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# DESIGN GUIDELINES

## INTRODUCTION TO THE U-M DESIGN GUIDELINES

### Codes and Regulatory Agencies

Design Guideline [Section 1.0 “Codes and Regulatory Agencies”](#) outlines “Applicable Laws” as defined by the Design Professional Agreement. Design Professionals are contractually bound to meet the requirements of the codes and regulations referenced in Section 1.0. Any deviation from these Applicable Laws must obtain a formal variance from the University of Michigan Building Code Committee prior to contacting any Authority Having Jurisdiction (AHJ).

### Design Guidelines

Remaining Design Guideline sections are intended to aid the Design Professional in the development of a successful project. The goal is to ensure that the University is provided with long lasting, sustainable buildings that can be maintained in a way that extends building lifespan and enhances user satisfaction. These guidelines are based on experience with existing campus buildings, systems, and maintenance. Design Professionals are contractually required to review the Design Guidelines and conduct project specific analyses to confirm that the direction provided meets the specific goals and requirements of the project. Design Professionals may propose deviations from the Design Guidelines as needed. Requests shall be submitted to and approved by the Design Manager in writing prior to incorporation in the project. Design Guidelines do not relieve Design Professionals of due diligence, contractual responsibilities, or regulatory compliance. Design Guidelines are only for use in connection with work performed for the University of Michigan.

### Effective date

The effective date for Applicable Laws and Design Guidelines is fixed at the beginning of Design Development and remains in effect for the duration of the project. To enhance life safety, [Section](#)

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[1.0 "Codes and Regulatory Agencies"](#) includes exceptions that require projects of extended duration to comply with more recent versions of the Applicable Laws and/or permitting requirements. All other Design Guidelines remain fixed at the date Design Development began. Design Guideline [Section 2.7 "Effective Date"](#) provides links to consolidated design guideline documents by month and year.

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## 2.7 Effective Date

Design Guideline section 2.7 “Effective Date” provides links to consolidated design guideline documents by month and year. Refer to [Introduction to the UM Design Guidelines](#) for requirements related to Design Guideline compliance and effective date.

- [April 2023](#)
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# 1.0 CODES AND REGULATORY AGENCIES

[Codes and Regulatory Agencies](#) (formerly SID-F Codes and Regulatory Agencies) is an annotated list of all applicable building codes and standards for the University of Michigan. Issued March 2, 2022.

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## **CODES AND REGULATORY AGENCIES**

### **Introduction**

The University of Michigan is a State of Michigan constitutional corporation, governed by a Board of Regents elected by the People of the State of Michigan and has a great deal of regulatory autonomy. It is exempt from local building and zoning ordinances and subject to State of Michigan laws and regulations that are clearly intended to apply to universities. In lieu of local building ordinances and State of Michigan laws and regulations that do not apply at the University, the University chooses to require that new construction adhere to a number of well-established building codes and standards, as listed in this Section.

Regardless of origin or enforcing agency, all of the applicable building codes and standards listed and codes and standards referenced within the codes listed below are to be followed. Note, for instance, that compliance with the State of Michigan Bureau of Fire Safety rules for schools and/or dormitories does not eliminate the need to also comply with the Michigan Building Code, and that compliance with the 2010 Americans with Disabilities Act does not eliminate the need to comply with the barrier free provisions of the Michigan Building Code. Additional codes may apply for particular situations, such as for Medical Center construction; these are to be considered on the case-to-case basis. Many times adherence to narrow scope codes and/or standards is required by the general codes listed below.

New editions of building codes are published from time to time. For each project, the edition of building codes cited in this section from which the University of Michigan is listed as the “Enforcing Agency” is to be as follows:

The edition of building codes is to be as listed in this section as of the beginning of the design development phase of a project unless construction documents are submitted to the University for final review more than a year after adoption of the new version of the code. If more than one year has transpired between adoption of the new code and submission of construction documents to the University for final review, the edition of the building codes listed in this section as of submission of construction documents applies.

The University employs building inspectors, who are the authority having jurisdiction on all University property. Refer to each code dictation for authority having jurisdiction contact information.



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## Building Codes for University of Michigan

**Michigan Building Code 2015 (adopted April 20, 2017)** promulgated by the State of Michigan Department of Licensing and Regulatory Affairs Bureau of Construction Codes. Including rule 408.30401 Rule 401 as printed on the interior cover of the Michigan Building Code. ¶

By local rule, the following exceptions/modifications are applied to the Michigan Building Code 2015 section 202, section 428, article 717.5.3, article 907.5.2.3.3, article 1010.1.9.11, Chapter 11, Chapter 13, Chapter 32 and Chapter 34:

Section 202 (adopted April 1, 2020): Add definition for Higher Educational Laboratories as follows:

HIGHER EDUCATION LABORATORY. Laboratories in Group B occupancies used for educational purposes above the 12th grade. Storage, use and handling of chemicals in such laboratories shall be limited to purposes related to testing, analysis, teaching, research or developmental activities on a nonproduction basis.

Section 428 (adopted April 1, 2020): Add section 428 Higher Educational Laboratories as follows:

### Section 428 Higher Educational Laboratories

428.1 Scope. Higher education laboratories complying with the requirements of Sections 428.1 through 428.4 shall be permitted to exceed the maximum allowable quantities of hazardous materials in control areas set forth in Tables 307.1(1) and 307.1(2) without requiring classification as a Group H occupancy. Except as specified in Section 428, such laboratories shall comply with all applicable provisions of this code and the *International Fire Code*.

428.2 Application. The provisions of Section 428 shall be applied as exceptions or additions to applicable requirements of this code. Unless specifically modified by Section 428, the storage, use and handling of hazardous materials shall comply with all other provisions in Chapters 38 and 50 through 67 of the *International Fire Code* and this code for quantities not exceeding the maximum allowable quantity.

428.3 Laboratory suite construction. Where laboratory suites are provided, they shall be constructed in accordance with this section and Chapter 38 of the *International Fire Code*. The number of laboratory suites and percentage of maximum allowable quantities of hazardous materials in laboratory suites shall be in accordance with Table 428.3.

428.3.1 Separation from other non-laboratory areas. Laboratory suites shall be separated from other portions of the building in accordance with the most restrictive of the following:

1. Fire barriers and horizontal assemblies as required in Table 428.3. Fire barriers shall be constructed in accordance with Section 707 and horizontal assemblies constructed in accordance with Section 711.

Exception: Where an individual laboratory suite occupies more than one story, the fire resistance rating of intermediate floors contained within the laboratory suite shall comply with the requirements of this code.

2. Separations as required by Section 508.



428.3.2 Separation from other laboratory suites. Laboratory suites shall be separated from other laboratory suites in accordance with Table 428.3.

428.3.3 Floor assembly fire resistance. The floor assembly supporting laboratory suites and the construction supporting the floor of laboratory suites shall have a fire resistance rating of not less than 2 hours.

Exception: The floor assembly of the laboratory suites and the construction supporting the floor of the laboratory suites are allowed to be 1-hour fire resistance rated in buildings of Types IIA, IIIA and VA construction, provided that the building is three or fewer stories.

428.3.4 Maximum number. The maximum number of laboratory suites shall be in accordance with Table 428.3. Where a building contains both laboratory suites and control areas, the total number of laboratory suites and control areas within a building shall not exceed the maximum number of laboratory suites in accordance with Table 428.3.

428.3.5 Means of egress. Means of egress shall be in accordance with Chapter 10.

428.3.6 Standby or emergency power. Standby or emergency power shall be provided in accordance with Section 414.5.2 where laboratory suites are located above the sixth story above grade plane or located in a story below grade plane.

428.3.7 Ventilation. Ventilation shall be in accordance with Chapter 7 of NFPA 45, and the Michigan Mechanical Code.

428.3.8 Liquid tight floor. Portions of laboratory suites where hazardous materials are present shall be provided with a liquid-tight floor.

428.3.9 Automatic fire-extinguishing systems. Buildings containing laboratory suites shall be equipped throughout with an approved automatic sprinkler system in accordance with Section 903.3.1.1.

428.4 Percentage of maximum allowable quantity in each laboratory suite. The percentage of maximum allowable quantities of hazardous materials in each laboratory suite shall be in accordance with Table 428.3.

TABLE 428.3 Design and Number of Laboratory Suites Per Floor

Floor Level	Percentage of the Maximum Allowable Quantity Per Lab Suite <sup>a</sup>	Number of Laboratory Suites Per Floor	Fire-Resistance Rating for Fire Barriers in Hours <sup>b</sup>
21+	Not allowed	Not Permitted	Not Permitted
16-20	25	1	2 <sup>c</sup>
11-15	50	1	2 <sup>c</sup>
Above Grade Plane	7-10	2	2 <sup>c</sup>
	4-6	4	1
	3	4	1



	1-2	100	6	1
	1	75	4	1
Below Grade Pla ne	2 Lower than 2	50 Not Allowed	2 Not Allowed	1 Not Allowed

a. Percentages shall be of the maximum allowable quantity per control area shown in Tables 307.1(1) and 307.1(2), with all increases allowed in the footnotes to those tables.

b. Fire barriers shall include walls, floors and ceilings necessary to provide separation from other portions of the building.

c. Vertical fire barriers separating laboratory suites from other spaces on the same floor shall be permitted to be 1-hour fire-resistance rated.

Article 509.1 General add the following Exception 2:

Exception 2: Incidental use for non-hazardous storage between 100 and 250 square feet in fully suppressed existing ambulatory care facilities and existing 1-2 occupancies, converted to non-hazardous storage rooms: with partitions capable of resisting the passage of smoke with a solid door which self-closes, and automatic sprinkler system.

Article 717.5.3 add exception number 6:

Exception 6. In other than I or H occupancies or Michigan Medicine owned and/or occupied facilities, when equipped throughout with an automatic sprinkler system in accordance with Section 903.3.1.1, smoke dampers are not required at shaft enclosures unless specifically required by other sections of the code. Instead, provide smoke dampers at locations and to function as prescribed in the 2012 edition of NFPA 90A - 'Standard for the Installation of Air-Conditioning and Ventilating Systems'.

Article 907.5.2.3.3 Group R-2 reference the following interpretation of the use of the word "capability":

In the sentence "all dwelling units and sleeping units shall be provided with the capability to support visible alarm notification appliances...". Capability of the fire alarm system shall be addressed by the spare capacity already required in all U of M fire alarm circuits and fire alarm panels. This spare capacity in the circuits (raceways, and installed conduit), shall be available immediately after the fire alarm system is commissioned. The spare capacity at the panel, may be in the form of power supplies sized for the expansion, and/or in the form of sufficient (spare) mounting space in the panel for the additionally needed power supplies. Refer to U of M Design Guideline and master specifications for spare capacity requirements.

Article 1010.1.9.11 add the following:

Exception 6. In existing buildings, doors on stair enclosures shall be permitted to be equipped with hardware that prevents reentry into the interior of the building, provided that egress is maintained and the doors are in compliance with the requirements of NFPA 101 - 2012, article 7.2.1.5.8



### Section 907.5.2.3 Visual Alarms.

Add Exception 4. In all occupancies visual alarms are not required in the following:

- a) Offices less than 200 square feet.
- b) Closets and coat rooms.
- c) Electrical closets.
- d) Mechanical pipe chases.
- e) Crawl Spaces.
- f) Small restrooms with access inside classrooms.
- g) Custodial closets.
- h) Storage rooms less than 200 square feet.
- i) Unoccupied spaces.

Chapter 11 Section 1105 article 1105.1. add the following:

Accessible Public Exterior Entrances. All public exterior entrances provided in accordance with code must have at least one entrance door complying with Section 404.3 (Automatic and Power-Assisted Doors and Gates) of the ABAAS. Where an accessible public entrance has a vestibule with exterior and interior entrance doors, at least one exterior door and one interior door must comply with Section 404.3

Chapter 13 Energy Efficiency - Michigan Energy Code Part 10a rules incorporating the ASHRAE 90.1 2013 – Effective October 25, 2017

Chapter 32 Encroachments into the Public Right of Way: Within the public right of way adhere to City of Ann Arbor standards and specifications refer to the following web site for requirements:

<http://www.a2gov.org/departments/engineering/Pages/Right-Of-Way-and-Lane-Closure-Permits.aspx>

Chapter 35 Referenced Standards ICC Standard Reference Number ICC A117.1 – 2017 Standard for Accessible and Usable Buildings and Facilities – Effective March 1, 2020 adopted 2017 version in lieu of 2009.

### **The following regulations take precedence over conflicting requirements in the Michigan Building Code:**

Chapter 13 State of Michigan Part 10a Energy Code Efficiency incorporating ASHRAE Standard 90.1 2013 – Effective October 25, 2017. Refer to University Design Guidelines for additional requirements and items listed above.

State of Michigan Elevator Code.

State of Michigan Mechanical Code 2015 and Michigan Plumbing Code 2018.

State of Michigan Electrical Code incorporating “NFPA 70 --National Electrical Code”, 2017 edition with University of Michigan modifications.

“NFPA 13 2013 -- Sprinkler Systems”.

“NFPA 45 2011-- Fire Protection for Laboratories Using Chemicals”.





“NFPA 72 -- National Fire Alarm Code”, 2013 edition with University of Michigan modifications.

“Guide for Care and Use of Laboratory Animals” promulgated by US Department of Health & Human Services”.

**Enforcing Agency —**

University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

**Michigan Residential Code 2015 (adopted February 8, 2016)** promulgated by the State of Michigan Department of Licensing and Regulatory Affairs Bureau of Construction Codes. Including rule 408.30500 Rule 500 as printed on the interior cover of the Michigan Building Code which includes ASHRAE 2013. ¶

**Enforcing Agency —**

University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

By local rule, the following exceptions/modifications are applied to the Michigan Residential Code Chapter 44:

Chapter 44 Referenced Standards ICC Standard Reference Number ICC/ANSI A117.1 – 2017 Standard for Accessible and Usable Buildings and Facilities – Effective March 1, 2020 adopted 2017 version in lieu of 2009.

**ADA Standards for Accessible Design 2010 (adopted March 9, 2011)** As required to comply with Section 504 of US Rehabilitation Act of 1973 Title II of Americans with Disabilities Act of 1990 and updated September 15, 2010. Also note that the University maintains a space-by-space database of non-compliance. Contact Architecture, Engineering and Construction for database information. Notice of corrections are to be reported to Architecture, Engineering and Construction for the purpose of updating the database.

State and local government facilities must follow the requirements of the 2010 Standards, including both the Title II regulations at 28 CFR 35.151; and the 2004 ADAAG at 36 CFR part 1191, appendices B and D. In the few places where requirements between the two differ, the requirements of 28 CFR 35.151 prevail.

**Enforcing Agency —**

All federal agencies (on complaint basis) for U.S. Rehabilitation Act of 1973, U.S. Department of Justice and Architectural and Transportation Barriers Compliance Board (on complaint basis) for Americans with Disabilities Act.

Web site for 2010 ADA: <http://www.ADA.gov>



**State of Michigan Health Care Safety Rules, Bureau of Fire Services (BFS) ((Filed December 23, 2014) Effective February 3, 2015)** promulgated by the State of Michigan Bureau of Fire Services (incorporating by reference NFPA 101 – Life Safety Code 2012) and all other codes and standards currently enforced there in. Note this requires by reference compliance with NFPA 99 Health Care Facilities Code 2012.

For assistance in determining which projects are subject to plan review and inspection, and BFS fire alarm and fire suppression shop drawing review and inspection, MM FPD has developed a flowchart available at [BFS Flowchart](#). This flowchart has been reviewed by BFS, however it is not intended to replace professional judgment. Jurisdiction should be verified with BFS directly when it is not clear. Affirm decisions with MM Design Manager.

**Enforcing Agency —**

State of Michigan Department of Licensing and Regulatory Affairs  
Bureau of Fire Services, Fire Safety Plan Review Division  
525 W Allegan 4th Floor  
Lansing, MI. 48913-0001  
(517) 241-8847

Administrative rules web site:

[https://www.michigan.gov/documents/lara/PR\\_Webpage - HC Facilities Rev. 8-3-15 498345 7 659844 7.pdf](https://www.michigan.gov/documents/lara/PR_Webpage_-_HC_Facilities_Rev._8-3-15_498345_7_659844_7.pdf)

**State of Michigan Dormitory Fire Safety Rules for Schools, Colleges and Universities (Effective January 5, 2017)** promulgated by the State of Michigan Bureau of Fire Services (incorporating by reference NFPA 101 – Life Safety Code 2012). Note that this standard applies only to fire compartments of buildings which contain dormitories. A listing of Ann Arbor campus buildings that contain dormitory space is included at the end of this section.

**Enforcing Agency —**

State of Michigan Department of Licensing and Regulatory Affairs  
Bureau of Fire Services, Fire Safety Plan Review Division  
525 W Allegan 4th Floor  
Lansing, MI. 48913-0001  
(517) 241-8847

Administrative rules web site:

[https://www.michigan.gov/documents/lara/4-SCHOOL\\_Main\\_Page\\_Web\\_662718\\_7.pdf](https://www.michigan.gov/documents/lara/4-SCHOOL_Main_Page_Web_662718_7.pdf)



**State of Michigan Fire Safety Rules for Schools, Colleges and Universities** (Filed May 19, 2016) **Effective June 20, 2016**) promulgated by the State of Michigan Bureau of Fire Services (incorporating by reference NFPA 101 – Life Safety Code 2012). Note that this standard applies only to fire compartments of buildings which contain instructional space (classrooms and/or instructional laboratories). A listing of Ann Arbor campus buildings that contain instructional space is included at the end of this section.

**Enforcing Agency —**

State of Michigan Department of Licensing and Regulatory Affairs  
Bureau of Fire Services, Fire Safety Plan Review Division  
525 W Allegan 4th Floor  
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(517) 241-8847

Administrative rules web site:

[https://www.michigan.gov/documents/lara/4-SCHOOL\\_Main\\_Page\\_Web\\_662718\\_7.pdf](https://www.michigan.gov/documents/lara/4-SCHOOL_Main_Page_Web_662718_7.pdf)

**State of Michigan Human Services for Child Care in a Child Care Center** Promulgated by the State of Michigan Human Services. Note that this standard applies only to fire compartments of buildings which contain child care centers. A listing of Ann Arbor campus buildings that contain Child Care Centers is included at the end of this section.

**Enforcing Agency —**

State of Michigan Department of Human Services  
PO Box 30759  
Lansing, MI. 48909-8150  
(517) 241-2488

Administrative rules:

[https://www.michigan.gov/lara/0,4601,7-154-89334\\_63294\\_5529\\_49572\\_49581-337881--,00.html](https://www.michigan.gov/lara/0,4601,7-154-89334_63294_5529_49572_49581-337881--,00.html)

State of Michigan Department of Licensing and Regulatory Affairs  
Bureau of Fire Services, Child Care Section  
PO Box 30700  
Lansing, MI. 48909

Application form for Child Care Plan Review:

[https://www.michigan.gov/documents/lara/BCHS-FS-13\\_10\\_15\\_fillable\\_Child\\_Section\\_Application\\_509689\\_7.pdf](https://www.michigan.gov/documents/lara/BCHS-FS-13_10_15_fillable_Child_Section_Application_509689_7.pdf)



**Michigan Rehabilitation Code for Existing Buildings ¶015 (adopted April 20, 2017)** promulgated by the State of Michigan Department of Licensing and Regulatory Affairs Bureau of Construction Codes. Including Rule R408.30551 Rule 551 and R408.30552 Rule 552 as printed on the interior cover of the Michigan Rehabilitation Code for Existing Buildings. By local rule, the following exceptions/modifications are applied to the Michigan Rehabilitation Code Chapter 7:

Chapter 7 Section 705 Article 705.2, add the following:

When exterior accessible entrances are altered by level 1 or higher alterations/renovations where not already existing provide at that public entrance at least one entrance door complying with Section 404.3 (Automatic and Power-Assisted Doors and Gates) of the ABAAS. Where an accessible public entrance has a vestibule with exterior and interior entrance doors, at least one exterior door and one interior door must comply with Section 404.3

**Enforcing Agency —**

University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

**International Fire Code ¶015 (adopted April 20, 2017)** promulgated by the International Code Council as referenced in the Michigan Building Code.

**Enforcing Agency —**

University of Michigan EHS Fire Marshal.  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010 (734) 615-2718

**State of Michigan Occupational Safety and Health Standards (MIOSHA) ¶** (Filed many different dates) Contact U of M Department of Environment, Health, and Safety for projects involving toxic and/or hazardous materials.

Contact UM Department of Environment, Health, and Safety (EHS) for projects affecting worker safety issues, such as work conditions resulting in exposure conditions to air contaminants, noise, ergonomic hazards, blood borne pathogens, ionizing, or nonionizing radiation, and potential for exposure to worker falls, electrical hazards, excavations.

Additional information is at web site: <http://ehs.umich.edu/plans-guidelines/>

**Enforcing Agency —**

Michigan Department of Licensing and Regulatory Affairs  
Michigan Occupational Safety & Health Administration (MIOSHA)  
530 W. Allegan Street  
P.O. Box 30643  
Lansing, MI 48909-8143  
(800) 866-4674

Web Site: [https://www.michigan.gov/leo/0,5863,7-336-94422\\_11407---,00.html](https://www.michigan.gov/leo/0,5863,7-336-94422_11407---,00.html)



### **Transmitting or Broadcasting Antenna**

Transmitting antenna installations operating on any frequency between 300 kHz to 100 GHz must meet FCC radiofrequency (RF) occupational and general public emission limits. 47 CFR 1.1301 - 1.1320. The emission limits are specified in 47 CFR 1.1310. FCC licensees must be prepared to demonstrate compliance with those emission limits or will be required to submit environmental assessments for review and approval by the FCC. In addition, MIOSHA regulates worker exposure to RF radiation both with a specific standard and under its general duty clause. Michigan Administrative Code R325.60701 et seq and MCL 408.1011 of the Michigan Occupational Safety and Health Act 154 of 197.

<https://www.fcc.gov/general/fcc-policy-human-exposure>

### **State of Michigan Elevator Code (2010 Edition) (Effective July 11, 2014)**

(Incorporating by reference the ASME A17.1 2010 Safety Code for Elevators and Escalators, the ASME A17.2 2012 Guide for Inspection of Elevators, Escalators, and Moving walks, the ASME A17.6-2010 Standard for Elevator Suspension, Compensation and Governor Systems, the ASME A17.7-2007- Performance-Based Safety Code for Elevators and Escalators, the ASME A18.1-2011 Safety Code Standard for Platform Lifts, and Stairway Chairlifts, and the ASME A90.1-2009 Safety Standard for Belt Manlifts.)

#### **Enforcing Agency —**

State of Michigan Department of Licensing and Regulatory Affairs  
Bureau of Construction Codes  
Elevator Safety Division  
Calvin W. Rogler, Chief Elevator Inspector  
PO Box 30254  
Lansing, MI. 48909  
(517) 241-9337

Refer to Design Guidelines for additional requirements on Elevators.

Web site for State of Michigan Elevator codes: [http://www.michigan.gov/lara/0,4601,7-154-35299\\_10575\\_17394\\_17420---,00.html](http://www.michigan.gov/lara/0,4601,7-154-35299_10575_17394_17420---,00.html)

**State of Michigan Mechanical Code (2015 Part 9a Mechanical Code Rules (Adopted April 20, 2017)** (incorporating International Mechanical Code 2015 and Michigan amendments) promulgated by State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Construction Codes.

#### **Enforcing Agency —**

University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

Web site for Part 9a:

<https://ars.apps.lara.state.mi.us/AdminCode/DeptBureauAdminCode?Department=Licensing%20and%20Regulatory%20Affairs&Bureau=Bureau%20of%20Construction%20Codes>



**State of Michigan Plumbing Code 2018 Part 7 Plumbing Code Rules (Adopted September 15, 2021)** (Incorporating International Plumbing Code 2018 and Michigan amendments) promulgated by State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Construction Codes. By local rule the following modifications are applied to the Michigan Plumbing Code articles:

403.1.2 Single-user toilet and bathing room fixtures. The plumbing fixtures located in single-user toilet and bathing rooms, including family or assisted-use toilet and bathing rooms that are required by Section 1109.2.1 of the Michigan Building Code, shall contribute toward the total number of required plumbing fixtures for a building or tenant space. Single-user toilet and bathing rooms, and family or assisted-use toilet rooms and bathing rooms shall be identified as being available for use by all persons regardless of their sex. The total number of fixtures shall be permitted to be based on the required number of separate facilities or based on the aggregate of any combination of single-user or separate facilities.

403.2 Separate facilities.

Where plumbing fixtures are required, separate facilities shall be provided for each sex.

Exceptions:

1. Separate facilities shall not be required for dwelling units and sleeping units.
2. Separate facilities shall not be required in structures or tenant spaces with a total occupant load, including both employees and customers, of 15 or fewer.
3. Separate facilities shall not be required in mercantile occupancies in which the maximum occupant load is 100 or fewer.
4. Separate facilities shall not be required in business occupancies in which the maximum occupant load is 25 or fewer.
5. Separate facilities shall not be required to be designated by sex where single-user toilet rooms are provided in accordance with Section 403.1.2. If more than one are required by plumbing calculations provide distribution of men, women and gender inclusive so restrooms are available within 500 feet of travel and traversing no more than one floor.
6. Separate facilities shall not be required where rooms having both water closets and lavatory fixtures are designed for the use by both sexes and privacy for water closets is provided in accordance with Section 405.3.4. Urinals shall be located in an area visually separated from the remainder of the facility or each urinal that is provided is located in a stall. Provide distribution of men, women, and gender inclusive so separate restrooms are available within 500 feet of travel and traversing no more than one floor.

607.1 (2) (h): A 1070 mixing valve is permitted to control up to 5 accessible plumbing fixtures within the same room, The 1070 mixing valve shall be certified for a minimum flow rate of 1/2 GPM or less.

312.2 Drainage and vent water test. A water test shall be applied to the drainage system either in its entirety or in sections. If applied to the entire system, all openings in the piping shall be tightly closed, except the highest opening, and the system shall be filled with water to the point of overflow. If the system is tested in sections, each opening shall be tightly plugged except the highest openings of the section under test, and each section shall be filled with water, but no section shall be tested with less than a 10-foot (3048 mm) head of water. In testing successive sections, at least the upper 10 feet (3048 mm) of the next preceding section shall be tested so that no joint or pipe in the building, except the uppermost 10 feet (3048 mm) of the system, shall have been submitted to a test of less than a 10-foot (3048 mm) head of water. This pressure shall be held for not less than 15 minutes. The system shall then be tight at all points "

**Enforcing Agency —**

University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

Web site for Part 7:

<https://ars.apps.lara.state.mi.us/AdminCode/DeptBureauAdminCode?Department=Licensing%20and%20Regulatory%20Affairs&Bureau=Bureau%20of%20Construction%20Codes>

**NFPA 13 –Sprinkler Systems(2013 Edition)**

The 2010 edition of NFPA 13 is incorporated by reference in the edition of NFPA 101 incorporated by the current State of Michigan Bureau of Fire Services rules for Schools, Colleges, Hospitals, and Universities. The Bureau of Construction Codes and Fire Safety permits use of more current versions of NFPA 13 with some limitations. Contact the Bureau of Fire Services for specifics.

**Enforcing Agency —**

Project jurisdiction NFPA 101:

State of Michigan Department of Licensing and Regulatory Affairs

Bureau of Fire Services, Plan Review/Fire Safety

300 N. Washington Square

Lansing, MI. 48913

(517) 241-8847

Project jurisdiction MBC: University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

**State of Michigan Electrical Code(2017 Part 8 Electrical Code Rules (Adopted January 22, 2019) (Incorporating NFPA 70 – National Electrical Code (2017 Edition) and Michigan Amendments)** promulgated by State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Construction Codes.

By local rule the following exceptions/modifications are applied to the Michigan Electrical Code:

Michigan Electrical Code Article 80: Article 80 of the Michigan Electrical Code applies with the following exceptions/modifications:

80.15 Electrical Board: Modify "electrical board" to "UM Building Code Committee".

80.19 Permits: Strike section 80.19.

80.23(B) Penalties: Strike section 80.23(B)

80.25 Connection to Electrical Supply: Modify language to read as follows:  
"80.25. Connection to electricity supply. Connections to the electric supply shall conform to the following: It is unlawful for any person, firm, or corporation to make connection to a supply of electricity or to supply electricity to any electrical equipment installation for which permission from UM Electrical Utilities Engineering Group is required or that has been disconnected or ordered to be disconnected."





NEC 2017 Sections 700.32 and 701.27: The University may deviate from full selectivity (overcurrent protective device coordination within the emergency generator distribution system) in order to lower arc-flash energy levels for worker safety. All such deviations from full selectivity will be designed by, and reviewed by, registered professional engineers.

**Enforcing Agency —**

University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

Web site for Part 8:

<https://ars.apps.lara.state.mi.us/AdminCode/DeptBureauAdminCode?Department=Licensing%20and%20Regulatory%20Affairs&Bureau=Bureau%20of%20Construction%20Codes>

**NFPA 72 – National Fire Alarm Code (2013 edition)**

The 2010 edition of NFPA 72 is incorporated by reference in the edition of NFPA 101 incorporated by the current State of Michigan Bureau of Fire Services Administrative Rules for New and Existing School, College, and University Fire Safety and Dormitory Fire Safety. The Bureau of Fire Services allows the use of new versions of NFPA 72 with some limitations. Contact the Bureau of Fire Services for specifics

**Enforcing Agency —**

Project jurisdiction NFPA 101:  
State of Michigan Department of Licensing and Regulatory Affairs  
Bureau of Fire Services, Plan Review/Fire Safety  
300 N. Washington Square  
Lansing, MI. 48913 (517) 241-8847

By local rule, smoke and heat detectors are not required above suspended ceilings.

**Enforcing Agency —**

Project jurisdiction MBC: University of Michigan Architecture, Engineering and Construction

**Guide for the Care and Use of Laboratory Animals 8th Edition 2011 (effective January 1, 2012)** promulgated by United States Department of Health and Human Services. Regulations of the Federal Animal Welfare Act 9, CFR Parts 1, 2 and 3.

**Enforcing Agency —**

University of Michigan Unit for Laboratory Animal Medicine.  
University of Michigan Environment, Health & Safety.

Web site for the Guide for the Care and Use of Laboratory Animals 8th edition 2011:

<http://grants.nih.gov/grants/olaw/Guide-for-the-Care-and-Use-of-Laboratory-Animals.pdf>

Web site for Federal Animal Welfare Act 9 CFR:

Parts 1, 2, and 3: <https://www.nal.usda.gov/awic/final-rules-animal-welfare-9-cfr-parts-1-2-and-3>

Refer to “Animal Facilities Design Criteria and Special Requirements” contained in The University of Michigan Design Guidelines.





**State of Michigan Rules for Soil Erosion & Sedimentation Control** Promulgated by the State of Michigan Department of Environment, Great Lakes, and Energy (EGLE) Soil Erosion and Sedimentation Control Part 91 of Public Acts 451 of 1994 as amended. The University of Michigan Environment, Health, and Safety (EHS) department is approved by the MDEQ as an ‘Authorized Public Agency’ to enforce the soil erosion and sedimentation control on University of Michigan property. Refer to University of Michigan Design Guidelines Section 31 - Soil Erosion and Sedimentation Control for additional requirements.

**Enforcing Agency —**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Corresponding web site—**

Soil Erosion and Sedimentation Control: <https://ehs.umich.edu/construction-projects/environmental-considerations/erosion-management/>

**State of Michigan Issued NPDES Permit**

In compliance with the provisions of the Federal Water Pollution Control Act, as amended (33 U.S.C. 1251 et seq; the "Federal Act"), Michigan Act 451, Public Acts of 1994, as amended (the "Michigan Act"), Parts 31 and 41, and Michigan Executive Orders 1991-31, 1995-4 and 1995-18, The University of Michigan (U-M) is authorized to discharge storm water from the municipal separate storm sewer system (MS4) operated by the U-M in various locations in Michigan, and is designated as an MS4 in accordance with the conditions set forth in U-M’s National Pollutant Discharge Elimination System (NPDES) permit with the State of Michigan, Department of Environmental Quality (MDEQ).

Per the NPDES permit, projects that disturb greater than one acre of land must meet certain post-construction storm water management requirements. Contact EHS EP3 as soon as possible, at the beginning of a project, to discuss this requirement.

Please note that the City of Ann Arbor may also require post-construction storm water management, above what is required by the U-M’s NPDES permit, including areas disturbing less than 1 acre. This will be between the City and the Project, with input and coordination from EHS and the U-M Planner.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Corresponding Guideline —**

Storm water Management – Post-Construction Requirements:  
<http://ehs.umich.edu/construction-projects/environmental-considerations/storm-water-management/>



**Enforcing Agency—**

Michigan Department of Environmental Quality  
Jackson State Office Building  
301 E. Louis Glick Highway  
4th Floor, Jackson, MI 49201  
517-780-7929

MDEQ Web Site: [http://www.michigan.gov/deq/0,4561,7-135-3313\\_3682\\_3716---,00.html](http://www.michigan.gov/deq/0,4561,7-135-3313_3682_3716---,00.html)

**State of Michigan Contaminated Soil and Groundwater¶**

In compliance with Michigan Public Act 451, Part 201 (Environmental Remediation) owners/operators of properties where soil or groundwater is present above Part 201 Generic Residential Criteria have due care requirements. Due Care requirements include undertaking measures, as necessary, to prevent exacerbation of existing contamination, undertaking response activities to mitigate unacceptable exposures to contamination, taking reasonable precautions against the reasonably foreseeable acts or omissions of a third party, complying with any land use or resource use restrictions, and not impeding with the effectiveness or integrity of such restrictions.

Contact EHS EP3 as soon as possible, at the beginning of a project, to discuss any known contamination, recommended assessments, scheduling, compliance requirements, and budget development to evaluate possible contamination or manage known contamination.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Enforcing Agency—**

Michigan Department of Environmental Quality  
Remediation and Redevelopment Division  
P.O. Box 30426  
Lansing, MI 48909-7926  
517-335-6843

MDEQ Web Site: [http://www.michigan.gov/deq/0,4561,7-135-3311\\_4109---,00.html](http://www.michigan.gov/deq/0,4561,7-135-3311_4109---,00.html)

**State of Michigan Leaking Underground Storage Tanks¶**

In compliance with Michigan Public Act 451, Part 213 (Leaking Underground Storage Tanks) owners/operators of underground storage tanks have requirements during the removal of underground storage tank systems to evaluate if a release to the environment has occurred. Tank removal contractors are typically obtained and managed by U-M EHS.

Contact EHS EP3 as soon as possible at the beginning of a project to discuss any tank removals, recommended assessments, scheduling, compliance requirements, and budget development.

**Coordinating Agency—**

University of Michigan EHS



Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Enforcing Agency—**  
Michigan Department of Environmental Quality  
Remediation and Redevelopment Division  
P.O. Box 30033  
Lansing, MI 48909  
(517) 332-1428

MDEQ Web Site: [http://www.michigan.gov/deq/0,1607,7-135-3311\\_4109\\_4215---,00.html](http://www.michigan.gov/deq/0,1607,7-135-3311_4109_4215---,00.html)

### **State of Michigan Underground Storage Tanks (UST)¶**

(Permitting only, commissioning by AEC) In compliance with Michigan Public Act 451, Part 211 (Underground Storage Tank Rules), Michigan Underground Storage Tank Rules, and/or Storage and Handling of Flammable and Combustible Liquids Rules the owners/operators of underground storage tanks have requirements for the design, construction, installation, maintenance, and removal of tank systems.

Contact EHS EP3 as soon as possible at the beginning of a project to discuss tank plans, scheduling, compliance requirements, and budget development.

**Coordinating Agency—**  
University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr. Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Enforcing Agency—**  
Michigan Department of Licensing and Regulatory Affairs  
Bureau of Fire Services  
Storage Tank Division  
P.O. Box 30033  
Lansing, MI 48909  
(517) 332-1428

MDEQ Web Site: [http://www.michigan.gov/lara/0,4601,7-154-35299\\_42271\\_4115\\_4238---,00.html](http://www.michigan.gov/lara/0,4601,7-154-35299_42271_4115_4238---,00.html)

### **State of Michigan Aboveground Storage Tanks (AST)**

(Permitting only, commissioning by AEC) In compliance with Michigan Public Act 207, Parts 2 through 5 of the rules the Aboveground Storage Tank (AST) Program regulates the following:

- storage and handling of flammable and combustible liquids with flash point less than 200 degrees Fahrenheit.
- storage and handling of liquefied petroleum gases
- compressed natural gas vehicular systems

The regulatory authority is from the Fire Prevention Code, 1941 PA 207, as amended.

Contact EHS EP3 as soon as possible at the beginning of a project to discuss tank plans, scheduling, compliance requirements, and budget development.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr. Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Enforcing Agency—**

Michigan Department of Licensing and Regulatory Affairs  
Bureau of Fire Services  
Storage Tank Division  
P.O. Box 30033 Lansing, MI 48909  
(517) 332-1428

Michigan AST Web Site [http://www.michigan.gov/lara/0,4601,7-154-35299\\_42271\\_4115\\_4237---.00.html](http://www.michigan.gov/lara/0,4601,7-154-35299_42271_4115_4237---.00.html)

**Emergency Generators**

(Permitting only, commissioning by AEC) Pending on size, fuel usage, status, reciprocating internal combustion engines are regulated per the Environmental Protection Agency and MDEQ. There are design requirements, potential permit requirements, maintenance/ recordkeeping requirements and initial notification that need to be met and submitted within 120 days of startup.

Contact EHS EP3 as soon as possible at the beginning of a project to discuss plans, scheduling, compliance requirements, and budget development.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr. Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Enforcing Agencies—**

Michigan Department of Environmental Quality Air Quality Division  
525 West Allegan Street Lansing, MI 48909  
Environmental Protection Agency Air and Radiation Division  
Chicago, IL

MDEQ Website (RICE): [http://www.michigan.gov/deq/0,4561,7-135-3310\\_70310\\_70317-254013--.00.html](http://www.michigan.gov/deq/0,4561,7-135-3310_70310_70317-254013--.00.html)

**Boilers**

(Air permitting only, commissioning by AEC) Pending on size, fuel usage, status, boilers are regulated per the Environmental Protection Agency and MDEQ. There are design requirements, potential permit requirements, maintenance/ recordkeeping requirements and initial notifications that need to be met and submitted within 15 days of startup. Contact EHS EP3 as soon as possible at the beginning of the project to discuss plans, schedules, and compliance requirements.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr.



Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Enforcing Agencies—**

Michigan Department of Environmental Quality  
Air Quality Division  
525 West Allegan Street  
Lansing, MI 48909

MDEQ Website: <http://www.michigan.gov/deq/0,4561,7-135-3304-159354--,00.html>

Environmental Protection Agency  
Air and Radiation Division  
Chicago, IL

EPA Boiler Website: <https://www.epa.gov/boilers>

**Chemical Storage¶**

Per the MI Part 5 Rules, Spillage of Oil and Polluting Materials, 1994 PA 451, R 324.2001 to R 324.2009, requires secondary containment and Pollution Incident Prevention Plan if bulk salt, chemical, or oil storage exceeds the threshold management quantity. Contact EHS EP3 as soon as possible at the beginning of a project to discuss plans, scheduling, compliance requirements, and budget development.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010  
(734) 647-1143

**Enforcing Agencies—**

Michigan Department of Environmental Quality  
Water Bureau  
Jackson District Office  
301 E. Louis Glick Highway Jackson, MI 49201

MDEQ Website: [http://www.michigan.gov/deq/0,4561,7-135-3313\\_23420---,00.html](http://www.michigan.gov/deq/0,4561,7-135-3313_23420---,00.html)

**Building Standards for University of Michigan construction that are required for subsequent licensing of the facility****State of Michigan Department of Licensing and Regulatory Affairs, Division of Health Facilities and Services**

The Health Facilities Engineering Section (HFES) Facility Guidelines Institute (FGI) 2018 edition of Guidelines for Design & Construction of Hospitals; Outpatient Facilities; and Residential Health Care and Support Facilities in Michigan. Including all the included referenced codes and standards as listed within these rules, including but not limited to NFPA 99, NFPA 101, and other NFPA and ASHRAE standards. This document for administrative rules are posted at:

[https://dtmb.state.mi.us/ARS\\_Public/AdminCode/DeptBureauAdminCode?Department=Licensing%20and%20Regulatory%20Affairs&Bureau=Bureau%20of%20Community%20and%20Health%20Systems](https://dtmb.state.mi.us/ARS_Public/AdminCode/DeptBureauAdminCode?Department=Licensing%20and%20Regulatory%20Affairs&Bureau=Bureau%20of%20Community%20and%20Health%20Systems)

State of Michigan HFES website:

[https://www.michigan.gov/lara/0,4601,7-154-89334\\_63294\\_79842\\_80018---,00.html](https://www.michigan.gov/lara/0,4601,7-154-89334_63294_79842_80018---,00.html)

All areas used by inpatients, and all areas within state jurisdiction, are to be designed to comply with HFES regulations. In general, all areas used by outpatients that fall outside HFES jurisdiction are to be designed to comply with HFES regulations. Any areas of noncompliance should be reviewed and approved by the Michigan Medicine (MM) Design Manager.

HFES is the AHJ over all Inpatient Health Care Occupancies (defined as “Health Care Facilities” by NFPA and “I-2” by MBC. Further they are the AHJ over some “Ambulatory Health Care” Occupancies, including Outpatient Surgery and Outpatient Dialysis. The occupancy classification of “Ambulatory Health Care” needs to be carefully reviewed with the MM Design Manager. Not all AHC occupancies are subject state and federal regulatory authorities.

For assistance in determining which projects are subject to HFES plan review and inspection, MM has developed a series of spreadsheets available on the MM FPD website at MBFS HFES Plan Review Guideline. This has been reviewed by HFES, however it is not intended to replace professional judgment. Jurisdiction should be verified with HFES directly when it is not clear. Affirm decisions with the MM Design Manager.

**Enforcing Agency—**

Michigan Department of Licensing and Regulatory Affairs  
Health Facilities Division, Health Facilities Engineering Section  
Ottawa Building – 1<sup>st</sup> Floor  
611 W. Ottawa Street  
Lansing, MI 48933  
Office #: 517-241-3408

HFES Website: <http://www.michigan.gov/hfes>

**Biosafety in Microbiological and Biomedical Laboratories (BMBL)**

An advisory document recommending best practices for the safe conduct of work in biomedical and clinical laboratories from a biosafety perspective. It is used for building design standards, grant, and contract requirements for laboratories that handle infectious microorganisms and hazardous biological materials or animals. Each biosafety laboratory must, at a minimum, meet the requirements for laboratory facilities as stated in the BMBL.

**Coordinating Agency—**

University of Michigan EHS  
Biosafety  
1239 Kipke Dr.  
Ann Arbor, MI 48109-1010  
(734) 647-3133

**Coordinating Agency—**

Center for Disease Control and Prevention  
1600 Clifton Road  
Atlanta, GA 30329-4027  
(800)232-4636

Web Site: <https://www.cdc.gov/biosafety/publications/bmb15/BMBL.pdf>

**Center for Medicare and Medicaid Services (CMS)**

As defined at <http://www.cms.gov/>. Compliance with NFPA 101, Life Safety Code, currently enforced version (2012 as of July 5, 2016) is required.

CMS is a federal agency that administers Medicare, works with states on Medicaid. It surveys and certifies Health Care facilities and labs for reimbursement, including Outpatient Surgery and Outpatient Dialysis. CMS also issues Survey and Certification memos and clarifications, including “Categorical Waivers” that the facility may choose to adopt. CMS requires facilities built before 2016 to comply with “Existing Health Care” and “Existing Ambulatory Health Care” chapters of NFPA 101. Facilities built after 2016 and all renovations are to comply with “New Health Care” and “New Ambulatory Health Care.”

**The Joint Commission Requirements for Accreditation of Health Care Facilities**

As defined at <http://www.jointcommission.org/>. The Joint Commission (TJC) is the largest and most recognized accreditation organization that the state and CMS recognize for licensure and reimbursement. TJC surveys to the codes adopted by CMS and has established requirements based on CMS standards. MM Accreditation staff may participate in design reviews of MM clinical projects to ensure compliance with TJC and CMS requirements.

**State of Michigan, MIOSHA--Radiation Safety Section / United States Nuclear Regulatory Commission** All projects which include ionizing radiation-producing equipment or devices used for clinical or research use. All electronic equipment producing ionizing radiation must be registered with the MIOSHA through EHS/Radiation Safety Service prior to initial use. Irradiators or other similar devices using or producing radioactive materials for clinical or research use will require licensing by the U.S. Nuclear Regulatory Commission in advance. Approvals for registration or licensing may also require submitting shielding construction plans for prior approval by MIOSHA--Radiation Safety Section or the U.S. Nuclear Regulatory Commission depending on the type of equipment used and nature of the facility. Contact UM EHS / Radiation Safety Service for assessment.

**Enforcing Agency—**

Radiation Safety Section  
Michigan Occupational Safety and Health Administration (MIOSHA)





525 W. Allegan Street  
P.O. Box 30643  
Lansing, Michigan 48933  
Phone: (517) 284-7820

Website: [http://www.michigan.gov/lara/0,4601,7-154-11407\\_35791---,00.html](http://www.michigan.gov/lara/0,4601,7-154-11407_35791---,00.html)

### **University of Michigan Leased Health Care Facilities**

MM leases many facilities which are subject to local municipal jurisdiction, in addition to MM Design Guidelines and Preferred Manufacturer's List (PML). For more information on ownership status and physical addresses for all buildings, please consult with the MM Design Manager.

Website: <http://www.med.umich.edu/facilities/plan/vn/index.html>

### **Toxic and/or Hazardous Materials at University of Michigan Health Care Facilities**

Contact MM Safety Management Services for projects involving toxic and / or hazardous materials.

#### **Coordinating Agency —**

Michigan House  
2301 Commonwealth Blvd Floor 2  
SPC 2945  
Ann Arbor, MI 48105  
(734) 764-4427  
Email: [safetymgmt-safety@med.umich.edu](mailto:safetymgmt-safety@med.umich.edu)

### **Aviation, Pharmacy, Psychology, and Pathology, etc.**

Consult corresponding clinical department for information on additional regulatory agencies including but not limited to the list above.

### **State of Michigan Rules for Construction or Renovation of Food Service Facilities**

Promulgated by the State of Michigan Department of Agriculture and Rural Development (Food and Dairy Division). Act 92, [Food Law](#) which incorporates by reference chapters 1 through 8 of the [2009 Michigan Modified Food and Drug Administration Food Code](#). Visit the University of Michigan Department of Environment, Health & Safety website <http://ehs.umich.edu/construction-projects/food-service-facilities/> for instruction sheet information and a copy of the Plan Review Packet and Worksheet that must be completed prior to starting a project. The University of Michigan Environment, Health & Safety (EHS) Department is the enforcing agency with authorization provided by the Washtenaw County Environmental Health Department.

#### **Enforcing Agency—**

University of Michigan EHS  
Operational Health and Safety  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010 (734) 647-1142



**State of Michigan Rules for Construction or Renovation of Swimming Pools**

Promulgated by the State of Michigan Department of Environmental Quality (Water Division). Michigan's Public Health Code, [Public Act 368 of 1978, Part 125](#). Contact University of Michigan Department of Environment, Health & Safety for information. The University of Michigan Environment, Health & Safety (EHS) Department is the enforcing agency with authorization provided by the Washtenaw County Environmental Health Department.

**Enforcing Agency—**

University of Michigan EHS  
Operational Health and Safety  
1239 Kipke Dr.  
Ann Arbor, MI. 48109-1010  
(734) 647-1142

Also see 15010 "Basic Mechanical Requirements" for additional codes and standards applicable to mechanical work on University projects.

**State of Michigan Department of Environment, Great Lakes, and Energy (EGLE)** (Filed many different dates) Contact U of M Department of Environment, Health & Safety for information on environmental regulatory requirements. All project specific communication with the enforcing agency must be through or coordinated with the U of M Environment, Health & Safety Department.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting Program (EP3)  
1239 Kipke Dr.  
Ann Arbor, MI 48109-1010  
(734) 647-1143

EHS Web Site: <http://ehs.umich.edu/>

- Environmental Protection: <http://ehs.umich.edu/construction-projects/environmental-considerations/>
- Air permitting (generators, boilers, refrigeration units): <http://ehs.umich.edu/environmental/air/>
- Power washing and discharge to ground: <http://ehs.umich.edu/environmental/water/powerwashing/>
- Remediation: <http://ehs.umich.edu/construction-projects/environmental-considerations/remediation/>
- Storage Tanks: <http://ehs.umich.edu/construction-projects/environmental-considerations/storage-tanks/>
- Threatened and Endangered Species: <http://ehs.umich.edu/construction-projects/environmental-considerations/angered-species/>
- Wetlands: <http://ehs.umich.edu/environmental/wetlands/>

**Enforcing Agency—**

Michigan Department of Environmental Quality  
525 West Allegan Street  
P.O. Box 30473



Lansing, MI 48909-7973  
(800) 662-9278

MDEQ Web Site: <http://www.michigan.gov/deq>

**United States Environmental Protection Agency (USEPA)**

(Filed many different dates), which is Title 40 of the Code Federal Regulations. Contact U-M Department of Environment, Health & Safety for information on environmental regulatory requirements. All project specific communication with the enforcing agency must be through or coordinated with the U of M Environment, Health & Safety department.

**Coordinating Agency—**

University of Michigan EHS  
Environmental Protection and Permitting (EP)  
1239 Kipke Dr.  
Ann Arbor, MI 48109-1010  
(734) 647-1143

EHS Web Site: <http://ehs.umich.edu/>

**Enforcing Agency—**

United States Environmental Protection Agency  
Region 5 (IL, IN, MI, MN, OH, WI)  
77 West Jackson Boulevard  
Chicago, IL 60604-3507  
(312) 353-2000

USEPA Web Site: <http://www.epa.gov/>

**Federal Aviation Administration (FAA)**

Any construction or alteration projects must provide notice to FAA if they meet certain criteria. All projects that meet the criteria noted in FAA Title 14: Aeronautics and Space, Part 77- Safe, Efficient Use, and Preservation of the Navigable Airspace must file notice with FAA at least 45 days prior to start date of proposed construction or alteration.

**Enforcing Agency—**

U.S. Department of Transportation  
Federal Aviation Administration  
800 Independence Avenue, SW  
Washington, DC 20591  
(866) 835-5322

FAA Web Site: <http://www.faa.gov/>

OE/AAA Filing Web Site: <https://oeaaa.faa.gov/oeaaa/external/portal.jsp>

**University of Michigan Buildings That Contain Instructional Space**

(Based on M-Pathways GQL database for rooms with type code 110 or 210)

<b>BLDG NO</b>	<b>BLDG NAME</b>	<b>BLDG NO</b>	<b>BLDG NAME</b>
5179	202 SOUTH THAYER	1079	DEARBORN SCI BLDG-COMPUTING WING
0333	400 NORTH INGALLS BUILDING	1009	DB SCIENCE, CLASSROOM & ADMIN.
0879	555 SOUTH FOREST BUILDING	1077	DEARBORN SOCIAL SCIENCES BUILDING
0188	1100 NORTH UNIVERSITY BUILDING	1060	DEARBORN UNIVERSITY CENTER
5037	A. A. TAUBMAN BIOMEDICAL SCIENCE RESEARCH BUILDING (Auditorium)*	0162	DENTAL AND W K KELLOGG INSTITUTE*
0421	AERO ENG - WIND TUNNEL LAB (FA/FS only)	0447	DOW, HERBERT H BUILDING
0425	AERO ENG - PLASMA RESEARCH (FA/FS only)	0396	DUDERSTADT JAMES AND ANNE CENTER (2 & 3)*
0422	AERO ENG - PROPULSION LAB (FA/FS only)	0166	EAST HALL
0423	AERO ENG - PUMPING STATION (FA/FS only)	0054	EAST QUADRANGLE
0168	ANIMAL RESEARCH FACILITY	0221	EDUCATION, SCHOOL OF
0206	ANGELL HALL ADDITION-AUDITORIUMS	0448	ELECTRICAL ENG & COMPUTER SCI BLDG
0175	ANGELL HALL ADDITION-HAVEN HALL	0435	ENGINEERING RES BLDG I (FA only)*
0197	ANGELL HALL ADDITION-MASON HALL	0436	ENGINEERING RESEARCH BUILDING II
0152	ANGELL JAMES B HALL & TISCH HALL	0414	ENVIRONMENTAL & WATER RES ENG BL
0831	ARGUS II	5418	FORD MOTOR COMPANY ROBOTICS BUILDING
0432	ART & ARCHITECTURE BUILDING	0733	FISHER RAY BASEBALL STADIUM
0395	BAGNOUD, FRANCOIS-XAVIER BUILDING	1651	FLINT HARRISON PARKING RAMP*
5092	BESTER, BOB & BETTY BUILDING	1650	FLINT DAVID FRENCH HALL
5169	BIOLOGICAL SCIENCE BUILDING*	1649	FLINT FRANCES WILLSON TOMPSON LIBRARY
4016	BIOLOGICAL ST BLANCHARD	5017	FLINT NORTHBANK CENTER
4010	BIOLOGICAL ST CORT LABORATORY	1664	FLINT UNIV PAVILION ANNEX
4018	BIOLOGICAL ST CREASER LABORATORY	1630	FLINT WM R MURCHIE SCIENCE BLDG
4005	BIOLOGICAL ST FOREST LABORATORY	1694	FLINT WILLIAM S WHITE BUILDING
4011	BIOLOGICAL ST HOUGHTON LAB	0234	FRANCIS, THOMAS JR PUBLIC HEALTH
4013	BIOLOGICAL ST HUNGERFORD LAB	0437	GERSTACKER, CARL A BLDG (FA only)*
4037	BIOLOGICAL ST LECTURE HALL	0424	GORGUZE FAMILY LABORATORY
4019	BIOLOGICAL ST NEWCOMBE LAB	0897	HEALTH MANAGEMENT RESEARCH
4015	BIOLOGICAL ST PETTINGILL LAB	0179	HUTCHINS HALL (All areas except Aikens Commons & Caf� Room 150)*
4017	BIOLOGICAL ST REIGHARD LAB	0429	INDUSTRIAL & OPERATIONS ENGIN BLDG
4039	BIOLOGICAL ST SPARROW LABORATORY	5235	JEFFRIES HALL
4096	BIOLOGICAL ST STOCKARD LABORATORY	0324	KELLOGG, W K EYE CENTER
4012	BIOLOGICAL ST WELCH LABORATORY	0851	KINESIOLOGY BUILDING (Stair S01, Rooms 1100, 2100, & 3100)*
4171	BIOLOGICAL ST RESIDENCE HALL	0211	KRAUS, EDWARD HENRY BUILDING
5370	BLAU, JEFF T. HALL (B, 1, 2, 3, & 5 Flrs)*	0137	KRESGE BUSINESS ADMIN LIBRARY (B, 1, & 2 Flrs)*
0407	BROWN, G G LABORATORY	0400	LAY, WALTER E AUTOMOTIVE LAB
0210	BUHL RES CEN FOR HUMAN GENETICS	0150	LITERATURE SCIENCE AND THE ARTS (3 <sup>rd</sup> & 4 <sup>th</sup> Flrs)*
0155	BURTON MEMORIAL TOWER	0188	LITTLE, CLARENCE COOK SCIENCE BLD
5451	CENTRAL CAMPUS CLASSROOM BUILDING	0059	LLOYD, ALICE C HALL
0226	CENTRAL CAMPUS REC BLD&BELL POOL	0154	LORCH HALL
0158	CHEMISTRY & DOW W H LAB	8049	LP BUSINESS ADMIN 15041 COMMERCE
0443	CHRYSLER CNTR CONT ENGINEER ED	0406	LURIE, ANN AND ROBERT H BIOMEDICAL ENG
0441	CLIMATE AND SPACE RESEARCH BUILDING	0982	MATTHAEI BOT GDNS RESEARCH-ADMIN
0403	COOLEY, MORTIMER E MEMORIAL	0190	MEDICAL SCIENCE UNIT I (A & B wings)*
0189	DANA, SAMUEL TRASK BUILDING	0200	MEDICAL SCIENCE UNIT II
0225	DANCE BUILDING	0207	MODERN LANGUAGES BUILDING
5439	DANCE BUILDING	0440	MOORE, EARL V BLDG
0198	DETROIT OBSERVATORY ADDITION*	0061	MOSHER-JORDAN HALL*
1012	DB ADMIN & STUDENT ACTIVITIES BLDG	0151	MUSEUM OF ART (Auditorium & Stair S5)*
1020	DEARBORN CASL ANNEX & FAIRLANE APT	0415	NAVAL ARCH & MARINE ENGINEERING
1080	DEARBORN COL ARTS SCIENCE & LETTERS	5266	NORTH CAMPUS RESEARCH COMPLEX BLDG 32 (Auditorium & Lobby)*
8049	DEARBORN COMMERCE PARK	5177	NORTH QUAD COMPLEX ( Level 1 throughout & Level 2 North Tower )*
1011	DEARBORN COMPUTER & INFOR SCIENCE	5047	PALMER DRIVE COMMONS (SW end of 2 <sup>nd</sup> floor)*
1013	DEARBORN ENGINEERING LAB BLDG	0890	PERRY BUILDING (G300)*
1076	DB ENVIRONMENTAL INTERPRET CTR	0442	PIERPONT COMMONS (Partial basement level)*
5128	DB FAIRLANE CENTER - NORTH	0180	POWER CENTER FOR PERFORMING ARTS
5128	DEARBORN FAIRLANE CENTER - SOUTH	0897	PUBLIC POLICY ANNEX
1017	DB FIELD HOUSE AND WELLNESS CENTER	0208	RANDALL, HARRISON M LABORATORY
1065	DEARBORN MARDIGIAN LIBRARY		
1078	DB PROFESSIONAL EDUCATION CENTER		

( )\* Indicates compartment of jurisdiction. Note egress from compartment; fire alarm & fire suppression for entire bldg are under BFS.

SPECIAL INSTRUCTIONS TO DESIGNERS

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**University of Michigan Buildings  
That Contain Instructional Space (Continued)**

(Based on M-Pathways GQL database for rooms with type code 110 or 210)

**BLDG BLDG****NO NAME**

0416 RADIATION SCIENCES LAB 1 (FA/FS only)  
 0417 RADIATION SCIENCES LAB 2 (FA/FS only)  
 5188 ROSS SCHOOL OF BUSINESS (B, 1, 2, & 3 Flrs)\*  
 5120 ROSS, STEPHEN M ACADEMIC CENTER (Rm 2150)\*  
 0193 RUTHVEN, ALEXANDER G MUSEUMS BLDG (FA/FS only)  
 0219 SCHOOL OF SOCIAL WORK BUILDING  
 5347 SCHOOL OF NURSING NEW BUILDING  
 5224 STAMPS AUDITORIUM  
 0445 STEARNS, FREDERICK BUILDING  
 0216 TAPPAN HALL

**BLDG BLDG****NO NAME**

0209 TAUBMAN, A A. HEALTH SCIENCES LIBRARY  
 5413 TROTTER WILLIAM MONROE MULTICULTURAL CENTER\*  
 5046 UNDERGRADUATE SCIENCE BLDG  
 0204 VAUGHAN, H F PUBLIC HLTH BL(1, 2& part of 3 Flrs)\*  
 5059 WALGREEN, CHARLES RJ DRAMA CENTER  
 5101 WEILL HALL, JOAN & SANFORD (1st & 2nd Flrs)\*  
 0167 WEST HALL  
 0135 WYLY, SAM HALL  
 0165 WEISER HALL

**University of Michigan Buildings  
That Contain Instructional Space and Are Rental Properties****BLDG BLDG****NO NAME**

5403 FLINT BEECHER NEFF CENTER  
 5343 FLINT RIVERFRONT CENTER  
 5360 FLINT URBAN ALTERNATIVES HOUSE  
 5382 WOODWARD GARDENS

**University of Michigan Buildings  
That Contain Dormitory Space**

(Based M-Pathways GQL database for rooms with type code 910, 919, 920, and 935)

**BLDG BLDG****NO NAME**

0510 BAITS, VERA I EATON HOUSE  
 0511 BAITS, VERA I LEE HOUSE  
 0512 BAITS, VERA I PARKER HOUSE  
 0513 BAITS, VERA I SMITH HOUSE  
 0514 BAITS, VERA I STANLEY HOUSE  
 0515 BAITS, VERA II COMAN HOUSE  
 0516 BAITS, VERA II CONGER HOUSE  
 0517 BAITS, VERA II CROSS HOUSE  
 0518 BAITS, VERA II THIEME HOUSE  
 0519 BAITS, VERA II ZIWET HOUSE  
 0051 BARBOUR, BETSY HOUSE  
 4171 BIOLOGICAL ST RESIDENCE HALL  
 0555 BURSLEY HALL  
 0120 CAMBRIDGE HOUSE (Compartment w/in MICHIGAN UNION)\*  
 0109 COOK, JOHN P LAW QUADRANGLE  
 0052 COOK, MARTHA RESIDENCE  
 0053 COUZENS HALL  
 0054 EAST QUADRANGLE  
 0055 FLETCHER HALL

**BLDG BLDG****NO NAME**

0057 HENDERSON, MARY B HOUSE  
 0108 LAWYERS CLUB\*  
 0059 LLOYD ALICE C HALL  
 0060 MARKLEY, MARY B HALL  
 0061 MOSHER-JORDAN HALL\*  
 0062 NEWBERRY RESIDENCE  
 5177 NORTH QUAD COMPLEX (North Tower levels 3 - 10)\*  
 0040 OH GODDARD HALL  
 0042 OH ADELIA CHEEVER RESIDENCE  
 0043 OH GEDDES RESIDENCE  
 0044 OH JULIA E EMANUEL RESIDENCE  
 0046 OH L H SEELEY HALL  
 0045 OH PAMELA NOBLE RESIDENCE  
 0041 OH VANDENBERG HALL  
 0063 SOUTH QUADRANGLE  
 0064 STOCKWELL HALL  
 0066 WEST QUADRANGLE

(\*) Indicates compartment of jurisdiction. Note egress from compartment; fire alarm & fire suppression for entire bldg are under BFS.

**SPECIAL INSTRUCTIONS TO DESIGNERS  
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**University of Michigan Buildings  
That Contain Child Care Space**

(Based M-Pathways GQL database for rooms with type code 640, and 645)

**BLDG BLDG**

**NO NAME**

- 5244 DEARBORN CHILD DEVELOPMENT CENTER
- 1047 DEARBORN KINDERGARDEN MODULE
- 5018 NCRC (N Campus Research Complex) B075 CHILDREN’S CENTER
- 0600 NORTHWOOD COMMUNITY CENTER
- 5240 TOWSLEY CHILDREN’S HOUSE
- 0390 UNIVERSITY HOSPITALS CHILD CARE CENTER

**University of Michigan Buildings  
That Contain Inpatient Health Care Facilities**

**BLDG BLDG**

**NO NAME**

- 5109 SAMUEL AND JEAN FRANKEL CARDIOVASCULAR CENTER (CVC)\*
- 0313 CONNECTOR between UH and MOTT adjacent to TOWSLEY\*
- 0312 UNIVERSITY HOSPITAL SOUTH UNIT 2 (old Mott)\*
- 0314 UNIVERSITY HOSPITAL SOUTH UNIT 3 (old Holden)\*
- 0318 UNIVERSITY HOSPITAL SOUTH UNIT 4 (old MCHC)\*
- 5173 C.S. MOTT CHILDREN’S AND VON VOIGTLANDER WOMEN’S HOSPITAL \*
- 0316 UNIVERSITY HOSPITAL (UH) \*

For more detailed boundaries for inpatient facilities and firewall keyplans in all buildings, please consult with MM Design Manager or Michigan Medicine building website.

**University of Michigan Buildings  
That Contain Hospital Outpatient Surgery Departments**

**BLDG BLDG**

**NO NAME**

- 5102 BREHM TOWER (BRM) (Eye Center Expansion) (Fourth Floor)\*
- 5038 EAST ANN ARBOR AMBULATORY SURGERY CENTER
- 5239 BRIGHTON CENTER FOR SPECIALTY CENTER

**University of Michigan Buildings  
That Contain Outpatient Dialysis**

**BLDG BLDG**

**NO NAME**

- 8072 EISENHOWER PARK WEST

( )\* Indicates compartment of jurisdiction. Note egress from compartment; fire alarm & fire suppression for entire bldg are under BFS.



- HOME
- ABOUT US
- PROJECTS
- MAPS & DETOURS
- CAMPUS PLANNING
- POLICIES & PROCEDURES
- SUSTAINABILITY
- SAFETY

FOR U-M CLIENTS | FOR VENDORS | FOR U-M AEC STAFF | COVID-19 INFORMATION

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CONSOLIDATED PDF DESIGN GUIDELINES

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2.0 PROJECT PROCEDURES

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7.0 MASTER SPECIFICATIONS

8.0 PREFERRED MANUFACTURERS LIST

9.0 STANDARD DETAILS AND

# 2.0 PROJECT PROCEDURES

Contains Project related procedures, related documents and templates to be utilized by the design professional.

	Last Update	Previous Version	Former Document
<a href="#">2.1 OPR and BOD (Owners Project Requirements and Basis of Design)</a>	November 2022	<a href="#">July 2021</a>	SID-B Owner's Project Requirements and Basis of Design Documents
<a href="#">2.1.1 OPR-BOD-Report-Format</a>	<a href="#">Word Version</a> November 2022		
<a href="#">2.1.2 Room-Data-Sheet-Format</a>	<a href="#">Excel Version</a>		
<a href="#">2.2 Design Deliverables</a>	March 2021	<a href="#">February 2021</a>	Cells highlighted yellow indicate revisions
<a href="#">2.2.1 Pre-Design Deliverables</a>	February 2021	<a href="#">February 2020</a>	
<a href="#">2.3 U of M Owners Review</a>	December 2014	<a href="#">May 2014</a>	SID-L Owner's Review

SCHEDULES

10.0 CHANGES TO  
GN GUIDELINES

[2.4 Document Standards And Procedures For Project Deliverables](#)

January  
2022

[February](#)  
[2020](#)

SID-H Drawing and  
Construction  
Documents  
Standards

BUILDING  
COMMISSIONING

[2.4.1 UMHHC Drawing and Construction Document Standards](#)

[2.4.2 Document Standards & Methods for Electronic Document Submissions](#)

January  
2022

CONTRACTS &  
AGREEMENTS

[2.5 Project Estimates](#)

September  
2016

[December](#)  
[2015](#)

SID-P Project  
Estimates

CONTRACTOR  
RESOURCES

[2.5.1 UMHHC Projects Estimates](#)

OTHER LINKS

[2.6 Insurance Underwriter](#)

January  
2015

[2.7 Effective Date](#) Compiled Design Guidelines by  
Month and Year

[2.8 Project Manual](#)

November  
2016;  
Revised  
8/2021



## OWNER’S PROJECT REQUIREMENTS AND BASIS OF DESIGN REPORT FORMAT

**<Project Name – U-M Project Number>**

**<Building Name – U-M Building Number>**

**<Design Phase>**

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## **Executive Summary**

*Include descriptive narrative of the project scope. Narrative shall be limited to one-page and shall include a clear and concise explanation of the project background, scope and goals.*



## **Project Team**

*List key project team members. Include the role and organization of each member.*



**Project Name>**

<Design Phase>

## **Owner's Project Requirements (OPR)**

*The OPR shall define the project intent, functional requirements and operation expectations. The OPR along with room data sheets, shall contain the qualitative objectives necessary to inform the project design and Basis of Design (BOD) document. Specific information included in the room data sheets are not to be repeated in the OPR.*

*Do not describe requirements as "per U-M Design Guideline," if this is the case summarize the Design Guideline in the description.*

*The numbering system used in this OPR/BOD Template shall remain consistent. Should additional sections be required, these sections shall be added using the same numbering system.*

*The OPR/BOD document shall be updated at each project phase. Revisions between project phases shall be demonstrated using "track changes" located under the "review" tab in Microsoft Word.*

### **Project Information**

#### Project Description

1. **Project Location** *At a minimum include project address, campus name (Ann Arbor Central Campus, Dearborn Campus, etc.), project site adjacencies and, if applicable, include the building in which the project is located.*
2. **Type of Project** *Indicate if the project is a new building, addition or renovation project.*
3. **Total Gross Square Footage** *Include project total gross square footage of renovated and new construction areas.*
4. **Project Delivery Method** *Indicate project delivery method used on the project. Include special construction processes required such as phasing, occupancy during construction, protection of adjacent spaces, fast-track, etc.*
5. **General Design Objectives** *Provide a brief description of the project scope. At a minimum, include owner's desired aesthetic and major design elements to be included.*
6. **Limitations** *Describe project constraints that may have an impact on the overall design (i.e. existing floor-to-floor heights, tight construction schedule, etc.)*

<Project and Building Name>

U-M Project Number: P10000000

U-M Building Number: 1000000

Owner's Project Requirements

Schematic Design

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7. Existing Building Information *Provide information on the existing building in which the renovation and/or addition will take place. If existing building(s) are to be demolished in preparation for the project, include a brief description of building(s) slated for demolition and identify any significant features. Remove if non-applicable to project scope.*
8. U-M AEC Project Goals Document included in Appendix. *Attach U-M AEC Project Goals Document to Appendix.*

#### Space Requirements

1. Summary of Tabular Program. Reference Appendix for detailed program summary. Insert high-level program summary in table format and include detailed summary in Appendix.
2. Refer to room data sheets for detailed space requirements on a room-by-room basis. Room data sheets located in Appendix.
3. The following additional space requirements, not indicated on the room data sheets, shall be provided:
  - a. *Include any additional space requirements that cannot be expressed on room data sheets, if none, insert the word "None."*
4. Provisions for Future Expansion *Describe how project is preparing for future needs (i.e. shell space, increased load-bearing capabilities, etc.). **Should provisions not be part of the project, insert the word "None."***

#### Occupancy

1. Special Occupancy Use Requirements *Describe spaces where occupancy may vary widely due to special events or circumstances. Also, include this information in the room data sheets under Maximum Code Occupancy and Maximum Design Occupancy.*
2. Full-Time Equivalent (FTE) *Provide FTE number for building and include calculations.*
3. Building Hours *Indicate building occupancy hours for each day of the week*
4. Seasonal Variation *Describe seasonal variations of building occupancy, if none, insert the word "None."*

#### Major Project Assumptions

1. BFS Space *Indicate Bureau of Fire Safety Involvement and include type(s) of BFS spaces (i.e. classroom, dormitory, health care, child care), if none, insert the word "None."*
2. Schedule and Sequence *Include durations (number of months, not actual dates) for start of construction, substantial completion, temporary relocation, etc.)*
3. Logistics *Include unique situations and coordination activities that need to occur before and/or during project construction. For example environmental impact, social events around the site and infrastructure.*



4. Design and Construction Phasing *Describe project phasing if applicable, if none, insert the word "None."*
5. Building Occupancy During Construction *Indicate if building will be occupied during construction and, if so, describe occupancy requirements)*

#### Special Requirements

1. *List and describe special requirements (i.e. vibration, noise transmission, etc.). Should there be no special requirements, insert the word "None."*

#### Codes and Standards

Applicable Codes *Name code version used for the codes listed. The edition of building codes is to be as listed in this section as of the beginning of the design development phase of a project unless construction documents are submitted to the university for final review more than a year after adoption of the new version of the code. Only list codes applicable to the project scope.*

1. Building Code
2. Mechanical Code
3. Electrical Code
4. Plumbing Code
5. Life-Safety Code
6. Energy Code
7. Elevator Code NOTE: Elevator Code is locked in when contractor pulls permit.

#### Sustainability Requirements/ Goals

##### Energy Conservation Goals

*Refer to the Basis of Design for a detailed description of how energy conservation goals will be met.*

1. *Indicate energy conservation goals (i.e. stretch goal above ASHRAE 90.1 baseline, EUI target, etc.), if none, insert the word "None."*

##### Water Conservation Goals

*Refer to the Basis of Design for a detailed description of how water conservation goals will be met.*

1. *Indicate water conservation goals (i.e. indoor water reduction goals, irrigation reduction, greywater system, etc.), if none, insert the word "None."*

##### LEED Goals

*Refer to the Basis of Design for a detailed description of how the LEED goals will be met.*

1. *Indicate LEED certification goals (include LEED version and certification level), if none, insert the word "None."*

##### Carbon Reduction Goals

*Refer to the Basis of Design for a detailed description of how carbon reduction goals will be met.*

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1. *Include carbon reduction goals (i.e. meet U-M maximum carbon emissions target, carbon-neutral-ready, percent reduction in embodied carbon through material use), if none, insert the word “None.”*

#### Other Sustainability Goals

1. *Include any other sustainability goals (i.e. designed per Passive House Standards, designed to earn ENERGY Star, WELL Building certification, Net-Zero Building etc.), if none, insert the word “None.”*

### Project Site Requirements/ Goals

#### Building/ Site Relationship

*Refer to the Basis of Design for a detailed description of the building and site relationship of the design.*

1. U-M Campus Planning Principles document included in the Appendix. ***Include Campus Planning Principles document in Appendix, when available.***
2. Relationship to Surrounding Environment
  - a. *List and describe requirements, limitations and restrictions in response to existing structures, site elements and greenspace on, and around, the project site. Do not include information based on A/E’s design judgement or that is required by UM non-building users, these should be described in the BOD.*
3. Building Height Restrictions
  - a. *List and describe height requirements and/or restrictions. Do not include information based on A/E’s design judgement or that is required by UM non-building users, these should be described in the BOD.*
4. Main Entrance Location *Indicate location of main entrance(s) if provided by U-M.*

#### Parking and Circulation

*Refer to the Basis of Design for a detailed description of the parking and circulation design.*

1. *List and describe impacts to roads, sidewalks, right-of-way (impacts including traffic and parking, changes in hardscape and projections into the ROW such as canopies, stairs and rails), bus stop changes/additions, vehicular access, passenger drop-off, parking space requirements (ADA, service vehicles, van/carpool, etc.), loading docks, etc. Also, when applicable, include major parking features (i.e. under-ground parking, parking structure, structural connection to parking, drop-off canopy, etc.). Do not include information based on A/E’s design judgement or that is required by UM non-building users, these should be described in the BOD.*

#### Landscape and Hardscape

*Refer to the Basis of Design for a detailed description of the landscape and hardscape design.*

1. Landscape *Describe desired landscape aesthetic. Include description of trees of significance, if relevant, and maintainability and irrigation requirements.*
2. Hardscapes *Describe requirements for pedestrian walkways, gathering areas, etc.*



## Stormwater Management

Refer to the *Basis of Design* for a detailed description of stormwater management systems.

1. National Pollutant Discharge Elimination System (NPDES) Requirements *Indicate if a project is required to meet NPDES requirements and include any goals to exceed NPDES requirements.*
2. List other goals as directed by U-M EHS/ U-M Campus Planning **Remove section if non-applicable to project scope.**

## Architectural Requirements/Goals

### Building Massing

Refer to the *Basis of Design* for a detailed description of the building massing.

1. General Massing Requirements/ Goals *Describe shape, form and scale requirements (i.e. building geometry, orientation of the principal mass of the building, relation of façade(s) and skyline(s) to street edge, roof shape). Include goals related to daylight harvesting, solar shading, solar energy production, etc.*
2. Window-to-Wall Ratio Limitations *Include ratio goal provided by U-M.*

### Building Envelope

Refer to the *Basis of Design* for a detailed description of building envelope systems.

1. General Building Requirements *Provide a summary description of general, Owner specific requirements (i.e. desired building aesthetic, durability, maintainability, etc.).*
2. Exterior Wall Requirements *Provide thermal performance goals such as R-values. For renovation projects include existing envelope analysis, reports to be included in Appendix (i.e. adding insulation to existing walls, etc.).*
3. Fenestration Requirements *Provide a summary of areas, room-types or activities where particular fenestration types (clerestory, vision, daylight, etc.) are desired. Also, include thermal performance goals such as U-value, SHGC, VT. For renovation projects include existing fenestration analysis, reports to be included in Appendix.*
4. Roof Requirements *Provide thermal performance goals such as R-values. For renovation projects include existing envelope analysis, reports to be included in Appendix (i.e. adding insulation to existing walls, etc.).*

### Interior Architecture

Refer to the *Basis of Design* for a detailed description of the building interior architecture.

1. General Interior Requirements *Provide a summary description of the general, Owner specific requirements (i.e. desired aesthetic, durability, maintainability, etc.).*
2. Circulation Requirements
3. Focal Points
4. Furniture

**Mechanical Requirements/Goals** *Where a requirement is still to be determined, indicate TBD.*

## HVAC Requirements

Refer to the Basis of Design for a detailed description of HVAC systems.

1. Refer to the room data sheets for the required temperature, humidity, equipment heat gains, air change rates, pressure relationships, air filtration, noise classification level, cleanliness class and any special HVAC requirements, on a room by room basis.
2. The following additional HVAC requirements, not indicated on the room data sheets, shall be provided:
  - a. ***Any additional HVAC requirements shall be added here, if none, insert the word "None".***

## HVAC System Requirements by Space Type

Refer to the Basis of Design for a description of the HVAC system that will serve each space type) *Describe specific Owner HVAC system requirements in this section. Include the subparagraphs shown under the sample space (Offices) for each space type applicable to the project. Add and delete space types as applicable to the project.*

1. Offices
  - a. Hours of Operation *Include the typical hours of operation for weekdays and weekends.*
  - b. Building User Redundancy Requirements *The objective is to assess the impact of an equipment failure on the building user's daily operations and then provide a level of redundancy appropriate to the risk. The A/E must help the user understand the type of failures, the probability of each occurring, and an estimate of the time it will take to effect repairs, so that the user can make an informed decision regarding redundancy needs. Do not include redundancy provided based on the A/E's design judgement or that is required by UM non-building users, these should be described in the BOD.*
  - c. Number of Spaces per Thermostatic Control Zone *Describe number of spaces for thermostatic control zone even if per U-M Design Guideline.*
  - d. Building User's Future Capacity Requirement ***Include the subparagraphs shown under the sample space for each space type applicable to the project. Add and delete space types as applicable to the project.***
2. Classrooms
3. Atria
4. Kitchens
5. Dining Areas
6. Residential Rooms
7. Laboratories



8. Vivaria
9. Lobbies
10. Loading Docks
11. Trash, Recycling, Composting Rooms
12. Stairwells
13. Data Closets

### Mechanical System Requirements

*Refer to the Basis of Design for a detailed description of mechanical systems.*

1. **Cooling Systems/Source** *Provide a summary description of the cooling system including Owner specific requirements, e.g. Geothermal system, chiller plant located in the building, chilled water from a central chiller plant located in building X, DX, VRF, heat pumps, etc.*
2. **Heating Systems/Source** *Provide a summary description of the heating system including Owner specific requirements, e.g. Geothermal system, HHW generated by steam from the university's tunnel system, condensing boilers located in the building, VRF, heat pumps, etc.*
3. **Humidification Systems/Source** *Provide a summary description of the humidification system including Owner specific requirements, e.g. provided by steam from the university's tunnel system, steam boiler in the building, clean steam generator in the building, local self-contained humidification system, etc.. **If none, state none.***
4. **Special Mechanical Systems** *Provide a description of any special mechanical systems required for the project, including the design criteria for the system. Detailed descriptions of the design provided to meet these requirements shall be reserved for the BOD. **Add or delete from the below list as required for the project.***
  - a. **Exhaust** *Describe if hazardous or other special exhaust systems are required, e.g. fume hood exhaust, general lab exhaust, acid exhaust, kitchen exhaust; including any User specific redundancy or other requirements.*
  - b. **Process Cooling** *E.G. lab equipment hydronic cooling. Include design criteria, e.g. required supply water temperature, pressure, water quality requirements, etc. including any User specific redundancy or other requirements.*
  - c. **Smoke Control** *Describe what, if any smoke control is required for the building, typically driven by building code. Detailed descriptions shall be reserved for the BOD. **If not required, state "not required".***
    - i. **Building** *Including but not limited to a description of any impacts on the HVAC system due to fire zones.*
    - ii. Atrium
    - iii. Stairway
    - iv. Elevator Hoistway
    - v. Other
  - d. **Add headings as required.**



5. Control and BAS Strategy *Provide a summary description of the controls approach for the project, including any special controls.*
  - a. General Building Controls
  - b. Laboratory Controls
  - c. Other Controls
  - d. BAS Requirements

## Laboratory Equipment

*Revise this section to include a description of laboratory systems or equipment that impact the mechanical, plumbing, or fire protection systems. Examples of topics to be covered are provided below. Where a requirement is still to be determined, indicate TBD. **Delete this section if it does not apply.***

- *Environmental rooms and cold rooms*
  - *Air or Water-cooled condenser?*
    - *Location of condenser*
  - *Emergency Power requirements*
  - *Cooling backup requirements*
  - *Other special requirements*
- *Fume Hoods*
  - *Fume hood types (bench or floor-mounted)*
  - *Sash types (horizontal, vertical, combination)*
  - *Face velocity*
  - *ASHRAE 110 testing (As Installed)?*
- *Bio-safety cabinets and/or laminar flow hoods*
  - *Types*
- *Gas cabinets and cylinders*
- *Ventilated animal racks*
  - *Direct-connected to house system or with fan packs?*
  - *Fan pack mounted on supply or exhaust of rack?*
- *Cage/rack washers*
  - *Steam and condensate*
  - *Chemical treatment*
- *Sterilizers, glass washers*
- *Other equipment*

*Special Mechanical Systems* *Revise this section to include a description of special requirements or systems that impact the mechanical, plumbing, or fire protection systems. Examples of topics to be covered are provided below. Where a requirement is still to be determined, indicate TBD. **Delete this section if it does not apply.***

- *BSL-3 lab*
- *Laser lab*

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- *Animal bedding dispensing and collection*
- *Animal watering*
  - *Central system vs. bottling system*
  - *Distribution*
  - *Room level piping, PRV stations, controls*
  - *Rack water system automatically flushed at each rack or flush valve common to all racks?*
- *Aquatics lab*
  - *Water conditioning concept*
  - *Air conditioning and dehumidification*
- *Special lighting*
- *Greenhouse*
- *Darkroom*
- *Laundry*
- *Paint spray booth*
- *Radon mitigation*
- *Etc.*

### Plumbing Requirements/ Goals *Where a requirement is still to be determined, indicate TBD.*

#### Plumbing Systems Requirements

*Refer to Basis of Design for a detailed description of plumbing systems.*

1. Domestic Water (Hot and Cold)
  - a. Source *Include the utility connection if not known indicate TBD*
  - b. Temperature
  - c. Distribution
    - i. Fixture types and Requirements *E.G. water closets/1.28 GPF/dual flush; urinals/1/8 GPF battery operated flush valve; lavatories/battery operated hands free; repeat for all general fixture types.*
2. Sanitary Waste
  - a. Source *Include the utility connection if not known indicate TBD*
3. Stormwater
  - a. Refer to Project Site Requirements/Goals section for additional Owner requirements related to stormwater management
  - b. Source *Include the utility connection if not known indicate TBD*
4. Irrigation
  - a. Source *Include the utility connection if not known indicate TBD*



Special Plumbing Systems *Provide a description of any special plumbing systems required for the project, including the design criteria for the system. Detailed descriptions of the design provided to meet these requirements shall be reserved for the BOD. Add or delete from the below list as required for the project.*

1. High Purity Water Systems
  - a. Softened Water
  - b. Deionized (ID) Water
  - c. Reverse Osmosis/Deionization (RODI)
2. Special Waste Systems
3. Vacuum
4. Compressed Air
5. Specialty Gases
6. Special Water Systems (*e.g. animal, plant, etc.*)

Natural Gas *Describe specific Owner natural gas requirements in this section.*

1. Utility Connection *Describe source (e.g. DTE)*

**Fire Protection Requirements/ Goals** *Where a requirement is still to be determined, indicate TBD.*

*Refer to the Basis of Design for a detailed description of fire protection systems.*

Water Source

1. *Identify source*

System Types *Location and type such as wet type, dry pipe, pre-action systems*

1. Special Fire Protection Requirements *e.g. "clean agent"/waterless type systems*

**Electrical and Telecom Requirements/ Goals** *Where a requirement is still to be determined, indicate TBD.*

Electrical System Requirements

1. *Refer to the Basis of Design for a detailed description of electrical systems.*
2. Primary Power Distribution
  - a. Source *Identify source of power (U-M CPP or DTE)*
  - b. Redundancy *The objective is to assess the impact of a loss of power on the building user's daily operations and then provide a level of redundancy appropriate to the risk. The A/E must help the user understand the type of failures, the probability of each occurring, and an estimate of the time it will take to effect repairs, so that the user can make an informed decision regarding redundancy needs. Do not include redundancy provided based on the A/E's design judgement or that is required by UM non-building users, these should be described in the BOD.*





- i. Unplanned loss of power *Describe issues associated with unplanned loss of power and preferred method to deal with the loss of power (i.e. dual primary feeds, generators, UPS, etc.).*
    - ii. Planned loss of power *Describe issues associated with planned loss of power and preferred method to deal with the loss of power (i.e. single-end substation, double-end substations, etc.)*
  - c. Unit substation location
    - i. Accessibility for replacement *Describe Owner specified requirements. Do not include requirements provided based on the A/E's design judgment or that is required by manufacturer and/or code, these should be described in the BOD.*
    - ii. Relationship to sensitive areas and/or equipment *Identify locations and/or equipment that would need to be distanced from the substation.*
- 3. Secondary Power Distribution
  - a. Refer to room data sheets for the location of equipment as well as electrical voltage needed.
  - b. The following additional requirements, not indicated on the room data sheets, shall be provided:
    - i. Panelboards and associated equipment *Describe requirements for each space. Add and delete space types as applicable to the project, if none, insert the word "None".*
      1. Electrical Rooms
      2. Mechanical Rooms
      3. Corridors
      4. Classrooms
      5. Laboratories
    - ii. List equipment requiring special/ non-standard voltages *Include name of equipment and a description of the special requirement (i.e. DC power, 240VAC, 415VAC, 50HZ, etc.), if none, insert the word "None".*
      - 1.
    - iii. List equipment and/or areas requiring Uninterruptable Power Supply System (UPSS)
      - 1.
    - iv. Metering *List spaces and/or equipment that require dedicated metering and identify the metering needs (i.e. billing, energy usage, etc.)*
- 4. Emergency/ Standby Power
  - a. Power source preference *(i.e. generator, central battery unit, individual battery packs, etc.)*





- i. Fuel source for generator (*i.e. natural gas or diesel*). **Remove section if non-applicable to project scope.**
    - ii. Generator location *Indicate owner's preferred/tolerant location due to generator sound, vibration exhaust, accessibility, etc.*
  - b. Occupancy, duration and operational requirements during power outage *Explain anticipated number of occupants that would need to remain, what activities would need to continue and for what duration.*
  - c. List loads requiring stand-by power (*i.e. power, lighting, mechanical, lab equipment, etc.*)
  - d. Tolerance of power bumps during transition from normal power to generator power during monthly testing and maintenance (*i.e. ATS open or closed transition, by-pass switch or no by-pass switch*)
5. Renewable Energy *Revise this section to describe the type of renewable energy desired (wind, solar, thermal) and at what level (percentage of electricity or energy use). Delete this section if it does not apply.*
  - a.
6. Special Loads *Revise this section to include a list of equipment that requires additional consideration and their requirements (i.e. isolation power transformers, harmonic mitigation, stage and performance power, copper-shielded rooms, mandated lighting levels, RFI/EMI concerns, etc.). Where a requirement is still to be determined, indicate TBD. Delete this section if it does not apply.*
  - a.

## Lighting System Requirements

Refer to the Basis of Design for a detailed description of lighting systems.

### 1. Interior Lighting

- a. Refer to Room Data Sheets for specific interior lighting and control requirements for each space type.
- b. Special Lighting Requirements. *List areas requiring special lighting requirements with a brief description (temperature, CRI, Controls, etc.). Add and delete space types as applicable to the project, if none, insert the word "None".*
  - i. Laboratory
  - ii. Classroom
  - iii. Reception

### 2. Exterior Lighting

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- a. Facade Lighting *Describe building façade lighting and lighting control needs*
  - b. Heightened Security and Safety *Describe areas of concern (example paths of travel to and from the project that require heightened security and safety lighting levels)*
  - c. Sign Lighting *Describe sign lighting and control needs*
3. Lighting Controls
- a. Refer to the room data sheets for occupancy, daylight and other lighting controls, on a room by room basis.
  - b. The following additional lighting controls, not indicated on the room data sheets, shall be provided:
    - i. ***Any additional lighting control requirements shall be added here, if none, insert the word “None”.***

#### Fire Alarm System

*Refer to the Basis of Design for a detailed description of fire alarm systems.*

1. Mass notification *Indicate if mass notification system is required (Required or Not-Required).*

Security Systems *List required security systems and locations (i.e. Access control requirements (perimeter, interior space, etc.), Camera (CCTV) requirements, Limited access spaces due to types of materials stored, Point of service security requirements, Security telephones/blue light phones, door lock-out systems)*

*Refer to the Basis of Design for a detailed description of security systems.*

Special Systems *List special systems required and locations (i.e. snow melt, equipment tracking, intercom system, pneumatic tube, etc.) .Delete this section if it does not apply.*

- 1.

Telephone/ Data Systems *Describe requirements and locations (i.e. Wi-Fi coverage areas, POTS vs Voice Over IP, Separate telephone system requirements (critical care, emergency use, etc.), etc.)*

### Audio Visual Requirements/ Goals

*Refer to the Basis of Design for a detailed description of Audio/Visual systems.*

1. Refer to the room data sheets for the required functionality on a room by room basis.
2. The following additional A/V requirements, not indicated on the room data sheets, shall be provided:
  - a. ***Any additional A/V requirements shall be added here, if none, insert the word “None”.***

#### AV System Requirements by Space Type

*Refer to the Basis of Design for a description of the AV system that will serve each space type, if applicable.*



*Describe specific Owner AV system requirements in this section. Include the subparagraphs shown under the sample space (Offices) for each space type applicable to the project. Add and delete space types as applicable to the project.*

1. Offices
2. Conference Rooms
3. Classrooms
4. Auditoriums/ Lecture Halls
5. Multi-Purpose Rooms
6. Huddle Rooms
7. Scheduling Systems
8. Digital Signage
9. Etc.

**Training Requirements** *List training requirements for new systems and equipment that U-M may not be familiar with. This is not meant to be a complete list of all training needs.*

1. *Example: One week classroom training at U-M for training for on X.*
2. *Example: Send 2 building maintenance staff to the X factory for training on the X controls.*



<Project Name>

<Design Phase>

## **Basis of Design (BOD)**

### **Project Information**

*Reference Owner's Project Requirements for Project Information*

### **Codes and Standards**

Summary and Analysis *Explain how project will respond to codes. Include variance requirements when applicable*

Occupancy Classifications *Include implications of each classification (e.g. sprinkler system, height restrictions, travel and exit requirements, fixture counts, etc.)*

### **Sustainability Narrative**

#### Energy Conservation

1. Refer to U-M Energy Conservation Measures (ECM) Report and Energy Impact Statement for detailed information related to individual ECMs. U-M Energy Conservation Measures (ECM) Report and Energy Impact Statement located in Appendix.
2. Energy Savings
  - a. *List energy saving measures included in the project with a brief description.*

#### Water Conservation

1. *List indoor and outdoor water saving measures included in the project with a brief description*

#### LEED

1. Refer to LEED Checklist located in Appendix.

#### Carbon Reduction

1. Building Use Type *(Remove section if project is not required to meet U-M Maximum Building Emissions Target)*
  - a. *Document the percentage of each building use type and breakdown of programmatic spaces included with each building type.*
2. Maximum Building Emissions Target *(Remove section if project is not required to meet U-M Maximum Building Emissions Target)*
  - a. *Include weighted average calculations per guidance in DG 3.6 Carbon Reduction*

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3. Refer to Carbon Reduction Backup (Energy Model Output and Calculations) located in Appendix. *(Remove section if project is not required to meet U-M Maximum Building Emissions Target)*
4. *List measures included in the project to help to University meet Carbon Reduction goals.*

#### Other Sustainability Measures

1. *List additional sustainability measures included in the project.*

### Project Site Narrative

#### Building/ Site Relationship

1. Relationship to Surrounding Environment *Describe how the project building design relates to the site.*
2. Building Height
3. Main Entrance

#### Parking and Circulation

1. Describe how project is meeting parking and circulation requirements.

#### Landscape and Hardscape

1. Landscape
2. Hardscape

#### Stormwater Management

1. National Pollutant Discharge Elimination System (NPDES)
2. U-M EHS/ U-M Campus Planning Narrative *Describe how the project responds to EHS and Campus Planning goals. Remove section if non-applicable to project scope.*

### Architectural Narrative

#### Building Massing

1. General Massing
2. Window-to-Wall Ratio

#### Building Envelope

1. General Building Envelope *Include description of overall building aesthetic and envelope systems. Discuss material transitions and how the transitions will be addressed, air-leakage rates pursued and sealing efforts implemented to obtain air-leakage rates.*
2. Wall System *Include descriptions of each wall type. Include, at a minimum, the materials that make up each above-grade and below-grade wall system, the insulation type and R-value and the overall u-value of each wall type. Describe air and vapor barriers. Describe the wall*



*construction in terms of the location of the insulation, air/vapor barriers, and air spaces within the wall.*

3. **Fenestration** *Include description of each glazing type used on the building envelope. Include, at a minimum, assumed basis of design product, coatings, tints, frits, SHGC, VT and u-value. If applicable, describe permanent architectural shading devices and the impact on the performance of the window, dimensions and number of light shelves, etc. Discuss how exterior window type and placement (i.e. floor-to-ceiling, clerestory, opaque, etc.) meet the project scope (what type of windows, lighting and transparency is required for different program spaces) and the impact on daylighting and occupant comfort. Describe how glazing will address bird deterrence.*
4. **Roof** *Describe roof structure and materials. Include insulation type, r—value and reflectivity (if applicable).*

#### Interior Architecture

1. General Interior
2. Circulation
3. Focal Points
4. Furniture

### Mechanical Systems Narrative

This section provides overview descriptions of the mechanical systems that will be provided to deliver the owner's project requirements, which are described in the OPR and the room data sheets. Refer to the room data sheets for the temperature, humidity, equipment heat gains, etc., that the systems described below will deliver.

#### General Design Conditions

1. Outside Climatic Design Conditions
2. Additional Design Conditions *e.g. for a project with a vivarium, the heat gains from various animals might be listed here, if not provided on the room data sheets.*

HVAC Systems by Space Type *Provide a description of the HVAC system for each major space type in the building. Include the subparagraphs shown under the sample space (Offices) for each space type applicable to the project Add and delete space types as applicable to the project.*

1. Offices
  - a. **Concept** *e.g. central station VAV air handlers, chilled beams/DOAS/heat recovery, fan coils, VRF, heat pumps, roof top DX/indirect gas etc. Describe the components that will be included in the associated air handlers, fan coils, etc. e.g. economizer, filtration, energy recovery devices, coils, fan wall, etc.*



- b. Design Supply Air Conditions *Provide dry bulb temperature. Also, provide the wet bulb temperature when it will be controlled to provide the conditions required by the room data sheets.*
  - c. Redundancy Provisions *e.g. "Each air handler will include a fully redundant fan".*
  - d. Additional Capacity *Provided for Future Use e.g. "No additional capacity is provided for future use". "10% additional air handler capacity is provided for future use."*
  - e. Location of Major System Components *e.g. roof, penthouse, basement mechanical room, above ceiling, floor mounted in a linear equipment room, etc.*
2. Classrooms
  3. Atria
  4. Kitchens
  5. Dining Areas
  6. Residential Rooms
  7. Laboratories
  8. Vivaria
  9. Lobbies
  10. Loading Docks
  11. Trash, Recycling, Composting Rooms
  12. Stairwells
  13. Data Closets
  14. Etc.

Mechanical System Requirements *Provide a detailed description of the mechanical systems that will be provided to meet the Owner's requirements.*

1. Cooling Systems/Source
  - a. Concept *Describe the cooling system including all major components and associated pump loops. Provide for all the applicable systems listed below.*
  - b. Design Criteria *Provide the supply water temperature conditions that the plant will deliver (or that the project will receive if connecting to an existing plant) and that any sub-loops will provide. Include temperatures provided under all plant modes, e.g. during "free cooling" mode. If connecting to an existing plant, cite the source of the temperature information.*



- c. Peak Diversified Load and Basis *Provide the estimated peak diversified load and a description of how it was determined and what factors were assumed when determining it.*
  - d. Redundancy Provisions
  - e. Additional Capacity Provided for Future Use
  - f. Location of Major System Components
2. Heating Systems/Source
    - a. Concept
    - b. Design Criteria
    - c. Peak Diversified Load and Basis
    - d. Redundancy Provisions
    - e. Additional Capacity Provided for Future Use
    - f. Location of Major System Components
3. Humidification Systems/Source
    - a. Concept
    - b. Design Criteria
    - c. Peak Diversified Load and Basis
    - d. Redundancy Provisions
    - e. Additional Capacity Provided for Future Use
    - f. Location of Major System Components
4. Special Mechanical Systems
    - a. Exhaust
      - i. Concept
      - ii. Design Criteria
      - iii. Peak Diversified Flow Rate and Basis *Provide the estimated peak diversified flow rate and a description of how it was determined and what factors were assumed when determining it.*
      - iv. Redundancy Provisions
      - v. Additional Capacity Provided for Future Use





- vi. Location of Major System Components
- b. Process Cooling
  - i. Concept
  - ii. Design Criteria *required supply water temperature, pressure, water quality requirements, etc.*
  - iii. Peak Diversified Load and Basis
  - iv. Redundancy Provisions
  - v. Additional Capacity Provided for Future Use
  - vi. Location of Major System Components
- c. Smoke Control *Describe each smoke control system including basic operation, mechanical and architectural components (fans, dampers, motorized windows, etc.) including locations.*
  - i. Building *Including but not limited to a description of any impacts on the HVAC system due to fire zones, etc.*
  - ii. Atrium
  - iii. Stairway
  - iv. Elevator Hoistway
  - v. Other
- d. Etc. *Add additional systems following same sub-paragraph format*
  - i. Concept
  - ii. Design Criteria.
  - iii. Peak Diversified Load and Basis
  - iv. Redundancy Provisions
  - v. Additional Capacity Provided for Future Use
  - vi. Location of Major System Components
- 5. Control and BAS Strategy *Provide a summary description of the controls, including any special controls.*
  - a. General Building Controls
  - b. Laboratory Controls
  - c. Other *Example: Vivarium controls.*



## d. BAS Requirements

6. Other mechanical systems *Add headings as required.*a. *Use sub-headings as required, similar to above*

Mechanical, Plumbing or Fire Protection Systems for Laboratory Equipment *Reserved for special circumstances. Any M/P/F systems that accommodate lab equipment should be described in the other pertinent sections of the BOD, so generally this section can be deleted.*

Mechanical, Plumbing or Fire Protection Systems for Special Systems *Reserved for special circumstances. Any M/P/F systems that accommodate special systems should be described in the other pertinent sections of the BOD, so generally this section can be deleted.*

**Plumbing Systems Narrative** *Provide a detailed description of the plumbing systems that will be provided to meet the Owner's requirements. Delete non-applicable sections.*

## Domestic Water (Hot and Cold)

1. Concept
2. Design Criteria *i.e. water temperature; pressures at most remote fixture.*
3. Redundancy Provisions *e.g. "Three domestic hot water pressure booster pumps at 50% design capacity each." "Each DHW heater is sized for 2/3 or the peak diversified load."*
4. Additional Capacity Provided for Future Use *If none, state none.*
5. Location of Major System Components

## Sanitary Waste

1. Concept
2. Location of Major System Components

## Storm Water

1. Concept
2. Location of Major System Components

## Special Plumbing Systems

1. High Purity Water Systems
  - a. Softened Water
    - i. Concept
    - ii. Design Criteria *Include the volume of water the system is sized to produce per day.*
    - iii. Redundancy Provisions



- iv. Additional Capacity Provided for Future Use
    - v. Location of Major System Components
  - b. Deionized (DI) Water
    - i. Concept
    - ii. Design Criteria *Include the volume of water the system is sized to produce per day.*
    - iii. Redundancy Provisions
    - iv. Additional Capacity Provided for Future Use
    - v. Location of Major System Components
  - c. Reverse Osmosis/Deionization (RODI)
    - i. Concept
    - ii. Design Criteria *Include the volume of water the system is sized to produce per day.*
    - iii. Redundancy Provisions
    - iv. Additional Capacity Provided for Future Use
    - v. Location of Major System Components
- 2. Special Waste Systems
  - a. Concept
  - b. Design Criteria
  - c. Redundancy Provisions
  - d. Additional Capacity Provided for Future Use
  - e. Location of Major System Components
- 3. Vacuum
  - a. Concept
  - b. Design Criteria
  - c. Redundancy Provisions
  - d. Additional Capacity Provided for Future Use
  - e. Location of Major System Components
- 4. Compressed Air



- a. Concept
  - b. Design Criteria
  - c. Redundancy Provisions
  - d. Additional Capacity Provided for Future Use
  - e. Location of Major System Components
5. Specialty Gases
- a. Concept
  - b. Design Criteria
  - c. Redundancy Provisions
  - d. Additional Capacity Provided for Future Use
  - e. Location of Major System Components
6. Special Water Systems (animal, plant)
- a. Concept
  - b. Design Criteria
  - c. Redundancy Provisions
  - d. Additional Capacity Provided for Future Use
  - e. Location of Major System Components

#### Irrigation

1. Concept
2. Design Criteria

#### Natural Gas

1. Concept
2. Design Criteria

#### Other Plumbing Systems *Delete section if not applicable.*

1. *Add headings as required*
  - a. *Use sub-headings as required, similar to above*

#### Fire Protection Systems Narrative *Provide a detailed description of each type of fire protection systems that will be provided to meet the Owner's requirements. Delete non-applicable sections.*

1. Wet Systems



- a. Concept *Include water source, fire pump description, sprinkler head types, etc.*
  - b. Location/Coverage
2. Dry Systems
    - a. Concept
    - b. Location/Coverage
3. Special Fire Protection Systems *e.g. "clean agent"/waterless type systems*
    - a. Concept
    - b. Location/Coverage

**Electrical and Telecom Narrative** *Provide a detailed description of the electrical systems that will be provided to meet the Owner's requirements. Delete non-applicable sections.*

#### Electrical Systems

1. Primary Power Distribution
  - a. Concept
  - b. Design Criteria
  - c. Redundancy Provisions
    - i. Unplanned loss of power
    - ii. Planned loss of power
  - d. Additional Capacity Provided for Future Use
  - e. Unit substation location
2. Secondary Power Distribution
  - a. Concept
  - b. Design Criteria
3. Emergency/ Standby Power
  - a. Concept
  - b. Design Criteria
  - c. Generator location
4. Renewable Energy
  - a. Concept



b. Design Criteria

5. Special Loads *Add headings as required.*

Lighting Systems

1. Interior Lighting
  - a. Concept
  - b. Design Criteria
2. Exterior Lighting
  - a. Concept
  - b. Design Criteria
3. Lighting Controls
  - a. Concept
  - b. Design Criteria

Fire Alarm System

1. Concept
2. Design Criteria

Security Systems

1. Concept
2. Design Criteria

Special Systems *Delete section if not applicable.*

1. *Add headings as required*
  - b. *Use sub-headings as required, similar to above*

Telephone/ Data Systems

1. Concept
2. Design Criteria

Audio/ Visual Narrative

1. Concept
2. Design Criteria



<Project Name>

<Design Phase>

## Appendix A *Delete non-applicable sections and insert required.*

Room Data Sheets

Carbon Reduction Backup (Energy Model Output and Calculations)

ECM Report

Energy Impact Statement

LEED Checklist

Facility Condition Assessment (FCA)

Design Deviations

Detailed Program *Include detailed report to support the high-level summary table included in the OPR. Include most current and previous version(s).*

U-M AEC Project Goals Document

## Appendix B

Study Reports

1. *List study reports included. Include relevant study reports such as Soil Borings, Dispersion, Exterior Sound, Interior Sound, etc.*

## Appendix C

Sample Cut Sheets *U-M Design Manager to determine to what sample cut sheets are to be included in the OPR/BOD.*

1. *List Cut Sheet Packages included.*



**ROOM DATA SHEET FORMAT - Cover Sheet**

October 2021

Room Data Sheets shall be created during Programming/ Schematic Design to communicate the building user’s requirements for each room/space type or by each room in the project. The Architect/Engineer shall work with the building users to develop the Room Data Sheets using the U-M Room Data Sheet template. The U-M Room Data Sheet template is not all-inclusive but is meant to act as a baseline for Room Data Sheet information. Please include project specific and additional items as needed.

Room Data Sheets are to be updated periodically as the project progresses and shall be submitted for Owner’s Review at each project phase as part of the Owner's Project Requirements (OPR) and Basis of Design (BOD). Room Data Sheets are to be completed by DD phase and the mechanical sections indicated are to be updated, as needed, during CD phasethrough As-Builts. Information included in the Room Data Sheets is meant to complement the OPR/BOD document without being repetitive.

This Cover Sheet shall be updated to include additional abbreviations as required by the project. Include the Cover Sheet as the first page of the Room Data Sheet section in the OPR/BOD document.

Each room/space type shall have a sketch accompanied with the Room Data Sheet. At a minimum, the sketch shall include equipment, casework and accessories locations as well as electrical voltage needed. Also, include room dimensions and a brief description of how the room will be used.

***To ensure that each room will meet the building user's needs reviewers are strongly encouraged to review the Room Data Sheet information carefully, and distribute to other building users that may need to review the documents.***

Abbreviations	
ACH	Air Changes Per Hour
A	Amps
CUH	Cabinet Unit Heater
CB	Chilled Beam
CV	Constant Volume
EMI	Electromagnetic Interference
F	Fahrenheit
FCU	Fan Coil Unit
FC	Footcandles
FTR	Fin Tube Radiation
GPM	Gallons per Minute
Gen.	General
HPUMP	Heat Pump
In. HG	Inch of Mercury
In. w.c.	Inch of Water
LMVR	Laboratory Minimum Ventilation Rate
LVT	Luxury Vinyl Tile
Max	Maximum
Min	Minimum
MR-ACT	Moisture Resistant Acoustical Ceiling Tile
MR-GYP	Moisture Resistant Gypsum Board

NFPA	National Fire Protection Association
NC	Noise Coefficient
N/A	Non Applicable
PT	Paint
Ph	Phase
POS	Point of Sale
PSI	Pounds per Square Inch
Pwr.	Power
RADPANEL	Radiant Panel
RADFLR	Radiant Floor
RADWALL	Radiant Wall
RH	Relative Humidity
RO	Reverse Osmosis
RODI	Reverse Osmosis Deionized
RB	Rubber Base
STC	Sound Transmission Class
W/SF	Watts per Square Foot
W	Wire
UH	Unit Heater
VV	Variable Volume
V	Volts
VRF-FCU	Variable Refrigerant Flow Fan Coil Unit





**Classroom**

Program Space Name

**100, 101, 102**

Room Number(s)

**LSA / Biology**

Department

**DD/ 01-10-2021**

Design Phase / Date

**Include Sketch of Room**

At a minimum, sketch to include the following:

- Room Dimensions (Height-Width-Depth)
- Room Square Footage
- Equipment Locations (with callout to indicate outlet requirement)
- Accessory Locations
- Wiring Devices (receptacles, data outlets, switches, etc)

Architectural Requirements			
Wall Finish	GYP/ PT	Floor Finish	LVT
Base Finish	RB	Ceiling Finish	ACT
Daylight	Clerestory	Daylight Control	Blackout Shade
Security	Card Access	Signage Types	Room / Rules
Direct Adjacencies	Offices		
Indirect Adjacencies	Vivarium		
Non-Adjacencies	Substation		
Structural Impact	Tier seating		
Hazardous Materials	N/A		
Maximum Code Occupancy	50		
Maximum Design Occupancy	50		
Accessories (Include amount and description)			
Room Use			
Notes:			
* Include additional sheets for equipment if required			

Equipment (Include quantity and list heat output V/A/Ph)* :			
Fume Hoods	2	FH-01, 02	
Biosafety Cabinets		BSC-1	
Snorkels			
Freezers			
<i>Other Equipment</i>			
Tele-Data System Requirements			
Tele/ Data Outlet Boxes (list size and location)			
Workstations	2 Gang/ 1 per every 2 workstations		
Conference Table	Single Gang/ Floor box		
Copier - Printer			
AV PC			
Other (e.g. POS, Vending, etc.)			
Wireless Access	Y	Number of Wireless Users	10
Wireless Applications	Video Streaming, Email, Texting		

## Classroom

Program Space Name

Department

100, 101, 102

Room Number(s)

DD/ 10-10-2010

Design Phase / Date

### Auxiliary System Requirements

AV System

Multimedia Local PC, Blue Ray

Sound Reinforcement Ceiling Speakers

Interfaces Lighting, Shade Controls, Fire Alarm

Tele Conferencing Y Video Conferencing N

Connections to UM-TV N Connections to Cable TV N

Flat Panel Display Y Projector N

Intercom System N Room Scheduling System N

Clock System N Assistive Listening System Y

### Plumbing / Process Requirements

Potable Water - Sink Type 1 1 Cold: Y Hot: Y

RO: RODI: Y

Potable Water - Sink Type 2 1 Cold: Y Hot: Y

RO: RODI: Y

Potable Water - Sink Type x N/A Cold: Hot:

RO: RODI:

Hose Bib N/A Cold: Hot:

Eye Wash 1 Type:

Location

Shower 1 Type:

Location:

### High Purity Water

RO x RODI: Local Polisher

### Waste Systems

Sanitary Drain: Floor Drain:

Acid Waste Drain: Floor Sink:

Sink: Trench Drain:

Cup Sink:

### Central Gas/ Vacuum Systems

Vacuum (In. HG) Natural Gas (In. w.c.)

Compressed Air (PSI)

### Specialty Gas/ Other (list w/ pressure)

### Local Systems (List additional systems)

CO2 Auto Change Over (Y/N)

Vacuum

### Plumbing Notes:

## Electrical Requirements

120V, 20A (See sketch for location, function & equipment tag)

General Purpose/ Duplex	4	Workstation Quadplex	2
-------------------------	---	----------------------	---

Dedicated Duplex	2	Standby Duplex	2
------------------	---	----------------	---

208V Receptacle (See sketch for location, function & equipment tag)

Quantity	1	Amps, Wire, Phase	20A, 3 Wire, Single Phase
----------	---	-------------------	---------------------------

Special Power

UPS - Loads Served Workstations

Normal Pwr	Y	Nameplate Voltage	208V	Phase	1Ph
------------	---	-------------------	------	-------	-----

Standby Pwr	N	Amperage	5.8A	Wire	3W
-------------	---	----------	------	------	----

Connection Type Cord and Plug, NEMA configuration L6-15

### Lighting Requirements

Worksurface Foot Candles	50	Type	LED
--------------------------	----	------	-----

ON/OFF Control Vacancy sensor/control switch at entrance

Zone Control	Single	Ltg Level Control	Single
--------------	--------	-------------------	--------

Task Lighting Under cabinet at work stations w/ local control

Daylighting Control	Y	Method	Integral w/ light fixture
---------------------	---	--------	---------------------------

Standby Power	Y	Function	Illuminate work bench
---------------	---	----------	-----------------------

Egress Lighting	Y	Interface with AV System (Y/N)	N
-----------------	---	--------------------------------	---

**The following sections shall be updated through AS-BUILTS**

### Mechanical Requirements

HVAC

Temperature Range °F (1,2)	Humidity Range %RH (1,3)
----------------------------	--------------------------

Ventilation

LMVR Applies	Y	Once Through Air	Y
--------------	---	------------------	---

Occupied ACH	6	Unoccupied ACH	4
--------------	---	----------------	---

Pressurization +/- ~ (4)	Max HVAC-Noise (NC)
--------------------------	---------------------

HVAC Control (5)

Heat Gain (Watts or W/SF)

Lighting (W/SF):	Equipment (6):
------------------	----------------

### Special HVAC Requirements:

### Process Cooling

Temperature °F	Flow Rate (GPM)
----------------	-----------------

Pressure Drop (PSI)
---------------------

### Exhaust:

See equipment section for exhaust requirements

Notes:

- (1) If special T or H requirements are provided, they are described under "Special HVAC Requirements," otherwise T & H will be provided as indicated.
- (2) Temperature will be maintained within the stated range year round. Temperature set point is adjustable including outside the range, but is not guaranteed to be achievable year round.
- (3) Humidity will be maintained within the stated range year round. Humidity setpoint is not adjustable.
- (4) +/-/~ = positive, negative, or neutral respectively.
- (5) Zone or Room HVAC Concept, e.g. VV, CV, FCU, CB, FTR, etc. (list all that apply).
- (6) Equipment by name and corresponding wattage or list W/SF).

Project Name: New Building

Project Number: P00000000

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DESIGN GUIDELINES](#)[1.0 CODES AND  
REGULATORY](#)[AGENCIES](#)[2.0 PROJECT  
PROCEDURES](#)[3.0 SUSTAINABILITY](#)[4.0 SPECIAL  
INSTRUCTIONS TO  
DESIGNERS](#)[5.0 SPECIAL  
BUILDING AREAS](#)[6.0 TECHNICAL  
REQUIREMENTS](#)[7.0 MASTER  
SPECIFICATIONS](#)[8.0 PREFERRED  
MANUFACTURERS  
LIST](#)[9.0 STANDARD  
DETAILS AND](#)

## 2.2 DESIGN DELIVERABLES

As part of the deliverables for formal UM review at each of the major phases of design listed below, the Design Professional shall submit this [“Design Deliverables”](#) document to the University’s Design Coordinator. On the “Design Deliverables” document, the Design Professional shall indicate the status of each required item (a check mark is interpreted to mean that an item has been included in the deliverables). On or attached to the “Design Deliverables” document, the Design Professional shall address any item that is NOT included in the review package.

Note that design deliverables for the Design Development phase are to include all items listed in the Design Development column of the “Design Deliverables” table AND, except as specifically stated to the contrary in the table, all items listed in the Schematic Design column of the table (which are to have been further developed during Design Development).

Note that design deliverables for the Construction Document phase are to include all items listed in the Construction Document column of the “Design Deliverables” table AND, except as specifically stated to the contrary in the table, all items listed in the Schematic Design column and all items listed in the Design Development column of the table (which are to have been further developed during the Construction Document phase).

SCHEDULES

10.0 CHANGES TO  
GN GUIDELINES

---

BUILDING  
COMMISSIONING

---

CONTRACTS &  
AGREEMENTS

---

CONTRACTOR  
RESOURCES

---

OTHER LINKS

---

U-M Gateway | Business & Finance | Facilities &  
Operations

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## **DESIGN GUIDELINE 2.1**

### **OWNER'S PROJECT REQUIREMENTS AND BASIS OF DESIGN DOCUMENTS**

#### **Scope**

All projects shall provide an Owner's Project Requirements (OPR) document and a Basis of Design (BOD) document. Beginning in the Schematic Design phase and continuing until the project has been completed and as-built documentation submitted, the Architect/Engineer with input from the project team shall develop and update an Owner's Project Requirements (OPR) document and a Basis of Design (BOD) document. These two documents together shall provide a complete description of the project's design intent.

The Design Professional is responsible for developing and maintaining the OPR and BOD documents throughout the project.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[2.3 U of M Owner's Review](#)

[3.1 Sustainable Design and LEED® Requirements](#)

[3.2 Energy and Water Conservation](#)

[4.3 Building Commissioning](#)

##### **Reference Documents:**

[U-M OPR/BOD Report Format](#)

[U-M Room Data Sheet Format](#)

ASHRAE Guideline 0-2005, "The Commissioning Process"

USGBC, "LEED® Reference Guide for Green Building Design and Construction"

#### **Execution**

##### **OPR and BOD**

The OPR is an inclusive, detailed description of the Owner's goals and requirements for the project, and the Owner's expectations on how the project will be used and operated.

The BOD is an inclusive, detailed description of the Design Team's concepts, assumptions, calculations, decisions, product selections and operating conditions to meet the Owner's project requirements and to satisfy applicable codes, standards and guidelines. It shall be formatted to coordinate with and respond to the OPR.

These two documents will be benchmarks by which the completeness, adequacy and acceptability of the project will be judged. They will be the standards by which the project will be commissioned. They will answer Owner questions after occupancy, and they will be the foundation for maintenance programs and future renovation projects.

Projects shall use the U-M OPR/BOD Report Format. For small projects where the U-M report format is not appropriate, an alternate OPR/BOD format may be permitted by approval with the U-M Design Manager.

An OPR and BOD draft shall be presented to the project Design Manager no later than at 50% Schematic Design.

The OPR and BOD documents shall be updated at each phase of design and submitted with Design Deliverables.

### **Room Data Sheets**

Room Data Sheets shall be used to help define functional requirements of individual space types and are to be included as part of the OPR document. It is intended that the OPR and Room Data Sheets be viewed together.

As early as Programming and no later than SD phase, projects shall begin populating Room Data Sheets. A draft of the Room Data Sheets shall be presented to the project Design Manager no later than at 50% Schematic Design. Room Data Sheets are to be completed by DD phase and the mechanical sections indicated are to be updated, as needed, through As-Builts. At a minimum, each room type will have a Room Data Sheet.

Projects shall use the U-M Room Data Sheet Format.

Room Data Sheets shall be included in the Appendix of the OPR/BOD document.

- Use U-M Room Data Sheet Format.
- At a minimum, each room type to have a Room Data Sheet.
- To be started during Programming. Level of detail will be determined with U-M Design Manager.
- Completed at DD phase.
- Room Data Sheet information transferred to construction drawings during CD phase.
- Room Data Sheet information related to Mechanical Requirements, Special HVAC Requirements, Process Cooling and Exhaust are to be updated through As-Builts.
- Indicate Room Data Sheets that have undergone revisions by marking the “revision” checkbox and provide the revision issue date.

### **Development and Updating**

Identify key concepts and specific requirements from the project's program and design concept report for inclusion in the OPR. Develop the BOD with descriptions of the systems, assemblies and conditions designed to meet the Owner's Project Requirements. Update the OPR and BOD as the project goals and requirements are defined and clarified. Submit them at the end of the Schematic Design, Design Development and Construction Document phases along with the other Design Deliverables. Each update shall incorporate new and revised project information including:

- Progress in project design.
- Changes in project goals. (Document discussion summary, decision outcome and the decision date in the OPR. Provide supporting documentation in the OPR/BOD Appendix).

- Changes in project scope. (Document discussion summary, decision outcome and the decision date in the OPR. Provide supporting documentation in the OPR/BOD Appendix).
- Code interpretations.
- Input from Occupants, Construction Managers and Contractors.
- Input from Utilities, Maintenance, Department of Public Safety, Environmental Health Services, etc.
- Input from architectural, mechanical and electrical design coordination meetings.
- Input from value engineering sessions.
- Test reports on existing conditions.
- Design calculations.
- Equipment selections.
- The final power system short circuit, protective device coordination and arc flash hazard study including the electronic data file for long term updating by the Owner.
- Project specific carbon emissions information (percentage of each building use type and a breakdown of programmatic spaces include with each building type; weighted average calculations; project specific building emissions target; energy model output and/or calculations to demonstrate compliance with emissions target)
- Energy and water conservation calculations and modeling.
- Updates to LEED Checklist.
- Sound, effluent, dispersion, CFD, vibration, and other studies.
- Bid Alternates and Owner's Options.
- A list of all design deviations from U-M Design Guideline requirements.
- Updates to Facility Condition Assessment (FCA) Report.

### **Format**

- Use U-M report format for both OPR and BOD and the Room Data Sheets.
- Document shall be formatted to 8.5”x11” (z-fold 11”x17” will be acceptable when needed for diagrams, drawings, tables, etc.).
- When using U-M report, assure hidden text is turned “on” and carefully review additional information and guidance notes.
- Page numbers shall be used throughout the document.
- Indicate where revisions have occurred using “track-changes” or another method approved by the U-M Design Manager.
- It is intended that the OPR, BOD and Room Data Sheets be viewed together. Avoid duplicating information.

### **As-Built OPR/BOD and Room Data Sheets**

At the conclusion of the project, a final OPR/BOD document and Room Data Sheets with “as-built” information shall be submitted by the Architect/Engineer. It shall incorporate all changes that arose during construction or in the immediate post occupancy period that impact the OPR/BOD and that the A/E was involved with. The update shall include revisions to room data sheets where changes occurred (Sections within the Room Data Sheets required to be updated through As-Built are labeled as such in the U-M Room Data Sheet Template) It shall

also describe discoveries made during construction and compromises accepted at project completion.

To facilitate the production of an as-built OPR/BOD document and Room Data Sheets, identify changes during construction that impact the final OPR/BOD and notify the U-M Design Manager accordingly. When writing addenda, CCD's and RFI's, mark them with "Impact on OPR/BOD" if they affect the OPR, BOD or Room Data Sheet sections that require updates through As-Built..





## Design Deliverables

**March 2021**

As part of the deliverables for formal UM review at each of the major phases of design listed below, the Design Professional shall submit this "Design Deliverables" document to the University's Design Coordinator. On the "Design Deliverables" document, the Design Professional shall indicate the status of each required item (a check mark is interpreted to mean that an item has been included in the deliverables). On or attached to the "Design Deliverables" document, the Design Professional shall identify all items NOT included in the review package.

Note: Design Deliverables for the Design Development phase are to include all items listed in the Design Development column of the "Design Deliverables" table AND, except as specifically stated to the contrary in the table, all items listed in the Schematic Design column of the table (which are to have been further developed during Design Development).

Note: Design Deliverables for the Construction Document phase are to include all items listed in the Construction Document column of the "Design Deliverables" table AND, except as specifically stated to the contrary in the table, all items listed in the Schematic Design column and all items listed in the Design Development column of the table (which are to have been further developed during the Construction Document phase).

Item	Schematic Phase	Design Development Phase	Construction Document Phase
<b>General Description</b>	1 Scope of work narrative.	1 Description of construction phasing.	1 Documentation on drawings as required by building codes (specifically to include indication of maximum allowable number of people in each room).
	2 Comparison of capacities (see "Building Interior" for area comparison) to program.	2 Description of any proposed occupancy within construction area.	2 List of all code variances (on drawings cover sheet).
	3 List of applicable building codes on drawing title sheet.	3 Description of water and vapor characteristics of roof and exterior walls.	3 When special inspection or testing is required by building code, a separately bound "Statement of Special Inspections" as stipulated by Michigan Building Code.
	4 Building code review (describe means of compliance for major code issues and building systems).	4 <b>Update Owner's Project Requirements and Basis of Design document as described in DG 2.0 "Design Intent Documents"</b>	4 If multiple bid packages, clear indication of scope of each release.
	5 List of anticipated building code variance request.		5 Identification of construction phasing, including temporary requirements during each phase.
	6 Anticipated building and space occupancy schedules.		6 Provide electronic, clean 2D files per DG 2.4 in Microstation or AutoCAD format (with or without the Design Professional's title block) of CD Phase drawings for use by U-M or the Construction Manager as backgrounds for special construction bid packs (e.g. telephone/data and audio/visual wiring bid packs) or creation of UM master floor plans.
	7 Life Safety (egress) plans with identification of security and access control points.		7 <b>Update Owner's Project Requirements and Basis of Design document as described in DG 2.0 "Design Intent Documents"</b>
	8 For project over \$5 million construction cost, U-M's list of outstanding Facility Condition Assessment improvement recommendations with notation as to which will be addressed by the project.		
	9 Owner's Project Requirements and Basis of Design document as described in DG 2.0 "Design Intent Documents"		
<b>Specifications</b>	1 System & material narrative description	1 Outline or preliminary specifications indicating project specific features of major equipment as well as component materials, E.G. "welded Schedule 40 steel pipe", "quarter sawn oak", etc. w. same section numbering as final specification.	1 Complete specification including draft front end documents.
		2 <b>Provide a specification APPENDIX that shall be an inclusive list of testing requirements included within specifications. List shall include name of test and specification section referenced..</b>	2 List of items which are sole-sourced or dual-sourced and justification for not specifying three acceptable products.
			3 For items listed in UM's "Preferred Manufacturers List", a table of specified items that are NOT indicated in UM's PML, and the justification for specifying these items.
			4 For door hardware sets that require electricity, indicate the proposed sequence of operations for the hardware.
			5 <b>Provide updated Appendix that shall be an inclusive list of testing requirements included within specifications</b>
<b>Site, Circulation &amp; Utilities</b>	1 <b><a href="#">Civil Sheet Set-Up Checklist (SD Level)</a></b>	1 <b><a href="#">Civil Sheet Set-Up Checklist (DD Level)</a></b>	1 <b><a href="#">Civil Sheet Set-Up Checklist (CD Level)</a></b>
	2 Existing Condition/Survey on plan sheet .	2 <a href="#">Soil erosion and sedimentation control (SESC) plans, per DG 312500</a>  a) <a href="#">U-M EHS Design &amp; Review checklist</a> b) SESC addressed during construction c) Dewatering during construction	2 Final details, notes, and specifications.
	3 Soil borings - locations and logs on plan sheet, as appropriate.	3	3 <a href="#">Storm Water Management (see procedure)</a>
	4 Traffic study with electronic modeling files to ensure proposed improvements do not negatively impact existing pedestrian, vehicular, transit and parking system. Identify if Traffic Control Order will be required to implement permanent changes to roadways.	4 Finalized Maintenance of Multi-Modal Traffic during construction, including Traffic Control per Michigan MUTCD  a) Construction logistics/phasing with vehicle/pedestrian closures and detours, signs, and barricades (refer to MMUTCD) including staging locations, fencing and gates, site access, etc. b) Campus pedestrian wayfinding signs	4 Sidewalk/concrete pavement expansion and control jointing plan (include existing adjacent pavement jointing)

	<p>5 Preliminary Maintenance of Multi-Modal Traffic, including Traffic Control per Michigan MUTCD</p> <p>a) Traffic study for significant temporary traffic impacts or multiple construction impacts to the road network</p> <p>b) Preliminary construction logistics/phasing with vehicle/pedestrian closures and detours; traffic signs, and barricades per MMUTCD; staging locations; fencing and gates; site access; etc.</p> <p>c) <a href="#">Preliminary Maintenance of Traffic memorandum</a> explaining impacts, with summarized narrative to provide to local governing agency</p>	<p>5 Grading Plan(s) -</p> <p>a) 1' contours and critical spot elevations for constructability</p> <p>b) Plan view with critical spot elevations for accessible routes and curb ramps (10' scale)</p> <p>c) Profiles with spot elevations and control/expansion jointing of retaining/seat walls, including foundations and showing finished grade</p>	<p>5 <a href="#">Utility pipe sizing calculations</a> (engineer stamped submittal/spreadsheet delivery)</p>
	<p>6 <a href="#">Community engagement graphics</a></p>	<p>6 Utility Plan(s)</p> <p>a) Utility plan view over profile with stationing starting at 0+00 for each utility over 50 feet &amp; per City requirements</p> <p>b) Proposed Capital Cost Recovery Tables</p>	<p>6 FCA - Final list of FCA incorporated items</p>
	<p>7 Demolition Plan for site features, including hardscape, softscape, utilities, trees, Capital cost recovery credit table</p>	<p>7 <a href="#">Storm Water Management (see procedure)</a></p>	
	<p>8 Proposed Preliminary Site Plan sheets (overall <b>and</b> 20 or 40 scale with page breaks)</p> <p>a) Proposed building outline, overhangs, below grade extensions, and building entrances (future buildings accommodated)</p> <p>b) Dimensions on site features, such as drive approaches, roads, walks</p> <p>c) Site entrance; roads/access drives; drop off/pick up; loading docks, trash receptacles/recycling dumpsters; etc.</p> <p>d) Multi-modal transportation, such as pedestrian walks, crosswalks, access routes; bus stop/shelter; bikes; etc.</p> <p>e) Parking (Visitor/staff, service, business, accessible, moped/bike/electric scooter, special events, etc.)</p> <p>f) Retaining walls, seat walls, ramps, stairs, handrails and extensions</p> <p>g) Pedestrian, road, and parking lighting locations: light level modeling</p> <p>h) Permanent signs &amp; pavement marking, including Building ID Signs, traffic signs, pavement markings</p> <p>i) Emergency phones</p> <p>j) Site snow storage</p> <p>k) Natural features, such as woodlands, water bodies, wetlands, steep slopes</p>	<p>8 Site Details and notes</p>	
	<p>9 Preliminary Grading Plan &amp; strategic site cross sections</p>	<p>9 Utility and ROW Occupancy Preliminary Submittal Plans for local governing agency approval (iterative process - City, County, MDOT, etc.)</p>	
	<p>10 Preliminary soil retention work (temporary and/or permanent), if applicable</p>		
	<p>11 Site Utilities</p> <p>a) Preliminary site utility plan (overall <b>and</b> at 20 or 40 scale with page breaks)</p> <p>b) Show and label roof/foundation drain storm sewer connections; roof overflow outlets</p> <p>c) <a href="#">Sanitary Sewer Flow Mitigation Calculations</a></p> <p>d) Proposed Capital Cost Recovery Table</p>		
	<p>12 <a href="#">Storm Water Management (see procedure)</a></p>		
	<p>13 Fire/Emergency Access Plan</p>		
	<p>14 Preliminary Site Details and notes</p>		
	<p>15 Identify high-level impacts which are likely from building/site generated noise, exhaust, shading, window reflections, site lighting, etc. on surrounding properties, and preliminary mitigation measures assumed, e.g. berms, sound attenuation.</p>		
	<p>16 Address contaminated materials, non-hazardous and hazardous materials, if applicable (refer to EHS for soil / material testing)</p>		
	<p>17 Environmental: review for Radon contaminated soils</p>		
	<p>18 FCA - Preliminary list of FCA incorporated items</p>		
	<p>19 Utility and ROW Occupancy Preliminary Submittal Plans for local governing agency approval (iterative process - City, County, MDOT, etc.)</p>		
<b>Landscaping</b>	<p>1 Existing conditions</p>	<p>1 Planting plan</p>	<p>1 Protection for existing trees and significant plantings during construction</p>
	<p>2 Landscaping concept</p>	<p>2 Irrigation plan</p>	<p>2 Soil preparation &amp; planting specifications</p>
	<p>3 Existing irrigation</p>	<p>3 Irrigation electrical and water source, including building penetration details and interior piping to panels.</p>	<p>3 Guying diagrams</p>
		<p>4 Irrigation controls</p>	<p>4 Irrigation Piping diagrams</p>
			<p>5 Irrigation Pipe sizes</p>
			<p>6 Landscape and irrigation details and legends</p>
<b>Structural</b>	<p>1 Structural Scheme plans</p>	<p>1 Foundation plan</p>	<p>1 Definition of control joints</p>
	<p>2 Written description</p>	<p>2 Typical floor framing plan</p>	<p>2 Beam, column &amp; slab schedules</p>
		<p>3 Framing plans at unique features</p>	<p>3 Mechanical and electrical concrete housekeeping pads</p>
		<p>4 Main member sizing</p>	<p>4 Foundation details</p>
		<p>5 Structural sections</p>	<p>5 Structural details</p>
			<p>6 Structural notes</p>
			<p>7 Structural calculations</p>
<b>Building Exterior Envelope</b>	<p>1 Typical elevations</p>	<p>1 All building elevations w/ dimensional heights</p>	<p>1 Roof-mounted equipment</p>
	<p>2 Fenestration layout</p>	<p>2 Typical wall sections</p>	<p>2 Roof details</p>
	<p>3 Material designations</p>	<p>3 Parapet &amp; coping details</p>	<p>3 Exterior details</p>
	<p>4 Overall building cross-sections</p>	<p>4 Roof &amp; drainage plan</p>	<p>4 Flashing details</p>
	<p>5 Roof layout</p>	<p>5 Exterior door details</p>	<p>5 Control joint definition &amp; details</p>

			6 Typical window details	
			7 Details of unique features	
			8 Expansion joint locations	
			9 Large scale building cross- sections	
<b>Building Interior</b>	1	Typical floor plans (min. 1/16" scale) w/ legends	1 All floor plans (min. 1/16" scale)	1 Dimensioned floor plans
	2	Floor plans for room numbering & public use (see DG 2.4)	2 Submit floor plans for revised room numbers (see DG 2.4)	2 Enlarged plans
	3	Demolition Plans	3 Enlarged plans at elevation changes (such as stairs)	3 Partition details
			4 Enlarged plans at toilet rooms	4 Interior details
	4	Area use identification & area in square ft.	5 Reflected ceiling plans	5 Interior elevations
	5	Mechanical, electrical & other service closets & rooms	6 Wall types, fire ratings, smoke control zones	6 Finish schedules
	6	Circulating paths	7 Plan to address existing hazardous materials, if applicable	7 Door & hardware schedules
	7	Area tabulations compared to program requirements	8 Fixed seating	8 Room signage
	8	Show flexibility for expansion & alterations	9 Defined seating, serving, & kitchen facilities	9 Schedule of proposed movable equipment that is NOT indicated on documents (for reference)
	9	Preliminary layout of major spaces w/ fixed equipment	10 Equipment & furniture layouts	10 Schedule of lab fixtures (turrets, etc.), if applicable
	10	Perform pre-construction infrared thermal imaging to detect areas of excess air leakage if project is renovation over \$10M construction cost.	11 Important interior elevations	
			12 Details of unique features	
			13 Details of fixed equipment	
			14 Preliminary finish schedule	
			15 Preliminary door schedule	
			16 Informational signage	
<b>Elevators</b>	1	Elevator locations	1 Elevator shaft section	1 Dimensioned plans
	2	Equipment room locations	2 Equipment description	2 Sections & details of hydraulic cylinder, if applicable
	3	Determine type of elevator		3 Description of shaft sump pits
	4	Identify backup power source, if required. Note if any of the elevators will be an accessible means of egress		4 Elevator car & equipment support details
	5			5 Description of controls & fixtures
				6 Door & frame details
				7 Interior details including lighting
<b>HVAC</b>	1	Identify all systems	1 Overall building air flow diagram indicating air handlers, exhaust fans, duct risers, and duct mains	1 Detailed piping and duct design with all sizes indicated
	2	One- line diagrams for each air, hydronic, steam, condensate and all other HVAC related systems, and other materials as required to describe the fundamental design concept for all mechanical systems	2 Duct layout for typical spaces	2 Floor plans w/ all components and required service access areas drawn to actual scale. On the plans, indicate duct sizes and air flow quantities relative to each room, including CFM in and out of all doors. Indicate location of control panels.
	3	Indication of the amount of redundancy for all major pieces of mechanical equipment, e.g. "two pumps 100% capacity each"	3 Equipment schedules (major equipment)	3 Lab air valves and volume control boxes (note that each is to be identified by a unique number assigned by the engineer). Provide a schedule that indicates the control sequence that applies to each room (room #, room descriptor, control sequence #)
	4	Major equipment locations.	4 Equipment locations (w/ enlarged mechanical plans)	4 Detailed floor plans of mechanical rooms w/ all components and required service access areas drawn to actual scale
	5	Air intake & discharge locations	5 Indication of typical locations of fire dampers, smoke dampers, and combination F/S dampers	5 Cross-sections through mechanical rooms and areas where there are installation/coordination issues (tight space, zoning of utilities). Indicate required service access areas
	6	Gross HVAC zoning, and typical individual space zoning (e.g. VAV boxes per office =?)	6 Control diagrams (concept form) for all mechanical and plumbing systems	6 In common mechanical space, indication of space zoning by system
	7	Mechanical legend	7 Outline of major control sequences of operation	7 Connection to fire alarm & campus control systems
	8	Special occupancy zones	8 M/E smoke control schemes	8 Equipment details, including structural support requirements
			9 Preliminary floor plans of mechanical rooms w/ all components and required service access areas drawn to scale	9 Penetration/ sleeve details
			10 Preliminary calculations	10 Installation details
			11 Meter locations and types	11 Duct construction schedule (on the drawings), indicating materials and pressure class for each duct system
				12 Detailed controls drawings, including clear differentiation of trade responsibility for control, fire, and control power wiring
				13 Detailed sequences of operation including the specific set points and time delays
				14 Design calculations
<b>Plumbing &amp; Piping</b>	1	One-line (riser) diagrams for every plumbing system (e.g. domestic water, sanitary, storm, gas, RODI, etc.) and indication of the amount of redundancy for all major pieces of mechanical equipment, e.g. "two pumps 100% capacity each"	1 Updated design criteria for each plumbing system (including set points, water quality levels, etc.)	1 Water riser diagram, including assumed fixture counts per floor connection
	2		2 Preliminary piping plans (domestic & process) with indication of required service access areas	2 Waste and vent riser diagrams including assumed fixture counts per floor connection
	3	Main water supply, storm, and sanitary leads	3 Meter locations and system submittals	3 Foundation drains
	4	Major equipment locations	4 Back flow prevention locations	4 Detailed piping design with all pipe sizes indicated
	5	Restroom location(s)	5 Fixture schedules, to include lab fixtures	5 Typical plumbing details, including structural support requirements
	6	Plumbing legend	6 Equipment schedules (major equipment)	6 Water heating piping details
			7 Preliminary floor plans of mechanical rooms w/ all components and required service access areas drawn to scale	7 Penetration sleeve details
			8 Provide water metering service system submittals for DM submission to City of Ann Arbor reference DG 6.2 220010 Plumbing Specialties	8 Design calculations
<b>Fire Protection (Mechanical)</b>	1	One-line diagrams for each fire protection system, and other materials as required to describe the fundamental design concept for all fire protection systems	1 Location of test headers and fire department connections	1 Fire protect, service entrance details

	2	Report documenting adequacy of utility	2	Preliminary piping plans (domestic & process) with indication of required service access areas	2	Fire protection plans (incl. header and riser layout) with indication of any required service access areas	
	3	Connection to utility	3	Preliminary floor plans of mechanical rooms w/ all components and required service access areas drawn to scale	3	Detailed piping design with all major pipe sizes indicated	
	4	Location of fire pump and controller, jockey pump and	4	Fire pump sizing calculations	4	Location of all sprinkler zone valves, drains, and	
	5	Sprinkler legend			5	Zoning extents, for areas where the contractor	
	6	Optional F.P. systems			6	Typical sprinkler installation details, including structural support details	
					7	Penetration/ sleeve details	
					8	Design calculations	
<b>Lighting</b>	1	Electrical symbols legend	1	Typical interior lighting and control plans	1	Interior and outdoor lighting plans, including control systems and devices, lighting panels, switching and circuiting	
	2	General drawing notes	2	Outdoor lighting and control plans	2	Lighting control system schematics and wiring diagrams	
	3	General photometric levels	3	Fixture types and schedule	3	Lighting control system detailed sequences of operation	
	4	Fixture, lamp, and controls descriptions	4	Control system and control device descriptions	4	Installation details, including structural support details	
	5	Preliminary interior lighting plans	5	Typical photometric calculations	5	Normal lighting photometric calculations	
	6	Preliminary outdoor lighting plans	6	Dimming, daylighting and low voltage control zones	6	Emergency lighting photo metric calculations on 2'x2' grid for State BFS approval	
	7	Identify lighting concepts for interior and exterior systems.			7	General notes on conduit and wire sizes for 20 amp single phase lighting branch circuits	
	8	Identify target footcandle levels for common space types.					
	9	Identify common lighting control strategies.					
<b>Electrical Power Distribution</b>	1	Electrical demolition	1	Manhole, duct bank, and building entry plans and details	1	Details of power service to building	
	2	One-line and riser diagrams with equipment ratings	2	Normal power riser diagram with circuit breaker, fuse, conduit and wire sizes	2	Detailed power plans, including primary cable raceways, feeder conduits, electrical loads, duplex and special receptacles, and circuiting	
	3	Manhole, duct bank, and building entry locations	3	Emergency power riser diagram with circuit breaker, fuse, conduit and wire sizes	3	Emergency power system plans, controls, and details	
	4	Exterior equipment locations	4	Grounding riser diagram	4	Connections to other building systems, including fire alarm and HVAC systems	
	5	Substation, generator and ATS descriptions	5	Substation standard detail	5	Details of non-standard electrical installations	
	6	Substation, generator, and electric room locations	6	Substation front elevation	6	Final short circuit, coordination and arc flash hazard study	
	7	Preliminary substation and generator room plans	7	List of equipment on emergency power	7	Conduit and wire sizes for services, feeders, and special branch circuits (other than 20 amp single phase)	
	8	Electrical load calculations based on watts/ sf	8	Electrical load calculations	8	General notes on conduit and wire sizes for 20 amp single phase branch circuits	
	9	Identify if facility requires a lightning protection system.	9	Panel schedules	9	Notes identifying locations of separate and shared neutrals	
	10	Note allocated space for electrical closets.	10	Preliminary short circuit and protective device coordination study	10	MCC elevations	
	11	Identify what types of loads are emergency and which ones are optional/ standby. Conceptually identify the approximate generator size.	11	Electrical equipment location plans	11	Grounding details	
				12	Typical electrical outlet location plans	12	Roof, wall and floor penetration details
				13	Plan for temporary power during construction.		
<b>Fire Alarm and Emergency Communications</b>	1	System descriptions	1	Riser diagrams	1	Detailed FA and EC panel, device and appliance location plans including duct detectors, fire/ smoke dampers, sprinkler flow and tamper switches, monitor and control modules, door hold-opens, door lock releases, etc.	
	2	FA and EC panel locations	2	Auxiliary panel, remote panel, device and appliance location plans including pull stations, smoke detectors, horns, speakers, strobes, etc.	2	Strobe light candela ratings	
	3	MOSCAD panel location	3	MOSCAD standard detail	3	Risk analyses required by NFPA-72	
	4	Preliminary FA and EC device and appliance location plans			4	General notes on conduit and wire sizes	
					5	Details of connections to HVAC, fire pump, fire suppression, door hold-open, door lock, and MOSCAD systems	
					6	MOSCAD antenna location plans and installation details	
					7	Detailed sequences of operation and/or alarm matrix	
<b>Communications (Including voice, data &amp; video systems)</b>	1	Manhole, duct bank, and building entry locations	1	BE and TR locations, sizes, and door swings	1	Detailed voice, data and video outlet locations	
	2	Building Entrance (BE) and local Telephone Room (TR) locations	2	Backboard locations in BE and TR's	2	Details of telecommunications service to the building	
	3	Riser diagram	3	Raceway and grounding riser diagrams	3	Floor box schedule	
	4	Preliminary cable tray plans	4	Conduit and cable tray plans with conduit and cable tray sizes	4	Conduit, outlet box and floor box installation details	
	5	Identify if any assistive listening systems are required.	5	Material cut-sheets	5	Power outlet locations in the BE and TR's	
	6	Identify audio/ visual system requirements.	6	List of equipment to share telecom rooms	6	Locations of non-telecom equipment in the BE and TR's	
	7	Note if project scope will include a cell phone signal reinforcement system	7	BE and TR heat loads			
			8	Typical voice, data and video outlet location plans			
			9	Emergency phone locations and types (wall or pedestal)			
			10	Courtesy phone locations			
<b>Security (including CCTV and Card Access Control Systems)</b>	1	System descriptions	1	Riser Diagrams	1	Detailed equipment location plans	
	2	Panel locations	2	Equipment descriptions	2	Equipment schedules	
	3	Preliminary device location plans	3	A/V equipment location plans	3	Wiring diagrams	
	4	Note is project scope includes CCTV.	4	Clock and other equipment location plans	4	Installation details (including cabinets, hangers, and connection boxes)	
					5	Detailed sequences of operation	
<b>LEED and Sustainability</b>	1	LEED Project Boundary included on site plan.	1	Update LEED Project Boundary included on site plan.	1	Update LEED Project Boundary included on site plan.	



	2	Complete DG 3.2.1 or DG 3.2.2 (Energy and Water Conservation Report based on project Construction Cost)	2	Update DG 3.2.1 or DG 3.2.2 (Energy and Water Conservation Report based on project Construction Cost)	2	Update DG 3.2.1 or DG 3.2.2 (Energy and Water Conservation Report based on project Construction Cost)
	3	Complete DG 3.2.3 Energy Impact Statement.	3	Update DG 3.2.3 Energy Impact Statement.	3	Update DG 3.2.3 Energy Impact Statement.
	4	Complete additional documentation as required in DG 3.2 Energy and Water Conservation	4	Update additional documentation as required in DG 3.2 Energy and Water Conservation	4	Update additional documentation as required in DG 3.2 Energy and Water Conservation
	5	List of sustainability features incorporated into project design as described in-DG 3.1 "Sustainable Design and LEED Requirements".	5	Update list of sustainability features incorporated into project design as described in-DG 3.1 "Sustainable Design and LEED Requirements".	5	Update list of sustainability features incorporated into project design as described in-DG 3.1 "Sustainable Design and LEED Requirements".
	6	Complete Project Specific LEED Checklist, per DG 3.1	6	Update Project Specific LEED Checklist, per DG 3.1	6	Update Project Specific LEED Checklist, per DG 3.1
					7	For all projects over \$10 million construction cost, provide digital copy of Visual Display as noted in DG 3.1 "Sustainable Design and LEED Requirements"
<b>Other Graphics</b>	1	Renderings or other graphics as necessary to clearly present	1	Update renderings, models and graphics required only as appropriate for design development	1	Update renderings, models and graphics required only as appropriate for construction document preparation
<b>Cost</b>	1	Preliminary cost estimate. For projects with cost greater than \$500,000, use format described in UM Design Guidelines 2.5 "Project Estimates"				
	2	Cost Benchmarking. For projects with const. cost \$5million or greater ref. DG 2.5 Project Estimates for Project Benchmarking Requirements				
<b>Notes</b>	1. All movable furnishings and artwork are considered to be independent of the architectural design.					
	2. Submittals of deliverable for DD and CD phases are to be preceded by a complete response to U-M review comments on the previous phase of design work.					



## Design Deliverables/Schematic Design/Site 3) Sanitary Sewer Mitigation Supplemental Information for the Design Professional

All developments with City of Ann Arbor sanitary sewer must mitigate new sanitary sewer flows per the [City of Ann Arbor Developer Offset-Mitigation Program](#). Calculations and offset-mitigation costs, as well as fees for City modeling to verify sewer capacity, are the responsibility of the project. Payment in lieu (of Footing Drain Disconnects), building removal, and plumbing retrofit fixtures are typical U-M forms of sanitary sewer offset mitigation accepted by the City.

The design team will calculate peak sanitary sewer flow based on type of facility or use(s) from the City of Ann Arbor's [Table A](#). If taking credits for removing sanitary flow, peaking factor and system recovery factor are to be applied after the average daily existing flows are subtracted from the proposed average daily flows. (Note that the system recovery factor changed in 2015 to 1.1, and the City's calculation example on the website may be out of date.)

The AEC Design Manager will review calculations with [U-M EHS](#) prior to submitting to the City. The Design Manager will also verify if credits for demolition of existing facilities or removal of flow are to be taken on the project and shown on civil sheets/City plan submittals. **Include sanitary sewer offset mitigation calculations in terms of GPM peak flow on the overall utility plan sheet for City preliminary plan review.** Allow a *minimum of three months* for City modeling to verify sanitary sewer capacity.

The AEC Design Manager will budget \$3,000 per 1 GPM of new/added peak sanitary flow (as of 7/2016). Rates are subject to change each fiscal year on July 1. The Design Manager will request a payment in lieu invoice letter from the City ([Alison Heatley](#)). Checks are made payable to the City of Ann Arbor and should be mailed or hand delivered to the City Engineering Department to the attention of Alison Heatley. The project is responsible to pay the associated sanitary sewer mitigation fee to the City prior to the water meter set. Send a copy of the payment invoice and receipt to [U-M EHS](#).

[Back to AEC Design Deliverables](#)

## Pre-Design Deliverables

As part of the deliverables for formal UM review at the end of Pre-Design, the Design Professional shall submit this "Pre-Design Deliverables" document to the University's Design Manager. On the "Pre-Design Deliverables" document, the Design Professional shall indicate the status of each required item (a check mark is interpreted to mean that an item has been included in the deliverables). On or attached to the "Pre-Design Deliverables" document, the Design Professional shall identify all items NOT included in the review package. Note Design Professional shall not contact City of Ann Arbor. Design Manager is the conduit for all communication between Design Professional and user groups, Campus Planning, City of Ann Arbor etc.

Item	Pre-Design Phase	Responsibility
<b>General Description</b>	1 Develop program for building occupancy, including overall square footage, MBC occupancy classification etc.	Design Professional
	2 Provide the number of new FTEs. Identify number of building service vehicles, accessible and paratransit vehicles, visitors, special events, drop-off and pick-up, buses/vans or other oversized vehicles, mopeds/bikes, pedestrians, and any other modal volumes. Indicate time of day and day of week of the above activity.	Design Professionals/ UM
	3 Review Provost space use guidelines.	Design Professional
	4 Provide square footage estimates of each major space type, e.g. wet lab, dry lab, vivarium, office.	Design Professional
	5 DG 2.1 Owner Project Requirements (OPR) - Outline Owner's Project Requirement and Basis of Design document providing all the information required in this checklist.	Design Professional
	6 Identify if building is a 'High Rise'.	Design Professional
	7 Determine whether public art will be a component of the design of the site and building.	UM
	8 Review the Facilities Conditions Assessment (FCA) data base to determine if there are any deficient items to be picked up and funded within project scope.	UM
<b>Real Estate and Regulatory Review</b>	1 Identify anticipated impacts to adjacent private property (anticipated grading, staging, vegetation removal or trimming, access needs, utility work) to Campus Planning Prior to proceeding with a design that requires impacts.	Design Professional / UM
	2 Identify deed restrictions or encumbrances that will impact site development.	UM
	3 Identify anticipated impacts to the City Right of Way (any new or modified drive way cuts, utility installations or connections et al, tree removals?) Consult the <a href="#">City of Ann Arbor Preliminary Plan Review Checklist</a> .	Design Professional
	4 Provide a code review to ensure compliance with applicable regulation for interior and exterior spaces.	Design Professional
	5 Identify Bureau of Fire Services space requirement and any impacts if applicable.	Design Professional
	6 Identify any historically significant features that shall be protected and/ or restored.	Design Professional / UM
<b>U-M Master Plan Review</b>	1 Use Site Planning Principles and incorporate into Basis of Design (BOD).  Propose building setbacks, drives, walks and parking related to adjacent campus development (the campus neighborhood).	Design Professional / UM
	2 Review and identify applicable State, City, U-M traffic and transportation plans with Campus Planning and incorporate as applicable.	Design Professional / UM
	3 Meet with Campus Planning to review the U-M Master Plan to ensure compatibility.	Design Professional / UM
<b>Environmental Review</b>	1 Identify any regulated water bodies of the State, wetland, drains and streams within the site boundary.	UM
	2 Identify if site is over an acre or within 500' of water of the State. A soil erosion and sedimentation control plan may be required.	UM
	3 Identify if a post-construction storm water management plan is required.	UM
	4 Request a Floristic Quality Assessment if applicable.	UM
	5 Request a Threatened and Endangered Species report if applicable.	UM
	6 Prepare a Phase 1 Environmental Assessment if applicable.	UM
	7 Consulted with EHS to determine the presence of contaminated soils or hazardous material.	UM
	8 Obtain a Tree Survey and Evaluation if applicable.  <a href="#">Consult the U-M Tree Preservation Policy.</a>	UM
<b>Site, Circulation &amp; Utilities</b>	1 <a href="#">Obtain Minimum Boundary/Topographic Survey Requirements.</a>	UM
	2 Gather information on property lines, utilities, easements, etc. from U-M sources.	UM
	3 Identify all existing memorial trees, donor benches, plaques, sculpture, class gifts or the like on the site.	UM
	4 Identify any existing U-M parking or loading spaces be temporarily or permanently impacted by the project.  Identify any potential Downtown Development Authority (DDA) metered parking impacts, temporary or permanent, including meter number.  Provide sound rationale and/ or plan for replacement parking if applicable.	Design Professional/ UM
	5 Identify if Traffic Study will be required, and if so initiate a traffic survey (including vehicular and pedestrian counts) to obtain data for use in Traffic Study (SD deliverable). Finalize traffic study assumptions for approval with City, when applicable.	UM
	6 Establish a general strategy to address multi-modal transportation requirements. Consider Bicycle Parking Needs, mopeds, scooters and motorcycles Identify impacts to existing transit stops.  Identify ADA egress and transportation needs.  Identify any emergency access needs, temporary and proposed.	Design Professional / UM
	7 Evaluate loading dock location including size and weight of trucks making deliveries.  Coordinate with Building Services for waste management planning.	Design Professional / UM
	8 Site Utilities City, U of M and DTE a) Verify Fire Hydrant coverage and preliminary hose lay b) Provide a utilities systems narrative to ensure the existing utility can support the proposed project requirements. c) Provide a conditions assessment of existing utilities on site to remain and those impacted. d) Verify utility capacities, power/data sources, and tunnel structural loading e) Identify impacts to emergency phones	Design Professional

<b>Building Exterior Envelope</b>	1	Identify proposed location of major M & E equipment, e.g. penthouse.	Design Professional
	2	Provide overview of envelope construction, e.g. curtain wall, mass, frame. Percentage using glass.	Design Professional
	3	Describe envelope enhancements to reduce energy, e.g. additional insulation, overhangs, electro chromatic glass, trombe walls.	Design Professional
	4	For existing buildings, describe the approach planned to improve the envelope's energy performance.	Design Professional
<b>Building Interior</b>	1	Describe special occupancy environmental requirements: temperature, humidity, vibration control, acoustical separation, etc. List the specific requirements as best know at this stage.	Design Professional
	2	Define occupancy types.	Design Professional
	3	Describe how the requirements of U-M DG 3.2 will be attained, in particular to achieve energy goals above code.	Design Professional
	4	For existing buildings, describe how project will accommodate ASHRAE 90.1 energy code requirements for alterations.	Design Professional
<b>HVAC</b>	1	Identify potential system types, multiple options are acceptable.	Design Professional
	2	Identify utilities source: chilled water, gas, steam, etc.	Design Professional/ UM
	3	Identify special HVAC, hydronic, and exhaust systems: process air handlers, process CHW, smoke evacuation systems, laboratory exhaust, etc.	Design Professional
	4	Identify major special MEP redundancy requirements, e.g. redundant vivarium AHUs on emergency power with dedicated chiller.	Design Professional
<b>Plumbing &amp; Piping</b>	1	Identify potential systems types, multiple options are acceptable.	Design Professional
	2	Identify utilities source: domestic water, fire protection water, storm, sanitary.	Design Professional/ UM
	3	Identify special plumbing and process systems: RO/DI, lab gases, acid waste, etc.	Design Professional
<b>Fire Protection (Mechanical)</b>	1	Identify if fire suppression is required.	Design Professional
	2	Identify the fire suppression source.	Design Professional
	3	Identify special fire protection systems.	Design Professional
	4	Identify if fire pump is required.	Design Professional
<b>Electrical Power Distribution</b>	1	Conceptually, identify the approximate service size and from where will it be served (i.e.. campus loop, DTE, other?) Identify ductbank location in relationship to building.	Design Professional/ UM
	2	Identify location of Substation, whether it is in building or adjacent, its accessibility, and if the building needs single-ended, double-ended, or multiple substations.	Design Professional
	3	Note any high voltage or specialty power requirements.	Design Professional
	4	Note emergency and standby power requirements and if emergency generator is needed - consider location and fuel source.	Design Professional
<b>Fire Alarm and Emergency Communications</b>	1	Determine if a fire alarm system is required.	Design Professional
	2	Note if MOSCAD system will perform the functions as a Central Station Monitoring facility.	Design Professional
	3	Identify building entrance selected for emergency response. Note fire alarm panel location.	Design Professional
	4	Indicate if fire alarm system will be used as a mass notification system.	UM
	5	Identify if toxic/ flammable gas or other special alarm systems are anticipated.	Design Professional/ UM
<b>Communications (Including voice, data &amp; video systems)</b>	1	Identify Tele/Data service entrance point into building. BE room location and location of communication duct bank in relationship to the building.	Manhole, duct bank, and building entry locations
	2	Allocate space for IT closets.	Preliminary cable tray plans
<b>Security (including CCTV and Card Access Control Systems)</b>	1	Identify security system needs (security cameras, card access, etc.)	Design Professional/ UM
<b>LEED and Sustainability</b>	1	Note if project will pursue formal LEED Certification.	UM
	2	Create a "simple box" energy model to identify and document energy and water reduction strategies, to include different building orientations. Provide estimated annual energy, Energy Use Index, and energy cost for the building. For buildings with atriums, break out energy, EUI, and energy cost for the atrium portion. Complete the LEED Integrative Process Worksheet to explain baseline assumptions used in the energy model and describe potential load reduction strategies. Provide preliminary peak diversified cooling and heating loads identified by the model.	Design Professional/ UM
	3	List of project sustainability goals, including LEED, energy conservation measures, and storm water management.	UM
	4	Complete the LEED Site Assessment Worksheet to explain relationships between site features and how the features influenced the project.	Design Professional
<b>Cost</b>	1	Provide Preliminary Concept design cost estimate	Design Professional
	2	Provide design timeline/estimated design phase durations. (if requested by UM)	Design Professional
<b>Notes</b>			





## **DESIGN GUIDELINE 2.3**

### **OWNER'S REVIEW**

#### **Scope**

Submit the project's design documents for University of Michigan (Owner) reviews at the conclusion of each major stage of design (generally at the end of SD, DD, and CD phases). The Owner's reviewers may include (but are not limited to) the U-M Project Director, U-M Design Manager, U-M Project Manager, external construction manager, U-M Planner's Office, U-M User groups, U-M Dept. of Public Safety and Security, U-M OSEH, U-M Architecture and Engineering, U-M Interior Design, U-M ADA Coordinator, U-M Commissioning and Plan Review, U-M Code Inspection, U-M Utilities and Plant Engineering, U-M Plant Operations Shops, U-M Key Office, U-M Building Services, U-M Maintenance, U-M Grounds and Waste Management, U-M Parking and Transportation, U-M ITSComm (telecommunications), U-M Risk Management, and Factory Mutual. The project's Design Manager will coordinate the Owner's review activities.

An Owner's review is a comprehensive examination of a project's design documents to evaluate if the design meets the Owner's intent. However, the Owner's reviews shall not serve as the A/E's design, drafting, or coordination checks. Coordinate and check the design documents before submitting them to the University for Owner's review.

#### **Related Sections**

##### **U-M Design Guidelines:**

[2.1 Owner's Project Requirements \(OPR\) and Basis of Design \(BOD\)](#)

[2.2 Design Deliverables](#)

[3.2 Energy and Water Conservation](#)

#### **Execution**

When the design documents are submitted to the University for review, include a Design Deliverables checklist which is marked to indicate the completeness of the design documents. Include an updated OPR and BOD in accordance with Design Guideline SID-B. Also include an updated Energy and Water Conservation Report and an Energy Impact Statement when required by Design Guideline SID-D.

When the design documents are received, the Design Manager will distribute them for review. Comments received by the Design Manager will be assigned action codes and sent to the A/E for resolution. On large or complex projects, the Design Manager may hold meetings with the A/E and reviewers to discuss the comments before action codes are assigned.

Upon receipt of the Owner's review comments:

- Incorporate all comments coded "A" (approved), or contest the comment in writing to the Design Manager.
- Provide the Design Manager with a written response to each comment coded "R" (A/E to review and reply) or "O" (other action required). Each response shall describe how the associated comment is being resolved.
- Request clarification of any comment that is not fully understood. A response similar to "Comment not understood" is unacceptable.
- Discuss with the Design Manager any comments that will significantly affect the project's schedule or budget and document these in a written summary of the review.

The Owner's reviewers will spot check the A/E's written responses to verify their review comments were understood. The reviewers will then spot check the next revision of the design documents to verify their comments were resolved. Comments that were ignored or not adequately resolved may be resubmitted as often as necessary until they are completely and acceptably resolved.

While the Owner's reviewers strive to provide appropriate comments as early in the design as possible, specifics of the design often do not appear in sufficient detail for the reviewers to comment on until the final review. Therefore, the lack of comments on a vague or incomplete aspect of the design during the earlier reviews shall not be construed as Owner approval of any iteration of the design.

**DESIGN GUIDELINE 2.4**  
**DOCUMENT STANDARDS AND PROCEDURES FOR PROJECT DELIVERABLES**

**Scope**

This section provides guidance and instruction, to the Design Professional, for preparing and submitting documents to the University of Michigan.

Documents include but are not necessarily limited to the following:

- OPR/ BOD (Owners Project Requirements and Basis of Design)
- Area Summary (Gross Sq. Ft.)
- General CAD Drawing Standards
- Life Safety Plans
- Room Numbering Floor Plans
- Specifications
- Bid Sets
- Construction Sets
- Master Floor Plan Documents
- Record Documents
- BIM Model

**Design Guidelines**

[DG 2.1 OPR and BOD \(Owners Project Requirements and Basis of Design\)](#)

[DG 2.2 Design Deliverables](#)

[DG 2.4.2 Document Standards & Methods for Electronic Document Submissions](#)

[DG 4.3 Building Commissioning](#)

[DG 7.0 Master Specifications](#)

**U of M Standard Details**

[Line types for Life Safety Plans .DGN format](#)

[Line types for Life Safety Plans .DWG format](#)

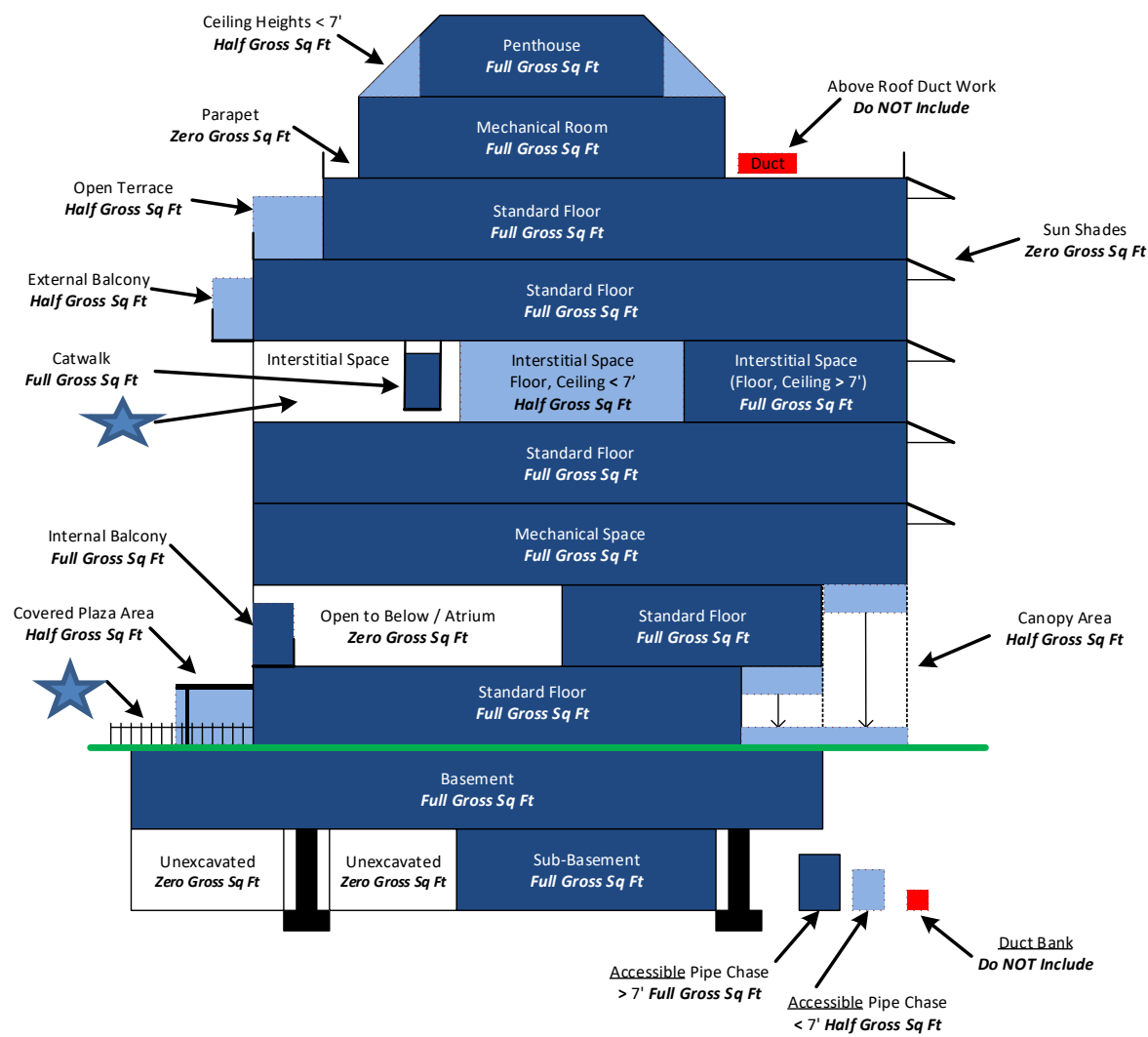
**2.1 Owners Project Requirements and Basis of Design – OPR/BOD**

- Provide BOD/OPR in electronic format
- [Reference DG 2.4.2 Document Standards & Methods for Electronic Document Submissions](#)
  - Provide in PDF format, ready to print
  - Document shall be formatted to print 2 sided
  - Start each section on a new odd number, right hand page
  - Provide gutter margin to accommodate binding
  - Headers and footers for each page shall include
    - Project number
    - Building Name and Number
    - Project phase SD, DD, CD
    - Date submitted
    - Page and section designation
  - Document shall be in color
  - Format size 8.5 x 11 or 11 x 17. Confirm with Design Manger their preference for size.
- Provide printed copies, number TBD based on project, as requested by Design Manager

**2.2 Area Summary (Gross and Net Square Footage)**

- The Design Professional shall calculate a Gross Construction Square Footage total as described below.
  - Complete calculation for each phase of the design.
  - Provide a floor plan for each floor with perimeters showing the Full, Half and Zero gross square footages.
    - Include sub-totals for full and half as well as the floor total.
    - Include on the first page the totals for each floor and the grand total for the building.

University of Michigan – Architecture, Engineering and Construction  
**Standard Method for Calculating Construction Gross Square Footage of a Building**  
 Modified after AIA Document D101, 1995 *Methods for Calculating Areas and Volumes of Buildings*



### **2.3 General Project Drawing/CAD Standards**

The following are University of Michigan Architecture Engineering and Construction (AEC) drawing/CAD standards. At the beginning of the project, coordinate specific project requirements with the Design Manager.

Drawing Information – include the following:




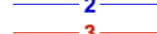






- Complete index to drawings on first or second sheet of the entire set and on first or second sheet of each discipline series and volume.
    - When sheets are added or deleted during the course of construction, final Record Drawing set shall have the index updated to reflect the final documents.
  - Complete symbol and abbreviation legend(s) applicable to each series (where a series is a subset such as Architectural, Electrical, etc.) on first or second sheet of each series. (Parts of the legend may be repeated on sheets throughout the sets or series as deemed appropriate by the A/E, but the legend on first or second sheet shall be comprehensive.)
  - Locations of all equipment to be shown on all drawings using accepted symbols from the Legend. Do not rely solely on notes. Examples include, but are not limited to: flow control and isolation valves, all types of dampers, turning vanes, access doors, clean-outs, etc.
  - Scale indicated by note and by graphic scale bar on each applicable drawing, detail and section. Any numbers or letters associated with the scale bar are to be a minimum 1/8 inch high. Where scale is applicable for entire drawing, scale references to be located near lower right corner of drawing.
  - Define font type and size
  - North arrows on plan sheets, consistently oriented on all plans, with the north arrow either oriented to the top or to the right of the sheet, with the exception of Civil and site plan sheets. All Civil and site plan sheets shall be oriented with the north arrow to the top or to the left, as is required for City of Ann Arbor plan submittals. Note the north arrow orientation on civil sheets may deviate from architectural plans.
  - Tagged column grid on all plan sheets (civil, architectural, mechanical, etc.), at all design phases.
  - Room names and numbers on all plan sheets (civil, architectural, mechanical, electrical, etc.) Design Development and Construction Document Phase. Room numbers on plans with a corresponding index on the same page is acceptable.
  - Where a portion of a plan or elevation appears on a sheet, a key plan shall be provided in the lower right portion of the drawing area to show the location of that portion relative to the whole.
  - Cross-reference all plans, elevations, sections, and details as applicable.
  - Floor live load capacities shall be listed on drawings.
  - Clearly demarcation between existing, demolition, new, and replacement work.
  - Screening, shading, crosshatching, other indications of materials or locations, and text shall not obliterate significant information, and shall be capable of being reproduced without "bleeding" when the document is reduced to half size. Use screen patterns equal to or coarser than 50 percent, 50 line.
  - All details shall be numbered.
  - Schedules shall be horizontal orientation.
  - Basic attributes of mechanical, electrical and plumbing equipment/ fixture shall be scheduled on the drawings.
  - Light fixtures shall be scheduled on drawings.
  - Number each paragraph in a sequence of operation narrative on drawings.
- Title Block Content:
    - The University will identify the Project Title, Building Number and Project Number, which the A/E shall put on each drawing.
    - Locate at the lower right corner of the sheet.
    - Include the following information
      - University of Michigan building number and building name
      - University of Michigan project number and/or Plant work order number
      - Project title
      - Sheet title: Be as descriptive as possible and unique within the drawing set.
      - Revision history block: Locate above project information. When submitting to the University any sheet with information not previously submitted, a note shall be included on one of the issuance lines on the title block, indicating purpose of submittal and date. This applies to design review and contract issuances as well as addenda, bulletins, etc. All such notations of issue shall remain on each sheet. In addition to the note on the issuance line, sheets which have already been released for bids shall have changes clearly delineated, by "clouding" or similar means.
    - Additional items, professional stamps, Design Professional information, address etc. shall be vertically on the right hand side of the drawing.
  - Plans and specifications issued for regulatory approval shall be sealed by the Architect or Engineer responsible for the work. Each drawing sheet is to include the name and address of the company primarily responsible for its content regardless of whether or not it is the prime design profession for the project.
  - The title sheet, or second sheet, shall list all applicable building codes for the project, including but not limited to the building code, the electrical code, the mechanical code, and the plumbing code. The construction document drawings are to include all information required by the applicable codes to be present on the drawings.
  - Contact the Design Manager to obtain a copy of AEC's CAD standards and a copy of our CAD seed files (which include AEC Title Blocks) and symbol libraries.

**2.4 Life Safety Plans**

University of Michigan requires consistency in information provided and formatting of line types on Life Safety Plans. The University has standardized the linetypes for smoke tight partitions, smoke barriers, fire barriers and fire separation walls. These partitions shall be delineated on the life safety plans. This information shall be part of the background file not sheet based. The goal is that the linetype is included in the file for use by the University in their various building management systems. Please reference page one of this Design Guideline “Standard Details” for DWG and/or DGN files for linetypes.

Legend below depicts the line types required for each partition type.

**LEGEND**

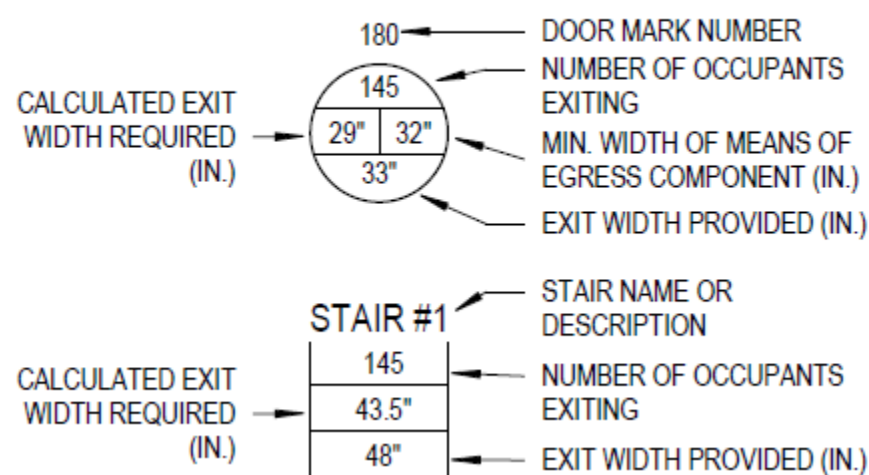
	<b>STP</b>	SMOKE TIGHT PARTITION
	<b>SB</b>	SMOKE BARRIER (1-HR)
	<b>0.5</b>	½-HR FIRE BARRIER
	<b>1</b>	1-HR FIRE BARRIER
	<b>2</b>	2-HR FIRE BARRIER
	<b>3</b>	3-HR FIRE BARRIER
	<b>4</b>	4-HR FIRE BARRIER
	<b>2-FW</b>	2-HR FIRE SEPARATION WALL
	<b>3-FW</b>	3-HR FIRE SEPARATION WALL
	<b>4-FW</b>	4-HR FIRE SEPARATION WALL
		EXIT STAIR
		EXIT

Include the following information, as applicable, on Life Safety Plans submitted to University of Michigan:

1. List of applicable codes, including year
2. Building construction type and occupancy assumptions
3. Plumbing fixtures counts and calculations, by floor
4. Boundary of any BFS compartments
5. Chemical control areas
  - a. Include boundaries and anticipated quantities stored in each control area.
6. Egress Component Capacity Symbols:
  - a. Egress doors: include symbol referencing egress capacity, planned number of occupants exiting, calculated width required (inches) and width provided (inches), reference exhibit A below.
    - i. Building Egress Doors
    - ii. Assembly Space Egress Doors
  - b. Egress stairs: include symbols referencing egress capacity, planned number of occupants exiting, calculated width required (inches) and width provided (inches), reference exhibit A below.
7. List of codes that are applicable, including year
8. Building construction type and occupancy assumptions
9. Plumbing fixtures counts/ calculations, by floor

**Exhibit A**

**EGRESS COMPONENT CAPACITY SYMBOLS**



## **2.4 Room Numbering Assignment Procedure**

Design Professionals shall NOT assign room numbers. UM AEC-Space Information is responsible for all room numbering. The Design Professional shall submit all floor plans for room numbering to the Design Manager. Submittal of the floor plans for official room numbering should be according to the following format and schedule:

- **Schematic Design:** Submit PDF's of all floor plans for initial room numbering assignments. Plans should display only walls, doors, windows, structural, stairs, ramps, elevators and restrooms. Remove all architectural symbols, references, column lines etc. Insert blank room number boxes anywhere room numbers are needed. Include room names on plans if available. If plans include existing space not being renovated, include existing room numbers. These can be obtained by requesting existing plans directly from AEC-Floorplans@umich.edu.
- **Design Development/CD Phase:** Submit revised plans *as often as necessary* showing all architectural changes that result in new, deleted or moved rooms, doors and/or wall openings. Even simple changes may result in revised room numbers. Indicate areas that have been changed with revision bubbles and empty room number boxes wherever new room numbers are needed. Please also show any previously assigned room numbers. PDF should be clean and display only items as described above in the Schematic Design section.
- AEC-Space Information will provide the Design Professional and Design Manager with officially stamped "Approved Room Numbers" PDF document(s) within three (3) business days of the receipt of the request from the Design Manager.

## **2.5 Specifications Requirements**

### **General**

AEC maintains within its Design Guidelines both a [Preferred Manufacturers List](#) and [Technical Sections](#). These components of the Design Guidelines reflect the needs and experiences of the University in regards to the specific equipment being addressed. The A/E shall select manufacturers from the list that are able to supply the products needed for the given project and whenever possible, shall include at least three acceptable manufacturers. The Preferred Manufacturers List shall not substitute for the A/E's professional judgment. In the unusual circumstance where the listed products are not suitable, the A/E must present justification for using other products and must obtain the written approval for these products from the Design Manager. The A/E shall incorporate the standards in the Technical Sections in the project specifications.

University Architecture and Engineering maintains a limited [Master Specification](#) for use by in-house designers. A/Es may use these specifications, but must edit these specifications to make them project specific. However, they should not substitute these specifications for their professional judgment regarding the requirements of each individual project. Use of these specifications will not relieve the A/E from the obligations of the contract, stated or implied, that pertain to their performance or the performance of their product.

Project manuals shall contain Front End Documents in addition to general requirements (Division 1) and technical specifications (Divisions 2 through 32). See paragraphs below titled "University of Michigan Standard General Conditions" and "Other Standard Documents".

Specification Standard: The University recommends compliance with the principles and practices outlined in the CSI Manual of Practice.

Use of the 3-Part Section Format is mandatory.

Use of the Page Format is encouraged, but is not mandatory.

Use the 2012 CSI MASTER FORMAT Section numbers and titles for organizing Documents and specifications within Project Manuals. Comply with guidelines for contents of each Division and Section of the specifications.

### **Language and Terminology**

Compliance with the recommendations of Manual of Practice Chapter 4 "Specification Language" is strongly encouraged. The following requirements are mandatory:

Write specifications as if addressed to the General Contractor. Do not address specifications to "This Contractor" or "The subcontractor." Where specific parties must be referred to for clarity, use language similar to the following: "Engage a licensed Professional Engineer to perform calculations," or "Require Installer to examine substrate prior to installation."

Eliminate the term "by others" from drawings and specifications. If work is not part of the Contract, say so directly using (N.I.C.) or similar constructions. If, for example, a mechanical item is shown on an architectural sheet for clarity, use the phrase "by mechanical trades."

Eliminate the term "or equal" from specifications. The University requires Contractors to bid only products specified as "approved." List not less than three alternative, equivalent manufacturers for each generic product specified, unless no other equivalent products exist.

### **University of Michigan Standard General Conditions**

The University maintains its own [Standard General Conditions](#) and [Supplemental General Conditions](#). Obtain a copy of these documents and make sure the specification writer is fully familiar with it.

In general, Special Conditions are not required. However an A/E may wish to modify language concerning shop drawing review or other items. Coordinate use of Special Conditions with the Design Manager.



## **2.5 Submitting Bid Sets**

- [Reference DG 2.4.2 Document Standards & Methods for Electronic Document Submissions](#)

## **2.6 Submitting Construction Sets**

- [Reference DG 2.4.2 Document Standards & Methods for Electronic Document Submissions](#)

## **2.7 Floor and Site Plans – Public Use**

On occasion users may request thematic floor plans (i.e., room types or assigned departments) and/or site plans to share project information publically (i.e., web page display, presentations, media use, etc.).

Graphics/ Floor Plans may also be requested for the following:

- Regents Graphic Summaries
- Construction plans indicating impact on neighborhoods
- Support for Neighborhood meetings
- Pedestrian Way finding during construction
- Planning Principles

### **Floor Plans**

- Floor plans **should** contain:  
Walls, Doors, Windows, Stairs, Elevators.
- Floor Plans **may** contain:
  - Fixed furniture in class rooms, offices, conference rooms, and laboratories (but **should not** contain labels identifying any fixed furniture in these areas)
  - Restroom fixtures
  - Thematic room type floor plans (See [Color & Label Guideline](#) below for suggested colors and labels.)
  - Thematic department floor plans, **with the exception of following**, all of which should be labeled as “Support Departments:”
    - Unit for Laboratory Animal Medicine (ULAM)
    - Plant Operations spaces, such as Mechanical, Maintenance, or Custodial
    - Tele-Communication / Data spaces
- Floor Plans **should not** contain:
  - Utility tunnel information (tunnel walls, doors to tunnels, and/or access hatches)
  - Mechanical equipment, piping layouts
  - Card access control system information (card reader and control panel locations, and wiring diagrams)
  - Security system information (security sensor, camera, video recorder and control panel locations, and wiring diagrams)
  - Columns and column lines

### **Site Plans**

- Site plans **should** contain:
  - North Arrow
  - Major street references
  - Contextual campus information
  - Graphic representation of new and existing hardscape surfaces
- Site plans **may** contain:
  - Existing tree survey information
  - Pedestrian Paths during construction
  - Locations of nearest bus stop to construction
  - Location of nearest Barrier Free parking
  - Fire Emergency Access Routes
- Site Plans **should not** contain:
  - References (visual or textual) to utility tunnels, roof access, or mechanical and electrical spaces.

### **Document Format**

- Provide one *pdf* file per floor.
- The original size should be either 8.5” x 11” or 11” x 17”

Direct questions regarding plans for public use to Project Design Manager.

## **2.8 As-Constructed Record Drawings**

- As-constructed Record Drawings shall show all significant changes to the Record Bid Set resulting from post-bid addenda, accepted or deleted alternates, field orders, construction change directives, RFIs, bulletins, the Contractor Mark-up Set (Commonly called “As-builts”) and/or other data generated by the Contractor(s) during the course of construction of the Project.

- Provide O & M manuals for all equipment and materials, per DG 4.3 Building Commissioning

## 2.4.1: UMHHC - DRAWING AND CONSTRUCTION DOCUMENT STANDARDS (SID-H-H)

### Related Sections

Basis Guideline: NA

For an explanation of the use of these guidelines, see "[Design Guidelines for UMHHC Facilities](#)"

### General

All project deliverables, including meeting minutes, cost opinions, transmittals, drawings, emails and cost opinions, shall include the correct RTN number and CBN number.

Coordinate and communicate with assigned Facilities Planning team, including Mechanical and Electrical Engineers, Interior Designers and Equipment Planners. Coordinate preliminary furniture and equipment layouts. Obtain preliminary equipment cut sheets from Equipment Planner for major or unusual equipment.

Coordinate and communicate with security and telecommunications staff, and special systems vendors as appropriate.

Obtain current key plans from FPD.

Provide final schematic plan in electronic format to FPD for room number assignments in a format compatible with the version of AutoCAD in use by UMHHC Facilities Planning and Development. Electronic files submitted for the assignment of room numbers should be at 1:1 scale and should show new work only. Files should include only walls, doors, windows, and room types (names).

Review structural capacity of building for proposed use.

Conduct thorough code analysis. As appropriate, review proposed design with regulatory authorities.

Obtain pre-design air testing if required by CSA worksheet. A/E shall be responsible for coordinating the schedule and any special needs with the UMHHC Building Manager and respective Air Test & Balance Company. A copy of all completed air test and balance reports shall be forwarded in PDF format to [FAC-projectdept@med.umich.edu](mailto:FAC-projectdept@med.umich.edu). The e-mail should contain the project RTN #, CBN # (if available), Project Name, building name, building level and room numbers included in report.

At start of Design Development/Construction Document phase, confirm all assumptions in the Investigative Report, including all field observations.

If room configuration changes, obtain revised room numbering from FPD.

Submit Construction Documents to regulatory agencies if required, including BFS and HFES (submittal fees shall be paid by the A/E and listed as reimbursables on the CSA). UMH Design Manager will advise if preparation of the Operational Narrative will be part of the A/E scope of services. For leased buildings, coordinate submission of documents to local regulatory agencies with building owner's representative, who shall pay the plan review fees. Respond to all regulatory agency comments in writing within one week. Copy all transmittals and correspondence with regulatory agencies to Design Manager and Capital Construction for file.

Confirm security system, fire alarm and other special system assumptions made during the Investigation with the appropriate UMHHC staff.

Include a list of all applicable codes and a code analysis summary on the cover sheet of the Construction Documents.

Provide complete hardware sets and specifications, including all electrical hardware and wiring diagrams. A sequence of operation is to be included with all hardware sets.

Provide complete interior finish schedule and finish specifications for all finish materials as selected by Interior Designer.

Refer to and incorporate UMHHC Design Guidelines.

Project manual specifications are typically only required for AEC managed projects. Project manual shall comply with AEC requirements and conform to the 1995 CSI 16-Division format unless directed otherwise.

### **Minimum Drawing Requirements**

All drawings submitted to UMHHC become the property of UMHHC. No drawings submitted at any stage of a project shall be copyright protected.

Standard drawing sheet size is 22"x34" (ANSI D-size). With permission of the UMHHC Design Manager, 30"x42" (E-size) drawings may be used where the UMH standard D-size would require a scale smaller than 1/8"=1'-0" or where the E-size sheet would allow for a complete floor plan on a single sheet. Final deliverables (as-builts) are to be black ink on white paper. Drawings included for reference must have "For Reference Only by RTN #####" stamped visibly on each reference drawing. Drawing sets are to be rolled, printed side out with titleblock visible. For bulletins or addendums, 8-1/2"x11" (A-size) are acceptable where small sizes are applicable. All final (as-built) submittals shall be accompanied with an electronic copy of the drawing(s) conforming to the standards listed herein for submission of electronic drawing files. Electronic drawing files shall include drawing files in both DWG and PDF format. All drawing sets submitted for review and/or construction are to be uploaded to UMHHC's reproduction website (currently Reprographics One - see [UMH FPD website](#) for link).

All drawing files issued in PDF format should be printed to black, i.e., no linetypes, equipment, furniture, or any other items shall be illustrated in color.

All drawings, including cover sheet, are to be printed on the UMHHC standard titleblock- see UMH FPD website for standard titleblock.

All lines are to be dark with crisp edges.

All text used on drawings shall be a minimum of 3/32" height (at full size) so that it is legible from a half-size set (i.e. 11"x17" for D-size).

Screening, shading, crosshatching and other indications shall not obliterate underlying information, and shall be capable of being reproduced without "bleeding".

All plans in a given project set are to be oriented in the same direction. In all cases, north is to be "up" or to the right. All plan drawings shall have a north arrow.

All floor plan drawings shall include a small scale building key plan with a shaded "area of work".

Building plans are to show a minimum of two vertical column lines and two horizontal column lines with their associated grid bubbles and identifications. Site plans to show a minimum of two coordinate points, preferably at the lower left and upper right of drawing area.

Base Plan Master Files of UMHHC buildings are located in model space according to UMH's survey grid and are available on FPD's virtual network (if AE does not have access to FPD's virtual network, contact your FPD project manager). AE shall maintain FPD's spatial coordinates so that plan sheets may be inserted as overlays to existing electronic drawings (i.e. plan views in CAD files should line up correctly when brought together electronically). Coordinate points should align in each file.

It is extremely important to field verify all dimensions, existing walls, doors, windows, built-ins, power, communications, fire alarm, special electrical systems, HVAC, plumbing, fire protection, etc. Any discrepancies found during design between actual field conditions and Base Plan Master Files are to be documented on marked up plots of the base plan master file(s) in question and communicated to UMHHC's FPD CAD Coordinator, Facilities Planning and Development, 2101 Commonwealth, Ann Arbor, MI 48105-5759. Project drawings are to reflect actual field conditions.

Include a complete index of drawings on the cover sheet of the drawing set. All drawings, regardless of set size require a cover sheet. On projects with more than 30 sheets, include an index sheet on the first sheet of each series as well (a series is a segment of the drawing set such as the Architectural series or Electrical series). Index is to identify sheet number and title and indicate clearly if a drawing is included only for information and does not show work under the contract.

If drawings are added or deleted during the course of construction, A/E is to revise the index on the Record drawing set accordingly.

Include a complete symbol and abbreviation legend for each series on the first or second drawing of the series. (A series is a segment of the drawing set such as the Architectural series or Electrical series.)

Include a graphic scale bar on each plan drawing. Where scale applies to the entire drawing, the scale references are to be located near the lower right corner of the drawing area.

Where a portion of a plan or elevation appears on a sheet, use a reference keyplan drawing to show location relative to the whole. The preferred location for the keyplan is in the lower right corner of the drawing or in the titleblock area of the drawing, space permitting.

Cross-reference plans, elevations, sections and details. Identify sections on all plans; architectural, mechanical and electrical.

Distinguish clearly between existing, new, and replacement work.

Clear drawings shall be provided, indicating scope of any required demolition and new construction. All floor plan drawings shall include north arrows, graphic scales, and keyplans. Except for keyplans, a minimum scale of at least  $1/8" = 1'-0"$  is required.

Produce drawings using standard AIA layering standards.

Provide proper line weight differentiation to assist in the readability of drawings.

All external referenced materials should have relative references and should be included with the original referenced drawing. If an external reference is not required in a drawing, the reference should be removed.

Utility shutdown information will be shown on the construction documents. Refer to Divisions 15 and 16 Basic Design Guidelines for specific format.

In order to fully coordinate all systems, architectural reflected ceiling plans are required. They are to show all ceiling mounted equipment including: lights, HVAC supply and return, smoke detectors, speakers, owner equipment, access panels, cameras and security devices, exit signs, IV tracks, curtain tracks, signage, (etc.). Generally equipment should be centered in ceiling tiles.

In renovation projects, existing equipment to remain is to be shown. If existing sprinkler heads are anticipated to remain, they must be shown on the reflected ceiling plan.

In order to provide access above the ceiling, care should be taken to provide "free" tiles, particularly below cable trays, filters, and other areas that require on-going maintenance.

For new and existing plans, fire and smoke rated walls and other assemblies are to be indicated clearly on the drawings. Style of drawing linetype symbols shall match the UMHHC Fire Wall Keyplans.

## **Titleblock Content**

*Dates Issued:* List purpose and date of all issues, including as appropriate, 50% CD, 95% CD, Regulatory Review, Construction and Record Drawings. Every issued document, not submitted for construction or bids, must be labeled "Not For Construction" in the titleblock.

*Sheet Number:* All drawing numbers are to include a prefix which designates the discipline of work included on the sheet. Examples of appropriate sheet numbers are as follows:

- A-8 Eighth sheet of (A)rchitectural series.
- CL-2 Second Sheet of a series that includes both (C)ivil and (L)andscaping information.
- M-6 Sixth sheet of a series that includes (M)echanical information.

*Project Number:* Indicate UMHHC project number (RTN # & CBN #). For projects managed by UM/Campus AEC, include AEC "P100" number. The first row under "project number" is to be the UM/Campus assigned number and the second row is to be the UMHHC RTN & CBN#'s.

*Sheet Title:* A sheet's title should uniquely identify a drawing sheet from others in a set and identify type of drawing using words such as:

- Plan
- Details
- Sections
- Elevations
- Schedules
- Risers
- Schematics

Identify the location. Where the project area requires multiple plan sheets, include unique building, level and zone in sheet title.

*Project:* UMHHC will provide a specific project name.

*Approval/Issuance Area of Titleblock:*

*Keywords:* Identify drawing content with appropriate keywords found in the Disciplines/Keywords table at the end of this document.

*Location:* Show Building, Level, Zone or other location information which is not already part of the Project Name or Sheet Title.

*UM Design Mgr.:* Identify the primary University Project Coordinator.

*Approved/Checked/Coordination Checked:* When submitting to UMHHC any sheet with information not previously submitted, note on one of the issuance lines the purpose of submittal and date (i.e. CONSTRUCTION MM/DD/YY). This applies to design review and contract issuances as well as addenda, bulletins, etc. All such notations of issue are to remain on sheets.

*Issues for Dates:* All documents issued must have a unique, current date. "Issued for" dates shall be noted as follows:

- Schematic Review (as needed)
- \_\_\_% DD Review (as needed)
- \_\_\_% CD Review (as needed)
- 100% CD Review (mandatory)
- Construction (mandatory)

All drawings issued after the construction set shall be noted "Bulletin #\_\_" as directed by Design Manager. All changes shall be "bubbled" and all drawings shall be reissued as a complete set.

## **Special Notes for Capital Construction (UM Construction Services) CD's**

Smaller construction projects are generally managed by UMH FPD Construction Coordinators, constructed by UM Construction Services and do not go out to bid to General Contractors. Consequently, much of the standard boilerplate and notes required for a competitively bid project are not required.

These projects do not need full specifications or after-hours information. They do need to be prepared with standard UMHHC title block 22"x34" (ANSI D.)

These documents should include all information required to order the materials; i.e. manufacturer and model numbers, colors, sizes, etc.

Documents should include phasing drawings and temporary partition locations, as required.

Obtain all finish information from UMHHC Interior Design and put all information on the documents, including manufacturer, model, color name and all model numbers,

Final construction documents are to be submitted in PDF format to the UMH Design Manager and uploaded to the printing vendor.

A/E will submit documents to BFS and HEFS and include plan submittal fees as reimbursable expenses, as required.

At the end of construction phase of the project AutoCAD & PDF file formats are to be provided to FPD.

## **Backups**

A/E's shall retain available backups of electronic files for a minimum of 5 years from the close of the A/E's contract with UMHHC.

## **Software Platform**

Internally, UMHHC Facilities Planning and Development uses AutoCAD. Electronic files submitted to UMHHC FPD shall be in a format compatible with the release in use by UMHHC FPD and in conformance with the standards outlined herein for electronically prepared drawings.

## **Electronic File Transmission and Requests**

Electronic files submitted to UMHHC Facilities Planning and Development are to be submitted in AutoCAD format with one "hard-copy" sheet per drawing file and conform to standards herein for layer names and drawing content. In addition to AutoCAD files, all drawings shall be submitted in PDF format.

Electronic files submitted to UMHHC Facilities Planning and Development for Interior Design use should be at 1:1 scale and show new work only. File should include only walls, doors, windows, room numbers, room types (names) and locations of electrical and data outlets. Doors should be shown at 90 degrees open. Room numbers and room types should be on one layer.

Electronic files submitted to UMHHC Facilities Planning and Development for the assignment of room numbers should be at 1:1 scale and show new work only. File should include only walls, doors, windows, room numbers and room types (names).

Electronic drawing submittals shall not use external drawing references (x-ref). All external referenced materials should be permanently inserted in the drawing file.

Files translated from CAD programs other than AutoCAD shall have all "numbered" layers removed or replaced with appropriate AIA Guideline type layer names and translation routines should be written accordingly.

Electronic files may be transmitted to UMHHC Facilities Planning and Development via e-mail ([FAC-projectdept@med.umich.edu](mailto:FAC-projectdept@med.umich.edu)), FPD Virtual Network, compact disc or posted to an FTP site accessible to UMHHC FPD except for final deliverables (Record Drawings). Final deliverables (Record Drawings) shall be transmitted on compact disc.

## **Room Numbering**

Room numbering shall generally be provided by FPD.

Guidelines for assigning room numbers for University of Michigan Hospitals and Health Centers:

- UMH standard is a 4 digit room number, with the first digit being the floor. Rooms on floors with a 2 digit floor number (B1, 10, etc.) may have a 5 digit room number
- In a simple building start at the primary entrance and work counter-clockwise around the building with odd numbers on the perimeter and even numbers on the core.
- In a large, complex building with the potential to have more than 1000 rooms on a floor, divide the floor into wayfinding zones, each designated by a letter following the floor number. (Example: 1A101) In such cases, the wayfinding zones should correspond to any breakdowns in architectural construction drawings.
- Reserve numbers ending in 0 and 5 for corridors.
- For rooms where the primary entrance is from within another room, label the room number of the room it opens from with a letter suffix (example: where you get to a manager's office by going through the secretary's office, the secretary office would be 1001 and the manager office would be 1001A). Suites where all rooms open off a central core have the number of the central core room with a letter suffix (example, 1001, 1001A, 1001B).
- While they CAN be used in a large suite for general rooms, try to reserve the following letter suffixes for the following specific room types:
  - C—Communication Closets
  - E—Electrical Closets
  - I—avoid using due to confusion with the numeral 1.
  - J—Janitor Closets
  - M—Mechanical Closets
  - O and Q—avoid using due to confusion with the numeral 0.
  - T—Toilet rooms
  - V—Vertical Shafts
  - X—Stairwells and Elevators
  - Z—Corridors
- The above specific room types must have room numbers with the above suffixes (i.e. corridor 1000Z)
- If a room looks like it could be subdivided in the future, skip a number in the sequence to allow for future expansion.
- In an existing building, for a room that has been created by the dividing of a larger room, follow the pattern discernable from the existing surrounding area.
- If a room has 2 entrances assign the number based on which door is the primary entrance. If neither entrance is "primary", use the lower of the two possible room numbers.
- When a room has been created by combining two smaller rooms, use the lower of the existing room numbers.

## **Door Numbering**

Door numbers shall relate to room numbers.

## **Disciplines/Keywords**

Keywords are used by the UMH Archival Coordinator for archiving and logging each construction document sheet into a searchable software database. The following standard keywords (or combination thereof) shall be utilized on all CD sheets to indicate the sheet's content:

PRIMARY DISCIPLINE	KEYWORD	CONTENT/COMMENT
All disciplines	Demolition	Demolition / Existing conditions
	Details	
	Elevations	Interior or Exterior
	Index	
	New Work	
	Notes	
	Riser	
	Schedules	
	Sections	
	Specifications	
	Symbols	abbreviations, legend, key
(A)rchitectural	Title	
	Conveyance	Elevator / Escalator / RoboCarrier / P-Tube Cars, Tracks, Tubes
	Code	Fire/ Smoke Walls
	Dividers	Floor Plans/Information: Includes Partitions, Architectural Specialties, Interior walls.
	Enclosures	Exterior Walls, Windows, Window/Curtain Walls Roofs, roof stairs, Ladders, Railings.
	Equipment	Fixed, Movable & Misc. equipment.
	Finish	Room finish patterns, paint types
	Furniture	Freestanding, Furniture Systems, Plants. Woodwork, Millwork, Casework, Floor Coverings, Custom Cabinetry
	Phasing	Phasing Plans
	Reflected Ceiling	Grid, Penetrations, Suspended Elements
	Signs	Interior and exterior signs.
(C)ivil	Grading	Grading, Retaining walls, test borings, topographical.
	Roadways	Roads, Parking lots
	Survey	Property lines and survey benchmarks
	Utilities	Storm drainage, catch basins, exterior sanitary sewer, manholes, pumping stations, storage tanks, Site electrical substations and poles, Site communication (under/overhead), Fire hydrants and connections, natural gas manholes, meters, vaults and tunnels.
(E)lectrical	Auxiliary Systems	Lightning protection system, grounding system, Other auxiliary systems.
	Communications	Tel and Communication outlets, Data outlets, Sound or PA systems, TV antenna systems, Closed circuit TV, Nurse Call, Security, Paging systems, Central Dictation Systems, Bell systems, Clock systems, Misc. alarm systems, Intercom systems, Cable trays.
	Controls	Electric control systems, devices, wiring, VSD's
	Lighting	Lighting: special, emergency, roof, site; Switches, circuits
	One Line	
	Power	Panels, power equipment, switchboards, circuits, under floor/carpet raceways/wiring, feeders, busways.
(F)ire	Receptacles	
	Dividers	Firewalls
	Sprinklers	Sprinkler system, Standpipe system
(L)andscape	Improvements	Site improvements: fencing, walls, decks, bridges, pools, sports fields, play structures, site furnishings, telephone booths.



	Irrigation	Irrigation
	Planting	Trees, shrubs, flowers
	Walks	Sidewalks, steps
(M)echanical	Controls	Controls and instrumentation
	HVAC	HVAC Systems, diffusers, sheet metal, piping
	Medical Gas	Medical gas systems, Compressed air
	Special Systems	Special systems, Process systems, Dust and fume collection systems, Fuel system, Refrigeration systems, Snow melt systems.
(P)lumbing	Domestic Water	Domestic hot and cold water systems
	Equipment	Fixtures, Sump pumps
	Special Waste Systems	Acid, Alkaline, Oil Waste systems
	Waste Water	Sanitary drainage, Storm drainage systems, Interior
(S)tructural	Beams	lintels
	Columns	Piles/Piers, Anchors
	Foundation	Slab, deck, concrete
	Framing	wind bracing
	Load	
	Truss	



## DESIGN GUIDELINE 2.4.2

### DOCUMENT STANDARDS & METHODS FOR ELECTRONIC DOCUMENT SUBMISSIONS

#### Scope

This section provides guidance and instructions, to the Design Professional, for preparing and submitting all required issued and final AEC Project documents electronically to the University of Michigan. These documents should be submitted at the time of completion/issuance. This guideline will be referenced and referred to in other relevant design guidelines sections that govern the content of the files.

The current University of Michigan electronic file transfer method shall be utilized for submitting documents. The Design Manager, in coordination with the Facilities Information Center (FIC), will provide instructions and a link to the Project transfer location. Flash drive submissions are not permitted.

#### Related Sections

##### **U-M Design Guideline Sections:**

[DG 2.4 Document Standards and Procedures for Project Deliverables](#)

#### Electronic Submission Requirements

##### **File Format Sizes**

Small Format Documents refers to document sizes:

- Letter, 8.5” by 11”, ANSI A
- Tabloid, 11” by 17”, ANSI B

Large Format Documents refers to document sizes:

- 12” by 18”, Arch B or ½ sized Arch E
- 24” by 36”, Arch D
- 30” by 42”, Arch E1
- 36” by 48”, Arch E

## **Small Format Files**

### **Small Format Scope**

- Small format files may include but are not limited to:
  - OPR/BOD
  - Specifications for Bid, Construction and Record
  - O&M manuals
    - Do NOT include Contractor Markups (aka As-Builts) in the O&M, see Section [Contractor Mark-up](#) for guidance
  - Warranties
  - Testing Reports
  - Commissioning Manuals
  - Final LEED Scorecard/Certification

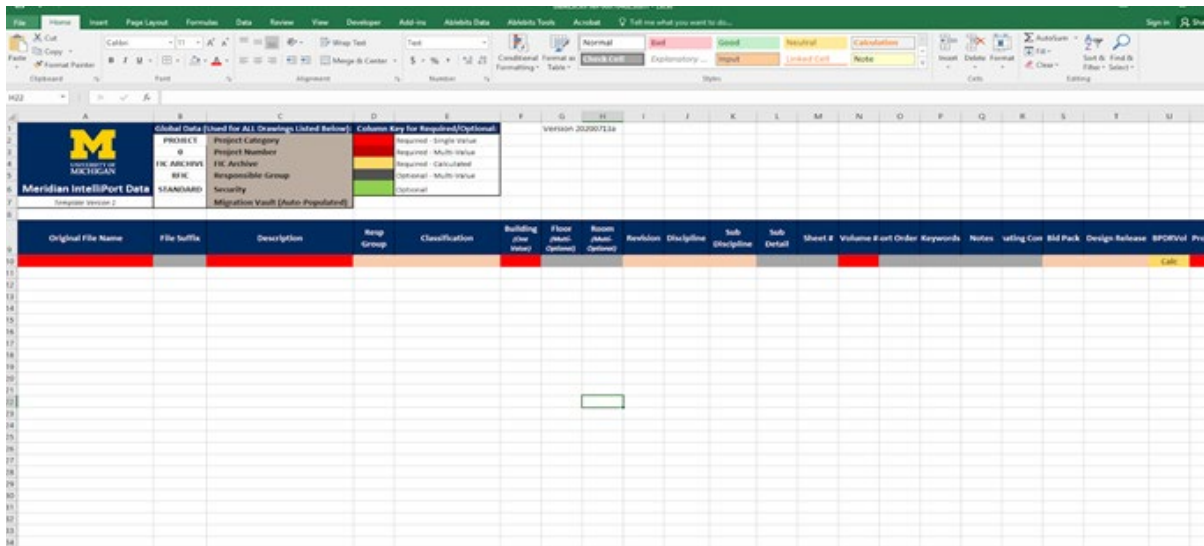
### **Small Format File Creation & Formatting**

- All small format files are to be generated as an OCR'd PDF
  - The files must not be in Portfolio format and they must not have any security or passwords applied
- The document shall be in color if appropriate
- The document shall be set up/formatted to allow for double sided printing
  - Each new section shall start on the right hand page.
- Volumes shall be used when the document contains more than 1200 pages  
(i.e. a total of 600 double sided sheets)
  - Each volume should include an index/cover page
  - Volumes should be broken between disciplines whenever possible

### **Small Format File Delivery**

- When delivering/submitting small format files include a Document Transmittal Spreadsheet (aka Intelliport sheet)
  - This is an excel file that itemizes the documents being submitted
- For small format documents the fields to be completed are:
  - Required

- Project Number
- Original File Name (name of the electronic file, ex. 12345678-A-01.pdf)
- Description (O&M manual for . . . / Arch Specifications, etc.)
- Building/Block # (UM 7 Digit Building/Block Number)
- Bid Pack Number
- Volume (## if applicable, default 01)
- Originating Company (Document Author)
  - Need if Applicable/Appropriate
    - Floor
    - Room Number
- Complete a new version of the [excel file](#) each time you submit materials



- The current University of Michigan electronic file transfer method shall be utilized for submitting documents. The Design Manager, in coordination with the Facilities Information Center (FIC), will provide instructions and a link to the Project transfer location. Flash drive submissions are not permitted.

## **Large Format Files**

### **Large Format Scope**

- Large format files may include but are not limited to the following:
  - Surveys
    - Soil Borings/Geo-Technical
    - Legal Boundary
    - Site / Utilities
  - Review Drawings
  - Coordination Drawings
  - Bid Drawings
  - Shop Drawings
  - Construction Drawings
  - Contractor Mark-Ups
  - Record Drawings
  - City Submission/Approved Drawings
  - BFS Submission/Approved Drawings

### **Large Format File Creation & Formatting**

#### **Large Format Static Files (PDF)**

Note: UM will NOT accept PDF Portfolios or PDFs with security(passwords) applied to them.

#### **Bid Drawings & Design Review Drawings**

- Provide a single Combined Flattened OCR'd PDF.
  - The files must not be in Portfolio format and they must not have any security or passwords applied
- Each set shall include a cover sheet
- Each set shall include an index of all sheets in the set
- Volumes will be used when the Drawing sets contain more than 175 individual sheets.
  - Each volume shall be a single PDF.
  - Each volume shall include a cover sheet
  - Each volume shall include an index of the sheets making contained in the volume (index of drawings can be included on the cover sheet)
  - Volumes should be broken between disciplines whenever possible.

- Provide individual discipline PDF
- Format size will be full size drawings.
- The orientation shall match how the document will be viewed, typically landscape
- The title page and title block shall clearly denote Bid Set **with Date coordinated with UM Project Controls**

### **Construction Drawings**

- Provide a single Combined Flatted OCR'd PDF.
  - The files must not be in Portfolio format and they must not have any security or passwords applied
- Each set shall include a cover sheet
- Each set shall include an index of all sheets in the set
- Volumes will be used when the Drawing sets contain more than 175 individual sheets.
  - Each volume shall be a single PDF.
  - Each volume shall include a cover sheet
  - Each volume shall include an index of the sheets making contained in the volume (index of drawings can be included on the cover sheet)
  - Volumes should be broken between disciplines whenever possible.
- Format size will be full size drawings.
- The orientation shall match how the document will be viewed, typically landscape
- The title page and title block shall clearly denote Construction Set.

### **Contractor Mark-up Set**

- The Design Professional shall provide the Final Contractor Mark-up set(s) as a color scanned single combined PDF at 300 DPI with optical character recognition.
  - Sets combined by individual subcontractors are acceptable

### **As-constructed Record Drawings**

#### **Single Combined As-constructed Record Drawings Set**

- Provide a single Combined Flatted OCR'd PDF
  - The files must not be in Portfolio format and they must not have any security or passwords applied
- Each set shall include a cover sheet
- Each set shall include an index of all sheets in the set
- Volumes will be used when the Drawing sets contain more than 175 individual sheets.
  - Each volume shall be a single PDF.

- Each volume shall include a cover sheet
- Each volume shall include an index of the sheets making contained in the volume (index of drawings can be included on the cover sheet)
- Volumes should be broken between disciplines whenever possible.
- Format size will be full size drawings.
- The orientation shall match how the document will be viewed, typically landscape
- The title page and title block shall clearly denote As-constructed Record Drawings

### **Individual As-constructed Record Drawings Sheets**

- Provide a Single Flattened OCR'd PDF for each sheet of the CAD drawing set.
- File name should be in compliance with the National CAD standards including UM data (prefixed) below. These file names should directly match the names of the CAD files below aside from the file extension.
- Filename: UMprojectNo\_3DigShtNo\_PDF\_NCSdwgNo.
  - Ex) P00001234\_001\_PDF\_A-102.pdf
- PDF size should be full size drawings
- The orientation shall match how the document will be viewed, typically landscape
- The title page and title block shall clearly denote As-constructed Record Drawings

### **Dynamic Record Files (CAD & BIM)**

#### **[U of M Standard Details and CAD Requirements](#)**

#### **Universal Dynamic File Guidelines**

The following are University of Michigan Architecture Engineering and Construction (AEC) drawing/CAD standards. At the beginning of the project, coordinate specific project requirements with the Design Manager.

#### **Standard sheet size**

- Standard sheet size shall be
  - Arch D - 24 inches wide by 36 inches long or
  - ARCH E1 – 30 inches wide by 42 inches long (with U-M DM approval).
  - Other drawing sizes require the approval of the Manager of U-M Space Information (arranged through the Design Manager).
- All Civil drawings shall be Arch D - 24 inches wide by 36 inches long, as required for City of Ann Arbor plan submittals.
  - Civil drawings shall be formatted such that Arch-E1 sheets can fit within the Arch-D sheet size with all drawing content still fully legible and scalable.
- Format sheets with a minimum of 1-1/2 inch left-hand margin for binding.

## File Naming Standards

- Base all file names on the current National CAD Standards - Uniform Drawing System (UDS) Level 1 or Level 2.
- Index of sheets should be the first file in the set and easily identified by its filename. Ex) G-001.dwg or GI001.dwg (UDS Level 1 or 2).
- Sheet files must be named consistently with the Index of sheets and should be easily identifiable.
- Model files must be named consistently with the National CAD standards and be easily identifiable using UDS naming conventions; and must include UM data below. These file names should directly match the names of the PDF files above aside from the file extension.
  - Filename: UMprojectNo\_3DigShtNo\_CAD\_NCSdwgNo.
    - Ex) P00001234\_001\_CAD\_A-102.dwg

## AutoCAD Files

- Provide a complete set of all original AutoCAD dwg files and all associated electronic files (dependencies, references, drawings, data, images, models, etc.) required for the Owner to fully reproduce the drawings via AutoCAD within a single folder.
- All referenced links within drawing files shall have relative paths, never absolute; and bound within the CAD file for Record Drawings.
- Provide a single CAD file for each sheet of the drawing set; all sheet files shall be eTransmitted (see [E-Transmit process for AutoCAD dwg files](#)).
- Layout View:
  - A ready to print layout view shall be present for each CAD document.
  - All drawings shall be orientated for ease of reading, typically landscape.
- Each sheet shall be saved displaying only layers as printed on the delivered PDF set.
- Prior to delivery, all dwg files shall be purged of content that is deemed unnecessary for the reproduction of Record Drawings (excess data, peripheral unused design iterations, unused linked references, unused layers, blocks, etc.).
- File name should be in compliance with [Universal File Naming](#) standards in this document.
- In writing, provide Project Data, Location Data and Metadata for the CAD file including but not limited to:
  - Name and version of the software with which the model was developed (i.e. AutoCAD 2020)
  - Full dwg file name
  - Associated AEC Project Number
  - 7-digit UM building number(s)



- Each dwg file's design discipline (i.e. Architectural, Mechanical, Electrical, etc.)
- Special detailed instructions for opening or using the files, if necessary
- Files that cannot be opened or that do not allow the Owner to fully and easily reproduce the Record Drawings to match their corresponding PDF sets will be rejected.

#### **E-Transmit process for AutoCAD dwg files**

- Standard settings for E-Transmitting sheet files:
  - Transmittal Package Type: Zip
  - File Format: Most current, or as determined by the Design Manager
  - Transmittal File Name: Use Sheet name per file naming requirements
  - Path Options: Place all files in one folder
  - Actions:
    - Uncheck Send-email with transmittal
    - Check set default plotter to none
    - Check Bind external references
    - Check Purge drawings
    - Check Remove Design Feed
  - Include Options:
    - Check Include fonts
    - Uncheck Include textures from materials
    - Check Include files from data links
    - Uncheck Include photometric web files
    - Uncheck Include unloaded file references (unless there are referenced files necessary/required as part of the record drawings)

#### **Other CAD Files (Microstation, and all other CAD applications)**

- Provide a complete set of all original CAD files and all associated electronic files (dependencies, references, drawings, data, images, models, etc.) required for the Owner to fully reproduce the drawings via designated CAD program within a single folder.
- Provide a single CAD file for each sheet of the drawing set.
- Layout View:
  - A ready to print layout view shall be present for each CAD document.
  - All drawings shall be orientated for ease of reading, typically landscape.
- All referenced links within drawing files shall have relative paths, never absolute; and bound within the CAD file for Record Drawings.
- All referenced files should be bound/merged into the main sheet file.

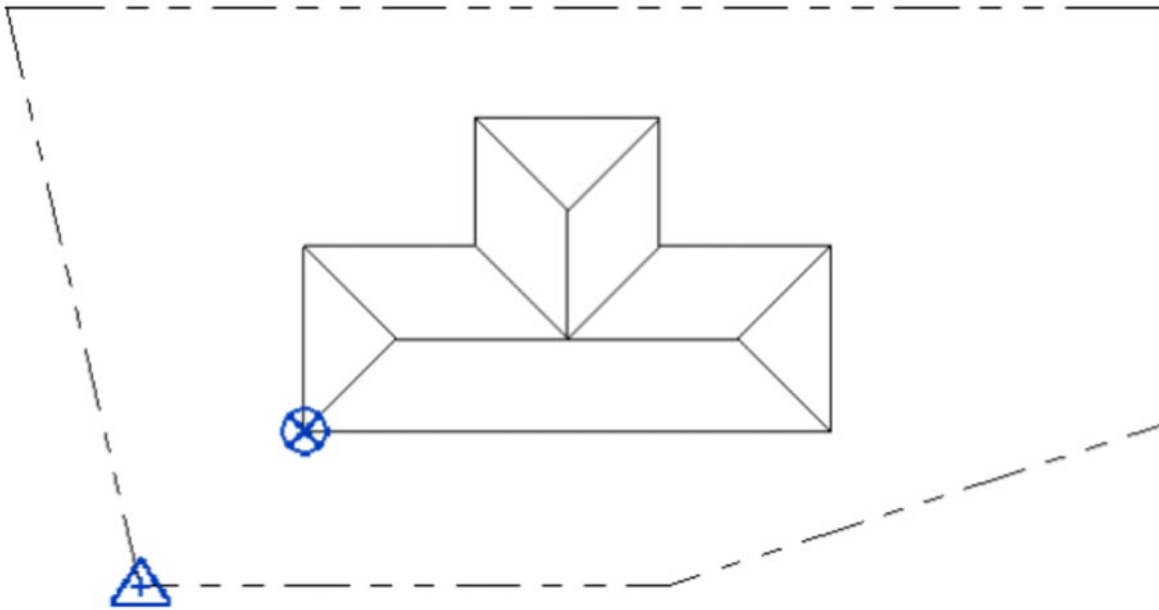
- Prior to delivery, all CAD files shall be purged of content that is deemed unnecessary for the reproduction of Record Drawings (excess data, peripheral unused design iterations, unused layers/levels, unused linked references, unused blocks/cells, etc.).
- File name should be in compliance with [Universal File Naming](#) standards in this document.
- In writing, provide Project Data, Location Data and Metadata for the CAD file including but not limited to:
  - Name and version of the software with which the model was developed (i.e. Microstation Connect, SketchUp, etc.)
  - Full CAD file name
  - Associated AEC Project Number
  - 7-digit UM building number(s)
  - Each CAD file's design discipline (i.e. Architectural, Mechanical, Electrical, etc.)
  - Special detailed instructions for opening or using the files, if necessary
- Files that cannot be opened or that do not allow the Owner to fully and easily reproduce the Record Drawings to match their corresponding PDF sets will be rejected.

### **BIM Models**

- BIM models shall be created using Autodesk's Revit software. For any and all BIM models not utilizing Revit software, please contact the manager of Space Information for evaluation and further instruction.
- The Design Manager shall determine the singular version of Revit that will be used by all members of the design team for the duration of the project. All Revit files used by the Design Team shall be created and saved using this same version to eliminate the need for intermittent version upgrades.
- Revit models should utilize only basic, out-of-the-box software features without the need for any proprietary upgrades or additional software.
- All Revit files shall have organized project browsers with a clear and unambiguous categorization and taxonomy of views, sheets, schedules, legends, groups and families.
- All referenced links within Revit files shall have relative paths, not absolute.

- Provide a complete set of all Revit files and all associated electronic files (dependencies, drawings, references, data, models, etc.) required for the Owner to fully reproduce the drawing set via Revit within a single folder.
- Provide all Revit models for every discipline involved with the project.
- Prior to delivery:
  - All Revit models and their dependent Revit files shall be upgraded to the correct version as specified by the Design Manager.
  - Purge all Revit models of unused families and other content deemed unnecessary for the reproduction of Record Drawings.
  - The Design Professional shall verify that all project Revit models open properly and referenced models linked correctly.
  - The Design Professional shall verify that all sheets, views, content, visibility settings, worksets, filters, phases and design options are calibrated/toggled correctly to reproduce Record Drawings just as they appear in their corresponding PDFs without the need for any special action or proprietary knowledge by the Owner.
  - In writing, provide Project Data, Location Data and Metadata for the Revit model including but not limited to:
    - Name and version of the software with which the model was developed (i.e. Revit 2020).
    - Full model file name
    - Itemized list of all Revit files and all referenced files included
    - Associated AEC Project Number
    - 7-digit UM building number(s)
    - Model's design discipline (i.e. Architectural, Mechanical, Electrical, etc.)
    - Special detailed instructions for opening or using the files, if necessary
  - All Revit Models for Renovations shall contain all necessary coordinates for the Survey Point and Project Base Point as provided by the Records Management Services Team.
  - All Revit Models for New Buildings and/or Additions affecting the building footprint shall contain all necessary survey and coordinate data for importing to GIS including:
    - Survey Point coordinates
    - Project Base Point coordinates (typically a prominent building corner at grade, if this point has not already been provided by the Records Management Services Team)
    - Units: United States Customary when possible.

- All Revit models included with the project should align perfectly with these points. Submittals including any Revit models that don't properly align when imported will be rejected.



- The project Revit models shall be delivered to the Owner once they are prepared for delivery, by using Revit's Transmit method, with all appropriate settings used to satisfy all required standards for BIM-models.
- Files that cannot be opened or that do not allow the Owner to fully and easily reproduce the Record Drawings to match their corresponding PDF sets will be rejected.

## Large Format File Delivery

- When delivering/submitting large format files include a Document Transmittal Spreadsheet (aka Intelliport sheet)
  - This is an excel file that itemizes the documents being submitted
- For large format documents the fields to be completed are:
  - Required
    - Project Number
    - Original File Name (name of the electronic file, ex. 12345678-A-01.pdf)
    - Description (Sheet title/Mech Revit Model)
    - Building/Block # (UM 7 Digit Building/Block Number)
    - Volume (## if applicable, default 01)
    - Bid Pack Number
    - Originating Company (Document Author)
    - When providing individual sheets
      - Sheet Number
      - Sort Order
  - Need if Applicable/Appropriate
    - Floor
    - Room
- Complete a new version of the [excel file](#) each time you submit materials

Original File Name	File Suffix	Description	Req. Group	Classification	Building (or Revit)	Floor (or Revit)	Room (or Revit)	Revision	Discipline	Sub-Discipline	Sub-Default	Sheet #	Volume # or Order	Keywords	Notes	Setting Con	Bid Pack	Design Release	SPOK	Proj	

- The current University of Michigan electronic file transfer method shall be utilized for submitting documents. The Design Manager, in coordination with the Facilities Information Center (FIC), will provide instructions and a link to the Project transfer location. Flash drive submissions are not permitted.



## **DESIGN GUIDELINE 2.5**

### **PROJECT ESTIMATES**

#### **General**

The procedures described in this section pertain to University of Michigan construction projects with a construction cost of \$500,000 or more. Though it is not required, it is suggested that the consultant or contractor follow these procedures on the smaller project, as well.

For projects with a construction budget of \$5 million or greater, Design Professionals are required to benchmark at least 3 similar projects. The benchmark information will be submitted utilizing the [Design Professional Cost Benchmarking Submission form](#). A Project Data Sheet is included with the form and shall be completed for **each** project that is benchmarked. The benchmarking information will be submitted in tandem with the program phase estimate.

Professionals performing estimating services for Architecture, Engineering and Construction (AEC) are mandated to use the following standard estimating formats.

- *Program Phase:* (Uniformat II) - [Estimate Uniformat2.xlsx](#)
- *Schematic Design through Construction Document Phases:* (CSI-2012) - [Estimate CSI 2012.xlsx](#)
- NOTE: CSI 2012 = Construction Specifications Institute, April 2012 “*Masterformat*” Specification Categorization

Professionals may complete these templates as provided, optionally using additional “tabs” for more specific levels of detail. NOTE: The Level 1 Summaries are entirely populated with data from the Level 2 Breakdowns. The professional estimator may opt to use proprietary software, provided that the “CSI and Uniformat 2 Level 1 Summaries” and “CSI and Uniformat 2 Level 2 Breakdowns” are formatted to accurately match the AEC templates. In both type estimates, the respective detail sheets relating to the Level 2 Breakdown and thus, the Level 1 Summary, must accompany the estimate and relate specifically to the CSI Masterformat categorizations of which they are intended to be a part. No modification or deviations from the Level 1 template will be allowed. Any advantageous or project-specific changes to the Level 2 template must be submitted to, in writing, and be approved by the AEC Design Manager or Construction Manager, prior to the creation of the estimate.

These templates have been created as “standards” for University of Michigan Project Cost estimate. Compliance with the intent of these templates are a mandate, not an option.

UM Hospitals and Health Centers (UMHHC) projects are exempt from these requirements and shall utilize the standard estimating format template found on the [UMHHC Facilities Planning and Development](#) web page.



## **Execution**

### Cover Sheet

Every estimate document shall be accompanied by a Cover Sheet or Sheets which include the following information:

- University of Michigan Building Name; Project Name; Brief Project Scope Description; University Project Number
- A List of Documents showing all documents used or referenced as the basis of the estimate. These documents shall include all the following accompanied by their listed dates:
  - Plans
  - Specifications
  - Sketches
  - Gross Area Summaries
  - Site Areas
  - Addendums
  - Meeting Notes
  - Schedules, etc.
- A List of Allowances showing either Lump Sum or Unit Price allowances included within the “*FIXED LIMIT OF CONSTRUCTION COST*”.
- Construction start and completion dates upon which the estimate is based.
- A detailed basis used for escalation calculations, i.e., “midpoint of construction”.
- A List of Exclusions from the “*FIXED LIMIT OF CONSTRUCTION COST*”, examples of which might be
  - Abatement
  - HazMat Removal
  - Utility Services Upgrades (not yet defined)
  - Connection Fees
  - Permit Fees
  - Owner-supplied Equipment
  - Moveable Furniture
  - Testing Fees, etc.
- A List of Clarifications relating to:
  - Incomplete Documents
  - Unusual Circumstances
  - Mitigation of Obvious Document Errors or Inconsistencies
  - Specific Exclusions
  - Allowances, etc.

### Templates: Line-Specific Information

#### CSI & Uniformat 2 **Level 1 Summaries:**

The first portion of the Summary, “*CONSTRUCTION TRADES SUBTOTAL*”, [Sections A-G, Uniformat II and 00 00 00 – 33 00 00, CSI 2012] should account for all known direct labor and materials costs based upon applicable local market conditions at the time of the estimate. As noted on the last line of the Level 1 Summary, “*This template includes pre-set formulas,*

*however, estimating professionals are ultimately responsible for the accuracy of the information submitted.”*

The second portion of the Summary, “*TOTAL CONTINGENCY; ESCALATION & GENERAL CONDITIONS COSTS*”, should account for Design Contingency, Escalation, General Conditions, Management Fees, Indirect Costs and Profit. These costs will totaled separately and added to the “*CONSTRUCTION TRADES SUBTOTAL*”, to form the “*FIXED LIMIT OF CONSTRUCTION COST*”. Separate categories for “*ALLOWANCES*” and “*ALTERNATES*” will be listed and totaled separately. If applicable to the project, these optional costs may then be added to the “*FIXED LIMIT OF CONSTRUCTION COST*” to form the “*TOTAL UPPER LIMIT OF G.M.P.*”.

#### CSI & Unifomat 2 **Level 2 Breakdowns:**

The first eight rows of the Breakdown comprise the input areas of strategic project descriptors, i.e., Project Name, Gross Building and Site areas and Relevant Project Timeline Dates, for use in calculations throughout this worksheet. This section populates the parallel cells on the Level 1 Summary.

For the CSI 2012 estimate, the second section of note is category number “*01 00 00 – GENERAL REQUIREMENTS*”. The values of the categories within this breakdown parallel the cost inputs named in the section entitled “*TOTAL CONTINGENCY; ESCALATION & GENERAL CONDITIONS COSTS*”, below the “*CONSTRUCTION TRADES SUBTOTAL*”. The estimator will populate both of these sections at their own discretion, defining the cost components to produce an accurate total cost for these items. The University expects that estimator will utilize both quantifiable values for specific items or, amounts equaling a historical percentage of the “*CONSTRUCTION TRADES SUBTOTAL*”. The estimator will assure that the aggregate costs represented in these two categories do not overlap and represent an accurate portrayal of the expected “*01 00 00 – GENERAL REQUIREMENTS*” costs. This is the same expectation for both General Contract and Construction Management projects.

For the Unifomat 2 estimate, the “*GENERAL CONDITIONS COSTS*” will be carried as an historical percentage of the “*CONSTRUCTION TRADES SUBTOTAL*”.

The second section of this Breakdown comprises the categorical summations of the quantities and costs as described in the CSI 2012 *Masterformat* Numbers and Titles. Each line has only two “input” cells, the “*QUANTITY*” and the “*TOTAL DOLLARS*”, both of which comprise the automatically-calculated “*AVG PRICE*”. Specifically named for each *Masterformat* category, is the “*UNIT*” of measure in which the estimator will describe his “*QUANTITY*” input. [*Outside the right margin of the cost calculation data is a description of each abbreviated “UNIT” of measure*]

The third section of this Level 2 Breakdown comprises the source calculations for the difference between the “*CONSTRUCTION TRADES SUBTOTAL*” and the “*FIXED LIMIT OF CONSTRUCTION COST*”. The definitions of the line item descriptions contained therein follow.

- *Design Contingency* – A suitable allowance of cost, based on a “percentage” of the “*CONSTRUCTION TRADES SUBTOTAL*”, for items or options not yet fully-designed and which may be incorporated as the design progresses. Typical historical percentages are:

Schematic Design +10%; Design Development +5%; Construction Document +0% to 1%, based on the completeness of the CD documents on which the estimate is based.

- *Escalation* – A suitable percentage of the “**CONSTRUCTION TRADES SUBTOTAL**”, based on generally-anticipated cost increases between the date of the estimate and the scheduled Midpoint of Construction. Escalation factors may include: anticipated rates of “Inflation” or local “Market Conditions” affecting the cost of construction. [*Category-specific, anticipated cost increases, due to factors like material or labor shortages, should be accounted for within each specific category number and be noted as such*]
- *Escalation Calculation*: Is defined by the formula:  $((1 + \text{Annual Rate of Escalation})^{\text{Total Days from the estimate date to the midpoint of construction, divided by 365.25 days}}) - 1$ . This calculation is a mandate, not an option.
- *Escalation Example*: 460 days @ 3% per year:  $((1 + 0.03)^{(460/365.25)}) - 1 = 3.79\%$ . This is the University standard for the calculation of escalation for all projects.
- *CM or GC General Conditions*: These construction-support related costs are described in category number “01 00 00 – **GENERAL REQUIREMENTS**”. These costs may be based on a historical percentage at the Schematic Design phase, a combination of quantifiable costs and historical percentages at the Design Development Phase and completely-defined quantifiable costs at the Construction Document / Bid Phase.
- *CM/GC Personnel*: Cost for management staff, during the construction, as described in category number “01 00 00 – **GENERAL REQUIREMENTS**”. [*This may include project managers, superintendents, project engineers and estimators*]
- *CM Fee/GC Profit*: Construction Management Company Fee or General Contractor’s overhead and profit.
- *Pre-construction Services*: A fee for construction management support prior to commencement of construction. [*This is not applicable to General Contractor project delivery*]
- *CM Contingency*: An agreed-upon percentage of the “**CONSTRUCTION TRADES SUBTOTAL**” for mitigation of unforeseen conditions and other unanticipated costs that may occur during construction. [*This is not applicable to General Contractor project delivery*]
- *Related Construction Cost Allowances*: These costs are identifiable, essential Construction Cost items which may be paid directly by the University, be outside of the contract, or be added to the contract by the University. When these costs are carried as line items within the “**CONSTRUCTION TRADES SUBTOTAL**”, they should be identified as “*Related Construction Costs*” of the overall project budget. Beyond the Programming Phase these line items should be moved to “*Related Construction Cost Allowances*”, thus lowering the “**FIXED LIMIT OF CONSTRUCTION COST**”. Items in this category should be coordinated with the AEC Design Manager.
- Examples of *Related Construction Cost Allowances* are:
  - University Connection Fees
  - Utility Tie-in Costs and Fees
  - Sidewalk Closures
  - Project-specific Testing, etc.
- When these costs are carried as line items within the “**CONSTRUCTION TRADES SUBTOTAL**”, they should be identified as “*Related Construction Costs*” of the overall project budget. Beyond the Programming Phase these line items should be moved to “*Related Construction Cost Allowances*”, thus lowering the “**FIXED LIMIT OF**

*CONSTRUCTION COST*". Items in this category should be coordinated with the AEC Design Manager.

- *Alternates*: Are individual, independent "*FIXED LIMIT OF CONSTRUCTION COSTS*" for stipulated "Add" or "Deduct" construction items, based on the "*CONSTRUCTION TRADES SUBTOTAL*" for each alternate and the "*TOTAL CONTINGENCY; ESCALATION & GENERAL CONDITIONS COSTS*", as included in the overall project "*FIXED LIMIT OF CONSTRUCTION COST*".

The CSI 2012 and Uniformat 2 estimate formats are the standard for University of Michigan cost estimate of equal or greater value than \$500,000. No modifications to these formats shall be made without the express written approval of the Design Manager or Construction Manager.

## 2.5.1: UMHHC - PROJECT ESTIMATES (SID-P-H)

### Related Sections

Basis Guideline: NA

For an explanation of the use of these guidelines, see "[Design Guidelines for UMHHC Facilities](#)"

### General

Professionals performing estimating services for UMHHC are expected to use the estimating templates as follows:

- Investigations through Construction Document Phases – [CSI](#) (Construction Specification Institute) division template

In all cases the respective budget summary and detail sheets should be provided. Any proposed modification or deviations from these templates must be approved by the UMHHC FPD Project Manager prior to the creation of the estimate.

### Execution

A coversheet with the following information must also accompany all estimates:

- Project title, description and project number
- Reference to documents that are the basis for the estimate including applicable drawings, specifications, sketches, meeting notes, schedules etc.
- Construction schedule time frame upon which the estimate is based if a schedule is not referenced.
- Clarifications.
- List of exclusions including abatement/removal of hazardous materials, potentially required utility services upgrades that are yet undefined, connection fees, permit fees, owner supplied equipment, moveable furniture, testing fees, etc.

The first portion of the estimate (0-16 CSI format) should account for all known direct labor and materials costs based upon applicable local market conditions at the time of the estimate. Contingency factors, general conditions, management fees, escalation, profit and other indirect costs will be factored in after the direct cost is totaled. Provide a line-specific note for line items where cost is based on an allowance rather than an estimate.

### **Line Specific Information:**

- *99031- CM/GC General Conditions* - Construction support related costs, including trailer, fencing, signage, computers, and printing etc, usually based on a percentage of construction cost. Note that this GC cost is typically itemized under Division 1 "General Requirements" and hence this line is left blank.
- *99042- Pre-construction Services* - A fee for construction management support prior to construction (not applicable to General Contractor project delivery). **\*\*Do not use unless directed by UM Proj. Manager.**
- *99032- CM/GC Personnel* – Cost for management staff during the construction phase of the project. This may include project managers, superintendents, project engineers or estimators. Note that this CM/ GC cost is typically itemized under Division 1 "General Requirements" and hence this line is left blank.
- *99033- CM Fee/GC Profit* – Construction management or general contractor's profit.

- *99050- Allowances* – Project cost items such as connection fees, sidewalk closure allowances, etc., that will be paid directly by the University, outside of the contract. As an option, these costs can be carried in the construction estimate during programming but should be transferred by the Design Manager into the Total Project Costs of the overall budget by the Schematic Design phase. Once the costs go to Total Project Costs, the fixed limit should be adjusted downward, as appropriate.
- *99090- Alternates* – Full cost for any add or deduct alternate construction items, including direct material and labor costs, plus all other indirect mark-up listed above.

The following costs are **NOT** to be included in the A/E's construction estimate but are rather to be included in the overall project estimate prepared by the UMH Design Manager:

- Contingencies of any kind, including Design Contingency, Construction Contingency or User Contingency.
- Escalation
- Fees paid directly by UMH including Abatement, Utility Service/Connection Fees, Air & Water Testing and Balancing, and Soil/Environmental Remediation.
- A/E or UMH/UM Fees
- Furnishings & Equipment including moveable Medical Equipment, Furniture, Signage and Computers.
- Telecommunication cabling and hardware furnished by UM ITCOM or MCIT.

For projects that require a higher than average contingency or require atypical A/E fees, the A/E is requested to summarize these costs under a coversheet separate from the construction estimate.



## **DESIGN GUIDELINE 2.6** **INSURANCE UNDERWRITER**

### **Design Requirements**

FM Global is the property insurance underwriter for the University of Michigan. As such, U-M attempts to comply with FM Global recommendations regarding construction, operation and maintenance of facilities, in an effort to prevent loss through fire, flood, wind etc. FM Global reviews U-M construction project designs with respect to loss prevention. FM Global publishes numerous data sheets to help guide design decision, however, FM is not an authority having jurisdiction (AHJ) with respect to any codes. The U-M Design Manager is responsible for all communications with FM Global.

The Design Manager shall invite FM Global to participate in all Owner reviews (all phases, SD, DD, CD).

# AEC CIVIL CONSTRUCTION PLAN CHECKLIST (Sheet Set-up, not all inclusive)

U-M Project #: \_\_\_\_\_ U-M Project Name: \_\_\_\_\_

Consultant/DM: \_\_\_\_\_ Checked by: \_\_\_\_\_ Date: \_\_\_\_\_

Submitted Date: \_\_\_\_\_ Date on Submitted Plans: \_\_\_\_\_ # of Plan Sheets: \_\_\_\_\_

**Submittal Phase:** City Preliminary Review/Schematic Design    City Engineering/License Review/Design Development    Construction Documents

**AEC Project Schedule:**

- SD Review start \_\_\_\_\_ Finalize SD: \_\_\_\_\_ City Preliminary Review start: \_\_\_\_\_
- DD Review start \_\_\_\_\_ Finalize DD: \_\_\_\_\_ City Civil/License Review start: \_\_\_\_\_
- CD Review start: \_\_\_\_\_ Finalize CD: \_\_\_\_\_ Finalize City Plan Review: \_\_\_\_\_

*Note: Consultant to include checklist with quality control reviewer sign-off/initials for each plan submittal. Project applicable requirements to be included in submittals beginning at Schematic Design (City Preliminary Plans) or Design Development (City Civil/License Plans). Construction Document phase is the refinement phase of plans and specs.*

## Pre-Design

PRE-DESIGN DELIVERABLES, PRIOR TO COMMENCING WITH SCHEMATIC DESIGN

YES NO NA

			1. Designer and U-M Design Manager (DM) have reviewed U-M Design Guideline <a href="#">Pre-Design Deliverables</a> and applicable items have been incorporated.
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## Civil Sheet set up – typical for sheet order and content

### All Sheets

SCHEMATIC DESIGN REQUIREMENTS (ALL SHEETS)

YES NO NA

			1. North arrow (up or to the left), Engineer scale, plans at 20 or 40 scale (City of Ann Arbor requirement), discuss with U-M DM if requesting any variation to scale of plans.
			2. Sheet size 24” x 36” – if overall set is E-size, inset 24 x 36 civil sheets into E-size (avoid duplicate effort).
			3. Date of plan release (all sheets dated).
			4. U-M project name and U-M project number matches AEC project approval form and is on all sheets.
			5. Verify page break locations and overall scale with U-M at time of set up and prior to proceeding in design.
			6. Avoid use of keynotes for scope (not preferred by City of Ann Arbor) – use clear hatching, legends and callouts.
			7. Text size (12 font minimum) and text orientation Bottom and Right reading.
			8. Drawings clear and readable, proposed work clearly distinguished from existing conditions. Line weight of proposed work bolder than existing.
			9. Symbols matching legend.
			10. Miss Dig note.
			11. Label all utilities by type and size on the actual utility line (avoid label callouts).
			12. Maintain existing emergency egress and vehicle access requirements.
			13. Bold/clearly identified and labeled: ROW, property line, encumbrances (such as easements with page/liber number, etc.). Proposed Easements, ROW occupancy agreements require U-M DM to obtain Campus Planner approval in advance of showing on plans.
			14. Clearly dimension ROW width, note actual width or indicate if variable width on the dimension.
			15. Show building outlines and include building addresses on adjacent parcels/buildings.



		16. Regulatory submittal packages – review level of detail of plan sheet with DM for areas outside regulatory Jurisdiction (example, building interiors are not to be shown for site regulated items.).
		17. Confirm printed PDF plans meet scale – all sheets.
		18. Include all items identified on the U-M AEC <a href="#">Design Deliverables</a> .
		19. For City of Ann Arbor utilities/ ROW, see City’s <a href="#">Construction Plan Preparation – Construction Plan Checklist</a> .
		20. City of Ann Arbor Preliminary plan submittal package: U-M/City prelim transmittal, U-M provided check to pay fees, preliminary plan checklist, U-M Fire Marshal summary, and project specific City correspondence regarding City direction accompanies City of Ann Arbor preliminary plans for submittal (electronic/paper copy).

## DESIGN DEVELOPMENT REQUIREMENTS (ALL SHEETS)

YES NO NA

		21. Include a table with unit price pay items & quantity on each sheet – unit price projects; use U-M AEC Civil & Infrastructure standard pay items for unit price bids.
		22. City of Ann Arbor Civil Construction Review submittals: U-M/City transmittal, <a href="#">Civil Plan Application</a> , U-M provided check to pay fee, <a href="#">AAGRS Coordinate worksheet</a> , separate worksheet with DIPRA restrained joint calculations, <a href="#">EGLE permit application</a> (word format) and project specific City correspondence regarding City direction accompanies City of Ann Arbor Civil plans for submittal (electronic and paper copy).
		23. City of Ann Arbor ROW Occupancy review submittals: U-M/City transmittal, <a href="#">License Agreement Application</a> , U-M provided check for fee, project specific City correspondence regarding City direction accompanies City of Ann Arbor ROW Occupancy plan(s) for submittal (electronic and paper copy).

**Title Sheet**

## SCHEMATIC DESIGN REQUIREMENTS (TITLE SHEET)

YES NO NA

		1. U-M Project name and number, vicinity map, index of sheets with submittal date, parcel ID number, project description, applicable codes & standards (Include current MDOT and MMUTCD in standards for site work).
		2. City submittal title sheet(s) when applicable & required for more than one sheet submitted, City requires Ann Arbor vicinity map and site location call-out, index of sheets submitted and date of plans, parcel ID, U-M project number, project description, applicable codes, dated. Title examples, “Preliminary Plan Review” or “Civil Engineering Review”, or “Electrical Duct – ROW Occupancy Review”.
		3. Include AEC standard note: PROPERTY OF THE UNIVERSITY OF MICHIGAN- SUBJECT TO RESTRICTIONS THESE PLANS ARE THE CONFIDENTIAL PROPERTY OF THE UNIVERSITY OF MICHIGAN. THESE PLANS HAVE BEEN PROVIDED TO YOU FOR THE LIMITED PURPOSE OF BIDDING &/OR PROVIDING CONSTRUCTION WORK AT THE UNIVERSITY OF MICHIGAN. YOU ACKNOWLEDGE THAT THESE PLANS ARE THE CONFIDENTIAL PROPERTY OF THE UNIVERSITY OF MICHIGAN. YOU WILL KEEP THE PLANS CONFIDENTIAL AND WILL NOT DISCUSS WITH OR PROVIDE THESE PLANS TO ANY THIRD PARTY, OTHER THAN THOSE EMPLOYEES, SUBCONTRACTORS OR CONSULTANTS WHO ARE ESSENTIAL TO COMPLETING YOUR BID &/OR WORK. UNLESS YOUR COMPANY IS SELECTED TO PERFORM A PART OF THE WORK, YOU WILL DESTROY ALL COPIES OF THE PLANS WITHIN 90 DAYS OF THE BID DUE DATE.
		4. ROW impacts: include standard City of Ann Arbor note on City submittal cover sheets: “The construction of any public utility and work within the City of Ann Arbor right-of-way covered by these plans shall conform to the current City of Ann Arbor Public Services Standard Specifications and subsequent updates.”
		5. Add note when work or staging within or adjacent to a road or pavement: “The contractor shall take all necessary precautions to protect the existing public pavement. Damage to the pavement during the course of construction may necessitate milling and resurfacing of the damaged areas at the cost of the contractor.”
		6. Add note when work or staging is within or adjacent to roads, including City ROW: “Pavement markings disturbed due to pavement cuts or construction related activities shall be replaced as directed by engineering. Replacement during construction of the project may be considered temporary, with final pavement marking restoration to occur at the end of the project.”
		7. Include standard note on cover sheet: “Per Chapter 49, section 4:58 of City Code: All sidewalks within the City shall be kept and maintained in good repair by the owner of the land, adjacent to and abutting upon the same; and if any owner shall neglect to keep and maintain the sidewalk or any walks and ramps leading to a crosswalk along the front, rear, side of the land in good repair and safe for the use of the public, the said owner shall be liable to the City for any damages recovered against the City sustained by any person by reason of said sidewalk being unsafe and out of repair. Contractor will replace any contractor damaged sidewalk (full flag) as a result of contractor operations, including sidewalk damaged on U-M Property outside of City ROW.”

**Existing Conditions Plan (Boundary, Topo, Site Analysis) Sheets**

SCHEMATIC DESIGN REQUIREMENTS  
 YES NO NA

			1. Meets U-M minimum “Boundary Topo Survey” requirements. (Sealed survey)
			2. Site survey all on one sheet. If survey is a large area, also include additional survey sheets with page break at 20 or 40 scale, north arrow up or to the left.
			3. A minimum of two benchmark locations & elevations shall be indicated on the plans as well as listing the benchmarks used in establishing the vertical datum. Vertical Datum: referenced to NAVD 88 datum.
			4. Confirm all U-M GIS utilities are included in the survey, including U-M IT lines.
			5. Confirm that building water services are labeled as Fire, Domestic, or Fire/Domestic, example 4” w Fire service
			6. Confirm that existing utilities are labeled on the line with lower case labels. Example 12" w for water and 15" r for storm. This is a City of Ann Arbor requirement.
			7. Confirm that gas lines are shown on the survey.
			8. Confirm all design ticket Miss Dig identified utilities are included in te survey <a href="http://www.missdig.org/excavators/design-ticket-excavators.html">http://www.missdig.org/excavators/design-ticket-excavators.html</a> .
			9. Confirm adjacent non-U-M property addresses on survey.

**Soil Borings Sheet(s)**

SCHEMATIC DESIGN REQUIREMENTS  
 YES NO NA

			1. Location and logs on plan sheet(s), if feasible and practical.
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**Site Logistics/Traffic/Project Phasing Plan Sheets**

SCHEMATIC DESIGN REQUIREMENTS (SITE LOGISTICS/TRAFFIC/PHASING)  
 YES NO NA

			1. Site boundaries/impact area identified –Campus Planning to be contacted early for anticipated non-U-M impacts.
			2. Tree Protection – shown on the plans.
			3. Building egress impacts and maintaining accessible routes.
			4. Pedestrian and vehicle traffic routing during construction (detour anticipated, can be refined as design refines).
			5. Lighting on adjacent walks/drives during construction –verify if adequate or add temporary/supplemental...
			6. Preliminary Maintenance of Traffic plan –Anticipated Detour signage (pedestrian & vehicular), traffic barricades per Part 6 MMUTCD & U-M AEC wayfinding (for each preliminary phase).
			7. Construction fencing with anticipated site access gates and hydrant access.
			8. Preliminary construction phasing.
			9. Preliminary crane locations identified, show air space swing (note that cranes or swing in ROW will require Campus Planning approval).
			10. Temporary shoring/tie backs –note if removed or abandoned in place & clearly note whether or not in ROW.
			11. Verify with U-M DM– U-M DM to consult DPSS regarding temporary or permanent traffic control orders for traffic signage/stripping.
			12. Include note when work or staging is within or adjacent to roads: “The contractor shall take all necessary precautions to protect the existing public road pavement. Damage to the public road pavement during the course of construction may necessitate milling and resurfacing of the damaged areas at the cost of the contractor.” (This duplicate note is also on the cover sheet of City of Ann Arbor plan submittals.)
			13. Include note when work or staging is within or adjacent to roads: “Pavement markings disturbed due to pavement cuts or construction related activities shall be replaced as directed by the City if within the City ROW or by U-M AEC if on University property. Replacement during construction of the project may be considered temporary, with final pavement marking restoration to occur at the end of the project.” (This duplicate note is also on the cover sheet of City of Ann Arbor plan submittals.)

			14. Include standard note: “Per Chapter 49, section 4:58 of City Code: All sidewalks within the City shall be kept and maintained in good repair by the owner of the land, adjacent to and abutting upon the same; and if any owner shall neglect to keep and maintain the sidewalk or any walks and ramps leading to a crosswalk along the front, rear, side of the land in good repair and safe for the use of the public, the said owner shall be liable to the City for any damages recovered against the City sustained by any person by reason of said sidewalk being unsafe and out of repair. Contractor shall replace any contractor damaged sidewalk (full flag) as a result of contractor operations – replacement of contractor damaged sidewalk applies to City ROW as well as to general U-M sidewalk.” (This duplicate note is also on the cover sheet of City of Ann Arbor plan submittals.)
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DESIGN DEVELOPMENT REQUIREMENTS (SITE LOGISTICS/TRAFFIC/PHASING)

YES NO NA

			15. Refinements to Maintenance of Traffic plan shall be provided depicting how pedestrians and vehicle traffic will be impacted during different phases of construction and signage per MMUTCD.
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**SESC Plan Sheet(s)**

SCHEMATIC DESIGN REQUIREMENTS (SESC)

YES NO NA

			1. <a href="#">Meets U-M EHS Soil Erosion &amp; Sedimentation Control “Design &amp; Review Requirements”.</a>
			2. <a href="#">Standard SESC/EHS notes and details.</a>

DESIGN DEVELOPMENT REQUIREMENTS (SESC)

YES NO NA

			3. Verify storm water controls during construction manage storm events while in construction.
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CONSTRUCTION DOCUMENT REQUIREMENTS (SESC)

YES NO NA

			4. SESC <a href="#">project notification form</a> to accompany CD submittal.
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**Site and Utility Demolition Plan Sheets**

SCHEMATIC DESIGN REQUIREMENTS

YES NO NA

			1. Overall site and utility demolition plan on one sheet (if multiple sheets for 20 or 40 scale, also include an overall 50-100 scale plan).																																								
			2. Trees - Removal and transplant and stump removal clearly noted (tree survey to be completed prior to noting removals, see <a href="#">tree preservation policy</a> ).																																								
			3. Pavement, structures & utilities to be removed/relocated clearly noted/hatched on the utility. Show hatching in legend.																																								
			4. Protect utility systems remaining (including irrigation); utility disconnections to occur at the main.																																								
			5. Include City standard note if water main work: “Use of line stops is required where existing water mains cannot be sufficiently isolated to complete the work. The cost of any line stop installation is not the responsibility of the City of Ann Arbor.” Coordinate with DM regarding line stop responsibility - if by contractor or other.																																								
			6. For fire hydrant and valve removals, add note: “Removed fire hydrants and ductile iron valves are to be returned to City of Ann Arbor Public Works.”																																								
			7. Include contaminated soil disposal notes (if applicable).																																								
			8. Provide Capital Cost Recovery chart for demo (when applicable) – Include table on overall demo sheet <b>Capital Cost Recovery: Demolished/Removed City metered services</b> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Meter* (Size/Type)</th> <th>Meter Number</th> <th>Service Lead (Size)</th> </tr> </thead> <tbody> <tr> <td>1. Domestic water service</td> <td></td> <td></td> <td></td> </tr> <tr> <td>2. Fire water service</td> <td></td> <td></td> <td></td> </tr> <tr> <td>3. Domestic/Fire Service</td> <td></td> <td></td> <td></td> </tr> <tr> <td>    a. Fire service lead</td> <td>NA</td> <td></td> <td></td> </tr> <tr> <td>        Size after meter/split</td> <td></td> <td></td> <td></td> </tr> <tr> <td>    b. Domestic water</td> <td>NA</td> <td></td> <td></td> </tr> <tr> <td>        Size after meter/split</td> <td></td> <td></td> <td></td> </tr> <tr> <td>4. Irrigation only</td> <td></td> <td></td> <td></td> </tr> <tr> <td>5. Cooling Tower</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Meter* (Size/Type)	Meter Number	Service Lead (Size)	1. Domestic water service				2. Fire water service				3. Domestic/Fire Service				a. Fire service lead	NA			Size after meter/split				b. Domestic water	NA			Size after meter/split				4. Irrigation only				5. Cooling Tower			
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**Proposed Site Layout Plan Sheets**

SCHEMATIC DESIGN REQUIREMENTS (PROPOSED SITE LAYOUT PLAN)

YES NO NA

			1. Overall site layout plan with all surface features (if multiple sheets, include an overall plan at a larger scale).
			2. Plan view of all site surface features, including material type – (this includes all traffic signs, signals and street lights, as well as pedestrian lights, utility surface features (MH, CB, FH, GV, etc.)).
			3. Dimensions, including ROW width, overall pavement/parking lot lanes, sidewalks, roads, parking, approach at curbcut, approach at ROW and approach radii.
			4. Parking space dimensions and quantity summary provided.
			5. City parking meters – include a chart with impacts noted, provide meter #'s.
			6. Service vehicle parking.
			7. Barrier free spaces and van accessible spaces meet requirements/needs – Confirm U-M DM has coordinated with U-M Logistic Transportation & Parking (LTP).
			8. Identify by hatching, dimension and label accessible routes from accessible parking to accessible building entrances and to any parking pay stations; accessible routes from accessible building entrances to public sidewalk ROW/drop off & bus stops.
			9. Pavement markings, crosswalks, traffic signs, emergency vehicle signs, and signals (Confirm that U-M DM has coordinated proposed design with U-M DPSS for traffic control order (TCO) considerations.)
			10. Bike, moped, motorized personal transportation parking considerations.
			11. Bus stops.
			12. Frost-Free Concrete Stoops at all outward swinging doors, and as applicable.
			13. Dumpster locations identified and heavy-duty pavement to support Refuge trucks.
			14. Stairs/ramps, hand rails & rail extensions (keep out of ROW - extensions into the ROW & walking thru paths require U-M DM to obtain Campus Planner approval prior to including on proposed plan).
			15. Fence/gates/turnstiles – meet occupancy exit requirements.
			16. Seatwalls, retaining walls, permanent shoring/tiebacks.

DESIGN DEVELOPMENT REQUIREMENTS (PROPOSED SITE LAYOUT PLAN)

YES NO NA

			17. Station City of Ann Arbor ROW sidewalk (exclusion for random sidewalk flag replacement).
			18. Station road centerline separate from utilities, begin at 0+00 at road spring point.
			19. Concrete control joints (hand-tooled) & expansion joints for pavement/walks and concrete subbase (coordinate with existing jointing plan & site features) Complex plans might require separate pavement jointing sheet(s).

**Proposed Grading Plan sheets**

SCHEMATIC DESIGN REQUIREMENTS (PROPOSED GRADING PLAN)

YES NO NA

			1. Overall Grading plan on one sheet (if multiple sheets at 20 or 40 scale, also include an overall plan on one sheet).
			2. Ground floor elevation of buildings confirmed with architectural drawings.
			3. Verify that the datum used is the same for all bldg. floors when matching elevations of existing buildings & using historical drawings for reference elevations.
			4. Drainage directed away from buildings and toward an outlet (grade to avoid use of trench drains).
			5. Proposed 1' contours and their connection to existing contours.
			6. Storm overflow route identified/shown. Off-site storm drainage flow impact identified/shown.
			7. Verify grading limits are outside preserved natural features.
			8. Station road centerline separate from utilities, begin at 0+00 at road spring point.

			9. Reference contaminated soil disposal notes (notes should be on the plan sheet for demo, if applicable).
--	--	--	--

DESIGN DEVELOPMENT REQUIREMENTS (PROPOSED GRADING PLAN)  
 YES NO NA

			10. Spot elevations: High-points & low-points identified, road crown, curves, grade breaks, proposed meets existing.
			11. Spot elevations for utility rims, valves, gate well boxes, wells, hydrant finished grade.
			12. Include slope percentages within paved areas and max slopes in grass/ planting areas (max 1: 4 slope in mowed).
			13. Detailed sidewalk grading plans, 10 scale (may require separate sheet(s), <a href="#">Sidewalks/ramps/drive approaches City example</a> ): <ul style="list-style-type: none"> <li>a. Station sidewalk fronting the public streets (City requirement).</li> <li>b. Width of sidewalk dimensioned – confirm snow removal/maintenance needs met.</li> <li>c. Width of ROW from back of curb dimensioned.</li> <li>d. Spot elevations, front and back of walk at 25’ max intervals, changes in width or direction, points of curvature, points of tangency, and curve midpoints.</li> <li>e. Longitudinal and transverse sidewalk slopes shall be labeled at slope changes, direction of flow.</li> <li>f. Horizontal curves shall have radius labeled (City requirement).</li> <li>g. Walk meets ADA, target 1.5% max cross slope and 4.5% max longitudinal slope (or match road).</li> <li>h. Curb ramps – verify grades meet ADA turning spaces, landings, and gutter pans; target 7% max ramp design to allow for construction tolerance.</li> <li>i. Verify grades do not flood at curb ramps.</li> <li>j. Verify no structure lids/obstructions in a 4’ clear accessible walking path.</li> <li>k. Extend work to transition to existing walk for cross slopes &gt; 2%; discuss scope add with U-M DM.</li> <li>l. Include sidewalk control and expansion joints.</li> </ul>
			14. Include Note on all grading sheets: “Sidewalks constructed in the public right-of-way, adjacent to University roadways, and/or public and accessible paths shall meet all requirements and guidelines as set forth in the ADA Standards for Accessible Design. Contractor is responsible for constructing sidewalks and ramps per current accessible guidelines and will be responsible for the removal and reinstallation at no cost to U-M. Contractor to provide U-M project manager with written documentation of all locations where it is not feasible to meet accessible requirements prior to installation.”

**Proposed Site Utilities Plan(s)**

SCHEMATIC DESIGN REQUIREMENTS (PROPOSED SITE UTILITIES PLAN)  
 YES NO NA

			1. Overall Utilities plan (if multiple sheets at 20 or 40 scale, include additional overall plan on one sheet (100 scale)
			2. Show all above ground and below grade utilities, including electrical, IT conduit and gas. Show and label all abandoned lines. Do not show demolished utilities that are shown to be removed from the site on the demo sheet.
			3. Reference contaminated soil disposal notes on earlier plan sheet, if applicable.
			4. Existing utilities are to be labeled with lower case letters - Label proposed utility lines with upper case letter, e.g. existing storm sewer as 12" r, existing water as 12" w, label the proposed on the utility line as 12" R or 12" W.
			5. Label to identify ownership of U-M utilities in ROW as “U-M high voltage”, storm as U-M 15” R, etc. Label the City's Utilities on U-M land as City 15”R. Label shall be on the utility line.
			6. Label and number proposed MH’s, CB’s, HH’s, etc. – such as S-1, Elec HH-22. Include existing U-M GIS water main valve numbers for ease of identification in phasing plan.
			7. Station utilities in plan view: start at 0+00 for each utility & each run, all leads to start at 0+00 at the main; avoid use of decimals/round to whole number. Run lengths shall agree with utility stationing.
			8. Verify scale and that stations on the printed plans match the stationing labels and match the profile stations.
			9. Verify all partially demolished or impacted utilities are reconnected.
			10. Verify proposed utilities are outside of natural features to be preserved.
			11. <a href="#">Sanitary Sewer Flow Mitigation Calculations</a> ; include on plan sheet calculated in peak GPM, labeled “Sanitary Sewer Mitigation”. Verify that U-M DM has reviewed the calculations with <a href="mailto:sanitarymitigation@umich.edu">sanitarymitigation@umich.edu</a> .

		12. Verify for plan view location: utility depths meet standards (WM 5.5' typical cover, sanitary/storm min 42" cover, HV/IT approx. 24-36" cover) Discuss with U-M DM for consideration and coordination early if depth is proposed to vary from typical. (Profiles are not required at Schematic).
		13. Verify for plan view location: 18" vertical clearance on WM for sanitary/storm and 12" vertical clearance for others. Discuss with U-M DM for consideration and coordination early if clearances are not met. (Profile not required at Schematic).
		14. Verify 10' horizontal clearance between water main and sanitary/storm and 5' horizontal clearance outside the influence of excavation on all other utilities. Discuss with U-M DM for consideration and coordination early if clearances are not met.
		15. Verify for plan view location: For City of Ann Arbor ROW crossings – discuss early with U-M DM if utility crossing elevation of 3' below lowest City utility is not practical or feasible. (Profile not required at Schematic)
		16. Show and label building utility services (on water services, label domestic and fire water) examples: 6" w FIRE Service, 4" w DOMESTIC service, 6" san. service, storm roof drain connection, building foundation drain connections, etc.).
		17. Indicate with a note on the plans if a facility is being proposed to be fed for fire or domestic water by an existing U-M facility. Show the metered facility connection location to the water main and supporting detail to verify the metered connection satisfies backflow prevention requirements.
		18. All hydrant leads shall be 8-inch and reduce to 6-inch three feet prior to the hydrant assembly. The reducer shall be labeled and stationed in the plan and profile view.
		19. Hydrant/FDC requirements – show FDC & dimension to hydrant.
		20. Hydrant on the same side of the road as the FDC it services – U-M DM has had a discussion with the U-M fire marshal if waived.
		21. Clearly show surface restoration features (necessary for hydrant placement).
		22. When City utilities or water main are impacted, include standard City note on all utility sheets: "The construction of any public utility, water main and work within the City of Ann Arbor right-of-way covered by these plans shall conform to or exceed the requirements of the current City of Ann Arbor Public Services Standard Specifications and subsequent updates."
		23. Include standard note for U-M water main projects: "Installation, maintenance and access to water mains located within University of Michigan property and connected to the City's public water supply system per the terms of the executed Agreement Between the City of Ann Arbor and the Regents of the University of Michigan For Maintenance of Water Mains dated 6/22/2022."
		24. Include City standard note if water main work: "Use of line stops is required where existing water mains cannot be sufficiently isolated to complete the work. The cost of any line stop installation is not the responsibility of the City of Ann Arbor." <i>Coordinate with DM regarding line stop responsibility - if by contractor or other.</i>
		25. For water main projects, include a copy and provide QA per <a href="#">Construction Plan Checklist - General and water mains</a> with plan submittal to U-M.

DESIGN DEVELOPMENT REQUIREMENTS (PROPOSED SITE UTILITIES PLAN)  
 YES NO NA

		26. Proposed storm and sanitary casting schedule. Include the structure numbers, casting make and model, rim elevation, manhole invert(s) and structure depth.																		
		27. A sanitary lead schedule should appear on this sheet which includes the lead number, mainline station of the lead, invert of the lead at the main, riser height and invert at the top of the riser (if applicable), total length of lead from the mainline to 5' off the building face and the invert of the lead at the building face.																		
		28. The finished grade elevation shall be shown for all proposed fire hydrants. Proposed rim elevations shall be shown for all gate valve boxes and wells.																		
		29. Indicate with a note on the plans if booster pumps will be used for building water service leads																		
		30. Provide Capital Cost Recovery Table (when applicable) on overall utility sheet: <b>Capital Cost Recovery: Proposed Metered Water Service Connections</b>																		
		<table border="1"> <thead> <tr> <th></th> <th>Meter (Size/Type)</th> <th>Service Lead (Size)</th> </tr> </thead> <tbody> <tr> <td>Domestic Water *</td> <td></td> <td></td> </tr> <tr> <td>Sanitary</td> <td></td> <td></td> </tr> <tr> <td>Fire Service**</td> <td></td> <td></td> </tr> <tr> <td>Irrigation</td> <td></td> <td></td> </tr> <tr> <td>Cooling Tower Water</td> <td></td> <td></td> </tr> </tbody> </table>		Meter (Size/Type)	Service Lead (Size)	Domestic Water *			Sanitary			Fire Service**			Irrigation			Cooling Tower Water		
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		*Design peak domestic flow for meter sizing _____ gallons per minute (GPM) ** Fire service lead design flow _____																		



			31. Plans signed and sealed by professional engineer
			32. For water main projects, include a copy of the filled out <a href="#">Construction Plan Checklist - General and water mains</a> as an attachment to this checklist with plan submittal to U-M.

**Profiles**

DESIGN DEVELOPMENT REQUIREMENTS  
YES NO NA

			1. City of Ann Arbor profile requirements – use City template (City scale, profile, stationing, labels, etc), see <a href="#">Construction Plan Preparation, AutoCAD templates and construction plan checklist</a> for City template and profile requirements. Attach City Construction Plan water checklist for project with impacted/proposed site water piping 4” and greater in size.
			2. Include plan view over and parallel to profiles. North arrow up or left. Label ROW & existing easements/encumbrances in plan and profile view. Plan view to include dimensions of ROW and easements.
			3. No more than two proposed utilities shall be shown on the same profile sheet. Preferably the sanitary sewer and water main on one sheet, and the storm sewer and C/G on another.
			4. Verify plan view stationing matches profile stationing, and that printed plans scale appropriately.
			5. Existing and proposed grade lines provided. Profile grade to match plan view.
			6. All utility crossings must be shown on the profile. A minimum vertical clearance of 18” for sewers and 12” for all other utilities. Water main bell shall not be located at point of crossing.
			7. Plan and profile view: The finished grade elevation shall be shown for all proposed fire hydrants. Proposed rim elevations shall be shown for all gate valve boxes and wells.
			8. Profile all new road grades; include cut sections.
			9. Profile and station all seat walls, retaining walls/foundations. Spot elevations on top/bottom of foundation, Top/bottom of walls, proposed grade, etc. Show wall expansion and control joints and slip dowels.
			10. Profile all fence installations greater than 50’ in length, include foundations and proposed grade.
			11. Profile all underground U-M utilities on U-M Property greater than 50’ in length and as necessary.
			12. Profile all City proposed utilities, <b>all</b> water mains & services (see exception), and <b>all</b> proposed utilities in the ROW (exception: water services 2” or less do not require profiles) Follow City of AA profile requirements.
			13. Utility profiles signed and sealed by professional engineer.
			14. Add note on all water main plan/profile sheets for U-M water main: "Installation, maintenance and access to water mains located within University of Michigan property and connected to the City's public water supply system are per the terms of the executed Agreement Between the City of Ann Arbor and the Regents of the University of Michigan for Maintenance of Water Mains dated 6/22/2022."

**Storm Water Management – post construction**

SCHEMATIC DESIGN REQUIREMENTS (STORMWATER MANAGEMENT)  
YES NO NA

			1. All projects are to refer to the <a href="#">EHS Guideline – EP3-001 Storm Water Management -- Post-Construction Requirements</a> , including U-M EHS deliverable and certification after construction when greater than an acre of earth disturbance.
			2. Storm water management post construction preliminary basis of design and preliminary matrix of potential options with cost/benefits – early planning deliverable independent of plan set. Follow Design guidelines for storm water management <a href="#">procedure &amp; plan examples</a> with <a href="#">narrative</a> template.
			3. Storm Water Management - Summary sheet: Existing & Proposed site imperviousness hatching with legend, overall drainage patterns with where storm water leaves the site and storm water <a href="#">narrative</a> .
			4. Storm Water Management - Plan sheet: Overall storm water plan with details for drainage systems; distinguish elective storm water management measures from permit requirements.
			5. Storm Water Management – Calculation sheet.

DESIGN DEVELOPMENT REQUIREMENTS (STORMWATER MANAGEMENT)  
YES NO NA

			6. Final storm water management plan sheets reflect final site design and satisfies all permit requirements (submittal package to EHS required).
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**Site Lighting Plan**

SCHEMATIC DESIGN REQUIREMENTS (SITE LIGHTING PLAN)

YES NO NA

			1. Photometric / light simulations showing calculated results in compliance with <a href="#">Design Guideline 265600</a> .
			2. Site lighting plans & details, showing dimensioned lighting equipment locations & types.
			3. Table of lighting fixtures.

DESIGN DEVELOPMENT REQUIREMENTS (SITE LIGHTING PLAN)

YES NO NA

			4. Conduit & hand hole locations– also to be shown on overall utility sheet and surface features on plan view.
			5. Lighting panel feed location & capacity verification (including building penetration locations and details).

**Landscape Plan**

SCHEMATIC DESIGN REQUIREMENTS (LANDSCAPE PLAN)

YES NO NA

			1. Verify with U-M DM they have reviewed plant materials with Grounds/Campus Planning.
			2. Verify landscape plan/ trees coordinated with site utilities plan.
			3. Confirm plant materials/trees in ROW and meet City species standards. Verify that U-M DM has obtained Campus Planner approval of selection.
			4. Lawn/restoration and special planting areas defined (outline site disturbance allowable, if applicable).

DESIGN DEVELOPMENT REQUIREMENTS (LANDSCAPE PLAN)

YES NO NA

			5. Irrigation plan (not in ROW): irrigation system, building penetrations, water and electrical source designed and noted – confirm no conflicts with Utility and site plans.
			6. Topsoil specification/minimum requirements noted; specify infiltrating soils if infiltration is required.
			7. U-M preferred site furniture.
			8. Public art, plaques, memorial trees, etc.

**Details & Specifications Sheets**

SCHEMATIC DESIGN REQUIREMENTS (DETAILS & SPECIFICATIONS)

YES NO NA

			1. <a href="#">U-M AEC standard civil notes &amp; details</a> .
			2. <a href="#">City of Ann Arbor standard details</a> .
			3. Include note on each City standard detail: “If detail differs from City’s current details, the City’s current details supersede – see City of Ann Arbor website for current details: <a href="https://www.a2gov.org/departments/engineering/Pages/Engineering-and-Contractor-Resources.aspx">https://www.a2gov.org/departments/engineering/Pages/Engineering-and-Contractor-Resources.aspx</a> .”

DESIGN DEVELOPMENT REQUIREMENTS (DETAILS & SPECIFICATIONS)

YES NO NA

			4. Project specific notes and details.
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**Fire/Emergency Access Plan** -Applies to site only, bldg codes apply to bldg construction (including high rise bldg definition)

**SCHEMATIC DESIGN REQUIREMENTS**

YES NO NA

			1. Building footprints, hydrants, FDC's, access routes, fire lane signage, hose lay, building fire service leads.
			2. Include plan view with site restoration features noted, including landscape plan.
			3. Show 250' radius around each hydrant (should encompass entire building footprint).
			4. FDC within 100' of supporting hydrant per approved route (dimension of distance from FDC to hydrant).
			5. Entire exterior of building is within 400 feet hose lay of the support hydrant per approved route. Show & dimension hose lay. Exception: If building is fully suppressed per MBC903, distance increases to 600 feet.
			6. New buildings/structures-entire exterior of the building to be within 150' of fire vehicle access. (IFC 503) Show and dimension.
			7. Approved turn around for dead-end fire access lane in excess of 150', see IFC appendix D for more info.
			8. Fire lane to be minimum of 20' width and overhead clearance of 13'6"; no overhead obstruction if aerial tower access required. Dimension and note elevations of overhead obstructions.
			9. At hydrants, the required fire lane access width is a minimum of 26 feet wide for a distance of 20 feet in both directions from the hydrant (IFC D103.1).
			10. Per 2015 IFC D105.1, aerial tower access is required where the vertical distance between the highest roof surface (eave, top of parapet wall or intersection of roof to exterior wall) exceeds 30' above grade plane. Fire lane width to be 26' parallel to one complete side. Dimension Width - to be measured starting minimum of 15' to maximum of 30' from the building.
			11. Aerial fire access route turning radius and angle of approach/departure shall be per IFC, 2015, 503.2.4 and 503.2.8. Based on 2017 measurements, 28' inside radius and 48' outside radius supports the City of Ann Arbor's largest aerial truck.
			12. Fire Service Leads: Per 2015 Michigan Building Code (403.3.2), new High Rise buildings over 420' above fire department vehicle access requiring a fire pump are required to be supplied by no fewer than two water mains.
			13. Fire lane signage.
			14. Fire command center location and fire pump location to be indicated on plans, if applicable to the project.

**Backflow Prevention & Metering Arrangement Sheet(s)** (Required for each new domestic and fire meter installation – City of Ann Arbor)

**DESIGN DEVELOPMENT REQUIREMENTS (CAN BE SUBMITTED AS EARLY AS SD, BACKFLOW PREVENTION & METERING ARRANGEMENT)**

YES NO NA

			1. Civil plan showing location and size of domestic/fire water service lead from building entry to water main.
			2. Building plumbing drawings showing location of backflow prevention.
			3. Label make and model of backflow device on plan view and on U-M standard detail. EGLE requires the backflow device to be ASSE International certified, and the City of A2 checks that when a device is proposed. It's <a href="http://forms.iapmo.org/asse/listed/">http://forms.iapmo.org/asse/listed/</a> .
			4. Building plumbing drawings – deduct meters labeled.
			5. Building plumbing drawings– show, label, and dimension the metering configuration for site specific application– follow U-M standard metering details for layout.
			6. Domestic and Fire suppression one-line riser diagrams showing all back-flow prevention (BFP) devices associated with each system. Label type of each BFP device and include information regarding the hazard being protected against (e.g. chilled water system make-up).
			7. Domestic water riser diagram shall show and label any booster pumps and all City domestic water meters.
			8. U-M standard domestic or fire meter configuration detail(s), customized for site. Any variation to standards requires discussion with U-M DM and approval.

# U-M AEC - 2023 Design Professional Cost Benchmarking Submission Form

AEC Project Name	
AEC Project Number	
A/E Consultant	
Project Phase	
Date	

Escalation Year	
GSF Area Breakdown	
New/Addition	
Renovation	

**Instructions**

Enter the project related information in all blue cells; using pull-down menus where applicable. Reference Worksheet 'A' (Regional Adjustment Factor) and Worksheet 'B' (Escalation Adjustment Factor) to determine the adjusted construction costs. The white will self-populate as blue cells are filled. Please also complete a Project Data Sheet for each listed benchmark project (please refer to separate tabs).

See Note in Header for Cost Explanation

No.	Market Sector	Project Type	Institution	Project Name	Project Description Notes	Union Labor	Project Phase	Construction Start	Construction End	Midpoint of Construction	GSF	Final Const Cost or Const Cost & Contingencies	Final Const Cost/GSF
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**UM Subject Project in Planning (Budgeted cost info to compare to benchmarks):**

1													
---	--	--	--	--	--	--	--	--	--	--	--	--	--

**Project Benchmarks Comparisons (Include a Project Data Sheet for each Benchmark Comparison listed below):**

2													
3													
4													
5													

Cost Escalation			
Regional Adjustment Factor	Escalation Adjustment Factor	Adjusted Construction Cost	Adjusted Const Cost/GSF

Use 'Worksheet A' to determine Regional Adjustment Factor & enter below	Use 'Worksheet B' to calculate Escalation Adjustment Factor & enter below
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6														
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**Additional Notes**

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## University of Michigan - Architecture, Engineering, and Construction

### Project Cost Benchmark Instructions for the Design Professional

For projects with a construction budget of \$5 million or greater, the Design Professional (DP) is required to benchmark a minimum of three projects and report the results using the **DP Cost Benchmarking Submission** form. The DP shall also complete a **Project Benchmark Data Sheet** for each project benchmark. The Project Data Sheet gathers key metrics from construction projects and provides a basis for the study of building construction costs. When completing the Submission Form please use Worksheet A and Worksheet B to determine the proper regional adjustment and cost adjustment for each project. Collected information will be categorized by

## UM AEC - Design Professional Cost Benchmarking Submission - Project Data Sheet

AEC Project Name	
AEC Project Number	
A/E Consultant	
Project Phase	
Date	

**Instructions**

Enter the UM and Benchmark Project related information in blue cells at noted. Please insert 2 to 3 images of Benchmark Project.

**Section 1 - Benchmark Project Summary**

Project Name	
Institution	
Project Location	
Project Description	

Insert Images of Project

**Section 2 - Supporting Project Details**

**Project Team**

Contact	
Title	
Email	
Telephone	
Design Architect	
Arch. Of Record	
Contractor	
Delivery Method	
Union Labor (Y/N)	

**Building Area**

Gross Square Feet (GSF)	
Net Square Feet (NSF)	
Efficiency (NSF/GSF)	
Renovated Area (GSF)	
New Building Area (GSF)	
Levels Above & Below Grade	
USGBC LEED Rating	
Project URL	

**Costs**

Construction Cost	
Soft Costs	
Project Cost	

**Schedule**

Current Project Phase	
Construction Start Date	
Substantial Completion	

**Building System Information**

Building Structure (e.g. Steel, Conc. etc.)	
Ext. Envelope (e.g. - Brick, Curtainwall, etc.)	
Roof System (e.g. - EPDM, slate, etc.)	
HVAC System (e.g. - AHU's, Steam, etc.)	
Electrical System/Utility Source	

## UM AEC - Design Professional Cost Benchmarking Submission - Project Data Sheet

AEC Project Name	
AEC Project Number	
A/E Consultant	
Project Phase	
Date	

**Instructions**

Enter the UM and Benchmark Project related information in blue cells at noted. Please insert 2 to 3 images of Benchmark Project.

**Section 1 - Benchmark Project Summary**

Project Name	
Institution	
Project Location	
Project Description	

Insert Images of Project

**Section 2 - Supporting Project Details**

**Project Team**

Contact	
Title	
Email	
Telephone	
Design Architect	
Arch. Of Record	
Contractor	
Delivery Method	
Union Labor (Y/N)	

**Building Area**

Gross Square Feet (GSF)	
Net Square Feet (NSF)	
Efficiency (NSF/GSF)	
Renovated Area (GSF)	
New Building Area (GSF)	
Levels Above & Below Grade	
USGBC LEED Rating	
Project URL	

**Costs**

Construction Cost	
Soft Costs	
Project Cost	

**Schedule**

Current Project Phase	
Construction Start Date	
Substantial Completion	

**Building System Information**

Building Structure (e.g. Steel, Conc. etc.)	
Ext. Envelope (e.g. - Brick, Curtainwall, etc.)	
Roof System (e.g. - EPDM, slate, etc.)	
HVAC System (e.g. - AHU's, Steam, etc.)	
Electrical System/Utility Source	

## UM AEC - Design Professional Cost Benchmarking Submission - Project Data Sheet

AEC Project Name	
AEC Project Number	
A/E Consultant	
Project Phase	
Date	

**Instructions**

Enter the UM and Benchmark Project related information in blue cells at noted. Please insert 2 to 3 images of Benchmark Project.

**Section 1 - Benchmark Project Summary**

Project Name	
Institution	
Project Location	
Project Description	

Insert Images of Project

**Section 2 - Supporting Project Details**

Project Team

Contact	
Title	
Email	
Telephone	
Design Architect	
Arch. Of Record	
Contractor	
Delivery Method	
Union Labor (Y/N)	

Building Area

Gross Square Feet (GSF)	
Net Square Feet (NSF)	
Efficiency (NSF/GSF)	
Renovated Area (GSF)	
New Building Area (GSF)	
Levels Above & Below Grade	
USGBC LEED Rating	
Project URL	

Costs

Construction Cost	
Soft Costs	
Project Cost	

Schedule

Current Project Phase	
Construction Start Date	
Substantial Completion	

Building System Information

Building Structure (e.g. Steel, Conc. etc.)	
Ext. Envelope (e.g. - Brick, Curtainwall, etc.)	
Roof System (e.g. - EPDM, slate, etc.)	
HVAC System (e.g. - AHU's, Steam, etc.)	
Electrical System/Utility Source	


## Worksheet A - Calculation for Regional Adjustment Factor

### Instructions

To align a Benchmark Project to the Ann Arbor Construction Marketplace please select the appropriate Regional Adjustment Factor from the yellow column below. This is based upon where the Project Benchmark is located. If the specific City is not listed please select the nearest location from the provided list. Please note, there are no needed regional adjustments within the State of Michigan.

Based upon a cost analysis study with Faithful & Gould, it confirmed the use of RS Means Regional Index Factor of Boston, MA for Ann Arbor, UM Projects

**Select the appropriate Regional Adjustment Factor below and Enter into Column P of the Project Benchmark Submission Form**



State	RS Means Location	RSM City Cost Index	Compared to AA/Boston
Alabama	Birmingham	99.4	129.1%
	Tuscaloosa	98.0	130.9%
	Montgomery	98.2	130.7%
Alaska	Anchorage	129.3	99.2%
	Fairbanks	129.8	98.8%
Arizona	Phoenix	100.5	127.7%
	Tempe	97.3	131.9%
	Tucson	97.5	131.6%
	Flagstaff	100.3	127.9%
Arkansas	Fayetteville	88.3	145.3%
	Hot Springs	90.0	142.6%
	Little Rock	91.9	139.6%
	Pine Bluff	92.3	139.0%
California	Los Angeles	129.8	98.8%
	San Diego	126.3	101.6%
	Santa Barbara	123.8	103.6%
	Fresno	126.7	101.3%
	San Francisco	145.5	88.2%
	Palo Alto	136.2	94.2%
	Berkeley	137.6	93.2%
	Santa Cruz	134.0	95.7%
Colorado	Denver	104.1	123.2%
	Boulder	99.6	128.8%
	Golden	98.7	130.0%
	Colorado Springs	99.0	129.6%



	Fort Collins	100.3	<b>127.9%</b>
Connecticut	New Haven	119.7	<b>107.2%</b>
	Hartford	120.5	<b>106.5%</b>
	Waterbury	119.2	<b>107.6%</b>
Washington DC	Washington DC	109.0	<b>117.7%</b>
Delaware	Dover	117.1	<b>109.6%</b>
	Newark	116.2	<b>110.4%</b>
	Wilmington	116.7	<b>109.9%</b>
Florida	Tallahassee	97.6	<b>131.5%</b>
	Gainesville	97.1	<b>132.1%</b>
	Miami	99.1	<b>129.5%</b>
	Tampa	97.9	<b>131.1%</b>
	Orlando	98.3	<b>130.5%</b>
Georgia	Atlanta	102.3	<b>125.4%</b>
	Athens	93.4	<b>137.4%</b>
	Savannah	99.2	<b>129.3%</b>
Hawaii	Honolulu	133.3	<b>96.2%</b>
Idaho	Boise	103.8	<b>123.6%</b>
	Lewiston	109.9	<b>116.7%</b>
Illinois	Chicago	133.1	<b>96.4%</b>
	Champaign	111.4	<b>115.2%</b>
	Springfield	115.7	<b>110.9%</b>
	South Suburbs	125.4	<b>102.3%</b>
	North Suburbs	124.7	<b>102.9%</b>
Indiana	Indianapolis	104.3	<b>123.0%</b>
	South Bend	103.8	<b>123.6%</b>
	Bloomington	101.0	<b>127.0%</b>
	Lafayette	98.6	<b>130.1%</b>
Iowa	Des Moines	105.6	<b>121.5%</b>
	Davenport	107.2	<b>119.7%</b>
	Waterloo	98.6	<b>130.1%</b>
	Cedar Rapids	103.7	<b>123.7%</b>
Kansas	Kansas City	109.7	<b>117.0%</b>
	Topeka	100.5	<b>127.7%</b>
	Wichita	96.8	<b>132.5%</b>
Kentucky	Louisville	99.7	<b>128.7%</b>
	Lexington	97.3	<b>131.9%</b>
Louisiana	New Orleans	97.7	<b>131.3%</b>
	Baton Rouge	95.1	<b>134.9%</b>
Maine	Portland	106.2	<b>120.8%</b>
	Lewiston	103.8	<b>123.6%</b>
	Bangor	102.5	<b>125.2%</b>
Maryland	College Park	102.9	<b>124.7%</b>
	Baltimore	106.1	<b>120.9%</b>
Massachusetts	Springfield	114.9	<b>111.7%</b>
	Pittsfield	111.7	<b>114.9%</b>
	Lowell	121.1	<b>105.9%</b>

Michigan	Detroit	102.8	124.8%
	Lansing	105.5	121.6%
	Iron Mountain	99.2	129.3%
	Kalamazoo	100.6	127.5%
	Grand Rapids	102.1	125.7%
	Flint	104.5	122.8%
Minnesota	Minneapolis	121.1	105.9%
	Rochester	115.0	111.6%
	Duluth	116.9	109.8%
Mississippi	Jackson	96.8	132.5%
	Tupelo	90.3	142.1%
Missouri	St. Louis	113.8	112.7%
	Kansas City	112.8	113.7%
	Columbia	104.2	123.1%
Montana	Missoula	99.9	128.4%
	Helena	101.6	126.3%
	Billings	104.0	123.4%
Nebraska	Omaha	101.3	126.7%
	Lincoln	101.0	127.0%
Nevada	Las Vegas	118.9	107.9%
	Reno	107.1	119.8%
New Hampshire	Keene	101.9	125.9%
	Portsmouth	105.3	121.8%
	Concord	109.5	117.2%
New Jersey	New Brunswick	125.8	102.0%
	Trenton	127.7	100.5%
	Newark	130.0	98.7%
New Mexico	Albuquerque	97.8	131.2%
	Sante Fe	99.1	129.5%
	La Cruces	96.0	133.6%
New York	New York	145.2	88.4%
	Albany	116.4	110.2%
	Syracuse	112.1	114.5%
	Rochester	114.9	111.7%
	Buffalo	119.7	107.2%
North Carolina	Greensboro	96.8	132.5%
	Winston-Salem	96.6	132.8%
	Raleigh	96.3	133.2%
	Durham	98.3	130.5%
	Wilmington	93.7	136.9%
	Charlotte	98.7	130.0%
North Dakota	Grand Forks	101.5	126.4%
	Fargo	101.6	126.3%
Ohio	Columbus	104.2	123.1%
	Athens	103.8	123.6%
	Toledo	106.5	120.5%
	Cleveland	108.1	118.7%

	Cincinnati	101.9	125.9%
Oklahoma	Oklahoma City	95.4	134.5%
	Tulsa	93.7	136.9%
Oregon	Portland	117.1	109.6%
	Eugene	115.9	110.7%
	Salem	117.7	109.0%
Pennsylvania	Pittsburgh	114.4	112.2%
	State College	107.1	119.8%
	Philadelphia	129.7	98.9%
	Scranton	109.4	117.3%
	Lehigh Valley	110.9	115.7%
Rhode Island	Providence	118.4	108.4%
South Carolina	Columbia	96.9	132.4%
	Greenville	96.7	132.7%
South Dakota	Sioux Falls	102.9	124.7%
Tennessee	Nashville	101.3	126.7%
	Memphis	99.0	129.6%
	Knoxville	95.0	135.1%
Texas	Waco	93.0	138.0%
	Houston	97.0	132.3%
	San Antonio	95.1	134.9%
	Austin	94.1	136.3%
	Lubbock	94.7	135.5%
	El Paso	94.5	135.8%
	Fort Worth	95.0	135.1%
	Dallas	97.9	131.1%
Utah	Salt Lake City	102.5	125.2%
	Provo	100.5	127.7%
	Logan	100.5	127.7%
Vermont	Burlington	105.6	121.5%
	Bennington	102.5	125.2%
Virginia	Charlottesville	97.8	131.2%
	Richmond	98.4	130.4%
	Lynchburg	96.8	132.5%
	Alexadria	104.5	122.8%
	Fredericksburg	101.0	127.0%
Washington	Seattle	120.8	106.2%
	Tacoma	117.7	109.0%
	Spokane	105.8	121.3%
West Virginia	Morgantown	106.6	120.4%
	Huntington	106.1	120.9%
Wisconsin	Milwaukee	114.0	112.5%
	La Crosse	107.9	118.9%
	Madison	112.8	113.7%
Wyoming	Cheyenne	100.5	127.7%

## Worksheet B - Calculation for Escalation Adjustment Factor

**Instructions**

To align a Benchmark Project from a cost escalation perspective please go through the following three steps outlined below to identify the appropriate Cost Escalation Factor to use in the Submission Form.

**Step 1 - Enter Mid-Point of Actual Construction for Peer Project you are Benchmarking:**

*(whole years only)*

2017

**Step 2 - Enter Future Mid-Point of Construction for UM Subject Project:**

*(whole years only; must be a projected future year, cannot be used for prior years)*

2030

**Step 3 - Enter this percentage into the Project Benchmark Submission Form Column Q**

*(this is the compounded Escalation Adjustment Factor)*



186.6%

ENR BCI Cost Index:			
End of Calendar Year	ENR - Detroit BCI (Bldg Cost Index)	Yr-to-Yr Change (absolute)	Yr-to-Yr % BCI Change
Dec-1913	100.0		
1992	3,136.7		
1993	3,374.0	237.2	7.6%
1994	3,425.0	51.0	1.5%
1995	3,459.9	34.9	1.0%
1996	3,688.3	228.4	6.6%
1997	3,749.4	61.1	1.7%
1998	3,848.2	98.7	2.6%
1999	3,857.9	9.8	0.3%
2000	3,871.9	13.9	0.4%
2001	4,010.7	138.8	3.6%
2002	4,141.9	131.2	3.3%
2003	4,266.9	125.0	3.0%
2004	4,741.3	474.4	11.1%
2005	4,955.2	213.9	4.5%
2006	4,945.3	(9.9)	-0.2%
2007	4,929.3	(16.0)	-0.3%
2008	5,131.2	201.9	4.1%
2009	5,057.3	(73.9)	-1.4%
2010	5,170.9	113.7	2.2%
2011	5,292.6	121.7	2.4%
2012	5,419.4	126.8	2.4%
2013	5,537.6	118.2	2.2%
2014	5,665.3	127.6	2.3%
2015	5,749.1	83.8	1.5%
2016	6,029.9	280.8	4.9%
2017	6,113.3	83.4	1.4%
2018	6,409.8	296.5	4.9%
2019	6,414.0	4.1	0.1%
2020	6,543.8	129.8	2.0%
2021	7,148.7	604.8	9.2%
2022	7,996.6	848.0	11.9%

**Use 5% per Annum for All Future Years**

**Calculations for Above Steps (for reference only)**

100.0%	0.0%	1999\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2000\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2001\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2002\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2003\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2004\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2005\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2006\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2007\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2008\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2009\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2010\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2011\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2012\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2013\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2014\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2015\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2016\$	Actual Escalation (ENR BCI %)
100.0%	0.0%	2017\$	Actual Escalation (ENR BCI %)
101.4%	1.4%	2017\$	Actual Escalation (ENR BCI %)
104.9%	4.9%	2018\$	Actual Escalation (ENR BCI %)
100.1%	0.1%	2019\$	Actual Escalation (ENR BCI %)
102.0%	2.0%	2020\$	Actual Escalation (ENR BCI %)
109.2%	9.2%	2021\$	Actual Escalation (ENR BCI %)
111.9%	11.9%	2022\$	Actual Escalation (ENR BCI %)
105.0%	5.0%	2023\$	Future Escalation Assumption
105.0%	5.0%	2024\$	Future Escalation Assumption
105.0%	5.0%	2025\$	Future Escalation Assumption
105.0%	5.0%	2026\$	Future Escalation Assumption
105.0%	5.0%	2027\$	Future Escalation Assumption
105.0%	5.0%	2028\$	Future Escalation Assumption
105.0%	5.0%	2029\$	Future Escalation Assumption
100.0%	0.0%	2030\$	Future Escalation Assumption

## **SOIL BORING REPORT REQUIREMENTS**

PROJECT NAME AND NUMBER:

PROPOSAL DUE DATE:

REPORT DUE DATE:

DESIGN ENGINEER / ARCHITECT:

BACKGROUND INFORMATION:

Proposed development will be...*building description, with desired construction period loading, foundation bearing elevation, building foundation loading and hard surface site development.*

Proposed soil boring locations are as indicated on attached site drawing. Allowable access routes to soil boring locations are also indicated on attached drawing.

GEOTECHNICAL WORK REQUIREMENTS:

1. Geotechnical work is to be performed by qualified personnel under the supervision of a registered professional engineer.
2. The location, number and depth of soil borings are to be determined by the geotechnical engineer based upon provided information and site inspection, and are to be identified in the proposal.
3. The geotechnical engineer is to call Miss Dig (811) and to obtain information regarding existing buried utilities in the area of soil borings, and is to take necessary precautions to ensure safety and to prevent damage to property.
4. It is the responsibility of the geotechnical engineer to provide field surveying necessary to properly locate and set the elevation of each boring.
5. Before commencing work, the geotechnical engineer is to coordinate the date and time of drilling with the Owner.
6. Soil drilling and sampling is to be in accordance with current applicable ASTM standards.
7. Soil borings are to be plumb.
8. Following completion of soil boring work, the site is to be restored. Restoration work is to include backfilling borings, patching of slabs and pavements, and repair of lawn and plantings. All excess material is to be removed from the site.

9. After obtaining field information and after completing laboratory testing and analysis, provide a geotechnical report to the Owner and to the design professional. Geotechnical design report is to include the following:
- a) Discussion of the proposed project.
  - b) Soil boring logs with soil description, groundwater observations, sample type, standard penetration values, and moisture content.
  - c) Foundation design recommendations. To include allowable bearing pressures, recommended bearing elevations, anticipated settlements, and coefficient of friction for pile foundations.
  - d) Probability of encountering rock formations, and recommendations for excavating rock materials.
  - e) Design coefficients for use in seismic analysis per current building codes.
  - f) Frost penetration depth and effect.
  - g) Recommendations for management of ground water.
  - h) Fill material recommendations and compaction requirements for structures and pavements.
  - i) Design and inspection criteria for temporary excavation protection, including earth retention, underpinning of adjacent structures and dewatering.
  - j) Stability of slopes for excavations.
  - k) Analysis of soil to ascertain the presence of potentially expansive, deleterious, chemically active or corrosive materials or presence of gas.
  - l) Other geotechnical recommendations specific to the project.

Address Proposal to: James Bruce, Construction & MRO Commodity Manager  
University of Michigan  
326 East Hoover Avenue, Mail Stop D  
Ann Arbor, MI 48109

## Minimum Soil Infiltration Testing Requirements

PROJECT NAME AND NUMBER:

PROPOSAL DUE DATE:

REPORT DUE DATE:

DESIGN ENGINEER / ARCHITECT:

BACKGROUND INFORMATION:

Proposed infiltration locations are as indicated on attached site drawing. Allowable access routes to infiltration locations are also indicated on attached drawing if infiltration locations are not easily accessible or require designated routes.

GEOTECHNICAL WORK REQUIREMENTS:

1. Geotechnical work is to be performed by qualified personnel under the supervision of a registered professional engineer.
2. The geotechnical engineer is to call Miss Dig (811) and to obtain information regarding existing buried utilities in the area of soil borings/infiltration tests, and is to take necessary precautions to ensure safety and to prevent damage to property.
3. Before commencing work, the geotechnical engineer is to coordinate the date and time of drilling with the Owner.
4. The boring depths will extend past the bottom elevation of the proposed infiltration area noted on the location drawing\*. Perform continuous sampling from the ground surface to depth of boring. Record groundwater levels in the borings during and immediately after drilling.

\*If infiltration testing is to be performed through a borehole, a preliminary bore should be performed adjacent to the anticipated infiltration bore. This preliminary bore should extend to at least 3ft below the anticipated testing depth. The infiltration testing borehole shall be to the depth of the proposed bottom elevation of the infiltration system.

5. At least 2 bores (more on large sites or sites with complex stormwater management systems) shall extend to at least 10 feet beyond proposed infiltration bottom elevation in and near the infiltration area to verify soil strata below the infiltration area and depth to water table.

6. If suitable infiltrating soils are not found at potential infiltrating depths indicated in the graphic but are identified at other depths during soil boring operations, consult U-M Design Manager on adjusting soil infiltration testing depths based on actual soil conditions. In all cases, provide soil borings at least three (3) feet below anticipated infiltration to identify soils and verify there are no potential water table limitations.
7. Perform double ring infiltrometer infiltration tests (or other similar method such as double well casing down a borehole) according to the [Low Impact Development \(LID\) Design Manual for Michigan](#) developed by SEMCOG at the depth of the bottom of the proposed infiltration feature.
8. Summarize findings in a letter that will include:
  - a. A boring diagram
  - b. A log prepared for each boring that will include a description of the soils encountered and the results of the field and laboratory tests
  - c. A description of the site conditions and evaluation procedures
  - d. Specific details regarding the soil and groundwater conditions encountered in each of the borings
  - e. A description of the field and laboratory testing programs and an interpretive analysis of the results
  - f. An estimated permeability rate of the subgrade soils (e.g., inches per hour) based on the results from the infiltration testing and the boring logs
  - g. A table with Boring #, Test depth, soil at base of infiltration testing, duration of test, estimated field measured infiltration rate (inches/hour), recommended design infiltration rate
  - h. Geotechnical consultant's recommendation of design infiltration rate per hour for storm water management design and calculations is to be based on a minimum factor of safety of at least two (2) applied to the measured infiltration rate according to the [Low Impact Development \(LID\) Design Manual for Michigan](#) and is to be stated as such
  - i. Geotechnical Consultant's professional opinion if soils are not suitable for infiltration

#### ASSUMPTIONS:

The following assumptions are made regarding scope of services and professional services fee:

1. U-M will provide right-of-entry for Consultant to conduct the evaluation.
2. Consultant will contact Miss Dig to clear and mark the location of public underground utilities at the site prior to performing the field exploration.
3. Consultant will stake the boring locations at the time of the field exploration.
4. *Location is or is not (edit) accessible for truck mounted drill rig.*
5. Field services will be performed by consultant Monday through Friday during normal business hours unless prior arrangements have been made to accommodate project needs. *(Verify)*
6. Care will be exercised to reduce potential damage to existing ground surface areas during the field exploration.           (insert)           *will repair damaged landscaping. Pavement cores are required to be reinserted or backfilled with cold-patch material to avoid trip hazards.*



7. Soil boring cuttings shall be placed back in the borehole to the best extent possible. Remaining cuttings should be dispersed on-site if possible, in such a manner as to not cause sediment discharge from the site (i.e., not on impervious surfaces). If cuttings are from a site of known contamination, please contact the U-M Project Manager for guidance.

Address Proposal to: James Bruce, Construction & MRO Commodity Manager  
University of Michigan  
326 East Hoover Avenue, Mail Stop D  
Ann Arbor, MI 48109

# AEC STORMWATER MANAGEMENT PROCEDURES-ABBREVIATED

1.

## PRE-DESIGN PHASE

### Kickoff Meeting

- **Note:** storm water goals are set at programming phase.
- Discuss U-M storm water management plans and requirements (umstormwaterplanning@umich.edu)
- **Best Management Practices (BMPs)**
- Discuss maintenance concerns and stormwater outlet
- Confirm minimum soil boring/test pit requirements
- Review regulatory requirements

### Soils Evaluation

- Geotechnical firm to determine site's suitability for retention (infiltration)
- Soil borings and infiltration testing to be performed at potential design depths
- Deep borings to be performed for investigation of soil composition and identification of water table

### Preliminary Basis of Design (BOD)

- Project Team to create and document evolution of storm water management strategies:
  - Project name/number
  - General site description
  - Map with drainage boundary, including off-site drainage impacts
  - On-site drainage infrastructure
  - Adjacent projected drainage impacts
  - Water table elevation
  - Status of presence of known contaminated soils
  - Soil characteristics data
  - Evaluate drainage outlet capacity
  - List of preliminary BMP options with cost/benefits identified. Recommend viable options to pursue.

### Meeting Minutes

- Project Team to record and distribute meeting minutes, including documenting action items/decision points

2.

## CONCEPTUAL DESIGN

### Preliminary Basis of Design

- Update information to include:
  - Limit of total earth disturbance
  - Volume of runoff (CF) generated on-site to be managed for multiple storm events
  - Brief drainage narrative describing proposed system
  - Infiltration/retention options
  - Feasibility of on-site infiltration/retention to meet permit requirements and effectively manage storm water or other options to be considered
  - Conceptual design storm water management target volume calculations (permit requirements and 100-year/24-hr storm event)
  - Potential options for managing storm water preliminary volume calculations for each option and at various storm events
  - **Above and beyond:** Identify opportunities for maximizing storm water on-site infiltration
  - Indicate and address existing site flooding issues
  - Verify no impacts to upstream, downstream, adjacent properties - identify need for no rise analysis
  - Expand and update BMP list with calculations
  - Conceptual layout for storm water management options and proposed drainage collection system

### Meet With Storm Water Team

- Project Team and Storm Water Team to review information and determine best approach to schematic design
- Initiate internal review of regulatory requirements (City of Ann Arbor or Washtenaw County)

### Meeting Minutes

- Project Team to record and distribute meeting minutes, including documenting action items/decision points

3.

## SCHEMATIC DESIGN

### Soils Evaluation/ Verification

- Infiltration testing to be performed at actual storm water infiltration proposed design locations and design depths

### Update Basis of Design

- Update BOD to include:
  - Proposed topography to be affected by construction
  - Storm Water Management Plan incorporating **post-construction permit requirements, BMPs and Soil Erosion and Sedimentation Control Procedures (SESC)**
  - Schematic design layout for drainage collection system
  - Calculations used in designing storm water management systems components
  - Update cost/benefit analysis
  - Overall storm water management system (grading plan)

### Meet With Storm Water Team

- Review plan refinements and calculations
- Review preliminary submittals (plans, and calcs with **narrative**) for regulatory requirements
- Follow **U-M plan format** for storm water management

### Meeting Minutes

- Project Team to record and distribute meeting minutes, including documenting action items/decision points

4.

## DD, CD, CONSTRUCTION AND POST CONSTRUCTION

### Update Basis of Design

- Update BOD
- Provide storm water management plans meeting U-M and regulatory format for graphics, narrative, and calcs

### Meet With Storm Water Team

- Meet with Storm Water Team as necessary and if there are changes to storm water management approach

### AEC Project Review

- Follow AEC plan review process
- Follow post-construction storm water permit requirements
- Follow SESC design requirements

### Regulatory Agency Submittal

- Follow AEC requirements for City of Ann Arbor plan submittal
- Work with EH&S and Storm Water Team if external agency regulatory requirements

### Meeting Minutes

- Project Team to record and distribute meeting minutes, including documenting action items/decision points

Complete Storm Water Management Procedure is available [here](#).

**Example summary storm water narrative for plan sheet – New connection to City system**  
*The narrative is to be updated to be project specific, especially areas in yellow*

**STORM WATER NARRATIVE:**

1. A NEW CONNECTION TO THE CITY STORM SEWER SYSTEM IS PROPOSED.
2. PROPOSED EARTH DISTURBANCE IS \_\_\_\_\_SF ( \_\_\_\_\_ACRES.)
3. U-M NPDES PERMIT POST-CONSTRUCTION STORM WATER RAIN EVENT REQUIRES A MINIMUM USE OF THE RAIN DATA CONTAINED IN THE RAINFALL ATLAS OF THE MIDWEST, NOAA–1992. CALCULATIONS FOR THIS PROJECT *pick one* (ARE BASED ON THE RAINFALL ATLAS OR THE MIDWEST, NOAA-RAIN DATA) *or* (EXCEED THE PERMIT REQUIREMENT BY USING THE NOAA 2014 RAIN DATA)
4. EXISTING CONDITIONS STORM WATER SUMMARY (SEE SHEET CXX SUPPORTING CALCULATIONS):

EXISTING DRAINAGE IS OVER LAND IN A NORTH AND WEST DIRECTION TOWARD THE NORTHWEST CORNER OF THE SITE. THE DRAINAGE FLOWS INTO THE RAILROAD DRAINAGE DITCH AND TO THE NORTH, WITH ULTIMATE DISCHARGE TO THE ALLENS CREEK DRAIN.

EXISTING LAND USE SUMMARY

COVER TYPE	AREA (AC)	C	CN
GRAVEL PARKING	1.12	.85	85
OPEN SPACE (LAWN)	.88	.25	61
TOTAL	2.00	.59	74

EXISTING RUNOFF VOLUME = 3,484 CF

EXISTING PEAK RUNOFF RATE = 0.344 CFS

(VOLUME AND RATE SHOWN FOR 2-YR/24-HR STORM PER U-M CALCS PROVIDED ON SHEET CXXX)

5. PROPOSED CONDITIONS STORM WATER SUMMARY (SEE SHEET CXX SUPPORTING CALCULATIONS):

A NEW CONNECTION TO THE CITY STORM WATER SYSTEM IS PROPOSED. PROPOSED STORM DRAINAGE WILL BE DIRECTED INTO THE CITY’S STORM SEWER SYSTEM LOCATED IN THE NORTHEAST CORNER OF THE SITE BY CONNECTION TO THE EXISTING CITY STORM MAN HOLE. IN ACCORDANCE WITH U-M REQUIREMENTS, THE FIRST FLUSH VOLUME CALCULATED PER U-M NPDES PERMIT REQUIREMENTS WILL BE DISCHARGED THROUGH AND RETAINED IN AN INFILTRATION SYSTEM AT THE SOUTH END OF THE SITE. THIS FF VOLUME IS 6,647 CUBIC FEET AND EXCEEDS THE CITY’S FF REQUIREMENT OF 3,013 CF. WITH CITY FF REQUIREMENTS ACCOMMODATED WITHIN THE INFILTRATION SYSTEM, THE CITY’S DETENTION REQUIREMENTS WILL BE A TWO-STAGE SYSTEM, ACCOMMODATING THE BANKFULL AND DETENTION VOLUME REQUIREMENTS (LESS THE VOLUME ACCOMMODATED WITHIN THE INFILTRATION SYSTEM). THE PROPOSED STORM SYSTEM IS ROUTED THROUGH A TREATMENT UNIT AT THE NORTH END OF THE SITE PRIOR TO ENTERING THE UNDERGROUND DETENTION PIPING AND ULTIMATELY DISCHARGING INTO THE CITY STORM SEWER SYSTEM.

PROPOSED LAND USE SUMMARY

COVER TYPE	AREA (AC)	C	CN
PAVING/ROOF	1.12	.95	98
OPEN SPACE (LAWN)	.35	.25	61
TOTAL	2.00	.83	91

PROPOSED RUNOFF VOLUME = 10,091 CF

PROPOSED PEAK RUNOFF RATE = 0 CFS (INFILTRATION WITH NO DISCHARGE)

(VOLUME AND RATE SHOWN FOR 2 YR, 24-HR STORM PER U-M CALCS PROVIDED ON SHEET CXXX)

6. CHANNEL PROTECTION

U-M NPDES PERMIT

REQUIRED: 6,647 CF OF RETENTION

PROVIDED: 6,784 CF WILL BE PROVIDED WITHIN INFILTRATION CHAMBERS ON THE SOUTH END OF THE SITE

ELECTIVE: NOTE VOLUME AND LOCATION OF ANY ELECTIVE MEASURES THAT EXCEED WHAT IS PROVIDED TO MEET REQUIRED VOLUME

CITY OF ANN ARBOR

REQUIRED:

100-YR DETENTION = 21,967 CF (SUBTRACT 6,784 CF OF RETENTION PROVIDED) = 15,183 CF

BANKFULL FLOOD VOLUME = 13,558 CF (SUBTRACT 6,784 CF OF RETENTION PROVIDED) = 6,774 CF

FIRST FLUSH (FF) VOLUME = 3,013 CF (SUBTRACT 6,784 CF OF RETENTION PROVIDED) = NO FURTHER REQUIREMENTS

PEAK RUNOFF RATE = 0.30 CFS (0.15 CFS/ACRE FOR 2 ACRES)

PROVIDED:

RETENTION = 6,784 CF WILL BE PROVIDED WITHIN INFILTRATION CHAMBERS ON THE SOUTH END OF THE SITE

DETENTION = 15,168 CF WILL BE PROVIDED WITHIN DETENTION PIPING ON THE NORTH END OF THE SITE

ELECTIVE: ADDITIONAL NON-PERMIT REQUIRED INFILTRATION/DETENTION WILL BE PROVIDED WITHIN THREE INFILTRATION GARDENS LOCATED THROUGHOUT THE SITE, TREE WELLS ON THE EAST, AND A DETENTION POND ON THE NORTHWEST CORNER OF THE SITE. VOLUMES FOR THE 2 YEAR/24-HR STORM EVENT USING NOAA 2014 RAIN DATA FOR EACH ARE THE FOLLOWING:

Elective BMP #1, such as INFILTRATION GARDEN	XXXXX CF	INFILTRATION
Elective BMP #2 title	XXXXX CF	INFILTRATION
Elective BMP #3 title	XXXXX CF	INFILTRATION
Elective BMP #4 title	XXXXX CF	INFILTRATION
Elective BMP #5 title, such as DETENTION POND	XXXXX CF	DETENTION

7. MINIMUM TREATMENT VOLUME STANDARD – TSS REMOVAL

THE MINIMUM QUALITY TREATMENT IS DESIGNED TO REMOVE 80% OF THE TOTAL SUSPENDED SOLIDS (AS COMPARED TO UNCONTROLLED RUNOFF) FOR 90 % ANNUAL NON-EXCEEDENCE STORMS.

REQUIRED: QUALITY TREATMENT FOR \_\_\_ CF OF WATER WITH \_\_\_ TIME OF CONCENTRATION AND PEAK DISCHARGE OF \_\_\_ CFS.

PROVIDED: TWO STORM WATER TREATMENT UNITS ARE PROPOSED AND WILL BE EITHER CONTECH CDS UNIT OR AQUASWIRL BY AQUASHIELD (MODEL TO BE DETERMINED). THE UNITS WILL BE SIZED TO MEET THE REMOVAL AND PEAK DISCHARGE FLOW CRITERIA.

8. THE PROJECT WILL BE DESIGNED TO MEET THE U-M POST CONSTRUCTION NPDES PERMIT [if required](#) (AND CITY or COUNTY STORM WATER) REQUIREMENTS.

9. CONSTRUCTION AND OPERATION OF THE STORM WATER INFILTRATION AND DETENTION POND (AND OTHER BMP'S) ARE IN COMPLIANCE WITH THE REQUIREMENTS OF STATE AND FEDERAL WATER POLLUTION CONTROL LAWS.

**EXAMPLE #1**

**For projects less than one acre and no new connections to the City/County storm sewers**

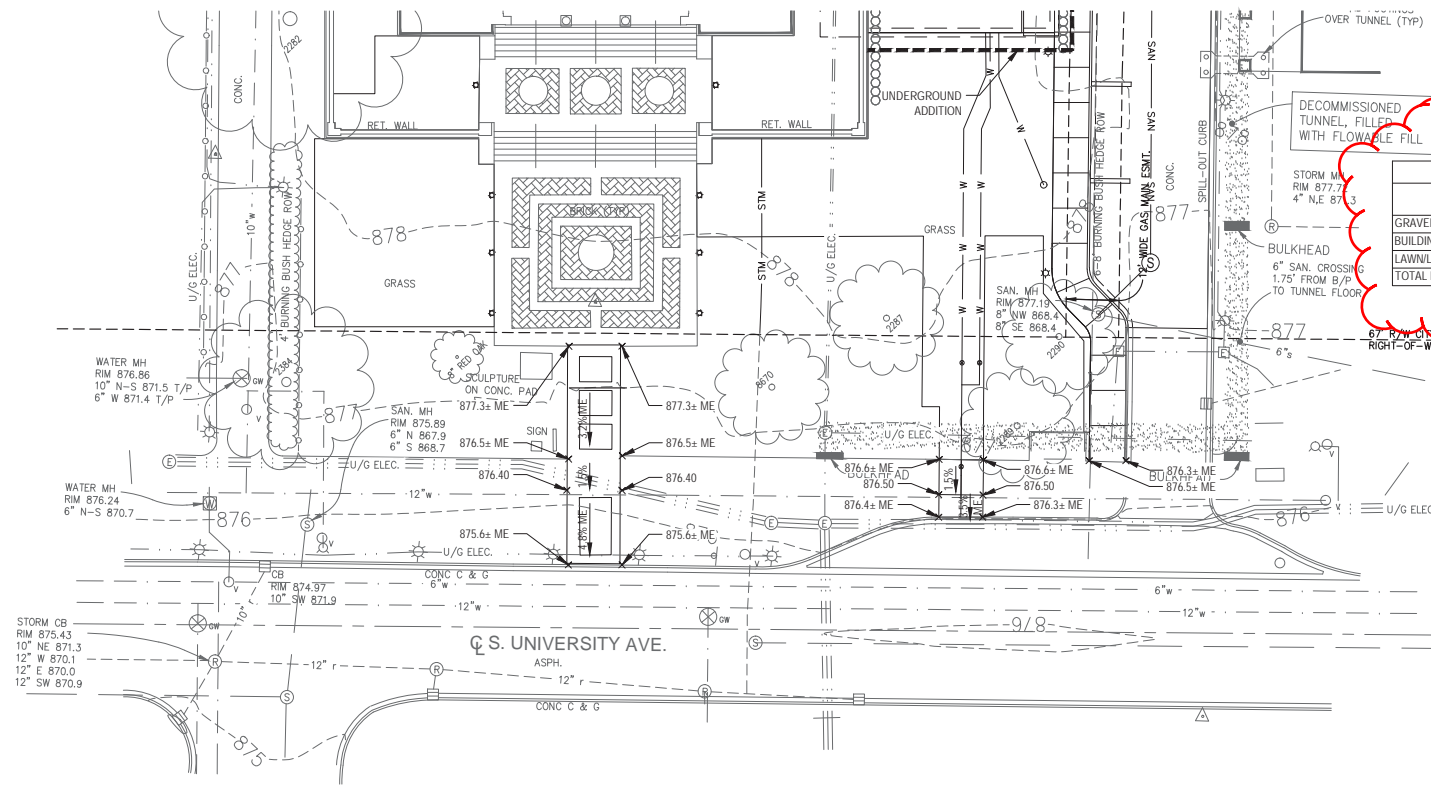
**Storm Water Notes:**

1. No new connections to city storm sewer systems are proposed.
2. Proposed earth disturbance is \_\_\_\_\_ SF (\_\_\_\_\_ acres).
3. U-M NPDES permit post-construction storm water management requirements are not applicable since the proposed earth disturbance is less than one acre.

Show chart of with change in impervious -see attached example chart. Increase in impervious must be reviewed/approved by U-M Campus Planning and project team may be directed to design additional storm water management BMPs.

Provide a list of elective storm water BMP's to be installed and quantify benefits, if feasible.

Include the language: "Construction and operation of the storm water (infiltration/detention pond) or (BMP's on the plans) is/are in compliance with the requirements of State and Federal water pollution control laws."



AREA COMPARISON (TOTAL SITE)		
TYPE	EXISTING AREA (SF)	PROPOSED AREA (SF)
GRAVEL	865	0
BUILDING ROOF/PAVING	18,655	15,285
LAWN/LANDSCAPE	21,193	25,428
TOTAL DISTURBED AREA	40,713	40,713

**GRADING & DRAINAGE LEGEND**

- STM — STORM SEWER PIPING
- W — WATER MAIN PIPING: SEE CUT.1
- 800 — MAJOR CONTOUR LINE
- 800 — MINOR CONTOUR LINE
- 800 — EXISTING CONTOUR LINE
- 800 — SPOT ELEVATION
- 1% — GRADE

**GRADING & DRAINAGE ABBREVIATIONS**

- G = GUTTER
- ME = MEET EXISTING
- T/C = TOP OF CURB

Replace chart with format matching example chart below

Area Comparison (for earth disturbance)			
Type	CN	Existing Area (sf)	Proposed Area (sf)
Gravel	85	3500	0
Bldg Roof/Pavement	98	3000	3500
Lawn/Landscaping	61	6500	8000
Pervious Pavement	79.5	0	1500
Total Disturbed area		13000	13000
Total Impervious		6500	3500
Composite CN		76	73

**SMITHGROUP JJR**

500 GRISWOLD  
SUITE 1700  
DETROIT, MI 48226  
313.983.3600  
www.smithgroupjir.com

3 WORKING DAYS  
**BEFORE YOU DIG  
CALL MISS DIG  
800-482-7171  
(TOLL FREE)**

BENCH MARK	SURVEY BOOK	REV. NO.	DESCRIPTION	DATE	DR. BY	CH. BY
		1	CD FINAL REVIEW/CITY PLAN REVIEW	10/3/13	JBW	JBW
		0	CITY PPR SUBMITTAL	8/23/13	JBW	JBW

PROJECT MANAGEMENT - PUBLIC SERVICES - CITY OF ANN ARBOR

**UNIVERSITY OF MICHIGAN**  
WILLIAM L. CLEMENTS LIBRARY INFRASTRUCTURE  
IMPROVEMENTS AND ADDITION  
UM PROJECT NUMBER: P00001892

RIGHT OF WAY GRADING PLAN

SCALE: HORIZ. 1"=20' VERT. 1"=2'

DRAWING NO. **CG1.1**

SHEET NO. \_\_\_ OF \_\_\_

FILE: \\dt=files\Projects\22239.000\CAD\C\set\2239-GRAD.dwg USER: jwyrwot DATE: Oct. 03. 2013 TIME: 12:30 pm



**EXAMPLE #2**

Greater than an acre, new connection to the City System

# UNIVERSITY OF MICHIGAN

## ATHLETIC DEPARTMENT OPERATIONS CENTER

### PRELIMINARY SITE PLAN REVIEW

**UM AEC Proj No #: P00008399;**

**THE UNIVERSITY OF MICHIGAN  
ATHLETICS DEPARTMENT  
ANN ARBOR, MI 48105**

For City projects only - Title Sheet Listing type of City Review

THE UNIVERSITY OF MICHIGAN

Architecture, Engineering and Construction  
University Architect's Office  
326 E. Hoover Ave.  
Mail Stop E  
ANN ARBOR, MICHIGAN 48109-1002

**NIAGARA MURANO**

ARCHITECTURE  
2215 COLE STREET  
BIRMINGHAM, MICHIGAN 48009  
TELEPHONE: 248.648.5785  
FACSIMILE: 248.648.5813

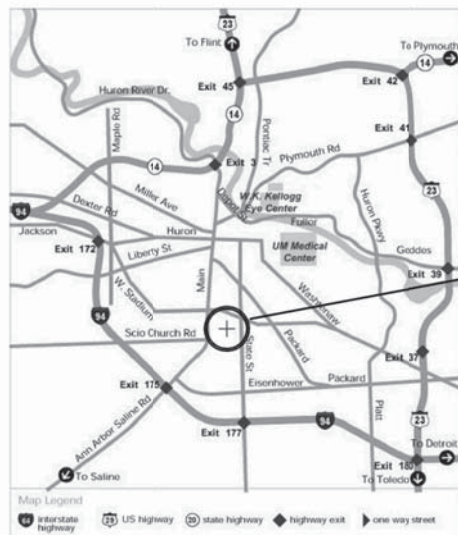
Architect's Project No. - 13144.0

SPALDING DEDECKER ASSOCIATES, INC.

**SPALDING DEDECKER ASSOCIATES  
905 SOUTH BOULEVARD EAST  
ROCHESTER HILLS, MI 48307  
P (248) 844 - 5400**

**CIVIL**

- T-1C COVER SHEET
- C001C TOPO SURVEY
- C002C DEMOLITION PLAN
- C101C SITE PLAN
- C102C UTILITY PLAN - RIGHT-OF-WAY
- C103C PAVING PLAN - RIGHT-OF-WAY
- C104C STORMWATER MANAGEMENT SUMMARY SHEET
- C104AC STORMWATER MANAGEMENT PLAN
- C104BC STORMWATER MANAGEMENT DETAILS
- C105C FIRE SAFETY SITE PLAN



**UNIVERSITY of MICHIGAN**  
**UM Athletic Department Operations Center**  
**ANN ARBOR, MICHIGAN**  
**48105**

**VICINITY PLAN**  
SCALE: NTS

**WORK SCOPE**

NEW OPERATIONS BUILDING  
INCLUDES ADMINISTRATION OFFICES, LAUNDRY FACILITIES, ATHLETICS GENERAL STORAGE, LOADING DOCK AND A MAINTENANCE SHOP FOR MINOR REPAIRS. THESE REPAIR FUNCTIONS MILLWORK, WELDING, PAINTING AND SMALL EQUIPMENT. THE BUILDING IS APPROXIMATELY 18,500 SF OF SPACE. THE BUILDING IS STEEL FRAMED W/ INSULATED METAL PANEL AND INSULATED MASONRY VENEER WALLS. INTERIOR FINISHES INCLUDE CMU, GYPSUM BOARD, CEILINGS ARE EXPOSED METAL DECK PAINTED.

issue: \_\_\_\_\_ date: \_\_\_\_\_

City Site Plan Review	April 28, 2014
Prelim. City Site Plan Review	March 19, 2014
Owner Review	Feb 19, 2014
DD Review	December 20, 2013
SD Review	November 27, 2013
Owner Review	October 28th 2013
Owner Review	October 28th 2013
Owner Review	October 21st 2013
Owner Review	October 9th 2013



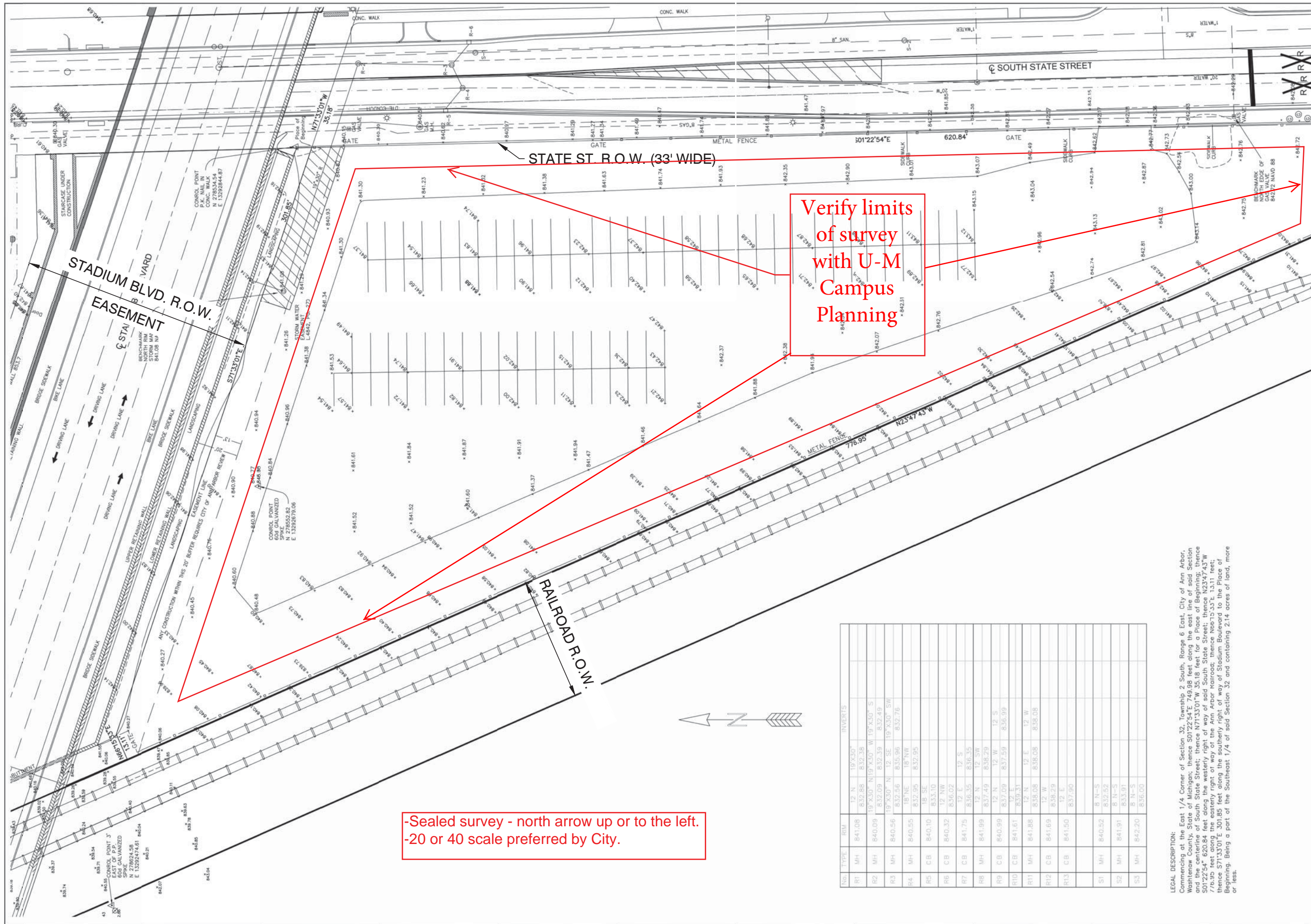
submitted to:	HFES	NO	BFS:	NO
AEC constr mgmt no.	P00008399			
building no.	-			
designed	David B			
drawn	SB, RHS & GG			
coordination checked	John K.			
checked	R Sherman approved John K.			
um design manager				
location	UM Athletic Ops Center			
keywords	TITLE			

project:  
**UM Athletic Department Operations Center**

sheet title:  
**PRELIMINARY CITY SITE PLAN REVIEW**

project number: P00008399  
sheet number: **T-1C**





Verify limits of survey with U-M Campus Planning

-Sealed survey - north arrow up or to the left.  
-20 or 40 scale preferred by City.

NO.	TYPE	IRM	INVERTS
R1	MH	841.08	12' N 19'X30"
R2	MH	840.09	19'X30" N19'X30" W 19'X30" S
R3	MH	840.56	19'X30" N 12' SE 19'X30" SW
R4	MH	840.55	18"NE 18"NW 8.52.76
R5	CB	840.10	18' SE 8.52.95
R6	CB	840.32	12' NW 8.53.10
R7	CB	841.75	12' E 12' S 8.56.02
R8	MH	841.99	12' N 12' SW 8.56.35
R9	CB	840.99	12' N 12' W 8.57.49
R10	CB	841.61	12' E 12' E 8.57.09
R11	MH	841.88	12' N 12' E 8.59.31
R12	CB	841.69	12' W 12' W 8.58.08
R13	CB	841.50	12' E 12' E 8.58.29
S1	MH	840.52	8' N-S 8.52.52
S2	MH	841.91	8' N-S 8.53.91
S3	MH	842.20	8' N-S 8.56.00

LEGAL DESCRIPTION:  
Commencing at the East 1/4 Corner of Section 32, Township 2 South, Range 6 East, City of Ann Arbor, Washtenaw County, State of Michigan; thence S01°22'54" E, 749.98 feet along the east line of said Section and the centerline of South State Street; thence N71°33'01" W, 35.18 feet for a Place of Beginning, thence S01°22'54" E, 620.84 feet along the westerly right of way of said South State Street; thence N23°47'43" W, 771.33 feet along the westerly right of way of said South State Street; thence N23°47'43" W, 301.85 feet along the westerly right of way of Stadium Boulevard to the Place of Beginning. Being a part of the Southeast 1/4 of said Section 32 and containing 2.14 acres of land, more or less.

**Arbor Land Consultants, Inc.**  
Professional Land Surveyors  
2936 Madonna Ct.  
Ann Arbor, MI 48103  
Tel 1-734-669-2961  
Fax 1-734-669-2961

DATE: 11-25-2011  
REVISION: 10-03-2013

---

CLIENT: UNIVERSITY OF MICHIGAN  
RED LOT PARKING AREA  
TOPOGRAPHICAL SURVEY  
S. STATE ST. @ STADIUM BLVD.  
SECTION 32, T2S, R6E,  
CITY OF ANN ARBOR,  
MICHIGAN

SCALE 1 INCH = 20 FEET  
SHEET 8 OF 8  
JOB No. 10912/03613/11313  
DATE: 11-25-2011  
REVISION: 10-03-2013

---

SECTION CORNER  
FOUND IRON PIPE  
FOUND IRON ROD  
SET IRON PIPE  
SET MAG NAIL  
FPM FOUND MAG NAIL  
CONTROL POINT  
UTILITIES SHOWN ARE IN THE EXACT LOCATION INDICATED ALTHOUGH HE DOES NOT VERIFY THE LOCATION OF UNDERGROUND UTILITIES OTHER THAN THE STRUCTURE INVENTORY SHOWN HEREON.

WATER MANHOLE  
FIRE HYDRANT  
GATE VALVE  
BECHIVE CATCH BASIN  
CURB CATCH BASIN  
STORM MANHOLE  
CULVERT / END SECTION  
SANITARY MANHOLE  
LIGHT POLE  
UTILITY POLE  
TELEPHONE RISER  
GAS MAIN RISER

---

ELECTRIC LINE  
GAS MAIN  
WATER MAIN  
STORM LINE  
SANITARY LINE  
CABLE TV LINE  
PHONE LINE  
CHAIN LINK FENCE  
WOOD FENCE  
BARBED WIRE FENCE

THE UNDERGROUND UTILITIES SHOWN HAVE INFORMATION AND EXISTING DRAWINGS. THE SURVEYOR MAKES NO GUARANTEES OR WARRANTIES AS TO THE LOCATION, DEPTH, OR CHARACTER OF ANY UTILITIES IN THE AREA, EITHER IN SERVICE OR ABANDONED. THE SURVEYOR FURTHER DOES NOT GUARANTEE THE LOCATION OF ANY UTILITIES SHOWN ARE IN THE EXACT LOCATION INDICATED ALTHOUGH HE DOES NOT VERIFY THE LOCATION OF UNDERGROUND UTILITIES OTHER THAN THE STRUCTURE INVENTORY SHOWN HEREON.

**811**  
Know what's below.  
Call before you dig.





issue: \_\_\_\_\_ date: \_\_\_\_\_

City Site Plan Review	April 28, 2014
Prelim. City Site Plan Review	April 25, 2014
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Owner Review #2	November 7, 2013
Owner Review	October 24, 2013

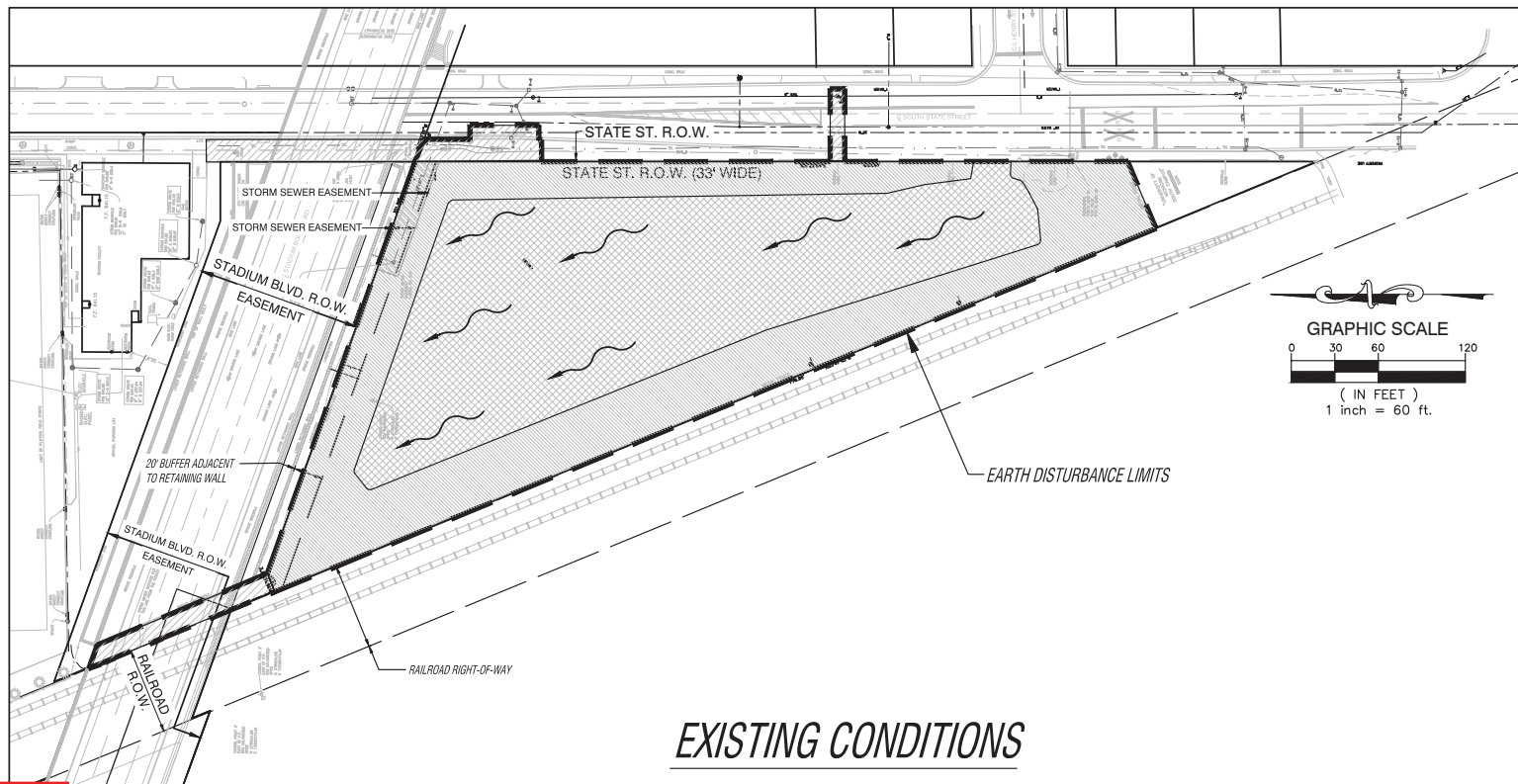


submitted to: HFES NO BFS: NO  
AEC constr mgmt no. P00008399  
building no. \_\_\_\_\_  
designed T. Sovel  
drawn J. Ensley  
coordination checked T. Sovel  
checked T. Sovel approved T. Sovel  
um design manager  
location UM Athletics Ops Center  
keywords \_\_\_\_\_

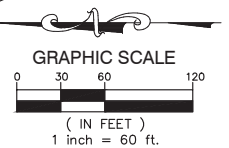
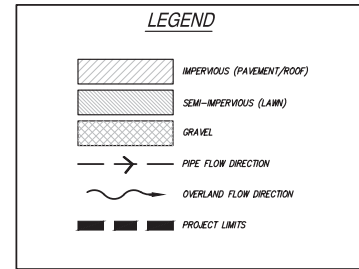
project:  
UM Athletics  
Department Operations  
Center

sheet title:  
Storm Water  
Management Plan  
Summary Sheet

project number: \_\_\_\_\_ sheet number:  
UM AEC : P00008399 **C104C**



EXISTING CONDITIONS



- Storm water sheet.
- Show drainage patterns of proposed and existing conditions with different hatching based on imperviousness. (See Campus Planning level of detail provided on U-M property)
- Provide narrative summarizing storm water as noted below.

**STORM WATER NARRATIVE:**

1. EXISTING CONDITIONS STORM WATER SUMMARY (SEE SHEET C104BC FOR SUPPORTING CALCULATIONS):  
EXISTING DRAINAGE IS OVERLAND IN A NORTH AND WEST DIRECTION TOWARDS THE NORTHWEST CORNER OF THE SITE. THE DRAINAGE FLOWS INTO THE RAILROAD DRAINAGE DITCH AND TO THE NORTH, WITH ULTIMATE DISCHARGE TO THE ALLEN CREEK DRAIN.

COVER TYPE	AREA (AC)	C	CN
GRAVEL PARKING	1.32	85	85
OPEN SPACE (LAWN)	.88	25	83
TOTAL	2.20	39	78

EXISTING RUNOFF VOLUME = 3,884 CFS  
EXISTING PEAK RUNOFF RATE = 0.344 CFS  
(VOLUME AND RATE SHOWN FOR 2 YR, 24-HR STORM PER U-M CALCS PROVIDED ON SHEET C104BC)

2. PROPOSED CONDITIONS STORM WATER SUMMARY (SEE SHEET C104BC FOR SUPPORTING CALCULATIONS):  
PROPOSED EARTH DISTURBANCE IS 9384 SF (2.13 ACRES). THIS INCLUDES DISTURBED AREAS OUTSIDE THE PROPERTY LIMITS THAT DO NOT CONTRIBUTE TO THE DRAINAGE SYSTEM. DISTURBED AREA CONTRIBUTING TO THE DRAINAGE SYSTEM IS 87,120 SF (2.00 ACRES).

A NEW CONNECTION TO THE CITY STORM WATER SYSTEM IS PROPOSED. PROPOSED STORM DRAINAGE WILL BE DIRECTED INTO THE CITY'S STORM SEWER SYSTEM LOCATED IN THE NORTHEAST CORNER OF THE SITE BY CONNECTION TO THE EXISTING CITY STORM MANHOLE. IN ACCORDANCE WITH U-M REQUIREMENTS, THE INCREASED VOLUME FOR 2 YEAR 24 HOUR STORM CALCULATED PER U-M NPDES PERMIT REQUIREMENTS WILL BE DISCHARGED THROUGH AND RETAINED IN AN INFILTRATION SYSTEM AT THE SOUTH END OF THE SITE. THE INCREASED RUNOFF VOLUME RESULTING FROM SITE DEVELOPMENT FOR THE 2 YEAR 24 HOUR STORM EVENT 85,241 CUBIC FEET, WHICH EXCEEDS THE CITY'S FF REQUIREMENT OF 2,304 CF, WITH CITY FF REQUIREMENTS ACCOMMODATED WITHIN THE INFILTRATION SYSTEM, THE CITY'S EXTENSION REQUIREMENTS WILL BE A TWO-STAGE SYSTEM, ACCOMMODATING THE BANKFULL AND DETENTION VOLUME REQUIREMENTS (LESS THE VOLUME ACCOMMODATED WITHIN THE INFILTRATION SYSTEM). THE PROPOSED STORM SYSTEM IS ROUTED THROUGH A TREATMENT UNIT AT THE NORTH END OF THE SITE PRIOR TO ENTERING THE UNDERGROUND DETENTION PIPING AND ULTIMATELY DISCHARGING INTO THE CITY STORM SEWER SYSTEM.

COVER TYPE	AREA (AC)	C	CN
PAVING/ROOF	1.57	85	98
OPEN SPACE (LAWN)	.83	25	83
TOTAL	2.40	80	90

PROPOSED RUNOFF VOLUME = 5,075 CFS  
PROPOSED PEAK RUNOFF RATE = 0.9 CFS (BASED ON SOIL TESTING, THE FIRST FLUSH VOLUME WILL INFILTRATE WITH NO DISCHARGE)  
(VOLUME AND RATE SHOWN FOR 2 YR, 24-HR STORM PER U-M CALCS PROVIDED ON SHEET C104BC)

3. CHANNEL PROTECTION  
U-M NPDES PERMIT  
REQUIRED: 5,861 CF OF RETENTION REQUIRED FOR FIRST FLUSH VOLUME (DIFFERENCE BETWEEN EXISTING AND PROPOSED RUNOFF VOLUMES NOTED ABOVE)  
PROVIDED: 9,408 CF WILL BE PROVIDED WITHIN INFILTRATION BASIN AT THE SOUTH END OF THE SITE

CITY OF ANN ARBOR  
REQUIRED:  
300 YR DETENTION = 23,088 CF (SUBTRACT 9,408 CF OF RETENTION PROVIDED) = 13,680 CF  
BANKFULL FLOOD VOLUME = 13,068 CF (SUBTRACT 9,408 CF OF RETENTION PROVIDED) = 3,660 CF  
FIRST FLUSH (FF) VOLUME = 2,304 CF (SUBTRACT 9,408 CF OF RETENTION PROVIDED) = NO FURTHER REQUIREMENTS  
PEAK RUNOFF RATE = 0.30 CFS (0.13 CFS/AC/HR ACROSS)

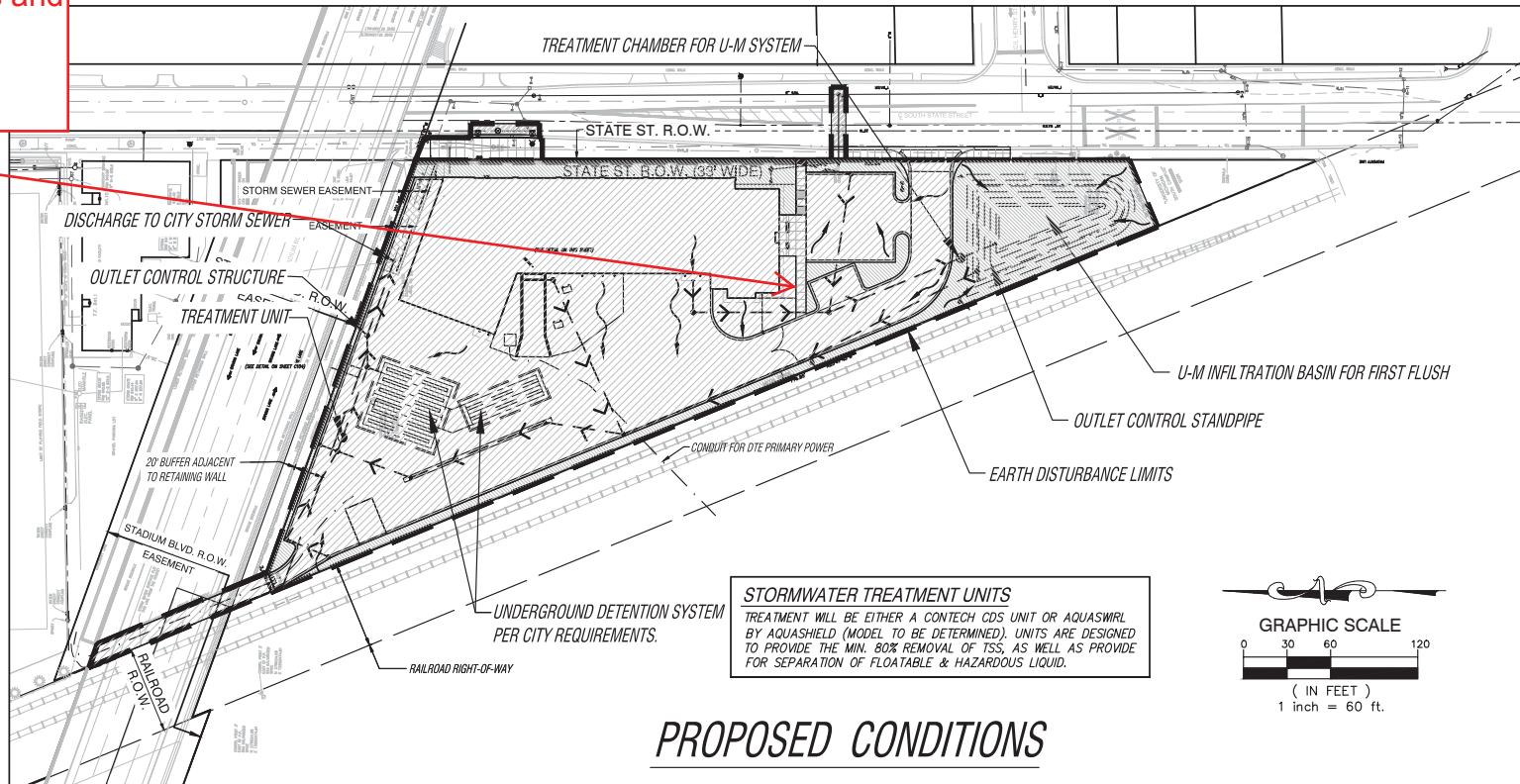
PROVIDED:  
RETENTION = 9,408 CF WILL BE PROVIDED WITHIN INFILTRATION BASIN ON THE SOUTH END OF THE SITE  
DETENTION = 13,430 CF WILL BE PROVIDED WITHIN DETENTION PIPING ON THE NORTH END OF THE SITE

4. MINIMUM TREATMENT VOLUME STANDARD - TSS REMOVAL  
THE MINIMUM QUALITY TREATMENT IS DESIGNED TO REMOVE 80 PER CENT OF THIS TOTAL SUSPENDED SOLIDS (AS COMPARED TO UNCONTROLLED RUNOFF) FOR 90 PERCENT ANNUAL NON-EXCESSIVE STORMS.  
REQUIRED: QUALITY TREATMENT FOR 2,304 CF OF WATER WITH 15 MINUTE TIME OF CONCENTRATION AND PEAK DISCHARGE OF 0.30 CFS (THIS DOES NOT INCLUDE THE SEPARATE U-M SYSTEM, WHICH PROVIDES TREATMENT AND INFILTRATION FOR 9,408 CF OF WATER).  
PROVIDED: TWO STORMWATER TREATMENT UNITS ARE PROPOSED AND WILL BE EITHER CONTECH CDS UNIT OR AQUASHIELD BY AQUASHIELD (MODEL TO BE DETERMINED). THE UNITS WILL BE SIZED TO MEET THE REMOVAL AND PEAK DISCHARGE FLOW CRITERIA.

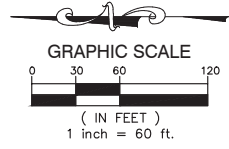
THE PROJECT WILL BE DESIGNED TO MEET THE U-M POST CONSTRUCTION/NPDES PERMIT AND CITY STORM WATER REQUIREMENTS.

Storm water narrative

Adjust this graphic to provide hatching of surface based on imperviousness and remove site paving details



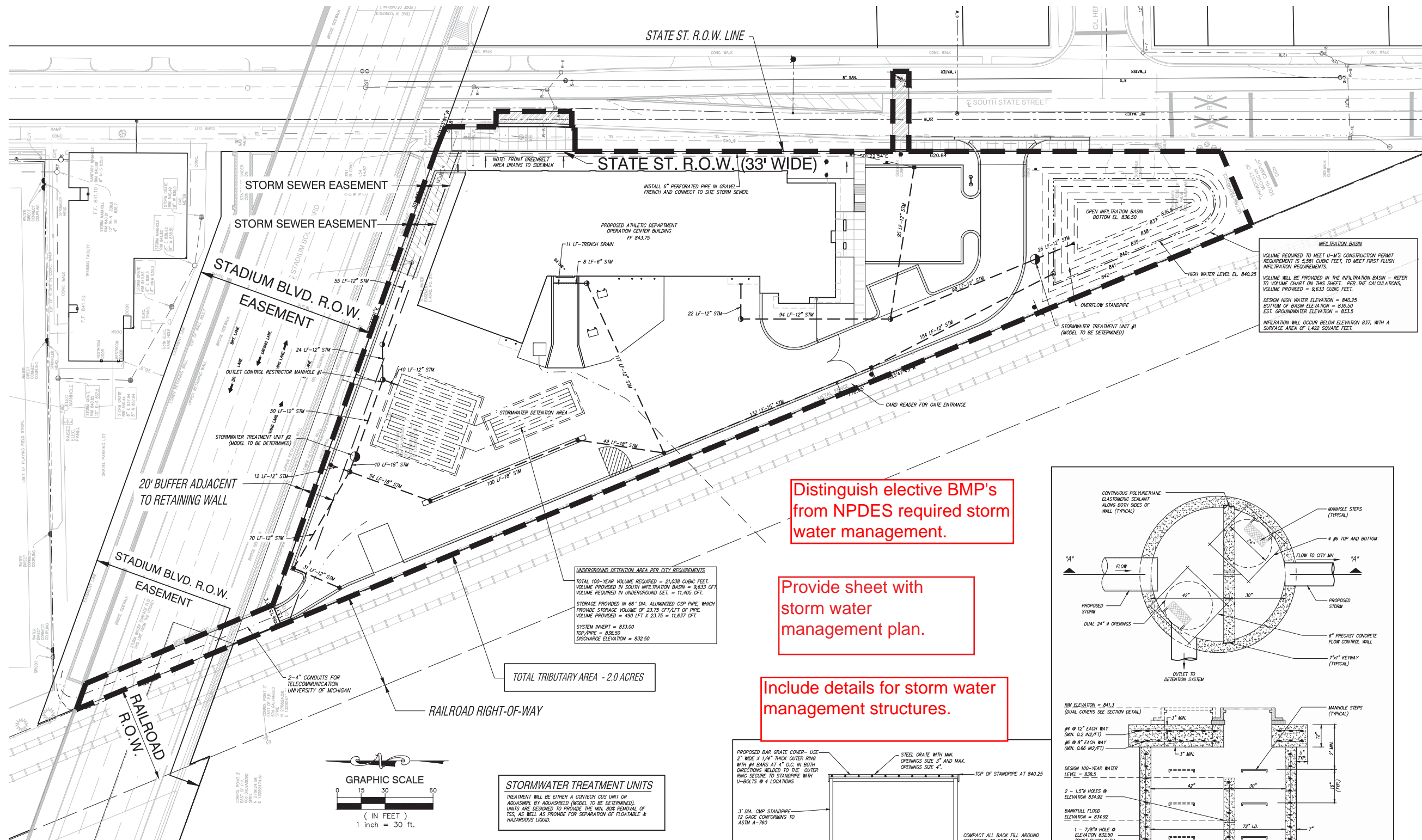
PROPOSED CONDITIONS



**STORMWATER TREATMENT UNITS**  
TREATMENT WILL BE EITHER A CONTECH CDS UNIT OR AQUASHIELD BY AQUASHIELD (MODEL TO BE DETERMINED). UNITS ARE DESIGNED TO PROVIDE THE MIN. 80% REMOVAL OF TSS, AS WELL AS PROVIDE FOR SEPARATION OF FLOATABLE & HAZARDOUS LIQUID.

REFER TO SHEETS C104AC AND C104BC FOR SYSTEM LAYOUT, DETAILS AND CALCULATIONS





Distinguish elective BMP's from NPDES required storm water management.

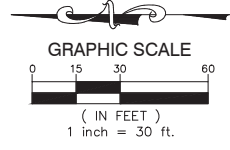
Provide sheet with storm water management plan.

Include details for storm water management structures.

**UNDERGROUND DETENTION AREA PER CITY REQUIREMENTS**  
TOTAL 100-YEAR VOLUME REQUIRED = 21,038 CUBIC FEET.  
VOLUME PROVIDED IN SOUTH INFILTRATION BASIN = 9,832 CFT.  
VOLUME REQUIRED IN UNDERGROUND DET. = 11,405 CFT.  
STORAGE PROVIDED IN 66" DIA. ALUMINIZED CSP PIPE, WHICH PROVIDE STORAGE VOLUME OF 23.75 CFT/FT OF PIPE.  
VOLUME PROVIDED = 490 FT X 23.75 = 11,637 CFT.  
SYSTEM INVERT = 833.00  
TOP PIPE = 838.50  
DISCHARGE ELEVATION = 832.50

TOTAL TRIBUTARY AREA - 2.0 ACRES

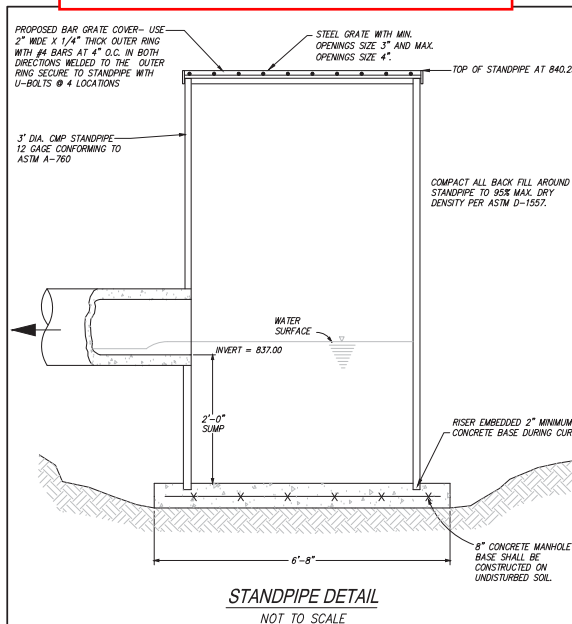
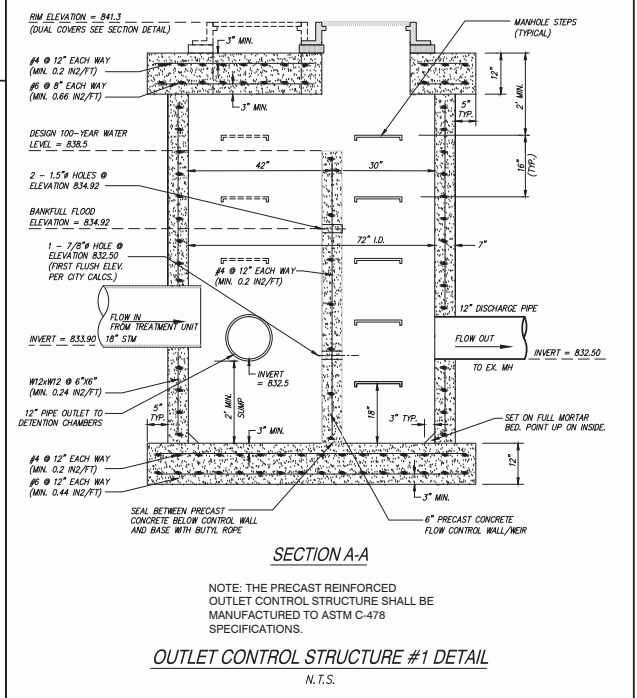
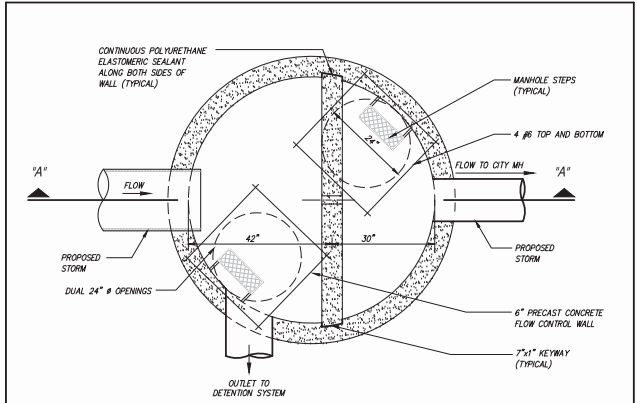
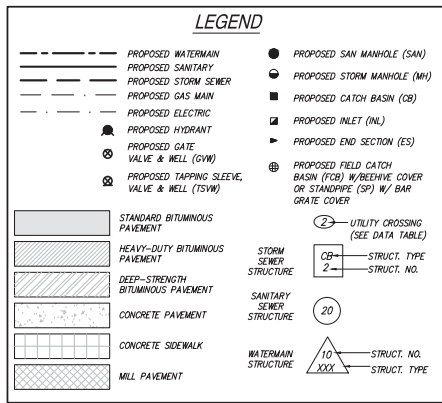
**STORMWATER TREATMENT UNITS**  
TREATMENT WILL BE EITHER A CONTECH CDS UNIT OR AQUASWIRL BY AQUASHIELD (MODEL TO BE DETERMINED). UNITS ARE DESIGNED TO PROVIDE THE MIN. 80% REMOVAL OF TSS, AS WELL AS PROVIDE FOR SEPARATION OF FLOATABLE & HAZARDOUS LIQUID.



Contour (FT)	Area (SFT)	Volume (CFT)	Total Storage Volume (CFT)
840.25	4590.85	1111.44	9,832.79
840.00	4300.64	3758.92	8,521.35
839.00	3217.20	2737.39	4,762.43
838.00	2257.57	1839.67	2,025.05
837.00	1421.76	617.94	185.38 (30% void)
836.50	1050.00		

(NOTE: VOLUME BETWEEN 836.50 AND 837.00 WILL BE FILLED WITH STONE)

Volume Provided = 9,832.79 cft  
Design water depth = 3.75 ft



issue: \_\_\_\_\_ date: \_\_\_\_\_

City Site Plan Review	April 28, 2014
Prelim. City Site Plan Review	April 25, 2014
Prelim. City Site Plan Review	March 19, 2014
Owner Review - City Submitted	February 19, 2014
DD Review	December 20, 2013
SD Review	November 27, 2013
Owner Review #2	November 7, 2013
Owner Review	October 24, 2013



submitted to: HFES NO BFS: NO  
AEC constr mgmt no. P00008399  
building no. \_\_\_\_\_

designed \_\_\_\_\_ T. Sovel  
drawn \_\_\_\_\_ J. Ensley  
coordination checked \_\_\_\_\_ T. Sovel  
checked \_\_\_\_\_ T. Sovel approved T. Sovel  
um design manager  
location UM Athletics Ops Center  
keywords \_\_\_\_\_

project: UM Athletics Department Operations Center

sheet title: Storm Water Management Plan

project number: \_\_\_\_\_ sheet number: P00008399

**C104AC**





## Storm Water Management Procedures For Use By Project Team

Prepared by AEC and EHS (updated 1/23/2017)

Project storm water goals are set at the Pre-Design Phase, during programming, to ensure that storm water management planning is incorporated early into the planning process for all projects. The Design Manager (DM) is responsible for developing the storm water management strategy for projects under his/her assign. A [Storm Water Management Team](#) (“Storm Water Team”) consisting of U-M representatives from Environment, Health and Safety (EHS) and Architecture, Engineering and Construction (AEC) is available to assist Project Teams in determining what is required and in identifying strategies for storm water management before the project is too advanced. Meetings between the Project Team and Storm Water Team will be held at key decision points, as outlined below, for the purpose of reviewing and refining the overall storm water management options into a single approach for implementation. At a minimum, projects are required to meet Michigan Department of Environmental Quality (MDEQ) [Post-Construction Storm Water Management Requirements](#), regulated under the university’s National Pollutant Discharge Elimination System (NPDES) permit, *on-site* when feasible. When this is not possible, alternative strategies need to be developed and agreed upon before moving into Schematic Design.

The process is described in detail below and an abridged version is available in the [storm water management graphic](#).

The DM/Project Team is responsible for knowing and adhering to all environmental considerations as outlined in the [EHS website-Environmental Considerations for Construction Projects](#) and in the [AEC Design Guidelines](#). Some, but not all, of the related guidelines, requirements and tools are highlighted below:

- [EHS Storm Water Management Program Plan \(as prepared for NPDES certificate\)](#)
- [EHS Storm Water Management Post-Construction Requirements](#)
- [EHS Soil Erosion and Sedimentation Control Procedure](#)
- [EHS Best Management Practices for U-M](#)
- [Southeast Michigan Council of Governments Low Impact Development Manual](#)
- [Michigan Nonpoint Source Best Management Practices Manual](#)
- AEC [soil boring](#) and [infiltration testing](#) minimum requirements
- Examples of [plan sheets](#) and [narrative template](#) for plan sheet with new connection to City system

### Procedure

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#### *Pre-Design (Program/Study Phase)*

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1. Kickoff meeting. The purpose of the meeting is to discuss U-M storm water management plans and requirements, review regulatory requirements, identify challenges and benefits of infiltration and green infrastructure, the initial minimum soil boring/test pit requirements (required to determine on-



site soil types, infiltration capabilities and limitations, and identify water table elevation limitations), [best management practices](#) (BMPs) proposed for use on the site, maintenance concerns, and the storm water outlet. This meeting may allow for a faster, more cost-effective site design by identifying the storm water management issues and determining regulatory environments early in the process.

2. Soils evaluation. If not already done, preferably as part of the initial Program/Planning Study Phase, initiate geotechnical soils investigation to determine the project site's suitability for storm water retention (infiltration). Soils evaluations are to be conducted by a qualified geo-technical firm with infiltration testing experience. At a minimum, the evaluation shall include soil borings and soil infiltration testing at potential design depths. Geotechnical investigation should also include water table investigation and some additional deep borings (as applicable) to determine infiltration layer thickness and to see if there are opportunities for deeper infiltration. If soils with favorable infiltration rates are found, the geotechnical firm shall make a determination as to whether they exist as isolated areas and are suitable for infiltration of storm water over time, or if the infiltrating soils are isolated areas with little benefit for storm water management.
3. The DM/Project Team will create and document the evolution of storm water management strategies (Basis of Design) throughout the course of the project and will review the most current design with the Storm Water Team **at each phase of the project.** The following information should be included, but not limited to, the following for this phase:
  - a. Project name and number
  - b. General site description/site plan
  - c. A map, at the U.S.G.S. scale, showing the drainage boundary of the proposed development and its relationship with existing drainage patterns, including any drainage originating outside the development that flows onto or across the development. Such offsite drainage shall be quantified.
  - d. Existing natural features (topography, land cover, water bodies, streams, wetland, etc.)
  - e. On-site drainage infrastructure
  - f. Off-site drainage patterns of adjacent properties
  - g. Water table elevation (minimum 3' buffer from seasonably high water table is typically required for infiltration)
  - h. Presence of known contaminated soils and/or groundwater (provide explanation)
  - i. General soil characteristics information – soil survey, soil borings, preliminary infiltration test data performed at potential locations/depths proposed for infiltration
  - j. Indicate proposed storm water management concepts and where the drainage will outlet, including if there will be the need for a new outlet to a surface receiving water, a new connection to City or County storm water systems, or if water from the site will enter the City storm system through a U-M storm line
  - k. Potential locations for infiltration BMPs and any other BMPs
  - l. Create a preliminary BMP list of potential options with cost/benefits identified. Recommend to the Storm Water Team viable options to pursue based on site specific information gathered.
4. Meeting minutes taken by the DM or DM's delegate (with action items/decision points).

1. Project Team to update the conceptual Basis of Design to include the following additional information:
  - a. Limits of total earth disturbance required (including consideration of topographical requirements for excavation and off-site utility connections)
  - b. The amount of runoff (CF) on the site for 2-yr/24-hr storm event, 10-yr/12-hr storm event, 25-yr/24-hr storm event and 100-yr/24-hr storm event
  - c. A brief drainage narrative describing the proposed storm water management system
  - d. Infiltration/retention options. If soil testing (based on boring logs and on-site infiltration) determines that infiltration is feasible, the Project Team shall evaluate and review with the Storm Water Team viable storm water management options and develop a conceptual plan that maximizes the use of the site by incorporating a combination of BMPs (or other site specific retention/green infrastructure practices approved by the Storm Water Team). Quantify/calculate the required volume of storm water infiltration/retention to meet [post-construction permit requirements](#) (minimum requirement). Quantify/calculate the volume of infiltration/retention so that there is no change in runoff for the change in impervious for the 100-year storm event as a targeted goal. When compiling a table of options for evaluation, the Project Team must factor in site specific infiltration rates (with applicable safety factor) and water table, rough cost, volume of water taken off-line, and area/depth needed to achieve the infiltration requirement.
  - e. If on-site infiltration is not feasible at the project site, the Project Team will need to evaluate off-site infiltration options within the applicable watershed or other retention/green infrastructure practices to meet [post-construction permit requirements](#). If off-site mitigation is to be utilized, the Project Team is to provide documentation of due diligence performed to determine on-site storm water mitigation is not a viable option. A 1.2x off-set mitigation penalty may be required, depending on how storm water is routed to the off-site infiltration BMP.
  - f. Detention in-lieu option. If infiltration is not viable for the project, the Project Team will need to evaluate the use of detention and other green infrastructure practices to reduce possible increases in flow volume and rate. Alternate options must be included within the evaluation table and will require close coordination and approval from the Storm Water Team and will require MDEQ submittals for approval. Note, if detention in lieu is to be utilized, a 1.2x minimum off-set mitigation penalty will be required.
  - g. Storm water volume calculations. When refining the BMP options for evaluation, the Project Team must factor in site specific infiltration rates (with applicable safety factor) and water table, rough cost, volume of water taken off-line, and area/depth needed to achieve the infiltration requirement.
    - i. Based on conceptual site design, calculate a preliminary number for the required volume of storm water infiltration/retention for no change in run-off volume/rate for a 2-yr/24-hr storm event to meet [post-construction permit requirements](#), (minimum requirement). Calculate a preliminary number for the volume of infiltration/retention for no change in runoff for a 100-yr/24-hr storm event as a targeted goal.
    - ii. Calculate preliminary storm water volume and rate per option based on concept level BMP potential option plans. Provide evaluation of various options to accommodate from a 2yr/24-hr storm event through a 100-yr/24-hr storm event, as well as evaluating the maximum viable volume of storm water management and the optimal volume of storm water management based on site specific data. All projects shall evaluate the potential to manage the full 100-yr/24-hr storm event (both

- volume and velocity). In addition, also evaluate the delta of the 100-yr/24-hr storm event (both volume and velocity) over existing conditions. Projects should work with the Storm Water Team to maximize or optimize for what is feasible and viable.
- iii. Above and Beyond: Opportunities for maximizing storm water onsite infiltration. In some cases, a determination may be made that a given project site is an ideal location to go beyond NPDES permit requirements for the purposes of good engineering practices to manage storm water runoff flooding, system capacity constraints and/or erosive velocities. Note, if site conditions are favorable for infiltration, the Project Team shall include within the storm water evaluation additional BMP options/calculations for both the maximum and the optimal site infiltration volumes.
  - iv. If development is proposed in an area where flooding problems exist or are anticipated, include a plan for how these issues will be addressed. This is required for all exterior impact projects and not exclusive to those that must meet NPDES permit requirements.
  - v. In addition to NPDES permit requirements, the project must ensure that there will be no impacts to upstream, downstream, or adjacent properties from changes in floodwaters that could be caused by the proposed project. Projects must ensure that impacts to receiving waters will not cause erosion, and in some cases, projects may be required to include some stream channel restoration/BMP implementation to mitigate potential impacts. This may require that a no-rise analysis be performed for the proposed site design if in a shallow flood zone x, and would be required if within a 100-year floodplain or floodway.
- h. Refine the Basis of Design with viable BMP option information and calculations including but not limited to the following:
- i. Change in impervious (increase/decrease)
  - ii. Volume of storm water/runoff on the site and/or available to be redirected into a storm water BMP for 2-yr/24-hr event, 10-yr/12-hr event, 25-yr/24-hr event and 100-yr/24-hr event
  - iii. Volume of storm water required to be infiltrated/retained to meet NPDES permit for no change in run-off volume/rate for a 2-y/24-hr storm event
  - iv. Volume of storm water for no change in run-off volume/rate for a 100-yr/24-hr storm event
  - v. BMP options considered, with treatment type noted (infiltration, retention, detention)
  - vi. BMP dimensions/area/volume for treatment of 2-yr/24-hr through 100-yr/24-hr storm events. Verify that the proposed topography can accommodate the calculated volumes and identify/include in costs any utility relocations.
  - vii. Soil types and infiltration rates at location of proposed BMPs
  - viii. Opinion of probable construction costs to implement each BMP option
  - ix. Construction cost per volume. Example: cost of infiltrating above ground/volume of storm water infiltrated.
  - x. Maintenance requirements of BMP, including frequency and costs
  - xi. Aesthetics
  - xii. Project tradeoff summary (missed opportunities)
- i. Conceptual layout for the BMPs and proposed drainage collection system.
- i. Conceptual site plan including soil boring/infiltration locations and BMP locations with storm outlets
  - ii. Proposed topography for the detention or retention basin(s) in one foot intervals

2. The Project Team shall meet with the Storm Water Team to review the items above to determine the best course of action before moving into Schematic Design – including initiating the City of Ann Arbor Project Review Process or [Washtenaw County Water Resource storm water plan submittal](#).
3. Meeting minutes taken by the DM or DM’s delegate (with action items/decision points). A list of BMP's considered should be updated and refined for each design phase until selection of BMP's.

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### *Schematic Design*

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1. Project Team to initiate infiltration testing at each proposed infiltration location at design infiltration depths to verify infiltration rates are acceptable and that the design meets project and regulatory requirements. These tests are in addition to the early infiltration testing that was used to guide the design. Update calculations based on infiltration rates at actual infiltration locations. Multiple infiltration locations required multiple infiltration tests.
2. Project Team to update the Basis of Design to include the following additional information:
  - a. Proposed topography for all areas, both off and onsite, to be disturbed by construction. The proposed topography will be provided in one-foot contour intervals. If off-site grading is required, provide evidence of appropriate easements.
  - b. Storm Water Management Plan incorporating BMPs and [Soil Erosion and Sedimentation Control Procedures](#)
  - c. SD layout for the proposed drainage collection system
  - d. Calculations used for designing all components of storm water management systems
  - e. Updated cost/benefit
  - f. The overall storm water management system for the proposed development with structure rim and invert elevations, culvert and storm sewer lengths and sizes as well as all surface storm water conveyance top of bank and centerline elevations at 100' intervals
3. The Project Team shall meet with the Storm Water Team to review refinements to plans and calculations that will be submitted for AEC’s plan review process. Follow U-M format for plans, and calcs with storm water narrative and, if applicable, for other regulatory reviews.
4. Meeting minutes are to be taken and distributed by the DM or DM’s delegate (with action items/decision points). BMP's considered should be updated and refined for each design phase until the selection of BMP's.

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### *Design Development, Construction Documentation and Post-Construction*

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1. Project Team to update the Basis of Design and graphics to reflect updated information and storm water management options incorporated into the design.
2. Meet with the Storm Water Team as necessary and if there are changes to the storm water management plan.



3. Follow AEC plan review process, [post-construction permit requirements](#), [SESC requirements](#), and incorporate storm water best management practices as feasible and practical.
4. Once the overall Storm Water Management Plan is developed, projects with other agency regulated storm water components shall follow AECs' plan review process for those agencies. (Allow 4 to 8 months for City or County plan approval.) During further development or ongoing review of storm water plans, the Project Team shall continue to update the Storm Water Team on any review comments and/or modifications to the Plan.
5. Final design specifications are to include templates for construction inspection checklists and require contractor/design engineer signatures of compliance.
6. Meeting minutes are to be taken and distributed by the DM or DM's delegate. BMP's considered should be refined and documented for each design phase until selection and design of BMP's for implementation.

**Building Name:** Enter Building Name Here  
**Project Name:** Enter Project Name Here  
**Building/Site Gross Area:** 0 GSF  
**Date of Estimate:** xx/xx/20xx  
**Anticipated Construction Start:** xx/xx/20xx  
**Anticipated Construction Finish:** xx/xx/20xx

Docurr

<b>CSI ESTIMATE SUMMARY</b>		<b>TOTAL \$</b>	<b>COST / S. F.</b>	<b>% OF TOTAL</b>
00 00 00	PROCUREMENT/CONTRACTING REQUIREMENTS:	\$ -	#DIV/0!	
01 00 00	GENERAL REQUIREMENTS:	\$ -	#DIV/0!	
02 00 00	EXISTING CONDITIONS:	\$ -	#DIV/0!	
03 00 00	CONCRETE:	\$ -	#DIV/0!	
04 00 00	MASONRY:	\$ -	#DIV/0!	
05 00 00	METALS:	\$ -	#DIV/0!	
06 00 00	WOOD, PLASTICS & COMPOSITES:	\$ -	#DIV/0!	
07 00 00	THERMAL & MOISTURE PROTECTION:	\$ -	#DIV/0!	
08 00 00	OPENINGS:	\$ -	#DIV/0!	
09 00 00	FINISHES:	\$ -	#DIV/0!	
10 00 00	SPECIALTIES:	\$ -	#DIV/0!	
11 00 00	EQUIPMENT:	\$ -	#DIV/0!	
12 00 00	FURNISHINGS:	\$ -	#DIV/0!	
13 00 00	SPECIAL CONSTRUCTION:	\$ -	#DIV/0!	
14 00 00	CONVEYING EQUIPMENT:	\$ -	#DIV/0!	
21 00 00	FIRE SUPPRESSION:	\$ -	#DIV/0!	
22 00 00	PLUMBING:	\$ -	#DIV/0!	
23 00 00	HEATING, VENTILATION & AIR CONDITIONING:	\$ -	#DIV/0!	
26 00 00	ELECTRICAL:	\$ -	#DIV/0!	
27 00 00	COMMUNICATIONS:	\$ -	#DIV/0!	
28 00 00	ELECTRONIC SAFETY EQUIPMENT:	\$ -	#DIV/0!	
31 00 00	EARTHWORK:	\$ -	#DIV/0!	
32 00 00	EXTERIOR IMPROVEMENTS:	\$ -	#DIV/0!	
33 00 00	UTILITIES:	\$ -	#DIV/0!	
	<b>CONSTRUCTION TRADES SUBTOTAL</b>	\$ -	#DIV/0!	
	Allowance for Undocumented Scope	\$ -	#DIV/0!	
	Escalation: 5.00% per year	#DIV/0!	#DIV/0!	#DIV/0!
	<b>CONSTRUCTION BASE</b>	#DIV/0!	#DIV/0!	#DIV/0!
	CM or GC General Conditions	\$ -	#DIV/0!	
	<b>CONSTRUCTION SUBTOTAL</b>	\$ -	#DIV/0!	
	CM or GC Personnel	\$ -	#DIV/0!	
	CM Fee or GC Profit	\$ -	#DIV/0!	
	CM Pre-Construction Services	\$ -	#DIV/0!	
	CM Contingency	\$ -	#DIV/0!	
	<b>FIXED LIMIT OF CONSTRUCTION COST</b>	#DIV/0!	#DIV/0!	#DIV/0!

**Building Name:** Enter Building Name Here  
**Project Name:** Enter Project Name Here  
**Building/Site Gross Area:** 0 GSF  
**Date of Estimate:** xx/xx/20xx  
**Anticipated Construction Start:** xx/xx/20xx  
**Anticipated Construction Finish:** xx/xx/20xx

Docurr

CSI ESTIMATE SUMMARY			TOTAL \$	COST / S. F.	% OF TOTAL
Related Construction Cost ALLOWANCES:					
Allowance #1	Text 1		#DIV/0!	#DIV/0!	#DIV/0!
Allowance #2	Text 2		#DIV/0!	#DIV/0!	#DIV/0!
Allowance #3	Text 3		#DIV/0!	#DIV/0!	#DIV/0!
Allowance #4	Text 4		#DIV/0!	#DIV/0!	#DIV/0!
Allowance #5	Text 5		#DIV/0!	#DIV/0!	#DIV/0!
Allowance #6	Text 6		#DIV/0!	#DIV/0!	#DIV/0!
Allowance #7	Text 7		#DIV/0!	#DIV/0!	#DIV/0!
Allowance #8	Text 8		#DIV/0!	#DIV/0!	#DIV/0!
ALTERNATES:					
TOTAL Alternate #1	Tree Removal		\$ -	#DIV/0!	
TOTAL Alternate #2	Add Tree Protection		\$ -	#DIV/0!	
TOTAL Alternate #3	PVC Storm Piping		\$ -	#DIV/0!	
TOTAL Alternate #4	Delete Eave Detail B		\$ -	#DIV/0!	
TOTAL Alternate #5	Add Eave Detail F		\$ -	#DIV/0!	
TOTAL Alternate #6	Add Penthouse		\$ -	#DIV/0!	
TOTAL Alternate #7	Add Eave Detail F		\$ -	#DIV/0!	
TOTAL Alternate #8	Add Penthouse		\$ -	#DIV/0!	

**This template includes pre-set formulas, however, estimating professionals are ultimately responsible for the accuracy of the information submitted.**

<b>Building Name:</b>	Enter Building Name Here	
<b>Project Name:</b>	Enter Project Name Here	
<b>Building/Site Gross Area:</b>	0 GSF	0.0 Acre
<b>Date of Estimate:</b>	xx/xx/20xx	
<b>Anticipated Construction Start:</b>	xx/xx/20xx	
<b>Anticipated Construction Finish:</b>	xx/xx/20xx	

Document Date: 4/21/2022

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT				
CSI 2012 Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
<b>00 00 00</b> PROCUREMENT/CONTRACTING REQUIREMENTS:				
Fill-in	-	GSF	\$ -	\$ -
Fill-in	-	GSF	\$ -	\$ -
Fill-in	-	GSF	\$ -	\$ -
<b>SUBTOTAL PROCUREMENT/CONTRACTING REQUIREMENTS:</b>				\$ -
<b>01 00 00</b> GENERAL REQUIREMENTS:				
01 21 00 Allowances	-	GSF	\$ -	\$ -
01 31 00 Project Management and Coordination	-	GSF	\$ -	\$ -
01 51 00 Temporary Utilities	-	GSF	\$ -	\$ -
01 52 00 Construction Facilities	-	GSF	\$ -	\$ -
01 53 00 Temporary Construction	-	GSF	\$ -	\$ -
01 55 00 Vehicular Access and Parking	-	GSF	\$ -	\$ -
01 56 00 Temporary Barriers and Enclosures	-	GSF	\$ -	\$ -
01 74 00 Cleaning and Waste Management	-	GSF	\$ -	\$ -
<b>SUBTOTAL GENERAL REQUIREMENTS:</b>				\$ -
<b>02 00 00</b> EXISTING CONDITIONS:				
02 41 16 Structure Demolition	-	GSFD	\$ -	\$ -
02 41 19 Selective Demolition	-	GSF	\$ -	\$ -
02 61 00 Removal and Disposal of Contaminated Soils	-	RACRE	\$ -	\$ -
02 71 00 Groundwater Treatment	-	GACRE	\$ -	\$ -
02 80 00 Facility Remediation	-	GACRE	\$ -	\$ -
<b>SUBTOTAL EXISTING CONDITIONS:</b>				\$ -
<b>03 00 00</b> CONCRETE:				
03 30 00 Cast-in-Place Concrete				
03 30 10 Below-Grade		CYBG	\$ -	\$ -
03 30 20 Above-Grade		HSFAG	\$ -	\$ -
03 41 00 Precast Structural Concrete		TASPC	\$ -	\$ -
03 45 00 Precast Architectural Concrete		GAPC	\$ -	\$ -
03 48 00 Precast Concrete Specialties		GAPC	\$ -	\$ -
<b>SUBTOTAL CONCRETE:</b>				\$ -
<b>04 00 00</b> MASONRY:				
04 21 13 Brick Masonry		BRCA	\$ -	\$ -
04 22 00 Concrete Unit Masonry		CMUCA	\$ -	\$ -
04 22 80 Glass Masonry		GMCA	\$ -	\$ -
04 43 00 Stone Masonry		SMCA	\$ -	\$ -
04 50 00 Refractory Masonry		RMCA	\$ -	\$ -
04 60 00 Corrosion-resistant Masonry		CRMCA	\$ -	\$ -
04 70 00 Manufactured Masonry		MMCA	\$ -	\$ -
04 80 00 Masonry Mock-ups		MUSA	\$ -	\$ -
<b>SUBTOTAL MASONRY:</b>				\$ -
<b>05 00 00</b> METALS:				
05 12 00 Structural Steel Framing		SFT	\$ -	\$ -
05 21 00 Steel Joist Framing		JFT	\$ -	\$ -
05 31 00 Steel Decking		MDSF	\$ -	\$ -
05 41 00 Structural Metal Stud Framing		SFCA	\$ -	\$ -
05 50 00 Metal Fabrications	-	GSF	\$ -	\$ -
05 51 00 Metal Stairs & Railings		LFMR	\$ -	\$ -
05 53 00 Metal Gratings		GSA	\$ -	\$ -
05 70 00 Decorative Metal	-	GSF	\$ -	\$ -
05 73 13 Glazed Decorative Metal Railings		LFDR	\$ -	\$ -
<b>SUBTOTAL METALS:</b>				\$ -
<b>06 00 00</b> WOOD, PLASTICS & COMPOSITES:				
<b>06 10 00</b> ROUGH CARPENTRY:				
06 11 00 Wood Framing	-	GSF	\$ -	\$ -
06 16 00 Sheathing		SCA	\$ -	\$ -
06 17 00 Shop-Fabricated Structural Wood	-	GSF	\$ -	\$ -
06 18 00 Glued-Laminated Construction	-	GSF	\$ -	\$ -
<b>06 40 00</b> ARCHITECTURAL WOODWORK:				
06 41 00 Architectural Wood Casework		ACWLF	\$ -	\$ -

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
CSI 2012	Section Title				
06 42 00	Wood Paneling		PCA	\$ -	\$ -
06 43 00	Wood Stairs and Railings		LFWR	\$ -	\$ -
06 44 00	Ornamental Woodwork	-	GSF	\$ -	\$ -
06 46 00	Wood Trim		WTBF	\$ -	\$ -
06 48 00	Wood Doors & Frames		WDOPG	\$ -	\$ -
<b>SUBTOTAL WOOD, PLASTICS &amp; COMPOSITES:</b>					\$ -
<b>07 00 00</b>	<b>THERMAL &amp; MOISTURE PROTECTION:</b>				
07 10 00	Dampproofing and Waterproofing		WPCA	\$ -	\$ -
07 21 00	Thermal Insulation		TICA	\$ -	\$ -
07 22 00	Roof and Deck Insulation		RDICA	\$ -	\$ -
07 24 00	Exterior Insulation and Finish Systems		EWICA	\$ -	\$ -
07 26 00	Vapor Retarders		VRCA	\$ -	\$ -
07 27 00	Air Barriers		ABCA	\$ -	\$ -
07 31 00	Shingles and Shakes		SRCA	\$ -	\$ -
07 32 00	Roof Tiles		RTCA	\$ -	\$ -
07 33 00	Natural Roof Coverings		NRCCA	\$ -	\$ -
07 33 63	Vegetated Roofing		VRCA	\$ -	\$ -
07 41 00	Roof Panels		RPCA	\$ -	\$ -
07 42 00	Wall Panels		WPCA	\$ -	\$ -
07 44 00	Faced Panels		FPCA	\$ -	\$ -
07 46 00	Siding		SDGCA	\$ -	\$ -
07 51 00	Built-Up Bituminous Roofing		BUBCA	\$ -	\$ -
07 52 00	Modified Bituminous Membrane Roofing		MBMCA	\$ -	\$ -
07 53 00	Elastomeric Membrane Roofing		EMCA	\$ -	\$ -
07 54 00	Thermoplastic Membrane Roofing		TPMCA	\$ -	\$ -
07 55 00	Protected Membrane Roofing		PMCA	\$ -	\$ -
07 62 00	Sheet Metal Flashing and Trim		SMFCA	\$ -	\$ -
07 76 00	Roof Pavers		PAVCA	\$ -	\$ -
07 81 00	Applied Fireproofing		FPHSA	\$ -	\$ -
07 84 00	Firestopping	-	GSF	\$ -	\$ -
07 90 00	Joint Protection	-	GSF	\$ -	\$ -
07 92 00	Joint Sealants	-	GSF	\$ -	\$ -
07 95 00	Expansion Control		ECLF	\$ -	\$ -
<b>SUBTOTAL THERMAL &amp; MOISTURE PROTECTION:</b>					\$ -
<b>08 00 00</b>	<b>OPENINGS:</b>				
08 11 00	Metal Doors and Frames		MDOPG	\$ -	\$ -
08 15 00	Plastic Doors		PDOPG	\$ -	\$ -
08 16 00	Composite Doors		CDOPG	\$ -	\$ -
08 31 00	Access Doors and Panels		APCA	\$ -	\$ -
08 32 00	Sliding Glass Doors		SGDCA	\$ -	\$ -
08 34 00	Special Function Doors		SFDCA	\$ -	\$ -
08 35 00	Folding Doors and Grilles		FDCA	\$ -	\$ -
08 36 00	Panel Doors		PDCA	\$ -	\$ -
08 38 00	Traffic Doors		TDCA	\$ -	\$ -
08 39 00	Pressure-Resistant Doors		PRDCA	\$ -	\$ -
08 41 00	Entrances and Storefronts		OPNG	\$ -	\$ -
08 44 01	Curtain Wall		CWCA	\$ -	\$ -
08 44 05	Glazed Assemblies		GACA	\$ -	\$ -
08 45 01	Translucent Wall Assemblies		TWCA	\$ -	\$ -
08 45 05	Translucent Roof Assemblies		TRCA	\$ -	\$ -
08 51 00	Metal Windows		MWCA	\$ -	\$ -
08 52 00	Wood Windows		WWCA	\$ -	\$ -
08 53 00	Plastic Windows		PWCA	\$ -	\$ -
08 54 00	Composite Windows		CWCA	\$ -	\$ -
08 56 00	Special Function Windows		SWCA	\$ -	\$ -
08 61 00	Roof Windows		RWCA	\$ -	\$ -
08 62 00	Unit Skylights		USLCA	\$ -	\$ -
08 63 00	Metal-Framed Skylights		MSLCA	\$ -	\$ -
08 64 00	Plastic-Framed Skylights		PSLCA	\$ -	\$ -
08 71 00	Door Hardware		OPG	\$ -	\$ -
08 74 00	Access Control Hardware		ACOPG	\$ -	\$ -
08 78 00	Special Function Hardware		SFOPG	\$ -	\$ -
08 81 00	Glass Glazing		GLZCA	\$ -	\$ -
08 83 00	Mirrors		MCA	\$ -	\$ -
08 87 00	Glazing Surface Films		FILMCA	\$ -	\$ -
08 88 00	Special Function Glazing		SFGCA	\$ -	\$ -
08 91 00	Louvers		LCA	\$ -	\$ -
08 95 00	Vents		VCA	\$ -	\$ -
<b>SUBTOTAL OPENINGS:</b>					\$ -

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
<b>CSI 2012</b>	Section Title				
<b>09 00 00</b>	<b>FINISHES:</b>				
09 21 13	Plaster Assemblies		PACA	\$ -	\$ -
09 28 00	Backing Boards and Underlayments		BBUSF	\$ -	\$ -
09 29 00	Gypsum Board		GWSCA	\$ -	\$ -
09 30 13	Ceramic Tiling		CTSCA	\$ -	\$ -
09 30 16	Quarry Tiling		QTSCA	\$ -	\$ -
09 30 19	Paver Tiling		PVTCA	\$ -	\$ -
09 30 23	Glass Mosaic Tiling		GMTCA	\$ -	\$ -
09 30 26	Plastic Tiling		PTSCA	\$ -	\$ -
09 30 29	Metal Tiling		MTCA	\$ -	\$ -
09 30 33	Stone Tiling		STCA	\$ -	\$ -
09 30 36	Concrete Tiling		CTCA	\$ -	\$ -
09 30 39	Brick Tiling		BTCA	\$ -	\$ -
09 51 00	Acoustical Ceilings		ACTCA	\$ -	\$ -
09 53 00	Acoustical Ceiling Suspension Assemblies		ACSSF	\$ -	\$ -
09 54 00	Specialty Ceilings		SCCA	\$ -	\$ -
09 57 00	Special Function Ceilings		SFCCA	\$ -	\$ -
09 61 00	Flooring Treatment		FTCA	\$ -	\$ -
09 61 19	Concrete Staining		CSCA	\$ -	\$ -
09 62 00	Specialty Flooring		SPFCA	\$ -	\$ -
09 64 00	Wood Flooring		WDFCA	\$ -	\$ -
09 65 00	Resilient Flooring		RESCA	\$ -	\$ -
09 66 00	Terrazzo Flooring		TERCA	\$ -	\$ -
09 67 00	Fluid-Applied Flooring		FAFCA	\$ -	\$ -
09 68 00	Carpeting		CPTCA	\$ -	\$ -
09 69 00	Access Flooring		ACFCA	\$ -	\$ -
09 72 00	Wall Coverings		WCCA	\$ -	\$ -
09 75 00	Stone Facing		STFCA	\$ -	\$ -
09 77 00	Special Wall Surfacing		SPWCA	\$ -	\$ -
09 83 16	Acoustic Ceiling Coating		ACCCA	\$ -	\$ -
09 84 13	Fixed Sound-Absorptive Panels		SDPCA	\$ -	\$ -
09 91 00	Painting		PTGCA	\$ -	\$ -
09 97 00	Special Coatings		SCTCA	\$ -	\$ -
<b>SUBTOTAL FINISHES:</b>					\$ -
<b>10 00 00</b>	<b>SPECIALTIES:</b>				
10 11 00	Visual Display Units		VDBCA	\$ -	\$ -
10 12 00	Display Cases		DCFCA	\$ -	\$ -
10 13 00	Directories		DPCA	\$ -	\$ -
10 14 00	Signage	-	GSF	\$ -	\$ -
10 17 00	Telephone Specialties	-	GSF	\$ -	\$ -
10 18 00	Informational Kiosks		IKEA	\$ -	\$ -
10 21 00	Compartments and Cubicles		C&CEA	\$ -	\$ -
10 21 13	Toilet Compartments		TCEA	\$ -	\$ -
10 21 16	Shower and Dressing Compartments		SDCEA	\$ -	\$ -
10 21 23	Cubicle Curtains and Track		CTLF	\$ -	\$ -
10 22 13	Wire Mesh Partitions		WMPCA	\$ -	\$ -
10 22 14	Expanded Metal Partitions		EMPCA	\$ -	\$ -
10 22 16	Folding Gates		FGCA	\$ -	\$ -
10 22 19	Demountable Partitions		DMPCA	\$ -	\$ -
10 22 23	Portable Partitions, Screens, and Panels		PTNCA	\$ -	\$ -
10 22 33	Accordion Folding Partitions		AFPCA	\$ -	\$ -
10 22 36	Coiling Partitions		CPCA	\$ -	\$ -
10 22 39	Folding Panel Partitions		FPPCA	\$ -	\$ -
10 22 43	Sliding Partitions		SLPCA	\$ -	\$ -
10 25 00	Service Walls		SWCA	\$ -	\$ -
10 26 00	Wall and Door Protection		WDPLF	\$ -	\$ -
10 28 00	Toilet, Bath, and Laundry Accessories	-	GSF	\$ -	\$ -
10 44 00	Fire Protection Specialties	-	GSF	\$ -	\$ -
10 51 00	Lockers		LOEA	\$ -	\$ -
10 55 00	Postal Specialties	-	GSF	\$ -	\$ -
10 56 00	Storage Assemblies	-	GSF	\$ -	\$ -
10 57 00	Wardrobe and Closet Specialties	-	GSF	\$ -	\$ -
10 71 00	Exterior Protection		EPCA	\$ -	\$ -
10 73 00	Protective Covers		PCCA	\$ -	\$ -
10 74 00	Manufactured Exterior Specialties	-	GSF	\$ -	\$ -
10 75 00	Flagpoles		FPEA	\$ -	\$ -
10 80 00	Other Specialties	-	GSF	\$ -	\$ -
<b>SUBTOTAL SPECIALTIES:</b>					\$ -
<b>11 00 00</b>	<b>EQUIPMENT:</b>				
11 12 00	Parking Control Equipment	-	GSF	\$ -	\$ -

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
CSI 2012	Section Title				
11 13 00	Loading Dock Equipment	-	GSF	\$ -	\$ -
11 14 00	Pedestrian Control Equipment	-	GSF	\$ -	\$ -
11 24 00	Maintenance Equipment	-	GSF	\$ -	\$ -
11 24 23	Window Washing Systems	-	WWSCA	\$ -	\$ -
11 24 29	Facility Fall Protection	-	GSF	\$ -	\$ -
11 26 00	Unit Kitchens	-	GSF	\$ -	\$ -
11 27 00	Photographic Processing Equipment	-	GSF	\$ -	\$ -
11 31 13	Residential Kitchen Appliances	-	GSF	\$ -	\$ -
11 31 23	Residential Laundry Appliances	-	GSF	\$ -	\$ -
11 40 00	Foodservice Equipment	-	GSF	\$ -	\$ -
11 41 23	Walk-In Coolers	-	WICFA	\$ -	\$ -
11 41 26	Walk-In Freezers	-	WIFFA	\$ -	\$ -
11 51 00	Library Equipment	-	GSF	\$ -	\$ -
11 52 00	Audio-Visual Equipment	-	GSF	\$ -	\$ -
11 53 00	Laboratory Equipment	-	GSF	\$ -	\$ -
11 61 00	Broadcast, Theater, and Stage Equipment	-	GSF	\$ -	\$ -
11 66 00	Athletic Equipment	-	GSF	\$ -	\$ -
11 67 00	Recreational Equipment	-	GSF	\$ -	\$ -
11 68 00	Play Field Equipment and Structures	-	GSF	\$ -	\$ -
11 70 00	Healthcare Equipment	-	GSF	\$ -	\$ -
11 90 00	Other Equipment	-	GSF	\$ -	\$ -
<b>SUBTOTAL EQUIPMENT:</b>					\$ -
<b>12 00 00</b>	<b>FURNISHINGS:</b>				
12 10 00	Art	-	GSF	\$ -	\$ -
12 21 00	Window Blinds	-	WBCA	\$ -	\$ -
12 22 00	Curtains and Drapes	-	CDCA	\$ -	\$ -
12 23 00	Interior Shutters	-	ISCA	\$ -	\$ -
12 24 00	Window Shades	-	WSCA	\$ -	\$ -
12 25 00	Window Treatment Operating Hardware	-	WOHLF	\$ -	\$ -
12 26 00	Interior Daylighting Devices	-	GSF	\$ -	\$ -
12 31 00	Manufactured Metal Casework	-	MCWLF	\$ -	\$ -
12 32 00	Manufactured Wood Casework	-	WCWLF	\$ -	\$ -
12 34 00	Manufactured Plastic Casework	-	PCWLF	\$ -	\$ -
12 35 00	Specialty Casework	-	SCWLF	\$ -	\$ -
12 36 00	Countertops	-	CTPLF	\$ -	\$ -
12 40 00	Furnishings and Accessories	-	GSF	\$ -	\$ -
12 48 00	Rugs and Mats	-	RMCA	\$ -	\$ -
12 50 00	Furniture	-	GSF	\$ -	\$ -
12 52 00	Seating	-	UNITS	\$ -	\$ -
12 61 00	Fixed Audience Seating	-	UNITS	\$ -	\$ -
12 63 00	Stadium and Arena Seating	-	UNITS	\$ -	\$ -
12 66 00	Telescoping Stands	-	LFR	\$ -	\$ -
12 93 00	Site Furnishings	-	GSF	\$ -	\$ -
<b>SUBTOTAL FURNISHINGS:</b>					\$ -
<b>13 00 00</b>	<b>SPECIAL CONSTRUCTION:</b>				
13 11 00	Swimming Pools	-	SPVOL	\$ -	\$ -
13 12 00	Fountains	-	GSF	\$ -	\$ -
13 21 00	Controlled Environment Rooms	-	CERFA	\$ -	\$ -
13 24 00	Special Activity Rooms	-	SARFA	\$ -	\$ -
13 28 00	Athletic and Recreational Special Construction	-	ARCFA	\$ -	\$ -
13 30 00	Special Structures	-	SSFA	\$ -	\$ -
13 34 00	Fabricated Engineered Structures	-	FESFA	\$ -	\$ -
13 42 00	Building Modules	-	BMFA	\$ -	\$ -
13 49 00	Radiation Protection	-	RPCA	\$ -	\$ -
<b>SUBTOTAL SPECIAL CONSTRUCTION:</b>					\$ -
<b>14 00 00</b>	<b>CONVEYING EQUIPMENT:</b>				
14 10 00	Dumbwaiters	-	LO	\$ -	\$ -
14 21 00	Electric Traction Elevators	-	LO	\$ -	\$ -
14 24 00	Hydraulic Elevators	-	LO	\$ -	\$ -
14 30 01	Escalators	-	ERFLT	\$ -	\$ -
14 30 05	Moving Walks	-	MWLF	\$ -	\$ -
14 40 00	Lifts	-	EA	\$ -	\$ -
14 91 00	Facility Chutes	-	GSF	\$ -	\$ -
14 92 00	Pneumatic Tube Systems	-	PTTLF	\$ -	\$ -
<b>SUBTOTAL CONVEYING EQUIPMENT:</b>					\$ -
<b>21 00 00</b>	<b>FIRE SUPPRESSION:</b>				
21 10 00	Water-Based Fire-Suppression Systems	-	GSF	\$ -	\$ -
21 11 00	Facility Service Piping	-	GSF	\$ -	\$ -

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
CSI 2012	Section Title				
21 12 00	Standpipes		VLF	\$ -	\$ -
21 13 13	Wet Pipe Sprinkler Systems		WPSFA	\$ -	\$ -
21 13 16	Dry Pipe Sprinkler Systems		DPSFA	\$ -	\$ -
21 13 19	Pre-action Sprinkler Systems		PASFA	\$ -	\$ -
21 20 00	Fire-Extinguishing Systems		FESFA	\$ -	\$ -
21 30 00	Fire Pumps	-	GSF	\$ -	\$ -
21 40 00	Fire-Suppression Water Storage		WSGAL	\$ -	\$ -
<b>SUBTOTAL FIRE SUPPRESSION:</b>					\$ -
<b>22 00 00</b>	<b>PLUMBING:</b>				
22 11 00	Water Distribution	-	GSF	\$ -	\$ -
22 12 00	Potable-Water Storage Tanks		PW GAL	\$ -	\$ -
22 13 00	Sanitary Sewerage	-	GSF	\$ -	\$ -
22 14 00	Storm Drainage	-	GSF	\$ -	\$ -
22 15 00	Compressed-Air Systems	-	GSF	\$ -	\$ -
22 31 00	Domestic Water Softeners	-	GSF	\$ -	\$ -
22 32 00	Domestic Water Filtration Equipment	-	GSF	\$ -	\$ -
22 33 00	Electric Domestic Water Heaters	-	GSF	\$ -	\$ -
22 34 00	Fuel-Fired Domestic Water Heaters	-	GSF	\$ -	\$ -
22 35 00	Domestic Water Heat Exchangers	-	GSF	\$ -	\$ -
22 41 00	Residential Plumbing Fixtures	-	GSF	\$ -	\$ -
22 42 00	Commercial Plumbing Fixtures	-	GSF	\$ -	\$ -
22 43 00	Healthcare Plumbing Fixtures	-	GSF	\$ -	\$ -
22 45 00	Emergency Plumbing Fixtures	-	GSF	\$ -	\$ -
22 46 00	Security Plumbing Fixtures	-	GSF	\$ -	\$ -
22 47 00	Drinking Fountains and Water Coolers	-	GSF	\$ -	\$ -
22 51 00	Swimming Pool Plumbing Systems	-	GSF	\$ -	\$ -
22 52 00	Fountain Plumbing Systems	-	GSF	\$ -	\$ -
22 60 00	Special Systems for Laboratories and Healthcare	-	GSF	\$ -	\$ -
22 61 00	Compressed-Air Systems	-	GSF	\$ -	\$ -
22 62 00	Vacuum Systems	-	GSF	\$ -	\$ -
22 63 00	Gas Systems	-	GSF	\$ -	\$ -
22 66 00	Chemical-Waste Systems	-	GSF	\$ -	\$ -
22 67 00	Processed Water Systems	-	GSF	\$ -	\$ -
<b>SUBTOTAL PLUMBING:</b>					\$ -
<b>23 00 00</b>	<b>HEATING, VENTILATION &amp; AIR CONDITIONING:</b>				
23 07 13	Duct Insulation	-	GSF	\$ -	\$ -
23 07 16	HVAC Equipment Insulation	-	GSF	\$ -	\$ -
23 07 19	HVAC Piping Insulation	-	GSF	\$ -	\$ -
23 09 00	Instrumentation and Control for HVAC	-	GSF	\$ -	\$ -
23 11 00	Facility Fuel Piping	-	GSF	\$ -	\$ -
23 12 00	Facility Fuel Pumps	-	GSF	\$ -	\$ -
23 13 00	Facility Fuel-Storage Tanks	-	GSF	\$ -	\$ -
23 21 00	Hydronic Piping and Pumps	-	GSF	\$ -	\$ -
23 22 00	Steam and Condensate Piping and Pumps	-	GSF	\$ -	\$ -
23 23 00	Refrigerant Piping	-	GSF	\$ -	\$ -
23 24 00	Internal-Combustion Engine Piping	-	GSF	\$ -	\$ -
23 25 00	HVAC Water Treatment	-	GSF	\$ -	\$ -
23 31 00	HVAC Ducts and Casings	-	GSF	\$ -	\$ -
23 32 00	Air Plenums and Chases	-	GSF	\$ -	\$ -
23 33 00	Air Duct Accessories	-	GSF	\$ -	\$ -
23 34 00	HVAC Fans	-	GSF	\$ -	\$ -
23 35 00	Special Exhaust Systems	-	GSF	\$ -	\$ -
23 36 00	Air Terminal Units	-	GSF	\$ -	\$ -
23 37 00	Air Outlets and Inlets	-	GSF	\$ -	\$ -
23 38 00	Ventilation Hoods	-	GSF	\$ -	\$ -
23 40 00	HVAC Air Cleaning Devices	-	GSF	\$ -	\$ -
23 51 00	Breechings, Chimneys, and Stacks	-	GSF	\$ -	\$ -
23 52 00	Heating Boilers	-	GSF	\$ -	\$ -
23 53 00	Heating Boiler Feedwater Equipment	-	GSF	\$ -	\$ -
23 54 00	Furnaces	-	GSF	\$ -	\$ -
23 55 00	Fuel-Fired Heaters	-	GSF	\$ -	\$ -
23 56 00	Solar Energy Heating Equipment	-	GSF	\$ -	\$ -
23 57 00	Heat Exchangers for HVAC	-	GSF	\$ -	\$ -
23 61 00	Refrigerant Compressors	-	GSF	\$ -	\$ -
23 62 00	Packaged Compressor and Condenser Units	-	GSF	\$ -	\$ -
23 63 00	Refrigerant Condensers	-	GSF	\$ -	\$ -
23 64 00	Packaged Water Chillers	-	GSF	\$ -	\$ -
23 65 00	Cooling Towers	-	GSF	\$ -	\$ -
23 70 00	Central HVAC Equipment	-	GSF	\$ -	\$ -
23 71 00	Thermal Storage	-	GSF	\$ -	\$ -



**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
CSI 2012	Section Title				
23 72 00	Air-to-Air Energy Recovery Equipment	-	GSF	\$ -	\$ -
23 73 00	Indoor Central-Station Air-Handling Units	-	GSF	\$ -	\$ -
23 74 00	Packaged Outdoor HVAC Equipment	-	GSF	\$ -	\$ -
23 75 00	Custom-Packaged Outdoor HVAC Equipment	-	GSF	\$ -	\$ -
23 76 00	Evaporative Air-Cooling Equipment	-	GSF	\$ -	\$ -
23 81 00	Decentralized Unitary HVAC Equipment	-	GSF	\$ -	\$ -
23 82 00	Convection Heating and Cooling Units	-	GSF	\$ -	\$ -
23 83 00	Radiant Heating Units	-	GSF	\$ -	\$ -
23 84 00	Humidity Control Equipment	-	GSF	\$ -	\$ -
<b>SUBTOTAL HEATING, VENTILATION &amp; AIR CONDITIONING:</b>					\$ -
<b>26 00 00</b>	<b>ELECTRICAL:</b>				
26 09 00	Instrumentation and Control for Electrical Systems	-	GSF	\$ -	\$ -
26 11 00	Medium-Voltage Substations	-	GSF	\$ -	\$ -
26 12 00	Medium-Voltage Transformers	-	GSF	\$ -	\$ -
26 13 00	Medium-Voltage Switchgear	-	GSF	\$ -	\$ -
26 18 00	Medium-Voltage Circuit Protection Devices	-	GSF	\$ -	\$ -
26 21 00	Low-Voltage Electrical Service Entrance	-	GSF	\$ -	\$ -
26 22 00	Low-Voltage Transformers	-	GSF	\$ -	\$ -
26 23 00	Low-Voltage Switchgear	-	GSF	\$ -	\$ -
26 24 00	Switchboards and Panelboards	-	GSF	\$ -	\$ -
26 25 00	Enclosed Bus Assemblies	-	GSF	\$ -	\$ -
26 26 00	Power Distribution Units	-	GSF	\$ -	\$ -
26 27 00	Low-Voltage Distribution Equipment	-	GSF	\$ -	\$ -
26 32 00	Packaged Generator Assemblies	-	GSF	\$ -	\$ -
26 33 00	Battery Equipment	-	GSF	\$ -	\$ -
26 41 00	Facility Lightning Protection	-	GSF	\$ -	\$ -
26 42 00	Cathodic Protection	-	GSF	\$ -	\$ -
26 43 00	Surge Protective Devices	-	GSF	\$ -	\$ -
26 51 00	Interior Lighting	-	GSF	\$ -	\$ -
26 52 00	Emergency Lighting	-	GSF	\$ -	\$ -
26 53 00	Exit Signs	-	GSF	\$ -	\$ -
26 54 00	Classified Location Lighting	-	GSF	\$ -	\$ -
26 55 00	Special Purpose Lighting	-	GSF	\$ -	\$ -
26 56 00	Exterior Lighting	-	GSF	\$ -	\$ -
<b>SUBTOTAL ELECTRICAL:</b>					\$ -
<b>27 00 00</b>	<b>COMMUNICATIONS:</b>				
27 11 00	Communications Equipment Room Fittings	-	GSF	\$ -	\$ -
27 13 00	Communications Backbone Cabling	-	GSF	\$ -	\$ -
27 20 00	Data Communications	-	GSF	\$ -	\$ -
27 30 00	Voice Communications	-	GSF	\$ -	\$ -
27 41 00	Audio-Video Systems	-	GSF	\$ -	\$ -
27 42 00	Electronic Digital Systems	-	GSF	\$ -	\$ -
27 52 00	Healthcare Communications and Monitoring Systems.	-	GSF	\$ -	\$ -
<b>SUBTOTAL COMMUNICATIONS:</b>					\$ -
<b>28 00 00</b>	<b>ELECTRONIC SAFETY EQUIPMENT:</b>				
28 13 00	Access Control	-	GSF	\$ -	\$ -
28 16 00	Intrusion Detection	-	GSF	\$ -	\$ -
28 23 00	Video Surveillance	-	GSF	\$ -	\$ -
28 26 00	Electronic Personal Protection Systems	-	GSF	\$ -	\$ -
28 31 00	Fire Detection and Alarm	-	GSF	\$ -	\$ -
28 32 00	Radiation Detection and Alarm	-	GSF	\$ -	\$ -
28 33 00	Gas Detection and Alarm	-	GSF	\$ -	\$ -
28 34 00	Fuel-Oil Detection and Alarm	-	GSF	\$ -	\$ -
28 35 00	Refrigerant Detection and Alarm	-	GSF	\$ -	\$ -
28 36 00	Water Detection and Alarm	-	GSF	\$ -	\$ -
28 39 00	Mass Notification Systems	-	GSF	\$ -	\$ -
<b>SUBTOTAL ELECTRONIC SAFETY EQUIPMENT:</b>					\$ -
<b>31 00 00</b>	<b>EARTHWORK:</b>				
31 11 00	Clearing and Grubbing	-	CGPA	\$ -	\$ -
31 12 00	Selective Clearing	-	SCPA	\$ -	\$ -
31 13 00	Selective Tree and Shrub Removal and Trimming	-	GACRE	\$ -	\$ -
31 14 00	Earth Stripping and Stockpiling	-	ESSCY	\$ -	\$ -
31 20 00	Earth Moving	-	EMCY	\$ -	\$ -
31 22 00	Grading	-	GPA	\$ -	\$ -
31 23 00	Excavation and Fill	-	EBFCY	\$ -	\$ -
31 25 00	Erosion and Sedimentation Controls	-	GACRE	\$ -	\$ -
31 30 00	Earthwork Methods	-	GACRE	\$ -	\$ -
31 31 00	Soil Treatment	-	STPA	\$ -	\$ -

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
CSI 2012	Section Title				
31 32 00	Soil Stabilization		SSPA	\$ -	\$ -
31 34 00	Soil Reinforcement		SRPA	\$ -	\$ -
31 35 00	Slope Protection		SPPA	\$ -	\$ -
31 36 00	Gabions		GVSF	\$ -	\$ -
31 37 00	Riprap		RRCA	\$ -	\$ -
31 41 00	Shoring		SHVSF	\$ -	\$ -
31 43 00	Concrete Raising		CRPA	\$ -	\$ -
31 45 00	Vibroflotation and Densification		VADCY	\$ -	\$ -
31 46 00	Needle Beams		NBCY	\$ -	\$ -
31 48 00	Underpinning		UPCY	\$ -	\$ -
31 51 00	Anchor Tiebacks		ATBLF	\$ -	\$ -
31 52 00	Cofferdams		CVSFP	\$ -	\$ -
31 53 00	Cribbing and Walers		CWVSF	\$ -	\$ -
31 54 00	Ground Freezing		GFCY	\$ -	\$ -
31 62 00	Driven Piles		DPLF	\$ -	\$ -
31 63 00	Bored Piles		BPCY	\$ -	\$ -
31 64 00	Caissons		CASCY	\$ -	\$ -
31 66 00	Special Foundations	-	GSF	\$ -	\$ -
31 68 00	Foundation Anchors		FALF	\$ -	\$ -
31 70 00	Tunneling and Mining		TAMCY	\$ -	\$ -
<b>SUBTOTAL EARTHWORK:</b>					\$ -
<b>32 00 00</b>	<b>EXTERIOR IMPROVEMENTS:</b>				
32 11 00	Base Courses		BCCY	\$ -	\$ -
32 12 16	Asphalt Paving	100	APPA	\$ -	\$ -
33 13 13	Concrete Paving		CPPA	\$ -	\$ -
32 14 00	Unit Paving		UPPA	\$ -	\$ -
32 15 00	Aggregate Surfacing		ASCY	\$ -	\$ -
32 16 01	Curbs and Gutters		C&GLF	\$ -	\$ -
32 16 03	Sidewalks		SWPA	\$ -	\$ -
32 16 05	Driveways		DWPA	\$ -	\$ -
32 17 00	Paving Specialties	-	GACRE	\$ -	\$ -
32 18 00	Athletic and Recreational Surfacing		ARSPA	\$ -	\$ -
32 30 00	Site Improvements	-	GACRE	\$ -	\$ -
32 31 00	Fences and Gates		F&GLF	\$ -	\$ -
32 32 00	Retaining Walls		RWVSF	\$ -	\$ -
32 34 00	Fabricated Bridges		FBPA	\$ -	\$ -
32 35 00	Screening Devices		SDVSF	\$ -	\$ -
32 39 00	Manufactured Site Specialties	-	GACRE	\$ -	\$ -
32 70 00	Wetlands		WTLPA	\$ -	\$ -
32 80 00	Irrigation		IRRPA	\$ -	\$ -
32 91 00	Planting Preparation		PPPA	\$ -	\$ -
32 92 00	Turf and Grasses		TGPA	\$ -	\$ -
32 93 00	Plants		PEA	\$ -	\$ -
32 94 00	Planting Accessories		PAEA	\$ -	\$ -
<b>SUBTOTAL EXTERIOR IMPROVEMENTS:</b>					\$ -
<b>33 00 00</b>	<b>UTILITIES:</b>				
33 11 00	Water Utility Distribution Piping		WUPLF	\$ -	\$ -
33 12 00	Water Utility Distribution Equipment	-	GACRE	\$ -	\$ -
33 16 00	Water Utility Storage Tanks		WSGAL	\$ -	\$ -
33 20 00	Wells		WCGPM	\$ -	\$ -
33 31 00	Sanitary Utility Sewerage Piping		SUPLF	\$ -	\$ -
33 32 00	Wastewater Utility Pumping Stations	-	GACRE	\$ -	\$ -
33 33 00	Low Pressure Utility Sewerage	-	GACRE	\$ -	\$ -
33 34 00	Sanitary Utility Sewerage Force Mains		FMLF	\$ -	\$ -
33 36 00	Utility Septic Tanks		STGAL	\$ -	\$ -
33 39 00	Sanitary Utility Sewerage Structures		SUSEA	\$ -	\$ -
33 41 00	Storm Utility Drainage Piping		STPLF	\$ -	\$ -
33 42 00	Culverts		CLF	\$ -	\$ -
33 44 00	Storm Utility Water Drains		STDEA	\$ -	\$ -
33 45 00	Storm Utility Drainage Pumps		STPEA	\$ -	\$ -
33 46 00	Subdrainage		SDPLF	\$ -	\$ -
33 49 00	Storm Drainage Structures		STSEA	\$ -	\$ -
33 51 00	Natural-Gas Distribution		NGDLF	\$ -	\$ -
33 52 00	Liquid Fuel Distribution		LFDLF	\$ -	\$ -
33 56 00	Fuel-Storage Tanks		FSGAL	\$ -	\$ -
33 61 00	Hydronic Energy Distribution		HEDLF	\$ -	\$ -
33 63 00	Steam Energy Distribution		SEDLF	\$ -	\$ -
33 72 00	Utility Substations		KVA	\$ -	\$ -
33 73 00	Utility Transformers		KVA	\$ -	\$ -
33 75 00	High-Voltage Switchgear and Protection Devices	-	GACRE	\$ -	\$ -

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
CSI 2012	Section Title				
33 77 00	Medium-Voltage Utility Switchgear and Protection Devices	-	GACRE	\$ -	\$ -
33 79 00	Site Grounding	-	GACRE	\$ -	\$ -
33 82 00	Communications Distribution	-	GACRE	\$ -	\$ -
33 83 00	Wireless Communications Distribution	-	GACRE	\$ -	\$ -
<b>SUBTOTAL UTILITIES:</b>					\$ -
<b>CONSTRUCTION TRADES SUBTOTAL</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Allowance for Undocumented Scope			GSF	#DIV/0!	\$ -
Escalation - ENTER HERE: 5.00% per year			GSF	#DIV/0!	#DIV/0!
<b>CONSTRUCTION BASE</b>				<b>#DIV/0!</b>	<b>#DIV/0!</b>
CM or GC General Conditions			GSF	#DIV/0!	\$ -
<b>CONSTRUCTION SUBTOTAL</b>				<b>#DIV/0!</b>	<b>\$ -</b>
CM or GC Personnel			GSF	#DIV/0!	\$ -
CM Fee or GC Profit			GSF	#DIV/0!	\$ -
CM Pre-Construction Services			GSF	#DIV/0!	\$ -
CM Contingency			GSF	#DIV/0!	\$ -
<b>FIXED LIMIT OF CONSTRUCTION COST</b>				<b>#DIV/0!</b>	<b>#DIV/0!</b>
<b>Related Construction Cost ALLOWANCES:</b>					
Allowance #1	Text 1		GSF	#DIV/0!	#DIV/0!
Allowance #2	Text 2		GSF	#DIV/0!	#DIV/0!
Allowance #3	Text 3		GSF	#DIV/0!	#DIV/0!
Allowance #4	Text 4		GSF	#DIV/0!	#DIV/0!
Allowance #5	Text 5		GSF	#DIV/0!	#DIV/0!
Allowance #6	Text 6		GSF	#DIV/0!	#DIV/0!
Allowance #7	Text 7		GSF	#DIV/0!	#DIV/0!
Allowance #8	Text 8		GSF	#DIV/0!	#DIV/0!
<b>ALTERNATES:</b>					
Alternate #1	Description #1		GSF	#DIV/0!	\$ -
Tree Removal	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #1</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Alternate #2	Description #1		GSF	#DIV/0!	\$ -
Add Tree Protection	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #2</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Alternate #3	Description #1		GSF	#DIV/0!	\$ -
PVC Storm Piping	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #3</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Alternate #4	Description #1		GSF	#DIV/0!	\$ -
Delete Eave Detail B	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #4</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Alternate #5	Description #1		GSF	#DIV/0!	\$ -
Add Eave Detail F	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #5</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Alternate #6	Description #1		GSF	#DIV/0!	\$ -
Add Penthouse	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #6</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Alternate #7	Description #1		GSF	#DIV/0!	\$ -
Add Eave Detail F	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #7</b>				<b>#DIV/0!</b>	<b>\$ -</b>
Alternate #8	Description #1		GSF	#DIV/0!	\$ -
Add Penthouse	Description #2		GSF	#DIV/0!	\$ -
	Contingency		GSF	#DIV/0!	\$ -
<b>TOTAL Alternate #8</b>				<b>#DIV/0!</b>	<b>\$ -</b>

**CONSTRUCTION SPECIFICATION INSTITUTE BREAKDOWN**

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT	QUANTITY	UNIT	AVG PRICE	TOTAL \$
CSI 2012 Section Title				

**This template includes pre-set formulas, however, estimating professionals are ultimately responsible for the accuracy of the information submitted.**

<b>Building Name:</b>	Enter Building Name Here		
<b>Project Name:</b>	Enter Project Name Here		
<b>Building/Site Gross Area:</b>	0 GSF	0.0 Acre	
<b>Date of Estimate:</b>	xx/xx/20xx		
<b>Anticipated Construction Start:</b>	xx/xx/20xx		Document Date: 4/21/2022
<b>Anticipated Construction Finish:</b>	xx/xx/20xx		

**CSI DETAIL BREAKDOWN**

CSI 2012	Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
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**CSI DETAIL BREAKDOWN**

CSI 2012	Section Title		QUANTITY	UNIT	AVG PRICE	TOTAL \$
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**Building Name:** Enter Building Name Here  
**Project Name:** Enter Project Name Here  
**Building/Site Gross Area:** 0 GSF 0.0 Acre  
**Date of Estimate:** xx/xx/20xx  
**Anticipated Construction Start:** xx/xx/20xx **Document Date:** 4/21/2022  
**Anticipated Construction Finish:** xx/xx/20xx

**UNIFORMAT ESTIMATE - CONCEPTUAL BUDGET SUMMARY**

	LEVEL 1 / LEVEL 2 INFORMATION	BUDGET <sup>1</sup>	COST / S. F.	% OF TOTAL <sup>2</sup>
<b>A</b>	<b>SUBSTRUCTURE</b> <span style="float:right"><b>SUBTOTAL SUBSTRUCTURE</b></span>	\$ -	#DIV/0!	#DIV/0!
	A10 - FOUNDATIONS	\$ -	#DIV/0!	#DIV/0!
	A20 - BASEMENT CONSTRUCTION	\$ -	#DIV/0!	#DIV/0!
<b>B</b>	<b>SHELL</b> <span style="float:right"><b>SUBTOTAL SHELL</b></span>	\$ -	#DIV/0!	#DIV/0!
	B10 - SUPERSTRUCTURE	\$ -	#DIV/0!	#DIV/0!
	B20 - EXTERIOR CLOSURE	\$ -	#DIV/0!	#DIV/0!
	B30 - ROOFING	\$ -	#DIV/0!	#DIV/0!
<b>C</b>	<b>INTERIORS</b> <span style="float:right"><b>SUBTOTAL INTERIORS</b></span>	\$ -	#DIV/0!	#DIV/0!
	C10 - INTERIOR CONSTRUCTION	\$ -	#DIV/0!	#DIV/0!
	C20 - STAIRCASES	\$ -	#DIV/0!	#DIV/0!
	C30 - INTERIOR FINISHES	\$ -	#DIV/0!	#DIV/0!
<b>D</b>	<b>SERVICES</b> <span style="float:right"><b>SUBTOTAL SERVICES</b></span>	\$ -	#DIV/0!	#DIV/0!
	D10 - CONVEYING SYSTEMS	\$ -	#DIV/0!	#DIV/0!
	D20 - PLUMBING	\$ -	#DIV/0!	#DIV/0!
	D30 - HVAC	\$ -	#DIV/0!	#DIV/0!
	D40 - FIRE PROTECTION	\$ -	#DIV/0!	#DIV/0!
	D50 - ELECTRICAL	\$ -	#DIV/0!	#DIV/0!
<b>E</b>	<b>EQUIPMENT &amp; FURNISHINGS</b> <span style="float:right"><b>SUBTOTAL EQUIPMENT &amp; FURNISHINGS</b></span>	\$ -	#DIV/0!	#DIV/0!
	E10 - EQUIPMENT	\$ -	#DIV/0!	#DIV/0!
	E20 - FURNISHINGS	\$ -	#DIV/0!	#DIV/0!
<b>F</b>	<b>SPECIAL CONSTRUCTION &amp; DEMOLITION</b> <span style="float:right"><b>SUBTOTAL SPECIAL CONSTR &amp; DEMO</b></span>	\$ -	#DIV/0!	#DIV/0!
	F10 - SPECIAL CONSTRUCTION	\$ -	#DIV/0!	#DIV/0!
	F20 - SELECTIVE BUILDING DEMOLITION	\$ -	#DIV/0!	#DIV/0!
<b>G</b>	<b>BUILDING SITE WORK</b> <span style="float:right"><b>SUBTOTAL BUILDING SITE WORK</b></span>	\$ -	#DIV/0!	#DIV/0!
	G10 - SITE PREPARATION	\$ -	#DIV/0!	#DIV/0!
	G20 - SITE IMPROVEMENTS	\$ -	#DIV/0!	#DIV/0!
	G30 - SITE CIVIL/MECH UTILITIES	\$ -	#DIV/0!	#DIV/0!
	G40 - SITE ELECTRICAL UTILITIES	\$ -	#DIV/0!	#DIV/0!
	G90 - OTHER SITE CONSTRUCTION	\$ -	#DIV/0!	#DIV/0!
	<b>CONSTRUCTION TRADES SUBTOTAL</b>	\$ -	#DIV/0!	#DIV/0!
	Allowance for Undocumented Scope	\$ -	#DIV/0!	#DIV/0!
	Escalation - 5.00% per year	#DIV/0!	#DIV/0!	#DIV/0!
	<b>CONSTRUCTION BASE</b>	#DIV/0!	#DIV/0!	#DIV/0!
	CM or GC General Conditions	#DIV/0!	#DIV/0!	#DIV/0!
	<b>CONSTRUCTION SUBTOTAL</b>	#DIV/0!	#DIV/0!	#DIV/0!
	CM or GC Personnel	\$ -	#DIV/0!	#DIV/0!
	CM Fee or GC Profit	\$ -	#DIV/0!	#DIV/0!
	CM Pre-Construction Services	\$ -	#DIV/0!	#DIV/0!
	CM Contingency	\$ -	#DIV/0!	#DIV/0!
	<b>FIXED LIMIT OF CONSTRUCTION COST</b>	#DIV/0!	#DIV/0!	#DIV/0!

**Building Name:** Enter Building Name Here  
**Project Name:** Enter Project Name Here  
**Building/Site Gross Area:** 0 GSF 0.0 Acre  
**Date of Estimate:** xx/xx/20xx  
**Anticipated Construction Start:** xx/xx/20xx **Document Date:** 4/21/2022  
**Anticipated Construction Finish:** xx/xx/20xx

**UNIFORMAT ESTIMATE - CONCEPTUAL BUDGET SUMMARY**

LEVEL 1 / LEVEL 2 INFORMATION		BUDGET <sup>1</sup>	COST / S. F.	% OF TOTAL <sup>2</sup>
Related Construction Cost ALLOWANCES:				
Total Allowance #1	Text 1	\$ -	#DIV/0!	#DIV/0!
Total Allowance #2	Text 2	\$ -	#DIV/0!	#DIV/0!
Total Allowance #3	Text 3	\$ -	#DIV/0!	#DIV/0!
Total Allowance #4	Text 4	\$ -	#DIV/0!	#DIV/0!
Total Allowance #5	Text 5	\$ -	#DIV/0!	#DIV/0!
Total Allowance #6	Text 6	\$ -	#DIV/0!	#DIV/0!
Total Allowance #7	Text 7	\$ -	#DIV/0!	#DIV/0!
Total Allowance #8	Text 8	\$ -	#DIV/0!	#DIV/0!
ALTERNATES:				
TOTAL Alternate #1	Tree Removal	\$ -	#DIV/0!	#DIV/0!
TOTAL Alternate #2	Add Tree Protection	\$ -	#DIV/0!	#DIV/0!
TOTAL Alternate #3	PVC Storm Piping	\$ -	#DIV/0!	#DIV/0!
TOTAL Alternate #4	Delete Eave Detail B	\$ -	#DIV/0!	#DIV/0!
TOTAL Alternate #5	Add Eave Detail F	\$ -	#DIV/0!	#DIV/0!
TOTAL Alternate #6	Add Penthouse	\$ -	#DIV/0!	#DIV/0!
TOTAL Alternate #7	Add Eave Detail F	\$ -	#DIV/0!	#DIV/0!
TOTAL Alternate #8	Add Penthouse	\$ -	#DIV/0!	#DIV/0!

**This template includes pre-set formulas, however, estimating professionals are ultimately responsible for the accuracy of the information submitted.**

<sup>1</sup> Budget = \$\$/SF x Building Gross Area

<sup>2</sup> % of Total = Budget/Fixed Limit of Construction Cost



<b>Building Name:</b>	Enter Building Name Here	
<b>Project Name:</b>	Enter Project Name Here	
<b>Building/Site Gross Area:</b>	0 GSF	0.0 Acre
<b>Date of Estimate:</b>	xx/xx/20xx	
<b>Anticipated Construction Start:</b>	xx/xx/20xx	<b>Document Date:</b> 4/21/2022
<b>Anticipated Construction Finish:</b>	xx/xx/20xx	

**UNIFORMAT 2 ESTIMATE - CONCEPTUAL BUDGET DETAIL**

**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

LEVEL 1 / LEVEL 2 INFORMATION	LEVEL 1 SUMMARY SUBTOTALS	BUDGET <sup>1</sup>	COST / S. F.	% OF TOTAL <sup>2</sup>
<b>A SUBSTRUCTURE</b>				
A10 - FOUNDATIONS				
A1010 - STANDARD FOUNDATIONS			#DIV/0!	#DIV/0!
A1020 - SPECIAL FOUNDATIONS			#DIV/0!	#DIV/0!
A1030 - SLAB ON GRADE			#DIV/0!	#DIV/0!
A20 - BASEMENT CONSTRUCTION				
A2010 - BASEMENT EXCAVATION			#DIV/0!	#DIV/0!
A2020 - BASEMENT WALLS			#DIV/0!	#DIV/0!
<b>SUBTOTAL SUBSTRUCTURE</b>		\$ -	#DIV/0!	#DIV/0!
<b>B SHELL</b>				
B10 - SUPERSTRUCTURE				
B1010 - FLOOR CONSTRUCTION			#DIV/0!	#DIV/0!
B1020 - ROOF CONSTRUCTION			#DIV/0!	#DIV/0!
B20 - EXTERIOR CLOSURE				
B2010 - EXTERIOR WALLS			#DIV/0!	#DIV/0!
B2020 - EXTERIOR WINDOWS			#DIV/0!	#DIV/0!
B2030 - EXTERIOR DOORS			#DIV/0!	#DIV/0!
B30 - ROOFING				
B3010 - ROOF COVERING			#DIV/0!	#DIV/0!
B3020 - ROOF OPENINGS			#DIV/0!	#DIV/0!
<b>SUBTOTAL SHELL</b>		\$ -	#DIV/0!	#DIV/0!
<b>C INTERIORS</b>				
C10 - INTERIOR CONSTRUCTION				
C1010 - PARTITIONS			#DIV/0!	#DIV/0!
C1020 - INTERIOR DOORS			#DIV/0!	#DIV/0!
C1030 - FITTINGS / SPECIALTIES			#DIV/0!	#DIV/0!
C20 - STAIRCASES				
C2010 - STAIR CONSTRUCTION			#DIV/0!	#DIV/0!
C2020 - STAIR FINISHES			#DIV/0!	#DIV/0!
C30 - INTERIOR FINISHES				
C3010 - WALL FINISHES			#DIV/0!	#DIV/0!
C3020 - FLOOR FINISHES			#DIV/0!	#DIV/0!
C3030 - CEILING FINISHES			#DIV/0!	#DIV/0!
<b>SUBTOTAL INTERIORS</b>		\$ -	#DIV/0!	#DIV/0!
<b>D SERVICES</b>				
D10 - CONVEYING SYSTEMS				
D1010 - ELEVATORS & LIFTS			#DIV/0!	#DIV/0!
D1020 - ESCALATORS & MOVING WALKS			#DIV/0!	#DIV/0!
D1030 - OTHER CONVEYING SYSTEMS			#DIV/0!	#DIV/0!
D20 - PLUMBING				
D2010 - PLUMBING FIXTURES			#DIV/0!	#DIV/0!
D2020 - DOMESTIC WATER DISTRIBUTION			#DIV/0!	#DIV/0!
D2030 - SANITARY WASTE			#DIV/0!	#DIV/0!
D2040 - RAIN WATER DRAINAGE			#DIV/0!	#DIV/0!
D2090 - SPECIAL PLUMBING SYSTEMS			#DIV/0!	#DIV/0!
D30 - HVAC				
D3010 - ENERGY SUPPLY			#DIV/0!	#DIV/0!
D3020 - HEAT GENERATING SYSTEMS			#DIV/0!	#DIV/0!
D3030 - REFRIGERATION			#DIV/0!	#DIV/0!
D3040 - HVAC DISTRIBUTION SYSTEMS			#DIV/0!	#DIV/0!
D3050 - TERMINAL & PACKAGE UNITS			#DIV/0!	#DIV/0!
D3060 - HVAC CONTROLS & INSTRUMENTATION			#DIV/0!	#DIV/0!

**UNIFORMAT 2 ESTIMATE - CONCEPTUAL BUDGET DETAIL**

**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

LEVEL 1 / LEVEL 2 INFORMATION	LEVEL 1 SUMMARY SUBTOTALS	BUDGET <sup>1</sup>	COST / S. F.	% OF TOTAL <sup>2</sup>
D3070 - TESTING, ADJUSTING & BALANCING			#DIV/0!	#DIV/0!
D3090 - OTHER SPECIAL HVAC SYS. & EQUIPT.			#DIV/0!	#DIV/0!
D40 - FIRE PROTECTION				
D4010 - FIRE PROTECTION SPRINKLER SYSTEM			#DIV/0!	#DIV/0!
D4020 - STAND-PIPE & HOSE SYSTEMS			#DIV/0!	#DIV/0!
D4030 - FIRE PROTECTION SPECIALTIES			#DIV/0!	#DIV/0!
D4090 - OTHER FIRE PROTECTION SYSTEMS			#DIV/0!	#DIV/0!
D50 - ELECTRICAL				
D5010 - ELECTRICAL SERVICE & DISTRIBUTION			#DIV/0!	#DIV/0!
D5020 - LIGHTING & BRANCH WIRING			#DIV/0!	#DIV/0!
D5030 - COMMUNICATION & SECURITY SYSTEMS			#DIV/0!	#DIV/0!
D5090 - OTHER ELECTRICAL SYSTEMS			#DIV/0!	#DIV/0!
<b>SUBTOTAL SERVICES</b>		\$ -	#DIV/0!	#DIV/0!
<b>E EQUIPMENT &amp; FURNISHINGS</b>				
E10 - EQUIPMENT				
E1010 - COMMERCIAL EQUIPMENT			#DIV/0!	#DIV/0!
E1020 - INSTITUTIONAL EQUIPMENT			#DIV/0!	#DIV/0!
E1030 - VEHICULAR EQUIPMENT			#DIV/0!	#DIV/0!
E1090 - OTHER EQUIPMENT			#DIV/0!	#DIV/0!
E20 - FURNISHINGS				
E2010 - FIXED FURNISHINGS			#DIV/0!	#DIV/0!
E2020 - MOVABLE FURNISHINGS			#DIV/0!	#DIV/0!
<b>SUBTOTAL EQUIPMENT &amp; FURNISHINGS</b>		\$ -	#DIV/0!	#DIV/0!
<b>F SPECIAL CONSTRUCTION &amp; DEMOLITION</b>				
F10 - SPECIAL CONSTRUCTION				
F1010 - SPECIAL STRUCTURES			#DIV/0!	#DIV/0!
F1020 - INTEGRATED CONSTRUCTION			#DIV/0!	#DIV/0!
F1030 - SPECIAL CONSTRUCTION SYSTEMS			#DIV/0!	#DIV/0!
F1040 - SPECIAL FACILITIES			#DIV/0!	#DIV/0!
F1050 - SPECIAL CONTROLS & INSTRUMENTATION			#DIV/0!	#DIV/0!
F20 - SELECTIVE BUILDING DEMOLITION				
F2010 - BUILDING ELEMENTS DEMOLITION			#DIV/0!	#DIV/0!
F2020 - HAZARDOUS COMPONENTS ABATEMENT			#DIV/0!	#DIV/0!
<b>SUBTOTAL SPECIAL CONSTRUCTION &amp; DEMOLITION</b>		\$ -	#DIV/0!	#DIV/0!
<b>G BUILDING SITE WORK</b>				
G10 - SITE PREPARATION				
G1010 - SITE CLEARING			#DIV/0!	#DIV/0!
G1020 - SITE DEMOLITION & RELOCATIONS			#DIV/0!	#DIV/0!
G1030 - SITE EARTHWORK			#DIV/0!	#DIV/0!
G1040 - HAZARDOUS WASTE REMEDIATION			#DIV/0!	#DIV/0!
G20 - SITE IMPROVEMENTS				
G2010 - ROADWAYS			#DIV/0!	#DIV/0!
G2020 - PARKING LOTS			#DIV/0!	#DIV/0!
G3030 - PEDESTRIAN PAVING			#DIV/0!	#DIV/0!
G2040 - SITE DEVELOPMENT			#DIV/0!	#DIV/0!
G2050 - LANDSCAPING			#DIV/0!	#DIV/0!
G30 - SITE CIVIL/MECH UTILITIES				
G3010 - WATER SUPPLY & DISTRIBUTION SYSTEMS			#DIV/0!	#DIV/0!
G3020 - SANITARY SEWER SYSTEMS			#DIV/0!	#DIV/0!
G3030 - STORM SEWER SYSTEMS			#DIV/0!	#DIV/0!
G3040 - HEATING DISTRIBUTION			#DIV/0!	#DIV/0!
G3050 - COOLING DISTRIBUTION			#DIV/0!	#DIV/0!
G3060 - FUEL DISTRIBUTION			#DIV/0!	#DIV/0!
G3090 - OTHER CIVIL / MECHANICAL UTILITIES			#DIV/0!	#DIV/0!
G40 - SITE ELECTRICAL UTILITIES				
G4010 - ELECTRICAL DISTRIBUTION			#DIV/0!	#DIV/0!
G4020 - EXTERIOR LIGHTING			#DIV/0!	#DIV/0!
G4030 - EXTERIOR COMMUNICATION & SECURITY			#DIV/0!	#DIV/0!
G4090 - OTHER SITE ELECTRICAL UTILITIES			#DIV/0!	#DIV/0!
G90 - OTHER SITE CONSTRUCTION				

**UNIFORMAT 2 ESTIMATE - CONCEPTUAL BUDGET DETAIL**

**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

LEVEL 1 / LEVEL 2 INFORMATION		LEVEL 1 SUMMARY SUBTOTALS	BUDGET <sup>1</sup>	COST / S. F.	% OF TOTAL <sup>2</sup>
G9010 - SERVICE TUNNELS				#DIV/0!	#DIV/0!
G9090 - OTHER SITE SYSTEMS & EQUIPMENT				#DIV/0!	#DIV/0!
<b>SUBTOTAL BUILDING SITE WORK</b>			\$ -	#DIV/0!	#DIV/0!
<b>CONSTRUCTION TRADES SUBTOTAL</b>			\$ -	#DIV/0!	#DIV/0!
Allowance for Undocumented Scope			\$ -	#DIV/0!	#DIV/0!
Escalation - ENTER HERE: 5.00% per year			#DIV/0!	#DIV/0!	#DIV/0!
<b>CONSTRUCTION BASE</b>			#DIV/0!	#DIV/0!	#DIV/0!
CM or GC General Conditions			#DIV/0!	#DIV/0!	#DIV/0!
<b>CONSTRUCTION SUBTOTAL</b>			#DIV/0!	#DIV/0!	#DIV/0!
CM or GC Personnel			\$ -	#DIV/0!	#DIV/0!
CM Fee or GC Profit			\$ -	#DIV/0!	#DIV/0!
CM Pre-Construction Services			\$ -	#DIV/0!	#DIV/0!
CM Contingency			\$ -	#DIV/0!	#DIV/0!
<b>FIXED LIMIT OF CONSTRUCTION COST</b>			#DIV/0!	#DIV/0!	#DIV/0!
<b>Related Construction Cost ALLOWANCES:</b>					
Allowance #1	Text 1		\$ -	#DIV/0!	#DIV/0!
Allowance #2	Text 2		\$ -	#DIV/0!	#DIV/0!
Allowance #3	Text 3		\$ -	#DIV/0!	#DIV/0!
Allowance #4	Text 4		\$ -	#DIV/0!	#DIV/0!
Allowance #5	Text 5		\$ -	#DIV/0!	#DIV/0!
Allowance #6	Text 6		\$ -	#DIV/0!	#DIV/0!
Allowance #7	Text 7		\$ -	#DIV/0!	#DIV/0!
Allowance #8	Text 8		\$ -	#DIV/0!	#DIV/0!
<b>ALTERNATES:</b>					
Alternate #1	Description #1		\$ -	#DIV/0!	#DIV/0!
Tree Removal	Description #2		\$ -	#DIV/0!	#DIV/0!
	Contingency		\$ -	#DIV/0!	#DIV/0!
<b>TOTAL Alternate #1</b>			\$ -	#DIV/0!	#DIV/0!
Alternate #2	Description #1		\$ -	#DIV/0!	#DIV/0!
Add Tree Protection	Description #2		\$ -	#DIV/0!	#DIV/0!
	Contingency		\$ -	#DIV/0!	#DIV/0!
<b>TOTAL Alternate #2</b>			\$ -	#DIV/0!	#DIV/0!
Alternate #3	Description #1		\$ -	#DIV/0!	#DIV/0!
PVC Storm Piping	Description #2		\$ -	#DIV/0!	#DIV/0!
	Contingency		\$ -	#DIV/0!	#DIV/0!
<b>TOTAL Alternate #3</b>			\$ -	#DIV/0!	#DIV/0!
Alternate #4	Description #1		\$ -	#DIV/0!	#DIV/0!
Delete Eave Detail B	Description #2		\$ -	#DIV/0!	#DIV/0!
	Contingency		\$ -	#DIV/0!	#DIV/0!
<b>TOTAL Alternate #4</b>			\$ -	#DIV/0!	#DIV/0!
Alternate #5	Description #1		\$ -	#DIV/0!	#DIV/0!
Add Eave Detail F	Description #2		\$ -	#DIV/0!	#DIV/0!
	Contingency		\$ -	#DIV/0!	#DIV/0!
<b>TOTAL Alternate #5</b>			\$ -	#DIV/0!	#DIV/0!
Alternate #6	Description #1		\$ -	#DIV/0!	#DIV/0!
Add Penthouse	Description #2		\$ -	#DIV/0!	#DIV/0!
	Contingency		\$ -	#DIV/0!	#DIV/0!
<b>TOTAL Alternate #6</b>			\$ -	#DIV/0!	#DIV/0!
Alternate #7	Description #1		\$ -	#DIV/0!	#DIV/0!
Add Eave Detail F	Description #2		\$ -	#DIV/0!	#DIV/0!
	Contingency		\$ -	#DIV/0!	#DIV/0!
<b>TOTAL Alternate #7</b>			\$ -	#DIV/0!	#DIV/0!
Alternate #8	Description #1		\$ -	#DIV/0!	#DIV/0!
Add Penthouse	Description #2		\$ -	#DIV/0!	#DIV/0!

**UNIFORMAT 2 ESTIMATE - CONCEPTUAL BUDGET DETAIL**

**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

LEVEL 1 / LEVEL 2 INFORMATION	LEVEL 1 SUMMARY SUBTOTALS	BUDGET <sup>1</sup>	COST / S. F.	% OF TOTAL <sup>2</sup>
	Contingency	\$ -	#DIV/0!	#DIV/0!
	<b><i>TOTAL Alternate #8</i></b>	\$ -	<b><i>#DIV/0!</i></b>	<b><i>#DIV/0!</i></b>

**This template includes pre-set formulas, however, estimating professionals are ultimately responsible for the accuracy of the information submitted.**

<sup>1</sup> Budget = \$\$/SF x Building Gross Area

<sup>2</sup> % of Total = Budget/Fixed Limit of Construction Cost

<b>Building Name:</b>	Enter Building Name Here		
<b>Project Name:</b>	Enter Project Name Here		
<b>Building/Site Gross Area:</b>	0 GSF	0.0 Acre	
<b>Date of Estimate:</b>	xx/xx/20xx		
<b>Anticipated Construction Start:</b>	xx/xx/20xx		Document Date: 4/21/2022
<b>Anticipated Construction Finish:</b>	xx/xx/20xx		

CSI DETAIL BREAKDOWN						
CSI 2012	Section Title		QUANTITY	UNIT	AVG PRICE	TOTAL \$

**CSI DETAIL BREAKDOWN**

CSI 2012	Section Title		QUANTITY	UNIT	AVG PRICE	TOTAL \$
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Building/Site Gross Area: 0 GSF 0.0 Acre

CONSTRUCTION SPECIFICATION INSTITUTE / CSI

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT

CSI 2012	Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
<b>00 00 00</b>	<b>PROCUREMENT/CONTRACTING REQUIREMENTS:</b>				
	Fill-in	-	GSF	\$ -	\$ -
	Fill-in	-	GSF	\$ -	\$ -
	Fill-in	-	GSF	\$ -	\$ -
<b>SUBTOTAL PROCUREMENT/CONTRACTING REQUIREMENTS:</b>					\$ -
<b>01 00 00</b>	<b>GENERAL REQUIREMENTS:</b>				
01 21 00	Allowances	-	GSF	\$ -	\$ -
01 31 00	Project Management and Coordination	-	GSF	\$ -	\$ -
01 51 00	Temporary Utilities	-	GSF	\$ -	\$ -
01 52 00	Construction Facilities	-	GSF	\$ -	\$ -
01 53 00	Temporary Construction	-	GSF	\$ -	\$ -
01 55 00	Vehicular Access and Parking	-	GSF	\$ -	\$ -
01 56 00	Temporary Barriers and Enclosures	-	GSF	\$ -	\$ -
01 74 00	Cleaning and Waste Management	-	GSF	\$ -	\$ -
<b>SUBTOTAL GENERAL REQUIREMENTS:</b>					\$ -
<b>02 00 00</b>	<b>EXISTING CONDITIONS:</b>				
02 41 16	Structure Demolition	-	GSFD	\$ -	\$ -
02 41 19	Selective Demolition	-	GSF	\$ -	\$ -
02 61 00	Removal and Disposal of Contaminated Soils	-	RACRE	\$ -	\$ -
02 71 00	Groundwater Treatment	-	GACRE	\$ -	\$ -
02 80 00	Facility Remediation	-	GACRE	\$ -	\$ -
<b>SUBTOTAL EXISTING CONDITIONS:</b>					\$ -
<b>03 00 00</b>	<b>CONCRETE:</b>				
03 30 00	Cast-in-Place Concrete	-	GSF	\$ -	\$ -
03 41 00	Precast Structural Concrete	-	TASPC	\$ -	\$ -
03 45 00	Precast Architectural Concrete	-	GAPC	\$ -	\$ -
03 48 00	Precast Concrete Specialties	-	GAPC	\$ -	\$ -
<b>SUBTOTAL CONCRETE:</b>					\$ -
<b>04 00 00</b>	<b>MASONRY:</b>				
04 21 13	Brick Masonry	-	BRCA	\$ -	\$ -
04 22 00	Concrete Unit Masonry	-	CMUCA	\$ -	\$ -
04 22 80	Glass Masonry	-	GMCA	\$ -	\$ -
04 43 00	Stone Masonry	-	SMCA	\$ -	\$ -
04 50 00	Refractory Masonry	-	RMCA	\$ -	\$ -
04 60 00	Corrosion-resistant Masonry	-	CRMCA	\$ -	\$ -
04 70 00	Manufactured Masonry	-	MMCA	\$ -	\$ -
04 80 00	Masonry Mock-ups	-	MUSA	\$ -	\$ -
<b>SUBTOTAL MASONRY:</b>					\$ -
<b>05 00 00</b>	<b>METALS:</b>				
05 12 00	Structural Steel Framing	-	SFT	\$ -	\$ -
05 21 00	Steel Joist Framing	-	JFT	\$ -	\$ -
05 31 00	Steel Decking	-	MDSF	\$ -	\$ -
05 41 00	Structural Metal Stud Framing	-	SFCA	\$ -	\$ -
05 50 00	Metal Fabrications	-	GSF	\$ -	\$ -
05 51 00	Metal Stairs & Railings	-	LFMR	\$ -	\$ -
05 53 00	Metal Gratings	-	GSA	\$ -	\$ -
05 70 00	Decorative Metal	-	GSF	\$ -	\$ -
05 73 13	Glazed Decorative Metal Railings	-	LFDR	\$ -	\$ -
<b>SUBTOTAL METALS:</b>					\$ -
<b>06 00 00</b>	<b>WOOD, PLASTICS &amp; COMPOSITES:</b>				
<b>06 10 00</b>	<b>ROUGH CARPENTRY:</b>				

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
<b>CSI 2012</b>	<b>Section Title</b>				
06 11 00	Wood Framing	-	GSF	\$ -	\$ -
06 16 00	Sheathing	-	SCA	\$ -	\$ -
06 17 00	Shop-Fabricated Structural Wood	-	GSF	\$ -	\$ -
06 18 00	Glued-Laminated Construction	-	GSF	\$ -	\$ -
<b>06 40 00</b>	<b>ARCHITECTURAL WOODWORK:</b>				
06 41 00	Architectural Wood Casework		ACWLF	\$ -	\$ -
06 42 00	Wood Paneling		PCA	\$ -	\$ -
06 43 00	Wood Stairs and Railings		LFWR	\$ -	\$ -
06 44 00	Ornamental Woodwork	-	GSF	\$ -	\$ -
06 46 00	Wood Trim		WTBF	\$ -	\$ -
06 48 00	Wood Doors & Frames		WDOPG	\$ -	\$ -
<b>SUBTOTAL WOOD, PLASTICS &amp; COMPOSITES:</b>					\$ -
<b>07 00 00</b>	<b>THERMAL &amp; MOISTURE PROTECTION:</b>				
07 10 00	Dampproofing and Waterproofing		WPCA	\$ -	\$ -
07 21 00	Thermal Insulation		TICA	\$ -	\$ -
07 22 00	Roof and Deck Insulation		RDICA	\$ -	\$ -
07 24 00	Exterior Insulation and Finish Systems		EWICA	\$ -	\$ -
07 26 00	Vapor Retarders		VRCA	\$ -	\$ -
07 27 00	Air Barriers		ABCA	\$ -	\$ -
07 31 00	Shingles and Shakes		SRCA	\$ -	\$ -
07 32 00	Roof Tiles		RTCA	\$ -	\$ -
07 33 00	Natural Roof Coverings		NRCCA	\$ -	\$ -
07 33 63	Vegetated Roofing		VRCA	\$ -	\$ -
07 41 00	Roof Panels		RPCA	\$ -	\$ -
07 42 00	Wall Panels		WPCA	\$ -	\$ -
07 44 00	Faced Panels		FPCA	\$ -	\$ -
07 46 00	Siding		SDGCA	\$ -	\$ -
07 51 00	Built-Up Bituminous Roofing		BUBCA	\$ -	\$ -
07 52 00	Modified Bituminous Membrane Roofing		MBMCA	\$ -	\$ -
07 53 00	Elastomeric Membrane Roofing		EMCA	\$ -	\$ -
07 54 00	Thermoplastic Membrane Roofing		TPMCA	\$ -	\$ -
07 55 00	Protected Membrane Roofing		PMCA	\$ -	\$ -
07 62 00	Sheet Metal Flashing and Trim		SMFCA	\$ -	\$ -
07 76 00	Roof Pavers		PAVCA	\$ -	\$ -
07 81 00	Applied Fireproofing		FPHSA	\$ -	\$ -
07 84 00	Firestopping	-	GSF	\$ -	\$ -
07 90 00	Joint Protection	-	GSF	\$ -	\$ -
07 92 00	Joint Sealants	-	GSF	\$ -	\$ -
07 95 00	Expansion Control		ECLF	\$ -	\$ -
<b>SUBTOTAL THERMAL &amp; MOISTURE PROTECTION:</b>					\$ -
<b>08 00 00</b>	<b>OPENINGS:</b>				
08 11 00	Metal Doors and Frames		MDOPG	\$ -	\$ -
08 15 00	Plastic Doors		PDOPG	\$ -	\$ -
08 16 00	Composite Doors		CDOPG	\$ -	\$ -
08 31 00	Access Doors and Panels		APCA	\$ -	\$ -
08 32 00	Sliding Glass Doors		SGDCA	\$ -	\$ -
08 34 00	Special Function Doors		SFDCA	\$ -	\$ -
08 35 00	Folding Doors and Grilles		FDCA	\$ -	\$ -
08 36 00	Panel Doors		PDCA	\$ -	\$ -
08 38 00	Traffic Doors		TDCA	\$ -	\$ -
08 39 00	Pressure-Resistant Doors		PRDCA	\$ -	\$ -
08 41 00	Entrances and Storefronts		OPNG	\$ -	\$ -
08 44 01	Curtain Wall		CWCA	\$ -	\$ -
08 44 05	Glazed Assemblies		GACA	\$ -	\$ -
08 45 01	Translucent Wall Assemblies		TWCA	\$ -	\$ -
08 45 05	Translucent Roof Assemblies		TRCA	\$ -	\$ -
08 51 00	Metal Windows		MWCA	\$ -	\$ -
08 52 00	Wood Windows		WWCA	\$ -	\$ -



**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

CSI 2012	Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
08 53 00	Plastic Windows		PWCA	\$ -	\$ -
08 54 00	Composite Windows		CWCA	\$ -	\$ -
08 56 00	Special Function Windows		SWCA	\$ -	\$ -
08 61 00	Roof Windows		RWCA	\$ -	\$ -
08 62 00	Unit Skylights		USLCA	\$ -	\$ -
08 63 00	Metal-Framed Skylights		MSLCA	\$ -	\$ -
08 64 00	Plastic-Framed Skylights		PSLCA	\$ -	\$ -
08 71 00	Door Hardware		OPG	\$ -	\$ -
08 74 00	Access Control Hardware		ACOPG	\$ -	\$ -
08 78 00	Special Function Hardware		SFOPG	\$ -	\$ -
08 81 00	Glass Glazing		GLZCA	\$ -	\$ -
08 83 00	Mirrors		MCA	\$ -	\$ -
08 87 00	Glazing Surface Films		FILMCA	\$ -	\$ -
08 88 00	Special Function Glazing		SFGCA	\$ -	\$ -
08 91 00	Louvers		LCA	\$ -	\$ -
08 95 00	Vents		VCA	\$ -	\$ -
<b>SUBTOTAL OPENINGS:</b>					\$ -
<b>09 00 00</b>	<b>FINISHES:</b>				
09 21 13	Plaster Assemblies		PACA	\$ -	\$ -
09 28 00	Backing Boards and Underlayments		BBUSF	\$ -	\$ -
09 29 00	Gypsum Board		GWSCA	\$ -	\$ -
09 30 13	Ceramic Tiling		CTSCA	\$ -	\$ -
09 30 16	Quarry Tiling		QTSCA	\$ -	\$ -
09 30 19	Paver Tiling		PVTCa	\$ -	\$ -
09 30 23	Glass Mosaic Tiling		GMTCA	\$ -	\$ -
09 30 26	Plastic Tiling		PTSCA	\$ -	\$ -
09 30 29	Metal Tiling	100	MTCA	\$ 10.00	\$ 1,000
09 30 33	Stone Tiling		STCA	\$ -	\$ -
09 30 36	Concrete Tiling		CTCA	\$ -	\$ -
09 30 39	Brick Tiling		BTCA	\$ -	\$ -
09 51 00	Acoustical Ceilings		ACTCA	\$ -	\$ -
09 53 00	Acoustical Ceiling Suspension Assemblies		ACSSF	\$ -	\$ -
09 54 00	Specialty Ceilings		SCCA	\$ -	\$ -
09 57 00	Special Function Ceilings		SFCCA	\$ -	\$ -
09 61 00	Flooring Treatment		FTCA	\$ -	\$ -
09 61 19	Concrete Staining		CSCA	\$ -	\$ -
09 62 00	Specialty Flooring		SPFCA	\$ -	\$ -
09 64 00	Wood Flooring		WDFCA	\$ -	\$ -
09 65 00	Resilient Flooring		RESCA	\$ -	\$ -
09 66 00	Terrazzo Flooring		TERCA	\$ -	\$ -
09 67 00	Fluid-Applied Flooring		FAFCA	\$ -	\$ -
09 68 00	Carpeting		CPTCA	\$ -	\$ -
09 69 00	Access Flooring		ACFCA	\$ -	\$ -
09 72 00	Wall Coverings		WCCA	\$ -	\$ -
09 75 00	Stone Facing		STFCA	\$ -	\$ -
09 77 00	Special Wall Surfacing		SPWCA	\$ -	\$ -
09 83 16	Acoustic Ceiling Coating		ACCCA	\$ -	\$ -
09 84 13	Fixed Sound-Absorptive Panels		SDPCA	\$ -	\$ -
09 91 00	Painting		PTGCA	\$ -	\$ -
09 97 00	Special Coatings		SCTCA	\$ -	\$ -
<b>SUBTOTAL FINISHES:</b>					\$ 1,000
<b>10 00 00</b>	<b>SPECIALTIES:</b>				
10 11 00	Visual Display Units		VDBCA	\$ -	\$ -
10 12 00	Display Cases		DCFCA	\$ -	\$ -
10 13 00	Directories		DFCA	\$ -	\$ -
10 14 00	Signage	-	GSF	\$ -	\$ 20,000
10 17 00	Telephone Specialties	-	GSF	\$ -	\$ -
10 18 00	Informational Kiosks		IKEA	\$ -	\$ -

**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

CSI 2012	Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
10 21 00	Compartments and Cubicles		C&CEA	\$ -	\$ -
10 21 13	Toilet Compartments		TCEA	\$ -	\$ -
10 21 16	Shower and Dressing Compartments		SDCEA	\$ -	\$ -
10 21 23	Cubicle Curtains and Track		CTLF	\$ -	\$ -
10 22 13	Wire Mesh Partitions		WMPCA	\$ -	\$ -
10 22 14	Expanded Metal Partitions		EMPCA	\$ -	\$ -
10 22 16	Folding Gates		FGCA	\$ -	\$ -
10 22 19	Demountable Partitions		DMPCA	\$ -	\$ -
10 22 23	Portable Partitions, Screens, and Panels		PTNCA	\$ -	\$ -
10 22 33	Accordion Folding Partitions		AFFCA	\$ -	\$ -
10 22 36	Coiling Partitions		CPCA	\$ -	\$ -
10 22 39	Folding Panel Partitions		FPPCA	\$ -	\$ -
10 22 43	Sliding Partitions		SLPCA	\$ -	\$ -
10 25 00	Service Walls		SWCA	\$ -	\$ -
10 26 00	Wall and Door Protection		WDPLF	\$ -	\$ -
10 28 00	Toilet, Bath, and Laundry Accessories	-	GSF	\$ -	\$ -
10 44 00	Fire Protection Specialties	-	GSF	\$ -	\$ -
10 51 00	Lockers		LOEA	\$ -	\$ -
10 55 00	Postal Specialties	-	GSF	\$ -	\$ -
10 56 00	Storage Assemblies	-	GSF	\$ -	\$ -
10 57 00	Wardrobe and Closet Specialties	-	GSF	\$ -	\$ -
10 71 00	Exterior Protection		EPCA	\$ -	\$ -
10 73 00	Protective Covers		PCCA	\$ -	\$ -
10 74 00	Manufactured Exterior Specialties	-	GSF	\$ -	\$ -
10 75 00	Flagpoles		FPEA	\$ -	\$ -
10 80 00	Other Specialties	-	GSF	\$ -	\$ -
<b>SUBTOTAL SPECIALTIES:</b>					<b>\$ 20,000</b>
<b>11 00 00</b>	<b>EQUIPMENT:</b>				
11 12 00	Parking Control Equipment	-	GSF	\$ -	\$ -
11 13 00	Loading Dock Equipment	-	GSF	\$ -	\$ -
11 14 00	Pedestrian Control Equipment	-	GSF	\$ -	\$ -
11 24 00	Maintenance Equipment	-	GSF	\$ -	\$ -
11 24 23	Window Washing Systems		WWSCA	\$ -	\$ -
11 24 29	Facility Fall Protection	-	GSF	\$ -	\$ -
11 26 00	Unit Kitchens	-	GSF	\$ -	\$ -
11 27 00	Photographic Processing Equipment	-	GSF	\$ -	\$ 19,000
11 31 13	Residential Kitchen Appliances	-	GSF	\$ -	\$ -
11 31 23	Residential Laundry Appliances	-	GSF	\$ -	\$ -
11 40 00	Foodservice Equipment	-	GSF	\$ -	\$ -
11 41 23	Walk-In Coolers		WICFA	\$ -	\$ -
11 41 26	Walk-In Freezers		WIFFA	\$ -	\$ -
11 51 00	Library Equipment	-	GSF	\$ -	\$ -
11 52 00	Audio-Visual Equipment	-	GSF	\$ -	\$ -
11 53 00	Laboratory Equipment	-	GSF	\$ -	\$ -
11 61 00	Broadcast, Theater, and Stage Equipment	-	GSF	\$ -	\$ -
11 66 00	Athletic Equipment	-	GSF	\$ -	\$ -
11 67 00	Recreational Equipment	-	GSF	\$ -	\$ -
11 68 00	Play Field Equipment and Structures	-	GSF	\$ -	\$ -
11 70 00	Healthcare Equipment	-	GSF	\$ -	\$ -
11 90 00	Other Equipment	-	GSF	\$ -	\$ -
<b>SUBTOTAL EQUIPMENT:</b>					<b>\$ 19,000</b>
<b>12 00 00</b>	<b>FURNISHINGS:</b>				
12 10 00	Art	-	GSF	\$ -	\$ -
12 21 00	Window Blinds		WBCA	\$ -	\$ -
12 22 00	Curtains and Drapes		CDCA	\$ -	\$ -
12 23 00	Interior Shutters		ISCA	\$ -	\$ -
12 24 00	Window Shades		WSCA	\$ -	\$ -
12 25 00	Window Treatment Operating Hardware		WOHLF	\$ -	\$ -

**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

CSI 2012	Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
12 26 00	Interior Daylighting Devices	-	GSF	\$ -	\$ 23,000
12 31 00	Manufactured Metal Casework		MCWLF	\$ -	\$ -
12 32 00	Manufactured Wood Casework		WCWLF	\$ -	\$ -
12 34 00	Manufactured Plastic Casework		PCWLF	\$ -	\$ -
12 35 00	Specialty Casework		SCWLF	\$ -	\$ -
12 36 00	Countertops		CTPLF	\$ -	\$ -
12 40 00	Furnishings and Accessories	-	GSF	\$ -	\$ -
12 48 00	Rugs and Mats		RMCA	\$ -	\$ -
12 50 00	Furniture	-	GSF	\$ -	\$ -
12 52 00	Seating		UNITS	\$ -	\$ -
12 61 00	Fixed Audience Seating		UNITS	\$ -	\$ -
12 63 00	Stadium and Arena Seating		UNITS	\$ -	\$ -
12 66 00	Telescoping Stands		LFR	\$ -	\$ -
12 93 00	Site Furnishings	-	GSF	\$ -	\$ -
<b>SUBTOTAL FURNISHINGS:</b>					<b>\$ 23,000</b>
<b>13 00 00</b>	<b>SPECIAL CONSTRUCTION:</b>				
13 11 00	Swimming Pools		SPVOL	\$ -	\$ -
13 12 00	Fountains	-	GSF	\$ -	\$ 1,400
13 21 00	Controlled Environment Rooms		CERFA	\$ -	\$ -
13 24 00	Special Activity Rooms		SARFA	\$ -	\$ -
13 28 00	Athletic and Recreational Special Construction		ARCFA	\$ -	\$ -
13 30 00	Special Structures		SSFA	\$ -	\$ -
13 34 00	Fabricated Engineered Structures		FESFA	\$ -	\$ -
13 42 00	Building Modules		BMFA	\$ -	\$ -
13 49 00	Radiation Protection		RPCA	\$ -	\$ -
<b>SUBTOTAL SPECIAL CONSTRUCTION:</b>					<b>\$ 1,400</b>
<b>14 00 00</b>	<b>CONVEYING EQUIPMENT:</b>				
14 10 00	Dumbwaiters		LO	\$ -	\$ -
14 21 00	Electric Traction Elevators		LO	\$ -	\$ -
14 24 00	Hydraulic Elevators		LO	\$ -	\$ -
14 30 01	Escalators		ERFLT	\$ -	\$ -
14 30 05	Moving Walks		MWLF	\$ -	\$ -
14 40 00	Lifts		EA	\$ -	\$ -
14 91 00	Facility Chutes	-	GSF	\$ -	\$ 15,000
14 92 00	Pneumatic Tube Systems		PTTLF	\$ -	\$ -
<b>SUBTOTAL CONVEYING EQUIPMENT:</b>					<b>\$ 15,000</b>
<b>21 00 00</b>	<b>FIRE SUPPRESSION:</b>				
21 10 00	Water-Based Fire-Suppression Systems	-	GSF	\$ -	\$ -
21 11 00	Facility Service Piping	-	GSF	\$ -	\$ 1,600
21 12 00	Standpipes		VLF	\$ -	\$ -
21 13 13	Wet Pipe Sprinkler Systems		WPSFA	\$ -	\$ -
22 13 16	Dry Pipe Sprinkler Systems		DPSFA	\$ -	\$ -
22 13 19	Pre-action Sprinkler Systems		PASFA	\$ -	\$ -
21 20 00	Fire-Extinguishing Systems		FESFA	\$ -	\$ -
21 30 00	Fire Pumps	-	GSF	\$ -	\$ -
21 40 00	Fire-Suppression Water Storage		WSGAL	\$ -	\$ -
<b>SUBTOTAL FIRE SUPPRESSION:</b>					<b>\$ 1,600</b>
<b>22 00 00</b>	<b>PLUMBING:</b>				
22 11 00	Water Distribution	-	GSF	\$ -	\$ -
22 12 00	Potable-Water Storage Tanks		PWGAL	\$ -	\$ -
22 13 00	Sanitary Sewerage	-	GSF	\$ -	\$ -
22 14 00	Storm Drainage	-	GSF	\$ -	\$ 2,100
22 15 00	Compressed-Air Systems	-	GSF	\$ -	\$ -
22 31 00	Domestic Water Softeners	-	GSF	\$ -	\$ -
22 32 00	Domestic Water Filtration Equipment	-	GSF	\$ -	\$ -
22 33 00	Electric Domestic Water Heaters	-	GSF	\$ -	\$ -

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
22 34 00	Fuel-Fired Domestic Water Heaters	-	GSF	\$ -	\$ -
22 35 00	Domestic Water Heat Exchangers	-	GSF	\$ -	\$ -
22 41 00	Residential Plumbing Fixtures	-	GSF	\$ -	\$ -
22 42 00	Commercial Plumbing Fixtures	-	GSF	\$ -	\$ -
22 43 00	Healthcare Plumbing Fixtures	-	GSF	\$ -	\$ -
22 45 00	Emergency Plumbing Fixtures	-	GSF	\$ -	\$ -
22 46 00	Security Plumbing Fixtures	-	GSF	\$ -	\$ -
22 47 00	Drinking Fountains and Water Coolers	-	GSF	\$ -	\$ -
22 51 00	Swimming Pool Plumbing Systems	-	GSF	\$ -	\$ -
22 52 00	Fountain Plumbing Systems	-	GSF	\$ -	\$ -
22 60 00	Special Systems for Laboratories and Healthcare	-	GSF	\$ -	\$ -
22 61 00	Compressed-Air Systems	-	GSF	\$ -	\$ -
22 62 00	Vacuum Systems	-	GSF	\$ -	\$ -
22 63 00	Gas Systems	-	GSF	\$ -	\$ -
22 66 00	Chemical-Waste Systems	-	GSF	\$ -	\$ -
22 67 00	Processed Water Systems	-	GSF	\$ -	\$ -
<b>SUBTOTAL PLUMBING:</b>					<b>\$ 2,100</b>
<b>23 00 00</b>	<b>HEATING, VENTILATION &amp; AIR CONDITIONING:</b>				
23 07 13	Duct Insulation	-	GSF	\$ -	\$ -
23 07 16	HVAC Equipment Insulation	-	GSF	\$ -	\$ 1,700
23 07 19	HVAC Piping Insulation	-	GSF	\$ -	\$ -
23 09 00	Instrumentation and Control for HVAC	-	GSF	\$ -	\$ -
23 11 00	Facility Fuel Piping	-	GSF	\$ -	\$ -
23 12 00	Facility Fuel Pumps	-	GSF	\$ -	\$ -
23 13 00	Facility Fuel-Storage Tanks	-	GSF	\$ -	\$ -
23 21 00	Hydronic Piping and Pumps	-	GSF	\$ -	\$ -
23 22 00	Steam and Condensate Piping and Pumps	-	GSF	\$ -	\$ -
23 23 00	Refrigerant Piping	-	GSF	\$ -	\$ -
23 24 00	Internal-Combustion Engine Piping	-	GSF	\$ -	\$ -
23 25 00	HVAC Water Treatment	-	GSF	\$ -	\$ -
23 31 00	HVAC Ducts and Casings	-	GSF	\$ -	\$ 2,100
23 32 00	Air Plenums and Chases	-	GSF	\$ -	\$ -
23 33 00	Air Duct Accessories	-	GSF	\$ -	\$ -
23 34 00	HVAC Fans	-	GSF	\$ -	\$ -
23 35 00	Special Exhaust Systems	-	GSF	\$ -	\$ -
23 36 00	Air Terminal Units	-	GSF	\$ -	\$ -
23 37 00	Air Outlets and Inlets	-	GSF	\$ -	\$ -
23 38 00	Ventilation Hoods	-	GSF	\$ -	\$ -
23 40 00	HVAC Air Cleaning Devices	-	GSF	\$ -	\$ -
23 51 00	Breechings, Chimneys, and Stacks	-	GSF	\$ -	\$ -
23 52 00	Heating Boilers	-	GSF	\$ -	\$ -
23 53 00	Heating Boiler Feedwater Equipment	-	GSF	\$ -	\$ -
23 54 00	Furnaces	-	GSF	\$ -	\$ -
23 55 00	Fuel-Fired Heaters	-	GSF	\$ -	\$ -
23 56 00	Solar Energy Heating Equipment	-	GSF	\$ -	\$ -
23 57 00	Heat Exchangers for HVAC	-	GSF	\$ -	\$ -
23 61 00	Refrigerant Compressors	-	GSF	\$ -	\$ -
23 62 00	Packaged Compressor and Condenser Units	-	GSF	\$ -	\$ -
23 63 00	Refrigerant Condensers	-	GSF	\$ -	\$ -
23 64 00	Packaged Water Chillers	-	GSF	\$ -	\$ -
23 65 00	Cooling Towers	-	GSF	\$ -	\$ -
23 70 00	Central HVAC Equipment	-	GSF	\$ -	\$ -
23 71 00	Thermal Storage	-	GSF	\$ -	\$ -
23 72 00	Air-to-Air Energy Recovery Equipment	-	GSF	\$ -	\$ -
23 73 00	Indoor Central-Station Air-Handling Units	-	GSF	\$ -	\$ 2,100
23 74 00	Packaged Outdoor HVAC Equipment	-	GSF	\$ -	\$ -
23 75 00	Custom-Packaged Outdoor HVAC Equipment	-	GSF	\$ -	\$ -
23 76 00	Evaporative Air-Cooling Equipment	-	GSF	\$ -	\$ -
23 81 00	Decentralized Unitary HVAC Equipment	-	GSF	\$ -	\$ -

YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT		QUANTITY	UNIT	AVG PRICE	TOTAL \$
23 82 00	Convection Heating and Cooling Units	-	GSF	\$ -	\$ -
23 83 00	Radiant Heating Units	-	GSF	\$ -	\$ -
23 84 00	Humidity Control Equipment	-	GSF	\$ -	\$ -
<b>SUBTOTAL HEATING, VENTILATION &amp; AIR CONDITIONING:</b>					<b>\$ 5,900</b>
<b>26 00 00</b>	<b>ELECTRICAL:</b>				
26 09 00	Instrumentation and Control for Electrical Systems	-	GSF	\$ -	\$ -
26 11 00	Medium-Voltage Substations	-	GSF	\$ -	\$ 1,900
26 12 00	Medium-Voltage Transformers	-	GSF	\$ -	\$ -
26 13 00	Medium-Voltage Switchgear	-	GSF	\$ -	\$ -
26 18 00	Medium-Voltage Circuit Protection Devices	-	GSF	\$ -	\$ -
26 21 00	Low-Voltage Electrical Service Entrance	-	GSF	\$ -	\$ -
26 22 00	Low-Voltage Transformers	-	GSF	\$ -	\$ -
26 23 00	Low-Voltage Switchgear	-	GSF	\$ -	\$ -
26 24 00	Switchboards and Panelboards	-	GSF	\$ -	\$ -
26 25 00	Enclosed Bus Assemblies	-	GSF	\$ -	\$ -
26 26 00	Power Distribution Units	-	GSF	\$ -	\$ 1,900
26 27 00	Low-Voltage Distribution Equipment	-	GSF	\$ -	\$ -
26 32 00	Packaged Generator Assemblies	-	GSF	\$ -	\$ -
26 33 00	Battery Equipment	-	GSF	\$ -	\$ -
26 41 00	Facility Lightning Protection	-	GSF	\$ -	\$ -
26 42 00	Cathodic Protection	-	GSF	\$ -	\$ -
26 43 00	Surge Protective Devices	-	GSF	\$ -	\$ -
26 51 00	Interior Lighting	-	GSF	\$ -	\$ -
26 52 00	Emergency Lighting	-	GSF	\$ -	\$ -
26 53 00	Exit Signs	-	GSF	\$ -	\$ 1,900
26 54 00	Classified Location Lighting	-	GSF	\$ -	\$ -
26 55 00	Special Purpose Lighting	-	GSF	\$ -	\$ -
26 56 00	Exterior Lighting	-	GSF	\$ -	\$ -
<b>SUBTOTAL ELECTRICAL:</b>					<b>\$ 5,700</b>
<b>27 00 00</b>	<b>COMMUNICATIONS:</b>				
27 11 00	Communications Equipment Room Fittings	-	GSF	\$ -	\$ -
27 13 00	Communications Backbone Cabling	-	GSF	\$ -	\$ -
27 20 00	Data Communications	-	GSF	\$ -	\$ 19,000
27 30 00	Voice Communications	-	GSF	\$ -	\$ -
27 41 00	Audio-Video Systems	-	GSF	\$ -	\$ -
27 42 00	Electronic Digital Systems	-	GSF	\$ -	\$ -
27 52 00	Healthcare Communications and Monitoring Systems.	-	GSF	\$ -	\$ -
<b>SUBTOTAL COMMUNICATIONS:</b>					<b>\$ 19,000</b>
<b>28 00 00</b>	<b>ELECTRONIC SAFETY EQUIPMENT:</b>				
28 13 00	Access Control	-	GSF	\$ -	\$ -
28 16 00	Intrusion Detection	-	GSF	\$ -	\$ -
28 23 00	Video Surveillance	-	GSF	\$ -	\$ 2,400
28 26 00	Electronic Personal Protection Systems	-	GSF	\$ -	\$ -
28 31 00	Fire Detection and Alarm	-	GSF	\$ -	\$ -
28 32 00	Radiation Detection and Alarm	-	GSF	\$ -	\$ 24,000
28 33 00	Gas Detection and Alarm	-	GSF	\$ -	\$ -
28 34 00	Fuel-Oil Detection and Alarm	-	GSF	\$ -	\$ -
28 35 00	Refrigerant Detection and Alarm	-	GSF	\$ -	\$ -
28 36 00	Water Detection and Alarm	-	GSF	\$ -	\$ -
28 39 00	Mass Notification Systems	-	GSF	\$ -	\$ -
<b>SUBTOTAL ELECTRONIC SAFETY EQUIPMENT:</b>					<b>\$ 26,400</b>
<b>31 00 00</b>	<b>EARTHWORK:</b>				
31 11 00	Clearing and Grubbing	-	CGPA	\$ -	\$ -
31 12 00	Selective Clearing	-	SCPA	\$ -	\$ -
31 13 00	Selective Tree and Shrub Removal and Trimming	-	GACRE	\$ -	\$ 1,000
31 14 00	Earth Stripping and Stockpiling	-	ESSCY	\$ -	\$ -

**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

CSI 2012	Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
31 20 00	Earth Moving		EMCY	\$ -	\$ -
31 22 00	Grading		GPA	\$ -	\$ -
31 23 00	Excavation and Fill		EBFCY	\$ -	\$ -
31 25 00	Erosion and Sedimentation Controls	-	GACRE	\$ -	\$ 1,000
31 30 00	Earthwork Methods	-	GACRE	\$ -	\$ 1,000
31 31 00	Soil Treatment		STPA	\$ -	\$ -
31 32 00	Soil Stabilization		SSPA	\$ -	\$ -
31 34 00	Soil Reinforcement		SRPA	\$ -	\$ -
31 35 00	Slope Protection		SPPA	\$ -	\$ -
31 36 00	Gabions		GVSF	\$ -	\$ -
31 37 00	Riprap		RRCA	\$ -	\$ -
31 41 00	Shoring		SHVSF	\$ -	\$ -
31 43 00	Concrete Raising		CRPA	\$ -	\$ -
31 45 00	Vibroflotation and Densification		VADCY	\$ -	\$ -
31 46 00	Needle Beams		NBCY	\$ -	\$ -
31 48 00	Underpinning		UPCY	\$ -	\$ -
31 51 00	Anchor Tiebacks		ATBLF	\$ -	\$ -
31 52 00	Cofferdams		CVSFP	\$ -	\$ -
31 53 00	Cribbing and Walers		CWVSF	\$ -	\$ -
31 54 00	Ground Freezing		GFCY	\$ -	\$ -
31 62 00	Driven Piles		DPLF	\$ -	\$ -
31 63 00	Bored Piles		BPCY	\$ -	\$ -
31 64 00	Caissons		CASCY	\$ -	\$ -
31 66 00	Special Foundations	-	GSF	\$ -	\$ 24,000
31 68 00	Foundation Anchors		FALF	\$ -	\$ -
31 70 00	Tunneling and Mining		TAMCY	\$ -	\$ -
<b>SUBTOTAL EARTHWORK:</b>					<b>\$ 27,000</b>
<b>32 00 00</b>	<b>EXTERIOR IMPROVEMENTS:</b>				
32 11 00	Base Courses		BCCY	\$ -	\$ -
32 12 16	Asphalt Paving	100	APPA	\$ 24.00	\$ 2,400
33 13 13	Concrete Paving		CPPA	\$ -	\$ -
32 14 00	Unit Paving		UPPA	\$ -	\$ -
32 15 00	Aggregate Surfacing		ASCY	\$ -	\$ -
32 16 01	Curbs and Gutters		C&GLF	\$ -	\$ -
32 16 03	Sidewalks		SWPA	\$ -	\$ -
32 16 05	Driveways		DWPA	\$ -	\$ -
32 17 00	Paving Specialties	-	GACRE	\$ -	\$ 1,000
32 18 00	Athletic and Recreational Surfacing		ARSPA	\$ -	\$ -
32 30 00	Site Improvements	-	GACRE	\$ -	\$ 1,000
32 31 00	Fences and Gates		F&GLF	\$ -	\$ -
32 32 00	Retaining Walls		RWVSF	\$ -	\$ -
32 34 00	Fabricated Bridges		FBPA	\$ -	\$ -
32 35 00	Screening Devices		SDVSF	\$ -	\$ -
32 39 00	Manufactured Site Specialties	-	GACRE	\$ -	\$ 20,000
32 70 00	Wetlands		WTLPA	\$ -	\$ -
32 80 00	Irrigation		IRRPA	\$ -	\$ -
32 91 00	Planting Preparation		PPPA	\$ -	\$ -
32 92 00	Turf and Grasses		TGPA	\$ -	\$ -
32 93 00	Plants		PEA	\$ -	\$ -
32 94 00	Planting Accessories		PAEA	\$ -	\$ -
<b>SUBTOTAL EXTERIOR IMPROVEMENTS:</b>					<b>\$ 24,400</b>
<b>33 00 00</b>	<b>UTILITIES:</b>				
33 11 00	Water Utility Distribution Piping		WUPLF	\$ -	\$ -
33 12 00	Water Utility Distribution Equipment	-	GACRE	\$ -	\$ 1,000
33 16 00	Water Utility Storage Tanks		WSGAL	\$ -	\$ -
33 20 00	Wells		WCGPM	\$ -	\$ -
33 31 00	Sanitary Utility Sewerage Piping		SUPLF	\$ -	\$ -
33 32 00	Wastewater Utility Pumping Stations	-	GACRE	\$ -	\$ 1,000



**YELLOW HIGHLIGHTED AREAS ARE FOR DATA INPUT**

CSI 2012	Section Title	QUANTITY	UNIT	AVG PRICE	TOTAL \$
33 33 00	Low Pressure Utility Sewerage	-	GACRE	\$ -	\$ 1,000
33 34 00	Sanitary Utility Sewerage Force Mains		FMLF	\$ -	\$ -
33 36 00	Utility Septic Tanks		STGAL	\$ -	\$ -
33 39 00	Sanitary Utility Sewerage Structures		SUSEA	\$ -	\$ -
33 41 00	Storm Utility Drainage Piping		STPLF	\$ -	\$ -
33 42 00	Culverts		CLF	\$ -	\$ -
33 44 00	Storm Utility Water Drains		STDEA	\$ -	\$ -
33 45 00	Storm Utility Drainage Pumps		STPEA	\$ -	\$ -
33 46 00	Subdrainage		SDPLF	\$ -	\$ -
33 49 00	Storm Drainage Structures		STSEA	\$ -	\$ -
33 51 00	Natural-Gas Distribution		NGDLF	\$ -	\$ -
33 52 00	Liquid Fuel Distribution		LFDLF	\$ -	\$ -
33 56 00	Fuel-Storage Tanks		FSGAL	\$ -	\$ -
33 61 00	Hydronic Energy Distribution		HEDLF	\$ -	\$ -
33 63 00	Steam Energy Distribution		SEDLF	\$ -	\$ -
33 72 00	Utility Substations		KVA	\$ -	\$ -
33 73 00	Utility Transformers		KVA	\$ -	\$ -
33 75 00	High-Voltage Switchgear and Protection Devices	-	GACRE	\$ -	\$ 1,000
33 77 00	Medium-Voltage Utility Switchgear and Protection Devices	-	GACRE	\$ -	\$ 1,000
33 79 00	Site Grounding	-	GACRE	\$ -	\$ 1,000
33 82 00	Communications Distribution	-	GACRE	\$ -	\$ 1,000
33 83 00	Wireless Communications Distribution	-	GACRE	\$ -	\$ 1,000
	<b>SUBTOTAL UTILITIES:</b>				<b>\$ 8,000</b>

Building: **100XXXX – Building Name**

AEC Project #: P000XXXX

Project Name: **Project Description**

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**AEC PROJECT MANUAL**  
**FOR**  
**ELECTRONIC BID SUBMISSION**

**BUILDING NAME**  
**Building No. 100XXXX**

**PROJECT DESCRIPTION**  
**Bidpack XX**  
**U-M Project Number P000XXXX**

**DESIGN PROFESSIONAL:**

*DP Name*  
*DP Address*  
*DP CITY, STATE ZIP*

**DATE:**

*MM/DD/YYYY*



**AEC PROJECT MANUAL**  
**TABLE OF CONTENTS**

<b>SECTION</b>	<b>TITLE</b>
	Title Page
TOC	Table of Contents
ITB	Instructions to Bidders
FOP	Form of Proposal
SGC	*Standard General Conditions Applicable to Projects Where the Owner has Retained the Services of a Contractor (Nov 2016; Rev. 6/18, 8/21) <a href="https://umaec.umich.edu/wp-content/uploads/2021/08/210820-GC-General-Conditions-Template.pdf">https://umaec.umich.edu/wp-content/uploads/2021/08/210820-GC-General-Conditions-Template.pdf</a>
CSR	*Construction Safety Guidelines <a href="http://ehs.umich.edu/wp-content/uploads/2016/08/ContractorSafetyGuidelines.pdf">http://ehs.umich.edu/wp-content/uploads/2016/08/ContractorSafetyGuidelines.pdf</a>
SPECIFICATIONS - CSI DIVISIONS (Refer to Separate Specifications Table of Contents)	
DRAWINGS - (Refer to Separate Drawings Index)	

\* View and/or download from website shown. Copy available upon request.

Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

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## INSTRUCTIONS TO BIDDERS

**OWNER:** The Regents of the University of Michigan

**PROJECT:** *Building Name*  
Building No. 100XXXX  
*Project Name*  
Bidpack XX  
  
U-M Project No P000XXXXX

**DESIGN PROFESSIONAL:** *DP Name*  
*DP Address*  
*DP City, State Zip*

### 1. LOCATION OF PROJECT

*ADDRESS OF PROJECT*

### 2. ACCEPTANCE OF BID (AWARD)

It is the intent of the Owner to award a Contract to the lowest qualified Bidder provided the Proposal has been submitted in accordance with the requirements of the Bidding Documents and does not exceed the funds available. The Owner will have the right to waive informalities and irregularities in a Proposal received and to accept the Proposal which, in the Owner's judgment, is in the Owner's own best interests.

The Owner will have the right to accept Alternates in any order or combination, unless specifically provided in the Bidding Documents, and to determine the low Bidder on the basis of the sum of the Base Bid and Alternates accepted.

The Owner reserves the right to award in part, in whole or not at all.

### 3. PROPOSALS AND SCOPE

- A. The Owner will receive electronically submitted Proposals (or alternatively sealed bids at the option of the Bidder) for work as set forth in the "Invitation for Bid" and until the bid due date and time stated in the Invitation for Bid".
- B. Bids that are submitted or that arrive after the time set for the bid opening, as determined by the Owner, will not be opened or considered. The Owner reserves the right to waive informalities and irregularities in a bid as its interests may require.
- C. Proposals are invited for work in accordance with these specifications and the accompanying drawings prepared by the Design Professional.
- D. The Proposal must be submitted on forms that are furnished with the documents. The completed forms must not include interlineations, alterations or erasure; and must not contain recapitulation of the work to be done. Proposal dollar amounts must be stated in writing and numeric. In case of a discrepancy between the written

Building: **100XXXX – Building Name**

AEC Project #: P000XXXX

Project Name: **Project Description**

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statement and the numbers, the written statement will govern. Proposal submitted in any other form will not be considered.

- E. Bidders must have a dedicated email address for the Owner's use to electronically transmit bid information to the Bidder, such as the "Invitation to Bid", Addenda announcements, and delivery of the "Notice to Proceed" to the successful Bidder.

Bidders will submit their Proposals electronically to the ELECTRONIC BID BOX at email address [umaecbid@umich.edu](mailto:umaecbid@umich.edu). The "subject" line of the email should read:

"BID FOR P000XXXX DUE: mm/dd/yyyy at \_\_\_\_\_PM"

DO NOT USE THE ELECTRONIC BID BOX FOR ANY OTHER PURPOSE OTHER THAN THE PROPOSAL SUBMISSION. Due to current access restrictions to university buildings, only electronically submitted bids will be accepted until further notice.

- F. After the time set for opening of Proposals, no Proposal may be withdrawn for a period of sixty (60) days without consequence. However, any Bidder may withdraw his Proposal prior to the time set for opening Proposals.
- G. Unless a bidder is selected to perform part of the work, they are required to destroy all copies of plans within 90 days of the Bid Due Date.
- H. The Owner's Standard General Conditions and any other amendments, included herein, by reference or by addendum, govern all operations that are to be conducted in the performance of any contract entered into for the Work described in the Invitation for Bid. The Standard General Conditions are available for examination and download at the Owner's website <https://umaec.umich.edu/wp-content/uploads/2021/08/210820-GC-General-Conditions-Template.pdf> or a hard copy may be requested from the Owner's AEC Project Controls Office.

#### **4. MODIFICATIONS**

Any Bidder may modify and resubmit, or withdraw their previously submitted bid prior to the scheduled due date and time without prejudice. Resubmit or withdraw the bid by Email to the ELECTRONIC BID BOX (Email Address: [umaecbid@umich.edu](mailto:umaecbid@umich.edu)).

#### **5. EXAMINATION AND TOUR OF SITE**

- A. All Bidders are expected to tour the site of the proposed project to acquaint themselves with the actual conditions. Refer to the Invitation for Bid Letter, sent to invitees, for the date, time and location of any required Pre-Bid site tour or orientation meetings scheduled by the Owner.
- B. Before submitting a Proposal, each Bidder must inspect the site of the proposed work to arrive at a clear understanding of the actual conditions under which the work is to be done. Bidders will be held to have compared the premises with the drawings and specifications to have satisfied the Bidder as to all conditions affecting the execution of the work.
- C. No allowance or extra compensation concerning any matter or thing about which the Bidder might have reasonably been informed through such examination will be allowed.

#### **6. TAXES**

Each Proposal submitted must include, and the successful Bidder will be required to pay, all taxes which are levied by Federal, State or Municipal Governments upon labor and materials entering into the Work. If indicated in the Bidding Documents and on the Form of Proposal, the contractor will pay sales and use tax on equipment or material that is pre-purchased by the owner for installation by the contractor. The Owner reserves the right to require evidence of payment of such taxes prior to final payment.

Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

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For Tax-Exempt Hospital Projects:

### **TAX EXEMPT**

The project is for a tax-exempt Hospital, granted such status by authorized taxing units of the State of Michigan, and is exempt from Federal Excise Tax and Michigan General Sales Tax (Re: Michigan Public Act 167 of 1933, Section 4 as amended).

## **7. OWNER'S OPTIONS / VOLUNTARY ALTERNATES**

Reference in the Bidding Documents to any article, device, product, material, fixture, form, process, or type construction by name, make, type or style will be interpreted as establishing a standard of quality and not as limiting competition. However, substitutions will only be considered through the "Owner's Options/ Voluntary Alternates" provisions of the Bidding Documents as follows:

- a) where only one such name, make, type or style is specified in any instance, whether or not followed by the phrase "or other approved", "or equal" or other words to that effect, the contractor's Proposal must be based on the name, make, type or style so specified; and
- b) where the Bidding Documents mention more than one name of subcontractor, supplier or process, or more than one name, make type or style of article, material or equipment item, the Contractor's Proposal must be based on one of the named makes, types or styles; and
- c) when substitutions are proposed, the Contractor's proposal must clearly state, under the heading "Owner's Options / Voluntary Alternates", the names, makes, types or styles which the Contractor may propose other than those designated in the Bidding Documents together with the proposed cost adjustments, if any.

## **8. CONTRACT SECURITY**

- A. The amount contained in each submitted Proposal must include the premiums and all other charges, if any, for the Performance and Payment bonds, each in the full amount of the Proposal sum.
- B. The Performance Bond is security for the faithful performance of the contract, and the Labor and Material Payment Bond, including both wages and fringe benefits for subcontractors' employees, as security for the payment of all persons performing labor and furnishing materials in connection with the contract. Bonds must reference the Owner as "The Regents of the University of Michigan, a Michigan Constitutional Corporation" and all bonds and sureties must be acceptable to the Owner.
- C. Nothing in these Instructions to Bidders, any Addenda, the Standard General Conditions, the Specifications or Drawings relating to waiver and sworn statements regarding payments make the Design Professional or Owner liable for adequacy of waivers and sworn statements.

## **9. INTERPRETATION OF DOCUMENTS AND ADDENDA**

- A. Before the Owner makes the award, neither the Owner nor Design Professional will give verbal answers to inquiries regarding the meaning of drawings and specifications, or verbal instructions. Any such verbal statements by any persons, prior to the award, are invalid.
- B. Any explanation desired by Bidders must be requested of the Design Professional in writing, and if explanation is necessary, a reply will be made in the form of an addendum, a copy of which will be forwarded to each Bidder who has received a set of the Bidding Documents and to such other prospective Bidders as have requested a copy of each addenda.
- C. No questions or inquiry relative to interpretation of bidding documents will be entertained within the last three (3) days before the bid due date.

Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

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- D. All questions and inquiries regarding the Project must be directed to:

**Contact Name, Title, Firm Name, and Email Address**

DO NOT USE THE ELECTRONIC BID BOX EMAIL ADDRESS FOR ANY INQUIRES REGARDING THE PROJECT.

- E. Any addenda issued to Bidders prior to the date and time of receipt of Proposals become a part of the Contract Documents and all Proposals are to include the work described in the addenda. Each Proposal submitted must list all addenda which have been received before the bid due date and time.

**10. INSURANCE**

The successful Bidder will be required to maintain Commercial General Liability, Auto Liability, Worker's Compensation and other insurance coverages applicable to the project in accordance with Section 11 of The University of Michigan Standard General Conditions. Insurance Policies adhere to the requirements set forth in Section 11.3 of the Standard General Conditions.

**11. NOTICE TO PROCEED**

The successful Bidder will be issued a "Notice to Proceed" to indicate the University's intent to award the Contract. This notice will indicate the Contract Sum and will itemize all accepted Alternates and Owner's Options /Voluntary Alternates included in the Contract Sum. Any action taken or costs incurred by the apparent successful Bidder prior to the issuance of the written notice will be at his own risk.

**12. TIME OF STARTING AND COMPLETION**

The date of the Notice to Proceed will be the official "date of award" of the Contract. The successful Bidder must furnish the required project specific safety plan, bonds and insurance, to the Owner's AEC Project Controls Office and commence active work on the project, all within ten (10) days after date of official Notice to Proceed, as described above, unless a longer period is stated in the Bidding Documents, and must complete the work within the time stated in the Bidding Documents.

**13. DOCUMENTS FOR BIDDING**

The Bidding Documents, issued for the use of Bidders and upon which all Proposals are to be based, consist of those listed in the Table of Contents of the AEC Project Manual. If additional documents are required to explain revisions which are made during the bidding period or to give additional information to the Bidders, the Design Professional will prepare such documents in the form of an Addendum with accompanying drawings, if required, and will send copies, through the Owner's AEC Project Controls Office, to all prime Bidders, prior to the date for receipt of Proposals. All Proposals are to include the additional work described and indicated on such documents.

**14. FORM OF AGREEMENT**

A Purchasing Contract for projects with a Contract Sum of less than Five Million Dollars (\$5,000,000), and a Standard Construction Agreement for projects with a Contract Sum equal to or greater than Five Million Dollars (\$5,000,000) will be the Form of Agreement.

Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

**FORM OF PROPOSAL**

**OWNER:** The Regents of the University of Michigan

**PROJECT:** Building Name  
Building No. 100XXXX  
Project Description  
Bidpack XX  
  
U-M Project No. P0000XXXX

**DESIGN PROFESSIONAL:** *DP Name*  
*DP Address*  
*DP City, State Zip*

**BIDDER:** \_\_\_\_\_ **Phone** \_\_\_\_\_  
**Address** \_\_\_\_\_ **Fax** \_\_\_\_\_  
\_\_\_\_\_ **Email** \_\_\_\_\_  
\_\_\_\_\_

**TO:** The University of Michigan  
Procurement Services – Facilities  
7071 Wolverine Tower  
3003 South State Street  
Ann Arbor, Michigan 48109-1282

**PROPOSAL**

Pursuant to and in compliance with your Invitation for Bids dated \_\_\_\_\_, and the AEC Project Manual dated \_\_\_\_\_ relating to the above named project, the Undersigned proposes to enter into an Agreement with the Owner for:

**BUILDING NAME**  
**PROJECT DESCRIPTION**  
**BIDPACK XX**

**Lump Sum Base Proposal:**

in accordance with said Bidding Documents for the sum of \_\_\_\_\_ Dollars

(\$ \_\_\_\_\_) as the Lump Sum **Base Proposal**.  
Please round to nearest dollar

Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

**For Unit Price Proposal, use Page FOP-2 for calculation and complete above for Total Base Bid.**

**UNIT PRICES**

This bid schedule of unit prices will be submitted on the following form as part of the Proposal. Unit prices will be based on materials completely installed in place and all costs related to construction; including but not limited to general conditions, labor, overhead and profit for general contractor and subcontractors. Failure to fill in all unit prices for all scheduled quantities or alteration of the bid schedule shown may result in disqualification of bidder. In case of discrepancy between the unit prices and the extended amount, unit prices will govern.

The quantities appearing in the bid schedule are approximate and prepared only for comparison of bids. Payment of the Contractor will be made only for the actual quantities of work performed and accepted in accordance with Sections 7.6.2.2 and 9.2 of the Standard General Conditions. Where the quantity of any item of unit price Work differs by twenty (20) percent or more and is materially and significantly different from the estimated quantity included in the bid schedule and there is no corresponding adjustment with respect to any other item of Work, the Contractor or the Owner may make a claim for an adjustment in the unit price, and the corresponding Contract Sum.

The Owner reserves the right to delete one or more line items contained within the bid schedule prior to the award of the project to best meet Owner's requirements.

ITEM	DESCRIPTION	ESTIMATED QUANTITY	UNIT	UNIT PRICE	EXTENDED AMOUNT
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
<b>TOTAL BASE BID:</b>					<b>\$</b>

Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

**ALTERNATES**

The Owner will have the right to accept Alternates in any order or combination, unless specifically provided in the Bidding Documents, and to determine the low Bidder or the basis of the sum of the Base Bid and Alternates.

None or

**Alternate No. X:** Brief Description ADD/DEDUCT:\$ \_\_\_\_\_  
 Please round to nearest dollar

**Alternate No. X:** Brief Description ADD/DEDUCT:\$ \_\_\_\_\_  
 Please round to nearest dollar

**ADDENDA**

The Undersigned has included in the Proposal the modifications to the work described in the following addenda received prior to the submission of this Proposal:

Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_ Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_

Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_ Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_

Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_ Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_

Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_ Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_

(If none have been issued, write "NONE")

**OWNER'S OPTIONS / VOLUNTARY ALTERNATES**

Under the guidelines of Section 7 of the "Instructions to Bidders", "Owner's Options / Voluntary Alternates", we offer the following alternates to the names, makes, types, or styles specified:

ARTICLE, WORK OR PROCESS	SPECIFIED NAME, MAKE, TYPE OR STYLE	ALTERNATE NAME, MAKE, TYPE OR STYLE	ADD	DEDUCT
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

Attach additional sheets as necessary

**COST OF BONDS**

The amount included in this Proposal for Performance and Payment Bonds: \$ \_\_\_\_\_



Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

---

**TIME OF COMPLETION**

When the Notice to Proceed is issued by the Owner within 30 days of the bid due date, the undersigned agrees to Schedule and coordinate construction operations to achieve Substantial Completion, in accordance with the U-M Standard General Conditions by the following date: **Day of week, Month Day, Year.**

**or**

The undersigned agrees to schedule and coordinate construction operations to achieve Substantial Completion, in accordance with the U-M Standard General Conditions within \_\_\_\_\_ consecutive calendar days, Sundays and holidays included, after the date of the Notice to Proceed issued by the Owner.

**PROPOSAL GUARANTEE**

This Proposal is valid for sixty (60) days from bid due date.

**CURRENT EMR**

Provide the current Experience Modification Rate(s) for your firm as reported by your insurance provider.

Attach a verification copy on insurance company letterhead with your Proposal response.

Interstate EMR: \_\_\_\_\_ (indicate "NA" if your firm only works in Michigan)

Intrastate EMR: \_\_\_\_\_ (for work only in Michigan)

Effective Dates from \_\_\_\_\_ to \_\_\_\_\_  
MM/DD/YYYY MM/DD/YYYY

**UNIT PRICES FOR CHANGES IN THE WORK**

The following is to establish unit prices for changes in the work as outlined in Section 7.6.2.2 of the Standard General Conditions November 1, 2016; Rev. 6/18, 8/21. The information will be completed by the bidder and is considered part of the proposal. Unit prices will be based on the complete installation cost and will take into account all materials, labor, site conditions, overhead and profit for all contractors involved in the work. These unit prices are to be utilized for both add and deduct in scope. It is the option of the Owner whether or not the submitted unit prices will be accepted and included in the contract. If the unit prices are not accepted, one of the other methods listed in Section 7.6 may be utilized by the Owner, if changes in the work are warranted.

**UNIT PRICE XX:** Brief Description XX:\$ \_\_\_\_\_/(Unit of Measure)

**UNIT PRICE XX:** Brief Description XX:\$ \_\_\_\_\_/(Unit of Measure)

**EQUAL EMPLOYMENT OPPORTUNITY STATEMENT**

The undersigned Bidder warrants that it is an equal opportunity employer and that, during the performance of the Agreement, it will comply with Federal Executive Order 11246, as amended, the Rehabilitation Act of 1973, as amended, and the respective regulations thereunder, and the Michigan Civil Rights Act of 1976.

Building: **100XXXX – Building Name**

AEC Project #: P000XXXXX

Project Name: **Project Description**

---

**PROPOSAL SIGNATURE**

Date \_\_\_\_\_

Name of Bidder \_\_\_\_\_

Signature \_\_\_\_\_

Printed \_\_\_\_\_

Title \_\_\_\_\_

Witnessed in Presence of:

Signature \_\_\_\_\_

Printed \_\_\_\_\_

Date \_\_\_\_\_

Title \_\_\_\_\_

BUILDING NAME  
Building No. 100XXXX  
PROJECT DESCRIPTION  
Bidpack XX  
U-M Project No. P000XXXX

## **STANDARD PRACTICE FOR PRECONSTRUCTION REVIEW AND SURVEYS**

1. Advise Campus Planning and AEC Civil of the project.
2. Design and Project Managers should contact Real Estate Office (REO) at 763-2302 or 615-8774 before ordering a survey or beginning a construction project with site impacts. REO will check the real estate files for information pertaining to the parcel. REO can provide parcel numbers and legal descriptions of the property.
3. EHS can be contacted for existing environmental information or soil boring results. Contact Steve O’Rielly ([sorielly@umich.edu](mailto:sorielly@umich.edu)) at 763-4642.
4. Project Lead will order the title search (if needed for the survey) and the survey. Completed title search information should be sent to REO ([duchman@umich.edu](mailto:duchman@umich.edu)) for the real estate records.
5. Use the Minimum Survey Requirements list on the following page to assist you in ordering a survey.
6. Electronic copies of the final survey should be delivered (in both PDF and CAD form) to Facilities Information Center ([fo-is-fic@umich.edu](mailto:fo-is-fic@umich.edu)) and to REO ([duchman@umich.edu](mailto:duchman@umich.edu)).

## **MINIMUM SURVEY REQUIREMENTS**

Proposals for boundary/topographic surveys shall include the following format and information for the defined project limits:

### **1. Spatial Reference System and Geodetic Control**

Base coordinate system: Michigan State Plane, South Zone

Map Units: International Feet

Horizontal Datum: North American Datum 1983

Vertical Datum: North American Datum 1988

- Minimum two (2) Bench Marks with elevations and locations. Include a BM schedule with BM# and detailed description (e.g. spike location, top nut arrow of fire hydrant, etc.). Note if the BM location is off plan. Mark the BM in the field with permanent paint of a contrasting color.
- Minimum three (3) Control Points with two at opposite diagonal corners of the survey site.

### **2. Property Boundaries – Ownership, Encumbrances, and Restrictions**

- a. Locate and label street right-of-way, property line, easements and other encumbrances.
- b. Define the property line(s) within the survey site with found and set corners.
- c. Show all encroachments either affecting U-M property, or caused by U-M property.
- d. Show floodplain including 100-year and 500-year flood zones within the project limits based on information provided in the [FEMA Flood Map Service Center](#).

***For Title Search information regarding deeds and easements, unrecorded agreements, deed restrictions, and related questions contact Real Estate Office (734) 763-2302.***

### **3. Topographic**

- a. Ground elevations at an interval sufficient to define drainage patterns, but at a minimum of a 50' grid.
- b. Contours at one foot intervals, unless the slope exceeds 3:1
- c. Centerline, top of curb, and gutter elevations at a 50' minimum interval for roadways.
- d. Ground spot elevation directly below BM.

### **4. Planimetric**

- a. Location of all hard surface areas and type, curbs, walls, crosswalks markings, steps, ramps, handrails, monuments, plaques, signs, benches, lights, fences and other physical barriers.

- b. Building lines, door locations and floor elevations. Include light and window wells and any building protrusion less than 15' in height (e.g. canopies and overhangs).
  - **If checked**, provide a spot elevation of finished floor for all building floors. **Do not provide floor elevation obtained from any existing source.**
- c. Tree location, size, type, identified by tree symbol representing size of canopy. Include Tree Tag # (found at base of north side of tree). Identify Memorial Trees/Plaques, if applicable.
- d. Landscaping limits by type; lawn area and planting bed lines

## 5. Utilities

- a. Locate and label all public and private utility features, including utility tunnels, based on actual field locations by utility type, including but not limited to: electric, gas, sanitary sewer, storm sewer, water, telephone/communications, chilled water, and steam. Labels shall include utility type, utility owner, rim elevations, pipe sizes and field measured depths of utility structures & pipe inverts, include service leads.
  - b. Label existing utilities with a lowercase letter denoting utility type (e.g. existing storm sewer as 12" r and existing water main as 12" w).
  - c. Label each water service lead as "DOMESTIC" or "FIRE" or "DOMESTIC/FIRE."
  - d. Locate and show all fire department connections (FDC's) for buildings within the survey area.
- **To request drawings or records for U-M utility systems, please submit a [Design Ticket](#) through MISS DIG.**
  - **For access to U-M utility tunnels and electrical vaults, please contact Deborah Olejniczak at 734-647-2521 (tunnels) and Steve Pringle at (517) 740-2402 (electrical vaults) at least 3 days prior to survey date.**

## 6. Deliverables

- a. Provide an electronic copy of the survey in PDF and CAD; MicroStation (dgn) format preferred, AutoCAD (dwg) acceptable. The PDF and CAD file is dated and signed by a Michigan Registered Land Surveyor.
- b. Provide a hard paper copy (24" x 36" page size) of the Certified Survey that is sealed, dated and signed by a Michigan Registered Land Surveyor.
  - i. Title block shall include Survey Company Name, Address, Date of Survey, Revised Date of survey (if applicable), Drawing Scale, and general description if not obvious
  - ii. Spatial reference system and geodetic control metadata shall be provided in the survey legend.
  - iii. Survey drawing shall be oriented with North to the top or left of the page.

**Submit Proposals to: James Bruce**  
**Procurement Services - Facilities**  
**326 East Hoover**  
**Ann Arbor, MI 48109**

PROJECT: \_\_\_\_\_

PROPOSAL DUE DATE: \_\_\_\_\_

SURVEY DUE DATE: \_\_\_\_\_



## Room Data Sheets - Cover Sheet

July 2021

Room Data Sheets shall be created during Programming/ Schematic Design to communicate the building user’s requirements for each room/space type or by each room in the project. The Architect/Engineer shall work with the building users to develop the Room Data Sheets using the U-M Room Data Sheet template. The U-M Room Data Sheet template is not all-inclusive but is meant to act as a baseline for Room Data Sheet information. Please include project specific and additional items as needed.

Room Data Sheets are to be updated periodically as the project progresses and shall be submitted for Owner’s Review at each project phase as part of the Owner’s Project Requirements (OPR) and Basis of Design (BOD). Room Data Sheets are to be completed by DD phase and the mechanical sections indicated are to be updated, as needed, during CD phasethrough As-Builts. Information included in the Room Data Sheets is meant to complement the OPR/BOD document without being repetitive.

This Cover Sheet shall be updated to include additional abbreviations as required by the project. Include the Cover Sheet as the first page of the Room Data Sheet section in the OPR/BOD document.


























Each room/space type shall have a sketch accompanied with the Room Data Sheet. At a minimum, the sketch shall include equipment, casework and accessories locations as well as electrical voltage needed. Also, include room dimensions and a brief description of how the room will be used.

***To ensure that each room will meet the building user's needs reviewers are strongly encouraged to review the Room Data Sheet information carefully, and distribute to other building users that may need to review the documents.***

Abbreviations	
ACH	Air Changes Per Hour
A	Amps
CUH	Cabinet Unit Heater
CB	Chilled Beam
CV	Constant Volume
EMI	Electromagnetic Interference
F	Fahrenheit
FCU	Fan Coil Unit
FC	Footcandles
FTR	Fin Tube Radiation
GPM	Gallons per Minute
Gen.	General
HPUMP	Heat Pump
In. HG	Inch of Mercury
In. w.c.	Inch of Water
LMVR	Laboratory Minimum Ventilation Rate
LVT	Luxury Vinyl Tile
Max	Maximum
Min	Minimum
MR-ACT	Moisture Resistant Acoustical Ceiling Tile
MR-GYP	Moisture Resistant Gypsum Board




































































NFPA	National Fire Protection Association
NC	Noise Coefficient
N/A	Non Applicable
PT	Paint
Ph	Phase
POS	Point of Sale
PSI	Pounds per Square Inch
Pwr.	Power
RADPANEL	Radiant Panel
RADFLR	Radiant Floor
RADWALL	Radiant Wall
RH	Relative Humidity
RO	Reverse Osmosis
RODI	Reverse Osmosis Deionized
RB	Rubber Base
STC	Sound Transmission Class
W/SF	Watts per Square Foot
W	Wire
UH	Unit Heater
VV	Variable Volume
V	Volts
VRF-FCU	Variable Refrigerant Flow Fan Coil Unit

## LEGEND

 <b>STP</b> 	SMOKE TIGHT PARTITION
 <b>SB</b> 	SMOKE BARRIER (1-HR)
 <b>0.5</b> 	1/2-HR FIRE BARRIER
 <b>1</b> 	1-HR FIRE BARRIER
 <b>2</b> 	2-HR FIRE BARRIER
 <b>3</b> 	3-HR FIRE BARRIER
 <b>4</b> 	4-HR FIRE BARRIER
 <b>2-FW</b> 	2-HR FIRE SEPARATION WALL
 <b>3-FW</b> 	3-HR FIRE SEPARATION WALL
 <b>4-FW</b> 	4-HR FIRE SEPARATION WALL
	EXIT STAIR
	EXIT
	DENOTES DOOR FIRE RATING IN MINUTES PER UL LABEL (FIELD VERIFIED).
	DENOTES NO UL LABEL ON DOOR (FIELD VERIFIED).
	DENOTES UNREADABLE RATING LABEL (FIELD VERIFIED).



**Thematic Floor Plan Standards**

	<b>Circulation</b>	<b>010</b>	
	<b>Public Restrooms</b>	<b>040</b>	
<hr/>			
	<b>Classrooms</b>	<b>100s</b>	
	Classroom	110	
	Classroom Service	115	
<hr/>			
	<b>Laboratory Facilities</b>	<b>200's</b>	
	Laboratories	210, 220, 250	
	Laboratory Service	215, 225, 255	Do not label or distinguish between Class, Open and Research Laboratories
<hr/>			
	<b>Office Facilities</b>	<b>300's</b>	
	Office	310	
	Office Service	315	
	Conference Room	350	
	Conference Room Service	355	
<hr/>			
	<b>Study Facilities</b>	<b>400's</b>	
	Study	410	
	Stacks	420	Use single color for these four room types. Use text and/or furniture layout to distinguish the room types.
	Study / Stacks	430	
	Processing	440	
	Study Service	455	
<hr/>			
	<b>Special Use Facilities</b>	<b>500's</b>	
	Athletic or Physical Education	520	Use text to distinguish between the different room types in this section
	Spectator Seating	523	
	Athletic or Physical Education Service	525	
	Media Production	530	
	Media Production Service	535	
	Demonstration	550	
	Demonstration Service	555	
	Greenhouse	580	
	Greenhouse Service	585	
<hr/>			
	Armory, Armory Service	510, 515	Contact UM Design Manager or Manager of Space Information for directions.
	Clinic, Clinic Service	540, 545	
	Field Building	560	
<hr/>			
	<i>Animal Quarters, Animal Quarters Service</i>	<i>570, 575</i>	<i>Place under Support and Support Services (700's)</i>
<hr/>			
	<b>General Use Facilities</b>	<b>600's</b>	If the building is primarily a general use building (e.g., Student Union) contact the Manager for Space Information for a more detailed Color Legend.
	Assembly	610	
	Assembly Service	615	Optional labels: Theater, Concert Hall, Chapel, etc.
	Exhibition	620	
	Exhibition Service	625	Optional labels: Museums, Gallery, etc.
	Food Facility	630	
	Food Facility Service	635	Optional labels: Dining Hall, Cafeteria, Snack Bar, Restaurant, etc.
	Day Care	640	
	Day Care Service	645	
	Lounge	650	
	Lounge Service	655	
	Merchandising	660	
	Merchandising Service	665	Optional labels: Bookstore, Post Office, Ticket Office, Travel Office, etc.
	Recreation	670	
	Recreation Service	675	Optional labels: Exercise Room, Weight Room, Billiards Room, Game Room, Bowling Alley, TV Room, etc.
	Meeting Room	680	
	Meeting Room Service	685	
<hr/>			
	<b>Support Facilities</b>	<b>700's and additional Room Types</b>	
	<i>Central Computer or Telecom &amp; Service</i>	<i>710, 715</i>	
	<i>Shop &amp; Service</i>	<i>720, 725</i>	
	<i>Central Storage &amp; Service</i>	<i>730, 735</i>	
	<i>Vehicle Storage &amp; Service</i>	<i>740, 745</i>	
	<i>Central Service &amp; Service</i>	<i>750, 755</i>	
	<i>Hazardous Materials &amp; Service</i>	<i>760, 765</i>	<i>These spaces should not be labeled nor should they contain any fixed furniture or mechanical information.</i>
	<i>Animal Quarters &amp; Service</i>	<i>570, 575</i>	
	<i>Building or Custodial Services</i>	<i>020</i>	
	<i>Mechanical Rooms (including void spaces)</i>	<i>030</i>	
	<i>Unfinished or Shell Space</i>	<i>070</i>	
<hr/>			
	<b>Health Care Facilities</b>	<b>800's</b>	
	Patient Room	810, 815, 820	Patient Room, Patient Room Service and Patient Bathrooms
	Patient Service	830, 835	Nurse Station & Service
	Patient Treatment & Examination	840, 845	Surgey & Service
	Patient Treatment & Examination	850, 855	Treatment/Examination & Service
	Patient Treatment & Examination	860, 865	Diagnostic Service Lab & Support
	Patient Treatment & Examination	870	Central Supplies
	Public Waiting Room	880	
<hr/>			
	<b>Residential Facilities</b>	<b>900's</b>	Contact UM Design Manager or Manager of Space Information



FOR VENDORS

OUT TO BID

DESIGN GUIDELINES

SEARCH

CONSOLIDATED PDF DESIGN GUIDELINES

1.0 CODES AND REGULATORY AGENCIES

2.0 PROJECT PROCEDURES

3.0 SUSTAINABILITY

4.0 SPECIAL INSTRUCTIONS TO DESIGNERS

5.0 SPECIAL BUILDING AREAS

6.0 TECHNICAL REQUIREMENTS

7.0 MASTER SPECIFICATIONS

8.0 PREFERRED MANUFACTURERS LIST

9.0 STANDARD DETAILS AND

# 3.0 SUSTAINABILITY

Provides criteria for sustainable design and LEED requirements.

		Last Update	Previous Version	Replaces Document
<a href="#">3.1 Sustainable Design and LEED Requirements</a>		February 2023	<a href="#">November 2022</a>	SID-K Sustainable Design and LEED® Requirements
<a href="#">3.2 Carbon Reduction and Energy and Water Conservation</a>		December 2022	<a href="#">November 2022</a>	SID-D Energy and Water Conservation
<a href="#">3.2.1 Energy and Water Conservation Report Format – Projects \$2M to \$10 M Construction Cost</a>	<a href="#">Word Version</a>	October 2015	<a href="#">July 2013</a>	
<a href="#">3.2.2 Energy and Water Conservation Report Format – Projects Over \$10M</a>	<a href="#">Word Version</a>	November 2017	<a href="#">October 2015</a>	
<a href="#">3.2.3 Energy Impact Statement</a>	<a href="#">Word Version</a>	November 2022	<a href="#">September 2020</a>	
<a href="#">3.2.4 LLCA and Carbon Worksheet</a>	<a href="#">Excel Version</a>	November 2022		
3.3 Sustainable Products Portfolio		Retired	May 2014	SID-S Sustainable

SCHEDULES

Products  
Portfolio

10.0 CHANGES TO  
GN GUIDELINES

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[3.4 Recycling Materials](#)

March  
2014

SID-O  
Recycling  
Materials

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BUILDING  
COMMISSIONING

---

[3.5 Waste, Recycling, and  
Compost](#)

March  
2019

CONTRACTS &  
AGREEMENTS

---

[3.6 Carbon Maximum  
Emissions Targets](#)

November  
2022

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CONTRACTOR  
RESOURCES

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OTHER LINKS

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U-M Gateway | Business & Finance | Facilities &  
Operations  
© 2023 Regents of the University of Michigan  
Design by Michigan Creative

326 East Hoover, Ann Arbor, MI 48109-1002  
Phone: (734) 763-3020  
[Contact Us](#)

# ENERGY AND WATER CONSERVATION REPORT FORMAT PROJECTS BETWEEN \$2M AND \$10M CONSTRUCTION COST

2013-07-15: Revised to require yearly savings of KWH and Therms be reported, for DTE energy incentive programs.

Utilize the following report format to indicate compliance to U-M Design Guideline 3.2. Supplemental narratives and tables may be provided in addition to the information required below, but for the required tables indicated below, do not change the table explanations, format, headings, footnotes, or the order in which the tables are presented. The data in the tables in this sample report is for illustrative purposes only, update to project specific values.

## **Cover Page**

Provide a cover page with the project name, project number, date and report version: SD, DD, CD, or FINAL. Provide similar information in the report footer.

## **Executive Summary**

Energy conservation measures (ECMs) were evaluated per the requirements of U-M Design Guideline 3.2. The total estimated cost savings and first cost of the recommended ECMs for this project are summarized below:

Estimated Annual Energy Cost Avoidance w/ECMs:	\$152,300
Total Estimated First Cost of ECMs:	\$1,210,000
Over-all Simple Payback (years):	7.9

The estimated savings in energy units, reported below, is useful for utility incentive programs. When reporting this information, do not convert electrical energy savings to equivalent therms, or gas savings to equivalent KWH.

KWH/Year Savings:	XXXXX
Therms/Year Savings:	XXXXX

A requirement of U-M Design Guideline 3.2 is for designs to use 20% less water compared to designs that exactly meet the building code. The estimated water savings for this project are summarized below:

Estimated Total Annual Water Savings:	41,000 gallons
Annual Water use w/o Water Conservation Measures:	200,000 gallons
Percent Savings Versus Code Requirement:	21%

---

Project: <insert project name>

Report Version: <insert SD, DD, CD, or FINAL>

Page 1

**Table 1: Summary of ECM Evaluations**

Table 1 summarizes every energy conservation measure evaluated by the design team for this particular project, along with various ECM financial metrics.

**Table 1: Summary of ECMs Evaluated**

ECM No.	Description	First Cost Estimate	Annual Costs Savings	Simple Payback	ROI	Persistence <sup>1</sup> H/M/L	Accepted Yes/No	Comments
1a	Additional 0.75" Wall Insulation	\$180,000	\$14,000	12.9	7.8%	H	N	
1b	Additional 1" Wall Insulation	\$300,000	\$16,500	18.2	5.5%	H	N	
1c	Additional 1.5" Wall Insulation	\$350,000	\$18,400	19.0	5.3%	H	Y	
2a	Glass SHGC =0.38	\$186,000	\$7,500	24.8	4.0%	M	N	
2b	Glass SHGC =0.33	\$190,000	\$8,000	23.8	4.2%	M	Y	
2c	Argon Filled Triple Glazed Glass SHGC = 0.26	\$265,000	\$13,400	19.8	5.1%	L	N	Seal life guaranteed only 10 years. Slight gray tint.
3	Day Lighting Sensors, Atrium	\$42,000	\$12,000	3.5	28.6%	M	Y	
4	Desiccant Wheel	\$200,000	\$40,000	5.0	20.0%	M	Y	
5	Exterior Shades, South Façade	\$78,000	\$15,000	5.2	19.2%	H	Y	
6	Increase Thermostat Deadband	\$0	\$7,000	N/A	N/A	L	Y	
7	Free Cooling Process Load	\$350,000	\$55,000	6.4	15.7%	H	Y	
8	Shower Heat Recovery Device	\$24,000	\$3,000	8.0	12.5%	L	N	Maintenance issues

Note 1: Persistence represents an opinion of the probability that the estimated energy savings will be fully realized.

**Table 2: Water Conservation Measures and Predicted Results**

Table 2 indicates the water saving measures and resulting percent water savings predicted for this project versus a project constructed to meet building code requirements (building code requirements are based on Energy Policy Act of 1992 fixture performance dictates). The requirement of U-M Design Guideline 3.2 is for designs to provide projects that use 20% less water than projects designed to exactly meet the building code.

**Table 2: Water Conservation**

<b>Water Conservation Measure</b>	<b>Estimated Annual Savings (Gallons)</b>
Dual Flush Water Closets	7,000
Waterless or 1/8 Gallon Per Flush Urinals	5,000
HVAC Condensate Used For Cooling Tower Make-Up	8,000
2 GPM Shower Heads	12,000
Gray Water Recovery	9,000

**Estimated Total Annual Water Savings: 41,000**

**Annual Water use w/o Water Conservation Measures: 200,000**

**Estimated Percentage Savings: 21%**

**Tables 3 and 4:**

U-M Design Guideline 3.2 requires that all projects implement certain "mandatory" energy conservation measures, and it requires that other energy conservation measures be "evaluated" for every project. Tables 3 and 4 indicate which of the mandatory and evaluated measures were found applicable to the project.

**Table 3: Review of Mandatory Energy Conservation Measures**

<b>Mandatory ECM No.</b>	<b>Description</b>	<b>Implemented Yes/No</b>	<b>Comments</b>	<b>ECM Cross Ref.</b>
a	Window Blinds/Shades	Y		ECM 9
b	Occupancy Schedules	Y		
c	Part Load Efficiency	Y		
d	HVAC System Zoning	Y		ECM 8
e	DDC VAV Control	Y		
f	Standalone HVAC Systems	N	No process areas.	
g	Laboratory ECMs	N	Not a lab building.	
h	Building Envelope Thermal Scanning	Y		ECM 4
i	Limit Incandescent Lighting	Y		
j	Lighting and Power Justification	N		

**Table 4: Review of Mandatory Energy Evaluations**

Mandatory Evaluation No.	Description	Implemented Yes/No	Comments	ECM Cross Ref.
a	Additional Below-Grade Insulation			
b	Additional Wall Insulation			
c	Additional Roof Insulation			
d	Improved Glazing (1)			
e	Eliminate Server Rooms			
f	High Efficiency Chiller (1)			
g	Free Cooling			
h	Heat Recovery			
i	Increased Envelope Inspections			
j	Occupancy/Daylight Sensing			
k	High Efficiency Boiler (1)			
l	High Efficiency HVAC Equipment (1)			
m	Variable Volume Kitchen Hoods			

Note 1: Performance/efficiency better than required by code.

**Table 5: Energy Cost Assumptions:**

Table 5 reports the energy cost assumptions utilized for energy cost calculations.

**Table 5: Energy Costs Assumptions**

Energy Type	Cost	Comments
Electricity	\$0.079 /kwh	DTE Direct Purchase Rate
Natural Gas	\$0.842/therm	MichiCon Direct Purchase Rate
District Steam	\$1.90/therm	U-M Utility Rate
District Chilled Water	\$1.07/therm	U-M Utility Rate

**Attach the following to this report in the order indicated:**

- *Completed COMcheck compliance report demonstrating compliance to ASHRAE Standard 90.1.*
- *If the ECB method is used, complete data files from the energy simulation program. Include the name of the simulation program(s) used. The output reports shall also show the amount of time any loads are not met by the HVAC system for the baseline building design and the proposed building design. The proposed building design shall not have more “unmet hours” than the baseline building.*
- *An explanation of any error messages noted in the simulation program output.*

# ENERGY AND WATER CONSERVATION REPORT FORMAT PROJECTS OVER \$10M CONSTRUCTION COST

2013-07-15: Revised to require yearly savings of KWH and Therms be reported, for DTE energy incentive programs.

Utilize the following report format to indicate compliance to U-M Design Guideline 3.2. Supplemental narratives and tables may be provided in addition to the information required below, but for the required tables indicated below, do not change the table explanations, format, headings, footnotes, or the order in which the tables are presented. **The data in the tables in this sample report is for illustrative purposes only, update to the project specific values.** Provide a cover page with the project name, project number, date and report version: SD, DD, CD, or FINAL. Provide similar information in the report footer.

## Executive Summary

Energy conservation measures (ECMs) were evaluated using ASHRAE 90.1 Appendix G procedures. Appendix G requires estimated savings be compared to a *Baseline Building* that exactly meets ASHRAE 90.1 energy code requirements.

The version of the ASHRAE standard that this project was evaluated against was ASHRAE 90.1-XXXX <insert year>

**The estimated total annual cost savings by implementing the recommended ECMs is <insert dollars>, which is equivalent to an annual percent savings of <insert percentage> compared to a ASHRAE 90.1 Baseline Building.**

**The estimated total annual water savings by implementing the recommended water conservation measures is <insert gallons>, which is equivalent to an annual percent savings of <insert percentage> compared to a building complying with the Michigan Plumbing Code.**

### Table 1: Recommended ECMs (ECM Interactions Not Accounted For)

Table 1 lists all the ECMs that are recommended for implementation on this project. It indicates the savings potential for each ECM without regard to the impact ECMs may have upon one another. Because of such "interactions", the actual cost savings for some ECMs will be less than when they are analyzed on a stand-alone basis. For example, the savings from an ECM that reduces lighting energy will be partially offset by increased space heating requirements due to less light energy heating the space. Table 2 accounts for such ECM interactions.

**Table 1: Recommended ECMs (ECM interactions not accounted for)**

ECM No.	Description	Dollars/Year Savings	First Cost
1c	Increase Wall Insulation to 2.75"	\$18,400	\$350,000
2b	Improved Window Performance, SHGC = 0.33, U = 0.44	\$8,000	\$190,000
3	Day Lighting Sensors, Atrium	\$12,000	\$42,000
4	Desiccant Wheel	\$40,000	\$200,000
5	Exterior Shades, South Façade	\$15,000	\$78,000
6	Increase Thermostat Deadband	\$7,000	\$0
7	Install Free Cooling System	\$55,000	\$350,000

**Total First Cost:** \$1,210,000

---

Project: <insert project name>

Report Version: <insert SD, DD, CD, or FINAL>



**Total Savings (no interactions accounted for): \$155,400**

**Table 2: Summary ECM Savings (with ECM Interactions)**

Table 2 reports the total estimated ECM savings with ECM interactions taken into account. Where combinations of ECMs are listed, it indicates that those ECMs interact with one another and therefore had to be analyzed as a group.

**Table 2: Summary ECM Savings (with ECM interactions)**

ECM No.	Description	Dollars/Year Savings
Combo 1	Combines ECMs 1c,2b,3,5	\$50,300
ECM 4	Desiccant Wheel	\$40,000
ECM 6	Increase Thermostat Deadband	\$7,000
ECM 7	Install Free Cooling System	\$55,000

**Total Savings (interactions accounted for): \$152,300**

**Table 3: Energy Conservation Predicted Results**

Table 3 indicates the percent savings for *<insert the building/project name>* versus a similar building constructed to exactly meet energy code requirements. The estimated annual energy cost for the building without the recommended ECMs is presented first; the energy cost for the same building with the recommended ECMs implemented is presented second.

**Table 3: Energy Conservation Predicted Results<sup>1</sup>**

Estimated Energy Costs w/o ECMs <sup>2</sup>	Dollars/Year
ASHRAE Base Building	\$420,000
Elevators	\$15,000
Process Cooling	\$12,000
Outdoor Lights	\$4,200
<b>Total Energy Cost w/o ECMs:</b>	<b>\$451,200</b>

**Estimated Annual Energy Cost Avoidance w/ECMs: \$152,300**

**Estimated Percentage Cost Avoidance: 34%**

**Total Estimated First Cost of ECMs: \$1,210,000**

**Over-all Simple Payback (years): 7.9**

Note 1: Compared to a baseline ASHRAE building using ASHRAE 90.1 Appendix G methodology. Actual energy use and savings may vary due to occupancy levels, occupancy schedules, utility rates, and other factors different than assumed in the analysis.

Note 2: Energy use break-down reported per ASHRAE 90.1 Appendix G requirements.

Table 4 provides a breakdown of ECM savings reported in energy units, useful for Utility incentive programs.

**Table 4: Estimated Annual Savings in Energy Units, per ECM**

Table 4 reports the estimated savings in energy units, with ECM interactions taken into account. Where combinations of ECMs are listed, it indicates that those ECMs interact with one another and therefore had to be analyzed as a group.

**Table 4: Estimated Annual Savings in Energy Units, per ECM**

ECM No.	Description	KWH/Year Savings	Therms/Year Savings
Combo 1	Combines ECMs 1c,2b,3,5		
ECM 4	Desiccant Wheel		
ECM 6	Increase Thermostat Deadband		
ECM 7	Install Free Cooling System		

**Total:**

**Table 5: Water Conservation Measures and Predicted Results**

Table 5 indicates the water saving measures and resulting percent water savings predicted for this project versus a project constructed to meet building code requirements (building code requirements are based on Energy Policy Act of 1992 fixture performance dictates). The requirement of U-M Design Guideline 3.2 is for designs to provide projects that use 20% less water than projects designed to exactly meet the building code.

**Table 5: Water Conservation**

Water Conservation Measure	Estimated Annual Savings (Gallons)
Dual Flush Water Closets	7,000
Waterless or 1/8 Gallon Per Flush Urinals	5,000
HVAC Condensate Used For Cooling Tower Make-Up	8,000
2 GPM Shower Heads	12,000
Gray Water Recovery	9,000

**Estimated Total Annual Water Savings: 41,000**

**Annual Water use w/o Water Conservation Measures: 200,000**

**Estimated Percentage Savings: 21%**

**Table 6: Summary of ECM Evaluations**

Table 6 summarizes every ECM evaluated by the design team for this particular project, along with various ECM financial metrics. For a detailed description and analysis of individual ECMs, please see the Appendices.

**Table 6: Summary of ECM Evaluated**

ECM No.	Description	First Cost Estimate	Annual Costs Savings	Simple Payback	ROI	Persistence <sup>1</sup> H/M/L	Accepted Yes/No	Comments
1a	Additional 0.75" Wall Insulation	\$180,000	\$14,000	12.9	7.8%	H	N	SD design/estimate included insulation 1" thicker than required by code.
1b	Additional 1" Wall Insulation	\$300,000	\$16,500	18.2	5.5%	H	N	
1c	Additional 1.5" Wall Insulation	\$350,000	\$18,400	19.0	5.3%	H	Y	
2a	Glass SHGC =0.38	\$186,000	\$7,500	24.8	4.0%	M	N	
2b	Glass SHGC =0.33	\$190,000	\$8,000	23.8	4.2%	M	Y	
2c	Argon Filled Triple Glazed Glass SHGC = 0.26	\$265,000	\$13,400	19.8	5.1%	L	N	Seal life guaranteed only 10 years. Slight gray tint.
3	Day Lighting Sensors, Atrium	\$42,000	\$12,000	3.5	28.6%	M	Y	
4	Desiccant Wheel	\$200,000	\$40,000	5.0	20.0%	M	Y	
5	Exterior Shades, South Facade	\$78,000	\$15,000	5.2	19.2%	H	Y	
6	Increase Thermostat Deadband	\$0	\$7,000	N/A	N/A	L	Y	
7	Free Cooling Process Load	\$350,000	\$55,000	6.4	15.7%	H	Y	
8	Shower Heat Recovery Device	\$24,000	\$3,000	8.0	12.5%	L	N	Maintenance issues

Note 1: Persistence represents an opinion of the probability that the estimated energy savings will be fully realized.

**Useful Information:**

KWH: Kilowatt Hours

MBTU: Thousands of British Thermal Units

Therms x 100 = MBTU

KWH x 3.413 = MBTU

## Appendix A

**Table A1: Energy Cost Assumptions:**

Table A1 reports the energy cost assumptions utilized for energy cost calculations.

**Table A1: Energy Costs Assumptions**

Energy Type	Cost	Comments
Electricity	\$0.079 /kwh	DTE Direct Purchase Rate
Natural Gas	\$0.842/therm	MichiCon Direct Purchase Rate
District Steam	\$1.90/therm	U-M Utility Rate
District Chilled Water	\$1.07/therm	U-M Utility Rate

**Table A2: Accepted ECMs (no ECM interactions) Additional Information**

Table A2 presents the estimated annual cost and energy savings, and the relative contribution each ECM contributed toward total savings. Electrical and gas savings for each ECM have been converted to energy units of MBTU and combined.

**Table A2: Accepted ECMs (no ECM interactions) Additional Information**

ECM No.	Description	Dollars/Yr Savings	% of Total \$ Savings	MBTU/Yr Savings	% of Total MBTU Savings	First Cost
1c	Increase Wall Insulation to 2.75"	\$18,400	11.8%	450	16.8%	\$350,000
2b	Improved Window Performance, SHGC = 0.33, U = 0.44	\$8,000	5.1%	183	6.8%	\$190,000
3	Day Lighting Sensors, Atrium	\$12,000	7.7%	350	13.1%	\$42,000
4	Desiccant Wheel	\$40,000	25.7%	600	22.4%	\$200,000
5	Exterior Shades, South Façade	\$15,000	9.7%	224	8.4%	\$78,000
6	Increase Stat Deadband	\$7,000	4.5%	170	6.4%	\$0
7	Install Free Cooling System	\$55,000	35.4%	700	26.1%	\$350,000

**Total First Cost:**

**\$1,210,000**

**Total Cost Savings: \$155,400**

**Total Energy Savings:**

**2,677**

**Tables A3 and A4:**

U-M Design Guideline 3.2 requires that all projects implement certain "mandatory" energy conservation measures, and it requires that other energy conservation measures be "evaluated" for every project. Tables A3 and A4 indicate which of the mandatory and evaluated measures were found applicable to the project.

**Table A3: Review of Mandatory Energy Conservation Measures**

<b>Mandatory ECM No.</b>	<b>Description</b>	<b>Implemented Yes/No</b>	<b>Comments</b>	<b>ECM Cross Ref.</b>
a	Window Blinds/Shades	Y		ECM 9
b	Occupancy Schedules	Y		
c	Part Load Efficiency	Y		
d	HVAC System Zoning	Y		ECM 8
e	DDC VAV Control	Y		
f	Standalone HVAC Systems	N	No process areas.	
g	Laboratory ECMs	N	Not a lab building.	
h	Building Envelope Thermal Scanning	Y		ECM 4
i	Limit Incandescent Lighting	Y		
j	Lighting and Power Justification	N		

**Table A4: Review of Mandatory Energy Evaluations**

<b>Mandatory Eval. No.</b>	<b>Description</b>	<b>Implemented Yes/No</b>	<b>Comments</b>	<b>ECM Cross Ref.</b>
a	Additional Below-Grade Insulation			
b	Additional Wall Insulation			
c	Additional Roof Insulation			
d	Improved Glazing (1)			
e	Eliminate Server Rooms			
f	High Efficiency Chiller (1)			
g	Free Cooling			
h	Heat Recovery			
i	Increased Envelope Inspections			
j	Occupancy/Daylight Sensing			
k	High Efficiency Boiler (1)			
l	High Efficiency HVAC Equipment (1)			
m	Variable Volume Kitchen Hoods			

Note 1: Performance/efficiency better than required by code.

## Appendix B

### Detailed ECM descriptions and analysis:

*Provide a detailed description and evaluation for each ECM. Each evaluation shall include the summary table indicated below, located at the beginning of the ECM. Number similar ECMs -a,-b,-c etc. as per the example.*

ECM No.	Description	First Cost Estimate	Dollars/Year Savings	Simple Payback	MBTU/Year Savings
1a	Additional 0.75" Polystyrene Wall Insulation	\$180,000	\$14,000	12.9	
1b	Additional 1" Polystyrene Wall Insulation	\$300,000	\$16,500	18.2	
1c	Additional 1.5" Polystyrene Wall Insulation	\$350,000	\$18,400	19.0	

#### Description:

The base building wall insulation requirement,  
Per ASHRAE 90.7 2013 =

$$R = 11.9 \text{ hr-ft}^2\text{-F/Btu}$$

$$U \text{ value} = 0.084 \text{ Btu}/(\text{hr-ft}^2\text{-F})$$

This ECM would increase the insulation thickness as follows:

Increase 1.25" thick insulation to 2.0" Thick

$$R = 15.87 \text{ hr-ft}^2\text{-F/Btu}$$

$$U \text{ value} = 0.063 \text{ Btu}/(\text{hr-ft}^2\text{-F})$$

Increase 1.25" thick insulation to 2.25" Thick

$$R = 17.2 \text{ hr-ft}^2\text{-F/Btu}$$

$$U \text{ value} = 0.058 \text{ Btu}/(\text{hr-ft}^2\text{-F})$$

Increase 1.25" thick insulation to 2.75" Thick

$$R = 19.9 \text{ hr-ft}^2\text{-F/Btu}$$

$$U \text{ value} = 0.050 \text{ Btu}/(\text{hr-ft}^2\text{-F})$$

#### Construction Costs:

*Describe the basis of the first cost estimate.*

## **Appendix C:**

*Include the following in report Appendix C (in the order indicated):*

- *Energy Impact Statement.*
- *A breakdown of energy usage by at least the following components: lights, internal equipment loads, service water heating equipment, space heating equipment, space cooling and heat rejection equipment, fans, and other HVAC equipment (such as pumps)*
- *Completed COMcheck compliance report demonstrating compliance to the mandatory provisions of ASHRAE Standard 90.1.*
- *Complete input data files and output reports from the energy simulation program. Include the name of the simulation program(s) used. The output reports shall also show the amount of time any loads are not met by the HVAC system for the baseline building design and the proposed building design. The proposed building design shall not have more “unmet hours” than the baseline building.*
- *An explanation of any error messages noted in the simulation program output.*



# ENERGY IMPACT STATEMENT

For all projects with a construction budget over \$2 million, complete an Energy Impact Statement as required by the Design Guidelines 2.1, 2.2 and 3.2. Refine and update the Energy Impact Statement throughout the three design phases as more detailed information regarding the project becomes available. For comparison, prior estimates are to be shown on subsequent updates of the Energy Impact Statement.

The following describes the general methodology to be used for each utility section. Provide supporting information with the Energy Impact Statement for each phase where required.

## Legend:

- ALL: Requirement for each phase
- SD: Schematic Design Phase
- DD: Design Development Phase
- CD: Construction Document Phase

## Carbon:

- ALL: Describe methods and assumptions used to calculate carbon estimates.  
Estimates can be developed using a computer simulation or calculations converting energy data into an equivalent amount of carbon emissions.

## Electrical:

- ALL: Describe methods and assumptions used to calculate electrical estimates.
- SD: Can use watts per square foot.  
Identify any unusual loads.  
Estimates can be developed using a computer simulation or a spread sheet listing peak demand, estimated diversity and annual consumption.
- DD & CD: Estimates based on actual design and not watts per square foot.  
Estimates can be developed using a computer simulation program or a spread sheet listing peak demand, estimated diversity and annual consumption.  
Indicate diversity assumptions or include schedules from computer simulation.

## Low Pressure Steam:

- ALL: Describe methods and assumptions used to calculate low pressure steam estimates.  
Provide list of significant loads showing peak demand and annual consumption.
- SD: Heating consumption estimate can be developed using ASHRAE Degree Day Formula or Bin Estimate Method.
- CD & DD: Develop heating consumption estimates using a computer simulation program utilizing 8,760 hours per year analysis such as Trane Trace, Carrier HAP or Elite EZDOE.

## 60 PSI Steam:

- ALL: Describe methods and assumptions used to calculate 60 PSI steam estimates.  
Provide list of significant loads showing peak demand and annual consumption.

## Chilled Water:

- ALL: Describe methods and assumptions used to calculate chilled water estimates.  
Provide list of significant loads showing peak demand and annual consumption.
- CD & DD: Develop chilled water cooling estimates using a computer simulation program utilizing 8,760 hours per year analysis such as Trane Trace, Carrier HAP or Elite EZDOE.

## Domestic Cold Water:

- ALL: Describe methods and assumptions used to calculate domestic cold water estimates.  
Provide fixture count summary and site source for estimating peak diversified demand.

## Domestic Hot Water:

- ALL: Describe methods and assumptions used to calculate domestic hot water estimates.  
Provide fixture count summary and site source for estimating peak diversified demand.

## Natural Gas:

- ALL: Describe methods and assumptions used to calculate natural gas estimates.

## Storm Drainage system:

- ALL: Describe methods and assumptions used to calculate storm drainage estimates.

## Building Description and Assumptions:

Provide a brief narrative describing various building related items and assumptions used to complete the Energy Impact Statement. Among these are the following:

- a. Building Gross Floor Area
- b. Building Hours of Operation (breakdown for various key areas as required)
- c. Utilities Required
- d. Mechanical Systems Description
- e. Chilled Water Design Entering and Leaving Temperatures
- f. Assumed Design Residual Pressure for the Domestic Cold Water System
- g. Electrical System Description

## ENERGY IMPACT STATEMENT - BLANK FORM

Project Name: \_\_\_\_\_ <insert project name> U of M Project No.: \_\_\_\_\_ <insert project number>

MMBTU = 1,000,000 BTU    MLB = 1000 LB    CCF = 100 Cubic Feet

	ASHRAE Baseline	Schematic Phase	Design Development Phase	Construction Document Phase
<b>Building Energy Summary:</b>				
Project Affected Gross Area, (GSF)				
Annual Building Energy Consumption All Energy Input Converted to BTU, (MMBTU/year)				
Annual Building Energy Consumption per GSF, (kBTU/year/GSF)				

**Building Carbon Summary:**

Annual Building Operational Carbon Consumption, (MT)				
Annual Building Operational Carbon Consumption per GSF, (kg/year/GSF)				

**Electrical:**

Maximum Demand, (kW)				
Annual Consumption, (kWH/year):				
Lighting		<i>Not Required</i>		
Miscellaneous Power		<i>Not Required</i>		
HVAC Equipment		<i>Not Required</i>		

**Low Pressure Steam:**

Peak Load, (lbs/hr):				
Summer				
Winter				
Annual Consumption, (MLB/yr):				
Heating		<i>Not Required</i>		
Humidification		<i>Not Required</i>		
Air Conditioning		<i>Not Required</i>		
Domestic Water Heating		<i>Not Required</i>		
Process		<i>Not Required</i>		

**60 PSI Steam:**

Peak Load, (lbs/hr):				
Summer				
Winter				
Annual Consumption, (MLB/yr)				

Project Name: \_\_\_\_\_ <insert project name> U of M Project No.: \_\_\_\_\_ <insert project number>

	ASHRAE Baseline	Schematic Phase	Design Development Phase	Construction Document Phase
<b>Chilled Water:</b>				
Peak Load, (tons):				
Summer				
Winter				
Annual Consumption, (ton-hours/year)				

**Domestic Cold Water:**

Peak Cold Water Demand, (GPM)				
Peak Sanitary Demand, (GPM)				
Annual Consumption, (million gallons/year):				
Sanitary Sewer		<i>Not Required</i>		
Cooling Tower Evaporation		<i>Not Required</i>		
Cooling Tower Blowdown		<i>Not Required</i>		

**Domestic Hot Water:**

Peak Demand, (GPM)				
Annual Consumption, (million gallons/year)				

**Natural Gas:**

Peak Demand, (CCF/hour)				
Annual Consumption, (CCF/year)				

**Storm Drainage system:**

Design Storm Peak Volume, (GPM)				
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# ENERGY IMPACT STATEMENT

## SAMPLE

### Building Description and Assumptions:

#### General:

- Central Campus building with mix of offices and classrooms. Some small labs.

#### Building Gross Floor Area:

- 40,000 GSF (4 Stories @ 10,000 GSF each)

#### Building Hours of Operation (breakdown for various key areas as required):

- 7 a.m. – 6 p.m. and as further defined in the attached calculations and computer simulation input schedules.

#### Utilities Required:

- Low pressure steam from Central Power Plant.
- High pressure steam from Central Power Plant.
- Domestic hot water from Central Power Plant.
- Domestic cold water from City of Ann Arbor.
- Natural gas from MichCon.
- Electricity from Central Campus sub-station.

#### Mechanical Systems Description:

- Single low pressure steam absorption water chiller.
- Roof mounted cooling tower.
- Two air handling units located in the basement mechanical room.
- VAV boxes with hot water reheat coils.
- Hot water perimeter heating via steam/hot water heat exchanger.
- Gas fired unit heaters at Loading Dock.
- High pressure steam for autoclaves.
- 44 F Entering Chilled Water Temperature, 56 F Leaving Chilled Water Temperature.
- Assumed design residual pressure for the Domestic Cold Water System is 30 psi.

#### Electrical System Description

- Electrical feed will come from Central Campus feeder 21-2.
- No emergency generator is required.

Project Name: XXXXXX Addition & Renovation

U of M Project No.: Project No. P0000XXXX

	<b>ASHRAE Baseline</b>	<b>Schematic Phase</b>	<b>Design Development Phase</b>	<b>Construction Document Phase</b>
<b>Building Energy Summary:</b>				
Project Affected Gross Area, (GSF)		40,000 <i>(See Exhibit A, 1.1)</i>	40,000 <i>(See Exhibit B, 1.1)</i>	40,000 <i>(See Exhibit C)</i>
Annual Building Energy Consumption All Energy Input Converted to BTU, (MMBTU/year)		14,518 <i>(See Exhibit A, 1.2)</i>	12,781 <i>(See Exhibit B, 1.2)</i>	12,781 <i>(See Exhibit C)</i>
Annual Building Energy Consumption per GSF, (kBTU/year/GSF)		363,000 <i>(See Exhibit A, 1.3)</i>	319,500 <i>(See Exhibit B, 1.3)</i>	319,500 <i>(See Exhibit C)</i>

<b>Building Carbon Summary:</b>				
Annual Building Operational Carbon Consumption, (MT)		1,190 <i>(See Exhibit A, 2.1)</i>	1,073 <i>(See Exhibit B, 2.1)</i>	1,073 <i>(See Exhibit C)</i>
Annual Building Operational Carbon Consumption per GSF, (kg/year/GSF)		30 <i>(See Exhibit A, 2.2)</i>	27 <i>(See Exhibit B, 2.2)</i>	27 <i>(See Exhibit C)</i>

<b>Electrical:</b>				
Maximum Demand, (kW)		480 <i>(See Exhibit A, 3.1)</i>	474 <i>(See Exhibit B, 3.1)</i>	474 <i>(See Exhibit C)</i>
Annual Consumption, (kWH/year):		800,000 <i>(See Exhibit A, 3.2)</i>	786,545 <i>(See Exhibit B, 3.2)</i>	786,545 <i>(See Exhibit C)</i>
Lighting		<i>Not Required</i>	346,080 <i>(See Exhibit B, 3.3)</i>	346,080 <i>(See Exhibit C)</i>
Miscellaneous Power		<i>Not Required</i>	212,367 <i>(See Exhibit B, 3.4)</i>	212,367 <i>(See Exhibit C)</i>
HVAC Equipment		<i>Not Required</i>	228,098 <i>(See Exhibit B, 3.5)</i>	228,098 <i>(See Exhibit C)</i>

<b>Low Pressure Steam:</b>				
Peak Load, (lbs/hr):				
Summer		6,400 <i>(See Exhibit A, 4.1)</i>	6,080 <i>(See Exhibit B, 4.1)</i>	6,080 <i>(See Exhibit C)</i>
Winter		1,552 <i>(See Exhibit A, 4.2)</i>	1,403 <i>(See Exhibit B, 4.2)</i>	1,403 <i>(See Exhibit C)</i>
Annual Consumption, (MLB/yr):		9,743 <i>(See Exhibit A, 4.3)</i>	8,404 <i>(See Exhibit B, 4.3)</i>	8,404 <i>(See Exhibit C)</i>
Heating		<i>Not Required</i>	2,436 <i>(See Exhibit B, 4.4)</i>	2,436 <i>(See Exhibit C)</i>
Humidification		<i>Not Required</i>	9 <i>(See Exhibit B, 4.5)</i>	9 <i>(See Exhibit C)</i>
Air Conditioning		<i>Not Required</i>	5,957 <i>(See Exhibit B, 4.6)</i>	5,957 <i>(See Exhibit C)</i>
Domestic Water Heating		<i>Not Required</i>	2 <i>(See Exhibit B, 4.7)</i>	2 <i>(See Exhibit C)</i>

Project Name: XXXXXX Addition & Renovation

U of M Project No.:

Project No. P0000XXXX

<b>60 PSI Steam:</b>	<b>ASHRAE Baseline</b>	<b>Schematic Phase</b>	<b>Design Development</b>	<b>Construction Document Phase</b>
Peak Load, (lbs/hr):				
Summer		400 <i>(See Exhibit A, 5.1)</i>	250 <i>(See Exhibit B, 5.1)</i>	250 <i>(See Exhibit C)</i>
Winter		400 <i>(See Exhibit A, 5.2)</i>	250 <i>(See Exhibit B, 5.2)</i>	250 <i>(See Exhibit C)</i>
Annual Consumption, (MLB/yr)		200 <i>(See Exhibit A, 5.3)</i>	125 <i>(See Exhibit B, 5.3)</i>	125 <i>(See Exhibit C)</i>

**Chilled Water:**

Peak Load, (tons):				
Summer		320 <i>(See Exhibit A, 6.1)</i>	304 <i>(See Exhibit B, 6.1)</i>	304 <i>(See Exhibit C)</i>
Winter		100 <i>(See Exhibit A, 6.2)</i>	82 <i>(See Exhibit B, 6.2)</i>	82 <i>(See Exhibit C)</i>
Annual Consumption, (ton-hours/year)		320,000 <i>(See Exhibit A, 6.3)</i>	297,856 <i>(See Exhibit B, 6.3)</i>	297,856 <i>(See Exhibit C)</i>

**Domestic Cold Water:**

Peak Cold Water Demand, (GPM)		200 <i>(See Exhibit A, 7.1)</i>	200 <i>(See Exhibit B, 7.1)</i>	200 <i>(See Exhibit C)</i>
Peak Sanitary Demand, (GPM)		231 <i>(See Exhibit A, 7.2)</i>	231 <i>(See Exhibit B, 7.2)</i>	231 <i>(See Exhibit C)</i>
Annual Consumption, (million gallons/year):		9.53 <i>(See Exhibit A, 7.4)</i>	9.53 <i>(See Exhibit B, 7.3)</i>	9.53 <i>(See Exhibit C)</i>
Sanitary Sewer		<i>Not Required</i>	11.53 <i>(See Exhibit B, 7.4)</i>	11.53 <i>(See Exhibit C)</i>
Cooling Tower Evaporation		<i>Not Required</i>	2.04 <i>(See Exhibit B, 7.5)</i>	2.04 <i>(See Exhibit C)</i>
Cooling Tower Blowdown		<i>Not Required</i>	0.37 <i>(See Exhibit B, 7.6)</i>	0.37 <i>(See Exhibit C)</i>

**Domestic Hot Water:**

Peak Demand, (GPM)		75 <i>(See Exhibit A, 8.1)</i>	75 <i>(See Exhibit B, 8.1)</i>	75 <i>(See Exhibit C)</i>
Annual Consumption, (million gallons/year)		3.01 <i>(See Exhibit A, 8.2)</i>	3.01 <i>(See Exhibit B, 8.2)</i>	3.01 <i>(See Exhibit C)</i>

**Natural Gas:**

Peak Demand, (CCF/hour)		5 <i>(See Exhibit A, 9.1)</i>	4 <i>(See Exhibit B, 9.1)</i>	4 <i>(See Exhibit C)</i>
Annual Consumption, (CCF/year)		2,500 <i>(See Exhibit A, 9.2)</i>	2,000 <i>(See Exhibit B, 9.2)</i>	2,000 <i>(See Exhibit C)</i>

**Storm Drainage system:**

Design Storm Peak Volume, (GPM)		286 <i>(See Exhibit A, 10.1)</i>	302 <i>(See Exhibit B, 10.1)</i>	302 <i>(See Exhibit C)</i>
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**ENERGY IMPACT STATEMENT**  
**SAMPLE EXHIBIT A - SCHEMATIC DESIGN PHASE CALCULATIONS**

*In accordance with the Design Phase Deliverables; at the Schematic Design Phase, complete the following items which contribute to the development of the Energy Impact Statement:*

- *Reviewed energy code requirements.*
- *Typical building elevations with window placement .*
- *Roof layout.*
- *Typical floor plans with identified area uses and resulting area square footage.*
- *Identified all needed HVAC systems with one-line flow diagrams.*
- *Conceptual plumbing and piping layout.*
- *Electric one-line diagrams based on conceptual electric requirements.*

Item No.	Building Energy Summary	Descriptions & Calculations
1.1	Project Affected Gross Area, (GSF)	40,000 Sq. Ft. per Schematic Design Phase Space Programming.
1.2	Annual Building Energy Consumption, (MMBTU/year)	All Energy Input Converted to MMBTU/year Electric = 2,730.4 MMBTU/year [See Item 3.2] Low Pressure Steam = 11,301.0 MMBTU/year [See Item 4.3] 60 PSI Steam = 236.4 MMBTU/year [See Item 5.3] <u>Natural Gas = 250.0 MMBTU/year [See Item 9.2]</u> Total All Sources = 14,519 MMBTU/year
1.3	Annual Building Energy Consumption per Sq. Ft., (kBtu/year/GSF)	14,519 MMBTU/year / 40,000 SF = 363 kBtu/year/SF

Item No.	Building Carbon Summary	Descriptions & Calculations
2.1	Annual Building Operational Carbon Consumption, (MT)	All Energy Input Converted to MT/year Electric = 800 MWH/year x 0.538 = 430.4 MT Low Pressure Steam = 9,743 MLB/year x 0.075 = 730.73 MT 60 PSI Steam = 200 MLB/year x 0.075 = 15 MT <u>Natural Gas = 2,500 CCF/year x 0.00545 = 13.63 MT</u> Total All Sources = 1,190 MT/year
2.2	Annual Building Operational Carbon Consumption per GSF, (kg/year/GSF)	1,190,000 kg/year / 40,000 SF = 30 kg/sf



Item No.	Electrical	Descriptions & Calculations
3.1	Maximum Demand, (kW)	Assume: Lighting @ 2 Watts/SF Misc. Electric @ 5 Watts/SF HVAC @ 5 Watts/SF Results in 480 kW Peak Summer Load
3.2	Annual Consumption, (MWH/year)	Assume Annual consumption @ 20 kWh/year per SF. 20 kWh/year per SF X 40,000 SF = 800,000 kWh/year.
3.3	Lighting	<i>Breakout value not required for this item in Schematic Phase.</i>
3.4	Miscellaneous Power	<i>Breakout value not required for this item in Schematic Phase.</i>
3.5	HVAC Equipment	<i>Breakout value not required for this item in Schematic Phase.</i>

Item No.	Low Pressure Steam	Descriptions & Calculations
4.1	Summer Peak Load, (lbs/hr)	Cooling load assumed to be 125 SF/ton @ 40,000 SF = 320 tons/hr. Steam consumption for absorption chillers is approximately 20 lb/hr at 9 psi. Therefore, 320 tons X 20 lbs/hr = 6,400 lbs/hr.
4.2	Winter Peak Load, (lbs/hr)	Heating load assumed to be 45 Btu/SF X 40,000 SF Gross Floor Area /1160 BTU per lb @ 9 psi = 1,552 lbs/hr.
4.3	Annual Consumption, (MLB/yr)	Cooling Consumption = 320,000 ton-hours/year [see Chilled Water, Item 4.3] X 20 lb-hour / 1000 lbs per MLB = 6,400 MLB/year.  Heating Consumption = Using Heating Degree Day Method: (((1,552 lbs/hr peak load / (-10 °F - 72 °F)) X 6,258 Heating Degree Days [from ASHRAE 1984 Fundamentals, pg 24.25] X 24) / 1000 lbs per MLB = 2,843 MLB/year.  Humidification + Domestic Water Re-Heating + Miscellaneous Steam Loads is assumed to be 500 MLB/year.  Total Annual Consumption = Cooling + Heating + Miscellaneous = 6,400 + 2843 + 500 = 9,743 MLB/year.
4.4	Heating	<i>Breakout value not required for this item in Schematic Phase.</i>
4.5	Humidification	<i>Breakout value not required for this item in Schematic Phase.</i>
4.6	Air Conditioning	<i>Breakout value not required for this item in Schematic Phase.</i>
4.7	Domestic Water Heating	<i>Breakout value not required for this item in Schematic Phase.</i>
4.8	Process	<i>Breakout value not required for this item in Schematic Phase.</i>

Item No.	60 PSI Steam	Descriptions & Calculations
5.1	Summer Peak Load, (lbs/hr)	Four Autoclaves: Assume 4 X 100 lbs/hour of 60 PSI steam required = 400 lbs/hour.
5.2	Winter Peak Load, (lbs/hr)	Same as Summer Peak Load = 400 lb/hr.
5.3	Annual Consumption, (MLB/yr)	Four Autoclaves: Assume 4 X 100 lbs/hour of 60 PSI steam required / 1000 lbs/hour per MLB/hr X 2 cycles/day X 250 days/yr = 200 MLB/year

Item No.	Chilled Water	Descriptions & Calculations
6.1	Summer Peak Load, (tons)	Cooling load assumed to be 125 SF/ton @ 40,000 SF = 320 tons.
6.2	Winter Peak Load, (tons)	Assume winter peak load for computer server rooms and miscellaneous year-round cooling needs at 100 tons.
6.3	Annual Consumption, (ton-hours/year)	<p>Using Equivalent Full Load Hours Method:  320 tons peak load X 1000 hours equivalent full load operation  [from ASHRAE 1984 Fundamentals, pg 28.5]  = 320,000 ton-hours/year.</p> <p>Using Cooling Degree Day Method:  (320 tons peak load/92 °F - 72 °F) X 687 Cooling Degree Days [from ASHRAE 1984 Fundamentals, pg 28.6] X 24  = 219,840 ton-hours/year.</p> <p>Conclusion: Use 320,000 ton-hours/year.</p> <p>Note: winter cooling load is handled by winterized cooling towers via free cooling system.</p>

Item No.	Domestic Cold Water	Descriptions & Calculations
7.1	Peak Demand, (GPM)	<p>Based on a review of the International Building Code, 2000 and International Plumbing Code, 2000 to determine maximum building occupancy levels and resulting minimum number of plumbing facilities, as well as a review of similar building types on campus, it was determined that the domestic cold water peak demand be based on 750 fixture units.</p> <p>From Table E102 of the International Plumbing Code, 2000, the resulting domestic cold water peak demand is 177 GPM.</p> <p>Additionally the cooling tower has an estimated peak domestic cold water demand of 23 GPM [Calculated using “Marley Cooling Tower Fundamentals”].</p> <p>Total DCW Peak Demand = 177 + 23 = 200 GPM.</p>
7.2	Peak Sanitary Demand, (GPM)	<p>Peak Sanitary Demand =  Domestic Cold Water Demand [Item 5.1] + Domestic Hot Water Demand [Item 6.1] – Cooling Tower Make-up [Item 5.1] = 177 + 77 – 23 = 231 GPM.</p>
7.3	Annual Consumption, (gallons/year):	<p>Occupied DCW:  177 GPM X 25% Diversity X 2,000 hours/year  = 5.31 million gallons/year.</p> <p>Unoccupied DCW:  177 GPM X 2.5% Diversity X 6,760 hours/year  = 1.80 million gallons/year.</p> <p>Cooling Tower Make-up:  23 GPM X 20% Diversity X 8,760 hours/year  = 2.42 million gallons/year.</p> <p>Total = 5.31 + 1.80 + 2.42 = 9.53 million gallons/year.</p>
7.4	Sanitary Sewer	<i>Breakout value not required for this item in Schematic Phase.</i>
7.5	Cooling Tower Evaporation + Drift	<i>Breakout value not required for this item in Schematic Phase.</i>
7.6	Cooling Tower Blowdown	<i>Breakout value not required for this item in Schematic Phase.</i>

<b>Item No.</b>	<b>Domestic Hot Water</b>	<b>Descriptions &amp; Calculations</b>
8.1	Peak Demand, (GPM)	Based on a review of the International Building Code, 2000 and International Plumbing Code, 2000 to determine maximum building occupancy levels and resulting minimum number of plumbing facilities, as well as a review of similar building types on campus, it was determined that the domestic hot water peak demand be based on 250 fixture units. From Table E102 of the International Plumbing Code, 2000, the resulting domestic hot water peak demand is 75 GPM.
8.2	Annual Consumption, (million gallons/year):	Occupied: 75 GPM X 25% Diversity X 2,000 hours/year = 2.25 million gallons/year. Unoccupied: 75 GPM X 2.5% Diversity X 6,760 hours/year = 0.76 million gallons/year. Total = 2.25 + 0.76 = 3.01 million gallons/year.

<b>Item No.</b>	<b>Natural Gas</b>	<b>Descriptions &amp; Calculations</b>
9.1	Peak Demand, (CCF/hour)	Two Gas Fired Unit Heaters in Loading Dock: Assume 2 X 250,000 BTU/hr = 500,000 BTU/hr / 100,000 BTU/CCF = 5 CCF/hour.
9.2	Annual Consumption, (CCF/year):	Two Gas Fired Unit Heaters in Loading Dock: Assume 2 X 250,000 BTU/hr X 2000 hours/year operation x 25% diversity / 100,000 BTU/CCF = 2,500 CCF/year.

<b>Item No.</b>	<b>Storm Drainage System</b>	<b>Descriptions &amp; Calculations</b>
10.1	Design Peak Storm Volume, (GPM)	From 2000 International Plumbing Code, Section 1106: Assume roof area of 10,000 sf @ 2.75 inches/hr (100 year rainfall) = 286 GPM.

## ENERGY IMPACT STATEMENT

### SAMPLE EXHIBIT B - DESIGN DEVELOPMENT PHASE CALCULATIONS

*In accordance with the Design Phase Deliverables; at the Design Development Phase, complete the following items (in addition to those completed during the Schematic Design Phase) which contribute to the further refinement of the Energy Impact Statement:*

- *All building elevations with window placement and wall sections .*
- *Roof and drainage plan.*
- *All floor plans with identified area uses and resulting area square footage.*
- *Design criteria for each mechanical system.*
- *Equipment schedules for major mechanical items.*
- *Overall building airflow diagram.*
- *Conceptual control diagrams for all mechanical and plumbing systems.*
- *Preliminary calculations for HVAC systems.*
- *Design criteria for each plumbing system, including set points, etc.*
- *One-line diagrams for all plumbing systems.*
- *Plumbing and piping plans.*
- *Typical lighting plans.*
- *Lighting fixture schedule.*
- *Review of lighting energy code requirements.*
- *Normal power riser diagram.*
- *Power panel schedules.*
- *Electric load estimates.*

Item No.	Building Energy Summary	Descriptions & Calculations
1.1	Project Affected Gross Area, (GSF)	40,000 GSF per Design Development Phase Space Programming.
1.2	Annual Building Energy Consumption, (MMBTU/year)	All Energy Input Converted to MMBTU/year Electric = 2,684 MMBTU/year [See Item 3.2] Low Pressure Steam = 9,749 MMBTU/year [See Item 4.3] 60 PSI Steam = 148 MMBTU/year [See Item 5.3] <u>Natural Gas = 200 MMBTU/year [See Item 9.2]</u> Total All Sources = 12,781 MMBTU/year
1.3	Annual Building Energy Consumption per GSF, (kBtu/year/GSF)	12,781 MBTU/year / 40,000 GSF = 319.5 kBtu/year/GSF

Item No.	Building Carbon Summary	Descriptions & Calculations
2.1	Annual Building Operational Carbon Consumption, (MT)	All Energy Input Converted to MT/year Electric = 786.5 MWH/year x 0.538 = 423 MT Low Pressure Steam = 8,404 MLB/year x 0.075 = 630 MT 60 PSI Steam = 125 MLB/year x 0.075 = 9 MT <u>Natural Gas = 2,000 CCF/year x 0.00545 = 11 MT</u> Total All Sources = 1,073 MT/year
2.2	Annual Building Operational Carbon Consumption per GSF, (kg/year/GSF)	1,073,000 kg/year / 40,000 SF = 27 kg/sf

Item No.	Electrical	Descriptions & Calculations
2.1	Maximum Demand, (kW)	<p>Data from Design Development Phase lighting and power panel schedules was input into a computer simulation program. See Table B.1, “Billing Details – Electric” for maximum electric demand.</p> <p>The maximum electric demand of 474 kW occurs in June.</p>
2.2	Annual Consumption, (MWH/year)	<p>Data from Design Development Phase lighting and power panel schedules was input into a computer simulation program. See Table B.1, “Billing Details – Electric” for annual electric consumption.</p> <p>The annual electric consumption for all components is 786,545 kWh.</p>
2.3	Lighting	<p>For electrical consumption by component, see Table B.2, “Energy Budget by System Component”. This table shows electrical energy as kBTUs. The estimated annual electrical consumption for lighting is listed under “Site Energy” as 1,181,170 kBTU per year. This converts to 346,080 kWh per year.</p>
2.4	Miscellaneous Power	<p>For electrical consumption by component, see Table B.2, “Energy Budget by System Component”. This table shows electrical energy as kBTUs. The estimated annual electrical consumption for miscellaneous power is listed under “Site Energy” as 724,809. This converts to 212,367 kWh per year.</p>
2.5	HVAC Equipment	<p>For electrical consumption by component, see Table B.2, “Energy Budget by System Component”. This table shows electrical energy as kBTUs. The estimated annual electrical consumption for HVAC is listed under “Site Energy” as the sum of the air system fans, pumps and cooling towers, or <math>536,896 + 53,690 + 187,913 = 778,499</math>. This sum converts to 228,098 kWh per year.</p>

Item No.	Low Pressure Steam	Descriptions & Calculations
3.1	Summer Peak Load, (lbs/hr)	Data from Design Development Phase was input into a computer simulation program to determine the estimated summer peak steam demand. See Table B.3, "Hourly Simulation – Summer Chiller Plant" for details. The peak summer steam demand includes steam for the absorption chiller.  The peak summer steam demand of 6,080 lbs/hr occurs at 4:00 pm on July 22.
3.2	Winter Peak Load, (lbs/hr)	Data from Design Development Phase was input into a computer simulation program to determine the estimated winter peak steam demand. See Table B.5, "Hourly Simulation – Heating Plant" for details. The peak winter steam demand includes all heating loads plus humidification loads.  The peak winter steam demand of 1,628 MBH or 1,403 lbs/hr occurs at 7:00 am on January 15.
3.3	Annual Consumption, (MLB/yr)	Total Annual Consumption = Heating [Item 3.4] + Humidification [Item 3.5] + Air Conditioning [Item 3.6] + Domestic Water Reheating [Item 3.7] = 2,436 + 8.94 + 5,957 + 2 = 8,404 MLB/year.
3.4	Heating	For steam consumption by component, see Table B.2, "Energy Budget by System Component". This table shows steam energy as kBTUs. The estimated annual steam consumption for heating is listed under "Site Energy" as 2,825,760. This converts to 2,436 MLB per year.
3.5	Humidification	For steam consumption by component, see Table B.2, "Energy Budget by System Component". This table shows steam energy as kBTUs. The estimated annual steam consumption for humidification is listed under "Site Energy" as 107,228. This converts to 8.94 MLB per year.
3.6	Air Conditioning	For steam consumption by component, see Table B.2, "Energy Budget by System Component". This table shows steam energy as kBTUs. The estimated annual steam consumption for air conditioning (steam absorption) is listed under "Site Energy" as 6,910,259. This converts to 5,957 MLB per year.
3.7	Domestic Water Heating	Domestic hot water is supplied from the Central Power Plant. Supplemental reheating of the domestic hot water is done with Plant steam to maintain the discharge water temperature set point.  The annual consumption is estimated at 2 MLB per year.
3.8	Process	None required for this building

Item No.	60 PSI Steam	Descriptions & Calculations
4.1	Summer Peak Load, (lbs/hr)	During the Design Development Phase two autoclaves were eliminated. From the equipment schedules, the two remaining autoclaves require 125 lbs/hour. 2 X 125 lbs/hour of 60 PSI steam required = 250 lbs/hour.
4.2	Winter Peak Load, (lbs/hr)	Same as Summer Peak Load = 250 lbs/hr.
4.3	Annual Consumption, (MLB/yr)	Assume 2 X 125 lbs/hour of 60 PSI steam required / 1000 lbs/hour per MLB/hr X 2 cycles/day X 250 days/yr = 125 MLB/year

Item No.	Chilled Water	Descriptions & Calculations
5.1	Summer Peak Load, (tons)	<p>Data from Design Development Phase was input into a computer simulation program to determine the estimated peak chilled water demand. See Table B.3, “Hourly Simulation – Summer Chiller Plant ” for details.</p> <p>The peak summer chilled water demand of 3,648 MBH or 304 tons occurs at 4:00 pm on July 22.</p>
5.2	Winter Peak Load, (tons)	<p>Data from Design Development Phase was input into a computer simulation program to determine the estimated peak chilled water demand. See Table B.4, “Hourly Simulation – Winter Chiller Plant” for details.</p> <p>Winter free cooling operation (absorption chillers off) is assumed to occur between October and April.</p> <p>The peak winter chilled water demand of 984 MBH or 82 tons occurs at 2:00 pm on April 28.</p>
5.3	Annual Consumption, (ton-hours/year)	<p>Data from Design Development Phase was input into a computer simulation program to determine the annual chilled water consumption. See Table B.2, “Energy Budget by System Component” for details.</p> <p>The estimated annual chilled water consumption is listed under “Site Energy” as 3,574,272 kBTU. This converts to 297,856 ton-hours per year.</p> <p>Note: winter cooling load is handled by winterized cooling towers via free cooling system.</p>



Item No.	Domestic Cold Water	Descriptions & Calculations
6.1	Peak Demand, (GPM)	<p>Based on a review of the International Building Code, 2000 and International Plumbing Code, 2000 to determine maximum building occupancy levels and resulting minimum number of plumbing facilities, as well as a review of similar building types on campus, it was determined that the domestic cold water peak demand be based on 750 fixture units.</p> <p>From Table E102 of the International Plumbing Code, 2000, the resulting domestic cold water peak demand is 177 GPM.</p> <p>Additionally the cooling tower has an estimated peak domestic cold water demand of 23 GPM [Calculated using “Marley Cooling Tower Fundamentals”].</p> <p>Total DCW Peak Demand = 177 + 23 = 200 GPM.</p>
6.2	Peak Sanitary Demand, (GPM)	<p>Peak Sanitary Demand =  Domestic Cold Water Demand [Item 5.1] + Domestic Hot Water Demand [Item 6.1] – Cooling Tower Make-up [Item 5.1] = 177 + 77 – 23 = 231 GPM.</p>
6.3	Annual Consumption, (million gallons/year):	<p>Occupied DCW:  177 GPM X 25% Diversity X 2,000 hours/year  = 5.31 million gallons/year.</p> <p>Unoccupied DCW:  177 GPM X 2.5% Diversity X 6,760 hours/year  = 1.80 million gallons/year.</p> <p>Cooling Tower Make-up:  23 GPM X 20% Diversity X 8,760 hours/year  = 2.42 million gallons/year.</p> <p>Total = 5.31 + 1.80 + 2.42 = 9.53 million gallons/year.</p>
6.4	Annual Sanitary Sewer, (million gallons/year)	<p>Annual sanitary sewer volume is estimated as:  The sum of the annual domestic cold water (DCW) consumption + annual domestic hot water (DHW) consumption + annual cooling tower blowdown.</p> <p>Occupied DCW = 5.31 million gallons/year. [Item 6.3]  Unoccupied DCW = 1.80 million gallons/year. [Item 6.3]  Occupied DHW = 2.25 million gallons/year. [Item 7.2]  Unoccupied DHW = 0.76 million gallons/year. [Item 7.2]  Cooling Tower Blowdown = 0.37 million gallons/year. [Item 6.6]</p> <p>Total = 5.31 + 1.80 + 2.25 + 1.80 + 0.37 = 11.53 million gallons/year.</p>
6.5	Cooling Tower Evaporation + Drift, (million gallons/year):	<p>Peak cooling tower evaporation is calculated using “Marley Cooling Tower Fundamentals” as:  <math>E=R/10/100 \times \text{Circulation Water Volume}</math>  Where:  E=Evaporation, GPM  R=Temperature range. In this case 100 F – 85 F = 15 F.  Circulation water volume is 4 GPM per ton of absorption chilling or  4 GPM X 320 Tons = 1,280 gallons of circulating water.  <math>E=15/10/100 \times 1,280 = 18.1 \text{ GPM}</math></p> <p>Peak cooling tower drift is calculated as:  <math>D=0.1\% \times \text{Circulation Water Volume}</math>  <math>D=0.1\% \times 1,280 = 1.3 \text{ GPM}</math></p>

		<p>Annual cooling tower evaporation + drift is estimated as:  <math>(18.1 \text{ GPM} + 1.3 \text{ GPM}) \times 20\% \text{ Diversity} \times 8,760 \text{ hours/year}</math>  <math>= 2.04 \text{ million gallons/year}</math>.</p> <p>Note: This water volume is not included in the sanitary sewer calculation as it does not go to the sanitary sewer.</p>
6.7	<p>Cooling Tower Blowdown,  (million gallons/year):</p>	<p>Peak cooling tower blowdown is calculated using “Marley Cooling Tower Fundamentals” as:  <math>B = (((R/10) / (CC-1)) - 0.1) / 100 \times \text{Circulating Water Volume}</math>  Where:  B=Blowdown, GPM  R=Tower temperature range. In this case <math>100 \text{ F} - 85 \text{ F} = 15 \text{ F}</math>.  CC=Concentration cycles. In this case 5 cycles is assumed.  Circulation water volume is 4 GPM per ton of absorption chilling or <math>4 \text{ GPM} \times 320 \text{ Tons} = 1,280 \text{ gallons of circulating water}</math>.  <math>B = ((15/10) / (5-1)/100) \times 1,280 = 3.5 \text{ GPM}</math></p> <p>Annual cooling tower blowdown is estimated as:  <math>3.5 \text{ GPM} \times 20\% \text{ Diversity} \times 8,760 \text{ hours/year}</math>  <math>= 0.37 \text{ million gallons/year}</math>.</p> <p>Note: This water volume is included in the sanitary sewer calculation as it does go to the sanitary sewer.</p>

Item No.	Domestic Hot Water	Descriptions & Calculations
7.1	Peak Demand, (GPM)	<p>Based on a review of the International Building Code, 2000 and International Plumbing Code, 2000 to determine maximum building occupancy levels and resulting minimum number of plumbing facilities, as well as a review of similar building types on campus, it was determined that the domestic hot water peak demand be based on 250 fixture units.  From Table E102 of the International Plumbing Code, 2000, the resulting domestic hot water peak demand is 75 GPM.</p>
7.2	Annual Consumption, (million gallons/year):	<p>Occupied:  <math>75 \text{ GPM} \times 25\% \text{ Diversity} \times 2,000 \text{ hours/year}</math>  <math>= 2.25 \text{ million gallons/year}</math>.  Unoccupied:  <math>75 \text{ GPM} \times 2.5\% \text{ Diversity} \times 6,760 \text{ hours/year}</math>  <math>= 0.76 \text{ million gallons/year}</math>.  Total = <math>2.25 + 0.76 = 3.01 \text{ million gallons/year}</math>.</p>

Item No.	Natural Gas	Descriptions & Calculations
8.1	Peak Demand, (CCF/hour)	Two Gas Fired Unit Heaters in Loading Dock: From the Design Development Phase mechanical equipment schedules, the two gas fired unit heaters were downsized two at 200,000 BTU/hr each. $2 \times 200,000 \text{ BTU/hr} = 400,000 \text{ BTU/hr} / 100,000 \text{ BTU/CCF} = 4 \text{ CCF/hour.}$
8.2	Annual Consumption, (CCF/year):	Two Gas Fired Unit Heaters in Loading Dock: Assume $2 \times 200,000 \text{ BTU/hr} \times 2000 \text{ hours/year operation} \times 25\% \text{ diversity} / 100,000 \text{ BTU/CCF} = 2,000 \text{ CCF/year.}$

Item No.	Storm Drainage System	Descriptions & Calculations
9.1	Design Peak Storm Volume, (GPM)	Roof area from Design Development Phase Roof Plan is 10,560 SF. From 2000 International Plumbing Code, Section 1106: $10,560 \text{ SF} @ 2.75 \text{ inches/hr (100 year rainfall)} = 302 \text{ GPM.}$

## **ENERGY IMPACT STATEMENT**

### **SAMPLE EXHIBIT C - CONSTRUCTION DOCUMENT PHASE CALCULATIONS**

*In accordance with the Design Phase Deliverables; at the Construction Document Phase, complete the following items (in addition to those completed during the Design Development Phase) which contribute to the further refinement of the Energy Impact Statement:*

- *Complete specification.*
- *One-line diagrams for all mechanical systems.*
- *Duct layout and air flow volumes for each space.*
- *Detailed control drawings with sequences of operation.*
- *All design calculations.*
- *Lighting plans for all areas.*
- *Electrical power load summary.*
- *Electrical panel schedules.*

Because the majority of the information needed for accurate estimates in the Energy Impact Statement is available in the Design Development Phase, most projects will require very little modification of the Energy Impact Statement in moving to the Construction Document Phase. Also, there is no change in the methodology used to determine estimates in moving from the Design Development Phase to the Construction Document Phase.

For these reasons, it is assumed that (for this example) there is no change in the Energy Impact Statement. Estimates shown in the Design Development Phase column of the Energy Impact Statement are repeated in the Construction Document Phase column.

It is not unusual for projects to change significantly in moving from Design Development Phase to Construction Document Phase (usually due to budget constraints). In these cases there may be significant changes to the Energy Impact Statement which the Design Professional will be expected to document.



## **DESIGN GUIDELINE 3.1** **SUSTAINABLE DESIGN AND LEED® REQUIREMENTS**

### **Scope**

The University of Michigan is committed to environmental stewardship and promotes implementation of sustainable design concepts. Many of these concepts are incorporated directly into various sections of the U-M Design Guidelines and Master Specifications. This section addresses additional requirements and resources with respect to sustainable design and LEED requirements.

### **Related Sections**

#### **U-M Design Guideline Section:**

[2.1 - Owner's Project Requirements and Basis of Design Documents](#)

#### **U-M Master Specification Sections:**

[7.0 MS015719 - Construction Air Quality](#)

[7.0 MS017420 - Construction and Demolition Waste Tracking](#)

#### **Related Documents:**

[AEC Title Block and Sustainable Facts Diagram](#)

[Building/Project Sustainability Summary](#)

[U-M LEED Project Registration Procedure](#)

#### **Reference Documents:**

USGBC, "LEED® Reference Guide for Green Building Design and Construction"

USGBC, "LEED® Reference Guide for Building Design and Construction - Healthcare"

### **Sustainable Design Requirements**

#### **All Projects**

Prior to beginning Schematic Design, clarify the design objectives with respect to sustainable design, in conjunction with the U-M Design Manager. It is the University's expectation that sustainability be a consideration for all projects.

U-M Master Specification 015719 - Construction Air Quality shall be included in the contract documents and edited to be project specific. This specification provides requirements for construction air quality including requirements for bio-diesel fuel and exhaust after-treatment devices on construction equipment.

U-M Master Specification 017420 - Construction and Demolition Waste Tracking shall be included in the contract documents. This specification documents the disposal of waste

through use of the U-M Waste Tracking Report. This specification shall not replace construction waste management specification sections and shall not be edited by the A/E.

Document all sustainability design concepts in the project OPR/BOD (Owner's Project Requirements/Basis of Design) document. 2.1 - Owner's Project Requirements and Basis of Design Documents provides a complete description of OPR/BOD requirements.

Upon completion of the Construction Documents phase, use the EPA website to determine if the project is eligible for Designed to Earn ENERGY STAR. A/E to process all required paper work should the project be eligible.

### **Integrative Design Process Requirements**

#### **Required for new buildings and building additions as well as major renovation projects over \$10 million construction cost**

The Integrative Design Process is a collaborative effort across disciplines to identify synergies and support high performance and cost-effective project outcomes. The process starts in pre-design and continues throughout the design process. Outcomes determined as part of the Integrative Design Process are to be documented in the OPR/BOD.

At the start of Pre-Design, perform and document early research and analysis of the project's site conditions; potential options for building massing and orientation, utility and mechanical systems, water systems, building envelope systems; occupant comfort goals; and sustainability goals.

Work with the Design Manager to set up the Integrative Design kick-off meeting, determine the participants and stakeholders, and set up a timeline for integrative workshops throughout the project.

- To maximize involvement work with the Design Manager to distinguish participants (U-M representatives that are required to be in the Integrative Design meetings) and stakeholders (U-M representatives that are not required to be included in the actual meetings but are to be notified of meeting topics and outcomes).
- Prior to each meeting, presentation materials are to be provided to participants and stakeholders.
- At the conclusion of each meeting, meeting minutes are to be provided to participants and stakeholders.
- A timeline for Integrative Design meetings is to be established at the start of SD phase.
- At a minimum, one Integrative Design meeting is to be scheduled per phase (SD, DD, and CD).

At a minimum, the following items are to be addressed throughout the Integrative Design Process, as applicable to the project:

- Investigate the potential of the project site as it relates to preservation of existing habitats, occupant views, renewable energy production and stormwater management.
- Consider the impact that building height, massing and orientation may have on energy use and occupant comfort.
- Use energy modeling to identify heating and cooling load demands, energy conservation measures, and energy consumption of end uses (such as, space heating, space cooling, ventilation, process loads, lighting, domestic hot water, etc.).
- Identify opportunities for reductions in indoor and outdoor potable water use.
- Consider the impact fenestration may have on energy use, systems sizing and occupant comfort. Investigate the impact of window and door locations and types, the overall window-to-wall ratio, and potential window treatments.
- Develop building envelope design and systems.
- Optimize and size building mechanical and electrical systems
- Determine and evaluate sustainability goals including carbon emissions targets, energy cost savings over an ASHRAE 90.1 baseline, Energy Use Intensity (EUI) benchmarking by building type, water savings, LEED certification and other certifications and/or green building programs as determined by the project team.

### **Visual Display Requirements**

To be determined on a project-by-project basis (typically required for projects over \$10M construction).

Produce a visual display. Include, at a minimum, the following:

- Building name
- Project name
- Project description
- Photo or rendering of project (cross section, perspective, or elevation)
- Site plan to depict project location
- AEC Title Block and Sustainable Facts Diagram (revise to be project specific)
- Simplified, project specific visual graphics to depict sustainability features (e.g. diagrams to explain how system work). Do not provide generic LEED credit descriptions.
- Energy conservation measures
- Overall energy savings when compared to ASHRAE 90.1 baseline. Include ASHRAE 90.1 version used.
- Overall water savings based on the Energy Policy Act of 1992 fixture performance requirements.
- **CD Phase Visual Display:** Recognitions and certifications being pursued (e.g. LEED, Designed to Earn Energy Star).
- **Project Completion Visual Display:** Recognitions and certifications received (e.g. LEED, Designed to Earn Energy Star). Include certification logos.

Design Manager to coordinate review and approval of visual display.

Submit a digital copy of the visual display with Design Deliverables at CD phase for Owner's Review.

Upon completion of the CD phase the visual display to be updated to reflect all Owner's Review comments and the following files are to be provided:

- Complete data files (including all file links necessary to make updates to the visual display) from the graphics program.
- 11x17 digital pdf file in high resolution (minimum 300 pixels/inch resolution) of visual display
- 24x36 digital pdf file in high resolution (minimum 300 pixels/inch resolution) of visual display

After project completion, CD phase visual display to be updated to reflect all accepted Alternates and Owner's Options, recognitions and certifications received. Final visual display to be submitted in the following format:

- Complete data files (including all file links necessary to make updates to the visual display) from the graphics program.
- 11x17 digital pdf file in high resolution (minimum 300 pixels/inch resolution).
- 24x36 digital pdf file in high resolution (minimum 300 pixels/inch resolution).

Contact the AEC Sustainability Coordinator for example visual displays.

### **Sustainability Summary**

Required for projects over \$10M construction cost.

At the **start** of Schematic Design (SD) phase, assist the Design Manager with completing a Building/Project Sustainability Summary for posting on the AEC website. The Building/Project Sustainability Summary is to be updated at each design phase. A final summary shall be submitted at project completion.

### **LEED Requirements**

#### **New Buildings and Additions over \$10M construction cost (new construction only)**

All new buildings and additions with an estimated construction budget greater than \$10 million shall be designed to achieve a minimum of Leadership in Energy and Environmental Design (LEED) Silver certification using the appropriate rating system. Certification shall be obtained from the Green Building Certification Institute, Inc. (GBCI®).

#### **LEED Registration**

All projects pursuing LEED certification will be registered with LEED Online by the U-M AEC Sustainability Coordinator; from that point on the A/E's designated LEED Administrator will be responsible for assigning and managing the attempted credits within LEED Online. See the U-M LEED Project Registration Procedure for complete details.



## **LEED Checklist and Communication Process**

The A/E's designated LEED Administrator shall be responsible for the management and execution of the following checklist and communication process, in addition to other documentation, calculations and processes required for LEED certification:

- (a) At the conclusion of schematic design, develop a preliminary LEED Checklist utilizing the most current LEED Reference Guide for the appropriate rating system, including Addenda.
- (b) The checklist should identify all items for which credit can be achieved, items for which credit is under consideration, and items for which no credit can be achieved.
- (c) For items "under consideration", clarify steps required for this review and analysis, potential options, and potential cost and benefit. The U-M AEC Sustainability Coordinator and U-M Design Manager will assist in refining this list and provide direction on further action as design progresses to DD and CD phases.
- (d) At the conclusion of DD phase, update the LEED Checklist. A clear direction should be established for "under consideration" items. Items should be included in scope, deleted from consideration, or included as bid alternates.
- (e) At the conclusion of CD phase, update the LEED Checklist. The updated checklist should include any additions and/or subtractions to the project scope that may have occurred during design development and affect the total score anticipated at the conclusion of DD.
- (f) At the conclusion of Bid Award, the A/E's designated LEED Administrator is responsible for the submittal of design phase credits to GBCI® for LEED Review. LEED submittal fees shall be paid by the A/E and listed as a reimbursable expense.
- (g) After GBCI® completes its review of the LEED application, the A/E's designated LEED Administrator shall conference with the project team and the U-M AEC Sustainability Coordinator and present all technical advice received from the GBCI® reviewers. Describe strategies to respond to points denied or information forms not approved. Conduct such conferences after every LEED review phase.
- (h) At the completion of the construction phase, update the LEED Checklist. The updated checklist should include any additions and/or subtractions to the project scope that may have occurred during construction and affect the total score anticipated at the conclusion of CD.
- (i) At the conclusion of the construction phase, the A/E's designated LEED Administrator is responsible for the submittal of design phase to GBCI® credits for LEED Review. LEED submittal fees shall be paid by the A/E and listed as a reimbursable expense.
- (j) Upon receipt of LEED certification, the A/E's designated LEED Administrator shall notify the U-M AEC Sustainability Coordinator. A/E to obtain authorization from the AEC Sustainability Coordinator prior to publishing LEED certification results on any media platform.
- (k) Upon receipt of LEED certification, the A/E's designated LEED Administrator shall notify the U-M AEC Sustainability Coordinator. A/E to obtain authorization from the AEC Sustainability Coordinator prior to publishing LEED certification results on any media platform.

### **Existing LEED Certified Buildings**

Projects within LEED certified buildings shall be implemented so as not to jeopardize sustainable design and the LEED certification. A complete list of LEED certified buildings is located in the Sustainability Section of the AEC website. Contact the AEC Sustainability Coordinator with specific questions related to existing LEED certified buildings.



## **DESIGN GUIDELINE 3.2** **CARBON REDUCTION AND** **ENERGY AND WATER CONSERVATION**

### **Summary**

This Design Guideline applies to new buildings, building additions, building alterations and capital equipment replacements at the Ann Arbor, Dearborn and Flint campuses. Contact the Project Design Manager to determine when it applies to leased properties.

Consider carbon reduction and energy and water conservation in all aspects of project design. Incorporate conservation measures as described herein and as requested by the Design Manager.

Throughout the design process, meetings shall be held to evaluate how the project is meeting the project's maximum carbon emissions and conservation targets and to review the conservation measures specific to the project.

### **Related Sections**

#### **U-M Design Guideline Sections:**

1.0 Codes and Regulatory Agencies (for energy code requirements)

[2.1 Owner's Project Requirements and Basis of Design Documents](#)

[230030 Laboratory Ventilation Design](#)

#### **Related Documents:**

[Energy and Water Conservation Report Format-Projects \\$2M to \\$10M Construction Cost](#)

[Energy and Water Conservation Report Format-Projects Over \\$10M Construction Cost](#)

[Energy Impact Statement Format and Examples](#)

LCCA and Carbon Worksheet

#### **Reference Documents:**

ASHRAE 90.1-2013, "Energy Standard for Buildings Except Low-Rise Residential Buildings"

ASHRAE 189.1-2009, "Standard for the Design of High-Performance Green Buildings"

ASHRAE Handbook-2007, "HVAC Applications"

## **Carbon Reduction Compliance**

### **New buildings and building additions as well as major renovation projects over \$10 million construction cost**

- (a) Comply with project-specific Building Maximum Emissions Target. Targets to be determined as described in DG 3.6 Carbon Maximum Emissions Targets.
- (b) Calculate an annual energy consumption by utility type for an ASHRAE baseline and alternative design options being considered.
- (c) Calculate project cost premium of each design option. Provide all applicable calculations.
- (d) Estimate the embodied carbon of structural systems and enclosures associated with the ASHRAE baseline and each design option.
- (e) Provide a LCCA & Carbon Input Worksheet as described herein.

## **Energy Conservation Compliance**

### **All projects**

- (a) Incorporate the Mandatory Energy Conservation Measures (ECMs) listed herein.
- (b) Evaluate the Potential ECMs listed herein and incorporate as appropriate.
- (c) Incorporate the Water Conservation Measures listed herein.

### **Projects between \$2M and \$10M construction cost**

In addition to the requirements applicable to all projects, perform the following:

- (a) Utilize the United States Department of Energy's (DOE) *COMcheck* software (<http://www.energycodes.gov/comcheck/>) to demonstrate compliance.
- (b) Document the impact of the ECMs in accordance with the Documentation Requirements listed herein.
- (c) Provide an Energy Impact Statement as described herein.

### **Projects over \$10M construction cost**

In addition to the requirements applicable to all projects, perform the following:

- (a) Exceed ASHRAE 90.1 baseline requirements by 20% for New Construction projects (new buildings and additions) and 15% for Renovation projects.
- (b) Utilize the United States Department of Energy's (DOE) *COMcheck* software to demonstrate compliance.
- (c) In accordance with Appendix G: Performance Rating Method of ASHRAE 90.1, use a computer energy simulation program to establish a baseline energy consumption for the entire building and to calculate the percentage energy cost saved above the baseline.

- (d) Document the impact of the ECMs in accordance with the Documentation Requirements listed herein.
- (e) Provide an Energy Impact Statement as described herein.

### **Mandatory Energy Conservation Measures**

The following ECMs shall be incorporated into every project as applicable to the project's scope.

- (a) Building Envelope: At a minimum, envelope systems on new construction projects to meet the ASHRAE 90.1, 5.5 Prescriptive Building Envelope Compliance Path. (Design Professional (DP) to work with Design Managers to determine when exceptions to Minimum Skylight Requirements can be considered.)
- (b) Window-to-Wall Ratio: Design building envelope on new construction projects are not to exceed the window-to-wall ratio indicated in ASHRAE 90.1- Appendix G table for Baseline Building Vertical Fenestration Percentage of Gross Above-Grade Wall Area.
- (c) Window Blinds/Shades: Provide interior blinds/shades on south and west facing windows.
- (d) Occupancy Schedules: Determine anticipated occupancy schedules in consultation with the Users and indicate these in the OPR/BOD Document, in the Energy Impact Statement, and in the energy simulation software output. Based on these schedules, indicate on the project control drawings the initial operating schedule for all mechanical and electrical systems and equipment.
- (e) Part Load Efficiency: Design mechanical and electrical systems to run efficiently at partial loads.
- (f) HVAC System Zoning: Zone HVAC systems by occupancy type, ventilation rate, and operating schedule to allow shutdown or setback during no/reduced occupancy. Utilize zoned shutdown for sections of systems where occupancy schedules vary widely and separate systems are not feasible.
- (g) DDC VAV Control: Control room air volume and temperature with direct digital controlled variable air volume (VAV) assemblies.
- (h) Standalone HVAC Systems: Provide standalone HVAC systems for areas that require 24/7 operation, to allow central systems to be shut down.
- (i) Laboratories: See U-M Design Guideline 230030 Laboratory Ventilation Design for information regarding ECMs in labs.
- (j) Building Envelope Thermal Scanning: For projects over \$10M construction cost, perform infrared thermal scans of any existing envelope during design to identify areas needing improvement. Perform scans of the new building envelope during construction. Correct deficiencies found.
- (k) Incandescent Lighting: Limit incandescent lighting to accent or special use.
- (l) Lighting and Power Justification: Provide justification for any area that exceeds ASHRAE 90.1 lighting or electrical power limits.

## **Mandatory Evaluations of Potential Energy Conservation Measures**

Evaluate the following ECMs in accordance with the Economic Evaluation of Energy Conservation Measures section of this Design Guideline. Incorporate any ECM into the project that meets the maximum payback criterion.

- (a) Below-Grade Insulation: Improve the below-grade insulation R-value above the ASHRAE 90.1 required minimum.
- (b) Wall Insulation: Improve the wall insulation R-value above the ASHRAE 90.1 required minimum.
- (c) Roof Insulation: Improve the roof insulation R-value above the ASHRAE 90.1 required minimum.
- (d) Glazing: Provide glass with reduced solar heat gain coefficients and fenestration systems with lower U values than the ASHRAE 90.1 required maximums.
- (e) Server Rooms: Instead of electronic data server rooms located inside the project building, consolidate servers into data centers located outside of the project building.
- (f) Chillers: Exceed ASHRAE 90.1 chiller efficiency. Include the impact of pump power reductions.
- (g) Free Cooling: Where there is a year-around chilled water load in the building, use “Free Cooling” as part of the chilled water system. Free Cooling shall utilize an evaporative cooling tower coupled with a heat exchanger, closed circuit evaporative fluid coolers, or dry coolers to produce chilled water when seasonal temperatures permit. Evaporative towers should be separate or be able to be decoupled from the main cooling tower array.
- (h) Heat Recovery: Where an air handling system’s minimum outside air percentage is greater than 40 percent, use a heat recovery system to transfer heat from exhausted air to the outside air entering the system. Evaluate heat recovery (enthalpy) wheels, flat plate air-to-air heat exchangers, heat pipes (including pumped type), and run-around coils. Include the impact of additional pressure drop through each device type.
- (i) Envelope Inspections: Increase the inspection of the exterior wall insulation and exterior fenestration systems. Energy savings evaluation to be based on a percentage reduction of the estimated annual energy consumed due to infiltration and thermal conduction through the building envelope.
- (j) Lighting Controls: Where occupancy in auditoriums, classrooms, conference rooms and offices varies with time of day, provide occupancy sensing and day-lighting control to achieve minimum space lighting times and ventilation rates, and close VAV boxes to zero position if no occupancy is detected.
- (k) Boilers: Exceed ASHRAE 90.1 boiler efficiency.
- (l) HVAC: Exceed ASHRAE 90.1 mechanical cooling and heating equipment efficiencies.
- (m) Kitchen Hoods: Provide variable volume kitchen exhaust hood systems.

## **Additional Energy Conservation Opportunities**

Consider additional energy conservation opportunities including those listed below for application on the project.

- (a) Optimum building aspect ratios (squareness and roof area vs. total area).
- (b) Optimum building siting to respond to the climate. Minimize west and south facing windows. Optimize glass orientation and area. Consider double glass wall systems for south or west facades with large areas.
- (c) Fenestration overhangs, setbacks, fins, or similar exterior shading devices.
- (d) Light shelves to promote day lighting.
- (e) Clerestories to reduce energy use while providing day-lighting, in lieu of horizontal glass surfaces or large windows.
- (f) Fritted glass, in particular for atriums, winter gardens, and similar type spaces with roofs containing a large percentage of glass.
- (g) For renovation projects where fenestration or glazing will not be replaced, consider window films to improve energy performance.
- (h) Vegetated roofs.
- (i) Improved ventilation air flow efficiency by reducing the pressure drop of air system components and ductwork. In particular, consider for air systems that run continuously 24/7.
- (j) Chilled beams for areas with large sensible loads and moderate ventilation air requirements.
- (k) Displacement/impingement ventilation systems for large spaces with high ceilings.
- (l) Heat recovery systems that recover heat from heat rejection equipment or from other available “waste” heat in the building.

### **Economic Evaluation of Energy Conservation Measures**

It is the intent that ECMs incorporated by the project will have payback periods less than the maximum payback periods stated below.

#### **ECM Simple Payback Calculations and Criterion**

Evaluate the financial metrics of each ECM.

- (a) Calculate the simple payback period of each ECM using:

$$\text{Simple Payback Period} = \frac{\text{Incremental Capital Cost of the ECM}}{\text{Annual Energy Savings} - \text{Incremental Maintenance Costs of the ECM}}$$

- (b) Determine the service life of each ECM in accordance with the ASHRAE Handbook Chapter 36, “Costs of Owning and Operating Equipment.” For ECMs not covered in

the ASHRAE Handbook, contact the Design Manager for U-M input on their service lives.

- (c) Where the service life of two alternative systems is significantly different from each other, include the replacement cost of the shorter lived system in the analysis.
- (d) Use the following table to determine whether each ECM meets the maximum simple payback criterion and should or should not be incorporated.

Service Life of ECM (years)	Maximum Simple Payback Period (years)
15	6
20 or More	8

- (e) For fenestration and glazing, use a maximum simple payback period of 10 years. For membrane roof insulation, use 12 years. For all other insulation, use a maximum simple payback period of 30 years.

### **Energy Calculations**

Utilize a computer energy simulation program for energy use calculations that meets the requirements of ASHRAE 90.1. Exceptable simulations programs include, but are not limited to, Trane Trace, Carrier HAP, IES Virtual Environment, and eQuest.

### **Energy Costs**

When evaluating ECMs, use the current utility costs available at <http://utilities.fo.umich.edu/services/energy-utilities/business-services/utility-rates/>.

### **Maintenance Costs**

Include significant maintenance cost impacts if anticipated as a result of an ECM. Submit a comparative equipment list detailing the two options being analyzed to the Design Manager and request the necessary maintenance unit and annual costs.



## **Water Conservation Compliance**

### **All projects**

- (a) Incorporate water conservation measures that in aggregate use 20 percent less water than a baseline water use (not including irrigation) based on Energy Policy Act of 1992 fixture performance requirements (which are incorporated into the Michigan Plumbing Code).
- (b) Incorporate the following mandatory water conservation measures:
  - Dual flush water closets.
  - Waterless or 1/8 gallon per flush urinals.
  - 2 GPM shower heads.
- (c) Incorporate additional measures as required to meet the 20 percent water conservation target. (1/2 GPM aerators for lavatory faucets are required by the plumbing code and thus may not be used as a credit toward the 20 percent target.)
- (d) Document the impact of the Water Conservation Measures in accordance with the Documentation Requirements listed below.
- (e) Projects unable to meet this requirement shall obtain approval through use of the U-M Building Design Sustainability - Exemption Request Form.

### **Documentation Requirements**

Provide documentation in accordance with Design Guideline 2.1, the Design Deliverables and as follows.

When using the Life Cycle Cost Analysis (LCCA) and Carbon Input Worksheet, carefully review both the Intro and Assumptions Tab and the Instructions/Notes included in the far right column of the Input tab.

When using the Energy and Water Conservation Report Format form, assure hidden text is turned “on” and carefully review additional information and guidance notes.

### **New buildings and building additions as well as major renovation projects over \$10 million construction cost**

Starting at Pre-Design and expanding during the Schematic Design (SD), Design Development (DD) and Construction Documents (CD) phases, provide the following information.

- (a) A completed Life Cycle Cost Analysis (LCCA) & Carbon Input Workbook, provided as a Related Document.

- (b) Calculations of cost premiums for each design option.
- (c) Calculations of the embodied carbon of structural systems and enclosures associated with an ASHRAE baseline and each design option.

Update and submit the CD phase Life Cycle Cost Analysis (LCCA) & Carbon Input Workbook after project award to reflect accepted Alternates and Owner's Options.

In addition, projects are to provide documentation requirements listed below based on project construction cost.

### **Projects between \$2M and \$10M construction cost**

Starting at the Schematic Design (SD) phase and expanding during the Design Development (DD) and Construction Documents (CD) phases, provide the following information utilizing the Energy and Water Conservation Report Format form provided as a Related Document.

- (a) A copy of a completed COMcheck compliance report. Confirm that all mandatory requirements are met. Identify prescriptive measures that are non-compliant due to trade-offs.
- (b) If an energy model is run, provide complete data files (including all executable files necessary to allow U-M to “run” the energy model) from the energy simulation program including a breakdown of energy usage by at least the following components: lights, internal equipment loads, service water heating equipment, space heating equipment, space cooling and heat rejection equipment, fans, and other HVAC equipment (such as pumps).
- (c) Explanation of all ECMs evaluated for the project. Provide summary calculations demonstrating the simple payback period of each measure.
- (d) Explanation of all Water Conservation Measures applied to the project and their predicted results.
- (e) Explanation of which Mandatory Energy Conservation Measures and Mandatory Energy Evaluations apply to the project and how they will be implemented.

Update and submit the CD phase report after project award to reflect accepted Alternates and Owner's Options, include updated executable energy model files if an energy model was used.

## Projects over \$10M construction cost

As part of the program and concept design report, identify the architectural, mechanical, and electrical energy conservation technologies specific to the project that will be utilized to provide an energy efficient building.

Provide the following information utilizing the Energy and Water Conservation Report Format form provided as a Related Document.

During the Schematic Design Phase, provide:

- (a) A copy of the completed COMcheck compliance report. Confirm that all mandatory requirements are met. Identify prescriptive measures that are non-compliant due to trade-offs.
- (b) Explanation of all Water Conservation Measures applied to the project and their predicted results.
- (c) Explanation of which Mandatory Energy Conservation Measures and Mandatory Energy Evaluations apply to the project and how they will be implemented.
- (d) Explanation of any other ECMs to be applied to the project. Include summary calculations demonstrating the simple payback period of each measure (see the "Economic Evaluation of Energy Conservation Measures" section of this Guideline).

When an energy goal above the ASHRAE 90.1 baseline requirements has been established for the project, also provide the following:

- (a) Calculated values for the *baseline building performance*. The *proposed building performance*, and the percentage improvement is also strongly preferred but is not required at SD Phase.
- (b) Complete data files (including all executable files necessary to allow U-M to “run” the energy model) from the energy simulation program including a breakdown of energy usage by at least the following components: lights, internal equipment loads, service water heating equipment, space heating equipment, space cooling and heat rejection equipment, fans, and other HVAC equipment (such as pumps). The output reports shall also show the amount of time any loads are not met by the HVAC system for the *baseline building design* and the *proposed building design*. The proposed building design shall not have more “unmet hours” than the baseline building.
- (c) An explanation of any error messages noted in the simulation program output.
- (d) List ECMs planned for the *proposed building design* and indicate the relative contribution each will make toward exceeding ASHRAE 90.1. This list shall document all energy features that differ between the *baseline building performance* and the *proposed building performance* calculations.

During the Design Development and Construction Document phases, provide:

- (a) Calculated values for the baseline building performance, the proposed building performance, and the percentage improvement, when applicable.
- (b) Updates of all the energy and water conservation documentation required to be submitted at the SD phase.

Update and submit the CD phase reports after project award to reflect accepted Alternates and Owner's Options, include updated executable energy model files.

### **Energy Impact Statement**

For projects over \$2M construction cost, provide an Energy Impact Statement. Utilize the form provided as a Related Document.

## Intro &amp; Assumptions

This Excel workbook contains "Life-Cycle Cost Analysis" (LCCA) and carbon analysis, for new buildings, additions, & major renovations at the University of Michigan. The data for the Flint and Dearborn campuses is currently a work in progress. This workbook represents a cross functional effort from multiple units across the University.

OVERVIEW		<p>This workbook is intended to be a design tool for evaluating project alternatives that fulfill the same/similar performance requirements. Project specific data should be entered within the orange cells on the "Input" tab. The financial and carbon (i.e., operational &amp; embodied) impacts are determined and summarized on the "LCCA Proposed Alternatives" tab.</p> <p>Please note that the analysis is not intended to be predictive of actual costs or carbon impacts ("your mileage may vary").</p>
Key Assumptions	Alternate Premium Costs	The estimated premium cost of the design alternative above/beyond the Project Baseline. The cost of the "Baselines" are not requested because this analysis is intended to compare different design alternatives, so we felt that using the alternatives cost premium would more accurately represent the decision which was intended to be considered.
	Annual Fuel Use	As determined by energy modeling. Information is entered on the "Input" tab in units indicated for the particular fuel.
	ASHRAE Baseline	The baseline which is prescribed by applicable version of ASHRAE. Information is entered on the "Input" tab in applicable cells.
	Chilled Water (Made at Building)	This workbook assumes that energy required to produce chilled water will be included within applicable annual fuel use on the "Input" tab. Note - If chilled water at building is produced using only electricity, then see "Chilled Water from Central Plant" and select "On-Site (All Elect.) Chiller Plant" from drop down list.
	Chilled Water from Central Plant	This workbook has the ability to calculate the energy required to produce chilled water from one of the central chilled water plants on the Ann Arbor Campus. On the "Input" use the drop down to select the chilled water plant which the project is connected to and provide the annual ton hours of chilled water required. The workbook will automatically update the applicable (i.e., electric and/or steam) annual fuel use.
	Embodied Carbon	In order to coordinate with LEED, the embodied carbon for this analysis includes the following systems: exterior envelope, structure footings/foundations, and structural wall/floors/cladding assemblies. To coordinate with LEED please report "cradle to gate" (A1 - A3) values.
	Emissions	Emissions are calculated based upon data provided by UM Office of Campus Sustainability.
	Energy Costs	Energy Costs are calculated based upon data provided by UM Utilities.
	EUI	EUI is determined by dividing a building's total annual energy consumption, in KBTU, by its square footage. This is done to normalize the energy consumption of buildings of different types and sizes to compare their relative energy efficiency level. Note this workbook reports the EUI provided by the design team.
	Data	Project specific data should be entered within the orange cells on the "Input" tab by the design team.
	Life-Cycle Cost Analysis	The Life-Cycle Costs Analysis (LCCA) compares the various design alternatives to the ASHRAE baseline. The LCCA value is the design alternative's project cost premium less any lifetime energy savings to support the comparison of alternatives. To reinforce the decision, the LCCA for the ASHRAE Baseline is "N/A," and the Project Baseline is "base case".
	"Lifetime"	For purposes of this analysis "lifetime" a 30-year time period is assumed. It is calculated/determined as Project's Energy Year, as input on the AE Input tab, plus twenty-nine (29) years.
	Other	Please contact the project's AEC Design Manager with any questions or concerns.
	Power Purchase Agreement (PPA)	The University currently has a power purchase agreement (PPA) with DTE for 200,000 MWH of renewables. <b>The "PPA-200,000MWH Renewable" should be used for all projects on the Ann Arbor campus at this time.</b> The "No Power Purchase Agreement" should be used for all projects on the Dearborn and Flint campuses. The "PPA-All Purchase Renewable" is included for what-if comparisons. The applicable PPA is selected via a pull-down menu on the "Output" tab.
Project Baseline	The alternative which the team defines as its baseline. This baseline should include all of the project specific programmatic and energy goals. Information is entered on the "Input" tab within applicable cells.	
Selected Design	The alternative which the team ultimately decides to proceed with. Information for the selected option is entered on the "Input" tab within applicable cells. This information should be updated at the completion of each subsequent phase of the project.	

# Project Data

AEC Project Name

AEC Project Number

A/E Consultant

Project Phase

Today's Date

Project's Energy Year  *The year the facility will be completed & occupied (i.e., first year of operation)*

GSF Area Breakdown	GSF	Use Classification (from list below)	Use % of GSF	
New/Addition	<input type="text"/>	Educational (No Labs)	<input type="text"/>	Low-tech instructional space with conventional A/V systems
Renovation	<input type="text"/>	Educational (Dry Labs)	<input type="text"/>	Active learning with high-tech/energy-intensive A/V equipment, and/or non-wet lab equipment
Total	-	Educational (High-Load Labs)	<input type="text"/>	Instructional and/or research lab spaces, energy-intensive equipment
		Library	<input type="text"/>	Traditional library space with book storage, fixed/flexible seating (not including food service, instructional or computing spaces)
		Clinical Outpatient Business	<input type="text"/>	Typical outpatient clinical space with exam rooms & offices
		Clinical Outpatient Ambulatory	<input type="text"/>	Clinical space with ambulatory arrival
		Clinical Inpatient	<input type="text"/>	Inpatient clinical space
		Residential (Dormitory)	<input type="text"/>	Student housing (includes support spaces except dining & commercial kitchens)
		Administrative	<input type="text"/>	Offices & meeting spaces with conventional A/V systems
		Athletic Low Intensity	<input type="text"/>	Varsity practice and/or Rec. Sports athletic competition (non-spectator)
		Athletic Medium Intensity	<input type="text"/>	Varsity team HQ and Rec. Sports facilities
		Athletic High Intensity	<input type="text"/>	Varsity competition, natatorium with deck and assoc. locker, sports med., therapy pools & training/conditioning & rehab
		Other	<input type="text"/>	Other uses which do not explicitly fit into other PCCN use classifications (i.e., vivarium, commercial kitchens, event spaces, collection spaces, etc.)
			0%	Total (self-calculates) Should be 100%

## Design Alternatives:

Alternative (Brief) Title	ASHRAE Baseline	Project Baseline	Alt #1	Alt #2	Alt #3	Alt #4	Selected Design
<b>Alternate Description</b>	ASHRAE Baseline	Project Baseline	-	-	-	-	-
<i>Example</i>							
Type of HVAC	-	-	-	-	-	-	-
Type of structure	-	-	-	-	-	-	-
Type of on-site renewables	-	-	-	-	-	-	-
Site EUI Per Energy Model	27	-	-	-	-	-	-
DTE Electricity	-	-	-	-	-	-	-
CPP Electricity	-	-	-	-	-	-	-
DTE Electricity (Dearborn)	-	-	-	-	-	-	-
Consumers Energy Electricity (Flint)	-	-	-	-	-	-	-
DTE Natural Gas	-	-	-	-	-	-	-
DTE Natural Gas (Dearborn)	-	-	-	-	-	-	-
Consumers Natural Gas (Flint)	-	-	-	-	-	-	-
CPP Steam	-	-	-	-	-	-	-
Satellite Steam	-	-	-	-	-	-	-
Dearborn Steam	-	-	-	-	-	-	-
Flint Steam	-	-	-	-	-	-	-
Select a Chiller Plant	-	-	-	-	-	-	-
Water/Sewer	-	-	-	-	-	-	-
Alternate Cost Premium (Project Cost)	\$2,000,000	N/A	N/A				
Embodied Carbon GWP	MT CO2e						

# Project Data - SAMPLE

AEC Project Name:

AEC Project Number:

A/E Consultant:

Project Phase:

Today's Date:

Project's Energy Year:  *The year the facility will be completed & occupied (i.e., first year of operation)*

GSF Area Breakdown		Use Classification (from list below)	Use % of GSF	
New/Addition	50,000	GSF		Low-tech instructional space with conventional A/V systems
Renovation		GSF Not Used		Active learning with high-tech/energy-intensive A/V equipment, and/or non-wet lab equipment
Total	50,000	GSF (self-calculates)	50%	Instructional and/or research lab spaces, energy-intensive equipment
			35%	Traditional library space with book storage, fixed/flexible seating (not including food service, instructional or computing spaces)
			15%	Typical outpatient clinical space with exam rooms & offices
				Clinical space with ambulatory arrival
				Inpatient clinical space
				Student housing (includes support spaces except dining & commercial kitchens)
				Offices & meeting spaces with conventional A/V systems
				Varsity practice and/or Rec. Sports athletic competition (non-spectator)
				Varsity team HQ and Rec. Sports facilities
				Varsity competition, natatorium with deck and assoc. locker, sports med., therapy pools & training/conditioning & rehab
				Other uses which do not explicitly fit into other PCCN use classifications (i.e., vivarium, commercial kitchens, event spaces, collection spaces, etc.)
			100%	Total (self-calculates) Should be 100%

## Design Alternatives:

Alternative (Brief) Title		ASHRAE Baseline	Project Baseline	Alt #1	Alt #2	Alt #3	Alt #4	Selected Design
Alternate Description		ASHRAE Baseline	Project Baseline	Energy Efficient (All Electric)	Net-Zero Ready	Net-Zero	-	Net-Zero Ready
Example		90.1-2013 system HVAC Concrete & Steel Structure No On-Site Renewables	HVAC with Natural Gas Steel & Concrete Structure No On-Site Renewables	HVAC All Electric Steel & Concrete Structure No On-Site Renewables	All Electric HVAC w/ Geothermal Timber Frame Structure No On-Site Renewables	All Electric HVAC w/ Geothermal Timber Frame Structure PV System w/~120,000 KWH	-	All Electric HVAC w/ Geothermal Timber Frame Structure PV System w/~100,000 KWH
Site EUI Per Energy Model	KBtu/SF	27	27	28	25	Net-Zero	-	25
DTE Electricity	KWH	100,000	100,000	150,000	120,000	120,000	-	120,000
CPP Electricity	KWH	-	-	-	-	-	-	-
DTE Electricity (Dearborn)	KWH	-	-	-	-	-	-	-
Consumers Energy Electricity (Flint)	KWH	-	-	-	-	-	-	-
DTE Natural Gas	CCF	1,000	1,000	-	-	-	-	-
DTE Natural Gas (Dearborn)	CCF	-	-	-	-	-	-	-
Consumers Natural Gas (Flint)	CCF	-	-	-	-	-	-	-
CPP Steam	MLB	500	500	-	-	-	-	-
Satellite Steam	MLB	-	-	-	-	-	-	-
Dearborn Steam	MLB	-	-	-	-	-	-	-
Flint Steam	MLB	-	-	-	-	-	-	-
Select a Chiller Plant	Ton-Hours	1,000	1,000	1,000	1,000	1,000	-	1,000
Water/Sewer	CCU	100	100	100	100	100	-	100
Alternate Cost Premium (Project Cost)		\$2,000,000	N/A	N/A	\$0	\$600,000	\$1,800,000	\$600,000
Embodied Carbon GWP	MT CO2e	350	350	350	280	280	-	280



## **DESIGN GUIDELINE 3.3** **SUSTAINABLE PRODUCTS PORTFOLIO**

### **Scope**

The [Sustainable Products Portfolio \(SPP\)](#) is maintained by the Sustainability Team at the University of Michigan (U-M) Department of Architecture, Engineering & Construction (AEC). The SPP consists of a list of sustainable products that the University has evaluated and which have been found to meet our sustainable selection criteria. The SPP is a resource that project teams are encouraged to use to select sustainable products. The SPP is not an all inclusive list of available sustainable products and technologies. It is not intended to limit competition or replace creative sustainable design solutions. Sustainable products not on the SPP shall be submitted to the AEC Sustainability Team for review.

### **Related Sections**

#### [3.1 Sustainable Design and LEED® Requirements](#)

### **Sustainability Criteria**

The criteria used to determine if a product is listed in the SPP include but are not limited to the following:

- Simple to install and easy to maintain
- Long term durability
- Simple to operate
- Reliable
- Aesthetically pleasing
- Competitively priced
- Proven track record
- Replacement parts readily available and fairly priced
- Good local service
- Sustainable manufacturing process
- Sustainability claims can be validated
- Made from Renewable and/or Recycled Materials
- Locally Harvested/Extracted/Manufactured
- Low VOC content

The weight given to each selection criteria will vary from product to product as appropriate for that particular product. The SPP is updated on an ongoing basis and is meant to provide a menu of sustainable products the A/E can select from in confidence knowing such products will ultimately meet U-M's sustainability goals. Additionally, products found not to meet university requirements, for example found unreliable after a "real world" installation period, will be removed from the SPP.



## **SPP Additions and Changes**

Anyone requesting that a product be added to or changed on the SPP must use the [Request for Addition or Change to the SPP Listing](#) form available on the AEC website. The extent of evaluation will vary based on the product; therefore, time to evaluate requests will vary.

If an A/E desires to use a sustainable product not found on the SPP, provide information to the U-M Design Manager, who shall consult with the U-M Sustainability Team for a recommendation. A/Es should provide the information requested on the Request for Addition or Change to the SPP Listing form.

## **SPP Listing Categories**

Products are listed in the SPP in one of three categories:

1. Approved Product (AP): Product has been evaluated and is approved for use on U-M projects
2. Conditional Product (CP):
  - a. Product has been used on select U-M projects; however, post-occupancy evaluation has not been completed. UM Design Manager shall seek approval from the Sustainability Team for the intended use of the product.  
OR
  - b. Product has not been used on U-M projects yet; however, a preliminary evaluation of the product indicated that the product meets the UM sustainability criteria if it performs as anticipated. UM Design Manager shall seek approval from the Sustainability Team for the intended use of the product.
3. Not Recommended (NR):
  - a. Product has been used on U-M project(s) and did not perform to the required sustainability criteria. The Sustainability Team does not recommend this product.  
OR
  - b. Product has not been used on U-M project(s); however results from an evaluation of the product completed by the Sustainability Team deemed that the product did not perform to the required sustainability criteria. The Sustainability Team does not recommend this product.



## **DESIGN GUIDELINE 3.4** **RECYCLING MATERIALS**

### **Introduction**

This section addresses recycling and other diversion methods for materials that may be encountered in construction or demolition projects. This document provides guidance for identifying materials which are recyclable or otherwise able to be diverted and available methods for proper disposal.

### **Related Sections**

#### **U-M Design Guidelines:**

[3.1 Sustainable Design and LEED® Requirements](#)

#### **U-M Master Specifications:**

[7.0 MS028110 – Regulated Construction Waste Remediation](#)

[7.0 MS028213 – Asbestos Remediation](#)

[7.0 MS028214 – Asbestos Remediation – Floor Tile and Mastic](#)

[7.0 MS028215 – Asbestos Remediation – Roofing Material](#)

[7.0 MS028300 – Lead Remediation](#)

[7.0 MS028333 – Lead Remediation – Renovation, Repair and Painting in Child-Occupied Facilities and Target Housing](#)

[7.0 MS028400 – PCB Remediation](#)

### **Demolition Requirements**

#### **All Projects**

Efficient construction and demolition waste management is encouraged on all construction, renovation and demolition projects. Coordinate and review materials with the U-M Design Manager and the U-M Project Manager to identify adequate on-site facilities for separating and storing materials to be recycled and salvaged.

#### **Definitions**

Construction and Demolition Debris: Building and site improvement materials resulting from construction or demolition operations.

Disposal: Removal off-site of demolition and construction debris and subsequent sale, recycling, reuse, or deposit in a permitted solid waste landfill.

Hazardous Waste: Waste which contains asbestos, lead-based paint or oil and other corrosive or toxic materials.

Recycle: Diversion of demolition or construction debris from the landfill for reuse.

Salvage: Recovery of demolition or construction debris and subsequent sale or reuse in another facility.

Onsite Reuse: Recovery of demolition or construction debris and subsequent incorporation into the Work.

Potentially Hazardous: Materials which are painted, stained, glazed, treated, odorous or contaminated from a chemical spill.

### **Primary Constituents of Construction and Demolition Debris with Potential for Recycling**

#### **Asphalt Pavement:**

Asphalt can be recycled and can be transported to an asphalt-recycling facility.

#### **Asphalt Shingles:**

Asphalt shingles can be recycled in Michigan so long as they do not contain asbestos. Contractor and the project client shall determine if recycling is cost effective. Currently the nearest receiving facilities are in Lansing, Flint and Southfield.

#### **Carpet:**

Carpet and carpet padding may be recycled without restriction. Adhesives and tack strips need to be removed upon removal.

#### **Ceiling Tile:**

Major ceiling tile manufacturers offer no-cost pickup and recycling of many types of clean, unpainted, uncontaminated tile. Foil backed tile cannot currently be recycled in this area. To be recycled, tile must be tested for asbestos and must be located in an area where there is no above-ceiling asbestos. On-site requirements include a location for storing palletized and shrink-wrapped tile for pickup by the manufacturer. Specific requirements can be obtained by contacting the two manufactures that offer the service in this area; Armstrong and USG.

#### **Concrete:**

Clean (i.e. unpainted, uncoated, uncontaminated) concrete may be recycled or reused. Reuse options to be reviewed and coordinated with U-M Design Manager. Concrete that is painted, glazed, stained, treated, odorous or otherwise contaminated from a chemical spill must be tested by OSEH to determine disposal and recycling options.

#### **Flooring:**

Flooring may be recycled provided it is not painted, stained or contaminated from a chemical spill. Tile which is glazed/fired must be tested by OSEH.

## **Gypsum Board:**

Clean gypsum can be diverted to recycling and reuse outlets by performing the following actions:

- Deposit clean gypsum scrap into source separated containers and protect from weather.
- Remove edge trim and sort with other materials.
- Remove and dispose of fasteners or other contaminants.

Materials which may be contaminated (i.e. painted, stained, or otherwise treated) shall be tested by OSEH. If paint has been treated and found to contain lead, the material must be further tested using Toxicity Characteristic Leaching Procedure (TCLP) to determine if it is a hazardous waste. Any attempt to clean or separate contaminated from uncontaminated material must be done with OSEH approval.

## **Masonry:**

Masonry including, brick, block, and stone are recyclable provided they are not contaminated (i.e. painted, sealed, glazed). Materials which may be contaminated shall be tested by OSEH to determine appropriate disposal or recycling options.

## **Metals:**

Metals including rebar, pipe, copper, aluminum, steel, lead and other metals may be recycled provided they are not hazardous. Materials which are painted, coated, or contaminated must be tested by OSEH prior to attempts to clean or separate contaminated from uncontaminated material. Clean materials may be reused on-site or taken off-site to recycle or to a donation center. Review and coordinate the reuse of materials with U-M Design Manager and verify whether MDEQ permits are required for proposed material reuse.

## **Packaging Material:**

Boxboard, corrugated cardboard, and mixed paper may be recycled without restriction. When possible, require suppliers to remove pallets from Project site.

## **Plaster:**

Plaster is recyclable when free of asbestos or lead paint. Old plaster is essentially concrete material and can be recycled as such. Lime plaster is also recyclable in most communities.

## **Wood:**

Unpainted, untreated, and unstained wood, including scrap wood and untreated wood sawdust can be recycled, or can be used on site with OSEH approval. Materials which may be contaminated (i.e. painted, stained, or otherwise treated) shall be tested by OSEH. Any attempt to clean or separate contaminated from uncontaminated material must be done with OSEH approval.

**Yard Waste:**

Site-clearing wastes such as brush, branches and trees may be chipped on site. Contact Grounds Services to determine if resulting mulch is able to be composted on U-M property.

**Vinyl Siding:**

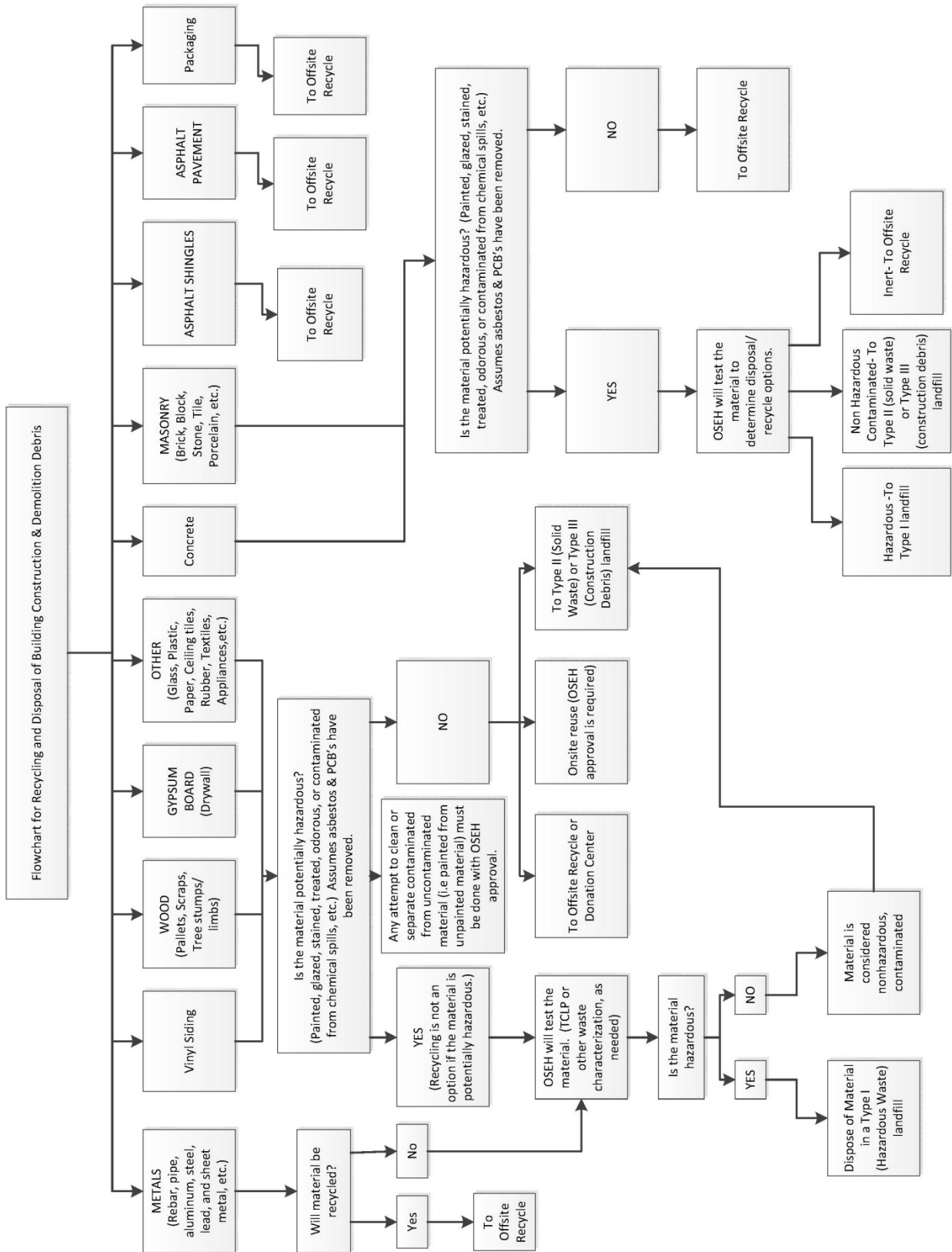
Clean vinyl siding may be recycled without restriction. If siding has been painted or otherwise treated, it must be tested by OSEH. Any attempt to clean or separate contaminated from uncontaminated material must be done with OSEH approval.

**Other:**

Other potentially recyclable materials commonly resulting from construction and demolition projects include glass, plastic, paper, rubber, textiles and appliances. Assuming asbestos and PCB's have been removed or are otherwise not present, these materials are recyclable if not potentially hazardous due to any chemical treatment or spills. If there is reason to believe these materials may be contaminated, OSEH should be contacted.

**Flowchart for Recycling and Disposal of Building Construction & Demolition Debris**

The attached Flowchart for Recycling and Disposal of Building Construction & Demolition Debris distinguishes what demolition and construction waste materials can be recycled offsite, reused onsite or sent to a type I landfill.





## **DESIGN GUIDELINE 3.5** **WASTE, RECYCLING, AND COMPOST**

### **Scope**

Supplement guidelines provided by the Office Campus Sustainability related to waste, recycling, and composting containment.

### **Related Sections**

#### **Reference Documents:**

[\*Waste and Recycling Bin Standardization\*](#)

### **Design and Placement Requirements**

University of Michigan will provide waste, recycling, and composting containers and related signage. Reference Waste and Recycling Bin Standardization for bin types, sizes, signage, and detailed placement recommendations. Early in the design process, Design Professional shall consider and accommodate clear floor space for bins. Design Manager will coordinate with partner F&O units for supplemental guidance on placement and information regarding frequency of material removal.

All Building codes, standards, and guidelines for the University of Michigan shall be met.

### **Custom Built-in Bins:**

Custom bins and built-in casework containing bins are strongly discouraged. Preference is to maintain continuity of containers/signage across the University and provide flexibility for potential operational changes. Review proposed custom applications with Design Manager.



## **DESIGN GUIDELINE 3.6** **CARBON MAXIMUM EMISSIONS TARGETS**

### **Scope**

This Design Guideline applies to new buildings and building additions as well as major renovation projects over \$10 million construction cost at the Ann Arbor, Dearborn and Flint campuses.

Determine carbon maximum emissions targets as described herein. Throughout the design process, meetings are to be held to evaluate how the project is meeting the project's maximum carbon emissions targets and to review the carbon reduction measures specific to the project.

### **Related Sections**

#### **U-M Design Guideline Sections:**

- [1.0 Codes and Regulatory Agencies \(for energy code requirements\)](#)
- [2.1 Owner's Project Requirements and Basis of Design Documents](#)
- [3.2 Energy and Water Conservation Measures and Carbon Reduction](#)

#### **Reference Documents:**

- [Building Infrastructure Table](#)
- [Building Type Definitions and Maximum Emissions Table](#)

### **Carbon Reduction Compliance**

The following project types are required to comply with the university's carbon reduction targets:

- All new building projects
- All new addition projects
- Major renovation projects over \$10 million construction cost

Projects required to comply with carbon reduction targets are to perform the following:

- (a) Determine the percentage of area associated with each Building Type included in the project scope as described herein.
- (b) Calculate the project specific Building Maximum Emissions Target as described herein.

### **Building Type Percentages**

Maximum emissions targets have been established for several different building types including Administration, Athletics, Clinical, Education, Library, and Residential. Some of these types are further broken down to account for differences in energy and carbon intensity. Determine the percentage of project area, based on net-square-feet, associated with each Building Type included in the project scope.



Document the percentage of each building use type and a breakdown of programmatic spaces included with each type in accordance with the Documentation Requirements listed below.

**Building Infrastructure**

Each building type includes a brief definition, building infrastructure information (e.g. occupancy, HVAC design, ventilation and process exhaust, electrical plug and process load, and lighting) and example space types to assist the design team in identifying use types included in the project scope. Building infrastructure definitions included in each use type are described in the table below.

<b>Building Infrastructure</b>			
<b>Occupancy:</b>	<b>Low:</b> Low density (ppl/sf), low utilization due to schedule or controls	<b>Medium:</b> Medium density (ppl/sf), medium utilization	<b>High:</b> High density (ppl/sf), high utilization 24-7-365
<b>HVAC Design:</b>	<b>Low Intensity:</b> Low pressure systems, low percent outside air, low heating and cooling loads, minimal temperature and humidity control	<b>Medium Intensity:</b> Combination of low and high systems	<b>High Intensity:</b> High pressure systems, high percent outdoor air, high heating and/or cooling loads, tight temperature and humidity control
<b>Ventilation and Process Exhaust:</b>	<b>Low Outdoor Airflow:</b> Little or no process exhaust, ventilation driven by low to medium intensity occupancy.	<b>Medium Outdoor Airflow:</b> Combination of low and high airflow, ventilation driven by high intensity occupancy.	<b>High Outdoor Airflow:</b> High density of fume hoods or process exhaust resulting in 2 or more cfm/sf of continuous exhaust.
<b>Electrical Plug and Process Loads:</b>	<b>Low Density:</b> No process load, low outlet quantity; low equipment utilization and/or peak load	<b>Medium Density:</b> In-between or combination of low and high loads	<b>High Density:</b> Significant process load and high outlet quantity; high equipment utilization and/or peak load

<b>Lighting:</b>	<b>Low:</b> Supports tasks related to everyday functions, with low difficulty, large details, low hazards, and similar	<b>Medium:</b> Supports tasks related to medium level difficulty, medium details, enhanced hazards, and similar	<b>High:</b> Supports tasks that are exacting, or related to fine details, high hazards, and similar
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## Building Types

Utilize the definitions included below to determine the percentage (based on Net Square Feet) of each building type included in the project scope.

Building areas that are shared across different building use types are to be excluded from the overall calculations. These shared spaces may include but are not limited to the following:

- Circulation spaces (corridors, elevator lobbies, stairwells, etc.)
- Support facilities (restrooms, janitor closets, storage, mechanical rooms, etc.)
- Shared spaces (atria, personal rooms, reflection rooms, kitchenettes, etc.)

Building types are described in the following tables.

Building Type:	<b>Administration</b>
	Office and meeting space with conventional A/V systems such as screen, projector
Occupancy:	Medium
HVAC Design:	Medium Intensity
Ventilation and Process Exhaust:	Low Outdoor Airflow
Electrical Plug and Process Loads:	Medium Density
Lighting:	Medium
Typical Space Types:	Private Offices; Multi-Person Office; Open Office; Conference Rooms; Kitchenettes (non-commercial kitchens)

Building Type:	<b>Athletics</b>		
	<b>Low Intensity</b>	<b>Medium Intensity</b>	<b>High Intensity</b>
	Facilities used for athletic varsity practice and/or recreational athletic competitions (i.e., not designed for spectator comfort, systems designed for primary use and not special events)	Varsity team headquarters and recreational sport facilities.	Facilities used for varsity competitions, natatoria with deck and associated locker rooms, and sports medicine facilities that include therapy pools for training, conditioning and rehabilitation.
Occupancy:	Low	Medium	Medium
HVAC Design:	Low Intensity	Medium Intensity	High Intensity
Ventilation and Process Exhaust:	Low Outdoor Airflow	Medium Outdoor Airflow	High Outdoor Airflow
Electrical Plug and Process Loads:	Low Density	High Density	Medium Density
Lighting:	Medium	Medium	High
Typical Space Types:	Field Houses; Indoor Practice Facilities	Varsity Team Facilities; Locker Rooms; Recreational Sports; Athletic Medicine	Competition Facilities w/ Spectators; Natatoria; Ice Arenas; Special areas with high intensity process loads (e.g. indoor row tanks)

Building Type:	<b>Clinical</b>		
	<b>Outpatient Business</b>	<b>Outpatient Ambulatory</b>	<b>Inpatient</b>
	Typical outpatient clinical space with exam rooms and offices	Clinical space with ambulatory arrival	Inpatient clinical space
Occupancy:	Low	Medium	Medium
HVAC Design:	Low Intensity	Medium Intensity	High Intensity
Ventilation and Process Exhaust:	Low Outdoor Airflow	Medium Outdoor Airflow	High Outdoor Airflow
Electrical Plug and Process Loads:	Low Density	Medium Density	High Density
Lighting:	Low	Medium	High
Typical Space Types:	Exam Rooms; Office/Support Spaces; Pharmacy-Dispensary; Infusion; Diagnostic Testing	Diagnostic Imaging; Ambulatory Surgery	Inpatient Beds; Operating Rooms; Inpatient Surgeries; Intensive Care Units (ICU); Acute Care Units; Step Down Units; Isolation Units; Observation Units; Pharmacy-Compounding Spaces

Building Type:	<b>Education</b>		
	<b>No Lab</b>	<b>Low Load Lab</b>	<b>High Load Lab</b>
	Low-tech instructional space with conventional A/V systems (such as screen, projector, etc.)	Active learning with high-tech/ energy-intensive A/V equipment, and/or non-wet laboratory equipment	Instructional and/or research laboratory spaces, energy intensive equipment
Occupancy:	Medium	Medium	Medium
HVAC Design:	Low Intensity	Medium Intensity	High Intensity
Ventilation and Process Exhaust:	Low Outdoor Airflow	Medium Outdoor Airflow	High Outdoor Airflow
Electrical Plug and Process Loads:	Low Density	Medium Density	High Density
Lighting:	Low	Medium	High
Typical Space Types:	Typical Classrooms; Typical Auditoriums	Dry Labs; Active Learning Classrooms; Computer Labs	Wet Labs; Lab Equipment Spaces; Cold Rooms

Building Type:	<b>Library</b>
	Traditional library space with book storage, fixed/ flexible seating (building type does not include the following: food service, instructional spaces, computing spaces, etc.)
Occupancy:	Low
HVAC Design:	Low Intensity
Ventilation and Process Exhaust:	Low Outdoor Airflow

Electrical Plug and Process Loads:	Low Density
Lighting:	Medium
Typical Space Types:	Library Book Stacks; Reading Rooms; Study Rooms

Building Type:	<b>Residential</b>	
	<b>Dormitory</b>	<b>Low-Rise, Duplex, Single Family</b>
	Student housing (includes support spaces except dining and commercial kitchens)	Low-density housing with residential kitchens and bath rooms
Occupancy:	Medium	Medium
HVAC Design:	Low Intensity	Low Intensity
Ventilation and Process Exhaust:	Low Outdoor Airflow	Low Outdoor Airflow
Electrical Plug and Process Loads:	Low Density	Low Density
Lighting:	Low	Low
Typical Space Types:	Dormitory Rooms; Lounges; Study Rooms; Shower Rooms; Restrooms; Self-Service Laundry Facilities	Family/ Student Housing

The Design Manager will work with the Design Professional in situations where other uses do not explicitly fit into an existing building type (such as dining facilities, vivarium, collection spaces, etc.). Targets for “other” building types will be determined on a project-by-project basis through evaluating infrastructure requirements, comparing those needs to the building types defined in this document, and establishing a target based on the most compatible building types.

**Building Maximum Emissions Targets**

Each building use category has an associated fixed value maximum emissions target and a maximum emissions target derived from a percent reduction from an ASHRAE baseline.

Projects will be required to meet either the project specific fixed value maximum emissions target or a maximum emissions target derived from a percent reduction from ASHRAE, whichever is more stringent.

Maximum Emissions Targets for each building use category are listed in the tables below.

Building Type:	<b>Administrative</b>
Fixed Value Maximum Carbon Emissions Goal:	10 kg CO2/sqft
ASHRAE % Reduction Maximum Carbon Emissions Goal:	33.3%

Building Type:	<b>Athletics</b>		
	<b>Low Intensity</b>	<b>Medium Intensity</b>	<b>High Intensity</b>
Fixed Value Maximum Carbon Emissions Goal:	7 kg CO2/sqft	10 kg CO2/sqft	16 kg CO2/sqft
ASHRAE % Reduction Maximum Carbon Emissions Goal:	28.6%	23.8%	25.0%

Building Type:	<b>Clinical</b>		
	<b>Outpatient Business</b>	<b>Outpatient Ambulatory</b>	<b>Inpatient</b>
Fixed Value Maximum Carbon Emissions Goal:	10 kg CO2/sqft	15 kg CO2/sqft	21 kg CO2/sqft
ASHRAE % Reduction Maximum Carbon Emissions Goal:	28.6%	21.1%	25.0%

Building Type:	Educational		
	No Lab	Low Load Lab	High Load Lab
Fixed Value Maximum Carbon Emissions Goal:	10 kg CO2/sqft	16 kg CO2/sqft	21 kg CO2/sqft
ASHRAE % Reduction Maximum Carbon Emissions Goal:	28.6%	23.8%	25.0%

Building Type:	Library
Fixed Value Maximum Carbon Emissions Goal:	6 kg CO2/sqft
ASHRAE % Reduction Maximum Carbon Emissions Goal:	20.0%

Building Type:	Residential	
	Dormitory	Low-Rise, Duplex, Single Family
Fixed Value Maximum Carbon Emissions Goal:	5.2 kg CO2/sqft	1 kg CO2/sqft
ASHRAE % Reduction Maximum Carbon Emissions Goal:	34.2%	77.8%

### **Project Specific Building Emissions Target**

Project specific maximum emissions targets will be derived from a weighted average using the percentage of GSF for each of the project's building types.

### **Weighted Average Calculations**

- (a) Calculate weighted average emissions target using fixed values
- (b) Calculate weighted average emissions target using ASHRAE % reduction



- (c) Compare the weighted average emissions target of both the fixed value and the % reduction from ASHRAE. Projects will work with the Design Manager to determine the most appropriate emissions target.
- (d) Document the project specific maximum carbon emissions target in accordance with the Documentation Requirements listed below.

### **Documentation Requirements**

Provide documentation in accordance with Design Guideline 2.1, Design Deliverables, Design Guideline 3.2 Carbon Reduction and Energy and Water Conservation and as follows.

Starting at the Predesign or early Schematic Design phase, provide the following information.

- (a) Document the percentage of each building use type and a breakdown of programmatic spaces included with each building type. This is to be included in the Owner's Project Requirements and Basis of Design (OPR/BOD) document.
- (b) Weighted average calculations and project specific building emissions target. This is to be included in the OPR/BOD document.
- (c) Energy model output and calculations to demonstrate compliance with the project specific maximum carbon emissions target.

Update and submit energy model output documentation at the end of Schematic Design (SD), Design Development (DD), Construction Documents (CD) phases. Also, update and submit final energy output documentation after project award to reflect accepted Alternates and Owner's Options.

### Building Infrastructure

Infrastructure Definitions			
<b>Occupancy:</b>	<b>Low:</b> Low density (ppl/sf), low utilization due to schedule or controls	<b>Medium:</b> Medium density (ppl/sf), medium utilization	<b>High:</b> High density (ppl/sf), high utilization 24-7-365
<b>HVAC Design:</b>	<b>Low Intensity:</b> Low pressure systems, low percent outside air, low heating and cooling loads, minimal temperature and humidity control	<b>Medium Intensity:</b> Combination of low and high systems	<b>High Intensity:</b> High pressure systems, high percent outdoor air, high heating and/or cooling loads, tight temperature and humidity control
<b>Ventilation and Process Exhaust:</b>	<b>Low Outdoor Airflow:</b> Little or no process exhaust, ventilation driven by low to medium intensity occupancy.	<b>Medium Outdoor Airflow:</b> Combination of low and high airflow, ventilation driven by high intensity occupancy.	<b>High Outdoor Airflow:</b> High density of fume hoods or process exhaust resulting in 2 or more cfm/sf of continuous exhaust.
<b>Electrical Plug and Process Loads:</b>	<b>Low Density:</b> No process load, low outlet quantity; low equipment utilization and/or peak load	<b>Medium Density:</b> In-between or combination of low and high loads	<b>High Density:</b> Significant process load and high outlet quantity; high equipment utilization and/or peak load
<b>Lighting:</b>	<b>Low:</b> Supports tasks related to everyday functions, with low difficulty, large details, low hazards, and similar	<b>Medium:</b> Supports tasks related to medium level difficulty, medium details, enhanced hazards, and similar	<b>High:</b> Supports tasks that are exacting, or related to fine details, high hazards, and similar

**Building Type Definitions and Maximum Emissions Targets**

Building Types:															
	Educational				Library	Clinical			Residential		Administrative	Athletics			Other
	No Lab	Low Load Lab	High Load Lab	Outpatient Business		Outpatient Ambulatory	Inpatient	Dormitory	Low-Rise, Duplex, Single Family	Low Intensity		Medium Intensity	High Intensity		
<b>Recommended Target</b>															
<b>Carbon Dioxide Emission kg CO2/sqft</b>	10.0	16.0	21.0	6.0	10.0	15.0	21.0	5.2	1.0	10.0	7.0	10.0	16.0	Varies	
<b>% reduction from ASHRAE 90.1-2013</b>	28.6%	23.8%	25.0%	20.0%	28.6%	21.1%	25.0%	34.2%	77.8%	33.3%	28.6%	23.8%	25.0%	N/A	
	Low-tech instructional space with conventional Audio/Visual systems (such as screen, projector, etc.)	Active learning with high-tech/ energy-intensive Audio/Visual equipment, and/or non-wet laboratory equipment	Instructional and/or research laboratory spaces, energy intensive equipment	Traditional library space with book storage, fixed/flexible seating (not including: food service, instructional spaces, computing spaces, etc.)	Typical outpatient clinical space with exam rooms and offices	Clinical space with ambulatory arrival	Inpatient clinical space	Student housing (includes support spaces except dining and commercial kitchens)	Low-density housing with residential kitchens and bath rooms	Office and meeting space with conventional Audio/Visual systems such as screen, projector	Facilities used for athletic varsity practice and/or recreational athletic competitions (i.e., not designed for spectator comfort, systems designed for primary use and not special events)	Varsity team headquarters and recreational sport facilities.	Facilities used for varsity competitions, natatoria and sports medicine facilities that include therapy pools for training, conditioning and rehabilitation.	Other uses which do not explicitly fit into the existing PCCN use classifications.	
Typical Space Types:															
	Typical Classrooms	Education Dry Labs	Education Wet labs	Library Book Stack Space	Exam Rooms	Diagnostic Imaging	Inpatient Beds	Dormitory rooms	Family/ Student Housing	Private Offices	Field Houses	Varsity Team Facilities	Competition Facilities (w/ Spectators)	Vivarium	
	Typical Auditoriums	Research Dry Labs	Research Wet labs	Reading Rooms	Office/Support Spaces	Ambulatory Surgery Rooms	Operating Rooms/ Inpatient Surgeries	Lounge/ Study Rooms	Self-Service Laundry Facilities	Multi-Person Office	Indoor Practice Facilities	Locker Rooms	Natatoria	Commercial Kitchen	
		Active Learning Classrooms	Lab equipment spaces	Study rooms	Pharmacy - Dispensary		Intensive Care Units (ICU)	Shower Rooms/ Restrooms		Open Office /Workstations			Recreational Sports	Ice Arenas	Event Spaces
		Computer Labs/Classrooms	Cold rooms		Infusion		Acute Care Units			Conference Rooms		Athletic Medicine		Collection Spaces	
					Diagnostic Testing		Step Down Units			Kitchenettes (Non-Commercial Kitchens)					
							Isolation Units								
							Observation Units								
							Pharmacy - Compounding Spaces								
Building Infrastructure:															
<b>Occupancy:</b>	Medium	Medium	Medium	Low	Low	Medium	Medium	Medium	Medium	Medium	Low	Medium	Medium	VARIABLES	
<b>HVAC Design:</b>	Low Intensity	Medium Intensity	High Intensity	Low Intensity	Low Intensity	Medium Intensity	High Intensity	Low Intensity	Low Intensity	Medium Intensity	Low Intensity	Medium Intensity	High Intensity	VARIABLES	
<b>Ventilation and Process Exhaust:</b>	Low Outdoor Airflow	Medium Outdoor Airflow	High Outdoor Airflow	Low Outdoor Airflow	Low Outdoor Airflow	Medium Outdoor Airflow	High Outdoor Airflow	Low Outdoor Airflow	Low Outdoor Airflow	Low Outdoor Airflow	Low Outdoor Airflow	Medium Outdoor Airflow	High Outdoor Airflow	VARIABLES	
<b>Electrical Plug and Process Loads:</b>	Low Density	Medium Density	High Density	Low Density	Low Density	Medium Density	High Density	Low Density	Low Density	Medium Density	Low Density	High Density	Medium Density	VARIABLES	
<b>Lighting:</b>	Low	Medium	High	Medium	Low	Medium	High	Low	Low	Medium	Medium	Medium	High	VARIABLES	

## Sustainability Facts

### Building Name / Project Name

Building Use: xxxx  
 Location: Ann Arbor, Michigan  
 Size: xx,xxx Square Feet  
 Number of Occupants: xxx

LEED version	v2009
LEED certification level	Silver
ASHRAE 90.1 version	2007
Energy cost savings compared to ASHRAE baseline	xx%
Total energy savings	\$xx,xxx / year
Total electrical savings	xx,xxx KWh / year
Total gas savings	xx,xxx Therms / year
CO2 emissions avoided	xx,xxx tons
Water fixture baseline	2012 Michigan Plumbing Code
Total water savings	xx%
On-site renewable energy generation (if applicable)	xx%
Construction/Demolition waste diverted from landfill	xx%
Insulation (R-Value)*	Code Project
Wall assembly - above grade	xx xx
Wall assembly - below grade	xx xx
Roof assembly	xx xx
Glazing - Curtain wall system	
U-value**	xx xx
Solar Heat Gain Coefficient (SHGC)**	xx xx
Glazing - Fixed assembly	
U-value**	xx xx
Solar Heat Gain Coefficient (SHGC)**	xx xx
Glazing - Visible Light Transmittance (VT)***	xx
Project Team	
Owner	University of Michigan - School of Social Work
Architect	xx
Engineer	xx
Contractor	xx
Commissioning Authority	xx
Project Management	U-M AEC

Design Period: 01/2015 - 01/2016  
 Construction Period: 01/2014 - 01/2015  
 \* The higher the R-value the better the insulating quality  
 \*\* The lower the U-value and SHGC the more energy efficient the window  
 \*\*\* The higher the VT value the more daylight in the space. VT is measured between 0 and 1



Place Architect Logo Here

Place Additional Logo Here

## **Project Name**

### **Project Image**

Include a project photo or rendering.

### **Project Description**

Regents project description from AECtion will be used here.

### **Energy Efficiency Measures**

(Insert text description of energy goal/focus)

- (And list energy measures in bullet form)

### **Other Sustainability Features**

- (List in bullet form)

## **Comprehensive Transportation Management University of Michigan**

The University of Michigan has many commuter programs available for **<Insert project name>** occupants as well as faculty, staff and students in all U-M facilities. These programs manage vehicle parking and provide alternatives to individual transportation needs. Enticing more employees and students to use alternative transportation to commute to and around U-M and its surrounding area reduces drive-alone commuting and vehicle trips while supporting the University's commitment to sustainability. Transportation priorities at U-M currently include:

- Pedestrians
- Bus Services
- Bicycle Safety and Services
- Vanpools and Carpools
- Zip Car
- Permit Parking for Private Vehicles

### **Pedestrians**

Walking in and around the U-M campus is enjoyable and safe. Walking is made enjoyable by the well-kept sidewalks, pedestrian cross walks and signage and natural and architectural features. Also, U-M's proximity to downtown Ann Arbor offers a diverse mix of restaurants, shopping and culture all within walking distance.

To keep pedestrians safe and encourage alternative forms of transportation, there are a variety of free taxi services and a free van service for students, faculty and staff. The taxi services provide reliable transportation to those who work late or need a ride in the event of an emergency. The reassurance of reliable transportation encourages walking to and around campus and therefore reduces the total number of trips of single occupancy vehicles.

### **Bus Services**

Campus bus service is provided 360 days a year, with roughly 60 buses on routes that connect the four main Ann Arbor campuses, as well as the East Ann Arbor Health Center. Campus bus services have surpassed the 7 million ride mark and over 7,200,000 passengers are projected to ride U-M buses (includes fixed route and charter services) during FY2012 (estimates used for the last week of May and June based on FY2011).

Through the MRide contract with the Ann Arbor Transportation Authority (AATA), the University provides fare-free rides on all AATA bus routes for U-M faculty, staff and students. 2.39 million rides were taken via MRide in FY2011. As of the current date (through May 2012), FY2012 MRide ridership is projected at approximately 2.56 million, a 7.3% increase from FY2011 and 41% of total fixed route AATA passengers (6.24 million). MRide is estimated to reach 2.9 million rides in 2013 based on current trends.

ExpressRide offers commuter express bus service from Chelsea or Canton to U-M/ Ann Arbor operated by AATA. U-M continues to help AATA promote complimentary ten-ride tickets to boost use of the service and continues to subsidize both monthly and ten-ride passes (50% discount for U-M employees). An average of 31% of the Chelsea riders are U-M staff; an average of 65% of the Canton riders are U-M staff.

### ***Related Projects/Programs***

- U-M acquired 15 additional hybrid-electric sedans and 4 hybrid-electric buses in FY2012 as replacements to the existing campus fleet, further reducing petroleum-based fuel consumption. At the close of FY2012, over 64% of the U-M campus fleet is alternative fueled vehicles. Of 509 vehicles in the automotive class, 89% run on alternative fuel sources (54 Hybrid and 401 Ethanol). Of 504 vehicles in the truck class, 34% are alternative fuel vehicles (124 Ethanol; 15 Electric; and, 33 Biodiesel). In the bus class, all 58 vehicles are alternative fuel vehicles (4 Hybrid and 54 Biodiesel). As technology evolves, the capital bus replacement plan at U-M intends to transition the bus fleet to more fuel efficient and cost effective models in the future.
- A central campus transit facility was built along North University on Central Campus in 2010. The hub is shared by U-M bus service, AATA and incorporated transit, bicycle and pedestrian related improvements.
- Bus Operations Transition Plan: In 2010, a consultant was retained to develop a transportation technology overview that looked at high-capacity transit technologies to better connect the U-M campuses. In 2011, follow up work began on a transition operation plan for the U-M bus system, which included refinement of the bus route system to better serve campus growth (including North Campus Research Complex expansion) and address construction projects on the Medical Campus. In Spring of 2011, enhanced U-M bus service to Medical Campus and the university community was implemented. The changes to U-M bus service included earlier start times, increased frequency and more convenient service from commuter lots. In Fall 2011 the two new routes were fully implemented and helped achieve better utilization of the bus system and improved campus connections. U-M bus service was further enhanced in 2012 with additional North/Central (inbound and outbound) trips at peak times.
- Direct Marketing and Outreach: In 2011, a direct marketing plan and outreach efforts were implemented to better serve constituent groups on campus. With respect to U-M Health System, strategies have included providing express bus service between parking areas and Medical Campus during peak staffing periods, re-tasking existing parking areas on campus and direct marketing of transportation options (alternatives to single-occupancy vehicles) through focus groups and targeted emails (based on residence locations) to U-M Health System employees.

### **Bicycle Safety and Services**

Bike lanes exist on many streets on the U-M campus and in the surrounding Ann Arbor area. Also, many of the roads on and around campus are low volume with low speed limits where bicycles are able to share the road easily with motorists.

Bicycle parking is made easy on and around campus through many convenient options including bicycle racks, lockers and covered parking. There are over 8,000 bike parking spaces on campus. Bicycles also work with other alternative transportation options such as the AATA's buses which have bike racks on them.

In March of 2012, U-M was one of only 35 campuses nationwide to receive the designation of a Bicycle Friendly University (BFU) by the League of American Bicyclists in recognition of its programs and commitment to bicycling on campus. The selection criteria consider a campus bike program's engineering, education, encouragement, enforcement, evaluation and planning.

### ***Related Projects/Programs***

- U-M has focused on expanding the campus bike network, including laneage and sharrow additions on roads within University control and contributing to the planning, design and financing of several additions to City roadways. Examples include the Palmer bikeway and bike lanes along Ann Street and North University. The Thompson Street Parking Structure Addition, constructed in 2010, includes an enclosed/secure bicycle parking facility with 50 spaces and an air compressor onsite. In addition to this facility, in recent years U-M has provided new and expanded parking areas on campus, including: Central Campus Transit Center (featuring extensive bike parking and bike travel lanes) and the North Quad Residential and Academic Complex (Central Campus) featuring covered parking. A campus-wide Bike Townhall Meeting was held in January of 2012, preceding the BFU announcement—the successful event announced progress on campus bike programs and obtained input from the campus community. Significant progress toward initiating campus bike rental and bike sharing programs was also made in 2012.
- “Blue Bikes” Rental Program, will commence on campus in early Fall 2012, featuring bicycles for shorter-term and semester-long rental at the North Campus Recreation Building (NCRB) and Outdoor Adventures Space (Elbel Field).
- Bike Sharing Project: In 2011, U-M began working collaboratively with the City of Ann Arbor, Ann Arbor Transportation Authority, Downtown Development Authority and Clean Energy Coalition to bring a modern bike sharing system to the campus and City of Ann Arbor. A pilot program is expected in 2013, featuring approximately 70 bicycles and ten stations in year one.
- The University of Michigan Outdoor Adventures program partners with Common Cycle, a community-based organization founded by U-M students, to offer bike maintenance clinics on a weekly basis (schedule varies by term). At these workshops, participants learn general bike maintenance including but not limited to brake adjustments, chain maintenance, tire truing, and cable adjustments. They also allow opportunity to share knowledge with others and learn while working on a bicycle. The same group also offers workshops within the community and at events on campus.
- There are a number of showers/locker facilities available to the campus community. Students are able to shower/use locker room facilities free of charge in three campus recreation buildings located on the Ann Arbor campus. Staff/faculty are eligible to purchase membership at rates reduced from typical gym memberships. Several academic buildings have showers/locker facilities available to faculty/staff/students through pincode access. There are also a number of buildings with showers/lockers available to building employees and/or students. Examples include Wolverine Tower, Art & Architecture, Fletcher Administration, Office of Campus Sustainability and DPS.
- In 2011, Planet Blue Student Innovation Grant Funding was awarded for a project involving installation of a bike fix-it stand and two public air pumps on campus. This project is currently in the planning process with locations under review.



- Each campus project goes through design review which ensures adequate and proper placement of new bicycle parking facilities for any new construction or renovation project. The City of Ann Arbor adopted a Complete Streets Policy (March 2011). The Complete Streets Policy objective is to construct streets that accommodate a full range of users from pedestrians, to bicyclists, to public transit, and private vehicles. U-M adheres to this policy for all City streets on or adjacent to campus property. All City and University streets are managed and maintained regularly providing safe traveling.
- City of Ann Arbor Non-Motorized Plan: U-M has been a robust leader in establishing Ann Arbor as a first-class bicycling city. As a positive civic and community partner, U-M has worked closely with civic and community groups to establish a comprehensive bike system, programs and services. U-M advised, planned and helped finance the City's 2007 non-motorized plan, which has led to the remarkable expansion of cycling and pedestrian amenities within Ann Arbor over the last few years. U-M is currently working with project partners on an update to the 2007 plan.

## **Ridesharing**

### ***Vanpools and Carpools***

Vanpools provide transportation for up to six passengers and a driver. The vanpool participants meet each day in their community and ride together, are dropped off near work, and then the van is parked in a reserved parking place on campus. Joining and/or forming a vanpool is easy through the U-M site on GreenRide (<http://umich.greenride.com>) and by accessing the U-M vanpool welcome guide at: [http://pts.umich.edu/alternative\\_transportation/welcome\\_guide.pdf](http://pts.umich.edu/alternative_transportation/welcome_guide.pdf). Vanpooling is sponsored by U-M and is available at low cost and can be deducted from payroll pre-tax. Dozens of communities surrounding U-M campuses are served by vanpools and U-M currently has 98 vanpools serving 600 university staff.

Carpool planning is enabled through the following website: <http://zimride.pts.umich.edu/>. Also, registering a carpool with U-M will allow riders to share a parking permit and thus reduce personal transportation costs. U-M has 20 registered carpools serving approximately 50 university staff.

### ***Zipcar and Zimride***

Zipcars are located around campus for use 24 hours a day, 7 days a week. U-M students, faculty and staff can become a zipcar member at a discounted rate.

Zipcar membership has grown 32 percent since 2010; now at 3,332 U-M members, with Zipcar fleet utilization averaging approximately 52%, which is above optimal. The Zipcar fleet is now at 21 vehicles in a total of 8 locations on campus.

Zimride partners with Zipcar as another ride-matching option, but with a social network application for well-informed (and safer) ride-sharing and to allow members of Zipcar to use a Zipcar reservation on Zimride as one of the options for sharing a ride. U-M Zimride has had 4,209 cumulative ride postings: 75% for one-time rides; 25% for regular commutes.

### **Permit Parking for Private Vehicles**

Personal vehicles are typically not necessary for students and to assist in managing student vehicle parking, student parking permits are available only to junior, senior and graduate students that are registered for classes while freshman and sophomore students are eligible for Student Storage parking permits only.

Parking availability is limited on campus; therefore, U-M has established eligibility criteria for faculty, staff and students and each eligible person is limited to the purchase of one parking option.

Additional information on U-M programs that manage vehicle parking on campus, alternative methods of transportation available to individuals, and a demonstration of quantifiable deduction in personal automobile use through incentive programs is located on the following website: <http://pts.umich.edu/>. U-M is dedicated to maintaining safe, efficient and innovative transportation options which minimize single occupancy vehicle use and enhances the overall quality of life on campus and in the surrounding areas.

***Other Projects/Outreach Supporting Commute Options***—*In addition to the projects noted above, these are some projects the University has been involved in related to the promotion of commute options. Please note that this list is not comprehensive of all projects the University has been involved —*

- **Integrated Assessment:** U-M is deeply committed to sustainability and creating a healthy footprint as outlined by the ambitious goals of Mary Sue Coleman, University President. Unlike many peer institutions, U-M has taken an in-depth look at its practices through a comprehensive process of Integrated Assessments (IA). The IA for Transportation calls for a 25% reduction in greenhouse gas emissions campus-wide by 2025. The IA provides a basis for future directions at the University—strategies enhancing commute options, including cycling-related recommendations play a prominent role. U-M is truly committed to advancing the goals and recommendations of the IA, with cycling efforts already underway. (<http://www.graham.umich.edu/ia/campus.php>)
- **STARS:** U-M scored a Silver rating in its first year participating in the Sustainability Tracking, Assessment & Rating System, STARS (<https://stars.aashe.org/>). U-M is among 92 schools internationally to receive a Silver rating. Participating with 189 other institutions, the university's rating is based on data from all areas of the Ann Arbor campus, including the U-M Health System. Alternative Transportation was a component of this rating.
- **Electric Vehicle Charging Station Project:** This project is currently underway. U-M acquired DOE grant funding for the installation of Level II electric vehicle charging stations on campus. The project anticipates installation at four campus sites, servicing eight spaces. Installation will likely occur between Summer 2012-January 2013.
- U-M frequently conducts and is involved in transportation/traffic/pedestrian improvement studies to enhance operations at key intersections, corridors or as parts of larger projects. Recent examples include: Medical Center Traffic Study, CCTC Traffic Study, SC10 Lot Improvement Project along Kipke Drive.

- Ann Arbor Connector Feasibility Study: The Ann Arbor Connector Feasibility Study was a joint project of the University of Michigan, the Ann Arbor Transportation Authority (AATA), City of Ann Arbor and the Ann Arbor Downtown Development Authority initiated in 2010. Its mission was to determine the feasibility of a high-capacity transit line connecting major trip generators in Ann Arbor. High capacity modes, including modern streetcar, light rail, bus rapid transit, monorail and a variety of other possibilities were examined. The first phase of the study concluded in November 2010 and determined the modes with the highest potential to meet the University and City's short and longer term needs, along with their associated estimated costs and estimated ridership. This project was renewed in 2012 and the project's Alternatives Analysis will commence this year.
- AATA Countywide Master Plan: From early 2010 to summer of 2011, the AATA Act 55 Board and staff developed a 30-year vision, with input from community members and over 70 public meetings that called for improving transit options within Ann Arbor and Ypsilanti, creating connections with nearby communities, and investing in 21st century transportation technologies. In FY2012, the AATA released a 5-year program and U-M has been working closely with AATA on service changes and expansion that impact the campus community. With support from PTS in 2012, AATA introduced new AirRide shuttle service (<http://myairride.com/>) between Ann Arbor and Detroit Metropolitan Airport.

LEED 2009 ENHANCED REFRIGERANT MANAGEMENT																
EA CREDIT 4																
Project:					Life Assumptions Based On:			ASHRAE Applications Handbook								
Date:		By:														
Inputs									Calculations							
Unit Tag	Qty. of	Q <sub>u</sub>	Refrigerant	GWPr	ODPr	Rc	Life (Yr.s)	Leak Rate	Decom. Leakage	Total	Total Leakage	LCGWP	LCODP x	LCGWP +	LCGWP +	
(optional)	Units	tons/unit	Type			(lb.s refrig. per ton)		Lr (%)	Mr (%)	tons for type	Tr (%)		10 <sup>5</sup>	LCODP x 10 <sup>5</sup>	LCODP x 10 <sup>5</sup> x N x Q <sub>u</sub>	
	1	1					1	2	10	1	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
							1	2	10	0	12	0.0	0.0	0.0	0	
									<b>Qtotal:</b>	1				<b>Subtotal:</b>	0	
							(Total tons of refrigeration for project)									
														<b>Average refrigerant atmospheric impact:</b>	<b>0.0</b>	
If the average refrigerant atmospheric impact is greater than 100, the project does not qualify for the credit.																
	<b>GWPr:</b> Look up in table on Sheet 2.															
	<b>ODPr:</b> Look up in table on Sheet 2.															
	<b>Rc:</b> Obtain from submittal or mfr. for specific equipment used.															
	<b>Life (Yr.s):</b> Use most recent edition of ASHRAE Applications Handbook to obtain. Input the handbook edition (year) into the heading above. DO NOT LEAVE AS 1 YEAR!															
	<b>Leak Rate:</b> 2% is the required default per LEED unless documentation proves otherwise. Low pressure chlr.s (R123) often can be shown to have lower leak rates, for these insert lower rate and provide documentation to LEED.															
	<b>Decom. Leakage:</b> Decommission leak rate. 10% is the required LEED default, but can try to convince LEED project's leak rate will be lower due to proper recovery program (probably difficult).															
	<b>Other Terms:</b> See 2009 LEED Reference Guide for details.															
	<b>Notes:</b> Equipment with 0.5 lb.s or less refrigerant charge (e.g. water coolers) does not need to be included per LEED.															
	Portable cooling equipment (such as standard refrigerators) and temporary cooling equipment may be excluded per LEED.															
	District Energy Systems: equipment at district plant must be included along with refrigerant containing equipment installed by the project.															

## Ozone Depletion and Global Warming Potentials of Refrigerants

Refrigerant	GWP	ODP	
<b>Chlorofluorocarbons</b>			
CFC-11	4,680	1.0	Cer
CFC-12	10,720	1.0	Ref
CFC-114	9,800	0.94	Cer
CFC-500	7,900	0.605	Cer
CFC-502	4,600	0.221	Low
<b>Hydrochlorofluorocarbons</b>			
HCFC-22	1,780	0.04	Air-
HCFC-123	76	0.02	CFC
<b>Hydrofluorocarbons</b>			
HFC-23	12,240	~0	Ultr
HFC-134a	1,320	~0	CFC
HFC-245fa	1,020	~0	Inst
HFC-404A	3,900	~0	Low
HFC-407C	1,700	~0	HCF
HFC-410A	1,890	~0	Air-
HFC-507A	3,900	~0	Low
<b>Natural refrigerants</b>			
Carbon Dioxide (CO <sub>2</sub> )	1.0	0	
Ammonia (NH <sub>3</sub> )	0	0	
Propane	3	0	

Source: LEED Reference Guide for Green Building Design and Construction 2009 Edition

## ants (100-Year Values)

Common Building Applications
Centrifugal chillers
Refrigerators, chillers
Centrifugal chillers
Centrifugal chillers, de-humidifiers
Low-temperature refrigeration
Air-conditioning, chillers
R-11 replacement- chillers, etc.
Ultra-low-temperature refrigeration
R-12 or HCFC-22 replacement
Insulation agent, centrifugal chillers
Low-temperature refrigeration
R-22 replacement
Air-conditioning
Low-temperature refrigeration

<b>16</b>	<b>Sustainable</b>
Y	SSp1
1	SSc1
5	SSc2
6	SSc4.1
1	SSc4.2
2	SSc4.4
1	SSc6.2
<b>4</b>	<b>Water Ef</b>
Y	WEp1
2	WEc1
2	WEc3
<b>17</b>	<b>Energy a</b>
Y	EQp1
Y	EAp2
Y	EAp3
10	EAc1
2	EAc3
2	EAc4
3	EAc5
<b>3</b>	<b>Materials</b>
Y	MRp1
1	MRC2
1	MRC4
1	MRC5
<b>7</b>	<b>Indoor E</b>
Y	IEQp1
Y	IEQp2
1	IEQc1
1	IEQc3.1
1	IEQc4.1
1	IEQc4.2
1	IEQc4.3
1	IEQc7.1
1	IEQc7.2
<b>1</b>	<b>Innovatio</b>
1	IDc2
<b>3</b>	<b>Regional</b>
1	IDc1.1
1	IDc1.2
1	IDc1.3
<b>51</b>	<b>Total</b>

Certified

**Multiple Sites**

Construction Activity Pollution Prevention  
Site Selection  
Development Density & Community Connectivity  
Alternative Transportation - Public Transportation Access  
Alternative Transportation - Bike Storage and Changing Rooms  
Alternative Transportation - Parking Capacity  
Stormwater Design - Quality Control

**Water Efficiency**

Water Use Reduction  
Water Efficient Landscaping - Reduce by 50%  
Water Use Reduction - Reduce by 30%

**Energy and Atmosphere**

Fundamental Commissioning of Building Systems  
Minimum Energy Performance  
Fundamental Refrigerant Management  
Optimize Energy Performance - Improve by 30% for New Buildings or 26% for Existing Building Renovations  
Enhance Commissioning  
Enhance Refrigerant Management  
Measurement and Verification

**Materials and Resources**

Storage & Collection of Recyclables  
Construction Waste Management - 50% Recycled or Salvaged  
Recycled Content - 10% of Content  
Regional Materials - 10% of Materials

**Indoor Environmental Quality**

Minimum Indoor Air Quality Performance  
Environmental Tobacco Smoke (ETS) Control  
Outdoor Air Delivery Monitoring  
Construction Indoor Air Quality Management Plan - During Construction  
Low-Emitting Materials - Adhesives & Sealants  
Low-Emitting Materials - Paints & Coatings  
Low-Emitting Materials - Flooring Systems  
Thermal Comfort - Design  
Thermal Comfort - Verification

**Leadership in Design and Design Process**

LEED Accredited Professional

**Priority Credits**

Regional Priority: SSc4.1 Alternative Transportation - Public Transportation Access  
Regional Priority: SS4.2 Alternative Transportation - Bike Storage and Changing Rooms  
Regional Priority: SSc6.2 Stormwater Design - Quality Control

40 to 49 points   Silver 50 to 59 points   Gold 60 to 79 points   Platinum 80 to 110 points



# LEED 2009 for New Construction and Major Renovation

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### Point Range Comments

Y	N	?	Credit	Credit Title	Point Range	Comments
<b>16</b>	<b>1</b>	<b>9</b>	<b>Sustainable Sites*</b>		<b>Points Possible: 26</b>	
			SSp1	Construction Activity Pollution Prevention		See DG Technical Sections 013639, 310000, and 312500.
<b>1</b>			SSc1	Site Selection	1	Undeveloped areas near wetlands and within floodplains may have issues achieving this credit.
<b>5</b>			SSc2	Development Density & Community Connectivity	5	Central campus and many areas of north campus should be able to achieve this credit.
		<b>1</b>	SSc3	Brownfield Redevelopment	1	Contaminated sites should investigate this credit through the standard compliance path or an alternate compliance approach if the standard path is not applicable.
<b>6</b>			SSc4.1	Alternative Transportation - Public Transportation Access	6	Potential relocation of bus stop for compliance, however, careful planning will be required so that moving a stop location(s) does not increase distance from an existing LEED certified building.
<b>1</b>			SSc4.2	Alternative Transportation - Bike Storage and Changing Rooms	1	Showers located within 200 yards of projects can be counted towards this credit.
		<b>3</b>	SSc4.3	Alternative Transportation - Low-Emitting and Fuel-Efficient Vehicles	3	B&F buildings may be able achieve this credit by providing fleet vehicles & fueling stations for FTE occupants, providing discounted parking rates for fuel-efficient vehicles, or alternative compliance approach in lieu of standard path.
<b>2</b>			SSc4.4	Alternative Transportation - Parking Capacity	2	Projects that don't provide new parking or increase the number of existing parking spaces will achieve this credit.
		<b>1</b>	SSc5.1	Site Development - Protect or Restore Habitat	1	Achievement could potentially be obtained by setting aside and restoring open space on U-M property to remain undeveloped for the life of the project.
		<b>1</b>	SSc5.2	Site Development - Maximize Open Space	1	Achievement could potentially be obtained by setting aside open space on U-M property to remain undeveloped for the life of the project.
		<b>1</b>	SSc6.1	Stormwater Design - Quantity Control	1	Quantity of stormwater runoff is typically addressed through a larger SWM campus plan. However, projects will have to demonstrate achievement of this credit based on the individual project boundary.
<b>1</b>			SSc6.2	Stormwater Design - Quality Control	1	For projects over 1 acre there should be no additional cost (see site requirements in DG Technical Section 312500 and the OSEH Storm Water Management Program Plan).
		<b>1</b>	SSc7.1	Heat Island Effect - Non-roof	1	Projects can achieve this four ways: Under-cover parking, shading hardscape, provide high SRI concrete, and open-grid pervious paving; compliance can be in combination. Site DGs currently under construction will address the latter three.
		<b>1</b>	SSc7.2	Heat Island Effect - Roof	1	Other than white EPDM, low-slope high-albedo roofs are not generally recommended. Energy modeling should be considered to determine potential savings for white (high-albedo) vs. black roofs; using high-albedo roofs does not guarantee energy savings. Some metal and vegetated roofs also comply.
	<b>1</b>		SSc8	Light Pollution Reduction	2	If cut-off retrofit fixture is accepted, this credit may be achievable. Also, remote, stand-alone campus properties may also be able to comply more easily.

<b>4</b>	<b>0</b>	<b>6</b>	<b>Water Efficiency</b>		<b>Points Possible: 10</b>	
			WEp1	Water Use Reduction		See U-M DG 3.2.
<b>2</b>		<b>2</b>	WEc1	Water Efficient Landscaping	2 to 4	See DG Technical Section 328400. Revisions to the DG for additional requirements are currently under construction.
			<b>X</b>	Reduce by 50%	2	
				No Potable Water Use or Irrigation	4	
		<b>2</b>	WEc2	Innovative Wastewater Technologies	2	Typically only achievable if rain/grey water is used for waterclosets or by installing composting waterclosets and waterless urinals.
<b>2</b>		<b>2</b>	WEc3	Water Use Reduction	2 to 4	See U-M DG 3.2.
			<b>X</b>	Reduce by 30%	2	
				Reduce by 35%	3	
				Reduce by 40%	4	

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Y	N	?	Credit	Credit Title	Point Range	Comments
16	9	10	<b>Energy and Atmosphere</b>		<b>Points Possible: 35</b>	
Y			EQp1	Fundamental Commissioning of Building Systems		See U-M DG 4.3.
Y			EAp2	Minimum Energy Performance		See U-M DG 3.2.
Y			EAp3	Fundamental Refrigerant Management		
10		9	EAc1	Optimize Energy Performance		See U-M DG 3.2. U-M DG 3.2 requires projects over \$10M to achieve 30% improvement.
		X		Improve by 12% for New Buildings or 8% for Existing Building Renovations	1	
		X		Improve by 14% for New Buildings or 10% for Existing Building Renovations	2	
		X		Improve by 16% for New Buildings or 12% for Existing Building Renovations	3	
		X		Improve by 18% for New Buildings or 14% for Existing Building Renovations	4	
		X		Improve by 20% for New Buildings or 16% for Existing Building Renovations	5	
		X		Improve by 22% for New Buildings or 18% for Existing Building Renovations	6	
		X		Improve by 24% for New Buildings or 20% for Existing Building Renovations	7	
		X		Improve by 26% for New Buildings or 22% for Existing Building Renovations	8	
		X		Improve by 28% for New Buildings or 24% for Existing Building Renovations	9	
		X		Improve by 30% for New Buildings or 26% for Existing Building Renovations	10	
				Improve by 32% for New Buildings or 28% for Existing Building Renovations	11	
				Improve by 34% for New Buildings or 30% for Existing Building Renovations	12	
				Improve by 36% for New Buildings or 32% for Existing Building Renovations	13	
				Improve by 38% for New Buildings or 34% for Existing Building Renovations	14	
				Improve by 40% for New Buildings or 36% for Existing Building Renovations	15	
				Improve by 42% for New Buildings or 38% for Existing Building Renovations	16	
				Improve by 44% for New Buildings or 40% for Existing Building Renovations	17	
				Improve by 46% for New Buildings or 42% for Existing Building Renovations	18	
				Improve by 48%+ for New Buildings or 44%+ for Existing Building Renovations	19	
	7		EAc2	On-Site Renewable Energy	1 to 7	
				1% Renewable Energy	1	
				3% Renewable Energy	2	
				5% Renewable Energy	3	
				7% Renewable Energy	4	
				9% Renewable Energy	5	
				11% Renewable Energy	6	
				13% Renewable Energy	7	
2			EAc3	Enhanced Commissioning	2	U-M will do enhanced Cx on all LEED projects, updates to U-M DG 4.3 are currently under construction.
2			EAc4	Enhanced Refrigerant Management	2	See U-M DG 3.1 for U-M Refrigerant Calculation Table.
	2	1	EAc5	Measurement and Verification	3	Option 3 allows 1 credit when using the USGBC preferred method for energy and water usage data tracking. Projects with metering may achieve 1 point.
2			EAc6	Green Power	2	U-M purchases windpower RECs on a monthly basis. These RECs may be allocated to a project for credit.

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Y	N	?	Credit	Credit Title	Point Range	Comments
3	6	5	<b>Materials and Resources</b>		<b>Points Possible: 14</b>	
Y			MRp1	Storage & Collection of Recyclables		See DG Technical Section 310000.
	3		MRC1.1	Building Reuse - Maintain Existing Walls, Floors, and Roof	1 to 3	
				Reuse 55%	1	
				Reuse 75%	2	
				Reuse 95%	3	
	1		MRC1.2	Building Reuse - Maintain 50% of Interior Non-Structural Elements	1	
1		1	MRC2	Construction Waste Management	1 to 2	Project shall develop a project specific CWM plan.
			X	50% Recycled or Salvaged	1	
				75% Recycled or Salvaged	2	
	2		MRC3	Material Reuse	1 to 2	
				Reuse 5%	1	
				Reuse 10%	2	
1		1	MRC4	Recycled Content	1 to 2	See U-M DG 3.3 Sustainable Products Portfolio (SPP) is currently under construction.
			X	10% of Content	1	
				20% of Content	2	
1		1	MRC5	Regional Materials	1 to 2	See U-M DG 3.3 Sustainable Products Portfolio (SPP) is currently under construction.
			X	10% of Materials	1	
				20% of Materials	2	
		1	MRC6	Rapidly Renewable Materials	1	
		1	MRC7	Certified Wood	1	

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Y	N	?	Credit	Credit Title	Point Range	Comments
7	0	8	<b>Indoor Environmental Quality</b>		<b>Points Possible: 15</b>	
Y			IEQp1	Minimum Indoor Air Quality Performance		See DG Technical Section 230000.
Y			IEQp2	Environmental Tobacco Smoke (ETS) Control		Campus policy.
1			IEQc1	Outdoor Air Delivery Monitoring	1	
		1	IEQc2	Increased Ventilation	1	Not typically recommended by U-M due to increased energy consumption/cost.
1			IEQc3.1	Construction Indoor Air Quality Management Plan - During Construction	1	Use AEC IAQ management plan.
		1	IEQc3.2	Construction Indoor Air Quality Management Plan - Before Occupancy	1	If credit is pursued, testing is recommended in lieu of building flush out. Coordinate air-testing with U-M OSEH.
1			IEQc4.1	Low-Emitting Materials - Adhesives & Sealants	1	See DG Technical Section 079200.
1			IEQc4.2	Low-Emitting Materials - Paints & Coatings	1	See DG Technical Section 099100.
1			IEQc4.3	Low-Emitting Materials - Flooring Systems	1	See DG Technical Sections 096229 and 096500.
		1	IEQc4.4	Low-Emitting Materials - Composite Wood & Agrifiber Products	1	
		1	IEQc5	Indoor Chemical & Pollutant Control	1	
		1	IEQc6.1	Controllability of Systems - Lighting	1	
		1	IEQc6.2	Controllability of Systems - Thermal Comfort	1	
1			IEQc7.1	Thermal Comfort - Design	1	See DG Technical Section 230000.
1			IEQc7.2	Thermal Comfort - Verification	1	See U-M DG 3.1. Use AEC survey and corrective action plan.
		1	IEQc8.1	Daylight & Views - Daylight	1	
		1	IEQc8.2	Daylight & Views - Views	1	

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Y	N	?	Credit	Credit Title	Point Range	Comments
1	0	5	<b>Innovation and Design Process</b>		<b>Points Possible: 6</b>	
		1	IDc1.1	Innovation in Design: Specific Title	1	Note: Only 3 of the 6 ID credits can come from Exemplary Performance thresholds.
		1	IDc1.2	Innovation in Design: Specific Title	1	
		1	IDc1.3	Innovation in Design: Specific Title	1	
		1	IDc1.4	Innovation in Design: Specific Title	1	
		1	IDc1.5	Innovation in Design: Specific Title	1	
1			IDc2	LEED Accredited Professional	1	
3	0	1	<b>Regional Priority Credits</b>		<b>Points Possible: 4</b>	
-	-	-	-	Regional Priority: SSc3 Brownfield Redevelopment	-	Note: Only 4 of the 6 Regional Priority credits can be attempted/achieved.
1			RPc1.1	Regional Priority: SSc4.1 Alternative Transportation - Public Transportation Access	1	"Bonus" point, no additional cost.
1			RPc1.2	Regional Priority: SS4.2 Alternative Transportation - Bike Storage and Changing Rooms	1	"Bonus" point, no additional cost.
1			RPc1.3	Regional Priority: SSc6.2 Stormwater Design - Quality Control	1	"Bonus" point, no additional cost.
		1	RPc1.4	Regional Priority: SSc7.2 Heat Island Effect - Roof	1	"Bonus" point, no additional cost.
-	-	-	-	Regional Priority: MRc1.1 Building Reuse - Maintain Existing Walls, Floors, and Roof 75%	-	Note: Only 4 of the 6 Regional Priority credits can be attempted/achieved.
50	16	44	<b>Totals</b>		<b>Points Possible: 110</b>	
Certified 40 to 49 points   Silver 50 to 59 points   Gold 60 to 79 points   Platinum 80 to 110 points						



## **LEED® PROJECT REGISTRATION PROCEDURE**

This procedure defines the process for LEED project registration for all University of Michigan projects pursuing LEED certification. All items below to be coordinated with the Design Manager.

- LEED Project Administrator to be the University of Michigan AEC Sustainability Coordinator
- Design Manager to notify the AEC Sustainability Coordinator when Regental project approval is obtained and provide the following information to the LEED Project Administrator:
  - LEED Project Name: *University of Michigan <Building Name>*
  - Address (Street, City, State, Zip)
  - Anticipated construction start and end date.
  - Gross square footage
  - Project Type (Laboratory, Healthcare, Classroom, Housing, Office, etc)
  - Anticipated certification level
  - Provide the name and contact information of the A/E's designated LEED project manager. This person will be assigned as the LEED Project Manager in LEED Online.
- Tasks to be completed by AEC Sustainability Coordinator
  - Register the project in LEED Online.
    - Accept LEED Online *Terms and Conditions*.
    - Verify LEED Online *Minimum Program Requirements*.
    - Notify the Business Office to initiate Registration and Certification Payments through University of Michigan - Accounts Payable.
    - Select the split review method for LEED certification
    - Assign the A/E's LEED Administrator in LEED Online.
  - Notify the Design Manager and A/E's LEED Administrator when the project has been registered in LEED Online.
- The A/E's LEED Administrator will be responsible for assigning and managing the attempted credits within LEED Online and fielding administrative questions and review comments throughout the review process.
- At no time should the LEED Administrator change the confidentiality classification in LEED Online.

### **Additional Information**

LEED projects shall not choose Confidentiality within LEED Online because the information listed in the USGBC Project Directory (Certified & Registered) is limited to the following:

- LEED Project Name
- Registration Date
- LEED Rating System
- Address (Street, City, State, ZIP, Country)
- Owner Organization
- Owner Type
- Project Type
- Certification Level
- Gross Square Footage

## **LEED® PROJECT REGISTRATION PROCEDURE**

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- LEED Project Administrator to be a member of the University of Michigan Sustainability Team
- Design Manager to notify the LEED Project Administrator when Regental project approval is obtained and provide the following information to the LEED Project Administrator:
  - LEED Project Name: *University of Michigan <Building Name>*
  - Address (Street, City, State, Zip)
  - Anticipated construction start and end date.
  - Gross square footage
  - Project Type (Laboratory, Healthcare, Classroom, Housing, Office, etc)
  - Anticipated certification level
  - Provide the name and contact information of the A/E's designated LEED project manager. This person will be assigned as the LEED Project Manager in LEED Online.
- Tasks to be completed by LEED Project Administrator
  - Register the project in LEED Online.
    - Accept LEED Online version 3 *Terms and Conditions*.
    - Verify LEED Online version 3 *Minimum Program Requirements*.
    - Notify the Business Office to initiate Registration and Certification Payments through University of Michigan - Accounts Payable. The check shall be delivered to Project Administrator for mailing.
    - Assign the A/E's LEED Project Manager in LEED Online.
  - Notify the Design Manager when the project has been registered in LEED Online. The Design Manager shall then notify the A/E's LEED Project Manager.
  - From this point on, the LEED Project Administrator's tasks are complete.
- The LEED Project Manager will be responsible for assigning and managing the attempted credits within LEED Online and fielding administrative questions and review comments throughout the review process.
- At no time should the LEED Project Manager change the confidentiality classification in LEED Online.



### **Additional Information**

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- Project Type
- Certification Level
- Gross Square Footage

## **(OS1) Green Cleaning System**

### **University of Michigan - <Inset Project Name>**

The University of Michigan is implementing a comprehensive cleaning system called (OS1) in U-M campus buildings. Upon construction completion, the (OS1) Green Cleaning System will be adopted by <Inset Project Name>. The (OS1) program includes a green cleaning policy, a high performance cleaning system, a custodial effectiveness assessment, the use of sustainable cleaning products and materials, the use of sustainable cleaning equipment, indoor chemical and pollutant source control and indoor integrated pest management. This system was created for U-M by ManageMen Inc. (<http://managemen.com/>).

#### **Introduction**

The (OS1) cleaning system at U-M works to improve the indoor environmental quality (IEQ) of U-M campus buildings. The principals behind this cleaning program are:

- Cleaning for health first and then for appearance
- Disposing of cleaning wastes in an environmentally-responsible manner
- Increasing worker safety and awareness
- Increasing the level of sanitation of building surfaces
- Removing pollutants from the facility responsibly
- Reducing chemical, particle and moisture residue
- Minimizing human exposure to pollutants

#### **Green Cleaning Policy**

In order to reduce the exposure of building occupants and maintenance personnel to potentially hazardous chemical, biological and particulate contaminants, which adversely affect air quality, human health, building finishes, building systems and the environment, <Inset Project Name> will adopt the (OS1) Cleaning System. Green Cleaning goals of (OS1) are to minimize the negative impact that cleaning services have on the environment and to institute the use of safe, low-impact cleaning chemicals, equipment and practices. U-M will work to continually improve its environmental performance by:

- Cleaning for health first, then for appearance,
- Going beyond compliance on safety regulations,
- Minimizing environmental harm,
- Training custodial staff to work in an environmentally-responsible manner,
- Ensuring that all staff members are aware of their responsibilities in implementing this policy,
- Conserving energy, water and other resources while providing a clean and sanitary environment,
- Complying with all current legislation and industry standards,
- Using cleaning products that are Green Seal, Environmental Choice or EPA's Design for the Environment-approved and low volatile organic compound (VOC) products whenever applicable,
- Using products with high post-consumer recycled content,
- Using equipment with superior filtration systems,
- Eliminating the use of products containing phosphates,
- Eliminating the use of aerosol products,
- Using concentrated products, as available,
- Using chemicals that are accurately diluted using cold water,
- Using products that are packaged with recycled materials and
- Maintaining an effective walk-off mat program.

The performance of the (OS1) system is measured through the use of building auditors from U-M Plant Operations Work Management department who inspect areas cleaned using the (OS1) Green Cleaning System.

Responsibility for ensuring that the green cleaning system of (OS1) is carried out in **<Inset Project Name>** is the team of custodial specialists that will be assigned to that building. (OS1) utilizes a “team cleaning” approach which involves an area being cleaned systematically using a team of specialists, including:

*Light duty specialist:* Dusting, emptying trash & recycling, spot cleaning

*Vacuum specialist:* Vacuum carpet and hard floors

*Restroom specialist:* Clean, sanitize and restock the restroom

*Utility specialist:* Clean lobby areas, spot clean glass, mop and scrub hard floors, haul trash and recycling to the appropriate dumpsters from central points.

Specialists’ duties are tailored to fit the needs of each building. Team member tasks and scheduling are based on the building’s size, layout and any special needs.

(OS1) begins with an assessment of the building’s cleaning needs. Tasks are divided into “routine tasks” to be done daily, “detail tasks” to be done in a specific area on a specific day of the week and “project work” which includes carpet extraction and floor stripping, focused on one day of the week. Once this assessment is complete, job cards are prepared for each team member. Job cards provide a checklist of specific tasks to be accomplished and an approximate schedule for completing those tasks.

As variability and flexibility must be a part of any housekeeping program, (OS1) is flexible in that it adjusts the work load and schedule for a normal level of absenteeism. If there is an absence of a team member, the (OS1) Absence Staffing Plan adjusts schedules and tasks to ensure that critical housekeeping tasks are covered. Additionally, (OS1) can accommodate unique needs of individual custodians should that situation arise. For example, those with temporary ailments or disabilities can be assigned as light duty specialists, allowing them to continue to function as a part of their team.

As (OS1) has been adopted by U-M campus buildings, this green cleaning system will be used in **<Inset Project Name>**.

### **Green Cleaning: High Performance Cleaning System**

At the core of the (OS1) system is cleaning for health first, then for appearance. It employs in-depth training based on standardized tools and procedures. (OS1) is also a results-based process that includes gathering and tracking tangible data.

Various methods are used in (OS1) to help ensure the prevention of airborne particulate matter and the spread of viruses & bacteria within a facility. Backpack vacuums used in this system are CRI-certified under their “Green Label” program and meet stringent criteria associated with soil removal ability, dust containment and carpet appearance retention. Flat mops are used extensively alongside two-chamber buckets that minimize cross contamination between clean and soiled water, removing 96% of surface debris and bacteria.

### Appropriate Staffing Plan

(OS1) utilizes a “team cleaning” approach. An area is cleaned systematically using a team of specialists which includes a:

*Light duty specialist:* Dusting, emptying trash & recycling, spot cleaning

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#### Staff training

In the (OS1) system, both supervisors and custodians are trained on all aspects of the program. Upper management attends Janitor University (<http://managemen.com/education/>), a 5-day leadership and professional development course focused on the (OS1) program. New supervisors are also required to attend the U-M Plant Operations' Supervisor Leadership Training program ([http://www.plant.bf.umich.edu/director/Academy/pa\\_programs.php](http://www.plant.bf.umich.edu/director/Academy/pa_programs.php)). Administered by U-M's Plant Academy, this year-long program includes training in leadership, customer service, ethics, facilities management, law & policy, diversity and change management. The culmination of this program is an on-the-job practicum project that takes classroom learning and applies it in the real world.

Custodial training consists of a 16-hour Boot Camp that emphasizes the (OS1) philosophy of cleaning:

- Treating custodians as first class citizens
- Cleaning for health first then appearance
- Simplification and economy in the cleaning process
- The "clean syndrome" – a generalized description of the systematic cleaning process
- Beyond compliance policy for safety regulations
- Minimization of environmental impact
- High performance culture of exceeding all expectations

Everyone who works with or is potentially exposed to chemicals receives information and training on the chemicals in their work area at the time of their initial assignment and whenever a new physical or health hazard is introduced to their work area. Training includes classroom instruction, handouts, discussion and hands-on demonstrations. The information and training program address the following:

- The requirements of the OSHA Hazard Communication Standard
- The location, availability and details of the Written Hazard Communication Program
- The location of Material Safety Data Sheets (MSDSs), how to read these to obtain hazard information and how this information can be used
- The color-coding of chemicals and related MSDSs and the safe handling of chemicals provided by using the single portion chemical packets
- Any operations in their work area where chemicals are present
- The physical and health hazards of chemicals in the work area
- The measures employees must take to protect themselves from these hazards including specific procedures implemented by U-M, such as appropriate work practices, emergency procedures and personal protective equipment (PPE) to be used
- How to detect the presence or release of hazardous chemicals in the work area
- The requirement that chemical packets are to be triple-rinsed prior to their return to the supervisor at the end of each shift

Additionally, custodians participate in Beyond Compliance and Protect Yourself trainings. Finally, U-M provides yearly compliance trainings for all (OS1) staff.

### Chemical concentrates

In the (OS1) program, there are 3 concentrated, daily-use cleaning products utilized. Provided by PortionPac and Green Seal-certified, these pre-measured chemicals are always mixed one Pac to one bucket, bottle or tank of cold water, greatly reducing the opportunity for measuring mistakes. Training on proper dilution occurs during the (OS1) Boot Camp, after which cleaning staff are provided a sample kit to take home and use. All chemicals are color-coded to the correct dilution container (e.g. spray bottle, bucket) which have a fill line indicated on them.

### Use of sustainable cleaning materials, products & equipment

Unger Micro Fibre Mops (#MM40Y & #MM40R) and Unger two-chambered mop buckets are used in the (OS1) program. The use of these reduces cross-contamination by separating fresh water from rinse water and provides for significantly higher levels of sanitation by removing 96% of surface debris and bacteria. Both are ergonomically-designed to help prevent employee injury.

Unger Microfibre Rags (#MF40R) are used for general cleaning on a daily basis. These rags are laundered and reused and remove 96% of surface debris and bacteria.

The Unger Ergo Toilet Brush, Ergo Toilet Swab and Nifty Nabbers are also ergonomically-designed to help prevent employee injury. Additionally, the Nifty Nabber prevents employees from coming into contact with debris in restrooms, protecting employee health and decreasing the chance of cross contamination.

Daily cleaning chemicals used in (OS1) are pre-portioned and provided to custodians prior to each shift according to their assignment and need, reducing the chances for chemical waste. The floor cleaner and general purpose cleaner, provided by PortionPac, are Green Seal-certified, while the restroom cleaner (also provided by PortionPac) is U.S. EPA-approved.

The chemical used for carpet care is provided by Spartan and uses a biodegradable surfactant, is phosphate-, fragrance- and dye-free and is pH neutral.

The glass cleaner used, provided by Spartan, is Green Seal-certified and EPA Design for the Environment-formulated.

As a part of the (OS1) program, the ProTeam Super CoachVac backpack vacuum is used. This vacuum reduces back strain and injuries and has lower particle emissions than traditional upright models. It is recognized by the U.S. Green Building Council (USGBC), is an American Lung Association Health Partner and is certified Gold as a part of the Carpet and Rug Institute's (CRI) Green Label Program.

The following equipment is also used in (OS1):

- The Tennant 1610 extractor is recognized by the USGBC and the CRI Green Label Program.
- The Advance Pacesetter and the Advance Advolution 20XP are both Green Seal-certified.
- Both the Tennant T-3 and Tennant T-5 floor scrubbers have received USGBC and NFSI (National Floor Safety Institute) certifications.

Toilet tissue used is Kimberly Clark #07006 which contains a minimum 20% post-consumer recycled content and is Forest Stewardship Council (FSC) certified.

Recycling bin liners are sourced from Petoskey Plastics, contain a minimum 70% post-consumer recycled content and are from a Michigan company.

### **Green Cleaning: Custodial Effectiveness Assessment**

U-M building auditors inspect areas cleaned by the (OS1) Green Cleaning System using the APPA "Custodial Staffing Guidelines" to determine the appearance level of the facility. Using staff from another department helps

ensure an unbiased assessment of the aesthetics of areas cleaned using (OS1). On average, buildings participating in (OS1) achieve a 1.87 score on the APPA scale after 9 months in the program. Improvements to the cleaning approach will be made in any areas that fall below the occupying school or department's expected standard. Custodial effectiveness audits will occur at least annually for <Inset Project Name>, with all results documented and provided to the building's facility manager. Building auditors inspect a representative sample of each building by reviewing a subset of the areas and floors of each building. Handheld devices are used to record findings. These findings are later uploaded into a Work Management inspection program that allows reports to be generated and shared with building facility managers.

Auditors begin by assessing the building floor plan according to the APPA space categories and measure the space using gross square feet. Spaces to be audited are randomly selected. The auditors are staff from U-M's Work Control department, a department not affiliated with the (OS1) program, to ensure an unbiased assessment of the cleaning program. The auditors utilize the APPA scoring system of appearance levels. Audits are conducted without notice to custodial staff and occur during normal business operations. Once the audit is complete, the overall appearance level of the building is calculated for each space type.

### **Green Cleaning: Purchase of Sustainable Cleaning Products and Materials**

Daily cleaning chemicals used in (OS1) are pre-portioned and provided to custodians prior to each shift according to their assignment and need, reducing the chances for chemical waste. Purchases are tracked by the custodial supplier. The floor cleaner and general purpose cleaner, provided by PortionPac, are Green Seal certified, while the restroom cleaner (also provided by PortionPac) is US EPA-approved.

The chemical used for carpet care is provided by Spartan and uses a biodegradable surfactant, is phosphate-, fragrance- and dye-free and is pH neutral.

#### Cleaning products

The general purpose cleaner used in (OS1) is the PortionPac ScrubPac Heavy Duty All Purpose Detergent (#102), which meets the Green Seal GS-37 standard.

The floor cleaner used in (OS1) is the PortionPac MopPaCLite pH Neutral Floor Cleaner (#1802 and #1804), which meets the Green Seal GS-37 standard.

The glass cleaner used in (OS1) is the Spartan Green Solutions Glass Cleaner (#102), which meets the Green Seal GS-37 standard.

#### Floor care products

The floor finish used in (OS1) is the Johnson Diversey Stride Citrus Neutral Cleaner, which meets the Green Seal GS-37 standard.

The stripper used in (OS1) is the Johnson Diversey Freedom Stripper, which meets the Green Seal GS-40 standard.

#### Janitorial paper products and trash bags

The bathroom tissue provided by PBGS through the (OS1) program is the Kimberly-Clark Scott Coreless JRT Jr. Bathroom Tissue (#07006), which meets the U.S. EPA Comprehensive Procurement Guidelines for Janitorial Paper.

The paper towel provided by PBGS through the (OS1) program is the Kimberly-Clark Scott Hard Roll Towels (#01040), which meets the U.S. EPA Comprehensive Procurement Guidelines for Janitorial Paper.

The plastic trash bags used in the recycling bins in (OS1) are Petoskey Plastics Recycling Bin Liners, which meet the U.S. EPA Comprehensive Procurement Guidelines for Plastic Trash Can Liners.

U-M's goal for sustainable cleaning product purchases (by cost) is 50%.

### **Green Cleaning: Safe Handling & Storage of Chemicals**

Custodians are kitted daily with only the amount of product they need that day through the use of control cabinets and distribution trays. Access to these cabinets and trays are limited to a few individuals within each shop. Two-thirds of the daily-use cleaning products are greencertified and do not pose a risk to custodians or building occupants. The final daily-use product is our disinfectant and its use is limited to cleaning restrooms and drinking fountains.

All custodial and supervisory staff are trained to recognize the difference between hazardous and non-hazardous spills. Biological and/or infectious hazards (e.g. large amounts of blood) are handled by the University of Michigan's Occupational Safety & Environmental Health (OSEH) department, with U-M Plant Building and Grounds Services providing support, as needed. When such a spill occurs, the Plant Operations Call Center is contacted and OSEH is appropriately dispatched. Other spills that cause dangerous conditions (e.g. a slippery floor) are often defined as non-hazardous by OSEH and are instead addressed by the custodial crew.

### **Green Cleaning: Sustainable Cleaning Equipment**

(OS1) utilizes custodial equipment that reduces the exposure of building occupants and maintenance personnel to potentially hazardous chemical, biological and particulate contaminants that adversely affect air quality, human health, building finishes, building systems and the environment. U-M maintains a log for all powered cleaning equipment to document the date of equipment purchase and all repair and maintenance activities. This log also includes vendor specification sheets for each type of equipment in use.

As a part of the (OS1) program, U-M uses the ProTeam Super CoachVac backpack vacuum. These ergonomically-designed vacuum and associated tools reduce back strain and injuries and have lower particle emissions than traditional upright models. It is certified Gold as a part of the CRI Green Label Program and operates with a sound level of 66dB.

The Tennant 1610 extractor is used by U-M in its administration of (OS1). This self-propelled extractor is certified by the CRI's "Seal of Approval" Testing Program for deep-cleaning extractors. Both the Tennant T-3 and Tennant T-5 floor scrubbers are also used. They are equipped with variable-speed feed pumps and on-board chemical metering to optimize the use of cleaning fluids. All are designed with safeguards to reduce potential damage to building surfaces.

There are two floor buffers used in (OS1): the Advance Pacesetter and the Advance Advolution 20XP. Both are equipped with vacuums, guards and/or other devices for capturing fine particulates, operate with a sound level of less than 70 dB and have adjustable angle handles.

### **Green Cleaning: Standard Operating Procedures**

Standard operating procedures (SOPs) have been established for how our cleaning and hard floor and carpet maintenance system will be consistently utilized, managed and audited. All custodians attend the same series of trainings on the (OS1) system of cleaning and green floor care, ensuring that the way in which buildings are cleaned and floor care is administered is consistent. Examples of training materials are available by request. Management of custodial implementation of these SOPs is provided by custodial supervisors, who are then managed by area managers. This multi-tiered system of management increases adherence to the green cleaning program. Finally, adherence to the system is provided by both internal and external auditors. Plant Building & Grounds Services, the department that administers the campus green cleaning program, provides unannounced, internal audits of how well the cleaning and floor care systems adhere to the standard program. Additionally, auditors from another U-M department, Work Management, provide their own unannounced audits of spaces.

### **Green Cleaning: Indoor Chemical and Pollutant Source Control**

The use of mats at public entryways is standard practice in the (OS1) program. Waterhog brand mats are placed at all public campus entryways and are at least 10 feet long. Mats are regularly vacuumed and are deep-cleaned on a scheduled basis. Regular mat cleaning is documented on custodial job cards and deep-cleaning is documented by the U-M supervisor who schedules all deep-cleaning on campus. Entryways are maintained through a daily

cleaning routine that includes vacuuming, dusting and mopping. The cleaning is documented through the use of (OS1) job cards.

Low-maintenance vegetation is installed a public building entrances and plants are selected based on an integrated pest management approach to eliminate pesticide applications that could be tracked into the building. Exterior walkways are maintained by blowing or sweeping pavement to completely remove dirt or other debris from pedestrian paving surfaces. This is achieved through the use of power air blowers, brooms or a combination of both. Dirt and debris are also removed from the flat surfaces of paving, corners between paving and walls, the tops of walls, if visible, from under site furniture, from stair treads and risers and from handicap ramps. This cleaning is documented both in the U-M Grounds Services work plan and on employee time cards.

Electrical outlets are provided at all public building entrances for maintenance and cleaning. While buildings may not have containment drains plumbed for the appropriate disposal of hazardous liquid wastes in areas where water and chemical concentrate mixing occurs for laboratory purposes, chemicals and hazardous wastes are contained until U-M OSEH (Department of Occupational Safety and Environmental Health) collects them for disposal.

#### **Green Cleaning: Protecting Vulnerable Building Occupants**

In order to protect building occupants who are disproportionately affected by cleaning practices, procedures exist to minimize cleaning product and equipment exposure to these groups. The majority of the procedures revolve around cleaning scheduling, where cleaning tasks are completed during evenings, nights and weekends. In rare cases, a different type of equipment that provides the same cleaning and environmental benefit may be used in the vicinity of the vulnerable occupant(s). It is standard that intensive cleaning activities, like carpet cleaning and floor stripping, are scheduled during academic breaks, when fewer occupants are in the building.

#### **Green Cleaning: Indoor Integrated Pest Management**

U-M has a Pest Management group available for all campus pest problems. For each campus building, an integrated pest management plan is created, followed and provided to the facility manager. Buildings are inspected on a monthly basis and a report is created after each inspection. Areas of the building, pests found (if any) and treatment strategies are all highlighted in these reports. Primary treatment strategies include physical or behavioral modifications of the area with the pest problem and those working or residing in that area. Physical modifications include structural repairs such as:

- Repairing and/or replacing window screens,
- Adding window screens where needed,
- Installing self-closing entrance doors with no more than 1/8" floor clearance and
- Using tight-fitting lids on refuse containers.

Behavioral modifications include training staff to do the following:

- Close doors,
- Maintain floor drains,
- Use sealable containers in food service applications,
- Rotate food stock,
- Immediately discard infested incoming stock,
- Check for leaks in plumbing and machinery,
- Avoid excess accumulation of paper goods,
- Rinse used beverage containers prior to recycling,
- Clean refrigerator drip pans routinely,
- Clean spilled debris promptly,
- Report any leaking or standing water and
- Cleaning the compactor area at the loading dock routinely. All cleaning methods employed at the loading dock shall comply with IEQ credits 3.1, 3.2, 3.3 and 3.4.



Once all non-toxic options are exhausted, the least-toxic pesticide is used for the pest issue. If a pesticide is recommended for a pest issue, treatments specific to the pest are applied in targeted locations.

Emergency applications of pesticides only occur when there is an immediate threat to building occupants and/or structural elements of the building. An emergency is defined as an immediate health threat to building occupants and/or a threat to the structural elements of the building.

When pesticide applications, including non- and least-toxic pesticides, are required for pest control, notices are posted at least 72 hours prior to the application of a pesticide and within 24 hours after an emergency pesticide application within a building. Treatment cards are left immediately following scheduled pesticide applications and contain information on the pesticide used and the location it was used in.

### **Green Cleaning: Occupant Feedback**

Occupant feedback is essential to custodial operations at U-M and a variety of methods to collect feedback are utilized:

- Customer Survey: Every other year, the University of Michigan Business & Finance group (B&F) conducts a customer survey on a variety of services provided by associated units, including custodial services. This survey is sent electronically to U-M staff, faculty and students and provides a method for individuals to provide anonymous feedback about custodial services, cleanliness and opportunity to suggest new cleaning technologies, procedures and processes.
- Email: An (OS1)-specific email address is available for customers to submit concerns, complements and questions. This email address, [os1help@umich.edu](mailto:os1help@umich.edu), routes emails to the Plant Building & Grounds Services business office to ensure timely and accountable responses.
- Facility Managers: Custodial supervisors and area managers are in regular contact with campus facility managers through regularly scheduled meetings, as-needed meetings, email and phone calls. Customers often voice comments and concerns to their facility manager whose responsibility it is to relay that information to the custodial supervisor. Also, these regularly scheduled meetings promote discussion on new cleaning technologies, procedures and processes.

Once feedback is received, it is handled in one of 3 ways:

- a. One-time service issues are remedied within 24 business hours.
- b. On-going issues are addressed with the customer and/or facility manager to determine the most acceptable solution to the issue given the green cleaning system, staff availability and funding availability.
- c. Praise and complements are shared with the building's custodial crew as well as the department as a whole through the departmental newsletter.

One-time and on-going issues, once addressed in the short term, are taken to Plant Building Services Lead Team meetings for discussion and brain-storming. Often, long term solutions are identified during these meetings. If not, a team member will conduct additional research on solutions, often by benchmarking against other green cleaning programs to determine how they have addressed the issue.

### **Green Cleaning: Hand Hygiene and Hand Soap**

Hand hygiene is of utmost importance at U-M. Administered by U-M's Occupational Safety and Environmental Health (OSEH) department, the campus hand washing and hand sanitizer outreach program is designed to reduce the spread of illness within facilities. Hand washing posters are distributed throughout buildings and tips on proper hand washing technique and use of alcohol-based waterless hand sanitizers are available on the University's gateway website (see attached document).

#### Hand Soaps

The general hand soaps used in (OS1) are Spartan Lite'N Foamy Foaming PearLux and Spartan PearLux, both of which contain no antibacterial agents.

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## Hand Washing Safety Tips

- [About U-M](#)
- [Academics](#)
- [Research](#)
- [Athletics & Recreation](#)
- [Health & Medicine](#)
- [Libraries & Museums](#)
- [Arts & Culture](#)
- [State & Community](#)

### How to wash your hands

First wet your hands with water. Then cover your hands with soap and rub your hands together vigorously for 20–30 seconds. Be sure to cover all of surfaces your hands and fingers and clean around and under your nails. Then rinse your hands with water and dry them completely. If possible, it's always best to use a dry paper towel to turn off the faucet.

You should remember to wash your hands when they're visibly dirty, before you eat or handle food, after you go to the bathroom, after blowing your nose, coughing, or sneezing, and after handling trash. You should also wash your hands after you change a diaper and before and after you help someone who's sick.

#### Hand washing instructions:

- Wet your hands with water
- Cover your hands with soap
- Rub your hands together vigorously for 20–30 seconds
- Cover all of surfaces your hands and fingers and clean around and under your nails
- Rinse your hands with water and dry them completely
- Use a dry paper towel to turn off the faucet

### How to use hand sanitizer

Hand sanitizer works best if your hands aren't obviously dirty. You can use it in class, when you're on the bus, after petting an animal, after using the computer lab, and just generally when you want to clean your hands but there's no soap and water available.

To clean your hands, just put one pump — about a dime to a quarter sized amount — of hand sanitizer in the palm of your hands and rub your hands together. You want to cover all of your hands and fingers, including around and under your nails. Keep on rubbing your hands until the alcohol dries. If you used the right amount, it should take about 10–15 seconds for your hands to dry.

#### Hand sanitizer instructions:

- Apply quarter-sized amount to the palm and rub hands together
- Cover all surfaces of hands and fingers, including around/under fingernails
- Continue rubbing hands vigorously until alcohol dries
- If you applied the right amount, it should take at least 10–15 seconds before hands are dry

Source: University of Michigan School of Public Health.

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Ann Arbor | Dearborn | Flint

Gateway redesign 2011–2013  
Non-discrimination policy  
Smoke-Free University Initiative

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Ann Arbor, MI 48109 USA  
Phone: +1 (734) 764-1817

About the U-M Gateway  
Design by Michigan Creative  
Standards: HTML | CSS

**Green Cleaning: Performance Metrics**

The performance of U-M's green cleaning program is measured through our quality assurance (QA) program. This program, administered by staff from another department to help ensure unbiased assessments, is based upon the Association of Higher Education Facilities Officers (APPA) cleanliness scores. A baseline score has been established based on APPA recommendations. Buildings that do not meet this standard are evaluated for staffing levels, scheduling and training and adjusted, as needed.

**Green Cleaning: Time Period**

UM's green cleaning policy is applicable indefinitely.

**Green Cleaning: Responsible Parties**

John Lawter  
Associate Director  
Plant Building & Grounds Services  
109 East Madison  
Ann Arbor, MI 48104  
(t) 734.647.3852  
(e) jlawter@umich.edu

- Responsible for ensuring departmental compliance in administering the green cleaning policy.

**UM Plant Building & Grounds Services' Area Managers**

Plant Building & Grounds Services  
109 East Madison  
Ann Arbor, MI 48109  
(t) 734.764.0532

- Responsible for ensuring that custodial supervisors implement the green cleaning programs within their assigned buildings.
- Required to provide additional training supervisors, as needed, to ensure that the green cleaning policy is adhered to.
- Responsible for determining the steps to be taken in order for buildings not meeting the performance metric to meet the goal.
- Responsible for fielding questions and concerns from campus stakeholders about the green cleaning program.

**UM Plant Building & Grounds Services' Custodial Supervisors**

Plant Building & Grounds Services  
109 East Madison  
Ann Arbor, MI 48109  
(t) 734.764.0532

- Responsible for ensuring that the green cleaning program is administered within their assigned buildings.
- Responsible for providing additional skills training, as needed, to custodians to ensure their successful participation in the green cleaning program.

**UM Plant Building & Grounds Services' Custodians Plant Building & Grounds Services**

109 East Madison  
Ann Arbor, MI 48109  
(t) 734.764.0532

- Responsible for cleaning their assigned facilities within the scope of the green cleaning program.

# SUSTAINABLE PRODUCTS PORTFOLIO

## General

The Sustainable Products Portfolio (SPP) consists of a list of sustainable products that the University has evaluated and which have been found to meet our sustainable selection criteria. For a complete list of criteria which are applied to products under review consult [3.3 Sustainable Products Portfolio](#). The SPP is a resource that project teams are encouraged to use to select sustainable products. It is by no means an all inclusive list of available sustainable products and technologies. It is not intended to limit competition or replace creative sustainable design solutions. Do not substitute this list for your professional judgment concerning appropriate products and materials.

Because the SPP is in the early stages of development it is currently quite short. As other products are reviewed the list will be updated.

This list is updated as needed.

## Table of Contents

Section 07530	Green Roofs
Section 09680	Carpeting

## Approved Products

### **Section 07530 – Green Roofs**

Vegetative Roofing:

- XeroFlor.

### **Section 09680 - Carpeting**

Carpet Tile:

- Blue Ridge *Color Stripes*.
- Blue Ridge *Color Blocks*.

## **Post Occupancy Thermal Comfort Corrective Action Plan**

<Insert Date>:

<Insert Project # and Name>

<Insert Building# and Name>

### **IEQc7.2 Thermal Comfort, Verification**

In complying with the LEED-NC v3.0 IEQc7.2 Thermal Comfort, Verification, the Architecture, Engineering, and Construction (AEC) Sustainability Team will administer occupant surveys between 6-18 months after occupancy. The survey results will be provided to the project Commissioner; issues resulting from the survey responses will be addressed in conjunction with the Enhanced Commissioning efforts of the project.

### **Thermal Comfort Survey**

AEC will provide building occupants with an anonymous web-based survey based on the requirements of the LEED Reference Guide for Green Building Design and Construction and in accordance with ASHRAE Standard 55-2004 (with errata but without amendments). The survey will address areas of thermal comfort including temperature, airspeed, humidity, clothing, and activity. AEC and appropriate university personnel will review the results of the survey and identify any areas of concern. Please see the file named 'UM PostOccupancyThermalComfortSurvey.docx' for a copy of the survey instructions and questions.

### **Thermal Comfort Corrective Action Plan**

Upon reviewing the responses of the thermal comfort survey, the project Commissioner, in conjunction with the design and construction and facilities maintenance teams, will identify the cause of the discomfort and will decide on the appropriate actions for addressing the occupant concerns. The results of the survey will also be compared to the Basis of Design thermal comfort design criteria established for the project.

Examples of corrective action may include adjustments to thermal controls (temperature set-points, schedules, operating modes) and diffuser airflow adjustments. If corrective action is necessary, a follow-up survey will be conducted as well as continued monitoring to ensure the thermal comfort issues have been fully addressed.

### **Permanent Monitoring System**

A Direct Digital Control (DDC) system is included in the building to ensure that building performance meets the desired comfort criteria as determined by IEQc7.1 Thermal Comfort, Design. This system provides control and monitoring at both the room and building level. In turn, the DDC system is networked back to the University's Building Automation Services (BAS) department, which monitors DDC control points campus wide, and is staffed 24/7. Additional information can be found on the BAS website: <http://www.plantops.umich.edu/maintenance/shops/BAS/>. The DDC system has extensive capability to monitor room environmental performance. A typical space is served by a DDC controlled terminal unit, utilizing electronic sensors that measure room environmental conditions. These sensors are directly accessible by the DDC system for trend logging, point alarming, and troubleshooting purposes. This capability is used during commissioning as well as after occupancy to assure thermal comfort conditions are being maintained. Building environmental systems are similarly DDC controlled and monitored.

UNIVERSITY ARCHITECT'S OFFICE  
326 East Hoover, Mail Stop E  
Ann Arbor, MI 48109-1002  
Phone: 734-764-2456  
Fax: 734-763-3238

**Dear Employee:**

Architecture, Engineering, and Construction (AEC) would like to solicit your advice and feedback *on <Insert Building # and Name, insert project name and number>*. We appreciate that you are willing to take the time to participate in this survey.

AEC is responsible for the design and construction of U-M's new buildings as well as renovations. First and foremost, your response will help us fine-tune this building to be sure we are providing pleasant and productive workplaces for the employees and the public. Additionally, AEC will use your response to guide the design and construction of future projects.

**Instructions:**

Please complete the survey below. If you would like to provide more information or an opinion on any specific issue, you may provide comments in the box at the end of the survey.

**All responses will be kept strictly confidential.**

If you need any assistance in completing this form or need the survey supplied in a different format, please contact [aec.sustainability.team@umich.edu](mailto:aec.sustainability.team@umich.edu).

Thank you for your time and assistance.

AEC Sustainability Team

Architecture, Engineering & Construction (AEC)

## Background

Date:

Time:

Room Number:

For which department do you work?

Which floor is your primary workspace located?

Which area of the building is your primary workspace located (north, east, south, west, core):

Equipment:

Is there equipment located within or near your workspace that may be adding or taking away from comfort?  
(Fax machines, fans, copiers, additional lighting, space heater, etc.)

Please indicate type of equipment and quantity: \_\_\_\_\_

## Occupant Activity Level

- Reclining
- Reading Seated, Keyboarding or other light physical activity
- Standing, Relaxed
- Light Activity, Standing
- Medium Activity, Standing
- High Activity

## Personal Workspace

Which of the following best describes your primary personal workspace?

(Check one)

In addition to your primary personal workspace, if your job involves spending a significant amount of time in a **secondary location** please indicate such by marking a **2** next to your secondary workspace.

### Office spaces:

- Private office with floor to ceiling walls and a door
- Shared office (with other people) with floor to ceiling walls
- Open area with cubicles
- Other, please specify: \_\_\_\_\_

### Non-Office Spaces:

- Service desk
- Laboratory
- Multi-purpose space
- Other, please specify: \_\_\_\_\_

## Comfort at your Primary Personal Workspace

How satisfied are you with the following aspects of air quality / thermal comfort:

	Very Satisfied	Satisfied	Somewhat Satisfied	Neutral	Somewhat Dissatisfied	Dissatisfied	Very Dissatisfied
a) Temperature	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Humidity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Air movement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Radiant Temperature (Floor, wall, etc. surface temp)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you indicated any *dissatisfaction* with the air quality / thermal comfort in your workspace, which of the following contribute to your dissatisfaction?

(check all that apply)

- Air is stuffy / stale
- Air seems dirty
- Air has odor
- Insufficient air flow
- Too much air flow
- Noisy air flow
- Air is too cold in summer
- Air is too hot in winter
- Other, please specify: \_\_\_\_\_

In general, how would you describe the thermal conditions of your workspace?

- Hot
- Warm
- Slightly warm
- Neutral
- Slightly cool
- Cool
- Cold

### Additional Information

Please feel free to provide any additional comments or specific details related to the thermal comfort of your workspace or non-office public spaces within the building.

### Contact Information (Optional)

Please provide contact information to better provide corrective action.

Name:

Email:

Office Telephone:



## Sustainability Facts

Building Name / Project Name		
Building Use		xxxx
Location		Ann Arbor, Michigan
Size		xx,xxx Square Feet
Number of Occupants		xxx
<b>LEED version</b>		
LEED version		v2009
LEED certification level		Silver
<b>ASHRAE 90.1 version</b>		
ASHRAE 90.1 version		2007
Energy cost savings compared to ASHRAE baseline		xx%
Total energy savings		\$xx,xxx / year
Total electrical savings		xx,xxx KWh / year
Total gas savings		xx,xxx Therms / year
CO2 emissions avoided		xx,xxx tons
Water fixture baseline	2012 Michigan Plumbing Code	
Total water savings		xx%
On-site renewable energy generation (if applicable)		xx%
Construction/Demolition waste diverted from landfill		xx%
<b>Insulation (R-Value)*</b>		
	Code	Project
Wall assembly - above grade	xx	xx
Wall assembly - below grade	xx	xx
Roof assembly	xx	xx
<b>Glazing - Curtain wall system</b>		
U-value**	xx	xx
Solar Heat Gain Coefficient (SHGC)**	xx	xx
<b>Glazing - Fixed assembly</b>		
U-value**	xx	xx
Solar Heat Gain Coefficient (SHGC)**	xx	xx
Glazing - Visible Light Transmittance (VT)***		xx
<b>Project Team</b>		
Owner	University of Michigan - School of Social Work	
Architect		xx
Engineer		xx
Contractor		xx
Commissioning Authority		xx
Project Management		U-M AEC

\* The higher the R-value the better the insulating quality  
 \*\* The lower the U-value and SHGC the more energy efficient the window  
 \*\*\* The higher the VT value the more daylight in the space. VT is measured between 0 and 1

	Place Architect Logo Here	Place Additional Logo Here
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FOR VENDORS

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	Last Update	Previous Version	Replaces Document
<a href="#">4.1 Compatibility with Existing Conditions</a>	May 2014	<a href="#">December 1991</a>	SID-C Compatibility with Existing Conditions
<a href="#">4.2 Building Envelope</a>	August 2014	<a href="#">May 2014</a>	SID-A Building Envelope
<a href="#">4.3 Building Commissioning</a>	July 2016	<a href="#">April 2016</a>	SID-G Commissioning
<a href="#">4.3.1 Design Phase Commissioning</a>	November 2016	<a href="#">October 2012</a>	
<a href="#">4.3.2 MEP Design Management</a>	November 2016	<a href="#">October 2012</a>	
<a href="#">4.3.3 Full Construction-Phase Commissioning</a>	September 2018	<a href="#">July 2016</a>	
<a href="#">4.3.4 Reduced Scope Construction Phase</a>	June 2018	<a href="#">July 2016</a>	
<a href="#">4.3.5 Commissioning Plan Procedure</a>	June 2018	<a href="#">July 2016</a>	
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OTHER LINKS

<a href="#">4.4.2 Site Furnishing Standards Manual</a>	July 2018	<a href="#">January 2011</a>	
4.4.3 Stormwater Best Management Practices Manual	Removed January 2017	December 2010	
4.4.4 Banners			
<a href="#">4.4.5 Site Signage</a>	February 2016		
<a href="#">4.5 Regulated and Hazardous Materials</a>	July 2008	<a href="#">July 2006</a>	SID-I Regulated and Hazardous Materials
<a href="#">4.6 Utilities for University Buildings</a>	May 2020	<a href="#">November 2015</a>	SID-J University Provided Utilities
<a href="#">4.7 Building Access Control</a>	January 2021	<a href="#">March 2018</a>	SID-Q Building Access Control
<a href="#">4.8 Fall Protection on Rooftops</a>	August 2016	<a href="#">June 2010</a>	SID-R Fall Protection on Rooftops
<a href="#">4.9 Bird Collision Deterrence</a>	July 2019		



## **DESIGN GUIDELINE 4.1**

### **COMPATIBILITY WITH EXISTING CONDITIONS**

#### **Related Documents**

##### **U-M Design Guidelines:**

[4.5 Regulated and Hazardous Materials](#)

[4.6 University Provided Utilities](#)

#### **Existing Conditions**

A/E responsibilities:

- Review original building and renovation drawings located in the AEC Facilities Information Center (FIC).
- Visit the site prior to start of design to determine existing conditions. Review University provided Facility Condition Assessment (FCA) report with Design Manager for inclusion in project scope.
- Base design upon the actual conditions, not original or renovation design drawings and specifications.
- Update riser diagrams.
- If upgrades to any building central system is necessary to meet the new needs, review with Design Manger.
- University of Michigan Hospitals and Health Centers (UMHHC) Facilities Planning and Development
  - Contact UMHHC Facilities Planning for record documents (“as built”) of UMHHC buildings.
  - UMHHC Building keyplans are available on the [Facilities Planning website](#). Please contact Facilities Planning for password access.
  - UMHHC Facilities Planning and Development maintains a set of PDF keyplans on the website to record any corrections. When an error is found on as-builts FPD requests that a comment is made on the PDF utilizing Adobe and an email sent to [FAC-ProjectDept@med.umich.edu](mailto:FAC-ProjectDept@med.umich.edu) noting the corrections.

#### **Utility Sources**

Utilize central utilities and building systems in lieu of stand-alone systems. Coordinate with the Design Manager early in the design phase of the project to determine the best sources for central services. The Design Manager will coordinate approval of sources prior to schematic design.

### **Utility Capacity**

As part of schematic design, demonstrate that the proposed project will not adversely affect utility availability for existing users, nor utilize inordinate amounts of future capacity. When a utility is upgraded, provide for other planned consumers and future capacity.

Determine available capacity early enough in the planning / schematic design process for funding to be allocated within the renovation project for increased services if needed.

### **Existing Condition Assessment**

As a part of schematic design, the Design Manager will provide a listing of any outstanding code deficiencies in areas to be renovated for incorporation into the project. Bring additional items uncovered during surveys and site visits to the attention of the Design Manager who will seek funding for incorporation of such items into the project.

Construction documents should include firestopping / patching of all existing and new openings in fire and acoustical separations to maintain performance of the system. Infill material shall match fire and / or acoustical properties of existing partition for continuity.

### **Existing Hazardous Materials**

Design Manager shall provide surveys of existing building materials establishing the presence of hazardous materials such as lead, asbestos, PCB and regulated building materials. The surveys will be obtained from University of Michigan OSEH, Occupational Safety and Environmental Health. A/E shall include surveys in construction documents if there is hazardous material present. Design Manager shall coordinate with A/E and OSEH for process for removal of materials.



## **DESIGN GUIDELINE 4.2** **BUILDING ENVELOPE**

### **Scope**

Building envelopes shall effectively control moisture migration, heat transfer and air leakage. This Design Guideline highlights areas requiring special attention and consideration with respect to building envelope design. This guideline also includes the U-M Building Envelope design review process and requirements.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[2.1 Owner's Project Requirements and Basis of Design Documents](#)

[6.1 – DG 075000 Roofing Systems and Accessories](#)

[6.1 – DG 079200 Joint Sealants](#)

[6.1 – DG 084113 – Aluminum-Framed Entrances and Storefronts](#)

[6.1 – DG 085113 – Aluminum Windows](#)

[6.1 – DG 088000 – Glazing](#)

[6.1 – DG 084413 – Glazed Aluminum Curtain Walls](#)

#### **Reference Documents:**

[U-M Envelope Inspection Form](#)

ASTM E 783 Standard Test Method for Field Measurement of Air Leakage Through Installed Exterior Windows and Doors

ASTM E 2357 Test Method for Determining Air Leakage of Air Barrier Assemblies

ASTM E 2178 Standard Test Method for Air Permeance of Building Materials

### **Moisture Control**

Moisture control shall be a primary consideration in the building envelope design of new buildings, additions and renovations. Moisture migration from bulk water, capillary water, vapor diffusion and air leakage shall be minimized. Perform the following tasks to ensure moisture control in the design of the building envelope:

- Confirm the location of the water table and soil conditions prior to the start of design. Moisture prevention and control for below-grade walls shall be designed for the water table location and soil conditions specific to the project site.
- Perform dew-point analysis of exterior wall assemblies for all new buildings, renovations adding a significant amount of insulation to the envelope and when moisture load generated within the space is expected to increase significantly. Confirm that materials will be above the dew-point and will not accumulate moisture on the conditioned side or the inside of the envelope assembly.
- Provide comprehensive detail drawings for windows, doors, skylights, stacks, ducts, and all other envelope penetrations that will protect the building from water infiltration.

- Ensure efficient shedding of rainwater and prevent moisture infiltration into wall constructions. Provide adequate drainage and ventilation systems (e.g. weep holes) to prevent the collection of water in wall cavities.
- Provide designs that accommodate special programming conditions which impact the building envelope (e.g. an interior with high relative humidity levels).

### **Thermal Performance**

Thermal performance shall be considered in the design of the building envelope to control heat transfer through conduction, radiation, and convection.

- Prevent conductive heat loss caused by thermal bridging in foundation and framing members.
- Minimize convective thermal loss with the prevention of air leakage through windows, doors and other penetrations in the building envelope.
- Select glazing and roofing materials to minimize radiative heat loss.
- Minimize thermal heat gain and maximize occupant comfort by shading exterior windows and the building envelope.
- Consider the orientation, size and performance of fenestration to minimize solar radiation while balancing the amount of daylighting with the amount of heat loss.
- Ensure reduction of heat loss by including details and specifications that identify the type and thickness of insulation for exterior walls, floors, ceilings, and roof areas.
- Carefully select materials and design placement of air barriers to ensure air tightness of the building envelope.

### **Continuous Air Barrier**

For all new building construction and additions design a fully continuous air barrier for the entire building envelope that is capable of controlling air leakage into and out of the conditioned spaces.

- Design the air barrier assembly to withstand positive and negative air pressures due to design wind pressures, stack effect and fan pressures.
- Pay particular attention to the design of the air barrier at joints and points of intersection of two different building materials to maintain continuity. The design shall have enough strength and flexibility to accommodate differential movement of material substrates.
- Design the air barrier to remain in continuous contact with its substrate material in the building envelope.
- Select durable materials for the air barrier assembly, that will last the lifetime of the building.

For additions, design a complete air barrier for the addition enclosure as described above. Where existing walls and/or roof construction abut the new addition, continue the air barrier through the wall or roof construction in order to prevent air leakage at the juncture between the new and old construction.

- U-M does not have a preference for a particular type of air barrier or air barrier assembly. Select materials which are listed by the Air Barrier Association of America. It is acceptable to have a combined air barrier and vapor retarder; however, when they are combined the barrier must be located on the inside of the thermal insulation of the building envelope (for projects in Michigan).

### **U-M Building Envelope Design Review**

Projects with a scope of work related to above and/or below-grade building enclosure elements will undergo a building envelope design review process. This review process will evaluate the materials, components, systems, and assemblies that comprise the above and/or below-grade building enclosure. Building Envelope Design Review shall begin at Schematic Design and continue until the end of Bid Documents phase.

#### **Schematic Design Phase**

- Establish the building envelope performance goals with building occupants and U-M Design Manager.
- Include envelope description and performance goals in the Owner's Project Requirements and Basis of Design (OPR/BOD) documents.
- Promote the use of construction mock-ups and other quality assurance techniques and participate in the evaluation of building envelope mock-ups.

#### **Design Development Phase**

- Further develop BOD document to include a building enclosure design description of materials, components, systems, and assemblies that make up the building envelope.
- Conduct a minimum of one meeting during DD dedicated to the presentation of the building envelope design to U-M and, when hired by U-M, a Building Envelope Specialist (BES). At the meeting, present drawings and specifications that demonstrate the envelope design concept as it relates to thermal protection, moisture control, and air leakage.
- During the Owner's Review of the DD documents, the BES shall provide written comments on the envelope design. Respond to the comments per U-M's document review procedures.

#### **Construction Documents Phase**

- Update BOD document to clarify and expand on the design description of materials, components, systems, and assemblies that make up the building envelope.
- Complete detail drawings of all transitions, perimeter sealing around fenestrations, doors, and penetrations through the exterior walls by structural members, parapet walls, etc.
- Provide specifications that include instructions about prepping surfaces and any primers needed to insure proper adhesion of air barrier materials.
- Include language for coordination of all trades whose work impacts the continuity of the air barrier. Reference the Air Barrier specification section in all of the affected trades.



- Include in the specifications the requirement for a pre-installation meeting with mandatory attendance by all trades whose work is related to the envelope, insulation, and the air and moisture barriers.
- Conduct a minimum of one meeting during CD dedicated to the presentation of building envelope design to U-M and the BES. Present drawings and specifications that demonstrate the effectiveness of envelope systems in controlling moisture migration, heat transfer and air leakage.
- During the Owner's Review of the CD documents, the BES shall provide written comments on the envelope design. Respond to the comments per U-M's document review procedures.
- At the end of CD phase, the BES shall provide a project specific version of the U-M Envelope Inspection Form. Review project specific U-M Envelope Inspection Form and submit recommendations for additional inspections and tests to the U-M Design Manager.

### **Inspection and Testing of Building Envelope**

U-M will employ independent specialists, inspectors and testing agencies for projects involving building envelope work. To understand what will be inspected refer to the U-M Envelope Inspection Form. Consult with Design Manager regarding the scope of testing for this project.



## **DESIGN GUIDELINE 4.3**

### **BUILDING COMMISSIONING**

#### **Scope**

Most projects, especially those with extensive mechanical, electrical and plumbing (MEP) systems, will undergo a U-M building commissioning (Cx) process. The U-M Cx process is similar to Cx processes promoted by national trade organizations including ASHRAE, BCxA, NIBS and USGBC, but it includes more comprehensive design management and more extensive construction quality assurance. Detailed U-M Cx procedures ensure consistency among projects. Become familiar with, fully participate in and fully support this process.

#### **Related Documents**

##### **U-M Design Guidelines:**

[DG 2.1 - Owner's Project Requirements \(OPR\) and Basis of Design \(BOD\)](#)

[DG 2.3 - Owner's Review](#)

[DG 3.1 - Sustainable Design and LEED® Requirements](#)

[DG 3.2 - Energy and Water Conservation](#)

[DG 4.2 - Building Envelope](#)

[DG 4.3.1 - Design-Phase Commissioning Procedure](#)

[DG 4.3.2 - MEP Design Management Procedure](#)

[DG 4.3.3 - Full Construction-Phase Commissioning Procedure](#)

[DG 4.3.4 - Reduced Scope Construction-Phase Commissioning Procedure](#)

[DG 4.3.5 – Commissioning Plan Procedure](#)

[DG 4.3.6 – General Commissioning Procedures](#)

##### **U-M Master Specification Sections:**

[MS 017823 – Operation and Maintenance Manuals](#)

[MS 019100 – Project Commissioning](#)

##### **Reference Documents:**

ASHRAE Guideline 0, “The Commissioning Process”

ASHRAE Guideline 0.2, “Commissioning Process for Existing Systems and Assemblies”

ASHRAE Guideline 1.1, “HVAC&R Technical Requirements for the Commissioning Process”

ASHRAE Guideline 1.5, “Commissioning Process for Smoke Control Systems”

ASHRAE Standard 202, “Commissioning Process for Buildings and Systems”

Building Commissioning Association, "The Building Commissioning Handbook"

NIBS Guideline 3, "Building Enclosure Commissioning Process"

USGBC, “LEED® Reference Guide for Green Building Design and Construction”

## **General**

Commissioning is a systematic quality assurance process to assure a project is designed to meet the needs of its Owners, and is built, operated and maintained as intended by its Design Team and its Owners.

- Cx helps a project achieve its schedule, budget and quality goals by utilizing the University's vast design, construction, operation and maintenance experience to proactively identify and help resolve issues as early and inexpensively as possible.
- Cx generally begins during Programming and ends after Occupancy.
- Cx focuses primarily on the project's utilities, mechanical systems, electrical systems, plumbing systems and "powered" architectural systems. Cx of the building envelope is also important to minimize air leakage, moisture migration and heat transfer, but Cx activities related to the building envelope require different skills. Thus building envelope design and construction Cx are addressed in Design Guideline 4.2.
- Cx verifies conformance with the project's design intent as documented in the Owner's Project Requirements (OPR) and Basis of Design (BOD) documents.
- Cx verifies compliance with U-M requirements for effluent, noise, vibration, cleanliness, efficiency, maintainability, operation and maintenance manuals, and Owner training.
- Cx verifies that completed systems and equipment perform as intended in all modes of operation and under all operating conditions. However, Cx does not duplicate or substitute for code inspection. Cx does not provide routine quality control such as routine inspections for material substitutions, point-to-point wiring checks or poor quality workmanship.

## **The U-M Building Commissioning Process**

Large projects with complex and challenging MEP systems will undergo design-phase and construction-phase Cx. Most smaller projects with MEP scope will undergo construction-phase Cx only. Tunnel projects will undergo construction-phase Cx only, and only if they include powered mechanical equipment. Cx activities will be coordinated by the AEC Commissioning and Plan Review Group who will assign a Commissioning Authority (CxA) to each project.

### **Design-Phase Commissioning**

Most projects with complex and challenging MEP systems will undergo design-phase Cx. The CxA will assist the U-M Design Manager by participating in the MEP design meetings, technical study reviews, Owner's reviews and value engineering (VE) efforts. See Design Guideline 4.3.1. Throughout design, the CxA will promote a clear and precise OPR and BOD to facilitate proper construction-phase Cx. The CxA will make recommendations regarding commissionable architectural and MEP systems, and require compliance with industry and U-M standards. The CxA will require inclusion of clear sequences of operation, setpoints, acceptance criteria and other details required for construction-phase Cx. Incorporate the CxA's input into the project's design.

New buildings, building additions, major building renovations and projects seeking LEED certification will undergo an expanded level of design-phase Cx called MEP design management. One or more CxAs will assist the U-M Design Manager by actively managing (not just participating in) all technical aspects of the MEP design. See Design Guideline 4.3.2. Final decisions related to the project's scope, schedule and budget will remain the responsibility of the Design Manager, but collaborate with the CxAs for technical direction on MEP issues.

- During the Construction Documents (CD) design phase, edit the U-M Operation and Maintenance (O&M) Manual Master Specification Section 017823 and Commissioning Master Specification Section 019100 to make these sections project specific. If a CxA has been hired prior to the CD review the A/E shall obtain review comments on the project specific version of 019100 from the CxA. Insert these sections into the project's Division 01 specifications to define the Contractors' O&M manual and Cx requirements during construction. Reference these sections in the appropriate architectural, mechanical and electrical specification sections. To avoid conflicts with these sections, do not include any specific O&M manual or Cx requirements in the individual architectural, mechanical, electrical or plumbing specification sections.

Design-phase Cx generally will begin during the Programming phase and will continue until the project is bid and awarded.

### **Construction-Phase Commissioning**

All projects with significant MEP scope will undergo construction-phase Cx. Construction-phase Cx will be performed by a commissioning team typically consisting of the U-M Project Manager and representatives from the A/E, the Construction Manager or General Contractor, the trade contractors, the Owners and Plant Operations. The team will be directed by and Cx meetings will be led by the CxA. Assign an A/E Representative to this Cx team.

Projects with complex and challenging MEP systems, especially those over \$5 million in construction cost, will undergo full construction-phase Cx. See Design Guideline 4.3.3 for a list of Cx activities. Projects that involve a small number of MEP system or equipment will undergo reduced scope construction-phase Cx. See Design Guideline 4.3.4 for a list of reduced scope activities. Participate in and assist the CxA with these activities.

Construction-phase Cx generally will begin when the project is issued for bids. It will continue through initial occupancy and may continue through the first year of occupancy.

### **Quality Assurance**

Throughout a project's design and construction, the CxA will gather "lessons learned". As a means of continually improving the U-M design, construction and Cx processes, these lessons learned will be incorporated in the U-M Design Guidelines, Master Specifications and Cx Documents.



## **DESIGN GUIDELINE 4.3.1**

### **DESIGN-PHASE COMMISSIONING**

#### **Scope**

This design guideline describes the role and responsibilities the commissioner (a.k.a. Commissioning Authority, or “CxA”) is to perform for design-phase commissioning (Cx). Design phase commissioning is performed on projects with complex and challenging mechanical, electrical and plumbing (MEP) systems. Normally design phase commissioning is handled by internal U-M commissioning staff, when staff is available. Occasionally the University hires an outside commissioning firm for this task; when done, this document outlines the minimum required scope of work.

#### **Related Documents**

##### **U-M Design Guidelines:**

[DG 2.1 - Owner’s Project Requirements \(OPR\) and Basis of Design \(BOD\)](#)

[DG 2.3 - Owner’s Review](#)

[DG 3.1 - Sustainable Design and LEED® Requirements](#)

[DG 3.2 - Energy and Water Conservation](#)

[DG 4.2 - Building Envelope](#)

[DG 4.3 – Building Commissioning](#)

[DG 230900 – Mechanical Systems Controls](#)

##### **U-M Master Specification Sections:**

[MS 017823 – Operation and Maintenance Manuals](#)

[MS 019100 – Project Commissioning](#)

##### **Reference Documents:**

ASHRAE Guideline 0, “The Commissioning Process”

ASHRAE Guideline 0.2, “Commissioning Process for Existing Systems and Assemblies”

ASHRAE Guideline 1.1, “HVAC&R Technical Requirements for the Commissioning Process”

ASHRAE Guideline 1.5, “Commissioning Process for Smoke Control Systems”

ASHRAE Standard 202, “Commissioning Process for Buildings and Systems”

Building Commissioning Association, "The Building Commissioning Handbook"

NIBS Guideline 3, "Building Enclosure Commissioning Process"

USGBC, “LEED® Reference Guide for Green Building Design and Construction”

#### **General**

The CxA will perform the following activities during the design phase:

1. Contact the U-M Design Manager, introduce themselves and describe their role. Find out the general schedule of the project and request to be invited to the appropriate MEP meetings.

- Recommend and establish with the Design Manager the frequency of the MEP meetings at each design stage (SD, DD, and CD). Also schedule a MEP kick-off meeting. Establish who will send out the meeting invitations, normally the Design manager.
2. Become knowledgeable about the project.
    - Attend at least one presentation regarding the project’s program by the Architect/Engineer (A/E) to become familiar with the scope, schedule, budget, and design intent. At the first meeting attended, introduce yourself and describe your role briefly.
    - Request and review available program documents to learn about the project scope, including:
      - Number of floors, square footage of each floor, extent of new building or addition work, extent of renovation work, division of space by function (clinical, laboratory, classroom, office, support space), division of space among departments, etc.
      - Connections to and interactions with surrounding buildings, including any related renovations in surrounding buildings.
      - Site requirements including proposed grade, roadway and utility changes.
      - Schedule for the schematic design (SD), design development (DD) and construction documents (CD) design phases, and for project bidding and award.
  3. Become knowledgeable about and promote adherence to the U-M Design Guidelines, Master Specifications, Standard Details, Preferred Manufacturers Lists and Design Deliverables list. Require that deviations from these standards be approved by the Design Manager and documented in memos, emails or meeting minutes, and the OPR/BOD.
  4. As early in design as possible, promote the incorporation of U-M sustainability goals. See Design Guidelines 3.1 and 3.2.
    - Explain these Design Guidelines in detail to the A/E and promote the early identification of energy conservation measures.
    - Promote optimization of the building’s aspect ratios, siting, glass orientation, glass area, glass type, exterior shading, daylighting features, envelope insulation, air and water barriers, etc.
  5. Conduct an MEP kick-off meeting. *(Not required when external Commissioning firms are hired for design phase Cx.)*
    - The MEP design management kick-off meeting is typically held as part of the first SD MEP meeting.
    - Use the “MEP Meeting Master Kickoff Notes”, found on the CPR drive, to conduct the first part of the meeting.
      - Revise the “Notes” to be project specific and pass them out at the meeting. Review/explain the items in the notes.
      - The level of review needed will depend upon how much work the A/E has done previously at U-M and whether they have been through a managed MEP process. Be cautious not to over-assume the A/E knows something.
      - Require the A/E to make the “Notes” an attachment to the meeting minutes.
    - Require the A/E communicate with Plant Operations, Department of Public Safety and Security (DPS), Occupational Safety and Environmental Health (OSEH), UH Facilities

Planning and Development (FP&D), and other U-M personnel through the CxA and Design Manager.

6. Participate in the MEP design meetings at SD, DD, and CD phases.
  - Assist the Design Manager determine the appropriate U-M personnel to invite.
  - Review the A/E's latest design including concepts, drawings and specifications.
  - Discuss the acceptability of the current concept for each system.
  - Review compliance with codes and U-M design standards.
  - Review for inclusion of Cx requirements in the design documents.
  - Identify incomplete design issues.
    - The A/E shall establish the agenda for the MEP meetings, but should obtain input from the CxA and other team members.
    - The A/E should distribute their design documents in advance when possible.
    - The A/E should publish detailed meeting minutes including an action list.
7. Participate in the A/E's development and maintenance of the Owner's Project Requirements (OPR) document as it pertains to system performance requirements and commissioned systems. See Design Guideline 2.1.
  - Review room data sheets produced by the A/E, Hospital Planner, Laboratory Planner, etc. for key project requirements that should be included in the OPR.
  - Help the A/E document the Users' expectations, goals, benchmarks and acceptance criteria for judging the project. Include issues such as indoor temperature and humidity limits, air change rates, air flow rates, sound and vibration limits, medical and laboratory gas needs, laboratory equipment needs, light levels and controls, telecommunications needs, audio/visual needs, access control and security needs, medical systems and equipment needs, training needs, etc.
  - Assure the acceptable ranges of performance are identified for each parameter, and to what extent Users will be able to adjust setpoints.
  - Ask detailed questions to obtain specific acceptance criteria for systems and equipment.
  - Emphasize to the User groups and the U-M Design Manager the importance of establishing acceptance criteria early. Describe the high costs of expanding or changing acceptance criteria later.
  - Periodically review the OPR and identify missing, incomplete and incorrectly documented project requirements.
8. Participate in the A/E's development and maintenance of the Basis of Design (BOD) document as it pertains to system performance requirements and commissioned systems. See Design Guideline 2.1.
  - Periodically review meeting minutes, the latest design drawings and specifications, and the room data sheets.
  - Periodically review the BOD for clarity, completeness, and documentation of deviations from the U-M design standards. Verify the BOD reflects the OPR. Identify missing, incomplete and incorrectly documented design decisions.
  - Require the BOD to contain detailed acceptance criteria needed to commission the MEP systems and equipment.

9. If the project is pursuing LEED v4 Certification, perform all design-phase Cx activities required for the Energy and Atmosphere Prerequisite “Fundamental Commissioning and Verification”.
10. If the project is pursuing LEED v4 Energy and Atmosphere Credit “Enhanced Commissioning”, contact the project’s LEED Coordinator for guidance and perform the design-phase Cx activities required for the paths and options the project has selected for this credit.
11. Assist the Design Manager to assure adherence to the U-M sustainability initiatives and to the U-M energy and water conservation measures. See Design Guidelines 3.1 and 3.2.
  - Attend meetings held by the Design Manager to discuss energy conservation measures and to assure U-M sustainability initiatives are met.
  - Recommend that major energy conservation measures such as envelope insulation and fenestration be optimized.
  - Review the A/E’s Energy and Water Conservation Reports and Energy Impact Statements for errors and omissions.
12. Recommend technical studies including studies on sound, vibration, smoke purge, effluent dispersion, electrical capacity, and energy and water conservation.
  - Emphasize the study reports will dictate many design issues, so they should be completed ASAP to minimize redesign.
13. Provide the A/E with sample U-M controls drawings and require adherence to U-M’s symbology and control drawing conventions. See Design Guideline 230900.
14. Require that control drawings include detailed sequences of operation, setpoints, allowable variance range from set point, alarm descriptions, and equipment operating schedules.
15. Help identify major equipment that must be pre-purchased to maintain project schedule or to improve quality.
16. Provide the design team with “lessons learned” from previous U-M projects.
17. Promote the use of construction mock-ups and other quality assurance techniques, and participate in the evaluation of MEP-related mock-ups.
18. Require that equipment maintenance access spaces, such as coil and tube pull spaces and electrical working spaces be accounted for in the MEP design and blocked out on plan drawings.
19. Assure means are provided for performing MEP maintenance.
  - Verify lifting rails are provided above chillers for hoisting end caps and motors.
  - Verify hoisting exists for replacing large pumps, large motors and other heavy equipment.



- Verify building egress paths and floor loading capacities are adequate for the future replacement of large equipment such as boilers, chillers and substations.
20. Assist with the Owner's review of technical study reports related to mechanical and electrical equipment (noise studies, dispersion studies, smoke evac. studies, etc.) . Review the reports, identify obvious erroneous assumptions or conclusions, and return your comments to the U-M Design Manager.
  21. Early in CD design, instruct the A/E to make Section 1.4 of operation and maintenance (O&M) manual Master Specification Section 017823 and Section 1.2 of Commissioning Master Specification Section 019100 project specific.
    - Instruct the A/E to incorporate the sections into the project's Division 01 specifications.
    - Instruct the A/E to not include O&M manual or Cx requirements in other specification sections, but rather just reference these Division 1 specification sections.
  22. Review and submit written comments to the A/E on the project's SD, DD and CD design documents during the Owner's reviews of the SD, DD and CD documents. See Design Guideline 2.3.
    - Check that the design appears to satisfy the OPR and BOD requirements that will be verified during construction phase Cx.
    - Identify errors or omissions related to design, codes, the U-M design standards, agreements made during MEP design meetings, and good engineering practice.
    - During the DD and CD reviews, generally verify the comments submitted during previous Owner's reviews were addressed.
    - Verify the documents reflect recommendations contained in the technical studies. This includes recommendations on MEP issues and also on architectural issues such as envelope and fenestration improvements which affect MEP issues such as energy efficiency.
    - During the CD review, verify the documents include complete testing and acceptance criteria (sequences of operation, setpoints, performance minimums, etc.) for the systems and equipment being commissioned. Identify missing information.
    - During the CD review, notify the Design Manager if the documents are not sufficiently complete to issue for bids.
  23. Participate in the SD, DD and CD phase cost estimate reconciliation efforts.
    - Spot-check for estimate errors and omissions.
    - Check for duplicate line items and line items assigned to the wrong funding sources.
  24. Participate in the SD, DD and CD phase value engineering (VE) efforts.
    - Recommend VE measures.
    - Assure VE measures do not effect compliance with the OPR.
    - Discourage VE measures that significantly reduce OPR compliance, energy or water conservation, reliability or maintainability.
    - Verify that approved MEP VE measures appear in the next phase of design documents.



## **DESIGN GUIDELINE 4.3.2** **MEP DESIGN MANAGEMENT**

### **Scope**

This design guideline describes an expanded design-phase commissioning (Cx) process known as mechanical, electrical and plumbing (MEP) design management. It describes the roles and responsibilities the commissioner (a.k.a. Commissioning Authority, or “CxA”) will perform. The Commissioning and Plan Review Department will assign commissioner(s) to perform MEP design management on large and complex new building, building addition and building renovation projects, when staff is available.

### **Related Documents**

#### **U-M Design Guidelines:**

[DG 2.1 - Owner’s Project Requirements \(OPR\) and Basis of Design \(BOD\)](#)

[DG 2.3 - Owner’s Review](#)

[DG 3.1 - Sustainable Design and LEED® Requirements](#)

[DG 3.2 - Energy and Water Conservation](#)

[DG 4.2 - Building Envelope](#)

[DG 4.3 - Building Commissioning](#)

[DG 4.3.1 - Design-Phase Commissioning](#)

[DG 230900 - Mechanical Systems Controls](#)

#### **U-M Master Specification Sections:**

[MS 017823 - Operation and Maintenance Manuals](#)

[MS 019100 - Project Commissioning](#)

#### **Reference Documents:**

ASHRAE Guideline 0, “The Commissioning Process”

ASHRAE Guideline 0.2, “Commissioning Process for Existing Systems and Assemblies”

ASHRAE Guideline 1.1, “HVAC&R Technical Requirements for the Commissioning Process”

ASHRAE Guideline 1.5, “Commissioning Process for Smoke Control Systems”

ASHRAE Standard 202, “Commissioning Process for Buildings and Systems”

Building Commissioning Association, "The Building Commissioning Handbook"

NIBS Guideline 3, "Building Enclosure Commissioning Process"

USGBC, “LEED® Reference Guide for Green Building Design and Construction”

### **General**

The CxA will perform the following activities during the design phase:

1. Contact the U-M Design Manager, introduce themselves and describe their role. Find out the general schedule of the project and request to be invited to the appropriate MEP meetings.
  - Recommend and establish with the Design Manager the frequency of the MEP meetings at each design stage (SD, DD, and CD), typically two meetings during SD and DD and three

during CD phase. Also schedule a MEP kick-off meeting. Establish who will send out the meeting invitations, normally the Design Manager.

2. Become knowledgeable about the project.
  - Attend at least one presentation by the Architect/Engineer (A/E) to become familiar with the project's scope, schedule, budget, and design intent. At the first meeting attended, introduce yourself and describe your role briefly.
  - Request and review available program documents to learn about the project, including:
    - Number of floors, square footage of each floor, extent of new building or addition work, extent of renovation work, division of space by function (clinical, laboratory, classroom, office, support space), division of space among departments, etc.
    - Connections to and interactions with surrounding buildings, including any related renovations in surrounding buildings.
    - Site requirements including proposed grade, roadway and utility changes.
    - Schedule for the schematic design (SD), design development (DD) and construction documents (CD) design phases, and for project bidding and award.
3. Promote adherence to the U-M Design Guidelines, Master Specifications, Standard Details, Preferred Manufacturers Lists and Design Deliverables list. Require that deviations from these standards be approved by the Design Manager and that deviations be documented in memos, emails or meeting minutes, and the OPR/BOD.
4. As early in design as possible, promote the incorporation of U-M sustainability goals. See Design Guidelines 3.1 and 3.2.
  - Explain these Design Guidelines in detail to the A/E and promote the early identification of energy conservation measures.
  - Promote optimization of the building's aspect ratios, siting, glass orientation, glass area, glass type, exterior shading, daylighting features, envelope insulation, air and vapor barriers, etc.
5. Conduct an MEP design management kick-off meeting.
  - The MEP design management kick-off meeting is typically held as part of the first SD MEP meeting.
  - Explain the purpose for and format of the MEP design management process.
  - Use the "MEP Meeting Master Kickoff Notes", found on the CPR drive, to conduct the first part of the meeting.
    - Revise the "Notes" to be project specific and pass them out at the meeting. Review/explain the items in the notes.
    - The level of review needed will depend upon how much work the A/E has done previously at U-M and whether they have been through a managed MEP process. Be cautious not to over-assume the A/E knows something.
    - Require the A/E to make the "Notes" an attachment to the meeting minutes.
  - Require the A/E communicate with Plant Operations, Department of Public Safety and Security (DPS), Occupational Safety and Environmental Health (OSEH), UH Facilities

Planning and Development (FP&D), and other U-M personnel through the CxA and Design Manager.

6. Manage the MEP design meetings.
  - Develop the agenda for each meeting to assure all MEP topics are discussed in detail. Obtain input from the A/E and other team members. Use the outline agenda “MEP Meeting Master Agenda”, found on the CPR drive, as a starting point, revise to make project and meeting specific.
  - Inform the Design Manager of the appropriate U-M personnel to invite.
  - Require the A/E distribute their design documents in advance when possible.
  - Require the A/E to present their design including concepts, drawings and specifications.
  - Lead a detailed discussion on the acceptability of the current concept for each system.
  - Require compliance with codes and U-M design standards.
  - Require the inclusion of Cx requirements in the design documents.
  - Identify incomplete design issues and remind the A/E of the Design Deliverables required for design completeness at each phase completion. In particular in SD and DD phases, items in the Design Deliverables list such as one-line diagrams should be presented at the MEP meetings for review and discussion. Require these be refined for subsequent meetings.
  - Require the A/E publish detailed meeting minutes for your review within two weeks of each meeting.
  - Require the meeting minutes include an action items list at the end.
  
7. Manage the A/E’s development and maintenance of the Owner’s Project Requirements (OPR) document as it pertains to system performance requirements and commissioned systems. See Design Guideline 2.1.
  - Review room data sheets produced by the A/E, Hospital Planner, Laboratory Planner, etc. for key project requirements that should be included in the OPR.
  - Help the A/E document the Users’ expectations, goals, benchmarks and acceptance criteria for judging the project. Include issues such as indoor temperature and humidity limits, air change rates, air flow rates, sound and vibration limits, medical and laboratory gas needs, laboratory equipment needs, light levels and controls, telecommunications needs, audio/visual needs, access control and security needs, medical systems and equipment needs, training needs, etc.
  - Assure the acceptable ranges of performance are identified for each parameter, and to what extent Users will be able to adjust setpoints.
  - Ask detailed questions to obtain specific acceptance criteria for systems and equipment.
  - Emphasize to the User groups the importance of establishing acceptance criteria early. Describe the high costs of expanding or changing acceptance criteria later.
  - Periodically review the OPR and identify missing, incomplete and incorrectly documented project requirements.
  
8. Manage the A/E’s development and maintenance of the Basis of Design (BOD) document as it pertains to system performance requirements and commissioned systems. See Design Guideline 2.1.

- Periodically review meeting minutes, the latest design drawings and specifications, and the room data sheets.
  - Periodically review the BOD for clarity, completeness, and documentation of deviations from the U-M design standards. Verify the BOD reflects the OPR. Identify missing, incomplete and incorrectly documented design decisions.
  - Require the BOD contain detailed sequences of operation and acceptance criteria needed to commission the MEP systems and equipment.
9. If the project is pursuing LEED v4 Certification, perform all design-phase Cx activities required for the Energy and Atmosphere Prerequisite “Fundamental Commissioning and Verification”.
  10. If the project is pursuing LEED v4 Energy and Atmosphere Credit “Enhanced Commissioning”, contact the project’s LEED Coordinator for guidance and perform the design-phase Cx activities required for the paths and options the project has selected for this credit.
  11. Assist the Design Manager to assure adherence to the U-M sustainability initiatives and energy and water conservation measures. See Design Guidelines 3.1 and 3.2.
    - Lead meetings, along with the Design Manager to discuss energy conservation measures and to assure U-M sustainability initiatives are met.
    - Recommend that major energy conservation measures such as envelope insulation and fenestration be optimized.
    - Review the A/E’s Energy and Water Conservation Reports and Energy Impact Statements for errors and omissions.
  12. Recommend technical studies including studies on sound, vibration, smoke purge, effluent dispersion, electrical capacity, and energy and water conservation.
    - Emphasize the study reports will dictate many design issues, so they should be completed ASAP to minimize redesign.
    - Assist with reviewing the consultant proposals and getting the studies under contract.
  13. Coordinate with plant operations, DPSS, OSEH, UH FP&D, and other U-M personnel for their input on MEP issues. Challenge any scope increase requests from these organizations if they appear excessive, especially if they exceed code or their simple payback is excessive.
  14. Provide the A/E with sample U-M controls drawings and require adherence to U-M’s symbology and control drawing conventions. See Design Guideline 230900.
  15. Require that control drawings include detailed sequences of operation, setpoints, allowable variance range from set point, alarm descriptions, and equipment operating schedules.
  16. Help identify major equipment that must be pre-purchased to maintain project schedule or to improve quality. Participate in the development of the pre-purchase specifications and the evaluation of the pre-purchase bids.

17. Provide the design team with “lessons learned” from previous U-M projects.
18. Promote the use of construction mock-ups and other quality assurance techniques, and participate in the evaluation of MEP-related mock-ups.
19. Require that equipment maintenance access spaces, such as coil and tube pull spaces and electrical working spaces be accounted for in the MEP design and blocked out on plan drawings.
20. Assure means are provided for performing MEP maintenance.
  - Verify lifting rails are provided above chillers for hoisting end caps and motors.
  - Verify hoisting exists for replacing large pumps, large motors and other heavy equipment.
  - Verify building egress paths and floor loading capacities are adequate for the future replacement of large equipment such as boilers, chillers and substations.
21. Serve as the point of contact for the Owner's review of the technical study reports related to mechanical and electrical equipment (noise studies, dispersion studies, smoke evac. studies, etc.).
  - Review the reports and identify obvious erroneous assumptions or conclusions.
  - Distribute the reports for review by the appropriate U-M departments.
  - Consolidate all comments and return the comments to the Design Manager.
22. Early in CD design, instruct the A/E to make Section 1.4 of operation and maintenance (O&M) manual Master Specification Section 017823 and Section 1.2 of the appropriate Cx Master Specification Section 019100 project specific.
  - Instruct the A/E to incorporate the sections into the project’s Division 01 specifications.
  - Instruct the A/E to not include O&M manual or Cx requirements in other specification sections, but rather just reference these Division 1 specification sections.
23. Review and submit written comments to the A/E on the project’s SD, DD and CD design documents during the Owner’s reviews of the SD, DD and CD documents. See Design Guideline 2.3.
  - Check that the design appears to satisfy the OPR and BOD requirements that will be verified during construction phase Cx.
  - Identify errors or omissions related to design, codes, the U-M design standards, agreements made during MEP design meetings, and good engineering practice.
  - During the DD and CD reviews, generally verify the comments submitted during previous Owner’s reviews were addressed.
  - Verify the documents reflect recommendations contained in the technical studies. This includes recommendations on MEP issues and also on architectural issues such as envelope and fenestration improvements which affect MEP issues such as energy efficiency.
  - During the CD review, verify the documents include complete testing and acceptance criteria (sequences of operation, setpoints, performance minimums, etc.) for the systems and equipment being commissioned. Identify missing information.

- During the CD review, notify the Design Manager if the documents are not sufficiently complete to issue for bids.
24. Assist the Design Manager by assigning action codes to the MEP-related SD, DD and CD phase Owner's review comments.
    - Resolve conflicting review comments related to the MEP design.
    - Inform the Design Manager of special requests from Users and other U-M reviewers that are not cost effective or that will result in scope creep.
    - Indicate which comments should and which ones should not be incorporated.
  25. Participate in the SD, DD and CD phase cost estimate reconciliation efforts.
    - Spot-check for estimate errors and omissions.
    - Check for line items duplicated in multiple sections and line items assigned to the wrong funding sources.
  26. Participate in the SD, DD and CD phase value engineering (VE) efforts.
    - Recommend VE measures.
    - Assure VE measures do not effect compliance with the OPR.
    - Discourage VE measures that significantly reduce OPR compliance, energy or water conservation, reliability or maintainability.
    - Verify that approved MEP VE measures appear in the next phase of design documents.
  27. Participate in the MEP contractor bid evaluations and contractor pre-award interviews critical to successfully commissioned projects.
  28. Hold a meeting with the construction CxA and help the construction-phase CxA become familiar with critical OPR and BOD requirements.



## **DESIGN GUIDELINE 4.3.3** **FULL CONSTRUCTION-PHASE COMMISSIONING PROCEDURE**

### **Scope**

This procedure defines the scope of work for the Commissioning Authority (CxA) when a project is identified as requiring full construction-phase commissioning (Cx).

### **Related Sections**

#### **U-M Design Guideline Sections:**

[DG 4.3 – Building Commissioning](#)

[DG 4.3.4 - Reduced Scope Construction-Phase Commissioning Procedure](#)

[DG 4.3.5 – Commissioning Plan Procedure](#)

[DG 4.3.6 – General Commissioning Procedures](#)

#### **U-M Master Specification Sections:**

[MS 017823 – Operation and Maintenance Manuals](#)

[MS 019100 – Project Commissioning](#)

### **Reference Documents**

ASHRAE Guideline 0, “The Commissioning Process”

ASHRAE Guideline 0.2, “Commissioning Process for Existing Systems and Assemblies”

ASHRAE Guideline 1.1, “HVAC&R Technical Requirements for the Commissioning Process”

ASHRAE Guideline 1.5, “Commissioning Process for Smoke Control Systems”

ASHRAE Standard 202, “Commissioning Process for Buildings and Systems”

Building Commissioning Association, “The Building Commissioning Handbook”

USGBC, “LEED® v4 Reference Guide for Green Building Design and Construction”

### **General**

All project systems and equipment shall be commissioned, including but not limited to the systems and equipment listed in the project’s commissioning specification and MS 019100 – Full Project Commissioning.

Perform the following construction-phase Cx activities. Reference the Related Sections above for additional requirements.

1. Develop a project-specific Cx plan by utilizing the U-M “Generic Sample Commissioning Plan (Manual)”. All activities and forms described in this sample plan shall be implemented for the Cx process.
2. Conduct an on-site Cx kick-off meeting.



- Require each contractor's lead field person and Cx lead person to attend.
  - Clarify the requirements and benefits of the Cx process.
  - Explain the Cx plan process.
  - Explain the O&M manual requirements.
  - Write and distribute Cx meeting minutes.
3. Issue the project-specific Cx plan to the Construction Manager (CM) or General Contractor (GC) for them to complete and maintain.
  4. Develop the Cx forms for contractor completion and insertion into the Cx plan.
    - The Cx forms include but are not limited to pre-installation, pre-start (or check/test/start) and functional test check sheets.
    - All major equipment shall have pre-installation and pre-start check sheets.
    - Review equipment installation/startup manuals for equipment being commissioned and incorporate manufacturers' requirements into the pre-start and functional test check sheets.
    - Distribute the forms in advance of the Cx activities.
    - Require each contractor to complete and insert into the Cx plan the portion of each form that relates to their work.
  5. Develop project specific Cx status check sheets. See the example in the U-M Generic Sample Commissioning Plan (Manual).
  6. Conduct periodic on-site Cx meetings (typically one every month at the beginning, increasing to one every week for the last third of the project).
    - Require CM or GC and contractor participation in the Cx meetings. Invite the U-M Project Manager to the Cx Meetings.
    - The purpose of Cx meetings is to track progress toward successfully commissioning each system and to resolve issues that could prevent successful commissioning. Utilize the Cx status check sheets to track progress.
    - Periodically review the draft O&M manual and verify O&M information is being added.
    - Write and distribute Cx meeting minutes.
  7. Assess the impact of commissioning each system or piece of equipment on the project schedule.
    - Develop a logical "order and timing" for each Cx event.
    - Facilitate the CM's or GC's integration of Cx events into the project's CPM schedule.
    - When a system or equipment is being started early to facilitate construction, remind the CM or GC that the early-started systems and equipment shall be commissioned once before startup and a second time before final acceptance.
  8. Participate in the contractor submittal review process and send comments to the A/E.
    - Require the CM or GC to forward contractor submittals simultaneously to both you (the CxA) and the A/E for a parallel review.
      - Review the submittals which are critical to the Cx process.

- Focus on identifying issues that will prevent successful commissioning. Typical examples include performance data that does not meet project requirements, alarm contacts not provided for DDC, unclear sequences of operation, inadequate service and electrical clearances.
  - Focus on compliance with plans and specifications and on issues that are often overlooked. Typical examples include un-approved manufacturers (including motors provided with equipment), sub-components (such as motors and valves) not in compliance with related specification sections, etc.
  - Require the A/E to incorporate Cx comments with their comments or contact you to discuss. Copy the U-M Project Manager when submitting comments to the A/E. Notify the U-M Project Manager if your comments were not incorporated.
  - Obtain a set of the A/E reviewed and stamped submittals or arrange for the storage of a set at the project site.
9. Identify equipment or systems (including pre-purchased equipment) requiring factory testing, manufacturer startup or other special documentation.
- Verify requirements are met and documentation is inserted into the Cx plan.
  - When the CxA will witness factory tests, the project will pay for travel-related expenses.
  - Review equipment test reports or similar reports significant to the commissioning effort.
  - Participate in the resolution of issues brought to light as a result of such testing or reports.
  - Document the final resolutions in the Cx manual.
10. Document any quality control deficiencies found during the Cx process.
- Maintain an Open Issues Log or equivalent and frequently provide a copy to the CM/GC.
  - Request the CM or GC incorporate Cx open issues into the project's open issues list.
11. Generate Requests For Information (RFIs) to the Architect/Engineer regarding questions about design intent or functionality issues of systems to be commissioned, and follow up on closure of all such issues.
12. Participate in the Coordination Drawing Process.
- Attend a minimum of two contractor coordination drawing meetings. Monitor the process to verify reasonable coordination is occurring between trades. Report on contractor progress.
  - Assist contractors in identifying required equipment maintenance access and require maintenance access spaces be delineated on the coordination drawings.
13. Monitor the proper protection from dirt, debris, and water, ducts, piping, air handlers, VFDs and similar equipment.
14. Validate proper flushing, cleaning and water treatment of plumbing and hydronic piping systems.
- Review the specification requirements for flushing and cleaning, disinfecting and chemical treatment. Validate contractor compliance throughout construction.

- Review and approve flushing and cleaning plans.
- Conduct a chemical pre-treatment conference with the contractors to verify treatment procedures, discuss coordination with existing piping networks, and to coordinate treatment activities with the construction schedule. Document the meeting in the Commissioning Report.
  - Ann Arbor central campus projects including Housing: Because the University's water treatment service company will become responsible for water treatment at project completion, invite them to the conference by contacting the U-M water treatment coordinator (Nicholas Vanderkolk (nevander@umich.edu)). If they or others bring up concerns during the meeting, address through normal commissioning protocols. (For U-M Hospital and Athletics projects and other U-M campuses, determine the equivalent University representative(s) to invite in consultation with the U-M Project Manager.)
- Witness flushing and cleaning of these systems.
- Assure chemical testing verifies proper rinse of the cleaned systems.
- Require that the initial water treatment of each hydronic system occurs immediately after flushing and cleaning is completed.
- Obtain reports verifying water treatment was maintained throughout construction and insert them in the Cx plan.
- Conduct a final chemical treatment turn-over meeting and insert the final validation report in the Cx plan. Document the meeting in the Commissioning Report.
  - Invite the same University representatives as invited to the pre-treatment conference; address any concerns that arise through normal commissioning protocols.

15. Participate in contractor duct leak testing.

- Review and approve duct leak testing plans.
- Verify a sampling of ductwork for cleanliness.
- Witness duct leak tests. Listen and feel for air leaks.
- Witness follow-up leak tests.

16. Participate in and document the initial energization of major power distribution system equipment.

- Review the final short circuit and protective device coordination studies provided by the A/E. Identify secondary fuse sizes, breaker settings and automatic transfer switch settings that are missing from the study.
- The electrical testing agency will document in test reports the fuse sizes, breaker settings and ATS settings installed in most of the equipment. Compare them with the A/E's report and identify discrepancies. Verify with contractor help the fuse sizes and equipment settings not included in test reports to achieve 100 percent verification.
- Verify electrical equipment and cables have passed the specified electrical testing.
- Verify electrical equipment is labeled and contains arc flash hazard warning labels.
- Witness the initial energizations of major electrical equipment.

17. Participate in and document the startup of major equipment.
  - When required by specification, assure a manufacturer's representative starts up the equipment.
  - Test all modes and sequences of operation, all interlocks and conditional control responses, and all specified responses to normal, abnormal, and emergency conditions under all operating conditions.
  - Verify sound, vibration and other specified tests are performed after startup.
  - Collect the check-test-start sheets for inclusion in the Cx plan.
  
18. Participate in the functional testing and commissioning of each system.
  - Participate in 100 percent of the functional testing of major equipment.
  - Functionally test 100 percent of terminal units that are controlled in any way by occupancy sensors.
  - Functionally test 100 percent of terminal units or zones that provide temperature, humidity, pressure, or similar control outside of what would be the design criteria for a typical office, e.g. those serving museum, special storage, or similar spaces.
  - Functionally test 100 percent of terminal units serving any space designated as a lab.
  - Otherwise, randomly sample 20% minimum of fan coil units, VAV boxes, chilled beams, plumbing fixtures, lighting occupancy sensors, and similar high unit count equipment. If significant issues are found, random sample in additional increments of 10% until no significant issues are found.
  - Verify each system and its components are installed per specification and manufacturer's requirements and with adequate maintenance accessibility.
  - Verify the testing of all system functions. Include all modes and sequences of operation, all interlocks and conditional control responses, and all specified responses to normal, abnormal, and emergency conditions under all operating conditions.
  - Verify all system controls, safeties and alarms.
  - Verify systems and components provide the OPR and BOD requirements.
  - Document all issues revealed as a result of Cx.
  - Verify all documented issues are resolved.
  - Advise the U-M Project Manager and A/E of design problems.
  - Document separately issues that cannot be corrected within the project scope.
  
19. Validate the test and balance (TAB) procedures and review the TAB report.
  - Conduct air and water balance "pre balance" conferences.
  - Verify air and water balance procedures proposed by the TAB contractor are appropriate for the project.
  - Monitor air and water balance activities.
  - Review air and water balance reports.
  - Document incorrectly balanced systems, incomplete balancing, insufficient balancing data, and system deficiencies identified as a result of the balance work.
  - Verify any incomplete TAB work is completed and any system deficiencies identified as a result of the TAB activities are rectified.

20. Commissioning of the following systems shall be limited to tracking that the required AHJs inspect and document their approval of the system. Correspond with the U-M Project Manager to assure these activities occur. Insert approval documentation into the Cx Plan.
- Fire alarm systems: State of Michigan BFS, U-M Fire Marshal, U-M Code Inspection.
    - The CxA shall verify and separately document, in advance of the AHJ's inspection, that any mechanical equipment controlled by the fire alarm system (directly or indirectly) operates per the intended sequence of operation. Examples: Smoke or fire/smoke dampers in AHUs and in ducts and smoke control zones, fans, actuated doors or door release mechanisms, stairway or smoke zone pressurization systems, atrium smoke control systems, etc..
  - Elevators: State of Michigan Elevator Inspector, U-M Plant Elevator Shop.
  - Emergency responder radio and cell phone signal enhancement systems: U-M ITSComm Engineer, U-M Code Inspection.
21. Additional requirements for certain systems: Verify the contractor demonstrates all modes of system operation including User programming of system functions to the appropriate User representative(s). Determine who the appropriate User representatives are in conjunction with the U-M Project Manager:
- Security Systems: Commission similar to any system, however assure the U-M Division of Public Safety and Security along with the appropriate user representative is involved
  - Access Control Systems: Commission similar to any system, however assure the appropriate user representative is involved.
  - Audio/visual, electronic messaging, room scheduler and similar electronic systems: Commission similar to any system but arrange for the User representative(s) to participate in the functional testing.
  - Cage and rack washers, sterilizers, and similar specialized User equipment provided by the project: Arrange for and attend a contractor demonstration of all modes of system operation and User programming functions presented to the appropriate User representatives. Once the User agrees the equipment functions per specification, document that fact in a report sent to the User and the U-M Project Manager. Insert such reports in the Cx Plan.
22. On projects providing a new or replacing or expanding an existing emergency power distribution system, perform a "pull the plug" test of the system.
- Arrange for a test in which normal primary power to the building is shut off.
    - U-M Inspection will verify engine-generator and/or battery systems start all emergency loads in their required times, and these loads operate as intended.
    - The CxA shall verify engine-generator and/or battery systems start all legally required standby loads (e.g. smoke pressurization fans) and optional standby loads in their required times, and these loads operate as intended.
    - Verify no normal loads receive engine-generator or battery power.
    - Verify all "loss of normal power", "transfer to generator power" and similar alarms function as intended.
  - Arrange for restoration of normal primary power to the building.

- Verify emergency and standby loads return to normal power and operate as intended.
- Verify all normal loads resume operation as intended.
- Verify engine-generator and/or battery systems return to standby mode.
- Verify all alarms return to normal.

23. Generate and issue periodic Cx Reports.

- Identify systems that do not meet the OPR or BOD.
- Document the Cx activities performed, problems identified, and Cx activities still outstanding. Include any quality control deficiencies found during the Cx process.
  - Identify the responsible party assigned to correct the problem or deficiency.
  - Distribute the report to the contractors, the U-M Project Manager, and the A/E.
- Immediately before Substantial Completion, provide the U-M Project Manager with an overall report documenting all Cx activities performed, problems identified and Cx still outstanding. Clearly identify any OPR or BOD requirements not met.
- If Cx activities will occur after Substantial Completion, issue an updated Cx report when all Cx activities are complete.

24. Review and approve the O&M manuals.

- Require that O&M manuals be submitted to the CxA using the project's submittal tracking process.
- Review for compliance to Specification 017823.
- Verify manual is logically organized, indexed and labeled.
- Verify manual is complete and project specific.
- When manual is approved, instruct CM or GC to produce three more copies.
- Transmit all four copies to the U-M AEC Project Manager who will forward to the AEC Facility Information Center (FIC).
- Insert the transmittal in the Cx plan.

25. Manage and conduct Owner training sessions.

- Verify the contractor organizes the vendor training required by the specifications.
- Determine attendance requirements via communication with the Owner's Plant Operations Training Coordinator.
- Propose training schedules for Owner approval.
- Notify Owner's personnel of each training session and track their attendance through completion.
- Develop an outline style training document generally describing each major system, areas served etc. that will assist maintenance personnel in becoming familiar with each system.
  - Provide such training in conjunction with equipment-specific training, where appropriate.
- If a vendor training session does not meet the specification requirements, require the vendor to provide the training session again.
- Document each training session (trainer, attendance, date, time, location, and brief report).

26. If the project is pursuing LEED, provide any commissioning activities required by the “LEED v4 Reference Guide for Green Building Design and Construction” to support the LEED effort.
27. If the project is pursuing LEED v4 Energy and Atmosphere Credit "Enhanced Commissioning", contact the project’s LEED Coordinator for guidance. Produce a systems manual and perform the other construction-phase Cx activities required for the paths and options the project has selected for this credit.
28. If the project is pursuing LEED v4 Indoor Environmental Quality Credit “Construction Indoor Air Quality Management Plan”, assist the U-M Project Manager with this effort.
  - Assist with developing an indoor air quality (IAQ) management plan that assures ductwork and air handling equipment are protected from dust and debris throughout construction and temporary use.
29. Perform Cx closeout.
  - Review and approve the final Cx plan submittal.
  - Generate and issue a Final Cx Report.
  - Verify that all project Cx requirements have been met.



## **DESIGN GUIDELINES 4.3.4**

### **REDUCED SCOPE CONSTRUCTION-PHASE COMMISSIONING PROCEDURE**

#### **Scope**

This procedure defines the scope of work for the Commissioning Authority (CxA) when a project is identified as requiring reduced scope construction-phase commissioning (Cx). Such projects are expected to require a low number of commissioning man-hours, often less than 50, because they involve a small number of systems or equipment needing commissioning.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[DG 4.3 – Building Commissioning](#)

[DG 4.3.3 – Full Construction-Phase Commissioning Procedure](#)

[DG 4.3.5 – Commissioning Plan Procedure](#)

[DG 4.3.6 – General Commissioning Procedures](#)

##### **U-M Master Specification Sections:**

[MS 017823 – Operation and Maintenance Manuals](#)

[MS 019100 – Project Commissioning](#)

#### **General**

All project systems and equipment shall be commissioned, including but not limited to the systems and equipment listed in the project's commissioning specification and MS 019100 – Project Commissioning.

Perform the following construction-phase Cx activities. Refer to Design Guideline 4.3.3 for a thorough description of each Cx activity.

#### **Core Cx Activities**

Develop pre-start check sheets and functional test Cx forms for contractor completion and return.

- Review installation manuals and incorporate manufacturers' requirements into the forms.
- Distribute the forms to the General Contractor/Construction Manager for distribution to contractors in advance of the Cx activities.
- Identify equipment requiring factory testing or manufacturer startup and assure it occurs.
- Collect factory test, start-up and field services reports from the contractors.
- Require each contractor to complete the portion of each form that relates to their work.



Conduct at least two Cx meetings; an introductory meeting at the start of construction and a second meeting during construction. Conduct the meetings as part of the project's regular construction meetings. Add more meetings when required due to project complexity.

- Introduce yourself to the contractors and describe the Cx requirements for the project.
- Indicate that all Cx issues discussed at the meetings shall be documented in the construction meeting minutes.
- Indicate the CxA is to be copied on all construction meeting minutes.
- Indicate what items are required in the Operation and Maintenance (O&M) manual and when the O&M manual is to be submitted to the CxA for approval.

Witness 100 percent of the functional testing of systems and equipment requiring Cx.

- Document the Cx activities performed, the issues identified, and the Cx still outstanding.
- When special tests are required, verify the tests are performed. Collect the documentation.
- Establish expected "ready for re-commissioning" dates. Verify contractor readiness prior to re-commissioning identified issues. Return and verify all identified issues have been resolved.

### **Additional Cx Activities**

In addition to the core Cx activities, perform the following activities as applicable to the project. When Cx is being performed by an External Cx Firm, only the additional activities identified in the project's Request for Proposal are required.

1. Review contractor submittals which are critical to the Cx process and submit review comments to the A/E.
2. Participate in and document the initial energization of major power distribution system equipment.
3. Participate in and document the startup of equipment.
4. Validate proper flushing, cleaning and water treatment of plumbing and hydronic piping systems. Collect all water treatment reports.
5. Witness and document a "pull the plug" test of new or renovated power distribution systems.
6. Validate the test and balance (TAB) procedures and review the TAB report.
7. Review and approve the O&M manuals.
8. Manage and conduct Owner training.

### **Cx Reports and Closeout**

Verify all project Cx requirements have been met.

After each functional test, email to the U-M Project Manager a summary report documenting the Cx activities performed, problems identified, and Cx activities still outstanding. Include any quality control deficiencies found during the Cx process.

Immediately before Substantial Completion, provide the U-M Project Manager with an overall report documenting all Cx activities performed, problems identified and Cx still outstanding. Clearly identify any OPR or BOD requirements not met. Include completed Cx forms and documents related to the Cx effort. These compiled documents serve as the commissioning plan. Provide this plan as a scanned PDF. Also send an electronic copy of the Cx report and plan to Laura North ([lanorth@umich.edu](mailto:lanorth@umich.edu)).

If Cx activities will occur after Substantial Completion, issue an updated commissioning plan when all Cx activities are complete.



## **DESIGN GUIDELINE 4.3.5**

### **COMMISSIONING PLAN PROCEDURE**

#### **Scope**

This procedure defines the process for developing and maintaining a commissioning (Cx) Plan. The Cx Plan is the document that outlines the project specific requirements and responsibilities of the Cx process. The Cx Plan also stores all validating documentation related to the Cx process.

The Commissioning Authority (CxA) is responsible for developing, managing, and executing the Cx Plan. The CxA is also responsible for populating it with the required documentation, with the assistance of the contractors.

#### **Related Documents**

##### **U-M Design Guidelines:**

[DG 4.3 - Building Commissioning](#)

[DG 4.3.3 - Full Construction-Phase Commissioning Procedure](#)

[DG 4.3.4 - Reduced Scope Construction-Phase Commissioning Procedure](#)

[DG 4.3.6 – General Commissioning Procedures](#)

##### **U-M Master Specification Sections:**

[MS 017823 – Operation and Maintenance Manuals](#)

[MS 019100 – Project Commissioning](#)

#### **General**

Develop a project specific Cx Plan. Produce one copy for the Construction Manager (CM) or General Contractor (GC), and a second copy for yourself. Set up the Cx plan in 3-ring binder(s). Use the U-M "Generic Sample Commissioning Plan" as a template. The generic sample Cx plan is available at <http://www.umaec.umich.edu/wp-content/uploads/2013/08/Sample-Cx-Plan-Master.pdf>

1. Include all the processes, procedures and documents described in the U-M generic sample plan that are applicable to the project.
2. Produce the documents and forms described in the U-M Generic Sample Commissioning Plan template, e.g. the OPR/BOD summary, the Cx Status Check Sheets, the project specific list of equipment and systems to be commissioned, the prestart and functional test forms, etc.
3. Issue one copy of the Cx Plan to the CM or GC at an early commissioning meeting, preferably at the Cx kick-off meeting.
  - Explain the plan's organization and intent.
  - Review the commissioning process and procedures, using Section 1.4 of the Plan template as a guide.
  - Review the documentation to be provided by the various Cx Team members, and establish a process for the collection of that documentation.

- Explain that you will issue blank Cx forms for completion and insertion into the plan.
  - Require each contractor to fill out the portions of the forms that relate to their work, sign them and submit them along with copies to the CxA, to the CM or GC for filing in the Plan.
4. Execute commissioning in compliance with the project specific Cx Plan. Collect the forms, reports, and other required documentation as it is turned in or generated, and file it in the respective Tab 2 or Tab 3 section.
  5. When Cx has been completed, review and approve the final Cx Plan. Verify that all project Cx requirements have been met and documented.

At the end of Cx, scan the entire contents of the plan as a PDF. Prepare a transmittal memo and transmit the scanned copy of the Cx plan (including a final Cx report) to the U-M Project Manager, the AEC Facilities Information Center (FIC), and Laura North ([lanorth@umich.edu](mailto:lanorth@umich.edu)) for archiving.



## **DESIGN GUIDELINE 4.3.6**

### **GENERAL COMMISSIONING PROCEDURES**

#### **Scope**

This procedure covers the minimum commissioning requirements for:

- Conducting commissioning (Cx) meetings
- Providing Cx reports
- Obtaining operation and maintenance (O&M) manuals for the Owner
- Managing and conducting Owner training

#### **Related Documents**

##### **U-M Design Guidelines:**

[DG 4.3 - Building Commissioning](#)

[DG 4.3.3 - Full Construction-Phase Commissioning Procedure](#)

[DG 4.3.4 - Reduced Scope Construction-Phase Commissioning Procedure](#)

[DG 4.3.5 – Commissioning Plan Procedure](#)

##### **U-M Master Specification Sections:**

[MS 017823 – Operation and Maintenance Manuals](#)

[MS 019100 – Project Commissioning](#)

#### **Commissioning Meetings**

Soon after becoming assigned or hired as the project's Commissioning Authority (CxA), contact the U-M Project Manager and schedule a Cx kick-off meeting.

- On large projects, the Cx meetings shall be separate from but perhaps directly after the Project Manager's construction meetings.
- On reduced scope construction-phase Cx projects, the Cx meetings should be held as part of the regular project construction meetings.

Commissioning meetings should have the entire Cx Team in attendance: U-M Project Manager, Construction Manager (CM) or General Contractor (GC), and the applicable contractors. Invite U-M trades (such as U-M Plant DDC Shop) that are performing work on the project when their responsibilities will be discussed at the meeting.

Take attendance at the Cx meetings.

At the Cx kick-off meeting, give an overview of the Cx process including reviewing the Cx specification and all the requirements outlined in the Cx Plan. Establish the reoccurrence of the Cx meetings.

At subsequent meetings, discuss the current status of each system being commissioned. Utilize the project's Cx Status Check Sheet as a guide.

- Discuss design, construction, and equipment issues affecting Cx.
- Discuss the Cx schedule. Identify issues that may prevent completion of Cx before Substantial Completion.
- Establish clear action items, dates, and responsible parties.
- Periodically review the progress of assembling the project O&M.
- Finalize Cx event dates, e.g. equipment start-ups, functional testing, owner training sessions, etc.
- Generally limit discussion to resolving issues that will allow each system to progress to functional testing and ultimately to final CxA sign-off.
- For design and construction issues that impact Cx and require lengthy discussion, schedule separate meetings inviting only those parties that need to be directly involved in the resolution.

Within a few days after the meeting, issue meeting minutes to the Cx team.

- List the Cx team and identify who attended the meeting.
- Organize the minutes to match the meeting agenda.
- Summarize the meeting discussions
- Include an action items list with responsible party and completion date.

Alert the U-M Project Manager of critical issues that are preventing the execution of the Cx process in a timely manner or that could prevent successful final commissioning and sign-off; do not rely entirely on meeting minutes for this purpose.

### **Commissioning Reports**

Prepare an electronic Cx report and update it periodically. See the last pages of the Design Guideline for a suggested Cx report format (for interim and final reports). Other formats are acceptable if they present the information in a similar manner and contain the same information.

Each Cx report shall include the following:

- Report Data
  - Sequential report number and date of report
  - Building Name
  - Project Name
  - U-M Project Number
  - Report author and distribution list
- Executive Summary - Each report shall begin with an executive summary that indicates, since the last report issued:
  - The functional tests that have occurred
  - Major issues discovered
  - Any new or on-going impediments to commissioning

- the overall Cx progress
- Issues Discovered - This shall be followed by a updated list of all issues discovered during the Cx process

Quality control issues (code violations, material substitutions, poor workmanship, damage, etc.) that do not affect system function, functional testing, or that are not a significant concern or impediment to the Cx process should be included in the project's QC log. If no such QC log is available and the issue is significant, include it in the Cx report.

If a significant issue is found that exceeds the project scope, document it and discuss with the U-M Project Manager (resolution may or may not occur as part of the project).

Each issue should be assigned a unique number to allow ease of tracking. In the sample report format presented at the end of this Design Guideline, each issue is assigned a number consisting of the system tab number followed by a sequential number.

Periodically transmit an electronic copy of the Cx report to the Cx team including the U-M Project Manager and any others identified with an action item. **Issue a report at least monthly.**

### **Final Cx Report**

Immediately before Substantial Completion issue a draft final commissioning report. Label the report "Final" and "Preliminary and Advisory". If Cx activities will occur after Substantial Completion, label the report "Provisional Final Report" (and "Preliminary and Advisory") and note the Cx activities that make the report provisional. In either case, provide an executive summary (same as for routine reports), and group remaining open issues in the report as follows:

- Cx Activities Still Outstanding. Identify incomplete Cx and its reasons (e.g. system not complete, addition to scope, etc.).
- Open issues directly related to the scope of the project (e.g. unresolved Contractor deficiencies, vendor equipment deficiencies, OPR/BOD requirements not met due to design deficiencies or other reasons (explain reasons), etc.).
- Issues beyond the scope of the project. Provide recommendations on how to resolve the issues when possible.
- Recommendations and Lessons Learned. Summarize any Cx recommendations and lessons learned.
- This shall be followed by a updated list of all the issues discovered during the Cx process.

Transmit an electronic copy of the final report to the Cx team, including the U-M Project Manager, for review and comment. Require comments within one week.

After the final report has been reviewed, revise the report to reflect any comments received as appropriate. Remove the "Preliminary and Advisory". Insert a copy of the report into the Cx

Plan. Electronically transmit the Cx Plan along with the final report (separated from the Cx Plan) to the following:

- U-M Project Manager
- Laura North ([lanorth@umich.edu](mailto:lanorth@umich.edu))
- Project's Commissioning Team
- U-M Plant Engineering (UPE): Ron Crawford <[rfc@umich.edu](mailto:rfc@umich.edu)>
- Project's Facility Manager
- Electronically transmit the Cx Plan to the AEC Facilities Information Center for archiving, retain a copy for the CxA's record.

If the report is a Provisional Final Report, issue a Final Report when Cx is finished, following the same procedure above.

### **Operation and Maintenance Manuals**

During construction, assure that the contractors and the CM or GC assemble the O&M manuals as construction progresses.

- At the first (or a very early) commissioning meeting, thoroughly explain the O&M manual requirements to the contractors. Review the requirements of Specification 017823 and establish how the O&M sections provided by various contractors will be collated into one uniform manual. Instruct the CM or GC to take ownership of this coordination.
- Notify contractors that a draft copy of their O&M manual will be required in the near future, and agree upon a reasonable date for submittal of it. This draft copy should consist of the labeled binders with a complete table of contents and the appropriate binder tabs.
- Review the draft O&M manual when received. Verify the binders and table of contents are in compliance with Specification 017823, and the table of contents covers all the equipment for which O&M information must be submitted. Pay special attention to easily missed systems provided by minor subcontractors, such as automatic over-head doors. Identify required changes in arrangement and missed equipment which must be added. Note where additional table of contents entries may need to be added later as construction progresses. Remind contractors that O&M materials shall include installation manuals, and these materials should be collected throughout construction, starting with the submittal process. Remind contractors that manufacturers' sales literature and similar promotional materials are not to be included.
- Throughout construction, remind contractors and the CM or GC to gather operation and maintenance documentation and enter this data into the binders. Periodically instruct contractors to bring the binders to the next commissioning meeting for interim review.
- Remind contractors that four Owner-reviewed and approved O&M manuals must be submitted at least two weeks prior to Owner training. Remind them that completed O&M manuals are a prerequisite for Substantial Completion and final payment.



Review and approve the O&M manuals, and transmit the final O&M manuals to the U-M AEC Project Manager who will forward to AEC Facilities Information Services (FIC).

- Instruct contractors to submit one copy of the O&M manual for approval as soon as completed. Review the manual for completeness and conformance to Specification 017823. Verify the contents are marked so they are project specific.
- Depending upon the number of comments, mark the manual “Approved”, “Approved as Noted” or “Rejected - Revise and Resubmit”. Repeat this review process as necessary until the manual can be used to make the additional manual copies.
- When the four approved copies of the O&M manuals are received from the CM or GC, prepare a transmittal memo and transmit all four copies to the U-M AEC Project Manager. The U-M AEC Project Manager will forward to FIC, FIC will distribute the O&M manuals according to their procedures.
- If the O&M manuals are not complete at the time of transmittal, state in the transmittal that the manuals are not complete. When the CM or GC provides four copies of all of the missing pages required to complete the manuals, prepare a transmittal memo and transmit the four copies of the pages as above. State in the transmittal memo that each O&M manual holder shall insert the pages into his or her copy. Collect and transmit all of the missing pages only once. Multiple partial transmittals of additional pages are not acceptable.
- Test and Balance (TAB) reports shall be kept separate from but should be handled the same as O&M manuals. When the four approved copies of the TAB report are received from the CM or GC, prepare a transmittal memo and transmit all four copies to the U-M AEC Project Manager.

### **Owner Training**

Manage and conduct Owner training sessions.

Develop, with the assistance of the contractors, a training plan consisting of overview training (to be conducted by the CxA and the contractors) and any equipment or system specific training which has been specified in the contract document technical sections (e.g. boiler training). Refer to U-M Master specification MS 019100 for training plan and training requirements.

Execute training in compliance with the requirements outlined in MS 019100.

- Develop a logical plan generally organized on a system-by-system basis.
- Assure all equipment of system training required by the technical specifications has been identified, and include it in the plan in a manner that makes the training most effective.
- Assure the training includes OPR and BOD requirements pertinent to the Cx process. For example, identify spaces with special temperature and humidity requirements, what those requirements are, and fundamentally how those requirements are achieved.

- Identify critical sensors, transmitters, and other components whose continued calibration or proper operation are essential for maintaining required performance levels, safety and energy efficiency.

Identify the appropriate parties to be invited to each training session. These shall include:

- U-M Plant. Appropriate plant personnel will be identified and informed of the training by the U-M Plant Training Coordinator once the Coordinator is notified of the training.
- The building facilities manager.
- Users of user equipment supplied by the project. Contact the building facilities manager and the user representatives that assisted in the functional testing of the user equipment (refer to U-M DG 4.3.3) to determine the persons to invite.
- Parties as identified by the U-M Project Manager (contact the U-M Project Manager)
- Other parties that have expressed a desire to attend training and are appropriate to attend.

Invite the appropriate parties.

- U-M Plant: U-M Plant Training Coordinators (send email notification to Gene Weincouff <eawein@umich.edu> and Christine Nedrow <[cnedrow@umich.edu](mailto:cnedrow@umich.edu)>)
- Other parties per the above.
- Include date, time, duration, and brief agenda. List the systems, equipment, and building areas served, and if personal protective equipment is required.
- Do not schedule training sessions that extend past 3:00PM. Avoid scheduling training sessions on Mondays and Fridays.
- Arrange for classroom space when classroom training is specified (work with the U-M Project Manager to identify a location)

Execute the training sessions.

- Execute the training plan including over-view training and specification required technical training sessions. Describe the design intent of each system and the OPR and BOD requirements applicable to each session.
- Review the contents of the O&M Manual as they relate to the training session.
- Take attendance at all training sessions. Attendees shall print and sign their name on the attendance sheet.
- E-mail a copy of the attendance list to the U-M Plant Training Coordinators after training is complete.
- Insert copies of the attendance lists into the Commissioning Plan.

## SAMPLE INTERIM CX REPORT

### COMMISSIONING REPORT: < INSERT PROJECT NAME >

DATE:

REPORT NUMBER:

BUILDING NAME:

U-M PROJECT NUMBER:

TYPE OF REPORT:       INTERIM       PROVISIONAL FINAL       FINAL

FROM:                      , Cx Authority

PHONE:

CELL:

**CX TEAM DISTRIBUTION:**

Name	Company	Name	Company	Name	Company

*This report documents the status of systems being commissioned and tracks the resolution of issues discovered by the Cx team during the Cx process.*

### EXECUTIVE SUMMARY

Functional Tests Performed Since Last Report:

Major Issues Discovered:

New/Ongoing Impediments to Commissioning:

Overall Cx Progress:

*The following pages provide a detailed list of issues discovered as a result of the Cx process.*

*Insert page break here*

### ISSUES DISCOVERED

*Duplicate this table for each Cx Plan System and label each issue in the report with a unique number that includes the report number where the issue was first recorded, e.g. Report#.Issue#.*

System:

Activities & Dates:				
Comments & Dates:				
Report#.Issue #	Issue Description	Date Opened	Date Closed	Action By

System:

Activities & Dates:				
Comments & Dates:				
Report#.Issue #	Issue Description	Date Opened	Date Closed	Action By

## SAMPLE FINAL CX REPORT

### COMMISSIONING REPORT: < INSERT PROJECT NAME >

DATE:  
 REPORT NUMBER:  
 BUILDING NAME:  
 U-M PROJECT NUMBER:  
 TYPE OF REPORT:     INTERIM         PROVISIONAL FINAL     FINAL

FROM:                   , Cx Authority                    PHONE:                    CELL:

**CX TEAM DISTRIBUTION:**

Name	Company	Name	Company	Name	Company

*This report documents the status of systems being commissioned and tracks the resolution of issues discovered by the Cx team during the Cx process.*

### EXECUTIVE SUMMARY

**Functional Tests Performed Since Last Report:**

**Major Issues Discovered:**

**Cx Activities Still Outstanding:**

**Open Issues Directly Related to the Scope of the Project:**

**Issues Beyond the Scope of the Project:**

**Cx Recommendations/Lessons Learned:**

*The following pages provide a detailed list of issues discovered as a result of the Cx process.*

*Insert page break here.*

### ISSUES DISCOVERED

*Duplicate this table for each Cx Plan System and label each issue in the report with a unique number that includes the report number where the issue was first recorded, e.g. Report#.Issue#.*

**System:**

Activities & Dates:				
Comments & Dates:				
Report#.Issue #	Issue Description	Date Opened	Date Closed	Action By

**System:**

Activities & Dates:				
Comments & Dates:				

Report#.Issue #	Issue Description	Date Opened	Date Closed	Action By



## **DESIGN GUIDELINE 4.4.1** **LANDSCAPE**

### **Scope**

Design guidelines for landscape considerations that reinforce a consistent appearance for campus streets, walks, open spaces and plantings and support university sustainability goals. This includes design requirements for new plantings, maintenance-priority levels across campus, soil preparation, pavement treatment, safety and security issues, plant selection and use of native or near native plants.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[6.0 DG 013639 Tree Preservation](#)

[6.0 DG 310000 Site Requirements](#)

[6.0 DG 312500 Soil Erosion and Sedimentation Control](#)

[6.0 DG 328400 Irrigation](#)

#### **U-M Master Specification Sections:**

[MS 7.0 015639 Temporary Tree and Plant Protection](#)

#### **U-M Master Detail:**

[9.0 329300 Aluminum Edging](#)

[9.0 Civil Details](#) (Standard details for paver on concrete base or paver on pervious concrete with concrete band/curb, planting details)

#### **Related Documents**

[U-M Tree Preservation Policy](#)

[Maintenance Priority System Campus Map](#)

[LEED Reference Guide for Green Building Design and Construction](#)

[Southeast Michigan Council of Governments Low Impact Development Manual](#)

[Arbor Day Foundation](#)

[City of Ann Arbor Invasive Plants](#)

[City of Ann Arbor Forestry's Trees and Development](#)

### **Design Requirements**

In general, plantings should be used to:

- Enhance the campus tree canopy
- Accentuate key focal points, including campus gateways, nodes, building facades and entrances and special exterior features such as artwork installations
- Define special areas such as plazas and seating/gathering points

- Buffer unattractive views to service areas, dumpsters and mechanical equipment
- Create green buffer zones between parking areas and campus
- Control pedestrian access and circulation as needed
- Achieve sustainable design goals such as water conservation, storm water filtration and absorption, urban heat sink reduction and energy savings with the appropriate use of plants.

The Design Professional (DP) shall consult with Campus Planning (CP) for guidance for the landscape design including to determine appropriate function, scale and acceptable maintenance level. Planting designs should reflect the institutional scale of the campus and the particular setting in which they are located. Landscape plantings should be designed for maximum effect with limited maintenance, emphasizing broad sweeps of similar material. Areas of high visibility, such as the Central Campus Diag, should have a rich palette of native plants; areas of lower visibility, such as service docks, should minimize the use of turf grass by using native grasses and plantings.

Detailed and complex plantings should be reserved for courtyards and other areas of smaller scale. High maintenance planting displays should be limited to high visibility areas where such maintenance is warranted. Grounds Services (Grounds) has developed a maintenance priority system and corresponding campus maps based upon the levels of maintenance supported across campus. Consider the priority level of maintenance intensity for the landscape space being designed:

Level One Priority: Landscape spaces of high-visibility and high pedestrian traffic with the greatest visual impact that usually include public green spaces, plazas and gateways. These areas are typically iconic spaces comprised of complex foundation plantings and a high number of perennial beds, ornamental trees and shrubs. A moderate amount of special paving materials are featured and automatic irrigation is available. Landscape beds are weeded, edged and top dressed with shredded bark mulch annually.

Level Two Priority: Landscape spaces of moderate visibility and pedestrian traffic that typically include courtyards and building envelopes. Maintenance activities occur less frequently in these areas, which are comprised of moderate amounts of ornamental trees and shrubs, perennial beds and foundation plantings. Lawns are supported by automatic irrigation and planting beds are typically equipped with couplers or hose bibs nearby. A minimal amount of specialty paving materials are featured in these areas. Landscape beds are weeded, edged monthly and top dressed with shredded bark mulch biannually.

Level Three Priority: Landscape spaces of moderate to low visibility and pedestrian traffic that typically include campus perimeters and parking and service areas. Maintenance activities occur less frequently in these areas, which are typically comprised of minimal ornamental trees and shrubs, foundation plantings and perennial beds. Little to no irrigation and specialty paving can be found in these areas which largely consist of open lawn areas and landscape beds that are weeded monthly, not edged and top dressed with bark mulch every three years.

Conservation of the mature and healthy native flora is essential in areas of campus where mature vegetation stands remain. Native vegetation should be used where additional plant materials are

needed to highlight the natural edge.

The university is committed to using native or near native plantings whenever possible to protect and enhance the integrity of native plant communities, and to reduce the amount of water used for irrigation, maintenance requirements and chemical treatments. Consider rainwater gardens or similar, to assist with storm water management and create cross-functional landscapes. Review the overall aesthetic intent of the site design inclusive of hardscape, softscape and furnishings, etc. with CP for approval.

Avoid plantings within parking lot islands where heat and snow removal activities prohibit healthy growth. Instead, emphasize perimeter landscape treatments to buffer views and to provide shade. Ensure thoughtful snow storage design and site location, and carefully consider the impact on planting areas. Avoid planning for snow storage in storm water basins.

Reduce the amount of manicured lawn in favor of landscaping with native plants and groundcovers. The site's soil type, soil fertility and topology will guide plant selection and performing a soil survey is necessary.

Use of edging can be a site-specific design decision and is especially useful for planting beds where groundcover is used. It is also helpful to utilize edging to separate lawn areas from adjacent stone maintenance areas. In general, landscape beds with a natural edge are preferred except in Level One Priority maintenance areas. When edging must be used to maintain a defined planting bed edge, black anodized aluminum edging (3/16" thick by 4" high) should be specified unless noted otherwise on drawings. See Aluminum Edging Detail

Consult with Grounds to review needs for irrigation systems and related design. See 6.0 DG 328400 Irrigation for more information.

### **Soil Preparation**

Soils specified for a project site should be locally available and supplied from off-site sources unless noted otherwise. If existing on-site soils do not meet specifications for planting, amendments will be required. If off-site topsoil does not meet specifications for planting, blended soils are required.

Prior to soil installation, existing subgrade should be prepared by scarification to a minimum depth of 12". Areas subject to construction access roads, laydown areas, staging or other construction operations should be ripped and scarified to a minimum depth of 24". Designers should specify the desired option for subgrade preparation and general instructions based on site specifics – it is preferred not to give the contractor the option to select any of the alternates, as they are not equal treatments. If different treatments are required, sub-grade and topsoil shall be mixed to reduce drastic soil horizons by preventing two very different soil textures from laying late on top of each other without being blended somewhat. At a minimum, specify mixing soils by scarifying the subsoil of the subgrade to a depth of 3-6" with the teeth of the back hoe or loader bucket, tiller or other suitable device immediately prior to installing the topsoil.



In lawn areas, new topsoil installation depth will be 6” and in planting beds 12”. Ensure final grade is down 1” from finish grade.

When existing soil consists of compacted subsoil because of previous grading, filling or dynamic or static compaction forces, it should be modified to support proposed plantings. The method of modification (soil fracturing, soil ripping or soil trenching) shall be determined by the designer of record based upon constraints of the site and project budget. Note that the modification alternatives are not equal treatments and should be directed by design rather than contractor. If different treatments are appropriate for different locations on the same project, be clear on the drawings the extent of each treatment. Include a project specific soil specification for detailed requirements.

### **Paving Treatment**

Landscape should be complimentary and compatible with existing and proposed adjacent pavement systems, including pervious pavement. Avoid adjacent landscape treatments in which the selected plantings, corresponding maintenance requirements or migrating mulch would reduce permeability of adjacent paving systems.

Paving and concrete scoring patterns for new walkways should be designed to be consistent with adjacent walks and university standards. Standard campus arterial walkways should be designed to accommodate anticipated volume of pedestrian traffic and typically be consistent with a minimum 8’ wide concrete walk consisting of a standard 8’ x 8’ tooled joint scoring pattern.

Design of pavement treatments in high pedestrian traffic areas, facility doorways and in patient care areas should be deliberate to avoid future trip hazards and pavement system settlement.

Maintenance of pavement systems should be a factor in designs. Designs varying from the typical campus standard should be discussed in advance with the Campus Planner. Paving designs should be considerate of and coordinate with existing and proposed site features, landscaping and utilities.

When pavers are specified, utilize university standard details for paver on concrete base or paver on pervious concrete with concrete band/curb.

### **Existing Landscape Materials**

Consider the impact of new construction/renovations on existing landscape materials. Avoid damage to significant vegetation by careful routing of walkways, placement of parking lots and utilities and incorporating existing specimen trees. Utilize robust tree protection during construction to prevent damage to existing landscape material.

### **Security and Safety Issues**

Plantings shall be designed to provide open and unobstructed views and to eliminate concealment opportunities. For personal safety and security considerations, avoid planting arrangements that create zones of entrapment, limit visual access into gathering spaces or along walkways or otherwise

impede visibility from public view. Always consider a given plant's mature state when developing plant spacing diagrams – the spacing of new plants should be no less than 3/4 the mature spread of the plant.

Deciduous trees should be selected that, when mature, provide views beyond at a height of 6' to 7' from the ground plane to the canopy. Evergreen, ornamental or shade trees with lower canopy heights should not be used adjacent to walks, vehicular and bike parking areas or building entrances.

Shrubs that are proposed adjacent to walks, vehicular and bike parking areas or building entrances should generally be less than 36" tall at mature height. Larger shrubs should be restricted to areas where they will not limit visual access or should be used in arrangements that do not create large masses. Designs shall incorporate trimming or removal of shrubs that screen or limit views. Plantings that are intended to be hedges should be selected so that mature heights do not exceed 36".

Existing trees should be scheduled for trimming to remove any branches that impede adequate lighting or obstruct views between the grounds and the canopy. New trees and shrubs should not be planted adjacent to proposed or existing light poles to avoid disrupting light levels.

Consider the use of skateboard deterrents at walls, stairs, ramps, curbs, rails and benches. Edges of hardscape site elements should be protected by including skateboard deterrents either integral to the form of the concrete or metal deterrents installed on the edge surface.

Retaining walls should not be higher than 18" from grade to top of slope; otherwise, a handrail will be required. Screen walls should be placed so as to not impede visibility of vehicles.

### **Plant Selection**

Plants will be selected to thrive in the conditions of the site. Consider the cultural and maintenance requirements for each plant before locating on a planting plan. Soil type, soil pH, topology, water requirements, sun/shade requirements, hardiness, disease resistance and maintenance requirements will guide plant selection. Use proper planting methods as recommended in U-M planting details and online through the Arbor Day Foundation.

The Design Professional's (DP) site designer/AEC DM should consult with Grounds regarding plant selections. A list of invasive species to avoid can be found online from the City of Ann Arbor. Submit for review a plant list of hardy materials with an emphasis on native plants.

In general, removing and/or planting trees or significant vegetation within the City of Ann Arbor's right-of-way (ROW) is not allowed. However, if approved, the DP must use the City of Ann Arbor's approved plants list when specifying planting plans within the ROW. In addition, they must work with the University Forester for any proposed tree removals. Tree value costs for trees removed both on campus and within the public ROW will need to be factored into the project budget. See the U-M Tree Preservation Policy and City of Ann Arbor Forestry's Trees and Development web site for specific details and other public ROW requirements.

Include the following installation requirements in the specifications:

- Perform a thorough weeding before planting the native vegetation. Adequate stabilization will be necessary to help establish the new plantings.
- Remove invasive species when encountered. Hand removal should be implemented wherever possible. (Note: Burning may be utilized for large areas where absolutely necessary. This must be discussed with the DM during design.)



## SITE FURNISHINGS STANDARDS MANUAL



Campus Planning

Architecture, Engineering & Construction

University of Michigan

Revised July 2018

Original January 2011

<http://www.umaec.umich.edu/>

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The “Site Furnishings Standards Manual” is a companion to the “AEC Design Guidelines”, which designers must also adhere to (<http://umaec.umich.edu/for-vendors/design-guidelines/>).

## Introduction

Intent: The “Site Furnishings Standards Manual” identifies design considerations and recommends specific products to be used on the University of Michigan Ann Arbor (U-M) campus. Unification of campus environment can be achieved through common landscape furnishings, colors and materials. The intent of these guidelines is to provide clear direction concerning site furnishings for the U-M campus and to promote consistent and predictable use of public art, lighting, furnishings and fencing.

Flexibility: The recommendations presented are strongly preferred; however, furnishings and materials might vary slightly from project to project and over time. It is recommended that the degree to which landscape features vary be minimized and that shared attributes, such as forms, materials, patterns, style, application-spacing and color be consistent. In special situations, alternatives may be evaluated on a case-by-case basis to ensure that the design standards are followed.

Exceptions: Any exceptions to the guidelines will require review by the Campus Planner’s Office (CP) and the [Exterior Elements Review Committee](#)(EERC).

Principles: Standard campus furnishings can help to integrate the campus environment and can further advance the sense and legibility of the place. The following principles summarize the intent of the guidelines.

- 1) Unification with common design elements
  - a. Develop uniform landscape and site treatments for common problems and issues.
  - b. Establish a more unified palette of materials for lighting, site furnishing and landscape and hardscape elements.
  - c. Enhance campus legibility and structure of campus.
- 2) Beautification and appearance of the campus
  - a. Maintain and improve the visual quality of campus landscape.
  - b. Establish a more visible and compelling public art presence.
  - c. Develop signature amenities and improvements throughout the campus areas.
  - d. Cluster furnishings to maximize effective use and minimize the negative visual impact within landscape.
- 3) Others
  - a. Minimize and standardize maintenance requirements.
  - b. Provide a safe and comfortable campus.
  - c. Consider the limitations and needs of persons with disabilities to minimize potential obstructions and hazards.
  - d. Minimize life-cycle costs by utilizing high quality products that are durable, backed by a solid warranty and vendor reputations and are comfortable and aesthetically pleasant.
  - e. Provide furnishings where there is an existing demonstrated or potential future need.
  - f. Install per U-M campus standards.

## 1. Campus Landscape Design Elements

The following section describes the recommended site furnishing material selection and design detail opportunities that will comprise the campus landscape design vocabulary. It is intended that repetitive use of this design vocabulary in the various campus development projects will result in a more organized, unified and beautiful campus. A single style of furnishings for each element described in the manual should be used exclusively to establish a unified and attractive campus character.

### A. SEATING

#### 1) Surface-Mounted/In-Ground Benches

##### a) Design Considerations

- Select bench locations in potential gathering areas to create comfortable settings conducive to conversation and security.
- Locate in a comfortable setting protected from vehicles/elements, and preferably with some landscaping and shading from the sun.
- Backless benches may be used in places where two-sided access and use are expected.
- Metal is preferred for durability.
- Complement existing standard furnishings, and landscape context and architectural features.
- Locate on and anchor to pavement. Benches should be set with a minimum setback of 12"-16" from edge of lawn to reduce damage from maintenance equipment.

##### b) Design Recommendations

- Plexus II collection from Landscape Forms is recommended as standard.



- Black powder coat is preferable.
- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Victor Stanley, may be considered when approved by CP.

## 2) Wall-Mounted Benches

### a) Design Considerations

- Wall-mounted benches are preferred when snow removal and other maintenance is a concern.
- Select bench locations in potential gathering areas to create comfortable settings conducive to conversation and security.
- Locate in a comfortable setting protected from vehicles/elements, and preferably with some landscaping and shading from the sun.
- Metal is preferred for durability.
- Complement existing furnishings as appropriate, and landscape context and architectural features.

### b) Design Recommendations

- Plexus II collection from Landscape Forms is recommended as standard.



- Black powder coat is preferable.
- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Victor Stanley, may be considered when approved by CP.



### 3) Chairs

#### a) Design Considerations

- Freestanding chairs should be considered in courtyards, atriums or places that can be secured. They should not be considered in public or unsecured areas.
- Select chair locations in potential gathering areas to create comfortable settings conducive to conversation and security.
- Locate in a comfortable setting protected from vehicles/elements, and preferably with landscaping and shading from the sun.
- Complement existing furnishings as appropriate, and landscape context and architectural features.
- Metal is preferred for durability.
- Locate on the pavement with a minimum setback of 12"-16" from edge of lawn to reduce damage from maintenance equipment.

#### b) Design Recommendations

- Verona collection from Landscape Forms is recommended as standard.
- Black powder coat is preferable. The recommended specification is a Verona freestanding arm chair.



- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Victor Stanley, may be considered when approved by CP.

### 4) Memorial/Commemorative Benches

#### a) Design Considerations

- A limited number of options have been approved for use as memorial or commemorative benches; see [Guidelines for Standard Memorial or Commemorative Benches](#).
- Consult with CP regarding requests for memorial or commemorative benches.

## B. TABLES

### 1) Café Tables

#### a) Design Considerations

- If patio areas will be plowed in the winter, coordinate placement with U-M Grounds Services (Grounds) depending upon the type of equipment to be used.
- Complement existing furnishings as appropriate, landscape context and architectural features.
- Provide trash receptacles in close proximity.
- Locate tables near dining and food vending areas.
- Consider umbrellas for shade wherever appropriate. Umbrellas must be permanently anchored to table; tables with umbrellas must be anchored to the ground.
- Locate on and anchor to pavement. Benches should be set with a minimum setback of 12"-16" from edge of lawn to reduce damage from maintenance equipment.
- Tables must be anchored on a clear, paved pathway in order to be wheelchair accessible.
- Five-seat table with an open space for wheelchair access is preferred.

#### b) Design Recommendations

- The recommended standard is Carousel by Landscape Forms. Back and backless seats are acceptable. Traditional rectangle picnic table styles are not preferred.



- Black powder coat is preferable.
- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Victor Stanley, may be considered when approved by CP.

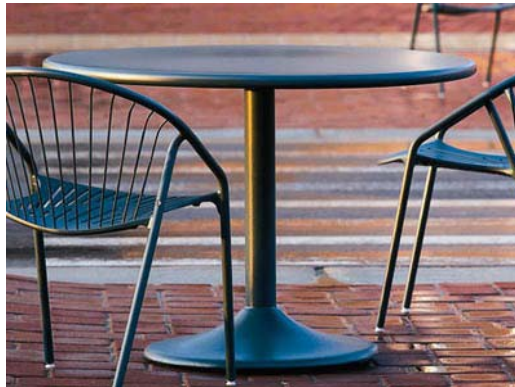
## 2) Freestanding Tables

### a) Design Considerations

- Freestanding tables should be considered in courtyards, atriums or places that can be secured. They should not be considered in public or unsecured areas.
- If patio areas will be plowed in the winter, coordinate placement with Grounds depending upon the type of equipment to be used.
- Complement existing furnishings as appropriate, landscape context and architectural features.
- Provide trash receptacles in close proximity.
- Locate tables near dining and food vending areas.
- Locate on the pavement. Tables should be set with a minimum setback of 12"-16" from edge of lawn to reduce damage from maintenance equipment.
- Tables must be located on a clear, paved pathway in order to be wheelchair accessible.

### b) Design Recommendations

- The recommended standard is a 36" Catena top by Landscape Forms with freestanding base.



- Black powder coat is preferable.
- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Victor Stanley, may be considered when approved by CP.

### 3) End Tables

#### a) Design Considerations

- Select locations to create comfortable and multi-functional spaces.
- If patio areas will be plowed in the winter, coordinate placement with Grounds depending upon the type of equipment to be used.
- Complement existing furnishings as appropriate, landscape context and architectural features.
- Provide trash receptacles in close proximity.
- Locate end tables in potential gathering spaces and near existing buildings.
- Locate in a comfortable setting protected from vehicles/elements, preferably with landscaping and shelter to the back and shading from the sun.
- Locate on and anchor to pavement. End tables should be set with a minimum setback of 12"-16" from edge of lawn to reduce damage from maintenance equipment.

#### b) Design Recommendations

- The recommended standard is the backless Plexus II series bench by Landscape Forms.



- Black powder coat is preferable.
- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Victor Stanley, may be considered when approved by CP.

## C. UMBRELLAS

### a) Design Considerations

- Consider umbrellas for shade wherever appropriate.
- Umbrellas must be permanently anchored to table.
- Complement existing furnishings as appropriate, landscape context and architectural features.

### b) Design Recommendations

- The recommended standard is an 8" Equinox umbrella from Landscape Forms.



- Metal umbrella is preferred.
- Black is the preferred color for umbrella and pole; however, on certain occasions the color can complement surrounding architectural or site features. The powder-coated pole should match the color of the umbrella.
- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Victor Stanley, may be considered when approved by CP.

## D. TRASH AND RECYCLING RECEPTACLES

### a) Design Considerations

- Trash receptacles should be compatible with benches, other furnishings and building architecture.
- Group with other furnishings to mitigate visual impact.
- Place in unobtrusive locations with a minimum 3' setback along main pathways.
- Receptacles should be located in areas of high pedestrian traffic, such as sitting areas, building entries, patios, bus stops and campus plazas.
- Ensure trash receptacles design is simple, unobtrusive and easy to service.
- Provide removable insert to dump trash.
- Locate on and anchor to pavement. Set receptacles 12"-16" from edge of lawn to reduce damage from maintenance equipment.

### b) Design Recommendations

- The recommended standard is Victor Stanley S-424, fabricated metal receptacle, 36-gallon capacity, with domed lid. This is the same standard for the recycling receptacle, except with a rain bonnet lid DSS-2A.



- Black powder coat for trash receptacles and blue powder coat with recycling labels for recycling receptacles are recommended.
- Alternative products on similar lines, including Forms + Surfaces, Sitescapes, and Landscape Forms, may be considered when approved by CP.

## E. ASH RECEPTACLES

- Because the University of Michigan is a smoke free campus (as of July 2011), ash receptacles will not be installed on university property.

## F. SITE LIGHTING

### a) Design Considerations

- Establish lighting theme to complement nearby campus facilities.
- Develop landscape lighting in parking lots that complements street and pedestrian lighting.
- Select and install a uniform lighting equipment style to reinforce campus design theme. Coordinate selection of lighting equipment with campus standards.

### b) Special Lighting Criteria

- Public art and landscape features may be accent lighted in conformity with campus standards and the lamp must be shielded from offsite view.
- Accent lighting equipment shall be of sufficient quality to resist vandalism and minimize maintenance. Preferred luminaries shall be flush to grade.
- Backlit, reverse pan channel signage systems are preferred for optimum readability of signage. LED systems are encouraged.
- Façade lighting shall require special review by EERC.
- Refer to U-M AEC's Master Specifications Section 265600 – Exterior Lighting for further details.

<http://umaec.umich.edu/for.archs/masterspec/26/MS265600.pdf>

## G. BIKE RACKS

### a) Design Considerations

- Select a bicycle rack or hoop style that complements other furnishings and is attractive within the campus environment.
- The design should be simple, space efficient and serviceable.
- Racks should be placed to avoid conflicts with pedestrians. Locate bike loops close to building entrances wherever possible.
- Locating bike hoops under building overhangs or other sheltered areas is preferable.
- Locate bike hoops close to bike paths if there isn't space close to a building entrance.
- Bike parking areas should be well lit.
- Work with CP to decide the appropriate quantity of racks for the site.
- Racks should be installed usually on a wide sidewalk with 8 or more feet of clear sidewalk space remaining.
- Space 3' on center or 2'9" if absolutely necessary. Offset 4'-5' from walks and 2' on ends and back-to-edge pavement.

### b) Design Recommendations

- For general campus use, Matte Black PVC coated 1 and a 1/2" SCHD 40 1.9 O.D. bike hoop by S&G products 5117-546-9240 or approved equal.





## H. EMERGENCY TELEPHONES

### 1) Free standing (kiosk)

#### a) Design Considerations

- Each new exterior project shall consider the installation of additional blue light emergency phones. Designers shall work closely with Division of Public Safety & Security (DPSS).
- Locations should be easily accessible to pedestrians, easy to maintain, and reviewed by DPSS prior to finalizing design.
- Stagger the emergency phones throughout pedestrian corridors and locate at major road and walk intersections, especially in areas with poor visibility from roads.
- Locate on a concrete pad paved up to walkway for accessibility per university construction standard detail.

#### b) Design Recommendations

- All telephone stanchion, telephone backbox, beacon, stanchion light, phone and phone line should be furnished and installed by U-M Information and Technology Services.

### 2) Surface Mounted

#### a) Design Considerations

- Locations should be easily accessible to pedestrians, easy to maintain, and reviewed by DPSS prior to finalizing design.
- Stagger the emergency phones throughout pedestrian corridors and locate at major road and walk intersections, especially in areas with poor visibility from roads.
- Surface-mounted phones should be considered when the surface below is occupied and creates limited conditions. Surface mounted is also preferred when a pedestrian way is located adjacent to a building, when trying to avoid any obstruction in snow removal from pedestrian ways, and where tunnels/vaults are located.

#### b) Design Recommendations

- All telephone stanchion, telephone backbox, beacon, stanchion light, phone and phone line should be furnished and installed by U-M ITCOM.

## I. FENCING/RAILING

### 1) Ornamental Fence

#### a) Design Considerations

- Utilize along campus periphery, especially along roads and main corridors.
- Use within campus when aesthetically appropriate.

#### b) Design Recommendations

- Railing should be anodized aluminum with dark brown bronze powder coat finish. Other finish colors may be utilized depending on the location but require approval from CP.
- Railing should be J.G Braun company series 950 style B heavy-duty aluminum railing or any equivalent approved by CP.

### 2) Chain-Link Fence

#### a) Design Considerations

- Use minimally and with discretion for enhancing safety, for a special area that needs protection from pedestrian traffic and to restrict a vehicle from illegally leaving a parking lot.
- Minimize use along major pedestrian and vehicular thoroughfares.
- Use 2" spacing for general purpose and smaller openings for high-security areas.

#### b) Design Recommendations

- Black welded steel construction chain link is generally preferred.
- Use of black vinyl screen is recommended.
- Installation to follow U-M construction standards.

### 3) Post-and-Chain

#### a) Design Considerations

- Post-and-chain is generally used for pedestrian control and is not intended for security and safety. However, this should be used as a last resort when it is not possible to redesign the landscape to direct pedestrians away from a sensitive area.
- Use single-chain for vehicular control and double-chain design for pedestrian control.
- Used in areas where portable separation is needed, as it can be moved when necessary.

#### b) Design Recommendations

- Post and hardware available from South Lyon Fence. Chain is 5/16" black metal.

#### 4) Exterior Hand Rails for Stairs and Ramps

##### a) Design Considerations

- Fabricate tube handrails with dimensions, spacing and anchorages that comply with requirements of Michigan Building Code, unless otherwise indicated.
- Comply with ADA, including that handrails shall have a continuous grab surface.
- Preferred shape for general campus exterior stair and ramp handrail is round. The preferred shape of cover flanges at the base of embedded rails is round.
- Embedded rail is preferred to surface mount at grade or slab level, and side mounting on retaining walls is preferred to top mounting. For outdoor installations, a weep hole is to be drilled in embedded posts to prevent water from collecting below ground level. Follow manufacturer's recommendations.
- Consider expansion joint locations in the concrete vs. rail post placement due to the potential for differential movement of the concrete and the rail to crack the concrete

##### b) Design Recommendations

- The recommended standard is Julius Blum Carlstadt System.
- Rail material/color shall be contextual to the building elements and to be approved by CP. If stainless steel, specify a minimum of Type 316 Grade Stainless Steel for any exterior element to protect against pitting and corrosion due to potential exposure to deicing agents.
- Alternative self-fabrication or products on similar lines may be considered when approved by CP.



## J. INFORMATIONAL KIOSKS AND SORC POSTING BOARDS

### 1) Informational Kiosks for Flyers

#### a) Design Considerations

- Locate on top of vents that are along major pedestrian corridors.
- Location should not be an obstruction during snow removal.
- Placement to be approved by CP and EERC.

#### b) Design Recommendations

- The information kiosk is custom designed and built, see CP for details.



### 2) Student Organization Resource Center (SORC) boards

#### a) Design Considerations

- Locate along major pedestrian corridors and at major pedestrian gathering spots.
- Incorporate surfaces that display variety of information in a variety of directions.
- Location should not be an obstruction during snow removal.
- Placement of SORC boards is to be approved by CP.

#### b) Design Recommendations

- The posting board follows a specific design that requires custom construction.



- Provide appropriately sized space and furnishings that promotes social gatherings, sitting and group gatherings.
  - Create visual interest and encourage design responses that consider incorporation of appealing pavement patterns, seating, artwork, walls and spatial organization.
  - Avoid designs that create too much enclosure and security hazards.
  - Contact CP regarding design process.
- b) Design Recommendations
- Provide amenities like lighting and furnishings from a standard palette as a component of design.
  - Contact CP for guidance.

## K. PLAZAS

### a) Design Considerations

- Provide appropriately sized space and furnishings that promotes social gatherings, sitting and group gatherings.
- Create visual interest and encourage design responses that consider incorporation of appealing pavement patterns, seating, artwork, walls and spatial organization.
- Avoid designs that create too much enclosure and security hazards.
- Contact CP regarding design process.

### b) Design Recommendations

- Provide amenities like lighting and furnishings from a standard palette as a component of design.
- Contact CP for guidance.

## L. SKATEBOARD DETERRENENTS

### a) Design Considerations

- Integrate deterrents into the architectural design of vulnerable hardscape elements, which can be executed in many different ways - with uneven edges, recesses, ground textures, railing design etc.
- Whenever low edges and surfaces such as planter boxes, benches and retaining walls could possibly create temptations for skateboarders, skaters and/or BMX bikers, incorporate skateboard deterrents either integral to the form of the hardscape element or on the edge surface with metal deterrents.
- Seating design should incorporate skateboard deterrents and be fabricated of durable materials.

### b) Design Recommendations

- Contact CP for guidance.



## M. SCREEN/RETAINING/SEAT WALLS

### a) Design Considerations

- Screen walls should be placed so as to not block important views or impede visibility of vehicles.
- Retaining walls should not be higher than 18" from grade to top of slope; otherwise, a handrail will be required.
- Typical university concrete seat walls require a 1" chamfer edge. See U-M AEC Standard Details and Schedules for the Typical Concrete Seat Wall detail.

### b) Design Recommendations

- For visible areas, use architectural concrete/stone or masonry.
- For less visible areas, concrete is appropriate.



## N. BUS SHELTERS

### a) Design Considerations

- The A/E should work with CP, Logistics, Transportation & Parking and DPSS to locate shelters.

### b) Design Recommendations

- Contact CP for the standard model information.



## O. BIKE SHELTERS

### a) Design Considerations

- Locate in high-use areas where existing bike racks are exposed to the elements.
- Cluster bike parking in groups that serve multiple buildings.
- Ensure that the placement of the parking and shelter do not impede the flow of pedestrians or otherwise block the ingress/egress of fire and emergency vehicles or personnel.

### b) Design Recommendations

- The recommended standard is Duo Guard's Parachute, modified to U-M specifications.
- Frosted glass top and black powder coat steel is preferred.





## P. MOPED PARKING

### a) Design Considerations

- Locate access to moped parking directly adjacent to a parking area or access drive if possible.
- Access to moped parking should not require travel along a pedestrian sidewalk path.
- Moped parking area should be separated from vehicle parking with an easily mounted curb.
- Moped parking areas will not be maintained in winter. Concrete slab shall be concrete 6" thick since snow removal equipment will not need access.
- Avoid locating near fire hydrants, fire department connections, building air intake locations or near residential windows.
- Consult with Logistics, Transportation & Parking for Moped parking sign locations and installation.

### b) Design Recommendations

- Provide a center access lane 5' wide if two rows of stalls are specified.
- Stall dimensions are typically 6' long by 3' wide.
- Striping is yellow at 4" wide.
- Consult CP for direction on new parking location or with questions.

## Q. BOLLARDS

### a) Design Considerations

- Bollards have various uses around campus: as barriers due to loading restrictions, for public safety, to protect equipment, utilities and building facades, to separate vehicles and pedestrians or as gate control at parking lots.
- Types include fixed, removable and locking.

### b) Design Recommendations

- Refer to U-M AEC Standard Details and Schedules for the Miscellaneous Bollard detail.
- Contact A/E Civil and CP when new bollards are proposed.

## R. SIGNAGE

- Exterior signage follows specifications as set forth in the [Wayfinding and Signage Guidelines](#). Consult with CP in regards to all exterior signage.

## S. PUBLIC ART

- Placement of public art on the campus grounds is administered by the President's Advisory Committee on Public Art (<http://www.public-art.umich.edu>), with site requirements determined by CP.



## **DESIGN GUIDELINE 4.4.5** **SITE SIGNAGE**

### **Scope**

Scope: Provide all necessary signage for pedestrian and vehicular traffic flow, both on University property and within City of Ann Arbor Right of Way (ROW). Scope does not include or refer to University of Michigan building signage.

### **Related Sections**

#### **U-M Design Guideline Sections:**

4.4.2 Site Furnishing Standards

#### **Reference Documents:**

Michigan Manual of Uniform Traffic Control Devices

[Michigan Department of Transportation Standards and Special Details](#)

International Fire Code

Michigan Department of Transportation

Fire apparatus access requirements

[International Code Council Section D103 Minimum Specifications](#)

### **Design and Installation Requirements**

For all impacts to the City ROW ensure required signage for new or modified parking spaces, fire lane access points, bike lanes and midblock crosswalks have been included in the scope of the project. Include all permanent traffic and pedestrian traffic control.

Provide site signage, as applicable, for project. Including but not limited to:

- Permanent traffic control signage, stop signs, speed limit signs.
- Pedestrian traffic control signs, mid-block cross walk signage.
- Fire lane access points
- Bike Lanes
- Specific parking restrictions
- Signage marking no driving zones (weight limits due to underground tunnels)

Provide temporary site signage for pedestrian and vehicle traffic for construction.



## DESIGN GUIDELINE 4.5 REGULATED AND HAZARDOUS MATERIALS

### General

This section addresses the management and disposal of regulated and/ or hazardous materials that may be encountered in construction projects. University of Michigan (U-M) policies require proper management of regulated, hazardous and other construction waste to comply with local, state and federal regulations and to encourage environmental stewardship. Construction materials and waste included in this section are: asbestos containing materials (ACM), CFC & HCFC containing refrigerants, lead, mercury, PCBs, radioactive materials and miscellaneous regulated construction waste. A/Es should be aware that individual projects may encounter other materials requiring special handling that are not outlined in this section. The A/E shall work with the University Project Coordinator to identify a list of materials which are hazardous, regulated and/or require special handling and which are likely to be encountered during demolition and construction.

### Related Sections

Design Guideline Technical Sections:

[6.0 DG 230040 - Hydronic Systems and Specialties](#)

U-M Master Specification:

[7.0 MS 011400 - Work Restrictions](#)

[7.0 MS 028213 - Asbestos Remediation](#)

[7.0 MS 028214 - Asbestos Remediation – Floor Tile and Mastic](#)

[7.0 MS 028215 - Asbestos Remediation – Roofing Material](#)

[7.0 MS 028300 - Lead Remediation](#)

[7.0 MS 028333 - Lead Remediation – Renovation, Repair and Painting In Child-Occupied Facilities and Target Housing](#)

[7.0 MS 028110 - Regulated Construction Waste Remediation](#)

[7.0 MS 220719 - Mechanical Systems Insulation](#)

[7.0 MS 232116 - Hydronic Piping Specialties](#)

[7.0 MS 260500 - Common Work Results For Electrical](#)

### References

United States Department of Labor, Occupational Safety and Health Administration (OSHA), 29CFR Part 1926: Asbestos in Construction Standard

U-M Occupational Safety and Environmental Health (OSEH) "[Asbestos Management Program](#)."

U-M OSEH "[Spill Prevention Control and Countermeasure Plan](#)" and "[Pollution Incident and Prevention Plan](#)"

Section 2.6 "Best Management Practices for Lithium Bromide Systems."

Section 2.7 "Best Management Practices for Ethylene Glycol Systems."

## U-M OSEH "[Lead Management Program](#)"

United States Department of Labor, Occupational Safety and Health Administration, 29CFR Part 1926.62 and State of Michigan Occupational Safety and Health Administration (MIOSHA) Rule 325.51991-51992: "Lead in Construction."

United States Environmental Protection Agency EPA 40 CFR 745 "Requirements for Lead-Based Paint Activities in Target Housing and Child-Occupied Facilities;" and "Requirements for Hazard Education Before Renovation of Target Housing;" and "Identification of Dangerous Levels of Lead."

Lead Abatement Act (Michigan Part 54A).

Lead Remediation Rules (MCDH Rule 325).

ASHRAE Standard 15 and Related Revisions: Safety Code for Mechanical Refrigeration.

ASHRAE Standard 34 and Related Revisions: Number Designation and Safety Classification of Refrigerants.

United States Environmental Protection Agency (US EPA) requirements of Section 808 (Prohibition of Venting and Regulation of CFC).

MI Public Act 451, Part 121: Liquid Industrial Waste.

Michigan Department of Environmental Quality (MDEQ), Part 31, Water Resources Protection, of the Natural Resources and Environmental Protection Act, 1994 PA 451.

Michigan Department of Environmental Quality (MDEQ), Part 55, Air Pollution Control, of the Natural Resources and Environmental Protection Act, 1994 PA 451, as amended (Act 451).

## **Asbestos and Asbestos-Containing Materials (ACM):**

### **Introduction**

The current OSHA asbestos standard requires that products used in the workplace be labeled if they contain greater than 1% asbestos and are likely to result in exposures above the permissible exposure limits during reasonable foreseeable use, handling, storage, disposal, processing, or transportation. Material Safety Data Sheets may contain one of the following synonymous names:

Chemical Name: Magnesium Silicate

Mineral Names: Chrysotile, Amosite, Tremolite, Crocidolite, Anthophyllite, Actinolite

Common Names: serpentine, amphibole, fibrous grunerite

## **ACM in Renovation Projects**

Many U-M buildings contain ACM, particularly those constructed before the early 1980's. Prior to renovation activities all buildings, *including those built after the 1980's*, must be surveyed for asbestos containing materials. Contact U-M OSEH well in advance of the project to coordinate a survey of building materials for asbestos. Some U-M buildings have already been surveyed for asbestos containing materials. U-M OSEH maintains an ACM database for all U-M buildings previously surveyed for asbestos. OSEH conducts additional tests where required to identify additional ACM not already identified in the database. At U-M, some ACM is labeled in the field, but in many cases, labeling is impractical. Labeling of ACM, if deemed necessary, is generally conducted by OSEH.

In general, U-M strives to remove ACM, as opportunities present themselves. At a minimum, projects that require some abatement are responsible for minimum required abatement. In some cases abatement may be expanded to address all ACM of a certain type in a certain area. Coordinate ACM abatement scope with U-M Project Coordinator and OSEH.

In many cases asbestos abatement projects are designed and conducted by the University, and the University contracts separately for asbestos abatement. Therefore the A/E involved with the design of a renovation project may not be required to include asbestos abatement specifications in the Bid Documents. However, A/E's must make the University Project Coordinator aware if they suspect that asbestos may be encountered due to project activity. In addition, the A/E should advise the Contractor on the construction documents that asbestos may be present in the area or adjacent areas of the renovation project, and to conduct their work accordingly.

Refer to U-M Master Specification Section 15240 regarding reinsulation of abated mechanical insulation.

## **ACM in New Construction**

U-M does not permit the use of new ACM in construction projects. A/E's should be aware that asbestos-containing products may still be legally manufactured, imported and sold in the United States, although very limited quantities are probably produced. Legal products include but are not limited to floor tile, floor tile adhesive, sealants, plaster, and roofing materials. Because of the possibility of encountering ACM, prohibitory language should be added to specification sections covering materials which might contain asbestos.

In the event that a particular performance requirement is identified that can only be satisfied by the use of ACM, the A/E should contact OSEH through the University Project Coordinator and submit a written request for authorization. Approval for new ACM usage must be obtained prior to specification and installation. If approval is received, proper documentation will be coordinated with OSEH.

### **CFC & HCFC-Containing Refrigerants:**

The University requires that all work related to refrigerant contained in chillers, cooling coils, air conditioners, and similar equipment, including related piping, be handled in strict accordance with the referenced standards. A/Es should advise contractors of these requirements. In addition, the University has tracking procedures in place for CFC and HCFC refrigerants. When new refrigeration equipment is installed, when old refrigeration equipment is removed, or when refrigerant is disposed of, include language in the Contract Documents directing the Contractor to inform the Owner's Plant Operations Air Conditioning Shop. Refer to U-M Master Specification Section 01140. Copies of the required form are available at:

[http://www.plant.bf.umich.edu/utilities/operations-engineering/CFC\\_Form.pdf](http://www.plant.bf.umich.edu/utilities/operations-engineering/CFC_Form.pdf)

Recovered refrigerant shall be handled through the U-M Plant Operations Air Conditioning Shop. Direct the Contractor to contact the Plant Operations Air Conditioning Shop to properly handle the recovered refrigerant. In most cases, U-M A/C Shop will remove refrigerant for reclamation.

### **Ethylene Glycol**

Ethylene glycol systems are used on campus in some heating, ventilation and air-conditioning systems. Ethylene glycol is regulated by the State of Michigan as a Liquid Industrial Waste. Consequently, the Contractor's disposal methods are subject to the oversight of U-M OSEH. Where mechanical devices or systems containing ethylene glycol are indicated to be demolished, direct the Contractor to legally dispose of ethylene glycol. The Contractor shall contact U-M OSEH Environmental and Hazardous Materials Management Program (734-763-4568) in the event of an accidental spill of ethylene glycol.

Refer to U-M Design Guideline Technical Section 15515 and U-M Master Specification 15515 for design and installation requirements for glycol systems.

### **Lithium Bromide**

Lithium bromide is used on campus in most absorption chillers. Lithium bromide within these systems is contained within the machinery and does not circulate throughout the building. Where absorption chillers are indicated to be demolished, contact the U-M Plant Operations Air Conditioning Shop to determine whether the recovered lithium bromide can be used in other machinery.

If it is determined that the lithium bromide cannot be used in other machinery and it is to be disposed of, it is subject to regulation by the State of Michigan as a Liquid Industrial Waste. Direct the Contractor to coordinate removal activities with UM OSEH's tracking program and to legally dispose of lithium bromide. The Contractor must contact U-M OSEH Environmental and Hazardous Materials Management Program (734-763-4568) in the event of an accidental spill of lithium bromide.

## **Lead**

Lead may be a component of building materials in many campus buildings. Materials likely to contain lead include latex and oil based paints (especially paints manufactured before 1978), radiation shielding materials, plumbing joints, solder, pipe wrap, flashing and other materials used as soundproofing. Construction activities that may result in lead exposure include sanding, scraping, cutting, grinding, welding and demolition. The University Project Coordinator will arrange to have a lead survey completed early in the design process, through U-M OSEH.

Procedures for working with lead-based paint (LBP) and other lead-containing material (LCM) depend on the type of work being completed and the type of building in which the work is occurring. Of particular concern are construction projects that create lead disturbances in child-occupied facilities (child care centers and family housing). For projects in or affecting child-occupied facilities, A/Es should work with the University Project Coordinator and OSEH early in the design process to develop custom specifications addressing specific project conditions and additional state and federal regulations.

For other University buildings, Master Specification Section 13285 outlines the University policy and procedures that have been developed in conjunction with OSEH to meet all applicable local, state and federal regulations for non-child occupied facilities.

## **Use of LCM in New Construction**

The University discourages the use of new LCM in construction projects. In the event that a particular performance requirement is identified that can only be satisfied by the use of LCM, the A/E should contact OSEH through the University Project Coordinator and submit a written request for authorization. If approval is received, proper documentation will be coordinated with OSEH.

## **Lubricant or Other Oils**

### **Introduction and Policy**

Oils are regulated by the State of Michigan as a Liquid Industrial Waste. Consequently, the Contractor's disposal methods are subject to the oversight of UM OSEH. Where mechanical devices that contain lubricant or other oils are indicated to be demolished, direct the Contractor to legally dispose of the oils. The Contractor must contact UM OSEH Environmental and Hazardous Materials Management Program (734-763-4568) in the event of an accidental spill.

## **Mercury**

Mercury-containing articles and equipment likely to be encountered during construction include but are not limited to controls, thermometers, thermostats, switches, manometers and gauges. Fluorescent lamps also contain mercury. See paragraph below regarding lamp recycling.

Mercury-containing articles and equipment are considered regulated construction waste and must be disposed of through the OSEH Environmental and Hazardous Materials Management Program. OSEH will package, pickup and dispose of properly staged Regulated Waste at no cost to the Contractor.

A/Es should direct the Contractor to handle mercury-containing articles and equipment with extreme care to prevent the release of elemental mercury. Mercury-containing articles and equipment must be properly packaged with adequate cushioning in only OSEH-provided containers. In the case of an accidental spill of elemental mercury, the affected area must be immediately evacuated, closed to traffic and OSEH or DPS contacted for clean-up.

## **PCBs**

### **Bulk Product Waste**

PCB (Polychlorinated Biphenyl) bulk product waste refers to waste derived from manufactured products containing PCBs in a non-liquid state. This includes applied dried paints, varnishes, waxes, or other similar coatings or sealants. The University Project Coordinator will arrange to have a PCB survey completed by UM OSEH early in the design process.

A/Es shall direct Contractors to dispose of PCB-containing waste in coordination with OSEH. There are no specific requirements for containerizing or segregating PCB bulk product waste, if the concentration of PCB's is less than 50 parts per million (ppm). It can be disposed with other construction debris in a municipal or non-municipal non-hazardous waste landfill licensed by the State of Michigan, Department of Environmental Quality. If the concentration of PCBs in the waste is greater than 50 ppm, it must be collected by UM OSEH for disposal. Coordination is required, since OSEH must notify the landfill, 15 days in advance, of the type of waste to be disposed. A PCB concentration less than 50 ppm does not require notification.

### **Liquid Waste (Older Electromagnetic Ballasts)**

Older electromagnetic ballasts may contain liquid PCBs. A/Es shall advise the Contractor that the University requires recycling of all fluorescent lighting ballasts, along with tubular fluorescent, compact fluorescent and HID lamps as a part of the OSEH's Environmental Stewardship program. Master specification section 16010, "Basic Electrical Requirements" outlines proper packaging and pick-up requirements for fluorescent lamps and ballasts. Leaking electromagnetic ballasts shall be packaged separately from intact ballasts to avoid contamination. Contractor shall coordinate proper handling, packaging and decontamination of surrounding materials with OSEH for all leaking ballasts. Electronic ballasts do not contain PCB's and are to be packaged separately from electromagnetic ballasts.

## **Radioactive Materials**

Common construction waste that may contain low levels of radioactivity includes but is not limited to smoke detectors and self luminescent exit signs.



Construction waste containing any level of radioactivity must be disposed of through the OSEH Environmental and Hazardous Materials Management Program. OSEH will package, pickup and dispose of properly staged Regulated Waste at no cost to the Contractor. A/Es should advise Contractors to handle and package self luminescent exit signs with extreme care. They contain fragile glass tubes filled with a radioactive gas, and care must be taken not to break the glass during demolition and recycling. Collect the frame of the exit sign as it may contain sign specific information. For radioactive smoke detectors, collect both the top and the bottom of the unit.

There are research laboratories on campus that use radioactive materials. When a lab that uses radioactive materials relocates or discontinues radioactive research, the lab will undergo a strict decommissioning process in coordination with OSEH Radiation Safety Services. If an A/E suspects that the radioactive materials may have been present in an area which will undergo renovation, immediately notify the University Project Coordinator, who will contact OSEH in order to schedule decommissioning. This process will be completed before a construction project is undertaken.

### **Regulated Construction Waste**

The term “Regulated Waste” refers to building equipment or materials that will be demolished as part of a renovation or construction project, but cannot be disposed of as typical construction and demolition debris. Materials include but are not limited to the following:

- Batteries, including but not limited to lead-, nickel- and or mercury-containing batteries from exit signs, smoke detectors and backup power sources.
- Containers of paint and paint related materials, cleaners, pesticides, compressed gas cylinders and portable fuel cans.
- Fire extinguishers.

OSEH will package, pickup and dispose of properly staged Regulated Waste at no cost to the Contractor, provided that the waste has actually been removed from UM buildings. A/Es should instruct the Contractor to Contact OSEH Environmental and Hazardous Materials Management Program (734-763-4568) to schedule a pickup immediately after regulated waste has been staged. Incidental Regulated Waste that is not removed from UM buildings must be properly disposed of by the Contractor.

### **Suspect Contaminated Soil, Groundwater, or Unknown Material**

During work activities, if suspect contaminated soil, groundwater, or other unknown material is encountered, the suspect material must be characterized to determine if special handling, or disposal protocol is required. Suspect contaminated soil may exhibit chemical or unusual odors, staining, unusual coloring, and/or contain man-made debris. Suspect contaminated groundwater may exhibit chemical or unusual odors, unusual coloring, and/or sheen.

A/Es shall direct the Contractor that if suspect contaminated soil, groundwater, or other unknown material is encountered, they shall immediately cease all excavation, dewatering, transport, or disturbance of the suspect material, and they shall contact the U-M Project Manager and U-M OSEH (763-6973) immediately. Direct the Contractor not to resume activities until given direction by the U-M Project Manager.

### **Bulk Chemical Storage (tanks and drums)**

Secondary containment is required for all chemical or oil bulk storage (drums or tanks) according to the MDEQ, Michigan Part 5 Rules and the Ann Arbor Sanitary Sewer Ordinance.

Some options for secondary containment include building a berm (curb), using double wall tanks or using spill pallets. The University considers it preferable to construct a permanent berm rather than using spill pallets.

The secondary containment must have the capacity to hold the volume of the largest container or 10% of the combined containers, whichever is larger. If the room has no floor drains, and if the required volume can be completely contained without escaping through cracks in the floor and pipe penetration, over thresholds, etc., then the room itself may be considered sufficient secondary containment. If the room is considered the secondary containment ensure there is a lip at the door so no liquids can exit the room in the event of a leak. Consider use of leak detection and alarm for the secondary containment, depending on hazard posed, and on likelihood that a leak will be observed within in reason period of time.



## **DESIGN GUIDELINE 4.6**

### **UTILITIES FOR UNIVERSITY BUILDINGS**

#### **Scope**

This section discusses building utilities associated with U-M facilities; both utilities that are provided by the University from central sources, and utilities that are provided by non-University sources.

#### **Related Sections**

##### **Special Building Areas:**

[5.9 SBA-H Tunnels](#)

##### **Design Guideline Technical Sections:**

[220010 Plumbing Specialties](#)

[230050 Chilled Water Systems](#)

#### **Utility Distribution Overview**

The University distributes electricity to the Central, Medical, and North Campuses and parts of the Athletic/ South Campuses.

Central Campus Utilities provided by the University's Central Power Plant (CPP) include:

- Electricity
- Low Pressure Steam (ranges 6 psig to 12.5 psig (saturated steam)). See discussion below.
- Medium Pressure Steam: (60 psig (saturated steam))
- Steam Condensate (pressure varies throughout the system, consult with U-M steam distribution modeler (AEC Mechanical Dept.) though the U-M Design Manager for backpressure design requirements)
- Compressed Air (90 psig. Dewpoint: Under revision as of 2019. Consult UM Design Manager.)
- Domestic Hot Water (50 psig, 125°F, un-softened, pressure varies throughout the system, consult with AEC Mechanical Group though U-M Design Manager for design requirements).

The utility properties described above are guaranteed at the point the utility enters the building.

In parts of the Athletic and South Campus, high pressure (60 psig) steam with condensate return is provided from the University's Hoover Street Heating Plant.

Other facilities may have regional or local steam systems capable of providing adequate capacities. Steam pressures may vary for these systems. Where these capacities exist, the proposed facility shall utilize them. Coordinate facility loads and intent with the U-M Design Manager. Utilities and O&M Engineering, through the U-M Design Manager, will determine and provide the locations and capacities of existing systems.

## University Provided Utilities

### Steam - Central Campus

Low pressure steam (LPS) should be used for building heating and humidification loads and for absorption chiller cooling, because of the economy of generation and cogeneration in the Central Power Plant. Refer to Design Guideline Technical Section 230050 Chilled Water Systems and consult with U-M Design Manager before deciding on chiller type (absorption or electric).

LPS pressure varies depending upon the distance from the CPP. For preliminary sizing LPS can be assumed to operate within the pressure range given above; connections closer to CPP should assume pressure in the upper end of the range, far from the CPP in the lower end of the range. For final sizing, consult the U-M steam distribution modeler (AEC Mechanical Dept.) through the U-M Design Manager for precise information. Designs for extremely critical loads should take into account that unplanned (unusual) service interruptions could result in total loss of steam.

Because of power plant economy, Central Campus High Pressure Steam (60 psig) use is generally limited to the following applications:

- For critical buildings such as research labs and medical clinics, where sufficient HPS capacity is available, HPS via a pressure regulating valve should be used to provide redundancy to the building low pressure steam supply during interruptions. Refer to Special Building Areas 5.9 Tunnels for additional discussion on requirements for PRV's and back-up steam.
- Special equipment requiring higher temperature source steam, such as sterilizers.
- Multi-zoned application of "clean steam" humidifiers. "Clean steam" is defined as the steam generated from campus steam via a heat exchanger, using high purity water for makeup. Single zone clean steam shall be generated from LPS, but where multiple and separately controlled building zones must be fed from a single steam generator, HPS may be used.

HPS steam shall not be used to boost existing nominal LPS pressure to higher pressures.

### Steam Condensate

Central Campus condensate from low pressure steam shall be vented to atmosphere and pumped to the campus distribution system at minimum 30 psig pump discharge pressure. Condensate from high pressure steam shall be routed to a flash tank prior to connection to condensate receiver unit. Consult with U-M steam distribution modeler (AEC Mechanical Dept.) through the U-M Design Manager for required backpressure at point of connection to tunnels. South/ Athletic Campus condensate shall be similarly returned to the Hoover Street Heating Plant.

### Domestic Hot Water – Central Campus

New domestic hot water (DHW) connections on Central Campus should not make use of the central campus domestic hot water return (DHWR) system. Provide DHWR and return water re-heating system internal to the building, typically using low pressure steam and a shell and tube heat exchanger. Refer to Special Building Areas 5.9 Tunnels. Provide backflow prevention via a

UL approved double check valve assembly on DHW as it enters the building. Refer to DG Technical Section 220010 regarding type of backflow prevention.

### Chilled Water - Regional Plants

Chilled water from regional chilled water plants is available at some locations on North Campus and Central Campus. Where regional chilled water is available and suitable for the intended loads (temperature, reliability, seasonal variability etc.), it should be utilized. Contact the U-M AEC Mechanical Department through the U-M Design Manager for direction.

### Non-University Provided Utilities

Within the City of Ann Arbor service area, potable/ city water shall be connected to City of Ann Arbor water system. Coordinate with U-M Design Manager on City of Ann Arbor review process and requirements.

Storm/ Sanitary Sewer: Coordinate with U-M Design Manager on City of Ann Arbor review process and requirements.

Natural Gas: Coordinate with DTE and U-M Design Manager on new or modified natural gas load or pressure requirements.

### Utility Corridors

The U-M has defined Utility Corridors in many areas on campus. Wherever possible, new underground utilities shall stay within established corridors. Coordinate with U-M AEC University Planners Office via U-M Design Manager.

### Easements

Non-University provided Utilities on University property and University provided Utilities on Non-University property (including City of Ann Arbor or M-DOT controlled property; sidewalks, streets and Right of Way) require an easement.

The review process and process of securing easements can often be lengthy. In addition to any City, State or Non-University Utility review processes, U-M AEC University Planners Office (U-M UPO) must approve all requests for easements and right of way agreements. All documents (excluding permits) will be processed through the U-M AEC Real Estate Office (U-M REO) Coordinate with U-M UPO and REO via U-M Design Manager

### Metering

The following utilities shall be metered in accordance with methods and means specified in other sections of the Design Guidelines:

- Electricity.
- Central Campus Steam Condensate.
- Steam, where humidification loads are greater than 500 pounds of steam per hour.
- Chilled water from regional plants – flow and BTU metering.

- Domestic Cold Water
- Fire Protection Water (bypass only)
- Natural Gas

Where a regional chilled plant is part of a facility, metering or sub-metering shall be provided to measure the utilities consumed by the plant separately from the building metering.

Domestic Cold Water, cooling tower make-up water and cooling tower blow down, irrigation water and fire protection backflow prevention bypass (detector check bypass) shall be metered separately in accordance with the City of Ann Arbor standards. Refer to Design Guideline 220010 Plumbing Specialties.

Domestic Hot Water (from Central Campus system) does not require metering as it enters the building.



## **DESIGN GUIDELINE 4.7** **BUILDING ACCESS CONTROL**

### **General**

This section addresses minimum functional and technical requirements of the Building Access Control (BAC) system on the University of Michigan Ann Arbor Campus. Functional requirements apply to General Fund buildings. Technical requirements apply to all buildings connecting to the campus BAC system.

The following campuses and units maintain their own respective access control systems, standards, and hardware:

- Athletics: Contact Design Manager.
- North Campus Research Center (NCRC): Contact Design Manager.
- Michigan Medicine: Contact Michigan Medicine Facilities Planning and Development.
- University of Michigan Housing (UMH): Contact Design Manager.
- University of Michigan - Dearborn campus: Contact Design Manager.
- University of Michigan - Flint campus: Contact Design Manager.

### **Related Sections**

U-M Design Guideline Sections:

[6.0 DG 087100 Door Hardware](#)

U-M Master Specifications:

[7.0 MS 087100 Door Hardware](#)

[7.0 MS 281300 Access Control and Monitoring System](#)

[7.0 MS 281600 Security Systems](#)

U-M Standard Details:

16725 Series - Request from Design Manager

### **Definitions and Abbreviations**

*Building Access Control (BAC)*: Campus central electronic system (existing), local building panels, distribution and hardware that controls and monitors access to a building and areas within a building based on one or more of the following types of doors:

- *Monitored door (MON)*: Use of door monitor switch and request to exit device to detect forced door openings and door held conditions.
- *Managed door (MD)*: Use of a digital output from the access control panel to control locking and unlocking of doors plus functions described for monitored doors.
- *Card reader (CR)*: Use of a card to unlock a door plus functions described for monitored and managed doors.

- *Card reader with auto door operator:* Use of a push button to initiate a low energy operator that is interfaced with BAC to integrate with functions described for monitored, electronically scheduled, and card reader doors.

*Interconnected locking systems:* Rooms with interconnected locking systems utilize BAC for both room access and room lock-down functions. Request additional system design information from Design Manager.

*Mechanical or battery operated digital access control hardware:* Stand alone mechanical locks that use keypads or other local methods of authentication to gain access to a secured area. See DG Technical Section 087100 Door Hardware for additional details.

*Surveillance systems:* Surveillance systems shall include any Closed Circuit Television (CCTV) system installed for the purpose of viewing and/or recording video images for security or system troubleshooting purposes.

### **BAC: Minimal Functional Requirements**

*General:*

- Access control system is intended to control the perimeter of secured spaces or buildings, not individual doors. For example: A building contains an interior suite that has multiple access points and is requesting access control, all doors accessing the suite shall be connected to the BAC system as appropriate for their intended use. After hour access points to suite shall be card reader doors, daytime access points shall be managed doors, exit only doors shall be monitored doors. No keys will be issued to occupants for that secured area.
- Door operation for all access controlled doors:
  - Provide key cylinder and hardware capable of mechanical access on all card reader doors.
  - Do not provide handle or cylinder on exit only egress doors.
  - Provide hardware that allows manually-actuated egress requiring only a single operation at all times.
- Access control system is independent of the building fire alarm system. If connection is required at a specific opening, interface will occur at the door level, not the system level.
- Door alarms shall report through access control system.

### **BAC: Required Locations**

*New buildings, additions and major renovations*

Evaluate the physical and programmatic layout of the building as related to BAC locations and security requirements. Layout should avoid egress paths through secured areas, interior connections to adjacent buildings, and control points that are required by code to connect to the building fire alarm system. Review draft life safety egress plans



identifying security and access control points with Design Manager, representative from UM Key Shop, and other University stakeholders during schematic design phase.

#### *Exterior Doors*

Provide exterior doors that connect to the campus BAC system and meet the following minimum requirements:

- Card reader with auto door operator: At least one access point for authorized after- hour use. Locate at main accessible building entry door.
- Card reader doors: All locations needed for authorized after-hour use, including personnel doors to loading docks, mechanical, and high voltage areas.
- Managed doors: All exterior entrance doors used for ingress during building hours of operation.
- Monitored doors: All remaining exterior doors including loading dock, overhead, and roof access doors.
- Other door types:
  - Exterior doors that provide access to building services spaces (mechanical, electrical, elevator machine, and grounds rooms) but do not provide access to the building interior may not require access control capability. Review with the Design Manager.
  - Doors equipped with an intercom or other communication device to allow a momentary remote unlocking of doors is permitted in select situations only. Review with Design Manager and Division of Public Safety and Security.

Review location and quantity of each door type described above with the Design Manager.

#### *Interior Doors*

Required locations for BAC functionality:

- Telecommunications rooms housing HIPPA protected data - card reader access.
- Reflection rooms - card reader access.

Required evaluation for BAC functionality:

- Interconnected locking on new or renovated classrooms with occupancy >50:  
Review with Design Manager.

Contact Design Manager early in the design process to review additional project specific interior security requirements.

#### *Elevator Doors*

Do not connect elevator doors to BAC system

#### *Special alarm systems*

Contact Design Manager early in the design process to review the need for special alarm systems.

### **BAC - Technical Requirements**

UM Master Specification Sections 281300 Access Control and Monitoring System and 281600 Security Systems shall be used as the basis for access control specification for all

projects including access control doors connected to the campus central system. Edit to be project specific.

AEC maintains standard details for access control panel assemblies and commonly used door configurations. Request from Design manager. Edit to be project specific.

Access control system:

- Existing system: SoftwareHouse C-Cure 9000 system
- Access control panel: iStar Ultra Series
  - Locate panel assemblies in telecommunications rooms.
  - Provide pathway to F&O network switch for panel communication.
  - Consider future system expansion when determining panel distribution in building.

### **Related Systems and Hardware**

#### *Surveillance Systems*

Contact the Design Manager early in the design process to review the need for surveillance systems.

#### *Mechanical or battery operated digital security hardware*

Provide stand alone mechanical or battery operated digital security hardware for select interior applications only. Contact the Design Manager to review interior security requirements.



## **DESIGN GUIDELINE 4.8**

### **FALL PROTECTION ON ROOFS**

#### **General**

This section specifically includes design requirements and standards for fall protection measures on roofs and skylights. It does not address policies and procedures for employee fall protection.

#### **References**

Comply with the following:

MIOSHA Part 45 Fall Protection Standard for Construction Industry  
MIOSHA Part 2 Wall and Floor Openings, Stairways and Skylights  
ANSI/ASSE Z359.1-2007, Parts 3 and 5 and Z359.2-2007, Part 5

#### **Related Sections**

UM Design Guideline Sections:  
[6.0 DG 075000 Roofing Systems](#)

#### **Design Requirements**

##### Rooftop Equipment Maintenance

Design rooftop areas containing a fall hazard of greater than four feet with specific regard to fall protection. Comply with the following passive protection measures wherever possible:

- Locate equipment (including roof drains) a minimum of six feet from the edge of the roof. This includes any pathways to or around the equipment. A clear pathway must be provided.
- Include permanent structures such as parapet walls or guard rails that meet MIOSHA regulations.. Note that the guard rails can form a perimeter around the equipment and service space rather than being mounted at the edge of the roof.

If the project budget or architectural considerations preclude using one of the two methods above, obtain the approval of the Design Manager to substitute a permanently mounted anchorage system and/or a horizontal lifeline system for personal fall arrest complying with the following:

- The anchorage system must be designed by a qualified engineer and installed under the supervision of a qualified individual.

- The anchorages must be located a minimum of ten feet from the roof edge and must be easily accessible.
- The interval between tie-offs must be spaced no more than fifty feet apart. Tie off point must accept a safety line that will use a trolley.
- Anchorages must be situated so as to minimize the fall distance and the possible damage to fall arrest lanyards from nearby sharp or rough edges.
- Anchorage points must be independent of any anchorage being used to support or suspend platforms.
- Anchorage points are mandatory for steep pitch roofs (greater than 4:12), whether or not passive protection is also provided.

#### Anchorage Point Certification

- Anchorage points need to be tested and certified upon installation.
- Documentation of certification, including location, weight, date tested, party responsible for testing etc. shall be submitted to owners representative prior to project close out.

#### Roofing Material Maintenance

- **If a parapet wall or guardrail around the edge of roofing is not installed, a permanently mounted anchorage system** and/or a horizontal lifeline system for personal fall arrest **must be installed to allow for the safe maintenance of the roofing material. Follow criteria cited above.**

#### Skylights

- Provide appropriate fall protection at all skylights. Guards and / or screens must comply with MIOSHA regulations and Michigan Building Code.
- Provide permanent signage on guards at perimeter of skylight noting designed weight limits.
- Provide permanent signage on guards at perimeter of skylight noting “Warning – skylight. Do not step stand or sit on skylight. Access only for cleaning and maintenance by approved personal.”



## **DESIGN GUIDELINE 4.9** **BIRD COLLISION DETERRENCE**

### **Scope**

Projects with a scope of work related to the building façade and/or site structures shall evaluate bird-safe design strategies to minimize bird deaths by collision.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[Technical Requirements 6.1 DG 088000](#)

### **Reference Documents**

LEED BD+C: New Construction - Bird Collision Deterrence SSp55

### **Design and Installation Requirements**

During the Design Development Phase, the Design Professional shall complete the following tasks and review findings with the Design Manager:

#### **Building Façade:**

- Determine the Threat Factor of building façade materials using guidance from LEED BD+C: New Construction Pilot Credit for Bird Collision Deterrence (SSp55).
- Should any façade materials have a Threat Factor that exceeds LEED SSp55 requirements, Bird Collision Threat Factor Rating Calculations shall be completed and the results shall be discussed with the U-M Design Manager. Overall façade composition shall be evaluated for compliance.
- Provide building elevations on which Façade Zones 1 & 2 are clearly identified and each façade material type, surface area and Threat Factor is indicated.
- Provide a completed LEED Bird Collision Threat Rating Calculation Spreadsheet when required.
- Notify the U-M Design Manager of building façades that exceed the maximum Bird Collision Threat Rating (BCTR) allowed by LEED SSp55 and provide bird-friendly, alternative options for consideration.

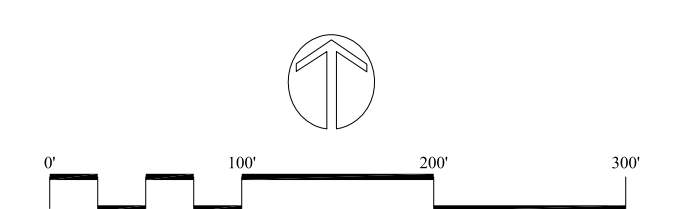
#### **Site Structures:**

- Determine the Threat Factor of site structures (e.g. handrails, guardrails, bus shelters etc.) using guidance from LEED BD+C: New Construction Pilot Credit for Bird Collision Deterrence (SSp55).
- Provide project site plans on which the Threat Factor of each site structure is indicated.
- Notify the U-M Design Manager of site structures that exceed maximum threat score value required in LEED SSp55 and provide bird-friendly, alternative options for consideration.

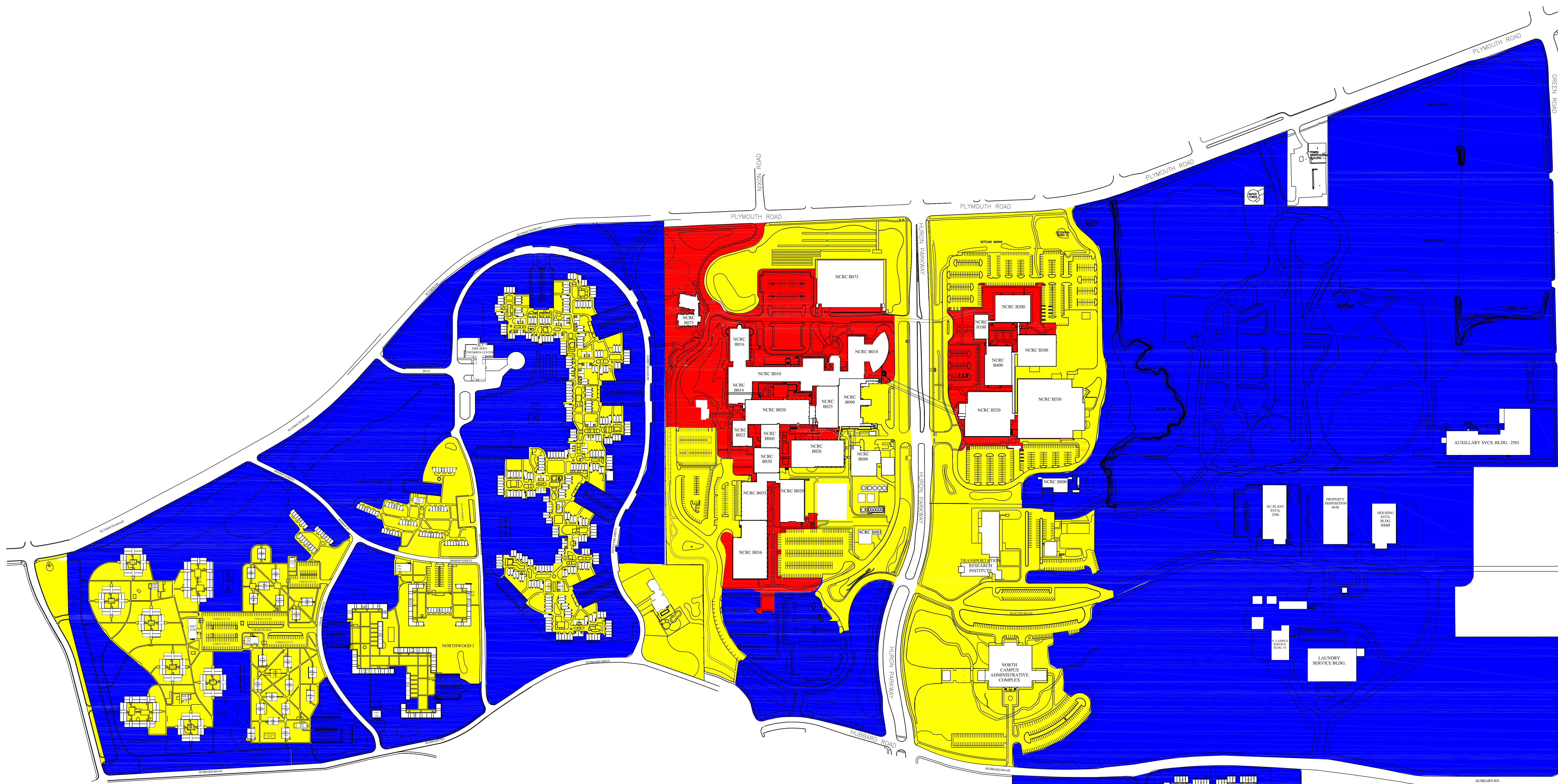




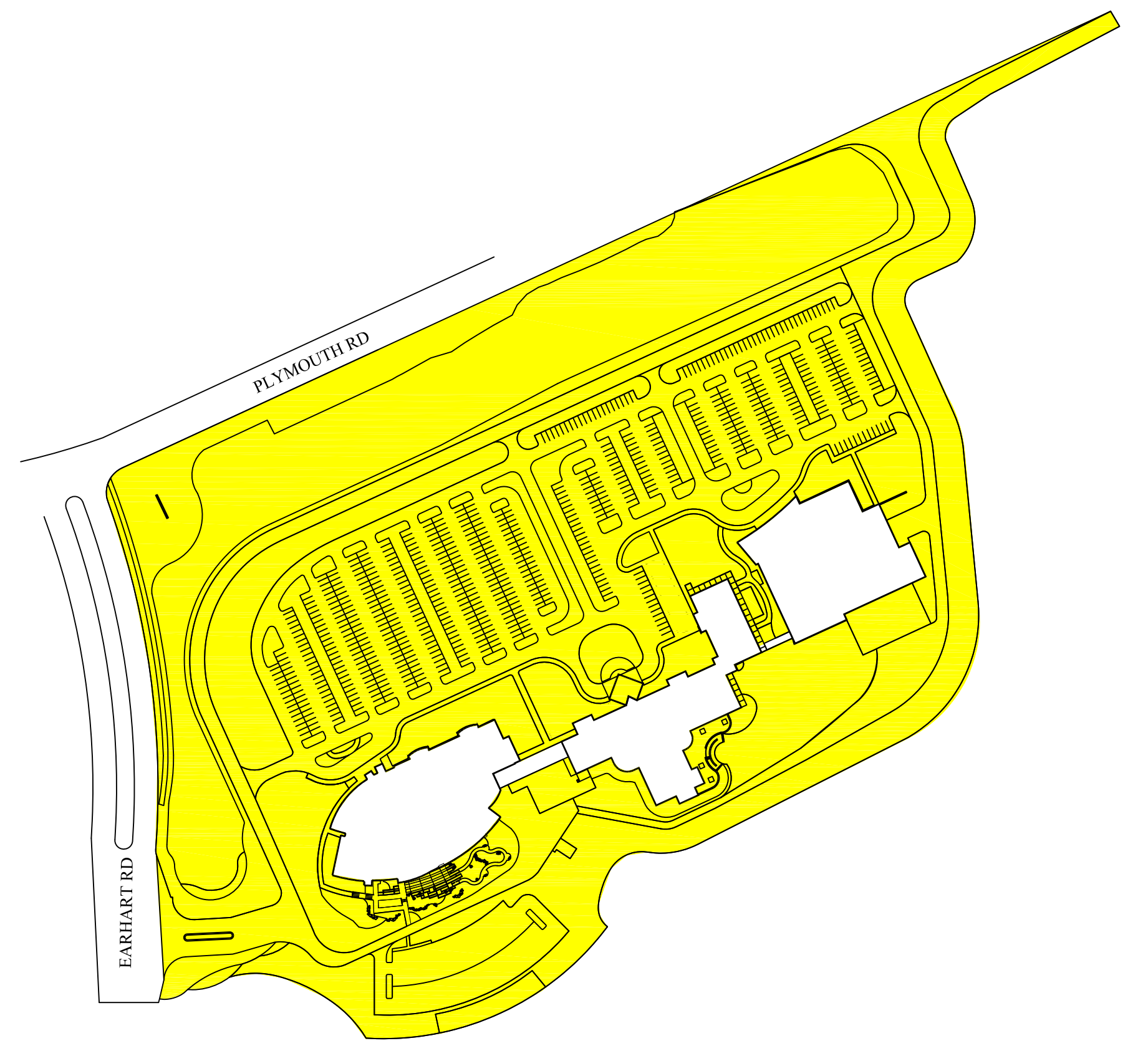
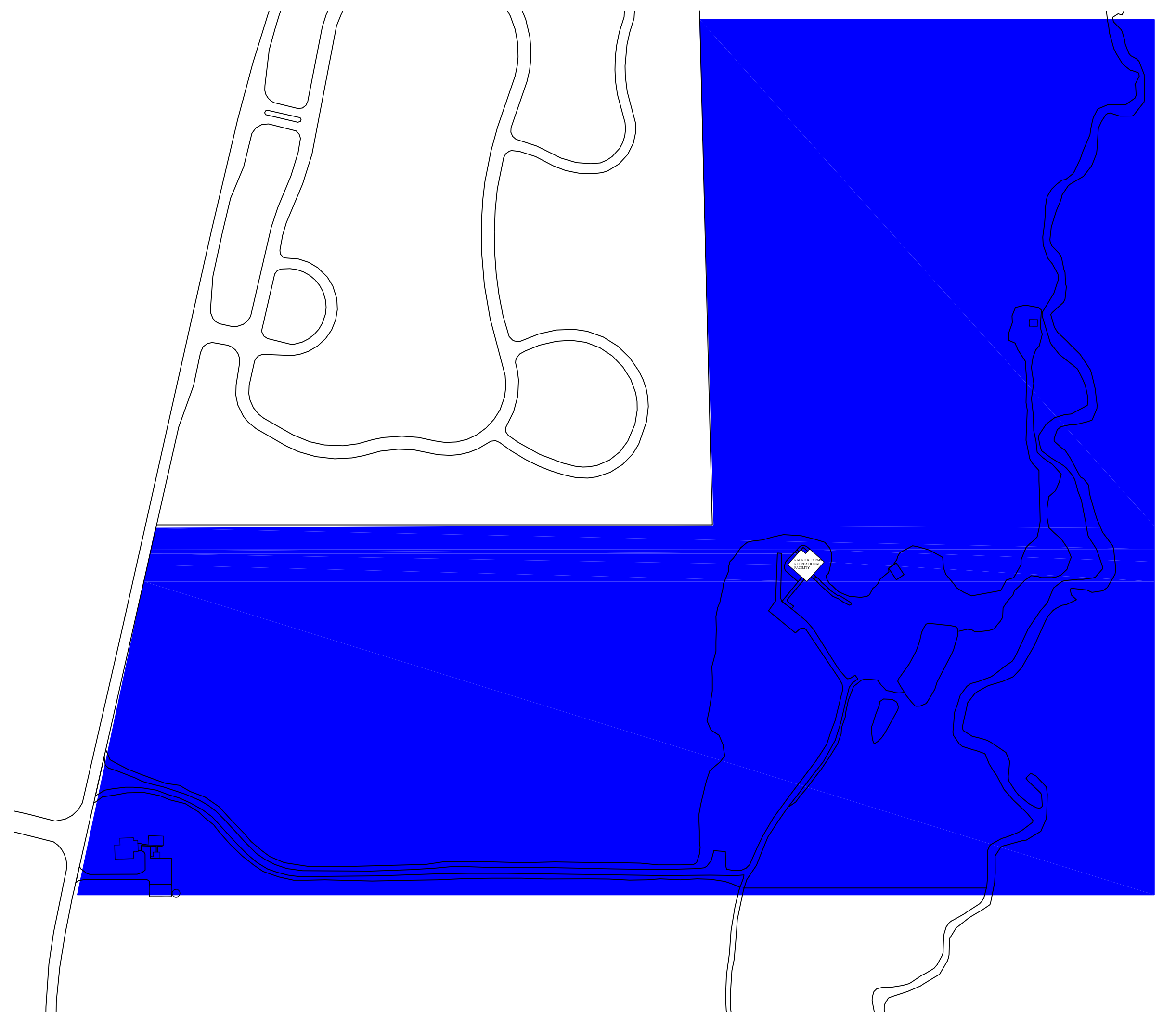
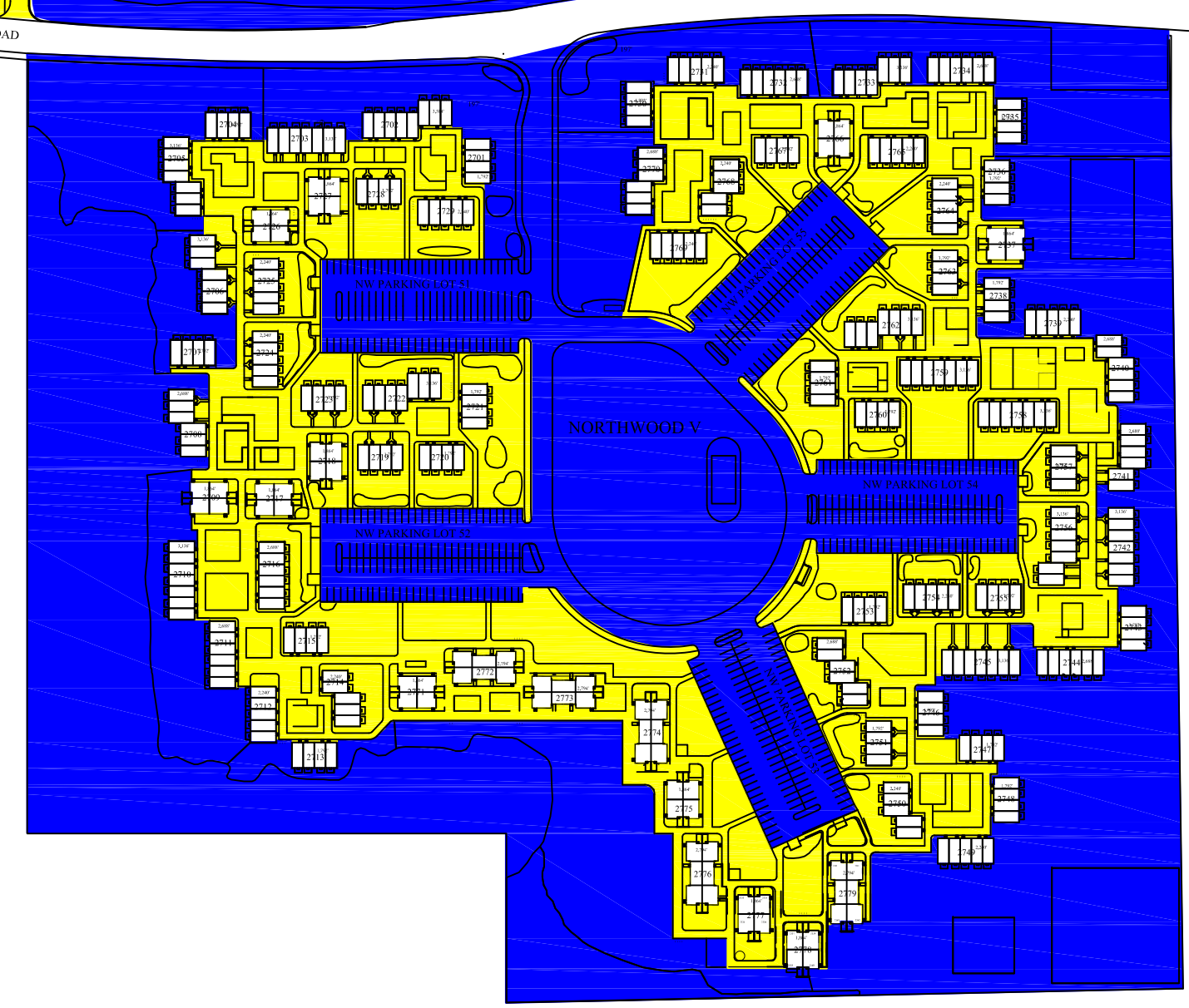
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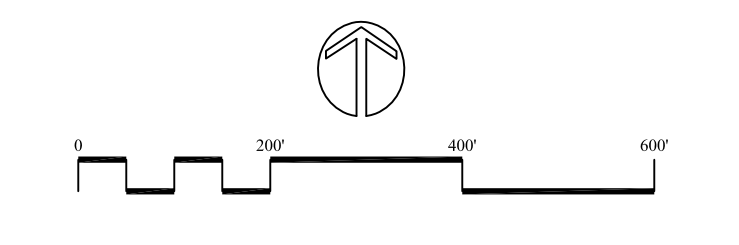
- Legend**
- Priority One
  - Priority Two
  - Priority Three



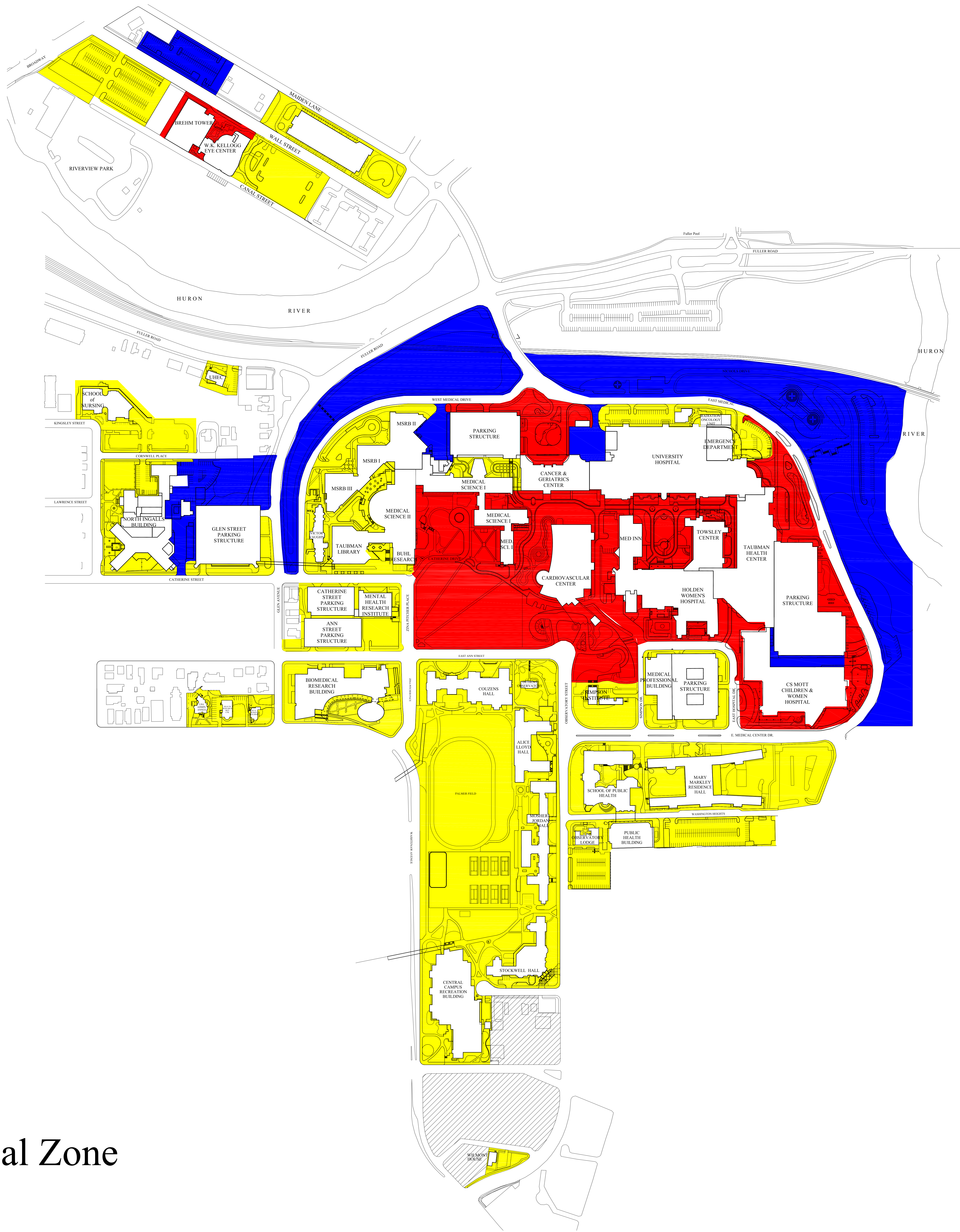
# East Zone

RADRICK FARMS CHALLENGE COURSE

EAST ANN ARBOR HEALTH CENTER

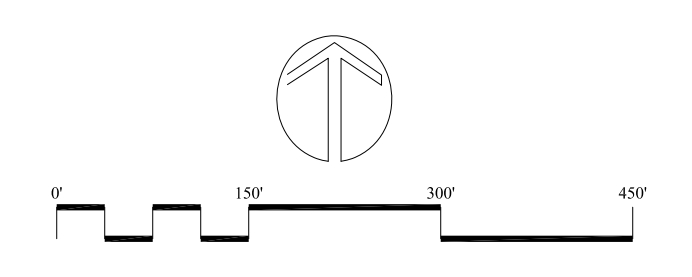




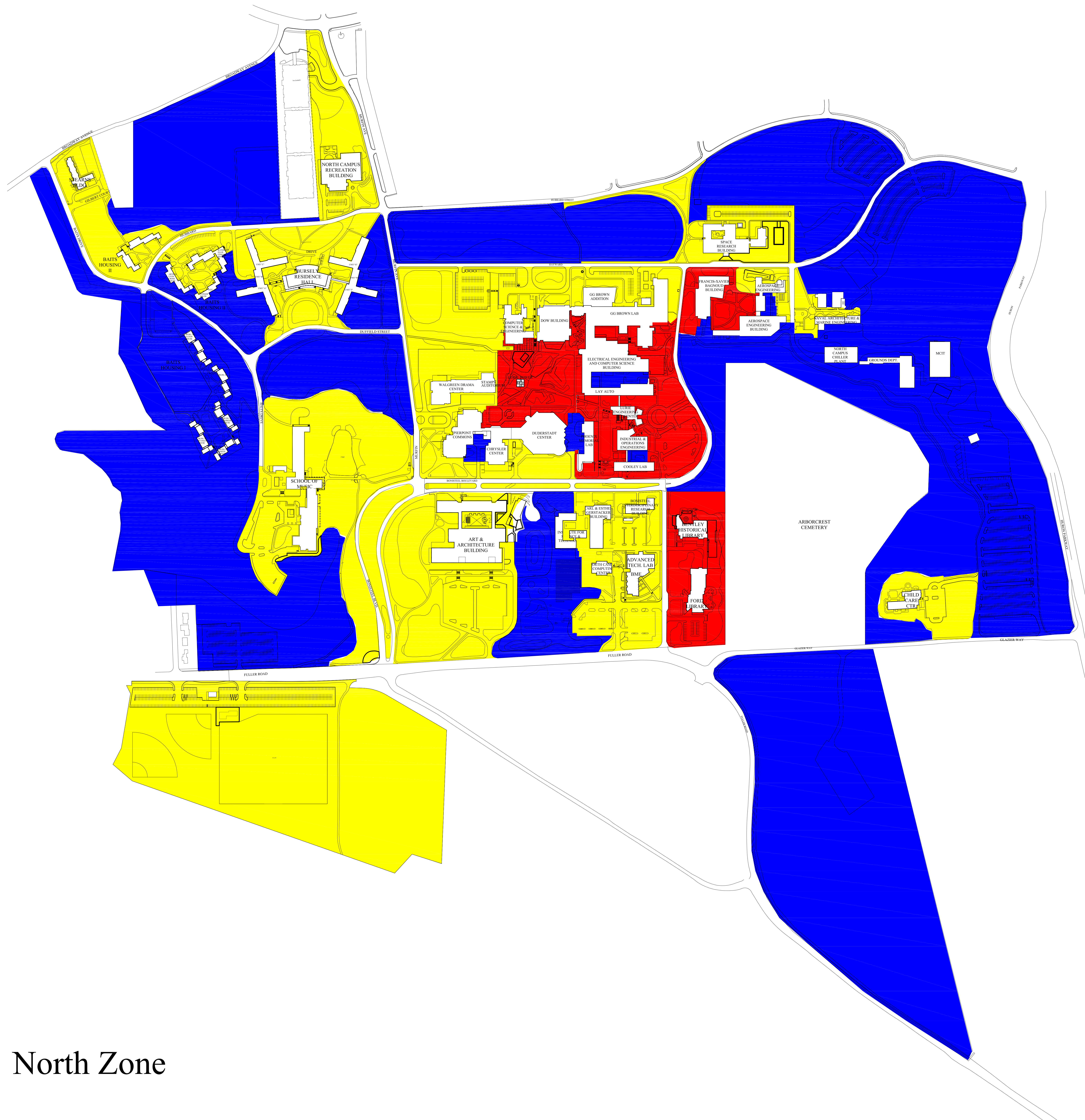


- Priority One
- Priority Two
- Priority Three

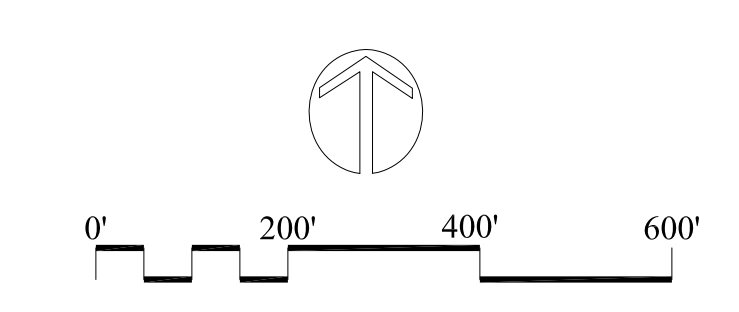
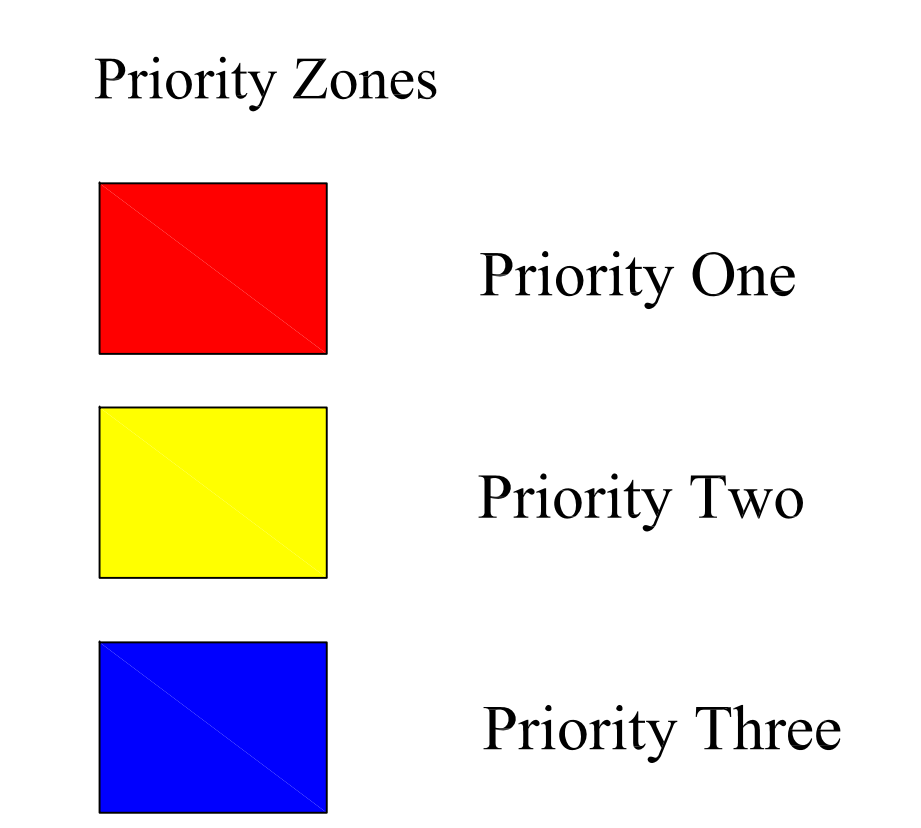
# Medical Zone



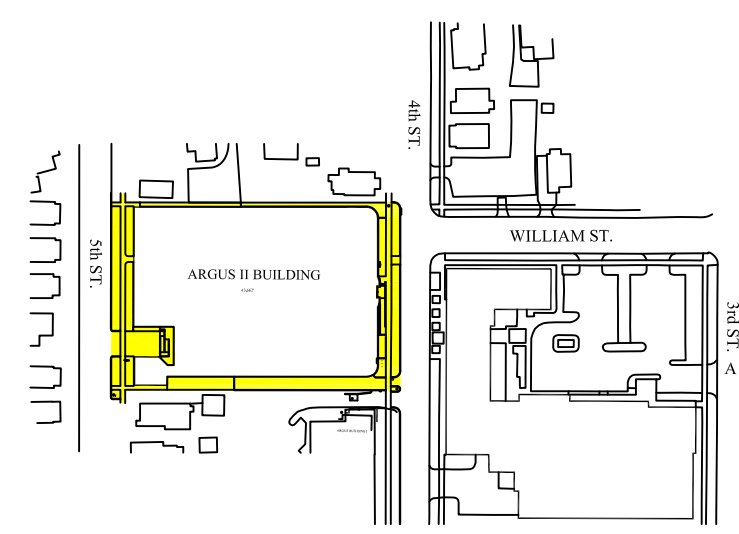




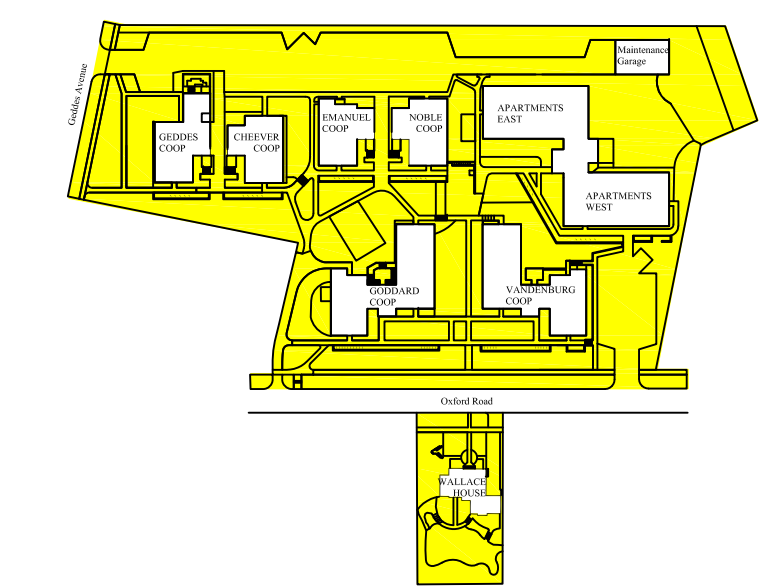
# North Zone



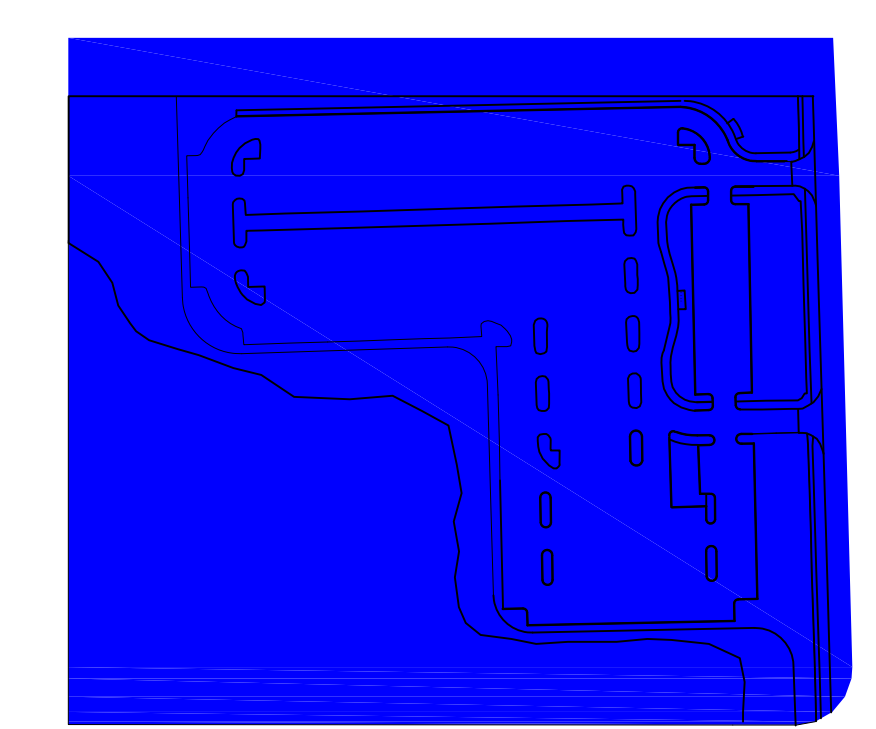




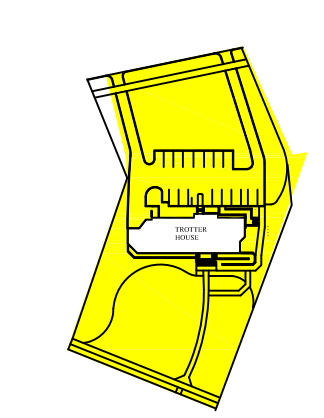
ARGUS BUILDING



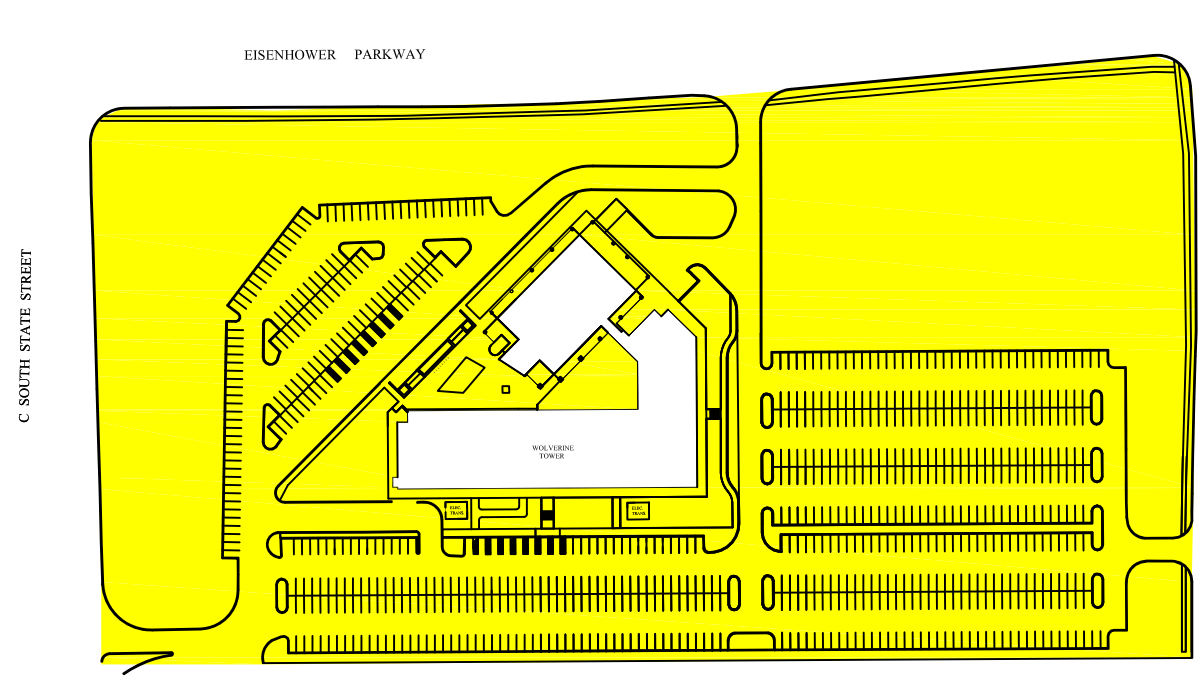
OXFORD HOUSING/WALLACE HOUSE



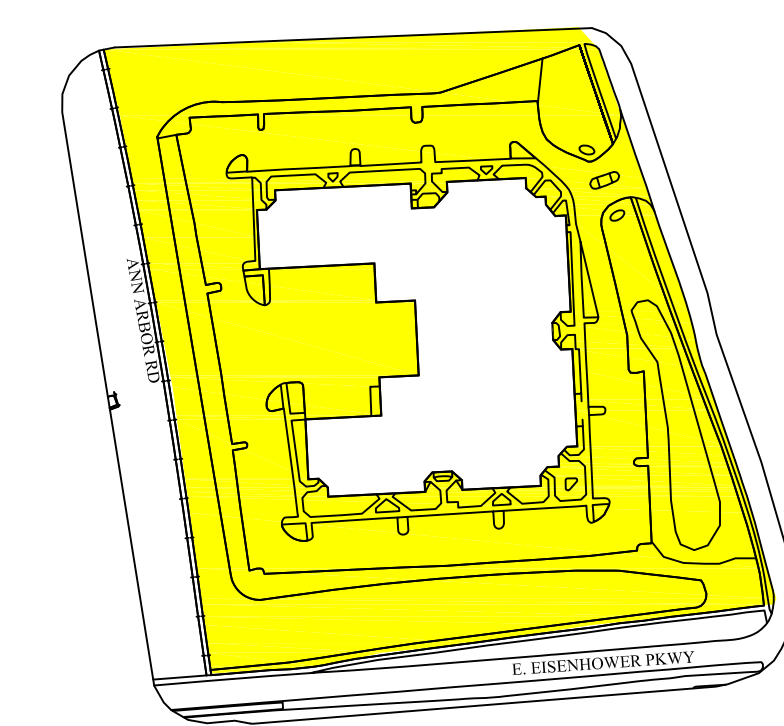
STATE STREET COMMUTER LOT



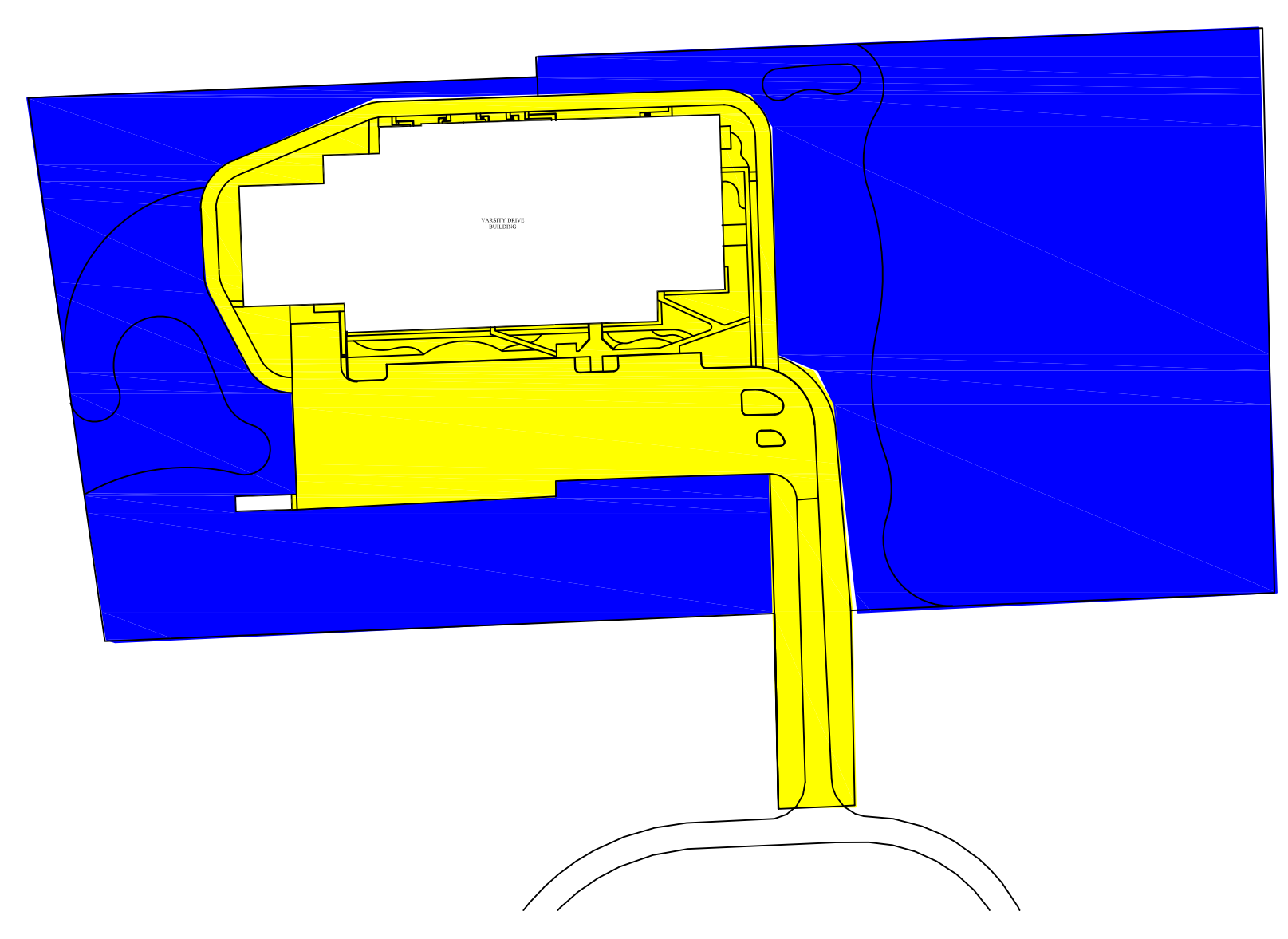
TROTTER HOUSE



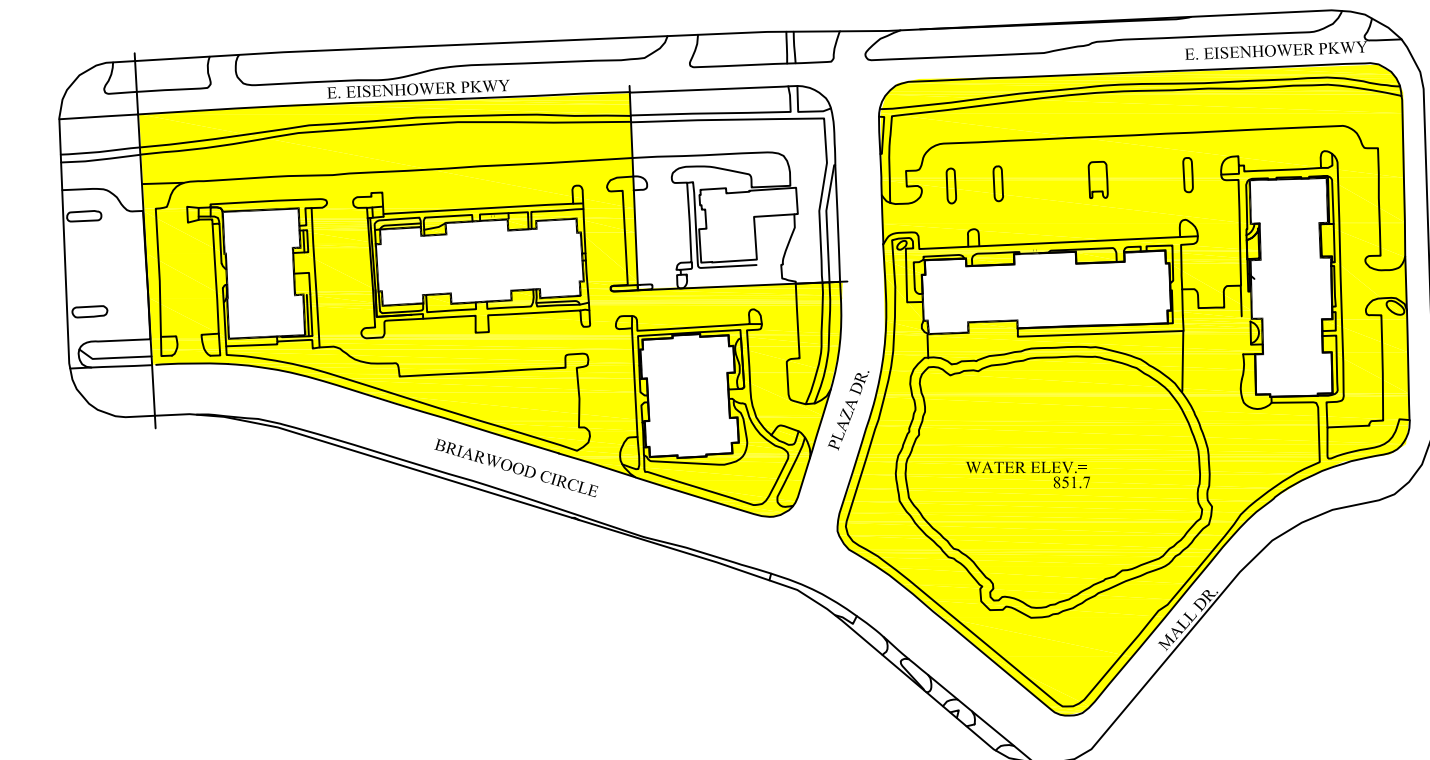
WOLVERINE TOWER



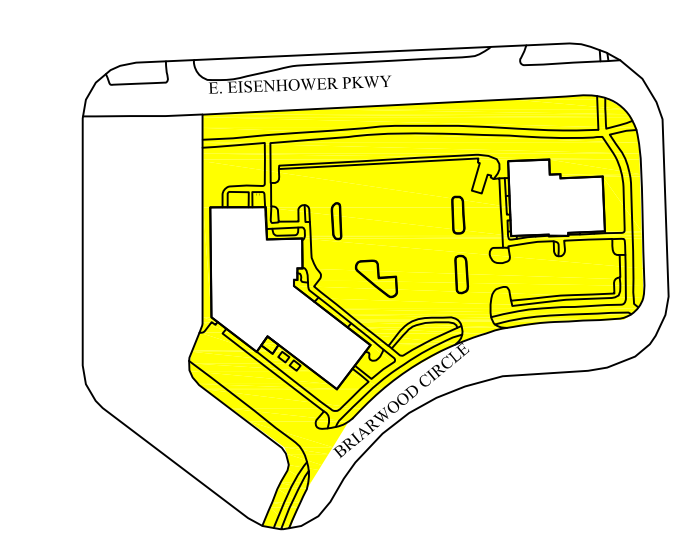
EISENHOWER BOULEVARD COMPLEX



Varsity Drive



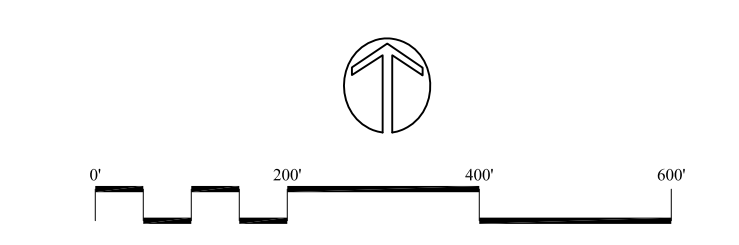
BRIARWOOD HEALTH CENTER



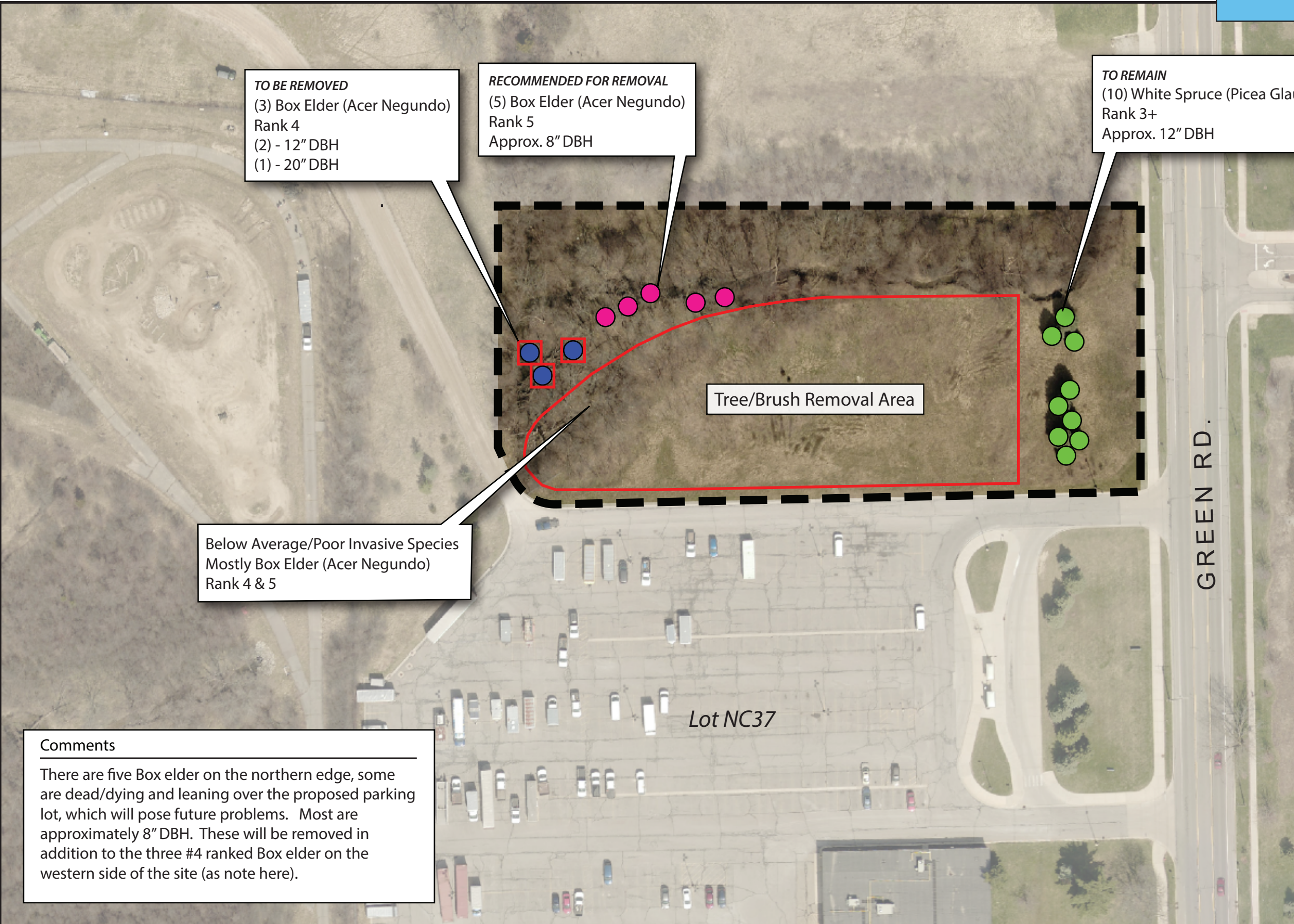
BRIARWOOD HEALTH CENTER

- Priority One
- Priority Two
- Priority Three

# South Zone







**TO BE REMOVED**  
(3) Box Elder (Acer Negundo)  
Rank 4  
(2) - 12" DBH  
(1) - 20" DBH

**RECOMMENDED FOR REMOVAL**  
(5) Box Elder (Acer Negundo)  
Rank 5  
Approx. 8" DBH

**TO REMAIN**  
(10) White Spruce (Picea Glauca)  
Rank 3+  
Approx. 12" DBH

Tree/Brush Removal Area

Below Average/Poor Invasive Species  
Mostly Box Elder (Acer Negundo)  
Rank 4 & 5

**Comments**  
There are five Box elder on the northern edge, some are dead/dying and leaning over the proposed parking lot, which will pose future problems. Most are approximately 8" DBH. These will be removed in addition to the three #4 ranked Box elder on the western side of the site (as note here).

**Lot NC 37 Proposed Expansion  
Vegetation Visual Assessment**

- Project area
- To be removed
- 1 - Significant tree
- 2 - Above average tree
- 3 - Average tree
- 4 - Below average tree
- 5 - Poor tree

*NOTE: All areas shown are approximate. Not to scale.*

Mike Rutkofske, University Forester  
Kenn Rapp, University Landscape Architect  
Alex Sulzer, Project Manager

FACILITIES & OPERATIONS  
CUSTODIAL & GROUNDS SERVICES  
UNIVERSITY OF MICHIGAN 02.22.18





FOR VENDORS

OUT TO BID

DESIGN GUIDELINES

SEARCH

CONSOLIDATED PDF DESIGN GUIDELINES

1.0 CODES AND REGULATORY AGENCIES

2.0 PROJECT PROCEDURES

3.0 SUSTAINABILITY

4.0 SPECIAL INSTRUCTIONS TO DESIGNERS

5.0 SPECIAL BUILDING AREAS

6.0 TECHNICAL REQUIREMENTS

7.0 MASTER SPECIFICATIONS

8.0 PREFERRED MANUFACTURERS LIST

9.0 STANDARD DETAILS AND

# 5.0 SPECIAL BUILDING AREAS

Contains design criteria and design approach specific to certain building or room types.

	Last Update	Previous Version	Replaces Document
<a href="#">5.1 Office Space Guidelines (maintained by Office of Provost)</a> The guidelines provide space-per-person recommendations by position type.			
<a href="#">5.1.1 MM Space Guideline</a>			
<a href="#">5.2 Animal Facilities</a>	November 2013	<a href="#">September 2008</a>	SBA-A Animal Facilities
<a href="#">5.3 Loading Docks</a>	August 2014	<a href="#">May 2003</a>	SBA-B Loading Docks
<a href="#">5.4 Telecommunication Rooms</a>	November 2016	<a href="#">November 2014</a>	SBA-C Telecommunication Rooms
<a href="#">5.4.1 Requirements for Telecommunications Rooms in MM Facilities</a>			SBA-C-H: Requirements for Telecommunications Rooms in UMHHC Facilities
<a href="#">5.5 Custodial Support Space and Infrastructure</a>	July 2021	<a href="#">January 2018</a>	SBA-D Custodial Closets

SCHEDULES

[5.5.1 MM Custodial Closet at UMHHC Facilities](#)

SBA-D-H:  
Requirements for  
Custodial Closets in  
UMHHC Facilities

10.0 CHANGES TO  
GN GUIDELINES

BUILDING  
COMMISSIONING

[5.6 Parking Structures](#)      December 2020 (posted March 2021)      [October 2009](#)      SBA-E Parking Structures

CONTRACTS &  
AGREEMENTS

[5.7 Unit Sub Station Rooms](#)      January 2016      [January 2016](#)      SBA-F Unit Sub-Station Rooms

CONTRACTOR  
RESOURCES

[5.8 Personal Rooms](#)      July 2020      [April 2016](#)      SBA-G Personal Rooms

OTHER LINKS

[5.8.1 MM Lactation Rooms](#)

[5.9 Tunnels](#)      Posted November 2021, Updated August 2021      [November 2015](#)      SBA-H Tunnels

[5.10 Gender Inclusive Rooms](#)      May 2020      [November 2017](#)      SBA-I Gender Inclusive Toilet/Locker Room

[5.10.1 MM Gender Inclusive Restrooms, Locker Rooms and Facilities](#)

[5.11 Fire Command Center](#)      September 2016      [June 2015](#)      SBA-J Fire Command Center

[5.12 Lab Design and Safety](#)      December 2014

[5.13 MM Healthcare Procedure Room Infection Control Types and Requirements](#)      SBA-K-H Healthcare Procedure Room Infection Control Types And Requirements

[5.14 MM Patient Care and Support Spaces Room Type Requirements](#)      SBA-L-H Patient Care And Support Spaces Room Type Requirements

[5.15 MM Patient and Staff Protection: Falls, Bariatrics, Low Vision, Ergonomics](#)      SBA-M-H: UMHHC Patient and Staff Protection: Falls, Bariatrics, Low Vision, Ergonomics

[5.16 MM Requirements for Critical  
Pressure Sensitive Rooms](#)

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[5.17 MM Requirements for  
Pharmaceutical Drug Compounding  
Areas](#)

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[5.18 Conference Rooms](#)

June 2022

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U-M Gateway | Business & Finance | Facilities &  
Operations

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Design by Michigan Creative

326 East Hoover, Ann Arbor, MI 48109-1002

Phone: (734) 763-3020

[Contact Us](#)

## 5.1.1: MM SPACE GUIDELINE

*Note: The net square footages included below are MM standards for new construction and major renovations, and are subject to variability based on programmatic requirements. The size of medical and other equipment, the overall size of the facility, and the nature of the procedures and work will impact the final required size for many of these spaces. Spaces noted with an asterisk (\*) are highly variable. Spaces noted with a pound (#) refer to 5.4.1 for further information, note this based on inpatient or heavy patient equipment; telecom requirements for outpatient clinics and offices may be different.*

Space Description	Area (NSF)	
Vestibule	200-300	*
Building Reception (per person, not including equipment or circulation)	60	
Wheelchair storage	100	*
Security	100	*
Entrance Attendant/Valet	100	*
Vending	250	*
Unisex/Family Restroom/Private restroom	60	
Public Restrooms (code dependent)	TBD	*
Check In/Check Out Station (each, not including equipment, circulation or files)	60	
Waiting Room (per person)	20	
Intake (each)	100	*
Consultation Room	120	
MA Station (per person)	60	
Team Room, Nurse Workroom (per person)	40	
Blood Draw or Allergy Shot (each bay, not including circulation or work spaces)	60	
Private Blood Draw	100	
Laboratory	TBD	*
Infusion or Dialysis Bay (Each)	120	*
Infusion Pharmacy	TBD	*
Procedure Room IC Type 1 (i.e. Operating Room/ Class-C Surgery)	600	*
Procedure Room IC Type 2 (i.e. Minor Surgical Procedure)	400	*
Procedure Room IC Type 3 (i.e. Angiography/ Class-B Surgery)	400-800 +	*
Procedure Room IC Type 4 (i.e. Treatment/ Class-A Surgery)	250	*
Procedure Room IC Type 5 (i.e. General Endoscopy)	250	*
Procedure Room IC Type 6 (i.e. Bronchoscopy)	250	*
Procedure Room IC Type 7 (i.e. Needle Guided)	250	*
Procedure Room IC Type 8 (i.e. Exam Room)	120	

Scrub alcove	30	
Stretcher alcove	25	
Crash Cart alcove	15	
Biomedical Workroom	TBD	*
Sterile Supply	TBD	*
Central Sterile Reprocessing	TBD	*
Decontamination	TBD	*
Patient Holding/Pre Op/PACU/ Observation Bay (each, not including circulation)	120	
Trauma Bay	250	*
Medications Rooms	80-150	*
Nourishment Room	100	*
Clean Supply	80-120	*
Soiled Holding	80	*
Soiled Utility	120	*
Equipment Storage	200	*
Typical Stand Alone Unisex Radiology Changing Room, including lockers and bench	60	
Changing Cubicle (each)	30	
Patient Lockers	100	*
Gowned Waiting (separated by gender, per person)	20	
Radiology Reading (per workstation, not including circulation)	50	
MRI Prep	300	*
MRI Imaging	550-600	*
MRI Control	200-250	*
MRI Equipment	250-300	*
CT Prep Room	220	*
CT Imaging	500	*
CT Control	200-250	*
Nuclear Medicine Imaging	450-500	*
Nuclear Medicine Equipment	80-100	*
Nuclear Medicine Control	200-250	*
Interventional Radiology Imaging and Equipment	800+	*
Interventional Radiology Control	200-250	*
X-ray Imaging and Control	150-180 400-450	*
Mammography Imaging and Control	150-180	*
Ultrasound Imaging	150-180	*
Ultrasound Imaging and Procedure	280-300	*
Ultrasound Quality (for up to 2 US rooms)	100	*



*Note: Inclusion of a UPS (Uninterruptible Power Supply) or a Power Conditioner will increase the size of the imaging equipment room.*

Linear Accelerator	650	*
Linear Accelerator Control Area	400200	*
RT Mold Shop	TBD	*
Pulmonary Function Testing (per bay)	140	*
Echo Lab	180	*
Sound booth	150	*
Control booth	100	*
EMG	160	*
Ortho Cast Room	180	*
Hospital Director, Senior AHD, Department Chair	200	
Clinical Services Chief, AHD, Director	150	
Associate Administrator, Dept. Head, Faculty	100	
Psych Faculty, and other patient consultation offices	120	
Supervisor, Clinician, Head Nurse	100	
Admin Assistant, Call Center, Clerical (in open office)	60	
Two person office	120	
Three person office	180	
Hoteling, Study Carrel or Charting Station (per person)	30	
Classroom or Conference (per person, not including AV)	20	
Copy/Print/Mail Room	120	*
Loading Dock	TBD	*
Hazardous Waste Holding	TBD	*
Delivery processing	TBD	*
Recycling	TBD	*
Janitors Closet	80	*
Housekeeping support (supply storage, workstation(s))	TBD	*
Building Entrance Telecom Room (up to 20,000 BGSF)	130	#
Communications Room (each, one per floor, one per 10,000 GSF)	130	#
On Call Room (including bathroom)	160	
Staff Lounge (minimum, for small department)	100	*
Staff Lockers (minimum, for small department)	100	*
Staff Lactation (per person)	50	
Inpatient Family Centered Care Private Room	250	*
Intensive Care Unit Room	280	*
Neonatal Intensive Care Private Room	200	*

Mechanical	TBD	*
Electrical Rooms	TBD	*

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Department Gross Square Feet (DGSF) = Total Net Square Feet (NSF) x 1.45

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Building Gross Square Feet (BGSF) = DGSF x 1.25

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## **DESIGN GUIDELINE 5.2** **ANIMAL FACILITIES**

### **Scope**

Obtain approval of the Provost's Office and Office of the Vice President for Research (OVPR) for all new animal facilities. Secure the written approval of the Provost's Office (Vice Provost for Academic and Budgetary Affairs) prior to finalizing program documentation. It is the responsibility of the unit requesting such spaces to obtain approval prior to initiating design activities.

In addition to the requirements of this Guideline, comply with the American Association for the Accreditation of Laboratory Animal Care (AAALAC) and the National Institutes of Health (NIH) criteria for the housing, handling and caring of laboratory animals. If a conflict should arise during the design of a specific project, the requirements of AAALAC and NIH will typically take precedence. Consult with the Design Manager who will coordinate with University Committee for the Use and Care of Animals (UCUCA) and the Attending Veterinarian (AV).

The Enforcing Agency for Animal Facilities is the UCUCA, which includes the University's AV. Design Manager will arrange for consultations with the UCUCA Office and the AV early in Schematic Design.

### **Related Sections**

#### **U-M Design Guideline Section:**

[4.7 SBA Building Access Control](#)

[6.0 DG 230030 - Laboratory Ventilation](#)

[6.0 DG 263000 - Engine-Generator System](#)

#### **Reference Documents:**

"Guide for Care and Use of Laboratory Animals", promulgated by United States Department of Health and Human Services, and the Regulations of the Federal Animal Welfare Act 9, CFR Parts ,1 2 and 3

### **Project Documents**

Eliminate sensitive terms from the project drawings, specifications, and other review and bidding documents. "Sensitive terms and descriptions" include both specific and general information regarding the animal species and research activities conducted in animal facilities. Appropriate terminology includes research laboratory, support space, procedure room, operating room, clean and/or dirty room, housing, etc. Consult with the Design Manager early in the design process to review terminology requirements.

## **Location**

Separate animal suites including procedure rooms from offices and main pedestrian corridors to discourage unauthorized access and to mitigate odors.

Animal areas need to be secured with access restricted to only authorized personnel. Provide access control system connected to Campus or Hospital central system depending on the location of the facility.

Determine whether a closed circuit TV system is needed for the facility being designed.

Wherever possible, provide ready access to an elevator that can be segregated and secured from the public for the transportation of animals, cages, feed, bedding, waste, etc. Determine whether a dedicated elevator is required for the facility.

Do not locate the animal suite above electrical rooms, telephone/data rooms, or other rooms that could be damaged if water leaks down after wash-down of the animal rooms.

When positioned along a perimeter wall, do not install exterior windows in animal rooms.

House noisy species apart from other quieter species. Consider impacts of building environmental noise when locating individual species housing and procedure areas.

Strategically locate support areas (including but not limited to food and bedding storage rooms, hazardous agent storage rooms, clean and soiled cage holding rooms, cage washer rooms, refuse rooms, animal care equipment storage rooms, and animal care personnel lavatory, shower and locker rooms) to isolate housing rooms from rooms requiring more frequent / less restricted access.

## **Corridors**

Main corridors shall be 7 feet wide. Branch corridors shall not be less than 5 feet-6 inches wide.

## **Surfaces**

Surfaces shall be constructed of materials that are waterproof and easily sanitized.

Use epoxy painted cement block walls, epoxy painted plaster ceilings, and smooth texture acid and solvent resistant monolithic floors with integral coved base . All pinholes must be filled.

Protect walls with guard rails.

In renovations of existing facilities, certain less-desirable features may be unavoidable. The following compromises are examples. Obtain permission from Design Manager for these and other deviations from stated requirements:

- Water-resistant gypsum drywall-on-metal-stud partitions.
- Vinyl-covered gypsum lay-in suspended ceiling panel ceilings in galvanized grid with hold down clips.
- Projecting items such as thermostats are undesirable, but if absolutely necessary, shall be protected with bumpers or guards.
- Exposed overhead pipes and conduits. If required, the penetrations shall be sleeved and sealed. All floor penetrations shall have sleeves and be sealed watertight.
- Above-ceiling devices requiring service or maintenance. If required, provide waterproof access panels. Utility valves should be located above the corridor ceiling.

### **Doors**

- Size: 42 inches wide by 84 inches high minimum
- Type: Galvanized hollow metal. Review viewing window and related light control requirements with Design Manager.
- Configuration: Typically in-swinging into housing rooms; however, direction may vary based on code requirements and traffic flow. In some locations, closing direction should be coordinated with air flow direction..
- Hardware:
  - University Standard mortise digital combination lock.
  - Delayed action closer.
  - Door protection - armor plates and trim protection.
  - Tight fitting self-sealing neoprene sweeps or surface mounted automatic door bottoms. Avoid projecting thresholds for ease of cart traffic.

### **Ventilation Systems**

See Design Guideline technical section, *Laboratory Ventilation* for vivarium ventilation requirements.

### **Environmental Controls**

Individual room temperature shall be DDC and have local setpoint adjustment. Review temperature and humidity requirements with Design Manger and ULAM management early in design process. Temperature (and to a lesser degree, humidity) must be tightly controlled to setpoints on a year-round basis. This stringency must be accounted for in all future constructions and renovations of animal housing facilities.

Temperature and pressure within the room shall be monitored in the hallway, and contained in a flush-mounted panel. Temperature alarms should provide feedback to the U-M central BAS.

### **Lighting, Power, Data, and Fire Alarm**

Typically, illumination should be dual level with a high level of 100 to 140 fc (measured at 36" AFF with all lights on) and a low level of 50 to 70 fc (measured at 36" AFF with one half of lights on). A manual one-hour timer located just inside of the room door, under a

waterproof cover, should control one half of the lights. The other half of the lights should be controlled by the U-M central BAS. Optical sensors (photocells) shall provide feedback to BAS for the trending of both room light levels. In special rooms, one half of the lighting may require red lamps or standard lamps with red covers.

Provide waterproof lighting fixtures to prevent entry of insects and water spray from wash-down hoses. Electrical receptacles shall have waterproof covers, and may need to be explosion-proof. Provide GFCI receptacles in all areas subject to wash-down or within 6 feet of sinks.

Provide data jacks with waterproof covers in each animal housing and procedure room. Provide sufficient wireless points for complete coverage of animal facility. Review wall phone locations with Design Manager.

Provide waterproof fire alarm devices in all areas subject to wash-down. For animal suites that house mice or other small rodents, the fire alarm audible sound shall be a Temporal Code 3 slow whoop with a peak frequency of less than 500 Hz. If the building is a high rise, the Code-required evacuation message shall also be less than 500 Hz. Contact the AEC Electrical Department through the Design Manager for the latest recommendation on audible devices. Fire alarm visual devices (strobe lights) shall be located in corridors only because animal rooms are not considered public or common spaces.

### **Standby Power:**

Standby power may be critical to maintain animal health in a power outage, especially in locations using ventilated racks. Early in the design process, review the following considerations with the Design Team:

- Need for standby power including, how much power, how quickly, and for how long.
- Specific loads requiring power.
- Spare capacity of existing generators.
- Ability to add a generator, including available space, available fuel, and exhaust, noise and vibration impacts.
- Cost impact on the project.
- Alternatives, such as moving the animals elsewhere, connecting a portable generator to the building within a few hours, etc.

### **Plumbing**

Animal rooms should have hot and cold water and a stainless steel wall sink with a drain board. Heavy water use areas should have hot and cold water hose bibs located under the sink.

Floor drains capable of being capped (4") are desirable in all rooms, but may be excluded in certain circumstances. Heavy water use areas shall have the floor sloped 1/4" per yard and contain rim-flush drains. Drains should have locking covers and contain a bucket trap.

Large animal rooms have special plumbing requirements (eg., trench drains, flush drains).

Determine whether an automated animal drinking water system is required.

### **Operating Rooms**

Operating rooms cannot be used as offices, laboratories, or storage rooms.

Air from operating rooms shall be 100% exhausted. Supply and exhaust grilles must be located to provide proper airflow within an occupied room. Typically non-aspirating (perforated) supply air diffusers should be selected and located so that incoming air does not disturb the natural thermal plume that develops over the surgical site. The room shall be maintained at a positive pressure with respect to the adjacent preparation area or corridor.

Typically provide the following:

- Surgical light
- Easily sanitized surgical table
- Appropriate scavenging vacuum or alternate means of gas exhaust
- Plumbed oxygen from a central tank location
- Hot and cold water
- Explosion-proof electrical receptacles and conductive flooring if explosive anesthesia is used

### **Surgical Support Rooms**

Provide at least 2 surgical support rooms separate from the operating room. One is for surgeon preparation, and the other for animal preparation. The former may also be used for instrument and pack preparation and the latter for post-operative recovery. However, prolonged and complex post-operative recovery should be performed in a recovery room separate from both the surgeon preparation room and the animal preparation room. The surgeon preparation room should be contiguous with the operating room; whereas the animal preparation room need not be. Provide an autoclave in close proximity.



## **DESIGN GUIDELINE 5.3**

### **LOADING DOCKS**

#### **Scope**

Provide Loading Docks as described below and in accordance with the program requirements.

#### **Design and Installation Requirements**

Provide space for refuse containers, trash compactors, and utility carts. The specific type of refuse container or compactor shall be reviewed with the Grounds Department through the Design Manager early in the design process. Provide access for the large 34 cubic yard trucks to service the containers.

Recycling containers shall be located within the loading dock area. Coordinate with facility manager to determine size, quantity and removal schedules.

At dining facilities coordinate with Housing and Dining Services for location of extractor and required storage. Typically located within loading dock area, these elements require significant coordination and planning.

Canopies which extend beyond the edge of the dock should be installed with a minimum clear height of 13'-6" above the driveway to ensure truck clearance under the canopy, lights etc. Preferred clearance height is 14'-0". Confirm the clearance with the Design Manager. If it is not possible to achieve sufficient height, a 6" diameter galvanized and painted steel tube shall be chain hung at the leading edge of the canopy to alert drivers to impending impact. The support structure of the heads of the dock openings which are exposed to potential impact shall be sized and stabilized to withstand the impact.

Provide an overhead dock door (motorized if noted in the program statement), and an adjacent person door.

Provide dock levelers and truck restraints were required.

Provide a storm sewer catch basin in the dock well.

Provide power and control circuits to motorized door openers, dock levelers, and trash compactors. Motorized overhead doors shall have operators easily accessible for maintenance, safety beam and sensing edge safety devices, and keyed control stations inside and outside.

Provide GFCI duplex receptacles for other general purpose needs.



Provide an outdoor campus or emergency telephone and/or a card reader as noted in the program statement.

Provide photocell controlled LED wall pack or downlight outdoors to light the dock area. Specify appropriate cut-off to minimize direct glare to vehicles and pedestrians.

Do not install fire alarm system control panels, security system control panels, time clocks or other electronic panels in the loading dock areas because of the potentially harsh environment and to avoid abuse from the materials being moved through the area.



## **DESIGN GUIDELINE 5.4** **TELECOMMUNICATIONS ROOMS**

### **Scope**

Voice and data systems for the Ann Arbor, Dearborn and Flint Campuses are provided by the U-M Information Technology Central Services, ITSComm Department. Voice and data systems for University of Michigan Hospitals and Health Care (UMHHC) facilities are provided by the Medical Center Information Technology (MCIT) Division, but UMHHC projects often include ITSComm involvement as well.

Coordinate with ITSComm or MCIT through the Design Manager and provide telecommunications rooms as described below and in accordance with the Program Documents. On new building, building addition and total renovation projects, provide additional infrastructure for Emergency Responder Radio Coverage (ERRC) to enable communication between emergency responders at the exterior perimeter of the building and emergency responders within the building.

### **Related Sections**

#### **U-M Design Guideline Technical Sections:**

[6.0 DG 260513 – Medium, Low and Control Voltage Cables](#)

[6.0 DG 260526 – Grounding and Bonding for Electrical](#)

[6.0 DG 260533 – Electrical Materials and Methods](#)

[6.0 DG 272000 – Voice and Data Communications](#)

[6.0 DG 273523 – Emergency Responder Radio Coverage](#)

#### **U-M Master Specification Sections:**

[7.0 MS 260513 – Medium, Low and Control Voltage Cables](#)

[7.0 MS 260526 – Grounding and Bonding for Electrical](#)

[7.0 MS 260533 – Electrical Materials and Methods](#)

[7.0 MS 272000 – Voice and Data Communications](#)

#### **U-M Standard Details:**

[9.0 272000 Series - Telecommunications Details](#)

#### **Reference Documents:**

ANSI/TIA/EIA-568-C	Commercial Building Standards for Telecommunications Cabling Standards
ANSI/TIA/EIA-569-C	Commercial Building Standards for Telecommunications Pathways and Spaces
ANSI/TIA/EIA-607-B	Commercial Building Grounding and Bonding Requirements for Telecommunications

## **Architectural Requirements**

The Building Entrance (BE) room is the main termination point in a building for interconnecting cables external to the building (OSP cables) with cables internal to the building (ISP cables). A BE may also serve as a TR for the voice/data outlets in the nearby area. In addition, the BE may house voice/data racks, switches, routers, patch panels and terminations, an ERRC rack and headend equipment, and electrical equipment of other systems.

Telecommunications Rooms (TRs) are distribution and termination rooms that serve the voice/data outlets in the nearby area. In addition, TRs may house voice/data racks and equipment, ERRC node equipment and electrical equipment of other systems.

1. If the rooms will contain safety related systems or equipment, determine whether code requires the rooms to be separated from the remainder of the building by rated fire barriers.
2. Locate the BE within 50 conduit feet of the telecommunication service entrance to the building. If this is not possible, provide galvanized rigid steel conduits from the service entrance to the BE for the outside-plant cables.
3. Locate the TRs to allow for star distribution of cabling. Stack TRs vertically to provide short, direct, vertical paths for riser and network cables. See Standard Detail 27200001.
4. Provide a minimum of one TR per floor. Provide additional TRs to ensure:
  - One TR for every 10,000 square feet of floor area being served.
  - One TR for every 300 voice/data outlets being served.
  - The horizontal and vertical cable distance to the farthest voice/data outlet does not exceed 295'.
5. When providing for ERRC, design the BE to house an ERRC rack and headend equipment. Design one TR (two on floors over 25,000 square feet) on every other floor to house ERRC node equipment.
6. Size rooms according to the following rules:
  - Coordinate with ITSComm or MCIT to obtain the quantity and arrangement of voice/data and ERRC racks in each room. Assume each rack will be 8' tall by 32.5" wide (including side-mounted cable managers) by 36" deep. See Standard Detail 27200003 and include it on a drawing. Show the rack outlines on plan drawings.
  - Size the rooms to provide the National Electrical Code minimum working space of 3' in front, 3' in back, and 2' on one side of each rack.
  - Provide backboard-covered wall space for non-rack equipment including patch panels, terminations, and other electrical equipment. Comply with NEC minimum working space requirements in front of wall-mounted equipment.
  - In rooms designed for ERRC equipment, designate a 6' wide by 4' tall section of backboard for ERRC.
  - When a room is not square, the minimum short wall length shall be 8'.
  - Minimum size for the BE shall be 12' x 12'.

- Minimum size for the TRs shall be:
    - 12' x 12' for 10,000 square feet served.
    - 10' x 10' for 8,000 square feet served.
    - 8' x 10' for 5,000 square feet served.
7. Minimum room height shall be 9'-0".
  8. Leave the rooms open to the decks above. No ceilings are allowed.
  9. Cover three walls from 6" AFF to 8'-6" AFF with ¾ inch Class B fire retardant plywood backboards (smooth side out). Backboards shall be rigidly installed. Do not paint backboards. The fire rating stamps must remain visible.
  10. Paint or seal the floors. No carpeting is allowed. Provide vinyl tile flooring only when requested by ITSComm or MCIT.
  11. Doors shall be 36" wide by 80" high minimum and shall swing outward. Doors should be located near a corner of the room, and shall have storage room function hardware. Doors shall not have door sills. Double doors shall not have center mullions.
  12. When noted in the Program Documents, provide or prepare the doors for card readers and electrified door hardware.

### **Mechanical/Electrical Requirements**

1. Ductwork, piping, and other mechanical system components are not permitted in a BE or TR unless they serve the room.
2. Provide the BE and TR's with cooling 24 hours/day, all year around. Fan coil units located outside and ducted to the rooms are preferred. Room temperature shall be maintained between 68 degrees F (20 degrees C) and 77 degrees F (25 degrees C).
  - No room humidification or dehumidification is required.
  - Feed the cooling system with normal building power. The voice/data and ERRC equipment can operate at an elevated temperature during a power outage.
3. During project programming, assume an equipment heat load of 6,000 watts per room.
  - In rooms designed to house ERRC equipment, add 2,400 watts.
  - Add the heat loads of other electrical equipment in the room including uninterruptible power supplies (UPSs), fire alarm panels, security panels, card access control panels, CCTV panels, and Power Over Ethernet (POE) power supplies.
  - The resultant heat loads will be worst case. Confirm the heat loads during design and reduce the cooling to match the confirmed heat loads.
4. Provide chain-hung fluorescent fixtures to achieve a light level of 50 foot-candles minimum at 3 feet above the floor. Feed the lighting with generator-backed emergency lighting circuit when available. Otherwise, provide an emergency lighting battery pack fixture. Provide light switches. Time controls and occupancy sensors shall not be used.

5. Provide conduits and floor sleeves for telecommunication cables per Standard Detail 27200001. Conduits and floor sleeves shall be 4", shall extend into the room 4", shall be sealed water tight, and shall be fire stopped to match the wall construction. When providing for ERRC, provide 2 additional conduits or sleeves between the rooms for ERRC cabling. Provide spare conduits and sleeves for future use.
6. Extend cable trays a minimum of 6" into the room. Specify fire sealing of cable tray penetrations in fire rated walls using intumescent fire sealant bags or brick systems. Fire sealing shall be performed after cable installation.
7. Provide the following electrical power:
  - Dedicated 120 volt, 30 ampere, normal power circuits to NEMA L5-30R receptacles, and dedicated 120 volt, 20 ampere, normal power circuits to power strips on the voice/data racks. See Standard Detail 27200003.
  - If the BE is designed to house an ERRC rack, a dedicated 120 volt, 30 ampere, emergency power circuit to a NEMA L5-30R receptacle and a dedicated 120 volt, 20 ampere, emergency power circuit to a power strip on the ERRC rack. See Standard Detail 27200003.
  - Dedicated 120 volt, 20 ampere, normal power circuits to duplex receptacles 18" AFF and 10' apart on the voice/data plywood backboards.
  - In the BE and TRs designed to house ERRC equipment, two dedicated 120 volt, 20 ampere, emergency power circuits, each to a quad receptacle on the ERRC backboard.
  - One 120 volt, 20 ampere, normal power circuit to a duplex convenience receptacle on the wall near the door.
  - Coordinate all receptacle locations with ITSComm or MCIT.
8. Provide a 1" x 12" x ¼" thick copper ground bus bar in the BE and each TR. Connect it to the unit substation room ground bus bar and to the ground bus bars in the receptacle panels feeding the BE and TR receptacles. Use No. 6 AWG green insulated, stranded, copper ground cables. The resistance to building ground shall be 1 ohm maximum.

### **Division of Responsibilities**

The following BE and TR equipment will be provided by others.

- Voice/data and ERRC racks and cable managers.
- Ladder-type cable racks above the voice/data and ERRC racks.
- Uninterruptible power supplies (when required).
- Telecommunication and ERRC equipment, patch panels, cables, splice boxes and terminations.
- Equipment of other systems.

## 5.4.1: MM TELECOMMUNICATION ROOMS

### General

This SBA documents all of the specific requirements for telecommunications rooms and like infrastructure for Michigan Medicine (MM) facilities. This document completely supersedes 5.4 in all MM owned and long term leased facilities.

New buildings shall provide telecommunication infrastructure in full accordance with this document. Major renovations in existing buildings shall, when noted in the program statement, upgrade the telecommunications infrastructure also in full accordance with this document.

All voice and data systems services in MM facilities are provided by the Health Information Technology & Services (HITS) Division of MM. Also, in almost all cases, MM projects include AT&T (under HITS separate contract) for wire pulling and similar services.

In some cases, U-M (Campus) Information Technology Services (ITS) also has involvement as well. In these cases, there will be specific notation in the project scope statement noting their involvement and to what degree.

Coordinate through the Design Manager for the specific HITS requirements for each project and provide telecommunications rooms as described below and in accordance with the Program Documents.

When more stringent, BICSI and ANSI/TIA guidelines supersede other guidelines.

### Related Sections

Design Guideline Technical Sections:

[1.0](#) – “Codes and Regulatory Agencies”

[260500-H](#) – “Supplemental Common Work Results for Electrical”

[260526-H](#) – “Supplemental Grounding and Bonding for Electrical”

[260533-H](#) – “Supplemental Electrical Materials and Methods”

[260543](#) – “Underground Electrical Services”

[260553-H](#) – “Supplemental Electrical Equipment Identification”

[272000-H](#) – “Supplemental Voice and Data Communications”

[273523-H](#) – “Supplemental Emergency Responder Radio Coverage”

[8.4](#) – “Electrical Preferred Manufacturers List”

### References

ANSI/TIA-568-C	Commercial Building Standards for Telecommunications Cabling Standards
ANSI/TIA-569-B	Commercial Building Standards for Telecommunications Pathways and Spaces
ANSI/TIA-606-A	Administration Standard for Telecommunications Infrastructure of Commercial Buildings.
ANSI/TIA-607-A	Commercial Building Grounding and Bonding Requirements for Telecommunications
ANSI/TIA-758-A	Customer-Owned Outside Plant Telecommunications Cabling Standard
ANSI/TIA-1179	Healthcare Facility Telecommunications Infrastructure Standards
BICSI – TDMM	Building Industries Consulting Services International - Telecommunications Distribution Methods Manual.
ASHRAE	HVAC Applications, Chapter 19, 2011 – Data Processing and Telecommunications Facilities

## **MM Definitions:**

### ***BE - Building Entrance***

Building Entrance (BE) Room is a space that combines the functionality of two telecommunication industry standard spaces defined 1) Entrance Facility (also known as Main Distribution Frame -MDF) and 2) Equipment Room (also known as Main Telecommunications Room or Building Distribution Frame - BDF).

BE Room is the telecommunications service entrance to the building and main equipment room. This room is the main demarcation point for interconnecting cables external to the building (OSP cables) with cables internal to the building (ISP cables). It is a central space for telecommunications equipment that serves some or all building occupants. It contains the electronic equipment that transition between the core data, voice, and video backbones and the building backbone, patch panels, terminations, equipment racks, telephone switches, and other electronic equipment that servers the building.

### ***TR - Telecommunications Rooms***

Telecommunications Rooms (TR) are distribution and termination rooms that serve the user stations (work area outlet) in the immediate area of the TR. It is where the connections are made between the horizontal cabling to the outlets is made to the building vertical/backbone cabling occurs. TRs also house voice and data equipment, and auxiliary electrical equipment of other systems such as nurse call, fire alarm, etc.

### ***Backbone (Riser) Cabling***

The vertical cabling distribution system that provides connection between telecommunication spaces such as BE and TR.

### ***Horizontal Cabling***

The cabling between the TR and the Work Area (work area outlet) that carries voice, data and video signals.

### ***Work Area Outlet***

Any point of connectivity for voice/data/CATV and like services. These typically are at the user end (i.e. work area, desk, etc.).

### ***Telecommunications Pathways***

Conduits, cable trays or other supports with the sole purpose of carrying telecommunications cabling. Telecommunications pathways shall not be used by other low-voltage systems, including but not limited to: fire alarm, security systems, and or building automation wiring or air/vacuum tubes.

### ***Outside Plant (OSP) Cabling***

Telecommunications cabling and terminations primarily located outside the building footprint; including but not limited to copper and optical cabling, splicing and terminations, lightning and electrical protection, and work related to their construction.

### ***Inside Plant (ISP) Cabling***

Telecommunications cabling and terminations primarily located inside the building footprint; including but not limited to copper and optical cabling, splicing and terminations, lightning and electrical protection, and work related to their construction.

### ***Outside Plant (OSP) Pathways***

Telecommunications pathways primarily located outside the building footprint; including but not limited to conduits, maintenance holes, hand-holes and work related to their construction.

### ***HITS***

Health Information Technology & Services department provides information technology services to the entire MM campus – Hospitals, on and off campus medical centers and the Medical School.

### ***Auxiliary Electrical Systems***

Auxiliary electrical systems include any number of non-power, commonly low voltage, electrically operated systems for functions such as fire alarm, security, building management (BMS), nurse call, intercom, and like systems approved by MM/HITS

### ***HITS Service Level for Telecommunications Rooms***

Based on the area the TR serves and equipment installed within, each room is classified according to the below noted expected IT service availability and recoverability criteria. Design guidelines and this SBA will include specific power cooling and like infrastructure requirements for each service level. [Note: The response times noted below specifically relate to IT responses to failures. The infrastructure supplied to BE and TR rooms should be configured to allow building and operational personnel the tools and systems to respond in a similar manner.]

#### ***Bronze***

Standard Class Service – Monday to Friday, 8 am to 5 pm operations.

#### ***Silver***

Business Class Service – Monday to Saturday, 7 AM to 7 PM operations.

#### ***Gold***

High Availability Environment – 24/7/365 operations.

#### ***Platinum***

High Availability & Patient Safety Environment – 24/7/365 operations.

Note: As noted below, BE rooms typically are Platinum

### **General Requirements:**

If not clearly stated in program statement, ask the Design Manager for the 'Service Level' standard required for the telecommunications infrastructure to be installed. For programing purposes, assume Platinum service level for inpatient & ambulatory surgery occupancy and assume Gold Service Level for outpatient / business occupancies. Building Entrances shall typically be considered Platinum Service Level.

Drawings shall clearly identify areas in each communication room dedicated for the IT services being installed as well as for each auxiliary electrical system being installed. Provide plans and elevations to clearly define location (typically wall space), heights, etc. to insure maximum available resource (space, etc.) is maintained for future changes.

Consider and show space (in plan views) for, working clearances needed for maintenance and operation, and code mandate clearances for all current and known future equipment planned for the room. Also provide and show the power and cooling infrastructure needed to support the entire room.

In existing buildings where a central UPS is present, and in new buildings where a building-wide UPS is part of the program statement, provide building UPS power for IT loads in communication rooms and emergency power for room cooling, lights and miscellaneous power. When noted in program statement, provide these also for major renovations. Where building wide UPS is not present, provide power to rack-mounted UPS systems of size and number defined by HITS

BE and TR shall be dedicated to this purpose with no other building services sharing the space.

If conditions allow the BE may be co-located with one TR room, when approved by HITS. When this is done provide a room sized for both functions.

Equipment, including racks, patch panels, cable management, etc. for each room to be specified by HITS for each project. Ask the Design Manager for the HITS specifications for each room.

See 272000-H for detailed specifications to each item below.

### **Architectural Requirements**

1. Locate the BE where the telecommunication (OSP) cables enter the building and relatively close to the TRs. Preferably this is at or near the exterior wall of the facility. BE room should accessible for



deliveries (close to dock), away from potential sources of EMI, away from machinery that causes vibration such as air compressors, and away from sources of potential water leaks.

2. For in-patient buildings provide one BE and a hybrid TR/BE on the ground floor at opposite ends of the building. Bring telecommunication utilities to both rooms from separate sources.
3. For office buildings provide one BE on the ground floor.
4. Centrally locate the TRs to allow 'star' distribution of cabling to the user stations (work area outlets). Stack TRs vertically to provide short, direct, vertical paths for riser and network cables. (see Figure 1)
5. Provide a minimum of one TR per floor.
6. Provide additional TRs as required to ensure:
  - a. The maximum cable distance from the patch panel to the farthest voice/data outlet does not exceed 90 meters (~295').
  - b. One TR for every 1,152 voice/data outlets being served.
  - c. One TR for every 10,000 gross square feet in in-patient buildings.
  - d. One TR for every 15,000 gross square feet in office buildings.
7. These rooms shall be free of obstructions such as diagonal bracing, stairs, or other utilities. Infrastructure serving TR's & BE's shall be limited to that which directly serves the TR/ BE space. Do not place cooling and power equipment serving room directly above the IT racks and like equipment.
8. Coordinate with HITS to obtain the quantity and arrangement of equipment racks in each room. Show the rack outlines and needed working clearances on the plan drawings.
9. **BE** minimum size is based on the building gross square footage.

<b>Building Gross Sq. Ft.</b>	<b>BE Sq. Ft.</b>
Up to 20,000	130
20,001 to 50,000	140
50,001 to 75,000	200
75,001 to 200,000	240
200,001 to 400,000	340
400,001 to 600,000	390
600,001 to 900,000	430

10. **TR** minimum size for all service areas shall be 130 sq. ft.
11. The minimum short wall length for TR and BE rooms shall be 10', rectangular rooms are preferred.
12. Minimum room height is 9'-6" clear in entire room.
13. Leave the room ceilings open to the decks above. No ceilings are allowed. Fire-proofing of overhead steel shall be sealed and/or encapsulated behind drywall.
14. Seal all concrete surfaces
15. Paint or seal the walls and cover at least 3 walls from 12" AFF to 9' AFF with 3/4 inch Class B fire retardant plywood backboards (smooth side out). Backboards shall be rigidly installed and painted per 272000-H specifications.
16. Install anti-static vinyl tile on the floors, no carpeting or bare concrete is allowed.
17. Doors shall be 36" wide by 80" high minimum and shall swing outward. Doors should be located near a corner of the room, and shall have storage room function hardware. Doors shall not have door sills, and double doors shall not have center posts.

18. Provide card readers access with electric hardware sets (preferred), or electric strikes. Consult with Security on how to key each door.

#### Electrical Requirements

1. Provide fluorescent lighting per TIA/EIA-569-B Standard; typically, 8.5' high providing 50 vertical foot candles @ 3' AFF. Fluorescent lighting shall not be installed directly above equipment racks. Emergency lighting and power should be provided.
2. Provide manual switches for the lighting. Time controls and occupancy sensors are not allowed.
3. Floor sleeves shall be water tight and fire stopped. Provide spare sleeves and conduits for future use.
4. Extend conduits and cable trays a minimum of 3" into the rooms. Extend the tray to an area above the proposed location of the relay racks. Also provide a cable tray over the tops of all of the racks.
5. Supply BE & TR rooms, including lighting, with critical power (UPS & generator) when available within the building, unless otherwise specified. Cooling systems for these rooms shall be powered from emergency generator sources when generator power is in building, or part of program statement (UPS power not required).
6. If possible, locate the electrical panel serving the BE or TR room within the room (dedicated) or nearby to facilitate future modifications.
7. Provide the following power for each room at the equipment racks, unless specifically noted otherwise. For Platinum and Gold Service Level rooms see 'Gold and Platinum Service Level Requirements below.
  - a) 1x 30A 208V Critical (generator backed up) L6-30R outlet.
  - b) 1x 30A 208V non-critical or on a separate electrical branch L6-30R outlet.
  - c) 1x 20A 120V non-critical quad 5-20R outlet.
8. Along all walls install 20A/120V general purpose duplex NEMA 5-20R electrical outlets every 6' at 18" AFF. This should be below the plywood backboard and not on emergency power. Auxiliary electrical systems accepted.
9. If generator power is available install on the walls covered with the plywood backboard 20A/120V quads 5-20R at 60" AFF.
10. Provide a 1/4" x 2" x 12" copper ground bus (Panduit GB2B0306TPI-1) in the BE, and each TR room; Bond each rack independently to the ground bar; Follow design guideline 260526-H.

#### Mechanical Requirements

1. Ductwork, piping, and other mechanical system components (water/gas/fuel/drain/etc.) are not permitted in or through these rooms unless they serve these rooms.
2. Room temperature and humidity shall be designed per ASHRAE Handbook, HVAC Applications 2011, Ch 19; 24 hours a day, 365 days a year, maintained between 65°F- 80°F/ max 55% RH, positive pressure.
3. Cooling capacity for TR rooms shall be based on a minimum HITS equipment heat load of 5,000 watts per 130 sq. ft. room; plus that of all current and planned auxiliary electrical system equipment.
  - Confirm projected heating loads with HITS during design phase. Load shall include rack mounted UPS units.
4. Provide emergency power for the room cooling system if emergency power circuits are provided in the space. The need for 24/7/365, high density, emergency powered cooling typically dictates the use of a packaged dedicated HVAC system (i.e. fan coil unit [FCU] or split DX) for each room. UMH's standard is to utilize a chilled water FCU when an emergency source of chilled water is available (i.e. process chilled water - PCHW).

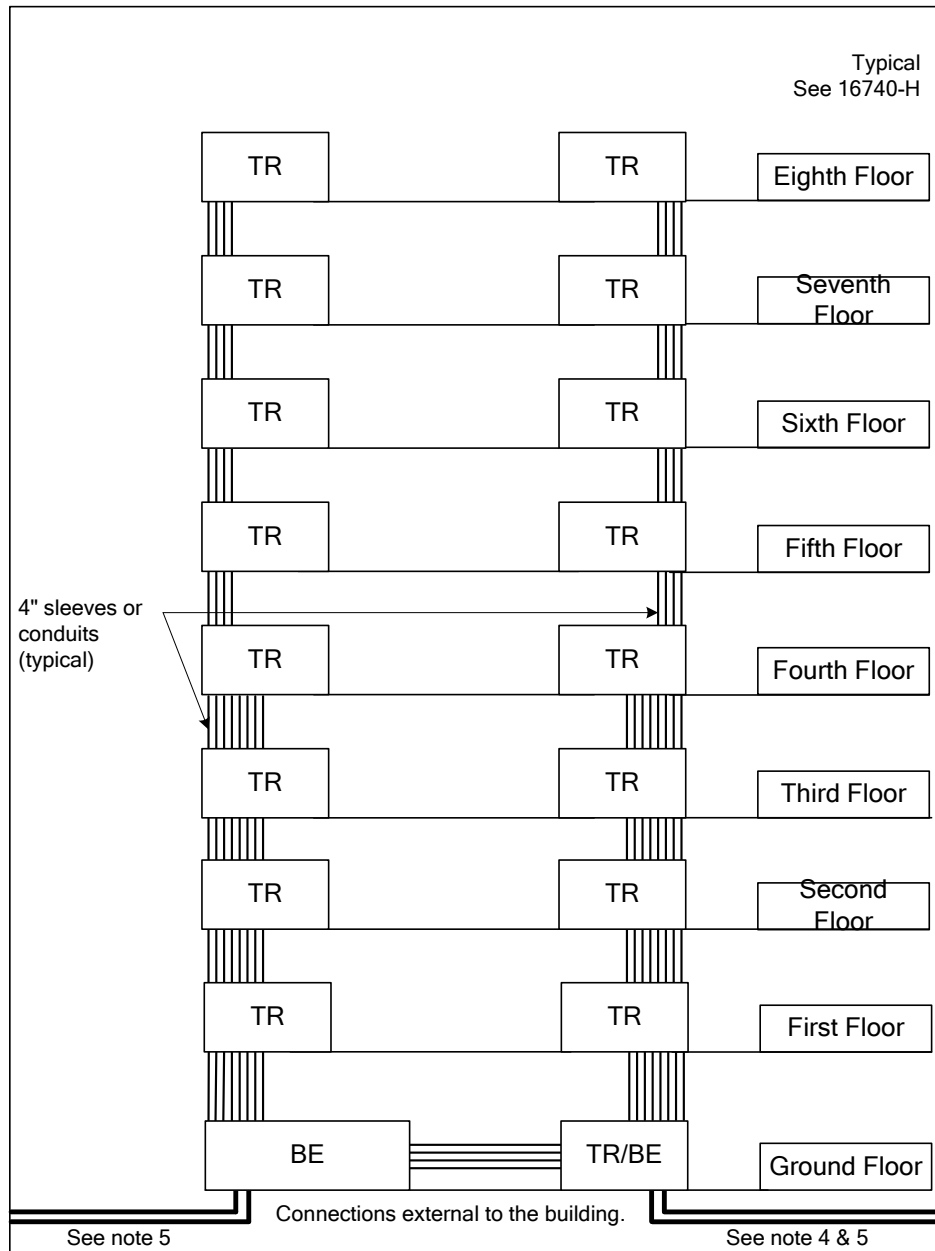
5. Ideally the FCU shall be mounted outside of the room, typically in an adjacent corridor, and ducted into and out of the space. Provide minimum ventilation air off of the central AHU for each room. If the room is large enough, or if adjacent space is too limited, locate the dedicated FCU within the room, at the door. All piping serving the FCU within these rooms, including chilled water and condensate piping, and the fan coil itself, shall be provided with an auxiliary drain pan. Pan shall not impinge on maintenance of the FCU.
6. All TR/ BE rooms shall be remotely monitored and alarmed thru the DDC BMS by MM Systems Monitoring. BMS shall monitor space temperature and alarm when space temperature is <65°F or >80°F. When a possible source of water leak exists in the room (i.e. FCU or water/ drain piping), provide a floor-mounted leak detector, located in the corner of the room out of the path of travel, integrated to alarm thru the BMS.
7. Route sprinkler piping over aisles, not directly over IT equipment. All exposed sprinkler heads shall utilize protective cages.

### **Bronze and Silver Service Level Requirements**

All requirements stated above.

### **Gold and Platinum Service Level Requirements**

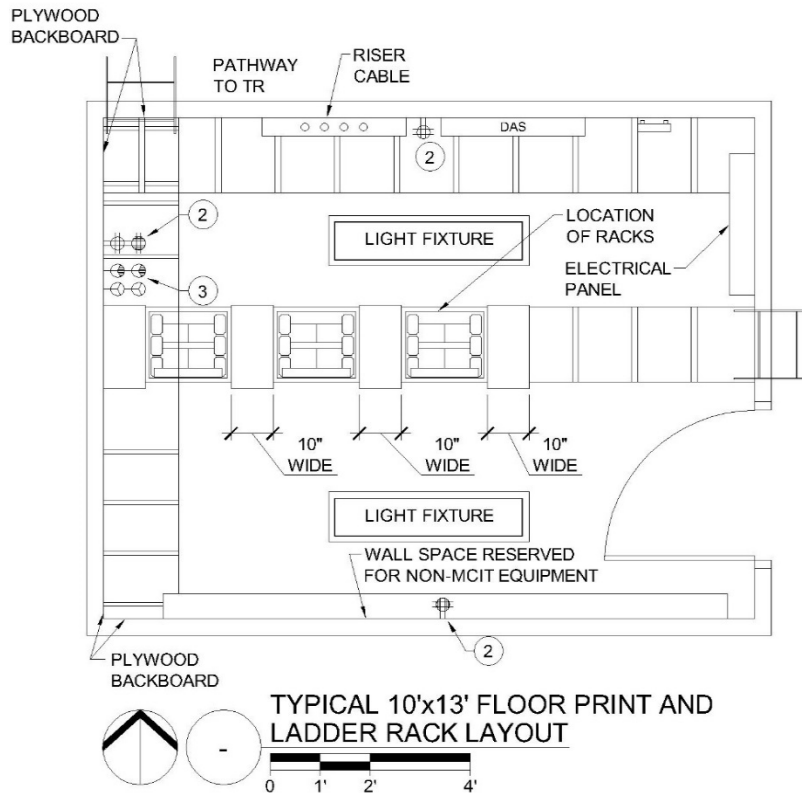
- 1) All requirements stated above.
- 2) Provide the following power for each room at the equipment racks in-lieu-of those mentioned in lower service levels.
  - a) 2x 30A 208V Critical (generator backed up) L6-30R outlets.
  - b) 2x 30A 208V non-critical or on a separate electrical branch L6-30R outlets.
  - c) 2x 20A 120V on separate branch circuits, one on generator one on emergency, quad 5-20R outlets.
- 3) Cooling capacity for TR rooms shall be based on a minimum HITS equipment heat load of 10,000 watts per room.
  - a) Confirm projected heating loads with HITS during design phase. Load shall include rack mounted UPS units and non-HITS devices (CCTV amplifiers, etc.) where appropriate.
- 4) Cooling capacity for BE rooms shall be based on a minimum HITS equipment heat load of 20,000 watts per room.
  - a) Confirm projected heating loads with HITS during design phase.



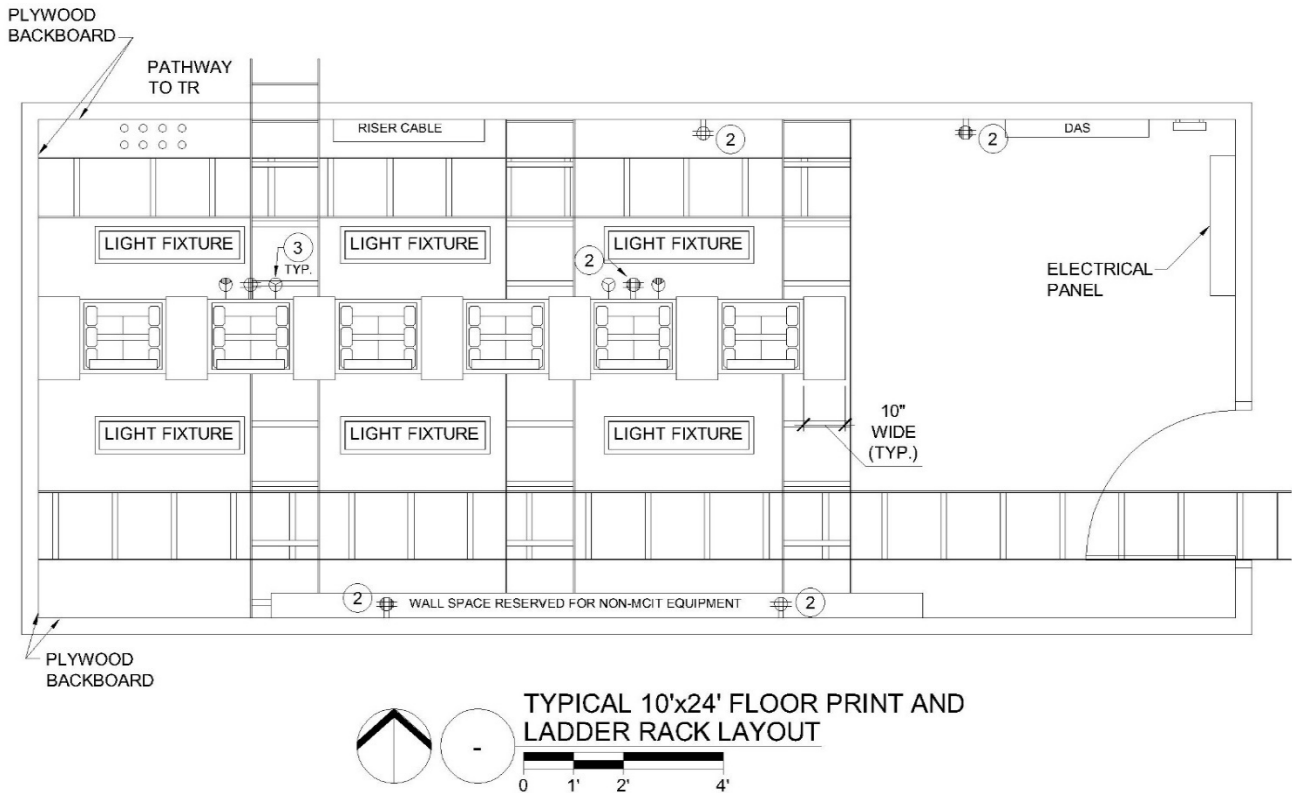
**Figure 1 – Typical Building BE/TR Room Riser Diagram**  
No Scale

Notes:

1. The number of TR rooms per floor shall be noted above in paragraph 4. The above riser assumes a building with a floor area of more than 10,000 square feet, but less than 20,000 square feet.
2. The number of total risers will reflect the total area of the typically floor. I.e. a building with around 30,000 square feet would have three total risers, instead of the two shown above.
3. Each stack of TR rooms will be connected to the BE room as noted above.
4. The second OSP building entrance noted above, going into TR/BE room is required in buildings having Platinum service levels, and is highly desirable in buildings with Gold or Silver service levels. It is never required in buildings having Bronze service levels.
5. Provide 4-4" ducts for the OSP cabling, from the manhole or service point



- NOTE:**
1. CONVENIENCE OUTLETS EVERY 6'-0" ARE NOT SHOWN.
  2. ELECTRICAL QUAD RECEPTACLE 20/120V 5-20R.
  3. ELECTRICAL SINGLE RECEPTACLE 30/208V L6-30.



- NOTE:**
1. CONVENIENCE OUTLETS EVERY 6'-0" ARE NOT SHOWN.
  2. ELECTRICAL QUAD RECEPTACLE 20/120V 5-20R.
  3. ELECTRICAL SINGLE RECEPTACLE 30/208V L6-30.



## **DESIGN GUIDELINE SBA 5.5** **CUSTODIAL SUPPORT SPACE AND INFRASTRUCTURE**

### **Scope**

Provide Custodial Support Spaces as described below and in accordance with the program documents. Scope also includes infrastructure requirements for outlet locations within facility to accommodate custodial staff.

### **Related Sections**

#### **U-M Standard Details:**

[Proposed layout Custodial Room](#)

### **Design Requirements**

#### **Miscellaneous Outlet locations:**

Labs: Provide 1 outlet on a separate circuit located at room entry, preferred below fire extinguisher, for use by custodial staff. Outlets from multiple labs can be circuited together. Intent is to provide outlet for custodial staff on a separate circuit from lab equipment. Provide label indicating “general maintenance use only”.

Stairwells: Provide 1 convenience outlet on every other floor level for use of custodial staff.

#### **Minimum Building Requirements for custodial support space:**

Custodial Room - (approx. 100 s.f.) – 1 for buildings less than 90,000 s.f. optional plan layout.

- Provide lockers for employees, half size, able to hold a back pack and hang up coat.
- Equipment Storage, lockable, cabinet 18” x 48”
- Restroom cart parking spot 24” x 48”
- Gondola storage
- Control, lockable, cabinet 48” x 18” deep
- 24” x 48” wire shelving rack
- Trash Barrel w/ cleaning supplies 24”x24”
- Vacuum space 24”x24”
- Floor Sink 24”x24”
  - Provide eyewash over floor sink. Option: Wall mounted eye/face wash, ANSI Z358.1 compliant.
- Provide 42” out swinging door with kick plate on push side and store room lock function.

Custodial Suite – 1 for buildings over 90,000 s.f. optional layout plan

- Custodial Desk
  - 1 data line for computer
  - 1 voice line

Custodial General Area

- Custodial Desk – to be verified if custodial staff will be housed on site
  - 1 data line for computer
  - 1 voice line
- Supply cabinet 48” W x 18” D X 60” H metal, lockable, heavy duty
- 2 data lines for shared computer workstation and timeclock.
- Employee lockers, half height size, able to hold backpack and hang a coat.
- Dry erase marker board
- Bulletin board
- Provide 42” door with kick plate on push side and storeroom function lock.
- Chrome wire shelving unit, 4 shelves, 86”H x 60”W x 30”D
- Custodial Equipment Area 150 s.f.
  - 2 electrical convenience outlets on separate circuits for charging battery powered auto scrubbers and burnishers, outlets shall be 3 feet off floor
  - Provide wall mounted hooks, with support blocking, at 48” o.c. for vacuum back packs. Provide adjacent outlet (3 feet above floor) for battery charging.
  - Provide (4) GFCI duplex outlets, locate on walls 40” above floor.
  - Provide dedicated outlet for floor polisher equipment. DM to provide current equipment specifications.

Pantry – 1 per every grouped mens and womens toilet rooms.

- Pantries shall provide storage for 1 month supply of paper products.
- Standard wire shelving rack 18” x 48”.
- May be combined with Custodial Closet.

Custodial Closet – size 64 s.f., provide 1 per every 6,000 SF; minimum 1 per floor recommended.

- Floor sink w/ backsplash (provide 1 per floor)
  - Service sink are to be floor type, precast, chemical and stain resistant receptors, 20” by 32” or larger, with an external sidewall depth of 6”. Sinks shall include a 6’ hose, a hose bracket, and a double supply spout no lower than 5’ above the floor.
  - Provide eyewash over floor sink. Option: Wall mounted eye/face wash, ANSI Z358.1 compliant.
- Provide floor drain, in center of room, with the floor sloped a minimum of ¼ inch per foot toward the drain.
- 1 electrical, GFI type, outlet 36” above the floor by door

- Shelving Chrome wire unit 4 shelves, 63” H x 48” W x 18” D
- Provide out swinging door, 42” wide with kick plate on push side.

General Design Requirements for Custodial Spaces:

- Locate Custodial Room/ Suite with adjacency to loading dock.
- Doors to custodial spaces shall have store room lock function.
- Flooring shall be slip resistant, non-porous flooring.
- Walls- provide robust walls to withstand cart traffic. Surfaces shall be impermeable and washable from floor to 6’-0” above finished floor. Ceiling heights shall be minimum 8’-0”
- Provide out swinging door, 42” wide w/ kick plate on push side.
- Provide exhaust at a rate no less than and as prescribed in ANSI/ASHRAE Standard 62.1 Ventilation for Acceptable Indoor Air Quality, most recent edition.

Custodial support spaces should not share spaces that contain mechanical equipment, exits to the roof, or equipment to which other personnel or building occupants must have access. The closets shall not contain electrical panels or any other electrical devices except for the lights and receptacles required for custodial tasks. Custodial support spaces can be combined where practical.



## 5.5.1: MM CUSTODIAL CLOSETS

### Related Sections

This document lists the requirements for Custodial Closets in MM Facilities.  
For an explanation of the use of these guidelines, see "[Design Guidelines for MM Facilities](#)"

### General

There shall be one a minimum of one Custodial Closet per inpatient nursing unit; a minimum of one Custodial Closet per floor per outpatient clinical building, as required by code, and as dictated by the program.

The Custodial Closets shall include 4-6 coat hooks, with a duplex power receptacle adjacent to the coat hooks.

The doors shall swing out, shall be as wide as practical (min. 42" wide), and shall have stainless steel door and frame protection. Provide a classroom function lock.

Typically provide 30 linear feet of sturdy shelving for paper and cleaning products; additional shelving may be required depending on the program.

Provide a wall mounted hand sanitizer near the doorway.

The room must have a minimum width of 5'-0". Provide parking for (2) two 22" x 48" carts plus vacuum cleaner, mop bucket(s) and ladder(s). Review design for new rooms with Environmental Services Director.

Provide a minimum 24" square floor sink with rim guard, rough chrome plated brass faucet, wall mounted 36" above the floor with wall bracket, pail hook, vacuum breaker, wall mounted mop holding bracket, and 3'-0" rubber hose connected to hose end of faucet. In addition, provide a separate, dedicated non-potable CW connection for chemical mixing/ dilution, consisting of a 1/2" CW with hosebibb connection, fed from a RPZ backflow preventer racked on the wall, for ease of servicing. Mount hosebibb over mop sink. Provide sign over non-potable hosebibb indicating "Chemical Connection Faucet Only". Locate the sink close to the door, so that it is accessible without having to move carts out of the way. Provide location for rack of cleaning product concentrate bottles (typically four bottles) adjacent to the sink.

Provide adequate light, controlled by an occupancy sensor.

Provide room exhaust on a 24/7 basis.

Provide slip-resistant flooring with a fully sloped threshold at the door, and wall protection to 48" AFF, minimum. Provide full height corner guards.

## **DESIGN GUIDELINE 5.6** **PARKING STRUCTURES**

### **U-M Related Sections**

#### **Design Guidelines:**

- [5.4 Telecommunications Rooms](#)
- [5.7 Unit Substation Rooms](#)
- [6.0 DG 140000 Elevators](#)
- [6.0 DG 210000 Fire Protection](#)
- [6.0 DG 260800 Basic Electrical Materials and Methods](#)
- [6.0 DG 260513 Wires and Cables](#)
- [6.0 DG 263000 Engine-Generator System](#)
- [6.0 DG 265100 Interior Lighting](#)
- [6.0 DG 265600 Exterior Lighting](#)

#### **U-M Master Specifications:**

- [7.0 MS 142123 Electric Traction Elevators](#)
- [7.0 MS 263000 Engine-Generator System](#)
- [7.0 MS 261100 Unit Substation](#)
- [7.0 MS 265600 Exterior Lighting](#)

#### **U-M LTP Specifications:**

Parking Structure Painting (Obtain from Design Manager)

#### **U-M Standard Details:**

- Bollard Details (Obtain from Design Manager)
- Signage Details (Obtain from Design Manager)
- [27200007 Emergency Phone Wall Mount](#)

### **General Design Requirements**

The parking structure design shall incorporate the standard requirements of this Design Guideline and any Logistics, Transportation and Parking (LTP) requirements unique to the structure.

The U-M Design Manager shall assume the responsibility for coordinating the transfer of additional information required by the design professional to and from U-M Departments.

Identify the parking structure as an ‘Enclosed Parking Garage’ or a ‘Ramp Access Open Parking Garage’ in accordance with the currently adopted version of the **Michigan Building Code**. All separations from adjacent occupancies or structures shall be clearly identified.

Obtain approval from the City of Ann Arbor for all construction/impacts within the City of Ann Arbor right-of-way that support the parking structure.

Design parking structures to provide a 75-year life.

Driver visibility shall be free of blind spots at all turning points along the drive lanes.

Bumper blocks and wheel stops shall not be used.

As requested by LTP, provide motorcycle designated parking outside of gate-controlled parking areas. Verify the need for multi-modal (bicycle, motorcycle, moped, etc.) parking. Incorporate LTP requirements for multi-modal parking.

Parking spaces shall be 90 degrees to the drive lanes. Each space shall be striped on the floor with 4 inch wide yellow stripes, and shall be a minimum of 9 feet 0 inches wide when measured from center of stripe to center of stripe. Provide wider spaces for special access vehicles per LTP requirements. Review the need for wider spaces to accommodate special access vehicles with LTP.

Provide ADA-compliant accessible parking spaces as required by code and LTP. Accessible spaces shall be striped in yellow; no blue paint shall be used. Do not paint accessible parking symbols on the deck.

Accessible spaces shall be a minimum of 8’6” wide with 5’ access aisles for regular vehicle spaces and 8’ access aisles for van accessible spaces.

Accessible parking signage shall be furnished and installed directly by LTP.

**Architectural Design requirements**

**Structure**

Structures shall be designed with the following live load capacities, or meet the current applicable Code requirements for snow loads, whichever is greater:

<b>Description</b>	<b>Load</b>	
Roof, stair/elevator towers	30 psf	
Supported parking and drive areas:		
Roof, including snow	80 psf	Floors 45 psf
Tees	80 psf	Floors 45 psf
Beams	80 psf	Floors 45 psf
Columns	71 psf	Floors 36 psf
Concentrated wheel load	3,000 lb.	

Structure decks shall be either cast-in-place reinforced concrete or constructed with precast double tees with a minimum 4” top of tee or any other tested and approved technology for parking structures. If pre-cast construction is used, an overlay of 3” latex modified concrete or microsilica fume sand on top of the precast double tees shall be provided. This overlay shall not be designed as a structural member but as a protective overlay only, and shall be able to be replaced in the

future. Structural systems shall be evaluated during schematic design.

If cast-in-place construction is used, provide concrete penetrating sealer on the lower support levels and a multi-layer deck coating system on the roof. If pre-cast construction is used, provide a multi-layer deck coating system on all supported levels.

Reinforcing steel used for beams, deck or other horizontal elements shall be epoxy-coated.

If precast construction is used, provide galvanic anodes at the shear connectors.

Decks should have a clear span of at least 62 feet wide. At grade level and below and at levels with ADA parking, provide a minimum clearance of 8 feet 2 inches from the finished floor to the underside of any building component or pipe (including lighting fixtures and fire suppression sprinklers). Above grade level, provide a minimum clearance of 7 feet 6 inches to the underside of any building component and a minimum clearance of 7 feet 4 inches to any projecting or protruding object.

Discuss with the owner the option to provide additional stair towers in decks requiring only two. Provide estimated costs.

### **Interior**

Provide an enclosed lobby at each elevator landing.

Elevator lobby doors shall be anodized aluminum with brushed finish and safety glass vision panels except as required by Code to be fire rated. Fire rated door assemblies shall be factory painted galvanized hollow metal with safety glass vision panels of the maximum allowable dimensions. Coordinate color with LTP paint specifications. Elevator lobby door hardware requirements are as follows:

- All doors shall have quarter panel kick plates (both sides of door) and closers.
- Exterior doors shall have panic device assemblies with locks and latches.
- Interior doors shall have push/pull hardware unless otherwise required by Code.

Provide safety glazing in lobbies and all other areas required by Code. Glazed openings shall be no less than 18 inches above the finished floor for maintenance purposes. Glazed openings shall be as large as practical to provide good visibility from the outside. Perimeter glazing should be designed to minimize solar heat gain.

Seal all floor penetrations on all levels water tight.

Where pre-tension or post-tension construction is used, provide cast-in-place or double-cored galvanized steel sleeves flush with floor levels and concrete-filled or covered. Provide block-outs or PVC sleeves for all wall and beam penetrations.

Finish on all walls, columns, and ceilings shall be white per LTP Painting Specifications. Accent colors to be coordinated with LTP for each stair tower. Mechanical and electrical equipment, electrical conduits, and conduit expansion joints shall not be field painted. Mask all unpainted equipment to avoid overspray. Water, gas and fire system lines shall be painted in code-required

standard colors.

Paint elevator shaft interior walls with white latex ceramic wall paint per LTP Painting Specifications to insulate the shaft against heat loss and moisture damage.

Painting of floors is not required, including stair landings, stair treads, and lobby floors. Concrete stair landings, stair treads and lobbies shall be deck-coated with approved traffic topping system and fine aggregate for slip protection. LTP will provide aggregate color and finish.

Protect vertical pipes, conduits and valves from vehicle damage. Protection methods shall include either steel covers painted safety yellow or galvanized steel pipe bollards filled with concrete.

Provide movable precast concrete bollards for use in controlling traffic. See the U-M Standard Details for bollard requirements.

Provide a telecommunications room. Refer to U-M Design Guidelines for room specifications.

Review with LTP whether to provide a toilet room. If selected, provide a non-public ADA accessible toilet room on the ground level.

Provide a parking structure maintenance room, preferably on the ground level. Maintenance room minimum requirements are:

- Room size minimum: 500 sq. ft.
- Room depth minimum: 18 ft.
- Roll-up door minimum: 9 ft. x 7 ft. (WxH) Obtain the door specification from LTP.
- Pedestrian Door: 42 inches wide.
- Plumbing: Utility tub and janitor's sink with hot and cold water.
- Power: 4 GFCI duplex receptacles and a separate 120 volt, 20 amp compressor circuit.
- Lighting: Ceiling LED lighting with occupancy sensor control.
- Heat: Heater with wall mounted thermostat to maintain room above 45 degrees F.

### **Entrances/Exits**

If parking controls (including electronic signage, attendant booths, gates, vehicle detection loops, and Automated Vehicle Identification (AVI) equipment) are to be provided, the equipment will be furnished and installed by others and directly through LTP. Provide concrete housekeeping pads, safety bollards installed in the pads, power and communications conduits and wiring, and lighting in accordance with LTP requirements. If no parking controls are to be installed, provide conduits for power and communications for the future addition of parking controls.

If attendant booths are to be provided, they shall be a minimum of 5 feet by 7 feet and located on 6 inch concrete housekeeping pads. At least one booth shall be ADA accessible. Incorporate LTP booth and bollard cover specifications.

The structure shall have illuminated pedestrian entrances away from the drive lanes.

### **Signage**

Provide an illuminated facility identification sign at each entrance and LED display signs over entrance and exit lanes in accordance with LTP requirements.

Facility and level identification, clearance bars, directional, traffic and parking control signage shall be provided by LTP.

### **Mechanical Design Requirements**

#### **Elevators**

Overhead traction elevators with machine rooms shall be used.

Provide a secured ladder with slip resistant rungs to access the roof of each elevator machine room. On machine room roofs, provide appropriate fall protection as required by Occupational Safety and Health Administration regulations. Provide measures to secure ladders from unauthorized use.

Provide rigidized stainless steel wall panels and Class I fire-rated, slip-resistant rubber flooring in the elevator cars.

Elevator hoist ways shall be heated and cooled to maintain the temperatures specified by the elevator manufacturer. Elevator lobbies shall not be heated.

Heat and air condition elevator machine rooms to maintain an ambient temperature between 55 degrees F and 90 degrees F under all weather conditions. No heating or air conditioning equipment or piping shall be located in the machine rooms, except that which serves the rooms.

Provide stainless steel elevator door headers, frames, struts, and stainless steel or nickel-silver sills.

Provide floor drains in elevator lobbies, and slope floors downward from the room and elevator doors to the floor drains.

If the elevator(s) are considered part of the parking structure's "accessible path" or if the parking structure is classified by Code as a high rise structure, then the elevators, elevator HVAC, associated lighting and receptacles shall be connected to the emergency generator. Additionally, ingress and egress from and to the elevator and between the elevator machine room and the elevator must be "safe and reasonable" as defined by the Michigan Elevator Code.

#### **Snow Melt System**

Provide a snow melt system with the chute and control equipment on the roof. Provide a concrete housekeeping pad for the system and design the structure to support the additional weight.

The snow melt system shall be natural gas fired. Size the unit to service at least the entire roof level of the parking structure. Contact the system manufacturer for electrical, water, drainage and gas pressure requirements. Verify that required gas pressure is available. Connect a control panel "trouble" output contact to the DDC panel. Provide electric heat tracing for the water supply and drain lines that are exposed to air.

Enclose the snow melt system in a wire mesh fence with sliding gates for snow melt system operation and swing gates for personnel access to the control panel. Provide a level, skid-resistant

path for personnel to safely access the control panel.

### **Natural Gas Service**

Coordinate with the local utility to provide a natural gas service large enough to serve the snow melter (that typically require 5 psi for a 40-ton system), generator, and any additional equipment requiring natural gas service. Confirm pressure requirements for all equipment.

### **Ventilation**

For structure levels that require mechanical ventilation to control CO levels, provide variable speed fans controlled by CO sensors. Connect CO “high-high” alarm output contacts to the Building Automation System DDC panel.

Evaluate the need for ventilation in glass-enclosed stairways.

### **Controls**

Unless one is available in a close-coupled building, provide a Building Automation System (BAS) Direct Digital Control (DDC) panel for connection to structure systems and equipment. Provide network connection to UM BAS system.

### **Additional Plumbing**

Provide one standard hose bib on each parking level outside the stair and elevator towers. Hose bibs shall be drainable for winter.

Provide a dedicated 1½” washdown system on each floor with 1½” hose connections located such that all portions of the structure are within 100 feet of a hose connection.

### **Storm and Sanitary Drainage**

Provide positive drainage on all decks. Provide trench drains at the bottom of ramps from the plaza or roof levels.

Horizontal drain lines shall be 4 inches minimum. Vertical drain lines shall be 6 inches minimum. Size drains lines to calculated flows. Heat trace and insulate horizontal drain lines only where best slopes cannot be achieved. Minimize the need for heat trace.

Elevator and stair tower roof drains shall discharge to storm drains via lines located inside of lobbies or the parking structure. Downspouts shall not discharge directly onto the roof level floor deck.

Roof level drains shall discharge to the storm sewer system. Drains on the lower supported levels and on grade shall discharge to the sanitary sewer system. Include installation of an oil separation system for waters to the sanitary sewer system.

The designer shall follow the Code and local requirements for floor drain connections to storm and sanitary, and pretreatment.

Provide a floor drain at the landing of each stair tower, on grade.

Drain system pipe shall be schedule 80 PVC. Floor drain bodies and covers shall be 12” round, hot dipped galvanized.

Trench drains shall be precast, pre-sloped fiberglass bodies. Trench drain covers shall be traffic rated HS20 and ADA compliant if in a pedestrian walking pathway.

Lobby drain bodies and covers shall be 6” round, hot dipped galvanized.

### **Fire Protection**

Provide drainable standpipes with 2½ inch fire hose connections on each level at each egress stairway, with additional standpipes located throughout the structure such that all portions of the structure are within 100 feet of a standpipe hose connection, or as otherwise required by Code.

Standpipe risers shall be painted red.

Provide a fire department connection for the standpipe system as required by Code and NFPA 14. The fire department connection shall face the street, and shall be located within 100 feet of a fire hydrant. The fire hydrant shall be located such that a temporary meter, valve, and hose assembly can be connected for use by LTP for cleaning of the structure in accordance with University and City of Ann Arbor requirements.

For structures that require fire protection sprinklers, provide a dry pipe system. Include a nitrogen generator for charging the dry pipe system. Review options for compressed air source during design. The dry pipe sprinkler valve, nitrogen generator and air compressor (if needed) shall be located in the structure maintenance room. Provide a sprinkler system electrical failsafe contact that opens if the system becomes charged, and connect it to the DDC panel.

The fire protection system shall be designed with the capability of draining down a charged system into the sanitary sewer/oil separation system for proper disposal of water.

All exposed control valves for the fire protection system shall be lockable or within lockable tamper resistant boxes.

Provide drum drips if FSS piping is exposed to temperatures below freezing.

### **Electrical Design Requirements**

#### **Lighting**

Provide the following horizontal light levels on the floor:

<b>Area</b>	<b>Minimum</b>	<b>Average</b>	<b>Uniformity</b>
Egress routes while on emergency power	Per Code	Per Code	Per Code
Elevator Lobbies	Per Code	Per IESNA	Per IESNA



Active interior drive lanes and parking spaces	2.0 fc	-	10:1 max:min
Inactive interior drive lanes and parking spaces	0.4 fc	-	10:1 max:min
Daytime vehicle entrances and exits	50.0 fc	-	10:1 max:min
Nighttime vehicle entrances and exits	2.0 fc	-	10:1 max:min
Active stairways	5.0 fc	-	4:1 ave:min
Inactive stairways	2.5 fc	-	4:1 ave:min
Active lobbies	5.0 fc	-	5:1 max:min
Inactive lobbies	2.5 fc	-	5:1 max:min
Active top deck	0.6 fc	-	4:1 ave:min
Inactive top deck	0.2 fc	-	4:1 ave:min
Equipment room	-	20.0 fc	3:1 ave:min
Storage room	-	10.0 fc	3:1 ave:min

Note: Deviations from the light levels listed above may be necessary to meet the lighting power density (watts/sq.ft.) restrictions of ASHRAE 90.1.

Light reflectance from painted ceilings and walls shall be used during calculation of lighting levels.

Provide light levels in elevator lobbies, cars, machine rooms, and pits in accordance with the Michigan Elevator Code.

Normal lighting should have an average-to-minimum uniformity ratio of not more than 4:1. Deviations from this ratio may be necessary to meet restrictions set forth by ASHRAE 90.1

Provide exit signs to direct traffic toward exits and pedestrians toward stairs and pedestrian exit ways. Exit signs shall be vandal-resistant LED type. Do not provide battery-backed exit signs.

Select lighting fixture cut-off to minimize direct glare into driver's eyes and to limit the amount of light exiting the structure.

Fixtures shall be vandal-resistant, UL listed for wet locations, with gasketed, high impact polycarbonate lenses secured with vandal-resistant screws, and cold weather-rated drivers.

Fixtures should operate at 277 volts. Do not provide battery-backed emergency lights.

Lighting fixtures in stairways, lobbies, and elevators shall be vandal-resistant 4000 degrees K color temperature and cold weather rated (0 degrees F or less) drivers.

Lighting in stairways, elevator lobbies, maintenance rooms and the substation room shall be connected to emergency circuits.

Lighting fixtures shall be cord and plug connected, with cords secured to conduits. Provided photometric requirements can be met, lighting fixtures over parking spaces should be located at the drive lane end of the parking spaces such that the fixtures can be repaired or replaced even if parked vehicles are present.

Lighting fixtures on the roof deck shall be LED type, mounted on round, tapered, aluminum poles. Refer to U-M Master Specification 265600 for additional requirements. Minimum lighting levels shall be maintained, but fixture wattage and pole height may be reduced to minimize light trespass on surrounding areas.

### **Lighting Controls**

Circuit the interior deck lighting fixtures in rows that parallel the outer walls. Provide daylighting and motion detection controls to turn off fixtures when the incoming daylight is adequate and reduce light levels when the facility is idle.

Provide photocell and motion detection controls to turn off the top deck lights when the daylight is adequate and reduce light levels when the facility is idle.

Provide daylighting and motion detection controls in lobbies and stairwells exposed to natural daylight to turn off unneeded lights when the incoming daylight is adequate or reduce light levels when areas are idle.

### **Power**

Provide an indoor, single-ended, 13.2 kV–480Y/277 volt unit substation utilizing U-M Master Specification 261100. Locate the substation on a 4 inch minimum concrete housekeeping pad in a separate room complying with Design Guideline SBA5.7. Exception: If the parking structure is close coupled to a building having sufficient power to serve the parking structure, a secondary voltage feeder may be utilized. If this is done, the feeder shall have a separate meter installed of the type specified in Master Specification 261100.

Provide a natural gas fueled engine-generator in accordance with Design Guideline 263000 to supply emergency power. Propose a location indoors in a room or outdoors in an enclosure for approval by LTP. Size the generator large enough to provide power to all lighting, parking access controls, and sump pumps in the structure. UL924 relays must be cold-weather rated or placed in a heated cabinet or room.

Provide one 120V GFCI duplex electrical outlet in the elevator lobby on every level. Provide a hinged, lockable cover on the outlet.

### **Raceways**

Conduit should be exposed, except conduits to parking controls and attendant booths shall be embedded. Horizontal conduit runs below structural beams and vertical conduit runs should be located near columns and away from drive lane areas. Conduits located where they may be struck by vehicles shall be guarded.

Exposed conduits shall be Schedule 80 PVC and embedded conduits shall be Schedule 40 PVC, both with matching fittings, expansion fittings, and weatherproof junction and outlet boxes. Structural support channels shall be hot-dipped galvanized steel hardware.

Exposed ½" and ¾" conduits shall be strapped to the structure with Carlon "Snap Strap" or equivalent sliding clamps every 3 feet maximum. Exposed 1" through 2" conduits shall be strapped to the structure with Carlon "Snap Strap" or equivalent sliding clamps every 5 feet maximum. Conduits 2" and smaller shall not be suspended on hangers. They shall be installed so no gaps exist between the conduits and the structure large enough for someone to grip the conduits and pull them down.

Exposed conduits larger than 2" shall be strapped with standard 2-hole PVC clamps, but the clamps shall be spaced off of the structure or hanger by a nylon or PVC washer under each hole of each clamp. The washers shall be thin enough so the 2-hole clamps continue to provide conduit support, but thick enough so the conduits slide through the clamps during conduit expansion and contraction.

Expansion fittings shall be provided in sufficient quantities to accommodate the expansion and contraction of a 120 degree F temperature change. Expansion fittings shall be provided within 3 feet of lighting fixtures and within 5 feet on both sides of bends and elbows. Expansion fittings shall be installed either expanded or contracted as appropriate for the specific temperature existing at the time of installation.

Drain holes ¼" in diameter shall be drilled in the bottom of exposed junction and outlet boxes.

### **Fire Alarm**

Provide a fire alarm system only when and where required by Code. Provide fire alarm devices that are UL listed for the environment in which they will be located.

Fire alarm junction boxes, covers and fittings shall be painted red or installed in red conduit throughout. Exception: The fire alarm raceways exposed in finished areas may be painted to match wall color.

Sprinkler system water flow and trouble alarms must be monitored in accordance with Design Guideline 283100. In parking structures without a fire alarm system, the sprinkler water flow and trouble alarms shall be monitored directly through the campus MOSCAD system. Monitoring of water flow and trouble alarms in Hospital parking structures by the Michigan Medicine Facilities Control Center may also be acceptable, in accordance with direction received from the Design Manager.

### **Emergency Telephones, Elevator Telephones, and Data Connections**

Provide DDC monitoring and alarms in the BAS Operations Center for snow melt system trouble, exhaust fan running and shutdown, CO "high-high" level, VSD trouble, generator running and trouble, automatic transfer switch transfer to generator power, loss of natural gas pressure, sprinkler system water flow and trouble, heat tracing trouble, and trouble from any other mechanical or electrical systems.

Provide U-M standard wall-mounted emergency telephones with integrated blue lights. Kiosk-

style telephones shall not be used. Provide power and communications conduits and wiring for the emergency telephones. The lights operate on 120V power. Consult the U-M Standard Details. Some redesign may be required because the existing standard details may not always apply. Installation locations shall provide for maximum visibility and accessibility.

Provide one communication line for each elevator that will serve as the emergency telephone service from the elevator to an outside monitored source. All communication lines must terminate in junction boxes in the elevator machine room.

Provide conduit and cable from the telecommunications room for data circuits to be used for gate control systems, programmable signage and other applications.

Provide conduit and cable from the telecommunications room to the substation for recording power meter communications.

### **Options**

Consider and review with LTP and the Department of Public Safety & Security safety options that exceed code requirements, such as security cameras in stairwells and exterior glazings that provide full viewing within stairwells.

Review with LTP the installation of electric vehicle charging stations.



## **DESIGN GUIDELINE 5.7**

### **UNIT SUBSTATION ROOMS**

#### **Scope**

This guideline applies to rooms that contain unit substations. The guideline covers basic design requirements for associated architectural, mechanical and electrical systems.

#### **Related Sections**

##### **Design Guidelines:**

[5.4 DG - Telecommunications Rooms](#)

[6.3 DG 260526 - Grounding and Bonding for Electrical](#)

[6.3 DG 260533 - Electrical Materials and Methods](#)

[6.3 DG 260543 - Underground Services for Electrical Systems](#)

[6.3 DG 260800 - Electrical Acceptance Tests](#)

[6.3 DG 261000 – Medium Voltage Electrical Distribution](#)

[6.3 DG 265100 - Interior Lighting](#)

[6.3 DG 283100 - Fire Detection and Alarm](#)

##### **U-M Master Specifications:**

[7.3 MS 261100 - Unit Substations](#)

[7.3 MS 261102 - Installation of Pre-Purchased Unit Substations](#)

#### **Reference Documents:**

- International Commission on Non-Ionizing Radiation Protection (ICNIRP) Guidelines
- NESC, “National Electrical Safety Code”
- Michigan Building Code (MBC)

#### **Architectural Design Requirements:**

Separate the room from occupied spaces or provide sound-proofing so the 60 Hz hum is not audible to occupants (sound level of 40dB or less) in adjacent areas, including those rooms above and below the substation room. Sound proofing, if required, shall be solid sheet material. Spray-on and friable sound proofing material is prohibited.

Separate the room and large secondary feeder circuits leaving the room from areas containing computers, computer servers, telecom equipment, electronic instruments and other electronic equipment which could be affected by electromagnetic fields (EMF). University studies have shown that substation transformers and secondary feeder circuits 400 amps and larger can produce EMF of sufficient strength to impact nearby electronic equipment. If applicable, perform a study to determine the effects unit substations may have on adjacent sensitive electronic equipment.

Review locations of unit substations with University of Michigan Environment, Health & Safety (EHS).

When the electrical service to the building is a medium voltage, loop style circuit, the substation room shall be designed as a transformer vault as required by NFPA 70 Article 450 (NEC). Provide fire rated doors and walls which extend to the deck above. Required fire ratings shall apply to room floors, decks above and associated steel structure. In no case shall the minimum fire resistance rating be less than two hours. Spray-on and friable fire proofing materials are prohibited.

Wall construction for substation rooms shall be reinforced concrete or CMU block (as a listed assembly). Stud and wallboard construction, expanded metal mesh, woven wire mesh or chain link fence are not acceptable for unit substation rooms.

Provide a minimum of 6 feet clear above the substation primary switches and secondary switchgear. Obtain Design Manager's approval of primary and secondary conduit and cable tray routes and installation details before providing less clear space above electrical equipment.

Egress doors shall swing outward from the room as required by code.

- Egress doors shall be equipped with listed fire exit devices, gaskets and bottom edge door sweeps. Door locks shall be keyed with High Voltage Shop series cores.
- One door shall be large enough for the passage of the largest shipping section of the substation. Typically, this means a minimum 8 foot tall by 7 foot wide double door with a removable mullion.
- Additional egress doors may be single doors and shall be a minimum 36 inches wide.

If floor drains are provided, slope the floor toward the drain. The floor drain shall be the low point of the floor.

Provide a 4 inch minimum housekeeping pad under each piece of floor-mounted equipment.

- Pads shall conform to the footprint of the equipment and shall be the full width and depth of the equipment, but shall not extend beyond the equipment by more than 4 inches. Pad edges shall be chamfered.
- Pads shall be smooth and level to 1/8 inch per 6-foot distance in any direction. Pads that fail to meet this criteria shall be corrected before installation of the equipment. Correcting deficiencies of an uneven pad by the use of leveling shims is not acceptable.

Provide 2 coats of water-borne epoxy paint over a compatible primer on the concrete floor and exposed portions of housekeeping pads. Provide paint on the walls and ceiling.

Provide a 10 pound Type ABC fire extinguisher at each exit.

Provide an unobstructed route to the building exterior to permit replacement of the largest shipping section of the substation. Entire equipment access pathway, including egress route exterior door, and all intervening doors shall have free and clear area that complies with size requirements for substation room doors listed above. Interior intervening doors/frames and other secondary systems constructed to be easily removable are an acceptable alternative. Design the floor of the entire route for the weight of the largest transformer.

## **Mechanical Design Requirements**

Access to unit substation rooms is limited to authorized personnel, making it difficult for others to perform maintenance inside the room. Avoid locating mechanical equipment including fans and fan coil units inside the unit substation room.

Ductwork, piping, clean-outs, and other mechanical system components are not permitted in the room unless they serve the room.

Provide wet sprinklers if the building will be sprinkled.

- Locate the sprinkler heads and route the piping over aisles, not over the electrical equipment.
- Provide wire guards on the sprinkler heads.

In below-grade substation rooms only, provide a floor drain at the low point of the room floor. Locate the floor drain in front or behind the middle of the substation and tight to the front or rear wall. Provide a backwater check valve for the floor drain. Locate the check valve outside of the room.

When a floor drain is provided, provide a water leak detector adjacent to the floor drain and tight to the wall to prevent becoming a trip hazard. The leak detector shall be outside of the working space of the substation. Connect its alarm contact to the nearest Building Automation System DDC panel.

Ventilation systems shall be designed for a year-round set point temperature of 85 degrees F (knowing the summer space temperature will rise to a maximum of 10 degrees F over outside ambient). Provide ventilation to remove equipment heat and maintain equipment within their ambient temperature ratings under all weather and electrical load conditions. Provide supply and exhaust fans with variable speed control to maintain the set point temperature. Preferred design shall be fully ducted (SA & EA) to the outside louvers with motorized isolation dampers on both the supply fan(s) and exhaust fan(s). For the purpose of controlling wind-driven dust infiltration, un-ducted OA or EA louvers that can be open to the substation room are not allowed. An alternate design with un-ducted exhaust fan shall be acceptable if the preferred design is not possible due to space constraints. See Appendix A for schematic diagrams depicting design intent. Avoid supplying unheated outside air directly into the room, which can freeze sprinkler lines. Mix return air with outside air so that tempered air above freezing is discharged into the room.

- Design for a summer design space temperature of 10 degrees F over outside ambient.
- Base cooling load calculations on space envelope loads and on equipment heat rejection data. Use basis of design transformer heat rejection data (provided by the manufacturer) at the anticipated transformer peak loading percentage.
- Design the supply and exhaust systems to produce positive space pressurization at all times the fans are in operation.
- Filter the supply air to the room. Minimum filter efficiency shall be MERV 11.
- Air condition the room only if the room can't be ventilated with outside air. If building chilled water is used, verify the chilled water system operates all year long.
- Heating shall be provided to maintain the room temperature to a minimum of 45 degrees F based on minimum substation loading.
- Provide DDC monitoring & alarming of space temperature and filter pressure drop

## **Electrical Design Requirements**

Do not locate ancillary equipment in the room; including power distribution panels, lighting and receptacle panels, central UPS systems, Building Automation System DDC panels, fire alarm control panels, security panels, MOSCAD or McEdge RTU panels.

Do not locate emergency or standby power system equipment, including transfer switches and panels, in the unit substation room. Level 1 Emergency Power Supply System equipment shall not be installed in the same room with the normal power service equipment, per NFPA 110.

Provide a 1/4 inch x 2 inch solid copper ground bus bar on the wall behind each substation. Extend it the full length of the substation and mount it 18 inches AFF. Where not continuous due to structural columns, egress, etc., connect multiple ground bus bars together using #4/0 AWG copper grounding conductors. Do not wrap ground bus bars around the room doors.

- Connect both ends of each substation internal ground bus bar to its room ground bus bar using #4/0 AWG copper grounding conductors embedded in the housekeeping pad and floor. Connect the internal ground bus bars of other equipment to the room ground bus bar in a similar manner.
- For renovation projects only where the floor is not being cut, connect the substation ground bus bar to the room ground bus bar by routing the grounding conductors overhead.
- Connect the room ground bus bar with #4/0 AWG copper grounding conductors to all available grounds including the ground grid, concrete-encased foundation rebar, building steel, incoming water services, duct bank ground conductors, lightning protection ground rods, and the ground bus bars in other electrical rooms in the building. Grounding conductor to telecommunications main grounding bar shall be sized per DG 5.4.

Terminate the incoming primary duct bank with end bells embedded in and flush with the inside of the room wall, and as high off of the floor as possible. Slope the duct bank away from the room. If a duct bank must enter the room from below floor level, stub it up along the inside of the wall. Obtain permission through the UPE Primary Systems Engineer before stubbing ducts up into the bottoms of the primary loop switches.

Provide 36 inch wide aluminum ladder-type cable tray with 36 inch minimum radius fittings to route the primary cables up the wall and across the ceiling of the room. Locate the tray 3 feet minimum above the primary switches, but low enough to provide 24" clear above the tray to accommodate cable pulling. Provide cable tray roll-outs where the cables drop down into the primary loop switches.

Provide switched LED lighting in front of and behind each substation, and in front of other electrical equipment. Connect this lighting to emergency power. LED lighting shall be provided with diffuse acrylic lens. Provide a battery-backed lighting fixture or an emergency lighting battery pack in front and behind each substation. If emergency power is not available, provide battery-backed lighting fixtures or battery packs throughout the room.

Provide exit signs above the exit doors.



Provide warning signs outside of exit doors "DANGER - HIGH VOLTAGE - KEEP OUT" prior to energizing substations. UPE will furnish and install permanent warning signs at completion of construction.

Provide duplex receptacles and connect them to standby power.

Provide two hard-wired IT data connections to each substation.

Substation rooms shall be covered by the building wide Wi-Fi coverage. Wi-Fi antennas and associated wiring shall not be located in substation rooms.

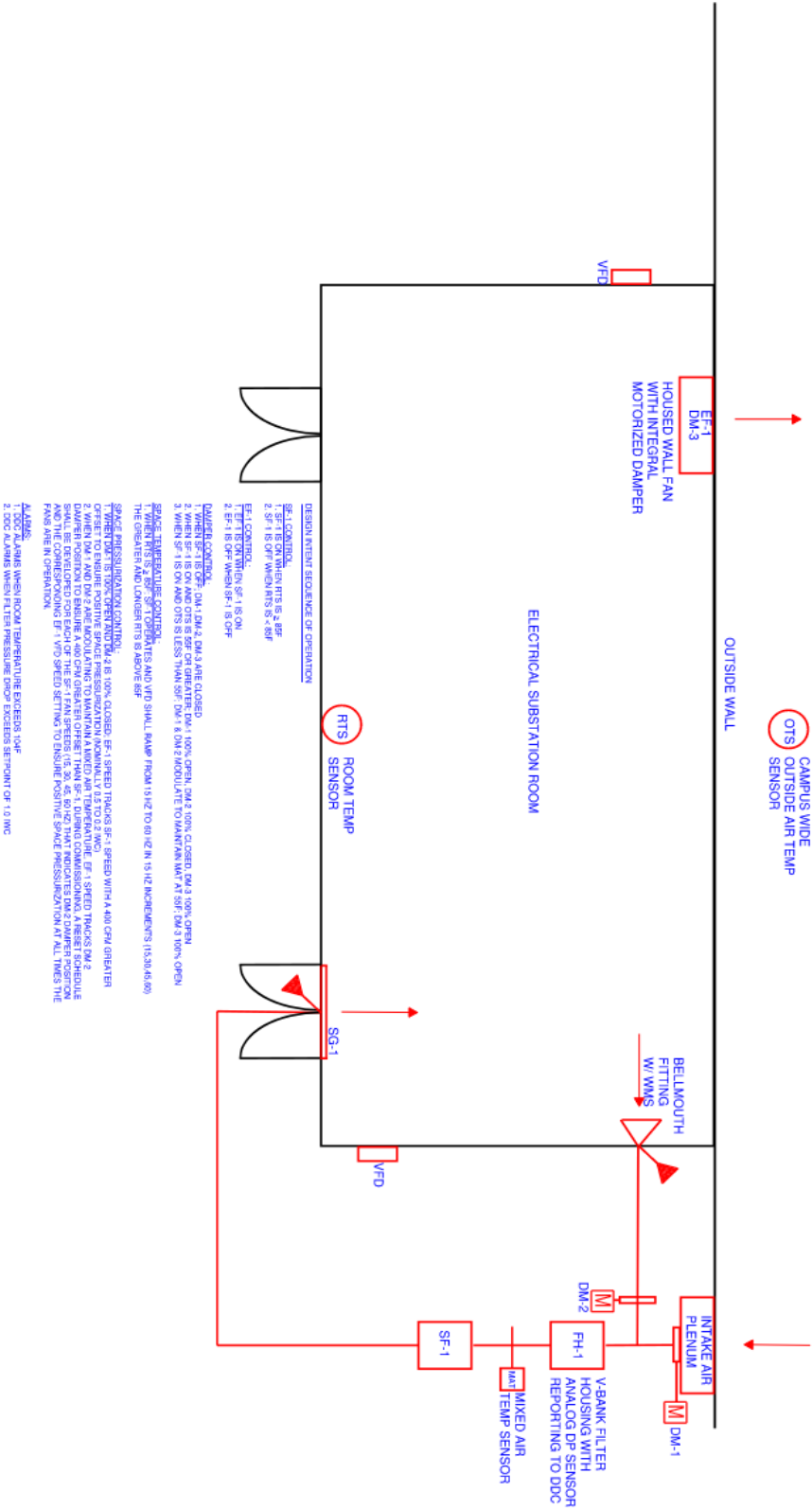
To protect unit substation equipment from water damage by activation of the fire protection sprinkler system, provide fire alarm system, multi-sensor, smoke/heat detectors to give an early warning of a possible fire. Also provide a minimum of one combination audible/visual appliance. Fire alarm system devices shall be installed in accordance with Specifications 283100, Fire Detection and Alarm System and/or 283102, Fire Detection and Alarm System (Hospital Projects).

Provide full size copies of the building's One Line Diagrams and Riser Diagrams on the wall in front of the unit substation. Drawings shall be minimum 24"x36", installed in wooden frames and protected by glass.

**Appendix A**



# OPTION 2





## **DESIGN GUIDELINE 5.8**

### **PERSONAL ROOMS**

#### **Scope**

For Michigan Medicine projects refer to Design Guideline [5.8.1 MM Lactation Rooms](#).

During the programming phase for each new building or major renovation project, assess the need for personal rooms for lactation, health needs, and other special personal uses requiring privacy.

Consider the following:

- Projected staff, faculty, and student needs.
- Proximity and suitability of existing accommodations in adjacent buildings.
- If a single room is designated to meet multiple needs (lactation, health, private phone calls, etc.) consider compatibility of proposed uses.

Personal rooms are strongly encouraged in each building. If included in the project, locate personal rooms in a space that is not a restroom and is accessible to all building occupants. Space can be shared with other compatible program elements. Review access provisions and security requirements with Design Manager.

#### **Related Sections**

#### **U-M Design Guideline Section**

[6.0 DG 101400 Signage](#)

#### **Minimum Requirements for Personal Rooms**

- Room size: Size room to accommodate a comfortable chair and table. Alternatively, provide a shelf, minimum 12" deep, in lieu of the table.
  - Provide maneuvering space within room to meet accessibility requirements.
  - If multiple rooms are provided in an area, 50% must be accessible.
- Door that can be locked from the inside with occupancy indicator on corridor side. In collaboration with the Design Manager and user, review the specific operation of the lockset, including consideration if it should revert to locked or unlocked state if the latch is retracted. If room contains windows, provide blinds, shades or other accommodations to prevent views into the room.
- Room and furniture finishes
  - Hard surface flooring
  - Furniture with cleanable surfaces and upholstery.
- Electrical outlets coordinated with furniture layout for easy access. Consider reach ranges for barrier free compliance and user convenience.
- WiFi coverage
- User adjustable temperature control (68F - 74F)

- Access to a barrier free sink. If a sink is not provided in the room, locate room near an accessible restroom or kitchenette.
- Signage: Permanent room identification signage with University standard pictogram. Consider including clear acrylic area for paper schedule insert.

### **Desirable Features**

Review the following additional amenities with the Design Manager:

- Sink within room.
- Acoustical separation from adjacent rooms – STC 45 recommended.
- Additional electrical outlets and space to accommodate the following Owner provided equipment:
  - Small refrigerator
  - Microwave for sterilizing equipment
  - Hospital grade electric breast pump.
- Electronic access control - keypad stand-alone battery-operated unit or card reader connected to central access control system.
- Electronic room scheduling unit

## 5.8.1: MM LACTATION ROOMS

### **General**

In general, follow the guidelines below when planning buildings and renovations. Unless specifically indicated otherwise, these guidelines are not intended to restrict or replace professional judgment.

The US Department of Labor requires employers to provide a break time and space for a nursing mother to express breast milk for her nursing child for one year after her child's birth. This design guideline will cover the space provided for these employees.

During the programming phase for each new building or major renovation project, perform an assessment of the necessity of providing personal rooms for lactation, health needs and other special personal uses requiring privacy.

### **Lactation Rooms:**

Consider the following:

- Projected staff, faculty, and student needs.
- Proximity and suitability of existing accommodations in adjacent buildings.

Lactation spaces should be provided within reasonable walking distance for all employees, ideally within a five minute walk. Where multiple lactation spaces are provided, they should be consolidated and centralized, perhaps multiple lactation spaces within a room, subdivided into separate areas by locking partitions or curtains.

In considering the quantity of lactation spaces, consider the room will be used for approximately 30 minutes. Ideally, for every 100 female employees, one lactation space would be provided.

### **Minimum Standards for Lactation Rooms**

Lactation rooms shall meet the following minimum standards:

- If a single occupancy lactation room is provided, provide a door which can be locked from the inside and includes an occupancy indicator.
- Multiple occupancy rooms should have a combination push button lock or card reader access at the entrance to the room.
- If a room contains windows, provide blinds, shades or other accommodations to prohibit views into the room.
- Provide easily accessible electrical outlets in each lactation space at table height.
- Acceptable environmental requirements (heating, cooling, lighting, etc.) equivalent to what is provided in other occupied areas of the building. Ensure the thermostat is accessible, if present.
- Size each space to accommodate at least a comfortable chair and table, coat hooks and/or shelf for personal belongings, a waste container, a mirror, and an institutional breast pump (whether provided by project or not.) Additionally, provide a separate work surface accessible from the chair, folding if necessary.
- Access to a clean sink.
- A room sign which includes the name of the room and contact information for access and scheduling.
- Provide hard cleanable flooring and acoustical ceilings. Room walls to be acoustically insulated and/or extend to the structure above.

**Optional:**

- Additional electrical outlets and space to accommodate a small refrigerator and a microwave for sterilizing equipment
- A house telephone in the room and WIFI.
- Indirect or dimmable lighting.





## **DESIGN GUIDELINE 5.9** **TUNNELS**

### **Scope**

The University of Michigan central campus has an extensive array of tunnels used for distribution of utilities, primarily from the Central Power Plant. This section identifies key design considerations for tunnel related projects.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[4.6 SID – Utilities for University Buildings](#)

#### **U-M Design Guideline Technical Sections:**

[336330 – Utility Tunnels - Steam & Condensate Distribution Systems](#)

[221113 - Basic Piping Materials and Methods](#)

#### **U-M Master Specification Sections:**

For Steam & Condensate Systems:

[336330 – Utility Tunnels - Steam & Condensate Distribution Systems](#)

For Domestic Hot Water & Compressed Air:

[221113 – Piping Materials & Methods](#)

[220523 – Valves](#)

[220516 – Pipe Expansion Joints](#)

[220719 – Mechanical Systems Insulation](#)

[260533 – Electrical Materials & Methods](#)

#### **U-M Standard Details:**

[Tunnel Toolkit](#)

### **U-M Utilities Tunnel Access/Use Protocol**

### **General**

All work in or near tunnels must be coordinated with the Utilities and Plant Engineering (UPE) – Tunnels Department, in conjunction with the U-M Project Manager.

All tunnel related projects shall be designed with long-term serviceability and maintainability in mind.

Phasing and sequencing is a primary consideration for virtually all tunnel projects, due to the fact that systems operate year-round and disruption to utilities directly impacts U-M's core mission. Proposed design alternatives should consider phasing and sequencing to minimize near and long-term interruption of utilities. Construction documents must clearly define phasing and sequencing requirements. Designs must incorporate all necessary work (valves etc.) to achieve this requirement.



## **Tunnel/Building Utility Ownership Delineation Points**

Points of delineation have been established for each utility system to provide direction to the Architect/Engineer (A/E) of which specifications, guidelines and tool kit drawings should be utilized when developing the design. To reduce confusion during construction these delineation points shall be clearly shown on all drawings associated with the Utility owned systems.

- Steam (HPS & LPS) – first valve in the building (Utilities owns the valve)
  - First valve in the building should be located as close to possible to where the steam service enters the building
  - If a steam meter in place of a condensate meter is installed on the building service
    - Utilities owns/maintains the steam meter and associated piping/valves to isolate the steam meter
- Condensate – inlet side of the condensate receiver/pump station
  - Locate Utility owned condensate receiver/pump station so that all building steam components discharge into a common receiver before entering the Utility owned condensate return system.
  - All components (i.e. pumps, valves, meters) downstream of the inlet connection of the receiver to the connection point to the Utility condensate return system will be maintained by Utilities
  - This condensate receiver/pump should be located as close as possible to the steam service entrance into the building
- Steam Pressure Reducing Valve (PRV) Stations – ownership/delineation point to be established via conversation with Utilities representative
  - In general if a PRV station provide redundancy to the low pressure steam system will be owned and maintained by Utilities
- Domestic Hot Water Supply / Return – first valve in the building (Utilities owns the valve)
  - First valve in the building should be locate as close to possible to where the hot water service enters the building
- Compressed Air – first valve in the building (Utilities owns the valve)
  - First valve in the building should be locate as close to possible to where the compressed air service enters the building

## **Tunnel Types**

Standard Utility Tunnel: Most of the tunnel system consists of racked utility piping on one side and a walkway on the other. Some include piping on both sides. Construction of existing tunnels includes poured concrete, pre-cast concrete, and brick. Typical dimensions are approximately 7 feet wide x 7 feet high, although size must be assessed on a project specific basis. Tunnel should be walkable, and allow for removal and replacement of valves, expansion joints etc. Tunnels are accessed through buildings or through sidewalk hatches.

Utility Tunnels Running Through Buildings: While most of the utility tunnel system is “outside”, i.e., beyond the footprint of buildings, tunnel services continue through several



buildings on campus. Special care is required in designing and installing these projects to ensure tunnel security is maintained, and to ensure piping is properly designed. Minimal connections should be made to the Utility main, typically one branch line per service for each building.

**Box trench:** Where cost of a standard tunnel cannot be justified, box trenches, and crawl trenches are occasionally used. Access and maintainability must be considered. Use of a box trench system for utility piping must be approved by Utilities representative..

**Direct Buried Piping Conduit Systems:** Direct buried piping is used in some locations for utility piping. Use of a conduit system for utility piping must be approved by Utilities representative

**Building (non-utility) Tunnel:** Some buildings contain “non-utility” tunnels that fall within the footprint of a building and serve only the building it is under. Building tunnels should be treated the same as building mechanical rooms, and don’t typically require coordination with the Utilities-Tunnels department.

### **Tunnel Piping Utilities**

The tunnel system was designed for the following piping utilities that emanate from the Central Power Plant: Low Pressure Steam, High Pressure Steam, Steam Condensate, Domestic Hot Water, Domestic Hot Water Return and Compressed Air. These utility systems are operated and maintained by the Utilities – Tunnels department. The utility properties guaranteed at the point the utility enters the building are defined in U-M Design Guideline 4.6 Utilities for University Buildings. Most pipe materials and design considerations for these utilities are described in referenced U-M Design Guidelines and Master Specifications listed above. Additional considerations within the tunnel system are noted below:

- Low Pressure Steam (LPS) – Design pressure of 15 psig
  - All building lateral take offs should be in a three valve tee arrangement.
  - Design Utility owned LPS piping for expansion associated with an excursion temperature of 450F with a duration of not more than one hour and not more than 80 hours per year.
  - Cast iron, malleable iron, brass and bronze components are prohibited in the LPS system.
  - Do not connect LPS steam traps directly to the Utility owned pumped condensate return system. Direct condensate trap discharge to a vented condensate return unit receiver and/or flash tank.
  
- High Pressure Steam (HPS) – Design pressure of 80 psig
  - All building lateral take offs should be in a three valve tee arrangement.
  - Design Utility owned HPS piping for expansion associated with an excursion temperature of 450F with a duration of not more than one hour and not more than 80 hours per year.
  - Cast iron, malleable iron, brass and bronze components are prohibited in the HPS system.
  - Do not connect HPS steam traps directly to the Utility owned pumped condensate return system. Direct condensate trap discharge to a vented



- condensate return unit receiver and/or flash tank.
- Pressure Reducing Valves are used in some locations from the HPS system to the LPS system, for back-up and pressure maintenance during peak conditions. PRVs should be provided for critical buildings such as hospital, medical clinics, research labs, special use facilities and large scale housing. For buildings that do not fit these criteria, a business case may be made to Utilities by the building occupants for a PRV backup. For establishing the capacity of the PRV backup, 60% of total connected load is recommended. PRV should be a tandem style layout where as two or more PRVs, capable of independent operations, are piped in series and set at or below the safe working pressure of the equipment and piping systems served. When this type of installation is used a safety relief valve is not required which elevates the associated cost of routing the safety discharge pipe to an adequate location to prevent harm to personal or property. .
- Steam Condensate Return System
  - All building lateral take offs should be in a three valve tee arrangement.
  - The steam condensate is typically metered at individual buildings and pumped into the steam condensate return system. While the system is under some backpressure at certain points, it's generally considered to be a low-pressure gravity return system.
  - Condensate return units (CRUs).
    - A combination of electric and air pressurepowered CRUs are used in the tunnels.
    - CRU pumps should be designed to overcome 40psi of static head at the designed flow rate. This is critical so that condensate can be directed multiple ways in the case that a section of the condensate return system needs to be isolated for maintenance.
- Domestic Hot Water Supply (DHWS) and Domestic Hot Water Return (DHWR) - Design pressure 80 psig
  - All building lateral take offs should be in a three valve tee arrangement.
  - Existing piping is primarily Type-L grooved copper piping using Victaulic fittings and peroxide-cured EPDM gaskets.
  - Unless directed otherwise, use grooved copper piping for all DHWS and DHWR piping in tunnels 2 ½" and larger. Soldered joints are acceptable for pipe diameters 2" and below.
  - U-M has experienced numerous problems with expansion joints in DHWS and DHWR systems. Refer to U-M Master Specification 220516 – Pipe Expansion Joints for current specification requirements.
- All flexible connectors on HW and HWR shall be of all stainless steel construction.
- Valves on HW and HWR shall be constructed of 316 stainless steel.
- All new buildings are required to have their own **internal** DHWR system,

typically with a small shell and tube heat exchanger and pump to reheat the DHWR back to 120F. See detail "Recirculation DHW Heat Transfer Package



- Detail” in “Tunnels Tunnel Tool Kit” for recommend building HW recirculation system.
- New building DHWR connections to the tunnel are prohibited.
  - For existing building connections, where practical, connections to the tunnel DHWR system should be eliminated, and replaced with an internal return system.
  - The DHWR system within the tunnel is designed only to keep DHWS within the tunnel within acceptable limits. (roughly 120-125F)
- 
- Compressed Air (CA) - operating at 90-100 psig (refer to DG 4.6 for clarification)
    - All building lateral take offs should be in a three valve tee arrangement.
    - For building take-off, include two check valves installed in series to protect tunnel piping from possible contamination, and to protect the building compressed air loads from sudden loss of pressure if compressed air is turned off.

### **Other Piping System Considerations**

#### Utility Metering Requirements:

##### Steam/Condensate Meter Consideration

- Typically electronic condensate meters are the primary means of calculating the amount of steam usage for a building service. These meters are generally 1” or 1 ½” vortex type meters. Mag meters are not acceptable for use in the condensate system due to the low conductivity of the condensate.
- If the building is utilizing steam for humidification a steam meter shall be installed on the LPS/HPS system at or near the building entrance.
- Utilities representative will assist with the design and placement of the steam/condensate meters.

##### Domestic Hot Water Supply/Return

- No utility meter required

##### Compressed Air

- No utility meter required

#### Piping Expansion and Stress Analysis:

- For new connections to tunnel piping, analyze piping expansion and stress, and anchoring forces up to and including first anchor on either side of new connection. Provide pipe stress calculations to prove new and existing piping is not overstressed.
- Steam and condensate Utility owned piping systems should be design to eliminate/limit the use of the expansion joints. If expansion joints are required than the preference is external pressured bellows type. Utilities approval is required prior to using slip joint type expansion joint.

#### Three Valve Arrangements for Building Take-Offs:

In general, branch take-offs for individual buildings should include a three valve arrangement, to allow the building to be fed from either direction in the utility loop. Main line and take-off valves should be located as close to the tee as possible to allow for greater flexibility in future piping modifications. Refer to Tunnel Toolkit for details.

### B31 Requirements:

Refer to Master Specification Sections 221113 – Piping Materials & Methods and 336330 – Utility Tunnels - Steam & Condensate Distribution Systems for welding requirements on utility piping.

### Insulation:

Areogel insulation is preferred on all pipes requiring insulation 4” and above. Fiberglass insulation is acceptable on pipe diameters smaller than 4” as long as they are located in low traffic areas where the insulation won’t be easily damaged.

Aluminum jacketing is required on all insulated steam, condensate and domestic hot water supply and return piping in tunnels.

For Steam & Condensate - Refer to Master Specification Section 336330 – Utility Tunnels - Steam & Condensate Distribution Systems.

For Domestic Hot Water - Refer to Master Specification Section 221113 "Piping Materials and Methods" and Master Specification Section 220719 - Mechanical Systems Insulation for materials and required thickness.

### **Other Piping and Utilities in Tunnels**

#### Chilled Water (CHW):

Chilled water is not generally distributed via the tunnel system, although CHW piping is routed between buildings, through the tunnels in several areas. If routing of CHW through tunnels is approved by Utilities, additional insulation will be required.

#### Fire Protection Water:

In some locations, fire protection piping may be routed through the tunnels, especially where a fire pump is shared between buildings.

#### City Water, Sanitary, and Storm:

Beyond the building footprint, these services are generally owned and maintained by the City of Ann Arbor, and should not be routed through the tunnels without approval by the City and UPE-Tunnels. Coordinate modifications to these services with the City of Ann Arbor through U-M University Planners Office, U-M AEC Civil department and U-M Project Manager.

### **Architectural and Structural Requirements and Considerations**

#### Load bearing capacity:

Tunnels shall be designed for H-20 (Highway) loading. In general, wall and roof sections should be a minimum of 8” thick reinforced concrete. Some older sections of the tunnel system do not meet this loading requirement and may need shoring where heavy loads must cross the tunnel. Confirm structural design requirements with U-M Project Manager.

#### Vaults:

Vaults are required in many areas at key junctions in the tunnel piping. Vault shall be designed to accommodate installation and maintenance of intersecting pipes, including flash tanks, condensate return units, etc. Provide a sump and simplex, high temperature sump pump at low point of each vault, discharging to sanitary.



#### Waterproofing:

Top and sides of tunnels should include waterproofing, typically membrane type. Coordinate with U-M Design Manager for waterproofing requirements.

#### Separation between Buildings and Tunnels:

Appropriate separation is required between buildings and tunnels. At a minimum, a lockable door is required at the tunnel (using U-M standard core). Fire rated separation is not typically required. Confirm separation requirements with U-M Project Manager.

#### Hatches:

Hatches are often required to maintain reasonable access to sections of the tunnel system. Location of hatches must be carefully coordinated with U-M project coordinator and UPE-Tunnels. In general, hatches must be designed to allow installation of 20 foot long pipe sections. All sidewalk or grade level exits will be equipped with a crash bar type opening mechanism and sufficient lifting assistance mechanisms to allow a worker in a diminished physical state to fully open the hatch with one hand. Include steel ladder at each hatch. Refer to Tunnel Toolkit detail.

### **General Requirements and Design Considerations**

#### Coordination with City of Ann Arbor:

Work on tunnels is often affected by City of Ann Arbor requirements associated with right of ways, street closings and paving, etc. Review proposed concepts and issues with the City of Ann Arbor in early stages of design. Coordinate all contact with the City through the U-M University Planners Office, U-M AEC Civil department and U-M Project Manager.

#### Coordination with U-M University Planners Office, U-M AEC Civil department:

Coordinate soil erosion control, tree protection, and staging through the U-M University Planners Office, U-M AEC Civil department and U-M OSEH department, in conjunction with the U-M Project Manager.

#### Tunnel Access and Confined Space:

The Tunnel Access/Use Protocols and Work Rules must be read and the Acknowledgment Form signed and returned to the Tunnel Supervisor prior to any personnel accessing the Tunnels. In addition, portions of the tunnel system are considered “confined space”, and are therefore subject to associated U-M OSEH requirements.

#### Field Surveys:

Design must be based on actual field surveyed conditions. U-M has extensive records on modifications made in the tunnels. However, design must be validated by field inspection prior to release of construction documents.

### **Mechanical Requirements and Considerations**

#### Ventilation:

Provide thermostatically controlled ventilation on all tunnel projects. Confirm ventilation needs with U-M Design Manager and Utilities. Tunnels are ventilated primarily with outside air, through the use of supply and/or exhaust fans. Kiosks are used extensively to house ventilation intake and relief. In some areas of campus, a more aesthetically sensitive



alternative may be necessary. Design ventilation system to maintain no more than 115F, based on entering outside air at 90F.

Water Detection:

U-M is concerned about rapid detection and response to water leaks in the tunnel system, and has installed water sensors at several system low points. Confirm water detection requirements during design. Typically, install a water sensor at low point in any new tunnel section if any point in the new tunnel section is lower than the connection point to the existing tunnel. Water sensors should be connected to the Building Automation System.

Interior Tunnel Drainage:

The interior of the tunnel systems typically include sumps with high temperature pumps at all low points in the tunnels and at building entrances to deal with nuisance water. Tunnel floors shall be pitched toward these sumps when practical. These pumps will discharge to the sanitary system and must be designed to ensure sewer gases cannot enter the tunnel system.

Exterior Tunnel Drainage System:

Exterior footing drains are preferred to maintain a dry environment around the exterior of tunnel system. These drains shall outlet to the storm system. Exterior tunnel drains shall not discharge to the interior of the tunnel.

Please consult a Utilities representative if a connection to the storm system is not available or is cost prohibitive.

**Electrical Requirements and Considerations**

Lighting:

Lighting shall be designed to maintain a minimum light level of 25 FC at the walk surface. Fixtures shall be 24 watt minimum, LED with globe glass and guard. Lighting should be controlled by 20 amp manual dial timer (12-hour) located at tunnel entrances. Timer locations should be at intervals no more than of 200 feet.

Electrical Receptacles:

Duplex Receptacles are typically required throughout the tunnel/vault system. Receptacles shall be 20 amp GFCI type with waterproof covers. They shall be installed at each tunnel entrance, and at intervals of 100 feet throughout the tunnel.

Cable Trays:

All tunnels shall include an aluminum ladder-type cable tray for future use for ITCOM and other services. Tray should be approximately 12" wide x 4" deep, with 9" rung spacing and 12" minimum bending radius, unless project specific requirements are higher. Tray should be located just outside the piping supports, near the ceiling.

Conduit:

Conduit in Utility tunnels, and box trenches shall be fiberglass-reinforced epoxy, or Schedule 80 PVC, with matching fittings. Provide expansion joints every 100 feet and on both sides of every change in direction. In utility tunnels that are completely dry, consult U-M Design Manager as to whether rigid galvanized steel conduit may be specified instead. Building tunnels (non-Utility tunnels) may use EMT conduit.





Fire and Smoke Detection and Alarm:

The Utility Tunnel system does not typically require a fire alarm system or notification appliances.



## **DESIGN GUIDELINE 5.10** **GENDER INCLUSIVE ROOMS**

### **Scope**

Each new building or major renovation project requires the inclusion of at least one single occupancy gender inclusive restroom, as part of the project. Buildings that contain locker rooms, shower rooms, or other gender specific facilities shall include at least one single occupant, gender inclusive room for each function. Exceptions may be granted by Associate Vice President for Facilities and Operations, only under unusual, well-documented circumstances provided in writing by the unit or division funding the project.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[6.0 DG 101400 Signage](#)

[6.0 DG 102800 Toilet Accessories](#)

[8.2 Architectural Preferred Manufacturers List](#)

### **Design and Installation Requirements**

Gender inclusive rooms shall be barrier free and located on a barrier free path of access. Construction documents and room signage shall label them simply by room function (i.e. “Restroom”, “Shower”, etc.).

Restroom: Locate at least one restroom so that it is convenient for the majority of building occupants. Signage shall include room name “Restroom” or "Gender Inclusive Restroom", room number, international symbol of accessibility, and changing table pictogram (if provided).

Locker room: Locate locker room near separate gender locker rooms and with equivalent access to adjoining rooms and facilities. Review quantity needed with Design Manager. Signage shall include room name “Locker Room”, room number, international symbol of accessibility, locker pictogram, and changing table pictogram (if provided).

Shower: Locate shower room near separate gender shower rooms and with equivalent access to adjoining rooms and facilities. Review quantity needed with Design Manager. Signage shall include room name “Shower”, room number, international symbol of accessibility, shower pictogram, and changing table pictogram (if provided).

Provide the following:

- Door with a privacy lock (lockable with thumb turn inside, single function for egress, keyed override, and room occupancy indicator)
- Equivalent amenities to separate gender facilities.
- Restroom:

- Water closet and lavatory as a minimum. Where other restrooms in the building provide showers, changing areas or other amenities, include those as well.
- Applicable restroom accessories. Consider additional accessories such as a baby changing station.

## 5.10.1: MM GENDER INCLUSIVE RESTROOMS, LOCKER ROOMS AND FACILITIES

### General

The University of Michigan Design Requirement was originally developed in 2004 per Board of Regents direction in 2003 to require that a minimum of one single occupant, gender inclusive restroom be included in new and renovated buildings. This MM Version provides additional naming and signage information relevant to UMHS Facilities. These facilities are to be provided in addition to gendered facilities, for staff, patients, and patients needing family assistance.

### Scope

Each new building or major renovation project requires the inclusion of at least one single occupancy gender inclusive restroom, as part of the project. Buildings that contain locker rooms, shower rooms, or other gender specific facilities shall include at least one single occupant, gender inclusive room for each function. Exceptions may be granted by Associate Vice President for Facilities and Operations, only under unusual, well-documented circumstances provided in writing by the unit or division funding the project.

### Design and Installation Requirements

Gender inclusive rooms shall be barrier free and located on a barrier free path of access. Construction documents and room signage shall label them by room function (i.e. "Restroom", "Staff Restroom", "Patient Shower", "Staff Locker Room", etc.).

**Restroom:** Locate at least one single-occupancy restroom so that it is convenient for the majority of the public. Signage shall include room name "Restroom", room number, international symbol of accessibility, and male and female figures side by side. The term "Family Restroom" should be limited to pediatric areas.

Where there are gender-specific public restrooms, the gender inclusive restroom should be adjacent and visible. If it is not possible to do so, signage should be provided with directions to the nearest "All Gender, Single Occupancy Restroom".

**Locker room:** Locate a locker room near separate gender locker rooms and with equivalent access to adjoining rooms and facilities. Signage shall include room name "Staff Locker Room" or "Patient Locker Room", and the international symbol of accessibility.

**Changing Room:** Where separate gender changing rooms are provided, a non-gendered changing room should be adjacent. If separate gender gowned waiting areas are provided, a gender inclusive waiting area is to be provided.

Provide the following:

- Door with a privacy lock (lockable with thumb turn inside, single function for egress, keyed override, and room occupancy indicator)
- Equivalent amenities to adjacent separate gender facilities, including water closet, lavatory, shower, changing area, lockers, baby changing table, etc.



## **DESIGN GUIDELINE SBA 5.11** **FIRE COMMAND CENTER**

### **Scope**

This design guideline clarifies how certain Michigan Building Code (MBC) requirements for Fire Command Centers are to be applied on University of Michigan projects.

### **Related Sections**

#### **Design Guideline Technical Sections:**

[DG101400 – Signage](#)

[DG230900 – Mechanical System Controls](#)

[DG263000 – Engine-Generator System](#)

[DG273523 – Emergency Responder Radio Coverage](#)

[DG283100 – Fire Detection and Alarm](#)

#### **U-M Master Specifications:**

[MS263000 – Engine-Generator System](#)

[MS283100 – Fire Detection and Alarm System](#)

### **References:**

NFPA 72, “National Fire Alarm and Signaling Code”

### **Fire Command Center Room**

Locate the Fire Command Center (FCC) on the ground floor and near the building entrance designated for first response by the Division of Public Safety and Security (DPSS) and the Ann Arbor Fire Department. Provide access to the room from the interior of the building. If possible, also provide access directly from the exterior of the building. Provide room dimensions and fire separation as required by the Michigan Building Code.

Using the room to incorporate other building functions such as a reception desk, security office, or DPSS mini-station shall be reviewed with the U-M Fire Marshal and the State of Michigan Bureau of Fire Safety (if applicable). The layout, location and features of the FCC shall be reviewed with the U-M Fire Marshal to obtain approval of the room and the locations of the various control panels to be located in the room.

Connect safety-related equipment, lighting, and duplex receptacles within the room to the building’s emergency power system.

Arrange for the Key Office to key the interior door lock for a special machine room series key. Arrange for the building’s Facilities Manager to receive a copy of this special machine room series key. This will enable the DPSS and Plant Operations Shop personnel with machine room master key as well as the Facilities Manager to have immediate access to the room.

If there is an exterior door into the FCC, equip it with a card reader. Arrange for the Key Office to key the exterior door lock for a restricted access series key.

Provide signage at each door with “Fire Command Center” in 1” high, bold red letters. Provide an additional ceiling or wall mounted sign above the door that is clearly visible from the exterior entrance when the FCC is not directly adjacent to the entrance.

Provide a control switch for simultaneously unlocking stairway doors. The control switch shall not unlock exit discharge doors to the outside that are locked by the card access control system.

Provide as-built building floor plans marked by the Architect to indicate the code-required building features. Provide a drawing hanging flat file stand on wheels with a minimum of eight clamp-type drawing sticks.

Provide a Building Information Card containing all the information required by the MBC.

### **Fire Alarm Control Unit**

Locate the fire alarm control unit (FACU) in the FCC. Specify the following FACU features in accordance with NFPA 72 and Specification MS283100:

- An emergency voice/alarm communication system control unit. If the fire alarm system includes building-wide mass notification, also specify pushbuttons capable of initiating the mass notification tones and alert messages.
- A fire department two-way communications system including six pluggable portable handsets, except if the building contains Emergency Responder Radio Coverage (ERRC), do not specify a fire department two-way communications system.
- The FACU’s digital annunciator shall display the status of sprinkler valves and waterflow detectors.
- The FACU’s digital annunciator shall display the status of the fire pump.
- If the building contains ERRC, the FACU's digital annunciator shall display the status of the ERRC.
- The FACU’s digital annunciator shall store and display several hundred past events. No printer is required.

### **Generator Supervision Requirements**

Provide a generator remote annunciator panel and a generator manual start and transfer panel. The generator manual start and transfer panel may be manufactured by the automatic transfer switch (ATS) vendor or field fabricated, and shall include the following:

- A green “normal power” and a red “generator power” indicating light for each emergency and standby power ATS to indicate the position of the ATS. Label each pair of lights to indicate the generator and ATS equipment numbers and whether the loads connected to the ATS are emergency or standby.
- One Plexiglas guarded, two position, maintained contact, non-keyed “AUTO-RUN” selector switch to manually start all generators and enable all ATSs to transfer.
  - The selector switch shall have one Form-C maintained contact for each ATS (except do not provide a contact for a fire pump ATS that is integral to the fire pump controller).

- Provide control wiring from each switch contact to its ATS.
- In the “AUTO” position, each switch contact shall place its associated ATS in normal stand-by mode.
- In the “RUN” position, each switch contact shall simulate a loss of normal power to its ATS. This shall cause each ATS to start its generator and then transfer to generator power when its generator reaches proper voltage and frequency. However, if the building has multiple generators and paralleling switchgear, the generators shall start but the ATSS shall not transfer until normal power is lost.
- A nameplate identifying the panel as “Generator Manual Start and Transfer”.

### **Fire Fighter’s Smoke Control Panel**

Include in the design documents, a diagram of the fire fighters smoke control panel face. This diagram shall include:

- Schematic diagram of the smoke control system showing all related exhaust fans, air handlers, dampers, actuated doors, etc. with graphical indication of the building area served by each smoke control component. Example: indicate which stair a stairwell pressurization fan serves.
- A legend for the various components on the panel face diagram.
- Labeling required for each component, e.g. SEF-1, West Fire Shutter, etc.
- Location of all switches on the panel face and required labeling, e.g. "OFF-AUTO-ON".
- Location and color of all indicator lights.
- A simplified sequence of operation for the smoke control system(s).
- A clear indication of the direction of airflow.
- The relationship of components relative to one another.

### **Air Distribution Supervision Requirements (Equipment not associated with smoke control)**

To meet the MBC requirements for “Status indicators and controls for air distribution systems” in the FCC, provide the following as a separate DDC building automation system panel:

- Provide a separate air distribution system status panel that shows graphically the location and operating condition of the major air handlers serving the building (not associated with building smoke control). Show the air handler status with two indicating lights - Red and Green.
  1. Air handler is off - the status red light is on.
  2. Air handler is on - the status green light is on.
- Label the air handlers, and depict graphically the area served.
- Provide "OFF-AUTO" switches to turn the air handlers off.

Small air handling equipment such as that serving substation and emergency generator rooms, fan coils, toilet exhaust fans, etc., typically are not required to be included on the status panel. The building automation system will provide the signaling necessary to control the air distribution supervision status lights and switches. The air distribution supervision status panel should be shown as part of the control drawings.



## **DESIGN GUIDELINE 5.12** **LAB DESIGN AND SAFETY**

### **Scope**

Lab Design and Safety addresses safety related design considerations for layout and space separation, security, chemical use, safety equipment / supplies, and utilities. Guideline is applicable to both teaching and research laboratories. The intent of this guideline is to illustrate some basic health and safety elements that will contribute to providing a safe environment for researchers to conduct their work. Secondary intent is to allow flexibility for continued safe use as research changes and evolves.

Research takes many forms and involves different risks. The scope of this document is not intended to be comprehensive. It is expected that this document will serve as a springboard for project team discussions that seek to anticipate and evaluate health and safety hazards of planned research. Use this information to design research space in a way that minimizes hazards and facilitates consistent compliance with operational safety requirements. Safety discussions during the design process will contribute to a user education and a culture of safety.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[5.2 Animal Facilities](#)

[6.0 DG 101400 Signage](#)

[6.0 DG 115313 Laboratory Fume Hoods, BSC's, Specialty Hoods and Acid Flammable Cabinets](#)

[6.0 DG 12345 Laboratory Casework](#)

[6.0 DG 132100 Controlled Environmental Rooms](#)

[6.0 DG 230030 Laboratory Ventilation Design](#)

#### **U-M Master Specification Sections:**

[7.0 MS115313 - Laboratory Fume Hoods](#)

#### **Other Related Documents: Comply with these documents and others when applicable**

ANSI Z358.1 American National Standard for Emergency Eyewash and Shower Equipment

CDC-NIH Biosafety in Microbiological and Biomedical Laboratories

Department of Agriculture, ARS Facilities Design Standards

Guide for the Care and Use of Laboratory Animals- American Society for Accreditation of Laboratory Animal Care

MIOSHA

National Institutes of Health Design Requirements Manual for Biomedical Laboratories and

NFPA 45 Standard On Fire Protection For Laboratories Using Chemicals

"Safe Handling of Radioactive Materials", National Council on Radiation Protection (NBS Handbook 92)



### **Definitions:**

- **Laboratories:** A room equipped for scientific experiments, research, or teaching, or for the production of drugs, chemicals, or other research materials. This includes both wet and dry lab space as well as lab support.
- **Non-lab areas:** Rooms and areas used for research data analysis, documentation, and discussion in which physical research materials are not used or stored. These typically include offices, researcher desks, meeting rooms, break rooms, etc.
- **PPE:** Personal Protective Equipment, requirements are based on specific research hazards.

### **Laboratory design requirements:**

#### **Layout and space separation:**

- Provide physical separation between lab areas and non lab areas.
  - Individuals in a laboratory must wear appropriate attire and PPE. Physical separation of allows researchers to remove PPE while in non-lab areas.
  - It is prohibited to store or consume food/drink, apply make-up, or chew gum within laboratories. This includes desk areas in an open lab. Physical separation of desks from the lab allows for food/drink consumption.
  - Physical separation consists of a partition, floor to ceiling with doors and closers. If a visual connection is desired for safety or operations: consider glass partitions, borrowed lites etc.
  - Some laboratory areas may need to be separated from other research activities depending on research activities.

#### **Access, security, and egress:**

- Evaluate security level required for each lab space with user groups. Coordinate with Design Manager.
  - Consider levels of security from public to private. Sequence security from public corridor (low level security), to researcher work space (mid-level security), to lab enclosure (higher security).
- Arrange circulation to allow access to and egress from non-lab areas without going through lab areas.
  - This minimizes lab access and need for PPE.
- Arrange egress pathways to progress from higher hazard to lower hazard areas. Consider placement of fume hoods, equipment, furnishings, and cart storage when laying out egress pathways.

#### **Safety equipment and supplies:**

- Provide wall space on corridor side adjacent to lab entry doors for posting laboratory safety signage.
- Provide lab space for a safety station at main entry. Contents of safety station will vary but minimally includes PPE, spill kit, and first aid kit. Provide consistent

location in each lab to encourage researcher use and facilitate safe emergency response.

- In each lab room (separated by a door) that utilizes animals or chemical, biological, or radiological materials, provide hand wash sink with space for adjacent soap and paper towel dispensers.
  - It is important that hands are washed when leaving a laboratory to avoid spreading contaminants. Consider locating sink near egress point.
- Provide emergency shower and eyewash stations as required by MIOSHA regulations and letters of interpretation. Review optional related provisions with user and Design Manager including shower curtains, floor drains, and flow alarms.
- Provide wall phone or emergency hands free phone in each lab or lab suite, to accommodate emergency call. Relying on cell phones is not acceptable.

### **Chemical use, storage, and disposal:**

- Obtain chemical types, concentrations, quantities, and storage needs for each laboratory space early in design phase to inform building planning and related requirements. Coordinate with Design Manager.
- Provide adequate chemical storage that physically separates incompatible chemicals/gases. Do not locate chemical storage shelves above sinks. Do not locate toxic or corrosive liquid storage above bench top.
- Provide adequate space and related provisions for waste materials / containers expected. Consider related safety requirements such as shielding, security, flammability, and separation of incompatible waste materials.
  - Chemical, biological, and radiological wastes are required to be stored in the lab in which they are generated, not in centralized accumulation areas. They are periodically collected and sent to a disposal/ recycling center.
- Although chemical hygiene plans prohibit dumping chemicals into the drain, provide a chemical resistant lab waste system connected to lab sinks, fume hood cup sinks, and similar plumbing fixtures in labs using chemicals.
  - The intent is to prevent damage to piping from spills or accidental discharges.
  - The lab waste system shall normally combine with sanitary waste near the point where sanitary waste exits the building.
- For laboratories using compressed gases provide designated areas for cylinders in use and associated restraints. Separate incompatible gasses and provide ventilated cabinets as required by code.
  - Review delivery, staging for spare / used cylinders, and pick-up requirements with researcher, building manager, and Design Manager to ensure that adequate routes and spaces are provided.

### **Utilities:**

- Control lighting with occupancy or vacancy sensors wherever possible, but provide manual switches in areas where the sudden loss of light could be hazardous. Utilize lighting control occupancy sensors to control lab ventilation to conserve energy where approved by OSEH.

- Provide duplex receptacles adjacent to doors in labs and lab support areas for housekeeping. Connect to normal power circuits separate from lab receptacles. Multiple housekeeping receptacles may be on the same circuit. Label as "housekeeping".
- Provide sufficient fire alarm speakers to ensure sound detection when equipment and fume hoods are operating. Design fire alarm strobe light locations and intensities to ensure strobe detection despite visual obstructions such as island benches and suspended lab storage and services.

### **Renovation of existing laboratories:**

For renovation of labs the Design Professional should evaluate if any items of Lab Safety Design Guideline can be incorporated.

Laboratory renovation projects face multiple challenges related to the limitations of existing space and infrastructure, as well as established practices of the building occupants. Physical limitations may dictate the extent to which this guideline is followed. It is expected that the AE, in conjunction with OSEH and the Design Manager will lead discussions, with the user, related the safety and operational impacts of design decisions. At minimum, the following topics should be addressed and documented as a part of the OPR/BOD:

- Relationship between areas for lab and non-lab activities
- Lab access, egress, and security
- Hazardous material use, storage, and disposal
- Safety equipment and supplies
- Compromises in designed functions and features due to existing condition limitations.
- Risks associated with dependence on existing reused systems and utilities

Separation between lab and non lab spaces will affect operational uses. Design Manager shall facilitate discussion between Design Professional, OSEH and users to develop a design that meets the goals of the users and the safety requirements of OSEH. Level of separation required may differ based on lab function.

## 5.13: MM HEALTHCARE PROCEDURE ROOM INFECTION CONTROL TYPES AND REQUIREMENTS

### **General**

This Special Building Area (SBA) guideline applies to new procedure rooms within Michigan Medicine (MM) inpatient and outpatient facilities, owned or leased. This SBA applies to clinical areas where invasive to minimally invasive procedures are performed.

The definition for, and the use and understanding of, the various procedure rooms names used within a healthcare setting (i.e. "Operating Room", "Procedure Room", "Treatment Room", etc) varies greatly amongst healthcare codes, industry standards, design professionals, and UMH healthcare staff. Therefore, the room types noted below and throughout the document were developed by MM to better clarify the needs and requirements of the various procedure rooms.

This SBA was therefore created to establish a universal understanding amongst our design professionals, construction coordinators and staff, clinicians, infection control, and maintenance on how these spaces should be designed and operated. The information expressed in this SBA is meant to standardize the design and performance of procedure room types and requirements across the MM campuses and is based on close coordination with the State of Michigan Department of Community Health and the MM Infection Control and Epidemiology Department (ICE), along with industry-wide best practices. Where the information in this SBA seems to exceed that of regulating healthcare codes, the AE shall nevertheless utilize the information expressed here in this SBA. Where the information in this SBA would serve to conflict or be in direct violation of regulating healthcare codes, the A/E shall bring this to the attention of the University Project Manager. At no time shall governing healthcare codes be violated.

The use and application of these procedure room types is governed by MM Infection Control and Epidemiology (ICE) in conjunction with the MI Health Facilities Engineering Section (HFES). All determinations on room types, and the procedures performed within, shall be made by MM ICE and MI HFES. MM Infection Control and Epidemiology shall be the authority on room type classifications for specific procedures.

Please refer to SBA 5.16 "MM Requirements for Critical Pressure Sensitive Rooms" for information on detailing and other requirement where air pressure is critical.

### **MM Definitions:**

**Semi-Restricted Corridor/Rooms:** The corridor area within the "Red Line" where proper attire is required, including scrubs or protective coveralls ("Bunny Suit") and hair coverings.

**Restricted Corridors/Rooms:** The sterile core or other restricted areas where proper attire is required, with the possible addition of a surgical face mask as directed by Infection Control.

**Operating Room:** A room licensed by the state as an Operating Room. (Infection Control "IC" Room Type 1 room as noted below)

**Treatment, Procedure Rooms:** General clinical room names used to describe clinical rooms where various surgical and non-surgical "procedures" are performed, varying in invasiveness from an Operating Room to an Exam Room. The goal of this document is to clarify these room names by the use of the IC Room Types 1 through 7.

**Clear Area (Clear Square Footage):** All room areas are to be calculated based on the actual clear floor area, excluding any built in cabinetry, boxed out low wall air returns, columns and the like.

**Equipment List:** A list of all equipment for a room or space, provided by MM Facilities Planning and Development (FPD) Capital Equipment Planner.

Equipment Plan: A scaled 2-D or 3-D architectural plan which shows all “equipment”, furniture, built-ins and other items graphically within a room or space. These may include floor plans, reflected ceiling plans, and interior elevations, and are prepared by the A/E. “Equipment” here includes all items located in the room, as noted on the Capital Equipment “Equipment List”, Contractor installed equipment and infrastructure items, times provided by Interior Design, Medical Center Information Technology (MCIT) supplied equipment, and/or re-use items.

### **Equipment Plan and Room Size:**

The size of each room type listed below is the minimum per code. In many cases, however the Equipment Plan will dictate that the room needs to be larger than the code minimum based on the equipment to be used within the room and staff movement paths.

For example, a room required to be 400 clear square feet might have overall dimensions within the interior walls of 24' x 24' (576 SF) within the walls if 2' of built-ins, air returns and equipment around the perimeter are required. Additional equipment and staff movement paths may dictate the room be even larger.

Prior to finalizing room size, the A/E shall create Equipment Plans, including all fixed and movable equipment and furnishings to be used in the room for the specific cases expected in the room. If multiple procedures or equipment layouts are expected, each case should be laid out individually. Any equipment to be stored in the room when not in use for a particular case shall be accounted for. The Equipment Plan must include patient and staff locations, and include adequate circulation space (min. 30”) for staff to circulate fully around the perimeter of the room, and through the doors to the room, during the case. A Reflected Ceiling Plan should be created where ceiling mounted equipment are planned. Particular attention should be made to all boom and lighting layouts, and the “Sterile Field” created with the air supply. If a sterile field is to be created, it should be superimposed on the Equipment Plan. In all layouts, the location of the patient must be within the sterile field.

In addition to Equipment Plans, the cases should be mocked up with the actual equipment. The Equipment Plans shall be reviewed and approved by the Clinical department, ICE, and FPD.

## **Classification of Infection Control Room Types**

In an effort to clarify the various types of surgical and procedure rooms and the procedures performed in each, UMH standardizes on (7) seven infection control room types for these spaces. These room types are defined in Table 1 below. MM Infection Control and Epidemiology Department shall maintain a separate list of procedures for each room type.

**TABLE 1**

<b>Infection Control Room Type</b>	<b>Surgical Procedure/ Invasiveness</b>	<b>Common Terminology (1)</b>
<b>1</b>	Invasive, major surgical procedures, above or below fascia, may involve bone or implants	Licensed Operating Room (OR)/ ASHRAE Class C Surgery/C-Section
<b>2</b>	Invasive, minor surgical procedure, minimally invasive- below fascia, may involve bone or implants	Procedure Room/ Minor Surgical Procedure Room/ ASHRAE Class C Surgery
<b>3</b>	Cardiac Catheterization, Angiography and Interventional Radiology	Procedure Room/ Angiography/ ASHRAE Class B Surgery
<b>4</b>	Minimally invasive- above fascia only	Treatment Room/ ASHRAE Class A Surgery
<b>5</b>	Endoscopic, non-invasive	General Endoscopy/ ASHRAE D&T
<b>6</b>	Bronchoscopy	Bronchoscopy/ ASHRAE D&T
<b>7</b>	Needle guided procedure	Exam Room/ ASHRAE D&T
<b>8</b>	Minimally invasive- above fascia only	Exam Room/ASHRAE D&T

(1) Terminology per HFES Minimum Design Standards for Healthcare Facilities in Michigan, AIA Guidelines and/or ASHRAE Standards.

The A/E shall clearly indicate the Room Name & Room Type (i.e. Procedure Room- IC Type 3) on the preliminary and final construction contract documents, and in the Operational Narrative.

## **IC (Infection Control) Room Types**

The A/E shall ensure that all rooms identified under this SBA shall conform to the criteria stated under Table 2 "Architectural", Table 3 "Electrical" and Table 4 "Mechanical" at the end of this document.

### **IC Room Type 1 and IC Room Type 2:**

#### ***Architectural***

Due to the need to maintain space pressurization control, the A/E shall give special attention to providing a sealed space envelope; including extending all walls to the structure above and sealing all floor, wall and ceiling penetrations (i.e. light switch back boxes, conduit and pipe penetrations, etc) as well as the intersection of the wall and underside of the structure above.

In an effort to maintain a sealed, pressurized room envelope, the A/E shall limit the infrastructure (i.e. ductwork, piping, conduit, etc) passing over an IC Type 1 or 2 room to only that which serves the space. All items requiring regular maintenance (i.e. terminal air boxes, etc.) or accessibility (i.e. valves, etc.) shall be located outside of the room envelope so as to preclude the need to access such devices from within the space.

The stretcher access doors shall be automated with touch-less hand actuated sensors. The width will be determined by clinical needs and site conditions; a typical room might have a pair of doors totaling 6 feet wide. A wall mounted shut-off switch for these doors will be located on the room side to prevent accidental usage during a procedure. Where possible, a bi-directional "man-door" should be used for staff traffic. Push paddle hands-free type hardware should be used so that it is possible to enter the room without using hands or arms. All doors shall have closers. The door material should be carefully considered for durability, for example fiberglass rather than painted hollow metal, and door frame protection should also be installed.

Provide properly sized and placed access hatches to allow for maintenance and related activities associated with any equipment placed, or may be placed, above the ceiling. Properly sized meaning they are big enough for a normally sized person, to access and maintain the equipment easily and safety. Where shoulder clearance is required, access hatches shall be a minimum of 24" x 24".

The Architect shall provide carefully and completely laid out reflected ceiling plan showing all diffusers, lights, surgical column supports, fire suppression sprinklers, smoke detectors, access hatches, A/V equipment, and any other equipment to insure coordination and utility of the design. Also, provide cross-section of above ceiling space, sufficiently detailed to insure proper space and accessibility for all installed systems is available above the ceiling. The ceilings will consist of a gasketed accessible ceiling system. The ceiling tiles shall have a washable surface and must stay in place during the washing process. Tile clips will only be allowed where tiles are less than 2 square feet in size or as directed otherwise by the Design Manager.

All room finishes will be selected by MM FPD, Interior Design, in consultation with IC and other MM staff. Monolithic, non-porous wall surfaces, such as PVC or FRP are preferred. Flooring material and base material shall be terrazzo.

Colors of ceilings, walls and floors shall be selected with consideration of their effects on the lighting levels in the room in all room types. Reflectance levels of less than 80% for ceilings, 50% for walls and 20% for floors shall be allowed for in the lighting design.

Flooring patterns may be desired to indicate the sterile field. If provided, construction documents must indicate that floor patterns match the extent exactly. Floor patterns may be desired to indicate other operational or equipment limits, such as gauss lines.

#### ***Mechanical***

Rooms shall be served by a dedicated HVAC control zone to actively maintain the room's thermal comfort and pressurization (typically either a dedicated AHU or supply and return terminal airflow control boxes in conjunction with a reheat coil). System shall be controlled to maintain room temperature and balanced to maintain room pressurization, as measured via a differential pressure monitor across the main doorway from the clean corridor. Dynamic pressure control is neither required nor desired. Return airflow shall be

controlled to maintain the active measured supply airflow minus a fixed airflow offset setpoint (initially assume an offset of 300-500 CFM, depending on number & size of doorways into space). Airflow offset shall be determined by test & balance contractor, as required to maintain a room pressurization of 0.04"-0.06"wc.

See Table 4 for mechanical requirements for these spaces.

Space temperature and humidity sensors shall be mounted in the common return air main from the room. DDC shall monitor the door status (ie open/ closed) of all doors into the space. Provide a wall mounted human machine interface (HMI) panel within the room that displays room temperature, temperature setpoint, humidity, occupied/ unoccupied mode, space pressurization, door status and airchange rate. All points shall also be integrated into the BMS frontend. Panel shall allow the users to adjust temperature within the room. Panel shall provide local indication if room humidity, air change rate, or pressurization are outside of acceptable limits. Protect wall-mounted panel with a stainless steel "crash-guard" where applicable. HMI shall provide the following local status/ alarms to surgical staff:

<b>Criteria</b>	<b>Normal (Blue)</b>	<b>Alarm (Red)</b>
Room Humidity	60%RH- 20%RH	>60%RH or <20%RH
Airchange Rate	≥15 ACH	<15 ACH
Room Pressurization (1)	≥0.01" wc	<0.010" wc for ≥ 15 min
Temperature	NA	NA
Occupancy Status	Occupied	Unoccupied
Door Status	Closed	Open

(1) Room pressurization alarms to the BMS frontend shall be disabled when door status is open.

Additional front-end alarms may be required, contact UMH project engineer for standard sequence of operation for OR HVAC systems.

A/E shall clearly state the room pressurization requirement (i.e. goal is 0.04"-0.06"wc) on the design drawings and indicate a means of achieving pressurization (i.e. throttle return/ exhaust airflow).

Rooms shall include controls to automatically reduce ventilation during unoccupied periods for energy conservation. This control system shall include at least two ceiling or wall mounted dual technology (passive infrared plus microphonic sensing) occupancy sensors per room, selected for full room sensing coverage, to automatically determine room occupancy. All room sensors must simultaneously detect unoccupied conditions for a period of not less than 30 minutes in order to enable unoccupied mode operation. The system must be designed such that a failure at any level (i.e. loss of power to sensor, cut or disconnected communication wire, etc.) will cause the system to assume occupancy and operate in an occupied mode. During unoccupied mode operation, airflow shall be controlled down to the minimum level necessary to maintain required room pressurization, and to maintain the room temperature setpoint.

MM preference is to provide humidity control in each room via a central AHU humidifier (set to maintain a discharge air humidity level) in conjunction with a dedicated duct-mounted "booster" humidifier for each room to fine-tune humidity levels to meet individual room set points. Where dedicated room humidifiers are not provided, the maximum number of rooms on a common humidifier shall be limited to four (4) rooms. The A/E shall verify requirements with HFES and MM Mechanical Engineer.

Where ceiling booms are used for medical gas service, in addition to those gases provided on the boom, provide the following properly labeled medical gas outlets on the wall at the head end of the table: (2) MVAC with slides, (1) OX, (1) WAGD, and (1) MA.

### Electrical

These rooms shall be served by critical power derived from two separate transfer switches, distributed on separate power risers and served from separate panels. Since these rooms are to be considered 'wet locations', isolated power supplies (IPS), with line isolation monitors, shall be installed in each room – two per room. The isolated power supplies shall be connected to the two critical power sources noted above.

A minimum of 48-outlets (24-duplexes) shall be installed in each room, with 50% fed from one IPS and the balance from the other IPS. Please note that 48 is the minimum, provide more when the program



dictates the need for more. [This number of outlets is in addition to any normal power supplied outlets that may be required by code.] The outlets shall be conveniently, and evenly, spaced around the room-including those installed in the surgical booms. All outlets shall be hospital grade.

Outlets shall be served by 20-ampere circuits, using XHHW-2 wire. Normally no more than 4-outlets (2-duplexes) shall be connected to each circuit – unless the circuit is being dedicated to a single purpose. [A good policy is to limit power to 1000-watts per circuit.]

Lighting shall be 5000-K fluorescent, with a maintained room lighting level of minimum 150-footcandles within 6-feet of operating table/theatre. The balance of the room shall have minimum 75-footcandles. Provide switching and controls to permit reduced lighting during portions of the procedures that may mandate this, as noted in the program. All of the lighting will be on critical power, served from two circuits that are fed from different transfer switches. Approximately 33% of the lighting fixtures shall be battery back-up to one of the ballasts in the fixture, to provide illumination during the period before emergency power is restored. [All of the above are in addition to the lighting provided by the surgical lights themselves.]

Provide power receptacles, and data outlets, for at least three large, wall-mounted, video display units (large computer screens) at locations defined by OR staff. Carefully coordinate the mounting elevation, and locations, of these with the staff.

Provide a raceway, junction and pull box system, power and data outlets, for installation of A/V equipment that may be provided either in the base project, or at a future date. A detail drawing will be made available to assist in this.

At least 50% of the power outlets, and lighting, in scrub area, shared imaging rooms, and/or adjacent equipment rooms shall be on critical power, but not necessarily on IPS power. The outlets not on IPS shall have GFCI. Coordinate exact needs for power and data with equipment planners and OR staff. In addition, imaging systems, critical for completion of the surgeries, shall be served by critical power.

When program notes need for laser power outlets, these outlets may be supplied by a shared IPS serving several rooms. Carefully coordinate with Capital Equipment Planner, Bio-Medical Engineering and OR staff in the placement and sizing of these outlets.

Provide open channel communications system (in essence hands free) to allow communication for persons anywhere in the room to other defined remote locations. Said locations needing this system will be defined during DD.

No fire alarm strobes or speakers shall be installed in these rooms. Nor shall they be in adjacent corridors, if intervening walls have extensive glass. These instead will be placed in control rooms, or scrub areas not in line of sight of staff working on the patient.

### **IC Room Type 3:**

#### Architectural

Due to the need to maintain space pressurization control, the A/E shall give special attention to providing a sealed space envelope; including extending all walls to the structure above and sealing all floor, wall & ceiling penetrations (i.e. light switch back boxes, conduit & pipe penetrations, etc) as well as the intersection of the wall and underside of the structure above.

In an effort to maintain a sealed, pressurized room envelope, the A/E shall limit the infrastructure (i.e. ductwork, piping, conduit, etc) passing over a Type 3 room to only that which serves the space. All items requiring regular maintenance (i.e. terminal air boxes, etc.) or accessibility (i.e. valves, etc.) shall be located outside of the room envelope so as to preclude the need to access such devices from within the space. The stretcher access doors shall be automated with touch-less hand actuated sensors. A wall mounted shut-off switch for these doors will be located on the room side to prevent accidental usage during a procedure. Where possible a bi-directional "man-door" should be used for normal procedure traffic. Push paddle hands-free type hardware should be used. All doors shall have closers.

Provide properly sized and placed access hatches to allow for maintenance and related activities associated with any equipment placed, or may be placed, above the ceiling. Properly sized meaning they are big enough for a normally sized person, to access and maintain the equipment easily, and safety. The number of hatches shall be based upon equipment installed above ceiling; however, at least two shall be installed regardless. Where shoulder clearance is required, access hatches shall be a minimum of 24" x 24".

Architect shall provide carefully and completely laid out ceiling plan showing all diffusers, lights, surgical column supports, fire suppression sprinklers, smoke detectors, access hatches, AV equipment, and any other equipment to insure coordination and utility of the design. Also, provide cross-section of above ceiling space, sufficiently detailed to insure proper space and accessibility for all installed systems is available above the ceiling. The ceilings will consist of a gasketed accessible ceiling system. The ceiling tiles shall have a washable surface and must stay in place during the washing process. Tile clips will only be allowed where tiles are less than 2 square feet in size or as directed otherwise by the Design Manager.

All room finishes will be selected by MM FPD, Interior Design, in consultation with IC and other MM staff. Terrazzo flooring with integral base shall be provided where there is heavy equipment traffic. Flooring patterns may be desired to indicate operational limits. If provided, construction documents must indicate that the floor patterns match the limits exactly.

#### Mechanical

See requirements for IC Room Type 1 & 2 above.

#### Electrical

These rooms shall be served by critical power derived from two separate transfer switches, distributed on separate power risers and served from separate panels, two per room. Since these rooms are to be considered 'wet locations', isolated power supplies (IPS), with line isolation monitor, shall be installed in each. The isolated power supplies shall be connected to the one of the critical power sources noted above.

A minimum of 36-outlets (18-duplexes) shall be installed in each room, with 50% fed from one IPS and the balance from the second IPS. Please note that 36 is the minimum, provide more when the program dictates the need for more. [This number of outlets is in addition to any normal power supplied outlets that may be required by code.] The outlets shall be conveniently, and evenly, spaced around the room-including those that may be installed in the surgical booms. All outlets shall be hospital grade.

Outlets shall be served by 20-ampere circuits. Use XHHW-2 wire for all wiring in these rooms. Normally no more than 4-outlets (2-duplexes) shall be connected to each circuit – unless the circuit is being dedicated to a single purpose. [A good policy is to limit power to 1000-watts per circuit.]

Lighting shall be 5000-K fluorescent, with a maintained room lighting level of 75-footcandles within 6-feet of operating table/theatre. (IR shall have 150 fc) The balance of the room shall have min 25-footcandles. Provide switching and controls to permit reduced lighting during portions of the procedures that may mandate this, as noted in the program. All of the lighting will be on critical power, served from two circuits that are fed from different transfer switches. Approximately 33% of the lighting fixtures shall be battery back-up to one of the ballasts in the fixture, to provide illumination during the period before emergency power is restored. [All of the above are in addition to the lighting provide by the surgical lights themselves.]

Provide power receptacles, and data outlets, for at least two large, wall-mounted, video display units (large computer screens) at locations defined by OR staff. Carefully coordinate the mounting elevation, and locations, of these with the staff.

Unless noted otherwise in the program statement, provide a raceway, junction and pull box system, power and data outlets, for installation of A/V equipment that may be provided either in the base project, or at a future date. A detail drawing will be made available to assist in this.

At least 50% of the power outlets, and lighting, in scrub area, shared imaging rooms, and/or adjacent equipment rooms shall be on critical power, but not necessarily on IPS power. The outlets not on IPS shall have GFCI. Coordinate exact needs for power and data with equipment planners and OR staff. In addition, imaging systems, critical for completion of the surgeries, shall be served by critical power.

When program notes need for laser power outlets, these outlets may be supplied by a shared IPS serving several rooms. Carefully coordinate with Capital Equipment Planner, Bio-Medical Engineering and staff in the placement and sizing of these outlets.

Provide open channel communications system (in essence hands free) to allow communication for persons anywhere in the room to other defined remote locations. Said locations needing this system will be defined during DD.

No fire alarm strobes or speakers shall be installed in these rooms. Nor shall they be in adjacent corridors, if intervening walls have extensive glass. These instead will be placed in control rooms, or scrub areas not in line of sight of staff working on the patient

#### **IC Room Type 4:**

See Tables 2, 3, 4. All doors shall have closers.

#### **IC Room Type 5 and 6:**

See Tables 2, 3, 4

#### **IC Room Type 7:**

See Tables 2, 3, 4.

#### **IC Room Type 8:**

#### Architectural

Refer to typical Infection Control Room Type layout drawings on [Standard Details](#) page. Doors should be 3'-2" minimum. Privacy should be provided at doorway by way of curtains and/or hinge gasketing. Walls should be full height to structure above, and acoustically insulated. If plenum returns are used, walls should extend as far as practical above ceiling plane and return-air acoustical boots should be installed. Wall finishes should be durable and cleanable. Wall protection should be installed. Sink should be located as close to the doorway as practical. Flooring should be seamless, with an applied cove base typically.

**TABLE 2: ARCHITECTURAL**

<b>Infection Control Room Type</b>	<b>Access Restrictions</b>	<b>Minimum Room Size (Clear Square Footage) Actual size determined by Equipment Plan</b>	<b>Min. Room Ceiling Height (ft)</b>	<b>Floors Monolithic</b>	<b>Base</b>	<b>Walls</b>
<b>1</b>	Access from semi-restricted hall in a semi-restricted suite, room is restricted during procedure	400 sq. ft. min. clear/ 600 for ortho, cardiac. Equipment may dictate significantly larger	10'-0"	Yes	Integral	FRP/PVC
<b>2</b>	Access from semi-restricted hall, room is semi-restricted or restricted during procedure Not to be a shared semi-restricted hall that also serves Room Type 1 above.	250 sq. ft. code minimum; Equipment may dictate significantly larger	10'-0"	Yes	Integral	FRP/PVC
<b>3</b>	Access may or may not be from a restricted hall, room is unrestricted when sterile field not present	400 sq. ft. code minimum. (Note 1) Equipment may dictate significantly larger	10'-0"	Yes	Integral	FRP/PVC
<b>4</b>	Access may or may not be from a restricted hall, room is unrestricted when sterile field not present	250 sq. ft. code min. Equipment may dictate significantly larger	9'-0"	Yes	Applied	Washable
<b>5</b>	Unrestricted access and room	250 sq. ft. code min. Equipment may dictate significantly larger	9'-0"	Yes	Integral	Washable
<b>6</b>	Unrestricted access and room	250 sq. ft. code min. Equipment may dictate significantly larger	8'-0"	Yes	Integral	Washable
<b>7</b>	Unrestricted access and room	Highly dependent upon equipment	Highly dependent upon equipment	Yes	Applied	Washable
<b>8</b>	Unrestricted access and room	120 sq. ft. (inpatient) 100 sq. ft. (outpatient) Code min.	8'-0"	Yes	Applied	Washable

References:

- Minimum Design Standards for Healthcare in Michigan, 2007
- ASHRAE/ASHE Standard 170- Ventilation of Health Care Facilities, 2008
- UMH Infection Control Policy, Surgical Site Infection Prevention, 2008
- Guidelines for Design and Construction of Health Care Facilities, 2010

Note:

1. IR Single plane, 600 SF; BiPlane 650 SF; CT/Biplane (Hybrid) 700 SF  
IR Equipment room Single plane 60 SF, BiPlane 80SF, CT/Biplane (Hybrid) 200 SF  
IR Control Room: Single plane 180 SF, BiPlane 200 SF, CT/BiPlane (Hybrid) 250 SF

**TABLE 3: ELECTRICAL**

<b>Infection Control Room Type</b>	<b>Wet Location</b>	<b>Number of Power Sources (Note 1)</b>	<b>Isolated Power (IP) Required</b>	<b>Number of IP (Note 5)</b>	<b>Minimum Number of Outlets (Note 2)</b>	<b>Multi-level Room Lights (Note 12)</b>	<b>Battery Lights</b>	<b>Green (Color) Lights (Note 6)</b>	<b>Fire Alarm 'Horns' and Strobes</b>	<b>Hands Free 'Intercom' (Note 8)</b>	<b>Audio/Visual 'Ready' (Note 9)</b>	<b>Flat screen monitor (White Board) Ready (Note 10)</b>	<b>Radiology Display Ready (Note 10)</b>	<b>Booms (Note 9, 11)</b>
1	Yes	2 (Note 3)	Yes	2	48	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
2	Yes	2 (Note 3)	Yes	2	48	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
3	Yes	2 (Note 3 and 13)	Yes	2	36	Yes	Yes	(Note 7)	No	Yes	Yes	Yes	Yes	No
4	(Note 4)	1 (Note 14)	(Note 4)	(Note 4)	24	Yes	Yes	No	No	No	No	No	No	No
5	No	1 (Note 15)	No	0	24	Yes	No	No	Yes	No	No	No	No	No
6	No	1 (Note 15)	No	0	24	Yes	Yes	No	Yes	No	No	No	No	No
7	No	1 (Note 15)	No	0	16	Yes	No	No	Yes	No	No	No	No	No
8	No	1 (Note 16)	No	0	16	Yes	Yes	No	Yes	No	No	No	No	No

**General Notes:**

- In room types 1, 2, 3 and 4 provide sufficient battery backed lighting to maintain a minimum of 30-fc, in at least the sterile field area of the room, for the 10-seconds required to bring on line the generator power.
- In rooms needing green lighting, provide multi-lamp fixtures with individual switching controls for at least the sterile field area of the room. Critical Power shall be provided as noted in the following example. The green color shall be achieved through the use of standard 5000-K lamps, but with green color sleeves over the lamps. [One such design scenario might include the use of six-lamp fluorescent fixture system, in the area of the sterile field. In such a design the middle two (5000-K) lamps would be tied to a Critical Power circuit and would have battery back-up, the two lamps nearest the sterile feed (5000-K) would be tied to a second Critical Power (but with no battery back-up), and the final two would be the green color lights, also tied to Critical Power.]
- Nurse station area in the room, shall have dimmable task light - LED or equivalent.
- Newer Type 1, 2, and 3 rooms have been equipped with lighting control system to control all lighting in the room. Base systems have typically had 6-buttons – up to 5 'scenes' plus off. Control stations at entrance to room from sterile corridor, and another at the nurse's station in the room. Provide manual over-rides to accommodate failure of lighting controller when appropriate.
- Low, recessed, wall mounted lighting (LED or equivalent) shall be provided for the safety of the staff in the room, when main lighting is off as may be required for any given procedure.
- All receptacles served from Critical Power shall be red, with red cover plates. Those fed from normal power shall be ivory, or brown, to match the building standard.
- When Normal Power is the second source to a room, the number of equally spaced receptacles shall be similar to the number of Critical Power receptacles. In rooms with only one power source being needed, and that source is from the Critical Power branch, also provide at least one normal power receptacle on each wall.

- 
- In room types 4, 5, 6, and 7, located in buildings without generators, provide battery-backed power in the overhead lighting fixtures (or by separately mounted wall 'bug-eye' fixtures) to provide a minimum of 15-foot-candles of lighting for 20-minutes or more.

Notes:

1. When two sources of power are required as noted above, and there is Critical Power from independent transfer switches, use these two Critical Power sources. In other cases use one Critical power source, and one normal source.
2. The noted number of outlets indicated is minimum number required by codes to meet clinical needs, supply additional outlets as clinical needs and/or good practice requires. (Note that the number indicated here is for the number of 'outlets', the number of duplexes is half of these numbers).
3. The outlets from the two sources shall be equally spaced around the room, except as modified by Note 5.
4. Normally not a wet location. Ask chief clinician if any of the Type 4 rooms will have procedures that should be considered 'wet'. If wet location designation applies to any (or all) such rooms, provide one isolated power (IP) system in those room(s). Rooms, not defined as 'wet location', and not having isolated power, should have a sign at the entrance noting "Room is not equipped with isolated power supplies".
5. When only one isolated power (IP) system is noted or required, confer with clinician on placement of IP outlets within room (evenly spaced or not).
6. Noted rooms shall normally be designed for green (color) lighting as a supplement to the white lighting. This green lighting is used in cases where normal white lighting is inappropriate. Affirm need with chief clinician assigned to project team.
7. Confer with chief clinician assigned to project team regarding the procedures to be done in some, or all, of the Type 3 rooms in project scope.
8. At minimum, intercom shall be among noted rooms and main nurse station (or control station) in suite. Ask if additional locations need to be included in the hands free intercom system.
9. Provide microphone, camera and speaker boxes in ceiling with raceways to an A/V 'hub' location in the room. Also, provide one 2" conduit from each boom to the hub, and two 2" conduits from the hub to a 12"x12" recessed box at nurse's desk. Provide power from isolated power system to the hub location, and to the nurse's desk. Affirm details on quantities of boxes and raceway sizes with assigned Electrical Engineer and Capital Equipment Planner.
10. Normally provide a duplex outlet, and data outlet, on wall at locations defined by chief clinician and/or their designee.
11. Provide power, data, A/V, gases, and other services to booms, confer with Capital Equipment planner.
12. Verify if dimming of lights is also required for certain procedures.
13. Imaging machines and associate controls shall be served by UPS power or sufficient space shall be allotted in the machine room for a future stand-alone UPS unit.
14. Critical power source required with one receptacle in room served by normal power.
15. Normal power source is acceptable with one receptacle in room served by critical power.
16. Normal power source is acceptable.



**TABLE 4: MECHANICAL**

Infection Control Room Type	Room Air Pressure	Pressure Monitor	Pressure Control (0.03"-0.10"w.c.)	Min. Air Changes/ Hr. (Outside air)	Min. Air Changes/ Hr. (Total)	Humidity (%RH)	Temperature range (User adjustable) (Note 1)	Final Filtration (MERV)	Air Supply Centered above surgical site	Non-Aspirating Supply	Ducted Air Return	Return Near Floor (Minimum two opposite locations)	Re-circulated Air Units	Hand Wash Sink in Room	Scrub Sinks Outside of Room	Washable Devices (i.e. thermostats, etc)
1	Out/Positive	Yes	Yes	4	20	30-60	62-73	17	Yes	Yes	Yes	Yes	No	No	Yes	Yes
2	Out/Positive	Yes	Yes	4	20	30-60	68-73	17	Yes	Yes	Yes	Yes	No	No	Yes	Yes
3	Out/Positive	Yes	Yes	4	20	30-60	68-73	17	Yes	Yes	Yes	Yes	No	No	Yes	Yes
4	Out/Positive	N/A	N/A	3	15	30-60	70-75	14	N/A	N/A	Yes	N/A	No	Yes	No	No
5	Out/Positive	N/A	N/A	2	15	30-60	68-73	14	N/A	N/A	Yes	N/A	No	Yes	No	No
6	In/Negative	Yes	Yes	2	12	30-60	68-73	14	N/A	N/A	Exh	N/A	No	Yes	No	No
7	Neutral/Positive	NA	NA	2	6	Max 60 (Note 2)	70-75	NA	NA	N/A	Yes	NA	N/A	Yes	No	No
8	N/A	N/A	N/A	2	6	Max 60	70-75	N/A	N/A	N/A	Yes	N/A	N/A	Yes	No	No

References:

- Minimum Design Standards for Healthcare in Michigan, 2007
- ASHRAE/ASHE Standard 170- Ventilation of Health Care Facilities, 2008
- UMH Infection Control Policy, Surgical Site Infection Prevention, 2008

Notes:

1. Consideration must be given to user requests for elevated temperatures and / or rapid increase of room temperature based on the protocol of the procedures being performed, for example the need to maintain a 90 degree room temperature. Where non-aspirating supply is required, controls must be in place to maintain the air flow pattern (i.e. "sterile field") while the temperature is increased.
2. Confirm minimum and maximum humidity levels with imaging or other equipment.



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## 5.14: MM PATIENT CARE AND SUPPORT SPACES ROOM TYPE REQUIREMENTS

### **GENERAL**

This Special Building Area (SBA) guideline applies to new and renovated patient care and support space types within Michigan Medicine (MM) that are not covered by 5.13 – “MM Healthcare Procedure Room Infection Control Types and Requirements”. That document addresses room types such as Operating and Procedure rooms. This document addresses all of the subsequently listed room types in MM either owned or leased.

The information included in this SBA is meant to standardize the design and performance of a variety of typical spaces across the MM campuses and is based on close coordination with the State of Michigan Department of Community Health and MM Infection Control Department, along with industry-wide best practices. Where the information in this SBA exceeds that of regulating healthcare codes, the A/E shall utilize the information expressed in this SBA. Where the information in this SBA would serve to conflict or be in direct violation of the governing regulating healthcare codes, the A/E shall bring this to the attention of the University Project Manager. Under no circumstances shall the governing healthcare or any other code be violated.

In general, use the latest edition of the Facilities Guidelines Institute’s “Guidelines for the Design and Construction of Health Care Facilities” as a design guideline. Review any discrepancies with the Design Manager.

Please refer to SBA 5.16 "Requirements for Critical Pressure Sensitive Rooms" for requirements on pressurized rooms..

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## **PROTECTIVE ENVIRONMENT (PE) & AIRBORNE INFECTION ISOLATION (AII) ROOMS**

All PE & AII rooms shall be designed per 2003 CDC HICPAC “Guidelines for Environmental Infection Control in Health Care Facilities” to facilitate an immunocompromised patient with an airborne infectious disease.”

### *Architectural*

All Protective Environment, Airborne Infection Isolation and Combination rooms shall have Anterooms, with self-closing doors. The Anteroom shall be sized to accommodate storage of personal protective equipment and space for staff to don PPE. Disposal of PPE shall be considered. All room exit doors shall have self-closing doors. Rooms shall have monolithic ceilings and seamless floors with an integral base. Walls and furnishings shall be easily cleanable. Viewing panels for patient observation shall be installed in doors and/or walls, with blinds or privacy curtains.

Due to the need to maintain space pressurization control, the A/E shall give special attention to providing a sealed space envelope on both the AII/ PE patient room and anteroom; including extending all walls to the structure above and sealing all floor, wall & ceiling penetrations (i.e. light switch back boxes, conduit & pipe penetrations, etc) and the intersection of the wall and underside of the structure above.

In an effort to maintain a sealed, pressurized room envelope, the A/E shall limit the infrastructure (i.e. ductwork, piping, conduit, etc) passing over a PE/AII Room to only that which serves the space.

### *Mechanical*

Rooms shall be served by a supply and return/ exhaust constant volume terminal box (ie CAV), balanced to maintain a room airflow offset (typically 150-200 CFM/ door), as required to maintain the UMH room design pressurization, as measured between patient room and corridor (consistent with healthcare code). The supply CAV shall utilize a HW reheat coil to actively maintain the adjustable setpoint of the room's thermostat.

Design the pressurization of the AII/ PE anteroom (i.e. pressure differential between the patient room and ante room as well as the ante room to corridor) consistent with healthcare code requirements.

Room shall utilize a room differential pressure monitor mounted on the corridor wall adjacent to the door into the patient room/ anteroom, set to monitor and alarm the pressure differential between patient room to corridor, when occupied by the AII/ PE patient. Monitors for rooms incorporating an ante-room shall also monitor space pressurization between the patient room and ante-room as well as the ante-room and corridor. All monitors shall be integrated back to the BMS.

A/E shall clearly state the room pressurization requirement (i.e. design of 0.02”-0.06” wc, per SBA 5.16 "Requirements for Critical Pressure Sensitive Rooms") on the design drawings and indicate a means of achieving pressurization (i.e. throttle return/ exhaust airflows).

## **PREPARATION/RECOVERY BAY/ROOM**

These areas are used for holding patients prior to or after medical procedures and/or surgeries and are part of a larger suite that include support spaces for this particular function. **Note: A full size mock-up of this space type is required during the design phase to validate all design elements. Reference Architectural Design Guideline 102500-H – ‘Service Wall.**

### **Minimum Standards**

- Three walls + cubicle curtain at front for visual privacy
- Minimum 10’ 6” wide bay.
- Minimum 4’ clear on each side of bed. Holding area shall be designed to allow for routine movement of patients and equipment without infringing on the individual cubicles or designated

areas. Designs should strive to maximize self-sufficiency with a maximum visibility of patients by staff and minimum travel distances.

- Provide a minimum four normal and four critical power duplexes, as well as two data outlets for computers. Charting and patient monitoring equipment requires one critical power quad as well as two data outlets installed in close proximity to each other.
- Provide necessary medical gases
- Air supply should be located in “corridor” area with air return in the bay/room.
- Lighting should be an ambient/reading/exam combination fixture.
- Staff assist button on each side of bed.
- Equipment rail system for BP monitoring, glove boxes, sharps container, etc.
- Wall protection on head and side walls
- Guest and/or patient seating (at least one bariatric)

### **Optional Features**

- Consult with the user group for specific design requirements (such as bariatric beds, etc.)

## **NURSING STATION**

These areas are used for nursing staff to attend to tasks other than direct patient care. Nursing stations should include furniture/furnishings to provide for minimum storage, ergonomic seating and work surfaces for computers and/or paperwork. The station should be separated from the corridor or from other general traffic to provide a modicum of privacy for information exchange between shifts or consultation among care staff.

### **Minimum Standards**

- Station to accommodate a minimum of two staff - more as unit requires
- Systems furniture panels for separation and acoustic control.
- Outside “walls” of panels should be a hard surface, not fabric.
- Minimum of 42” high counter/transaction top + 30” high section for wheelchair accommodation.
- Work surface for writing and computing.
- Binder bins with sloped tops and locking doors.
- Light switch specific to night lighting over workstation (on critical power)
- Rackspace, whiteboard and task lighting.
- Pencil drawer
- Box/pedestal drawer
- Ergonomic, adjustable armless task seating with casters (appropriately specified for either carpet or hard surface flooring).
- “Slatwall” components for organizing paperwork.
- Power (regular + critical hardwired)/data/phone, nurse call, intercom outlets and control ‘stations’ appropriate for size of station.
  - Separate raceway paths for normal power, for emergency power, and for data, including wiring management provisions.
- Finishes to coordinate with adjacent corridors (sheet vinyl/base, painted walls, etc.)
- Dedicated HVAC zone of control
- Medical gas alarm panel (on back or adjacent wall)

### **Optional Features**

- Master nurse call
- Emergency phone
- Monitoring/CIC equipment, etc. (on back or adjacent wall)
- Wall protection
- Sign to clearly identify station

## **MEDICATION ROOM**

These rooms are used to securely store medications for easy access by authorized personnel.

### ***Minimum Standards***

- Door with keypad or card reader. Door shall include glazing.
- Sink with splash guard (see 064040-H – ‘Architectural Woodwork’)
- Omnicell with adjacent undercounter refrigerator
- Sharps container
- Work counter
- Computer + OMP + printer
- Critical power for Omnicell, refrigerator and OMP (provide normal power outlets for when repairs to critical power are required)
- Wire carts for storage
- Angled shelving
- Tackboards
- Hooks for IV prep
- Sheet vinyl flooring / base with painted walls

### ***Optional Features***

- n/a

## **NOURISHMENT ROOM**

These areas are used to store and provide patient nourishment on inpatient floors. Access to these areas should be clear and convenient to the patient.

### ***Minimum Standards***

- Refrigerator (full or undercounter)
- Coffeemaker with instant hot water
- Ice Machine
- Sink – solid surface single bowl integral with countertop (see 064040-H – ‘Architectural Woodwork’)
- Paper towel and soap dispensers
- Waste & Recycling Receptacle
- Cold and hot drink cup storage
- Locked overhead/under counter cabinets + drawer storage for surplus supplies and condiments
- Minimum 36” wide countertop

### ***Optional Features***

- Door on room
- Low level night lighting (multi-level)

## **SOILED UTILITY/SOILED HOLDING ROOM**

This room receives and stores soiled items from clinic or inpatient areas. The room must be closed off from other clinics or inpatient areas to ensure proper infection control measures are enforced.

### ***Minimum Standards***

- Door(s) with keypad or card reader (TBD during design)
- Stainless steel or solid surface counter with integral sink compartment
- Open compartment under sink (no storage)
- Open shelving above counter or wire carts
- Space for soiled carts + recycling and biohazard containers
- Wall protection (stainless steel, solid surface or vinyl, etc.)

- Floors should be vinyl tile or sheet vinyl with standard 4" wall base
- Standard fluorescent light fixtures with occupancy sensor

**Optional Features**

- Sheet vinyl floor with integral base if excessive water is used in this area.

**CLEAN UTILITY/CLEAN HOLDING ROOM**

This room type is used to store clean items/supplies for clinical and/or inpatient areas.

**Minimum Standards**

- Door(s) with keypad or card reader
- Wire cart or plastic bin storage
- Quad outlets (minimum of two) for recharging equipment
- Data outlets
- Vinyl tile or vinyl sheet flooring with standard 4" wall base
- Painted walls
- Standard fluorescent light fixture with occupancy sensor
- Size of room depends on location within clinic/inpatient area – Generally 80 – 300 SF with minimum width of 6 feet

**Optional Features**

- n/a

**CONFERENCE ROOM**

This room type is used for meetings with multiple participants. Larger conference rooms may have video conferencing capabilities.

**Minimum Standards**

- Minimum size for a conference room should be 10' wide x 12' long. Example: This size room has an 8-10 person capacity.
- Room size should not be less than 10 SF per person.
- Rectangular table or tables (can be ganged or simply abutted)
- Chairs around table should be arm chairs with casters
- Supplemental seating around perimeter of room should be stacking; casters preferred
- Markerboard (minimum of 4' x 4')
- Tackboard (minimum of 4' x 4')
- Clock
- Adjustable lighting level (dual switching for small rooms; dimming for large – 20 + occupants)
- Projection screen/overhead projector with data and power cabling in larger rooms
- Data outlets
- Credenza storage (for supplies or audio-visual equipment)
- Speaker phone
- Coat hooks
- Two large waste receptacles
- Acoustical considerations (keep conversation within room and attenuate sounds from entering room, i.e. sound attenuators in ductwork serving the space, as needed)
- Dedicated HVAC zone of control
- Door(s) with lite; key lock
- Carpeted floor; painted walls; acoustical ceiling

**Optional Features**

- Video conferencing capability

- Table top power/data access
- Podium
- Motorized projection screen
- Flat screen monitor w/anti-theft lock
- Wall mounted house telephone outside rooms with 20+ occupants
- Acrylic holder outside room for posting daily meeting schedule (Size: 8-1/2" x 11")

## **CLASSROOM**

This room type is used primarily for teaching and should be set up for flexibility to accommodate various teaching styles (traditional instructor at front of class or circular set-up). Secondary use is for meetings.

**Note:** *Lecture halls/auditoriums (building location and user specifics are not addressed in this SBA.)*

### **Minimum Standards**

- Classrooms should accommodate a minimum of 20 participants with a minimum of 10 SF per person
- Tablet arm chairs should be used (some accommodating left handed participants). Tablet arms should be able to swing out of the way if the participant chooses not to use it. Chairs should stack or nest and be easily movable for maximum flexibility.
- Podium for instructor w/adjacent power/data outlets
- Speaker phone
- Motorized projection Screen/overhead projector
- Video Equipment display/storage or credenza
- Markerboard (minimum two 4' x 6')
- Tackboard (minimum 4' x 4')
- Clock
- Data outlets (at podium)
- Door(s) with lite; key lock
- Adjustable lighting level fixtures (dual switch for small rooms; dimming for large)
- Two large waste receptacles
- Coat hooks
- Hard surface floors; painted walls
- Dedicated HVAC zone of control

### **Optional Features**

- Narrow, rectangular folding tables and chairs in lieu of tablet arm chairs
- Video conferencing capability
- Folding tables and chairs in lieu of tablet arm chairs
- Power/data outlets at tables
- Flat Screen monitor w/anti-theft lock
- Wall mounted telephone outside room

## **CONSULTATION ROOM**

A small room for a physician or other clinical support to discuss treatment, protocol and/or follow up with a patient and their family/caregiver. This often is accomplished via A/V equipment or paper format.

### **Minimum Standards**

- Room size to comfortably accommodate 4-6 people in either lounge seating or around a table with chairs (20 SF per person). Room for A/V equipment.
- 4' x 4' markerboard
- 4' x 4' tackboard
- Small credenza or desk to accommodate a computer (to be viewed by all in the room) and paper storage (take away instructions, brochures, etc.)
- Binder bin or "slatwall" components

- Speaker phone
- Power/data outlets for A/V equipment/computer
- Flatscreen television monitor
- Variable light levels in room – both overhead and table lamps
- Acoustical privacy
- Carpet; painted walls

**Optional Features**

- Staff assist button
- Additional square feet depending on location (OR, ICU, ED, etc.)

**ON-CALL ROOM**

These rooms are sleeping/resting rooms for on-call residents. House Officers Association should be consulted before moving or renovating and for current contractual requirements for these rooms.

**Minimum Standards**

- Room to be located in proximity to inpatient floor or service unit
- Minimum size to be 80 SF (8'x 10')
- Room to accommodate one single or one bunk bed with ladder, small desk for computer, desk chair
- One phone per bed
- One computer per room
- Power/data outlets
- Coat hooks
- Lockable storage bins or lockers, one per bed. Full length lockers preferred
- Door with key lock or keypad lock
- Acoustical privacy

**Optional Features**

- Lounge chair/recliner
- Wall mounted television
- Designated toilet room in reasonable proximity to on call room
- Clock
- Reading lamp(s)
- Baseboard night light
- Door with card reader
- Toilet/shower – accessible from on-call room
- Small refrigerator

**PATIENT WAITING ROOM/AREA**

These rooms/areas are used by patients & visitors to wait for clinic or procedure visits. Patient privacy is important as is maintaining a clear view across the waiting area by reception/check-in staff. Accommodations must be made for varying levels of patient ambulation and ability.

**Minimum Standards**

- Provide at least 15 SF per person
- Supportive, comfortable and easily cleanable seating
- Some bariatric seating and some double seating for parents/caregiver and children/patient
- Occasional and end tables
- Coat storage (hooks or closet)
- Wall mounted television (controlled by staff)
- Tackspace for patient notices
- Magazine rack(s)



- Computer workstation(s) for patients/visitors
- Artwork
- Visual access to reception/check-in
- Power/data as appropriate
- "Hot phone" for patients (insurance verification, appt. scheduling, etc.)
- Direct and indirect lighting with dual switching
- Borrowed lite to corridor or lite in door
- Acoustical isolation
- Carpet; paint

### ***Optional Features***

- Refreshment station
- Wall protection/chair rail
- Lounge chair/recliner (inpatient rooms)

## **BILLING OFFICE**

This office is used for patient consultation regarding matters of charges for services, arranging payment plans and other clinical financial matters.

### ***Minimum Standards***

- Office must be a minimum of 10' x 12' with two doors
- Door for patient access must have window to corridor or waiting room
- Door for billing clerk should be at back of office for exit away from office guest (security measure) with card reader
- Desk and workspace for billing clerk with desk chair
- Lockable binder bins above or behind desk
- Small office safe (stored under desk)
- Cash drawer
- Computer/printer
- Desk telephone
- Phone/data outlets
- Two guest chairs in front of desk
- General ceiling lighting with some lighting at work surface
- Acoustical privacy within office
- Carpet; paint

### ***Optional Features***

- Security buzzer/alarm system mounted to underside of desk (for clerk)

## **RADIOLOGY IMAGING ROOM**

A suite of rooms for clinical imaging such as mammography, CT scans, fluoroscopy, etc. Usually consists of a control room, an imaging room and occasionally an equipment room.

### ***Minimum Standards***

- Minimum 9' high ceiling
- Shielding according to code or as required by equipment type, manufacturer and University physicist
- Minimum acceptable working clearance around equipment to be determined by manufacturer
- Room humidification to be controlled per manufacturer's recommendations
- Ground wire size to be in compliance with manufacturer's requirements
- Floor slab to be sufficient depth to accommodate floor trough to equipment type & weight
- Power sources to mechanical/electrical systems to be coordinated (both on emergency or normal power)

- EPO shall be open contact parallel configuration
- Data/power outlets to be specific to equipment
- Lighting to include direct and indirect fixtures and dimmable downlights
- Heavy duty door (See FPD Design Guidelines)
- Window blinds in control or imaging room
- Sheet vinyl flooring, paint on walls, vinyl wall protection
- Recessed pulls on cabinetry
- Wall sign listing existing shielding installed within walls, ceilings and floors of imaging room
- Hand Wash sink, paper towel and soap dispenser, waste receptacle
- Apron rack and coat hooks
- Guest chair (*note: in MRI room, no metal fasteners may be used in chair*)
- Step stool (to assist patient access to equipment)

### **Optional Features**

- Automatic door operator
- Intercom between control and imaging rooms
- Cubicle curtain
- Sharps container/glove boxes
- View boxes
- Patient Lift
- Art panel in ceiling light fixture
- Isolated power supply
- Tack board/marker board

## **RADIOLOGY READING ROOM**

A room with one or more reading stations for reviewing/diagnosing digital images.

### **Minimum Standards**

- Minimum cubicle size 7' x 7' for each reading station
- Lighting – not to exceed more than one foot candle (or below)
- Provide appropriate lighting levels for housekeeping
- Sufficient lighting for exiting
- Full length black cubicle curtain (no mesh at top of curtain)
- Black or charcoal acoustical wall covering and black acoustical ceiling
- Dark carpet
- Additional sprinkler heads to coordinate with curtain layout according to code
- Arm and armless chairs at workstations
- Specialty workstations for digital imaging reading
- Adequate ventilation to coordinate with curtain layout
- Power/data to accommodate workstations
- Layout of fire alarm notification appliances to take into account acoustical surfaces, ceiling-to-floor curtains and dark finishes

### **Optional Features**

- n/a

## **STAFF LOUNGE/BREAK ROOM**

This is a space for multiple staff to rest, renew and/or lunch away from the work environment. The room should be enclosed for privacy and adjacent to or in the work area.

### **Minimal Standards**

- Door with lock
- Occupancy sensors for lights

- Lounge seating and/or tables and chairs
- Sink + counter space (*Note: soap and paper towel dispensers at sink*)
- Refrigerator with ice maker, microwave oven (mount on millwork shelf under overhead cabinet – deep enough to accommodate plug with dedicated circuit), commercial coffeemaker (per current UM contract).
- Restricted appliances: toaster oven and popcorn popper
- Space for drinking water dispenser (outlet needed) + water bottle storage
- Large waste receptacle and recycling bins
- Tackboard, markerboard and fire board
- Clock
- Coat hooks
- Sheet vinyl floor with rubber base; painted walls

### **Optional Features**

- Dishwasher and/or garbage disposal
- Vending machine(s)
- Computer workstations
- Staff mailboxes and/or magazine holders
- Adjacent toilet room(s)
- Card reader (at door)
- House phone and/or nurse call staff station (intercom)
- Staff lockers (size to be determined on each individual project)

## **PUBLIC AND/OR STAFF TOILET ROOM**

These rooms can be single occupancy or multiple “stall” toilet rooms.

### **Minimum Standards**

- Single occupancy – sheet vinyl floor, rubber base, painted walls (semi-gloss)
- Multiple occupancy – ceramic tile floor and walls
- Acoustical ceiling tile
- Solid surface counter with integral sink with mirror above
- Soap dispenser
- Hand dryer and/or paper towel dispenser
- Stainless steel partitions; floor mounted with ceiling support
- Fold-down “purse” shelf within stall; coat hook within stall
- Toilet paper dispenser per current UM contract
- Lighting over mirror/sink; recessed cove lighting at back of stalls
- New construction: floor mounted bariatric water closet
- Renovation: address bariatric requirements for existing water closet
- Occupancy sensor

### **Optional Features**

- Ceramic tile floor/wall in single occupancy toilet room
- Hard ceiling
- Hands free entry door for multiple stall toilet room
- Hands free plumbing fixtures (sinks, water closets & urinals)
- Diaper changing deck

## **BEHAVIORAL HEALTH AREAS**

### **Minimum Standards**

- Apply design principles from the latest version of the “Design Guide for the Built Environment of Behavioral Health Facilities”.
- All tamper resistant screws shall be the “snake eye” type.

## 5.15: MM PATIENT AND STAFF PROTECTION: FALLS, BARIATRICS, LOW VISION, ERGONOMICS

### **GENERAL:**

In general, follow the guidelines below when specifying and designing facilities for Michigan Medicine (MM). Unless specifically indicated otherwise, these guidelines are not intended to restrict or replace professional judgment. Comply with all building and accessibility codes listed in [1.0 Codes and Regulatory Agencies](#). However, note that codes are minimums, but may not be best practice.

Architects, Engineers, Equipment Planners and Interior Designers shall take patient and staff safety into consideration throughout the design of facilities.

Many patients have low vision, limited mobility, and/or medical equipment issues. Staff areas should be designed with ergonomics in mind.

Note that Safety Management Services and Nursing have guidelines and staff training on Safe Patient Handling.

### **Integration of Safe Patient Handling and Movement program (SPHM) within MM Capital Projects**

The typical stages of a capital project that includes construction or renovation of a clinical space providing patient care are summarized below. At each project stage, roles and responsibilities have been clarified for integrating SPHM into capital projects.

#### **1. Project Request:**

- a. Request for a construction investigation is entered into PDS2, using the “Facilities Planning and Development” link on the Support Services LINK web page.  
<https://uhintwebspr1.mcit.med.umich.edu/hos/link/>
- b. Facilities Planning and Development (FPD) Design Manager is assigned and shall include Safety Management Services (SMS) in the initial project investigation kickoff meeting for clinical projects. This ensures SPHM is addressed in step one of the process.

#### **2. Investigation Phase:**

- a. SPHM Assessment initiated by SMS with the Unit/Clinic Area Manager.
- b. SPHM Manager Planning checklist is completed by Unit/Clinic Area Manager with assistance from SMS, and signed off by SMS Representation and Unit/Clinic Area Manager.
- c. SPHM Manager Planning checklist identifies facility and equipment needs for scope and budgeting purposes, and is provided to FPD Design Manager for inclusion in project budget and documentation.

#### **3. Design Phase (after funding is obtained):**

- a. Upon project funding, the FPD Design Manager or AEC Project Manager will schedule a design kickoff meeting with the project team, including the Unit/Clinic Area Manager and SMS Representative. Any change in the original project funding request and final funding obtained will be brought forward at the design kickoff meeting, and problem solved with the Unit/Clinic Area Manager and FPD Design Manager to determine next steps.
- b. The Design Manager will work with the Unit/Clinic Area Manager, Capital Equipment Planner, and SMS representative to integrate SPHM identified from the checklist into the design.
- c. Design documents are developed and updated through the design process, and any funding changes are addressed.

- d. FPD Design Manager to distribute 95% review drawings for final project team review. SMS representative and Unit/Clinic Area Manager shall review and provide comments on drawings to ensure that SPHM design requirements are met, prior to construction initiation.

#### **4. Construction and Activation Phase**

- a. Project team shall problem solve any SPHM unexpected consequences as they arise.
- b. Unit/Clinic Area Manager and FPD Design Manager shall agree upon on any design/construction changes that impact SPHM.
- c. Unit/Clinic Area Manager will confirm SPHM requirements in the project have been completed within the construction schedule, and will notify the FPD Design Manager of any concerns.

### **PATIENT PROTECTION GUIDELINES:**

Colors and patterns should be selected to clearly differentiate between floors and walls. Floor and wall patterns with sharp contrast should be avoided; however a contrast between floor and wall is desirable.

Corridor handrails should be provided in in-patient areas and outpatient settings where dictated by program. Note that sloped floors less than the code minimum for ramps may require handrails and intermediate landings to make travel ergonomic.

Designated barrier-free toilet and bathing facilities must meet code, but all patient toilet and bathing facilities should be equipped with grab bars. All patient showers should be equipped with built in, folding seats capable of supporting a minimum of 900 pounds.

All toilets should support a minimum of 1000 pounds, which requires they be floor mounted. Special bariatric toilets, capable of supporting even greater weights, should be considered where clinically appropriate.

Provide patient emergency nurse call pull cords in toilet rooms and in bathing facilities within clinical areas. Outpatient clinics should include these pull cords unless specifically not required by clinical and risk management review. Refer to MM door hardware design guidelines for emergency access requirements into patient toilet and bathing facilities.

The distance between the patient bed and the toilet facility should be minimized. Ideally a handrail should be installed between the bed and toilet facility. A nightlight should be provided to light the path. Do not install grab bars or towel bars on doors.

Slip resistant flooring and walk off mats should be specified. Loose walk off mats should not be provided.

All accessories and fixtures should be installed with in-wall blocking to secure the item to the wall. Exceptions would be small items that are not expected to bear weight, such as soap dispensers and hand sanitizers.

Seating choices in an area should accommodate bariatric patients, and include chair arms in many locations. Wheelchairs must be accommodated within the seating arrangement.

Additional clearances should be considered for oversized wheelchairs and transportation, and in bariatric service areas.

Glare should be minimized in materials, exterior windows, daylight control and in lighting selection. Within the sight path, maximum to minimum lighting levels should not exceed a factor of 10. Consider the effect of windows and finish materials.

Even small thresholds and building expansions joints can be problematic for patients and staff moving IV poles or other equipment, or using canes, crutches or walkers. Changes in floor elevation should be avoided; when unavoidable, care should be taken to create a smooth transition.

Many patients at MM are in oversized wheelchairs or scooters, and spaces should be designed to accommodate them. Rooms accessed by patients should be provided with oversized doors per the door design guidelines, and consideration given to door hold open devices, automatic operators, and delayed closers.

To the greatest extent possible, all outpatient areas should be accessible by stretcher.

Staff and patient ergonomics, length of reach, and flexibility for individual ergonomics should be considered in the design, for example: reception desks, work stations, appliances and equipment locations, trash receptacles. Height adjustable treatment and transport surfaces should be included.

Safety Management Services has extensive information available on patient lift design and installation. For permanently installed lifts, consider:

- Structural design of the floor or roof deck above.
- Ceiling locations of sprinklers, smoke detectors, lighting and HVAC supply and returns, soffits, booms, telemetry and wireless repeaters, privacy curtain tracks, IV tracks and AV equipment.
- Wall location of cabinetry, AV and medical equipment in relation to the lift tracks and travel.
- An accessible location for the lift parking station with a dedicated electrical outlet, normal power, for charging.

In locations where mobile lifts might be used, working clearances and maneuvering space to operate the chosen devices, including:

- Turning radius
- Door and pathway width clearance
- Load/unload clearance at all transfer destinations.
- Smooth, level, low friction finished floor surface without significant threshold barriers or obstacles to allow free base movement during use.
- Retrieval clearance at high risk fall locations, to allow transfer of fallen patient from the floor.
- Compatibility of the furnishings with the base support of the lift.
- Storage area for each piece of equipment and accessories identified where it will be convenient and readily available.
- Electrical outlet for charging in storage location for all battery powered equipment.

At all locations where lifts or other SPH (Safe Patient Handling) equipment are used, storage should be planned for clean equipment, soiled holding space for soiled equipment, space for a laundry hamper for soiled slings and fabric equipment, staging area for clean delivery and soiled pick up.

At off-site locations, consider an on-site laundry washer/dryer or drying rack.

Point of service cleaning of safe patient handling items, including space to allow fabric items to hang to dry after disinfection.

Facilities should be designed to accommodate the future installation of patient lifts.

Any glass doors and guardrails should be designed to clearly indicate glass is present; i.e. patterns or other materials included in the design.

No power, data, other cords or other trip hazards should run across walking paths on floors.

## 5.16: UMHS - REQUIREMENTS FOR PRESSURE SENSITIVE ROOMS

### **GENERAL:**

The following guidelines are prepared for detailing pressurized rooms. Please refer also to Design Guideline 5.13 “Healthcare Procedure Room Infection Control Types and Requirements”, 5.14 “Patient Care and Support Spaces Room Type Requirements” and 5.17 “MM Requirements for Pharmaceutical Drug Compounding Areas” for additional information on these types of rooms.

A complete list of pressurized room requirements Michigan Medicine (MM) is required to comply with can be found in the following codes, design standards and operating guidelines:

- State of Michigan Healthcare Code (2018 FGI/ ASHRAE 170 with State Amendments)
- CDC- “Guidelines for Environmental Infection Control in Health Care Facilities”
- AAMI ST79- *COMPREHENSIVE GUIDE TO STEAM STERILIZATION AND STERILITY ASSURANCE IN HEALTH CARE FACILITIES*
- USP Standards (797- *PHARMACEUTICAL COMPOUNDING, STERILE PREPARATIONS, USP 800- HAZARDOUS DRUGS, HANDLING IN HEALTHCARE SETTINGS & USP 825 RADIOPHARMACEUTICAL COMPOUNDING*)

The purpose of this guideline is to establish good design practice for the design and construction of all pressurized rooms.

MM has established four (4) classifications of pressurized rooms, Group A thru D.

### **Group A- Critical Patient Care Spaces**

- Delivery Room
- Emergency Department Decontamination
- Emergency Department Public Waiting Room
- Medical/ Anesthesia Gas Storage
- Newborn Intensive Care
- Operating Rooms (Type 1 Infection Control Room Type per SBA 5.13)
- Procedure Rooms (Type 2 & 3 Infection Control Room Type per SBA 5.13)
- Bronchoscopy Rooms (Type 6 Infection Control Room Type per SBA 5.13)
- Radiology Waiting Room
- Trauma Room
- Triage
- Airborne Infection Isolation Rooms & Anterooms
- Protective Environment Rooms & Anterooms
- Morgue/ Autopsy Rooms
- Endoscope Cleaning
- Clean Workroom (CSPD)
- Decontamination Room (CSPD)
- Sterile Storage Rooms

### **Group B - Patient Care Support Spaces- Tier I**

- Laboratory (see ASHRAE 170 for list)
- Pharmacy (including Radiopharmaceutical) Compounding, Workroom and Storage Areas (see SBA 5.17)
- Nuclear Medicine Hot Labs
- Nuclear Medicine Treatment Room

### **Group C - Patient Care Support Spaces- Tier II**

- Dialyzer Reprocessing Room
- Nonrefrigerated Body-Holding Room
- Sterilizer Equipment Room

- Clean Linen Storage
- Soiled Linen Sorting & Storage
- Clean Workroom/ Holding
- Soiled Workroom/ Holding
- Hazardous Material Storage

**Group D - Patient Care Support Spaces- Tier III**

- Toilet
- Bathing Room
- Physical Therapy
- Darkroom
- Hydrotherapy
- Physical Therapy
- Bathroom
- Bedpan Room
- Janitor's Closet
- Laundry
- Linen and Trash Chute Room
- Warewashing

MM uses the above grouping in a database of all pressurized rooms, including the healthcare code function of the space and associated environmental requirements (ie minimum/ maximum temperatures, humidities, airflow and pressurization) within MM's Maximo Asset Management system. This database is used to ensure compliance with the minimum code requirements.

Completely enclosing the space and sealing the penetrations is key to the success of achieving the required pressure relationships. Each project must be approached individually. The following are examples of ways to seal the room(s) in order to achieve the required pressure relationships for critically pressurized rooms.

**SIGNAGE:**

MM Sign Shop has established a standard sign (ie, Positive or Negative Pressure Room, Keep Door Closed), to be installed adjacent to the entry door to this room. Signage is typically OF/OI.

**ENCLOSURE:**

The entire perimeter of the space must be sealed. This would include the walls, floor, and ceiling. Due to the number of penetrations in ceilings, even "hard ceilings" or gasketed lay-in ceilings tend to have numerous penetrations. Therefore, every effort should be made to extend the walls of the room to the structural deck above, and the joints between the wall and the floor, the walls and utility penetrations, and the wall and the structure above, must be sealed.

If it is not possible to extend the perimeter walls to the structure above, the ceiling system should be a "hard" ceiling such as gypsum board, as even sealed and gasketed lay-in ceilings are difficult to completely seal. Clipped down ceiling panels make maintenance very difficult, and over time tend to not be re-clipped as needed. The ceiling system must be carefully designed to be as air-tight as possible, and all utilities, such as light fixtures and sprinkler heads, should be gasketed. Any access doors should be gasketed. Light fixtures should be sealed type fixtures with gaskets at the perimeter.

The use of joint assemblies that have been tested and are listed for smoke tightness in cold conditions will help ensure the air-tightness of the space. Sealants and joints that rely upon intumescence are not acceptable. Fire stopping, or a smoke and acoustic sealant, rated for air leakage of less than 1 CFM per linear foot should be installed at all joints between materials above the ceiling or otherwise hidden from view.



## **PENETRATIONS:**

Penetrations through the membrane of the walls, floor and structure above must be completely sealed. Piping, ductwork, conduit and other materials penetrating the wall membrane should be sealed; specifying a UL smoke rated penetration assembly will help ensure the air-tightness of the space.

Electrical outlet boxes and other breaks in the membrane within Group A & B rooms should be gasketed to prevent air leakage, including the use of gasketed cover plates at power, communications, light switches, and other junction boxes.

## **DOORS:**

The perimeter of all doors should be gasketed. Double doors should have solid astragals, and air-tight automatic door bottom seals should be considered (seals that lower when the door is closed and rise when the door is opened). Unless there is heavy wheeled traffic, automatic door bottoms should be paired with a threshold. Doors must have closers. Note that doors with automatic operators will stand open a certain length of time and will allow the room to lose its required pressure relationships. The use of vestibules is best practice at entry locations and should be included whenever possible. At doors that are only used in emergency situations, the vestibule can be omitted.

If required programmatically for "Clean Rooms" and other locations, the vestibule doors may be required to interlock to only allow one door at a time to be open under normal operation, to maintain pressure relationships between rooms. Emergency egress codes would apply.

See "Mechanical" below for information on door contacts reporting to the room pressurization monitors.

## **OPERABLE WINDOWS OR EQUIPMENT PENETRATIONS:**

Operable windows in the perimeter should be avoided. Pass-thru windows, where required operationally, should be of the "air-lock" type, utilizing a double pass-thru assembly that prevents the simultaneous opening of both windows at once. Flexible strip doors or windows may be supplemental to hard doors and solid windows, but should not be relied upon to maintain air pressure.

All equipment that penetrates the perimeter, such as washers and tray returns, must be designed with a sealed perimeter, and seals integral to the operable portions of the equipment.

## **ELEVATORS:**

Elevators or lifts that are open to these pressured rooms can wreak havoc on maintaining pressure. They act like large pistons, pushing and pulling air in and out of the room. If elevators are required operationally in pressure sensitive rooms, an elevator vestibule/airlock should be included. If this is not possible, all elevator doors should have airtight seals and the elevator shaft should be designed with some means of pressure/ airflow relief to minimize the impact elevators have on pressurized rooms.

## **MECHANICAL:**

Air change rates for positive pressure spaces shall be based on the total supply airflow reading into the space, unless noted otherwise. Air change rates for negative pressure spaces shall be based on the total exhaust airflow reading out of the space, unless noted otherwise. The exception to this is pharmacy compounding spaces, which derive air change rate based off the supply airflow, regardless if its a positive or negative pressure space (see SBA 5.17).

A/E shall clearly state the room pressurization requirement on the design drawings and indicate a means of achieving pressurization (i.e. throttle airflow). In all cases, pressurized rooms shall be designed and balanced to the Room Design Pressurization value listed below to ensure the space is not always on the

edge of being out of compliance. MM's standards for room pressure are as follows (positive or negative per code):

Room Type	Room Design Pressurization
Operating Rooms (Type 1) & Procedure Rooms (Type 2 & 3)	+0.04" to +0.06" wc
Pharmacy & Radiopharmaceutical Compounding Areas	See SBA 5.17
All other <u>positive</u> pressurized spaces	+0.02" to +0.06" wc
All other <u>negative</u> pressurized spaces	-0.02" to -0.03" wc

Refer to standard detail D230905H-13 – “DDC Point, Alarm and Trend Requirements” for MM's alarm & trend requirements for typical equipment and critical room applications. A/E shall include the appropriate DDC points to monitor and alarm this equipment/ spaces to meet this standard detail.

**Group A & B Room Requirements:**

All Group A & B pressurized rooms defined in this guideline shall be provided with DDC terminal VAV's on the supply, return and exhaust branches serving the space, integrated into the hospital BMS and alarmed/ trended per the hospital's requirements set forth under DG 230905-H.

All Group A & B pressurized rooms shall be provided with local Room Pressure Monitors (RPM) (see masterspec 230905-H MECHANICAL SYSTEMS CONTROLS (HOSPITAL PROJECTS)) and fully concealed door contacts set to monitor and alarm the relevant room pressure. Room pressure monitor shall be wall mounted outside the room immediately adjacent to the door into the room (See SBA 5.13, 5.14 & 5.17). In some special cases like Operating Rooms (Type 1), Procedure Rooms (Type 2 & 3) and Pharmacy Compounding Rooms, room pressure monitors shall also be mounted within the space (See SBA 5.13 & SBA 5.17). All room pressure monitors shall be integrated into the hospital's building management system (BMS).

**Group C Room Requirements:**

All Group C pressurized rooms defined in this guideline shall be provided with a Room Pressure Indicator (RPI) (see masterspec 230905-H MECHANICAL SYSTEMS CONTROLS (HOSPITAL PROJECTS)). The Room Pressure Indicator shall be a digital, local display and alarm of the room pressure and does not need to be integrated into the hospital's BMS.

**COMMISSIONING:**

AE shall specify a means to test the air-tightness of all pressurized rooms, i.e. "blower door" test.

Minimum leakage should be specified in order to maintain the pressurizations listed above, and/or required programmatically. Refer to “ASTM E779-10 Standard Test Method for Determining Air Leakage Rate by Fan Pressurization” and NEEB (National Environmental Balancing Bureau) publications.

## 5.17: PHARMACEUTICAL COMPOUNDING ROOM REQUIREMENTS

### **General**

The following guidelines are provided for designing spaces where sterile pharmaceutical drugs are compounded and stored.

### **Design Process**

Engage pharmacy staff stakeholders early during the design process. Pharmacy staff will be responsible for defining the types and risk categories for all drug compounding that will be performed within the pharmacy per United States Pharmacopeia Convention (USP) definitions.

Sterile compounding is routinely performed within a Primary Engineering Control (PEC). Pharmacy staff determine the number of PECs.

The following USP types and risk categories will be defined by the pharmacy stakeholders:

1. Type - Sterile and/or Non Sterile Drug Compounding
2. Type - Hazardous and/or Non Hazardous Drug Compounding
3. Risk Categories (For Compounded Sterile Preparations)
  - a. Category 1 (BUD 12 Hours or Less)
  - b. Category 2 (BUD greater than 12 Hours)

See attached sample room type layouts, sheets SK-1 & 2.

### **Codes and Guidelines**

The following codes/guidelines are to be complied with:

- USP 795 Pharmaceutical Compounding - Nonsterile Preparations
- USP 797 Pharmaceutical Compounding - Sterile Preparations
- USP 800 Hazardous Drugs - Handling in Healthcare Settings
- USP 825 Radiopharmaceuticals Compounding
- State of Michigan Healthcare Code
- ASHRAE Standard 170 Ventilation of Health Care Facilities
- The Joint Commission Medication Compounding Certification Standards
- National Association of Boards of Pharmacy Verified Pharmacy Program (VPP)
- US Federal Drug Quality and Security Act Section 503a
- FDA Guidance Documents for Hospitals and 503a Pharmacies:
  - "Hospital and Health System Compounding Under the Federal Food, Drug, and Cosmetic Act"
  - "Insanitary Conditions at Compounding Facilities"
  - "Pharmacy Compounding of Human Drug Products Under Section 503A of the Federal Food, Drug, and Cosmetic Act"
- NRC (Nuclear Regulatory Commission) For Radiopharmaceutical Compounding Only
- FDA (Food and Drug Administration) For Radiopharmaceutical Compounding Only
- UM Environment, Health and Safety (EHS): "Placement of Biological Safety Cabinets"

A/E shall reference the following related Michigan Medicine Design Guidelines for additional compliance requirements: [SBA 5.16 - Requirements for Critical Pressure Sensitive Rooms.](#)

## **Terminology**

**BSC:** Biological Safety Cabinet - Device (PEC) used for hazardous CSPs. Requires external exhaust for units being used to prepare hazardous drugs. Exhausted cabinets do not contribute to air changes per hour (ACPH) of the buffer room. Michigan Medicine has standardized to use Class II A2 BSCs for all hazardous pharmaceutical compounding.

**BUD:** Beyond-Use Date. Date or time after which a Compounded Sterile Preparation (CSP) may not be stored or transported from the date or time of compounding.

**CSP:** Compounded Sterile Preparation.

**C-PEC:** Containment - Primary Engineering Control for hazardous CSPs. Examples include biological safety cabinets and containment isolators.

**C-SEC:** Containment - Secondary Engineering Control for hazardous CSPs. This type of room is designed with negative pressure to the adjacent anteroom to prevent spill contaminated air from exiting the room.

**C-SCA:** Containment- Segregated Compounding Area (Category 1 Risk Category Only): An unclassified area allowed for hazardous CSPs that are defined as risk Category 1 (BUD of 12 hours or less). C-SCAs have a requirement to be negative pressure and have a minimum of 12 air changes per hour and be externally exhausted.

**Controlled Compounding Environment:** A dedicated compounding space within which people must follow handwashing practices and be garbed. All materials passed into the controlled space must be disinfected. Controlled pharmacy space must be separated from general pharmacy/office space by either physical separation (walls/door) or a line of demarcation. Types of controlled pharmacy spaces include SCA, C-SCA, and clean room suites.

**HMI:** Human Machine Interface. Typically, a wall mounted touchscreen used to display room environmental data. See UM masterspec 230905.

**ISO Class:** An air quality classification from the International Organization for Standardization

**LAFW:** Laminar Airflow WorkBench - Device (PEC) used for nonhazardous CSPs. Does not require external exhaust and can contribute air changes per hour (ACPH) to buffer room total.

**PEC:** Primary Engineering Control - A zone or device that provides an ISO Class 5 environment, e.g. laminar airflow workbench or biological safety cabinet.

**PPE:** Personal Protective Equipment.

**SCA:** Segregated Compounding Area (Category 1 Risk Category Only). An unclassified area allowed for CSPs that are defined as risk Category 1 (BUD of 12 hours or less)

**SRPA:** Segregated Radiopharmaceutical Processing Area. A designated, unclassified space, area, or room with a defined perimeter that contains a PEC and is suitable for radiopharmaceutical preparation, dispensing, and repackaging only. If the SRPA is used to elute radionuclide generators it must have an ISO Class 8 air quality.

**SEC:** Secondary Engineering Control - The area where the PEC is placed (e.g., a clean room suite, SCA or SRPA). It incorporates specific design and operational parameters required to minimize the risk of contamination within the compounding area.

**USP:** United States Pharmacopeia

## **Pharmacy Room Types**

Refer to attached sample room layouts (SK-1 &2) for Category 1 and Category 2 compounding area requirements.

**Ante Rooms** (Required for Category 2 CSPs Only): An ISO Class 8 or cleaner room with fixed walls and doors where personnel hand hygiene, garbing procedures, and other activities that generate high particulate levels are performed. The ante-room is the transition room between the unclassified area of the facility and the buffer room. Required for CSPs that have a beyond use date (BUD) greater than 12 hours.

**Buffer Rooms** (Required for Category 2 CSPs Only): An ISO Class 7 or cleaner room with fixed walls and doors where PEC(s) that generate and maintain an ISO Class 5 environment are physically located. The buffer room may only be accessed through the ante room. Required for CSPs that have a BUD greater than 12 hours.

- Non Hazardous drug buffer rooms should be positively pressurized above 0.02" W.C.
- Hazardous drug buffer rooms should be negatively pressurized between 0.01-0.03" W.C., and be externally exhausted.

**Hazardous Drug Buffer Room**: A type of buffer room required for hazardous CSPs.

**Nonhazardous Drug Buffer Room**: A type of buffer room used for nonhazardous CSPs.

**Radiopharmaceutical Buffer Room**: A type of buffer room used for compounding radioactive drugs.

**Unclassified Area**: Any space not required to meet particle and microbial level classification based on the International Organization for Standardization. Segregated Compounding Areas are considered unclassified. Defined as any area that does not require an ISO Classification.

**Hazardous Drug Storage**: Storage room dedicated for hazardous drug storage only. Is required to be negative pressure, a minimum of 12 air changes per hour and be externally exhausted.

**Pharmacy Workroom**: Office space needed adjacent to the controlled compounding environment. Space requirements must be discussed with pharmacy staff during the space programming stage of the project. Office space must be separated from controlled pharmacy spaces and non-hazardous, non-sterile compounding area through a physical barrier (walls and door) or a line of demarcation is allowable in a SCA or non-hazardous, non-sterile compounding area.

## **Requirements for Category 2 Classified Spaces, SCA & SRPA**

All classified buffer and ante rooms shall meet ISO class 7 requirements. Exceptions:

- Integrated vertical laminar flow zones (IVLFZ) is a designated ISO Class 5 area serving as the PEC within an ISO Class 7 or cleaner buffer room. IVLFZ's may be specified for smaller classified areas, but the increased cost of the mechanical building systems, maintenance and functional use must be reviewed with pharmacy staff for applicability.
- Ante rooms adjacent only to positive pressure buffer rooms may be designed and classified as ISO 8. Review with pharmacy staff for applicability.

Room finishes for Category 1 Segregated Compounding Areas (SCA) and Segregated Radiopharmaceutical Processing Areas (SRPA) shall be consistent with Category 2 areas.

Room finishes for Non-Sterile Compounding Areas shall be consistent with Category 1 SCA's. Non-Sterile Compounding shall be performed in a dedicated space.

Unnecessary walls/partitions within the buffer rooms should be avoided as they inhibit room air circulation and may affect particle counts and viable sample results.

Square footage shall be adjusted upwards from minimum values stated on sample room layouts to provide adequate work clearances for multiple PECs and other equipment planned within space. AE shall review additional space needs for future growth and flexibility.

Sink and eyewash drench hose should be easily accessible and located outside of the compounding area. Sink must be a minimum of 1 meter from compounding room entrance, and a minimum 1 meter from any PEC or C-PEC. Sink shall be scrub sink grade, all SS, large enough to facilitate washing of hands to the elbow while preventing water from splashing on adjacent walls. Provided with fully encased piping and hands free faucet. Faucet & sink shall conform to requirements under design guideline "220010-H: SUPPLEMENTAL PLUMBING SPECIALTIES" (no aerators, faucets shall not terminate directly over grid strainer, no overflow on sink, etc).

All epoxy paint shall be 2-part, non-pre-catalyzed marine grade epoxy, similar to Benjamin Moore Waterborne Corotech V440.

Caulk all dissimilar materials within segregated compounding and classified areas. All caulking shall be similar to GE SCS 1700 Silicone sealant. Caulk should be applied after general cleaning of the areas is completed. Caulk should be free of dust and debris.

All surfaces shall be easily cleanable and sealed to prevent accumulation of dust and debris.

All materials and sealants must withstand aggressive cleaning solutions.

All exposed fasteners should be stainless steel.

Eliminate horizontal surfaces wherever possible including door frames, pass thru cabinets, window sills, above hoods, etc. Horizontal surfaces should be reduced by multiple means including the following: flush mounting, vertical soffit, vertical enclosure, or sloped top when vertical surface is not possible.

Room envelope should be designed to adequately maintain the required room pressurization. All room penetrations must be sealed.

Provide smooth, seamless flooring with integral cove base and embedded demarcation lines.

#### Walls:

- Provide monolithic, smooth, cleanable, hard surface walls without seams or loose trim joints. AE shall base wall finish on Crane Composites FRP board with smooth finish & flush-tooled polyurethane sealant joints.
- Provide stainless steel corner guards on all outside wall corners.

#### Ceilings:

- Provide epoxy painted, drywall ceilings.
- Junctures of ceiling to walls shall be sealed with caulking to avoid cracks or crevices where dirt can accumulate.
- Cleanroom ceiling grids with "drop in" panels are not allowed by Michigan Medicine.
- Specify stainless steel gasketed and sealed access panels, diffusers and lighting fixtures that are designed for cleanroom use. Minimum access panel size is 24"x24". Call for device trim to be caulked to the ceiling.
- Provide 9'-6" (min 9'-0") ceiling in HD compounding rooms to accommodate BSC's.

#### Doors:

- Doors shall be waterproof, completely encased, seamless hinged or sliding aluminum, or stainless steel door with matching welded frame material.
- Provide automatic door operators with touchless door actuators, e.g. hand wave.
- Provide with concealed closer, hospital tip hinges & hospital stops on frame.
- Door sweeps are NOT allowed.



- Interlock to prevent simultaneous opening of doors to connected spaces.
- Consider the need for frosted glass on door lights on anteroom door to obscure garbing. Review with pharmacy staff if needed.

Pass-thrus between classified compounding rooms and non-classified (Workroom) spaces:

- Seamless stainless steel construction
- Utilize tempered glass (not acrylic) doors
- Utilize an integral, packaged HEPA filtered purge
- Include interlocking mechanisms to prevent doors on both sides from being opened simultaneously
- Refrigerator passthru are NOT allowed.

Shedding devices and objects, such as corrugated boxes, shall not be located within classified areas and/or segregated compounding areas. Printers, where required, should have low wall returns adjacent to the printer location to control dust.

No floor drains or water sources are allowed in ante rooms, buffer rooms or within the perimeter of an SCA or SRPA.

HD drugs must be stored under negative pressure with a minimum of 12 air changes in a space that is externally exhausted in the C-PEC or HD storage room (negative pressure, unclassified air). HD storage will require space for both room temperature and refrigerated storage locations.

AE shall coordinate BSC & LAFW placement and required clearances with UM EHS "Placement of Biological Safety Cabinets"

### Requirements for Radiopharmaceutical Rooms

The radiopharmaceutical compounding PEC must be located in a SEC, which may be either a buffer room with ante-room or an SRPA (Segregated Radiopharmaceutical Processing Area).

Radiopharmaceutical buffer rooms are required to be Positive pressure ( $\geq 0.02$ "wc), with a Positive pressure anteroom ( $\geq 0.02$ "wc) and a Negative pressure pharmacy workroom (directional airflow, no min differential pressure). All other requirements apply.

In addition to the room pressure monitor requirements for buffer rooms stated elsewhere in this guideline, provide a room pressure monitor for all Radiopharmaceutical Workrooms, to monitor & alarm the negative pressure requirement noted above.

These buffer rooms are preferably placed in areas that are adjacent to the clinical functions that they serve (i.e. nuclear imaging and oncology departments).

Any compounding involving blood cell tagging needs to be done in a dedicated buffer room.

If the SRPA is used to store and elute radionuclide generators it must meet an ISO Class 8.

Only sterile radiopharmaceutical preparation, preparation with minor deviations, dispensing, and repackaging may be performed in an SRPA. The SRPA must be located away from unsealed windows, doors that connect to the outdoors, and traffic flow which may adversely affect the air quality in the PEC. An SRPA must not be located adjacent to environmental control challenges (e.g., restrooms, warehouses, or food preparation areas). A visible perimeter must establish the boundaries of the SRPA. Access to the SRPA must be restricted to authorized personnel and required materials.

### Mechanical

Because of the difficulty in accessing ceiling utilities as well as the risks of leaks, utilities located above the ceilings of classified spaces shall be only those that directly serve the classified space.

All equipment/ devices needing service (i.e. valves, dampers, terminal VAV boxes, etc) shall be located outside of the classified space, in an accessible location.

Provide dedicated temperature control zone for each classified room, non-sterile compounding area, SCA & SRPA.

AE shall provide a dedicated HVAC system for each Category 2 pharmacy, in order to maintain ISO cleanliness and environmental compliance. Review needs with AHU zoning and pharmacy emergency power requirements.

HVAC systems serving classified spaces shall be fully ducted, no plenum circulation (SA or RA) is allowed.

All airflow serving classified spaces shall utilize HEPA filtration at the point of entry into the room, either through HEPA filtered diffusers or HEPA fan filter units (FFUs), utilizing HEPA type C or J filters. FFU shall be:

- Fully accessible/maintainable from room side
- Utilize stainless steel screen and frame
- Provide with airflow measurement
- Local/packaged controls and room-side display of FFU airflow (CFM), status and alarm
- Mount FFU in plaster frame to allow easy removal of FFU
- Monitor FFU general alarm thru BMS

AE shall review with pharmacy the anticipated staff traffic and the storage of any shed-able material within the pharmacy workroom, immediately outside of the Category 2 anteroom. High traffic and shed-able material storage immediately in front of the anteroom door has shown to be detrimental to proper pressure control of the anteroom and results in failed environmental testing. Design should limit traffic and storage in front of the anteroom. Where unavoidable, consider the need for a second unclassified anteroom and/ or a FFU located immediately outside the Cat 2 anteroom doorway to provide environmental containment to maintain control of adjacent room pressures and air quality.

Provide external aerosol injection ports in ductwork upstream of FFU's/HEPA filtered diffusers. Injection ports should be clearly labeled. Pipe injection ports to aerosol injection port assembly mounted in a stainless steel panel mounted in the ceiling of the unclassified pharmacy workroom. Injection ports by CEPA Operations, Inc.

Provide a high speed modulating air control valve to supply air into the HD compounding room. Valve to modulate supply airflow to maintain negative pressure requirement.

Provide pressure monitoring of all Category 2 pharmacies, as shown on attached schematic SK-2.

- Locate pressure pickup ports in the ceiling, as far away from doors as possible, so as to limit room pressure fluctuations from doors opening & closing.
- Pressure monitoring for Cat 2 pharmacies shall consist of two, redundant forms of pressure monitoring:
  1. Local DDC room pressure monitor integrated into the hospital BMS
  2. Wireless TempTrak room pressure monitor of each Cat 2 room. TempTrak monitors can be provided by MM Capitol Equipment, but need to be designed by the AE and installed by the contractor. Coordinate power for monitor. Mount monitor above ceiling outside of classified spaces adjacent to DDC monitor transducer.

DDC Monitor and TempTrak monitor shall use separate pressure transducers, but can share room pressure pickups.

Additional air changes (ie 60ACs) beyond the minimum 30 AC's requirement for ISO-7 compliance may be required to reduce microbial counts, see Table 1: Pharmacy Space Environmental Requirements. Recirculation is allowed thru HEPA FFU within the Ante Rm and Non-HD Compounding Rooms as long



as a minimum of 15 AC's of ventilation air is provided. No recirculation is allowed within HD Compounding.

Provide ducted exhaust from BSCs to a hazardous exhaust system with 10'-0" high discharge stack designed to discharge at 3,000 FPM (high plume exhaust). Locate exhaust termination minimum 30' away from any supply air intakes. Room air exhaust from C-SEC also needs to be externally vented with no re-circulation. Provide 10'-0" high discharge stack on all exhaust fans serving C-SEC.

Airflow within classified buffer and ante rooms shall utilize a minimum of two low, stainless steel, heavy duty return air grilles. Ceiling return or exhaust grilles are not allowed in buffer rooms & ante rooms. Ceiling return grilles are allowed in SCA's/ SRPA's. Grilles shall be easily cleanable utilizing parallel blades. Provide additional return/exhaust grille inlets adjacent to all sinks and printer locations, as well as behind all refrigerators within classified areas, mounted adjacent to compressors. Where compressors are on top of the refrigerator, provide a high wall return grille adjacent to the compressor location.

BSCs within HD compounding rooms shall be provided with a local alarm for loss of central exhaust airflow via a pressure switch in the exhaust air duct connection to the BSC. Provide a gas-tight bubble point damper (if room height is 10' or higher) or an iris style damper (if ceiling height is <10') immediately downstream of the pressure switch to test alarm and commission the BSC.

Provide temperature and humidity sensors in all SCA's, SRPA's and Category 2 buffer rooms for continuous monitoring thru MM BMS.

All temperature & humidity sensors in Category 2 rooms shall be mounted in the return ductwork and not via wall sensors which are prone to damage and clean-ability issues. Locate duct sensors so that they are accessible outside of the classified space.

All equipment identification labels shall utilize a high-bond adhesive and a thin poly-carbonate overlaminated.

Sprinklers shall be fully recessed, gasketed and concealed.

All "Non-Sterile Compounding" rooms shall be provided with a RO/ DI rinse at the handwashing sink located in the Pharmacy Workroom. The exception is Radiopharmaceutical Non-Sterile Compounding, which does not require a RO/ DI rinse.

## Electrical

### Lighting:

- Provide 75 foot-candles for buffer and chemo rooms and 50 foot-candles in the ante room.
- Color temperature of 5000K and color rendering index (CRI) of 90 for all LED light fixtures.
- Provide clean room rated, flush-mounted light fixtures incorporating gasketed smooth lenses, sealed around the frame to the ceiling. Fixture type shall be 2'x4', 2'x2' or 1'x4' LED. Mount lights in a plaster frame to allow for future maintenance.

Review emergency power needs with pharmacy staff. At a minimum, provide adequate emergency power receptacles for all drug storage refrigerators and all PEC's and their associated exhaust systems. When emergency power is deemed necessary for a functioning, compliant pharmacy, consider the need to provide additional emergency power to the pharmacy HVAC system (fan filter units, supply and exhaust fans, heating and cooling), faucet controls, door operators and monitoring controls.

Generally, pharmacy operations Loss of power can tolerate a loss of utility power for 30 seconds or less; therefore, UPS backup for emergency generators is not needed. The exception is the need to maintain continuous monitoring of Category 2 cleanroom spaces. Provide UPS power for all Category 2 DDC controllers.

Provide an intercom system within each room (Ante Room, HD, and Non-HD Compounding Rooms, Hazardous SCA and Pharmacy Work Room) to allow communication between occupants, e.g. Stentofon "IP OR Master". Intercom vendors shall provide an 8 or 16 port POE switch and interconnecting Cat 6 cable as required for intercom connectivity. Switch shall reside in a MM designated Telecom Room. Intercom POE switch shall not be connected to the hospital network. Review with pharmacist need for wall mounted vs desktop intercom. Where wall mounted, mount at standing height, unobstructed access.

All equipment identification labels and circuit identification labels shall utilize a high-bond adhesive and a thin poly-carbonate overlamine.

Provide a 30-amp circuit for each 6' laminar flow workstation with auxiliary receptacle. Confirm amperage requirements of each PEC/C-PEC location.

Provide stainless steel covers for outlets and switches. Seal to wall.

Provide key-lockable disconnect switches for 120V and 208V fan filter units, e.g. Leviton 1222-2KL.

Provide pilot light switches for all classified spaces, e.g. Hubbell HBL1221PL.

Automatic doors to be equipped with door monitored contact. Magnetic lock and emergency exit button are not required.

All airlock door controls shall be located above the accessible ceiling in the Pharmacy Workroom.

### **Activation Requirements**

Compliance requires Category 2 pharmacy cleanrooms undergo cleanroom certification testing prior to activation of the cleanroom. This testing consists of:

- Environmental testing validating ISO compliance including particle counts, airflow, pressurization, temperature and humidity readings.
- Environmental sampling to validate levels of surface and airborne bacteria are below ISO standards.

Cleanroom certification is managed by the MM pharmacy department.

All project testing and balancing should be performed prior to cleanroom certification.

Cleanroom certifier shall be provided a copy of the HVAC design specifications and final test & balance report. Prior to clean room certification, the project shall provide a minimum 72 hour trend of the cleanroom environment (airflow, temperature, humidity & pressure) to validate compliance with design.

**TABLE 1: Pharmacy Space Environmental Requirements**

Space Type	Minimum Code Criteria				Environmental Design Criteria				Notes
	Temperature	Humidity (3)	Room Pressurization	Airchange Rate (Total/ Recirc)	Temperature (1)	Humidity (2)(3)	Room Pressurization	Airchange Rate (Total/ Recirc)	
Pharmacy Workroom	Max 72 deg F	<60%RH	Positive	4/2	≤72 deg F	<60%RH	Positive	4/2	(5)
Segregated Compounding Area- Non Hazardous	Max 72 deg F	<60%RH	Positive	4/2	≤72 deg F	<60%RH	+0.02"wc	4/2	(5)
Segregated Compounding Area- Hazardous	Max 72 deg F	<60%RH	-0.01"wc to -0.03"wc	12/0	≤72 deg F	<60%RH	-0.02"wc	12/0	(4), (5), (6)
Ante-Room Non-Hazardous Compounding	Max 68 deg F	<60%RH	≥ +0.02"wc	30/15 (7)	≤66 deg F	<60%RH	+0.04"wc to +0.06"wc	70/55	(4), (5), (6)
Hazardous Compounding	Max 68 deg F	<60%RH	≥ +0.02"wc	30/15 (7)	≤66 deg F	<60%RH	+0.04"wc to +0.06"wc	30/15	(4), (5), (6)
Hazardous Storage	Max 68 deg F	<60%RH	-0.01"wc to -0.03"wc	30/0 (7)	≤66 deg F	<60%RH	-0.02"wc	60/0	(4), (5), (6)
Hazardous Storage	Max 76 deg F	<60%RH	Negative	12/ (8)	≤72 deg F	<60%RH	-0.02"wc	12/ (8)	(4), (5), (6)
Non- Sterile Hazardous Compounding	Max 72 deg F	<60%RH	-0.01"wc to -0.03"wc	12/0	≤66 deg F	<60%RH	-0.02"wc	12/0	(4), (5), (6)
Non-Sterile Non- Hazardous Compounding	Max 72 deg F	<60%RH	Neutral	NA	≤72 deg F	<60%RH	NA	NA	(5)

- Notes 1) Via wall mounted temperature sensor mounted in flush wall box, adjustable thru room pressure monitor touchscreen  
2) Via return duct mounted sensor, accessible location  
3) USP requires <60%RH. When located within Inpatient or Ambulatory Surgery Centers, state healthcare code requires minimum 30%RH.  
4) Room Pressure shall be locally alarmed at respective RPM's. All criteria also locally alarmed at RPM HMI in Pharmacy Workroom  
5) All criteria also alarmed at BMS frontend  
6) Mechanical Controls Contractor shall coordinate with Systems Integrator for all local device alarm definitions  
7) Per minimum requirements for ISO 7  
8) Recirculation is allowed for supplemental cooling airflow in excess of 12 ACs



## **DESIGN GUIDELINE 5.18**

### **CONFERENCE ROOMS**

#### **Scope**

Conference Room equipment recommendations based on room occupancy size.

#### **Related Sections**

**U-M Design Guideline Sections:**

[DG 101400 Signage](#)

**U-M Master Specification Sections:**

none

**Reference Documents:**

none

#### **Design and Installation Requirements**

##### **Construction Requirements**

1. Conference Rooms (refer to this website for additional details:  
<https://its.umich.edu/communication/videoconferencing/zoom-rooms/getting-started>)
  - a. Conference Room Definition
    - i. In Scope
      1. Space for in-person meetings or meetings with remote component
      2. Office with dedicated conference table
    - ii. Out of Scope
      1. Event spaces
      2. Teaching/learning spaces
      3. Individual office
    - iii. Size
      1. Huddle
        - a. Seats: Up to 4
        - b. Room Size: Varies
      2. Small
        - a. Seats: Up to 6
        - b. Room Size: Up to 15' Long
      3. Medium
        - a. Seats: Up to 10
        - b. Room Size: Up to 25' Long, can be larger with additional hardware

4. Large
    - a. People: Up to 15
    - b. Room Size: Up to 25' Long, can be larger with additional hardware
  5. Custom
    - a. People: 15+
    - b. Room Size: 25'+ Long
- b. General
- i. Display
    1. One or more flat panel displays with variable size depending on room size.
  - ii. Display Mounting
    1. Surface mounted backer board, 3/4" plywood, at all display locations, 6" smaller in height and width of the display, painted matte black or other depending on designer preference.
    2. Extension wall mount with minimum 12" extension to aid in installation and service
    3. Align the bottom of the display to be 49" AFF. Centered on the conference table.
    4. Avoid recessing the display into the wall or building an alcove around the display. Doing so could limit air flow, support access, and future replacement options.
    5. Avoid mounting displays facing direct sunlight.
  - iii. Equipment Mounting
    1. A/V equipment mounted behind the display (no A/V cabinet or closet required)
    2. Audio/Visual Bar (where applicable) mounted directly below the display.
  - iv. Power Outlets
    1. Four outlets (2 duplexes) on a dedicated circuit behind each flat panel display
    2. Four outlets (2 duplexes) on a dedicated circuit to power conference table. Option may include floor receptacles, power connection to table leg, power whip through table leg etc.
  - v. Network connectivity
    1. Four network jacks behind each flat panel display, may not all need to be activated at time of construction, four network jacks in floor below conference table, all jacks terminated to local IDF
  - vi. Cable Pathway

1. For A/V cabling provide raceway between each display and the floor beneath the conference table.
  2. Minimum 1” conduit or larger as required, Connectrac or equivalent where conduit is not possible.
- vii. Conference Table
1. Aisle of at least 36” between conference table and display recommended w/ no seating at the end of the table with the display. Where there are space constraints, table abutted to the wall with the display is acceptable but participants seated closest to the display may be out of the field of view of the camera.
  2. Table Boxes - Recessed storage for power, network, and AV connectivity. Approximately one box for every 6 seats. Box can be closed flush with no cables exposed for normal table use.
- viii. Recessed Wall Storage Box (optional)
1. Chief PAC box or equivalent for network and power terminations and cable management.
- c. Huddle
- i. No additional requirements.
- d. Small
- i. No additional requirements.
- e. Medium
- i. Supplemental Microphone - Additional table microphone at center of conference table.
- f. Large
- i. Supplemental Microphones(s) - Additional table or ceiling microphones depending on room and furniture configuration. If table microphones, space evenly on the table.
  - ii. Supplemental Speakers - Additional ceiling speakers. Quantity varies depending on room variables.
  - iii. Cable Pathway - If there are supplemental ceiling microphones and/or speakers, raceway between each display and ceiling.
- g. Custom
- i. Consultation required. May include custom audio, additional cameras/microphones, integration with other room control systems, etc.
2. Other Rooms
- a. Consultation required. May include custom audio, additional cameras/microphones, integration with other room control systems, etc.



## **Tunnel Division**

# **Tunnel Access/Use Protocols and Work Rules**

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## **Section 1 – Introduction**

The University of Michigan utility tunnel system is more than six miles long and has more than 200 access points. The security of the tunnel system is paramount due to its connection to numerous campus buildings. Most of the tunnel system is not considered a confined space; however certain sections of the tunnel are considered confined spaces due to excessive heat, possible entrapment conditions and lack of ventilation. Areas of the tunnel not considered confined spaces may still have hazards including heat, restrictive access, poor lighting and ENCAPSULATED asbestos containing pipe insulation in specific areas throughout.

Regarding Tunnel Security – ALL DRAWINGS AND MAPS RELATED TO THE UTILITY TUNNEL SYSTEM ARE CONSIDERED PROPRIETARY AND CONFIDENTIAL, AND ARE NOT TO BE DUPLICATED OR SHARED WITH ANYONE NOT INVOLVED WITH THE PROJECT. PRINTED AND ELECTRONIC COPIES ARE TO BE PROTECTED VIA LOCKED DRAWERS AND PASSWORD PROTECTED ELECTRONIC STORAGE, THROUGHOUT THE PROJECT; AND PROPERLY SHREDDED OR DELETED UPON PROJECT COMPLETION. E-MAIL IS CONSIDERED UN-SECURE AND SHOULD NEVER BE USED TO TRANSMIT TUNNEL DOCUMENTS.

## **Section 2 – Background**

The Tunnel Safety Program is based on the original F&O example, provided by Keith Trombley of OSEH. The goal is to define a program that is not only safe, but also feasible and practical.

To summarize the benchmark requirements, “working” alone in the tunnels is not allowed. “Working” means actually doing work (e.g., using tools, repairing or replacing something, etc.). There is an exception for being in the tunnel alone, if you aren’t going to “work”. Examples of this would be inspecting something, going to find somebody else already in the tunnel, checking the progress of a project, etc. The goal is to not have people working alone, but not being unreasonable by requiring two people for very low risk activities

NOTE AEC Health & Safety Plan policy DOES require use of the “buddy system”, staff and support consultants are directed not to enter tunnels alone.

Other requirements of the program include tracking and accounting for workers in the tunnels. Supervisors are required to know who is in the tunnel, where they are, how to get a hold of them when necessary, and ensure they come out when they are supposed to (e.g. at the end of their shift).

Implementation of this policy helps ensure tunnels remain secure, and as a result, increases the security of the buildings connected to the tunnel system. Various means of monitoring activities in the tunnels will be used to prevent unauthorized access.

## Section 3 – Tunnel Access Requirements

All persons working in the tunnels (contractor or University Personnel) must wear a University ID badge at all times. Proximity badges may also be required as part of upgrade tunnel security. Check with UPE to determine if proximity badges are needed in the areas you may be working.

1. Proper Personal Protection Equipment such as but not limited to:
  - Safety Glasses with safety shields
  - Work type boots
  - Long sleeve shirts (natural fiber or fire resistant fabric)
  - Long pants (natural fiber or fire resistant fabric)
  - Gloves-preferably of composition that would resist abrasion and heat transfer
  - Ear plugs (in high volume areas)
  - Dust mask (in high dust areas)
2. Flash light
3. Provide the location of the area you will gather at in the case of an emergency prior to entering the Tunnel System or commencement of a project. This location will be provided to the Utilities Supervisor or his representative. IF AN ESCORT HAS BEEN PROVIDED BY THE DEPARTMENT OF UTILITIES THEN THE ABOVE MENTIONED NOTE 3 WILL NOT BE REQUIRED. THE ESCORTS WILL BE RESPONSIBLE FOR THAT NOTICE.
4. Contractors will provide the following information (via email) for all projects.
  - Names of employees on site (daily) to Utilities Supervisor by email.
  - Names of employees who leave site before end of work shift.
  - Locations of employees.
  - Emergency response plan for work site.

Note: ALL EMPLOYEES SHOULD HAVE PROPER SAFETY TRAINING AND CPR, FIRST AID TRAINING PER UNIVERSITY SAFETY REQUIREMENTS AND OSHA REQUIREMENTS. THE CONTRACTOR'S PROJECT-SPECIFIC SAFETY PLAN WILL REFLECT THESE REQUIREMENTS AS A PART OF THE SPECIFICATIONS FOR THE PROJECT. YOU MAY CONTACT THE UTILITIES SUPERVISOR VIA EMAIL, TO ATTAIN SAID DOCUMENTS IF SUCH HAS NOT BEEN PROVIDED.

## Section 4 – Policy on Tunnel Access

The following regulations will be strictly enforced:

- For safety considerations, valves of any size shall not be opened or closed for any reason by anyone except authorized FO-Utilities personnel. Contact DPS 1A in the event of an emergency. Contact the Tunnel Shop – Mike Rhodes (734-320-5310) or Mike Swanson (734-323-9338) or at the FO-Utilities Office – Debbie Olejniczak (734-647-2521) for questions pertaining to utility services.
- All tunnel access is limited to those persons on specific University business that require access to the tunnels.
- All personnel must have authorization from a University representative before entering the tunnels and assumes all responsibility for the safety and wellbeing of its people.
- All access to the tunnels by personnel should be scheduled 24 hours in advance; with the Tunnel Access Orientation Acknowledgement Form (see Section 8) signed and submitted prior to entry.
- The Department of Public Safety (DPS) must be notified (734-763-1131) by all contractors before ANY entry into the tunnels. Identity, work location, and expected duration of work must be provided every day that access is needed. University personnel must notify DPS whenever access is required outside normal business hours (Mon – Fri 6:00 am -4:30 pm). Once DPS is notified:
  - University personnel with tunnel access authorization may proceed to their work.
  - Others without tunnel authorization should contact the Tunnel Shop – Mike Rhodes (734-320-5310) or Mike Swanson (734-323-9338) or the FO-Utilities Office – Debbie Olejniczak (734-647-2521).
- Tunnel hatch access points must be safely barricaded to prevent accidents and unauthorized access. Safety barricades and temporary access provisions shall comply with OSHA and MiOSHA requirements.
- When workers leave the tunnel work site for any length of time and once work is completed, building doors, tunnel hatches, or other means of access must be secured.
- All persons working in the tunnels, University Personnel or Contractor’s must wear a University ID badge at all times. They will at times also be required to wear proximity card badges to be in compliance with the new tunnel security system.
- Contractors must notify DPS when leaving the tunnel site for the day.
- In addition, all persons accessing the tunnels from the power plant must sign in at the control room and state their business, how long they will be there, and if they plan to exit back into the powerhouse or somewhere else in the system. All Central Power Plant protocols shall be adhered to in full.

## Section 5 – Confined Space Protocol

Signs identifying permit required confined space MAY OR MAY NOT be in place.

Be aware of tunnel sections that may contain confined spaces. Do not enter any “Permit Required Confined Space” unless authorized to do so by a University representative.

ANY PRE EXISTING CONFINED SPACE AREAS WILL BE IDENTIFIED BY SIGNAGE OR DESIGNATED PRIOR TO PROJECT COMMENCEMENT. ALL SAFETY REQUIREMENTS FOR CONFINED SPACE ACCESS SHALL BE FOLLOWED. ALL CONFINED SPACE REGULATIONS AND PROTOCOLS WILL BE ADHERED TO FOR SAID AREAS

IDENTIFIED, DESIGNATED CONFINED SPACE AREAS WHERE WORK WILL BE CONDUCTED SHALL BE INDICATED PRIOR TO PROJECT COMMENCEMENT. ALL CONFINED SPACE REGULATIONS AND PROTOCOLS WILL BE ADHERED TO FOR SAID AREAS.

Comprehensive training and proper use of equipment are necessary before any person can enter permit required confined spaces. Persons shall always follow their company policies regarding Confined Spaces. Refer to the UM Confined Space Guidelines for further information. Contact EHS to review project specifics as needed.

## Section 6 – Emergency Response Protocol

### Procedure to Address Emergency Notifications

In the event of an emergency in the Tunnel System, the following protocol will be initiated.

#### INJURED PERSONNEL:

University Personnel or Contractors may have to initiate First-Aid or CPR then establish communication to request assistance.

In the event of injury or Cardiac Arrest in the Tunnel System University Personnel or Contractor Personnel will exercise the following protocol:

- A. If able to establish Radio Communication, the University Personnel will notify Department of Public Safety (1A University Radio) and request assistance. Alert DPS to the fact that a person has suffered Personal injury or Cardiac Arrest. Begin CPR or Rescue Breathing as warranted or as directed by DPS Dispatcher. Administer First Aid as warranted or as directed by DPS Dispatcher.
- B. If contact is established by phone (911) the university or Contractor Personnel will notify 911 Dispatcher and request assistance. Alert 911 Dispatcher to the fact that a person has suffered Personal injury or Cardiac Arrest. Then begin CPR or Rescue Breathing as warranted or as directed by 911 Dispatcher. Administer First Aid as warranted or directed by 911 Dispatcher.
- C. If unable to establish Radio or Phone Communication, the University Personnel or Contractor Personnel will administer CPR, Rescue Breathing or First Aid as warranted then relocate to an area where communication can be established. After Emergency Personnel have been notified of the emergency, the Crew Member should return to the Incapacitated Personnel and resume CPR, Rescue Breathing, or First Aid As warranted.

#### NOTE:

CONTACT DPS (1A) FOR ALL INJURY AND/OR UTILITY BREACHES.

#### UTILITIES SUPERVISOR RESPONSIBILITIES:

If the emergency involves the potentially life-threatening situation (fire, smoke, chemical release, explosion, etc.) the Utilities Supervisor will notify University Personnel, and/ or Contractors, Project Managers that an emergency exist and evacuation is to begin to a safe, Predetermined Area.

University Personnel and/or Contractors will evacuate to a safe area, account for crews and notify the Utilities Supervisor of the Crew's Accountability. The names and last known location of any personnel that are unaccounted for shall be reported to the Utilities Supervisor. The University Radio Channel 8B can be utilized to contact the Utilities Supervisor. Please keep notices brief as there will be most likely be excessive radio communication required. The Utilities Supervisor can also be contacted by phone (734-320-5310). Do not consider a voice mail notice left as adequate communication. Please call until you speak to the Supervisor directly.

## PROJECT MANAGERS:

If the emergency involves a potential life-threatening situation (fire, smoke, chemical release, explosion, etc.) the Project Managers will notify their personnel to evacuate to a safe Predetermined Area. The Personnel will be accounted for and will be reported to the University of Michigan Utilities Supervisor or Lead Person.

## TUNNEL CREW:

The Tunnel Crew will secure a perimeter around the zone where the emergency exists and will assist Emergency Personnel with access and ventilation of areas if requested to do so. The Tunnel Crew will bring additional barricades and fans to the scene as soon as possible and will utilize them to further secure and ventilate the area if requested to do so. The Tunnel Crew will alter the Tunnel Ventilation only upon request of Emergency Personnel.

## NOTICE:

**No Personnel will enter the tunnel if a potentially Life Threatening Condition exists, unless requested to do so by Emergency Personnel. Personnel will not attempt a rescue in a Life-Threatening Environment, and will allow Emergency Personnel to initiate this action.**

The University will provide the Ann Arbor Fire Department with names and phone numbers for Utilities Supervisor and update the lists as required. The University will also provide the Ann Arbor Fire Department with PDF files of the Tunnel Maps with hatches, PORs, streets, and buildings, and update the files as required.

The Utilities Supervisor or Lead Person will establish contact with DPS Personnel and/or Ann Arbor Emergency Personnel upon their arrival. The Utilities Supervisor will report to the On-Scene Command Post to allow interaction between Emergency Personnel, University Supervision, and The Tunnel Crew. The Utilities Supervisor will also provide Emergency Personnel with radios capable of communicating with University Personnel.

## Section 7 – Specific Hazard Work Rules

### HOT WORK PROTOCOL:

THE UTILITIES SUPERVISOR WILL APPROVE THAT THE CONTRACTOR IS ALLOWED TO PERFORM HOT WORK IN SPECIFIC WORK AREA(S). THE UTILITIES SUPERVISOR WILL APPROVE WORK AREAS FOR ONE WEEK MAXIMUM. THE LOCATION(S) REQUIRED FOR WORK WILL BE PRESENTED AT THE START OF EACH WORK WEEK TO THE UTILITIES SUPERVISOR FOR APPROVAL (VIA EMAIL). THIS EMAIL MAY BE SENT AT THE END OF EACH WORK WEEK BEFORE END OF THE BUSINESS DAY (3:15 PM) SO AS TO ALLOW SMOOTH TRANSITION (VIA EMAIL) BEFORE START OF WORK THE NEXT BUSINESS DAY. THE CONTRACTOR WILL BE RESPONSIBLE FOR THE COMPLETION OF THEIR DAILY HOT WORK PERMITS. THIS IS A STANDARD REQUIREMENT UNDER NFPA, FACTORY MUTUAL, AND INSURANCE COMPANIES. COPIES OF THE HOT WORK PERMITS WILL BE FORWARDED (VIA EMAIL) TO THE UTILITIES SUPERVISOR. THE UTILITIES SUPERVISOR RESERVES THE RIGHT TO STOP ALL WORK THAT IS NOT COMPLIANT WITH SAFETY REGULATIONS. THE RESULTING LOST HOURS WILL BE THE RESPONSIBILITY OF THE CONTRACTOR AND SAID CONTRACTOR WILL NOT BE REIMBURSED FOR "LOST HOURS" DUE TO NON COMPLIANCE OF SAFETY REGULATIONS.

VIOLATION OF SAFETY PROTOCOLS CAN RESULT IN REMOVAL OF VIOLATOR FROM SITE.

### NOTE:

THE UTILITIES TUNNELS ENVIRONMENT TENDS TO BE HIGH HEAT HAZARD IN CERTAIN AREAS. THE AMBIENT TEMPERATURES OF AN ACTIVE TUNNEL AREA CAN BE AS HIGH AS 125+- DEGREES FAHRENHEIT. PROPER HYDRATION IS SUGGESTED. THE FOREMAN FOR THE CONTRACTOR SHOULD MONITOR HIS PERSONNEL CLOSELY FOR INDICATIONS OF HEAT STRESS RELATED DISORDERS.

## Section 8 – Tunnel Access Orientation Acknowledgment Form

University of Michigan - Department of Utilities

### Orientation Acknowledgement Document

The undersigned acknowledges that he/she has read the Tunnel Access/Use Protocols and Work Rules concerning:

Tunnel System Access Requirements

Policy on Tunnel Access

Confined Space Protocol

Emergency Response Protocol

Specific Hazard Work Rules

The undersigned acknowledges that he/she understands the documents as composed and will abide by the parameters set forth.

Name Printed: \_\_\_\_\_

Name Signed: \_\_\_\_\_

Contractor/Shop: \_\_\_\_\_

Project: \_\_\_\_\_

Date Signed: \_\_\_\_\_

(Submit signed form to Tunnel Supervisor, PRIOR to entering tunnels.)





FOR VENDORS

OUT TO BID

DESIGN GUIDELINES

SEARCH

CONSOLIDATED PDF  
DESIGN GUIDELINES

1.0 CODES AND  
REGULATORY  
AGENCIES

2.0 PROJECT  
PROCEDURES

3.0 SUSTAINABILITY

4.0 SPECIAL  
INSTRUCTIONS TO  
DESIGNERS

5.0 SPECIAL  
BUILDING AREAS

6.0 TECHNICAL  
REQUIREMENTS

6.1  
ARCHITECTURAL

6.2 MECHANICAL

6.3 ELECTRICAL

6.4 SITE/CIVIL

## 6.0 TECHNICAL REQUIREMENTS

Technical Sections (CSI Divisions 1 -14, 21-23, 26-28, 31-33) contain system specific design criteria and design approach.

**For University of Michigan Hospitals and Health Centers (UMHHC) funded projects, click [here](#) for a list of Technical Requirements specific to work at UMHHC.**

[6.1 Architectural](#)

[6.2 Mechanical](#)

[6.3 Electrical](#)

[6.4 Site/Civil](#)

7.0 MASTER  
SPECIFICATIONS

PREFERRED  
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LIST

9.0 STANDARD  
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SCHEDULES

10.0 CHANGES TO  
DESIGN GUIDELINES

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BUILDING  
COMMISSIONING

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CONTRACTS &  
AGREEMENTS

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CONTRACTOR  
RESOURCES

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OTHER LINKS

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6.0 TECHNICAL REQUIREMENTS

6.1 ARCHITECTURAL

6.2 MECHANICAL

6.3 ELECTRICAL

6.4 SITE/CIVIL

# 6.1 ARCHITECTURAL

1 GENERAL REQUIREMENTS	Last Update	Previous Version	Replaces
<a href="#">013100 Coordination</a>	July 2014	<a href="#">April 1995</a>	01040 Coordination
<a href="#">013639 Tree Preservation</a>	May 2020	<a href="#">December 2018</a>	01141 Tree Preservation
<a href="#">017329 Roofing Materials Cutting and Patching</a>	July 2020	<a href="#">June 2014</a>	01045 Roofing Materials Cutting and Patching
<a href="#">017823 Operations, Maintenance and Training</a>	February 2008	<a href="#">April 1995</a>	01730 Operations, Maintenance and Training
3 CONCRETE			
<a href="#">033000 Concrete</a>	July 2014	<a href="#">April 1995</a>	03300 Concrete
4 MASONRY			
<a href="#">042000 Unit Masonry</a>	March 2014	<a href="#">April 1995</a>	04200 Unit Masonry
5 METALS			
<a href="#">051000 Metals</a>	May 2014	<a href="#">April 1995</a>	05100 Metals
6 WOOD AND PLASTICS	Last Update	Previous Version	Replaces

7.0 MASTER SPECIFICATIONS

PREFERRED MANUFACTURERS LIST

9.0 STANDARD DETAILS AND SCHEDULES

10.0 CHANGES TO DESIGN GUIDELINES

BUILDING COMMISSIONING

CONTRACTS & AGREEMENTS

CONTRACTOR RESOURCES

OTHER LINKS

7 THERMAL AND MOISTURE PROTECTION	Last Update	Previous Version	Replaces
<a href="#">072700 Air Barriers</a>	<a href="#">Replaced by Building Envelope</a>	<a href="#">January 2011</a>	
<a href="#">075000 Roofing Systems and Accessories</a>	June 2020	<a href="#">July 2016</a>	07500 Roofing Systems and Accessories
<a href="#">078413 Firestopping</a>	July 2014	<a href="#">February 2008</a>	07841 Firestopping
<a href="#">079200 Joint Sealant</a>	June 2014	<a href="#">June 2012</a>	07920 Joint Sealant
8 DOORS AND WINDOWS	Last Update	Previous Version	Replaces
<a href="#">081113 Hollow Metal Doors and Frames</a>	October 2014		081113 Hollow Metal Doors and Frames
<a href="#">081416 Flush Wood Doors</a>	July 2014	<a href="#">February 2008</a>	08211 Flush Wood Doors
08370 Frames, Power Operated Doors	Removed October 2014 and incorporated into 081113 Hollow Metal Doors and Frames and 087100 Finish Hardware		
<a href="#">084113 Aluminum Framed Entrance and Storefront Systems</a>	January 2012	<a href="#">May 2011</a>	08410 Aluminum Entrance and Storefront Systems
<a href="#">084413 Glazed Aluminum Curtain Wall</a>	November 2011		08911 Glazed Aluminum Curtain Wall
<a href="#">085113 Aluminum Windows</a>	January 2012	<a href="#">August 2011</a>	08520 Aluminum Architectural Windows
<a href="#">087100 Finish Hardware</a>	January 2022	<a href="#">October 2014</a>	087100 Finish Hardware
<a href="#">088000 Glazing</a>	January 2023	<a href="#">March 2018</a>	08800 Glazing
9 FINISHES	Last Update	Previous Version	Replaces
<a href="#">092116 Gypsum Board Assemblies</a>	January 2014	<a href="#">April 1995</a>	09260 Gypsum Board Assemblies
<a href="#">093000 Ceramic Tile and Waterproofing</a>	May 2014		
<a href="#">095100 Acoustic Ceilings</a>	November 2017	<a href="#">July 2014</a>	09510 Acoustic Ceilings
<a href="#">096229 Cork Flooring</a>	May 2014		

[096500 Resilient Flooring](#)

May 2015

[October 2013](#)

09650 Resilient Flooring

099100 Low-Emitting Paint And Coating Products

Removed July 2020. This information is now covered sufficiently by LEED and industry standard.

August 2011

[099100 Low-Emitting Paint And Coating Products](#)

<b>10 SPECIALTIES</b>	<b>Last Update</b>	<b>Previous Version</b>	<b>Replaces</b>
<a href="#">101400 Signage</a>	June 2022	<a href="#">April 2019</a>	10400 Signage
<a href="#">102113 Toilet Compartments</a>	May 2022	<a href="#">January 2014</a>	10162 Toilet Compartments
<a href="#">102800 Toilet Accessories</a>	June 2022	<a href="#">February 2020</a>	10810 Toilet Accessories
<a href="#">104400 Fire Extinguishers</a>	September 2014	<a href="#">April 1995</a>	10520 Fire Extinguishers
<b>11 EQUIPMENT</b>	<b>Last Update</b>	<b>Previous Version</b>	<b>Replaces</b>
<a href="#">115313 Laboratory Fume Hoods, Bsc's, Specialty Hoods And Acid Flammable Cabinets</a>	July 2011	<a href="#">June 2004</a>	11610 Laboratory Fume Hoods, Bsc's, Specialty Hoods And Acid Flammable Cabinets
<b>12 FURNISHINGS</b>	<b>Last Update</b>	<b>Previous Version</b>	<b>Replaces</b>
<a href="#">122000 Window Treatment</a>	March 2014	<a href="#">April 1995</a>	12500 Window Treatment
<a href="#">123553 Laboratory Casework</a>	May 2015	<a href="#">April 1995</a>	12345 Laboratory Casework
<b>13 SPECIAL CONSTRUCTION</b>	<b>Last Update</b>	<b>Previous Version</b>	<b>Replaces</b>
<a href="#">132100 Controlled Environment Rooms</a>	September 2014	<a href="#">June 2014</a>	13041 Packaged Environmental Room
<b>14 CONVEYING SYSTEMS</b>	<b>Last Update</b>	<b>Previous Version</b>	<b>Replaces</b>
<a href="#">140000 Conveying Systems – General Requirements</a>	April 2019	<a href="#">February 2014</a>	14000 Conveying Systems – General Requirements
144200 Wheelchair Lifts	Request from Designer	<a href="#">February 1999</a>	14420 Wheelchair Lifts

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## **DESIGN GUIDELINE 013100** **COORDINATION**

### **Scope**

All work in ceiling spaces, mechanical rooms, reflected ceiling plans, etc. shall be coordinated to provide maximum accessibility. Consider additional drawing sections or extraordinary construction measures to assure this. Pay particular attention to this when the user and/or other design staff have consciously decided to install mechanical equipment in marginally accessible locations.

### **Ladders, Catwalks and Platforms**

Ladders, stairs, catwalks and platforms should be provided to areas where access is required for inspection or maintenance. Access to fans, balancing and flow control dampers, steam traps, sanitary clean outs, and sensors located high above suspended ceilings are particularly important. Do not rely on walking across duct work to reach these components.

Catwalks and / or platforms should be provided in accessible shafts and plenums for inspection maintenance and/ or future modifications.

In Mechanical rooms arrange ceiling suspended fans with clearance below to allow access from a jack stand.

### **Drawing Requirements**

The A/E must place notes on the drawings, as appropriate, directing the Contractors to coordinate all work to allow free access to mechanical and electrical equipment for servicing. Particular attention must be given to assure access to panels, doors, service entrances, etc.

The removal of other components such as light fixtures in order to service any equipment shall be discouraged. Access routes should not encourage abuse (i.e., stepping on ductwork). The specifications should require that coordination drawings be submitted by the General Contractor for major renovation and new construction projects. These drawings shall clearly show the priority by trade required to assure access to the equipment and devices in the ceiling cavity. Of particular importance is the free access to all variable volume boxes, reheat coils and their controls -- including free and easy removal of the entire box. Nothing shall be located beneath these devices. (Fire protection or other piping is to be offset around the device footprint, etc.) The A/E must witness the construction to assure that the required accessibility is achieved.

Design Professional shall mark access panel locations on plans to promote coordination.



## **DESIGN GUIDELINE 013639** **TREE PRESERVATION**

### **Scope**

This document outlines requirements for tree preservation on the University of Michigan campus – including tree surveys, rankings, relocation, removals, replacements and protection.

### **Related Sections**

#### **U-M Design Guidelines**

##### [4.4.1 Landscape](#)

#### **Related Documents**

##### [U-M Tree Preservation Policy](#)

##### [Section 015639 Temporary Tree and Plant Protection \(in Division 01 General Requirements\)](#)

### **Tree Surveys**

Tree surveys will be completed during the pre-design phase for campus development projects. The survey will identify existing trees located within the bounds of the site as well as within any surrounding areas that may be affected by the project. The Campus Forester (CF) shall categorize the trees on the survey as follows:

- Memorial trees (including tree tag #) and their associated plaques
- Trees to remain and be protected (trees ranked 1, 2 or 3+/-)
- Trees that can be relocated (transplanted)
- Trees recommended for removal (trees ranked 1, 2 or 3+/-)
- Trees that are of low quality (trees ranked 4 or 5)

Tree rankings are decided by the CF based on site surveys and/or on-site analysis and the Grounds Services Tree Evaluation Methodology (Methodology). The Methodology, developed by Grounds Services (Grounds) lead staff, is based on International Society of Arboriculture evaluation standards and more than 50 years' combined experience evaluating and maintaining trees on the Ann Arbor campus. The Methodology is used to provide a condensed evaluation of tree quality for planning and construction purposes utilizing a ranking system of 1 to 5. Determining factors in the ranking of campus trees include species, form, health and condition and aesthetic value.



### Grounds Tree Evaluation Methodology Ranking:

- 1 – “Significant” Tree
  - High quality species with quality form
  - Excellent health and condition
  - Provides significant aesthetic value to the space
- 2 – “Above Average” Tree
  - Quality/routine tree species
  - Above average form for the species
  - Good health and condition
  - Provides good aesthetic value to the space
- 3 – “Average” Tree
  - Routine tree species
  - Some health or condition problems
  - Average form or some deformation
  - Provides aesthetic value to the space
- 4 – “Below Average” Tree
  - Routine/low quality tree species with below average form
  - More than average health and condition issues
  - Provides little aesthetic value to the space
- 5 – “Poor” Tree
  - Low quality species with poor form
  - Serious health and condition issues
  - Detracts from the aesthetic value to the space

A tree ranked 3 requires one of the following additional categories:

- + : Indicates the tree is young, in good health, and/or provides a horticultural benefit to the site,
- - : Indicates the tree is old, of declining health, and/or is of low quality.

If the preliminary survey includes trees ranked 1, 2 or 3+ or memorial trees recommended to be relocated or removed, it shall be submitted to the Associate Vice President for Facilities and Operations (AVPFO) for approval. The survey shall be accompanied by a written summary prepared by the Campus Planner (CP) and developed in cooperation with the DM and the CF that describes the significance of the trees and the reasons for relocation and/or removal.

When a small woodlot or natural area exists, and it is more efficient for the UF to conduct a visual assessment of the site, the CF shall document the overall quality and variation of species on the site prior to tree removal. A Vegetation Assessment shall be provided by the CF to the CP and DM using an aerial photo or site plan with accompanying notes in lieu of providing a survey. The assessment needs to include the following identifying details:

- Project area, name and location
- Labeled adjacent roadways
- Names of individuals, and their department, who conducted the assessment
- Date
- North arrow
- Ranked trees
- Common and scientific tree names
- Qualitative notes/clarifying comments regarding the site or existing vegetation

The tree survey or Vegetation Assessment as approved, shall be provided to the Design Professional (DP) by the DM. The DP shall develop building and site concepts in accordance with the requirements identified on the survey. Deviation from the tree designations as shown on the tree survey will not be permitted.

### **Relocation and Removal**

Relocation and transplantation of existing trees will be accomplished by either tree spade or by the balled-and-burlapped method. The CF along with the CP will determine the new location.

Removal includes cutting the tree down and debris disposal. The decision to remove a tree ranked 1, 2 or 3+ can only be made by the AVPFO. This includes removals requested during any phase of a project, including the initial design phase and construction operations.

Specific procedures for removal, relocation and replacement include:

- During design, the CF and DM will decide whether the removal will be completed by in-house crews or by the Contractor.
- The DM will give the CF a minimum of two weeks' notice before removals take place, unless there is a safety concern. In these cases, the DM will give the CF as much notice as possible.
- The project responsible for removing the trees will fund the cost of transplantation or permanent removal by cutting the tree down.
- If the Contractor is removing trees, instructions shall be provided that felled trees and all associated debris shall be removed from the project site within 24 hours.

## **Protection**

Existing trees that are to be preserved shall be protected during all phases of the construction project.

Specific procedures for protecting trees include:

- The Contract Documents (CDs) shall identify all trees to remain and to be protected, including those outside the construction limit line.
- The protective zone around each tree shall be clearly identified. The protective zone for trees ranked 1 to 3+/- shall not encroach on the canopy dripline unless there is a compelling reason why this is not practical. In such a situation, approval for the deviation must be obtained from the CF and CP.
- For other trees, the protective zone shall extend to the tree canopy drip-line where possible.
- The CDs shall instruct the Contractor that no activity, including parking or storage of materials, will be allowed within the protective zones and that protective fences or other methods of protection will not be moved, removed or altered.
- The CF or designated Grounds representative will be allowed to periodically inspect the tree protection areas for compliance. The CF will contact the university Project Manager with concerns. If there is not sufficient resolution, the CF will pursue higher administrative action up to the AVPFO in a timely manner.



## **DESIGN GUIDELINE 017329** **ROOFING MATERIALS CUTTING & PATCHING**

### **Scope**

Scope: Cutting and patching of roofing.

### **Related Sections**

#### **U-M Design Guideline Sections:**

6.0 DG [075000 Roofing Systems and Accessories](#)

#### **U-M Master Specification Sections:**

7.0 MS [017329 Cutting and Patching](#)

#### **Reference Documents:**

National Roofing Contractor's Association "Roofing and Waterproofing Manual"

### **Design and Installation Requirements**

Important considerations to remember when specifying roofing cutting and patching are:

Warranty patching work must be performed in a manner which will not void the manufacturer's warranty. Installers must be licensed by the roofing manufacturer to perform patching work. All AEC/ Construction Services improvement projects affecting newer roofs within the first 2 years of installation shall contact the original installers. They carry the 100% labor/ materials repairs. After 2 years the contractor shall be a licensed applicator for the manufacturer for the remaining years on the roof warranty. Design Manager shall provide existing roofing system manufacturer and warranty information.

For asbestos test cuts, worker must have certification for asbestos sampling. Contact EHS for coordination and procedures.

Roofing contractor shall provide min. 2 year workmanship warranty for patching.

Include the following information in project specifications:

Quality Assurance article of the cutting and patching specification:

Installer Qualification:

Arrange for cutting and patching of roofing systems by firm experienced in similar work, and licensed by manufacturer of roofing system to perform required repair work.

Pre-Construction Conference:

Contractor to arrange, through the Construction Manager and attend a meeting with a representative of roofing firm to determine procedures for cutting and patching roofing system.

In the "Part 2 - Products" portion of cutting and patching specification, include your standard language conveying the following ideas:

Use materials for patching identical to existing materials. Use materials for patching that result in equal-or-better performance characteristics.

In the "Part 3 - Execution" portion of cutting and patching specification, include the following requirement:

Before cutting and patching roofing materials, obtain the Construction Managers approval to proceed.



## **DESIGN GUIDELINE 017823** **OPERATIONS, MAINTENANCE AND TRAINING**

### **Scope**

Operations and maintenance costs are of prime concern to the University and thus the A/E shall design the systems to be both energy efficient and easily maintainable.

Where justifiable and appropriate, systems and components are to match existing. A written justification for sole-sourcing is normally required in such cases.

Systems are to be simple to operate and designed to fail in the least harmful position. Protect mechanical and electrical services from physical abuse. Provide permanent access routes as appropriate.

Show on plan and elevation drawings required clearances at equipment needed for maintenance.

### **Related Sections**

#### **U-M Design Guideline Section:**

[Section 230000 – Basic Mechanical Requirements](#)

#### **U-M Master Specification Sections:**

[Section 017823 – Operation and Maintenance Manuals](#)

[Section 230900 – Mechanical Systems Controls](#)

### **Training Requirements**

The A/E is responsible for meeting with the U of M Maintenance Manager (contact the Design Manger) early in the design phase of the project in order to determine the number of training sessions required, and to reflect this in the construction specification. Most training should be conducted both in a classroom and at the system/equipment location.

The need for training will vary, in part depending on the complexity of a system, its uniqueness (at the U of M), and the familiarity of the area maintenance staff with that system, material, or application.

For particular equipment, materials or components, the Contractor or supplier will normally conduct training. For complex systems such as HVAC systems, special lighting controls or communications systems, the A/E must conduct the training so that the design intent can be fully explained. It may be appropriate for systems training to be conducted jointly with a major vendor (e.g., the automatic temperature controls contractor may assist the A/E in presenting an HVAC training session).

## **Operating and Maintenance Instruction Manuals**

Four sets of **job specific** operations and maintenance manuals shall be provided for each project. The construction specifications shall require the contractor to submit job specific O & M manuals a minimum of two (2) weeks prior to any scheduled training. The manuals shall be collected in indexed three ring binders and contain manufacturer's operating and maintenance literature for every equipment item furnished for the project. Generic wiring or piping schematics are NOT acceptable; they must be job specific, reflecting the actual furnished equipment, including all options and interfaces with other equipment or systems.



## **DESIGN GUIDELINE 033000** **CONCRETE**

### **Scope**

Designing and specifying concrete work including structural, slab on grade, site work, sidewalks, etc.

### **Related Sections**

#### **U-M Design Guidelines:**

6.4 [321000 Walks, Roads and Parking Paving: Sidewalks](#)

6.1 [093000 Ceramic Tile and Waterproofing](#)

#### **U-M Master Specification Sections:**

7.2 [033053 Miscellaneous Cast-in-Place Concrete](#)

### **Design and Installation Requirements**

#### **Design Requirements**

Structural Elements: ACI 318, designed for calculated structural requirements. A/E's may use their own office standards for details such as chamfered vs. square edges. Include the following language in specifications:

Water shall not be added to concrete at the jobsite.

Floors, General: The University supports the use of floor flatness and levelness "F-numbers" as described in ASTM E 1155-87 and ACI 117. Flatness and levelness specified in terms of "1/8-inch in 10 feet" or similar descriptions are difficult to enforce. Job-site quality control will be provided by a testing firm engaged and paid for by the Owner, unless otherwise determined by the Design Manager.

Strength: As required, but not less than 3500 psi at 28 days.

Flat Slabs-On-Grade: Design slabs-on-grade to comply with the following requirements:

- Vapor Barriers: Usually required. Omit vapor barriers only in consultation with Design Manager. The practice of perforating vapor barriers to avoid the phenomenon of "slab curling" is not acceptable.
- Thickness: Comply with the following:
  - General: 4 inches, or greater if required by expected live load.
  - Mechanical Rooms: 5 inches, or greater if required by expected live loads.
  - Strength: As required, but not less than 3000 psi at 28 days.



Equipment Bases and Foundations:

- Minimum Compressive Strength: 4000 psi at 28 days.

Finishes:

- Chamfer exterior corners and edges of permanently exposed concrete.
- Mechanical, electrical, storage rooms etc. shall have clear sealed finish. Rooms that are typically unoccupied and have an exposed concrete floor shall be sealed for easier maintenance.
- Include moisture, alkalinity and adhesion testing in specifications to verify concrete is cured appropriately to accept finishes.

Floor and trench drains:

- Design professional shall provide details, minimum 3"=1'-0" for each type of floor or trench drain. Detail shall include termination of surface finish materials, crack isolation membranes, and waterproofing materials.

**DESIGN GUIDELINE 042000**  
**UNIT MASONRY**

**Scope**

Guidelines for designing and specifying clay and concrete masonry and accessories.

**Face Brick Selection**

Brick Selection Process: The Design Manager will coordinate brick selection with the A/E, University Planner and University Architect. Brick selection prior to bidding is required. If cash allowances must be included, be sure to provide for special shapes. Cash allowance prices must be approved by the Director of Construction Management before bidding. Typically the selection process is as follows:

- Step 1 - Early in design phase, determine if a brick selection is required. Discuss with A/E, University Architect and University Planner to determine the criteria / objectives of the selection.
- Step 2 - The A/E shall contact several brick suppliers and formally request a submittal that will meet the criteria/objectives determined in step 1. The brick supplier's submittal shall include a thin 1' x 2' sample and a statement of unit cost along with any necessary specification data.
- Step 3 - The A/E will compile the submittal information and eliminate any submittals that clearly do not meet requirements or criteria. The remaining choices shall be reviewed at the site with the Design Manager, University Architect and University Planner.
- Step 4 - The suppliers of the acceptable samples shall be requested to build a mock-up panel 4' x 4', at the site, for final selection.
- Step 5 - Chosen samples (should seek a minimum of three) shall be included in the specification and bid as a part of the General Contractor's responsibility.
- Step 6 - The specifications shall call for the supplier of choice to build a 4' x 6' mock-up panel, at the site, that will be used for confirmation of match with mock-up panel referred to in Step 4, mortar selection, and installation workmanship. This final panel will be the panel used to measure appearance and workmanship for the project. The specifications must direct the General Contractor to construct the 4' x 6' mock-up panel to match the 4' x 4' panel and to meet certain workmanship criteria. This 4' x 6' mock-up panel must be reviewed and approved by the A/E and the owner. The General Contractor is entitled to include any of the specified brick material in his bid price. In addition, specify that the General Contractor must remove all existing mock-up panels from the site by the completion of the project.

**Face Brick Specification**

General: Brick complying with the ASTM C 216 face brick standard is not necessarily durable in this climate, nor suitable for installation in every season; nor does C 216 address the important issue of initial rate of absorption. Consequently, the University requests A/E's to modify ASTM C 216 as indicated below.

Modifications of ASTM C 216: Modify face brick standard as follows:

- Strength - As determined by the A/E.
- Type and Grade - Both type and grade must be clearly specified, since the ASTM C 216 default values are not acceptable:
  - Type - Suitable for architectural effect intended, but if other than FBX, coordinate with Design Manager.
  - Grade - SW, in all applications.

ASTM C 216 Table 2 "Physical Requirements" - Add the following Initial Rate of Absorption requirement:

- Initial Rate of Absorption - Not more than 22 gram/min./30 sq. in.; where cold weather installation is anticipated, not less than 6 gram/min./30 sq. in.
- If, during selection process, face brick with an IRA higher than 22 gram/min./30 sq. in. is selected in order to match existing face brick, limit the average saturation coefficient to less than 0.74, or alternatively, limit absorption to 8.4 percent. Brick outside these limits has a higher potential for durability problems.

Coring - Modify Article 10 to delete frogged brick. Frogged brick is not permitted since incompletely filled cavities permit moisture to collect, possibly freezing, lifting brick and destroying mortar bond. A 3-core pattern is preferred over other patterns, whenever possible, for improved mechanical keying.

Waivered Brick: Where face brick that has been waived under ASTM C 216 is selected in order to match existing face brick, require manufacturers to submit written certification of acceptable past performance in the local climate.

Finishes Over Face Brick: Do not include painting or waterproof coatings such as silicone over clay masonry units. Specify that brick units with factory applied silicone coatings are not acceptable.

Installation: Some brick exhibits a wide range of color between those brick near the outside of the stack during firing, and those near the inside. Unless masons take care to mix these brick at the site, the resultant effect may be an unpleasant grouping of dark and light colors. Consequently, for brick susceptible to this phenomenon, require that brick be broken out of pallets and intermixed on the site before installation, to ensure pattern randomness.

Cleaning: Avoid specifying acidic cleaners for masonry in areas adjacent to stone surfaces, and where existing landscaping materials may be damaged by run-off.

### **Concrete Masonry Units (Block)**

Standards: No special standards beyond ASTM C 90 requirements.

### **Mortar for Unit Masonry**

**Mortar:** The University accepts the use of either Portland cement/lime mortar or masonry cement mortar. Calcium chloride is not permitted as an additive.

**Mortar Spreading Technique:** Specify that mortar be spread using the "beveling" technique described in BIA 21C-78. Beveling helps keep cavities free of mortar droppings, and assists in filling 3-hole brick cores.

**Joints:** Specify tooled joints in masonry exposed to weather. Avoid the use of raked, struck, or other similar joints in masonry unless units will not be exposed to weather. Require full head joints on brick masonry.

### **Flashing**

Lead and asphalt coated lead materials are not acceptable due to the reputed incompatibility of lead and mortar, and potential toxicity issues. PVC and similar plastic flashings are not acceptable due to brittleness problems caused by stress or loss of plasticizer.

**Installation:** The following requirements are based on BIA and NCMA recommendations: Mechanically attach flashings to substrate for support. Adhesive attachment is not acceptable. Extend flashing over openings at least 4-inches beyond opening sides and form ends into dams. Carry flashing out of wall to ensure proper function. Because manufacturers of asphalt coated or rubberized asphalt flashings require their products to be cut off 1/2-inch behind the wall face, combination flashings consisting of rubberized asphalt sheet terminating in metal through-wall flashing pans is recommended.

### **Thin Brick**

Installation and use of thin brick products are an option for interior applications only. Care shall be taken in pattern layout and jointing to preserve the look of full depth masonry.

Thin brick installation is not accepted in exterior applications.

### **Miscellaneous**

**Weep Holes:** Construct weep holes in the head joints in exterior wythes of the first course of masonry immediately above embedded flashings and as follows:

- Form weeps by keeping head joints free and clear of mortar. Cotton wicks and plastic tubes are not acceptable.
- Space weep holes 24 inches o.c.
- The use of brick vents for weep holes is not encouraged.

**Cavity Drainage Materials:** - Provide free-draining mesh, made from polymer strands that will not degrade within the wall cavity.



## **DESIGN GUIDELINE 051000** **METALS**

### **Scope**

Structural steel, metal deck, and metal fabrications.

### **Design and Installation Requirements**

#### **Structural Steel**

Structural Steel Lintels and Shelf Angles - Lintels and shelf angles provided for support of masonry veneers exposed to weather must comply with the following requirements:

- Units must be hot-dip galvanized after fabrication or stainless steel.
- Leg thickness must be sized for structural loads, but not less than 3/8-inch thick.
- All exposed structural steel, not encased in fire protection, or composed of stainless steel shall be painted.

**Metal Roof Deck** - All metal roof deck must be hot-dip galvanized (ASTM A 525 G60 coating).

#### **Miscellaneous Metal Fabrications**

Guardrails and Handrails - Specify hot-dipped galvanized steel for all exterior locations exposed to weather. Alternatively, stainless steel, bronze, anodized aluminum and other materials may be used with the approval of the Design Manager.

Handrails in concrete paving and walks may be set in sleeves or core drilled holes. Depth of core must be not less than 4-inches deep and of a diameter not less than 1-inch wider than outside pipe diameter. Set rails in non-shrink, erosion resistant grout.



## **DESIGN GUIDELINE 075000**

### **ROOFING SYSTEMS AND ACCESSORIES**

#### **General**

In general, follow the guidelines below when designing and specifying roofing systems.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[3.2 Energy and Water Conservation](#)

[4.8 Fall Protection on Roofs](#)

[6.0 DG 051000 Metals](#)

[8.2 Architectural Preferred Manufacturer List](#)

#### **Reference Documents:**

ANSI/SPRI VF-1 External Fire Design Standard for Vegetative Roofs

ANSI/SPRI RP-4 2008 Wind Design for ballasted Single-ply Roofing Systems

ANSI/SPRI RP-14 Wind Design Standard for Vegetative Roofing Systems

#### **Roofing Materials**

**General** - Specify that roofing materials for a given project are provided by a single manufacturer, and that all accessory materials be approved by that manufacturer as necessary to obtain the manufacturer's warranty.

**Preferred System** - Fully Adhered, Single Ply, Black, Ethylene Propylene Diene Monomer (EPDM)

Alternative systems listed below may be preferred for specific applications, such as aesthetics, condition of installation, or chemical resistance. Consult with the Design Manager for advice and consent regarding the use of other systems.

#### **Alternative Single-Ply Systems**

- EPDM, White: When considering the use of fully adhered, single ply white Ethylene Propylene Diene Monomer (EPDM) to reduce heat island effects, energy modeling shall be used to determine potential savings for white (high-albedo) vs. black roofs. Discuss results of energy modeling with the Design Manager.
- EPDM, Inverted and Ballasted (IRMA) and CPE: Not acceptable.
- Hypalon (CSPE): Consider fully adhered hypalon systems when resistance to chemical attack is paramount, such as on roofs with a substantial number of fume hood exhaust stacks or where repeated exposure to oil or coolant fluid leakage is likely. Mechanically attached systems are acceptable when desirable for condition of installation.

- Poly Vinyl Chloride (PVC) and Thermo-Plastic Olephine (TPO) Membranes: Acceptable under vegetative roof systems only, 60 mils thick minimum.
- Atactic PolyPropylene (APP) and Styrene Butylene Styrene (SBS) Modified Asphalt Membranes: Not approved for use, except for small roof areas and patching.

Alternative Roofing Types - Other types of roofing systems that may be considered include natural slate, clay tile, asphalt shingle, and standing seam sheet metal roofs. There are currently no explicit University standards for these systems. Comply with manufacturer's and industry standards, and professional judgment for materials and installation.

- Composite materials with the appearance of slate or clay tile are generally not approved for use.
- Multiple-ply built-up asphalt roofing systems are not permitted on campus areas due to objectionable odors.
- Vegetative roof systems can be used in select applications. Close coordination with Design Manager is required for system selection and detailing.

#### Vapor Retarder

Use of asphaltic vapor retarders are not preferred due to objectionable odors.

Walkway Protection - For single-ply roof systems, provide walkway protection from roof access points to all roof mounted equipment requiring routine maintenance. Walkway protection should generally consist of a minimum 100-mil thick EPDM or Hypalon membrane, to match roofing material.

Provide minimum of 4 sq. ft/ of walkway pad directly adjacent to equipment access panel for toolbox and parts to be set down during routine maintenance.

Insulation - Comply with DG 3.2 requirements. Polyisocyanurate is the acceptable insulation material. Insulation products shall be 25 psi minimum. Provide insulation coverboard, 200 psi minimum.

#### Accessories

- Roof sumps - Specify all cast iron components.
- Roof and equipment hatches - Specify the following minimum requirements
  - Anodized aluminum hatches with insulated double wall lids and insulated double wall curb frames
  - Integral mounting flange and counter-flashing.
  - Heavy duty stainless steel hardware.
  - Guardrails around roof hatch to be used as ladder rungs when climbing in and out. Ladder up safety post not permitted.
- Access ladders - Specify galvanized steel ladders fabricated from tube steel side rails with 1-3/4" tread grip rungs. Extend side rails above top rung. Paint finish optional.

## **Quality Assurance**

Pre-Installation Conference - Require conference for all University roofing projects, including small repair or penetration work. This conference should be attended by, at least, the general contractor, the roof installer, Design Professional and University Construction Project Manager.

Warranty Requirements - Comply with the following requirements for warranties:

- New Membrane Roofs, Single-Ply Systems: Require a 15 year, single source warranty covering the full roofing system (including all accessories) for materials and labor.
- New Membrane Roofs, Vegetative Roof Systems: Require a 30 year, single source warranty covering the full membrane/waterproofing system (including all accessories) for material and labor.
- Repairs/Modifications: For roofs still under warranty, require that the original manufacturer's material be used and that the installer be approved by the manufacturer. Contractor should notify roofing manufacturer with the warranty and University Construction Project Manager in writing of the changes to the roof under warranty.

## **Design Requirements - New and re-roofing projects**

### General

- Provide permanent access to all areas of roof. Access is not permitted by use of a aerial lift.
- All roof work should be watertight and weatherproof, on a daily basis, before contractor leaves the project site.
- Project must comply with the requirements outlined in DG 4.8 Fall Protection on Roofs.
- Maintain minimum of 36" clear between mechanical units and adjacent structures, units, walls etc. for roofing repair and or replacement in the future.

EPDM, White Roofs (and other high albedo roofing systems) – An energy model shall be completed to determine payback and reviewed with the Design Manager. Also, ensure that the following conditions are met:

- Provide dewpoint calculations.
- Specify conductors and wiring, used to control rooftop HVAC equipment, capable to withstand reflected heat from the roof.
- Design placement of rooftop equipment to prevent ice buildup and additional risk for maintenance staff.

Flat Roof Design - Generally comply with good roofing design practices outlined in the NRCA "Handbook of Accepted Roofing Knowledge". Specifically, ensure that the following conditions are met:

- Slope roof as required by Code and not less than 1/4-inch per foot. Pitch roof by either sloping structure or by using tapered insulation.



- Slopes to drain should be unobstructed by above-roof building elements, equipment curbs, or similar objects. Where such obstructions are unavoidable, provide cants, saddles or other means to restore positive pitch to drain.
- Maximize parapet heights and run single-ply roofing materials up, over the top and down the face of parapets beneath stone coping caps and beneath metal trim.
  - Optional roof edge is preferred to be a snap on type gravel stop trim.
  - Metal edging such as gravel stop or coping caps require ES-1 testing approval.
- Specify that no EPDM single-ply membrane field seams be located within 5 feet of sumps (3 feet for Hypalon).
- Specify that no buck laps are permitted anywhere in single-ply roofing membranes.
- Specifically reference Factory Mutual 1-60, 1-75, or 1-90 roof requirements, as appropriate for the application.

Vegetative Roof Design - Generally comply with good roofing design practices outlined in the NRCA "Vegetative Roof Systems Manual". Specifically ensure that the following conditions are met:

- Limit slope design to a 2 to 12 pitch. A sloped structure is preferred to achieve necessary roof pitch in lieu of the use of tapered insulation.
- Provide a 6 foot minimum continuous fire break around roof edge, rooftop structures and rooftop equipment that contain combustible vertical surfaces. Non-vegetative fire breaks should consist of an ASTM E108, Class A system.
- Provide an 18 inch minimum continuous break around roof edge, rooftop structures and rooftop equipment that contain non-combustible surfaces.
- Comply with all manufacturer requirements to maintain warranties for underlayment systems.
- Provide access to at least one fire hydrant.
- Underlayment systems should consist of, at a minimum, a waterproof membrane system, membrane protection, root barrier, drainage/water retention layer, aeration/water retention layer, filter layer and soil substrate.
- Install indigenous and/or adaptive plantings only.
- Inverted insulation systems are not acceptable. Insulation must be installed below the waterproof membrane; the compressive strength must be appropriate for the expected dead and live loads of the selected system.
- Waterproofing membrane should be fully adhered to the substrate, not mechanically fastened or loose laid.

- Membrane flashings should be a minimum of 4 inches above the surface of the growth medium.
- For existing buildings, coordinate with a structural engineer to determine the live load capacity of the existing structure.
- Structures supporting vegetative roofs should have a minimum live load capacity of 100 pounds per square foot or meet the requirements of the code, whichever is more strict.
- Vector mapping systems are recommended, but not required. For projects including vector mapping, coordinate with the Design Manager.
- Where tray systems are used over an existing conventional roof membrane, membrane protection is required.
- Water test(s) of waterproof membranes prior to installation of subsequent systems is required. Coordinate with the Design Manager.

Equipment Supports for Mechanical and Electrical Equipment and Panels - Generally, steel support frames are preferred wherever practicable, since curbs tend to interfere with roof drainage. Coordinate the following roofing issues with mechanical engineers.

Steel Frames: Steel angle, channel or wide-flange shape frames with pipe column supports. Comply with the following requirements:

- Carry support legs down to solid structural framing (i.e. steel joists or beams, or concrete beams or deck, if analyzed and known to be structurally adequate). Do not place support legs on metal deck.
- Column supports to be round or square tubes only.
- Minimize the number of legs. For example, use 1 support centered on a gang of pipes instead of 2 wherever possible.
- Design supports for not less than 18 inches clearance above finished roofing surface. 24-inches is preferred clearance where possible and aesthetically permissible for smaller equipment units that can be reached just past center of unit from each side.
- Larger equipment shall be mounted 36"-48" above roof surface to allow for re-roofing and repair of equipment from underside.

Curb Type Supports: Construct curbs of pre-fabricated metal or site-built, preservative treated, lumber.

- For length or width dimensions greater than 48-inches, provide a saddle at the high side of the curb (against direction of slope-to-drain) to prevent water ponding behind curb.
- Generally limit the longest dimension of curb to 60 inches. Use steel support frames where a longer dimension is required.

- Do not use open-ended (two-sided) curbs. These curbs make re-roofing beneath equipment impossible.

### **Special Requirements - Re-roofing Projects**

Noise and Vibration - Attachment of underlayment, insulation, and other roofing materials may cause noise and vibration problems during construction. This is especially true for applications over concrete roof structures where the structure may transmit noise throughout the building. Consult Design Manager to determine whether special requirements for evening or weekend work are necessary.

Dust Protection - Specify the provision of dust protection over occupant's equipment and furnishings where appropriate. For example, specify protection for top floor areas that are occupied (not penthouses) and that do not have suspended ceilings. Where occupant's activities may be particularly sensitive to dust, specify protection regardless of presence of suspended ceiling. Note that dust protection should be applied and removed in coordination with occupant's operations. Consult Design Manager.

### **Special Requirements - Construction Projects Impacting Existing Roofs**

#### Quality Assurance

- Standards: Require cutting and patching work in compliance with UM Facilities and Operations Maintenance Department and with recommendations of the National Roofing Contractors Association "Roofing and Waterproofing Manual".
- Installer qualifications: Require that cutting and patching of existing roof systems is completed by contractor licensed by manufacturer of existing roofing system.

#### Temporary Roof Protection

- Require protective measures for areas of existing roof used for construction access, work, or material storage - 3/4" plywood tied together over 1 1/2" ISO insulation.
- Require filter fabric over roof drains.



## **DESIGN GUIDELINE 078413** **FIRESTOPPING**

### **Scope**

For University of Michigan Hospitals and Health Centers projects refer to [Design Guideline 078413-H](#).

Properly installed firestopping is critical to the successful fire performance of the building.

Specifications and details (where applicable) for firestopping should be included for both new construction and renovations, whether or not the renovation project involves new penetrations. Survey existing conditions for deficiencies in firestopping and unprotected wall openings, identifying both Code violations and other deficiencies. Present a summary to the Design Manager, who will determine the extent of remediation for each project.

### **Related Sections**

**U-M Design Guidelines:**

**Reference Documents:**

Manual of Practice of the Firestop Contractors International Association (F.C.I.A.)

### **Design and Installation Requirements**

#### **Firestopping Design Standards**

Include the Manual of Practice of the Firestop Contractors International Association (F.C.I.A.) in the "References" article of the specifications.

#### **Firestopping Product Selection**

Select products from recognized manufacturers which have been tested by one of the following agencies: Underwriters Laboratories (UL), or Intertek/Warnock-Hersey (WHI).

Include T and L ratings in addition to F ratings where applicable and/or where required by Code.

#### **Floor Sleeves for Mechanical and Electrical Penetrations**

Sleeves are highly recommended for floor penetrations to protect contents on the floor below the penetration from leakage or flooding caused by pipe breaks, sprinkler discharge, etc. In deciding where floor sleeves will be required, the Design Manager will evaluate the level of protection desired in the project and the likelihood of water damage.

Require coordination by the firestop contractor with mechanical and electrical trades so that the proper firestopping systems are selected.

### **Drawing Requirements**

Design Professional to provide project specific details of each firestopping installation.

UL Design numbers shall be included on firestopping details

### **Inspection of Firestopping Installations**

Normally, inspection of firestopping installations will be carried out by UM inspectors. If there are special circumstances, large project with multiple types of applications, which require an independent testing/inspection agency, direction will be given by the Design Manager . If a testing agency is employed, include reference to it in the specifications.



## **DESIGN GUIDELINE 079200** **JOINT SEALANTS**

### **Scope**

Material and installation requirements for Joint Sealants.

VOC content of joint sealants.

### **Related Sections**

#### **U-M Master Specification Sections:**

8.1 [079200 – Joint Sealants](#)

#### **U-M Design Guideline Sections:**

[SID 4.2 Building Envelope](#)

#### **Reference Documents:**

[South Coast Air Quality Management District \(SCAQMD\) Rule 1168, Adhesive and Sealant Applications](#), amended January 7, 2005 with an effective date of July 1, 2005.

### **Design and Installation Requirements**

#### **General Design Requirements**

For each joint, select products with a performance rating which matches the anticipated location, use and design movement of the joint. Detail joints with appropriate backing so that sealants will perform as designed.

To ensure proper adhesion in critical joints specify pre-construction adhesion testing by a certified independent laboratory. Specify primers when necessary to attain proper adhesion to the substrate.

For joint sealants within the weatherproofing envelope specify low-VOC products complying with SCAQMD Rule 1168.

- If the project is expected to encounter extreme temperature and/or humidity conditions, verify whether low-emitting sealants will meet the project's performance requirements. When an exception to the use of low-emitting sealants is proposed, describe in writing the reasons why low-emitting products will not perform adequately.

Provide a Joint Sealant Schedule which lists products for each type of joint, in addition to backing and primers, if required.

Provide details, minimum 3"= 1'-0" scale for each type of building envelope enclosure sealant joint and condition. Termination of vapor retarders and air barriers shall be included.

## **Fireproofing Joint Sealants**

All joints in fire rated construction shall be detailed with a UL Design Number which matches the surrounding construction and the required rating.



## **DESIGN GUIDELINE 081113** **HOLLOW METAL DOORS AND FRAMES**

### **Scope**

Scope: Hollow metal doors and frames, interior and exterior applications.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[6.1 - 08 14 16 Flush Wood Doors](#)

[6.1 - 08 71 00 Door Hardware](#)

#### **U-M Master Specification Sections:**

[08 11 13 Hollow Metal Doors and Frames](#)

[08 14 16 Flush Wood Doors](#)

[08 71 00 Door Hardware](#)

### **Design and Installation Requirements**

#### Exterior Doors and Frames

- Exterior doors and frames, including anchors shall be galvanized: ASTM A653/A653M, commercial quality, G90 coating designation.
- Frame min. 16 Gage
- Provide weep hole openings in bottom of exterior doors to permit moisture to escape. Seal joints in top edges of doors against water penetration.
- Exterior Doors: Provide doors fabricated with thermal-resistance value (R-Value) of not less than 4.0 deg D x h x sq.ft./Btu when tested according to ASTM C 1363.
- Exterior Doors & Frames: Reference ASHRAE Standard 90.1, 5.4.3.2. Doors and Frames labeled certified by the manufacturer. Product shall be tested by NFRC certified lab.
- Frames shall be fabricated with mitered or coped and welded face corners and seamless face joints.
- Fabricate frames as full profile welded.

#### Interior Frames

- Frames shall be fabricated with mitered or coped and welded face corners and seamless face joints.
- Frame min. 16 Gage
- Fabricate frames as face welded.

#### Doors

- Reference ANSI A250.8 and A250.4



- Heavy Duty, Model 2 (Seamless) min. 16 Gage face sheets
  - Exterior applicaton
  - Interior application, as needed based on use, potential abuse.
- Moderate Heavy Duty, Model 2 (Seamless), min. 18 Gage face sheets
  - Interior application

Door Frames metal thickness min. 16 gage.

Prepare doors and frames to receive mortised and concealed finish hardware, including cutouts, reinforcing, drilling and tapping.

Shop paint exposed surface of doors and frames units. Verify compatibility with manufacturer baked-on rust inhibitive primer.

#### Installation

- Apply bituminous coating to non fire rated frame interiors to receive grout fill.
- At masonry and concrete walls solidly fill space between frames and masonry/ concrete with grout.
- Metal stud partitions, solidly fill space between frames and metal stud with grout
- Consider installing a conduit for future card reader within grout filled frames.



## **DESIGN GUIDELINE 081416**

### **FLUSH WOOD DOORS**

#### **Scope**

For University of Michigan Hospitals and Health Centers projects refer to [Design Guideline 08211-H](#).

In general, follow the guidelines below when specifying wood doors.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[6.1 – 081113 - Hollow Metal Doors and Frames](#)

[6.1 – 088000 - Glazing](#)

#### **Design and Installation Requirements**

##### **Design Requirements for Flush Wood Doors**

###### **Design**

Generally, aesthetic considerations are the prerogative of the architect. Consult with the Design Manager concerning visual effects which do not correspond to general design features stated in this guideline.

###### **Quality Standards**

Either AWI or WDMA I.S.1-A should be referenced as the quality standard in the specifications. Reference the latest edition of whichever standard is used.

###### **Construction**

In general, manufacturer's standard products are acceptable, provided they comply with the following requirements:

- The University's standard interior wood door is solid core, of flush construction, and Custom grade. Consult with Design Manager before specifying stile and rail doors or other construction grades.
- 5-ply cores shall be provided. Hot ply application for veneers are preferred. If cost considerations are paramount cold ply application will be acceptable. Lifetime warranty against delamination is required. Consult with Design Manager to determine appropriate quality level.
- Preference is for factory fitted doors.

### Veneers

Do not specify exotic grades of wood with potentially long lead times and significant upcharges.

### Glazing

For fire doors with lites, fire-rated safety glazing is required.

Wired glass is prohibited in door applications.

Factory glazing should always be specified for fire-rated openings and non-rated openings.

### Finish

Specify factory finishing for transparent finishes. Factory finishing of adjacent wood frames is recommended to maintain a consistent appearance. Opaque finishes may be field painted but should be factory primed. Specify Medium Density Overlay in lieu of wood veneers for opaque finishes.

### Fire Doors

Specify prefitting and premachining for fire doors.

### Hardware

Factory machine doors for hardware that is not surface applied.

### Warranty

Specify a warranty period lasting the life of the door for flush wood interior doors. Do not design doors which will void the warranty because of oversized cutouts or insufficiently sized stiles and rails.



## **DESIGN GUIDELINE 084113** **ALUMINUM-FRAMED ENTRANCES AND STOREFRONTS**

### **Scope**

This section includes aluminum entrances and storefront. Aluminum windows installed in the storefront are covered in another section.

Use curtain wall framing instead of storefront for extensive exterior applications, particularly in areas where dimensions and configuration would require reinforcement. Typically, specify curtain wall for framing exceeding 12 feet in height.

### **Related Sections**

#### **U-M Design Guideline Section:**

[3.2 – Energy and Water Conservation](#)

[1.0 – Codes and Regulatory Agencies](#)

[6.1 - 084413 – Glazed Aluminum Curtain Walls](#)

[6.1 - 085113 – Aluminum Windows](#)

[6.1 - 087100 – Door Hardware](#)

[6.1 - 088000 – Glazing](#)

[8.2 - Architectural Preferred Manufacturer List](#)

#### **U-M Master Specification Sections:**

[084413 – Glazed Aluminum Curtain Walls](#)

[084113 – Aluminum-Framed Entrances and Storefronts](#)

[085113 – Aluminum Windows](#)

[088000 – Glazing](#)

#### **Reference Documents:**

ASHRAE 90.1-2007, “Energy Standard for Buildings Except Low-Rise Residential Buildings”

AAMA/WDMA/CSA 101/I.S.2/A440-2008: NAFS – North American Fenestration Standard/Specification for Windows, Doors and Skylights

National Fenestration Rating Council (NFRC) Technical Documents

### **Design and Installation Requirements**

#### **Design Requirements for Aluminum Entrances**

Single source responsibility - Specify that all of the storefront components, including the glazing, windows and doors, be assigned to a single contractor. In addition, the storefront, windows and doors should be provided by the same manufacturer.

Construction - In general, manufacturer's standard products (with the exception of hardware) are acceptable, provided they comply with the following requirements:

- Storefront System Construction: Thermally broken.
- Door Opening Frames: Applied stops only; blade stops are not acceptable.
- Doors: Medium stile (3-1/2 inch nominal) or wide stile (5 inches or more) doors. Medium stile is preferred. Do not specify thin or narrow stile doors. Comply with current barrier-free code for bottom rail height.

Glazing - Specify glazing per Design Guideline 08 8000 and as follows:

- Exterior storefront and doors exposed to weather: Insulating glass to match window or curtain wall systems.
- Interior storefront and doors: Single pane glazing, unless insulating glass required for acoustic properties.
- Minimum glass thickness for single panes or individual components of insulating glass used in door and storefront systems should be 1/4 inch.
- Specify factory-glazed doors where feasible.
- Carefully coordinate the selection of glazing to achieve appropriate U-value and Solar Heat Gain Coefficient (SHGC) of the assembly. Specify total assembly U-values, not center-of-glass. [SID-D](#) requires designers to investigate the payback for improved U-values and SHGC.

Finish - Typically match window or curtain wall system finish.

- For most new and replacement work, specify 2-coat 70% polyvinylidene fluoride coating. Require 3-coat systems for organic coatings applied to doors.
- For anodized finishes, specify AAMA 611 Class 1 finish, clear or color anodized, as suited to project.

Hardware - Do not use door manufacturer's "standard" hardware for aluminum entrance doors. Comply with requirements of Guideline 087100 "Door Hardware" and Preferred Manufacturer's List.

### **Other Considerations**

Pay careful attention to specifying and detailing connections to adjacent construction, moisture control and the potential for incorporating enhanced thermal performance. Regardless of Delegated Design requirements (see below) for the storefront, the A/E is responsible for the interface between the storefront and the surrounding building (adjacent jamb, head and sill conditions). Perimeter flashing, sealants and insulation, continuity of the air barrier, anchoring and clearances must be thoroughly detailed at head, sill and jamb conditions.

In buildings with higher than typical humidity, perform a thermal analysis of the storefront assembly to ensure that condensation will be avoided on both the frame and the glazing. For buildings with typical humidity criteria it should be adequate to specify a minimum Condensation Resistance Factor (CRF) that takes into account the anticipated interior conditions. Refer to [Design Guideline Section 22 0500](#) for typical mechanical design requirements.

### **Delegated Design**

UM recognizes that it is common practice to specify structural performance criteria for curtain walls and to delegate the actual design needed to meet these criteria to the curtain wall manufacturer. Indicate the design loads and the displacement on the drawings. The A/E should utilize the Delegated Design language in contained in AEC Masterspec Section 084113.

### **Testing**

UM requires the storefront manufacturer to submit documentation of preconstruction testing showing that the designated system meets the performance criteria. If standard systems are being used the manufacturer is allowed to submit standard test reports for that system.

In-place field testing is also usually required for storefront installations. In special circumstances where the storefront is very limited in extent (especially if it is limited to entrance doors and framing), the requirement for in-place field testing may be waived by the Design Manager (DM). Obtain DM's approval in writing if field testing is to be waived. In most circumstances U-M will contract with a testing service for witnessing and validating testing, as well as for performing enhanced field inspections. The actual testing will normally be performed by the Contractor. In order to achieve testing of representative workmanship, samples for testing will be selected on a random basis by the A/E and the testing company (not the Contractor). At a minimum, field testing should be done twice; once fairly early in the installation process and again at the completion of the process.

Refer to language in AEC Masterspec Section 084113 ("Manufacturer Testing" in Part 1 and "Field Quality Control" in Part 3) for appropriate language regarding testing.



## **DESIGN GUIDELINE 084413** **GLAZED ALUMINUM CURTAIN WALLS**

### **Scope**

This section includes exterior aluminum framing and glazing. Glazing materials and methods are specified in another section. Aluminum entrance doors and windows which may be installed in the curtain wall system are also covered in other sections.

### **Related Sections**

#### **U-M Design Guideline Section:**

[3.2 – Energy and Water Conservation](#)

[1.0 – Codes and Regulatory Agencies](#)

[6.1 - 085113 – Aluminum Windows](#)

[6.1 - 087100 – Finish Hardware](#)

[6.1 - 088000 – Glazing](#)

[6.2 - 220500 – Basic Mechanical Requirements](#)

#### **U-M Master Specification Sections:**

[084413 – Glazed Aluminum Curtain Walls](#)

[084113 – Aluminum-Framed Entrances and Storefronts](#)

[085113 – Aluminum Windows](#)

[088000 – Glazing](#)

#### **Reference Documents:**

ASHRAE 90.1-2007, “Energy Standard for Buildings Except Low-Rise Residential Buildings”

AAMA CW-DG1 “Aluminum Curtain Wall Design Guide Manual”

National Fenestration Rating Council (NFRC) Technical Documents

### **Design and Installation Requirements**

#### **General**

Use curtain wall for all significant window wall installations, including multi-story, vertical spans of greater than twelve feet and extended horizontal lengths.

Single source responsibility - Specify that all of the curtain wall components, including the glazing, windows and doors, be assigned to a single contractor. Further, the curtain wall, windows and doors should be provided by the same manufacturer.

#### **Curtain Wall Requirements**

The curtain wall design shall incorporate the following features:

- Pressure-equalized system for managing moisture.

- Compliance with the appropriate AAMA and NFRC standards (see “Reference Standards article in AEC Masterspec Section 08 4413)

### **Other Considerations**

Pay careful attention to specifying and detailing connections to adjacent construction, moisture control and the potential for incorporating enhanced thermal performance. Regardless of Delegated Design requirements (see below) for the curtain wall system, the A/E is responsible for the interface between the curtain wall and the surrounding building (adjacent jamb, head and sill conditions). Perimeter flashing, sealants and insulation, continuity of the air barrier, anchoring and clearances must be thoroughly detailed at head, sill and jamb conditions.

Carefully coordinate the selection of glazing to achieve appropriate U-value and Solar Heat Gain Coefficient (SHGC) of the assembly. Specify total assembly U-values, not center-of-glass. [DG 3.2](#) requires designers to investigate the payback for improved U-values and SHGC.

In buildings with higher than typical humidity, perform a thermal analysis of the curtain wall assembly to ensure that condensation will be avoided on both the frame and the glazing. For buildings with typical humidity criteria it should be adequate to specify a minimum Condensation Resistance Factor (CRF) that takes into account the anticipated interior conditions. Refer to Design Guideline section 220500 for typical mechanical design requirements.

### **Delegated Design**

UM recognizes that it is common practice to specify structural performance criteria for curtain walls and to delegate the actual design needed to meet these criteria to the curtain wall manufacturer. Indicate the design loads and the displacement on the drawings. The A/E should utilize the Delegated Design language in contained in [AEC Masterspec Section 084413](#).

### **Finishes**

The preferred finish for most curtain wall work is 2-coat 70% polyvinylidene fluoride paint. For metallic finishes and on doors specify a 3-coat system.

Anodized finishes may also be acceptable for some projects; review with the Design Manager. For anodized finishes specify AAMA 611 Class 1 finish, clear or color anodized, as suited to project.



## **Testing**

UM requires the curtain wall manufacturer to submit documentation of preconstruction testing showing that the designated curtain wall system meets the performance criteria. If standard systems are being used the manufacturer is allowed to submit standard test reports for that system.

In-place field testing is also required for curtain wall installations. U-M will contract with a testing service for witnessing and validating testing, as well as for performing enhanced field inspections. The actual testing will normally be performed by the Contractor. In order to achieve testing of representative workmanship, samples for testing will be selected on a random basis by the A/E and the testing company (not the Contractor). At a minimum, field testing should be done twice; once fairly early in the installation process and again at the completion of the process.

Refer to language in [AEC Masterspec Section 084413](#) (“Manufacturer Testing” in Part 1 and “Field Quality Control” in Part 3) for appropriate language regarding testing.



## **DESIGN GUIDELINE 085113** **ALUMINUM WINDOWS**

### **Scope**

Aluminum fixed and ventilating windows, including windows which are installed as part of a storefront or curtain wall system.

### **Related Sections**

#### **U-M Design Guideline Section:**

[3.2 – Energy and Water Conservation](#)

[6.1 - 084113 – Aluminum-Framed Entrances and Storefronts](#)

[6.1 - 084413 – Glazed Aluminum Curtain Walls](#)

[6.1 - 088000 – Glazing](#)

[8.2 - Architectural Preferred Manufacturer List](#)

#### **U-M Master Specification Sections:**

[084413 – Glazed Aluminum Curtain Walls](#)

[084113 – Aluminum-Framed Entrances and Storefronts](#)

[085113 – Aluminum Windows](#)

[088000 – Glazing](#)

#### **Reference Documents:**

ASHRAE 90.1-2007, “Energy Standard for Buildings Except Low-Rise Residential Buildings”

AAMA/WDMA/CSA 101/I.S.2/A440-2008: NAFS – North American Fenestration Standard/Specification for Windows, Doors, and Skylights

National Fenestration Rating Council (NFRC) Technical Documents

### **Design and Installation Requirements**

#### **General**

Follow the guidelines below when specifying aluminum architectural windows and related items. Unless otherwise indicated, these guidelines are not intended to restrict or replace professional judgment.

#### **Design Requirements**

##### **Standards**

Comply with AAMA/WDMA/CSA 101.I.S.2/A440-08 specifications.

- Minimum performance class: Specify AW performance class windows for both fixed and ventilating units.

- Minimum performance grade: As required by calculated wind speed for location and exposure category.

### Single Source Responsibility

Specify that windows, glazing and sealants be the sole responsibility of a single prime contractor regardless of the location within the specification. In addition, the windows should all be the provided by the same manufacturer.

### Tests

Require submittal of test reports of a qualified independent laboratory indicating compliance with requirements. Review requirements for in-place field testing with Design Manager. Specify Owner's field testing for installations of more than 10 units.

### Engineering

- Indicate structural loads on drawings.
- Specify delegated design submittals, signed and sealed by an engineer registered in the State of Michigan.

### Supplemental Performance Requirement

In addition to the requirements in DG3.2 and AAMA class AW, specify units tested to a minimum condensation resistance factor (CRF) based upon anticipated interior temperature and humidity conditions to ensure that there will be no condensation on the window surface.

### Construction

Specify thermal-break construction without exception.

### Glazing

Require glass surfaces to be located in the same plane, with a tolerance of 1/8 inch.

Carefully coordinate the selection of glazing to achieve appropriate U-value and Solar Heat Gain Coefficient (SHGC) of the assembly. Specify total assembly U-values, not center-of-glass. [DG3.2](#) requires designers to investigate the payback for improved U-values and SHGC.

Refer to Design Guideline 088000 for further requirements.

### Finish

Comply with the following:

- For partial renovations and replacement projects, match existing adjacent units to the greatest extent possible.

- For most new and entire building replacement work, specify a 70% polyvinylidene fluoride coating. See PML for acceptable manufacturers.
- Color: In general, specify non-metallic dark bronze. Coordinate other color selections with Design Manager.
- Specify two-coat application technique; or three-coat for applicable colors/metallics.
- Siliconized polyester and similar coatings are not acceptable.
- When an anodized finish is judged appropriate, specify AAMA 611 Class 1 finish, clear or color anodized, as suited to project.

### Requirements for Ventilators

#### General:

- Specify ventilator units with full weather-stripping.
- Specify insect screens for Housing projects and food preparation areas only.

Office Installations: UM standard practice is to provide a minimum of one ventilating unit per office. Review project requirements with Design Manager.

Housing Installations: Specify 6" sash limiters on all residential windows. Coordinate with Design Manager.

### Warranty

Require a 10-year warranty on all components of window system.

### **Other Considerations**

Pay careful attention to specifying and detailing connections to adjacent construction, moisture control and the potential for incorporating enhanced thermal performance. Regardless of Delegated Design requirements (see below) for the windows, the A/E is responsible for the interface between the windows and the surrounding building (adjacent jamb, head and sill conditions). Perimeter flashing, sealants and insulation, continuity of the air barrier, anchoring and clearances must be thoroughly detailed at head, sill and jamb conditions.

In buildings with higher than typical humidity, perform a thermal analysis of the windows to ensure that condensation will be avoided on both the frame and the glazing. For buildings with typical humidity criteria it should be adequate to specify a minimum Condensation Resistance Factor (CRF) that takes into account the anticipated interior conditions. Refer to [Design Guideline section 22 0500](#) for typical mechanical design requirements.

### **Delegated Design**

UM recognizes that it is common practice to specify structural performance criteria for windows and to delegate the actual design needed to meet these criteria to the manufacturer. Indicate the design loads and the displacement on the drawings. The A/E should utilize the Delegated Design language in contained in AEC Masterspec Section 085113.

## **Testing**

UM requires the storefront manufacturer to submit documentation of preconstruction testing showing that the designated system meets the performance criteria. If standard systems are being used the manufacturer is allowed to submit standard test reports for that system.

In-place field testing is also usually required for window installations. In special circumstances where the extent of window work is very limited, the requirement for in-place field testing may be waived by the Design Manager (DM). Obtain DM's approval in writing if field testing is to be waived. In most circumstances U-M will contract with a testing service for witnessing and validating testing, as well as for performing enhanced field inspections. The actual testing will normally be performed by the Contractor. In order to achieve testing of representative workmanship, samples for testing will be selected on a random basis by the A/E and the testing company (not the Contractor). At a minimum, field testing should be done twice; once fairly early in the installation process and again at the completion of the process.

Refer to language in AEC Masterspec Section 08 5113 ("Manufacturer Testing" in Part 1 and "Field Quality Control" in Part 3) for appropriate language regarding testing.



## **DESIGN GUIDELINE 087100** **FINISH HARDWARE**

### **Scope**

Requirements for finish hardware on all doors, including aluminum entrances, fire rated doors/assemblies, all glass doors, and coordination with access control systems.

For Michigan Medicine projects refer to [Design Guideline 08710-H](#).

### **Related Sections**

#### **U-M Design Guideline Sections:**

[1.0 Codes and Regulatory Agencies](#)

[4.7 Building Access Control](#)

[6.0 DG 084113 Aluminum Framed Entrances and Storefronts](#)

[8.2 Architectural Preferred Manufacturer List](#)

#### **UM Master Specifications:**

[7.0 MS 087100 Door Hardware](#)

[7.0 MS 281600 Security System General Requirements](#)

[7.0 MS 281300 Access Control & Monitoring System](#)

#### **Reference Documents:**

ANSI/BHMA Standards

Hollow metal doors and frame hardware locations: ANSI/SDI A250.8

Wood doors: Door and Hardware Institute (DHI) "Recommended Locations for Architectural Hardware for Wood Flush Doors"

### **General Design Requirements**

#### **Specification requirements**

- Include a hardware schedule on drawings or in specifications. Note key side on door schedule.
- Do not use cash allowance provisions for hardware.

#### **Coordination with egress / life safety**

- Configure doors and select hardware to mitigate the risk of chaining doors together, thus preventing egress and emergency responder access. (e.g. same handing of entrance door banks, flush mounted panic devices, etc...). Review approach with Design Manager.
- Do not specify locked re-entry on egress stair doors without approval from Design Manager.

#### **Renovation projects**

- In limited renovations, match the existing building standards for lever style, finish, and core type. Review with Design Manager.
- When replacing existing hardware, fill holes with like material. Limit use of screws, bolts, or plates.
- Coordinate DHI mounting height recommendations with existing hardware to remain. If there is a conflict, obtain direction from Design Manager.

## **Connection to Building Systems**

### Fire alarm system

- Do not connect door hardware to fire alarm system unless required by code or Michigan Medicine operating procedures.
- Where interconnection with the building fire alarm system is required, comply with the following:
  - Provide interposing interlocks using fire alarm system control modules. Program the control modules to change state only when the fire alarm system actuates.
  - Fire door hold-open devices and door operators: Provide normal (non-battery backed) power from fire alarm system. Upon a fire alarm system actuation or upon the loss of normal power to the fire alarm system, the door hold-open devices and door operators shall be de-energized. Held open doors shall close. Power operator doors shall operate by manual means only. Changes to operation described will also occur during a fire alarm 24 hour battery test. Review operational impacts with Design Manager.
  - Electrically operated access control door hardware: Provide power from access control system. When required, fire alarm system shall provide output relays or control modules to interrupt normal power to the door hold open devices upon a fire alarm system actuation. This means the status of door hardware devices shall remain unchanged during a fire alarm 24 hour battery test, but will change upon a fire alarm system actuation. The sequences of operation for door hardware devices upon fire alarm system actuation shall be defined in the design documents and executed by the door access control system. Card access control system shall permit the card reader to function for access during a fire alarm condition. Card access control system shall have battery back up power for a minimum of 4 hours.

### Access Control System

- Refer to DG 4.7 Building Access Control for minimum functional and technical requirements.
- Provide operational narrative for all electrified door openings. Include within hardware set in specifications. Request Design Support Information document (DSI 4.7 Building Access Control) from Design Manager for frequently used sequences.
- See Electrified Hardware Requirements section at the end of this document.

## **Mechanical Hardware Requirements**

**Finishes:** Unless otherwise approved by the Design Manager, comply with the following:

- Specify standard uniform hardware finishes throughout the project. Obtain Design Manager approval for custom finishes.
- For aluminum entrances, match the finish color of the door.

### **Hinges**

- Interior doors (wood and hollow metal): 5 knuckle heavy duty ball bearing full mortise hinges with non-removable pins with set screw. Non-rising type with knurled pin is unacceptable. Steel base material unless there is an expected corrosive environment.
- Exterior doors (hollow metal): 5 knuckle heavy duty brass base metal or stainless steel ball bearing hinges with non-removable pins with set screw.
- High traffic interior doors, aluminum and FRP entrances: Heavy-duty continuous gear hinges.
- Do not specify pivot hinges. Exceptions:
  - Lead lined doors
  - Acoustical sound transmission doors
  - Interior all glass doors.

### **Mechanical Locks and Latches**

- Specify mortise type with lever trim. In locations of potential abuse, specify vandal resistant free wheeling lever trim.
- For all locksets with thumbturn locking, specify oversize ADA thumbturn
  - Sargent LB thumbturn
  - Schlage EZ turn: L583-363
  - Corbin Russwin Ergonomic Thumbturn: 707F58
- Function: See Appendix A, “Lock/Exit Device Selection Guide” for guidance regarding room type, size, and hardware function. Coordinate final lock/exit device functions with Design Manager and required codes.
  - Classrooms: Provide hardware that allows occupants to lock the door from inside the room without special knowledge or tools. Provide visual indication of door status on classroom side. See selection guide for options and considerations for selection.
- Provide knurled handle surfaces on doors to hazardous areas. Hazardous areas include mechanical rooms, elevator machine rooms, electrical closets and substation rooms, and stairways.
- Cylinder Housings: Furnish mortise and rim cylinder housings from the same manufacturer as the locksets to be furnished for each project.



### Strikes

- Curved-lip strikes; flat (reversible) strikes are not acceptable.
- Extended lip strikes: Specify where required to protect door frame from being marred by latch bolt (frequently needed at wood door frames).
- Pairs of doors with an overlapping metal astragal: Specify 7/8 inch lip to center strikes for pairs of doors with an overlap metal astragal.

### Exit Devices

- Style: Push pad style unless matching existing.
- General Type:
  - Rim type
    - All single doors
    - Pairs of doors with center mullion (fixed or removable). Note that this is the preferred locking arrangement for maximum security and minimum maintenance.
  - Mortise
    - Pairs of doors without mullion and exit device on active leaf only (mechanical flush bolts on inactive leaf).
  - Surface vertical rod
    - Pairs of interior doors without mullion. Omit bottom rods for interior locations without security requirements. Where bottom rod is required, specify ADA compliant rod and latch guard.
  - Concealed vertical rod: Do not specify.
- Function: See Appendix A, “Lock/Exit Device Selection Guide” for guidance regarding room type, size, and hardware function. Coordinate final lock/exit device functions with Design Manager and required codes.
- Dogging (non-rated interior doors only): Coordinate dogging type with Appendix A, and Design Manager. Typically specify thumbturn or hex-key, not key cylinder type.
- Trim
  - Exit only: No exterior trim
  - Non-fire rated devices: Specify fixed pulls.
  - Fire rated devices: Specify lever handles to match adjacent trim.

### Lock Cylinders, Cores, and Keying

- Master key systems are developed managed and installed by the University Key office.
- Specification requirements:
  - Locking hardware with cylinder housing to accept 7-pin small format interchangeable cores (SFIC).
  - SFIC compatible with building standard. Coordinate with Design Manager.

- Construction Keying: For project security, provide a construction core as determined by the Design Manager. Always include construction cores for building entrance doors with cylinders.
- Keying: Include keying and master keying. Specify that keying and master keying will be coordinated with the University Key Office. Indicate keyed side on door schedule.
- Note that these requirements apply to all fixed construction with keys including key switches, access panels, and hatches.

#### Push/Pull Operating Trim

- Specify straight pulls for durability. If offset pulls are recommended to match existing, review with Design Manager.
- Through-bolt all pulls.

#### Closers

- Type: Surface mounted pneumatic closer units only. Field adjustable to meet field conditions and barrier free requirements for opening force. Specify installation requirements requiring closers be installed and adjusted to meet barrier free opening force requirements.
  - Exception: For interior all glass doors, specify overhead concealed closers.
- See Appendix B, “Closer Selection Guide” for product selection guidance. Coordinate final selections with specified doors to ensure compliance with code required operating force requirements.
- Location: Mount on least public room side of doors. For exterior doors, mount on interior side.
- Additional Considerations
  - Specify hold open function for interior locations only. Do not specify hold-open function on exterior building entrances, vestibules, or doors connected to the access control system.
  - For doors that are part of the primary building entrance and discharge and are on an accessible path, consider the installation of a power assisted door operator in lieu of a pneumatic closer.
  - When selecting doors and closers, review feasibility of meeting code required minimum opening force requirement.
  - For doors that are part of the primary building entrance and discharge and are on an accessible path, consider a power assisted door operator in lieu of a pneumatic closer.

#### Door and Trim Protection

- Door surface protection: Coordinate heights with glazing, louvers, and hardware. Provide in the following locations:
  - Kickplates on push side of all doors with closers

- Armor plates on doors that are in the path of cart traffic. Coordinate armor plate height with cart dimensions.
- Trim protector bars: Consider stainless steel units where trim is susceptible to damage from cart traffic.

#### Stops and Holders

- Wall bumpers: Specify in conjunction with in-wall blocking
- Wall stops: Locate at top of door. Specify in conjunction with in-wall blocking
- Hold-opens: Specify hold open function as part of door closer or mechanical wall holder. Do not specify door mounted spring loaded (step-on) or level (flip-down) door holders.

#### Door Gasketing

- Specify door gasketing that can be replaced without removing the door.

#### Thresholds

- Specify that aluminum thresholds be cut-in, scribed, around mullions, frame members, and stops, not simply butted to them, to provide a continuous surface across the full width of the opening from jamb to jamb.

#### Coordinators

- Review locking options for pairs of doors to determine if a coordinator is required.
- Locking configurations that do not require a coordinator are preferred.

#### Removable Mullions

- On double doors, where a fixed mullion is not included, provide a removable mullion.
- Steel key-operated mullions are preferred for durability and security.
- Aluminum mullions are also acceptable in aluminum entrance systems where preferred for aesthetics. Where provision of a mullion is not considered feasible, provide exit device types indicated in exit device section.

Stabilizers: Require stabilizer sets on all aluminum entrance doors and frames.

#### **Electrified Hardware Requirements** (connected to campus central access control system):

##### General

- Do not specify magnetic locks or delayed egress devices without prior approval of the Design Manager. For BFS buildings, special locking arrangements require separate submittal to the State.

- Where feasible, specify request to exit (REX) and door position switches (DPS) that are integral in hardware devices in lieu of passive infrared REX or magnetic contact devices.

#### Hardware types / components

- Electric strikes: Only specify for doors that are equipped with barrier free operators where latching is required.
- Electric mortise lockset: Specify with built-in request to exit and door position switches.
- Electric panic device: Specify with integral request to exit switches.
  - At all exterior door applications and interior locations where latching is not required, specify devices with motorized electrical latch retraction in lieu of devices that control the locking and unlocking of lever trim.
  - Interior applications where latching is required, specify devices that control the locking and unlocking of lever trim.
- Specify devices that can be powered from lock power supply at access control panel assembly in lieu of local power supply.
- Electric power transfer (EPT): Provide heavy duty mortise type only. Electrified hinges and door cords are prohibited without prior approval of the Design Manager.

#### All Glass Entry Systems

- All Glass Door systems are acceptable for select interior applications and prohibited for exterior entry applications.
- Special attention is required for application with security, access control, and room scheduling requirements. Review Design Manager and Key office.

#### Fully Integrated Door Systems – NOT Permitted

- Fully Integrated Door Systems are not acceptable for cross corridor and area separations.
- University of Michigan Key Office does not support or repair Fully Integrated Doors Systems.

**APPENDIX A  
LOCK \ EXIT DEVICE SELECTION GUIDE**

Space Type	Occupant Count	Hardware Function	Hardware details	Comments
Offices Laboratories Small conference rooms Other non-classroom occupied spaces	< 50	<u>Mechanical:</u> Office lockset with thumbturn (ANSI F04)	Sargent 8205* Schlage L9050* Corbin Russwin ML2054*	
		<u>Digital:</u> Stand alone battery powered digital lockset -Keypad access -Classroom function	Schlage CO-100-MS-70-KP (not programmable) or Schlage AD-200-MS-70-KP (programmable)	If thumbturn locking is desired, use digital lock listed for small classrooms.
Small classrooms (mortise lock)	< 50 fixed seating  OR  < 100 loose seating (renovation)	<u>Mechanical:</u> Office lockset with thumbturn (ANSI F04)  Door remains locked except by key or thumbturn.	Schlage L9050* Locked/unlocked indicator on room side L283-711 (or equal by Sargent or Corbin Russwin)	Coordinate desired lock function with Design Manager and user operations / classroom management.
		<u>Mechanical:</u> Office lockset with automatic unlocking  Reverts to <u>unlocked</u> when door is opened.	Schlage L9056* Locked/unlocked indicator on room side L283-711 (or equal by Sargent or Corbin Russwin)	
		<u>Digital:</u> Stand alone battery powered digital lockset -Keypad access -Privacy function -Deadbolt thumbturn**	Schlage AD-200-MD-40-KP	1. Lockset can be scheduled to electronically lock/unlock and provide keypad access. 2. Department or user group is responsible for programming and battery replacement.
		<u>Digital:</u> Stand alone battery powered digital lockset -Keypad access -Card reader for future use -Privacy function -Deadbolt thumbturn**	Schlage AD-400-MD-40-MTK	3. Deadbolt activates privacy function (locks out keypad). 4. Coordinate potential "future" functionality with DM and Key Office.
Medium Classroom (exit device)	50 to 100 with loose seating	<u>Mechanical:</u> Exit device with thumbturn locking and security indicator	Non-Rated: VonDuprin 98 series -NL function with pull -Thumbturn dogging (Schlage 09-904) -CDSI indicator (or equal by Corbin Russwin)	
			Rated: VonDuprin 98 series -L function -Thumbturn locking (Schlage XB11-797) -2SI indicator (or equal by Corbin Russwin)	1. Rim type only. Thumbturn locking is NOT available in mortise or vertical rod type devices. 2. Indicator shows unlocked status, not locked status.
Large lecture Hall or Auditorium  OR  Adjoining classrooms that rely on adjacent spaces as part of an egress pathway  OR  Other space types with increased risk factors	50 to 100 with fixed seating  OR  > 100 any seating type	<u>System function:</u> Interconnected door locking system connected to campus CCure access control system. Minimum functionality includes card reader access, electronically managed doors, and lockdown buttons.	<u>Small rooms (both rated and non-rated)</u> Schlage L9092 with RX / DPS functions, fail secure  <u>Medium to Large rooms (non-rated)</u> <u>Electromechanical exit device</u> VonDuprin QEL-type with RX function, fail secure	1. Reference Access Control Design Guideline 4.7 Building Access Control  2. Change function to fail safe if required by code.
		<u>Hardware function:</u> Electromechanical type hardware, typically fail secure	<u>Medium to Large rooms (rated)</u> <u>Electromechanical exit device</u> VonDuprin E-type with RX function, fail secure	
Other room types connected to campus access control system	Varies	Electromechanical type hardware, typically fail secure	<u>Electromechanical lockset</u> Schlage L9092 with RX / DPS functions  <u>Electromechanical exit devices</u> See above	Reference Access Control Design Guideline 4.7 Building Access Control
Gender Inclusive or other single occupant restrooms	N/A	Privacy lockset "Occupied" indicator Coin turn override.	Schlage L9044 with L283-722 "occupied" indicator (or equal by Sargent or Corbin Russwin)	Review function override options with DM.
		Privacy lockset "Occupied" indicator Keyed override.	Schlage L9496 Privacy with L283-722 "occupied" indicator (or equal by Sargent or Corbin Russwin)	
		Privacy with low energy door operator	Schlage L9044 or L9496 with deadbolt monitor (DM) Electric strike and LCN 4600 series operator - selections vary depending based on field conditions or new work. Coordinate with hardware specialist.	

Notes

\* Specify with oversize ADA thumbturn

\*\* Deadbolt specified to provide visual indication of lock status

**APPENDIX B  
CLOSER SELECTION GUIDE**

Typical usage	LCN Catalog Number	Sargent Catalog Number
Interior Doors: closer mounted on <u>pull</u> side of door.	4011 REG	281 O
	4011 H (Hold open)	281 H
Interior and Exterior Doors: closer mounted on <u>push</u> side of door.	4110 EDA (Extra Duty Arm)	281 P10
	4110 H-EDA (Extra Duty Arm with Hold Open)	281 PH10
	4110 SCUSH (Stop Arm)	281 CPS
Exterior doors, or interior doors where the closer cannot be mounted on the door side of the frame. This closer mounts on the room side of the frame. It requires four inches or more clearance above the door opening.	4021 REG	281 OZ
Exterior doors, or interior doors where the closer cannot be mounted on the door side of the frame and the mounting space on the frame is less than four inches. Design the door header to avoid this closer when possible.	4021 with 18G plate	281 OZ with 281-B plate
Interior doors where hold open is required.	4111 H-CUSH	281 PSH
	4111 SH-CUSH	281 CPSH
	4111 SCUSH	281 CPS

\*When selecting doors and closers, review feasibility of meeting code required minimum opening force requirement.



## **DESIGN GUIDELINE 088000** **GLAZING**

### **Scope**

In general, follow the guidelines below when specifying glazing and related items. Unless otherwise indicated, these guidelines are not intended to restrict or replace professional judgment.

### **Related Sections**

#### **U-M Design Guideline Section:**

[3.2 – Energy and Water Conservation](#)

[6.0 DG 084113 – Aluminum-Framed Entrances and Storefronts](#)

[8.2 Architectural Preferred Manufacturer List](#)

#### **U-M Master Specification Sections:**

[MS088010 – Glazing \(Interior Applications\)](#)

#### **Reference Documents:**

IGCC/IGMA Certification for Insulating Glass Seals

IANA “Glazing Manual”

ASTM C 1036 Standard Specification for Flat Glass for Annealed Float Glass

ASTM C 1048 Standard Specification for Heat-Treated Flat Glass – Kind HS, Kind FT

Coated and Uncoated Glass for Heat-Treated and Coated Glass

ASTM C1172-09 Standard Specification for Laminated Architectural Flat Glass

16 CFR 1201 Safety Standard for Architectural Glazing Materials for Glass in Hazardous Locations

ASTM E2190-08 Standard Specification for Insulating Glass Unit Performance and Evaluation

ASTM E1300-09a Standard Practice for Determining Load Resistance of Glass in Buildings  
Insulating Glass Certification Council (IGCC)

## **Design and Installation Requirements**

### **Design Requirements for Exterior Glazing**

#### **General**

Specify 1-inch thick, low-e coated, argon gas filled insulating glass in all vertical vision glass panels. Where spandrel glass is used, do not specify units with insulation board adhered to inside surface. Where metal filler panels are used, specify 1-inch thick aluminum sandwich panels with rigid insulation core.

Provide insulating glass units (IG) certified by the Insulating Glass Certification Council (IGCC) and Insulating Glass Manufacturers Alliance (IGMA).

Determine whether heat strengthened glass is required due to the effects of differential shading, tinting/coating of glass, size of units, or other conditions. Typically restrict fully tempered glass to hazardous locations.

Design shall allow option for maximum of one treatment per glazing surface, ie. low e coating and frit on different surfaces.

#### **Tint and Appearance**

Most older University buildings, including those with recently retrofitted windows, have non-reflective, bronze tint outer panes paired with clear inner panes. The current standard is insulating units with clear outer and inner panes and solar control low-e coatings which are clear in color. The goal is to maximize visible light transmittance while minimizing solar heat gain. The use of other tints and reflective coatings is discouraged. Review aesthetic, performance and budget implications of glass selection with Design Manager.

In most retrofit projects in which current ceiling heights are lower than the window head heights, use a non-vision spandrel panel composed of a 1" insulating glass unit with an outboard lite matching the tint and coating of the outboard lites in the vision panels and an inboard lite of non-tinted patterned glass. Determine whether the patterned inboard lites require heat strengthening, since patterned units tend to be weaker than clear float glass.

Where bronze tint glass is specified, include bronze anodized spacers unless "warm-edge" spacers are specified. Consider other color coated spacers where appropriate and available.

Require the glazing contractor to submit an adequate number of samples to display the color range of the glass. Because of difficulties with color variation in clear low E glazing, the following language, which is more rigorous than ASTM C 1036 and ASTM C 1376, should be included in the Quality Assurance article of the glazing specification if this type of glazing is included in the Project:



"Sealed Insulating Glass Units: In addition to other requirements in this Section, comply with ASTM D 2244- 09b Standard Practice for Calculation of Color Tolerances and Color Differences from Instrumentally Measured Color Coordinates. Obtain written acceptance by the Architect and the Owner's representative of permissible color tolerance between test specimen and reference and the procedure for calculating the color tolerance for each material and condition of use."

## **Thermal Performance**

### Vertical/Slope/Horizontal Glazing

Thermal performance characteristics for all exterior glazing types should be evaluated and selected based on the requirements of DG 3.2, including ECM's.

### Renovation Glazing

For renovation projects where replacement of exterior glazing is not being considered, evaluate application of glazing film to improve thermal performance. Glazing film may be considered for application on the interior surface only. Exterior applications are not acceptable. If the glazing film impacts the exterior look of the building, coordinate with Design Manager to confirm appearance is acceptable.

U-value and SHGC maximums to be determined for the entire fenestration assembly (not center-of-glass values). Specify U-value and SHGC maximums in the accompanying Div. 8 aluminum framing sections ("Aluminum Storefront", "Glazed Aluminum Curtain Wall" and/or "Aluminum Windows") rather than in the "Glazing" section. Wherever possible, utilize high performance glazing, that exceeds the minimum energy code performance.

## **Other Performance Criteria**

- Determine whether control of UV transmittance is required to minimize damage to furnishings, draperies and/or collections. Review with Design Manager.
- Determine whether controlling visual glare is a project requirement and if so, apply appropriate methods to achieve the desired performance.

### Low-e Coating

For most vertical glazing apply low-e coating to the second surface of insulating glass units.

For sloped glazing applications apply low-e coating to the third surface of insulating glass units.

### Fritted Glass

Use of fritted glass to improve performance and control glare, especially in skylights, sloped, and horizontal glazing, is acceptable

## **Fabrication and Installation**

Specify pre-glazing wherever possible.

There is some evidence to suggest that wet-dry glazing systems tend to perform better over the long run than dry gasketed systems. However, not all manufacturers' products will support a wet-dry system. Verify glazing details with manufacturers. If sealants are to be used, specify pre-construction testing for sealant compatibility and adhesion.

The Drawings and Specifications should include details and requirements for each glazing condition.

Require insulating glass products to be sealed with dual seal method.

### **Fire Rated Glazing**

Use the appropriately labeled fire-rated glazing in doors and windows requiring a fire rating.

### **Special Warranties**

Require special project warranty on insulating glass of 10 years.

Require special project warranty on coated glass of 10 years.

Require special project warranty on laminated glass and dual glazed gel-filled fire-rated units of 5 years.



## **DESIGN GUIDELINE 092116** **GYP SUM BOARD ASSEMBLIES**

### **Scope**

In general, follow the guidelines below when designing and specifying Gypsum Wallboard Assemblies and accessories.

### **Related Sections**

#### **U-M Design Guideline Section:**

[6.1 079200 Joint Sealants](#)

[6.1 099100 Low Emitting Paint and Coating Products](#)

[6.1 093000 Ceramic Tile and Waterproofing](#)

7.2 Interior Finishes in Division 9

### **Application Review:**

- Evaluate project application for materials cost vs. benefit.
  - Abuse resistant gypsum product is more expensive than standard gypsum board. If the standard gypsum is installed in 2 layers it is more expensive than a single layer of the abuse resistant gypsum.
  - Abuse resistant gypsum board shall be installed full height. The finish surface of abuse resistant is slightly different from standard drywall. This finish difference is noticeable in a finished partition.
  - Installing abuse resistant drywall full height, even above the ceiling, is beneficial versus having 2 different board types. It is more cost effective to install full height abuse resistant than to change to another material above the ceiling and risk the wrong product installed.

### **Design and Installation Requirements**

Generally follow design practices outlined in manufacturer's literature and standard industry manuals.

Design non-loadbearing partitions in accordance with steel stud and drywall manufacturer's published recommendations regarding stud depth and gage for each application.

Incorporate steel or plywood sheet backing into gypsum board partitions where required to support equipment, panels, or furnishings, and as otherwise deemed necessary by the Design Manager.

Clearly mark fire-rated and smoke rated assemblies on drawings with either Underwriter' Laboratories or Gypsum Association design numbers, and with required fire rating in hours.

- Partitions shall be marked with UL designation above ceiling to prohibit unauthorized penetrations of mechanical items or conduits.

Design assemblies to provide sound control ratings established by the Project program or by the Design Manager.

Plastic trim is generally acceptable for interior applications, except specify metal trim at outside corners and other locations subject to impact damage.

### **Material Requirements**

**Gypsum General:** Usually specify gypsum board for partition applications a minimum of 5/8-inch thick; and for suspended ceilings, soffits and fascias a minimum of 1/2-inch thick. Thinner units are acceptable where required for bending, compliance with UL or GA Design requirements, or other design requirements.

**Abuse Resistant:** Abuse Resistant materials are generally designed to withstand abrasion, which typically occurs when hard objects are dragged along or across a surface. Utilize Abuse Resistant gypsum board products in areas of expected high use and abuse. Material selection shall be evaluated based on type of abuse expected, penetration, indentation, scraping etc.

- Utilize in all high cart traffic corridors, residence floor areas and corridors.
  - Certainteed; Air Renew Extreme Abuse.
  - Georgia-Pacific Gypsum DensArmor Plus Abuse Resistant Interior Panel
  - Continental Building Products [Lafarge]; Protecta AR 100 Abuse Resistant Panels
  - National Gypsum Company; Hi-Abuse Brand XP Wallboard (XP= extra protection)
  - United States Gypsum Co.; Fiberrock Brand Abuse-Resistant Gypsum Panels.

**Impact Resistance:** Impact resistant materials are designed to withstand dents and punctures when directly struck with hard or heavy objects. Product resistant to surface indentation and penetration.

- Utilize in all public and common spaces, lab facilities and corridors.
  - Certainteed; "AirRenew Extreme Impact Gypsum Board"
  - Georgia-Pacific Gypsum; DensArmor Plus Impact Resistant Interior Panels.
  - Continental Building Products [Lafarge]; Protecta HIR 300 High Impact Resistant Panels.
  - National Gypsum Company' Hi-Impact Brand XP Wallboard
  - United States Gypsum Co.; Fiberrock VHI Brand Abuse-Resistant Gypsum Panels.

Glass Mat Faced: Utilize Glass Mat Faced in wet areas as wall tile backer (toilet or locker rooms with ceramic tile that do not include showers, no pool or sauna areas and not submerged in water). Product is not accepted as a finish product. Verify with each manufacturer if product can be utilized for tile backing.

- Design professional shall evaluate project specific application.
  - Certainteed; “Diamondback Tile Backer”
  - Georgia Pacific Gypsum Corp.; “Dens-Shield Tile Backer”
  - National Gypsum Company; “Gold Bond e2XP Tile Backer”
  - United States Gypsum Co.; “Fiberrock Auq-Tough Tile Backerboard”

Acoustical Gypsum Wall board: Provide gypsum wall board as part of an overall tested, certified system, including sealant, insulation and framing. Provide for specific program driven applications.

- National Gypsum Company; Soundbreak wallboard
- Certainteed; Silent FX
- Quiet Solutions; Quietrock 530

Cement Board: Utilize cement board for substrate in partitions for showers and toilet rooms directly adjacent to showers that are in high humidity areas to receive full height tile applications.

- Reference Ceramic Tile section for further information regarding cement board products, waterproofing and applications.

Flexible Gypsum Wallboard: Utilize at tight radiused applications.

- Georgia Pacific ToughRock FlexRoc Gypsum Board
- USG; Sheetrock Brand Flexible Gypsum Panels

### **Metal Stud Framing**

Provide framing gauge as needed for partitions on a project specific basis.

- Provide studs with cut outs to accommodate conduit.
- Dimpled studs are acceptable provided they can accommodate deflection criteria established by design professional.

Metal Stud Framing Size Guidelines:

- Provide 3 5/8” minimum metal studs for interior office partitions and general spaces.
- Provide 4” minimum metal studs for interior partitions where there may be large conduit runs or as required by height requirements for partitions.
- Provide 6” minimum metal studs for interior partitions at locations with mechanical piping / plumbing located within the partitions.



## **DESIGN GUIDELINE 093000** **CERAMIC TILE AND WATERPROOFING**

### **Scope**

Scope: Material selection, substrate selection, waterproofing choice, and installation.

### **Related Sections**

#### **U-M Design Guideline Technical Section:**

6.1 [Section 092116 Gypsum Board Assemblies](#)

#### **U-M Master Specification Sections:**

7.2 [Section 092116 Gypsum Board Assemblies](#)

7.2 [Section 093000 Tiling](#)

#### **Reference Documents:**

TCNA “Tile Council of North America” for tile installation and guidelines.

### **Design and Installation Requirements**

Material selection -

When selecting tile for installation consider the intended use, long-term installation, cleanability and application. Special attention is necessary in areas such as food service, toilet rooms, showers, and serveries. In areas with a presence of water or grease evaluate appropriate slip resistance factor.

Tile Substrate Application –

- Cementitious Backer Unit – Backing and underlayment material that can be installed in wet or dry locations. Suitable for floor, wall and ceiling applications. Cement board is recommended in high moisture (not submerged in water) areas to receive full height ceramic tile.
  - Typically installed in community toilet rooms, housing toilet rooms, and shower rooms. Cement board is more expensive and durable than gypsum based products. Although cement board is more costly than gypsum board products it provides a higher performance as a tile substrate.
- Coated Glass Mat Water-Resistant Gypsum Backer Board – Backing substrate for wet and dry applications. Suitable for floor, wall and ceiling applications.
- Fiber-Cement Underlayments – A dispersed fiber-reinforced cement backer and underlayment that can be installed in wet or dry areas. Suitable for floor, wall and ceiling applications.

- Fiber Reinforced Water Resistant Gypsum Backer Board/ Underlayment – Backer board/ underlayment conforming to ASTM C1278, can be installed in wet or dry areas. Suitable for floor, wall and ceiling applications.

Waterproof membranes- Membranes may be single or multi component liquid applied or a sheet membrane.

- ANSI A118.10 Compliant
- Liquid applied is preferred in areas with multiple corners and drains for increased coverage and ease of installation.
- Utilize under tile in toilet rooms, laundry rooms, dining facilities, shower rooms, any area that is near a water source that could flood or over flow. Install in areas that receive frequent mopping and cleaning.
- In shower areas and areas to be frequently power washed install waterproofing full height behind tile.

Crack Isolation membranes- Install crack isolation membranes in areas of existing slab on grade or concrete on metal deck. Utilize in areas with existing cracks in slabs. Refer to manufacturer recommendations for size of cracks that can be accommodated. Membrane isolates tile from in-plane substrate cracking.

- ANSI A118.12

### **Installation Requirements: Specify the Following**

Water Testing – A water test is required to be performed at completion of waterproofing installation and again at completion of tile application. Drains shall be plugged and room flooded with minimum 2” of water for minimum 24 hours. If no leakage is evident from underside of slab or adjacent floor areas continue with next stage in construction. Note, water testing is required at every shower/ drain location.

Waterproofing installation at wall location – Waterproofing from floor application shall return up wall 6” and overlap wall waterproofing by minimum 4”.

In all cases where spillage or flooding is possible, caulk around all new and existing through-floor pipe and sleeve penetrations. Coordinate sealing requirements with mechanical engineer.

### **Specification Format**

In specifications include a tile installation schedule to include the type of installation, tile, grout mortar and specific information for each type of tile. One source documentation that

includes everything the contractor will need to bid, purchase and install each type of tile included within a project.

When specifying ceramic tile follow format below:

3. \_\_ Interior Tile Installation Schedule

A. Type of installation (Interior Floor Installations, Concrete Subfloor, wall installation etc.):

1. (description: wall, floor, ceiling etc.) Tile Installation (insert TCNA # if applicable):

Description

- a. Tile Type: utilize same abbreviation as shown on finish schedule
- b. Thin-Set Mortar: type of mortar
- c. Grout: Type of Grout
- d. Other specific information about tile install, i.e., pattern, membrane installation etc.





## **DESIGN GUIDELINE 095100** **ACOUSTICAL CEILINGS**

### **Scope**

This section provides guidance for designing and specifying acoustical ceilings. Reference Design requirements below for oversized or specialty type panels.

For University of Michigan Hospitals and Health Centers projects refer to Design Guideline [095000-H: CEILINGS \(09510-H\)](#).

### **Related Sections**

#### **U-M Master Specification Sections:**

[7.0 MS 220500 – Common Work Results for Mechanical](#)

### **Design and Installation Requirements**

#### **Submittals**

For buildings subject to the jurisdiction of the State of Michigan Bureau of Fire Services (Instructional Spaces and Dormitory Spaces), include requirement for Affidavits of Compliance.

#### **Design Requirements**

In general, exposed grid suspended ceilings are preferred over concealed systems. Avoid spline and other non-accessible systems when any mechanical systems or equipment will be concealed above ceiling.

There are currently no standardized product types for acoustic panels. However, the following general guidelines apply:

- 2 foot by 2 foot panels are preferred over 2 foot by 4 foot panels.
- Rabbeted edge panels are preferred except where economy is paramount.
- All cut edges of tile shall be painted to match exposed surface color.
- 3/4 inch thick panels are preferred over 5/8 inch panels.
- If the acoustical ceiling has multiple levels, provide metal trim transitions between levels by ceiling manufacturer. Vertical application of ceiling tile is not acceptable.
- Fiberglass panels are not acceptable.
- Where possible, specify humidity-tolerant acoustical panels carrying a minimum 10 year warranty.
- Specify gypsum board or other washable panels and moisture resistant grid in food service areas. Product shall be certified for intended use, ie. USFDA for food service.
- Oversized or large format ceiling tiles and panels are allowable with caution. Due to panel size most panels in an application end up with at least one item,

diffuser, sprinkler, light etc. anchoring them down. This creates a ceiling plane that is virtually inaccessible. Large format panels are also susceptible to sagging long term. A thoroughly designed system that accounts for long term rigidity and accessibility would be accepted. Large format panel applications shall be reviewed with Design Manager.

Where ceiling-mounted items obstruct the regular spacing of hanger wires, design "trapeze" structures with additional steel supports to bridge the obstruction.



## **DESIGN GUIDELINE 096229**

### **CORK FLOORING**

#### **Scope**

Applications and design considerations for cork flooring in University buildings.

#### **References**

South Coast Air Quality Management District (SCAQMD) Rule #1168, corresponding to an effective date of July 1, 2005 and rule amendment date of January 7, 2005.

#### **Applications**

Cork is comfortable, reduces noise, and can have sustainable properties. As a natural wood product, it is not suitable in all locations. Do not specify for locations with any of the following characteristics:

- Chemical exposure from occupant activities or cleaning requirements
- High sun exposure - cork will fade in direct sunlight
- Building entries with high foot traffic and salt / snow
- Potential for standing water
- Locations with high point loads

#### **Design Requirements**

Wear surface density: Minimum 30 lbs per cubic foot

Thickness: Engineered material of sufficient thickness to allow product to be sanded and refinished on a 3-5 year cycle. Expectation is floor can be sanded and refinished 2 or 3 times prior to replacement being required.

Finish: Specify the following:

- Raw cork for field finishing
- Multi-component high performance polyurethane coating - 3 coats minimum. Coating shall be recommended in writing by flooring manufacturer.
- Note that installer qualifications, substrate preparation, and dry times between coatings are critical for material performance.

#### **Sustainability requirements**

VOC content – Follow the requirements of SCAQMD Rule #1168 regarding VOC content of flooring adhesives and finishes.



## **DESIGN GUIDELINE 096500** **RESILIENT FLOORING**

### **Scope**

Scope: Material selection, VOC content, installation, and cleaning of resilient flooring.

For University of Michigan Hospitals and Health Centers projects refer to [Design Guideline 096500-H](#).

### **Related Sections**

#### **UM Master Specifications:**

[7.0 MS 096500 Resilient Flooring](#)

#### **Reference Documents:**

South Coast Air Quality Management District (SCAQMD) Rule #1168, corresponding to an effective date of July 1, 2005 and rule amendment date of January 7, 2005.

### **Design and Installation Requirements**

General - Given the wide variety of flooring materials and applications throughout the University, there are no widely applicable standards for flooring selection. Consult the Design Manager for specific types of flooring to be used.

Demolition - In the event that existing resilient flooring or adhesive contains asbestos, consult the Design Manager.

Laboratories - Several campus units require use of sheet vinyl floors with heat welded seams and integral, coved base to contain spills in laboratories. Consult the Design Manager for specific types of flooring and installation standards to be used.

VOC content – Follow the requirements of SCAQMD Rule #1168 regarding VOC content of flooring adhesives. Avoid the use of chemical welding for sheet vinyl seams unless necessary for project, since the products used for this purpose tend to have very high VOC content. For LEED projects, use products complying with the FloorScore standard unless there are special requirements which necessitate the use of a noncompliant product.

Installation - In all cases where spillage or flooding is possible, caulk around all new and existing through-floor pipe and sleeve penetrations. Coordinate sealing requirements with mechanical engineer. In general flooring shall be installed under casework.

Cleaning - Specify that the contractor clean floors of construction debris, dirt and grease as a requirement of Substantial Completion. The contractor must not wax new flooring; the University will clean, seal and wax floors as necessary after acceptance.



## **DESIGN GUIDELINE 099100** **LOW EMITTING PAINT AND COATING PRODUCTS**

### **Scope**

VOC content of paints, coatings and wood finishes products.

### **Related Sections**

#### **U-M Master Specification Sections:**

[099100 – Painting](#)

#### **Reference Documents:**

Green Seal Standard GS-11, Paints, 1<sup>st</sup> Edition, May 20, 1993

Green Seal Standard GC-03, Anti-Corrosive Paints, 2<sup>nd</sup> Edition, January 7, 1997

South Coast Air Quality Management District (SCAQMD) Rule 1113, Architectural Coatings, rules in effect on January 1, 2004

### **Design Requirements**

Follow the guidelines below when selecting and specifying paint products. Use low-VOC products complying with the referenced standards except when circumstances conform to the stated exceptions.

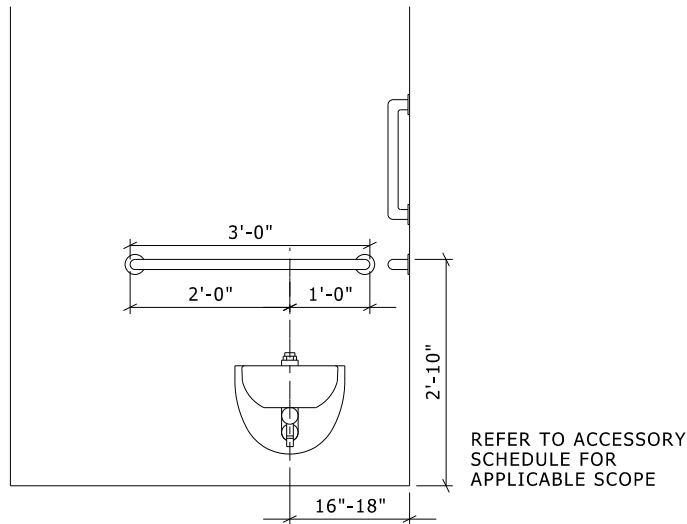
- For interior paints comply with Green Seal Standard GS-11, Paints, 1<sup>st</sup> Edition, May 20, 1993.
- For anti-corrosive coatings comply with Green Seal Standard GC-03, Anti-Corrosive Paints, 2<sup>nd</sup> Edition, January 7, 1997.
- For wood coatings comply with SCAQMD Rule 1113 in effect on January 1, 2004.

White board, chalk board and idea paint types of finishes shall have clearly marked boundries to avoid damage to adjacent standard painted surfaces.

Design professional shall verify compatibility of primer and finish paint, coating etc.

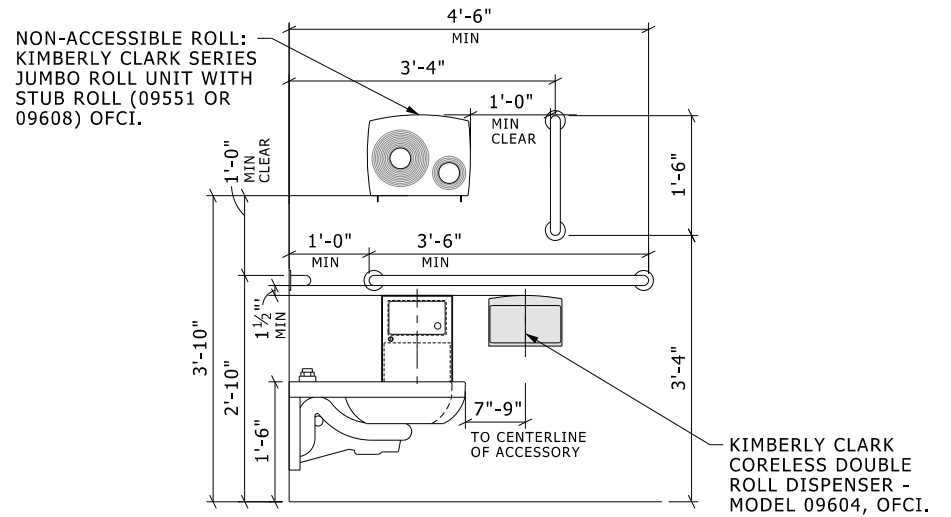
Exceptions: Obtain the written permission of the Design Manager for all exceptions.

- Animal rooms.
- Areas subject to standing water or extremely high humidity.
- Exterior paints and coatings.



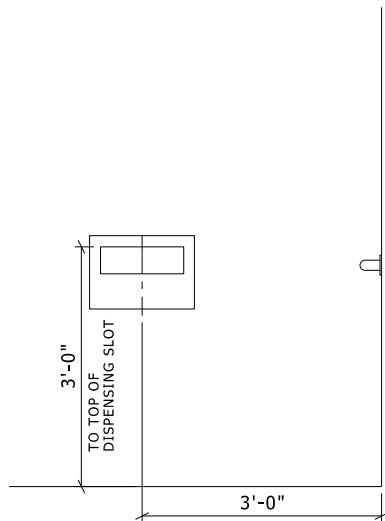
**ELEVATION B**

NO SCALE



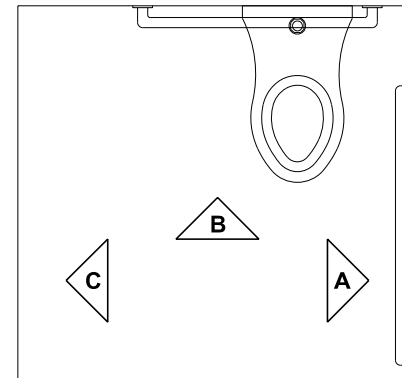
**ELEVATION A**

NO SCALE



**ELEVATION C**

NO SCALE



**TYP. INSTALLATION FOR TOILET ACCESSORIES IN ACCESSIBLE TOILET ROOMS / STALLS**

NO SCALE

- GENERAL NOTES:**
1. (2) TOILET PAPER DISPENSERS REQUIRED AT EACH BARRIER-FREE FIXTURE.
  2. GRAB BAR DIMENSIONS ARE TO EDGE OF BAR, TYP.



## **DESIGN GUIDELINE 101400** **SIGNAGE**

### **Scope**

Designing and specifying signage and accessories.

For University of Michigan Hospitals and Health Centers projects refer to [Design Guideline 101400-H Signage](#).

### **Related Sections**

#### **U-M Design Guideline Section:**

[2.4 Drawing and Construction Document Standards](#)

#### **Reference Documents:**

[Style Guide: Colors The Official University of Michigan Colors](#)

[Campus Wayfinding and Signage Guidelines](#)

[University of Michigan Emergency Preparedness](#)

### **Design and Installation Requirements: Exterior Building Signage**

New construction is to include appropriate exterior signage in the form of free-standing UM standard blue and white building ID signs. Consult Design Manager for required quantity, locations and additional information regarding ID signs. All major renovations will also include the upgrade or replacement of existing building ID signs, as the condition of the existing sign(s) warrants. The design, wording, placement, materials, and installation details of exterior signage must be approved by the University Planner's Office.

Consult the Design Manager for information regarding permanent signs on buildings. The Planner's Office will provide policies and guidelines regarding allowable signage on exterior walls, doors and windows of buildings and the design, wording, number, placement and materials of such signage.

Each University facility shall identify its accessible building entrances with the international symbol for accessibility. Additionally, signage is required at inaccessible entrances to direct users to an accessible entrance or to a location at which they can obtain information about accessible facilities.

### **Design and Installation Requirements: Interior Building Signage**

#### **General**

Provide signage per code requirements and as noted here. If there is a conflict between these requirements and code requirements, code requirements supersede.

For renovation projects, consult Design Manager for information regarding existing room signs and extent, type, and supplier of new room signs. Usually, where one or only a few new signs will be installed, new signs should match existing signs. However, in areas where only a few signs will be installed, designers should evaluate the feasibility of replacing old, non-compliant signs with new signs in the visibly contiguous area.

For large construction projects (major renovations, additions, and new buildings) the materials and design of new signs are to be selected to be compatible with sign standards of the college or department which will manage the proposed facility.

### **Signage Characteristics and Room Identification**

Permanent room numbers and permanent room types are to be indicated on room signs as both tactile and raised Braille characters. Indented characters shall not be used. Braille characters may be located within an incised area on the face of a sign. Locations that include a permanent room name are limited. Coordinate extent with Design Manager.

Where International Symbol of Accessibility is required, specify raised pictogram.

Restrooms, locker rooms, shower rooms, and other rooms that have both gender specific and gender inclusive facilities require specific room names, pictograms, and text that directs occupants to other facilities in the building. See appendix A for additional graphic information. Appendix drawings are not standard details to be used with editing nor do they show every possible permutation. Edit as applicable for project detail; however, do not use room names, pictograms, or additional text that is not expressly permitted in the appendix. If specific project requirements require changes to standard language or pictograms outlined in the appendix, review specific application and proposed changes with Design Manager.

Personal room and lactation room signs shall be titled “Personal Room” or “Lactation Room” without reference to gender. Provide pictogram as shown in appendix B.

### **Emergency Evacuation Maps**

New construction and major renovation projects are required to include emergency evacuation maps as part of interior signage package. Consult Design Manager, who shall obtain standards from the Office of Emergency Preparedness.

### **Building Directories**

New construction projects are encouraged to include building directories as part of interior signage package. Major renovation projects are also encouraged to upgrade existing and/or install new building directories. Consult Design Manager for guidelines and standards.

### **Room Number Assignments**

Generally include room number signs for newly created or consolidated rooms and areas. In some cases, rooms to be remodeled and rooms within new additions cannot be assigned new



numbers without renumbering rooms outside the project area. In these cases, provisions for new signage outside the project area should be included in the construction project.

Room numbers are assigned by the University's Manager for Space and Facilities Information in Architecture Engineering and Construction (AEC). Only University designated room numbers are to be indicated on construction drawings. Consult Design Manager.

### **Laboratory Safety Signage**

University standard laboratory safety signage is required at the entryway of each main research laboratory space where hazardous materials are stored and/or used. Additionally, signage is required at special use inner rooms where hazardous materials exist, including but not limited to: environmental, procedure, tissue culture, weighing, and pilot production. Safety signage is not required for dedicated waste storage/transfer rooms within large research buildings or animal holding/containment rooms which have a separate signage system developed specifically for the animal handlers. Review required locations with Design Manager.

Construction projects should include 8.5" x 11" clear acrylic holders (portrait orientation) outside of laboratories, typically located on the latch side of the door, below the room identification sign. Safety signage inserts will be provided by the academic unit, the facility management, or UM EHS.

Some existing laboratories have 10" square safety signage. Renovation projects are required to replace old safety signage within the renovated area and are encouraged to replace old signage in the visibly contiguous area. Review with Design Manager.

### **Digital Signage**

1. Digital Signage (refer to this web page for additional details:

<https://documentation.its.umich.edu/digital-signage/digital-signage-sign-location-considerations>)

a. Display

i. Minimum 65" flat panel display.

b. Display Mounting

i. Wall mounted or on floor stand.

ii. Non-interactive displays - mounted at eye level.

iii. Interactive displays - touch controls shall be in compliance with ADA Accessibility Standards.

iv. Avoid recessing the display into the wall or building an alcove around the display. Doing so could limit air flow, support access, and future replacement options.

v. Avoid mounting displays facing direct sunlight.

c. Power Outlets

- i. Two outlets (1 duplexes) on a dedicated circuit behind each flat panel display. Note that multiple displays may share the same circuit.

d. Network connectivity

- i. At least one network jack behind the display, ideally two.

2. Room Availability Displays

a. Display mounting

- i. Wall mounted or mounted on mullion.
- ii. Touch controls shall mounted in compliance with ADA Accessibility Standards.
- iii. Avoid recessing the display into the wall or building an alcove around the display. Doing so could limit air flow, support access, and future replacement options.
- iv. Avoid mounting displays facing direct sunlight.

b. Network connectivity

- i. One network jack behind the display or coming out of the mullion.

**Emergency Lockdown Button Signage**

Signage shall be mounted adjacent to Emergency Lockdown button in clear view of room occupants. Upper portion of signage shall be maintained as shown for consistency across campus. Lower portion with narrative can be adjusted to utilize building signage materials. Reference Appendix D.

**Appendices**

[Appendix A: Signage standards for specific room types](#)

[Appendix B: UM standard lactation room pictogram](#)

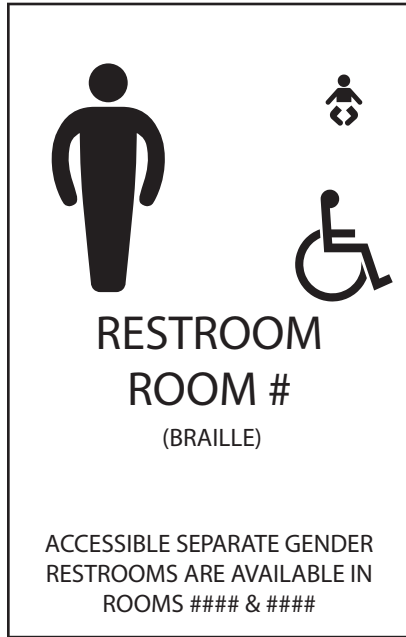
[Appendix C: Signage for Evacuation Assistance](#)

[Appendix D: Emergency Lockdown Button](#)

APPENDIX B: UM STANDARD LACTATION ROOM PICTOGRAPH



APPENDIX A: SIGNAGE STANDARDS FOR SPECIFIC ROOM TYPES



SINGLE OCCUPANT  
RESTROOM  
BARRIER FREE  
CHANGING STATION



SINGLE OCCUPANT  
RESTROOM  
NOT ACCESSIBLE  
CHANGING STATION

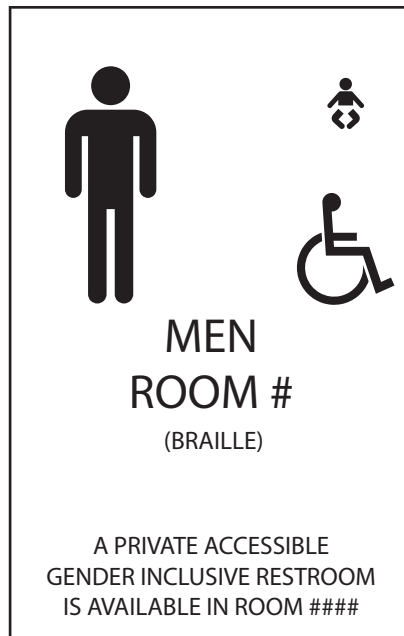
GENERAL NOTES

1. REMOVE WORD "ACCESSIBLE" IF NEAREST IS NOT ACCESSIBLE.
2. REMOVE INT. SYMBOL OF ACCESSIBILITY IF FACILITY IS NOT ACCESSIBLE.
3. PICTOGRAMS ARE LOCATED IN QUADRANTS. IF A PICTOGRAM IS NOT NEEDED, DO NOT REARRANGE REMANING PICTOGRAMS.
4. ROOM NAME OPTIONS FOR SINGLE OCCUPANT ROOMS:  
"RESTROOM" (SHOWN)  
"GENDER INCLUSIVE RESTROOM"

GENDER INCLUSIVE RESTROOM SIGN STANDARD GUIDELINES



WOMEN'S RESTROOM  
BARRIER FREE  
CHANGING STATION



MEN'S RESTROOM  
BARRIER FREE  
CHANGING STATION

GENDER SPECIFIC RESTROOM SIGN STANDARD GUIDELINES



SINGLE OCCUPANT LOCKER ROOM  
NO RESTROOM/SHOWER  
BARRIER FREE  
CHANGING STATION



SINGLE OCCUPANT LOCKER ROOM  
WITH RESTROOM/SHOWER  
NOT ACCESSIBLE

### GENERAL NOTES

1. REMOVE WORD "ACCESSIBLE" IF NEAREST IS NOT ACCESSIBLE.
2. REMOVE INT. SYMBOL OF ACCESSIBILITY IF FACILITY IS NOT ACCESSIBLE.
3. PICTOGRAMS ARE LOCATED IN QUADRANTS. IF A PICTOGRAM IS NOT NEEDED, DO NOT REARRANGE REMANING PICTOGRAMS.
4. ROOM NAME OPTIONS FOR SINGLE OCCUPANT ROOMS:  
"\_\_\_ ROOM" (SHOWN)  
"GENDER INCLUSIVE \_\_\_ ROOM"



SINGLE OCCUPANT SHOWER ROOM  
NO RESTROOM  
NOT ACCESSIBLE



SINGLE OCCUPANT SHOWER ROOM  
WITH RESTROOM  
NOT ACCESSIBLE

## GENDER INCLUSIVE ROOM SIGN STANDARD GUIDELINES



MEN'S LOCKER ROOM  
NO RESTROOM/SHOWER  
BARRIER FREE  
CHANGING STATION



WOMEN'S LOCKER ROOM  
WITH RESTROOM/SHOWER  
NOT ACCESSIBLE

### GENERAL NOTES

1. REMOVE WORD "ACCESSIBLE" IF NEAREST IS NOT ACCESSIBLE.
2. REMOVE INT. SYMBOL OF ACCESSIBILITY IF FACILITY IS NOT ACCESSIBLE.
3. PICTOGRAMS ARE LOCATED IN QUADRANTS. IF A PICTOGRAM IS NOT NEEDED, DO NOT REARRANGE REMANING PICTOGRAMS.
4. LOCKER ROOM NAMES OFTEN INCLUDE SPORT NAME. REVIEW WITH DESIGN MANAGER.



MEN'S SHOWER ROOM  
NO RESTROOM  
NOT ACCESSIBLE



WOMEN'S SHOWER ROOM  
WITH RESTROOM  
NOT ACCESSIBLE

### GENDER SPECIFIC ROOM SIGN STANDARD GUIDELINES



**EVACUATION ASSISTANCE  
PUSH BUTTON FOR HELP  
ELEVATOR X LEVEL X**

Braille characters consisting of two rows of six dots each.

Braille characters consisting of one row of six dots.

Persons able to use the exit stair shall do so as soon as possible, unless they are assisting others.

After activating the emergency communication system, wait here for assistance.



**DG 101400 SIGNAGE APPENDIX D**  
**EMERGENCY LOCKDOWN SIGNAGE**

**Standard Emergency Lockdown Signage**

Signage Material shall be a rigid plastic with concealed mounting.



**6.5" x 6.25" U/Lc**



### Alternate Material - Emergency Lockdown Signage

Signage Material shall be a rigid plastic with concealed mounting.

Upper portion of signage “EMERGENCY LOCKDOWN” shall be maintained as a standard on white background on rigid plastic. The remaining narrative may utilize building signage color to match other signage within the building.





## **DESIGN GUIDELINE 102113** **TOILET COMPARTMENTS**

### **Scope**

Designing and specifying toilet compartments.

### **Related Sections**

**U-M Design Guideline Section:**

[6.0 DG102800 Toilet Accessories](#)

[8.0 Preferred Manufacturers List](#)

### **Design and Installation Requirements**

Generally, ceiling hung partitions are preferred for ease of cleaning. Coordinate ceiling hung units with supplemental structural steel support work. Steel support shall be designed by a structural engineer to resist rotational forces as well as weight concerns. Unbraced channels are not sufficient to stabilize panels.

Ceiling hung partitions are not recommended for ceiling heights in excess of 8'-0". Where ceiling suspended units are not feasible, provide floor supported units with headrail bracing at door openings. Wall and floor cantilevered units are generally not as stable and should be avoided.

Urinal screens shall be wall mounted to provide visual privacy and allow for ease of cleaning of floor below. Floor mounted option shall be reviewed with Design Manager.

Material Selection:

Provide Class A or Class B fire rated materials. Design Professional shall determine compliance of material required based on occupancy and use. Note Class A material is substantially higher cost and should only be specified if required by code. Otherwise provide Class B materials for cost saving and larger selection of product available.

Panel thickness shall be industry standard for material chosen.

- Painted Metal Panel: Constructed of galvanized steel with a high-grade synthetic enamel or powder coated finish.
  - Economical partition material.
- HDPE (High Density Polyethylene): Constructed from 1" thick high density polyethylene with homogenous color.
  - Preferred for housing and campus building projects
  - Mid-range partition material.
  - HDPE partitions shall be a floor mounted partition system, due to the weight of the system and potential hardware alignment issues with a ceiling

mounted system.

- Floor mounted pilasters shall have stainless steel shoes for durability.
- Phenolic: Constructed of a solid phenolic core with a high-pressure decorative matte surface finish as an integral part of the core material.
  - Mid-range partition material.
- Stainless Steel: Constructed of minimum 20 gauge panels.
  - Premium partition material.

#### Hardware and Accessories:

- Provide stainless steel hardware with tamper resistant fasteners.
- Hinges: Either surface-mounted or cutout inset type, adjustable to hold door open at any angles up to 90 degrees.
- Latch and Keeper: Provide slide latch unit, with provision for emergency access.
- Barrier Free Latch and Keeper: At each out swinging partition door, in addition to standard hinges, coat hook and other specified hardware, provide manufacturer's standard ADA-compliant latch and keeper. In addition, provide the following:
  - Handles: Provide manufacturer's standard ADA-compliant pull handles on both the interior and exterior sides of partition doors.
  - Barrier-Free Latch and Keeper shall allow user to close and secure the door with a single motion of one hand.
- Coat Hook and Bumper: Mfr's standard unit, rubber tipped.
  - Provide additional accessible height coat hook in barrier free stalls
- Purse Shelf: Stainless steel pull down purse shelves are desirable in women's toilet compartments.
- Door Pulls: Mfr's standard, exterior of standard stall doors and both sides of barrier free stall doors.
- Brackets and fittings shall be stainless steel.



## **DESIGN GUIDELINE 102800** **TOILET ACCESSORIES**

### **Scope**

Specifying and coordinating toilet accessories.

For University of Michigan Hospitals and Health Centers projects refer to Design Guideline 102800-H available at:

<http://www.med.umich.edu/facilities/plan/dg/06/doc/a/102800H.pdf>

### **Related Sections**

#### **U-M Design Guideline Section:**

[6.0 DG 102113 – Toilet Compartments](#)

[5.10 Gender Inclusive Toilet/ Lockerroom](#)

### **General Requirements**

The University supplies paper towel, soap, and toilet paper dispensers for installation by the contractor. Free-standing trash receptacles are also provided by the University. Architect of record is responsible for specifying and coordinating location of all accessories including those provided by the University. Pay particular attention to meeting barrier free requirements. The attached drawing shows accessory locations in a typical barrier free stall. Modify drawing to be project specific.

Provide hand towel dispensers unless hand dryers are requested by Design Manager.

### **Product and Installation Requirements**

#### **Hand Towel Dispenser**

The standard unit is a plastic body accommodating towel rolls. Units should be provided in sufficient quantity for the number of lavatories, but not less than 1 unit for each 3 lavatories. Note that units are 10” or greater in depth.

Standard dispenser - Provided by University for installation by contractor.

- Touch Free Dispenser Kimberly-Clark 09990

#### **Waste Receptacle**

Do not specify recessed or surface mounted stainless steel receptacles. Provide space for free-standing receptacles.

- Locate floor space for the waste receptacle near lavatories and adjacent to exit door. Consider barrier free clear floor space requirements for fixtures, accessories and doors. Identify location on Drawings.
- Waste receptacle is 23 gallon plastic, 20”Long x11”Wide x30”High.

### Menstrual Product Napkin/Tampon Dispensers

UM provides menstrual products, sanitary napkins and tampons, in all restrooms and locker rooms, mens, womens and gender neutral. In new projects and major renovations, specify stainless steel units dispensing for both products. Recessed, semi-recessed or surface mounted types are acceptable. Units to be no cost/ free operation. Renovations of restrooms that are not high volume may provide a wall mounted basket for products. Pictured below. Wall mounted baskets are owner purchased owner installed. Design Professional to indicate location on plan. Confirm dispenser type with Design Manager

- Note that recessed models require deeper partition stud depth.
- Mechanical dispensers shall be installed in each locker room due to volume and potential damp/ wet surfaces that could damage product.



### Liquid Soap Dispensers

The standard unit is plastic, wall mounted with adhesive attachment.

- Locate dispenser over sinks/ countertops so excess soap falls onto counter. If installed in alternative location provide L shaped soap shelf to catch soap drips.
- If two lavatories are installed a single soap dispenser may be installed between the lavatories.

Standard Soap Dispenser - Provided by University for installation by contractor.

- Spartan #9756 White

### Toilet Tissue Dispensers

There are 3 standard units to be selected based on paper type and installation location. See description below and attached elevation to plan for the appropriate types.

Standard Toilet Tissue Dispenser Units - Provided by University for installation by contractor.

- Jumbo dispensers - Select (1) of the following for use in non-accessible locations. Coordinate selection with DM.
  - Kimberly Clark 09551 for cored tissue – Cored tissue is typically preferred style of paper.
  - Kimberly Clark 09608 for coreless tissue
- Double roll with forward feed - Provide the following unit for mounting below the grab bar at each barrier-free fixture. Do not locate this dispenser in any other location.
  - Kimberly Clark 09604

#### Feminine Napkin Disposal Units

Specify stainless steel units in all toilet rooms and stalls regardless of gender. Surface mounted units are acceptable; recessed or through-partition units are preferred. Units shall be mounted in compliance with ADA guidelines.

- Exception in housing facilities: Due to population swing from year to year community toilet rooms serving dormitory residents shall have free standing feminine napkin disposal units.

#### Grab Bars

- Concealed mounting anchors are desirable.
- Stainless steel 18 gauge minimum
- Provide non-slip texture.
- Outside Diameter 1 ½”.

#### Shelves

Provide at least one stainless steel shelf in each toilet room or stall. Typical selection listed below. Confirm with DM and user groups.

- Fixed shelves are typically preferred in single occupant rooms and adjacent to sinks.
- Pull down shelves are typically preferred in individual stalls if no other provision has been made for setting down possessions.

#### Mirror

- Provide mirrors above each sink.
- Provide at least one full length mirror in each toilet room. Locate mirror adjacent to general path of travel so users can stand back from it. Consider sightlines from entrance door.

### Coat/ Back Pack Hooks

Provide coat/backpack hooks adjacent to sinks, to be installed within ADA

accessible reach range. Provide 1 hook per 2 sinks.

### Childcare Accessories

At minimum, provide wall space, floor clearances, and adequate wall reinforcement for one wall mounted diaper changing station in each toilet room (men's, women's, and gender inclusive). Identify location on construction documents.

During the programming phase, identify areas of the building that require baby changing stations. Where included, provide equivalent provisions in each type of toilet room (men's, women's and gender inclusive).

Specify changing stations that are fold-down type supporting a minimum of 250 lbs. static load when opened and project no farther than 4" from the wall when closed.

### Shower Accessories

Provide the following accessories in individual shower compartments:

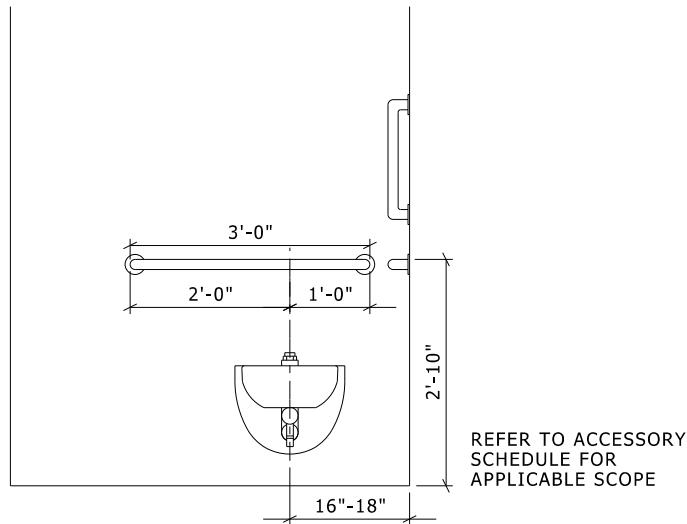
- Stainless Steel curtain rod
- Soap Dish, Assess need with end user and confirm with Design Manager.
- Fold up ADA compliant bench in accessible compartments, solid phenolic preferred.

Where possible, configure stalls to provide a separate private dressing area directly adjacent to each shower. Provide the following accessories in dressing area:

- (2) robe hooks
- Built-in seat

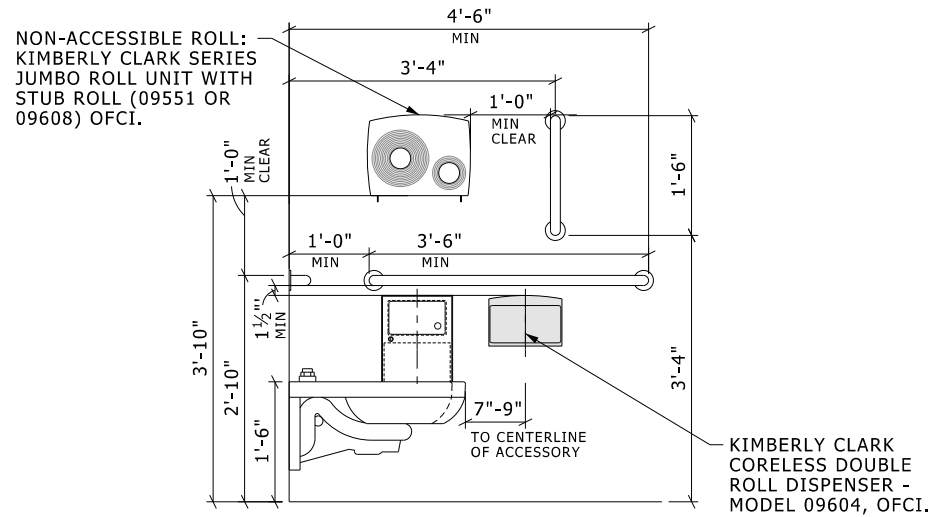
### Attachment

[Typical installation for toilet accessories in accessible toilet rooms / stalls](#)



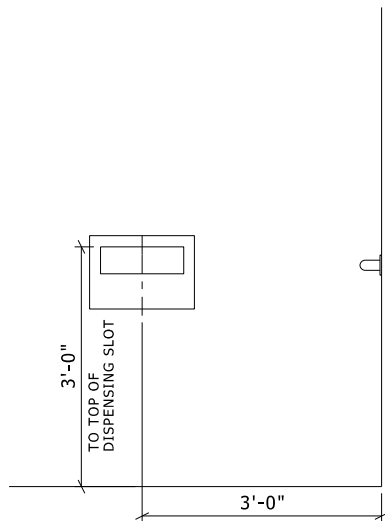
**ELEVATION B**

NO SCALE



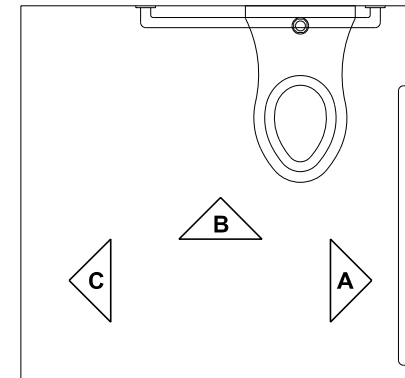
**ELEVATION A**

NO SCALE



**ELEVATION C**

NO SCALE



**TYP. INSTALLATION FOR TOILET ACCESSORIES IN ACCESSIBLE TOILET ROOMS / STALLS**

NO SCALE

- GENERAL NOTES:**
- (2) TOILET PAPER DISPENSERS REQUIRED AT EACH BARRIER-FREE FIXTURE.
  - GRAB BAR DIMENSIONS ARE TO EDGE OF BAR, TYP.





## **DESIGN GUIDELINE 104400**

### **FIRE EXTINGUISHERS**

#### **Scope**

In general, follow the guidelines below when specifying fire extinguishers and fire extinguisher cabinets.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[5.7 SBA Unit Substation Rooms](#)

[6.1 DG140000 Conveying Systems – General Requirements](#)

[6.2 DG210000 Fire Protection](#)

#### **Requirements of Regulatory Agencies**

Perform all work in accordance with applicable codes, the State of Michigan Building Code, MIOSHA General Industry Safety Standards (Part8, Portable Fire Extinguishers), the NFPA 101 Life Safety Code (where applicable), and NFPA 10 Standard for Portable Fire Extinguishers.

University of Michigan does not accept code exceptions for fire extinguisher installation. Fire extinguishers shall be installed throughout all University buildings. Any deviations from this direction shall be reviewed and approved by OSEH, University Fire Safety Services.

Extinguisher mounting height to conform to the American with Disabilities Act (ADA) Guidelines and State of Michigan Barrier Free Requirements.

#### **General Design Requirements Fire Extinguishers**

Types of fire extinguishers:

1. ABC multipurpose dry chemical
  - a. Provide UL-listed 4-A; 60-BC, 10-lb. nominal capacity, in enameled steel container.
2. BC carbon dioxide
  - a. Provide UL-listed 10-BC, 10-lb. nominal capacity, enameled metal container.
3. “Class K” wet chemical
  - a. Provide UL-listed, 6 or 9 liter capacity, stainless steel container, with wall-mounted instructional placard.
4. “Class D” dry powder
  - a. Provide FM-approved, in enameled steel container, appropriately sized for the hazard being protected.

Other types of extinguishers (water under pressure, halon agent, aqueous film forming foam, wheeled extinguishers) may be appropriate for specific hazards that are not typically found on

campus, but that could be associated with a particular project (such as electrical power generating stations, heliports, indoor solid-fuel cooking appliances, etc.) The UM Design Manager and University Fire Marshal should be consulted regarding proper extinguisher selection for unusual applications.

Design professional to determine, the appropriate applicable location for each extinguisher based on applicable codes and standards.

Specify units with the following characteristics:

Metal bodies, valve assemblies, discharge levers and carrying handles. Plastic or composite materials are not acceptable in these applications.

Rubber hoses.

Fully rechargeable.

UL-listed, bearing UL "Listing Mark" for extinguisher type, rating, and classification.

### **Design Requirements Fire Extinguishers Cabinets and Mounting Brackets**

Fire Extinguisher Cabinets can be fully recessed, semi recessed or surface mounted depending on location and code requirements.

- Size: To suit type of unit being housed, but not less than 12 inches by 27 inches by 8 inches tub interior.
- Door and Frame Finish: Satin Stainless Steel
- Window: Approx. 2 inches by 24 inches, ¼ inch clear acrylic.
- Signage: Identify extinguisher cabinets with manufacturer's standard red lettering applied to cabinet door, spelling "FIRE EXTINGUISHER". Letter size, style and location selected by Design Professional.
- Locking fire extinguisher cabinets should not be used. If locking cabinets are desired based on an identified theft or vandalism concern, the UM Design Manager and University Fire Marshal should be consulted.

Mounting Brackets: Provide units designed to hold specified extinguishers. Mount brackets with expansion anchors to withstand a 200 pound load applied in any direction.

Signage: Identify bracket-mounted extinguishers with red letter decals with clear backgrounds, spelling "FIRE EXTINGUISHER" applied to wall surface or with three-dimensional projecting signs attached to the wall surface. Identify column-mounted extinguishers with red letter decals with white backgrounds, spelling "FIRE EXTINGUISHER" applied to the other column surface. Letter size, style and location selected by design professional.

### **Application**

In addition to providing units in accordance with code requirements, provide a 4A:60BC, 10 pound (nominal) capacity unit in each individual laboratory. Mount units next to laboratory exit doors, in full view.

**End of U-M DG 104400**



**DESIGN GUIDELINE 115313**  
**LABORATORY FUMEHOODS, BSC'S, SPECIALTY HOODS**  
**AND ACID FLAMMABLE CABINETS**

**Scope**

Laboratory chemical fume hoods, biological safety cabinets (BSC), HEPA filtered laminar flow clean benches, hybrid hoods, acid and solvent chemical storage cabinets.

**Related Sections**

**U-M Design Guideline Section:**

6.0 DG123553 – [Laboratory Casework](#)

6.0 DG221113 – [Piping Materials and Methods](#)

6.0 DG230920 – Lab Terminal Air Flow Units and Controls

**U-M Master Specification Sections:**

[MS115313 – Laboratory Fume Hoods, BSC's, Specialty Hoods and Acid Flammable Cabinets](#)

[MS123553 – Laboratory Casework](#)

[MS230920 – Lab Terminal Air Flow Units and Controls](#)

**Design and Installation Requirements**

**General**

Incorporate the requirements of this section taken together with the requirements of Design Guideline 230920, Lab Terminal Air Flow Units and Controls.

Use U-M Master Specification Section 11 5313 Laboratory Fume Hoods, BSC's, Specialty Hoods and Acid Flammable Cabinets as the basis for chemical fume hood specification on all U-M projects. Specification defines fume hood types in terms of face velocity characteristics. Use these definitions when specifying fume hoods and designing fume hood exhaust systems at U-M. Specification has been customized to include many of the Design Guideline requirements. For ease of identification, requirements identified in this document by **gray highlighting** are already incorporated in the specification. Note that the specification does not include BSCs or any specialty hoods (e.g. perchloric acid, hybrid hoods, etc.).

Edit U-M Master Specification Section 115313 to make it project specific. Extensive editor's notes are included in the specification to assist the A/E. Be sure to turn on hidden text and read those notes.

## **Fume Hood Design Requirements**

### Selection and Design

#### Selection:

- Select hoods in close consultation with the Project Mechanical Engineer, Design Manager and the University's Department of Occupational Safety and Environmental Health (U-M OSEH).
- Complete thorough programming effort with hood users and OSEH to determine the types of work being conducted in the fume hood, the experience of the users, the materials which will be used in the hoods, and any special requirements for the hoods.
- Consider impact on mechanical requirements.
- Select hood size and type to conserve energy. Specify the narrowest width which properly accommodates user needs. When selecting a hood type evaluate hood air volume usage in conjunction with required lab air change rates.
- Evaluate hood density. Densities above three hoods per 5000 net square feet of lab shall be justified. Consider alternatives such as snorkels and chemical storage cabinets.

Performance: Comply with the requirements of ASHRAE Standard 110-95 As Manufactured, and relevant portions of NFPA 45. U-M Master Specification Section 115313 describes the specific ASHRAE 110 performance criteria required for fume hoods used at U-M.

Location: Follow the general recommendations in the National Institutes of Health publication *Methodology for Optimization of Laboratory Hood Containment*. In addition:

- Locate hoods away from excessive traffic, cross drafts and air turbulence from windows, doors, or diffusers.
- Locate hoods such that fire, explosion or toxic material escaping the hood would not cross the immediate path of room egress.
- Perform computational fluid dynamics analysis when hood proximity or density may affect the successful operation of the hoods.

### **Types**

Hood Types: Clearly delineate the hood types required for the project, either in the hood specification or on the drawings (preferred).

- Constant Volume: Partial bypass type are appropriate in most circumstances. Full bypass type are high energy users but may be appropriate in certain applications with U-M OSEH approval.

- Variable Air Volume (VAV) Hoods: Specify VAV hoods if energy analysis proves energy savings. Always specify VAV hoods for combination sashes. For all applications utilizing VAV hoods, specify the corresponding VAV type lab terminal air flow unit control.
- Reduced Face Velocity Hoods: RFV hoods, as defined at U-M, are those that U-M has approved to operate at a reduced average face velocity, currently 70 FPM. They are used to save energy while providing equivalent capture to a conventional hood.

The following also applies to RFV hoods:

- Do not vary from the approved list of manufacturers or models.
  - Do not modify the RFV hood performance criteria.
  - Maximum hood width: 6' nominal.
  - Maximum over-all hood depth: not to exceed 36".
  - Minimum ceiling height in room: 8.5'
  - Use only "bench-top" style hoods, not floor model, perchloric acid, or radioisotope hoods.
  - Balance to provide 70 FPM average face velocity and alarm at 60 FPM face velocity. Clearly indicate air balance information in the mechanical documents.
- Bench-top hood: Designed to rest atop a counter or base cabinet, usually about 36" above the finished floor. Consider accessibility requirements when specifying height and configuration.
  - Floor model hood: Used where taller apparatus is required or equipment is to be rolled into the hood. Floor model hoods shall provide a minimum of 78" of working height.
  - Radioisotope (RI) hood: Most low-level radioisotope work can be carried out in standard fume hoods. Therefore, if radioisotopes are to be used, consult with U-M OSEH to determine which type of hood to specify.

### Sash Type

Clearly delineate the hood sash type for each fume hood, either in the hood specification or on the drawings (preferred).

- Vertical rising sash: Appropriate in most circumstances.
- Combination sash: Specify when justified by the type of hood use. Constant volume hoods of any type are not safe with combination sash arrangements because correct face velocity can't be assured as the horizontal sash is adjusted. Always specify with restricted bypass VAV hoods.

## **Sash Stops**

Specify all fume hoods with integral sash stops. Add-on stops are not acceptable.

Height for sash stops: 14" from the work surface, with a minimum clear opening height of 12" above the airfoil. For airfoils of unconventional design, adjust the location of the sash stop to maintain the 12" clear opening height.

Equip all hoods with sash alarms.

## **Work Surfaces**

Solid Cast Epoxy Resin: Typically specify solid cast epoxy resin tops.

Stainless Steel: Specify for specialty applications only, typically RI and perchloric acid hoods.

## **Linings**

Specify linings to meet requirements of NFPA 45, paragraph 9-1.1 (flame spread less than 25). The following are possible choices:

- Fiberglass-Reinforced Polyester Resin Panels (FRP): Typically specify FRP. Note that FRP has limited chemical and heat resistance. Stainless Steel: Provides higher heat resistance than FRP but decreased chemical resistance. Specify only in RI hoods, perchloric acid hoods and when high heat resistance is required.
- Others: Other materials are available from some manufacturers, providing increased chemical resistance. Due to minimal thickness required by application, verify that alternate materials are properly reinforced against breakage during transport and use. Review material advantages and cost/benefit ratio compared with the typical choices listed above.

## **Baffles**

- Fixed baffles: Specify for fume hoods in teaching labs or other locations where users may be unfamiliar with fume hood operation.
- Adjustable baffles: Typically specify for research laboratories.

## Controls and Alarms

*Chemical fume hood* controls and alarms are specified in U-M Master Specification 23 0920 Laboratory Terminal Air Flow Units and Controls. Chemical fume hood controls, including low exhaust flow and sash alarms, are to be provided and installed by the laboratory air flow controls contractor under section 230920, not the fume hood manufacturer. The fume hood manufacturer provides cut-outs for the low exhaust air flow alarm and makes provisions to allow mounting of sash sensors, sash alarm, and other devices provided by the laboratory air flow controls contractor.

## Mechanical Service Fittings

Mechanical service fittings for non-specialty fluids and gases (domestic water, compressed air, natural gas, etc.) used in chemical fume hoods are specified in U-M Master Specification Section 115313 Laboratory Fume Hoods, BSC's, Specialty Hoods and Acid Flammable Cabinets. Specify factory piped units whenever possible. Piping within the fume hood shall match materials in Division 22 Mechanical Specifications.

If RO or DI water service fixtures are required, edit 115313 to include a specification for these fixtures. Specify plastic materials (PP, PVDF, etc.) and a fixture design (dead-end or re-circulating) compatible with the purity requirements of the distribution system supplying the fixture.

If other specialty fluids or gases are required (e.g. medical gases), specify compatible fixtures and fabrication techniques. The related Division 22 mechanical specification should always be referenced in such cases.

Cupsinks may be either side-mounted or mounted in the work surface (with a raised rim), depending on user needs. Coordinate location of sinks mounted in the work surface with raised rims around the perimeter of the work surface.

## Electrical

Specify ground fault circuit interrupter receptacles in fume hoods and within 6 feet of fume hoods which contain sinks.

. These separate circuits must be indicated on the electrical drawings.



## **Additional Superstructure Components**

Consider the following components where appropriate:

- [REDACTED]. However, rooms without suspended ceilings rarely benefit from enclosure panels.
- Floor Model Hoods: Specify either a stainless steel or epoxy resin floor constructed so as to retain spills, but tapered to facilitate ease of move-in for roll-in items.

## **Base Unit Design Requirements**

Coordinate the specification of base cabinets with fume hoods for size, depth and finish match. Specify products from a single distributor to facilitate construction coordination.

Typically specify both a flammable/solvent and a corrosives storage base cabinet, each equal to half the length of the hood. Where standard cabinet lengths make this impossible, or where special storage requirements dictate additional storage capacity, locate supplemental storage units elsewhere in the laboratory. Do not locate supplemental flammable/solvent storage cabinets next to the hood superstructure. Specify either wood or metal:

Corrosives Storage Units: Specify units vented directly to the fume hood exhaust duct, not the hood exhaust chamber. Provide a detail on the architectural/lab planning and the mechanical drawings. Specify polyethylene lining with coved corners.

Flammable/Solvent Liquid Storage Units: Do not vent. If the client requests venting, review with Design Manager and U-M OSEH.

Review potential conflicts between flammable storage base cabinets and cupsinks. Not all manufacturers have resolved this conflict for their standard cupsink sizes and locations. Avoid placing cupsinks over flammable storage base cabinets. Non-standard placement or non-standard size of cupsinks may also cause problems.

## **Biological Safety Cabinets, Laminar Flow Clean Benches, Hybrid Hoods**

Before specifying, verify with the Design Manager that they are to be included as part of the fixed construction. Select the type, size and class of these units in conjunction with the Design Manager and U-M OSEH representative.

If an exhaust connection is required to a Biological Safety Cabinets, verify with U-M OSEH the type required, direct or thimble connect. Connection are typically made via an indirect, hood mfg. provided, thimble (canopy) connection.

For BSCs, provide a minimum of 12" clearance on each side of the cabinet and between the top of cabinet and the ceiling, to allow service and testing. Provide an electrical outlet for the BSC power plug in a location that allows unplugging without moving the BSC (mount the outlet on a wall or casework to the left or right of the BSC or in the leg space below the BSC).

### **Performance and Testing: Fume Hoods/BSCs/Clean Benches/Hybrid Hoods**

Laboratory chemical fume hoods:

- Typically specify to meet the As Manufactured (AM) ASHRAE 110 performance requirements found in U-M Master Specification 115313 Laboratory Fume Hoods, BSC's, Specialty Hoods and Acid Flammable Cabinets. Performance requirements for both standard (those operating at 100 fpm average face velocity) and RFV hoods are provided in 11 5313. These performance requirements may be inadequate for hoods which are to be used for extraordinary purposes, such as those involving highly toxic chemicals, high production volumes, or high-hazard radioactive materials. In such cases, the Design Manager and U-M OSEH shall provide direction regarding alternative AM or As Used (AU) testing.
- In some locations, additional As Installed (AI) testing may be required for a certain percentage of fume hoods. This is most likely to occur in new research buildings or areas with a high density of hoods. The Design Manager and U-M OSEH will provide direction regarding whether AI testing is required and, if so, the quantity and type to be tested. Indicate the hood quantities and types to be AI tested in the design documents.

Biological safety cabinets, laminar flow clean benches and hybrid hoods:

Provide performance criteria for within the specification sections. When a function of these devices is to provide *personnel protection*, performance requirements *for capture* should typically match U-M's 115313 performance requirements for standard chemical fume hoods.



## **DESIGN GUIDELINE 122000** **WINDOW TREATMENT**

### **Scope**

Includes design and installation requirements for roller shades and horizontal venetian blinds.

### **Related Sections**

#### **U-M Design Guideline Section:**

[8.2 Architectural Preferred Manufacturers List](#)

[3.2 Energy and Water Conservation](#)

### **Design and Installation Requirements**

#### **Design Requirements**

General - A University-wide standard for window coverings does not exist. Window coverings are determined for each building individually, and are based on exterior and interior appearance, building use, environment, existing window coverings in adjacent areas, use and maintenance considerations.

Aesthetics - Base standards for new buildings on both exterior and interior appearance. When designing remodeling projects within an existing building, consider using the same type of window coverings as existing adjacent areas.

Environment - Consider requirements for protecting areas from the glare and heat of the sun. Also consider the environmental conditions in which the coverings will perform, such as exposure to chemicals, humidity, dirt or grease. Review flame retarding properties of window coverings for compliance with codes and condition of use.

Use – Public and student occupied areas need to withstand significant abuse.

Installations – Window treatments shall be installed in such a manor to allow full access to the window for cleaning, screen removal and window operation shall not be impaired.

#### **Style of Window Treatments**

Roller Shades – Roller shades should be considered for new construction or major renovation including new window treatments throughout the facility.

- Consult with user to establish openness factor, fabric style and color.
- Consider dual roller in meeting rooms, conference rooms or performance spaces that are on exterior of building. Dual roller option would allow for partial or full room darkening capabilities.
- Operation, consult with user to determine type of use and operation required. Determine Manual, motorized or automated with sensors.

- Manual, provide nickel plated metal bead style chain. Operation function shall stop and hold shade at any position in ascending or descending travel.
- Motorized: Motor location preferred within roller tube. Coordinate with manufacturer for maximized motor operation.
  - Connect as many shades as possible to maximize use of motor and minimize operators and cost.
  - Determine if operation is switched near motor, remote, or keyed for security purposes in student areas.
- Automated: Motorized operation monitored by solar type sensors may be considered.
  - Automated shades allow for the shades to be lowered as the solar gain increases within a space.
  - The sensors also bypass human interaction and may be more effective for managing heat gain.
  - Prior to proceeding with automated shades with sensors develop a cost analysis with a cost payback timeframe for utilities to be saved vs. the cost of the sensor system installed.
- Mounting Recessed: Recessed within a ceiling pocket permitting easy removal and replacement without damaging roller shade or adjacent surfaces and finishes.
- Mounting Surface Mounted: Surface mounted to face of partition above glazing or from ceiling or soffit area above glazing. Provide enclosure, for streamlined view and protection of roller from dirt, dust and debris.
- Direction of roll: Regular from back of roller
- Bottom Bar: metal bar or welded seaming.
- Size: Larger windows need larger shades that can be heavy. Evaluate splitting large sections of glazing into multiple shades. Larger heavy shades may be difficult to operate.

Horizontal Venetian Blinds - Typically specify heavy ladder, top slat and bottom rail construction, good quality of slat materials, and operating mechanisms that eliminate overdrive (preventing damage to worm gear or control wand). Private offices may use blinds fabricated of lighter weight material and without overdrive protection. Consult Design Manager.

- Venetian blinds may be utilized in renovation projects to match existing building standard horizontal blinds.

#### Maintenance –

The University Building Services Department can be requested to clean or repair blinds on a customer pay request basis. Building Services has the ability to clean standard horizontal blinds up to 10 feet in length. Preferred style for cleaning and maintenance is 1” aluminum mini blinds, preferably by Hunter Douglas..Consult with Design Manager and obtain departments' approval before specifying other types of window coverings. Select only those coverings with acceptable warranties.

#### Documentation-

Consider having installers visit site to assess mounting surfaces and existing conditions. A site visit can reveal potential issues as well as ensure accurate cost estimates up front.

Ensure notation for the following: Shades/ window treatments should be installed in a manner which will not inhibit operation of the window treatment or the window's function. It is the responsibility of the installer to verify function of the window as well as the window treatment as part of a standard installation.

#### Installation –

The University requires that a qualified dealer purchase and install blinds or shades composed of parts from the same manufacturer (single-source responsibility for both supplier and manufacturer) and labeled as to manufacturer and brand name.

End of Section.



## LABORATORY CASEWORK

### **Scope**

Includes laboratory casework, countertops, service fixtures, and related items.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[DG SBA 5.12 Laboratory Design and Safety](#)

[DG 115313 Laboratory Fume Hoods, BSC's, Specialty Hoods and Acid Flammable Cabinets](#)

#### **U-M Master Specification Sections:**

[MS 115313 - Laboratory Fume Hoods](#)

[MS 123553 - Laboratory Casework](#)

[MS 260513 - Medium, Low and Control Voltage Cables](#)

[MS 262726 - Wiring Devices](#)

[MS 265100 - Interior Lighting](#)

#### **Reference Documents:**

SEFA 8 - Casework Recommended Practice

### **Design and Installation Requirements**

#### **General:**

- Design overall lab layout, provide details, and select materials to facilitate cleaning and decontamination. Review specific requirements and potential 3rd party regulations with Design Manager and OSEH.
- Review laboratory casework / countertop material compatibility with planned chemical usage.
- Review anticipated shelf and casework load requirements.

#### **Casework:**

- Specify laboratory grade, SEFA tested, wood or metal casework. Both fixed and flexible systems are acceptable. Select in conjunction with the Design Manager based on the following considerations:
  - Specific user or 3<sup>rd</sup> party requirements
  - Ease of matching casework selections in future renovations
  - Materials and finishes of existing casework in other areas of existing buildings.
- Fixed casework:
  - Specify secure anchorage to substrate.
  - Specify closed toe kicks, continuous filler panels, closed back panels, and other details to eliminate openings and cavities that could harbor pests.
  - Scribe to adjacent construction for cleanable joints.
- Flexible casework: Configure casework to allow sufficient mobility for cleaning.

## **Hardware**

Specify manufacturer's standard commercial quality, corrosion resistant, heavy duty hardware and as follows:

- Standard surface mounted pulls.
- Full extension, linear ball bearing slides rated at 100 pounds minimum that allow drawer removal without the use of tools.
- Heavy duty shelf clips. Surface mounted metal support strips and clip are not acceptable.

## **Finish:**

- Specify SEFA certified finishes unless chemicals used in project dictate more stringent finish requirements.
- All surfaces exposed to view shall be finished.

## **Miscellaneous Fillers, Base and Scribes**

Specify fillers at gaps between individual cabinets, and between walls and cabinets. Include removable closure panels at back surface of all knee spaces to conceal pipe spaces. Fillers and scribes should match adjacent materials and finishes.

Coordinate extent of flooring and applied base with resilient flooring specifications.

## **Countertops**

- Specify impervious countertops with appropriate characteristics for research needs and as follows:
  - Epoxy Resin: Specify where chemical and heat resistance are needed.
    - 1 inch minimum thickness with 2" overhang from face of cabinet body.  
Include drip edge
  - Chemically resistant solid phenolic: Specify where a reduced chemical resistance is acceptable and on site fabrication or reduced weight is needed. Before specifying, review impacts to future lab adaptability with Design Manager.
  - Stainless Steel: Specify where seamless surfaces are required, such as processing areas for highly radioactive materials or surgical suites.
  - Acid resistant plastic laminate: Specify only in dry labs with no sinks or chemical use. Before specifying, review impacts to future lab adaptability with Design Manager.
- Do not specify solid surface, hardwood, or other top materials unless approved by Design Manager.

## **Shelves and Shelf Supports**

- Specify 1" minimum thickness impervious shelving materials with appropriate characteristics for research needs.
  - Epoxy Resin: Specify where chemical resistance is paramount. Epoxy shelves are heavy and not needed in most laboratories. Storage of toxic and corrosive liquids is not permitted above the benchtop.
  - Chemically resistant solid phenolic: Specify where a reduced chemical resistance is acceptable and/or there is a need for reduced weight or on site fabrication.
  - Chemically resistant plastic laminate: Specify only where limited chemical resistance and durability is acceptable and as approved by Design Manager. Provide edge banding on all edges.

- Design shelving systems to withstand expected loading and in configurations that promote safe use.
  - Do not specify laboratory shelving installed higher than 6'-6" or 30" below finished ceilings, whichever is lower.
  - Notch shelves around standards to eliminate spaces between shelves and adjacent surfaces. A 1" high raised retaining lip on rear edge may be specified in lieu of notched shelves.
- Design shelving systems to maximize flexibility within both the individual lab and the overall building. Consider the following:
  - Provide consistent shelf lengths of 30" or 36" to maximize interchangeability in the lab.
  - New buildings: Consider ability to obtain additional components for future modifications.
  - Existing buildings: Provide support systems consistent with building standards.

## **Accessories**

### Sinks

Select sink materials that match countertop materials, unless research processes are incompatible.

- Do not specify epoxy resin sinks where thermal shock from dry ice or liquid nitrogen is expected.

### Mechanical Service Fittings

Show and specify mechanical service fittings such as sinks, faucets, gas, vacuum and air outlets, and similar devices as part of Section 123553, for installation by plumbing trades.

Fittings for water, gas, air, vacuum and similar services should be brass, with at least 81 percent copper content.

Water fixtures should always be specified with integral vacuum breakers in every application. Integral vacuum breakers are available for almost all types of fittings, however, in the rare case where integral vacuum breakers are not available for a required fitting, provide in-line type units.

For deionized or reverse osmosis water outlets, specify a material that matches the distribution piping material. Consider chrome plated brass with a lining material matching the distribution piping material, for outlets likely to be abused. Recirculating type faucets should normally be specified for very high purity DI applications ( $\geq 10$  mega ohm-cm).

### Electrical Service Fittings

For modular casework systems, specify electrical service fittings (outlets, switches, and similar devices) as part of Section 123553, for installation by electrical trade. Comply with associated electrical master specification sections and preferred manufacturer list. For fixed casework systems, specify electrical service fittings as part of divisions 26 and 27.

Coordinate locations of electrical/data outlets, surface raceway, lighting, and similar electrical items with casework layout. Consider the following:

- Equipment layout and impact to cord length and configuration



- Ground fault circuit interrupter receptacles, as required by code.
- Task lighting to reduce the need for artificial ambient lighting and to lessen shadows on the work-surface.
- Consider continuous dual channel raceway for future flexibility.



## **DESIGN GUIDELINE 132100** **CONTROLLED ENVIRONMENT ROOMS**

### **Scope**

In general, follow the guidelines below when specifying package environmental rooms and related items. Several aspects of environmental rooms require close coordination with work of other sections. Among these are:

- Casework and shelving.
- Structural steel.
- Mechanical utilities.
- Electrical utilities.

Clearly indicate in specifications and on drawings all mechanical and electrical work which is required within the controlled environment room and which is required for connection to building utilities. Make sure that the equipment specification contains language that this work must conform to the requirements of Division 21, 22, 23 and 26 specification sections.

Include in the Specifications a requirement for submitting an Installation Manual (with the other project submittals) and an Operations and Maintenance Manual (prior to project completion).

Environmental rooms should be included in the list of equipment requiring commissioning in the project.

It is the Architect/Engineer's responsibility to obtain from the client and the Design Manager a complete understanding of how the environmental room(s) will be utilized and occupied and the required operating conditions (including special requirements such as the need for backup power and cooling). Backup power and cooling should not be provided routinely. It should be reserved for critical operations.

### **Related Sections**

#### **U-M Design Guideline Section:**

[1. Code and Regulatory Agencies](#)

### **Design and Installation Requirements**

#### **General**

No University-wide standards exist for interior and exterior panel materials or finishes. Most commonly, painted aluminum exteriors are specified with either painted aluminum or stainless steel interiors.

Size unit to suit user requirements and available area. Specify height requirements as well as length and width. Manufacturers have unique standard sizes, so close tolerances will need

special coordination during design. In general, avoid specifying units with less than 7.5 feet interior height (approximately 8 feet outside dimension).

Provide necessary wall reinforcement for shelving, countertops, equipment and any other wall-mounted items.

The door hardware must include a break-away type latch (with cylinder lock if needed) and inside safety release handle so that the door can be opened from the inside even if it is locked.

Provide slip-resistant flooring.

Provide adequate access, clear of any interference from other building elements, to the condensing unit and any other equipment mounted exterior to the unit. This access must incorporate a reasonable means of getting from the floor to the top of the unit (for example room for a ladder from the floor to the above-ceiling space). In most circumstances, access through a 2 x 2 ceiling grid will not be considered adequate unless portions of the grid can be easily dismantled to allow for a larger opening. Include a fluorescent light fixture, power receptacle, and switch mounted in the ceiling space to provide illumination and power for servicing at top of unit. Clearly delineate the required access on the drawings.

Consider enclosure panels around the top of units which do not meet suspended ceiling height. Panels may need to be vented and removable to accommodate roof-mounted equipment.

For environmental rooms that will be used for crystallization, provide the following special features:

- Remote mounted compressor/condenser units (not mounted on roof of environmental room).
- Self-closing and sealing doors.
- Quiet relays and switches.
- Refrigeration system piping, blower, dessicant wheel (if any) and other vibration sources mounted on vibration isolators, and not along environmental room walls.

For environmental rooms that will be used to house animals, provide quiet switches and relays.

## **Operating Requirements**

Specifications should include information regarding at least the following project specific criteria:

- Operating temperature range.
- Control range
- Uniformity range
- Estimated door openings per hour and maximum per day
- Number of occupants (maximum at any time and average).

- Heating load in watts of operating equipment (scientific apparatus, etc.) within room. If this load cannot be determined during design, assume heat load will equal 50 percent of outlet power capacity.
- Humidity range if applicable. Do not specify range if special humidity control is not required.
- Ambient conditions of the space in which the room will sit. Identify the maximum adverse condition likely to be encountered.
- Temperature range of process chilled water, if a water-cooled condenser is being used.
- Temperature and humidity range of makeup air (see Mechanical Design Requirements below) being supplied to the environmental room.

## **Furnishings and Equipment**

### Manufacturers

Shelving is available through the suppliers of environmental rooms, and is a recommended source of shelving if no casework from another source is to be provided in the environmental room.

Some laboratory casework is available from environmental room manufacturers. Refer to suppliers use inside environmental rooms.

### Materials:

- Casework: Painted metal
- Countertops: Epoxy resin
- Free standing shelving: Stainless steel wire post and shelf systems. Consider specifying the following:
  - Inlay mats to create a flat surface for small items.
  - Lateral stability clips
- Wall mounted shelving: Adjustable heights stainless steel wire shelving designed for environmental room use or standard laboratory solid phenolic shelves on adjustable brackets and standards.

Coordinate design of shelving / casework in environmental rooms with overall lab design.

### Structural Steel

Structural steel support frame may be required if remote mounted condensing units are selected. For example, support frames will usually be required when mounting units on building roofs, and when condenser is to be located within the laboratory area, but not on the roof of the environmental room (occasionally necessary, due to overhead space limitations).

## **Mechanical Design Requirements**

Coordinate utility installation, and ensure mechanical design takes into account the following:

- Makeup air to the environmental room: Provide makeup air if the room is to be occupied (rather than just used for storage of materials and samples). Follow Code requirements for ventilation. For other circumstances, the A/E must establish whether ventilation is required or advantageous. In general, if there is not a specifically identified need for ventilation, UM recommends not providing it, since makeup air may introduce unwanted humidity in environmental rooms. If makeup air is provided, exhaust or relief must also be provided. Provide ducted exhaust connections (hard pipe or thimble connection as required) to meet the requirements for both environmental room exhaust and/or dessicant dryer exhaust. Do not allow exhaust to be discharged from the environmental room into the ceiling plenum.
- Heat from condensing coil must be rejected to building exterior or a cooling loop.
- Water-cooled units should normally be specified. Do not specify air-cooled units which reject heat into occupied space or suspended ceiling plenum. Water-cooled units using city water as the primary cooling fluid are not permitted. However, if continuous operation of the environmental room is critical, consideration must be given to backup cooling which might include City water. If city water backup is required, specify an alarm to notify BAS that the unit is operating with city water cooling.
- Provide accessible filters for the evaporator coil.
- Utility piping may be factory installed and concealed in environmental room walls, or may be surface mounted in the field. Either method is acceptable, as long as appropriate coordination of factory and field work requirements is provided. Note that crystallization rooms require piping mounted on vibration isolators.
- Pipe penetrations through environmental room walls must be coordinated with room supplier. Room suppliers may, or may not, want to make the penetrations themselves. Mechanical specifications should call for coordination; leave final decision of who makes the penetration to the Contractor. Penetrations must be sleeved and sealed.
- A drain line must be shown from the evaporator unit drip pan to a safe waste (one containing an air gap). In freezer rooms, the drain line from the evaporator unit drip pan should be routed outside of the room. Coordinate location and consider installing floor drain to accommodate drain line.
- Humidification: If required, the A/E must evaluate the most cost-effective method for providing humidification for the environmental room. If house steam can be made available cost-effectively at the room location, it should be used for humidification. If a steam generator is specified, the water quality for the steam generator must be coordinated with the manufacturer's requirements. Some manufacturers may require treated water of certain resistivity. If this is not available in the building, it may be necessary to provide additional treatment as an option for the steam generator.
- Dehumidification: If required, the A/E should determine the most appropriate and economical method of dehumidification based upon the operating requirements and the type of equipment available from manufacturers. If a dessicant-type dryer is utilized, exhaust must be provided. See additional information regarding exhaust covered previously in this section.

## **Electrical Design Requirements**

Coordinate utility installation, and ensure electrical design takes into account the following:

- Electrical panel and control panel must be provided by room manufacturer
- Electrical outlets and conduits may be factory installed and concealed in environmental room walls, or may be surface mounted in the field. Either method is acceptable (although concealed conduits are preferred), as long as appropriate coordination of factory and field work requirements is provided.
- Conduit penetrations through environmental room walls must be coordinated with room supplier. Room suppliers may, or may not, want to make the penetrations themselves. Electrical specifications should call for coordination; leave final decision of who makes the penetration to the Contractor. Penetrations must be sleeved and sealed.
- Refer to Specification Section 262000 for information regarding the electrical panel.
  1. The panel should feed not only the loads within the room, but also the evaporator unit, compressor unit, control panels and any other equipment associated with the operation of the environmental room.
  2. If possible, locate the electrical panel next to the control panel. Do not locate it on the roof, or remotely from the controlled environment room.
  3. The electrical panel may be incorporated into the control panel, if this is the standard for the manufacturer. If this is allowed, the panel buses shall be braced for the available fault current, and the breakers rated to interrupt the available fault current of the distribution system. The panel shall also be UL listed for the application.

Coordinate connection of refrigeration unit, room controls and recorder, lights and outlets that are specified in Division 26.

- Lighting should be fluorescent (except incandescent for rooms with less than 0° F. ).
- Specify UL labeled, vapor-tight light fixtures equipped with two lamps. Refer to Design Guideline Section 265100, and Specification Section 265100 for information on the lamps and ballasts. Provide electronic ballasts where suitable for application.
- Refer to Master Specification Section 262726 for specification information for light switches.
- Provide a minimum of 3 receptacle circuits to the receptacle inside the unit. Refer to Specification Section 132100 and 262726 for specification information on receptacles. Provide ground fault circuit interrupter receptacles within 6 feet of sinks or other water sources. Receptacle circuits shall be 20 ampere rated, and each circuit shall serve no more than 3 duplex receptacles. Adjacent receptacles shall be fed from different circuits.
- Provide a 1" raceway path for any 'data outlet' installed inside the environmental room.
- Data outlets shall be two gang, deep, boxes unless installed in surface raceway. See also Section 272000.
- The controller should be digital and electronic. It should be programmed to maintain the environmental room within the operating criteria. Battery backup of the controller should be considered in critical applications to maintain temperature logs during

power outages or other disruptions. Controller shall be located near access door and maintained in clear view on exterior of unit.

- **Recorders:** Review with the Design Manager whether the manufacturer's standard chart will be adequate. Recorders for humidity-controlled rooms must include humidity as well as temperature readings.
- **Alarms:** Ascertain user requirements for both local and remote alarms. For remote alarms, consult with the Design Manager to determine whether alarms will be directly monitored by BAS (Building Automation System), which is typical for University Buildings, or to the Department of Public Safety (via MOSCAD) in special circumstances. At a minimum, provide the following alarms:
  - Common alarm for setpoint deviation or system trouble of temperature, humidity, etc.
  - CO<sub>2</sub> set point deviation alarm and automatic CO<sub>2</sub> safety alarm (for elevated CO<sub>2</sub> rooms only).



## **DESIGN GUIDELINE 140000** **CONVEYING SYSTEMS – GENERAL REQUIREMENTS**

### **Scope**

This section defines general requirements for various conveying systems. Refer to individual Division 14 sections for additional requirements.

Consult with the U-M Design Manager for project specific requirements.

### **Related Sections**

#### **Design Guideline Sections:**

5.6 [Parking Structures](#)

[DG 101400 Signage](#)

#### **U-M Master Specification Sections:**

7.0 MS142123 – [Electric Traction Passenger Elevator](#)

7.0 MS142423 – [Hydraulic Passenger Elevator](#)

7.0 MS144200 – [Wheelchair Lift](#)

7.0 MS146000 – [Hoists and Cranes](#)

### **Design and Installation Requirements**

#### **Preferred Manufacturers and Sub-Contractors**

Refer to individual Division 14 Specification Sections.

#### **Operation and Maintenance**

On the Ann Arbor Campus, all conveying systems discussed in this section (except as noted) are operated and maintained by the Plant Operations Elevator Shop (734-647-2059) which can be contacted for specific maintenance records, for inspection information or access, and for renovation or replacement recommendations. Most general fund buildings are maintained directly by the Elevator Shop. The elevators at the U-M Hospital are covered under a maintenance contract with an outside contractor, with limited oversight by the Elevator Shop.

The Elevator Shop shall be consulted during the design of all conveying systems, and should assist with review of shop drawing submittals, and O&M manuals for conveying systems.

#### **Inspection and Licensing Requirements**

Most conveying systems in the State of Michigan discussed in this section are inspected and certified by the State of Michigan. Refer to 1. Codes and Regulatory Agencies.



## **Elevators -**

### Definition

Passenger/service elevators with horizontally sliding door typically for general use of all types, including cars, entrances, controls, safety equipment, and elevator machinery.

Freight Elevators include vertically sliding bi-parting doors with automatic power operation used for transporting food and other equipment.

### Application

Passenger elevators are preferred over freight elevators in almost all cases, including "service" applications, where users expect to be moving trash, equipment and materials in the elevator on a regular basis.

## **Requirements of Regulatory Agencies**

Perform all work in accordance with applicable codes, the State of Michigan Elevator Code, the National Electrical Code, and the American Society Mechanical Engineering Code for Elevators, ASME A-17.1 (latest edition accepted by State of Michigan). All tests shall be made in the presence of the authorized representative of such authorities and the Owner's representative.

Comply with U-M Barrier free Elevator Guidelines attached herewith.

## **Design and Construction Method**

The delivery method for elevators specifies installation of specific non-proprietary components with which the University has a successful track record. Installation is done by a pre-qualified **elevator installation contractor**. Installation of "elevator manufacturer's standard" elevator is not acceptable. Refer to Master Specification Sections 142123 and 142423.

## **Non Proprietary**

The non proprietary delivery method shall be evaluated by the design team. A non proprietary elevator allows for maintenance to be done by the elevator shop or an authorized elevator repairman. The components do not require specific manufacturer knowledge or tools for repair. Non proprietary elevator applications may have a higher purchase and installation cost. This higher installation cost may be offset by lower long term maintenance costs.

## **Proprietary**

The proprietary delivery method shall be evaluated by design team. A proprietary elevator is limiting in that only the manufacturer may service the installed elevator and may require special knowledge for repair. Typically a proprietary elevator is purchased with an ongoing

maintenance plan for a specific term. Service by the Elevator Shop is limited. Consideration should be given to lifecycle cost for installation. A smaller up front purchase and installation cost may be outweighed by the long term maintenance contract requirements. Business units considering this application may consider the impact to their annual maintenance budgets versus original construction costs.

### **Selection of Type of Equipment**

Building end use shall determine elevator type traction or hydraulic. Design Professional to evaluate and provide documentation to support decision. Choice shall be included in BOD and OPR documentation,

For Rise Up To 45 Feet: Select hydraulic or traction type elevator machine. Specify a dry pumping unit. That is, the pump, motor and valves should not be located in the hydraulic reservoir. (Note: Piston stabilizers not allowed)

For Rise Above 45 Feet: Select electric traction elevator machines.

### Elevator Speed

#### *Electric Traction Elevators Passenger/Service*

- Minimum: 200 ft/min.,
- Maximum: 350 ft/min.

#### *Electric Traction Elevator Freight*

- Minimum: 200 ft/min.
- Maximum: 350 ft/min.

#### *Hydraulic Passenger*

- Minimum: 100 ft/min.
- Maximum: 150 ft/min

#### *Roped Hydraulic*

- Minimum: 100 ft/min.
- Maximum: 150 ft/min.

#### *Hydraulic Freight*

- Minimum: 100 ft/min.
- Maximum: 150 ft/min.

## **ElevatorControl/Controller**

For both hydraulic and electric traction elevators: Specify non-proprietary microprocessor controls. Specify remote diagnostics shall be compatible with existing U-M system.

### Elevator Type: Traction vs. Hydraulic

Hydraulic elevators are often less expensive than electric traction elevators, and don't require an elevator machine room above the hoistway, and are therefore often preferred by AEs.

However, there are limitations and drawbacks to their application. Traction elevators should be installed in lieu of hydraulic elevators where any of the following apply:

- Where total travel exceeds 45 feet.
- High volume applications, where speed of travel is a high priority

### **Elevator shaft, lobby and machine room location considerations:**

Location: Coordinate with the Architect for location in the building for optimum service for the building. elevators should be near stairs

Security: Provide access control at building doors, not with card readers at the elevator landings or in the elevator cars. For security, locate the elevator within the building's access controlled area.

Access to mechanical rooms/ penthouse: Provide access to mechanical rooms/penthouse or basement via a controlled lobby with stair access and a locked keyed to mechanical room in penthouse or in the basement.

Roof access and lighting: Provide a safe access and path from roof access to the elevator machine room.

Elevators Air Lock: An air lock or transition chamber for controlling air pressure during ingress and egress from a multistory building (10) the interior of which is at an elevated air pressure.

## **Machine Room**

Machine Rooms: Elevator machine room may be located overhead, basement or adjacent to hoistway for traditional traction or hydraulic. For machine room less (MRL) it shall be located at the top of the hoistway. The electric driving machine shall be located in a machine space within the elevator hoistway (MRL) or outside the hoistway in an elevator machine room.

Control spaces, and Control rooms: A controller shall be accessible only from a machine room, control room.

Machine/Control Room Lighting: Fluorescent lighting with guard shall be provided in the elevator machine room. Lighting shall be positioned so it does not create shadows while

service personnel are working on major equipment. Minimum of 19 foot candles measured at floor level at any point in the machine room.

Fire Extinguisher: appropriate classification shall be 15 pounds for a fire extinguisher. Mount on the wall of elevator machine room near main entrance.

Machine/Control Room Door: Appropriately fire rated labeled self closing, self locking door.

Machine Room/Control Rooms Door Hardware: Keyed to U-M BEST "ZV" key system.

Elevator Machine Room/Control Rooms Painting: Paint elevator machine room floor with light gray gloss oil based paint. Paint elevator machine room walls and ceiling with white semi-gloss latex paint.

Elevator Machine Equipment: Paint elevator machine light gray with zinc primer paint

Hoist beam: In the elevator machine room above the machine. Size shall be suitable for largest live load.

HVAC: Machine rooms for traction and hydraulic elevators require HVAC systems to maintain temperature between 50F and 95F. System must be capable of operating 24/7/365. Size system for full load (building skin and internal loads, including oil cooler for hydraulic elevators). Ductless split system is generally preferred.

Vents: Many existing, older traction machine rooms include a floor vent that communicates directly with the hoistway. Where found, remove vents and provide 2-hour rated separation in its place.

Area of vents: The area of vents shall not be less than 3.5% of the area of the hoistway nor less than 3 square feet. Control damper with heat sensing.

Pressurization: The elevator machine room serving a pressurized elevator hoistway shall be pressurized upon activation of heat or smoke detector located in the elevator machine.

Plumbing and Mechanical systems: Pipes or ducts conveying gases, vapors or liquid and not used in connection with elevator operation shall not be used in the elevator machine room or hoistway.

Elevator Machine Room Access/Machinery Space: An approved means of access shall be provided to elevator machine rooms and overhead machinery spaces. Access to machine rooms shall not be through restrooms, locker room or associated vestibules. Direct access from a public corridor is strongly encouraged.

Isolation Transformer: Provide isolation transformer per elevator controller manufacturer's recommendation.

## **Machine Room Less Elevators (MRL)**

**Control Room Location:** The control room shall comply with the code and manufacturer requirements.

**Communication:** Two-way visual communication shall be installed between the car and the control room. Car position, movement, location and direction shall be monitored from the control room.

**Other equipment:** No other equipment is allowed in control room.

**Signage:** A permanent sign shall be placed on the door that will read "MRL ELEVATOR CONTROL ROOM". The letter size shall a minimum of 3/4 " and shall be of contrasting color with that of the background.

**Main Floor Signage:** A permanent sign shall be mounted on the head jamb of the main floors entrance which shall read "MRL-CONTROL ROOM LOCATED ON \_ FLOOR". The letter size shall a minimum of 3/4 " and shall be of contrasting color with that of the background

**Working Clearance:** A working clearance of at least 3'-6" shall be maintained in front of the elevator controller at all times with the control room door closed.

**Disconnect Switch:** A heavy duty disconnect switch shall be installed in the control room and in the hoistway within sight of the elevator driving machine and shall be designed so that it can be locked out and tagged out in the open position. When activated, it shall cause power to be removed from the driving machine and brake. It shall also be designed to open a contact in the stop position switch circuit and render the elevator inoperative.

**Other Control Room Disconnect Switch and Receptacle:** See electrical requirements.

**Ventilation:** The control room and hoistway must be vented for control of hot smoke and gases. If ventilation is accomplished by means of a horizontal duct, the duct shall have the same rating as the hoistway. Venting may be required by the building code additional make-up air may be required. Design Professional shall evaluate.

**HVAC:** The control room and hoistway shall be required to maintain at neither a temperature of not less than 55 deg. F. nor more than 90 deg. F. and with manufacturers requirements either by natural air circulation or by an HVAC system.

## **Hydraulic Elevator Cylinder Unit**

**Pumping Unit:** Pumping unit shall be dry and have the valve and motor located outside reservoir. The unit must be mounted on isolation pads.

**Hydraulic Oil Line Access:** Provide clear access for hydraulic oil line between machine room and hoistway. No underground piping.

Hydraulic Oil Lines: shall remain in conditioned space from end to end and remain within the building footprint. No buried or counseled lines are allowed.

PVC Pipe: Comply with master hydraulic elevator specs

Cylinder: Comply with master hydraulic master specs.

Cylinder Exterior: Comply with master hydraulic master specs.

### **Other Hydraulic Elevators**

Roped: The car is supported by steel hoist ropes and sheaves, which are moved up and down by a holeless single section piston in a cylinder.

Holeless: The car is connected on each side with a single section position that moves up and down in a cylinder, which mounted on top of the pit floor.

### **Hoistway**

Shaft Enclosures: Comply with SID-F shaft enclosures shall have a fire-resistance of not less than 2 hours where connecting four stories or more and not less than 1 hour where connecting less than four stories. The number of stories connected by the shaft enclosure shall include any basement.

Hoistway Entrance: entrance shall consist of flush hollow metal door panels, bolted unit type frames, sills.

Sills: sills shall be of extruded aluminum or nickel silver construction with non-slip wearing surface. Supported on steel brackets and securely fastened to the floor. If cast sill is in acceptable condition re-use.

Class of Loading for Elevator: Class C1, C2 and C3 loading shall be for sill and platform for all type of elevators.

Shaft Paint: Painting shall include approximately 80% wall coverage with one coat of white paint. Painting required in Housing Building, Parking Structure and Medical School Building. Painting is not required in general fund buildings.

Shaft Lighting: single tube continuous fluorescent light fixture strip (full height of hoistway) with guard. Provide minimum one fixture per floor. Design Professional shall evaluate use of LED in lieu of fluorescent fixtures. This lighting shall be operable from a switch located in the elevator machine room, pit area and at the top floor. Shaft Lighting required in Housing Buildings, Parking Structures and Medical School Buildings. Shaft lighting is not required in general fund buildings.

Hoistway ventilation: Hoistway venting is required per code. Venting of hoistways is not required where the building is equipped throughout with an approved automatic sprinkler system.

Location of Vents: Vents shall be located below the floor at the top of the hoistway and shall open directly to the outer air or through noncombustible ducts to the outer air with back draft damper.

Piping in Hoistway: No piping, duct, electrical conduit, or other materials, etc. for non-elevator related equipment shall be allowed.

Exterior Hoistway: Provide automatically controlled heat in hoistways to provide minimum temperature of 50F, accounting for building envelope losses and infiltration at doors. Finned tube radiation is generally preferred with traps and shut-off valves shall be provided in accessible locations outside the hoistway or use listed/certified electric heaters with disconnect switch for each unit heater.

### **Pit Area**

Construction at bottom of hoistway: Pits extending in the ground shall have noncombustible floors and be designed as to prevent entry of ground water into the pit. The pit floor of any hoistway not extending to the ground shall be of the fire resistive construction having fire-resistance rating at least equal to the required hoistway and have no habitable area under pit.

Pit Lighting: Lighting in pit area shall be a minimum of 10 ft candle measured at any point in the pit area at floor level.

### **Sump Pumps**

- Provide sump pumps in compliance with the Michigan Elevator Code per ASME A-17.1 (latest edition accepted by State of Michigan) and Michigan Plumbing Code.
- Subsoil drains shall not be connected or discharged to elevator pits or sumps.
- Specify a simplex submersible sump pump for each hoistway with a minimum capacity of 3000 gallons per hour.
- Multiple hoistways may be served by a common sump pump sized to remove 3000 GPH per hoistway.
- Provide a union, a check valve, and an isolation valve on the pump discharge.
- Pumps  $\leq$  1 HP should normally be 120 VAC single phase.
- Pumps  $>$  1 HP should normally be 208 VAC three phase.
- Pump voltages greater than 300 VAC are not permitted by code.
- The pump power cord shall be plugged into a non-GFCI power receptacle located in the hoistway. This arrangement shall serve as the pump disconnecting means in the hoistway. Power to this receptacle shall be controlled by the pump controller to cycle the pump on and off. The receptacle and cord cap shall be protected by a weatherproof cover.
- For *new hoistways* indicate that, at the contractors option, the sump may be either (1) cast-in-place and water-proofed with the same sealer used to water-proof the hoistway floor, or (2) a fiberglass sump. In either case, a sump cover shall be provided.
- For *existing hoistways*, the design should typically include a fiberglass sump with cover.

- Pumps shall be controlled by dual non-mercury float switches consisting of a “normal” level float switch and a “high level” float switch. “Oil Smart” or similar level controls shall not be used. The pump controller shall include a dry alarm contact for monitoring by the Owner’s Building Automation System (BAS). This contact shall energize under two conditions: any time the pump runs and any time high level is detected.
  - For elevator hoistways where ground water intrusion into the sump is expected and thus the pump is expected to run frequently, only the high level float shall alarm at BAS (Building Automated System).
- Pump power cord shall not be run in conduit. Float switch, oil level detector cords (where oil separators are used) and any other control wiring shall be run in PVC conduit properly secured to the hoistway wall and floor. Conduit shall be connected to the sump cover and the conduit's inner diameter shall be sealed with sealing putty.
- Pump control panels and oil separators shall not be installed in hoistways or elevator machine rooms.
- Pumps Serving Traction Elevators:
  - Pumps shall discharge to a sanitary drain via an indirect connection.
  - Status lights (pump running, high level) and alarm annunciators associated with pump operation **shall not** be provided. Control panel **shall not** include a pump “on-off” or “hand-off-auto” switch on the panel face.
  - Typical Sequence of Operation for Pump (modify to make project specific): The Pump shall be cycled by the "normal" float switch to maintain normal fluid level in the pit. If high fluid level is detected by the “high level” float, the pump shall start (if not already running). The pump controller shall include a common dry alarm contact (non-latching) for monitoring by the Owner’s Building Automation System. This contact shall energize whenever the pump runs and when high level is detected
- Pumps Serving Hydraulic Elevators:
  - Pumps shall discharge to an oil separator. Oil separator shall discharge to a sanitary drain via an indirect connection. Size the oil separator to contain 110% of the volume of the largest elevator hydraulic circuit.
  - Status lights (pump running, high level) and alarm annunciators *associated with pump operation* **shall not** be provided. Control panel **shall not** include a pump or oil detection system “on-off” or “hand-off-auto” switch on the panel face.
  - Specify controls to monitor “half full” and “full” oil level conditions in the oil separator. Specify an annunciator, silence button, indicator lights, and BAS contacts to provide the sequence of operation indicated below.
  - Typical Sequence of Operation for Pump (modify to make project specific):
 

The pump shall be cycled by the normal float switch to maintain “normal” fluid level in the pit. If high fluid level is detected by the “high level” float, the pump



shall start (if not already running). The pump controller shall include a common dry alarm contact (non-latching) for monitoring by the Owner's Building Automation System. This contact shall energize whenever the pump runs and when high level is detected.

- Typical Sequence of Operation for Oil Separator Level Alarms:

*When the oil sensor detects a "half full" oil condition, it shall energize the Half Full indicator light, the common annunciator, and the Half Full BAS alarm contact. Pushing the alarm silence button shall silence the alarm but the indicator light and BAS contact shall remain energized until the oil level drops below half filled.*

*When the oil sensor detects a "full" oil condition, it shall energize the Full indicator light, the common annunciator (even if previously silenced), and the Full BAS alarm contact. Pushing the alarm silence button shall silence the alarm but the indicator light and BAS contact shall remain energized until the oil level drops below the full level.*

**Pit Painting:** Paint pit floor and walls (up to sill) with two coats of light gray, gloss, and oil based paint. Paint all exposed metal in hoistway (except Guide-rails) with light gray paints two coats of rust inhibitive paint.

**Electrical Receptacles:** (1) GFCI duplex at 48" A.F.F., and (1) non-GFCI duplex (for sump pump) receptacle at 24" A.F.F.

**Access Ladder:** Galvanized steel ladder to be mounted to floor and wall shall have skid resistant rungs.

### **Elevator Car Enclosure:**

**Car Lighting:** Indirect fluorescent or LED coved lighting minimum of 10 foot candle in car at floor level install fixture equally on both side of elevator cab to balance the light. Lighting shall be easy to access to replace. Downlights or drop ceiling are not acceptable.

**Emergency Lighting:** provide emergency lighting with a battery unit in compliance with code requirements.

**Car Dimension:** Based on requirements of ADA Guideline and square footage floor requirements for landing per Michigan Code and ASME A17.1 Elevator Code.

**Car Door:** Flush hollow stainless steel panel's with sound deadening insulation.

**Car Ceiling:** Canopy ceiling shall be provided, painted white. Drop ceiling systems are not acceptable.

**Car Flooring:** Finished floor shall be heavy duty "Rubber tile sheet type vinyl" all shall be class "A" securely connected in place "commercial grade carpeting tile" or heavy duty tile or ¼" thick (minimum) checkered aluminum with matte finish. Materials such as stone or

ceramic tile flooring add significant weight to the elevator car increasing equipment sizing and wear over time on equipment. Stone and ceramic tile flooring materials are strongly discouraged. Coordinate flooring material selection with end user and design manger.

Pads and Pad Hooks-Locks: provide pads and pad hooks with locks on walls near top 12" O.C provide educate size and storage cabinet.

Electrical Receptacle in Car: GFCI type duplex electrical receptacle in car approximately 2" above finished floor below car operating panel.

Ceiling Height in Elevator Car: Minimum of 8'-0" car heights.

### **Elevator Lobby**

Hallway Position Indicator: LED (Light Emitting Diode) digital type and good for minimum of 5-years as part of hallway push button.

Hallway Push Button: Vandal resistant illuminated LED type hall push button shall be installed at each floor, fixture shall have up and down buttons at intermediate floors and single buttons at top and bottom floors, buttons shall be vandal resistant stainless steel with integral arrows and shall illuminate to indicate a call has been registered. Button shall remain illuminated until the call has been answered.

Hoistway Access: Hoistway Access features operable from top and bottom landings mounted on door jamb.

Lobby Lighting: 10 foot candle measured 1 foot from the sill at floor level. Feed the lighting with emergency generator power if the elevator can operate on generator power, or provide emergency egress lighting if the elevator cannot operate on generator power.

### **Landing System**

Landing System: The landing system shall provide high speed stepping signals, one-floor-run stepping signals, leveling, and door zone signals. Shall be compatible with controller manufacturer.

Leveling: The leveling and stopping accuracy of the system shall be within 1/4 inch of the floor level and shall correct for over travel or under travel to within the same accuracy, regardless of load variations or direction of travel.

### **Electrical Requirements**

Disconnect Switch location: Locate all disconnecting means for all elevator(s) on the inside surface of the machine room wall next to the strike jam side of the machine room door. Ensure each disconnect is within sight of the elevator equipment it controls.

Main Disconnect Switch: Provide a 3 pole fused elevator power disconnect switch. Switch shall be lockable in the open position.

Lighting Disconnect Switch: Provide a 2 pole, 240 volt, 30 amp fused elevator car lighting disconnect switch. Switch shall be lockable in the open position and contain 20 amp fuses. Feed the switch with a 20 amp emergency power circuit if generator power is available, or normal power if generator power is not available.

Car Receptacle and Fan Disconnect Switch: Provide a 2 pole, 120 volt, 30 amp fused elevator car receptacle and fan disconnect switch. Switch shall be lockable in the open position and contain 20 amp fuses. Feed the switch with a 20 amp standby power circuit if the elevator can operate on generator power, or normal power if the elevator cannot operate on generator power.

Elevator HVAC: Elevator HVAC unit shall have a dedicated branch circuit with disconnect switch inside the machine room. Feed the switch with standby power if the elevator can operate on generator power, or normal power if the elevator cannot operate on generator power.

Receptacles: Provide 120V GFCI receptacles in each machine room within 6'-0" from the governor location, elevator controller and machine. In the pit area GFCI and non GFCI shall be provided.

Machine Room Light: Machine room light fixtures shall produce a minimum of 19fc at floor level and have lamps protected by wire guards. Light switch shall be located at the point of entry on the lock-jamb side of the access door. Feed the lighting with emergency generator power if the elevator can operate on generator power, or provide emergency egress lighting if the elevator cannot operate on generator power.

Pit Lighting: Locate light with wire guard more than just below (with clearance) the fully compressed buffer. Locate light switch on wall inside the hoistway adjacent to the top of the pit ladder. Feed the lighting with emergency generator power if the elevator can operate on generator power, or provide emergency egress lighting if the elevator cannot operate on generator power.

Isolation Transformer: Individual isolation transformers and individual choke reactors for each hoist motor (controller), and filtering of harmonic distortion when Variable Voltage Variable Frequency (VVVF) AC controllers are utilized.

Electrical Ground Wiring: Ground wire shall be the same size as feeder per Controller Manufacturer requirements.

### **Emergency Power Operation**

Emergency power: Coordinate the need of emergency power with the activity use and project architect. Emergency power is usually needed for high-rise facilities as defined by code.

Standby Power: In building or structure where standby power is required.

Emergency Power Operation: when emergency power is detected, cars shall return to the main lobby one elevator at a time, and remain there with doors open. While each car is being

returned, the other cars shall be shut down so as not to overload the emergency power generator.

One or More Cars: Once all car(s) have been returned to the lobby, one or more cars may be selected to run under emergency power, depending on the capability of the emergency power generator. Selection of the cars that run under emergency power shall be done by the group system. Or If more than one elevator is provided determine with activity input how many elevators are to operate on emergency power

Automatic Selection: the automatic selection may be overridden through manual selection. The actual number of cars allowed to run under emergency power shall be a pre-programmed value and the number of cars allowed to run shall not exceed this value

Disconnecting Means and Panel Location: Must disconnect the elevator from normal lockable power and from emergency power. Automatic transfer switch and disconnect shall be located outside the machine room. The panel for the manual selection switches for each group of elevator will be installed at a location determined by the university.

Override Switch: Manual override switch shall be provided in the main elevator lobby area(s) to override the automatic emergency power selection.

Manual transfer: Standby power shall be manually transferable to all elevators in each bank.

Mechanical Equipment: Where emergency power is connected to elevators, the elevator machine room ventilation, air conditioning equipment and hoistway ventilations shall be connected to the standby power source.

## **Fire Suppression**

Machine Room Sprinkler: In elevator machine room's automatic sprinklers of ordinary or intermediate temperature rating shall be provided with guard. Sprinkler head shall not be installed over any elevator equipment. Provide a supervised shut-off valve with flow tamper switch in the sprinkler line supplying the pit. Locate the valve outside of and adjacent to the elevator machine room.

Pit Area Sprinkler: Sidewall sprinkler(s) with sprinkler guards in the pit area. Locate the sprinkler no more than 2'-0" above the floor. Provide a supervised shut-off valve in the sprinkler line supplying the pit. Locate the valve outside of and adjacent to the pit.

Hoistway Sprinkler: Provide a sprinkler(s) at the top of the hoistway for hydraulic elevators with cylinder or supply piping extending above second finished floor elevation. Provide a supervised shut-off valve, flow tamper switch. These items shall be located outside of and adjacent to the elevator hoistway.

Signage: Provide signage on valve outside of elevator machine room and pit area and shall read "Sprinkler Shut-off Valve for elevator ----"

Test Valve: Provide inspector test connection per code requirements.

## **Fire Alarms**

Fire Alarms Devices: Only visible alarm notification shall be provided in elevator machine rooms.

Fireman Phone Jack: Provide a phone jack in the car as part of COP (Car Operating Panel) for fireman phone jack for high rise building phone jack is required in the elevator machine room.

Fire Alarm: A fire alarm initiating device shall be in the control space and tied in to elevator's fire emergency services.

Smoke Detectors: Stand-alone smoke detectors system shall be installed by elevator contractor

Speakers/Horns For Mass Notification: Speakers shall be mounted in car with a adjustable volume control that shall be adjustable at the elevator car top. Horns shall not be installed inside the car, hoistway or in the elevator machine room.

## **Hoists and Cranes - Section 146000**

### Definition

Manual and motor.

### Application

Because of the infrequency with which these systems are installed, the University has no established guidelines for these systems. Furthermore, operation and maintenance may not be handled by the Elevator Shop. Consult Project Coordinator.



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21 FIRE PROTECTION	Last Update	Previous Version	Replaces
<a href="#">210000 Fire Protection</a>	March 2015	<a href="#">May 2003</a>	15300 Fire Protection
22 PLUMBING	Last Update	Previous Version	Replaces
<a href="#">220000 Plumbing Design</a>	April 2014	<a href="#">July 1992</a>	15450 Domestic Hot Water 15455 Water Booster Pumps
<a href="#">220010 Plumbing Specialties</a>	October 2022	<a href="#">December 2021</a>	15430 Plumbing Specialties
<a href="#">220020 High Purity Water Systems</a>	December 2005	<a href="#">July 1990</a>	15460 High Purity Water Systems
<a href="#">220513 Motors</a>	September 2012	<a href="#">April 2009</a>	15170 Motors
<a href="#">220514 Variable Frequency Drives</a>	September 2012	<a href="#">November 2008</a>	15960 Variable Frequency Drives
<a href="#">220519 Thermometers and Gauges</a>	April 2014	<a href="#">May 2003</a>	15130 Thermometers and Gauges
<a href="#">220523 Valves</a>	September 2021	<a href="#">April 2014</a>	15100 Valves
<a href="#">220553 Mechanical Identification and</a>	December 2017	<a href="#">April 1995</a>	15190 Mechanical Identification and

7.0 MASTER SPECIFICATIONS

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9.0 STANDARD DETAILS AND SCHEDULES

10.0 CHANGES TO DESIGN GUIDELINES

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OTHER LINKS

23 HVAC	Last Update	Previous Version	Replaces
<a href="#">220719 Mechanical Insulation</a>	June 2020	<a href="#">April 1995</a>	15250 Mechanical Insulation
<a href="#">221113 Basic Piping Materials and Methods</a>	April 2014	<a href="#">September 2012</a>	15060 Basic Piping Materials and Methods 15140 Pipe Hangers
<a href="#">230000 Basic Mechanical Requirements</a>	June 2013	<a href="#">January 2001</a>	15010 Basic Mechanical Requirements
<a href="#">230010 HVAC Design</a>	June 2013		15070 HVAC Design
<a href="#">230011 Fans and Accessories</a>	September 2012	<a href="#">July 1990</a>	15870 Fans and Accessories
<a href="#">230012 Air Filters</a>	September 2022	<a href="#">May 2007</a>	15885 Air Filters
<a href="#">230013 Air Handling Units</a>	September 2022	<a href="#">April 2014</a>	15855 Air Handling Units 15850 Air Blending Devices
<a href="#">230014 Packaged Roof Top Air Conditioning Units</a>	May 2003	<a href="#">July 1992</a>	15780 Packaged Roof Top Air Conditioning Units
<a href="#">230015 Fan Coil Units and Blower Coil Units</a>	April 2014	<a href="#">May 2003</a>	15830 Fan Coil Units and Blower Coils Units
<a href="#">230016 Computer Room Air Conditioning</a>	April 2014	<a href="#">March 2004</a>	15785 Computer Room Units
<a href="#">230017 Window Air Conditioning Units</a>	July 1990		15784 Window Air Conditioning Units
<a href="#">230020 Duct System Design</a>	September 2008	<a href="#">February 2007</a>	15890 Duct System Design
<a href="#">230021 Terminal Air Flow Units</a>	March 2009		15896 Terminal Air Flow Units
<a href="#">230022 Grills, Registers, Diffusers and Air Balancing Accessories</a>	April 1991		15880 Grills, Registers, Diffusers and Air Balancing Accessories
<a href="#">230030 Laboratory Ventilation</a>	October 2016	<a href="#">December 2014</a>	15910 Laboratory Ventilation

Painting

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<u>230040 Hydronic Systems and Specialties</u>	May 2003	<u>February 1999</u>	15515 Hydronic Systems and Specialties
<u>230041 Pumps</u>	April 2014	<u>October 2005</u>	15160 Pumps
<u>230050 Chilled Water Systems</u>	August 2019	<u>November 2018</u>	15680 Chilled Water Systems
230051 Water Chillers	Retired November 2018	<u>October 2005</u>	15681 Water Chillers
230052 Cooling Towers	Retired November 2018	<u>May 2003</u>	15710 Cooling Towers
<u>230060 Mechanical Sound &amp; Vibration Control</u>	March 2004	<u>July 1992</u>	15240 Mechanical Sound & Vibration Control
<u>230593 Testing, Adjusting and Balancing</u>	September 2008		15990 Testing, Adjusting and Balancing
<u>230900 Mechanical Systems Controls</u>	November 2020	<u>August 2015</u>	15975 Mechanical Systems Controls
230930 Refrigerant Monitoring System	Retired November 2018	<u>August 2015</u>	
<u>232216 Steam Specialties</u>	April 1991		15525 Steam Specialties
<u>235000 Hot Water Heating Systems</u>	July 2017		



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## **DESIGN GUIDELINE 210000** **FIRE PROTECTION**

### **Scope**

Fire protection requirements specific to the University of Michigan including design document requirements, density requirements, special requirements for dry systems, fire and jockey pump requirements, and other miscellaneous requirements.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[104400 - Fire Extinguishers](#)

[283100 - Fire Detection and Alarm Systems](#)

#### **U-M Master Specification Sections:**

[211313 - Wet Pipe Sprinkler Systems](#)

[213113 - Fire Pumps](#)

### **General**

All new buildings shall be protected by a hydraulically designed wet-pipe sprinkler system, designed to comply with requirements of NFPA and Factory Mutual (FM).

The University normally requires the installation of wet-pipe sprinkler systems in existing buildings undergoing major infrastructure upgrade not presently protected by fire protection systems.

In existing buildings with hydraulically designed systems, any additions, deletions and/or changes shall not compromise the integrity of the system. Water supply shall be tested and improved as required to meet requirements of NFPA , FM and City of Ann Arbor Standards. A/E shall arrange for testing by U-M Plumbing Shop through U-M Project Coordinator.

Provide standpipe system where required by code.

### **Design Requirements**

Design drawings (plans) shall include, at a minimum, location of :

- In-coming water supply and fire department connection(s) (Siamese)
- Fire pump and controller, jockey pump, and test header
- All risers, standpipes, zone control valves, fire department valves and fire hose cabinets
- All mains four inch diameter and larger
- Inspector test /drain, service drains

- Sprinkler head locations, sprinkler zoning (with area and criteria stated)

Design shall include fire protection system riser diagram, with at minimum:

- In-coming Water supply and Siamese connections
- Fire pump and controller, jockey pump, and test header
- All risers, standpipes, zone control valves, flow switches, fire department valves and fire hose cabinets
- Inspector test /drain

Design shall include, at minimum, calculation, selection and detail of in-coming water service, fire department connection, fire and jockey pumps, test header, stand pipe/ inspector test/ zone control valves, pipe penetrations, and special systems.

### **Wet Suppression Systems**

Sprinkler density shall be per U-M Master specification.

Discharge from test connections be piped to building exterior or indirect drain of adequate capacity.

Provide dry pendant heads for any room operating at or below 40° F (including cold rooms, environmental rooms and freezers). For areas where piping is subject to freezing, dry sprinkler heads or dry pipe systems should be used in lieu of antifreeze systems due to antifreeze flammability concerns. Whenever possible use dry sprinkler heads instead of dry pipe systems. Wet pipe sprinkler system shall normally be installed throughout including electrical rooms, substations, mechanical rooms, telephone closets, and computer rooms.

### **Dry Pipe Sprinkler Systems**

Due to significant problems with microbiologically induced corrosion (MIC), the following requirements for dry pipe systems apply to U-M's Ann Arbor campus:

Piping for dry systems shall be specified as **Schedule 40 ASTM 53 galvanized steel in all pipe sizes**, screwed galvanized cast or malleable iron fittings through 2", grooved couplings for 2-1/2" and larger pipe sizes.

Dry pipe systems shall be specified as installed with the longitudinal weld seam located above the horizontal centerline of the pipe, and with drain valves installed at all low points regardless of trapped water volume. Require that mains and branch lines be pitched at least 1/2 in. per 10 ft in all locations, including in non-refrigerated areas (areas not subject to freezing).

### **Fire Pumps**

Install automatically controlled fire pumps on all fire protection systems where hydraulic calculations indicate that the city water pressure is not adequate to supply the building sprinklers and/or standpipe systems. Fire pump size shall be based on the requirements of

NFPA. Water supply to fire pumps shall meet the requirements of NFPA. When a fire pump may feed multiple buildings, special approval from the University Project Coordinator is required for issues related to fire alarm system coordination; possible multiple building conflagrations; and system sectionalizing.

### **Jockey Pumps**

Install jockey pumps on all fire protection systems where flow is detected and monitored, even if a fire pump is not required. Jockey pump head shall be adequate to maintain static pressure required at the top of the system. Size pump flow per NFPA.

### **Special Systems**

Special fire suppression control systems should be located outside the area served. Supply cylinders should be stored in a room or location other than the protected room. A separate room is preferred.

Dry chemical extinguishing systems should be used in all kitchen and cooking locations where grease and oil are used.

### **Material Requirements**

Pipe material per UM Master specifications.

### **Installation Requirements**

Shop drawings shall be forwarded to FM, the Architect/ Engineer and the State of Michigan Bureau of Construction Codes and Fire Safety. Refer to U-M Master Specification.

Install sprinkler heads in center of 2'x2' ceiling tiles, and in center of 2'x2' area for 2'x4' ceiling tiles.

### **Pressure Testing**

Pressure test fire protection systems per NFPA and FM.

Pressure testing is not required for minor relocations of sprinkler heads.



## **DESIGN GUIDELINE 220000** **PLUMBING DESIGN**

### **Scope**

General plumbing design, booster pumps.

### **Related Sections**

#### **U-M Master Specification Sections:**

[221123 Domestic Water Booster Pumps](#)

### **Design Requirements**

#### **New Construction**

Potable hot water should be obtained from the Central Campus Power House, as delivered through existing utility tunnels. The A/E should coordinate the tie-point to the existing tunnel distribution system with the University's Utilities Engineer through the University Project Coordinator. Prior to this coordination meeting, the A/E should calculate the maximum demand and average consumption requirements of the new facility.

Physically handicapped hot water should be tempered with cold water to maintain 110°F water at the fixture. Provide check valves in both hot and cold connections to tempering valves. Pressure compensating designs shall always be used.

In all new facilities the hot water distribution system shall be of the continuous recirculation design.

#### **Renovation**

Potable hot water to meet the needs of new fixtures in renovation projects should be obtained from the existing building system.

The A/E must demonstrate to the satisfaction of the University Project Coordinator that the existing building distribution, primary heating and secondary heating systems are sufficiently large to support the new demands imposed due to the addition of fixtures in a renovation project without adversely affecting other users within the buildings. If the existing systems need to be enlarged, this determination should be made early enough for funds to be allocated within the renovation project.

#### **Domestic Water Booster Pumps**

U-M Master Specification Section 22 1123 shall be used as the basis for domestic water booster pump specifications on projects. The A/E shall edit the U-M specification to make it project specific. Turn on hidden text and read all spec. editor's notes when editing the specification.

Typically specify variable speed systems. Consider constant volume staged pump control when friction losses are low relative to fixed head (static head and residual pressure) requirements.

When using variable speed pumps, the pressure sensor(s) used to provide the controller input of distribution pressure should be located at the most hydraulically distant location, in a location accessible for maintenance. The sensor may be located in a small reservoir tank (approximately 5 gallon capacity) which will act as a capacitor to dampen out the impulsive pressure changes.



## **DESIGN GUIDELINE 220010** **PLUMBING SPECIALTIES**

### **Scope**

Water hammer arrestors, domestic and fire protection back flow preventers, pressure reducing stations, city water meters, domestic hot water mixing valves (hand washing), floor drains, trap primers, emergency eye washes and showers, along with mixing valves, small RO systems to improve drinking water, and garbage disposals .

### **Related Sections**

#### **U-M Design Guideline Sections:**

#### **U-M Master Specification Sections:**

[MS211313 - Wet and Dry Pipe Sprinkler Systems](#)

[MS221119 - Domestic Water Piping Specialties](#)

[MS221319 - Drainage Specialties](#)

[MS224200 - Plumbing Fixtures](#)

#### **U-M Standard Details:**

[MD 2211313 001 - Fire Service System Detail](#)

[MD 221119 001- Domestic Water Service System Detail](#)

#### **Reference Documents:**

Design and Installation Requirements

ANSI Z358.1-2009 Emergency Eyewash and Drench Showers

### **General Material Requirements**

UM Master Specification shall be used as the specification on all projects, edit to make it project specific. Turn on hidden text and read all the spec editors notes when editing the specification.

### **Water Hammer Arrestor**

Install ball valves for isolating water hammer arrestors for service.

### **Backflow Prevention**

Utilize the U-M details indicated above. These details are intended to reflect both City of Ann Arbor and U-M requirements, but shall be revised as required to make project specific (e.g. to

reflect parallel backflow preventers for those projects using such an arrangement). For reduced pressure zone type back flow preventers, indicate where the preventer drain is to be routed to.

#### Type of Back Flow Prevention Device Required:

The type of backflow prevention device *at the building entrance* must be approved by the City of Ann Arbor and/or the Authority Having Jurisdiction (AHJ). The following reflects what is acceptable to the City, projects should therefore initially propose (with explanation) the following backflow prevention devices for City approval. *In all cases, correspondence with the City shall be made through the U-M Design Manager.*

#### Domestic Water at all New Building Entrance and major renovations of existing buildings (including hospital, medical building and high chemical hazard building):

Buildings without pressure booster pumps and a single feed from the water main: A testable UL and AHJ approved double check valve assembly is required by U-M. Protect individual backflow hazards within the building with the type of backflow prevention device required by code, located at the hazard.

Buildings with two or more feeds from the water main, or with pressure booster pumps: Testable UL and AHJ approved double check valve assembly is required by the city of Ann Arbor and UM on each feed from the water main. Protect individual backflow hazards within the building with the type of backflow prevention device required by code, located at the hazard.

For buildings with (2) fully redundant water services (ie inpatient hospitals), a single BFP assembly on each service, sized for 100% design flow, is required. For critical buildings with a single water service where the interruption of water service would pose safety issues or not meet regulatory compliance (ie ambulatory surgery centers, other campus building types) provide (2) BFP assemblies piped in parallel, each sized for 100% of the design flow. This arrangement allows one BFP to be repaired while maintaining full water service to the facility. For non-critical facilities (ie business use), provide (2) BFP assemblies piped in parallel, each sized for 50% of the design flow. This arrangement allows one BFP to be repaired while maintaining partial water service to the facility.

Backflow preventer bypasses are NOT permitted.

The city of Ann Arbor approved devices can be found on the ASSE Product Certification Search website <https://forms.iapmo.org/asse/listed/>.

#### Fire Service At Building Entrance, All Building Types:

A testable UL City and AHJ approved double detector check valve assembly approved for fire service is acceptable. Protect individual backflow hazards within the building, a small dry pipe zone chemically protected against microbiologically induced corrosion (MIC), with an RPZ BFP device located at the hazard. For buildings where extensive portions of the fire protection system are chemically treated to avoid MIC or for other purposes, provide a RPZ BFP device at the building entrance. Normally provide two RPZ assemblies each sized for 50% of the total



required flow rate, piped in parallel, to allow one RPZ to be repaired while the other remains in service.

#### Back Flow Prevention and City Water Meters Located in Vaults:

Contact City of Ann Arbor and/or AHJ through the U-M Design Manager for specific requirements regarding vault construction.

#### Individual Hazards Within Buildings:

Install backflow preventers within building as required to isolate hazards from distribution piping. Typical locations are make-up to chilled and heating water systems and cooling towers, and equipment connections, such as lab and vivarium equipment. When cost effective, aggregate such connections onto a non-potable water circuit to reduce the number of BFP assemblies, in particular RPZ type. When RPZ type BFPs protect systems that produce rapid pressure fluctuations downstream of the RPZ, provided a soft seated non-slam check valve immediately downstream of the RPZ. This prevents spitting out of the RPZ drain port. Examples are systems with fast closing valves or rapidly cycling pumps (RO generation).

#### **Pressure Reducing Valve (PRV) Stations**

The A/E should separate the potable water distribution risers in high-rise buildings with only the upper floors served by booster pumps to preclude the need to add PRVs to the lower floor piping. Provide parallel PRV's, each sized for at least 50% design flow. When a single PRV is being provided, it makes maintenance very disruptive as it impacts the entire floor.

The PRV shall be sized for 25 percent reserve capacity at a 250 psi working pressure.

As appropriate, PRVs should be equipped with a smaller auxiliary regulator to handle low demands. The valve should include a full compliment of gauges and accessories.

Cold Water PRV set points shall be coordinated with hot water system pressure and/or hot water PRV set points, in particular when using the Campus hot water system, to prevent significant pressure imbalance between the two systems.

#### **City Water Meters**

Each building shall contain a water meter.

Provide calculations demonstrating the expected range of city water flow rate at the building entrance, for City of Ann Arbor review. For new buildings as well as major renovations in existing buildings, the size of the meter will be negotiated with the City. The City may request that existing meters be replaced. *In all cases, correspondence with the City shall be made through the U-M Design Manager.*

A separate city water meter is required for the following:

- Domestic water (building entrance)

- Cooling tower make up water  
(deduct meter for water assumed evaporated)
- Cooling tower blow down  
(deduct meter for removal of sewer cost)
- Irrigation system
- Other significant uses which do not ultimately discharge to the city sewer

Route cooling tower overflow drains through the cooling tower blow-down meter.

As indicated on U-M's Fire Service System Detail, for fire service to a building, the City will provide a FM and/or UL approved bypass meter for the testable double detector check valve assembly.

Coordinate meter installation with the University Design Manager. The meters shall be purchased by the University (include cost in project budget) from the City of Ann Arbor. Installation shall be performed by the contractor.

City magnetic flow meters require 120VAC power with a lockable disconnect located at the meter.

City meters require a remote read-out device (a small, wall mounted box) hard-wired to the City meter. This allows the City to read the meter remotely with wireless technology. The City system has good range and typically can read the device even when mounted on a high building roof. The remote read-out device must be mounted above grade and normally should be located on an outside building wall. However, the device usually works when mounted inside the building on an outside wall, which may be preferable when the distance between the meter and an accessible outside wall location is excessively long. Devices that don't work will require relocation. Meters located outside (e.g. on a roof near a cooling tower) can have the read-out device mounted at a convenient, appropriate location near the meter. In all cases the device must be mounted at a location accessible (no ladders required) to a City meter technician; inside locations should typically be mechanical rooms.

### **Domestic Hot Water**

When the domestic hot water is provided from the Central Power Plant / tunnel system, provide a meter and a check valve on the incoming water line. Note: this is not a meter billed by the city of Ann Arbor or maintained by the University Utilities Department. This meter is used for monitoring and managing hot water consumption on a building level for energy conservation and sustainability.

### **Thermostatic Mixing Valves for Hand Washing Facilities**

The Michigan Plumbing Code section 607.1 (2) (h) has been modified by local rule as follows:

An ASSE 1070 mixing valve (water temperature limiting device) is permitted to control up to 5 accessible plumbing fixtures within the same room. The ASSE 1070 mixing valve shall be certified for a minimum flow rate of 0.5 gpm or less.

Therefore accessible plumbing fixtures at U-M do not require dedicated mixing valves for the conditions stated above. This modification is incorporated into the U-M Plumbing Fixture Specification MS224200.

### **Floor Drains**

Generally, floor drains shall not be installed in laboratory areas or below emergency showers. Consult with the U-M Design Manager and building users for possible exceptions. Consider need for installing floor drains at high traffic building entrances (e.g. below walk-off mats).

### **Trap Seal**

When trap primers are not provided, the design shall include a trap seal for each of the floor drains. However trap seals are NOT permitted in high hazard circumstances.

### **Trap Primers**

Trap primers are not required at the University of Michigan, regardless of Michigan Plumbing Code dictates, except for high hazard circumstances, (eg., BSL3 and BSL4 labs), and applications where a dried trap might pose an undetected IAQ problem, (eg., floor drains located inside air handling units), or where it is difficult to re-prime a trap, e.g. below walk-off mats. Therefore trap primers should not be specified for toilet room, mechanical room, safety shower, and similar low hazard floor drains. The Designer shall identify high hazard or other circumstances as mentioned above and include trap primers for such drains. For drains requiring trap primers, the use of multi-trap primers, including electrically operated types, is permitted. Multi-trap primers should conform to ASSE 1018 or ASSE 1044, but do not have to be specifically listed as conforming to those standards, provided their design incorporates an ASSE approved back flow prevention device.

### **Emergency Eyewashes and Showers**

Freestanding eyewashes shall be designed to drench both eyes simultaneously and have a waste line connected to the building sanitary waste system.

In accordance with ANSI Z358.1-2009 water supplies to eye washes and showers shall be "tepid". Tepid water is defined as "a flushing fluid temperature conducive to promoting a minimum 15 minute irrigation period. A suitable range is 60-100F".

## EMERGENCY FIXTURE APPLICATION SCHEDULE

NOTE: All fixtures & fixture types MUST be verified for each application with UM Environment, Health & Safety - EHS during design.

Area	Emergency Fixture Type EW=Eyewash/ EEWS-A,B,C, D, E, F DH = Drench Hose/ EEWS-G SH= Shower/ EEWS-H, I, J	Notes
Battery room	DH	Emergency fixture not required for maintenance-free batteries
Biomed	DH	
Boiler chemistry test room	EW, DH, SH	
Boiler room	EW, DH, SH	
Dialysis unit	EW, DH	
Generator room	DH	Emergency fixture not required for maintenance-free batteries.
Haz mat storage area/RCRA room	EW, DH, SH	
HVAC water chemical treatment (cooling tower & closed loop)	DH	
Instrument Processing	DH	Manual processing only. Emergency fixture not required for automated processing.
Janitor's Closet	DH	Required on all floors due to environmental services cleaning chemicals.
Kitchen	EW, DH	At location where cleaning chemicals are dispensed.
Laser Lab	EW, DH	Confirm if needed with EHS. Based on chemical used (if fume hood is present)

Loading dock	DH	Review use of hazardous chemical received/shipped or use of battery-powered forklift
Maintenance Shop	DH	
Oncology Infusion	DH	
OR Scrub	DH	Drench hose mounted on scrub sink.
Pathology (Incl. Blood Gas Lab) (does not include blooddraw sites or POC lab)	EW, DH	Drench hose required for formalin cubes (20L container) If DH shower not needed
Pesticide/ Herbicide Storage & Mixing	EW, DH, SH	
Pharmacy - Compounding	EW, DH	Mounted on backsplash of handwashing sink, immediately outside of drug compounding area.
Pharmacy - Retail		None needed (cannot have fixed plumbing in this area). No hazardous chemicals allowed.
Pool/Hydrotherapy/Fountain Pump Room	DH	
SPD - CLEAN side	EW, DH	
SPD - DECON side	EW, DH	
Warehouse storage	EW, DH	Required when storing hazardous chemicals
Wet Lab	EW, DH, SH	

Notes:

- 1) Emergency fixtures mounted to discharge over sinks shall only be mounted in sinks intended for clean use (ie handwashing) and not mounted in sinks for dirty functions. AE shall coordinate sink bowl dimensions with emergency fixture data on plume stream, to prevent splashing. All spray should be contained within bowl.
- 2) Fixture(s) may be individual or combination type.
- 3) It shall be up to the user/situation/project to determine and apply a specific type or combination of types of emergency fixtures.

- 4) Eyewash/ Shower fixture shall be accessible per ANSI Z358.1 standards which dictate less than 10 sec travel time and max 55 ft of travel, not behind a door and within clear view. A closeable door is considered an obstruction in the path of travel and is not allowed. Provide 36" clearance around fixture, min 48" clear above. Flushing fluid pattern must be between 33"-53" from the surface on which the user stands (max 17" from counter edge for 36" high counter) and 6" minimum from the nearest wall or obstruction (faucet, shelf, etc).
- 5) All emergency fixtures should be provided with a discharge to drain. Consult project manager when fixture location prevents drainage.
- 6) All emergency fixtures should be hard piped to water & sewer. Portable fixtures should only be used with special approval from EHS.
- 7) Emergency eyewash fixtures and eyewash drench hose fixtures can be used interchangeably to meet the code requirement for an emergency eye wash. Emergency eyewash drench hoses provide advantages over eyewash fixtures in their flexibility of operation and limited footprint. This application schedule is meant to reflect the preference of eyewash drench hoses for certain applications.

**Emergency Fixture Thumbnail Pictures (For Reference Only)**



## **Small RO Systems to Improve Drinking Water**

Small RO systems (often located below sinks) used to improve the quality of water for drinking, coffee brewers, etc., are to be avoided due to water waste during operation and on-going maintenance, back-flow and sanitation issues.

## **Garbage Disposal**

Do not install garbage disposal on sinks associated with office kitchenettes, residential kitchen and other sinks not associated with commercial food production. Rather it is recommended that food waste be disposed of in compost bins.

Rationale:

- Garbage disposals in kitchenettes and residential kitchens increase the likelihood that sinks will be used to dispose of food waste.
  - This food waste contributes to excessive fat, oils and grease (FOG) in the sanitary waste stream, a contentious issue with the City of Ann Arbor.
  - This food waste also contributes to pipe blockage, both within the buildings, and in sewers, causing significant operational expense for U-M and for sewer authorities.
  - In many locations, some of this food waste could be composted.
  - Disposing of waste through the sewer is inefficient, using considerably more energy (including transportation costs, filtration at treatment plants etc.) than just removing through the trash, or better yet, through composting collection.
- It costs more to install, repair and replace sinks with garbage disposals, than without them.
- Less material is required without disposals, reducing the overall carbon footprint.



## **DESIGN GUIDELINE 220020** **HIGH PURITY WATER SYSTEMS**

### **General**

This section describes design requirements for high purity water systems generally used to supply laboratory sinks and equipment, typically know as Reverse Osmosis/De-ionized (RO/DI) systems. This guideline also addresses RO make-up for clean steam humidification systems and soft water make-up for boilers.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[230000 – Basic Mechanical Requirements](#)

#### **U-M Master Specification Sections:**

[220514 - Variable Frequency Drives](#)

#### **Schematic Drawings:**

[MD 220020 001 High Purity Water System](#)

[MD 220020 002 RO MakeUP System Clean Steam Humid](#)

[MD 220020 003 Water Softener for Boilers](#)

### **System Performance Criteria**

The A/E shall determine system performance based on a careful evaluation of specific program requirements. High purity water systems typically have high first and on going operational costs, therefore the A/E shall take particular care not to “over-specify” the system. The proposed system performance will be presented no later then SD phase, for approval by the U-M Design Coordinator. It shall be updated through CD phase, as the requirements for the exact equipment served becomes more precisely determined.

The A/E shall provide the following design criteria for approval:

- Make-up rate in gpm
- Daily production in gallons per 24 hour day
- Storage tank size (gallons)
- Distribution loop flow rate (gpm) and head (ft.)
- Distribution loop temperature
- Primary DI loop (to storage) product quality: Resistivity (megohm-cm), silica, total organic carbon (TOC), sodium, chloride, sulfate.



- Distribution loop water criteria: Resistivity (megohm-cm) , silica, TOC, sodium, chloride, sulfate, oxygen, boron, particulate (maximum particle size and quantity per unit volume), bacteria (viable per ml), Ph.
- Point where distribution loop water criteria is to be achieved (e.g. at point of use, leaving post filter, etc).
- Outline calculations identifying how make-up rate and distribution flow rate and head were determined

Not all the criteria listed above will apply to a project, for instance TOC limits typically apply to semi-conductor projects, but not to generic research labs. The A/E shall explicitly indicate which criteria are not applicable when providing design criteria for approval.

Water resistivity above 10 megohm-cm (CAP-1) is not typically required for general lab use, however the A/E shall determine exact resistivity requirements based on the program.

### **Plans and Specification Requirements**

Include a clear statement of the system performance criteria within the specification.

- This statement shall include all the system performance criteria listed above.
- Obtain the most recent city water analysis and include in the specification.
- Include the minimum expected feed-water temperature.
- Indicate that system performance be guaranteed based on the stated feed-water analysis, including temperature.

Plans shall include a detailed system schematic, showing the arrangement of major system components, instruments, meters, isolation valves, gages, etc.

The system schematic shall also indicate make-up flow rate, distribution flow rate, distribution pump GPM and head, and storage tank volume.

The system schematic shall indicate piping materials for feed water, RO water, distribution supply, and distribution return.

### **Typical Component Arrangement and Requirements**

The following sections outline the typical RO/DI system arrangement at U-M and the requirements for individual components, starting at the feed-water input. Outline level schematics for typical RO/DI, RO, and softener systems are provided for reference under the Related Documents section of this Guideline. It is not the intent of this section to dictate exact system arrangement; the A/E shall design a project specific system to meet program requirements. However, variances from this arrangement shall be called to the attention of the U-M Design Coordinator, for approval.

### **Feed Water**

Provide back-flow prevention (BFP) at the feed water input to the system.

Provide a pressure gage up and downstream of the BFP.

Evaluate the benefit of preheating feed water to improve RO system performance (by improving RO membrane production rate, allowing reduction in RO size). Consider mixing valve or heat exchanger. Preheating shall be evaluated on large systems (make-up rates above 10 GPM), however its use typically mandates a distribution loop cooling heat exchanger be employed as well.

### **Feed Water Pre-Filter**

Provide simplex 10 micron cartridge (disposable element) filter with bypass. Specify minimum 20" long cartridges. Provide pressure gages across filter.

### **Water Softener**

Duplex softener arrangement, demand (flow) initiated type, common brine tank, shall be provided. Very small systems not requiring 24/7 production may utilize a simplex arrangement. For simplex arrangements, specify demand initiated/timer based regeneration type softeners interlocked to prevent RO operation during softener regeneration cycle.

Provide a hard piped bypass around the softener arrangement.

Softeners for boiler water make-up systems shall be duplex demand initiated type.

Brine tanks shall be specified large enough to hold enough salt for 1 month's soft water production. Maximum brine tank height shall be 4 feet. Indicate that the brine tank over-flow is piped to a floor drain.

For systems with make-up rates above 15 GPM or with an estimated salt use in excess of 1000 lb.s/month, bulk brine storage system shall be provided.

Provide pressure gauges across softener bank.

### **Carbon Filter**

Provide duplex carbon filter piping arrangement. U-M utilizes a carbon bottle exchange program where a vendor replaces expired carbon bottles, therefore back-washing type carbon filters should normally not be specified and will only be considered on extremely large systems. The design should indicate all required piping for a duplex arrangement including flexible hoses for carbon filter bottle connection. Indicate carbon filters are supplied by U-M.

Provide pressure gauges across carbon filter bank.

### **Reverse Osmosis Prefilter**

Provide simplex 1 micron cartridge (disposable element) filter without bypass. Specify minimum 10" long cartridges. Provide pressure gages across filter.

## **Reverse Osmosis System**

Specify a skid mounted system furnished with controls providing automatic and manual operation. RO system shall include low pressure pump cut-out, relief valve, meters to monitor product and reject flow rates (typically rotometers) and isolation valves to allow pump and membrane change-out.

Provide a resettable totalizing water meter that indicates total RO product produced.

## **Mixed Bed De-Ionization Bottles (Make-Up Loop)**

Not normally required. A pair (or multiple pair on large systems) of mixed bed resin bottles, located upstream of the storage tanks, may be required for ultra-pure/semi projects. The same piping arrangement and bottle exchange requirements described for the distribution loop mixed beds applies. See below.

## **Resin Trap**

If mixed bed DI bottles are provided in the make-up loop, provide a resin trap downstream consisting of a basket strainer with a 1/64" mesh opening strainer element. Provide pressure gages across the strainer.

## **Storage Tank(s)**

The A/E shall carefully evaluate storage tank size based on program requirements. Minimum tank sizes adequate to hold a 1/2 day's worth of production are typical.

Tanks shall be translucent with a bottom sloped to the outlet connection. Tank vents and overflows shall be protected by suitable filters. Provide a tank drain piped to a floor drain.

Tanks shall be equipped with clear, flexible plastic tube ("tygon") type site glasses. Provide isolation valves on site glasses. Specify external tank level sensors located in site glass piping that allows disconnecting the site glass tube to test the level controls without draining the storage tank.

## **Distribution Pumps**

Normally provide 100% redundant distribution pumps.

Indicate isolation valves and pressure gages on the inlet and outlet of each pump, and provide a check valve on the outlet side of each pump.

Provide a means to control pump flow. Variable frequency drives (VFDs) are preferred, except for very small systems. VFDs shall comply with UM master spec section Variable Speed Drives.

Specify a low pressure cutout switch for the distribution pumps.

Due to the relatively fragile piping materials used on RO/DI systems, often at high pressures, a relief valve with discharge routed to the storage tank is recommended.

### **Ultraviolet Sterilizers (Upstream of Distribution Loop Mixed Bed De-Ionizers)**

UV filtration upstream of the mixed beds is not typically required except in special circumstances, such as systems serving semi-conductor fab.s.

### **Mixed Bed De-Ionization Bottles (Distribution Loop)**

U-M utilizes a mixed bed bottle exchange program where a vendor provides re-generated resin bottles as on-line bottles expire. Therefore the A/E specification should indicate that the mixed beds are provided by UM, i.e. *not* provided by the contractor. The standard bottle size utilized in this program is 3.6 cubic feet. Therefore the A/E shall design the mixed bed “farm” utilizing this bottle size. Since bottle capacity is typically 3-4 gpm/cubic foot of resin, multiple pairs of bottles are normally required. Each bottle pair shall be indicated as piped in series, with a “quality light” located between each bottle pair to indicate when the upstream bottle quality has degraded.

On extremely large systems, larger bottle sizes may be considered, not to exceed 15 cubic foot size. Larger bottle sizes must be approved by U-M Plant Engineering.

Normally Type 1 resins are utilized on U-M laboratory systems. Ultra pure systems (e.g. semi-conductor applications) may require special mixed bed resins, such as virgin semi-conductor grade. Such resin requirements shall be reviewed and approved by the U-M Design Coordinator.

### **Ultraviolet Sterilizers (Downstream of Distribution Loop Mixed Bed De-Ionizers)**

Provide a simplex UV sterilizer downstream of the distribution loop mixed beds.

Provide a hard piped bypass around the UV sterilizer.

### **Post Filters, Distribution Loop**

Provide simplex cartridge (disposable element) type filter with bypass, equipped with 0.2 micron absolute filter elements. Specify minimum 20” long cartridges. Provide pressure gages across filter.

Evaluate higher levels of absolute filter performance (“ultra filters”) for ultra pure or critical systems (e.g. semi-conductor applications).

### **Heat Exchanger, Distribution Loop**

Provide when the program dictates that a maximum distribution loop temperature be maintained. Evaluate if a distribution loop heat exchanger is required due to feed-water pre-heating or other factors, to maintain loop temperatures within reasonable limits. Give

consideration of final RO/DI water use, pipe expansion concerns, etc. Plate and frame type heat exchangers are preferred.

### **Sample Ports**

Provide sample ports at each location shown on the sample system diagram.

### **Component Redundancy**

For critical systems, in addition to the minimum redundancy requirements specified in the above sections, provide:

- Multiple storage tanks (50/50 or similar type arrangement in lieu of a single tank)
- Redundant final filters

Redundancy for other components, though not typically recommended, may be appropriate. A/E shall evaluate with U-M user and U-M Design Coordinator.

### **Distribution Piping**

RO/DI systems shall be designed for continuous circulation, without dead legs. Dead legs are defined as any dead-ended section of pipe more than 4 pipe diameters long that occurs when a valve is closed. Small less critical systems (total distance from point of use in the 100 foot range) may be non-circulating type

Provide a means of balancing and reading (gpm; rotometers one method) each major supply and return sub-loop, for example: on a floor by floor basis.

Hi purity water faucets with barbed terminations should be the recirculating type with integral back flow preventer, spring return handles preferred.

A back-pressure regulator is typically required on the system return main (near the connection to the storage tank).

Diaphragm or butterfly valves should be specified for supply piping downstream of the distribution loop mixed beds. However, in lower grade systems, carefully evaluate the benefit of diaphragm valves due to the high cost of this valve type. Ball valves may be used on returns and else where. Valve material should typically match associated piping material.

Provide pipe hanger details for hanging plastic pipe.

Bare polypropylene piping should not be run in plenum returns.

### **Piping Materials**

Typical piping materials for RO/DI systems shall be as follows:

RO skid to Storage Tank:

- Sch 80 CPVC, solvent joints (all systems)

Storage Tank to inlet of Distribution Mixed Beds:

- Polypropylene (research labs, and ultra pure applications such as semi)

From Distribution Mixed Bed Outlet (and all RO/DI supply piping in building):

- Polypropylene/fused joints (research labs)
- PVDF/fused joints (ultra pure applications such as semi)

RO/DI distribution loop return piping:

- Polypropylene/fused joints (research labs and ultra pure applications such as semi)

The A/E shall carefully evaluate piping materials, considering specific project performance requirements. PVC/CPVC piping may be considered for low grade high purity applications.

For RO systems serving clean steam generators, piping may be Sch 80 CPVC/solvent joints. Specify stainless steel piping near clean steam generator connection point due to high temperatures in the vicinity of the generator. Provide a check valve in the make-up line near the connection to the generator.

### **Controls**

Specify a complete, central control panel with the following features:

- Distribution loop supply water resistivity and alarm
- Total RO water produced
- Tank level control
- Distribution pump low pressure alarm light
- Distribution pumps off alarm light (activated only if both distribution pumps are stasured" off")
- High storage tank level alarm light (latching, requiring manual reset).
- Low storage tank level alarm light (latching, requiring manual reset).
- Common alarm dry contact, for DDC monitoring. To activate upon any alarm condition above, or any alarm condition occurring on the RO skid.
- Panel on/off switch

Though typically not required, the A/E shall consider if other monitoring and alarm features are appropriate, based on the planned use for the system. Small low grade high purity applications may not require all the control features outlined above.

The RO skid shall utilize a PLC based controller. Specify that the vendor shall provide U-M all software, pass codes, etc. to allow U-M full access to the controller programming and settings, as well as a back-up copy of the project specific program.

### **Electrical**

Do not specify a single point power connection for the system. Instead, indicate power connections to the individual components: Softener, RO Skid, control panel, distribution pumps, etc.

The RO vendor shall be designated as providing combination starters for the RO skid pumps, and VFDs (or combination starters) for the distribution pumps.

### **Start-up/Certification**

The entire distribution loop piping system (supply and return) shall be sanitized (with sodium hypochlorite, similar to sanitizing domestic water systems) prior to putting the system into operation. Mixed beds shall not be connected to the distribution piping during sanitization.

The RO/DI system supplier shall provide technicians specifically trained on RO/DI system start-up, for system start-up.

During start-up, the vendor shall, in the presence of U-M, delete the PLC program and demonstrate reloading the back-up copy of the software program.

All systems shall have performance certified by an independent 3<sup>rd</sup> party, including the taking of samples. On large systems, multiple samples shall be taken, e.g. one per floor. The first sample shall be taken by dumping the system make-up rate for 24 hours, and then taking a sample at a point of use location designated by the owner. The system shall then be run 1 week, and additional sample(s) shall be taken at point of use locations designated by the owner. Specify that a certified performance report shall be provided to the owner.



## **DESIGN GUIDELINE 220513** **MOTORS**

### **Scope**

This sections covers requirements for most motors 200 HP and less. This section does not apply to fire pumps, elevators and sealed refrigeration motors, nor does it apply to small motors with stepped down voltage below 115V.

### **Related Sections**

**U-M Master Specification Sections:**  
[220513 - Motors](#)

### **General**

U-M Master Specification Section 220513 Motors shall be used as the basis for the motor specification on all projects. The A/E shall edit (append) the U-M motor specification to make it project specific; however do not generally modify the fundamental motor attributes described in the specification. Turn on hidden text and read all spec. editor's notes when editing the specification.

### **Phase and Voltage**

Motors 1/2 HP and larger should be three phase.

Single phase motors may be rated for 115V, 200V, depending on the application, and building power.

Three phase motors should be rated for 460V wherever possible. Where building power does not include 480V distribution, review options with Project Coordinator and consider adding a step-up transformer, and using 460V motors. The long term objective in most buildings is to have three phase distribution at 480V.

Power distribution system serving large motors (100HP and larger) should be examined to ensure across the line motor starting will not adversely impact the system. Consult Project Coordinator and other appropriate University personnel in these applications.

### **Three Phase Motor General Requirements**

For most applications, including air handlers, motor enclosures for fans and pumps should be Open Drip Proof (ODP) type. For cooling towers and other harsh environments, use Totally Enclosed Fan Cooled (TEFC) motors.



### **Multiple Speed Motors**

With the increased viability of variable speed drives, applications for multiple speed motors are few and far between. Where three phase motors require multiple speeds, there shall be a separate winding for each speed. Coordinate electrical requirements carefully with electrical designer.

### **Motors for Variable Frequency Drives**

Review and verify with both the drive and motor manufactureres the maximum cable length for each drive. Also consider other reuirements such as RFI that may affect the cable length.

Consult manufacture guidelines and provide proper grounding.

For all hospital funded projects, provide AEGIS SGR (Shaft Grounding Ring) for all VFD motors. In addition for motors 100 HP or above, also prove an insulated ceramic bearing assembly on the non-drive end of the motor.



## **DESIGN GUIDELINE 220514** **VARIABLE SPEED DRIVES**

### **Related Sections**

#### **U-M Design Guideline Sections:**

[220513 Motors](#)

[220514-H Supplemental Variable Speed Drive Guideline for UMHHC Facilities](#)

#### **U-M Master Specification Sections:**

[220513 Motors](#)

[220514 Variable Speed Drives](#)

### **Variable Frequency Drive Specifications**

U-M Master Specification Section 220514 Variable Speed Drives shall be used as the VFD specification on all projects. Edit U-M VFD spec. 15960 to make it project specific. Turn on hidden text and read all spec. editors notes when editing the specification.

Pay special attention to the following when revising the spec. to make it project specific:

- VFDs used in U-M Hospital and Health Care Facilities may need to be 18 pulse type. Refer to the UMHHC Design Guideline 220514-H, and modify the specification to indicate 18 pulse VFDs when required for UMHHC facilities. See additional discussion on VFD pulse requirements, below.
- Additional editing is not typically required. Do not strike features required by the specification without the consent of the U-M Design Manager. Features listed are typically required for all VFDs, even if not immediately utilized by the subject project.

### **Pulse, THD, Disconnect, Early Break Contact, and Motor Requirements**

U-M's master specification for VFDs requires minimum 6 pulse PWM type VFDs. With the exception of some UMHHC locations, 12 or 18 pulse VFDs are not required provided the VFD complies with all other aspects of the U-M master spec. Therefore do not indiscriminately specify higher pulse VFDs.

The U-M VFD master spec. limits the maximum current total harmonic distortion (THD) to not more than 100% of the VFD input current waveform at any VFD operating speed from 20% to 100%, and requires the manufacturer to provide minimum 3 percent AC line reactors and/or minimum 5 percent DC link reactors. It additionally specifies that if the maximum THD is exceeded, the manufacture shall provide additional line reactors to reduce the THD to within specified limits. *Therefore the AE must include the requirement that each VFD's current and voltage THD be measured in the electrical testing section of Division 16.*

Avoid installing VFDs on the same bus as capacitors or harmonic sensitive equipment.

The U-M VFD spec. 220514 requires all VFDs to include a disconnect switch that is pad-lockable in the open position.

For VFDs that are in sight from the motor, no separate disconnect is required between the VFD and the motor.

For VFDs that are not in sight from the motor, provide a separate disconnect between the VFD and the motor that is in sight of the motor.

Exception for VFDs serving air handlers:

If the VFD is in sight of the door that accesses the air handler section containing the motor, a disconnect is not required between the VFD and the motor. If the VFD is not in sight of that door, provide a disconnect adjacent to the door.

When a common VFD serves multiple direct-drive fan array motors, each motor shall be equipped with a separate disconnect switch. These disconnects shall be located at the door. Alternatively, they can be located in the VFD if in sight of the door, after verifying with the VFD manufacturers that it's practical given project conditions. In all cases maintain proper NEC clearances.

“In sight from the motor” is defined by the National Electrical Code as being visible from and not more than 50 feet from.

When a separate motor disconnect switch is provided, the disconnect shall include automatic “early break” auxiliary contacts that deactivate the VFD whenever the motor disconnect switch is opened. The wiring associated with the early break contacts may be run in the same conduit as the power wiring to the disconnect. Assure the electrical drawings indicate the required early break contact wiring. When a common VFD serves multiple direct-drive fan array motors, early break auxiliary contacts are not required.

U-M requires motors driven by VFDs be inverter duty rated per NEMA MG-1 Part 31.

For insulated motor bearings or shaft grounding brushes, see Design Guideline 220513 Motors for requirements.

**Redundancy and VFD Bypass Devices**

VFDs serving non-redundant equipment shall be scheduled with a bypass device. Examples:

- A variable volume air handler with a single supply and a single return fan: A bypass device is required on both VFDs.
- A variable volume air handler consisting of (2) supply fans and (2) return fans, each of which is sized to handle 50% of the peak load: A bypass device is required on all (4) VFDs.
- A pump set consists of (3) pumps each sized to handle 50% of the peak load, therefore a fully redundant pump has been included. None of the pump VFDs should be scheduled with a bypass device.

The electrical and mechanical systems associated with the VFD shall be sized and braced to allow the driven system to safely start and operate when the VFD is placed in bypass mode. Provide over pressure protection or similar devices that prevent damage to the driven mechanical equipment and associated components such as duct and pipe, when the motor is operated (full speed) across-the-line via the bypass device.

Although rarely required, evaluate the need to provide an automatic bypass feature that automatically connects the motor directly across the line if the VFD faults or fails. When an automatic bypass is provided, motor overload protection, run permissive, and safety circuits shall remain active with the VFD in automatic bypass.

### **General Design and Design Document Requirements**

When a piece of equipment or a system includes multiple motors (e.g. an AHU with a supply and a return fan), provide a VFD for each motor. Controlling multiple motors with the same VFD is discouraged; exceptions may be made when a common VFD serves multiple direct-drive fan array motors. Consult with the U-M Design Manager.

The AE shall schedule the VFDs on the mechanical drawings. The following minimum information shall be indicated in the schedule: Equipment Served, Horsepower, Voltage, Short Circuit Current Rating, Input Signal (typically 4-20 mA), Bypass Device Y/N, Emergency Power Y/N.

U-M's normal convention is to have the mechanical trade furnish the VFD and the electrical trade install the VFD.

VFDs should be located indoors and as close to the driven motor as practical.

VFDs are considered motor controllers by the NEC. Do not locate piping or ductwork directly above the VFD. Maintain proper NEC clearances in front of the VFD panel, typically 42" deep.

VFDs may be mounted on walls or may be free standing. Free standing units shall be designated as mounted on a Unistrut style rack. VFDs shall not be mounted on the housings of mechanical equipment.



## **DESIGN GUIDELINE 220519** **THERMOMETERS AND PRESSURE GAUGES**

### **Scope**

Requirements for thermometers and pressure gauges.

### **Related Sections**

#### **U-M Master Specification:**

[220519 - Thermometers, Pressure Gauges, and Accessories](#)

#### **Standard Details:**

[15130001 - Thermometer Installation Detail](#)

[15130002 - Pressure Gauge Detail](#)

### **Design and Application Requirements**

U-M Master Specification Section 22 0519 shall be used as the basis for thermometer and pressure gauge specifications on projects, with the exception of fire protection. This specification contains the minimum requirements for thermometers and pressure gauges at U-M. Project specific requirements may dictate devices with additional features, higher pressure/temperature ratings, etc. The A/E shall therefore edit the U-M specification to make it project specific. Turn on hidden text and read all spec. editor's notes when editing the specification.

Mercury thermometers are not to be used.

Single pressure gauges should be used across pumps and strainers, piped so that suction/discharge- upstream/downstream pressures can be read separately.

### **Installation Requirements**

The A/E shall show on the drawings or details the locations of all thermometers and gauges.



## **DESIGN GUIDELINE 220523**

### **VALVES**

#### **Scope**

Valves for fire protection, plumbing, steam and hydronic service.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[1.0 - Codes and Regulatory Agencies](#)

##### **U-M Master Specification Sections:**

[211313 - Wet and Dry Pipe Sprinkler Systems](#)

[220523 - Valves](#)

[336330 - Steam and Condensate Distribution Systems](#)

#### **Design and Application Requirements**

##### **General**

U-M Master Specification Section 20523 shall be used as the basis for valve specifications on projects, with the exception of valves for fire protection and steam and condensate valves in the tunnels. This specification contains the minimum requirements for valves at U-M. Project specific requirements may dictate valves with additional features, higher pressure/temperature ratings, etc. The A/E shall therefore edit the U-M valve specification to make it project specific. While many valve service types are covered in the specification, not all are included. Add to the specification, service types not included, as required for the project. Turn on hidden text and read all spec. editor's notes when editing the specification.

The A/E must include Section 336330 Steam and Condensate Distribution Systems for the steam and condensate valves used in the tunnel systems.

Valves shall be specified with seats, stem seals and disc materials compatible for intended fluid, temperature, pressure and service. Valve pressure and temperature ratings shall be specified to meet or exceed those of the system in which they are installed.

Strainer blow-down valves shall be quarter turn ball valves.

##### **Fire Protection**

For valve used in fire protection systems, refer to Master Specification Section 211313 Wet and Dry Pipe Sprinkler Systems.

## **Potable Water Systems**

Valves in city water mains exterior to the building shall comply with City of Ann Arbor requirements



## **DESIGN GUIDELINE 220553** **MECHANICAL IDENTIFICATION AND PAINTING**

### **Scope**

Requirements for identification and painting of mechanical piping, ductwork and equipment, underground pipe identification, valve tags, and labeling architectural access panels; including corresponding labeling requirements on design drawings.

### **Related Sections**

**U-M Design Guideline Sections:**

**U-M Master Specification Sections:**

[220553 Mechanical Identification](#)

**U-M Standard Details:**

**Reference Documents:**

### **General**

U-M Master Specification 220553 shall be used as the basis for the specification covering the identification requirements of piping, ductwork and equipment. The master specification reflects U-M's basic requirements for mechanical identification. It includes the required label size, nomenclature, color, mounting interval, etc. Revise the master specification only as required to make it project specific, e.g. to add a new pipe system type as opposed to revising the label nomenclature already indicated.

Pipe and duct on drawings should be labeled to match the respective drawing identification nomenclature indicated in the U-M master specification.

The U-M master spec. also includes U-M's requirements for underground pipe identification, valve tags, and labeling architectural access panels.

Editor's notes are included in the specification to assist the A/E. Be sure to turn on hidden text and read those notes.

### **Equipment Identification**

During design phase, A/E shall assign equipment numbers to be used in the construction documents, in conjunction with the Project Coordinator.

Numbers for major mechanical equipment such as air handlers, chillers and pumps should be unique within a building and continue the sequence established by existing equipment. As an example, if air handlers AC-1, AC-2 and AC-3 already exist, then a new air handler should be named AC-4 (not AC-1 or AHU-4 or ACU-4). Although many equipment designators are



presently used throughout the University, the A/E shall use the designators listed in the equipment marker section of the U-M master specification whenever possible. Where the first equipment item on a project is not named "-1", the equipment schedule should note that all the equipment with names preceding it are existing.

All small equipment intended to appear on test and balance reports, including VAV boxes, shall be identified on design drawings with a unique number. Field labeling may not be required for small equipment not listed in U-M Master Specification 220553. Consult with the U-M Design Manager.

### **Valve Identification**

Generally all valves and regulators on all systems, except those located directly at the equipment served, shall be provided with 1-1/2 inch diameter brass tags with stamped numbers and letters. Exact valve tag requirements are described in the U-M master specification *except the A/E must edit the specification to identify which systems are to be tagged.*

Special use valves shall be numbered on the design drawings, e.g. control valves.

The contractor shall develop a directory of valve tags, to be wall mounted and included in the O&M manual, as described in the U-M master specification.

### **Painting**

Interior pipes and ducts are not typically painted, unless required in certain locations for aesthetic reasons, as confirmed by the U-M Design Manager. Exceptions include:

- Fire protection piping in exposed locations shall be painted red
- Pipes in the Central Power Plant. Consult with the U-M Design Manager for specifics.

Exterior uninsulated pipe and ductwork shall be painted the same color as the background building, or a complementary color as directed by the U-M Design Manager. Insulated pipe and ductwork normally does not require painting, provided the insulation material does not require paint for protection. However, review the visibility of insulated pipe and duct with the U-M Design Manager to determine if painting for aesthetic reasons is appropriate.



## **DESIGN GUIDELINE 220719** **MECHANICAL INSULATION**

### **Scope**

Scope: Mechanical insulation systems including outdoor piping, underground piping, acoustical insulation, outdoor ductwork and underground ductwork.

### **Related Sections**

#### **U-M Design Guideline Sections:**

1.0 Codes and Regulatory Agencies

#### **U-M Master Specification Sections:**

Section 220553 - Mechanical Identification

Section 220719 - Mechanical Insulation

Section 221113 - Piping Materials and Methods

### **Design and Installation Requirements**

#### **General**

U-M Master Specification Section 220719 shall be used as the basis for mechanical insulation specifications on projects because it expresses normal U-M requirements

#### **Outdoor Piping**

Exterior piping containing liquids and that are not drained in the winter should be heat traced and insulated. Exterior piping containing gases with a pressure dew point above minus 20F should similarly be heat traced and insulated. Compressed air originating from the central power plant tunnel system: the pressure dew point is currently under review. May require an additional air dryer or heat trace/ insulation. Consult with U-M Design Manager.

#### **Underground Piping**

Any hot or cold piping underground shall use closed cell foam insulation with a protective jacketing. Note: Chilled water piping is typically run as uninsulated ductile iron pipe.

#### **Acoustical Insulation**

Acoustic duct lining should not be used unless part of a double wall duct system with perforated inner wall with a mylar barrier between the inner duct wall and liner face.

## **Outdoor Ductwork**

Normally exhaust duct that is outdoors will require insulation to avoid internal condensation. The U-M master specification requires insulation. Drainage piping connected to such exhaust duct which is exposed to freezing conditions requires heat trace and insulation

## **Underground Ductwork**

Requirements should be reviewed on a case by case basis with U-M Design Manager.



## **DESIGN GUIDELINE 221113** **BASIC PIPING MATERIALS AND METHODS**

### **General**

In general, follow the guidelines below when designing and specifying pipe, pipe fittings, and accessories. Unless specifically indicated otherwise, these guidelines are not intended to restrict or replace professional judgment. Piping materials shall be compatible with systems served.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[Division 2 - Sitework](#)

[210000 - Fire Protection](#)

[220020 - High Purity Water Systems](#)

[220719 - Mechanical Insulation](#)

[SBA 5.9 -Tunnels](#)

#### **U-M Master Specification Sections:**

[Division 2 - Sitework](#)

[211313 - Wet Pipe Sprinkler Systems](#)

[221113 - Basic Piping Materials and Methods](#)

[232116 - Hydronic Piping Specialties](#)

[232216 - Steam and Condensate Piping Specialties](#)

[232300 - Refrigerant Piping](#)

### **Ductile Iron Pressure Pipe Inside Buildings**

In all cases, ductile iron pressure pipe running inside buildings shall be equipped with restrained joints. This includes new construction and renovation work.

Ductile iron pressure pipe should normally not be run inside buildings. A typical case when this is unavoidable is underground domestic, fire protection, or chilled water ductile iron pipe connecting to the associated building piping system. The transition between the underground ductile iron pressure pipe and the building pipe shall be accomplished with a flange located inside the building.

- For new installations, specify that the termination of the ductile iron pipe (and any ductile iron joint inside the building) be factory threaded and equipped with a screw-on, machine tightened, ductile iron flange that complies with ANSI/AWWA C110 and C115, similar to that available from American Ductile Iron Pipe, US Pipe, and others.

For existing buildings with unrestrained plain end or mechanical joint ductile iron piping, replace with restrained flange adapters with actuating screws that break off when tightened to

the proper torque, such as EBAA Iron Incorporated MEGAFLANGE Series 2100. Do not specify restrained flange adapters that do not incorporate break-off actuating screws.

### **General Material Requirements**

Refer to U-M Master Specification for piping and accessory materials and installation requirements, including: Drainage and Vent Piping, Pressurized Plumbing Piping, Hydronic and Steam Piping, Eccentric Fittings, Tees in Welded Pipe, Solder in Copper Piping Joints, Dielectric Protection, Flanges, and Unions – previously addressed in this section. In all cases, pipe materials and accessories must be compatible with systems served (pressure, temperature, corrosion resistance). Master specifications contain extensive hidden text for the specification editor to guide decision making process. Where U-M Master Specifications are used, edit and customize on a project specific basis. Note that only the more typical piping applications are covered in the U-M master specification; assure every pipe application specific to the project is specified. Additional clarification is included in paragraphs that follow.

### **Mechanical Piping Material Requirements**

Refer to U-M Master Specification Sections for details of piping material requirements. Clarifications and exceptions are noted below.

#### **Domestic Cold Water and Hot Water**

Domestic Hot Water piping installed in the central campus tunnel system shall use exclusively Victaulic grooved copper pipe and fittings.

#### **Storm and Sanitary Waste and Vent Piping**

Vent piping shall be the same as waste piping.

Master specification includes both cast iron and PVC piping. Use cast iron unless specifically instructed by U-M Design Manager to use PVC. While PVC may have some appropriate applications in small projects, there can be smoke/fire related problems with using PVC.

#### **Laboratory Waste and Vent Piping**

For most chemistry and biology labs, dumping of acids and other corrosive chemicals is prohibited. As such the waste stream is generally dilute, within Ph limits suitable for discharge to city sanitary sewers. Therefore, in most cases, neutralization pits are not required. Confirm design philosophy on lab waste system with U-M Design Manager.

For general lab applications, above ground lab waste piping is typically specified as corrosion resistant polypropylene, Schedule 40. Joints may be mechanical type or fuse-sealed, depending on application. For new lab buildings, or renovations with extensive new drainage networks, fused joints should normally be specified. Consult U-M Design Manager. Fused joints are generally less prone to developing leaks, but may be more expensive. All sink P-traps shall be of the same material as the waste pipe, and include mechanical fittings for ease of maintenance.

Underground piping shall be polypropylene, Schedule 80. Joints shall be fused type. Consult U-M Design Manager. Double walled underground piping is not generally required.

Alternate piping material shall be considered on a case-by-case basis where high temperature waste or other factors may be present. High silicon cast iron may be considered if the application warrants the added expense. Glass piping may be considered where high temperature waste is present.

### **High Purity Water Piping**

Design piping system to meet project specific requirements. Some applications can use PVC piping (humidifiers), while others require polypropylene (most labs). Consult U-M Design Guideline 220020 – High Purity Water Systems for detailed requirements.

### **Vacuum Piping**

Provide a plugged cross at all turns greater than 45 degrees, slope in the direction of flow and provide hose end drain valves at all low points for cleaning the system.

### **Chilled Water Piping**

Large underground piping should generally be uninsulated ductile iron (Class 52 with Polyethylene wrap). For small piping, consider alternate materials and need for insulation.

### **Hot Water Heating Piping**

Underground piping shall be installed using a preinsulated piping system. Carrier pipe shall match above ground piping. Jacket pipe shall be minimum 10 gauge steel, with butt welded fittings, and a fiberglass reinforced urethane elastomeric coating. Refer to section 220719 for insulation requirements.

### **(Steam) Condensate Piping**

Underground condensate (from steam) piping shall be schedule 80 black steel with extra heavy fittings in a preinsulated system as described for underground hot water heating piping. Condensate piping shall not be run in common jacket pipe with other carrier pipes, unless specifically approved by U-M Design Manager and Utilities Department. Generally, two underground condensate lines are installed – one spare for future use.

### **Condenser Water Piping**

U-M is presently considering non-ferrous (stainless steel, fiberglass, ABS) piping alternatives for improved water quality. Preliminary analysis indicates that non-ferrous piping may be justifiable, especially in applications where the cooling tower is drained seasonally, and where piping is not heat traced and insulated. Schedule 10 stainless steel condenser water piping has been used on some projects. Consult U-M Design Manager.

Underground condenser water piping shall be ductile iron.

## **Steam Piping**

Underground steam piping up to 125 psig shall be Schedule 40 black steel with butt welded fittings, in a pre-insulated system as described for underground hot water heating piping.

## **Civil Pipe Material Requirements**

Generally, underground piping 5 feet or more from building exterior walls is considered to be “Civil Piping”. The following piping materials apply to Civil piping only, and may indicate that a change in pipe material takes place at this point. Refer to Tab 2 - Sitework for additional requirements.

### **Storm Sewer**

Shall be reinforced concrete pipe (RCP), ASTM C-76, Class IV, with rubber gasketed joints, ASTM C-443, or High Density Polyethylene with rubber gasketed joints. For small projects with piping limited to 6” and 8”, Schedule 80 PVC pipe may be used.

### **Sanitary Sewer**

Shall be extra strength vitrified clay pipe (VCP) with O-ring joints. Sewers 15” and larger shall be reinforced concrete pipe (RCP), ASTM C-76, Class IV, with rubber gasketed joints, ASTM C-443

### **City Water Mains (for domestic water and fire protection)**

Shall be Ductile Iron Class 52 with Polyethylene wrap.

### **Under Drainage Tubing**

Shall be corrugated polyethylene tubing (AASHTO M 252) or corrugated polyvinylchloride tubing (ASTM F 800, with holes conforming to (AASHTO M 252)

### **Lawn Sprinkler Piping**

Coordinate irrigation system design (including sizing water main, backflow preventer, and water meter) and installation with the University Landscape Architects Office and the U-M Plumbing shop, via the U-M Design Manager.

### **Pipe Hangers and Supports**

Refer to U-M Standard Details, U-M Master Specification 230000 for additional hanger and support requirements previously addressed in Design Guideline Section 221113. Refer to Design Guideline Section 230000 for building attachment requirements previously included in this section.

Prior to beginning design, A/E shall review building design and construction and design suitable building attachment and pipe support and anchoring system, verifying that the existing building structure can support new piping loads.

The A/E shall include the following in piping designs:

- Pipe hanger details, including components, hanger spacing.
- Pipe hanger systems that accounts for thermal expansion of piping.
- Details of building attachments, including clarifying when support of piping from concrete slab using expansion anchors is acceptable. "C" type clamp hangers are acceptable for fire protection piping and all piping 2" and smaller when retaining clips are used.
- For large piping or where the design otherwise impacts the integrity of the building structure, indicate locations of all pipe hangers.
- For existing buildings with concrete floors, determine the extent to which vertical drill-in or similar type inserts can be used, and delineate any limitations regarding their use in the specifications. Many older buildings may not have sufficient floor thickness or integrity to allow the use of such inserts.
- Indicate locations and details of pipe anchors, guides and expansion joints or bends.

A/E shall include the following in the Project OPR/BOD document:

- Pipe expansion and stress calculations for hot pipes (120°F and above), 6" and larger. Show compliance with ANSI piping codes.

Large piping and equipment shall be independently supported from building structure, not from roof decks, etc. All piping shall be directly supported from the building, not from other piping, ductwork or equipment.

Dissimilar metal-to-metal contact between pipe and hanger is prohibited. Specify isolators, such as plastic coated hangers for copper pipe, to avoid dissimilar metal-to-metal contact between pipe and hanger.

Hangers for piping that lacks rigidity, such as polypropylene pipe, shall be spaced, as a minimum, as recommended by the manufacturer or preferably, with a continuous support. Since the spacing is typically much closer than for other piping materials, the designer must pay close attention to the implications on the design.

For cold piping systems, design piping hangers to retain integrity of vapor barriers. Specify cal-sil or similar pre-formed inserts and insulation shields for all piping 4" to 12" requiring a vapor barrier (wood blocking is not acceptable). Insulation shields are acceptable for piping 3" and below.

#### **Design for Thermal Expansion:**

Account for thermal expansion when designing pipe hangers and supports. Where space allows, expansion bends fabricated from standard piping are preferred over expansion joints.

For Expansion Design Requirements for steam in tunnels, see U-M Design Guideline SBA-H.

For steam tunnels, on low pressure steam (LPS), externally pressurized bellows type expansion joint shall be used. For low pressure condensate (LPC), use externally pressurized bellows type expansion joint or equal expansion bellows type expansion joint. For domestic hot water



(DHW), use equal expansion type bellows joints with all Stainless steel construction (no carbon steel on wetted parts). Refer to U-M Master Specification 220516 – Pipe Expansion Joints.

### **Pipe Hanger Submittals**

A/E shall require that the Contractor submit the following for A/E review and approval:

- Type and model for all manufactured pipe support components, including building attachments, hangers, insulation saddles and shields, expansion joints, anchors.
- Locations of anchors, expansion bends and joints.
- Locations of building attachments where deemed necessary by A/E.
- Details and supporting calculation of additional supports.

A/E shall review contractor's hanger support shop drawings and details to verify that unacceptable pipe movement during all phases of operation of the system (start-up, sudden gpm changes, or shutdown) will not occur.

### **Pipe Hanger Shields and Preinsulated Pipe Supports**

Pipe shields and preinsulated pipe supports shall be used to protect piping insulation and vapor barrier (for cold piping) as described below.

- Horizontal Cold Piping (CHWS/R, CW) sizes 2" and less:  
Provide galvanized insulation protection shields under 180 degrees of piping, between hangers and pipe insulation.
- Horizontal Cold Piping (CHWS/R, CW) sizes 2 1/2 and over:  
Provide 360 degree preinsulated welded pipe shields between piping and hanger.
- For all Cold Piping Vertical Risers:  
Provide preinsulated riser clamps.
- For Hot Piping:  
Account for thermal expansion when designing pipe supports and shields. Where suitable install hangers directly on the pipe and bury hanger in insulation. Where necessary, install pipe saddle on pipe, preinsulated pipe shield or galvanized insulation protection shield.

### **Pipe Penetrations and Sleeves**

Provide pipe sleeves where required, including the following locations:

- Where required by code
- Where required as part of rated penetration, to maintain fire and smoke rating
- To support vertical piping (to support riser clamps).
- Where required to maintain water seal and prevent water penetration.
- Where pipe movement is anticipated (especially due to thermal expansion) at the penetration.

Fire Protection Piping, Compressed Air and other uninsulated piping: Sleeves are generally not required, unless required to maintain integrity of rated walls.

Chilled Water and Cold Water: Sleeves are generally required for all piping 2" and larger penetrating walls and floors.

Steam, Condensate, Heating Hot Water, and other hot insulated piping: Sleeves are required for all piping in walls and floors.

For underground exterior wall penetrations, piping penetrations must be watertight. For new construction, provide cast-in-place pipe sleeve with integral water-stop, oversized for use of linkseal between piping and sleeve. In existing concrete, where concrete can be core drilled and properly sealed with a linkseal, a sleeve may not be required.

For renovation work with existing concrete floors or for new floors where cast-in-place sleeves were not installed, pipes penetrating above grade floors typically require "double core" sleeves, especially in areas where floors are likely to get wet, and where water leaks to floors below would be disruptive to operations. Piping in stairwells does not require floor sleeves.

Include appropriate, project specific penetration and sleeve details for all conditions. Refer to U-M details, and customize as required.

### **Pipe Pressure Testing Requirements**

Include pressure testing requirements in the project specifications or on the project drawings. U-M Standard Detail 221113 – Basic Piping Materials and Methods indicates typical pressure testing requirements and may be used provided it is revised to reflect project specific requirements.

For each system pressure tested, require that a test report be provided using owner furnished forms, certifying that the system was satisfactorily tested and passed.

### **Flushing and Cleaning of Piping Systems**

At minimum, the A/E shall include the flushing and cleaning requirements found in Part 3 of U-M Master Specification 221113 – Basic Piping Materials and Methods. Refer to the spec. editors notes in U-M Master Specification 221113 for additional information.

### **Dye Testing Requirements for Storm and Sanitary Piping**

Dye testing is required on most new connections to new and existing storm and sanitary waste piping. Refer to Master Specification Section 221113 (including hidden notes) and OSEH Dye Testing Guidelines for Storm Water & Sanitary Systems.

Where practical, dye testing of underground piping should be done during design phase to validate that the design is in compliance with effluent discharge codes and regulatory requirements. Special attention should be paid to mechanical room floor drains and cooling

tower overflow drains, both of which are now required to be routed to sanitary waste. Testing may also require services of the U-M Plumbing Shop. Coordinate with U-M Design Manager.

Require construction phase dye testing by the contractor, after final connection is made, and before system is put into service. See the U-M Master Specification Section 221113 for additional guidance. To facilitate efficient and effective testing, indicate location of appropriate validation points on plans. This is typically the first manhole outside the building.



## **DESIGN GUIDELINE 230000** **BASIC MECHANICAL REQUIREMENTS**

### **General**

Within the scope defined by the Program Documents, perform the project mechanical design work and produce the project mechanical construction documents in accordance with these Design Guidelines.

### **Related Sections**

[Codes and Regulatory Agencies](#)

### **Design Requirements - Codes and Standards**

In addition to the **Codes** listed in section "Codes and Regulatory Agencies", the following **Standards** apply to mechanical projects. Use most current update. Where these **Standards** conflict with related **Codes**, **Code** shall take precedence.

- State of Michigan Fire Marshal Division, "Fire Damper Clarification".
- NFPA 101, "Safety to Life from Fire in Buildings and Structures".
- NFPA 90A, Installation of Air Conditioning and Ventilating Systems.
- SMACNA HVAC Duct Construction Standards - Metal and Flexible.
- Factory Mutual loss prevention data sheets.
- NFPA 13 "Installation of Sprinkler Systems".
- ANSI/ASHRAE/IES 90A Energy Standard.
- ANSI/ASHRAE/IES 100.5 Energy Standard.
- AABC National Standards for Total System Balance.
- ACGIH Industrial Ventilation.
- ASHRAE Handbook - Fundamentals, Equipment, HVAC Systems and Applications, Refrigeration.
- ASHRAE 62 Ventilation for Acceptable Indoor Air Quality.
- SMACNA - HVAC Testing, Adjusting and Balancing.
- NEBB - Procedural Standard for Testing, Adjusting and Balancing of Environmental Systems.
- AWS D 9.1 - Welding of Sheet Metal.
- AMCA - Standards, Definitions, Terms and Test Codes for Louvers, Dampers and Shutters.
- NFPA 14 - Standpipe and Hose Systems.
- Michigan Occupational Safety and Health Act.

The enforcing authority is the University of Michigan.

### **Design Requirements - Future Growth, Spare Capacity, Existing Conditions**

When designing new installations, consider providing spare capacity for future growth. When designing renovations to existing installations, verify the existence of spare capacity before utilizing it for the new loads. Also field verify existing conditions - do not assume that existing design drawings are complete or accurate.

### **Design Requirements - Maintenance Accessibility**

Locate equipment requiring maintenance so that it is easily accessible. Avoid installations that require the use of lifts or scaffolding, or the removal of other equipment for routine maintenance. Provide access doors to all maintainable equipment located behind walls or above permanent ceilings.

### **Preferred Manufacturers List**

The University (Facilities Planning and Design) maintains a "Mechanical Trades Preferred Manufacturers List" (PML). This list is updated regularly, generally in February and August. The A/E shall use this list in developing construction document specifications. Obtain a current copy from the University Project Coordinator. This list is also available through this website.

Where specific manufacturers are specified in U-M AEC specifications other manufacturers listed in the PML may be added provided a model with similar quality exists, subject to the approval of the U-M Design Manager.

### **Demolition Requirements**

To maximum extent feasible, remove abandoned branch piping and ductwork back to risers/mains. Remove abandoned conduit and equipment.

The A/E must caution the Contractor that all shutdowns of systems serving occupied spaces outside the area of this project shall be absolutely minimized. This will require that, for example, branch duct runs shall be capped and sealed at the time of partial duct removal to allow use of the remaining duct system until the new ducts are installed. Temporarily rebalance if pressure relationships are critical. Ducts cannot be left open unless the entire system can be taken out of service throughout the full construction period.

Other systems which are presently operating that are to be abandoned, as well as those previously abandoned should be removed.

### **Operating and Maintenance Instruction Manuals**

Four sets of **job specific** operating and maintenance (O&M) manuals shall be provided for each project. These manuals shall be collected in indexed three ring binders and contain manufacturer's operating and maintenance literature for every equipment item furnished for

the project. Typical wiring or piping schematics are NOT acceptable; they must reflect the actual furnished equipment, including all options and interfaces with other equipment or systems. O&M manuals shall include a steam trap inventory with individual trap identification, service, manufacturer and model.

A single copy of each **job specific** O&M manual shall be submitted immediately after all shop drawings have been approved. This copy will be reviewed by the A/E and University personnel, then sent back to the contractor for corrections. All four corrected copies must be received by the University two weeks prior to any scheduled training.

### **Drawing Requirements**

The amount of outdoor air for each air handling system must be shown on the equipment schedules.

Prepare the following mechanical drawings (as applicable to the project) for use during construction:

- Demolition plans and details
- Plumbing plans, including underground (within 5 feet of the building)
- Piping plans and details, including all utility meter locations
- HVAC plans and details
- Mechanical room layouts showing free space required for maintenance
- Plumbing, piping (including specialty gases) and HVAC (SA, RA, EA) risers

The drawing shall be of high quality in accordance with the Construction Documents Section of the Special Instructions to Designers.

### **Shop Drawings and Air/Water Test and Balance Reports**

The University will retain three copies of all such submittals and the A/E will retain one copy. Therefore, the Contractor will be required to submit four copies of all such submittals plus however many copies he wishes to retain.

### **Access for Maintenance Operations**

Add access hatches as required to service valves, dampers, coils, VAV boxes and mechanical equipment.

### **Structural Supports**

All supports for piping and equipment shall be selected so that deflection caused by the load does not exceed 1/240th of the span.

## **Dust Protection**

All mechanical and electrical equipment shall be protected from construction dust. Before start-up, motors must be covered or enclosed in a dust free manner. After start-up the surrounding area must be kept as dust free as possible by regular and frequent cleaning, dust control compound etc.



## **DESIGN GUIDELINE 230010** **HVAC DESIGN**

### **Scope**

General requirements for HVAC design including zoning, design weather data, temperature and humidity, acoustics, and ventilation.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[SID 2.1 - Owner's Project Requirements and Basis of Design Documents](#)

### **Definitions**

Zone: A group of one or more spaces having a single thermostatic control.

### **HVAC Zoning**

Normal zoning for offices and office like spaces at the University of Michigan shall be:

- Exterior Spaces: Two spaces per thermostatic control zone.
- Interior Spaces: Four spaces per thermostatic control zone.

However, zoning for these as well as all other space types shall be configured to assure that the required temperature and humidity control ranges are attained.

Conference rooms and spaces on corner building exposures should be on a separate zone.

When establishing zones the following shall be considered:

- Similarity of sensible and latent loads
- Occupancy
- Occupant transiency
- Space type, e.g. lab, open office, class room, etc.
- Exterior exposure location/number of exterior exposures
- Allowable temperature and humidity range
- Impact of zoning on potential energy conservation opportunities
- Energy code requirements
- LEED credits

This is not a comprehensive list. The A/E shall determine the considerations specific to the project and design the zoning accordingly.



## **Mechanical System Design Criteria**

Determine project specific temperature, humidity, air change rate, cleanliness, acoustic, and other design criteria for each space by consulting with the User and the U-M Design Manager. Indoor and outdoor design criteria shall be stated in the Owner's Project Requirements/Basis of Design Documents (OPR/BOD). When no OPR/BOD is planned, indicate this information on the drawings (first sheet of the applicable section).

### **Outdoor Air Design Conditions** (Summer: ASHRAE Detroit Willow Run airport data)

HVAC Winter: Negative 10F & 0% RH

HVAC Summer: 87.9F DB / 72.7F WB (ASHRAE 1%) for lab/research areas  
84.5F DB / 70.9F WB (ASHRAE 2.0%) for office/classrooms

Cooling Towers: 95F DB / 78F WB

Dehumidification (critical spaces): Select 0.4% or 1% ASHRAE dehumidification data in consultation with the U-M Design Manager.

### **Typical Indoor Design Conditions - Acoustics**

Class/Meeting rooms:	NC/RC	30
Offices/Labs:	NC/RC	40
Labs with Fume Hoods:	NC/RC	50

### **Indoor Air Temperature and Humidity**

Design projects to produce acceptable indoor comfort. Consider the design application, all HVAC loads, as well as initial and operating costs of various alternatives. To minimize cold drafts, provide new and existing buildings with perimeter radiation heat unless this requirement is specifically waived by the University Design Manager. At the same time, consider optimization of building skin to allow perimeter heat to be eliminated without compromising comfort.

Humidification is generally required, except where specifically waived by the University Design Manager. Criteria must be carefully selected to balance human comfort with building skin integrity. General winter humidification criteria: 30% RH. Central power plant steam contains amines; when used for direct injection humidification this may be objectionable in some cases. For office and other areas with relatively low outside air requirements a "clean steam" humidification system may be appropriate. Clean steam typically consists of a steam to steam heat exchanger with RO make-up water. In lab areas and other high outside air environments, direct steam is often acceptable. Consult with the User and the University Design Manager early in the design phase to clarify project specific humidification requirements.

### **Typical Space Design Criteria**

(These are the minimum performance levels the HVAC system shall be designed to achieve when the User or the U-M Design Manager is unable to provide specific requirements):

Office/Classrooms/Labs

Summer: 75F maximum dbt, 60% maximum RH

Winter: 72F minimum dbt, 30 % minimum RH

### Typical Space Set Points

The following set points shall be indicated on the project control drawings when the User or the U-M Design Manager is unable to provide specific requirements for a space:

Office/ Classrooms/Labs:

Heating Setpoint: 71°F

Cooling Setpoint: 76°F

Throttling Range (DDC controls): minus 1°F heating, +1°F cooling.

Dead Band (minimum): 5°F

### **Ventilation**

Provide designs that comply with the Michigan Mechanical Code (MMC) and with the latest edition of ASHRAE 62.1 Ventilation for Acceptable Indoor Air Quality. However, the natural ventilation requirements of the MMC shall govern over the requirements found in ASHRAE 62.1. The natural ventilation approach shall typically be limited to dormitories.

For any air handling system exceeding 5000 CFM that has multiple recirculation paths, use the Appendix A approach of ASHRAE 62.1 to optimize the System Ventilation Efficiency to adjust the required system outdoor air rate to the point which provides the lowest over-all energy cost. This is most easily accomplished using energy modeling software such as Carrier Hourly Analysis Program.

## **DESIGN GUIDELINE 230011** **FANS AND ACCESSORIES**

### **Scope**

Fans and accessories. Fan arrays.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[220514 Variable Speed Drives](#)

[230013 Air Handling Units](#)

#### **U-M Master Specification Sections:**

[233400 - Fans](#)

### **General**

U-M Master Specification Section 233400 - Fans shall be used as the basis for fan specifications on all projects. The A/E shall edit the U-M fan specification to make it project specific. While many fan types are covered by this specification, not all fan types are included. Turn on hidden text and read all spec. editor's notes when editing the specification.

Direct drive fans are preferred for fans driven by variable frequency drives.

Limit belt driven fan speeds to approximately 1400 RPM.

Limit direct drive fan speeds to approximately 2700 RPM. However, it is strongly preferred that fan speeds not exceed 1800 RPM.

Forward curved fans shall not be specified except when air foil or backward inclined fans are unavailable, or when a forward curved fan provides significant performance advantages. Modular air handlers are often available with either forward curved or backward inclined/air foil fans. If backward/air foil type are available specify that type, except as qualified above.

For plenum fans, the impacts on fan performance from any inlet mounted back draft dampers shall be compensated for when selecting such fans. Backdraft dampers should be actuator driven.

Extended lube lines shall be specified where bearings are difficult to access or for units providing service to areas that might be compromised by opening an access door for bearing lubrication, e.g. clean room units, lab units with stringent temperature, pressure, or humidity controls, etc.

### **Fan Arrays**

Fan arrays are not preferred except when space or redundancy requirements demand them. Each fan in an array requires a separate motor overload, and each fan should typically have a separate electrical disconnect. Refer to Design Guideline 220514 for additional requirements related to variable frequency drives. Typically additional air flow stations and controls are required. This all adds to complexity, cost, and maintenance. Fan arrays of more than 4 fans in particular are not preferred since they typically use more fan energy and do not save space when maintenance clearance requirements are considered. Therefore the A/E shall provide an analysis comparing the energy use, space savings, and any other benefit that results from various fan quantities, for any fan array system proposed to use more than 2 fans. This analysis shall include the impact of fan and motor efficiency differences between the various alternatives, as well as the cost for additional disconnects, fan motor overloads, air flow stations, controls, etc. .

Fan speeds in fan arrays should be limited to the range indicated for direct drive fans, above.

Each fan in a fan array should be equipped with its own variable frequency drive. Controlling multiple fans off the same VFD is discouraged and shall be approved by the U-M Design Manager. If multiple fans are controlled by a common VFD, provide a separate electrical disconnect for each fan. In such cases, early break contacts may be omitted from the individual fan disconnects.

### **Equipment Room Exhaust Fans**

A single fan in the exhaust duct is preferred, provided the negative static pressure at the equipment room remains within reason. For rooms deep in the building, both supply and exhaust fans will be required.



## **DESIGN GUIDELINE 230012**

### **AIR FILTERS**

#### **Scope**

This Design Guideline covers air filters for general HVAC use. It does not pertain to clean rooms or other spaces requiring High Efficiency Particulate Air Filters, or filters in laboratory equipment such as bio-safety cabinets. It does not cover specialty filter requirements that may be required for a specific project.

#### **Related Sections**

**U-M Design Guideline Sections:**

[230013 - Air Handling Units](#)

**U-M Master Specification Sections:**

[234000 - HVAC Air Cleaning Devices](#)

#### **General**

Filters shall be specified using U-M master specification 234000 - HVAC Air Cleaning Devices. Edit this specification section to make it project specific. Turn on hidden text and read all specification editor's notes when editing specifications.

Air filters shall be scheduled on the design drawings. Minimum schedule data shall include:

- Service
- Location
- Filter type (pocket/bag, pleated, etc.)
- MERV (Minimum Efficiency Reporting Value)
- Filter dimensions including depth
- Clean filter pressure drop
- Dirty filter pressure drop (1" w.g. typical)

For the typical air handler, specify filters and frames capable of a dirty filter pressure drop of 1" w.g. In all cases, size air handling (and exhaust) systems so that design air volumes can be delivered at the dirty filter pressure drop condition, not at some intermediate filter drop condition.

For filter efficiencies above MERV 8, pocket/bag or V-cell filters shall be specified. Due to problems with disposal, box style filters shall not be used except in unusual circumstances, when approved by the Design Manager.

Roll type filters shall not be used.

Washable filters shall not be used.

Filters shall be designated as face mounted with the filter seals sealing against the upstream side of the filter frame. Side slide filters shall only be used in unusual circumstances, when approved by the Design Manager.

For air handling equipment above 5000 CFM, always provide a prefilter and a secondary filter, located upstream of the first coil in the unit. This includes units equipped with final filters at or in their discharge.

Design filters so that the maximum air flow velocity across the filter does not exceed 500 FPM. In all cases, the AE's design must provide adequate access to allow changing filters. It shall not be necessary to remove fixed items, including ceiling grid, to change filters. Drawings shall indicate filter changing clearance requirements.

Filters and filter rack design should be based on the use of 24"x24" filters whenever possible. The use of 12"x24" filters to complete rack configurations is acceptable. If 24"x24" and 12"x24" modules are not possible, use industry standard filter sizes.

### **Filter Efficiency Guidelines**

The below are guidelines only. Specific project requirements may mandate higher efficiency ratings.

Very small or non-critical air systems serving spaces less susceptible to dirt, e.g. mechanical rooms, may be designed with prefilters only.

Pre-filters shall be 2" deep, MERV 8, pleated panel type. Provide pre-filters in front of any secondary filter MERV 13 or greater application, where a pre-filter and secondary filter are warranted (such as built-up air handling unit applications).

Secondary filters for air handlers with a significant return air component and those for continuous 100% outside air handlers shall be MERV 13, pocket/bag or V-cell type.

Install additional filtration as warranted on an individual project basis. Critical environment applications such as clean rooms warrant HEPA filtration.

Vivarium animal room filters used to protect exhaust Laboratory Terminal Airflow Units shall be MERV 4 pleated panel type filters. These shall normally be mounted in the duct as opposed to on an exhaust grille face, and shall be equipped with a Magnahelic gauge.

Provide the manufacture's standard efficiency filters for packaged terminal air conditioners, fan coils, and similar small equipment. However, when this equipment exceeds 1000 CFM, specify 2" deep MERV 8 filters whenever possible.



## **DESIGN GUIDELINE 230013** **AIR HANDLING UNITS**

### **General**

This section describes design requirements, types, and arrangements of air handlers required, sizing considerations, and minimum air handler construction features. Testing, temporary use, and training are also covered.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[230000 – Basic Mechanical Requirements](#)

[230011 – Fans and Accessories](#)

[230012 – Air Filters](#)

#### **U-M Master Specification Sections:**

[220514 – Variable Frequency Drives](#)

[230900 – Mechanical Systems Controls](#)

[230905 – Mechanical Systems Controls \(Hospital Projects\)](#)

[233400 – Fans](#)

[234000 – HVAC Air Cleaning Devices](#)

[237323 – Custom Air Handling Units](#)

[237324 – Semi-Custom Air Handling Units](#)

[238216 – Coils and Drain Pans](#)

### **Design Requirements**

Air handlers shall be specified using the U-M master specifications: 237323 - Custom Air Handling Units, or 237324 – Semi-Custom Air Handling Units. Edit these specification sections to make them project specific. Note that when using these specifications the U-M related master specifications for fans (233400), filters (234000) and coils (238216) must be included since these components are not specified within the air handler specifications. Turn on hidden text and read all spec. editor's notes when editing specifications.

For all air handling equipment greater than 2000 CFM, the engineer shall provide a scaled elevation of the unit on the design drawings. This elevation shall indicate component arrangement and identify each unit component: dampers, access sections, doors (including door size), door windows, access panels, pre and final filter, coils, humidifiers, fans, blenders, eliminators, diffuser plates, lights, drain pans, flex connectors, and all significant accessories. Maximum height, width, and depth, as well as base rail height, shall also be indicated.

For all air handling equipment, the plan view drawings shall indicate the arrangement of each component, overall unit size, coil pull space, and access door swings. The plan views shall also indicate the unit's designation and the maximum unit CFM.

Units shall be labeled with sequential alpha-numeric designators. For retrofit designs, do not repeat the numerical designator of existing units; coordinate with U-M Utilities and Plant Engineering for campus projects and with UMH Facilities Planning & Development for hospital projects via the U-M Design Manager to determine the appropriate designator.

Designate adequate roof curb or housekeeping pad height to allow proper trapping of cooling coil drain pans. Provide a detail that indicates the trap height dimensions for every coil trap.

To avoid snow entrainment, limit air velocity through intake louvers to 300 FPM through the louver free area at outside air volumes that occur at 35°F or less (for example, this volume is the maximum supply air volume for 100% outside air units; for units with return, it is half the maximum supply air volume assuming 75°F return air and 35°F outside air being mixed to 55°F), and limit intake plenum velocities to 500 FPM in all directions. Slope the bottom of plenum/duct connections to the louver so that water drains out the louver. Provide access into outside air plenums to facilitate power washing the outside air louvers.

### **Air Handling Unit Types**

For the purposes of this guideline, semi-custom units are defined as air handlers for light to medium duty use, consisting of manufacturer's pre-engineered standard modules, with limited selections in terms of quality, features, and arrangement.

Semi-custom units should normally be specified for applications such as offices, class rooms, hospital outpatient clinics/offices, and light duty lab applications (e.g. dry labs with very few or no fume hoods) where operation is generally limited to 5 days per week, 8-12 hours per day. For units greater than 20,000 CFM, the design should normally be based on custom units.

Custom units should normally be specified for large wet labs and dry labs, all hospital inpatient applications, all applications serving critical hospital pressurized rooms (see SBA 5.16), all low discharge air temperature (i.e. <50 degree F) applications, 100% outside air applications (except mechanical or electrical room ventilation), vivariums, clean rooms, 24/7 applications, and other medium to heavy duty applications.

Contact the U-M Design Manager early in the SD phase to establish custom versus semi-custom AHU locations.

Roof top mounted air handling units are not preferred and shall not be used except when approved by the U-M Design Manager. If approved for use, roof top mounted air handlers shall be provided with a heated service vestibule (full length of unit, minimum 40" wide) to allow full access to the air handler components. All utilities feeding the air handling unit (power, chilled water, etc.) shall be routed into the service vestibule from below (not exposed on roof). Packaged gas fired/DX roof top mounted air handlers shall not be used on facilities with central utilities (i.e. chilled water, heating hot water) and shall only be used in offsite facilities that do not have nor can justify centralized plants/utilities. See DG 230014 and 230010-H (hospital facilities).



## **Arrangement**

Fan Arrangement: Draw through units are normally preferred, except for exterior units.

Returns fan configurations shall be used. Configurations using exhaust/relief fans or no return fan should be avoided and shall be used only when dictated by unusual circumstances.

Units shall be arranged to allow proper access for routine maintenance of all components. At minimum, access shall be provided for the replacement of the following components: Filters, coils, fan shafts, bearings; without unit disassembly or partial demolition of the unit or adjacencies.

## **Sizing**

For applications where load growth is likely to occur over the life of the unit, e.g. lab buildings, size all air handler components (fans, coils, filters, etc.), with additional capacity for future use. Determine the appropriate additional capacity in consultation with the U-M Design Manager. See DG 230010 and DG 230010-H for sizing guidelines.

When sizing units, assume 5% duct leakage and 1°F temperature heat gain in supply ducts.

Fans shall be sized assuming dirty filter pressure drops, which are typically 1" w.g. static pressure drop across the pre filters and 1" w.g. static pressure drop across the final filters.

## **Construction**

### **Unit Casing**

Solid inner walls are preferred whenever possible. Perforated walls should only be utilized when external sound attenuators or other means are found to be ineffective in meeting the required noise criteria.

The minimum wall thickness for semi-custom units shall be 2". The minimum wall thickness for custom units with fiberglass insulation shall be 4", except 2" foam insulated panels are permitted if such panels match the performance of 4" thick fiberglass insulated panels. See the U-M AHU master specifications for details.

For roof top mounted units, consult the Architect and the U-M Design Manager to determine if a custom paint color or screening is required.

For units above 10,000 CFM, each access section shall be illuminated. See the U-M master specifications for details.

### **Drain Pans**

Drain pans shall be designated as above floor type. Avoid floor recessed drain pans whenever possible due to the difficulty of replacement.

Drain pans shall be stainless steel. Plastic drain pans are acceptable in units of less than 2000 CFM.

## **Access Sections**

Access sections shall be provided to allow up and down stream access to every unit component. For example, an access module shall be provided between each heating coil and cooling coil section; both the air entering and air leaving side of each coil shall be visible for inspection. The designer must accommodate these access sections when fitting units into the available space.

For large custom and semi-custom units (> 20,000 CFM), in particular those with a large outside air component, consider (with the U-M Design Manager) providing an access section between the pre and final filters of adequate size to allow the final filters to be replaced from the upstream side without removing the pre-filters. As an alternative to the above, a hinged pre-filter section may be specified. For hinged pre-filter configurations, also specify a gap between the pre-filter and final filter frames to allow a static pressure tap to be installed so that a separate pressure drop reading may be taken across the pre and final filter banks.

## **Access Doors**

Hinged access doors are required in each access section.

Minimum door widths are specified in the U-M AHU master specifications. For semi-custom units, doors shall be a minimum 18" wide, but 24" width is strongly preferred. Widths narrower than 18" should be avoided and are unacceptable for sections requiring personnel (vs. inspection/arm reach only) access. For custom units, minimum door width shall be 24". In all cases, provide doors that are the full height of the unit, maximum 6' high.

Windows shall be provided in all access doors on units greater than 5000 CFM, and for all air handlers providing service to areas that might be compromised by opening an access door for inspection, e.g. clean room units, hospital units, lab units with stringent temperature, pressure, or humidity control, etc.

## **Mixing Box Section/Air Blenders**

The use of air blenders is strongly discouraged since U-M's experience is that such devices are ineffective in preventing stratification problems, leading to frequent nuisance freeze stat trips or more severe problems. Instead, arrange outside air and return ducts so that after combining, at least two directional changes occur prior to entering the air handler proper, or utilize blow through or other fan arrangements that completely eliminate such stratification problems. Use air blending devices only as a last resort and only with the permission of the U-M Design Manager.

When used, air blending devices should be factory fabricated and should consist of fixed blades capable of providing a mixed air temperature within 6°F of the theoretical mixed air temperature. In a variable air volume AHU, this 6°F maximum deviation should apply throughout the CFM range specified. The devices should be sized to provide a maximum pressure drop of 0.15 inches water, with a stratification range not exceeding +/- 6° from the mean temperature. The A/E should lay out the AHU to provide a plenum sized for a minimum of 1/2 blender diameter upstream between return air duct and blender, and 3 blender diameters downstream between the blender and the first air flow obstruction (filter, coil, etc.). In lieu of the traditional air blending devices, in applications where effective mixing in the return air ductwork is not possible, consider the use of

“channel blenders” integrating outside air and return air dampers into a packaged component ensuring efficient mixing and velocity.

### **Coils and Face/Bypass Modules**

The maximum face velocity for cooling coils in both custom and semi-custom units shall be limited to 450 FPM. This face velocity shall be based on the actual coil face area without any safing around the coil.

Maximum face velocities shall be based on any future capacity allowance for the AHU.

For units 10,000 CFM or greater, coil tracks and individual coil access panels shall be specified. See the U-M AHU master specifications for further details.

Coils shall have a maximum of six rows, and maximum fin spacing of 10 FPI. When these criteria cannot be met, provide two coils piped in a series arrangement.

When multiple coils are stacked vertically, each coil in the stack shall be equipped with a balancing valve (circuit setter).

For 100% outside air units, mixed air units capable of air side economizing, and for all units located outdoors, “run-around” pumped hot water heating coils are preferred in lieu of steam coils for preheating applications. When a pumped hot water heating coil is used, the pump and piping shall be installed per the standard detail located on the UM AEC website. Simplex pump shall be the default requirement. Duplex pumps (100% inline spare) shall only be required for critical applications such as hospital surgical suites. Consult with the UM Design Manager to determine whether an application is deemed critical. The pump shall be sized for the coil water flow required at maximum heating design conditions. The pump shall operate continuously when outside air temperature is 40F or below (configurable). If a minimum of 30% glycol by volume is utilized in the heating hot water serving the unit, then pumping the coil is not required. If preheat steam coils are used, multiple staged on/off steam coils shall be used, or a face/bypass arrangement may be used. For face/bypass arrangements, internal bypass or “Wing” coils shall not be utilized, rather an external coil bypass shall be utilized. The external bypass shall be routed to the downstream side of all unit coils (i.e. downstream of both the preheat coil and the cooling coil) and shall be sized to exert the same relative pressure drop on the fan as flow through the coils would exert.

For 100% outside air units, mixed air units capable of air side economizing, and for all units located outdoors that require chilled water cooling coils; a “run-around” pump shall be used for the chilled water cooling coil when the unit either has no preheating coil, or if the preheating coil utilizes steam. Mixed air units with a hot water preheating coil upstream of the chilled water cooling coil do not require a pump for the chilled water cooling coil. Other example applications, when a pump is not required for the chilled water cooling coil, include but are not limited to:

1. Units with hydronic energy recovery coils upstream of the chilled water cooling coil
2. Units with total energy wheels upstream of the chilled water cooling coil
3. Units with a low percentage of outside air and that have a minimum of 3 duct elbows after mixing of outside air and return air takes place.

4. Any other application that cannot reliably result in a mixed air temperature of 45F, with temperature variation of less than +/- 5F across the face of the coil. Consult the UM Design Manager if there is any question regarding whether a chilled water cooling coil pump should be used for a particular application.

When a pump for the chilled water cooling coil is used, the pump and piping shall be installed per the standard detail located on the U-M AEC website. Simplex pump shall be the default requirement. Duplex pumps (100% inline spare) shall only be required for critical applications such as hospital surgical suites. Consult with the UM Design Manager to determine whether an application is deemed critical. The pump shall be sized for 50% of the coil water flow required at maximum cooling design conditions. The pump shall operate continuously when outside air temperature is 40F or below (configurable). If a minimum of 30% glycol by volume is utilized in the chilled water serving the unit, then pumping the coil is not required.

### **Dampers**

Damper construction is designated in U-M master specification 230900 - Mechanical Systems Controls. The U-M AHU master specifications also reference 230900 for damper construction. All air handler specifications shall utilize this damper specification for dampers provided by air handler manufacturers. This includes smoke and combination fire and smoke dampers that are provided by air handler manufacturers.

### **Filters**

Units shall include pre-filters and final filters, except that very small, non-critical units or units serving spaces less susceptible to dirt, e.g. mechanical rooms, may include pre-filters only.

Units serving substation rooms shall always be equipped with pre and final filters.

Filters shall be designated as face mounted with the filter seals sealing against the upstream side of the filter frame. Side slide filters shall only be used in unusual circumstances.

See U-M HVAC Air Cleaning Devices master specifications, DG 230012 and DG 230012-H for additional filter requirements.

### **Humidifiers**

Humidifiers shall be located either in the air handling unit or in the supply air ductwork. Ensure minimum manufacturer absorption distance is being met (with safety factor) prior to any downstream obstructions (i.e. coils, duct fittings, etc.)

For air handling units with larger outside air percentages (i.e. >20%), the preference is to locate the humidifier in the air handling unit, upstream of the cooling coil and downstream of the preheating coil.

Mount humidifier on stainless steel supports of adequate height to facilitate proper steam trapping.

Ensure humidifiers mounted upstream of air handling unit final filters are of sufficient distance upstream (i.e. minimum 10ft) to prevent wetting of the filter media.

## **Fans**

Limit fans speeds to 1200-1400 RPM.

Forward curved fans shall not be specified accept when air foil or backward inclined fans are not available, or when a forward curved fan provides significant performance advantages. Semi-custom units are often available with either forward curved or backward inclined/air foil fans. Determine if backward/air foil type are available and always provide a design based on same when available, except as qualified above.

When plenum fans are utilized, specify a “guard cage” around the fan for safety. The impacts on fan performance of such cages as well as impacts from any inlet mounted back draft dampers shall be evaluated when selecting such fans. Assure proper up and downstream and side-to-side (relative to plenum walls and any adjacent fan(s) in the same plenum) clearances are maintained around plenum fans to prevent system effect problems or poor air distribution across upstream components.

Extended lube lines shall be specified where bearings are difficult to access or for air handlers providing service to areas that might be compromised by opening an access door for bearing lubrication, e.g. clean room units, lab units with stringent temperature, pressure, or humidity controls, etc.

## **Testing, Temporary Use, Training**

### **Factory Testing**

Custom units should normally be factory tested for air volume, pressure, leakage, and sound performance. Such factory testing is normally not required for semi-custom units, however it should be considered for air handlers that are not arranged in simple horizontal or vertical configurations, e.g. a fan section stacked on top of the coil sections. See the U-M AHU master specifications for details.

### **Temporary Use/Field Testing**

The U-M AHU master specifications contain specific criteria regarding the temporary use and field testing of air handling units.

### **Training**

Training is not typically required on air handlers and should not be specified unless directed to do so by the U-M Design Manager. Consider need for training if units include direct expansion cooling.



**DESIGN GUIDELINE 230014**  
**PACKAGED ROOF TOP AIR CONDITIONING UNITS**

Roof top air conditioning equipment (RTUs) is not preferred and shall be used only when absolutely necessary. Specify high quality roof top air conditioning units only. Refer to list of preferred manufacturers. Where necessary, use a continuous, sound attenuating curb when no access is required to the bottom of the equipment or support the equipment 24" above the roof ( 18" minimum) so that roof maintenance can be performed. Provide a catwalk for service access to routinely serviced components ( such as control cabinets) that will be out of reach.

Typically, rooftop units controls should be U-M standard DDC. Direct expansion compressor and refrigeration controls may be manufacturer's standard.

Generally, units with return fans are preferred to units with exhaust fans.



## **DESIGN GUIDELINE 230015** **FAN COIL UNITS AND BLOWER COIL UNITS**

### **General**

This section describes definitions, applications and design requirements for fan coil units and blower coil units.

For purposes of this section:

- Fan coil units (FCUs) refer to a variety of relatively small, unducted, floor or ceiling mounted units, used for cooling and/or heating the room in which they are located.
- Blower coil units (BCUs) refer to small to moderate-sized, ducted, floor or ceiling mounted units, used for cooling and/or heating the room in which they are located, and/or adjacent areas.

Fan coil units are one of the least preferred methods of providing air conditioning at the University. Blower coil units are generally preferred over FCUs, but less preferred than central HVAC systems.

### **Related Sections**

#### **U-M Master Specification Sections:**

[230900 - Mechanical Systems Controls](#)

[238219 - Floor Mounted Fan Coil Units \(Un-ducted\)](#)

[238220 - Horizontal Fan Coil Units](#)

[238221 - Blower Coil Units](#)

### **Design Requirements**

The U-M specifications listed above are typically recommended for use as the starting basis for fan coil and blower coil specifications on U-M projects. The A/E shall edit the specifications to make them project specific, in particular in the area of controls. The specification for floor mounted fan coils (238219) includes controls often used on U-M Housing projects, which may not be the appropriate choice for other projects. Turn on hidden text and read all spec. editor's notes when editing specifications.

For FCUs and BCUs, pay close attention to acoustic requirements of space served. FCUs and BCUs are generally not acceptable in classrooms, conference rooms.

Consider possible requirements for future additional capacity, and redundancy.

All FCUs and BCUs shall be individually scheduled and identified on the drawings.

Consider seasonal requirements and capabilities of chilled water, steam, and heating hot water.

Indicate maintenance requirements on drawings, for filter access. Account for access to all components requiring regular maintenance, including all valves.

For FCUs:

- Provide IAQ drain pan and code compliant method of over-flow protection
- Insulate cold piping inside and outside housing.
- Provide removable, replaceable filter.
- Provide multi-speed direct drive fans.
- Generally install floor mounted, non-recessed type. Low profile units are not acceptable due to difficulty in maintaining.
- Do not provide with integral outside air connection. Provide separate minimum ventilation air where required.

For BCUs:

- Provide IAQ drain pan, and code compliant method of over-flow protection
- Insulate cold piping inside and outside housing.
- Provide removable, replaceable filter: 2" pleated, minimum 30% efficiency.
- Provide belt drive fans with adjustable sheaves.
- Floor mounted, non-recessed type or ceiling mounted is acceptable, depending on project requirements, provided maintenance access requirements are met.
- Do not provide with integral outside air connection. Provide separate minimum ventilation air where required. If required, outside air for minimum ventilation load may be ducted to BCU return duct, provided outside air is filtered and includes an integral damper interlocked to BCU operation. BCUs should not be used for 100% economizer cooling.
- Use of BCUs should be limited to systems below 3,000 to 5,000 cfm, and should not be used in conjunction with VAV boxes.
- The generally preferred location of ceiling mounted BCUs is above corridors to allow service without disrupting the occupied space.

For FCU and BCU controls:

- See specification 230900 for control valve and actuator options.
- Do not provide factory-mounted, manufacturer DDC controls. Pneumatic or electronic thermostats, and manually controlled FCU fan speed are generally acceptable where there is little energy savings associated with reset controls. If networking or more complex control strategies are justifiable, provide U-M DDC controls.

### **Installation Requirements**

Specify on the construction documents that the units must be installed to allow for maintenance of all serviceable components within the unit through without removing ducts, piping or other adjacent systems such as light fixtures.

Unions and isolation valves should be installed at all water service points to facilitate unit removal without disruption of service to the remainder of the building.







## **DESIGN GUIDELINE 230016** **COMPUTER ROOM AIR CONDITIONING**

### **General**

This section addresses air conditioning requirements for computer rooms (including server rooms), and requirements for computer room units.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[230000 – Basic Mechanical Requirements](#)

#### **U-M Master Specification Sections:**

[230900 – Mechanical Systems Controls](#)

### **Design Requirements**

#### **Cooling Loads**

Cooling loads vary widely in “computer rooms” throughout campus. The A/E shall work closely with the U-M Design Manager and end user to determine actual peak diversified load based on actual equipment. Consider future growth, redundancy requirements (see additional comments below in “Computer Room Unit Selection”), and seasonal changes, including seasonal limitations on the chilled water system, if used to provide primary source cooling. Clearly define all load and system design assumptions to U-M Design Manager, in a OPR/BOD document.

#### **Temperature and Humidity Criteria**

Clarify and document acceptable temperature and humidity criteria (summer and winter, including allowable range) with users and U-M Design Manager. The ASHRAE “recommended” temperature and humidity ranges found in the ASHRAE publication “*Thermal Guidelines for Data Processing Environments*” (most recent edition) should be the design criteria typically utilized for computer rooms. More stringent requirements shall be challenged and validated by the requesting parties because of the higher energy use that will result.

U-M generally discourages humidification for dedicated computer room systems. While humidification criteria is rarely as high as it had been in years past, extremely low RH (below 15%) may not be acceptable. Carefully analyze psychrometrics and alternatives (such as discharge air reset) before including computer room humidification. If humidification is required, steam generator-type humidifiers are preferred.

#### **Source of Cooling**

Outside air (air handler economizer cycles), in particular for larger computer rooms, is the preferred source of cooling when the application and infrastructure conditions permit. For critical applications, chilled water is the preferred source of cooling. Where chilled water is not available year-round, or where the chilled water system is prone to unscheduled shut-downs (including loss of chilled water during transition from free cooling to absorption cooling), combinations of chilled water primary and mechanical cooling secondary are recommended. For these applications, the refrigeration circuit may be air-cooled (equipped with low ambient refrigerant side controls) or glycol-cooled (with remote dry cooler).

The use of potable cold water for condenser cooling is not acceptable, except for very short-term temporary or emergency applications. These rare applications should be made only with the approval of the U-M Utilities Group through the U-M Design Manager.

### **Computer Room Unit Redundancy**

While some computer rooms require full “n-1” redundancy (systems that can meet all loads with loss of the single largest component), most do not require this level of redundant capacity. Conversely, most systems will require some level of back-up cooling. For rooms with loads over 5 tons, multiple units should be installed, to offer some cooling capacity in the event of unit failure.

### **Controls and Alarms**

Units that include mechanical cooling may include manufacturer’s standard electronic controls. Units with chilled water cooling only should be DDC controlled, integrated into U-M standard DDC system. In either case, unit failure and high temperature alarms should be integrated into U-M DDC BAS system.

Where chilled water is less reliable, where system does not provide full redundancy, and other select applications, consider using high temperature warning at 5F above setpoint to implement a graceful shut-down of non-essential equipment. In this way, users can improve reliability of essential systems. This strategy is not fully adopted by all computer room users.

For units located above a raised floor and other locations where deemed necessary, install a water sensor to detect an overflowing drain pan. Connect alarm to U-M DDC BAS system.

### **Emergency Power Impact**

Computer rooms are not typically fed from emergency power, although many will have UPS systems. In the event that they are fed from emergency power, consider need to put computer room units and all required controls on emergency power. Central chilled water systems are not typically fed from emergency power.

### **Additional Computer Room Unit Features**

A filter should be installed at the air-return opening.

The unit should be supplied with the optional integral fused disconnect switch, and all necessary controls to provide a completely functional unit.

### **Installation Requirements**

At a minimum, chilled water coils should be piped with a 2-way control valve, isolation valves, and individually sized balancing valve (manual or automatic).

The unit should be supported from the concrete sub-floor slab with properly rated supports. Mounting units directly on raised floors is not be acceptable.



## **DESIGN GUIDELINE 230017** **WINDOW AIR CONDITIONING UNITS**

### **General**

Window units are acceptable only if specifically approved by the University Project Coordinator.

### **Design Requirements**

The A/E is responsible for field verifying the adequacy of the existing electrical service within the space to assure that the addition of this electrical load will not overload the circuit when all other existing equipment is operating at design capacity. If a new feed is required, it should be a part of this renovation project.

### **Equipment Requirements**

Units which will be used to supply year-round ventilation should be equipped with an electric heating coil.

Units should be furnished with a window sleeve, approved by maintenance personnel.

### **Installation Requirements**

Units should be mounted in the upper section of windows but not through-the-wall above the window (with ductwork to the occupied spaces).

Units should normally be mounted flush with the building exterior, projecting into the room. Deviations require approval by the Exterior Elements Design Review Committee.



## **DESIGN GUIDELINE 230020** **DUCT SYSTEM DESIGN**

### **Related Sections**

#### **U-M Design Guideline Sections:**

[230030 - Laboratory Ventilation Design](#)

#### **U-M Master Specification Sections:**

[233100 - HVAC Ducts & Casings](#)

[233300 - Air Duct Accessories & RGDs](#)

### **General**

A/E duct designs shall, at minimum, be in general compliance with SMACNA standards.

The A/E's duct specification shall state that duct construction shall, at minimum, meet SMACNA duct construction standards. The A/E's duct specification shall state that the Contractor shall provide their duct construction standards as their first shop drawing submittal so that the A/E can verify compliance with SMACNA standards.

Although typically SMACNA's HVAC Duct Construction Standards, Metal and Flexible, will apply, the A/E's spec. should also reference other standards if appropriate, e.g. SMACNA industrial duct standards.

The A/E shall provide a table that identifies the duct construction requirements for the project. At minimum the table shall include the following:

- Service/Location and/or System  
e.g. Fume hood exhaust upstream of laboratory terminal units
- Duct Material  
e.g. Stainless Steel (SS), Galvanized, Galvanized Plastic Coated Duct (PCD), etc.
- Pressure Classification  
e.g. -2.0" w.g.

### **Design**

**Future Capacity:** The amount of future air flow capacity the duct system shall be capable of handling, if any, shall be determined in consultation with the U-M Design Manager.

For duct pressure classifications greater than +/- 2" w.g., duct velocities shall not exceed 2500 FPM without the specific permission of the U-M Design Manager.

The amount of diversity assumed in the duct design shall be stated in the Design Intent Document.

Duct aspect ratios should be limited to a maximum of 4:1.

Round duct elbows constructed with centerline radius equal to or greater than 1-1/2 duct diameter shall be specified. Gored elbows are not permitted.

For rectangular duct, the AE shall design radiused rectangular elbows with r/W ratios of 1.00 or above, to the greatest extent possible. Squared elbows with turning vanes should be indicated when radiused elbows are impractical to fit .

Transition slopes should generally be 1/3 or less.

Indicate access panels on plans wherever ducts contain devices requiring maintenance or calibration, such as air flow stations, humidifiers, fire and smoke dampers, reheat coils, etc.

Indicate maintenance access by “dashing out” no-fly-zones in front of DDC terminal equipment controllers, laboratory air flow unit controllers, filters, and at other major duct mounted components.

Flexible duct shall be properly supported and shall not exceed 8' in length. The A/E should consider specifying flexible elbow duct supports (sample: [www.flexflowelbow.com](http://www.flexflowelbow.com) ). Provide a detail demonstrating proper flex duct support.

Flexible duct connected to the inlet of terminal units shall be separated with a 24” long section of rigid metal duct located between the flex and the unit inlet. Provide a detail indicating this requirement.

Duct sound liner that is directly exposed to the air stream shall not to be used, except in exceptional circumstances and only with the permission of the U-M Design Manager. Utilize other duct design methods such as low velocities, directional changes, etc. for noise control. Double wall perforated duct with sound liner behind is permitted, provided a Tedlar or Mylar wrap is located between the sound liner and the perforated metal is specified. Sound attenuators shall be similarly specified or shall be packless type.

### **Materials/Construction**

Galvanized duct shall be specified as G-90.

Fibrous glass duct shall not be used. Exception: This material may be used for “return boots” or short transfer ducts, i.e. for short segments of duct that are not hard connected to the duct system, used for the purpose of sound attenuation.

The A/Es specification shall define seal class as corresponding to the definitions found in SMACNA's HVAC Duct Construction Standards, Metal and Flexible. Specify the following seal classes:

- Ductwork rated for pressure of 2" w.c. or less: Class C (seal transverse joints only.)
- All other ductwork: Class A (seal all transverse joints, longitudinal seams, and duct wall penetrations).

Duct Sealant shall be specified as asbestos free.

### **Exhaust Duct**

The A/E shall research the specific effluent being exhausted and shall specify duct materials and duct joining systems that will cost effectively provide long life and safe operation. Determine if a dedicated exhaust system is required or if multiple effluent sources can be safely exhausted through common exhaust ducts.

For the typical general research laboratory exhausting highly dilute, low corrosivity effluent, the following materials are often selected:

- Fume Hood Exhaust to Main Lateral: PCD
- Room General Exhaust (exhausting room only, to maintain required air change rates, *not* exhausting specific point sources): Galvanized Duct
- Autoclaves, Glass Washer/Glass Dryers, and similar moderately steam laden exhaust, from source to Main Lateral: stainless steel, welded longitudinal joints, duct sealant at transverse joints and duct wall penetrations, sloped down and back toward source to promote condensate drainage.
- Exhaust Mains/Laterals Above Lay-In/Accessible Ceilings, conveying fume hood, autoclave, or similar exhaust that is heavily diluted with room general exhaust: Galvanized duct.
- Exhaust Mains/Laterals/Risers in Shafts: PCD
- Exhaust Mains/Laterals/Risers exposed in penthouses and machine rooms: Galvanized Duct

The A/E' specification shall indicate that duct accessories and fasteners shall match the specified duct material, e.g. SS fasteners in SS duct, plastic coated components in PCD.

Tie rods shall not be permitted in exhaust duct running in shafts.

Exhaust with a heavy steam component, e.g. vivarium cage/rack washers, shall be specified as stainless steel duct with all seams, joints, and duct wall penetrations seal welded.

For positively pressurized sections of hazardous exhaust located inside buildings, including penthouses and machine rooms, specify that all duct seams, joints, and duct wall penetrations shall be seal welded. Locating positively pressurized hazardous exhaust in such locations is poor design practice. Obtain U-M Design Manager's permission first.



See U-M Design Guideline 230030 - Laboratory Ventilation for additional information on laboratory exhaust.

### **Installation**

Duct leakage testing is required on all but very small U-M projects, and shall be specified as follows:

Leakage testing shall occur before duct is insulated or otherwise concealed.

Testing pressure shall match the duct's construction pressure class.

All ductwork with a pressure classification greater than 2" w.g. (positive and negative) or that is specified as "seal welded" shall be leak tested.

Ducts shall be leak tested per the procedures in SMACNA's HVAC Air Duct Leakage Test Manual.

Prior to testing, isolate any components that might be damaged by leak testing.

Duct leakage shall not exceed SMACNA Leakage Class 3.

Duct specified as seal welded shall demonstrate zero leakage.

Reseal and retest as required to achieve the specified leakage class.

Duct shall also pass an audible and touch test (2" from duct), conducted by the owner's representative, regardless of pressure class. All gross leaks and audible noise shall be eliminated.



## **DESIGN GUIDELINE 230021** **TERMINAL AIRFLOW UNITS**

### **Scope**

Variable and constant volume non-fan powered terminal airflow units for general HVAC.

### **Related Sections**

U-M Design Guideline Technical Sections:  
[230030 Laboratory Ventilation Design](#)

U-M Master Specification:  
[233600 - Air Terminal Units](#)

U-M Standard Details:  
[15896001 – Supply Air TAU Clearance Detail](#)

### **General**

This guideline covers conventional VAV/CAV terminal airflow units (TAU). It does not cover fan powered boxes. U-M master specification 233600 – Air Terminal Units shall be used as the basis for the VAV/CAV box specification on all projects. The A/E shall edit the U-M specification to make it project specific. Turn on hidden text and read all spec. editors notes when editing the specification.

Commercial grade VAV/CAV boxes shall not be used in laboratories, vivariums, or other spaces requiring accurate room pressurization control. See design guideline 230030 - Laboratory Ventilation Design for the terminal units required for those areas.

### **Specification Requirements**

#### **VAV & CAV Boxes**

Lining: dual density thermal/acoustic insulation with a cleanable foil liner is standard at U-M, and is specified in the U-M master specification 233600.

Access panel: Access panels to allow up or downstream access to the reheat coil are not required.

Controls: VAV and CAV box control shall normally be by direct digital control (DDC) with electronic actuators.

For a standard DDC VAV/CAV boxes:

The box manufacturer shall provide the flow sensor and the damper.

The controls contractor shall furnish the following (all specified in U-M's master control specification 230900):

- Electronic damper motor actuator
- Electronic reheat coil valve actuator (if applicable)
- DDC controller enclosure (dust cover)

The box DDC controller, known as the "TEC" (terminal equipment controller) and the room temperature sensor, or "RTS" (thermostat), are provided by U-M to the controls contractor.

For atypical boxes (pressure/tracking control, etc.), carefully review the TEC section of U-M's master control specification 230900 for information about which trade provides specific components related to controls.

The controls contractor *may* elect to ship the controller, cover, and actuator(s) to the box manufacturer for mounting (or may choose to field mount the components), however this construction coordination issue does not need to be covered in the AE's specification provided U-M's master control specification 230900 is utilized on the project.

For the rare instances when a pneumatic controller is required, the *box manufacturer* shall provide a Krueter CSC-3011 controller, a controller dust cover, and a normally open damper with a damper operator. This information is specified in the U-M master specification 233600 - Air Terminal Units.

## **Design**

On the plan views, for each terminal airflow unit, indicate the minimum and maximum CFM setting.

DDC controlled boxes require a minimum of 3' clearance in front of and the width of the DDC controller. DDC boxes shall be labeled with a unique identifier. Use U-M's terminal airflow unit clearance detail, 15896001 – Supply Air TAU Clearance Detail, which identifies clearance and labeling requirements. It is preferred the AE assign the unique identifier (per the detail's nomenclature system) for each box and indicate it on the design drawings.

Boxes should be located in corridors directly above suspended ceilings whenever possible, with unobstructed access for maintenance and removal.

Do not oversize boxes by more than 20%.

Attention shall be given to the take-off size and construction technique at the branch duct to assure sufficient supply air is available at actual branch duct static pressure. The A/E shall provide a take-off detail on the design drawings.



## **DESIGN GUIDELINE 230022**

### **GRILLS, REGISTERS, DIFFUSERS AND AIR BALANCING ACCESSORIES**

#### **Design Requirements**

Specify a 24 inches x 24 inches ceiling module whenever possible.

Size diffusers, registers and grills for a maximum space noise criteria of 30 in class and meeting rooms, and 40 elsewhere.

In VAV systems consider sizing to 80 percent design flow to prevent dumping at low flow.

#### **Installation Requirements**

All sub-main connections to main duct shall contain opposed blade balancing dampers. Branch connections serving individual outlets may not require dampers. However, volume control devices in or directly above diffusers should not be the primary means for system balancing.

Duct extractors and air flow equalizers should be specified as necessary to assure adequate flow and uniform air distribution.

Specify 2-way throw for corner installations and corridors. Specify 3-way throw at walls.

In rooms where heavier than air gases may be present locate one return air sidewall grill near floor level.

Locate supply diffusers and return/exhaust grills sufficiently distant to prevent short cycling. Distance between devices to be approximately 1 1/2 times the T-50 isovel throw. When this separation cannot be maintained, specify throw-reducing devices or specify a 3-way diffuser.

## **DESIGN GUIDELINE 230030**

### **LABORATORY VENTILATION**

Information for mechanical design engineers as well as architects/lab planners regarding laboratory ventilation design at U-M, including but not limited to the following:

- Equipment information (chemical fume hoods, chemical storage cabinets, BSCs, specialty hoods, and environmental rooms).
- Computational Fluid Dynamic and exhaust stack dispersion modeling requirements.
- Lab HVAC and exhaust design: guidance regarding lab minimum air change rates, duct materials, exhaust fan selection, system diversity, future capacity, etc.
- Vivarium requirements.
- Type and control of terminal airflow units for laboratories.
- Lab energy conservation.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[SBA 5.2 - Animal Facilities](#)

[Sustainability 3.2 - Energy and Water Conservation](#)

[115313 Laboratory Fume Hoods](#)

[230900 Mechanical Systems Controls](#)

##### **U-M Master Specification Sections:**

[115313 Laboratory Chemical Fume Hoods](#)

[230593 Testing Adjusting, and Balancing](#)

[233600 Air Terminal Units](#)

[230900 Mechanical Systems Controls](#)

[230910 VAV/Combination Sash Fume Hood Laboratory Controls-DDC](#)

[230920 Laboratory Terminal Air Flow Units and Controls](#)

##### **U-M Standard Details:**

[Laboratory Terminal Air Flow Unit Sample Schedule](#)

[Supply Air LTAU Clearance Detail](#)

[Supply Air TAU Clearance Detail](#)

#### **General**

Where this Design Guideline requires consultation with U-M Occupational Safety and Environmental Health Department (OSEH), all such contacts shall be made via the U-M Design Manager.

#### **Lab Equipment Parameters**

##### **Chemical Fume Hoods**

General:

U-M Master Specification Section 115313 Laboratory Chemical Fume Hoods shall be used as the basis for chemical fume hood specification on all projects. 115313 must be edited to make it project specific.

U-M Master Specification Section 115313 describes fume hood types in terms of face velocity characteristics in a "Definitions" article. These definitions shall be used when specifying fume hoods and when designing fume hood exhaust systems at the University of Michigan. Fume hood air volume requirements depend upon the particular hood type being used, therefore the mechanical designer should carefully review the hood definitions section of 115313. 115313 also describes performance requirements for Reduced Face Velocity (RFV) hoods. Extensive spec editors notes are included in 11610 to assist the A/E. Be sure to turn on hidden text and read those notes.

Multiple fume hood types may be included on a given project. Clearly delineate on the mechanical drawings the air balance and fume hood monitor alarm settings for each hood type. See "Type and Control of Terminal Airflow Units for Labs", below.

The required exhaust flow (CFM), static pressure, and hood opening area (sq. ft.) vary by fume hood manufacturer. Refer to manufacturer's data and then size duct, terminal airflow units (TAU), and fans to accommodate the manufacturer with the worst case (highest air flow and pressure drop) requirements. Provide the hood basis of design (manufacturer and model) on the mechanical design documents.

For vertical opening sashes, U-M requires sash stops be provided to restrict normal sash operation to no higher than 14" above the work surface, NOT the typical 18". Note that some Reduced Face Velocity fume hoods incorporate an air foil mounted above the hood's working surface. U-M spec section 115313 requires that the sash stop location be adjusted proportionally upward to account for air foils mounted more than 2" above the hood's working surface. The resulting higher sash stop location will result in a somewhat larger fume hood air volume requirement. This should be accounted for in the mechanical design.

Assure the TAB specification requires that the air balancer adjust the TAUs to the air volume required for the particular manufacturer's hood that is installed. U-M's TAB specification 15990 includes this requirement.

U-M projects use standard chemical fume hoods that operate at an average face velocity of 100 FPM, and Reduced Face Velocity (RFV) fume hoods that operate at an average face velocity of 70 FPM. Refer to the "Design Fundamentals" section of this design guideline for exhaust system sizing requirements for the various hood types.

Constant volume hoods of any type are not safe with combination sash arrangements because correct face velocity can't be assured as the horizontal sash is adjusted. If combination sashes are required, Restricted Bypass VAV hoods shall be used with the corresponding VAV type lab terminal air flow unit control.

#### Requirements for Floor Mounted Hoods:

- Due to the wide variation of sash configurations available on these type hoods, floor mounted hoods shall be Restricted Bypass VAV hoods.
- Sash stops shall be supplied for every section of vertical sash, set to stop the sash at 14" above the sash's closed position

#### Fume Hood Monitor:

Fume hood monitors are provided by the lab air flow controls contractor, NOT the hood manufacturer. U-M specification 230900, 230910 and 230920 include specifications for fume hood monitors.

#### **Fume Hoods in Explosion Proof Rooms**

Since typical VAV controls are not explosion proof, constant volume hoods are recommended in explosion proof rooms.

Mount fume hood controls and alarm monitors outside of explosion proof rooms. Mount an explosion proof audible and visual low exhaust flow alarm indicator inside the room, triggered by the fume hood alarm monitor.

#### **Laboratory Fume Hoods for use with Radioactive Materials (Isotope Hoods)**

Although a special fume hood is generally required for use with radioactive materials, verify the need for special filtration, or a direct exhaust duct route to the outside, with U-M OSEH. Filtration and direct exhaust are not typically required.

In all cases, delineate space for a future filter box directly above radioisotope hoods.

#### **Flammable Liquid and Corrosive Storage Cabinets**

Chemicals shall not be stored within fume hoods. Where a storage space for chemicals is required, a storage cabinet below the fume hood may be provided.

Corrosive storage cabinets shall be ventilated at a rate of approximately 2 CFM exhaust per square foot of cabinet footprint. Do not duct into the fume hood bench top. Instead run a separate exhaust from the cabinet up to the exhaust duct. Connect cabinet exhausts to constant volume (CV) venturi style TAUs. This could be a CV venturi style TAU serving a CV hood,

other nearby CV venturi style TAUs (serving snorkels, for example), or, gang multiple cabinet exhausts on to a dedicated CV venturi style TAU. Normally exhaust connections for cabinets should consist of a 2 inch polypropylene vent pipe equipped with a non-corrosive ball valve for balancing.

Flammable liquid storage cabinets shall not normally be ventilated. If the lab occupant requests flammable liquid storage cabinets be ventilated, obtain approval from U-M OSEH before doing so.

### **Biological Safety Cabinets (BSC) and Other Specialty Cabinets and Hybrid Hoods**

Selection of the type, size, class, and manufacturers of BSCs and special “hybrid” hoods shall be made by the researcher and the U-M OSEH representative, in coordination with the Architect/Lab Planner/Mechanical Engineer.

If exhaust connection is required to a BSC, do not assume a direct connection is required since more often the BSC type will allow an indirect, hood mfg. provided, thimble (canopy) connection. Verify the BSC type and the corresponding exhaust connection required, direct or thimble connect, with U-M OSEH.

Many specialty cabinets and hybrid hoods (which often filter downflow supply air) require higher than typical exhaust flow rates (i.e. rates higher than would be suggested based on hood face area) or have high static pressure drop. Always consult the manufacturer’s product manuals and design accordingly.

### **Environmental (Cold) Rooms**

Ventilation air is required in all environmental rooms where work with volatile chemicals, compressed gasses, or continuous work activity is planned. Ventilate at 6 air changes per hour or as required by code, whichever is higher.

Ventilated environmental rooms typically require desiccant dryers to avoid excess defrost cycle times. Thus, in addition to a ventilation supply and exhaust air connection to the room, the mechanical engineer will need to provide an exhaust connection for the removal of hot, moist air rejected from the desiccant unit.

Where multiple environmental rooms are located in close proximity to one another, consider ganging the rooms on common CV TAUs, to provide the required supply and exhaust air.

### **Perchloric Acid Fume Hood Systems**

Refer to Appendix B of this Design Guideline.

### **Lab Room Airflow Modeling**



Computational Fluid Dynamic (CFD) studies are typically required when multiple hoods are located near each other and within the same room, unless this requirement is waived by the U-M Design Manager.

New lab buildings with “typical” fume hood alcoves or lab modules shall have CFD modeling done for each module type. CFDs shall demonstrate hood capture effectiveness, optimize air-change-rates (ACH), and evaluate supply outlet and exhaust inlet locations.

CFD Studies shall be considered for other unique air flow arrangements where proper ventilation, air conditioning, or exhaust are considered critical.

## **HVAC and Exhaust Systems Design**

### **Exhaust Dispersion Assessments**

Dispersion studies ensure proper, safe, dilution of exhaust emissions. Dispersion studies shall be done by qualified firms that have a minimum of 5 years of experience performing such studies.

All new lab buildings shall have a comprehensive dispersion study performed.

All critical exhaust sources shall have a dispersion study.

Renovation projects with exhaust fan volumes  $\geq 5000$  cfm capacity shall have a dispersion study.

Dispersion studies shall be *considered* for all other renovation projects. For example, a project installing a new outdoor air intake on a lab building likely would justify a study.

Since the results of dispersion studies often require the A/E’s initial design to be modified, they should be started as early as possible in the design process.

### **Design Fundamentals**

#### **General:**

The specific standards that apply to a particular project should be determined during programming. The following are typical requirements:

Research labs: NFPA 45 Standard for Fire Protection for Laboratories Using Chemicals.

Hospital: All hospital projects governed by the Michigan Department of Health, Health Facilities Evaluation Section, shall comply with the Minimum Design Standards for Health Care Facilities in Michigan, and NFPA 99 Standard for Health Care Facilities.

The guidelines expressed herein are meant to supplement, not supersede, code requirements. Where conflicts exist, the AE shall review with the U-M Design Manager.

Designs may also need to comply with various U.S. Government standards or guidelines (e.g. National Institute of Health, Department of Agriculture, etc.); establish which apply during project programming phase.

Laboratory supply and exhaust air shall be dedicated to lab areas within the building and shall not be part of HVAC systems serving other building areas (offices, toilet rooms, vivariums, etc.).

**Because U-M specifications and details specifically address laboratory spaces, it is critical that the A/E clearly delineate on the project drawings which spaces are laboratories.**

Lab general and fume hood exhaust shall be manifolded whenever possible, as permitted by code, to reduce first cost and improve energy efficiency and maintainability.

Supply air shall be “once through” (100% outside air); it shall not be recirculated outside a laboratory room. Air may be recirculated within the laboratory room itself, e.g. local fan coils. Some very low hazard level labs may use recirculated air when approved by U-M OSEH.

The use of non-DX type fan coils or chilled beams for sensible loads is encouraged to reduce the amount of outside air required for lab cooling. For labs affecting patient care in hospital facilities, the Minimum Design Standards for Health Care Facilities in Michigan precludes the use of recirculating fan coil units in labs unless outfitted with a HEPA filter.

Rooms and all TAUs serving laboratories shall be scheduled. Provide all of the information contained on the U-M sample schedule Laboratory Terminal Air Flow Unit Sample Schedule.

HVAC systems serving laboratories, including rooms with chemical fume hoods, shall be designed for variable air volume (VAV) using tracking supply, general exhaust and fume hood TAUs. While this means supply and general exhaust shall be variable flow, it does not necessarily mean fume hoods are to be variable flow:

For purposes of initial program budget, the use of VAV fume hoods/controls should be assumed. As the program is further developed, evaluate and justify VAV vs CV fume hoods. When analyzing the potential benefit of VAV type fume hoods, evaluate with and without automatic sash lowering devices.

- Evaluate if the LMVR (see LMVR discussion below) for the room precludes the use of VAV hoods because general exhaust would increase to maintain the LMVR as the hood sash was closed.
- Assume fume hood sashes with automatic devices will result in an average hood air flow reduction of 30%,
- Assume fume hood sashes without automatic devices will result in an average hood air flow reduction of 10%.

- Hood with combination sashes must be equipped with VAV TAUs/controls.

Do not diversify fume hood loads relative to exhaust fan/system sizing; assume all hoods are at 14" sash position at all times .

Size supply and exhaust systems with additional capacity for future use. Determine the appropriate additional capacity in consultation with the U-M Design Manager. Minimum additional capacity: 10%.

Size fume hood TAUs and the associated TAU branch duct as follows:

- Full Bypass Constant Volume Type: For the air volume required to attain 100 FPM at full open sash position.
- Partial Bypass Constant Volume Type: For the air volume required to attain 100 FPM with sash at sash stop position.
- Restricted Bypass VAV Type: For the air volume required to attain 60 FPM at full open sash position, 100 FPM with sash at sash stop position.
  - Combination Sashes: 100 FPM must be achieved with the sashes in the position that creates the maximum free area opening. Example: If the sash has 4 horizontal sashes, the face velocity must be achieved with 2 sashes in the full open position (with the sash vertical position closed).
- Full Bypass Constant Volume **RFV** Type: For the air volume required to attain 70 FPM at full open sash position.
- Partial Bypass Constant Volume **RFV** Type: For the air volume required to attain 70 FPM with sash at sash stop position.
- Restricted Bypass VAV **RFV** Type: For the air volume required to attain 60 FPM at full open sash position, 70 FPM with sash at sash stop position.
  - Combination Sashes: 70 FPM must be achieved with the sashes in the position that creates the maximum free area opening. Example: If the sash has 4 horizontal sashes, the face velocity must be achieved with 2 sashes in the full open position (with the sash vertical position closed).
- Exhaust Valves for Floor Mounted Hoods: Must use VAV type TAU/controls. The exhaust air valve shall be sized so that the required face velocity can be achieved with one sash fully open. Example: If sash is 28" high and can be opened to create a free area opening 28" high, the exhaust air valve must have enough capacity to achieve the required face velocity (e.g. 100 FPM) at 28".

#### LMVR: Lab Minimum Ventilation Rate

Each lab room shall be ventilated at a minimum Lab Minimum Ventilation Rate. The LMVR shall be established in consultation with U-M OSEH, and shall be in compliance with codes and the Minimum Design Standards for Health Care Facilities in Michigan (when applicable). Typical LMVRs, room pressurization, and air flow control requirements can be found in Appendix A of this Design Guideline.

### Snorkels and Similar Local Exhaust Terminations

To obtain U-M OSEH certification, designs shall provide a 100 FPM capture velocity 4" from the centerline of the plane of the device opening. Obtaining 100 FPM may require very high flows in the upstream connection to the device opening, resulting in high pressure drop and noise. Therefore these devices should be carefully selected and specified, and performance capability reviewed and approved by U-M OSEH.

### Negative or Positive Pressure

Pressurization in and out of rooms shall be indicated on plans with directional arrows and airflow quantities (CFM).

Sealing of all room penetrations and joints shall be specified to maintain space pressurization.

If a local means of adjusting space pressurization is requested (typically accomplished with a potentiometer), specify that the adjustment device be clearly labeled to identify which direction produces positive or negative pressurization adjustment. Specify a locking enclosure for the adjustment device. Local means of adjusting pressure is discouraged.

### Laboratory Pressurization Gauge

All laboratory rooms including animal rooms of all types shall be provided with a room differential pressure indicator so that room occupants can locally verify the direction of room pressurization. Provide room pressurization gauges outside and above the laboratory entrance expected to be most frequently used, in the corridor wall at the lab room. (Provide *inside*, outside, and above all BSL-3 lab doors). Analog gauges shall be used and are specified in U-M master specification 230900 and 230910. The location of the pressurization gauges shall be indicated on the lab HVAC floor plan drawings.

### Emergency Operation

Provide emergency power for laboratory systems where a power failure endangers life safety.

Exhaust fans and corresponding supply fans shall automatically restart when power is restored after a power failure.

Fire detection and alarm systems shall not be interlocked to automatically shut down chemical fume hood exhaust. Exhaust fans shall continue to operate in the event of a failure or alarm condition of the supply air system. For example, if the supply air handler trips on freeze stat or smoke detector, the associated lab exhaust fan(s) shall not shut down. Proper door operation for egress shall be maintained when the supply system shuts down and the lab exhaust system continues to operate, creating a pressure differential. Some large systems may require a design that automatically reduces exhaust fan volumes, to prevent excess negative pressure at egress doors.

Indicate in the Design Intent Document, exhaust system operation under all emergency conditions (loss of power, fire, supply air failure, etc.).

### Vivariums:

Vivariums require dedicated, fully redundant air handlers. Vivarium air handlers, animal room exhaust systems, terminal units, and controls shall be fed from the emergency power system.

The TAUs serving animal holding rooms shall be selected such that air flow to those rooms can be increased an additional 10% minimum, future. Size the vivarium air handler with sufficient capacity to accommodate this additional air flow capability.

Reheat coils shall utilize normally closed (N.C.) control valves to prevent over-heating animals upon a valve failure.

Each animal room exhaust shall be equipped with a duct mounted filter rack. Exhaust grille style filter frames are not preferred but may be used with the permission of the U-M Design Manager.

## **Laboratory Exhaust Duct**

### Materials

The below descriptions are considered normative for U-M lab projects; however the A/E shall give consideration to the nature of materials being exhausted and shall specify appropriate duct materials, construction methods (e.g. gasket and sealant types, etc.), and duct coatings.

Lab General Exhaust: G-90 galvanized where accessible. Specify plastic coated duct (PCD) in concealed spaces, including shafts.

Chemical Fume Hood Exhaust: PCD from hood to main lateral. If there is insignificant general exhaust flowing through the main lateral, specify PCD for the entire exhaust duct run.

Cage and rack washers, sterilizer and glass washer hoods, and any ductwork carrying moist air: “seal” welded (water leakage tight) 316 stainless steel, from hood to main lateral. Duct shall slope back toward the hood so that any condensate formed in the duct drains away from the main lateral duct. Hoods shall have drain lips, piped to a local floor drain.

Acid Exhaust: Teflon lined stainless steel duct shall be consider in lieu of FRP duct. Note: Obtain concurrence from U-M OSEH that exhaust acidity justifies these specialized materials.

Cage and rack washers shall be exhausted via a dedicated exhaust fan. Therefore the associated duct shall be stainless steel all the way to the exhaust fan, routed as directly as possible, avoiding horizontal runs. TAUs shall not be used.

## Construction

Prohibit tie-rod re-enforcement methods for PCD. Prohibit tie-rods in any duct carrying corrosive exhaust.

Exhaust ducts running on the building exterior will typically require insulation to prevent condensation formation inside the duct during cold outside air conditions. Evaluate the need for drains on exterior horizontal exhaust duct work; see “Fan Construction” for additional considerations regarding such drains.

For exhaust duct connected to animal rooms, specify riveted duct upstream of filters.

## Fire and/or Smoke Dampers

Not allowed in laboratory exhaust ductwork per NFPA 45.

## **Exhaust Fans**

### Fan Capacity

Specify at least 10% additional design flow at the required system static pressure for all lab exhaust fans.

### Fan Selection/Number of Fans

For lab exhaust systems over 10,000 CFM capacity, provide 100% redundant standby fans.

For systems 10,000 CFM or less, consider two fans at 50% capacity each.

For all critical exhaust systems, e.g. Biosafety Level 3 labs, provide 100% redundant standby fans.

Cage and rack washers shall be exhausted via a dedicated exhaust fan.

### Fan Types

Centrifugal fan systems are preferred, provided it can be shown they safely disperse the effluent. Provide direct drive fans when available.

Direct-drive, high-plume exhaust fans shall be provided on systems above 5000 CFM when no fan redundancy is provided, or when found to be required by dispersion studies.

### Location and Design

Exhaust fans shall be located on a roof so that all duct in the building is negatively pressurized. If a roof location is impossible and the fan(s) must be located in a mechanical penthouse or room, design an air tight enclosure around the fan(s) and specify that the discharge duct from

the fan be seal welded. Contact the U-M HVAC/Controls Mech Tech team for additional info on air tight enclosures. Provide windows in enclosures to facilitate maintenance.

The fan stack velocity shall be maintained through the use of normally-closed bleed-in dampers or other means. VFDs on lab exhaust fans to maintain stack velocity or for other reasons are generally not used and if proposed require the review and approval of the U-M HVAC Mech Tech Team.

Orient the fan discharge duct (stack) vertically from the fan outlet. Extend stacks a minimum of 10 feet above the highest local roof. Design the stack to provide a minimum stack discharge exit velocity of 3000 FPM unless a dispersion study demonstrates a lower tip velocity achieves the required dilution target. Stack tips shall be designed to discharge exhaust straight vertically upward without obstruction. Provide designs similar to those recommended by the American Conference of Governmental Industrial Hygienists handbook "Industrial Ventilation - A Manual of Recommended Practice for Design". Rain caps, including those with deflectors, shall not be used.

Fan stacks shall be self-supporting. Guy wires shall not be used without the permission of the U-M Design Manager.

#### Fan Construction

Fan housings (centrifugal fans) shall be welded construction with a cleanout door.

Typically fans, fan blades, fan plenums, plenum access doors, and fan back-draft dampers should have a Heresite anti-corrosion coating. Specific applications may require different anti-corrosion coatings. It is the A/E/Lab Planners' responsibility to select appropriate coatings. Also specify a heavy-duty coating for the exterior surfaces that prevents corrosion.

Provide a scroll drain for centrifugal fans (drain valve with hose connection). Fans located in enclosures shall have scroll drains piped to the enclosure exterior, with the drain valve and hose bib on the outside, and the drain labeled as a hazard.

Similar to scroll drains, provide drains in exhaust plenums located outside (drain valve/hose connection/cap). Depending on the relative humidity of the space being exhausted, some exterior plenums will require drains that continuously remove routine condensation formation occurring in winter months. Such drains should be routed to termination points inside the building, and be properly trapped. Provide trap primers. Portions of such drains located outside must be heat traced. Similarly, evaluate the need for drains on exterior horizontal exhaust duct work.

#### Flexible Connectors

On positively pressurized duct work, flexible connectors are prohibited indoors, except for exhaust fans mounted inside enclosures. Fabric flexible connectors shall never be used. One

piece flexible rubber/elastomeric connectors may be used in some low risk applications, with the approval of the U-M Design Manager

### Dampers

Motorized control dampers shall be used to prevent back drafting of exhaust fans. Such dampers shall be designed to fail to the “open” position on loss of power. These same dampers shall close when the fan is turned off by normal means.

Motorized bleed-in dampers shall fail to “closed” position.

Damper actuators shall be located outside of the exhaust air stream.

A method of preventing excess negative duct/plenum pressure shall be provided.

Damper construction shall meet or exceed ductwork construction (i.e. protective coating, stainless steel, etc.)

### **Exhaust Filters**

The installation and type of filter in the laboratory exhaust system (if any) shall be determined by the U-M department of Occupational Safety and Environmental Health (OSEH), and for health care facilities in compliance with requirements stated in Minimum Design Standards for Health Care Facilities in Michigan.

Radioactive hoods typically do not require filters.

All exhaust filters shall be provided with a differential pressure gauge to indicate pressure drop across filter.

Exhaust systems with filters that require a specific stack velocity to achieve required dilution targets must include provisions to maintain stack velocities as filters load up.

### **Exhaust System Fan Control**

Exhaust fans shall be controlled by the owners Building Automation/DDC System. See U-M Design Guideline 15975 Mechanical Systems Controls.

### **Type and Control of Terminal Airflow Units for Labs**

*In August of 2016 U-M revised its long standing practice of requiring venturi style valves for all laboratory spaces, to only requiring them for labs with VAV or combination sash hoods:*

For laboratory spaces which **do not contain VAV hoods or hoods with combination sashes**, (including animal rooms) use conventional terminal air flow units for supply and general room exhaust and venturi style terminal airflow units for constant volume fume hoods and any other constant volume exhaust point. Conventional supply and exhaust TAUs as well as the constant



volume venturi valves are specified in U-M Master Specification Section 233600 Air Terminal Units. The laboratory controls for these rooms, including constant volume fume hood monitors and room differential pressure gauges, are specified in U-M Master Specification 230900 Mechanical Systems Controls. *Note that constant volume venturi style TAUs used to serve such rooms must be labeled “CVV Terminal Airflow Units” on the design drawing to match the designation in U-M Master Spec 233600.*

For laboratory spaces which **do contain VAV hoods or hoods with combination sashes** (including animal rooms - rare) use venturi style terminal air flow units for supply, general room exhaust and for variable volume and combination sash fume hoods. Venturi style valves must be used because of the speed of response required for labs with VAV or combination sash hoods. Venturi style valves along with associated controls, fume hood monitors and room differential pressure gauges are specified in U-M Master Specification Section 230910 VAV/Combination Sash Fume Hood Laboratory Controls-DDC. *Note that if constant volume venturi valves are also required to serve spaces with VAV and/or combination sash hoods, U-M Master Specification 230910 requires the contractor responsible for 230910 to supply them.*

Further note that:

- U-M Master Specification **230910** covers **digitally controlled** lab terminal air flow unit controls and is typically used for all new buildings and major renovations.
- U-M Master Specification **230920** covers **analog electronic** lab terminal air flow unit controls and is typically used for smaller renovations where analog electronic air flow controls already exist and it makes sense to reuse them. Generally however projects in such spaces should be upgraded to digitally controlled TAUs. Early in design, consult the U-M Design Manager to establish which type lab controls are to be used for such projects.

**Because these U-M specifications specifically address laboratory spaces, it is critical that the A/E clearly delineate on the project drawings which spaces are laboratories.**

Sizing fume hood TAUs: See “HVAC and Exhaust Systems Design”, above.

Vivarium TAU Sizing: The air valves serving animal holding rooms shall be selected such that air flow to those rooms can be increased an additional 10% minimum, future.

Hood Type: Designate hood type served by each TAU on the architectural/lab plan as well as the mechanical design drawings.

Sash Type: For VAV TAUs, designate if sash is vertical rising or combination type on the design drawings. Combination sashes shall not be used on constant volume hoods.

Sash Alarms: Are to be provided for all hoods. U-M Master Specifications 230900 and 230910 (see discussion above) include fume hood monitor specifications that include the sash alarm features required by U-M.

Air Balancing: Indicate on drawings that the TAU air volume is to be balanced to achieve 100 FPM average face velocity with sash at sash stop position for standard hoods, 70 FPM average face velocity with sash at sash stop position for RFV hoods.

Fume Hood Exhaust Monitor Alarm Setting: Indicate settings on drawings as 80 FPM for standard hoods, 60 FPM for RFV hoods.

Fail Mode: Generally, supply TAUs shall be indicated to fail closed and exhaust TAUs shall be indicated to fail open.

Coatings: Specify Heresite coating (minimum) for TAUs serving chemical fume hoods. Specify other protective coating types, as application dictates.

Balancing Damper: Provide a stainless steel balance damper downstream of all TAUs serving chemical fume hoods, for testing purposes.

Clearances: Utilize U-M Standard Details “Supply Air TAU Clearance Detail” and “Supply Air LTAU Clearance Detail ” to indicate required clearances. “Dash out” required clearances at each TAU on the plan views. Require that TAUs be mounted no higher than 2’ above the ceiling grid.

Power Requirements for TAUs: Designate circuits in receptacle panels on each floor for TAU power supplies. Work with TAU suppliers to determine the number of 20 amp circuits required. Do not exceed 50 TAUs per 20 amp circuit.

Power Requirements for Fume Hood Exhaust Monitors: Designate circuits in receptacle panels on each floor for Fume Hood Monitors. Work with TAU suppliers to determine the number of 20 amp circuits required. Do not exceed 10 Fume Hood Exhaust Monitors per 20 amp circuit.

TAUs are Prohibited: On exhaust connected to cage and rack washers, due to severe corrosion problems U-M has experienced even when coated TAUs have been provided. A dedicated exhaust fan is required to serve cage and rack washers.

## **Laboratory Supply Air Diffusers and Registers**

### Terminal Velocity

Terminal velocity of supply air near fume hoods, bio-safety cabinets, etc., is as important as hood velocity and should preferably be no more than 1/2 the hood or cabinet face velocity (near the hood). Therefore terminal throw velocities in areas with hoods or cabinets should be far less than typical for general lab air supply locations.

Optimize design and layout of supply air devices in consideration of all lab requirements, including velocity, throw and low flow performance.

### Perforated Diffusers

To avoid cross draft problems, when supply diffusers must be located near fume hoods or other sensitive cabinets, consider perforated diffuser technology (similar to Titus RadiaTec, VersaTec ,or TriTec ) that diffuses supply air at high volumes and low velocity. When RFV hoods are used, Titus VersaTec diffusers shall be specified for the immediate ceiling vicinity near the RFV hood.

### Wall Registers

If wall registers are used in labs with hoods or cabinets, they should have double deflection louvers and shall be set for maximum deflection position away from the hood.

### First Cost Optimization/Energy Conservation

Comply with U-M Design Guideline SID-D.

Provide fan coils/chilled beams or other strategies to reduce the quantity of “once-through” outside air required for cooling.

In spaces with high once through air requirements ( > 6 ACH), evaluate strategies to reduce reheat coil pressure drops, such as larger face area reheat coils or radiant heating panels or floors in lieu of duct reheat coils.

At each phase, the A/E/Lab Planner shall calculate the following and indicate the result in the Design Intent Document:

- Fume hood density per 5000 gsf of building
- Fume hood density per 5000 nsf of lab

Densities above 3 hoods per 5000 gsf shall be justified. Consider alternatives such as snorkels and chemical storage cabinets.

Evaluate the following technologies (also see “HVAC and Exhaust Systems Design”, above, for required analysis parameters):

- Variable volume hoods
- Automatic sash closure systems
- Controls to reduce the minimum room air change rate when the lab is unoccupied.

Note: By ruling of U-M OSEH, devices to reduce hood face velocity when users are not standing in front of the hoods, e.g. “zone presence sensors” or other means, SHALL NOT be used.

Evaluate Reduced Face Velocity hoods.

Improve ventilation air flow efficiency by reducing the pressure drop of air system components. The following targets (maximums at full design flow) shall be met for all once through air handlers that will run continuously:

- Air Handler Component Face Velocity: 400 FPM
- Total supply and exhaust duct pressure drop: 2.25 in. w.g.
- Noise Control (silencers) 0.25 in. w.g.

For manifolded exhaust systems, evaluate the energy benefit gained from additional fan staging (i.e., from smaller staging increments), by increasing the number of fans drawing air from common exhaust plenums.

Exhaust Air Heat Recovery: Evaluate heat recovery (enthalpy) wheels, flat plate air-to-air heat exchangers, heat pipes (including pumped type), and run-around coils. Include impact of additional pressure drop through each device type.

Avoid tight temperature and humidity requirements. Normal lab setpoints are:

Summer: 76 dbt minimum, humidity floating but no greater than 60% RH

Winter: 71 dbt maximum, humidity floating but no less than 25% RH.

Setpoints outside these ranges shall be justified in the Owner's Project Requirement/Basis of Design (aka Design Intent) Document.

Measure comparable U-M laboratories to establish HVAC plug/equipment loads during early SD phase, and base the lab design on this measured data. For each comparable laboratory space, obtain 7 days of continuous power metering at the branch circuit panel level of all lab equipment, including plug loads and hard wired equipment, while the spaces are fully occupied. Continuous metering data shall include:

- Apparent instantaneous power
- Real instantaneous power
- Real power averaged over 15 minute intervals

The design heat load criteria shall be based on the 15 minute time averaged Real power draw of the comparable space, unless the lab user group can validate higher heat load requirements. U-M will provide the labor to take the measurements, however the A/E/Lab Planner in conjunction with the U-M Design Manager will identify comparable laboratories and analyze the collected data.

Laboratory luminance levels shall not exceed IESNA Handbook (most recent edition) foot candle levels.

## **Appendix A**

### **Laboratory Minimum Ventilation Rates (LMVR)**

Each lab **room** shall be assigned a Lab Minimum Ventilation Rate (LMVR). The LMVR assigns the minimum air change rates to each lab room based upon an assessment of the potential airborne hazards. This minimum air change rate is the amount of 100% outside air that must be delivered to the space, expressed in air changes per hour (ACH)<sup>1</sup>.

The LMVR shall be assigned by U-M OSEH Research, Health, and Safety. The assessment involves a review of potential airborne hazardous materials present, quantities, operations, engineering controls and facility history. Table 1 provides the typical LMVR and other requirements by lab room type, for use prior to U-M OSEH approval. The minimum amount of 100% outside air to be delivered to the lab room shall be the higher of the LMVR or any code (e.g. ASHRAE 62.1) or governing standard's requirement.

There are five LMVR classes ranging from the least hazardous (LMVR 0) to the most potentially hazardous (LMVR 4). Air change rates are provided for both occupied and unoccupied conditions. Where an unoccupied ACH is allowed and implemented, automated methods must be provided to notify lab occupants when the room is in unoccupied mode, and to return the room to the occupied mode air change rate. One method acceptable in many lower risk labs is to set back to unoccupied LMVR based upon occupancy sensors which simultaneously turn lab general lighting off. When the lab is re-occupied, the lights automatically switch back on and the occupied LMVR is reestablished. Local indication, such as by a blinking pilot light near the lab door(s), may be required for higher risk labs. The automatic set back method and occupied/unoccupied indication for each lab room shall be approved by U-M OSEH. Flow rates through fume hoods and similar hazardous exhaust capture devices shall remain the same in both the occupied and unoccupied lab modes.

#### **LMVR 0: No Laboratory Hazards (4 ACH occupied, 1 ACH Unoccupied)**

Laboratories in this category have no significant airborne hazards or materials. LMVR 0 typically includes dry research labs, laser labs without gases, electronics labs, machine shops, and fabrication labs, with appropriate engineering controls at low hazard emission sources.

#### **LMVR 1: Low Hazard (6 ACH occupied, 4 ACH Unoccupied)**

Laboratories typically in this category are open wet research labs, microbiology, genomics, or proteomics labs with minimal quantities of hazardous chemicals,. Hazardous air emissions may exist but are well controlled with standardized equipment and procedures. Includes standard biomedical research involving CDC Risk Group 1 or 2 agents. Only low hazard compressed gases in small quantities are allowed. A risk assessment of actual conditions of use may dictate a higher LMVR depending on bulk quantities and dispensing methods.

<sup>1</sup>Air exhausted from the space to meet the LMVR must not be recirculated. Supplemental, recirculated, and cooling air does not apply toward ACH.

**LMVR 2: Constant Hazard – Constant flow required (6 ACH occupied, 6 ACH Unoccupied)**

LMVR 2 labs are relatively low hazard labs. Typical chemical work involves small volumes of solvents, acids and toxic chemicals. Hazardous materials are used with good engineering controls as necessary. Only low-hazard gases are used like CO2 and N2. Well managed clinical labs working with solvent, formaldehyde, and tissue preparation procedures with good engineering controls are included in LMVR 2. Flammable liquid storage rooms are LMVR 2.

**LMVR 3: Moderate Hazard (8 ACH occupied, 4 ACH Unoccupied)**

Labs working with non-production volumes of many toxic and flammable chemicals and volatile solvents. Use of carcinogens, pyrophorics, acutely toxic materials, sensitizers, and reproductive toxins is in small quantities. Chemistry or pharmacy teaching labs are in this group.

**LMVR 4: High Hazard (10 ACH occupied, 6 ACH Unoccupied)**

LMVR4 has the highest potential severity of hazards present. LMVR 4 labs typically work with large or production volumes of solvent or corrosives, and/or large quantities of particularly hazardous materials (nanomaterials, chemotherapy agents, highly toxic compounds). Labs working with gas cylinders of toxic, pyrophoric, or flammable gases are included in this rank. Synthetic chemistry and CDC Risk Group 3 biological agents or Select Agents are typically included in LMVR 4. Unique use of hazardous materials, lab equipment, or research fabricated equipment with the potential for air emissions may also be classified into LMVR4.

**Table 1: Lab Minimum Ventilation Rate, Pressurization, and Air Flow Control**

Room Type	LMVR	Air-Flow Control	Pressurization	Comments
Dry Research Labs	0	V	N	
Laser Labs	0	V	N	Without gases
Open Wet Research	1	V	N	Includes both research and teaching type
Microbiology Labs	1	V	N	
Genomics Labs	1	V	N	Including DNA processing type
Proteomics Labs	1	V	N	
Analytical Labs	1	V	N	
Tissue Culture Rooms	1	V	N	Pressure relationship is dependent on project, typically negative.

Linear Equipment Corridors	1	V	N	And similar equipment rooms
Equipment Rooms with Freezers	1	V	N	
Lab Storage Rooms	1	V	N	Including similar lab support spaces
Autoclave and Dishwashing Rooms	1	V	N	
Flammable Liquid Storage Rooms	2	C	N	
MRI and NMR Rooms	2	V		
Cryogenic Liquid Storage or Dispensing Rooms	2	V		
Animal Holding Rooms: Ventilated Racks	2	C		Pressure relationship is dependent on project. If ventilated racks with rack mounted fan packs are utilized, room air change rates must be as listed for static rack rooms.
Animal Procedure Rooms	2	C		Pressure relationship is dependent on project.
Animal Holding Rooms: Static Racks		C		ACH typically 10 occupied, 10 unoccupied. Pressure relationship is dependent on project.
Chemistry Teaching Labs	3	V	N	
Pharmacy Teaching Labs	3	V	N	
Synthetic Chemistry Labs	4	V	N	
Nano-Labs	4	V	N	
Chemotherapy Labs	4	V	N	
CDC Risk Group 3 Biological Agents or Select Agents	4	V	N	
Laboratories affecting Patient Care in U-M Hospital & Health Center Facilities				See "Minimum Design Standards for Health Care Facilities in Michigan."

**Table Key: LMVR:** Lab minimum ventilation rate **C:** Constant Volume **V:** Variable Volume **N:** Negative **A:** Adjustable **P:** Positive

**Table Notes:**

Table 1 indicates the LMVR, method of air flow control, and room pressurization relative to adjacent spaces, for typical laboratory and vivarium spaces at U-M. The above table is a guide only; requirements must always be validated for the specific project. Air flow control refers

to typical control of supply air to the space and is a generalization; the project must determine the appropriate air flow control for the space.

For variable volume systems, the minimum setting of terminal units (TAUs) shall provide the room air changes per hour (ACH) value indicated by the LMVR designator, or as required by code (ASHRAE 62.1) or governing standard, whichever is higher. Indicate this minimum (CFM) setting on the drawings. The maximum settings, which shall also be indicated on the drawings, shall be as required to account for sensible and latent loads, and for exhaust make-up. Where a unoccupied ACH is permitted by the LMVR designation, such spaces shall, if meeting a 8 year simple payback criteria (SID-D), be provided with methods (e.g. occupancy sensors, etc.) to allow un-occupied setback to the minimum ACH. See the LMVR narrative, above, for additional requirements.

All rooms where bio-hazardous research is conducted shall be designed to provide negative pressure relative to adjacent spaces, and shall include visual pressure indication. Bio-hazardous research is defined as:

- A. Recombinant research at BSL 2, 2+, or 3, as classified by the NIH office of Recombinant DNA Activities.
- B. Infectious disease research at BSL 2 or 3, as classified by CDC/NIH Biosafety Guideline. Offices contained within lab areas shall operate as positive with respect to the lab.



## **Appendix B**

### **Perchloric Acid Fume Hood Systems**

Perchloric acid fume hood designs shall be reviewed and approved by U-M Occupational Safety and Environmental Health Department (OSEH). The following are general guidelines. The designer should also adhere to the perchloric hood requirements found in NFPA 45.

#### **Exhaust System:**

Provide a dedicated exhaust system for perchloric exhaust. Do not manifold with other exhaust systems (e.g. toilet exhaust, particulate exhaust, etc.).

Terminate vertical stacks no less than 100 feet from an air intake.

Equip the ventilation system with a built-in water wash-down system. Automatic wash-down systems are normally recommended and should be reviewed with the U-M Design Manager and U-M OSEH. Ensure that the system will adequately spray all interior surfaces of the duct, plenum, fan, fan stack, and hood. Additionally, perchloric acid fume hoods shall be provided with wash down nozzles for rinsing the area behind the baffle. Service fitting controls for internal outlets and for the wash-down system shall be external to the hood. Drain(s) shall be provided to catch the wash-down water. The point of drain discharge shall be approved by U-M OSEH. Drain material shall be polypropylene. A backflow preventer shall be provided on the cold water supply to the wash-down system. Provide a frost proof hydrant near the fan/fan stack to allow manual wash-down.

#### **Duct:**

Route via the shortest and straightest route possible to the outside, with no offsets or horizontal runs. Provide positive drain back to the hood. Indicate clearly on the design drawings that the contractor may not modify the duct design without written approval from the engineer.

Duct material: acid resistant, non-reactive materials selected for the specific chemical use in the hood; typically shall be all welded 316 stainless steel. For final connections where welded joints are not possible, specify gaskets and sealants that are non-reactive and resistant to perchloric acid. Require 316 stainless steel fasteners or fasteners with corrosion resistance equivalent to the selected duct material. Specify that all duct shall be watertight.

Flexible connections shall not be used.

Provide access to permit visual inspection of duct internals.

#### **Labeling:**

Require duct, fans and stacks to be marked as follows:

## **EXPLOSION HAZARD**

Do no service work or inspection on this duct without prior approval from U-M Occupational Safety and Environmental Health Department.

Locate markers near points where ductwork originates or continues into shafts, floors or walls, and at maximum 5' intervals along duct runs.

### **Fans:**

Eductor type fans systems shall normally be used in lieu of conventional fan arrangements.

Specify acid resistant, non-reactive fan materials selected for the specific chemical use in the hood. Teflon or PVC coated blades can typically be used.

Specify Type A spark proof fans.

Specify fan types with fan motors located outside the duct work. Drive belts shall be non-spark conductive type and shall not be located within the ductwork.

## **Appendix C**

### **Definitions**

*For definitions of various laboratory chemical fume hood types, refer to U-M Master Specification 115313 Laboratory Chemical Fume Hoods.*

#### **Capture Velocity**

The air velocity at the hood face or capture device necessary to overcome opposing air currents, and to contain contaminated air within that device.

#### **Face Velocity**

Speed of air moving into fume hood entrance or working access opening, usually expressed in feet per minute (FPM).

#### **Hood - Laboratory Chemical Fume**

A ventilated, enclosed work space intended to capture, contain and exhaust fumes, vapors and particulate matter generated inside the enclosure. Biological Safety Cabinets are not fume hoods and the two are not interchangeable.

#### **Hood - Auxiliary Air Chemical Fume**

A fume hood typically using “raw” outside air for make-up air; should not be used at U-M except by special permission from the U-M Design Manager.

#### **Main (duct) Lateral**

Large duct main running on a lab floor with multiple fume hood and general exhaust duct connections such that the large proportion of general exhaust connections is expected to result in a very dilute exhaust air stream.

#### **Make-Up Air (Once-Through Air)**

The supply of outdoor air to a building replacing air removed by exhaust ventilation systems.

#### **Seal Welded Duct Joints**

Both the longitudinal and transverse duct joints are continuously welded to form a 100% air and water tight seal.

#### **Vivarium**

A cluster of animal housing areas and support facilities. Fume hood and other exhaust accessories are often included as part of the design for these facilities, and therefore require special system design considerations.



## **DESIGN GUIDELINE 230040** **HYDRONIC SYSTEMS AND SPECIALTIES**

### **General**

This section covers requirements for hydronics systems, including chilled water, hot water heating, and condenser water systems.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[221113 – Basic Piping Materials and Methods](#)

#### **U-M Master Specification Sections:**

[221113 – Basic Piping Materials and Methods](#)

[232116 – Hydronic Piping Specialties](#)

### **Design Requirements**

#### **Compression/Expansion Tanks**

Provide compression tanks on all closed loop hydronics systems. Tanks shall be diaphragm/bladder type, constructed for appropriate design pressure. The tanks should be welded steel, stamped with ASME code Section VIII for appropriate psi design. Indicate system volume, and expansion tank fill and operating pressures on design drawings.

#### **Air Separators**

Install air separators to aid removal of air from hot water heating systems and as required for chilled water systems. Separators shall be a tangential type, designed and installed per manufacturers instructions

#### **System Fill and Pressure Relief Valves**

The design shall include system fill valve and pressure relief valve with a field adjustable pressure setting.

#### **Balancing and Measuring Devices**

All hydronic systems shall have a means of measuring and balancing flow at each piece of equipment and terminal device. Balancing valves shall be sized so they are not closed more than 60% for the flow and pressure expected. Do not base sizing on pipe size alone. If numerous devices are in the project, include a schedule on the drawings.

#### **Automatic Flow Balancing Valves**

Installation of automatic flow balancing valves is permitted for terminal devices (coils, finned tube radiation etc.), in lieu of installing manual balancing valves at these locations. Suitability of each application should be carefully considered by the A/E, especially in variable volume systems, and systems where design flow is likely to change and in existing systems.

### **Strainers and Dielectric Separation**

Refer to U-M Master Specification 221113

### **Glycol Systems**

Use of glycol in hydronic systems is generally discouraged due to environmental concerns. Glycol should only be used where other means of freeze protection are impractical. Use only concentrations required to meet design requirements. 30% ethylene glycol is typically acceptable for freeze protection on pumped hydronics systems subject to full winter conditions. Lower concentrations may be acceptable for burst protection or higher design temperature.

Do not provide an automatic cold-water makeup for glycol filled systems. Provide packaged, glycol fill system consisting of polyethylene fill tank (to hold approximately 30 gallons of pre-mixed solution) with hinged cover, fill pump and electric controls. Fill pump is to be energized to maintain system pressure as sensed by pressure switch mounted near compression tank. Provide a two stage low water alarm in the fill tank. The first stage alarms the campus BAS system (or, if BAS is not available, energizes an audible device). The second stage shuts off the pumps and requires a manual reset. Pipe relief valve back to the glycol fill tank.

Make provisions for filling glycol filled systems that ensure reasonable convenience, such that large drums will not need to be lifted up stairs.

Pre-mixed glycol is generally preferred.

Review need for containment with U-M Project Coordinator and U-M OSEH department. At minimum, include a spill pallet below the glycol fill station.

### **Cooling Tower Water (Condenser Water) Systems:**

Tower Water systems generally require installation of side-stream aggregate filters, or possibly centrifugal separators. Consult U-M Project Coordinator. Refer to U-M details for chemical treatment and filters.

### **Installation Requirements**

Expansion tanks and air separators shall be supported independently from piping.

Install air vents at all high points in all hydronic systems. Generally, automatic vents should be installed only in mechanical equipment rooms. All other locations will contain manual vents. Where practical, pipe outlet from automatic air vents to floor drains. Refer to Master specification and standard details.

Flow meters shall be installed with unrestricted lengths of straight pipes as required by the manufacturer.

Install unions, isolation valves and bypass lines on devices requiring removal for maintenance.

Generally, install strainers ahead of all hydronic system control valves, flow measuring devices and pumps.



## **DESIGN GUIDELINE 230041**

### **PUMPS**

#### **Scope**

Pump selection. Requirements for the following pump types:

- Domestic boosters
- Storm and sanitary sump pumps
- In-line circulators
- Base mounted end and double suction pumps
- Vacuum pumps
- Steam condensate pumps

#### **Related Sections**

##### **Design Guideline Sections:**

[220000 – Plumbing Design](#)

[230040 – Hydronic Systems and Specialties](#)

[230050 – Chilled Water Systems](#)

##### **U-M Master Specification Sections:**

[220523 – Valves](#)

[221113 – Piping Materials and Methods](#)

[221123 – Domestic Water Booster Pumps](#)

[221333 – Packaged Submersible Storm And Sanitary Pumps](#)

[230593 – Testing, Adjusting, and Balancing](#)

[232123 – Plumbing and Hydronic Pumps](#)

#### **General:**

U-M Master Specification Section 221123 shall be used as the basis for domestic water booster pump specifications on projects.

U-M Master Specification 221333 shall be used as the basis for packaged submersible storm and sanitary pump specifications on projects.

U-M Master Specification 232123 shall be used as the basis for plumbing recirculating pumps and hydronic pump specifications on projects.

The A/E shall edit the U-M specification to make it project specific. Turn on hidden text and read all spec. editor's notes when editing the specification.

A/E shall schedule all pump data on the drawings (not within project specifications).



Select pumps and motors to be non-overloading (not into the service factor), at pump run-out (right end of published curve).

Pump efficiency at design conditions should be close to, or left of, peak pump efficiency.

Mechanical seals shall be used on all pumps except fire pumps, where stuffing boxes shall be used.

In general, specify pumps with 1800 rpm motors, unless design condition necessitates alternate motor speed.

Where remote start-stop, or status monitoring is required, use combination magnetic starter or variable speed drive (not manual starter).

### **Sump Pumps**

In general, design sump pumps based on a submersible, duplex pumping system. Include slide rail on all sanitary pumps and on storm water pumps with motors larger than 5 HP, or sumps deeper than 4 feet. Include lifting lugs on pumps, automatic pump alternator and non-mercury float switches. Specify one-point common alarm (indicating high level, pump failure, or seal failure), and connect to Building Automation System.

### **Base Mounted End Suction Circulating Pumps**

Base mounted end suction circulating pumps shall be of the centrifugal single stage type, with back pull-out design. Pump and motor shall be connected through a flexible drive coupling, with safety guard.

Pump and motor shall be properly mounted and aligned on a common, welded, rigid structural steel or cast iron base, with an enclosed perimeter with opening for grouting in place. Base shall be grouted in place.

### **Base Mounted Double Suction Circulating Pumps**

Base mounted double suction circulating pumps, shall be centrifugal, single-stage type with horizontal split case design for servicing the impeller without disruption of the piping. Vertical split case design is also acceptable, where floor space is at a premium.

Provide rigid steel grout base and grout as described for End Suction Pumps section above.

For pumps larger than 30HP, consider need for trimming impeller for improved energy efficiency, following initial testing and balancing. Consult U-M Design Manager.

### **In-Line Circulating Pumps**

In-line circulating pumps shall be single stage; with cast iron body and bronze trim construction, unless special fluid handling dictates otherwise.

### **Vacuum Pump (Lab and Medical)**

Vacuum pumps shall be bronze fitted, or all stainless steel, 1750 RPM and have mechanical seals. Vacuum pump package shall include tank with access hatch and all related controls and piping.

Coordinate equipment selection (rotary vane versus liquid ring) with U-M Design Manager.

### **System Application Requirements**

Consider potential future expansion of pumped systems. Extent of expansion will be determined on a case-by-case basis. Consult with the U-M Design Manager for specific direction.

### **Domestic Water**

Provide all bronze lead free construction or stainless steel construction for all domestic water pump applications.

### **Storm and Sanitary**

Use submersible sump pumps as described in Sump Pumps, above.

### **Hydronic Systems (Chilled Water, Condenser Water, Hot Water Heating)**

Use end suction, double suction or in-line pumps as described in Equipment Requirements above. Typically, use base mounted pumps for all applications over 10HP.

Install fully redundant (N-1) stand-by pumps for heating systems.

For chiller and cooling tower installations, refer to Design Guideline Section 230050.

### **Steam Condensate Pumps**

Typically, use electric condensate pumps for steam condensate. Consider use of air operated condensate pumps (only with U-M Design Manager approval) in steam tunnels, or other spaces with high condensate temperatures.

Design of condensate pumping system must consider receiver size, location, NPSH, flash area, and receiver and flash tank venting (properly sized, routed to outside).

### **Installation Requirements**

Install pumps and accessories in strict accordance with the manufacturer's requirements for maintaining satisfactory hydraulic performance.

Provide the following accessories for each pump (except sump pumps):

- Flexible connector, rated 2 times normal operating pressure, in suction and discharge lines. Refer to U-M Master Specification Section 221113. Flexible connectors are not

typically required on in-line pumps (allowing pumps to be supported from adjacent piping).

- Isolation valving on both sides of the pumps. Not applicable for sump pumps. For condensate pumps, suction valve must comply with U-M Master Specification Section 220523.
- On pump discharge:
  - Triple duty valve and an isolation valve, or
  - Non-slam check valve, throttling valve, means of measuring flow, and isolation valve. Install flow measuring devices in strict accordance with manufacturer requirements to ensure proper performance. Throttling valve shall be eliminated on variable flow (VSD) pumping applications.
- Pressure gauges on suction (prior to and after strainer) and discharge. For small, in-line pumps, pressure-temperature plugs may be used in lieu of gauges. Typically, these three points should use manifolded ½” piping, with isolation ball valves and a single, common gauge.

Provide the following accessories for each sump pump:

- Flexible connectors are not typically required on sump pumps, except where vibration necessitates.
- Pressure gauge, check valve and isolation valve on pump discharge. Separate throttling valve is not typically required.

Provide vibration isolation as necessary to prevent excessive noise and vibration. In general, install large pumps located above grade on concrete inertia base with spring vibration isolators. Where an inertia base is used, support piping near pumps with spring hangers. Support suction diffusers and piping directly in contact with pump from inertia base.

Suction inlet pipe for all pumps should be a straight section of pipe of not less than 10 pipe diameters in direction of flow. Where space conditions will not permit suction inlet pipe of required length, provide a suction diffuser.

Base mounted pumps shall be laser aligned. Typically, this should be specified as part of factory service technician start-up services.

For vibration testing requirements, refer to U-M Master Specification Section 230593.



## **DESIGN GUIDELINE 230050**

### **CHILLED WATER SYSTEMS**

#### **Scope**

Chilled water systems including system configuration, chiller sizing and redundancy, chillers, cooling towers, refrigerant monitoring, control requirements, and utility metering.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[220010 – Plumbing Specialties](#)

[230040 – Hydronic Systems and Specialties](#)

[230060 – Mechanical Sound and Vibration Control](#)

##### **U-M Master Specification Sections:**

[230930 – Refrigeration Detection and Alarm](#)

[232116 – Hydronic Piping Specialties](#)

[232513 – Chemical Water Treatment – Closed Loop](#)

[232516 – Chemical Water Treatment – Open Loop Systems](#)

[236416 – Centrifugal Water Chillers](#)

[236500 – Cooling Towers](#)

##### **U-M Master Details:**

[MD 230930 001 – Refrigerant Monitor Control Diagram](#)

[MD 232116 002 – Coalescing Separator & Floor Mounted Expansion Tank Detail](#)

[MD 232513 001 – Glycol Feed System Detail](#)

[MD 232513 002 – Closed System Makeup Detail](#)

[MD 232513 003 – Closed System Shot Feeder Detail](#)

[MD 236416 001 – Electric Drive Water Cooled Chiller Piping Schematic](#)

[MS 236416 001 – Electric Water Cooled Centrifugal/Screw/Scroll Chiller Schedule](#)

[MS 236500 001 – Cooling Tower Schedule](#)

[MD 236500 002 – Seasonal Tower Piping Detail](#)

[MD 236500 003 – Condenser Water Treatment Equipment Diagram](#)

Future: Tertiary Control Diagram

#### **General Requirements**

This guideline describes typical requirements which may not be appropriate for all sizes and types of chilled water systems. After reviewing this guideline, the Designer shall consult with

the U-M Design Manager and propose the chilled water system type and configuration for approval.

Normally projects shall utilize the U-M master specifications and master details listed under Related Sections since they express U-M requirements. The A/E shall edit the specifications and details to make them project specific, being careful not to remove U-M requirements. Turn on hidden text and read all editor's notes when editing specifications.

### **System Configuration**

Chiller Plant Chilled Water Arrangement: Design new CHW systems with Variable Primary chilled water pumping with a controlled bypass to maintain minimum chilled water flow at the chiller evaporator. Normally a magnetic type flow meter shall be provided to measure primary flow for minimum flow control. Avoid over-sizing the bypass control valve and carefully select to provide stable control. Multiple chillers shall be used in any installation of greater than ~ 400 tons.

Chiller Plant Condenser Water Arrangement: Provide constant volume condenser water pumping and variable speed cooling tower fans.

Arrange pumps to directly pump to a chiller. Pump discharge header arrangements using auto-flow balance valves or similar methods to maintain the required flow rate through the chiller condenser shall not be used. This is due to reliability problems experienced with such designs at U-M.

For large plants (~ > 500 tons) analyze the energy savings benefit of variable flow condenser water.

Chiller Plant Pumps: In all cases provide a single redundant condenser water pump and a single redundant chilled water pump that can be manually valved into service for the other pumps of the same service.

- Example 1: System Peak Diversified Load = 1000 tons. It is determined a fully redundant chiller **is not** required. 500 ton chillers are determined to be the best chiller selection. Provide (2) 500 ton chillers, (3) primary chilled water pumps, and (3) condenser water pumps.
- Example 2: System Peak Diversified Load = 1000 tons. It is determined a fully redundant chiller **is** required. 500 ton chillers are determined to be the best chiller selection. Provide (3) 500 ton chillers, (4) primary chilled water pumps, and (4) condenser water pumps.

Provide selector switches at the pumps to allow the operator to select which pump operates with a chiller. See “System Controls” section for more information.

Chiller Plant Delta T: For chilled water plants that serve new buildings, design for a distribution temperature differential (“delta T”) of at least 14° F (e.g. 44F CHWS/ 58F CHWR). For plants serving existing buildings, the existing coil performance must be considered when establishing system temperatures and delta T.

Pumps in Buildings Connected to the Chiller Plant: When connecting to chilled water plants serving multiple buildings, the building served should normally be arranged as a decoupled pumping arrangement (bridge) with a modulating valve in the secondary return leg, controlled to maintain the building loop CHWS temperature at +1°F above the distribution temperature.

The building pumping system shall include pump redundancy appropriate to the mission of the connected building. Provide no less than two identical capacity units, sized for somewhere between 50% and 100% of required building load.

Control Valves in Buildings Connected to the Chiller Plant : When connecting chiller plants to existing buildings, convert the building to variable flow by replacing existing 3-way chilled water control valves with 2-way control valves.

### **System Sizing and Chiller Redundancy**

Calculations, criteria and assumptions regarding rationale for chiller sizing must be clearly defined in the Owner Project Requirements and Basis of Design. Indicate in the Basis of Design document the connected load and the peak diversified load (PDL) and any accommodation provided for future capacity needs.

Typically the chillers should consist of a minimum of two identical capacity units, each sized for somewhere between 50% and 100% (see rationale below) of the peak diversified load (adjusted to account for heat recovery and future capacity as described below). The engineer of record is responsible for determining PDL.

Calculate the connected load (total of scheduled load at design condition) and peak diversified load (anticipated or measured actual peak load within a building or system that reflects diversity between loads). Base system sizing on PDL, adjusted for future capacity and heat recovery. PDL is defined as the maximum load expected on a diversified cooling system on a design cooling day. Sanity check the PDL against the connected load.

Determine minimum load and verify that the chillers are capable of stable control at this load.

For existing systems, PDL shall be derived by consulting measured loads from the BAS system data historian. If unavailable, use computerized building energy simulation modeling.

For new systems PDL shall be established using a computerized building energy simulation model (Trane Trace, Carrier E20-II HAP, etc.) that complies with the requirements for simulation programs in ASHRAE 90.1 Appendix G.

To avoid oversizing central cooling equipment the model shall credit energy recovery systems. When determining the energy recovery system *credit*, if there is a significant chance of energy recovery failure, assume the largest discrete energy recovery system is not operational.

- Example: The building has two air handlers with energy recovery wheels. One unit can recover 100 tons on a design day, the other can recover 50 tons on a design day. The load should be reduced by 50 tons (because the 100 ton heat recovery system should be assumed to have failed).
- Example: A glycol run-around energy recovery system with redundant pumps and serving multiple coils: Such a system may be deemed to have very low probability of any failure, allowing full credit to be assumed for energy recovery.

Finally, in consultation with the U-M Design Manager, determine the need for future capacity and add it to the PDL to determine the required CHW system capacity. Normally assume no additional capacity. In cases where there is a significant potential for incremental increases in loads due to future renovations, a modest allowance of +/-10% future growth may be included. In some cases allowing space for future *additional* or *larger replacement* chillers may be appropriate.

After CHW system capacity is determined, consider the implications of losing one chiller. (Redundant pumping shall be considered normal for all installations.) If the loss of up to 50% of the CHW system capacity in an emergency is manageable through load shedding or shifting to other cooling sources, chillers may be sized for as little as 50% of the required CHW system capacity, though careful analysis may imply sizing at 60-70% to be more appropriate. Examples of these *non-critical CHW applications*:

- Buildings where ventilation air can be temporarily reduced.
- Buildings where outside air can be reduced in an emergency by temporarily limiting use of non-critical exhaust systems.
- Buildings or portions of buildings where space temperature can be compromised above normal set-points in an emergency.

When sizing chillers and considering the above load reduction strategies, it shall not be assumed that ventilation air can be reduced by more than 50% or that space temperature can rise above 78°F.

#### ***Non-critical CHW applications***

- Typically would include offices, classrooms, outpatient facilities, buildings with return air systems, child care facilities, and housing. For single building chiller plants, the design shall provide at least sufficient redundancy for the critical portion of the facility.

#### ***Critical CHW applications***

- Typically would include in-patient care facilities, animal vivaria, ambulatory outpatient surgical facilities, data centers and 100% outdoor air wet lab buildings. A system is considered to be a critical CHW application if loss of any cooling capacity is intolerable for the application due to stringent criteria and operational constraints. In this case capacity should be 100% of the required CHW system capacity for each of two units or three units at 50% , etc. For critical applications, the need for emergency power to provide un-interrupted chilled water capacity shall be evaluated. For building areas

such as vivaria, data centers or certain hospital areas requiring cooling operation during a power outage, consider providing a smaller chiller connected to emergency power along with its ancillary equipment.

- Also refer to U-M Design Guideline 230010-H Supplemental HVAC Design for in-patient and ambulatory facilities. UMHHC has rigorous requirements for N+1 chiller plant requirements; consult Hospital Facilities Planning & Design for direction.

## **Chillers**

Obtain approval of the U-M Project Design Manager before making decisions on chiller type. The following are general criteria:

- Air cooled screw or scroll chillers: 100 tons or less
- Water cooled scroll chillers: 100 to 200 tons
- Water cooled screw chillers: 150 to 250 tons.
- Centrifugal chillers: 250 tons and larger.

The type of chiller refrigerant as of the date of this Design Guideline has not been resolved. Therefore a review of refrigerant options will be required for each project.

Multiple chillers shall be used in any installation greater than ~ 400 tons. Chillers shall be sized to operate efficiently over the full range of system load profile. Special caution shall be exercised to avoid sizing that results in short cycling in low load ranges. Multiple/additional chillers shall be used if the load profile indicates that short cycling will occur.

For chillers above 100 tons, develop a pre-purchase or bid package with bid alternates that allows the AE and the University to evaluate the chiller bids from a total (life cycle) cost perspective. Provide a life cycle cost analysis to evaluate chiller options for the base design and for bid alternates. Contact the Project Design Manager for maintenance and utilities costs. Determine the project specific system load profile and require per specification that the manufacturer provide as a part of their bid the annual energy usage based upon the load profile.

Investigate and document energy-saving opportunities where additional initial investment produces an acceptable simple or life cycle payback in accordance with U-M Design Guideline 3.2 Energy and Water Conservation. Analyze high efficiency chillers with magnetic bearings or variable speed drives (VSDs) where the load profile exhibits an opportunity for acceptable payback. For air cooled chillers with significant winter loads, analyze chillers with water-side economizers. Chillers exposed to the outside air shall be designed with 30% ethylene glycol. To avoid glycol inefficiency and glycol makeup systems, consider providing an indoor chiller with remote condenser or dry-cooler in lieu of roof top chillers.

Where there is a significant winter chilled water load, analyze the benefit of making winter chilled water utilizing a cooling tower and a plate-frame (P/F) heat exchanger, typically referred to as free cooling.



- When possible, arrange piping so that the cooling tower water entering the P/F heat exchanger is connected **from** the tower cold water supply piping located upstream of the warm-up bypass pipe, instead of from piping located downstream of the warm-up bypass. This allows the P/F exchanger to continue to receive the coldest tower water during transitions to pay (chiller) cooling.
- Pipe the P/F heat exchanger counter flow with the entering condenser water connected to the bottom of the heat exchanger so that solids deposit in the heat exchanger bottom region. For large plants, provide tees and valves to allow P/F heat exchanger back-flushing.

In buildings connected to central plants with free cooling, the sizing and/or type of “year round” terminal equipment connected to the chilled water system must consider the elevated chilled water temperature provided by the central plant in winter. Options include additional coil rows/fins, heat pumps, and DX with water cooled condensers. If the building has separate chilled beam and/or process cooling loops (operating at higher supply temp.s) and chilled water pump loops (operating at lower ~ 45°F supply temp.), such terminal equipment should be connected to the higher temperature loop to allow the chilled water pump loop to be shut down during winter free cooling.

For centrifugal and screw machines, marine water boxes shall be specified for both condenser and evaporator (both ends), at minimum for the condenser if not available on the evaporator. Marine water box end plates shall be hinged type when available; when not available provide a means of suspending the end plates when removed such as (when available from the chiller mfr.) gantry crane mounting plates and a removable gantry crane, or structural steel above for a chain-fall. Where marine boxes are not feasible, design shall indicate removable spool pieces between isolation valves and chiller heads, at both the evaporator and condenser, which when removed allow tubes to be pulled or cleaned.

Design piping and chiller placement so that complete chiller overhaul, including motor replacement, may be performed without the removal of permanent piping or electrical conduit.

- Provide permanent steel rail (beam) hoistways located over the centerline of centrifugal chillers and extending a minimum of 5 feet beyond the end of the chiller for removal of the motor and compressor. Provide a rail hoistway design that is capable of suspending the heaviest chiller component. Require the beam to be labeled with its maximum weight capacity. For large chillers or where the beam will be high above the chiller, provide a permanent hoist on the beam.
- On the design drawings, indicate “no-fly” zones *above and at the ends* of the chiller where pipe, electrical conduit, etc. shall not trespass, to allow unobstructed service work on the chiller including removal of motors, compressors, evaporator and condenser heads, and pipe spool pieces.
- Require spool pieces/flanges on refrigerant relief piping where its removal is necessary to permit removal of the chiller motor, compressor or other components.

Provide adequate maintenance aisles and room door widths or removable panels to allow chiller tube and chiller replacement. For chillers located in penthouses or other high locations,

provide means for future replacement with a crane if other routes are not available. Dash-out/indicate equipment clearances and access pathways on the drawings

### **Cooling Towers**

Due to lower energy consumption and ease of maintenance, cross-flow induced draft towers shall normally be used, not forced-draft type. If a project requires a forced draft tower, provide adequate space for fan shaft removal.

Cooling tower fans shall be driven by a variable speed drive with bypass.

Account for de-rating factors associated with screen walls and re-entrainment.

Evaluate the need for low sound fans and/or tower sound attenuators.

Fan drive should be through a drive shaft and gear reducer, with motor mounted outside of the air stream. Include external oil lines and dip stick. The University discourages the use of V-belt drive cooling towers. If V-Belt drives are used, provide non-ferrous sheaves.

Cooling towers located on roofs shall be supported on galvanized steel frame-work with a minimum of 5 feet clearance between the bottom of the steel and the roof, to enable roof maintenance and replacement. Provide vibration isolators on cooling towers located on the roofs of normally occupied buildings. Provide galvanized or aluminum platforms, platform handrails and ladders for large multi cell installations, designed to permit access to all interior and exterior components requiring routine maintenance. Provide sufficient ladders to tower tops to allow safe access to motors and to all hot water basins for inspection. Provide galvanized or aluminum tower top handrails where hot water basin access requires walking on the top of the tower cells. Internal walkways shall be provided when access to cold water basins requires passing through adjacent cells.

Provide switched exterior lighting for the cooling tower to allow safe night-time access. Illuminate the top area of the tower including basins, fans, and motors; and the bottom area of the tower, e.g. access platforms, steps, and ladders. Avoid over-lighting.

Provide mechanical floats for tower make-up as opposed to electronic level controls.

Do not use flume boxes to equalize the water level in cold water basins across cells. Rather, provide an equalizer pipe, with shut-off valves to allow isolation of each tower basin.

Where cooling towers are used for winter operation with wet outdoor sumps, provide electric basin heaters. Heat trace for freeze protection all outdoor piping that remains filled with water when the tower is not operating in winter, such as make-up water, equalizer, tower drain from isolation valve to tower connection, etc. Heat-trace systems shall be DDC controlled and monitored; separate programmable controllers are not permitted.

Pipe cooling tower overflow and drain piping to the condenser water system blowdown magmeter, and then to sanitary waste. Do not discharge to roof or storm drains. Assure that the sanitary drain size is capable of handling a failed open fill valve overflow situation.

Provide blind flanges at both ends of cooling tower hot and cold manifold pipes and on equalizer lines. Equip the blind flanges with a 2-1/2" threaded nipple and cap centered on the blind flange bottom to allow fire hoses to be connected for flushing and draining purposes. Refer to the UM standard cooling tower detail for more information.

Whenever possible, butterfly valves shall be mounted in vertical pipe sections. This reduces the deposition of solids at the disc seat, making tight closure more likely. In horizontal pipe sections, butterfly valves shall be mounted with the stem horizontal and the disc seating against the flow direction at the bottom of the disc seat.

### **Strainers, Filtration and Air Removal**

Condenser Side: Provide floor mounted basket strainers for all condenser water pumps. In addition, provide a coalescing type solids separator upstream of the chiller for single chiller systems or on the common condenser water return piping on multiple chiller systems.

CHW Side: Provide combination coalescing solids separator/air separators. A side stream separator and pump shall be considered for larger chilled water systems, sized nominally for 20% of system flow.

### **Water Treatment**

Refer to U-M master specification and details under Related Sections. For hospital projects a shot feeder may not be required, consult with the U-M Design Manager.

### **Condenser Water Piping**

To eliminate corrosion resulting from drained empty pipe, require non-ferrous piping (stainless steel schedule 10 or other) where the condenser water piping is intended to be drained during off-season. Strategically locate drain valves to keep indoor ferrous piping full of water year round.

For critical plants, or where replacing piping in the future would be extremely difficult, or where there is minimal interior piping, consider specifying non-ferrous pipe for all condenser water piping.

### **Cooling Tower and Chiller Room Noise and Vibration**

Acoustic testing and analysis is typically required for cooling tower installations. Consult the U-M Design Manager and U-M Design Guideline 230060 Mechanical Sound and Vibration Control.

Consider noise and vibration criteria in chiller mechanical rooms and adjacent areas. Specify machine noise and vibration limits, and specify testing procedures. Evaluate the need for noise and vibration abatement to achieve acceptable noise levels.

### **Refrigeration Monitoring and Ventilation**

For refrigeration systems located indoors, determine if a refrigerant monitoring system is required per the calculation methods detailed in the Michigan Mechanical code and ASHRAE Standard 15. If so, provide a refrigerant monitoring and ventilation system in accordance with the most current edition of the code and standard.

Utilize the U-M Standard Detail for the refrigerant monitor control requirements and comply with the designer notes included with that detail.

The U-M refrigerant detection and alarm master specification and detail reflect U-M's basic requirements for refrigerant monitoring of low toxicity, low flammability refrigerants (ASHRAE Standard 34 safety group A1 and B1). They do not express requirements for higher toxicity/higher flammability refrigerants such as ammonia systems. In the rare circumstances such systems are being considered, notify the U-M Design Manager and meet with U-M EHS and other U-M parties to determine specific requirements.

Provide a system of fans and dampers to sweep the room with fresh air and exhaust to clear the room of refrigerant. Typical designs shall include one exhaust fan (and possibly one supply fan) powered with a variable frequency drive to provide normal mechanical room ventilation at one speed and emergency refrigerant evacuation at another speed. The supply and exhaust fans and related dampers of the refrigerant ventilation system shall be activated through hard wiring from the refrigerant monitor control panel, not through DDC controls, unless it results in complicated multi-relay controls.

If possible, locate the refrigerant monitor control panel outside the mechanical room in a location not normally accessible to the general public, preferably a vestibule requiring a mechanical room key for access. As an alternative, in consultation with the U-M Design Manager, include a remote external display of the refrigerant level outside of the mechanical room, depending on the situation. Where mounted inside the machine room, mount the monitor as close as possible to the primary room entrance. Installation of self-contained breathing apparatus is not required since U-M has a 24/7 emergency response team with trained personnel properly fitted for SCBA.

### **System Controls**

Use of U-M standard control diagrams and sequences when available. The description below is an overview of features required by U-M and as such does not list all the controls required for a chiller plant.

Chiller sequencing shall be via a combination of calculated load and CHW supply temperature.

Chiller start/stop functions, sequencing, cooling tower operation etc. shall be controlled by the U-M Building Automation System (BAS). Use of proprietary chiller or pump control packages is not permitted.

U-M BAS shall start and stop chillers and monitor chiller status, refrigerant head (for condenser water reset, see below) and a common chiller trouble alarm, via analog and digital DDC points (not BacNet or similar communications) connected to the chiller's control panel.

In addition, for Hospital projects only, provide the chiller with a BACnet integration card, integrated into the BMS front-end, to allow additional monitoring.

For systems with no backup/redundant pumps, the primary chilled water pumps and condenser water pumps are to be started and stopped by hard wiring to the associated chiller control panel (as opposed to the U-M BAS starting and stopping the pumps).

When redundant condenser and chilled water pumps are used, the U-M BAS system shall start the pumps. Provide a multi-contact selector switch for each pump to allow field selection of the assignment of each pump to a chiller. Label the switch similar to the following:

Chiller 1, Chiller 2, Chiller X...., Off Line

with a BAS digital input connected to each chiller selection contact. In this manner the selector switch position will signal the BAS to operate, for example, primary CHWP-3 with Chiller 1.

Provide a sequence of operation for the pump selector switches that generates a warning alarm whenever pump assignments are conflicting, i.e. when selector switches assign the same pump to multiple chillers. (Note: Typically manual valves shall be used to route pump flow through the appropriate chiller.)

Similarly, provide a multi-contact selector switch for each chiller to allow field selection of the chiller lead and lag sequence. Label the switch similar to: Lead, Lag, Off Line.

Include a temperature transmitter in the cooling tower cold water basin alarmed on temperature, for freeze protection.

Cooling tower vibration switches shall be hard wired to the tower's variable speed drive (or motor starter) safety circuit, not indirectly connected through BAS.

Cooling tower filter or separator blow down valves shall be controlled as the first stage of tower blowdown via the water treatment control panel. Refer to the U-M standard detail.

Condenser water temperature reset shall be included for centrifugal chiller plants and for plants with other chiller types that will use less energy if condenser water reset is implemented. The BAS will reset the condenser water setpoint, indexed against outside air wet bulb temperature. The chiller control panel shall generate a 4-20ma output signal to BAS to limit the amount of condenser water setpoint reset to safe reductions. Generally absorption chiller systems shall provide a fixed condenser water temperature setpoint.

Water cooled chiller plants shall have a motorized two-way condenser water bypass valve arranged to allow more rapid condenser water warm-up when the plant/towers are started "cold". For combination absorption and centrifugal chiller plants, separate bypasses shall be designed to provide a higher fixed temperature to the absorption chillers and re-settable lower temperature to the centrifugal chillers.

## **Utility Metering**

### Metering Required:

- Cooling tower make-up water and cooling tower blow-down, metered separate from the building water service. Refer to design guideline 220010 Plumbing Specialties for details.
- For a central chilled water plant serving multiple buildings, all utilities involved in the generation of chilled water (i.e. water, electric, steam (absorbers)) shall be metered separately from the building in which it resides.
- Each separate building connected to a central chilled water plant shall include chilled water BTU load metering consisting of a magnetic flow meter, high precision temperature transmitters on supply and return, and a BTU meter/computer. These devices are described in U-M Master Specification section 230900 - Mechanical Systems Controls.
  - The high precision temperature transmitters must be labeled as such on the control drawings.
  - The high precision temperature transmitters and magnetic flow meter must be shown connected to the BTU meter and to a DDC panel.
  - The BTU meter must be shown connected to a Utility Data Acquisition Panel.
  - The Utility Data Acquisition Panel must be shown with an Ethernet connection to the nearest data closet.

END DG



## **DESIGN GUIDELINE 230060** **MECHANICAL SOUND AND VIBRATION CONTROL**

### **General**

Sound and vibration shall be carefully evaluated on all projects, for both interior and exterior impacts.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[230010 – HVAC Design](#)

#### **U-M Master Specification Sections:**

[220548 – Vibration Control](#)

[230593 – Testing, Adjusting and Balancing](#)

### **Sound Design Requirements**

#### **Interior Sound Impacts**

Typical space noise criteria levels are listed in Design Guideline 230010. For NC/RC levels not listed in that section, levels shall not exceed those listed in Chapter 46 of the ASHRAE HVAC Applications Handbook (most current addition).

NC/RC levels are a general design criteria only. Spaces where sound is of a special concern, such as large lecture halls, theaters, etc., shall be evaluated using more rigorous criteria based on recognized guidelines. Criteria should be reflected in Design Intent Document and/or in Construction Documents.

For new buildings or major renovations, a study by an acoustical consultant should normally be performed. This study should determine expected sound levels for major space types and, where expected levels exceed established criteria, provide project specific alternative solutions. All significant sound impacts shall be evaluated, not just from mechanical and electrical equipment sources; for example, the impact of a large number of people walking on a hard surface that is located over a more sound sensitive space. For renovation projects, the study should include sample testing of existing areas.

For sound control, low cost solutions are the preference in lieu of more conservative solutions, in particular for spaces without special sound concerns. For instance, the use of acoustical flex duct (not to exceed 5') is preferred over equipping all VAV/CAV boxes with sound attenuators. Noise generating equipment should be located outside of more sensitive areas, i.e. over corridors, when possible, etc.

Duct sound liner shall not be used unless protected by a solid or perforated metal liner. Sound liner protected by perforated metal shall in addition be wrapped with an approved flexible liner. Unprotected duct liner may only be used for short transfer duct applications.

Schedules shall indicate the maximum NC levels (sound power) for terminal boxes, diffusers, lab air valves, and similar equipment. Fan and sound attenuator schedules shall indicate the sound power and attenuation levels required in each octave band. Some levels may be listed for small fans in lieu of octave band levels.

For new buildings or very large renovations, sample sound readings (NC and dBA) for typical spaces should be taken on a post construction basis, to verify if NC levels were achieved. This testing can typically be done by the Test and Balance contractor. More extensive post construction evaluation tests should normally be performed for areas with very special sound concerns, eg. theaters, auditoriums. Further, if these special spaces were renovated, pre-construction sound readings should be taken for comparison to post construction sound levels.

Floating floors should be considered for major mechanical rooms located over sound sensitive areas.

### **Exterior Sound Impacts**

All new construction shall be assessed for exterior sound impacts on surrounding neighborhoods. The normal UM policy is that buildings are not to contribute a perceptible increase to the ambient noise environment. In terms of human perception, a 3 dB change (or less) would typically be considered imperceptible. However the specific characteristics of exterior sound sources shall also be considered, i.e. frequency and reverberant effects, time of day cycling, etc. In no event shall City of Ann Arbor noise guidelines be exceeded. For new buildings or improvements to existing buildings involving the addition of significant sound generating mechanical or electrical equipment to the building exterior, a study by an acoustical consultant should normally be performed. Such studies shall assess sound impacts and, where required to meet the above criteria, provide alternative project specific solutions. Such a study would typically require pre-construction field measurements of existing ambient noise levels to set baselines.

### **Vibration Design Requirements**

Vibration impact and control shall be evaluated for specialized fixed equipment, such as MRIs, as well as building mechanical and electrical equipment.

### **Vibration Criteria**

The maximum allowable vibration levels in the horizontal, vertical, and axial planes for building equipment shall be specified as follows:

Pumps	0.13 in/s RMS
Centrifugal Compressors	0.13 in/s RMS



Fans (all types)	0.09 in/s RMS
Chillers	mfg. recommendation.

Specify that all equipment over ½ HP be field vibration tested. Specify that equipment found to exceed the allowable vibration levels be repaired and retested until within allowable limits, at no cost to the owner.

### **Vibration Isolation**

The minimum vibration isolation required for mechanical and electrical equipment shall conform to the Selection Guide for Vibration Isolation, ASHRAE HVAC Applications Handbook (most current addition).

For spaces with special vibration concerns, eg. clean rooms, theaters, certain medical or research equipment rooms, etc., an acoustical/vibration consultant should be utilized to assess impacts and recommend solutions. During project programming, ambient vibration levels should be recorded if vibration sensitive equipment is planned for buildings adjacent to significant vibration sources, i.e. heavily traveled roads. The results of these tests may dictate that special isolation be provided to accommodate sensitive equipment.

Unless specifically waived by the U-M design coordinator, large pumps and fans installed above grade shall be specified with inertia bases.

Avoid the blanket specification of expensive spring type vibration hangers for piping and duct. Typically when flexible connectors are employed at duct/pipe connections to equipment and the equipment base is properly isolated, spring hangers are only recommended for the first two hangers.



## **DESIGN GUIDELINE 230593** **TESTING, ADJUSTING, AND BALANCING**

### **General**

This design guideline describes use of U-M's Test Adjust and Balance (TAB) specification, TAB design considerations, minimum TAB data to be shown on design documents, and the contracting of TAB work.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[230030 Laboratory Ventilation Design](#)

#### **U-M Master Specification Sections:**

[230593 Testing, Adjusting, and Balancing](#)

[230910 Lab Air Flow Controls-DDC](#)

[230920 Lab Terminal Air Flow Units & Controls](#)

### **TAB Specifications**

U-M Master Specification Section 230593 Testing, Adjusting, and Balancing shall be used as the TAB specification on all projects. The A/E shall edit U-M TAB spec. 230593 to make it project specific. Turn on hidden text and read all spec. editors notes when editing the specification.

Pay special attention to the following when revising the spec. to make it project specific:

- **Scope of Work Section:** Remember to include systems such as domestic hot water return, RO/DI, and process cooling water systems, if TAB work is required on such systems.
- **Acoustical Testing Section:** Describe the requirements for any needed special acoustical testing. This section also requires sound readings be taken in 6 rooms designated by the AE. It is recommended this requirement always be left in the spec. in case any noise trouble shooting is needed after construction is complete.
- **Performance Testing Section:** If required, include specific details regarding the tests required.

Review and edit as appropriate, the balancing procedures included in the specification, and add any additional procedures required for unique or complex systems (e.g. BSL3 labs, clean rooms, etc.). If requested by the construction team, participate in the pre-balance conferences described in the spec. to explain the design intent and answer questions about the appropriate TAB procedures.

Be aware that the U-M TAB spec requires submittals relative to the TAB work, including proof of TAB technician qualifications, TAB instrument type and calibration, and proposed reporting forms. The AE must approve these submittals prior to any TAB work commencing.

The U-M TAB spec. requires equipment vibration testing for all rotating equipment ½ HP and larger. If a project is limited to one or two pieces of small horsepower equipment in low risk areas such testing becomes cost prohibitive and the AE should strike it from the spec. Vibration testing should always be included on projects with large equipment or significant rotating equipment quantities.

Note that the U-M TAB spec does not cover ASHRAE 110 fume hood testing.

Note that the U-M TAB spec requires that progress TAB reports be submitted within 3 days and final TAB reports within 1 week of the completion of TAB field work.

### **Pre-Construction TAB Work**

When appropriate, require the TAB trade to perform pre-construction and post-construction TAB work, in particular when spaces are renovated, to measure representative flows, pressures, and/or temperatures of other areas served by common systems. In some cases it may be appropriate to issue a separate contract for pre-construction TAB work.

### **TAB Design Documents**

All required TAB data shall be clearly indicated on the design documents, including the following:

- Code minimum outside air CFM for each air handler
- Air handler supply fan/ return fan/exhaust fan CFM offset (as it relates to building pressurization)
- Dirty filter pressure drops
- Fume hood face velocity alarm point
- Room pressure offsets for rooms designed with CFM offset. Indicate the amount of offset (in CFM) with an arrow pointing in the appropriate direction, across each of the room's doors. Note that the U-M TAB spec. requires smoke-stick tests to validate the offset direction at these room types
- Room pressure offsets for rooms controlled to a setpoint (e.g., to an inches w.c. setpoint) (list on control drawings).

The scope of the TAB work shall be clearly delineated in the design documents. As appropriate, require that the entire system in a renovation project be rebalanced, in particular to assure un-renovated areas are not adversely affected by new work. Include the TAB data for both the new and unaltered portions of the system.

Note that proper architectural patching of room penetrations will be required for any room with pressure offset. The mechanical engineer is advised to assure the project documents thoroughly cover this requirement.

## **TAB Contracting**

The University of Michigan limits TAB work to pre-approved contractors. These contractors are listed in the U-M spec. The AE shall not add or delete from the contractors listed in the spec. unless directed otherwise by U-M.

The preferred and best practice is for the TAB trade to be under contract direct to the Owner rather than as a sub-contractor to another trade. Discuss the TAB contracting arrangement with the U-M Project Manager and prepare bid documents as directed.

Air and water balance should always be done by the same TAB contractor, and is a requirement of the U-M TAB spec. If a project is so large that multiple TAB contracts are required, the scope of work split should be by building area, with one contractor doing all air and water balance for a specific area, and for all systems that serve that area. Splitting all air to one TAB contractor and all water to another TAB contractor significantly dilutes the efficacy of the TAB procedures and is never advisable.



## **DESIGN GUIDELINE 230900** **MECHANICAL SYSTEMS CONTROLS**

### **Scope**

Mechanical system control requirements, including direct digital controls (DDC) and other types. Also applies to laboratory controls in labs that do not include VAV or combination sash hoods.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[SBA 5.11 - Fire Command Center](#)

[DG230030 - Laboratory Ventilation Design](#)

[DG230930 - Refrigerant Monitoring Systems](#)

#### **U-M Master Specification Sections:**

[MS230900 - Mechanical Systems Controls](#)

[MS230901 - Mechanical Systems Controls-Turnkey](#)

[MS230910 - Lab Air Flow Controls-DDC](#)

[MS230920 - Lab Terminal Air Flow Units & Controls](#)

#### **U-M Standard Details:**

[MD 230900 001 Differential Pressure Transmitter Liquid](#)

[MD 230900 002 DDC Panel Assembly](#)

[MD 230900 003 Mechanical Controls Symbols](#)

[MD 230900 004 Mechanical Controls Blocks](#)

[MD 230930 001 Refrigerant Monitor Control](#)

### **General**

Direct Digital Controls are the standard for control at U-M. Pneumatic or other non-DDC controls are limited to small systems and shall only be specified with the Design Manager's permission.

U-M's master specification (MS) for mechanical systems controls shall be used as the controls specification on all projects, generally MS 230900. In some cases U-M MS 230901 "Turnkey" shall be used instead of or in addition to MS 230900, see additional info below. The A/E shall edit the U-M master specification to make it project specific. Turn on hidden text and read all spec. editor's notes when editing the specification.

Note that generally the U-M controls specification should only have items *added to it* to make it project specific (e.g. a meter which is peculiar to the project and not already

covered in the spec.), otherwise it is recommended that the A/E *not* delete materials or devices from the specification.

U-M has an extensive Building Automation System (BAS) that networks to localized DDC controls. This system utilizes propriety Siemens components (Siemens Apogee Building Automation System) as well as non proprietary generic controls. UM has negotiated pricing for the proprietary components and purchases these direct from Siemens for projects. U-M also self performs a portion of the DDC control work. Project budgets must (also) include the cost of the proprietary components and U-M's self performed work. During budget planning, the U-M Design Manager will provide information regarding how these costs are to be accounted for in the budget.

For central campus projects, the Area Level Network shall be a BACnet/IP Ethernet network and the Field Level Network shall be BACnet MS/TP (not BACnet/IP). These requirements are described in U-M's master specifications.

Note that the controls contractor in the U-M master spec.s is referred to as the Mechanical Systems Control Contractor or "MSCC".

### **U-M vs MSCC Work Scope- 230900**

230900 Mechanical Systems Controls shall normally be used as the control specification for a project. The A/E should consult Part 1 of 230900 for detailed information regarding the split of control work, University versus MSCC. Under 230900, the university's DDC shop performs a significant amount of the control work. By utilizing U-M's control specification, proper work scope split occurs automatically and is essentially transparent to the A/E design effort. Note that non General Fund auxiliary units may handle controls differently; always consult the Design Manager. In general, the split is as follows:

University of Michigan: Provides proprietary DDC controllers and programs and starts-up the controllers. This includes proprietary terminal equipment controllers (e.g. DDC VAV box controllers) and proprietary room sensors for the terminal equipment, when they are required.

MSCC: Supplies and installs: all field devices (transmitters, actuators, control valves, control dampers, transducers, etc.), all control wiring and tubing, all auxiliary control panels, and prepares a complete controls submittal. Installs U-M supplied DDC controllers, including proprietary terminal unit controllers and room sensors.

The detail MD 230900 002 DDC Panel Assembly provides a graphical representation of the work split.

### **U-M vs MSCC Work Scope- 230901 "Turnkey"**

In some cases when directed by the U-M Design Manager, U-M 230901 Mechanical Systems Controls-Turnkey shall be used instead of (rare) or in addition to (less rare) 230900. MS 230901 is a duplicate of MS 230900 except for the work split between the MSCC and the university. Under 230901 the MSCC does most of the control work. The university's self

performed work is minimal and limited to essentially BAS head-end server work. Under 230901, the MSCC supplies all of the proprietary Siemens parts.

When used, 230901 is typically used as an Alternate, with both 230900 and 230901 included in the Project Manual. Both shall be updated by the A/E as required to make them project specific, however the scope of work split between U-M and the MSCC (in either spec.) should normally **not** be edited.

After bids are received the U-M Project manager will determine if the Alternate is accepted.

### **Using U-M Master Specification 230900/230901**

As previously described, the U-M master spec are designed to require minimal editing for use by the A/E. In particular the scope of work split between the University and the MSCC described in Part 1 should not be edited unless specific changes are directed by the U-M Design Manager.

Special attention should be paid to the following articles:

- Article 1.10: The list of acceptable controls contractors shall not be edited unless directed by the Design Manager.
- Article 2.11 (Flow Meters): U-M normally uses magnetic flow meters for hydronic and steam condensate applications. For steam, multiple types are specified; obtain direction from the U-M Design Manager regarding type to be used. In all cases meter type shall be indicated on the control drawings.
- Article 2.17: If electrical actuators are used, power for these actuators must be accounted for on drawings. Read the spec editor's note in this article for further direction.

The U-M master specification includes specifications for most types of control components. In some cases the A/E will need to add supplemental specifications for atypical components.

Control or automatic dampers (actuated dampers) are specified in Master Specification 230900. The A/E's specification should include no other control damper specifications, and specification sections requiring factory provided control dampers, e.g. air handler specifications, shall reference Master Specification 230900 for the control damper spec.

230900 includes the specifications for laboratory controls (including fume hood monitors) when conventional (blade damper) VAV/CAV boxes are used to serve the labs. For labs with VAV or combination sash hoods, venturi style terminal units must be used on all the terminal units serving the lab. Refer to DG230030 - Laboratory Ventilation Design for more information.

### **Control Drawings**

The required scope of a project's controls shall be indicated by the use of control drawings. Each control drawing shall include a detailed sequence of operation.

Each control diagram shall be labeled with a unique identification number, similar to how multiple details are typically numbered on a drawing. This unique number shall be used to identify the control drawing that applies to a particular piece of equipment or system, e.g. in a terminal equipment schedule.

Control drawings and sequences shall appear on the mechanical drawings; they shall not appear in project specifications.

Control drawings shall utilize U-M's standard controls symbology and acronyms, refer to MD 230900 003 Mechanical Controls Symbols and be sure to include these symbols on a key sheet as part of the mechanical drawings. Each control device on the drawing shall be tagged and labeled with a unique identification number, as indicated by the # symbol on MD 230900 003.

Normally, U-M will provide sample control drawings in electronic format for A/E use, which will include sequences of operation. In some cases, these are available on the U-M AEC website; refer MD 230900 004 Mechanical Control Blocks. Revise these drawings to make them project specific. Revise sequences of operation to include strategies specific to the project (example: change-over to free cooling). Provide similar control drawings for systems not available from U-M's samples.

“Point Lists” are not required and shall not be used.

Sequence of Operation Requirements:

- Each paragraph in a sequence shall be numbered.
- The control device tag numbers shall be included when describing the sequence of operation, e.g. “The leaving air temperature set point shall be maintained at 55°F +/- 2°F, as measured at TTR-12”
- Include all project specific set points, including the allowable variation from set point, and any special alarms with alarm setpoints. Note that 230900 requires certain standard alarms be set up in the DDC/BAS; see the scope of work description in Part 1 of the specification for standard alarms.
- Where specific tuning requirements are required, e.g. for high precision temperature control, they shall be described in the sequence of operation. Note that 230900 includes default tuning requirements in Part 3.

Siemens Part Numbers for Proprietary Parts:

- The A/E must obtain the Siemens proprietary part numbers from U-M and include them on the control drawings.

### **DDC Panel Locations, Clearances, and Communication Wiring**

The control drawings shall include system network architecture diagrams specific to the project. These diagrams indicate the location and quantity of DDC and auxiliary panels. U-M will normally provide this information to the A/E, for inclusion on the project drawings, just prior to completion of CD documents.



The controls contractor will run all communication wiring between DDC panels and terminal equipment controllers. Communication wiring is to be indicated on the system architecture diagram, including wiring back to a data closet.

Each DDC panel will have one or more auxiliary panels. See MD 230900 002 DDC Panel Assembly. The A/E shall indicate the location of these panels on the plan views. For a typical assembly allow 7' of wall space; note that some panel assemblies require more space, consult with U-M. Locate panels to provide a minimum of 36" clearance in front of each panel, and designate this clearance on the drawings.

### **Power for Controls**

DDC Panel Assemblies: Each assembly (not each panel in an assembly) shall be provided with (2) 20 amp dedicated circuits (separate circuit breakers). Indicate these circuits on the electrical drawings, home-runned to the panel assembly location.

Terminal Equipment Controller Power (DDC VAV box controllers, etc.): Designate circuits in receptacle panels on each floor for terminal equipment control power transformers. Provide one 20 amp circuit for every (50) terminal unit controllers.

Actuator Power: See Master Specification 230900, Article 2.17.F.

Power for meters and other control accessories that are provided by the controls contractor: This is provided through a fused disconnect located in the DDC auxiliary panel and is part of the controls contractor's scope of work per U-M Master Specification 230900. Therefore the A/E does not need to typically indicate power for such items on the design drawings.

### **Life Safety Control**

U-M's DDC system is not listed for life safety use and therefore shall not be used for initiating or alarming life safety applications. Two common examples are as follows:

Stair Pressurization Control: The building fire alarm system will initiate operation of the stair pressurization fans. Any controls required for stair pressurization shall be stand-alone from (and independent of) the DDC system.

Atrium Smoke Purge: The building fire alarm system will initiate atrium smoke purge. Any controls required for smoke purge shall be stand-alone from (and independent of) the DDC system.

However, the controls contractor will provide the stand alone components (dampers, end-switches, pressure transmitters, etc.) and therefore these components shall be indicated on the control drawings and include complete sequences of operation.

### **Fire Command Centers**

The building code requires status indicators and controls for air distribution systems in Fire Command Centers (FCC). These devices shall be provided as a separate DDC control panel

in the FCC. The DDC system (as opposed to the fire alarm control system) shall output status to the panel and provide air distribution system control from the panel. Refer to Design Guideline SBA 5.11 Fire Command Center for additional information.

### **Manufacturer Provided (Packaged) Controls**

Chillers and boilers shall be equipped with manufacturer provided controls. Manufacturer provided controls shall typically be limited to control of the chiller (boiler) itself. Control of the chiller (boiler) plant (chiller (boiler) sequencing, etc.) shall be by U-M's DDC system.

Packaged controls should also be specified for equipment normally equipped that way, such as storm/sanitary pumps, RO/DI systems, vacuum pumps, air compressors, pollution control (air and water treatment) systems, refrigerant leak detection, fuel oil systems, DX systems, condensate pumps, etc. See the respective design guideline for these systems for any specific requirements for the packaged controls.

Packaged controls shall not be specified for air handlers, unless specific permission is given by the U-M Design Manager.

### **Control Air**

For central campus projects, 90 PSIG compressed air is available from the campus steam tunnel system. This air shall be utilized for control air use, however a desiccant dryer must be indicated if any control air line or pneumatic component (e.g. actuators) will be exposed to outside air conditions. Otherwise, the tunnel air is dry enough for indoor control air use.

For other campus locations, a control air compressor and dryer will normally be required. U-M Master Specification 230900 specifies control air compressors and accessories ( PRV stations, refrigerated air dryers, etc.).

In either case, A/E drawings shall indicate the source of control air.

### **Electric vs. Pneumatic Actuators**

Damper actuators and large control valves shall be pneumatically actuated, except for special conditions as approved by the U-M Design Manager. Small dampers and valves controlled by terminal equipment controllers shall utilize electric actuators, as indicated in U-M Master Specification 230900.

### **Typical Alarms to be Monitored by DDC**

In addition to the typical status alarms associated with DDC control, the DDC shall be indicated as monitoring the following equipment. Equipment should be specified with a common alarm contact for DDC monitoring, not separate alarm contacts for each alarm condition, except as noted:

- Sanitary and Storm Pumps (common alarm: high level, seal failure, etc)
- Cold/Warm/Environmental Rooms

- Walk-in Freezers
- Heat Trace
- Emergency Generator (generator running, generator trouble)
- Automatic Transfer Switch Transferred to Generator Power (Connect in series each “on generator power” auxiliary contact in each ATS to a single point in a DDC panel to notify BAS if any ATS transfers to generator power.)
- Critical Unitary A/C units (for example, computer rooms)
- RO/DI Systems
- Pollution Control Systems
- Fuel Oil Systems
- Refrigerant Leak Detection Systems (refer to DG230930 Refrigerant Monitoring Systems)
- Chiller Relief Valve Status
- Domestic Water Booster Pump Systems
- Glycol Make-up Systems (separate low pressure and low glycol level alarms)
- Substation Room Temperature

The above list is not exhaustive. The design team shall carefully consider and include alarm monitoring appropriate for the project.

### **Miscellaneous**

For air handlers that are shut down by smoke detectors, a detail must be included with the control diagrams that describes the interface wiring between the air handler controls and the fire alarm system. U-M coins this the “red/blue box detail”. Use the detail that is appropriate for the project specific fire alarm system from the electrical standard details on the U-M AEC website. Consult with the U-M Design Manager to determine which detail is appropriate. Typically an addressable fire alarm system is used, in which case U-M standard electrical detail 28310006 is appropriate.

Fan coils, unit heaters, cabinet unit heaters, small sections of fin tube, and similar terminal equipment including, in some cases, chilled beams, should be controlled by application specific controllers designated RTC or RTC-F in 230900. Consult the U-M Design Manager for permissible applications specific to your project.

For central campus buildings a U-M Utilities Data Acquisition Panel is required whenever steam, steam condensate, or chilled water will be billed to a building. Consult with the U-M Design Manager regarding when required. When required, show and label the panel on a control drawing with the appropriate control points connected to the panel:

- Steam: steam flow meter output
- Steam Condensate: Condensate flow meter output
- Chilled Water: BTU meter output.

The DDC points associated with the data acquisition panel must also be shown looped to the DDC system.

U-M central campus has traditionally used Loop Powered Indicators (LPIs) to display analog point data local to the DDC panels. LPIs are being phased out in favor of flat panel displays (referred to as “Human Machine Interface” in 230900). Consult the U-M Design Manager regarding which to use for a particular project.

Exterior lighting associated with new buildings shall be controlled by DDC. DDC shall turn the lights on and off, and status the lighting contactor (via a current sensing relay). The contract drawings shall indicate a contactor for exterior lighting control by DDC.

U-M utilizes a central weather station that transmits outside temperature and humidity conditions across the BAS network. Therefore local outside temperature and humidity transmitters should normally not be indicated.

Fan systems capable of developing static pressures in excess of the duct system’s (air handler casing, plenums, ducts) static pressure rating (positive or negative) shall be equipped with static pressure safeties to turn off the fans prior to damage occurring from excessive pressure. The AE should not indiscriminately specify these devices but shall include them based on an evaluation of the maximum pressure the fan can develop, the pressure class of the duct system, damper pressure ratings, and the degree of risk.

In general, for air handlers, heating coils shall be designated as fail open, and cooling coils shall be designated as fail closed.

For reheat coils in zones serving animal rooms, reheat coil control valves shall be **normally closed** type. This avoids a wild coil condition from severely over-heating the animal room.

Include MD 230900 001 Differential Pressure Transmitter Liquid on any project utilizing liquid DP transmitters.

For all air and liquid flow measuring devices, the AE shall indicate their location on the plan views as well as on the control drawings. Design the duct or piping at the meter location to provide the manufacturer’s required up and downstream straight and unobstructed lengths, and indicate these requirements on the drawings. When in doubt as to specific manufacturer’s requirements, provide 10 straight diameters upstream and 5 straight diameters downstream.

For information regarding controls related to refrigerant leakage monitoring, see DG230930 Refrigerant Monitoring Systems.



## **DESIGN GUIDELINE 232216** **STEAM SPECIALTIES**

### **General**

Consult with Project Coordinator whenever the quality of the steam is an issue to the A/E. See University Provided Utilities in the SID Section for steam pressures available.

### **Design Requirements**

Where medium pressure steam (60 psig) is available, a pressure reducing station shall be provided to meet the total low pressure (5 psig) load during major breakdowns or planned maintenance.

Where intermediate steam pressure is required (e.g. 15 psig) a jet compressor should be provided to supplement the low pressure steam.

The pressure reducing valve or jet compressor should be insulated and covered with sound attenuation wrapping.

### **Equipment Requirements**

#### **Traps, Strainers and Meters**

Float and thermostatic traps - F & T traps should have heavy cast iron bodies. The float valve mechanism should be of heavy brass and should have a variable level action to ensure quick and full opening.

The thermostatic bellows member for venting air should have not less than 10 corrugations and should be protected against damage from water hammer by a brass shield cup.

Inverted Bucket Traps - IB traps should have high-strength cast iron bodies. Bucket should be of brass and the level mechanism should be of heat treated stainless steel operating on knife edges. Removable seats and plungers should be heat treated stainless steel. Steam tight seal between seats and covers should be provided using an automotive type copper gasket.

A vertical tube should be threaded into the inlet opening and capped with a baffle to prevent condensate from impinging on the bucket.

Strainers - Strainers should be of the 'Y' type having heavy cast iron bodies with blow-off tapings in screen covers.

Sizes 1/2 inch through 1-1/2 inches should have a screen of 20 mesh Monel.

Sizes 2 inches and over should be .016 inch thick perforated stainless steel, with 324 holes 1 per square inch, each .033 inch diameter.

Steam and Condensate Meters - Where possible all steam shall be metered by gravity type condensate meters as manufactured by CADILLAC METER CO., or as approved by the University Utilities Engineer through the University Project Coordinator. Flashtanks shall be provided before the meters.

Medium pressure steam that will not be returned as condensate shall be metered directly with an orifice plate and a calibratable, differential pressure cell and transmitter with pressure compensation. "Shunt flow" or by-pass type steam meters are not acceptable.

Meters should be complete with a low voltage pulse totalizer output and a 4-20 mA output proportional to flow where appropriate for external interface with a building management system.

### **Steam Humidifiers**

Humidification should be normally provided for each project. If required, primary humidification at the central AHU's will be provided after evaluating problems that may be caused by condensation on the perimeter glazing.

When a specific zone requires a higher humidity level than adjoining areas, the A/E should provide for the prevention of moisture migration from this high humidity zone. This will require that doors remain closed except for individual ingress/egress for Rh differentials approaching 20 percent and non-permeable floor/wall/ceiling treatment for greater differentials.

All steam humidifiers connected to the building steam supply, whether primary or secondary, should contain insulated dispersion tubes.

### **Installation Requirements**

Size traps for twice the condensate rating unless the coil or vessel manufacturer recommends otherwise. Install multiple traps where one trap will not handle the condensate rating.

The run-out from unit being trapped should be the same size as the drain tapping.

The discharge line downstream of the pressure reducing valve or jet compressor shall be fitted with a pressure relief vented to atmosphere (outside the building) to prevent overpressurization of equipment and components.

Install strainers ahead of all controlled devices. Install a valved blow-down line for each strainer. Screens should be removable without disturbing the pipes.

Install inverted bucket traps on all steam equipment drains and all steam line condensate drains except for steam using equipment served by modulating steam control valves. For this equipment, install float and thermostatic traps.

Humidifiers to be located to assure absorption into the airstream rather than wetting of parts such as fans, turning vanes, etc. The preferred location is in the supply ductwork, with 10-12 feet of straight duct downstream. Internal lining should not be used downstream within 10 feet of humidifier.

# **DESIGN GUIDELINE 235000**

## **HOT WATER HEATING SYSTEMS**

### **Scope**

Hot water heating systems, including low pressure steam-to-water shell and tube heat exchangers and hot water heating boilers.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[DG 2.1 - Owner's Project Requirements \(OPR\) and Basis of Design \(BOD\)](#)

[DG 4.6 - Utilities for University Buildings](#)

[DG 230010-H Supplemental HVAC Design](#)

[DG X.X Water Chemical Treatment \(FUTURE\)](#)

#### **U-M Master Specification Sections:**

[235239 Fire Tube Boilers \(Hot Water\) \(FUTURE\)](#)

[235716 Steam-to-Water Heat Exchangers](#)

#### **U-M Standard Details:**

[15189001 - Closed System Shot Feeder Detail](#)

[1518903 - Closed System Make-Up Detail](#)

[15515011 - Coalescing Separator and Floor Mounted Expansion Tank Detail](#)

[MD 235716 001 - Critical Steam to Water Heat Exchanger P & ID](#)

[MD 235716 002 - Non-Critical Steam to Water Heat Exchanger P & ID](#)

[MD 235716 003 - Steam to Water Heat Exchanger Piping Detail](#)

[MD 23XXXX 001 - HWH Boiler P & ID \(FUTURE\)](#)

### **Requirements Common to Steam Heat Exchanger and Boiler Systems**

The central (heat exchanger (HX) or boiler) heating system type and configuration shall take into account the attributes of the building's distribution network, terminal units, and terminal unit controls. Examples include whether terminal units utilize 2 or 3 way valves and assuring that terminal unit water temperature requirements permit the hot water supply temperature to be reset low enough and frequently enough to produce a significant number of hours when boilers can operate in condensing mode.

### **Quantity and Sizing**

Typically the central heating equipment (HX or boilers) should consist of a minimum of two identical capacity units, each sized for somewhere between 50% and 100% (see rationale below) of the *Peak Diversified Load* (PDL). PDL is defined as the maximum load expected



on a diversified heating plant on a design heating day. The engineer of record is responsible for determining PDL.

For existing systems, PDL shall be derived by consulting measured loads from the BAS system data historian. If unavailable, use computerized building energy simulation modeling.

For new systems PDL shall be established using a computerized building energy simulation model (Trane Trace, Carrier E20-II HAP, etc.) that complies with the requirements for simulation programs in ASHRAE 90.1 Appendix G.

To avoid oversizing central heating equipment the model shall account for diversity factors at each terminal load (e.g. terminal reheat, which typically has a high diversity) and shall credit heat recovery systems. When determining the heat recovery system credit, if there is a significant chance of heat recovery failure, assume the largest heat recovery system is not operational.

- Example: The building has two air handlers with heat recovery wheels. One unit can recover 2000 MBTU on a design day, the other can recover 1000 MBTU on a design day. The PDL should be reduced by 1000 MBTU.
- Example: A glycol run-around heat recovery system with redundant pumps and serving multiple coils: Such a system may be deemed to have very low probability of any failure, allowing full credit to be assumed for heat recovery.

Finally, in consultation with the U-M Design Manager, determine the need for future capacity and add it to the PDL. Normally assume no additional capacity. In cases where there is a significant potential for incremental increases in loads due to future renovations, a modest allowance of +/-10% future growth may be included. In some cases allowing space for future *additional* or *larger replacement* central heating unit(s) may be appropriate. Indicate in the Basis of Design document the PDL and any accommodation provided for future capacity needs.

After PDL is determined, consider the implications of losing one unit. If the loss of up to 50% of the PDL in an emergency is manageable through load shedding or shifting to other heating sources, units may be sized for as little as 50% of PDL, though careful analysis may imply sizing at 60-70% of PDL to be more appropriate. Examples of these ***non-critical HWH applications***:

- Buildings where ventilation air can be temporarily reduced.
- Buildings where outside air can be reduced in an emergency by temporarily limiting use of *non-critical* exhaust systems.
- Buildings or portions of buildings where space temperature can be compromised below normal set-points in an emergency.

When sizing heat sources and considering the above load reduction strategies, it shall not be assumed that ventilation air can be reduced by more than 50% or that space temperature can fall below 65°F.

*Non-critical HWH applications* typically would include offices, classrooms, outpatient facilities, buildings with return air systems, child care facilities, and housing.

A system is considered to be a *critical HWH application* if loss of any heating capacity below the PDL is intolerable for the application due to stringent criteria and operational constraints. In this case capacity should be 100% of PDL for each of two units (or three units at 50% capacity, etc.).

*Critical HWH applications* typically would include in-patient care facilities, animal vivariums, ambulatory outpatient surgical facilities, and 100% outdoor air wet lab buildings.

In rare cases, a small off-peak unit may be required, but only if the turndown of the primary system is incapable of meeting required summer loads without excessive temperature swings. Determine minimum load and verify that the heating units are capable of stable control at this load. Consider all components such as boiler size, pump size, steam control valve size, low flow time delay to control sensors, etc.

Calculations, criteria and assumptions regarding rationale for HX (or boiler) sizing must be clearly defined in the Owner Project Requirements and Basis of Design. Clarify added design capacity for future PDL, if any, as well.

Also refer to U-M Design Guideline 230010-H Supplemental HVAC Design for in-patient and ambulatory facilities.

### **Emergency Power**

Normally pumps and heat sources (boilers) for both critical and non-critical applications should be on emergency standby power. If this requirement pushes the standby power source into the next size increment, consider if it makes sense for one or more heating components to remain on normal power, in particular for non-critical applications. Include all components necessary for the heating unit such as control panels, steam condensate pump units, etc. For critical applications, include domestic water booster pumps if needed for make-up water; for non-critical applications, include booster pumps if it does not impact generator size.

### **Pump Selection**

Pump quantity and flow capacity should generally be selected in a manner similar to heat generating units (considering implications of lost flow). E.G. if two HX at 60% capacity each are provided, two pumps at 60% capacity would be provided. If three HX at 50% capacity each are provided, three pumps at 50% capacity each would be provided.

### **Piping Considerations**

The piping arrangement of the pumps relative to the heat sources should normally be as expressed on the following U-M standard details:

MD 235716 001 - Critical Steam to Water Heat Exchanger P & ID  
MD 235716 002 - Non-Critical Steam to Water Heat Exchanger P & ID  
MD 235716 003 - Steam to Water Heat Exchanger Piping Detail  
MD 235716 XXX – Boiler P & ID (future)

In particular for boiler plants, pipe for reverse return, equal pressure drop flow paths across each heat generating unit.

### **Maintainability**

Design the placement of piping, ductwork and equipment so that full access is provided for maintenance, including primary heat exchanger replacement, without the removal of permanent piping or ductwork. Ensure equipment top access recommendations are met.

Provide adequate maintenance aisles and room door widths or removable panels to allow replacement of the largest heat generating unit or component. For units located in penthouses or other high locations, provide means for future replacement with a crane if other routes are not available. Dash-out/indicate equipment clearances and access pathways on the drawings.

### **Air Removal and Miscellaneous Accessories**

A coalescing combination air/dirt separator shall be installed at the location in the system with the warmest temperature and lowest pressure. When practical considerations preclude both, select the location with the warmest temperature. Refer to U-M Standard Detail 15515011– Coalescing Separator and Floor Mounted Expansion Tank for requirements.

HWH systems shall include a shot feeder and corrosion coupon rack, as well as automatic city water make-up . Refer to U-M Standard Detail 15189001 Closed System Shot Feeder and 1518903 Closed System Make-Up for requirements. For hospital projects a shot feeder may not be required, consult with the U-M Design Manager.

### **Heat Transfer Fluid and Water Treatment**

Water (chemically treated for corrosion resistance) is always the preferred heat transfer medium in HWH systems. Glycol should only be considered when freeze protection cannot be practically provided in any other way. For example, U-M normally prefers pumped heating coils on 100% outside air units, not glycol.

Use the U-M master specification and standard details for water treatment. Refer to U-M Design Guideline X.X Water Chemical Treatment (FUTURE) for further information. Coordinate water treatment with the heat generating unit manufacturer and revise the specification and details, if required, after consultation with the U-M Design Manager.

### **Design Criteria - Operating Temperatures and Pressures**

New HWH systems shall be designed with a maximum HWHS temperature of 140°F, to allow efficient addition of other sustainable equipment such as condensing boilers, ground

source or heat recovery heat pumps or solar thermal heat in the future. HWHS/R delta T should be a minimum of 20°F, but preferably as high as 40°F to minimize pumping energy.

For HWH systems serving existing facilities, the goal is to achieve the criteria stated for new systems, above, if possible. Since most older systems were installed with a HWHS of 180°F, or even as high as 200°F, conversion to lower temperature HWH requires careful analysis and may require modifications or additions to terminal equipment and/or building envelop to allow the system to be operated successfully at lower temperatures and/or flows.

HWH systems shall be designed for fill and operating pressures that allow filling without additional booster pumps, provide effective venting and that minimize the use of equipment or piping rated for more than 150 psig. The documents shall include a piping schematic of the hot water heating system. Include expansion tank cold fill pressure (make-up water) and operating pressure on the drawings. Taking into consideration the heating pump pressure boost above the expansion tank operating pressure, verify relief valves and other equipment are selected to meet the operating pressure. Include relief valve pressures settings on the drawings.

### **Control Strategies and Considerations**

Use the following U-M standard details for as the starting basis for general control strategies and configuration:

MD 235716 001 - Critical Steam to Water Heat Exchanger P & ID

MD 235716 002 - Non-Critical Steam to Water Heat Exchanger P & ID

MD 235716 XXX – Boiler P & ID (future)

As the U-M standard details referenced above indicate, for heat exchangers automated isolation valves are typically not required on inactive heat generating units. In most cases, the system can function with water flowing through the inactive units.

The controls strategies outlined below shall be described in detail in the control drawing sequence of operation.

Always include a supply water temperature reset schedule (based on outside air temperature) in the sequence of operation. While an aggressive reset schedule may result in excessive pumping energy, an appropriately selected reset schedule can reduce standby losses from piping and equipment, reduce cooling load during summer conditions, and improve controllability. A proper reset schedule must be provided for condensing boilers to assure condensing mode occurs over the maximum number of operating hours. See the boiler design section below for more information.

For critical systems, consider the need for monitoring system pressure (at the point of expansion tank connection) through BAS/DDC.

For variable flow systems, the HWHS/R differential pressure set point shall be reset based upon worst case valve position, i.e. reset downward until one valve is nearly open.

Based on discussions with manufacturers listed in the referenced U-M master specifications, shell and tube heat exchangers and high efficiency high mass condensing boilers can be modulated down to very low/laminar flow. Pumps however shall be operated at no lower than the pump/motor manufacturer's minimum flow rate. Obtain this flow rate from the pump mfr. and include in the sequence of operation. To assure the minimum flow rate is always attainable, provide a minimum flow by-pass either near the pump or in the longest piping run of the system, as appropriate for the building. Unless it is critical that the system provide rapid building warm-up, the preferred bypass location is near the pump.

## **Additional Heat Exchanger Design and Installation Requirements**

### **Actual Steam Pressure at the HX**

The steam pressure available for use in heat exchangers varies depending on the steam plant serving the facility and the location of the heat exchanger on the steam distribution network. See U-M DG 4.6 Utilities for University Buildings for the minimum steam pressure guaranteed at the building entrance. For buildings supplied with CPP steam, the minimum pressure guaranteed is 6 psig. For CPP supplied steam, the pressure at most building entrances is higher, but typically not higher than 12 psig. Assess the location of the building entrance relative to the steam plant and select steam control valves to provide stable control over the entire minimum and maximum steam pressure range that will actually occur at the control valve inlet. Account for expected distribution losses from the building entrance to the control valve inlet. Normally at least two steam control valves are required for stable turndown capacity control and three or more may be required for high turndown systems. Provided the  $C_v$  for each control valve on the control drawings.

### **Built-Up Versus Packaged HX Systems**

U-M generally does not prefer factory assembled heat exchanger packages. Where used, the specification must require that all components comply with related specification sections (which in turn must comply with U-M Design Guidelines), e.g. valves supplied as part of the HX package. Packages must be specified to meet code clearances and require that all components are serviceable without excessive disassembly or total system shut-down.

### **HX Installation Requirements**

Ensure condensate from heat exchangers includes an adequate drip leg to minimize back-up of condensate into the HX. Although at least 15" drip leg is required, the drip leg should be as high as possible for the installation location. Use swing check valves, not spring loaded check valves, at steam traps due to high pressure drop and tendency to cause water hammer in steam condensate piping.

## **Additional Boiler Design and Installation Requirements**

Forced draft, direct vent, high mass fire-tube condensing boilers with minimum 316 grade stainless steel heat exchangers shall normally be specified. Utilize U-M Master Specification 235239 Fire Tube Boilers (Hot Water) (FUTURE) as the basis for the specification for HWH Boilers as it reflects the desired boiler package features, performance requirements and remote monitoring interface capabilities. Extensive editor's notes are included in the specification to assist the A/E. Be sure to turn on hidden text and read those notes.

Provide zero side clearance boilers whenever possible.

### **Optimizing Condensing Boiler Efficiency**

Design the boiler plant for maximum turndown, incorporating Outdoor Air Temperature (OAT) Reset and reduced distribution flow to drive HWHR temperatures down, and increase supply/return delta T, as often and as low as possible, to maximize the number of hours and extent that boiler condensing operation is achieved, while minimizing boiler on/off cycling.

Select heating terminal units/heat emitters that allow relatively low HWHS/R temperatures and high water-side delta T, evaluating any increased cost for emitters against improved boiler efficiency/lower boiler operating cost.

Analyze and provide a project specific OAT reset schedule. The highest HWH supply temperature set point of the reset schedule shall reflect the water temperature required to heat the building a -10°F OAT. The lowest set point of the reset schedule shall reflect the water temperature required at the warmest OAT requiring heating. The lowest set point shall also be limited by non-envelope influenced heat emitters such as reheat coils on VAV boxes serving internal spaces. In some cases increasing the coil size of such emitters may be justified to provide lower boiler operating cost.

### **Boiler Piping Considerations**

In general, design systems with variable volume primary heating hot water distribution, based on two-way valve controls on heating coils and other terminal units. Avoid dedicated boiler circulation pumps or creating a primary boiler loop, as the preferred fire-tube boiler manufacturers require little or no minimum flow, and have very low (50°F) minimum heating hot water return (boiler inlet) water temperature requirements. Do not provide designs utilizing low mass water tube boilers with flow switches and the need for boiler pumps; which increase construction and operating costs, unless special circumstances require them.

### **Boiler Controls**

U-M Master Specification 235239 Fire Tube Boilers (Hot Water) contains the University's control requirements for boilers and boiler staging. The specification includes all instruments, shipped-loose devices (including the common HWH supply water temperature

transmitter and the outdoor air temperature transmitter), and boiler/boiler plant controller programming required to operate the plant as described below.

Controls shall be provided by the boiler manufacturer to stage the boilers in the combination that continuously produces the best plant efficiency while meeting building load. Generally, operating more boilers at reduced flow and lower part load per unit provides best efficiency. Assure the plant arrangement permits the best plant efficiency to be realized.

Boiler control and boiler staging shall operate independently and stand-alone from the Owner's BAS/DDC system. Therefore the boiler specification includes the common HWH supply water temperature and outdoor air temperature transmitters. The A/E must indicate the mounting location of these devices on the design documents. Control by the Owner's BAS/DDC system shall be limited to control and monitoring of the distribution system (pumps, etc.) and monitoring a common boiler plant alarm generated by the boiler controller. See U-M Standard Detail MD 23XXXX – HWH Boiler P & ID (FUTURE) for additional information.

End DG.



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# 6.3 ELECTRICAL

26 ELECTRICAL	Last Update	Previous Version	Replaces
<a href="#">260500 Common Work Results for Electrical</a>	February 2016	<a href="#">October 2013</a>	16010 Basic Electrical Requirements
<a href="#">260513 Medium, Low and Control Voltage Cables</a>	February 2005	<a href="#">September 2000</a>	16120 Wires and Cables
<a href="#">260526 Grounding and Bonding for Electrical</a>	March 2005		16450 Grounding
<a href="#">260533 Electrical Materials and Methods</a>	June 2003	<a href="#">October 2002</a>	16050 Basic Electrical Materials and Methods
<a href="#">260543 Underground Services for Electrical Systems</a>	February 2019	<a href="#">October 2014</a>	16110 Underground Electrical Service
<a href="#">260800 Electrical Acceptance Tests</a>	October 2009	<a href="#">May 2009</a>	16950 Electrical Acceptance Tests
<a href="#">260933 Lighting Dimming Controls</a>	March 2004		16550 Lighting Controls Systems
<a href="#">261000 Medium Voltage Electrical Distribution</a>	April 2019	<a href="#">December 2015</a>	16305 High Voltage Distribution
<a href="#">261010 Electrical Power Systems</a>	June 2003	<a href="#">September 2000</a>	16300 Electrical Power Systems
<a href="#">261100 Unit Substations</a>	February 2023	<a href="#">July 2018</a>	16310 Unit Substations
<a href="#">262000 Low Voltage Electrical Distribution</a>	July 2003		16400 Service and Distribution



7.0 MASTER SPECIFICATIONS

[262726 Wiring Devices](#) March 2004 16140 Wiring Devices

PREFERRED MANUFACTURERS

[262900 Motor Controls](#) March 2005 16480 Motor Controls

LIST

[262923 Variable Frequency Drives](#) June 2003 [July 1994](#) 16156 Variable Speed Drives

9.0 STANDARD DETAILS AND SCHEDULES

[262940 Heating Cables and Mats](#) July 2003 16850 Heating Cables and Mats

10.0 CHANGES TO DESIGN GUIDELINES

[263000 Engine-Generator System](#) March 2016 [March 2014](#) 16231 Engine-Generator System

[264100 Lightning Protection](#) July 2013 [April 2006](#) 16670 Lightning Protection System

BUILDING COMMISSIONING

[265100 Interior Lighting](#) June 2018 [September 2017](#) 16511 Interior Lighting

CONTRACTS & AGREEMENTS

[265600 Exterior Lighting](#) February 2015 [May 2008](#) 16521 Outdoor Lighting

CONTRACTOR RESOURCES

27 COMMUNICATIONS	Last Update	Previous Version	Replaces
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[272000 Voice and Data Communications](#) April 2011 [December 2004](#) 16740 Telecommunications System

[273523 Emergency Responder Radio Coverage](#) February 2020 [November 2014](#) 16760 Special Communications Systems

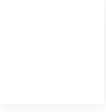
[273524 CPSR Cellular Phone Signal Reinforcement](#) June 2022

[275313 Clock Systems](#) May 2012 [September 2000](#) 16730 Clock System

28 ELECTRONIC SAFETY AND SECURITY	Last Update	Previous Version	Replaces
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[281600 Security Systems](#) July 1990 16725 Security System

[283100 Fire Detection and Alarm](#) October 2017 [February 2016](#) 16720 Fire Alarm System





## **DESIGN GUIDELINE 260500** **COMMON WORK RESULTS FOR ELECTRICAL**

### **Scope**

Prepare the project's electrical design and associated contract documents in accordance with these Design Guidelines, in accordance with the scope of work defined in the Program Documents, and within the construction budget.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[DG 2.0 - Project Procedures](#)

[DG 4.0 - Special Instructions to Designers](#)

[DG 5.0 - Special Building Areas](#)

[DG 6.3 - Electrical Technical Sections](#)

[DG 8.4 - Electrical Trades Preferred Manufacturers List](#)

#### **U-M Master Specification Sections:**

[Division 01 - General Requirements](#)

[Division 26 - Electrical Master Specifications](#)

[Division 27 - Communications](#)

[Division 28 - Electronic Safety and Security](#)

#### **U-M Standard Details:**

[260000 Series - Electrical Standard Details](#)

#### **Reference Documents:**

NFPA 70 - National Electrical Code (NEC)

NFPA 70E – Standard for Electrical Safety in the Workplace

IEEE Standard 141 - Recommended Practice for Electric Pwr. Dist. for Industrial Plants

IEEE Standard 1584 - IEEE Guide for Performing Arc-Flash Hazard Calculations

### **Design Requirements**

Submit the documents specified in the Design Deliverables list for approval. Submit them at the end of the Schematic Design, Design Development and Construction Documents phases.

Provide flexibility for future changes in the use of the space, and provide spare capacity for future load growth. Provide 20 percent spare capacity for load growth unless 20 percent spare capacity would require a significant power distribution system upgrade. In those special cases, provide as much spare capacity as the existing system can supply.

Field verify the existing installation and/or site. Do not rely solely on the existing drawings and/or site surveys. As a minimum, field verify the quantities, sizes, ages, conditions and spare capacities of the following:

- Power ducts, manholes, services to the building and unit substations.
- Panels, circuit breakers, disconnect switches, motor controls, raceways and wiring.
- Interior and exterior lighting, switches and receptacles.
- Grounding.
- Telecommunications ducts, manholes, rooms and services to the building.
- Fire alarm, security, card access control, audio/visual and other special systems.

Coordinate with the Design Manager to obtain recent historical information from the following U-M departments:

- Key plans and electrical risers from AEC. UMHS projects to contact Facility Planning and Development (FPD) for risers and panel location drawings.
- Electrical usage, primary system and unit substation information from the Plant Utilities and Plant Engineering (UPE) Department.
- Existing condition information from the Facility Condition Assessment Program, the Facility's Manager and the Plant Region maintenance personnel.
- Card access control system information from the Plant Key Office.

Show all known below grade, below floor and in-floor utilities that will be impacted by the project's work.

Use existing spare circuit breakers or existing spaces whenever possible. If necessary, combine existing lightly loaded circuits to free existing circuit breakers for the new loads. Combining circuits requires matching phase conductor colors and relabeling references to circuit used in field, including junction boxes and end of circuit labeling. Tap buses only with the approval of the Plant UPE Department. Coordinate with the Design Manager before adding a new unit substation.

Number electrical panels and devices in accordance with U-M Standard Detail 260500001. Match the existing installation whenever possible and practical.

Locate equipment requiring routine maintenance so it is easily accessible.

- Installations shall not require the use of a lift or scaffolding, or the removal of other infrastructure, for routine maintenance.
- For rooftop equipment with control panels, motor starters, disconnects or motors mounted over 6 feet above roof level and requiring routine maintenance, arrange for the Architect to provide a permanent galvanized steel work platform and ladder.

Provide access panels (24 inches square minimum to access equipment out of arm's reach) for maintaining electrical equipment located behind walls or above permanent ceilings.

Ensure that no piping or ductwork is routed in the NEC-required dedicated spaces above or working spaces around electrical equipment. Provide drip pans for existing piping routed over electrical equipment.

Correct code violations and safety hazards to the greatest extent possible within the project boundary. If existing code violations or safety hazards are discovered that are not addressed in the Program Documents, notify the Project Manager.

### **Short Circuit, Protective Device Coordination and Arc Flash Hazard (SPA) Studies**

Short Circuit and Protective Coordination Device studies shall be prepared in accordance with IEEE Standard 141. Arc Flash Hazard studies shall be prepared in accordance with IEEE Standard 1584 and NFPA 70E.

SPA studies shall be signed and sealed by a Registered Professional Engineer, in the State of Michigan. Architect/Engineer shall be directly responsible for SPA's. If the SPA study is sub-contracted out, the Architect/Engineer shall review and approve the study. The Electrical Contractor shall not perform or arrange for these studies.

Perform SPA studies for projects that include new installations, total replacements or partial replacements of power distribution systems. Studies are required to establish proper electrical equipment ratings and settings of electrical distribution equipment and powered mechanical equipment including, but not limited to, unit substations, switchboards, panelboards, motor control centers, transformers, transfer switches, UPS's, generators, motor starters, disconnect switches, variable frequency drives and control panels. SPA studies shall also be performed for projects that include modifications to existing electrical utility service, major feeder conductors and motor quantities.

SPA studies shall begin at the point of utility service for the facility down through the 480V and 208V distribution systems. Include in the studies the project scope plus existing upstream electrical infrastructure and any other directly affected existing electrical distribution equipment. U-M standard practice is to de-energize electrical equipment prior to any work being performed. This standard practice should not be used as a basis for determining the scope for Arc-Flash Hazard analysis.

Complete a 'design basis' SPA study during the design phase of the project. For review the study shall be submitted to the Design Manager, Commissioning Authority and UPE Primary System Engineer.

Complete a 'final' SPA study during the construction phase of the project prior to energizing electrical equipment. Base calculations on actual field installation data. The final study shall incorporate shop drawing information, protective device coordination time-current curves from the electrical equipment manufacturers, and actual cable sizes and lengths from the Electrical Contractor. The final SPA study may be submitted in two parts to accommodate the construction schedule. The first part shall contain the short circuit and protective device coordination (completed shortly after shop drawing approvals) and the second part shall contain the arc flash hazard analysis (completed prior to equipment energization). For review the study shall be submitted to the Design Manager, Commissioning Authority and UPE Primary System Engineer.

Information on the primary distribution system and on the primary system fault capability is available from UPE Primary System Engineer.

Derive settings for new protective devices in consideration of existing upstream protective device settings, and optimize system coordination in light of this constraint. The utility upstream protective device feeding the facility shall be maintained as the upper limit for coordination. Where the upstream device characteristics do not allow reasonable coordination with new equipment, identify the problem and the recommended resolution in a letter to the Design Manager prior to submitting the coordination study

Design power distribution systems to limit the arc flash incident energy to a magnitude requiring Personal Protective Equipment (PPE) of Category 4 or less at unit substations and switchboards, and Category 2 or less at panelboards and similar equipment rated 600 amps or less.

All circuit breakers shall be fully rated for the available short circuit current, series ratings shall not be applied.

Do not to rely upon AIC ratings of existing equipment. Do short circuit studies to affirm the proper AIC for each location.

When the power distribution system includes an interactive power source such as an engine-generator with closed transition automatic transfer switches, solar photovoltaic system, wind generator or fuel cells, only perform the short circuit study based on the combined fault contributions from the incoming utility power system and interactive source if the two power sources are paralleled for more than 100ms.

Verify electrical equipment supplied by others such as equipment control panels and variable speed drives are adequately rated for the available short circuit current.

Contractor shall furnish all field data as required by the SPA studies. Furnish the Contractor with a listing of required data.

### **SPA Study and Report Requirements**

SPA studies shall be performed using computer software from SKM Power Tools.

SPA studies shall include an executive summary. Incorporate description, purpose, basis and scope of the study. Also include pertinent data and the rationale employed in developing the study calculations.

'Design Basis' SPA studies are not required to include all system components. The studies shall include sufficient detail to verify the following:

- Maximum available fault current at each level of the distribution system.
- Protective device coordination for the most restrictive scenarios.
- Arc-flash hazard levels at unit substations.

All other formatting and information requirements shall apply.

Short Circuit reports shall include, but not limited to, the following:

- Input data, case descriptions and definition of terms.
- One-line diagram showing calculated short circuit currents at each node, bus identification numbers, voltages, protective devices with associated ampere ratings, cable sizes and lengths, transformer kVA sizes with voltage ratings and impedances, motor horse powers, generator kVA ratings with subtransient reactance, ATS's, switchboards and panelboards.
- Include fault contribution of motors, with motors < 50hp grouped together.
- Results of short-circuit calculations shall be presented in tabular form and include:
  - Bus identifications
  - Device identifications
  - Device ratings
  - Operating voltages
  - 3-phase short circuit currents (asymmetrical and symmetrical).
  - Phase-to-ground short circuit currents.

Protective Device Coordination reports shall include, but not limited to, the following:

- Tabulations of protective relay settings, adjustable circuit breaker trip unit settings, fixed circuit breaker ratings and fuse types/ratings.
- Automatic transfer switch voltage, current, time and control settings.
- Coordination curves prepared in log-log format to illustrate adequate clearing times between protective devices.
- Specific time-current characteristics of each protective device plotted in such a manner that all upstream devices will be clearly depicted on one sheet.
- Multi-color curve sheets for improved clarity.
- Curve sheets shall include the following:
  - Device identifications and associated settings/sizes/ratings
  - Voltage at which curves are plotted
  - Current multiplier
  - Curves labeled with applicable curve number
  - Relay CT ratios, tap, time dial, and instantaneous pickup
  - Circuit breaker sensor rating, long-time, short time, instantaneous and ground fault settings, time bands and delays
  - Melting and clearing fuse curves
  - Maximum short-circuit cutoff point
  - Cable ANSI insulation damage curves
  - Transformer ANSI damage curve and inrush point
  - Motor starting profiles (200hp and above)
  - Single-line for the portion of the system

Arc-Flash Hazard analysis reports shall include, but not limited to, the following:

- Arc-Flash Incident Energy (AFIE) levels and flash protection boundary distances at all locations in the electrical distribution system where work could be performed on energized parts.
- Analysis performed under worst-case Arc-Flash conditions.

- Results of arc-flash hazard analysis shall be presented in tabular form and include:
  - Bus identifications
  - 3-phase short circuit currents
  - Arcing fault current levels
  - Flash protection boundary distances
  - AFIE levels
  - Personal protective equipment (PPE) hazard risk category

### **SPA Study and Report Deliverables**

Analyze the short circuit calculations, and highlight any equipment (new or existing) that is determined to be underrated as specified or that does not coordinate with upstream equipment. Propose approaches to effectively protect the underrated equipment.

Submit the report to the Electrical Contractor for their use in providing fuses and adjusting electrical equipment settings prior to equipment testing and energization. The independent electrical testing agency and Commissioning Authority will verify proper fuse sizes and protective device settings.

Submit the final SPA report (pdf format), including the associated SKM Power Tools data files, on a CD or DVD to UPE Primary System Engineer and to the contractor for inclusion in the O&M Manuals.

### **Arc Flash Hazard Warning Labels**

The Electrical Contractor shall provide generic arc flash hazard warning labels on equipment. This equipment includes but is not limited to automatic transfer switches, switchboards, panelboards, meter socket enclosures, transformers, storage batteries, battery chargers, inverters, control panels, variable speed drives, motor controllers, circuit breakers and disconnect switches.

Although portions may be energized early to provide temporary power for construction, the power distribution system will not be declared Substantially Complete and will not be accepted by the University until the study and labeling tasks have been completed.

### **Design Drawings**

Prepare the following electrical drawings and specifications in accordance with the Design Deliverables list and as applicable to the project, for use during construction:

- Demolition plans and details.
- Underground duct bank and manhole plans, elevations, profiles and details.
- Primary and secondary feeder conduit routing drawings.
- Normal and emergency power plans, one-lines, risers and details.
- Schematic and wiring diagrams.
- Lighting plans and details.
- Telecommunications, fire alarm, clock, card access control, security, CCTV, nurse call, audio/visual, sound reinforcement and other special systems plans, risers, schematics, and wiring diagrams.



- Grounding and lightning protection plans, risers and details.
- Substation, switchboard, panelboard, MCC and other applicable equipment schedules with connected load summaries.
- Systems and equipment sequences of operation.
- Indicate NEC required working clearances on plan views for electrical equipment and dedicated electrical space on equipment elevations. Space allotted for future equipment should be noted on plan view drawings including any associated working clearances.

For new electrical drawings, use the symbols and abbreviations established by the applicable nationally recognized trade association. When revising existing drawings, use the existing symbols and name equipment using the existing convention. Provide a complete symbols legend.

When revising existing drawings, identify revisions. Circle and label revisions, or draw the revisions using a heavier line weight than used for the existing and background.

When a building feature, cable tray, conduit, or circuit continues on to another drawing, reference the continuation drawing at the point of continuation. Show reference column and row numbers for clarity.

Indicate room names/numbers and include furniture layouts on all plan view drawings. Identify all offices intended to be occupied by more than one person.

Coordinate designs with reflected ceiling plans noting locations of soffits, beam pockets, skylights, etc.

On new building, building addition and total renovation projects, evaluate the use of aluminum cables in lieu of copper for feeder circuits No. 1 AWG and larger only. On partial renovation projects, match the existing cable type. Note that chiller manufacturers will not allow the use of aluminum cables to feed chiller VSDs or starters.

- Provide two cable and conduit sizing charts on the drawings, one for copper cables and one for aluminum cables.
- Include the aluminum cable technical and installation requirements contained in Master Specification 260513. Include Standard Detail 16120013 on the drawings.
- After completion of construction, verify the as-built drawings identify where aluminum conductor cables were installed.

Show the wire and conduit sizes for every feeder circuit on the riser and one-line diagrams.

Show wire and conduit sizes on the plan drawings for any circuit other than 20 amperes, single phase. Show multi-wire feeder and branch circuits requiring separate or oversized neutrals. A general note is adequate to define wire and conduit sizes for 20-ampere single phase circuits and to specify shared neutrals.

Show bus amperes, number of phases and wires, breaker/starter/fused switch/fuse sizes, and AIC ratings for all unit substations, switchboards, panels, MCC's, etc.

Specify the mounting heights of electrical devices. Indicate if the devices are flush or surface mounted. Indicate if raceways are exposed or concealed. Show 4" high minimum concrete housekeeping pads for floor-mounted equipment.

Show Contractor furnished electrical equipment and control wiring on the plan drawings. Include equipment required by the NEC such as motor disconnect switches if not provided by others, and include control wiring required for equipment operation if not provided by others. Do not rely solely on specification statements or general drawing notes to identify Contractor scope. Provide sufficient information so that quantities can be determined easily.

### **Specifications**

Number specification sections in accordance with the CSI specification numbering system.

Use the U-M Master Specification sections applicable to the project. Turn on hidden text, follow the hidden text editor's notes and edit the sections to make them project specific.

Eliminate from general specifications the requirements that do not apply to the project.

### **Shop Drawing Review**

Review Contractor submitted shop drawings and product literature. Approve submittals that comply with the contract documents, and mark up or reject submittals that do not comply. Approved submittals shall include adequate information to prove that the proposed products comply fully with the contract documents. Each submittal shall be marked to indicate the specific models, sizes, types and options being provided. Submittals not so marked shall be rejected.

### **Testing**

Specify testing in accordance with Design Guideline 260800, Electrical Acceptance Tests. Request approval before specifying testing beyond what is listed in Design Guideline 260800.

### **Commissioning**

Edit and insert Commissioning Master Specification 019100 or 019110 into the project specifications (unless an edited version will be provided by the U-M Commissioning Authority during CD design). Refer to this specification section rather than specifying commissioning requirements in the other specification sections.

## **Operation and Maintenance Manuals**

Edit and insert Master Specification 017823 into the project specifications. Refer to this specification section rather than specifying O&M manual requirements in the other specification sections.

Review and approve Contractor submitted operation and maintenance manuals. These manuals shall be marked to indicate the specific models, sizes, types and options of the systems and equipment that was be provided. Manuals not so marked shall be rejected.

## **Training**

Refer to Specification 019100 or 019110 when specifying Owner training requirements. Training shall not take place until the Owner's Personnel have been given 2 weeks to review the approved Operation and Maintenance Manuals. The Contractor shall notify the Project Manager 3 working days in advance of training sessions.

## **Record Drawings**

Review and approve Contractor submitted as-built information and provide the information to the University in accordance with Design Guideline 2.4. The drawings shall show the locations of equipment, light fixtures, switches, receptacles and junction boxes, riser information, the sizes of conduits and conductors, circuit numbers, and deviations from the design. Buried, embedded and concealed primary and feeder conduits shall be dimensioned from permanent building features.

## **Products**

Specify products that conform to the applicable standards of the American National Standards Institute (ANSI), the Institute of Electrical and Electronic Engineers (IEEE), the National Electrical Manufacturers Association (NEMA) and the National Fire Protection Association (NFPA).

Specify that products be listed or labeled by a Nationally Recognized Testing Laboratory. When components are combined to form a major assembly, the entire assembly shall be listed or labeled.

Specify multiple manufacturers from the Electrical Trades Preferred Manufacturers List when multiple manufacturers produce products meeting the project requirements.

Do not use the term "Or Equal" or any similar language to specify products or services.

Specify products that are known to have been used with success elsewhere. Do not specify newly developed or unproven products.

When designing new electrical systems, specify major power distribution equipment shall be from one manufacturer. When designing renovations, match the existing equipment where practical.

Specify that equipment and materials shall be provided from the manufacturers specified. Substitutions for specified products shall be acceptable only if proposed and approved in writing before the project is awarded.

During Contractor shop drawing submittal review, approve only those submittals which comply with the project specifications.

### **Execution**

Ensure the following additional Contractor actions are specified in the contract documents.

### **Temporary Services**

Temporary lighting and power shall be provided as specified in the project's Supplemental General Conditions. Project design shall include investigation of proposed power sources, available capacities, and impact on end users. For UMHS projects, contractors shall coordinate temporary power sources with FPD.

Permanent electrical systems or equipment used during construction shall be replaced or cleaned and fully refurbished prior to acceptance by the University.

### **Lamp and Ballast Recycling**

The Contractor shall recycle lamps and ballasts. Insert verbatim into the project specifications the recycling requirements contained in Master Specification 260500.

### **Quality Assurance**

Specify the Contractor shall contact the Owner's Code Inspection Department at (734) 764-2457 before the start of the project to arrange for periodic inspections. Do not specify code inspections by the city of Ann Arbor or any other jurisdiction prior to coordination with Owner's Code Inspection Department.

Specify that electrical systems, equipment and materials shall be tested by an independent testing agency prior to final acceptance of the work. Acceptance tests shall be performed in accordance with applicable codes, standards and manufacturers' instructions. The contractor shall provide written test reports, signed and dated, for all tests prior to acceptance of the electrical equipment by the Owner.

### **Warranty**

Specify that electrical work shall be guaranteed for a period of one year from the date of acceptance of the project by the University. A manufacturer's warranty beginning upon equipment receipt or startup shall be extended to one year from final project acceptance. A manufacturer's warranty in excess of one year shall remain in effect for its entire time period.



## **MEDIUM, LOW AND CONTROL VOLTAGE CABLES**

### **Related Sections**

U-M Design Guideline Sections:

[260800 - Electrical Acceptance Tests](#)

### **Products**

#### **Medium Voltage Primary Cables**

Primary power distribution cable shall be single conductor stranded copper, with ethylene propylene rubber (EPR) insulation rated 15kV, 90 degrees C, 133 percent insulation level, having a 5 mil thick minimum tape shield with 12-1/2 percent minimum overlap, and polyvinyl chloride (PVC) jacket. Cable shall be suitable for use on a 13.2 kV, 3 phase, 3 wire, ungrounded system. Cable shall be suitable for use in cable trays.

Medium voltage service cables of voltages other than 13.2-kV (2.4kV, 4.8-kV) shall be of the type noted immediately above. The cable and terminations will be provided, and installed, to allow possible, future, conversion of the service to 13.2-kV.

Medium voltage cables serving loads directly at voltages below 13.2-kV (2.4-kV, 4.16-kV, 4.8-kV) shall be single conductor stranded copper, with ethylene propylene rubber (EPR) insulation rated 5kV, 90 degrees C, 133 percent insulation level, and polyvinyl chloride (PVC) jacket. Cable shall be suitable for use on a 5 kV, 3 phase, 3 wire, ungrounded system. Cable shall be suitable for use in cable trays.

#### **Wires and Cables (600 Volts and Below)**

Power distribution and lighting wire for indoor use shall be single conductor stranded copper, No. 12 AWG minimum, with NEC Type THHN, or THHN/THWN-2 insulation rated 90 degrees C, 600 volts.

Power distribution and lighting wire for outdoor use, for use in parking structures and tunnels, and for underground use in conduits shall be single conductor stranded copper, No. 12 AWG minimum, with NEC Type XHHW insulation rated 90 degrees C in dry locations and 75 degrees C in wet locations, 600 volts.

Insulated power cable for use as fire pump supply cables shall be able to pass the two hour fire rated test under UL 2196 test (and shall be so labeled), be NEC Type MI rated 600-volts, and shall be one of the following types:

1. Mineral insulated, single conductor, solid copper conductor, using compressed magnesium oxide insulation, and shall have a liquid and gas tight seamless copper sheath. The cable is NEC Type MI. This cable is Factory Mutual (FM) approved, and

may be used without need for a 'clearance from FM... Install and support as required by manufacturer and Code.

2. Ceramfied silicone insulated (Lifeline), single conductor, stranded copper conductor, cermafied silicone rubber insulated. The cable to be NEC Type RHH. This cable is not FM approved. FM must review each application before giving an approval for that project. Install cable in EMT, and install and support as required by manufacturer and Code

Control wire shall be single conductor stranded copper, No. 14 AWG minimum, with NEC Type THHN, or THHN/THWN-2 insulation rated 90 degrees C, 600 volts.

Instrumentation and special systems wire shall be in accordance with manufacturer's recommendations, but shall not be less than No. 20 AWG.

## **Execution**

### **Medium Voltage Primary Cables**

Cables shall be pulled in lengths not exceeding 500 feet.

Cables shall be pulled using generous amounts of compatible cable pulling lubricant.

AE shall make calculations to insure maximum cable pulling tensions, sidewall pressures and cable bend radii do not exceed manufacturer's instructions.

Cables passing through manholes shall be trained neatly in the same relative position as in the duct bank, without crossing each other, and shall be supported by porcelain or fiberglass insulators attached to manhole cable racks.

Cables shall be identified by numbered tags. Identification numbers and tagging requirements shall be coordinated with the Plant Electric Shop through the Owner's Representative.

### **Wires and Cables (600 Volts and Below)**

All wiring, including low voltage control, telecommunications, and power limited wiring shall be installed in raceways. (Raceways include conduits, ducts, trays, surface raceways, and wireways.) The only exceptions include:

1. NEC Type MI cable.
2. Control wiring at VAV boxes, serving sensors and actuators associated with that VAV box.
3. Type MC Cable serving light fixtures.
4. Type MC cable run in hollow wall cavities

5. Manufacture prepared wiring systems associated with lighting fixtures. An example of this would be, Lithonia 'RELOC'. Said systems shall have a corrugated metal cover.

Wiring of different voltage levels shall be segregated. Wiring of different voltage levels shall not share raceways (except wiring to rooftop receptacles, rooftop motor controls and motor disconnect early break auxiliary contacts may share raceways with motor feeders).

Six hundred (600)-volt power feeder wiring shall be spliced with solderless compression butt splices or ring lugs and terminated with solderless compression ring lugs.

Branch circuit wiring, lighting wiring, and control and instrumentation wiring shall be spliced with wire nut connectors.

Control and instrumentation wiring shall be terminated with solderless compression ring or spade lugs.

NEC Type MI cable shall be supported and protected in accordance with its manufacturer's instructions to maintain its UL fire resistive listing, and shall be spliced and terminated with special fittings from the same manufacturer as the cable.

Home runs of 20 amp branch circuits that exceed 150 feet in length shall be No. 10 AWG wire.

Home runs of 480 volt or 208 volt, 20 amp or 30 amp, single phase branch circuits that feed special receptacles shall be installed using 5 wires. Terminate the spare wires to ground at both ends.

Cables and wires terminated in panels shall be uniquely identified by permanent tags.

The shields of shielded instrumentation and control cables shall be grounded at one end only. The shields at the other end shall be insulated from ground.

### **Color Coding**

All wiring shall be color coded, continuous color coded, or tape color coded at each termination and at each intervening 'box/point. 'If no color coding system exists, Campus circuits shall be color coded as follows:

1. Three Phase Power Over 600 Volts:
  - Phase X(A): Black
  - Phase Y(B): Red
  - Phase Z(C): Blue

2. Three Phase Power 480/277 Volts:
  - Phase X(A): Brown
  - Phase Y(B): Orange
  - Phase Z(C): Yellow
  - Neutral: Gray
  - Ground: Green
  
3. Three Phase Power 208/120 Volts:
  - Phase X(A): Black
  - Phase Y(B): Red
  - Phase Z(C): Blue
  - Neutral: White
  - Ground: Green
  
4. Single Phase Power 240/120 Volts:
  - Phase X(A): Black
  - Phase Y(B): Red
  - Neutral: White
  - Ground: Green
  
5. Fire Alarm Wiring (Being updated and expanded for easier identification):
  - Addressable Device: #18 Shielded Twisted Pair (STP) Red with Black Stripe
  - Horn, Horn/Strobe or ZAM Positive (+) 24 VDC: #14 Red
  - Horn, Horn/Strobe or ZAM Negative (-) 24 VDC: #14 Black
  - Speakers: #18 STP Solid Red
  - Strobe Light Positive (+): #14 Solid Yellow
  - Strobe Light Negative (-): #14 Solid Blue
  - Panel Communications: #18 STP Red with Black Stripe
  - Fireman's Telephone: #18 STP Red with Yellow Stripe
  
6. Synchronized Clock Wiring:
  - Line: Black
  - Neutral: White
  - Clock Correction: Red
  
7. Less Than 120 Volts: Use Industry Standard Methods

Site lighting wire insulation shall be in solid colors to match the circuit voltage and phase color code.



All UMHS owned facilities, unless noted otherwise, (University Hospital, THC, etc.) circuits shall be color coded as follows:

1. Three Phase Power Over 600 Volts:
  - Phase X(A): Black
  - Phase Y(B): Red
  - Phase Z(C): Blue
  
2. Three Phase Power 480/277 Volts:
  - Phase X(A): Red
  - Phase Y(B): Blue
  - Phase Z(C): Black
  - Neutral: Gray
  - Ground: Green
  
3. Three Phase Power 208/120 Volts:
  - Phase X(A): Yellow
  - Phase Y(B): Orange
  - Phase Z(C): Brown
  - Neutral: White
  - Ground: Green
  
4. Less Than 120 Volts: Use Industry Standard Methods



## **GROUNDING AND BONDING FOR ELECTRICAL**

### **Scope**

Provide grounding in accordance with the requirements of the NEC, these guidelines, and University Inspection Authorities.

The resistance of the completed ground system for standard installations shall not exceed 5 ohms. If any special equipment being installed requires a lower ground system resistance, that equipment manufacturer's maximum ground resistance shall apply.

The incoming power to the building shall always be considered the building's 'Service' (as defined by NEC Article 230), even if power is from another University facility. Size the bonding conductor in accordance with Article 230.

If equipment being installed requires a special or an isolated ground system, the equipment manufacturer's requirements shall be considered. Single point radial (star) ground systems are acceptable. Avoid providing an isolated ground system unless absolutely necessary to meet a manufacturer's warranty requirements.

When installing a new substation, either in an existing building or in an addition, connect the ground mats of the substations together. Also connect the new substation to building steel, the associated incoming duct bank (when a new duct bank entrance is installed), and to all water services.

### **Material Requirements**

Grounding system conductors making up the grounding mat and associated ground risers, and/or for encasement in concrete shall be No. 4/0 AWG bare, stranded copper.

Ground conductors for all power distribution equipment, end-use equipment and all branch circuits, shall be insulated stranded copper conductors, color coded green or (a continuous) green color with 1 or more yellow stripes. The size shall be in accordance with NEC, except that none shall be smaller than No. 12 AWG.

Underground and concrete encased ground connections, all connections to and a-part-of the main substation grounding bar, and all ground connections to structural steel, shall be made using Cadweld exothermic weld-type connectors, or "Burndy Hyground" connectors.

Exposed ground connections to power generation and distribution equipment shall be made using copper compression ground fittings or compression lugs bolted to the equipment.

Splices and taps of ground conductors No. 8 AWG and larger shall be of the Cadweld exothermic weld type. Tape or coat all exposed splices and taps.

## **Design Requirements**

Extend ground conductors from the ground system to all switchgear, transformers, unit substations, motor controllers, panelboards, control panel ground buses, and ground bars. Equipment rated above 480 volts, or 600 amperes shall be grounded by two independent grounding conductors.

The enclosures of all switchgear, transformers, unit substations, motor controls and panelboards shall be grounded by a separate grounding conductor to the ground system.

Motors rated 460 volts and below shall be securely bonded to the ground system either by means of a stranded copper ground conductor connected to building steel, or by a motor feeder ground conductor. Motors rated above 460 volts shall be bonded by 2 independent ground conductors.

A separate grounding conductor shall be used for all new feeders and branch circuits. Ground underground duct banks for primary or secondary power cables with a No. 4/0 AWG bare stranded copper ground wire that is run within the duct banks and is grounded at both ends.

Conduit shall not be used as the ground conductor.

Ground each manhole with 4 - 3/4 inch diameter by 10 feet long ground rods, one driven inside or outside of the manhole at each corner. Connect the ground rods with a No. 4/0 AWG bare, stranded copper ground wire loop. Pigtails from the ground wire loop shall be used to ground the manhole cover frame, ladder, concrete inserts or cable racks, duct ground wires, and the shields of any primary cables that are spliced in the manhole.

Ground the lightning protection system to separate ground rods. The main ground system shall not be used. Connect the lightning protection ground system, to the main grounding system, after the lightning protection system is completed and tested

Ground instrumentation and electronic devices in accordance with the NEC or the manufacturer's recommendations, whichever is stricter.

Conduits, cable trays and all other raceways shall be grounded/bonded in accordance with the NEC.

The shields of medium-voltage shielded power cables shall be grounded at both ends. The shields of shielded power cables spliced in a manhole shall also be grounded in the manhole.

The shields of shielded instrumentation cables shall have their drain wires grounded at one end only. The shield at the other end of the cables shall be isolated from ground.

Provide protection for ground conductors subject to physical damage or abuse. Where metallic conduit is used for physical protection of a ground conductor, the conductor shall be bonded to the conduit at both ends.

## **Installation Requirements**

Instruct the Contractor to test the grounding in accordance with Section 16950, and to provide the University Project Coordinator with test reports



## **ELECTRICAL MATERIALS AND METHODS**

### **Scope**

Provide raceways for all wiring. All exposed and concealed wiring (including low voltage control, telecommunications, and power limited wiring) shall be installed in raceways.

Provide spare raceways for future use.

- From recessed lighting and receptacle panels, to the above ceiling spaces for future circuits.
- In parking structures for future CCTV cameras and entrance controls.
- In animal rooms, and at environmental rooms, for future environmental monitoring.
- Telecommunications conduits on laboratory benches for future data connections.
- Power and data conduits in wet laboratories for clusters of high-powered computers.

### **Related Sections**

#### **Design Guideline Sections:**

[260543 - Underground Services for Electrical Systems](#)

#### **U-M Standard Details:**

[260000 Series - Electrical Standard Details](#)

### **Conduits**

Specify 1/2 inch through 4 inch diameter electrical metallic tubing (EMT) for indoor concealed, and exposed installations, not encased in concrete.

Specify galvanized rigid steel conduit or intermediate metal conduit (IMC) for:

- Indoor installations over 4 inches in diameter.
- Indoor installations embedded in concrete.
- Indoor installations of primary power cables and fire pump supply cables. Also encase these conduits in 2 inches (minimum cover) of concrete where they are routed through the building. As an alternative, NEC Type MI cable may be used without raceways for fire pump supply cables, but only with special permission.
- Outdoor installations above ground.

Specify Schedule 40 PVC conduit for installations embedded in concrete, except as noted in Section 16110.

Specify standard wall, fiberglass reinforced epoxy, conduit for installations in parking structures, tunnels and on cooling towers.

Specify flexible metallic conduit for final connections to recessed lighting fixtures. As an alternative, manufactured wiring systems or Type MC cable may be used above accessible ceilings. Manufactured wiring systems or Type MC cable shall not be used above permanent ceilings or in walls.

Specify liquid tight flexible metallic conduit for final connections to transformers, motors and other equipment subject to vibration or removal for maintenance. Final connections to transformers in electrical rooms only may be non-liquid tight flexible metallic conduit.

Connections to recessed power receptacles, and light switches, in areas with accessible ceilings:

- A. In new 'metal stud and gypsum board partitions (walls)', the final connections may be made with type MC cable. This MC cable, shall:
  1. Be run to a box immediately above the accessible ceiling, and the box size shall not exceed 4-11/16" square.
  2. Conduit shall be used for the entire run, from this junction box, to the power source, load (lights), etc.
  3. No more than three circuits may be run through any given junction box.
  4. Individual conductors making up the MC cable shall be stranded copper, with separate grounding conductor, and steel corrugated armor. Individual conductors shall be color coded as required in section 16120.
  5. The MC cable is terminated using UL listed hardware intended for the cable and boxes being used, (and rated for commercial and industrial environments).
  6. The MC cable shall be secured in the wall cavity as required by NEC
  7. The MC cable shall be as short as it is necessary to serve the need and meet the Code
- B. In existing 'metal stud and gypsum board partitions (walls)', where the wall is not being otherwise opened up, the final connections to new devices may be made flexible conduit and standard (separate) conductors. This flexible conduit shall:
  1. Be increased in size as necessary to maintain the proper fill for the wiring to be installed.
  2. Shall be installed and secured as required by NEC.
  3. Shall be as short as it is necessary to serve the need and meet the NEC.
- C. In all other wall types and conditions use standard conduit, of the type appropriate for the wall construction.

Connections to other recessed devices, (including communication outlet boxes, junction or pull boxes, etc) shall be with standard conduit of the type appropriate for the wall construction  
Cable Trays

Specify ladder-type cable trays for:

- Telecommunications cables in telecommunication rooms, in laboratories, and corridors with open or accessible ceilings, and under computer room raised floors.
- Avoid installing cable trays in air plenum spaces.
- Overhead primary cables within substation rooms.

- Provide rollouts or vertical drops for routing the cables into the substation's primary switches.

Avoid specifying center spline cable trays, except where obstructions or support restrictions make installation of ladder cable tray impractical.

### **Surface Raceways**

Where conduits cannot be concealed, specify metallic or plastic surface raceways for indoor exposed installations in finished areas to feed surface mounted outlets.

### **Boxes**

Specify sheet steel switch and outlet boxes for use with EMT, and cast or malleable iron boxes for use with galvanized rigid steel conduit and IMC.

Specify PVC boxes for use with PVC and fiberglass reinforced epoxy conduit.

Specify compatible boxes, from the same manufacturer and of the same product line, for use with surface raceway installations.

### **Products**

#### **Conduits**

Electrical metallic tubing shall be thin wall steel tubing, electro-galvanized or hot dipped galvanized inside and outside. Fittings and bushings shall be galvanized steel setscrew type connectors. Conduits 2" and larger will have fittings and bushings with two screw connectors.

Galvanized rigid steel conduit and intermediate metal conduit shall be hot dipped galvanized inside and outside, in 10' lengths and threaded on both ends. Fittings and bushings shall be threaded, cast or malleable iron, and hot dipped galvanized inside and outside.

PVC conduit and fittings shall be Schedule 40 and UL Labeled for 90 degrees C cables. Fittings shall be Schedule 40, solvent type, and from the same manufacturer as the conduit.

Fiberglass reinforced epoxy (FRE type) conduit shall be standard wall thickness, iron pipe size, sunlight resistant, and gray or black color. Fittings shall typically be push-fit on straight sections and solvent type at fittings and boxes. Connections of FRE conduit to PVC boxes shall be made with solvent type threaded fittings. Fittings shall be from the same manufacturer as the conduit.

Flexible metallic conduit shall be galvanized steel or aluminum. Fittings shall be of steel with cadmium or galvanized finish. Fittings shall be machine screw clamp type, single or two-piece. Self-locking, twist-in type fittings are not acceptable.

Liquid tight flexible metallic conduit shall consist of a flexible, galvanized steel core, a continuous copper ground strip and a polyvinyl chloride jacket. Fittings shall be steel liquid tight grounding type and from the same manufacturer as the conduit.

### **Cable Trays**

Ladder type cable trays shall be aluminum with a 4-inch (minimum) rail height, and 9 inch maximum rung spacing. Rungs shall provide a flat surface for cable support of at least 5/8". The tray with a 10' span shall be capable of sustaining a working load of 75pounds per lineal foot (50 pounds of cable per foot, plus a 250 pound person sitting at mid-span), with a load deflection of 1.0 inch maximum when tested in accordance with NEMA VE1-3.01. 'Fittings' shall be from the same manufacturer and product line as the tray, and shall also have a 9-inch maximum rung spacing, and a 12-inch minimum bend radius. The side rail (or equivalent) shall be continuous through the 'fittings'. Preferred, but not required, are pre-drilled mounting holes on the upper surface of the side rails - will facilitate conduit terminations at the tray

Center spline cable tray (when allowed) shall be aluminum with top mounted rungs, 3 inch (minimum) load depth, 3/4" inch minimum (flat) rung width, and 9 inch maximum rung spacing. The tray with a 10' span shall be capable of sustaining a working load of 75 pounds per lineal foot (50 pounds of cable per foot, plus a 250 pound person sitting at mid-span), with a load deflection of 1.0 inch maximum when tested in accordance with NEMA VE1-3.01. Fittings shall be from the same manufacturer and product line as the tray, and shall have a 3/4" inch minimum rung width, a 9 inch maximum rung spacing, and a 12 inch minimum bend radius.

Tray fasteners shall be galvanized or zinc plated steel; and shall be configured and installed so no sharp, or threaded surfaces, protrude in the 'cable space'.

### **Surface Raceways**

Surface raceways shall consist of a base and cover of .040-inch thick minimum zinc plated or galvanized steel, or PVC, sized for the number of conductors contained within. Complete the installation with all connectors, fittings, bushings, boxes, covers and mounting hardware from the same manufacturer. All materials for a given location shall be of same color; with the color specified being one of the manufacturer's standard finishes.

Provide barriers to separate conductors of different voltages, or services.

Surface raceways shall be sized so that the installed wiring does not exceed NEC specified fills, and the minimum bend radius of the installed wiring is not violated - even at outlet box locations. [The telecommunication wiring will be Category 5E (4 pair), Category 6 (4 pair cable) and/or fiber strands, all to be installed without violating their minimum bend radius.]

### **Owner Installed Telecommunication Wiring**

When calculating raceway fills, for telecommunication raceways assume 3, 4-pair, cables to each telecommunication outlet. This is the standard currently being used by the University

### **Boxes**



Fixture, switch, outlet, splice and wire pulling boxes shall be cast or formed from carbon steel sheets of commercial grade steel not less than 14 gauge. Boxes shall be of one-piece construction, zinc or cadmium plated. Boxes shall be tapped for installing covers and plates as required.

Steel pull and junction boxes shall be rated NEMA 1 indoors, or NEMA 3R minimum outdoors, fabricated from galvanized or painted code gauge cold rolled carbon steel sheets. Boxes shall be of welded construction with flat, removable covers. Box covers shall be fastened in place by machine screws or hinges and latches. Self-tapping or sheet metal screws are not acceptable.

PVC pull and junction boxes shall be rated NEMA 3R minimum, molded in one piece, with integral mounting feet and flat, gasketed, removable covers. Box covers shall be fastened in place by machine screws. Self-tapping or sheet metal screws are not acceptable.

### **Supports**

Hangers and brackets shall be made of steel pipe, channel iron, angle iron or prefabricated steel channel, and shall be galvanized or painted.

Hangers shall be of sufficient strength, and spaced, such that their deflection at any point does not exceed 1/240 of the hanger span length after the supported equipment, conduits, cable tray and cables are installed.

Anchors for heavy and large loads, mounted to gypsum board, hollow tile, block, or similar surfaces, shall be toggle bolt type. Install metal backer plates as needed for concentrated, or extra heavy, loads to be mounted to gypsum board walls. For heavy or large loads mounted to solid surfaces, use metal expansion, or epoxy anchors. Use lead shield anchors, or plastic expansion anchors, for supporting smaller loads. Powder-driven anchors shall not be used.

### **Execution**

#### **Raceways**

Minimum power and control conduit size shall be 1/2 inch. Minimum telecommunications conduit size shall be 1 inch.

All medium (primary) voltage raceways, and any other raceways above 4", shall be rigid.

FRE raceways and PVC boxes shall be used in parking structures, tunnels, cooling tower enclosures, and all other areas with high humidity and/or corrosive environments. Tunnel sections passing through building mechanical rooms (and other related areas) are not exempted from these requirements even if non-FRE conduits are currently present.

Conduits in finished areas shall be concealed wherever possible and practical. When conduits cannot be concealed in finished areas, surface raceways shall be used.

Concealed and exposed raceways shall be installed parallel to or at right angles to building lines. Surface raceways shall be installed as close to room corners or trim features as possible to make the surface raceways less obvious. Use the surface raceway to route the wiring to a junction box above the finished ceiling whenever possible.

In renovation areas, with existing gypsum board walls, flexible conduit may be used from the new outlet box in the wall, to a junction box mounted on the wall immediately above the accessible ceiling. Size flex raceway to maintain equivalent cross-sectional area.

Raceways and other electrical equipment shall be separated from steam pipes, hot water pipes, and other hot surfaces by a minimum of 4 inch horizontally or 12 inch vertically.

Raceways and other electrical equipment shall be separated from ductwork and pipes so that they do not come into contact with each other.

Low voltage signal circuits shall be separated, or shielded, from power circuits to prevent the induction of noise into the signal circuits.

Raceway fittings and bends shall have bend radii greater than the minimum bend radii of the cables enclosed.

Metal raceways, fittings, boxes and enclosures shall be mechanically joined together to form a continuous electrical conductor providing effective electrical grounding continuity. This requirement, does not, however, negate the Guideline requirement for separate grounding conductors for all power circuits (as defined in Guideline Section 16450)

Raceway expansion fittings shall be provided at the intervals specified by the manufacturer, and all building expansion joints.

Directional changes in primary conduits above ground shall be made with 3' minimum radius sweeps and long radius elbows. Those underground shall be with 20' minimum radius bends.

Conduits entering panels located outdoors, in parking structures, in steam tunnels and on cooling towers shall enter from the sides, back, or bottom. Conduits shall not enter from the top.

Weep holes shall be drilled in the bottom of all switch and outlet boxes installed in parking structures and tunnels.

### **Mounting Heights**

Equipment and devices shall be installed at the following heights:

- Receptacles (Wall): 18" A.F.F. to center
- Receptacles (Above Counter): 48" A.F.F. to center
- Receptacles (Unfinished Area): 48" A.F.F. to center
- Surface Raceway Receptacle Strips: 42" A.F.F. to bottom (unless noted otherwise)
- Light Switches: 48" A.F.F. to center
- Telephone Outlets (Wall Phone): 54" A.F.F. to center

- Telephone/Data Outlets: 18" A.F.F. to center
- Clock Outlets: 88" A.F.F. to center
- Fire Alarm Pull Stations: 48" A.F.F. to center
- Fire Alarm Horn/Strobes: 80" A.F.F. to bottom or 6" below ceiling (whichever is lower)
- Card Readers: 48" A.F.F. to card slot
- Security System Controls: 48" A.F.F. to center
- Thermostats/HVAC Controls: 48" A.F.F. to center
- Electrical Panels: 72" A.F.F. to top
- Safety Switches/Motor Starters: 72" A.F.F. to top (except top of handle shall not exceed 78" A.F.F.)
- Motor Control Switches/Pushbuttons: 60" A.F.F. to center

### **Supports**

Electrical equipment and raceways shall be supported independently of supports provided by other trades.

Equipment (other than conduit) to be surface mounted to masonry or concrete walls shall first be secured to steel channels that in turn are mounted to the wall. Do not mount the equipment directly to masonry or concrete.

Equipment to be surface mounted on other wall surfaces may be directly mounted to the wall, unless the equipment's load exceeds the strength of the wall material. Where weight exceed wall capability, in finished areas, install steel backer plate in the wall. In unfinished areas install steel channels as noted above to spread the load.

Floor mounted equipment shall be secured to 4 inch thick concrete housekeeping pads. Pads to be sized 4 to 6 inches longer, than equipments length and width. Bevel edge of pads, and reinforce as appropriate.

Conduits and boxes shall be supported using steel conduit straps or 1/4-inch minimum diameter threaded rod hangers. Conduits shall be supported at intervals not exceeding 10 feet. Suspended ceiling hangers or hanger wire shall not be used (except to support manufactured wiring system cables and Type MC cables).

Cable trays shall be supported with support brackets or 3/8-inch diameter minimum threaded rod hangers at intervals not exceeding 8 feet for straight runs. Additional supports shall be provided at tray fittings.

Flexible metallic conduit to motors and similar equipment shall not exceed 3 feet in length, and shall have adequate slack to absorb the maximum vibration.

Flexible metallic conduit to lighting fixtures shall not exceed 6 feet in length. Place box and flex conduit so the light fixture can be lifted out of accessible ceilings when required, and/or long enough to place fixture in adjacent 'tile' location

Flexible metallic conduits, and manufactured wiring system cables, shall be routed parallel to or perpendicular to building lines, in a neat and workmanlike manner. Any excess cable shall be coiled and supported independently of the ceiling grid system at intervals not exceeding 3 feet. Said cables shall not lie on the ceiling tiles. These same requirements shall apply to cables placed below raised floors.

### **Penetrations, Sleeves and Seals**

Scanning for electrical conduits shall be performed prior to core drilling concrete floors.

- Use a Hilti Ferrosan or similar impulse induction type scanner capable of detecting both metallic conduits and copper wires in PVC conduits. Tracers that scan for energized cables or that scan for injected high frequency signals are not acceptable.
- Notify the Owner's Inspection Department prior to all tests.
- Prior to core drilling, arrange for the Owner's Representative to notify building occupants of the potential for an unscheduled power outage.
- Conduits damaged during core drilling shall be restored immediately at the Contractor's expense.
- Penetrations shall be cut neatly and to the minimum size required for installation of the equipment and raceways.

Galvanized steel pipe sleeves shall be provided for conduits penetrating floors, exterior walls and roofs. As an alternative in floors, a Hilti CP680 Cast-In Firestop Device may be used.

- Extend floor sleeves above the floor a minimum of 2 inches.
- Embed sleeves in new concrete or step-core concrete and grout sleeves into existing concrete with epoxy grout.
- Seal floor sleeves using fire-sealing systems approved by a Nationally Recognized Testing Laboratory.
- Seal exterior wall and roof penetrations water tight.

Conduit penetrations in walls shall be patched on both sides to seal against the passage of air, sound, smoke, and fire.

- Seal conduit penetrations in fire rated walls using fire-sealing systems approved by a Nationally Recognized Testing Laboratory.
- Seal conduit penetrations in non-rated walls using masonry materials that match the wall construction.

Cable tray penetrations in fire rated walls shall be sealed using fire sealant bag or brick systems approved by a Nationally Recognized Testing Laboratory.

Recessed outlet boxes, located less than 24 inches apart, on opposite sides of a fire rated wall, with box openings over 16 square inches, shall both be fire sealed.

### **Identification**

Systems and equipment shall be provided with nameplates indicating their name or number, and power source. Nameplates shall be engraved 1/8-inch thick plastic with black letters on a white background, and letters at least 1/4 inch high. Nameplates shall be attached with a minimum of two mechanical fasteners such as sheet metal screws or bolts and nuts. Embossed plastic tape labels are not acceptable.

Receptacle and switch plates shall be labeled to indicated panel and circuit serving the device. Also mark the same circuit information, inside the outlet box, using indelible ink. "Black on clear Dymo", tape markers, are acceptable for this requirement

Junction boxes and box covers of special circuits shall be color coded as follows:

- Emergency power and Fire Alarm Circuits: Red Paint
- Temperature Control Circuits: Blue Paint
- Clock Circuits: Orange Paint

Junction box covers shall be marked in indelible ink, with the panel name, and breaker numbers of the circuits contained within.

Conduits and cables in the University tunnel system shall be banded at major changes in direction, junctions, entrances to buildings and every 25 ft on straight runs. Banding shall be tape similar to Scotch #33 electrical tape, which is suitable for high temperatures.

- Electrical Power: Red
- Clock System: Red with Purple
- Radio System: Red with Silver
- Computer System: Red with Yellow
- High Voltage: Red



## **DESIGN GUIDELINE 260543** **UNDERGROUND SERVICES FOR ELECTRICAL SYSTEMS**

### **Scope**

This guideline defines the requirements and standards for design of underground electrical and telecommunication pathway systems.

The guideline covers concrete encased duct banks and manholes for primary (medium voltage) power distribution cables and telecommunications cables.

Also included are direct buried ducts for secondary power cables, site lighting cables, and dedicated telecommunications circuits.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[6.3 DG 260526 - Grounding and Bonding for Electrical](#)

[6.3 DG 260533 – Electrical Materials and Methods](#)

[6.3 DG 260533 – Medium Voltage Electrical Distribution](#)

[6.3 DG 265600 - Exterior Lighting](#)

#### **U-M Master Specification Sections:**

[7.1 MS 033053 - Miscellaneous Cast-in-Place Concrete](#)

#### **U-M Standard Details:**

[260000 Series - Electrical Standard Details](#)

### **Design Requirements**

Use U-M Master Specification 260543, “Underground Services for Electrical Systems” as basis for design and specifying underground electrical and telecommunication pathway systems. Edit the specification and details to make them project specific. When editing the specification, turn on hidden text and follow the Spec Editor notes.

### **Underground Ducts**

Slope duct banks downward, toward manholes, and away from buildings and tunnels, a minimum of 6 inches per 100 feet. Duct banks shall not route water from manholes into buildings or tunnels, or contain traps between manholes where water may accumulate.

Horizontal directional changes and sloping vertical changes in duct banks shall be made with 20’-0” minimum radius bends. Where this radius cannot be accommodated, perform detailed pulling tension and sidewall pressure calculations, to ensure compliance with cable manufacturer’s recommendations. Vertical directional changes in duct banks up into buildings shall have a minimum 6’-0 radius.

Duct banks and direct buried ducts shall be supported on undisturbed soil or on piers extending down to undisturbed soil.

Where power and telecommunications duct banks run in parallel, they shall be separated by a minimum of 12 inches of soil or concrete - vertically and/or horizontally. If the services need to be placed one upon the other the (vertically stacked), the power ducts shall be above the telecommunications ducts. Where UM duct banks are located within the Right of Way, a minimum separation of 36" from other utilities may be required. Verify with city of Ann Arbor requirements.

Ground primary power duct banks with a No. 4/0 AWG bare stranded copper ground wire that is run within the duct bank and is grounded at both ends. Direct buried ducts shall be grounded by insulated, stranded copper ground wires installed in each duct. Telecommunications duct banks do not require grounding.

Place marker tape approximately 12 inches above duct banks or direct buried ducts for the entire length of the duct run. Marker tape shall be plastic, vinyl, or Mylar, 6 inches wide, red for electrical power and orange for telecommunications, and labeled to indicate the type of circuit buried below.

Contractor shall cleanout ducts, using a solid mandrel and a stiff bristled brush, prior to cable pulling (3-1/4" mandrel for 4" ducts and 4" mandrel for 5" ducts). Leave a pulling string in the duct when cleanout is complete. This will serve as the duct identification on both ends of the run.

### **Concrete Encased Ducts**

Specify Type DB PVC conduit for concrete encased duct banks.

PVC conduit for concrete encasement shall be Type DB, 4-inch diameter minimum, UL Labeled for 90 degrees C cables. Fittings shall be Type DB, solvent type, and from the same manufacturer as the conduit.

Primary power duct banks shall include No. 4 steel reinforcing bars. Telecommunications duct banks do not require steel reinforcing.

Prior to concrete encasement, ducts, reinforcing steel and ground wires shall be secured with nonmetallic straps or cable ties to nonmetallic duct spacers at intervals not exceeding 8 feet. Duct spacers shall be sized for the ducts being held, and shall provide the minimum spacing between ducts required for concrete flow and by the NEC. Duct spacers shall be anchored to the ground using nonmetallic bands and stakes.

Duct banks shall have a minimum of 3 inches of concrete cover on all sides.

Concrete shall have a minimum strength of 3,000 psi at 28 days.

Always provide spare ducts in concrete encased duct banks.

### **Direct Buried Ducts**

Specify Schedule 40 PVC conduit for direct buried ducts, except where galvanized rigid steel conduit is required for strength or due to inadequate cover.

PVC conduit for direct burial shall be Schedule 40, UL Labeled for 90 degrees C cables. Fittings shall be Schedule 40, solvent type, and from the same manufacturer as the conduit.

Direct buried ducts and fittings shall have bend radii greater than the minimum bend radii of the cables enclosed, and shall not be smaller than the radii of standard manufactured elbows.

Route direct buried ducts at right angles to building lines and site features, and as close to curbs and sidewalks as possible to avoid interferences with future landscaping.

Where direct buried PVC ducts cannot be buried deep enough to meet the NEC minimum cover requirements, rigid steel conduits shall be installed instead, or a concrete cover shall be poured over the ducts.

When installing direct buried ducts under sidewalks, walkways and other paved areas, install a least one additional 6" PVC sleeve for installation of future ducts without the need to re-open the paved area.

### **Sleeves**

Under roadways, driveways, parking lots and sidewalks, and all other paved areas, specify Schedule 40 PVC conduit sleeves to enclose direct buried ducts.

Sleeves shall be Schedule 40 PVC conduit, 6-inch diameter, UL Labeled for 90 degrees C cables. Couplings shall be Schedule 40, solvent type, and from the same manufacturer as the conduit.

Sleeves shall be buried at a minimum depth of 24" to their top. Sleeves shall extend a minimum of 12" beyond the paved areas they pass under.

Spare sleeves shall be taped closed at both ends with duct tape.

Ends of spare sleeves shall be marked with steel stakes, pipes or conduits that are 3' long minimum, driven vertically down at the sleeve ends to a depth of 6" below grade to their top.

A marker tape shall be buried in the backfill approximately 12 inches above the sleeves for the entire length of the sleeves.

### **Manholes and Pull Boxes**

Specify reinforced concrete manholes where required for the following:

1. Satisfy cable routing needs, to control pulling tensions, and for cable splicing.



2. Keep duct lengths to 400 feet or less on straight runs. Longer runs are acceptable only when calculations are completed showing that pulling tensions and sidewall pressures are not exceeded in the longer pull.
3. Keep the maximum amount of bends between manholes to no more than 180 degrees.
  - a. When bends are present, the maximum length of the duct must be appropriately reduced so the limiting (maximum) pulling tension and maximum sidewall pressures of the cables are not exceeded.
  - b. Designer shall do sufficient calculations to ensure that the two, above noted, limiting factors are not violated.

Specify pre-cast polymer pull boxes, only in owner-approved locations, where adequate space does not exist for the installation of manholes.

Manholes and pull boxes shall be accessible on at least three sides by trucks, cable reel trailers, and other cable pulling equipment.

#### **Manholes - General**

Manholes shall be precast, or cast in place, and shall be steel reinforced as needed, to achieve an MDOT highway loading of H-20.

Provide a cast iron frame with cover, a galvanized steel ladder, and galvanized pulling eyes embedded in the concrete opposite each duct entrance and in the floor beneath the cover.

Provide a sealed depression in the floor offset slightly from the center, for installation of a portable sump pump. Drains shall not be installed in floors.

Manholes placed in 'green-belts' and like areas shall have manhole covers with a lighter duty rating (the manholes themselves and the 'ring', however, are the same as required for the MDOT, H-20 rating)

All duct entries into manholes shall include provisions for bell end fittings and a means to securing the duct bank(s) to the manhole wall

1. Precast, or cast-in-place, manholes shall be delivered (or constructed) with the ducts openings cast in place.
2. Provisions for known future ducts shall have knockouts installed, with the bell end fittings included.
3. When installing multiple new ducts into manholes without proper knockouts, cut an opening in the manhole wall, rework steel reinforcing, and install ducts, all in accordance with the associated U of M standard detail.
4. Alternately, when installing multiple new ducts into manholes without proper knockouts, the duct openings may be core drilled at the proper locations. The diameter of the corings, however, shall be 2" to 4" larger than the duct being installed. This larger opening will allow proper grouting of the ducts and bell ends into the manhole wall.

Provide bell end fittings on ducts where the ducts enter manholes. Note that the use of a coupling on the end of a length of PVC pipe, is not the equivalent of a bell end fitting - only true 'bell end fittings' shall be used to meet this requirement. The duct(s) and associated bell end fittings shall be securely grouted into the wall of the manhole.

Where duct banks enter manholes or buildings, they shall be constructed as an integral part of the wall. (Do not core-drill the wall and then install end bell fittings to the edge of core-drilled hole without prior written approval from the U-M Primary Systems Engineer.) Duct bank shall extend to the inside surfaces of the walls, and the duct bank reinforcing shall be integrated with the wall reinforcing.

Ducts shall enter telecommunications manholes on the short sides only. Ducts may enter primary manholes on any side, but should be positioned to permit installation of additional ducts in the future. Ducts should enter as perpendicular to the wall surface as possible.

Ground splices and connections at manholes and pull boxes, where required, shall be exothermic welds, or copper (or bronze) compression ground fittings, or bolted compression ground fittings.

Concrete shall have a minimum strength of 3,000 psi at 28 days.

### **Electrical Power Manholes**

Electric power manholes shall have inside dimensions of 10 feet long by 10 feet wide by 7 feet high. Duct entry points shall be offset from the center of the wall to allow easier training of the cables along the walls of the manhole.

Provide a grounding system for each manhole and connect this to grounds run with power duct banks. Make all grounding system connections using exothermic welds, or copper (or bronze) fittings as manufactured by Burndy Hyground System.

The frame and 36" cover for electrical power manholes shall be East Jordan Iron Works 1580C with lettering, "UM ELEC".

Electric power manholes shall be equipped with 3 Aickenstrut (non-metallic) stanchions per wall, each bolted to the wall with stainless steel Rawl bolts. Each stanchion shall be fitted with one Aickenstrut (non-metallic) cable support arm.

The typical medium voltage feeder being installed is composed of 3-1/C, 350 kcmil copper, 15kV (ungrounded) cables, with tape shields, and EPR insulation rated for 133% of the 15kV nominal rating.

Ground electric power manholes with four, ¾ inch diameter by 10 foot long, ground rods, one driven inside of the manhole at each corner. Connect the ground rods and any duct bank ground conductors together with a No. 4/0 AWG bare, stranded copper ground wire loop. A No. 2 AWG bare stranded copper pigtail from the ground wire loop shall be used to ground the manhole cover frame, ladder support bracket, any metallic concrete inserts and metallic cable racks, and the shields of any cables that are spliced are to be grounded in the manhole.

### **Telecommunication Manholes**

Telecommunications manholes shall have inside dimensions of 12 feet long by 6 feet wide by 7 feet high. Duct entry points shall be offset from the center of the wall to allow easier training of the cables along the walls of the manhole. Ducts shall only enter on the shorter end walls, not on the long walls. The frame and 27" cover for telecommunications manholes shall be East Jordan Iron Works 1805 with the lettering, "UM TELECOM".

Telecommunications manholes shall contain seven full height vertical concrete inserts in each long wall, and two in each short wall. Inserts shall be 1-5/8 inch hot dipped galvanized Unistrut type channel or Aickenstrut nonmetallic channel of equal size and strength. Corner inserts shall be equipped with 12 inch corner brackets and side inserts shall be equipped with 3 inch side brackets to support full height perforated cable support racks. Each long wall shall also be equipped with 2 copper ground bus bars, 6 inches long by 2 inches wide by 1/4 inch thick, on 2 inch metal stand-offs bolted to the concrete.

### **Pull boxes**

Pull boxes and covers shall be precast polymer concrete or polymer foam, heavy-duty rated, bottomless, with a single piece cover. Pull boxes shall be one size larger than required to loop cables out of the opening and back in again without exceeding the minimum bend radii of the cables. Covers shall be engraved "UM ELECTRIC", "UM TELEPHONE", or "UM OUTSIDE LIGHTING" as applicable, and attached with pentahead stainless steel bolts.

Pull boxes shall be located in mulched areas wherever possible and shall be level with the existing grade.

Provide barriers in pull boxes containing circuits of two different voltages, or containing both power and telecommunications circuits.

### **Excavation and Backfill**

Miss Dig shall be contacted at (800) 482-7171 before performing any excavation work.

Manholes shall be installed on a base of pea gravel or MDOT Class II sand at least 12 inches deep. Pull boxes shall be installed on a base of pea gravel or MDOT Class II sand at least 6 inches deep.

Provide barricades around open holes and trenches, temporary bridges over trenches cut through major sidewalk routes. Major sidewalk routes shall not be closed to pedestrian traffic.

Trees, shrubs and plantings in the area of excavation shall be removed by the Plant Grounds Department in advance. Provide barriers to protect landscaping adjacent to the excavation area.

Remove rocks, concrete, or other debris encountered during excavation.

Where sidewalk sections must be removed for installation of underground ducts, remove the sidewalk sections (flags) completely from joint to joint.

Cut asphalt to be removed for installation of underground ducts, in two, straight, parallel lines.

Backfill excavations in 6 inch layers and mechanically compact to 98 percent compaction. Excavated materials may be used as backfill only if the backfill is sand or clean dirt that is free of rocks and debris over 3/4 inches in diameter. Dispose of clay, rocks, concrete and other debris, and replace with MDOT Class II sand.

In landscaped areas, backfill and mechanically compact to a depth of 6 inches below grade. Backfill the last 6 inches with clean topsoil, and reseed affected lawn areas.

Restore concrete sidewalks and asphalt in accordance with University Guidelines.

**Quality Assurance**

U-M Code Inspection Department (EHS) shall be contacted before pouring concrete and before backfilling excavations.



## **ELECTRICAL ACCEPTANCE TESTS**

### **Scope**

This guideline defines the standard tests that all electrical systems and equipment must pass prior to final acceptance by the University. These tests are in addition to acceptance tests specified by equipment manufacturers or defined in the other Design Guidelines sections. Obtain permission through the Design Manager before specifying tests less than or in excess of these tests.

### **Related Sections**

[Design Guidelines Technical Sections: All](#)  
[Electrical Trades Preferred Manufacturers List](#)  
[U-M Master Specifications: All](#)

### **References**

ANSI/NETA ATS, “Standard for Acceptance Testing Specifications”  
NFPA 70, “National Electrical Code”  
NFPA 72, “National Fire Alarm Code”

### **General**

Acceptance tests shall be performed in accordance with the current version of ANSI/NETA ATS and by an independent testing agency. Specify only the independent testing agencies listed in the latest Electrical Trades Preferred Manufacturers List.

Tests shall be performed in accordance with applicable codes, standards, and equipment manufacturers' instructions.

The Contractor shall provide all test equipment, materials and labor necessary to perform the tests, and shall coordinate with the other trades for necessary services, such as scaffolding and the uncoupling of motors.

Tests shall consist of visual inspections, manual operations, and electrical testing under all normal and expected abnormal operating conditions.

The Owner shall be notified at least 3 working days in advance of all tests.

Tests shall be witnessed by the Owner unless such witnessing is waived in writing.

The Owner shall be provided with a written test report, signed and dated, for all tests.

### **Testing Criteria**

High potential tests shall be performed at the AC or DC voltage listed in ASNI/NETA ATS unless specified otherwise herein. Do not perform more than one high potential test on any item without authorization from the Owner.

Dielectric absorption tests shall be performed with a 2,500 volt DC megger.

Megger tests shall be performed at a DC voltage of 1,000 volts for 600 volt rated equipment, and at a DC voltage of 500 volts for 120-300 volt rated equipment.

Continuity checks shall be performed with a low voltage DC meter, light or bell.

The resistance to ground shall be measured using either the three point method or the fall-of-potential method.

Test instruments shall be calibrated to national standards to insure the accuracy of tests. These calibration reports shall be made available to the Owner when requested. Depending upon frequency of use, the instruments shall be calibrated at least every 12 months.

### **Visual Inspections**

Prior to manual operation and electrical testing, verify the following:

- The equipment complies with the contract documents and the shop drawing submittals.
- The equipment is completely and properly installed according to the contract documents and the manufacturer's instructions.
- Adequate working space exists around the equipment to fully open doors and access panels, and to access all components that require maintenance.
- The equipment is free from damage and defects.
- Shipping blocks and restraints have been removed.
- The equipment has been aligned.
- The equipment has been lubricated.
- The ventilation louvers are open and unobstructed.
- Electrical connections have been tightened.
- Voltages, phases, and rotation have been identified.
- Terminations have been identified.
- Equipment labels have been installed.
- The equipment has been calibrated.
- The equipment is ready to be electrically tested.

### **Manual Operations**

Prior to electrical testing, verify the following:

- Mechanical components operate smoothly and freely.

- Mechanical stops, limit switches, etc., are properly adjusted.

## **Electrical Acceptance Tests**

### **Duct Banks**

A stiff bristled brush shall be pulled through each duct to clean out dirt and debris.

A solid mandrel rated for the inside diameter of the ducts and at least 5 inches long shall be pulled through each duct to verify the absence of kinks, flat spots, and other obstructions. The Owner may require the use of the Owner's mandrel.

### **Medium Voltage Primary Cables**

A continuity test, a 2,500 volt DC megger test, a DC high potential test, and a second 2,500 volt DC megger test shall be performed on 15 kV primary cables after the cables have been spliced or terminated. The high potential test shall be performed at 45kV on new cable installations and at 30kV on existing installations or when new cable has been spliced to existing cable.

### **600 Volt Power Cables**

A continuity check and a 1,000 volt DC megger test shall be performed on 600 volt power cables No. 4 AWG and larger. The megger test shall be performed between each pair of conductors and from each conductor to ground. Each test shall be performed for 15 seconds or until the insulation resistance value stabilizes.

The insulation resistance between conductors, and from each conductor to ground, shall be 100 megohms minimum in one minute or less. In addition, the lowest insulation resistance value shall not differ from the highest value by more than 20 percent. If all megger readings for a given circuit are above 1000-megohms, the 20 percent balance requirement may be waived.

### **Control Cables**

A continuity check shall be performed on control and instrumentation wiring.

### **Substation Primary Switches**

A continuity check, a 2,500 volt DC megger test, and a 37 kV DC high potential test shall be performed on primary switches.

### **Substation Transformers**

A DC megger test and a turns ratio test shall be performed on unit substation transformers. The DC megger test shall be performed at 2,500 volts on coils rated over 600 volts, and at 1,000 volts on coils rated 600 volts and below. A turns ratio test shall be performed on each tap.

Verify proper setting and operation of the fan control panel to insure it and the fans are operable and functional. Temperature test the probes in each winding.

### **Substation Secondary Switchgear**

A continuity check and a 1,000 volt DC megger test shall be performed on the buses and on the main, tie, and feeder breakers.

A ducter (contact resistance) test shall be performed on main, tie, and feeder breakers in unit-substations. Maximum readings shall not exceed manufacturer limits.

The overcurrent devices of substation breakers with electronic trip units shall be tested using the primary current injection method. Secondary current injection shall not be used.

Molded case circuit breakers with thermal/magnet trips shall not be primary current injection tested.

A 1,000 volt DC megger test and a turns ratio test shall be performed on CT's and PT's.

The metering shall be calibrated.

### **Engine-Generators and Automatic Transfer Switches**

A continuity check and 1,000 volt DC megger test shall be performed on the generator windings, generator circuit breaker, power circuit portions of the automatic transfer switches, and the interconnecting power circuit wiring.

A continuity check shall be performed on the control wiring.

The metering and time delay relays shall be calibrated and tested.

The manufacturer's recommended normal start-up testing shall be performed.

A load bank test shall be performed on the generator with a load bank rated at 100 percent of full generator output for a period of at least 120 minutes.

If the engine is natural gas fueled and Compliant Capable rather than Certified as defined in EPA 2009 NSPS emissions standards, an EPA Initial Performance Test shall be performed. This test shall consist of three separate 1 hour runs at close to full load. It shall be performed in accordance with EPA test requirements, and the measured emissions shall be within EPA limits.

Normal power shall be shut off to each automatic transfer switch, one at a time. Each time the engine-generator shall start and the automatic transfer switches shall function according to the design intent.

Normal power shall be returned to the automatic transfer switches. The automatic transfer switches shall return to normal power and the engine-generator shall shut down according to the design intent.



Normal power shall be shut off to the entire building. The engine-generator shall start and the automatic transfer switches shall function according to the design intent. Normal power shall be returned. The automatic transfer switches shall return to normal power and the engine-generator shall shut down according to the design intent.

The generator shall be tested for voltage and frequency stability. The automatic transfer switches shall be used to apply load to the generator according to the worst case step loading sequence defined in the generator specification. The generator voltage and frequency shall remain within the values listed in the generator specification.

The ATS maintenance bypass switches shall be inspected for proper labeling and tested for proper operation in all modes.

The generator and automatic transfer switch controls, gauges, status indicators, and alarms, including remote annunciators and devices in the Fire Command Center, shall be tested for proper operation.

Alarm outputs to the fire alarm and BAS systems shall be verified.

### **Transformers, Reactors, Switchboards, Panelboards, and Motor Control Equipment**

A continuity check and a 1,000 volt DC megger test shall be performed on distribution and isolation transformers, and on line reactors.

A 1,000 volt DC megger test shall be performed on buses, motor starters, circuit breakers, and disconnect switches. This test may be combined with the power cable megger test by testing the devices and terminated cables together.

A continuity check shall be performed on motor control circuits and control panel internal wiring.

An operational test shall be performed on the motor controls.

Motor heater sizes shall be checked for proper size.

### **Motors**

A 1,000 volt megger test shall be performed on 460 volt motors. A 500 volt megger test shall be performed on 200 volt and 120 volt motors.

Motors shall be “bumped” to verify proper direction of rotation.

Motors shall be run to verify proper ampere draw and to verify vibration and heating are within required limits.

The Electrical Contractor shall assist the Temperature Control Contractor and the Mechanical Contractor and insure proper operation of safeties, interlocks and motor controls.

## **Capacitors**

Capacitors shall be inspected for proper fuses before testing. A 1,000 volt DC megger test shall be performed on 460 volt capacitors, and a 500 volt megger test shall be performed on 200/240 volt capacitors. After each megger test, proper discharge shall be checked.

## **Grounding**

The resistance to ground of each ground rod in a ground mat shall be measured before connection to the other ground rods. The resistance shall not exceed 10 ohms. If the reading exceeds 10 ohms, add one extension and drive it another 10 feet. Further testing of that rod is not needed.

The resistance to ground of the total ground system shall be measured with all connections completed. The resistance shall not exceed 2 ohms for switching stations or utility (DTE) feed point services; and shall not exceed 5 ohms for building service substations.

Ground rods for manholes and light poles need not be tested.

A continuity check shall be performed from equipment ground bus bars and ground lugs to the ground system.

## **Lighting Fixtures**

Lighting fixtures shall be checked for proper assembly, proper louvers or lenses, proper lamps, proper ballasts, straight row alignment, proper aiming, and the absence of light leaks.

Battery-backed emergency lighting fixtures shall be checked for continuous operation for a minimum of 90 minutes.

## **Lighting Circuits**

Lighting circuits shall be checked for proper switching, for proper circuiting according to the design documents, and for circuiting that matches the lighting panel schedules.

## **Lighting Controls and Dimming Systems**

Lighting controls and dimming systems shall be tested to verify that they have the specified features and programmability, and that all controls are properly labeled.

Lighting controls and dimming systems shall be tested to verify that the control sequences noted in the contract documents and manufacturer's instructions are present and operable, that control and dimming are smooth and free of flicker, and that fading is properly timed.

Lighting controls and dimming systems shall be tested to verify that the emergency lights function upon a loss of normal power.

## **Fire Alarm Systems**

Fire alarm systems shall be tested in accordance with NFPA 72.

Controls that interface with the fire alarm system shall be tested in cooperation with the Temperature Controls Contractor to insure proper operation of interfaced mechanical devices.

Alarm, supervisory, and trouble outputs to the MOSCAD and BAS systems shall be tested to insure that the signals are received by Public Safety or at Plant Operations.

## **Special Systems**

Security systems, card access control systems, sound reinforcement systems, and other special systems shall be tested in accordance with test plans submitted by their manufacturers and approved by the Owner. These test plans shall verify compliance with specifications and proper operation including all inputs, outputs, alarms, and accessories under all modes of operation.

## **Heat Tracing Cables and Mats**

A continuity check, a 500 volt DC megger test, and an operational test shall be performed on heat tracing circuits prior to insulation of the pipe or tank. Verify proper current draw and heating of the heat tracing.

The 500 volt DC megger test shall be repeated after the insulation is completely installed.

An operational test shall be performed on the controls and alarms.



## **Lighting Dimming Controls**

### **A. Dimmer and other Light Control Systems**

1. The systems shall be placed, labeled, and configured to be 'user friendly and intuitive.
2. Dimming systems shall not be 'shared' among multiple rooms, unless those rooms are separated by a movable partition.
3. When the room size is above 400 square feet, the dimming system shall have its own 'software' to schedule the lighting, or otherwise save lighting energy when the space is un-occupied. Alternately, it may be connected into the building lighting control system when one is available
4. Whenever possible, install new systems to be similar in operation and function to other systems already in the building for easier understanding and operation on 'users'.
5. In rooms with an installed A/V system, the dimming controls shall be coordinated with and integrated into the user control panel (screen) of that A/V system so all controls can be centralized for the instructor (user of the space).

### **B. Lighting control systems**

1. Lighting control systems installed to only save energy (scheduling, and/or otherwise saving lighting energy), may serve multiple rooms.
2. All rooms larger than 400 square feet shall be connected to the lighting control system of the building, and/or have its individual controls.
3. Lighting control systems shall be integrated into the overall building control system, and the installed dimming systems
4. In rooms with more than one door, provide a full set of controls at the most frequently used door. At the remaining doors provide controls for at least portion of the lights.
5. When an energy analysis determines that room ventilation can be reduced when the room is unoccupied or fume hood flow can be reduced when nobody is standing at the hood, connect one dry contact of the occupancy sensor to the lighting system and provide a second dry contact for use by the building DDC system.

### **C. Owner Training**

Specify that the installing contractor train the occupants of the space on how to operate the system, and that University Maintenance and Operations be instructed in the proper setting, adjusting, and maintaining the equipment



## **DESIGN GUIDELINE 261000** **MEDIUM VOLTAGE ELECTRICAL DISTRIBUTION**

### **Scope**

This guideline defines the requirements and standards for design of expansions and modifications to the University medium voltage electrical distribution system. The guideline covers basic requirements for system design, services, load estimating, cables and raceways, unit substation configurations and testing.

### **Related Sections**

#### **U-M Design Guideline Sections:**

- [5.7 SBA - Unit Substation Rooms](#)
- [6.3 DG 260513 - Medium, Low and Control Voltage Cables](#)
- [6.3 DG 260526 - Grounding and Bonding for Electrical](#)
- [6.3 DG 260533 - Electrical Materials and Methods](#)
- [6.3 DG 260543 - Underground Services for Electrical Systems](#)
- [6.3 DG 260800 - Electrical Acceptance Tests](#)
- [6.3 DG 261100 - Unit Substations](#)

#### **U-M Master Specification Sections:**

- [7.3 MS 260513 - Medium, Low and Control Voltage Cables](#)
- [7.3 MS 261100 - Unit Substations](#)

#### **U-M Standard Details:**

26000000 – Series Details

#### **Reference Documents:**

- American National Standards Institute (ANSI)
- Institute of Electrical and Electronic Engineers (IEEE)
- National Electrical Manufacturers Association (NEMA)
- NFPA 20, "Standard for the Installation of Stationary Pumps for Fire Protection"

### **Design Requirements**

Use U-M Master Specification 260513, "Medium, Low and Control Voltage Cables" as basis for design and specifying medium voltage power distribution cables. Use U-M Master Specification 261100, "Unit Substations" as basis for design and specifying medium voltage switches and unit substations. Edit the specification and details to make them project specific. When editing the specification, turn on hidden text and follow the Spec Editor notes.

Proposed designs associated with the University medium voltage distribution system shall be coordinated with the U-M Primary Systems Engineer (UMPSE). Contact the UMPSE through the University Design Manager.

## **University Medium Voltage Distribution Systems**

The University medium voltage distribution systems serve three major campuses, Central Campus, North Campus and Michigan Medicine.

The Central Campus primary distribution systems consist of a 13.2 kV looped system and a 2.4 kV radial system. The 2.4 kV system is slowly being eliminated and upgraded for incorporation into the 13.2 kV distribution system. The 13.2kV distribution system is comprised of numerous loop style feeders served from U-M Switching Stations. The loop feeders serve multiple buildings each with one or more unit substations.

The North Campus primary distribution systems consist of a 4.8 kV looped system and a 13.2 kV looped system. The 4.8 kV system will eventually be upgraded to a 13.2 kV system. The distribution systems are comprised of numerous loop style feeders served from U-M Switching Stations. The loop feeders serve multiple buildings each with one or more unit substations.

The Michigan Medicine primary distribution system, in general, consists of a 13.8-kV dual radial system served from a single U-M Switching Station. Additional Michigan Medicine buildings are fed from a 13.2-kV looped system, as noted above, served from a single U-M Switching Station. Each building fed from the 13.2kV looped system is served by a dedicated loop to provide dual primary sources as required for inpatient facilities. Additional information on the primary distribution systems and on the primary system fault capability is available from the UMPSE.

## **Electrical Service Requirements**

Coordinate with the UMPSE on the design of electrical services for new buildings or accommodations required for increased loads on existing building electrical services.

New buildings located within the coverage area of the University medium voltage distribution systems shall be served by the 13.2kV system and designed to comply with the standards and requirements noted in this guideline. Coordinate with the UMPSE for incorporation of new building electrical services into existing distribution systems. Avoid adding new loads to the 2.4kV or 4.8kV systems.

The transformer secondary main breaker of unit substations shall be regarded as the building's service disconnect and shall be suitable for use as service entrance equipment.

New 'off site' buildings, (buildings located outside of the coverage area of the University medium voltage distribution systems), shall be served by the local electrical utility and designed to comply with their standards and requirements. The design for off-site buildings may require space for two future 15kV loop switches and one 15kV fused transformer feeder switch, verify with the UMPSE. Transformers and secondary switchgear shall comply with U-M design guidelines and specifications.

If the building design includes an emergency generator, service for an electrically driven fire pump shall be served from both the line side of the unit substation secondary main breaker and from the emergency power distribution system. For building designs that do not include an emergency generator, coordinate with the Design Manager and the UMPSE on the design for

the fire pump power source(s). Request data from the UMPSE or local utility (off site projects) to verify compliance with NFPA 20 requirements for 'reliable power'. The reliability study shall encompass the prior five years in lieu of one year as required by NFPA 20.

### **Load Estimate Requirements**

During the Schematic Design Phase, estimate the additional kW demand load associated with proposed project scope. 'Square foot' load estimates based on building types are acceptable at this stage of design. Design Development Phase deliverables shall include a kW demand estimate based on load lists. Drawings submitted for Owner review during the Construction Document Phase shall include finalized kW demand load calculations.

For large chillers (750 Tons and above) perform an economic evaluation for serving the chiller(s) at 4160V or 4800V versus at 480V. The evaluation shall include cost savings that may be obtained by incorporation of a VFD at 480V. Perform this evaluation during the Schematic Design Phase.

### **Phasing**

In general, phase rotation shall be A-B-C. The phasing of new installations shall be A-B-C (X-Y-Z) from left to right, top to bottom and front to back, when viewed from the front. Match the phasing of renovations to the existing installations.

### **Medium Voltage Cable and Raceway Requirements**

University medium voltage distribution cables are primarily routed underground.

Design raceway systems in such a way that cable pulls do not exceed 500 feet. Provide calculations showing that the required cable pulls do not exceed the manufacturers' recommendations for pulling tensions, sidewall pressures, and cable-bending radius.

For buildings served from the University medium voltage distribution system, the U-M Primary Systems Electrical Shop will furnish and install the medium voltage cables, splices, and terminations. Medium voltage cabling will be installed and terminated to each loop switch. The contractor shall be responsible to furnish and install all manholes, raceways, cable trays, and supports. Coordinate installation through the UMPSE. Medium voltage feeder cables for chillers shall be furnished and installed by the contractor.

### **Unit Substations**

Unit substations, fed from looped style distribution systems, shall consist of two 15kV non-fused sectionalizing loop switches, one 15kV fused transformer disconnect switch, transformer with 480V or 208V secondary, and secondary switchgear with main circuit breaker.

Unit substations, fed from radial style distribution systems, shall consist of one 15kV fused transformer disconnect switch, transformer with 480V or 208V secondary and secondary switchgear with main circuit breaker.

Distribution systems designed to serve laboratory research or inpatient facilities shall include double-ended unit substations and may include a main-tie-tie-main arrangement to assist with

maintenance. Distribution systems for all other facilities shall include single ended unit substations unless otherwise required for reliability or limiting shutdowns for maintenance.

**Testing**

Instruct the Contractor to perform testing in accordance with Design Guideline 260800 and to provide the University Project Manager and the UMPSE with test reports. Testing associated with medium voltage distribution systems shall be coordinated and performed in conjunction with the U-M Primary Systems Electrical Shop.





## **ELECTRICAL POWER SYSTEMS**

### **Scope**

The various Codes applicable to the University's electrical power system are mainly based upon a model of a single utility service, connected to a single premise. The University's electrical system, however, consists of multiple utility services, a cogeneration facility, and a comprehensive primary distribution network connected to hundreds of premises. Thus applying the codes to the University's electrical system is not straightforward as it would be in other locations.

To meet the level of safety intended by the Codes, the design the University's electrical distribution systems is as described herein.

### **Electrical System Description**

#### **Utility Services**

The Detroit Edison Company DTE provides the following primary and secondary services to the University:

1. Three 13.2 kV primary services, from DTE's University Substation, to the Central Power Plant (CPP) on Central Campus.
2. Two 13.8 kV primary services, from DTE's Academy Substation, to the University of Michigan Hospitals (UMH) main distribution substation in University Hospital. (A possible conversion to 13.2 kV is being investigated.)
3. Two 13.2 kV and two 4.8 kV primary services, from DTE's Campus Substation, to the North Campus Switching Station.
4. Eleven 13.2 kV and 4.8 kV primary services to individual buildings having service patterns where the primary demand rate is cost effective.
5. Over 250 secondary services of various voltages to individual buildings.

#### **Cogeneration Facility**

The University produces steam, and generates electricity, at the Central Power Plant, a cogeneration facility that contains the following:

1. Three steam turbine-driven 13.2 kV generators with a total capacity of 37.5 megawatts.
2. Two gas turbine-driven 13.2 kV generators with a total capacity of 7 megawatts.

#### **Primary Distribution Network**

The University distributes power to most of the buildings connected to its medium voltage distribution system through the following types of circuits and service points:

1. 13.2 kV and 2.4 kV primary feeders from the Central Power Plant to most buildings on the Central Campus and Athletic Campus.
2. 13.8 kV primary feeders from the University Hospital's Substation to most of the UMH buildings on the Medical Campus. (A possible conversion to 13.2 kV is being investigated.)
3. One 13.2kV emergency feeder from the Central Power Plant, through a 13.2-13.8-kV autotransformer, to select UMH loads. (May be eliminated if 13.8 to 13.2 conversion is warranted.)
4. 13.2 kV and 4.8 kV primary feeders from the North Campus Switching Station to most North Campus buildings.

### **Application of the Codes**

#### **General**

1. New electrical systems shall comply with the NEC and other noted codes on the U of M web page.
2. Existing electrical systems under addition or renovation shall be upgraded to comply with the current codes.
3. Existing electrical systems serving an area, undergoing non-electrical renovation, in general, are not required to be upgraded to comply with the current codes. However:
  - a. No work of any discipline shall degrade the existing electrical distribution system in any way.
  - b. Upgrade the electrical distribution systems wherever possible and practical.
4. The University's electrical system is considered "reliable" as defined in NFPA 20 Appendix A.
5. As described in NEC Section 695-3(2), the Central Power Plant could be considered an "on-site power production facility" The University, however, prefers an on-site, natural-gas-fired generator to supply the emergency power loads in a facility.

#### **Application of NFPA 70, the National Electrical Code**

1. The service points at which the Detroit Edison utility services end and the University premises wiring begin, are defined as the connections of the secondary buses or terminals at the Detroit Edison owned step-down transformers, fused cut-out switches, or service drop conductors, to the University owned cables.
2. The "source ends" (Central Power Plant or switching station ends) of the University's primary distribution cables are feeders and shall comply with NEC Article 220, "Feeders".
3. The "load ends" (building ends) of the University primary distribution cables, however, shall be treated as the utility services to the building. Install service disconnecting means and comply with all of the requirements of NEC Article 230, "Services".

4. In a like manner, a secondary-voltage feeder (or feeders) from one building to another building shall be treated as the utility's service to the building. Install service disconnecting means and comply with all of the requirements of NEC Article 230, "Services".
5. This service entrance shall fully comply with NEC Article 230, and all other applicable sections. These requirements include, but are not limited to the following:
  - a. Conductors shall be maintained outside of the building or shall be enclosed in two inches of concrete until they enter the room containing the building service disconnecting means.
  - b. Primary disconnect switches, unit substation transformers and pad-mount transformers shall be treated as utility owned equipment.
    - Access shall be restricted to qualified personnel only.
    - The transformer primary switches shall not be used as the building service disconnecting means.
  - c. The line side terminals of the secondary main disconnecting device(s) shall be treated as the building service point.

### **Application of the National Electrical Safety Code**

In addition to complying with the NEC, the Central Power Plant, switching stations, substation rooms, manholes and other areas containing primary equipment, main service switchgear, or cables shall comply with the National Electrical Safety Code.

### **Application of the International Building Code**

1. In low-rise buildings, provide emergency power for egress lighting, emergency signs, and the fire alarm system.
  - a. Provide a natural gas fueled engine-generator set whenever possible because the savings in maintenance costs will offset the higher initial cost. Connect the generator using one or more automatic transfer switches. These transfer switches shall be 'close-transition', soft-start, with full, isolated maintenance bypass systems included
  - b. As an alternative to an engine-generator set, consider providing a fuel cell system.
  - c. Provide a central battery/inverter system with the battery system being of the flooded-wet-cell, Plante-lead-alimony, type. Provide sufficient 'installation and working' clearances around the overall system, and installed needed ventilation. (Sealed valve regulated battery systems shall be used due to their high maintenance replacement costs.)
  - d. When an engine-generator set cannot be provided, provide individual battery packs.
  - e. Because the normal power source is sufficiently reliable, do not connect low-rise building fire pumps, elevators, or similar equipment to the engine-generator set.
2. In high rise buildings; provide emergency power for egress lighting, emergency signs, and the fire alarm system. Provide standby power for fire pumps, elevator(s), smoke exhaust systems, stairwell pressurization systems, and other standby systems as required by codes.

- a. Provide a single natural gas fueled engine-generator set with one or multiple automatic transfer switches. These transfer switches shall be 'close-transition', soft-start, with full, isolated maintenance bypass systems included
    - Provide the fire pump automatic transfer switch as an integral part of the fire pump controller.
    - Provide the elevator system automatic transfer switches as part of the building's power distribution system, not integral to the elevator controllers.
  - b. Consider supplying more than one building from a single engine-generator set.
  - c. Consider installing the engine-generator set in an adjacent parking structure or lot to minimize noise and vibration.
3. Only as a temporary measure when an engine-generator set cannot be provided at the time of initial construction, provide two separate services to the building and provide multiple transfer switches.
- a. Obtain one service from the University electrical system and the other from Detroit Edison.
  - b. Do not obtain both services from the University electrical system because both services will be connected together at times for system maintenance or load balance.
  - c. Do not obtain either service from a 4.8kV or 2.4kV primary circuit because these circuits are being phased out.
  - d. Do not obtain both services from Detroit Edison unless they originate at different Detroit Edison switching stations.
  - e. The University's long-range goal is to provide emergency and standby power to every high-rise building from engine-generator sets. Design the electrical distribution system so that an engine-generator set can be connected in the future.
4. In low rise and high rise buildings with special needs, special power may be required by codes or may be requested by the Owner for hazardous labs, animal rooms, freezer farms, radio transmitters, telecom switching stations or other critical loads.
- a. When possible, provide the special power from the same natural gas fueled engine-generator set that supplies the emergency and standby power. Use a separate automatic transfer switch to feed the special loads.
  - b. If no engine-generator set exists and special power is required within minutes of a loss of normal power, provide a dedicated natural gas fueled engine-generator set.
  - c. If no engine-generator set exists and special power is required within a few hours of a loss of normal power, provide a University standard generator connection box for connecting a portable generator.

## **Electrical System Requirements**

### **Distribution Network**

The University's long-range goal is to convert the entire primary distribution network to 13.2kV.

1. Connect new unit substations to 13.2kV primary circuits, not to 4.8kV or 2.4kV circuits.
2. Coordinate with the Utilities and Plant Engineering Department to establish the specific circuits and connection points.

### **Unit Substations**

Provide indoor unit substations consisting of primary load break switches, dry type transformers, and secondary switchgear distribution sections.

1. Provide double-ended substations with two main and one tie secondary circuit breakers  
Double-ended substations are typically only used for health care, and research buildings.
2. Provide single-ended substations with main secondary circuit breaker  
Single-ended substations are used for classroom, library, housing facility, and similar buildings. With single-ended substations provide a generator connection box on an exterior portion of building accessible to trucks. Also provide raceway and conductors from the generator connection box, to a separate circuit breaker in the substation dedicated for this generator connection.
3. Substations with a secondary voltage rating of 480/277-volts, three phase, 4-wire, are preferred.
4. Size substations only for the anticipated peak load plus spare capacity for future growth. Do not oversize the substations and thus increase initial costs and transformer losses.



## **DESIGN GUIDELINE 261100**

### **UNIT SUBSTATIONS**

#### **Scope**

This guideline defines the requirements and standards for design of unit substations. The guideline covers basic requirements for design, system ratings, designated spaces, primary switches, transformers, secondary switchgear and testing. Unit substation assemblies shall be configured as single-ended or double-ended and consisting of primary sections, transformer sections, and secondary voltage distribution sections.

#### **Related Sections**

##### **U-M Design Guideline Sections:**

[5.7 DG - Unit Substation Rooms](#)

[6.3 DG 260513 - Medium, Low and Control Voltage Cables](#)

[6.3 DG 260526 - Grounding and Bonding for Electrical](#)

[6.3 DG 260533 - Electrical Materials and Methods](#)

[6.3 DG 260800 - Electrical Acceptance Tests](#)

[6.3 DG 261000 - Medium Voltage Electrical Distribution](#)

##### **U-M Master Specification Sections:**

[7.3 MS 261100 – Unit Substations](#)

[7.3 MS 261102 – Installation of Pre-Purchased Unit Substations](#)

##### **U-M Standard Details:**

[26000000 – Series Details](#)

##### **Reference Documents:**

- MV Load Interrupter Switchgear: ANSI C37.20.3, ANSI C37.20.4, ANSI C37.22, ANSI C37.57, ANSI C37.58, NEMA SG-5 and NEMA SG-6.
- Secondary Substation Transformers: 10 CFR Part 431, ANSI C57, IEEE 100, NEMA 201 and 210, and UL 1562.
- LV Metal-Enclosed Switchgear Assemblies: ANSI-C37.20, NEMA SG-5, and UL 1558.
- Low-Voltage Power Circuit Breakers: ANSI-C37.13, NEMA SG-3.
- Circuit Breaker Trip Devices: ANSI-C37.17.
- Michigan Electrical Code (MEC).

#### **Design Requirements**

Use U-M Master Specification 261100, “Unit Substations”, as basis for design and specifying unit substations. For the required configuration of University substations see Standard Electrical Detail 26110001 for single-ended substations and Standard Electrical Detail 26110002 for double-ended substations. Edit the specification and details to make them project specific. When editing the specification, turn on hidden text and follow the Spec Editor notes.

### **Rating Requirements**

Unit substations shall be 500 kVA minimum and 2000 kVA maximum unless approved otherwise by the University.

System fault contribution of 1000 MVA with an X/R ratio of 23 shall be used when determining the required interrupting rating for unit substation equipment.

Provide a short circuit, protective device coordination and arc flash hazard study per DG 260500, "Common Work Results for Electrical".

Base calculations to determine the degree of arc flash hazard on actual field installation data and coordinate with UM Primary System Engineer. Design distribution systems to limit the arc flash incident energy to a magnitude requiring PPE of Level 4 or below.

Size single ended unit substations so that the transformer's AA rating equals roughly 150 percent of the projected peak demand. Size double ended unit substations so that each transformer's AA rating equals roughly 115 percent of the projected peak demand for the entire double ended unit substation.

Loop style feeders of the University medium voltage distribution system are considered service entrance conductors. The transformer secondary main breaker of unit substations shall be regarded as the service disconnect and shall be suitable for use as service entrance equipment.

### **Space Requirements**

See DG 5.7 for associated architectural, mechanical and electrical space requirements.

The substation shall be a front-aligned structure. Any variations in section depth shall be reflected on the rear side of the substation. Label front of substations on plan view drawings.

Provide working clearances as required by MEC and indicate them on plan view drawings. Provide required dedicated work space above the unit substation and delineate them on drawings with an elevation view. Space and room requirements for unit substations shall be determined and accounted for during the Schematic Design Phase.

Provide rear access to all unit substations. Working space for rear access shall be based upon clearances required for working on energized parts at the system voltage. Where applicable, include clearance allowances for wall mounted ground bars.

### **Incoming Line Section Requirements**

Provide 15kV incoming line sections with two loop switches for the two incoming lines, and a fused load interrupter transformer primary switch.

The transformer primary switch shall be key-interlocked with its associated secondary main breaker so that the secondary main breaker closes after and must be opened before the transformer primary switch.

UM Primary Systems Engineer and Engineer-of-Record shall agree on rating of the primary fuses or work with manufacturer to propose an alternate rating after review of the coordination study..

Specify installation of warning labels on loop switches with the following verbiage; 'Danger – Contacts on either side of this device may be energized by backfeed'.

### **Transformer Requirements**

Provide only dry type transformers, unless an alternate for a given project is specifically approved by the University.

Unit substation transformer coils shall be copper.

Transformers shall have five full capacity, 2.5 percent taps on the primary winding, two below and two above the nominal voltage.

Transformers shall be equipped with forced air cooling fans and controls. The transformers FA ratings shall equal 133 percent of their AA ratings.

Transformers shall be equipped with temperature monitoring systems that start the fans on high AA temperature, alarms on high FA temperature and initiates a second alarm and closes a breaker 'trip' contact on high-high FA temperature.

The temperature monitor shall include LED's indicating "power on" and "fans running".

The temperature monitor shall include an RS485 data port for future connection to a remote monitor.

### **Secondary Switchgear Section Requirements**

Provide secondary main breakers in all unit substations.

Bonding of the transformer secondary neutral conductor to the grounding electrode shall be performed within the secondary switchgear enclosure.

Secondary mains and tie breakers shall be electrically operated (electrically charged). Each electrically operated breaker shall be powered by a dedicated, charging motor.

Feeder breakers shall be manually 'charged' unless noted otherwise. Frame sizes of feeder breakers shall be 800-ampere minimum.

Tie breakers shall be identical to the main breakers and shall be capable of being exchanged with either main breaker.

If required, provide a fire pump breaker vertical section between the transformer section and secondary main breaker section. The fire pump section shall be completely barriered from the transformer and secondary sections. The section shall comply with all requirements of NEC



Articles 230 and 695. The breaker shall not trip (only alarm) on ground fault and the trip button shall be disabled so it cannot be inadvertently pushed. The cubical door shall be painted red.

For double-ended substations, provide main and tie circuit breaker controls with auto-manual selector switch to automatically or manually transfer one or both secondary main buses to the opposite power source. When transferring or retransferring an energized bus to the opposite power source, the transfer shall be closed-transition.

On a project-by-project basis, the designer shall discuss with the UM Primary System Engineer, the consideration of a 'main-tie-tie-main' arrangement in lieu of a 'main-tie-main' arrangement. If an M-T-T-M arrangement is approved, modify the spec section accordingly.

Vertical bus ratings for feeder breaker sections shall be based on breaker cell frame size ratings including spares and spaces.

Blank compartments are not permitted. Spaces shall be fully bused, fitted with neutral current sensors rated to match the breaker frame sizes, and ready to accept future circuit breakers.

An Ethernet connection shall be provided for each revenue meter and a secondary Ethernet connection shall be provided to monitor circuit breakers (a single point of connection shall be provided for monitoring circuit breakers). Connections and wiring shall be shown on drawings.

UM Primary System Engineer may opt to extend UM's Distribution Management System from the watt-hour meter by connecting some or all of the points listed below:

- Open-Close status contacts of loop switches and transformer primary fused switch.
- Alarm contacts on transformer temperature monitoring system.
- Status contacts of main and tie circuit breakers in unit substations.

Secondary main, tie, and feeder breakers shall be as noted below:

- Individually mounted, draw out, metal-clad, stored energy type, quick-make and quick-break air circuit breakers.
- Breakers shall be rated for 100 percent continuous duty, with frame, sensor and rating plug ratings shown on the drawings. Sensor and rating plug ratings shall match the breaker frame size.
- Breakers shall be capable of being manually racked into three positions; "connected", "test" and "disconnected". The breaker frames shall be grounded in all positions.
- The compartment front doors shall be closable in all breaker positions and shall permit breaker operation with door open or closed. The doors shall be capable of being opened without tripping breakers in the "connected" position.
- Each breaker shall be equipped with three-phase current sensors and a microprocessor-based RMS sensing trip unit.
- A Kirk Key interlock shall be provided to prevent the operation of the fused primary switch unless the main breaker is open. Kirk Key interlock shall also be provided on double ended substations (if designed without automatic transfer controls) to prevent the operation of the tie breaker unless one of the mains is open.

Breaker RMS sensing trip units shall be as noted below:

- Solid-state trip units shall be true RMS sensing. The trip units shall be magnitude and time adjustable, and shall include a local indication of the cause of a trip. The trip unit settings shall be indicated on the drawings.
- The trip units shall coordinate with the primary fuses, main breaker and largest downstream feeder breakers. UM Primary System Engineer and Project Engineer-of-Record shall specify secondary main breaker settings to limit arc flash incident energy exposure.
- The trip units shall allow adjustment without breaker trips and routine testing without removing the breakers from service.
- Trip units shall be provided with long time, short time, instantaneous and ground fault functions as a minimum. Instantaneous trip function on main and tie breakers shall be defeatable.
- The main and tie breaker trip units shall include technology to reduce arc flash incident energy during maintenance activities.
- Power for ancillary functions of the solid state trip unit shall be obtained from within the circuit breaker assembly itself, or it shall be provided by a separate control power circuit connected to the secondary bus ahead of the main breaker. Solid state trip units shall have non-volatile memory to maintain all settings, trip indications and fault data during a power outage. Batteries to maintain the memory are not acceptable.
- Trip units shall be provided with integral metering functions including an integral keypad and display.
- Trip units shall be equipped to provide alarms. Alarms shall have separate adjustable pick-up and delay settings.
- Trip units shall have open protocol communication capabilities (Modbus TCP/IP).

Design the overcurrent protective system so it can be set in a 'selective' manner, to minimize the disruption from any given fault, to as small an area as possible. Prepare the settings for the overcurrent protective system to insure proper selectivity and coordination.

Require contractor to provide test reports showing that the overcurrent system has been set and tested, before the system is commissioned. All breakers (new and existing) shall be tested via primary current injection.

Adjacent to secondary main circuit breakers, in a separate cubicle, provide an analog voltmeter with selector switch, an analog ammeter with selector switch and a revenue kilowatt-hour meter. Selector switches shall have an off position.

Sub-metering components (metering of feeders) shall be located in the associated secondary switchgear section or, due to space limitations, provide separate wall mounted metering enclosures located within the substation room. Coordinate with UM Primary System Engineer for locating sub-meters.

**Testing**

Instruct the Contractor to perform testing in accordance with manufacturer instructions and Design Guideline 260800, and to provide the University Project Manager and UM Primary System Engineer with test reports.

Manufacturer's start up responsibilities shall include point-to-point testing of metering CT circuits.



## **LOW VOLTAGE ELECTRICAL DISTRIBUTION**

### **Scope**

New distribution systems shall be 480/277 volts AC, and/or 208/120 volts AC, three-phase, four-wire (w/ground), unless otherwise directed by University Design Manager (UDM).

The A/E shall perform a fault and coordination study to the depth needed to insure that the specified devices will properly and safely interrupt faults and overloads, and that the system can be coordinated properly.

All breakers, fuses and electrical distribution equipment shall have interrupting ratings of at least 1.2 times the available fault current as determined by a fault current analysis performed by an engineer.

All relays, breakers, fuses, and other overcurrent protective devices shall be coordinated in order to protect electrical equipment from damage and to isolate the fault to the smallest possible portion of the distribution system..

All fault current and coordination studies (not performed by the A/E) shall be approved by the A/E before equipment energization. The approved fault current and coordination studies shall be provided to the University Project Manager (UPM) before commissioning of the distribution system can proceed.

### **Switchboard and Panelboard Requirements**

All switchboards and panelboard breakers shall have the appropriate short circuit interrupting rating as determined by the fault current analysis. All switchboards and panelboards shall be of the safety dead front type and ruggedly constructed of sheet steel. All switchboard and panelboard doors shall have latches in addition to locks and shall be master keyed alike. All switchboards and panelboards shall have an identity designation and shall include its source identification and location. All loads shall be identified by number and load (where applicable) and a typewritten load schedule shall be protected by clear plastic and placed in a frame mounted to the inside of the door.

All breakers requiring settings such as long time pick-up, instantaneous pick up, etc. shall be set according to a coordination study performed by an engineer. The coordination study shall be submitted and approved by the project A/E before any equipment energization. The approved settings shall be placed on the breakers and records of the approved settings and coordination study shall be provided to the UPM before job closeout/ commissioning.

At job closeout, all switchboards, and panelboards, shall have a minimum of 25 percent spare capacity - split equally between breakers spares and breaker spaces.

All current carrying parts shall be 98 percent conductivity copper and the phase buses shall be 100% rated throughout. Where a neutral bus is required (4-wire systems), it shall be 100% rated and isolated (unless it is required by the NEC to be bonded to ground, such as in the case of service equipment). The equipment ground bus shall be rated at a minimum of 50% of the phase bus capacity. Both the neutral and ground buses shall have sufficient terminals to accommodate the number of poles or devices that can be installed.

The main and feeder protective devices shall typically be bolted to the bus. Square-D, I-Line panels are an exception.

Indoor panelboards, switchboards, and safety switches, are to be NEMA 1. In areas where water spray or high humidity will be present (like a room needing occasional wash downs) use NEMA 4. Typical outdoor applications shall be NEMA 3R. In cooling towers, parking structures, or areas where water spray and/or high humidity will be present, use stainless steel NEMA 4. For other special locations, provide equipment that has NEMA type enclosures as required by the NEC.

### **Panelboards**

Panelboards with mains (circuit breaker or fused switch) shall have these devices installed at the top or bottom of the bus. They shall not be mounted on the side like a feeder device.

In cases where significant neutral currents may be present due to non-linear loads, the panelboard shall be provided with a 200% rated neutral bus bar; the panelboard feeder neutral shall be sized at 200% and the source transformer shall be rated appropriately to serve non-linear loads (high harmonics) with a minimum K-rating of 4

For special systems, provide bus bars meeting those special system requirements.

Panelboards shall have wire gutters sized to accommodate the bending radius of all wires when fully equipped and shall not be less than 4 inches wide.

In general, panelboards in finished areas shall be flush mounted. Panelboards in electrical, mechanical and other service rooms and spaces may be surface mounted.

"Loadcenter" type panelboards are not acceptable unless specifically approved by the UDM for the specific and/or unusual application.

### **Switchboards**

Wherever space permits, switchboards shall be of the fused switch type and equipped with peak current limiting fuses, (unless engineering requirements dictate other fuse types) so that fault current can be minimized. Where space is not available for the larger enclosures of fused switches, circuit breaker switchboards may be utilized.

Mount switchboards, whenever possible, in areas accessible only to qualified electricians. In those locations the switchboards do not need to have a door. In areas accessible to other than qualified electricians, provide a door.

In general, switchboards in finished areas' areas shall be flush mounted, in electrical, mechanical and other service rooms and spaces they may be surface mounted.

### **Safety Switches**

Safety switches shall be fused or unfused as needed. Handles shall have provision for padlocking. In addition, safety switches shall include a maintenance bypass (open door while hot) provision.

Provide ground connection point in all safety switches. Provide neutral bar where circuit is 4-wire.

Safety switches on load side of Variable Speed Drives shall have auxiliary contacts to de-energize VSD before opening safety switch (Form C). Certain applications may require more than one auxiliary contact.

All safety switches shall be "Heavy Duty" rated.

### **Distribution Transformers**

Generally, building distribution transformers shall be of the 480-208Y/120 volt type. Transformers shall be of the dry type, with a 220 degrees C insulation system, and designed for a maximum temperature rise at full load of 115 degrees C above a 40 degrees C ambient.

Provide terminals compatible with copper terminations and having holes drilled to accept NEMA 2 or 4-hole terminals as is appropriate for the size of the transformer. Provide a ground connection bar (or device) to accommodate at least 4-NEMA 2-hole terminals.

Transformers shall have a sound rating 3 dB below NEMA standard (42 dB for 10-50 kVA, 47 dB for 51-150 kVA, 52 dB for 151-300 kVA and 57 dB for 301-500 kVA rated transformers). As a first preference, transformers should have 6 adjustment taps, two 2 ½ percent above and four 2 ½ percent below nominal voltage. If this setup is not readily available, four adjustment taps, two 2-1/2 percent above and two 2-1/2 percent below nominal shall be acceptable.

Where substantial non-linear loads are to be served, the appropriate K-rated (K-4 minimum) transformer shall be used.

Provide vibration pads for the transformer supports.

### **Distribution System Requirements**

Substation secondary distribution breaker frame size shall be 800 A. The minimum sensor rating shall be 800 A, which can be set to 50 percent to produce a minimum 400 A breaker rating. Exemptions to these ratings will be permitted for feeds to emergency systems.

The first tier of distribution panels downstream of the substation shall be of the fused switch type and equipped with peak current limiting fuses, (unless engineering requirements dictate other fuse types) so that fault current can be minimized.

Provide required working space according to the NEC article 110 for motor disconnects and all other electrical equipment.

All outdoor disconnects and associated electrical equipment for cooling towers shall be stainless steel and NEMA 4 rated.

Provide NEMA Type 6-20R 250 volt, 2 pole, 3 wire, 20 amp receptacle outlets on a 208 volt, single phase circuit where required for large freezers or other large appliances. All wiring for these receptacles shall be No. 10 AWG minimum so that the circuits can be upgraded later to 30 amps if required.

Provide 120 volt duplex receptacle outlets on both side walls of corridors and hallways at intervals not exceeding 20 feet.

Provide a 120 volt duplex receptacle outlet at each stairwell floor landing.

Provide a minimum of one 120 volt duplex receptacle outlet per each 100 square feet, or any fraction thereof, in each mechanical, electrical and janitorial closet.

Provide ground fault circuit interrupter (GFCI) protection for all 120 volt receptacle outlets located outdoors, in toilet areas and within 6 feet of water sources. No receptacles shall be rendered GFCI by being fed from the load side of a GFCI. Water coolers do not require GFCI and shall be fed from a simplex receptacle.

### **Installation Requirements**

The Contractor shall provide at least five working days notice and shall coordinate service interruptions with the University Project Manager. The University must approve each service interruption in writing.

Before closeout/commissioning the contractor shall:

- Comply with all applicable codes and standards.
- Install all wiring in approved raceway.
- Install a separate equipment grounding conductor with the phase conductors in the raceway.
- Provide exothermic welded connections or *Burndy High Ground* compression connection between the Grounding Electrode Conductor and any Grounding Electrode.
- Install all distribution equipment at a height that will not place the top unit operating handle more than 6 feet and 6 inches above the finished floor.
- Identify all receptacles with circuit number and source panel.
- Identify all installed switchboards and separately mounted circuit breakers, panelboards, motor starters, disconnect switches, relays, and all other equipment used

for the operation and control of electrical equipment by means of engraved laminated plastic (or equivalent) plates permanently affixed to the equipment. The information provided shall contain the identification number/label of the equipment and its power source identification and location.

- Identify all panelboard circuit breakers with permanently fixed numbers and a typewritten directory identifying the breaker loads mounted in a frame affixed to the interior of the door and protected by clear plastic.
- Perform testing in accordance with Section 16950 and provide the UPM with acceptable test reports.
- Provide all engineered coordination and short circuit studies to the UPM.
- Provide all one-lines, riser and as-built drawings to the UPM.





## Wiring Devices

### Scope

All wiring devices shall be UL -extra-heavy duty. See Preferred Manufacturer's List for specific information on acceptable products.

Devices shall have a minimum rating of 20-amperes.

Wiring devices connected to 'normal power' shall be supplied in the manufacturer's standard color closest to 'Ivory', unless noted otherwise. If Ivory is not available, in special application devices, use the manufacturer's standard brown.

Wiring devices connected to 'emergency power' shall be supplied in the manufacturer's standard color closest to 'Red', unless noted otherwise. If red is not available in special application devices use the manufacturer's standard ivory or brown. Exception: 'Special Power' receptacles installed in the Medical School shall be gray.

When multiple circuits serve a series of receptacles the circuits shall be alternated so adjacent receptacles are not on the same circuit.

Receptacles shall be installed so the ground terminal is below, or to the left of the neutral terminal. If the building standard is other than this, follow the existing building standard

All receptacles and switches shall be labeled to note the source of power.

Receptacles within 6-feet of a water source shall be GFCI type. Receptacles dedicated to sump pumps and water fountains are excluded.

GFCI receptacles shall not be wired to protect downstream standard receptacles. Each GFCI, when it operates shall only interrupt 'its own' receptacles

Coverplates shall be 'high-quality', Type 302, stainless steel unless noted otherwise.

'Futura' class devices shall not be used, unless the needed device is only available in that style, or otherwise noted.

### Lighting Controls

#### **A. General**

Toggle switches shall be rated 120/277 volts, 20-amperes, single-pole, double-pole, 3-way, or 4-way as required

Dimmer switches shall be rated 1000 watts minimum, specification grade, heavy duty, with radio noise filter - UL listed for 'heavy duty' use.

Lighting control switches, serving areas 'not visible' at the switch location shall have a pilot light function.

## **B. Occupancy Sensors**

1. Wall mounted occupancy sensors shall be rated 600 watts minimum, 180 degrees coverage, 300 sq. ft. minimum coverage, infrared type
2. Ceiling mounted occupancy sensors shall be rated 1000 watts minimum, 180 degrees coverage, 1000 sq. ft. minimum coverage, infrared type,
3. All sensors shall have adjustable range or sensitivity, and adjustable time delay.
4. Ceiling mounted sensors (especially) shall utilize low voltage control circuits and be interlocked with the switch circuit for local auto/off control.
5. Dual technology occupancy sensors shall be used in applications where false operations must be minimized. These dual technology devices shall have a power ratings of at least 1000 watts load rating, shall cover at least 180 +/- degrees (from device), 1000 sq. ft. +/- coverage, and combination ultrasonic/infrared type. The ultrasonic component shall be of a frequency compatible with hearing aids.
6. Occupancy sensors shall be of a type that does not make any noise when the sensors switch from the on state, to the off state.
7. NOTE: Some ultrasonic occupancy sensors operate at frequencies that interfere with proper hearing aid operation. Any ultrasonic sensors shall therefore be specified to operate beyond the interference frequencies with hearing aids.

## **C. Light Dimming Control Systems**

1. The wiring devices, as applicable for the dimming system, shall be in accordance with the above requirements.
2. Such systems shall be placed, labeled, and configured to be 'user friendly and intuitive. See Section 16550 for more information.

## **D. Lighting control systems**

1. The wiring devices, as applicable for the lighting control system, shall be in accordance with the above requirements.
2. Such systems shall be placed, labeled, and configured to be 'user friendly and intuitive. See section 16550 for more information.

## **Receptacles**

Duplex and single (simplex) receptacles shall be rated 125 volts, 20 amps, 2-pole, 3-wire, NEMA Type 5-20R.

GFCI duplex receptacles shall be rated 125 volts, 20 amps, 2-pole, 3-wire straight blade type with nylon or Lexan bodies. GFCI receptacles shall trip when ground currents exceed 5-mA, shall trip in 25-milliseconds maximum, and shall have an interrupting rating of 2000 amperes.

TVSS receptacles shall clamp at 330 volts or less, and shall have visual indication of the failure of their protective circuitry.

Child resistant receptacles shall require the simultaneous insertion of both line and neutral plug blades before power is applied to the receptacle contacts.

'Special receptacles' shall be of the voltage, amperage, number of poles, number of wires, configuration, and NEMA Type required by the (to be) supplied load.

Ceiling mounted and/or critical application receptacles shall be 'twist-lock' type with the NEMA configuration required for the (to be) supplied load.

### **'Receptacle Strips'**

Commercially available surface mounted receptacle strips shall not be used unless the receptacles meet the above noted minimum requirements. Alternately, use surface raceway with receptacles separately installed. The receptacles shall be spaced as required for the application.

### **Power Poles**

Power poles shall be painted steel unless shown otherwise, with an internal barrier to separate power wiring from telecommunications wiring. If power outlets are installed they shall meet the minimum requirements noted above. A green ground wire shall connect all receptacles. The pole shall not be used as the ground conductor.

The poles shall be firmly affixed at the top and bottom. The power and/or telecommunications wiring shall exit the poles through separate flex conduits connected to ceiling mounted junction boxes

### **Floor Boxes**

In general, floor boxes shall be avoided. When there is no good alternative, however, the boxes shall be of the 'Flush-Poke-Thru' type, with multi-service capability, and be UL listed for 2-hour fire resistance.

Boxes shall have a minimum capacity of 30 cubic inches, split into 2 or 3 compartments of equal capacity by removable partitions

These 'Flush Poke-Thru' type floor boxes shall meet ADA and Accessibility Guidelines and be UL listed for scrub water exclusion.

Multi-service devices shall have the necessary channels in the insert body to provide complete separation of power & communication services.

### **Pin And Sleeve Connectors**

Pin and sleeve connectors shall comply with IEC Standard 309. They shall consist of nylon housings with integral locking rings and cord grips that are color coded by voltage. Pins and sleeves shall be sized, arranged, and keyed to prevent incorrect assembly.

## **Timers**

### **A. General**

1. Acceptable manufacturers are noted in the Preferred Manufacturers List.
2. All devices shall be UL listed and labeled for the application
3. Inside mounted devices shall have a NEMA 1 enclosure. Outdoor applications shall have a NEMA 3R enclosure. In either case, the cover shall be lockable.
4. Controls shall be easy to understand, and adjust.
5. Power control contacts shall be provided, capable of switching 20-ampere, 120 or 277-volt circuits. These contacts shall be capable of controlling incandescent, fluorescent, or HID lighting.

### **B. 24-Hour and 7- Day Timers.**

1. Where BAS control panels are not available, or too expensive to upgrade, install timers.
2. Timers shall be electronic type, with battery back up and appropriate charging circuits to keep the battery charged. The battery shall supply only the internal date, and time circuitry.
3. Timers for control of indoor lighting applications shall include automatic switching to accommodate daylight savings time changes, standard holidays, and special other specific dates.
4. Timers for control of outdoor lighting applications shall include astronomical type of controls to automatically adjust on and off times to accommodate time of year.
5. Two or more power control contacts shall be provided, as noted above.
6. Provide at least one, Form C, control contact rated for 120-volts.

### **C. Spring Wound Timers**

1. Where an application requires a timer, to allow an erratically scheduled 'On Times' of a specific length, use manually, spring wound, timers.
2. Timer shall allow 3-way switching of lights, i.e. control of tunnel lighting from either end of the tunnel segment.
3. The construction of the timer shall be appropriate for the environment where it is to be used, i.e., hot and high humidity environments in tunnels.

## **Installation Requirements**

- D. Provide No. 10 AWG wire to NEMA Type 6-20R receptacles serving freezers, window air conditioners, or other large appliances.
- E. Where circuits are supplying a high portion of non-linear load, provide a separate neutral conductor for each single-phase branch circuit. The neutrals of these single-phase circuits shall not be shared or daisy-chained.

- F. Provide ground fault circuit interrupter (GFCI) receptacles for new and existing 120 volt duplex receptacles located outdoors, in toilet rooms and within 6 feet of water sources including sinks, cup sinks, fume hood sinks, faucets, hose bibs and water coolers. Standard receptacles protected by an upstream GFCI receptacle or a GFCI circuit breaker is not acceptable.
- G. Provide waterproof enclosures for duplex receptacles located outdoors. Enclosures shall remain watertight even while in use.
- H. Provide a label on the cover plate of new, or existing, light switches and receptacles in the project area. Identify the panel and circuit number feeding the device. Embossed plastic tape labels are not acceptable.
- I. Color code junction boxes and box covers of emergency circuits with red paint.
- J. Mark lighting and power junction box covers in indelible ink with the panel and breaker numbers of the circuits contained within.



## **MOTOR CONTROLS**

### **Scope**

In general, motors larger than 1/3 horsepower shall be 460 volts or 208 volts, 3 phase. Motors 1/3 horsepower and smaller shall be 115 volts, single phase. Motors 200 horsepower and larger may be rated for medium voltage 2,400-volts, 4,160-volts, or 4,800-volts.

When both 480/277-volts and 208/120-volts are available in a given building, connect and run all 3-phase motors at 480/277-volts.

Especially when only 208/120-volts is available in a building, carefully evaluate the degree and frequency of motor-starting voltage-drops, on the other systems in the building. Where the 'flicker limits' noted in utility system (DTE's) rate/rule books (or good engineering practice) would be violated, install 'soft starters', variable frequency drives, or other means for reducing the voltage-drop during motor-starts.

Provide a motor control center (MCC) to control motors clustered in a given area or zone of the building. Provide local (individual) combination motor starters to control one, or a small number, of motors in a given area or zone.

Avoid feeding 3 phase motors from lighting or receptacle panels. Use 'power panels', available in the building, whenever possible.

Design motor feeder circuits to limit the motor starting and running voltage drops to values within the requirements of the NEC.

Motors 50 HP and larger shall be provided with power factor correcting capacitors.

- If a VFD is the motor controller, evaluate whether or not a capacitor should be installed given the distorted waveforms often present with VFD's.
- If only 208/120-volts is available in the building, and all 3-phase motors are therefore 208-volt, evaluate and then address the affects of the non-linear loads connected to the system (computers, UPS systems, etc.)

A duplex work receptacle shall be in close proximity to all motors and motor controllers.

Distribution systems and motor feeders to 'duplex' systems shall be sized to operate both motors simultaneously - even if current plan is only operate one at a time.

### **Motor Controllers**

Provide electrically operated, motor controllers to provide short circuit and motor overload protection, and motor disconnecting means, for all three-phase motors.

Single phase motors may be controlled by manual motor starters.

Starters shall be lockable in the open (preferably in open and closed) positions.

Combination motor starters, with fused switches, are preferred whenever possible (for their visible break).

### **Variable Frequency Drives, and Reduced Voltage Starters**

When variable frequency drives (VFD) are specified (these are normally specified by mechanical engineer), the drive should be supplied with a disconnecting means. If none is supplied (specified), a separate disconnection means shall be provided - at the VFD. If VFD is not in line of sight of motor, or is not lockable in the open position, install a non-fused disconnect switch at the motor. That disconnect shall have 'pre-break' contacts. If the VFD controller needs this pre-break contact, wire this contact to the VFD. These control wires for the pre-break, may be run in the same conduit as the motor feeder.

Provide reduced voltage or soft motor starters when full voltage motor starting may affect voltage sensitive equipment on the same bus.

### **Disconnecting Means Needed in Line of Sight of Motor**

If motor control (starter) disconnecting means is not in line of sight of motor, or is not lockable, provide a lockable, non-fused safety switch at the motor. (This requirement applies to all types of motor control equipment.)

For critical motor loads such as many fume hoods, provide motor single-phasing-protection. Single phasing protection shall be accomplished by the use of a 'single phase detector' on a fused disconnect, or by the use of a molded case circuit breaker.

### **Control Circuit Requirements**

In general, provide 'Hand-Off-Auto' (HOA) control switches for motors 1/2 horsepower and larger (including those controlled by variable speed drives). In the "hand" position, the motor shall run independently of most automatic start/stop controls. Only the safety and modulating controls shall remain active. In the "auto" position, all start/stop controls shall be active. Wherever possible, control circuits shall be wired so that motors automatically restart after a power disruption. Provide time delays to allow large fans and pumps to coast down before restarting after a momentary power disruption, and to prevent all of the large motors from restarting simultaneously.

High temperature detectors (firestats), smoke detectors, low temperature detectors (freezestats), flow switches and all other safety controls shall be energized and operational whenever the equipment they protect is operating.

When required, provide limit switches on dampers to prevent the associated fans from starting until the dampers are fully open.

## **Duct smoke Detectors**

Duct smoke detectors required by code.

- Duct Smoke detector shall be supplied by, installed, and wired by the fire alarm system supplier. This detector shall be compatible with that fire alarm system.
- When fire alarm system is 'intelligent', do not directly control motor from smoke detector. See detail 16720006 noted below.
- Wire those duct smoke detector to the 'Duct Smoke Detector Interface Box' as shown on details 16720008 (for buildings without fire alarm systems, 1672007 (for buildings with 'hard-wired' fire alarm systems), or 16720006 (for buildings with addressable fire alarm systems). These interface boxes allow quicker isolation of equipment failures to either the temperature control system or the fire alarm system. Interface boxes are available from Owner.
- Fire alarm contractor and temperature control contractor will wire to these interface boxes, and test them for proper operation.
- The interface box(es) should be close to the temperature control panels.

## **Equipment Requirements**

Medium voltage motor starters shall be of the vacuum breaker type. Coordinate the selection of medium voltage motor starters with the University Utilities Department through the University Project Coordinator.

Each MCC motor starter or combination motor starter shall consist of a fused disconnect switch or molded case circuit breaker, a magnetic motor starter with 1 overload relay per phase, and a control power transformer. Fuses shall be of the dual element, time delay, rejection type. Fused disconnects are preferred since they provide a 'visible break'.

Provide drip shields for motor control equipment installed in areas with fire protection sprinkler systems.

## **Installation Requirements**

Instruct the Contractor to perform testing in accordance with Section 16950, and to provide the University Project Coordinator with test reports.





## **VARIABLE FREQUENCY DRIVES**

### **Scope**

For the purposes of these guidelines, the terms variable speed drive and VSD, can, and may be used interchangeably with the terms variable frequency drives and VFD

This electrical guideline, in large part, deals with the installation of VSD. For information dealing with the drives themselves refer to the mechanical guidelines, Section 15960.

Safety disconnect switches are not required at the motor, when the line disconnect of the VSD is lockable, and within sight of the motor. When the VSD line disconnect is not lockable, or is not in line-of-sight, a separate safety disconnect shall be installed at the motor location. All safety disconnect switches shall have pre-break (auxiliary) control contacts, (even if they are not specifically required by the VSD supplier). The wires for this control contact shall be run in the same raceway as the power conductors.

All wiring and grounding shall be in accordance with the associated electrical sections dealing with these requirements.

### **Harmonic Distortion Considerations**

Before adding a VFD, determine the total harmonics generating load on the unit substation transformer. The new harmonic generating load shall not exceed 10 percent of the transformer base rating without approval from the University Utilities Department through the University Project Coordinator. Harmonic generating loads, as defined here, include electronic ballasts, computers and their peripherals, solid state power supplies, UPS systems, VSD drives, etc.

If the total load on the transformer, after the additions of the current project, exceed 75% of its rating; and/or if the total harmonic generating load on a substation will exceeds 50%; the A/E shall prepare a study for review by the University showing that the transformer can safely carry those loads. If the study shows the transformer inadequate, the project shall either increase the transformer size, or add additional transformers. Before adding a VSD, evaluate the possible effects of the VSD on power factor correcting capacitors or harmonic sensitive equipment on the same bus. Avoid installing a VSD on the same bus with capacitors or 'sensitive' equipment. Sensitive equipment, as defined here, are loads adversely affected by harmonic voltage distortions. These include, high sensitivity laboratory equipment, patient monitoring or treatment equipment, computers, etc.

Provide calculations per IEEE Standard 519 showing the current and voltage total harmonic distortion (THD) that will be reflected into the existing University power system, for any load exceeding 10% of the rating of the transformer serving it. Contact the University Utilities Department through the University Project Coordinator for the required power system data. The VSD shall limit the THD to the values noted below when operating at any load from zero to 100 percent.

- VSD input voltage waveform: less than 3 percent THD
- VSD input current waveform: less than 100 percent THD

After startup of the VSD, the mechanical contractor shall provide, and the electrical contractor shall install, at no additional cost to the University any additional reactors or filters required to reduce the actual THD to the calculated THD.

### **Maintenance Bypasses**

All VSD's for motors larger than 5 HP, and/or on systems serving critical loads (as defined in program statement, shall include full maintenance bypass systems. These bypasses shall be configured to allow operation of the motor; 'across the line' mode while the drive is being repaired. Also, the bypass equipment shall be electrically isolated from the VSD drive equipment so that maintenance may be safely done with the motor running 'across the line' in through the bypass.

The electrical system serving a VSD, and the mechanical system being served by the VSD, shall be sized and braced to allow that motor (and associated mechanical system) to start and operate properly and safely when in the bypass mode - across the line. Special attention needs to be given to the affects of the voltage drops during start and the ability of the upstream overcurrent devices to carry the locked rotor current during the startup.



## **HEATING CABLES AND MATS**

### **Scope**

Provide heating cables and mats to protect outdoor piping and tanks from damage due to cold weather. When required, provide heating cables and mats to prevent ice buildup on and damage to concrete slabs, roofs, gutters, and downspouts.

Provide self-regulating heat tracing products manufactured by Raychem Corporation, Process Division, Menlo Park, California or Thermon Corp, 100 Thermon Dr., P.O. Box 609, San Marcos, TX, 78667-0609.

### **Equipment Requirements**

Provide Raychem model "Autosense M-Wire" or comparable Thermon model for protection of critical water lines (such as exposed chilled water pipes serving a computer room A/C unit).

Provide Raychem model "BTV" or comparable Thermon model for protection of non-critical hot and cold water lines (such as exposed chilled water lines to a local air conditioning unit serving a general occupied zone).

Provide Raychem model "XTV" or comparable Thermon model for steam service.

Provide Raychem model "ElectroMelt" or comparable Thermon model for concrete snow-melting and de-icing applications.

Provide Raychem model "IceStop" or comparable Thermon model for roof and gutter snow-melting and de-icing applications.

Get written approval from University Project Manager if the necessary product cannot be provided by Raychem or Thermon.

### **Sizing Requirements**

Use the Raychem application software such as "TraceCalc" etc. or comparable Thermon application software to size and determine the heating cable wattage density and trace ratio (wraps per linear foot). For applications not covered by software, use the approved method as outlined in Raychem's or Thermon's applicable design guide publication.

### **Monitoring and Control Requirements**

When available, the Building Automation/Direct Digital Control (BAS/DDC) System shall provide all control and monitoring functions. If BAS/DDC is not available, get direction from the University Project Manager. Contact University Project Manager to determine if heat trace system monitoring is necessary or desirable. Monitoring functions shall be accomplished

through current sensing switches (CSS) that monitor each electrical feed phase. When providing systems with an integral monitoring conductor, contact University Project Manager for monitoring conductor connections.

### **Installation Requirements**

Heating cables and mats shall be installed according to the manufacturer's instructions. All installations shall comply with the NEC and particularly articles 426 and 427 of the 1999 and 2002 NEC, which apply to this equipment. Per article 426-28 and 427-22, the system shall be protected by a 30mA trip ground fault protection of equipment device.

The contractor shall test the heating cables and mats in accordance with this Design Guideline, DG Section 16950 and manufacturer's recommendations before energizing or installing any insulation or covering. Contractor shall provide the University Project Manager with test reports before job closeout

### **Insulation Resistance (Megohmmeter) Testing for Heat Trace Cables**

- A. Refer to manufacturer's Design, Installation, and Maintenance Guide.
- B. Perform megohmmeter test at 2500v dc.
  - i. Measure the resistance between the heating cable bus wires and the grounding braid.
  - ii. If the heating cable is installed on a metal/conductive surface, apply megohmmeter between the grounding braid and the surface.
  - iii. Apply the voltage for one full minute.
  - iv. All insulation resistance values should be greater than 1000 megohms.
  - v. Resistance reading should stabilize.
  - vi. If any of the above conditions cannot be met contact the Project Manager.
- C. Perform megohmmeter testing prior to installation and after installation of heating cables, but prior to power connections.



## **DESIGN GUIDELINE 263000**

### **ENGINE-GENERATOR SYSTEM AND ROOM**

#### **Scope:**

This guideline defines the requirements and standards for design of engine-generators and associated system components. The guideline covers basic requirements for design, system components, controls, natural gas fuel systems, exhaust systems, automatic transfer switches (ATSSs), room construction, outdoor enclosures and installation.

#### **Related Sections:**

##### **U-M Design Guideline Sections**

[5.11 DG – Fire Command Center](#)

[6.2 DG 210000 – Fire Protection](#)

[6.2 DG 230060 - Mechanical Sound and Vibration Control](#)

[6.2 DG 230900 – Mechanical Systems Controls](#)

[6.3 DG 260526 – Grounding and Bonding for Electrical](#)

[6.3 DG 260533 - Electrical Materials and Methods](#)

[6.3 DG 260800 - Electrical Acceptance Tests](#)

[6.3 DG 262000 - Low Voltage Electrical Distribution](#)

[6.3 DG 283100 - Fire Detection and Alarm](#)

##### **U-M Master Specification Sections**

[7.2MS 231123 – Natural Gas Systems](#)

[7.3MS 263000 – Engine-Generator System](#)

##### **U-M Standard Details**

[26000000 - Series Details](#)

##### **Reference Documents**

- Environmental Protection Agency (EPA) emissions standards for stationary internal combustion engines.
- NFPA 37, "Standard for the Installation and Use of Stationary Combustion Engines and Gas Turbines"
- NFPA-110, "Standard for Emergency and Standby Power Systems"
- UL 1008, "Standard for Automatic Transfer Switches"
- UL 2200, "Standard for Stationary Engine Generator Assemblies"
- International Fuel Gas Code
- Ann Arbor City Code, Chapter 119 Noise Control

#### **Design Requirements:**

Use U-M Master Specification 263000 Engine-Generator System as basis for design and specifying Emergency Power Supply Systems (EPSS) comprised of engine-generator units (Emergency Power Supply - EPS), ATSSs and associated accessories. Edit the specifications to make them project specific. When editing the specification, turn on hidden text and follow the Spec Editor notes.

Locating EPSs outdoors, on grade level in an accessible location is preferred (see UMHS Design Guideline 263000-H for healthcare related projects). Evaluate and compare locating the EPS in a room versus locating it in an outdoor enclosure.

- Consider initial cost, ease of maintenance, load bank testing, ease of major component replacement, fuel and exhaust piping routes, fuel tank placement, heat rejection, feeder cable lengths, sound, vibration, exhaust re-entrainment, etc.
- For non-Regental projects, obtain Exterior Elements Design Review Committee (EEDR) approval before locating a unit or exhaust stack outdoors where visible to the public.

Provide studies to determine how the EPS's sound, vibration and exhaust re-entrainment will impact the building and surrounding buildings. Perform these studies in the schematic design phase to avoid last minute design changes. See Design Guideline 230060 for applicable sound and vibration limits.

During the schematic design phase, contact the U-M OSEH Air Quality Specialist regarding Michigan Department of Environmental Quality regulations, EPA air permit requirements and estimated EPS kW rating. At completion of EPS submittal reviews, provide the OSEH Air Quality Specialist finalized EPS kW rating. Also notify the OSEH Air Quality Specialist when EPSs are relocated or removed from service.

#### **System Requirements:**

Provide a stationary natural gas fueled EPS with ATSS, load testing means, and associated accessories in compliance with NFPA 110, Level 1, EPSS requirements. The University considers the probability of a simultaneous failure of both the natural gas utility delivery system and power from the Ann Arbor campus outside electrical utility to be low. Provide a diesel engine-generator system only when on site fuel storage is required or the EPS performance requirements cannot be met using a natural gas fueled system. Off Campus installations will require analysis and coordination with the local authority having jurisdiction for determination if a natural gas utility delivery system will be acceptable.

Provide generator main circuit breakers located in the unit mounted generator connection panel. Provide circuit breakers for emergency power, standby power, fire pump and load bank circuits. Provide barriers between emergency, standby and load bank circuit breakers. Load bank circuit breaker shall be rated for 100 percent of EPS capacity.

When the EPSS includes multiple accessories requiring power, provide a 208Y/120 volt, three phase load center panel to feed lube oil pumps, electric fuel pumps, cooling water pumps, electric motorized dampers, exhaust fans, lights, and receptacles. Feed the panel with emergency power.

Provide emergency power to the controls associated with combustion air, ventilation air and other systems that must operate when the engine-generator is operating.

Edit the specifications to include the EPS's maximum physical size, maximum allowable sound levels (including the load bank) and maximum allowable vibration levels. Sound and vibration requirements shall be based upon sound and vibration studies.

When multiple units are operated in parallel, the units shall be the same manufacturer and model, have the same kVA ratings, the engines shall utilize the same fuel type and the generators shall be wound with a 2/3 pitch. The loads served by multiple units operated in parallel shall be divided into multiple blocks, prioritized (emergency, legally required standby, optional standby) and controlled so the highest priority blocks receive power even if one unit fails. Emergency loads shall not be shed.

### **EPA Certification**

Engine shall be factory EPA Certified and meet the current EPA exhaust emissions standards for engine-generators operated no more than 500 hours per year and no more than 100 hours per year in a maintenance/test mode. When a factory EPA Certified engine is not available, the engine shall be EPA Compliant Capable and the supplier shall provide the first field certification of EPA emissions compliance as part of the field start-up and performance testing.

### **EPS Sizing**

Design of EPS sets shall be based upon the unit's code defined standby rating.

Size the unit using generator sizing software from one of the specified manufacturers and submit report to Design Manager. Provide sufficient capacity to start the unit's largest block of load while all other loads are running, without exceeding the specified maximum voltage or frequency drop.

Specify minimum required starting KVA, corresponding voltage dip percentage and temperature rise of alternators.

Provide 25 percent spare capacity above the peak projected load to feed future growth.

### **Automatic Transfer Switches**

Specify ATSS to be provided as part of the EPS package and supplied by the EPS vendor. Do not specify them separately. ATSS shall be approved by the EPS manufacturer. ATSS shall be from the same manufacturer.

Provide 3 pole ATSS rather than 4 pole except where the generator neutral is grounded, the generator feeds multiple buildings, or 4 pole ATSS are required by code.

Provide open transition ATSS to feed loads which can withstand interruptions and will restart automatically after transfer to and retransfer from the EPS. Provide closed transition ATSS to feed loads, including elevators, which cannot withstand interruptions and will not restart automatically after transfer to and retransfer from the EPS.

Verify ATSS are adequately rated for the available fault current either from the EPSS or normal power system, whichever is greater. Closed transition ATSS shall be rated for the combined fault current contributions from the EPSS and the normal power system if the two power sources are paralleled for more than 100ms.

ATSS shall include full maintenance bypass and transfer switch isolation sections.

ATSs shall include a microprocessor based control panel. One ATS shall include a programmable generator exerciser time clock.

### **EPS Load Banks**

EPS unit load testing shall be performed using a resistive load bank.

For EPS units located in an accessible location on grade (indoor or outside), provide a means to connect a portable load bank. Load bank staging locations shall be within 80'-0 of the EPS connection point.

For EPS units not located in an accessible location, provide a permanent, 100 percent rated, resistive load bank with integral control panel. Load bank design shall include the following:

- Master load on-off switch and load on-off step switches.
- Load dump circuit and associated components to immediately disconnect the load bank if a loss of normal power occurs during a load test. Show the control wiring on the drawings.
- Digital monitoring system with memory to display and log generator volts, amps, kW and frequency.
- Indicate the direction of heat discharge on the drawings.

### **Controls and Monitoring**

Provide an NFPA 110 compliant control panel mounted on the EPS no more than 78 inches above the finished floor to the top of the panel, including the concrete housekeeping pad and vibration isolators.

Provide a guarded, remote manual stop station in accordance with NFPA 110. Locate it on the outside of the generator room or enclosure. Label it with a laminated plastic nameplate, white letters on a red background.

Provide a remote generator annunciator panel in the fire command center. For buildings without a fire command center, provide a remote annunciator panel in a location where it will be readily visible to maintenance personnel. The remote annunciator panel shall mirror all status indicators and alarms contained on the EPS control panel. Coordinate remote annunciator panel locations with U-M Division of Public Safety & Security, Facilities Maintenance and Utilities & Plant Engineering Department (UPE).

In fire command centers provide a generator remote “Auto-Run” switch and ATS status indicators in accordance with Design Guideline DG 5.11.

In addition to connections to remote annunciator panels, connect auxiliary “generator running” and “generator trouble” output contacts to separate points in the Building Automation System (BAS) DDC panel.

Connect an “on generator power” auxiliary contact in each ATS to a single point in a DDC panel for notification if any ATS transfers to generator power. Show these DDC points on the temperature control drawings.



Do not connect any EPS or ATS output contacts to MOSCAD or to the fire alarm system.

EPS control panel contacts shall be used for control of mechanical equipment required for EPS operation. Do not use ATS auxiliary contacts to control mechanical systems because false mechanical system operation can occur during ATS testing and maintenance.

### **Natural Gas Fuel System**

Coordinate with DTEEnergy to ascertain the range of natural gas pressure available at the outlet of the DTEEnergy regulator and development of an engineered solution. Submit a Service Request form to UPE for new NG service arrangements. Edit Specification 263000 to specify this gas pressure range and update the basis of design with this information.

Obtain the approximate dimensions of the DTEEnergy gas meter train (often 12 feet or more in length) and locate the meter train where it won't detract from the building's appearance (include meter train in any EEDR efforts). Provide protection against vehicle impact where appropriate, such as concrete-filled steel pipe bollards with yellow PVC jackets.

Provide gas piping in accordance with NFPA 37, a second gas regulator at the engine in compliance with the EPS manufacturer's recommendations, and a gas pressure gauge downstream of the second gas regulator.

A frequent cause of EPS problems is low gas pressure caused by undersized gas piping resulting in excessive pressure drop. Size the gas piping system based on maximum gas flow of the EPS and other connected loads.

### **Engine Exhaust System**

Design the exhaust system in accordance with the results of the exhaust re-entrainment study and in accordance with EPS manufacturers' instructions.

Calculate the exhaust system's expansion and contraction with temperature, and provide supports, slides and restraints as required.

Exhaust system piping in direct contact with the earth shall be stainless steel or otherwise protected from corrosion.

Direct the exhaust upward rather than horizontal, and away from buildings, trees, plants and anything else that is combustible.

Exhaust system design shall include the following:

- Flexible section to isolate the exhaust system from engine vibration.
- Hinged 90 degree, flapper style rain cap at the top of the exhaust stack. Do not provide a stack termination that deflects exhaust horizontally, including an inverted cone style cap.
- Manual blowdown valve in a pipe tapped into the lowest point of the exhaust system, and piped down to 24" above the floor for discharge into a bucket in an accessible location.

Provide a silencer with 35 dBA minimum attenuation when the EPS is located in or near an occupied building. Provide a silencer with 25 dBA minimum attenuation when the EPS is located

remote from occupied buildings. Provide a higher attenuation silencer when required by the results of the sound study. Refer to Design Guideline 230060 for additional sound control requirements.

A natural gas unit will require a 3-way catalytic converter. A diesel unit may require a catalytic converter or at least a particulate filter. Provide access for maintenance of the catalyst or filter.

### **EPS Room Requirements:**

#### **Architectural**

Space and room requirements for EPSs shall be determined and accounted for during the Schematic Design Phase. Locating the room above the lowest level of the building is preferred.

Separate the generator room from occupied areas or provide sound-proofing and vibration isolation so the EPS will have minimal impact on surrounding areas. Generator room designs should maintain the sound criteria of the surrounding areas.

Per NFPA 110, generator rooms shall have a minimum two hour fire rating including rated walls and doors. Extend the walls from the floor to the deck above. CMU block walls are recommended for noise mitigation and safety. Obtain permission through the Design Manager before providing stud and wallboard construction. Expanded metal mesh, woven wire mesh or chain link fence are not acceptable for EPS rooms unless used to segregate spaces within the room.

Exit doors shall swing outward from the room.

- Exit doors shall be equipped with listed fire exit devices. Door locks shall be keyed with Best "BDM" cores.
- Provide an opening large enough for the passage of the largest shipping section of the EPS. Typically, this means a minimum 8 foot tall by 7 foot wide double door with a removable mullion.
- Personnel doors should be a minimum 36 inches wide.

Provide a 4 inch minimum housekeeping pad under each piece of floor-mounted equipment.

- Pads shall be smooth and level.
- Pads shall conform to the footprint of the equipment and shall be the full width and depth of the equipment, but shall not extend beyond the equipment by more than 4 inches. Pad edges shall be chamfered.
- The EPS housekeeping pad shall be steel reinforced in accordance with the EPS manufacturer's instructions.

Provide 2 coats of water-borne epoxy paint over a compatible primer on the concrete floor. Provide paint on the walls and ceiling.

Provide a 10 pound Type ABC fire extinguisher at each exit door.

Provide an unobstructed route to the building exterior to permit replacement of the largest shipping section of the EPS. Entire equipment access pathway, including egress route exterior door, and all intervening doors shall have free and clear area that complies with

requirements for EPS room listed above. Interior intervening doors/frames and other secondary systems constructed to be easily removable are an acceptable alternative. Design the floor of the entire route for the weight of the EPS. Provide a route and means to move drums of oil and other large maintenance items to the EPS (i.e. roof mounted units).

### **Mechanical**

Avoid installing ductwork, piping, clean-outs, and other mechanical system components in the room unless they serve the room or EPSS. When there is no alternative to installing foreign ductwork or piping in the room, they should be installed over aisle ways and not over footprint of EPSS equipment.

Provide dry horizontal sidewall fire protection sprinklers. Sidewall sprinklers shall be supplied by the building wet sprinkler system from adjacent heated spaces. See Design Guideline 210000, for additional requirements.

- Do not locate the sprinkler heads over the EPSS equipment.
- Provide wire guards on the sprinkler heads.

When the EPS room will be located on the lowest level of the building and/or below-grade evaluate the risk from flooding and the resulting associated water damage to the EPSS equipment. Based on the risk analysis, determine if a floor drain with a backwater check valve should be installed. If required the backwater check valve shall be located outside of the room.

Provide sound attenuation at intake and exhaust dampers when required by the results of the sound study.

Provide motorized dampers, fed by emergency power, for combustion and cooling air in accordance with EPS manufacturer's instructions. Provide louvers exterior to the dampers when the dampers are visible to the public. Louvers shall be sized to avoid rain and snow intrusion and so as not to reduce design air flow rates of associated duct work and dampers.

Provide ventilation to remove equipment heat (in addition to EPS unit mounted radiator fan) and maintain equipment within their ambient temperature ratings under all weather and electrical load conditions.

Provide heat to maintain room temperature above 45 degrees F when the unit isn't running.

### **Electrical**

Unless part of the EPSS, do not locate electrical equipment in the EPS room, including lighting and receptacle panels, central UPS systems, Building Automation System DDC panels, fire alarm control panels, security panels, or MOSCAD panels.

Provide manually-switched LED lighting in front of each EPS control panel, along either side of each EPS, in front of ATs and in front of other electrical equipment. Connect this lighting to emergency power. Provide a battery-backed lighting fixture or an emergency lighting battery pack in front of each EPS control panel, ATs and paralleling switchgear if provided.

Provide exit signs above the exit doors.

Provide two quad receptacles, each on a dedicated circuit, and connect them to emergency power. Receptacles shall be located on opposite sides of the room.

To protect EPSS equipment from water damage by activation of the fire protection sprinkler system, provide fire alarm system, multi-sensor, smoke/heat detectors to give an early warning of a possible fire. Also provide minimum of one combination audible/visual appliance. Fire alarm system devices shall be installed in accordance with Design Guideline 283100.

Indicate EPSS equipment working clearances on plan view drawings.

Provide full size copies of the building's EPSS One Line Diagrams and Riser Diagrams on the wall in front of the EPS. Drawings shall be minimum 24"x36", installed in wooden frames and protected by glass.

### **Outdoor Enclosure Requirements:**

Provide the EPS manufacturer's standard weather-protective, non-walk-in outdoor enclosure for most projects. When recommended by the results of the sound study or when the EPS is adjacent to occupied buildings, provide an appropriately rated sound-attenuating enclosure.

- Provide a floor unless the enclosure will be fastened down to a level concrete pad. Enclosures that are open on the bottom to air or grating are not acceptable.
- Provide clearance above the radiator cap to permit viewing down into the radiator without using a mirror, and to permit adding coolant without using a pump.
- Provide access and clearance around the engine and generator for routine maintenance.

### **Back Feed Tap Box:**

Evaluate the need for a back feed tap box for connection of a temporary portable EPS to a unit substation feeder breaker. Temporary portable EPSs are used during unit substation maintenance, generator maintenance and for support of designated loads during a prolonged power shutdown (i.e.: freezers, general building HVAC, etc.).

A generator back feed tap box may be required for buildings under the following scenarios:

- A permanently installed EPS is not required by code.
- To satisfy special program load requirements.
- For buildings with an EPS sized only for small emergency and legally required standby loads.

Design the tap box in accordance with Standard Detail 26110004. The tap box shall also include a phase rotation monitor with indicating light to signal correct phase sequence. Install phase rotation monitor label reading 'LIGHT INDICATES CORRECT PHASE ROTATION. IF NO LIGHT REVERSE ANY TWO LEADS'. Locate the tap box at the loading dock or where a portable generator can be parked adjacent to it.

### **Installation Requirements**

The EPS, automatic transfer switches, load bank, accessories and supporting systems shall be installed, adjusted and tested in accordance with Specification 263000 and the other Division 23 and 26 specifications.



## **LIGHTNING PROTECTION**

### **General**

Early in the design of a new building, if the building will be taller than surrounding buildings and structures, provide a Lightning Risk Analysis in accordance with Appendix L of NFPA 780. The Project Team will review the Risk Analysis and determine if a lightning protection system should be provided.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[260500 – Common Work Results for Electrical](#)

[260533 – Electrical Materials and Methods](#)

[260526 – Grounding and Bonding for Electrical](#)

[260800 – Electrical Acceptance Tests](#)

#### **Reference Documents:**

NFPA 70, “National Electrical Code”

NFPA 780, “Installation of Lightning Protection Systems”

UL 96A, “Installation Requirements for Lightning Protection Systems”

### **Lightning Protection System Requirements**

If it is determined that a lightning protection system should be provided, provide a traditional type of system in accordance with the appropriate chapter of NFPA 780. Do not provide an early streamer emission system or a charge dissipation system.

Provide UL listed or labeled lightning protection components and cables. Provide copper or bronze components and cables. Aluminum components and cables are not acceptable.

Ground the lightning protection system using separate copper-clad ground rods in accordance with Design Guideline 16450. The building ground system rods shall not be used. Do not provide chemically enhanced ground rods or ground test wells.

Obtain an electrical inspection of the underground components before burying them.

Test the lightning protection system in accordance with Design Guideline 16950. After both the lightning protection system and the building ground system have been completed and tested, bond the two systems together. Obtain a final electrical inspection.

The lightning protection system shall be installed by an Underwriters Laboratories Master Label Installer in accordance with UL 96A. After the system is completed and tested, the Installer shall provide a UL Master Label suitable for mounting in the building’s unit substation room.



## **DESIGN GUIDELINE 265100** **INTERIOR LIGHTING**

### **Scope**

This guideline defines the requirements and standards for design of new or renovated interior lighting systems. The guideline covers system design requirements, lighting system components and lighting controls.

### **Related Sections**

#### **U-M Design Guideline Sections:**

- [3.1 DG - Sustainable Design and LEED Requirements](#)
- [3.2 DG - Energy and Water Conservation](#)
- [5.2 DG - Animal Facilities](#)
- [5.6 DG - Parking Structures](#)
- [6.3 DG 260526 - Grounding and Bonding for Electrical](#)
- [6.3 DG 260533 - Electrical Materials and Methods](#)
- [6.3 DG 260800 - Electrical Acceptance Tests](#)
- [6.3 DG 265600 - Exterior Lighting](#)

#### **U-M Master Specification Sections:**

- [7.3 MS 260500 - Common Work Results for Electrical](#)
- [7.3 MS 265100 - Interior Lighting](#)

#### **U-M Standard Details:**

- [260000 Series - Electrical Standard Details](#)

#### **Reference Documents:**

- ASHRAE 90.1, "Energy Standard for Buildings Except Low-Rise Residential Buildings"
- IESNA, "Lighting Handbook"
- Michigan Elevator Code
- Michigan Building Code
- NFPA 101 - Life Safety Code
- USGBC, LEED Reference Guide for Green Building Design and Construction

### **Design Requirements**

Use U-M Master Specification 265100 "Interior Lighting" as basis for design and specifying interior lighting on all projects. Use the appropriate U-M 260000 Series Standard Details. Edit the specification and details to make them project specific. When editing the specification, turn on hidden text and follow the Spec Editor notes.

Design light levels in accordance with the IES Lighting Handbook. Design for the full range of occupant ages, the tasks being performed and the associated need for contrast.

Show the target design footcandle (fc) levels for each space in Design Development review documents.

The project's interior lighting power allowance shall not exceed the interior lighting power allowances listed in ASHRAE 90.1. When required by Design Guideline 3.2, the project's interior lighting power allowances should contribute toward a building's total annual energy cost savings goal below ASHRAE 90.1 baseline building. Design documents shall include a tabulation of rooms with design lighting power densities (LPD) and associated ASHRAE allowable LPD's.

Where applicable during the Schematic Design phase identify LEED credits that will be pursued associated with the design of the lighting and lighting controls for the project.

Promote the use of skylights, clerestory windows, light shelves and other architectural features to channel non-glaring natural daylight into the building and minimize the use of electrical lighting.

Promote the use of light colored finishes on ceilings, walls, and floors to increase light reflectivity and reduce the need for artificial ambient light.

Minimum ambient lighting levels should be coupled with task lighting as needed. Promote the use of under-shelf and table lamp task lights on laboratory benches, office desks, study tables, and other work surfaces to further reduce the need for artificial ambient light.

Provide lighting calculations on a 2 foot by 2 foot grid to show normal power lighting levels and to demonstrate compliance with code requirements for egress and emergency lighting.

**Normal Lighting:**

Corridors and toilet rooms shall be designed for a lighting level of 10 fc average minimum, at floor level.

Design lighting so the ratio of light levels between adjacent spaces does not exceed 10:1.

Provide linear fluorescent and/or light emitting diode (LED) lighting for most applications. Avoid incandescent, HID and compact fluorescent lighting.

Provide vertical illumination across the full length and height of chalk and marker boards, library shelves, wall-mounted art, signage, and other vertical surfaces requiring illumination.

Consider indirect lighting to minimize glare. Avoid locating downlights above shiny floors and stairs where reflected glare may cause falls.

Locate fixtures, remote ballasts and/or remote LED drivers so they are accessible for maintenance by the use of a 10'-0 step ladder only, or provide fixtures equipped with a lowering device. Obtain Design Manager's approval before locating fixtures, remote ballasts, and/or remote LED drivers where a lift, scaffolding or bosun chair is required for maintenance.

Locate wall fixtures sufficiently below ceilings and provide cove fixtures with adequate access openings so lamps and ballasts can be replaced without removing fixtures or cutting coves. Coves with lighting shall comply with the maintenance accessibility requirements noted above.

Locate recessed mounted fixtures so their lenses can be removed and their components can be replaced without removing adjacent architectural, mechanical, or electrical equipment

### **Egress Lighting**

Along the building-code-defined means of egress (including the exit discharge) provide a lighting level (at floor level) of 1 fc minimum at all times. Means of egress shall include designated aisles, corridors, passageways, stairs, ramps, escalators and landings leading from all occupied spaces to an exit or public way. Private offices and space within an individual's work cubicle need not be included in the means of egress (for lighting purposes), but aisles serving these spaces are. Because aisles could be relocated in open offices with movable furniture and/or furniture-based partitions, the above-noted minimum egress lighting level shall be provided throughout these open office spaces. Egress lighting for open office spaces with fixed partitions is only required along designated aisles.

Egress lighting fixtures required to satisfy minimum fc levels that also serve as emergency lighting shall be continuously illuminated or controlled by occupancy sensors (OS) via UL924 control units. Egress lighting shall not be controlled by manual switches. Lighting in stairways and for elevator landings may be partially controlled by OS but lighting levels shall not be reduced at any time below code-mandated minimum fc levels. Spaces that require egress lighting and incorporate dimming controls shall be designed to prevent reduction of lighting levels below required minimum egress lighting levels or include an interface with the fire alarm system for lighting control similar to requirements for an assembly occupancy.

Egress lighting systems in buildings or portions of buildings under State Bureau of Fire Safety jurisdiction shall also comply with NFPA 101 requirements associated with utilizing OS for control, including interface with the fire alarm system (when fire alarm system is capable of controlling lights). Compliance with these NFPA requirements is applicable only for portions of the egress lighting system located within egress paths defined in NFPA 101.

### **Emergency Lighting:**

Provide an emergency lighting level (at floor level) along the means of egress (including the exit discharge) of 1 fc average and 0.1 fc minimum. A maximum-to-minimum illumination uniformity ratio of 40 to 1 shall not be exceeded.

Connect an appropriate number of lighting fixtures to generator-backed emergency lighting circuits whenever generator emergency power is available. If generator emergency power is not available, provide emergency lighting battery pack units.

- Do not locate emergency lighting battery pack units outdoors or in unheated spaces.
- In finished spaces, backing up normal lighting fixtures with battery pack units is preferred to providing sealed beam LED wall pack emergency lighting units.



- Emergency battery pack units shall not contain audible alarms.
- Battery-inverter systems for single room applications may be used with Design Manager's approval. Central battery-inverter systems shall not be used.

Provide sealed beam LED wall pack emergency lighting units in the following rooms even when generator-backed emergency lighting is provided:

- Unit substation and emergency generator rooms.
- Elevator machine rooms, elevator control rooms, and on Machine-Room-Less (MRL) elevator machines.
- Mechanical rooms containing boilers, chillers, fans, pumps or compressors.

### **Lighting in Elevator-Related Spaces:**

Provide elevator space lighting in accordance with the Michigan Elevator Code. Strict compliance is mandatory to obtain an elevator permit.

- Elevator lobbies: 10 fc minimum at elevator door sills at floor level with the elevator doors closed.
- Elevator machine rooms and control rooms: 19 fc minimum at floor level everywhere.
- Spaces containing elevator machinery (MRL elevator machines, remote sheaves, etc.): 19 fc minimum on the equipment.
- Elevator pits: 10 fc minimum at floor level everywhere.
- When the elevators are capable of operating on generator standby power, connect all elevator space lighting to generator emergency power.
- When the elevators are not capable of operating on generator standby power, connect elevator space lighting to generator emergency power anyway if emergency power is available. If generator emergency power is not available, provide 1 fc average and 0.1 fc minimum of battery-backed emergency lighting in elevator spaces.
- Several U-M departments (typically - Healthcare, Housing, Engineering, Parking) require and will pay separately for vertical-mounted, metal guarded, fluorescent strip lights the full height of each elevator shaft. Coordinate with the Design Manager to determine if elevator shaft lighting is required. If required, control the shaft lighting from 3 locations including the machine or control room, the top landing and the elevator pit.

### **Control Systems:**

Designs for control systems shall be represented on project specific drawings. Proposed locations of all system equipment, components and devices shall be shown. A submission package for lighting control systems that consist of manufacturers cut sheets alone is not acceptable. Include wiring diagrams, sequence of operation and programming instructions at Design Development phase.

### **Lighting System Components**

#### **Lighting Fixtures:**

Lighting fixtures shall be listed and labeled by Underwriters Laboratories (UL) or other approved Nationally Recognized Testing Laboratory (NRTL). Provide fixture types known to have been used with success elsewhere. Do not specify newly developed or unproven fixtures.

Specify manufacturers listed in the Electrical Preferred Manufacturers List (PML). When necessary to meet special architectural or photometric requirements, request Design Manager approval before specifying fixtures from other manufacturers. Demonstrate to the Design Manager that the proposed fixtures are available from a local supplier known by U-M for good quality products and service. Demonstrate that replacement parts are readily available.

To obtain competitive pricing, specify a minimum of three manufacturers for each fixture type. To reduce pricing, specify fixtures from local suppliers who can package multiple fixture types. After the Design Development phase, the lighting designer shall send a copy of the lighting fixture schedule to each of the lighting representatives listed in the Electrical PML Section 265100 to request comments and recommended equivalents. The lighting designer shall evaluate the proposed recommendations to ensure design compliance and then incorporate equivalents into the lighting fixture schedule. The proposed lighting equivalents shall meet or exceed the design requirements as well as any other requirements in the U of M Design Guidelines. Refer to Electrical PML for local supplier information.

Provide lighting fixtures rated for operation at 277 volts wherever possible. Fixtures rated for operation at 120 volts may be required for Housing facilities, renovation projects, track lighting and for specialty applications.

Lighting fixtures in Housing facilities shall be high abuse / impact resistant, especially in student rooms and corridors.

Specify top covers for pendant bowl and wall sconce fixtures to keep debris, dust and bugs out.

Lighting fixtures installed adjacent to, or in direct contact with, insulation shall be IC rated.

#### **Lamps:**

In general, linear fluorescent lamps shall be 4' maximum, T8, with a color temperature of 3500 degrees K, Color Rendering Index (CRI) of 85 minimum and average rated life of 24,000 hours, minimum.

High output T5 fluorescent lamps matching the T8 lamps in color temperature and CRI may be used only when necessary to meet special fixture or photometric requirements. U-tube and normal output T5 fluorescent lamps shall not be used.

LED sources shall have a color temperature of 3500 degrees K, a CRI of 80 minimum, and a lumen maintenance L70 rating of 50,000 hours minimum.

Halogen MR type lamps are prohibited. LED MR type lamps may be used.

Request Design Manager's approval before specifying lamp technologies other than those listed above. Demonstrate to the Design Manager that the proposed lamp technologies provide unique advantages to the project.

#### **Ballasts and Drivers:**

Ballasts for T8 and high output T5 fluorescent lamps shall be NEMA Premium Ballast (NPB) program compliant, electronic type, programmed start, series circuited, and rated

for a minimum start temperature of 0 degrees Fahrenheit. Ballasts shall be of the single, two, three, or four-lamp type as appropriate for the switching scheme, and shall only serve one fixture.

LED drivers shall be electronic-type, labeled as compliant with radio frequency interference (RFI) requirements of FCC Title 47 Part 15, and comply with NEMA SSL 1 "Electronic Drivers for LED Devices, Arrays, or Systems". LED drivers shall have a sound rating of "A", have a minimum efficiency of 85 percent, and be rated for a THD of less than 20 percent at all input voltages.

Dimmable ballasts/drivers with 0-10V controls are preferred. When separate control wiring is required clearly show this on the plan drawings. Route it in the same conduit as the power wiring when allowed by code and the manufacturer.

Ballasts and drivers shall be rated for the extremes of ambient temperature in which they are located. Specify ballasts and drivers rated for reliable starting to minus 20 degrees F for fixtures mounted in unheated spaces. Specify high ambient temperature ballasts and drivers for fixtures mounted indoors in direct sunlight or in high ambient temperature spaces.

**Exit Signs:**

Provide exit signs to meet code egress requirements, in rooms where code requires two or more exit doors, and in rooms designed for 50 occupants or more. In addition, provide exit signs in unit substation rooms, engine-generator rooms and large mechanical rooms.

Exit signs shall be on at all times and shall be LED illuminated. Radioactive, self-luminous and photoluminescent exit signs of any type shall not be used.

Exit signs shall have stencil faces, red letters and red directional arrows. Provide green letters and arrows only in buildings where existing exit signs have green faces.

Provide abuse resistant exit signs in University Housing facilities and parking structures.

**Lighting Control Requirements**

Design lighting controls with an understanding of the user's operational requirements and functional needs for the building and the spaces within it. Requirements of the controls shall be defined at the schematic design phase of the project. Basis of Design shall be updated with this information.

Lighting controls shall be a straightforward, cost effective means of reducing energy consumption and maintenance costs. The systems shall be placed, labeled, and configured to be 'user friendly' and intuitive.

Lighting controls for all building spaces shall comply with the applicable version of ASHRAE 90.1.

Sensors and any interfaced lighting control components shall fail to the 'ON' position so that lights are not disabled by a failed occupancy sensor or ancillary interface device.

Control each room and each block of open office space separately. Lights shall not be controlled from panel circuit breakers.

Do not provide proprietary control systems that inhibit competition and are difficult to maintain by the users.

Do not provide device-addressable lighting controls or a BACNet interface between the lighting controls and the HVAC controls at this time. These technologies are not sufficiently developed yet, and their additional installation, programming, and maintenance costs far exceed their energy cost savings.

Provide lighting control for the following typical spaces as noted below:

- Corridors and Lobbies – Occupancy sensors
- Offices, Workrooms, Breakrooms, Storage Rooms – Vacancy sensors.
- Open Offices – Dimming controls and vacancy sensors.
- Small Conference Rooms - Dimming controls and vacancy sensors.
- Small Classrooms - Dimming controls and vacancy sensors.
- Large Conference Rooms – Multi-zone controls with dimming and vacancy sensors.
- Large Classrooms – Multi-zone controls with dimming and vacancy sensors.
- Restrooms and Locker Rooms - Occupancy sensors.

**Vacancy / Occupancy Sensors:**

Specify vacancy / occupancy sensors in most rooms and spaces to control the lighting. Define proposed sensor types and technologies in Basis of Design.

Show sensor locations on the reflected ceiling or lighting plan drawings. Do not make the Contractor responsible for determining sensor locations. Follow manufacturer's spacing instructions to achieve total space coverage. Indicate the manufacturer's recommended separation from supply air diffusers and other building features which can affect proper sensor operation. Include interferences from furniture, partitions, soffits, ceiling height variations, etc.

Sensors may be passive infrared or dual technology (infrared/microphonic or infrared/ultrasonic). Infrared/microphonic sensors are preferred to infrared/ultrasonic OSs which are susceptible to nuisance activations from ventilation air currents.

- Supplemental power pack units shall be located above the ceiling (accessible) adjacent to the associated light switch/occupancy sensor location.
- Infrared/ultrasonic sensors shall operate at 40 kHz minimum to avoid interfering with hearing aids. See DG 5.2 for restrictions in animal facilities.
- Sensors shall operate without producing an audible clicking noise during switching.
- Sensors shall be powered by the lighting circuit. Battery powered sensors shall not be used.

Provide a schedule showing the required sensor settings for each area type. Include "manual on", "auto on", "auto off" and the "time delay" in seconds.

Provide manual switches in lieu of sensors in unit substation, electrical, mechanical and telecommunications rooms and in spaces where an unexpected shut-off of the lights could pose a safety risk.

Provide multi-contact sensors to control both the lighting and the ventilation.

- Use the lighting sensors to reduce the room ventilation, turn the ventilation off or widen the thermostat dead band during unoccupied periods.
- When an area has multiple ventilation zones, provide separate sensors for each ventilation zone to control both the lighting and the ventilation in that zone.

Location of occupancy sensors shall be coordinated with furniture layout, ceiling mounted fixtures and devices, and other features that may impede its operation.

### **Photocell Sensors:**

Specify photocell sensors in areas where daylight harvesting is required per ASHRAE 90.1.

Depending on the area, in response to photocell daylight readings, lighting control schemes can consist of bulk switching, staged switching, or dimming. Areas where a particular illumination level is required, such as an office, should use dimming. Areas such as atriums, gyms or public spaces should consider bulk or staged switching.

In rooms with large windows, orient fixtures in rows parallel to the windows. Provide daylighting controls to switch off or dim the fixtures near windows when the incoming daylight is high.

Photocell sensors shall be equipped with adjustable cloud or shadowing delay and adjustable set point functions. Provide a schedule showing the required photocell settings for each area type.

### **Dimming Systems:**

Dimming systems shall not be 'shared' among multiple rooms, unless those rooms are separated by a movable partition.

Whenever possible, install new systems to be similar in operation and function to other systems already in the building for easier understanding and operation by 'Users'.

In rooms with an A/V system, dimming system controls shall be interfaced with the A/V system User controls.

### **Master Automated Lighting Control System:**

Prior to specifying a master lighting control system perform a cost-benefit analysis (at the schematic design phase) to justify this method and complexity of controls.

### **Lamp and Ballast Recycling**

Lamps, ballasts and drivers being demolished or replaced shall be recycled in accordance with the University recycling policy contained in Specification 260500.



## **DESIGN GUIDELINE 265600** **EXTERIOR LIGHTING**

### **Scope**

The overall goal of exterior lighting (street, parking lot, pedestrian and building-mounted lighting) is to improve and enhance the sense of safety and security in an efficient and sensitive manner. The lighting design shall take into consideration horizontal and vertical luminance and the uniformity of light distribution while minimizing glare, light pollution and light trespass. In addition, the lighting design should impart a sense of order, contribute to the overall campus aesthetic and ambience, enhance wayfinding, and strengthen U-M identity.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[260513 – Medium, Low & Control Voltage Cables](#)  
[260533 - Electrical Materials and Methods](#)  
[260543 - Underground Services for Electrical Systems](#)  
[SID-D – Energy and Water Conservation](#)

#### **U-M Master Specification Sections:**

[260513 – Medium, Low & Control Voltage Cables](#)  
[260533 – Electrical Materials and Methods](#)  
[260543 – Underground Services for Electrical Systems](#)  
[260800 – Electrical Acceptance Tests](#)  
[265600 – Exterior Lighting](#)  
[329210 – Lawn Repair](#)

#### **U-M Standard Details:**

[265600 Series - Lighting Details](#)

### **References**

ASHRAE 90.1, "Energy Standard"  
IESNA, "Lighting Handbook"  
USGBC, "LEED Reference Guide for Green Building Design and Construction"

### **Design Process**

This Design Guideline standardizes U-M exterior lighting equipment and installation requirements to strengthen U-M identity and to enhance lighting reliability and maintainability. However, it is not intended to limit creativity or innovation. Newer technologies and improved products will be considered, but must be approved by the Design Manager before being used. Significant deviations from this Design Guideline may require External Elements Design Review (EEDR) Committee or Regental approval.

At the end of Schematic Design, submit a preliminary exterior lighting plan showing the proposed lighting locations and general equipment types.

At the end of Design Development, submit the following electronic files for U-M mock-up and approval:

- Lighting plans showing dimensioned lighting equipment locations and types.
- Lighting simulations showing calculated results, including:
  - Name and version of simulation software used.
  - List of assumptions including Lamp Lumen Depreciation (LLD), surface reflectance values, and other pertinent modeling inputs.
  - Summary results for each area (maximum, minimum, average, avg./max., avg./min.).
  - Average maintained horizontal illuminance on grade, shown in a grid pattern, in footcandles or lux.
  - Average maintained vertical illuminance at 5 feet-6 inches above grade in at least two directions of main travel, in footcandles or lux.
  - Lighting power density.
- Lighting equipment specifications and manufacturer cut sheets, including:
  - Fixture types, descriptions, dimensions, optics, materials, finishes, light distribution types and IESNA-formatted photometric data files.
  - Lamp type for each fixture, and lamp wattage, color temperature, color rendering index and related life.
  - Pole and/or mounting support descriptions, dimensions, materials and finishes.

### **Design Requirements**

Use the referenced U-M Master Specification Sections and Standard Details to specify exterior lighting equipment and installation requirements. Make these documents project specific, but do not deviate from the requirements without Design Manager approval. Turn on hidden text and follow the purple Spec Editor notes when editing specification sections.

Facilitate facial recognition through vertical illumination and careful selection of the color temperature and color rendering of the light sources.

Control light distribution to prevent direct glare to motorists, pedestrians and occupants of adjacent buildings, light pollution, and light intrusion onto adjacent private property.

Compensate for existing or planned light obstacles such as buildings, fully leafed trees, accumulations of fallen leaves and piles of snow.

Locate lighting to emphasize specific building components and site features (i.e. building entrances, fenestration patterns, columns, pedestrian/vehicular nodes or gateways). Locate lighting symmetrically at building entrances. Alternate lighting on both sides of long, straight sidewalks.

Locate lighting to frame important campus views and to avoid competing with existing illuminated and non-illuminated campus elements.

Locate lighting on U-M property. Do not locate lighting in City right-of-way or on private property. Obtain University Planner and City approval before installing University lighting in City right-of-way.

Provide lighting to illuminate emergency telephone kiosks and bus shelters within the project boundary if they are not currently illuminated.

Coordinate pole base locations with existing and planned underground obstructions including tunnels, duct banks, pipes and electrical cables. Provide custom pole base designs to attach poles to the tops of walls, bridges, parking decks, tunnels and similar structures.

Locate lighting outside the drip lines or root zones of significant (in size or age) vegetation. Request that U-M clear any significant vegetation if required.

Avoid lighting sporting and picnicking areas near Housing facilities because this encourages their use late at night.

Locate building-mounted lighting 12 feet minimum above grade. Lighted bollards, hand rail fixtures, in-wall fixtures, step lights, under-bench fixtures and in-ground fixtures are strongly discouraged because they are unreliable. Underwater pool and fountain fixtures are prohibited. Fixtures capable of being stepped on or touched shall not exceed 120 degrees F to the touch.

Provide code-required emergency lighting at building exit discharges. Exit discharges include landings, porches, stairs, ramps, and infrequently sidewalks, up to the point where they qualify as the public way. Feed this emergency lighting with generator-backed emergency lighting circuits when available, or with an indoor-located lighting inverter when a generator is not available. Do not specify local battery packs for exterior emergency fixtures.

The University is transitioning from fluorescent and metal halide to LED exterior lighting. Provide LED fixtures for new installations. Request Design Manager approval before matching non-LED fixtures when replacing or adding fixtures within an existing group.

Specify a lighting color temperature of 4000 - 4100 degrees K. Request Design Manager approval before matching a different color temperature when replacing or adding fixtures within an existing group.

Specify LED fixtures by stating manufacturer's standard lumen output. Do not specify LED fixtures by stating wattage which may change as technology advances.

Comply with Design Guideline SID-D requirements related to energy conservation.

- U-M exterior lighting is governed by life safety regulations which provide security to pedestrians at all hours of the night. Therefore it is exempt from ASHRAE 90.1 requirements for dimming or shutoff during nighttime hours.
- Exterior lighting power densities shall not exceed the power allowances in ASHRAE 90.1. Support U-M energy conservation efforts and provide power densities as low as reasonable within the overall lighting design goals.



On a project pursuing LEED certification, investigate earning the “Light Pollution Reduction” LEED point.

Provide maintained (not initial) exterior light levels in accordance with IESNA recommendations which are summarized for most applications in the following table. Base light level calculations on an ambient air temperature of 50 degrees F.

<b>AREA DESIGNATION</b>	<b>CRITERIA</b>	<b>ATTRIBUTE</b>	<b>TARGET</b>
Pedestrian ways distant from roadways	Horizontal illuminance	Average maintained illuminance on pavement	0.5 footcandle
		Average-to-minimum uniformity	5:1*
	Vertical illuminance	Average maintained illuminance at 5-feet/6-inches above grade in at least two directions (in direction of main travel)	0.5 footcandle
		Average-to-minimum uniformity	5:1*
Pedestrian ways adjacent to roadways	Horizontal illuminance	Average maintained illuminance on pavement	0.5 footcandle
		Average-to-minimum uniformity	5:1*
	Vertical illuminance	Average maintained illuminance at 5-feet/6-inches above grade in at least two directions (in direction of main travel)	1.0 footcandle
		Average-to-minimum uniformity	5:1*
Parking lots	Horizontal illuminance	Minimum maintained illuminance on pavement	0.6 footcandle
		Average-to-minimum uniformity	4:1
Roadways	Horizontal illuminance	Average maintained illuminance on pavement	0.9 footcandle
		Average-to-minimum uniformity	4:1
*Raise light levels at brightly lit building entrances when necessary to meet this uniformity.			

Feed street, parking lot and pedestrian lighting at 277 volts from 480Y/277 volt, 3 phase, 4 wire circuits. Feed them with four No. 4 AWG conductors plus a No. 8 AWG ground conductor in a 1-1/4 inch, Schedule 40 PVC or HDPE conduit. Alternate feeder circuit phases for each successive light so that a single phase failure will not leave large areas in total darkness. Balance the load across all three phases and limit the total load to 29 kVA. Before adding lighting to an existing circuit, request that U-M provide the existing load on the circuit.

Feed building-mounted lighting at 277 volts single phase. Feed them with No. 10 AWG conductors plus a No. 10 AWG ground conductor.

Provide dedicated circuits for emergency telephone kiosks, illuminated signs, parking lot electric gates and Parkmasters. Feed them at 120 volts single phase except when the equipment requires 277 volts single phase. Feed them with No. 10 AWG conductors plus a No. 10 AWG ground conductor in a 1 inch, Schedule 40 PVC or HDPE conduit. Coordinate the underground power conduits with the underground IT conduits.

Control street, parking lot, pedestrian, and building-mounted lighting with lighting contactors. See the applicable Standard Details. Lighting contactors shall be switched by a Building Automation System (BAS) Direct Digital Control (DDC) panel contact. Provide photocell control of the contactors only if DDC control is not available. Do not provide time switch control or individual photocells in the fixtures. Wire the control circuits so they are fail safe and the lighting will be energized in the event of a BAS System or photocell failure.

## **Products**

### **Street and Parking Lot Lighting**

In general, provide the U-M standard low profile, full cutoff, black aluminum LED fixtures on 30 foot, round, tapered, black aluminum poles. Pole height may be reduced when necessary to minimize light trespass on surrounding areas. On the top deck of parking structures, the poles shall be hinged at the base so fixtures can be maintained without requiring a bucket truck.

### **Pedestrian Lighting**

Provide the U-M standard 16 inch, round globe LED fixtures with 6 spoke, black globe baskets, mounted singly, in doubles, or in fives on round, tapered, black aluminum poles. Specify single globe fixtures as 6020 lumens each, double globe fixtures and five globe fixtures as 4090 lumens each globe, and all fixtures with Type V distribution. As an alternative to mounting the fixtures on poles, mount them on column tops or with wall brackets. Specify pole lengths and mounting brackets to locate the horizontal center bands of the single globe fixtures at 12 feet, 0 inches above grade. Double globe and five globe fixtures can be taller.

### **Building-Mounted Lighting**

In general, provide black aluminum LED downlight, hanging or wall sconce fixtures at building entrances to compliment the building's architecture. Floodlighting or highlighting of building facades is generally discouraged. Provide black aluminum LED wall packs at loading docks and similar service areas. Select and aim wall packs to minimize glare.

## **Lighting Contactors**

Lighting contactors for street, parking lot and pedestrian lighting shall be NEMA 1, 3-pole, 4-wire, 480 volt, 100 amp, combination fused switch contactors with 50 amp fuses. They shall be electrically held and include a hand-off-auto switch and a 300VA, 277-120V control power transformer. These lighting contactors will be furnished by the U-M Utilities Power and Lighting Shop (734 647-7049) for installation by the contractor. Place the appropriate Standard Detail on the lighting drawings.

Lighting contactors for building-mounted lighting shall be NEMA 1, 3-pole, 4-wire, 480 volt, 30 amp, combination fused switch contactors with 20 amp fuses. They shall be electrically held and include a hand-off-auto switch and a 300VA, 277-120V control power transformer. These lighting contactors shall be provided by the contractor. Place the appropriate Standard Detail on the lighting drawings.

## **Junction Boxes**

In-ground junction boxes shall be precast polymer/fiberglass, nominally 13 inches by 24 inches by 15 inches high, bottomless, with a single piece removable cover engraved "UM OUTSIDE LIGHTING".

## **Execution**

### **Pole Bases and Underground Work**

Direct the contractor to contact Miss Dig (800 482-7171 or 811) before performing excavation work.

When existing lighting is being demolished, specify the following:

- Power shall be maintained to lighting on the same circuits but outside of the work area.
- Demolished lighting fixtures and poles shall be turned over to the U-M Utilities Power and Lighting Shop.
- Existing pole bases and wiring shall be removed completely. Underground conduits may be abandoned in place. Holes left by the pole bases shall be backfilled. Pavement shall be restored to match existing and lawn areas shall be leveled and prepared with fresh top soil for re-seeding by the University.
- Temporary lighting shall be provided at the same lighting levels as the demolished lighting until the demolished lighting is replaced. As an alternative, construction fencing shall be provided to prevent public access to the area until the demolished lighting is replaced.

Locate pole bases in accordance with the appropriate Master Specification Sections and Standard Details. Bases should not be located in sidewalks. They should be located to minimize impact on snow removal and lawn mowing, and where they will not be damaged by maintenance equipment.

Show on the plan drawings a spare 1-1/4 inch conduit stubbed out from every fourth or fifth pole base, especially at corners and intersections, for expansion of the lighting circuit in the future. Select pole bases with one or two active conduits. Do not exceed three conduits per pole base. Stub out the spare conduits 3 feet and aim them toward open lawn areas.

Provide a 5/8 inch diameter x 8 foot long copper clad ground rod for each light pole base, and connect it to the pole ground lug. See the Standard Details.

Specify Schedule 40 PVC or HDPE conduits to feed in-wall, step and in-ground lighting. Develop a detail requiring conduits to enter fixtures only from below.

Design underground conduit runs parallel to parking lot edges, sidewalks, and driveways, and adjacent to the pavement edges, to avoid interfering with future landscaping or other excavations.

Provide in-ground junction boxes at key locations to enable expansion of the lighting in the future. Avoid locating in-ground junction boxes in sidewalks or driveways. Hide them in landscaping whenever possible.

When streets, parking lots, or sidewalks are cut for the installation of any underground utilities, provide a 6 inch sleeve for future exterior lighting circuits. See the Standard Details.

### **Lighting Control**

Locate lighting contactors indoors, preferably on the inside of an exterior wall. When feeding street, parking lot and pedestrian lighting, penetrate the exterior wall below grade with Schedule 40 PVC conduits. Seal the penetrations per Specification Section 260533. Extend the conduits to in-ground junction boxes located 5 feet from the building wall.

### **Quality Assurance**

Specify that the Contractor contact the U-M Code Inspection Department (734 764-2457) before pouring concrete, backfilling excavations, and energizing circuits.

### **Record Drawings**

Specify that electronic files of record drawings or scanned mark-ups of construction drawings be provided at Substantial Completion for forwarding to the U-M Utilities Power and Lighting Shop. Record drawings shall show the dimensioned locations of lighting poles, stubbed-out spare conduits, in-ground junction boxes, underground sleeves, the circuit numbers for all circuits, and deviations from the design. Dimensions shall be from permanent building or landscape features.



## VOICE AND DATA COMMUNICATIONS

### Related Sections

#### **U-M Design Guideline Sections:**

[SBA 5.4- Telecommunication Rooms](#)

[260500 – Common Work Results for Electrical](#)

[260526 – Grounding and Bonding for Electrical](#)

[260533 –Electrical Materials and Methods](#)

[260543 - Underground services for Electrical Systems](#)

#### **U-M Master Specification Sections:**

[260533 –Electrical Materials and Methods](#)

[260543 - Underground services for Electrical Systems](#)

[272000 - Voice and Data Communications](#)

#### **U-M Standard Details:**

[260000 Series - Electrical Standard Details](#)

#### **Reference Documents:**

ANSI/TIA/EIA-568-B, "Commercial Building Telecommunications Cabling Standard"

ANSI/TIA/EIA-569-A, "Commercial Building Standard for Telecommunication Pathways and Spaces"

ANSI/TIA/EIA-607, "Grounding and Bonding Requirements for Telecommunications in Commercial Buildings"

### Design Requirements

Provide Building Entrance (BE) rooms, Telecommunication Rooms (TRs), telecommunication cable pathways, Work Area Outlets and incidentals as described below and in accordance with the Program Documents. Coordinate the telecommunications system design with the Design Manager. Copy the related Master Specification Sections and appropriate Standard Details into the design documents, and edit them to make them project specific.

Telecommunications systems in most U-M Ann Arbor Campus buildings are operated and maintained by the U-M ITSComm Department. In addition, ITSComm is usually involved with the telecommunications systems in U-M Health System buildings, on the U-M Dearborn and Flint Campuses, and at off-campus and leased facilities. This Guideline provides requirements for most University owned or operated buildings, even if the “serving utility” is not ITSComm.

## **System Description**

The BE room is the main termination point in a building. TRs are distribution and termination rooms located on each floor of a building and serve Work Area Outlets within 293 cable feet (including 6 feet of slack at the TR room and 3 feet at the Work Area Outlet). If cable lengths will exceed 293 feet, provide additional TRs. The BE may also be the TR for that floor. Stack the BE and TRs wherever possible. The BE is connected to TRs via backbone cables in conduits. The BE is connected to equipment external to the building via service entrance cables in duct banks and outside plant cables in direct buried conduits. See Design Guideline SBA-C for additional architectural, mechanical and electrical requirements related to the BE and TRs.

ITSComm generally provides the network equipment, cabling and terminations from their network backbone to the Work Area Outlets, including the faceplates and telephone instruments at the outlets. Provide ITSComm with AutoCAD files of the completed CD phase telecommunication plan drawings. ITSComm will add numbers to the Work Area Outlets and cabling information to the drawings for their use in providing the cabling and terminations.

The current cable plant provides multiple 4-pair cables of copper conductors from each Work Area Outlet to the nearest BE or TR. These cables are used for all voice, telephone set power, and data services, including point-to-point and local area networking. Separate RG-6 coaxial cables are installed to locations noted for closed circuit TV and/or cable TV.

All Work Area Outlet (station) wiring will be home run from the Work Area Outlet to the nearest TR. For transmission integrity, no intermediate splices or terminals will be allowed. During renovations, if the existing cables will be too short, modify the existing cable pathways as necessary so new cables can be installed.

## **Telecommunication Service Entrance and Outside Plant Cabling**

Consult with the Design Manager and ITSComm prior to proceeding with the telecommunication service entrance design.

## **Duct Banks, Manholes, Hand Holes and Underground Conduits**

Provide a minimum of four 4-inch service entrance conduits in a concrete-encased duct bank extending from a location specified by ITSComm (typically a telecommunication manhole) to the building. Slope duct banks downward toward manholes and away from the building a minimum of 6 inches per 100 feet. Duct banks shall not route water from manholes into the building or contain traps between manholes where water may accumulate.

Encase service entrance conduits in concrete except where they terminate at poles. When terminating at a pole, clamp the conduits rigidly to the pole at a 90-degree separation from power conduits clamped to the pole.

Provide 12 foot by 6 foot by 7 foot high (inside dimensions) telecommunication manholes unless smaller manholes are approved by ITSComm.

Provide 1-1/2 inch minimum direct-buried conduits for outside plant cables serving emergency telephone kiosks, digital signs, parking controls and similar outdoor equipment.

Underground conduits shall not include more than 180 degrees of total bends or exceed 400 feet in length between pull points (manholes or hand holes), and shall have a bending radius of at least 10 times the conduit diameter. Provide manholes or hand holes in straight sections of conduit runs when necessary to meet these requirements. Hand holes shall not be used in place of conduit sweeps for directional changes in underground conduits. Conduit bodies, specifically LB fittings, are not allowed anywhere. Provide a nylon pull string in each conduit.

Provide a 6 inch wide red marker strip in the trench 1 foot above the duct bank or direct buried conduit.

In multi-utility trenches, the minimum spaces between telecommunication conduits or cabling and other facilities are: 3 inches where separated by concrete, 4 inches where separated by masonry, and 12 inches where separated by well-tamped earth.

Where conduits enter a building, extend the conduits 6 inches beyond the interior wall or floor. Plug spare conduits with water-tight mechanical seals.

If the termination point (typically the BE) of the building service entrance or outside plant cables is more than 50 feet inside the building, or if the cables run through plenum spaces, install the cables in galvanized steel rigid metal conduits. As an alternative and only when approved by ITSComm, provide a 4 foot by 4 foot minimum backboard where the cables entering the building can be spliced to cables rated for indoor use. Provide the NEC-required working space in front of the backboard. Piping and ductwork shall not be routed above the backboard.

### **Direct Buried Service Entrance Cables**

Direct-buried service entrance cables are typically allowed only at off-campus and leased facilities, and only when specifically noted in the Program Documents. Consult with ITSComm prior to proceeding with direct-buried service entrance designs.

### **Inside Plant Cabling**

#### **Telecommunication Cable Pathways**

Provide a continuous cable pathway between each Work Area Outlet and the nearest TR to support and protect the station cables. Acceptable cable pathways in order of preference are conduits, cable trays, J-hooks, wireways and underfloor duct systems. Cable pathways shall be continuous and unobstructed, accessible for maintenance and installation of additional cables with minimal disruption to building occupants, and located at a safe working height. Cable pathways serving multiple outlets shall include spare capacity for future use.

## **Conduits**

Provide a conduit from each Work Area Outlet to the nearest TR or cable tray, or as a minimum to above the ceiling. Size conduits for a maximum of 40 percent fill. Minimum conduit size to an outlet box shall be 1 inch, except conduits to wall telephone outlet boxes may be 3/4 inch minimum. Alternate larger conduit sizes will be noted in the Program Documents.

Daisy chaining of outlet boxes is unacceptable, but up to three outlet boxes may be served from one NEC-sized junction box. Size the conduit feeding the junction box as follows:

- 1-1/4 inches for serving two outlet boxes.
- 1-1/2 inches for serving three outlet boxes.

Provide a 1-1/4 inch conduit for serving up to three 1-gang outlets in a surface raceway. Provide multiple 1-1/4 inch conduits to surface raceways containing high outlet densities.

Design conduit runs for minimal bends and as short a path as possible. Provide pull boxes sized in accordance with the NEC in straight sections of conduit every 100 feet or 180 degrees of total bends. For conduits over 2 inches in diameter, consult ITSComm on pull box size. Bends in conduits over 2 inches shall be long sweeps, and no conduit shall have a bend radius less than 10 times the conduit diameter. Conduit bodies, specifically LB fittings, are not allowed.

Conduits shall not be routed within 12 inches above or 4 inches horizontal from hot equipment and pipes, including boilers, water heaters, incinerators, hot water heating lines and steam lines, or through areas in which flammable or other hazardous material may be stored.

Terminate horizontal conduits entering a BE or TR 6 inches inside the room. Extend conduit floor sleeves 6 inches minimum above the floor. Terminate conduits with nylon insulated grounding bushings. Provide a nylon pull string in each conduit.

Fire seal between recessed outlet boxes located on opposite sides of a fire rated wall if the boxes are less than 24 inches apart.

After cables are installed, seal floor sleeves and wall penetrations in fire-rated walls using listed fire-sealing systems.

## **Cable Trays**

Telecommunication cable trays shall be of the aluminum ladder type, or galvanized or zinc electroplated steel wire basket type. Aluminum center spline cable trays may be used only where approved by ITSComm, and only when supported so rigidly they do not tilt if unevenly loaded.

Size cable trays based upon the square footage of the area being served, the number of Work Area Outlets planned for the space, and the diameter of the cables as follows:

- If Work Area Outlet locations are not yet known, assume a minimum of one outlet for every 100 square feet of useable floor space served by the cable tray.



- Standard Work Area Outlets are served with three 4-pair cables with an average cable diameter of 0.165 inch each.
- Provide a minimum of 50 percent spare cable capacity for future use.
- The maximum allowable cable tray fill shall not exceed 50 percent of the tray cross-sectional area.

Design cable tray installations as follows:

- Provide 12 inches minimum access above and 18 inches minimum access on one side of cable trays for ease of cable pulling.
- Locate cable trays so they can be accessed safely from a ladder, taking into consideration access restrictions including ducts, pipes, conduits, light fixtures and ceiling grids.
- Ducts, pipes, conduits, light fixtures, ceiling grid support wires or other mechanical or electrical items shall not be attached to, pass through, or located within the cross-sectional area of cable trays.
- Cable trays shall not be used in place of conduit runs specified for computer room tie cables or other riser type cable installation.

Terminate cable trays entering a BE or TR 6 inches inside the room. Provide barriers in cable trays when necessary to separate circuits of different low voltage levels.

### **J-Hooks**

Telecommunication cables may be installed in J-hooks above accessible ceilings in rooms, but J-hooks shall not be installed in corridors. Provide conduits or cable trays in corridors because the high quantity of cables will result in cable damage if the cables are installed in J-hooks.

Cables may be installed in J-hooks in unfinished open ceiling areas, but only if a minimum of 10 feet AFF, only if the cables will be protected from damage, and only if the cables are completely accessible for replacement. Cables shall not be installed in J-hooks in finished open ceiling areas or above inaccessible ceilings.

If cables in J-hooks penetrate a corridor wall from a room, and the distance from the wall to the cable tray is more than 18 inches, provide conduit stubs from the wall to the cable tray.

J-hooks for telecommunication cables shall be zinc electroplated steel or plastic, color coded silver or gray, listed for use in plenum spaces, with a minimum of 1 inch-wide cable support area, and rated for use with Category 6A UTP and similar cables. J-hooks shall be spaced a maximum of 5 feet apart. J-hooks installed to support telecommunication cables shall not be used to support any other types of cables.

## **Wireways and Underfloor Duct Systems**

Power poles and surface raceways are generally not preferred, but power poles may be used to serve furniture systems in renovations. Surface raceways may be used to serve multiple outlet locations in renovations, at laboratory and computer benches, or for surface mount cable routing where conduit is inappropriate. Underfloor duct systems may be used to serve furniture not located against a wall, but only if cables can be easily replaced. Provide 20 percent spare cable capacity for future use. Provide dividers between power and telecommunication wiring.

Conduit connections to power poles and multi-outlet surface-mounted raceways shall be a minimum of 1 1/4 inches. Provide 6 inch x 6 inch x 4 inch junction boxes when necessary to transition to the top of power poles. Provide conduits to both ends of surface-mounted raceways containing high outlet densities. Maintain the cable minimum bend radius at all times.

Wireways may be built into furniture systems including wall partitions, auditorium seating, desks and laboratory benches, but only if the cable minimum bend radius is maintained at all times and the cables can be easily replaced.

Floor surface and under-carpet cable covers are strongly discouraged and may be used only where approved by ITSComm.

## **Work Area Outlets**

Provide sufficient Work Area Outlets to meet current and anticipated future needs. Coordinate with the Design Manager and ITSComm to determine User needs. Consider the following:

- Most outdoor areas and parking structure floors require at least one emergency telephone.
- Laboratory suites and Housing facility lobbies typically require a campus telephone.
- Animal housing facilities typically require data connections to animal room monitoring panels.
- Housing facility student rooms require one data outlet per pillow, one voice outlet per room, and one RG-6 coaxial cable TV outlet per room.
- Medical facility patient waiting rooms typically require an RG-6 coaxial cable TV outlet.
- Housing facility laundry rooms require one data outlet per clothes washer, one per clothes dryer, and one for the Blue Bucks control panel.
- Offices typically require two outlets, one on each wall perpendicular to the door wall.
- Elevator controllers, unit substation watt-hour meters, building energy and water meters and sub-meters, and the building's main temperature control DDC system head end control panel typically require data connections.
- Parking attendant booths, cash registers in cafes and shops, Blue Bucks control panels and vending machines typically require data connections.
- Audio/visual racks and devices, classroom and conference room scheduling panels, and many lighting control panels and control devices require data connections.
- Buildings with U-M Wireless Network service require outlets for Wireless Access Point (WAP) devices. Request ITSComm to identify WAP outlet locations.

Outlet boxes shall be 4-11/16 inch sheet metal outlet boxes a minimum of 2-1/8 inches deep, with a double-gang plaster ring, except wall telephone outlet boxes shall have a single-gang plaster ring. ITSComm will provide the outlet box faceplates.

Provide floor boxes and poke-throughs sized to accommodate all power, data and audio/visual receptacles and jacks required for the project. Provide spare capacity for future use, dividers between power and telecommunication wiring, and cable training space to maintain cable minimum bend radii. Covers shall be flush, captive, and shall not pop open when rolled on by cart wheels or when stepped on with high heel shoes. Floor boxes and poke-throughs shall be approved by ITSComm.

### **Grounding, Bonding and Electrical Protection Requirements**

Provide a 1/4 inch x 1 inch x 12 inch copper ground bus bar in each BE and TR, and connect each to the ground bus bar in the nearest electrical panel on the same floor with a No. 6 AWG, green insulated, stranded copper ground wire. See Design Guideline SBA-C.

Provide a No. 6 AWG, green insulated, continuous stranded copper ground wire from each TR ground bus bar to the BE room ground bus bar, and from the BE room ground bus bar to the main building ground bus bar (usually located in the unit substation room). The resistance to building ground shall be 1 ohm maximum.

Provide protection for ground wires subject to physical damage or abuse. Non-metallic conduit is preferred. Where metallic conduit is used, bond the conductor to the conduit at both ends.

Bond telecommunication conduits to cable trays using listed grounding bushings and ground straps or using listed conduit grounding clamps. Bond conduits, cable trays, metallic wireways and metallic underfloor duct systems to the nearest BE or TR ground bus bar with No. 12 AWG, green insulated, stranded copper ground wire.

Bond telecommunication cable shields on one end to the nearest BE or TR ground bus bar.



## **DESIGN GUIDELINE 273523** **EMERGENCY RESPONDER RADIO COVERAGE**

### **Scope**

This guideline defines the requirements and standards for design of a two-way distributed antenna system to provide code compliant emergency responder radio coverage (ERRC).

### **Related Sections**

#### **U-M Design Guideline Sections:**

[SBA 5.4 – Telecommunications Rooms](#)

[6.3 DG 260513 – Medium, Low and Control Voltage Cables](#)

[6.3 DG 260526 – Grounding and Bonding for Electrical](#)

[6.3 DG 260533 – Electrical Materials and Methods](#)

[6.3 DG 272000 – Voice and Data Communications](#)

#### **U-M Master Specification Sections:**

[7.1 MS 017823 – Operations and Maintenance Manuals](#)

[7.3 MS 260513 – Medium, Low and Control Voltage Cables](#)

[7.3 MS 260526 – Grounding and Bonding for Electrical](#)

[7.3 MS 260533 – Electrical Materials and Methods](#)

[7.3 MS 272000 – Voice and Data Communications](#)

#### **Reference Documents:**

Federal Communications Commission Regulations

IFC, “International Fire Code”

MBC, “Michigan Building Code”

Michigan Public Safety Communications System

NFPA-72, “National Fire Alarm and Signaling Code Handbook”

### **Design Requirements**

Provide Emergency Responder Radio Coverage (ERRC) two-way radio communication enhancement systems in new buildings and in large renovations (Level 2 or greater renovations as defined by Michigan Rehabilitation Code) to enable communication between emergency responders (see list below) at the exterior perimeter of the building and emergency responders within the building. All areas of the building shall have code compliant radio coverage. Buildings which achieve radio coverage without amplification are exempt. U-M emergency responders include but are not limited to the following:

- U-M Division of Public Safety and Security (DPSS).
- U-M, F&O encompassing a) Environmental Health & Safety (EHS); b) Maintenance - Auxiliaries & Central Shops (MACs) which includes the U of M Radio Shop, and c) Maintenance - Regions.
- City of Ann Arbor Fire and Police Departments.
- Washtenaw County Sheriff and Michigan State Police Departments.
- Huron Valley Ambulance.

Provide drawings showing the general system architecture, equipment locations and routings. Provide a performance-based specification. The detailed technical design of the ERRC shall be by the selected and qualified firm's professional (Contractor).

ERRC shall be designed and constructed to comply with NFPA 72. Head end equipment, riser cables, directional couplers between riser cables and individual antenna cables, and donor antenna cables shall be located within two hour rated enclosures. Installation of this equipment and cabling in Building Entrance (BE) and Telecommunication Rooms (TR) that are two hour rated is an acceptable method of compliance.

System design shall include signal amplification on every floor of the building. Infrastructure (equipment space, electrical power and cable pathways) shall be installed throughout the building. However, install amplification only on floors that fail to pass the Contractor's pre-installation and acceptance tests.

System shall have spare capacity to install amplification later on floors that pass pre-installation testing but may drop below the required percent coverage or signal strength when construction and furniture move-in are completed.

Prior to construction of the ERRC system, the Contractor shall survey the building to determine if signal amplification is required. Any prior survey performed by UM is only a snap shot in time and shall not be used to define scope requirements.

ERRC shall be registered under the most current applicable rulings of the Federal Communications Commission (FCC). The system shall comply with the requirements of and obtain licensee consent from the Michigan Public Safety Communications System (MPSCS). Copy of consent letter shall be submitted to U-M Project Manager.

All equipment shall be Underwriters' Laboratories (UL) listed and labeled in accordance with applicable NEMA and ANSI standards. System shall be listed and comply with UL 2524.

Do not combine the ERRC with other radio systems such as:

- Wi-Fi systems.
- Pager systems.
- Medical telemetry systems.
- Cellular Phone Signal Reinforcement (CPSR)

Consider a design based on a regional ERRC antenna location. Verify with UM Radio Shop.

### **System Requirements**

ERRC shall utilize a bidirectional amplifier (BDA) with a distributed antenna system to achieve the required radio coverage.

ERRC shall use a Class A channelized amplifier set up to only use MPSCS and UM radio channels.

ERRC shall provide coverage on the 700 MHz and 800 MHz bands.

ERRC shall permit the simultaneous use and interoperability of analog and digital modulation radios.

ERRC shall be neutral host and nonproprietary.

ERRC shall not infringe on or overrun building (or adjacent building) communication systems or CPSR systems.

System shall have expandability to permit future additions and changes to the emergency responder radio frequencies.

ERRC headend and node equipment shall be securely attached to racks or backboards.

Identify all required outside plant fiber optic cables required to connect ERRC to remote antennas and/or other systems in other buildings.

### **Passive Infrastructure Network**

Passive infrastructure network shall be a combination of coax cables and directional couplers designed in such a manner to distribute signals with equalized losses to each antenna node.

Individual antenna feeds shall be coaxial cable installed in conduit or air dielectric coaxial cable with corrugated copper sheathing and PVDF jacket.

Install conduit for routing cabling through inaccessible ceilings, finished spaces with open ceilings and unfinished spaces below 10'-0.

Riser and feeder cables shall be plenum rated.

Cables shall be installed hidden from view except in open ceiling areas.

Antennas shall be Low PIM rated to reduce signal mixing and creation of harmonics.

Review antenna styles and mounting locations with Project Manager for aesthetic concerns and approval.

Use above ceiling antennas in dorm rooms, corridors and common areas. In other areas use low profile, flush-mount types installed on the underside of ceilings.

Antennas shall be securely attached independently from the work of other trades.

Antennas shall have identifying label or address number visible from the traffic path location.

Obtain approval for donor antenna locations from U-M Radio Shop. Provide access for maintenance and code-required fall protection.

## **Support Systems and Spaces**

System shall include supervision of the ERRC antennas, signal boosters, power supplies and UPS as noted below.

- Supervisory and trouble alarm output contacts indicating an impairment. Connect the supervisory and trouble alarm contacts to the building fire alarm system.
- Fire alarm system shall transmit ERRC supervisory and trouble alarm signals to the appropriate supervising station (DPSS Dispatch Services).

ERRC shall be designed to maintain full system operation during a normal power outage. It shall transfer to and from an Uninterruptible Power Supply (UPS) without interruption. Size UPS to provide emergency power to ERRC headend and node equipment for a minimum of 12 hours. Connect the UPS to a generator-backed emergency power circuit if available.

- Active components shall be enclosed in a NEMA Type 4X enclosure.
- UPS batteries shall be of the sealed maintenance-free type.
- Provide battery ventilation in accordance with code as required.

Locate the headend equipment in the telecommunications Building Entrance (BE) room whenever possible. Locate the node equipment in Telecommunications Rooms (TRs). See Design Guideline DG 5.4. Coordinate with U-M ITComm for space within telecommunication rooms.

ERRC headend room and the TRs containing ERRC equipment shall have continuous air conditioning to alleviate heat build-up within the rooms. Air conditioning systems shall be connected to normal power building circuits. The ERRC equipment can operate at an elevated temperature during a power outage.

ERRC headend room door shall be labeled to identify the presence of headend equipment.

## **Specification Requirements**

Provide performance-based specifications. Require final and complete design, specifications and drawings be provided by the Contractor and submitted as part of the shop drawing process.

Include the following in the ERRC performance specification.

- ERRC equipment shall be FCC certified.
- Contractor shall be FCC licensed as required by code.
- Contractor shall submit detailed shop drawings for review to UM Design Manager and UM Radio Shop.
- Components shall be industry standard and readily available to U-M.
- Performance specifications for major components.
- Requirements for spare parts.
- Required separation distances between ERRC equipment and other mechanical, electrical and telecommunications equipment.
- Required separation distances between ERRC antennas and antennas of other radio systems.

- Components shall be labeled with unique part or address numbers which correspond to numbers shown on the Contractor drawings.
- Riser cables and cables for individual antenna feeders shall be installed in a neat and workman like manner. Each cable shall be individually supported.
- Furnishing factory-authorized service representatives to supervise the field assembly, connection of components, commissioning and testing of their respective systems.
- Contractor to submit a detailed work plan including narrative setting forth in sufficient detail how the Contractor will provide the scope of services.
- Contractor to attend progress meetings as required by the Construction Manager to maintain a thorough understanding of the project schedule and associated coordination issues.
- Utilizing iBwave Model Generation software, the Contractor shall perform a predictive RF propagation survey in native and AutoCAD formats and submit results to UM Design Manager.

Shop drawing submittals shall include the following:

- Proof of Contractor's qualifications.
- FCC registration number.
- Detail technical design package
- Submittal of design to AHJ for approval in accordance with NFPA-72.
- Testing and commissioning procedures

Specify the following to support operation and maintenance activities:

- Four paper copies of operation and maintenance manuals.
- An electronic file storage device (USB drive) containing the final system software including the master program generic to the system, the software associated with each programmable piece of equipment, and the software licenses and passwords required by the U-M Radio Shop to perform programming changes.
- A minimum of 8 hours of Owner training on operation and maintenance.
- One year of customer service from the date of acceptance by U-M.
- A parts and labor warranty for 1 year from date of acceptance by U-M.
- The first code-required annual operational test at the end of 1 year.

Code requires one set of ERRC technical information and documentation to be filed in the Fire Command Center (if one exists) or in the ERRC headend room. Specify submittal of one set of the following:

- ERRC bid specifications and drawings.
- ERRC as-built drawings.
- Summary of ERRC frequencies utilized.
- Summary drawing showing locations of ERRC headend and node equipment, and antenna sites.
- Table of effective radiated power at antenna sites.



## **Bidding Requirements**

Before bidding, forecast which floors will likely require amplification.

To bid the work, request a base bid price for the ERRC headend and for amplification on just the floors forecast to require amplification. Request an add price for adding amplification on each additional floor.

## **Testing Requirements**

Arrange preliminary ERRC signal testing for renovations with UM Radio Shop to assist in forecasting building floors requiring signal amplification. Any survey performed by UM is only a snap shot in time and shall not be used to define scope requirements.

The Contractor shall perform pre-installation testing for percent coverage and signal strength in accordance with code. Testing shall not be performed until after the building is fully enclosed (roof, exterior skin, doors and windows are installed), and interior ceilings and walls are in place. Measure the percent coverage and signal strength in both the critical and general areas on each floor. Measure the signal strength receivable within the building and the signal strength received when transmitting from within the building.

The Contractor shall test for system interferences with building communication systems and CPSR systems prior to and after installation of ERRC system.

The Contractor shall perform acceptance testing for percent coverage and signal strength in accordance with code. Testing shall be performed after furniture move-in.

Final testing shall be scheduled and performed in conjunction with EHS Fire Safety and U-M Radio Shop personnel. Project's Commissioning Authority will witness the testing.

- Demonstrate full compliance with IFC and NFPA 72 requirements.
- Demonstrate full compliance with specification requirements.
- Modify or add equipment, cables and antennas as required to achieve the code-required performance. Resolve specification deviations.

Testing for systems in buildings without an emergency generator system shall be performed on unit battery power. Normal power circuit serving the unit shall be shut off 6 hours prior to testing.

Signal strength test shall be conducted using a calibrated spectrum analyzer utilizing antennas similar in use by the emergency responders.

Final test results shall be spreadsheet form, along with building floor plans overlaid with test grid used in testing procedure. Each drawing grid shall show the test results for uplink signal, downlink signal and delivered audio quality (DAQ) measured. A DAQ level of 3 or better throughout the building is deemed acceptable. Testing and testing results shall comply with NFPA 72, Appendix A 14.

Test results shall indicate date, time and weather conditions at the time of the testing.



**DESIGN GUIDELINE 273524**  
**CELLULAR PHONE SIGNAL REINFORCEMENT SYSTEM**  
**(CPSRS)**

**Scope**

This guideline defines the requirements and standards for design of building-wide Cell Phone Signal Reinforcement System (CPSRS). CPSRS shall provide signal reinforcement for wireless voice and data telecommunication service providers. The guideline covers basic requirements for system design, specifications, bidding and testing.

**Related Sections**

**U-M Design Guideline Sections:**

- [5.4 DG – Telecommunications Rooms](#)
- [6.3 DG 260513 – Medium, Low and Control Voltage Cables](#)
- [6.3 DG 260526 – Grounding and Bonding for Electrical](#)
- [6.3 DG 260533 – Electrical Materials and Methods](#)
- [6.3 DG 272000 – Voice and Data Communications](#)
- [6.3 DG 273523 Emergency Responder Radio Coverage](#)

**U-M Master Specification Sections:**

- [7.1 MS 017823 – Operations and Maintenance Manuals](#)
- [7.3 MS 260513 – Medium, Low and Control Voltage Cables](#)
- [7.3 MS 260526 – Grounding and Bonding for Electrical](#)
- [7.3 MS 260533 – Electrical Materials and Methods](#)
- [7.3 MS 272000 – Voice and Data Communications](#)

**Reference Documents:**

- Federal Communications Commission Regulations
- IFC, “International Fire Code”
- MBC, “Michigan Building Code”

**Definitions:**

RF = Radio Frequency  
BE = Building Entrance  
UPS = Uninterruptible Power Source  
DAS = Distributed Antenna System  
CPSRS = Cell Phone Signal Reinforcement System  
IP = Internet Protocol  
FCC = Federal Communication Commission  
SISO = Single input, single output  
MIMO = Multiple input, multiple output



## Design Requirements

The installation of a Cell Phone Signal Reinforcement System (CPSRS) is not code required. Review with Design Manager if system shall be included in project. In early design/ programming phase a cost per square foot can be carried as a placeholder for budgetary purposes. Coordinate with UM ITS for space requirements for necessary system carrier racks. The system shall include an infrastructure network served by head end components including but not limited to the following:

- a neutral host DAS
- vendor-neutral active RF components served by an IP-based headend
- multi-carrier small cells, or similar technologies common to CPSRS installations.

## CPSRS

When approved, provide CPSRS in new buildings and in major renovations to support RF-based telecommunication applications. The system shall be a 4-carrier neutral host system with inputs from wireless carrier head ends located in the School of Education (SoE) or in other on-campus head end locations. U-M will deliver signal or IP traffic from the carrier head end equipment to the building entrance room (BE) via U-M fiber optic cable.

Wireless carriers to be accommodated:

- AT&T
- Verizon
- T-Mobile (future)
- Fourth Carrier – U-M private network or other facilities-based provider (future)

The system shall accommodate a frequency range of 617-4200 MHz, and may optionally support other frequency ranges as approved by U-M ITS. All carriers/frequencies that are turned up must be approved by U-M ITS in writing prior to going on air. The system shall support LTE and 5G NR standards. LAA, CBRS GAA, 5G NR-U, and any other unlicensed transmissions shall not be initiated on these systems without a written master contract amendment with U-M and express approval of U-M ITS. SISO, interleaved MIMO, or MIMO design configuration and sector count shall be coordinated with carriers and U-M ITS based on building density/occupancy and carrier KPI requirements. The DAS shall pass all carrier RF performance requirements and be modified as appropriate during commissioning to attain carrier acceptance.

DAS frequency configuration shall be coordinated in advance with U-M ITS and carriers during the construction phase, subject to modification as technology changes during the construction phase. Bidder shall provide U-M with a proposed configuration table for review that matches latest best practice at the time of bid e.g.



Frequency	Technology	Target RSRP	SISO/MIMO	Sector Count
2100 MHz (AWS)	LTE	>-90 dBm	2x2 MIMO	1
850 MHz (SMR)	5G NR/LTE	>-90 dBm	2x2 MIMO	1
2500 MHz (EBS)	5G NR/LTE	>-90 dBm	2x2 MIMO	1
3500 MHz (CBRS)	5G NR/LTE	>-90 dBm	2x2 MIMO	1
3700 MHz (C Band)	5G NR/LTE	>-90 dBm	2x2 MIMO	1
1900 MHz (PCS)	LTE	>-90 dBm	2x2 MIMO	1

Millimeter wave equipment is permitted as applicable, if neutral host capability is provided in the DAS design for additional mmWave deployments.

The system shall have expansion capability with features and space for additional RF modules or the equivalent expansion capability in IP-based systems.

Donor antennas shall not be used as signal sources for CPSRS without U-M ITS approval.

System design shall include signal amplification on every floor of the building. Infrastructure (equipment space, electrical power and cable pathways) shall be installed throughout the building.

Provide spare capacity to install amplification later on floors that pass pre-installation testing but may drop below the required percent coverage or signal strength when construction and furniture move-in are completed.

The design shall include RF Safety Evaluation Minimum Permissible Exposure (MPE) evaluations for DAS and any donor antennas proposed as part of the project design to demonstrate compliance with FCC MPE limits in 47 CFR 1.1310. These evaluations shall be submitted to U-M EHS for review and approval. Safety evaluations shall identify accessible areas or zones where RF can exceed FCC member of public MPE and describe mitigation measures that will be used to prevent exposures of individuals to RF levels above the member of public MPE. For equipment to be installed that is suitable for unlicensed use under 47 CFR Part 15 supply the manufacturer's FCC-required certification of MPE compliance (e.g. 47 CFR 15.212, 15.247, 15.319, 15.407) upon request by UM.

All components shall be low passive intermodulation (PIM) rated.

DAS shall be registered under the most current applicable rulings of the FCC. The system shall comply with all applicable interference standards.

All equipment shall be Underwriters' Laboratories (UL) listed and labeled in accordance with applicable NEMA and ANSI standards.

**CPSRS shall not be combined with the following radio systems:**

- Medical telemetry systems
- ERRC Emergency Responder Radio Coverage

*CPSRS systems can share space and vertical riser shafts with a separate ERRC. In this case, systems shall be maintained completely separate within the same shaft and racks.*

CPSRS shall be designed to maintain full system operation during a normal power outage. It shall transfer to and from a UPS without interruption. Size UPS to provide emergency power to head end and node equipment for a length of time determined by the Design Manager in coordination with the user group. Consider connecting the UPS to a generator-backed emergency power circuit if available.

- UPS batteries shall be of the sealed maintenance-free type.
- UPS specification shall be coordinated with U-M ITS Infrastructure to be monitorable by ITS systems.
- Provide battery ventilation in accordance with applicable codes.

Locate CPSRS head end equipment in the telecommunications Building Equipment (BE) room whenever possible. Locate node equipment in Telecommunications Rooms (TRs). See Design Guideline DG 5.4. Coordinate with U-M ITS Infrastructure for space within telecommunication rooms.

The system shall be capable of internal monitoring and status reporting via an Ethernet network and Simple Network Management Protocol, or similar standardized streaming telemetry protocol. System status shall report to carriers and U-M ITS Infrastructure.

Provide drawings showing the general system architecture, equipment locations and routings. Provide a performance-based, non-proprietary, specification. The detailed technical design of the CPSRS shall be by the selected and qualified firm's professional (Contractor).

#### Passive Infrastructure Network

Passive infrastructure network shall be a combination of coax cables and directional couplers designed in such a manner to distribute signals with equalized losses to each antenna node.

DAS node antennas shall be Low PIM rated to reduce signal mixing and creation of harmonics.

Review antenna styles and mounting locations with Design Manager for aesthetic concerns and coordinated approval with the U-M Radio Shop.



Use above ceiling antennas in corridors and common areas. In other areas use low profile, flush-mount types installed on the underside of ceilings. Node location shall comply with all application RF exposure guidelines.

Antennas shall be securely attached independently from the work of other trades. Antennas and cables shall not impede access to the service side of existing equipment.

Antennas shall have an identifying label or address number visible from the traffic path location.

Rooftop donor antennas must comply with FCC MPE safety requirements Antennas shall have an electrical disconnect designed to accept a lockout device to control RF exceeding the MPE for public exposure. The antenna shall preferably have a local disconnect and/or signage to readily identify the disconnect location.

Install conduit for routing cabling through inaccessible ceilings, finished spaces with open ceilings and unfinished spaces below 10'-0.

Riser and feeder cables shall be plenum rated and shall be installed in UL listed raceways or support methods.

Cables shall be installed hidden from view except in open ceiling areas.

Methods of installation shall be per NEC and cable manufacturers requirements.

### **Specification Requirements**

Architect/Engineer of Record shall provide performance-based specifications. Require final and complete design, specifications and drawings be provided by the Contractor and submitted as part of the shop drawing process.

Performance-based specifications shall include the following:

- Performance specifications for major components.
- Scope and quantity of spare parts required.
- The design shall include RF Safety Evaluation Minimum Permissible Exposure calculations.

Performance-based specifications shall include the following requirements:

- Equipment shall be FCC certified.
- Contractor shall be FCC licensed as required by code.
- Contractor shall submit detailed shop drawings for approval.
- Components shall be industry standard and readily available to U-M.
- Head end and node equipment shall be securely attached to racks or backboards.
- Components shall be labeled with unique part or address numbers which correspond to numbers shown on the Contractor drawings.
- Head end room door shall be labeled to identify the presence of head end equipment.



- Furnishing factory-authorized service representatives to supervise the field assembly, connection of components, commissioning and testing of their respective systems.
- Coordinate signal review and confirmation with service providers and U-M.
- Required separation distances between CPSRS equipment and other mechanical, electrical and telecommunications equipment.
- Required separation distances between CPSRS antennas and antennas of other radio systems.
- Riser cables and cables for individual antenna feeders shall be installed in a neat and workman like manner. Each cable shall be individually supported.
- Contractor to submit a detailed work plan including narrative setting forth in sufficient detail how the Contractor will provide the scope of services.
- Contractor to attend progress meetings as required by the Construction Manager to maintain a thorough understanding of the project schedule and associated coordination issues  
Utilizing iBwave Model Generation software, the Contractor shall perform a predictive RF propagation survey in native and AutoCAD formats and submit results to UM Design Manager and ITS Infrastructure.

Shop drawing submittals shall include the following:

- Proof of Contractor's qualifications.
- FCC registration number.
- Detail design package
- Testing and commissioning procedures.

Contractor's detailed design package shall include the following:

- Table of contents.
- Description of project.
- Project team contact information.
- One-line wiring diagrams.
- Building floor plan drawings with equipment layouts.
- Enlarged plans depicting layout of head end equipment, UPS and battery storage units.
- Rack diagrams showing the CPSRS head end equipment, fiber patch panels, cable cross connect schedules and any other associated equipment installed on the head end equipment racks.
- Bill of Materials broken down into active and passive component categories.
- Data sheets for each piece of equipment with model numbers.

Specify the following to support operation and maintenance activities:

- Four paper copies of operation and maintenance manuals.
- An electronic file storage device (USB drive, SD card, etc.) containing the final system software including the master program generic to the system, the software associated with each programmable piece of equipment, and the software licenses and passwords required by the Plant Radio Shop to perform programming changes.
- A minimum of 8 hours of Owner training on operation and maintenance.
- One year of customer service from the date of acceptance by U-M.
- A parts and labor warranty for 1 year from date of acceptance by U-M.
- The first code-required annual operational test at the end of 1 year.

## **Testing Requirements**

Testing shall include the carrier networks comprising the CPSR system.

The Contractor shall perform pre-installation testing for percent coverage and signal strength . Testing shall not be performed until after the building is fully enclosed (roof, exterior skin, doors and windows are installed), and interior ceilings and walls are in place.

- Measure the percent coverage and signal strength in both the critical and general areas on each floor. Measure the signal strength receivable within the building and the signal strength received when transmitting from within the building.
- The Contractor shall perform acceptance testing for percent coverage and signal strength. Testing shall be performed after furniture move-in. Testing shall be scheduled and performed with UM ITS. Demonstrate full compliance with specification requirements.

During system testing the Contractor shall involve System Operators, commercial carriers and University Staff to ensure compliance with their standards and FCC regulations.

Provide testing report including testing results, any modifications required, floor plans and attendance sign in sheet.

Test results shall indicate date, time and weather conditions at the time of the testing.





## CLOCK SYSTEMS

### Scope

Provide clocks and clock accessories to the extent required by the Owner's Project Requirements (OPR) document.

### Related Sections

**U-M Master Specification Sections:**  
[275313 –Clock Systems](#)

### Design Requirements

For new buildings, building additions and major renovation projects, provide GPS wireless clocks. Submit a request to the U-M Fire Protection Shop (through the Design Manager) to perform an analysis of the GPS signal strength in the project area. Provide a GPS signal transmitter if necessary to assure adequate GPS signal strength.

For smaller renovation projects, match the building's current clock system if the current clock system is working adequately. If the current clock system is not working adequately, provide GPS wireless clocks.

Use U-M Master Specification 16730 to specify GPS wireless clocks and signal transmitters. When matching the building's current clock system, contact the U-M Fire Protection Shop for their recommendations on specification requirements.

### Equipment Requirements

In general, provide 120 volt powered, GPS signal synchronized, wireless, single face wall mounted or double face edge mounted, analog clocks. Battery powered GPS wireless clocks may be used only when approved by the Users and only when the Users acknowledge they must periodically replace the batteries.

In general, clocks shall be 12.5 inch nominal diameter with white faces, polycarbonate frames (color by the A/E), polycarbonate lenses, black standard numerals and sweep second hands.

When a GPS signal transmitter is required, coordinate with the clock manufacturer and specify the appropriate 1 watt output model. Locate the transmitter in accordance with the manufacturer's instructions.

### Installation Requirements

Clocks in classrooms should be located on side walls so they are visible to both the professor and the students.

Provide a simplex NEMA 5-20R receptacle in a flush-mounted single gang outlet box to power each 120 volt clock and GPS signal transmitter.

Provide the clock manufacturer's standard lock-type hanger which requires a sequence of movements to install and remove the clock.



## **SECURITY SYSTEMS**

### **Scope**

Provide a security system when required by the Program Documents.

Provide a security system that connects to a Larse Class A remote transmitting unit in each building for notification at the Church Street Security Office. The system shall have proprietary Class B circuits.

### **Design Requirements**

Locate sensors so that they are accessible for maintenance by the use of a ladder only. No lifts or scaffolding shall be required for maintenance.

Locate the security system control panel in a clean, dry, heated and ventilated closet or electrical room near a building entrance. Locate the panel in the same closet or room as the fire alarm system control panel or Larse panel if possible. The panel shall not be located in a building corridor, loading dock area or other high traffic area.

### **Equipment Requirements**

The security system shall be resistant to damage from power system surges, spikes and voltage dips. The system shall be emergency battery backed.

The security system shall be field programmable. When a special device is required to perform field programming, 1 programmer shall be provided as part of the system unless the University already owns an appropriate programmer.

All wiring for the security system shall be in conduit or surface raceways. Use concealed conduit whenever possible and practical. When concealed conduit cannot be used in finished areas, provide surface raceways.

Route security system wiring in separate conduits or surface raceways from the other building wiring.

### **Installation Requirements**

Instruct the Contractor to wire the sensors in each zone in numerical order beginning with the detector closest to the control panel, and progressing away from the control panel.

Instruct the Contractor to provide a typed list identifying all zones and sensors, including the sensor types and locations.

Instruct the Contractor to perform testing in accordance with Section 16950, and to provide the University Project Coordinator with test reports.



## **DESIGN GUIDELINE 283100** **FIRE DETECTION AND ALARM**

### **Scope:**

This guideline defines the requirements and standards for design of a new fire alarm system or the expansion of an existing system. The guideline covers basic requirements for system design, fire alarm control panels, initiating devices, notification appliances, wiring, and central station monitoring.

### **Related Sections**

#### **U-M Design Guideline Sections:**

[1.0 DG – Codes and Regulatory Agencies](#)

[2.1 DG - Owner's Project Requirements and Basis of Design Documents \(OPR and BOD\)](#)

[5.11 DG - Fire Command Center](#)

[6.3 DG 260513 - Medium, Low & Control Voltage Cables](#)

[6.3 DG 260526 - Grounding and Bonding for Electrical](#)

[6.3 DG 260533 - Electrical Materials and Methods](#)

[6.3 DG 260800 - Electrical Acceptance Tests](#)

[6.3 DG 273523 - Emergency Responder Radio Coverage](#)

#### **U-M Master Specification Sections:**

[7.3 MS 283100 Fire Detection and Alarm System](#)

#### **U-M Standard Details:**

[26000000 - Series Details](#)

[28000000 - Series Details](#)

#### **Reference Documents:**

- Michigan Building Code (MBC)
- Michigan Electrical Code (MEC)
- Michigan Elevator Code
- NFPA 101 - Life Safety Code

#### **Design Requirements:**

Use U-M Master Specification 283100, “Fire Detection and Alarm Security”, as Basis for Design (BOD) and specifying fire detection and alarm systems. Edit the specification and details to make them project specific. When editing the specification, turn on hidden text and follow the Spec Editor notes.

The U-M Fire Marshal Office reviews fire alarm system designs and inspects installations for all applicable U-M projects. U-M Electrical Inspectors along with U-M Fire Alarm Electricians will witness fire alarm system testing on all applicable U-M projects.

Michigan Bureau of Fire Services (BFS) reviews fire alarm system designs and inspects installations for health care, instructional, dormitory, and child care spaces.

Fire alarm systems and accessories shall be UL listed and FM Global approved.

For new buildings, that by code, are not required to have a fire alarm system installed, perform a risk analysis in coordination with NFPA 550 and U-M Risk Management Department, and submit to the Design Manager. Through this analysis and in conjunction with approval from Executive Director of AEC, determine if a fire alarm system should be installed even though it is not required by code. Include risk analysis report in the BOD.

If an existing building is not protected by a sprinkler system or area smoke detectors, or is only partially sprinkled or partially protected by area smoke detectors, follow the new building risk analysis guidelines above for renovation and expansion projects.

New fire alarm systems shall have one or more fire alarm control panels (FACP's) as required by the size of the project area. In addition, new fire alarm systems shall be installed with 25% (additional) spare capacity in all initiating circuits, notification appliance circuits, power supplies, amplifiers, batteries, and related components of the overall system.

Whenever possible, expand and/or extend the existing system unless otherwise directed by the Design Manager. Existing fire alarm systems shall always maintain 5% spare capacity in all power supplies, amplifiers, batteries, and related components of the overall system. If a system's capacity is found to be below this requirement notify the Design Manager.

The fire alarm system shall also include provisions for connection to the University MOSCAD system which is monitored by U-M Division of Public Safety & Security (DPSS).

See Design Guideline 5.2, 'Animal Facilities' for the specific fire alarm sound and strobe requirements in animal housing areas.

Project plan view drawings for fire alarm systems shall include room names and furniture layouts. Coordinate design with reflected ceiling plans noting locations of soffits, beam pockets, skylights, etc.

**FACP's and Remote Annunciators:**

FACP's shall incorporate the following:

- Modular design with solid state, microprocessor based electronics, power-limited design.
- Programs stored in a non-volatile flash EPROM memory within the FACP. Loss of primary and secondary power shall not erase the program stored in memory.
- Capable of being programmed by the Owner on site to accommodate expansion or sequence of operation changes.
- Display only those primary controls and displays essential to operation during a fire alarm condition.
- Audible signals that sound during alarm, supervisory, or trouble conditions.
- Battery capacity (secondary power) to operate the entire system (except door hold-open and door control devices) upon the loss of primary power for a period of 24 hours in a normal supervisory mode followed by 5 minutes of evacuation alarm operation or 15 minutes of voice/alarm operation as applicable.

The system shall be capable of being walk tested by one person.

Locate FACP and remote annunciator panels in the fire command center, building lobby or in a secure, clean, dry, heated, and ventilated closet or electrical room near the building entrance. The panels shall not be located in a vestibule, loading dock area, or other high traffic area. One panel should be located in an accessible location visible and adjacent to the building entrance selected for emergency response. Coordinate locations with Design Manager, DPSS, and Fire Safety Service.

Remote annunciators shall duplicate the display, programmable function keys, alarm functions/controls, and alarm audible signals of fire alarm control panels.

Microphones shall be included with remote annunciators when the fire alarm system includes emergency voice/alarm communications or a mass notification system, along with the same pushbuttons as the FACP for selecting pre-recorded voice messages, and the same controls to choose total building or selected areas communications.

Provide an empty 1" conduit from FACP to Building Entrance (BE) telecommunications room.

### **Initiating Devices:**

Initiating devices shall be addressable. In general, provide Class B initiating device circuits except where an applicable code requires a different circuit class.

Locate area smoke detectors, duct smoke detectors, and heat detectors so that they are readily accessible for maintenance. Provide accommodations for accessing all devices; no lifts or scaffolding shall be required for maintenance. Those devices in restricted areas such as elevator shafts shall be easily accessible, from a non-restricted area, via access doors. Avoid locating detectors above sloped auditorium floors or above steps.

Initiating devices shall be listed for the environment they are to be installed. These areas include but are not limited to locations with temperatures below 32F, wet/damp locations, and areas where the room will be occasionally hosed down.

### **Manual Pull Stations**

Manual pull stations shall be located at all exit doors.

Pull stations in Residential buildings, areas where children are present, and as noted in BOD shall have protective covers with audible alarm (when cover is lifted).

### **Smoke Detectors**

Smoke detectors are required above FACP's, remote annunciator panels, and NAC panels.

Michigan Elevator Code requires smoke detectors be located in elevator machine rooms, above machine room-less elevator equipment, elevator lobbies, and at the top of sprinklered elevator hoist ways to initiate an elevator recall. These smoke detectors shall be provided with the building fire alarm system and be connected to the FACP.

When the need for door hold-open devices (and associated door release service devices) is defined during schematic design, the associated devices shall be powered by a normal power

120V branch circuit. The associated smoke detectors shall report to the fire alarm system, and the normal power door hold open circuits are then opened by the fire alarm system via control modules. Carefully coordinate associated fire system components and door hardware specified in the architectural section.

Provide smoke detectors in the following locations:

- Substation rooms
- Telecommunication/data rooms
- Electrical power rooms
- Mechanical rooms
- Recycling and trash rooms

Smoke detectors in resident areas of residence halls and as noted in BOD shall have wire screen covers that are UL listed for the fire alarm system being installed.

Do not locate smoke detectors at the top of atriums or skylights. In these applications use beam or aspirated type detectors where applicable. Avoid locating smoke detectors where direct sunlight, high humidity, stagnant air, or turbulent air will cause maintenance problems.

Smoke detectors when not in plain view and more than 10 feet above the floor, provide smoke detector remote alarm indicators and test switches mounted in plain view at 44 inches above the floor.

### **Duct Smoke Detectors**

Locate duct smoke detectors at locations defined by manufacturer and/or by the mechanical contractor to have a laminar flow across the detector. Do not locate duct smoke detectors downstream of humidity injection points or in outside air intake plenums.

Duct smoke detectors shall be visible and accessible to responding personnel, requiring no more than the use of an 8'-0" step ladder to access. If the duct detector must be located where it is concealed and/or in accessible, provide a remote indicator light and test pushbutton in a nearby accessible location.

Duct smoke detectors shall report to the FACP, and the FACP shall operate a control module to stop the associated fan and close associated dampers.

All duct smoke detector installations shall include a 'duct detector interface box' as shown in Standard Details 28310006, 28310007, or 28310008. The Temperature Control Contractor shall provide the interface box. Locate the duct detector interface box so that a ladder is not needed for access. Typically the boxes are located near the associated temperature control panel.

If the fire alarm system is connected to a MOSCAD panel for transmission of alarm, supervisory, and trouble signals to DPSS, program the duct detectors as supervisory rather than alarm devices. Duct detectors shall only alarm the building if the fire alarm system is not connected to MOSCAD.

Duct smoke detectors shall be installed in the return and supply ducts of air handling units of more than 2000 cfm. NFPA 101 references NFPA 90A - Standard for the Installation of Air

Conditioning and Ventilation Systems, which requires duct smoke detectors to be installed in the supply duct. MBC references the Michigan Mechanical Code which requires duct smoke detectors to be installed in the return duct.

Duct smoke detectors shall be mounted to the outside wall of the duct with a rigidly mounted sampling tube protruding into the duct. Installing area smoke detectors inside the duct work in lieu of duct smoke detectors with sampling tubes is not acceptable.

Sampling tubes of duct smoke detectors shall not be installed in the ducts until after the ducts have been cleaned and the air handling unit filters have been changed.

### **Heat Detectors**

Careful consideration shall be given to providing heat detectors, rather than smoke detectors, in high humidity locations such as bathrooms with showers and laundry areas, and/or in areas with occasional smoke present such as kitchens.

### **Notification Appliances:**

In general, provide Class B notification appliance circuits except where an applicable code requires a different circuit class.

Combine horns or speakers with strobes when both are required at the same location.

### **Audible Notification Appliances**

Audible notification appliances shall produce a three-pulse temporal pattern evacuation tone. If an emergency voice/alarm communication system is provided, the audible evacuation alarm signal shall produce three-pulse temporal pattern evacuation tone followed by a pre-selected voice evacuation message. The alarm tones and voice evacuation messages shall alternate until they are silenced.

Specify speakers and horns with multiple adjustable taps. Audible notification appliances shall be capable of being adjusted to increase the sound level if needed based on final inspection and testing. Spare system and circuit capacities requirements shall be maintained.

The sound level in sleeping rooms shall be not less than 75 dBA measured 3'-0" from the most remote wall with a square wave low level frequency of 520 Hz.

Do not provide horns or speakers in elevator machine rooms or in elevator cars.

Do not provide horns or speakers in exit stair enclosures unless the building is equipped with an emergency voice/alarm communication system or a mass notification system. Emergency voice/alarm communication system exit stair enclosure speakers shall be on a separate paging zone.

High Rise buildings, Educational Group E buildings, and Assembly Group A buildings having more than 1000 occupants and/or other buildings as noted in the BOD, shall have emergency voice/alarm communication systems throughout the building.

Provide a speaker in each sleeping room and a sounder base in each sleeping room smoke detector. The speaker shall provide the general alarm and the sounder base shall alarm upon



smoke within the room.

In rodent rooms, the sound shall be a three-pulse temporal pattern with a peak frequency below 500 Hz.

Note the following issues when designing audible notification systems:

- Assume that all interior doors will be closed.
- Office system furniture with sound dampening partitions may be installed.
- The ambient sound level in each space, the distance from the nearest notification appliance to each space, and the sound attenuation of the intervening walls and doors.
- Many laboratories and mechanical rooms have high average ambient sound levels.
- Alarm sound level measurements will be taken during fire alarm system testing, and audible appliances may have to be added if the alarm sound levels do not meet Code.

### **Visual Notification Appliances**

Provide visual notification appliances in all common and public spaces as required by the applicable codes. Common and public spaces are defined as corridors, toilet rooms, auditoriums, classrooms, single or multi-person offices 200 square feet or larger\*, conference rooms, and laboratories. Also provide visual notification appliances in the following locations:

- Elevator machine rooms
- Mechanical rooms and other areas that have an average ambient noise level exceeding 95 dBA
- Sleeping rooms and in living spaces of suites or apartments

Do not provide visual notification appliances in the following locations:

- Exit stair enclosures
- Elevator cars
- Single or multi-person offices less than 200 square feet\*
- Closets and coat rooms
- Electrical closets
- Mechanical pipe chases
- Crawl spaces
- Small bathrooms within classrooms
- Janitor closets
- Storage rooms less than 200 square feet
- Unoccupied spaces
- Animal rooms

*\* For UM Hospital and Health Center facilities, verify with design manager*

Specify strobes with multiple adjustable taps. Visual notification appliances shall be capable of being adjusted to increase the candela level if needed based on final inspection and testing. Spare system and circuit capacities requirements shall be maintained.

Size and locate visible notification appliances in strict accordance with the "Visible Characteristics, Public Mode" Section of NFPA 72. Select the strobe candela outputs in accordance with the spacing tables, and indicate their outputs on the plan drawings for all strobes. Locate strobes at the halfway distance on the longest walls as shown in the NFPA 72 figures and

appendices. Do not install strobes near room corners without increasing their candela ratings appropriately.

On all buildings on the Ann Arbor Campuses, install a NEMA 3R, 110 candela strobe and speaker outside above the location of the 'Siamese' (fire hose) fire department connection.

**Monitor and Control Modules:**

Provide individually addressable monitor and control modules for interface with other building life safety systems. Monitor and control modules shall use Class B circuits. Control modules shall be within 3'-0 of the associated device.

Provide FACP modules and individual modules for control of other systems and equipment. These systems and functions include but are not limited to the following:

- Shut down of ventilation systems via normally closed control module contacts after an alarm report from associated duct smoke detectors.
- Control module output contacts (minimum of three) for each elevator to control elevator recall (designated and alternate floors) and in-cab warning signaling. See Standard Details 28310010, 28310011, & 28310012.
- Control, via normally closed control module contacts, electrified door locking hardware, magnetic door locks, door hold-opens, and to disable electrically operated door proximity sensors.
- Interfacing with MOSCAD system for relaying status of supervisory signals of Emergency Responder Radio Systems (ERRC).

Provide FACP modules and individual modules for monitoring the status of other systems and equipment. These systems and functions include but are not limited to the following:

- Fire protection system (see additional requirements below) and other safety protection systems.
- Fire Pumps - Supervisory signals; Pump running, Loss of ac power, Phase reversal, Controller connected to alternate source, Selector switch not in auto, Control panel trouble.
- ERRC - Supervisory signals; Antenna malfunction, Signal booster failure, Loss of normal ac power, Failure of battery charger, Low-battery capacity.
- Pre-action fire protection systems - Monitor each zone of the pre-action system in addition to general system alarm, supervisory, and trouble signals.

In a building with a sprinkler system, provide water flow switches to detect sprinkler activation and valve tamper switches at all shut off valves (inside and outside the building and also including elevator machine room sprinkler shut off valves). FACP descriptors shall specifically note sprinkler system coverage area of the associated water flows, and the locations of the tamper switches.

**Emergency Responder Radio Coverage (ERRC):**

Refer to Design Guideline DG 273523 for ERRC design and installation requirements.

A hard wired fire department communication system shall not be specified in lieu of, or in addition to an ERRC system.

**Mass Notification System:**

If noted in the Owner's Project Requirements, provide necessary equipment, initiating devices, notification appliances, conduit, wiring, programming, and appurtenances to the base fire alarm system scope of work to incorporate building-wide mass notification into the fire alarm system. The system shall be specified as an Add Alternate so associated additional costs can be quantified.

Provide speakers for audible notification appliances in lieu of horns if the base fire alarm system scope of work specifies horns. Provide sufficient speakers to meet NFPA 72 voice intelligibility requirements.

In the main fire alarm control panel and in each remote fire alarm annunciator panel provide a minimum of 8 pushbuttons to initiate the alert strobe lights and the building-wide evacuation or alert tone followed by a unique pre-recorded voice message.

Provide a Local Operating Console (LOC) cabinet with microphone for use by Facility Manager. Locate the LOC in a secure location acceptable to DPSS.

Alarm and supervisory signals shall be sent through MOSCAD (or other supervised system acceptable to AHJ) to DPSS.

Provide system interconnecting raceways, wiring, and routing in compliance with the system "survivability" requirements contained in NFPA 72.

**MOSCAD (Central Station Monitoring):**

DPSS remotely monitors essentially all of the fire alarm systems on the Ann Arbor campuses. The connection from the building to DPSS is by the University MOSCAD (Motorola SCADA) system. This system performs the functions of a Central Station Monitoring facility and the DPSS office is considered to be a constantly attended location.

In offsite locations and/or when noted in the BOD, the fire alarm system shall be connected by digital dialer to a listed Central Station Monitoring facility which in an emergency will notify the authorities and appropriate emergency personnel in that jurisdiction.

The FACP and fire pump controller shall have output contacts that will interconnect with the MOSCAD remote transmitting unit (RTU). These contacts, in their normal state, shall be closed, and in the 'alarm' state they shall open. Provide form "C" contacts, plus needed conduit and wiring to the MOSCAD alarm junction box (also referred to as interface junction box) for signal inputs. Signal inputs shall include, but are not limited to, the following:

- FACP - Alarm
- FACP - Supervisory
- FACP - Supervisory Maintenance Alert
- FACP - Trouble
- Fire Pump - Pump Running
- Fire Pump - Supervisory
- ERRC - Signal booster supervisory, Power supply supervisory

The MOSCAD RTU, RTU box, alarm junction box, and antenna equipment will be furnished by

the University. All wiring in the RTU, between the RTU and alarm junction box, as well as all of the programming and work needed at DPSS will be by the University. Wiring to the antenna shall be furnished by the University and installed by the contractor. *(Note to U of M Design Manager, include \$8,000 in the project budget to pay for these U of M provided equipment and services).* Contractor shall furnish and install all conduits and install RTU box and alarm junction box furnished by the University. Include Detail 28160015 for installation details.

Note that the MOSCAD system is connected by radio to DPSS on Kipke Drive on south campus. The MOSCAD system is often used to transmit other alarm messages to that central security office. These other alarms might include security, and/or monitoring points of critical systems.

**Installation and Testing:**

Fire alarm system shall be connected, programmed, tested, and certified, by NICET, Level 2 (minimum) certified fire alarm persons.

Fire alarm system wiring shall be segregated from other system wiring. Wiring shall be installed in raceways, cable trays, or in J-hooks. In mechanical rooms, unfinished spaces and other areas wiring may be subject to physical damage wiring below 10'-0 shall be installed in conduit.

Fire alarm system control panels, equipment, and other components shall not be painted. Conduit and/or couplings, junction boxes, and covers, however, shall be painted red.

Require the contractor to fully test the system prior to arranging witness testing by the University. Witness testing shall include the contractor, U-M Fire Marshal, U-M Electrical Inspector, U-M Fire Protection Shop, and Commissioning Authority. On classroom, in-patient medical, and Housing projects, the contractor shall also be required to support a system test by the Inspector from the Michigan Bureau of Fire Services. Provide the University Project Manager and Commissioning Authority with test reports.

Training on fire alarm system operation and programming shall be provided as part of the system. The training shall consist of two training programs. One program shall be for the U-M Fire Protection and Radio Shop personnel and the second shall be for the Building Facility Management, FSS, and DPSS.

The fire alarm contractor shall provide the University, on CD, a complete 'Windows System' compatible copy of the operational and application programs. This electronic documentation shall reflect the system as configured after the certification testing is completed and accepted.



FOR VENDORS

OUT TO BID

DESIGN GUIDELINES

SEARCH

CONSOLIDATED PDF DESIGN GUIDELINES

1.0 CODES AND REGULATORY AGENCIES

2.0 PROJECT PROCEDURES

3.0 SUSTAINABILITY

4.0 SPECIAL INSTRUCTIONS TO DESIGNERS

5.0 SPECIAL BUILDING AREAS

6.0 TECHNICAL REQUIREMENTS

6.1

ARCHITECTURAL

6.2 MECHANICAL

6.3 ELECTRICAL

6.4 SITE/CIVIL

## 6.4 SITE/CIVIL

31 EARTHWORK	Last Update	Previous Version	Replaces
<a href="#">310000 Sitework</a>	January 2017	<a href="#">November 2010</a>	020000 Sitework
<a href="#">312500 Soil Erosion and Sedimentation Control</a>	January 2017	<a href="#">November 2010</a>	02215 Soil Erosion and Sedimentation Control
32 EXTERIOR IMPROVEMENTS	Last Update	Previous Version	Replaces
<a href="#">321000 Walks, Roads and Parking Paving</a>	January 2017	<a href="#">November 2010</a>	02510 Walks, Roads and Parking Paving
<a href="#">321723 Pavement Markings</a>	Posted November 2021, updated August 2021		
<a href="#">328400 Irrigation</a>	December 2018	<a href="#">November 2010</a>	02810 Automatic Lawn Irrigation
33 UTILITIES	Last Update	Previous Version	Replaces
<a href="#">331000 Water Supply Systems</a>	April 1995		02665 Water Supply Systems
<a href="#">334443 Vortex-Type Hydrodynamic Separators</a>	September 2020		

7.0 MASTER  
SPECIFICATIONS

PREFERRED  
MANUFACTURERS

LIST

9.0 STANDARD  
DETAILS AND  
SCHEDULES

10.0 CHANGES TO  
DESIGN GUIDELINES

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BUILDING  
COMMISSIONING

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CONTRACTS &  
AGREEMENTS

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CONTRACTOR  
RESOURCES

---

OTHER LINKS

---

U-M Gateway | Business & Finance | Facilities &  
Operations

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Contact Us



## **DESIGN GUIDELINE**

### **310000 SITE REQUIREMENTS**

#### **General**

In general, follow the guidelines below when designing and specifying sitework. Unless specifically indicated otherwise, these guidelines are not intended to restrict or replace professional judgment.

#### **Related Sections**

##### **U-M Design Guidelines**

[6.0 DG013639 Tree Preservation](#)

[6.0 DG312500 Soil Erosion and Sedimentation Control](#)

[6.0 DG321000 Walks, Roads and Parking Paving](#)

[6.0 DG328400 Irrigation](#)

[5.3 Loading Docks](#)

#### **Related Documents**

[Campus Planning Site Furnishings Standards Manual](#)

[University of Michigan Soil Erosion & Sedimentation Control Procedures](#)

[University of Michigan Storm Water Management Procedure](#)

#### **Design Requirements**

All work within City of Ann Arbor street right-of ways shall be in accordance with the City of Ann Arbor's standards and requirements. Permanent construction within City of Ann Arbor right-of-ways requires licensing by the City. Permanent construction on land not owned by the University may require an easement. Early in design, notify the University Design Manager of any such construction so that discussions with the City and/or other affected property owners can be initiated. Coordinate communications with the City through the University Design Manager.

All water main and sewer connections to City of Ann Arbor facilities shall be in accordance with the City of Ann Arbor's Standards and Requirements. Coordinate communication with the City Engineer regarding interpretation of these Standards and Requirements through the University Design Manager.

All materials, equipment and construction for bituminous and concrete pavements shall be in accordance with the latest version of the Michigan Department of Transportation Standard Specifications for Construction.

Granular materials shall be a minimum of MDOT Class II, compacted to 98% of an ASTM 1557 value.

All concrete shall be 4,000 pounds per square inch minimum compressive strength at 28 days, and consist of air entrained Portland cement with a total air content of not less than 4 percent, but not more than 7 percent. Cement content shall be a minimum of 6 sacks per cubic yard. The slump shall be not more than 4 inches, nor less than 1-1/2 inches as determined by the slump cone test, ASTM C-143. All flatwork concrete shall be reinforced with polypropylene fibrillated fibers at a volume of 1.5 pounds per cubic yard.

Backfill for all utility trenches that run under, or within 3 feet of, existing and proposed concrete or asphalt surfaces shall be granular material as specified in (4) above.

All regular sidewalks should be 8 feet wide, and all steps and stairs eliminated if at all possible to facilitate barrier free access, cleaning and snow removal.

Paved areas at building entrances should be adequate to accommodate refuse containers.

The potential for installing an automatic lawn irrigation system should be discussed with U-M Grounds Services, coordinated through the University Design Manager, early in the project, so that plumbing for the meter, back-flow equipment and a supply line to the outside of the building can be included in Mechanical work. See [Design Guideline 328400](#) Irrigation for additional information.

Wall hydrants to receive a 1-inch hose should be included in the Mechanical work even if an automatic lawn irrigation system is planned for the project.

Storm water management strategies should be included early in the design process. The A/E should consult with the University Design Manager and Campus Planning to determine the appropriate measures to reduce the amount of runoff. All projects are encouraged to do as much as possible to minimize impacts from storm water runoff. At a minimum, all projects with earth disturbance >1 acres are required to meet the [storm water management post-construction requirements](#). Refer to the [storm water management procedure](#) for complete information.

### **Site Elements**

The A/E shall identify on the existing conditions site plan and on the demolition plan all site elements that will be impacted by construction, to include but not limited to:

- Free-standing building ID signs
- Plaques on the grounds or on the building
- Public art works and artifacts
- Kiosks used for posting flyers
- SORC posting boards (triangular boards used for posters)
- Memorial benches
- Memorial trees



The A/E and the University Design Manager will work with Campus Planning to determine the appropriate disposition of these site elements. It will be the responsibility of the project to relocate, replace, or restore the elements per the instructions of Campus Planning. The A/E will stipulate in the design documents the approved disposition/relocation/restoration of all relevant site elements. Refer to [Campus Planning Site Furnishings Standards Manual](#) for more information.

### **Refuse Removal**

The A/E shall stipulate in the Design Documents that the Contractor shall remove all building materials and debris from the job site, and sub-grade the landscape areas to 4 inches below finish grade. Refuse removal during the construction phase shall be as frequent as necessary to prevent windblown debris. Unsightly pileup is also prohibited.

The construction site and valuable landscape plants shall be fenced to control Contractor parking and material storage.

Existing trees and other landscape plant materials within and outside the contract limits must be protected from soil compaction and breakage. See [Design Guideline 013639 Tree Preservation](#).

Landscape plants and materials to be removed must be approved by the University Design Manager.



## **DESIGN GUIDELINE 312500** **EROSION AND SEDIMENTATION CONTROL**

### **Scope**

In general, follow the guidelines below when designing and specifying soil erosion and sedimentation control. Unless specifically indicated otherwise, these guidelines are not intended to restrict or replace professional judgment.

### **Related Sections**

#### **Design Guidelines**

[6.0 DG013639 Tree Preservation](#)

[6.0 DG310000 Site Requirements](#)

[6.0 DG321000 Walks, Roads and Parking Paving](#)

[3.1 Sustainable Design and LEED Requirements](#)

[4.4.1 Landscape Materials](#)

#### **Related Documents**

LEED Reference Guide for Green Building Design and Construction

[Southeast Michigan Council of Governments Low Impact Development Manual](#)

[University of Michigan Soil Erosion & Sedimentation Control Procedures](#)

### **Summary**

Soil erosion and sedimentation control (SESC) procedures are activities which are regulated by the State of Michigan on all U-M project sites that implement an earth change activity.

All earth changes of one acre or more or within 500 feet of [Waters of the State](#) require a plan that is in compliance with the Soil Erosion and Sedimentation Control Part 91 of Natural Resources and Environmental Protection Act Public Acts 451 of 1994, as amended. All other projects must provide a site plan and a description of the methods being employed to control run off and the resulting sedimentation which would otherwise enter the existing storm water system.

During the design phase of the Project, the U-M Design Manager, with the assistance of the A/E, will submit to U-M Department of Environment, Health and Safety (EHS) a [Project Notification Form](#).

### **Definition**

“[Waters of the State](#)” includes the Great Lakes and their connecting waters, lakes, ponds, rivers and streams, which may or may not be serving as a county drain as defined by the drain code; or

any other body of water that has definite banks, a bed and visible evidence of a continued flow or continued occurrence of water and wetlands regulated under Part 303 of Public Acts 451 of 1994.

### **Design Requirements**

The A/E shall prepare the soil erosion and sedimentation control plans and specifications. Implementation of the soil erosion and sedimentation control plan including required maintenance during construction and final removal as directed in the plans is the responsibility of the Contractor.

U-M EHS is designated as an "Authorized Public Agency" and is responsible for administration of Part 91 of Act 451. The proposed plans for soil erosion and sedimentation control must be submitted for review and approval to the U-M EHS and Campus Planning, prior to the beginning of any site work. Coordinate with the Design Manager.

### **Developing and Implementing the Plan**

#### **Governing Principles for All UM Sites Involving an Earth Change Activity**

The following principles should be considered before construction, when developing a soil erosion and sedimentation control plan:

- Integrate the overall construction design and activities to fit the existing physical and vegetative features of the site.
- Specify the staging of construction and stabilization activities to minimize the area and duration of disturbance. This can be done by limiting the areas of heavy equipment access and staging/storage of materials; protecting high quality and environmentally sensitive areas; and avoiding excessive and unnecessary clearing and stockpiling of topsoil.
- Protect natural/intermittent streams and swales and maintain as a natural habitat/campus amenity by identifying and mapping natural drainage features and directing surface drainage to the natural features.
- Reduce impervious surfaces by minimizing the dimension or area required for roads, drives, walks and parking.
- Specify control measures that will minimize erosion as a first line of defense, such as: seeding & mulching, preserving vegetative buffers, surface roughening, grade stabilization structures, check dams and controlling wind erosion by covering stockpiles or wetting exposed soils.
- Include perimeter protection controls that will prevent off-site sedimentation. Ex: perimeter barriers (silt fence), vegetative filter strips, anti-tracking pads, storm drain inlet protection, and sediment basins. Sedimentation control should not be used as a substitute for erosion control, but rather in conjunction with erosion control.

- Specify that a sweeper shall be employed to remove sediment tracked onto the pavement at least on a daily basis. Include a requirement that sweepers must be used more frequently, as needed, based on site conditions.
- Require the Contractor to establish an inspection and maintenance schedule.

**Include as a minimum the following information for sites one acre or more in size or within 500 feet of Waters of the State:**

- A map or maps at a scale of not more than 200 feet = 1 inch. Map shall include a legal description and site location, sketch that includes the proximity of any proposed earth change to lakes, streams or both; predominant land features including lakes, streams and wetlands; and contour intervals or slope information.
- A soils survey or a written description of the soil types of the exposed land area contemplated for the earth change.
- Description and location of physical limits of each proposed earth change.
- Description and location of existing and proposed on-site drainage and dewatering facilities.
- Timing and sequence of each proposed earth change.
- Description and location of all temporary and permanent erosion and sedimentation control measures, including timing on installation and removal of temporary measures.
- Program and schedule for maintaining all control measures.

A [design and review checklist](#) containing these required plan items is available

Recommended control measures for all U-M sites involving earth change activity:

The following SESC measures need to be included in all plans. Other measures may also be required based on specific site conditions and projects.

- Provide inlet protection on all adjacent and down gradient storm water inlets, catch basins, and manholes. This may be accomplished using filter fabric, regular or high flow silt sacks, or other control measures.
- Install an entrance anti-tracking pad with a minimum of 50 feet in length. A geotextile filter fabric should be placed under 6 inches of limestone aggregate.
- Install perimeter barriers adjacent to and down gradient of the disturbed area.
- Place stockpiles and other spoil piles away from the drainage system to minimize sediment transport. Keep as few stockpiles as possible during the course of the project. If the stockpile and/or spoil pile must remain onsite overnight, or if the weather conditions indicate the chance for precipitation protect the pile from erosion.
- Provide dust control.
- Provide sweeping to remove any track-out.

- Specify biodegradeable products for erosion control blankets.

Construction sequence for all U-M sites involving earth change activity:

Include a construction sequence in the plans and/or specifications. The following construction sequence is recommended:

- Install all temporary and permanent erosion and sediment control measures in accordance with the approved plan and special permit conditions.
- U-M EHS will inspect all projects at least weekly and after every significant storm events to evaluate the effectiveness of the control measures.
- Per plan and per U-M EHS maintain all temporary and permanent control measures daily and as needed based on the site inspections.
- Complete permanent soil erosion control measures for all slopes, channels, ditches, or any disturbed land area within 5 calendar days after final grading or the final earth change has been completed.
- Remove all temporary control measures after permanent soil erosion control measures are in place and the area is stabilized.
- Notify the Project Manager for a final inspection when the project is completed.



## **DESIGN GUIDELINE 321000** **WALKS, ROADS AND PARKING PAVING**

### **Scope**

Scope: Paving for walks, roads and parking.

### **Related Sections**

#### **U-M Design Guidelines**

[6.0 DG310000 Site Requirements](#)

[6.0 DG312500 Soil Erosion and Sedimentation Control](#)

[3.1 Sustainable Design and LEED Requirements](#)

### **Related Documents**

[Southeast Michigan Council of Governments Low Impact Development Manual](#)

LEED Reference Guide for Green Building Design and Construction

### **Design Requirements**

All work within City of Ann Arbor street right-of ways shall be in accordance with the current version of the City's standards and requirements. During design, the A/E shall submit plans and specifications to the City for review and approval. This process should be completed prior to the issuance of 100% CD's.

All materials, equipment and construction for bituminous and concrete pavements shall be in accordance with the current version of the Michigan Department of Transportation Standard Specifications for Construction. No welded wire fabric shall be used in sidewalk construction.

In order to promote infiltration and an even distribution of storm water flow, impervious surfaces should be minimized. The A/E should evaluate the site for potential pervious pavement/infiltration opportunities early in the design process. Consult with the U-M Design Manager and Campus Planning to determine the appropriate paving materials for each project.

### **Pervious Pavement Installation Requirements**

Pervious pavement should not be located on top of recent fill or compacted areas, unless adequate under drainage is provided. Traffic type, pavement use, and type of loading should be considered in design, for example, dumpsters should not be located on porous pavement due to concentrated point load while emptying the dumpster.

Properly sized infiltration beds and under drains in locations with poorly drained soils should be incorporated. All porous paving installations should include an overflow system. This could consist of bleed-out pipes connected to sumps or outfalls into an unconventional or conventional storm water system.

Utilize perforated pipes along the bottom of the filter bed to evenly distribute runoff. Infiltration areas should be located within the immediate project areas in order to control runoff at its source. Install compatible plantings adjacent to the pervious pavement that do not block the porosity.

Soil type (infiltration rate) and amount of water stored will determine the depth of the pervious pavement system. Frost depth should also be considered and the minimum filtration bed depth should increase accordingly.

“Vacuuming” the pavement should occur annually in order to keep the porous system operating at its potential.

### **Systems**

- **Porous concrete:** Pervious pavement should be underlaid with a stone sub-base. Installation methods and outcomes should be carefully observed where grading requirements are stringent.
- **Porous asphalt:** Pervious asphalt should be placed directly on the stone sub-base in a single layer and rolled into a finished surface. This system is best used for parking lots, walkways, and in natural areas.
- **Porous concrete unit pavers/paver blocks:** This system is best used in high-visibility areas such as courtyards and plazas, as well as sites containing heavy loads, such as parking lots, service areas and low-speed drives. Accessible ramps within porous paver areas should use standard concrete to achieve and maintain the required grade.

### **Impervious Concrete Installation Requirements**

Concrete shall consist of air entrained Portland Cement with a total air content of not less than 4 percent but not more than 7 percent. Cement content shall be a minimum of 6 sacks per cubic yard. Concrete shall contain polypropylene fibrillated fibers at a volume of 1.5 pounds per cubic yard

All regular sidewalks shall be 8 feet wide and 8 inches thick, and all steps and stairs eliminated if at all possible to facilitate cleaning and snow removal.

Paved areas at building entrances shall be adequate to accommodate refuse containers.

Where possible, impervious surface drainage should be directed to water receiving landscape areas such as lawns and planted areas.

### **Quality Acceptance Test**

Minimum concrete 28 day compressive strength shall be 4000 psi.

Slump shall be not more than 4 inches, or less than 1 1/2 inches, as determined by the slump cone test specified in ASTM C-143.

### **Cleanup Requirements**

Concrete and asphalt work (including cutting, grinding, drilling, and hyro-demolition) washout cannot be discharged into storm drains, catch basins or to the sanitary sewer system. Direct the Contractor to utilize proper disposal and washout practices and to perform washing of concrete trucks in designated areas or offsite.





## **DESIGN GUIDELINE 321723** **PAVEMENT MARKINGS**

### **Scope**

This Design Guideline pertains to designing and specifying materials, surface preparation, and application of pavement markings for University of Michigan campus roads and parking lots.

### **Related Sections**

#### **U-M Design Guidelines**

[DG 321000 Walks, Roads and Parking Paving](#)

[DG 5.6 Parking Structures](#)

#### **Related Documents (latest versions)**

[AEC Design Deliverables](#)

[MDOT Standard Specifications for Construction](#)

[MDOT Pavement Marking Standards](#)

[Michigan Manual on Uniform Traffic Control Device \(MMUTCD\)](#)

[A Policy on Geometric Design of Highways and Streets \(AASHTO\)](#)

[City of Ann Arbor Standard Specifications, Division V](#)

### **Summary**

Provide road and surface parking lot pavement markings, shapes, spacing, and dimensions that conform to the MDOT Standard Specifications for Construction (MDOT Standard Specifications) Section 811, Permanent Pavement Markings, and Section 920, Permanent Pavement Marking Materials, unless noted herein or by the Design Manager. Removal of pavement markings shall conform to MDOT Standard Specifications Section 812.03.F, Pavement Marking Removal. Temporary pavement markings follow MDOT Standard Specifications Section 812.03.D.11, Temporary Pavement Markings. Parking structures pavement markings shall follow recommendations in Master Painters Institute (MPI) Architectural Painting Specification Manual applicable to substrates and paint systems.

All striping shall meet current Michigan Manual on Uniform Traffic Control Devices (MMUTCD) requirements.

Surface preparation and material application shall be per manufacturer's directions.

## **Permanent Pavement Markings**

### **Roads**

Centerline pavement markings are standard yellow 4-inch wide lines used to delineate the separation of traffic that is moving in opposite directions on an undivided roadway. The patterns used are per MDOT Standard Plans. Centerline markings are applied with sprayable thermoplastic.

Lane line pavement markings are white 4-inch wide lines used to delineate the separation of traffic moving in the same direction. The patterns used are per MDOT Standard Plans. Lane line markings are applied with sprayable thermoplastic.

Edgeline pavement markings delineate the right or left edge of a roadway and identify the extents of the pavement to be used for vehicular traffic. On one-way streets, the left edgeline is to be standard yellow. The right-hand edgeline should always be white. The line width should be 4-inch. Edgeline markings are applied with sprayable thermoplastic.

Special Markings (also called Transverse Markings) include shoulder markings, word and symbol markings, stop bars, crosswalk lines, yield lines, and others. White is the typical color for special markings. Confirm color with Campus Planning for newly introduced special markings. If multi-colored markings are required, use Preformed Thermoplastic. Consult Campus Planning during bike lane marking design and for new special markings.

Special markings are typically applied with retroreflective polyurea (min 20 mil binder thickness). If pavement is new, preformed thermoplastic or ribbon thermoplastic may be used. Consider recessing the special marking area in locations where the trapping of water, ice and debris is not a concern for pedestrians, bicycles and motorcycles. Follow MDOT Standard Specification Section 811 for preparation of surface for polyurea.

On-Street Parking markings are white 4-inch wide lines used to delineate parking stalls on a roadway. Waterborne, sprayable thermoplastic or thermoplastic material may be used. Refer to AASHTO on-street parking standards.

### **Surface Parking Lots**

Parking area pavement markings are 4-inch wide markings that define parking stalls and buffers in a parking area. Two coats are to be used over new pavement. Check with the User (e.g. LTP, Student Life, Athletics, Michigan Medicine) on the marking color to be used for parking stalls and accessible parking stalls for a particular parking lot. Confirm whether accessible parking pavement marking symbols will be used in the ADA accessible stalls. Typically, LTP prefers only yellow markings and no ADA symbols within the ADA parking stalls. LTP prefers to use signage to delineate ADA parking. Typically, Michigan Medicine prefers blue markings as well as an ADA symbol in the ADA accessible stalls.

Parking area markings are applied with waterborne or sprayable thermoplastic paint and do not require retroreflectivity.

### **Parking Structures**

Parking structure pavement markings are standard yellow 4-inch wide markings with no retroreflectivity that define parking stalls and buffers in a parking structure. Markings are applied in a 2-coat system with solvent-based chlorinated rubber or alkyd paint and shall conform to Master Painters Institute (MPI) Approved Products List #32 Traffic Marking Paint, Solvent Based.

### **Temporary Pavement Markings**

Temporary markings may be required per the Engineer to temporarily mark finished pavement prior to the placement of permanent markings. For linear markings, offset temporary markings from the permanent location so that the permanent markings can be placed prior to removal of the temporary markings. Refer to MDOT Standard Specifications Section 812.03.D.11 for further detail on the appropriate use of removable markings (Type R) and non-removable markings (Type NR). Refer to the MDOT Qualified Products List.



## **DESIGN GUIDELINE 328400** **IRRIGATION**

### **Scope**

Designing and specifying irrigation.

### **Related Sections**

#### **U-M Design Guidelines**

[6.0 DG310000 Site Requirements](#)

[6.0 DG312500 Soil Erosion and Sedimentation Control](#)

[DG 3.1 Sustainable Design and LEED Requirements](#)

[DG 4.4.1 Landscape](#)

#### **U-M Standard Details**

Irrigation Controller / Time Clock Installation Detail

Schematic Irrigation System Detail

#### **Related Documents**

[Maintenance Priority System Campus Map](#)

[Southeast Michigan Council of Governments Low Impact Development Manual](#)

### **Summary**

Careful consideration should be given to the selection of plant materials that require less water to sustain their life. The designer should also consider context when preparing landscape plans and work with Campus Planning to ensure an investment in an irrigation system is warranted. For example, a landscape within an area of high-visibility and high pedestrian traffic may be more richly planted, which would warrant irrigation. U-M Grounds Services (Grounds) has developed a maintenance priority system and corresponding campus maps that can serve as a guide for where irrigation (or intensity thereof) may be appropriate.

When irrigation is warranted, U-M is committed to installing water-efficient irrigation systems with metering equipment and other high-efficiency irrigation technologies to reduce potable water consumption.

### **Design Requirements**

Design teams shall coordinate during Schematic Design with Grounds to identify system

requirements, including components to be pre-purchased and provided by Grounds due to central control irrigation system requirements. Grounds/Owner-provided items are a project cost.

In addition to irrigation design, the Design Professional (DP) should provide plumbing, mechanical systems, electrical and irrigation system/coverage design for associated irrigation components within the building envelope and exterior to the building. Consult with Grounds to evaluate adequate capacity and flow when tying into an existing irrigation system.

The DP shall design the connection of power to the controller and pump, building penetrations and note sequencing to avoid waterproofing warranty violation.

Separate meters for irrigation measurement should also be included—coordination with the City/authority having jurisdiction through the U-M Design Manager is required. Design Professionals are not authorized to contact jurisdictional agencies outside the university without U-M permission. See the standard details Irrigation Controller / Time Clock Installation Detail as well as the Schematic Irrigation System Detail.

Contractor's plumbing/mechanical, electrical and site trades will provide (except for identified Grounds/Owner-provided items) and install (including Grounds/Owner-provided items) all irrigation components associated with the irrigation system. Owner-provided material and Contractor material and installation, which comprise a full working irrigation system, are project costs.



## **DESIGN GUIDELINE 331000**

### **WATER SUPPLY SYSTEMS**

#### **General**

The City of Ann Arbor's local plumbing codes supplement the State and National codes. Consult the City Engineer through the University Design Manager for specific interpretation.

The purchase of the water meter is the responsibility of the University; however, installation will be by the City. The Contractor is responsible for obtaining all necessary permits. The water use and sewer use fees for the water meter will be the responsibility of the University.

#### **Related Sections**

[6.0 DG 230000 - Basic Mechanical Requirements](#)

[6.0 DG 221113 – Basic Piping Materials and Methods](#)

#### **Material Requirements**

Materials from the City main to the entrance into the building shall meet City of Ann Arbor requirements.

Piping inside the building downstream of the City water meter should be copper. Brass nipple and/or dielectric flanges shall be used between dissimilar metals. Dielectric unions are not acceptable.

#### **Installation Requirements**

An approved backflow preventer shall be installed at the point of entry in new buildings, and at the point of take-off of new piping in renovation projects whenever the water is to be used for non potable purposes. See Section DG220010. Backflow preventers shall be tested and certified upon installation of unit.

All fixtures connected to purified water systems shall contain approved vacuum breakers.

The A/E shall consult with the University Design Manager to determine if the existing building distribution system is sufficiently large to support the new demands.

All water pipes should be pitched to facilitate complete drainage.

Water hammer arresters should be installed at all fixture groups.

Newly installed pipes should be cleaned and chlorinated. The method used should be as set forth in AWWA Standard Specifications, latest edition, including all amendments thereto. The treatment should consist of a solution of not less than 50 ppm of available chlorine (liquid chlorine or sodium

hypo chloride). After sterilization the system should be flushed with clean water until the chlorine residual is not greater than 0.2 ppm.

The high oxygen content of Ann Arbor water should be compensated for. One acceptable method is treating with sodium silicate prior to occupancy.

System must pass inspection by City of Ann Arbor.



## **DESIGN GUIDELINE 334443** **VORTEX-TYPE HYDRODYNAMIC SEPARATORS**

### **Scope**

This Design Guideline pertains to designing and specifying vortex-type hydrodynamic separators for storm water treatment. This guidance does not include conventional gravity separators or coalescing plate separators for storm water or wastewater, often referred to as oil/water or oil/grit separators.

### **Related Sections**

#### **U-M Design Guidelines**

DG 3.1 Sustainable Design and LEED Requirements

DG 8.5 Site/Civil Preferred Manufacturers List

### **Related Documents**

[Storm Water Management – Post Construction Requirements \(EP3-001\)](#)

[AEC Design Deliverables](#)

[Storm Water Management Procedures For Use By Project Team](#)

[Southeast Michigan Council of Governments Low Impact Development Manual](#)

### **Summary**

Selection of appropriate storm water best management practices (BMPs) to manage storm water runoff from a site drainage area should follow the required “Storm Water Management Procedures For Use By Project Team”. Storm water management planning begins during the pre-design phase with storm water goals and requirements set by the “Storm Water Management Team” consisting of the Project Team and U-M representatives from Environment, Health & Safety (EHS) and Architecture, Engineering & Construction (AEC).

Vortex-type hydrodynamic separators are most suitable for use as a treatment device in constrained storm water retrofit or ultra-urban settings and in areas with a high potential for spills, provided the specified unit is capable of capturing and containing floatable materials, such as oils and fuel. Note that these units are not intended for regulatory secondary containment, but rather, capturing contaminants in runoff from incidental small spills and drips. Storm water BMPs able to provide higher levels of water quality treatment, such as infiltrating or filtering practices, are preferred where feasible.



## **Design Considerations**

If a vortex-type hydrodynamic separator is selected as a component of the storm water management plan, preferably three different manufactured devices and models are to be specified for the project.

Follow manufacturer's recommendations for design including maximum contributing drainage area and peak flow rate to a device.

Assess the drainage area for potential pollutants and typical concentrations when selecting an appropriate storm water treatment device.

An off-line device configuration is preferred to minimize re-suspension of sediment during high flows. If not feasible, the design must include a high flow bypass intrinsic to the device.

If this unit is the only means of treatment from a contributing area for projects required to meet NPDES requirements (ie.>1ac of earth disturbance), it should be capable of meeting UM NPDES treatment goals of at least 80% removal efficiency. Refer to [Storm Water Management – Post Construction Requirements \(EP3-001\)](#).

Consider impact of lead times on project schedule and availability of the device in Michigan.

## **Maintenance Considerations**

The device must be easily accessible for maintenance. During design, seek input from U-M Utilities on maintenance access and the limitations of available maintenance equipment.

Document maintenance requirements in the Storm Water Management Plan per the EHS [Storm Water Management – Post Construction Requirements \(EP3-001\)](#).

- Ensure accessibility by U-M Utilities vacuum truck. Consider overhead clearance, width, loading rate, and turn around of access route.
- Avoid positioning the access port(s) beneath parking spots.
- Depth of the bottom of the sump from the vacuum truck pump shall not exceed maximum vertical suction lift (approximately 25 feet).

## **Submittals**

- During the size/model selection process, provide to the Storm Water Management Team in-situ performance testing data. The data should reflect results for drainage areas of a comparable size and land use showing that the device will meet the sediment removal requirements for the target water quality flow rate. Provide a performance curve over the full operating range of that model.
- During installation, verify the location, manufacturer, and model of the installed device, document information on the as-built drawings, and provide drawing to EHS and Utilities for

documentation. EHS will coordinate with U-M Facilities & Operations Information Services (FOIS) to incorporate the device location and attributes into U-M GIS.



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# 7.0 MASTER SPECIFICATIONS

This section of the U-M Design Guidelines Website contains guide Master Specifications for the design and construction of facilities at the University of Michigan. The U-M Master Specifications were developed by Architecture and Engineering, for projects designed by our in-house design staff. They are maintained by roughly the same group that maintains the Design Guidelines Technical Sections. At this time we allow A/Es to use their own master specification, but strongly encourage them to use our Master Specification as a guide. Certain Design Guideline Technical Sections require that a related U-M Master Specification section be used as the basis for the A/Es project specific specification. In all cases when U-M Master Specifications are used they must be edited as required to be made project specific. The Master Specifications include extensive hidden notes to the designer, which should be deleted prior to issuing for bid. The Master Specification is divided by CSI Division. Most sections are available in both Acrobat (pdf) and Word (doc) format.

[7.1 Architectural](#)

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# 7.1 ARCHITECTURAL

	Last Revision	Replaces Section
<u><a href="#">Division 01 General Requirements</a></u>		
011000 Summary	January 2023	Division 01 01100
011400 Work Restrictions		01140
012100 Allowances		01210
012200 Unit Prices		01270
012300 Alternates		01230
013100 Project Management And Coordination		01310
013200 Construction Progress Documentation		01320
<u><a href="#">013220 – Photographic Documentation</a></u>	July 2022	
013300 Submittal Procedures		01330
013500 Special Procedures for Fire Marshal Review and Inspection		01350
014200 References		01420
015000 Temporary Facilities And Controls		01500
015639 Temporary Tree and Plant Protection		
015719 Construction Air Quality		01510
016000 Product Requirements		
017300 Execution		

7.4 SITE/CIVIL

017329 Cutting And Patching

01731

8.0 PREFERRED  
MANUFACTURERS

017420 Construction and Demolition Waste Tracking

017700 Closeout Procedures

01770

017823 Operation And Maintenance Manuals

01782

019100 Project Commissioning

01715

9.0 STANDARD  
DETAILS AND  
SCHEDULES

10.0 CHANGES TO  
DESIGN GUIDELINES

**Division 02 Existing Conditions**

[024119 Selective Demolition](#)



August 2017

02070

[028110 Regulated Construction Waste Remediation](#)



August 2019

13288

[028213 Asbestos Remediation](#)



April 2023

13280

[028214 Asbestos Remediation – Floor Tile and Mastic](#)



April 2023

13281

[028215 Asbestos Remediation – Roofing Material](#)



April 2023

13282

[028300 Lead Remediation](#)



August 2017

13285

[028333 Lead Remediation – Renovation, Repair and Painting in Child-Occupied Facilities and Target Housing](#)



August 2017

13286

[028400 PCB Remediation](#)



August 2017

13287

**Division 03 Concrete**

[033053 Miscellaneous Cast-In-Place Concrete](#)



July 2015

03301

[035416 Hydraulic Cement Underlayment](#)



July 2015

03532

[037300 Tunnels Concrete Restoration](#)



January 2022

**Division 04 Masonry**

042000 Unit Masonry – Removed June 3, 2020, no longer internally maintained.

December 2012

04810

[042010 Unit Masonry Assemblies \(Limited Applications\)](#)



December 2017

04811

**Division 05 Metals**

051200 Structural Steel Framing – Removed June 3, 2020, no longer internally maintained.

December 2012

05120

[053100 Steel Decking](#)



December 2012













05310

BUILDING  
COMMISSIONING

CONTRACTS &  
AGREEMENTS

CONTRACTOR  
RESOURCES

OTHER LINKS

<u>055000 Metal Fabrications</u>		December 2012	05500
055800 Formed-Metal Fabrications – Removed June 3, 2020, no longer internally maintained.		December 2012	05580
<b>Division 06 Woods, Plastics and Composites</b>			
<u>061000 Rough Carpentry</u>		December 2012	06100
<u>064023 Interior Architectural Woodwork</u>		December 2012	06400
<b>Division 07 Thermal and Moisture Protection</b>			
<u>071025 Utility Tunnel Waterproofing</u>		January 2022	
<u>075316 Chlorosulfonate-Polyethylene (CSPE) Roofing</u>		December 2012	07532
<u>075323 Ethylene-Propylene-Diene-Monomer (EPDM) Roofing</u>		November 2022	07531
<u>078413 Penetration Firestopping</u>		December 2012	07841
<u>079200 Joint Sealants</u>		December 2012	07920
<b>Division 08 Openings</b>			
<u>081113 Hollow Metal Doors and Frames</u>		April 2022	08110
<u>081416 Flush Wood Doors</u>		December 2012	08211
<u>083113 Access Doors and Frames</u>		May 2014	08305
083313 Coiling Counter Doors – Removed June 3, 2020, no longer internally maintained.		December 2012	08336
<u>084113 Aluminum-Framed Entrances and Storefronts</u>		May 2013	08410
084413 Glazed Aluminum Curtain Walls – Removed June 3, 2020, no longer internally maintained.		March 2013	08911
085113 Aluminum Windows – Removed June 3, 2020, no longer internally maintained.		December 2012	08520

<u>087100 Door Hardware</u>	W	November 2017	08710
088000 Glazing (exterior) – Removed June 3, 2020, no longer internally maintained.		December 2012	08800
<u>088010 Glazing (Interior Applications)</u>	W	December 2012	08805
<u>089000 Louvers and Vents</u>	W	December 2012	10200
<b>Division 09 Finishes</b>			
<u>092116 Gypsum Board Assemblies</u>	W	December 2017	09255
092300 Gypsum Plastering – Removed June 3, 2020, no longer internally maintained.		December 2012	09210
<u>093000 Tiling</u>	W	December 2012	09310
093033 Stone Tiling – Removed June 3, 2020, no longer internally maintained.		December 2012	09385
<u>095100 Acoustical Ceilings</u>	W	September 2016	09510
096466 Wood Athletic Flooring – Removed June 3, 2020, no longer internally maintained.		September 2016	09644
<u>096500 Resilient Flooring</u>	W	September 2016	09650
096723 Resinous Flooring – Removed June 3, 2020, no longer internally maintained.		September 2016	09671
<u>096813 Tile Carpeting</u>	W	September 2016	
<u>096816 Sheet Carpeting</u>	W	September 2016	09680
098433 Sound Absorbing Wall Units – Removed June 3, 2020, no longer internally maintained.		September 2016	09841
<u>099100 Painting</u>	W	December 2017	09900
099110 Electrostatically Applied Coating – Removed June 3, 2020, no longer internally maintained.		December 2012	09925
099310 Wood Floor Finish – Removed June 3, 2020, no longer internally maintained.		September 2016	09927



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**Division 10 Specialties**

<u>101100 Visual Display Units</u>	W	September 2016	10100
101400 Signage – Removed June 3, 2020, no longer internally maintained.		December 2012	10425
<u>102113 Toilet Compartments</u>	W	September 2016	10155
102213 Wire Mesh Partitions – Removed June 3, 2020, no longer internally maintained.		December 2012	10605
102239 Folding Panel Partitions – Removed June 3, 2020, no longer internally maintained.		September 2016	10651
<u>102800 Toilet and Bath Accessories</u>	W	September 2017	10801
<u>104400 Fire Protection Specialties</u>	W	June 2015	10520
105113 Metal Lockers – Removed June 3, 2020, no longer internally maintained.		December 2012	10505

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**Division 11 Equipment**

115213 Projection Screens – Removed June 3, 2020, no longer internally maintained.		December 2012	11132
115300 Laboratory Equipment – Removed June 3, 2020, no longer internally maintained.		December 2012	11615
<u>115313 Laboratory Fume Hoods</u>	W	December 2013	11610
<u>115314 Fume Hood Refurbishment</u>	W	December 2012	11611

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**Division 12 Furnishings**

<u>122000 Window Treatment</u>	W	May 2013	12515
<u>122200 Curtains and Drapes</u>	W	December 2012	12490
<u>123553 Laboratory Casework</u>	W	May 2013	12345
124600 Furnishing Accessories – Removed June 3, 2020, no longer internally maintained.		December 2012	12575
124813 Entrance Floor Mats and Frames – Removed June 3, 2020, no longer internally maintained.		December 2012	12690

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**Division 13 Special Construction**

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[132100 Controlled Environment Rooms](#)



May 2013

13036

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**Division 14 Conveying Equipment**

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[142123 Electric Traction Elevator](#)



January 2015

14210

[142423 Hydraulic Elevator](#)



January 2015

14240

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U-M Gateway | Business & Finance | Facilities &  
Operations

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[Contact Us](#)

**BuildingName**  
**The Description of the Project**  
P00000000 0000

**SPECIFICATION DIVISION 1**

NUMBER SECTION DESCRIPTION

**DIVISION 01 GENERAL REQUIREMENTS**

SECTION 011000 - SUMMARY  
SECTION 011400 - WORK RESTRICTIONS  
SECTION 012100 - ALLOWANCES  
SECTION 012200 - UNIT PRICES  
SECTION 012300 - ALTERNATES  
SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION  
SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION  
SECTION 013300 - SUBMITTAL PROCEDURES  
SECTION 013500 - SPECIAL PROCEDURES FOR FIRE MARSHAL REVIEW AND  
INSPECTION  
SECTION 014200 - REFERENCES  
SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS  
SECTION 015639 - TEMPORARY TREE AND PLANT PROTECTION  
SECTION 015719 - CONSTRUCTION AIR QUALITY  
SECTION 016000 - PRODUCT REQUIREMENTS  
SECTION 017300 - EXECUTION  
SECTION 017329 - CUTTING AND PATCHING  
SECTION 017420 - CONSTRUCTION AND DEMOLITION WASTE TRACKING  
SECTION 017700 - CLOSEOUT PROCEDURES  
SECTION 017823 - OPERATION AND MAINTENANCE MANUALS  
SECTION 019100 - PROJECT COMMISSIONING

**END OF CONTENTS TABLE**

*UPDATED TO BETTER ALIGN WITH NEW STANDARD GENERAL CONDITIONS AND FRONT END DOCUMENTS. INCORPORATED SOME TOPICS PREVIOUSLY INCLUDED IN SUPPLEMENTAL GENERAL CONDITIONS.*

*07/2016 - REMOVED 019100 FULL PROJECT CX AND 019110 PROJECT CX FOR SMALL PROJECTS. REPLACED WITH 019100 "PROJECT COMMISSIONING". FROM THIS DATE FORWARD ONLY ONE CX SPEC IS NEEDED FOR ALL TYPES OF COMMISSIONING, BOTH "FULL" AND "REDUCED SCOPE".  
D.KARLE.*



**DIVISION 01 GENERAL REQUIREMENTS**  
**SECTION 011000 - SUMMARY**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. The Drawings and the general provisions of the Contract, including the current edition of the University of Michigan Standard General Conditions apply to each section of this Project's specifications.

**1.2 PROJECT DESCRIPTION**

***EDIT BELOW TO SUIT PROJECT***

- A. The Project: Remodel approximately *insert* sq. ft. of existing *insert next or modify* laboratory and office space in rooms *insert room numbers* in the *insert name* Building on the University of Michigan's *insert next or modify* Medical Central North South (athletic) Campus in Ann Arbor, Michigan. Major aspects of the work include, but are not limited to:

***EDIT BELOW TO SUIT PROJECT. THIS LIST SHOULD NOT BE A CONSIDERED A "SCOPE" ARTICLE. IT IS INTENDED TO HELP THE CONTRACTOR GET ORIENTED TO THE PROJECT.***

1. Demolition of existing structures as required for new construction.
2. Removal, abatement, and proper disposal of existing asbestos containing materials, lead containing materials, PCB containing materials, and regulated building materials.
3. Construction of new masonry and drywall/metal stud walls and partitions.
4. Interior and exterior doors and hardware.
5. Architectural finishes
6. Laboratory furniture and pre-packaged controlled environmental room.
7. Revision of existing HVAC system, including new fume-hood exhaust system.
8. New plumbing work, including natural gas, vacuum, domestic hot and cold water, purified water piping, and drainage, waste and vent plumbing.
9. Fire protection piping.
10. Electrical lighting and power.
11. Alarm and telecommunications systems.

***INCLUDE BELOW ONLY FOR PROJECTS IN BUILDINGS UNDER THE JURISDICTION OF THE STATE OF MICHIGAN BUREAU OF FIRE SERVICES (BFS). FOR A COMPLETE LISTING, REFER TO DESIGN GUIDELINE 1.0 CODES AND REGULATORY AGENCIES.***

- B. The building in which the project is located is under the jurisdiction of the State of Michigan Bureau of Fire Services (BFS).

***INCLUDE BELOW ONLY FOR PROJECTS IN BUILDINGS WITH A BFS COMPARTMENT BUT ARE OUTSIDE OF THAT COMPARTMENT. FOR A COMPLETE***

**LISTING, REFER TO DESIGN GUIDELINE 1.0 CODES AND REGULATORY AGENCIES**

- C. The compartment of the building in which the project is located is not under the jurisdiction of the State of Michigan Bureau of Fire Services (BFS). There are compartments in the building that are under the jurisdiction of the State of Michigan Bureau of Fire Services (BFS). Submit fire alarm and fire suppression work to the State of Michigan and request related inspections.

**INCLUDE AND EDIT BELOW FOR PHASED CONSTRUCTION**

**1.3 WORK SEQUENCE**

- A. Work Sequence (Phasing): Conduct the Project in phases to provide the least possible interference to activities of the Owner's personnel, and to permit the orderly transfer of personnel and equipment to the new facilities.

**THE FOLLOWING IS AN EXAMPLE OF PHASING LANGUAGE. MODIFY TO SUIT PROJECT**

- 1. Achieve Substantial Completion (ready for Owner's occupancy) in room 10 before beginning work in room 20; achieve Substantial Completion in room 20 before beginning work in room 30.
- B. Notify Owner's Representative 7 calendar days prior to scheduled date of Substantial Completion of each phase of the Project. Before beginning successive phases of Work, comply with the following requirements:
  - 1. Obtain Architect's Certificate of Substantial Completion for the completed phase of Work.
  - 2. Allow 7 calendar days before beginning next phase, to permit Owner to prepare space for use.

**INCLUDE BELOW IF WORK UNDER OTHER CONTRACTS WILL BE OCCURRING DURING CONTRACT TIME. INCLUDE INFORMATION ON DRAWINGS RELATED TO OTHER CONTRACT WORK (I.E. SHARED STAGING, ACCESS AND DUMPSTER SPACE.)**

**1.4 WORK UNDER OTHER CONTRACTS**

- A. During the Contract Time, additional construction work under separate contract will be taking place. Major aspects of work under other contracts are indicated on Drawings. Coordinate construction operations and cooperate with Owner and other contractors to minimize possible conflicts. Contact The University of Michigan Construction Management Department (734) 764-2457 for further information.

**1.5 WORK BY OWNER**

**ALWAYS RETAIN BELOW.**

- A. Shut-down and restoration of utilities, including plumbing, fire protection (and Owner's implementation of Red Tag Permit system), HVAC, electrical, fire alarm, or other services that require temporary discontinuation and later restoration shall be coordinated by Owner's Maintenance personnel. Contractors are not authorized to impair any services. Contact the Maintenance Department through the Owner's Representative.

*DELETE BELOW IF NO OTHER CONSTRUCTION WORK BY OWNER.*

- B. During the Contract Time, additional construction work performed by Owner will be taking place. Major aspects of work under other contracts are indicated on drawings. Coordinate construction operations and cooperate with Owner to minimize possible conflicts.

*INCLUDE BELOW WHERE ASBESTOS ABATEMENT WORK IS BEING DONE BY OWNER OR OWNER'S SUB-CONTRACTOR*

- C. During the Contract Time, Asbestos Abatement Work will be performed by Owner. The Contractor shall coordinate the Work performed by the Owner and Owner's Asbestos Abatement Sub-contractor, if any. Refer to Division 02 Section for information on Abatement Work to be performed by Owner.

*INCLUDE BELOW FOR PRE-ORDERED EQUIPMENT*

#### 1.6 PRODUCTS ORDERED IN ADVANCE

*EDIT SAMPLE LANGUAGE BELOW FOR PRE-ORDERED EQUIPMENT THAT WILL BE INSTALLED BY THE CONTRACTOR.*

*CONTRACTORS ARE REQUIRED TO PAY USE TAX ON EQUIPMENT PRE-PURCHASED BY THE UNIVERSITY AND INSTALLED BY THE CONTRACTOR. FORM OF PROPOSAL SHOULD NOTE THAT THE PROJECT INCLUDES USE TAX. ALWAYS INCLUDE EQUIPMENT COST BELOW UNLESS IT IS INCLUDED ON THE FORM OF PROPOSAL. THE BIDDERS WILL NEED THIS TO CALCULATE THE 6% USE TAX. COORDINATE WITH AEC PROJECT CONTROLS.*

- A. Owner has pre-ordered and paid for the products indicated below. Work of this Contract includes unloading, handling, storing, setting, installing and making building service connections. Contractor responsible for payment of State of Michigan use tax on equipment cost listed below.

*LIST EQUIPMENT OR MATERIALS AND APPROXIMATE DELIVERY DATES. WHEN PRE-ORDERING MATERIALS, INCLUDE CLEAR DESCRIPTION OF SCOPE OF MATERIALS INCLUDED. BELOW ARE EXAMPLES ONLY*

1. Unit substation:
    - a. Approximate delivery date:
    - b. Equipment Cost:
  2. Irrigation central control components, excluding piping.
    - a. Approximate delivery date:
    - b. Equipment Cost:
- B. Coordinate exact time and date of delivery with equipment manufacturer.

PART 2 - PRODUCTS (NOT APPLICABLE)

PART 3 - EXECUTION (NOT APPLICABLE)

END OF SECTION 011000



**SECTION 011400 - WORK RESTRICTIONS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

A. Types of special construction requirements include the following:

*EDIT THE LIST BELOW TO SUIT PROJECT. ADDITIONAL POSSIBILITIES INCLUDE CENTRAL SYSTEM DISABLEMENT, SEASON-SPECIFIC CONSTRUCTION, AND DURATION-LIMITED CONSTRUCTION.*

1. Use of premises.
2. Security.
3. Parking on U-M property.
4. Scheduling of work.
5. Drone use.
6. Refrigerant handling.
7. Tunnel projects.
8. Medical School facilities.
9. Noise and vibration control.
10. Animal rooms.
11. Student housing.
12. Fume hood ductwork demolition.
13. Protections when using epoxy coatings.

*ALWAYS INCLUDE TWO PARAS BELOW.*

B. This Section contains requirements that apply to Divisions 01 through 14 and Divisions 21, 22, 23, 26, 27, 28, 31, 32 and 33 of the specifications.

C. Related Work of other Sections:

1. Division 01 Section "Summary" for general restrictions on site use.
2. Division 01 sections "Temporary Facilities and Controls" and "Temporary Tree and Plant Protection"

*EDIT BELOW IN CONJUNCTION WITH FACILITY MANAGER AND PROJECT MANAGER. NOTE THAT SOME AREAS THAT MAY HAVE NON-STANDARD WORKING HOURS INCLUDING HOUSING, ANIMAL ROOMS.*

**1.2 DEFINITIONS:**

- A. Work Hours: 7:00 AM through 5:00 PM, Monday through Friday.
- B. Business Hours: 8:30 AM through 5:00 PM, Monday through Friday.
- C. Off-Hours: Hours outside of Work Hours defined above.
- D. Early morning Hours: 7:00 AM through 8:30 AM, Monday through Friday.

*ALWAYS EDIT AND INCLUDE USE OF PREMISES ARTICLE BELOW. ARTICLE IS PRE-EDITED FOR SMALLER SCALE RENOVATION PROJECTS.*

**1.3 USE OF PREMISES**

A. Coordinate use of premises under direction of the Owner's Representative.

**EDIT THE FOLLOWING TO SUIT PROJECT**

- 1. The building in which Project is located will be continuously occupied during construction. Coordinate construction efforts with Owner to minimize interference with Owner's operations.
- 2. Provide and maintain access of Owner's personnel to toilets, telephone closets and janitor closets on Owner-occupied floors throughout Contract Time.
- 3. Maintain emergency egress routes for Owner's personnel as directed by Owner's Representative.

**RETAIN 1 OF THE 2 OPTIONS BELOW. ALLOWING USE OF BUILDING TOILETS IS COMMON PRACTICE.**

- 4. Existing toilets designated by Owner may be used by Contractor's personnel for personal use only during construction. Do not use toilet facilities to conduct construction operations without written permission of Owner's Representative.
  - a. If use of toilets for construction activities is permitted by Owner's Representative, clean toilet facilities daily.
- 5. Contractor's personnel are prohibited from using toilets facilities during construction. Provide temporary toilet facilities for construction personnel. Coordinate location with Owner's representative.

**INCLUDE THE FOLLOWING WHERE APPLICABLE**

- 6. Contractor's staging area is strictly limited to areas indicated on the drawings. Where no staging area is indicated, Contractor's use of site is limited to areas within the Contract bounds, or as reasonably required to complete the Work. Strictly comply with Owner's Representative's directions establishing staging and operation areas, through-building routes, and locations for material delivery and disposal.

**ALWAYS INCLUDE BELOW.**

- 7. Smoking is prohibited in all University of Michigan buildings and grounds, including, Project site, mechanical rooms, utility spaces, and roof tops.

**ALWAYS INCLUDE BELOW.**

**1.4 SECURITY**

A. Purchase University-provided photographic identity badges for each person engaged in on-site work and ensure that workers wear badges at all times on University property. Purchase cost per badge is \$4.00. Coordinate through Owner's Representative.

**EDIT AND INCLUDE PARKING ARTICLE BELOW FOR ALL PROJECTS THAT DO NOT HAVE SPECIAL CONDITIONS. PROJECTS THAT USE SPECIAL CONDITIONS MAY INCLUDE PARKING REQUIREMENTS IN THE SPECIAL CONDITIONS. COORDINATE WITH CONSTRUCTION MANAGEMENT.**

**COORDINATE PARKING LOT DESIGNATION WITH CONSTRUCTION MANAGEMENT AND SVEN SAWIN (UPO). INCLUDE PRINTOUT OF THIS SECTION WITH BRR PAPERWORK.**

**TYPICAL LOCATIONS:  
SC7 -- NORTHEAST CORNER OF STADIUM BLVD AND KIPKE DR.**

**NC37 -- GREEN ROAD COMMUTER LOT. NOTE THAT THIS LOT IS SERVED BY AATA BUSES NOT UM BUSES. SELECT LANGUAGE AS APPROPRIATE BELOW.**

**1.5 PARKING ON U-M PROPERTY**

- A. Arrange parking for Contractor's personnel in accordance with Article 1.6 of the University of Michigan Standard General Conditions.

**INCLUDE THE FOLLOWING 3 ITEMS FOR SC7 LOT OR OTHER ORANGE LOTS, SERVED BY UM BUS SYSTEM. DO NOT USE FO NC37**

- B. The Owner has designated the use of U-M parking lot *insert*, located *insert location* for the Contractor's use on this project. This lot requires each vehicle to display a U-M orange parking permit and is the only U-M parking that will be made available to the Contractor for this project.
1. The cost and arrangement for purchase of permits for U-M parking shall be the Contractor's responsibility. The Owner will not repay the Contractor for parking for this project. Information regarding current rates and annual price adjustments (traditionally on July 1 each year) for parking permits may be obtained from the U-M Parking Customer Services office located at 523 South Division Street, Ann Arbor, Michigan 48104. Phone 734-764-8291.
  2. The Owner will allow use of standard U-M bus services for contractor personnel between the above designated lot and the jobsite at no cost to the Contractor. The U-M bus follows an existing schedule and route that may not go directly to, nor stop directly in front of the jobsite. The U-M bus frequency and bus routes can be obtained from the U-M Parking Customer Services office or the LPT website (<http://ltp.umich.edu/transit/routes.php>).

**INCLUDE THE FOLLOWING 3 ITEMS FOR NC37 (GREEN ROAD COMMUTER LOT) ONLY**

- C. The Owner has designated the use of U-M parking lot NC37 (Green Road commuter lot), located on Green Road, near Baxter Road for the Contractor's use on this project. This lot does not require permits.
1. The Owner has designated the use of U-M parking lot NC37, located on Green Road, near Baxter Road for the Contractor's use on this project. This lot does not require permits.
  2. The AAATA bus systems serves NC37. Bus frequency and bus routes can be obtained from the AAATA website (<http://www.theride.org>).

**INCLUDE ON ALL PROJECTS.**

- D. The Contractor shall not transport materials or tools on UM or AAATA busses.

**ALWAYS EDIT AND INCLUDE SCHEDULING ARTICLE BELOW. COORDINATE WITH AEC CONSTRUCTION MANAGEMENT.**

#### 1.6 SCHEDULING OF WORK

- A. Schedule work with Owner to fit Owner's operations, to facilitate completion of this work, to coordinate with and expedite new construction work on project, and as follows:

1. Schedule with Owner work that interferes with facility operation, including shut-off of mechanical and electrical services and encumbrance of Owner's ingress and egress routes and normal operation. Provide the following notice of planned interruption of services:

**10 DAYS IS MINIMUM FOR ALL PROJECTS**

- a. Provide not less than 10 working days notice before interruption, with final confirmation not less than 72 hours before interruption.
2. When permitted by Owner's Representative to deliver items of equipment to Owner's loading dock facilities, schedule such deliveries in advance with Owner. Provide minimum 1 business day notice prior to planned delivery time of equipment.
  - a. Dock hours: < >
  - b. Permitted delivery hours: < >

**IN OCCUPIED BUILDINGS, WORK HOURS SHOULD BE DISCUSSED WITH THE AEC CONSTRUCTION MANAGEMENT AND BUILDING FACILITY MANAGER AND MODIFIED ACCORDINGLY. NOTE THAT WORK IN RESIDENCE HALLS HAS DIFFERENT TIME RESTRICTIONS. COORDINATE WITH "STUDENT HOUSING" ARTICLE BELOW.**

3. Schedule work during Work Hours unless otherwise approved by Owner.

**INCLUDE THE FOLLOWING ONLY WHERE A SPECIFIC TIME PERIOD OR DEADLINE DATE IS REQUIRED. IF REQUIRED, DATE WILL BE LISTED IN FRONT END DOCUMENTS PRODUCED BY PROJECT CONTROLS.**

4. Schedule and coordinate construction operations to achieve Substantial Completion, ready for Owner's occupancy, by the date listed in the form of proposal.

- B. Start of Operations: Do not commence work before insurance and bonds have been submitted to Owner.

**RETAIN BELOW FOR ALL PROJECTS WITH EXTERIOR WORK.**

#### 1.7 DRONE USE

- A. The use of unmanned aircraft systems (drones) is regulated by the Regents Ordinance-Article XV. Outdoor use of drones on U-M property is prohibited.

**INCLUDE REFRIGERANT HANDLING REQUIREMENTS BELOW IN CONSULTATION WITH MECHANICAL ENGINEER, BUT ALWAYS WHEN DEMOLITION WILL**

*INCLUDE REMOVAL OF A/C EQUIPMENT OR PIPING, AND WHENEVER NEW A/C EQUIPMENT WILL BE INCLUDED IN THE PROJECT.*

**1.8 REFRIGERANT HANDLING**

- A. Refrigerant Installation and Disposal: Perform all work related to refrigerant contained in chillers, cooling coils, air conditioners, and similar equipment, including related piping, in strict accordance with the following requirements:
  - 1. ASHRAE Standard 15 and Related Revisions: Safety Code for Mechanical Refrigeration.
  - 2. ASHRAE Standard 34 and Related Revisions: Number Designation and Safety Classification of Refrigerants.
  - 3. United States Environmental Protection Agency (US EPA) requirements of Section 808 (Prohibition of Venting and Regulation of CFC) and applicable State and local regulations of authorities having jurisdiction.
- B. Comply with Owner's tracking procedure for CFC and HCFC refrigerants. When new refrigeration equipment is installed, or when refrigerant is disposed of, complete the "Refrigerant Disposal Form". Copies of the form are available from Owner's Facilities and Operations Mechanical Systems Program Manager. Contact (734) 647-2041. Submit completed forms to the Owner's Representative and Air Conditioning Shop.
  - 1. For new refrigeration equipment, the following information is required: Unit location, area served, make, model and serial number of unit, refrigerant type and quantity.
  - 2. For removed refrigeration equipment, the following information is required: Unit location, area served, make, model and serial number of unit, refrigerant type and quantity. Removed refrigerant shall become the property of the Contractor.

*INCLUDE BELOW FOR TUNNEL PROJECTS. DELETE IF TUNNEL WORK NOT INCLUDED IN PROJECT*

**1.9 TUNNEL PROJECTS**

- A. Tunnel Access: As shown on drawings.
- B. Construction Energy: Use of electric arc welders is permitted at the discretion of the Owner, subject to verification of adequacy of power source.
  - 1. Notify the Owner of the expected electrical consumption per welding rig and the number of rigs proposed for use.
  - 2. The Owner will identify sources of limited amounts of both 120 VAC, single phase, electric power, and compressed air, from existing distribution systems.
  - 3. Tie into the identified sources for power and compressed air only in the presence of Owner's personnel.
- C. Safety Requirements: Perform work within tunnels in strict compliance with the published requirements of Owner's Environment, Health and Safety (EHS) department. Copies of requirements are available from the Safety Division of Owner's EHS department.

- D. Contractor shall notify Department of Public Safety Dispatch at 734-763-1131 prior to entering and after exiting the tunnel system.

**EDIT AND INCLUDE BELOW FOR MEDICAL SCHOOL PROJECTS. CAN BE EDITED FOR OTHER SCHOOLS AND COLLEGES. NOTE THAT WORK SUSPENSION AND RIGOROUS CLEANING REQUIREMENTS ADD COST.**

**1.10 MEDICAL SCHOOL FACILITIES**

- A. Scheduled Suspended-Work Periods: The University's Medical School conducts noise sensitive research and regularly scheduled academic examinations throughout the year. Certain construction operations are expected to result in noise, vibration, utility shut-offs, and other nuisances that will negatively affect the examination environment.

1. Upon request of the Owner's Representative, suspend activities conducted within the indicated areas that produce noise, vibration, and other nuisances, or that otherwise have, in the opinion of the Owner, the potential to disturb Medical School research and examinations:
  - a. The precise dates, times, and durations of the work suspension periods are unknown. The Owner's Representative will provide full details of each required work suspension not less than 7 calendar days prior the beginning of the suspension.

**REVIEW QUANTITY BELOW WITH MEDICAL SCHOOL FACILITIES PRIOR TO INCLUDING. WORK IN MEDICAL SCIENCE UNIT II SECOND AND THIRD FLOORS TEND TO IMPACT STUDENTS & EXAMS MOST FREQUENTLY.**

- b. Include in the construction schedule 20 working days, of eight hours each, of suspended work time within the areas indicated.

**USUALLY INCLUDE BELOW FOR ALL MEDICAL SCHOOL PROJECTS.**

- B. Daily Cleaning Program: In public areas, including lobbies, corridors, elevator cabs, and similar areas used for construction traffic, but outside the limit of the Project, comply with the following:
1. Either at the end of each working day or before 7:30 AM each working day, broom clean floors using commercial cleaning compound. Wet mop floors after broom cleaning to completely remove dirt, dust, and scuff.
  2. Storage of construction related materials and equipment, including temporary storage of all types, is prohibited outside the Project limits.

**THE FOLLOWING CAN HAVE SIGNIFICANT COST IMPLICATIONS. DISCUSS THE FOLLOWING REQUIREMENTS WITH MEDICAL SCHOOL REPRESENTATIVE BEFORE INCLUSION.**

- C. Nuisance Control Program: Schedule dust, noise, vibration, and fume generating activities during Off Hours. Applicable nuisance-generating activities include:
1. Demolition work, including cutting, coring, asbestos abatement, and debris removal operations.

2. Use of gasoline or diesel-powered vehicles or equipment.
3. Utility shut-downs and tie-ins.
4. Fume/odor generating construction activities, including application of non-water-based paints, epoxy coatings, resinous flooring and similar materials that release significant quantities of volatile organic compounds during application and cure.
5. Construction activities in public areas (including corridors, lobbies and stairs) outside the immediate Project limits.
6. Delivery of materials to site and trucking of debris from site.
7. Transportation of construction materials and debris through public areas (including corridors, lobbies and stairs) to and from immediate Project limits.

**INCLUDE BELOW FOR NOISE AND VIBRATION CONTROL EXCEPT IN MEDICAL SCHOOL.**

**DELETE BELOW FOR MEDICAL SCHOOL PROJECTS AND USE "SPECIAL REQUIREMENTS FOR MEDICAL SCHOOL PROJECTS" ARTICLE.**

**1.11 NOISE AND VIBRATION CONTROL**

- A. Noise-Vibration Restrictions: Noise- and vibration-sensitive research will be conducted for the duration of the Project.

**THE OPTIONS BELOW ARE GIVEN AS A GUIDE TO CREATING YOUR OWN PROJECT-SPECIFIC SPECIAL REQUIREMENTS - READ AND EDIT THE FOLLOWING CAREFULLY. TYPICALLY NOT ALL WILL APPLY.**

1. Demolition operations are restricted to Off-Hours.
2. Terminate disruptive work during the times and dates listed below:

**PROVIDE SPECIFIC TIMES AND DATES DURING WHICH DIRUPTIVE WORK SHOULD NOT OCCUR (E.G.: EXAM SCHEDULE IN ADJACENT CLASSROOM)**

- a. <>
3. Arrange a system of notification with Owner's Representative that will provide building occupants not less than 24 hours warning of performance of construction operations that will cause noise and vibration.
4. Conduct demolition work in a single, continuous operation. Complete demolition work within 7 calendar days from start of demolition operations.
5. Plan, schedule and perform work during evenings and weekends, at no additional cost to Owner, as required to achieve completion of floor slab demolition within indicated time.

**INCLUDE BELOW FOR WORK INSIDE ANIMAL ROOMS IN ANY UNIVERSITY UNIT.**

**1.12 ANIMAL ROOMS**

**THE FOLLOWING REQUIREMENTS MAY NOT BE REQUIRED IN EVERY CASE. DISCUSS WITH ULAM REPRESENTATIVE BEFORE INCLUSION.**

- A. For work conducted in animal rooms, comply with the following special scheduling requirements:

1. Schedule work in designated Animal Rooms during Work Hours.
2. Unless other arrangements have been agreed to by Owner in writing, Contractor's personnel shall not enter designated Animal Rooms until each of the following conditions are met:

**REVISE BELOW TO SUIT DEPARTMENT AND REPRESENTATIVE FOR EACH PROJECT.**

- a. Contractor has coordinated work with Medical School Facilities Management and Planning. Contact the Medical School Facilities Department, located in room 1590 of Medical Science Research Building (MSRB) II, at (734) 747-2788.
- b. Owner has removed animals from each room in which work is to be performed.
- c. Owner's personnel have cleaned each room in which work is to be performed and notified Contractor that each room is ready.
- d. Contractor's personnel are properly attired in clothing provided by Owner. Attire is required for the protection of the sterile environment provided for research animals. Contractor's personnel should not expect to encounter substances or contaminants hazardous to humans, unless otherwise informed by Owner.

**INCLUDE BELOW FOR PROJECTS IN HOUSING DEPARTMENT BUILDINGS.**

**1.13 STUDENT HOUSING**

- A. The building will be occupied and used as a residence throughout the construction period.
- B. Comply with the following special safety and security requirements for work conducted within student occupied buildings and areas:

**MODIFY TIMES BELOW IN COOPERATION WITH HOUSING DEPARTMENT REPRESENTATIVE**

1. Schedule Work during the Work Hours, with the following restrictions:
  - a. Occupied Buildings: Do not begin work that will generate noise or vibration before 9:00 AM.

**MODIFY OR DELETE THE FOLLOWING SUBPARA TO SUIT PROJECT CONDITIONS. COORDINATE WITH HOUSING DEPARTMENT REPRESENTATIVE.**

- b. Study and Exam Days: No work will be permitted during officially designated study and exam days. Study and exam days include:

**LIST ALL APPLICABLE DATES BELOW.**

- 1) <>
2. Building Access: During Business Hours, notify Owner's Representative for access to Project site.



- a. Individual areas can be opened as often as once each day by the Owner's building facilities manager. When more frequent daily access is required, or when access is required for more than 5 working days, obtain keys from the Housing Security Department, or from the University Key Office. Use keys to obtain access to areas in strict compliance with approved construction schedule issued to Housing Security. When working in more than one area, check with the building facilities manager to ensure no scheduling conflicts exist.
  - b. Building access outside of Business Hours is available only with the written approval of the Owner's Representative. Coordinate access with the Owner's Representative and the Owner's Public Safety Department.
3. Personal Conduct Restrictions: Employees of the Contractor and subcontractors shall comply with the following restrictions regarding personal conduct while on University of Michigan property:
- a. Harassment: Conduct considered by the Owner as harassing is strictly prohibited, including the use of profanity; or the use of derogatory or demeaning gender- or race-related comments or actions. The Owner reserves the right to require the Contractor, at no additional cost to the Owner, to remove from the Project all personnel who violate this policy.

**INCLUDE BELOW IN PROJECTS WITH FUME HOOD DUCTWORK MODIFICATION OR DEMOLITION.**

**1.14 FUME HOOD DUCTWORK DEMOLITION AND MODIFICATION**

- A. Existing fume hood ductwork may have been corroded by exposure to a variety of chemicals during its use.
- B. Ensure that all personnel engaged in demolition or modification of fume hood ductwork wear indicated personnel protective equipment (PPE).
- C. PPE is prudent and precautionary only; it does not suggest an inherent health hazard from the ductwork.
- D. In addition to standard OSHA and MIOSHA safety gear (such as hard hats, steel-toed footwear and similar items), PPE includes the following:
  - 1. Leather gloves for dry conditions; rubber over-gloves for wet conditions.
  - 2. Safety eye wear to prevent dust or debris from falling into the eyes.
  - 3. Protective outerwear to protect against dust or debris contact with skin.

**INCLUDE BELOW IN PROJECTS WHERE THE BUILDING WILL BE OCCUPIED DURING CONSTRUCTION AND SOLVENT-BORNE OR HIGH BUILD EPOXY BLOCK FILLERS, PAINTS, OR FLOOR COATINGS. CONSIDER LOW VOC PRODUCTS WHERE POSSIBLE.**

**1.15 PROTECTIONS WHEN USING EPOXY COATINGS**

- A. The building will be occupied during construction.
- B. Comply with the following requirements for Work involving the application of solvent-borne epoxy coatings or high-build epoxy products:
  - 1. Protect the work area where the epoxy coatings are applied. Provide temporary barrier enclosures around the work area consisting of 8 mil polyethylene sheeting supported by wood or metal studs. The joints in the sheeting and the perimeter of the barriers must be sealed.
  - 2. Provide temporary equipment to ensure that the work area is under negative pressure relative to the rest of the building. Ventilation must be sufficient to prevent a build-up of excessive vapors inside the enclosure during the application and curing of epoxy. The ventilation must be operational 24 hrs/day until completion of epoxy application and curing.
  - 3. Provide seven days' notice prior to the beginning of epoxy application. The Owner's Representative shall schedule a meeting to coordinate activities required to achieve the protection requirements indicated above and to determine whether air quality monitoring will be performed during epoxy application. Attendees at the meeting shall include the General Contractor, the Subcontractor for the epoxy application, the Owner's Representative and a representative of the University of Michigan's Environment, Health and Safety Department (EHS).
  - 4. Provide waste disposal plans to Owner's Representative for review and approval by UM EHS. Waste materials that have been in contact with products containing solvents must be disposed as hazardous waste.

**TREE PROTECTION REMOVED FROM THIS SECTION. UTILIZE SECTION 015639 "TEMPORARY TREE AND PLANT PROTECTION" FOR PROJECT IMPACTING TREES AND PLANT.**

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION (NOT APPLICABLE)**

**END OF SECTION 011400**

**SECTION 012100 - ALLOWANCES**

**GENERALLY ASK FOR ASSISTANCE WHEN PREPARING THIS SECTION. PREVIOUS EXPERIENCE HAS SHOWN THIS TO BE A PROBLEM SECTION FOR MANY PROJECTS.**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Selected materials are shown and specified in the Contract Documents by allowances. Allowances have been established in lieu of additional requirements and to defer selection of actual materials to a later date. Additional requirements, if necessary, will be issued by Change Order.

**THE FOLLOWING TYPE OF CASH ALLOWANCE INCLUDES MATERIAL ONLY, NOT LABOR - THIS TYPE IS COMMON FOR BRICK AND CARPET**

- 1. Cash Allowances: Contractor's costs for unloading and handling on the site, labor, installation costs, overhead, profit and other expenses contemplated for the allowance shall be included in the Contract Sum and not in the allowance.
- B. Type of allowance is "Lump-sum" cash allowance.
- C. General information concerning cash allowances and procedures for submitting and handling Change Orders are included in "Standard General Conditions".

**1.2 SELECTION AND PURCHASE**

- A. At the earliest feasible date after Contract award, advise the Owner of the date when the final selection and purchase of product described by allowance must be completed in order to avoid delay in performance of the Work.
  - 1. When requested by the Owner, obtain proposals for each allowance for use in making final selections; include recommendations that are relevant to performance of the work.

**1.3 SUBMITTALS**

- A. Submit proposals for purchase of products or systems included in allowance, in the form specified for Change Orders.
- B. Submit invoices or delivery slips to indicate actual quantities of materials delivered to the site for use in fulfillment of allowance.

PART 2 - PRODUCTS (NOT APPLICABLE)

PART 3 - EXECUTION

3.1 SCHEDULE OF CASH ALLOWANCES

*MODIFY THE FOLLOWING TO SUIT PROJECT. PAY SPECIAL ATTENTION TO DOLLAR VALUES - BELOW ARE EXAMPLES ONLY*

- A. Cash Allowance: Include a lump sum material cost of \$35.00 per square yard for purchase of carpeting as indicated on drawings and specifications.
- B. Cash Allowance: Include a lump sum material cost of \$425.00 per thousand units for purchase of face brick as indicated on drawings and specifications.

END OF SECTION 012100

**SECTION 012200 - UNIT PRICES**

*GENERALLY, EDITING THIS SECTION REQUIRES CAREFUL ATTENTION TO  
DETAIL AND STRONG KNOWLEDGE OF THE STANDARD GENERAL CONDITIONS  
- ASK FOR ASSISTANCE IF REQUIRED.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Section includes administrative and procedural requirements for unit prices.

**1.2 DEFINITION**

- A. Unit price: A unit price is an amount proposed by Bidders and stated on the Bid Form as a price per unit of measurement for materials or services that will be added to or deducted from the Contract Sum by Change Order if estimated quantities of Work required by the Contract Documents are increased or decreased

**1.3 PROCEDURES**

- A. Unit prices include necessary material, overhead, profit and applicable taxes.
- B. Refer to individual Sections
  - 1. For demolition or construction activities requiring establishment of unit prices.
  - 2. For requirements for materials and methods described under each unit price.
- C. Owner reserves the right to reject the Contractor's measurement of Work-in-place that involves the use of established unit prices, and to have this Work measured by an independent surveyor acceptable to the Contractor at the Owner's expense.

*RETAIN ONLY ONE OF THE FOLLOWING 2 OPTIONS. STANDARD UNIT PRICES  
SHOULD BE LISTED ONLY IN FOP. NON-STANDARD UNIT PRICES SHOULD  
BE DETAILED BELOW WITH SHORTER DESCRIPTION IN FOP.*

- D. List of Unit Prices: A schedule of unit prices is included in the Form of Proposal.
- E. List of Unit Prices: A schedule of unit prices is included in Part 3.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

*USE FRAMEWORK BELOW FOR NON-STANDARD UNIT PRICES.*

- A. SCHEDULE OF UNIT PRICE ITEMS Unit Price No. 1: <Brief Description - match FOP>

1. <Detailed description>
2. Unit of Measure: < >
3. Quantity: < >

END OF SECTION 012200

**SECTION 012300 - ALTERNATES**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Notification: Immediately following award of Contract, prepare and distribute to each party involved notification of the status of each alternate. Indicate whether alternates have been accepted, rejected or deferred for consideration at a later date. Include a complete description of negotiated modifications to alternates, if any.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 SCHEDULE OF ALTERNATES**

*BELOW ARE 3 EXAMPLES OF ALLOWABLE ALTERNATE TYPES. COORDINATE DESCRIPTION IN THIS SECTION WITH AECION / FORM OF PROPOSAL (FOP). FOP DESCRIPTION ARE LIMITED TO 1 SENTENCE. SCOPE DESCRIPTION IN THIS SECTION SHOULD CONTAIN IDENTICAL KEY PHASE. ADDITIONAL DETAIL CAN BE PROVIDED FOLLOWING THE KEY PHRASE IF NEEDED.*

- A. Alternate No. 1: Provide the ADD price for <describe the additional work to be added to the base bid scope of work>
- B. Alternate No. 2: Provide the DEDUCT price for <describe the work to be deleted from the base bid scope of work>
- C. Alternate No. 3: Provide the ADD or DEDUCT price for providing\_<description> in lieu of <description>.

**END OF SECTION 012300**





**SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION**

**PART 1 - GENERAL**

**1.1 RELATED SECTIONS**

- A. Additional project coordination, phasing, and scheduling requirements are included in Division 01 Sections "Summary" and "Work Restrictions"

**1.2 COORDINATION**

- A. Project Meetings: Attend regular meetings with Owner and subcontractors as directed by Owner. Location of meetings will be determined by Owner.
- B. Coordinate inspections and testing of concealed Work to occur prior to concealing that Work.
- C. Coordinate sequencing of Work to occur during conditions of temperature, humidity, exposure, forecast weather, and status of Project completion, which will ensure best possible results for each unit of Work. Isolate each unit of Work from non-compatible Work, as required to prevent deterioration.
- D. Coordinate work between trades for the most efficient sequence of installation, to prevent space conflicts, and to provide clearances required by code, Drawings, and the manufacturer.
  - 1. Minor dimension changes (including the need to adjust finish dimensions), difficult installations and/or the addition of off-set fittings will not be considered changes to the Contract.
  - 2. Obtain approval of the Owner's Representative prior to any changes or alternate configurations.

**1.3 COORDINATION DRAWINGS**

- A. General: For all Work in areas indicated under scope, prepare coordination drawings with space conflicts resolved, and showing clearances required by code, Drawings, and the manufacturer.

*EDIT BELOW TO BE PROJECT SPECIFIC*

- B. Scope: Provide coordination drawings for the following project areas:

*EDIT TO BE PROJECT SPECIFIC. ON SMALLER PROJECTS, CONSIDER LIMITING TO CRITICAL AREAS TO MINIMIZE COST AND TIME IMPLICATIONS.*

- 1. Open ceiling areas above 7-feet.
- 2. Ceiling and above ceiling space.
- 3. Slab Edge and Embedded Items.
- 4. Mechanical rooms.
- 5. Mezzanines and interstitial spaces.
- 6. Electrical rooms.
- 7. Shafts.
- 8. Tunnels.

9. Other spaces where the contractor determines limited space availability necessitates coordination.

**EDIT BELOW TO BE PROJECT SPECIFIC**

- C. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts.
  1. General: Show the following on all drawings:
    - a. Functional and spatial relationships of components.
    - b. Space / access requirements as indicated by code, on Drawings, and per manufacturer requirements.
    - c. Column center lines, interior partition locations and heights, ceiling heights, and fire rated construction locations.
    - d. Dimensions.
  2. Drawing types:
    - a. Floor Plans
    - b. Reflected Ceiling Plans
    - c. Plenum Plans: Locate all components within ceiling plenum to accommodate layout of light fixtures and other ceiling mounted items indicated on Drawings.
    - d. Section drawings: As needed to adequately represent the Work.
    - e. Elevations: Locate all equipment, panels, controls, and other wall mounted items in mechanical and electrical rooms.
  3. Architectural and structural: Show the following:
    - a. Relationships between ceilings mounted devices and the acoustical ceiling grid.
    - b. Sub-framing for support of ceiling, soffit, and wall systems
    - c. Structural penetrations and openings for all disciplines.
    - d. Location and size of access doors.
    - e. Slab edge locations and sizes and locations of embedded items for metal fabrications, sleeves, anchor bolts, bearing plates, angles, door floor closers, slab depressions for floor finishes, curbs and housekeeping pads, and similar items.
  4. Equipment:
    - a. Indicate equipment that projects into the above ceiling coordination space.
  5. Mechanical and Plumbing Work: Show the following:
    - a. Sizes, bottom, and top elevations of ductwork, piping, and conduit runs, including insulation, bracing, flanges, and support systems.
    - b. Dimensions of major components, such as dampers, valves, diffusers, access doors, and cleanouts.
    - c. Fire-rated enclosures around ductwork.
    - d. Location of DDC control panels and major control devices (e.g. flow meters, control dampers, control valves greater than 2")
    - e. Location and pitch for steam, condensate, sanitary, storm, and all other pitched services.
    - f. Space for tube pulls, coil pulls, filter removal, etc.
  6. Electrical Work: Show the following:
    - a. Runs of vertical and horizontal conduit 1-1/4 inches in diameter and larger.

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- b. Light fixture, exit light, emergency battery pack, smoke detector, and other fire-alarm device locations.
  - c. Panelboard, switchboard, switchgear, substation transformer, busway, generator, and motor control center locations.
  - d. Location of pull boxes and junction boxes, dimensioned from column center lines.
  - e. Cable trays.
7. Fire-Protection System: Show the following:
- a. Locations of standpipes, mains piping, branch lines, pipe drops, and sprinkler heads.

D. Process requirements:

- 1. Base drawings: Architect will furnish Contractor one set of digital data files of Drawings for use in preparing coordination digital data files.
  - a. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Drawings or to existing conditions.
- 2. Meetings:
  - a. Kick-off meeting: Introduce and define process. Establish drawing format, zoning, sequencing, and milestones schedule dates.
  - b. Progress meetings as needed to complete the work but not less than every 2 weeks during coordination.
  - c. Require each trade contractor's coordination representative to physically attend the meetings.
  - d. Invite Architect, Engineer, and Owner's Representative to each meeting.
  - e. Provide meeting minutes within 5 business day of each meeting.
- 3. Sequencing: Coordinate the addition of information from each trade in a sequence that best provides for coordination of the information and resolution of conflicts between installed components before submitting for review.
- 4. Conflict resolution: Resolve drawing conflicts between meetings. Review major conflicts at the meeting with the Architect / Engineer for resolution. Provide the Architect / Engineer with necessary information to review.
- 5. Field Coordination: Use approved coordination drawing during installation. When new conflicts are determined, review with coordination team, Architect / Engineer, and Owner's Representative for resolution.

E. Submittal requirements

- 1. Submit the following:
  - a. Coordination drawings that the contractor has signed-off as being complete. Drawings shall be at a legible scale and include:
    - 1) Composite view of all systems.
    - 2) Isolated view of each individual system.
  - b. Record drawings showing actual built conditions and service configurations.

2. Review: Architect will review coordination drawings to confirm that the Work is being coordinated, but not for the details of the coordination, which are Contractor's responsibility. If Architect determines that coordination drawings are not being prepared in sufficient scope or detail, or are otherwise deficient, Architect will so inform Contractor, who shall make changes as directed and resubmit.
3. Coordination Drawing Prints: Prepare coordination drawing prints according to requirements in Section 013300 "Submittal Procedures."

**ELECTRONIC 2-D FILES LISTED BELOW.**

4. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
  - a. File Preparation Format: DWG, DXF, or DGN.
  - b. File Submittal Format: Submit or post coordination drawing files using format same as file preparation format and Portable Data File (PDF) format.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION (NOT APPLICABLE)**

**END OF SECTION 013100**

**SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION**

*THIS SECTION SPECIFIES REQUIREMENTS FOR CONSTRUCTION SCHEDULE AND SHOP DRAWING LOG. MODIFY AS REQUIRED FOR PROJECT.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:

*ADJUST LIST BELOW TO SUIT PROJECT.*

1. Contractor's Construction Schedule.
2. Submittals Schedule.

**1.2 SUBMITTALS**

- A. Submittals Schedule: Submit one copy of schedule. Arrange the following information in a tabular format in chronological order:

*REVISE LIST BELOW TO SUIT PROJECT. ADD INFORMATION, SUCH AS SCHEDULED DATES FOR PURCHASING AND INSTALLATION AND THE ACTIVITY OR EVENT NUMBER, IF A CPM CONSTRUCTION SCHEDULE IS USED.*

1. Scheduled date for first submittal.
2. Specification Section number and title.
3. Submittal category (action or informational).
4. Name of subcontractor.
5. Description of the Work covered.
6. Scheduled date for Architect's final release or approval.

- B. Contractor's Construction Schedule: Submit one printed copy of initial schedule, large enough to show entire schedule for entire construction period.

**1.3 COORDINATION**

- A. Coordinate preparation and processing of schedules and reports with performance of construction activities and with scheduling and reporting of separate contractors.

- B. Coordinate Contractor's Construction Schedule with the Schedule of Values, list of subcontracts, Submittals Schedule, progress reports, payment requests, and other required schedules and reports.

1. Secure time commitments for performing critical elements of the Work from parties involved.
2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

**PART 2 - PRODUCTS**

**2.1 SUBMITTALS SCHEDULE**

- A. Submit concurrently with the first complete submittal of Contractor's Construction Schedule. Comply with requirements of individual specification sections.
- B. Coordinate Submittals Schedule with list of subcontracts, the Schedule of Values, and Contractor's Construction Schedule.

**2.2 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL**

- A. Time Frame: Extend schedule from date established for the Notice of Award to date of Substantial Completion.
  - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- B. Activities: Treat each story or separate area as a separate numbered activity for each principal element of the Work. Comply with the following:
  - 1. Procurement Activities: Include procurement process activities for long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
    - a. **INSERT LIST OF MAJOR ITEMS OR PIECES OF EQUIPMENT**
  - 2. Submittal Review Time: Include review and re-submittal times indicated in Division 01 Section "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's Construction Schedule with Submittals Schedule.
  - 3. Startup and Testing Time: Include not less than **INSERT NUMBER** business days for startup and testing.
  - 4. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.

**DELETE SUBPARAGRAPHS BELOW NOT APPLICABLE.**

- 1. Phasing: Arrange list of activities on schedule by phase.
- 2. Work Restrictions: Show the effect on the schedule of the following:

**REVISE LIST BELOW TO SUIT PROJECT.**

- a. Limitations of continued occupancies.
  - b. Uninterruptible services.
  - c. Use of premises restrictions.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to the following:

**EDIT BELOW TO BE PROJECT SPECIFIC. INCLUDE ITEM 2 AND SUB-ITEMS BELOW FOR ALL PROJECT SUBMITTED TO BFS. SUB-ITEMS A, B, & D CAN BE DELETED FROM PROJECTS THAT DO NOT HAVE FIRE ALARM OR FIRE SUPPRESSION WORK. REFER TO DESIGN GUIDELINE 1.0 CODES AND REGULATORY AGENCIES FOR A LISTING OF BFS BUILDINGS.**

1. Notice to Proceed.
2. State of Michigan Bureau of Fire Services (BFS) milestones:
  - a. Submission of "Application for Fire Safety Plan Examination" and associated fee for fire alarm and fire suppression work.
  - b. Submission of OFS 12A and associated fee.
  - c. BFS 50% inspection.
  - d. Final fire alarm test.
  - e. BFS final inspection.
3. Delivery of major equipment.
4. Substantial Completion.
5. Final Completion.

### **2.3 CONTRACTOR'S CONSTRUCTION SCHEDULE (GANTT CHART)**

**GANTT-CHART SCHEDULE IN THIS ARTICLE IS ADEQUATE FOR MANY PROJECTS.**

- A. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal Gantt-chart-type, Contractor's Construction Schedule within 30 days of date established for the Notice of Award. Base schedule on the Preliminary Construction Schedule and whatever updating and feedback was received since the start of Project.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.

## **PART 3 - EXECUTION**

### **3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE**

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities
  1. As the Work progresses, indicate Actual Completion percentage for each activity.
- B. Distribution: Distribute copies of approved schedule to Owner and other parties identified by Contractor with a need-to-know schedule responsibility.
  1. Post copies in Project meeting rooms and temporary field offices.
  2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

END OF SECTION 013200



**SECTION 013300 - SUBMITTAL PROCEDURES**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including Standard General Conditions, Supplemental General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, apply to this Section.
- B. Related sections:

**EDIT BELOW TO BE PROJECT SPECIFIC**

- 1. Division 01 Section "Construction Progress Documentation" for submitting submittal and construction schedules.
- 2. Division 01 Section "Special Procedures for Fire Marshal Review and Inspection" for submittal requirements for Fire Marshal review.
- 3. Division 01 Section "Project Commissioning" for commissioning submittals.
- 4. Division 01 Section "Operation and Maintenance Manuals" for submitting operation and maintenance manuals.

**1.2 SUMMARY**

- A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.

**1.3 DEFINITIONS**

- A. Facilities Information Center (FIC): Owner's department responsible for tracking and archiving submittals.
- B. ProjectDox: Communications software utilized by Owner that enables members to upload and download electronic files via web based graphical interface. Owner will establish project specific site with project specific members.
- C. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

**1.4 SUBMITTAL ADMINISTRATIVE REQUIREMENTS**

- A. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.

**RETAIN SUBPARAGRAPH BELOW IF ONE SUBMITTAL HAS AN IMPACT ON ANOTHER SUBMITTAL. SUBMITTALS THAT REQUIRE CONCURRENT REVIEW SHOULD BE SO INDICATED IN THOSE SECTIONS.**

3. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
  - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
  
- B. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  1. Initial Review: Allow 10 business days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
  2. Resubmittal Review: Allow 10 business days for review of each resubmittal.
  
- C. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
  1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form.
  2. Name file with submittal number or other unique identifier, including revision identifier.
    - a. File name shall use project identifier (UM project number) and Specification Section number followed by a brief description. Resubmittals shall include a decimal point, followed by a sequential number Example file names:
      - 1) PXXXX 081700 Door hardware schedule.pdf; PXXXX 081700 Door hardware schedule.2.pdf
      - 2) PXXXX 238236 Finned Tube Cover product data.pdf
    - b. Coordinate project specific file naming with Architect prior to first submittal.
  3. Transmittal Form for Electronic Submittals: Use electronic form, containing the following information:
    - a. Project name and Owner's Project Number.
    - b. Date.
    - c. Architect name and address.
    - d. Contractor name, address and telephone number.
    - e. Name of firm or entity that prepared submittal.
    - f. Names of subcontractor, manufacturer, and supplier.
    - g. Specification Section number and title or Drawing sheet number.
    - h. Description of items included:
      - 1) Brief written description of each item.
      - 2) Indication of full or partial submittal.
      - 3) Action requested (eg. "for review", "for information only", or other notation).
      - 4) Location(s) where product is to be installed, as appropriate.

**BuildingName**

**The Description of the Project**

**P00000000 0000 Issued for:XXX**

**013300 - 2**

- D. Options: Identify options requiring selection by Architect.
- E. Deviations and Additional Information: Clearly note on submittals all deviations from Contract Documents. Do not proceed with work related to the submittal, regardless of Architect/Engineer's action marking, without the Architect/Engineer's specific, written approval of such deviation. Refer to Standard General Conditions for additional requirements and obligations related shop drawings.
- F. Resubmittals: Resubmit in same form as initial submittal.
  - 1. Note date and content of previous submittal.
  - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
  - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
- G. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, commissioning agent, Owner and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- H. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

**PART 2 - PRODUCTS**

**2.1 SUBMITTAL PROCEDURES**

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
  - 1. Upload electronic submittals as PDF electronic files directly to "To be Reviewed" folder on ProjectDox website specifically established for Project.
  - 2. Notify all website members using ProjectDox automated message system. Include the file name for each submittal uploaded.
  - 3. Architect uploads annotated file to the "Reviewed" folder on ProjectDox website.
  - 4. Architect notifies all website members using ProjectDox automated message system. Message will include file name for each submittal reviewed and uploaded.
  - 5. Notify Architect, Owner's Representative and FIC that reviewed files have been retrieved.
- B. Certificates and Certifications Submittals: Provide a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
- C. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
  - 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.

2. Mark each copy of each submittal to show which products and options are applicable.
  3. Include the following information, as applicable:
    - a. Manufacturer's catalog cuts.
    - b. Manufacturer's product specifications.
    - c. Standard color charts.
    - d. Statement of compliance with specified referenced standards.
    - e. Testing by recognized testing agency.
    - f. Application of testing agency labels and seals.
    - g. Notation of coordination requirements.
    - h. Availability and delivery time information.
  4. For equipment, include the following in addition to the above, as applicable:
    - a. Wiring diagrams showing factory-installed wiring.
    - b. Printed performance curves.
    - c. Operational range diagrams.
    - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
  5. Submit Product Data before or concurrent with Samples.
- D. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Identification of products.
    - b. Schedules.
    - c. Compliance with specified standards.
    - d. Notation of coordination requirements.
    - e. Notation of dimensions established by field measurement.
    - f. Relationship and attachment to adjoining construction clearly indicated.

**DELETE BELOW IF PROJECT DOES NOT INCLUDE DELEGATED DESIGN.**

- g. Seal and signature of professional engineer if specified.

**REVISE SPECIFIC SHEET SIZE INDICATED BELOW IF NEEDED FOR PROJECT.**

2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings in electronic files formatted for printing to scale on sheets at least 8-1/2 by 11 inches, but no larger than 30 by 42 inches.
- E. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
  2. Identification: Attach label on unexposed side of Samples that includes the following:
    - a. Generic description of Sample.
    - b. Product name and name of manufacturer.
    - c. Sample source.
    - d. Number and title of applicable Specification Section.

- e. Specification paragraph number and generic name of each item.
3. Provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record.
4. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.

**RETAIN FIRST SUBPARAGRAPH BELOW IF REQUIRED.**

- a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
- b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.

**RETAIN BELOW IF APPLICABLE.**

5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
  - a. Number of Samples: Submit one full set of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected.
  - a. Number of Samples: Comply with requirement of individual specification. Unless noted otherwise, submit three sets of Samples. Architect will retain **one** Sample set; FIC will retain one sample set; remainder will be returned.
    - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
    - 2) If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.

- F. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
  1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
  2. Manufacturer and product name, and model number if applicable.
  3. Number and name of room or space.
  4. Location within room or space.

- G. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- H. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.
- I. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- J. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- K. Product / Material Certificates: Submit written statements on manufacturer's letterhead certifying that product / material complies with requirements in the Contract Documents.
- L. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- M. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- N. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- O. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.

**RETAIN BELOW IF PROJECT INCLUDES DELEGATED DESIGN SERVICES.  
TYPICALLY DELETE.**

**2.2 DELEGATED-DESIGN SERVICES**

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.

1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Services Certification: In addition to Shop Drawings, Product Data, and other required submittals, submit digitally signed PDF electronic file, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

**PART 3 - EXECUTION**

**3.1 CONTRACTOR'S REVIEW**

- A. Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Project Closeout and Maintenance Material Submittals: See requirements in Division 01 Section "Closeout Procedures"
- C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

**3.2 DELIVERY OF SAMPLES**

- A. Hand deliver all required physical submittals / samples to AEC offices or project site. Location to be coordinated with Owner's Representative at pre-construction meeting.

AEC  
 Facilities Services Building A  
 326 E. Hoover, Mail Stop B  
 University of Michigan  
 Ann Arbor, Michigan 48109

*LANGUAGE BELOW MATCHES STANDARD SUBMITTAL STAMPS USED BY AEC, A&E. OTHER A/E SHOULD EDIT TO MATCH LANGUAGE USED ON THE STAMP THAT WILL BE USED FOR THE PROJECT.*

**3.3 ARCHITECT'S ACTION**

- A. Architect's/Engineer's Action: Where action and return is required or requested, Architect/Engineer will review each submittal, mark with "Action", and whenever possible return within 2 weeks of receipt.

1. Final Unrestricted Release: Work may proceed, provided it complies with contract documents.
    - a. Marking: "Approved"
  2. Final But Restricted Release: Work may proceed, provided it complies with notations and corrections on submittals and with contract documents.
    - a. Marking: "Approved as Noted, Resubmission Not Required"
  3. Partial Release: Work may proceed on the indicated portions of the submitted item(s), provided it complies with contract documents. Do not proceed with work on items noted to be resubmitted.
    - a. Marking: "Partial Approval, Resubmit as Noted."
  4. Returned for Re-submittal: Do not proceed with work. Revise submittal in accordance with notations and resubmit without delay to obtain a different action marking.
    - a. Marking: "Not Approved, Revise and Resubmit"
  5. Returning sample or information: Submittals which were for information only and require no action.
    - a. Marking: "Returning Samples / Information"
  6. Submittals Not Requiring Action: Submittals which require no action, such as cleaning and maintenance information; or submittals not required and not reviewed, will be acknowledged as follows:
    - a. Marking: "Action Not Required"
- B. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- C. Submittals not required by the Contract Documents may be returned by the Architect without action.

**END OF SECTION 013300**



**SECTION 013500 - SPECIAL PROCEDURES FOR FIRE MARSHAL REVIEW AND INSPECTION**

*INCLUDE THIS SECTION FOR ALL PROJECTS - BOTH BFS AND NON-BFS.*

*EDIT ONLY AS NOTED*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section includes special procedures for Fire Marshal review and inspection for construction projects in University of Michigan buildings under the following jurisdiction:

*SELECT ONE OR TWO OF THE FOLLOWING AS APPLICABLE TO PROJECT A LIST OF BFS JURISDICTION BUILDINGS IS AVAILABLE IN 1.0 CODES AND REGULATORY AGENCIES AT THE FOLLOWING LINK:*

[HTTP://WWW.UMAEC.UMICH.EDU/DESGUIDE/1.0-CODES/DG1.0.PDF](http://www.umaec.umich.edu/desguide/1.0-codes/dg1.0.pdf)

1. State of Michigan Bureau of Fire Services (BFS).
2. University of Michigan Health Environment Health and Safety department, Fire Safety division.
3. State of Michigan Bureau of Fire Services (BFS) for fire alarm and fire suppression work only.

**1.2 RELATED DOCUMENTS**

*RETAIN BELOW FOR BFS PROJECTS.*

- A. Schedule milestones for BFS project are included in Division 01 section "Construction Progress Documentation".

**1.3 SUBMITTALS**

*INCLUDE ITEM A. BELOW FOR BFS PROJECTS CONTAINING FIRE ALARM OR FIRE SUPPRESSION WORK. ITEMS B AND C APPLY TO ALL PROJECTS.*

- A. Projects including fire alarm and fire suppression work require submission of the following documents to the State of Michigan BFS. Copies shall be submitted to UM concurrent with submission to BFS:
1. "Application for Fire Safety Plan Examination" for fire alarm and fire suppression work with all supporting documentation and copy of associated fee payment.
  2. Signed OFS 12 A with copy of fee payment.
- B. Copies of all inspection reports.
- C. Final inspection manual as detailed in article 2.1:
1. Draft copy: Submit draft copy to UM Owner's Representative for review concurrent with request for inspection, typically at least four weeks prior to final inspection.
  2. Inspection copy: Provide one copy to the Fire Marshal at the final inspection.

3. Final copy: Submit two copies to UM Owner's Representative after final inspection is complete.

#### 1.4 COORDINATION

- A. Coordinate scheduling and timing of required administrative procedures, system testing, and inspections with other construction activities to avoid conflicts and to ensure orderly progress of work and inspections.

### PART 2 - PRODUCTS

#### 2.1 FINAL INSPECTION MANUAL

- A. General: The final inspection manual shall provide the Fire Marshal with information needed to conduct a final inspection.
- B. Contents:

**RETAIN BRACKETED TEXT FOR BFS PROJECTS**

1. Contents of the inspection manual are specific to each project [and include those items noted on the BFS "Plan Review Report"].
2. Typical contents include but are not limited to the following:
  - a. Details for each through-penetration firestop system from a qualified testing and inspecting agency.
  - b. Notarized affidavits of Compliance for all non-labeled interior finish materials attesting to compliance with the specified flame spread and smoke developed ratings. Affidavits shall state:
    - 1) Name of product.
    - 2) Indication that product has been tested by a nationally recognized independent testing laboratory.
    - 3) Name of testing laboratory.
    - 4) Laboratory project or test number.
    - 5) Date of test.
    - 6) Test results.
    - 7) Statement that product was installed as tested.
  - c. Construction inspection approval certificates for mechanical and electrical construction.
  - d. Light level calculations for required emergency lighting.
  - e. Final fire alarm approval certificate.
- C. Format:
  1. Manuals shall be three hole punched and bound.
  2. Provide heavy paper dividers with plastic tabs to divide the Manual into sections.
  3. Provide a Table of Contents at the front of the Manual. List each tabbed section of the Manual.

### PART 3 - EXECUTION (NOT APPLICABLE)

END OF SECTION 013500

**SECTION 014200 - REFERENCES**

**PART 1 - GENERAL**

*GENERALLY, EDITING OF THIS SECTION IS NOT REQUIRED*

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

**1.2 DEFINITIONS**

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed." No such implied meaning will be interpreted to extend Architect/Engineer's responsibility into Contractor's area of construction supervision.
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Unload, temporarily store, unpack, assemble, erect, place, anchor, apply, work to dimension, finish, cure, protect, clean, and similar operations at Project site.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Or equal": When the phrase "or equal" is used after a single manufacturer's name, or at the end of a list of manufacturer's names, submit proposed products in strict compliance with the "Owner's Options" clauses of the Standard General Conditions.
  - 1. The Owner will consider only those Contractor-proposed substitutions submitted with the Bid in the "Owner's Options" portion of the Form of Proposal.
  - 2. In all cases, judgments of equality of products will be made solely by the Architect/Engineer.

**1.3 ABBREVIATIONS AND ACRONYMS**

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States" and as follows:
1. "AFF": "Above finished floor" level
  2. "Mfr"/"Mfr's": "manufacturer" / "manufacturer's"
  3. "NIC": "Not in Contract"
  4. "OFCI": "Owner furnished, Contractor installed"
  5. "w/": "with"

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION (NOT APPLICABLE)**

**END OF SECTION 014200**

**SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section includes temporary plumbing and electrical services and provisions for protecting personnel and property.
- B. Related Work of other Sections:
  - 1. Division 01 Section "Temporary Tree and Plant Protection".

**1.2 QUALITY ASSURANCE**

- A. Standards and Regulations: Comply with applicable laws and regulations and the following:
  - 1. NFPA Code 241, "Building Construction and Demolition Operations".
  - 2. ANSI-A10 Series standards for "Safety Requirements for Construction and Demolition".
  - 3. NECA Electrical Design Library "Temporary Electrical Facilities".
- B. Conditions of Use: Keep facilities clean and neat. Operate in a safe and efficient manner. Take necessary fire prevention measures. Do not allow hazardous, dangerous or unsanitary conditions, or public nuisances to develop or persist on the site.

**PART 2 - PRODUCTS**

*RETAIN BELOW FOR RENOVATION PROJECTS. DESIGN MANAGER OR ARCHITECT SHALL IDENTIFY ELEVATOR(S) THAT CONTRACTOR MAY USE ON PROJECT DRAWINGS.*

**2.1 ELEVATOR USE AND PROTECTION**

- A. Existing Elevator Use:
  - 1. Use of designated Owner's existing elevator will be permitted, provided elevator is protected, cleaned and maintained daily in a condition acceptable to Owner's Representative.

*SELECT ONE OF THE FOLLOWING IN CONJUNCTION WITH THE PROJECT MANAGER*

- 2. Elevator will be dedicated to contractor use.
- 3. Elevator will be shared with other users. Coordinate use with Owner's Representative and provide priority to U-M use.

*INSERT ADDITIONAL SHARED USE REQUIREMENTS (HOURS OF USE) HERE.*

- B. Documentation: Before beginning work, document the condition of the car entries, interior, and controls by photographs. Submit all documentation to Owner's Representative.
- C. Protection

1. Do not exceed 25% of elevator load capacity with any one piece of material, equipment, or hand truck. Do not exceed elevator load capacity. Coordinate and schedule heavy usage with Owner's Representative prior to loading.
2. Provide removable protective coverings (pads), barriers, devices, signs, or other procedures to protect elevator car (wall and ceilings) and entrance doors and frame.
  - a. All materials shall be class A and have a label permanently affixed to the pad. Labels shall be visible when materials are installed.
  - b. Submit weight of materials to Owner's Representative.

**CONFIRM WITH FACILITY AND/OR PROJECT MGR IF EXISTING PROTECTIVE WALL PADS ARE AVAILABLE FROM PREVIOUS PROJECT. IF YES, RETAIN PARAGRAPH BELOW.**

- c. Obtain existing removable wall pads from the Owner and install for the duration of the project. Return at completion of work. Replace all pads damaged during construction.
  3. Maintain access to the emergency phone, main car operating panel, and emergency escape hatch inside the elevator.
- D. Substantial completion
1. At Substantial Completion, restore elevator to condition existing before initial use
  2. If, elevators were damaged during work, engage certified Elevator Installer to restore damaged work so no evidence remains of correction work. Return items that cannot be refinished in field to the shop, make required repairs and refinish entire unit, or provide new units as required.
    - a. Correct any damage to car interior, controls, sills, and entrance doors and frame, and restore elevator to condition existing before initial use.

**FOR LARGE PROJECTS WHERE ELEVATOR IS USED EXCLUSIVELY BY CONTRACTORS FOR AN EXTENDED PERIOD OF TIME, REVIEW POTENTIAL REPAIRS AND INCLUDE IN ELEVATOR SPEC (CONSIDER REPLACING WORN CABLES, GUIDE SHOES, AND SIMILAR ITEMS OF LIMITED LIFE.)**

## 2.2 CONSTRUCTION FENCE

**INCLUDE BELOW WHERE SECURITY IS NOT AN ISSUE**

- A. Fabricate construction fence of minimum 36-inch tall factory-wired wood slat "snow fence" with water-resistant treated wood support stakes at 48-inches on center.

**INCLUDE BELOW WHERE SECURITY IS AN IMPORTANT ISSUE - OR WHERE DESIRABLE TO CONCEAL CONSTRUCTION ACTIVITY FROM VIEW**

- B. Fabricate construction fence of the following materials:
1. Wire Mesh Fabric: 9 gage galvanized steel wires, woven into 2-inch diamond mesh pattern with top selvages knuckled.
  2. Posts: As required for indicated height, but not less than 2.37 outside diameter.

**INCLUDE BELOW FOR FENCING INSTALLATIONS ON EXISTING PAVED SURFACES OR OTHER AREAS WHERE SURFACE MOUNTED POSTS ARE PREFERABLE TO POSTS DRIVEN INTO THE GROUND.**

3. Fence post base plates: As required for indicated height.

**GATES ARE NOT TYPICALLY REQUIRED**

4. Gate Frames: 1.90-inch outside diameter. Fabricate gates with 7 gage diagonal tension wires for units wider than 36 inches.

**RAILS NOT TYPICALLY REQUIRED, UNLESS NEEDED AS STRUCTURE FOR GATES**

5. Rails: Not less than 1.66-inch outside diameter.
6. Hardware: Provide galvanized steel connectors, gate hinges and hasps as recommended by manufacturer.

**INCLUDE BELOW ONLY WHERE NEEDED TO BLOCK VIEW OF SITE**

7. Screening Material: 85% closed knitted polyethylene screen fabric; 5.1 oz. per sq. yd.; grommets spaced 24 inches on center along cloth perimeter for attachment to wire mesh and posts.
  - a. Product: Midwest Cover Inc., Construction 85, Color: Royal Blue.

### **2.3 ROOF PROTECTION**

- A. Roofing Protection: Provide protective measures for areas on existing roof used for construction access, where materials are being moved or stored.
- B. Provide 1 1/2" ISO insulation with 3/4" plywood over ISO at all areas of work and foot traffic. Plywood is to be tied together.
- C. Prevent debris from entering the roof drains by placing filter fabric over the drains. When cleaning is complete remove the filter fabric and properly dispose of collected debris.

## **PART 3 - EXECUTION**

### **3.1 PERFORMANCE**

- A. Barriers: In general, provide barriers between active construction operations and completed areas of work, and between construction activity and Owner occupied areas. Provide barriers in locations indicated on drawings, or if not indicated, as required by Owner's Representative.

**SELECT BELOW FOR GENERAL DUST BARRIER ONLY.**

1. Construct barriers of metal or fire-retardant treated wood studs and 6 mil thick plastic sheet.

**1 HOUR BARRIER REQUIRED BETWEEN ACTIVE CONSTRUCTION AREAS AND OCCUPIED AREAS REQUIRED IN ALL BUILDINGS. INCLUDE BELOW AND SHOW ON DRAWINGS.**

2. Construct construction barriers serving as separation between active construction areas and occupied areas to provide 1-hour fire-rated assembly as defined by Underwriters Laboratory "Fire-Resistance Directory."

**INCLUDE THE FOLLOWING IF DESIRED**

3. Provide dust covers over Owner's equipment and furnishings. Use 6 mil thick clear plastic sheet and thoroughly tape seams to provide dust-proof cover.

**3.2 TEMPORARY UTILITY INSTALLATION**

- A. Electrical Service: Comply with NEMA, NECA and UL standards and regulations for temporary electrical service. Install service in compliance with National Electrical Code (NFPA 70). Provide outlets and lighting as required for operations. Comply with applicable provisions of Division-26.
  1. Owner will pay for reasonable use of electricity related to the Work.
- B. Water Service: Connect to existing building services. Comply with applicable provisions of Division-22.
  1. Owner will pay for reasonable use of water related to the Work.

**EDIT BELOW TO SUIT PROJECT. ADD OR DELETE REQUIREMENTS AS NEEDED**

**3.3 PROTECTIONS**

- A. Openings Between Floors: Shaft and chase spaces may terminate above occupied areas within building. Existing barriers between floors are not designed to prevent debris from falling through to bottom level. Provide appropriate barriers at all unprotected openings between floors during construction operations.
  1. Protect openings between floors with appropriate materials, providing full coverage of opening in a manner which will prevent personnel, equipment, construction materials and debris, from falling through; capable of withstanding loads imposed during construction operations; and secured to prevent unintentional removal.
- B. Roofing Protection: Provide protective measures for areas on existing roof and around curbed openings during installation of fans or other roof mounted units and areas where materials are being moved or stored.

**DELETE BELOW IF NO "SNOW FENCE" CONSTRUCTION FENCE INCLUDED**

- C. Construction Fence Erection: Drive support stakes into ground not more than 48-inches on center and to sufficient depth to provide support for fencing. Wire pre-fabricated fencing material to stakes.

**SELECT BETWEEN FENCING WITH BASE PLATES AND FENCING WITH DRIVEN POSTS. DELETE ALL FENCING REQUIREMENTS BELOW IF NO WIRE MESH CONSTRUCTION FENCE INCLUDED. COORDINATE WITH PM.**

**FENCING WITH BASE PLATES**

- D. Construction Fence Erection: Provide fence panels with posts and post base-plates. Do not drive posts into ground, concrete walks or pavement.



1. Fence Panels: 6'-0" high X 12'-0" long max.

**INCLUDE BELOW WHERE APPLICABLE**

2. Provide hasp and pad lock at each gate.
3. Secure wire mesh to outside face of posts with 9 ga. galvanized metal wire ties spaced not less than 16 inches on center. Install mesh to align with top of posts.

**INCLUDE BELOW WHERE APPLICABLE**

4. Secure fabric screen to outside face of construction fence using 9 gage galvanized steel wire. Fasten fabric sheets at 18-inches o.c. through grommets to top rail, each line and corner post, and at bottom to wire mesh.

**FENCING WITH DRIVEN POSTS**

- E. Construction Fence Erection: Drive line and corner posts into ground not less than 42 inches below grade, with not less than indicated dimension exposed above grade, and spaced not more than 18 (may use 12 feet if no top rails) feet on center. Erect top rails and gates where indicated.

**SELECT ONE OF THE TWO BELOW - USUALLY 8 FEET UNLESS CONSTRUCTION MANAGER REQUESTS GREATER HEIGHT**

1. Height of Fence Exposed Above Grade: 8 feet.
2. Height of Fence Exposed Above Grade: 10 feet.

**INCLUDE BELOW WHERE APPLICABLE**

3. Provide hasp and pad lock at each gate.
4. Secure wire mesh to outside face of posts with 9 ga. galvanized metal wire ties spaced not less than 16 inches on center. Install mesh to align with top of posts.

**INCLUDE BELOW WHERE APPLICABLE**

5. Secure fabric screen to outside face of construction fence using 9 gage galvanized steel wire. Fasten fabric sheets at 24-inches o.c. through grommets to top rail, each line and corner post, and at bottom to wire mesh.

**3.4 CONCRETE AND GROUT WASHOUT**

- A. Do Not Discharge concrete/grout washout into storm drains, catch basins, the sanitary sewer system, ditches, or surface waters. Perform washing of concrete trucks and materials clean-up in designated areas or an approved off site location. Use as little water as necessary.
- B. Designated pit areas should be clearly posted. All pits should be lined to prevent seepage. If not lined, the bottom of the pit should be at least 5 feet above the water table. Locate designated areas a minimum of 50 feet from storm drains, bodies of water, and ditches.

- C. Alternative to a designated pit area: Provide an appropriate washout container. Inspection of these wash out containers should occur regularly, to ensure no liquids are draining from the box to storm drains, catch basins, the sanitary sewer systems, ditches, or surface waters. Be aware of forecasted rain events and plan to empty containment systems ahead of time to provide enough storage, or cover to prevent overflow.
- D. Once concrete washout has hardened, dispose of properly. Disposal of hardened concrete/grout should occur on a regular basis.
- E. Washout areas must be cleaned when 75% full. Provide additional locations as needed.
- F. For additional information, review the Concrete Washout Water and Slurry Guideline: [HTTPS://EHS.UMICH.EDU/WP-CONTENT/UPLOADS/2021/02/CONCRETE-WASHOUT-WATER-AND-SLURRY.PDF](https://EHS.UMICH.EDU/WP-CONTENT/UPLOADS/2021/02/CONCRETE-WASHOUT-WATER-AND-SLURRY.PDF) or CONTACT EHS - EPPP AT 734-647-1143.

**END OF SECTION 015000**

**SECTION 015639 - TEMPORARY TREE AND PLANT PROTECTION**

*INCLUDE SECTION FOR ALL PROJECTS WHERE TREES MIGHT BE AFFECTED BY CONSTRUCTION OPERATIONS, INCLUDING STAGING, LAY DOWN AREAS, AND CONTRACTOR PARKING (LEGAL OR ILLEGAL), EVEN IF NO ACTUAL SITE WORK IS PART OF THE PROJECT. IF THERE ARE NO TREES IN THE VICINITY OF THE PROJECT, PARAGRAPHS BELOW CAN BE DELETED.*

*IF THE VICINITY OF THE SITE CONTAINS TREES, IT WILL BE NECESSARY TO GET A TREE SURVEY. CAMPUS PLANNING WILL PROVIDE ASSISTANCE IN OBTAINING THE TREE SURVEY. ALL TREES IN THE VICINITY OF THE CONSTRUCTION SITE SHOULD BE NOTED ON THE PLAN. SUBMIT THE PLAN TO THE UNIVERSITY FORESTER, WHO WILL DESIGNATE "SIGNIFICANT" TREES.*

*THE PROTECTION ZONE FOR SIGNIFICANT TREES CANNOT ENCROACH ON THE CANOPY DRIPLINE UNLESS THERE IS A COMPELLING REASON WHY THIS CANNOT HAPPEN. DEVIATION FROM THIS REQUIREMENT MUST BE APPROVED BY THE UNIVERSITY FORESTER AND THE ASSOC. VP FOR FACILITIES & OPERATIONS.*

*FOR TREES OTHER THAN SIGNIFICANT TREES, THE PROTECTIVE ZONE SHOULD EXTEND TO THE CANOPY DRIPLINE WHEREVER POSSIBLE. DEVIATIONS FROM THIS STANDARD NEED TO BE APPROVED BY THE UNIVERSITY FORESTER*

**PART 1 - GENERAL**

**1.1 WORK INCLUDED**

- A. Provide all equipment and materials, and do all work necessary to protect existing trees and plants from damage as a result of the Contractor's operations.

**1.2 SUBMITTALS**

- A. Proposed methods, materials to be employed and schedule for effecting tree and plant protection shall be submitted for approval, including tree protection fence.

**1.3 SPECIAL SITE LIMITATIONS**

- A. Areas around trees that could be impacted by construction activities before such activity begins are identified on the Drawings as "Protective Zones/Protected Areas". Protective zones around each tree shall be clearly identified on contract documents. The protective zone shall not encroach on the canopy dripline unless there is a compelling reason why this is not practical. In such a situation, approval for the deviation must be obtained from the Owner's Representative.

- B. Protected areas shall not be entered or used for any purpose during construction except as authorized by the University Forester (UF). Areas identified on the Drawings as "Temporary Work Zones" within the Protected Areas are zones in which construction shall be undertaken, but only after the UF has been notified of the intended operations in the Temporary Work Zone. The UF shall be notified at least 48 hours prior to work scheduled in the Temporary Work Zone. Depending on field conditions, the UF may require additional tree protection consisting of fencing and boxing to protect tree trunks and roots.
- C. Plans for all operations within Temporary Work Zones shall be reviewed fully with the UF before beginning work. Contractor shall plan operations in Temporary Work Zones to minimize the use of wheeled, motorized equipment, and to minimize root compaction and root disturbance. All excavation in Temporary Work Zones shall be initiated with root pruning trenching as specified herein. All excavation in Temporary Work Zones shall be scheduled to minimize the amount of time between excavation and completion of the construction item in the Temporary Work Zone. Schedule shall be approved by the Owner's Representative. After each work item is completed in the Temporary Work Zone, the protection fence shall be restored to its original position to reestablish the protected area.

**PART 2 - PRODUCTS**

**2.1 TREE/LANDSCAPE PROTECTION FENCING**

- A. Tree and landscape protected area fencing shall be:
  - 1. Wire Mesh Fabric: Six foot 9 gage galvanized steel wires, woven into 2-inch diamond mesh pattern with top selvages knuckled.
  - 2. Posts: As required for indicated height, but not less than 2.37 outside diameter.

*RAILS NOT TYPICALLY REQUIRED UNLESS TO MEET A TEMPORARY TRAFFIC PEDESTRIAN BARRIER REQUIREMENT - VERIFY AND DELTE BELOW IF NOT NECESSARY*

  - 3. Rails: Not less than 1.66-inch outside diameter. Rails are not typically required unless a bottom rail is required for areas adjacent to walks to meet accessibility requirements.
- B. Fencing other than that specified above will be subject to the approval of the UF, or as specifically noted on the plans.

**2.2 BOXING**

- A. Boxing shall be installed for trees that are in jeopardy of damage in the Temporary Work Zone and identified for boxing by the UF. Size of box enclosure for each tree will be determined in the field by the University Forester.
- B. Boxing shall be 4 x 4 inch wood posts spaced 8 feet on center with three, 2 x 4 inch wood rails between posts to a height of approximately 5 feet.

**PART 3 - EXECUTION**

**3.1 PRE-INSTALLATION MEETING**

- A. Contractor shall schedule a tree and plant protection pre-installation site meeting with the Owner's Representative and UF and/or qualified U-M Grounds personnel prior to the start of site construction, which includes prior to installation of construction fence and tree and plant protection.

**3.2 INSTALLATION OF FENCING**

- A. Prior to start of demolition work and clearing and grubbing operations, tree and planting protection fencing shall be installed in accordance with the following:
  - 1. At tree protection areas indicated on Drawings and as staked in the field.
  - 2. At locations indicated on the Drawings as "Protected Areas."
- B. The protective zone will be extended at a minimum out to the tree's dripline and is better defined as the "critical root zone" (CRZ). CRZ is determined by measuring a radius from the tree's trunk that is equal to 1 foot for each inch of tree diameter.
- C. Tree and Landscape "Protected Area" temporary fence erection: Drive line and corner posts into ground not less than 42 inches below grade, with not less than indicated dimension exposed above grade, and spaced not more than 18 feet on center (may use 12 feet if no top rails). Erect bottom rails where needed to meet ADA requirements.
  - 1. Height of Fence Exposed Above Grade: 6 feet.
  - 2. Secure wire mesh to outside face of posts with 9 gage galvanized metal wire ties spaced not less than 16 inches on center. Install mesh to align with top of posts.

**3.3 ROOT PRUNING**

- A. Where excavation will be in close proximity to existing trees designated to remain, roots shall be pruned by University Forester or as otherwise specified by the Owner's Representative after consulting with the University Forester. Contact Owner's Representative when roots are exposed. Root pruning shall be as indicated on the drawings and as additionally identified in the field by the Owner's Representative. Root pruning shall consist of cutting clean, straight excavation through upper root zone, 12 inches to 18 inches deep, wherein all roots shall be cut cleanly and flush with face of excavation thus causing minimum amount of disturbance to remaining roots. Use of motorized ditch-digging machine for this purpose is permitted. Use of other motorized excavation equipment, which causes excessive root movement, dislodgment, ripping, or splintering will not be permitted. In this situation, UF and/or U-M arborists may use an Air Spade (compressed air soil excavator) to clear soil from root zone to route utilities under the root system without cutting roots.

- B. Coordinate with Owner's Representative to provide aeration and slow release tree watering bags as remediation measures for trees that have been negatively impacted by construction.

**3.4 REMOVAL OF PROTECTION**

- A. Except as otherwise indicated or requested by Project Manager after consulting with the UF, temporary protection devices and facilities installed during course of the work shall be removed only after all work that may injure or damage trees and plants is completed.

**END OF SECTION 015639**

**SECTION 015719 - CONSTRUCTION AIR QUALITY**

*FOR USE ON ALL PROJECTS.*

*THE CONTENTS OF THE FOLLOWING ARE INTENDED TO BE AN EXAMPLE ONLY AND INCLUDES TYPICAL REQUIREMENTS - MODIFY TO SUIT PROJECT. SOME PROJECTS, PARTICULARLY NEAR THE HOSPITAL MAY HAVE MORE STRINGENT REQUIREMENTS.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including Standard General Conditions, Supplemental General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, apply to this Section.

*CAREFULLY VERIFY, EDIT AND COORDINATE RELATED SECTIONS.*

- B. Related Sections:
  - 1. Division 23 Section: Custom Air Handling Units.
  - 2. Division 23 Section: Semi-Custom Air Handling Units.
  - 3. Division 23 Section: Air Filters.
  - 4. Division 23 Section: HVAC Ducts and Casings.
  - 5. Division 23 Section: Air Duct Accessories and RGD's.

**1.2 SUMMARY**

- 1. This Section includes requirements for construction air quality including diesel exhaust mitigation.

*RETAIN BELOW FOR LEED PROJECTS*

- 2. These requirements are also applicable to LEED 2009 IEQ credit 3.1 Construction Indoor Air Quality Management Plan - During Construction.

**1.3 QUALITY ASSURANCE**

- A. Indoor Air Quality Reports: Review periodic Indoor Air Quality Reports provided by others and promptly comply with report recommendations.
- B. Inspection and Maintenance: Periodically inspect project conditions to assure that indoor air quality measures are being implemented. Maintain indoor air quality measures to assure operational effectiveness.

**PART 2 - PRODUCTS**

**2.1 AIR FILTRATION**

- A. Provide air filters or filtration media with a Minimum Efficiency Reporting Value (MERV) of 8 or as specified, whichever is greater.

**PART 3 - EXECUTION**

**3.1 HVAC SYSTEM PROTECTION**

- A. Protect HVAC systems per Related Sections.
- B. Ductwork Contamination: Provide professional cleaning for all ductwork contaminated with construction debris and dust.

**3.2 SOURCE/POLLUTION CONTROL**

- A. Temporary Heat and Hazardous Exhaust: Provide temporary heaters that exhaust combustion air directly to the outside of the building, or that prevents hazardous exhaust levels within the construction area. Limit the use of exhaust producing equipment inside the construction area.
- B. Assure exhaust fumes are not drawn into new and existing air intakes.
- C. Volatile Organic Compounds (VOC) control: Limit the buildup of VOCs within the construction area by storing VOCs in tight containers, providing ventilation with outside air during installation of VOC emitting material. Locate pollutant sources in one designated area away from supply ducts, areas occupied by workers, and absorbent materials.
- D. Smoking is prohibited in all University of Michigan buildings and grounds.

**3.3 PATHWAY INTERRUPTION**

- A. Construction partitions: Provide air tight temporary construction partitions to separate occupied or completed areas from active construction areas.
- B. Construction area pressurization: Provide temporary fans or portions of the permanent air handling system to maintain a negative pressure in the construction areas relative to adjacent occupied or completed spaces.
- C. Provide construction entry mats at each entry to limit dirt and debris from entering the building.

**3.4 HOUSEKEEPING**

- A. Perform daily housekeeping to prevent the accumulation and tracking of debris, dirt, dust, and moisture within the construction area. Coordinate activities of the various trades to organize work areas to assure that routine cleaning is effective.
- B. Provide thorough cleaning of all building interior surfaces prior to HVAC filter replacement, testing and balancing, and commissioning activities.



**3.5 SCHEDULING**

- A. Schedule high pollution activities that utilize high VOC level products such as paints, sealants, adhesives, caulking and cleaners to take place prior to installing highly absorbent materials such as ceiling tiles, carpet, fabric furniture, acoustic panels, insulation, and gypsum board.
- B. Where practical, perform high VOC work during off-hours to minimize personnel exposure.
- C. Coordinate schedule for installation of low-VOC products with temperature requirements.
- D. Schedule delivery to minimize storage requirements of materials on the project site.
  - 1. Where air testing or building flush-out procedures are required, provide adequate time to conduct these activities prior to building occupancy.

**3.6 DIESEL EXHAUST MITIGATION**

- A. All diesel equipment utilized on the project site except delivery trucks shall be fueled with biodiesel B-20. In case of extreme cold weather, biodiesel B-5 is acceptable. Provide records of refueling receipts when requested by the owner.
- B. All diesel equipment utilized on the project for more than ten workdays shall utilize exhaust after-treatment devices to reduce emission from diesel engines. Exhaust after treatment devices shall be either diesel oxidation catalyst type or diesel particulate filters. The required minimum percent reduction in emissions for either device shall be, PM: 20%, HC: 40%, CO: 10%.

**END OF SECTION 015719**



**SECTION 016000 - PRODUCT REQUIREMENTS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section specifies administrative and procedural requirements governing the product delivery, storage and handling and Contractor's selection of products for use in the Project.

**1.2 QUALITY ASSURANCE**

- A. Compatibility of Options: When Contractor is given the option of selecting between two or more products for use on the Project, the product selected shall be compatible with products previously selected, even if previously selected products were also options.

**1.3 PRODUCT DELIVERY STORAGE AND HANDLING**

- A. Deliver, store and handle products in accordance with the manufacturer's recommendations, using means and methods that will prevent damage, deterioration and loss, including theft.

***MODIFY BELOW TO SUIT PROJECT***

- 1. Schedule delivery to minimize storage time at site and to avoid overcrowding of construction area.
- 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft and other losses.
- 3. Deliver products to the site in the manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting and installing.
- 4. Inspect products upon delivery to ensure that products are undamaged and properly protected.
- 5. Store heavy materials away from the project structure in a manner that will not endanger the supporting construction.

**PART 2 - PRODUCTS**

**2.1 PRODUCT SELECTION**

- A. General Product Requirements: Provide products that are undamaged and, unless otherwise indicated, unused at the time of installation.
  - 1. Provide products complete with accessories, trim, finish, safety guards and other devices and details needed for a complete installation and for the intended use and effect.

***USUALLY RETAIN ALL BELOW***

- B. Product Selection Procedures: No substitutions will be permitted, except those in compliance with the Contract Document provisions concerning "Owner's Options"; otherwise comply with the following:

1. Proprietary Specification Requirements: Where a single product or manufacturer is named, provide only the product indicated.
2. Semi-proprietary Specification Requirements: Where two or more products or manufacturers are named, provide one of the products indicated.
  - a. Where products or manufacturers are specified by name, accompanied by the term "or equal", or "or approved equal" comply with the Contract Document provisions concerning "Owner's Options."
3. Descriptive Specification Requirements: Where Specifications describe a product or assembly, listing exact characteristics required, with or without use of a brand or trade name, provide only a product or assembly possessing the specified characteristics and that otherwise complies with Contract requirements.
4. Performance Specification Requirements: Where Specifications require compliance with performance requirements, provide products that comply with indicated requirements, and are recommended by the manufacturer for the application indicated.
5. Compliance with Standards, Codes and Regulations: Where Specifications only require compliance with a code, standard or regulation, select a product that complies with the indicated standards, codes and regulations.
6. Visual Matching: Where Specifications require matching an established sample, the Architect's decision will be final on whether a proposed product matches satisfactorily.

**PART 3 - EXECUTION (NOT APPLICABLE)**

**END OF SECTION 016000**

**SECTION 017300 - EXECUTION**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
  - 1. Installation of the Work.
  - 2. Protection of installed construction.
- B. Related Requirements:
  - 1. Section 011000 "Summary" and 011400 "Work Restrictions" for limits on use of Project site.
  - 2. Section 017239 "Cutting and Patching"
  - 3. Section 017700 "Closeout Procedures" for final cleaning.
  - 4. Section 019100 "Project Commissioning" for start-up.
  - 5. Section 024119 "Selective Demolition" for demolition.
  - 6. Section 078413 "Penetration Firestopping" for patching penetrations in fire-rated construction.

**1.3 QUALITY ASSURANCE**

- A. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
  - 1. Examine rough-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
  - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.

- B. Correct defects that would result in unacceptable performance of materials or equipment to be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

### **3.2 PREPARATION**

- A. **Field Measurements:** Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- B. **Space Requirements:** Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- C. **Review of Contract Documents and Field Conditions:** Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information

### **3.3 INSTALLATION**

- A. **General:** Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb and make horizontal work level.
  - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
  - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
  - 4. Install Work within recognized industry tolerances, if not otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. **Templates:** Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.

- G. Attachment: Provide blocking and attachment plates, anchors, fasteners, and other devices of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
  - 1. Allow for building movement, including thermal expansion and contraction.
  - 2. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- H. Mounting Heights: Except as otherwise indicated, mount individual units of Work at industry recognized standard mounting heights for applications indicated. The Contractor shall refer questionable mounting height choices to the Architect/Engineer and the Owner for final decision. The Contractor shall comply with the Owner's and the State of Michigan's requirements for accessible mounting heights.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Adjust, clean, lubricate, restore marred finishes and protect installed Work to ensure that it will remain without damage or deterioration during the remainder of the construction period. Unless otherwise specified by the Contract Documents, all Work is to be thoroughly cleaned prior to its being turned over to the Owner. This includes dusting, window cleaning, floor cleaning and all other operations associated with the proper cleaning of the Work. Waxing or buffing floors shall be performed when required by the Contract Documents.

**3.4 PROTECTION OF INSTALLED CONSTRUCTION**

- A. Provide final protection and maintain conditions that ensure installed Work (completed or in progress) is without damage or deterioration at time of Substantial Completion. Comply with manufacturer's written instructions.

**END OF SECTION 017300**





**SECTION 017329 - CUTTING AND PATCHING**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of cutting and patching work is generally not specifically shown on drawings. Include cutting and patching work as indicated by provisions of this Section.
  - 1. Cut holes and openings in, or remove portions of, existing construction necessary for connection of new architectural elements, mechanical and electrical utilities and services, equipment and supports.
  - 2. Patch around mechanical and electrical penetrations.
  - 3. Patch floors, walls, and ceilings damaged by demolition operations, including removal of indicated mechanical and electrical items, and indicated wall-, floor-, and ceiling-mounted items. Patch and paint openings in walls, floors and ceilings created by demolition and removal operations.
  - 4. Patch and repair blemishes and holes in existing construction surfaces left in place, and scheduled to be exposed, that have been damaged due to construction operations.
- B. Materials removed and not indicated to be turned over to Owner or indicated for reuse, as well as rubble and debris resulting from these operations, are property of Contractor.
- C. Related requirements:
  - 1. General: Refer to other Sections for specific requirements and limitations applicable to cutting and patching individual parts of the work.
  - 2. Division 2 sections for selective demolition, regulated construction waste, asbestos, lead and PCB remediation.
  - 3. Division 21, 22, 23 and Division 26, 27 and 28 sections for other requirements and limitations applicable to cutting and patching mechanical and electrical installations.

**1.2 DEFINITIONS**

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

**1.3 SUBMITTALS**

*DELETE BELOW IF NO FINISHES PATCHING, EDIT TO BE PROJECT SPECIFIC OR DELETE IF INCLUDED IN INDIVIDUAL DIV 9 SECTIONS.*

- A. Product data indicating compliance with requirements for the following finish materials used in patching:
  - 1. Acoustical tile.
  - 2. Resilient flooring.
  - 3. Rubber base.

*DELETE BELOW IF SAMPLES NOT REQUIRED, EDIT TO BE PROJECT SPECIFIC OR DELETE IF INCLUDED IN INDIVIDUAL DIV 9 SECTIONS.*

B. Samples for initial selection for the following:

1. Acoustical tile.
2. Resilient flooring.
3. Rubber base.

*DELETE BELOW IF NO ROOFING REPAIR*

C. Qualification data for firm engaged to perform cutting and patching of roofing system.

#### **1.4 QUALITY ASSURANCE**

A. Assignment of Cutting and Patching Responsibilities:

1. Cutting shall be the work of the individual architectural, mechanical or electrical trade requiring such cutting for access, or to permit alteration to be performed, or similar purposes.
  - a. Cutting required for inspection and to obtain test samples shall be the work of the General Contractor.
2. Patching shall be the work of the appropriate architectural trade.

*DELETE SUBCATEGORIES THAT DO NOT APPLY TO PROJECT.*

B. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.

1. Roofing Elements:
  - a. Standards: Perform cutting and patching work in compliance with University of Michigan Facilities and Operations standards (phone 647-2059 for information on requirements), and with recommendations of the National Roofing Contractor's Association "Roofing and Waterproofing Manual".
  - b. Installer Qualifications: Arrange for cutting and patching of roofing systems by firm experienced in similar work, and licensed by manufacturer of roofing system to perform required repair work.
  - c. Pre-Construction Conference: Arrange and attend meeting with Owner's Representative, representative of Owner's roofing maintenance department, and representative of roofing firm to determine procedures for cutting and patching roofing system.
2. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection
3. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.

**BuildingName**

**The Description of the Project**

**P00000000 0000 Issued for:XXX**

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4. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
5. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.

## **PART 2 - PRODUCTS**

### **2.1 MATERIALS**

*BELOW IS GENERAL STATEMENT. IF SPECIFIC MATERIALS ARE KNOWN, LIST ON FINISH SCHEDULE.*

- A. Materials for Patching: Unless otherwise indicated, use materials for patching identical to existing materials. If identical materials are not available, or cannot be used, use materials visually matching existing adjacent surfaces to the fullest extent possible and that result in equal-or-better performance characteristics.
- B. Asphalt Patching: Provide 8-inch thick 21 AA limestone base, 2-inch No. 1300 leveling course, and 2-inch No. 1300 wearing course in accordance with MDOT 1984 Standard Specifications for Construction.

## **PART 3 - EXECUTION**

### **3.1 PERFORMANCE**

- A. Protect existing property, equipment, remaining surfaces, utilities and services within and adjacent to work from damage due to operations. If utilities or services are uncovered that are not indicated on drawings, advise Owner and do not work in immediate area until instructed by Owner.
  1. Shore and brace existing construction during cutting operations as required to prevent cracking, movement, or collapse of existing assemblies, surfaces and materials.
- B. Use extreme caution when cutting into shafts and chases. Shafts and chases may end above occupied areas within building. Take all necessary precautions to prevent debris from falling into shaft during cutting and patching operations. Comply with requirements of Division 01 Section "Temporary Facilities and Controls".
- C. Before cutting and patching the following building elements, obtain the Owner's Representative's approval to proceed:

*EDIT THE FOLLOWING TO SUIT PROJECT.*

1. Structural concrete.

2. Roofing materials.
3. Miscellaneous structural metals, including lintels and equipment supports.

**ALWAYS RETAIN BELOW.**

- D. Cutting Concrete Floors: Before core drilling, saw-cutting, or breaking up concrete floors, test for the presence of electrical conduits. Use an impulse induction type scanner, similar to Hilti Ferrosan, capable of detecting both metallic conduits and copper wires in PVC conduits. Tracers that scan for energized cables or that scan for injected high frequency signals are not acceptable. Immediately restore, at no cost to the Owner, conduits damaged during cutting operations. Comply with the following notification requirements:
1. Notify the Owner's Representative not less than 72 hours in advance of each core drilling operation. Owner's Representative will arrange notification of building occupants of potential for power outage.
  2. Notify the Owner's Inspection Department prior to conducting each test.
- E. Patching: Match existing construction. Comply with applicable materials and workmanship requirements of individual sections of these Specifications that govern new work.
1. Patch exposed-to-view surfaces with seams which are durable and as invisible as possible. Create surface finishes matching existing adjacent surfaces in color, texture, gloss and other visual characteristics.
  2. Patch all partition, floor, ceiling and roof assemblies to maintain original performance characteristics, including those for fire and acoustical barriers.
    - a. Patch fire-rated assemblies using safing materials between the penetrating element and fire-rated assembly. Use safing materials complying with Division 07 Section "Penetration Firestopping" and that will not reduce the fire-rating of the existing assembly.
    - b. Patch assemblies to maintain acoustical barrier performance using joint sealing materials between the penetrating element and assembly. Use latex acoustical sealants complying with Division 07 Section "Joint Sealants."
- F. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

**END OF SECTION 017329**

**SECTION 017420 - CONSTRUCTION AND DEMOLITION WASTE TRACKING**

*FOR USE ON ALL PROJECTS.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. This section defines requirements for reporting the disposition of construction and demolition waste/material quantities on all University of Michigan projects.

**1.3 REFERENCES**

- A. Definitions
  1. Waste: Removal off-site of demolition and construction materials for deposit to a landfill or incinerator as is acceptable to authorities having jurisdiction.
  2. Recycle: Removal off-site of demolition and construction materials to a Recycling Center for processing.
  3. Salvage: Removal off-site of demolition or construction materials for subsequent sale or reuse in another application.
  4. Waste Manifest: Removal off-site of demolition and construction materials included in the UM-EHS Waste Manifest. Exclude from all calculations.
  5. Soils and Excavation: Excavated soils and land-clearing debris. Exclude from all calculations.

**1.4 SUBMITTALS**

- A. Waste Quantities Report: Provide information documenting all types and amounts of demolition and construction materials removed from the project site using the form provided in Part 3.
- B. Receipts: Provide records from the salvage and recycling facilities, landfills and incinerators, in as much as available, documenting quantities of materials received by each.

**PART 2 - PRODUCTS (NOT USED)**

**PART 3 - EXECUTION**

**3.1 IMPLEMENTATION**

- A. Transmit completed Waste Quantities Report(s) and receipts to [c-d-waste-tracking@umich.edu](mailto:c-d-waste-tracking@umich.edu) by the time of Substantial Completion.

END OF SECTION 017420

Waste Quantities Report

Project name: \_\_\_\_\_

U-M project number: \_\_\_\_\_

Report Date: \_\_\_\_\_

Name of person completing this report: \_\_\_\_\_

Contractor - Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Waste<sup>1 2 3</sup>:

Waste dumpsters: \_\_\_\_\_ Cubic yards \_\_\_\_\_ Tons  
(Landfilled or incinerated)

Recycled dumpsters: \_\_\_\_\_ Cubic yards \_\_\_\_\_ Tons  
(Dropped off at recycling center)

Salvaged Waste: \_\_\_\_\_ Cubic yards \_\_\_\_\_ Tons  
(Sold or reused)

Totals: \_\_\_\_\_ Cubic yards \_\_\_\_\_ Tons

<sup>1</sup> Report shall be completed in the same unit for each category of waste.

<sup>2</sup> Hazardous Waste Manifest and soils and excavation are excluded from all calculations.

<sup>3</sup> Provide receipts when available.

SUBMIT COMPLETED FORM TO [c-d-waste-tracking@umich.edu](mailto:c-d-waste-tracking@umich.edu)





**SECTION 017700 - CLOSEOUT PROCEDURES**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. The requirements of this Section are in addition to project closeout requirements indicated in the Standard General Conditions.

**1.2 SUBSTANTIAL COMPLETION**

- A. Prerequisites to Substantial Completion: Complete the following:
  - 1. Submit statement showing changes to Contract Sum. Advise Owner of pending insurance change-over requirements.

**1.3 DEFINITIONS**

- A. Discharge to Ground: Discharge to grassy and/or soil areas capable of water infiltration. Frozen ground conditions are not capable of infiltration.
- B. Wash Water: Liquid waste generated during cleaning activities, including mixtures of water and chemicals and/or detergents. It also includes water containing residues of chemicals, detergents, or the substances being removed (i.e., paint, solvents, etc.). It does not include runoff from cleaning with only potable water that has not come into contact with chemicals or detergents.

**1.4 FINAL CLEANING**

- A. Final Cleaning: Immediately before turning project over to Owner, wash and clean all parts of the Work. Remove tools and equipment, construction debris, rubbish, and surplus materials.
  - 1. Clean interior and exterior surfaces of window units and glass within the limits of construction area, including the following:

*SELECT PARA ABOVE OR BELOW, OR DELETE BOTH IF NO GLASS IN PROJECT.*

- 2. Clean interior surfaces of window units and glass within the limits of construction area.

*INCLUDE SUBPARA BELOW WITH EITHER PARA ABOVE. SELECT ONE OF THE FOLLOWING THREE OPTIONS.*

- a. New window units and glass installed under Contract.
    - b. Existing window units and glass repaired under Contract.
    - c. Existing window units and glass not installed or repaired under Contract.
- B. Disposal of Wash Water from Activities Outside Buildings:
  - 1. Protect storm drains and catch basins. Do not allow runoff from cleaning activities that is discharged to ground to leave the site.

2. Utilize one of the following two procedures to handle wash water generated from detergent or chemical cleaning.
  - a. Obtain approval from the Michigan Department of Environmental Quality (MDEQ) for contractor to discharge to the ground by "authorization by notification" as a mobile power washer. Do not reference University of Michigan in application.
    - 1) Contact UM Environment, Health and Safety department (EHS) - Environmental Protection & Permitting at 734-936-1920 for information on discharge to ground.
  - b. Collect wash water and sample to determine proper disposal method.
    - 1) Contact UM EHS-HazMat at 734-763-4568.
    - 2) Allow adequate lead time for sampling, analysis and disposal coordination.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION (NOT APPLICABLE)**

**END OF SECTION 017700**

**SECTION 017823 - OPERATION AND MAINTENANCE MANUALS**

*09/2021 SPEC EDITORS UPDATED THE MS 017823 OPERATION AND MAINTENANCE MANUALS TO ELIMINATE THE REQUIREMENT FOR PAPER O&MS AND REQUIRE ELECTRONIC O&MS*

**PART 1 - GENERAL**

***SPEC EDITORS:** EXCEPT AS NOTED, DO NOT EDIT THIS SPEC SECTION. INCLUDE IT ON ALL PROJECTS INVOLVING SYSTEMS, EQUIPMENT OR MATERIALS THAT REQUIRE OPERATION OR MAINTENANCE FOR SAFETY, SUCCESSFUL PERFORMANCE, LONGEVITY, OR PRESERVATION OF WARRANTIES.*

**1.1 SUMMARY**

- A. This Section defines the Contractor's requirements for providing electronic Operation and Maintenance (O&M) Manuals.
  - 1. Provide O&M information for all materials, equipment, and systems supplied.
  - 2. Contractors installing equipment pre-purchased by the project (AHU's, chillers, substations, generators, etc.) shall provide O&M Manuals for the pre-purchased equipment assigned to them for installation.
  - 3. Contractors installing or relocating equipment furnished by the Users (lab equipment, audio/visual equipment, etc.) need not provide O&M Manuals for User-furnished equipment.

**1.2 RELATED DOCUMENTS**

- A. Refer to the U-M Standard General Conditions and other Division 01 Specification Sections for requirements which apply to this Section.
- B. Special operation and maintenance data requirements referenced in the other Technical Specification Sections apply to this Section.

**1.3 SCHEDULE**

- A. Submit a draft O&M Manual for approval soon after construction starts.
- B. Submit, as soon as it is completed and in advance of all training, a copy of the final O&M Manuals for approval.
- C. Provide approved O&M Manuals for Owner use a minimum of two weeks prior to scheduled Owner training.
- D. Submission of approved O&M Manuals is a prerequisite for Substantial Completion and final payment.

**1.4 CONTENTS**

- A. The O&M Manuals shall provide the Owner's maintenance personnel with the information they need to install, inspect, test, operate, clean, lubricate, maintain, adjust, repair and replace the project's materials, systems and equipment.
- B. The O&M Manuals shall include information on the following:

**ARCHITECTURAL LEAD: ADD TO OR DELETE FROM THE FOLLOWING LIST TO MAKE IT PROJECT SPECIFIC. ADD ARCHITECTURAL ITEMS REQUIRING MAINTENANCE USING SPECIAL CLEANERS, PRESERVATIVES, PROCEDURES, ETC.**

1. Divisions 02 Through 14: Systems and equipment items include but are not limited to:
  - a. Power operated doors, windows, fire shutters, roof hatches, and related items.
  - b. Operable partitions.
  - c. Electric signs and graphics systems.
  - d. Motorized projection screens and projector lifts.
  - e. Fume hoods, bio-safety cabinets and snorkels.
  - f. Laboratory plumbing and electrical fixtures specified as part of laboratory casework.
  - g. Laboratory equipment including ventilated cages, sterilizers, glass washers, tunnel washers, cage and rack washers, bedding dispensers/disposers, water bottle fillers, and auto watering systems.
  - h. Darkroom equipment.
  - i. Motorized shades and blinds.
  - j. Dock levelers and truck restraint systems.
  - k. Trash compactors
  - l. Controlled environment rooms.
  - m. Elevators and barrier-free lifts.
  - n. Food service equipment.
  - o. Roofing
  - p. Flooring
  - q. Windows
  - r. Doors
  - s. Skylight systems
  - t. Door/window/skylight hardware

**MECHANICAL LEAD ENGINEER: ADD TO OR DELETE FROM THE FOLLOWING LIST TO MAKE IT PROJECT SPECIFIC.**

2. Divisions 21, 22 and 23: Systems and equipment items include but are not limited to:
  - a. Tunnel piping, valves, expansion joints, and loops.
  - b. Building piping, valves, expansion joints, and loops.
  - c. Meters and gauges.
  - d. Heat trace systems.
  - e. Motors, motor controllers, and variable frequency drives.
  - f. Water treatment systems.
  - g. Fire protection systems.
  - h. Piping and plumbing specialties.
  - i. Hot and cold domestic water systems.
  - j. Sanitary and laboratory waste systems.
  - k. Grease interceptors/separators.
  - l. Rainwater and storm sewer systems.
  - m. Irrigation systems.
  - n. Purified and RO/DI water systems.
  - o. Pumps.
  - p. Medical and specialty gas systems.
  - q. Natural gas systems.
  - r. Fuel oil storage and transfer systems.
  - s. Hot water heating systems.
  - t. Boilers.
  - u. Chilled water systems.
  - v. Chillers.
  - w. Cooling towers.

- x. Condenser water systems.
- y. Steam and condensate systems.
- z. Engine-generator exhaust systems.
- aa. Sand filters.
- bb. Humidifiers.
- cc. Heat exchangers.
- dd. Terminal heating and cooling units.
- ee. Energy recovery systems.
- ff. Free cooling systems.
- gg. Smoke evacuation systems.
- hh. Stairwell pressurization systems.
- ii. Point exhaust systems.
- jj. Laboratory vacuum systems.
- kk. Compressed air systems.
- ll. Control air systems.
- mm. Exhaust air systems.
- nn. HVAC systems.
- oo. Air handling units.
- pp. Fans.
- qq. Pressurization control systems.
- rr. Mechanical systems controls.
- ss. Laboratory and fume hood controls.
- tt. Clean room controls.
- uu. Kitchen Hoods.
- vv. Kitchen exhaust controls.
- ww. Fan coil units.
- xx. DX systems.
- yy. Computer room HVAC systems.
- zz. Saw dust collection systems.

**ELECTRICAL LEAD ENGINEER: ADD TO OR DELETE FROM THE FOLLOWING LIST TO MAKE IT PROJECT SPECIFIC.**

- 3. Divisions 26, 27 and 28: Systems and equipment items include but are not limited to:
  - a. Primary power distribution.
  - b. Unit substations.
  - c. Secondary power distribution and metering.
  - d. Engine-generators, transfer switches and load banks.
  - e. Paralleling switchgear.
  - f. Motor starters and controls.
  - g. Wiring devices.
  - h. Grounding.
  - i. Normal and emergency lighting.
  - j. Lighting control and dimming systems.
  - k. Lighting individual controls.
  - l. Voice & data systems.
  - m. Emergency and campus telephones.
  - n. Audio/visual systems.
  - o. Room scheduler systems.
  - p. Master clocks.
  - q. Access control systems.
  - r. Security and CCTV systems.
  - s. Fire detection and alarm systems.
  - t. Emergency responder radio coverage systems.
  - u. MOSCAD (Motorola SCADA alarm transmitter to DPSS).
- 4. Divisions 31, 32, 33 and similar site/civil:
  - a. Provide O&M information for all materials, equipment, and systems supplied or assigned to install.

**1.5 DOCUMENTATION REQUIREMENTS**

- A. Provide complete information regarding the installation, inspection, testing, operation, cleaning, lubrication, maintenance, and adjustment of the equipment supplied, including data needed to facilitate maintenance in accordance with the warranty requirements, and data needed to order an exact replacement or the approved spare parts. Manufacturers' sales literature and similar promotional materials shall not be included.
- B. Documentation shall be project specific. Edit manufacturers' standard documentation to reflect the exact equipment supplied. Circle, box out, or draw an arrow toward information that applies. Cross out information that does not apply. Do not highlight information because highlighting cannot be photocopied. Documentation that is not properly marked will be rejected.
- C. Drawings shall not be reduced in size when converted/assembled as a PDF.
- D. When documentation on a system or assembly includes data from more than one manufacturer, provide complete data on each component. Assemble the data into one bookmarked section of the Manual.

**1.6 IDENTIFICATION**

- A. In the Table of Contents and in each bookmarked section, identify each system and equipment item using the same name designation used in the Contract Documents.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 PREPARATION**

- A. Soon after construction starts, submit a draft O&M Manual for approval. This draft shall indicate the proposed electronic organization of the O&M using named electronic folders, subfolders and preliminary bookmarks.
- B. Throughout the construction process, gather operation and maintenance documentation and enter the data into the electronic folders. As documentation is compiled into the O&M, create electronic bookmarks that make it easy to find information within each PDF. Periodically, and when requested by the Commissioning Authority, submit the O&M for review of the folder arrangement and bookmarks.

### 3.2 GENERAL FORMAT REQUIREMENTS

- A. The electronic O&M information shall be provided as Adobe Acrobat PDFs stored in a folder structure. The folder structure shall serve as the Table of Contents for the O&M. All words (characters) in PDFs shall be searchable, including those in images, wiring diagrams, exploded views, etc. Provide information from manufactures that is word/character searchable; only when not available, scan documents using Optical Character Recognition (OCR) software. Assemble the documentation so that the reading orientation is the same throughout the O&M manual. When viewed electronically, it shall not be necessary to "rotate" pages in order to read the predominant text orientation on a page in a horizontal manner.
- B. The folder name format for the over-all Manual shall be PXXXXX O&M DRAFT YY-MM-DD.pdf, where XXXXX is the last 5 digits of the U-M project number and YY-MM-DD is the date the draft version is submitted (arrange date as indicated). Subsequent drafts shall have the same file name except with an updated date in the file name. Revise the word DRAFT to FINAL upon final approval of the Manual.
- C. The folder structure of the electronic O&M shall be divided by major trade, i.e. Architectural, Mechanical and Electrical.
- D. The file name of any O&M file and the total of the folder path names to that file shall not exceed 250 characters (including spaces). This is required to allow importation of the information into the Owner's digital archive (by the Owner after the final O&M is accepted). Keep folder and file names short to avoid exceeding the character limit.

### 3.3 TABLE OF CONTENTS AND ARRANGEMENT

- A. The table of contents shall consist of electronic folders and subfolders arranged and labeled in a logical and intuitive manner. Arrange and label the folders and subfolders per the Sample Table of Contents (TOC) shown at the end of this specification.
  - 1. The **highest level** of the folder structure shall be O&M manual name, named per the naming convention described in Article 3.2 above.
  - 2. The **second highest level** of the folder structure shall be by major trade, i.e. Architectural, Mechanical and Electrical.
  - 3. The **third highest level** shall be the O&M information provide for each trade (Architectural, Mechanical and Electrical). The information for each trade shall be provided in the following order:
    - a. The information designated by the folder names given in the Sample TOC:
      - 1) General information, as outlined in Article 3.4.A below, shall be provided first.
      - 2) Specific O&M information, as outlined in Article 3.4.B below, shall be provided next, divided into sub-folders labeled by the specification section number related to that equipment.

- a) Within each specification numbered subfolder, in addition to the basic O&M information applicable to that section number, include the related nameplate data, pump curves, flow curves, fan curves, etc.
- b) Sub-Divide a specification section (folder) into subsections (subfolders) when the section contains documentation on multiple major equipment items.
- c) Nameplate data, pumps curves, and other important information shall be bookmarked within each PDF.
- d) Where multiple PDFs are included in an O&M spec section (folder), also provide a combined PDF of all the PDFs in that section folder. Name the combined PDF as follows: Combined XX-XXXXX.pdf where X = the specification number.

**3.4 CONTENTS**

A. Provide the following general documents:

- 1. **Installing Contractor Contact Information.** Provide the information required by Article 3.6 for the Installing Contractor Contact Information Form. Include the GC's or CM's contact information, along with the contact information for each major sub-contractor.
- 2. **Supplier Contact Information.** Provide the information required by Article 3.6 for the Supplier Contact Information Form. Provide for each major piece of equipment.
- 3. **Extended Warranty Information** for equipment with warranties in excess of one year. Provide the information required by Article 3.6 for the Extended Warranty Information Form.
- 4. **Service Agreements** for equipment with a service agreement, including service agreement contacts. Provide the information required by Article 3.6 for the Service Agreement Information Form.
- 5. **Inspection Report and Approval Certificates** for systems requiring Federal or State inspections such as elevators and fire alarm systems.
- 6. **Elevator Wiring Diagrams** (record copies)
- 7. **Power One Line and Riser Diagrams** (record copies)
- 8. **Short Circuit Analysis** with overcurrent protective device settings and fuse sizes.
- 9. **Valve Tag Schedule.** Provide a combined schedule for the valves installed by the various contractors/subcontractors.
  - a. The valve tag identification number shall be coordinated so that each valve has a unique tag number, and identifies the valve service e.g. CHW-25.
  - b. The schedule shall indicate the valve tag number, valve type (e.g. "ball valve"), size, approximate location (building and room #) valve service and important notes ("Main Bldg. Shut-Off"). Include a service legend ( e.g. CHW = Chilled Water, LN2 = Liquid Nitrogen, etc.)

B. Provide the following equipment or system specific documents:



1. Complete **operation and maintenance instructions** for each system and major equipment item.
2. Complete **manufacturer's nameplate data** for major equipment.
3. **Manufacturer's start-up reports.**
4. **Pump curves** for pumps.
5. **Flow curves** for flow elements (pitot tube, triple duty valve, circuit setter, etc.).
6. **Fan curves** for fans.
7. **Clean and dirty filter pressure drops for each filter.**
8. **Exploded assembly views** with references to part numbers.
9. List of **manufacturers' recommended spare parts.**
10. Record copies of the **fire protection system piping schematics.**
11. Record copies of the **temperature control schematics.**
12. Record copies of the **fire alarm and security system wiring diagrams.**
13. Record copies of the **lighting controls wiring diagrams.**
14. **Software.** Provide software back-ups, pass codes, settings, etc. for controls provided by equipment manufacturers or provided for a particular system (e.g. RO/DI system PLC).

### 3.5 SUBMISSION

- A. To avoid delaying Owner training, Substantial Completion and final payment, complete the O&M Manual as early in the construction process as possible.
- B. Transmit all versions of the Manual using the file naming convention described in Article 3.2. Copy the U-M Project Manager on all Manual transmittals.
- C. Transmit an electronic copy of the draft final Manual to the Commissioning Authority, for review and approval.
- D. Incorporate the review comments into the final version of the Manual.
- E. Transmit the final version manual (via a file sharing site) to the Commissioning Authority, U-M Project Manager, and others as directed.

### 3.6 FORMS

- A. Provide, at minimum, the information listed below for each form type.
- B. Installing Contractor Contact Information Form
  1. U-M Project Number ("P" number)
  2. U-M Project Name
  3. Contractor/Supplier Name
  4. Address
  5. Phone Number
  6. Emergency Phone Number
  7. E-Mail
  8. Contractor/Supplier Project/PO Number or equivalent
  9. Brief description of what was installed
- C. Supplier Contact Information Form
  1. Items 1-8 listed in Article 3.6.B
  2. List of equipment or systems provided, including:

- a. Equipment/System Name
  - b. Manufacturer
  - c. Mfr.'s PO number
  - d. Mfr.'s address, phone number, website
  - e. Model Number
  - f. Serial Number
  - g. Nominal size or capacity
- D. Extended Warranty Information Form
- 1. Items 1-8 listed in Article 3.6.B
  - 2. Items 2.a - 2.g listed in Article 3.6.C
  - 3. Length of extended warranty with warranty start and end date
- E. Service Agreement Information Form
- 1. Items 1-8 listed in Article 3.6.B
  - 2. Description of system or equipment covered by the service agreement, including:
    - a. Equipment/System Name
    - b. Manufacturer
    - c. Duration of agreement
    - d. Description of services provided

**3.7 SAMPLE TABLE OF CONTENTS**

(SEE NEXT PAGE)

✓ PXXXXX O&M Draft YY-MM-DD

▼ Arch

1-Contractor Info

2-Supplier Info

3-Extended Warranties

4-Service Agreements

5-Inspection Reports

6-Elevator Wiring Diag

▼ 7-O&Ms- Specific

07 5316 Roofing

08 1113 Doors

11 5300 Lab Equip

Z (add folders as req.d)

▼ Elec

1-Contractor Info

2-Supplier Info

3-Extended Warranties

4-Service Agreements

5-Inspection Reports

6-Power One Line Diagrams

7-Short Circuit Analysis

▼ 8-O&Ms- Specific

26 0513 Cables

26 1100 Substations

▼ 28 1600 Security

1-Security Wiring Diag.s

Security O&M

Z (add folders as req'd)

▼ 28-3100 FA

1-FA Wiring Diag.s

FA Devices O&M

Z (add folders as req'd)

Z (add folders as req.d)

Mech

1-Contractor Info

2-Supplier Info

3-Extended Warranties

4-Service Agreements

5-Inspection Reports

6-Valve Tag Schedule

7-O&Ms- Specific

21 1313 Sprinklers

1-System Schematic

Sprinkler Devices O&M

21 3113 Fire Pump

22 0513 Motors

23 2123 Pumps

CHW Pump O&M

Z(add folders)

23 3400 Fans

Lab Fan O&M

Z (add folders as req.d)

Z (add folders as req.d)

For each spec section folder, include all the respective O&M info as a PDF. Where this requires multiple PDFs, also provide a combined PDF of all the PDFs, also saved in that spec section folder. Bookmark important sections of individual PDFs.

Sample folders are shown for each spec section. Add as many folders "Z" as apply to the project.

END OF SECTION 017823



**SECTION 019100 - PROJECT COMMISSIONING**

*JULY 2016: REVISED TO ESTABLISH 019100 AS THE SOLE SPECIFICATION FOR CX.ING, ALLOWING 019110 "SMALL" PROJECT COMMISSIONING TO BE RETIRED.*

*ARCHITECT/ENGINEER: EDIT THE FOLLOWING ARTICLES TO MAKE THIS SPECIFICATION PROJECT SPECIFIC: 1.1.B, 1.2.B. REVISE 3.1.N IF NECESSARY, SEE THE EDITOR'S NOTE AT THAT LOCATION. EDIT ARTICLE 1.2.B TO LIST ALL EQUIPMENT AND SYSTEMS TO BE COMMISSIONED INCLUDING PREPURCHASED AND OWNER FURNISHED EQUIPMENT. CLARIFY WITH THE DESIGN MANAGER EXACTLY WHICH OWNER FURNISHED EQUIPMENT IS TO BE COMMISSIONED. GENERALLY OWNER FURNISHED EQUIPMENT IS NOT COMMISSIONED. IF A COMMISSIONING AUTHORITY (CXA) HAS BEEN HIRED FOR THE PROJECT, REQUEST THE CXA REVIEW YOUR EDITED VERSION OF THIS SPECIFICATION AND INCORPORATE ANY INPUT RECEIVED.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. The Drawings and the general provisions of the Contract, including the Standard General Conditions and the Supplemental General Conditions, apply to this Section.

*EDIT THE BELOW SPECIFICATION SECTION NUMBERS. U-M MASTER SPECIFICATION SECTION 017823 SHALL BE USED AS THE O&M MANUAL SPECIFICATION.*

- B. Refer to other Division 01 Specification Sections, including the following, for related requirements which apply to this Section.
  - 1. Division 01 Section - Project Management and Coordination.
  - 2. Division 01 Section - Submittal Procedures.
  - 3. Division 01 Section - Operation and Maintenance Manuals.
- C. Testing, balancing, commissioning, operation and maintenance manual, and Owner training requirements referenced in the other Technical Specification Sections apply to this Section.

**1.2 SUMMARY**

- A. Each Contractor shall perform the commissioning activities for the systems, equipment and materials they install. When the equipment and materials are part of a larger system, each Contractor shall commission their portion of the work as part of the overall system commissioning. The commissioning activities will be coordinated by the University's Commissioning Authority (CxA). Perform the commissioning activities as outlined in Part 3, "Execution" and as described in the U-M "Generic Sample Commissioning Plan" available for review at <http://www.umaec.umich.edu/wp-content/uploads/2013/08/Sample-Cx-Plan-Master.pdf> . Where terms, procedures, forms, etc. are indicated in this specification, the requirements for such items shall be as described in the U-M "Generic Sample Commissioning Plan".
- B. Perform commissioning activities on the following:

**ADD TO OR DELETE FROM THE FOLLOWING LIST TO MAKE IT PROJECT SPECIFIC.**

1. Divisions 02 through 14: Systems and equipment include but are not limited to:
  - a. Power operated doors, windows, fire shutters, roof hatches, and related items.
  - b. Operable partitions.
  - c. Electric signs and graphics systems.
  - d. Motorized projection screens and projector lifts.
  - e. Fume hoods, bio-safety cabinets and snorkels.
  - f. Laboratory plumbing and electrical fixtures specified as part of laboratory casework.
  - g. Laboratory equipment including ventilated cages, sterilizers, glass washers, tunnel washers, cage and rack washers, bedding dispensers/disposers, water bottle fillers, and auto watering systems.
  - h. Darkroom equipment.
  - i. Motorized shades and blinds.
  - j. Dock levelers and truck restraint systems.
  - k. Trash compactors
  - l. Controlled environment rooms.
  - m. Elevators and barrier-free lifts.
  - n. Food service equipment.

**ADD TO OR DELETE FROM THE FOLLOWING LIST TO MAKE IS PROJECT SPECIFIC.**

2. Divisions 21, 22 and 23: Systems and equipment include but are not limited to:
  - a. Tunnel piping, valves, expansion joints, and loops.
  - b. Building piping, valves, expansion joints, and loops.
  - c. Meters and gauges.
  - d. Heat trace systems.
  - e. Motors, motor controllers, and variable frequency drives.
  - f. Water treatment systems.
  - g. Fire protection systems.
  - h. Piping and plumbing specialties.
  - i. Hot and cold domestic water systems.
  - j. Sanitary and laboratory waste systems.
  - k. Grease interceptors/separators.
  - l. Rainwater and storm sewer systems.
  - m. Irrigation systems.
  - n. Purified and RO/DI water systems.
  - o. Pumps.
  - p. Medical and specialty gas systems.
  - q. Natural gas systems.
  - r. Fuel oil storage and transfer systems.
  - s. Hot water heating systems.
  - t. Boilers.
  - u. Chilled water systems.
  - v. Chillers.
  - w. Cooling towers.
  - x. Condenser water systems.
  - y. Steam and condensate systems.
  - z. Engine-generator exhaust systems.
  - aa. Sand filters.
  - bb. Humidifiers.
  - cc. Heat exchangers.

**BuildingName**

**The Description of the Project**

**P0000000 0000 Issued for:XXX**

**019100 - 2**

- dd. Terminal heating and cooling units.
- ee. Energy recovery systems.
- ff. Free cooling systems.
- gg. Smoke evacuation systems.
- hh. Stairwell pressurization systems.
- ii. Point exhaust systems.
- jj. Laboratory vacuum systems.
- kk. Compressed air systems.
- ll. Control air systems.
- mm. Exhaust air systems.
- nn. HVAC systems.
- oo. Air handling units.
- pp. Fans.
- qq. Pressurization control systems.
- rr. Mechanical systems controls.
- ss. Laboratory and fume hood controls.
- tt. Clean room controls.
- uu. Kitchen Hoods.
- vv. Kitchen exhaust controls.
- ww. Fan coil units.
- xx. DX systems.
- yy. Computer room HVAC systems.
- zz. Saw dust collection systems.

**ADD TO OR DELETE FROM THE FOLLOWING LIST TO MAKE IT PROJECT SPECIFIC.**

- 3. Divisions 26, 27 and 28: Systems and equipment items include but are not limited to:
  - a. Primary power distribution.
  - b. Unit substations.
  - c. Secondary power distribution and metering.
  - d. Engine-generators, transfer switches and load banks.
  - e. Paralleling switchgear.
  - f. Motor starters and controls.
  - g. Wiring devices.
  - h. Grounding.
  - i. Normal and emergency lighting.
  - j. Lighting control and dimming systems.
  - k. Lighting individual controls.
  - l. Voice & data systems.
  - m. Emergency and campus telephones.
  - n. Audio/visual systems.
  - o. Room scheduler systems.
  - p. Master clocks.
  - q. Access control systems.
  - r. Security and CCTV systems.
  - s. Fire detection and alarm systems.
  - t. Emergency responder radio coverage systems.
  - u. MOSCAD (Motorola SCADA alarm transmitter to DPSS).

**1.3 SUBMITTALS**

- A. Provide the Commissioning Authority with the lists, forms, drawings, plans, reports, and manuals described in Part 3, "Execution".

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 COMMISSIONING ACTIVITIES**

- A. Attend regularly scheduled Commissioning Team meetings, separate from other project meetings and occurring at intervals deemed appropriate by the CxA. Typically meetings will be held one per month at the beginning, increasing to one per week for the last third of the project.
  - 1. Solely when dictated by the CxA, on some projects the Commissioning Team meetings will be held as part of regular project construction meetings.
- B. Attend additional commissioning meetings including but not limited to:
  - 1. Pre-start meetings.
  - 2. Functional test preparation meetings.
  - 3. Pre-balance conferences.
  - 4. Water treatment meetings.
- C. Maintain one all-inclusive Commissioning Plan and keep it up-to-date.

**COMMISSIONING AUTHORITY: MAINTAIN A SECOND COPY OF THE COMMISSIONING PLAN.**

- 1. The Commissioning Plan shall be used to store all of the documents produced during the commissioning process. Maintain the Commissioning Plan in the construction office.
- 2. An initial draft of the Commissioning Plan will be prepared and delivered to the Contractor by the CxA soon after construction starts.
- 3. Provide to the CxA a complete list of trade contractor, major manufacturer, and major supplier contact information for inclusion in the Commissioning Plan.
- 4. The CxA will develop project-specific commissioning forms for inclusion in the Cx Plan, along with other required documents. Each Contractor shall complete, sign, and insert into the Commissioning Plan the portion of each form that relates to their work. The types of documents required for this project include but are not limited to:
  - a. Commissioning meeting minutes.
  - b. Interim and final commissioning reports.
  - c. Installation Sequences.
  - d. Commissioning Status Check Sheets.
  - e. Pre-Installation Check Sheets.
  - f. Pipe Flushing and Cleaning Forms.
  - g. Duct Leak Test Reports.
  - h. Pre-Start Check Sheets.
  - i. Mfr.'s reports documenting equipment start-up.
  - j. Equipment Functional Test Check Sheets.
  - k. System Functional Test Check Sheets.
  - l. Training plans and training attendance sheets.



5. Provide one copy of the following documents to the CxA for systems or equipment being commissioned when such tests are required by other specification sections:
    - a. Manufacturers' factory test reports.
    - b. Field inspection and test reports.
    - c. Manufacturers' check-test-start reports.
  6. Provide a detailed list of every control point installed. Include, in checklist format, a detailed procedure to verify all aspects of the controls' operational sequence.
  7. Insert the original of each form or document in the Commissioning Plan and provide a copy of each to the CxA.
- D. Assist with establishing the order, timing, and duration of the commissioning activities, and add them to the Project Schedule.
- E. During the shop drawing submittal process, submit one set of shop drawings for all systems and equipment being commissioned to the CxA for review.
1. Submit the shop drawings at the same time they are submitted to the A/E for review.
  2. The CxA assists the A/E in reviewing submittals and will not return comments directly back to the contractor.
  3. After completion of the review, provide to the CxA one set of the A/E reviewed and stamped shop drawings for all systems and equipment being commissioned.
- F. At the time of shop drawing submittal, provide to the CxA installation manuals for the systems and equipment being commissioned.
- G. Soon after construction starts, submit one draft Operation and Maintenance (O&M) Manual in accordance with the related specification section.
- H. Submit duct leak testing plans and calculations prior to leak testing each section of duct. No testing shall commence until the plan and calculations are approved by the CxA.
- I. Submit pipe flushing and cleaning plans for each systems for CxA approval at least 2 weeks prior to the first flushing and cleaning activities.
- J. Submit electrical test reports for CxA approval at least 2 weeks prior to equipment energization.
- K. Provide at least 2 weeks advance notification of the following activities:
1. Coordination drawing meetings. The CxA may attend.
  2. Duct leak tests. The CxA must witness duct leak tests unless waived by the CxA.
  3. Pipe flushing and cleaning of each system or portion of each system. The CxA must witness flushings and cleanings unless waived by the CxA.
  4. Manufacturer check-test-starts. The CxA may attend.
  5. Functional tests. The Commissioning Authority must witness and approve all functional tests.
  6. Owner training sessions.
- L. Check, test, and start up each system in accordance with the Manufacturer's instructions.

1. The Pre-Start Check Sheets shall be submitted and approved prior to starting up systems and equipment. This applies both to early starts for construction use and to full startups before functional testing.
  2. Where required by the Project Specifications or by the Manufacturer, startup shall be performed by a Manufacturer's Representative. Provide a copy of the completed equipment start up form used by the Manufacturer's Representative during start up.
- M. Functionally test each piece of equipment and system to verify proper function in all modes of operation. Coordinate with other trades so all modes of operation can be demonstrated. Each Contractor shall demonstrate the portion of the work they provided.
1. Test each system component, zone, and control sequence.
  2. Test under both full and partial loads.
  3. Test under normal, abnormal, and emergency conditions.
  4. Test under design basis seasonal conditions.

**FOR SMALL PROJECTS, CONSIDER IN CONSULTATION WITH THE COMMISSIONING AUTHORITY IF THE 20% RANDOM FUNCTIONAL TESTING LIMIT SPECIFIED BELOW IS ADEQUATE AND REVISE IF APPROPRIATE. IF THE COMMISSIONING AUTHORITY HAS YET TO BE HIRED, CONSULT WITH THE U-M MANAGER OF COMMISSIONING AND PLAN REVIEW THROUGH THE U-M DESIGN MANAGER. NORMALLY FOR PROJECTS WITH SMALL QUANTITIES OF TERMINAL UNITS, PLUMBING FIXTURES, ETC. THIS SECTION SHOULD BE REVISED TO SPECIFY THAT ALL UNITS BE FUNCTIONALLY TESTED.**

- N. Functional testing shall include:
1. 100 percent of all major equipment
  2. 100 percent of terminal units that are controlled in any way by occupancy sensors.
  3. 100 percent of terminal units or zones that provide temperature, humidity, pressure, or similar control outside of what would be the design criteria for a typical office, e.g. those serving museum, special storage, or similar spaces.
  4. 100 percent of terminal units serving any space designated as a lab.
  5. Random functional testing of no less than 20% of fan coil units, VAV boxes, chilled beams, plumbing fixtures, lighting occupancy sensors, and similar high unit count equipment. If the quantity is 25 units or less, no less than 5 units shall be functionally tested. If significant issues are found, randomly functional test in additional increments of 10% until no significant issues are found. The CxA shall designate the specific units to be tested.
- O. When requested by the CxA, provide trend logs of the controlled variables for all central equipment, and for any zone or terminal unit serving spaces with specific temperature, humidity, or pressure setpoints. For systems or equipment determined not to be operating properly by the CxA, provide logs for any additional control points requested, for trouble-shooting purposes.
1. Trend logs shall begin once each functional test is complete, and continue until the equipment or system is accepted by the CxA.

2. The sampling interval and the required frequency of providing trend logs shall be as required by the CxA.
- P. Correct the incomplete and non-conforming items that were identified during the commissioning process.
1. Deficiencies that affect system operation must be corrected prior to functional testing.
  2. Deficiencies discovered during or after functional testing must be corrected prior to acceptance of the systems by the CxA.
- Q. At the same time they are submitted to the A/E for review, submit a copy of each Air and Water Balance Test Report to the CxA for review.
- R. Provide four reviewed and approved paper copies of O&M Manuals in accordance with the O&M Manual specification section a minimum of two weeks prior to scheduled Owner training.
- S. Arrange for and participate in Owner training sessions for the systems and equipment being commissioned.
1. Assist the CxA in developing a training plan. Submit for CxA approval a master list of all training sessions at least 30 days in advance of the proposed first training session. Include systems and equipment, area served, agenda, duration, time and location of each training session. The CxA will develop the final training plan which the contractor shall comply with. Dates and times of each session shall be as convenient for the Owner.
    - a. A training session may include several common types of similar systems or typical equipment that all Trainees have involvement with. Standard AHU's, fans, and ductwork can all be covered in one air handling systems training session. General lighting systems and typical power distribution systems can be covered in one electrical systems training session.
    - b. Keep unique, large or complex systems and equipment in their own training sessions (e.g. fume hoods, lab exhaust controls, emergency power systems, or large lab exhaust systems must be separate from a general air handling systems training session).
  2. Define each training session as either overview training or specific system/equipment training.
    - a. Overview training shall provide the design intent and general operation of each system and its equipment, including interactions with other systems and equipment. Overview training is generic in nature and at a level that is consistent with the level of Trainee's knowledge.
    - b. Specific system/equipment training shall include the overview followed by more detail. It is intended to expand the Trainee's specific knowledge of a particular system or equipment. Specific system/equipment training generally only applies when special training requirements are referenced in other Technical Specification Sections.
  3. Training sessions shall occur after the system and equipment have passed functional testing, and after final approved O&M Manuals have been provided to the Owner.
    - a. Invite Manufacturers' representatives when required by other Technical Specification Sections or when required due to the complexity of the system or equipment.

- b. Provide the appropriate design and coordination as-built drawings and O&M Manuals for each training session.
- 4. Conduct the training at the system or equipment. For specific system/equipment training, also conduct classroom training when specified or appropriate.
  - a. In conjunction with the CxA, provide overview training on the system and equipment.
  - b. Review the contents of the O&M Manual as it relates to the Training Session.
  - c. Walk down each system with the Trainees. Indicate the locations and explain the operation of basic system components such as isolation valves, drains, vents, expansion compensators, distribution piping, flow meters, electrical panels, motor controls, disconnects, lighting controls, fire alarm and security devices, roof hatch access, etc.
  - d. For specific system/equipment training, also provide the following:
    - 1) Meanings of alarms, indicators, and warning signs.
    - 2) Operating procedures under all normal, abnormal and emergency modes of operation.
    - 3) Maintenance procedures including cleaning, lubricating and adjustment procedures.
    - 4) Inspection, troubleshooting and repair procedures.
  - e. After each training session, insert a copy of the agenda and completed sign-in sheet into the Commissioning Plan.
- T. Submit the completed Commissioning Plan to the CxA for approval.

**END OF SECTION 019100**

BuildingName  
The Description of the Project  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SECTION 013220 - PHOTOGRAPHIC DOCUMENTATION**

DM/PM, please revise this document as needed to align with the requirements of your specific project. Edit the highlighted areas per your project needs. (Delete pink text before saving the final draft)

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. This Section includes administrative and procedural requirements for the following:
1. Photographic Documentation
    - a) Pre-construction photographs.
    - b) Periodic construction photographs.
    - c) Final Completion construction photographs.
- B. Related Sections include the following:
1. Division 1 Section "Submittal Procedures" for submitting photographic documentation.
  2. Division 1 Section "Selective Demolition" for photographic documentation before selective demolition operations commence.
  3. Division 1 Section "Closeout Procedures" for submitting digital media as Project Record Documents at Project closeout.
  4. Division 1 Section "Demonstration and Training" for submitting videotapes of demonstration of equipment and training of Owner's personnel

**1.3 SUBMITTALS**

- A. Qualification Data: For photographer.
- B. Key Plan: Submit key plan of Project site and building with notation of vantage points marked for location and direction of each photograph and video recording. Indicate elevation or story of construction. Include same label information as corresponding set of photographs and video recording.
- C. Digital Photographs: Within ten (10) days of taking digital photographs, the Contractor shall share the digital photographs with the Architect and the Owner. The Contractor shall identify each

electronic file by title. The drive shall be identified by project title, project number and date of the photographs.

1. Format: Unaltered, original files, with same aspect ratio as the sensor, uncropped, date and time stamped, in the folder named by date of photograph, accompanied by key plan file.

*Amend as appropriate for the project.*

2. Identification: Provide the following information with images labeled in groups (folders) or individual images with the description in the file metadata tag:

- a) Owner name.
- b) Name of Project.
- c) Name and contact information for photographer.
- d) Architect's Project Number
- e) Name of Architect and Construction Manager.
- f) Name of Contractor.
- g) Date photograph was taken if not date stamped by camera.
- h) Description of vantage point, indicating location, direction (by compass point), and elevation or story of construction.
- i) Unique sequential identifier keyed to accompanying key plan.

#### 1.4 QUALITY ASSURANCE

- A. Photographer Qualifications: An individual who has been regularly engaged as a professional photographer of construction projects for not less than three years.
- B. Photographer: Engage a qualified commercial photographer to take final construction photographs. A non-professional competent in the operation of the digital camera may take pre-construction and progress photographs.

#### 1.5 COORDINATION

- A. Auxiliary Services: Cooperate with the photographer and provide auxiliary services requested, to adequately portray the extent of work complete.

#### 1.6 USAGE RIGHTS

- A. The photos become the property of The Regents of the University of Michigan, a Michigan Constitutional Corporation.
- B. The Contractor, Architect or additional third parties shall not share these photographs without the express written consent of AEC.

### PART 2 - PRODUCTS

#### 2.1 PHOTOGRAPHIC MEDIA

- A. Digital Images: Provide images in uncompressed JPG **[add add'l format if preferred]** format. Images need to be of sufficient resolution to

see details the pictures are intended to convey. Final images should be produced by a digital camera with a minimum sensor size of 8.0 megapixels and at an image resolution of not less than 3200 by 2400 pixels.

### **PART 3 - EXECUTION**

#### **3.1 PHOTOGRAPHS, GENERAL**

A. Date Stamp: Unless otherwise indicated, date and time stamp each photograph as it is taken so the stamp is integral to the photograph.

#### **3.2 CONSTRUCTION PHOTOGRAPHS**

A. Pre-construction Photographs: Before starting construction, take color photographs of the Project Site and surrounding properties from different vantage points, as directed by the Architect. Take pictures of the interior conditions, including **[list items here]** and other items or areas as directed by the Architect. This will serve as a basis for establishment of pre-contract conditions.

1. Take enough photographs to adequately document the existing conditions relative to the project. Take additional photographs for areas with pronounced deficiencies. Photograph the site surrounding the building and adjoining buildings to show existing conditions adjacent to the property before starting the Work. Examples include settlement or cracking adjacent structures, pavements and improvements or defective, deficient, deteriorated or unusual conditions to the building.

B. Periodic Construction Photographs: Take enough color progress photographs taken **bi-weekly**. The actual number and location of views shall be directed by the Architect. Photographs shall be taken at the start and finish of various elements of construction designated by the Architect.

C. Time-Lapse Sequence Construction Photographs: Take enough photographs as indicated, to show the status of construction progress since the last photographs were taken.

1. Frequency: Take photographs **bi-weekly**, with timing each month adjusted to coincide with the cutoff date associated with each Application for Payment.

2. Vantage Points: The Architect and Contractor shall select vantage points. During each of the following construction phases, take not less than **[five] (<insert number>)** of the required shots from the same vantage point each time to create a time-lapse sequence as follows:

- a) Exterior Work, through date of Substantial Completion
- b) Interior Work, through date of Substantial Completion

D. Final Construction Photographs: Take [sixty] (<insert number>) color photographs after the date of Substantial Completion for submission as Project Record Documents. The Architect will direct the Photographer for desired vantage points.

1. Do not include the date stamp on Final Construction Photographs.

E. Additional Photographs: The Owner or Architect may issue requests for additional photographs, in addition to the periodic photographs specified. Additional photographs will be paid for by Change Order and not included in the initial Contract Sum.

1. Photographer will be given three (3) days' notice, where feasible.

2. In emergency situations, Photographer shall take additional photographs within twenty-four (24) hours of request

3. Circumstances that could require additional photographs include, but are not limited to, the following:

a) Special events planned at Project Site

b) Immediate follow-up when on-site events result in construction damage or losses.

c) Photographs to be taken at fabrication locations away from the Project site. These photographs are not subject to unit prices.

d) Salvage materials prior to removal.

e) Substantial Completion of a major phase or component of Work.

f) Extra record photographs at time of final acceptance.

g) Owner's request for special publicity photographs.

F. Storage of Images: In addition to the photographs submitted to the Owner and Architect (via email or preferred Google Drive or Dropbox), the Contractor / Construction Manager shall maintain one set of images on USB or external hard drive in the field office at the Project Site, available at all times for reference. Identify images same as for those submitted to the Architect and Construction Manager.

BuildingName

The Description of the Project

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BuildingName  
The Description of the Project  
P00000000 0000

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**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 024119 - SELECTIVE DEMOLITION

**END OF CONTENTS TABLE**



**DIVISION 02 EXISTING CONDITIONS**  
**SECTION 024119 - SELECTIVE DEMOLITION**

*5/6/2014 -- EDITED TO ADD DEFINITIONS SECTION AND MORE CLOSELY  
ALIGN WITH STANDARD REFERENCE SPECIFICATION SECTION.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. Work of this Section includes the following:
1. Demolition work of existing construction and building elements indicated on Drawings or by provisions of this Section.
  2. Salvage of existing items to be reused or recycled.
- B. Related work of other Sections includes the following:

*DELETE BELOW IN CONSULTATION WITH MECHANICAL ENGINEER OR IF NO  
A/C EQUIPMENT OR PIPING DEMOLITION IS INCLUDED IN PROJECT.*

1. Refrigerant handling requirements are specified in Division 01 Section "Work Restrictions."

*DELETE BELOW IN CONSULTATION WITH MECHANICAL ENGINEER OR IF NO  
FUME HOOD DUCTWORK DEMOLITION IS INCLUDED IN PROJECT.*

2. Fume hood ductwork demolition requirements are specified in Division 01 Section "Work Restrictions."

*USUALLY RETAIN BELOW.*

3. Safety barriers and temporary closures are specified in Division 01 Section "Temporary Facilities and Controls."

*RETAIN BELOW FOR REROOFING PROJECTS INVOLVING TEAROFF OF  
EXISTING ROOF.*

4. Installation of new roofing system after removal of existing roof is specified in Division 07.

*DELETE BELOW IF NO ASBESTOS WORK IN PROJECT.*

5. Removal and disposal of asbestos-containing materials is specified in Division 02 Section "Asbestos Remediation."

*DELETE BELOW IF NO SPECIAL LEAD PRODUCT REMOVAL WORK.*

6. Removal and disposal of lead-containing materials is specified in Division 02 Section "Lead Products Remediation - Renovation, Repair and Painting in Child Care Facilities and Target Housing."

*DELETE BELOW IF NO LIGHT FIXTURE DEMOLITION WORK IN PROJECT.*

7. Removal and disposal of fluorescent lamps and ballasts is specified in Division 26 Section "Basic Electrical Requirements."

### 1.3 DEFINITIONS

**INCLUDE TERMS THAT APPLY TO PROJECT.**

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged or reinstalled.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner ready for reuse or store as noted on Drawings.
- C. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Leave existing items that are not to be removed and that are not otherwise indicated to be salvaged or reinstalled.
- E. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.

### 1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

### 1.5 SUBMITTALS

- A. Landfill Records: Indicate receipt and acceptance of demolished material by a landfill facility authorized to accept such material.

### 1.6 QUALITY ASSURANCE

- A. Notify the Michigan Department of Environmental Quality as required by law, of demolition work, including work that does not involve asbestos abatement work.

### 1.7 WARRANTY

**RETAIN BELOW FOR WORK IMPACTING ROOFS UNDER WARRANTY. CONTACT PLANT REGIONAL ASSET MANAGER TO VERIFY IF ROOF IS UNDER**

**WARRANTY. MOST ROOFS LESS THAN 15 YEARS OLD ARE UNDER WARRANTY.**

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials and using approved contractors so as not to void existing warranties. Notify warrantor before proceeding. Existing warranties include the following:
  - 1. Roof system
- B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 DEMOLITION, GENERAL**

- A. Carry out all demolition work in a neat and orderly manner. Keep noise, dust, and similar nuisances to a minimum. Do not collapse walls. Do not throw or drop materials.
  - 1. Where material indicated to be removed is suspected of containing asbestos, inform Owner's Representative immediately. Do not disturb materials suspected of containing asbestos until asbestos content has been verified by Owner.

**INCLUDE BELOW WHEN SHAFTS WILL BE CUT INTO FOR ARCHITECTURAL, MECHANICAL OR ELECTRICAL WORK.**

- 2. Use extreme caution when cutting into shafts and chases. Shafts and chases may end above occupied areas within building. Take all necessary precautions to prevent debris from falling through openings between floors during demolition operations. Comply with requirements of Division 01 Section "Temporary Facilities and Controls".

**RETAIN ARTICLES B & C AS APPLICABLE TO PROJECT**

- B. Removed and Salvaged Items:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers.
  - 3. Store items in a secure area until delivery to Owner.

**INCLUDE LOCATION IN BUILDING IF KNOWN OR INDICATE LOCATION IN ANOTHER BUILDING IF APPLICABLE.**

- 4. Transport items to Owner's storage area location in building.
- 5. Protect items from damage during transport and storage.
- C. Removed and Reinstalled Items:

1. Clean and repair items to functional condition adequate for intended reuse.
  2. Pack or crate items after cleaning and repairing. Identify contents of containers.
  3. Protect items from damage during transport and storage.
  4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- D. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Owner's Representative, items may be removed to a suitable, protected storage location off-site during selective demolition and reinstalled in their original locations after selective demolition operations are complete.

### 3.2 PROTECTION

- A. Temporary Protection: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent materials to remain.
1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  3. Protect existing utilities and services indicated to remain in service and protect them against damage during demolition operations.
  4. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  5. Cover and protect furniture, furnishings, and equipment that have not been removed.
  6. Patch, repair or replace materials and items accidentally damaged during demolition operations.
- RETAIN THE PARAGRAPH BELOW FOR REROOFING PROJECTS.**
7. Re-roofing Project Demolition: Removal of existing roofing materials shall not expose more of the underlying construction than can be recovered in one day with the specified roofing system.
  8. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 015000 "Temporary Facilities and Controls."
    - a. Confine dust and debris to immediate area of demolition activity to the greatest extent practicable.
- B. Temporary Shoring: Design, provide, and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.

1. Strengthen or add new supports when required during progress of selective demolition.
- C. Remove temporary barricades and protections where hazards no longer exist.

### 3.3 DEMOLITION OF ARCHITECTURAL FINISHES

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
1. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
  2. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  3. Do not use cutting torches without written permission from Owner's Representative. Comply with provisions of the Standard General Conditions and Owner's rules and procedures.
  4. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loading on supporting walls, floors, or framing.
  5. Dispose of demolished items and materials promptly.
- B. Remove all loose material from partially demolished work leaving only sound and secure construction.

#### **INCLUDE THE FOLLOWING WHEN PLASTER REPAIR MAY BE REQUIRED**

1. Plaster: Remove loose plaster that will be exposed in finished construction. Loose plaster is defined as plaster material of at least 2 inches by 4 inches in size that can be moved by touch or that sounds hollow when lightly tapped with a hammer.

#### **INCLUDE THE FOLLOWING WHEN CARPET OR RESILIENT FLOORING WILL BE REMOVED**

2. Flooring: Where shown, scheduled or otherwise required for application or installation of new floor finishes or coverings, remove existing flooring tile, resilient sheet flooring as follows:
  - a. Remove all traces of existing flooring materials. Remove resilient sheet and tile flooring products in compliance with recommended methods of Resilient Floor Covering Institute "Recommended Work Practices for Removal of Resilient Floor Coverings."
  - b. Remove adhesives, except those containing asbestos. Use chemical strippers approved by manufacturer of new flooring materials, or grind concrete floor surfaces to completely remove adhesive. Obtain Owner's Representative's approval of removal method prior to beginning removal work.

- c. Do not remove vinyl composition tile or adhesives suspected of containing asbestos. Owner will verify asbestos content of questionable materials. Removal of asbestos-containing adhesives (if any) is included in Division 02 Section "Asbestos Abatement."
- d. Clean floor slabs of dust and adhesive residue.

**3.4 DEMOLITION OF CONCRETE OR ASPHALT**

- A. Water used during concrete and asphalt work (including sweeping and saw-cutting) must be contained and collected for proper disposal. Do not discharge water containing dust or debris from concrete or asphalt work into storm drains, catch basins or to the sanitary sewer system.

**3.5 DISPOSAL OF DEMOLISHED MATERIALS**

- A. Remove demolition waste materials from Project site and dispose of them in an EPA-approved construction and demolition waste landfill acceptable to authorities having jurisdiction.
  - 1. Remove and transport debris in accordance with the Standard General and Supplemental General Conditions.

*INCLUDE THE PARAGRAPHS BELOW IF DEMOLISHED ACOUSTICAL PANELS AND TILE ARE TO BE RECYCLED. THIS IS A VIABLE ECONOMIC OPTION IF COST OF SEPARATING ACOUSTICAL TILE FROM THE REST OF CONSTRUCTION DEBRIS IS MINIMAL. USG, ARMSTRONG AND BPB ALL HAVE RECYCLING PROGRAMS AND WILL PICK UP PROPERLY PREPARED PANELS FREE OF CHARGE IF THE TYPE OF TILE IS RECYCLABLE. SEE ALSO COMMENTS IN SECTION 095100.*

**3.6 RECYCLING OF MATERIALS**

- A. Acoustical ceiling panels and tile.
  - 1. Coordinate with requirements for accepting materials by acoustical ceiling manufacturer selected to supply materials under Division 09 Section "Acoustical Ceilings."
  - 2. Neatly stack large clean pieces on wooden pallets. Shrink wrap pallets or bind with straps.
  - 3. Notify manufacturer when collection and wrapping of materials is complete and ready for pickup.
  - 4. Store in a protected location accessible to manufacturer for pickup.

**3.7 SELECTIVE DEMOLITION SCHEDULE**

*RETAIN THIS ARTICLE IF DRAWINGS DO NOT SHOW ALL SELECTIVE DEMOLITION NOTES AND LISTS. SEE "DEFINITIONS" ARTICLE FOR DEFINITION OF TERMS.*

- A. Remove and Salvage:

*BELOW ARE SEVERAL STANDARD ITEMS. EDIT TO BE PROJECT SPECIFIC*



1. Ancillary Materials: Where mechanical or electrical devices are indicated to be demolished, legally dispose of ancillary materials.

***EDIT BELOW TO SUIT PROJECT.***

- a. Lubricant oils: Contact UM EHS Hazardous Materials (734-763-4568) to arrange for proper disposal of lubricant oils.
2. Remove cylinders from locksets removed during demolition operations. Turn cylinders over to Owner's Key Office.
3. **<Insert description of items to remove and salvage>.**

B. Remove and Reinstall:

***BELOW IS A STANDARD ITEM. EDIT TO BE PROJECT SPECIFIC***

1. Remove cylinders from locksets removed during demolition operations. Turn cylinders over to Owner's Key Office.
2. **<Insert description of items to remove and reinstall>.**

***"EXISTING TO REMAIN" PARAGRAPH BELOW MAY BE USED TO INFORM CONTRACTOR OF ITEMS THAT ARE TO REMAIN, SUCH AS THOSE THAT OCCUR IN, OR ARE ADJACENT TO, CONSTRUCTION BEING DEMOLISHED, BUT ARE NOT BEING REMOVED AND REINSTALLED. RETAIN PARAGRAPH IF REQUIRED.***

C. Existing to Remain:

1. **<Insert description of items to remain>.**

***"DISMANTLE" PARAGRAPH BELOW MAY BE USED TO INFORM CONTRACTOR OF ITEMS ATTACHED TO VALUABLE SUBSTRATES THAT REQUIRE SPECIAL CARE IN REMOVAL. INSERT ADDITIONAL REQUIREMENTS IF ITEMS ARE TO BE SALVAGED OR REUSED; OTHERWISE ITEMS ARE TO BE DISPOSED.***

D. Dismantle:

1. **<Insert description of items to be removed>.**

**END OF SECTION 024119**

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 028110 - REGULATED CONSTRUCTION WASTE REMEDIATION

**END OF CONTENTS TABLE**



**DIVISION 02 EXISTING CONDITIONS**

**SECTION 028110 - REGULATED CONSTRUCTION WASTE REMEDIATION**

*SECTION ADDED 9/04*

*THIS SECTION DESCRIBES REQUIREMENTS FOR REMOVAL AND DISPOSAL OF REGULATED CONSTRUCTION WASTE, I.E., CONSTRUCTION WASTE THAT CANNOT BE DISPOSED OF WITH TYPICAL NON-HAZARDOUS CONSTRUCTION AND DEMOLITION DEBRIS. THIS APPLIES TO BUILDING ITEMS INCLUDING BUT NOT LIMITED TO MERCURY-CONTAINING EQUIPMENT, BATTERIES, SELF-LUMINESCENT EXIT SIGNS, FIRE EXTINGUISHERS AND BULK CLEANERS, PAINTS ETC. THAT WILL BE DISTURBED/REMOVED DURING DEMOLITION OR RENOVATION.*

*THE A/E MUST CONTACT OSEH EARLY IN THE DESIGN PHASE FOR A SURVEY OF REGULATED BUILDING WASTE TO BE DISTURBED/REMOVED.*

**1.1 SUMMARY**

- A. This Section specifies requirements for the removal, staging and disposal of Regulated Waste, including but not limited to the following:

*ALWAYS INCLUDE THE FOLLOWING PARAGRAPHS.*

1. Mercury-containing articles and equipment, including but not limited to controls, thermometers, thermostats, switches, manometers and gauges.
2. Batteries, including but not limited to lead-, nickel- and or mercury-containing batteries from exit signs, smoke detectors and backup power sources.
3. Smoke detectors.
4. Self-luminescent exit signs.
5. Containers of paint and paint related materials, cleaners, pesticides, compressed gas cylinders and above ground and below ground fuel tanks and portable fuel cans.
6. Fire extinguishers.
7. Electronic Waste, including but not limited to TVs, computers, monitors, printers and any other electronics containing a circuit board.
8. Hazardous or Liquid Industrial Waste.

- B. Extent of regulated building waste is as follows:

*SELECT FROM OPTIONS BELOW*

1. As identified in the survey.
2. As identified by the Contractor during demolition or construction.

**1.2 RELATED SECTIONS**

*DELETE PARAGRAPHS BELOW WHICH DO NOT APPLY TO THE PROJECT.*

- A. Asbestos abatement is covered in Division 02 Sections "Asbestos Remediation"; "Asbestos Remediation - Floor Tile and Mastic"; and "Asbestos Remediation - Roofing Material".

- B. Removal of lead products is covered in Division 02 Sections "Lead Remediation" and "Lead Remediation - Renovation, Repair and Painting in Child Care Facilities and Target Housing".
- C. PCB disposal is covered in Division 02 Section "PCB Remediation".
- D. Selective demolition is covered in Division 02 Section "Selective Demolition".
- E. Refrigerant handling and disposal is covered in Division 01 Section "Work Restrictions".
- F. Lamp and ballast recycling is covered in Division 26 Section "Basic Electrical Requirements".

**1.3 DEFINITIONS**

- A. The term "Construction and Demolition Debris" refers to Non-Hazardous Waste generated during construction, renovation and demolition projects.
- B. The term "Regulated Waste" refers to building equipment or materials that will be demolished as part of a renovation or construction project, but cannot be disposed of as typical Construction and Demolition Debris
- C. The term "EHS-HMM" refers to Owner's Environment, Health and Safety Department-Hazardous Materials Management program, 1239 Kipke Drive, Ann Arbor, MI 48109-1010, phone (734) 763-4568.
- D. The term "Project Site" indicates the limits of the project site as indicated on drawings or by provisions of this specification.

**1.4 QUALITY ASSURANCE**

- A. Contractor personnel must be thoroughly familiar with the following information:
  - 1. Proper methods for removal and staging of regulated waste. See PART 3, 3.2, A-E of this Section for requirements.
  - 2. Proper response in case of an emergency spill or leak. See PART 3, 3.2, F of this Section for requirements.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 NOTIFICATION**

- A. Contact EHS immediately if fuel tanks or laboratory chemicals are discovered. EHS-HMM program personnel will arrange for proper removal and disposal of these materials.

**3.2 REMOVAL AND STAGING OF WASTE**

- A. Regulated Waste must be removed and staged in an intact state in an area easily accessible by EHS-HMM program personnel (loading dock).

- B. Do not disassemble exit signs. Stage whole exit sign for pickup by EHS-HMM.
- C. Store waste containers and other staged waste in a secure area (preferably a locked room) at the project site. Labels shall remain visible and shall be legible. Waste containers shall be inspected daily for leaks, closure, labeling and container integrity. Set containers securely on a hard surface which is accessible to EHS drum carts. Do not stage containers on lawns, dirt piles, gravel drives, areas with mud or basement areas with no elevator access.
- D. Place mercury-containing articles and equipment **ONLY** in EHS provided containers. Remaining waste types do not need to be containerized, but must be staged in a neat and orderly fashion and grouped by waste type (i.e. all batteries staged together, all paint staged together, etc.) Obtain empty containers from the EHS North Campus Transfer Facility, 1655 Dean Road. Contact the EHS-HMM program at 734-763-4568 at least three working days in advance to request pick-up of pails and/or drums.
- E. Do not mix Regulated Waste with trash, and construction debris. Contractor shall be responsible for costs incurred by the Owner for disposing of foreign items mixed with Regulated Waste. **DO NOT DISPOSE OF ANY REGULATED WASTE IN THE REGULAR SOLID WASTE. DO NOT DISPOSE OF ANY LIQUIDS IN THE REGULAR SOLID WASTE.**
- F. Handle mercury-containing articles and equipment with extreme care to prevent the release of elemental mercury. Mercury-containing articles and equipment shall be cushioned to prevent breakage. Leave enough space at the top of each container for the installation of lids. Ensure that the lid is secured tightly. Use duct tape or another strong tape if necessary to secure the lid.
- G. If elemental mercury is accidentally spilled due to the breakage of a mercury-containing article or equipment, immediately evacuate the area to limit exposure and contact the EHS-HMM program at 734-763-4568 (M-F, 8AM-5PM) or after hours the University of Michigan Department of Public Safety (DPS) 734-763-1131. DPS will notify UM EHS On-Call staff to respond to the scene and clean up the mercury.
  - 1. Without walking through the spill area, close off the area and restrict access to the spill site by locking doors to the room or taping off the area. Avoid tracking the material to other areas of the site.
  - 2. Remain at the project site until EHS or DPS personnel arrive at the scene.

### 3.3 DISPOSAL OF WASTE

- A. Disposal of regulated construction waste shall be done in coordination with EHS.
  - 1. Contact EHS at least one week in advance to request pick-up of the containers.
  - 2. EHS will package, pickup and dispose of properly staged Regulated Waste at no cost to the contractor. Call the EHS-HMM program at 734-763-4568 to schedule a pickup immediately after regulated waste has been staged.

END OF SECTION 028110

**BuildingName**  
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**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 028213 - ASBESTOS REMEDIATION

**END OF CONTENTS TABLE**





**DIVISION 02 EXISTING CONDITIONS**  
**SECTION 028213 - ASBESTOS REMEDIATION**

**PART 1 - GENERAL**

**1.1 SUMMARY**

**BEFORE EDITING THIS SECTION DETERMINE WHETHER ASBESTOS ABATEMENT WORK WILL BE DONE AS PART OF THE GENERAL CONTRACT, WILL BE BID OUT SEPARATELY DIRECTLY TO ABATEMENT CONTRACTORS OR WILL BE PERFORMED BY THE OWNER. IF ABATEMENT WORK IS NOT PART OF THE GENERAL CONTRACTOR'S WORK, DO NOT INCLUDE THIS SECTION.**

- A. This Section includes removal and disposal of asbestos-containing materials by full enclosure, glove bag, or entire structures methods as applicable. Demolition and debris removal of all asbestos-containing materials identified by provisions of this Section, or shown on drawings, or identified at the site, shall be executed under the provisions of this Section, and other applicable sections of these specifications.
- B. Extent of asbestos removal work is as follows:

**EDIT THE FOLLOWING TO SUIT PROJECT**

- 1. Indicated on drawings.
- 2. Surveyed and listed in "Schedule of Items Containing Asbestos" Article in Part 3 of this Section.

**SELECT ABOVE OR BELOW FOR SURVEYED AND SCHEDULED EXTENT**

- 3. Surveyed and listed in "Schedule of Items Containing Asbestos" Article in Part 3 of this Section, as specified in related sections, and as indicated on the drawings. Proceed with Work of this Section simultaneously, and in coordination with, remaining Work of the Project.
- 4. Marked at the site during the pre-bid inspection "walk through".
- 5. Limited to that required to connect new plumbing work to existing piping.

**INCLUDE THE FOLLOWING IF UNIT PRICE PAYMENT METHOD IS REQUIRED**

**1.2 RELATED SECTIONS**

**INCLUDE THE FOLLOWING IF UNIT PRICE PAYMENT METHOD IS REQUIRED**

- A. Unit price items are scheduled with related units of measure in Division 01 Section "Unit Prices."

**INCLUDE THE FOLLOWING IF ABATEMENT WORK IS AN ALTERNATE**

- B. Work of this Section that is affected by alternates is described in Division 01 Section "Alternates."
- C. Demolition and removal of items not containing asbestos as a component is included in Division 02 Section "Selective Demolition."
- D. Pipe re-insulation is included in Division 23 Section "Mechanical Insulation."

**1.3 DEFINITIONS**

- A. Asbestos Abatement Firm: Firm engaged to perform actual removal and disposal work, either as Contractor or subcontractor.
- B. Asbestos Containing Material: The term "asbestos containing material" is abbreviated ACM.
- C. Owner's Consultant: Firm engaged by Owner to identify and measure asbestos containing materials, or to inspect demolition operations, including monitoring of air quality.
- D. EHS: Owner's Environment, Health & Safety Department, 1239 Kipke Drive, Ann Arbor, MI 48109-1010; phone (734) 647-1143.

**1.4 SUBMITTALS**

- A. Initial Submittals: Submit the following documents to Owner's Representative at the pre-abatement meeting:
  - 1. License from the State of Michigan in accordance with Act 135 P.A. 1986 (Asbestos Abatement Contractors Licensing Act).
  - 2. Copy of notification sent to appropriate federal, state, and local agencies.
  - 3. Schedule of removal, specifying work locations, length and number of shifts, foreman's name, and crew size.
  - 4. Disposal Site Certification: Letter, signed by the Contractor, certifying that an approved asbestos-accepting type II landfill will be used for disposal. Include the facility name, address, and phone number.
- B. Waste Disposition Submittals: Submit to ESH signed waste shipment record stating that asbestos waste has been properly disposed. Submit the following:
  - 1. Receipts (trip tickets) from approved landfill.
  - 2. Asbestos Waste Shipment Record: As follows:
    - a. Prior to removing asbestos-containing material from the project site, provide Owner's Representative or Owner's consultant with a completed waste shipment record fully complying with Section 61.150 of the NESHAP standard, and 49 CFR Part 172.200 of the U.S. Department of Transportation, and including all required information.
    - b. Ensure that the landfill operator provides a signed copy of the waste shipment record to EHS within 35 days of the date that asbestos-containing material is removed from the project site. If waste is not transported directly from the project site to the landfill, the waste shipment record shall reflect each transfer.
    - c. The Owner will not make final payment prior to receipt of signed waste shipment record.
- C. Contract Closeout Submittals: Comply with the following additional requirements of Division 01 Section "Closeout Procedures":
  - 1. Asbestos Quantity Removal Report: Submit 3 copies of asbestos quantity removal report to Owner's Representative at least 4 weeks prior to Contractor's application for final payment. Include information in the following format:
    - a. Quantities of Asbestos Removed:

- 1) Asbestos insulation removed from \_\_\_\_\_ft. of \_\_\_\_\_ inch diameter pipes.
  - 2) \_\_\_\_\_ square feet of asbestos insulation removed from ducts, chiller surfaces, equipment, etc.
  - 3) \_\_\_\_\_ square feet of asbestos-containing debris removed from project area.
  - 4) \_\_\_\_\_ square feet of asbestos-containing floor covering.
2. Statement of Visual Inspection: Prior to application for final payment, submit to EHS a statement of visual inspection signed by the Contractor's competent person/supervisor. Include the following:
- a. Name of licensed contractor conducting work.
  - b. Name, signature, and title of on-site supervisor.
  - c. Name, location, and start and finish date of abatement work.
  - d. Current date.
  - e. Statement that the work was completed according to applicable federal, state, and local laws, and these specifications.
  - f. Statement that the Asbestos Abatement Firm's field supervisor has visually inspected the work site and has found no dust, debris, or other suspect asbestos-containing materials that were part of the scope of work.

#### 1.5 **QUALITY ASSURANCE**

- A. Pre-Qualified Asbestos Abatement Firms: Engage one of the following pre-qualified firms to perform abatement of asbestos containing materials:
1. 21<sup>st</sup> Century Salvage Inc.
  2. Asbestos Abatement Incorporated
  3. BDS Environmental
  4. Certified Abatement Services, Inc.
  5. Detroit Dismantling Corporation
  6. Environmental Maintenance Engineers
  7. Environmental Specialty Services, Inc.
  8. Great Lakes Environmental Service, Inc.
  9. Homrich
  10. Innovative Environmental Solutions & Services DBA Paige Construction
  11. Michigan Mechanical Abatement, Inc.
  12. Midwest Environmental Inc.
  13. MIS Corporation-Michigan
  14. National Environmental Group, LLC
  15. Next Generation Environmental, Inc.
  16. Professional Thermal Systems, Inc.
  17. Quality Environmental Services, Inc.
  18. Rand Environmental Services
- B. Regulatory Requirements: Make all necessary notifications to the appropriate federal, state, and local agencies.

1. The National Emission Standards for Hazardous Air Pollutants (NESHAP), Asbestos regulation 40 CFR 61, Sub-Part M requires that if at least 80 lin. meters (260 lin. ft.) of friable asbestos materials, at least 15 sq. meters (160 square feet), or 1 cu. meter (35 cu. ft.) of friable asbestos materials, or other facility components are stripped or removed while renovating a facility, all the requirements of section 61.147 apply.
  2. When applicable, notify the Michigan Department of Environmental Quality (MDEQ), the Michigan Department of Licensing and Regulatory Affairs (MDLARA), and appropriate state and local regulatory agencies. No work shall be conducted without notification of authorities having jurisdiction.
- C. Pre-Abatement Meeting: Approximately 2 weeks prior to scheduled start of the abatement project, the Owner's Representative will hold a pre-abatement meeting with the individuals indicated below:
1. Contractor' representative.
  2. Asbestos Abatement Firm's representative.
  3. EHS representative.
  4. Owner's consultant.
  5. Owner's Representative.
  6. Owner's building maintenance personnel.
- D. The meeting agenda will include:
1. Review of the scope of work.
  2. Removal methods to be used.
  3. Review of Contractor's initial submittals.
  4. A walk-through survey of the site, if appropriate.
- E. For small projects, the meeting may be suspended at the discretion of the Owner's Representative. If the meeting is suspended, deliver required initial submittals to the Owner's Representative's office 2 weeks prior to the start of work.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 ASBESTOS ABATEMENT, GENERAL**

- A. Conduct asbestos abatement operations in a manner that fully protects Contractor's and subcontractor's employees, the general public, and building occupants from exposure to asbestos and other safety and health hazards.
1. Asbestos abatement projects shall be directly supervised by a competent person as described in 29 CFR 1926.1101.
  2. The supervisor/competent person must complete responsibility checklists throughout all phases of the project.
- B. Protect adjacent areas, materials and surfaces from damage due to demolition operations, including but not necessarily limited to the following:
1. Water damage.

2. Dirt, dust and debris.
  3. Abrasion.
  4. Cuts and scratches.
  5. Holes from fasteners for temporary barriers.
- C. All asbestos work shall be conducted within a regulated area that complies with the following requirements:
1. Post a sufficient number of signs required by 29 CFR 1926.1101 at the asbestos abatement area and at every work area entrance, so that tenants, Owner's personnel, and other contractor's employees have an opportunity to take protective measures before exposing themselves to asbestos. Place banners if necessary to secure open areas. Include information on signs indicating location and quantity of asbestos-containing material.
  2. Allow only authorized, properly protected personnel to enter the regulated area. Immediately report unauthorized individuals entering the work area to EHS or the Owner's consultant.
- D. When required, provide employees and inspectors authorized to enter the regulated area with protective work clothing consisting of disposable Dupont "Tyvek" (or equivalent) full body coveralls, head covers, boots, and other necessary safety gear, including a hard hat and eye protection.
- E. Provide respiratory protection to employees as required by current OSHA regulations including 29CFR 1910.134 and 1926.1101.
1. Provide asbestos abatement workers with powered air purifying respirators (PAPR) with full facepiece and HEPA filters for adequate protection during asbestos material removal operations. Respiratory protection may be down-graded if negative exposure assessment indicates that less protection is required.
  2. A half-face respirator or PAPR must be worn while tearing down and setting up enclosures, while glovebagging, and during pre-cleaning and post-cleaning work.
  3. Do not allow respirators to be pulled away from faces while in the work area.
  4. Maintain an extra PAPR unit on site at all times for the duration of the abatement project.
  5. Provide full facepiece supplied-air respirators operated in pressure demand mode equipped with air auxiliary and pressure self-contained breathing apparatus or HEPA egress filters if required for measured fiber concentrations.
- F. Maintain at each job site and post the following documents:
1. Copy of MDEQ/MDLARA notification.
  2. Employee respiratory protection program.
  3. Michigan Right-To-Know poster.
  4. Material Safety Data Sheet locator.
  5. Company standard operating procedure.
  6. This specification Section.
  7. Material Safety Data Sheets for products used on job.
  8. CFR 1926.1101.
  9. CFR, Part 61 (NESHAP).

10. The foreman's or supervisor's Contractor/Supervisor Accreditation Certificate.
  11. State of Michigan Accreditation Certificates and Medical Approval for each worker.
- G. Use the following engineering controls and work practices for all asbestos abatement operations, regardless of measured exposure levels:
1. Vacuum cleaners equipped with HEPA filters to collect all asbestos-containing dust and debris.
  2. Wet methods to control exposures during asbestos removal and clean-up, except where proven to be infeasible.
  3. Prompt clean-up and disposal of asbestos-contaminated wastes and debris in leak-proof containers.
  4. Establish a decontamination area, adjacent and connected to the regulated area, if the Project requires the removal of more than 25 lin. ft., or 10 sq. ft. of thermal systems insulation or surfacing ACM.
  5. Establish an equipment area adjacent to the regulated area if the Project requires the removal of less than 25 lin. ft. or 10 sq. ft. of thermal systems insulation or surfacing ACM.
- H. Do not use any of the following equipment or work practices during asbestos abatement operations, regardless of measured exposure levels:
1. High-speed abrasive disc saws not equipped with point-of-cut HEPA ventilation or HEPA filtered exhaust air enclosures.
  2. Blowing with compressed air to remove asbestos-containing materials.
  3. Dry sweeping, shoveling, or other dry methods to clean up asbestos-containing dust and debris.
  4. Employee rotation as a means of reducing employee exposure to asbestos.

**ALWAYS RETAIN FULL ARTICLE BELOW**

### **3.2 ASBESTOS REMOVAL BY FULL ENCLOSURE METHOD**

- A. Preparation of the Work Area: Complete the following preparation work prior to beginning asbestos removal operations:
1. Install critical barriers over each opening into the regulated area. The following requirements are in addition to, not in lieu of, other indicated surface and object protection requirements:
    - a. Seal each opening between the work area and adjacent areas with not less than 2 layers of 4-mil polyethylene sheeting. Use an expanding-polyurethane foam gun to seal areas with large numbers of pipes, conduits and beams. Openings include, but are not necessarily limited to, windows, skylights, doorways, elevator hoistway openings, corridor entrances, drains, ducts, grills, grates, and diffusers.
    - b. Seal intake and exhaust vents and duct seams within the regulated area with not less than 2 layers of 6-mil polyethylene sheeting.

2. HVAC System Shutdown: Owner's maintenance personnel will shut down heating, cooling, and air conditioning systems when necessary. Coordinate scheduling with Owner's personnel and provide 72 hours notice to the Owner's Representative prior to planned shut-down.
3. Protection of Surfaces and Objects: The following requirements are in addition to, not in lieu of, indicated work area sealing requirements. Cover the following surfaces and objects as follows:
  - a. Protect all surfaces beneath all removal activity. Remove moveable objects from the work area, and cover fixed objects with impermeable dropcloths or plastic sheeting with edges securely sealed with tape.
  - b. Cover open tanks with plywood or other solid material.
  - c. Provide clean, fresh air to mechanical equipment, where required to maintain proper performance of equipment.
  - d. Fully pre-clean all covered surfaces with amended water and a HEPA vacuum.
  - e. Cover walls with not less than 2 layers of 4-mil polyethylene sheeting. Construct free-standing enclosure walls of not less than 6-mil polyethylene sheeting, with supports spaced not more than 3 feet o.c.
  - f. Cover floors with not less than 2 layers of 6-mil polyethylene sheeting. Avoid seams where possible. If seams are necessary, overlap not less than 12 inches and tape joints. Extend sheeting 12 inches up the side walls leaving no seams at the wall and floor joint. Immediately repair punctures and leaks, and clean up seepage.
4. Cleaning: Do not use cleaning methods that raise dust, such as sweeping or using vacuum cleaners not equipped with HEPA filters. Do not disturb asbestos materials during pre-cleaning phases.
  - a. Treat water removed from the enclosure as asbestos contaminated waste. Fully seal floor drains.
5. Deactivate or install ground-fault circuit interrupters on each electrical circuit within the enclosure.
6. Construct a three-chambered decontamination facility that is adjacent to and connected to the regulated area, and that consists of a dirty room, a shower room, and a clean room in series. Construct decontamination facilities that are exposed to weather of lumber and exterior grade plywood. Secure the facility when not in use.
  - 1) Supply the equipment room with properly labeled, impermeable bags and containers for the containment and disposal of contaminated protective equipment.
  - 2) Construct showers that comply with the requirements of 29 CFR 1910.141 (d) (3), with the shower room adjacent to both the equipment room and the clean room. Filter water waste and shower water through a 5 micron filter, or remove water from site as asbestos waste.
  - 3) Equip the clean room with a locker or appropriate storage container for each employee.
7. Employee Decontamination Facilities: Comply with the following requirements:



- a. Access the work area only through an approved decontamination system. Lock or block other entrances. Seal emergency exits (for use during a fire or accident) with polyethylene sheeting and tape.
  - b. Seal the waste pass-out, except during the removal of asbestos waste from the enclosure.
  - c. Entrance To The Regulated Area: Employees shall enter the decontamination area through the clean room, remove and store clothing, and put on protective clothing and respiratory protection before passing through to the equipment room.
  - d. Exit From The Regulated Area: Employees shall exit the regulated area by removing gross contamination and debris from their protective clothing. The clothing shall be removed and disposed of in the equipment room into labeled impermeable bags or containers. Employees shall then shower and enter the clean room before changing into street clothes.
8. Local Exhaust Ventilation: Maintain portable air filtration units with a HEPA filter in use during asbestos abatement operations requiring enclosures. Units shall conform to OSHA Standard 1926.1101, Appendix F, and shall be designed in accordance with 40 CFR 61, Subpart M, Section 61.153.
- a. Exhaust directly to building exterior. Provide a backup portable air filtration unit at each removal enclosure. Startup ventilation units prior to initiating asbestos removal operations and run until the Owner's consultant has approved their shut-down after cleaning, sampling, visual inspection, and tear-down.
  - b. Direct air movement within the enclosure away from the employees' work area and toward the air filtration device.
  - c. Provide not less than 4 air changes per hour within the enclosure.
  - d. Within the enclosure, through the period of its use, maintain a pressure differential of not less than minus 0.02 water gage with respect to ambient conditions outside the enclosure.
9. Visually inspect the enclosure for breeches and smoke-test for leaks before work begins, and before the start of each work shift. Make all modifications to the enclosure prior to starting removal work.
- B. Asbestos Removal Operations: Comply with the following requirements for asbestos removal operations:
- 1. Immediately preceding asbestos removal, apply a fine mist of amended water (water and wetting agent) to the asbestos materials and the surrounding area. Keep surrounding areas wet by spraying periodically with amended water. Maintain a high humidity environment to assist in fiber settling.
  - 2. Remove asbestos material using two-person teams, on staging platforms, if necessary.
  - 3. Remove the wet asbestos material as intact sections or components. Carefully lower the material to the floor or place directly into container. Never drop or throw asbestos material on the floor.

4. At working heights between 15 and 50 feet above the floor, place removed asbestos materials in containers at the elevated levels and lower to floor, or place onto inclined chutes or scaffolding for subsequent collection and placement into containers. Clean all debris at the completion of each workday.
5. Once the asbestos material is at ground level, pack in labeled 6-mil polyethylene bags, wet and, if appropriate, hold in drums prior to starting the next section.
6. Use 2 sealed and labeled 6-mil thick bags for storage and transportation of asbestos waste. Standing water shall be in each bag
7. Wrap large components removed intact in two layers of 6-mil polyethylene sheeting, label, and secure with tape for transport to the landfill. Comply with all wetting requirements.
8. Treat wires, hangers, steel bands, nails, screws, metal lath, tin sheeting, and similar sharp objects removed with asbestos material as asbestos waste. Place in drums for disposal.
9. Label containerized asbestos waste in accordance with OSHA, EPA, and Department of Transportation regulations, as follows:
  - a. Label each container with OSHA label that contains the following information:

**DANGER  
CONTAINS ASBESTOS FIBERS  
MAY CAUSE CANCER  
CAUSES DAMAGE TO LUNGS  
DO NOT BREATHE DUST  
AVOID CREATING DUST**

- b. Label each container with Owner's and Asbestos Abatement Firm's names and addresses as required by NESHAP. Owner's address is EHS, 1239 Kipke Drive, Ann Arbor, MI 48109-1010.
  - c. Label each container with Class 9 Label required by DOT and identify waste as "RQ, Asbestos NA 2212."
10. Prepare a complete and accurate NESHAP Waste Shipment Record (special manifest). Assure all information required by the U.S. Department of Transportation regulation is included. Under "special handling instructions" provide the required DOT identification information: RQ Asbestos 9, NA 2212, PG III.
  - a. Do not remove waste from site until Owner's Representative has signed and verified the shipment record.
11. Remove containerized asbestos waste daily from site, or store on site in a locked or secured location until ready for final disposal. Obtain approval of Owner's Representative and EHS representative of the location of disposal containers. Outdoor waste containers shall be fully enclosed and locked. Mark vehicles used to transport waste during the loading and unloading of asbestos waste with a visible sign, as required by NESHAP.
12. Each container shall have excess water evident, or the asbestos waste shall be mixed in a slurry.

- C. Post-Removal Operation Requirements: After completion of asbestos removal and clean-up operations, comply with the following requirements:

1. The Asbestos Abatement Firm representative, in presence of Owner's consultant, shall inspect the entire work area for asbestos. Include decontamination unit, all plastic sheeting, seals over doorways, windows, and all other openings.
  - a. If any suspect asbestos is found, repeat final cleaning operation, until the visual inspection is satisfactory to the Owner's consultant and the asbestos removal firm. Asbestos not scheduled to be removed as part of the project is exempt.
2. Encapsulate all walls, floors, ceilings, other exposed surfaces, and decontamination facilities after completing the work area inspection.
  - a. Remove the inner polyethylene barrier that is not integral to maintaining negative pressure in the enclosure at this time, and post-abatement air samples will be collected by Owner's consultant. Immediately clean any asbestos-containing materials observed behind these secondary barriers.
3. When post-abatement fiber levels are greater than either 0.01 fiber/cc or background level, repeat cleanup operation until the area is below either 0.01 fibers/cc or background level.
4. When the post-abatement samples are in compliance, and the Owner's consultant or EHS has completed the visual inspection, the enclosure shall be removed.
  - a. Turn off HEPA filter exhaust units only after all barriers have been removed.
  - b. A final visual inspection will be conducted by the Owner's consultant or EHS representative before the Contractor is released from the removal site. The final inspection will include tape, polyethylene sheet, debris, and equipment.

**DELETE BELOW IF NO GLOVE BAG REMOVAL TECHNIQUES ARE APPLICABLE**

### **3.3 REMOVAL BY NEGATIVE PRESSURE GLOVE BAG SYSTEMS**

- A. Equipment and Materials: Use the following equipment and materials for each glovebag procedure:
  1. Glovebags fabricated of 6-mil thick plastic without seams at the bottom.
  2. HEPA vacuum system attached to the glovebag and run continuously during operation.
  3. Protective suits and respirators.
  4. Plastic sheeting.
  5. Wetting agent.
  6. Encapsulant.
- B. Procedures: Comply with the following glovebag method requirements:
  1. Wrap loose and friable material adjacent to the removal area in 2 layers of 6-mil thick plastic, or otherwise render intact.
  2. Place plastic sheeting on the floor and equipment beneath each glovebag.
  3. Wet-wipe or HEPA vacuum dust and dirt from insulation to be removed.
  4. Install glovebags to completely cover the circumference of pipe or other structure where work is to be done.
  5. Smoke-test glovebags for leaks. Seal leaks prior to use.

6. Insert and seal equipment that penetrates the bag (spray wands, vacuum nozzles) before insulation is disturbed.
  7. Wet the insulation to be removed before, during, and after the removal.
  8. Provide only bags capable of withstanding constant wetting and evacuation through a HEPA filtered device.
  9. During the performance of glovebag operations removing thermal systems, insulation, or surfacing materials, employ not less than 2 persons, working simultaneously, for each task.
  10. Wipe insulation residue from the pipe prior to application of an encapsulant.
  11. Spray the pipe and glovebag with an encapsulant before the bag is removed from the pipe.
  12. Seal exposed insulation ends with a heavy grade mastic.
  13. Follow glovebag manufacturer's instructions.
  14. Comply with requirements for asbestos waste disposal indicated in "Removal by Full Enclosure Method" of this Section.
- C. Unacceptable Conditions and Procedures and Conditions: In general, do not use the glovebag method in conditions that prevent safe completion of the removal process. The following procedures are not allowed during glovebag removal:
1. Removing severely damaged insulation.
  2. Overloading glovebag.
  3. Sliding or moving insulation or glovebag along pipe.
  4. Squeezing bags to remove air.
  5. Placing glovebags on pipes or other surfaces that exceed 150 deg. F.
  6. Using a glovebag more than once.

**DELETE BELOW IF NO ENTIRE STRUCTURES REMOVAL METHODS ARE APPLICABLE**

**3.4 REMOVAL BY ENTIRE STRUCTURES METHOD**

- A. The removal of entire structures without disturbing the asbestos is encouraged. An example is removal of asbestos covered pipe fittings by cutting out the entire pipe section scheduled for demolition.
1. Obtain Owner's Representative's approval of removal by entire structures method prior to starting the project.
- B. Required Procedures: Comply with the following requirements applicable to removal of entire structures:
1. Properly wet all asbestos materials before starting procedure. Ensure that material stays adequately wet throughout the entire procedure by continuing application of water as needed.
  2. Properly and fully wrap and label the structure before it is moved or cut out.
  3. Provide the equipment necessary for asbestos debris cleaning on site during the procedure.
  4. Comply with requirements for asbestos waste disposal indicated in "Removal by Enclosure Full Method" Article of this Section.

**3.5 FIELD QUALITY CONTROL**

- A. Pre-Notification of EHS Representative: To permit adequate time to schedule air monitoring, notify the EHS representative not less than 10 calendar days prior to planned start of all removal operations.

*DELETE PARAGRAPH B. AND SUBPARAGRAPHS 1. AND 2. BELOW IF ONLY ROOFING REMOVAL IS INCLUDED.*

*IF BOTH ROOFING AND OTHER CATEGORIES OF REMOVAL WORK ARE INCLUDED IN PROJECT, INCLUDE HIDDEN TEXT IN PARAGRAPHS BELOW*

- B. Air Monitoring: Except for roofing removal work Owner will retain a professional independent industrial hygiene consultant to collect air samples and oversee the project to insure that compliance with applicable codes, regulations, and ordinances, including 29 CFR 1926.1101, NESHAP, and P.A. 135. The consultant will collect background, contiguous, work area, personal, and post-abatement air samples. EHS will provide one copy of the report to the Contractor.
  - 1. If contiguous sampling indicates airborne fiber concentrations above 0.01 fibers/cc or background level, work will be stopped unless otherwise approved by EHS. Work may resume when the source of contamination has been corrected and the contamination has been cleaned to the satisfaction of the EHS.
  - 2. Glovebag, entire structures, and full enclosure clearance sampling will be by the aggressive PCM method when feasible. Enclosures must be fully dry before sampling.
  - 3. Roofing removal Contractors may provide their own air monitoring in compliance with roofing removal requirements of this Section.
- C. Inspection: If during the project, EHS representative or Owner's consultant determines that work practices either violate applicable rules and regulations or endanger employees, the Contractor's on-site representative shall stop operations immediately and take corrective action. Cooperate fully with EHS representative and Owner's consultant.

*RETAIN BELOW FOR REMOVAL OF FLOOR TILE, FLOORING ADHESIVE, TRANSITE TOPS AND PANELS, OR ROOFING MATERIALS*

**3.6 REMOVAL OF NON-FRIABLE ASBESTOS-CONTAINING MATERIALS**

*ALWAYS RETAIN PARAGRAPHS BELOW IF "NON-FRIABLE" ARTICLE IS RETAINED*

- A. Removal of Non-Friable Materials, General: For each type of non-friable asbestos-containing material indicated, comply with the following requirements:
  - 1. Comply with requirements of Article 3.1 of this Section.
  - 2. Conduct non-friable material removal operations to prevent the material from becoming friable during the removal and disposal process. No visible emissions are permitted. If the material does not remain substantially intact, comply with the requirements for friable asbestos removal specified in Articles 3.2 of this Section (except roofing removal).

3. Place impermeable dropcloths on surfaces beneath removal activity.
4. Do not conduct asbestos removal unless the Owner's Consultant is present at the site and EHS has been notified. For roofing removal projects, notify EHS prior to start of work.
5. Labeling Containerized Waste: Comply with the requirements of Article 3.2, paragraphs B.9.a. through c. of this Section.

**RETAIN BELOW IF VINYL-ASBESTOS TILE REMOVAL IS INCLUDED IN PROJECT - DELETE IF NONE**

B. Removal of Resilient Flooring Materials:

1. Prior to removal, critical barriers shall be placed over openings to the regulated area. During removal, air in the regulated area shall be filtered through the use of air filtration device(s).
2. Removal of floor tile with an infrared heat machine eliminates the critical barrier and negative pressure requirements.
3. Prior to removal, clean floors of dirt and debris with vacuums equipped with HEPA filter, disposable dust bag, and metal floor tool (brush tools are not permitted). Control odors and fumes with engineering controls.
4. Sanding the floor or related backing is not permitted.
5. Mechanical chipping of vinyl floor tile is prohibited, except when performed in a negative pressure enclosure.
6. Thoroughly wet vinyl floor tile with amended water. Use a slip scraper or equivalent to loosen the floor tile from the floor. Remove the floor tile in an intact state. Keep the floor tile wet throughout the removal and cleanup.
  - a. Removal of floor tile using an infrared heat machine eliminates the wetting requirement.
7. Remove vinyl sheet flooring by cutting while wetting the snip-point. Wet sheet flooring during delamination. Rip-up of resilient flooring material is not permitted.
8. Clean resilient flooring of all debris using a HEPA vacuum, wet sweeping, mopping or equivalent and allow time to dry. Dry sweeping is prohibited.
9. Place the resilient flooring material and debris in an asbestos disposal bag. Seal the bag and place it in a properly labeled drum or polyspun bag. Comply with the disposal and labeling requirements of this Section.

**RETAIN BELOW IF VINYL TILE ADHESIVE REMOVAL IS INCLUDED IN PROJECT - DELETE IF NONE**

C. Asbestos Mastic Removal:

1. Clean the floor of all debris using a HEPA vacuum, wet sweeping, mopping or equivalent.
2. Remove as much mastic as possible using an EHS approved solvent. Control odors and fumes with engineering controls.
3. Perform scraping of residual adhesive and backing using wet methods.
4. After all debris is removed, thoroughly mop the floor and allow time to dry.

5. If shot blasting is used to remove mastic, comply with requirements for friable asbestos removal specified in Article 3.2 of this Section.
6. Properly dispose of all asbestos and solvent waste according to all applicable regulations, and comply with the disposal and labeling requirements of this Section.

**RETAIN BELOW IF TRANSITE BOARDS OR ASBESTOS-CONTAINING LABORATORY TOPS REMOVAL IS INCLUDED IN THE PROJECT - DELETE IF NONE**

D. Asbestos-Containing Siding, Transite Panels, and Laboratory Counter Tops: Remove non-friable asbestos-containing siding, shingles, transite panels, and laboratory counter tops using the following technique:

1. Cutting, abrading, or breaking material is not permitted.
2. Wet material with amended water prior to removal.
3. Carefully disassemble material such a manner as to prevent breakage.
4. Wrap and seal material in two layers 6-mil thick polyethylene, asbestos disposal bags, or equivalent. Seal bags or packages and properly label them with appropriate asbestos warning signs as indicated in "Removal of Non-Friable Materials, General" Article of this Section.
5. Immediately lower to the ground unwrapped or unbagged materials via covered, dust-tight chute, crane, or hoist; or place in an impervious waste bag or wrap in plastic sheet and lower to the ground no later than the end of the work shift.
6. Clean the floor of all debris using a HEPA vacuum, wet sweeping, mopping or equivalent and allow time to dry.
7. Dispose of asbestos waste in accordance requirements of this Section.

**RETAIN BELOW IF ROOFING REMOVAL IS INCLUDED IN PROJECT - DELETE IF NONE**

E. Non-Friable Asbestos-Containing Roofing Materials: Non-friable asbestos-containing roofing materials may be removed in a non-friable state. This specification does not apply to removal of intact cements, coatings, or mastics. Obtain EHS review and approval of planned removal operations prior to beginning. Remove non-friable asbestos-containing roofing materials in using the following technique:

1. Each employee who is likely to disturb or handle asbestos material shall have completed an 8-hour training class, and the project shall be supervised by a competent person who has completed the appropriate contractor/supervisor course.
2. Isolate roof level heating and ventilation air intake sources within the regulated area and others that will be affected; or arrange for shut-down the affected ventilation system during removal operations. Acceptable isolation techniques include the following:
  - a. Use 20-foot or larger buffer zones.
  - b. Installation of HEPA filters over the air intakes.

- c. Erection of horizontal or vertical extensions that relocate the opening of the intake outside or above the regulated area.
  - d. Covering the intake with plastic sheeting or other appropriate barrier.
3. Personal protective equipment (PPE), including disposable coveralls and NIOSH approved appropriate high efficiency particulate absolute (HEPA) respirators, shall be worn by personnel if the asbestos containing material is not removed in an intact state.
  4. Remove roofing material in an intact state.
  5. Use wet methods to remove materials that are not intact, or that are rendered not intact during removal, except where wet methods will create a safety hazard or are otherwise not feasible.
  6. Continuously apply a water mist to the blade of power cutting tools, unless a competent person determines that misting will substantially decrease worker safety.
  7. When removing roofing felts, collect the dust generated by power roof cutters with a HEPA-filtered dust collector; or immediately vacuum using a HEPA-filtered vacuum along the cut line. For smooth surfaces only, gently sweep wet dust generated from cutting operations, and carefully and completely wipe up the still-wet dust and debris.
  8. For removal and repair operations of intact roofing less than 25 sq. ft. in area, the use of wet methods or HEPA vacuuming is not required, provided manual methods do not render the material non-intact and no visible dust is created.
  9. Do not drop or throw to the ground asbestos-containing roofing material that has been removed. As soon as practicable, but not later than the end of the work shift, lower debris to ground either by passing or carrying by hand, or by lowering to the ground in a covered, dust-tight chute, crane or hoist.
    - a. While on the roof, keep non-intact asbestos-containing materials wet; or seal in impermeable waste bags, or wrap in plastic sheeting.
    - b. While on the roof, intact asbestos-containing material is not required to be kept wet, bagged, or wrapped.
  10. Upon being lowered to the ground, transfer unwrapped material to a closed receptacle in manner that precludes the dispersion of dust. Dispose of the material in an asbestos-accepting Type II landfill. Notify the landfill that the roofing material contains asbestos and provide waste shipment records to EHS within 35 days.
  11. For removal of intact pipeline asphaltic wrap or roof flashings that contain asbestos, engage a competent person to examine the material and determine whether the material is intact and likely to remain intact during removal. Remove the material using manual methods. Sanding, grinding, or other abrading operations are not permitted. Do not throw or drop materials to the ground. Lower the material in a covered, dust-tight chute, crane, or hoist. Remove debris from the roof at the end of the work shift.

**RETAIN BELOW IF EXTERIOR MISCELLANEOUS (NON ROOFING) REMOVAL IS INCLUDED IN PROJECT - DELETE IF NONE**



- F. Non-Friable Asbestos Containing Exterior Sealant, Caulk, Putty and Window Glazing: Remove exterior non-friable asbestos-containing sealants, caulk, putty and window glazing using the following technique:
1. Any existing loose material shall be HEPA vacuumed prior to removal.
  2. The material shall be thoroughly wetted prior to and during its removal.
  3. The material should be removed as intact as possible. Manual methods such as scraping or raking shall be used, unless power tools are used that are equipped with HEPA ventilation. If power tools are used comply with Article 3.2 (Asbestos Removal by Full Enclosure Method) of this Section.
  4. Asbestos containing materials removed, shall be immediately bagged or wrapped and kept wetted until transferred to a closed receptacle.
  5. The removal of windows and other whole building components without disturbing the asbestos is encouraged. An example of this would be removing a window with asbestos containing glazing or caulk by cutting out the entire window scheduled for demolition. Comply with Article 3.4 (Removal by Entire Structures Method) of this Section when removing entire building components containing asbestos.
  6. If the material becomes friable during the abatement process, comply with the requirements for friable asbestos removal specified in Article 3.2 (Asbestos Removal by Full Enclosure Method) of this Section.
  7. Dispose of all asbestos containing materials, including those removed by the entire structures method, per the requirements of this Section.

### 3.7 SCHEDULE OF ITEMS CONTAINING ASBESTOS

*WHERE THE FOLLOWING PARAGRAPH IS INCLUDED, BE SURE TO REFERENCE THESE BIDDING REQUIREMENTS IN THE "INSTRUCTIONS TO BIDDERS" FRONT-END DOCUMENT*

- A. Bidding Requirements: Comply with the following requirements related to bidding:
1. Survey quantities provided are approximate. Bidders are required to field investigate as necessary and assume all responsibility to verify the work required and quantities involved for complete asbestos abatement.
  2. The building is open for field inspection by all bidders during the bidding period.
  3. A "pre-bid orientation meeting" will be conducted to familiarize prospective bidders with site conditions and provide for verification of marked and scheduled quantities, as applicable.

*EDIT THE FOLLOWING LIST TO SUIT PROJECT*

- B. The following items have been surveyed and determined to have asbestos as a component:
1. Roofing felts and base flashing.

2. Roofing underlayment.
3. Spray applied insulation.
4. Blown-in insulation.
5. Fire proofing materials.
6. Fire doors.
7. Drywall and drywall taping compounds.
8. Acoustic and decorative plaster.
9. Vinyl asbestos floor tile.
10. Composition sheet flooring.
11. Shaft wall construction.
12. Flooring adhesives.
13. Textured paints and coatings.
14. Laboratory countertops, sinks and shelves.
15. Cabinet liners and bottoms.
16. Laboratory fume hood interior.
17. Vinyl wall coverings.
18. Cement pipes.
19. Boiler insulation.
20. Piping insulation.
21. Duct insulation.
22. Flexible fabric ductwork connections.
23. Cement composition board ducts.
24. Electrical panel partitions.
25. Electrical wiring insulation and electrical cloth.
  - a. Assignment of Responsibility: Removal of wire covered with non-friable, asbestos-containing, insulation shall be performed by the electrical (sub)contractor. Electrical (sub)contractor shall accumulate wire in containers furnished by the asbestos abatement contractor. The asbestos abatement (sub)contractor shall seal and dispose of containers as asbestos waste.
26. Underground electric ductbank insulation.

**END OF SECTION 028213**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 028214 - ASBESTOS REMEDIATION - FLOOR TILE AND MASTIC

**END OF CONTENTS TABLE**



**DIVISION 02 EXISTING CONDITIONS**

**SECTION 028214 - ASBESTOS REMEDIATION - FLOOR TILE AND MASTIC**

*USE THIS SECTION FOR PROJECTS WHERE ASBESTOS ABATEMENT IS LIMITED TO REMOVING NON-FRIABLE VINYL ASBESTOS FLOOR TILE.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

*BEFORE EDITING THIS SECTION DETERMINE WHETHER ASBESTOS ABATEMENT WORK WILL BE DONE AS PART OF THE GENERAL CONTRACT, WILL BE BID OUT SEPARATELY DIRECTLY TO ABATEMENT CONTRACTORS OR WILL BE PERFORMED BY THE OWNER. IF ABATEMENT WORK IS NOT PART OF THE GENERAL CONTRACTOR'S WORK, DO NOT INCLUDE THIS SECTION.*

- A. This Section includes removal and disposal of asbestos-containing materials by full enclosure, glove bag, or entire structures methods as applicable. Demolition and debris removal of all asbestos-containing materials identified by provisions of this Section, or shown on drawings, or identified at the site, shall be executed under the provisions of this Section, and other applicable sections of these specifications.

- B. Extent of asbestos removal work is as follows:

*EDIT THE FOLLOWING TO SUIT PROJECT*

- 1. Indicated on drawings.
- 2. Surveyed and listed in "Schedule of Items Containing Asbestos" Article in Part 3 of this Section.

*SELECT ABOVE OR BELOW FOR SURVEYED AND SCHEDULED EXTENT*

- 3. Surveyed and listed in "Schedule of Items Containing Asbestos" Article in Part 3 of this Section, as specified in related sections, and as indicated on the drawings. Proceed with Work of this Section simultaneously, and in coordination with, remaining Work of the Project.
- 4. Marked at the site during the pre-bid inspection "walk through".
- 5. Limited to that required to connect new plumbing work to existing piping.

*INCLUDE THE FOLLOWING IF UNIT PRICE PAYMENT METHOD IS REQUIRED*

**1.2 RELATED SECTIONS**

*INCLUDE THE FOLLOWING IF UNIT PRICE PAYMENT METHOD IS REQUIRED*

- A. Unit price items are scheduled with related units of measure in Division 01 Section "Unit Prices."

*INCLUDE THE FOLLOWING IF ABATEMENT WORK IS AN ALTERNATE*

- B. Work of this Section that is affected by alternates is described in Division 01 Section "Alternates."

- C. Demolition and removal of items not containing asbestos as a component is included in Division 02 Section "Selective Demolition."
- D. Pipe re-insulation is included in Division 23 Section "Mechanical Insulation."

**1.3 DEFINITIONS**

- A. Asbestos Abatement Firm: Firm engaged to perform actual removal and disposal work, either as Contractor or subcontractor.
- B. Asbestos Containing Material: The term "asbestos containing material" is abbreviated ACM.
- C. Owner's Consultant: Firm engaged by Owner to identify and measure asbestos containing materials, or to inspect demolition operations, including monitoring of air quality.
- D. EHS: Owner's Environment, Health and Safety Department, 1239 Kipke Drive, Ann Arbor, MI 48109-1010; phone (734) 647-1143.

**1.4 SUBMITTALS**

- A. Initial Submittals: Submit the following documents to Owner's Representative at the pre-abatement meeting:
  - 1. Schedule of removal, specifying work locations, length and number of shifts, foreman's name, and crew size.
  - 2. Disposal Site Certification: Letter, signed by the Contractor, certifying that an approved asbestos-accepting type II landfill will be used for disposal. Include the facility name, address, and phone number.
- B. Waste Disposition Submittals: Submit to EHS signed waste shipment record stating that asbestos waste has been properly disposed. Submit the following:
  - 1. Receipts (trip tickets) from approved landfill.
  - 2. Asbestos Waste Shipment Record: As follows:
    - a. Prior to removing asbestos-containing material from the project site, provide Owner's Representative or Owner's consultant with a completed waste shipment record fully complying with Section 61.150 of the NESHAP standard, and 49 CFR Part 172.200 of the U.S. Department of Transportation, and including all required information.
    - b. Ensure that the landfill operator provides a signed copy of the waste shipment record to EHS within 35 days of the date that asbestos-containing material is removed from the project site. If waste is not transported directly from the project site to the landfill, the waste shipment record shall reflect each transfer.
    - c. The Owner will not make final payment prior to receipt of signed waste shipment record.
- C. Contract Closeout Submittals: Comply with the following additional requirements of Division 01 Section "Closeout Procedures":
  - 1. Asbestos Quantity Removal Report: Submit 3 copies of asbestos quantity removal report to Owner's Representative at least 4 weeks prior to Contractor's application for final payment. Include information in the following format:

- a. Quantities of Asbestos Removed:
  - 1) \_\_\_\_\_ square feet of asbestos-containing floor covering and or mastic.
2. Statement of Visual Inspection: Prior to application for final payment, submit to EHS a statement of visual inspection signed by the Contractor's competent person/supervisor. Include the following:
  - a. Name of contractor conducting work.
  - b. Name, signature, and title of on-site supervisor.
  - c. Name, location, and start and finish date of abatement work.
  - d. Current date.
  - e. Statement that the work was completed according to applicable federal, state, and local laws, and these specifications.
  - f. Statement that the Asbestos Abatement Firm's field supervisor has visually inspected the work site and has found no dust, debris, or other suspect asbestos-containing materials that were part of the scope of work.

**1.5 QUALITY ASSURANCE**

- A. Pre-Qualified Asbestos Abatement Firms: Engage one of the following pre-qualified firms to perform abatement of asbestos containing materials. Contact EHS for approval if a contractor is not on the list (i.e. flooring contractors trained specifically to remove floor tile).
  1. 21<sup>st</sup> Century Salvage Inc.
  2. Asbestos Abatement Incorporated
  3. BDS Environmental
  4. Certified Abatement Services, Inc.
  5. Detroit Dismantling Corporation
  6. Environmental Maintenance Engineers
  7. Environmental Specialty Services, Inc.
  8. Great Lakes Environmental Service, Inc.
  9. Homrich
  10. Innovative Environmental Solutions & Services DBA Paige Construction
  11. Michigan Mechanical Abatement, Inc.
  12. Midwest Environmental Inc.
  13. MIS Corporation-Michigan
  14. National Environmental Group, LLC
  15. Next Generation Environmental, Inc.
  16. Professional Thermal Systems, Inc.
  17. Quality Environmental Services, Inc.
  18. Rand Environmental Services
- B. Pre-Abatement Meeting: Approximately 2 weeks prior to scheduled start of the abatement project, the Owner's Representative will hold a pre-abatement meeting with the individuals indicated below:
  1. Contractor's representative.
  2. Asbestos Abatement Firm's representative.
  3. EHS representative.
  4. Owner's consultant.
  5. Owner's Representative.
  6. Owner's building maintenance personnel.

- C. The meeting agenda will include:
  - 1. Review of the scope of work.
  - 2. Removal methods to be used.
  - 3. Review of Contractor's initial submittals.
  - 4. A walk-through survey of the site, if appropriate.
- D. For small projects, the meeting may be suspended at the discretion of the Owner's Representative. If the meeting is suspended, deliver required initial submittals to the Owner's Representative's office 2 weeks prior to the start of work.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 ASBESTOS ABATEMENT, GENERAL**

- A. Conduct asbestos abatement operations in a manner that fully protects Contractor's and subcontractor's employees, the general public, and building occupants from exposure to asbestos and other safety and health hazards.
  - 1. Asbestos abatement projects shall be directly supervised by a competent person as described in 29 CFR 1926.1101.
  - 2. The supervisor/competent person must complete responsibility checklists throughout all phases of the project.
- B. Protect adjacent areas, materials and surfaces from damage due to demolition operations, including but not necessarily limited to the following:
  - 1. Water damage.
  - 2. Dirt, dust and debris.
  - 3. Abrasion.
  - 4. Cuts and scratches.
  - 5. Holes from fasteners for temporary barriers.
- C. All asbestos work shall be conducted within a regulated area that complies with the following requirements:
  - 1. Post a sufficient number of signs required by 29 CFR 1926.1101 at the asbestos abatement area and at every work area entrance, so that tenants, Owner's personnel, and other contractor's employees have an opportunity to take protective measures before exposing themselves to asbestos. Place banners if necessary to secure open areas. Include information on signs indicating location and quantity of asbestos-containing material.
  - 2. Allow only authorized, properly protected personnel to enter the regulated area. Immediately report unauthorized individuals entering the work area to EHS or the Owner's consultant.



- D. When required, provide employees and inspectors authorized to enter the regulated area with protective work clothing consisting of disposable Dupont "Tyvek" (or equivalent) full body coveralls, head covers, boots, and other necessary safety gear, including a hard hat and eye protection.
- E. Provide respiratory protection to employees as required by current OSHA regulations including 29CFR 1910.134 and 1926.1101.
  - 1. Provide asbestos abatement workers with powered air purifying respirators (PAPR) with full facepiece and HEPA filters for adequate protection during asbestos material removal operations. Respiratory protection may be down-graded if negative exposure assessment indicates that less protection is required.
  - 2. A half-face respirator or PAPR must be worn while tearing down and setting up enclosures, and during pre-cleaning and post-cleaning work.
  - 3. Do not allow respirators to be pulled away from faces while in the work area.
  - 4. Maintain an extra PAPR unit on site at all times for the duration of the abatement project.
  - 5. Provide full facepiece supplied-air respirators operated in pressure demand mode equipped with air auxiliary and pressure self-contained breathing apparatus or HEPA egress filters if required for measured fiber concentrations.
- F. Maintain at each job site and post the following documents:
  - 1. Employee respiratory protection program.
  - 2. Michigan Right-To-Know poster.
  - 3. Material Safety Data Sheet locator.
  - 4. Company standard operating procedure.
  - 5. This specification Section.
  - 6. Material Safety Data Sheets for products used on job.
  - 7. CFR 1926.1101.
  - 8. CFR, Part 61 (NESHAP).
  - 9. Training Certificates and Medical Approval for each worker.
- G. Use the following engineering controls and work practices for all asbestos abatement operations, regardless of measured exposure levels:
  - 1. Vacuum cleaners equipped with HEPA filters to collect all asbestos-containing dust and debris.
  - 2. Wet methods to control exposures during asbestos removal and clean-up, except where proven to be infeasible.
  - 3. Prompt clean-up and disposal of asbestos-contaminated wastes and debris in leak-proof containers.
- H. Do not use any of the following equipment or work practices during asbestos abatement operations, regardless of measured exposure levels:
  - 1. High-speed abrasive disc saws not equipped with point-of-cut HEPA ventilation or HEPA filtered exhaust air enclosures.
  - 2. Blowing with compressed air to remove asbestos-containing materials.
  - 3. Dry sweeping, shoveling, or other dry methods to clean up asbestos-containing dust and debris.

4. Employee rotation as a means of reducing employee exposure to asbestos.

### 3.2 REMOVAL OF NON-FRIABLE ASBESTOS-CONTAINING MATERIALS

A. Removal of Non-Friable Materials, General: For each type of non-friable asbestos-containing material indicated, comply with the following requirements:

1. Comply with requirements of Article 3.1 of this Section.
2. Conduct non-friable material removal operations to prevent the material from becoming friable during the removal and disposal process. No visible emissions are permitted. If the floor tile does not remain substantially intact, cease operations and contact EHS.
3. Do not conduct asbestos removal unless the Owner's Consultant is present at the site and EHS has been notified.
4. Labeling Containerized Waste: Label containerized asbestos waste in accordance with OSHA, EPA, and Department of Transportation regulations, as follows:
  - a. Label each container with OSHA label that contains the following information:

**DANGER  
CONTAINS ASBESTOS FIBERS  
MAY CAUSE CANCER  
CAUSES DAMAGE TO LUNGS  
DO NOT BREATHE DUST  
AVOID CREATING DUST**

- b. Label each container with Owner's and Asbestos Abatement Firm's names and addresses as required by NESHAP. Owner's address is EHS, 1239 Kipke Drive, Ann Arbor, MI 48109-1010.
  - c. Label each container with Class 9 Label required by DOT and identify waste as "RQ, Asbestos NA 2212."
5. Prepare a complete and accurate NESHAP Waste Shipment Record (special manifest). Assure all information required by the U.S. Department of Transportation regulation is included. Under "special handling instructions" provide the required DOT identification information: RQ Asbestos 9,NA 2212, PG III.
  - a. Do not remove waste from site until Owner's Representative has signed and verified the shipment record.
6. Remove containerized asbestos waste daily from site, or store on site in a locked or secured location until ready for final disposal. Obtain approval of Owner's Representative and EHS representative of the location of disposal containers. Outdoor waste containers shall be fully enclosed and locked. Mark vehicles used to transport waste during the loading and unloading of asbestos waste with a visible sign, as required by NESHAP.
7. Each container shall have excess water evident, or the asbestos waste shall be mixed in a slurry.

**RETAIN BELOW IF VINYL-ASBESTOS TILE REMOVAL IS INCLUDED IN PROJECT - DELETE IF NONE**

B. Removal of Resilient Flooring Materials:

1. Prior to removal, critical barriers shall be placed over openings to the regulated area. During removal, air in the regulated area shall be filtered through the use of air filtration device(s).
2. Removal of floor tile with an infrared heat machine eliminates the critical barrier and negative pressure requirements.
3. Prior to removal, clean floors of dirt and debris with vacuums equipped with HEPA filter, disposable dust bag, and metal floor tool (brush tools are not permitted). Control odors and fumes with engineering controls.
4. Sanding the floor or related backing is not permitted.
5. Mechanical chipping of vinyl floor tile is prohibited, except when performed in a negative pressure enclosure.
6. Thoroughly wet vinyl floor tile with amended water. Use a slip scraper or equivalent to loosen the floor tile from the floor. Remove the floor tile in an intact state. Keep the floor tile wet throughout the removal and cleanup.
  - a. Removal of floor tile using an infrared heat machine eliminates the wetting requirement.
7. Remove vinyl sheet flooring by cutting while wetting the snip-point. Wet sheet flooring during delamination. Rip-up of resilient flooring material is not permitted.
8. Clean resilient flooring of all debris using a HEPA vacuum, wet sweeping, mopping or equivalent and allow time to dry. Dry sweeping is prohibited.
9. Place the resilient flooring material and debris in an asbestos disposal bag. Seal the bag and place it in a properly labeled drum or polyspun bag. Comply with the disposal and labeling requirements of this Section.

**RETAIN BELOW IF VINYL TILE ADHESIVE REMOVAL IS INCLUDED IN PROJECT - DELETE IF NONE**

- C. Asbestos Mastic Removal:
1. Clean the floor of all debris using a HEPA vacuum, wet sweeping, mopping or equivalent.
  2. Remove as much mastic as possible using an EHS approved solvent. Control odors and fumes with engineering controls.
  3. Perform scraping of residual adhesive and backing using wet methods.
  4. After all debris is removed, thoroughly mop the floor and allow time to dry.
  5. Shot blasting is prohibited, except when performed in a negative pressure enclosure.
  6. Properly dispose of all asbestos and solvent waste according to all applicable regulations, and comply with the disposal and labeling requirements of this Section.

### **3.3 FIELD QUALITY CONTROL**

- A. Pre-Notification of EHS Representative: To permit adequate time to schedule air monitoring, notify the EHS representative not less than 10 calendar days prior to planned start of all removal operations.

- B. Air Monitoring: Owner will retain a professional independent industrial hygiene consultant to collect air samples and oversee the project to insure that compliance with applicable codes, regulations, and ordinances, including 29 CFR 1926.1101, NESHAP, and P.A. 135. The consultant will collect background, contiguous, work area, personal, and post-abatement air samples. EHS will provide one copy of the report to the Contractor.
  - 1. If contiguous sampling indicates airborne fiber concentrations above 0.01 fibers/cc or background level, work will be stopped unless otherwise approved by EHS. Work may resume when the source of contamination has been corrected and the contamination has been cleaned to the satisfaction of the EHS.
- C. Inspection: If during the project, EHS representative or Owner's consultant determines that work practices either violate applicable rules and regulations or endanger employees, the Contractor's on-site representative shall stop operations immediately and take corrective action. Cooperate fully with EHS representative and Owner's consultant.

**3.4 SCHEDULE OF ITEMS CONTAINING ASBESTOS**

*WHERE THE FOLLOWING PARAGRAPH IS INCLUDED, BE SURE TO REFERENCE THESE BIDDING REQUIREMENTS IN THE "INSTRUCTIONS TO BIDDERS" FRONT-END DOCUMENT*

- A. Bidding Requirements: Comply with the following requirements related to bidding:
  - 1. Survey quantities provided are approximate. Bidders are required to field investigate as necessary and assume all responsibility to verify the work required and quantities involved for complete asbestos abatement.
  - 2. The building is open for field inspection by all bidders during the bidding period.
  - 3. A "pre-bid orientation meeting" will be conducted to familiarize prospective bidders with site conditions and provide for verification of marked and scheduled quantities, as applicable.

*EDIT THE FOLLOWING LIST TO SUIT PROJECT*

- B. The following items have been surveyed and determined to have asbestos as a component:
  - 1. Vinyl asbestos floor tile.
  - 2. Composition sheet flooring.
  - 3. Flooring adhesives.

**END OF SECTION 028214**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 028215 - ASBESTOS REMEDIATION - ROOFING MATERIAL

**END OF CONTENTS TABLE**



**DIVISION 02 EXISTING CONDITIONS**

**SECTION 028215 - ASBESTOS REMEDIATION - ROOFING MATERIAL**

*USE THIS SECTION WHEN ASBESTOS ABATEMENT IS LIMITED TO REMOVAL OF ROOFING MATERIALS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

*BEFORE EDITING THIS SECTION DETERMINE WHETHER ASBESTOS ABATEMENT WORK WILL BE DONE AS PART OF THE GENERAL CONTRACT, WILL BE BID OUT SEPARATELY DIRECTLY TO ABATEMENT CONTRACTORS OR WILL BE PERFORMED BY THE OWNER. IF ABATEMENT WORK IS NOT PART OF THE GENERAL CONTRACTOR'S WORK, DO NOT INCLUDE THIS SECTION.*

- A. This Section includes removal and disposal of asbestos-containing materials by full enclosure, glove bag, or entire structures methods as applicable. Demolition and debris removal of all asbestos-containing materials identified by provisions of this Section, or shown on drawings, or identified at the site, shall be executed under the provisions of this Section, and other applicable sections of these specifications.

- B. Extent of asbestos removal work is as follows:

*EDIT THE FOLLOWING TO SUIT PROJECT*

- 1. Indicated on drawings.
- 2. Surveyed and listed in "Schedule of Items Containing Asbestos" Article in Part 3 of this Section.

*SELECT ABOVE OR BELOW FOR SURVEYED AND SCHEDULED EXTENT*

*INCLUDE THE FOLLOWING IF UNIT PRICE PAYMENT METHOD IS REQUIRED*

**1.2 RELATED SECTIONS**

*INCLUDE THE FOLLOWING IF UNIT PRICE PAYMENT METHOD IS REQUIRED*

- A. Unit price items are scheduled with related units of measure in Division 01 Section "Unit Prices."

*INCLUDE THE FOLLOWING IF ABATEMENT WORK IS AN ALTERNATE*

- B. Work of this Section that is affected by alternates is described in Division 01 Section "Alternates."
- C. Demolition and removal of items not containing asbestos as a component is included in Division 02 Section "Selective Demolition."
- D. Pipe re-insulation is included in Division 23 Section "Mechanical Insulation."

**1.3 DEFINITIONS**

- A. Asbestos Abatement Firm: Firm engaged to perform actual removal and disposal work, either as Contractor or subcontractor.

- B. Asbestos Containing Material: The term "asbestos containing material" is abbreviated ACM.
- C. Owner's Consultant: Firm engaged by Owner to identify and measure asbestos containing materials, or to inspect demolition operations, including monitoring of air quality.
- D. EHS: Owner's Environment, Health and Safety Department, 1239 Kipke Drive, Ann Arbor, MI 48109-1010; phone (734) 647-1143.

**1.4 SUBMITTALS**

- A. Initial Submittals: Submit the following documents to Owner's Representative at the pre-abatement meeting:
  - 1. License from the State of Michigan in accordance with Act 135 P.A. 1986 (Asbestos Abatement Contractors Licensing Act) (when applicable).
  - 2. Copy of notification sent to appropriate federal, state, and local agencies (when applicable).
  - 3. Copy of 8-hour training class certificates for each employee who is likely to disturb or handle asbestos material. Contractor/supervisor course certificates are also required for the competent person.
  - 4. Schedule of removal, specifying work locations, length and number of shifts, foreman's name, and crew size.
  - 5. Disposal Site Certification: Letter, signed by the Contractor, certifying that an approved asbestos-accepting type II landfill will be used for disposal. Include the facility name, address, and phone number.
- B. Waste Disposition Submittals: Submit to EHS signed waste shipment record stating that asbestos waste has been properly disposed. Submit the following:
  - 1. Receipts (trip tickets) from approved landfill.
  - 2. Asbestos Waste Shipment Record: As follows:
    - a. Prior to removing asbestos-containing material from the project site, provide Owner's Representative or Owner's consultant with a completed waste shipment record fully complying with Section 61.150 of the NESHAP standard, and 49 CFR Part 172.200 of the U.S. Department of Transportation, and including all required information.
    - b. Ensure that the landfill operator provides a signed copy of the waste shipment record to EHS within 35 days of the date that asbestos-containing material is removed from the project site. If waste is not transported directly from the project site to the landfill, the waste shipment record shall reflect each transfer.
    - c. The Owner will not make final payment prior to receipt of signed waste shipment record.
- C. Contract Closeout Submittals: Comply with the following additional requirements of Division 01 Section "Project Closeout":
  - 1. Asbestos Quantity Removal Report: Submit 3 copies of asbestos quantity removal report to Owner's Representative at least 4 weeks prior to Contractor's application for final payment. Include information in the following format:
    - a. Quantities of Asbestos Removed:



- 1) \_\_\_\_\_ square feet of asbestos-containing roofing material removed from project area.
2. Statement of Visual Inspection: Prior to application for final payment, submit to EHS a statement of visual inspection signed by the Contractor's competent person/supervisor. Include the following:
  - a. Name of licensed contractor conducting work.
  - b. Name, signature, and title of on-site supervisor.
  - c. Name, location, and start and finish date of abatement work.
  - d. Current date.
  - e. Statement that the work was completed according to applicable federal, state, and local laws, and these specifications.
  - f. Statement that the Asbestos Abatement Firm's field supervisor has visually inspected the work site and has found no dust, debris, or other suspect asbestos-containing materials that were part of the scope of work.

**1.5 QUALITY ASSURANCE**

- A. Pre-Qualified Asbestos Abatement Firms: Engage one of the following pre-qualified firms to perform abatement of asbestos containing materials (when applicable):
  1. 21<sup>st</sup> Century Salvage Inc.
  2. Asbestos Abatement Incorporated
  3. BDS Environmental
  4. Certified Abatement Services, Inc.
  5. Detroit Dismantling Corporation
  6. Environmental Maintenance Engineers
  7. Environmental Specialty Services, Inc.
  8. Great Lakes Environmental Service, Inc.
  9. Homrich
  10. Innovative Environmental Solutions & Services DBA Paige Construction
  11. Michigan Mechanical Abatement, Inc.
  12. Midwest Environmental Inc.
  13. MIS Corporation-Michigan
  14. National Environmental Group, LLC
  15. Next Generation Environmental, Inc.
  16. Professional Thermal Systems, Inc.
  17. Qualified Abatement Services, Inc.
  18. Rand Environmental Services
- B. Regulatory Requirements: Make all necessary notifications to the appropriate federal, state, and local agencies.
  1. The National Emission Standards for Hazardous Air Pollutants (NESHAP), Asbestos regulation 40 CFR 61, Sub-Part M requires that if at least 80 lin. meters (260 lin. ft.) of friable asbestos materials, at least 15 sq. meters (160 square feet), or 1 cu. meter (35 cu. ft.) of friable asbestos materials, or other facility components are stripped or removed while renovating a facility, all the requirements of section 61.147 apply.

2. When applicable, notify the Michigan Department of Environmental Quality (MDEQ), the Michigan Department of Licensing and Regulatory Affairs (MDLARA), and appropriate state and local regulatory agencies. No work shall be conducted without notification of authorities having jurisdiction.
- C. Pre-Abatement Meeting: Approximately 2 weeks prior to scheduled start of the abatement project, the Owner's Representative will hold a pre-abatement meeting with the individuals indicated below:
1. Contractor' representative.
  2. Asbestos Abatement Firm's representative.
  3. EHS representative.
  4. Owner's consultant.
  5. Owner's Representative.
  6. Owner's building maintenance personnel.
- D. The meeting agenda will include:
1. Review of the scope of work.
  2. Removal methods to be used.
  3. Review of Contractor's initial submittals.
  4. A walk-through survey of the site, if appropriate.
- E. For small projects, the meeting may be suspended at the discretion of the Owner's Representative. If the meeting is suspended, deliver required initial submittals to the Owner's Representative's office 2 weeks prior to the start of work.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 ASBESTOS ABATEMENT, GENERAL**

- A. Conduct asbestos abatement operations in a manner that fully protects Contractor's and subcontractor's employees, the general public, and building occupants from exposure to asbestos and other safety and health hazards.
1. Asbestos abatement projects shall be directly supervised by a competent person as described in 29 CFR 1926.1101.
  2. The supervisor/competent person must complete responsibility checklists throughout all phases of the project.
- B. Protect adjacent areas, materials and surfaces from damage due to demolition operations, including but not necessarily limited to the following:
1. Water damage.
  2. Dirt, dust and debris.
  3. Abrasion.
  4. Cuts and scratches.
  5. Holes from fasteners for temporary barriers.
- C. All asbestos work shall be conducted within a regulated area that complies with the following requirements:

1. Post a sufficient number of signs required by 29 CFR 1926.1101 at the asbestos abatement area and at every work area entrance, so that tenants, Owner's personnel, and other contractor's employees have an opportunity to take protective measures before exposing themselves to asbestos. Place banners if necessary to secure open areas. Include information on signs indicating location and quantity of asbestos-containing material.
  2. Allow only authorized, properly protected personnel to enter the regulated area. Immediately report unauthorized individuals entering the work area to EHS or the Owner's consultant.
- D. When required, provide employees and inspectors authorized to enter the regulated area with protective work clothing consisting of disposable Dupont "Tyvek" (or equivalent) full body coveralls, head covers, boots, and other necessary safety gear, including a hard hat and eye protection.
- E. Provide respiratory protection to employees as required by current OSHA regulations including 29CFR 1910.134 and 1926.1101.
1. Provide asbestos abatement workers with powered air purifying respirators (PAPR) with full facepiece and HEPA filters for adequate protection during asbestos material removal operations. Respiratory protection may be down-graded if negative exposure assessment indicates that less protection is required.
  2. A half-face respirator or PAPR must be worn while tearing down and setting up enclosures, while glovebagging, and during pre-cleaning and post-cleaning work.
  3. Do not allow respirators to be pulled away from faces while in the work area.
  4. Maintain an extra PAPR unit on site at all times for the duration of the abatement project.
  5. Provide full facepiece supplied-air respirators operated in pressure demand mode equipped with air auxiliary and pressure self-contained breathing apparatus or HEPA egress filters if required for measured fiber concentrations.
- F. Maintain at each job site and post the following documents:
1. Copy of MDEQ/MDLARA notification (when applicable).
  2. Employee respiratory protection program (when applicable).
  3. Michigan Right-To-Know poster.
  4. Material Safety Data Sheet locator.
  5. Company standard operating procedure.
  6. This specification Section.
  7. Material Safety Data Sheets for products used on job.
  8. CFR 1926.1101.
  9. CFR, Part 61 (NESHAP).
  10. The foreman's or supervisor's Contractor/Supervisor Accreditation Certificate.
  11. State of Michigan Accreditation Certificates and Medical Approval for each worker (when applicable).
- G. Use the following engineering controls and work practices for all asbestos abatement operations, regardless of measured exposure levels:

1. Vacuum cleaners equipped with HEPA filters to collect all asbestos-containing dust and debris.
  2. Wet methods to control exposures during asbestos removal and clean-up, except where proven to be infeasible.
  3. Prompt clean-up and disposal of asbestos-contaminated wastes and debris in leak-proof containers.
  4. Establish a decontamination area, adjacent and connected to the regulated area, if the Project requires the removal of more than 25 lin. ft., or 10 sq. ft. of thermal systems insulation or surfacing ACM.
  5. Establish an equipment area adjacent to the regulated area if the Project requires the removal of less than 25 lin. ft. or 10 sq. ft. of thermal systems insulation or surfacing ACM.
- H. Do not use any of the following equipment or work practices during asbestos abatement operations, regardless of measured exposure levels:
1. High-speed abrasive disc saws not equipped with point-of-cut HEPA ventilation or HEPA filtered exhaust air enclosures.
  2. Blowing with compressed air to remove asbestos-containing materials.
  3. Dry sweeping, shoveling, or other dry methods to clean up asbestos-containing dust and debris.
  4. Employee rotation as a means of reducing employee exposure to asbestos.

**ALWAYS RETAIN FULL ARTICLE BELOW**

### **3.2 ASBESTOS REMOVAL BY FULL ENCLOSURE METHOD**

- A. Preparation of the Work Area: Complete the following preparation work prior to beginning asbestos removal operations:
1. Install critical barriers over each opening into the regulated area. The following requirements are in addition to, not in lieu of, other indicated surface and object protection requirements:
    - a. Seal each opening between the work area and adjacent areas with not less than 2 layers of 4-mil polyethylene sheeting. Use an expanding-polyurethane foam gun to seal areas with large numbers of pipes, conduits and beams. Openings include, but are not necessarily limited to, windows, skylights, doorways, elevator hoistway openings, corridor entrances, drains, ducts, grills, grates, and diffusers.
    - b. Seal intake and exhaust vents and duct seams within the regulated area with not less than 2 layers of 6-mil polyethylene sheeting.
  2. HVAC System Shutdown: Owner's maintenance personnel will shut down heating, cooling, and air conditioning systems when necessary. Coordinate scheduling with Owner's personnel and provide 72 hours notice to the Owner's Representative prior to planned shut-down.
  3. Protection of Surfaces and Objects: The following requirements are in addition to, not in lieu of, indicated work area sealing requirements. Cover the following surfaces and objects as follows:

- a. Protect all surfaces beneath all removal activity. Remove moveable objects from the work area, and cover fixed objects with impermeable dropcloths or plastic sheeting with edges securely sealed with tape.
  - b. Cover open tanks with plywood or other solid material.
  - c. Provide clean, fresh air to mechanical equipment, where required to maintain proper performance of equipment.
  - d. Fully pre-clean all covered surfaces with amended water and a HEPA vacuum.
  - e. Cover walls with not less than 2 layers of 4-mil polyethylene sheeting. Construct free-standing enclosure walls of not less than 6-mil polyethylene sheeting, with supports spaced not more than 3 feet o.c.
  - f. Cover floors with not less than 2 layers of 6-mil polyethylene sheeting. Avoid seams where possible. If seams are necessary, overlap not less than 12 inches and tape joints. Extend sheeting 12 inches up the side walls leaving no seams at the wall and floor joint. Immediately repair punctures and leaks, and clean up seepage.
4. Cleaning: Do not use cleaning methods that raise dust, such as sweeping or using vacuum cleaners not equipped with HEPA filters. Do not disturb asbestos materials during pre-cleaning phases.
    - a. Treat water removed from the enclosure as asbestos contaminated waste. Fully seal floor drains.
  5. Deactivate or install ground-fault circuit interrupters on each electrical circuit within the enclosure.
  6. Construct a three-chambered decontamination facility that is adjacent to and connected to the regulated area, and that consists of a dirty room, a shower room, and a clean room in series. Construct decontamination facilities that are exposed to weather of lumber and exterior grade plywood. Secure the facility when not in use.
    - 1) Supply the equipment room with properly labeled, impermeable bags and containers for the containment and disposal of contaminated protective equipment.
    - 2) Construct showers that comply with the requirements of 29 CFR 1910.141 (d) (3), with the shower room adjacent to both the equipment room and the clean room. Filter water waste and shower water through a 5 micron filter, or remove water from site as asbestos waste.
    - 3) Equip the clean room with a locker or appropriate storage container for each employee.
  7. Employee Decontamination Facilities: Comply with the following requirements:
    - a. Access the work area only through an approved decontamination system. Lock or block other entrances. Seal emergency exits (for use during a fire or accident) with polyethylene sheeting and tape.
    - b. Seal the waste pass-out, except during the removal of asbestos waste from the enclosure.
    - c. Entrance To The Regulated Area: Employees shall enter the decontamination area through the clean room, remove and store clothing, and put on protective clothing and respiratory protection before passing through to the equipment room.

- d. Exit From The Regulated Area: Employees shall exit the regulated area by removing gross contamination and debris from their protective clothing. The clothing shall be removed and disposed of in the equipment room into labeled impermeable bags or containers. Employees shall then shower and enter the clean room before changing into street clothes.
  8. Local Exhaust Ventilation: Maintain portable air filtration units with a HEPA filter in use during asbestos abatement operations requiring enclosures. Units shall conform to OSHA Standard 1926.1101, Appendix F, and shall be designed in accordance with 40 CFR 61, Subpart M, Section 61.153.
    - a. Exhaust directly to building exterior. Provide a backup portable air filtration unit at each removal enclosure. Start up ventilation units prior to initiating asbestos removal operations and run until the Owner's consultant has approved their shut-down after cleaning, sampling, visual inspection, and tear-down.
    - b. Direct air movement within the enclosure away from the employees' work area and toward the air filtration device.
    - c. Provide not less than 4 air changes per hour within the enclosure.
    - d. Within the enclosure, through the period of its use, maintain a pressure differential of not less than minus 0.02 water gage with respect to ambient conditions outside the enclosure.
  9. Visually inspect the enclosure for breeches and smoke-test for leaks before work begins, and before the start of each work shift. Make all modifications to the enclosure prior to starting removal work.
- B. Asbestos Removal Operations: Comply with the following requirements for asbestos removal operations:
  1. Immediately preceding asbestos removal, apply a fine mist of amended water (water and wetting agent) to the asbestos materials and the surrounding area. Keep surrounding areas wet by spraying periodically with amended water. Maintain a high humidity environment to assist in fiber settling.
  2. Remove asbestos material using two-person teams, on staging platforms, if necessary.
  3. Remove the wet asbestos material as intact sections or components. Carefully lower the material to the floor or place directly into container. Never drop or throw asbestos material on the floor.
  4. At working heights between 15 and 50 feet above the floor, place removed asbestos materials in containers at the elevated levels and lower to floor, or place onto inclined chutes or scaffolding for subsequent collection and placement into containers. Clean all debris at the completion of each workday.
  5. Once the asbestos material is at ground level, pack in labeled 6-mil polyethylene bags, wet and, if appropriate, hold in drums prior to starting the next section.
  6. Use 2 sealed and labeled 6-mil thick bags for storage and transportation of asbestos waste. Standing water shall be in each bag

7. Wrap large components removed intact in two layers of 6-mil polyethylene sheeting, label, and secure with tape for transport to the landfill. Comply with all wetting requirements.
8. Treat wires, hangers, steel bands, nails, screws, metal lath, tin sheeting, and similar sharp objects removed with asbestos material as asbestos waste. Place in drums for disposal.
9. Label containerized asbestos waste in accordance with OSHA, EPA, and Department of Transportation regulations, as follows:
  - a. Label each container with OSHA label that contains the following information:

**DANGER  
CONTAINS ASBESTOS FIBERS  
MAY CAUSE CANCER  
CAUSES DAMAGE TO LUNGS  
DO NOT BREATHE DUST  
AVOID CREATING DUST**

- b. Label each container with Owner's and Asbestos Abatement Firm's names and addresses as required by NESHAP. Owner's address is EHS, 1239 Kipke Drive, Ann Arbor, MI 48109-1010.
  - c. Label each container with Class 9 Label required by DOT and identify waste as "RQ, Asbestos NA 2212."
10. Prepare a complete and accurate NESHAP Waste Shipment Record (special manifest). Assure all information required by the U.S. Department of Transportation regulation is included. Under "special handling instructions" provide the required DOT identification information: RQ Asbestos 9, NA 2212, PG III.
  - a. Do not remove waste from site until Owner's Representative has signed and verified the shipment record.
11. Remove containerized asbestos waste daily from site, or store on site in a locked or secured location until ready for final disposal. Obtain approval of Owner's Representative and EHS representative of the location of disposal containers. Outdoor waste containers shall be fully enclosed and locked. Mark vehicles used to transport waste during the loading and unloading of asbestos waste with a visible sign, as required by NESHAP.
12. Each container shall have excess water evident, or the asbestos waste shall be mixed in a slurry.

C. Post-Removal Operation Requirements: After completion of asbestos removal and clean-up operations, comply with the following requirements:

1. The Asbestos Abatement Firm representative, in presence of Owner's consultant, shall inspect the entire work area for asbestos. Include decontamination unit, all plastic sheeting, seals over doorways, windows, and all other openings.
  - a. If any suspect asbestos is found, repeat final cleaning operation, until the visual inspection is satisfactory to the Owner's consultant and the asbestos removal firm. Asbestos not scheduled to be removed as part of the project is exempt.

2. Encapsulate all walls, floors, ceilings, other exposed surfaces, and decontamination facilities after completing the work area inspection.
  - a. Remove the inner polyethylene barrier that is not integral to maintaining negative pressure in the enclosure at this time, and post-abatement air samples will be collected by Owner's consultant. Immediately clean any asbestos-containing materials observed behind these secondary barriers.
3. When post-abatement fiber levels are greater than either 0.01 fiber/cc or background level, repeat cleanup operation until the area is below either 0.01 fibers/cc or background level.
4. When the post-abatement samples are in compliance, and the Owner's consultant or EHS has completed the visual inspection, the enclosure shall be removed.
  - a. Turn off HEPA filter exhaust units only after all barriers have been removed.
  - b. A final visual inspection will be conducted by the Owner's consultant or EHS representative before the Contractor is released from the removal site. The final inspection will include tape, polyethylene sheet, debris, and equipment.

### 3.3 FIELD QUALITY CONTROL

- A. Pre-Notification of EHS Representative: To permit adequate time to schedule air monitoring, notify the EHS representative not less than 10 calendar days prior to planned start of all removal operations.
  1. Roofing removal Contractors may provide their own air monitoring in compliance with roofing removal requirements of this Section.
- B. Inspection: If during the project, EHS representative or Owner's consultant determines that work practices either violate applicable rules and regulations or endanger employees, the Contractor's on-site representative shall stop operations immediately and take corrective action. Cooperate fully with EHS representative and Owner's consultant.

**RETAIN BELOW FOR REMOVAL OF FLOOR TILE, FLOORING ADHESIVE, TRANSITE TOPS AND PANELS, OR ROOFING MATERIALS**

### 3.4 REMOVAL OF NON-FRIABLE ASBESTOS-CONTAINING MATERIALS

**ALWAYS RETAIN PARAGRAPHS BELOW IF "NON-FRIABLE" ARTICLE IS RETAINED**

- A. Removal of Non-Friable Materials, General: For each type of non-friable asbestos-containing material indicated, comply with the following requirements:
  1. Comply with requirements of Article 3.1 of this Section.
  2. Conduct non-friable material removal operations to prevent the material from becoming friable during the removal and disposal process. No visible emissions are permitted. If the material does not remain substantially intact, comply with the requirements for friable asbestos removal specified in Articles 3.2 of this Section (except roofing removal).



3. Place impermeable dropcloths on surfaces beneath removal activity.
4. Do not conduct asbestos removal unless the Owner's Consultant is present at the site and EHS has been notified. For roofing removal projects, notify EHS prior to start of work.
5. Labeling Containerized Waste: Comply with the requirements of Article 3.2, paragraphs B.9.a. through c. of this Section.

**RETAIN BELOW IF ROOFING REMOVAL IS INCLUDED IN PROJECT - DELETE IF NONE**

- B. Non-Friable Asbestos-Containing Roofing Materials: Non-friable asbestos-containing roofing materials may be removed in a non-friable state. This specification does not apply to removal of intact cements, coatings, or mastics. Obtain EHS review and approval of planned removal operations prior to beginning. Remove non-friable asbestos-containing roofing materials in using the following technique:
1. Each employee who is likely to disturb or handle asbestos material shall have completed an 8-hour training class, and the project shall be supervised by a competent person who has completed the appropriate contractor/supervisor course.
  2. Isolate roof level heating and ventilation air intake sources within the regulated area and others that will be affected; or arrange for shut-down the affected ventilation system during removal operations. Acceptable isolation techniques include the following:
    - a. Use 20-foot or larger buffer zones.
    - b. Installation of HEPA filters over the air intakes.
    - c. Erection of horizontal or vertical extensions that relocate the opening of the intake outside or above the regulated area.
    - d. Covering the intake with plastic sheeting or other appropriate barrier.
  3. Personal protective equipment (PPE), including disposable coveralls and NIOSH approved appropriate high efficiency particulate absolute (HEPA) respirators, shall be worn by personnel if the asbestos containing material is not removed in an intact state.
  4. Remove roofing material in an intact state.
  5. Use wet methods to remove materials that are not intact, or that are rendered not intact during removal, except where wet methods will create a safety hazard or are otherwise not feasible.
  6. Continuously apply a water mist to the blade of power cutting tools, unless a competent person determines that misting will substantially decrease worker safety.
  7. When removing roofing felts, collect the dust generated by power roof cutters with a HEPA-filtered dust collector; or immediately vacuum using a HEPA-filtered vacuum along the cut line. For smooth surfaces only, gently sweep wet dust generated from cutting operations, and carefully and completely wipe up the still-wet dust and debris.
  8. For removal and repair operations of intact roofing less than 25 sq. ft. in area, the use of wet methods or HEPA vacuuming is not required, provided manual methods do not render the material non-intact and no visible dust is created.

9. Do not drop or throw to the ground asbestos-containing roofing material that has been removed. As soon as practicable, but not later than the end of the work shift, lower debris to ground either by passing or carrying by hand, or by lowering to the ground in a covered, dust-tight chute, crane or hoist.
  - a. While on the roof, keep non-intact asbestos-containing materials wet; or seal in impermeable waste bags, or wrap in plastic sheeting.
  - b. While on the roof, intact asbestos-containing material is not required to be kept wet, bagged, or wrapped.
10. Upon being lowered to the ground, transfer unwrapped material to a closed receptacle in manner that precludes the dispersion of dust. Dispose of the material in an asbestos-accepting Type II landfill. Notify the landfill that the roofing material contains asbestos and provide waste shipment records to EHS within 35 days.
11. For removal of intact pipeline asphaltic wrap or roof flashings that contain asbestos, engage a competent person to examine the material and determine whether the material is intact and likely to remain intact during removal. Remove the material using manual methods. Sanding, grinding, or other abrading operations are not permitted. Do not throw or drop materials to the ground. Lower the material in a covered, dust-tight chute, crane, or hoist. Remove debris from the roof at the end of the work shift.

**3.5 SCHEDULE OF ITEMS CONTAINING ASBESTOS**

**WHERE THE FOLLOWING PARAGRAPH IS INCLUDED, BE SURE TO REFERENCE THESE BIDDING REQUIREMENTS IN THE "INSTRUCTIONS TO BIDDERS" FRONT-END DOCUMENT**

- A. Bidding Requirements: Comply with the following requirements related to bidding:
  1. Survey quantities provided are approximate. Bidders are required to field investigate as necessary and assume all responsibility to verify the work required and quantities involved for complete asbestos abatement.
  2. The building is open for field inspection by all bidders during the bidding period.
  3. A "pre-bid orientation meeting" will be conducted to familiarize prospective bidders with site conditions and provide for verification of marked and scheduled quantities, as applicable.

**EDIT THE FOLLOWING LIST TO SUIT PROJECT**

- B. The following items have been surveyed and determined to have asbestos as a component:
  1. Roofing felts and base flashing.
  2. Roofing underlayment.

**END OF SECTION 028215**

BuildingName  
The Description of the Project  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 028300 - LEAD REMEDIATION

**END OF CONTENTS TABLE**



**DIVISION 02 EXISTING CONDITIONS**  
**SECTION 028300 - LEAD REMEDIATION**

**DO NOT USE THIS SPEC FOR RENOVATION, REPAIR AND PAINTING (RRP) WORK IN CHILD CARE FACILITIES, FAMILY HOUSING, RESIDENTIAL PROPERTIES AND HALL DIRECTOR/OTHER APARTMENTS WITHIN RESIDENCE HALLS. CONTACT OSEH DIRECTLY FOR ASSISTANCE IN DEVELOPING A CUSTOM SPEC FOR THESE FACILITIES.**

**THIS SECTION DESCRIBES REQUIREMENTS FOR INSTALLATION, REMOVAL AND DISPOSAL OF LEAD-CONTAINING MATERIALS (LCM) DURING DEMOLITION OR RENOVATION ACTIVITIES.**

**SURVEY ALL BUILDING COMPONENTS WHICH MAY CONTAIN LEAD OR BE COVERED WITH LEAD-BASED PAINT (LBP), INCLUDING WALLS, CEILING, FLOORS, AND STRUCTURAL STEEL. CONTACT OSEH EARLY DURING THE DESIGN PHASE FOR A LEAD-PAINT SURVEY TO DETERMINE EXTENT AND CONCENTRATION OF LEAD-BASED PAINT, IF ANY. BRETT GOECKE IS THE OSEH CONTACT FOR LEAD-PAINT SAMPLING.**

**INCLUDE OSEH IN ANY PRE-CONSTRUCTION MEETINGS FOR PROJECTS INVOLVING LBP DISTURBANCE.**

**FOR DRY SANDBLASTING, WELDING, BURNING, OR OTHER OPERATIONS THAT CREATE SIGNIFICANT AMOUNTS OF AIRBORNE DUST, FUME OR LIQUID WASTE, OSEH MUST REVIEW AND APPROVE THE PROPOSED METHODS OF PAINT DISTURBANCE.**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section specifies requirements for working with lead-containing materials (LCM), during any of the following operations:

**DELETE OR MODIFY BELOW TO SUIT PROJECT CONDITIONS.**

1. Demolition of Lead-Containing Materials (LCM): Includes razing a building or any portion of a building or piece of equipment with LCM.
2. Incidental Removal or Disturbance of Lead-Based Paint (LBP): This includes activities such as sanding and scraping for paint preparation activities.
3. Removal of Lead-Based Paint (LBP): Complete removal of LBP from substrate, typically prior to torch cutting for demolition activities.
4. Removal or installation of lead sheet products as follows:
  - a. Radiation shielding.
  - b. Soundproofing.
  - c. Flashing.
  - d. Pipe, sink traps and sinks.

- B. Extent of known LCM is as follows:

**SELECT ONE OF THE FOLLOWING PARAGRAPHS REGARDING EXTENT OF WORK OR MODIFY TO REFLECT PROJECT SCOPE.**

1. As shown on drawings and survey reports. Assume all paint or other coatings not identified on drawings or reports contain lead.
2. Marked at the site during the pre-bid inspection "walk through."

## **1.2 RELATED SECTIONS**

- A. Demolition and removal of items not containing lead as a component is included in Division 02 Section "Selective Demolition."

## **1.3 DEFINITIONS**

- A. The term "Lead-Based Paint" (LBP) is identified as paint or other surface coating such as varnish, sealer or stain containing lead in any detectable amount.
- B. The term "Incidental Removal or Disturbance of Lead-Based Paint" indicates one or more of the following operations:
  1. Scraping, hand sanding, or otherwise removing loose LBP from existing surfaces scheduled to remain in place.
- C. The term "Demolition of LCM" refers to cutting, drilling, abrading, demolishing, or otherwise disturbing building elements coated with LBP or containing lead.
- D. The term "Lead-Containing Materials" (LCM) is identified as construction debris coated with lead-based paint or other materials containing lead, such as x-ray shielding.
- E. The term "Critical Barrier" indicates the perimeter of the enclosure within which lead disruption/removal work takes place. Critical Barriers may include existing floor, wall, and ceiling structures, as well as constructed partitions, closures and seals.
- F. The term "Project Site" indicates the limits of the Project Site as indicated on drawings or by provisions of this specification.
- G. The term "Work Area" indicates the area within the Critical Barrier.
- H. The term "Action Level" means exposure to an airborne concentration of lead of 30 micrograms per cubic meter of air calculated as an 8-hour time-weighted average (TWA).
- I. The term "Exposure Assessment" means a determination of employee exposures for a given task measured by air monitoring. The Assessment must meet the criteria for objective data as outlined in the MIOSHA/OSHA Lead in Construction Standard (MIOSHA Part 603, R325.51992 and 29 CFR 1926.62).
- J. The term "OSHA PEL" stands for the Permissible Exposure Limit established by the Occupational Safety and Health Administration for lead exposure. The OSHA PEL refers to an airborne concentration of lead of 50 micrograms per cubic meter of air calculated as an 8-hour time-weighted average (TWA).
- K. The abbreviation "TCLP" stands for Toxicity Characteristic Leaching Procedure and refers to one of the tests to determine if waste is considered a Hazardous Waste or non-hazardous solid waste.

- L. The term "Hazardous Waste" refers to a listed waste or any solid or liquid waste with one or more of the following characteristics: toxic, corrosive, flammable, explosive, combustible, oxidizer, pyrophoric, unstable (reactive) or water - reactive.
- M. The term "Non-Hazardous Waste" refers to any solid or liquid waste not exhibiting characteristics of Hazardous Waste.
- N. The term "EHS-HMM" refers to Owner's Environment, Health and Safety Department - Hazardous Materials Management Program 1239 Kipke Drive, Ann Arbor, MI 48109-1010, phone (734)763-4568.

**1.4 SUBMITTALS**

- A. Exposure Assessment Documentation: Submit to EHS
- B. All information used to document previous employee exposure assessments, if available. If not available, conduct an initial exposure assessment at the start of the project.
- C. Written Compliance Plan: Submit to EHS a Written Compliance Plan incorporating all requirements in the MIOSHA Lead in Construction Standard. Also indicate type of containment and method of liquid waste capture to be established if water is utilized for removal.
- D. Health and Safety Requirements: Submit to EHS the following information for each employee that will conduct lead disturbance on the job site:
  - 1. Respiratory Protection Program.
  - 2. Proof of current fit test for respirator that will be worn on Project Site.
  - 3. Proof of medical surveillance for respirator usage and lead work.
  - 4. Proof of lead awareness training in accordance with section 1.5. QUALITY ASSURANCE.
- E. Prepare a written schedule for each operation expected to disturb/remove LCM, indicating the following:
  - 1. Type of work to be performed, such as cutting, demolition, paint removal, or other action.
  - 2. Location of work to be performed.
  - 3. Proposed starting date and time.
  - 4. Proposed working hours.
  - 5. Proposed duration.
- F. Waste Container Order: If necessary, submit an order for hazardous waste containers (pails, drums, or dumpsters) to EHS-HMM not less than 10 working days prior to beginning LBP disruption/removal work. Containers are not needed for demolition waste with LBP that has been TCLP tested and found to be non-hazardous Contact EHS-HMM (734)-763-4568 to order containers and labels. The following information should be submitted with the order:
  - 1. Location
  - 2. Work activities/methods
  - 3. Estimated number of pails, drums or dumpsters needed for both solid and liquid waste.
- G. All submissions must be directed to EHS.

**1.5 QUALITY ASSURANCE**

- A. Personnel involved in the disturbance of LCM shall be trained in accordance with the requirements of the MIOSHA Lead in Construction Standard, including:
  - 1. The content of the MIOSHA Lead in Construction Standard and its appendices;
  - 2. The specific nature of the operations which could result in exposure to lead above the action level;
  - 3. The purpose, proper selection, fitting, use, and limitations of respirators;
  - 4. The purpose and a description of the medical surveillance program, and the medical removal protection program including information concerning the adverse health effects associated with excessive exposure to lead (with particular attention to the adverse reproductive effects on both males and females and hazards to the fetus and additional precautions for employees who are pregnant);
  - 5. The engineering controls and work practices associated with the employee's job assignment including training of employees to follow relevant good work practices;
  - 6. The contents of any compliance plan in effect;
  - 7. Instructions to employees that chelating agents should not routinely be used to remove lead from their bodies and should not be used at all except under the direction of a licensed physician; and
  - 8. The employee's right of access to records under 29 CFR 1910.20.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 HEALTH AND SAFETY REQUIREMENTS**

- A. General: Determine employee exposure to lead in air as required in MIOSHA Lead in Construction Standard.
- B. Exposure Assessment: If the Contractor has made a previous Exposure Assessment that is representative of the task to be performed on-site, the Contractor may rely on this data and determine the need for personal protective equipment and work practice controls based upon this data, if approved by EHS.
- C. Job requirements: When the Contractor does not have an Exposure Assessment or the Assessment is determined to be insufficient, the Contractor must conduct personal air monitoring in accordance with the MIOSHA Lead in Construction Standard and follow the requirements below which are outlined by job task until monitoring determines otherwise:
  - 1. Manual demolition, scraping, sanding, heat gun application, power tool cleaning with HEPA dust collection system, spray painting with LCM:
    - a. Use of 1/2 mask respirator with HEPA filters.
    - b. PPE.



- c. Medical surveillance.
  - d. Use of changing room.
  - e. Use of handwashing facilities.
  - f. Provision of lead awareness training.
2. Using lead mortar, lead burning, rivet busting, power tool cleaning without HEPA collection, cleaning up with dry expendable abrasives, removing or relocating enclosure:
- a. Loose fitting PAPR with HEPA or supplied air respirator.
  - b. PPE.
  - c. Medical surveillance.
  - d. Use of changing room.
  - e. Use of handwashing facilities.
  - f. Provision of lead awareness training.

**THE TECHNIQUES USED IN THE PARAGRAPH BELOW SHOULD BE USED ONLY IF NO OTHER ALTERNATIVES ARE AVAILABLE AND AFTER CONSULTATION WITH OSEH. DELETE THE PARAGRAPH BELOW IF OSEH WILL NOT ALLOW THESE TECHNIQUES IN THE PROJECT.**

3. Abrasive blasting, welding, using cutting torch, burning (Contact EHS for alternatives before using these methods):
- a. Supplied air respirator or SCBA.
  - b. PPE
  - c. Medical surveillance.
  - d. Use of changing room.
  - e. Use of handwashing facilities.
  - f. Provision of lead awareness training.

### **3.2 PREPARATION**

- A. General: Prepare Work Areas in a manner that will protect Owner's personnel and property, and the visiting public, from contact with LCM. Prior to beginning work, confirm starting date and time with Owner. Do not begin work that will disturb LCM without Owner's approval.

**DELETE PARAGRAPH BELOW IF NO REMOVAL WORK ON BUILDING EXTERIOR.**

- B. Preparing Building Exteriors: Ensure adequate measures are in place to limit airborne lead content below the Action Level of 30 ug/m<sup>3</sup> (micrograms per cubic meter) adjacent to the Work Area.
- 1. Erect barricades and install warning tape or signs as necessary to prevent inadvertent exposure of passersby to LCM in all forms, including, but not necessarily limited to dust, particles, and fumes.
  - 2. Completely cover grounds and vegetation with minimum 8-mil thick polyethylene sheets with joints between sheets lapped and taped; with one edge taped to adjacent building surfaces below area of work; and with free ends secured in position with stakes, tie-down lines or weights. Cover sufficient ground area to capture wind-blown chips, dust and particles.

**DELETE PARA BELOW IF NO REMOVAL WORK WITHIN BUILDING.**

C. Preparing Building Interiors: Ensure adequate measures are in place to protect building occupants from exposure to airborne lead dust, particles, fumes or other LCM exceeding the Action Level of 30 ug/m<sup>3</sup> (micrograms per cubic meter) lead content in air. Adequate measures shall include, but are not necessarily limited to, construction of Critical Barriers and/or establishment of negative pressure within Work Area.

1. Seal off openings and penetrations into the Work Area. Provide temporary dust barriers consisting of at least polyethylene plastic sheet on wood studs. Lap and tape joints of plastic sheeting to prevent dust, particles, fumes, and other forms of lead debris from leaving the enclosed area.
2. Discontinue building ventilation within the Work Area and seal off ventilation supply and return or exhaust diffusers, grilles or openings.
3. Post warning signs at all entrances to the Work Area that state the following, as required in MIOSHA Lead in Construction Standard:

**DANGER  
LEAD WORK AREA  
MAY DAMAGE FERTILITY OR THE UNBORN CHILD  
CAUSES DAMAGE TO THE CENTRAL NERVOUS SYSTEM  
DO NOT EAT, DRINK OR SMOKE IN THIS AREA**

### 3.3 WORK PRACTICES

A. General: Perform any removal, demolition or disturbance of LCM in compliance with the following requirements:

1. Restrict access to Work Area to essential personnel.
2. Use moist-removal methods and/or HEPA vacuuming where applicable. Do not over-saturate the Work Area.
3. Any debris generated must be cleaned up immediately before it can be tracked into other areas.
4. Remove contaminated clothing and personal protective equipment before leaving the Work Area, or Work Area enclosure, as applicable.
5. If the Action Level is exceeded outside the Work Area, discontinue work and modify Critical Barrier, or perform other modifications of methods or materials as required to reduce the lead contamination below the Action Level.
6. Prohibit eating, drinking, and smoking in the Work Area.

**THE PARAGRAPH BELOW COVERS BOTH LARGE AND SMALL PAINT REMOVAL PROJECTS, FOR BOTH EXTERIORS AND INTERIORS. DELETE ONLY IF NO PAINT PREP IS REQUIRED.**

B. Incidental Removal of LBP: Remove paint from building surfaces by hand scraping and sanding; or through the use of fluid-applied chemical strippers designed to dry into a solid polymeric sheet and peel off with paint encapsulated. Hand-scraping and sanding must be used in conjunction with moist-removal methods using misted water. Leave moist paint dust and chips in place to air dry before collection. Contact EHS as soon as removal has begun.

1. Wet methods (including power-washing) that use amounts of water that can drip, spill, or leak onto the ground, or onto or into other adjacent surfaces are prohibited unless approved by EHS.
2. Dry removal methods (including sand blasting, power sanding, and other methods relying on high velocity mechanical abrasion) that create airborne fine particulate waste materials are prohibited unless specifically reviewed and approved by EHS.
3. Prior to torch-cutting building elements containing LBP, remove paint within four inches of centerline of cut in accordance with requirements of this Section.

**DELETE PARAGRAPH BELOW IF NO SOLID SHEET REMOVAL. BELOW ASSUMES THAT LEAD IS NOT CONTAMINATED BY RADIATION OR REGULATED CHEMICALS. IF CONTAMINATION IS POSSIBLY PRESENT, CONSULT WITH OSEH REGARDING DECONTAMINATION OR DISPOSAL AS HAZARDOUS MATERIAL.**

- C. Removal of Solid Lead Sheeting: Remove and stockpile solid lead sheet materials in a manner that will not result in the contamination of Work Area or Project Site. Remove sheet products in the largest sections possible. Do not unnecessarily cut or abrade lead sheet materials. Provide minimum 8-mil thick plastic sheet covering between solid lead stockpiles and walls, floors, paving or ground as applicable.
1. Do not separate lead sheet materials that are adhesively laminated to gypsum substrates. Remove and dispose as lead hazardous waste all gypsum board with lead laminate attached.

### **3.4 DISPOSAL**

- A. Lead Painted Demolition Debris and Lead Paint Chips: Prior to removal of waste from the site, coordinate Toxicity Characteristic Leaching Procedure (TCLP) testing of LCM waste with EHS-HMM. Allow two weeks for testing results. If TCLP testing shows the waste to be nonhazardous, the waste can be disposed of as normal construction demolition debris. If waste is classified as Hazardous or has not been TCLP tested, comply with the following requirements:
1. Collect and place solid and liquid waste in Owner-provided containers.
  2. Store waste containers in a secure area (preferably a locked room at the project site. Set containers securely on a hard surface which is accessible to EHS drum carts. Do not stage containers on lawns, dirt piles, gravel drives, areas with mud or basement areas with no elevator access.
  3. Ensure that soil, ground water, and drains or sewers within the storage area are protected from possible contamination. Keep containers secure and tightly closed at all times, except when adding waste.
  4. Keep lead waste segregated from other waste. Do not co-mingle waste. **DO NOT MIX LIQUID AND SOLID WASTE.**

5. Place appropriate labels on all containers. Provide all information required on the label; mark labels using indelible ink. The name of the "Waste Generator" is as follows:
    - a. "Campus Area" 1655 Dean Road, Ann Arbor, Michigan 48109.
    - b. Contact EHS at the start of the project (734-763-4568) for proper generator name and site address.
  6. Mark the side of each container with the name and phone number of Owner's Representative knowledgeable about the type of waste contained.
  7. Do not remove waste from Project Site.
- B. Disposal of hazardous lead waste shall be done in coordination with EHS-HMM.
1. Contact EHS-HMM at least one week in advance to request pick-up of the containers.
  2. EHS will pickup and dispose of properly packaged and staged hazardous lead waste at no cost to the contractor. Call the EHS-HMM Program at 734-763-4568 to schedule a pickup immediately after lead waste has been staged.
- C. Disposal of Non-Hazardous LCM from Demolition/Renovation Activities: Collect non-hazardous LCM waste in a covered dumpster and dispose of the waste at a Type II or III landfill. For projects where large amounts of hazardous waste are generated, EHS may allow for transportation and disposal of waste by a qualified contractor. If applicable, contact EHS for additional transportation and disposal requirements.

### 3.5 CLEAN UP

- A. Upon completion of LCM or LBP removal and disposal operations, clean all surfaces within the Work Area before it can be tracked into other areas, including, but not necessarily limited to the following:
1. Siding.
  2. Steel support structures.
  3. Floors and ground.
  4. Walls.
  5. Window sills.
  6. Trim.
  7. Ledges and projections.
- B. For projects within building interior spaces, use a HEPA filtered vacuum for removal/elimination of dust, particulates, and debris.
1. Brushing, brooming and other dry methods that generate airborne dust are prohibited.
- C. Remove and dispose of wash water and HEPA filters as Hazardous Waste.
- D. Remove and dispose of all solid waste used for protection and clean-up as Non-Hazardous Waste as indicated in Section 3.4, "Disposal of Non-Hazardous LCM from Demolition/Renovation Activities".

- E. Field Testing: Upon completion of removal, disposal, and clean-up operations, the Owner may visually inspect and/or test the Project Site for evidence of remaining lead contamination. Return to Project Site and, at no additional cost to Owner, re-clean areas found to be contaminated.

**END OF SECTION 028300**

BuildingName  
The Description of the Project  
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ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
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**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 028333 - LEAD REMEDIATION - RENOVATION, REPAIR AND PAINTING IN  
CHILD-OCCUPIED FACILITIES AND TARGET HOUSING

**END OF CONTENTS TABLE**



**DIVISION 02 EXISTING CONDITIONS**

**SECTION 028333 - LEAD REMEDIATION - RENOVATION, REPAIR AND PAINTING IN CHILD-OCCUPIED FACILITIES AND TARGET HOUSING**

**DECEMBER 2011**

**THIS SECTION IS TO BE USED FOR REMOVAL AND DISPOSAL OF LEAD CONTAINING MATERIALS (LCM) DURING RENOVATION, REPAIR AND PAINTING (RRP) WORK IN CHILD CARE FACILITIES, FAMILY HOUSING, RESIDENTIAL PROPERTIES AND HALL DIRECTOR/OTHER APARTMENTS WITHIN RESIDENCE HALLS. LEAD WORK WITHIN RESIDENCE HALL STUDENT ROOMS AND OTHER SPACES WITHIN RESIDENCE HALLS IS COVERED BY THE CONSTRUCTION LEAD SPECIFICATION, SECTION 028300. FOR LEAD ABATEMENT WORK (NOT RRP WORK) IN CHILD CARE FACILITIES ETC. CONTACT UM OSEH-IH&S (DANIELLE SHEEN 734-647-1142) FOR PROJECT SPECIFIC LEAD ABATEMENT SPECIFICATION DEVELOPMENT.**

**SURVEY ALL BUILDING COMPONENTS WHICH MAY CONTAIN LEAD OR BE COVERED WITH LEAD-BASED PAINT (LBP). THE SURVEY MUST BE CONDUCTED BY A CERTIFIED LEAD RENOVATOR. CONTACT OSEH EARLY DURING THE DESIGN PHASE FOR A LEAD-PAINT SURVEY TO DETERMINE EXTENT AND CONCENTRATION OF LEAD-BASED PAINT, IF ANY. BRETT GOECKE (734-647-2306) IS THE OSEH CONTACT FOR LEAD PAINT SAMPLING. INCLUDE OSEH IN ANY PRE-CONSTRUCTION MEETINGS FOR PROJECTS INVOLVING LBP DISTURBANCE.**

**IF AREAS OF LEAD PAINT DISTURBANCE ARE BELOW SIX SQUARE FEET (SF) FOR INTERIOR WORK AND 20 SF FOR EXTERIOR WORK, THE EPA RULE DOES NOT APPLY. CONSULT OSEH TO DETERMINE IF THE RULE APPLIES. THIS EXCEPTION DOES NOT APPLY TO WINDOW REPLACEMENT, DEMOLITION OR ANY PROHIBITED ACTIVITIES LISTED BELOW IN THE SPECIFICATION.**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This section specifies requirements when renovating, repairing or painting in target housing and child occupied facilities built before 1978. Activities impacting lead-based paint (LBP) that are subject to the requirements of this section include but are not limited to:
1. Remodeling and repair/maintenance.
  2. Electrical work.
  3. Plumbing repairs or improvements.
  4. Painting.
  5. Carpentry.
  6. Window replacement.
  7. Demolition of painted walls or ceilings.
  8. Re-plastering.
  9. Any other activities which disturb painted surfaces.



B. This section does not apply to lead abatement projects in housing and child occupied facilities. Lead abatement is work designed to permanently eliminate lead based paint hazards.

C. Extent of LBP is as follows:

**SELECT ONE OF THE FOLLOWING THREE ITEMS REGARDING EXTENT OF WORK OR MODIFY TO REFLECT PROJECT SCOPE.**

1. As shown on drawings.
2. All existing paint.
3. Marked at the site during the pre-bid inspection "walk through."

D. Prohibited Activities:

1. Prohibited activities include open flame burning/torching, using a heat gun above 1,100 degrees Fahrenheit (°F) and sanding, grinding, planing, needle gunning or blasting without a shroud and HEPA vacuum attachment.

**1.2 RELATED SECTIONS**

A. Demolition and removal of items not containing lead as a component are included in Division 02 Section "Selective Demolition."

**1.3 DEFINITIONS**

A. The term "Abatement" signifies any measure or set of measures designed to permanently eliminate lead-based paint hazards from the target housing or child-occupied facility as defined in 40 CFR part 745, subpart L. Abatement includes, but is not limited to:

1. The removal of lead-based paint and lead-contaminated dust, the permanent enclosure or encapsulation of lead-based paint, the replacement of lead-painted surfaces or fixtures, and the removal or covering of lead-contaminated soil.
2. Preparation, cleanup, disposal, and post-abatement clearance testing activities associated with such measures.

B. The term "Action Level" means an airborne concentration of lead of 30 micrograms per cubic meter of air calculated as an 8-hour time-weighted average (TWA).

C. The term "Certified Inspector or Risk Assessor" means an individual who has been trained and is certified by the Environmental Protection Agency (EPA) or the Michigan Department of Community Health to conduct lead-based paint inspections or risk assessments.

D. The term "Child-occupied Facility" means a building, or portion of a building, constructed prior to 1978, visited regularly by the same child, 6 years of age or under, on at least two different days within any week (Sunday through Saturday period), provided that each day's visit lasts at least 3 hours and the combined weekly visit lasts at least 6 hours, and the combined annual visits last at least 60 hours. Child-occupied facilities may include, but are not limited to, day-care centers, preschools and kindergarten classrooms.

- E. The term "Cleaning Verification Card" means a card developed and distributed, or otherwise approved, by the EPA for the purpose of determining, through comparison of wet and dry disposable cleaning cloths with the card, whether post-renovation cleaning has been properly completed.
- F. The term "Common Area" means a portion of a building that is generally accessible to all residents or users. Common areas include (but are not limited to) hallways, stairways, laundry rooms, recreation rooms, playgrounds, community centers and fenced areas whether interior or exterior spaces.
- G. The term "Component" means a specific design or structural element or fixture distinguished by its form, function, and location. A component can be located inside or outside the dwelling. Examples include (but are not limited to) ceilings, wall, floors, shelves, crown molding, trim, fences, handrails window sills and soffits.
- H. The term "Containment" means a process to protect workers and the environment by controlling exposures to the lead-contaminated dust and debris created during a renovation, repair or painting project.
- I. The term "Critical Barrier" indicates the perimeter of the enclosure within which lead disruption/removal work takes place. Critical Barriers may include existing floor, wall, and ceiling structures, as well as constructed partitions, closures and seals.
- J. The term "Encapsulant" means a substance that forms a barrier between lead-based paint and the environment using a liquid-applied coating (with or without reinforcement materials) or an adhesively bonded covering material.
- K. The term "Enclosure" means the use of rigid, durable construction materials that are mechanically fastened to the substrate in order to act as a barrier between lead-based paint and the environment.
- L. The term "Exposure Assessment" means a determination of employee exposure for a given task measured by air sampling. The Assessment must meet the criteria for objective data as outlined in the MIOSHA/OSHA Lead in Construction Standard (MIOSHA Part 603, R325.51992 and 29 CFR 1926.62).
- M. The term "Hazardous Waste" refers to a listed waste or any solid or liquid waste with one or more of the following characteristics: toxic, corrosive, flammable, explosive, combustible, oxidizer, pyrophoric, unstable (reactive) or water - reactive. This definition includes lead paint that has been removed from the substrate and has failed the TCLP for any reason.
- N. The term "Inspection" means a surface-by-surface investigation to determine the presence of lead-based paint and the provision of a report explaining the results of the investigation.
- O. The term "Lead-Based Paint" (LBP) is identified as paint or other surface coatings that contain lead equal to or in excess of 1.0 milligrams per square centimeter or more than 0.5 percent by weight or lesser value as defined by EPA.

- P. The term "Non-Hazardous Waste" refers to any solid or liquid waste not exhibiting characteristics of Hazardous Waste. This definition includes lead-based paint not removed from substrate and not failing TCLP for other characteristics. It also includes lead paint chips that do not fail the TCLP for any reason.
- Q. The term "EHS" refers to Owner's Environment, Health and Safety Department, 1239 Kipke Drive, Ann Arbor, MI 48109-1010, phone (734)647-1142.
- R. The term "OSHA PEL" stands for the Permissible Exposure Limit established by the Occupational Safety and Health Administration for lead exposure. The OSHA PEL refers to an airborne concentration of lead of 50 micrograms per cubic meter of air calculated as an 8-hour time-weighted average (TWA).
- S. The term "Renovation" refers to a modification of all or part of any existing structure that disturbs a painted surface, including (but not limited to) removal/modification of painted surfaces, components or structures, surface preparation activities and window replacement as defined in 40 CFR part 745, subpart E.
- T. The term "Renovator" means a person who either performs or directs workers who perform a renovation. A certified renovator is a renovator who has successfully completed a renovator course accredited by the EPA or the Michigan Department of Community Health. Note: because the term renovation is broadly defined by the EPA rule "Lead-Based Paint Renovation, Repair and Painting Program" contractors such as electricians and plumbers may be considered "renovators" under this rule.
- U. The term "Target Housing" refers to housing constructed before 1978, except for: housing for the elderly, dormitories, studio apartments, efficiencies, military barracks and rentals of individual rooms.
- V. The term "TCLP" stands for Toxicity Characteristic Leaching Procedure and refers to one of the tests to determine if waste is to be disposed as a Hazardous Waste or non-hazardous solid waste.
- W. The term "Wet Disposable Cleaning Cloth" refers to a commercially available, pre-moistened, white disposable cloth designed to be used for cleaning hard surfaces such as countertops and uncarpeted floors.

#### 1.4 SUBMITTALS

- A. All submittals must be directed to UM EHS. Submit documents requested in paragraphs B - E before start of project.
- B. Project Information:
  1. Copy of Firm Certification from the EPA or the State of Michigan Department of Community Health.
  2. Schedule of renovation, repair and painting activities.
  3. Length and number of shifts.
  4. Certified supervisor name, crew size, length and number of shifts.

- C. Written Compliance Plan: Submit to EHS a Written Compliance Plan incorporating all requirements in the MIOSHA Lead in Construction Standard. Also indicate type of containment and disposal to be established if water is utilized for removal.
- D. Health and Safety Requirements: Information must be provided for all workers that will conduct renovation, repair and painting activities on site, including the following for each employee that will conduct lead disturbance on the job site:
  - 1. Exposure Assessment Documentation, if available.
  - 2. Respiratory Protection Program.
  - 3. Proof of current fit test for respirator that will be worn on Project Site.
  - 4. Proof of medical surveillance for respirator usage and lead work.
  - 5. Proof of certified renovator training and accreditation for each supervisor on-site.
  - 6. Proof of lead awareness training and medical approvals for all workers on-site.
- E. Renovation Work Notification
  - 1. Renovations in Housing or other Dwelling Units
    - a. Occupants of units where renovations will take place must be provided with EPA's lead pamphlet "Renovate Right-Important Lead Hazard Information for Families, Child Care Providers and Schools".
    - b. Obtain written acknowledgement from an adult occupant that the pamphlet has been received or certify in writing that the pamphlet has been delivered to the dwelling and the occupant refused to sign or was unavailable.
    - c. Obtain a certificate of mailing at least 7 days prior to the renovation.
    - d. The written certification must include the address of the unit undergoing renovation, the date and method of delivery of the pamphlet, name of person delivering the pamphlet, reason for lack of acknowledgement, the signature of a representative of the firm performing the renovation and the date of the signature.
  - 2. Renovations in Common Areas
    - a. Where renovations take place in common areas, occupants of affected units must be notified in writing. Such notification shall be accomplished by distributing the written notification to each affected unit.
    - b. The notice shall describe the general nature and locations of the planned renovations activities, the expected start and ending dates and a statement of how the occupant can obtain the EPA lead pamphlet at no cost.
    - c. Obtain a certificate of mailing at least 7 days prior to the renovation.

- d. In place of the written notification to each affected unit the renovator may, while the renovation is ongoing, post in an area likely to be seen by occupants of all the units, informational signs describing the general nature and locations of the work and anticipated completion date. Additionally post a copy of the EPA lead pamphlet or information on how to obtain a copy free of charge from the renovator.
  - e. Prepare sign and date a statement describing the steps performed to notify all occupants of the intended renovation activities and to provide the pamphlet.
  - f. If the scope, locations or expected starting and ending dates change, re-notify the occupants prior to beginning additional renovation work.
3. Renovations in Child-Occupied Facilities
- a. Child-occupied facilities where renovations will take place must be provided with the EPA's lead pamphlet "Renovate Right-Important Lead Hazard Information for Families, Child Care Providers and Schools".
  - b. Obtain written acknowledgement from an adult representative of the child-occupied facility that the pamphlet has been received or certify in writing that the pamphlet has been delivered to the child-occupied facility and the adult representative refused to sign or was unavailable.
  - c. Obtain a certificate of mailing at least 7 days prior to the renovation.
  - d. The written certification must include the address of the unit undergoing renovation, the date and method of delivery of the pamphlet, name of person delivering the pamphlet, reason for lack of acknowledgement, the signature of a representative of the firm performing the renovation and the date of the signature.
  - e. Provide the parents or guardians of children using the child-occupied facility with the pamphlet and the information describing the general nature and locations of the renovation and the anticipated completion date by mailing or hand-delivering the information. Or, while the renovation is ongoing, post in an area likely to be seen by the parents or guardians of the children frequenting the child-occupied facility, informational signs describing the general nature and locations of the work and anticipated completion date. Additionally post a copy of the pamphlet or information on how to obtain a copy free of charge from the renovator.
  - f. Prepare sign and date a statement describing the steps performed to notify all parents and guardians of the intended renovation activities and to provide the pamphlet.
  - g. Any written acknowledgements required above must include the occupant's name and acknowledgement that the pamphlet was received prior to the renovation, the address of the facility undergoing renovation and the dated signature of the occupant.

- F. Waste Drum Order: Submit order for waste drums to EHS not less than 10 working days prior to beginning LBP disruption/removal work. The following information should be submitted with the order:
  - 1. Location.
  - 2. Work activities/methods.
  - 3. Estimated number of barrels/drums needed for both solid (paint chips) and liquid waste (wash water).
- G. Prior to application for final payment, submit a renovation report prepared by a certified renovator. The report should include the following:
  - 1. Start and completion dates of project.
  - 2. The name and address of each certified person conducting the renovation and the name of each supervisor assigned to the project.
  - 3. A detailed written description of the project, including all of the following:
    - a. Renovation methods used.
    - b. Locations of rooms and components where renovation, repair and painting occurred.
    - c. Results of Visual Inspection and Cleaning Verification.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 LEAD RENOVATION, GENERAL**

- A. Conduct lead renovation, repair and painting activities in accordance with all state and federal regulations and guidelines.
- B. Assign a Certified Renovator to the project who will remain on-site during all renovation, repair and painting work.
- C. Maintain at each job site and post the following documents:
  - 1. Employee Respiratory Protection Program.
  - 2. Michigan Right-To-Know poster.
  - 3. Material Safety Data Sheet locator.
  - 4. Company standard operating procedure.
  - 5. This specification section.
  - 6. Material Safety Data Sheets for products used on job.
  - 7. EPA or Michigan Department of Community Health Renovator Certificates for each supervisor (initial and the most recent refresher).
  - 8. Proof of lead awareness training and medical approvals for all workers on-site.
  - 9. For renovations in common areas and child care facilities post a written notification detailing the general nature and locations of the work and anticipated completion date.
  - 10. For renovations in common areas and child care facilities post a copy of the EPA lead pamphlet "Renovate Right-Important Lead Hazard Information for Families, Child Care Providers and Schools".

- D. Open-flame burning or torching of lead-based paint is prohibited.
- E. Machine sanding, grinding, abrasive blasting and sandblasting of lead-based paint is prohibited, unless the sanding, grinding, blasting, or sandblasting is conducted using a shrouded tool with a high-efficiency particulate air (HEPA) exhaust control that removes particles of 0.3 microns or larger from the air at an efficiency of 99.97% or more.
- F. Dry scraping of lead-based paint is permitted only in conjunction with heat guns or around electrical outlets. Operating a heat gun on lead-based paint is permitted only if the temperature generated by the heat gun is less than 1,100 °F.

### 3.2 HEALTH AND SAFETY REQUIREMENTS

- A. General: Determine employee exposure to lead in air as required in MIOSHA Lead in Construction Standard.
- B. Exposure Assessment: If the Contractor has made a previous Exposure Assessment that is representative of the task to be performed on-site, the Contractor may rely on this data and determine the need for personal protective equipment and work practice controls based upon this data, if approved by EHS.
- C. Personal Air Monitoring: When the Contractor does not have an Exposure Assessment or the Assessment is determined to be insufficient, the Contractor must conduct personal air sampling in accordance with the MIOSHA Lead in Construction Standard and follow all State and Federal regulations and procedures as covered in Certification Training courses.

### 3.3 PREPARATION

**DELETE PARAGRAPH BELOW IF NO RENOVATION WORK ON THE EXTERIOR.**

- A. General: Prepare Work Areas in a manner that will protect Owner's personnel and property and contain the work area so that no dust or debris leaves the work area.
- B. Preparing Building Exteriors: Ensure adequate measures are in place to prevent dust and debris from escaping the work area and to limit airborne lead content below the Action Level of 30 ug/m3 (micrograms per cubic meter) adjacent to the Work Area.
  - 1. Close all doors and windows within 20 feet of the renovation on the same floor and all doors and windows on floors below the renovation area.
  - 2. Ensure that doors within the work area that will be used while the job is being performed are covered with plastic sheeting in a manner that allows workers to pass through while confining the dust and debris.
  - 3. Erect barricades and install warning tape or signs as necessary to prevent inadvertent exposure of passersby to LBP in all forms, including, but not necessarily limited to dust, particles, and fumes.

4. Completely cover grounds and vegetation extending 10 feet beyond the perimeter or a sufficient distance to collect falling debris with minimum 8-mil thick polyethylene sheets with joints between sheets lapped and taped; with one edge taped to adjacent building surfaces below area of work; and with free ends secured in position with stakes, tie-down lines or weights. Cover sufficient ground area to capture wind-blown chips, dust and particles. Contractor is responsible for any paint debris found at project completion.

**DELETE PARAGRAPH BELOW IF NO RENOVATION WORK WITHIN THE BUILDING**

C. Preparing Building Interiors:

1. Discontinue building ventilation within the Work Area and seal off ventilation supply, return or exhaust diffusers, grilles or openings.
2. Remove all objects from the work area or cover with plastic sheeting with all seams and edges sealed.
3. Close windows and doors in the work area to form a Critical Barrier. Doors must be covered with plastic sheeting.
4. Cover the floor surface a minimum of six feet beyond the perimeter of the surfaces undergoing renovation or a sufficient distance to contain the dust, whichever is greater.
5. Post warning signs at all entrances to the Work Area that states the following, as required in MIOSHA Lead in Construction Standard:

**DANGER  
LEAD WORK AREA  
MAY DAMAGE FERTILITY OR THE UNBORN CHILD  
CAUSES DAMAGE TO THE CENTRAL NERVOUS SYSTEM  
DO NOT EAT, DRINK OR SMOKE IN THIS AREA**

**3.4 WORK PRACTICES**

A. General: Perform renovation of LBP coated materials in compliance with the following requirements:

1. Restrict access to Work Area to essential personnel.
2. Use moist-removal methods where applicable. Do not over-saturate the Work Area.
3. Remove contaminated clothing and personal protective equipment before leaving the Work Area, or Work Area enclosure, as applicable.
4. If dust or debris is escaping the Work Area or if the Action Level is exceeded outside Work Area, discontinue work and modify Critical Barrier, or perform other modifications of methods or materials as required to prevent dust and debris from escaping.
5. Prohibit eating, drinking, and smoking in the Work Area.
6. Collect and contain all paint chips, debris, personal protective equipment and protective sheeting, daily. Seal in heavy duty bags or drums to prepare for proper disposal.



7. Use precautions (such as tack mats, shoe covers, HEPA vacuuming and or wet wiping) to ensure that all personnel, tools, waste containers and other items are free of dust and debris when leaving the area.

### 3.5 POST RENOVATION CLEANING

- A. Upon completion of work, mist the plastic sheeting and fold the plastic containment sheeting dirty side inward, after misting and seal edges or dispose of plastic in sealed bags.
- B. Brushing, brooming and other dry methods that generate airborne dust are prohibited.
- C. Remove and dispose of all solid waste used for protection and clean-up as Non-Hazardous Waste as indicated in Disposal Article (2.6) below.
- D. Clean all objects and surfaces within project area, and two feet beyond, per the methods detailed below, always cleaning higher to lower.
  1. Clean walls starting at the ceiling and working down to the floor by either vacuuming with a HEPA vacuum or wiping with a damp cloth.
  2. Thoroughly vacuum all remaining surfaces and objects in the work area including furniture and fixtures, with a HEPA vacuum. The HEPA vacuum must be equipped with a beater bar when vacuuming carpets and rugs.
  3. Wipe all remaining surfaces and objects in the area, except for carpeted and upholstered surfaces with a damp cloth. Mop uncarpeted floors thoroughly, using a mopping method that keeps the wash water separate from the rinse water, such as the 2-bucket mopping method or using a wet mopping system. Properly contain all wash water for testing to determine if it is hazardous. Dispose wash water as Hazardous Waste if testing indicates that it is hazardous. If testing indicates that it is non-hazardous filter for particulates and dispose of in a sanitary drain. Do not dispose of wash water in storm drains.
- E. After cleanup is complete a Certified Renovator must perform a visual inspection to determine if dust, debris or residue is present. If dust, debris or residue is present the area must be re-cleaned and the visual inspection repeated.
- F. After the visual inspection has passed, exterior areas are considered clean. Cleanup of interior areas must be further verified. Start the post renovation cleaning verification process with windows sills and then proceed to uncarpeted floors and countertops, cleaning higher to lower as detailed below:
  1. The Certified Renovator must wipe, with a wet disposable cleaning cloth that is damp to the touch, each window sill, uncarpeted floor and countertop within the work area and compare the cleaning cloth to the cleaning verification card. If the cleaning cloth is darker than the verification card cleaning must be repeated. If it is not, then cleaning is complete.

2. Each window sill in a project area must be wiped with a separate cleaning verification cloth.
  3. Uncarpeted floors and countertops in the project areas must be less than 40 square feet (sf). If the surface is larger than 40 sf, the work area must be divided into roughly equal sections less than 40 sf.
  4. Wipe each section separately with a new wet disposable cleaning cloth.
  5. Floors must be wet wiped with an application device with a long handle and a head to which the cloth is attached.
  6. For any areas that failed, repeat cleaning, wet wipe again and compare cloth again to the verification card. If the cleaning cloth is darker than the verification card, cleaning must be repeated. If the cleaning cloth is not darker than the verification card, cleaning is complete.
  7. For any areas that have failed two wet wipes, wait until the area has dried completely or 1 hour has passed, whichever is longer. Once dry, wipe that area with a dry disposable cleaning cloth and consider the area adequately cleaned.
- G. Contractor is responsible for re-cleaning any areas that do not pass applicable cleaning verification standards. The Owner or Owners Consultant may dictate the method of cleaning to reach clearance.
- H. The Owner reserves the right to perform dust clearance sampling to determine if a renovated area is free of lead hazards.
- I. Remove all warning signs and tape after proper cleaning has been verified.

### **3.6 DISPOSAL**

- A. Disposal of Non-Hazardous Lead-Based Paint or Lead-Based Paint Components: Collect Non-hazardous LBP waste in a covered dumpster and dispose of the waste at a landfill.
- B. Project Waste (LBP paint and wash water only): Coordinate testing, collection, and removal of waste from the Project Site with EHS. Where testing of waste indicates waste is Non-Hazardous, dispose as in Paragraph above, "Disposal of Non-Hazardous LBP or LBP Components. If waste is classified as Hazardous, comply with the following requirements:
1. Keep lead waste segregated from other waste and from other Projects. Do not co-mingle waste. Collect and place solid and liquid waste in Owner-provided drums. DO NOT MIX LIQUID AND SOLID WASTE.
  2. Store containers in the Work Area within the Project Site, protected from physical damage, weather, fire hazard and vandalism. Ensure that soil, ground water, and drains or sewers within the storage area are protected from possible contamination. Keep containers secure and tightly closed at all times, except when adding waste.
  3. Place appropriate labels on all containers. Provide all information required on the label; mark labels using indelible ink. The name of the "Waste Generator" is as follows: "Building Name" 1655 Dean Road, Ann Arbor, Michigan 48109.

4. Mark the side of each drum with the name and phone number of Owner's Representative knowledgeable about the type of waste contained.
  5. Prepare a complete and accurate State of Michigan Hazardous Waste Manifest. Obtain approval from Owner's Representative (EHS) to assure correct Generator Name and US EPA Identification Number.
- C. Disposal of LBP waste shall be done in coordination with EHS-Hazardous Materials Management (HMM).
1. Contact EHS-HMM at least one week in advance to request pick-up of the containers.
  2. EHS-HMM will pickup and dispose of properly packaged and staged LBP waste at no cost to the contractor. Call the EHS-HMM Program at 734-763-4568 to schedule a pickup immediately after LBP waste has been staged.

**END OF SECTION 028333**

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**SPECIFICATION DIVISION 2**

NUMBER            SECTION DESCRIPTION

**DIVISION 02 EXISTING CONDITIONS**

SECTION 028400 - PCB REMEDIATION

**END OF CONTENTS TABLE**



**DIVISION 02 EXISTING CONDITIONS**  
**SECTION 028400 - PCB REMEDIATION**

*THIS SECTION DESCRIBES REQUIREMENTS FOR DEMOLITION AND DISPOSAL OF BUILDING MATERIALS SUSPECTED OF CONTAINING PCB'S. THIS APPLIES TO ALL SUSPECT PCB CONTAINING BUILDING MATERIALS TO BE DISTURBED DURING DEMOLITION OR RENOVATION. AEC MUST CONTACT OSEH EARLY IN THE DESIGN PHASE FOR A PCB SURVEY OF SUSPECT MATERIALS TO BE DISTURBED. OSEH WILL CONDUCT SAMPLING TO DETERMINE THE PRESENCE AND QUANTITY OF PCBs IN THE MATERIAL.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This section specifies requirements for the demolition and disposal of PCB Bulk Product Waste (BPW). The requirements of this section apply to demolition or renovation of the following:
  - 1. Material (paint, caulk and sealants etc.) previously determined or assumed to contain greater than 50 parts per million (ppm) PCBs.
  - 2. Substrate contaminated (>50 ppm) by PCB paints, caulks and/or sealants etc., if removed at the same time as PCB BPW.
- B. Extent of PCB-containing materials is as follows:

*INSERT SURVEY INFORMATION HERE.*

1.

**1.2 DEFINITIONS**

- A. The abbreviation "PCB" stands for Polychlorinated Biphenyl.
- B. The term "PCB bulk product waste" refers to waste derived from manufactured products containing PCBs in a non-liquid state, where the concentration at time of disposal is greater than or equal to 50 parts per million (ppm). This includes caulks, applied dried paints, varnishes, waxes, or other similar coatings or sealants.
- C. The term "Project Site" indicates the limits of the project site as indicated on drawings or by provisions of this specification.
- D. The term "work area" indicates the area within the critical barrier.
- E. The term "critical barrier" indicates the perimeter of the enclosure within which PCB disruption/removal work takes place. Critical barriers may include existing floor, wall, and ceiling structures, as well as constructed partitions, closures and seals.
- F. The term "EHS" refers to Owner's Environment, Health and Safety Department, 1239 Kipke Drive, Ann Arbor, MI 48109-1010, phone (734)747-1142.

**1.3 RELATED SECTIONS**

- A. Demolition and removal of items not containing PCB as a component is included in Division 02 Section "Selective Demolition."

**PART 2 - (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 PCB BULK PRODUCT WASTE REMOVAL, GENERAL**

- A. Conduct PCB removal operations in a manner that fully protects Contractor's and subcontractor's employees, the general public, and building occupants from exposure to PCB's.
- B. Protect adjacent areas, materials and surfaces from damage due to demolition operations, including but not necessarily limited to the following:
  - 1. Water damage.
  - 2. Dirt, dust and debris.
  - 3. Abrasion.
  - 4. Cuts and scratches.
  - 5. Holes from fasteners for temporary barriers.
- C. All removal shall be conducted within a regulated area that complies with the following requirements:
  - 1. Establish a regulated area with caution tape and signage to keep unauthorized personnel out of the area.
  - 2. Allow only authorized, properly protected personnel to enter the regulated area. Immediately report unauthorized individuals entering the work area to EHS or the Owner's consultant.
- D. Provide respiratory protection to employees as required by current MiOSHA regulations including Part 451 Respiratory Protection and MiOSHA part 301 Air Contaminants.
  - 1. Provide abatement workers with adequate respiratory protection during PCB BPW removal. At a minimum, half face respirators with HEPA cartridges must be used. If removal methods generate heat above 212°F, combination HEPA/organic cartridges must be used.
  - 2. Provide personal protective equipment for protection against dermal exposures including nitrile gloves and Tyvek<sup>R</sup> or similar suits.
- E. Maintain at each job site and post the following documents:
  - 1. Employee respiratory protection program.
  - 2. Michigan Right-To-Know poster.
  - 3. Material Safety Data Sheet locator.
  - 4. Company standard operating procedure.
  - 5. This specification Section.
  - 6. Material Safety Data Sheets for products used on job.
- F. Do not use any of the following equipment or work practices, regardless of measured exposure levels:

1. Dry sweeping or use of compressed air to clean work surfaces.
2. Removal of caulk using abrasive grinding wheels, wire wheels, sanding or other means that generate excessive dust.
3. Use of ordinary vacuums to clean up dust and debris. Vacuums with HEPA filtration must be used.

### 3.2 PCB BPW REMOVAL BY HAND METHODS

- A. Preparation of the Work Area: Complete the following preparation work prior to beginning removal operations using hand methods (utility knife, hammer and chisel, putty knife etc.).
  1. Seal intake and exhaust vents and duct seams within the regulated area with 1 layer of 6-mil polyethylene sheeting.
  2. Protect all surfaces near removal activity. Remove moveable objects from the work area, and cover fixed objects with impermeable dropcloths or plastic sheeting with edges securely sealed with tape.
  3. All floor and wall areas adjacent to the work area shall have a layer of 6 mil fire retardant polyethylene sheeting, attached to the interior wall and on floor surfaces below the abatement work area, at least 5 feet wide.
  4. Close all windows during interior and exterior removal projects.
  5. Regardless of method of removal, if dust is noted during removal activities, stop removal and adjust work practices or engineering controls. If dust generation continues, a full enclosure is required. See Section 3.3 "PCB Removal by Mechanical Methods."
- B. PCB BPW Removal Operations: Comply with the following requirements for removal operations:
  1. Remove PCB BPW using misting methods to assist in dust settling.
  2. Material should be removed in intact sections if possible.
  3. Adjust mechanical ventilation and or work practices accordingly to eliminate visible dust levels.
  4. Place PCB BPW in labeled 6-mil polyethylene bags.
  5. Place all bagged PCB BPW in owner provided drums or dumpsters.
- C. Post-Removal Operation Requirements: After completion of PCB BPW removal and clean-up operations, comply with the following requirements:
  1. HEPA vacuum and wet wipe/mop all areas until area is dust free.
  2. The Contractor representative, in presence of Owner or Owner's Representative shall inspect the entire work area for PCB BPW dust or material.
  3. If any suspect material is found, repeat final cleaning operation, until the visual inspection is satisfactory to the Owner.
- D. Employee Decontamination Requirements:
  1. Employees shall immediately wash hands, face and other potentially exposed surfaces of the body with soap and water each time they leave the regulated area.



2. Change out of work clothes and shower if necessary to prevent bringing PCB contamination home.

**ALWAYS RETAIN FULL ARTICLE BELOW**

### **3.3 PCB BPW REMOVAL BY MECHANICAL METHODS**

- A. Preparation of the Work Area: Complete the following preparation work prior to beginning removal operations using mechanical means (any method other than hand tools).
  1. Mechanical cutting or grinding of PCB materials is not permitted, unless the equipment has a HEPA filtered exhaust.
  2. Install critical barriers over each opening into the regulated area. The following requirements are in addition to, not in lieu of, other indicated surface and object protection requirements:
    - a. Seal each opening between the work area and adjacent areas with 1 layer of 4-mil polyethylene sheeting. Openings include, but are not necessarily limited to, windows, skylights, doorways, elevator hoistway openings, corridor entrances, drains, ducts, grills, grates, and diffusers.
    - b. Seal intake and exhaust vents and duct seams within the regulated area with 1 layer of 6-mil polyethylene sheeting.
  3. HVAC System Shutdown: Owner's maintenance personnel will shut down heating, cooling, and air conditioning systems when necessary. Coordinate scheduling with Owner's personnel and provide 72 hours notice to the Owner's Representative prior to planned shut-down.
  4. Close all windows during interior and exterior removal projects.
  5. Protection of Surfaces and Objects: The following requirements are in addition to, not in lieu of, indicated work area sealing requirements. Cover the following surfaces and objects as follows:
    - a. Protect all surfaces near removal activity. Remove moveable objects from the work area, and cover fixed objects with impermeable dropcloths or plastic sheeting with edges securely sealed with tape.
    - b. Completely cover walls and floors within the regulated area with a layer of 6-mil polyethylene sheeting. Avoid seams where possible. If seams are necessary, overlap not less than 12 inches and tape joints. Immediately repair punctures and leaks, and clean up seepage.
    - c. Cleaning: Do not use cleaning methods that raise dust, such as sweeping or using vacuum cleaners not equipped with HEPA filters.
    - d. Fully seal floor drains.
  6. Local Exhaust Ventilation: Maintain portable air filtration units in use during PCB BPW removal at interior locations.
    - a. Exhaust directly to building exterior.
    - b. Provide not less than 4 air changes per hour within the enclosure.

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- c. Within the enclosure, through the period of its use, maintain a pressure differential of not less than minus 0.02" water gage with respect to ambient conditions outside the enclosure.
  7. Visually inspect the enclosure for breeches and smoke-test for leaks before work begins, and before the start of each work shift. Make all modifications to the enclosure prior to starting removal work.
- B. PCB BPW Removal Operations: Comply with the following requirements for removal operations:
1. Remove PCB BPW using misting methods to assist in dust settling.
  2. Material should be removed in intact sections if possible.
  3. Adjust mechanical ventilation and or work practices accordingly to minimize visible dust levels.
  4. Place PCB BPW in labeled 6-mil polyethylene bags.
  5. Place all bagged PCB BPW in owner provided drums or dumpsters.
- C. Post-Removal Operation Requirements: After completion of PCB BPW removal and clean-up operations, comply with the following requirements:
1. HEPA vacuum and wet wipe/mop all areas until area is dust free.
  2. The Contractor representative, in presence of Owner or Owner's Representative shall inspect the entire work area for PCB BPW dust or material.
  3. If any suspect material is found, repeat final cleaning operation, until the visual inspection is satisfactory to the Owner.
- D. Employee Decontamination Requirements: Comply with the following requirements:
1. Access the work area only through an approved decontamination system. Lock or block other entrances. Seal emergency exits (for use during a fire or accident) with polyethylene sheeting and tape.
  2. Entrance To The Regulated Area: Employees shall enter the decontamination area through the clean room, remove and store clothing, and put on protective clothing and respiratory protection before passing through to the equipment room.
  3. Exit From The Regulated Area: Employees shall exit the regulated area by removing gross contamination and debris from their protective clothing. The clothing shall be removed and disposed of in the equipment room into labeled impermeable bags or containers.
  4. Employees shall wash hands, face and other potentially exposed surfaces of the body with soap and water each time they leave the containment.
  5. Employees shall change out of work clothes and shower if necessary to prevent bringing PCB contamination home.

**3.4 DISPOSAL OF WASTE**

- A. PCB BPW shall be disposed of as PCB waste following the requirements listed below:
  - 1. Bag and place PCB BPW in Owner-provided drums or dumpsters. Contact EHS-HMM (734)763-4568 at least two weeks in advance to request containers.
  - 2. All PCB waste must be less than 3 foot x 3 foot prior to bagging or wrapping for disposal.
  - 3. Store waste containers or articles in a secure area.
  - 4. Do not stage containers on lawns, dirt piles, gravel drive areas with mud or basement areas with no elevator access.
  - 5. Ensure that soil, ground water, and drains or sewers within the storage area are protected from possible contamination. Keep containers secure and tightly closed at all times, except when adding waste.
  - 6. Keep abatement waste segregated from other waste and from other Projects. Do not co-mingle waste.
  - 7. Place appropriate labels on all containers. Provide all information required on the label; mark labels using indelible ink. The name of the "Waste Generator" is as follows:
    - a. "Campus Area" 1655 Dean Road, Ann Arbor, Michigan 48109.
    - b. Contact EHS at the start of the project (734-763-4568) for proper generator name and site address.
  - 8. Mark the side of each container with the name and phone number of Owner's Representative knowledgeable about the type of waste contained.
  - 9. Do not remove waste from Project Site.
- B. Disposal of PCB waste shall be done in coordination with EHS-Hazardous Materials Management (HMM).
  - 1. Contact EHS-HMM at least one week in advance to request pick-up of the dumpster.
  - 2. EHS will pickup and dispose of properly packaged and staged PCB waste at no cost to the contractor. Call the EHS-HMM Program at 734-763-4568 to schedule a pickup immediately after PCB waste has been staged.

**END OF SECTION 028400**

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**SPECIFICATION DIVISION 3**

NUMBER            SECTION DESCRIPTION

**DIVISION 03 CONCRETE**

SECTION 033053 - MISCELLANEOUS CAST-IN-PLACE CONCRETE

**END OF CONTENTS TABLE**



**DIVISION 03 CONCRETE**

**SECTION 033053 - MISCELLANEOUS CAST-IN-PLACE CONCRETE**

*THIS SECTION HAS BEEN PRE-EDITED TO APPLY ONLY TO VERY SMALL PATCHING-TYPE PROJECTS ONLY. USE AIA MASTERSPEC SECTION 033000 "CAST-IN-PLACE CONCRETE" FOR MORE SUBSTANTIAL PROJECTS.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 079200 - Joint Sealants

**1.2 SUMMARY**

- A. Section includes:
  - 1. Cast-in-place concrete, including reinforcement, concrete materials, mixture design, placement procedures, and finishes.

**1.3 ACTION SUBMITTALS**

- A. Product Data: For each type of product.

*INCLUDE BELOW FOR LEED PROJECTS.*
- B. Sustainable Design Submittals:
  - 1. Product Data for Credit MR 4: For products having recycled content, documentation indicating percentages by weight of postconsumer and preconsumer recycled content. Include statement indicating cost for each product having recycled content.

*"PRODUCT CERTIFICATES FOR CREDIT MR 5" SUBPARAGRAPH BELOW APPLIES TO LEED-NC, LEED-CS, AND LEED FOR SCHOOLS.*

*RETAIN "DESIGN MIXTURES FOR CREDIT ID 1.1" SUBPARAGRAPH BELOW IF FLY ASH, SLAG CEMENT, SILICA FUME, OR OTHER MATERIALS ARE USED AS PORTLAND CEMENT REPLACEMENTS FOR LEED CREDIT ID 1.1. TO ACHIEVE THIS CREDIT, REPLACEMENT MATERIALS MUST BE SUBSTITUTED FOR AT LEAST 40 PERCENT OF THE PORTLAND CEMENT THAT WOULD OTHERWISE BE USED.*

- 2. Design Mixtures for Credit ID 1.1: For each concrete mixture containing fly ash as a replacement for portland cement or other portland cement replacements. For each design mixture submitted, include an equivalent concrete mixture that does not contain portland cement replacements, to determine amount of portland cement replaced.
- C. Design Mixtures: For each concrete mixture.

1. Submit written report to Architect for each proposed concrete mix at least 15 days prior to start of work. Do not begin concrete production until mixes have been reviewed and are acceptable to Architect.
- D. Laboratory Reports: Submit two (2) copies of laboratory test or evaluation reports for concrete materials and mix designs.

#### 1.4 QUALITY ASSURANCE

- A. Ready-Mix-Concrete Manufacturer Qualifications: A firm experienced in manufacturing ready-mixed concrete products and that complies with ASTM C 94 requirements for production facilities and equipment.

### PART 2 - PRODUCTS

#### 2.1 FORMWORK

- A. Form Materials: Plywood, lumber, metal, or another approved material. Provide lumber dressed on at least two edges and one side for tight fit.
1. Wood or metal forms, sufficient to withstand pressure of placed concrete without bow or deflection.

*RETAIN BELOW IF DESIRED.*

- B. Chamfer Strips: Wood, metal, PVC, or rubber strips, 3/4 by 3/4 inch, minimum, unless otherwise indicated on Drawings.
- C. Form Ties: Factory-fabricated, removable or snap-off metal or glass-fiber-reinforced plastic form ties designed to resist lateral pressure of fresh concrete on forms and to prevent spalling of concrete on removal.

#### 2.2 CONCRETE, GENERAL

- A. Comply with the following sections of ACI 301 unless modified by requirements in the Contract Documents:
1. "General Requirements."
  2. "Formwork and Formwork Accessories."
  3. "Reinforcement and Reinforcement Supports."
  4. "Concrete Mixtures."
  5. "Handling, Placing, and Constructing."
  6. "Lightweight Concrete."
- B. Comply with ACI 117.

#### 2.3 STEEL REINFORCEMENT

- A. Recycled Content of Steel Products: Postconsumer recycled content plus one-half of preconsumer recycled content not less than 25 percent.
- B. Reinforcing Bars: ASTM A 615, Grade 60, deformed.

- C. Joint Dowel Bars: ASTM A 615, Grade 60, plain-steel bars, cut bars true to length with ends square and free of burrs.
- D. Plain-Steel Wire: ASTM A 1064, as drawn.
- E. Plain-Steel Welded-Wire Reinforcement: ASTM A 1064, plain, fabricated from as-drawn steel wire into flat sheets.

**2.4 CONCRETE MATERIALS**

- A. Source Limitations: Obtain each type or class of cementitious material of the same brand from the same manufacturer's plant, obtain aggregate from single source, and obtain admixtures from single source from single manufacturer.

- B. Cementitious Materials:

*TYPE I LISTED BELOW (TYPICAL PORTLAND CEMENT), TYPICAL. CONSIDER TYPE III (HIGH EARLY STRENGTH) FOR SELECT APPLICATIONS (COLD WEATHER CONDITIONS AND EARLY LOADING REQUIREMENTS, DOES NOT HELP WITH CURE TIME FOR FLOORING INSTALLATION)*

- 1. Portland Cement: ASTM C 150, Type I, unless otherwise indicated.
- 2. Fly Ash: ASTM C 618, Class C or F.
- C. Normal-Weight Aggregate: ASTM C 33, selected and uniformly graded and as follows:
  - 1. Class: Severe weathering region, but not less than 3S for foundations and walls and not less than 4S for flatwork.
  - 2. Nominal Aggregate Size: In accordance with ACI 318.
- D. Air-Entraining Admixture: ASTM C 260.
- E. Chemical Admixtures: Certified by manufacturer to be compatible with other admixtures and that do not contribute water-soluble chloride ions exceeding those permitted in hardened concrete. Do not use calcium chloride or admixtures containing calcium chloride.
  - 1. Water-Reducing Admixture: ASTM C 494, Type A.
  - 2. Retarding Admixture: ASTM C 494, Type B.
  - 3. Water-Reducing and Retarding Admixture: ASTM C 494, Type D.
- F. Water: ASTM C 94; potable.

*TYPICALLY INCLUDE FOR EXTERIOR WORK AND INTERIOR TRENCHING. FIBER HELPS TO REDUCE SHRINKING AND CRACKING.*

- G. Synthetic Fiber: Monofilament non-metallic polypropylene fibers engineered and designed for use in concrete, complying with ASTM C 1116/C 1116M, Type III, 1/2 to 1-1/2 inches long.
- H. Prepackaged Concrete Mix for Project Site Mixing: Preblended mixture of Portland cement and aggregates requiring only the addition of water with 28 day compressive strength of 4000 psi.
  - 1. Products:
    - a. Quikrete Concrete Mix No. 1101; Quikrete Companies.
    - b. Sakrete Concrete Mix; King Packaged Materials Company.



**2.5 RELATED MATERIALS**

*EDIT LIST TO BE PROJECT SPECIFIC*

- A. Vapor Retarder: Plastic sheet, ASTM E 1745, Class A, polyethylene, minimum 15 mils thick. Include manufacturer's recommended pressure-sensitive tape.
- B. Joint-Filler Strips: ASTM D 1751, asphalt-saturated cellulosic fiber, or ASTM D 1752, cork or self-expanding cork.
- C. Self-Expanding Bentonite Strip Waterstops: Manufactured rectangular or trapezoidal strip, butyl rubber with sodium bentonite, for adhesive bonding to concrete, 3/4 by 1 inch.
  - 1. Products:
    - a. Carlisle Coatings & Waterproofing, Inc.; MiraSTOP.
    - b. Colloid Environmental Technologies Company; Volclay Waterstop-RX.
    - c. Greenstreak; Swellstop.
- D. Bonding Agent: ASTM C 1059, Type I, acrylic emulsion.
  - 1. Product: Polyweld; Chem-Masters, or equivalent.
- E. Epoxy Bonding Adhesive: ASTM C 881, two-component epoxy resin, capable of humid curing and bonding to damp surfaces:

*SELECT TYPES FROM TWO OPTIONS IN SUBPARAGRAPH BELOW BASED ON SERVICE LOADINGS.*

- 1. Types IV and V, for bonding hardened or freshly mixed concrete to hardened concrete.
- 2. Product: EUCO 352 or 452; Euclid Chemical Company, or equivalent.

**2.6 CURING MATERIALS**

- A. Water: Potable.

*BELOW IS CURING ONLY.*

- B. Clear, Waterborne, Membrane-Forming Curing Compound: ASTM C 309, Type 1, Class B, dissipating.
  - 1. VOC Content: 200 g/L or less.
  - 2. Products:
    - a. Dayton Superior Corporation; Clear Cure WB (J7WB).
    - b. Euclid Chemical Company (The); Tammscure WB 30.
    - c. Meadows, W. R., Inc.; 1100 Clear.

*BELOW IS CURING AND SEALING COMPOUND. CONSIDER SEALING EXPOSED CONCRETE TO PROVIDE A MORE DURABLE FINISH.*

- C. Clear, Waterborne, Membrane-Forming Curing and Sealing Compound: ASTM C 1315, Type 1, Class A.
  - 1. VOC Content: 100 g/L or less.
  - 2. Products:
    - a. Dayton Superior Corporation; Clear & Seal EF 1315
    - b. Euclid Chemical Company (The); Super Aqua Clear VOX.
    - c. Meadows, W. R., Inc.; Vocomp-30.

**2.7 CONCRETE MIXTURES**

- A. Comply with ACI 301.
- B. Normal-Weight Concrete:
  - 1. Minimum Compressive Strength: 3000 psi at 28 days.
  - 2. Maximum W/C Ratio: 0.48.
  - 3. Fly Ash: Maximum 25 percent by weight of cementitious material.
  - 4. Slump Limit: 8 inches for concrete with verified slump of 2 to 4 inches before adding high-range water-reducing admixture, plus or minus 1 inch.
  - 5. Air Content: Use air-entraining admixture in all concrete; maintain within range permitted by ACI 301.
    - a. Do not allow air content of trowel-finished floor slabs to exceed 3 percent.
    - b. Provide not less than 4 percent nor more than 8 percent entrained air for concrete exposed to freezing and thawing.
    - c. Provide from 2 percent to 4 percent for all other concrete.
- C. Synthetic Fiber: Uniformly disperse in concrete mix at manufacturer's recommended rate but not less than a rate of 1.5 lb/cu. yd.

**2.8 CONCRETE MIXING**

- A. Ready-Mixed Concrete: Measure, batch, mix, and deliver concrete according to ASTM C 94, [**and ASTM C 1116/C 1116M (for fiber reinforced concrete)**] and furnish batch ticket information.
  - 1. When material temperature is above 90 deg F, reduce mixing and delivery time to 60 minutes.
  - 2. When material temperature exceeds 95 deg F, material is unsuitable for installation.
- B. Project-Site Mixing: Use prepackaged concrete mix that requires only the addition of water at project site. Mix prepackaged concrete mix and water in appropriate drum-type batch machine mixer.

**PART 3 - EXECUTION**

**3.1 INSPECTION**

- A. Notify Owner's Representative 48 hours before placing concrete. Do not place concrete before Architect has approved completed reinforcement installation.

**3.2 FORMWORK INSTALLATION**

- A. Design, construct, erect, brace, and maintain formwork according to ACI 301.

**INCLUDE BELOW IF DESIRED.**

1. Provide chamfer strips in the corners of concrete forms to produce beveled corners on walls and columns which will be exposed to view in finished construction.

### **3.3 FORMWORK REMOVAL**

- A. Forms may be removed after cumulatively curing at not less than 50 deg F for 24 hours after placing concrete, if concrete is hard enough to not be damaged by form-removal operations and curing and protection operations are maintained. And as follows:
  1. Do not remove formwork until cylinder break test indicates concrete has reached 2500 psi strength.

### **3.4 EMBEDDED ITEM INSTALLATION**

- A. Place and secure anchorage devices and other embedded items required for adjoining work that is attached to or supported by cast-in-place concrete. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.

### **3.5 VAPOR-RETARDER INSTALLATION**

- A. Install, protect, and repair vapor retarders according to ASTM E 1643; place sheets in position with longest dimension parallel with direction of pour.
  1. Lap joints 6 inches and seal with manufacturer's recommended adhesive or joint tape.

### **3.6 STEEL REINFORCEMENT INSTALLATION**

- A. Comply with CRSI's "Manual of Standard Practice" for fabricating, placing, and supporting reinforcement.
  1. Do not cut or puncture vapor retarder. Repair damage and re-seal vapor retarder before placing concrete.

### **3.7 JOINTS**

- A. General: Construct joints true to line with faces perpendicular to surface plane of concrete.
- B. Construction Joints: Install so strength and appearance of concrete are not impaired, at locations indicated or as approved by Architect.
- C. Contraction Joints in Slabs-on-Grade: Form weakened-plane contraction joints, sectioning concrete into areas as indicated. Construct contraction joints for a depth equal to at least one-fourth of concrete thickness, as follows:
  1. Grooved Joints: Form contraction joints after initial floating by grooving and finishing each edge of joint to a radius of 1/8 inch. Repeat grooving of contraction joints after applying surface finishes. Eliminate groover marks on concrete surfaces.

2. Sawed Joints: Form contraction joints with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut 1/8-inch-wide joints into concrete when cutting action does not tear, abrade, or otherwise damage surface and before concrete develops random contraction cracks.
- D. Isolation Joints in Slabs-on-Grade: After removing formwork, install joint-filler strips at slab junctions with vertical surfaces, such as column pedestals, foundation walls, grade beams, and other locations, as indicated.
1. Extend joint-filler strips full width and depth of joint, terminating flush with finished concrete surface unless otherwise indicated.

### 3.8 CONCRETE PLACEMENT

- A. Comply with ACI 301 for placing concrete.
- B. Do not add water to concrete during delivery, at Project site, or during placement.
- C. Consolidate concrete with mechanical vibrating equipment according to ACI 301.

#### *INCLUDE BELOW IF BONDING AGENT REQUIRED*

- D. Application of Bonding Agent: Clean existing surfaces free of dirt, oil, grease and cleaning agents. Apply bonding agent in accordance with manufacturer's directions. Do not allow bonding agent to puddle in low spots. Place new concrete within time limits recommended by bonding agent manufacturer.

### 3.9 FINISHING FORMED SURFACES

- A. Rough-Formed Finish: As-cast concrete texture imparted by forming material with tie holes and defects repaired and patched. Remove fins and other projections exceeding 1/2 inch.
  1. Apply to concrete surfaces not exposed to public view.
- B. Smooth-Formed Finish: As-cast concrete texture imparted by forming material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch tie holes and defective areas. Remove fins and other projections exceeding 1/8 inch.
  1. Apply to concrete surfaces exposed to public view.
- C. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces unless otherwise indicated.

### 3.10 FINISHING UNFORMED SURFACES

- A. General: Comply with ACI 302.1R for screeding, restraightening, and finishing operations for concrete surfaces. Do not wet concrete surfaces.

- B. Screed surfaces with a straightedge and strike off. Begin initial floating using bull floats or darbies to form a uniform and open-textured surface plane before excess moisture or bleedwater appears on surface.
  - 1. Do not further disturb surfaces before starting finishing operations.
- C. Float Finish: Apply float finish to surfaces indicated, to surfaces to receive trowel finish, and to floor and slab surfaces to be covered with fluid-applied or sheet waterproofing, fluid-applied or direct-to-deck-applied membrane roofing, or sand-bed terrazzo.
- D. Trowel Finish: Apply a hard trowel finish to surfaces indicated and to floor and slab surfaces exposed to view or to be covered with resilient flooring, carpet, ceramic or quarry tile set over a cleavage membrane, paint, or another thin film-finish coating system.
- E. Floor Slab Flatness: Finish surfaces to the following tolerances, according to ASTM E 1155, for a randomly trafficked floor surface:

**SELECT ONE OF THE FOLLOWING TWO PARAGRAPHS.**

- 1. Specified overall values of flatness, F(F) 35; and of levelness, F(L) 25; with minimum local values of flatness, F(F) 24; and of levelness, F(L) 17; for slabs-on-grade.

**CRITERIA ABOVE APPLY TO FLOORS TO RECEIVE THINSET TILE OR RESILIENT FLOORING. CRITERIA BELOW APPLY TO CARPETED FLOORS. USUALLY SELECT ABOVE AND DELETE BELOW. SEE MASTERSPEC EVALUATION SHEETS FOR ADDITIONAL EXPLANATION. NOTE THAT EVEN USING THE ABOVE CRITERIA THERE MAY STILL BE A NEED FOR FLOOR LEVELING FOR THINSET OR RESILIENT TILE DUE TO CONCRETE CURLING AND RIGID ACCEPTANCE CRITERIA BY FLOORING CONTRACTORS. CONSIDER INCLUDING AN ALLOWANCE IN DIV. 03 OR 09 SECTIONS FOR FLOOR PREPARATION.**

- 2. Flatness and Levelness Criteria: overall values F(F) 25, and minimum levels of flatness F(F) 17 flatness tolerance; overall values of levelness F(L) 20, and minimum values of levelness F(L) 15 levelness tolerance, when tested in accordance with ASTM E 1155.

**3.11 CONCRETE PROTECTING AND CURING**

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 308, ACI 306.1 for cold-weather protection and with ACI 305 for hot-weather protection during curing.
- B. Begin curing after finishing concrete but not before free water has disappeared from concrete surface.
- C. Curing Methods: Cure formed and unformed concrete for at least seven days by one or a combination of the following methods:

1. Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least 12 inches, and sealed by waterproof tape or adhesive. Cure for not less than seven days. Immediately repair any holes or tears during curing period, using cover material and waterproof tape.
2. Curing Compound: Apply uniformly in continuous operation by power spray or roller according to manufacturer's written instructions. Recoat areas subjected to heavy rainfall within three hours after initial application. Maintain continuity of coating and repair damage during curing period.
3. Curing and Sealing Compound: Apply uniformly to floors and slabs indicated in a continuous operation by power spray or roller according to manufacturer's written instructions. Recoat areas subjected to heavy rainfall within three hours after initial application. Repeat process 24 hours later and apply a second coat. Maintain continuity of coating and repair damage during curing period.

### 3.12 CONCRETE SURFACE REPAIRS

- A. Defective Concrete: Repair and patch defective areas when approved by Architect. Remove and replace concrete that cannot be repaired and patched to Architect's approval.
- B. Patching Mortar: Mix dry-pack patching mortar, consisting of one part portland cement to two and one-half parts fine aggregate passing a No. 16 sieve, using only enough water for handling and placing.
- C. Immediately after form removal, cut out honeycombs, rock pockets, and voids more than 1/2 inch in any dimension in solid concrete, but not less than 1 inch in depth. Make edges of cuts perpendicular to concrete surface. Clean, dampen with water, and brush-coat holes and voids with bonding agent. Fill and compact with patching mortar before bonding agent has dried. Fill form-tie voids with patching mortar or cone plugs secured in place with bonding agent.
- D. Repair defects on surfaces exposed to view by blending white portland cement and standard portland cement so that, when dry, patching mortar will match surrounding color. Patch a test area at inconspicuous locations to verify mixture and color match before proceeding with patching. Compact mortar in place and strike off slightly higher than surrounding surface.
- E. Repair defects on concealed formed surfaces that affect concrete's durability and structural performance as determined by Architect.

### 3.13 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Tests: Perform according to ACI 301.

1. Testing Frequency: Obtain at least one composite sample for each 100 cu. yd. or fraction thereof of each concrete mixture placed each day.

**3.14 CONCRETE WASHOUT**

- A. Perform washout using proper disposal and washout practices. Perform washing of concrete trucks in designated areas or off site. Do not discharge concrete washout into storm drains, catch basins or to the sanitary sewer system.

**END OF SECTION 033053**

BuildingName  
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**SPECIFICATION DIVISION 3**

NUMBER            SECTION DESCRIPTION

**DIVISION 03 CONCRETE**

SECTION 035416 - HYDRAULIC CEMENT UNDERLAYMENT

**END OF CONTENTS TABLE**





**DIVISION 03 CONCRETE**  
**SECTION 035416 - HYDRAULIC CEMENT UNDERLAYMENT**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections apply to this Section.

**1.2 SUMMARY**

- A. Section includes the following underlayments for application below interior floor coverings:
  - 1. Poured, self-leveling underlayment.
  - 2. Trowel-on underlayment for sloped applications.
- B. Where uneven floor levels or holes occur, fill, patch, and provide underlayment as required to level surface to indicated standard prior to installation of finished floor material.

***REQUIREMENT BELOW IS INTENDED TO LIMIT CLAIMS FOR EXTRAS.***

- 1. Required for the following percentage of the gross floor area of the Project:

***MODIFY PERCENTAGES BELOW BASED ON YOUR JUDGMENT.***

- a. Approximately 20 percent.
- b. Approximately 50 percent.
- c. Approximately 75 percent.
- d. Full area.

**1.3 ACTION SUBMITTALS**

- A. Product Data: For each type of product indicated.

***INCLUDE BELOW FOR LEED PROJECTS***

- B. LEED Submittals:

***"PRODUCT DATA FOR CREDIT IEQ 4.2" SUBPARAGRAPH BELOW APPLIES TO LEED-NC, LEED-CI, AND LEED-CS; COORDINATE WITH REQUIREMENTS SELECTED IN PART 2 FOR PAINTS AND COATINGS.***

- 1. Product Data for Credit IEQ 4.2: For priming and sealing coatings, documentation including printed statement of VOC content.

**1.4 INFORMATIONAL SUBMITTALS**

- A. Product Certificates: Signed by manufacturers of underlayment and floor-covering systems certifying that products are compatible.

**1.5 QUALITY ASSURANCE**

- A. Product Compatibility: Manufacturers of underlayment and floor-covering systems certify in writing that products are compatible.

**1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials to comply with manufacturer's written instructions to prevent deterioration from moisture or other detrimental effects.

**1.7 PROJECT CONDITIONS**

- A. Environmental Limitations: Comply with manufacturer's written instructions for substrate temperature, ventilation, ambient temperature and humidity, and other conditions affecting underlayment performance.
  - 1. Place hydraulic-cement-based underlayments only when ambient temperature and temperature of substrates are between 50 and 80 deg F.

**1.8 COORDINATION**

- A. Coordinate application of underlayment with requirements of floor-covering products and adhesives, to ensure compatibility of products.

**PART 2 - PRODUCTS**

**2.1 SELF-LEVELING UNDERLAYMENTS**

- A. Underlayment: Hydraulic-cement-based, polymer-modified, self-leveling product that can be applied at a minimum thickness of 1/4 inch up to 1-1/2 inch over large areas neat, and up to 4 inches with the addition of proper aggregate and can be featheredged to match existing floor elevations.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Ardex Engineered Cements; Ardex K-15.
    - b. Dayton Superior; LeveLayer.
    - c. Euclid Chemical Company; Super Flo-Top.
    - d. Maxxon Corporation; Level-Right.
  - 2. Cement Binder: ASTM C 150, portland cement, or hydraulic or blended hydraulic cement as defined by ASTM C 219.
  - 3. Compressive Strength: Not less than 4000 psi at 28 days when tested according to ASTM C 109.
- B. Primer: Product of underlayment manufacturer recommended in writing for substrate, conditions, and application indicated.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Ardex Engineered Cements; Ardex P 51 Primer, Ardex P 82 Ultra Prime.
    - b. Dayton Superior; J42, J42RTU.

- c. Euclid Chemical Company; Tammsweld.
- d. Maxxon Corporation; Maxxon Floor Primer.
- 2. Primer shall have a VOC content of 200 g/L or less when calculated according to 40 CFR 59, Subpart D.

**2.2 SLOPED-FLOOR TROWELABLE UNDERLAYMENTS**

- A. Sloped-Floor Underlayment: Trowelable, cement-based, polymer-modified, repair mortar that can be applied in minimum uniform thickness of 1/2 inch.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Ardex Engineered Cements; Ardex TRM.
    - b. Dayton Superior; Polyfast FS.
    - c. Euclid Chemical Company; Concrete-Top Supreme.
  - 2. Cement Binder: ASTM C 150, portland cement, or hydraulic or blended hydraulic cement as defined by ASTM C 219.
  - 3. Compressive Strength: Not less than 9000 psi at 28 days when tested according to ASTM C 109.
- B. Primer: Product of sloped-floor underlayment manufacturer recommended in writing for substrate, conditions, and application indicated.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Ardex Engineered Cements; Ardex BACA, Ardex P 71.
    - b. Euclid Chemical Company; Duralprep AC.
    - c. Saturated Surface Dry (SSD) existing concrete surface with a scrub coat of sloped-floor underlayment.
  - 2. Primer shall have a VOC content of 200 g/L or less when calculated according to 40 CFR 59, Subpart D.

**2.3 MISCELLANEOUS MATERIALS**

- A. Aggregate: Well-graded, washed gravel, 1/8 to 1/4 inch; or coarse sand as recommended by underlayment manufacturer.
  - 1. Provide aggregate when recommended in writing by underlayment manufacturer for underlayment thickness required.
- B. Water: Potable and at a temperature of not more than 70 deg F.

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine substrates, with Installer present, for conditions affecting performance.
  - 1. Proceed with application only after unsatisfactory conditions have been corrected.

**3.2 PREPARATION**

- A. General: Prepare and clean substrate according to manufacturer's written instructions.

1. Treat nonmoving substrate cracks according to manufacturer's written instructions to prevent cracks from telegraphing (reflecting) through underlayment.
2. Fill substrate voids to prevent self-leveling underlayment from leaking.

**DELETE SUBSTRATE MATERIALS THAT DO NOT APPLY TO PROJECT.**

- B. Concrete Substrates: Mechanically remove, according to manufacturer's written instructions, laitance, glaze, efflorescence, curing compounds, form-release agents, dust, dirt, grease, oil, and other contaminants that might impair underlayment bond.

**INCLUDE BELOW FOR NEW SLABS.**

1. Moisture Testing: Perform anhydrous calcium chloride test, ASTM F 1869. Proceed with installation only after substrates do not exceed a maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in 24 hours.
- C. Wood Substrates: Mechanically fasten loose boards and panels to eliminate substrate movement and squeaks. Sand to remove coatings that might impair underlayment bond and remove sanding dust.
1. Install underlayment reinforcement recommended in writing by manufacturer.
- D. Metal Substrates: Mechanically remove, according to manufacturer's written instructions, rust, foreign matter, and other contaminants that might impair underlayment bond. Apply corrosion-resistant coating compatible with underlayment if recommended in writing by underlayment manufacturer.
- E. Nonporous Substrates: For ceramic tile, quarry tile, and terrazzo substrates, remove waxes, sealants, and other contaminants that might impair underlayment bond, and prepare surfaces according to manufacturer's written instructions.
- F. Adhesion Tests: After substrate preparation, test substrate for adhesion with underlayment according to manufacturer's written instructions.

**3.3 APPLICATION**

- A. General: Mix and apply underlayment components according to manufacturer's written instructions.
1. Close areas to traffic during underlayment application and for time period after application recommended in writing by manufacturer.
  2. Coordinate application of components to provide optimum underlayment-to-substrate and intercoat adhesion.
  3. At substrate expansion, isolation, and other moving joints, allow joint of same width to continue through underlayment.
- B. Apply primer over prepared substrate at manufacturer's recommended spreading rate.
1. For Sloped-Floor Underlayments, provide either a Saturated Surface Dry (SSD) concrete face or primer as recommended in writing by the Sloped-Floor Underlayment Manufacturer.

- C. Apply underlayment to produce uniform, level surface.
  - 1. Apply a final layer without aggregate to product surface.
  - 2. Feather edges to match adjacent floor elevations.
- D. Cure underlayment according to manufacturer's written instructions. Prevent contamination during application and curing processes.
- E. Do not install floor coverings over underlayment until after time period recommended in writing by underlayment manufacturer.
- F. Remove and replace underlayment areas that evidence lack of bond with substrate, including areas that emit a "hollow" sound when tapped.

**3.4 PROTECTION**

- A. Protect underlayment from concentrated and rolling loads for remainder of construction period.

**3.5 CONCRETE WASHOUT**

- A. Perform washout using proper disposal and washout practices. Perform washing of concrete trucks in designated areas or off site. Do not discharge concrete washout into storm drains, catch basins or to the sanitary sewer system.

**END OF SECTION 035416**

**Building Name**  
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**SPECIFICATION DIVISION 3**

NUMBER      SECTION DESCRIPTION

**DIVISION 03 CONCRETE**

SECTION 037300 - TUNNEL CONCRETE RESTORATION

**END OF CONTENTS TABLE**

**DIVISION 03 CONCRETE**

**SECTION 037300 - TUNNEL CONCRETE RESTORATION**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. This Section includes the following:
  - 1. Locate and remove delaminated, spalled and unsound concrete.
  - 2. Preparation of cavities created by removal to receive patching materials.
  - 3. Replacement of existing deteriorated concrete and reinforcement.
  - 4. Crack repair.
  - 5. Temperature, ventilation and humidity control per manufacturers recommendations for proper curing.

**1.3 REFERENCES**

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
  - 1. ASTM:
    - a. A185 - Steel Welded Wire Fabric, Plain, for Concrete Reinforcement.
    - b. A615 - Deformed and Plain Billet-Steel Bars for Concrete Reinforcement.
    - c. A775 - Epoxy-Coated Reinforcing Steel Bars.
    - d. C33 - Concrete Aggregates.
    - e. C94 - Ready-Mixed Concrete.
    - f. C109 - Standard Test Method for Compressive Strength of Hydraulic Cement Mortars (Using 2-in. or Cube Specimens).
    - g. C136 - Sieve Analysis of Fine and Coarse Aggregates.
    - h. C150 - Portland Cement.
    - i. C260 - Air-Entraining Admixtures for Concrete.
    - j. C309 - Liquid Membrane Forming Compounds for Curing Concrete.
    - k. C494 - Chemical Admixtures for Concrete.
  - 2. ACI:
    - a. 301 - Specification for Structural Concrete for Buildings.
    - b. 302 - Guide for Concrete Floor and Slab Construction.
    - c. 308R - Guide to External Curing of Concrete.
    - d. 390R - Guide to Consolidation of Concrete.
    - e. 347R - Guide to Formwork for Concrete.
    - f. 503.2 - Standard Specification for Bonding Plastic Concrete to Hardened Concrete with a Multi-Component Epoxy Adhesive.
    - g. 503R - Pull Off Test to Determine CFRP Adhesive to Concrete Substrate.



- h. 546.1 - Guide for Repair of Concrete Bridge Superstructures.
- 3. US Corps of Engineers:
  - a. EM - 1110-2-2002 - Corp of Engineers Manual.
- 4. International Concrete Repair Institute (ICRI).

#### 1.4 DEFINITIONS

- A. Delaminations: Fracture planes or "internal cracks," within concrete. Typically these fractures are parallel to the member face and vary in depth.
- B. Spalls: Potholes, cavities or voids in floor slabs, beams, columns, and walls. Usually result of delamination migrating to face of concrete member. When fracture finally reaches surface, concrete encompassed by delamination breaks away, resulting in spall.
- C. Unsound Concrete: Concrete exhibiting one or more of the following:
  - 1. Incipient fractures present beneath existing delaminated or spalled surfaces.
  - 2. Honeycombing.
  - 3. Friable or punky areas.
  - 4. Deterioration from freeze-thaw action.
- D. Scaling: Deterioration which attacks mortar fraction (paste) of concrete mix. First appears as minor flaking and disintegration of concrete surface. Scaling eventually progresses deeper into concrete, exposing aggregate which breaks away. Concrete scaling is caused by freeze-thaw action. If concrete is frozen in saturated state, excess water freezing in concrete causes high internal stresses.
- E. Saturated Surface Dry (SSD): The condition where the concrete is saturated with water and cannot absorb more, but no free water is present on the surface and is in accordance with the ICRI recommendations.

#### 1.5 SUBMITTALS

- A. Product Data:
  - 1. For manufactured materials and products including reinforcement and forming accessories, concrete materials, shot Crete materials, admixtures, and curing compounds.
  - 2. Shop drawings: for details of fabricating, bending, and placing reinforcement. Include support anchor details, number and location of splices, and special reinforcement required for openings.
  - 3. MSDS safety data sheets for each product
  - 4. Design mixes: For each concrete or shot Crete mix
  - 5. Material test reports: For concrete or shot Crete materials
  - 6. Material Certificates: for each material item, signed by manufacturers. Include specifications and recommended application procedures showing compliance with the project requirements.
  - 7. Provide MSDS material safety sheets for products used.

8. Provide either an approved ICBO Evaluation Report number in the name of the system and system's Manufacturer, or an evaluation by independent testing facility.
9. Product Suitability:
  - a. Submit signed letter from Product Manufacturer's technical representative stating that they have visited the Site, reviewed conditions and agree that the products specified are suitable for this application.
  - b. The letter shall certify that the Product Manufacturer's technical representative:
    - 1) Is familiar with the project, aware of job conditions and aware of associated products (i.e., sealants, concrete repair products and other proposed for the Project).
    - 2) Agrees with the intended application of their products as specified.
    - 3) Agrees with the surface preparation specified.
    - 4) Agrees with project specifications. If necessary, submit revisions to project specifications.
    - 5) Agrees that their product is compatible with associated products (i.e., sealants, concrete repair materials and other proposed for the Project).
    - 6) Agrees with the type and quantity of testing specified to ensure their product is adequately installed.
    - 7) Agrees that all components of concrete repair materials furnished comply with this Specification and are compatible.
    - 8) Agrees with proposed means to assure proper curing of the repair material.
- B. Surface Preparation Method: Submit details of preparation method to Engineer for review prior to commencing work.

#### 1.6 QUALITY ASSURANCE

- A. Fabrication and Installation Personnel Qualifications:
  1. Contractor shall have not less than 5 years of experience in the field of structural concrete restoration. The installer shall have completed concrete work similar in material, design, and whose work has resulted in construction with a record of successful in-service performance.
  2. Knowledgeable of the design and the reviewed Shop Drawings.
  3. Each component of a system or product shall be installed by Manufacturer trained personnel. Installers shall demonstrate knowledge of product and installation. Provide Manufacturer's certification of the applicator's training and experience with the systems to be installed.
- B. Manufacturer's Services:
  1. Provide 4 hours of product Manufacturer's technical representative for start-up of application for each repair product in each work site as defined in the documents. Review the work to be performed with the applicator and the Engineer's Site representative.

2. Manufacturer's technical representative shall certify in writing for each site or area of work, that the preparation and installation procedures are in accordance with the manufacturer's directions.
- C. Formwork: Design of the formwork is the responsibility of the Contractor. Proposed method of forming shall be submitted to Engineer for review prior to placement of concrete. Submitted method shall include materials and means of bracing and sealing formwork. Design shall provide adequate means of ensuring complete filling of forms with concrete through the use of birdmouths or other methods. Refer to ACI 347R for assistance with design of formwork.
- D. Testing:
1. Concrete and Prebagged Mixes:
    - a. The Owner will engage and pay for a testing laboratory approved by the Engineer and Owner.
    - b. Testing will be performed both by the Engineer, and by the testing agency selected and employed by the Owner.
    - c. Contractor shall cooperate fully with the Engineer and the testing agency while they perform testing.
    - d. Contractor shall include as incidental, the cost for additional material, time and expense; and repair cost to allow the testing to be performed.
    - e. The representative of the testing agency shall be at the Site for sampling, inspection and testing during concrete repair placement.
    - f. Concrete Repair:
      - 1) Compressive strength, slump and concrete temperature tests shall be performed at the point of placement for each batch of redi-mixed concrete and prebagged repair mixes used each day.
      - 2) 3 x 6 compressive strength test specimens shall be molded in accordance with ASTM C31 and tested in accordance with ASTM C39.
      - 3) Slump and temperature tests shall be performed in accordance with ASTM C143 and C1064, respectively.
      - 4) 2 cylinders minimum per set of specimens shall be tested for compressive strength at 7 days and 2 cylinders minimum shall be tested for compressive strength at 28 days.
      - 5) 2 reserve cylinders shall be molded for testing at later ages if required.
    - g. Trowel Applied Prebagged Mixes: 1 set of three 2-inch cubes shall be made from each prebagged mix placed each day and tested by the Owner's testing laboratory in accordance with ASTM C109 and Manufacturer's requirements.

## 1.7 QUALITY CONTROL

- A. Work Oversight:
1. Pre-Repair Area Preparation:
    - a. Perform demolition and repair preparation for review and approval by the Engineer and Project Representative:
      - 1) Sawcut and remove deteriorated concrete.
      - 2) Clean exposed reinforcing.

- 3) Splice reinforcing if needed.
  - 4) Install crack injection ports.
  - 5) Rout cracks.
- b. Notify Engineer and Project Representative when concrete repair cavities demolition and prep has been completed and ready for review, prior to patching. Provide a minimum of 48-hours' notice.
- 1) Supplemental reinforcement shall be added where existing reinforcement as 15% or more section loss as directed by Engineer.
  - 2) Reinforcement damaged by Contractor's demolition operations shall be repaired at no additional cost.
  - 3) Correct items identified by Engineer prior to patching.
2. Final Repair Area Application
- a. Perform repair and indicate ambient temperature at time of repair.
  - b. Notify Engineer and Project Representative when areas are ready for review.

**1.8 AIR TEMPERATURE, HUMIDITY AND VENTILATION CONTROL**

- A. The Installation Contractor or a Specialty Contractor shall provide temporary/mobile air temperature, humidity and ventilation control during the course of this project to meet manufacturer's installation requirements for performance.
- B. Provide additional equipment and fuel as required to condition the space for surface preparation, application of products, and curing of those products, in accordance with Manufacturer's requirements. This equipment may include, but not be limited to, dehumidification, heaters, fans for intake and exhaust air, and throw away filters. Discharge of work-related dust and debris outside of the tunnel is prohibited.

**1.9 WARRANTY**

- A. All material under this section shall be fully warranted for a period of five years against any defects in materials or workmanship commencing with the date of Substantial Completion.
- B. All required warranties shall be obtained by the Contractor as an agent for the Owner from all installation contractors, and the manufacturers. All such warranties shall inure to the benefit of the Owner without the necessity of separate transfer or assignment thereof.
- C. Submission: Within 7 days after the bid, a signed copy of the comprehensive 5-year warranty attached to this Section shall be submitted to the Owner. Failure to submit this signed warranty will result in rejection of the contractor's bid. Submit 1 warranty for each supplier of concrete repair materials.
- D. Responsibilities of Each Party
  1. Contractor: Shall act as the agent for the Owner in collecting and enforcing submission of the warranty requirements prior to Substantial Completion of the project.

2. Installation Contractor: Responsible for 100% of the labor to remove and replace the defective material if a failure occurs within the warranty period.
3. Manufacturer: Responsible for supplying 100% of replacement material in case of a failure during the warranty period unless stated otherwise in the warranty.

E. Specific Warranty Requirements

1. The five-year comprehensive warranty shall specifically cover the following:
  - a. A fully complete 100% warranty for all workmanship and material for the repairs.
  - b. Delamination of the coating or substrate.
  - c. Any damage to material or equipment caused by coating system failure.
  - d. Failures due to improper surface preparation, use of non-approved materials, insufficient thickness for any part of the system including primer(s), faulty workmanship, or non-approved deviations from current manufacturer's specifications and written instructions.
  - e. Material incompatibility with any existing coating.

F. Replacement Cost:

1. The warranty shall cover 100% of the replacement cost whether or not the Owner has benefitted from use of the product through part of its useful life.
2. When the work covered by the warranty has failed, the replacement work shall be warranted to cover the original remaining warranty period.

**PART 2 - PRODUCTS**

**2.1 MATERIALS**

A. VOC Compliance:

1. All individual coatings and coating systems shall have VOC levels at or below the EPS recommendations identified in 40 CFR Part 59.
2. VOC content shall be tested in accordance with EPA Method 24.

B. Vertical and Overhead (Walls, Floors and Ceilings) Trowelable Concrete Repairs(Prebagged products):

1. SikaQuick VOH.
2. EucoRepairV100 by Euclid Chemical Co.
3. MasterEmaco S488C1 by MaterBulders
4. Or preapproved equal.

C. Horizontal (Slabs) Cementitious Overlays:

1. Sikacrete 211 SCC+. 1 inch - 8 inch thick.

D. Structural Injection Resins:

1. Sikadur 31 and Sikadur 35 by Sika Corp.
2. Dural 452 Gel by Euclid Chemical.
3. ADH 327 RS by MasterBuilders
4. Or preapproved equal.

- E. Water Reactive Injection Polyurethane Sealants:
  - 1. Hydrophobic:
    - a. Sika Fix HH Plus.
    - b. DeNeef Flex LV.
    - c. Or preapproved equal.
- F. Hydraulic (Water Stop) Grouts:
  - 1. ThoRoc Plug by ThoRoc.
  - 2. Water Stop by Dayton-Superior.
  - 3. Sika Set Plug by Sika Corp.
  - 4. MasterSeal 500 by MasterBuilders
- G. Corrosion Inhibitor (Surface Applied On Reinforcing Bars Only):
  - 1. Sika Armatec 110 Epo Cem by Sika.
  - 2. Dural Prep AC by Euclid.
- H. Steel Reinforcing:
  - 1. Reinforcing Bars:
    - a. ASTM A615.
    - b. Yield Stress:  $F_y = 60,000$  psi.
    - c. Epoxy coated, conforming to ASTM A775.
  - 2. Welded Wire Fabric:
    - a. ASTM A185.
    - b. Yield Stress:  $F_y = 65,000$  psi.
- I. Corrosion Inhibiting Coating
  - 1. Ferroguard 903 by Sika Corp.
  - 2. Or preapproved equal.
- J. Water-Based Concrete Cure & Seal Compound
  - 1. VOCOMP-20 by W.R. Meadows, Inc.
  - 2. Cure & Seal 309 J18 by Dayton Superior Corporation.
- K. General: Provide primers as required in accordance with Manufacturer's recommendations.

**PART 3 - EXECUTION**

**3.1 GENERAL**

- A. Installation: Install products in strict accordance with Manufacturer's recommendations.
- B. For each type of repair, all repair products must be sourced from a single manufacturer's product line for single-source responsibility.
- C. Maintain ambient air temperature, temperature of concrete substrate and temperature of all products, components of mixing water within manufactures written limitations or between 40 deg F and 90 deg F (whichever is more stringent) for a minimum of 48 hours before repair products are placed and for a minimum of 48 hours after all placement is complete. Maintain daily temperature logs for all items above for inspection by Owner and for submittal upon completion of project work.

- D. For each area of and type of repair, maintain daily record of demolition and preparation work quantities (SF patching, LF crack injection, etc.) and notify Owner in advance of exceeding stipulated contract quantities, for evaluation and Owner direction on how to proceed. Contractor will not be reimbursed for overages which are not authorized in writing by Owner.
- E. Engineer's Inspection: Do not install patching or reinforcing material until Engineer has inspected the repair site.
- F. Inspection by Specialty Concrete Manufacturers Representative: For area of repair coordinate inspection by manufacturer's representative to review surface preparation and procedures for preparation and mixing of repair compounds and other components. Provide notice to Owner to allow attendance by Owner's representative. Manufacturer's representative shall prepare written certification that surface preparation and preparation of repair compounds is in strict accordance of the project specifications and the manufacturer's written directions.
- G. Acceptance of completed concrete Work will be according to provisions of ACI 301.
  - 1. Repair areas shall be sounded by Engineer and Contractor with hammer or rod after curing for 72 hours. Contractor shall repair all hollowness detected by removing and replacing patch or affected area at no extra cost to Owner.
  - 2. If shrinkage cracks appear in repair area when initial curing period is completed, repair shall be considered defective, and it shall be removed and replaced by Contractor at no extra cost.
- H. Waste Removal: Remove waste material from Site and dispose of legally.

**3.2 CONCRETE REPAIRS**

- A. General:
  - 1. Delaminated Areas:
    - a. Areas to be repaired have been identified on the drawings and marked with paint in the field.
    - b. Concrete shall be removed from within marked boundary to minimum depth of 3/4-inch using 15 pound maximum electric or pneumatic chipping hammers or hand tools.
    - c. If delaminations exist beyond minimum removal depth or beyond marked boundary, notify Engineer prior to proceeding.
    - d. Engineer will define and mark additional unsound concrete areas for removal, if required.
  - 2. Spalls:
    - a. Areas of spalling have been marked with paint after and identified on the drawings.
    - b. Engineer will define and mark additional unsound concrete areas for removal, if required.
  - 3. Embedments:
    - a. Locate and determine depth of embedded reinforcement and electrical conduit in repair area.

- b. Mark these locations for reference during concrete removal.
  - c. Where embedded reinforcement or electrical conduit is exposed by concrete removal, exercise extra caution to avoid damaging it during removal of unsound concrete.
  - d. Damage due to removal operations shall be repaired by Contractor in accordance with building code requirements at no cost to the Owner.
  - e. Embedded materials which are defective prior to construction may be repaired or replaced by Contractor or abandoned at Owner's option and cost.
4. Sawcut Edges:
- a. For vertical and overhead surfaces marked boundary must be sawcut to depth of 1/2-inch to 0.625-inch into existing concrete, measured from original surface. Sawcut boundary prior to any concrete removal to minimize overages.
  - b. Edges shall be straight and patch areas square or rectangular-shaped.
  - c. Diamond blade saw or grinder with abrasive disk suitable for cutting concrete is acceptable for performing work.
  - d. Edge cut at delamination boundary shall be dressed perpendicular to member face. It shall also be of uniform depth, for entire length of cut.
  - e. Exercise extra caution during sawcutting to avoid damaging existing reinforcement and electrical conduit and other embedded items near surface of concrete.
  - f. Damage to existing reinforcement or conduit during removals shall be repaired by Contractor with Engineer approved methods at no additional cost to Owner.
5. Clearance:
- a. Concrete shall be removed to provide minimum of 3/4-inch clearance on all sides of defective or damaged exposed embedded reinforcement that is left in place.
  - b. Minimum of 1-1/2-inch concrete cover shall be provided over new and existing reinforcement.
  - c. Concrete cover over reinforcement may be reduced to 1-inch with Engineer approval if coated with an approved epoxy resin.
6. Preparing Cavities:
- a. Cavities shall be sandblasted; waterblasting is prohibited.
  - b. Remove deleterious materials such as damaged concrete, corrosion, laitance, dirt and grease from concrete surfaces.
  - c. Roughen surface to CSP-7 as defined by the ICRI.
  - d. Airblasting is required as final step to remove sand.
  - e. Apply corrosion inhibitor on full circumference of reinforcing bars.
7. Rectangular Areas: Areas to be removed shall be as straight and rectangular as practical to encompass repair and provide neat patch. Avoid acute angles on patch.
8. Reinforcement Repair:
- a. Supplement defective or damaged embedded reinforcement by addition of reinforcement of equal diameter with Class "B" minimum splice in accordance with ACI 318 beyond damaged portion of reinforcement.



- b. Secure new reinforcement to existing reinforcement with wire ties or approved anchors into concrete, or both.
  - c. Supplemental reinforcement shall be installed in accordance with ACI 318 and ACI 301.
  - d. If rust is present on embedded reinforcement where it enters sound concrete, additional removal of concrete along and beneath reinforcement is required.
  - e. Additional removal shall continue until non-rusted reinforcement is exposed, or may be terminated as Engineer directs.
    - 1) If bond between exposed embedded reinforcement and adjacent concrete is impaired by removal operations, perform additional removal around and beyond perimeter of reinforcement for minimum of 3/4-inch along entire length affected at no cost to Owner.
    - 2) Remove rust from the full circumference of reinforcement.
  - f. Embedded reinforcement exposed during surface preparation that has lost more than 10% of original cross-section due to corrosion shall be considered defective.
  - g. Non-defective exposed reinforcement that has lost section to extent specified as direct result of Contractor's removal operations shall be considered damaged.
  - h. Exposed steel shall be cleaned of rust to bare metal by sandblasting; waterblasting is not allowed.
  - i. Cleaning shall be completed immediately before patch placement to ensure that base metal is not exposed to elements and further rusting for extended periods of time.
  - j. Loose reinforcement exposed during surface preparation shall be securely anchored prior to patch placement.
  - k. Drilled-in anchors shall be approved by the Engineer.
  - l. Engineer will determine adequacy of wire ties and approve other anchoring devices prior to their use.
  - m. Securing loose reinforcement is incidental to surface preparation and no additions to the Contract Sum will be allowed for this work.
9. Inspection of Repair Preparation:
- a. Inspection:
    - 1) After removals are complete, but prior to final cleaning, cavity and exposed reinforcement shall be inspected by Contractor and verified by Engineer for compliance with requirements of this Section.
    - 2) Where Engineer finds unsatisfactory cavity preparation, Engineer shall direct Contractor to perform additional removals. Engineer shall verify areas after additional removals.
  - b. Defects:
    - 1) Inspect embedded reinforcement and conduits exposed within cavity for defects due to corrosion or damage resulting from removal operations.
    - 2) Notify Engineer of defective and damaged reinforcement or conduits.
    - 3) Replace damaged or defective reinforcement or conduits according to this Section and as directed by Engineer.
10. Provide other surface treatment as required by the Manufacturer of the patching compounds.

11. Inform Engineer at least 2 days in advance of concrete repair placement to allow adequate time for Engineer to schedule inspection.
12. Predampen cavity surface with clean water. Cavity concrete surfaces shall be saturated surface dry (SSD) with no free water.
13. Apply bonding grout / slurry to existing concrete surfaces to have repair concrete bonded to. Bonding grout shall have the same makeup as the approved concrete mix and the consistency of pancake batter.
14. After placement of concrete repair material, wet concrete surface and allow surface water to dissipate, then immediately apply water-based concrete cure & seal compound to entire area of repair per Manufacturer's requirements.
15. Following Manufacturer's guidelines for application timeframe, apply corrosion inhibiting coating over entire area of concrete repair. Ambient air temperature must be held less than 90°F for a minimum of 48 hours following application of coating.

B. Crack Repair:

1. Refer to Drawings for specific criteria for crack repair.
2. Follow sealant Manufacturer's specific guidelines where more stringent than those referenced herein.
3. Cracks which are prepared shall be sealed the same day.
4. Routing of cracks shall be a dry process.

**3.3 CRACK INJECTION**

- A. Cracks identified for injection and adjacent substrate must be clean, sound and free of frost. Remove dust, laitance, grease, curing compounds, waxes, impregnations, foreign particles, efflorescence and other bond inhibiting materials from the surface by mechanical means, as recommended by the Manufacturer.
- B. Injection ports may be located directly on the crack or they may be drilled along the side of the crack at 45 degrees. Drill the hole to intersect the crack midway through the substrate. Install the injection packers (ports) in the holes.
- C. Install injection ports and grout ports as recommended by the product Manufacturer.
- D. Spacing of injection ports shall be accomplished as required to achieve the travel of the adhesive for the pressure injection grouting between ports and to completely fill the cracks. Stagger ports both sides of the crack.
- E. Injection products which are composed of individual components shall be thoroughly mixed in strict accordance with the Manufacturer's recommendations.
- F. Dispense the material for injection under constant pressure in accordance with procedures recommended by the equipment Manufacturer or as required to achieve maximum filling and penetration of the prepared cracks without the inclusion of air pockets or voids in the adhesive.

- G. Injection of the material into each crack shall begin at the entry port at the lowest elevation. Injection shall continue at the first port until the injection adhesive begins to flow out of the port at the next highest elevation or until the material is flowing out of the crack between these ports.
- H. Remove injection packers, clean ports and grout holes.

**3.4 ENCLOSURE**

- A. Construct an enclosure within the tunnel system at the project extents of the repair work. The enclosure shall be of such quality as to maintain optimal conditions for the repair work, as well as to prevent debris and dust from entering in to the tunnel system and adjacent buildings.
- B. The enclosures shall remain until the repair work is sufficiently cured.
- C. Provide additional equipment as required to condition the space for repair work. This equipment may include, but not be limited to, dehumidification and fans for intake and exhaust air. Coordinate opening and protection of access hatches with U-M Project Manager and Tunnel Utilities representative (Contact: Mike Rhodes (734) 323-8592 [rhodey@umich.edu](mailto:rhodey@umich.edu)).

**3.5 FIELD QUALITY CONTROL**

- A. Manufacturer's Engineer: Check prep work and final repair work, each site.
- B. Promptly make corrections, changes, and additions required by Manufacturer's engineer.

**3.6 CLEANING**

- A. Clean materials installed under this Section in accordance with Division 01 Section 01500 requirements.

**END OF SECTION 037300**

BuildingName  
The Description of the Project  
P00000000 0000

**SPECIFICATION DIVISION 4**

NUMBER            SECTION DESCRIPTION

**DIVISION 04 MASONRY**

SECTION 042010 - UNIT MASONRY ASSEMBLIES (LIMITED APPLICATIONS)

**END OF CONTENTS TABLE**



**DIVISION 04 MASONRY**

**SECTION 042010 - UNIT MASONRY ASSEMBLIES (LIMITED APPLICATIONS)**

*THIS SECTION HAS BEEN PRE-EDITED TO APPLY ONLY TO INTERIOR MASONRY WORK LIMITED TO MODIFYING EXISTING CMU ASSEMBLIES. USE MASTERSPEC SECTION 042000 "UNIT MASONRY ASSEMBLIES" OR AIA MASTERSPEC SECTION OF SAME NAME AND NUMBER FOR MORE SUBSTANTIAL PROJECTS.*

*12/1/2017 - ADDED IDENTIFICATION REQUIREMENTS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of masonry work consists of modifying existing concrete masonry unit structures and is indicated on drawings and by provisions of this Section.
- B. Section Includes:
  - 1. Concrete masonry units (CMU's).
  - 2. Steel reinforcement.
- C. Related Sections Includes:
  - 1. Division 05 Section "Metal Fabrications" for steel lintels.

**1.2 SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For reinforcing steel. Detail bending and placement of unit masonry reinforcing bars. Comply with ACI 315, "Details and Detailing of Concrete Reinforcement."

**1.3 QUALITY ASSURANCE**

- A. Masonry Standard: Comply with ACI 530.1/ASCE 6/TMS 602 unless modified by requirements in the Contract Documents.

**1.4 DELIVERY, STORAGE, AND HANDLING**

- A. Store masonry units on elevated platforms in a dry location. If units are not stored in an enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
- B. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.

**1.5 PROJECT CONDITIONS**

- A. Stain Prevention: Prevent grout and mortar from staining the face of masonry. Immediately remove grout and mortar that come in contact with masonry.

1. Protect floor and base of walls from mortar splatter by spreading coverings on floor and over wall surface.
2. Protect sills, ledges, and projections from mortar droppings.
3. Protect floors and adjacent walls from mortar droppings.
4. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.

## **PART 2 - PRODUCTS**

### **2.1 MASONRY UNITS, GENERAL**

- A. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated in the standard. Do not use units where such defects will be exposed in the completed Work.
- B. Fire-Resistance Ratings: Where indicated, provide units that comply with requirements for fire-resistance ratings indicated as determined by testing according to ASTM E 119, by equivalent masonry thickness, or by other means, as acceptable to authorities having jurisdiction.

### **2.2 CONCRETE MASONRY UNITS**

*SECTION IS PRE-EDITED FOR NEW BLOCK IN AREAS WITH EXISTING BLOCK. IF NO EXISTING BLOCK, SECTION WILL REQUIRE ADDITIONAL INFORMATION.*

- A. Concrete Masonry Units: Provide new concrete masonry units, mortar, and accessories that match the existing installation in every respect, including size, texture and strength.
  - B. Concrete Masonry Units: ASTM C 90
    1. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 1900 psi.
    2. Density Classification: Medium weight.
- INDICATE NOMINAL WIDTHS ON DRAWINGS.*
3. Size: Nominal face dimension of 16 inches long x 8 inches high (15-5/8 inches x 7-5/8 inches actual) x 3/8 inch less than nominal widths indicated on Drawings.
- C. Shapes: Provide shapes indicated and for lintels, corners, jambs, control joints and other special conditions.

### **2.3 MORTAR AND GROUT MATERIALS**

*BELOW ARE TYPICAL SELECTIONS FOR INTERIOR APPLICATIONS.*

- A. Portland Cement: ASTM C 150, Type I.
- B. Hydrated Lime: ASTM C 207, Type S.
- C. Portland Cement-Lime Mix: Packaged blend of portland cement and hydrated lime containing no other ingredients.

- D. Masonry Cement: ASTM C 91.
- E. Mortar Cement: ASTM C 1329.
- F. Aggregate for Mortar: ASTM C 144.
- G. Aggregate for Grout: ASTM C 404.
- H. Water: Potable.

**2.4 CONCRETE AND MASONRY LINTELS**

- A. General: Provide the following:

*SELECT ONE OF THE FOLLOWING OR EDIT ABOVE TO STATE "ONE OF THE FOLLOWING" AND ALLOW CONTRACTOR TO SELECT.*

*FOR CONCRETE MASONRY UNIT WALLS WHERE LINTEL IS EXPOSED TO VIEW, USE PREFABRICATED OR BUILT-IN-PLACE BOND BEAM LINTELS.*

*FOR CONCRETE MASONRY UNIT WALLS WHERE LINTEL IS NOT EXPOSED TO VIEW, USE EITHER CONCRETE LINTELS OR BOND BEAM LINTELS*

- 1. Concrete Lintels: ASTM C 1623, matching CMUs in color, texture, and density classification; and with reinforcing bars indicated. Provide lintels with net-area compressive strength not less than CMUs.
- 2. Masonry Lintels: Prefabricated or built-in-place masonry lintels made from bond beam CMUs with reinforcing bars placed as indicated and filled with coarse grout.

**2.5 REINFORCEMENT**

- A. Masonry Joint Reinforcement, General: ASTM A 951.

*INTERIOR WALLS EXPOSED TO A MEAN RELATIVE HUMIDITY LESS THAN OR EQUAL TO 75% USE MILL GALVANIZED.*

*INTERIOR WALLS EXPOSED TO A MEAN RELATIVE HUMIDITY GREATER THAN OR EQUAL TO 75% USE HOT-DIPPED GALVANIZED.*

*USE 0.187 INCH DIAMETER WIRE SIZE FOR 1/2 INCH THICK JOINTS*

*EDIT BELOW.*

- 1. Interior Walls: [Mill-] [Hot-dip galvanized], carbon steel
  - 2. Wire Size for Side Rods: [0.148-inch (9 gage)] [0.187-inch] diameter.
  - 3. Wire Size for Cross Rods: [0.148-inch (9 gage)] [0.187-inch] diameter.
  - 4. Spacing of Cross Rods, Tabs, and Cross Ties: Not more than 16 inches o.c.
  - 5. Provide in lengths of not less than 10 feet, with prefabricated corner and tee units.
- B. Masonry Joint Reinforcement for Single-Wythe Masonry: Either ladder or truss type with single pair of side rods.



## 2.6 MORTAR AND GROUT MIXES

- A. Mortar for Unit Masonry: Comply with ASTM C 270, Proportion Specification. Provide the following types of mortar for applications stated unless another type is indicated.
  - 1. For interior non-load-bearing partitions: Type N.
  - 2. For interior load-bearing walls: Type S.
- B. Grout for Unit Masonry: Comply with ASTM C 476.
  - 1. Use grout of type (fine or coarse) that will comply with Table 1.15.1 in ACI 530.1/ASCE 6/TMS 602 for dimensions of grout spaces and pour height.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Lay masonry units with bond pattern matching existing adjacent units, with face shells fully bedded in mortar and with head joints of depth equal to bed joints and as follows:
  - 1. Vertical Joints: Tooth into adjacent existing block walls; do not vertically align joints at interface of existing and new masonry work.
  - 2. Horizontal Joints: Align coursing to match existing, adjacent units.
- B. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.
- C. Cut joints flush for masonry walls to receive plaster or other direct-applied finishes (other than paint) unless otherwise indicated.
- D. Cut exposed masonry units, where necessary, with a power saw. Allow units to dry before laying. Install cut units with cut surfaces and, where possible, cut edges concealed. Avoid the use (by proper layout) of less than half-size units.
- E. Bond intersecting walls with masonry units or provide anchors spaced 24 inches on center.
- F. Reinforcing: Install entire length of longitudinal side rods in mortar with a minimum cover of 1/2 inch on interior walls. Lap reinforcement a minimum of 6 inches. Do not bridge control and expansion joints in the wall system.

*INCLUDE BELOW IF APPROPRIATE.*

*REVISE SUBPARAGRAPHS BELOW IF DIFFERENT SPACING IS REQUIRED;  
DELETE IF SHOWN ON DRAWINGS.*

- 1. Space reinforcement not more than 16 inches o.c.
  - 2. Provide reinforcement not more than 8 inches above and below wall openings and extending 12 inches beyond openings in addition to continuous reinforcement.
- G. Build other work into the masonry work as shown, fitting masonry units around other work, and grouting for secure anchorage.

**3.2 LINTELS**

- A. Provide concrete or masonry lintels where shown and where openings of more than 24 inches are shown without steel or other supporting lintels.
- B. Provide minimum bearing of 8 inches at each jamb.

**3.3 IDENTIFICATION**

- A. Provide permanent identification of all assemblies requiring opening protectives including fire walls, fire barriers, fire partitions, and smoke barriers.
- B. Install in accordance with the requirements of Michigan Building Code chapter 7.
- C. Location:
  - 1. Locate in accessible concealed spaces above finished ceiling. In locations without accessible concealed location, coordinate location with architect.
  - 2. Locate within 15 feet of the end of each wall and at intervals not exceeding 30 feet measured horizontally along the assembly.
- D. Signage requirements:
  - 1. Lettering:
    - a. 3-inch minimum; 3/8-inch stroke width.
    - b. Color: Red on white background
  - 2. Verbiage incorporating project specific hourly rating. Refer to life safety plan for rating requirements:
    - a. FIRE RATED ASSEMBLY (\_\_\_HR) - PROTECT ALL OPENING
    - b. SMOKE BARRIER - PROTECT ALL OPENINGS

**3.4 CLEANING**

*MOST ACIDIC CLEANERS, EVEN PROPRIETARY PRODUCTS LISTED AS "MILD", ARE ACTUALLY QUITE STRONG. THEY MAY CAUSE DAMAGE TO MASONRY AND ADJACENT SURFACES AND ARE DIFFICULT TO COLLECT AND DISPOSE OF PROPERLY.*

*GOOD MASONRY PRACTICE INCLUDES REMOVING MORTAR FROM EXPOSED MASONRY FACES BEFORE SETTING. IF THIS IS NOT DONE, USE OF ACIDIC CLEANERS MAY BE NECESSARY. REFER TO AIA MASTERSPEC SECTION 42010 FOR LISTING OF PROPRIETARY ACIDIC CLEANERS AND READ PRODUCT LITERATURE BEFORE SPECIFYING. INCLUDE IN SPECIFICATION A PROVISION FOR TESTING A SMALL AREA BEFORE GENERAL CLEANING. CONTACT OSEH FOR INFORMATION REGARDING PROPER DISPOSAL.*

- A. Clean concrete masonry by cleaning method indicated in NCMA TEK 8-2A applicable to type of stain on exposed surfaces.
- B. Clean excess mortar as work progresses.
- C. Remove large mortar particles by hand using non-metallic scrapers or paddles.
- D. Final cleaning: Clean masonry with stiff non-metallic brushes, clean water, and a mild non-acidic soap or detergent, if required. Do not use acids without prior written approval.

E. Dispose of wash water by methods described in Division 01 Section  
"Closeout Procedures."

END OF SECTION 042010

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**SPECIFICATION DIVISION 5**

NUMBER            SECTION DESCRIPTION

**DIVISION 05 METALS**

SECTION 053100 - STEEL DECKING

**END OF CONTENTS TABLE**



**DIVISION 05 METALS**  
**SECTION 053100 - STEEL DECKING**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section includes steel deck units for roof repair.

**1.2 SUBMITTALS**

- A. Product data including manufacturer's specifications and installation instructions for each type of decking and accessories.
  - 1. Provide test data for mechanical fasteners used in lieu of welding for fastening deck to supporting structures.
- B. Shop drawings showing layout of deck units, anchorage details, and sump pans, cut openings, special jointing, and other accessories.
- C. Submit the following to Factory Mutual for plan review at least three weeks prior to commencing installation: completed FM application, shop drawings and product data complying with the requirements listed under "Quality Assurance" article in this section. Include sufficient information on drawings to ensure compliance with FM fastening requirements for both field areas and perimeter areas.

**1.3 QUALITY ASSURANCE**

- A. Codes and Standards: Comply with provisions of the following codes and standards, except as otherwise indicated:
  - 1. American Iron and Steel Institute (AISI), "Specification for the Design of Cold-Formed Steel Structural Members."
  - 2. American Welding Society (AWS), D1.3 "Structural Welding Code - Sheet Steel."
  - 3. Steel Deck Institute (SDI), "Design Manual for Composite Decks, Form Decks and Roof Decks."
- B. Qualification of Field Welding: Use qualified welding processes and welding operators in accordance with "Welder Qualification" procedures of AWS.
- C. Underwriters' Label: Provide metal floor deck units listed in Underwriters' Laboratories "Fire Resistance Directory", with each deck unit bearing the UL label and marking for specific system detailed.
- D. FM Listing: Provide steel roof deck units that have been evaluated by Factory Mutual System and are listed in "Factory Mutual Approval Guide" for "Class 1" fire-rated construction.

**SELECT THE APPROPRIATE FM CLASS FOR ROOF CONSTRUCTION IN THE FOLLOWING PARAGRAPH**

- E. FM Standards: Comply with FM Global Standards, the FM Research Approval Guide and all applicable FM data sheets, including but not limited to, Property Loss Prevention Data Sheets 1-28, 1-29, 1-49, and 1-54. Roof assembly shall meet the requirements of FM Class 1-60 1-90 1-120.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide products of one of the following:

Bowman Metal Deck Div., Cyclops Corp.  
Consolidated Systems, Inc.  
Roll Form Products, Inc.  
Roof Deck, Inc.  
United Steel Deck, Inc.  
Vulcraft Div., Nucor Corp.  
Wheeling Corrugating Co.

**2.2 MATERIALS**

- A. Steel for Galvanized Metal Deck Units: ASTM A 446, grade as required to comply with SDI specifications.
- B. Sheet Metal Accessories: ASTM A 526, commercial quality, galvanized.

*REVISE BELOW IF HEAVIER GALVANIZING (G90) REQUIRED.*

- C. Galvanizing: ASTM A 525, G60.
- D. Galvanizing Repair: Where galvanized surfaces are damaged, prepare surfaces and repair in accordance with procedures specified in ASTM A 780.

**2.3 FABRICATION**

- A. General: Form deck units in lengths to span three or more supports, with flush, telescoped, or nested 2-inch laps at ends and interlocking or nested side laps, of metal thickness, depth, and width as indicated.
- B. Roof Deck Units: Provide deck configurations that comply with SDI "Specifications and Commentary for Steel Roof Deck."
- C. Roof Sump Pans: Fabricate from single piece of 0.071-inch min. (14 gage) galvanized sheet steel with level bottoms and sloping sides to direct water flow to drain. Provide sump pans of adequate size to receive roof drains and with bearing flanges not less than 3 inches wide. Recess pans not less than 1-1/2 inches below roof deck surface unless otherwise shown or required by deck configuration. Holes for drains will be cut in the field by others.

## **PART 3 - EXECUTION**

### **3.1 INSTALLATION**

- A. General: Install deck units and accessories in strict accordance with manufacturer's recommendations, shop drawings, Factory Mutual standards and as specified herein.
- B. Place deck units on supporting steel framework and adjust to final position with ends accurately aligned and bearing on supporting members before being permanently fastened. Do not stretch or compress side lap interlocks.
- C. Place deck units flat and square, secured to adjacent framing without warp or deflection.
- D. Coordinate and cooperate with structural steel erector in locating decking bundles to prevent overloading of structural members.
- E. Fastening Deck Units:
  - 1. Fasten roof deck units to steel supporting members by not less than 1/2-inch-diameter puddle welds or elongated welds of equal strength, spaced not more than 12 inches at every support, and at closer spacing where indicated. In addition, secure deck to each supporting member in ribs where side laps occur.
  - 2. Comply with AWS requirements and procedures for manual shielded metal arc welding, appearance and quality of welds, and methods used in correcting welding work.
    - a. Use welding washers where recommended by deck manufacturer.
  - 3. Mechanical fasteners, either powder-actuated or pneumatically driven, may be used in lieu of welding. Locate mechanical fasteners and install in accordance with deck manufacturer's instructions.
  - 4. Mechanically fasten side laps of adjacent deck units between supports, at intervals not exceeding 36 inches o.c., using self-tapping No. 8 or larger machine screws.
  - 5. Uplift Loading: Install and anchor roof deck units to resist gross uplift loading of 45 lbs. psf at eave overhang and 30 lbs. psf for other roof areas.
- F. Cutting and Fitting: Cut and neatly fit deck units and accessories around other work projecting through or adjacent to the decking, as shown.
- G. Reinforcement at Openings: Provide additional metal reinforcement and closure pieces as required for strength, continuity of decking, and support of other work shown.
- H. Roof Sump Pans: Place over openings provided in roof decking and weld to top decking surface. Space welds not more than 12 inches o.c. with at least one weld at each corner.
- I. Touch-Up Painting: After decking installation, wire brush, clean, and paint scarred areas, welds, and rust spots on top and bottom surfaces of decking units and supporting steel members.
  - 1. Touch-up galvanized surfaces with galvanizing repair paint applied in accordance with manufacturer's instructions.



END OF SECTION 053100

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**SPECIFICATION DIVISION 5**

NUMBER            SECTION DESCRIPTION

**DIVISION 05 METALS**

SECTION 055000 - METAL FABRICATIONS

**END OF CONTENTS TABLE**



**DIVISION 05 METALS**  
**SECTION 055000 - METAL FABRICATIONS**

*NOV 2004 - CHANGED LADDER RUNGS PER ROOFING DEPT. REQUEST.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Types of metal fabrications include the following:

*EDIT BELOW TO SUIT PROJECT*

1. Rough hardware.
2. Steel ladders.
3. Loose bearing and leveling plates.
4. Loose steel lintels.
5. Railings and guards.
6. Metal stairs.
7. Metal bar gratings.
8. Miscellaneous framing and supports.
9. Miscellaneous steel trim.
10. Structural steel door frames.

**1.2 SUBMITTALS**

- A. Product data indicating compliance with requirements for the following:

*EDIT BELOW TO SUIT PROJECT*

1. Grout.
  2. Metal grating.
- B. Shop drawings detailing fabrication and erection of each metal fabrication indicated. Include plans, sections, and details of metal fabrications and their connections. show anchorage and accessory items. Provide templates for anchors and bolts installed under other Sections.
- C. Welder certificates signed by the Contractor and indicating that welders comply with requirements specified under "Quality Assurance" Article.

**1.3 QUALITY ASSURANCE**

- A. Codes and Standards: AISC "Specifications for the Design, Fabrication and Erection of Structural Steel for Buildings"; AWS "Structural Welding Code"; comply with applicable provisions.
- B. Welding Standards: Comply with applicable provisions of AWS D1.1 "Structural Welding Code - Steel," AWS D1.2 "Structural Welding Code - Aluminum," and AWS D1.3 "Structural Welding Code - Sheet Steel."
1. Certify that each welder has satisfactorily passed AWS qualification tests for welding processes involved and if pertinent, has undergone recertification.

**1.4 PROJECT CONDITIONS**

- A. Where field measurements cannot be made without delaying The Work, guarantee dimensions and proceed with fabricating products without field measurements. Coordinate construction to ensure that actual dimensions correspond to guaranteed dimensions. Allow for trimming and fitting.

**PART 2 - PRODUCTS**

**2.1 FERROUS MATERIALS**

- A. Metal Surfaces, General: For metal fabrications exposed to view in the completed Work, provide materials selected for their surface flatness, smoothness, and freedom from surface blemishes. Do not use materials with exposed pitting, seam marks, roller marks, rolled trade names, or roughness.
- B. Steel Plates, Shapes, Bars: ASTM A 36.
- C. Rolled Steel Floor Plates: ASTM A 786.
- D. Steel Tubing: Product type (manufacturing method) as follows:
  - 1. Cold-Formed Steel Tubing: ASTM A 500.
  - 2. Hot Formed Steel Tubing: ASTM A 501.

**REVISE BELOW AS REQUIRED.**

- a. For exterior installations and where indicated, provide tubing with hot-dip galvanized coating per ASTM A 53.
- E. Steel Pipe: ASTM A 53, standard weight (schedule 40), unless otherwise indicated, or another weight required by structural loads.
  - 1. Black finish, unless otherwise indicated.

**DELETE ABOVE OR BELOW IF NOT APPLICABLE.**

- 2. Galvanized finish for exterior installations and where indicated.
- F. Welding Rods and Bare Electrodes: Select according to AWS specifications for the metal alloy to be welded.

**2.2 PAINT**

**DELETE BELOW IF NO SHOP PRIMING REQUIRED.**

- A. Shop Primer for Ferrous Metals: Fast-curing, lead- and chromate-free universal modified-alkyd primer with good resistance to normal atmospheric corrosion, complying with performance requirements of FS TT-P-664. Select paint for compatibility with finish paint systems indicated, and for capability to provide a sound foundation for field-applied topcoats, despite prolonged exposure.

**DELETE BELOW IF NO GALVANIZING.**

- B. Galvanizing Repair Paint: High-zinc-dust-content paint for regalvanizing welds in galvanized steel, with dry film containing not less than 94 percent zinc dust by weight, and complying with SSPC Paint 20.

**2.3 FASTENERS**

*BELOW IS GENERAL ONLY. IF SPECIFIC FASTENERS ARE REQUIRED AND NOT INDICATED ON DRAWINGS, ADD REQUIREMENTS HERE.*

- A. General: Provide plated fasteners complying with ASTM B 633, Class Fe/Zn 25 for electrodeposited zinc coating, for exterior use or where built into exterior walls. Provide fasteners as indicated on drawings, or if not indicated, select fasteners for the type, grade, and class required to provide a complete, secure installation.

**2.4 GROUT AND ANCHORING CEMENT**

*RETAIN BELOW FOR HEAVY-DUTY STRUCTURAL GROUTING APPLICATIONS. DO NOT USE IN WET AREAS OR ON EXTERIOR.*

- A. Nonshrink, Metallic Grout: Factory-packaged, ferrous-aggregate grout complying with ASTM C 1107, specifically recommended by manufacturer for heavy-duty loading applications. Subject to compliance with requirements, provide one of the following:

Hi Mod Grout; Euclid Chemical Co.  
Embeco 885 and 636; Master Builders Technologies, Inc.  
Ferrolith G Redi-Mix and G-NC; Sonneborn Building Products-ChemRex, Inc.

*RETAIN BELOW FOR GROUTING APPLICATIONS WHERE NONSTAINING GROUT IS REQUIRED.*

- B. Nonshrink, Nonmetallic Grout: Factory-packaged, nonstaining, noncorrosive, nongaseous grout complying with ASTM C 1107. Provide grout specifically recommended by manufacturer for interior and exterior applications. Subject to compliance with requirements, provide one of the following:

Construction Grout; W. R. Bonsal Co.  
Sure-grip High Performance Grout; Dayton Superior Corp.  
Euco N-S Grout; Euclid Chemical Co.  
Five Star Grout; Five Star Products.  
Vibropruf #11; Lambert Corp.  
Crystex; L & M Construction Chemicals, Inc.  
Masterflow 928 and 713; Master Builders Technologies, Inc.  
Sealtight 588 Grout; W. R. Meadows, Inc.  
SonogROUT 14; Sonneborn Building Products-ChemRex, Inc.

*BELOW FOR SETTING HANDRAILS AT INTERIOR APPLICATIONS ONLY.*

- C. Interior Anchoring Cement: Factory-packaged, nonshrink, nonstaining, hydraulic controlled expansion cement formulation for mixing with water at Project site to create pourable anchoring, patching, and grouting compound. Use for interior applications only. Subject to compliance with requirements, provide one of the following:

Ankertite Cement; Dayton Superior Corp.  
Por-Rok; Minwax Construction Products Division.

**BELOW SETTING HANDRAILS AT BOTH INTERIOR AND EXTERIOR APPLICATIONS.**

- D. Erosion-Resistant Anchoring Cement: Factory-packaged, nonshrink, nonstaining, hydraulic controlled expansion cement formulation for mixing with water at Project site to create pourable anchoring, patching, and grouting compound. Provide formulation that is resistant to erosion from water exposure without need for protection by a sealer or waterproof coating and is recommended for exterior use by manufacturer. Subject to compliance with requirements, provide one of the following:

Bonsal Anchor Cement; W.R. Bonsal Co.  
Super Por-Rok; Minwax Construction Products Division.  
Thorogrip; Thoro Systems Products.

**2.5 FABRICATION, GENERAL**

- A. Form metal fabrications from materials of size, thickness, and shapes indicated but not less than that needed to comply with performance requirements indicated. Work to dimensions indicated or accepted on shop drawings, using proven details of fabrication and support. Use type of materials indicated or specified for various components of each metal fabrication.
- B. Form exposed work true to line and level with accurate angles and surfaces and straight sharp edges.

**BELOW IS INTENDED FOR EXTERIOR METALWORK. REVISE TO SUIT PROJECT CONDITIONS AND METALWORK EXPOSURE.**

- C. Allow for thermal movement resulting from the following maximum change (range) in ambient temperature in the design, fabrication, and installation of installed metal assemblies to prevent buckling, opening up of joints, and overstressing of welds and fasteners. Base design calculations on actual surface temperatures of metals due to both solar heat gain and nighttime sky heat loss.

1. Temperature Change (Range): 100 deg F.

- D. Shear and punch metals cleanly and accurately. Remove burrs.
- E. Ease exposed edges to a radius of approximately 1/32 inch, unless otherwise indicated. Form bent-metal corners to smallest radius possible without causing grain separation or otherwise impairing work.
- F. Remove sharp or rough areas on exposed traffic surfaces.
- G. Weld corners and seams continuously to comply with the following:

1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  2. Obtain fusion without undercut or overlap.
  3. Remove welding flux immediately.
  4. At exposed connections, finish exposed welds and surfaces smooth and blended so that no roughness shows after finishing, and contour of welded surface matches those adjacent.
- H. Form exposed connections with hairline joints, flush and smooth, using concealed fasteners wherever possible. Use exposed fasteners of type indicated or, if not indicated, Phillips flat-head (countersunk) screws or bolts. Locate joints where least conspicuous.
  - I. Provide for anchorage of type indicated; coordinate with supporting structure. Fabricate and space anchoring devices to secure metal fabrications rigidly in place and to support indicated loads.
  - J. Shop Assembly: Preassemble items in shop to greatest extent possible to minimize field splicing and assembly. Disassemble units only as necessary for shipping and handling limitations. Use connections that maintain structural value of joined pieces. Clearly mark units for reassembly and coordinated installation.
  - K. Cut, reinforce, drill, and tap metal fabrications as indicated to receive finish hardware, screws, and similar items.
  - L. Fabricate joints that will be exposed to weather in a manner to exclude water, or provide weep holes where water may accumulate.

***BELOW FOR SUPPORTING AND ATTACHING WOODWORK.***

**2.6 ROUGH HARDWARE**

- A. Furnish bent, or otherwise custom-fabricated, bolts, plates, anchors, hangers, dowels, and other miscellaneous steel and iron shapes as required for framing and supporting woodwork, and for anchoring or securing woodwork to concrete or other structures. Straight bolts and other stock rough hardware items are specified in Division 06 Sections.
- B. Fabricate items to sizes, shapes, and dimensions required. Furnish malleable-iron washers for heads and nuts that bear on wood structural connections, and furnish steel washers elsewhere.

**2.7 STEEL LADDERS**

***SEE AIA MASTERSPEC FOR SAFETY CAGES AND SHIP'S LADDERS, IF REQUIRED.***

- A. General: Fabricate ladders for the locations shown, with dimensions, spacings, details, and anchorages as indicated. Comply with requirements of ANSI A14.3.

***DELETE REQUIREMENTS BELOW IF LADDERS ARE DETAILED ON DRAWINGS.***

- B. Side Rails: Continuous, steel, 1/2-by-2-1/2-inch flat bars, with eased edges, spaced 18 inches apart.



- C. Rungs: Steel 13 ga. HRPO rungs with cold-formed closely spaced perforated buttons for slip resistance.
- D. Fit rungs in centerline of side rails, plug weld and grind smooth on outer rail faces.
- E. Support each ladder at top and bottom and at intermediate points spaced not more than 5 feet o.c. with welded or bolted steel brackets.
  - 1. Size brackets to support design dead and live loads indicated and to hold centerline of ladder rungs clear of the wall surface by not less than 7 inches.
  - 2. Extend side rails 42 inches above top rung, and return rails to wall or structure unless other secure handholds are provided. If the adjacent structure does not extend above the top rung, goose-neck the extended rails back to the structure to provide secure ladder access.
- F. Galvanize ladders, including brackets and fasteners, in exterior locations.

## **2.8 LOOSE BEARING AND LEVELING PLATES**

- A. Provide loose bearing and leveling plates for steel items bearing on masonry or concrete construction, made flat, free from warps or twists, and of the required thickness and bearing area. Drill plates to receive anchor bolts and for grouting as required. Galvanize after fabrication.

## **2.9 LOOSE STEEL LINTELS**

- A. Fabricate loose structural steel lintels from steel angles and shapes of size indicated for openings and recesses in masonry walls and partitions at locations indicated.
- B. Weld adjoining members together to form a single unit where indicated.

***DELETE BELOW IF BEARING LENGTHS ARE INDICATED ON DRAWINGS OR SCHEDULES.***

- C. Size loose lintels for equal bearing of 1 inch per foot of clear span but not less than 8 inches bearing at each side of openings, unless otherwise indicated.
- D. Galvanize loose steel lintels located in exterior walls.

## **2.10 RAILINGS AND GUARDS**

- A. Railings, General: Fabricate tube handrails with dimensions, spacing, and anchorages indicated. Comply with requirements of Michigan Building Code, unless otherwise indicated.

- B. Railings: Interconnect railing members by butt-welding. Notch ends of intersecting members to fit contour of tube to which end is joined and weld all around at tee and cross intersections. Form curves by bending tube in jigs to produce uniform curvature for each repetitive configuration required; maintain cylindrical cross-section of tube throughout entire bend without buckling, twisting, cracking, or otherwise deforming exposed surfaces of tube.
1. Shape for Handrails: Round.
  2. Shape for Members Other Than Handrails: Round, unless otherwise indicated on drawings.
  3. Outside Diameter of Tube for Handrails: 1-1/2 inches.
  4. Dimensions of Members Other Than Handrails: As indicated on drawings.
  5. Tube Wall Thickness: 11 gage.
  6. 1-1/4-inch O.D. pipe is not acceptable for use as a handrail.
  7. Rail Ends: Provide wall returns at ends of wall-mounted handrails. Weld 3/16-inch thick steel plate at ends of tube, except where clearance between tube end and adjoining wall surface is less than 1/4-inch.
  8. Supports: Space support posts or brackets as shown on drawings, but not more than 6 feet on center.
  9. Brackets, Flanges, Fittings, and Anchors: Provide wall brackets, end closures, flanges, miscellaneous fittings, and anchors for interconnections of tube attachment of railings and handrails to other work. Furnish inserts and other anchorage devices for connecting railings and handrails to concrete or masonry work.

**MODIFY BELOW FOR VERTICAL BARS OR TUBES.**

- C. Guards: Provide infill panels where indicated for interior stairs. Fabricate units from 10 gage flattened, expanded carbon steel sheet with 3/4 inch diamond pattern and weighing approximately 1.7 lbs per sq. ft. Provide each panel with a continuous "U" shaped perimeter frame fabricated of 18 gage sheet metal, lapping both sides of panel 1-inch, and with mitered corners. Include mounting tabs indicated on drawings.
- D. Finish: As follows:
1. Interior Handrails and Components: Black finish.
  2. Exterior Handrails and Components: Galvanized after fabrication.

**2.11 METAL STAIRS**

- A. Metal Stairs: Construct stairs to conform to sizes and arrangements indicated. Join pieces together by welding, unless otherwise indicated. Provide complete stair assemblies, including metal framing, hangers, columns, railings, newels, balusters, struts, clips, brackets, bearing plates, and other components necessary for the support of stairs and platforms, and as required to anchor and contain the stairs on the supporting structure.

1. Comply with NAAMM "Metal Stair Manual" "Recommended Voluntary Minimum Standards for Fixed Metal Stairs" for Commercial class stair, except where more stringent requirements are indicated.
2. Framing: Fabricate stringers of structural steel shapes shown. Provide closures for exposed stringer ends. Construct platforms of structural steel channel headers and miscellaneous framing members as shown. Weld headers to strings and framing members to strings and headers.
3. Metal Pan Risers, Subtreads, and Subplatforms: Uncoated, 12 gage, cold-rolled steel sheet metal formed into risers and subtreads to conform to configuration shown. Weld brackets to stringers and metal pans to brackets.
4. Stair Railings and Handrails: Comply with applicable requirements specified elsewhere in this Section. Connect to stair framing by direct welding.

**BELOW IS LIGHT-DUTY UNIT FOR PEDESTRIAN TRAFFIC. REFER TO AIA MASTERSPEC FOR MORE COMPLETE SELECTION OF GRATING TYPES AND MATERIALS.**

## **2.12 METAL BAR GRATINGS**

- A. Welded Steel Gratings: Fabricate welded steel gratings to comply with requirements of "Standard Specifications for Metal Bar Grating and Metal Bar Grating Treads" published in ANSI/NAAMM A202.1 "Metal Bar Grating Manual" and as indicated below:

1. Mark/Size: W-19-4 (welded with bearing bars 1-3/16 inch o.c. and cross bars 4 inches o.c.)/bearing bar sizes as indicated.
2. Bearing bar size: 1-1/2" by 3/16".
3. Traffic Surface: Plain.

**SELECT ABOVE OR BELOW.**

4. Traffic Surface: Applied abrasive finish consisting of aluminum oxide aggregate in an epoxy resin adhesive.
5. Steel Finish: Hot-dip galvanized with a coating weight of not less than 1.8 oz. per sq. ft. of coated surface.
6. Fabricate removable grating sections with banding bars attached by welding to entire perimeter of each section. Include anchors and fasteners of type recommended by manufacturer, for attachment to supports.
  - a. Provide not less than 4 saddle clips for each grating section and spaced not less than 15/16 inch o.c, with each clip designed and fabricated to fit over 2 bearing bars.
  - b. Furnish threaded bolts with nuts and washers for each clip required.
7. Fabricate cutouts in grating sections for penetrations indicated. Arrange layout of cutouts to permit grating removal without disturbing items penetrating gratings.
  - a. Edge band openings in grating that interrupt 4 or more bearing bars with bars of same size and material as bearing bars.
  - b. Do not notch bearing bars at supports to maintain elevation.

8. Manufacturers: Subject to compliance with requirements, provide metal bar gratings by one of the following:  
Alabama Metal Industries Corp.  
Barnett/Bates Corp.  
Blaw-Knox Grating Div., Blaw-Knox Corp.  
IKG Industries  
Klemp Corp.  
Ohio Gratings, Inc.  
Reliance Steel Products, Inc.  
Seidelhuber Metal Products, Inc.  
Trueweld, Inc.

**2.13 MISCELLANEOUS FRAMING AND SUPPORTS**

- A. General: Provide steel framing and supports for applications indicated that are not a part of structural steel framework as required to complete the Work.
- B. Fabricate units to sizes, shapes, and profiles indicated and required to receive other adjacent construction retained by framing and supports. Fabricate from structural steel shapes, plates, and steel bars of welded construction using mitered joints for field connection. Cut, drill, and tap units to receive hardware, hangers, and similar items.
  1. Equip units with integrally welded anchors for casting into concrete or building into masonry. Furnish inserts if units must be installed after concrete is placed.
    - a. Except as otherwise indicated, space anchors 24 inches o.c. and provide minimum anchor units in the form of steel straps 1-1/4 inches wide by 1/4 inch thick by 8 inches long.

*REVISE BELOW TO SUIT SPECIFIC PROJECT REQUIREMENTS. ADD SIMILAR PROVISIONS FOR OTHER SUPPORTS, SUCH AS FOR OPERABLE PARTITIONS, OVERHEAD DOORS, ETC.*
- C. Toilet Partition Supports: Fabricate support for suspended toilet partitions as follows:
  1. Beams: Continuous steel shapes as shown on drawings, or if not shown, of size required to limit deflection to L/360 between hangers, but use not less than C8 by 11.5 channels or another shape with equivalent structural properties.
  2. Hangers: Steel rods as shown on drawings, or if not shown, 1/2-inch minimum diameter, spaced not more than 36 inches o.c. Thread rods to receive anchor and stop nuts. Fit hangers with wedge-shaped washers for full bearing on sloping flanges of support beam.
  3. Braces and Angles: Steel angles of size required for rigid support of beam and for secure anchorage.

*DELETE BELOW IF NO EXTERIOR FRAMING AND SUPPORTS.*
- D. Galvanize miscellaneous framing and supports in exterior locations.

**2.14 MISCELLANEOUS STEEL TRIM**

- A. Unless otherwise indicated, fabricate units from structural steel shapes, plates, and bars of profiles shown with continuously welded joints, and smooth exposed edges. Miter corners and use concealed field splices wherever possible.
- B. Provide cutouts, fittings, and anchorages as required to coordinate assembly and installation with other work. Provide anchors, welded to trim, for embedding in concrete or masonry construction, spaced not more than 6 inches from each end, 6 inches from corners, and 24 inches o.c., unless otherwise indicated.
- C. Galvanize miscellaneous steel trim in exterior locations.

**2.15 STRUCTURAL STEEL DOOR FRAMES**

- A. Fabricate steel door frames from structural shapes and bars of size and to dimensions indicated, fully welded together, with 5/8-by-1-1/2-inch steel bar stops, unless otherwise indicated. Plug-weld built-up members and continuously weld exposed joints. Secure removable stops to frame with countersunk machine screws, uniformly spaced at not more than 10 inches o.c. Reinforce frames and drill and tap as required to accept finish hardware.
- B. Provide steel strap anchors for securing door frames into adjoining concrete or masonry, using 1/8-by-2-inch straps of the length required for a minimum 8-inch embedment, unless otherwise indicated. Weld anchors to frame jambs no more than 12 inches from both bottom and head of frame and space anchors not more than 30 inches apart.

**DELETE BELOW IF NOT REQUIRED. DOOR FRAMES CONNECTED TO STRUCTURAL STEEL FRAMING ARE SPECIFIED WITH THAT WORK IN ANOTHER DIVISION 05 SECTION.**

- C. Extend bottom of frames to floor elevation indicated with steel angle clips welded to frames for anchoring frame to floor with expansion shields and bolts.
- D. Galvanize frames and anchors in exterior locations.

**2.16 STEEL AND IRON FINISHES**

- A. Galvanizing: For those items indicated for galvanizing, apply zinc coating by the hot-dip process complying with the following requirements:
  - 1. ASTM A 153 for galvanizing iron and steel hardware.
  - 2. ASTM A 123 for galvanizing both fabricated and unfabricated iron and steel products made of uncoated rolled, pressed, and forged shapes, plates, bars, and strip 0.0299 inch thick or thicker.
- B. Preparation for Shop Priming: Prepare uncoated ferrous metal surfaces to comply with minimum requirements indicated below for SSPC surface preparation specifications and environmental exposure conditions of installed metal fabrications:

**BOTH OF BELOW APPLY TO LOCATIONS THAT WOULD NORMALLY REMAIN DRY IN SERVICE.**

1. Exteriors (SSPC Zone 1B): SSPC-SP 6 "Commercial Blast Cleaning."
  2. Interiors (SSPC Zone 1A): SSPC-SP 3 "Power Tool Cleaning."
- C. Apply shop primer to uncoated surfaces of metal fabrications, except those with galvanized finishes or to be embedded in concrete, sprayed-on fireproofing, or masonry, unless otherwise indicated. Comply with requirements of SSPC-PA 1 "Paint Application Specification No. 1" for shop painting.

**PART 3 - EXECUTION**

**3.1 PREPARATION**

- A. Coordinate and furnish anchorages, setting drawings, diagrams, templates, instructions, and directions for installing anchorages, including concrete inserts, sleeves, anchor bolts, and miscellaneous items having integral anchors that are to be embedded in concrete or masonry construction. Coordinate delivery of such items to Project site.
- B. Set sleeves in concrete with tops flush with finish surface elevations. Protect sleeves from water and concrete entry.

**3.2 INSTALLATION, GENERAL**

- A. Fastening to In-Place Construction: Provide anchorage devices and fasteners where necessary for securing miscellaneous metal fabrications to in-place construction. Include threaded fasteners for concrete and masonry inserts, toggle bolts, through-bolts, lag bolts, wood screws, and other connectors as required.
- B. Cutting, Fitting, and Placement: Perform cutting, drilling, and fitting required for installing miscellaneous metal fabrications. Set metal fabrication accurately in location, alignment, and elevation; with edges and surfaces level, plumb, true, and free of rack; and measured from established lines and levels.
- C. Provide temporary bracing or anchors in formwork for items that are to be built into concrete masonry or similar construction.
- D. Fit exposed connections accurately together to form hairline joints. Weld connections that are not to be left as exposed joints but cannot be shop-welded because of shipping size limitations. Do not weld, cut, or abrade the surfaces of exterior units that have been hot-dip galvanized after fabrication and are intended for bolted or screwed field connections.
- E. Field Welding: Comply with the following requirements:
  1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  2. Obtain fusion without undercut or overlap.
  3. Remove welding flux immediately.

4. At exposed connections, finish exposed welds and surfaces smooth and blended so that no roughness shows after finishing, and contour of welded surface matches those adjacent.

**DELETE ARTICLES BELOW NOT APPLICABLE TO PROJECT.**

### **3.3 SETTING LOOSE PLATES**

- A. Clean concrete and masonry bearing surfaces of bond-reducing materials, and roughen to improve bond to surfaces. Clean bottom surface of bearing plates.
- B. Set loose leveling and bearing plates on wedges or other adjustable devices. After the bearing members have been positioned and plumbed, tighten the anchor bolts. Do not remove wedges or shims, but if protruding, cut off flush with the edge of the bearing plate before packing with grout.
  1. Use nonshrink, metallic grout in concealed locations where not exposed to moisture; use nonshrink, nonmetallic grout in exposed locations, unless otherwise indicated.

**DELETE BELOW IF NOT REQUIRED.**

2. Pack grout solidly between bearing surfaces and plates to ensure that no voids remain.

### **3.4 INSTALLING SUPPORTS FOR TOILET PARTITIONS**

- A. Anchor supports securely to and rigidly brace from overhead building structure.

### **3.5 ADJUSTING AND CLEANING**

- A. Touchup Painting: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of the shop paint on miscellaneous metal is specified in Division 09 Section "Painting."
- B. For galvanized surfaces, clean welds, bolted connections, and abraded areas, and apply galvanizing repair paint to comply with ASTM A 780.

**END OF SECTION 055000**

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**SPECIFICATION DIVISION 5**

NUMBER            SECTION DESCRIPTION

**DIVISION 05 METALS**

SECTION 055800 - FORMED-METAL FABRICATIONS

**END OF CONTENTS TABLE**





**DIVISION 05 METALS**  
**SECTION 055800 - FORMED-METAL FABRICATIONS**

**PART 1 - GENERAL**

*THIS SECTION INCLUDES A LIMITED LIST OF SHEET METAL ITEMS. OTHER POSSIBILITIES INCLUDE LIGHTING TROUGHS, COLUMN COVERS, EXTERIOR OR INTERIOR CLOSURE STRIPS, VARIOUS CANOPIES, HOODS AND OTHER ARCHITECTURAL STRUCTURES.*

**1.1 SUMMARY**

- A. This Section includes the following:

*EDIT BELOW TO SUIT PROJECT.*

1. Pockets for window treatment.
2. Filler panels.

**1.2 SUBMITTALS**

- A. Shop drawings detailing fabrication and installation of sheet metal fabrications. Include plans, elevations, sections, details of components, and attachments to other units of Work. Indicate jointing, fasteners, anchorage, accessory items, and finishes.
- B. Samples for initial selection in the form of manufacturer's color charts showing the full range of colors, textures, and patterns available for each type of sheet metal fabrication indicated.

**1.3 PROJECT CONDITIONS**

- A. Field Measurements: Check actual dimensions of other construction by accurate field measurements before fabrication of sheet metalwork; show recorded measurements on final shop drawings.
1. Where field measurements cannot be made without delaying the Work, guarantee dimensions and proceed with fabricating sheet metalwork without field measurements. Coordinate other construction to ensure that actual dimensions correspond to guaranteed dimensions.

**PART 2 - PRODUCTS**

**2.1 SHEET METAL**

- A. General: Provide sheet metal selected for surface flatness, smoothness, and freedom from surface blemishes where exposed to view in the finished unit. Do not use materials with pitting, seam marks, roller marks, variations in flatness exceeding those permitted by referenced standards for stretcher-leveled metal sheet, stains, discoloration, or other imperfections.

*SELECT MATERIALS FROM THE FOLLOWING, DELETE OTHERS, OR REVISE AS NEEDED.*

- B. Steel Sheet: Commercial-quality, cold-rolled, stretcher-leveled, carbon-steel sheet, complying with the following requirements:
  - 1. Electrolytic Zinc-Coated Steel Sheet: ASTM A 591, with Class C zinc coating; chemically treated in mill with phosphate solution and light chromate rinse.
  - 2. Uncoated Steel Sheet: ASTM A 366, Class I, matte finish.
- C. Aluminum Sheet: Not less than the strength and durability properties specified in ASTM B 209 for 5005-H15.

## 2.2 MISCELLANEOUS MATERIALS

- A. Sound-Deadening Insulation: Unfaced, mineral-fiber blanket or batt insulation complying with ASTM C 665 for Type I and passing ASTM E 136 test.
- B. Welding Electrodes and Filler Metal: Type and alloy of filler metal and electrodes as recommended by producer of metal to be welded, complying with applicable AWS specifications, and as required for strength and compatibility in the fabricated items.
- C. Fasteners: Of same basic metal and alloy as fastened metal, unless otherwise indicated. Do not use metals that are corrosive or incompatible with metals joined.
  - 1. Provide concealed fasteners for interconnection of sheet metal fabrications and for attaching them to other work except where exposed fasteners are unavoidable or are the standard fastening method.
  - 2. Provide Phillips flat-head machine screws for exposed fasteners, unless otherwise indicated.
- D. Anchors: For applications not indicated to comply with design loadings, provide anchors of type, size, and material required for type of loading and installation indicated.

**BELOW IS AN EXAMPLE ONLY. REVISE TO SUIT INSTALLATION INDICATED.**

- E. Flexible Cellular Neoprene Gaskets: ASTM D 1056, Type 1, Class A, grade as recommended by gasket manufacturer to obtain airtight seal for application indicated.
- F. Bituminous Paint: Cold-applied asphalt mastic complying with SSPC-Paint 12, except containing no asbestos fibers.
- G. Joint Sealants for Concealed Joints: Butyl sealant.

## 2.3 FABRICATION, GENERAL

- A. Coordinate dimensions and attachment methods of sheet metal fabrications with those of adjoining products and construction to produce integrated assemblies with closely fitting joints and with edges and surfaces aligned with one another in the relationship indicated.

- B. Increase metal thickness or reinforce metal with concealed stiffeners, backing materials, or both, as required to produce surfaces whose variations in flatness do not exceed those permitted by referenced standards for stretcher-leveled metal sheet and to impart sufficient strength for indicated use.
  - 1. Support joints with concealed stiffeners as required to hold exposed faces of adjoining sheets in flush alignment.
  - 2. Fill space between stiffeners with sound-deadening insulation attached to face sheet with cold-applied asphalt mastic.
- C. Assemble sheet metal fabrications in the shop to the greatest extent possible to minimize field splicing and assembly.
- D. Form sheet metal fabrications to profiles indicated in maximum lengths to minimize joints and without exposed cut edges. Fold back exposed ends of unsupported sheet metal to form a 1/2-inch-wide hem on the concealed side, or ease exposed edges with backing to a radius of approximately 1/32 inch. Produce flat, flush surfaces without cracking or grain separation at bends.
- E. Continuously weld joints and seams, except where other methods of joining are indicated. Grind, fill, and dress welds to produce smooth flush exposed surfaces in which welds are not visible after final finishing is completed.
- F. Build in straps, plates, and brackets as required for supporting and anchoring fabricated items to adjoining construction. Reinforce sheet metal units as required to attach and support other construction.

**2.4 BLIND AND DRAPERY POCKETS**

*DELETE THIS ARTICLE IF NO BLIND OR DRAPERY POCKETS. REVISE TITLE ABOVE AND TERMS BELOW IF ONLY ONE, BLIND OR DRAPERY POCKET, APPLIES.*

- A. Form pockets from sheet metal of type and thickness indicated below, with end closures. Coordinate dimensions and attachment methods with blind and drapery equipment, window frames, ceiling suspension system, and other related construction to produce a coordinated, closely fitting assembly.
  - SELECT 1 REQUIREMENT FROM BELOW, OR REVISE TO SPECIFY ANOTHER METAL OR THICKNESS.*
  - 1. Steel sheet, 0.0478 inch.
  - 2. Galvanized-steel sheet, 0.0516 inch.
  - 3. Aluminum sheet, 0.0625 inch.
- B. Reinforce pockets for attaching window treatment equipment and hardware, or increase metal thickness.
- C. Divide continuous pockets with built-in partitions located to separate adjoining drapery and blind units, coincide with window mullions, and receive filler panels at ends of partitions.

**2.5 FILLER PANELS**

*DELETE THIS ARTICLE IF NO FILLER PANELS, OR IF FILLER PANELS ARE SPECIFIED IN DIVISION 06 SECTION (CLEAR ACRYLIC PLASTIC), OR IN DIVISION 09 SECTION WITH PARTITIONS.*

- A. Form filler panels for closing ends of partition systems and for other applications indicated from sheet metal of type and thickness indicated. Incorporate reveals, trim, and concealed anchorages for attachment to adjacent surfaces.

*SELECT 1 REQUIREMENT FROM BELOW, OR REVISE TO SPECIFY ANOTHER METAL OR THICKNESS.*

- 1. Steel sheet, 0.0598 inch.
- 2. Galvanized-steel sheet, 0.0635 inch.
- 3. Aluminum sheet, 0.0625 inch.

- B. Adhesively attach gaskets to filler panel edges that abut glass. Use 1-inch-square material, unless otherwise indicated, set approximately 1/4 inch into channeled edge of filler panel.

*DELETE ABOVE OR BELOW IF NOT REQUIRED, OR REVISE TO SUIT PROJECT.*

- C. Attach gaskets to all edges of panels that abut adjacent surfaces to form a continuous seal. Use compressible gaskets or mastic sealing tape, applied to center of panel edges to be concealed from view, unless otherwise indicated.

*DELETE BELOW IF NOT REQUIRED.*

- D. Fill interior of panel with sound-deadening insulation permanently attached to inside panel faces.

**2.6 ALUMINUM FINISHES**

*DELETE THIS ARTICLE IF NO ALUMINUM. RETAIN FINISHES BELOW APPLICABLE TO PROJECT.*

- A. Finish designations prefixed by AA conform to the system established by the Aluminum Association for designating aluminum finishes.
- B. Class I, Clear Anodic Finish: AA-M12C22A41 (Mechanical Finish: nonspecular as fabricated; Chemical Finish: etched, medium matte; Anodic Coating: Architectural Class I, clear coating 0.7 mil or thicker) complying with AAMA 607.1.
- C. Class I, Color Anodic Finish: AA-M12C22A42/A44 (Mechanical Finish: nonspecular as fabricated; Chemical Finish: etched, medium matte; Anodic Coating: Architectural Class I, integrally colored or electrolytically deposited color coating 0.7 mil or thicker) complying with AAMA 606.1 or AAMA 608.1.

*RETAIN COLOR REQUIREMENT BELOW WITH EITHER CLASS OF COLOR ANODIC FINISH RETAINED ABOVE.*

- 1. Color: Dark bronze.
- 2. Color: Black.

D. Baked-Enamel Finish: AA-C12C42R1x (Chemical Finish: cleaned with inhibited chemicals; Chemical Finish: acid chromate-fluoride-phosphate conversion coating; Organic Coating: as specified below). Apply baked enamel complying with paint manufacturer's specifications for cleaning, conversion coating, and painting.

1. Organic Coating: Thermosetting, modified-acrylic enamel primer/topcoat system standard with manufacturer, with minimum dry film thickness of 1.5 mils, medium gloss.

**RETAIN 1 COLOR REQUIREMENT FROM BELOW.**

2. Color: As indicated by manufacturer's standard color designations.

3. Color: Match Architect's samples.

4. Color: As selected by Architect from manufacturer's full range of colors.

**2.7 STEEL SHEET FINISHES**

**DELETE THIS ARTICLE IF NO UNCOATED OR ELECTROLYTIC ZINC-COATED STEEL SHEET.**

A. Surface Preparation: Solvent-clean surfaces to comply with SSPC-SP 1 to remove dirt, oil, grease, and other contaminants that could impair paint bond. Remove mill scale and rust, if present, from uncoated steel to comply with SSPC-SP 5 (White Metal Blast Cleaning) or SSPC-SP 8 (Pickling).

B. Pretreatment: Immediately following surface preparation, apply a conversion coating of type suited to organic coating applied over it.

C. Factory Priming for Field-Painted Finish: Apply shop primer specified below immediately following surface preparation and pretreatment.

1. Shop Primer for Ferrous Metal: Fast-curing, lead- and chromate-free, universal modified-alkyd primer complying with performance requirements of FS TT-P-664 selected for good resistance to normal atmospheric corrosion, compatibility with finish paint systems indicated, and capability to provide a sound foundation for field-applied topcoats despite prolonged exposure.

**DELETE BELOW IF NO FACTORY-APPLIED BAKED-ENAMEL FINISH FOR STEEL SHEET.**

D. Baked-Enamel Finish: Immediately after cleaning and pretreating, apply manufacturer's standard 2-coat, baked-enamel finish consisting of prime coat and thermosetting topcoat. Comply with paint manufacturer's instructions for applying and baking to achieve a minimum dry film thickness of 2.0 mils.

**RETAIN 1 COLOR REQUIREMENT FROM BELOW.**

1. Color and Gloss: As indicated by manufacturer's standard color and gloss designations.

2. Color and Gloss: Match Architect's sample.

3. Color and Gloss: As selected by Architect from manufacturer's full range of choices for color and gloss.

**TO ENSURE OBTAINING EXACT FINISH DESIRED, INSERT PRODUCT AND MFRS' NAMES OF COATING SYSTEM OR SYSTEMS.**

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Locate and place sheet metal fabrications plumb, level, and in alignment with adjacent construction. Use concealed anchorages where possible. Form tight joints with exposed connections accurately fitted together. Provide reveals and openings for sealants and joint fillers as indicated.
- B. Install concealed gaskets, joint fillers, insulation, and flashings as the work progresses to make work soundproof or lightproof as required.
- C. Corrosion Protection: Coat concealed surfaces of aluminum, zinc-coated, and nonferrous metals that will be in contact with grout, concrete, masonry, wood, or dissimilar metals, with a heavy coat of bituminous paint.

**3.2 ADJUSTING AND PROTECTION**

- A. Restore finishes damaged during installation and construction period so that no evidence remains of correction work. Return items that cannot be refinished in the field to the shop; make required alterations and refinish entire unit, or provide new units as required.
- B. Protect finishes of sheet metal fabrications from damage during construction period. Remove temporary protective coverings at the time of Substantial Completion.

**END OF SECTION 055800**

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**SPECIFICATION DIVISION 6**

NUMBER            SECTION DESCRIPTION

**DIVISION 06 WOOD, PLASTICS AND COMPOSITES**

SECTION 061000 - ROUGH CARPENTRY

**END OF CONTENTS TABLE**





**DIVISION 06 WOOD, PLASTICS AND COMPOSITES**  
**SECTION 061000 - ROUGH CARPENTRY**

*JAN, 2005 - UPDATED TO REMOVE ARSENIC- AND CHROMIUM-CONTAINING  
WOOD PRESERVATIVES AND TO ADD CORROSION-RESISTANT FASTENERS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

*NOTE THAT ROUGH CARPENTRY REQUIRED FOR INSTALLATION OF  
ARCHITECTURAL CASEWORK IS USUALLY INCLUDED IN SECTION 064023 -  
"INTERIOR ARCHITECTURAL WOODWORK."*

*EDIT BELOW TO SUIT PROJECT*

- A. Types of work in this section include the following:
  - 1. Wood framing.
  - 2. Wood blocking.
  - 3. Telephone backboard panel.
  - 4. Plywood reinforcement panels within gypsum drywall walls.
- B. "Interior Architectural Woodwork" is specified in another Division 06 Section.

*DELETE ABOVE IF NO FINISH CARPENTRY. DELETE BELOW IF THIS  
SECTION DOES NOT INCLUDE REINFORCING OF DRYWALL PARTITIONS*

- C. Drywall partitions are specified in Division 09 Section "Gypsum Board Assemblies."

**1.2 SUBMITTALS**

- A. Wood treatment data, including instructions for handling, storing, installing, and finishing treated materials, and the following:
  - 1. Certification by treating plant stating type of preservative solution and pressure process used, net amount of preservative retained, and compliance with applicable standards.
  - 2. Statement that moisture content of treated materials was reduced to levels indicated before shipment to Project site.

**PART 2 - PRODUCTS**

**2.1 MATERIALS**

- A. Lumber Standards: Manufacturer lumber to comply with PS 20 "American Softwood Lumber Standard" and with applicable grading rules of inspection agencies certified by American Lumber Standards Committee's (ALSC) Board of Review.

- B. Grade Stamps: Factory-mark each piece of lumber with grade stamp of inspection agency evidencing compliance with grading rule requirements and identifying grading agency, grade, species, moisture content at time of surfacing, and mill.
1. For exposed lumber apply grade stamps to ends or back of each piece, or omit grade stamps entirely and issue certificate of grade compliance from inspection agency in lieu of grade stamp.
- C. Nominal sizes are indicated, except as shown by detail dimensions. Provide actual sizes as required by PS 20, for moisture content specified for each use.
1. Provide seasoned lumber with 19 percent moisture content at the time of dressing and shipment, for sizes 2 inches or less in thickness.

**DELETE THIS ARTICLE IF NOT APPLICABLE.**

- D. Preservative Treated Materials: Comply with applicable requirements of AWPA C2 (lumber), except that lumber that is not in contact with the ground and is continuously protected from liquid water may be treated according to AWPA C31 with inorganic boron (SBX) and AWPA C9 (plywood). Mark each treated item with the Quality Mark Requirements of an inspection agency approved by ALSC's Board of Review.
1. Preservative Chemicals shall contain no arsenic or chromium.
  2. Treat indicated items and the following:

**MODIFY LIST BELOW TO SUIT PROJECT.**

- a. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
  - b. Wood sills, sleepers, blocking, furring, stripping, and similar concealed members in contact with masonry or concrete.
  - c. Wood framing members less than 18 inches (460 mm) above grade.
  - d. Wood floor plates installed over concrete slabs directly in contact with earth.
3. Approved Manufacturers: Provide treatment chemicals produced by one of the following:  
Arch Wood Protection, Inc.  
Baxter: J. H. Baxter Co.  
Chemical Specialties, Inc.  
Hickson Corp.  
Hoover Treated Wood Products, Inc.  
Osrose Wood Preserving, Inc.
  4. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent.
  5. Complete fabrication of treated items before treatment, where possible. If cut after treatment, apply field treatment complying with AWPA M4 to cut surfaces. Inspect each piece of lumber or plywood after drying and discard damaged or defective pieces.

**INCLUDE BELOW IF REQUIRED**

- E. Fire Resistant Treated Lumber and Plywood: Where indicated, provide "Osmose" "Flame Proof LHC" or equal.

**DELETE BELOW IF NOT APPLICABLE]**

1. Provide fire resistant lumber in each application, unless otherwise indicated.
- F. Dimension Lumber: Provide lumber of the following product classification and species indicated:

**BELOW FOR LIGHT FRAMING (2" TO 4" THICK, 2" TO 6" WIDE, 10 FEET LONG AND SHORTER). SPECIFY NO. 2 GRADE FOR STRUCTURAL APPLICATIONS**

1. Concealed Boards: Standard grade, any species graded under WPA rules or No. 3 grade Southern Pine graded under SPIB rules.
2. Lumber for Miscellaneous Uses: Standard grade lumber for support of other work, including bucks, nailers, blocking, furring, stripping and similar members.

**EDIT BELOW TO SUIT PROJECT**

- G. Plywood: Provide plywood of APA grade B-C, exterior glue, southern pine veneer for use in concealed locations.
1. Plywood Backing Panels: For mounting electrical equipment, provide fire-retardant treated plywood panels with grade designation APA C-D PLUGGED INT with exterior glue, and in thickness indicated, or if not otherwise indicated, not less than 23/32-inch.
  2. Plywood Reinforcing Panels: For concealed installation within drywall partitions, provide fire-retardant treated panels with grade designation APA STRUC I RATED SHEATHING. Provide units of thickness shown, or if not shown, of thickness matching drywall.
- H. Fasteners and Anchorages: Provide size, type, material and finish as indicated and as recommended by applicable standards, complying with applicable Federal Specifications for nails, staples, screws, bolts, nuts, washers and anchoring devices. Provide metal hangers and framing anchors of the size and type recommended by the manufacturer for each use including recommended nails.
1. Where rough carpentry work is exposed to weather, in ground contact, or in area of high relative humidity, provide connectors, fasteners and anchorages with a G185 hot-dip zinc coating (ASTM A 153 for fasteners and ASTM A123 for individual connectors).

**THE NEWER NON-CCA PRESERVATIVE TREATMENTS HAVE SHOWN EVIDENCE OF INCREASED CORROSIVENESS. FOR FASTENERS USED WITH THIS MATERIAL, USE TYPE 304 STAINLESS STEEL FASTENERS. FOR NON-AMMONIA-CONTAINING PRESERVATIVES WITH A RETENTION LEVEL OF 0.40 PCF OR LESS, HOT-DIP GALVANIZED COATING WITH A MINIMUM THICKNESS OF 185 MILS MAY SUFFICE. THE NEWER NON-CCA PRESERVATIVE TREATMENTS HAVE SHOWN EVIDENCE OF INCREASED CORROSIVENESS. FOR FASTENERS USED WITH THIS MATERIAL, USE**

**TYPE 304 STAINLESS STEEL FASTENERS. FOR NON-AMMONIA-CONTAINING PRESERVATIVES WITH A RETENTION LEVEL OF 0.40 PCF OR LESS, HOT-DIP GALVANIZED COATING WITH A MINIMUM THICKNESS OF 185 MILS MAY SUFFICE.**

**FOR LESS SEVERE CONDITIONS DESCRIBED ABOVE SELECT ABOVE PARAGRAPH AND DELETE PARAGRAPH BELOW.**

2. Where rough carpentry work is exposed to weather, in ground contact, or in area of high relative humidity, provide connectors, fasteners and anchorages of Type 304 or Type 316 stainless steel.
- I. Insulation: "Dow", "Styrofoam-SM"; 24 inch wide by 2 inch thick boards.

### **PART 3 - EXECUTION**

#### **3.1 INSTALLATION**

- A. Discard units of material with defects which might impair quality of work, and units which are too small to use in fabricating work with minimum joints or optimum joint arrangement.
- B. Set carpentry work to required levels and lines, with members plumb and true to line and cut and fitted.
- C. Install rough carpentry work to comply with recommendations of mfr of product involved for use intended. Set carpentry work to required levels and lines, with members plumb and true and cut to fit.
- D. Securely attach carpentry work. Install fasteners without splitting wood: fasten panel products to allow for expansion at joints unless otherwise indicated.
  1. Countersink nail heads on exposed carpentry work and fill holes.
- E. Install plywood backing panels for telephone equipment to substrate as indicated, or if not indicated, with 3/8-inch diameter expansion bolts or toggle bolts spaced 18-inches on center around panel perimeters and on 24-inch centers within panels.

**END OF SECTION 061000**

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**SPECIFICATION DIVISION 6**

NUMBER            SECTION DESCRIPTION

**DIVISION 06 WOOD, PLASTICS AND COMPOSITES**

SECTION 064023 - INTERIOR ARCHITECTURAL WOODWORK

**END OF CONTENTS TABLE**



**DIVISION 06 WOOD, PLASTICS AND COMPOSITES**  
**SECTION 064023 - INTERIOR ARCHITECTURAL WOODWORK**

**PART 1 - GENERAL**

**1.1 SUMMARY**

*EDIT FOLLOWING LIST TO SUIT PROJECT.*

A. Work specified in this Section includes:

Plastic laminate casework.  
Hardwood veneer plywood casework.  
Plastic laminate counter tops.  
Cast plastic counter tops.  
Plastic laminate shelving.  
Glass shelving.  
Acrylic plastic shelving.  
Hardwood veneer plywood shelving.  
Hardwood door frames.  
Hardwood moldings and trim.

B. Related work of other Sections:

*DELETE BELOW IF BLOCKING AND NAILERS WILL BE INCLUDED IN THIS SECTION.*

1. Blocking, nailers and other carpentry work that is not exposed to view is specified in Section 061000, "Rough Carpentry".

*DELETE BELOW IF WOOD WILL BE FACTORY FINISHED.*

2. Field finishing of exposed wood is specified in Section 099100, "Painting".

**1.2 SUBMITTALS**

A. Product Literature: Submit manufacturer's product literature indicating compliance with requirements for each specified hardware item.

B. Shop Drawings: Submit shop drawings showing dimensioned plans and elevations, large scale details, attachment devices and other components for the following:

1. Casework.
2. Counter tops.
3. Shelves.
4. Door frames.
5. Miscellaneous trim.

*INCLUDE BELOW WHERE WOOD SAMPLES ARE REQUIRED. MODIFY AS NEEDED.*

C. Samples: Submit the following samples for Architect's initial selection:

1. Submit 3 samples of each specified species and cut of hardwood as follows:



- a. Submit 2 samples showing extremes of grain and coloration range to be expected; submit 1 sample showing typical piece of wood.
2. Submit 3 flitches of each specified hardwood veneer, not less than 12 inches by 12 inches.

### 1.3 QUALITY ASSURANCE

- A. Standards: Except as otherwise shown or specified, comply with specified provisions of the latest edition of Architectural Woodwork Institute (AWI) "Architectural Woodwork Quality Standards."
  1. When an AWI quality grade is not specified, fabricate items in accordance with requirements of AWI "Premium" grade, where applicable.

*MODIFY SHOP DRAWING REQUIREMENTS TO SUIT PROJECT.*

## PART 2 - PRODUCTS

### 2.1 MATERIALS

*MODIFY LIST BELOW TO SUIT ANTICIPATED MATERIAL REQUIREMENTS FOR PROJECT*

- A. General: Provide materials that comply with requirements of the referenced AWI woodworking standard, and as follows:
  1. Hardboard: ANSI/AHA A135.4
  2. High Pressure (Plastic) Laminate: NEMA LD 3.
  3. Particleboard: ANSI A208.1; Grade M-2.

*THE FOLLOWING PRODUCT IS A GREEN SUBSTITUTE FOR PARTICLEBOARD OR PLYWOOD. IT USES WASTE STRAW AND FORMALDEHYDE-FREE RESINS AND EQUALS THE PERFORMANCE OF PARTICLEBOARD, BUT IS LIGHTER IN WEIGHT. COST MAY BE SLIGHTLY HIGHER.*

4. Particleboard: Straw-based particleboard complying with requirements of ANSI A208.1, Grade M-2, except for density.
  5. Softwood Plywood: PS 1.
  6. Veneered Plywood: HPVA HP-1 Clear, selected for grain and color compatible with exposed solid lumber, no defects.
- DELETE BELOW IF NO PLASTIC LAMINATE IN PROJECT.*
7. High-Pressure Decorative Laminate: NEMA LD 3, grades as indicated, or if not indicated, as required by indicated woodwork quality standard.

*A COLOR/STYLE COULD BE INCLUDED HERE FOR SIMPLE PROJECTS, OR IN SPECIFIC PRODUCT DESCRIPTION FOR MORE DIFFICULT PROJECT, OR ON DRAWINGS FOR VERY COMPLEX PROJECTS.*

- a. Approved Manufacturers: Subject to compliance with requirements, provide products of one of the following:
  - 1) Formica Corporation
  - 2) Laminart.
  - 3) Nevamar Corp.

4) Ralph Wilson Plastics Co.

*DELETE BELOW IF NO CHEMICAL-RESISTANT LAMINATE REQUIRED. FORMICA COMES ONLY IN BLACK BUT HAS HIGHER CHEMICAL RESISTANCE THAN VARIETY OF WILSONART COLORS.*

8. Chemical-Resistant, High-Pressure Decorative Laminate: NEMA LD 3, Grade PF-42.

*FORMICA AVAILABLE ONLY IN BLACK, BUT HAS BETTER CHEM. RESISTANCE THAN VARIETY OF WILSONART COLORS.*

- a. Approved Products: Subject to compliance with requirements, provide products of one of the following:
- 1) Lab Grade 840 Black; Formica Corporation
  - 2) Chemsurf; Ralph Wilson Plastics Co.

*DELETE BELOW IF NO PLASTIC LAMINATE.*

9. Adhesive for Bonding Plastic Laminate: Contact cement; except use urea-formaldehyde for bonding chemical-resistant laminates.

*MODIFY BELOW IF ROUGH CARPENTRY WILL CONTAIN THESE REQUIREMENTS.*

B. Installation Materials: Provide fire-resistant furring, blocking and hanging strips of softwood or hardwood lumber, kiln dried to less than 15 percent moisture content, and as follows:

1. Screws: Select material, type, size, and finish required for each use. Comply with ASME B18.6.1 for applicable requirements.
2. Nails: Select material, type, size, and finish required for each use. Comply with FS FF-N-105 for applicable requirements.
3. Anchors: Select material, type, size, and finish required for each substate for secure anchorage. Provide nonferrous metal or hot-dipped galvanized anchors and inserts on inside face of exterior walls and elsewhere where required for corrosion resistance. Provide toothed steel or lead expansion anchors for drilled-in-place anchors.

## 2.2 FABRICATION, GENERAL

A. Measures: Before proceeding with fabrication of woodwork required to be fitted to other construction, obtain measurements and verify dimensions and shop drawing details as required for accurate fit.

*DELETE BELOW IF NO WOOD OR WOOD VENEERS.*

B. Exposed Wood and Veneer Materials: The following are not permitted in surfaces exposed-to-view in finished construction:

1. Knots.
2. Pinhole knots.
3. Surfaces of lighter-than-average color joined with exposed surfaces of darker-than-average color.
4. Adjacent surfaces which are noticeably dissimilar in grain, figure and natural character markings.

**DELETE BELOW IF NOT APPLICABLE.**

- C. Smooth edges of cutouts and, where located in countertops and similar exposures, seal edges on cutouts with a water-resistant coating.

**DELETE BELOW IF NO PLASTIC LAMINATE CLAD CASEWORK.**

**2.3 PLASTIC LAMINATE CLAD CASEWORK**

- A. Quality Standard: AWI Section 400 and its Division 400B "Laminate Clad Cabinets".

**USUALLY SELECT CUSTOM FOR P.LAM. WORK.**

- 1. Grade: Custom.
- 2. Grade: Premium.
- 3. AWI Type of Cabinet Construction: Provide cabinet construction of type indicated on drawings, or if not indicated, as follows:

**SELECT ONE OF THE FOLLOWING.**

- a. Type: Flush overlay (door and drawer faces partially cover body members with spaces sufficient for clearance only).
  - b. Type: Reveal overlay (door and drawer faces cover body members or face frames and create reveals).
  - c. Type: Exposed face frame (door and drawer faces set flush with face frame).
- B. Laminate Cladding: High pressure decorative laminate, with selections of colors, patterns, and finishes made by Architect from laminate manufacturer's full range of standard colors and finishes. Provide laminate cladding complying with the following requirements for type of surface and grade:
    - 1. Horizontal Surfaces Other Than Tops: GP-50 (0.050 inch nominal thickness).
    - 2. Vertical Surfaces: GP-28 (0.028 inch nominal thickness).
    - 3. Edges: GP-28 (0.028 inch nominal thickness).
    - 4. Semiexposed Surfaces: High Pressure Laminate, GP-28.

**DELETE BELOW IF DESIRED - NOT REQUIRED BY AWI STANDARD.**

- C. Provide dust panels of 1/4 inch tempered hardboard above compartments and drawers except where located directly under tops.

**DELETE BELOW IF NO TRANSPARENT FINISHED PLYWOOD CASEWORK.**

**2.4 WOOD CASEWORK**

- A. Quality Standard: Comply with AWI Section 400 and its Division 400A "Wood Cabinets".

**SELECT ONE BELOW: CUSTOM PERMITS GRAIN ON DOORS AND DRAWERS TO RUN IN DIFFERENT DIRECTIONS - PREMIUM REQUIRES GRAIN TO RUN IN SAME DIRECTION.**

- 1. Grade: Custom.
- 2. Grade: Premium.

- B. AWI Type of Cabinet Construction: Provide cabinet construction of type indicated on drawings, or if not indicated, as follows:

***SELECT ONE OF THE FOLLOWING.***

1. Type: Flush overlay (door and drawer faces partially cover body members with spaces sufficient for clearance only).
2. Type: Reveal overlay (door and drawer faces cover body members or face frames and create reveals).
3. Type: Exposed face frame (door and drawer faces set flush with face frame).

- C. Wood Species for Exposed Surfaces: Provide the following species and cut:

***USUAL SELECTION IS RED OAK, PLAIN SLICED.***

1. Red oak (quercus rubra), plain sliced.
2. Red oak (quercus rubra), rift sawn.
3. Red oak (quercus rubra), quarter sawn.

***SELECT ONE OF THE FOLLOWING FOR PREMIUM CASEWORK - DELETE IF NO PREMIUM CASEWORK IS INCLUDED.***

4. Grain Matching: Run and match grain vertically for drawer fronts, doors, and fixed panels.
5. Grain Matching: Run and match grain horizontally for drawer fronts, doors, and fixed panels.
6. Grain Matching: As indicated on drawings.

***SELECT ONE OF THE FOLLOWING FOR PREMIUM CASEWORK - DELETE IF NO PREMIUM CASEWORK IS INCLUDED. NOTE THAT BOOK MATCH REQUIRES OPPOSING SIDES OF VENEER TO BE EXPOSED - POSSIBLY CREATING "BARBER POLE" EFFECT.***

7. Matching of Veneer Leaves: Book match.
8. Matching of Veneer Leaves: Slip match.
9. Matching of Veneer Leaves: Random match.
10. Matching of Veneer Leaves: End match.

***SELECT ONE OF THE FOLLOWING FOR PREMIUM CASEWORK - DELETE IF NO PREMIUM CASEWORK IS INCLUDED. CENTER MATCH CAN RESULT IN SIGNIFICANT COST INCREASE.***

11. Veneer Matching within Panel Face: Running match.
12. Veneer Matching within Panel Face: Slip match.
13. Veneer Matching within Panel Face: Center match.

- D. Wood Species for Semiexposed Surfaces: Match species and cut indicated for exposed surfaces.

***RETAIN BELOW IF DESIRED; NOT REQUIRED BY AWI STANDARD.***

- E. Provide dust panels of 1/4 inch plywood or tempered hardboard above compartments and drawers except where located directly under tops.

***DELETE BELOW IF NO LAMINATE CLAD COUNTERTOPS.***

**2.5 LAMINATE CLAD COUNTERTOPS**

- A. Quality Standard: Comply with AWI Section 400 and its Division 400C.

1. AWI Grade: Premium.
- B. Tops, General: Plastic laminate clad with backing sheet on concealed or semi-concealed surfaces. Provide units with the following features:
1. Edge Treatment: Same laminate cladding as on horizontal surfaces.
- USUALLY SELECT ABOVE AND DELETE BELOW EDGE TREATMENT.*
2. Edges: Clear anodized aluminum angle fastened with countersunk aluminum screws.
  3. Back-Splash (Curb): Applied type, fabricated of materials matching top. Fabricate to dimensions shown, or if not shown, 4 inches high and 3/4-inch thick.
  4. Subtop: 45 pound-per-cu. ft. particle board, of thickness shown, or if not shown, 1-1/8-inch.
- C. Laminate Cladding for Horizontal Surface: High pressure decorative laminate, with colors, patterns, and finishes selections made by Architect from manufacturer's full range of standard colors and finishes.
1. Grade: GP-50 (0.050 inch nominal thickness).

*DELETE BELOW IF NO CAST PLASTIC COUNTERTOPS.*

## 2.6 CAST PLASTIC COUNTERTOPS

- A. Type of Top: Solid plastic top, trim and curb of dimensions and configuration shown on drawings, and as follows:
1. Composition: Cast acrylic plastic.
  2. Composition: Cast polyester-acrylic resin.
  3. Composition: Filled methyl methacrylate.
- EITHER SELECT ONE OF ABOVE AND DELETE BELOW, OR DELETE ALL ABOVE AND RETAIN BELOW FOR OPEN SPEC.*
4. Composition: Manufacturer's standard formulation of cast plastic materials.
- SELECT ONE OF THE FOLLOWING.*
5. Edge Treatment: Plain.
  6. Edge Treatment: Plain with drip groove on underside of overhang.
  7. Edge Treatment: As indicated on drawings.
- SELECT ONE OF THE FOLLOWING.*
8. Thickness: 1/4-inch.
  9. Thickness: 1/2-inch.
  10. Thickness: 3/4-inch.
  11. Color/Pattern: Solid White.
- EDIT ABOVE FOR SPECIFIC SELECTION OR DELETE ABOVE AND RETAIN BELOW.*
12. Color/Pattern: To be selected from manufacturer's standard range of solids and patterns.

13. Back-Splash (Curb): Applied type, fabricated of materials matching top. Fabricate to dimensions shown, or if not shown, 4 inches high and 3/4-inch thick.

B. Product: Subject to compliance with requirements, one of the following:

*EITHER SELECT ONE OR RETAIN ALL FOR OPEN SPEC.*

1. Fountainhead (cast acrylic); Nevamar Corp.
2. Gibraltar (cast polyester-acrylic resin); Wilson Art.
3. Corian (filled methyl methacrylate); E.I. DuPont de Nemours and Co.

*DELETE BELOW IF NO PLASTIC LAMINATE SHELVING.*

## **2.7 LAMINATE CLAD SHELVING**

A. Quality Standard: Comply with AWI Section 400 and its Division 400B.

*USUALLY SELECT CUSTOM GRADE BELOW.*

1. Grade: Custom.
2. Grade: Premium.

B. Laminate Cladding: High pressure decorative laminate with colors, patterns, and finishes selections made by Architect from laminate manufacturer's full range of standard colors and finishes.

1. Horizontal Surfaces Other Than Tops: GP-50 (0.050 inch nominal thickness).
2. Edges: GP-50 (0.050 inch nominal thickness).

C. Shelving Material: Particle board as follows:

1. Thickness: As shown or, if not shown, 3/4 inch.
2. Width: As shown or, if not shown, 12 inches.

*DELETE BELOW IF NO TRANSPARENT FINISHED PLYWOOD SHELVING.*

## **2.8 WOOD SHELVING FOR TRANSPARENT FINISH**

A. Quality Standard: Comply with AWI Section 400 and its Division 400A.

1. Grade: Custom.
2. Grade: Premium.

B. Wood Species: Provide plywood shelves with both faces veneered for use in exposed condition, of the following species and cut:

*MODIFY TO SUIT PROJECT.*

1. Red oak (quercus rubra).

C. Wood Species for Solid Hardwood Edges: Match species and cut indicated for exposed surfaces.

*DELETE BELOW IF NO GLASS SHELVING.*

**2.9 GLASS SHELVING**

- A. Glass for Shelving: Clear tempered float glass, ASTM C 1048 Condition A (uncoated surfaces), Type I (transparent glass, flat), Class I (clear), Quality q3 (glazing select), Kind FT (fully tempered).

*SELECT ONE OF THE FOLLOWING: NOTE THAT NO STANDARD THICKNESS-STRENGTH RELATIONSHIP HAS BEEN DEVELOPED FOR GLASS SHELVES, AND THAT TEMPERED GLASS HAS BEEN KNOWN TO SPONTANEOUSLY SHATTER.*

- 1. Thickness: 1/4 inch.
- 2. Thickness: 1/2 inch.

*GRINDING BELOW PRODUCES GLASS WITH "FROSTED" EDGES. FLAME POLISHING PRODUCES CLEAR, BUT GREEN EDGES.*

- 3. Grind edges smooth.
- 4. Flame-polish edges.

*DELETE BELOW IF NO PLASTIC SHELVING.*

**2.10 ACRYLIC PLASTIC SHELVING**

- A. Construct shelves of clear, cast methacrylic plastic to comply with ASTM D 702, and with special scratch and abrasion resistant (SAR) formulation.

*DELETE BELOW IF NO SITE-BUILT DOOR FRAMES.*

**2.11 WOOD DOOR FRAMES**

- A. Quality Standard: AWI Section 900 and its Division 900B "Interior Door Frames".
  - 1. Grade: Premium.
- B. Wood Species for Exposed Surfaces: Plain sawn with narrow heart and without character markings. Panel products are not permitted. Provide wood of the following species:

*DELETE OR RETAIN BELOW TO SUIT PROJECT.*

- 1. Transparent Finish: Red oak (quercus rubra).
- 2. Opaque Finish: Yellow poplar (liriodendron tulipifera), natural hard maple (acer saccharum), or yellow birch (betula alleghaniensis).

**2.12 MISCELLANEOUS TRIM**

- A. Quality Standard: Comply with AWI Section 700.

*CUSTOM AND ECONOMY GRADES NOT AVAILABLE.*

- 1. Grade: Premium.
- B. Lumber Species: Provide miscellaneous trim for use in exposed condition, of the following species:

*DELETE OR RETAIN BELOW TO SUIT PROJECT.*

- 1. Transparent Finish: Red oak (quercus rubra).

2. Opaque Finish: Yellow poplar (*liriodendron tulipifera*), natural hard maple (*acer saccharum*), or yellow birch (*betula alleghaniensis*).

### 2.13 ACCESSORIES

- A. Hardware Schedule: Refer to schedule at end of this section for hardware required for architectural woodwork.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Quality Standard: Install woodwork to comply with AWI Section 1700 for same grade specified in Part 2 of this Section for type of woodwork involved.
- B. Install woodwork plumb, level true and straight with no distortions. Shim as required using concealed shims. Install to a tolerance of 1/8 inch in 8 feet for plumb and level (including tops); and with no variations in flushness of adjoining surfaces.
- C. Scribe and cut woodwork to fit adjoining work, and refinish cut surfaces or repair damaged finish at cuts.
- D. Anchor woodwork as indicated. Secure with countersunk, concealed fasteners and blind nailing as required for a complete installation. Use fine finishing nails for exposed nailing, countersunk and filled flush with woodwork, and matching final finish where transparent finish is indicated.
- E. Cabinets: Install without distortion so that doors and drawers fit openings properly and are accurately aligned. Adjust hardware to center doors and drawers in openings and to provide unencumbered operation. Complete the installation of hardware and accessory items as indicated.
- F. Tops: Anchor securely to base units and other supporting systems as indicated.
- G. Install work plumb, level, true and straight with no distortions. Scribe and cut work to fit adjoining work.
- H. Repair or replace damaged and defective woodwork as directed by Architect. Adjust joinery for uniform appearance. Clean woodwork.

### 3.2 CLEANING, ADJUSTING AND PROTECTION

- A. Clean and Prepare for Finishing: Comply with AWI Quality Standards, Section 1500, for preparations for finishing.
- B. Clean, lubricate and adjust hardware.
- C. Clean woodwork on exposed and semiexposed surfaces. Touch-up shop-applied finishes to restore damaged or soiled areas.



- D. Provide final protection and maintain conditions, in a manner acceptable to Fabricator and Installer, which ensures architectural woodwork being without damage or deterioration at time of Substantial Completion.

### 3.3 HARDWARE SCHEDULE

*THE FOLLOWING ARE COMMON SELECTIONS, BUT NOT OFFICE STANDARDS. MODIFY TO SUIT PROJECT.*

#### A. Cabinet Drawers

1. Drawer Slides: Accuride No. 3832 by length required to permit drawer to open to full extension; 1 pair per drawer; or equivalent products of Grant or Stanley.

*SELECT ONE OF THE FOLLOWING PULLS OR MODIFY TO SUIT PROJECT.*

2. Pulls: Stanley No. 4484 satin anodized aluminum with matching grommets, or equivalent products of EPCO.
3. Pulls: HEWI No. nylon plastic with fasteners concealed by escutcheon.
4. Pulls: Sugatsune America Lamp 2-61/64-inch solid brass oval profile pulls, as follows:
  - a. "Oval-80DCR" (dull chrome finish).
  - b. "Oval-80SMK" (smoke finish).
  - c. "Oval-80PB" (polished brass finish).

#### B. Cabinet Doors

1. Hinges: Blum "Clip" or "Modul" concealed, screw-attached, 110 deg opening, self-closing hinges, or equivalent products of Grass.
2. Pulls: Stanley No. 4484 satin anodized aluminum with matching grommets.
3. Pulls: HEWI No. nylon plastic with fasteners concealed by escutcheon.
4. Pulls: Sugatsune America Lamp 2-61/64-inch solid brass oval profile pulls, as follows:
  - a. "Oval-80DCR" (dull chrome finish).
  - b. "Oval-80SMK" (smoke finish).
  - c. "Oval-80PB" (polished brass finish).

#### C. Shelving in Casework

1. Support Standards: Knape-Vogt No. 255ZC recessed, slotted standards, or equivalent products of Stanley.
2. Support Clips: Knape-Vogt No. 256R rubber tipped clips, or equivalent products of Stanley.

#### D. Wall Mounted Shelving:

1. Support Standards: Knape-Vogt No. 85-185 double slotted standards, or equivalent products of Stanley.
2. Support Brackets: Knape-Vogt No. 185 support brackets, or equivalent products of Stanley.

#### E. Computer Cable Grommets:

*NOTE THAT OTHER SIZES AND CHROME PLATED UNITS ARE ALSO AVAILABLE.*

1. Black plastic units 2-1/2-inches in diameter complete with cover plates. Suggested source:  
Baer Supply Company  
Forest Edge Drive  
Vernon Hills, Illinois  
Phone: 1-800-289-2237

F. Sliding-Door Hardware for Wood Cabinet Doors:

1. EPCO No. 821 extruded aluminum bottom track, No. 752 nylon roller assembly, and No. 48A34 extruded aluminum top guide; or equivalent products of Stanley.

**END OF SECTION 064023**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 7**

NUMBER            SECTION DESCRIPTION

**DIVISION 07 THERMAL AND MOISTURE PROTECTION**

SECTION 071025 - UTILITY TUNNEL WATERPROOFING

**END OF CONTENTS TABLE**

**DIVISION 07 THERMAL AND MOISTURE PROTECTION**  
**SECTION 071025 - UTILITY TUNNEL WATERPROOFING**

**PART 1 - PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. This Section includes the furnishing and installation of waterproofing over concrete utility tunnel structures and related areas.

**1.3 REFERENCES**

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
1. ASTM Standard Specifications, Methods, Test Methods and Classifications.
    - a. C272 - Water Absorption of Core Materials for Structural Sandwich Construction.
    - b. C719 - Adhesion and Cohesion of Elastomeric Joint Sealants under Cyclic Movement (Hockman Cycle).
    - c. C794 - Adhesion-in-Peel of Elastomeric Joint Sealants.
    - d. C836 - Specification for High Solids Content, Cold Liquid-Applied Elastomeric Waterproofing Membrane for Use with Separate Wearing Course.
    - e. C898 - Guide for Use of High Solids Content, Cold Liquid-Applied Elastomeric Waterproofing Membrane with Separate Wearing Course.
    - f. C920 - Elastomeric Joint Sealants.
    - g. C1193 - Guide for Use of Joint Sealants.
    - h. D412 - Test Methods for Rubber Properties in Tension.
    - i. D570 - Test Method for Water Absorption of Plastics.
    - j. D1621 - Compression Properties of Rigid Cellular Plastics.
    - k. D1970 - Self Adhered Polymer Modified Bituminous Sheet Materials Used as Steep Roofing Underlayment for Ice Dam Protection and Waterproofing.
    - l. D4258 - Practice of Cleaning Concrete for Coatings.
    - m. D4259 - Practice for Abrading Concrete.
    - n. D4263 - Indicating Moisture in Concrete by the Plastic Sheet Method.
    - o. D5385 - Hydrostatic pressure Resistance of Waterproofing Membranes.
    - p. D5957 - Guide for Flood Testing Horizontal Waterproofing Installations.
    - q. D6135 - Application of Self-Adhering Modified Bituminous Waterproofing.

- r. E96 - Test Methods for Water Vapor Transmission of Materials.
- s. E154 - Methods of Testing Materials for Use as Vapor Barriers Under Concrete Slabs and as Ground Cover in Crawl Spaces.
- t. G21 - Recommended Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi.

**1.4 SUBMITTALS**

- A. Manufacturer's Literature: For waterproof membrane, vapor retardant and protection board to include:
  - 1. Technical data to demonstrate compliance with Specifications.
  - 2. Manufacturer's recommended installation procedures, including details and dimensions.
- B. Shop Drawings:
  - 1. Show locations and extent of waterproofing.
  - 2. Include details for substrate joints and cracks, sheet flashing, penetrations, inside and outside corners, tie-ins with adjoining waterproofing, and other termination conditions.

**1.5 QUALITY ASSURANCE**

- A. Fabrication and Installation Personnel Qualifications:
  - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
  - 2. Knowledgeable of the design and the reviewed Shop Drawings.
  - 3. Authorized by Manufacturer to install Manufacturer's products.
- B. Manufacturer's Services: Provide Manufacturer's field service.
- C. Source Limitation: Obtain waterproofing materials through one source from a single Manufacturer.
- D. Submit warranty signed by Contractor, and officer of the applicator firm, and the materials Supplier, in which the signatories state and affirm:
  - 1. The work of this Section was completed in accordance with the requirements of the Contract Documents.
- E. Pre-Installation Conference:
  - 1. Conduct conference at Project Site to comply with requirements of Division 01.
  - 2. Review requirements for waterproofing, including surface preparations specified under other Sections.
  - 3. Review substrate condition and pre-treatment, minimum curing period, weather conditions, special details, sheet flashing, installation procedures, testing and inspection procedures, and protection and repair procedures.

**1.6 DELIVERY, STORAGE AND HANDLING**

- A. All materials shall be delivered in original, unbroken, brand marked containers or wrapping as applicable.

- B. Handle and store materials in accordance with Manufacturer's directions in a manner which will prevent deterioration or damage, contamination with foreign matter, and damage by weather or elements. Store rolls according to Manufacturer's written instructions. Protect stored material from direct sunlight.
- C. Reject damaged, deteriorated or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no addition cost to Owner.

**1.7 WARRANTY**

- A. Upon completion of this portion of the work, and as a condition of acceptance, deliver to Owner 2 copies of a warranty signed by Contractor, and officer of the applicator firm, and the materials Supplier, in which the signatories state and affirm:
  - 1. The work of this Section was completed in accordance with the requirements of the Contract Documents.
  - 2. Should water penetrate through the work of this Section within 5 years following date of Substantial Completion of the Work, and promptly upon receipt of notice from Owner to that effect, the materials Supplier will provide such additional waterproofing and protection board materials as are required, and Contractor and applicator will provide such equipment, labor, and other materials as are required, to properly repair the area through which water penetrated.
  - 3. Should the water penetration be due to faulty original workmanship or materials of this Section, the equipment, labor, and materials will be provided at no additional cost to Owner.
  - 4. Should the water penetration not be due to faulty original workmanship or materials of this Section, the equipment, labor, and materials provided under this Article will be paid for promptly by Owner at the current rates of Contractor, applicator, and materials Supplier.

**PART 2 - PART 2 - PRODUCTS**

**2.1 SELF ADHERED SHEET WATERPROOFING**

- A. Membrane shall be one of the following products or approved equivalent:
  - 1. Bituthene by W.R. Grace and Company
  - 2. Mel-Rol by W.R. Meadows, Inc.
  - 3. CCW-701 by Carlisle Coatings and Waterproofing Div.
  - 4. Duramem 700 SM by Pecora Corporation
- B. Membrane:
  - 1. 60-mil thick, self-adhering sheet consisting of 56 mils of rubberized laminated to 4-mil thick polyethylene film release liner on adhesive side.
  - 2. Physical Properties:
    - a. Tensile Strength: 250 psi minimum in accordance with ASTM D412, Die C, modified.

- b. Elongation: 300% minimum in accordance with ASTM D412, Die C, modified.
- c. Flexibility: Pass at minus 20 deg F in accordance with ASTM D1970.
- d. Crack Cycling: Unaffected after 100 cycles of 1/8-inch movement as tested by ASTM C836.
- e. Puncture Resistance: 40 lbf minimum in accordance with ASTM E154.
- f. Hydrostatic Head Resistance: 150 feet minimum in accordance with ASTM D5385.
- g. Water Absorption: 0.15% weight gain maximum after 48-hr immersion at 70 deg F in accordance with ASTM D570.
- h. Vapor Permeance: 0.05 perms in accordance with ASTM E96, Water Method.

C. Auxiliary Materials:

- 1. Primer: Liquid primer recommended for substrate by sheet waterproofing Manufacturer.
- 2. Surface Conditioner: Liquid waterborne conditioner recommended for substrate by sheet waterproofing Manufacturer.
- 3. Concealed Strip Flashing: Self adhering, rubberized asphalt composite sheet of same material and thickness as waterproofing membrane.
- 4. Substrate Patching Membrane: Low viscosity, 2-component, asphalt modified coating.
- 5. Mastic, Adhesives, and Tape: Manufacturer's standard products compatible with membrane used.
- 6. Metal Termination Bars: Galvanized steel or aluminum bars 1-inch wide by 1/8-inch thick pre-drilled at 9-inch centers.
- 7. Protection Course: Fan-folded, with a core of extruded polystyrene board insulation sandwiched between 2 sheets of plastic film, Manufacturer's standard nominal thickness, with compressive strength of 15 psi in accordance with ASTM D1621 and maximum water absorption by volume of 0.4% in accordance with ASTM C272.

**PART 3 - PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine substrates, areas, and conditions, with installer present, for compliance with requirements and other conditions affecting performance:
  - 1. Verify that concrete has cured and aged minimum of 7 days.
  - 2. Verify that substrate is visibly dry and free of moisture: Test for capillary moisture by plastic sheet method according to ASTM D4263.
- B. Environmental Limitations:
  - 1. Apply waterproofing within the range of ambient and substrate temperatures recommended by waterproofing Manufacturer.
  - 2. Do not apply waterproofing in snow, rain, fog, or mist.

- C. Maintain adequate ventilation during preparation and application of waterproofing materials.

### 3.2 PREPARATION

- A. Substrate Preparation:
  - 1. Clean and prepare substrate according to Manufacturer's written instructions:
  - 2. Provide clean, dust-free, and dry substrate for waterproofing application.
- B. Protection:
  - 1. Mask off adjoining surfaces not receiving waterproofing to prevent spillage or overspray affecting other construction.
  - 2. Close off drains and other wall and floor penetrations to prevent spillage and migration of waterproofing fluids.
- C. Cleaning:
  - 1. Remove grease, oil, bitumen, form-release agents, paints, curing compounds, and other penetrating contaminants or film-forming coatings from concrete.
  - 2. Abrasive blast clean concrete surfaces uniformly to expose top surface of fine aggregate according to ASTM D4259 with a self-contained, recirculating, blast-cleaning apparatus.
  - 3. Remove material to provide a sound surface free of laitance, glaze, efflorescence, curing compounds, concrete hardeners, or form-release agents.
  - 4. Remove remaining loose material and clean surfaces according to ASTM D4258.
- D. Remove fins, ridges, and other projections and fill honeycomb, aggregate pockets, and other voids.
- E. Joints and Cracks:
  - 1. Prepare, fill, prime, and treat joints and cracks in substrate.
  - 2. Remove dust and dirt from joints and cracks according to ASTM D4258.
  - 3. Install sheet strips and center over non-moving joints and cracks exceeding 1/16-inch in width.
  - 4. Bridge and cover expansion joints and discontinuous deck-to-wall and deck-to-deck joints with overlapping sheet strips:
    - a. Invert and loosely lay first sheet strip over center of joint.
    - b. Firmly adhere second sheet strip to first and overlap to substrate.
- F. Corners:
  - 1. Prepare, prime, and treat inside and outside corners according to ASTM D6135.
  - 2. Install membrane strips centered over vertical inside corners.
  - 3. Install 3/4-inch fillets of liquid membrane on horizontal inside corners and as follows:
    - a. At footing-to-wall intersections, extend liquid membrane each direction from corner or install membrane strip centered over corner.



- b. At plaza deck-to-wall intersections, extend liquid membrane or sheet strips onto deck waterproofing and to finished height of sheet flashing.
- G. Prepare, treat, and seal vertical and horizontal surfaces at terminations and penetrations through waterproofing, and at drains and protrusions according to ASTM D6135.

**3.3 INSTALLATION OF SELF ADHERED SHEET WATERPROOFING**

- A. Install self-adhered sheets according to Manufacturer's written instructions and recommendations in ASTM D6135.
- B. Primers:
  - 1. Apply primer to walls or deck at required rate and allow to dry.
  - 2. Limit priming to areas that will be covered by sheet waterproofing insame day.
  - 3. Re-prime areas exposed for more than 24 hours.
- C. Membrane Application:
  - 1. Apply and firmly adhere sheets over area to receive waterproofing from low point up to high point to ensure that side laps shed water.
  - 2. Accurately align sheets and maintain uniform 2-1/2-inch minimum lap widths and end laps.
  - 3. Overlap and seal seams and stagger end laps to ensure watertight installation.
  - 4. Apply continuous sheets over sheet strips bridging substrate cracks and construction joints.
  - 5. Seal exposed edges of sheets with mastic or sealant at terminations not concealed by metal counter-flashing or ending in reglets.
  - 6. If waterproofing ties into other waterproofing, install sheets and auxiliary materials so that systems are fully watertight.
- D. Repairs:
  - 1. Repair tears, voids, and lapped seams in waterproofing not complying with these Specifications.
  - 2. Slit and flatten fishmouths and blisters, and cover with patches extending 6 inches beyond repaired areas in all directions.
  - 3. Correct deficiencies in or remove waterproofing that does not meet requirements, repair substrates, reapply waterproofing, and repair sheet flashing.
- E. Install protection course with butted joints over waterproofing before starting subsequent operations.

**3.4 FIELD QUALITY CONTROL**

- A. Do not place backfill or concrete until Engineer has inspected finished waterproofing.

**3.5 PROTECTING AND CLEANING**

- A. Cure waterproofing according to Manufacturer's written recommendations, taking care to prevent contamination and damage during application stages and curing.
- B. Do not permit foot or vehicular traffic on unprotected waterproofing.
- C. Protect waterproofing from damage and wear during remainder of construction.
- D. Protection of Insulation:
  - 1. Protect installed board insulation from damage due to ultraviolet light, harmful weather exposure, physical abuse, and other causes.
  - 2. Provide temporary coverings where insulation will be subject to abuse and cannot be concealed and protected by permanent construction after installation.
- E. Prior to acceptance of the work of this Section, thoroughly clean all related areas.

**END OF SECTION 071025**

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BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 7**

NUMBER            SECTION DESCRIPTION

**DIVISION 07 THERMAL AND MOISTURE PROTECTION**

SECTION 075316 - CHLOROSULFONATE-POLYETHYLENE (CSPE) ROOFING

**END OF CONTENTS TABLE**



**DIVISION 07 THERMAL AND MOISTURE PROTECTION**  
**SECTION 075316 - CHLOROSULFONATE-POLYETHYLENE (CSPE) ROOFING**

*UPDATED 2/1/2002 TO REVISE FM APPLICATION PROCEDURES AND STANDARDS*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section includes single-ply membrane roofing system as follows:
  - 1. System Type: Mechanically fastened.
  - 2. Membrane Type: Chlorosulfonated polyethylene (CSPE).
- B. Roof insulation related to flexible sheet roofing is specified in this section.
- C. Wood nailers, blocking and other related items are specified in this section.

*INCLUDE OR DELETE ELEMENTS LISTED BELOW, OR ADD NEW ELEMENTS TO SUIT PROJECT.*

- D. Removal of existing roofing system is specified in Division 02 Section "Selective Demolition".
- E. Concrete for patching work is specified in Division 03 Section "Miscellaneous Cast-In-Place Concrete".
- F. Structural steel required for equipment supports and framing members is specified in Division 05 Section "Structural Steel Framing".
- G. Steel deck units are specified in Division 05 Section "Steel Decking".
- H. Wood sheathing and framing is specified in Division 06 Section "Rough Carpentry".

**1.2 SUBMITTALS**

- A. Comply with submittal requirements indicated in Standard General Conditions, Division 01 Section "Submittal Procedures" and requirements of this Article.
  - 1. Submit product data, test data, samples, and shop drawings not less than 3 weeks prior to beginning roofing work.
  - 2. In addition to Owner's routine submittal process indicated in Standard General Conditions, submit design information and Factory Mutual roof acceptance form simultaneously and directly to Factory Mutual for review and approval at the following address:
    - FM Global
    - 25050 Great Northern Corporate Center, Suite 300
    - North Olmsted, OH 44070
    - Attn: Ms. Dawn Peger

3. Upon completion of Factory Mutual review the Contractor is responsible for providing the Owner with a copy of the review comments and corresponding actions taken.
- B. Product data, installation instructions, and general recommendations from manufacturer of single ply roofing membrane system for type of roofing required. Include data substantiating that materials comply with requirements.
1. For each of the following items, provide manufacturer's name, product name or model number:
    - a. Roofing membrane.
    - b. Insulation.
    - c. Flashing.
    - d. Adhesive.
    - e. Fasteners and Plates.
    - f. Vapor/Air Retarder (if applicable).

**USUALLY DELETE THE FOLLOWING, UNLESS UNFAMILIAR MATERIALS ARE SPECIFIED.**

- C. Samples of finished roofing sheets, including T-shaped side and end-lap seam. Also include the following:
1. Samples of required insulation.
- D. Shop drawings showing roof configuration, dimensions, height above grade, sheet layout, seam locations, flashing details, attachment details, membrane color (as applicable), details at perimeter, and special conditions.
1. Indicate insulation fastening rate in the field, at corners, and around perimeter of the roof. Include width of perimeter and corners.
  2. Indicate layout of tapered insulation materials.

**INCLUDE BELOW WHERE FASTENING THROUGH QUESTIONABLE SUBSTRATES.**

- E. Test data for pullout resistance of fastening systems.

### **1.3 QUALITY ASSURANCE**

- A. Manufacturer: Obtain primary flexible sheet roofing from a single manufacturer. Provide secondary materials as recommended by manufacturer of primary materials.
- B. Installer: Engage an Installer to apply single ply membrane roofing who has not less than 3 years experience in application of roofing systems similar to those required for this project. Installer must be acceptable to or licensed by manufacturer of primary roofing material.
1. Work associated with single ply membrane roofing, including (but not limited to) insulation, flashing, and counterflashing, expansion joints, and joint sealers, is to be performed by Installer of this work.

- C. Pre-Roofing Conference: One week prior to installation of roofing and associated work, meet at project site, or other mutually agreed location, with Installer, roofing sheet manufacturer, installers of related work, and other entities concerned with roofing performance, including Owner's insurer, test agencies, Owner's Representative, and Architect. Owner's Representative will conduct meeting, record discussions and agreements reached, and furnish a copy of meeting record to each participant.
  - 1. Provide at least 24 hours' advance notice to Owner's Representative prior to performing roofing installation.
- D. UL Listing: Provide labeled materials that have been tested and listed by UL in "Building Materials Directory" with "Class A" rated materials and system for roof slopes shown.

**SELECT CLASS 1-60 OR 1-90 (OR OTHER CLASSIFICATION) AS APPROPRIATE.**

- E. Factory Mutual: Provide materials with fuel contribution permitted for FM Class I Rating. Installation shall comply with recommendations of applicable FMRC data sheets and "Approval Guide." Comply with standards for FM Class 1-60 (1-90).
- F. Final Inspection: Require a factory representative of the membrane manufacturer to perform a final inspection of the roof installation, and to submit to the Owner a written report, signed by the manufacturer.

**1.4 PROJECT CONDITIONS**

- A. Weather: Proceed with roofing work only when existing and forecasted weather conditions permit work to be performed in accordance with manufacturers' recommendations and warranty requirements.
- B. Substrate Conditions: Do not begin roofing installation until substrates have been inspected by Owner's Roofing Department and are determined to be in satisfactory condition.

**1.5 WARRANTY**

- A. Special Project Warranty: Submit two executed copies of single source warranty, signed by manufacturer of roofing membrane, agreeing to replace or repair defective materials and workmanship on the total system, including leakage of water, abnormal aging or deterioration of materials, and other failures of sheet roofing system within warranty period. Repairs and replacements required because of acts of God and other events beyond Contractor's, Installer's, and manufacturer's control (and which exceed performance requirements) shall be completed by Contractor and Installer, and paid for by Owner, at prevailing rates.
  - 1. Warranty Period: 15 years after date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. Performance: Provide roofing materials recognized to be of generic type indicated and tested to show compliance with indicated performances, or provide other similar materials certified in writing by manufacturer to be equal to, or better than, materials specified in every significant respect and acceptable to Architect.
- B. Compatibility: Provide products that are recommended by manufacturers to be fully compatible with indicated substrates, or provide separation materials as required to eliminate contact between incompatible materials.

**2.2 CHLOROSULFONATED POLYETHYLENE (CSPE) MEMBRANE**

- A. General: Hypalon synthetic rubber as produced by E. I. du Pont de Nemours & Co., formed into uniform flexible sheets, complying with the following:
  - 1. Tensile Strength (ASTM D 412): 1000 psi.
  - 2. Ultimate Elongation (ASTM D 412): 350 percent.
  - 3. Brittleness Temperature (ASTM D 746): Minus 40 deg F (minus 40 deg C).
  - 4. Resistance to Heat Aging (ASTM D 573): Retains 100 percent of tensile strength (14 days at 212 deg F/100 deg C).
  - 5. Thickness: 45 mils, minimum.
  - 6. Reinforcing Scrim: Polyester or nylon.
  - 7. Exposed Face Color: White.
- B. Mechanically Fastened CSPE Membrane: Manufacturer's standard installation.
- C. Manufacturers: Subject to compliance with requirements, provide products of one of the following:  
Carlisle SynTec Systems, Carlisle Corporation  
Stevens Roofing Systems Div., JPS Elastomerics Corp.

**2.3 AUXILIARY MATERIALS**

**SELECT PERLITE BOARD FOR NEW ROOFS AND TEAR-OFFS. SELECT "RECOVERY" BOARD FOR ROOFING OVER EXISTING ROOFING MATERIALS.**

- A. Gypsum Board: Fire rated, complying with ASTM C 36, Type X; 5/8 inch thick.
- B. "Recovery" Board: Manufacturer's standard board, recommended for application indicated.
- C. Sheet Seaming System: Manufacturer's standard materials for sealing lapped joints, including edge sealer to cover exposed spliced edges as recommended by membrane manufacturer.
  - 1. Provide solvent splice wash, splicing primer, splicing cement, night seal, and pourable seal products recommended by the membrane manufacturer and compatible with the materials with which they are is used.



- D. Cant Strips Tapered Edge Strips, and Flashing Accessories: Types recommended by membrane manufacturer, including adhesive tapes, flashing cements, and sealants.
- E. Nailing Strips and Fasteners: Extruded nailing strips and fasteners recommended by membrane manufacturer.
- F. Wood Nailers: Spruce-pine-fir dimensional lumber, preservative treated.
- G. Flashing Material: Manufacturer's standard systems compatible with flexible sheet membrane, "Hypalon" coated metal where recommended by manufacturer.
- H. Metal Gravel Stop: As recommended by membrane manufacturer for indicated installation.

**SELECT ONE OF THE WALKWAY PROTECTION TYPES LISTED BELOW, OR DELETE IF NOT REQUIRED.**

- I. Walkway Protection: "Hypalon" rubber membrane as approved by the membrane manufacturer. Locate as indicated on drawings.
  - 1. Thickness: Not less than 100 mil.
- J. Walkway Protection: Prefabricated concrete pavers designed specifically for ballasting single ply membranes. Provide interlocking units with subsurface drainage channels, weighing approximately 12 psf with minimum 2500-psi compressive strength.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - "Roofcap Paver"; IDR Div. National Concrete Masonry Assoc.
    - "Roofblock Ballast System"; Roofblok Ltd.
- K. Slip Sheet: Type recommended by membrane manufacturer for protecting membrane from incompatible substrates.
- L. Protective Coating: Liquid-applied "Hypalon" finish coat for application to exposed membrane, in color selected by Architect from manufacturer's standard colors.
- M. Mechanical Fasteners: Metal plates, caps, battens, accessory components, fastening devices, and adhesives to suit substrate and as recommended by manufacturer.

**2.4 INSULATING MATERIALS**

- A. General: Provide insulating materials to comply with requirements indicated for materials and compliance with referenced standards in sizes to fit applications indicated, selected from manufacturer's standard thicknesses, widths, and lengths.
  - 1. Provide tapered boards where indicated for sloping to drain. Fabricate with indicated taper, unless otherwise indicated.

**DESIGN FOR SLOPE OF ¼ INCH PER FOOT IF POSSIBLE.**

**SELECT MAXIMUM POSSIBLE SLOPE PERMITTED BY SITE CONDITIONS.**

- a. Slope: 1/16 inch per foot.
- b. Slope: 1/8 inch per foot.
- c. Slope: 1/4 inch per foot.

**SELECT ONE OF THE FOLLOWING INSULATION TYPES, OR INCLUDE BOTH AS "CONTRACTOR'S OPTION" - COORDINATE K FACTOR VARIATION OF MATERIALS WITH RESULTING EQUIVALENT THICKNESSES AND SITE CONDITIONS BEFORE SELECTING VALUES.**

- B. Extruded Polystyrene Board Insulation: Rigid, cellular thermal insulation with closed cells and integral high-density skin, complying with ASTM C 578 for Type IV and as follows:
1. Compressive Strength: 25-psf min. per ASTM D 1621.
  2. 5-Year Aged k Factor: 0.20 at 75 deg F, and 0.185 deg F per ASTM C 518-76.
  3. Surface Burning Characteristics: Maximum flame spread and smoke developed values of 5 and 165, respectively.

**REVISE THICKNESS VALUE INDICATED BELOW. USUALLY KEEP MINIMUM THICKNESS OF 1-1/2 INCHES, UNLESS NOT PERMITTED BY SITE CONDITIONS.**

4. Thickness: 1-1/2 inch, exclusive of tapered insulation course.
  5. Product: Provide units recommended and approved by membrane manufacturer, with aged R-value equal to Dow Chemical Co. "Styrofoam SM or TG".
- C. Polyisocyanurate Board Roof Insulation: Rigid cellular thermal insulation with polyisocyanurate closed-cell foam core and manufacturer's standard matt facing laminated to both sides; complying with FS HH-I-1972/2, Class 1.

**REVISE THICKNESS VALUE INDICATED BELOW. USUALLY KEEP MINIMUM THICKNESS OF 1-1/2 INCHES, UNLESS NOT PERMITTED BY SITE CONDITIONS.**

1. Minimum Compressive Strength: 25 psi.
2. Thickness: 1-1/2 inch, exclusive of tapered insulation course.
3. Product: Provide units recommended and approved by membrane manufacturer, with aged R-value equal to Celotex Corp. "Energy-Lok".

## **2.5 AUXILIARY INSULATION MATERIALS**

- A. Adhesive for Bonding Insulation: Where required, type recommended by insulation manufacturer, approved by the membrane manufacturer and complying with fire resistance requirements.
- B. Mastic Sealer: Type recommended by insulation manufacturer for bonding edge joints and filling voids, if required.
- C. Mechanical Anchors: Corrosion-resistant type as recommended by membrane manufacturer for deck type and complying with fire and insurance uplift rating requirements.

**SELECT ONE OF THE FOLLOWING THREE.**

1. Fasten insulation into concrete decks.
2. Fasten insulation through metal decks.
3. Fasten insulation through wood decks.

**ALWAYS INCLUDE BELOW.**

4. Provide system tested and approved for the following Factory Mutual wind uplift rating:

*SELECT ONE OF THE FOLLOWING BASED ON FM RECOMMENDATIONS.*

### **PART 3 - EXECUTION**

#### **3.1 PREPARATION OF SUBSTRATE**

- A. General: Comply with manufacturer's instructions for preparation of substrate to receive single ply membrane system.
  1. Verify that penetrations, expansion joints, and blocking are placed and secured and that roof drains are properly clamped into position.
- B. Clean substrate of dust debris, and other substances detrimental to single ply roofing system work. Remove sharp projections.
- C. Install flashings and accessory items as shown, and as recommended by manufacturer if not shown.

#### **3.2 INSPECTION OF SUBSTRATE**

- A. Inspection: Inspect substrate and conditions under which roofing work is to be performed in presence of Installer. Notify Owner in writing of unsatisfactory conditions. Do not proceed with roofing work until unsatisfactory conditions have been corrected in manner acceptable to Installer.

#### **3.3 INSULATION INSTALLATION**

*REVISE THE FOLLOWING PARAGRAPH TO SELECT EITHER ONE OR MULTIPLE LAYERS. AS WRITTEN, PARAGRAPH GIVES CONTRACTOR THE OPTION TO DO EITHER.*

- A. General: Extend insulation full thickness in one layer, or in multiple layers over entire surface to be insulated, cutting and fitting tightly around obstructions. Form cant strips, crickets, saddles, and tapered areas with additional material as shown and as required for proper drainage of membrane.
  1. Stagger joints in one direction for each course. For multiple layers, stagger joints in both directions between courses with no gaps, to form a complete thermal envelope. Use the largest sheets possible as determined by job conditions to minimize the amount of joints.

*INCLUDE THE FOLLOWING IF VAPOR BARRIER IS INCLUDED.*

2. Install vapor barrier under insulation. Lap edges min. 3 inches and tape seams.
- B. Do not install more insulation each day than can be covered with membrane before the end of day or before start of inclement weather. Insulation shall be clean and dry when installed.

C. Secure roof insulation to substrate with mechanical anchors of type and spacing recommended by manufacturer, but in no case provide less than required by the latest version of FM "Loss Prevention Data Sheet 1-29," including perimeter and corner enhancements.

1. Tar Kettle/Pots are required to be equipped with fume recovery system.

### **3.4 MEMBRANE INSTALLATION**

A. General: If required for warranty, start installation only in presence of manufacturers technical representative. Use only installation techniques and details acceptable to the membrane manufacturer and that qualify installation for required warranty.

1. Cut out and repair membrane defects at end of each day's work.

B. Mechanically Fastened Membrane: Install membrane by unrolling over prepared substrate, lapping adjoining sheets as recommended by manufacturer, and bonding and sealing seams. Install mechanical fasteners at spacing recommended by manufacturer, covering with adhesive-applied membrane so that no fastenings are exposed. Install flashings and counterflashings, as shown or recommended by manufacturer.

1. Splicing: Splice in accordance with the manufacturer's recommendations. Clean membrane and counterflashing splices with a solvent wash and prime with splicing primer prior to application of adhesive.
2. Perimeter Nailing: Mechanically fasten nailing strips through the membrane and into the roof deck. Seal with flashing at the perimeter, curb flashing, expansion joints, and obstructions. Provide 6 inch wide separations where water flow is interrupted.
3. Flashing: Use longest pieces possible for perimeter flashing and flashing around penetrations, mechanical systems, and similar obstructions. Fabricate flashings and terminations in accordance with standard details. Flash items passing through the membrane. Flash pipes with molded pipe flashing. Where installation of molded pipe flashing is not possible, install field fabricated pipe seals. Do not allow flashing to bridge any change in direction.
4. Clusters of Pipes: Seal unusual shaped penetrations using pitch pocket type seal as shown in manufacturer's standard details.
5. Expansion Joints: Comply with roof manufacturer's recommendations.
6. Daily Seal: Exercise care to ensure that the water does not flow beneath any completed sections of roof. Temporarily seal loose edge of membrane according to manufacturer's recommendations at the end of each working day provide edge weighting. When work is resumed, pull sheet free before continuing installation. Provide seals to existing deck and to existing roofing to prevent water bypass into new roofing system.

7. Laps: No buck water laps are permitted, and no field seams within 3 feet of a roof sump will be allowed.

*SELECT ONE OF THE FOLLOWING TO SUIT PROJECT, OR DELETE BOTH IF NO WALKWAY PROTECTION INCLUDED.*

- C. Walkway Protection: Adhere "Hypalon" walkway membrane to roof membrane in accordance with manufacturer's written instructions.
- D. Walkway Protection: Install paver units at locations shown and where required for access to roof-mounted equipment. Place protection boards carefully to avoid damage to roofing system.

### **3.5 PROTECTION OF ROOFING**

- A. Upon completion of roofing (including associated work), institute appropriate procedures for surveillance and protection of roofing during remainder of construction period. At end of construction period, or at time when remaining construction will in no way affect or endanger roofing, make a final inspection of roofing and prepare a written report to Owner, describing nature and extent of deterioration or damage found.
- B. Repair or replace deteriorated or defective work found at time of final inspection, as required to provide a condition free of damage and deterioration at time of Substantial Completion and in accordance with requirements of specified warranty.

**END OF SECTION 075316**

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 7**

NUMBER            SECTION DESCRIPTION

**DIVISION 07 THERMAL AND MOISTURE PROTECTION**

SECTION 075323 - ETHYLENE-PROPYLENE-DIENE-MONOMER (EPDM) ROOFING

**END OF CONTENTS TABLE**



**DIVISION 07 THERMAL AND MOISTURE PROTECTION**  
**SECTION 075323 - ETHYLENE-PROPYLENE-DIENE-MONOMER (EPDM) ROOFING**

*UPDATED 2/1/2002 TO REVISE FM APPLICATION PROCEDURES AND STANDARDS*

*UPDATED 11/28/2022 TO REPLACE ACCEPTABLE MANUFACTURE "FIRESTONE BUILDING PRODUCTS" WITH "HOLCIM ELEVATE LSFR RUBBERGARD ROOFING SYSTEMS".*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section includes single-ply membrane roofing system as follows:
  - 1. System Type: Fully adhered.
  - 2. Membrane Type: Ethylene propylene diene monomer (EPDM).
- B. Roof insulation related to flexible sheet roofing is specified in this section.
- C. Wood nailers, blocking and other related items are specified in this Section.

*INCLUDE OR DELETE ELEMENTS LISTED BELOW, OR ADD NEW ELEMENTS TO SUIT PROJECT.*

- D. Removal of existing roofing system is specified in Division 02 Section "Selective Demolition".
- E. Concrete for patching work is specified in Division 03 Section "Miscellaneous Cast-In-Place Concrete".
- F. Structural steel required for equipment supports and framing members is specified in Division 05 Section "Structural Steel Framing".
- G. Steel deck units are specified in Division 05 Section "Steel Decking".
- H. Wood sheathing and framing is specified in Division 06 Section "Rough Carpentry".

**1.2 SUBMITTALS**

- A. Comply with submittal requirements indicated in Standard General Conditions, Division 01 Section "Submittals," and requirements of this Article.
  - 1. Submit product data, test data, samples, shop drawings and Factory Mutual roof acceptance form not less than 3 weeks prior to beginning roofing work.
  - 2. In addition to Owner's routine submittal process, submit design information and Factory Mutual roof acceptance form simultaneously and directly to Factory Mutual for review and approval at the following email address:



- a. ENGClevelandPlanReview@fmglobal.com
  - b. Attached PDF of documents to email.
- 3. Upon completion of Factory Mutual review the Contractor is responsible for providing the Owner with a copy of the review comments and corresponding actions taken.
- B. Product data, installation instructions, and general recommendations from manufacturer of single ply roofing membrane system for type of roofing required. Include data substantiating that materials comply with requirements.
  - 1. For each of the following items, provide manufacturer's name, product name or model number:
    - a. Roofing membrane.
    - b. Insulation.
    - c. Flashing.
    - d. Adhesive.
    - e. Fasteners and Plates.
    - f. Vapor/Air Retarder (if applicable).

**USUALLY DELETE THE FOLLOWING, UNLESS UNFAMILIAR MATERIALS ARE SPECIFIED.**

- C. Samples of finished roofing sheets, including T-shaped side and end-lap seam. Also include samples of required insulation.
- D. Shop drawings showing roof configuration, dimensions, height above grade, sheet layout, seam locations, flashing details, attachment details, membrane color (as applicable), details at perimeter, and special conditions.
  - 1. Indicate insulation fastening rate in the field, at corners, and around perimeter of the roof. Include width of perimeter and corners.
  - 2. Indicate layout of tapered insulation materials.

**INCLUDE BELOW WHERE FASTENING THROUGH QUESTIONABLE SUBSTRATES.**

- E. Test data for pullout resistance of fastening systems.

### **1.3 QUALITY ASSURANCE**

- A. Manufacturer: Obtain primary flexible sheet roofing from a single manufacturer. Provide secondary materials as recommended by manufacturer of primary materials.
- B. Installer: Engage an Installer to apply single ply membrane roofing who has not less than 3 years experience in application of roofing systems similar to those required for this project. Installer must be acceptable to or licensed by manufacturer of primary roofing material.
  - 1. Work associated with single ply membrane roofing, including (but not limited to) insulation, flashing, and counterflashing, expansion joints, and joint sealers, is to be performed by Installer of this Work.

- C. Pre-Roofing Conference: One week prior to installation of roofing and associated work, meet at project site, or other mutually agreed location, with Installer, roofing sheet manufacturer, installers of related work, and other entities concerned with roofing performance, including Owner's insurer, test agencies, Owner's Representative, and Architect. Owner's Representative will conduct meeting, record discussions and agreements reached, and furnish a copy of meeting record to each participant.
  - 1. Provide at least 24 hours' advance notice to Owner's Representative prior to performing roofing installation.
- D. UL Listing: Provide labeled materials that have been tested and listed by UL in "Building Materials Directory" with "Class A" rated materials and system for roof slopes shown.

**SELECT CLASS 1-60 OR 1-90 (OR OTHER CLASSIFICATION) AS APPROPRIATE.**

- E. Factory Mutual: Provide materials with fuel contribution permitted for FM Class 1 Rating. Installation shall comply with recommendations of applicable FMRC data sheets, and "Approval Guide." Comply with standards for FM Class 1-60 (1-90).
- F. Final Inspection: Require a factory representative of the membrane manufacturer to perform a final inspection of the roof installation, and to submit to the Owner a written report, signed by the manufacturer.

**1.4 PROJECT CONDITIONS**

- A. Weather: Proceed with roofing work only when existing and forecasted weather conditions permit work to be performed in accordance with manufacturers' recommendations and warranty requirements.
- B. Substrate Conditions: Do not begin roofing installation until substrates have been inspected by Owner's Roofing Department and are determined to be in satisfactory condition.

**1.5 WARRANTY**

- A. Special Project Warranty: Submit two executed copies of single source warranty, signed by manufacturer of roofing membrane, agreeing to replace or repair defective materials and workmanship on the total system, including leakage of water, abnormal aging or deterioration of materials, and other failures of sheet roofing system within warranty period. Repairs and replacements required because of acts of God and other events beyond Contractor's, Installer's, and Manufacturer's control (and which exceed performance requirements) shall be completed by Contractor and Installer, and paid for by Owner, at prevailing rates.
  - 1. Warranty Period: 15 years after date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. Performance: Provide roofing materials recognized to be of generic type indicated and tested to show compliance with indicated performances, or provide other similar materials certified in writing by manufacturer to be equal to, or better than, materials specified in every significant respect and acceptable to Architect.
- B. Compatibility: Provide products that are recommended by manufacturers to be fully compatible with indicated substrates, or provide separation materials as required to eliminate contact between incompatible materials.

**2.2 EPDM MEMBRANE**

- A. General: Ethylene propylene diene monomers formed into uniform, flexible sheets, complying with ASTM D 4637, Type 1.
  - 1. Class U: Unreinforced.
  - 2. Thickness: 60 mils, nominal.
  - 3. Exposed Face Color: Black.
- B. Fully Adhered EPDM Membrane: Manufacturer's standard installation.
- C. Manufacturers: Subject to compliance with requirements, provide products of one of the following:
  - 1. Carlisle SynTec Systems, Carlisle Corporation
  - 2. Holcim Elevate LSFR RubberGard Roofing Systems, Holcim Elevate Building Products Co.
  - 3. Genflex Roofing Systems, Building Systems Div., GenCorp Polymer Products
  - 4. Johns Manville Corp.
  - 5. Versigard Roofing Systems, Versico Incorporated

**2.3 AUXILIARY MATERIALS**

***SELECT PERLITE BOARD FOR NEW ROOFS AND TEAR-OFFS. SELECT "RECOVERY" BOARD FOR ROOFING OVER EXISTING ROOFING MATERIALS.***

- A. Gypsum board: Fire rated, complying with ASTM C 36, Type X; 5/8 inch thick.
- B. "Recovery" Board: Manufacturer's standard board, recommended for application indicated.

***INCLUDE THE FOLLOWING WHERE IT HAS BEEN DETERMINED THAT DEW POINT WILL OCCUR BENEATH MEMBRANE.***

- C. Provide 4 mil thick polyethylene sheet vapor-proof membrane.
- D. Sheet Seaming System: Manufacturer's standard materials for sealing lapped joints, including edge sealer to cover exposed spliced edges as recommended by membrane manufacturer.

1. Provide solvent splice wash, splicing primer, splicing cement, night seal, and pourable seal products recommended by the membrane manufacturer and compatible with the materials with which they are used.
- E. Cant Strips Tapered Edge Strips, and Flashing Accessories: Types recommended by membrane manufacturer, including adhesive tapes, flashing cements, and sealants.
  - F. Nailing Strips and Fasteners: Extruded nailing strips and fasteners recommended by membrane manufacturer.
  - G. Wood Nailers: Spruce-pine-fir dimensional lumber, preservative treated.
  - H. Flashing Material: Manufacturer's standard systems compatible with flexible sheet membrane, including molded pipe flashing and uncured neoprene flashing.
    1. Provide uncured neoprene flashing material not less than 60 mils thick. Minimize use of uncured neoprene to greatest extent possible.
  - I. Metal Gravel Stop: As recommended by membrane manufacturer for indicated installation.
  - J. Walkway Protection: EPDM rubber pads as approved by the membrane manufacturer. Locate as indicated on drawings.
    1. Thickness: Not less than 100 mil.
  - K. Slip Sheet: Type recommended by membrane manufacturer for protecting membrane from incompatible substrates.
  - L. Membrane Adhesive: As recommended by membrane manufacturer for particular substrate and project conditions, formulated to withstand min. 90-psf uplift force.

#### **2.4 INSULATING MATERIALS**

- A. General: Provide insulating materials to comply with requirements indicated for materials and compliance with referenced standards in sizes to fit applications indicated, selected from manufacturer's standard thicknesses, widths, and lengths.
  1. Provide tapered boards where indicated for sloping to drain. Fabricate with indicated taper, unless otherwise indicated.

*DESIGN FOR SLOPE OF ¼ INCH PER FOOT IF POSSIBLE.*

*SELECT MAXIMUM POSSIBLE SLOPE PERMITTED BY SITE CONDITIONS.*

  - a. Slope: 1/16 inch per foot.
  - b. Slope: 1/8 inch per foot.
  - c. Slope: 1/4 inch per foot.
- B. Polyisocyanurate Board Roof Insulation: Rigid cellular thermal insulation with polyisocyanurate closed-cell foam core and manufacturer's standard matt facing laminated to both sides; complying with FS HH-I-1972/2, Class 1.

**REVISE THICKNESS VALUE INDICATED BELOW. USUALLY KEEP MINIMUM THICKNESS OF 1-1/2 INCHES, UNLESS NOT PERMITTED BY SITE CONDITIONS.**

1. Thickness: 1-1/2 inch, exclusive of tapered insulation course.
2. Provide material with a minimum compressive strength of 25 psi.
3. Manufacturer/Product: Provide units recommended and approved by membrane manufacturer, with aged R-value equal to Celotex Corp. "Energy-Lok".

## **2.5 AUXILIARY INSULATION MATERIALS**

- A. Adhesive for Bonding Insulation: Where required, type recommended by insulation manufacturer, approved by the membrane manufacturer and complying with fire resistance requirements.
- B. Mastic Sealer: Type recommended by insulation manufacturer for bonding edge joints and filling voids, if required.
- C. Mechanical Anchors: Corrosion-resistant type as recommended by membrane manufacturer for deck type and complying with fire and insurance uplift rating requirements.

**SELECT ONE OF THE FOLLOWING THREE.**

1. Fasten insulation into concrete decks.
2. Fasten insulation through metal decks.
3. Fasten insulation through wood decks.

**ALWAYS INCLUDE BELOW.**

4. Provide system tested and approved for the following Factory Mutual wind uplift rating:

**SELECT ONE OF THE FOLLOWING BASED ON FM RECOMMENDATIONS.**

## **PART 3 - EXECUTION**

### **3.1 PREPARATION OF SUBSTRATE**

- A. General: Comply with manufacturer's instructions for preparation of substrate to receive single ply membrane system.
  1. Verify that penetrations, expansion joints, and blocking are placed and secured and that roof drains are properly clamped into position.
- B. Clean substrate of dust debris, and other substances detrimental to single ply roofing system work. Remove sharp projections.
- C. Install flashings and accessory items as shown, and as recommended by manufacturer if not shown.

**3.2 INSPECTION OF SUBSTRATE**

- A. Inspection: Inspect substrate and conditions under which roofing work is to be performed in presence of Installer. Notify Owner in writing of unsatisfactory conditions. Do not proceed with roofing work until unsatisfactory conditions have been corrected in manner acceptable to Installer.

**3.3 INSULATION INSTALLATION**

*REVISE THE FOLLOWING PARAGRAPH TO SELECT EITHER ONE OR MULTIPLE LAYERS. AS WRITTEN, PARAGRAPH GIVES CONTRACTOR THE OPTION TO DO EITHER.*

- A. General: Extend insulation full thickness in one layer, or in multiple layers over entire surface to be insulated, cutting and fitting tightly around obstructions. Form cant strips, crickets, saddles, and tapered areas with additional material as shown and as required for proper drainage of membrane.
  - 1. Stagger joints in one direction for each course. For multiple layers, stagger joints in both directions between courses with no gaps, to form a complete thermal envelope. Use the largest sheets possible as determined by job conditions to minimize the amount of joints.

*INCLUDE THE FOLLOWING IF VAPOR BARRIER IS INCLUDED.*

- 2. Install vapor barrier under insulation. Lap edges min. 3 inches and tape seams.
- B. Do not install more insulation each day than can be covered with membrane before the end of day or before start of inclement weather. Insulation shall be clean and dry when installed.
- C. Secure roof insulation to substrate with mechanical anchors of type and spacing recommended by manufacturer, but in no case provide less than required by the latest version of FM "Loss Prevention Data Sheet 1-29," including perimeter and corner enhancements.
  - 1. Tar Kettle/Pots are required to be equipped with fume recovery system.

**3.4 MEMBRANE INSTALLATION**

- A. General: If required for warranty, start installation only in presence of manufacturers technical representative. Use only installation techniques and details acceptable to the membrane manufacturer and that qualify installation for required warranty.
  - 1. Cut out and repair membrane defects at end of each day's work.

- B. Fully Adhered Membrane: Install membrane by rolling over prepared substrate, lapping adjoining sheets as recommended by manufacturer. Apply adhesive to surfaces to be bonded and roll into place when adhesive has properly cured; roll out spray-applied adhesive to ensure even coverage. Treat seams with special cement and apply sealant to exposed sheet edges, tapering application as recommended by manufacturer. Install flashings and counterflashings, and accessories at locations and as recommended by manufacturer.
1. Splicing: Splice in accordance with the manufacturer's recommendations. Clean membrane and counterflashing splices with a solvent wash and prime with splicing primer prior to application of adhesive.
  2. Perimeter Nailing: Mechanically fasten nailing strips through the membrane and into the roof deck. Seal with flashing at the perimeter, curb flashing, expansion joints, and obstructions. Provide 6 inch wide separations where water flow is interrupted.
  3. Flashing: Use longest pieces possible for perimeter flashing and flashing around penetrations, mechanical systems, and similar obstructions. Fabricate flashings and terminations in accordance with standard details. Flash items passing through the membrane. Flash pipes with molded pipe flashing. Where installation of molded pipe flashing is not possible, install field fabricated pipe seals. Do not allow flashing to bridge any change in direction.
  4. Clusters of Pipes: Seal unusual shaped penetrations using pitch pocket type seal as shown in manufacturer's standard details.
  5. Expansion Joints: Comply with roof manufacturer's recommendations.
  6. Daily Seal: Exercise care to ensure that the water does not flow beneath any completed sections of roof. Temporarily seal loose edge of membrane according to manufacturer's recommendations at the end of each working day, and provide edge weighting. When work is resumed, pull sheet free before continuing installation. Provide seals to existing deck and to existing roofing to prevent water bypass into new roofing system.
  7. Laps: No buck water laps are permitted, and no field seams within 3 feet of a roof sump will be allowed.
- C. Walkway Protection: Install EPDM rubber pads at locations shown and where required for access to roof-mounted equipment. Install in accordance with manufacturer's recommendations.

### 3.5 CLEANING

- A. Remove excess materials, packaging, and other debris from roof surface upon completion of work. Hose down roofing surfaces to remove remaining dust and dirt.

**3.6 PROTECTION OF ROOFING**

- A. Upon completion of roofing (including associated work), institute appropriate procedures for surveillance and protection of roofing during remainder of construction period. At end of construction period, or at time when remaining construction will in no way affect or endanger roofing, make a final inspection of roofing and prepare a written report to Owner, describing nature and extent of deterioration or damage found.
- B. Repair or replace deteriorated or defective work found at time of final inspection, as required to provide a condition free of damage and deterioration at time of Substantial Completion and in accordance with requirements of specified warranty.

**END OF SECTION 075323**



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**SPECIFICATION DIVISION 7**

NUMBER            SECTION DESCRIPTION

**DIVISION 07 THERMAL AND MOISTURE PROTECTION**

SECTION 071025 - UTILITY TUNNEL WATERPROOFING

**END OF CONTENTS TABLE**

**DIVISION 07 THERMAL AND MOISTURE PROTECTION**  
**SECTION 071025 - UTILITY TUNNEL WATERPROOFING**

**PART 1 - PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. This Section includes the furnishing and installation of waterproofing over concrete utility tunnel structures and related areas.

**1.3 REFERENCES**

- A. Except as herein specified or as indicated on the Drawings, the work of this Section shall comply with the following:
1. ASTM Standard Specifications, Methods, Test Methods and Classifications.
    - a. C272 - Water Absorption of Core Materials for Structural Sandwich Construction.
    - b. C719 - Adhesion and Cohesion of Elastomeric Joint Sealants under Cyclic Movement (Hockman Cycle).
    - c. C794 - Adhesion-in-Peel of Elastomeric Joint Sealants.
    - d. C836 - Specification for High Solids Content, Cold Liquid-Applied Elastomeric Waterproofing Membrane for Use with Separate Wearing Course.
    - e. C898 - Guide for Use of High Solids Content, Cold Liquid-Applied Elastomeric Waterproofing Membrane with Separate Wearing Course.
    - f. C920 - Elastomeric Joint Sealants.
    - g. C1193 - Guide for Use of Joint Sealants.
    - h. D412 - Test Methods for Rubber Properties in Tension.
    - i. D570 - Test Method for Water Absorption of Plastics.
    - j. D1621 - Compression Properties of Rigid Cellular Plastics.
    - k. D1970 - Self Adhered Polymer Modified Bituminous Sheet Materials Used as Steep Roofing Underlayment for Ice Dam Protection and Waterproofing.
    - l. D4258 - Practice of Cleaning Concrete for Coatings.
    - m. D4259 - Practice for Abrading Concrete.
    - n. D4263 - Indicating Moisture in Concrete by the Plastic Sheet Method.
    - o. D5385 - Hydrostatic pressure Resistance of Waterproofing Membranes.
    - p. D5957 - Guide for Flood Testing Horizontal Waterproofing Installations.
    - q. D6135 - Application of Self-Adhering Modified Bituminous Waterproofing.

- r. E96 - Test Methods for Water Vapor Transmission of Materials.
- s. E154 - Methods of Testing Materials for Use as Vapor Barriers Under Concrete Slabs and as Ground Cover in Crawl Spaces.
- t. G21 - Recommended Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi.

**1.4 SUBMITTALS**

- A. Manufacturer's Literature: For waterproof membrane, vapor retardant and protection board to include:
  - 1. Technical data to demonstrate compliance with Specifications.
  - 2. Manufacturer's recommended installation procedures, including details and dimensions.
- B. Shop Drawings:
  - 1. Show locations and extent of waterproofing.
  - 2. Include details for substrate joints and cracks, sheet flashing, penetrations, inside and outside corners, tie-ins with adjoining waterproofing, and other termination conditions.

**1.5 QUALITY ASSURANCE**

- A. Fabrication and Installation Personnel Qualifications:
  - 1. Trained and experienced in the fabrication and installation of the materials and equipment.
  - 2. Knowledgeable of the design and the reviewed Shop Drawings.
  - 3. Authorized by Manufacturer to install Manufacturer's products.
- B. Manufacturer's Services: Provide Manufacturer's field service.
- C. Source Limitation: Obtain waterproofing materials through one source from a single Manufacturer.
- D. Submit warranty signed by Contractor, and officer of the applicator firm, and the materials Supplier, in which the signatories state and affirm:
  - 1. The work of this Section was completed in accordance with the requirements of the Contract Documents.
- E. Pre-Installation Conference:
  - 1. Conduct conference at Project Site to comply with requirements of Division 01.
  - 2. Review requirements for waterproofing, including surface preparations specified under other Sections.
  - 3. Review substrate condition and pre-treatment, minimum curing period, weather conditions, special details, sheet flashing, installation procedures, testing and inspection procedures, and protection and repair procedures.

**1.6 DELIVERY, STORAGE AND HANDLING**

- A. All materials shall be delivered in original, unbroken, brand marked containers or wrapping as applicable.

- B. Handle and store materials in accordance with Manufacturer's directions in a manner which will prevent deterioration or damage, contamination with foreign matter, and damage by weather or elements. Store rolls according to Manufacturer's written instructions. Protect stored material from direct sunlight.
- C. Reject damaged, deteriorated or contaminated material and immediately remove from the Site. Replace rejected materials with new materials at no addition cost to Owner.

**1.7 WARRANTY**

- A. Upon completion of this portion of the work, and as a condition of acceptance, deliver to Owner 2 copies of a warranty signed by Contractor, and officer of the applicator firm, and the materials Supplier, in which the signatories state and affirm:
  - 1. The work of this Section was completed in accordance with the requirements of the Contract Documents.
  - 2. Should water penetrate through the work of this Section within 5 years following date of Substantial Completion of the Work, and promptly upon receipt of notice from Owner to that effect, the materials Supplier will provide such additional waterproofing and protection board materials as are required, and Contractor and applicator will provide such equipment, labor, and other materials as are required, to properly repair the area through which water penetrated.
  - 3. Should the water penetration be due to faulty original workmanship or materials of this Section, the equipment, labor, and materials will be provided at no additional cost to Owner.
  - 4. Should the water penetration not be due to faulty original workmanship or materials of this Section, the equipment, labor, and materials provided under this Article will be paid for promptly by Owner at the current rates of Contractor, applicator, and materials Supplier.

**PART 2 - PART 2 - PRODUCTS**

**2.1 SELF ADHERED SHEET WATERPROOFING**

- A. Membrane shall be one of the following products or approved equivalent:
  - 1. Bituthene by W.R. Grace and Company
  - 2. Mel-Rol by W.R. Meadows, Inc.
  - 3. CCW-701 by Carlisle Coatings and Waterproofing Div.
  - 4. Duramem 700 SM by Pecora Corporation
- B. Membrane:
  - 1. 60-mil thick, self-adhering sheet consisting of 56 mils of rubberized laminated to 4-mil thick polyethylene film release liner on adhesive side.
  - 2. Physical Properties:
    - a. Tensile Strength: 250 psi minimum in accordance with ASTM D412, Die C, modified.

- b. Elongation: 300% minimum in accordance with ASTM D412, Die C, modified.
- c. Flexibility: Pass at minus 20 deg F in accordance with ASTM D1970.
- d. Crack Cycling: Unaffected after 100 cycles of 1/8-inch movement as tested by ASTM C836.
- e. Puncture Resistance: 40 lbf minimum in accordance with ASTM E154.
- f. Hydrostatic Head Resistance: 150 feet minimum in accordance with ASTM D5385.
- g. Water Absorption: 0.15% weight gain maximum after 48-hr immersion at 70 deg F in accordance with ASTM D570.
- h. Vapor Permeance: 0.05 perms in accordance with ASTM E96, Water Method.

C. Auxiliary Materials:

- 1. Primer: Liquid primer recommended for substrate by sheet waterproofing Manufacturer.
- 2. Surface Conditioner: Liquid waterborne conditioner recommended for substrate by sheet waterproofing Manufacturer.
- 3. Concealed Strip Flashing: Self adhering, rubberized asphalt composite sheet of same material and thickness as waterproofing membrane.
- 4. Substrate Patching Membrane: Low viscosity, 2-component, asphalt modified coating.
- 5. Mastic, Adhesives, and Tape: Manufacturer's standard products compatible with membrane used.
- 6. Metal Termination Bars: Galvanized steel or aluminum bars 1-inch wide by 1/8-inch thick pre-drilled at 9-inch centers.
- 7. Protection Course: Fan-folded, with a core of extruded polystyrene board insulation sandwiched between 2 sheets of plastic film, Manufacturer's standard nominal thickness, with compressive strength of 15 psi in accordance with ASTM D1621 and maximum water absorption by volume of 0.4% in accordance with ASTM C272.

**PART 3 - PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine substrates, areas, and conditions, with installer present, for compliance with requirements and other conditions affecting performance:
  - 1. Verify that concrete has cured and aged minimum of 7 days.
  - 2. Verify that substrate is visibly dry and free of moisture: Test for capillary moisture by plastic sheet method according to ASTM D4263.
- B. Environmental Limitations:
  - 1. Apply waterproofing within the range of ambient and substrate temperatures recommended by waterproofing Manufacturer.
  - 2. Do not apply waterproofing in snow, rain, fog, or mist.

- C. Maintain adequate ventilation during preparation and application of waterproofing materials.

### 3.2 PREPARATION

- A. Substrate Preparation:
  - 1. Clean and prepare substrate according to Manufacturer's written instructions:
  - 2. Provide clean, dust-free, and dry substrate for waterproofing application.
- B. Protection:
  - 1. Mask off adjoining surfaces not receiving waterproofing to prevent spillage or overspray affecting other construction.
  - 2. Close off drains and other wall and floor penetrations to prevent spillage and migration of waterproofing fluids.
- C. Cleaning:
  - 1. Remove grease, oil, bitumen, form-release agents, paints, curing compounds, and other penetrating contaminants or film-forming coatings from concrete.
  - 2. Abrasive blast clean concrete surfaces uniformly to expose top surface of fine aggregate according to ASTM D4259 with a self-contained, recirculating, blast-cleaning apparatus.
  - 3. Remove material to provide a sound surface free of laitance, glaze, efflorescence, curing compounds, concrete hardeners, or form-release agents.
  - 4. Remove remaining loose material and clean surfaces according to ASTM D4258.
- D. Remove fins, ridges, and other projections and fill honeycomb, aggregate pockets, and other voids.
- E. Joints and Cracks:
  - 1. Prepare, fill, prime, and treat joints and cracks in substrate.
  - 2. Remove dust and dirt from joints and cracks according to ASTM D4258.
  - 3. Install sheet strips and center over non-moving joints and cracks exceeding 1/16-inch in width.
  - 4. Bridge and cover expansion joints and discontinuous deck-to-wall and deck-to-deck joints with overlapping sheet strips:
    - a. Invert and loosely lay first sheet strip over center of joint.
    - b. Firmly adhere second sheet strip to first and overlap to substrate.
- F. Corners:
  - 1. Prepare, prime, and treat inside and outside corners according to ASTM D6135.
  - 2. Install membrane strips centered over vertical inside corners.
  - 3. Install 3/4-inch fillets of liquid membrane on horizontal inside corners and as follows:
    - a. At footing-to-wall intersections, extend liquid membrane each direction from corner or install membrane strip centered over corner.

- b. At plaza deck-to-wall intersections, extend liquid membrane or sheet strips onto deck waterproofing and to finished height of sheet flashing.
- G. Prepare, treat, and seal vertical and horizontal surfaces at terminations and penetrations through waterproofing, and at drains and protrusions according to ASTM D6135.

### **3.3 INSTALLATION OF SELF ADHERED SHEET WATERPROOFING**

- A. Install self-adhered sheets according to Manufacturer's written instructions and recommendations in ASTM D6135.
- B. Primers:
  - 1. Apply primer to walls or deck at required rate and allow to dry.
  - 2. Limit priming to areas that will be covered by sheet waterproofing insame day.
  - 3. Re-prime areas exposed for more than 24 hours.
- C. Membrane Application:
  - 1. Apply and firmly adhere sheets over area to receive waterproofing from low point up to high point to ensure that side laps shed water.
  - 2. Accurately align sheets and maintain uniform 2-1/2-inch minimum lap widths and end laps.
  - 3. Overlap and seal seams and stagger end laps to ensure watertight installation.
  - 4. Apply continuous sheets over sheet strips bridging substrate cracks and construction joints.
  - 5. Seal exposed edges of sheets with mastic or sealant at terminations not concealed by metal counter-flashing or ending in reglets.
  - 6. If waterproofing ties into other waterproofing, install sheets and auxiliary materials so that systems are fully watertight.
- D. Repairs:
  - 1. Repair tears, voids, and lapped seams in waterproofing not complying with these Specifications.
  - 2. Slit and flatten fishmouths and blisters, and cover with patches extending 6 inches beyond repaired areas in all directions.
  - 3. Correct deficiencies in or remove waterproofing that does not meet requirements, repair substrates, reapply waterproofing, and repair sheet flashing.
- E. Install protection course with butted joints over waterproofing before starting subsequent operations.

### **3.4 FIELD QUALITY CONTROL**

- A. Do not place backfill or concrete until Engineer has inspected finished waterproofing.

**3.5 PROTECTING AND CLEANING**

- A. Cure waterproofing according to Manufacturer's written recommendations, taking care to prevent contamination and damage during application stages and curing.
- B. Do not permit foot or vehicular traffic on unprotected waterproofing.
- C. Protect waterproofing from damage and wear during remainder of construction.
- D. Protection of Insulation:
  - 1. Protect installed board insulation from damage due to ultraviolet light, harmful weather exposure, physical abuse, and other causes.
  - 2. Provide temporary coverings where insulation will be subject to abuse and cannot be concealed and protected by permanent construction after installation.
- E. Prior to acceptance of the work of this Section, thoroughly clean all related areas.

**END OF SECTION 071025**



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**SPECIFICATION DIVISION 7**

NUMBER            SECTION DESCRIPTION

**DIVISION 07 THERMAL AND MOISTURE PROTECTION**

SECTION 078413 - PENETRATION FIRESTOPPING

**END OF CONTENTS TABLE**



**DIVISION 07 THERMAL AND MOISTURE PROTECTION**  
**SECTION 078413 - PENETRATION FIRESTOPPING**

*THIS NEW SECTION REPLACES THE BRIEF DESCRIPTION OF FIRE-STOPPING WHICH WAS FORMERLY INCLUDED IN SECTION 079200 JOINT SEALANTS. INCLUDE THIS SECTION FOR ALL PROJECTS WHERE PIPING, DUCTWORK OR ELECTRICAL CONDUIT IS BEING MODIFIED OR INSTALLED OR WHERE IMPROPERLY INSTALLED CONCEALED OR EXPOSED PENETRATIONS ARE BEING REPAIRED. EXISTING CONDITIONS SHOULD BE SURVEYED AT THE BEGINNING OF A PROJECT, AND INADEQUACIES (I.E., UNPROTECTED OPENINGS IN WALLS AND FLOORS, IMPROPER PENETRATIONS, ETC.) SHOULD BE IDENTIFIED AND CORRECTED WHENEVER FUNDING CAN BE OBTAINED FOR THIS PURPOSE.*

**1.1 SUMMARY**

- A. This Section includes through-penetration firestop systems for penetrations through fire-resistance-rated constructions, including both empty openings and openings containing penetrating items.

*ALWAYS INCLUDE THE FOLLOWING WHEN THERE ARE MECHANICAL AND ELECTRICAL PENETRATIONS.*

*SLEEVES ARE RECOMMENDED FOR FLOOR PENETRATIONS TO PROTECT CONTENTS ON THE FLOOR BELOW THE PENETRATION FROM LEAKAGE OR FLOODING CAUSED BY PIPE BREAKS, SPRINKLER DISCHARGE, ETC. EVALUATE LEVEL OF PROTECTION DESIRED BY OWNER AND THE LIKELIHOOD OF WATER DAMAGE IN CONSULTATION WITH MECHANICAL ENGINEER. SLEEVES ARE TYPICALLY SHOWN ON MECHANICAL AND ELECTRICAL DRAWINGS SINCE THEY ARE USUALLY THE RESPONSIBILITY OF THE CONTRACTOR MAKING THE PENETRATION. ALTHOUGH THE SLEEVE ITSELF IS NOT PART OF THE FIRESTOP SYSTEM, IT MAY AFFECT WHICH FIRESTOPPING SYSTEM IS SELECTED, SINCE THE ENTIRE ASSEMBLY MUST BE TESTED AND NOT ALL SYSTEMS HAVE BEEN TESTED WITH SLEEVES.*

- B. Related Sections include the following:
1. Division 21, 22 and 23 Sections specifying duct and piping penetrations.
  2. Division 26, 27 and 28 Sections specifying cable and conduit penetrations.

**1.2 REFERENCES**

- A. ASTM E 84 Test Method for Surface Burning Characteristics of Building Materials.
- B. ASTM E 119 Test Method for Fire Test of Building Construction and Materials.
- C. ASTM E 814 Fire Tests of Through-Penetration Fire Stops.
- D. Firestop Contractors International Association (F.C.I.A.) Manual of Practice (M.O.P.).

1.3 PERFORMANCE REQUIREMENTS

A. General: For penetrations through fire-resistance-rated constructions, including both empty openings and openings containing penetrating items, provide through-penetration firestop systems that are produced and installed to resist spread of fire according to requirements indicated, resist passage of smoke and other gases, and maintain original fire-resistance rating of construction penetrated.

1. For through-penetration firestop systems in non-rated walls, a fire-resistance rating shall not be required.

B. Rated Systems: Provide through-penetration firestop systems with the following ratings determined per ASTM E 814:

1. F-Rated Systems: Provide through-penetration firestop systems with F-ratings indicated, but not less than that equaling or exceeding fire-resistance rating of constructions penetrated.

AS A GENERAL RULE, T-RATED SYSTEMS ARE REQUIRED WHERE PENETRATING ITEMS PASS THROUGH OCCUPIABLE AREAS WHERE THEY MAY CONTACT COMBUSTIBLE MATERIALS. DELETE PARAGRAPHS BELOW IF T-RATED SYSTEMS ARE NOT REQUIRED.

2. T-Rated Systems: For the following conditions, provide through-penetration firestop systems with T-ratings indicated, as well as F-ratings, where systems protect penetrating items exposed to potential contact with adjacent materials in occupiable floor areas:

- a. Penetrations located outside wall cavities.
b. Penetrations located outside fire-resistance-rated shaft enclosures.

C. For through-penetration firestop systems exposed to view, traffic, moisture, and physical damage, provide products that, after curing, do not deteriorate when exposed to these conditions both during and after construction.

THREE SUBPARAGRAPHS BELOW ARE EXAMPLES OF SPECIAL REQUIREMENTS. DELETE THOSE NOT APPLICABLE; INSERT OTHERS TO SUIT PROJECT.

1. For piping penetrations for plumbing and wet-pipe sprinkler systems, provide moisture-resistant through-penetration firestop systems.

2. For floor penetrations with annular spaces exceeding 4 inches (100 mm) in width and exposed to possible loading and traffic, provide firestop systems capable of supporting floor loads involved, either by installing floor plates or by other means.

3. For penetrations involving insulated piping, provide through-penetration firestop systems not requiring removal of insulation.

DELETE PARAGRAPH BELOW IF NOT APPLICABLE. VERIFY THAT THROUGH-PENETRATION FIRESTOP SYSTEMS SELECTED USE A FILL MATERIAL THAT COMPLIES WITH THE REQUIREMENT BELOW.

- D. For through-penetration firestop systems exposed to view, provide products with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E 84.

**1.4 SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For each through-penetration firestop system, submit documentation, including illustrations, from a qualified testing and inspecting agency, showing each type of construction condition penetrated, relationships to adjoining construction, and type of penetrating item.
- C. Product Test Reports: From a qualified testing agency indicating through-penetration firestop system complies with requirements, based on comprehensive testing of current products.

**1.5 QUALITY ASSURANCE**

- A. Fire-Test-Response Characteristics: Provide through-penetration firestop systems that comply with the following requirements and those specified in Part 1 "Performance Requirements" Article:
  - 1. Firestopping tests shall be performed by Underwriters Laboratories (UL), Omega Point Laboratories or Intertek Warnock/Hersey.
  - 2. Through-penetration firestop systems are identical to those tested per testing standard referenced in "Part 1 Performance Requirements" Article. Provide rated systems bearing testing agency's classification marking.
- B. Coordinate construction of openings and penetrating items to ensure that through-penetration firestop systems are installed according to specified requirements.

**1.6 PROJECT CONDITIONS**

- A. Environmental Limitations: Do not install through-penetration firestop systems when ambient or substrate temperatures are outside limits permitted by through-penetration firestop system manufacturers or when substrates are wet due to rain, frost, condensation, or other causes.
- B. Ventilate through-penetration firestop systems per manufacturer's written instructions by natural means or, where this is inadequate, forced-air circulation.

**1.7 ENVIRONMENTAL REGULATIONS**

- A. All materials shall be asbestos free.
- B. Disposal of hazardous firestop materials: Contact UM Occupational Safety and Environmental Health Hazardous Materials (734-763-4568) for instructions regarding disposal.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Products: Subject to compliance with requirements, provide products of one of the following manufacturers:
  - 1. A/D Fire Protection Systems Inc.
  - 2. Hilti, Inc.
  - 3. Johns Manville.
  - 4. Rectorseal Corporation
  - 5. Specified Technologies Inc. (STI)
  - 6. 3M; Fire Protection Products Division.
  - 7. Tremco; Sealant/Weatherproofing Division.
  - 8. USG Corporation.

**2.2 FIRESTOPPING**

- A. Compatibility: Provide through-penetration firestop systems that are compatible with one another; with the substrates forming openings; and with the items, if any, penetrating through-penetration firestop systems, under conditions of service and application, as demonstrated by through-penetration firestop system manufacturer based on testing and field experience.
- B. Accessories: Provide components for each through-penetration firestop system that are needed to install fill materials and to comply with Part 1 "Performance Requirements" Article. Use only components specified by through-penetration firestop system manufacturer and approved by qualified testing and inspecting agency for firestop systems indicated.

**PART 3 - EXECUTION**

**3.1 THROUGH-PENETRATION FIRESTOP SYSTEM INSTALLATION**

- A. Examination: Examine substrates and conditions for compliance with requirements for opening configurations, penetrating items, substrates, and other conditions affecting performance of firestopping. Notify the Owner's Representative in writing if unsatisfactory conditions are present. Do not proceed with installation until unsatisfactory conditions have been corrected.
- B. Use masking tape to prevent firestopping from contacting adjoining surfaces that will remain exposed upon completion of Work. Remove tape as soon as it is possible to do so without disturbing the firestopping seal with substrates.
- C. General: Install through-penetration firestop systems to comply with Part 1 "Performance Requirements" Article and with firestop system manufacturer's written installation instructions and published drawings for products and applications indicated.
- D. Install forming/damming/backing materials and other accessories of types required to support fill materials during their application and in the position needed to produce cross-sectional shapes and depths required to achieve fire ratings indicated.

**DELETE SUBPARAGRAPH BELOW IF NONE OF THE SYSTEMS SPECIFIED REQUIRES USING REMOVABLE FORMING MATERIALS AND OTHER ACCESSORIES.**

1. After installing fill materials and allowing them to fully cure, remove combustible forming materials and other accessories not indicated as permanent components of firestop systems.
- E. Install fill materials for firestop systems by proven techniques to produce the following results:
1. Fill voids and cavities formed by openings, forming materials, accessories, and penetrating items as required to achieve fire-resistance ratings indicated.
  2. Apply materials so they contact and adhere to substrates formed by openings and penetrating items.
  3. For fill materials that will remain exposed after completing Work, finish to produce smooth, uniform surfaces that are flush with adjoining finishes.

**INCLUDE IDENTIFICATION REQUIREMENT BELOW FOR ALL BFS JURISDICTION BUILDINGS. CONSIDER FOR INCLUDING FOR NON-BFS BUILDINGS.**

### **3.2 IDENTIFICATION**

- A. Identify through-penetration firestop systems with preprinted metal or plastic labels. Attach labels permanently to surfaces adjacent to and within 6 inches of edge of the firestop systems so that labels will be visible to anyone seeking to remove penetrating items or firestop systems. Use mechanical fasteners for metal labels. For plastic labels, use self-adhering type with adhesives capable of permanently bonding labels to surfaces on which labels are placed and, in combination with label material, will result in partial destruction of label if removal is attempted. Include the following information on labels:
1. The words "Warning - Through-Penetration Firestop System - Do Not Disturb. Notify Building Management of Any Damage."
  2. Contractor's name, address, and phone number.
  3. Through-penetration firestop system designation of applicable testing and inspecting agency.
  4. Date of installation.
  5. Through-penetration firestop system manufacturer's name.
  6. Installer's name.

### **3.3 CLEANING AND PROTECTION**

- A. Clean off excess fill materials and sealants adjacent to opening and joints as Work progresses. Use methods approved by manufacturer of firestopping products.
- B. Protect firestopping during and after curing period from contact with contaminating substances.

**END OF SECTION 078413**

BuildingName  
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BuildingName  
The Description of the Project  
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SPECIFICATION DIVISION 7

NUMBER SECTION DESCRIPTION

DIVISION 07 THERMAL AND MOISTURE PROTECTION

SECTION 079200 - JOINT SEALANTS

END OF CONTENTS TABLE



**DIVISION 07 THERMAL AND MOISTURE PROTECTION**  
**SECTION 079200 - JOINT SEALANTS**

*MAY 2012 - REVISED TO ADD REQUIREMENTS FOR LOW VOC PRODUCTS AND TO UPDATE PRODUCT LISTINGS.*

*REVISED TO DELETE FIRESTOPPING, WHICH IS NOW IN A SEPARATE SECTION, 078413. FIRE-RATED JOINT SEALERS REMAIN IN THIS SECTION (6/04).*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of each type of joint sealant is indicated on drawings and by provisions of this Section.

*EDIT THE FOLLOWING TO SUIT PROJECT REQUIREMENTS.*

- B. Types of sealants include:
1. Weather-proofing joint sealants.
  2. Interior joint and seam sealers.
  3. Sanitary joint sealers.
  4. Fire-proofing joint sealers.

**1.2 SUBMITTALS**

- A. Submit product data for each product indicating compliance with requirements.

*USUALLY DELETE BELOW. A NOTE REGARDING ADHESION: THE ONLY WAY TO BE ENSURE A GIVEN SEALANT PRODUCT WILL ADHERE TO VARIOUS SUBSTRATES (WITH OR WITHOUT A PRIMER) IS TO DO AN ADHESION TEST. ONE STANDARD TEST CONSISTS OF APPLYING THE ADHESIVE (PRIMED AS REQUIRED) TO EACH MATERIAL IN CONTACT WITH SEALANT. THE SEALANT IS ALLOWED TO CURE, AND THEN A DRY ADHESION TEST IS PERFORMED (PEELING). IF THE TEST IS PASSED, THE SAMPLE (OR ANOTHER) IS SOAKED IN WATER FOR A 24 HOUR PERIOD, AND A SIMILAR WET TEST IS PERFORMED.*

- B. Submit one sample tube of each approved sealant product specified for exterior applications. The Architect will perform adhesion testing.

*DELETE BELOW IF NO FIRE-PROOF SEALANTS REQUIRED.*

- C. Fire-Proofing Sealant Schedule: Submit a schedule indicating, for each application (penetration condition or joint type), the manufacturer, product name, and UL Design number of the proposed fire-proofing sealant system to be used.

1. Submit manufacturer's data and certification as required in the "Quality Assurance" Article of this Section.

- D. Product Data: For sealants and sealant primers used inside the weatherproofing system, documentation including printed statement of VOC content.

1.3 **QUALITY ASSURANCE**

*DELETE THIS ARTICLE IF NO FIRE-PROOF SEALANTS REQUIRED.*

- A. Fire-Proof Sealant Design and Test Criteria: Unless a specific product or system is otherwise indicated, select fire-proof sealant system recommended by the manufacturer for each specific application indicated, and to comply with requirements indicated in the "Fire-Proofing Sealant Systems" Article of this Section. Provide only fire-proofing systems that have been tested and listed by Underwriter's Laboratories (UL) in the applications indicated.
  - 1. Provide fire-proof sealant systems with fire-ratings equal to the fire-rated assembly into which the sealant system is incorporated.
  - 2. Coordinate fire-proof sealant system selections with the construction detail and opening size of the fire-rated assembly; and the size, location, configuration, and material of the penetrating element (if any), to ensure full compliance with each detail of each UL Design.
  - 3. Where an indicated application has not been tested and listed, provide a written proposal, prepared by the manufacturer of the fire-proofing system, showing materials and methods to be used, and certifying that fire-resistance rating of the fire-proofing sealant system will not be less than that of the surrounding assembly.

**PART 2 - PRODUCTS**

2.1 **SEALANTS, GENERAL**

- A. Compatibility: Provide joint sealers, fillers and related materials compatible with one another and with joint substrates under conditions of service and application.
- B. Colors: Provide color of exposed joint sealers indicated or, if not indicated, as selected by Owner from manufacturer's standard colors.

*SEALANTS LISTED IN PART TWO COMPLY WITH THE VOC REQUIREMENTS BELOW. USE VOC COMPLIANT SEALANTS UNLESS THERE IS A SPECIFIC PROJECT REQUIREMENT THAT CAN ONLY BE SATISFIED USING NON-COMPLIANT PRODUCTS.*

- C. VOC Content of Interior Sealants: Sealants and sealant primers used inside the weatherproofing system shall comply with the following limits for VOC content when calculated according to 40 CFR 59, Subpart D (EPA Method 24):
  - 1. Architectural Sealants: 250 g/L.
  - 2. Sealant Primers for Nonporous Substrates: 250 g/L.
  - 3. Sealant Primers for Porous Substrates: 775 g/L.

**2.2 ELASTOMERIC JOINT SEALANTS**

- A. Elastomeric Sealant Standard: Provide manufacturer's standard chemically curing elastomeric sealants that comply with ASTM C 920 and other requirements indicated, including those requirements referencing ASTM C 920 classifications for Type, Grade, Class, and Uses.

*USE THE FOLLOWING FOR TOILET ROOMS AROUND FIXTURES AND OTHER HIGH HUMIDITY AREAS; SILICONE CAULK IS NOT PAINTABLE; FOOD PREP AREAS REQUIRE SPECIAL SEALANTS.*

- B. One-Part Mildew-Resistant Silicone Sealant: Subject to compliance with requirements, provide one of the following, or manufacturer's equivalent two-part sealant:

Dow Corning 786; Dow Corning Corp.  
SCS 1700 Sanitary; General Electric Co.  
No. 898 ; Pecora Corp.  
Tremsil 200; Tremco Inc.

*USE THE FOLLOWING AS A CLEAR SILICONE SEALANT FOR USE IN CONJUNCTION WITH GLAZING INSTALLATIONS -NOTE THAT THE PRODUCTS BELOW ARE RATED FOR +/- 25% MOVEMENT AND THAT THEY ARE NOT SUITABLE FOR STRUCTURAL GLAZING.*

- C. One-Part Clear Building and Glazing Sealant: Subject to compliance with requirements, provide one of the following:

Bostik Chem-Calk 1200; Bostik, Inc.  
Dow Corning 999A; Dow Corning Corp.  
SCS 1200; General Electric Co.  
No. 860; Pecora Corp.  
Proglaze; Tremco

*USE THE FOLLOWING AS A GENERAL EXTERIOR CAULK - SEE OTHER REFERENCES FOR SPECIFIC LIMITATIONS OF PRODUCT.*

- D. One-Part Nonsag Urethane Sealant: Subject to compliance with requirements, provide one of the following, or manufacturer's equivalent two-part sealant:

Chem-Calk 900; Bostik, Inc.  
Sikaflex-1a; Sika Corp.  
Dymonic; Tremco Inc.  
Sonolastic NP 1; BASF Construction Chemicals LLC

**2.3 LATEX JOINT SEALANTS**

- A. General: Provide manufacturer's standard one-part, nonsag, mildew-resistant, paintable latex sealant of formulation indicated that is recommended for exposed applications on interior and protected exterior locations and that accommodates indicated percentage change in joint width existing at time of installation without failing either adhesively or cohesively.

*USE THE FOLLOWING AS GENERAL PURPOSE INTERIOR CAULK, IN LOW-MOVEMENT CONDITIONS. USE BUTYL FOR NON-MOVEMENT SEAMS IN METALS SUCH AS FILLER PANELS, CLOSURES AND SIMILAR WORK.*

- B. Siliconized Acrylic-Latex Sealant: Provide product complying with ASTM C 834 that accommodates joint movement of not more than 5 percent in both extension and compression for a total of 10 percent.
- C. Products: Subject to compliance with requirements, provide one of the following:
  - 1. Siliconized Acrylic-Latex Sealant:
    - AC-20 + Silicon; Pecora Corp.
    - Sonolac; BASF Construction Chemicals LLC
    - Tremflex; Tremco, Inc.

**2.4 PREFORMED FOAM SEALANTS**

**USE THE FOLLOWING SEALANTS FOR SEALING LARGE GAPS BETWEEN BUILDING ELEMENTS. SUITABLE FOR BOTH ABOVE- AND BELOW-GRADE APPLICATIONS.**

- A. Preformed Foam Sealants: Manufacturer's standard preformed, precompressed, impregnated open-cell foam sealant manufactured from high-density urethane foam impregnated with a nondrying, water repellent agent; factory-produced in precompressed sizes and in roll or stick form to fit joint widths indicated and to develop a watertight and airtight seal when compressed to the degree specified by manufacturer; and complying with the following requirements:
  - 1. Properties: Permanently elastic, mildew-resistant, nonmigratory, nonstaining, and compatible with joint substrates and other joint sealants.
  - 2. Impregnating Agent: Manufacturer's standard.
  - 3. Density: Manufacturer's standard.
  - 4. Backing: Pressure-sensitive adhesive factory applied to one side with protective wrapping.
  - 5. Products: Subject to compliance with requirements, provide one of the following:
    - Emseal Backerseal (Greyflex); Emseal Corp.
    - Sealtite; Schul International Co.
    - Illmod 600; Tremco Inc.

**2.5 JOINT SEALANT BACKING**

- A. General: Provide sealant backings of material and type that are nonstaining; are compatible with joint substrates, sealants, primers and other joint fillers; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.

**BELOW REQUIRED FOR THROUGH-JOINTS, DEEP JOINTS AND WITH FIRE-STOPPING SEALANTS. DELETE IF CAULKING SMALL, SHALLOW JOINTS (AROUND INTERIOR DOOR FRAMES AND PLUMBING FIXTURES FOR EXAMPLE).**

- B. Plastic Foam Joint Fillers: Preformed, compressible, resilient, nonstaining, nonwaxing, nonextruding strips of flexible plastic foam of material indicated below, of size, shape, and density to control sealant depth and otherwise contribute to producing optimum sealant performance; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing:

*SELECT ONE OR BOTH TYPES OF JOINT BACKER BELOW. CONFIRM COMPATIBILITY WITH SEALANT SELECTED. OPEN CELL MATERIAL IS MORE COMPRESSIBLE AND DOES NOT EMIT GAS, BUT WILL ABSORB AND RETAIN MOISTURE. CLOSED CELL MATERIAL DOES NOT ABSORB MOISTURE BUT CAN EMIT GAS. IT IS THE PREFERRED BACKING MATERIAL IN MOST CASES.*

1. Open-cell polyurethane foam with impervious surface: ASTM C1330 Type O.
2. Closed-cell polyethylene foam: ASTM C1330 Type C.

*USUALLY RETAIN BELOW FOR EXTERIOR JOINTS OR INTERIOR MOVEMENT JOINTS. BOND-BREAKER TAPE MAY BE USED IN CONJUNCTION WITH SOME BACKER ROD AND FOR FILLET-TYPE JOINTS.*

- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape as recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint filler materials or joint surfaces at back of joint where such adhesion would result in sealant failure. Provide self-adhesive tape where applicable.

## 2.6 MISCELLANEOUS MATERIALS

*USUALLY RETAIN BELOW - MAY BE REQUIRED FOR PROPER SEALANT ADHESION TO SUBSTRATE.*

- A. Primer: Material recommended by joint sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming in any way joint substrates and adjacent nonporous surfaces, and formulated to promote optimum adhesion of sealants with joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

## 2.7 FIRE-PROOF SEALANT SYSTEMS

*DELETE PARA AND SUBPARA BELOW IF NO FIRE-PROOF SEALANT SYSTEMS.*

- A. Fire-Proofing Sealant System(s): Unless otherwise indicated, provide only the manufacturer's UL tested and listed sealant and accessory system(s) designed for use in each indicated application.

1. For applications subject to movement, including joints between structural elements, walls, floors, and curtain walls, and adjacent elements, provide elastomeric sealants capable of sustaining the expected range of movement without failure.
2. For application to backs of switch and outlet boxes, provide intumescent pads.
3. Approved Manufacturers: Listed manufacturers do not necessarily provide all products required. Subject to compliance with requirements, provide applicable systems of one of the following:  
Bio-Fire Shield.  
Hilti, Inc. Metacaulk; Rectorseal Corp.  
3M Corp.  
Tremco Inc.

### **PART 3 - EXECUTION**

#### **3.1 INSPECTION**

- A. Examine joints indicated to receive joint sealers, with installer present, for compliance with requirements for joint configuration, installation tolerances and other conditions affecting joint sealer performance. Do not proceed with installation of joint sealers until unsatisfactory conditions have been corrected.

#### **3.2 PREPARATION**

- A. Clean out joints immediately before installing joint sealers to comply with recommendations of joint sealer manufacturers and the following requirements:
  1. Remove all foreign material from joint substrates which could interfere with adhesion of joint sealer.
  2. Clean masonry, unglazed surfaces of ceramic tile and similar porous joint substrate surfaces. Remove loose particles remaining from above cleaning operations by vacuuming or blowing out joints with oil-free compressed air.
  3. Clean metal, glass, porcelain enamel, surfaces of ceramic tile; and other nonporous surfaces by chemical cleaners or other means which are not harmful to substrates or leave residues capable of interfering with adhesion of joint sealers.
- B. Joint Priming: Prime joint substrates where indicated or where recommended by joint sealer manufacturer based on prior experience. Apply primer to comply with joint sealer manufacturer's recommendations.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant with adjoining surfaces.

#### **3.3 SEALANT INSTALLATION**

- A. Installation: Comply with joint sealer manufacturer's printed installation instructions applicable to products and applications indicated, except where more stringent requirements apply.



**EDIT FOLLOWING 3 TYPES TO INCLUDE STANDARDS FOR RELEVANT PRODUCTS.**

B. Elastomeric Sealant Installation Standard: ASTM C 962.

**ABOVE FOR SILICONES, URETHANES, AND POLYSULFIDES.**

C. Acrylic Emulsion Sealant Installation Standard: ASTM C 790.

D. Installation of Sealant Backings: Install sealant backings to comply with the following requirements:

1. Provide support of sealants during application and at position required to produce the cross-sectional shapes and depths of installed sealants relative to joint widths which allow optimum sealant movement capability.

**PROVIDE BELOW ONLY WHERE REQUIRED.**

2. Remove absorbent joint fillers which have become wet prior to sealant application and replace with dry material.

**PROVIDE BELOW ONLY WHERE REQUIRED.**

E. Install bond breaker tape between sealants and joint fillers, compression seals, or back of joints where adhesion of sealant to surfaces at back of joints would result in sealant failure.

F. Install sealants to directly contact and fully wet joint substrates, completely fill recesses, and providing uniform, cross-sectional shapes and depths relative to joint widths which allow optimum sealant movement capability.

G. Immediately after sealant application and prior to time skinning or curing begins, tool sealants to form smooth, uniform beads of configuration indicated. Remove excess sealants; do not use tooling agents which discolor sealants or adjacent surfaces or are not approved by sealant manufacturer.

1. Provide concave joint configuration per Figure 6A in ASTM C 962, unless otherwise indicated.

H. Clean off excess sealants of sealant smears adjacent to joints as work progresses by methods and with cleaning materials approved by manufacturers of joint sealers and of products in which joints occur.

I. Protect joint sealers during and after curing period from contact with contaminating substances or from damage resulting from construction operations or other causes. Cut out and remove damaged or deteriorated joint sealers immediately and reseal joints with new materials to produce repaired areas indistinguishable from original work.

**DELETE BELOW IF NO FIRE-PROOFING SEALANTS.**

**3.4 FIRE-PROOFING SEALANT SYSTEM INSTALLATION**

- A. Installation of Fire-Proof Sealant Systems: Install sealant system, including forming, packing, and other accessory materials to fill openings in fire-rated assemblies. Comply with installation requirements of the relevant UL Design number, and in accordance with manufacturer's recommendations.

**3.5 JOINT SEALER SCHEDULE**

*EDIT THE FOLLOWING LIST TO SUIT PROJECT. DELETE IF NO EXTERIOR JOINTS.*

- A. Exterior Joints(Exposed to Weather): Install indicated sealants at each scheduled joint condition:
  - 1. Perimeter joints between concrete or masonry and metal frames of louvers and windows:
    - a. One-part nonsag urethane.
  - 2. Perimeter joints between masonry and wood door and window frames:
    - a. One-part nonsag urethane.
  - 3. Other joints as indicated.
    - a. As indicated, or if not indicated, provide nonsag urethane sealant.

*EDIT THE FOLLOWING LIST TO SUIT PROJECT.*

- B. Interior Joints (In Conditioned Spaces): Install indicated sealants at each scheduled joint condition:
  - 1. Perimeter joints of exterior openings where shown, or if not shown, where exterior caulking is indicated:
    - a. One- or two-part nonsag urethane.
    - b. Acrylic emulsion sealant.
  - 2. Perimeter joints between interior wall surfaces and frames of interior doors, and windows.
    - a. Acrylic emulsion sealant.
  - 3. Perimeter joints of toilet fixtures and urinals, at pipe penetrations through ceramic tile, and similar applications:
    - a. One-part mildew resistant silicone sealant.
  - 4. Other joints as indicated.
    - a. As indicated, or if not indicated, provide acrylic emulsion sealant.

**3.6 FIRE-PROOFING SEALANT SYSTEM SCHEDULE**

*ADD TO OR DELETE ITEMS LISTED BELOW.*

- A. Provide manufacturer's UL tested and approved sealant systems in each of the following applications:
  - 1. Joints between the tops of new fire-rated walls and structural deck above.
  - 2. Joints between fire-rated walls and floors and exterior building curtain wall.
  - 3. Joints between fire-rated assemblies or within fire-rated assemblies as required to maintain indicated fire-rating of the assembly.

4. At the backs of switch and outlet boxes within fire-rated drywall walls.
5. Other joints as shown on drawings.

END OF SECTION 079200

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**SPECIFICATION DIVISION 8**

NUMBER            SECTION DESCRIPTION

**DIVISION 08 OPENINGS**

SECTION 081113 - HOLLOW METAL DOORS AND FRAMES

**END OF CONTENTS TABLE**



**DIVISION 08 OPENINGS**

**SECTION 081113 - HOLLOW METAL DOORS AND FRAMES**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of steel doors and frames is indicated on drawings and in schedules.
  - B. Types of hollow metal work includes:
    - 1. Steel doors.
    - 2. Steel door frames.
    - 3. Steel window frames.
- USUALLY OMIT BELOW AND INCLUDE LOUVERS IN THIS SECTION, OR ELIMINATE IF NONE.*
- C. Work of Other Sections: Door louvers provided under Division 08 Section "Louvers and Vents".

**1.2 SUBMITTALS**

- A. Product Data: Mfr's standard details and specifications for steel doors and door and window frames.
- B. Shop Drawings: Indicate application of products to project.

**1.3 QUALITY ASSURANCE**

- A. Standards: Comply with Steel Door Institute (SDI) "Recommended Specifications for Standard Steel Doors and Frames" for materials quality, metal gages, and construction details for Grades and Models indicated in Part 2 of this Section.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturer: Subject to compliance with requirements, provide products of one of the following:
  - 1. Ceco Door; ASSA ABLOY.
  - 2. Curries Company; ASSA ABLOY.
  - 3. Pioneer Builders Products Corporation
  - 4. Republic Builders Products
  - 5. Steelcraft; an Allegion brand.

**2.2 STEEL DOORS AND FRAMES**

- A. Materials: Steel doors and frames; hot-rolled, pickled and oiled per ASTM A 569 and A 568; cold-rolled per ASTM A 366 and A 568.

*DELETE BELOW IF NO EXTERIOR DOORS/FRAMES OR INTERIOR FRAMES REQUIRING CORROSION PROTECTION*

1. Steel for exterior doors and frames, including their anchors, and interior doors and frames indicated as galvanized: ASTM A653/A653M, commercial quality, G90 coating designation.
- B. Steel Doors, General: Provide doors complying with material and construction requirements of ANSI/SDI-100 for the indicated Grades and Models:

**GENERALLY SELECT GRADE BELOW - NOTE THAT GRADE I CAN BE SUBSTITUTED FOR CHEAPNESS, OR TEMPORARY OR VERY LIGHT-DUTY USE.**

1. Grade II, heavy-duty (Level B); 1-3/4-inch thick; min. 18 gage face sheets.

**INCLUDE BELOW ONLY FOR VERY HEAVY-DUTY USE.**

2. Grade III, Extra Heavy-duty (Level A); 1-3/4-inch thick; min. 16 gage face sheets.

**USUALLY SELECT MODEL BELOW**

3. Model 3, Seamless - Hollow Steel Construction; or Model 4, Seamless - Composite Construction as standard with door manufacturer or to comply with other specified requirements of this Section.

**CONSIDER MODEL BELOW FOR RAPID-DELIVERY, OR CHEAPER DOOR**

4. Model 1, Full Flush - Hollow Steel Construction, except vertical edge seams shall be of mechanical interlock type.

**INCLUDE BELOW FOR EXTERIOR DOORS**

5. Provide steel doors located in exterior walls (exposed to weather) with thermally insulating core.

- C. Steel Frames, General: Provide frames complying with material and construction requirements of ANSI/SDI-111A, and as follows:

1. Metal Thickness: Min. 16 gage.

**USUALLY SELECT ABOVE AND DELETE BELOW. SDI RECOMMENDS 18 GAGE ONLY FOR USE WITH GRADE I DOORS.**

2. Metal Thickness: Min. 18 gage.
3. Type: Welded (masonry walls and partitions).

**DELETE EITHER ABOVE OR BELOW, OR RETAIN BOTH TO SUIT PROJECT**

4. Type: Drywall Slip-On (drywall walls and partitions).

**DELETE BELOW IF NO FIRE-RATED ASSEMBLIES**

- D. Fire-rated Assemblies: Provide units that are labeled and listed for rating indicated, by Underwriters' Laboratories or Warnock-Hersey.

- E. Anchors and Accessories: Manufacturer's standard units. Use galvanized items for units built into exterior walls, complying with ASTM A 153.

## 2.3 FABRICATION

- A. Fabricate units to be rigid, neat in appearance, and free from defects, warp or buckle. Weld exposed joints continuously, grind, dress, and make smooth, flush and invisible.

*THE FOLLOWING IS A MICHIGAN BARRIER FREE CODE REQUIREMENT (REF. 4.13.14).*

- B. Cut-Outs: Regardless of cut-out locations shown on Drawings, provide flush panel at the bottom 10 inches of each door, in compliance with State of Michigan barrier-free requirements.
- C. Prepare steel doors and frames to receive mortised and concealed finish hardware, including cutouts, reinforcing, drilling and tapping, complying with ANSI A 115 "Specifications for Door and Frame Preparation for Hardware".
1. Prepare frames to receive 3 silencers on strike jambs of single-swing frames and on heads of double-swing frames.
  2. Provide 26-gage steel mortar boxes, welded to frame, at back of hardware cutouts where installed in concrete, masonry or plaster openings.
- D. Locate finish hardware per DHI "Recommended Locations for Builder's Hardware".
- E. Shop paint exposed surfaces of doors and frame units, including galvanized surfaces, using mfr's standard baked-on rust inhibitive primer.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Placing Frames: Comply with provisions of SDI 105, unless otherwise indicated. Set frames, with spreaders, accurately in position, plumbed, aligned, and braced securely until permanent anchors are set. After wall construction is completed, remove temporary braces and spreaders, leaving surfaces smooth and undamaged.

1. Except for frames located in existing concrete, masonry, or gypsum board assembly construction, place frames before constructing enclosing walls and ceilings.

*DELETE BELOW IF NO NEW MASONRY CONSTRUCTION.*

2. In masonry construction, install at least 3 wall anchors per jamb adjacent to hinge location on hinge jamb and at corresponding heights on strike jamb. Acceptable anchors include masonry wire anchors and masonry T-shaped anchors.

*DELETE BELOW IF NO EXISTING MASONRY CONSTRUCTION.*

3. At existing concrete or masonry construction, install at least 3 completed opening anchors per jamb adjacent to hinge location on hinge jamb and at corresponding heights on strike jamb. Set frames and secure to adjacent construction with bolts and masonry anchorage devices.

*DELETE BELOW IF NO NEW STEEL STUD/GYPSUM BOARD PARTITIONS.*



4. In steel-stud partitions, install at least 3 wall anchors per jamb at hinge and strike levels; attach wall anchors to studs with screws.

**DELETE BELOW IF NO EXISTING STEEL STUD/GYPSUM BOARD PARTITIONS.**

5. In in-place gypsum board partitions, install knock-down, slip-on, drywall frames.

**DELETE BELOW IF NO FIRE-RATED FRAMES.**

6. Install fire-rated frames according to NFPA 80.

- B. Door Installation: Fit hollow-metal doors accurately in frames, within clearances specified in ANSI/SDI 100.

1. Fitting Clearances for Non-Rated Doors: Provide 1/8-inch at jambs and heads; 1/16-inch per leaf at meeting stiles for pairs of doors; and 1/2-inch from bottom of door to top of decorative floor finish or covering. Where threshold is shown or scheduled, provide 1/8-inch clearance from bottom of door to top of threshold.

**DELETE BELOW IF NOT APPLICABLE.**

2. Fire-Rated Doors: Smoke and draft control door assemblies must be tested in accordance with UL 1784. Provide fitting clearances as required to meet the testing requirements of UL 1784 without the use of applied gasketing. Installation and clearances shall be in accordance with NFPA 80.
3. Smoke-Control Doors: Comply with NFPA 105.

### **3.2 ADJUSTING AND CLEANING**

- A. Prime Coat Touchup: Immediately after erection, sand smooth any rusted or damaged areas of prime coat and apply touchup of compatible air-drying primer.
- B. Protection Removal: Immediately before final inspection, remove protective wrappings from doors and frames.

**END OF SECTION 081113**

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**SPECIFICATION DIVISION 8**

NUMBER            SECTION DESCRIPTION

**DIVISION 08 OPENINGS**

SECTION 081416 - FLUSH WOOD DOORS

**END OF CONTENTS TABLE**



**DIVISION 08 OPENINGS**  
**SECTION 081416 - FLUSH WOOD DOORS**

**PART 1 - GENERAL**

*SEPTEMBER, 2005 - EXTENSIVE REVISIONS TO UPDATE QUALITY STANDARDS AND MANUFACTURERS, REALIGN STANDARDS FOR DOOR VENEERS, AND MODIFY INFORMATION ABOUT CORE CONSTRUCTION.*

**1.1 SUMMARY**

- A. Work of this Section includes new solid core wood flush doors.

*DELETE BELOW IF FACTORY FINISH IS DESIRED - FACTORY FINISH REQUIRES PRE-FIT DOORS.*

- B. Work of Other Sections:

1. Hollow metal door frames are provided under Division 08 Section "Hollow Metal Doors and Frames."
2. Door hardware is provided under Section Division 08 Section "Door Hardware".

*OMIT BELOW IF NO OTHER GLAZING IS INCLUDED IN PROJECT. IF ONLY INTERIOR GLAZING IS INCLUDED, CHANGE SECTION 088000 "GLAZING" AND SECTION 088010 "GLAZING (INTERIOR APPLICATIONS)."*

3. Glass view panels in doors provided under Division 08 Section "Glazing".
4. Field finishing of wood doors is included in Division 09 Section "Painting".

*USUALLY OMIT BELOW AND INCLUDE LOUVERS IN THIS SECTION, OR ELIMINATE IF NONE.*

5. Door louvers provided under Division 08 "Louvers and Vents".

**1.2 QUALITY ASSURANCE**

- A. Woodworking Standards: In addition to requirements specified, comply with the latest edition of AWI "Architectural Woodwork Quality Standards Illustrated".

*RETAIN PARAGRAPH BELOW IF FIRE-RATED DOORS ARE REQUIRED.*

- B. Fire-Rated Wood Doors: Doors complying with NFPA 80 that are listed and labeled by a qualified testing agency, for fire-protection ratings indicated, based on testing at as close to neutral pressure as possible according to NFPA 252.
- C. Manufacturer: Obtain doors from a single manufacturer to ensure uniformity in quality of appearance and construction, unless otherwise indicated.

**1.3 SUBMITTALS**

- A. Product Data: Mfr's literature indicating compliance with requirements and installation instructions.

- B. Shop Drawings: Provide schedules and drawings indicating location, size, fire ratings, face materials, core construction, finishes, and elevations for each door required.

**DELETE BELOW IF NO GLASS LITES OR OTHER CUTOUTS IN WOOD DOORS.**

- 1. Coordination Drawings: Provide coordination drawings for each wood door. Indicate size and location of mortises and cut-outs, including those required for door hardware preparation, glass lites, louvers, and similar openings. Indicate any conditions that would violate manufacturer's special product warranty.
- C. Provide AWI Quality Certification Labels or an AWI letter of licensing for Project indicating that doors comply with requirements of grades specified.
- D. Samples for Verification: Factory finishes applied to actual door materials, approximately 8 by 10 inches, for each material and finish. For each wood species and transparent finish, provide set of 3 samples sharing typical range of color and grain to be expected in the finished work.

**1.4 DELIVERY, STORAGE AND HANDLING**

- A. Protect wood doors during transit, storage, and handling to prevent damage, soiling and deterioration. Comply with requirements of referenced ANSI standard, as well as with manufacturer's instructions.

**1.5 PROJECT CONDITIONS**

- A. Environmental limitations: Do not deliver or install doors until conditions for temperature and relative humidity have been stabilized and will be maintained in storage and installation areas during the remainder of the construction period to comply with requirements of the referenced quality standard.

**1.6 SPECIAL PRODUCT WARRANTY**

- A. Provide the following special product warranty:
  - 1. On door mfr's standard form, signed by mfr, Installer and Contractor, agreeing to repair or replace defective doors as defined by referenced standards.
  - 2. Warranty shall be in effect during life of installation.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide products of one of the following:
  - Algoma Hardwoods Inc.
  - Eggers Industries, Architectural Products Div.
  - Haley Brothers, Inc.
  - Ipik Door Co.

Marshfield Door Systems Inc.  
Mohawk Flush Doors Inc.  
Oshkosh Architectural Door Co.  
VT Industries, Inc.  
Custom millwork firm complying with indicated requirements.

**2.2 WOOD DOORS, GENERAL**

*BELOW FOR DOORS WITH TRANSPARENT FINISH. INCLUDE "B" BELOW FOR DOORS WITH PAINT GRADE FACES.*

A. Provide solid core interior flush doors for transparent finish and as follows:

1. Construction: AWI Custom, unless noted otherwise.
2. Exposed Surfaces: Same veneer on both faces of each door, and as follows:

*SELECTIONS BELOW REPRESENT COMMONLY AVAILABLE VENEERS WITH A REASONABLE BALANCE BETWEEN APPEARANCE AND COST. SELECT ONE OR MORE PARAGRAPHS BELOW OR MODIFY SPECIES FOR A DIFFERENT APPEARANCE, BUT BE AWARE THAT UPGRADES MAY SIGNIFICANTLY ADD TO COST. BALANCED IN LIEU OF RUNNING MATCH CAUSES SUBSTANTIAL UPCHARGE DUE TO WASTE; AND RIFT OR QUARTER SAWN IN LIEU OF PLAIN SLICED OR ROTARY CUT MAY RESULT A SIGNIFICANT UPCHARGE.*

- a. Faces: Plain sliced Red Oak veneer, A Grade; running; book or slip matched.
- b. Faces: Plain sliced White Maple, A Grade; running; book or slip matched.
- c. Faces: Plain sliced Walnut, A Grade; running; book or slip matched.
- d. Faces: Rotary cut White Birch (all sapwood); running; book or slip matched).

*SELECT ONE OF THE FOLLOWING EDGE TYPES.*

- e. Edges: Manufacturer's standard hardwood.
- f. Edges: Hardwood species matching faces.

*SELECT APPROPRIATE CORE CONSTRUCTION TYPES FROM LIST BELOW. NOTE SPECIAL DOOR FOR LARGE CUT-OUTS LISTED BELOW.*

3. Core Construction: Provide doors fabricated with core construction types as follows:

*SELECT BELOW FOR MOST PROJECTS FOR SMOOTHER FACES, STANDARD MATCHING HARDWOOD EDGES, FINER EDGE DETAIL (2-PLY SKIN VS 3-PLY SKIN), AND BONDED CORE.*

- a. Core Construction: PC-5 (Particleboard core, 5 ply); ANSI A208.1, Grade 1-LD-2.

*DELETE ABOVE AND SELECT BELOW IF ECONOMY IS OF PARAMOUNT IMPORTANCE FOR PROJECT. PC-7 IS CONSIDERED TO BE LOWER QUALITY CONSTRUCTION.*

- b. Core Construction: PC-5 or -7 (Particleboard core, 5-ply or 7-ply, at Contractor's option); ANSI A208.1, Grade 1-LD-2.

- c. Provide doors with structural-composite-lumber cores instead of particleboard cores for doors indicated to receive exit devices.

**FOR DOORS WITH LARGE GLASS LITES SELECT CORE BELOW AND VERIFY AVAILABILITY WITH MANUFACTURERS. MOST PARTICLEBOARD CORE DOORS HAVE LIMITED GLASS SIZES AS A REQUIREMENT TO MAINTAIN WARRANTY.**

- d. Core Construction: SCL-5 with special warranty for full glass application (Structural Composite Lumber, 5-ply).

**BELOW FOR HOSPITAL PROJECTS ONLY.**

- e. Core Construction: SCL-5 or -7 (Structural Composite Lumber, 5 or 7 ply).

**DELETE BELOW IF NO WOOD FIRE DOORS.**

- f. Fire Door Core Construction: Noncombustible mineral product complying with requirements of referenced quality standard and testing and inspecting agency for fire-protection rating indicated.
  - 1) Blocking: Provide composite blocking with improved screw-holding capability approved for use in doors of fire-protection ratings indicated as needed to eliminate through-bolting hardware.
  - 2) Edge Construction: At hinge stiles, provide laminated-edge construction with improved screw-holding capability and split resistance. Comply with specified requirements for exposed edges.

**DELETE ANY PARAGRAPHS BELOW WHICH DO NOT APPLY.**

- 3) Fire Core Construction: FD 1-1/2 (90 min. fire door).
- 4) Fire Core Construction: FD 3/4 (45 min. fire door).
- 5) Fire Core Construction: FD 1/3 (20 min. fire door).

**INCLUDE BELOW FOR PAINT-GRADE DOORS.**

- B. Provide solid core interior flush doors for painted finish and as follows:

- 1. AWI Grade: Paint.
- 2. Exposed Surfaces: Medium Density Overlay.
- 3. Core Construction: PC-5 or -7 (Particleboard core, 5 or 7-ply).

**DELETE BELOW IF NO FIRE-RATED PAINT-GRADE DOORS.**

- 4. Fire Door Core Construction: Noncombustible mineral product complying with requirements of referenced quality standard and testing and inspecting agency for fire-protection rating indicated.
  - a. Blocking: Provide composite blocking with improved screw-holding capability approved for use in doors of fire-protection ratings indicated as need to eliminate through-bolting hardware.

- b. Edge Construction: At hinge stiles, provide laminated-edge construction with improved screw-holding capability and split resistance. Comply with specified requirements for exposed edges.

**DELETE ANY PARAGRAPHS BELOW WHICH DO NOT APPLY.**

- 1) Fire Core Construction: FD 1-1/2 (90 min. fire door).
- 2) Fire Core Construction: FD 3/4 (45 min. fire door).
- 3) Fire Core Construction: FD 1/3 (20 min. fire door).

**2.3 LOUVERS AND LIGHT FRAMES**

**DELETE THE FOLLOWING IF NO LOUVERS OR LIGHT FRAMES ARE REQUIRED. RETAIN APPLICABLE TYPES. COORDINATE DRAWINGS IF MORE THAN ONE TYPE IS REQUIRED.**

- A. Wood Louvers: Door manufacturer's standard solid wood louvers, species and finish to match door veneer, unless otherwise indicated, and of size indicated.
- B. Metal Louvers: Size, type, and profile shown and fabricated from the following:

**SELECT APPLICABLE MATERIAL. DELETE OTHERS.**

- 1. Galvanized Steel: 0.0396 inch (1.0 mm) thick; hot dip, zinc coated, and factory primed for paint finish.
- 2. Natural Aluminum: Extruded aluminum with natural-anodized finish complying with AA-M12C22A31, Class II.
- 3. Color-Anodized Aluminum: Extruded aluminum with AA-M12C22A32/34, Class II finish.
  - a. Color: Standard aluminum industry color(s) as indicated.

**RETAIN APPLICABLE COLOR SELECTION ABOVE OR BELOW, OR DELETE BOTH AND INSERT SELECTED FINISH.**

- b. Color: Match Architect's sample.

**INSERT REQUIREMENTS FOR OTHER KINDS OF LOUVERS, GRILLES, AND VENTS AS REQUIRED.**

- C. Metal Frames for Light Openings in Fire-Rated Doors: Manufacturer's standard frame formed of 0.0478-inch- (1.2-mm-) thick cold-rolled steel sheet, factory primed for paint finish, and approved for use in doors of fire-protection rating indicated.

**DELETE ABOVE OR BELOW OR BOTH IF NO LIGHT OPENINGS. IF FRAMES FOR NON-FIRE-RATED DOORS ARE REQUIRED, INSERT REQUIREMENTS. OTHER TYPES OF FRAMES ARE AVAILABLE FROM SOME MFRS. SEE EVALUATIONS.**

- D. Wood-Veneered Beads for Light Openings in Fire-Rated Doors: Manufacturer's standard wood-veneered non-combustible beads matching veneer species of door faces and approved for use in doors of fire-protection rating indicated.



**2.4 FABRICATION**

A. Fabricate flush wood doors in sizes indicated. Produce doors complying with following requirements:

1. Produce doors for job-site fitting, except as otherwise required for fire-rating labeling.

*RETAIN BELOW FOR PREFINISHED DOORS AND FIRE-RATED DOORS. FOR NON-RATED NON-PREFINISHED DOORS, FACTORY FITTING IS OPTIONAL.*

*IF BOTH JOB-SITE FITTED AND FACTORY-PREFIT AND PREMACHINED DOORS ARE INCLUDED, BE SURE TO SPECIFY TYPE FOR EACH DOOR IN THE DOOR SCHEDULE.*

2. Factory-prefit and premachine fire-rated doors and other doors as indicated to fit frame opening sizes indicated.
  - a. Comply with requirements in NFPA 80 for fire-rated doors. Smoke and draft control door assemblies must be tested in accordance with UL 1784. Provide fitting clearances as required to meet the testing requirements of UL 1784 without the use of applied gasketing.

*COORDINATE SIZES OF LIGHT OPENINGS WITH REQUIREMENTS OF MANUFACTURERS' WARRANTY. USE SCL CORE FOR OPENINGS EXCEEDING THE FOLLOWING:*

*DOOR LITE IS LESS THAN 42-INCHES ABOVE FLOOR AND DOOR STILE IS LESS THAN 10-INCHES WIDE.*

*CUT-OUT IS MORE THAN 40 PERCENT OF THE DOOR SURFACE AREA.*

*ANY CUT-OUT IS MORE THAN 54-INCHES IN LENGTH.*

3. Openings: Cut and trim openings through doors in factory to comply with applicable requirements of referenced standards for kinds of doors required. Trim light openings with hardwood moldings of species matching door veneer and mfr's standard profile, except where metal trim is required for indicated fire rating.

*FOR FIRE-RATED DOORS, ALWAYS RETAIN PARAGRAPH BELOW. FOR NON-RATED DOORS, FACTORY GLAZING IS RECOMMENDED.*

- a. Factory install glazing.

*THE FOLLOWING IS A MICHIGAN BARRIER FREE CODE REQUIREMENT.*

- b. Regardless of cut-out locations shown on Drawings, provide flush panel at the bottom 10 inches of each door, in compliance with State of Michigan barrier-free design requirements.

*RETAIN THIS ARTICLE IF FACTORY-FINISHING IS NOT REQUIRED FOR OPAQUE DOORS. FACTORY FITTING IS RECOMMENDED TO MINIMIZE DAMAGE TO SHOP-PRIMED DOORS.*

**2.5 SHOP PRIMING**

- A. Doors for Opaque Finish: Shop prime doors with one coat of wood primer specified in Division 09 Section "Painting". Seal all four edges, edges of cutouts, and mortises with primer.

*DELETE ARTICLE BELOW IF FACTORY FINISHING IS NOT REQUIRED. FACTORY PRE-FINISH CAN RESULT IN SUPERIOR QUALITY AND COVERAGE.*

**2.6 FACTORY FINISHING**

- A. General: Comply with referenced quality standard for factory finishing. Complete fabrication, including fitting doors for openings and machining for hardware that is not surface applied, before finishing.

- 1. Finish faces, all four edges, edges of cutouts and mortises. Stains and fillers may be omitted on bottom edges, edges of cutouts and mortises.

- B. Finish wood doors at factory.

*BELOW IS FOR TRANSPARENT FINISH. OPAQUE FINISH ALSO AVAILABLE - SEE AIA MASTERSPEC.*

- C. Transparent Finish: Comply with requirements indicated for grade, finish system, staining effect, and sheen.

- 1. Grade: Custom.
- 2. Finish: AWI System TR-6 catalyzed polyurethane.

*SELECT 1 REQUIREMENT FROM 2 BELOW.*

- 3. Staining: None required.
- 4. Staining: Match approved sample for color.

*SELECT 1 REQUIREMENT FROM 2 BELOW. USUALLY RETAIN FILLED FINISH.*

- 5. Effect: Open-grain finish.
- 6. Effect: Filled finish.

*SELECT 1 REQUIREMENT FROM 2 BELOW.*

- 7. Sheen: Satin.
- 8. Sheen: Semigloss.

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine doors and installed door frames before hanging doors.
  - 1. Verify that frames comply with indicated requirements for type, size, location and swing characteristics and have been installed with level heads and plumb jambs.
  - 2. Reject doors with defects.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Hardware: For installation, see Division 08 Section "Door Hardware."
- B. Install wood doors to comply with manufacturer's instructions, referenced AWI standard, and as indicated.
  - 1. Install doors after installation of carpeting or other flooring materials.
  - 2. Install fire-rated doors in corresponding fire-rated frames according to NFPA 80.

**INCLUDE THE FOLLOWING FOR MOST PROJECTS.**

- C. Job-Fit Doors: Align and fit doors in frames with uniform clearances and bevels as indicated below; do not trim stiles and rails in excess of limits set by manufacturer. Machine doors for hardware. Seal cut surfaces after fitting and machining.

**RETAIN BELOW IF NON-FIRE-RATED DOORS ARE INCLUDED IN PROJECT.**

- 1. Fitting Clearances for Non-Rated Doors: Provide 1/8-inch maximum at jambs, heads and at meeting stiles for pairs of doors; 1/2-inch maximum from bottom of door to top of decorative floor finish or covering; and 3/4-inch maximum from top of non-combustible floor unless otherwise indicated. Where threshold is shown or scheduled, provide 3/8-inch clearance from bottom of door to top of threshold.
- 2. Bevel non fire-rated doors 1/8 inch in 2 inches at lock and hinge edges.
- 3. Fitting Clearances for Fire-Rated Doors: Smoke and draft control door assemblies must be tested in accordance with UL 1784. Provide fitting clearances as required to meet the testing requirements of UL 1784 without the use of applied gasketing. Installation and clearances shall be in accordance with NFPA 80.

**USUALLY DELETE BELOW - RETAIN IF DOORSE VERY RARE FOR UNIVERSITY WORK.**

- D. Factory-Fitted Doors: Align in frames for uniform clearance at each edge.
- E. Factory-Finished Doors: Restore finish before installation if fitting or machining is required at Project site.

### 3.3 ADJUSTING AND PROTECTION

- A. Operation: Rehang or replace doors which do not swing or operate freely.
- B. Protect doors as recommended by door manufacturer to ensure that wood doors will be without damage or deterioration at time of Substantial Completion.

END OF SECTION 081416

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 8**

NUMBER            SECTION DESCRIPTION

**DIVISION 08 OPENINGS**

SECTION 083113 - ACCESS DOORS AND FRAMES

**END OF CONTENTS TABLE**



**DIVISION 08 OPENINGS**

**SECTION 083113 - ACCESS DOORS AND FRAMES**

*THIS SECTION DOES NOT INCLUDE ALL AVAILABLE PRODUCTS. FIRE-RATED AND NON FIRE-RATED CEILING PANELS ARE AVAILABLE, AS WELL AS A WIDE VARIETY OF PANELS FOR SPECIAL APPLICATIONS. REFER TO MANUFACTURER'S CATALOGS FOR FULL PRODUCT LINES.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of access doors is indicated on drawings.
- B. Type of access doors include:
  - 1. Standard metal units (for masonry and drywall walls).
  - 2. Flush metal units (for drywall walls).
  - 3. Fire-rated metal units (for masonry and drywall walls).

**1.2 SUBMITTALS**

- A. Product Literature: Provide manufacturer's product literature indicating compliance with requirements.
- B. Shop Drawings: Indicate application of access doors to project, including door sizes and locations, and details of construction and installation not otherwise included in product literature.

*INCLUDE BELOW IF FIRE-RATED UNITS ARE SPECIFIED.*

**1.3 QUALITY ASSURANCE**

- A. Fire-Resistance Ratings: Provide each fire rated access door assembly with panel, door, frame, hinge and latch from manufacturer listed in Underwriter's Laboratories Inc's, "Building Materials Directory" for rating shown.
  - 1. Provide UL label on each fire rated access door.

**PART 2 - PRODUCTS**

**2.1 METAL ACCESS DOORS**

*UNIT BELOW SUITABLE FOR INSTALLATIONS IN MASONRY OR DRYWALL WALLS.*

- A. Standard Metal Access Door: Provide standard units for mounting in masonry or drywall with integral one-piece frame, and as follows:

*SELECT STEEL OR STAINLESS STEEL BELOW.*

- 1. Door: Minimum 16 gage steel.
- 2. Door: Minimum 16 gage stainless steel.

*SELECT FRAME MATERIAL.*

3. Frame: Minimum 16 gage steel.
4. Frame: Minimum 16 gage stainless steel.

*MODIFY DIMENSIONS BELOW TO SUIT PROJECT - REFER TO CATALOG.*

5. Door Size: 24-inches wide by 24-inches high.
6. Hinges: Concealed spring type, removable from chase side only.

*INCLUDE APPLICABLE TYPE BELOW.*

7. Lock: Screwdriver operated steel cam type.
8. Lock: Phillips head screwdriver operated steel cam type.
9. Lock: Allen wrench operated steel cam type.
10. Lock: Key operated cam type with removable cylinder core.

*SELECT APPLICABLE TYPE BELOW.*

11. Finish: Prime painted.
12. Finish: Satin finish stainless steel.

*SUBSTITUTE STYLE "MS" FOR LISTED STYLE "M" BELOW IF STAINLESS STEEL UNITS SELECTED.*

13. Manufacturer/Model: Provide Milcor style "M", or subject to compliance with requirements, equivalent units of Bar-Co, Cesco Products, J.L. Industries, Karp Associates Inc., or Nystrom Inc.

*UNIT BELOW SUITABLE FOR INSTALLATION IN DRYWALL WHERE LESS OBTRUSIVE APPEARANCE IS DESIRED. NYSTROM MANUFACTURES A PRODUCT WITH RECESSED DOOR ALLOWING PLASTER OR DRYWALL TO COVER DOOR.*

- B. Flush Panel Metal Access Door: Provide flush panel units for mounting in drywall with integral drywall bead configuration outer frame, and as follows:

1. Door: Minimum 16 gage stainless steel.
2. Drywall Bead: Galvanized steel.

*SELECT FROM BELOW TO SUIT PROJECT.*

3. Door Size: 10-inches wide by 10-inches high.
4. Door Size: 14-inches wide by 14-inches high.
5. Door Size: 22-inches wide by 22-inches high.
6. Door Size: 24-inches wide by 24-inches high.

*RETAIN HINGE TYPE BELOW.*

7. Hinges: Double-acting concealed spring type.

*INCLUDE APPLICABLE TYPE BELOW.*

8. Lock: Screwdriver operated steel cam type.
9. Lock: Phillips head screwdriver operated steel cam type.
10. Lock: Allen wrench operated steel cam type.
11. Lock: Key operated cam type with removable cylinder core.

*SELECT APPLICABLE TYPE BELOW.*

12. Finish: Prime painted.

13. Manufacturer/Model: Provide Milcor style "DW", or subject to compliance with requirements, equivalent units of Bar-Co, Cesco Products, J.L. Industries, Karp Associates Inc., or Nystrom Inc.

**UNIT BELOW IS FIRE RATED.**

- C. Fire-rated Metal Access Door: Provide UL listed and labeled fire-rated units with integral one-piece frame, automatic panel closers, and as follows:

1. Fire-rating: B-label (1-1/2 hr.)

**SELECT ONE MATERIAL BELOW.**

2. Door: Minimum 20 gage steel.
3. Door: Minimum 20 gage stainless steel.

**SELECT ONE MATERIAL BELOW.**

4. Frame: Minimum 16 gage steel.
5. Frame: Minimum 16 gage stainless steel.

**MODIFY DIMENSIONS BELOW TO SUIT PROJECT - REFER TO CATALOG**

6. Door Size: Approximately 24-inches wide by 24-inches high.
7. Hinges: Continuous steel hinge with stainless steel pin, removable from chase side only.

**INCLUDE APPLICABLE TYPE BELOW.**

8. Latch: Self-latching type with knurled knob.
9. Lock: Cylinder lockset with self-latching action and with removable cylinder core.

**SELECT APPLICABLE TYPE BELOW.**

10. Finish: Prime painted.
11. Finish: Satin finish stainless steel.
12. Manufacturer/Model: Provide products of Milcor, or subject to compliance with requirements, equivalent products of Bar-Co, Cesco Products, J.L. Industries, Karp Associates Inc., or Nystrom Inc.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Comply with manufacturer's installation instructions for application indicated.
  1. Install fire-rated units in compliance with applicable codes and regulations to provide fully fire-rated finished assembly.
- B. Anchor frame to existing construction with expansion anchors to masonry substrate. Position anchors in concealed frame flange.
- C. Test and adjust doors after installation to eliminate rubbing and binding. Remove and reinstall units if necessary to provide proper door operation.



END OF SECTION 083113

BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 8**

NUMBER            SECTION DESCRIPTION

**DIVISION 08 OPENINGS**

SECTION 084113 - ALUMINUM-FRAMED ENTRANCES AND STOREFRONTS

**END OF CONTENTS TABLE**



**DIVISION 08 OPENINGS**

**SECTION 084113 - ALUMINUM-FRAMED ENTRANCES AND STOREFRONTS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including Standard General Conditions, Supplemental General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, apply to this Section.
- B. Related Sections:
  - 1. Division 07 Section: Air Barriers.
  - 2. Division 07 Section: Flashing and Sheet Metal.
  - 3. Division 08 Section "Glazed Aluminum Curtain Walls".

**1.2 SUMMARY**

- A. Section Includes:

***DELETE PRODUCT TYPES NOT REQUIRED FROM THE LIST BELOW.***

- 1. Storefront-type framing system.
- 2. Exterior entrance doors.
- 3. Vestibule doors matching entrance doors.
- 4. Flush Panel FRP Doors

***DELETE BELOW IF CURTAIN WALL IS INCLUDED IN PROJECT TO INSURE THAT THE CURTAIN WALL INSTALLER IS THE PRIME CONTRACTOR.***

- B. Work Provided Under This Section But Specified Under Other Sections:
  - 1. The Work of this Section and applicable portions of the work of the following Sections, that are related to this Section, shall be performed by a Prime contractor providing aluminum storefront products, to establish single source responsibility for aluminum storefront products and associated components.
    - a. Division 07 Section "Joint Sealants".
    - b. Division 08 Section "Aluminum Windows".
    - c. Division 08 Section "Door Hardware".
    - d. Division 08 Section "Glazing".

**1.3 SUBMITTALS**

- A. Product data for each aluminum entrance and storefront system required, including:
  - 1. Manufacturer's standard details and fabrication methods.
  - 2. Data on finishes.
  - 3. Hardware and accessories.
  - 4. Recommendations for maintenance and cleaning of exterior surfaces.
- B. Shop drawings for each aluminum entrance and storefront system required, including:

1. Layout and installation details, including relationship to adjacent work.
2. Plans at 1/4-inch scale.
3. Elevations at 1/4-inch scale.
4. Detail sections of typical composite members.
5. Anchors and reinforcement.
6. Hardware mounting heights.
7. Provisions for expansion and contraction.
8. Glazing details.
9. Locations of field glazing where permitted.

*COORDINATE HARDWARE WITH FINISH HARDWARE SECTION. THRESHOLDS, HINGES, WEATHERSTRIPPING, AND REMOVABLE MULLIONS, ARE USUALLY PROVIDED WITH ALUMINUM FRAMING. OTHER HARDWARE SHOULD BE SPECIFIED IN SECTION 087100 "DOOR HARDWARE".*

- C. Hardware Schedule: Submit hardware schedule organized into sets for hardware specified in this section. Coordinate hardware with Door Hardware Section to ensure proper function, and finish. Include item name, name of the manufacturer and complete designations of every item required for each door opening.
- D. Samples for Initial Selection: Indicating factory-applied color finishes.

*DELETE "SAMPLES FOR INITIAL SELECTION" PARAGRAPH ABOVE IF COLORS AND OTHER CHARACTERISTICS ARE PRESELECTED AND SPECIFIED OR SCHEDULED. ALWAYS RETAIN FOLLOWING 2 PARAGRAPHS WITH OR WITHOUT ABOVE PARAGRAPH.*

- E. Samples for Verification: For each type of exposed finish required, in minimum 8-inch lengths.
1. Include 3 or more units in each sample set showing the extreme limits of variations expected in color and texture of finish.

*RETAIN PARAGRAPH BELOW TO VERIFY DETAILS OF ASSEMBLY.*

- F. Fabrication Sample: Of each vertical-to-horizontal intersection of assemblies, made from 12-inch lengths of full-size components and showing details of the following:

*REVISE LIST BELOW TO SUIT PROJECT.*

1. Joinery, including concealed welds.
  2. Anchorage.
  3. Expansion provisions.
  4. Glazing.
  5. Flashing and drainage.
- G. Delegated-Design Submittal: Submit analysis data signed and sealed by the qualified Professional Engineer employed by the curtain wall manufacturer who is responsible for their preparation.
1. Show section moduli of wind-load-bearing members and calculations of stresses and deflections. Provide material properties and other information needed for structural analysis including computations.

2. Submit statement by the Professional Engineer attesting that all materials provided under this section, and related Sections, meet specified requirements.
- H. Energy Performance Certificates: Forstorefront, accessories, and components, from manufacturer.
    1. Basis for Certification: NFRC-certified energy performance values for glazed aluminum storefront.
  - I. Test Reports: Provide certified test reports from a nationally recognized qualified independent testing laboratory showing that aluminum entrance and storefront systems have been tested in accordance with specified test procedures and comply with performance characteristics indicated.
  - J. Field quality-control reports are submitted by Owner's Independent testing Agency.
  - K. Warranties: Signed original warranty documents from the curtain wall manufacturer indicating the specified terms and conditions for each curtain wall and component.
  - L. Maintenance Data for Curtain walls to include in maintenance manuals.

#### **1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards and test methods contained in the following documents; latest editions, unless noted otherwise.
  1. Applicable standards of the American Architectural Manufacturers Association (AAMA), including but not limited to:
    - a. AAMA/WDMA/CSA 101/I.S.2/A440 Voluntary Performance Specification for Windows, Skylights and Glass Doors - A North American Fenestration Standard.
    - b. AAMA 2605 Voluntary Specification, Performance Requirements and Test Procedures for Superior Performing Organic Coatings on Aluminum Extrusions and Panels.
    - c. AAMA 611 Voluntary Specification for Anodized Architectural Aluminum.
    - d. AAMA 910 Voluntary Life Cycle Specifications and Test Methods for AW Class Architectural Windows and Doors.
    - e. AAMA 1503 Voluntary Test Method for Thermal Transmittance and Condensation Resistance of Windows, Doors and Glazed Wall Sections
  2. Glass Association of North America (GANA) "Glazing Manual."
  3. Standards of ASTM International which are referenced in other Articles in this Section.
  4. National Fenestration Rating Council (NFRC) Documents and Rating System, including, but not limited to:

- a. NFRC 100 Procedure for Determining Fenestration Product U-factors.
  - b. NFRC 200 Procedure for Determining Fenestration Product Solar Heat Gain Coefficient and Visible Transmittance at Normal Incidence.
  - c. NFRC 500-2010 Procedure for Determining Fenestration Product Condensation Resistance Values.
- C. Delegated Design: A qualified Professional Engineer registered in Michigan, employed by the storefront manufacturer, shall design storefront assemblies, including aluminum windows where applicable, doors, glazing and all accessories for this project. The storefront assembly shall be manufactured, assembled and installed to withstand the structural load requirements as specified in this Section, the Building Code, and expected loads calculated for the building, based data indicated on the Drawings. Refer to Part 2 Performance Requirements for additional information.
- D. Installer Qualifications: Engage an experienced Installer who has completed installation of aluminum storefront framing similar in design and extent to those required for the project and whose work has resulted in construction with a record of successful in-service performance.
- E. Manufacturer's Preconstruction Testing Agency Qualifications: Qualified according to ISO/IEC 17025 and accredited by ICC-ES for preconstruction testing indicated.
- F. Field Testing: The Owner's Testing Laboratory will validate testing of installed storefront in the building walls.
- G. Single Source Responsibility: Obtain aluminum entrance and storefront systems from one source and from a single manufacturer.

**1.5 MANUFACTURER TESTING**

*REVISE EXAMPLE TEST METHODS AND SEQUENCE IN SUBPARAGRAPH BELOW TO SUIT PROJECT AND COORDINATE WITH TESTS REQUIRED IN "PERFORMANCE REQUIREMENTS" ARTICLE. CONSULT MANUFACTURERS AND TESTING AGENCIES FOR GUIDANCE ON APPROPRIATE REQUIREMENTS FOR PROJECT.*

- A. Preconstruction Testing Program: Perform tests specified in "System Performance Requirements" Article on manufacturer's laboratory samples in the following order:
- 1. Structural-performance preloading at 50 percent of the specified wind-load design pressure when tested according to ASTM E 330.
  - 2. Air infiltration when tested according to ASTM E283.
  - 3. Water penetration under static pressure when tested according to ASTM E 331.
  - 4. Structural performance at design load when tested according to ASTM E 330.
  - 5. Repeat air filtration when tested according to ASTM E 283.
  - 6. Repeat water penetration under static pressure when tested according to ASTM E 331.

7. Structural performance at maximum 150 percent of positive and negative wind-load design pressures when tested according to ASTM E 330.

**1.6 PROJECT CONDITIONS**

- A. Field Measurements: Check openings by accurate field measurement before fabrication. Show recorded measurements on shop drawings. Coordinate fabrication schedule with construction progress to avoid delay of the work.
  1. Where necessary, proceed with fabrication without field measurements, and coordinate fabrication tolerances to ensure proper fit.

*REVISE WARRANTY PER PROJECT AND SPECIFIED MANUFACTURERS. KAWNEER PROVIDES A LIMITED LIFETIME WARRANTY ON ENTRANCE DOORS. FOLLOWING WARRANTY ON FRAMING IS OFFERED BY KAWNEER.*

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of two years from the date of Substantial Completion.
- B. Refer to Glazing Section for glass warranties.
- C. Fluoropolymer Finish Warranty: Manufacturer agrees to repair finishes or replace aluminum that shows evidence of deterioration of factory-applied fluoropolymer finishes within specified warranty period.

*COORDINATE COLOR FADING AND CHALKING LIMITS WITH FINISHES RETAINED IN PART 2.*

1. Deterioration includes, but is not limited to, the following:
  - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
  - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
  - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.

*VERIFY AVAILABLE WARRANTIES AND WARRANTY PERIODS FOR FINISHES WITH MANUFACTURERS LISTED IN PART 2 ARTICLES. FLUOROPOLYMER FINISHES ARE ELIGIBLE FOR 10 YEAR WARRANTIES.*

2. Warranty Period: 10 years from date of Substantial Completion.
- D. Anodized Finish Warranty: Manufacturer agrees to repair finishes or replace aluminum that shows evidence of deterioration of factory-applied anodized finishes within specified warranty period. Any forming or welding must be done prior to finishing.

*COORDINATE COLOR FADING AND CHALKING LIMITS WITH FINISHES RETAINED IN PART 2.*

1. Deterioration includes, but is not limited to, the following:
  - a. Color fading more than 5 Delta-E Hunter units (square root of the sum of square Delta L, Delta a, and Delta b) as determined by ASTM D 2244.



- b. Chalking in excess of a No.8 rating when tested according to ASTM D 4214.
  - c. Cracking, checking, flaking, or blistering.
2. Warranty Period: 10 years from date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

*USUALLY RETAIN ALL MANUFACTURERS LISTED IN EACH APPLICABLE CATEGORY BELOW. DELETE INAPPLICABLE CATEGORIES.*

A. Entrance Door and Storefront Manufacturers:

- 1. EFCO Corporation.
- 2. Kawneer Company, Inc.
- 3. Oldcastle BuildingEnvelope
- 4. Tubelite Inc.
- 5. Wausau Window and Wall Systems.

B. Flush Panel FRP Door Manufacturers:

- 1. Commercial Door Systems
- 2. Kawneer Company, Inc.
- 3. Rebco, Inc.
- 4. Special-Lite, Inc.

C. Fluoropolymer Coating Manufacturers:

- 1. PPG Industries.
- 2. Valspar Corp.
- 3. Akzo Nobel.

*REVISE "SYSTEM PERFORMANCE REQUIREMENTS" ARTICLE BELOW IF ENTRANCES WILL BE INSTALLED IN BUILDING INTERIORS ONLY.*

**2.2 SYSTEM PERFORMANCE REQUIREMENTS**

- A. Provide aluminum entrance and storefront assemblies that comply with performance characteristics specified, as demonstrated by testing the manufacturer's corresponding stock assemblies according to test methods indicated.
- B. Thermal Movement: Design the aluminum entrance and storefront framing systems to provide for expansion and contraction of the component materials. Entrance doors shall function normally over the specified temperature range.
  - 1. The system shall be capable of withstanding a metal surface temperature range of 180 deg F (100 deg C) without buckling, failure of joint seals, undue stress on structural elements, damaging loads on fasteners, reduction of performance, stress on glass, or other detrimental effects.
- C. Structural Design: Provide aluminum entrance and storefront systems that comply with structural performance, air infiltration, and water penetration requirements indicated.

**VERIFY WIND LOAD FOR CONDITIONS AT UM. WIND LOADS SHOULD BE CALCULATED BY THE STRUCTURAL ENGINEER AND INDICATED ON THE DRAWINGS.**

1. Structural Loads: As indicated on Drawings.
2. Structural Performance: Conduct tests for structural performance in accordance with ASTM E 330.
  - a. Uniform Load: At the static air design load applied in the positive and negative direction in accordance with ASTM E 330, there shall be no deflection in excess of L/175 of the span of any framing member.
  - b. At a structural test load equal to 1.5 times the specified design load, no glass breakage or permanent deformation of main framing members in excess of 0.2 percent of their clear spans shall occur.

D. Energy Performance

1. Air leakage for framing and doors shall be tested and determined in accordance with NFRC 400 and ASTM E 283.
  - a. Air Infiltration Storefront Framing System: Air leakage shall not exceed 0.06 CFM per sq. ft. at minimum static-air-pressure difference of 6.24 psf.
  - b. Air Infiltration Aluminum Entrance Doors: Air leakage shall not exceed 1.0 CFM per sq. ft. at a static-air-pressure differential of 6.24 psf.
2. Water Penetration under Static Pressure: No evidence of water penetration through fixed glazing and framing areas, as defined in AAMA 501, when tested according to ASTM E 331 at a minimum static-air-pressure differential of 20 percent of positive wind-load design pressure, but not less than 12 pounds per square foot.
3. Thermal Transmittance: Provide systems which comply with the following criteria. Test in accordance with NFRC 100.
  - a. Framing Systems: Overall U-factor of not more than 0.45 BTU/hr. x sq. ft. x deg. F.
  - b. Entrance Doors (glazed): Overall U-factor of not more than 0.80 BTU/hr. x sq. ft. x deg. F.

**DELETE PARAGRAPH BELOW IF NO OPAQUE ENTRANCE DOORS.**

- c. Entrance Doors (opaque): Overall U-factor of not more than 0.70 BTU/hr. x sq. ft. x deg. F.
  - d. Operable Window Glazing and Framing Areas: Overall U-factor of not more than 0.55 BTU/hr. x sq. ft. x deg. F.
4. Solar Heat Gain Coefficient (SHGC): Fixed glazing and framing areas shall have a solar heat gain coefficient of no greater than 0.40 as determined according to NFRC 200.

**CRF SHOWN IS MINIMUM VALUE BASED ON PRODUCTS MEETING OTHER SPECIFICATION REQUIREMENTS. ESTABLISH CRF BASED ON BUILDING OCCUPANCY FACTORS ACCORDING TO MECHANICAL DESIGN GUIDELINES. VERIFY AVAILABILITY FROM MANUFACTURERS. IF HIGHER CRF IS NEEDED, CONSIDER USING CURTAIN WALL.**

5. Condensation Resistance: Provide units tested for thermal performance in accordance with AAMA 1503 showing condensation resistance factor (CRF) of not less than 56.
6. Air Infiltration:
  - a. Not more than 1.0 cfm/sq. ft. for glazed swinging entrance doors.

- b. Not more than 0.4 cfm/sq. ft. for all other locations.
7. Labeling: Per ANSI/ASHRAE 90.1-2007, provide a permanent nameplate, installed by the manufacturer, listing the U-factor, SHGC, and air leakage rate. The label may be the NFRC energy performance label or the AAMA performance label.

### 2.3 MATERIALS

**DELETE MATERIALS NOT REQUIRED FOR FABRICATION OR INSTALLATION FROM THIS ARTICLE.**

- A. Aluminum Members: Alloy and temper recommended by the manufacturer for strength, corrosion resistance, and application of required finish; comply with ASTM B 221 for aluminum extrusions, ASTM B 209 for aluminum sheet or plate, and ASTM B 211 for aluminum bars, rods and wire.

**USE WHEN REQUIRED. SYSTEMS SHALL BE NO HIGHER THAN 12 FEET.**

- B. Carbon steel reinforcement of aluminum framing members shall comply with ASTM A 36 for structural shapes, plates and bars, ASTM A 611 for cold rolled sheet and strip, or ASTM A 570 for hot rolled sheet and strip.
- C. Panel Core Material: Rigid, closed-cell polyurethane insulation.
- D. Fasteners: Provide fasteners of nonmagnetic stainless steel, compatible with aluminum components, hardware, anchors and other components.
1. Reinforcement: Where fasteners screw-anchor into aluminum members less than 0.125 inches thick, reinforce the interior with aluminum or nonmagnetic stainless steel to receive screw threads, or provide standard noncorrosive pressed-in splined grommet nuts.
  2. Exposed Fasteners: Do not use exposed fasteners except for application of hardware. For application of hardware, use Phillips flat-head machine screws that match the finish of member or hardware being fastened.
- E. Concealed Flashing: 0.0187-inch (26 gage) minimum dead-soft stainless steel, or 0.026-inch-thick minimum extruded aluminum of alloy and type selected by manufacturer for compatibility with other components.
- F. Brackets and Reinforcements: Provide high-strength aluminum brackets and reinforcements; where use of aluminum is not feasible provide nonmagnetic stainless steel or hot-dip galvanized steel complying with ASTM A 123.
1. Concrete and Masonry Inserts: Provide hot-dip galvanized steel inserts complying with ASTM A 123.

### 2.4 FRAMING SYSTEMS

**THE FRAMING SYSTEM IN THE NEXT PARAGRAPH MAY BE USED FOR BOTH STOREFRONT AND ENTRANCE FRAMES. EXTERIOR GLAZING IS MORE COMMON BECAUSE REGLAZING FROM THE INTERIOR IS DIFFICULT AFTER THE BUILDING IS COMPLETED.**

- A. Storefront Framing System: Provide storefront and entrance framing systems fabricated from extruded aluminum members of size and profile indicated. Include subframes and other reinforcing members of the type indicated. Provide for flush glazing storefront from the exterior on all sides without projecting stops. Shop-fabricate and preassemble frame components where possible. Provide storefront frame sections without exposed seams.
  - 1. Mullion Configurations: Provide pockets at the inside glazing face to receive resilient elastomeric glazing. Mullions and horizontals shall be one piece. Make provisions to drain moisture accumulation to the exterior.
  - 2. Exterior Locations: Provide manufacturer's thermal break construction with two separations consisting of a two-part chemically curing, high-density polyurethane, which is mechanically and adhesively joined to aluminum storefront sections.
  - 3. Interior Locations: Where indicated, provide non-thermal break construction.

***FOLLOWING ARE TYPICAL FRAMING DIMENSIONS AND GLAZING DETAIL.***

- 4. System Dimensions - Nominal face width and Depth: 2 inches by 4-1/2 inches.

***SELECT GLAZING OPTIONS FROM AVAILABLE FRAMING SYSTEMS.***

- 5. Glass: Center Plane.
- 6. Glass: Inside Glazed.
- 7. Glass: Outside.

- B. Entrance Door Frames: Provide tubular and channel frame entrance door frame assemblies, as indicated, with welded or mechanical joints in accordance with manufacturer's standards. Reinforce as necessary to support required loads. Provide units with applied stops; blade stops are not acceptable.
  - 1. Exterior Doors: Manufacturer's standard replaceable compressible weatherstripping molded expanded EPDM or neoprene gaskets complying with ASTM C 509, Grade 4 or molded PVC complying with ASTM D 2287.
  - 2. Interior Doors: Provide manufacturer's bulb gasket weatherstripping on stops to prevent metal-to-metal contact.

**2.5 GLAZING**

- A. Glazing: As specified in Glazing section.

**2.6 ENTRANCE DOOR SYSTEMS**

- A. Stile-and-Rail Type Entrance Doors: Provide tubular frame members, fabricated with mechanical joints using heavy inserted reinforcing plates and concealed tie-rods or j-bolts.

***SELECT STILE AND DOOR DESIGN. COORDINATE EXIT DEVICE SELECTION IN FINISH HARDWARE SECTION WITH STILE WIDTH AND DOOR DESIGN.***

***GENERALLY SPECIFY MEDIUM STILE DOORS UNLESS APPROVED BY DESIGN MANAGER.***

- 1. Door Design: Medium stile; 3-1/2-inch nominal width.

2. Door Design: Wide stile; 5-inch nominal width.

**KICK SURFACE BELOW IS A REQUIREMENT OF THE ADA AND MICHIGAN BUILDING CODE. DO NOT REVISE OR DELETE.**

3. Kick Surface: Provide an insulated-core, smooth surface, flush aluminum panel, extending the full width of the door, 10 inches high measured from the bottom of the door. Fabricate panel from not less than 0.125-inch thick aluminum sheet and finish to match door framing members.
4. Glazing: Fabricate doors to facilitate replacement of glass or panels, without disassembly of stiles and rails.
5. Provide manufacturer's snap-on extruded aluminum glazing stops, preformed gaskets, with exterior stops anchored for nonremoval.

B. FRP Flush Panel Doors

**FLUSH PANEL DOORS ARE PREFERRED BY HOUSING FOR MANY APPLICATIONS. MANUFACTURER OF FOLLOWING SPECIFIED MATERIAL IS SPECIAL-LITE.**

1. Flush Panel-Type FRP Skin Doors: Provide flush panel-type doors fabricated with tubular or extruded frame members with reinforced mechanical or welded joints; limit frame exposure to 1/2-inch maximum width on door faces. Fill core with foamed-in-place urethane.

**DELETE BELOW IF NO FRP FACE SHEETS**

- a. Face Sheets: Provide 0.120-inch thick fiberglass reinforced polyester (FRP) face sheets with mechanically interlocked with frame members and laminated to framing with waterproof glue.

**BELOW IS OPTIONAL FOR ADDED VANDAL RESISTANCE**

- 1) FRP Sheet Surface Texture: Embossed in manufacturer's standard random (stucco) pattern.

**SELECT COLOR BELOW: SPECIAL-LITE STANDARD COLORS INCLUDE WHITE, BLACK, LIGHT GRAY, DARK GRAY, BEIGE, BLUE, AND GREEN**

- 2) Face Sheet Color: Dark Bronze.

**DELETE THE NEXT PARAGRAPH IF NO LIGHTS ARE INCLUDED IN THE DESIGN.**

- b. Lights: Provide glazed openings as indicated, with aluminum moldings and stops. Provide nonremovable stops on the exterior.

C. Door sweeps:

1. Exterior Doors: Provide EPDM or vinyl-blade gasket weatherstripping in bottom door rail, adjustable for contact with threshold.

D. Reinforcing: Provide hardware reinforcing as required by the finish hardware scheduled in Division 08 Section "Door Hardware".

**2.7        **HARDWARE****

- A.    Provide hardware units as indicated, scheduled, or required for operation of each door as specified in Division 08 Section "Door Hardware". Include sizes, number, and types recommended by manufacturer for service required; finish to match door.

**2.8        **FABRICATION****

- A.    General: Fabricate aluminum entrance and storefront components to designs, sizes and thicknesses indicated and to comply with indicated standards. Sizes and profile requirements are indicated on the drawings. Variable dimensions are indicated, with maximum and minimum dimensions required, to achieve design requirements and coordination with other work. Provide thermal break construction at exterior locations, and where indicated. Provide non thermal break construction only at interior locations where indicated.
  - 1.    Thermal Break Construction: Fabricate storefront framing system with an integrally concealed, low-conductance thermal barrier, located between exterior materials and exposed interior members to eliminate direct metal-to-metal contact. Use manufacturer's standard construction that has been in use for similar projects for period of not less than 3 years.
- B.    Prefabrication: Complete fabrication, assembly, finishing, hardware application, and other work to the greatest extent possible before shipment to the Project site. Disassemble components only as necessary for shipment and installation.
  - 1.    Perform fabrication operations, including cutting, fitting, forming, drilling and grinding of metal work to prevent damage to exposed finish surfaces. Complete these operations for hardware prior to application of finishes.
  - 2.    Do not drill and tap for surface-mounted hardware items until time of installation at project site.
  - 3.    Preglaze door and frame units to greatest extent possible.
- C.    Welding: Comply with AWS recommendations. Grind exposed welds smooth to remove weld spatter and welding oxides. Restore mechanical finish.
  - 1.    Welding behind finished surfaces shall be performed in such a manner as to minimize distortion and discoloration on the finished surface.
- D.    Reinforcing: Install reinforcing as required for hardware and as necessary for performance requirements, sag resistance and rigidity.
- E.    Dissimilar Metals: Separate dissimilar metals with bituminous paint, or a suitable sealant, or a nonabsorptive plastic or elastomeric tape, or a gasket between the surfaces. Do not use coatings containing lead.
- F.    Continuity: Maintain accurate relation of planes and angles with hairline fit of contacting members.

1. Uniformity of Metal Finish: Abutting extruded aluminum members shall not have an integral color or texture variation greater than half the range indicated in the sample pair submittal.

G. Fasteners: Conceal fasteners wherever possible.

## 2.9 FINISHES, GENERAL

A. Comply with referenced AAMA Voluntary Specifications for detailed finish requirements.

*DELETE BELOW IF NO CURTAIN WALL*

*TYPICALLY SPECIFY FINISHES IN CURTAIN WALL SECTION.*

B. Finish aluminum entrance and storefront to match other adjacent glazed aluminum curtain wall components, when applicable. Refer to Division 08 Section "Glazed Aluminum Curtain Walls" for finish requirements.

*DELETE 2 ARTICLES BELOW IF SPECIFIED IN CURTAIN WALL SECTION.*

## 2.10 FLUOROPOLYMER ALUMINUM FINISHES

*RETAIN AND EDIT FINISHES IN PARAGRAPHS BELOW TO SUIT PROJECT. FLUOROPOLYMER FINISHES ARE PREFERRED BY THE U OF M.*

*IF RETAINING MORE THAN ONE, INDICATE LOCATION OF EACH ON DRAWINGS BY TYPE. COORDINATE WITH DESIGNATIONS IN THIS SECTION. ALUMINUM-FRAMING SYSTEMS ARE AVAILABLE WITH DUAL FINISHES, ALLOWING DIFFERENT INTERIOR AND EXTERIOR COLOR FINISHES. REFER TO STOREFRONT FRAMING MANUFACTURER'S DATA FOR ADDITIONAL INFORMATION.*

*RETAIN ONE OF TWO PARAGRAPHS BELOW; IF BOTH ARE REQUIRED, INDICATE LOCATION OF EACH SYSTEM ON DRAWINGS, IN SCHEDULES, OR BY INSERTS. IF SPECIFIC PRODUCTS ARE REQUIRED, NAME COATING MANUFACTURERS AND PRODUCTS.*

A. High-Performance Organic Finish: Two-coat fluoropolymer finish complying with AAMA 2605 and containing not less than 70 percent PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to metal surfaces to comply with coating and resin manufacturers' written instructions.

*USUALLY SPECIFY 3-COAT SYSTEM FOR ENTRANCE FRAMING AND DOORS IN AREAS OF HUMAN CONTACT. INCLUDE LESS EXPENSIVE 2-COAT SYSTEM FOR FRAMING ELEMENTS NOT IN CONTACT WITH PEOPLE.*

B. High-Performance Organic Finish: Three-coat fluoropolymer finish complying with AAMA 2605 and containing not less than 70 percent PVDF resin by weight in both color coat and clear topcoat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturer's written instructions.

*SELECT COLORS AS APPROVED BY THE OWNER.*

- C. Color and Gloss: Non-metallic solid color, dark bronze; low gloss, as selected by the Owner.
- D. Field Touch-up Materials: Fluoropolymer coating produced specifically for field touch-up work by same manufacturer as shop applied coating.

**2.11 ANODIC ALUMINUM FINISHES**

- A. Class I Clear Anodized Finish: Anodic Coating: Class I Architectural, clear film thicker than 0.7 mil) complying with AAMA 611.

*RETAIN THE PARAGRAPH ABOVE IF CLEAR FINISH IS REQUIRED, OR THE PARAGRAPH BELOW IF A COLOR ANODIZED FINISH IS DESIRED.*

- B. Class I Color Anodized Finish: Class I Architectural, film thicker than 0.7 mil with integral color or electrolytically deposited color, complying with AAMA 611.
  - 1. Color: Dark bronze.

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine substrates and supports, with the Installer present, for compliance with requirements indicated, installation tolerances, and other conditions that affect installation of aluminum entrances and storefronts. Correct unsatisfactory conditions before proceeding with the installation.
  - 1. Do not proceed with installation until unsatisfactory conditions are corrected.

**3.2 INSTALLATION**

- A. Comply with manufacturer's instructions and recommendations for installation.
- B. Set units plumb, level, and true to line, without warp or rack of framing members, doors, or panels. Install components in proper alignment and relation to established lines and grades indicated. Provide proper support and anchor securely in place.
- C. Construction Tolerances: Install aluminum entrance and storefront to comply with the following tolerances:
  - 1. Variation from Plane: Do not exceed 1/8 inch in 12 feet of length or 1/4 inch in any total length.
  - 2. Offset from Alignment: The maximum offset from true alignment between two identical members abutting end to end in line shall not exceed 1/16 inch.
  - 3. Diagonal Measurements: The maximum difference in diagonal measurements shall not exceed 1/8 inch.
  - 4. Offset at Corners: The maximum out-of-plane offset of framing at corners shall not exceed 1/32 inch.



- D. Separate aluminum and other corrodible metal surfaces from sources of corrosion or electrolytic action at points of contact with other materials.
  - 1. Zinc or cadmium plate steel anchors and other unexposed fasteners after fabrication.
  - 2. Paint dissimilar metals where drainage from them passes over aluminum.
  - 3. Paint aluminum surfaces in contact with mortar, concrete or other masonry with alkali resistant coating.
  - 4. Paint wood and similar absorptive material in contact with aluminum and exposed to the elements or otherwise subject to wetting, with two coats of aluminum house paint. Seal joints between the materials with sealant as specified in the Joint Sealants section.
- E. Drill and tap frames and doors and apply surface-mounted hardware items. Comply with hardware manufacturer's instructions and template requirements. Use concealed fasteners wherever possible.
- F. Set sill members and other members in bed of sealant as indicated, or with joint fillers or gaskets as indicated to provide weathertight construction. Comply with requirements of Division 07 for sealants, fillers, and gaskets.
- G. Install thresholds by field scribing around frame members, including door stops, to provide a continuous surface between across the full width of each opening from jamb to jamb.
- H. Refer to the Division 08 Section "Glazing" for installation of glass and other panels indicated to be glazed into doors and framing. Preglaze door and frame units to greatest extent possible.

**REVIEW WHETHER THE AMOUNT OF STOREFRONT FRAMING REQUIRES FIELD TESTING. DELETE ARTICLE BELOW IF STOREFRONT WORK IS LIMITED TO DOORS.**

### **3.3 FIELD QUALITY CONTROL**

- A. Testing Agency: Owner will engage a qualified testing agency for witnessing field testing, determining that the tests are performed correctly and making the final determination whether the storefront framing system has successfully passed the tests.
- B. Testing Activities: Testing and inspecting of representative areas of aluminum entrance and storefront system as installation proceeds to determine compliance of installed assemblies with specified requirements. Owner will determine locations and timing of testing.
- C. Contractor shall coordinate with Testing Agency and provide the materials, equipment and labor necessary to complete the testing.

**EDIT TEST AREAS AS REQUIRED.**

- D. The following tests will be performed in accordance with the methods and standards specified in the Performance Requirements article in Part Two of this Section:

1. Air Infiltration Tests.
  2. Water Penetration Tests.
  3. Water Spray Test: Before installation of interior finishes has begun.
- E. Storefront framing will be considered defective if it does not pass tests and inspections.
- F. If test area fails to meet the specified air infiltration or water penetration requirements, Contractor shall submit description of proposed remedial work for Owner and Architect's information.
1. Remedial work shall be incorporated into the test specimen for retesting.
  2. For each area which fails field testing, one additional area of equal size shall be tested for both air infiltration and water penetration.
  3. Cost of retesting shall be responsibility of Contractor.
- G. Testing agency shall submit copies of test reports to Owner, Architect and Contractor within 48 hours after date of test.
- H. The Owner reserves the right to select additional test areas as required, without limitation, subject to correction and remediation as specified herein.

#### **3.4 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section "Full Project Commissioning" or "Project Commissioning for Small Projects" and other requirements of the Contract Documents.

#### **3.5 ADJUSTING, CLEANING, PROTECTION**

- A. Adjust operating hardware to function properly, for smooth operation without binding, and for weathertight closure.
- B. Clean the completed system, inside and out, promptly after installation, exercising care to avoid damage to coatings.
- C. Clean glass surfaces after installation, complying with requirements contained in the Glazing Section for cleaning and maintenance. Remove excess glazing and sealant compounds, dirt and other substances from aluminum surfaces.
- D. Institute protective measures required throughout the remainder of the construction period to ensure that aluminum entrances and storefront will be without damage or deterioration, other than normal weathering, at time of acceptance.

**END OF SECTION 084113**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

**SPECIFICATION DIVISION 8**

NUMBER            SECTION DESCRIPTION

**DIVISION 08 OPENINGS**

SECTION 087100 - DOOR HARDWARE

**END OF CONTENTS TABLE**



**DIVISION 08 OPENINGS**  
**SECTION 087100 - DOOR HARDWARE**

*REVISION HISTORY*

*APRIL 2005 - UPDATED SWEEP SEALS, JAMB SEALS AND THRESHOLDS.*

*FEBRUARY 2007 - UPDATED TO REMOVE SPECIFIC REFERENCES TO RICK HADDEN. QUESTIONS REGARDING CORE TYPE, KEYING, AND BUILDING STANDARDS SHOULD BE DIRECTED TO A LOCKSMITH AT THE KEY OFFICE. IN GENERAL, AVOID USE OF SPECIFIC CONTACT NAMES IN SPECIFICATION.*

*DECEMBER 2008 - ADDED SUBMITTAL REQUIREMENTS, ADDED ACCESS CONTROL PRODUCTS AND UPDATED PRODUCT NUMBERS.*

*JANUARY 2013 REVISED FORMATTING AND CONTENT*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including Standard General Conditions, Supplemental General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, apply to this Section.

*EDIT BELOW TO SUIT PROJECT.*

- B. Related Sections:
1. Division 6 Section: Architectural Woodwork.
  2. Division 8 Section: Aluminum Entrances and Storefront.
  3. Division 12 Section: Laboratory Casework and Fixtures.
  4. Division 28 Section: Access Control and Monitoring System.

**1.2 SUMMARY**

- A. Section Includes: Door hardware as indicated on drawings and in schedules

*EDIT BELOW TO SUIT PROJECT.*

Hinges.  
Closers.  
Double-acting closer/pivot sets.  
Door Operators.  
Small Format Interchangeable Cores (SFIC).  
Locks and latches.  
Strikes.  
Latches.  
Stops.  
Silencers.  
Push/pull sets.  
Exit device (panic set).  
Astragals.  
Flush bolts.

Coordinators.  
Trim protector bars.  
Kickplates.  
Sweep seals.  
Jamb seals.  
Automatic door bottoms.  
Electrically activated hold-open devices.  
Thresholds.  
Removable Mullion.  
Concealed power transfer.  
Door position switch.  
Request to exit sensor.

**TYPICALLY DELETE BELOW. INCLUDE FOR PROJECTS WITH ALUMINUM ENTRANCES AND STOREFRONT.**

- B. Products specified under this section but provided under sections:
1. 08410: Aluminum Entrances and Storefront.

### 1.3 SUBMITTALS

A. Submittals: Submit the following:

1. Manufacturer's product literature.
2. Schedule of hardware showing application to project.
3. Furnish templates to each fabricator of doors and frames, as required for preparation to receive hardware.

**INCLUDE PARAGRAPHS 4 & 5 BELOW FOR PROJECTS WITH ELECTRIFIED HARDWARE.**

4. Wiring Diagrams: For power, signal, and control wiring and including the following:
  - a. Details of interface of electrified door hardware and building safety and security systems.

**RETAIN FOUR SUBPARAGRAPHS BELOW IF ELECTRIFIED DOOR HARDWARE IS COMPLEX. IF ONLY ELECTRIC STRIKES ARE REQUIRED, THIS LEVEL OF DETAIL MIGHT NOT BE NECESSARY.**

- b. Schematic diagram of systems that interface with electrified door hardware.
  - c. Point-to-point wiring.
  - d. Risers.
  - e. Elevations doors controlled by electrified door hardware.
5. Operation Narrative: Describe the operation of doors controlled by electrified door hardware. Include description of how the opening is to function at all times, including normal operation, upon activation of the building fire alarm system, and upon loss of power.

**TYPICALLY DELETE BELOW -- INCLUDE FOR PROJECTS IN BFS BUILDINGS WITH SPECIAL LOCKING ARRANGEMENTS THAT IMPEDE EGRESS (I.E. DELAYED EGRESS, DOOR INTERLOCKS)**

6. Special locking arrangements in buildings under the jurisdiction of the State of Michigan Bureau of Fire Services (BFS) require submission of the following documents to BFS for door locking review:
  - a. Floor plan showing door locations to be locked and type of hardware and equipment scheduled for installation.
  - b. A description of the "sequence of operations" of the door locking system outlining operation during normal operation, upon activation of the building fire alarm system, and upon loss of primary power the fire alarm system.
  - c. Product literature for the door hardware and related equipment, including locks, control equipment, accessory equipment, power supplies, and any other hardware used.

#### 1.4 QUALITY ASSURANCE

**INCLUDE PARAGRAPHS A AND B IN EVERY SPECIFICATION SECTION. EDIT THE REFERENCE STANDARDS FOR PROJECT REQUIREMENTS.**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  1. NFPA 70: National Electrical Code.
  2. NFPA 80: Standard for Fire Doors and Other Opening Protectives
  3. NFPA 252: Standard Methods of Fire Tests of Door Assemblies.
  4. ANSI A 156 series standards applicable to each particular type of hardware.

#### PART 2 - PRODUCTS

**THE HARDWARE INCLUDED IN THIS SECTION MAY NOT BE SUITABLE FOR SPECIALIZED FIRE-RATED DOORS - I.E. FRP DOORS, LARGE WOOD DOORS, EXTENSIVE GLASS, ETC. CONSULT WITH DOOR AND HARDWARE MFRS TO DETERMINE UL LISTED HARDWARE. COORDINATE SPECIALIZED HARDWARE WITH KEY OFFICE TO ENSURE MAINTAINABILITY.**

#### 2.1 HARDWARE, GENERAL

- A. Standards: Where base material and quality of finish are not otherwise specified, comply with ANSI A 156 series standards applicable to each particular type of hardware.
- B. Fire-Rated Door Assemblies: Where fire-rated door assemblies are indicated, provide door hardware rated for use in assemblies complying with NFPA 80 that are listed and labeled by a qualified testing agency, for fire-protection ratings indicated, based on testing at positive pressure according to NFPA 252 or UL 10C, unless otherwise indicated.

- C. Electrified Door Hardware: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction.

## 2.2 HINGES

- A. Provide 5-knuckle, 2 ball-bearing hinges; swaged; inner leaf beveled; with square corners; nonremovable pin, complete with set screw (knurled pin not acceptable); and as follows:

**SELECT FULL MORTISE UNLESS OTHERWISE REQUIRED.**

1. Type: Full-mortise.
2. Type: Half-surface.
3. Type: Half-mortise.
4. Type: Full surface.

**TYPICALLY SELECT STEEL FOR INTERIOR DOORS AND FOR ALL FIRE RATED OPENINGS. STEELS IS APX HALF THE COST OF BRASS**

**SELECT BRASS FOR EXTERIOR DOORS, OR WHERE CORROSION IS EXPECTED (HIGH HUMIDITY, POOL AREAS, ETC.) BRASS IS MORE DURABLE THAN STAINLESS FOR THESE EXPOSURES.**

5. Base Metal: Steel.
6. Base Metal: Stainless Steel.
7. Base Metal: Brass.

**SELECT FROM VARIOUS FINISHES, OR RETAIN THE FOLLOWING. FINISH METALS ARE PLATED OVER STEEL OR BRASS, OR IN THE CASE OF STAINLESS STEEL AND BRASS, THE BASE METAL MAY BE FINISHED.**

8. Finish: To match "Finishes" requirements of this Section.
9. Size and Weight: Provide hinges sized as follows:

**BELOW FOR MOST STANDARD DOORS.**

- a. Doors not wider than 3 feet 6 inches nor taller than 7 feet 6 inches:
  - 1) Size: 4-1/2 inches by 4-1/2 inches; 0.180-inch thick.

**ABOVE FOR HEAVY, HIGH-FREQUENCY DOORS. BELOW IS ECONOMICAL HINGE FOR MEDIUM WEIGHT, AVERAGE FREQUENCY DOORS.**

- 2) Size: 4-1/2 inches by 4-1/2 inches; 0.134-inch thick.

**BELOW FOR EXTRA LARGE DOORS.**

- b. Doors wider than 3 feet 6 inches or taller than 7 feet 6 inches:
  - 1) Size: 5 inches by 4-1/2 inches; 0.190-inch thick.

**ABOVE FOR HEAVY, HIGH-FREQUENCY DOORS. BELOW IS ECONOMICAL HINGE FOR MEDIUM WEIGHT, AVERAGE FREQUENCY DOORS.**

- 2) Size: 5 inches by 4-1/2 inches; 0.145-inch thick.

**DELETE BELOW UNLESS 1-3/8 INCH THICK INCLUDED. NOTE THAT BELOW SELECTION IN FOR AVERAGE FREQUENCY SERVICE DOORS - MODIFY VALUE TO .180 FOR HIGH FREQUENCY DOORS**



- c. Doors 1-3/8 inches thick and not wider than 3 feet nor taller than 7 feet: 4-1/2 inches by 4 inches; 0.134-inch thick.
10. Manufacturer: Hager, Ives, McKinney, or Stanley.

*USE BELOW FOR ALL ALUMINUM STOREFRONT DOORS, EXTERIOR HOLLOW METAL DOORS AND VERY HIGH FREQUENCY AND/OR HEAVY INTERIOR DOORS. ALSO USE AS STANDARD FOR HOUSING WORK.*

- B. Continuous Gear Hinges: Provide units designed for heavy-duty, high-traffic use in new applications. Fabricate units of Class I anodized, 6063 T6 aluminum alloy with polyacetal thrust bearings.
  - 1. Color: Clear anodized
  - 2. Color: Dark bronze anodized.

*BELOW IS STANDARD. ALSO AVAILABLE ARE RETROFIT UNITS THAT COVER BUTT CUT OUTS ON EXISTING FRAMES, AND A VARIETY OF FULL- AND HALF-SURFACE UNITS - SEE PRODUCT CATALOGS*

- 3. Manufacturer/Model: Select Products Limited, SL-11HD, or equivalent products of Hager-Roton or Pemko.

### 2.3 CLOSERS

- A. Provide closers with field-adjustable, full-range sizing feature capable of complying with manufacturer's size recommendations for application indicated; and complying with applicable portions of the Americans with Disabilities Act (ADA).
  - 1. Manufacturer/Model: LCN, 4000 Series "Smoothee" or Sargent no substitutions.
    - a. Interior doors:
      - 1) Closer mounted on pull side of door:
        - a) Regular: LCN 4011 REG or Sargent 281 O
        - b) Hold open: LCN 4011 H or Sargent 281 H
      - 2) Closer mounted on the push side of door
        - a) Regular: LCN 4110 EDA or Sargent 281 P10
        - b) Hold open: LCN 4110 H-EDA or Sargent 281 PH10
        - c) Stop arm: LCN 4110 CUSH or Sargent 281 PS
      - 3) Closer mounted on the non-door side of the frame:
        - a) Regular: LCN 4021 REG or Sargent 281 OZ
    - b. Exterior doors
      - 1) Closer mounted on push side of door
        - a) Regular: LCN 4021 REG or Sargent 281 OZ
- B. Unless otherwise indicated, mount closer bodies on room side (not corridor side) of doors. Refer doubtful conditions to Architect for decision.

*THE FOLLOWING CLOSER/PIVOT SET CAN BE USED TO HANG AND CONTROL DOUBLE-ACTING DOORS OF WOOD, ALUMINUM OR HOLLOW METAL CONSTRUCTION. SIMPLE DOUBLE-ACTING HINGES CAN ALSO BE USED, BUT REQUIRE LARGE CLEARANCES TO WORK PROPERLY.*

**2.4 DOUBLE-ACTING CLOSER/PIVOT SETS**

- A. Provide concealed, double-acting closer for installation in hollow metal frame, and adequately sized in accordance with manufacturer's recommendations to suit door type, size and application.
  - 1. Provide units with manufacturer's standard adjustable auxiliary stops.
  - 2. Manufacturer/Model:
    - a. LCN No. 6030. No substitutions.
- B. Accessory Hinges: Provide manufacturer's standard center pivot sets designed specifically for use with indicated closer.
  - 1. Manufacturer/Model: Ives No. 7255. No substitutions.

**THE FOLLOWING IS THE UNIVERSITY STANDARD ADA DOOR OPERATOR. NOTE THE FOLLOWING:**

**IF A DOOR OPERATOR IS USED IN LIEU OF PHYSICAL OPERATING CLEARANCES ON THE EGRESS SIDE, IT MUST BE CONNECTED TO EMERGENCY POWER (I.E. BUILDING GENERATOR). BATTERY BACKED OPTIONS ARE NOT AVAILABLE. (NFPA 80)**

**ON ALL FIRE RATED DOORS, DOOR OPERATORS ARE REQUIRED TO BE CONNECTED TO THE BUILDING FIRE ALARM SYSTEM (NFPA 80). IF DOOR IS TIED TO BUILDING FIRE ALARM SYSTEM, COMMUNICATE RELATED OPERATIONAL ISSUES TO BUILDING MANAGER. COORDINATE WITH DESIGN MANAGER.**

**2.5 DOOR OPERATORS**

- A. General: Of size recommended by manufacturer for door size, weight, and movement; for condition of exposure; and for long-term, maintenance-free operation under normal traffic load for type of occupancy indicated.
  - 1. Type: Low-energy power operated, complying with ANSI/BHMA A156.19.
  - 2. Connections: For power and control wiring.
  - 3. Adjustment Features: Fully adjustable without removing entrance doors, including
  - 4. On/Off Feature: On/off/hold-open switch controls electric power to operator.
- B. Electrohydraulic automatic operators: Self-contained overhead units, with closing speed controlled by gear train and dynamic braking action of electric motor and with manual operation and spring closing when power is off.
  - 1. Closing Mechanism: Power-assisted spring operated.
  - 2. Mounting: Surface mounted
  - 3. Manual Operation: Requires less than 15 lbf to set door in motion when power is off, according to ANSI/BHMA A156.19.
  - 4. Activation Device: Manufacturer's standard 4-inch diameter round stainless steel push-plate switch with contrasting-colored, engraved message. International symbol of accessibility and "Push to Open."

**EDIT BELOW TO BE PROJECT SPECIFIC.**

- C. Manufacturer/Model: LCN, Model 4642 (for push side mount) or 4631 (for pull side mount). No substitutions.

**INCLUDE THE FOLLOWING FOR DOORS CONNECTED TO BUILDING FIRE ALARM SYSTEM.**

- D. Provide acrylic sign adjacent to door actuator:
  - 1. Copy: "Push button disabled during fire alarm"
  - 2. Color, font, and details to match building standard room signs.

**2.6 SMALL FORMAT INTERCHANGABLE CORES (SFIC)**

**RETAIN BELOW IF DEMOLISHING EXISTING DOORS**

- A. Salvage existing cores and reinstall in new devices.

**FOR CONSISTENCY AND EASE IN KEYING IN EXISTING BUILDINGS, VERIFY WHICH MANUFACTURER'S CORES ARE USED IN THAT BUILDING. SPECIFY CORES FROM SAME MANUFACTURER AND KEYWAY FOR NEW DOORS. CALL KEY OFFICE TO OBTAIN CORE TYPE AND KEYWAY INFORMATION.**
- B. Provide small format 7-pin removable cores to match building standard.
  - 1. Manufacturers:
    - a. Best Coremax.
    - b. Medeco Keymark.
    - c. Schlage Everest.
- C. Provide keying in a masterkey system to be designed by Owner. Keying is the responsibility of the Contractor; and shall be performed by the cylinder supplier. Deliver keyed cores to the University of Michigan Key Office for installation by Owner. Contact the Owner's Key Office (764-3481) for questions concerning keying.

**RETAIN BELOW FOR PROJECTS WITH EXTERIOR DOORS OR LARGE INTERIOR AREAS. COORDINATE WITH CM.**

- D. Construction Locks: In each exterior door, provide temporary cylinders, installed simultaneously with the lock. Temporary cylinders shall remain for the duration of construction.

**2.7 LOCKS AND LATCHES**

- A. General:
  - 1. BHMA A156.13 (mechanical); A156.25 (electromechanical), grade 1.
  - 2. Provide mortise type, lever handle locksets equipped to receive SFIC.
  - 3. Manufacturer/Model of Locksets: Unless noted otherwise for specific function noted, provide one of the following:
    - a. Sargent 8200 Series.
    - b. Corbin Russwin ML2200 series.
    - c. Schlage L Series.

**BELOW IS TYPICAL OF MANY BUILDINGS BUT NOT ALL, CONFIRM BUILDING STANDARD WITH KEY OFFICE**

4. Lever style: Sargent J-style tubular lever or equivalent by or equivalent model by Schlage or Corbin Russwin
5. Rose style: 2" diameter
6. Thumbturn: For all locksets with thumb turn functionality, provide oversized ADA style thumb turns.
  - a. Sargent LB thumbturn
  - b. Schlage EZ turn: L583-363
  - c. Corbin Russwin Ergonomic Thumbturn: 707F58
7. Knurled handle: Provide on locksets to hazardous areas, including mechanical rooms, elevator machine rooms, electrical closets and substation rooms, and stairways.

B. Mechanical Locksets:

**BELOW ARE EXAMPLES OF TYPICAL UNITS. VERIFY TRIM STYLE DESIRED. LNJ NOTED BELOW IS TUBULAR LEVER ARM WITH SMALL ROUND ETCHUTSION. GENRALLY, MATCH STYLES IN ADJACENT PORTIONS OF BUILDING. CONTACT A LOCKSMITH AT THE KEY OFFICE FOR INFORMATION ON EXISTING LOCK STYLES.**

**ANSI FUNCTION CODES LISTED BELOW IF AVAILABLE. USE CODE TO DETERMINE EQUIVALENCE BETWEEN MANUFACTURERS DURING SUBMITTAL PHASE.**

- a. Office Lockset with thumb turn: ANSI function F04
  - 1) Sargent 8205.
  - 2) Schlage L9050
  - 3) Corbin Russwin ML2054

**ALL CLASSROOMS SHOULD BE LOCKABLE FROM INSIDE THE ROOM AND PROVIDE VISUAL INDICATION OF DOOR STATUS ON CLASSROOM SIDE. REVIEW DESIRED FUNCTION WITH USER - SHOULD THE DOOR REVERT TO LOCKED OR REVERT TO UNLOCKED STATE AFTER IT IS OPENED?**

- b. Office Locksets for Classroom use:
  - 1) Office Lockset: ANSI function F04; Schlage L9050 with locked/unlocked indicator on room side L283-711 or equivalent model by Sargent or Corbin Russwin.
  - 2) Office Lockset with Automatic unlocking: Schlage L9056 with locked/unlocked indicator on room side L283-711 or equivalent model by Sargent or Corbin Russwin.
- c. Passage Lockset: ANSI function F01
  - 1) Sargent 8215.
  - 2) Schlage L9010.
  - 3) Corbin Russwin ML2010.

**THE FOLLOWING SPACES SHOULD HAVE STORE ROOM FUNCTION SETS: PHONE CLOSETS AND TELECOMMUNICATION ROOMS, MECHANICAL ROOMS, ELEVATOR MACHINE ROOMS, SUBSTATIONS AND TUNNEL DOORS.**

- d. Service/Store Room Lockset: ANSI function F07
  - 1) Sargent 8204.
  - 2) Schlage L9080
  - 3) Corbin Russwin ML2057.
- e. Privacy Lockset with "Occupied" Indicator and coin turn override: Schlage L9044 with L283-722 indicator or equivalent model by Sargent or Corbin Russwin.

- C. Electromechanical Locks: Solenoid driven; mortise latchbolt; with strike that suits frame; keyed override, with request to exit and door position switches.

*BELOW IS ELECTRICALLY UNLOCKED DEVICE FOR ACCESS CONTROL INSTALLATIONS - FAIL SECURE (LOCKED). MECHANICAL EGRESS ALWAYS AVAILABLE. INCLUDES REQUEST TO EXIT SWITCH (RX) AND DOOR POSITION SENSOR (DPS). COORDINATE WITH ELECTRICAL FOR RELATED WORK.*

1. Electromechanical (Fail Secure): Schlage L9092 RX DPS or equivalent model by Sargent or Corbin Russwin.

- D. Digital Locksets

*USE BELOW FOR ALL ANIMAL HOLDING ROOM APPLICATIONS. FOR OTHER USES, ANOTHER LOCK FUNCTION MAY BE NEEDED. PROGRAMMING IS DONE AT THE LOCKSET; SPECIAL HANDHELD PROGRAMMER/SOFTWARE IS NOT NEEDED.*

1. Battery-powered, self-contained electronic locks; consisting of complete lockset, mounting hardware, SFIC, strike, and with features and accessories indicated. Provide key override, low-battery detection and warning, LED status indicators, and ability to program at the lock.

*PART NUMBER BELOW IS KEYPAD ONLY WITH LEVER STYLE TO MATCH SARGENT J-STYLE LEVER.*

- a. Manufacturer/Model: Schlage only; Model CO-100-MS-70-KP with TLR Tubular lever style. No substitutions.

*USE BELOW FOR LSA CLASSROOM AND SOME LAB APPLICATIONS. COORDINATE FUNCTION WITH LSA REP AND CLASSROOM OPERATIONS. PROGRAMMING IS DONE AT THE DOOR VIA SOFTWARE AND HANDHELD PROGRAMMER. HAS INCREASED FUNCTIONALITY OVER CO-100 DEVICE ABOVE. VERIFY WITH USER THAT THEY HAVE THE PROGRAMMING DEVICE*

2. Battery-powered, self-contained electronic locks; consisting of complete lockset, mounting hardware, SFIC, strike, and with features and accessories indicated. Provide key override, low-battery detection and warning, LED status indicators, and ability to program at the lock.

*NOTE THAT SCHLAGE OFFERS BOTH CO-200 AND AD-200 LOCKSETS. THE AD LOCKSET PROVIDES FUTURE NETWORKING CAPABILITY AND IS THE CURRENT STANDARD.*

*PART NUMBERS BELOW INCLUDES LEVER STYLE TO MATCH SARGENT J-STYLE LEVER.*

*PART NUMBER BELOW IS KEYPAD ONLY*

- a. Manufacturer/Model: Schlage only; Model AD-200-MS-70-KP with TLR Tubular lever style. No substitutions.

*PART NUMBER BELOW IS MAG STRIPE AND KEYPAD. NOTE THAT THIS DOES NOT AUTOMATICALLY REQUIRE USERS TO USE BOTH KEYPAD AND CARD.*

- b. Manufacturer/Model: Schlage only; Model AD-200-MS-70-MGK with TLR Tubular lever style. No substitutions.

**2.8 STRIKES**

- A. General: With each lockset, furnish companion strike as indicated, for installation on door jamb.
- B. Mechanical Strikes: Provide handed-type strike plates with curved lip; flat (non-handed) strikes are not permitted.

*USUALLY RETAIN THE FOLLOWING UNLESS CERTAIN THAT EXTENDED LIPS ARE NOT REQUIRED.*

- 1. Provide strike plates with extended lips where required to protect door frame and trim from being marred by latchbolt. Provide strike plates that project not more than 1/8 inch beyond door frame trim at single doors; and flush with face of doors at double (pair) door applications.
- 2. Provide custom-fabricated strike plates at existing door frames if required for compatibility with new lockset or latchset units. Fabricate units of base metal and finish specified. Provide units manufactured by Accurate Hardware Inc., or equivalent.

*USE THE FOLLOWING ELECTRIC STRIKE FOR SINGLE ACCESS CONTROL DOORS THAT ARE NOT RATED. TYPICALLY KEY OFFICE PREFERS USE OF ELECTROMECHANICAL MORTISE LOCKSET OR PANIC DEVICE.*

*NOTE THAT ELECTRIC STRIKES REQUIRE USE OF PASSIVE INFRARED REQUEST TO EXIT DEVICE (PIR RTE). COORDINATE WITH ELECTRICAL.*

- C. Electric Strikes: Provide electric door strikes of the appropriate model for the associated door's lock.
  - 1. Manufacturer/Models:
    - a. Von Duprin, 6000 series (6112 or 6215).
    - b. HES, 1006, 9600, and 9400 series.

*BELOW FOR LOW FREQUENCY CLOSET DOORS ONLY.*

**2.9 LATCHES**

- A. Touch latches: Latch unit consists of concealed, integral latching mechanism and spring that releases and springs door into open position when face of door is pushed.
  - 1. Manufacturer/Model: Ives No. CL12, complete with related strike.
- B. Roller latches: Forged bronze roller latches with rubber roller. Furnish units designed to be mortised into door, and with adjusting screws on face of latch. With each roller latch, furnish companion strike for installation on jamb.
  - 1. Manufacturer/Model: Ives model no. RL30, or equivalent products of Rockwood or Door Controls International.

**2.10 STOPS**

- A. Provide rubber exposed resilient parts; size and mount units to comply with manufacturer's recommendations for the exposure condition. Reinforce the substrate as recommended.

**SELECT ONE OF THE FOLLOWING.**

1. Color of Resilient Parts: Black.
2. Color of Resilient Parts: Gray.
3. Manufacturer/Model: Rockwood model indicated, or equivalent products of Brookline, Builder's Brass Works, Ives, Stanley, Door Controls International.

**SELECT ONE OF THE FOLLOWING TO SUIT PROJECT AND SUBSTRATE.**

- a. Model No.: 442 (floor mounted).
- b. Model No.: 440 (floor mounted, limited door bottom clearance).
- c. Model No.: 409 (wall mounted, hollow wall expansion anchor).
- d. Model No.: 410 (wall mounted, plastic).
- e. Model No.: 411 (wall mounted, expansion shield).

**CONSIDER BELOW FOR APPLICATIONS WHERE FIXED STOP IS IMPRACTICAL. TYPICALLY RETAIN FOR HOSPITAL PROJECTS.**

**VERIFY THAT STOP IS COMPATIBLE WITH CLOSER SPECIFIED. NOTE THAT INTEGRAL STOPS ARE AN OPTION FOR SOME CLOSERS.**

B. Concealed overhead door stops: BHMA A156.8

1. Manufacturers/Models:
  - a. Glynn-Johnson 410 series.
  - b. Rixson 6 series.
  - c. Rockwood 14000 series.

**2.11 SILENCERS**

A. Provide manufacturer's standard profile silencers of 1/8-inch thick hard rubber for metal door frames as follows:

1. Manufacturer: Ives or Rockwood.

**2.12 PUSH/PULL SET**

A. Provide pull handles and push plates with concealed mounting fasteners wherever possible, and as follows:

**SELECT BELOW AS APPROPRIATE TO PROJECT.**

1. Material: Solid stainless steel.
2. Material: Solid brass.
3. Material: Solid nylon plastic.

**SELECT ONE FINISH BELOW.**

4. Finish: Satin.
5. Finish: Polished.
6. Finish: Gloss.

**SELECT ONE COLOR OPTION BELOW.**

7. Color: Clear and transparent.
8. Color: INSERT COLOR
9. Manufacturers:
  - a. Rockwood models indicated.
  - b. Baldwin.
  - c. Brookline.

**BuildingName**

**The Description of the Project**

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- d. Builder's Brass Works.
- e. Corbin Russwin.
- f. Ives
- g. Stanley.

**BELOW ARE EXAMPLE ONLY, NOT UM STANDARDS**

- 10. Model numbers:
  - a. Push Plates: Rockwood; No. 71 (6 inches by 15 inches
  - b. Pull: Rockwood; No. 112 (13 inches by 1 inch diameter.
  - c. Pull: No. 71 (6 inches by 15 inches) base plate.

**EXIT DEVICES BELOW ARE TOUCH PAD STYLE FOR STEEL AND WOOD DOORS ONLY. DEVICES LISTED MAY NOT BE APPROPRIATE FOR ALUMINUM DOORS. REVIEW MANUFACTURER CATALOGS PRIOR TO SELECTION. TUBULAR STYLE DEVICES ARE ALSO ACCEPTABLE (VONDUPRIN 55/88 SERIES).**

**FOR ACCESS CONTROL APPLICATIONS, TYPICALLY SPECIFY VON DUPRIN QEL TYPE DEVICES OR EQUIVALENT FROM SARGENT. QEL DEVICES OBTAIN POWER FROM POWER SUPPLIES AT THE ACCESS CONTROL PANEL ASSEMBLIES AND DO NOT NEED LOCAL POWER SUPPLIES.**

**2.13 EXIT DEVICE (PANIC SET)**

**EXIT DEVICES LISTED BELOW ARE APPROVED BY PLANT DEPARTMENT. USE RIM TYPE DEVICES EXCEPT AT MULLIONLESS DOUBLE DOOR OPENINGS.**

**APPLICATION: SINGLE DOOR OR DOUBLE DOOR WITH MULLION, WOOD OR STEEL, NON-FIRE-RATED.**

- A. Non-Fire-Rated Rim Type Exit Device: Rim type units activated by a partial-width touch-bar, complete with accessories, including strike and hex-key operated dogging device mounted on mechanism housing to hold the touch-bar depressed and the latch bolt in the open position.

**IT IS STRONGLY RECOMMENDED THAT YOU SELECT APPROPRIATE UNITS AND TRIM FROM CATALOG. USE CHOICES BELOW ONLY FOR VERY SIMPLE PROJECTS.**

**BELOW IS UNIT WITH OUTSIDE KEY CYLINDER RETRACTING LATCH BOLT, AND WITH OPTIONAL PULL HANDLE. POSSIBLE USE IN PUBLIC BUILDING ENTRANCE AND SECURE CORRIDOR-TO-ROOM ENTRANCE.**

- a. Manufacturer/Model of Exit Devices: Von Duprin model 98NL with 990NL-R trim; or equivalent products of Sargent only.

**BELOW IS UNIT WITH NO OUTSIDE CYLINDER, BUT WITH PULL HANDLE. POSSIBLE USE IN SERIES OF MULLIONED OPENINGS WHERE ANOTHER DOOR HAS CYLINDER FOR ENTRY.**

- b. Manufacturer/Model of Exit Devices: Von Duprin model 98DT with 990DT trim; or equivalent products of Sargent only.



**BELOW IS UNIT WITH NO OUTSIDE CYLINDER AND NO PULL HANDLE. POSSIBLE USE IN SECURED EXIT ONLY FOR BUILDING.**

- c. Manufacturer/Model of Exit Devices: Von Duprin model 98EO; or equivalent products of Sargent only.

**BELOW IS UNIT WITH OUTSIDE CYLINDER. PULL HANDLE MUST BE SPECIFIED SEPARATELY (OPTIONAL VON DUPRIN OR HEWI, FOR EXAMPLE). USE SIMILAR TO FIRST EXAMPLE ABOVE.**

- d. Manufacturer/Model of Exit Devices: Von Duprin model 98NL-OP with 110NL trim; or equivalent products of Sargent only.

**BELOW IS ELECTROMECHANICAL UNIT WITH OUTSIDE CYLINDER AND RIGID LEVER TRIM. OTHER OPTIONS ARE AVAILABLE. NOTE THAT THIS DEVICE CANNOT BE USED FOR FIRE RATED DOORS. SELECT 98 SERIES E-TYPE DEVICE.**

- 2. Electromechanical exit device
  - a. Manufacturer/Model of Exit Devices:
    - 1) Von Duprin model 35A series as follows:
      - a) QEL latch retraction
      - b) Less dogging
      - c) Request to exit switch
      - d) Dummy trim 03 lever trim.
    - 2) Equivalent products of Sargent only.

**APPLICATION: SINGLE DOOR OR DOUBLE DOOR WITH MULLION, WOOD OR STEEL, FIRE-RATED.**

- B. Fire-Rated Rim Type Exit Device: Fire-rated, UL listed, rim type units activated by a partial-width touch-bar, complete with accessories including strike.

**IT IS STRONGLY RECOMMENDED THAT YOU SELECT APPROPRIATE UNITS AND TRIM FROM CATALOG. USE CHOICES BELOW ONLY FOR VERY SIMPLE PROJECTS.**

**BELOW IS UNIT WITH OUTSIDE CYLINDER RETRACTING LATCH BOLT, AND WITH OPTIONAL (RIGID) LEVER HANDLE. POSSIBLE USE IN ELECTRICAL SUBSTATIONS.**

- a. Manufacturer/Model of Exit Devices: Von Duprin model 98NL-F, 992L-rigid trim, and optional no. 03 lever; or equivalent products of Sargent only.

**BELOW IS UNIT WITH DOUBLE CYLINDER. POSSIBLE USE IN RATED, SECURED, CORRIDOR-TO-ROOM ENTRANCE.**

- b. Manufacturer/Model of Exit Devices: Von Duprin model 98L-F, 992L-double cylinder function trim and standard no. 06 lever; or equivalent products of Sargent only.

**BELOW IS UNIT WITH NO OUTSIDE CYLINDER. POSSIBLE USE IN STAIR DOOR APPLICATIONS.**

- c. Manufacturer/Model of Exit Devices: Von Duprin model 98L-F-BE, 992L-R with optional no. 03 lever; or equivalent products of Sargent only.

**APPLICATION: DOUBLE DOORS WITHOUT MULLION, WOOD OR STEEL, NON-FIRE-RATED.**

- C. Non-Fire-Rated Surface Mounted Vertical Rod Type Exit Device: Surface mounted, vertical rod type units activated by a partial-width touch-bar, complete with accessories including strike. Equip units with hex-key operated dogging device mounted on mechanism housing to hold the touch-bar depressed and the latch bolt in the open position. Omit bottom rods unless otherwise indicated.

*IT IS STRONGLY RECOMMENDED THAT YOU SELECT APPROPRIATE UNITS AND TRIM FROM CATALOG. USE CHOICES BELOW ONLY FOR VERY SIMPLE PROJECTS.*

*BELOW IS UNIT WITH OUTSIDE CYLINDER RETRACTING LATCH BOLT (NIGHT LATCH FUNCTION) AND STANDARD PULL HANDLE. LIMIT USE TO MECHANICAL, ELECTRICAL OR SIMILAR SERVICE ROOMS THAT CAN ACCEPT NIGHT-LATCH FUNCTION - OTHERWISE USE MORTISE TYPE DEVICE WITH DOUBLE CYLINDER (SEE SUBSEQUENT PARA BELOW). USE IN CONJUNCTION BLANK ESCUTCHEON FUNCTION DEVICE BELOW ON OTHER DOOR OF PAIR.*

- a. Manufacturer/Model of Exit Devices: Von Duprin model 9827NL, 990NL-V trim; or equivalent products of Sargent only.

*BELOW IS UNIT WITH BLANK ESCUTCHEON AND STANDARD PULL HANDLE. USE IN CONJUNCTION WITH NIGHT LATCH FUNCTION UNIT ABOVE.*

- b. Manufacturer/Model of Exit Devices: Von Duprin model 9872NL-BE, 990NL-V trim; or equivalent products of Sargent only.

*BELOW IS UNIT WITH BLANK ESCUTCHEON AND OPTIONAL LEVER HANDLE. USE IN CONJUNCTION WITH NON-FIRE-RATED MORTISE UNIT (SEE SUBSEQUENT PARA BELOW).*

- c. Manufacturer/Model of Exit Devices: Von Duprin model 9827L-BE, 992L-rigid trim; or equivalent products of Sargent only.

*APPLICATION: DOUBLE DOORS WITHOUT MULLION, WOOD OR STEEL, FIRE-RATED.*

- D. Fire-Rated Surface Mounted Vertical Rod Type Exit Device: Fire-rated, UL listed, surface mounted, vertical rod type units activated by a partial-width touch-bar, complete with accessories including strike.

*IT IS STRONGLY RECOMMENDED THAT YOU SELECT APPROPRIATE UNITS AND TRIM FROM CATALOG. USE CHOICES BELOW ONLY FOR VERY SIMPLE PROJECTS.*

*BELOW IS UNIT WITH OUTSIDE CYLINDER RETRACTING LATCH BOLT, AND WITH OPTIONAL (RIGID) LEVER HANDLE (PULL COULD ALSO BE USED - SPEC 9827NL-F). LIMIT USE TO MECHANICAL, ELECTRICAL OR SIMILAR SERVICE ROOMS THAT CAN ACCEPT NIGHT-LATCH FUNCTION - OTHERWISE USE MORTISE TYPE DEVICE WITH DOUBLE CYLINDER (SEE SUBSEQUENT PARA BELOW). USE IN CONJUNCTION WITH EXIT ONLY FUNCTION DEVICE (9827EO-F) ON OTHER DOOR OF PAIR.*

- a. Manufacturer/Model of Exit Devices: Von Duprin model 9827L-F, 992L-rigid trim with optional no. 03 lever; or equivalent products of Sargent only.

*BELOW IS UNIT WITH NO OUTSIDE TRIM FOR EXIT ONLY. USE THIS UNIT IN CONJUNCTION WITH EITHER VERTICAL SURFACE ROD DEVICE IMMEDIATELY ABOVE OR MORTISE UNIT WITH DOUBLE CYLINDER DESCRIBED IN SUBSEQUENT PARA BELOW.*

- b. Manufacturer/Model of Exit Devices: Von Duprin model 9827EO-F; or equivalent products of Sargent only.

*APPLICATION: DOUBLE DOORS WITHOUT MULLION, WOOD OR STEEL, NON-FIRE-RATED. THE ONLY SANCTIONED USE OF THE MORTISE DEVICE BELOW IS IN A MULLIONLESS OPENING AS PART OF A PAIR, WITH THE OTHER DEVICE A VERTICAL SURFACE ROD TYPE.*

- E. Non-Fire-Rated Mortise Type Exit Device: Surface mounted, vertical rod type units activated by a partial-width touch-bar, complete with accessories including strike. Equip units with hex-key operated dogging device mounted on mechanism housing to hold the touch-bar depressed and the latch bolt in the open position. Omit bottom rods unless otherwise indicated.

*IT IS STRONGLY RECOMMENDED THAT YOU SELECT APPROPRIATE UNITS AND TRIM FROM CATALOG. USE CHOICES BELOW ONLY FOR VERY SIMPLE PROJECTS.*

*BELOW IS UNIT WITH OUTSIDE CYLINDER RETRACTING LATCH BOLT, AND WITH OPTIONAL DOUBLE CYLINDER INSTALLED INSIDE ON LATCH HEAD. THIS COMBINATION IMPROVES LOCKING FUNCTION FLEXIBIITY AND IS PREFERRED BY PLANT. USE AS ONE OF A PAIR IN A MULLIONLESS OPENING, WITH THE OTHER DOOR EQUIPPED WITH DEVICE HAVING VERTICAL SURFACE RODS AND BLANK ESCUTCHEON FUNCTION INDICATED IN NON-FIRE-RATED DEVICE PARA ABOVE (9827NL-BE OR 9872L-BE).*

- a. Manufacturer/Model of Exit Devices: Von Duprin model 9875L, 992L-M-double cylinder trim, and with optional no. 03 lever; or equivalent products of Sargent only.

*BELOW IS UNIT SAME AS ABOVE, EXCEPT FOR APPLICATIONS THAT DO NOT REQUIRE SECURED (LOCKABLE) DOORS. USE AS ONE OF A PAIR IN A MULLIONLESS OPENING, WITH THE OTHER DOOR EQUIPPED WITH DEVICE HAVING VERTICAL SURFACE RODS AND BLANK ESCUTCHEON FUNCTION INDICATED ABOVE (9827NL-BE OR 9872L-BE).*

- b. Manufacturer/Model of Exit Devices: Von Duprin model 9875L-F-BE, and with optional no. 03 lever; or equivalent products of Sargent only.

*APPLICATION: DOUBLE DOORS WITHOUT MULLION, WOOD OR STEEL, FIRE-RATED. THE ONLY SANCTIONED USE OF THE MORTISE DEVICE BELOW IS IN A MULLIONLESS OPENING AS PART OF A PAIR, WITH THE OTHER DEVICE A VERTICAL SURFACE ROD TYPE. WHERE THE SELECTIONS INDICATED WOULD INTERFERE WITH TWO-WAY CORRIDOR TRAFFIC, AND A MULLIONED OPENING CANNOT BE SUBSTITUTED, CONSIDER PROVIDING ELECTRIC HOLD-OPEN DEVICES.*

- F. Fire-Rated Mortise Type Exit Device: Fire-rated, UL listed, mortise type units activated by a partial-width touch-bar, complete with accessories including strike.

*IT IS STRONGLY RECOMMENDED THAT YOU SELECT APPROPRIATE UNITS AND TRIM FROM CATALOG. USE CHOICES BELOW ONLY FOR VERY SIMPLE PROJECTS.*

*BELOW IS UNIT WITH OUTSIDE CYLINDER RETRACTING LATCH BOLT, AND WITH OPTIONAL DOUBLE CYLINDER INSTALLED INSIDE ON LATCH HEAD. THIS COMBINATION IMPROVES LOCKING FUNCTION FLEXIBIITY AND IS PREFERRED BY PLANT. USE AS ONE OF A PAIR IN A MULLIONLESS OPENING, WITH THE OTHER DOOR EQUIPPED WITH DEVICE HAVING VERTICAL SURFACE RODS AND EXIT-ONLY FUNCTION (9827EO-F).*

- a. Manufacturer/Model of Exit Devices: Von Duprin model 9875L-F, 992L-M-double cylinder trim, and with optional no. 03 lever; or equivalent products of Sargent only.

*BELOW IS UNIT SAME AS ABOVE, EXCEPT FOR APPLICATIONS THAT DO NOT REQUIRE SECURED (LOCKABLE) DOORS. USE AS ONE OF A PAIR IN A MULLIONLESS OPENING, WITH THE OTHER DOOR EQUIPPED WITH DEVICE HAVING VERTICAL SURFACE RODS AND EXIT-ONLY FUNCTION (9827EO-F).*

- b. Manufacturer/Model of Exit Devices: Von Duprin model 9875L-F-BE, 992L-M trim and with optional no. 03 lever; or equivalent products of Sargent only.

#### **2.14 ASTRAGALS**

- A. Manufacturer/Model of Astragals: EXAMPLE Pemko; No. 357SP, or equivalent products of National Guard, Reese, Zero.

#### **2.15 FLUSH BOLTS**

*DO NOT EDIT WITHOUT PRODUCT CATALOG.*

- A. Manual Flush Bolts: Mortise units, UL listed and rated for indicated application, with spring loaded snap action levers for manual operation.

*USE BELOW ON RATED DOORS WHERE INACTIVE LEAF NOT REQUIRED FOR EGRESS.*

1. Manufacturer/Model of Manual Flush Bolts: Provide Ives model numbers indicated or equivalent products of Rockwood or Door Controls International, as follows:

*DELETE INAPPROPRIATE TYPES BELOW.*

- a. Metal Doors: FB458, both top and bottom bolts.  
b. Wood Doors: FB358, both top and bottom bolts.

*SELECT ONE OF THE FOLLOWING.*

- c. Dust Proof Strike: DP1 (threshold mounting).  
d. Dust Proof Strike: DP2 (floor or threshold mounting).

*USE BELOW FOR EASIER OPERATION AND WHERE INACTIVE LEAF IS NOT REQUIRED FOR EGRESS.*

B. Constant Latching Flush Bolts: Mortise units, UL listed and rated for indicated application, with automatically retracting bottom bolt, and manually released top bolt when active leaf is opened.

1. Manufacturer/Model of Constant Latching Flush Bolts: Provide Ives model numbers indicated or equivalent products of Rockwood or Door Controls International, as follows:

**DELETE INAPPROPRIATE TYPES BELOW.**

- a. Metal Doors: FB51P (includes both top and bottom bolts).
- b. Wood Doors: FB61P (includes both top and bottom bolts).

**SELECT ONE OF THE FOLLOWING**

- c. Dust Proof Strike: DP1 (threshold mounting).
- d. Dust Proof Strike: DP2 (floor or threshold mounting).

**USE BELOW WHERE INACTIVE LEAF IS REQUIRED FOR EGRESS.**

C. Automatic Flush Bolts: Mortise units, UL listed and rated for indicated application, automatically retracting when active leaf is opened.

1. Manufacturer/Model of Automatic Flush Bolts: Provide Ives model numbers indicated or equivalent products of Rockwood or Door Controls International, as follows:

**DELETE INAPPROPRIATE TYPES BELOW.**

- a. Metal Doors: FB31P, (includes both top and bottom bolts).
- b. Wood Doors: FB41P, (includes both top and bottom bolts).

**SELECT ONE OF THE FOLLOWING.**

- c. Dust Proof Strike: DP1 (threshold mounting).
- d. Dust Proof Strike: DP2 (floor or threshold mounting).

**2.16 COORDINATOR**

**DO NOT EDIT WITHOUT PRODUCT CATALOG.**

A. Device coordinating pair of doors with astragals ensuring proper closing sequence. Provide coordinators complete with carry-bar and UL listed and rated for indicated application.

1. Manufacturer/Model of Coordinator: Ives model numbers indicated, or equivalent products of Rockwood or Door Controls International, as follows:

**MODEL NUMBERS BELOW ARE FOR TYPICAL APPLICATIONS. CONSULT PRODUCT CATALOG FOR SIZES NOT LISTED BELOW.**

**USE BELOW FOR PAIR OF 2'-6" DOORS IN 5'-0" OPENING OR UNEQUAL PAIR OF DOORS IN 4'-0" OPENING (3'-0" ACTIVE LEAF WITH 1'-0" INACTIVE LEAF).**

- a. Model: COR-42.

*USE BELOW FOR PAIR OF 3'-0" DOORS IN 6'-0" OPENING.*

b. Model: COR-52.

*USE BELOW FOR PAIR OF 3'-6" DOORS IN 7'-0" OPENING.*

c. Model: COR-60.

**2.17 TRIM PROTECTOR BARS**

A. Provide type 304 stainless steel bent bar shape fabricated of 3/8-inch thick, 1-1/2-inch wide stock. Fabricate units 12-inches long overall with 4-inch long straight section for under-lever mounting.

*MOST COMMON UNITS LISTED BELOW - OTHER SHAPES AND MOUNTING CONDITIONS ARE AVAILABLE.*

1. Manufacturer/Model of Trim Protector Bars: Subject to compliance with requirements provide the following:
  - a. Solid Core Wood Doors: R110LPB; Rockwood Products Incorporated.
  - b. Hollow Metal Doors: R111LPB; Rockwood Products Incorporated.
  - c. Hollow Core Wood Doors: R112LPB; Rockwood Products Incorporated.

**2.18 KICKPLATES**

A. Provide solid metal units as follows:

*SELECT ONE MATERIAL BELOW.*

1. Material: Stainless steel.
2. Material: Brass satin.

*SELECT ONE FINISH BELOW.*

3. Finish: Polished.
4. Finish: Satin.
5. Size: 1 1/2 inches less than door width on push side, 1/2 inch less than door width on pull side, by 8 inches high, by 0.050-inch thick.
6. Manufacturer/Model of Kickplates: EXAMPLE Rockwood K1050 series, 8 inches high or equivalent by any BHMA member.

*THE FOLLOWING PRODUCT IS NOT UL LISTED FOR FIRE RATED DOORS.*

B. Provide non-colored, transparent acrylic plastic units as follows:

1. Size: 1 1/2 inches less than door width on push side, 1/2 inch less than door width on pull side, by 8 inches high, by 1/4 inch thickness.
2. Manufacturer/Model of Kickplates: EXAMPLE Rockwood K4125, 8 inches high or equivalent products by any BHMA member.

**2.19 SWEEP SEALS**

A. Provide manufacturer's standard weatherstripping of type, size and profile indicated, continuous at bottom edges of each indicated door. Provide non-corrosive fasteners.

*SUFFIX BELOW IS FOR CLEAR ANODIZED ALUMINUM FINISH. CHANGE SUFFIX TO "D" FOR DARK BRONZE ANODIZED ALUMINUM.*

1. Manufacturer/Model Sweep Seals: EXAMPLE Pemko; No. 18062CNB, or equivalent products by any BHMA member.

## 2.20 JAMB SEALS

*BELOW FOR STANDARD LIGHT-TIGHT DOORS - CONSIDER INCLUDING THRESHOLD FOR ADDITIONAL LIGHT-TIGHTNESS.*

- A. Provide manufacturer's standard weatherstripping of type, size and profile indicated, continuous at head and jamb edges of each indicated door opening. Provide non-corrosive fasteners.

*"CR" SUFFIX BELOW IS FOR CLEAR ANODIZED ALUMINUM FINISH. CHANGE TO "DR" SUFFIX FOR DARK BRONZE ANODIZED ALUMINUM.*

1. Manufacturer/Model Jamb Seals: EXAMPLE Pemko; No. 315CR, or equivalent products by any BHMA member.

*BELOW FOR SOUND-PROOFING - CONSIDER INCLUDING THRESHOLD TO ASSIST SOUND-PROOFING.*

- B. Provide manufacturer's standard sound attenuating jamb and head seals of type, size, and profile indicated, continuous at head and jamb edges of scheduled door openings. Provide units with noncorrosive fasteners.

1. Manufacturer/Model: Pemko No. 350 CSR, or equivalent products by any BHMA member.

## 2.21 AUTOMATIC DOOR BOTTOM

*NOTE THAT AUTOMATIC DOOR BOTTOMS CAN INCREASE DOOR OPENING FORCE REQUIREMENTS AND IMPEDE LATCHING IF NOT PROPERLY ADJUSTED. USE ONLY WHEN REQUIRED FOR SOUND ATTENUATION, RODENT ROOMS AND OTHER SPECIFIC APPLICATIONS. TYPICALLY, LIGHT SEALS CAN BE SATISFACTORILY ACCOMPLISHED USING A SWEEP SEAL/THRESHOLD COMBINATION. AVOID SPECIFYING FULLY MORTISED UNITS (DIFFICULT TO MAINTAIN) AND SURFACE MOUNTED UNITS (NOT ADA COMPLIANT)*

- A. Provide manufacturer's standard units of type, size and profile indicated, continuous at bottom of indicated door opening. Provide non-corrosive fasteners.

*BELOW IS NON-HANDED SEMI-MORTISED UNIT WITH SPONGE NEOPRENE SEAL. BE SURE TO INCLUDE LOW PROFILE THRESHOLD WHEN SPECIFYING A DOOR BOTTOM OVER CARPET.*

*"C" SUFFIX BELOW IS FOR CLEAR ANODIZED ALUMINUM FINISH. CHANGE TO "D" SUFFIX FOR DARK BRONZE ANODIZED ALUMINUM.*

1. Manufacturer/Model Automatic Door Bottoms: EXAMPLE Semi-mortised Pemko; No. 4301CRL, or equivalent products by any BHMA member.

**2.22 ELECTRICALLY ACTIVATED MAGNETIC HOLD-OPEN DEVICE**

*COORDINATE THIS EQUIPMENT WITH ELECTRICAL ENGINEER. ELECTRICAL SHEETS SHOULD SHOW WIRING, CONDUIT AND BOXES REQUIRED FOR AUTOMATIC HOLD-OPEN DEVICES.*

A. Provide units consisting of a silently-operating wall-mounted electromagnet in electrical box with cover plate and door-mounted contact plate. Provide contact plate with swivel adjustment that adjusts to door contact angle indicated on drawings. Provide units that UL and FM listed.

1. Minimum holding force: 25 lbs.
2. Operating Voltage: 24 V. AC.
3. Finish: Brushed zinc on all visible components.

*SELECT ONE OF THE FOLLOWING.*

4. Manufacturer/Model:
  - a. Surface-mounted: LCN model SEM7830, Sargent 1560, Rixson 900 series.
  - b. Flush-mounted: LCN model SEM7840, Sargent 1561, Rixson 900 series.

**2.23 THRESHOLDS**

A. Provide manufacturer's standard, extruded, anodized aluminum units of type, size, and profile indicated, and complying with applicable portions of the Americans with Disabilities Act (ADA). Provide units continuous across bottom of door openings. Provide noncorrosive fasteners.

*MODEL NUMBER BELOW IS FOR A LATCHING PANIC THRESHOLD. LATCHING PANIC THRESHOLDS ARE DESIGNED TO WORK IN CONJUNCTION WITH SURFACE APPLIED VERTICAL ROD EXIT DEVICES. THEY ARE ALSO USED TO PROVIDE A DOOR STOP AND SEAL AT THE BOTTOM OF THE DOOR FOR LIGHT AND SOUND ATTENUATION.*

*CONSULT MANUFACTURER'S CATALOG FOR OTHER APPLICATIONS: CHANGE IN FLOOR LEVEL, THERMAL BARRIER, ETC*

1. Manufacturer/Model: Pemko No. 2005AT, or equivalent products by any BHMA member.

*MODEL NUMBER BELOW IS A LOW PROFILE THRESHOLD FOR USE WITH AN AUTOMATIC DOOR BOTTOM OVER CARPET.*

2. Manufacturer/Model: Pemko No. 2364A, or equivalent products by any BHMA member.

*CONSIDER REMOVABLE MULLIONS BELOW WHERE FIXED MULLIONS CANNOT BE PROVIDED. COORDINATE WITH ALUMINUM ENTRANCES AND STOREFRONTS SECTION.*



**2.24 REMOVABLE MULLION**

*BELOW IS NON-KEYED REMOAVABLE MULLION FOR ALUMINUM ENTRANCES. MODEL LISTED IS NOT COMPATIBLE WITH ELECTRIC STRIKES.*

- A. Aluminum mullion: Provide removable mullion with weatherstripping, stabilizer set, and indicated door strikes.

*SELECT FINISH. DARK BRONZE ANODIZED IS TYPICALLY APPLICABLE TO ALUMINUM ENTRANCES.*

1. Finish: 313AN dark bronze anodized.
2. Manufacturer/Model:

*BELOW IS NON-RATED DEVICE*

- a. Von Duprin 5654, with weatherstripping and 154 stabilizer set or equivalent by Sargent.

*BELOW IS KEYED ROBUST MULLION FOR HIGH TRAFFIC OPENINGS. IT DOES NOT HAVE WEATHERSTRIPPING FOR INFILTRATION/NOISE REDUCTION.*

- B. Galvanized steel mullion: Provide units with keyed mechanism for quick removal of mullion; mortised cylinder equipped with space for building standard 7-pin SFIC. Unit shall self-lock upon reinstallation.

*SELECT FINISH. DARK BRONZE COLOR AND FLUOROPOLYMER IS APPLICABLE TO ALUMINUM ENTRANCES*

1. Finish: SP313 dark bronze painted finish.
2. Finish: Two-coat fluoropolymer finish as selected by Architect to match framing.
3. Manufacturer/Model:

*BELOW IS NON-RATED DEVICE*

- a. Von Duprin KR4954, with 154 stabilizer set or equivalent by Sargent.

*BELOW IS RATED DEVICE. NOTE THAT THIS MULLION IS NOT EASILY REMOVED.*

- b. Von Duprin KR9954, with 154 stabilizer set or equivalent by Sargent.

**2.25 CONCEALED POWER TRANSFER**

*INCLUDE BELOW TO TRANSFER POWER FROM FRAME TO DOOR FOR DOORS WITH ELECTRIFIED MORTISE LOCKSET OR EXIT DEVICE. ELECTRIFIED HINGES ARE TYPICALLY NOT USED. COORDINATE WITH ELECTRICAL ENGINEER.*

*NOTE THAT EPT WILL VOID RATING OF EXISTING RATED DOOR / FRAME ASSEMBLY. IF RATING IS REQUIRED, SHOULD BE SPECIFIED WITH NEW DOORS AND FRAMES ONLY.*

- A. Provide mortised electric power transfer device that is completely concealed when the door is in the closed position. Device shall be equipped with sufficient number and gage of conductors to accommodate function for hardware specified.

1. Manufacturer/Model:  
Securitron EPT  
Von Duprin EPT
- B. Armored door cords, electric hinges and other power transfer devices are not permitted.

## 2.26 WIRING HARNESS

*INCLUDE BELOW TO CONNECT POWER FROM CONCEALED POWER TRANSFER TO ELECTROMECHANICAL LOCKSET.*

- A. Provide manufacturer's quick connect wiring harness between concealed power transfer and electromechanical locking device. Harness shall have connectors on the lockset end, crimped pins on the other. Size harness as needed for door.
  1. Manufacturer/Model:  
Allegion Connect

## 2.27 DOOR POSITION SWITCH

*TYPICALLY DELETE BELOW - SPECIFIED IN DIV 28 ACCESS CONTROL SPEC. COORDINATE WITH ELECTRICAL.*

- A. Provide low voltage recessed position sensor with ABS plastic enclosure.
  1. Manufacturer/Model: UTC Interlogix 1078 Series only.

## 2.28 FINISHES

- A. Provide finishes complying with BHMA A156.18 as follows.

*SELECT FINISHES FROM LIST BELOW, OR REVISE TO SUIT PROJECT. GENERALLY MATCH HARDWARE FINISH OF ADJACENT WORK IN BUILDING. CONTACT A LOCKSMITH AT THE KEY OFFICE WITH QUESTIONS REGARDING SPECIFIC FINISH FOR EACH BUILDING.*

1. US 10 (satin bronze).
  2. US 10B (oil rubbed bronze)
  3. US 26D (dull chrome).
  4. US 32D (satin stainless).
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
  - C. Appearance of Finished Work: Noticeable variations in the same piece are not acceptable.
  - D. Standards: Where base material and quality of finish are not otherwise specified, comply with ANSI A 156 series standards applicable to each particular type of hardware.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. General: Install each hardware item to comply with manufacturer's printed installation instructions and recommendations for application indicated, unless otherwise indicated by referenced standard or by provisions of this Section.
- B. Hardware Mounting Heights: Door and Hardware Institute "Recommended Locations for Builder's Hardware for Custom Steel Doors and Frames".

*DELETE THE FOLLOWING IF NO NEW HARDWARE INSTALLED ON EXISTING DOORS OR ON NEW DOORS IN EXISTING FRAMES.*

- C. Hardware at Existing Doors and Frames:
  - 1. Match existing hardware preparation heights on door or frame to be reused.

*DELETE THE FOLLOWING PARA AND SUBPARAS IF NEW LOCKSETS OR LATCHSETS ARE NOT INSTALLED IN CONJUNCTION WITH EXISTING FRAMES.*

- 2. Where new locksets are indicated to be installed at openings with an existing door frame, verify the compatibility of the existing strike plate and cut-out locations with the new hardware.
  - a. Where no existing strike exists, or where the new lockset cannot be located at a height matching the existing strike, cut out metal frames and provide new insert tabs, or rout out wood frames, as required to fully mortise the new strike plate.

*DELETE SUBPARA ABOVE OR BELOW IF NOT APPLICABLE TO PROJECT.*

- b. Where an existing strike plate and cut-out is not of suitable size or configuration to ensure proper operation of the lockset, including protection of frame finish, modify or replace strike plate, as practicable. Where new strike plates are required, modify frame as required for a fully mortised installation and install custom-fabricated replacement strike plates to accurately fit within existing mortise cut-outs.
- D. Sound-Attenuating Seals and other Acoustic Barrier Components: Install complete length of door edges, with tight joints to components on adjacent door edges. No gaps at any point around the door perimeter are allowed. Coordinate closer selection and installation (if applicable) to ensure compatibility with seals.
- E. Silencers: Install silencers as follows:
  - 1. Single Door Frames: Install three, equally spaced silencers on the latch jamb of new hollow metal door frames.

*DELETE ABOVE AND BELOW TO SUIT PROJECT.*

- 2. Double Door Frames: Install two silencers on the head of each new hollow metal double door frame.

*DELETE BELOW IF NOT APPLICABLE, OR MODIFY TO SUIT PROJECT CONDITIONS.*

3. Existing Door Frames: Where new doors are scheduled to be installed in new frames, or where new hardware is scheduled to be installed on existing doors, inspect existing silencers and replace damaged and defective units.

*ALWAYS INCLUDE BELOW FOR PROJECTS WITH ACCESS CONTROL AND EXIT DEVICES.*

F. Coordination with access control installation:

1. Electrified exit devices:

*INCLUDE BELOW FOR RETROFIT APPLICATIONS ONLY*

- a. Coordinate installation of electrified exit devices / electrification kits with access control system installation such that system is immediately ready to support electrified locking / unlocking of the device.

*RETAIN BELOW IF ADDING ACCESS CONTROL TO EXISTING DOORS WITH EXIT DEVICES.*

2. Exit device dogging:
  - a. Remove dogging capability and provide replacement cover plate on existing door hardware added to access control system.

*INCLUDE BELOW FOR PROJECTS WITH ACCESS CONTROL.*

### 3.2 COMMISSIONING

- A. Perform the commissioning activities as outlined in the Division 1 Section titled Commissioning and other requirements of the Contract Documents.

### 3.3 ADJUSTING

- A. Initial Adjustment: Adjust and check each operating item of door hardware and each door to ensure proper operation or function of every unit. Replace units that cannot be adjusted to operate as intended.

*EDIT BELOW TO SUIT PROJECT REQUIREMENTS.*

1. Electric Strikes: Adjust horizontal and vertical alignment of keeper to properly engage lock bolt.
2. Door Closers: Adjust sweep period and operating force to comply with accessibility requirements and ensure proper door function.

*NOT REQUIRED FOR MOST SMALL PROJECTS. REVIEW WITH KEY OFFICE, CLIENT AND CM IF RETAINED TO ENSURE ENFORCEMENT.*

- B. Post occupancy adjustment: Return to project one month after Owner's occupancy, and adjust hardware to proper operation and function. Instruct Owner's personnel in proper maintenance and adjustment.



BuildingName  
The Description of the Project  
P00000000 0000

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**SPECIFICATION DIVISION 8**

NUMBER            SECTION DESCRIPTION

**DIVISION 08 OPENINGS**

SECTION 088010 - GLAZING (INTERIOR APPLICATIONS)

**END OF CONTENTS TABLE**



**DIVISION 08 OPENINGS**

**SECTION 088010 - GLAZING (INTERIOR APPLICATIONS)**

*UPDATED TO CORRELATE WITH LANGUAGE IN SECTION 088000 AND MANUFACTURERS UPDATED - 5/05.*

*UPDATED TO INCLUDE FIRE-RATED GLAZING PRODUCTS - 5/04.*

*THIS SECTION HAS BEEN PRE-EDITED TO APPLY ONLY TO SMALL INTERIOR PROJECTS. USE MASTER SPECIFICATION SECTION 088000 "GLAZING") FOR EXTERIOR GLASS.*

*RATHER THAN USING THIS SECTION, CONSIDER INCLUDING VERY SMALL, NON-COMPLEX GLASS ITEMS IN RELATED SECTIONS. EXAMPLE: GLASS LITES IN DOORS IN STEEL OR WOOD DOOR SECTIONS; GLASS LIGHTS IN SIDELITES IN STEEL FRAME OR FINISH CARPENTRY SECTION. HOWEVER, IF INCLUDING THIS SECTION FOR ANY APPLICATION, INCLUDE ALL GLAZING APPLICATIONS WITHIN IT.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of glass and glazing work is indicated on drawings.

**1.2 SUBMITTALS**

- A. Product Data: Submit manufacturer's technical data for each glazing material and fabricated glass product required, including installation and maintenance instructions.
- B. Certificate: Submit certificates from respective manufacturers attesting that glass and glazing materials furnished for project comply with requirements.

**1.3 DEFINITIONS**

- A. Deterioration of Laminated Glass and Gel-Filled Dual-Glazed Units: Defects developed from normal use that are attributed to the manufacturing process and not to causes other than glass breakage and practices for maintaining and cleaning glass units contrary to manufacturer's written instructions. Defects include edge separation, delamination materially obstructing vision through glass, and blemishes exceeding those allowed by referenced laminated-glass standard.

**1.4 QUALITY ASSURANCE**

- A. Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations below, unless more stringent requirements are indicated.
  - 1. GANA Publications:
    - a. GANA's "Glazing Manual."



**DELETE OPTION IN SUBPARAGRAPH BELOW IF NO LAMINATED GLASS IS SPECIFIED FOR PROJECT.**

- b. GANA Laminated Division's "Laminated Glass Design Guide" and

**DELETE BELOW IF NO SAFETY GLAZING IS REQUIRED. COORDINATE WITH PART 2 ARTICLES SPECIFYING MONOLITHIC, INSULATING AND LAMINATED GLASS PRODUCTS.**

- B. Safety Glazing Standard: Comply with the following:
  - 1. Provide safety glass where indicated and where otherwise required by the Michigan Building Code.

**REVISE PARAGRAPH BELOW FROM CATEGORY II MATERIALS TO CATEGORY I MATERIALS IF GLASS PANES ARE STATIONARY OR IN SWINGING DOORS AND ARE LESS THAN 9 SF IN AREA. REFER TO [HTTP://WWW.ACCESS.GPO.GOV/NARA/CFR/WAISIDX\\_03/16CFR1201\\_03.HTML](http://www.access.gpo.gov/nara/cfr/waisidx_03/16CFR1201_03.html) FOR COMPLETE DESCRIPTION OF CATEGORY I AND CATEGORY II MATERIALS.**

- 2. Where safety glass is indicated, provide type of products indicated which comply with ANSI Z97.1 and testing requirements of 16 CFR Part 1201 for category II materials.
    - a. Subject to compliance with requirements, provide safety glass permanently marked with certification label of Safety Glazing Certification Council (SGCC) or other certification agency acceptable to Owner.
- C. Fire Resistance Rated Wire Glass: Provide wire glass products that are identical to those tested per ASTM E 163 (UL 9) and are labeled and listed by Underwriters Laboratories (UL) or other testing and inspecting agency acceptable to Authorities Having Jurisdiction.
- D. Glazing for Fire-Rated Door Assemblies: Glazing for assemblies that comply with NFPA 80 and that are listed and labeled by UL or Intertek/Warnock Hersey, for fire-protection ratings indicated, based on testing according to NFPA 252.

**RETAIN PARAGRAPH ABOVE FOR DOORS AND PARAGRAPH BELOW FOR WINDOWS IF WIRED GLASS OR ANOTHER FIRE-RESISTIVE GLAZING PRODUCT IS SPECIFIED IN PART 2.**

- E. Glazing for Fire-Rated Window Assemblies: Glazing for assemblies that comply with NFPA 80 and that are listed and labeled by UL or Intertek/Warnock Hersey, for fire ratings indicated, based on testing according to NFPA 257.

**1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Protect glass and glazing materials during delivery, storage, and handling to comply with manufacturer's directions. Prevent damage to glass and glazing materials.

**DELETE THE WARRANTY BELOW UNLESS MULTI-LITE LAMINATED OR GEL-FILLED UNITS IN PART TWO ARE INCLUDED.**

**1.6 WARRANTY**

- A. Manufacturer's Special Warranty on Fire-Rated Laminated Glass and Gel-Filled, Dual-Glazed Units: Manufacturer's standard form, made out to Owner and signed by manufacturer agreeing to replace units that deteriorate as defined in "Definitions" Article, f.o.b. the nearest shipping point to Project site, within specified warranty period indicated below.
  - 1. Warranty Period: Five years from date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

**SELECT APPROPRIATE APPLICATIONS BELOW.**

- B. Primary Glass:
  - AFG Industries.
  - Guardian Industries Corp.
  - Pilkington Group
  - PPG Industries, Inc.
  - Visteon.
- C. Wire and Patterned Glass:
  - AFG Industries.
  - Guardian Industries.
  - Pilkington Group.
- D. Laminated Glass:
  - AFG Industries.
  - Guardian Industries Corp.
  - Interpane Glass Company.
  - PPG Industries, Inc.
  - Oldcastle Glass Group.
- E. Fire Rated Glazing:
  - EDIT LIST AFTER SELECTING TYPE OF FIRE-RATED GLAZING TO BE USED. NOT ALL TYPES OF PRODUCTS ARE MADE BY EACH OF THE MANUFACTURERS LISTED.**
  - 1. Glaverbel S.A.; distributed by Interedge Technologies.
  - 2. Interedge Technologies.
  - 3. R. Four Ltd.; distributed by Technical Glass Products.
  - 4. Nippon Electric Glass Co., Ltd.; distributed by Technical Glass Products.
  - 5. Pilkington Group; distributed by Technical Glass Products.
  - 6. SAFTI; a Division of O'Keeffe's, Inc.
  - 7. Vetrotech Saint Gobain North America.

2.2 GLASS PRODUCTS

*SELECT FROM UNITS BELOW. REFER TO AIA MASTERSPEC FOR ADDITIONAL GLASS TYPES.*

- A. Clear Float Glass: ASTM C 1036 Type I (transparent glass, flat), Class 1 (clear), Quality q3 (glazing select).
- B. Tinted Float Glass: ASTM C 1036 Type I (transparent glass, flat), Class 2 (tinted heat absorbing and light reducing), Quality q3 (glazing select) and as follows:
  - 1. Gray: Manufacturer's standard tint.

*WIRED GLASS IS NOT RECOGNIZED AS SAFETY GLAZING IN THE 2006 MBC, WHICH REQUIRES SAFETY GLAZING IN DOORS EXCEPT IN OPENINGS THROUGH WHICH A 3-INCH SPHERE IS UNABLE TO PASS.*

*USE OF WIRED GLASS IS ALSO LIMITED TO OPENINGS WITH A FIRE RATING OF 45 MIN. OR LESS.*

*THE USE OF WIRE GLASS IS NOT RECOMMENDED, PARTICULARLY IN ATHLETIC AND CHILD CARE FACILITIES.*

- C. Wired Glass: ASTM C 1036 Type II (patterned and wired glass, flat), Class 1 (clear), Quality q6; complying with ANSI Z97.1; 1/4 inch thick; of form and mesh pattern indicated below:

*SELECT ONE BELOW.*

- 1. Polished Wire Glass: Form 1 (wired, polished both sides), Mesh m1 (diamond).
- 2. Polished Wired Glass: Form 1 (wire, polished both sides) Mesh m2 (square).
- D. Patterned Glass: ASTM C 1036 Type II (patterned and wired glass, flat), Form 3 (patterned), Quality q8 (glazing), Finish f1 (patterned one side), of thickness, pattern and class indicated below:

*BELOW ARE TWO EXAMPLES. OTHER PATTERNS ARE AVAILABLE FROM MANUFACTURERS LISTED IN 2.1.D.*

- 1. Pattern p2 (geometric): 1/4 inch thick; Class 1 (translucent).
  - a. Manufacturer/Product: Subject to compliance with requirements, one of the following: "Burlap"; Hordis Brothers. "Flax"; AFG.
- 2. Pattern p3 (random): 1/4 inch thick; Class 1 (translucent).
  - a. Manufacturer/Product: Subject to compliance with requirements, one of the following: "Industrex"; AFG.

*THE FOLLOWING ARE SAFETY GLAZING MATERIALS.*

- E. Clear Tempered Float Glass: ASTM C 1048 Condition A (uncoated surfaces), Type I (transparent glass, flat), Class I (clear), Quality q3 (glazing select), Kind FT (fully tempered).

- F. Laminated Safety Glass: ASTM C 1172, two panes of glass of equal thickness, laminated together with interlayer, and complying with requirements indicated below:
1. Thickness: Nominal 1/4 inch.
  2. Glass Characteristics: Float glass, Class 1 and clear for both panes; 1/8 inch thick for both panes.
  3. Interlayer: Clear PVB plastic, not less than 0.030 inches thick, unless specified otherwise in this Section.

### 2.3 FIRE-RATED GLAZING ASSEMBLIES

*IF RETAINING ONE OR MORE PRODUCTS IN THIS ARTICLE, ALSO RETAIN APPLICABLE "GLAZING FOR FIRE-RATED DOOR ASSEMBLIES" OR "GLAZING FOR FIRE-RATED WINDOW ASSEMBLIES" PARAGRAPHS IN PART 1 "QUALITY ASSURANCE" ARTICLE.*

*NOTE THAT ALL OF THE PRODUCTS LISTED BELOW ARE REQUIRED TO BE INSTALLED AS PART OF AN APPROVED ASSEMBLY, AND THAT THE ASSEMBLY IS TESTED AS A UNIT.*

- A. General: Products described in this article consist of tested assemblies containing both glazing material and manufacturer's approved framing systems.

*PRODUCTS DESCRIBED IN FIRST PARAGRAPH AND ASSOCIATED SUBPARAGRAPHS BELOW DO NOT QUALIFY AS SAFETY GLAZING.*

- B. Assemblies Containing Monolithic Ceramic Glazing Material: Proprietary product in the form of clear flat sheets of 3/16-inch nominal thickness weighing 2.5 lb/sq. ft., and as follows:

*MODIFY SPECIFIED FIRE RATING AS REQUIRED FOR PROJECT. PRODUCTS LISTED BELOW CAN HAVE UP TO A 90-MINUTE RATING.*

1. Fire-Protection Rating: 45 minutes, and permanently labeled by UL or Intertek/Warnock Hersey.
2. Product: Subject to compliance with requirements, provide one of the following:

*DO NOT SELECT "PREMIUM FIRELITE" UNLESS APPEARANCE IS VERY IMPORTANT. PREMIUM IS CONSIDERABLY MORE EXPENSIVE THAN STANDARD, BUT PROVIDES BETTER OPTICAL CLARITY AND CLEARER COLOR.*

- a. "Premium FireLite" (polished on both surfaces) by Nippon Electric Glass Co., Ltd., and distributed by Technical Glass Products.
- b. "Standard FireLite" (unpolished on both surfaces) by Nippon Electric Glass Co., Ltd., and distributed by Technical Glass Products.
- c. SGG Keralite FR-R (unpolished on both surfaces) by Vetrotech Saint Gobain North America.

*PRODUCTS DESCRIBED IN PARAGRAPH AND ASSOCIATED SUBPARAGRAPHS BELOW DO QUALIFY AS SAFETY GLAZING.*

*FOR APPLICATIONS WHERE OPTICAL CLARITY IS EXTREMELY IMPORTANT, CHANGE "UNPOLISHED" TO "POLISHED" IN PARAGRAPH BELOW AND*

**DELETE KERALITE, WHICH IS ONLY AVAILABLE UNPOLISHED. COST FOR POLISHED PRODUCT WILL BE CONSIDERABLY HIGHER.**

- C. Assemblies Containing Film-Faced Ceramic Glazing Material: Proprietary Category II safety glazing product in the form of a **3/16-inch**-thick, ceramic glazing material unpolished on both surfaces, faced on one surface with a clear glazing film, and as follows:

**MODIFY SPECIFIED FIRE RATING AS REQUIRED FOR PROJECT.**

1. Fire-Protection Rating: 45 minutes, and permanently labeled by UL or Intertek/Warnock Hersey.
2. Product: Subject to compliance with requirements, provide one of the following:
  - a. "FireLite NT" by Nippon Electric Glass Co., Ltd., and distributed by Technical Glass Products.
  - b. SGG Keralite FR-F by Vetrotech Saint Gobain North America.

**PRODUCTS DESCRIBED IN PARAGRAPH AND ASSOCIATED SUBPARAGRAPHS BELOW ARE LAMINATED AND QUALIFY AS SAFETY GLAZING, WITH SIMILAR PERFORMANCE TO PRODUCTS ABOVE. THEY MAY BE MORE DURABLE BECAUSE THERE IS NO EXPOSED FILM WHICH COULD BE DAMAGED. HOWEVER, THEY ARE MORE EXPENSIVE THAN THE PRODUCTS ABOVE.**

- D. Assemblies Containing Laminated Ceramic Glazing Material: Proprietary Category II safety glazing product in the form of 2 lites of clear ceramic glazing material laminated together to produce a laminated lite of **5/16-inch** nominal thickness; polished on both surfaces; weighing **4 lb/sq. ft.**; and as follows:

**MODIFY SPECIFIED FIRE RATING AS REQUIRED FOR PROJECT. BOTH ARE AVAILABLE WITH UP TO A 3-HOUR RATING IN DOORS (SIZE LIMITATIONS APPLY) AND UP TO 90 MINUTES IN OTHER LOCATIONS.**

1. Fire-Protection Rating: 45 minutes, and permanently labeled by UL or Intertek/Warnock Hersey.
2. Product: Subject to compliance with requirements, provide one of the following:
  - a. "FireLite Plus" (polished on both surfaces) by Nippon Electric Glass Co., Ltd., and distributed by Technical Glass Products.
  - b. SGG Keralite FR-L (unpolished on both surfaces) by Vetrotech Saint Gobain North America.

**PRODUCT IN FIRST PARAGRAPH AND SUBPARAGRAPHS BELOW DOES NOT PASS HOSE-STREAM TEST, BUT DOES QUALIFY AS SAFETY GLAZING. CONSIDER USING IN 20-MINUTE DOORS IN LIEU OF WIRED GLASS.**

- E. Assemblies Containing Specially Tempered Monolithic Glass: Proprietary Category II safety glazing product in the form of a specially tempered **1/4-inch**-thick monolithic lite, and as follows:

1. Fire-Protection Rating: 20 minutes, and permanently labeled by UL or Intertek/Warnock Hersey.
2. Product: Subject to compliance with requirements, provide one of the following:
  - a. "SuperLite" by SAFTI; a Division of O'Keeffe's Inc.

- b. "PyroEdge-20" by Interedge Technologies.
- c. "Fireglass 20" by Technical Glass Products.
- d. "PyroSwiss Extra" by Vetrattech Saint-Gobain.

*THE FOLLOWING TWO CATEGORIES OF FIRE-RESISTANT GLAZING ARE CONSIDERABLY THICKER THAN 1/4" AND WILL REQUIRE SPECIAL FRAMING TO FIT IN A DOOR OR WINDOW. CONSIDER USE ONLY WHERE A BARRIER TO RADIANT HEAT PER ASTM E119 IS REQUIRED.*

F. Assemblies Containing Laminated Glass with Intumescent Interlayers: Proprietary Category II safety glazing product in the form of multiple lites of Condition A (uncoated surfaces), Type I (transparent glass, flat), Class 1 (clear), Kind FT (fully tempered) float glass laminated with intumescent interlayers; and as follows:

- 1. Fire-Protection Rating: 60 minutes, and permanently labeled by UL or Intertek/Warnock Hersey.

*MODIFY FIRE-PROTECTION RATING ABOVE AND PRODUCT NUMBER BELOW TO CORRESPOND WITH FIRE RATING REQUIRED FOR THE ASSEMBLY. THE THREE PRODUCTS BELOW MAY BE SEPDIIFIED WITH UP TO A 2-HOUR RATING, AND THEY QUALIFY AS A RADIANT AND CONDUCTIVE HEAT BARRIER.*

- 2. Product: Subject to compliance with requirements, provide one of the following:
  - a. "PyroStop" by Pilkington Building Products North America and distributed by Technical Glass Products.
  - b. "Pyrobel-60-25" by Glaverbel S.A. and distributed by Interedge Technologies.
  - c. SGG Swissflam 60-N2 by Saint Gobain North America.

G. Assemblies Containing Gel-Filled, Dual-Glazed Units: Proprietary Category II safety glazing product in the form of two lites of Condition A (uncoated surfaces), Type I (transparent flat glass), Class 1 (clear), Kind FT (fully tempered) float glass; with a perimeter metal spacer separating lites and dual-edge seal enclosing a cavity completely filled with clear, fully transparent, heat-absorbing gel.

- 1. Fire-Protection Rating: 60 minutes, and permanently labeled by a testing and inspecting agency acceptable to authorities having jurisdiction.

*THE FOLLOWING PRODUCT IS 1 1/8" THICK. MODIFY FIRE-PROTECTION RATING ABOVE AND PRODUCT NUMBER BELOW TO CORRESPOND WITH FIRE RATING REQUIRED FOR ASSEMBLY. ALSO AVAILABLE IN 45-MINUTE, 90-MINUTE AND 120-MINUTE RATINGS.*

- 2. Product: Subject to compliance with requirements, "SuperLite II-XL 60 minute" by SAFTI; a Division of O'Keeffe's Inc.

**2.4 MISCELLANEOUS GLAZING MATERIALS**

- A. General: Provide products of material, size, and shape complying with referenced glazing standard, requirements of manufacturers of glass and other glazing materials for application indicated, and with a proven record of compatibility with surfaces contacted in installation.
- B. Edge Blocks and Setting Blocks: Neoprene, EPDM or silicone as required for compatibility with glazing sealants; of size shape and hardness recommended by manufacturer.
- C. Perimeter Insulation for Fire-Resistive Glazing: Identical to product used in test assembly to obtain fire-resistance rating.

**2.5 FABRICATION OF GLAZING UNITS**

- A. Fabricate glazing units in sizes required to glaze openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with written instructions of product manufacturer and referenced glazing publications, to comply with system performance requirements.

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Require Glazier to inspect work of framing erector for compliance with manufacturing and installation tolerances and for effective sealing of joinery. Do not allow glazing work to proceed until unsatisfactory conditions have been corrected.

**3.2 PREPARATION**

- A. Clean glazing channels and other framing members to receive glass, immediately before glazing.
- B. Comply with combined printed recommendations of glass manufacturers, of manufacturers of sealants, tapes, and other glazing materials, except where more stringent requirements are indicated, including those of referenced glazing standards.

**3.3 GLAZING**

- A. General: Comply with combined written instructions of manufacturers of glass, sealants, gaskets and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.
- B. Provide edge and setting blocks to comply with requirements of referenced glazing standard, except where otherwise required by glass unit manufacturer.
- C. Set units of glass in each series with uniformity of pattern, draw, bow and similar characteristics.

- D. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass is glass with edge damage or other imperfections that, when installed, could when installed, could weaken glass and impair performance and appearance.
- E. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- F. Provide spacers for glass lites where length plus width is larger than 50 inches.
- G. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and according to requirements in referenced glazing publications.

**3.4 PROTECTION AND CLEANING**

- A. Protect glass from contact with contaminating substances resulting from construction operations.
- B. Remove and replace glass which is broken, chipped, cracked, abraded or damaged in other ways during construction period, including natural causes, accidents and vandalism.
- C. Wash glass on both faces by method recommended by glass manufacturer immediately before date of Substantial Completion.

**END OF SECTION 088010**



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**SPECIFICATION DIVISION 8**

NUMBER            SECTION DESCRIPTION

**DIVISION 08 OPENINGS**

SECTION 089000 - LOUVERS AND VENTS

**END OF CONTENTS TABLE**



**DIVISION 08 OPENINGS**  
**SECTION 089000 - LOUVERS AND VENTS**

*COORDINATE WITH MECHANICAL FOR LOUVER REQUIREMENTS AND LOCATION IN SPECIFICATION. ON SOME PROJECTS, MECHANICAL INCLUDES LOUVERS IN SECTION 233100.*

*THIS SECTION SPECIFIES EXTERIOR LOUVERS. USUALLY SPECIFY DOOR LOUVERS IN APPROPRIATE WOOD OR METAL DOOR SECTIONS. IF DOOR LOUVERS SPECIFIED HERE, INCLUDE APPROPRIATE CROSS REFERENCES IN BOTH DOOR AND LOUVER SECTIONS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of louvers is indicated on drawings.
- B. Type of louver is exterior wall mounted, drainable blade louver.

**1.2 QUALITY ASSURANCE**

- A. Standards: Provide units whose ratings have been determined in compliance with AMCA Standard 500. Comply with "Architectural Sheet Metal Manual" recommendations for fabrication, construction and installation procedures.
- B. Field Measurements: Verify size of louver units prior to fabrication.

**1.3 SUBMITTALS**

- A. Product Data: Mfr's literature indicating compliance with requirements.
- B. Samples for Initial Selection: Submit manufacturer's brochure indicating full range of manufacturer's standard finishes.

**PART 2 - PRODUCTS**

*COORDINATE PRODUCT SELECTION WITH M/E.*

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturer/Model: Ruskin Manufacturing Co./ELF 375D, or (subject to compliance with requirements of this Section) products of one of the following:  
The Airolite Co.  
American Warming and Ventilating Co.  
Construction Specialties, Inc.  
Industrial Louvers, Inc.  
Tuttle and Bailey Co.

**2.2 STATIONARY, DRAINABLE BLADE LOUVER**

- A. Provide units with aluminum extrusions not less than 0.081" thick, and with the following characteristics:
  - 1. Free Area: Not less than 60 percent for 48 inch by 48 inch size.
  - 2. Maximum Static Pressure Loss: 0.08 inch w.g. at 2100 cfm.

**2.3 FABRICATION**

- A. Fabricate frames, including sills to suit adjacent construction and provide mullions at spacing no further apart than recommended by mfr.
- B. Louver Screens: Inside mounted, galvanized steel bird screens, 1/2 inch by 1/2 inch grid, mounted in removable anodized aluminum frame.
- C. Flanges: Provide flanged edges for duct connection.
- D. Metal Finishes: Comply with NAAMM "Metal Finishes Manual" to provide uniformly finished products:
  - 1. Inhibitive thermo-cured primer, 0.2 mil dry film thickness; thermo-cured fluorocarbon coating, 1.0 mil min. dry film thickness; "Kynar 500" based coatings. Color as selected by Architect from mfr's standard colors.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Install plumb, level, in proper alignment with adjoining work, and in accordance with mfr's instructions. Use non-ferrous metal or galvanized anchors and inserts. Coat surfaces of aluminum in contact with dissimilar metals, concrete, or masonry with zinc chromate primer or bituminous paint.
  - 1. Provide concealed gasket, flashings and joint fillers as indicated, and as required to make installation weather-tight.
- B. Repair damaged finishes leaving no evidence of corrective work.

**END OF SECTION 089000**

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**SPECIFICATION DIVISION 9**

NUMBER            SECTION DESCRIPTION

**DIVISION 09 FINISHES**

SECTION 092116 - GYPSUM BOARD ASSEMBLIES

**END OF CONTENTS TABLE**



**DIVISION 09 FINISHES**  
**SECTION 092116 - GYPSUM BOARD ASSEMBLIES**

*THIS SECTION HAS BEEN PRE-EDITED TO APPLY ONLY TO SMALL RENOVATION PROJECTS. USE AIA MASTERSPEC SECTION OF SAME NAME AND NUMBER FOR SUCH ASSEMBLIES AS SUSPENDED GYP. CEILINGS HUNG BY MEANS OTHER THAN STUDS, CURVED WALLS, THERMALLY INSULATING WALLS AND WORK IN NEW STRUCTURES. USE SECTION 092913 "GYPSUM BOARD SHAFT-WALL ASSEMBLIES" FOR SHAFT-WALLS AROUND STAIRS AND ELEVATORS.*

*12/1/2017 - ADDED IDENTIFICATION REQUIREMENTS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

A. This Section includes the following:

1. Gypsum board assemblies, including nonload-bearing steel framing.

*DELETE BELOW IF NO WATER-RESISTANT GYPSUM DRYWALL BACKERS FOR TILE.*

2. Water-resistant gypsum drywall backer units installed with gypsum board assemblies.

*DELETE BELOW IF NO CEMENTITIOUS BACKERS FOR TILE.*

3. Cementitious backer units installed with gypsum board assemblies.

*DELETE BELOW IF NO SHAFT WALL ASSEMBLIES.*

4. Gypsum board shaft-wall assemblies.

**1.2 ASSEMBLY PERFORMANCE REQUIREMENTS**

*DELETE BELOW IF STC-RATED ASSEMBLIES ARE NOT REQUIRED. IF RETAINING PARA, INDICATE STC RATINGS ON DRAWINGS.*

A. Sound Transmission Characteristics: Where STC ratings are indicated, provide assemblies with STC ratings determined and classified in accordance with ASTM E 90 and ASTM E 413, respectively.

*DELETE BELOW IF NO FIRE-RATED GYPSUM BOARD ASSEMBLIES.*

B. Fire Resistance: Provide gypsum board assemblies with fire-resistance ratings indicated.

*DELETE BELOW IF NO SHAFT WALL IS INCLUDED IN PROJECT.*

- C. Shaft-Wall Performance Requirements: Provide gypsum board shaft-wall assemblies that are composed of proprietary gypsum board panels and metal components designed for erection from outside the shafts, and that comply with performance requirements specified as determined from testing manufacturers' standard assemblies representing those indicated for this Project.

**1.3 SUBMITTALS**

- A. Product data for each type of product specified.

**1.4 QUALITY ASSURANCE**

*DELETE BELOW IF NO FIRE-RATED ASSEMBLIES. INDICATE RATING, TESTING AGENCY, AND TESTING AGENCY'S DESIGN DESIGNATION ON DRAWINGS.*

- A. Fire-Test-Response Characteristics: Provide assemblies identical to those specified by indicated GA File Numbers in GA-600 "Fire Resistance Design Manual" or design designations in UL "Fire Resistance Directory," and that have been tested for fire resistance according to ASTM E 119 by an independent testing and inspecting agency.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- 1. Gypsum Board and Related Products:
  - a. CertainTeed Saint-Gobain
  - b. Georgia-Pacific Corp.
  - c. Lafarge North America.
  - d. National Gypsum Co.
  - e. United States Gypsum Co.
- 2. Steel Framing and Furring:
  - a. Clark Dietrich Building Systems.
  - b. Jaimes Industries. Inc.

*DELETE BELOW IF NO TILE BACKER PANELS.*

- 3. Gypsum Backer Units:
  - a. Georgia-Pacific.
- 4. Cementitious Backer Units:
  - a. FinPan, Inc.
  - b. Georgia-Pacific Corp.
  - c. National Gypsum Co.
  - d. United States Gypsum Co.

*DELETE BELOW IF NO SHAFT-WALL.*

- 5. Gypsum Board Shaft-Wall Assemblies:
  - a. Dietrich Industries, Inc.
  - b. Georgia-Pacific Corp.
  - c. National Gypsum Co.
  - d. United States Gypsum Co.



**2.2 STEEL FRAMING FOR SUSPENDED CEILINGS**

*DELETE ARTICLE IF NO SUSPENDED OR FURRED CEILINGS.*

- A. General: Provide components complying with ASTM C 754 for conditions indicated.

*DELETE BELOW IF NO STEEL STUDS USED FOR CEILING/SOFFIT FRAMING.*

- B. Steel Studs for Ceiling Furring Channels: ASTM C 645, complying with the following requirements:

*MODIFY BELOW TO 0.0329 INCH IF DESIRED.*

1. Minimum Base (Uncoated) Metal Thickness: 0.027 inch, unless otherwise indicated.
2. Depth: 2-1/2 inches, unless otherwise indicated.
3. Protective Coating: ASTM A 653, G 40 hot-dip galvanized coating.

**2.3 STEEL FRAMING FOR WALLS AND PARTITIONS**

- A. General: Provide framing shapes as indicated, and with the following finish:

1. Protective Coating: Manufacturer's standard corrosion-resistant coating.

*USUALLY RETAIN ABOVE AND DELETE BELOW. RETAIN BELOW IF MOISTURE RESISTANCE IS IMPORTANT (WET LABS, TOILETS, ANIMAL ROOMS, EXTERIOR AREAS, ETC.).*

2. Protective Coating: ASTM A 653, G 40 hot-dip galvanized coating.

- B. Steel Studs and Runners: ASTM C 645, Manufacturer's standard profiles, and complying with the following requirements:

*MODIFY BELOW TO 0.0329 INCH IF DESIRED.*

1. Minimum Base (Uncoated) Metal Thickness: As indicated on drawings, or if not indicated, 0.0329 inch.

*REVISE BELOW IF REQUIRED. COMMON ALTERNATIVES INCLUDE 1-5/8", 2-1/2", 4", AND 6".*

2. Minimum Depth: 3-5/8 inches, unless otherwise indicated.

*BELOW IS PROPRIETARY DEFLECTION-TOLERANT TOP TRACK SYSTEM FOR FIRE-RATED PARTITIONS UP TO UNDERSIDE OF METAL ROOF DECKS, OR OTHER CONDITIONS WHERE DEFLECTION OF MORE THAN ABOUT 1/4-INCH IS EXPECTED. NOTE THAT TYPICAL PERIMETER RELIEF JOINT DETAILS ARE LIMITED TO 1/2-INCH MAXIMUM WIDTH.*

- C. Deflection and Firestop Track: Top runner designed to allow partition heads to expand and contract with movement of structure above while maintaining continuity of the assembly. Comply with requirements of ASTM C 645 except configuration, of thickness indicated for studs and width to accommodate depth of studs indicated with flanges offset at midpoint to accommodate gypsum board thickness.

1. Offset Configuration: Shadow-line design with offset projecting out from depth of stud.
2. Product: Subject to compliance with requirements, a product that may be incorporated in the Work includes, but is not limited to, "Fire Trak" manufactured by Fire Trak Corp.

**BELOW IS PROPRIETARY TOP TRACK SYSTEM FOR PARTITIONS UP TO UNDERSIDE OF SUSPENDED CEILINGS. DELETE IF WALLS PENETRATE CEILINGS.**

- D. Prefinished Top Track: Proprietary, pre-finished stud receptor track mounted to suspended ceiling grid. ASTM C 645, 25 gage galvanized steel; and as follows:
1. Accessories: Manufacturer's standard applied trim accessories for outside corners, wall ends and similar conditions requiring additional trim for a complete, finished appearance.
  2. Finish: Baked-on polyester paint in color to match suspended ceiling grid manufacturer's standard white.
  3. Product: Eliminator Track; Pro Products Mfg.
- E. Steel Rigid Furring Channels: ASTM C 645, hat shaped, depth and 0.0179 inch minimum thickness of base (uncoated) metal, unless otherwise indicated. Provide furring brackets if recommended by manufacturer for application indicated.

**INCH DEPTH FOR BELOW IS ALSO AVAILABLE.**

1. Depth: 7/8 inch.

**RETAIN BELOW IF STEEL SHEET BLOCKING OR BRACING IS REQUIRED. INDICATE LOCATIONS, LENGTHS, AND WIDTHS ON DRAWINGS OR ADD A DETAILED DESCRIPTION TO TEXT.**

- F. Steel Flat Strap and Backing Plate: Steel sheet for blocking and bracing, length and width as indicated, complying with ASTM A 653 or ASTM A 568, as follows:
1. Base (Uncoated) Metal Thickness: 0.0598 inch unless otherwise indicated.

#### **2.4 GYPSUM BOARD PRODUCTS**

- A. General: Provide gypsum board of types indicated in maximum lengths available that will minimize end-to-end butt joints.
- B. Gypsum Wallboard: ASTM C1396 and regular type for vertical surfaces, sag resistant for horizontal surfaces, Type X where required for fire-resistance-rated assemblies.
1. Thickness: Unless otherwise indicated, provide units that are 5/8 inch thick for all applications except 1/2 inch thick for ceilings and soffits.

**DELETE ARTICLE IF NO SHAFT-WALL REQUIRED FOR PROJECT.**

- C. Gypsum Liner Panels: Proprietary liner panels as required for the specific fire-resistant-rated gypsum board shaft-wall assemblies indicated, with moisture-resistant paper facings.

**DELETE BELOW IF CEMENTITIOUS BACKER UNITS ARE EXCLUSIVELY SPECIFIED AS BASE FOR TILE.**

- D. Glass-Mat, Water-Resistant Gypsum Backing Board: ASTM C 1178, of type and thickness indicated below:
  - 1. Type and Thickness: Regular, 1/2 inch (12.7 mm) thick, unless otherwise indicated.
  - 2. Type and Thickness: Type X, 5/8 inch (15.9 mm) thick, where required for fire-resistance-rated assemblies and where indicated.
  - 3. Products: Subject to compliance with requirements, provide "Dens-Shield Tile Backer" manufactured by Georgia-Pacific Corp.

**2.5 CEMENTITIOUS BACKER UNITS**

**DELETE ARTICLE IF CEMENTITIOUS BACKER UNITS ARE NOT REQUIRED FOR PROJECT OR IF SPECIFIED IN ANOTHER SECTION.**

- A. Provide cementitious backer units complying with ANSI A118.9 and in maximum lengths available to minimize end-to-end butt joints.
  - 1. Thickness: Manufacturer's standard thickness, but not less than 7/16 inch, unless otherwise indicated.
  - 2. Width: Manufacturer's standard width, but not less than 32 inches.

**2.6 TRIM ACCESSORIES**

- A. Accessories: Formed steel sheet zinc coated by hot-dip process, or rolled zinc, complying with the requirements of ASTM C 1047 for cornerbead, L, LC, U shapes.
- B. One-piece control joint formed from rolled zinc with V-shaped slot and removable strip covering slot opening.

**ADD ACCESSORIES FOR CURVED EDGES HERE, IF ANY - SEE AIABAS.**

**2.7 JOINT TREATMENT MATERIALS**

- A. General: Provide joint treatment materials complying with ASTM C 475 and the recommendations of both the manufacturers of sheet products and of joint treatment materials.

**BELOW IS ONLY DRYING TYPE COMPOUND. SPECIFY SETTING-TYPE JOINT COMPOUNDS WHERE FAST ONE-DAY FINISHING IS REQUIRED, OR WHERE RAPID DRYING CONDITIONS WOULD CAUSE DRYING-TYPE JOINT COMPOUNDS TO SHRINK AND LOSE SURFACE STRENGTH. SEE AIABAS FOR LANGUAGE AND DETAILS.**

- B. Joint Treatment for Gypsum Board: Provide paper reinforcing tape; and factory-packaged, vinyl-based, jobsite- or factory-mixed products. At Contractor's option, provide either specifically formulated taping and topping compounds or all-purpose compounds.

**RETAIN BELOW IF CEMENTITIOUS BACKER UNITS ARE SPECIFIED IN THIS SECTION.**

- C. Joint Treatment Cementitious Backer Units: Tape and compound as recommended by cementitious backer unit manufacturer.

**2.8 MISCELLANEOUS MATERIALS**

*DELETE PRODUCTS NOT NEEDED. EDIT PART 3 FIRST AND RETAIN APPLICABLE PRODUCTS IN THIS ARTICLE.*

- A. Acoustical Sealant for Exposed and Concealed Joints: Latex sealant complying with ASTM C 834; and subject to compliance with requirements, one of the following products:
  - 1. PL Acoustical Sealant; ChemRex, Inc.; Contech Brands.
  - 2. AC-20 FTR Acoust. and Insul. Sealant; Pecora Corp.
  - 3. SHEETROCK Acoustical Sealant; USG Co.
- B. Laminating Adhesive: Special adhesive or joint compound recommended for laminating gypsum panels.
- C. Spot Grout: ASTM C 475, setting-type joint compound recommended for spot-grouting hollow metal door frames.
- D. Foam Gaskets: Closed-cell vinyl foam adhesive-backed strips, 1/8 inch thick, in width to suit metal stud size.
- E. Sound-Attenuation Blankets: Unfaced mineral-fiber blanket insulation produced by combining glass fibers with thermosetting resins to comply with ASTM C 665 for Type I (blankets without membrane facing).

*CHANGE BELOW TO ASTM C 954 IF GYPSUM WILL BE ATTACHED TO COLD-FORMED STEEL FRAMING SPECIFIED IN DIVISION 5.*

- F. Fasteners: Provide size and type of screws recommended by manufacturer for application indicated, and as follows:
  - 1. Metal and Gypsum Board: Steel drill screws complying with ASTM C 1002 and of size, corrosion resistance and holding power required to fasten steel framing and furring members securely to substrates involved.

*RETAIN BELOW IF CEMENTITIOUS BACKER UNITS ARE SPECIFIED IN THIS SECTION.*

- 2. Cementitious Backer Units: Corrosion-resistant screws recommended by panel manufacturer.

*BELOW IS FOR ATTACHING STEEL FRAMING INTO CONCRETE.*

- 3. Powder-Actuated Fasteners in Concrete: Corrosion-resistant materials suitable for application and capable of sustaining, without failure, a load equal to 5 times that imposed by ceiling construction, as determined by testing according to ASTM E 1190.

*DELETE ARTICLE BELOW IF NO SHAFT-WALL.*

**2.9 SHAFT-WALL BASIC ASSEMBLY DESCRIPTION**

- A. Cavity Shaft-Wall Assemblies: Provide assemblies constructed of proprietary gypsum liner panels inserted between steel tracks at each end of studs; with specially shaped steel studs engaged in tracks and fitted between gypsum liner panels; and with gypsum board on finished side or sides applied to studs in the number of layers, thicknesses and arrangement indicated.
  - 1. Gypsum Liner Panel Thickness: As standard with manufacturer for gypsum board shaft-wall assemblies indicated.
  - 2. Stud Shape and Depth and Thickness: As standard with manufacturer for gypsum board shaft-wall assemblies indicated; but not less than 0.0284-inch minimum base metal thickness.
  - 3. Room-Side Finish: As indicated.

**PART 3 - EXECUTION**

**3.1 INSTALLING STEEL FRAMING, GENERAL**

- A. Steel Framing Installation Standard: Comply with ASTM C 754 and with ASTM C 840 requirements that apply to framing installation.

*DELETE BELOW IF NONE. WHERE ITEMS TO BE SUPPORTED ARE NOT SHOWN ON DRAWINGS (SUCH AS OWNER'S LAB EQUIPMENT AND BINDER BINS FOR MOVABLE FURNITURE), CONSIDER SCHEDULING LOCATIONS AND SIZES OF SUPPORT PANELS IN "SCHEDULING" ARTICLE AT END OF SECTION, OR ON DRAWINGS.*

- B. Install supplementary framing, blocking, and bracing at terminations to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, or similar construction. Comply with details shown or, if not shown, with USG Co.'s "Gypsum Construction Handbook."
- C. Isolate steel framing from building structure at the following locations:

*BELOW ARE EXAMPLES ONLY. RETAIN OR REVISE TO SUIT PROJECT.*

- 1. In ceilings where building structure abuts ceiling perimeter or penetrates ceiling.
- 2. Where partition framing and wall furring abut structure, except at floor.

*INCLUDE DETAILS ON DRAWINGS SHOWING CONTROL- AND EXPANSION-JOINT CONSTRUCTION AND LOCATIONS FOR BOTH FIRE-RESISTANCE-RATED AND NONRATED ASSEMBLIES.*

- D. Independently frame both sides of joints at building control and expansion joints.

**3.2 INSTALLING STEEL FRAMING FOR SUSPENDED CEILINGS**

*DELETE THIS ARTICLE IF NO SUSPENDED CEILINGS/SOFFITS.*

A. Install suspended steel framing components in sizes and at spacings indicated, but not less than that required by the referenced steel framing installation standard.

1. Do not connect or suspend steel framing from ducts, pipes, or conduit, or attach to steel roof deck.
2. Framing Channel Spacing: 16 inches o.c.

**USUALLY DELETE BELOW AND RETAIN ABOVE.**

3. Framing Channel Spacing: 24 inches o.c.

B. Installation Tolerances: Install with cross-furring members level to within 1/8 inch in 12 feet as measured both lengthwise on each member and transversely between parallel members.

### 3.3 INSTALLING STEEL FRAMING FOR WALLS AND PARTITIONS

A. Install runners (tracks) at floors and ceilings, and structural walls and columns where gypsum board stud assemblies abut other construction.

**RETAIN BELOW IF STUDS WILL ABUT MASONRY OR DISSIMILAR METALS AT EXTERIOR WALLS.**

1. Where studs are installed directly against exterior walls, install foam gaskets between studs and wall.

B. Installation Tolerances: Install each steel framing and furring member so that fastening surfaces do not vary more than 1/8 inch from the plane formed by the faces of adjacent framing.

C. Extend partition framing to height indicated. Continue framing over frames for doors and openings and frame around ducts penetrating partitions above ceiling to provide support for gypsum board.

**EDIT PARA BELOW TO SUIT PROJECT CONDITIONS. BE SURE TO SHOW PERIMETER RELIEF DETAIL ON DRAWINGS - ONE CAN BE FOUND IN THE "USE OF MANUAL" CHAPTER OF THE GYPSUM ASSOCIATION "FIRE RESISTANCE AND SOUND CONTROL MANUAL."**

1. Terminate partition framing as shown on Drawings; or if not shown, as follows:

**SELECT ONE BELOW.**

- a. At suspended ceilings.

**DELETE IF NOT REQUIRED. SEE DISCUSSION UNDER "PRODUCTS" PART IN THIS SECTION.**

- 1) Install proprietary prefinished top track.
- b. 6-inches above exposed face of suspended acoustic ceiling panels.
- c. Full height to structural supports or substrates above suspended ceilings, if any. Cut studs 1/2 inch short of full height to provide perimeter relief.

**EDIT BELOW TO SUIT PROJECT, OR DELETE IF NOT REQUIRED. SEE DISCUSSION UNDER "PRODUCTS" PART IN THIS SECTION.**

- 1) Install proprietary deflection and firestop track at fire-rated partitions, and as otherwise indicated.

**RETAIN, REVISE OR DELETE BELOW TO SUIT PROJECT.**

- 2. For STC-rated and fire-resistance-rated partitions that extend to the underside of floor/roof slabs and decks or other continuous solid structural surfaces to obtain ratings, install framing around structural and other members extending below floor/roof slabs and decks, as needed, to support gypsum board closures needed to make partitions continuous from floor to underside of solid structure.

- D. Install steel studs and furring in sizes and at spacings as follows:
  - 1. Maximum spacing between studs: 16-inches o.c., unless otherwise indicated.

**SELECT EITHER ABOVE OR BELOW. USE 16-INCH MINIMUM SPACING FOR CEMENTITIOUS BACKER UNITS.**

- 2. Maximum spacing between studs: 24-inches o.c., unless otherwise indicated.

- E. Frame openings to comply with GA-219, and with applicable published recommendations of gypsum board manufacturer, unless otherwise indicated. Attach vertical studs at jambs with screws either directly to frames or to jamb anchor clips on door frames; install runner track section (for cripple studs) at head and secure to jamb studs.

- 1. Install 2 studs at each jamb, unless otherwise indicated.

**ADD REQUIREMENTS FOR INSTALLATION OF THERMAL INSULATION AND VAPOR BARRIERS HERE. SEE AIABAS FOR DETAILS.**

**3.4 APPLYING AND FINISHING GYPSUM BOARD, GENERAL**

- A. Gypsum Board Application and Finishing Standards: Install and finish gypsum panels to comply with ASTM C 840 and GA-216.
- B. Install gypsum panels with face side out.
- C. Locate both edge or end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Avoid joints other than control joints at corners of framed openings where possible.

**DELETE BELOW IF HOLLOW METAL DOOR FRAMES ARE NOT USED IN STEEL-FRAMED PARTITIONS.**

- D. Spot grout hollow metal door frames for solid-core wood doors, hollow metal doors, and doors over 32 inches wide. Apply spot grout at each jamb anchor clip and immediately insert gypsum panels into frames.
- E. Form control and expansion joints at locations indicated and as detailed, with space between edges of adjoining gypsum panels, as well as supporting framing behind gypsum panels.

- F. Isolate perimeter of gypsum board partitions at structural abutments, except floors, with 1/4- to 1/2-inch-wide spaces and trim edges with LC-bead edge trim where edges of gypsum panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.

**DELETE BELOW IF NO SOUND-RATED PARTITIONS.**

- G. Where STC-rated gypsum board assemblies are indicated, seal construction at perimeters, behind control and expansion joints, openings, and penetrations with a continuous bead of acoustical sealant including a bead at both faces of the partitions. Comply with ASTM C 919 and manufacturer's recommendations for location of edge trim and closing off sound-flanking paths around or through gypsum board assemblies, including sealing partitions above acoustical ceilings.
- H. Space fasteners in gypsum panels according to referenced gypsum board application and finishing standard and manufacturer's recommendations.
  - 1. Space screws a maximum of 12 inches o.c. for vertical applications.

**DELETE BELOW IF NO TILE BACKER BOARD.**

- I. Space fasteners in tile substrate panels a maximum of 8 inches o.c.

**3.5 GYPSUM BOARD APPLICATION METHODS**

- A. Install gypsum wallboard panels on ceilings prior to wall/partition board application and at right angles to framing.
- B. On partitions/walls, apply gypsum panels horizontally (perpendicular to framing), unless parallel application is required for fire-resistance-rated assemblies. Use maximum-length panels to minimize end joints. Stagger abutting end joints not less than one framing member in alternate courses of board.
  - 1. On Z-furring members, apply gypsum panels vertically (parallel to framing) with no end joints. Locate edge joints over furring members.

**DELETE PARA AND SUBPARAS BELOW IF NONE.**

- C. Wall Tile Substrates: For substrates indicated to receive thin-set ceramic tile and similar rigid applied wall finishes, comply with the following:

**DELETE BELOW IF WATER-RESISTANT GYPSUM BOARD IS RETAINED BELOW.**

- 1. Install cementitious backer units to comply with ANSI A108.11 at showers, and where indicated.

**DELETE BELOW IF CEMENTITIOUS BACKER UNITS ARE RETAINED ABOVE. DRAWINGS SHOULD SHOW SEALANT INSTALLED IN 1/4-INCH GAP.**

- 2. Install water-resistant gypsum backing board panels at showers, tubs, and where indicated. Install with 1/4-inch open space where panels abut other construction or penetrations.



**RETAIN BELOW IF REGULAR GYPSUM BOARD IS ACCEPTABLE AS WALL-TILE SUBSTRATE FOR DRY LOCATIONS.**

3. Install gypsum wallboard panels with tapered edges taped and finished to produce a flat surface except at showers, tubs, and other locations indicated to receive water-resistant panels.

D. Apply gypsum panels to supports with screws.

E. Direct-Bonding to Substrate: Where gypsum panels are indicated as directly adhered to a substrate (other than studs, joists, furring members, or base layer of gypsum board), comply with gypsum board manufacturer's recommendations, and temporarily brace or fasten gypsum panels until fastening adhesive has set.

**3.6 INSTALLING TRIM ACCESSORIES**

A. General: Fasten trim accessories according to accessory manufacturer's directions for type, length, and spacing of fasteners.

**BELOW ARE EXAMPLES OF UNIVERSAL SCOPE DEFINITIONS FOR USING TRIM. REVISE AS DESIRED OR SHOW ON DRAWINGS.**

B. Install cornerbead at external corners.

C. Install edge trim where edge of gypsum panels would otherwise be exposed. Provide edge trim type with face flange formed to receive joint compound, except where other types are indicated.

D. Install control joints according to ASTM C 840 and manufacturer's recommendations and in specific locations approved by Architect for visual effect.

**DELETE BELOW IF NO SHAFT-WALL INCLUDED IN PROJECT.**

**3.7 INSTALLATION OF GYPSUM BOARD SHAFT-WALL ASSEMBLIES**

A. General: Install gypsum board shaft-wall assemblies to comply with performance and other requirements indicated as well as with manufacturer's installation instructions and ASTM C 754 for installing steel framing.

B. Do not bridge building expansion joints with shaft-wall assemblies; frame both sides of joints with furring and other support as indicated.

C. At penetrations in shaft wall, maintain fire-resistance rating of entire shaft-wall assembly by installing supplementary steel framing around perimeter of penetration and fire protection behind boxes containing wiring devices similar items.

**3.8 FINISHING GYPSUM BOARD ASSEMBLIES**

A. Levels of Gypsum Board Finish: Provide the following levels of gypsum board finish per GA-214.

**DELETE LEVELS BELOW THAT DO NOT APPLY TO PROJECT.**

1. Level 1 for ceiling plenum areas, concealed areas, and where indicated, unless a higher level of finish is required for fire-resistance-rated assemblies and sound-rated assemblies.
2. Level 4 for gypsum board surfaces, unless otherwise indicated.

*BELOW REQUIRES SKIM COAT OVER ENTIRE SURFACE. RETAIN IF RIGID TRIM IS INSTALLED ON SHORT WALL SEGMENTS TO AVOID GAPS BEHIND TRIM THAT OCCUR BETWEEN TWO CLOSELY SPACED, BUILT UP EDGES.*

3. Level 5 for gypsum board the following surfaces where wood, stone, or cast plastic trim or base are indicated:
  - a. At gypsum column enclosures.
  - b. Where wall segments are less than 48-inches wide.
  - c. Where indicated.

- B. Where Level 1 gypsum board finish is indicated, embed tape in joint compound.

*PARA BELOW ASSUMES LEVEL 4 FINISH IS DEFAULT REQUIREMENT. IF NOT, REVISE OR DELETE PARA TO SUIT PROJECT.*

- C. For Level 4 gypsum board finish, embed tape in joint compound and apply first, fill (second), and finish (third) coats of joint compound over joints, angles, fastener heads, and accessories. Touch up and sand between coats and after last coat as needed to produce a surface free of visual defects and ready for decoration.

*DELETE BELOW IF LEVEL 5 IS NOT REQUIRED FOR PROJECT.*

- D. Where Level 5 gypsum board finish is indicated, after application of embedding, fill and finish coats, apply a thin, uniform skim coat of joint compound over entire surface. Touch up and sand between coats and after last coat as needed to produce a surface free of visual defects, tool marks, and ridges and ready for decoration.

*DELETE BELOW IF NO CEMENTITIOUS BACKER UNITS OR IF SPECIFIED IN DIVISION 9 SECTION "TILE."*

- E. Finish cementitious backer units to comply with unit manufacturer's directions.

### **3.9 IDENTIFICATION**

- A. Provide permanent identification of all assemblies requiring opening protectives including fire walls, fire barriers, fire partitions, and smoke barriers.
- B. Install in accordance with the requirements of Michigan Building Code chapter 7.
- C. Location:
  1. Locate in accessible concealed spaces above finished ceiling. In locations without accessible concealed location, coordinate location with architect.
  2. Locate within 15 feet of the end of each wall and at intervals not exceeding 30 feet measured horizontally along the assembly.
- D. Signage requirements:
  1. Lettering:
    - a. 3-inch minimum; 3/8-inch stroke width.

- b. Color: Red on white background
- 2. Verbiage incorporating project specific hourly rating. Refer to life safety plan for rating requirements:
  - a. FIRE RATED ASSEMBLY (\_\_HR) - PROTECT ALL OPENING
  - b. SMOKE BARRIER - PROTECT ALL OPENINGS

**3.10 CLEANING AND PROTECTION**

- A. Promptly remove any residual joint compound from adjacent surfaces.

**END OF SECTION 092116**

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The Description of the Project  
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**SPECIFICATION DIVISION 9**

NUMBER            SECTION DESCRIPTION

**DIVISION 09 FINISHES**

SECTION 093000 - TILING

**END OF CONTENTS TABLE**



**DIVISION 09 FINISHES**  
**SECTION 093000 - TILING**

*THIS SECTION HAS BEEN PRE-EDITED TO APPLY ONLY TO SMALL RENOVATION PROJECTS USING UNGLAZED CERAMIC TILE. EDIT THIS SECTION USING THE TCA HANDBOOK (OR WEBSITE). USE AIA MASTERSPEC SECTION OF SAME NAME AND NUMBER FOR COMPLEX PROJECTS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of ceramic tile is shown on Drawings.
- B. Types of ceramic tile include:
  - 1. Unglazed ceramic mosaic tile.

**1.2 SUBMITTALS**

- A. Product Data: Mfr's product data and installation instructions for tile work.
- B. Samples for Initial Selection: Submit 1 sample card for each type of ceramic tile, showing full range of manufacturer's standard colors, textures and patterns.

*DELETE BELOW IF NO COLORED GROUT.*

- 1. Provide color sample kit for tinted grout.

**1.3 QUALITY ASSURANCE**

- A. Standards: Comply with referenced ANSI and ASTM materials standards, and with referenced installation methods and materials of referenced Tile Council of America (TCA) Handbook numbers.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturers: Subject to compliance with specified performance requirements, provide product of one of the following:
  - American Olean Tile.
  - Dal-Tile.
  - Mannington.
  - Winburn Tile Mfg. Co.

*BELOW FOR UNGLAZED PORCELAIN CERAMIC TILE ONLY. CONSULT MANUFACTURER'S LITERATURE FOR OTHER TILE CHOICES.*

**2.2 UNGLAZED CERAMIC MOSAIC TILE**

- A. Factory-mounted flat tile and as follows:

1. Type: Porcelain.
2. Tile Grade: "Standard".
3. Wearing Surface: Without abrasive content.
4. Face: Plain with all purpose edges.
5. Size and Thickness: Modular 2 inch by 2 inch square; 1/4 inch thick.
6. Trim: Continuous cove base at floor perimeter; bullnose and cove trim where around projections.
  - a. Trim Shapes: Same material, size, color, and texture as field tile.
7. Colors, Textures, and Patterns: Selected by Architect from mfr's standard smooth texture, solid color range.

*DELETE FOLLOWING IF NOT REQUIRED. BRASS STRIP AVAILABLE FOR SAME PURPOSE IF DESIRED.*

### **2.3 THRESHOLDS**

- A. Marble Thresholds: Group "A"; ASTM C 503, for exterior use with minimum hardness of 10.0 per ASTM C 241; white with honed finish, unless otherwise indicated.

### **2.4 MORTAR AND GROUT MATERIALS**

*THE FOLLOWING MATERIALS ARE EXAMPLES ONLY - FIRST EDIT PART 3 TO DETERMINE TCA INSTALLATION METHODS AND THEN EDIT THIS PORTION TO INCLUDE APPROPRIATE MATERIALS.*

- A. Comply with the following requirements:
  1. Portland Cement: ASTM C 150 Type 1
  2. Sand: ASTM C 144
  3. Water: Potable

*ALSO CONSIDER USING PROPRIETARY PRODUCT SUCH AS MAPEI OR LATICRETE, AS APPLICABLE.*

  4. Mortar: As follows:
    - a. Floors: Latex-portland cement conforming to ANSI A118.4.
    - b. Walls, and single unit shower stall floors: Job mixed, material proportions as indicated.
  5. Bond Coat: Dryset mortar or latex-modified portland cement as determined by TCA recommendations.
  6. Grout: ANSI A118.6, Latex modified portland cement.
- B. For indicated application, provide the following additional materials:
  1. Walls:
    - a. Membrane: 4 mil polyethylene.
    - b. Lath: Galvanized or painted metal.
    - c. Lime: ASTM C 206, type S; or ASTM C 207, type S.
  2. Single unit Shower Stalls:
    - a. Reinforcing: ASTM A82 and A185, 2 inch by 2 inch by 16/16 gage welded wire mesh.

**PART 3 - EXECUTION**

*INCLUDE BELOW FOR THINSET TILE.*

**3.1 PREPARATION**

- A. In presence of Installer, inspect substrate conditions for compliance with ceramic tile manufacturer's requirements, and suitability for indicated TCA installation method. Report, in writing, deleterious conditions to Owner's Representative.

*USUALLY INCLUDE BELOW.*

- 1. Obtain Architect's written approval before beginning installation.

**3.2 INSTALLATION**

- A. In general, strictly comply with current Tile Council of America Handbook methods as follows:

*EDIT FOLLOWING WITH TCA BOOKLET.*

- 1. Over new and existing masonry walls: TCA Method W222.
  - 2. Over new and existing concrete floors: TCA method F113.
  - 3. In single shower stall floors: TCA method B414.
- B. Joint Pattern: Use grid pattern with 1/16" wide joints.
    - 1. Floor Installations: Align parallel and perpendicular to walls.
    - 2. Wall Installations: Align vertical and level.
  - C. Install marble thresholds where shown on Drawings, and whether or not shown on Drawings as follows:
    - 1. At edges of ceramic tile installation abutting dissimilar flooring materials (e.g. concrete, carpet, and quarry tile).

**3.3 CLEANING AND PROTECTION**

- A. Clean tile in accordance with applicable ANSI standard for type of tile and method of installation used and mfr's instructions.
- B. Apply heavy kraft paper or other heavy protective covering to prevent surface damage during construction operations.

**END OF SECTION 093000**



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The Description of the Project  
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**SPECIFICATION DIVISION 9**

NUMBER            SECTION DESCRIPTION

**DIVISION 09 FINISHES**

SECTION 095100 - ACOUSTICAL CEILINGS

**END OF CONTENTS TABLE**



**DIVISION 09 FINISHES**  
**SECTION 095100 - ACOUSTICAL CEILINGS**

*5/19/2014 -- UPDATED TO INCLUDE LATEST PRODUCT INFORMATION.*

*REMOVED DIRECT ADHERED TILES. CONSULT MANUFACTURER LITERATURE AND AIA MASTERSPEC FOR DIRECT ADHERED ACOUSTICAL TILE APPLICATIONS*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of acoustical ceilings is indicated on Drawings and schedules.

*FIRE-RATED CEILINGS ARE NOT INCLUDED IN THIS MASTER. CONSULT CATALOGS FOR PRODUCTS AND INSTALLATION REQUIREMENTS.*

- B. Types of acoustical ceiling products include the following:

*EDIT BELOW TO SUIT PROJECT REQUIREMENTS.*

1. Acoustical lay-in panels of the following types:
  - a. Standard acoustic panels.
  - b. Premium acoustic panels.
  - c. Router-cut patterned acoustic panels.
  - d. Gypsum core acoustic panels.
2. Suspended grid systems, specialty trim and accessories.

*INCLUDE ARTICLE BELOW IF DEMOLITION OPERATIONS WILL RECYCLE ACOUSTICAL PANELS. NOTE THAT NOT ALL ACOUSTICAL MATERIAL IS ABLE TO BE RECYCLED. ASBESTOS-CONTAINING PRODUCTS CANNOT BE RECYCLED, AND FOIL-BACKED AND FIBERGLASS PRODUCTS WILL NOT BE ACCEPTED BY MANUFACTURERS FOR RECYCLING.*

**1.2 RELATED SECTIONS**

- A. Refer to Division 02 Section "Selective Demolition" for requirements for recycling demolished acoustical ceiling products.

**1.3 SUBMITTALS**

- A. Product Data: Submit manufacturer's literature, including certification by a recognized independent testing laboratory, indicating compliance with requirements.

*INCLUDE BELOW FOR ALL PROJECTS.*

- B. Affidavits of Compliance to be included in final inspection manual:
1. Provide manufacturer's letter of certification showing compliance with finish testing and classification requirements referenced by current adopted NFPA 101 "Life Safety Code".

2. Letter shall include project number, project name, and building name.

#### 1.4 QUALITY ASSURANCE

- A. Standards: Comply with the following:
  1. Acoustical Materials: ASTM E 1264.
  2. Suspension Systems: ASTM C 635 for materials; ASTM C 636 for installation.
  3. Surface Burning Characteristics: Flame spread: 25 or less; smoke developed: 50 or less; per ASTM E 84. UL listed and marked.
  4. Seismic Standard: Comply with Ceilings and Interior Systems Contractors Association (CISCA) "Recommendations for Direct-Hung Acoustical Tile and Lay-in Panel Ceilings--Seismic Zones 0-2."
- B. Source Limitations: Obtain each type of acoustic panel and related grid system from one source and by a single manufacturer.

#### 1.5 PROJECT CONDITIONS

*DELETE PARAGRAPH BELOW IF ONLY HUMIDITY-TOLERANT ACOUSTICAL MATERIALS (I.E., "CLIMAPLUS" BY USG OR "HUMIGUARD" BY ARMSTRONG) ARE BEING SPECIFIED FOR THE PROJECT.*

- A. Do not install ceilings until ambient temperature and humidity conditions can be continuously maintained at values near those intended for final occupancy.
- B. Building areas to receive ceiling shall be free of construction dust and debris.

### PART 2 - PRODUCTS

*THIS PART IS ORGANIZED BY PANEL AND SUSPENSION GRID TYPE. ALL POSSIBLE COMBINATIONS COULD NOT BE LISTED HERE, SO CONSULT CATALOGS FOR ADDITIONAL POSSIBILITIES WITH DIFFERENT PERFORMANCE, APPEARANCE OR COST.*

*FIRE-RATED CEILINGS ARE NOT INCLUDED IN THIS MASTER. CONSULT CATALOGS FOR PRODUCTS AND INSTALLATION REQUIREMENTS.*

*BELOW IS STANDARD PLAIN PANEL AND GRID SYSTEM.*

#### 2.1 STANDARD ACOUSTIC PANELS

- A. Smooth surface, humidity-tolerant, mineral composition panels with washable surface; and as follows:
  1. Surface: Perforated.
  2. Edges: Rabbeted for 15/16-inch grid.  
  
*SELECT EDGE TYPE ABOVE OR BELOW.*
  3. Edges: Square.
  4. Size: 24 inches by 24 inches by 5/8 inch thick.

**SELECT PANEL SIZE ABOVE OR BELOW.**

5. Size: 24 inches by 48 inches by 5/8 inch thick.
6. LR: Not less than .82.
7. NRC: Not less than .55.
8. CAC: Not less than 33.
9. Color: White.
10. Manufacturer/Style: Provide one of the following:
  - a. "Fine Fissured"; Armstrong World Industries, Inc.
  - b. "Fine Fissured"; CertainTeed Saint-Gobain.
  - c. "Radar ClimaPlus"; U.S. Gypsum.

**BELOW IS ROUTINE GRID FOR THIS PANEL TYPE - OTHERS ARE AVAILABLE - CONSULT CATALOGS.**

11. Related Suspension Grid: Standard 15/16-inch Panel Suspension System in compliance with requirements of "Suspension Systems" Article of this Section.

**2.2 PREMIUM ACOUSTIC PANELS**

**SELECTIONS BELOW HAVE APPEARANCE SIMILAR TO USG "FROST".**

- A. Smooth surface, humidity-tolerant, mineral composition panels with washable surface, and as follows:

1. Surface: Finely perforated.
2. Edges: Rabbeted and beveled for 9/16-inch grid.
3. Size: 24 inches by 24 inches by 3/4 inch thick.
4. Color: White.
5. LR: Not less than .85.
6. NRC: Not less than .70.
7. CAC: Not less than 35.
8. Manufacturer/Style: Provide one of the following:
  - a. "Cirrus"; Armstrong World Industries, Inc.
  - b. "Cashmere High NRC"; CertainTeed Saint-Gobain.
  - c. "Eclipse ClimaPlus"; U.S. Gypsum.

**THE ABOVE THREE PRODUCTS ARE WATER FELTED OR NODULAR. "FROST" IS SIMILAR IN APPEARANCE AND ACOUSTICAL PERFORMANCE, BUT IT IS A CAST/MOLDED PRODUCT (MORE DURABLE).**

- d. "Frost ClimaPlus"; U.S. Gypsum.

**BELOW IS ROUTINE GRID FOR THIS PANEL TYPE - OTHERS ARE AVAILABLE - CONSULT CATALOGS.**

9. Related Suspension Grid: Narrow Bolt-Slot 9/16-inch Panel Suspension System in compliance with requirements of "Suspension Systems" Article of this Section.

**SPECIALTY TRIM BELOW REFERS TO USG COMPASSO OR SIMILAR SYSTEMS. MODIFY TO SUIT PROJECT REQUIREMENTS OR DELETE IF NONE.**

- a. Provide specialty trim systems where indicated on Drawings.

**BELOW IS USG "MILLENA" PANEL AND ARMSTRONG COMPETITOR.**

- B. Smooth surface, humidity-tolerant, mineral composition panels with washable surface, and as follows:

1. Surface: Finely perforated.
2. Edges: Rabbeted and beveled for 9/16-inch grid.
3. Size: 24 inches by 24 inches by 3/4 inch thick.
4. LR: Not less than .85.
5. NRC: Not less than .70.
6. CAC: Not less than 35.
7. Color: White.
8. Manufacturer/Style: Provide one of the following:
  - a. "Ultima"; Armstrong World Industries, Inc.
  - b. "Symphony m"; CertainTeed Saint-Gobain.
  - c. "Mars ClimaPlus"; U.S. Gypsum.

*BELOW IS ROUTINE GRID FOR THIS PANEL TYPE - OTHERS ARE AVAILABLE - CONSULT CATALOGS.*

9. Related Suspension Grid: Narrow Bolt-Slot 9/16-inch Panel Suspension System in compliance with requirements of "Suspension Systems" Article of this Section.

*SPECIALTY TRIM BELOW REFERS TO USG COMPASSO OR SIMILAR SYSTEMS. MODIFY TO SUIT PROJECT REQUIREMENTS OR DELETE IF NONE.*

- a. Provide specialty trim systems where indicated on Drawings.

*USE PRODUCT BELOW ONLY WHEN ATTEMPTING TO MATCH EXISTING ACOUSTICAL PANELS. ARMSTRONG IS THE ONLY MFR. WHO IS MAKING THIS PRODUCT.*

### 2.3 ROUTER-CUT PATTERNED PANELS

*SPECIFIC PRODUCT NOT LISTED. DOZENS OF PATTERN VARIATIONS ARE AVAILABLE - CONSULT CATALOGS.*

- A. Smooth surface, router-cut pattern, mineral composition panels with washable surface; and as follows:

*UPDATE BELOW BASED ON TILE SELECTED*

1. Surface: Finely perforated.
2. Pattern: Linear scored with border.
3. Edges: Rabbeted for 9/16-inch grid.
4. Size: 24 inches by 24 inches by 3/4 inch thick.
5. LR: Not less than .85.
6. NRC: Not less than .70.
7. CAC: Not less than 35.
8. Color: White.
9. Manufacturer/Style:

*INSERT SELECTED TILE MFR AND STYLE*

10. Related Suspension Grid: Standard 9/16-inch Panel Suspension System in compliance with requirements of "Suspension Systems" Article of this Section.

### 2.4 GYPSUM CORE PANELS

*BELOW IS USG GYPSUM CORE PANEL AND CELOTEX COMPETITOR (NO ARMSTRONG PRODUCT). THESE ARE SUITABLE FOR USE IN KITCHENS*

**AND SIMILAR APPLICATIONS, BUT NOT CLEAN ROOMS. DUST-FREE CLEAN ROOM PANELS ARE AVAILABLE FROM ALL THREE MFRS., BUT THEY ARE MUCH MORE EXPENSIVE.**

A. Smooth surface, humidity resistant, gypsum core panels with vinyl facing, and as follows:

1. Composition: Gypsum board core with vinyl overlay.
2. Surface: Unperforated.
3. Edges: Square.
4. Size: 24 inches by 24 inches by 1/2 inch thick.

**SELECT PANEL SIZE ABOVE OR BELOW.**

5. Size: 24 inches by 48 inches by 1/2 inch thick.
6. LR: Not less than .77.
7. CAC: Not less than 35.
8. Color: White.
9. Manufacturer/Style: Provide one of the following vinyl-clad gypsum board panels:
  - a. "Aquarock"; CertainTeed Saint-Gobain.
  - b. "Gridstone"; National Gypsum Co.
  - c. "Sheetrock Lay-In ClimaPlus Ceiling Panels"; U.S. Gypsum.
10. Related Suspension Grid: Moisture-Resistant 15/16-inch Panel Suspension System in compliance with requirements of "Suspension Systems" Article of this Section.

**RETAIN OR DELETE BELOW TO SUIT PROJECT REQUIREMENTS SELECT PANEL SIZE ABOVE OR BELOW.**

11. Related Accessories: Manufacturer's standard hold-down clips designed to prevent air pressure uplift of acoustic panels.

## **2.5 SUSPENSION SYSTEMS**

A. Suspension Systems, General: As required to support acoustical units, electrical and mechanical fixtures and other components as indicated, including anchorages, hangers, runners, cross runners, splines, clips, moldings, fasteners and other members, devices and accessories. Comply with requirements of ASTM C 635.

1. Hanger Wire: Not less than 12 gage (0.106 inch) galvanized steel.
2. Type: Exposed Direct-Hung Steel Suspension System
3. Structural Class: Medium-Duty System.

**BELOW IS STANDARD WIDE FACE, STEEL CAPPED PRODUCT.**

B. Standard 15/16-inch Panel Suspension System: Suspension system with exposed faces painted.

1. Face Width: 15/16-inch wide.
2. Product/Manufacturer: Provide the following:
  - a. "Prelude XL 15/16": Armstrong World Industries, Inc.
  - b. "Classic Stab System"; CertainTeed Saint-Gobain.
  - c. "Donn DX"; U.S. Gypsum.

**BELOW IS NARROW FACE, STEEL CAPPED PRODUCT. CONSIDER SPECIALLY SHAPED EDGE ANGLES - CONSULT CATALOGS FOR RANGE OF POSSIBILITIES.**

C. Standard 9/16-inch Panel Suspension System: Suspension system with exposed faces painted.

1. Face Width: 9/16-inch wide.
2. Product/Manufacturer: Provide the following:
  - a. "Suprafine 9/16"; Armstrong World Industries, Inc.
  - b. "Elite Narrow Stab"; CertainTeed Saint-Gobain.
  - c. "Centricitee DXT"; U.S. Gypsum

**BELOW IS STEEL SLOT-TYPE GRID. SLOT WIDTHS VARY AND COLOR INSERTS MAY BE ADDED. CONSULT CATALOGS FOR FULL EXTENT OF POSSIBILITES.**

D. Narrow Bolt-Slot 9/16-inch Panel Suspension System: Suspension system with exposed faces painted and slotted.

1. Face Width: 9/16-inch wide with 1/8-inch wide reveal.
2. Product/Manufacturer: Provide the following:
  - a. "Silhouette XL-1/8 Reveal 9/16 Bolt Slot"; Armstrong World Industries, Inc.
  - b. "SmoothLine Bolt Slot System"; CertainTeed Saint-Gobain.
  - c. "Fine-Line 1/8"; U.S. Gypsum

**BELOW IS FOR GYPSUM CORE PANELS IN SEMI-WET LOCATIONS (SUCH AS ANIMAL FACILITIES). ALL-ALUMINUM SYSTEMS AND PVC SYSTEMS ARE ALSO AVAILABLE.**

E. Moisture-Resistant 15/16-inch Panel Suspension System: Suspension system with G60 hot-dip galvanized exposed faces with rolled, painted, aluminum caps.

1. Face Width: 15/16-inch wide.
2. Product/Manufacturer: Provide the following:
  - a. "Prelude Plus XL Fireguard"; Armstrong World Industries, Inc.
  - b. "Protectone Aluminum Fire-Rated Capped System"; CertainTeed Saint-Gobain.
  - c. "Donn ZXLA"; U.S. Gypsum

## 2.6 SPECIALTY TRIM SYSTEMS

**BELOW IS CUSTOM "FLOATING" APPEARANCE TRIM SYSTEM.**

A. Custom Exposed Edge and Perimeter Trim System: Manufacturer's custom designed, painted steel trim system for fully exposed edge conditions; integrated with manufacturer's suspension system to create a free-floating installed appearance. Provide units of depth with 9/16 inch horizontal legs and with hems for attachment to suspension system.

1. Depth: 4-inches unless otherwise indicated.
2. Product/Manufacturer: Provide the following:
  - a. "Axiom"; Armstrong World Industries, Inc.
  - b. "Infinity"; Chicago Metallic Corp.
  - c. "COMPASSO"; U.S. Gypsum



**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Comply with ASTM C636 and seismic design requirements indicated, per manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
- B. Layout: Balance ceiling borders on opposite sides, using more-than-half width acoustical units, except where otherwise dimensioned or indicated.
  - 1. Tolerance: 1/8 inch in 12 feet level tolerance.
  - 2. Pattern Direction: One-way, align joints.
- C. Suspension System: Secure to building structure, free from contact with objects within the ceiling plenum, with hangers spaced 48 inches on center along supported members; provide hangers not more than 8 inches from ends of each member.
  - 1. Where interference with ducts or suspended equipment prevents direct connection of suspension elements to building structure, provide steel channel members (Unistrut or equivalent) hung from structural members with threaded rods with appropriate fasteners; and adequately sized for suspension system capacity. Secure suspension system to steel channels. Connection to ductwork or equipment is not permitted.
  - 2. Do not fasten ceiling suspension members to metal roof deck.

***INCLUDE BELOW FOR RABBETED PANELS.***

- D. Rabbeted Panels: Rabbet panel edges that have been field cut to fit non-modular suspension grid shapes at room perimeter, columns, and similar obstructions. Use router or other factory-approved rabbeting method.
- E. Edge Moldings: Secure to substrate with screw anchors spaced 16 inch on center. Set with concealed bead of acoustical sealant. Miter corner joints. Cope exposed flanges of intersecting suspension members for flush intersections.

***DELETE ARTICLE BELOW IF NO HOLD-DOWN CLIPS REQUIRED FOR FIRE-RESISTIVE CEILINGS OR AIR-PRESSURE-RESISTANT CEILINGS.***

- F. Provide hold-down clips at each acoustic panel in systems indicated for Animal Facility application. Install in accordance with manufacturer's recommendations for an air pressure uplift-resistant installation.

***DELETE ARTICLE BELOW IF NO SPECIALTY TRIM INCLUDED.***

**3.2 SPECIALTY TRIM INSTALLATION**

- A. Exposed Edge and Perimeter Trim System: Install units in accordance with manufacturer's printed instructions for specific Project application.

**3.3 CLEANING AND REPAIR**

- A. Clean suspension grid and panels. Remove and replace panels and grid that are defective, or that have been damaged.
- B. Touch-up paint field-cut edges of factory painted tile that are exposed to view in finished installation, including horizontal and vertical surfaces at perimeter of ceilings where panels are cut for rabbeted edge molding.

**END OF SECTION 095100**

BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 9**

NUMBER            SECTION DESCRIPTION

**DIVISION 09 FINISHES**

SECTION 096500 - RESILIENT FLOORING

**END OF CONTENTS TABLE**



**DIVISION 09 FINISHES**  
**SECTION 096500 - RESILIENT FLOORING**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of resilient flooring and accessories is indicated on Drawings and schedules.
- B. Types of resilient flooring and accessories include the following:

*EDIT BELOW TO SUIT PROJECT.*

- 1. Vinyl composition tile.
- 2. Sheet vinyl flooring.
- 3. Rubber stair treads.
- 4. Wall base.

**1.2 SUBMITTALS**

- A. Product Data: Manufacturer's literature and installation instructions.
- B. Samples for Initial Selection: Submit sample of each type, color and pattern of resilient flooring and accessories.

*INCLUDE BELOW FOR ALL PROJECTS.*

- C. Affidavits of Compliance to be included in final inspection manual:
  - 1. Provide manufacturer's letter of certification showing compliance with finish testing and classification requirements referenced by current adopted NFPA 101 "Life Safety Code".
  - 2. Letter shall include project number, project name, and building name.

**PART 2 - PRODUCTS**

*WARNING: CHECK SAMPLES FOR SUITABILITY BEFORE SELECTING ANY OF THE PRODUCTS LISTED BELOW.*

**2.1 VINYL COMPOSITION TILE**

*BELOW DESCRIBES STANDARD VCT - ADD AMTICO, AZROCK, OR KENTILE WHERE "THRU-CHIP" PERFORMANCE (DURABILITY) IS NOT REQUIRED.*

- A. Vinyl Composition Tile: ASTM F 1066 Composition 1, Class 2; 12-inch by 12-inch by 1/8-inch thick.
  - 1. Vinyl Composition Tile Manufacturer/Style: Subject to compliance with requirements provide one of the following:

*CONSULT SAMPLES FOR COLOR/PATTERN SUITABILITY FOR THE PROJECT. SELECTION BELOW IS MINIMAL AND DOES NOT REPRESENT FULL AVAILABLE RANGE OF TILE.*

- a. "Imperial Excelon"; Armstrong, Inc.
- b. "Inspirations"; Mannington, Inc.
- c. "Expressions"; Tarkett, Inc..

*RETAIN BELOW UNLESS COLOR AND PATTERN HAS BEEN PRE-SELECTED AND INCLUDED WITH PRODUCT DESCRIPTION ABOVE.*

2. Color/Pattern: Selected from manufacturer's standard range for products indicated.

*BELOW DESCRIBES STANDARD SHEET VINYL WITH BACKING. ALL LISTED PRODUCTS BELOW ARE ACCEPTABLE TO THE UNIVERSITY'S MAINTENANCE DEPT. MULTI-LAYERED SOLID VINYLs (SMARAGD AND ARMSTRONG TRANSLATIONS) AND LINOLEUM HAVE NOT BEEN APPROVED.*

## 2.2 VINYL SHEET FLOORING

*BACKED PRODUCTS ARE GENERALLY LESS EXPENSIVE AND MAY BE MORE SUITABLE FOR APPLICATION OVER SLABS-ON-GRADE.*

- A. Vinyl Sheet with Backing: Vinyl sheet with pattern and color extending through full thickness, complying with FS L-F-475A, Type II, Grade A. Manufacturer's standard width rolls.

1. Wear Layer Thickness: 0.050-inch.
2. Overall Thickness: Not less than 0.080-inch.
3. Vinyl Sheet Manufacturer/Style: Subject to compliance with requirements, provide one of the following:
  - a. "Classic Corlon"; Armstrong, Inc.

*ABOVE IS STANDARD VINYL SUITABLE FOR CHEMICALLY WELDED SEAMING - BELOW HAS CHEMICAL RESISTANCE PERFORMANCE SIMILAR TO REGULAR MEDINTECH BUT WITH BACKING AND CAN HAVE EITHER CHEMICAL- OR HEAT-WELDED SEAMS.*

- b. "Medintech Tandem"; Armstrong, Inc.

*THE PRODUCTS BELOW MAY HAVE EITHER CHEMICAL- OR HEAT-WELDED SEAMS, BUT DO NOT HAVE MEDINTECH'S CHEMICAL RESISTANCE. CHECK SUITABILITY FOR USE ON SLABS ON GRADE. CHECK SAMPLES TO ENSURE DESIRABILITY OF COLORS/PATTERNS.*

- c. "Possibilities"; Armstrong, Inc.
- d. "Fields"; Mannington, Inc.
- e. "Images"; Tarkett, Inc.

*RETAIN BELOW UNLESS COLOR AND PATTERN HAS BEEN PRE-SELECTED AND INCLUDED WITH PRODUCT DESCRIPTION ABOVE.*

4. Color/Pattern: Selected from manufacturer's standard range for products indicated.

*BELOW DESCRIBES HOMOGENOUS SHEET VINYL WITH HEAT WELDABLE SEAMS FOR "SEAMLESS" FLOOR. THESE FLOORS ARE MORE DURABLE THAN THE BACKED TYPE. IN ADDITION, MEDINTECH HAS PROVEN RELATIVELY STAIN AND CHEMICAL RESISTANT.*

B. Vinyl Sheet Without Backing: Vinyl sheet with pattern and color extending through full thickness, complying with ASTM E 84 (75 or less), and ASTM E 662 (NBS Smoke 450 or less). Manufacturer's standard width rolls.

1. Thickness: 0.080-inch.
2. Vinyl Sheet Manufacturer/Style: Subject to compliance with requirements, provide one of the following:
  - a. "Medintech"; Armstrong, Inc.

*BELOW IS CLAIMED BY MANUFACTURER TO BE EQUIVALENT TO MEDINTECH FOR CHEMICAL RESISTANCE. SAMPLES HAVE NOT BEEN CHECKED BY UM. SELECT WITH CAUTION.*

- b. "Biospec"; Mannington Inc.
- c. "Expressions" "Eminent/Optima/Collage Optima"; Tarkett, Inc.

*RETAIN BELOW UNLESS COLOR AND PATTERN HAS BEEN PRE-SELECTED AND INCLUDED WITH PRODUCT DESCRIPTION ABOVE.*

3. Color/Pattern: Selected from manufacturer's standard range for products indicated.

### 2.3 RUBBER STAIR TREAD

*BELOW DESCRIBES STANDARD RUBBER STAIR TREAD UNITS.*

A. Preformed Rubber Stair Treads: Homogenous vulcanized rubber composition units complying with Fed. Spec. RR-T-650D, Composition A, Type 2; with raised, slip-resistant pattern on tread surface, reinforced nose, of manufacturer's standard thickness for indicated pattern, and as follows:

*SELECT ONE OF THE FOLLOWING.*

1. Pattern: Raised disk.
2. Pattern: Straight ribs.
3. Pattern: Diagonal grid (diamond).

*BELOW ARE EXAMPLES ONLY. CHECK SAMPLES FOR WIDER SELECTION. AVOID BLACK STAIR TREAD (LIGHTING PROBLEMS UNDER EMERGENCY FIXTURE OPERATION). IT IS ALSO BEST TO AVOID WHITE AND BLACK TREAD DUE TO CLEANING PROBLEMS.*

4. Color: Gray.
5. Color: Tan.
6. Color: Selected from manufacturer's standard range.

*DELETE BELOW IF NOT DESIRED. ADDITIONAL COST MAY NOT BE JUSTIFIED IN TYPICAL SERVICE STAIRS.*

7. Provide 1/8-inch gage coved rubber risers matching tread composition and color.
8. Manufacturers: Subject to compliance with requirements, one of the following:
  - Armstrong.
  - Flexco.
  - Musson.
  - Johnsonite.
  - Nora
  - RCA.

Roppe.  
VPI.

## 2.4 RESILIENT WALL BASE

*BELOW DESCRIBES 100% VULCANIZED RUBBER COVE BASE - STANDARD FOR MOST UNIVERSITY PROJECTS AND ALL MED SCHOOL PROJECTS. COLOR IS HOMOGENOUS*

- A. Rubber Base: ASTM F 1861, Type TS (rubber, vulcanized thermoset), Group I (solid, homogeneous).

*SELECT STYLE FROM OPTIONS BELOW. TYPICALLY SELECT "COVE (BASE WITH TOE)"*

1. Style: Cove (base with toe).
2. Style: Straight (flat or toeless).
3. Style: Butt to (fit-to-floor).
4. Minimum Thickness: 0.125 inch.

*SELECT HEIGHT FROM OPTIONS BELOW. 4 INCHES IS TYPICAL. OTHER OPTIONS ARE AVAILABLE.*

5. Height: 2-1/2 inches.
6. Height: 4 inches.
7. Height: 6 inches.

*BELOW ARE EXAMPLES ONLY. CHECK SAMPLES FOR WIDER SELECTION.*

8. Color: Black.
9. Color: Dark brown.
10. Color: Selected from manufacturer's standard range.
11. Furnish cove base in continuous length rolls.

*USUALLY RETAIN ABOVE AND DELETE BELOW, UNLESS COST AND DELIVERY TIME IS PARAMOUNT.*

12. Furnish cove base in standard 6-foot lengths.

*DELETE BELOW IF NOT DESIRED.*

13. Provide matching end stops and preformed corner units.
14. Manufacturers: Subject to compliance with requirements, one of the following:  
Burke Mercer.  
Flexco.  
Roppe.

*BELOW DESCRIBES THERMOPLASTIC RUBBER COVE BASE (RUBBER / VINYL BLEND). DISADVANTAGES INCLUDE DECREASED DURABILITY AND VISIBILITY OF SCRATCHES. ADVANTAGES INCLUDE MORE MRFS, SLIGHTLY LOWER COST AND WIDER COLOR SELECTION.*

*TYPICALLY CHOOSE GROUP II, GROUP I IS NOT AVAILABLE IN ALL LISTED MRFS.*

- B. Rubber Base: ASTM F 1861, Type TP (rubber, thermoplastic), Group I (solid, homogeneous) or Group II (layered).

*SELECT STYLE FROM OPTIONS BELOW. TYPICALLY SELECT "COVE (BASE WITH TOE)"*

1. Style: Cove (base with toe).



2. Style: Straight (flat or toeless).
3. Style: Butt to (fit-to-floor).
4. Minimum Thickness: 0.125 inch.

*SELECT HEIGHT FROM OPTIONS BELOW. 4 INCHES IS TYPICAL. OTHER OPTIONS ARE AVAILABLE.*

5. Height: 2-1/2 inches.
6. Height: 4 inches.
7. Height: 6 inches.

*BELOW ARE EXAMPLES ONLY. CHECK SAMPLES FOR WIDER SELECTION.*

8. Color: Black.
9. Color: Dark brown.
10. Color: Selected from manufacturer's standard range.
11. Furnish cove base in continuous length rolls.

*USUALLY RETAIN ABOVE AND DELETE BELOW, UNLESS COST AND DELIVERY TIME IS PARAMOUNT.*

12. Furnish cove base in standard 6-foot lengths.

*DELETE BELOW IF NOT DESIRED.*

13. Provide matching end stops and preformed corner units.
14. Manufacturers: Subject to compliance with requirements, one of the following:
  - Armstrong.
  - Burke Mercer.
  - Flexco.
  - Johnsonine.
  - Nafco by Tarkett.
  - Roppe.
  - VPI.

*BELOW DESCRIBES STANDARD VINYL BASE. DRAWBACKS INCLUDE REDUCED DURABILITY. COLOR IS NOT HOMOGENOUS. DISADVANTAGES INCLUDE DECREASED DURABILITY AND VISIBILITY OF SCRATCHES. ADVANTAGES INCLUDE MORE MRFS, LOWER COST AND WIDER COLOR SELECTION.*

- C. Vinyl Wall Base: ASTM F 1861, Type TV (vinyl, thermosplastic), Group II (layered).

*SELECT STYLE FROM OPTIONS BELOW. TYPICALLY SELECT "COVE (BASE WITH TOE)"*

1. Style: Cove (base with toe).
2. Style: Straight (flat or toeless).
3. Style: Butt to (fit-to-floor).
4. Minimum Thickness: 0.125 inch.

*SELECT HEIGHT FROM OPTIONS BELOW. 4 INCHES IS TYPICAL. OTHER OPTIONS ARE AVAILABLE.*

5. Height: 2-1/2 inches.
6. Height: 4 inches.
7. Height: 6 inches.

*BELOW ARE EXAMPLES ONLY. CHECK SAMPLES FOR WIDER SELECTION.*

8. Color: Black.
9. Color: Dark brown.

10. Color: Selected from manufacturer's standard range.
11. Furnish cove base in continuous length rolls.

*USUALLY RETAIN ABOVE AND DELETE BELOW, UNLESS COST AND DELIVERY TIME IS PARAMOUNT.*

12. Furnish cove base in standard 6-foot lengths.

*DELETE BELOW IF NOT DESIRED.*

13. Provide matching end stops and preformed corner units.
14. Manufacturers: Subject to compliance with requirements, one of the following:
  - Armstrong.
  - Burke Mercer.
  - Flexco.
  - Johnsonine.
  - Nafco by Tarkett.
  - Roppe.
  - VPI.

*INCLUDE BELOW FOR INTEGRAL COVE BASE ON WELDABLE SHEET VINYL FLOORS.*

- D. Integral Cove Base Accessories: Provide the following accessory items for integral sheet vinyl cove base installations.
  1. Cap Trim: Provide aluminum or stainless steel flash-cove capping trim at top edge of integral base.

*BELOW OPTIONAL - USUALLY DELETE. CORNERS COMMONLY FORMED FROM FLOORING MATERIALS.*

2. Corner Trim: Provide aluminum or stainless steel corner trim at inside and outside corners of flash-coving.

*USUALLY RETAIN BELOW FOR INTEGRAL COVED BASE APPLICATIONS.*

3. Cove Stick: At each wall/floor intersection, provide wood or plastic cove stick materials manufactured specifically for use as back-up for flash-coving.

## 2.5 ACCESSORIES

- A. Transition (Reducer) Strips: Provide units fabricated of solid rubber or vinyl as required to match specified topset cove base materials.
- B. Adhesives: Provide Manufacturer's recommended non-asbestos-containing adhesive for each type of flooring, wall base and substrate indicated.

*DELETE THE FOLLOWING IF NO HEAT WELDED SEAMS.*

- C. Welding Rods: Provide manufacturer's welding rods for heat-welded seam installations.
  1. Color: Selected from manufacturer's standard range to coordinate with flooring.

*BELOW AVAILABLE FROM ARMSTRONG FOR MEDINTECH PRODUCTS.*

2. Color: Selected from manufacturer's patterned, premium grade rods designed to blend with color and pattern of flooring for a near-invisible joint.

### **PART 3 - EXECUTION**

#### **3.1 EXAMINATION**

- A. In presence of Installer, inspect substrate conditions for compliance with resilient flooring manufacturer's installation recommendations. Report, in writing, deleterious conditions to Owner's Representative.

*USUALLY INCLUDE BELOW.*

1. Obtain Architect's written approval before beginning installation.

#### **3.2 PREPARATION**

- A. In general: Prepare substrates as required to receive new materials. Remove dirt and debris from substrate. Adhesive removal is included in Division 2 Section "Selective Demolition."
- B. Where uneven floor levels or holes occur, fill, patch, and provide underlayment as required to level surface prior to installation of finished floor material. Underlayment may be latex cement as applicable.

*REQUIREMENT BELOW IS INTENDED TO LIMIT CLAIMS FOR EXTRAS. INCREASE OR DECREASE AREA PERCENT BASED ON YOUR JUDGMENT, OR DELETE ENTIRELY FOR NEW CONCRETE FLOORS.*

1. Patching is required for approximately [not less than] 20 percent of the gross floor area of the Project.

*INCLUDE BELOW FOR LARGE AREAS OF PATCHING OR LEVELING. COORDINATE WITH "CONCRETE FLOOR UNDERLAYMENT" SECTION.*

2. Floor patching and leveling is included in Division 3 Section "Hydraulic Cement Underlayment."

- C. Clean floors and apply substrate primer (if recommended by flooring manufacturer) in accordance with flooring manufacturer's instructions.

#### **3.3 INSTALLATION, GENERAL**

- A. Comply with flooring manufacturer's recommendations for type(s) of materials, project conditions, and intended use.
- B. Place resilient flooring continuously under locations of the following:

*MODIFY THE FOLLOWING TO SUIT PROJECT.*

1. Movable partition systems.
2. Laboratory casework.

*INCLUDE BELOW FOR ALL MEDICAL SCHOOL PROJECTS.*

- C. Apply continuous bead of sealant along perimeter edge of installation and around all floor penetrations prior to installing wall base.

### 3.4 SHEET VINYL INSTALLATION

*INCLUDE BELOW FOR STANDARD SHEET VINYL PRODUCTS - CHEMICAL WELDING IS NOT IMPLY SEAMLESS FLOORING.*

- A. Chemically Welded Vinyl Sheet: Manufacturer's standard chemical joint adhesive system.

*DELETE ABOVE AND INCLUDE BELOW FOR HEAT-WELDED "SEAMLESS" FLOORING ONLY.*

- B. Vinyl Sheet with Heat Welded Seams: Manufacturer's standard seam sealing system with seam edges heated and fused with specifically compounded vinyl welding rods, resulting in a seamless installation.

### 3.5 TILE INSTALLATION

- A. Lay out tiles from center marks established with principal walls, discounting minor offsets, so tiles at opposite edges of room are of equal width. Adjust as necessary to avoid using cut widths that equal less than one-half of a tile at perimeter.

- 1. Lay tiles square with room axis, unless otherwise indicated.

*DELETE SUBPARA ABOVE OR BELOW, OR REVISE IF FLOOR GEOMETRY OR PATTERN DICTATES ANOTHER RELATIONSHIP OF TILES WITH ROOM AXIS.*

- 2. Lay tiles at a 45-degree angle with room axis, unless otherwise indicated.

- B. Match tiles for color and pattern by selecting tiles from cartons in the same sequence as manufactured and packaged, if so numbered. Cut tiles neatly around all fixtures. Discard broken, cracked, chipped, or deformed tiles.

*RETAIN ONE SUBPARA BELOW OR INSERT REQUIREMENTS TO SUIT PROJECT.*

- 1. Lay tiles with grain running in one direction.
  - 2. Lay tiles in basket-weave pattern with grain direction alternating in adjacent tiles.
  - 3. Lay tiles in pattern of colors and sizes indicated on Drawings.

*IF ANY BUILT-IN ITEMS ARE REQUIRED TO BE SET ON TOP OF TILE, INDICATE ON DRAWINGS AND REVISE PARA BELOW ACCORDINGLY.*

- C. Scribe, cut, and fit tiles to butt neatly and tightly to vertical surfaces and permanent fixtures, including built-in furniture, cabinets, pipes, outlets, edgings, door frames, thresholds, and nosings.

- D. Extend tiles into toe spaces, door reveals, closets, and similar openings.

- E. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on finish flooring as marked on subfloor. Use chalk or other nonpermanent, nonstaining marking device.

*DELETE PARA BELOW IF NO COVERS.*

- F. Install tiles on covers for telephone and electrical ducts, and similar items in finished floor areas. Maintain overall continuity of color and pattern with pieces of flooring installed on covers. Tightly adhere edges to perimeter of floor around covers and to covers.

*REVISE PARA BELOW IF OTHER THAN FULL-SPREAD ADHESIVE METHOD IS RECOMMENDED BY TILE MFR FOR SUBSTRATE AND TILE PRODUCTS SELECTED.*

- G. Adhere tiles to flooring substrates using a full spread of adhesive applied to substrate to comply with tile manufacturer's written instructions, including those for trowel notching, adhesive mixing, and adhesive open and working times.
1. Provide completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.

*DELETE BELOW IF ROLLING IS NOT REQUIRED FOR PRODUCTS SELECTED.*

- H. Hand roll tiles according to tile manufacturer's written instructions.

### 3.6 WALL BASE INSTALLATION

*COORDINATE THE FOLLOWING WITH LABORATORY CASEWORK SPECIFICATIONS, CONCERNING PROVISION OF BASE ON CASEWORK.*

- A. Apply wall base in lengths as long as practicable to walls, columns, and all permanent fixtures and where indicated. Mitered outside corners not acceptable.

*RETAIN BELOW WITH CASEWORK.*

- B. Apply base to fixed cabinetry as follows:
1. Base cabinet toe spaces.
  2. Exposed sides of base cabinets.
  3. Filler and closure panels extending to floor.

*DELETE ABOVE AND INCLUDE BELOW FOR SHEET VINYL FLOORS WITH INTEGRAL COVE BASE.*

- C. Form flooring material into continuous cove base at walls, columns, and permanent fixtures (including fixed casework) and where indicated. Heat weld all seams.
1. Provide metal cap trim at exposed edges of base, and where base is formed into outside corners. Mitered and welded outside corners without metal trim are not acceptable.
  2. Apply base to fixed laboratory cabinetry as follows:
    - a. Base cabinet toe spaces.

- b. Exposed sides of base cabinets.
  - c. Filler and closure panels extending to floor.
- D. On masonry or other irregular surfaces, fill voids behind base and along top edge with manufacturer's recommended adhesive filler.

**3.7 CLEANING**

- A. Clean floors and accessories after installation in accordance with flooring manufacturer's instructions.
  - 1. Do not polish floors.

**END OF SECTION 096500**

BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 9**

NUMBER            SECTION DESCRIPTION

**DIVISION 09 FINISHES**

SECTION 096813 - TILE CARPETING

**END OF CONTENTS TABLE**





**DIVISION 09 FINISHES**  
**SECTION 096813 - TILE CARPETING**

*SECTION WRITTEN FOR PROJECTS WITH SELECTED CARPET PRODUCTS /  
COMPETITIVELY BID INSTALLATION.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 035416 - Hydraulic Cement Underlayment
  - 2. Section 096500 - Resilient Flooring
  - 3. Section 096816 - Sheet Carpeting

**1.2 SUMMARY**

- A. Section Includes:
  - 1. Modular carpet tile.
  - 2. Resilient base.
- B. Work Provided under this section but specified under other sections:
  - 1. Resilient wall base.
  - 2. Resilient transitions strips.

**1.3 SUBMITTALS**

- A. Product Data: For each type of product.
  - 1. Include manufacturer's written data on physical characteristics, durability, and fade resistance.
  - 2. Include installation recommendations for each type of substrate.
  - 3. For installation adhesive, documentation including printed statement of VOC content.

*INCLUDE BELOW FOR LEED PROJECTS. NOTE THAT REQUIREMENTS ARE  
BASED ON LEED 2009*

- B. LEED Submittals:
  - 1. Product Data for Credit EQ 4.3:
    - a. For carpet tile, documentation indicating compliance with testing and product requirements of CRI's "Green Label Plus" program.
    - b. For installation adhesive, documentation including printed statement of VOC content.
- C. Shop Drawings: Show the following:

1. Columns, doorways, enclosing walls or partitions, built-in cabinets, and locations where cutouts are required in carpet tiles.
  2. Carpet tile type, color, and dye lot.
  3. Type of subfloor.
  4. Type of installation.
  5. Pattern of installation.
  6. Pattern type, location, and direction.
  7. Pile direction.
  8. Type, color, and location of insets and borders.
  9. Type, color, and location of edge, transition, and other accessory strips.
  10. Transition details to other flooring materials.
- D. Samples: For each of the following products and for each color and texture required.
1. Carpet Tile: Full-size Sample.
  2. Exposed Edge, Transition, and Other Accessory Stripping: 12-inch-long Samples.

**INCLUDE BELOW FOR ALL PROJECTS**

- E. Affidavits of Compliance to be included in final inspection manual:
1. Provide manufacturer's letter of certification showing compliance with finish testing and classification requirements referenced by current adopted NFPA 101 "Life Safety Code".
  2. Letter shall include project number, project name, and building name.

**1.4 CLOSEOUT SUBMITTALS**

- A. Maintenance Data: For carpet tiles to include in maintenance manuals. Include the following:
1. Methods for maintaining carpet tile, including cleaning and stain-removal products and procedures and manufacturer's recommended maintenance schedule.
  2. Precautions for cleaning materials and methods that could be detrimental to carpet tile.

**COORDINATE WITH OCCUPANT PRIOR TO INCLUDING BELOW.**

**1.5 MAINTENANCE MATERIAL SUBMITTALS**

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
1. Carpet Tile: Full-size units equal to 5 percent of amount installed for each type indicated, but not less than 10 sq. yd.

**1.6 QUALITY ASSURANCE**

- A. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.

1. Reference Standards:

*REFER TO MICHIGAN BUILDING CODE FOR FURTHER REQUIREMENTS CONCERNING CLASS, FLAME SPREAD AND SMOKE DEVELOPED RATINGS.*

- a. Carpet Flammability: Pass pill test, ASTM D 2859 (DOC FF-1-70).

*MODIFY TO CLASS II IF ALLOWABLE BY CODE AND REQUIRED BY CARPET SELECTION*

- b. Radiant Panel Test: Meet NFPA 253 Class I.

*EDIT AND INCLUDE IF REQUIRED BY PROJECT*

- c. Static Electricity: 3.0 KV max. at 70 deg. F and 20% RH, AATCC 134.

**1.7 FIELD CONDITIONS**

- A. Comply with CRI 104 for temperature, humidity, and ventilation limitations.

*DELETE BELOW FOR TYPICAL INTERIOR RENOVATION WORK.*

- B. Environmental Limitations: Do not deliver or install carpet tiles until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and ambient temperature and humidity conditions are maintained at occupancy levels during the remainder of the construction period.

*RETAIN BELOW FOR PROJECTS WITH NEW CONCRETE.*

- C. Do not install carpet tiles over concrete slabs until slabs have cured and are sufficiently dry to bond with adhesive and concrete slabs have pH range recommended by carpet tile manufacturer.

*RETAIN BELOW FOR PROJECTS WITH DEMOUNTABLE PARTITIONS.*

- D. Where demountable partitions or other items are indicated for installation on top of carpet tiles, install carpet tiles before installing these items.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

*EDIT AFTER CARPET IS SELECTED. MATERIALS AND CONSTRUCTION NOT INCLUDED. ASSUMES A SINGLE SELECTION IS MADE FOR EACH TYPE BASED ON MANUFACTURER AND PATTERN AND THAT ALTERNATIVE CARPETS ARE NOT BID.*

- A. Acceptable Manufacturers:
  - 1. Carpet type no. 1: [Manufacturer Name]
    - a. Style:
    - b. Color:

*INCLUDE MATERIALS, CONTRUCTIONS IF COMPEDITIVELY BIDDING MATERIALS AND INSTALLATION. NOT REUIQRED IF ONLY BIDDING INSTALLATION.*

## 2.2 INSTALLATION ACCESSORIES

*DELETE BELOW IF SECTION 035416 - HYDRAULIC CEMENT UNDERLAYMENT IS INCLUDED.*

- A. Trowelable Leveling and Patching Compounds: Latex-modified, hydraulic-cement-based formulation provided or recommended by carpet tile manufacturer.

*BELOW IS TYPICAL. COORDINATE WITH INTERIOR DESIGN.*

- B. Adhesives: Water-resistant, mildew-resistant, nonstaining, pressure-sensitive type to suit products and subfloor conditions indicated, that complies with flammability requirements for installed carpet tile and is recommended by carpet tile manufacturer for releasable installation.

*RETAIN FOR ALL PROJECTS*

1. Adhesives shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

*RETAIN "METAL EDGE/TRANSITION STRIPS" PARAGRAPH BELOW UNLESS RESILIENT EDGE STRIPS FOR CARPET TILE ARE SPECIFIED IN SECTION 096513 "RESILIENT BASE AND ACCESSORIES." IF RETAINING, REVISE FINISH OR DESCRIPTION TO SUIT PROJECT AND SHOW WIDTH REQUIREMENTS ON DRAWINGS.*

- C. Metal Edge/Transition Strips: Extruded aluminum with mill finish of profile and width shown, of height required to protect exposed edge of carpet, and of maximum lengths to minimize running joints.

## 2.3 WALL BASE

- A. Provide wall base for each area scheduled to receive carpet. Comply with the requirements for wall base specified in Division 9 Section "Resilient Flooring".

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for maximum moisture content, alkalinity range, adhesive and floor coating removal, installation tolerances, and other conditions affecting carpet tile performance. Examine carpet tile for type, color, pattern, and potential defects.

*RETAIN "CONCRETE SUBFLOORS" PARAGRAPH BELOW IF PRODUCTS ARE ADHESIVELY ATTACHED TO CONCRETE SUBFLOORS.*

- B. Concrete Subfloors: Verify that concrete slabs comply with ASTM F 710 and the following:

*REVISE FIRST SUBPARAGRAPH BELOW TO INCLUDE SPECIFIC TESTS IF APPLICABLE TO PROJECT.*

1. Slab substrates are dry and free of curing compounds, sealers, hardeners, and other materials that may interfere with adhesive bond. Determine adhesion and dryness characteristics by performing bond and moisture tests recommended by carpet tile manufacturer.

*INCLUDE BELOW NEW SLABS*

2. Subfloor finishes comply with requirements specified in Section 033000 "Cast-in-Place Concrete" for slabs receiving carpet tile.
3. Subfloors are free of cracks, ridges, depressions, scale, and foreign deposits.

*COORDINATE REQUIREMENTS BELOW WITH ACCESS FLOORING.*

- C. Raised access flooring systems: Verify the following:
1. Access floor substrate is compatible with carpet tile and adhesive if any.
  2. Underlayment surface is flat, smooth, evenly planed, tightly jointed, and free of irregularities, gaps greater than 1/8 inch, protrusions more than 1/32 inch, and substances that may interfere with adhesive bond or show through surface.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

### **3.2 PREPARATION**

- A. General: Comply with CRI 104, Section 6.2, "Site Conditions; Floor Preparation," and with carpet tile manufacturer's written installation instructions for preparing substrates indicated to receive carpet tile installation.

*RETAIN OR REVISE FIRST PARAGRAPH BELOW TO SUIT PRODUCT AND PROJECT; DIMENSIONS ARE RECOMMENDED BY CRI.*

- B. Use trowelable leveling and patching compounds, according to manufacturer's written instructions, to fill cracks, holes, depressions, and protrusions in substrates. Fill or level cracks, holes and depressions 1/8 inch wide or wider and protrusions more than 1/32 inch unless more stringent requirements are required by manufacturer's written instructions.

*REQUIREMENT BELOW IS INTENDED TO LIMIT CLAIMS FOR EXTRAS. INCREASE OR DECREASE AREA PERCENT BASED ON YOUR JUDGMENT, OR DELETE ENTIRELY FOR NEW CONCRETE FLOORS.*

1. Patching is required for approximately [not less than] 20 percent of the gross floor area of the Project.

*INCLUDE BELOW FOR LARGE AREAS OF PATCHING OR LEVELING. COORDINATE WITH "HYDRAULIC CEMENT UNDERLAYMENT" SECTION.*

2. Floor patching and leveling is included in Division 03 Section "Hydraulic Cement Underlayment."

**RETAIN BELOW FOR NEW CONCRETE SURFACES**

- C. Remove coatings, including curing compounds, and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, without using solvents. Use mechanical methods recommended in writing by carpet tile manufacturer.

**RETAIN BELOW FOR EXISTING CONCRETE SURFACES**

- D. Remove existing adhesives per Division 02 Section "Selective Demolition." Remove other coatings as recommended in writing by carpet tile manufacturer.
- E. Broom and vacuum clean substrates to be covered immediately before installing carpet tile.

**3.3 INSTALLATION**

- A. General: Comply with CRI 104, Section 14, "Carpet Modules," and with carpet tile manufacturer's written installation instructions.

**SELECT ITEM B OR C BELOW.**

- B. Installation Method: As recommended in writing by carpet tile manufacturer.

**COORDINATE SPECIFIC "INSTALLATION METHOD" REQUIREMENTS WITH INTERIOR DESIGN AND EDIT BELOW. NOTE THE FOLLOWING GENERAL GUIDELINES**

**FULL-SPREAD, GLUE-DOWN INSTALLATION IS APPROPRIATE FOR WHEEL TRAFFIC.**

**PARTIAL GLUE-DOWN INSTALLATION IS APPROPRIATE FOR CARPET TILES OF MODERATE DIMENSIONAL STABILITY, WEIGHT, AND MASS.**

**FREE-LAY INSTALLATION IS APPROPRIATE FOR DIMENSIONALLY STABLE CARPET TILES WITH HEAVY BACKINGS. REVISE SECOND OPTION BELOW IF SPOT-GLUED INSTALLATION IS RECOMMENDED BY MANUFACTURER AND SUITS PRODUCT AND PROJECT.**

- C. Installation Method: [Glue down; install every tile with full-spread, releasable, pressure-sensitive adhesive] [Partial glue down; install periodic tiles with releasable, pressure-sensitive adhesive] [Free lay; install carpet tiles without adhesive].
- D. Maintain dye lot integrity. Do not mix dye lots in same area.
- E. Cut and fit carpet tile to butt tightly to vertical surfaces, permanent fixtures, and built-in furniture including cabinets, pipes, outlets, edgings, thresholds, and nosings. Bind or seal cut edges as recommended by carpet tile manufacturer.
- F. Extend carpet tile into toe spaces, door reveals, closets, open-bottomed obstructions, removable flanges, alcoves, and similar openings.

G. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on finish flooring as marked on subfloor. Use nonpermanent, nonstaining marking device.

H. Pattern:

1. General: Install pattern parallel to walls and borders.

*SELECT OPTION FROM BELOW OR CONSIDERING SHOWING ON DRAWING FOR COMPLICATED PATTERNS OR MULTIPLE CARPETS WITH DIFFERENT REQUIREMENTS.*

2. Monolithic.
3. Quarter-turn.
4. Ashlar.

*DELETE BELOW IF NO RAISED ACCESS FLOORING SYSTEMS. ADHESIVE IN SEAMS MAY IMPEDE PANEL REMOVAL AND REPLACEMENT.*

I. Stagger joints of carpet tiles so carpet tile grid is offset from access flooring panel grid. Do not fill seams of access flooring panels with carpet adhesive; keep seams free of adhesive.

*DELETE ARTICLE BELOW IF NO WALL BASE INCLUDED OR IF SPECIFIED IN OTHER SECTION.*

#### **3.4 WALL BASE INSTALLATION**

A. Apply wall base in lengths as long as practicable to walls, columns, and all permanent fixtures and where indicated. Mitered outside corners not acceptable. Apply base to fixed laboratory cabinetry as follows:

1. Base cabinet toe spaces.
2. Exposed sides of base cabinets.
3. Filler and closure panels extending to floor.

#### **3.5 CLEANING AND PROTECTION**

A. Perform the following operations immediately after installing carpet tile:

1. Remove excess adhesive and other surface blemishes using cleaner recommended by carpet tile manufacturer.
2. Remove yarns that protrude from carpet tile surface.
3. Vacuum carpet tile using commercial machine with face-beater element.

B. Protect installed carpet to comply with CRI 104, Section 16, "Protecting Indoor Installations."

C. Protect carpet tile against damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by carpet tile manufacturer.

**END OF SECTION 096813**

BuildingName  
The Description of the Project  
P00000000 0000

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**SPECIFICATION DIVISION 9**

NUMBER            SECTION DESCRIPTION

**DIVISION 09 FINISHES**

SECTION 096816 - SHEET CARPETING

**END OF CONTENTS TABLE**





**DIVISION 09 FINISHES**  
**SECTION 096816 - SHEET CARPETING**

*SECTION WRITTEN FOR PROJECTS WITH SELECTED CARPET PRODUCTS /  
COMPETTIVELY BID INSTALLATION.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 035416 - Hydraulic Cement Underlayment
  - 2. Section 096500 - Resilient Flooring
  - 3. Section 096813 - Tile Carpeting

**1.2 SUMMARY**

*MODIFY TO SUIT PRODUCT SELECTIONS.*

- A. Section Includes:
  - 1. Tufted carpet.
  - 2. Woven carpet.
  - 3. Carpet cushion.
- B. Work Provided under this section but specified under other Sections:
  - 1. Resilient wall base.
  - 2. Resilient transition strips.

**1.3 SUBMITTALS**

- A. Product Data: For each type of product.
  - 1. Include manufacturer's written data on physical characteristics, durability, and fade resistance.
  - 2. Include installation recommendations for each type of substrate.
  - 3. For installation adhesive, documentation including printed statement of VOC content.

*INCLUDE BELOW FOR LEED PROJECTS. NOTE THAT REQUIREMENTS ARE  
BASED ON LEED 2009*

- B. LEED Submittals:
  - 1. Product Data for Credit EQ 4.3:
    - a. For carpet, documentation indicating compliance with testing and product requirements of CRI's "Green Label Plus" program.

b. For installation adhesive, documentation including printed statement of VOC content.

C. Shop Drawings: Show the following:

1. Columns, doorways, enclosing walls or partitions, built-in cabinets, and locations where cutouts are required in carpet.
2. Carpet type, color, and dye lot.
3. Layout and seaming diagrams.
4. Type of subfloor.
5. Type of installation.
6. Pattern of installation.
7. Pattern type, location, and direction.
8. Pile direction.
9. Type, color, and location of insets and borders.
10. Type, color, and location of edge, transition, and other accessory strips.
11. Transition details to other flooring materials.

D. Samples: For each of the following products and for each color and texture required.

1. Submit 18 inch by 27 inch samples of each type, color, pattern and texture of carpet.
2. Exposed Edge, Transition, and Other Accessory Stripping: 12-inch long samples.

**INCLUDE BELOW FOR ALL PROJECTS.**

E. Affidavits of Compliance to be included in final inspection manual:

1. Provide manufacturer's letter of certification showing compliance with finish testing and classification requirements referenced by current adopted NFPA 101 "Life Safety Code".
2. Letter shall include project number, project name, and building name.

**1.4 CLOSEOUT SUBMITTALS**

A. Maintenance Data: For each type of carpet to include in maintenance manuals. Include the following:

1. Methods for maintaining carpet, including cleaning and stain-removal products and procedures and manufacturer's recommended maintenance schedule.
2. Precautions for cleaning materials and methods that could be detrimental to carpet.

**COORDINATE WITH OCCUPANT PRIOR TO INCLUDING BELOW.**

**1.5 MAINTENANCE MATERIAL SUBMITTALS**

A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

1. Carpet: Full-width rolls equal to 5 percent of amount installed for each type indicated, but not less than 10 sq. yd.

#### 1.6 QUALITY ASSURANCE

- A. Reference Standards: Products in this Section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.

1. Reference Standards:

*REFER TO MICHIGAN BUILDING CODE FOR FURTHER REQUIREMENTS CONCERNING CLASS, FLAME SPREAD AND SMOKE DEVELOPED RATINGS.*

- a. Carpet Flammability: Pass pill test, ASTM D 2859 (DOC FF-1-70).

*MODIFY TO CLASS II IF ALLOWABLE BY CODE AND REQUIRED BY CARPET SELECTION*

2. Radiant Panel Test: Meet NFPA Class I.

*EDIT AND INCLUDE IF REQUIRED BY PROJECT*

3. Static Electricity: 3.0 KV max. at 70 deg. F and 20% RH, AATCC 134.

#### 1.7 FIELD CONDITIONS

- A. Comply with CRI 104 for temperature, humidity, and ventilation limitations.

*DELETE BELOW FOR TYPICAL INTERIOR RENOVATION WORK.*

- B. Environmental Limitations: Do not deliver or install carpet until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and ambient temperature and humidity conditions are maintained at occupancy levels during the remainder of the construction period.

*RETAIN BELOW FOR PROJECTS WITH NEW CONCRETE.*

- C. Do not install carpet over concrete slabs until slabs have cured and are sufficiently dry to bond with adhesive, and concrete slabs have pH range recommended by carpet manufacturer.

*RETAIN BELOW FOR PROJECTS WITH DEMOUNTABLE PARTITIONS.*

- D. Where demountable partitions or other items are indicated for installation on top of carpet, install carpet before installing these items.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

*EDIT AFTER CARPET IS SELECTED. MATERIALS AND CONSTRUCTION NOT INCLUDED. ASSUMES A SINGLE SELECTION IS MADE FOR EACH TYPE OF*

**CARPET BASED ON MANUFACTURER AND PATTERN AND THAT ALTERNATIVE CARPETS ARE NOT BID.**

A. Acceptable Manufacturers:

1. Carpet type no. 1: [Manufacturer Name]
  - a. Style:
  - b. Color:

**2.2 INSTALLATION ACCESSORIES**

**DELETE BELOW IF SECTION 035416 - HYDRAULIC CEMENT UNDERLAYMENT IS INCLUDED.**

A. Trowelable Leveling and Patching Compounds: Latex-modified, hydraulic-cement-based formulation provided or recommended by carpet manufacturer.

**BELOW IS TYPICAL. COORDINATE WITH INTERIOR DESIGN.**

B. Adhesives: Water-resistant, mildew-resistant, nonstaining, pressure-sensitive type to suit products and subfloor conditions indicated, that complies with flammability requirements for installed carpet and is recommended by carpet manufacturer for installation.

**RETAIN FOR ALL PROJECTS**

1. Adhesives shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

**RETAIN "METAL EDGE/TRANSITION STRIPS" PARAGRAPH BELOW UNLESS RESILIENT EDGE STRIPS FOR CARPET ARE SPECIFIED IN SECTION 096513 "RESILIENT BASE AND ACCESSORIES." IF RETAINING, REVISE FINISH OR DESCRIPTION TO SUIT PROJECT AND SHOW WIDTH REQUIREMENTS ON DRAWINGS.**

C. Metal Edge/Transition Strips: Extruded aluminum with mill finish of profile and width shown, of height required to protect exposed edge of carpet, and of maximum lengths to minimize running joints.

D. Seam Adhesive: Hot-melt adhesive tape or similar product recommended by carpet manufacturer for sealing and taping seams and butting cut edges at backing to form secure seams and to prevent pile loss at seams.

**2.3 WALL BASE**

A. Provide wall base for each area scheduled to receive carpet. Comply with the requirements for wall base specified in Division 9 Section "Resilient Flooring".

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for maximum moisture content, alkalinity range, adhesive and floor coating removal, installation tolerances, and other conditions affecting carpet performance. Examine carpet for type, color, pattern, and potential defects.

*RETAIN "CONCRETE SUBFLOORS" PARAGRAPH BELOW IF PRODUCTS ARE ADHESIVELY ATTACHED TO CONCRETE SUBFLOORS.*

- B. Concrete Subfloors: Verify that concrete slabs comply with ASTM F 710 and the following:

*REVISE FIRST SUBPARAGRAPH BELOW TO INCLUDE SPECIFIC TESTS IF APPLICABLE TO PROJECT.*

1. Slab substrates are dry and free of curing compounds, sealers, hardeners, and other materials that may interfere with adhesive bond. Determine adhesion and dryness characteristics by performing bond and moisture tests recommended by carpet manufacturer.

*INCLUDE BELOW FOR NEW SLABS*

2. Subfloor finishes comply with requirements specified in Section 033000 "Cast-in-Place Concrete" for slabs receiving carpet.  
3. Subfloors are free of cracks, ridges, depressions, scale, and foreign deposits.

- C. Proceed with installation only after unsatisfactory conditions have been corrected.

**3.2 PREPARATION**

- A. General: Comply with CRI 104, Section 7.3, "Site Conditions; Floor Preparation," and with carpet manufacturer's written installation instructions for preparing substrates.

*RETAIN OR REVISE FIRST PARAGRAPH BELOW TO SUIT PRODUCT AND PROJECT; DIMENSIONS ARE RECOMMENDED BY CRI.*

- B. Use trowelable leveling and patching compounds, according to manufacturer's written instructions, to fill cracks, holes, depressions, and protrusions in substrates. Fill or level cracks, holes and depressions 1/8 inch wide or wider and protrusions more than 1/32 inch unless more stringent requirements are required by manufacturer's written instructions.

*REQUIREMENT BELOW IS INTENDED TO LIMIT CLAIMS FOR EXTRAS. INCREASE OR DECREASE AREA PERCENT BASED ON YOUR JUDGMENT, OR DELETE ENTIRELY FOR NEW CONCRETE FLOORS.*

1. Patching is required for approximately [not less than] 20 percent of the gross floor area of the Project.

*INCLUDE BELOW FOR LARGE AREAS OF PATCHING OR LEVELING. COORDINATE WITH "HYDRAULIC CEMENT UNDERLAYMENT" SECTION.*

2. Floor patching and leveling is included in Division 03 Section "Hydraulic Cement Underlayment."

**RETAIN BELOW FOR NEW CONCRETE SURFACES**

- C. Remove coatings, including curing compounds, and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, without using solvents. Use mechanical methods recommended in writing by carpet manufacturer.

**RETAIN BELOW FOR EXISTING CONCRETE SURFACES**

- D. Remove existing adhesives per Division 02 Section "Selective Demolition." Remove other coatings as recommended in writing by carpet manufacturer.
- E. Broom and vacuum clean substrates to be covered immediately before installing carpet.

**3.3 CARPET INSTALLATION**

- A. General: Comply with CRI 104 and with carpet manufacturer's written installation instructions for the following:

**COORDINATE SPECIFIC "INSTALLATION METHOD" REQUIREMENTS WITH INTERIOR DESIGN AND EDIT BELOW. BELOW ARE COMMONLY USED EXAMPLES. OTHER EXAMPLES ARE LISTED IN AIA MASTERSPEC 096816.**

1. Carpet Seam Edge Preparation: Comply with CRI 104, Section 8, "Carpet Seam Edge Preparation."
  2. Direct-Glue-Down Installation: Comply with CRI 104, Section 9, "Direct Glue-Down Installation."
  3. Stair Installation: Comply with CRI 104, Section 13, "Carpet on Stairs" for [~~stretch-in~~] [~~glue-down~~] installation.
- B. Comply with carpet manufacturer's written recommendations and Shop Drawings for seam locations and direction of carpet; maintain uniformity of carpet direction and lay of pile. At doorways, center seams under the door in closed position.
  - C. Pre-plan installation for proper sequencing with other work.
  - D. Do not bridge building expansion joints with carpet.
  - E. Cut and fit carpet to butt tightly to vertical surfaces, permanent fixtures, and built-in furniture including cabinets, pipes, outlets, edgings, thresholds, and nosings. Bind or seal cut edges as recommended by carpet manufacturer.
  - F. Extend carpet into toe spaces, door reveals, closets, open-bottomed obstructions, removable flanges, alcoves, and similar openings.
  - G. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on finish flooring as marked on subfloor. Use nonpermanent, nonstaining marking device.

**RETAIN FIRST PARAGRAPH BELOW IF CARPET HAS A PATTERN OR MODIFY TO SUIT PROJECT.**

- H. Install pattern parallel to walls and borders to comply with CRI 104, Section 15, "Patterned Carpet Installations" and with carpet manufacturer's written recommendations.

**RETAIN BELOW FOR HIGH TRAFFIC SEAMS. NOTE THAT SEALED SEAMS  
MAY NOT BE TOTALLY INVISIBLE.**

- I. Sealing Edges - Prior to seaming, both trimmed edges of the carpet sections to be joined must be sealed with an manufacturer's recommended seam adhesive. Apply seam adhesive in a manner that encapsulates both primary and secondary backings without contaminating face yarns
- J. Save carpet scraps, defined as mill ends less than 9 feet long and pieces larger than 3 sq. ft. in area and wider than 8 inches, and deliver to Owner's storage space as directed. Dispose of smaller pieces.

**DELETE ARTICLE BELOW IF NO WALL BASE INCLUDED OR IF SPECIFIED  
IN ANOTHER SECTION.**

### **3.4 WALL BASE INSTALLATION**

- A. Apply wall base in lengths as long as practicable to walls, columns, and all permanent fixtures and where indicated. Mitered outside corners not acceptable. Apply base to fixed laboratory cabinetry as follows:
  - 1. Base cabinet toe spaces.
  - 2. Exposed sides of base cabinets.
  - 3. Filler and closure panels extending to floor.

### **3.5 CLEANING AND PROTECTING**

- A. Perform the following operations immediately after installing carpet:
  - 1. Remove excess adhesive, seam sealer, and other surface blemishes using cleaner recommended by carpet manufacturer.
  - 2. Remove yarns that protrude from carpet surface.
  - 3. Vacuum carpet using commercial machine with face-beater element.
- B. Protect installed carpet to comply with CRI 104, Section 16, "Protecting Indoor Installations."
- C. Protect carpet against damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by carpet manufacturer and carpet adhesive manufacturer.

**END OF SECTION 096816**



BuildingName  
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P00000000 0000

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**SPECIFICATION DIVISION 9**

NUMBER            SECTION DESCRIPTION

**DIVISION 09 FINISHES**

SECTION 099110 - ELECTROSTATICALLY APPLIED COATING

**END OF CONTENTS TABLE**



**DIVISION 09 FINISHES**

**SECTION 099110 - ELECTROSTATICALLY APPLIED COATING**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of electrostatically applied coating is indicated on Drawings, schedules and by provisions of this Section.
- B. Type of electrostatically applied coating includes field application of electrostatically charged, sprayed paint coating, over existing metal casework.
- C. Colors: Color selection process is as follows:
  - 1. Colors will be selected by Architect from manufacturer's standard range of colors.

*DELETE EITHER ABOVE OR BELOW.*

- 2. Color selections are included in "Schedule" article of this Section.

**1.2 SUBMITTALS**

- A. Product Data: Submit manufacturer's literature including descriptive data and recommendations for mixing, application, and curing.

*INCLUDE BELOW IF SELECTION WILL BE MADE AFTER BIDDING.*

- B. Samples for Initial Selection: Manufacturer's color sample booklet showing full range of standard colors, with not less than 25 colors.

*CONSIDER INCLUDING BELOW IF EXACT COLOR MATCHING IS REQUIRED.*

- C. Samples for Verification: Two cards, not less than 3-inches by 5-inches, of actual paint sample of selected color. Provide additional card sets for each separate color.

**1.3 QUALITY ASSURANCE**

- A. Provide written certification attesting that applicators have been factory trained, and that application equipment used complies with manufacturer's requirements.

**1.4 DELIVERY AND STORAGE**

- A. Deliver materials to job site in new, original, and unopened containers bearing mfr's name, trade name, and label analysis. Store materials in protected area at a temperature not less than 50 F and in accordance with other mfr's instructions.

**1.5 JOB CONDITIONS**

- A. Apply coatings only when environmental temperature can be maintained above 50 deg. F. during application and drying period.
- B. Provide work areas free of excessive dust. and with illumination adequate to apply special coatings.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURER**

- A. Manufacturer: Provide products of Cascoat Electrostatic, Inc. (Telephone 313/771-9040) or, subject to compliance with requirements, equivalent products of other manufacturers.

**2.2 MATERIALS**

- A. General: Provide coatings specifically compounded by manufacturer for electrostatic spray application. Where primers are indicated or required, provide only primers that are approved by manufacturer for use with finish coating materials.
- B. Material Quality: Materials which do not display Manufacturer's identification will not be acceptable.
- C. Mix, prepare, and store materials according to Manufacturer's latest printed instructions. Manually mix coating materials; power mixing devices are not permitted. Do not add thinner or other agents to coating materials.

*IF COLOR WILL BE SPECIFIED IN SCHEDULE AT END OF SECTION, DELETE PARAGRAPHS BELOW.*

- D. Color: Provide color as follows:
  - 1. Selected by Architect from manufacturer's standard range of colors.

*RETAIN ABOVE FOR ARCHITECT SELECTION. RETAIN BELOW FOR ARCHITECT-SELECTED CUSTOM COLOR*

- 2. Custom color to match Architect's sample.

*RETAIN BELOW FOR COLOR SELECTED DURING DESIGN.*

- 3. Match selection.

**PART 3 - EXECUTION**

**3.1 INSPECTION**

- A. Examine surfaces to be coated and report any conditions that would adversely affect the appearance or performance of the coating systems and which cannot be put into an acceptable condition by specified preparation.

- B. Do not proceed with surface preparation and application until the surface is acceptable or authorization to proceed is given by the Owner.

**3.2 PREPARATION**

- A. Protect work of other trades and adjacent surfaces not scheduled to be coated. Prepare and clean in strict accordance with coating mfr's instructions.
- B. Sand, or chemically clean as appropriate, all abraded surfaces, corroded areas and other imperfections in surfaces to be coated. Fill or feather edges of sanded areas to produce for a smooth transition to bare metal.

**3.3 APPLICATION**

- A. Apply prime and finish materials in accordance with mfr's directions. Apply each material at not less than the mfr's recommended spreading rate. Use special equipment, applicators, and techniques recommended by mfr as best suited for the particular applications.
- B. Apply additional coats beyond scheduled requirements when undercoating, stains or other conditions show through final paint coat until the special coating is of uniform finish, color and appearance.

**3.4 CLEANING**

- A. Remove paint spatters from any adjoining surfaces. Repair any damage to coatings or surfaces caused by cleaning operations. Remove debris from job site and leave area clean.

**3.5 SCHEDULE OF SURFACES TO BE COATED**

- A. Base Cabinets: Prepare and coat each of the following surfaces:
  - 1. Surfaces exposed to view in existing construction, including all edges of doors and drawer fronts, regardless of exposure condition.

*SELECT ONE OF THE FOLLOWING OR DELETE ALL.*

- a. Color: selection.
- b. Match existing color.
- c. Match color of new laboratory casework.

*INCLUDE BELOW IF PAINTED INTERIORS ARE DESIRED.*

- 2. Interior surfaces of cabinet drawers and doors, and sides, back and bottom of cabinet shell.

*SELECT ONE OF THE FOLLOWING OR DELETE ALL.*

- a. Color: selection.
- b. Match existing color.
- c. Match color of new laboratory casework.

- B. Wall Mounted Cabinets: Prepare and coat each of the following surfaces:

1. Surfaces exposed to view in existing construction, including all edges of doors, regardless of exposure condition.

*SELECT ONE OF THE FOLLOWING OR DELETE ALL.*

- a. Color: selection.
- b. Match existing color.
- c. Match color of new laboratory casework.

*MODIFY BELOW TO SUIT DESIRED LIMIT OF PAINTING. USUALLY RETAIN BELOW IF NO CABINET DOORS OR IF DOORS HAVE WINDOWS.*

2. Shelves, including edges and underside.
  - a. Color: Match cabinet interior surfaces.
3. Interior surfaces of cabinet doors, and sides, back and bottom of cabinet shell.

*SELECT ONE OF THE FOLLOWING OR DELETE ALL.*

- a. Color: selection.
- b. Match existing color.
- c. Match color of new laboratory casework.

C. File Cabinets: Prepare and coat each of the following surfaces:

1. Surfaces exposed to view in existing location, including all edges of drawer fronts, regardless of exposure condition.

*SELECT EITHER ABOVE OR BELOW.*

*MODIFY REQUIREMENT BELOW TO COVER ONLY THOSE SURFACES DESIRED.*

2. Move file cabinets as required to expose sides and back. Coat exterior surfaces of front, sides and back of units, including all edges of drawer fronts, regardless of exposure condition.
3. Color: Provide coatings of the following color:

*SELECT ONE OF THE FOLLOWING OR DELETE ALL.*

- a. Color: selection.
- b. Match existing color.

END OF SECTION 099110

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**SPECIFICATION DIVISION 10**

NUMBER            SECTION DESCRIPTION

**DIVISION 10 SPECIALTIES**

SECTION 101100 - VISUAL DISPLAY UNITS

**END OF CONTENTS TABLE**





**DIVISION 10 SPECIALTIES**  
**SECTION 101100 - VISUAL DISPLAY UNITS**

*JUNE, 2005 - UPDATED TO CHANGE TO 1997 NFPA "LIFE SAFETY CODE".*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of visual display boards is indicated on drawings.

*EDIT THE FOLLOWING TO SUIT PROJECT.*

- B. Types of visual display boards include the following:
1. Chalkboards.
  2. Markerboards.
  3. Multi-purpose visual display units.

**1.2 SUBMITTALS**

- A. Product Data: Submit mfr's product literature, indicating compliance with requirements.
- B. Shop Drawings: Indicate elevation, sections of trim members, and installation details.
- C. Samples for Initial Selection: Manufacturer's sample booklet of not less than 7 colors for porcelain enamel surfaces, and not less than 10 fabrics.

*INCLUDE BELOW FOR ALL PROJECTS.*

- D. Affidavits of Compliance to be included in final inspection manual:
1. Provide manufacturer's letter of certification showing compliance with finish testing and classification requirements referenced by current adopted NFPA 101 "Life Safety Code".
  2. Letter shall include project number, project name, and building name.

**PART 2 - PRODUCTS**

*THE FOLLOWING IS MULTI-PURPOSE DISPLAY UNIT.*

**2.1 GRAPHIC PRESENTATION BOARD**

- A. Plastic laminate board and screen housing, and board cover doors. Self-edged plastic laminate construction, with concealed hinges, and as follows:
1. Size: 4 feet by 4 feet.
  2. Accessories:
    - a. Glass-beaded projection screen.

- b. Markerboard and marker tray.
  - c. Door mounted drawing paper pads with min. 50 sheets each.
3. Manufacturer: Subject to compliance with requirements, products of one of the following:  
 Cig-Jan Products, Ltd.  
 Da-Lite.  
 Egan Visual.  
 Marsh Chalkboard Co.; Div. Marsh Lumber Co.  
 Polyvision Corp.

**BELOW IS STANDARD MARKERBOARD UNIT FOR SPECIAL FELT TIP MARKERS.**

**2.2 MARKERBOARDS, PORCELAIN ENAMEL**

- A. Markerboards: Provide markerboard units with concealed mechanical fastening devices for wall mounting to indicated substrates, and complete with the following:

**SELECT ONE OF THE FOLLOWING - "C" CHANNEL TYPE (MOST COMMON) IS USED WITH PARTICLEBOARD BACKING (MOUNTING CLIPS ATTACH TO PARTICLEBOARD). MOUNTING CLIPS WITH SNAP-ON TRIM ARE USED WITH GYPSUM BOARD BACKING.**

- 1. Frames: Aluminum "C" channel type with concealed fasteners.
- 2. Frames: Mounting clip type with extruded aluminum snap-on trim.

**SELECT SOLID EXTRUSION BELOW WITH "C" CHANNEL TRIM - HOLLOW TYPE IS MORE SUBSTANTIAL AND MORE EXPENSIVE.**

- 3. Markertray: Solid aluminum extrusion type.
- 4. Markertray: Hollow extruded aluminum box type.

**INCLUDE BELOW IF DESIRED.**

- 5. Map Rail: Aluminum extrusion with tackable cork insert.

- B. Balanced, high pressure laminated porcelain enamel markerboards of 3 ply construction consisting of facing sheet, core material, and backing.

- 1. Facing Sheet: Enameling steel or iron sheet with low metaloid and copper content, able to withstand temperature of over 1,400 degrees as used in coating porcelain on steel for architectural purposes, and as follows:
  - a. Minimum Thickness: 0.299-inch (22 gage).
  - b. Chemically bathe steel sheets in potassium hydroxide and sodium metal silicate solution and rinse prior to enameling.
  - c. Apply minimum 0.0025-inch thick spray coat of nickel cobalt primer and silica to face opposite writing surface for adhesion of laminate.
  - d. Aluminum and aluminized cold-rolled steel are not acceptable.
- 2. Markerboard Cover Coat: Mfr's special writing surface with gloss finish intended for use with erasable liquid felt tipped markers, and as follows:

- a. Apply minimum 0.0025-inch thick spray coat of nickel cobalt primer to facing sheet. Writing surface to be minimum 0.003-inch thick fired porcelain frits. Panel edges at butt joints to be porcelain same as fronts. Low fired organic (paint) coated writing surfaces are not acceptable.
- b. Provide final writing surface with uniform texture, with reflectance factor between 15 and 20 percent, and with not less than 6.0 hardness on Moh's Scale. Writing surface shall not become slick and shiny through normal use.

*CONSULT CATALOG FOR ADDITIONAL AVAILABLE COLORS - USUAL SELECTION IS WHITE.*

- c. Color: White.
  - d. Color: Silver.
  - e. Color: Selected by Architect from Manufacturer's standard range.
- 3. Core: 1/2-inch thick gypsum board.
  - 4. Backing Sheet: Mfr's standard aluminum foil.
  - 5. Laminating Adhesive: Moisture-resistant, thermoplastic type.

C. Manufacturers: Subject to compliance with requirements, provide products of one of the following:

Cig-Jan Products, Ltd.  
 Claridge Products and Equipment, Inc.  
 Marsh Chalkboard Co.; Div. Marsh Lumber Co.  
 Polyvision Corp.

*BELOW IS STANDARD CHALKBOARD.*

**2.3 PORCELAIN ENAMEL CHALKBOARDS**

A. Chalkboards: Provide chalkboard units with concealed mechanical fastening devices for wall mounting to indicated substrates, and complete with the following:

*SELECT ONE OF THE FOLLOWING - "C" CHANNEL TYPE (MOST COMMON) IS USED WITH PARTICLEBOARD BACKING (MOUNTING CLIPS ATTACH TO PARTICLEBOARD). MOUNTING CLIPS WITH SNAP-ON TRIM ARE USED WITH GYPSUM BOARD BACKING.*

- 1. Frames: Aluminum "C" channel type with concealed fasteners.
- 2. Frames: Mounting clip type with extruded aluminum snap-on trim.

*SELECT SOLID EXTRUSION BELOW WITH "C" CHANNEL TRIM - HOLLOW TYPE IS MORE SUBSTANTIAL AND MORE EXPENSIVE.*

- 3. Chalktray: Solid aluminum extrusion type.
- 4. Chalktray: Hollow extruded aluminum box type.

*INCLUDE BELOW IF DESIRED.*

- 5. Map Rail: Aluminum extrusion with tackable cork insert.

B. Balanced, high pressure laminated porcelain enamel chalkboards of 3 ply construction consisting of facing sheet, core material, and backing.

1. Facing Sheet: 24 gage enameling steel sheet especially processed for temperatures used in coating porcelain on steel Fuse cover and ground coats to the steel at the manufacturer's standard firing temperature.
2. Exposed Face: 3 coat process (primer, ground coat and color cover coat).
3. Concealed Face: 2 coat process (primer and ground coat).
4. Proprietary Facing Sheet: At the Contractor's option, provide 24 gage, "Vitracite" porcelain enamel clad aluminized steel facing sheet, as manufactured by Claridge Products and Equipment, Inc.
5. Chalkboard Cover Coat: Mfr's standard matte finish cover coat.

**SELECT FROM CHOICES BELOW OR CONSULT MANUFACTURER'S CATALOG.**

- a. Color: Dark Green.
  - b. Color: Black.
  - c. Color: Dark Brown.
  - d. Color: Selected by Architect from Manufacturer's standard range.
6. Core: Mfr's standard 3/8 inch thick particleboard core material complying with ANSI A208.1, Grade 1-M-1.
  7. Backing Sheet: Mfr's standard 0.015 inch thick aluminum backing sheet.
  8. Laminating Adhesive: Mfr's standard moisture-resistant, thermoplastic type adhesive.
- C. Manufacturers: Subject to compliance with requirements, provide products of one of the following:
- Cig-Jan Products, Ltd.  
 Claridge Products and Equipment, Inc.  
 Marsh Chalkboard Co.; Div. Marsh Lumber Co.  
 Polyvision Corp.

**2.4 BULLETIN BOARDS**

- A. Bulletin Boards: Provide bulletin board units with concealed mechanical fastening devices for wall mounting to indicated substrates, and complete with the following:

**SELECT ONE OF FOLLOWING.**

1. Frames: Aluminum "C" channel type with concealed fasteners.
2. Frames: Incorporate bulletin boards in chalk/markerboard frames.

**SELECT ONE OF THE BOARD TYPES BELOW.**

- B. Tackable, nominal 1/4-inch thick, resilient linoleum homogenous with integral color through board.
1. Product: Bulletin Board Cork; Forbo North America.
    - a. Color: SELECT COLOR .
- C. Vinyl fabric on fire retardant resilient tackable backing board; ASTM E-84, Class A.
1. Fabric: Tackboard manufacturer's standard.
    - a. Fabric Pattern: Burlap.

- b. Color: insert selection .
- D. Polyester cloth fabric, plain weave with edges wrapped on fire retardant resilient tackable backing board; ASTM E-84, Class A.
  - 1. Fabric Manufacturer: Guilford of Maine Div. Interface Co.
    - a. Color: insert selection .
- E. Manufacturers: Subject to compliance with requirements, provide products of one of the following:
  - Cig-Jan Products, Ltd.
  - Claridge Products and Equipment, Inc.
  - Marsh Chalkboard Co.; Div. Marsh Lumber Co.
  - Polyvision Corp.

*INCLUDE BELOW WITH EITHER CHALKBOARD OR MARKERBOARD SURFACES -  
MODIFY OR DELETE ALL FOR PROJECTS WITH BULLETIN BOARDS ONLY*

**2.5 ACCESSORIES**

- A. Metal Trim: 0.062 inch thick aluminum, manufacturer's standard channel size and shape; minimize number of joints. Miter corners to a neat, hairline closure.

*DELETE PARAGRAPH ABOVE OR BELOW*

- B. Field-Applied Trim: Mfr's standard snap-on trim, with no visible screws or exposed joints.
- C. Clear Anodized Finish: Mfr's standard color anodized satin finish with hardcoat anodic coating AA Class I integral Color Coating (AA-442), color as selected.
- D. Chalk/Markertray: Mfr's standard continuous, box type aluminum with slanted front and cast aluminum end closures.

*INCLUDE THE FOLLOWING IF MARKERBOARDS HAVE BEEN SELECTED*

- E. Erasable Liquid Markers: Provide a carton containing not less than 5 markers, each a different color, of type recommended by markerboard manufacturer.

**2.6 FABRICATION**

- A. Factory assemble units with a minimum number of joints balanced about the center of units, as acceptable to the Architect.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Comply with mfr's print instructions. Include grounds, clips, backing materials, brackets and anchors, trim and accessories required for a complete installation.
- B. Clean units and repair or replace defective and damaged components to the satisfaction of the Architect.

END OF SECTION 101100

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**SPECIFICATION DIVISION 10**

NUMBER            SECTION DESCRIPTION

**DIVISION 10 SPECIALTIES**

SECTION 102113 - TOILET COMPARTMENTS

**END OF CONTENTS TABLE**





**DIVISION 10 SPECIALTIES**  
**SECTION 102113 - TOILET COMPARTMENTS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of toilet compartments is indicated on drawings.
- B. Types of toilet compartments include the following:

*EDIT THE FOLLOWING TO SUIT PROJECT.*

- 1. Floor supported.
  - 2. Wall supported.
  - 3. Ceiling-hung.
- C. Support steel for ceiling-hung units is specified in Division 05 Section "Metal Fabrications".

**1.2 SUBMITTALS**

- A. Product Data: Mfr's product literature indicating compliance with requirements, and installation instructions.

*INCLUDE BELOW IF STATE FIRE MARSHAL WILL REVIEW PROJECT.*

- B. Affidavits of Compliance to be included in final inspection manual:
  - 1. Provide manufacturer's letter of certification showing compliance with finish testing and classification requirements referenced by current adopted NFPA 101 "Life Safety Code".
  - 2. Letter shall include project number, project name, and building name.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturer: Subject to compliance with requirements, provide metal toilet partitions manufactured by one of the following:

All American Metal Corp.  
Bradley Corporation  
Flush-Metal Partition Corp.  
Global Partitions  
Hadrian Manufacturing Inc.

**2.2 MATERIALS**

- A. Sheet Steel: ASTM A 591, Class C, galvanized-bonderized, of following minimum thicknesses:

*EDIT BELOW TO SUIT PROJECT.*

- 1. Pilasters: 18 gage.

2. Panels and Screens: 22 gage.
  3. Doors: 22 gage.
  4. Concealed Reinforcement for Anchorages: 12 gage.
  5. Concealed Reinforcement for Tapping: 14 gage.
- B. Core Materials: Mfr's standard sound-deadening, honeycomb, impregnated Kraft paper core.
- C. Stirrup Brackets: Mfr's standard, non-ferrous alloy with satin chrome finish.

### 2.3 HARDWARE AND ACCESSORIES

- A. Provide Mfr's standard, ADA compliant, heavy-duty operating hardware and accessories, non-ferrous cast alloy with satin chrome finish.
- B. Anchorages and Fasteners: Mfr's standard theft-proof exposed fasteners, finish to match hardware.

### 2.4 FABRICATION

- A. Pressure laminate face sheets to core, edges sealed with continuous locking strip or lapped and formed edges. Miter and weld corners with welds ground smooth.
1. Furnish units with cut-outs, drilled holes, and internal reinforcement to receive partition mounted hardware, accessories, and grab bars, as indicated.
- B. Doors and Panels: Not less than 1 inch thick units, size shown.
1. For wall-supported units, fabricate panels of two sheets of steel with internal reinforcing to form a "V" shaped unit approximately 6 inch wide at wall edge and tapered to approximately 1 inch wide at pilaster edge.
- C. Ceiling-Hung Pilasters: 1-1/4 inch thick units with galvanized steel anchorage devices for securing to overhead support. Provide 3 inch stainless steel top trim piece, finished to match hardware.

**SELECT ABOVE OR BELOW.**

- D. Floor Mounted Pilasters: 1-1/4 inch thick units with stainless steel anchorage devices for securing to floor. Provide 3 inch stainless steel bottom trim piece, finished to match hardware.
- E. Hardware and Accessories: Chromium-plated finish, unless otherwise indicated. Apply the following accessories to panels and doors, one each compartment unless otherwise indicated:
1. Hinges: Either surface-mounted or cutout inset type, Adjustable to hold door open at any angle up to 90 degrees.
  2. Latch and Keeper: Recessed latch unit, with combination rubber-faced door strike and keeper.
  3. Barrier-Free Latch and Keeper: At each outswinging partition door, in addition to standard hinges, coat hook and other specified hardware, provide manufacturer's standard ADA-compliant latch and keeper. In addition, provide the following:

- a. Handles: Provide manufacturer's standard ADA-compliant pull handles on both the interior and exterior sides of partition doors.
  - 4. Coat Hook and Bumper: Mfr's standard unit, rubber tipped.
  - 5. Door Pulls: Mfr's standard, exterior of standard stall doors; and both sides of barrier-free stall doors.
- F. Baked Enamel Finish: As selected from mfr's standard colors.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Install partitions rigid, straight, plumb and level in accordance with mfr's printed instructions. Set units with not more than 1/2 inch between pilasters and panels, and not more than 1 inch clearances between panels and walls.
- B. Hardware Adjustments: Adjust and lubricate hardware for proper operation after installation.
  - 1. Set hinges on in-swing doors to hold doors open approximately 30 degrees from the closed position when unlatched.
  - 2. Set hinges on out-swing doors to return to fully closed position.
- C. Cleaning and Final Adjustments: Perform final adjustments to leveling devices, door hardware, and other operating parts. Clean exposed surfaces and touch up minor finish imperfections using materials and methods recommended by partition mfr.
  - 1. Replace damaged units which cannot be satisfactorily field repaired, as directed by Architect.

**END OF SECTION 102113**

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**SPECIFICATION DIVISION 10**

NUMBER            SECTION DESCRIPTION

**DIVISION 10 SPECIALTIES**

SECTION 102239 - FOLDING PANEL PARTITIONS

**END OF CONTENTS TABLE**



**DIVISION 10 SPECIALTIES**  
**SECTION 102239 - FOLDING PANEL PARTITIONS**

**1.1 SUMMARY**

- A. This Section includes manually operated, acoustically rated assemblies, consisting of the following:

*SELECT APPROPRIATE TYPE BELOW, USUALLY CONTINUOUS SEQUENCE.*

1. Individual, unlinked panels.
  2. Panels hinged in pairs.
  3. Panels hinged in continuous sequence.
- B. Related Sections: The following sections contain requirements that relate to this Section:
1. Division 05 Section "Metal Fabrications" for miscellaneous framing and supports.
  2. Plenum barriers are specified in Division 09 Section "Gypsum Board Assemblies"

**1.2 SUBMITTALS**

- A. Product data on physical characteristics, durability, resistance to fading, and flame spread characteristics for each type of folding fabric partition and accessory specified.
- B. Shop drawings showing location and extent of folding panel partitions. Include plans, elevations, large-scale details of anchorages, and accessory items. Indicate unit conditions at openings, typical and special details, and location and installation requirements for hardware. Indicate direction of travel and static and dynamic loading on the building structure.
- C. Template drawings prepared by manufacturer showing location of items supported or anchored by permanent construction.
- D. Samples for verification purposes of each type of material exposed to view. Include samples of each panel facing material selected.
- E. Acoustical Certification from an independent testing agency stating that product and materials furnished comply with specified requirements. Include certified laboratory testing data indicating that panels and materials meet specified test requirements. Include STC and NRC ratings and square foot weight of panel.
- F. Affidavits of Compliance to be included in final inspection manual:
1. Provide manufacturer's letter of certification showing compliance with finish testing and classification requirements referenced by current adopted NFPA 101 "Life Safety Code".
  2. Letter shall include project number, project name, and building name.

**1.3 SYSTEM PERFORMANCE REQUIREMENTS**

A. Acoustical Performance: Provide folding panel partitions tested by independent testing laboratory acceptable to Owner, for the following acoustical properties, according to the test methods indicated:

1. Sound Transmission Requirements: Folding panel partition assembly tested in a full-scale opening (14 feet by 9 feet) for laboratory sound transmission loss performance in accordance with ASTM E 90, determined by ASTM E 413 and rated for a STC plus or minus 1 as indicated:

*INSERT APPLICABLE RATING.*

2. Sound Transmission Class (STC): 49.

3. Noise Reduction Requirements: Folding panel partition assembly tested by a qualified independent laboratory for compliance with ASTM C 423 and rated for a NRC as indicated:

*INSERT APPLICABLE RATING.*

a. Noise Reduction Coefficient (NRC): INSERT .

**1.4 QUALITY ASSURANCE**

A. Single-Source Responsibility: Provide units and accessories of a single manufacturer.

**1.5 DELIVERY, STORAGE AND HANDLING**

A. Deliver materials to project site in original factory wrappings and containers, clearly labeled with identification of manufacturer, brand name, quality or grade, and lot number.

B. Store panels only on edge, blocked off ground to prevent sagging and warping in original undamaged packages and containers, inside well-ventilated area protected from weather, moisture, soiling, extreme temperatures, and humidity.

C. Comply with instructions and recommendations of manufacturer for special delivery, storage, and handling requirements.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

A. Manufacturers: Subject to compliance with requirements, provide products of one of the following:

- Folddoor/Holcomb and Hoke Mfg. Co.
- Hufcor, Inc. (Hough Mfg. Corp.)
- Modernfold, Inc.
- Panelfold, Inc.

## 2.2 PANEL CONSTRUCTION

- A. Face Sheets: Top reinforcing as required to support suspension components. Internal insulation as required to achieve specified acoustical rating.

**THE FOLLOWING VARY WITH MANUFACTURER - CONSULT AIA MASTERSPEC FOR GENERIC MINIMUM VALUES.**

1. Face Sheets for Steel Frames: Minimum 0.838 inch (21 gage) cold-rolled steel welded to minimum 1.390 inch (16 gage) steel channel frame, factory-fabricated panels, free of joints in faces.
2. Panel Thicknesses: 3 inches.
3. Panel Weight: 12 psf maximum as determined by panel construction, surface covering, and accessories.
4. Hardware: Manufacturers standard, finished to match exposed hardware on partition.

## 2.3 SUSPENSION SYSTEMS

- A. Carriers: Four wheel at lead post and two wheel at intermediate spacing as required for size and weight of partition for ease of operation.
- B. Suspension Tracks: Heavy-duty steel or aluminum, with overhead supports of adjustable steel hanger rods; heavy-duty, ball-bearing, trolley system supports specifically designed for use with size and type folding panel partition assembly indicated. Track deflection independent of structural support system no more than 1/360th of opening width.

## 2.4 FINISH SURFACE

- A. Finish Face: Manufacturer's standard primed steel.
- B. Materials: Manufacturer's standard mildew resistant vinyl, complying with FS CCC-W-408A for Type 1 material.

## 2.5 POSTS AND SEALS

- A. Lead posts and jamb posts formed to provide rigidity for partition and light seal at adjacent construction.
  1. Post Type: Floating or attached multiple meeting post with 2-way meeting arrangements.
- B. Sound Seals: Perimeter sweep strips for each side, top, and bottom; providing continuous contact with head and sill surfaces for positive light and sound seal. Include manufacturer's standard male and female sound and light seal at lead posts and jambs.
- C. Vertical Seals: Deep nesting, interlocking astragals with continuous vinyl acoustical seal.
- D. Horizontal Top Seals: continuous contact extruded vinyl or mechanical retractable vinyl-faced seal exerting positive pressure on track when extended.



- E. Horizontal Bottom Seals: Retractable seal exerting positive pressure downward assuring horizontal and vertical sealing and resisting panel movement. Minimum clearance between retractable seal and floor finish shall be 1 inch.
  - 1. Extension/retraction of bottom seal by operating handle or built-in operating mechanism. Holes in panel faces not permitted. Include 2 handles per partition.
- F. Final Closure: Positive mechanical closure expanding from panel edge to create positive acoustical seal.
  - 1. Type: Jamb hinged closure.

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine flooring for compliance with requirements for installation tolerances and other conditions affecting performance of folding partitions. Do not proceed with installation until unsatisfactory conditions have been corrected.

**3.2 INSTALLATION**

- A. Install folding panel partitions and accessories in compliance with ASTM E 557 after other finishing operations including painting, have been completed.
- B. Install folding panel partitions in conformance with drawings and approved shop drawings and in strict compliance with manufacturer's written installation instructions.
- C. Match folding panel partitions for color and pattern by installing partitions from cartons in same sequence as manufactured and packaged, if so numbered. Broken, cracked, chipped or deformed partitions are not acceptable.
- D. Repair or replace folding panel partitions within areas where test results indicate partitions do not comply with requirements and retest partitions.

**3.3 ADJUSTING**

- A. Lubricate bearings and sliding parts; adjust to ensure smooth, easy operation.

**3.4 CLEANING**

- A. Clean all folding partition surfaces and clean adjacent surfaces soiled by work of this section. Avoid use of abrasive cleaners or solutions containing corrosive solvents. Use cleaning materials recommended by manufacturer.

**END OF SECTION 102239**

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**SPECIFICATION DIVISION 10**

NUMBER            SECTION DESCRIPTION

**DIVISION 10 SPECIALTIES**

SECTION 102800 - TOILET AND BATH ACCESSORIES

**END OF CONTENTS TABLE**



**DIVISION 10 SPECIALTIES**  
**SECTION 102800 - TOILET AND BATH ACCESSORIES**

**REVISION HISTORY:**

**SEPT. 04 - UPDATED MANUFACTURERS AND CHANGED TOILET PAPER AND PAPER TOWEL DISPENSERS PRODUCT INFO. TO REFLECT THAT THESE ARE PROVIDED BY OWNER.**

**APRIL 05 - ADDED DIAPER CHANGING STATIONS.**

**MAY 07 - CHANGED SOAP DISPENSER PRODUCT INFO. TO REFLECT THAT THESE ARE PROVIDED BY OWNER.**

**PART 1 - GENERAL**

**GENERAL EDITING / COORDINATION NOTES:**

**TOILET PAPER, PAPER TOWEL, AND SOAP DISPENSERS ARE TYPICALLY PROVIDED BY BUILDING SERVICES FOR CONTRACTOR INSTALLATION. THIS ASSURES THAT UNIT SUPPLIED IS COMPADIBLE WITH PAPER / SOAP PRODUCTS PURCHASED FOR MAINTENANCE. IF OTHER UNITS ARE SELECTED, COORDINATE WITH DESIGN MANAGER TO COMMUNICATE MAINTENANCE REQUIREMENTS TO USER.**

**USING OWNER SUPPLIED UNITS DOES NOT ALLEVIATE ARCHITECT OF THE RESPONSIBILITY TO COORDINATE WALL MOUNTED ITEMS WITH ALL ADA REQUIREMENTS AND COMMUNICATING THOSE INSTALLATION REQUIREMENTS TO THE CONTRACTOR.**

**CATALOG NUMBERS USED IN THIS SECTION DO NOT REPRESENT AN EXHAUSTIVE LISTING OF ALL POSSIBLE UNITS. CONSULT MANUFACTURERS CATALOG WHEN EDITING THIS SECTION.**

**1.1 SUMMARY**

- A. Extent of toilet accessories is shown on drawings.
- B. Types of toilet accessories include the following:

**EDIT BELOW TO SUIT PROJECT.**

Grab bars.  
Soap dispensers.  
Toilet paper dispenser.  
Paper roll towel dispenser.  
Electric hand dryers  
Fold-down shower seats.  
Shower curtain rods.  
Sanitary napkin/tampon dispensers.  
Folding purse shelf.  
Sanitary napkin/tampon disposal units.  
Stainless steel shelves.  
Janitorial utility shelves.  
Mirror units.

- C. Waste paper baskets are included in Division 12 Section "Furnishing Accessories."
- D. For accessories noted in Products section as provided by Owner, coordinate with Owner's Representative to obtain from UM Plant Building Services.

**1.2 SUBMITTALS**

- A. Product Data: Submit mfr's literature indicating compliance with requirements, and installation instructions.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturer: Subject to compliance with requirements, provide products of one of the following:
  - 1. Toilet Accessories:
    - American Specialties, Inc.
    - Bobrick Washroom Equip., Inc.
    - Bradley Corp.
    - Elcoma Metal Fabricating (grab bars and shower seats only).
    - Gamco (except for shower seats and counter soap dispensers)
    - Koala Kare Products, a division of Bobrick

**2.2 TOILET ACCESSORIES**

- A. General: Provide toilet accessories as indicated or scheduled. Install units at locations and heights as indicated, plumb and level, firmly anchored, in accordance with mfr's instructions.

**2.3 MATERIALS**

- A. Stainless Steel: AISI Type 3-2/304, with polished No. 4 finish, 22 gage minimum, unless otherwise indicated.
- B. Fasteners: Screws, bolts, and other devices of same material as accessory unit or of galvanized steel where concealed.

**2.4 FABRICATION**

- A. General: Stamped names or labels on exposed faces of toilet accessory units are not permitted. Wherever locks are required for particular type of accessory, provide same keying throughout project. Furnish two keys for each lock, properly identified.
- B. Surface-Mounted Accessories: Fabricate units with tight seams and joints, exposed edges rolled. Hang doors or access panels with continuous piano hinge or minimum of two 1-1/2 inch long pin hinges of same metal as unit cabinet.

**DELETE ABOVE OR BELOW OR RETAIN BOTH TO SUIT PROJECT.**

- C. Recessed Accessories: Fabricate units of all welded construction, without mitered corners. Hang doors or access panels with full-length stainless steel piano hinge. Provide anchorage which is fully concealed when unit is closed.

**2.5 GRAB BARS**

*NOTE: ICC/ANSI A117.1 2003 REQUIRES BOTH VERTICAL AND HORIZONTAL BARS.*

*PART NUMBER LISTED BELOW IS A SERIES NUMBER AND IS AVAILABLE IN MULTIPLE CONFIGURATIONS AND LENGTHS. PROVIDE ELEVATIONS ON DRAWINGS SHOWING CONFIGURATION, TYPES OF BARS, LOCATIONS, AND MOUNTING HEIGHTS. COORDINATE WITH TOILET PAPER DISPENSER AND OTHER WALL MOUNTED ITEMS IN ROOM / STALL.*

- A. Provide stainless steel grab bars with wall thickness not less than 18 gage and as follows:
1. Mounting: Concealed.
  2. Gripping Surface: Manufacturer's standard non-slip texture.
  3. Size: Outside diameter 1-1/2 inch by dimensions indicated.
  4. Product: Bobrick B-6806 series of configuration and dimensions shown; or, subject to compliance with requirements, equivalent products of other approved mfrs.

**2.6 WALL MOUNTED SOAP DISPENSERS**

*WALL MOUNTED SOAP DISPENSERS ARE PROVIDED BY BLDG. SERVICES FOR INSTALLATION BY THE CONTRACTOR. ARCHITECT IS RESPONSIBLE TO VERIFY COMPLIANCE WITH PROJECT REQUIREMENTS AND PROVIDE INSTALLATION INFORMATION, INCLUDING MOUNTING HEIGHTS AND LOCATIONS. PM ORDERS DURING CONSTRUCTION. THE FOLLOWING IS STANDARD MODEL FROM SPARTAN:*

*FOAM DISPENSER (ADA COMPLIANT IF PROPERLY LOCATED): 9756*

- A. Wall mounted liquid soap dispensers are provided by Owner for installation by Contractor.

**2.7 COUNTER-MOUNTED SOAP DISPENSERS**

*OPTIONS FOR UNIT BELOW INCLUDE POLISHED BRASS COVER AND SPOUT, 4-INCH LONG SPOUT, AND 20-OZ. RESEVOIR. SEE CATALOG FOR APPROPRIATE MODEL NUMBER.*

*NOTE THAT BUILDING SERVICES DOES NOT FILL UNITS THAT THEY DO NOT SUPPLY.*

- A. Liquid soap dispenser for counter mounting, complete with 4-inch long shank, and optional 6-inch spout. Capable of filling from top. Stainless steel spout/cover and 34 oz. capacity polyethylene reservoir. Provide units with matching stainless above-counter shank extension if required to suit application.
1. Product: Bobrick B-8226; or, subject to compliance with requirements, equivalent products of other approved mfrs.

2.8 TOILET PAPER DISPENSERS

TOILET PAPER DISPENSERS ARE PROVIDED BY BLDG. SERVICES FOR INSTALLATION BY THE CONTRACTOR. ARCHITECT IS RESPONSIBLE FOR SELECTING UNITS FROM BELOW THAT MEET PROJECT AND ADA REQUIREMENTS AND COMMUNICATING SELECTIONS TO DM / PM. ARCHITECT IS ALSO RESPONSIBLE FOR PROVIDING INSTALLATION INFORMATION, INCLUDING MOUNTING HEIGHTS AND LOCATIONS. PM ORDERS DURING CONSTRUCTION. THE FOLLOWING ARE STANDARD MODELS FROM KIMBERLY-CLARK:

JUMBO JRT CORED DISPENSER (TYPICAL PREFERRED TYPE, 2 ROLLS SIDE BY SIDE): 09551 -- 1 OF THE 2 ROLLS CAN BE ADA COMPLIANT IF PROPERLY LOCATED

CORELESS JRT (2 ROLLS SIDE BY SIDE - USE ONLY IF STANDARD PAPER IN BUILDING IS CORELESS, NOT TYPICAL): 09608 -- 1 OF THE 2 ROLLS CAN BE ADA COMPLIANT IF PROPERLY LOCATED

STACKED DOUBLE ROLL DISPENSER (NOT RECOMMENDED IN PUBLIC RESTROOMS, ADA COMPLIANT IF PROPERLY LOCATED): 09021

- A. Toilet paper roll dispensers are provided by Owner for installation by Contractor.

2.9 PAPER ROLL TOWEL DISPENSER

PAPER TOWEL DISPENSERS ARE PROVIDED BY BLDG. SERVICES FOR INSTALLATION BY THE CONTRACTOR. ARCHITECT IS RESPONSIBLE FOR SELECTING UNITS FROM BELOW THAT MEET PROJECT AND ADA REQUIREMENTS AND COMMUNICATING SELECTIONS TO DM / PM. ARCHITECT IS ALSO RESPONSIBLE FOR PROVIDING INSTALLATION INFORMATION, INCLUDING MOUNTING HEIGHTS AND LOCATIONS. PM ORDERS DURING CONSTRUCTION. THE FOLLOWING ARE STANDARD MODELS FROM KIMBERLY-CLARK:

ROLL TOWEL DISPENSER (LEVER HANDLE OPERATED, ADA COMPLIANT IF PROPERLY LOCATED): 09736

TOUCH FREE DISPENSER (MECHANICAL UNIT, NOT ADA COMPLIANT): 09990

NOTE 10-1/2" DEPTH AND COORDINATE WITH ADA REQUIREMENTS.

- A. Paper roll towel dispensers are provided by Owner for installation by Contractor.

2.10 ELECTRIC HAND DRYERS

REMOVED DISCONTINUED PRODUCT PREVIOUSLY LISTED. A&E IS REVIEWING POTENTIAL MODELS FOR INCLUSION IN THIS SECTION. CONSIDER ADA COMPLIANCE, NOISE, DRY TIME, AND AIR DISTRIBUTION PATTERN WHEN SELECTING DEVICES. USER EXPERIENCE IN OTHER BUILDINGS HAVE INDICATED THAT DRIERS IN THE 80-90 DBA RANGE ARE TOO LOUD AND SOME AIR DISTRIBUTION PATTERNS CAUSE MAINTENANCE PROBLEMS ON THE ADJACENT WALLS.

**NOTE THAT BUILDING SERVICES DOES NOT PROVIDE ELECTRIC HAND DRIERS.**

**2.11 SHOWER SEAT**

- A. Padded, fold-down seat constructed with Type 304 stainless steel framing and with self-locking mechanism. For units on wood stud framing, provide concealed backing at screw points.
1. Product: Bobrick B-517 (right hand) or B-518 (left hand) as indicated; or subject to compliance with requirements, equivalent products of other approved mfrs.

**2.12 SHOWER CURTAIN ROD**

- A. Extra-heavy-duty; 18-gauge type 302 stainless steel tubing with satin finish; 1-1/4 inch outside diameter; 1/8 inch thick die-cast, single piece flange; length as shown on drawings, or if not shown, 36 inches.
1. Product: Bobrick B-6047; or subject to compliance with requirements, equivalent products of other approved mfrs.

**INCLUDE BELOW IF DESIRED BY CLIENT. NOTE THAT THEY ARE NOT MAINTAINED BY PLANT BUILDING SERVICES.**

**2.13 SANITARY NAPKIN/TAMPON DISPENSERS**

- A. General: Type 304 stainless steel construction; minimum 22 gage cabinet and 18 gage door. Return door edges and equip with tumbler lockset. Provide graphic identification indicating "Napkins" and "Tampons" at coin slots; brand name advertising is not allowed. Capacity not less than 30 napkins and 20 tampons.
1. Coin mechanism: 25-cent coin operation, with locked coin box keyed separately. Wrong coins by-pass mechanisms and drop into product tray. Provide graphic showing indicated coin denomination.
    - a. Cost: 25-cents
  2. Operation: ADA compliant push button dispensing. All operations shall be mechanical.

**BELOW FOR RECESSED UNITS (REQUIRES FULL 4 TO 5-1/2 INCH DEEP CAVITY). UNIT BELOW IS ADA COMPLIANT IF LOCATED PROPERLY.**

3. Product: Bobrick B-3706 series (recessed or semi-recessed); or, subject to compliance with requirements, equivalent products of other approved mfrs.

**BELOW FOR SURFACE MOUNTED UNITS. UNIT BELOW PROTRUDES FROM WALL 8" AND IS NOT ADA COMPLIANT IF LOCATED ALONG A PATH OF TRAVEL.**

4. Product: Bobrick B-2706 (surface mounted); or, subject to compliance with requirements, equivalent products of other approved mfrs.



**2.14 FOLDING PURSE SHELF**

- A. Shelf and bracket fabricated of heavy cast Zamak with bright chrome plated finish, for partition mounting.
  - 1. Product: Bobrick B-287; or, subject to compliance with requirements, equivalent products of other approved manufacturers.

**2.15 SANITARY NAPKIN/TAMPON DISPOSAL UNITS**

*COORDINATE WITH OTHER WALL MOUNTED ITEMS, PARTICULARLY IN ACCESSIBLE STALLS / ROOMS.*

- A. Type 304 stainless steel construction, with piano-hinged door.
  - BELOW FOR PARTITION MOUNTED UNITS*
  - 1. Product: Bobrick B-354 (double sided, for through-partition mounting); or, subject to compliance with requirements, equivalent products of other approved mfrs.

*BELOW FOR WALL MOUNTED UNITS. SELECT RECESSED OR SURFACE MOUNTED UNITS AS APPLICABLE. MAINTENANCE PREFERS RECESSED WHENEVER POSSIBLE.*

- 2. Product: Bobrick B-353 (recessed); or, subject to compliance with requirements, equivalent products of other approved mfrs.
- 3. Bobrick B-254 (surface mounted); or, subject to compliance with requirements, equivalent products of other approved mfrs.

**2.16 STAINLESS STEEL SHELVES**

- A. Type 304 stainless steel construction, 18 gauge thickness with polished satin finish. Pan type construction with edges turned down not less than 3/4 inches on all sides; and complete with integrally welded stainless steel brackets at manufacturer's standard spacing.
  - 1. Depth: 6 inches.

*LENGTHS FROM 16 INCHES TO 96 INCHES AVAILABLE IN 2-INCH INCREMENTS - CONSULT CATALOG.*

- 2. Length: 24 [SPECIFY OTHER] inches.
- 3. Product: Bobrick B-296 series; or, subject to compliance with requirements, equivalent products of other approved mfrs.

**2.17 JANITORIAL UTILITY SHELVES**

- A. Type 304 stainless steel construction, 18 gauge thickness with polished satin finish; 8-inch depth. Pan type construction with edges turned down not less than 1-1/2 inches on all sides, and complete with rag bar, rag hooks, mop hooks, and integrally welded stainless steel brackets.
  - 1. Length: 30 inches; not less than 3 mop holders and 2 rag hooks.
  - 2. Length: 36 inches; not less than 4 mop holders and 3 rag hooks.
  - 3. Length: 48 inches; not less than 6 mop holders and 5 rag hooks.
  - 4. Product: Bobrick B-224 series; or, subject to compliance with requirements, equivalent products of other approved mfrs.

**2.18 MIRRORS**

A. Provide framed glass mirror units of standard or custom sizes as indicated, and as follows:

1. Frames: Provide glass mirror units with UNS 30302/30304 stainless steel channel frames, 1/2-inch by 1/2-inch, no. 4 finish, and with mitered corners.

*BELOW IS TEMPERED GLASS. ANNEALED AND LAMINATED ARE ALSO AVAILABLE. CONSIDER LESS EXPENSIVE ANNEALED GLASS ALTERNATIVE FOR NON-STUDENT, NON-PUBLIC AREAS.*

2. Mirror: Provide units with 1/4 inch thick tempered glass, Type I, Class 1, Quality q2, conforming to FS DD-G-451, with silvering, copper coating, and protective organic coating complying with FS DD-M-411.

*DELETE BELOW IF NO STAINLESS STEEL MIRRORS. USE WHERE SECURITY OR IMPACT DAMAGE ARE CONSIDERATIONS.*

3. Mirror: Bright polished, 22 gage, UNS 51430 stainless steel sheet.

*DELETE BELOW IF NO SHELF. SHELF TYPICALLY CONFLICTS WITH FAUCETS WHEN MIRRORS ARE SET AT ADA HEIGHT.*

4. Mirror Shelf: Where indicated on drawings, provide 4 inch deep, satin finished stainless steel units, full length of mirror.

B. Product: Provide the following product, or equivalent products of other approved manufacturers:

1. Bobrick B-165 series.

*DELETE BELOW IF NO SHELF.*

2. Bobrick B-166 series (with shelf.)

*VERTICAL WALL MOUNTED BABY CHANGING STATION ALSO AVAILABLE FOR TIGHT SPACES. SEE MANUFACTURER'S CATALOG. HORIZONTAL MODEL PREFERRED.*

**2.19 DIAPER-CHANGING STATION:**

A. Description: Horizontal unit that opens by folding down from stored position and with replaceable child-protection strap.

1. Engineered to support a minimum of 250-lb static load when opened.
2. Comply with ASTM F2285 Standard Consumer Safety Performance Specification for Commercial Use.

B. Mounting: Surface mounted, with unit projecting not more than 4 inches from wall when closed.

C. Operation: By pneumatic shock-absorbing mechanism.

*SELECT ONE OF THE FOLLOWING MATERIALS. STAINLESS IS MORE EXPENSIVE BUT MORE DURABLE - CONSIDER IN HIGH USE AREAS.*

- D. Material and Finish: Stainless steel, No. 4 finish (satin), with replaceable insulated polystyrene tray liner and rounded plastic corners.
- E. Material and Finish: Blow-molded high-density polyethylene, cream color, with antimicrobial additive, with reinforce full length steel-on-steel hinge and 11 gauge steel mounting plates.
- F. Liner Dispenser: Built in.
- G. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Brocar Products, Inc.
  - 2. Koala Care Products, a division of Bobrick.
  - 3. Synergy Management.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. General: Install toilet accessory units in accordance with mfr's instructions, using fasteners appropriate to substrate and recommended by mfr of unit. Install units plumb and level, firmly anchored in locations indicated. Secure mirrors to walls in tamperproof manner with special hangers, toggle bolts, or screws.
- B. Adjust toilet accessories for proper operation and verify that mechanisms function smoothly.
- C. Clean and polish all exposed surfaces after removing protective coatings. Clean exposed surfaces of mirror units in compliance with mfr's recommendations.

*CONSIDER INCLUDING THE SCHEDULE BELOW IF HELPFUL.*

**3.2 SCHEDULE**

- A. In each toilet room marked "Men's Toilet" on plans, provide the following toilet accessory units:
  - 1. Grab Bars: Configuration as shown in toilet marked "Handicap".
  - 2. Soap Dispenser: 1 at each sink.
  - 3. Toilet Paper Dispenser: 1 in each toilet stall.
  - 4. Paper Roll Towel Dispenser: 1 within room.
  - 5. Stainless Steel Shelf: 1 within room.
  - 6. Mirror Units: 1 over each sink.

*IF DESIRED BY CLIENT, ADD DIAPER CHANGING STATION.*

  - 7. Diaper Changing Station: 1 within room.
- B. In each toilet room marked "Women's Toilet" on plans, provide the following toilet accessory units:
  - 1. Grab Bars: Configuration as shown in toilet marked "Handicap".
  - 2. Soap Dispenser: 1 at each sink.
  - 3. Toilet Paper Dispenser: 1 in each toilet stall.
  - 4. Paper Roll Towel Dispenser: 1 within room.
  - 5. Sanitary Napkin/Tampon Dispenser: 1 within room.

6. Folding Purse Shelf: 1 in each toilet stall.
7. Sanitary Napkin Receptacles: As indicated on drawings, but with access to one in each toilet stall.
8. Stainless Steel Shelf: 1 within room.
9. Mirror Units: 1 over each sink.

*IF DESIRED BY CLIENT, ADD DIAPER CHANGING STATION.*

10. Diaper Changing Station: 1 within room.
- C. In each room marked "Janitor's Closet" on plans, provide the following toilet accessory units:
1. Janitorial utility shelves: 1 unit within room.

**END OF SECTION 102800**

BuildingName  
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**SPECIFICATION DIVISION 10**

NUMBER            SECTION DESCRIPTION

**DIVISION 10 SPECIALTIES**

SECTION 104400 - FIRE PROTECTION SPECIALTIES

**END OF CONTENTS TABLE**



**DIVISION 10 SPECIALTIES**  
**SECTION 104400 - FIRE PROTECTION SPECIALTIES**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Types of fire extinguishers include the following:
  - 1. ABC multipurpose dry chemical.
  - 2. BC carbon dioxide.
  - 3. Water under pressure.
- B. Locations of fire extinguishers are shown on drawings.

**1.2 SUBMITTALS**

- A. Product Data: Manufacturers literature indicating compliance with requirements, and installation instructions.

**1.3 QUALITY ASSURANCE**

- A. Provide new UL-listed fire extinguishers bearing UL "Listing Mark" for type, rating, and classification of extinguishers indicated.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide products of one of the following:  
Badger Fire Protection.  
Buckeye Fire Equipment Co.  
General Fire Extinguisher Corp.  
Kidde Co.  
Larsen's Manufacturing Co.  
Potter-Roemer Inc.

*SELECT APPROPRIATE TYPES OF FIRE EXTINGUISHER UNITS. NOTE THAT THERE ARE OTHER TYPES THAN LISTED BELOW.*

*SELECT BELOW FOR STANDARD LABORATORY AND OTHER TYPICAL APPLICATIONS, INCLUDING ELEVATOR MACHINE ROOMS.*

**2.2 MULTI-PURPOSE DRY CHEMICAL TYPE**

- A. Provide UL-rated 4-A; 60-BC, 10-lb. nominal capacity, in enameled steel container.

*SELECT BELOW ONLY AFTER VERIFYING THAT IT MEETS CODE FOR CONTEMPLATED USAGE.*

**2.3 CARBON DIOXIDE TYPE**

- A. Provide UL-rated 10-BC, 10-lb. nominal capacity, enameled metal container.

**2.4 MATERIALS**

- A. Provide units with metal valve assemblies, discharge levers and carrying handles and with rubber hoses. Plastic is not permitted. Provide metal brackets for wall mounting units where cabinets are not indicated.

*INCLUDE THE FOLLOWING WHERE DESIRED - USUALLY NOT IN LABS OR EQUIPMENT ROOMS.*

**2.5 FIRE EXTINGUISHER CABINETS**

- A. Provide fire extinguisher cabinets at locations indicated on drawings.

*BELOW IS EXAMPLE ONLY - SEMI-RECESSED AND SURFACE MOUNTED TYPES ARE AVAILABLE. CONSULT CATALOGS FOR MFR AND MODEL DESIRED. FULLY RECESSED REQUIRED 6" STUD DEPTH*

- 1. Type: Fully recessed with trim.
- 2. Size: To suit type of unit being housed.
- 3. Door and Frame Finish: Satin stainless steel.
- 4. Window: Approx. 2 inches by 24 inches, 1/4 inch clear acrylic.
- 5. Manufacturer/Model: Potter-Roemer Inc.; No. 1704, or equivalent products of Samson Metal Products, Larsen's Mfg Co.
- 6. Signage: Identify extinguisher cabinets with manufacturer's standard red lettering applied to cabinet door, spelling "FIRE EXTINGUISHER". Letter size, style and location selected by Architect.

*DELETE BELOW IF NO BRACKET-MOUNTED EXTINGUISHERS.*

**2.6 ACCESSORIES FOR BRACKET MOUNTED EXTINGUISHERS**

- A. Mounting Brackets: Provide units designed to hold specified extinguishers. Mount brackets with expansion anchors to withstand a 200 pound load applied in any direction.
- B. Signage: Identify bracket-mounted extinguishers with red letter decals with clear backgrounds, spelling "FIRE EXTINGUISHER" applied to wall surface. Letter size, style and location selected by Architect and indicating "FIRE EXTINGUISHER".



**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Install in accordance with manufacturer's directions for type of mounting required at height and locations indicated, or if not indicated, to comply with applicable regulations of governing authorities.
  - 1. Coordinate installation of fire extinguisher cabinets with wall system installers.

**END OF SECTION 104400**

BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 11**

NUMBER            SECTION DESCRIPTION

**DIVISION 11 EQUIPMENT**

SECTION 115313 - LABORATORY FUME HOODS

**END OF CONTENTS TABLE**

*SUBSTANTIAL REVISIONS INCORPORATED INTO THIS SECTION - MAY 9, 2011, BY LAB SUSTAINABILITY TEAM AND A&E ARCHITECTURAL DEPARTMENT.*

*REVISED NOV. 8, 2013 TO REFLECT NEW ANSI Z9.5 2012 VERSION AND TO SPECIFY THE MINIMUM HOOD AIR FLOW RATE TO BE 375 ACH. D. KARLE, PER LAB SUSTAINABILITY TEAM.*



**DIVISION 11 EQUIPMENT**  
**SECTION 115313 - LABORATORY FUME HOODS**

*CONSULT WITH MECHANICAL ENGINEER TO DETERMINE APPROPRIATE TYPE OF FUME HOOD AND VENTILATION REQUIREMENTS. SECTION 115313 "LABORATORY FUME HOODS" AND SECTION 230920 LABORATORY TERMINAL AIRFLOW UNITS AND CONTROLS MUST BE COORDINATED WITH EACH OTHER. SEE U-M DESIGN GUIDELINE 230920 FOR ADDITIONAL INFORMATION REGARDING HOODS AND LAB DESIGN. INVOLVE OSEH EARLY IN THE PLANNING OF PROJECTS WHICH WILL UTILIZE FUME HOODS.*

*THIS SPECIFICATION COVERS BENCH TOP STYLE HOODS. FLOOR MOUNTED (SOMETIMES REFERRED TO AS "WALK-IN" HOODS) REQUIRE SPECIAL CONSIDERATIONS AND ARE NOT SPECIFIED BELOW. SEE THE U-M LAB VENTILATION DESIGN GUIDELINE FOR REQUIREMENTS FOR FLOOR MOUNTED WALK IN HOODS.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including Standard General Conditions, Supplemental General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, apply to this Section.
- B. Related Sections:
  - 1. Division 01 Sections "Project Commissioning for Small Projects" and "Full Project Commissioning".
  - 2. Division 12 Section: "Laboratory Casework".
  - 3. Division 22 Section: Basic Piping Materials and Methods
  - 4. Division 22 Section: Mechanical Identification
  - 5. Division 23 Section: Laboratory Terminal Airflow Units and Controls
  - 6. Division 23 Section: Laboratory Airflow Controls-DDC
  - 7. Division 26 Section: Electrical

**1.2 SUMMARY**

- A. Section Includes

*ADD FULL BYPASS CONSTANT VOLUME TYPE IF INCLUDED ON YOUR PROJECT. FULL BYPASS CONSTANT VOLUME HOODS ARE NOT TYPICALLY USED AT U-M AND ARE THUS NOT SPECIFIED IN THIS SPECIFICATION (ALTHOUGH THEY ARE DEFINED IN THE "DEFINITIONS" SECTION, FURTHER BELOW).*

- 1. Chemical Fume Hoods of the following types:
  - a. Partial Bypass Constant Volume
  - b. Restricted Bypass Variable Volume
  - c. Reduced Face Velocity (RFV)
- 2. Fume Hood Understructures (base units, flammable and acid storage cabinets)
- 3. Fume Hood Plumbing Accessories
- 4. Fume Hood Electrical Accessories

**1.3 SUBMITTALS**

- A. Samples: Submit samples of exterior finish colors and interior liner material for Architect's initial selection.
- B. Shop Drawings: Submit shop drawings for fume hoods showing plans, elevations, ends, cross-sections, service run spaces, location and type of service fixtures; details and location of anchorages and fitting to floors, walls, and base; layout of units with relation to surrounding walls, doors, windows, and other building components; connection to hood exhaust system; location of access doors.
  - 1. Coordinate shop drawings with other work involved.
  - 2. Provide roughing-in drawings for mechanical and electrical services, including location of cut-off valves and junction boxes, where pre-plumbed or pre-wired units are required.
  - 3. Quantify net free area of fume hood opening with Sash Height in fully open position and at sash stop height.
  - 4. Provide static pressure drop at 100 fpm face velocity with fume hood sash in full open position.
- C. Certification of Performance As Manufactured: Provide for each hood type and size indicating hood meets or exceeds the ASHRAE 110 As Manufactured (AM) requirements specified in Part 2.
- D. Certification of Performance, Field: Provide certification of performance signed by Installer, verifying that each unit has been field tested in accordance with the provisions of Part 3 "Field Quality Control" article, and is operating in compliance with specified requirements.
- E. Shipping, handling, and storage instructions.
- F. Installation and start-up instructions.
- G. Project specific maintenance and operating data, and recommended spare parts list.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.

**USUALLY RETAIN BELOW - DELETE/REVISE ONLY IF FUME HOOD BASE CABINETS DO NOT NEED TO MATCH ADJACENT LAB BENCH BASE CABINETS, OR FOR OTHER CIRCUMSTANCES.**

- B. Laboratory fume hoods, casework, tops, sinks, service fixtures, and related furniture shall be provided by the same distributor who shall be fully responsible for coordinating all such components. All fume hoods shall be supplied from the same hood manufacturer.
  - 1. For projects using both RFV and standard fume hoods, fume hoods from a maximum of two manufacturers may be provided.
- C. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise:

1. Comply with provisions of Michigan Building Code .
2. Scientific Equipment and Furniture Association, SEFA 1 Laboratory Fume Hoods.
3. Scientific Equipment and Furniture Association, SEFA 8 Laboratory Furniture, Casework, Shelving and Tables.
4. Scientific Equipment and Furniture Association, SEFA 2.3 Installation of Scientific Laboratory Furniture and Equipment.
5. Underwriters Laboratories, UL 1805 Laboratory Hoods and Cabinets.
6. American Society of Heating, Refrigeration and Air-conditioning Engineers, ANSI/ASHRAE 110-1995 Method of Testing Performance of Laboratory Fume Hoods.
7. ANSI/AIHA Z9.5-2012 Laboratory Ventilation.
8. National Fire Protection Association NFPA 45 Flammable and Combustible Liquids Code 2004.

## **1.5 DEFINITIONS**

### **A. Hood- Full Bypass Constant Volume Type**

1. With the sash at sash stop height, the air flowing through the bypass and the air flowing through the Working Area are essentially equal in volume (the free area of the bypass and the free area of the Working Area are essentially the same).
2. With the sash at any other position, including fully opened or fully closed, the total air volume (bypass + Working Area) entering the hood remains essentially unchanged. The face velocity through the Working Area remains constant, regardless of sash position.

### **B. Hood-Partial Bypass Constant Volume Hood**

1. With the sash at sash stop height, the air flowing through the bypass is essentially zero.
2. With the sash at any position between sash stop height and fully closed, the bypass opens in proportion to the sash closing, such that the face velocity through the Working Area remains essentially constant.
3. With the sash at any position between sash stop height and fully open, the air volume exiting the hood remains unchanged, therefore as the sash is opened the face velocity through the Working Area decreases proportionally with the sash position. When the sash is fully open, the face velocity through the Working Area is approximately half what it was when the sash was at sash stop height (assuming a typical maximum Sash Height of approximately 28").

### **C. Hood- Restricted Bypass Variable Volume Hood**

1. Regardless of sash position, the face velocity through the Working Area remains constant. The air flowing through the bypass is only enough such that the hood maintains the minimum air change rate when the sash is fully closed. Thus "restricted bypass" means there is nearly zero bypass.

- D. **Sash Height:** The distance from the bottom of the sash to the working surface of the hood. Not from the bottom of the sash to the top of the airfoil vane(unless the top of the air foil vane and the top of the working surface are at the same height).
- E. **Working Area:** The area bounded by the Sash Height and the net width of the hood opening.

**1.6 DELIVERY, STORAGE, AND HANDLING**

***ADD BELOW IF LABORATORY CASEWORK SECTION INCLUDED***

- A. Coordinate delivery of fume hood with delivery of other laboratory casework components.
- B. Protect finished surfaces from soiling and damage during handling and installation. Keep covered with polyethylene film or other protective covering.

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of 1 year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Chemical fume hoods, all types except Reduced Face Velocity type:
  - 1. Air Master; Air mmaster Systems Corp.
  - 2. BMC

***BELOW MFR. FORMERLY NAMED FISHER HAMILTON***

- 3. Hamilton Scientific
  - 4. Kewaunee Scientific Corp.
  - 5. Mott Manufacturing, Ltd.
  - 6. Labconco Corp.
  - 7. Lab Crafters, Inc
- B. Reduced Face Velocity type chemical fume hoods (bench top models only):
  - 1. Lab Crafters Air Sentry
  - 2. Labconco Protector Xstream
  - 3. Kewaunee Supreme Air LV

**2.2 FUME HOODS, GENERAL**

- A. Provide UL 1805 labeled fume hoods that provide proper exhaust volume and operate in a safe, efficient manner, within the tolerances for face velocities specified. Dead air pockets and reverse air currents shall not occur along the surface of hood interiors.
- B. Static Pressure Drop: Maximum of 0.35" (WG) at 100 FPM face velocity with fume hood sash in full open position.

*THE MINIMUM 375 AIR CHANGE RATE PER HOUR SPECIFIED BELOW MAY NOT BE ADEQUATE TO PREVENT A HAZARD IF FLAMMABLE LIQUIDS, VAPORS, OR GASES WILL EXIST ALONG WITH AN IGNITION SOURCE, OR BECAUSE OF OTHER CONCERNS OUTLINED IN Z9.5. WHEN IN DOUBT EVALUATE THE HAZARD WITH U-M OSEH, AND ADJUST ACCORDINGLY.*

- C. Hood minimum air flow rate (any sash position): Sufficient to prevent hazardous concentrations of contaminants within the hood and in compliance with ANSI Z9.5-2012, no less than 375 hood air changes per hour.
- D. Splay or radius the top and sides of the face opening with configuration proven to provide an aerodynamic section to ensure smooth, even flow of air into hood.
- E. Provide air foil vane at work surface. Air foil vane shall not be mounted more than 3" above the hood working surface. Air foil vane shall prevent backflow of air and shall direct positive flow of air across work surface.
- F. Control System Components: Coordinate with Related Section "Laboratory Terminal Airflow Units and Controls" and "Laboratory Airflow Controls-DDC". Provide cutout in side of sash opening for the fume hood monitor to allow it to be flush or surface mounted, as required for the project. Also make provisions to allow mounting of sash sensors, sash alarm, and other devices provided by Related Section.

*ALWAYS INCLUDE THE REQUIRED HOOD PERFORMANCE CRITERIA. THE PERFORMANCE CRITERIA BELOW IS TYPICALLY ADEQUATE FOR U-M LABS. HOODS INVOLVING HIGHLY TOXIC CHEMICALS, HIGH PRODUCTION VOLUMES, HIGH-HAZARD RADIOACTIVE MATERIALS, OR OTHER UNIQUE CIRCUMSTANCES MAY REQUIRE MORE STRINGENT CRITERIA. U-M OSEH SHOULD BE CONSULTED IN SUCH CASES.*

*FIELD "AS INSTALLED" (AI) TESTING MAY BE APPROPRIATE IN SOME CASES. IF REQUIRED, REVISE BELOW IF NECESSARY AND CORRESPONDING PART 3 PARAGRAPH.*

### **2.3 HOOD PERFORMANCE CRITERIA**

- A. Chemical fume hoods shall meet or exceed the following ASHRAE 110 As Manufactured (AM) performance criteria. Performance criteria shall be met with the sash raised to the height of the sash stop (unless noted otherwise), and at any face velocity within +/- 10 FPM of the average face velocity indicated.
  - 1. All Hood Types shall pass the Local Flow Visualization and Large Volume Visualization challenges.
  - 2. Chemical fume hoods except Reduced Face Velocity (RFV) type shall be tested at 100 FPM average face velocity. Tracer gas concentrations, including Sash Movement Effect, shall not exceed 0.01 PPM at 4 LPM tracer gas release rate (4AM0.01 and 4SME-AM0.01). VAV Hoods shall also achieve this performance at the full open sash position.



3. Chemical fume hoods RFV type shall be tested at 60 FPM average face velocity. Tracer gas concentrations, including Sash Movement Effect, shall not exceed 0.01 PPM at 6 LPM tracer gas release rate (6AM0.01 and 6SME-AM0.01). The vertical position of the detector port shall be located 12" above the hood working surface during testing. All other detector positions (horizontal positions, distance from sash) shall match ASHRAE 110 requirements.
- B. The above performance criteria shall also be met when field ASHRAE 110 testing is specified.

*SELECT ONE OR MORE OF THE FOLLOWING STANDARD HOOD TYPES, OR REVISE TO SUIT PROJECT. IF YOU HAVE A VARIETY OF LINING OR TOP TYPES IN YOUR PROJECT, BE SURE TO CAREFULLY INDICATE ON DRAWINGS WHAT MATERIALS BELONG IN WHICH HOODS*

*ALWAYS CONSULT WITH THE MECHANICAL ENGINEER AND U-M OSEH REGARDING THE APPROPRIATE HOOD TYPE TO SPECIFY. CLEARLY DELINEATE THE HOOD TYPES REQUIRED FOR THE PROJECT EITHER IN THIS SPECIFICATION OR ON THE DRAWINGS (PREFERRED).*

*CONSTANT VOLUME HOODS OF ANY TYPE ARE NOT SAFE WITH COMBINATION SASH ARRANGEMENTS BECAUSE CORRECT FACE VELOCITY CAN'T BE ASSURED AS THE HORIZONTAL SASH IS ADJUSTED. IF COMBINATION SASHES ARE REQUIRED, SPECIFY RESTRICTED BYPASS VAV HOODS, AND ASSURE THE MECHANICAL ENGINEER SPECIFIES A CORRESPONDING VAV TYPE LAB TERMINAL AIR FLOW UNIT.*

*FULL BYPASS CONSTANT VOLUME HOODS ARE NOT SPECIFIED BELOW AS THEY ARE NOT TYPICALLY USED AT U-M. IF YOUR PROJECT REQUIRES A HOOD OF THIS TYPE, ADD BELOW.*

#### **2.4 PARTIAL BY-PASS CONSTANT VOLUME CHEMICAL FUME HOOD**

- A. Equip units with compensating by-pass above the sash which functions automatically as the vertical sash is operated, to provide air flow control as described in the Definitions article.

1. Provide vertical rising sashes only.

*DEPENDING ON ROOM MINIMUM AIR CHANGE RATES, VAV HOODS MAY SAVE ENERGY. THEY SHOULD NOT BE INDISCRIMINATELY SPECIFIED UNLESS THE MECHANICAL ENGINEER HAS DONE AN ANALYSIS DETERMINING ENERGY SAVINGS WILL ACTUALLY OCCUR. AN EXCEPTION IS COMBINATION SASHES; IF THESE ARE REQUIRED, ALWAYS SPECIFY A VAV HOOD AND ASSURE THE MECHANICAL ENGINEER SPECIFIES A CORRESPONDING VAV TYPE LAB TERMINAL AIR FLOW UNIT.*

*IF YOUR PROJECT REQUIRES VAV HOODS, EDIT BELOW OR INDICATE ON A DRAWING SCHEDULE (PREFERRED) WHICH TYPE SASH IS REQUIRED: VERTICAL RISING OR COMBINATION.*

**2.5 RESTRICTED BYPASS, VARIABLE AIR VOLUME (VAV) CHEMICAL FUME HOOD**

- A. Provide hoods specifically designed for VAV application which provide air flow control as described in the Definitions article.
  - 1. Provide vertical rising or combination sashes, as indicated.

*RFV HOODS ARE RESTRICTED TO ONLY THE MODEL AND MFR. LISTED UNDER THE ARTICLE "APPROVED MANUFACTURERS". BY U-M OSEH RULING, RFV HOODS:*

*ARE LIMITED TO 6' MAXIMUM WIDTH.*

*ARE TO BE BALANCED TO PROVIDE 70 +/- 5 FPM AVERAGE FACE VELOCITY AND SHALL ALARM AT 60 FPM FACE VELOCITY. THIS AIR BALANCE INFORMATION MUST APPEAR IN THE MECHANICAL DOCUMENTS-COORDINATE WITH MECHANICAL ENGINEER.*

*IF YOUR PROJECT REQUIRES RFV HOODS, EDIT BELOW OR INDICATE ON A DRAWING SCHEDULE (PREFERRED):*

*WHICH TYPE SASH IS REQUIRED: VERTICAL RISING OR COMBINATION.*

*IF THE RFV HOODS ARE PARTIAL BYPASS CONSTANT VOLUME OR VAV TYPE.*

**2.6 REDUCED FACE VELOCITY CHEMICAL FUME HOOD**

- A. Provide bench top type hoods specifically designed for reduced face velocity (RFV) operation of model and manufacturer listed under Acceptable Manufacturers, and which provide air flow control as described in the Definitions article.
  - 1. RFV hoods shall be partial bypass constant volume or VAV type, as indicated.
    - a. Provide vertical rising sash on constant volume type.
    - b. Provide vertical rising or combination sashes, as indicated, on VAV type.
  - 2. Maximum over-all hood depth: 36".

**2.7 HOOD SUPERSTRUCTURE CONSTRUCTION**

*USUALLY RETAIN ALL FOLLOWING REQUIREMENTS*

- A. General: Design hoods to be chemical and flame resistant, for collection, retention and disposal of hazardous fumes with complete safety, minimum expenditure of purging air from room supply, and minimum turbulence within chamber.
- B. Framework: Heavy-gage steel members, reinforced, braced and assembled to insure strength and rigidity.

- C. Body Construction: Superstructure shall have double wall construction. Exterior shall be of minimum 18 gage cold-rolled steel with component parts screwed together to allow removal of end panels, front end fascia pieces, top fascia and air foil strips, and to allow access to plumbing lines and service fixtures. Apply manufacturer's standard acid and alkali resistant baked-on or powder-coated finish to interior and exterior surface of component parts prior to final assembly.

**SELECT COLOR**

1. Color: Selected by Architect from manufacturer's standard range.
- D. Ends: Double-wall end panels (enclosing sash counter-balance weights and all utilities) without projecting corner posts or other obstructions to interfere with smooth, even flow of air.
- E. Rear Baffle: Provide non-adjustable baffle at rear of hood with openings located to purge the upper and lower area of the hood. Baffle is to be fabricated of the same material as the hood liner.

**USUALLY SELECT ABOVE AND DELETE BELOW FOR TEACHING LABS (WHERE USERS ARE LESS LIKELY TO BE KNOWLEDGEABLE ABOUT FUME HOODS AND TO HAVE NEED FOR THE FLEXIBILITY OF ADJUSTABLE BAFFLES). FOR RESEARCH LABS AND LABS USED FOR CHEMICAL DISPENSING, SELECT BELOW AND DELETE ABOVE IN CONSULTATION WITH MECHANICAL ENGINEER AND OSEH.**

- F. Rear Baffle: Provide baffle at rear of hood with manually adjustable openings at top and bottom to allow adjusted flow of air through hood to compensate for type of gas, apparatus, or heat source used. Fabricate unit to be easily removable for cleaning behind baffle, and of same material as hood lining.
- G. Plenum Chamber: Adequate volume for hood dimensions, extending full width of hoods to equalize incoming air flow, of same material as hood lining. Provide corrosion resistant duct stub of proper dimension for connection to exhaust duct assembly.
- H. By-Pass Grilles: When air is required to be taken from room other than through hood sash opening, provide suitable by-pass grilles having required free opening but concealing plenum behind.
- I. Sash: Provide an operable sash fabricated with minimum 18 gage steel four-sided frame with corners welded and ground smooth. Glaze with laminated safety glass set into chemical resistant rubber glazing channels, held in place with removable stops. Sash lifting system (cable or chain) shall hold sash at any position without creep and prevent sash drop in the event of a cable failure. Sash and counter balance mechanism design shall be life cycle tested to withstand a minimum of 100,000 full travel cycles without signs of fatigue.

**14" IS THE STANDARD SASH HEIGHT AT U-M AND RARELY IF EVER SHOULD BE CHANGED. SEE U-M DESIGN GUIDELINE 230920 FOR ADDITIONAL INFORMATION. THE DESCRIPTION BELOW FOR SASH STOP LOCATION WHEN VANES ARE LOCATED MORE THAN 2" ABOVE THE HOOD WORKING SURFACE IS NECESSARY TO ACCOMMODATE CERTAIN HOOD MFR.S.**

1. Sash Stops: Install integral sash stops on fume hoods 14 inches above the hood working surface. For hoods with air foil vanes located more than 2" above the hood working surface, locate sash stop 12" above top of vane.
  - a. Example- The vane is located 3" above the working surface: sash stop to be 12" above vane, 15" above working surface.
  - b. The stops shall be of the type that can be temporarily bypassed to allow the sash to be raised to the full open position for equipment/experiment set-up and removal.
2. Vertical Rising Sash: Provide sliding single-hung, full-view sash.

*SELECT ABOVE OR BELOW OR BOTH IF BOTH TYPES OF SASH ARE REQUIRED. IF BOTH, INDICATE THE SASH TYPE REQUIRED AT EACH SPECIFIC HOOD LOCATION. CAREFULLY REVIEW ADDITIONAL SPEC EDITORS NOTES AT ARTICLES 2.3, 2.4 AND 2.5 BEFORE SELECTING SASH TYPES. VERTICAL SASH HAS LESS EXPENSIVE FIRST COST AND ARE PREFERRED BY U-M OSEH AND PLANT. COMBINATION SASH PROVIDES ADDITIONAL FLEXIBILITY FOR USERS BUT REQUIRES THAT MORE EXPENSIVE VAV FUME HOODS AND VAV CONTROLS BE SPECIFIED AS WELL.*

3. Combination Sash: Provide sliding single-hung sash with dual-track system at top and bottom of glazing opening for individual, horizontally sliding safety glass panes.

*MODIFY PARAGRAPH BELOW IF DIFFERENT CONFIGURATION IS DESIRED.*

- a. Panel Arrangement: Provide sash with 4 individual sliding glass panes.
4. Counterbalance vertical sliding sash with sash weight and cable/chain system. Provide stainless steel or monel metal cable/chain, ball-bearing sheaves/sprockets, plastic glides in stainless steel guides, and stainless steel lift handles. Provide rubber bumpers at top and bottom of each sash unit.
5. Safety Glazing: Two sheets of double strength "B" quality, clear sheet glass permanently laminated with a sheet of clear, plasticized polyvinyl butyl.

- J. Closure Strips: Wood or metal, as required to matching adjoining materials and finishes. Provide where required to close openings between fume hood base cabinet and superstructure and adjacent building wall construction.

*INCLUDE BELOW FOR IMPROVED APPEARANCE WITH SUSPENDED CEILINGS. USUALLY NOT APPROPRIATE FOR USE IN ROOMS WITHOUT SUSPENDED CEILINGS*

- K. Enclosure Panels: Provide removable metal panels matching hood superstructure. Enclose area from top of hood to underside of suspended ceiling unless indicated otherwise.
- L. Holes: Provide holes for passage of piping and conduit and for fixtures furnished in this Section or under Related Sections.
- M. Fasteners: Provide stainless steel fasteners wherever exposed to fumes in hood.

2.8 INTERIOR LINER PANELS AND WORKING SURFACE

USUALLY RETAIN BELOW LINER PANEL PARAGRAPH; MODIFY IN THE RARE CASE WHERE ONLY STAINLESS STEEL INTERIORS ARE REQUIRED, OR IF EPOXY RESIN LINER IS REQUIRED. AT THIS TIME ONLY KEWAUNEE AND MOTT OFFER EPOXY RESIN LINER AS AN OPTION.

- A. Liner Panels: Interior lining shall be flush, cut to fit size of hood interior and securely held in place with fasteners. Provide back baffles of the same material as liner panels. Fabricate liner panels with cut-outs in hood side panels to provide access to plumbing lines and to receive service fixtures at side of hood, as indicated. Furnish removable plug buttons for holes not used for indicated fixtures. Liner material shall be as follows:

EPOXY RESIN ALSO AVAILABLE FROM SOME MANUFACTURERS. PROVIDES INCREASED HEAT AND CHEMICAL RESISTANCE. USE CAUTION WHEN SPECIFYING. TYPICAL THICKNESS IS 1/4" - EPOXY RESIN AT THIS THICKNESS IS SUSCEPTIBLE TO DAMAGE DURING SHIPPING.

GLASS FIBER REINFORCED EPOXY RESIN AND CELLULOSE FIBER REINFORCED PHENOLIC RESIN IS ALSO AVAILABLE FROM SOME MANUFACTURERS WHICH ALSO PROVIDES INCREASED CHEMICAL RESISTANCE WITHOUT THE ISSUES OF BREAKAGE FOR EPOXY RESIN. VERIFY AVAILABILITY PRIOR TO SPECIFYING.

- 1. Glass Reinforced Polyester: 1/4-inch thick, press-molded, heat-converted, catalyzed glass reinforced polyester sheet. Color: Manufacturer's standard white.

ALWAYS INCLUDE BELOW.

- 2. Liner shall have a flame spread rating of 25 or less when tested in accordance with ASTM E-84.

INCLUDE BELOW FOR STANDARD BLACK EPOXY RESIN WORKING SURFACE IN HOOD.

- B. Epoxy Resin Working Surface: 1-1/4-inch thick, dished to retain spillage.

- 1. Conform to specifications for epoxy resin top material properties outlined in Division 12 Section "Laboratory Casework".

IF RESIN TOPS ARE NOT SPECIFIED IN LAB CASEWORK SECTION: DELETE PARAGRAPH ABOVE AND RETAIN TWO PARAGRAPHS BELOW

- 2. Color: Black.

IF RESIN TOPS ARE SPECIFIED IN LAB CASEWORK SECTION: RETAIN TWO PARAGRAPHS ABOVE AND DELETE PARAGRAPH BELOW.

- 3. Physical Properties: Flexural strength - 4000 psi; compressive strength - 14,000 psi; hardness, Rockwell M-197; water absorption in 24 hours - 0.05%; heat distortion point - 400 deg. F; resistant to thermal shock.
a. Workmanship: Cast surfaces very smooth, with factory cut-outs for sinks, drip grooves, and service fixtures. Plain butt type joints assembled with epoxy adhesive.

RETAIN BELOW FOR ISOTOPE-TYPE STAINLESS STEEL INTERIORS AND PERCHLORIC ACID HOODS. NOTE THAT MOST LOW-LEVEL RADIOISOTOPE WORK CAN BE CARRIED OUT IN REGULAR FUME HOODS. THEREFORE, IF RADIOISOTOPES ARE TO BE USED, CONSULT WITH OSEH TO DETERMINE WHICH TYPE OF HOOD TO SPECIFY.

PERCHLORIC ACID HOODS ALSO REQUIRE A WASH-DOWN SYSTEM FOR THE HOOD, EXHAUST DUCTWORK, AND EXHAUST FAN.

MODIFY LANGUAGE IN PARAGRAPH BELOW (I.E., CHANGE "RADIOISOTOPE" TO "PERCHLORIC" OR DELETE REFERENCE TO RADIOISOTOPE FOR NON-ISOTOPE HOODS).

- C. Radioisotope (RI) Type Stainless Steel Liner and Work Surface: For applications where highly radioactive materials will be used with lead brick shielding, furnish seamless welded construction of the work surface with intersecting rear and interior end panels, and as follows:
1. Stainless Steel Lining: Radius corners, weld, grind smooth and polish to eliminate cracks and crevices.
    - a. Punch hood side panels to receive remote controls and service fixtures at side of hood, as indicated. Furnish removable plug buttons for holes not used for indicated fixtures.
    - b. Interior corners: 1/2 inch radius, seamless, coved.
    - c. Stainless steel: 16 gage, AISI Type 302/304, with no. 4 finish.
  2. Stainless Steel Working Surface: 14 gage, AISI Type 302/304, with no. 4 finish and 1/2 inch high raised "marine edge" around perimeter to retain spillage.

RETAIN THE FOLLOWING IF CUPSINK WILL BE INCLUDED IN STAINLESS STEEL TOP.

- a. Integrally weld stainless steel cupsinks to stainless steel work surfaces. Also see Plumbing Accessories article, below.

FOLLOWING REQUIREMENT PROVIDES SUFFICIENT LOAD CAPACITY FOR MOST LEAD BRICK SHIELDING ARRANGEMENTS - USUALLY RETAIN

- b. Reinforce to provide min. 200 lbs. per sq. ft. load capacity.

SELECT EITHER METAL OR WOOD UNDERSTRUCTURES FROM BELOW

## 2.9 FUME HOOD UNDERSTRUCTURES

- A. Products: Subject to compliance with indicated requirements, provide products manufactured by one of the following:
1. Metal Units:
    - a. Airmaster; Airmaster Systems Corp.
    - b. BMC
    - c. Kewaunee Scientific Equipment Corp.
    - d. Mott Manufacturing
    - e. Thermo Scientific: Hamilton Laboratory Furniture and Fume Hoods
  2. Wood Units:

- a. Kewaunee Scientific Equipment Corp.
- b. Mott Manufacturing
- c. Thermo Scientific Hamilton Laboratory

- B. In general, provide metal base units complying with the following:
- 1. Toe Space: Approximately 4 inches high by 3 inches deep, closed metal with no open pockets. Open channel formations are not permitted.

**DELETE BELOW IF NO METAL CABINETS**

- 2. Exterior Metal: Mfr's standard with acid and alkali resistant baked-on finish. Match fume hood color.

**DELETE BELOW IF NO WOOD CABINETS**

- C. In general, provide wood base units complying with the following:
- 1. Finish: Mfr's standard with acid and alkali resistant finish. Color to be selected by Architect from mfr's standard range of finishes.

**DELETE THE FOLLOWING TWO REQUIREMENTS FOR FLAMMABLE STORAGE UNITS**

- 2. Provide base cabinets with removable backs in cupboard areas to provide openings for access to plumbing lines and shut-off valves.
- 3. Provide space, cut-outs, and holes for pipes, conduits and fittings and cabinet bodies to accommodate services and their support-strut assemblies.

**TYPICALLY PROVIDE BOTH FLAMMABLE STORAGE CABINET AND ACID STORAGE CABINET BELOW FUME HOOD.**

**NOTE THAT FLAMMABLE STORAGE CABINETS ARE NOT REQUIRED TO BE VENTED. IF THEY ARE VENTED, DO NOT VENT THROUGH HOOD, BUT USE A SEPARATE NON-FLAMMABLE VENT PIPE FROM THE CABINET DIRECTLY CONNECTED TO THE EXHAUST DUCT. INCLUDE A DETAIL ON THE DRAWINGS TO SHOW THE VENTING.**

- D. Flammable Liquid Storage Cabinets: Provide flammable liquid storage type constructed in compliance with NFPA 30 and UL or FM labeled. Requirements of NFPA 30 supersede other indicated requirements.

- 1. Label door exterior: "FLAMMABLE - KEEP FIRE AWAY".

**ACID STORAGE CABINETS ARE REQUIRED TO BE VENTED. COORDINATE WITH MECHANICAL ENGINEER TO ENSURE THAT VENTING DETAIL IS INCLUDED ON DRAWINGS. DELETE REFERENCE TO METAL OR WOOD AS APPROPRIATE.**

- E. Vented Metal and Wood Acid Storage Cabinets: Provide vented acid storage cabinets as indicated. Do not vent acid storage cabinets through hood. Provide all required vent piping and connections for direct connection to fume hood exhaust duct.

- 1. Minimum cabinet ventilation: 10 air changes per hour.

2. Line interior of acid storage cabinets with manufacturer's standard chemical-resistant polyethylene lining.
3. Label door exterior: "ACIDS"

## 2.10 PLUMBING ACCESSORIES

*EDIT THIS ARTICLE BASED ON WHETHER RELATED SECTION "LABORATORY CASEWORK AND ACCESSORIES" IS INCLUDED.*

*ALWAYS RETAIN PARAGRAPH BELOW. IN THE UNUSUAL CIRCUMSTANCE THAT THERE IS MEDICAL GAS PIPING IN THE HOOD IT WILL REQUIRE A SPECIAL PIPING SPECIFICATION.*

A. Plumbing, General: Refer to Related Sections and as follows:

1. Provide complete factory plumbing for hoods. Use materials as specified in Related Section. All natural gas piping shall be threaded black steel, Schedule 40.
2. Plumbing Fixtures: Remote controlled from face of hood.

*IF CUPSINKS ARE REQUIRED, SELECT EPOXY RESIN TYPE UNLESS A RADIOISOTOPE HOOD WITH WELDED STAINLESS STEEL INTERIOR IS REQUIRED.*

3. Cup Sinks: Cast epoxy resin, 3 inch by 6 inch with raised rim. Rim height to match the fume hood's working surface indented (dished edge) height. Coordinate cup sink location to avoid interference with dished edge of work surface.
4. Cup Sinks: Integrally welded 3 inch by 9 inch, Type 304 stainless steel, raised rim. Rim height to match the fume hood's working surface indented (dished edge) height. Coordinate cup sink location to avoid interference with dished edge of work surface.

*INFORMATION BELOW MAY BE REDUNDANT WITH INFORMATION IN THE U-M LAB CASEWORK SECTION. EDIT PARAGRAPHS BELOW UP TO "ELECTRICAL ACCESSORIES" IF A LAB CASEWORK SECTION WILL BE INCLUDED IN THE PROJECT'S SPECIFICATIONS AND THAT SECTION COVERS HOOD PLUMBING FIXTURES.*

B. Plumbing Service Fixtures: Provide pre-piped units complete with washers, locknuts, unions, nipples and other accessories for positive mounting to hood superstructures. Include wall flanges, escutcheons, handle extension rods, remote valves, and similar items required. Fabricate units to withstand test pressure of 100 psig.

1. Service fixtures are indicated on drawings by symbols, with design type of each fixture indicated by letter and number reference marks.
2. Material and Finish: Cast or forged red brass containing a minimum of 81 percent copper.
3. Exposed surfaces (including fittings and escutcheons): Acid and solvent resistant baked-on plastic coating of mfr's standard color. Fixtures fabricated of plastic are not acceptable except for use as high purity water faucets.



4. Service Outlets Identification: Provide colored plastic index disks with embossed identification letters at each service fixture handle or knob. Secure disks to fixture handles to be tamperproof.
5. Handles: Provide 3 arm or 4 arm forged brass handles for remote controls.
6. Valves and Faucets: Provide indicated fixtures with renewable barrel locked in valve body. Barrel shall contain all wearing parts, with renewable disks.
  - a. Remote Control Valves: Provide valves controlled from face of hood. Use angle valves where required.

**SELECT ONE OF THE OPTIONS BELOW**

- b. Faucets: Wall-mounted, gooseneck style faucets.
- c. Faucets: Wall-mounted, hose cock water outlets.

**ALWAYS INCLUDE BELOW**

- d. Vacuum breaker: Provide in-line vacuum breaker complying with codes, installed on front face of hood.

**2.11 ELECTRICAL ACCESSORIES**

**COORDINATE THIS ARTICLE WITH RELATED SECTION "LABORATORY CASEWORK AND ACCESSORIES". INFORMATION BELOW MAY BE REDUNDANT WITH INFORMATION IN THE U-M LAB CASEWORK SECTION. EDIT PARAGRAPHS BELOW IF A LAB CASEWORK SECTION WILL BE INCLUDED IN THE PROJECT'S SPECIFICATIONS AND THAT SECTION COVERS HOOD ELECTRICAL FIXTURES.**

- A. Electrical Fixtures, General: Refer to Related Sections and as follows:
  1. Electrical Receptacles: Provide each hood with two duplex receptacles.
  2. Lights: Provide each hood with a two-lamp light fixture of longest practicable length. Equip each fixture with two T-8, 32 watt, straight tube, rapid-start, multi-phosphor fluorescent lamps with a medium bi-pin base, color temperature of 3500 deg K, and a CRI of not less than 82.
    - a. Shield light from hood interior by 1/4 inch thick safety glass or 1/8 inch thick tempered glass panel, sealed air tight into hood body with chemical resistant rubber channels. Set units so that lamps are easily replaceable from outside hood.
    - b. Provide switch marked "Fume Hood Light" on face of hood.
    - c. Provide only fixtures which carry the Underwriter's Laboratory (UL) label.
- B. Internal Electrical Wiring: Provide complete factory wiring for hoods. Comply with requirements of the National Electrical Code.
  1. Wire duplex receptacles and light to a single gang junction box for connection to Owner's 120V, single phase, 20 amp, AC supply.
  2. Where fume hood is supplied with an air flow monitor or similar controls, wire monitor components together and to a second single gang junction box for connection to Owner's second 120V, single phase, 20 amp AC supply.

3. Provide wiring with a green ground conductor. Conduit shall not be used for ground.
4. Install all wiring in metallic conduit.

**INFORMATION BELOW MAY BE REDUNDANT WITH INFORMATION IN THE U-M LAB CASEWORK SECTION. EDIT PARAGRAPHS BELOW IF A LAB CASEWORK SECTION WILL BE INCLUDED IN THE PROJECT'S SPECIFICATIONS AND THAT SECTION COVERS HOOD ELECTRICAL FIXTURES.**

C. Electrical Service Fixtures: Provide units complete with box; necessary receptacles, terminals, switches, device plates, and fittings and gaskets required for mounting on casework. Provide only fixtures with UL label.

1. Service fixtures are indicated on drawings by symbols, with design type of each fixture indicated by letter and number reference marks.
2. Cover Plates: Provide stainless steel cover plates for AC receptacles and devices.
  - a. Cover Plate Material: Stainless steel, Type 302, satin finish, with formed beveled edges.
3. Mark the following devices whether shown on drawings or not.
  - a. AC receptacles, other than standard 120 volt duplex, grounding type. Indicate voltage and phase.
  - b. Switches: Indicate equipment being controlled (e.g., "Fume Hood Light").
4. Finishes for Service Fixture Components: Furnish boxes with mfr's standard finish. Provide galvanized finish on ferrous fittings.

**MODIFY BELOW IF USER REQUIRES 208 V. RECEPTACLES OR SPECIAL TYPE OF OUTLETS.**

5. Receptacles: 125 volt, 20 amp, 2 pole, 3 wire, NEMA Type 5-20R, ground fault circuit interrupter type (at all locations), UL extra heavy duty grounding type with nylon or Lexan bodies.
  - a. Ground fault circuit interrupter receptacles shall be rated for 2000 amps interrupting capacity and trip in 25 milliseconds or less when ground currents exceed 5 milliamps.

**SELECT ONE OF THE FOLLOWING**

- b. Color: Dark brown.
- c. Color: Ivory.
- d. Products: Subject to compliance with requirements, provide products of one of the following:  
Arrow Hart.  
Bryant.  
Hubbell.  
Leviton.  
Pass and Seymour.

**USUALLY RETAIN BELOW FOR LIGHT SWITCH**

6. Switches: Rated 120-277 volts AC and 20 amps, unless otherwise indicated, UL extra heavy duty.
  - a. Furnish pilot light adjacent to toggle switch, where noted as "PL" adjacent to switch identification.

**SELECT ONE OF THE FOLLOWING**

- b. Color: Dark brown.
- c. Color: Ivory.
- d. Products: Subject to compliance with requirements, provide products of one of the following:
  - Arrow Hart.
  - Bryant.
  - Hubbell.
  - Leviton.
  - Pass and Seymour.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. General: Install fume hoods plumb level, rigid, securely anchored to building and adjacent furniture in proper location, in accordance with manufacturer's instructions. Install closures neatly. Securely attach access panels, but provide for easy removal and secure re-attachment.
  - 1. Coordinate sequence of work with Mechanical and Electrical trades and with laboratory casework and fixtures specified in Related Sections.

**ALWAYS INCLUDE THE COMMISSIONING ARTICLE BELOW.**

**3.2 COMMISSIONING**

- A. Perform the commissioning activities as outlined in Division 01 Section "Full Project Commissioning" or "Project Commissioning for Small Projects" and other requirements of the Contract Documents.

**3.3 FIELD QUALITY CONTROL**

- A. Field test each fume hood after completion of installation to verify proper operation of hoods in accordance with SEFA 1 Guidelines

**USUALLY DELETE BELOW. CONSIDER AS INSTALLED TESTING ONLY FOR LARGE PROJECTS, AND AFTER CONSULTATION WITH U-M OSEH AND MECHANICAL ENGINEER. ADJUST PERCENTAGE OF FUME HOODS TO BE TESTED IF APPROPRIATE, AND INDICATE TYPES TO BE TESTED IF MULTIPLE TYPES ARE USED ON THE PROJECT.**

- B. Perform As Installed Containment Testing per ASHRAE 110 on 10% of installed fume hoods. Hoods shall be selected by the Commissioning Agent in consultation with U-M OSEH.
  - 1. Demonstrate that hoods meet the performance criteria specified in Part 2. Remedy failing hoods and retest until hoods meet the performance criteria.
  - 2. Provide a complete test report to the Commissioner immediately after each test.

**3.4 ADJUST AND CLEAN**

- A. Moving Parts: Carefully check to insure: smooth, near-silent, and accurate operation; sash operation with one hand with uniform contact of rubber bumpers; counterbalance operation without interference.
- B. Clean surfaces, including both sides of glass.
- C. Damaged Work: Repair equal to new undamaged work, or replace with new units, as directed by Architect.

**END OF SECTION 115313**

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**SPECIFICATION DIVISION 11**

NUMBER            SECTION DESCRIPTION

**DIVISION 11 EQUIPMENT**

SECTION 115314 - FUME HOOD REFURBISHMENT

**END OF CONTENTS TABLE**



**DIVISION 11 EQUIPMENT**  
**SECTION 115314 - FUME HOOD REFURBISHMENT**

**USE THIS SECTION FOR ROUTINE CHECK AND REPAIR OF EXISTING FUME HOODS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Work includes cleaning, painting, and routine maintenance as follows:

**NOTE: OSEH REQUIRES REFURBISHED AND UPGRADED HOODS TO BE PROVIDED WITH FLOW ALARMS (ALARMS ARE WORK OF DIV. 23 AND 26). REMEMBER TO TELL ENGINEERS OF ALARM REQUIREMENT.**

1. Provide electrostatic painting of Owner's existing fume hood superstructure exterior and existing fume hood base cabinet interior and exterior.
  2. Remove existing hood work surface materials. Install new 1-1/4-inch thick epoxy resin work surface with raised "marine" edge. Color: Black.
  3. Coat hood lining with epoxy paint.
  4. Provide routine maintenance as follows:
    - a. Lubricate moving parts.
    - b. Check and adjust sash alignment; replace pulleys and cable.
    - c. Check and adjust baffle operation.
- B. Mechanical and Electrical work are specified in Division 22, 23 and 26 sections respectively.
- C. Fume hood vent connections (from hood collar to hood exhaust system) is the work of Division 23 Sections.
- D. Clean Surfaces, including both sides of glass.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION (NOT APPLICABLE)**

**END OF SECTION 115314**

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**SPECIFICATION DIVISION 12**

NUMBER            SECTION DESCRIPTION

**DIVISION 12 FURNISHINGS**

SECTION 122000 - WINDOW TREATMENT

**END OF CONTENTS TABLE**





**DIVISION 12 FURNISHINGS**  
**SECTION 122000 - WINDOW TREATMENT**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of window treatment is indicated on drawings.

*EDIT THE FOLLOWING TO INCLUDE VERTICAL BLINDS OR OTHER WINDOW TREATMENT REQUIRED*

- B. Types of window treatment include:

1. Venetian blinds.
2. Room darkening roller shades.

*MODIFY THE FOLLOWING FOR BLIND POCKETS FABRICATED OF WOOD, OR DELETE IF NO BLIND POCKETS*

- C. Sheet metal blind pockets are included in Division 05 Section "Metal Fabrications".

**1.2 SUBMITTALS**

- A. Product Data: Manufacturer's literature indicating compliance with requirements.
- B. Samples: Submit samples of materials and finishes.
- C. Shop Drawings: Submit shop drawings for installations not fully detailed in product data.

**1.3 QUALITY ASSURANCE**

- A. Provide complete assemblies produced by one mfr for each type required including hardware, accessory items, mounting brackets, and fastenings.
- B. Provide units which comply with NFPA 701 flammability test requirements.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturer: Subject to compliance with requirements, provide products of one of the following:
1. Venetian Blinds:  
Levolor Window Fashions  
Hunter Douglas  
Springs Window Fashions; Bali
  1. Roller Shades:  
Springs Window Fashions; Bali  
Draper Inc.; Flexshade  
OpenLight

MechoShade Systems, Inc.  
Roll Ease, Skyline Series  
SRF Enterprises, Inc.

## 2.2 HORIZONTAL BLINDS

**BELOW DESCRIBES "RIVIERA" QUALITY BLINDS. BOTH LOWER AND HIGHER QUALITY BLINDS ARE AVAILABLE - REFER TO MANUFACTURER'S CATALOGS**

- A. Mfr's standard vertical lifting and horizontal tilting units complete with headrail, bottom rail, slats, and accessories as follows:
1. Headrail formed from sheet steel, min. 0.025 inch thick, into channel shaped section housing tilting mechanism; with top and end braces, top cradles, cord lock and required accessories; finished to match slats.
  2. Bottom rail formed from sheet steel into tubular shape, with end caps, finished to match slats.
  3. Aluminum slats formed from 0.0075-inch thick, spring-tempered aluminum; coated with manufacturer's standard baked enamel finish, resulting in nominal 0.0085-inch finished thickness; and as follows:
    - a. Slat Width: 1 inch narrow slats.
    - b. Ladders: Braided polyester cord with braided ladder rungs.
    - c. Coverage: Not less than 15.7 slats per vertical foot.
    - d. Color: As shown or as selected by Architect from mfr's standards.
- B. Provide lifting mechanism consisting of crash-proof cord locks with cord separators, braided polyester or nylon lift cords, and cord equalizers.
- C. Provide installation brackets including mounting hardware as recommended by mfr for installation indicated. In general, provide required fasteners, tracks, accessories required for a complete installation.
- D. Operation: Provide full-tilting slats rotating approximately 180 degrees with operating controls on the left side; full height raising with lifting cord locks and cords on right hand side of units unless otherwise indicated.

## 2.3 ROOM DARKENING ROLLER SHADES

- A. Fabric: Close-woven fiberglass; completely opaque. Provide horizontally seamless shades.
1. Color: White.
- B. Support Hardware and Trim: Painted steel or aluminum fascia panel and end caps. Provide units with side and sill channels.
1. Color: White.
- C. Roller Tube: Manufacturer's standard steel or aluminum units.
- D. Operation: Manual, spring roller operation.

- E. Bottom Weight: Manufacturer's standard aluminum unit.
- F. Provide installation brackets including mounting hardware as recommended by manufacturer for installation indicated. In general, provide required fasteners tracks, accessories required for a complete installation.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Comply with manufacturer's recommended installation procedures for indicated installation conditions.
- B. Provide adequate clearance between sash and blinds to permit unencumbered operation of sash hardware.
- C. Isolate metal parts from concrete and mortar to prevent galvanic action. Use tape or thick coating or other means recommended by manufacturer to effect separation.

**END OF SECTION 122000**

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**SPECIFICATION DIVISION 12**

NUMBER            SECTION DESCRIPTION

**DIVISION 12 FURNISHINGS**

SECTION 122200 - CURTAINS AND DRAPES

**END OF CONTENTS TABLE**



**DIVISION 12 FURNISHINGS**  
**SECTION 122200 - CURTAINS AND DRAPES**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Types of curtains include:
  - 1. Manually operated, room dividing, lightproof curtains.
  - 2. Manually operated, lightproof curtains over wall openings.

**1.2 RELATED WORK OF OTHER SECTIONS**

- A. Division 05 Section "Metal Fabrications" for sheet metal valences and trim.
- B. Division 06 Section "Interior Architectural Woodwork" for wood trim.

**1.3 SUBMITTALS**

- A. Product Data: Manufacturer's literature indicating compliance with requirements.
- B. Samples: Submit samples of materials and finishes.
- C. Shop Drawings: Submit shop drawings for installations not fully detailed in product data.

**1.4 QUALITY ASSURANCE**

- A. Provide complete assemblies produced by one mfr for each type required including hardware, accessory items, mounting brackets, and fastenings.
- B. Provide units that are fire retardant treated to comply with NFPA 701 flammability test requirements.

**PART 2 - PRODUCTS**

**2.1 CURTAIN FABRIC**

- A. Fabric, General: Fire-retardant treated rayon-acetate blend with vinyl backing. For all applications, provide double faced curtains with fabric material on both sides.
- B. Room Dividing Curtains: Provide 2 curtains, both fabricated to cover half the room width plus 1-1/2 feet, resulting in 3-foot total overlap. Fabricate curtains without pleats.
  - 1. Accessories: Provide Velcro male and female fastening strips for wall ends of curtain units, Apply continuous Velcro fasteners to wall ends of curtain units and on walls as shown, to provide positive, lightproof seal.

- C. Curtains at Wall Openings: Fabricate curtains to cover opening widths plus 4 feet, resulting in 2-foot overlap at both sides of opening. Fabricate curtains without pleats.

*BELOW EXAMPLE DESCRIBES A LIGHTPROOF CURTAIN FABRIC. MODIFY TO SUIT PROJECT.*

- D. Manufacturer/Product: Coral Co; "Stoplight II".
  - 1. Color: "Flax".

## **2.2 TRACKS AND CARRIERS**

- A. Provide Manufacturer's standard anodized aluminum or painted steel units without splices.
  - 1. Provide ball bearinged carrier and hook assemblies.

*BELOW EXAMPLE DESCRIBES A CURTAIN TRACK. MODIFY TO SUIT PROJECT.*

- B. Manufacturer/Model: Provide products as follows:
  - 1. Tracks: Graber; model 9-8191.

## **PART 3 - EXECUTION**

### **3.1 INSTALLATION**

- A. Examine support work for tracks in presence of Installer. Correct conditions that would result in improper operation of curtain units.
- B. Comply with manufacturer's recommended installation procedures for indicated installation conditions, and as indicated on drawings.

**END OF SECTION 122200**



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**SPECIFICATION DIVISION 12**

NUMBER            SECTION DESCRIPTION

**DIVISION 12 FURNISHINGS**

SECTION 123553 - LABORATORY CASEWORK

**END OF CONTENTS TABLE**



**DIVISION 12 FURNISHINGS**  
**SECTION 123553 - LABORATORY CASEWORK**

*11/03 CHANGED SPECIFICATIONS FOR EYE WASHES.*

*9/11: ADDED SOLID PHENOLIC (TRESPA) SHELVES, TACK STRIPS AND CUSTOM DRYING RACK ASSEMBLY.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of laboratory casework and fixtures is shown on drawings and schedules, and indicated by the provisions of this Section.

*EDIT BELOW TO SUIT PROJECT.*

- B. Types of laboratory casework include:

Base cabinets.  
Wall cabinets.  
Storage cabinets.  
Tables.  
Shelf units.  
Tops and curbs.  
Sinks.  
Mechanical and electrical service fixtures shown on drawings.  
Other units as indicated.

*DELETE BELOW IF NO P.LAM. CASEWORK.*

- C. Plastic laminate casework is included in Division 06 Section "Interior Architectural Woodwork".

*DELETE BELOW IF NO FUME HOODS.*

- D. Fume hoods are included in Division 11 Section "Laboratory Fume Hoods".

*DELETE BELOW IF NO ENVIRONMENTAL ROOMS.*

- E. Shelving in environmental room is specified in Division 13, "Controlled Environmental Rooms".

*DELETE ONE OR BOTH BELOW IF NO MECHANICAL OR ELECTRICAL FITTINGS ARE INCLUDED.*

- F. Installation of plumbing fixtures supplied under this Section are included in Division 22 sections.

- G. Installation of electrical fixtures supplied under this Section are included in Division 26 sections.

**1.2 SUBMITTALS**

- A. Product Data: Submit mfr's product data indicating compliance with requirements.

B. Samples for Initial Selection: Submit sample cards of actual finishes to be used showing manufacturer's standard range of colors/finishes for the following:

1. Paint coating for metal furniture.

*DELETE ABOVE IF NO METAL CASEWORK. DELETE BELOW IF NO WOOD CASEWORK.*

2. Stains for wood furniture.

*DELETE BELOW IF NO P.LAM TOPS, SHELVES, PRIVACY SCREENS, ETC.*

3. Plastic laminate for accessory items.

*USUALLY DELETE BELOW EXCEPT FOR CUSTOM FINISHES TO MATCH ARCHITECT'S SAMPLE.*

C. Samples for Verification: Samples of each specified color/finish applied to each applicable type of substrate material. Provide samples sized not less than 4-inches by 4-inches and consisting of the actual materials specified for the final product.

D. Shop Drawings: Submit shop drawings for laboratory furniture showing plans, elevations, ends, cross-sections, service run spaces, location and type of service fixtures and as follows:

1. Layout of units with relation to surrounding walls, doors, windows, and other building components.

2. Details and location of anchorages and fitting to floors, walls, and base.

3. Details of shelf standard and bracket attachments, fittings, and fasteners, including relationship to laboratory tops, walls, ceilings, and other attachment points.

4. Coordinate shop drawings with other work involved.

E. Material Certificate: Provide manufacturer's certificate indicating compliance with specified requirements for stainless steel Type and Grade.

F. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, indicating compliance of laboratory casework finishes and countertops with requirements specified for chemical and physical resistance.

### **1.3 QUALITY ASSURANCE**

A. Source Limitations: Obtain laboratory casework, including countertops, sinks, service fittings, and accessories, through one source from a single manufacturer.

B. Product Standard: Comply with SEFA 8, "Laboratory Furniture--Casework, Shelving and Tables--Recommended Practices."

C. Catalog Standards: Mfr's catalog numbers are shown on drawings for convenience in identifying certain equipment. Unless modified by notation on drawings or otherwise specified, mfr's current catalog description for indicated number constitutes requirements for each such unit.

1. Provide cabinet door swings as indicated on drawings.

2. Use of catalog numbers and specific requirements set forth in drawings and specifications, does not preclude the use of equivalent products by other listed approved mfrs, but are given for the purpose of establishing a standard of design, quality of materials, product content, construction, and workmanship.
3. Numbers on drawings refer to products of the following:

***SELECT ONE OF THE FOLLOWING, OR EDIT TO SUIT SELECTED PRODUCT CATALOG.***

Thermo Scientific: Hamilton Laboratory Furniture  
Kewaunee Scientific Equipment Corporation.

- D. Flammable Liquid Storage Cabinets: Provide flammable liquid storage type constructed in compliance with NFPA 30 and UL or FM labeled.
- E. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

**1.4 DELIVERY, STORAGE AND HANDLING**

***DELETE TWO REQUIREMENTS BELOW FOR MOST RENOVATION WORK.***

- A. Deliver wood laboratory furniture only after wet operations in building are completed.
- B. Store completed wood laboratory furniture in a ventilated place, protected from the weather, with relative humidity therein of 50% or less, at 70 degrees F (22 degrees C).
- C. Protect finished surfaces from soiling and damage during handling and installation. Keep covered with polyethylene film or other protective covering.

**1.5 PROJECT CONDITIONS**

- A. Field Measurements: Check actual space available by accurate field measurement before fabrication. In addition to dimensions for clearance, check for obstructions, including columns, piping, ducts and conduits. Show recorded measurements on final shop drawings. Coordinate fabrication schedule with construction progress to avoid delay of work.
  1. Where construction of new structures and systems is not complete, proceed with fabrication without field measurements, and coordinate fabrication tolerances to ensure proper fit of laboratory casework items without field modification.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide the products of one of the following:

*DELETE BELOW IF NO METAL CASEWORK. USUALLY RETAIN ALL MANUFACTURERS/SUPPLIERS LISTED BELOW*

- B. Metal Casework; associated suppliers:

1. Air Master Systems Cor., Millenia Series.
2. BMC Laboratory Cabinets; R.D. Landstra Associates.
3. Kewaunee Scientific Equipment Corp.; Farnell Equipment Co.
4. Laboratory Design & Supply; mfr. direct.
5. Mott Manufacturing Ltd.; Sigma Systems; Detroit Technical Equipment Company.

*DELETE BELOW IF NO WOOD CASEWORK. USUALLY RETAIN ALL SUPPLIERS LISTED BELOW.*

- C. Wood Casework; associated suppliers:

1. Kewaunee Scientific Equipment Corp.; Farnell Equipment Co.
2. Mid Canada Millwork.
3. Mott Manufacturing Ltd.; Detroit Technical Equipment Company.

*MANUFACTURER BELOW HAS ONLY FLUSH OVERLAY TYPE PRODUCTS. DO NOT INCLUDE IF PROJECT MUST INCLUDE ONLY LIPPED OVERLAY CASEWORK.*

4. Laboratory Design & Supply; mfr. direct.

*BELOW ARE NEW TO PML. INCLUDE FOR PROJECTS WITH ESTIMATED CASEWORK VALUE LESS THAN \$100,000*

5. CIFLab L-Line (lipped overlay) and E-line (full overlay); Stonecreek Interior Systems, LLC
6. Diversified Casework; R.D. Landstra Associates.
7. Wood-Metal Industries; Division of Wood-Mode, Inc.; Farnell Contracting.

*USUALLY RETAIN ALL BELOW.*

- D. Resin Tops and Sinks:

Kewaunee Scientific; "Kemresin"  
Durcon Co.; Durcon-IIA"  
Epoxy Products "Epoxy"

- E. Stainless Steel Sinks and Tops:

Elkay Co.  
Just Manufacturing

- F. Fiberglass Sinks:

Kreolab, Inc.

- G. Solid Phenolic Shelves:

Kewaunee Scientific  
Resistop

Trespa Athelon

H. Shelf Standards and Brackets:

Cooper B-Line, Inc.

Flex-Strut, Inc.

Kewaunee Scientific Equipment Corporation

Nu-Strut framing channel system, Kumar Industries, Inc.

Unistrut Corp.

I. Service Fittings:

Chicago Faucet

SPS (distilled water faucets)

T & S Brass

Watersaver

Wolverine Brass

**DELETE THE ARTICLE BELOW IF NO METAL LABORATORY CASEWORK IN PROJECT.**

**2.2 METAL LABORATORY CASEWORK**

A. Metal: Prime furniture steel, stretcher or roller leveled, free of scales, buckles, or other defects; ASTM A 366, Class 1 (matte) finish. Provide steel laboratory furniture components of following minimum U.S. Standard gages:

1. Back panels, inner door panels, drawer outer pan, inner pan and body, and shelves: 20 gage. Add reinforcement or use 18 gage material for shelves over 36" long.
2. Sides, ends, fixed backs, bottoms, tops, soffits, outer door pans, and other items not otherwise specifically noted: 18 gage. Bottoms may be 20 gage if reinforced.
3. Intermediate horizontal rails, table frame aprons and cross rails, center posts, top gussets: 16 gage.
4. Drawer runners, sink supports: 14 gage.
5. Leveling and corner gussets: 12 gage.

B. Casework Fabrication: Provide units which are square, fully reinforced with angles, gussets, and channels, integrally framed and welded to form a dirt and vermin retardant enclosure; and as follows:

1. Flange metal upward on three sides of cabinet bottoms.
2. Where applicable, reinforce base cabinets for heavy sink support.
3. Maintain uniform clearance around door and drawer fronts, not exceeding 3/32-inch.
4. Fabricate laboratory furniture to dimensions, profiles, and details shown.
5. Assemble units in shop in as large components as practicable to minimize field jointing.
6. Provide base cabinets with removable backs in cupboard areas to provide openings for access to plumbing lines and shut-off valves.
7. Fabricate units on precision dies to provide field interchangeability of drawers, hinged doors, and similar pieces.

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C. Cabinet Components: Provide cabinets with the following, as applicable to selected units:

1. Flush Doors: Outer pan and inner pan formed and telescoped into box formation, with channel reinforcements full height on center of each pan. Fill doors solid with fire-resistant, sound-deadening material.
2. Glazed Doors: Hollow metal stiles and rails of similar construction as flush doors, with glass held in resilient channel or gasket material.
3. Hinged Doors: Mortise at flanges for hinges and reinforce with minimum 16 gage angle, welded inside inner pan at hinge edge. Provide nylon roller catches and stainless steel strike welded to door assembly.
4. Drawers: Assemble fronts from telescoping inner and outer pans, designed to eliminate raw edge of steel at top. Fabricate sides, back, and bottom of one piece, with rolled or formed top of sides for stiffening and comfortable grasp or drawer removal. Weld drawer front to sides, back, and bottom to form a single, integral unit. Provide drawers and rubber bumpers, runners and positive stops to prevent metal-to-metal contact or accidental removal.
5. Adjustable Shelves: Sides and ends formed down, and returned to front and back.
6. Glass for Glazed Doors: Double strength "B" quality.
7. Drawer Guides: Provide nylon rollers with metal guide channels, with integral stops to eliminate accidental removal of drawer. Include provisions to prevent rebounding action when doors are closed.
8. Filler Strips: Provide where required for closing space between cabinets and walls and ceilings, of same material and finish as cabinets. Hem exposed edges. Job fabricated fillers not acceptable.
9. Utility Space: Provide space, cut-outs, and holes for pipes, conduits and fittings and cabinet bodies to accommodate services and their support-strut assemblies.
10. Toe Space: Approximately 4" high by 3" deep, closed metal with no open pockets. Open channel formations are not permitted.
  - a. Provide base cabinets with individual, integral toe kick bases. Separate toe kick bases independent of base cabinets are not permitted.

D. Steel Cabinet Finish: Coat metal casework as follows:

1. Pretreatment: After assembly, thoroughly clean surfaces of grease, dirt, oil, flux and other foreign matter by physical and chemical means. Treat entire unit with metallic phosphate process leaving surfaces with uniform, fine-grained, crystalline phosphate coating providing bond for subsequent finish.
2. Prime and Finish Coats: One coat high-bake primer followed by one or more coats of high-bake chemical-resistant enamel, to provide a hard and smooth, satin luster finish, applied to treated surfaces.



- a. In concealed areas, including inside of doors and drawers, behind cross rails and mullions, inside of sub-base members, inside front and rear posts, and behind adjustable shelf front and back edges, provide rust inhibiting coating.

*MODIFY BELOW FOR CUSTOM COLOR TO MATCH ARCHITECT'S SAMPLE, IF REQUIRED.*

3. Colors: Unless otherwise indicated, color to be selected by Architect from mfr's standard palette of at least 5 colors.

*DELETE THE ARTICLE BELOW IF NO WOOD CASEWORK IN PROJECT.*

### 2.3 WOOD LABORATORY CASEWORK

- A. Definitions: The following definitions apply to wood laboratory casework units:

1. Exposed portions of casework include surfaces visible when doors and drawers are closed. Bottoms of cases more than 4 feet above floor shall be considered as exposed. Visible members in open cases or behind glass doors shall be considered as exposed portions.

*COORDINATE THE FOLLOWING REQUIREMENT WITH OWNER.*

- a. Sides to be concealed in final installation shall be considered exposed for purpose of determining material and finish requirements.
2. Semi-exposed portions of casework include those members behind opaque doors, such as shelves, divisions, interior faces and ends, case back, drawer sides, backs and bottoms, and back face of doors.
  - a. Tops of cases 6 feet, 6-inches or more above floor, and drawer sides and back, shall be considered semi-exposed for purpose of material selection; concealed for purpose of finish selection.
3. Concealed portions of casework include sleepers, web frames, dust panels, interior faces and ends of cabinets with drawers only, and other surfaces not usually visible after installation, except as otherwise indicated.

- B. Materials: Provide units fabricated of the following:

1. Exposed Materials: Do not use exposed faces of lighter-than-average color joined with exposed faces of darker-than-average color. Do not use two adjacent faces which are noticeably dissimilar in grain, figure and natural character markings.
  - a. Solid Lumber: Clear, dry, sound, selected from compatible grain and color, no defects, and of same species as plywood panel exposed face veneer.

- b. Plywood: Provide panels of 7-ply construction, with face veneer clear, selected for grain and color compatible with exposed solid lumber, and with no defects. Provide solid crossbandings without voids. Except for doors and drawer faces, edgeband exposed edges with solid wood of same species as face veneer. Provide panels with the following veneer for exposed faces:

**SELECT RED OAK BELOW UNLESS MATCHING EXISTING CABINETS.**

- 1) Species: Plain sliced red oak.
  - 2) Species: Plain sliced white oak.
  - 3) Species: Rotary cut birch.
- 2. Semi-Exposed Materials:
    - a. Solid Lumber: Dry, sound, selected to eliminate appearance defects. Any species of hardwood, or softwood of similar color and grain to exposed portions.
    - b. Plywood: Hardwood, PS-51, Good Grade (1), or softwood PS-1/ANSI A199.1, Group 1, A-A, INT, of species to resemble color and grain of exposed members.
  - 3. Concealed Members:
    - a. Solid Lumber or Plywood: Any species, with no defects affecting strength or utility.
    - b. Hardboard: ANSI A135.4, Class 1, tempered; for use as drawer bottom, base cabinet interior bottom, and cabinet backs.
  - 4. Unacceptable Materials: The following veneered materials are not permitted in cabinetry construction, regardless of exposure condition:
    - a. Particleboard (pressboard or flakeboard).
    - b. Oriented strand board (OSB).
    - c. Laminated solid lumber panels.
    - d. Tempered hardboard, except as otherwise indicated.
- C. Wood Casework Fabrication: Fabricate laboratory furniture with manufacturer's standard dimensions, profiles, and details shown, unless otherwise indicated. Assemble units in the shop in as large components as practicable to minimize field jointing.
- 1. Provide units with manufacturer's standard door and drawer configuration, and as follows:

**USUALLY SELECT LIPPED OVERLAY TYPE BELOW. NOT ALL MANUFACTURERS HAVE FLUSH OVERLAY OPTION.**

- a. Lipped overlay type with rounded edges.
- b. Flush overlay type with square edges.

**USUALLY SELECT GRAINING BELOW.**

- c. Grain Pattern: Horizontal on drawers, vertical on doors.

**BELOW IS OFFERED BY FISHER HAMILTON - USUALLY DELETE.**

- d. Grain Pattern: Vertical, unmatched doors and drawer fronts.

**FISHER-HAMILTON OFFERS ALL-VERTICAL OPTIONS ABOVE AND BELOW. BELOW REQUIRES FLUSH OVERLAY DOORS/DRAWERS.**

- e. Grain Pattern: Vertical, matched doors and drawer fronts.
- 2. Cabinet Bodies: Fabricate units with full (4-sided) top frame, and with horizontal intermediate rails between each door and drawer. Fabricate wood-framed glass doors (if included) with solid lumber frames.
- 3. Shelves Within Cabinets: Fabricate units of 3/4-inch thick plywood, with the following configurations for the indicated cabinet types included in Project:
  - a. Full depth in wall and counter-mounted units; half depth in base units.

*COMMON PRACTICE IS TO SELECT ABOVE AND DELETE TWO OPTIONS BELOW. IF SPLIT-DEPTH SHELF OPTION IS SELECTED, SHOW ON DRAWINGS OR REVISE PARAGRAPH TO DESCRIBE DESIRED COMBINATION.*

- b. Full depth in base, wall and counter-mounted units.
  - c. Full depth in wall and counter-mounted units; split depth in base units as indicated on drawings.
- D. Clear Wood Finish:
- 1. General: Apply laboratory casework manufacturer's standard two or three-coat, chemical-resistant, transparent finish consisting of sealer and catalyzed topcoat(s). After installation, touch up to refinish damaged portions equal to original factory finish.
  - 2. Chemical and Physical Resistance of Finish System: Finish complies with acceptance levels of cabinet surface finish tests in SEFA 8 for Laboratory Grade Casework. Acceptance level for chemical spot test shall be no more than four Level 3 conditions.
  - 3. Preparation: Sand exposed and semi-exposed components, using machine and hand methods. Machine marks, cross sanding, tool marks or other surface blemishes are not acceptable.
  - 4. Exposed Portions: Carefully sand finishes after each surface treatment. Apply finishes as follows:
    - a. Sealer coat, if required.

*SELECT 1 OF THE 3 STAINS FOLLOWING*

- b. Stain: None.
- c. Stain: Selected from mfr's standard range of tones.
- d. Stain: Non-standard, custom tone selected by Architect.
- e. Mineral filler: for open grained wood, if required.
- f. Multiple coats of highly chemical resistant finish, heat dried and sanded between each coat to produce a smooth, satin luster free of imperfections.
- 5. Semi-Exposed Portions: Apply sealer coat, stained to resemble exposed portions, and follow with heavy application of clear, water repellent finish coat to provide a smooth, washable surface.
- 6. Concealed Portions: One heavy coat of water repellent finish.

*REMAINING PORTION OF THIS SECTION IS APPLICABLE TO BOTH WOOD AND METAL CASEWORK.*

## 2.4 CASEWORK ACCESSORIES

- A. Leg Shoes: Extruded vinyl or rubber, black, open bottom type.

*DELETE BELOW IF BASE INCLUDED IN FLOORING SECTION.*

- B. Base Cabinet Molding: Extruded vinyl or rubber, black, 4-inches high. Provide as indicated on drawings, on casework items in contact with floor, and in the following locations:

1. Base and floor standing cabinet toe spaces.
2. Exposed sides of base and floor standing cabinets.
3. Filler and closure panels extending to floor.

- C. Grilles: Provide clear anodized aluminum grilles and frames in sizes and at locations shown on drawings, and as follows:

1. CT-16; Titus, or equivalent.

- D. Glass: ASTM C 1036 Type I (transparent glass, flat), Class 1 (clear), Quality q3 (glazing select); double strength.

*USUALLY RETAIN ABOVE AND DELETE BELOW.*

- E. Tempered Glass: ASTM C 1048 Condition A (uncoated surfaces), Type I (transparent glass, flat), Class I (clear), Quality q3 (glazing select), Kind FT (fully tempered); 1/8-inch thick.

## 2.5 CASEWORK HARDWARE

- A. Install hardware uniformly and precisely after final finishing is complete. Set hinges snug and flat in mortises unless otherwise indicated. Turn screws to flat seat. Adjust and align hardware so that moving parts operate freely and contact points meet accurately. Allow for final field adjustment after installation.

*USUALLY SELECT BELOW AND DELETE OTHER HINGE OPTIONS.*

1. Hinges: Manufacturer's standard 5-knuckle hinge with US26D satin chrome finish.
2. Hinges: Manufacturer's standard 5-knuckle, US32D stainless steel hinge with satin finish.

*HINGE BELOW IS AVAILABLE WITH FLUSH OVERLAY STYLE ONLY.*

3. Hinges: Manufacturer's standard concealed hinge for 170 deg. minimum swing.

*USUALLY SELECT BELOW AND DELETE OTHER PULL OPTIONS.*

4. Pulls: Manufacturer's standard surface mounted units of brushed aluminum.
5. Pulls: Manufacturer's standard surface mounted units of wire stock satin stainless steel.
6. Pulls: Manufacturer's standard flush recessed units of brushed aluminum.

*BELOW NOT AVAILABLE FROM ALL MANUFACTURERS AND IN ALL STYLES - VERIFY BEFORE SELECTION.*

7. Pulls: Manufacturer's standard flush recessed units of hardwood matching door/drawer face veneer species.
8. Catches: Manufacturer's standard mechanical roller type units. Magnetic catches are not acceptable.

9. Adjustable Shelf Supports (within cabinets): BHMA B84072, wrought steel, mortise mounted; or drilled holes with metal or plastic plug-type shelf supports.
10. Drawer Slides: Manufacturer's standard wood keel or metal ball bearing drawer slides. Where metal drawer metal slides are provided, comply with the following requirements:

*INCLUDE ALL BELOW. ADJUST CAPACITY AS DESIRED. VOLUMES ROUGHLY CORRESPOND TO 18"W. BY 4"H. FOR 2100 CU. IN. AND 36"W. BY 8"H. FOR 4,600 CU. IN. INTENT IS TO ESTABLISH 100 LBF CAPACITY FOR ALL BUT VERY SMALL OR VERY LARGE AS DRAWERS.*

- a. Minimum Rated Capacity: 75 lbs. for drawers with interior volumes of 2,100 cu. inches or less.
- b. Minimum Rated Capacity: 100 lbs. for drawers with a volume of more than 2,100 cu. inches, but less than or equal to 4,600 cu. inches.
- c. Minimum Rated Capacity: 150 lbs. for drawers with a volume of more than 4,600 cu. inches.

*DELETE BELOW IF NO LOCKS REQUIRED. MEDICAL SCHOOL REQUIRES ONE LOCKED DRAWER OR CUPBOARD PER BENCH RUN AND 1 EACH SIDE OF ISLAND UNITS. MODIFY BELOW TO ADD "BEST" UNITS FOR RE-KEYABLE CORE, GREATER SECURITY, OR KEYING WITH BUILDING. MODIFY KEYING REQUIREMENT TO SUIT PROJECT.*

11. Drawer/Door Locks: Manufacturer's standard factory keyed, 5-pin lock. Provide 2 keys for each lock. Key each drawer separately, unless otherwise indicated.

*DELETE BELOW IF NO LABEL HOLDERS.*

12. Label Holders: Manufacturer's standard, surface applied [brass] [chrome] units, approximately 2-1/2-inches by 1-inch with exposed fasteners in matching finish.

## 2.6 TOPS

- A. Tops, and Curbs: Provide smooth, clean, exposed tops and edges, in uniform plane, free of defects. Make exposed edges and corners uniformly rounded.

1. Top Sizes: Furnish tops in maximum practicable lengths.
2. Top Thicknesses: As indicated, with tolerance not exceeding plus or minus 1/32". Provide front and end overhang of 1" over base cabinets, formed with continuous drip groove on under surface 1/2" from edge.

- B. Top Materials:

*SELECT THE FOLLOWING TOP MATERIAL TYPES APPLICABLE TO PROJECT.*

1. Cast Epoxy Resin: Factory molded tops of modified epoxy resin formulation, uniform mixture throughout full thickness. Provide indented, "Marine" edge tops as indicated.
  - a. Finish: Non-glare black.
  - b. Thickness: 1-inch.
  - c. Physical Properties:
    - 1) Flexural strength - 4000 psi
    - 2) Compressive strength - 14,000 psi
    - 3) Hardness, Rockwell M-197

- 4) Water absorption in 24 hours - 0.05%
- 5) Heat distortion point - 400 deg. F (204 deg, C)
- 6) Resistant to thermal shock.
- d. Workmanship: Cast surfaces very smooth, with factory cut-outs for sinks, drip grooves, and service fixtures.
- 2. Resin Impregnated Sandstone: Natural quarried hard sandstone with uniform grain and texture, free of seams and veins. Using manufacturer's standard vacuum process, impregnate stone throughout with multiple coats of thermo-setting resin. Bake coating at high temperature to ensure complete polymerization of resin and permanent bond with substrate. Apply additional coats to tops and edges to ensure required chemical resistance. Configure units with top and corner edges rounded to a 1/4 inch radius, and with bottom and abutting side edges broken.
  - a. Finish: Non-specular smooth jet-black.

**SELECT ONE BELOW**

- b. Thickness: 1-1/4 inch.
- c. Thickness: 1 inch.
- d. Physical Properties: Density - 140 pcf; modulus of rupture - 3,200 psi; compressive strength - 15,900 psi; Brinnel hardness - 84.
- e. Workmanship: Complete machining, cutouts, drilling, grooving, sizing, and similar operations before impregnation.
- 3. Stainless Steel: 16 gage, ANSI type 304 with No. 4 satin finish, unless otherwise indicated.
  - a. Weld shop joints, grind smooth and polish to become practically invisible. Provide hair-line butt jointed field joints, mechanically bolted through continuous channels welded to underside at edges. Keep field jointing to a minimum. Apply reinforcing channels to underside of top where necessary to insure rigidity without deflection.
  - b. Extend top down to provide 1-1/4 inch thickness and 1/2 inch return flange under frame. Sound deaden entire under-surface with heavy build mastic coating.
  - c. Form backsplash with 1/4 inch cove, integral with top surface.
  - d. Provide 1/4 inch indented "marine edge" around perimeter of countertops throughout, except provide 1 inch high raised tops where indicated. In tops with sinks, pitch top surface two ways to bowl to provide adequate drainage without channeling or grooving.
- 4. Plastic Laminate (P. Lam.): Provide plastic laminate sheet, black color through entire thickness with satin finish, complying with NEMA LD-3, and as follows:
  - a. Flat Tops: General purpose grade; 0.050 inches thick.
  - b. Formed Tops: Post-forming grade; 0.042 inches thick.
  - c. Sub-top: 3/4 inch thick sub-top of hardwood faced plywood, medium density overlaid plywood, or 45 pound phenolic resin bonded particleboard.
  - d. Shop-bond laminate to sub-top with fully waterproof bond glue. Smooth sand surfaces to which plastic laminate is to be bonded. Apply standard phenolic backing sheet to back of panels.

- e. Build up exposed edges of tops to 1-1/2 inch thickness. Self-edge exposed edges of top, splash, and openings with same plastic laminate used for tops.
- f. Unless otherwise indicated, construct top and back splash of one piece with intersection coved. Intersections of end splash with top and back splash need not be coved.

**2.7 SHELVES, STANDARDS AND BRACKETS**

A. Acid Resistant Plastic Laminate Shelves:

*CHANGE TO 1-1/4 IF DESIRED. 1" IS STANDARD FROM KEWAUNEE.*

- 1. Core material: 1 inch thick particleboard, 40-50 pound density particleboard according to ANSI A208.1-2009, grade M-2 specifications.
- 2. Finish: Chemical Resistant high-pressure decorative laminate on both faces and all edges.
  - a. Manufacturers:
    - 1) Wilsonart; Chemsurf
    - 2) Formica Group; Chemtop2
- 3. Color: Black.

B. Solid phenolic shelves:

- 1. Material: Solid phenolic core chemical and stain resistant panels. Material shall be a natural kraft paper based, saturated / impregnated with phenolic resin and processed under high heat and pressure to form a composite panel, to provide a work surface with high chemical resistant and abrasion resistant properties. Finished material shall be extremely hard and resistant to scratches and abrasion.
  - a. Finish: Non-glare black.
  - b. Thickness 1-inch.
  - c. Edge: Standard edge with 3/16" Radius or Bevel Finish
  - d. Physical Properties:
    - 1) Flexural strength: MD 23,000 psi / CD 15,000 psi
    - 2) Compressive strength: MD 31,000 psi / CD 25,000 psi
    - 3) Hardness, Rockwell M-95 to 115
    - 4) Water absorption in 24 hours - 0.35%

C. Cast Epoxy Resin Shelves: Provide epoxy resin shelving units conforming to epoxy resin top and curb specifications.

- 1. Thickness: 1 inch.

D. Shelf Support Structures: Fabricate wall-mounted, bench top mounted, ceiling-suspended, and other shelf support structures, including standards, brackets and other elements as shown on drawings. Provide manufacturer's standard pre-fabricated steel structural system, complete with connections, braces, fasteners, and anchorage devices as shown, or if not shown, as required to construct complete fabricated units that are tight, secure and capable of resisting expected loads without damage or permanent deformation.

*BELOW IS EXAMPLE ONLY. MODIFY FOR VERY LIGHT OR HEAVY LOADING.*

1. Expected Shelf Loads: Self-weight of shelf section plus live-loads as follows for size indicated:
  - a. Less than 10-inches deep: 25 lbf per lineal foot.
  - b. 10-inches deep to 14-inches deep: 50 lbf per lineal foot.
  - c. Over 14-inches deep to 18-inches deep: 75 lbf per lineal foot.
  - d. Over 18-inches deep: 100 lbf per lineal foot.

*BELOW IS UNISTRUT'S PERMAGREEN FINISH. DELETE IF ANOTHER FINISH IS REQUIRED.*

2. Finish: Factory applied standard paint coating.

*DELETE BELOW IF PRIMED-ONLY FINISH ABOVE IS RETAINED.*

3. Finish: Factory applied primer and alkyd paint finish coats.
  - a. Finish Color: Match casework finish.
  - b. Finish Color: Match fume hood exterior finish.
  - c. Finish Color: Custom color selected by Architect.
  - d. Finish Color: Selected by Architect from mfr's standard casework colors.

## 2.8 MISCELLANEOUS FABRICATIONS

*DELETE BELOW IF NO WOOD PIPE CHASE COVER. REVISE TO SUIT PROJECT DETAILS. MODIFY FOR P.LAM. UNITS*

- A. Wood Pipe Enclosure Covers: Fabricate units of red oak veneer plywood matching casework. Construct with chrome plated screw fasteners and grommets to allow removal of a single panel, providing access to pipes and conduit concealed by the enclosure.
  1. Provide indicated base trim as follows:
    - a. "Fry Reglet"; Shape No. 1680; 6063-T5, .050" thick aluminum with black, "Duranar" finish. Install with mitered joints, neatly cut and butted tight.

*DELETE BELOW IF NO METAL PIPE CHASE COVER. REVISE TO SUIT PROJECT DETAILS.*

- B. Metal Pipe Enclosure Covers: Fabricate units of metal materials matching casework. Provide chrome plated screw fasteners and grommets to allow removal of a single panel, providing access to pipes and conduit concealed by enclosure.

*DELETE BELOW IF NO WOOD PRIVACY PANELS AT DESKS. MODIFY FOR P.LAM. UNITS*

- C. Wood Privacy Panels: Fabricate units of red oak veneer plywood matching casework; and of dimensions and configuration shown. Use concealed fasteners where practicable.

*THE FOLLOWING IS A UNISTRUT-AND-NYLON BELT SYSTEM SIMILAR TO UNITS IN DOW CHEMISTRY BUILDING*

- D. Tank Restraints: Provide units as shown on drawings, complete with necessary fasteners and anchors, as required for a complete installation:



1. Nylon Strap: Provide 1 inch wide by 54 inch long nylon strap with brass buckle; equal to AGM Container Controls, Inc., Tuscon, Arizona <http://www.agmcontainer.com> (1-800-995-5590).

*USUALLY MODIFY THE FOLLOWING TO ELIMINATE SPECIFIC MODEL NUMBERS. NUMBERS SHOULD BE INDICATED ON DRAWINGS.*

2. Restraint Bracket: Provide continuous cold-rolled steel channel section equal to Unistrut P-3300. Provide P-1713 attachment brackets at both ends of nylon strap.
- E. Tack strips: Provide 2" aluminum rail with tackable tan cork insert and flat end stops. Mount per manufacturer's recommendation using concealed fasteners.
1. Manufacturers:
    - a. Cig-Jan Products, Ltd.
    - b. Claridge Products and Equipment, Inc.
    - c. Marsh Chalkboard Co.; Div. Marsh Lumber Co.
    - d. Polyvision Corp.
- F. Custom drying rack assembly: Refer to details on Drawings.

*ADD DESCRIPTION HERE OF SPECIAL UNISTRUT FABRICATIONS.*

## **2.9 SINKS**

- A. Tub Sinks, General: Fabricate tub sinks of monolithic construction without seams, with bottoms pitched to drain outlets, and as follows:

*THE FOLLOWING REQUIREMENTS ARE APPLICABLE TO MOST TUB SINKS. SELECT MATERIAL TYPES APPLICABLE TO PROJECT.*

1. Sizes: as indicated or mfr's closest stock size of equal or greater volume, as acceptable to Architect.
2. Outlets: 1-1/2 inch diameter, 2 3/4" inch minimum length, fabricated of cast epoxy resin, or stainless steel; of same material as sink.

*DELETE BELOW IF NO RESIN TUB SINKS.*

- B. Cast Epoxy Resin Tub Sinks: Nonglare black, molded in one piece with surfaces smooth, corners coved and bottom sloped to outlet. Minimum physical properties and chemical resistance as specified for cast epoxy resin tops; 1/2-inch minimum thickness.

*DELETE BELOW IF NO STAINLESS STEEL TUB SINKS.*

- C. Stainless Steel Tub Sinks: 18 gage, Type 316, with No. 4 satin finish.
1. Fabricate with horizontal and vertical corners rounded to at least 5/8 inch radius. Slope sink bottoms to pitch to outlet.
  2. Provide double wall construction for sink partitions with top edge rounded to at least 1/2 inch diameter.
  3. Continuous butt weld joints and provide factory punching for fixtures.

4. Apply approximately 1/8 inch thick heat resistant underseal to undersink surfaces for condensation prevention and sound deadening.
5. Where stainless steel sinks occur in stainless steel tops, factory assemble sinks and tops into one integral unit with welds ground smooth and polished to near invisibility.

**DELETE BELOW IF NO CUP SINKS.**

- D. Cup Sinks: Fabricate cup sinks of cast epoxy resin or stainless steel as indicated on drawings. Conform to requirements specified for materials as specified for tops or sinks.

**DELETE BELOW IF NO STAINLESS STEEL SCULLERY SINKS.**

- E. Stainless Steel Scullery Sinks: 18 gage, Type 316, with No. 4 satin finish.
1. Fabricate with horizontal and vertical corners rounded to at least 5/8 inch radius. Slope sink bottoms to pitch to outlet.
  2. Provide double wall construction for sink partitions with top edge rounded to at least 1/2 inch diameter.
  3. Continuous butt weld joints and provide factory punching for fixtures.
  4. Apply approximately 1/8 inch thick heat resistant underseal to undersink surfaces for condensation prevention and sound deadening.
  5. Where stainless steel sinks occur in stainless steel tops, factory assemble sinks and tops into one integral unit with welds ground smooth and polished to near invisibility.

**REVIEW WITH MECHANICAL ENGINEER TO ENSURE THAT ALL LABORATORY SERVICE ITEMS ARE SPECIFIED AND COORDINATED. SPECIFICALLY, EMERGENCY SHOWERS AND EYEWASHES ARE SOMETIMES MISSED ON PROJECTS.**

**2.10 MECHANICAL SERVICE FIXTURES**

- A. Service Fixtures, General: Provide units complete with washers, locknuts, unions, nipples and other accessories for positive mounting to supporting laboratory units. Include wall and deck flanges, escutcheons, handle extension rods, remote valves, and similar items required. Fabricate units to withstand test pressure of 100 psig, unless otherwise indicated.
1. Service fixtures are indicated on drawings by symbols, with design type of each fixture indicated by letter and number reference marks.
  2. Handles: Provide 3-arm or 4-arm forged brass handles for valves, stops, faucets, remote controls, and cocks, except for ground key cocks, and micro-adjustable needle cocks.
  3. Hand of Fixtures: Provide right hand fixtures.
  4. Service Outlets Identification: Provide colored plastic index disks with embossed identification letters at each service fixture handle or knob. Secure disks to fixture handles to be tamperproof.

- B. Material and Finish: Fabricate service fixtures from cast or forged red brass containing a minimum of 81 percent copper. Exposed surfaces including fittings and escutcheons: polished chrome plated finish. Fixtures fabricated of plastic are not acceptable in any application, except as follows:
1. Distilled Water Fixtures: As indicated.
  2. Fixtures Inside Fume Hoods: Solvent resistant plastic coated brass as indicated.

*EDIT THE FOLLOWING TO SUIT PROJECT.*

*USE BELOW FOR ECONOMY GRADE UNITS. THESE CANNOT BE FINELY CONTROLLED AND ARE INTENDED FOR "ALL-ON" OR "ALL-OFF" USE.*

- C. Ground Key Type Hose Cocks: Tapered core and handle of one piece forged brass, ground and lapped, held in place under constant spring pressure.

*USE BELOW WHERE RESEARCHERS REQUIRE UNITS THAT CAN BE FINELY CONTROLLED.*

- D. Needle Valve Type Hose Cocks: Provide units with renewable, self-centering floating cones and renewable seats of stainless steel or monel metal. Provide units designed for 100 psig operating pressure.

- E. Water Valves and Faucets: Provide units with renewable barrel locked in valve body. Barrel shall contain all wearing parts, with renewable disks.

1. Furnish all water faucets with integral vacuum breakers in goose neck, regardless of model number indicated on drawings.

*INCLUDE ABOVE EXCEPT IN CHEMISTRY BUILDING.*

2. Provide bench-top mounted gooseneck water faucets with fittings required to allow gooseneck to swivel 360 degrees.
3. Provide each fixture with an integral vacuum breaker, regardless of model number indicated on drawings or in schedules.

*BELOW IS STANDARD DI UNIT. NOTE THAT THIS PARAGRAPH SPECIFIES MODEL NUMBERS, WHICH IS ATYPICAL. USUALLY DELETE MODEL NUMBERS HERE AND INCLUDE THEM ON DRAWINGS.*

- F. Brass Distilled (Purified) Water Fixtures: Provide units fabricated of forged brass, with polypropylene internal construction, and with no metal parts in contact with water. Provide each fixture with self-closing valves (unless otherwise indicated), and with a polypropylene vacuum breaker:

1. Deck Mounted Fixtures: Model 7833SC-7110; Watersaver.

*DELETE ABOVE OR BELOW, OR RETAIN BOTH TO SUIT PROJECT.*

2. Panel Mounted Fixtures: Model 7834SC-7110; Watersaver.

*DELETE TWO FIXTURES LISTED ABOVE AND SUBSTITUTE NON-SELF-CLOSING MODELS BELOW IF CLIENT WILL NOT ACCEPT THE SELF-CLOSING MODEL. FIRST FIXTURE LISTED IS DECK-MOUNTED AND SECOND FIXTURE IS PANEL-MOUNTED.*

3. Deck Mounted Fixtures: Model 7833-7110; Watersaver.
4. Panel Mounted Fixtures: Model 7834-7110; Watersaver.

*DELETE DI UNITS ABOVE AND INCLUDE ALL-PLASTIC CONSTRUCTION UNIT BELOW FOR ECONOMY AT REQUEST OR CLIENT.*

- G. PVC Distilled (Purified) Water Fixtures: Provide units fabricated of PVC, with no metal parts in contact with water. Provide each fixture with self-closing lever valve (unless otherwise indicated), and with a PVC vacuum breaker:
1. Product: Subject to compliance with requirements, provide Filterchem SVG-50"; Special Plastics Systems, Alhambra, Ca.

*DELETE BELOW IF NONE.*

- H. Fixtures in Fume Hoods: Provide valves controlled from face of hood. Use angle valves where required.

*SELECT ONE OF THE FOLLOWING FAUCET TYPES*

1. Faucets: Provide wall-mounted gooseneck style faucets in hoods.
2. Faucets: Provide wall-mounted, hose cock water outlets in hoods.
  - a. Backflow Preventer: Provide manufacturer's standard in-line backflow preventer (vacuum breaker) installed outside hood interior between valve body and outlet for each water faucet.
3. Hose Cocks: Provide units with acid and solvent resistant baked-on plastic coating in mfr's standard color.

*DELETE BELOW IF NONE. NOTE THAT THIS PARAGRAPH SPECIFIES MODEL NUMBERS, WHICH IS ATYPICAL. USUALLY DELETE MODEL NUMBERS HERE AND INCLUDE THEM ON DRAWINGS.*

- I. Deck Mounted Emergency Eyewash: Provide swinging dual-head units activated by pulling the arm into position for use. Unit to have plastic heads and polished chrome arm:
1. Deck Mounted Unit: Model 7610; Haws.

*SELECT ABOVE OR BELOW OR BOTH TO SUIT PROJECT. ABOVE IS MOUNTED AT THE REAR OF THE SINK ADJACENT TO THE FAUCET AND PULLS DOWN AND FORWARD FOR USE. BELOW IS MOUNTED ON THE SIDE OF THE SINK AND PULLS FORWARD HORIZONTALLY FOR USE. IF HANDICAP ACCESSIBILITY IS REQUIRED, A DIFFERENT TYPE OF FIXTURE MAY BE REQUIRED.*

2. Deck Mounted Unit: Model 7611; Haws.

## 2.11 ELECTRICAL SERVICE FIXTURES

- A. Service Fixtures: Provide units complete with metal housing or box; necessary receptacles, terminals, switches, pilot lights, device plates, and fittings and gaskets required for mounting on casework. Provide only fixtures with Underwriter's Laboratories label.

1. Service fixtures are indicated on drawings by symbols, with design type of each fixture indicated by letter and number reference marks.
- B. Pedestal Type Fixtures: Cast aluminum housing complete with cover plates, neoprene gasket under base, and with specification grade receptacles or other devices indicated. Fabricate units with sloped single face or double face, as indicated, and concealed mounting holes in base for attaching to casework. Provide holes tapped for conduits.
- C. Recessed Type Fixtures: Galvanized steel outlet box, size as required complete with cover plate and receptacles or other devices as indicated.
- D. Cover Plates: Provide stainless steel cover plates for AC outlets and devices.
  1. Stainless Steel, Type 302, satin finish, with formed beveled edges.
- E. Mark the following devices whether shown on drawings or not.
  1. AC receptacles, other than standard 120 volt duplex, grounding type. Indicate voltage and phase.

**BELOW USUALLY NOT REQUIRED FUME HOOD LIGHT SWITCHES ARE INCLUDED IN FUME HOOD SECTION.**

2. Switches: Indicate equipment being controlled (e.g., "PUMP OUTLET"). Provide units with pilot lights when located remotely from associated equipment or switch, where function is not obvious. Indicate equipment or circuit being energized.
- F. Finishes for Electric Service Fixture Components: Mfr's standard finish. Provide galvanized finish on ferrous fittings.
- G. Receptacles: Furnish AC receptacles for AC circuits, 125 volt, 20 amp, 2 pole, 3 wire, NEMA Type 5-20R, specification grade, extra heavy duty grounding type with nylon or Lexan bodies.
  1. Provide GFCI (ground fault circuit interrupter) receptacles within fume hoods and within 6 feet of sink units. GFCI receptacles shall be rated for 2000 amps interrupting capacity and trip in 25 milliseconds or less when ground currents exceed 5 milliamps.

**SELECT ONE OF THE FOLLOWING.**

2. Color: Dark brown.
3. Color: Ivory.
4. Products: Subject to compliance with requirements, provide products of one of the following:
  - Arrow Hart.
  - Bryant.
  - Hubbell.
  - Leviton.
  - Pass and Seymour.

**RETAIN BELOW FOR FUME HOOD SWITCHES, AND OTHER AUXILLIARY EQUIPMENT SWITCHES (SUCH AS OUTLETS ON THE FACE OF, OR INSIDE, CABINETS).**

H. Switches: Furnish single pole, double pole, or 3-way switches, as required, rated 120-277 volts AC and 20 amps, unless otherwise indicated.

1. Furnish pilot light adjacent to toggle switch, where noted as "PL" adjacent to switch identification.

**SELECT ONE OF THE FOLLOWING.**

2. Color: Dark brown.
3. Color: Ivory.
4. Products: Subject to compliance with requirements, provide products of one of the following:  
Arrow Hart.  
Bryant.  
Hubbell.  
Leviton.  
Pass and Seymour.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. General: Install plumb, level, true, and straight with no distortions. Shim as required, using concealed shims. Where laboratory furniture abuts other finished work, scribe and apply filler strips for accurate fit with fasteners concealed where practicable.
- B. Base Cabinets: Set cabinets straight, plumb, and level. Adjust sub-tops within 1/16" of a single plane. Bolt continuous cabinets together. Unless otherwise noted, secure individual cabinets with not less than 2 fasteners into floor, where they do not adjoin other cabinets.
  1. Where required, assemble units into one integral unit with joints flush, tight, and uniform. Align similar adjoining doors and drawers to a tolerance of 1/16.
- C. Legs and Aprons: Install with exposed surfaces of legs approximately 1/8 in front of apron faces. Legs set flush or behind apron faces at conditions exposed-to-view are not permitted.
- D. Fillers and Closure Panels: Provide matching filler panels at openings between cabinets and adjacent walls, whether or not indicated on drawings. Provide closure panels at openings into service chases below aprons, whether or not indicated on drawings. Fasten fillers at ends of island benches and all closure panels with Phillips-head screws set in matching grommets, for easy removal.
- E. Wall Cabinets: Securely fasten to solid supporting material. Anchor, adjust, and align wall cabinets as specified for base cabinets.

**RETAIN OR DELETE BELOW AS APPLICABLE TO PROJECT.**

1. Where reinforcing of metal stud wall system is required, reinforcement is the work of other trades, but responsibility for accurate location and sizing of reinforcement is part of this work.
2. Adjust casework and hardware so that doors and drawers operate smoothly without warp and bind. Lubricate operating hardware as recommended by mfr.

### **3.2 INSTALLATION OF TOPS**

- A. Field Jointing: Where practicable, make in same manner as factory jointing using dowels, splines, adhesives, and fasteners recommended by mfr. Locate field joints as shown, factory prepared so there is no job site processing of top and edge surfaces.
- B. Solid Hardwood, Stainless Steel and Plastic Laminate Tops: Use concealed clamping devices for field joints, locate within 6 inches of front, at back edges and at intervals not exceeding 24 inches. Tighten in accordance with mfr's instructions to exert a constant, heavy clamping pressure at joints.
- C. Natural Stone and Epoxy Tops: Secure to cabinets with epoxy cement applied at each corner and along perimeter edges at not more than 48 inches on center.
- D. Workmanship: Abut top and edge surfaces in one true plane, with internal supports placed to prevent deflection, and as follows:
  1. Solid Hardwood, Stainless Steel and Plastic Laminate: Provide flush hairline joints in top units using clamping devices.
  2. Natural Stone and Epoxy Resin: Use mfr's recommended adhesives and holding devices to provide joint widths not more than 1/16 inch wide at any location, completely filled and flush with abutting edges.
- E. Where necessary to penetrate tops with fasteners, countersink heads approximately 1/8 inch and plug hole flush with material equal in chemical resistance, color, hardness, and texture to top surface.
- F. After installation, carefully dress joints smooth, remove any surface scratches, clean and polish entire surface.
- G. Provide holes and cutouts as required for mechanical and electrical service fixtures.
- H. Provide scribe moldings for closures at junctures of top, curb and splash with walls as recommended by mfr for materials involved. Use chemical resistant, permanently elastic sealing compound where recommended by mfr.

### **3.3 INSTALLATION OF SHELVING UNITS**

- A. Erect steel channel support system using manufacturer-recommended connectors, fasteners and anchors. Where not otherwise indicated, anchor into concrete structure using expansion bolts designed for the condition encountered. Lay shelves into support structure and fasten each shelf from underside with wood screws.

**3.4 INSTALLATION OF SINKS**

- A. Coordinate installation of sinks with work of Division 22.
  - 1. Underside Installation: Use mfr's recommended adjustable support system for table-type and cabinet-type installations. Set top edge of sink unit firmly pressed to counter top, set in mfr's recommended chemical resistant sealing compound to produce a tight and fully leakproof joint. Adjust sink and securely support to prevent movement.
  - 2. Semi-flush Installation: Use stainless steel sink frame, complete with clamping lugs and pads. Before setting, apply a full coat of mfr's recommended sealant under rim lip and along top. Omit sink frame in sinks fabricated with integral rim seal.

**3.5 INSTALLATION OF ACCESSORIES**

- A. Install in a precise manner in accordance with manufacturer's directions. Turn screws to a flat seat; do not drive into place. Adjust moving parts to operate freely without excessive bind.

**3.6 CLEANING, ADJUSTING AND REPAIR**

- A. Cleaning: Perform the following cleaning operations not more than 7 days prior to substantial completion:
  - 1. Clean shop-finished surfaces, and touch-up as required by Architect, and remove or refinish damaged or soiled areas.
  - 2. Clean glass surfaces installed under this section.
  - 3. Remove construction debris from drawers and cabinet interiors. Clean drawer and cabinet interiors as required to remove dirt, grease, dust and film.
  - 4. Dust exposed surfaces of casework and equipment; polish tops and curbs.
- B. Adjust drawer and door operation of each unit to provide smooth operation, positive latching, and close fit within specified tolerances.
- C. Repair, or remove and replace defective work as directed upon completion of installation.

**END OF SECTION 123553**



BuildingName  
The Description of the Project  
P00000000 0000

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**SPECIFICATION DIVISION 13**

NUMBER            SECTION DESCRIPTION

**DIVISION 13 SPECIAL CONSTRUCTION**

SECTION 132100 - CONTROLLED ENVIRONMENT ROOMS

**END OF CONTENTS TABLE**



**DIVISION 13 SPECIAL CONSTRUCTION**  
**SECTION 132100 - CONTROLLED ENVIRONMENT ROOMS**

*SPECIAL ATTENTION SHOULD BE GIVEN TO COORDINATING WORK OF THIS SECTION WITH SECTION 123553 LABORATORY CASEWORK AND MECHANICAL AND ELECTRICAL WORK. SECTION 055000 "METAL FABRICATIONS" MAY BE REQUIRED TO SUPPORT EXTERIOR MOUNTED CONDENSER UNITS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent and type of controlled environment room are indicated on Drawings and by provisions of this Section.
- B. Work included in this Section:
  - 1. Plumbing and wiring related to lighting, alarm, control and refrigeration systems, ready for hook-up to building services are included in this Section.

*DELETE BELOW IF HUMIDITY CONTROL SYSTEM NOT INCLUDED.*

- 2. Plumbing and wiring related to humidity control system, complete and ready for hook-up to building services, are included in this Section.

*USUALLY RETAIN BELOW. REVISE IN COORDINATION WITH ELECTRICAL ENGINEER IF THIS WORK WILL BE PERFORMED UNDER DIVISION 26.*

- 3. An electrical panel, receptacles and related conduit, surface raceways, wiring, boxes, and connections are included in this Section.
  - 4. Cutting and patching of penetrations in insulated sandwich panels for connection of plumbing and electrical services work of Divisions 22 and 26, is included in this Section.

*DELETE BELOW IF SHELVING NOT INCLUDED IN THIS SECTION*

- 5. Floor and wall mounted wire shelving are included in this Section.

- C. Related Sections: The following Sections contain requirements that relate to this Section:

*INCLUDE BELOW IF ROOM WILL BE INCLUDED AS AN ALTERNATE.*

- 1. Division 01 Section "Alternates" for additional requirements related to this Section.

*DELETE BELOW IF NONE. IF PARA RETAINED, MODIFY TO SUIT PROJECT.*

- 2. Division 12 Section "Laboratory Casework" for laboratory furniture, tops, sinks, faucets and service fittings.

*COORD. BELOW WITH ARTICLE "MECHANICAL AND ELECTRICAL SYSTEMS AND ACCESSORIES."*

- 3. Division 22 for plumbing services and connections to sink and service fittings within controlled environment room.

**COORDINATE BELOW WITH ELECTRICAL ENGINEER. REVISE BELOW AND COORDINATE WITH PLUMBING AND WIRING ARTICLE ABOVE IF OUTLETS ARE REQUIRED TO BE RECESSED IN WALLS.**

4. Division 26 for connection of equipment to building electrical service.

## **1.2 QUALITY ASSURANCE**

- A. Fire-Rating: Panel construction shall meet UL flame spread rating of 25.
- B. Sanitary Construction: Provide unit with National Sanitation Foundation (NSF) seal on door.
- C. Personnel Safety: Comply with Occupational safety and Health Administration regulations regarding personnel alarms and equipment location.
- D. Plumbing Systems: Comply with the requirements of the "Michigan Plumbing Code 20033.
- E. Ventilation Systems: Comply with the requirements of the Michigan Building Code 2003 and Michigan Mechanical Code 2003 with respect to minimum ventilation requirements.
- F. Electrical Equipment and Wiring:
  1. Comply with requirements of the "National Electrical Code" of the National Fire Protection Association (NFPA).
  2. Provide electrical components, including, but not limited to refrigeration equipment, lighting, receptacles, and heated door section listed and labeled by Underwriter's Laboratories, Inc. (UL) for electrical safety.
  3. Provide control panels and electrical panels listed and labeled by UL, ETL, MET, or CSA.

## **1.3 SUBMITTALS**

- A. Product Data: Submit Manufacturer's literature indicating compliance with requirements, and the following:
  1. Installation instructions.
  2. Operating and maintenance instructions for each item of equipment.
- B. Shop Drawings: Showing construction of box and ancillary equipment, including component data sheets, control diagrams, and operating sequence information.
  1. Provide a detailed power riser diagram specific to the controlled environmental room to be supplied.
- C. Pre-Training Submittals: Submit start-up, functional test, and performance test reports not less than 2 weeks prior to conducting training session.
- D. Product Warranties: Submit manufacturer's standard written warranty for each environmental room covering, at minimum, one year, parts and labor.

1.4 DESIGN REQUIREMENTS

*DELETE BELOW IF UNIT WILL NOT BE USED FOR CRYSTALLIZATION  
(WHICH REQUIRE VIBRATION RESTRICTIONS).*

- A. Crystallization Room: In environmental rooms designated "crystallization room", provide units with the following special features:
1. Provide quiet switches in lieu of standard mechanical relays and solenoids.
  2. Provide self-closing, self-sealing doors.
  3. Provide remote mounted compressor and condenser units.
  4. Provide refrigeration system piping mounted on vibration isolators and not mounted along walls.

*DELETE BELOW IF UNIT WILL NOT BE USED FOR ANIMAL HOLDING  
(WHICH REQUIRE NOISE RESTICTIONS).*

- B. Animal Room: In environmental rooms designated "animal room", provide the following special feature:
1. Provide quiet switches and relays in lieu of standard mechanical relays and solenoids.

1.5 PROJECT CONDITIONS

- A. Existing Clearances: Clear headroom above the unit is restricted by piping and ductwork. Maximum clear dimension from the finished floor to underside of the lowest obstruction is as follows:

*MODIFY EXMPLE BELOW TO SUIT ACTUAL PROJECT CONDITIONS.*

1. feet, 9 inches.

PART 2 - PRODUCTS

2.1 ACCEPTABLE MANUFACTURERS

- A. Manufacturer: Subject to compliance with requirements, provide products of one of the following:

Bahnson Environmental Specialties  
Environmental Growth Chambers  
Harris Environmental Systems, Inc.  
Insulated-Structure, Ltd.  
Nor-Lake, Inc.

2.2 ENVIRONMENTAL ROOM ENCLOSURE

- A. Size: Environmental room dimensions are indicated on Drawings. Provide rooms of manufacturer's standard sizes, but within 12-inches of dimensions indicated on drawings.

*IF HEIGHT NOT INDICATED ON DRAWINGS, INCLUDE ONE OF THE  
FOLLOWING. NOTE THAT IT WILL BE DIFFICULT OR IMPOSSIBLE TO  
INSTALL A GRID CEILING IN ROOMS LOWER THAN 8'-7".*

1. Room Height: 7 feet, 7 inches outside dimension.

2. Room Height: 8 feet, 1 inch outside dimension.
3. Room Height: 8 feet, 7 inches outside dimension.
4. Room Height: 9 feet, 7 inches outside dimension.

B. Wall and Ceiling Panels: Manufacturer's standard rigid, foamed-in-place urethane insulation core with metal panel skins adhered to exterior and interior sides. Provide all mechanical latching devices, gasketing and trim required for positive seal between panels and neat finished appearance.

1. Panel Thickness: 4-inches
2. Thermal Performance: U-value of assembled panels not less than 0.29.
3. Panel Skins: Provide metal panel skins of indicated materials. Paint metal panels in areas exposed to view in finished construction.
  - a. Exterior Floor and Ceiling: 14 gage galvanized steel.

*BELOW IS TYPICAL, BUT OPTIONS INCLUDE STAINLESS STEEL AND GALVANIZED STEEL - CONSULT MFR'S LITERATURE.*

- b. Exterior Wall Panels: 0.040-inch thick, stucco embossed, aluminum.
- c. Interior Wall Panels: 0.040-inch thick, stucco embossed, aluminum.
- d. Colors: Provide white interior and white exterior.

*DELETE BELOW IF WALL-MOUNTED SHELVING, OR IF FLOOR-TO-CEILING UNISTRUT SUPPORTS WILL BE PROVIDED. COORDINATE BELOW WITH DRAWINGS.*

4. Reinforcing: Provide reinforcing in the form of wood blocking or heavy-gage steel stripping, concealed within walls at locations indicated to receive wall mounted casework, shelving or equipment.

*DELETE BELOW IF NO ELEVATED CO2 ROOMS*

5. Panel Sealants for Elevated CO2 Room: In addition to requirement of mechanical latching device (cam-lock panels), provide silicone sealant at all panel joints for redundantly sealed, air-tight construction.

C. Doors: Provide units with the following characteristics:

1. Size: 36-inches by 78-inches.

*USUALLY SELECT SWINGING TYPE BELOW.*

2. Type: Flush mounted, swinging type.
3. Type: Sliding type.

*SELECT SELF-SEALING FOR CRYSTALLIZATION ROOMS.*

4. Operation: Self-closing hinges.
5. Operation: Self-closing, self-sealing.

*MODIFY BELOW TO SUIT PROJECT REQUIREMENTS.*

6. Observation Window: 12-inches by 12-inches (approximate dimension) triple pane observation window.

*MODIFY BELOW TO SUIT PROJECT REQUIREMENTS.*

- a. Electrically heat windows in freezer doors.

**MODIFY BELOW TO SUIT PROJECT REQUIREMENTS.**

7. Latching Hardware: Positive latching hardware with door handle and inside safety release. Provide cylinder locks in door handles, except in freezer unit (if applicable).

**LIMIT KEYING INFORMATION TO BELOW. DO NOT INCLUDE SPECIFIC DEPARTMENTAL KEYING INFORMATION IN THIS SECTION.**

- a. Manufacturer/Model of Cylinders: Best Co., only. Contact University of Michigan Key Office at (734) 764-3481 for cylinder and keying requirements.

**RETAIN ALL BELOW.**

8. Gaskets and Seals: Replaceable magnetic gaskets on sides and top, and adjustable sweep seals on bottom. Provide openings with stainless steel threshold.
9. Heat opening perimeter as required to prevent condensation.

**INSULATED FLOORS BELOW MAY BE OMITTED IN WARM ROOMS AND COLD ROOMS WHERE NECESSARY FOR BARRIER-FREE APPLICATION OR HEIGHT RESTRICTIONS. IN COLD ROOMS, THIS CAN RESULT IN CONDENSATION ON UNDERSIDE OF THE SLAB, SO IT IS BEST TO CONSIDER ELIMINATING INSULATED FLOORS ONLY IN SLAB-ON-GRADE CONSTRUCTION.**

- D. Floors: Insulated panels of construction similar to wall panels, except able to withstand floor loads of 600 psf.
  1. Panel Thickness: 3-1/2 inches, minimum.
  2. Floor Finish: 14 gage galvanized steel.
  3. Floor Covering: 1/8-inch thick diamond tread PVC mat in manufacturer's standard color.

**INSULATED FLOORS REQUIRE RAMPS (UNLESS A DEPRESSED SLAB CAN BE PROVIDED). RAMPS CREATE BARRIERS TO ACCESS THAT MUST BE DEALT WITH - SEE NOTES BELOW.**

- E. Ramps: Provide ramp of type indicated, fabricated of minimum 1/8-inch thick Type 6061-T6 aluminum tread plate with diamond-check pattern, or flat aluminum plate with durable, non-skid coating. Provide fire-retardant-treated wood substructure designed to support structural loads equal to, or greater than, those specified for the insulated floor structure. Provide ramp of width indicated on Drawings, or if not indicated, 48 inches wide; and of indicated length or slope.
  1. Fixed Exterior Ramp: Provide where indicated on Drawings, or if not indicated, one unit at each door where a transition from insulated floor to building floor occurs.

**SELECT ABOVE OR BELOW.**

2. Portable Exterior Ramp: Provide where indicated on Drawings, or if not indicated, one unit at each door where a transition from insulated floor to building floor occurs.

**INCLUDE ONE LENGTH OPTION BELOW FOR EITHER OF THE ABOVE TYPES. ALL DISCUSSIONS ASSUME A 4-INCH TOTAL RISE.**

OPTION BELOW WILL NOT COMPLY WITH STATE ACCESSIBIITY CODES OR ADA. 36 INCHES IS MFR STANDARD, BUT UM HAS HAD SUCCESS OBTIANING VARIANCES WITH THE 42-INCH EXTERIOR RAMP OPTION BELOW. THE STATE PREFERS THE 42-INCH LENGTH, WHICH GIVES THE CODE-REQUIRED 1:10 SLOPE FOR MAX. 6-INCH RISE (EXCEPTION MUST BE REQUESTED FOR THE MISSING LANDING AT DOOR).

- a. Length: 42 inches.

OPTION BELOW DOES NOT NEED LANDING, ACCORDING TO MICHIGAN BUILDING CODE (LESS THAN 1:12), AND DOES NOT REQUIRE VARIANCE. USE THIS IF SPACE IS AVAILABLE.

- b. Length: 50 inches.

USUALLY DELETE BELOW AND RETAIN ABOVE - MOST USERS DO NOT WANT AN INTERIOR RAMP SINCE IT CREATES A TRIPPING HAZARD. USE ONLY WHERE EXTERIOR RAMP CANNOT BE PROVIDED BECAUSE OF SPACE CONSIDERATIONS. AN EXCEPTION FOR RAMP LENGTH AND MISSING LANDING IS REQUIRED.

- 3. Fixed Interior Ramp: Maximum 20-inches long, provided at door. Include non-skid PVC mat.

F. Trim Strips and Closure Panels: Provide closure and trim pieces as indicated. Use materials and finishes matching exterior panel skins.

G. Ceiling Plenum: No plenum within room.

SELECT EITHER ABOVE OR BELOW. NOTE THAT GRID CEILING MATERIAL WILL REDUCE AVAILABLE HEADROOM TO BELOW THE BOTTOM OF THE LOWEST MECHANICAL ELEMENT (USUALLY THE CONDENSATE DRAIN LINE OUT OF THE FAN COIL UNIT IN ROOM). DO NOT SELECT PLENUM OPTION WITH ROOMS SHORTER THAN 8'-7" UNDER ANY CIRCUMSTANCES.

GRID IS PREFERRED BY MED. SCHOOL WHICH MAY REQUIRE VERY HIGH AIR VELOCITIES DUE TO ELECTRICAL LOAD REQUIREMENTS. BE SURE TO INVESTIGATE AND RESOLVE POTENTIAL CONFLICTS BETWEEN AVAILABLE HEADROOM AND GRID.

H. Ceiling Plenum: Provide white acrylic plastic, 1/2-inch square, "open cell" grid type ceiling supported by medium duty, painted steel suspension system to form plenum for distribution of air and light. Secure grid to T-bar supports to prevent rattling.

FOR PROJECTS WITH MULTIPLE ENVIRONMENTAL ROOMS, CREATE SEPARATE "OPERATING REQUIREMENT" ARTICLES FOR EACH TYPE OF ROOM AND RE-TITLE ACCORDINGLY. EXAMPLE: "COLD ROOM OPERATING REQUIREMENTS" AND "WARM ROOM OPERATING REQUIREMENTS"; OR "ROOM TYPE NO. 1"/"ROOM TYPE NO. 2". ENSURE CONSISTANT NOMENCLATURE ON DRAWINGS.



### 2.3 ENVIRONMENTAL ROOM OPERATING REQUIREMENTS

- A. System Operation, General: Provide units that are capable of maintaining selected set point(s), within indicated temperature and humidity control and uniformity ranges, when operated under the indicated maximum and minimum thermal loading conditions. Provide units with compressor running continuously, and with evaporator unit fan operating on demand. Size compressor and related components to operate under both minimum and maximum loading conditions without "short cycling," excessive wear on the compressor, or throttling of the hot gas bypass valve. Design units to operate without excessive compressor noise, and without high air velocities within the occupiable space of the room.

*REVIEW THE FOLLOWING VALUE WITH ELECTRICAL ENGINEER.*

1. Available Building Power Supply: 208V, 3 phase, 4 wire plus ground.

- B. Environmental Control: Provide environmental rooms complying with the following temperature and humidity control requirements:

*TEMPERATURE SET POINT OR RANGE MUST BE DETERMINED BY CLIENT.*

*BELOW DESCRIBES STANDARD COLDROOM WITH A FIXED SET POINT.*

1. Temperature Set Point: 4 degrees C., constant.

*BELOW DESCRIBES A ROOM CAPABLE OF A RANGE OF TEMPERATURES FROM WARM TO COLD.*

2. Temperature Range: 0 to 60 degrees C., constant.

*BELOW IS NOT RECOMMENDED PRACTICE. ELEVATED CO2 POSES HEALTH RISK.*

3. to 60 degree C., elevated CO2 environment.
4. Temperature Control Range: Provide units capable of maintaining temperature within the following range, when measured at a single point within the room over time:

*RETAIN ONE OF THE FOLLOWING VALUES IN CONSULTATION WITH CLIENT - USUALLY +/- 0.5 DEG C. IS ACCEPTABLE. NOISE ASSOCIATED WITH THE OPERATION OF THE VALVE TYPE REQUIRED FOR +/- 0.2 DEG. C. ABOVE HAS PROVED ANNOYING TO OCCUPANTS.*

- a. +/- 0.2 deg. C.
  - b. +/- 0.5 deg. C.
5. Uniformity Range: +/- 0.5 degree C, or better, when measured between a variety of points anywhere within the room, excluding areas of the room within 12 inches of walls, floor, and ceiling.
  6. Humidity Range: As follows:

*BELOW IS MOST COMMON. HUMIDITY CONTROL SYSTEMS ADD CONSIDERABLE COST AND COMPLICATIONS TO UNITS.*

- a. Uncontrolled, except that room supplier is responsible for providing system which ensures that condensation will not form on horizontal or vertical surfaces within the room.

*BELOW WILL KEEP CONDENSATION FROM FORMING ON COLD SURFACES OF TYPICAL 4 DEG. C. ROOM.*

- b. Less than 20 grains/lb.

*RETAIN BELOW OR MODIFY FOR SPECIFIC REQUIREMENT OF RESEARCH BEING CONDUCTED.*

- c. Ambient to 90 percent RH.

*USUALLY DELETE BELOW - ELEVATED CO2 ROOMS ARE RARE.*

- 7. CO2 Range: 0 to 10 percent.

- C. Thermal Loads: Provide environmental rooms capable of maintaining indicated controlled temperature and humidity conditions when operating under the following thermal loads:

*CLIENT MUST DETERMINE DOOR OPENINGS BELOW. 8 PER HOUR IS A FAIRLY HIGH FREQUENCY OF USE.*

- 1. Door Openings: Maximum of 8 per hour, for 8 working hours per day.
  - a. Temperature and humidity range recovery time for a 5-second door open condition: Not more than 5 minutes.

*CLIENT MUST DETERMINE OCCUPANTS BELOW. 2 IS USUALLY THE MAXIMUM.*

- 2. Number of Occupants: Maximum of 2, for 8 working hours per day.
- 3. Lighting: As indicated in "Electrical Systems and Accessories" Article of this Section.

*CONSULT WITH CLIENT TO DETERMINE APPROPRIATE HEAT LOAD FROM EQUIPMENT EXPECTED TO OPERATE WITHIN THE ROOM, AND DURATION.*

- 4. Owner's Equipment: Minimum thermal load from Owner's movable equipment within the room is a continuous zero-load condition. Maximum thermal load from Owner's movable equipment within the room is as follows:

*SELECT VALUES BELOW IN COORDINATION WITH OWNER. NOTE THAT 1 KW IS FREQUENTLY ACCEPTABLE. NOTE THAT POSSIBLE THERMAL LOAD CANNOT EXCEED AVAILABLE ELECTRICAL POWER, AND IS FREQUENTLY MUCH LESS THAN THAT VALUE. CONSULT WITH MECHANICAL ENGINEER IF IN DOUBT.*

- a. kilowatts, operating for 24 hours per day.
- b. kilowatts, operating for 8 hours per day.
- c. kilowatts, operating for 8 hours per day.

*IF HUMIDITY CONTROL IS REQUIRED, ADD HUMIDITY-AFFECTING EQUIPMENT SUCH AS WATER BATHS HERE.*

- 5. Ambient Conditions Exterior to Room: 60 to 80 deg. F.

*DELETE BELOW IF NO FREEZER UNIT*

#### 2.4 FREEZER ROOM OPERATING REQUIREMENTS

- A. System Operation, General: Provide units that are capable of maintaining selected set point, within the indicated temperature control and uniformity ranges, when operated under the indicated maximum and minimum thermal loading conditions.

- B. Environmental Control: Provide freezer rooms complying with the following temperature control requirements:
1. Temperature Set Point: Minus 20 degrees C., constant.
  2. Temperature Control Range: +/- 0.5 deg. C., when measured at a single point within the room over time.
    - a. +/- 0.5 deg. C.
  3. Uniformity Range: +/- 0.5 deg. C, or better, when measured between a variety of points anywhere within the room, excluding areas of the room within 12 inches of walls, floor, and ceiling.
  4. Humidity: Uncontrolled.
- C. Thermal Loads: Provide freezer rooms capable of maintaining indicated controlled temperature when operating under the following thermal loads:
1. Door Openings: 4 per hour, during 8 working hours per day.
  2. Number of People: Maximum of 1, for a duration of 5 minutes or less.
  3. Lighting: As indicated in "Electrical Systems and Accessories" Article of this Section.

*BELOW IS AN EXAMPLE ONLY. VERIFY WITH CLIENT AND EDIT TO SUIT ACTUAL CONDITIONS.*

4. Product Load: Approximately 1 gallon of room temperature liquid introduced at 24 hour intervals.
5. Ambient Conditions Exterior to Room: 60 to 80 deg. F.

## **2.5 PLUMBING AND REFRIGERATION SYSTEMS AND ACCESSORIES**

- A. Refrigeration, General: Provide units with factory installed refrigeration systems, complying with indicated requirements of "Operating Requirements" Article of this Section, and as follows:
1. Plumbing: Provide factory-and-field installed equipment, including piping, fittings and connections required to provide a complete, ready-to-operate refrigeration system.
    - a. Use pre-charged coolant lines where possible.
  2. Electrical: Provide factory-and-field installed conduit, wiring, fittings and connections (including compressor disconnect switch) required to provide a complete, ready-to-operate refrigeration system. Terminate wiring in power panel as indicated in "Electrical Systems and Accessories" Article of this Section.
- B. Condensing Unit: Factory assemble compressor/condenser units using UL listed or recognized components. Compressor shall be of semi-hermetic type. Use manufacturer's standard non-CFC refrigerant for condition of use. Pre-wire and factory pipe units.

*CONSULT WITH MECHANICAL ENGINEER WHEN SELECTING SYSTEM TYPE. CURRENT PREFERENCE IS FOR WATER-COOLED SYSTEMS.*

*RETAIN BELOW FOR WATER-COOLED SYSTEMS. THESE SYSTEMS REQUIRE EITHER A BUILDING DOMESTIC WATER OR CHILLED WATER SUPPLY. BELOW IS FOR CHILLED WATER SUPPLY WITH DOMESTIC WATER BACK-UP.*

1. System Type: Provide controlled environment room with water-cooled refrigeration system, for connection to building chilled water supply with domestic water back-up system. Include a control valve to throttle chilled water based on demand, and designed for a 10 deg. F. temperature rise.

**MODIFY BELOW IN CONSULTATION WITH MECHANICAL ENGINEER.**

- a. Chilled Water Temperature: Approximately 45 deg. F.
- b. Domestic Water Temperature: Approximately 65 deg. F.

**SELECT ONE MOUNTING LOCATION FROM THREE CHOICES BELOW - CRYSTALLIZATION ROOMS MUST HAVE REMOTE MOUNTED EQUIPMENT. INSTALLATIONS ON COLDROOM ROOF MAY BE NOISY. A CLEAR, WRITTEN DESCRIPTION OF THE LOCATION MAY BE SUBSTITUTED HERE FOR A LOCATION DRAWING.**

- c. Mounting Location: Mount unit on roof of cold room.
- d. Mounting Location: Building interior, as indicated on Drawings.
- e. Mounting Location: Building exterior, as indicated on Drawings.

**USUALLY INCLUDE BELOW, EXCEPT FOR REMOTE INSTALLATIONS WHERE NOISE AND VIBRATION TRANSMISSION ARE NOT CRITICAL.**

- f. Mounting Type: Mount system components on a single steel frame. Mount compressor on spring isolators sized for specific equipment provided.

**RETAIN BELOW FOR AIR-COOLED SYSTEMS. THESE SYSTEMS REQUIRE MOUNTING THE CONDENSER UNIT OUTSIDE THE BUILDING AND SHOULD NOT BE RUN MORE THAN 50-75 FEET FROM THE ROOM.**

2. System Type: Provide controlled environment room with an air-cooled refrigeration system.

**SELECT ABOVE OR BELOW MOUNTING LOCATION - NOTE THAT CRYSTALLIZATION ROOMS SHOULD HAVE REMOTE MOUNTED REFRIGERATION EQUIPMENT**

- a. Mount refrigeration system on building exterior as shown. Provide exterior mounted refrigeration units with all-weather hood and low-ambient controls, suitable for local climate.

**USUALLY DELETE BELOW FOR EXTERIOR INSTALLATIONS, UNLESS NOISE AND VIBRATION CONTROL ARE IMPORTANT.**

- b. Mounting Type: Mount system components on a single steel frame. Mount compressor on spring isolators sized for specific equipment provided.

**BELOW MAKES DRAIN PIPE FROM CONDENSATION PAN A RESPONSIBILITY OF THE ROOM MANUFACTURER. SHOW OR NOTE ROUTE OF DRAIN PIPE (USUALLY TO A SINK OR OTHER WASTE WITHIN THE ROOM) ON DRAWINGS. IF NO SINKS ARE INCLUDED IN THE ROOM, CONSULT WITH MECHANICAL ENGINEER AND POSSIBLY INCLUDE SUBPARA BELOW TO LIMIT ROOM MANUFACTURER'S RESPONSIBILITY TO STUB-OUT ONLY.**

C. Evaporator Unit: Provide forced-air type, designed for ceiling installation, complete with condensation collection pan, drain pipe, and, where necessary, condensate pump; and terminated with an air gap at location shown on Drawings, unless otherwise indicated. Provide evaporator units which are UL listed or recognized.

1. Provide units with defroster with automatic, programmable, timed operation.

*USUALLY DELETE BELOW, UNLESS COORD. WITH MECHANICAL ENGINEER RESULTS IN DIVISION 15 BEING RESPONSIBLE FOR THE PLUMBING.*

2. Stub out drain pipe from condensation collection pan for connection under Division 22.

*PRIOR TO EDITING THE PARAGRAPH BELOW, DETERMINE WHETHER ROOM WILL BE OCCUPIED (DEFINED AS ONE OR MORE PERSONS SPENDING ONE HOUR OR MORE CONTINUOUSLY IN THE ROOM AT ANY GIVEN TIME). IF ROOM IS OCCUPIED, INCLUDE THE STANDARD BELOW. IF THE ROOM IS DETERMINED TO BE UNOCCUPIED, ELIMINATE PARAGRAPH BELOW.*

D. Ventilation: Built-in fresh-air ventilation system. Comply with the standards below:

*BELOW DESCRIBES A SYSTEM IN WHICH VENTILATION AIR IS SUPPLIED FROM THE ROOM IN WHICH THE ENVIRONMENTAL ROOM IS LOCATED. IT ASSUMES THAT THE AIR HANDLING UNIT IS PROVIDING 100% OUTSIDE AIR. IF THE AHU IS PROVIDING LESS THAN 100% O.A., THE MECHANICAL ENGINEER SHOULD MODIFY THE SPECIFICATIONS ACCORDINGLY.*

1. Ventilation air supplied from the room within which the package environmental room is located and routed directly to the evaporator inlet. Return air shall be vented through a relief damper in the roof. System shall have an electrically driven centrifugal type ceiling fan. Blade type fans are not acceptable: Minimum 20 cfm per person.

*SELECT OPTION BELOW IF ROOM WILL BE UNOCCUPIED OR WILL BE A FREEZER ROOM. IF THIS OPTION IS RETAINED BE SURE TO DESIGNATE ON DRAWINGS WHICH ROOMS MEET THE CRITERIA BELOW. IF NO VENTILATION IS TO BE PROVIDED, BE SURE TO NOTIFY THE CLIENTS THAT THE FOLLOWING SIGN MUST BE POSTED ON THE OUTSIDE OF THE ENVIRONMENTAL ROOM: "NOT FOR USE WITH FLAMMABLE SOLVENTS IN QUANTITIES GREATER THAN 1 L."*

E. Omit ventilation in freezer rooms and in unoccupied storage rooms which are designated thus on the Drawings.

F. Humidification System: Manufacturer's standard, electrically powered steam generator, for direct injection of steam into room supply air stream ahead of cooling coils. Provide unit ready for connection to building purified water system, and capable of meeting humidity set point and control range indicated under "Operating Requirements" Article of this Section, and as follows:

*A CLEAR, WRITTEN DESCRIPTION COULD BE SUBSTITUTED HERE FOR A LOCATION DRAWING.*

1. Location: As shown on Drawing.

2. Duct the humidifier output through the evaporator unit mounted to the environmental room ceiling.
3. Interlock humidifier and cooling controls as required to provide stable interior temperature and humidity ranges.

**DELETE BELOW IF NO DEHUMIDIFICATION SYSTEM REQUIRED. MODIFY TO INDICATE TITLE OF DIVISION 15 SECTION REFERENCED IN PARA.**

- G. Dehumidification System: Manufacturer's standard desiccant-type air dryer system complete with required sheet metal ductwork between controlled environment room and dehumidifier unit. Connect unit to exhaust duct, specified in Division 23 Section ". Provide unit capable of meeting humidity range control indicated under "Operating Requirements" Article of this Section, and the following:

**A CLEAR, WRITTEN DESCRIPTION COULD BE SUBSTITUTED HERE FOR A LOCATION DRAWING.**

1. Location: As shown on Drawing.
2. Duct the dehumidifier output through evaporator unit mounted to the environmental room ceiling.
3. Interlock dehumidifier and cooling controls as required to provide stable interior temperature and humidity ranges.
4. Acceptable Models: Subject to compliance with requirements, provide units manufactured by one of the following:
  - a. Munters Cargocaire.
  - b. Brye-Aire.
  - c. Low-Humidity Systems.

**USUALLY DELETE BELOW - MAY BE INCLUDED FOR FREEZER ROOMS TO PERMIT DEFROSTING.**

- H. Floor Drain: Provide indicated floor drain and cover in environmental room.

**DELETE BELOW IF NO ELEVATED CO2 ROOM.**

- I. CO2 Sensor and Injection System: Provide CO2 Injection System with digital CO2 Controller with Thermistor Thermal Conductivity Cell and as follows:

1. Operation: Device measuring electrical conductivity of CO2, with factory installed sensors located for optimum performance. Interlock with control mechanism for release of CO2 into air supply of room. Release of CO2 shall be intermittent and only as required to maintain desired CO2 levels. Continuous flow devices are not permitted.
2. Controller Range: 0 to 20 percent.
3. Controller Sensitivity: +/- 0.1 percent.
4. Display: Digital readout of CO2 concentration in environmental room control panel.
5. Fabrication: Factory pre-assemble and test unit in presence of Owner's representative. Notify Owner at least 15 days before test.

2.6 ELECTRICAL SYSTEMS AND ACCESSORIES

- A. General: Provide factory installed conduit, wiring, switches, fittings and connections for each electrically powered accessory and item of equipment required by provisions of this Section. Terminate wiring in an electrical panel as indicated in this Article.

*CONTROLLER BELOW IS ALWAYS REQUIRED.*

- B. Controllers: Manufacturer's standard digital electronic control unit with lighted digital display and controls and as follows:

*DELETE BELOW IF NO ANIMAL OR CRYSTALLIZATION ROOMS.*

1. Mechanical relays are not permitted.

*SELECT ONE OF THE FOLLOWING TO SUIT PROJECT.*

2. Type: Temperature controller.  
3. Type: Temperature and humidity controller.

*RECORDER BELOW MAY BE OMITTED FOR SMALL SAVINGS IF APPROVED BY THE CLIENT.*

- C. Recorders: Manufacturer's standard chart recorder with seven day movement and 10-inch diameter chart for recording conditions within the environmental room. Provide 100 additional papers for future use.

1. Type: Temperature recorder with single pen.

*ABOVE IS FOR ENVIRONMENTAL ROOM WITHOUT HUMIDITY CONTROL. BELOW IS FOR HUMIDITY-CONTROLLED ROOMS.*

2. Type: Temperature and humidity recorder with dry and wet bulb sensing for recording temperature and humidity, respectively. Provide a dual-pen unit for independent record of temperature and relative humidity conditions.

- D. Lighting: Fluorescent lighting with vapor proof fixtures and electrical components and cold weather ballasts capable of operation for indicated room condition without perceivable light flickering.

*USUALLY RETAIN BELOW.*

1. Cold Rooms and Combination Warm-and-Cold Rooms: Design lighting to provide light level of 70 foot-candles at 40 inches above finished floor at 4 deg. C.

*DELETE BELOW IF NO FREEZER ROOMS.*

2. Freezer: Design lighting to provide light level of 40 foot-candles at 40 inches above finished floor at minus 20 deg. C.

*DELETE BELOW IF NO WARM-ONLY ROOMS.*

3. Warm Rooms: Design lighting to provide light level of 70 foot-candles at 40 inches above finished floor at 30 deg. C.

- E. Switches for Light Fixtures and Outlets: Furnish single pole, double pole, or 3-way switches, as required, rated 120-277 volts AC and 20 amps, unless otherwise indicated. Locate light fixture switches as indicated on Drawings, or if not otherwise indicated, within room next to the latch side of the door.

**DELETE BELOW IF NO SWITCHED OUTLETS. COORD. "PL" DESIGNATION ON DRAWINGS.**

1. Furnish pilot light adjacent to toggle switch, where noted as "PL" adjacent to switch identification.

**SELECT ONE OF THE FOLLOWING.**

2. Color:
  - a. Brown.
  - b. Ivory.
  - c. White.
3. Products: Subject to compliance with requirements, provide products of one of the following:
  - Arrow Hart.
  - Bryant.
  - Eagle (industrial spec grade only).
  - Hubbell.
  - Leviton.
  - Pass and Seymour.

**RETAIN OR DELETE BELOW IN CONJUNCTION WITH ELECTRICAL ENGINEER. THIS MASTER SPECIFICATION SECTION HAS BEEN PREPARED ASSUMING THAT BELOW WILL BE RETAINED.**

- F. Electrical Power Wiring and Accessories: Factory install conduit, wiring, fittings, and connections for electrical receptacles indicated on Drawings and by provisions of this Section. Provide a sufficient number of 20 amp circuits to accommodate the maximum power requirements of Owner's movable equipment within the room indicated in the "Operating Requirements" Article of this Section. Recess conduit and wiring devices within environmental room walls. Provide a junction box to serve each surface-mounted raceway indicated on Drawings.

**RETAIN OR DELETE BELOW IN CONJUNCTION WITH ELECTRICAL ENGINEER. THIS MASTER SPECIFICATION SECTION HAS BEEN PREPARED ASSUMING THAT BELOW WILL BE RETAINED.**

- G. Surface Raceways: Provide 2-7/8-inch wide, 1-7/8-inch deep, single-channel, surface mounted, wire raceways complete with base, cover, and duplex receptacle covers.

1. Products: Provide 0.60-inch thick, 6063-T5 alloy aluminum extrusions with a clear satin anodized finish, and including base, cover, fittings, duplex receptacle cover, and other fittings as required for a complete installation.
  - a. ALA 3800 Series; The Wiremold Company.
  - b. SWA3200 Series ; Mono-Systems.

**RETAIN OR DELETE BELOW IN CONJUNCTION WITH ELECTRICAL ENGINEER. THIS MASTER SPECIFICATION SECTION HAS BEEN PREPARED ASSUMING THAT BELOW WILL BE RETAINED.**



H. Power Receptacles: Duplex receptacles shall be rated 125 volt, 20 amp, 2-pole, 3-wire, NEMA Type 5-20R, specification grade, extra-heavy duty, grounding type, with nylon or Lexan bodies and faces of indicated color.

1. Receptacle Spacing: 24-inches on center, unless otherwise indicated.
2. Circuiting: Feed receptacles from 2 dedicated 20 amp circuits, with adjacent receptacles wired to alternate circuits, unless otherwise indicated.
3. Provide GFCI (ground fault circuit interrupter) receptacles within 6 feet of sink units. GFCI receptacles shall be rated for 2000 amps interrupting capacity and trip in 25 milliseconds or less when ground currents exceed 5 milliamps.
4. Receptacle Face Color:

**SELECT DESIRED COLOR BELOW.**

- a. Brown.
  - b. Ivory.
  - c. White.
5. Products: Subject to compliance with requirements, provide products of one of the following:  
Arrow Hart  
Bryant.  
Eagle (industrial spec grade only).  
Hubbell.  
Leviton.  
Pass and Seymour.

I. Data Outlets: Where data outlets are indicated on the Drawings furnish and install "standard faceplate bracket" (similar to Panduit #T70DB-X) only. Jacks and final faceplate shall be provided by Owner (ITcom). "Hanging Boxes" are not acceptable.

1. Furnish and install one 1" conduit for data wiring from the surface raceway to a 4"x4" box outside the cold room. Furnish and install nylon pull cord. Box shall be accessible so the Owner (ITcom) so the 1" conduit can be extended to the existing cable tray. All conduits shall have plastic bushings.

**PANEL BELOW IS ALWAYS REQUIRED**

J. Control Panel: Provide a factory-installed control panel housing temperature and humidity controllers and recorders, as applicable; alarm controls; and other devices requiring periodic adjustment or access by the user. Multiple control panels may be provided where a single control panel is not large enough to accommodate all required devices. Control panel may be standard unit of the Manufacturer of the environmental room, but shall be provided with the following characteristics:

1. Panel Door: Secure, metal-framed unit, with clear, laminated safety-glass window permitting an unobstructed view of all displays, settings, charts, and condition lights when the door is in the closed position.

**BELOW IS STANDARD WITH MEDICAL SCHOOL, BUT MAY NOT BE REQUIRED IN ALL CASES. DISCUSS WITH CLIENT.**

2. Door Lock: The same keyable, 7-pin tumbler, Best Co. cylinder lock specified for the environmental room door in "Environmental Room Enclosure" Article of this Section.

**DISCUSS BELOW WITH ELECTRICAL ENGINEER. THIS APPROACH WILL RESULT IN A CLEAN ELECTRICAL INSTALLATION.**

- K. Electrical Panel: Provide a factory-installed electrical panel of single power drop design, rated 208/120V, 3-phase, 4-wire. The ampere ratings shall be suitably sized to meet the power requirements of the controlled environment room, but not less than 60A. Panel shall be of "load center" construction with main lugs only (MLO) and shall include all necessary circuit breakers of the appropriate size and pole number. Branch circuit breakers shall feed all loads including, but not necessarily limited to, receptacles, lighting, evaporator unit, compressor unit, and control panels.

1. Locate the electrical panel as indicated on the Drawings, or if not otherwise indicated, next to the control panel. Roof- or remote-mounted panels are not acceptable. The electrical panel may be incorporated into the control panel, as standard with the Manufacturer.
2. Products: Subject to compliance with requirements, provide products of one of the following:  
Cutler-Hammer/Westinghouse.  
General Electric.  
Siemens.  
Square D.

- L. Alarm Systems: Provide the following alarm systems:

**BELOW IS STANDARD ALARM APPLICABLE TO BOTH WARM AND COLD ROOMS.**

1. Temperature Set point Deviation Alarm: Audible and visible warning device mounted on exterior of environmental room indicating temperature rise or fall outside of design parameters.

**DELETE BELOW IF NO COMBINATION COLD ROOM/FREEZER ROOMS.**

- a. Provide a separate, distinctly marked alarm for the freezer.

**BELOW IS ALARM APPLICABLE COLD ROOMS ONLY. SO FAR, IT HAS BEEN REQUESTED BY MED. SCHOOL ONLY. REVIEW WITH CLIENT FOR INCLUSION IN PROJECT.**

2. High-Pressure Refrigeration System Failure Alarm: Audible and visible warning device mounted on exterior of environmental room, and actuating upon failure of the high-pressure refrigeration system. System failure is defined as a 25 percent or greater increase in refrigerant pressure beyond normal operating parameters.

**BELOW IS ALARM APPLICABLE COLD ROOMS ONLY. REVIEW WITH CLIENT FOR INCLUSION IN PROJECT. BELOW COULD ALSO BE RE-WRITTEN FOR ELECTRICAL RESISTANCE HEAT IN WARM ROOMS.**

3. Compressor Power Failure Alarm: Audible and visible warning device mounted on exterior of environmental room, and actuating upon failure of power supply to the compressor.

*DELETE BELOW IF NO FREEZER ROOMS.*

4. Manually Activated Personnel Alarm: Provide personnel alarm system in freezer, activated by "mushroom" type emergency push button on interior door jamb (latch side of door). Provide separate audible alarm with distinct tone mounted on exterior of environmental room.

*DELETE 2 PARAGRAPHS BELOW IF NO ELEVATED CO2 ROOMS.*

5. CO2 Set point Deviation Alarm: Provide audible and visible warning device mounted on exterior of environmental room indicating CO2 set point deviation outside of selected parameters.
6. Automatic CO2 Safety Alarm: Provide personnel safety alarm system in environmental room with time-delay feature. Alarm shall be activated by delay switch connected to pre-set timer. Include both audible and visual alarm indications on exterior of environmental room.

*THE FOLLOWING IS AN OPTION. DISCUSS WITH THE OWNER BEFORE INCLUDING IN PROJECT.*

7. Trouble Alarm Contact: Provide a general trouble alarm SPDT dry relay contact rated 125 VAC, 5 amps minimum, that actuates upon any of the above alarms for use with Owner's remote alarm system.

*DELETE BELOW IF NO FURNISHINGS, OR MODIFY TO SUIT PROJECT.*

**2.7 FURNISHINGS AND EQUIPMENT**

- A. Wall Mounted Shelving: Provide min. 18 gage, AISI Type 302/304 stainless steel wire shelves mounted on manufacturer's standard-and-bracket system with height adjustable in 1-inch increments. Manufacturer's standard units in configurations indicated on drawings.
  1. Size: 14 inches wide by lengths shown on drawings.
  2. Load Capacity: Not less than 50 pounds per lineal foot.
  3. Product: Super Erecta; Metro.
- B. Free-Standing Shelving: Provide free-standing, adjustable-height, wire post-and-shelf system of dimensions and in configuration indicated Drawings. Provide units with components fabricated of AISI Type 302/304 stainless steel. Include necessary fasteners and foot plates for each unit.
  1. Shelves: 14 inches wide by lengths shown on Drawings; position adjustable in 1-inch increments.
  2. Posts: 74-5/8 inches tall.
  3. Product: Super Erecta; Metro.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Field assemble environmental room components following manufacturer's printed instructions.
- B. Provide all required cutting and patching of openings required for mechanical and electrical penetrations of room.
- C. Field plumb and wire the various system components that cannot be factory plumbed and wired. Comply with referenced building codes and requirements of authorities having jurisdiction.

**3.2 FIELD TESTING**

- A. Perform start-up, functional test, and performance tests not less than 2 weeks prior to conducting training session. Perform tests in the presence, and to the satisfaction, of the Project Representative.
- B. Prepare a written report documenting satisfactory completion of start-up activities, and not less than 2 weeks of recorded data indicating compliance with requirements for maintaining temperature range, including tests of temperature recovery time.

**3.3 TRAINING**

- A. Provide not less than 8 hours of training, by a qualified manufacturer's technician, for Owner's personnel in the proper operation and maintenance of the controlled environmental room. Training shall include a general operation and maintenance course for the end users, and a detailed operation and maintenance course for the Owner's Plant Department Maintenance and Services group.

**END OF SECTION 132100**

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Building Name  
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**SPECIFICATION DIVISION 14**

NUMBER            SECTION DESCRIPTION

**DIVISION 14 CONVEYING SYSTEMS**

SECTION 142123 - ELECTRIC TRACTION ELEVATOR

**END OF CONTENTS TABLE**

**EDITOR NOTE:**

*THIS ELEVATOR SPECIFICATION IS WRITTEN BASED ON PERMANENT  
MAGNET AC MACHINE, WHICH REPLACED PREVIOUS GEAR STYLE MACHINES.  
THIS SPECIFICATION CAN BE USED FOR MRL OR MACHINE ROOM  
(OVERHEAD OR BASEMENT) TYPE TRACTION ELEVATORS, AND FOR  
PASSENGER OR SERVICE ELEVATORS. USE REQUIRES CAREFUL EDITTING  
TO MEET PROJECT REQUIREMENTS.*

*1-9-15: SUBSTANTIALLY REVISED NEW MASTER SPECIFICATION*



**DIVISION 14 CONVEYING SYSTEMS**  
**SECTION 142123 - ELECTRIC TRACTION ELEVATOR**

**PART 1 - GENERAL**

**1.1 GENERAL CONDITIONS**

- A. The Contractor under this Division of Work (elevator contractor) is referred to the Contract Forms and General Conditions of these specifications, all of which apply to this Division of the Work.

**1.2 SCOPE OF WORK**

**EDITOR:**  
**EDIT THE FOLLOWING TO SUIT THE PROJECT.**

- A. The work of this division shall consist of the complete removal and replacement (except items specifically noted to be reused) of --- traction passenger elevator(s) in the **BUILDING NAME** building. Bidders shall include all labor, materials, permits, and services required for the complete installation of the elevator and hoistway equipment as herein specified.
1. In all cases where a device or part of the equipment is herein referred to in the singular, it is intended that such reference shall apply to as many of such devices or parts as are required to make a complete installation.
  2. Elevator installer to obtain all approvals for any required code variances to accommodate this renovation/installation from Michigan Elevator Safety Division at no additional cost to Owner prior to starting construction.
  3. Refer to architectural, mechanical and electrical drawings, and coordinate accordingly
- B. Two weeks prior to removal of any equipment, elevator contractor must notify U-M elevator department at 734-647-2059. U-M elevator department will tag any parts to be salvaged. Contractor to remove tagged parts, transport parts to building's loading dock, and notify U-M elevator department which in turn shall remove salvaged parts from site. All other equipment will become property of contractor who will remove from site in accordance with all codes and regulations.
- C. Related sections and work of other divisions:
1. The elevator contractor shall include all work and materials, except that listed under "Related work by other contractors", for a complete and operational system.
  2. Following is a brief description of work by other divisions included in this contract. This work must be done in accordance with the codes having jurisdiction and the approved drawings of the elevator contractor.
    - a. Architectural work: See architectural drawings and specifications.
    - b. Mechanical Work: See mechanical drawings and specifications.
    - c. Electrical work: See electrical drawings and specifications.

3. Elevator Contractor shall coordinate with all other trades working in hoistway, machine rooms and be available to operate the elevator in a running "Platform" manner to allow other trades to complete there work.
4. All telephone cable and conduit between machine room terminals, controller and car shall be provided by elevator contractor.
5. Final Cleaning: Refer to architectural specifications, division 1, and also refer to Part 3, item 3.8 of this division.

### 1.3 CODE AND STANDARD OF REGULATORY AGENCIES

- A. Applicable elevators codes that are in effect based on the time the permit is drawn shall govern the installation process.
- B. Provide a copy of testing documents to the elevator shop at the time of testing.
- C. Perform work in accordance with applicable codes, the State of Michigan Elevator Code, the National Electrical Code, and the American Society Mechanical Engineering Safety Code for Elevators, and Escalators ASME A17.1 as adopted by the State of Michigan as referenced therein and all of the provisions in the University of Michigan's Standard General Conditions.
- D. Give all necessary notices, obtain State and Municipal permits, pay fees in connection with the installation, including sales and use taxes as applicable, and make tests as are called for by the regulations of such authorities. These test(s) or inspection(s) shall be made in the presence of the authorized representative of such authorities and the owner's representative. It is the responsibility of the elevator contractor to provide any variances from the Governing Authority that could be necessary for a complete acceptable elevator installation. Also refer to Part 3, Item 3.7 of division 14.
- E. Elevator Guidelines to Ensure Accessibility by People with Disabilities.
  1. Elevators shall meet the guidelines of the Americans with Disabilities Act using the Uniform Federal Accessibility Standards (UFAS) relevant to elevator (section 4.10 Elevators) as the technical requirements.
  2. Elevators shall meet the requirements of the State of Michigan Department of Labor Building Code relevant to barrier free design and elevators. Section 512.10.

### 1.4 SAFETY AND SECURITY REQUIREMENTS:

**EDITOR:  
TO BE MODIFYING FROM DIVISION 1.**

- A. The building may be occupied and used by occupants throughout the construction period.
- B. Comply with the following safety and security requirements for work conducted in occupied buildings and related areas:
  1. Schedule Work with owner through construction Engineer.



2. Building Access: During regular business hours (6:30 AM through 5:30 PM; Monday through Friday, except University-recognized holidays), notify Owner's Representative for access to Project site.
- C. Individual areas can be opened as often as once each day by the Owner's building facilities manager. When more frequent daily access is required, or when access is required for more than 5 working days, obtain keys from the University Key Office. When working in more than one area, check with the building facilities manager to ensure no scheduling conflicts exist.
1. Building access outside of regular business hours and on weekends is available only with the written approval of the Owner's Representative. Coordinate access with the Owner's Representative and the Owner's Public Safety Department.
  2. Security: Purchase University-provided photographic identity badges for each person engaged in on-site work, and ensure that workers wear badges at all times on University property. Coordinate through Owner's Representative.
    - a. Badges are required in occupied buildings when the Contract Time is longer than 1 week.
  3. Work activities shall not result in excessive noise, vibration, odors, smoke fumes, etc. in occupied areas. Offending work must be stopped, and rescheduled after off-hours completion: 5:30PM to 6:30AM.
- D. Personnel Restriction:
1. Personnel Conduct Restrictions: Employees of the Contractor and subcontractors shall comply with the following restrictions regarding personal conduct while on University of Michigan property.
  2. Smoking: Smoking is strictly prohibited except in specially designated areas. In effective of July 1<sup>st</sup>, 2011 the all campus will be smoke free.
  3. Harassment: Conduct considered by the Owner as harassing is strictly prohibited, including the use of profanity; or the use of derogatory or demeaning gender or race-related comments or actions. The Owner reserves the right to require the Contractor, at no additional cost to the Owner, to remove from the Project all personnel who violate this policy.

#### 1.5 **GUARANTEE**

- A. The elevator contractor shall guarantee that the materials and workmanship of the apparatus installed by him meet the specification, and that he will repair any defects not due to ordinary wear and tear or improper use or care, which may develop within warranty from date of final payment or extended new product service period.

**1.6 SCHEDULING OF OPERATIONS**

A. Contractor must note that the building may be occupied at all times. Construction scheduling is of utmost importance. Refer to bid documents for special conditions and additional information. During the progress of the work, job meetings will be subject to call between the Owner's representatives, and the Contractor's representatives. The Contractor shall provide a representative to attend meetings held from time to time for the purposes of schedule coordination and consideration of technical and construction matters. The Contractor's representative shall be the job superintendent or other person who is authorized to act as the agent of the Contractor.

B. Dates:

**EDITOR:**

**EDIT THE FOLLOWING TO SUIT THE PROJECT IF THERE IS MORE THAN ONE ELEVATOR.**

1. Start and completion on project, refer to bid documents.
2. Any elevator shall not be out of service continuously for more than 4 months.

C. Sequence of work:

1. Work on one elevator at a time.
2. Therefore one elevator system will always be working while the other one is being worked on.

D. Work restriction shall be verified with building documents.

**EDITOR:**

**EDIT THE FOLLOWING TO SUIT THE PROJECT IF THERE IS MORE THAN ONE CAR.**

E. The elevator contractor shall be responsible for all elevator equipment maintenance and repair when the elevator contractor has been on site.

**1.7 NEW PRODUCT WARRANTY SERVICES**

A. After completion of the installation, warranty and 24-hour callback service for the equipment furnished under this specification shall be provided for a period of twelve (12) months as part of this Contract. This service shall also include regular biweekly examination. Provide minimum of (26) inspections in the one-year period. In the event the 26 site visitation are not completed the elevator contractor will extend his warranty covering all callbacks, repairs, parts, testing, labor and any other item necessary to keep the elevator in like new condition until the twenty-six warranty site visitation have been completed. Advise U-M elevator department each time before and after completion of service (of the installation during regular working hours by trained employees of this Contractor, and shall include all necessary adjustments, greasing, oiling, cleaning, supplies and parts to keep the equipment in proper operation, except parts made necessary by misuse, accidents or neglect caused by others). Contractor shall provide written record of work performed signed by the elevator shop after each visit.

- B. All warranty service must be performed by the installers and not by any other services agency. Also, the installer must have an established maintenance and service organization available for performance in the City of Ann Arbor that can provide regular and emergency service, 24 hours a day, every day of the year.
- C. It is the responsibility of the U-M elevator department to respond to any emergency regarding elevators. In the event that someone is trapped in an elevator that is under contracted warranty, the University Elevator Department will respond to free the passengers as soon as possible to minimize the inconvenience to users. It is within the right of the University to remove covers, open doors, install monitoring equipment, etc. However, all of this work shall be performed by elevator journey person licensed by the State of Michigan.
- D. A detailed record of work performed by University Elevator Mechanics is maintained in the Elevator Shop. Contractors shall contact U-M Elevator Shop for work performed by University Elevator journey person.
- E. The elevator contractor shall be responsible to service and maintain all elevator emergency circuits (including the fire service circuit, related equipment and sensors) as part of the regular elevator warranty services contract.
- F. The warranty services start after the completion of the 2<sup>nd</sup> car.

**1.8 SUBMITTALS**

- A. Before beginning fabrication and work, the elevator contractor shall prepare drawings that show the arrangement of the elevator equipment. Approval of drawings and other data (submit minimum of eight sets), which are to be submitted by the elevator contractor to the owner representative, must be approved by U-M engineer/architect. Before proceeding with fabrication and installation of the equipment. Field verify existing conditions and sizes prior to preparation of drawings.
- B. Samples:
  - 1. Submit one samples of car wall construction, car floor tile and enamel colors.
  - 2. Do not proceed with the orders until samples are approved by U-M engineer/architect.
- C. Shop Drawings:
  - 1. Submit eight (8) copies of Shop Drawings as required showing the general and detailed arrangement of all elevator equipment. Show ceiling, lighting, signal fixtures, and smoke detectors including routing of exposed conduit and all material.
  - 2. Show dimensions, weights, and indicate who will perform the work of each item.
  - 3. Statements to the effects of work by other shall not be accepted; you must identify who is responsible for the work.

- D. Product Data: Submit the manufacturer's specification and data sheets, and standard details. Include pictures, catalog cuts, or other suitable illustrations of all elevator equipment that will be exposed in the finish work, including car, hoistway entrance, and signal and control apparatus. Also include these items in bound set.
- E. Certificates:
1. Furnish without cost to the Owner all certificates necessary as evidence that the elevator conforms to the applicable laws, ordinances, and requirements.
  2. Provide a copy of certificate and State permit to the elevator shop.
- F. Operation & Maintenance Manuals:
1. At completion of work provide four complete project and specification sets (bound and properly arranged) of the parts lists and operator's manuals, copies of approved shop drawings, prior to receiving final payment. Following is a brief summary of items:
    - a. Legible schematic wiring diagrams including all changes made during installation.
    - b. Description of operation of elevator system installed.
    - c. Hoisting machine: Including Motor, Brake, Geared Machine and associated devices such as Tach Motors or Monitors.
    - d. Deflector Sheaves, Governor and Governor Tail Sheaves, Safeties, Buffers.
    - e. Counterweight Assembly, Guide Rollers on Counterweight and Car, Cable Shackles. Safeties and rope brake or other approved emergency stopping device.
    - f. Controller and Selector: Including parts information on Relays, Printed Circuit Boards, Reverse Phase Relays, Switches, Lamps, Electrical Cables, Monitors, Modems, Diagnostic Hardware, Diagnostic Software, and Overload Protection Devices.
    - g. Door Assemblies: Including Hangers, Rollers, Door Motor, Door Operator, Door Clutch Assembly, Door Closers, Door Drive Arms, Related Hardware, Sheaves, Door Guides, Interlocks, Safety Door Edge.
    - h. Signal Equipment: Including Car Station, Hall Stations, Position Indicators, Direction Indicators, Fire Service Panel, Smoke Detectors, Key switches, And Pushbutton Assemblies.
    - i. SCR Drive Units, Transformers, Chokes.
    - j. Car Top Inspection Station, Limit Switches, Solid State Leveling Control Units, Leveling Switches, Cabs, Door Sling, Platform, and Alarm Bell.
    - k. Provide a Laptop computer and demonstrate the elevator system operation to owner personnel as part of training.
  2. Maintenance records shall document compliance with ASME A17.1 section 8.6 including maintenance control diagram.
  3. Additional O&M manuals will be required per each machine room.

### 1.9 ACCEPTABLE PRODUCTS

- A. Fixtures (Car Operating Panel, Hall Push Button): PTL Performer or Innovation Industries. All shall be Vandal Resistant.

- B. Controller: Motion Control Engineering I Format or Model VVV for flux vector and remote diagnostics or Galaxy Controls by GAL, or SmartRise controllers or Virginia control or Elevator Controller Pixel Controllers. All diagnostics shall be compatible with the laptop PC that will be provided and shall be equipped with Campus view.
- C. Door Operator & Equipment: GAL Manufacturing Corp. MOVFR Operator, car and hall door tracks, car and door hangers with roller assemblies. All interlocks, pickup rollers and operating linkage manufactured by GAL.
- D. Hoist Machine: Manufacturer's standard that complies with all duty requirements of this Section and manufactured by Hollister Whitney or Imperial Electric.
- E. Variable Speed Drives: With all applicable options, or as approved by controller manufacturer.
- F. Door Protective Device: ICU/Gatekeeper 3D from Adams Elevator Equipment Company or Janus 3D.
- G. Telephone: RATH Microtech 2100-957-CC telephone integral of cabinet with Rath 2100-Alarm as part of the phone and elevator communications failure. See Item 2.6.D.
- H. Roller Guides: ElSCO Model "A" on car and Model "B" on counterweights.
- I. Car Top Inspection Station: Adams Model A-912CG.
- J. Floor Announcement System: Shall be through chime and voice announcements, by Adams or approved elevator controller manufacturer and shall be approved by University of Michigan engineer.
- K. Cab Manufacturers:
  1. G & R Elevator Mfg.
  2. Haunstein Burmeister
  3. Tyler
  4. Columbia
  5. Eklund

**PART 2 - PRODUCTS**

**2.1 SCHEDULE OF NEW EQUIPMENT**

**EDITOR:  
EDIT THE FOLLOWING TO SUIT PROJECT.**

- A. Elevator Number: Existing State Number \_\_\_\_\_
- B. Type of Service: Passenger/ Freight (Dormitory)
- C. Elevator Type: Overhead, traction, geared, machine located on \_\_\_\_\_ floor (Room number \_\_\_\_\_)

- D. Quantity: ----
- E. Capacity: ----- pounds
- F. Speed: Minimum ---- FPM
- G. Travel: ----- + or - (Field verify)
- H. Number of Stops: ----
- I. Number of Door Openings: -----
- J. Floors Served: -,-,-,-
- K. Main Floor Egress: -----; Alternate Floor Egress: -----.
- L. Hoistway Size: ----- long x ----- wide (to edge of sill) - Approx. Existing; Field Verify
- M. Pit Dimensions: ----- long x ----- wide x ----- deep (Field Verify)
- N. Platform Size: ----- long x ----- wide
- O. Car Interior Dimensions: ----- long x ----- wide x ----- high (dimensions to match existing). Field verify
- P. Car Door Size/Operation: ----- wide x ----- high
- Q. Door Opening Type: Single Speed, Center Opening (match landing size)
- R. Machine Type/Location: Gearless PMAC/Overhead

**COORDINATE POWER SUPPLY WITH THE ELECTRICAL TRADE.**

- S. Power Supply: --- Volts/ 3 Phase/ 60 Cycle; Motor Horsepower: ---
- T. Fire Fighter Service: Yes
- U. Independent Service Operation: Yes
- V. Load Bypass Operation: Yes
- W. Anti-nuisance Feature: Yes
- X. Special key Switches: Yes, (two key switches per floor, one for security on & off, one for momentary override).

**2.2 GEARELESS HOISTING MACHINE**

- A. Gearless Machine "PMAC":
  1. The machine shall be a Permanent Magnet, Synchronous Design, and AC Gearless Traction Elevator Machine.
  2. The traction driving sheave and brake drum shall be mounted to the motor shaft. Motor will be mounted to a structural bed plate of sufficient design for compliance with ASME A17.1.

3. Machine should be totally enclosed, self-cooling without the use of auxiliary fan(s) for cooling.
  4. Gearless machine demountable drive sheave shall be cast from the best grade of hard cast iron, semi steel or cast steel of approved composition and shall be machined with grooves, providing maximum traction with a minimum of cable and sheave wear. The surface of sheaves shall be tested individually for hardness and the actual hardness to be plainly stamped next to the grooves on the sheave rim. The hardness must measure between 220 and 240 Brinell.
  5. The diameters of the Gearless machine driving sheave shall be not less than forty (40) times the diameter of the hoisting rope.
- B. Motor: The motor shall be designed for elevator service. Motor shall be one hour rated, class F insulation. As specified by elevator controller manufacturer.
  - C. Brake: Provide machine with a spring applied and electrically released electromechanical brake so designed as to be effective to the extent of stopping the car during emergency stop and holding the car under all conditions of loading or operation. Design brake electromagnet for quick release to provide smooth and gradual application of the brake shoes. Brake shall be individually controlled and able to hold 125% of rated capacity. The brake drum must have the wearing surface and edge of flange turned smooth, and the wearing surface must run true within a minimum variation of .005 inch. Brake shoes are to be lined with non-asbestos bonded type linings. Brake plunger rod shall be polished steel with surface free of machine marks. An emergency brake or rope brake shall be provided as per ASME A17.1.
  - D. Machine Location and Foundation/Bedplate: The elevator machine shall be placed directly over the hoistway upon structural steel beams. The bedplate shall consist of structural steel members fabricated into a rigid unit designed to minimize deflection.
  - E. Isolation: The machine bedplate shall rest on isolation pads of proper density to effectively isolate the machine from the building structure.
  - F. All exposed surfaces of machine, motors and governor shall be painted with rust-resisting gloss, gray color enamel after installation.
  - G. Machine shall not have any name or logo printed or other than University of Michigan made a part of any device supplied under these specifications.
  - H. Hoisting Machine Acceptable Manufacturers:
    1. Hollister Whitney or Imperial Electric.

### **2.3 PROGRAMMABLE CONTROLLERS FOR AC TRACTION ELEVATORS:**

- A. Controller Description:
  1. The controller shall use a variable voltage variable frequency drive or flux vector for the control of three phase AC induction motors.

2. The drive shall use a three-phase, full-wave bridge rectifier and capacitor bank to provide a bus for the solid-state inverter.
3. The drive shall use power semiconductor devices and pulse width modulation, with a carrier frequency of not less than 2kHz, to synthesize the three-phase, variable voltage variable frequency output to operate the hoist motor in an essentially synchronous mode.
4. The drive shall have the capability of being adjusted or programmed to achieve the required motor voltage, current and frequency, in order to properly match the characteristics of the AC elevator hoist motor.
5. The drive shall not create excessive audible noise in the elevator machine motor.
6. The drive shall limit the total harmonic distortion (THD) reflected back into the power system to the following values at any motor speed from 50 to 100 percent.
  - a. Drive input voltage waveform: Less than 3 percent THD.
  - b. Drive input current waveform: Less than 100 percent THD.
7. The elevator contractor shall provide at no additional cost any additional devices required to meet the above THD limits.
8. The drive shall be a heavy-duty type, capable of delivering sufficient current required to accelerate the elevator to contract speed with rated load. The drive shall provide speed regulation appropriate to the motor type.
9. 9. The regenerated power from the elevator shall be of benefit to the building. The regenerative power shall not be dissipated in a resistor bank but will be returned to the building electrical system. Steps shall be taken to provide equipment so the regenerated power does not adversely affect other equipment in the facility, steps such as the use of the filter network and or isolation transformer shall be used.
10. A contactor shall be used to disconnect the hoist motor from the output of the drive each time the elevator stops. This contactor shall be monitored and the elevator shall not start again if the contactor has not returned to the de-energized position when the elevator stops.
11. All power feed lines to the brake shall be opened by an electro-mechanical switch. A single ground, short circuit or solid-state control failure shall not prevent the application of the brake.
12. The controller shall provide stepless acceleration and deceleration and provide smooth operation at all speeds.
13. The power control shall be arranged to continuously monitor the performance of the elevator in such a way that if the car speed exceeds 150fpm during access, inspection or leveling, the car shall shut down immediately, requiring a reset operation.

**EDITOR NOTE: THE FOLLOWING PARAGRAPH HAS BEEN USED FOR SELECT PROJECTS WHERE PIT HEIGHT WAS LOWER THAN 48". EDIT CAREFULLY OR DELETE.**

14. The controller shall be arranged to continuously monitor the performance of the elevator in such a way that the car speed shall not exceed 150fpm during travel down from the -- floor to the Basement floor for elevators ----.



15. The automatic leveling zone shall not extend more than 12" (304.8mm) above or below the landing level nor shall the doors begin to open until the car is level with the landing. In addition, the inner leveling zone shall not extend more than 3" (76.2mm) above or below the landing. The car shall not move if it stops outside the inner leveling zone unless the doors are fully closed and locked.
16. The system shall use an automatic two-way leveling device to control the leveling of the car to within 1/4" (6.35mm) or better above or below the landing sill. Overtravel or undertravel shall be compensated for and the car brought level to the landing sill.
17. The appropriate landing system shall be used with this controller and shall be of steel tape type. Or approved type from controller manufacturer.
18. Automatic Operation of the Car Lighting shall be provided meeting the requirements of ASME A17.1. The Feature shall allow the car lights to be turned off when the following conditions exist for not less than five minutes: the car is at a floor, the doors are closed, there is no demand for service and the car is on automatic operation. Momentary interruption of any of these conditions will cause the car lights to be turned on. The Automatic Operation Feature shall be able to be turned on or off as desired by the owner from the Elevator Controller.

B. Specifics For Closed Loop System:

1. Provide a closed loop tachometer feedback control. The control system shall continuously monitor the elevator speed signal from a velocity transducer and compare it with the intended speed signal to verify proper and safe operation of the elevator and to correct the actual speed to match the intended speed.

**EDITOR:**

**DELETE THE FOLLOWING TO SUIT PROJECT IF THE SPEED 150FPM OR ABOVE.**

C. Specifics For VVVF Drives (For speeds of 150fpm or below):

1. NOTE: For VVVF applications, the AC motor shall have slip specifications between 8 percent and 12 percent, or a NEMA rating of "D".
2. The VVVF drive shall be capable of providing a braking pulse to use in the stopping sequence of the elevator. The braking pulse shall take the form of an adjustable DC current pulse applied to the AC motor for an adjustable period of time (0 to .75 second).
3. The VVVF drive shall be able to be programmed with different volts per hertz patterns, which shall be used to adjust the drive control characteristics.

**EDITOR:**

**DELETE THE FOLLOWING TO SUIT PROJECT IF THE SPEED 150FPM OR BELOW**

- D. Specifics For Flux Vector Drive (For speeds over 150fpm) NOTE: For flux vector applications, the AC motor shall have slip specifications of 5 percent or less, or a NEMA rating of "A" or "B".

1. The flux vector drive shall be capable of producing full torque at zero speed.
  2. The flux vector drive shall not require DC injection braking in order to control the stopping of the car.
  3. The flux vector drive shall utilize encoder feedback to regulate hoist motor speed. The encoder shall be mounted to the motor shaft.
- E. The controller shall be UL, ETL or CSA listed, and shall meet FCC part 15 subpart J limits for radio frequency interference.
- F. Provide fluorescent lighting at the front and back inside the controller cabinet. Ventilation fans shall be part of the controller cabinet.
- G. Controller: Motion Control Engineering I Format or Model VVV for flux vector and remote diagnostics or Galaxy Controls by GAL, or SmartRise controllers or Virginia control or Elevator Controller Pixel Controllers. All diagnostics shall be compatible with the laptop PC that will be provided and shall be equipped with Campus view.
- H. Drives: Provide as recommended and approved by controller manufacture.
- I. Elevator controller is to be factory equipped with provisions for emergency power connections and be able to prevent regenerative power back into line.
- J. Phase protection: Provide 3-phase power monitor for elevator power which monitors phase loss, low and high voltage, phase reversal, phase unbalance, and has both manual and automatic reset. Leave in manual position.

**EDITOR: DELETE THE FOLLOWING IF YOU DO NOT HAVE EMERGENCY POWER.**

- K. Emergency Power: When emergency power is detected, cars shall sequentially return to the main lobby one elevator at a time, and remain there with doors open. While each car is being returned, all other cars shall be shut down so as not to overload the emergency power generator. Once all cars have been returned to the lobby, one car may be selected to run under emergency power. Selection of the car that runs under emergency power shall be done automatically by the group system. This automatic selection may be overridden through manual selection. Refer to Mechanical drawings and detail sheets M --.
- L. Elevator contractor shall obtain necessary variances to address the reaction toe guard and provide safety switches in the safety loop that will prevent the elevator from running should the toe guard not extend or retract as applicable when leaving or approaching the lowest landing, if contractor has the ability to provide another guaranteed method to address safety concerns with a shorter toe guard and will approved by the State of Michigan Elevator Safety Division then the university will consider this option
- M. Auxiliary Operations:

**EDITOR:**

**FILL OUT THE EGRESS FLOOR AND THE ALTERNATE FLOOR.**

1. Firefighter's Service:
  - a. The following operation is for the use of firemen and other authorized personnel per ASME A17.1.
  - b. Automatic passenger elevators shall conform to the following:
    - 1) Provide a three position (on, off, and re-set) key-operated switch at the main floor for each single elevator or each group of elevators. The key shall be removable only in the "on" and "off" positions. When the switch is in the "on" position, the elevators controlled by this switch and which are on automatic service shall return non-stop to the main floor, and the doors shall open and remain open.
    - 2) An elevator traveling away from the main floor shall reverse at the next available floor without opening its doors.
    - 3) Elevators equipped with automatic power-operated doors and standing at a floor other than the main floor, with doors open, shall close the doors without delay and proceed to the main floor.
    - 4) Door reopening devices for power-operated doors, which are sensitive to smoke, heat or flame shall be rendered inoperative.
    - 5) All car and corridor call buttons shall be rendered inoperative and all call register lights and direction lanterns shall be extinguished and remain inoperative.
    - 6) The University Elevator Shop will supply to the installing contractor a "Security Box" (key box) for installation at the egress floor.
    - 7) A car stopped at a landing shall have its "Emergency Stop Switch" rendered inoperative as soon as the doors are closed and it starts toward the main floor. A moving car, traveling to or away from the main floor, shall have its "Emergency Stop Switch" rendered inoperative immediately.
    - 8) A sensor in each elevator lobby, which when activated prevents cars from stopping at that floor, shall not be substituted for the above requirements.
  - c. Sensing Devices: In addition to the key-operated switch required in "b" above, heat and smoke or products of combustion sensing devices shall be furnished and installed by fire alarm contractor in each elevator lobby at each floor, and the main floor (Note - Egress floor is --- floor) alternate floor for the elevator is --- floor. The activation of a sensing device in any elevator lobby shall cause all cars in all groups that serve that lobby to return non-stop to the main floor. The key operated switch when moved to the "Re-set" position, shall restore normal service independent of the sensing devices. Sensors at each floor shall be connected separately from sensors at main floor. Smoke detectors shall be photoelectric type, supplied by fire alarm contractor. Submit drawings showing locations of smoke heads and exposed conduit for owner's approval prior to installation.

- d. Provide a three position (off-hold-on) key-operated switch in each car fire service compartment per ASME A17.1 and shall be effective only when the main floor key-operated switch is in the "on" position or a sensor has been activated and the car has returned to the egress floor or other approved level. The key shall be removable in all positions, and shall not change the operation until the car is at a floor with doors fully opened.
  - e. The operation of elevators on Fire service shall be as follows:
    - 1) An elevator shall be operable only by a person in the car.
    - 2) Elevators shall not respond to elevator corridor calls.
    - 3) The opening of power-operated doors shall be controlled only by continuous pressure "open" buttons or switches. If the switch or button is released prior to the doors reaching the fully open position, the doors shall automatically re-close. Open doors shall be closed by continuous pressure on "Door Close" switch or button.
    - 4) Means shall be provided to cancel registered car calls.
    - 5) When the switch is in the 'hold' position, the car shall remain at the floor with its doors open.
    - 6) Elevators can be removed from individual car fire service by moving the key-operated switch to the "off" position and the car is at the main floor or other approved level.
  - f. The switches required above shall be operated by the same key but are not a part of a building master key system. There shall be a key for the main floor switch and for each elevator in the group and these keys shall be kept on the premises by persons responsible for maintenance and operation of the elevators, in a location readily accessible to authorized persons, but not where they are available to the public. TURN OVER ALL KEYS TO PROJECT ENGINEER.
  - g. Instructions of operation shall be provided as required by code.
2. Elevators arranged for dual operation shall:
- a. Conform to the automatic operation described above when on automatic operation.
  - b. When firefighter's emergency operation is activated and the elevator is on independent or inspection operation the elevator shall be provided with a signal system consisting of both visual and audible types to alert the attendant to close the door and return non-stop to the main floor or other approved level. Provisions shall be made to alert the attendant in the same manner when a heat and smoke or products of combustion sensing device is activated.
    - 1) Floor Fire Service:
    - 2) Alternate Floor Fire Service:
    - 3) The activation of a sensing device at the lobby (item 2. above) shall cause all elevators to return non-stop to the alternate floor and the doors shall open and remain open. (The alternate fire service floor shall be defined as any building floor other than the main fire service floor) which will be ---- floor.

- 4) Operation of the elevators shall conform to "Firefighters Service". When sensing devices are activated, the elevators shall return non-stop to the designated main floor and the doors shall open and remain open. When building sensors activate at the main fire service floor, elevators shall automatically be dispatched to that building's --- floor, which has been designated "alternate" fire service floor where the elevator doors shall open and remain open.

N. Independent Service Operation:

1. Independent service operation shall permit one or more elevators to be removed from the group control and used without interfering with the normal operation of the remainder of the group.
2. Provide a two-position switch in the car-operating panel for each elevator.
3. When the switch is placed in the independent service position, the mode of operation shall be amended as follows:
  - a. The car is disconnected from the group supervisory system.
  - b. Existing car calls shall be canceled.
  - c. The cars shall bypass landing calls.
  - d. Continuous pressure on the car button of the selected floor shall close the doors and start the car toward the selected floor. Pressure shall be required on the button until the car starts. Releasing the car button before the car starts shall cause the doors to automatically reopen.
  - e. After the car has arrived at the floor and the doors have automatically opened, the cars shall remain at the floor until another car button is pressed or until the key switch is returned to the normal position.
  - f. Should all cars be put on independent service, all hall calls registered shall be canceled. Further registration of hall calls shall be inhibited.

O. Load Bypass Operation:

1. Shall automatically delete hallway call buttons when car is loaded to its limit. Load bypass operation shall be adjustable from the controller to adjust the load at which to bypass hall calls not delete them.

**EDITOR:**

**DELETE THE FOLLOWING IF YOU DO NOT HAVE EMERGENCY POWER.**

P. Emergency Power Panel For Fire Service:

1. Emergency switch and annunciation panel shall be a 24"x24" brushed stainless steel, with lockable cover, fully recessed panel to be located on the egress floor where indicated on drawings. The panel shall have indicating red lights showing locations of cars during emergency power condition.
2. A key switch shall have auto, manual, 1, 2 & **-NO. OF ELEVATORS.**
3. The panel shall be labeled as "Elevator Emergency Panel".
4. See details on sheet ---.

Q. Anti-Nuisance Feature:

1. Provide an anti-nuisance operation to prevent the elevator control system from responding to a faster than normal rate or registration of car calls. The "normal" rate of registration of car calls shall be programmable on an individual elevator basis within the group.
  2. If the anti-nuisance monitor determines that the rate of registration of car calls is excessive as compared to the pre-programmed rate of car calls, all car calls shall be canceled and shall be required to be reregistered.
- R. Automatic Two-Way Car Leveling:
1. Each elevator car shall have two-way leveling to automatically bring the car to a stop approximately level with any floor for which a stop has been initiated, regardless of load, rope stretch, or direction of travel.
  2. Automatic leveling control shall permit the synchronization of door opening with the stopping of the car at a floor.
- S. Machine Finish and Painting: All exposed surface of machines, motors and controllers shall be repainted after field installation and before acceptance by owner with rust resisting gloss enamel light gray paint.
- T. Computer For Elevator Controller Diagnostics:
1. Provide a Dell Laptop, Model "Dell Latitude E6420" with Intel vPro Advanced Systems Management loaded with Diagnostics software for the installed elevator controller.
  2. Laptop Requirements:
    1. Provide a Dell Laptop, Model "Dell Latitude E6420" with Intel vPro Advanced Systems Management loaded with Diagnostics software for the installed elevator controller.
    2. Liftnet monitoring system shall be installed and operational by elevator contractor.
    3. Laptop Requirements:
      - a. Dell Latitude E6420
      - b. Operating system Genuine Windows 7 professional, no media, 32-bit, English.
      - c. Primary Storage: 250GB 5400rpm Hard Drive
      - d. Processor Branding: Intel Core i5 vPro Label.
      - e. Processor: Intel Core i5-2520M (2.50GHz, 3M cache) with turbo Boost Technology 2.0.
      - f. LCDs: 14.0" HD Anti-Glare LED backlit.
      - g. Memory: 4.0GB, DDR3-1333MHz SDRAM, 2, DIMMS
      - h. Internal Keyboard: Inertial English keyboard Dual Pointing Keyboard
      - i. Primary Optical Device: 8X DVD+/-RW w/Roxio and Cyberlink Power DVD, no media.
      - j. Wireless LAN: Intel® Centrino® Advanced-N 6205 802.11a/b/g/n Half Mini Card
      - k. Energy Star & EPEAT: Energy star 5.0 Enabled / EPEAT Gold
      - l. USB Optical Mouse
      - m. Primary Battery: 6-cell (60WH) Primary Lithium Ion Battery
      - n. AC Adapter: 90W /C ADAPTER (3-PIN)
      - o. carrying case: Slim Nylon Case (2 Pocket)
      - p. Support Services: 4 Year Basic Hardware Service with 4 Year NBD Limited Onsite Service After Remote Diagnosis
      - q. 4 year complete care accidental damage protection.
    4. Laptop shall be compatible with all new elevator controllers.

**EDITOR: DELETE THE FOLLOWING IF LCD SCREEN IS NOT REQUIRED ON CAR OPERATING PANEL.**

U. Elite Computer Specs:

1. The display shall utilize a (SIZE). Active matrix TFT screen and be powered by a computer with enough memory to support customer specific text and graphics. The display must interface with the elevator controls to support position, direction and status of the car and or bank. In addition the display must be able to support customer programmable scheduled messages in text or graphic format. The system must have software that allows the customer to change the design and transfer to each display individually.
2. Specification for a computer when interfacing to C.E. Electronics, Inc. ELITE DISPLAY:
  - a. Windows XP or better.
  - b. Pentium/Celeron 2 GHZ or better.
  - c. 512 MB of ram
  - d. 100 MB free drive space
  - e. Network connection
  - f. USB ports-2
  - g. CD drive
  - h. Keyboard & Mouse
3. Monitor:
  - a. 800x600 resolution or better.
  - b. 16 bit color or better.
  - c. 15 inch or larger
4. Specs on the Elite's:
  - a. Processor: Intel Celeron M processor 800 MHz.
  - b. Ram: 256 MB Ram DDR-SO-DIMM.
  - c. Chipset: Intel 82852GM, 400MHz FSB, integrated graphics
  - d. Video Controller: Intel Extreme Graphics2 controller,
  - e. Storage: 40 GB notebooks hard drive.
  - f. OS: XP Embedded services pack 2.

V. Acceptable manufacturer:

1. Motion Controller Engineering (MCE) I Controller or Virginia Controls or Galaxy Controls by GAL or SmartRise controllers or Virginia control or Pixel Controllers.

**2.4 HOISTWAY EQUIPMENT & HOISTWAY ENTRANCES**

A. Provisions for Hoistway Access:

1. Elevator door safety plug-lock- Keyway - Furnish and install hoistway door unlocking devices at all landings with Tri-lock MFG. & MAINT. CORP. key NO. 6950 in accordance with requirements of the latest Edition of the American Standard Safety Code for Elevators, Dumbwaiters, and Escalators, and as permitted by the Local Code.
2. The hoistway door-unlocking device shall unlock and permit the opening of the hoistway door from any floor irrespective of the position of the car. The design of the device shall be such as to prevent unlocking the door with common tools. The means for unlocking the door shall be available and used only by inspectors, maintenance, and repair personnel.
3. Access Switches - Furnish and install hoistway access switches and associated devices (at the top and bottom landings in accordance with requirements of the latest Edition of the American Standard Safety Code for Elevators, and Escalators, and as permitted by the Local Code.

B. Top of Car Operating Device:

1. An operating device shall be provided on the top of the car located in the front between the car crosshead and hoistway door, complete with an Emergency Stop Switch, GFCI plug, fire service lamp and buzzer, lamp and guard, a Selections Switch, UP, DOWN and safety operating Buttons. This device shall comply with ASME A17.1 and local codes. Using Adams model A-912CG with Light guard.
2. Operation from the top of the car shall not be permissible unless all electric door contacts are closed.
3. Elevator(s) shall be provided with at least two electric light fixtures and a convenience outlet fixture on the car top. The two light fixtures combined shall provide an illumination level of not less than 10fc measured at the point of any elevator part or equipment, where maintenance or inspection is to be performed from the car top. The light fixtures shall be permanent and be of the fixed or portable type and shall be equipped with guards. The light switch shall be accessible from the landing when accessing the car top.

C. Pit Stop Switch:

1. A switch or switches shall be located in each elevator pit, in accordance with ASME A17.1 and local codes, which when turned to the "OFF" position will cause the electric power to be removed from the elevator motor and brake. This switch shall be lockable in the "OFF" position.

D. Emergency Alarm Bell:

1. Provide an alarm bell with it's own battery source and recharging unit for emergency power unit, mounted on the car. When the emergency alarm bell button in the car is pressed, it shall illuminate and the alarm bell shall sound. Operation shall be in accordance with ASME A17.1 and the State of Michigan Elevator Code.
2. DBA level of the alarm bell (80-85 DBA).

E. Hoisting And Governor Ropes:

1. Provide hoisting suspension means & ropes, specifically designed for elevator service, of sizes and numbers sufficient to comply with the requirements of the Code. The number and sizes of ropes proposed to be used shall be indicated on the shop drawings.
2. Governor ropes shall comply with the requirements of the Code, shall be at least 3/8 inch in diameter, and specifically designed for elevator service.
3. Use only wedge type sockets to fasten the ropes.

F. Counterweights:

1. Elevator shall be suitably counter-balanced for smooth and economical operation by adjusting the quantity of weights. Weights shall be contained in a structural steel frame properly guided with suitable roller guides. The counterweights shall be equal to the weight of the complete elevator car and approximately 40% of the rated load.
2. The counterweight frame shall be equipped with roller guides. Each roller guide shall consist of three wheels, each a minimum of 6" inches in diameter, tired with a durable resilient material. The guides shall be designed as to maintain continuous contact with the guide rails.



3. Manufacturer of roller guide: ElSCO model B.
4. If contractor desires to reuse existing counterweights and frame, he/she shall submit a certified letter by a professional structural engineer that they will meet the loads and reactions of the new elevator system and without any defect.

G. Guide Rails:

**EDITOR:**

**REUSE ON REPLACEMENT PROJECTS WHERE POSSIBLE FOR CAR AND COUNTERWEIGHT.**

1. Provide steel tee guide rails to meet ASME A17.1 requirements, including suitable brackets and clamps for attachment to the building structure. The guide rails and car frame shall be located such that the car is in balance with guides. The machined tongue and groove joints shall be fitted with machined fishplates fastened to each rail with at least 4 through bolts.
2. All joints shall be located free of interference with supporting clamps and brackets. Shims used to obtain rail alignment shall be designed to remain in position, even through the fastening bolts may be loosened.
3. The guide rails shall be installed and aligned with their machined faces plumb within one-eighth of an inch from the top to the bottom of the hoistway.
4. Minimum Rail size shall be 15 pounds per foot for both car and counterweight guides. Upgrade rails based on application.

**EDITOR:**

**DELETE THE NEW GUIDE RAIL IF THE GUIDE RAILS ARE TO BE REUSED FOR CAR AND COUNTERWEIGHT.**

5. The car and counterweight guide rails shall be realigned, refinished and cleaned so that the faces of the rails are plumb within one-sixteenth (1/16) of an inch in 100 feet of travel. Refinish rails for smooth operation and paint back plains with black paint.

H. Buffers:

**EDITOR:**

**DELETE IF THE ELEVATOR SPEED IS LESS THAN 200FPM.**

1. Provide oil type buffer for speed over 200 fpm, buffers shall be in accordance with ASME A17.1 code. The buffers shall be fastened to steel channels provided and installed by the elevator contractor.

**EDITOR:**

**DELETE IF THE ELEVATOR SPPEED IS OVER 200 FPM.**

2. Provide spring type buffer for under 200 fpm, buffers shall be in accordance with ASME A17.1 code. The buffers shall be fastened to steel channels provided and installed by the elevator contractor

I. Normal Stopping Devices:

1. Slow-down and normal stopping devices shall be furnished and installed for each car. These devices shall be so arranged that, as the car approaches either terminal landing, a series of activation devices mounted in the hoistway shall activate bi-stable magnetic reed switches mounted on the car and automatically bring the elevator to a smooth stop at the terminal floor.

J. Final Limit Switches:

1. In addition to the normal limit stops, a hoistway final limit switch shall be installed at the top and at the bottom of each hoistway. These final limit switches shall be operated by a fixed cam securely attached to the car. The switches shall be so located that they are operated should the car travel a predetermined distance above or below the upper or lower terminal floor. These limit switches shall be independent of any other stopping devices, shall be positively opened without the use of springs and shall cut off all power from the motors and brakes and prevent the operation of the car in either direction.
2. Final limit switches shall be so located that they open at or about the time the buffer is engaged by the car or counterweight.

K. Deflector Sheaves:

1. Deflector sheave: Provide new deflector sheaves to properly lead the hoisting ropes from the machine to the car and/or counterweight. Sheaves shall be cast iron, accurately machined and grooved for the diameter of ropes used and supported by steel beams furnished in place by the elevator contractor. The bearings shall be permanently lubricated type commonly referred to as (sealed) bearings (non-grease-able type).
2. Existing steel channels at top of hoistway may be reused if engineering data supplied by Elevator Contractor supports their reuse. Guards and beams if reused shall be stripped and repaint.
3. Deflector sheave guard: When deflector sheave extends below the bottom of machine beams, a substantial metal guard shall be provided below the sheave and attached to the sheave supports.

L. Landing System:

1. This landing system shall provide high speed stepping signals, one-floor-run stepping signals, leveling, and door zone signals. Each output signal shall be electrically isolated and shall be capable of reliably operating at 120 VAC.
2. Landing system shall be provided by the elevator controller manufacturer.
3. The system shall consist of a steel tape with mounting hardware to accommodate the complete travel of the elevator, a car top assembly with tape guides and sensors, and magnetic strips for stepping and leveling.
4. The leveling and stopping accuracy of the system shall be within 1/4 inch of the floor level and shall correct for over travel or under travel to within the same accuracy, regardless of load variations or direction of travel.

M. Hoistway Doors:

**EDITOR:**

**FOR NEW HOISTWAY DOOR SERVICES**

1. New doors shall be flush hollow metal panels fabricated of No. 16 U.S. gauge steel, minimum. The doors shall be 1-1/4" thick and reinforced with continuous members. Panels shall have sound deadening insulation. Doors shall have removable non-metallic gibs to run in the sill guideway with minimum clearance. Door panels shall conform to the National Elevator Code ASME A17.1 and the Underwriter's Laboratories 1-1/2 hour fire test requirement. Door unlocking devices shall be provided at all floors and as required by local codes. Sight guards shall be provided for all entrances. Provide new hoistway doors at all landings. The doors shall be equipped with nylube door guides.
2. Hoistway landing interior finish shall be painted black.
3. Hoistway landing Doors exterior finish shall be stainless steel.
4. Hoistway door unlocking devices at all landing shall be provided with TRI-Lock removable plugs with key number 6950

**EDITOR:**

**TO BE USED WHEN BI-PARTING FREIGHT DOORS ARE REQUIRED. THIS SECTION IS INFREQUENTLY USED. EDIT CAREFULLY.**

N. Hoistway Doors (Freight):

1. The doors shall bear a 1 1/2 hr. UL Label.
2. Doors shall meet ASME A17.1 code requirements.
3. Doors shall be solid panels with resilient edges.
4. Doors construction to be "316" stainless steel.
5. Doors operation shall be power type. Each door shall be electrically operated with two motorized 2-speed door operators mounted on either side of the assembly. An automatic stay-open, feature shall assure that the door stays fully open. All operating mechanisms shall be entirely within the elevator shaft. The controls shall permit immediate emergency manual operation.
6. Rails for the doors shall be steel construction and have adjustable trucking sill stops.
7. Door sections shall be connected to each other with suitable roller chain running over grooved ball bearing sheaves.
8. Door shall be interlocked with the elevator controls to prevent normal operation of the elevator unless all doors are closed and locked, and to prevent door opening when elevator is in motion.
9. Door electrical characteristic is 208v, 3phase, 60cycle, with 30AMP. Circuit
10. Manufacturer: Peelle F10S. Refer to detail on drawings **sheet M--**.
11. Observation window is to be provided per ASME-A17.1.
12. Door shall be with automatic closing feature, with horn while it is closing. Operation shall be of the sequenced type.

O. Entrances:

1. New entrances shall consist of flush hollow metal door panels, bolted unit type frames, sill's integral hanger(s), hanger covers, fascia plates, headers, struts, sight guards and hardware.

P. Frames:

**EDITOR:**  
**FOR NEW FRAMES**

1. New unit frame shall be fabricated of No. 14 U.S. gage steel comprising the head and side jamb sections, which shall be securely bolted to from one piece unit construction and shall be securely fastened to the sill and hanger support. They shall be returned on the hoistway side to present a neat appearance.

**EDITOR:**  
**FOR REUSE PROJECTS**

2. To be reused, sand, fill-in dents and paint matching existing color. Enamel paint to be used. Provide prime coat prior the finish coat for each floor.

Q. Sills:

**EDITOR:**  
**FOR NEW SILLS**

1. Sills shall be of extruded aluminum construction with a non-slip wearing surface. They shall be supported on steel brackets and securely fastened to the floor. Grooves for the door guides shall have minimum clearance for the guides. The sills must be suitable for "class C3" loading.

**EDITOR:**  
**FOR REUSE SILLS**

2. To be reused, clean and polish each sill.

R. Struts:

**EDITOR:**  
**FOR NEW STRUTS**

1. A 3"x3"x ¼" steel angle struts shall extend from the sill to the building beam above and shall be securely fastened to ensure rigidity and adequate support for the header.

**EDITOR:**  
**FOR REUSE STRUTS**

2. To be reused sand, prime and paint black.

S. Headers:

**EDITOR:**  
**FOR NEW HEADERS**

1. Header shall be constructed of 3/16" formed steel to provide support for the frame and hangers.

**EDITOR:**  
**FOR REUSE HEADERS**

2. To be reused sand, prime and paint black.

T. Fascia, covers, and Toe guards:

**EDITOR:**  
**FOR NEW FACIA COVERS AND TOE GUARDS**

1. Fascia, including hanger covers, toe guards and dust covers shall be fabricated of No. 16 U.S. gauge steel. Fascia shall span the width of the opening plus 6 inches. Dust cover extends a minimum of 8 inches above the header and the toe guard shall extend a minimum 8' below the sill. Both shall return to the wall at 60 deg. Angle.
2. Finish:
  - a. Struts, headers, hanger cover, fascia, dust covers, and toe guards shall have matte black finish. New entrance frames (existing) shall be finished in stainless steel of color selected by owner. All landing doors shall be new and finished in enamel of color selected by owner.
  - b. All existing heads and jambs shall be stripped to bare metal, prepared with primer and finished with two coats of enamel paint.

**EDITOR:**

**FOR REUSE FACIA COVERS AND TOE GUARDS**

3. To be reused sand, prime and paint black or provide new.
4. finish:
  - a. All existing headers and jambs shall be stripped to bare metal, prepared with primer and finished with two coats of enamel paint.

**2.5 CAR EQUIPMENT & CAR ENCLOSURES:**

A. Power door operation:

1. The car and hoistway doors shall be operated quietly and smoothly by an electric operator, which shall open and close the car door and respective hoistway door simultaneously. The doors shall open automatically when the car is leveling at the respective floor and, when operating without an attendant, shall close after a predetermined time has elapsed. Momentary pressure on the "Open Door" button in the car shall cause the doors to remain open or, if closing, to reopen and reset the time interval.
2. The doors shall be opened at rated speed and the closing speed shall be per Code. Door closing force shall be as allowed by code.
3. An electric contact for the car doors shall be provided which shall prevent elevator movement away from the floor unless the door is in the closed position as defined by code.
4. Each hoistway door shall be equipped with an auxiliary door closing device and a positive electro-mechanical interlock to prevent the operation of the elevator until the interlock circuit is established and the doors are locked and closed.
5. Car doors shall be provided with zone looking.
6. Manufacturer: GAL, MOVFR operator.

B. Landing Door Hangers:

1. Each hoistway door shall be suspended by two (2) sheave type hangers. Each hanger shall consist of a polyurethane tread on a metal hub equipped with precision ball bearings mounted onto a steel bracket. The hanger sheaves shall not be less than 3-1/4 inches in diameter. The track shall be so shaped as to permit free movement of sheaves without regard to vertical adjustment of the sheave brackets. An up-thrust roller shall be provided beneath the track and each sheave wheel, capable of withstanding a vertical thrust equal to the carrying capacity of the upper sheave. The up-thrust roller shall be adjustable for fine vertical adjustment and the face of the roller shall be so shaped as to conform to the bottom face of the hanger track. Doors closers shall be sill mounted.
  2. Manufacturer: GAL MOVFR operator.
- C. Door protection and reopening device:
1. Acceptable products are limited to: ICU/Gatekeeper 2000 from Adams or Janus 3D.
- D. Adaptive door timing:
1. Door open times will be varied subject to the call situation causing the stop:
    - a. Shortest timing, when car call only causes stop.
    - b. Longer timing, when hall call only causes stop.
    - c. Longest timing, when coincident hall and car calls exist.
    - d. All timing shall meet ADA guidelines as a minimum.
  2. The door opening time, measured from the instant the doors start to open until within 1" of fully open position, shall not exceed code standard.
  3. Long door and short door "hold open" times shall be set at 4.0 and 2.5 second respectively and shall be ADA complaint.
- E. Car sling, safeties and governors:
1. Provide new car sling and safeties.
  2. The new safety, of type required by Code, shall be mounted on the bottom members of the car frame and shall be operated by a speed governor located over the hoistway. The safety shall be arranged to stop the car whenever excessive descending speed is attained and means shall be provided to cut off power from the motor and apply the brake prior to application of the safety.
  3. Acceptable Manufacturer: Hollister-Whitney or Titan.
- F. Car platforms and flooring:
1. Each passenger type car platform shall consist of a structural steel frame with a wood and metal composite floor (i.e. one layer of 3/4" marine grade plywood plus 14 gauge steel plate plus 3/4" thick marine grade plywood plus finish flooring). Top finish flooring on cars shall be furnished and installed by elevator contractor and shall be as described in Item 2.5.J.
  2. Each passenger type platform shall be equipped with an extruded aluminum threshold and a steel toe guard at the loading edge. The under side of the platform shall be fireproofed to comply with local codes.
  3. The car platform shall be capable for handling the capacity of the car being loaded in one-piece across the entrance of the car and landing.
- G. Platform isolation:

1. Each passenger type platform shall be mounted on rubber pads supported on an auxiliary steel frame fastened to the car frame. This arrangement shall form an isolating cushion between the car and the steel car frame.

H. Car and counterweight roller guides:

1. The car and counterweight system shall be provided with roller guides. The guides shall be designed so as to maintain continuous contact with the guide rails.
2. The elevator frame shall be provided with roller guides. Each roller guide wheel shall be 6" in diameter, tired with a durable resilient material. The guides shall be designed so as to maintain continuous contact with the guide rails.
3. Acceptable Manufacturer: ElSCO model "A" for car and model "B" for counterweight.

I. car doors:

1. Provide car Doors flush hollow stainless steel panels. Panels shall have sound deadening insulation. Doors shall have removable non-metallic gibs to run in the sill guideway with minimum clearance. Door panels shall conform to the National Elevator Code ASME A17.1 and the Underwriter's Laboratories 1-1/2 hour fire test requirement. Door unlocking devices shall be provided as required by local codes. The doors shall be equipped with nylube door guides.
2. Car door hangers and tracks shall be provided similar to hoistway doors.
3. Doors finish shall be #4, brushed stainless steel.

J. Car Enclosures:

1. All cab material; design, lighting, ventilation and exits shall comply with "American National Standard Safety Code for Elevators, ASME A17.1 and/or local codes. Where codes conflict the more stringent shall apply.
2. Wall panels and reveals shall be of rigidized 316 stainless steel constructions and applied to a steel shell.
3. Returns shall be of stainless steel construction and have a #4 brushed finish. Cutouts shall be provided for operating elements and fixtures. Minimize thickness of return to maximize clear floor area.
4. Canopy shall be constructed from formed and reinforced 16 gauge steel finished in white enamel and shall have an overall height of 8'0" from the finished floor. An emergency exit shall be provided which is locked from the top of the car.
5. Provide LED lighting in 45 degree beveled coves at ceiling and wall corner that will apply 10 foot-candles in the cab at floor level. Total of six or eight lights, four on each side. Coves shall be made of stainless steel with #4 finish and located at ceiling level of cab. Also comply with UFAS lighting level requirements.
  - a. LED Model SB-1 Manufacturer by Man-D-Tec.
6. Entrance columns shall be #4 brushed stainless steel finish. Columns shall run from floor to canopy, be finished in a vertical grain, and shall be integral to the returns.
7. Entrance transom shall be #4 brushed stainless steel finish. Columns shall run from floor to canopy. Transom shall run the full width of the car and be finished in a horizontal grain.

8. A single speed fan shall be provided that matches the ceiling and is mounted to the canopy. Air intake to the fan shall be through the 3/8" diameter holes (adequate in number to allow free passage of required air quantity) drilled in canopy. Submit shop drawing of canopy for approval prior to fabrication. CFM as required per ASME A17.1. Sound power is to be 45 DBA max.
9. A 3/8" x 2" bar handrail with radius ends of #4 brushed stainless steel finish shall be provided to meet code requirements, on side and back walls but shall not interfere with car operating panel.
10. Car sills shall be extruded aluminum. Car sills for elevator in parking structures shall be nickel silver.
11. Finished floor covering shall be furnished and installed by the elevator contractor.
  - a. Flooring shall be "Endura" style rubber tile by Burke Flooring. Texture and color to be selected by owner.
12. Provide removable protective wall pads with padlocks inside elevator car to protect the wall panels. Pads shall meet all codes for elevator car enclosures, and be equal to Palmer "PalmTuff Vinyl Pads". Color to be selected by owner from mfg standards.
13. Acceptable Cab Manufacturers:
  - a. G&R Elevator Co.
  - b. Haunstein Burmeister
  - c. Tyler
  - d. Columbia
  - e. Eklund

## 2.6 OPERATING FIXTURES

### A. Car operating panel:

1. The operating panel in the car shall consist of vandal resistant stainless steel control panel. (Taper all projected sides of car panel back to return panel for a neat appearance. Submit drawings for approval prior to fabrication.) The main control panel shall contain a series of push buttons with illuminated call registration devices, numbered to correspond to the various landings serviced. In Car Stop Switch, Fire Service Compartment, Alarm Button (connected to a bell located on the car) and a Door Close, Door Open button for each entrance. Alarm bell shall be operated from its own independent battery pack power supply and recharging system. The control panel shall also contain separate key operated switches for Access, independent service, car lights, car fan, emergency light and test switch. Emergency phone shall be hands free type. Panel shall also accommodate certificate frame, hands free phone and digital car position indicator. All key switch cylinders shall be standard Adams fixtures.
2. Buttons shall be made of brushed stainless steel with LED for illumination, with translucent floor designations, with Braille.
3. Provide emergency light in car-operating panel with rechargeable nickel cadmium batteries and recharging system.
4. Provide engraved fire services instruction per ASME A17.1.
5. Acceptable Manufacturers: PTL-Performer series or Innovation Industries. All shall be vandal resistant and brailled.
6. Refer to detail on drawings.



B. Hall push button:

1. ADA compliant vandal resistant illuminating LED type Hall push buttons shall be installed at each floor to permit waiting passengers to call the elevator to the floor.
2. Shall include hall position indicator, LED, Digital.
3. Fixtures shall have up and down buttons with Braille adjacent to the button on the left at intermediate floors and single buttons at top and bottom floors.
4. Buttons shall be made of vandal resistant stainless steel and shall illuminate to indicate a call has been registered. Button shall remain illuminated until the call has been answered. Provide oversized vandal resistant brushed stainless steel cover plates at all push button stations to cover all openings (including the openings that result from removal of existing hall push button stations or any other devices). The Braille signage adjacent to the directional button requires at least half inch lettering denoting the direction of the button
5. Provide engraved graphic (Appendix "O") per ASME A17.1 emergency sign and illustration on all hall push button station plates: "IN CASE OF FIRE USE STAIRWAY FOR EXIT". "DO NOT USE ELEVATOR"
6. Acceptable Manufacturers: PTL Performer Series or Innovation Industries.
7. Refer to details on drawing.
8. Hall push button panel shall accommodate the hall position indicator (HPI).
9. Hallway push button shall be flush wall mounted fixture type.

C. Floor passing chime:

1. Provide a floor-passing chime and voice annunciation to meet ADA requirements. Mount in main car operating panel.
2. Acceptable Manufacturer: Adams Voice or approved Elevator Controller Manufacturer.

D. Communication system (telephone):

1. Provide hands-free vandal resistant emergency telephone in the car, with wiring (shielded pairs) to terminals on control panel in machine room. Engraved with ASME A17.1.
2. Phone shall keep working during power failure. Coordinate work with U-M ITCOM. Phone shall be one push button to talk type and flash when call is answered. Telephone shall be an integral part of the car panel.
3. Annunciator Interface, Auxiliary Relay and 24V LED Board: The board shall be mounted behind the phone in the elevator car operating panel which contains an auxiliary relay that can be tied to DDC panel. The connection from the elevator controller to the DDC panel shall be provided by electrical contractor. When the board is programmed correctly, DDC will receive an alarm whenever the RATH phone detects the phone line has failed. Note that the car traveling cable containing the phone line must be expanded to contain a pair of wires for connection to the nearest DDC panel.

4. Provide a RATH 2100-ALARM unit. Unit shall be mounted in the designated floor elevator lobby per elevator code ASME A17.1 as part of the egress floor hallway push button and shall be wired to the RATH phone in the car operating panel. The alarm unit will contain the code required local alarm light, sounder and a momentary key switch on a label back plate. The traveling cable containing the phone line and pair of wires for the DDC circuit must be expanded to contain a pair of wires from the RATH phone RATH alarm unit.
  5. Manufacturer:
    - a. RATH Microtech 2100-957-cc telephone (call track), with hand free operation or equivalent.
    - b. RATH 2100 Alarm Unit or equivalent..
- E. Car traveling lantern:
1. Provide on both sides of car doorjamb and shall be ADA compliant.
  2. Manufacturer: PTL Performer series or Innovation Industries Vandal Resistant Series.
  3. Refer to detail on drawings.
- F. Car fire alarm horn: (omitted)
- G. Car position indicator:
1. A LED (Light Emitting Diode) vandal resistant digital type position indicator shall be provided inside car, as part of main car operating panel (COP). It shall indicate the floor at which the car is stopped or passing and the direction the car is traveling. The cover plates shall be #4, brushed Stainless Steel.
  2. Manufacturer: PTL Performer Series or Innovation Industries Vandal Resistant Series.
  3. Refer to detail on drawings.
- H. Special Key Feature:
1. Provide (2) key switches per floor. One shall be for security on & off and one shall be for momentary override. Keys shall be keyed to U of M's KEY SYSTEM and shall be coordinated with KEY OFFICE through Owner Representative.
- I. Hall position indicator:
1. Provide at each floor in elevator lobby **OR HALLWAY, ABOVE HOISTWAY DOOR**. Description shall be as in item 2.6.G as part of the hallway push buttons and shall be LED digital type in red color.

## 2.7 ELECTRIC WIRING:

- A. Complete insulated wiring shall be furnished and installed to connect all parts of the equipment furnished by the elevator contractor. Wiring shall conform to the requirements of the latest edition of the National Electrical Code. Include rigid conduit or EMT, at least 1/2" diameter, and short lengths of flexible conduit. Conduit or EMT shall terminate in junction boxes. Conduit, EMT, wiring duct, conduit fittings, enclosures and junction boxes shall be galvanized steel or aluminum.
- B. All wiring shall have a flame retarding moisture resisting outer cover and shall be run in metal conduit, flexible metallic tubing, or wire ducts.

- C. Traveling cables shall have flame retarding and moisture resisting outer cover. They shall be flexible and suitably suspended to relieve strains in the individual conductors. Provide the required quantity plus at least 10 percent spares. All wiring between telephone cabinet in car and a junction box in elevator machine room shall be provided by the elevator contractor. Conductors shall be numbered to correspond to numbered terminals at the car and machine room.
- D. Terminal blocks shall be coded to identify the circuits. Multi-conductor cables shall have the conductor color coded and numbered.
- E. The elevator car top shall be provided with a suitable GFCI duplex plug receptacle. Car top lighting shall comply with State of Michigan elevator code requirements.
- F. Unless otherwise specified, control wiring shall be a minimum size of #18 AWG. Wire size shall be large enough so that the voltage drop under inrush conditions will not adversely affect operation of the controls.
- G. Electrical Receptacle in Car: Provide GFCI duplex electrical receptacle in car. Locate receptacle approximately 2" above finished floor below car operating panel. Provide matching face plate on receptacle.
- H. Execution:
  - 1. Install all power wiring in raceway systems. No exposed wiring or conduit shall be run in finished areas without prior written approval of owner.
  - 2. Splice cables and wires only in outlet boxes, junction boxes or pull boxes. (Note - No wire splicing allowed in raceway or wire ducts).
  - 3. Install cable supports for all vertical feeders in accordance with the NEC. Provide Kellum GRIP type supports, which firmly clamp each individual cable and tighten due to cable weight.
  - 4. All terminal strip connections shall be identified with corresponding reference numbers from cable termination chart and electrical straight-line diagrams.

**PART 3 - EXECUTION**

**3.1 ACCEPTABLE ELEVATOR INSTALLERS**

- A. Acceptable installers: Subject to compliance with the requirements specified herein, installers offering product approved by the Owner are limited to the following listed companies. Elevator installer for project must provide the equipments as specified.
  - 1. Detroit Elevator Co.
  - 2. Kone Elevator Co.
  - 3. Otis Elevator Co.
  - 4. Schindler Elevator Inc.
  - 5. Thyssen Kruup Elevator Co.

\* Note: Above is not a list of elevator manufacturers; it is a list of INSTALLERS only. Elevator installer must provide the equipment specified.

### **3.2 EXAMINATION**

- A. Inspect all surfaces, and required embedded anchorage devices, and verify that they are in proper condition to receive the work of this Section. Verify that field measurements are as indicated on approved shop drawings.
  - 1. Prior to preparation of drawings, the contractor shall examine the hoistway and machine room areas and verify that no discrepancies or irregularities exist which would adversely effect the execution of the work.
  - 2. No exposed wiring or conduit shall be run in finished areas without prior written approval of owner.
- B. Beginning of installation means acceptance of existing conditions.

### **3.3 PERFORMANCE**

- A. Contact speed: Actual speed shall vary no more than 5 FPM from speed specified under any loading condition or direction of travel.
- B. Leveling Accuracy: Consistently level within +/- 1/4" under loading conditions.

### **3.4 ACCESSORIES**

- A. Provide storage cabinet for the protective pads.

### **3.5 PERFORMANCE GUARANTEE**

- A. The elevator contractor shall assume full responsibility to furnish and provide a complete and functional elevator and to obtain and furnish the University final State Elevator Inspection approval. All costs necessary to correct code deficiencies cited by the State Elevator Inspector will be paid by the elevator contractor as part of this Contract at no additional cost to the Owner.

### **3.6 TECHNICAL TRAINING**

- A. On site technical training shall be held for the purpose of familiarizing Elevator Support Mechanics with operations and troubleshooting procedures. The session shall accommodate up to ten personnel in each session and consist of forty hours of Training (This to include two 2-day sessions and the fifth day reserved for any additional diagnostic training). Training on equipment controller shall be provided by trained factory service engineers of controller manufacturers through the elevator installers.

**3.7 ACCEPTANCE DEMONSTRATION AND PERFORMANCE TEST (COMMISSIONING):**

- A. Demonstrate to Owner, or Owner's designated representative, the operation of the elevator system. Demonstration shall include:
  - 1. Installation compliance with specifications.
  - 2. Contract speed, capacity, and floor-to-floor performance compliance with specifications.
  - 3. Stopping accuracy and car ride compliance with specifications.
  - 4. Operation of signal fixtures and operation of supervisory or dispatching system.
  - 5. Promptly remove all work rejected by the Engineer for failure to meet specifications and replace the rejected work to comply with requirements, at no additional cost to the Owner. All expenses of repairing work of other Trades damaged by this replacement shall be borne by Contractor.
  - 6. Rejected work which is not made good within a reasonable time, determined by the Engineer, may be corrected by the Owner at Contractor's expense.
  - 7. Upon completion of installation and before final acceptance, conduct a running speed test with full design load to verify compliance with performance requirements. Also refer to Article 1.3 of this division
- B. Operating Instructions: Provide instructions to the Owner's personnel, including safety procedures, proper operation of the equipment, and routine maintenance procedures.
- C. The laptop computer shall be provided to commissioner prior to start of commissioning process by minimum of (2) weeks. See item 2.3.S.

**3.8 CLEANUP**

- A. Keep work areas orderly and free of debris on a daily basis.
- B. Remove filings and loose materials resulting from this work from hoistways.
- C. Clean all dirt, oil and grease from machine room and pit equipment and floors.
- D. Clean car, car enclosures, entrances, hoistways, operating and signal fixtures and trim of dirt, oil, grease, and finger marks.
- E. Polish and shine all stainless steel components.
- F. Clean, re-align guide rails for car and counterweight and paint the back of guide rails with black paint.

**END OF SECTION**

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

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**DOCUMENTS**

Title Page  
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Instruction to Bidders  
Form of Proposal  
Equal Opportunity Statement  
Form of Guarantee

**SPECIFICATION DIVISION 14**

**NUMBER            SECTION DESCRIPTION**

**DIVISION 14 CONVEYING SYSTEMS**

SECTION 142423 - HYDRAULIC ELEVATOR

**END OF CONTENTS TABLE**

***EDITOR NOTE:***

***1-9-15: SUBSTANTIALLY REVISED NEW MASTER SPECIFICATION***



**DIVISION 14 CONVEYING SYSTEMS**  
**SECTION 14240 - HYDRAULIC PASSENGER ELEVATOR**

**PART 1 - GENERAL**

**1.1 GENERAL CONDITIONS**

- A. The Contractor under this Division (elevator contractor) is referred to the Contract Forms and General Conditions of these specifications, all of which apply to this Division.

**1.2 SCOPE OF WORK**

**EDITOR:**  
**EDIT THE FOLLOWING TO SUIT PROJECT.**

- A. The work of this division shall consist of the complete replacement of --- hydraulic elevator(s) with a new hydraulic elevator in the **BUILDING NAME** Building. Bidders shall include labor, materials, permits, and services required for the complete installation of the elevator system and hoistway equipment as herein specified.
1. In all cases where a device or part of the equipment is herein referred to in the singular, it is intended that such reference shall apply to as many of such devices or parts as are required to make a complete installation.
  2. Elevator installer shall obtain all approvals for any required code variances to accommodate this renovation/installation from the Michigan Elevator Safety Division at no additional cost to owner prior to starting construction.
  3. Refer to Architectural and Electrical drawings, and coordinate accordingly.
- B. Two weeks prior to removal of any equipment, elevator contractor must notify U-M elevator shop dept. at 734-647-2059. U-M. Elevator Department will tag any parts to be salvaged. Contractor shall remove tagged parts, transport parts to building loading dock, and notify U-M elevator department which in turn shall remove salvaged parts from site. All other equipment will become property of contractor who will remove from site in accordance with all codes and regulations.
- C. Cost of drilling for hydraulic cylinders into the existing ground shall include any anticipated rocks or other obstructions in the ground, and shall not include any requests for additional cost to owner.
- D. Related sections and work of other divisions:
1. Outline of work by University of Michigan's OSEH Department:
    - a. Analysis and testing for any soil contamination.
    - b. Transportation removed contaminated soil if any, to a dumping site with MDEQ permit which shall be at contractor cost.
    - c. Contact number at OSEH is obtainable from construction manager.



2. The elevator contractor shall include all work and materials, except that listed under "Related work by other contractors", for a complete new state certified hydraulic system.
3. Following is a brief description of work by other divisions included in the contract. This must be done in accordance with the codes having Jurisdiction and approval drawings of the elevator contractor.
  - a. Architectural work, refer to architectural drawings and specifications.
  - b. Electrical work, refer to electrical drawings and specifications.
  - c. Mechanical work, refer to mechanical drawings and specifications.
4. Elevator contractor shall coordinate work of other trades in the hoistway and elevator machine room and be available to operate the elevator in a running "Platform" to allow other trades to complete their work.
5. All telephone cable and conduit between machine room controller terminals and car shall be provided by elevator contractor.
6. Final cleaning: Refer to Architectural specifications, Division 1 and Part 3, Item 3.8 of Division 14.

### 1.3 CODE AND STANDARD OF REGULATORY AGENCIES

- A. Applicable elevators codes shall be in effect based on the time the permit is drawn and shall govern the installation process.
- B. Perform work in accordance with applicable codes, the State of Michigan Elevator Code, the National Electrical Code, and the American Society Mechanical Engineering Safety Code for Elevators and Escalators, ASME A17.1 as adopted by the State of Michigan, as referenced therein and all of the provisions in the University of Michigan's Standard General Conditions.
- C. Give necessary notices, obtain State and Municipal permits, pay fees in connection with the installation, including sales and use taxes as applicable, and make tests as are called for by the regulations of such authorities. These test(s) or inspection(s) shall be made in the presence of the authorized representative of such authorities and the owner's representative. It is the responsibility of the elevator contractor to provide any variances from the Governing Authority that could be necessary for a complete acceptable elevator installation. Also refer to part 3, item 3.7 of division 14.
- D. "Elevator Guidelines to Ensure Accessibility by People with Disabilities".
  1. Elevators shall meet the guidelines of the Americans with Disabilities Act using the Uniform Federal Accessibility Standards (UFAS) relevant to elevators (Section 4.10 Elevators) as the technical requirements.
  2. Elevators shall meet the requirements of the State of Michigan Department of Labor Building Code relevant to barrier free design and elevators. Section 512.10.

**1.4 SAFETY AND SECURITY REQUIREMENTS:**

- A. The building may be occupied and used by occupants throughout the construction period.
- B. Comply with the following safety and security requirements for work conducted in occupied buildings and related areas:
  - 1. Schedule Work with owner.
  - 2. Building Access: During regular business hours (7:30 AM through 5:30 PM; Monday through Friday, except University-recognized holidays), notify Owner's Representative for access to Project site.
- C. Individual areas can be opened as often as once each day by the Owner's building facilities manager. When more frequent daily access is required, or when access is required for more than 5 working days, obtain keys from the University Key Office. When working in more than one area, check with the building facilities manager to ensure no scheduling conflicts exist.
  - 1. Building access outside of regular business hours and on weekends is available only with the written approval of the Owner's Representative. Coordinate access with the Owner's Representative and the Owner's Public Safety Department.
  - 2. Security: Purchase University-provided photographic identity badges for each person engaged in on-site work, and ensure that workers wear badges at all times on University property. Coordinate through Owner's Representative.
    - a. Badges are required in occupied buildings when the Contract Time is longer than 1 week.
  - 3. For off-hours work time, see general notes on sheet M1.1
    - a. Work activities shall not result in excessive noise, vibration, odors, smoke, fumes, etc. in occupied areas. Offending work must be stopped, and rescheduled for off-hours completion: 5:30PM to 6:30AM.
- D. Personal Restrictions:
  - 1. Personal Conduct Restrictions: Employees of the Contractor and subcontractors shall comply with the following restrictions regarding personal conduct while on University of Michigan property:
  - 2. Smoking: Smoking is strictly prohibited except in specially designated areas.
  - 3. Harassment: Conduct considered by the Owner as harassing is strictly prohibited, including the use of profanity; or the use of derogatory or demeaning gender or race-related comments or actions. The Owner reserves the right to require the Contractor, at no additional cost to the Owner, to remove from the Project all personnel who violate this policy.

**1.5 GUARANTEE**

- A. The elevator contractor shall guarantee the materials and workmanship of the apparatus installed by him under this specification, and that he will make good any defects not due to ordinary wear and tear or improper use or care, which may develop within warranty from date of final payment or extended new product warranty service period.

1.6 SCHEDULING OF OPERATIONS

A. Contractor must note that building may be occupied at all times. Construction scheduling is of utmost importance. Refer to bid documents for special conditions for additional information. During the progress of the work, job meetings will be subject to call between the Owner's representatives, and the Contractor's representatives. The Contractor shall provide a representative to attend meetings held from time to time for the purposes of schedule coordination and consideration of technical and construction matters. The Contractor's representative shall be the job superintendent or other person who is authorized to act as the agent of the Contractor.

B. Dates:

*EDITOR: EDIT RHE FOLLOWING TO SUIT THE PROJECT IF THERE IS MORE THAN ONE ELEVATOR*

- 1. Start and completion of constructions, Refer to bid documents.
- 2. Any elevator shall not be continuously out of services for more than 4 months.

C. Sequence of work:

- 1. Work on one elevator at a time.
- 2. When the project involve more than one elevator in the group. All cars shall be in operation expect the one being worked on.
- 3. When performing elevator group tie-ins work shall be scheduled to be preformed during off hours through construction manager.

D. Work restriction shall be verified with building manager.

*EDITOR:  
EDIT THE FOLLOWING TO SUIT THE PROJECT IF THERE IS MORE THAN ONE CAR*

E. The elevator contractor shall be responsible to service and to maintain in service car(s) while working on any car in the group.

**1.7 NEW PRODUCT WARRANTY SERVICES**

- A. After completion of the installation, warranty and 24-hour callback service for the equipment furnished under this specification shall be provided for a period of twelve (12) months as part of this Contract. This service shall also include regular biweekly examination. Provide minimum of (26) inspections in the one-year period. In the event the 26 site visitations are not completed the elevator contractor will extend his warranty covering all callbacks, repairs, parts, testing, labor and any other item necessary to keep the elevator in like new condition until the twenty-six warranty site visitations have been completed. Advise U-M elevator department each time before and after service call completion of service (of the installation during regular working hours by trained employees of this Contractor, and shall include all necessary adjustments, greasing, oiling, cleaning, supplies and parts to keep the equipment in proper operation, except parts made necessary by misuse, accidents or neglect caused by). Contractor shall provide written record of work preformed signed by the elevator shop after each visit.
- B. All warranty service must be performed by the installers and not by any other services agency. The installer must have an established maintenance and service organization available for performance in the City of Ann Arbor that can provide regular and emergency service, 24 hours a day, every day of the year.
- C. It is the responsibility of the U-M elevator department to respond to any emergency regarding elevators. In the event that someone is trapped in an elevator that is under contracted warranty, the University Elevator Department will respond to free the passengers as soon as possible to minimize the inconvenience to users. It is within the right of the University to remove covers, open doors, install monitoring equipment, etc. However, this work will be performed by elevator journey person licensed by the State of Michigan.
- D. A detailed record of work performed by University Elevator Mechanics is maintained in the Elevator Shop. Contractors shall contact U-M Elevator Shop to review work performed by University Elevator journey person.
- E. The elevator contractor shall be responsible to service record and maintain all elevator emergency circuits (including the fire service circuit, related equipment and sensors) as part of the regular elevator warranty service contract.
- F. Include and maintain an oil log in the elevator machine room.

**1.8 SUBMITTALS**

- A. Before beginning fabrications and work, the elevator contractor shall prepare drawings that show the arrangement of the elevator system. Approval of drawings and other data (submit minimum of eight sets), which are to be submitted by the elevator contractor to the owner representative, must be approved U-M before proceeding with fabrication and installation of the equipment. Field verify existing conditions and hoistway sizes prior to preparation of drawings.

- B. Submit provisions for delivery of drilling machine into building and setting it in place to provide the drilling process.
- C. Samples:
  - 1. Submit samples of car wall, car floor tile and enamel colors.
  - 2. Do not proceed with orders until samples are approved by U-M Engineer/Architect.
- D. Shop drawings:
  - 1. Submit eight (8) copies of shop drawings showing the general and detailed arrangement of all elevator equipment. Show ceiling, lighting, signal fixtures, and smoke detectors including routing of exposed conduit and all materials.
  - 2. Show dimensions, weights, and indicate who will perform the work of each item.
  - 3. Statements to the effects of work "by other" shall not be accepted; you must identify who is responsible for the work.
- E. Product Data: Submit the manufacturers' specification and data sheets, and standard details. Include pictures, catalog cuts, or other suitable illustrations of all elevator equipment that will be exposed in the finish work, including car, hoistway entrance, and signal and control apparatus. Also include these items in bound set.
- F. Certificates:
  - 1. Furnish without cost to the Owner all certificates necessary as evidence that the elevator conforms to the applicable laws, ordinances, and requirements.
  - 2. Certificate shall be mounted in car operating panel.
- G. Operation & Maintenance Manuals:
  - 1. At completion of work provide four complete project and specification sets (bound and properly arranged) of the parts lists and operators manuals, copies of approved shop drawings, prior to receiving final payment. Following is a brief summary of items:
    - a. Legible schematic wiring diagrams including all changes made during installation.
    - b. Description of operation of elevator system installed.
    - c. Pump Package: Including motor, jack unit, PVC line, shut-off valve, isolation coupling, pump and accessories.
    - d. Buffers.
    - e. Guide Rollers on Car.
    - f. Controller and Selector: Including parts information on Relays, Printed Circuit Boards, Reverse Phase Relays, Switches, Lamps, Electrical Cables, Monitors, Modems, Diagnostic Hardware, Diagnostic Software, and Overload Protection Devices.
    - g. Door Assemblies: Including Hangers, Rollers, Door Motor, Door Operator, Door Clutch Assembly, Door Closers, Door Drive Arms, Related Hardware, Sheaves, Door Guides, Interlocks, Safety Door Edge.
    - h. Signal Equipment: Including Car Station, Hall Stations, Position Indicators, Direction Indicators, Fire Service Panel, Smoke Detectors, Key switches, and Pushbutton Assemblies.
    - i. Car Top Inspection Station, Limit Switches, Solid State Leveling Control Units, Leveling Switches, Cabs, Doors Sling, Platform, and Alarm Bell.

- j. Provide a laptop computer and demonstrate the elevator system operation to owner personal as part of training.
- k. Provide a copy of certificate and State permit.
- l. Provide emergency phone number.
- 2. Additional O&M manuals will be required per each machine room.
- 3. Maintenance records shall document compliance with ASME A17.1 section 8.6.

**1.9 ACCEPTABLE PRODUCTS:**

- A. Fixtures (Car Operating Panel, Hall Push Button): Vandal Resistant, PTL Performer Series or Innovation Industries.
- B. MICRO-PROCESSOR BASED CONTROLLER (For Hydraulic Elevators): Motion Control Engineering Model or Elevator Control Corp or SmartRise controllers or Virginia control. with soft start features to limit inrush current and remote diagnostics. All diagnostics shall be compatible with the laptop PC that will be provided and shall be compatible with University existing IBM system.
- C. DOOR OPERATOR & EQUIPMENT: GAL Manufacturing Corp. MOVFR operator car and hall door tracks, car and door hangers with roller assemblies. All interlocks, pickup rollers and operating linkage manufactured by GAL.
- D. PUMP PACKAGE: Standard dry type pump unit that complies with all duty requirements of this Section consisting of Delaval Imo pump with Maxton Valve and all required accessories.
- E. DOOR PROTECTIVE DEVICE: ICU/Gatekeeper 2000 from Adams Elevator Equipment Company, Juans Model 3D.
- F. TELEPHONE: RATH Microtech 2100-957-CC telephone integral of cabinet with Rath 2100-Alarm as part of the phone and elevator communications failure. See Item 2.6.D.
- G. Roller Guides: ElSCO Model "B" on car.
- H. Car Top Inspection Station: Adams Model A-910A with A-910X5 guards.
- I. Floor Announcement System: Shall be through chime and voice announcement, by Adams or the controller manufacturer and shall be approved by University of Michigan engineer.
- J. Cab Manufacturers:
  - 1. G & R Elevator Mfg.
  - 2. Havenstein Burmeister
  - 3. Tyler
  - 4. Columbia
  - 5. Eklund
  - 6. Eklund
- K. DOOR GUIDES: NYLUBE
- L. Limit Switch: EECO

- M. Buffers: Shall be supplied by jack manufacturer. Meeting ASME A17.1 code requirements.

**PART 2 - PRODUCTS**

**2.1 SCHEDULE OF NEW ELEVATOR EQUIPMENT**

**EDITOR:  
EDIT THE FOLLOWING TO SUIT PROJECT.**

- A. Elevator Number: Existing State Number -----
- B. Type of Service: Passenger / Freight
- C. Elevator Type: Hydraulic elevator machine room, Located on --- Floor (Room number ---)
- D. Quantity: ---
- E. Capacity: --- pounds
- F. Speed: --- FPM
- G. Travel Distance: 0'-0", + or - (Field verify)
- H. Number of Stops: ---.

**VERIFY IF THERE A REAR DOOR OPENING IF NO DELETE THE REAR DOOR OPENING**

- I. Number of Door Openings: front door opening ----, and rear door opening ----
- J. Floors Served: -, -, -, -
- K. Main Floor Egress: ---; Alternate Floor Egress: ---
- L. Hoistway Size: ---" Long x ---" Wide Approx.; (Field Verify)
- M. Pit Dimension: ---- long x ---- wide x ---- deep (Field Verify)
- N. Platform Size (Width x Depth): ---- long x ---- wide or size to be maximum allowable but at minimum match the existing.
- O. Car Interior Dimensions: ---- Long x ---- Wide x ---- High (dimensions to match existing). (Field Verify)
- P. Car Door Size: ---" Wide x ---" High.

**EDITOR: VERIFY THE DOOR OPENING TYPE SPPED**

- Q. Door opening Type: ---- speed, ---- Opening (match landing size).
- R. Machine Type: Hydraulic

**COORDINATE POWER SUPPLY WITH THE ELECTRICAL TRADE.**

- S. Power Supply: --- Volts/ 3 Phase/ 60 Cycle; motor horsepower --- HP.
- T. Fire Fighter Service: Yes
- U. Independent Service Operation: Yes

**EDITOR: SEE IF WE NEED THIS OPTION FOR THE SPECIAL KEY SWITCHES IN THE PROJECTS**

- V. Special key switches: Yes, (two key switches per floor, one for security on & off, one for momentary override).

**2.2 HYDRAULIC ELEVATOR**

- A. Oil Hydraulic Machine: The power unit shall be of a compact, self-contained design including pump, drive motor, oil control unit assembly, oil storage tank, removable drip pan a rigid structural steel frame with storage tank and neoprene vibration isolators. Refer to detail on drawings.
- B. Pump: The pump shall be a positive displacement screw type, for maximum smoothness and quietness and shall be belt drive by the motor. Do not use pumps mounted in the oil and shall be belt driven to the motor.
- C. Motor: The drive motor shall be of premium efficiency meeting NEMA 12.6C table and have a duty rating use with hydraulic elevator systems.
- D. Oil Control Unit: The oil control unit shall consist of electrically actuated and hydraulically operated valves with adjustments accessible without removing the assembly from the oil lines. An automatic bypass valve shall provide smooth starting and stopping in the up direction and shall give regulated up leveling speed under varying load conditions in the car. The lowering and down leveling valve shall be fully adjustable for smoothness and speed of operation and shall be designed to close automatically if the power fails. Operation of a manual valve shall permit the car to be lowered at slow speed in the event of power failure. A safety check valve shall hold the car when the pump is at rest and a relief valve shall be provided which is capable of bypassing the entire output of the pump without increasing the system pressure more than 25% above the normal working pressure. Permanently install a liquid filled pressure gage on oil control unit.
- E. Oil Storage Tank: The oil storage tank shall be of sufficient capacity for the full travel of the car with a reserve of not less than 10 gallons and shall have a drain connection, means of isolating oil in the tank for servicing of pump and valves, an effective pump suction strainer and a removable cover. The cover shall be designed for low velocity breathing with a protected vent opening to prevent entry of liquids or debris into the tank. Tanks with single small vent openings shall be guarded against accidental blockage, which may cause collapse of the tank during operation of the elevator in the up direction. Tank to be located in elevator equipment room.



- F. Oil: Sufficient specially prepared hydraulic oil with greater than 400 degrees F. flashpoint and of proper viscosity and lubricating qualities shall be provided.
- G. Sound Reduction With Isolating Panels And Muffler: In addition to selection of individual components to minimize noise generation, a blow-out proof muffler for absorption of hydraulic pulsations shall be installed in the oil line between the pump and the cylinder, and the hydraulic machine shall be provided with rubber isolation pads to prevent transmission of noise and vibration to the building structure. Sheet steel panels lined with sound-deadening material shall enclose the motor and pump location area of the hydraulic machine for reduction of air-borne noise.
- H. All Hydraulic Supply Piping: Shall be at least schedule 80 black steel pipe. Threaded pipe only. No grooved fittings are allowed. The system must be free from seepage at joints.
- I. Shut-Off Valve: Manually operated valves shall be provided and installed in the oil supply line to isolate the cylinder and plunger unit from the hydraulic machine. Provide two valves-one in pit near jack assembly and another one in the Machine Room near machine.
- J. Oil Strainer: A self-cleaning strainer shall be provided and installed in the oil line between the hydraulic machine and the cylinder plunger unit to protect the oil control valves during downward travel of the elevator. The strainer shall have a 40-mesh screen for removal of solid particles and a magnetic drain plug for removal of ferrous materials. The strainer assembly shall be constructed for at least 600 psig. working pressure.
- K. Isolation Coupling(s): Isolation coupling(s) shall be provided to abate the transmission of noise produced by the vibration of the pumping unit. Proper location of the isolation coupling(s), in the oil delivery line, shall be determined by the elevator subcontractor.
- L. Cylinder and Plunger Unit:
1. The cylinder shall be fabricated of steel pipe, closed at the bottom and provided with a removable cylinder head and packing gland at the top. The cylinder head shall have a bronze, babbitt or phenolic-lined bearing and an integral drip ring. Packing shall be of the self-adjusting type not requiring external adjustment and shall allow operation of the plunger with minimum friction. The packing gland shall be arranged to return automatically to the reservoir any oil, which may escape the packing ring. Structural steel shapes shall be provided to support the cylinder and to transmit vertical loads to the pit floor.
  2. The exterior of the cylinder shall be treated with a corrosion resistant compound and double-lap wrapped with a commercial grade wrapping, such as Scotchwrap or Tapecoat, before installation.
  3. The plunger shall be constructed of seamless steel pipe or tubing turned true and smooth and polished to a fine finish. A stop plate to prevent the plunger from leaving the cylinder shall be welded to the bottom of the plunger.

4. Grey cast iron or other brittle materials shall not be used and the cylinder and plunger unit shall be factory tested at not less than 600 psi, or as per ASME A17.1 and State of Michigan Elevator Code, for strength and freedom from leakage. Units of multiple section construction shall be securely joined by couplings. Cylinder couplings shall have all joints welded before installation to prevent leakage.
5. The well hole for the cylinder shall be provided by the Elevator Contractor, including drilling and dirt removal at no additional cost to the owner.
6. Provide outer cylinder casing and related schedule 40 PVC protective covering. Casing shall be schedule as per Michigan Elevator Code requirements, with welded joints and welded steel bottom.
7. Provide a stainless steel drip pan (at pit floor) or drip ring around cylinder with scavenger pump, oil piping between pump and oil storage tank and all related power wiring.

### 2.3 PROGRAMMABLE CONTROLLERS FOR HYDRAULIC ELEVATOR

#### A. Controller Description:

1. The elevator controller shall utilize a microprocessor based logic system and shall comply with ASME 17.1 safety code for elevators and escalator. The system shall provide comprehensive means to access the computer memory for elevator diagnostic purposes without need for any external devices, and shall have permanent indicators to indicate important elevator status as an integral part of the controller. Systems that require hookup of external devices for troubleshooting are not acceptable. The elevator control equipment shall be provided such that at least three (3) elevator service companies can maintain the equipment. Immediate availability of replacement parts shall be guaranteed and no special proprietary diagnostic devices will be utilized. An O.E.M. control, serviceable only by the O.E.M. will not be accepted. Controller shall be provided with the capability of in-the field changes for certain variables such as door time. These changes should be stored permanently using non-volatile memory. Thus if the power to the unit is disconnected, the system will maintain the programmed variables. The Car Diagnostic Display shall have the capability of selecting either the operational or programming modes and/or displaying the status of all inputs and outputs and capability of remote diagnostics to be interfaced with U-M's elevator shops existing IBM compatible computer system.
2. Failure of any single magnetically operated switch, conductors, or relay to release in the intended manner; or the occurrence of a single accidental ground or short circuit shall not permit the car to start or run if any hoistway door or gate interlock is UNLOCKED or if any hoistway door or car door or gate contact is not in the made position. Furthermore, while on car top inspection or hoistway access operation, failure of any single magnetically operated switch, conductors or relay to release in the intended manner; or the occurrence of a single accidental ground shall not permit the car to move even with the hoistway door locks and car door contacts in the closed or made position.

3. Provide a dedicated permanent status indicators on the controller to indicate when the safety string is open, when the door locks are open, when the elevator is running at high speed, when the elevator is on independent service, when the elevator is on fireman's service, when the elevator out of service timer has elapsed or when the motor limit timer or valve limit timer has elapsed. When duplex operation is provided a switch, shall select which of the two cars statuses is to be displayed on the indicators, in addition, provide means of displaying other special or error conditions that are detected by the microprocessor.
4. The elevator shall not require the functioning or presence of the microprocessor to operate normally during car top inspection operation or hoistway access operation in order to provide a reliable means to move the car if the microprocessor fails.
5. Provide a motor limit timer function which in the event of the pump motor being energized longer than a predetermined time, shall cause the car to descend to the lowest landing, open the doors automatically and then re-close them and the elevator shall then be rendered unresponsive to any automatic operation car door open pushbutton shall remain operational. Operation may be restored by cycling the power disconnect switch or putting the car on access or inspection operation.
6. Provide a valve limit timer function which in the event of the pump motor being energized longer than a predetermined time, shall cause the car to descend to the lowest landing, open the doors automatically and then re-close them and the elevator shall then be rendered unresponsive to any automatic operation car door open pushbutton shall remain operational. Operation may be restored by cycling to power disconnect switch or putting the car on access or inspection operation.
7. Low Oil Control:
  - a. A low oil control feature shall protect the hydraulic components if the elevator fails to complete its upward travel in the normal time.
  - b. Actuation of the low oil control circuit shall stop the pump and lower the car to the lowest landing. Power-operated doors shall open to permit passengers to depart and shall then close. Car door open pushbutton shall remain operational. The car shall remain parked at that landing completely removed from demands for service.
  - c. To return the car to normal service, the malfunction shall be corrected and the elevator controls reset in the machine room.
8. Provide an out of service timer (T.O.S.) which will automatically take the car out of service if the car is delayed in leaving the landing while there are calls existing in the building. The car shall not respond to hall calls while in this mode of operation.
9. Provide door protection timers for both the open and close directions which will help protect the door motor and which will help prevent the car from getting stuck at a landing. The door open protection timer shall cease attempting to open the door after a predetermined time in the event that the door is prevented from reaching the open position. The door close protection timer will reopen the doors for a short time in the event that the door-closing attempt fails to close the door locks after predetermined time.

10. Provide a minimum of three different door standing open times. A car call time value shall predominate when a car call only is cancelled. A hall call time value shall predominate whenever a hall call is cancelled. In the event of a door reopen from the safety edge, photo eye, a separate short door time value shall predominate.
11. Provide a Door Timing - Separate adjustable timing means to establish independent minimum passenger transfer time for car stops, hall stops, main lobby stops, and door reversal operations (short door time).
12. Hall call or car call registration and lamp acknowledgment shall be by means of a single wire per call besides the power busses. Systems that register the call with one wire and light the call acknowledgment lamp with a separate wire are not acceptable. Phase I emergency recall operation, and Phase II emergency in-car operation shall be provided within the controller according to ASME A17.1 and applicable local codes.
13. Independent service operation shall be provided such that actuation of a key switch in the car-operating panel will cancel any existing car calls, and hold the doors open at the landing. The car will then respond only to car calls and will ignore hall calls. Car and hoistway doors will only close by constant pressure on car call buttons or a door close button until the car starts to move. While on independent service any hall arrival lanterns or jamb mounted arrival lanterns and gongs shall be inoperative.
14. The car shall be equipped with two-way leveling to automatically bring the car within plus or minus 1/4 inch of exact level at any landing regardless of load up to maximum capacity.
15. A selector switch shall be provided on the controller to select high or low speed during access or inspection operation as long as speed does not exceed 150 feet per minute.
16. A test switch shall be provided. In the "test" position, this switch shall allow independent operation of the elevator without any door open functioning for purposes of adjustment or testing the elevator. The elevator shall not respond to hall calls and shall not interfere with the other car in a duplex installation.
17. A timer shall be provided to limit the amount of time a car is held at a floor due to a defective hall call or car call including stuck pushbuttons. Call demand at another floor shall cause the car to eventually ignore the defective call and continue to provide service in the building.
18. Door Timing: Separate adjustable timing means shall be provided to establish independent minimum passenger transfer time for car stops, hall stops, main lobby stops, and door reversal operations (short door time).
19. Automatic Operation of the Car Lighting shall be provided meeting the requirements of ASME A17.1. The Feature shall allow the car lights to be turned off when the following conditions exist for not less than five minutes: the car is at a floor, the doors are closed, there is no demand for service and the car is on automatic operation. Momentary interruption of any of these conditions will cause the car lights to be turned on. The Automatic Operation Feature shall be able to be turned on or off as desired by the owner from the Elevator Controller.

20. Simplex selective collective automatic operation shall be provided for the single car installations. Operation of one or more car call or hall call buttons shall cause the car to start and run automatically provided the hoistway door interlocks and car door contacts are closed. The car shall stop at the first car call or hall call set for the direction of travel of car. Stops shall be made in the order in which the car calls or hall calls set for the direction of operation of the elevator are reached, irrespective of the order in which they were registered. If only hall calls set for the opposite direction of travel of the elevator exist ahead of the car, the car shall proceed to the most distant hall call, reverse direction, and start collecting the calls.
21. Collective Operation:
  - a. Operation shall be automatic by means of the car and landing buttons. Stops registered by the momentary actuation of the car or landing buttons shall be made in the order in which the landings are reached in each direction of travel after the buttons have been actuated. All stops shall be subject to the respective car or landing button being actuated sufficiently in advance of the arrival of the car at that landing to enable the stop to be made.
  - b. If all calls in the system have been answered, the car shall park at the last landing served or the pre-determined home landing.
22. Home landing operation shall be provided and, if no calls are registered shall cause the car to travel to a predetermined home landing floor and stop without providing a door operation. The ability to change home landing feature shall be provided.
23. If the car is en-route to the home landing and a call appears from the direction opposite to which the car is traveling, the car shall slow down, stop, and then accelerate in the opposite direction, toward the call. The home landing function shall cease instantly upon the appearance of a normal call and the car shall proceed non-stop in response to any normal call.
24. Florescent lighting shall be at the front and back inside the controller cabinet. Ventilation fans are part of controller cabinet.
25. Elevator controller shall be Motion Control Engineering (MCE) or Elevator Controls Inc. Elevator controller shall be modified to include all features noted above including soft start features to limit inrush current and remote diagnostics and shall be compatible with the existing U-M system. All systems shall have remote diagnostics.
26. Phase Protection: Provide 3-phase power monitor for elevator power supply, which monitors phase loss, low voltage, phase reversal, phase unbalance, and has manual and automatic reset. Level in manual position.
27. Elevator controller is to be factory equipped with provisions for emergency power connections.

B. Auxiliary Operations:

**EDITOR:**

**EDIT THE FOLLOWING TO SUIT PROJECT.**

1. Firefighter's Service:

- a. The following operation is for the use of firemen and other authorized personnel. Per ASME A17.1.
- b. Automatic passenger elevators shall conform to the following:
  - 1) Provide a three position (on, off, and by-pass) key-operated switch at the main floor for each single elevator or each group of elevators. The key shall be removable only in the "on" and "off" positions. When the switch is in the "on" position, the elevators controlled by this switch and which are on automatic service shall return non-stop to the main floor, and the doors shall open and remain open.
  - 2) An elevator traveling away from the main floor shall reverse at the next available floor without opening its doors.
  - 3) Elevators equipped with automatic power-operated doors and standing at a floor other than the main floor, with doors open, shall close the doors without delay and proceed to the main floor.
  - 4) Door reopening devices for power-operated doors, which are sensitive to smoke, heat or flame shall be rendered inoperative.
  - 5) All car and corridor call buttons shall be rendered inoperative and all call registered lights and direction lanterns shall be extinguished and remain inoperative.
  - 6) A car stopped at a landing shall have its "Emergency Stop Switch" rendered inoperative as soon as the doors are closed and it starts toward the main floor. A moving car, traveling to or away from the main floor, shall have its "Emergency Stop Switch" rendered inoperative immediately.
  - 7) A sensor in each elevator lobby, which when activated prevents car from stopping at that floor, shall not be substituted for the above requirements.
  - 8) The university elevator shop will supply to the installing contractor a "Security Box" (key box) for installation at the egress floor.
- c. Sensing Devices: In addition to the key-operated switch required in "b" above, heat and smoke or products of combustion sensing devices shall be furnished and installed by fire alarm contractor in each elevator lobby at each floor and the main floor (Note - Egress floor is --- floor) alternate floor is for the elevator --- floor. The activation of a sensing device in any elevator lobby shall cause all cars in all groups that serve that lobby to return non-stop to the main floor. The key operated switch when moved to the "by-pass" position, shall restore normal service independent of the sensing devices. Sensors at each floor shall be connected separately from sensors at main floor.
- d. Provide a three position (off-hold-on) key-operated switch in each car operating panel per ASME A17.1 Fire Service Key Switch and shall be effective only when the egress floor key-operated switch is in the "on" position or a sensor has been activated and the car has returned to the egress floor or other approved level. The key shall be removable in all positions, and shall not change the operation until the car is at a floor with doors fully opened.

- e. The operation of elevators on Fire service shall be as follows:
    - 1) An elevator shall be operable only by a person in the car.
    - 2) Elevators shall not respond to elevator corridor calls.
    - 3) The opening of power-operated doors shall be controlled only by continuous pressure "open" buttons or switches. If the switch or button is released prior to the doors reaching the fully open position, the doors shall automatically re-close. Open doors shall be closed by continuous pressure on "Door Close" switch or button.
    - 4) Means shall be provided to cancel registered car calls.
    - 5) When the switch is in the 'hold' position, the car shall remain at the floor with its doors open.
    - 6) Elevators can be removed from individual car fire service by moving the key-operated switch to the "off" position and the car is at the main floor or other approved level.
  - f. The switches required above shall be operated by the same key but are not a part of a building master key system. There shall be a key for the main floor switch and for each elevator in the group and these keys shall be kept on the premises by persons responsible for maintenance and operation of the elevators, in a location readily accessible to authorized persons, but not where they are available to the public. TURN OVER ALL KEYS TO PROJECT ENGINEER. These keys shall be Adams Fire Service Keying System.
  - g. Instructions of operation shall be provided as required by code.
2. Elevators arranged for dual operation shall:
- a. Conform to the automatic operation described above when on automatic operation.
  - b. When firefighter's emergency operation is activated and the elevator is on independent or inspection operation the elevator shall be provided with a signal system consisting of both visual and audible types to alert the attendant to close the door and return non-stop to the main floor or other approved level. Provisions shall be made to alert the attendant in the same manner when a heat and smoke or products of combustion sensing device is activated.

**EDITOR:**

**EDIT THE FOLLOWING TO SUIT PROJECT.**

- 1) Floor Fire Service: ---- floor.
- 2) Alternate floor fire service: ---- floor.
- 3) The activation of a sensing device at the lobby (item 2 above) shall cause all elevators to return non-stop to the alternate floor and the doors shall open and remain open. (The alternate fire service floor shall be defined as any building floor other than the main fire service floor) which will be --- floor.

- 4) Operation to the elevator shall conform to "Firefighters' Service". When sensing devices are activated, the elevators shall return non-stop to the designated main floor and the doors shall open and remain open. When building sensors activate at the main fire service floor, elevator shall automatically be dispatched to that building's --- floor, which has been designated "Alternate" fire service floor where the elevator doors shall open and remain open.

**THESE ARE OPTIONS. DELETE THEM IF THEY ARE NOT REQUIRED BY THE PROJECT.**

C. Load Bypass Operation:

1. To automatically delete hallway calls when car is loaded to its limit. Load bypass operation shall be adjustable from the controller to adjust the load at which to bypass hall calls and not delete them.

D. Special Key Switches:

1. Provide (2) key switches per floor. One shall be for security on & off and one shall be for momentary override. Keys shall be keyed to U of M's KEY SYSTEM and shall be coordinated with KEY OFFICE through Owner representative.

E. Anti-nuisance Feature:

1. Provide an anti-nuisance operation to prevent the elevator control system from responding to a faster than normal rate or registration of car calls. The "normal" rate of registration of car calls shall be programmable on an individual elevator basis within the group.
2. If the anti-nuisance monitor determines that the rate of registration of car calls is excessive as compared to the pre-programmed rate of car calls, all car calls shall be canceled and shall be required to be reregistered.

F. Independent Service Operation:

1. Independent service operation shall permit one or more elevators to be removed from the group control and used without interfering with the normal operation of the remainder of the group.
2. Provide a two-position switch in the car-operating panel for each elevator.
3. When the switch is placed in the independent service position, the mode of operation shall be amended as follows:
  - a. The car is disconnected from the group supervisory system.
  - b. Existing car calls shall be canceled.
  - c. The cars shall bypass landing calls.
  - d. Continuous pressure on the car button of the selected floor shall close the doors and start the car toward the selected floor. Pressure shall be required on the button until the car starts. Releasing the car button before the car starts shall cause the doors to automatically reopen.
  - e. After the car has arrived at the floor and the doors have automatically opened, the cars shall remain until another car button is pressed or until the key switch is returned to the normal position.



- f. Should all cars be put on independent service, all hall calls registered shall be canceled. Further registration of hall calls shall be limited.

**EDITOR:**

**DELETE THE FOLLOWING IF YOU DO NOT HAVE EMERGENCY POWER.**

- G. Emergency Power Panel:
  1. Emergency switch and annunciation panel shall be a 12"x12" brushed stainless steel, with lockable cover, fully recessed panel to be located on the egress floor where indicated on drawings. The panel shall have indicating red lights showing locations of cars during emergency power condition.
  2. A key switch shall have auto, manual ----. **NO. OF ELEVATORS**
  3. The panel shall be labeled as "Elevator Emergency Panel".
  4. See details on sheet ---.
- H. Computer For Elevator Controller Diagnostics:
  1. Provide a Dell Laptop, Model "Dell Latitude E6420" with Intel vPro Advanced Systems Management loaded with Diagnostics software for the installed elevator controller.
  2. Liftnet monitoring system shall be installed and operational by elevator contractor.
  3. Laptop Requirements:
    - a. Dell Latitude E6420
    - b. Operating system Genuine Windows 7 professional, no media, 32-bit, English.
    - c. Primary Storage: 250GB 5400rpm Hard Drive
    - d. Processor Branding: Intel Core i5 vPro Label.
    - e. Processor: Intel Core i5-2520M (2.50GHz, 3M cache) with turbo Boost Technology 2.0.
    - f. LCDs: 14.0" HD Anti-Glare LED backlit.
    - g. Memory: 4.0GB, DDR3-1333MHz SDRAM, 2, DIMMS
    - h. Internal Keyboard: Inertial English keyboard Dual Pointing Keyboard
    - i. Primary Optical Device: 8X DVD+/-RW w/Roxio and Cyberlink Power DVD, no media.
    - j. Wireless LAN: Intel® Centrino® Advanced-N 6205 802.11a/b/g/n Half Mini Card
    - k. Energy Star & EPEAT: Energy star 5.0 Enabled / EPEAT Gold
    - l. USB Optical Mouse
    - m. Primary Battery: 6-cell (60WH) Primary Lithium Ion Battery
    - n. AC Adapter: 90W /C ADAPTER (3-PIN)
    - o. carrying case: Slim Nylon Case (2 Pocket)
    - p. Support Services: 4 Year Basic Hardware Service with 4 Year NBD Limited Onsite Service After Remote Diagnosis
    - q. 4 year complete care accidental damage protection.
  4. Laptop shall be compatible with all new elevator controllers.
- I. Acceptable Manufacturers:
  1. Motion Controller Engineering (MCE) model HMC-100.
  2. Elevator Controls Inc.
- J. Machine Finish and Painting:
  1. All exposed surfaces of machines and motors, and controllers, shall be repainted after field installation and before acceptance by owner with rust resisting gloss enamel paint of light gray color.

## 2.4 HOISTWAY EQUIPMENT & HOISTWAY ENTRANCES

### A. Provisions for Hoistway Access:

1. Elevator door safety plug-lock- Keyway - Furnish and install hoistway door unlocking devices at all landings with Tri-lock MFG. & MAINT. CORP. key NO. 6950 in accordance with requirements of the latest Edition of the American Standard Safety Code for Elevators, Dumbwaiters, and Escalators, and as permitted by the Local Code.
2. The hoistway door-unlocking device shall unlock and permit the opening of the hoistway door from any floor irrespective of the position of the car. The design of the device shall be such as to prevent unlocking the door with common tools. The means for unlocking the door shall be available and used only by inspectors, maintenance, and repair personnel.
3. Access Switches - Furnish and install hoistway access switches and associated devices (at the top and bottom landings in accordance with requirements of the latest Edition of the American Standard Safety Code for Elevators, and Escalators, and as permitted by the Local Code.

### B. Hoistway Doors:

1. New doors shall be flush hollow metal panels fabricated of No. 16 U.S. gauge steel, minimum. The doors shall be 1-1/4" thick and reinforced with continuous members. Panels shall have sound deadening insulation. Doors shall have removable non-metallic gibs to run in the sill guideway with minimum clearance. Door panels shall conform to the National Elevator Code ASME A17.1 and the Underwriter's Laboratories 1-1/2 hour fire test requirement. Door unlocking devices shall be provided at all floors and as required by local codes. Sight guards shall be provided for all entrances. Provide new hoistway doors at all landing. The doors shall be equipped with nylube door guides.
2. Hoistway landing interior finish shall be painted black.
3. Hoistway landing Doors exterior finish shall be stainless steel.
4. Hoistway door unlocking devices at all landing shall be provided with TRI-LOCK removable plugs with key number 6950.

### C. Top of Car Operating Device:

1. An operating device shall be provided on the top of the car located in the front between the car crosshead and hoistway door, complete with an Emergency Stop Switch, GFCI plug, fire service lamp and buzzer, lamp and guard, a Selections Switch, UP, DOWN and safety operating Buttons. This device shall comply with ASME A17.1 and local codes. Using Adams model A-912CG with Light guard.
2. Operation from the top of the car shall not be permissible unless all electric door contacts are closed.
3. Elevator shall be provided with at least two electric light fixtures and convenience outlet fixture on the car top. The two light fixtures combined shall provide an illumination level of not less than 10fc at the car top. The light fixture shall be permanent and be of the fixed or portable type and shall be equipped with guards. The light switch shall be accessible from the landing when accessing the car top.

### D. Pit Stop Switch:

1. A switch or switches shall be located in each elevator pit, in accordance with ASME A17.1 and local codes, which when turned to the "off" position will cause the electric power to remove from the elevator pump motor. This switch shall be lockable in the "off" position.

E. Emergency Alarm Bell:

1. Provide an alarm bell with its own battery source and recharging unit for emergency power unit, mounted on the car. When the emergency alarm bell button in the car is pressed, it shall illuminate and the alarm bell shall sound. Operation shall be in accordance with ASME A17.1 and the State of Michigan Elevator Code.
2. Indicate DBA level of the alarm bell (80-85 DBA).

F. Guide Rails

1. Provide steel tee guide rails to meet ASME A17.1 requirements, including suitable brackets and clamps for attachment to the building structure. The guide rails and car frame shall be so located that the car is in balance with the guides. The machined tongue and groove joints shall be fitted with machined fishplates fastened to each rail with at least 4 through bolts. Rails are to be cleaned of any shipping or protective coatings at time of installation.
2. All joints shall be located free of interference with supporting clamps and brackets. Shims used to obtain rail alignment shall be designed to remain in position, even though the fastening bolts may be loosened.
3. The guide rails shall be installed and aligned with their machined faces plumb within one-eighth of an inch from top to bottom of the hoistway.
4. Minimum Rail Size shall be 16 pounds per foot. Upgrade rails based on application.

**EDITOR:**

**DELETE THE NEW GUIDE RAIL IF THE GUIDE RAILS ARE TO BE REUSED FOR CAR AND COUNTERWEIGHT.**

5. The car and counterweight guide rails shall be realigned, refinished and cleaned so that the faces of the rails are plumb within one-sixteenth (1/16) of an inch in 100 feet of travel. Refinish rails for smooth operation and paint back plains with black paint.

G. Buffers:

1. Buffers shall be installed in the pit to meet ASME A17.1 requirements. These buffers shall be fastened to steel channels furnished and installed by the Elevator Contractor.

H. Normal Stopping Devices:

1. Slow-down and normal stopping devices shall be furnished and installed for each car. These devices shall be so arranged that, as the car approaches either terminal landing, a roller with noiseless tread, mounted on a movable arm, shall come into contact with cams located in the car. Through the operation of the stopping device, bring the car automatically to a smooth stop at the terminal landing. The full width of the roller tread shall engage the cam surface. The emergency car stopping system shall comply with the ASME A17.1 requirements.

I. Landing System:

1. This landing system shall provide high speed stepping signals, one-floor-run stepping signals, leveling, and door zone signals. Each output signal shall be electrically isolated and shall be capable of reliably operating at 120 VAC.
2. The system shall consist of a steel tape with mounting hardware to accommodate the complete travel of the elevator, a car top assembly with tape guides and sensors, and magnetic strips for stepping and leveling.
3. The leveling and stopping accuracy of the system shall be within 1/4 inch of the floor level and shall correct for over travel or under travel to within the same accuracy, regardless of load variations or direction of travel.
4. Landing system shall be as provided by the elevator controller manufacturer.

J. Entrance:

1. New entrance shall consist of flush hollow metal door panels, bolted unit type frames, sill's hanger(s), hanger covers, fascia plates, headers, struts, site guards and hardware.

K. Frames:

1. New unit frame shall be fabricated of No. 14 U.S. gage steel comprising the head and side jamb sections, which shall be securely bolted to form one piece unit construction and shall be securely fastened to the sills and hanger supports. They shall be returned on the hoistway side to present a neat appearance.

**EDITOR:**

**REUSE ON REPLACEMENT PROJECTS WHERE POSSIBLE FOR CAR AND COUNTERWEIGHT**

2. To be reused, sand, fill in dents and paint matching existing color. Enamel paint to be used. Provide coat prior to the finish for each floor.

L. Sills:

1. Sills shall be extruded aluminum construction with a non slip wearing surface. They shall be supported on steel brackets and securely fastened to the floor. Grooves for the door guides shall have minimum clearance for the guides. The sills must suitable for "class C3" loading.

**EDITOR:**

**REUSE ON REPLACEMENT PROJECTS WHERE POSSIBLE FOR CAR AND COUNTERWEIGHT**

2. To be reused, clean and polish sills.

M. Struts:

1. A 3"x 3" x 1/4" steel angle struts shall extend from the sill to the building beam above and shall be securely fastened to ensure rigidity and adequate support for the header.

**EDITOR:**

**FOR REUSE STRUTS**

2. To be reused sand, prime and paint black.

N. Headers:

1. Headers shall be constructed of 3/16" formed steel to provide support for the frame and hangers.

**EDITOR:**

**REUSE ON REPLACEMENT PROJECTS WHERE POSSIBLE FOR CAR AND COUNTERWEIGHT**

2. To be reused, sand, prime and paint black, or provide new.

O. Hanger Covers:

1. Hanger covers shall be fabricated of No. 14 gauge steel extending the full width of the hanger pocket. A section shall be easily removable from inside the car for servicing the hanger.

**EDITOR:**

**REUSE ON REPLACEMENT PROJECTS WHERE POSSIBLE FOR CAR AND COUNTERWEIGHT**

2. To be reused, sand, prime and paint black, or provide new.

P. Fascia, Covers, and Toe Guards:

**EDITOR:**

**FOR NEW FACIA COVERS AND TOE GUARDS**

1. Fascia, including hanger covers, toe guards and dust covers shall be fabricated of No. 16 U.S. gauge steel. Fascia shall span the width of the opening plus 6 inches. Dust cover extends a minimum of 8 inches above the header and the toe guard shall extend a minimum 8' below the sill. Both shall return to the wall at 60 deg. Angle.
2. Finish:
  - a. Struts, headers, hanger cover, fascia, dust covers, and toe guards shall have matte black finish. New entrance frames (existing) shall be finished in stainless steel of color selected by owner. All landing doors shall be new and finished in enamel of color selected by owner.
  - b. All existing heads and jambs shall be stripped to bare metal, prepared with primer and finished with two coats of enamel paint.

**EDITOR:**

**FOR REUSE FACIA COVERS AND TOE GUARDS**

3. To be reused sand, prime and paint black or provide new.
4. Finish:
  - a. All existing heads and jambs shall be stripped to bare metal, prepared with primer and finished with two coats of enamel paint.

**2.5 CAR EQUIPMENT & CAR ENCLOSURE**

A. Power Door Operation:

1. The car and hoistway doors shall be operated quietly and smoothly by an electric operator, which shall open and close the car door and respective hoistway door simultaneously. The doors shall open automatically when the car is leveling at the respective floor and, when operating without an attendant, shall close after a predetermined time has elapsed. Momentary pressure on the "Open Door" button in the car shall cause the doors to remain open or, if closing, to reopen and reset the time interval.
2. The doors shall be opened at rated speed and the closing speed shall be per Code. Door closing force shall be as allowed by code.
3. An electric contact for the car doors shall be provided which shall prevent elevator movement away from the floor unless the door is in the closed position as defined by code.
4. Each hoistway door shall be equipped with a sill mounted auxiliary door closing device and a positive electro-mechanical interlock to prevent the operation of the elevator until the interlock circuit is established and the doors are locked and closed.
5. Car doors shall be provided with zone locking.
6. Acceptable Manufacturer: Gal, MOVFR operator.

B. Landing Door Hangers

1. Each hoistway door shall be suspended by two (2) sheave type hangers. Each hanger shall consist of a polyurethane tread on a metal hub equipped with precision ball bearings mounted onto a steel bracket. The hanger sheaves shall not be less than 3-1/4 inches in diameter. The track shall be so shaped as to permit free movement of sheaves without regard to vertical adjustment of the sheave brackets. An up-thrust roller shall be provided beneath the track and each sheave wheel, capable of withstanding a vertical thrust equal to the carrying capacity of the upper sheave. The up-thrust roller shall be adjustable for fine vertical adjustment and the face of the roller shall be so shaped as to conform to the bottom face of the hanger track. Doors closers shall be sill mounted.
2. Manufacturer: GAL.

C. Door Protection and Reopening Device:

1. ICU/Gatekeeper 2000 from Adams or Janus 3D.

D. Adaptive Door Timing:

1. Door open times will be varied subject to the call situation causing the stop:
  - a. Shortest timing, when car call only causes stop.
  - b. Longer timing, when hall call only causes stop.
  - c. Longest timing, when coincident hall and car calls exist.
  - d. All timing shall meet ADA guidelines as a minimum.
2. The door opening time, measured from the instant the doors start to open until within 1" of fully open position, shall not exceed code standard.
3. Long door and short door "hold open" times shall be set at 4.0 and 2.5 second respectively and shall be ADA complainant.

E. Car Frames:

1. Car frame shall consist of structural steel members that are securely welded or bolted together and the frame shall be so reinforced and braced as to relieve the car enclosure of undue strains. Steel bumper plates shall be provided to engage the buffers.

F. Car Platforms and Flooring:

1. Each passenger type car platform shall consist of a structural steel frame with a wood and metal composite floor (i.e. one layer of 3/4" marine grade plywood plus 14 gauge steel plate plus 3/4" thick marine grade plywood plus finish flooring). Top finish flooring on car shall be furnished and installed by Elevator Contractor, shall be as described in item 2.4.J.
2. Each passenger type platform shall be equipped with an extruded aluminum threshold and a steel toe guard at the loading edge. The under side of the platform shall be fireproofed to comply with local codes.
3. The platform shall be capable of the capacity of the car being loaded in one-piece across the entrance of the car and loading.

G. Car Isolation:

1. The steel platen plate used to secure the car frame to the plunger shall be provided with rubber pads to effectively prevent transmission of vibration from the plunger to the complete car frame, platform and car enclosure.

H. Roller Guides for Car:

1. Each roller guide shall consist of three wheels (minimum roller diameter - 6") tired with a durable resilient material; each rotating on ball bearings having sealed-in lubrication; all assembled on a substantial metal base and so mounted as to provide continuous contact of all wheels with the corresponding rail surface under all conditions of loading and operations. The wheels shall run on three finished rail surfaces. The roller guides shall be properly secured at top and bottom on each side of car frame. Provide roller guides at top and bottom of car.
2. The roller guides shall run on dry guide rails.
3. Manufacturer: ELSCO Type B.

I. Car Doors:

1. Provide car doors with flush hollow stainless steel panels. Panels shall have sound deadening insulation. Doors shall have removable non-metallic gibs to run in the sill guide way with minimum clearance. Door panels shall conform to the National Elevator Code ASME A17.1 and the Underwriter's Laboratories 1-1/2 hour fire test requirements. Door unlocking devices shall be provided as required by local codes. The door shall be equipped with nylube door guides.
2. Car door hangers and tracks shall be provided similar to hoistway doors.
3. Door finish shall be #4, brushed stainless steel.

J. Car Enclosures:

1. All cab material, design, lighting, ventilation and exits shall comply with "American National Standard Safety Code for Elevators, ASME A17.1 and/or local codes. Where codes conflict the more stringent shall apply.

2. Wall panels and reveals shall be of rigidized 316 stainless steel construction and applied to a steel shell.
3. Returns shall be of stainless steel construction and have a #4 brushed finish. Cutouts shall be provided for operating elements and fixtures. Minimize thickness of return to maximize clear floor area.
4. Canopy shall be constructed from formed and reinforced 16 gauge steel finished in white enamel and shall have an overall height of 8'0" from the finished floor. An emergency exit shall be provided which is locked from the top of the car.
5. Provide in vertical beveled through lighting per LED that will apply 10 foot-candles in cab at floor level. Coves shall be made of stainless steel with #4 finishes and located at ceiling level with to meet the requirements LED lights on both sides of cab. Also comply with UFAS lighting level requirements. Provide stainless steel protective guards consisting of two mesh, 14 gauge, wire cloth encased in a U-channel frame and of adequate size for maintenance. These guards shall be secured in place with tamper proof screws. Submit shop drawings prior to fabrication for Owner's approval.
  - a. LED Model SB-1 Manufacturer by Man-D-Tec.
6. Entrance columns shall be #4 brushed stainless steel finish. Columns shall run from floor to canopy, be finished in a vertical grain, and shall be integral to the returns.
7. Entrance transom shall be #4 brushed stainless steel finish. Columns shall run from floor to canopy. Transom shall run the full width of the car and be finished in a horizontal grain.
8. Doors shall be of hollow stainless steel construction with #4 brushed finish, suitably reinforced and sound deadened. Equipped with NYLUBE door guides.
9. A single speed fan shall be provided that matches the ceiling and is mounted to the canopy. Air intake to the fan shall be through the 3/8" diameter holes (adequate in number to allow free passage of required air quantity) drilled in canopy. Submit shop drawing of canopy for approval prior to fabrication. CFM as required per ASME A17.1. Sound power is to be 45 DBA max.
10. A 3/8" x 2" bar handrail with radiused ends of #4 brushed stainless steel finish shall be provided to meet code requirements on side and back walls but shall not interfere with car operating panel.

**EDITOR: IN CASE THE ELEVATOR REPLACEMENT IN PARKING STRUCTIOR USE NICKEL SILVER**

11. Car sills shall be extruded aluminum. Car sills for elevator in parking structures shall be nickel silver.
12. Finished floor covering shall be furnished and installed by the elevator contractor.
  - a. Flooring shall be "Endura" style rubber tile by Burke Flooring. Texture and color to be selected by owner.
13. Provide removable protective wall pads with padlocks inside elevator car to protect the wall panels. Pads shall meet all codes for elevator car enclosures, and be equal to Palmer "PalmTuff Vinyl Pads". Color to be selected by owner from mfg standards.
14. Acceptable Cab Manufacturers:
  - a. G&R Elevator Co.
  - b. Haunstein Burmeister
  - c. Tyler



- d. Columbia
- e. Eklund

## 2.6 OPERATING FIXTURES

### A. Car Operating Panel:

1. The operating panel in the car shall consist of a vandal resistant stainless steel control panel. (Taper all projected sides of car panel back to return panel for a neat appearance. Submit drawings for approval prior to fabrication.) The main control panel shall contain a series of push buttons with illuminated call registration devices, numbered to correspond to the various landings serviced. In Car Stop Switch, Fire Service Compartment, Alarm Button (connected to a bell located on the car) and a Door Close, Door Open button for each entrance. Alarm bell shall be operated from its own independent battery pack power supply and recharging system. The control panel shall also contain separate key operated switches for Access, Independent Service, Car Lights, Car Fan, Emergency Light and Test Switch. Emergency phone shall be hand free type. Panel shall also accommodate certificate frame, hand free phone and digital car position indicator. All key switch cylinders shall be standard Adams keying system.
2. Buttons shall be made of brushed stainless steel with LED for illumination, with translucent floor designations, with Braille.
3. Provide emergency light in car-operating panel with rechargeable nickel cadmium batteries and recharging system.
4. Provide engraved fire services instruction and security keys per ASME A17.1.
5. Acceptable Manufacturers: PTL-Performer series or Innovation Industries. All shall be vandal resistant and brailled
6. Floor Passing Chime:
  - a. Provide a floor-passing chime and voice annunciation to meet ADA requirements. Mount in main car operating panel.
  - b. Acceptable Manufacturer: Adams Voice or approved Elevator Controller Manufacturer
7. Refer to detail on drawings.

### B. Hall push button:

1. ADA compliant vandal resistant illuminating LED type Hall push buttons shall be installed at each floor to permit waiting passengers to call the elevator to the floor.
2. Fixtures shall have up and down buttons with Braille adjacent to the button on the left at intermediate floors and single buttons at top and bottom floors.
3. Buttons shall be made of vandal resistant stainless steel and shall illuminate to indicate a call has been registered. Button shall remain illuminated until the call has been answered. Provide oversized vandal resistant brushed stainless steel cover plates at all push button stations to cover all openings (including the openings that result from removal of existing hall push button stations or any other devices). The Braille signage adjacent to the directional button requires at least half inch lettering denoting the direction of the button
4. Provide engraved graphic per

5. ASME A17.1 emergency sign and illustration on all hall push button station plates: "IN CASE OF FIRE USE STAIRWAY FOR EXIT". "DO NOT USE ELEVATOR"
6. Acceptable Manufacturers: PTL Performer Series or Innovation Industries.
7. Refer to details on drawing.
8. Hall push button panel may accommodate the hall position indicator (HPI).

C. Communication System (Telephone):

1. Provide hands-free vandal resistant emergency telephone in the car, with wiring (shielded pairs) to terminals on control panel in machine room. Engraved with ASME A17.1.
2. Phone shall keep working during power failure. Coordinate work with U-M ITCOM. Phone shall be one push button to talk type and flash when call is answered. Telephone shall be an integral part of the car panel.
3. Annunciator Interface, Auxiliary Relay and 24V LED Board: The board shall be mounted behind the phone in the elevator car operating panel which contains an auxiliary relay that can be tied to DDC panel. The connection from the elevator controller to the DDC panel shall be provided by electrical contractor. When the board is programmed correctly, DDC will receive an alarm whenever the RATH phone detects the phone line has failed. Note that the car traveling cable containing the phone line must be expanded to contain a pair of wires for connection to the nearest DDC panel.
4. Provide a RATH 2100-ALARM unit. Unit shall be mounted in the designated floor elevator lobby per elevator code ASME A17.1 as part of the egress floor hallway push button and shall be wired to the RATH phone in the car operating panel. The alarm unit will contain the code required local alarm light, sounder and a momentary key switch on a label back plate. The traveling cable containing the phone line and pair of wires for the DDC circuit must be expanded to contain a pair of wires from the RATH phone RATH alarm unit.
5. Manufacturer:
  - a. RATH Microtech 2100-957-cc telephone (call track), with hand free operation or equivalent.
  - b. RATH 2100 Alarm Unit or equivalent.

D. Car Traveling Lantern:

1. Provide on both sides of car doorjams and shall be ADA compliant.
2. Manufacturer: PTL Performer series or Innovation Industries Vandal Resistant Series.
3. Refer to detail on drawings.

E. Car Fire Alarm Horn: (omitted)

F. Car Position Indicator:

1. A LED (Light Emitting Diode) vandal resistant digital type position indicator shall be provided inside car, as part of main car operating panel (COP). It shall indicate the floor at which the car is stopped or passing and the direction the car is traveling. The cover plates shall be #4, brushed Stainless Steel.
2. Manufacturer: PTL Performer Series or Innovation Industries Vandal Resistant Series.
3. Refer to detail on drawings.

**USE SPECIAL KEY AS AN OPTION**

- G. Special Key Feature:
  - 1. Provide (2) key switches per floor. One shall be for security on & off and one shall be for momentary override. Keys shall be keyed to U of M's KEY SYSTEM and shall be coordinated with KEY OFFICE through Owner Representative.
- H. Hall Position Indicator:
  - 1. Provide at each floor in elevator lobby or hallway, above hoistway door. Description shall be as in item 2.6.G or as part of the hallway push buttons and shall be LED digital type in red color.

**2.7 ELECTRIC WIRING**

- A. Complete insulated wiring shall be furnished and installed to connect all parts of the equipment furnished by the elevator contractor. Wiring shall conform to the requirements of the latest edition of the National Electrical Code. Include rigid conduit or EMT, at least 1/2" diameter, and short lengths of flexible conduit. Conduit or EMT shall terminate in junction boxes. Conduit, EMT, wiring duct, conduit fittings, enclosures and junction boxes shall be galvanized steel or aluminum.
- B. All wiring shall have a flame retarding moisture resisting outer cover and shall be run in metal conduit, flexible metallic tubing, or wire ducts.
- C. Traveling cables shall have flame retarding and moisture resisting outer cover. They shall be flexible and suitably suspended to relieve strains in the individual conductors. Provide the required quantity plus at least 10 percent spares. All wiring between telephone in car and a junction box in elevator machine room shall be provided by the elevator contractor. Conductors shall be numbered to correspond to numbered terminals at the car and machine room.
- D. Terminal blocks shall be coded to identify the circuits. Multi-conductor cables shall have the conductor color coded and numbered.
- E. The elevator car shall be provided with a suitable GFCI duplex receptacle fitted with a wire lamp guard on top of the car and a suitable duplex plug receptacle.
- F. Unless otherwise specified, control wiring shall be minimum size #18 AWG. Wire size shall be large enough so that the voltage drop under inrush conditions will not adversely affect operation of the controls.
- G. Electrical Receptacle in Car: Provide GFCI duplex electrical receptacle in car. Locate receptacle approximately 2" above finished floor below car station. Provide matching face plate on receptacle
- H. Execution:

1. Install all power wiring in raceway systems. No exposed wiring or conduit shall be run in finished areas without prior written approval of owner.
  2. Splice cables and wires only in outlet boxes, junction boxes or pull boxes. (Note - No wire splicing allowed in raceway or wire ducts).
  3. Install cable supports for all vertical feeders in accordance with the NEC. Provide Kellum GRIP type supports, which firmly clamp each individual cable and tighten due to cable weight.
- I. All terminal strip connections shall be identified with corresponding reference numbers from cable termination chart and electrical straight-line diagrams.

**PART 3 - EXECUTION**

**3.1 ACCEPTABLE ELEVATOR INSTALLERS**

- A. Acceptable installers: Subject to compliance with the requirements specified herein, installers offering product approved by the owner are limited to the following listed companies. Elevator installer for project must provide the equipments as specified.
1. Detroit Elevator Co.
  2. Kone Elevator Co.
  3. Otis Elevator Co.
  4. Schindler Elevator Inc.
  5. Thyssen Krupp Elevator.

**3.2 EXAMINATION**

- A. Inspect all surfaces, and required embedded anchorage devices, and verify that they are in proper condition to receive the work of this section. Verify that field measurements are as indicated on approved shop drawings.
1. Prior to preparation of drawings, the contractor shall examine the hoistway and machine room areas and verify that nothing will adversely effect the execution of the work.
  2. No exposed wiring or conduit shall be run in finished areas without prior written approval of owner.
- B. Beginning of installation means acceptance of existing conditions.

**3.3 PERFORMANCE**

- A. Contract speed: Actual speed shall vary no more than +/- 5% from speed specified under any loading condition or direction of travel.
- B. Leveling accuracy: Consistently level within +/- 1/4" under all loading conditions.

**3.4 PERFORMANCE GUARANTEE**

- A. The elevator contractor shall assume full responsibility to furnish and provide a complete and functional elevator and to obtain and furnish the University final State Elevator Inspection approval. All costs necessary to correct code deficiencies cited by the State Elevator Inspector will be paid by the elevator contractor as part of this Contract at no additional cost to the Owner.

**AS AN OPTION**

**3.5 ACCESSORIES**

- A. Car and/or hall operating key switches: Provide ground fault circuit-interrupter protection for car-top inspection station and in car electrical receptacle.

**3.6 TECHNICAL TRAINING**

- A. On site technical training shall be held for the purpose of familiarizing Elevator Support Mechanics with operations and troubleshooting procedures. The session shall accommodate up to ten personnel in each session and consist of forty hours of Training (This to include two 2-day sessions and the fifth day reserved for any additional diagnostic training). Training on equipment controller shall be provided by trained factory service engineers of controller manufacturer through the elevator installers.

**3.7 ELEVATOR ACCEPTANCE DEMONSTRATION AND PERFORMANCE TEST (COMMISSIONING BY U OF M ELEVATOR SHOP)**

- A. Demonstrate to Owner, or Owner's designated representative, the operation of the elevator system. Demonstration shall include:
  1. Installation compliance with specifications.
  2. Contract speed, capacity, and floor-to-floor performance compliance with specifications.
  3. Stopping accuracy and car ride compliance with specifications.
  4. Operation of signal fixtures and operation of supervisory or dispatching system.
  5. Promptly remove all work rejected by the Engineer for failure to meet specifications and replace to comply with requirements, at no additional cost to the Owner. All expenses of repairing work of other Trades damaged by this replacement shall be borne by Contractor.
  6. Rejected work which is not made good within a reasonable time, determined by the Engineer, may be corrected by the Owner at Contractor's expense.
  7. Upon completion of installation and before final acceptance, conduct a running speed test with full design load to verify compliance with performance requirements. Also refer to Article 1.3 of this division
- B. Operating Instructions: Provide instructions to the Owner's personnel, including safety procedures, proper operation of the equipment, and routine maintenance procedures.

- C. The lap top computer shall be provided to commissioner prior to start of commissioning process by minimum of (2) weeks. See item 2.3.J.

**3.8 CLEANUP**

- A. Keep work areas orderly and free of debris on a daily basis.
- B. Remove filings and loose materials resulting from this work from hoistways.
- C. Clean all dirt, oil and grease from machine room and pit equipment and floors.
- D. Clean car, car enclosures, entrances, hoistways, operating and signal fixtures and trim of dirt, oil, grease, and finger marks.
- E. Polish shine all stainless steel components.
- F. Clean, re-align guide rails for car and paint the back guide rails.

**END OF SECTION 14240**

BuildingName  
The Description of the Project  
P00000000 0000

**SPECIFICATION DIVISION 14**

NUMBER            SECTION DESCRIPTION

**DIVISION 14 CONVEYING SYSTEMS**

SECTION 144200 - WHEELCHAIR LIFT

**END OF CONTENTS TABLE**





**DIVISION 14 CONVEYING SYSTEMS**  
**SECTION 144200 - WHEELCHAIR LIFT**

*SPEC EDITOR: THIS SECTION INCLUDES WHEELCHAIR LIFTS, WHICH ARE DISTINGUISHED FROM BFLD'S, IN PART, BY RESTRICTED LIFT HEIGHT AND MINIMAL SHAFT ENCLOSURE REQUIREMENTS. CONSULT UNIVERSITY OF MICHIGAN DESIGN GUIDELINES FOR SELECTION ASSISTANCE TO DETERMINE WHETHER A WHEELCHAIR LIFT IS AN APPROPRIATE DESIGN SOLUTION, OR WHETHER ANOTHER LIFT TYPE SPECIFIED IN SECTION 14 ("BARRIER-FREE LIFTING DEVICE") IS REQUIRED.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. This Section specifies a vertical-travel wheelchair lift.
  - 1. Include manufactured hoistway and platform doors.

*SPEC EDITOR: SELECT PARAGRAPH ABOVE OR BELOW.*
  - 2. Install lift within site-built custom enclosure.
- B. Electrical service and final electrical connections are specified in Division 26 sections.

*SPEC EDITOR: INCLUDE THE FOLLOWING WHERE APPROPRIATE.*

- C. Alternates: The work of this Section affected by an alternate. Refer to Division 01 Section "Alternates" for additional information.

**1.3 SUBMITTALS**

- A. Submit each indicated item in compliance with Division 1 Section "Submittals."
- B. Product manufacturer's literature indicating compliance with applicable requirements.
- C. Shop Drawings: Provide shop drawings showing layout, including critical dimensions for installation, details, and anchorages for wheelchair lift. Include internal wiring diagram and requirements for connection to building electrical service.
- D. Samples: Submit finish paint color samples of manufacturer's full standard range of surface coating colors and textures in the form of actual coating material samples applied to metal sample cards of approximately 3 inches wide by 5 inches long.

- E. Permits and Certificates: Submit four copies of each of the following:
  - 1. Installation permit required under Quality Assurance Article.
  - 2. Inspection and acceptance certificates required under Quality Assurance Article.
- F. Manufacturer's Instructions: Submit operation and maintenance manuals and parts list.

#### 1.4 QUALITY ASSURANCE

*SPEC EDITOR: SPEC SHOULD USUALLY RETAIN ALL BELOW.*

- A. Installer Qualifications: Engage an experienced Installer who has completed installation of products similar in design and extent to those required for the project and whose work has resulted in construction with a record of successful in-service performance.
  - 1. Installer shall hold a valid Class C license issued by the State of Michigan.
- B. Single-Source Responsibility: Provide products and units from one source and produced by a single manufacturer.
- C. Regulatory Requirements: As follows:
  - 1. Comply with applicable provisions of the most recent edition (unless otherwise indicated) of each of following codes and standards:
    - a. Americans with Disabilities Act, Uniform Federal Accessibility Standards (ADA/UFAS).
    - b. ANSI 17.1 - 1993; with ANSI 17.1a - 1994 Addenda.
    - c. Michigan Department of Labor Building Code Rules, Chapter 11 - Accessibility.
    - d. Michigan Department of Labor "Elevator Laws and Rules" (Public Acts 227 of 1967 & 333 of 1976).
  - 2. Factory-installed wiring shall comply with applicable requirements of the National Electrical Code.
  - 3. Obtain installation permit from the State of Michigan Elevator Safety Board.
  - 4. Obtain necessary inspection and acceptance certificates from authorities having jurisdiction.

#### 1.5 PROJECT CONDITIONS

- A. Field Measurements: Check actual space available by accurate field measurement before fabrication. Show recorded measurements on final shop drawings. Coordinate fabrication schedule with construction progress to avoid delay of work.
  - 1. Where necessary, proceed with fabrication without field measurements, and coordinate fabrication tolerances to ensure proper fit of window units.

**PART 2 - PRODUCTS**

**2.1 WHEELCHAIR LIFT**

**SPEC EDITOR: THE PARAGRAPH BELOW INCLUDES PROVISION OF A MAUNUFACTURED HOISTWAY ENCLOSURE. OMIT THE REFERENCES TO A "MANUFACTURED HOISTWAY ENCLOSURE" IN PARAGRAPHS A AND C IF THE UNIT WILL BE INSTALLED IN A SITE-BUILT CUSTOM ENCLOSURE.**

- A. Wheelchair Lift, General: Provide vertical-travel wheelchair lift with roped- (cable-) hydraulic-type lift mechanism, with single-chair capacity, and with manufactured hoistway enclosure. Wheelchair lift, hoistway, components, hardware, and operational features shall comply with requirements of this Section and requirements of authorities having jurisdiction.
- B. Provide wheelchair lifts with the following characteristics:
  - 1. Capacity: 750 lbs.
  - 2. Rated Speed: 15 feet per minute max.
  - 3. Vertical travel distance: As indicated on Drawing.
  - 4. Platform size: 13 sq. ft. minimum area; meet minimum length and width requirements of authorities having jurisdiction.
  - 5. Power Supply: 115V, single phase, or as required by manufacturer.
  - 6. Emergency Operation: Rechargeable battery operated system, capable of completing a full up and down cycle.
- C. Product: Subject to compliance with requirements, provide the following product:

**SPEC EDITOR: SELECT ONE OF THE FOLLOWING PARAGRAPHS BASED ON THE SPECIFIC PROJECT.**

- 1. Wheelchair lift with manufactured enclosure:  
P.A.L-SE; Concord, Div. Ricon Corporation.
- 2. Wheelchair lift for use with architectural enclosure:  
Concord, Div. Ricon Corporation.

**2.2 COMPONENTS**

- A. Doors: In addition to complying with regulatory requirements, provide doors that are self-closing, swinging type fabricated with internal noise deadening materials and with rubber bumper stops to prevent metal-to-metal contact with jambs. Provide doors with hydraulic door closers (spring hinges not permitted).
  - 1. Provide doors with manufacturer's standard safety glazed lights (windows). Provide lights of not less than 625 sq. inches in each door.
- B. Seat: Side-mounted, spring loaded seat that in retracted position does not impinge on the required clear width of the platform.
- C. Controls: Constant pressure paddle type.
- D. Platform entrance safety device: Photo-electric eye.
- E. Handrails: Provide guards on both sides of platform with handrails.

- F. Fused Safety-Disconnect: Provide unit in accordance with requirements of authorities having jurisdiction. Locate unit as indicated in Installation article of this Section.

### 2.3 FINISH

- A. Paint Coating: Manufacturer's standard powder-coated enamel finish. Color to be selected by Architect from manufacture's standard range.

## PART 3 - EXECUTION

### 3.1 INSPECTION

- A. Inspect surrounding wall and floor surfaces before beginning installation. Verify that rough opening tolerances are correct and the landing construction is level. Do not proceed with installation until deficiencies have been corrected.

**SPEC EDITOR: DELETE BELOW IF NO DEPRESSED SLABS.**

1. Verify that depressed slab area dimensions are correct.

### 3.2 INSTALLATION

- A. Comply with manufacturer's printed installation instructions for products and applications indicated, except where more stringent requirements apply. Comply with applicable requirements of authorities having jurisdiction, and the following:
  1. Securely fasten lifting structures to the structural floor using expansion anchors or similar devices.
  2. Field alteration of factory-fabricated structural elements, including platform and doors is not permitted.
  3. Locate fused safety-disconnect as indicated on Drawings, or if not indicated, in a location near the lift mechanism, but not in the hoistway and not in location accessible to the public.

### 3.3 ADJUSTING

- A. Test and adjust operation of wheelchair lift. Verify, and adjust as required, indicated dimensional tolerances related to enclosure and platform, and landing and platform. Ensure smooth, non-binding operation of platform, doors and other moving parts and assemblies. Ensure proper operation of safety devices and related interlocks. Adjust limit switches to ensure proper alignment with landings.

### 3.4 CLEANING

- A. Clean surface finishes promptly after installation of unit. Lubricate hardware and other moving parts.

**3.5 TRAINING**

- A. Training: Demonstrate proper operation to Owner's personnel. Provide not less than 4 hours of training, by a qualified manufacturer's technician, for Owner's personnel in the proper operation and maintenance of the wheelchair lift.

**END OF SECTION 144200**

BuildingName  
The Description of the Project  
P00000000 0000

**SPECIFICATION DIVISION 14**

NUMBER            SECTION DESCRIPTION

**DIVISION 14 CONVEYING SYSTEMS**

SECTION 146000 - HOISTS AND CRANES

**END OF CONTENTS TABLE**



**DIVISION 14 CONVEYING SYSTEMS**  
**SECTION 146000 - HOISTS AND CRANES**

*SPEC EDITOR: THIS MASTER SPECIFICATION IS OLD. RECHECK AND VERIFY MANUFACTURERS, PRODUCTS & MODEL NUMBERS BEFORE USE.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. Extent of hoist and crane equipment is indicated on drawings.
- B. Types of hoist and crane equipment includes the following:
  - 1. Trolley hoist.
  - 2. Bridge crane end trucks.
- C. Hoist rails and bridge crane end tracks are included in Division 5 Section "Structural Steel".

**1.3 SUBMITTALS**

- A. Product Literature: Submit manufacturer's product literature indicating compliance with specified requirements for each unit.
- B. Shop Drawings: Submit shop drawings indicating assembly requirements and dimensions for coordination.

**1.4 QUALITY ASSURANCE**

- A. Standards: Comply with ANSI B30.16 fabrication requirements.

**1.5 DELIVERY STORAGE AND HANDLING**

- A. Coordinate delivery and installation of bridge crane end trucks and hoists with supporting steel to prevent delays.

**PART 2 - PRODUCTS**

**2.1 TROLLEY HOISTS**

- A. Provide army-type trolley hoists, manually operated with hand hoist and geared trolley. Equip units with chain and hook, cushioned stop fittings for end of travel at both ends of rail, and as follows:



1. Capacity: 1000 pounds.

B. Manufacturer/Model: Acco Industries, model no. 1510090, or equivalent products of Chester Hoist, Inc.; Duff-Norton (Coffing); or Columbus Mckinnon Corp.

**2.2 BRIDGE CRANE END TRUCKS**

A. Provide kits for underhung girder bridge crane, including manually operated (push-pull) end trucks and accessories. Equip units with cushioned stop fittings for end of travel at both ends of runway beams, and as follows:

1. Capacity: 1000 pounds.

B. Manufacturer/Model: Acco Industries, model no. 521, or equivalent products of Chester Hoist, Inc.; Duff-Norton (Coffing); or Columbus Mckinnon Corp.

**PART 3 - EXECUTION**

**3.1 INSPECTION**

A. Examine structural steel supports in presence of Installer before installation of end truck and hoist units. Correct conditions deleterious to operation of units prior to installation.

**3.2 INSTALLATION**

A. Install end trucks and hoists in accordance with manufacturer's recommendations.

**3.3 CLEANING AND ADJUSTMENT**

- A. Test units for proper operation. Repair malfunctioning equipment.
- B. Clean and protect units from dust, dirt, and damage caused by subsequent construction operations. Replace damaged units that cannot be repaired to original condition.
- C. Use of hoisting equipment of this Section for construction operations is not permitted.

**END OF SECTION 14600**



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## 7.2 MECHANICAL

	Last Revision	Replaces Section
<b>Division 21 Fire Suppression</b>		
<a href="#">211313 Wet and Dry Pipe Sprinkler Systems</a>	August 2018	15300
<a href="#">213113 Fire Pumps</a>	December 2012	15320
<b>Division 22 Plumbing</b>		
<a href="#">220500 Common Work Results for Mechanical</a>	August 2017	15010
<a href="#">220513 Motors</a>	October 2016	15170
<a href="#">220514 Variable Frequency Drives</a>	January 2021	15960
<a href="#">220516 Pipe Expansion Joints</a>	October 2022	15125
<a href="#">220519 Thermometers, Pressure Gauges &amp; Accessories</a>	January 2021	15130
<a href="#">220523 Valves</a>	November 2022	15100
<a href="#">220533 Heat Tracing for Piping</a>	December 2020	15128
<a href="#">220548 Vibration Control</a>	January 2019	15240
<a href="#">220553 Mechanical Identification</a>	March 2023	15190
<a href="#">220719 Mechanical Systems Insulation</a>	November 2022	15250
<a href="#">221113 Piping Materials &amp; Methods</a>	January 2021	15060


7.4 SITE/CIVIL

[221119 Domestic Water Piping Specialties](#)


 April 2018 15411

8.0 PREFERRED  
MANUFACTURERS

[221123 Domestic Water Booster Pumps](#)

 January 2014 15412

[221319 Drainage Specialties](#)


 November 2021 15420

9.0 STANDARD  
DETAILS AND  
SCHEDULES

[221333 Packaged Submersible Storm and Sanitary Pumps](#)


 December 2012

[221500 Compressed Air Accessories](#)

 April 2018 15481

10.0 CHANGES TO  
DESIGN GUIDELINES

[223116 Water Softener](#)


 April 2018 15455

[224200 Plumbing Fixtures](#)

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[226313 Medical Gas Certification \(Hospital Projects\)](#)

 December 2016 15482

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**Division 23 HVAC**

OTHER LINKS

[230593 Testing Adjusting & Balancing \(TAB\)](#)

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[230900 Mechanical Systems Controls](#)

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[230901 Mechanical Systems Controls TURNKEY](#)

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[230905 Mechanical Systems Controls \(Hospital Projects\)](#)

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[230910 VAV/Combination Sash Fume Hood Laboratory Controls-DDC](#)

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[230920 Lab Terminal Air Flow Units & Controls](#)

 June 2015 15910


[230924 Systems Integration \(Hospital Projects\)](#)

 February 2023

[230930 Refrigerant Detection & Alarm](#)

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[231113 Fuel Oil Systems](#)

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[231123 Facility Natural Gas Piping](#)

 July 2022 15488


[232116 Hydronic Piping Specialties](#)

 January 2023 15515


[232123 Plumbing and Hydronic Pumps](#)

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[232216 Steam & Condensate Piping Specialties](#)
















 December 2012 15525

[232300 Refrigerant Piping](#)

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[232513 Chemical Water Treatment – Closed Loop](#)

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<u>233300 Air Duct Accessories &amp; RGDs</u>		October 2022	15895
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<u>237213 Rotary Air-to-Air Energy Recovery Wheels</u>		September 2020	
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<u>238220 Horizontal Fan Coil Units</u>		August 2020	15764
<u>238221 Blower Coil Units</u>		August 2020	15765
<u>238245 Chilled Beams</u>		October 2022	
<u>238413 Steam Humidifiers</u>		January 2020	15810

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**SPECIFICATION DIVISION 21**

NUMBER            SECTION DESCRIPTION

**DIVISION 21 FIRE SUPPRESSION**

SECTION 211313 - WET AND DRY PIPE SPRINKLER SYSTEMS

**END OF CONTENTS TABLE**



**DIVISION 21 FIRE SUPPRESSION**  
**SECTION 211313 - WET AND DRY PIPE SPRINKLER SYSTEMS**

**REVISIONS:**

**AUGUST 2018: INCORPORATED MICH MEDICINE SPECIFIC REQUIREMENTS (ANTI-LIGATURE HEADS, NO SCH. 10 SPRINKLER PIPE ALLOWED IN INPATIENT AREAS). REVISED B-FLY VALVE MODEL NUMBER TO 705 (708 NO LONGER AVAILABLE), ADD GIACOMINI AS APPROVED FOR FIRE PUMP TEST HEADERS. D. KARLE PER FP/PLMG MTT AND HOSPITAL FP&D.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK.**

**AUGUST 2016: REVISED TO ELIMINATE GALVANIZED PIPE AND FITTINGS FOR DRY PIPE SYSTEMS. D. KARLE PER FP/PLMG MTT.**

**AUGUST 2015: REVISE SPRINKLER HEAD MFR. FROM ANVIL TO TYCO TO REFLECT CORRECT MFR., PER B. BEGG/D. KING. D. KARLE.**

**APRIL 2015: REVISED TO SPECIFY FOR DRY PIPE SYSTEMS: MATERIAL TO BE SCH. 40 GALV. STEEL PIPE AND FITTINGS, INSTALL PIPE WITH WELD SEAM ABOVE HORIZONTAL CENTERLINE OF PIPE, DRAIN VALVES TO BE INSTALLED AT ALL LOW POINTS, ALL DRY PIPE PIPING TO BE PITCHED. ADDED SPEC FOR DRY PIPE VALVE. KARLE FOR FP/PLMG MTT.**

**SPEC EDITOR: IN ORDER FOR THE CONTRACTOR TO HYDRAULICALLY DESIGN SPRINKLER PIPING, BID DOCUMENTS MUST INCLUDE TEST DATA INCORPORATING THE LATEST FLOW TEST CONDUCTED BY FACTORY MUTUAL, FIRE PUMP LOCATION, LATEST FIRE PUMP TEST DATA, HYDRAULIC CALCULATIONS (IF AVAILABLE), AND AS-BUILT INFORMATION.**

**SPEC EDITOR: PRIOR TO ISSUING FIRE PROTECTION DRAWINGS FOR BID, THEY SHOULD BE SENT TO, REVIEWED AND APPROVED BY FACTORY MUTUAL.**

**SPEC EDITOR: FOR CLASSROOM BUILDINGS, PROJECT LEAD SHOULD SEND DRAWINGS TO STATE FIRE MARSHAL DURING SR. REVIEW, VIA DOUG KOEPEL.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections
  - 1. Section 220500 - Common Work Results for Mechanical
  - 2. Section 221113 - Piping Materials and Methods



**1.2 SCOPE OF WORK:**

- A. Provide piping, fittings, valves and specialties for automatic wet and dry sprinkler systems.

**SPEC EDITOR: STANDPIPE SYSTEMS ARE TYPICALLY ONLY INCLUDED FOR BUILDINGS OF FIVE OR MORE STORIES.**

- B. Provide piping, fittings, valves and specialties for standpipe systems.
- C. All wiring related to 211313 is covered under Division 26.

**1.3 DRAWINGS:**

- A. Deviations from the drawings, with the exception of minor changes in routing and other such incidental changes that do not affect the functioning or serviceability of the system, shall not be made without the written approval of the architect-engineer, and re-submitted to FM and the authority having jurisdiction for approval.

**1.4 QUALITY ASSURANCE:**

- A. Materials, installation and testing shall comply with the following:
  - 1. NFPA 13 - Installation of Sprinkler Systems.
  - 2. FM - Factory Mutual Approval Guide.
  - 3. NFPA 14 - Installation of Standpipe and Hose Systems.
  - 4. UL - Fire protection Equipment Directory.
  - 5. FM - Data Sheets.
  - 6. City of Ann Arbor requirements.
- B. Equipment and Components shall bear UL and FM label or marking and shall be FM approved for fire service.

**1.5 SUBMITTALS:**

- A. Submit data, drawings, and hydraulic calculations, as specified in Division 01.

**SPEC EDITOR: SELECT ONE OF THE FOLLOWING:**

- B. For Inpatient healthcare buildings, Ambulatory Surgery Centers or buildings containing classrooms: Submit shop drawings to Factory Mutual for approval first. Then, submit FM approved shop drawings to State of Michigan Bureau of Fire Services (BFS) for approval. Submit shop drawings bearing stamp of FM and OFS form 12A from State Office Of Fire Safety to the architect/ engineer for approval.
- C. For Non Bureau of Fire Services (BFS) Buildings: Submit shop drawings to Factory Mutual for approval prior to submitting to the architect/ engineer. Submit shop drawings bearing stamp of FM to the architect/ engineer for approval.

**1.6 HYDRAULIC DESIGN CRITERIA:**

- A. Locate mains and risers as indicated. Size piping per drawings, where indicated.
- B. Hydraulic calculations shall be per NFPA and FM requirements.

- C. Use latest FM water test to ascertain water supply parameters.
  - D. Density shall be as indicated (gallons/minute /square foot, gpm/sf). Size all piping to suit densities indicated below:
    - 1. Offices: Density of 0.15 gpm/sf over the most remote 2000 sq. ft. area, 168 sq. ft. per head maximum.
    - 2. Laboratories: Density of 0.18 gpm/sf over the most remote 2500 sq. ft., 130 sq. ft. per head maximum.
    - 3. Mechanical rooms: Density of 0.18 gpm/sf over the most remote 2500 sq. ft., 130 sq. ft. per head maximum.
- SPEC EDITOR: REVIEW STORAGE ROOMS WITH FM, AND CUSTOMIZE CRITERIA ACCORDINGLY. GENERALLY CRITERIA IS THE SAME AS FOR MECHANICAL ROOMS.**
- 4. Storage Rooms:
  - 5. Other rooms: Same as offices.
  - E. Include 250 gpm hose stream allowance at the floor of calculation.
  - F. Provide inspector's test connections per NFPA 13 and FM Data Sheets. Locate as indicated on the drawings.
  - G. Provide fire protection for soffit areas, void spaces, obstructions, top and bottom of ductwork above 4' wide, closets, and other spaces required by authority having jurisdiction, and at no additional cost to owner.

**1.7 EXTRA MATERIALS:**

- A. For projects requiring more than 30 sprinkler heads, provide extra sprinkler heads with metal cabinet and head wrench, per NFPA 13 and FM Data Sheets.

**1.8 IMPAIRING FIRE PROTECTION SYSTEM:**

- A. The University of Michigan Fire Alarm Shop shall impair existing fire protection system. Notify Fire Alarm Shop a minimum of 48 hours prior to required shutdown.
- B. Plan and coordinate work to minimize period of time which the system is impaired.
- C. In general, reactivate system at the end of each workday, under the supervision of the Fire Alarm Shop. System may be left impaired overnight only if explicitly authorized by the University and if contractor provides continuous fire watch in impaired areas.

**PART 2 - PRODUCTS**

**2.1 GENERAL:**

**SPEC EDITOR: TOM TO CHECK ON FOLLOWING:**

- A. All hose threads shall be National Standard.
- B. Pressure gauges: Liquid filled 6" dial, 0 to 150 psig range, 5 psig division, with gauge cock.  
Manufacturers: Trerice Series 600, Weiss or Marsh

- C. All piping materials of a given type shall be manufactured by a single source, and supplied by a single supplier.

**2.2 ABOVE GROUND PIPING MATERIAL:**

**SPEC EDITOR: THIS SPEC IS FOR SYSTEMS WITH MAXIMUM REQUIRED OPERATING PRESSURE OF 175 PSIG. REVISE TO SUIT NEEDS FOR HIGH-RISE BUILDINGS.**

**SPEC EDITOR: SELECT 2.2.A (DELETE 2.2.B) FOR INPATIENT FACILITIES. SCH 10 SPRINKLER PIPING IS NOT ALLOWED IN INPATIENT FACILITIES. SELECT 2.2.B (DELETE 2.2.A) FOR ALL OTHER LOCATIONS.**

- A. Wet Pipe Systems in Inpatient Facilities: Schedule 40, ASTM A53, black steel pipe with screwed cast iron or malleable iron fittings (or match existing fittings in building) for sizes through 2", and grooved couplings for sizes 2-1/2" and larger.
- B. Wet Pipe Systems in non-Inpatient Facilities: Schedule 40, ASTM A53, black steel pipe with screwed cast iron or malleable iron fittings (or match existing fittings in building) for sizes through 2", and schedule 10, ASTM A135, black steel pipe with grooved couplings for sizes 2-1/2" and larger.
- C. Dry Pipe Systems: Schedule 40, ASTM A53, black steel pipe for all pipe sizes, with screwed cast or malleable iron fittings for sizes through 2", and grooved couplings for sizes 2- 1/2" and larger.
- D. All piping, fittings and accessories shall be rated for a minimum working pressure of 175 psig.
- E. Manufacturers: Victaulic Style 005 Rigid Firelock couplings with type "E" EPDM gasket, Tyco Grinnell.
- F. Pipe Hangers: Pipe hangers shall comply with requirements of related sections, be FM approved, and be spaced in accordance with NFPA 13 and FM.

**SPEC EDITOR: FOR SYSTEMS OVER 175 PSIG, RESOLVE SYSTEM APPROACH WITH FM AND CUSTOMIZE SPECIFICATION ACCORDINGLY.**

- G. For systems rated over 175 psig:

**2.3 ABOVEGROUND ISOLATION VALVES:**

- A. General: Provide where shown on drawings, and as required, with valve monitor switch, and means of padlocking open.
- B. Isolation valves 2-1/2" and larger: butterfly valve.  
Manufacturers: Victaulic Series 705 (rated 300 PSI), Tyco Grinnell.
- C. Isolation valves 2" and smaller: gate or ball valve, brass body.  
Manufacturers: Victaulic Series 727, Tyco Grinnell
- D. OS&Y type: Where specifically indicated on drawings, provide OS&Y type valves.  
Manufacturers: Kennedy Figure 4068 (AWWA) or any other approved by the City of Ann Arbor Utilities Department Requirements, pages WM-1 & 2.

- E. Valve monitor switch: Isolation valves shall be supervised open. Provide 115 volt, single pole, double throw roller type monitor switch to signal valve closing.  
Manufacturers: Tyco Grinnell, Anvil, Notifier

**2.4 SPRINKLER HEADS:**

***SPEC EDITOR: INDICATE TYPE OF HEAD ON PLANS. 286F LINKAGE MAY BE REQUIRED IN CERTAIN AREAS.***

***NOTE THAT FULLY CONCEALED HEADS SHOULD BE SPECIFIED FOR ALL CLINICAL CARE AREAS WITH DROPPED CEILINGS.***

- A. General: Provide brass sprinkler heads with wide angle spray, thermosensitive glass bulb with temperature rating of 155F to 165F, rated for 175 psig, standard response and orifice, except as otherwise specified, FM and UL approved. Install sprinkler head type as indicated on drawings.
- B. Sprinkler head guards: Provide red, wire mesh guards where damage to sprinkler heads may occur, such as stairways, loading docks or aisles. Manufacturers: same as sprinkler manufacturer.
- C. Semi-recessed pendant type: chrome plated brass, with chrome plated brass semi-recessed escutcheon.  
Manufacturers: Reliable model G, Tyco, Viking model M., Victaulic
- D. Concealed pendant type: brass finish with cover to match ceiling.  
Manufacturers: Reliable model G4FR, Tyco, Viking, Victaulic
- E. Upright type: brass finish.  
Manufacturers: Reliable model G, Tyco, Viking, Victaulic
- F. Sidewall type: chrome plated brass, with deflector and chrome plated brass escutcheon.  
Manufacturers: Reliable HSW1, Tyco, Viking, Victaulic
- G. Dry type (freezeproof): recessed with center strut, lever and solder capsule, unobstructed waterway.  
Manufacturers: Tyco, Reliable Model G3, Viking, Victaulic
- H. Behavioral Health (anti-ligature) type: concealed pendant or sidewall, tamper-resistant. Manufacturers: Tyco Raven 5.6K (quick response style), Tyco TFP PH2 (standard response style).

**2.5 TEST CONNECTIONS:**

- A. Inspector's Test Connection: Provide per NFPA 13 4-7.4.2, and where indicated on drawings: minimum 1 inch piping and test valve, orifice equivalent to one sprinkler head, with chain and cap. Drain to sanitary waste or as indicated on drawings.  
Manufacturers: Elkhart, Victaulic, Test Master

***DESIGNER: DRAIN MUST BE ABLE TO HANDLE FULL FLOW OF INSPECTOR'S TEST. USE A 3" DRAIN OR EQUAL FOR 1" LINE. ROUTE TO A JANITORS CLOSET IF POSSIBLE.***

- B. Zone Test and Drain Connection: Provide per detail on drawings and NFPA 13 4-7.4.2. Integrated test and drain valve assembly is acceptable.  
Manufacturer: AGF Model 1000

**2.6 FIRE PUMP TEST CONNECTIONS (HEADER):**

**SPEC EDITOR: CUSTOMIZE DETAIL TO HAVE APPROPRIATE NUMBER OF CONNECTIONS SHOWN, DEPENDING ON FIRE PUMP CAPACITY.**

- A. Provide test connection per detail and NFPA 13 4-7.4.2. Cast brass body with end inlet, brass plate lettered PUMP TEST CONNECTION, with loose bonnets, 3-inch female NPT inlet x 2-1/2 inch male hose thread outlets to match local fire department connections. Provide cap and chain for each bonnet. Nipple connection between flush inlet body connection and snoot (exterior connections) shall be chrome-plated steel.  
Manufacturers: Potter-Roemer Inc. 5800 series, Elkhart Brass Mfg. Co., W.D. Allen Mfg. Co, Giacomini.

**2.7 FIRE DEPARTMENT CONNECTION (SIAMESE):**

- A. Cast brass or bronze, flush wall mounted escutcheon plate type with polished brass finish, two 2-1/2 inch fire department inlets to match local fire department connections, double clapper check valves, lug caps and chains and cast-in function lettering.  
Manufacturers: Elkhart Brass Mfg. Co., No. 166, Potter-Roemer Inc., No. 5020 Series, Seco Mfg. Inc., No. 261, W.D. Allen Mfg. Co., No. 276

**2.8 ROOF FIRE DEPARTMENT CONNECTION:**

**SPEC EDITOR: DELETE IN SHORT SPEC; TOM WILL RESEARCH FURTHER**

- A. Cast brass body with 4 inch NPT inlet and two (2), 2-1/2 inch NPT outlets to match local fire department connections. Provide 2-1/2 inch cast brass straight globe valve with red hand wheel. Valve shall have female NPT inlet x male hose thread outlet, rated for 300 psig. Provide cast-in function lettering.  
Manufacturers: Elkhart Brass Mfg. Co., Potter-Roemer Inc., Model No. 5875 outlet with model 4115 valve, W.D. Allen Mfg. Co.

**2.9 DETECTOR CHECK VALVE:**

**INCLUDE U-M STANDARD DETAIL "15300 001 - Fire Service System Detail", REVISED AS REQUIRED TO MAKE PROJECT SPECIFIC.**

**THIS IS USED TO MECHANICALLY DETECT SMALL VOLUMES OF WATER THAT PASS THROUGH THE FIRE PROTECTION MAIN. IT DOES NOT PROVIDE PROTECTION OF THE POTABLE WATER FROM POSSIBLE CONTAMINANTS IN THE FIRE PROTECTION SYSTEM. ASSEMBLY DOES NOT CONNECT TO THE FIRE ALARM SYSTEM.**

- A. Provide valve assembly, including flanged detector check valve and bypass line. Detector check valve shall have galvanized or epoxy coated cast iron body, bronze clapper with resilient seal. Bypass line shall include City of Ann Arbor meter, isolation valves and check valve.
- B. Manufacturer: Ames 1000DCV or model 3000, Victaulic, Reliable, Viking, Hershey-Anvil

**2.10 FIRE PROTECTION ZONE CONTROL VALVE**

- A. Manufacturers: Victaulic, Milwaukee, Nibco, Stockham

**2.11 FIRE DEPARTMENT HYDRANT VALVE:**

***SPEC EDITOR: DELETE IN SHORT SPEC***

- A. Cast brass back outlet body with 4 inch NPT inlet and two (2) 2-1/2 inch male NPT outlets to match local fire department connection. Provide caps and chains and cast brass round wall plate lettered HYDRANT.
- B. Provide NRS gate valve with polished brass 7 inch plate lettered HYDRANT VALVE CONTROL with threaded 1-1/2 inch NPT lock nut, 30 inch long x 7/8 inch square steel extension rod with coupling for attachment to stem of gate valve.
- C. Manufacturers: Potter-Roemer Inc., Model No. 5840, Elkhart Brass Mfg. Co., W.D. Allen Mfg. Co.

**2.12 DRAIN VALVE:**

- A. Provide a brass ball valve, with hose thread outlet, and cap. Riser drains shall be 3/4" ball valve with hose thread outlet, and cap, unless otherwise noted on drawings.  
Manufacturers: Victaulic Series 727, Tyco Grinnell, Anvil

***DESIGNER: PIPE TO DRAIN CAPABLE OF TAKING FULL FLOW.***

**2.13 FIRE DEPARTMENT VALVE:**

***SPEC EDITOR: TYPICALLY USED IN STANDPIPE SYSTEMS***

- A. Provide 2-1/2" cast brass straight globe valve with red hand wheel, female NPT inlet and 2 1/2" male hose thread outlet with cap, rated for 300 psig. Fire department valve shall meet local fire department standards. Provide with pressure restricting valve as required. Identify with words "FIRE DEPARTMENT VALVE" per NFPA requirements and the authorities having jurisdiction.  
Manufacturers: Potter-Roemer Inc., Model 4115, Elkhart Brass Mfg. Co., W.D. Allen Mfg. Co.

**2.14 ISOLATION, DRAIN AND TEST VALVES SIGNS:**

- A. Provide permanent plastic or metal 6" x 6" signs for all isolation, drain and test valves describing purpose and location.  
Manufacturer: Seton, Bramer

**2.15 FLOW ALARM SWITCH:**

- A. Provide flow alarm switches where indicated and as detailed on the drawings.

**SPEC EDITOR: CHECK CATALOG ON PSI RATING 300?**

- B. Each water flow switch shall be equipped with an adjustable recycling type retarding device designed to prevent false alarms due to pressure surges within the piping. The flow switch piping shall be suitable for 175 psig working pressures.
- C. Each flow alarm shall be provided with a set of contacts rated for 115V for connection by Electrical Trades.
- D. Manufacturer: Viking VSR-D, Reliable, Notifier, Victaulic, Anvil,

**2.16 JOCKEY PUMP AND CONTROLLER:**

- A. Provide jockey pump and controller package as detailed on drawings, including 1/3 HP, 115V motor, 1.6 gpm, 100 psig pump.

**SPEC TEAM: NEED TO CHECK FOR MANUFACTURER**

- B. Manufacturer/Supplier: Grundfos/Underwood Fire Equipment

**2.17 PRESSURE RESTRICTING VALVE:**

**SPEC EDITOR: FIRE HOSES ARE NOT GENERALLY USED. BUT IF HOSES ARE USED, PRESSURE MUST BE LESS THAN 100 PSIG.**

- A. Provide pressure-restricting valve on bottom of rack nipple or on male side of fire department valve to restrict water pressure at hose line. Valve shall be 1 1/2" swivel inlet with pin lugs X male outlet, cast brass. A removable breakable link shall permit adjustment of restriction.  
Manufacturer: Crocker Model 5370-5375, Powhattan 16-255.

**2.18 FIRE PUMP PRESSURE RELIEF VALVE:**

**SPEC EDITOR: THIS PRESSURE RELIEF VALVE IS REQUIRED WHEN FIRE PUMP CAN DEVELOP SHUT-OFF HEAD MORE THAN SYSTEM IS RATED FOR - TYPICALLY 175 PSIG.**

**DESIGNER: PIPE TO DRAIN.**

- A. Provide UL and FM approved fire pump pressure relief valve: cast iron globe or angle valve body, bronze seat, Teflon coated stainless steel trim, hydraulically operated, cast bronze direct acting pilot control with stainless steel trim, adjustable spring loaded diaphragm. Relief pressure range factory set at 175 psig, adjustable 20 to 200 psig. Manufacturer: Claval 50B-4KG-1, size 6"

**CAUTION: THE BELOW DRY PIPE SPECIFICATION WAS EXTRACTED FROM AIA MASTER SPEC, REQUIRES REVIEW AND EDIT AS REQUIRED TO MAKE PROJECT SPECIFIC. MAY NOT BE COMPLETE.**

**2.19 DRY PIPE VALVE AND ACCESSORIES:**

- A. Provide dry pipe valve and all required trim and accessories including air maintenance device, air compressor, and accelerator device. Provide all UL listed and FM approved components with a rated minimum pressure of 175 or 300 PSIG to match system pressure rating.
- B. Valve: UL 260 differential-pressure type, cast or ductile iron, with flanged or grooved end connections. Include UL 1486, quick-opening device/accelerator, galvanized trim sets for air supply, drain, priming level, alarm connections, ball drip valves, pressure gages, priming chamber attachment, and fill-line attachment.
- C. Automatic device to maintain minimum air pressure in piping: shall include shutoff valves to permit servicing without shutting down sprinkler piping, bypass valve for quick filling, pressure regulator or switch to maintain pressure, strainer, with adjustable range.
- D. Air compressor: 120-V ac, 60 Hz, single phase.
- E. Approved Manufacturers: Viking, Reliable, Tyco, Victaulic

**PART 3 - EXECUTION**

**3.1 GENERAL PIPING INSTALLATION REQUIREMENTS:**

- A. Install piping in compliance with Section 221113, Article 3.1, with hanger spacing as dictated by NFPA and FM.
- B. Flush per NFPA 13 and FM requirements.
- C. Sleeve all piping passing through walls, floors and partitions per details and Section 220500.

**3.2 DRY PIPE SYSTEMS**

- A. Install all piping with the longitudinal weld seam located above the horizontal centerline of the pipe.
- B. Provide auxiliary drain valves terminated with a nipple and cap in all trapped sections of pipe, regardless of volume trapped. Drain valve size shall be per NFPA 13. Provide signage required by NFPA 13 at dry pipe or preaction valve indicating the number of low point drains and the location of each individual drain.
- C. Mains and branch lines shall be pitched to drain at least 1/2 in. per 10 ft in all locations, including non-refrigerated areas and areas not subject to freezing.

**3.3 VALVE AND SPECIALTY INSTALLATION REQUIREMENTS:**

- A. Inspector's Test Connections: Install where indicated, and if not indicated, at end of most hydraulically remote point for each zone.
- B. Isolation/ Control valves: Locate where readily accessible in emergency situations - in stairwells max 7' a.f.f.



- C. Drain Valves: Provide downstream of each flow alarm to facilitate testing, at low points trapping more than 5 gallons of water, at base of each riser. Provide metal air gap fittings for connection to the underground drainage system. Drain must be capable of taking full flow.
- D. Fire Department Connections: Locate with sufficient clearance from obstructions to allow full swing of fire department wrench handle.
- E. Pressure Gauges: Provide, with petcock valve, at the top of each standpipe, in readily visible location.

**3.4 SPRINKLER HEAD INSTALLATION REQUIRMENTS:**

- A. Locate heads per drawings, FM and NFPA 13, coordinated with lighting, building equipment layout, and other interferences. Aesthetically locate heads with respect to ceiling patterns, tile patterns, masonry bonds and similar constructions lines. Center heads in two directions in ceiling tile, with piping offsets as required.
- B. Protect heads, covers and escutcheons prior to painting. Remove protection after painting.

**3.5 FIELD QUALITY CONTROL AND TESTING:**

- A. Test equipment per the manufacturer's instructions, NFPA, and FM.
- B. Test piping systems per NFPA 13 and the requirements of Factory Mutual.

**END OF SECTION 211313**

BuildingName  
The Description of the Project  
P00000000 0000

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**SPECIFICATION DIVISION 21**

NUMBER            SECTION DESCRIPTION

**DIVISION 21 FIRE SUPPRESSION**

SECTION 213113 - FIRE PUMPS

**END OF CONTENTS TABLE**



**DIVISION 21 FIRE SUPPRESSION**  
**SECTION 213113 - FIRE PUMPS**

**REVISIONS:**  
**07-30-07: ELCTRICAL CHANGES PER KEN BIRRINGER.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Provide a complete UL listed, FM approved, fire pump, jockey pump, and pump controllers as specified, detailed, and scheduled, meeting all of the applicable NFPA requirements.

**1.3 QUALITY ASSURANCE:**

- A. Provide listing/approval stamp, label, or other marking on equipment made to specified standards.
- B. Comply with local fire department/marshal standards pertaining to material, hose threads, and installation.
- C. Comply with the requirements of NFPA 20 "Centrifugal Fire Pumps" for fire pumps, drivers, controllers, accessories, materials, and installation.
- D. Comply with the requirements of NFPA 70-2005 "National Electrical Code" for electrical materials and installation.
- E. Fire pumps and controllers shall be UL listed.
- F. Comply with the requirements of FM "Approval Guide" as applicable to fire pumps, drivers, controllers, and accessories, and provide system capable of FM acceptance.
- G. Manufacturer's Factory Tests: Perform factory test of each fire pump.

**1.4 MANUFACTURERS:**

- A. The following fire pump manufacturers are acceptable:
  - 1. Allis-Chalmers
  - 2. Aurora
  - 3. Peerless
- B. The following controller manufacturers are acceptable:
  - 1. Joslyn Clark

- 2. Metron
  - 3. Hubbell
  - 4. Firetrol
- C. The drawings show the layout of equipment based on XXXXXXXXX units. Equipment by other approved manufacturers is acceptable provided it fits within the space allocated with adequate maintenance access space and meets all other requirements in the specifications and plans.

**PART 2 - PRODUCTS**

**2.1 FIRE PUMP SYSTEMS - GENERAL REQUIREMENTS**

- A. Horizontal fire pumps, except in line type, and drivers shall be factory assembled, mounted on same base, and connected with a flexible coupling having a guard.
- B. Fire Pumps: UL 448, base-mounted, factory-assembled, and factory-tested, of types, capacities, and characteristics indicated.
- C. Preparation for Shipping: After assembly and testing, clean flanges and exposed machined metal surfaces and treat with an anticorrosion compound. Protect flanges, pipe openings, and nozzles.
- D. Nameplates
  - 1. Fire Pump and Motor, Pressure Maintenance (Jockey) Pump and Motor: Provide nameplates, complete with motor horsepower, capacity, characteristics, and other pertinent data.
  - 2. Fire Pump and Pressure Maintenance (Jockey) Pump Controllers: Provide nameplate complete with capacity, electrical characteristics, approvals and listings, and other pertinent data, on enclosure door
- E. Factory Finish
  - 1. Fire Pump, Motor and Controllers: Red, enamel paint applied to assembled, tested units prior to shipping.
  - 2. Jockey Pump, Motor and Controllers: Manufacturer's standard color enamel paint applied to assembled, tested units prior to shipping.

**2.2 AXIALLY-SPLIT-CASE FIRE PUMPS**

- A. Fire pumps shall furnish not less than 150 percent of rated capacity at not less than 65 percent of total rated head. The shutoff head shall not exceed 120 percent of total rated head.
- B. Fire pumps shall be base-mounted, centrifugal, separately coupled, bronze-fitted, axially-split-case design, specifically labeled for fire service.
  - 1. Type: Horizontally mounted, single stage - double suction.

***SPEC EDITOR: THE TYPE ABOVE COVERS MOST SITUATIONS. IF NECESSARY, CHOOSE ONE OF THE OTHER TYPES LISTED BELOW. DELETE OPTIONS NOT REQUIRED.***

- 2. Type: Horizontally mounted, multistage - single suction.

3. Type: Vertically mounted, single stage - double suction.

- C. Casing: Axially-split-case centrifugal design; cast-iron pump casing with suction and discharge flanges machined to ANSI B16.1 dimensions, and 125-psi pressure rating, except where 250-psi rated flanges are indicated.
- D. Impeller: Statically and dynamically balanced, of construction to match type fire pump, fabricated from cast bronze, keyed to shaft.
- E. Wear Rings: Replaceable, bronze.
- F. Pump Shaft and Sleeve: Steel shaft, with bronze sleeve.
- G. Pump Shaft Bearings: Grease-lubricated double row ball thrust bearings contained in a cast-iron housing.
- H. Seals: Stuffing box consisting of a minimum of 4 rings of graphite-impregnated braided yarn with a bronze lantern ring between center 2 graphite rings, and a bronze packing gland.
- I. Pump Couplings: Flexible, capable of absorbing torsional vibration; complete with metal coupling guard.
- J. Fire Pump Electric Motor: NEMA MG 1, open drip proof, squirrel cage, induction motor, complying with NFPA 20 and NFPA 70, and wiring compatible with type controller used. Motor shall meet requirements of Section 220513 - Motors.

### **2.3 FIRE PUMP CONTROLLERS AND ALARM PANELS**

- A. Combined automatic and non-automatic operation, UL listed and FM approved, factory-assembled and wired, and factory-tested, of types, capacities, electrical characteristics, and with features indicated.
- B. Enclosure: NEMA Type 12 (IEC IP55), drip proof, indoor, except where special-purpose enclosure is indicated.
- C. Provide controls, devices, alarms, functions, and operations listed in NFPA 20, as required for the type driver and controller used, and the specific items listed for each type controller.
- D. Provide mounting for enclosures as indicated:
  - 1. Full-Service Fire Pump Controller Mounting: Wall or floor stand type, as indicated, for field electrical connections.
  - 2. Alarm Panel Mounting: Wall type.
- E. Controller Sensing Pipes: Provide nonferrous metal sensing piping, 1/2-inch size, with 1/2-inch globe valves for testing mechanism of controller, from system to pump controller, as indicated. Provide bronze check valve with 3/32-inch orifice in clapper or ground-face union with non-corrosive diaphragm having 3/32-inch orifice.
  - 1. Fabricate pipe and fittings in accordance with NFPA 20.
- F. The controllers shall not require rear access for installation or maintenance. For ease of installation in tight corners and basement equipment rooms, the controllers shall be capable of being hand trucked through a standard three-foot door opening without being disassembled.

- G. All controllers' components, including circuit breakers and contactors, shall be front mounted, front wired and front accessible for maintenance. The circuit breaker interrupting capacity shall in no case be less than 18,000 AIC SYM. at 480 volts.
- H. The controller manufacturer, prior to shipment, shall hook up and test the entire controller as a complete assembly. This test shall include, but not be restricted to, each function the controller may be required to perform including remote alarms, remote start, auto start with manual shut down, remote deluge valve start, pressure drop, manual start-stop, etc. Additionally, the controller manufacturer shall set the instantaneous and longtime trips in the circuit breaker at these settings to see that the breaker trips within the current time requirements stated above. Advise Owner to enable witness of testing at Owner's option

**2.4 ELECTRIC-MOTOR-DRIVE FIRE PUMP CONTROLLERS**

- A. Motor Controllers: Controller specifically listed for electric motor drive fire pump service and service entrance.

**SPEC EDITOR: SELECT CONTROLLERS FROM 6 OPTIONS BELOW. SEE EVALUATIONS FOR INFORMATION ON TYPES, APPLICATIONS, AND COSTS OF CONTROLLERS. EDIT TO SUIT PROJECT REQUIREMENTS WHERE MORE THAN ONE TYPE OF CONTROLLER IS REQUIRED. DELETE OPTIONS NOT REQUIRED.**

**SPEC EDITOR: ITEMS BELOW USUALLY USED FOR SMALL HP MOTORS AND WHERE HIGH INRUSH CURRENT IS ACCEPTABLE.**

- 1. Type: Across the line.
  - 2. Type: Primary resistance.
  - 3. Type: Part winding.
  - 4. Type: Wye-delta (closed transition).
  - 5. Type: Autotransformer.
- B. Size controller for scheduled horsepower. Provide controller with short circuit withstand rating at least equal to short circuit current available at controller location, taking into account cable size and distance from substation or supply transformers.
    - 1. Standard: UL218, Standard for Fire Pump Controllers.
  - C. Provide controller capable of performing or containing the following features:
    - 1. Isolating means and circuit breaker.
    - 2. "Power On" pilot lamp.
    - 3. Fire alarm system connections for indicating motor running condition, loss of line power, and line power phase reversal.
    - 4. Automatic and manual operation, and minimum run time relay to prevent short cycling.
    - 5. Water pressure actuated switch having independent high and low calibrated adjustments responsive to water pressure in fire protection system.
    - 6. Manual and automatic shutdown.

**SPEC EDITOR: CHOOSE ONE FOR THE FOLLOWING PARAGRAPHS (POWER TRANSFER SWITCH FOR GENERATOR SET EMERGENCY POWER SOURCE OR**

**POWER TRANSFER SWITCH FOR SECOND UTILITY EMERGENCY POWER SOURCE) DEPENDING ON TYPE OF EMERGENCY POWER SOURCE.**

**2.5 POWER TRANSFER SWITCH FOR GENERATOR SET EMERGENCY POWER SOURCE:**

- A. The power transfer switch shall be housed within the fire pump controller enclosure or in a NEMA Type 12 (IEC IP55) drip-proof enclosure attached directly to the fire pump controller. Where the power transfer switch is provided in an attached enclosure, the enclosures shall be fitted so that the assembly constitutes a single unit. The fire pump controller/power transfer switch shall be factory assembled, wired and tested as a unit prior to shipment.
- B. The power transfer switch shall include a motor rated disconnect/isolating switch capable of interrupting the motor locked rotor current. The disconnect/isolating switch shall be mechanically interlocked so that the enclosure door cannot be opened with the handle in the ON position except by a hidden tool operated defeater mechanism. The disconnect/isolating switch shall be capable of being padlocked in the OFF position with up to three padlocks for installation and maintenance safety, and shall also be capable of being locked in the ON position. The enclosure door shall have a locking type handle and three-point cam and roller type vault hardware.
- C. Provide an auxiliary contact on the transfer switch to prevent starting of the emergency generator set when the transfer switch or the main fire pump controller are being serviced.
- D. The transfer switch circuitry shall be capable of sensing both the normal power source and the emergency power source. The normal power source pickup shall be set at 95 nominal voltage. The emergency power source shall be set to pick up at 90 nominal voltage and 95 nominal frequency. All voltage sensing, frequency sensing, and time delays shall be field adjustable to accommodate individual installation requirements. The transfer signal shall be delayed for one second, delaying the transfer and engine start signals so as to compensate for momentary, normal power outages. An automatic delay of three seconds shall be provided upon transfer to or from the emergency power source to allow the motor to slow sufficiently, preventing line disturbances that could trip either the generator set or fire pump circuit breakers.
- E. The transfer switch shall have TRANSFER SWITCH NORMAL, TRANSFER SWITCH EMERGENCY and EMERGENCY ISOLATING SWITCH OFF LED's, TEST and TRANSFER BYPASS switches, an audible alarm device and SILENCE ALARM pushbutton mounted on the flange of the enclosure. The power transfer switch shall be furnished with both normally open and normally closed auxiliary contacts for an engine start signal when normal power failure occurs. Auxiliary contacts shall also be provided and wired to terminals to indicate the transfer switch position. The transfer switch shall be electrically operated and mechanically held, and shall be capable of being operated by a manual transfer mechanism located on the switch.



**2.6 POWER TRANSFER SWITCH FOR SECOND UTILITY EMERGENCY POWER SOURCE:**

- A. The power transfer switch shall be housed within the fire pump controller enclosure or in a NEMA Type 12 (IEC IP55) drip-proof enclosure attached directly to the fire pump controller. Where the power transfer switch is provided in an attached enclosure, the enclosures shall be fitted so that the assembly constitutes a single unit. The fire pump controller/power transfer switch shall be factory assembled, wired and tested as a unit prior to shipment.
- B. The power transfer switch shall include a motor rated combination isolating disconnect switch/circuit breaker, mechanically interlocked and operated with a single, externally mounted handle. When moving the handle from OFF to ON, the interlocking mechanism shall sequence the isolating disconnect switch closed first, and then the circuit breaker. When the handle is moved from ON to OFF, the interlocking mechanism shall sequence the circuit breaker open first, and then the isolating disconnect switch.
- C. The isolating disconnect switch/circuit breaker shall be mechanically interlocked so that the enclosure door cannot be opened with the handle in the ON position except by a hidden tool operated defeater mechanism. The isolating disconnect switch/circuit breaker shall be capable of being padlocked in the OFF position for installation and maintenance safety, and shall also be capable of being locked in the ON position without affecting the tripping characteristics of the circuit breaker. The enclosure door shall have a locking type handle and three-point cam and roller type vault hardware.
- D. The circuit breaker trip curve adjustment shall be factory set, tested and sealed for the connected full load amps of the motor.
- E. The fire pump controller/power transfer switch shall have data logging capability for historical operation recording and to aid in annual test, service and trouble shooting. The data logging shall be accessible by front mounted interface panel and also by saving to file. The file shall be in text (.txt) format and easily readable by most common text editing or word processing software. The circuit breaker shall be capable of being field tested to verify actual pick up, locked rotor, and instantaneous trip points after field installation without disturbing incoming line and load conductors.
- F. The transfer switch circuitry shall be capable of sensing both the normal power source and the emergency power source. The normal power source pickup shall be set at 95 nominal voltage. The emergency power source shall be set to pick up at 90 nominal voltage and 95 nominal frequency. All voltage sensing, frequency sensing, and time delays shall be field adjustable to accommodate individual installation requirements. The transfer signal shall be delayed for one second, delaying the transfer signal so as to compensate for momentary, normal power outages. An automatic delay of three seconds shall be provided upon transfer to or from the emergency power source to allow the motor to slow sufficiently, preventing line disturbances that could trip either the transfer switch or fire pump circuit breakers.

- G. The transfer switch shall have TRANSFER SWITCH NORMAL, TRANSFER SWITCH EMERGENCY and EMERGENCY ISOLATING SWITCH OFF LED's, TEST and TRANSFER BYPASS switches, an audible alarm device and SILENCE ALARM pushbutton mounted on the flange of the enclosure. To aid servicing, no indicating lights or switch devices shall be mounted on the enclosure door. Auxiliary contacts shall be provided and wired to terminals to indicate the transfer switch position. The transfer switch shall be electrically operated and mechanically held, and shall be capable of being operated by a manual transfer mechanism located on the switch.

**2.7 ALARM PANEL:**

**SPEC EDITOR: RETAIN THIS PARAGRAPH ONLY WHEN A REMOTE ALARM PANEL IS REQUIRED.**

- A. NEMA ICS 6, Type 1 wall-mounting-type panel (or integral with main controller) with audible and visible alarms matching type controller used. Provide following features and manufacturer's standard features:
  - 1. Motor operating condition.
  - 2. Loss of line power.
  - 3. Phase reversal.
  - 4. Low water pressure alarm.

**2.8 HORIZONTAL FIRE PUMP ACCESSORY FITTINGS**

- A. Provide the following accessory fittings, matching fire pump suction and discharge ratings, as required for fire pump capacity rating:
  - 1. Automatic air release valve.
  - 2. Casing relief valve.
  - 3. Suction and discharge pressure gages.
  - 4. Eccentric tapered reducer at suction inlet.
  - 5. Concentric tapered reducer (increaser) at discharge outlet.

**2.9 PRESSURE MAINTENANCE (JOCKEY) PUMPS**

- A. Base-mounted, factory-assembled, and factory-tested, of pump types, capacities, and electrical characteristics indicated. Close-coupled pressure maintenance pumps are exempt from base-mounted requirement.
- B. Pressure maintenance pumps shall furnish not less than rated capacity at not less than total rated head indicated.
- C. Cast-iron pump casing with suction and discharge connections of size indicated, threaded, or flanged and machined to ANSI B16.1 dimensions, and 125-psi minimum pressure rating, except where 250-psi rated flanges are indicated.
  - 1. Impeller: Bronze or stainless steel.
  - 2. Shaft: Stainless steel.
  - 3. Seals: Mechanical.
- D. Multi-Stage Pressure Maintenance Pumps:

1. Multi-stage, centrifugal, vertical construction, base mounting.
- E. Electric Motor: NEMA MG 1, open drip proof, squirrel cage, induction motor, complying with NFPA 20 fire pump motor requirements and NFPA 70, and wiring compatible with controller. Motor shall meet requirements of Section 220513 - Motors.

## 2.10 PRESSURE MAINTENANCE (JOCKEY) PUMP CONTROLLERS

- A. Combined automatic and non-automatic operation, UL listed, factory-assembled and wired, and factory-tested, of types, capacities, electrical characteristics, and with features indicated, for electric motor drive pressure maintenance pump service.

1. Type: Across the line.

*SPEC EDITOR: MODIFY PARAGRAPH BELOW AS REQUIRED. DELETE IF SYSTEM IS NOT UL.*

2. Standard: UL 508.

*SPEC EDITOR: MODIFY PARAGRAPH BELOW WHERE NEMA TYPE 1 ENCLOSURE TO BE ALLOWED.*

- B. Enclosure: NEMA ICS 6, Type 2, wall mounted, for field electrical wiring.
- C. Provide controls, devices, alarms, functions, and operations listed in NFPA 20, and the specific items listed.
- D. Size controller for scheduled horsepower and provide the following items:

*SPEC EDITOR: DELETE FEATURES BELOW NOT WANTED AND ADD OTHER OPTIONS WANTED. SEE MANUFACTURERS' CATALOG LITERATURE FOR VARIOUS OPTIONS.*

1. Fusible disconnect switch.
2. Pressure switch.
3. "HAND-OFF-AUTO" selector switch.
4. Pilot light.
5. Running period timer.

- E. Mounting: Wall type for field electrical connections.
- F. Controller Sensing Pipes: Provide nonferrous metal sensing piping, 1/2-inch size, with 1/2-inch globe valves for testing mechanism of controller, from system to pump controller, as indicated. Provide bronze check valve with 3/32-inch orifice in clapper or ground-face union with non-corrosive diaphragm having 3/32-inch orifice.
1. Fabricate pipe and fittings in accordance with NFPA 20.

## 2.11 PRESSURE MAINTENANCE PUMP ACCESSORIES

- A. Provide following accessory fittings, matching pressure maintenance pump suction and discharge ratings, as required for pump capacity rating:
1. Casing relief valve.
  2. Suction and discharge pressure gages.

**SPEC EDITOR: COORDINATE CONCRETE WORK WITH DIVISION 3. DELETE ARTICLE BELOW IF EQUIPMENT PADS ARE INCLUDED IN DIVISION 3. COORDINATE SIZE AND LOCATION OF CONCRETE PADS ON THE DRAWINGS. VERIFY STRUCTURAL REQUIREMENTS WITH A STRUCTURAL ENGINEER. VERIFY STRENGTH REQUIREMENTS FOR CONCRETE AND REINFORCING MATERIALS, SPACING, AND PLACEMENT.**

**2.12 EQUIPMENT BASES**

- A. Construct concrete equipment pads of dimensions per manufacturers requirements, minimum 6" on all sides. Form concrete pads by using framing lumber with form release compounds. Chamfer top edge and corners of pad.
- B. Concrete: Portland cement mix, 4,000 psi:
  - 1. Cement: ASTM C 150, Type I.
  - 2. Fine Aggregate: ASTM C 33, sand.
  - 3. Course Aggregate: ASTM C 33, crushed gravel.
  - 4. Allow concrete to cure before installation of equipment.
- C. Reinforcement: Steel conforming to the following:
  - 1. Fabric: ASTM A 185, welded wire fabric, plain.
  - 2. Reinforcement Bars: ASTM A 615, Grade 60, deformed.
  - 3. Install reinforcing, tied to frame, and place anchor bolts and sleeves using manufacturer's installation template.

**2.13 FLOW MEASURING SYSTEMS**

**SPEC EDITOR: DELETE BELOW WHERE FLOW MEASURING SYSTEMS ARE NOT ACCEPTABLE TO LOCAL AUTHORITIES FOR FLOW TESTS. U OF M PREFERENCE IS FOR 'ANNUAL' PITOT TESTS. USE IN APPROPRIATE AREAS.**

- A. Fire pump flow measuring systems shall be FM approved, indicate flow in gpm to not less than 175 percent of fire pump rated capacity, and consist of a sensing element of size to match pipe, tubing, flow meter, and fittings.
- B. Pressure Rating: 175 psi minimum.
- C. Sensing Element: Venturi, annular probe, or orifice plate flow sensor.
- D. Flow Meter: Compatible with flow sensing element and direct reading in gpm; dial not less than 4-1/2 inches in diameter or equivalent.

**SPEC EDITOR: SELECT FROM 2 OPTIONS BELOW.**

- 1. Permanently Mounted: Flow meter suitable for wall mounting with copper tubing for connecting to flow sensing element.
  - 2. Portable: Flow meter, with two 12-foot hoses, in carrying case with handle.
- E. Provide flow-measuring systems complete with operating instructions.

**2.14 SOURCE QUALITY CONTROL**

- A. Factory Shop Tests: Hydrostatically test and test run each pump prior to shipment. Test at 150 percent of shut-off head plus suction head, but not less than 250 psig. Produce certified test curves showing head capacity and brake horsepower of each pump. Advise Owner to enable witnessing of the shop tests at Owner's option.

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine areas, equipment foundations, and conditions with Installer present, for compliance with requirements for installation and other conditions affecting performance of fire pumps. Do not proceed with installation until unsatisfactory conditions have been corrected.
- B. Examine fire protection piping systems to verify actual locations of piping connections prior to installation.

**3.2 INSTALLATION OF FIRE PUMPS**

- A. Comply with the manufacturer's written installation and alignment instructions and with NFPA 20 and FM standards.
- B. Install pumps in locations indicated and arrange to provide access for periodic maintenance, including removal of motors, impellers, couplings, and accessories.
- C. Support pumps and piping independently so that the weight of the piping system does not rest on pumps.
- D. Set base-mounted pumps on concrete foundations. Disconnect coupling halves before setting. Do not reconnect couplings until alignment operations have been completed.
  - 1. Support pump base plate on rectangular metal blocks and shims, or on metal wedges having a small taper, at points near the foundation bolts to provide a gap of 3/4 to 1-1/2 inches between the pump base and the foundation for grouting.
  - 2. Adjust the metal supports or wedges until the shafts of the pump and driver are level. Check the coupling faces and suction and discharge flanges of the pump to verify that they are level and plumb.
- E. Provide piping accessories, hangers, supports and anchors, valves, meters and gages, and equipment supports as required for complete installation.
- F. Provide housekeeping pad for all floor mounted controllers.
- G. Electrical Wiring: Install electrical devices furnished by manufacturer but not specified to be factory-mounted. Furnish copy of manufacturer's wiring diagram submittal to Electrical Installer.

1. Verify that electrical wiring installation is in accordance with manufacturer's submittal and installation requirements of Division 26 sections. Do not proceed with equipment start-up until wiring installation is acceptable.

### **3.3 ALIGNMENT**

- A. Align pump and driver shafts after complete unit has been leveled on foundation and after grout has set and foundation bolts have been tightened.
- B. After alignment is correct, tighten the foundation bolts evenly but not too firmly. Fill the base plate completely with non-shrink, nonmetallic grout, with metal blocks and shims or wedges in place. After grout has hardened, fully tighten foundation bolts. Check alignment and take corrective measures required.
- C. Make piping connections, check alignment, and take corrective measures required.
  1. Adjust alignment of pump and driver shafts for angular and parallel alignment by one of the two methods specified in the Hydraulic Institute "Centrifugal Pumps - Instructions for Installation, Operation and Maintenance."
  2. Alignment tolerances shall meet manufacturer's recommendations.

### **3.4 CONNECTIONS**

- A. General: Install valves of types and at locations indicated, that are same size as the piping connecting the fire pump, bypass, test header, and other piping systems.
- B. Install suction and discharge pipe sizes equal to or greater than the diameter of fire pump nozzles.
- C. Install pressure gages on the suction and discharge of each pump at the integral pressure gage tappings provided.

**SPEC EDITOR: OMIT PARAGRAPH BELOW IF FLOW MEASURING SYSTEMS ARE NOT USED.**

- D. Install flow meters and sensing elements where indicated. Install connections, tubing, and fittings between flow sensing elements and meters as prescribed by manufacturer's installation instructions.
- E. Electrical wiring and connections are specified in Division 26 sections.

### **3.5 FIELD QUALITY CONTROL**

- A. Manufacturer's Field Service: Provide the services of a factory-authorized service representative to supervise field assembly of components, installation of fire pump units and pressure maintenance pump units, including piping and electrical connections, field acceptance tests, and to report test results in writing.
- B. Check suction lines connections for tightness to avoid drawing air into the pump.

**SPEC EDITOR:      MODIFY PARAGRAPH BELOW TO SUIT PROJECT REQUIREMENTS.      HOWEVER; RETAIN COMPLIANCE WITH NFPA 20. NORMALLY FIELD ACCPTANCE TESTS ARE PERFORMED FOR OWNER, INSURANCE UNDERWRITER, LOCAL FIRE OFFICALS, AND REPRESENTATIVES OF THE AUTHORITY HAVING JURISDICTION, AND PUMP AND CONTROLLER REPRESENTATIVES.**

- C. Perform field acceptance tests of each fire pump unit (fire pump, driver, and controller) and system piping, when installation of fire pump units is complete. Comply with operating instructions and procedures of NFPA 20 to demonstrate compliance with requirements. Where possible, field correct malfunctioning equipment, then retest to demonstrate compliance. Replace equipment that cannot be satisfactorily corrected or that does not perform as specified and as indicated, then retest to demonstrate compliance. Verify that each fire pump unit performs as specified and as indicated.

**3.6 COMMISSIONING**

- A. Start-Up Services, General: Provide the services of a factory-authorized service representative to provide start-up service and to demonstrate and train Owner's maintenance personnel as specified below. Training will not occur at time of start-up.

- 1. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and components.
- 2. Train Owner's maintenance personnel on procedures and schedules related to start-up and shutdown, troubleshooting, servicing, and preventative maintenance.
- 3. Review data in Operating and Maintenance Manuals. Refer to Division 01 Section "Project Closeout."
- 4. Schedule training with at least 7 days' advance notice after factory-authorized service representative has performed start-up and forwarded a copy of the start-up report to the Owner.

**SPEC EDITOR:      WHERE FIRE PUMPS MUST BE TESTED AND WATER WASTED, A PLACE FOR DISPOSAL OF LARGE QUANTITIES OF TEST WATER MUST BE ARRANGED. IF SPECIFIED FLOW MEASURING SYSTEM WILL BE ADEQUATE FOR TESTS, THEN DELETE PARAGRAPH BELOW. DELETE TEST HEADER, MANIFOLD, AND FIRE HOSE VALVES IN PART 2 OF THIS SECTION, ONLY IF APPROVED BY LOCAL FIRE AUTHORITY. MODIFY BELOW TO SUIT PROJECT CONDITIONS. OWNER MAY WANT TO RETAIN FIRE HOSES. THEN FIRE HOSES SHOULD BE NEW, PARAGRAPH BELOW MUST BE EDITED, AND FIRE HOSES ADDED TO PART 2 OF THIS SECTION.**

- 5. Provide fire hoses in number, size, and of length as required to reach a storm drain or other acceptable locations for the disposal of fire pump test water. These fire hoses are for use during field acceptance tests only and are not to become property of the Owner.
- B. Final Checks Before Start-Up: Perform the following preventative maintenance operations and checks before start-up:
    - 1. Lubricate oil-lubricated bearings.

2. Remove grease-lubricated bearing covers and flush the bearings with kerosene and thoroughly clean. Fill with new lubricant in accordance with the manufacturer's recommendations.
3. Disconnect coupling and check electric motor for proper rotation. Rotation shall match direction of rotation marked on pump casing.
4. Check that pump is free to rotate by hand. If the pump is bound or even drags slightly, do not operate the pump until the cause of the trouble is determined and corrected.

C. Starting procedure for pumps:

1. Prime the pump, opening the suction valve, closing the drains, and prepare the pump for operation.
2. Open the sealing liquid supply valve if the pump is so fitted.
3. Start motor.
4. Open the discharge valve slowly.
5. Observe the leakage from the stuffing boxes and adjust the sealing liquid valve for proper flow to ensure the lubrication of the packing. Do not tighten the gland immediately, but let the packing run in before reducing the leakage through the stuffing boxes.
6. Check the general mechanical operation of the pump and motor.

**END OF SECTION 213113**



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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 220500 - COMMON WORK RESULTS FOR MECHANICAL

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**

**SECTION 220500 - COMMON WORK RESULTS FOR MECHANICAL**

**REVISIONS:**

**2012-07-24: UPDATED CODE REFERENCES AND ADDED REFERENCES TO SID-F AND DG SECTION 220500. ADDED REFERENCE TO SECTION 078413 UNDER FIRESTOPPING. REVISED 'GRINNELL' TO 'ANVIL' IN PARA'S 2.3.A.3, 2.3.B.1.AAND 2.3.C.1, REMOVED POWDER ACTUATED FASTENERS, MOVED BELT DRIVES TO SECTION 233400 FANS. B. BEGG FOR PLMG MTT.**

**2017-08-02: REVISED TO DELETE REFERENCES TO 2009 MECH AND PLMG CODES, AND TO PROVIDE CORRECT LINK TO U-M DG CODE PAGE. D. KARLE FOR PLMG MTT.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 078413 - Penetration Firestopping

**1.2 INTERPRETATION OF DRAWINGS:**

- A. The Drawings show the location and general arrangement of equipment, piping, ductwork and related items. They shall be followed as closely as elements of the construction will permit. Examine the drawings of other trades and verify the conditions governing the work on the job site. Drawings are schematic in nature, and installation may require additional offsets and modifications, including fittings, traps, valves and accessories.
- B. The architectural and structural drawings take precedence in all matters pertaining to the building structure, mechanical drawings in all matters pertaining to mechanical trades and electrical drawings in all matters pertaining to electrical trades. Report conflicts or differences to the architect/ engineer for resolution.

**1.3 PROJECT RECORD DOCUMENTS:**

- A. For underground piping, record dimensions and invert elevations of all piping, including all offsets, fittings, cathodic protection and accessories. Locate dimensions from benchmarks that will be preserved after construction is complete.
- B. For fire protection systems, record actual locations of sprinkler heads, and valves and deviations of piping from drawings. Indicate drain and test locations.

**1.4 DELIVERY, STORAGE AND HANDLING:**

- A. Deliver, store and handle all materials to keep clean and protected from damage.
- B. Store products in shipping containers and maintain in place until installation. Provide temporary inlet and outlet caps. Maintain caps in place until installation.
- C. Protect equipment and other materials from damage after installed from construction debris and other damage.

**1.5 QUALITY ASSURANCE:**

- A. Regulatory Requirements: Comply with the following:
  - 1. Michigan Mechanical Code.
  - 2. Michigan Plumbing Code.
  - 3. Applicable City of Ann Arbor rules and regulations.
- B. Labeling requirement for packaged equipment:
  - 1. Electrical panels on packaged mechanical equipment shall bear UL label or label of other approved testing agency (ETL, CSA).
- C. Other referenced standards:
  - 1. Comply with codes and regulatory agency requirements as detailed in University of Michigan Design Guideline 1.0 Codes and Regulatory Agencies (<http://www.umaec.umich.edu/for-vendors/design-guidelines/1-0-codes-and-regulatory-agencies/>)

**PART 2 - PRODUCTS**

**2.1 FIRE STOPPING:**

- A. Provide UL classified firestopping system for mechanical penetrations through fire rated construction to maintain the fire rating. See Related Section for additional firestopping requirements, including approved manufacturers.

**2.2 ACCESS PANELS:**

***SPEC EDITOR: COORDINATE USE OF ACCESS DOORS WITH ARCHITECT***

- A. Furnish access panels to access valves, traps, control valves or devices, dampers, damper motors, etc. Access panels shall be sized as necessary for ample access, or as indicated on drawings, but no smaller than 12" x 12" where devices are within easy reach of operator, and at least 24"x24" when operator must pass through opening in order to reach the devices. Architectural Trades shall install access panels coordinated with Mechanical Trades.

- B. Access panels in fire rated walls or ceiling must be U.L. labeled for intended use. Unless otherwise indicated on plans, access doors shall be hinged flush type steel framed panel, 14 gauge minimum for frame, and with anchor straps. Only narrow border shall be exposed. Hinges shall be concealed type. Locking device shall be flush type and screw driver operated. Metal surfaces shall be prime coated with rust-inhibitive paint. Panels shall be compatible with architectural adjacent materials Manufacturer: Milcor, Bilco

**2.3 BUILDING ATTACHMENTS FOR MECHANICAL WORK SUPPORTS:**

*SPEC EDITOR: PROJECT SPECIFIC DETAILS MUST ACCOMPANY SPECIFICATIONS.*

*SPEC EDITOR: SPEC TEAM IS CONTINUING TO RESEARCH BUILDING ATTACHMENTS. EDIT CAREFULLY*

- A. General Requirements:
  - 1. Provide building attachments required for supporting mechanical work, suitably selected and installed for the loads applied with a minimum additional safety factor of 3.
  - 2. Where specified attachments are not suitable for conditions, submit to Engineer for approval, proposal for alternate building attachments.
  - 3. Approved Manufacturers: Anvil, or equivalent products by Michigan Hanger and B-Line.
  - 4. Provide supplemental trapeze supports where necessary. Design trapeze to support all trades. Coordinate loads, and supports with all trades. Size trapeze for maximum deflection of 1/64 of the span.
- B. Attachments to Structural Steel:
  - 1. Support mechanical work from building structural steel where possible and approved. No welding or bolting to structural steel is permitted unless authorized by Architect. C-clamps are not permitted.
    - a. Center beam clamp - for loads over 120 lb.: Malleable center hung Anvil Fig. 228.
    - b. Side beam clamp with retaining clips - for loads up to 120 lb.
- C. Cast in Place Concrete Inserts:

*SPEC EDITOR: APPLICABLE FOR SUPPORTING FROM NEW CONCRETE ONLY.*

  - 1. Provide inserts selected for applied load of present load plus 100% for future, and coordinated with concrete work. Except as detailed on drawings, inserts shall be Unistrut or Grinnell. Plan, lay out and coordinate setting of inserts prior to concrete pour. Use Anvil Fig. 285 lightweight concrete insert for loads up to 400# or Anvil Fig. 281 Wedge Type concrete insert for loads up to 1200#
- D. Drilled Insert Anchors:

**SPEC EDITOR: APPLICABLE FOR SUPPORTING FROM NEW AND EXISTING CONCRETE. COORDINATE LOADING WITH STRUCTURAL ENGINEER. DEVELOP AND EDIT CRITERIA FOR PROJECT SPECIFIC REQUIREMENTS**

1. Where mechanical work cannot be supported from structural steel, or cast in place concrete inserts, provide drilled concrete insert anchors. Submit for approval, project specific installation drawings for all loads over 100 lbs. Install inserts in web of beam if possible and approved. Insert depth shall not exceed two thirds the thickness of the concrete. Where existing concrete appears to be deteriorating, or where applied load at insert exceeds 1000 lbs., conduct test of concrete to determine derated capacity of insert. Anchors may be adhesive or expansion type up to 1000 lbs., and shall be adhesive type for loads over 1000 lbs.

Manufacturers: Hilti, Powers Fasteners

**SPEC EDITOR: POWDER ACTUATED FASTENERS HAVE BEEN REMOVED FROM THIS SPECIFICATION. IF A DESIGN REQUIRES POWDER ACTUATED FASTENERS, DESIGNER TO DEVELOP AND ADD SPECIFICATION.**

### **PART 3 - EXECUTION**

#### **3.1 GENERAL REQUIREMENTS**

- A. Install equipment and materials in accordance with manufacturer's written and illustrated instructions, as detailed on drawings and as described in these specifications. Bring discrepancies in installation methods to the attention of the owner and A/E.
- B. Install hanger rod straight, without bending.

#### **3.2 REFRIGERANT HANDLING**

- A. Refrigerant Installation and Disposal: Perform all work related to refrigerant contained in chillers, cooling coils, air conditioners, and similar equipment, including related piping, in strict accordance with the following requirements:
  1. ASHRAE Standard 15 and Related Revisions: Safety Code for Mechanical Refrigeration.
  2. ASHRAE Standard 34 and Related Revisions: Number Designation and Safety Classification of Refrigerants.
  3. United States Environmental Protection Agency (US EPA) requirements of Section 808 (Prohibition of Venting and Regulation of CFC) and applicable State and local regulations of authorities having jurisdiction.
- B. To assure the proper handling of refrigerant materials, the Owner has implemented a tracking procedure for all CFC and HCFC refrigerants. When new refrigeration equipment is installed, or when refrigerant is disposed of, the "Refrigerant Disposal Form" must be completed. A copy of the form has been included with the Project Bidding Requirements and General Conditions package. Alternatively, copies may be obtained from Owner's Plant Operations Air Conditioning Shop. Contact Air Conditioning Shop Foreman at (734) 647-2041. Submit completed forms to the Owner's Representative and Air Conditioning Shop Foreman.

- C. Recovered refrigerant is the property of the Contractor. Dispose of refrigerant legally, in accordance with applicable rules and regulations of authorities

**END OF SECTION 220500**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22**

SECTION 220513 - MOTORS

**END OF CONTENTS TABLE**





**DIVISION 22**  
**SECTION 220513 - MOTORS**

**REVISIONS:**

**3-1-09: REVISED BEARING REQUIREMENTS AND MOTOR FRAME REQUIREMENTS BY D. KARLE PER MECH TECH TEAM.**

**10-21-10: REVISED TO ADD GROUNDING RINGS FOR HOSPITAL MOTORS OPERATED ON VFDS BY L. RICHARDSON FOR MECH TECH TEAM.**

**12-09-2010 - REVISED PERFORMANCE REQUIREMENTS AND REVISED FORMAT.**

**08-30-2012: REVISED TO DROP REQUIREMENT FOR MOTORS TO COMPLY WITH ALL PARTS MG-1 PART 31 AND TO DROP REQUIREMENT THAT MOTOR LABELS STATE "INVERTER DUTY". UPDATED MG-1 REFERENCES FROM MG-1 2009 TO MG-1 2011. D. KARLE FOR HVAC MTT.**

**07-29-13: REVISED TO DELETE "CLASS B TEMPERATURE RISE" REQUIREMENT FOR A MOTOR USED WITH A VFD PER K. BIRINGER. D. KARLE.**

**OCT. 2016: REVISED 2.4.K. TO REQUIRE SHAFT GROUNDING RINGS FOR ALL MOTORS, AND CERAMIC BEARINGS ON THE NON-DRIVE END OF MOTORS 100 HP AND ABOVE, IN ALL CASES AS OPPOSED TO JUST FOR HOSPITAL FUNDED PROJECTS. CHANGE DUE TO NEW EVIDENCE OF BEARING FAILURES FROM ELECTRICAL DISCHARGE, PER DECISION OF AD-HOC COMMITTEE ON MOTOR FAILURES CONVENED 10-13-16. PER THAT COMMITTEE, USE OF CERAMIC BEARINGS MAY BE DROPPED AT LATER DATE AFTER ADDITIONAL RESEARCH, SINCE CERAMIC BEARINGS MAY NOT BE EFFECTIVE. ADDITIONALLY IMPROVED SPECIFICATION LANGUAGE FOR MOTORS ON VFDS, INCLUDING DROPPING REQUIREMENT FOR "RATED INVERTER DUTY" SINCE THAT TERM IS UNDEFINED BY NEMA. D. KARLE**

**PART 1 - GENERAL3**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section includes:

1. Motors and requirements for factory or field installed motors, including but not limited to, air handling units, fans, pumps, and air compressors.

**SPEC EDITOR: A/E MUST PROVIDE THE MOTOR SPECIFICATIONS FOR THE SPECIALIZED EQUIPMENT INDICATED BELOW. VERIFY IF THESE MOTORS ARE AVAILABLE IN EFFICIENCIES THAT COMPLY WITH NEMA MG-1 (2011) TABLE 12-12 AND SPECIFY AS SUCH, WHENEVER POSSIBLE.**

- B. This section does not include motors for fire pumps, elevators, centrifugal chillers, sealed refrigeration equipment and vertical hollow or vertical solid shaft motors used with vertical turbine pumps.

### **1.3 SUBMITTALS**

- A. Submit the following product data for approval:
  1. Manufacturer information.
  2. Dimensions and elevations.
  3. Complete NEMA nameplate electrical data including design type, insulation, service factor, and efficiency.
  4. Materials of construction.
  5. Bearing type, L10 life, and seal construction (open, single, or double shielded).
  6. Certification that VFD driven motors comply with NEMA MG-1 Part 31.

### **1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
- C. NFPA 70: National Electrical Code.
- D. NEMA Standards Publication MG 1 (2011): Motors and Generators.
- E. ABMA 9: American Bearings Manufacturers Association, Load Ratings and Fatigue Life for Ball Bearings.
- F. UL 1004: Motors, Electric.

### **1.5 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

## **PART 2 - PRODUCTS**

### **2.1 MANUFACTURERS**

- A. Acceptable manufacturers of motors 1/2 HP and larger.

1. Reliance Electric.
2. Baldor Electric Company.
3. Dayton.
4. General Electric.
5. Toshiba Corporation.
6. U. S. Electrical Motors.
7. Leeson Electric.
8. Marathon Electric.

## 2.2 MOTORS - GENERAL REQUIREMENTS

**SPEC EDITOR: THE FOLLOWING IS GENERALLY APPLICABLE. REVIEW AND EDIT TO SUIT PROJECT.**

- A. Motors 1/2 HP and larger shall be three-phase, squirrel cage, induction type.
- B. Motors smaller than 1/2 HP shall be single-phase, permanent split capacitor type, with built-in overload protection.
- C. Frequency Rating: 60 Hz, alternating current.
- D. Voltage rating of motor shall be determined by voltage of circuit to which motor is connected.
  1. 120 V Circuit: 115 V motor rating.
  2. 208 V Circuit: 200 V motor rating.
  3. 240 V Circuit: 230 V motor rating.
  4. 480 V Circuit: 460 V motor rating.
- E. Motors shall be NEMA Design B.
- F. Provide Class B insulation, unless noted otherwise.
- G. Service Factor: 1.15, unless noted otherwise.
- H. Motors shall be nominal 1,800 rpm, unless noted otherwise.
- I. All disconnects and other electrical accessories shall comply with Division 26 requirements.

## 2.3 SINGLE PHASE MOTORS

- A. Use shaded pole motors only for motors smaller than 1/20 HP.
- B. Provide automatic reset type thermal over-load protection.
- C. Bearings: Sealed or regreasable ball or sleeve bearings, suitable for the radial and thrust loading of the application.
- D. Furnish with sliding base/slotted mounting holes adequate for proper belt tensioning and alignment of motor or motor/load.
- E. Nameplates may be printed-type glued to the motor.

## 2.4 THREE PHASE MOTORS

- A. Enclosure: Open Drip Proof (ODP) unless noted otherwise in equipment specifications or schedules, and as suitable for service and application.

**SPEC EDITOR: ODP IS THE U-M STANDARD FOR MOST APPLICATIONS. TOTALLY ENCLOSED FAN COOLED (TEFC) MOTORS ARE SPECIFIED FOR COOLING TOWERS AND SOME OTHER APPLICATIONS. WHERE TEFC OR OTHER NON-ODP ENCLOSURES ARE REQUIRED, INCLUDE SPECIFIC REQUIREMENT IN EQUIPMENT SPECIFICATION SECTION AND/OR ON EQUIPMENT SCHEDULE.**

- B. Motor Efficiency: Nominal (nameplate) full load efficiency and corresponding minimum efficiency shall be equal to or greater than that stated in NEMA MG-1 (2011) Table 12-12 - Full Load Efficiencies of 60hz NEMA Premium Efficient Electric Motors - 600 volts or Less
- C. Motors less than 3 HP: Steel or cast iron motor frames, cast aluminum, cast iron, or steel end plates, steel or cast iron terminal box, copper windings. Motor nameplates shall be steel, engraved-type, riveted to motor.
  - 1. Bearings: Regreasable with relief plugs, pre-lubricated ball bearings suitable for radial and thrust loading of the application, with grease fittings, selected for a minimum L-10 bearing life of 26,280 hours, for belted and direct drive.
- D. Motors 3 HP and above: cast iron motor frame and mounting feet, cast iron end plates (bells), steel or cast iron terminal box, copper windings. Motor nameplates shall be stainless steel engraved type, riveted to the motor.
  - 1. Bearings shall be regreasable with relief plugs, pre-lubricated ball bearings suitable for radial and thrust loading of the application, with grease fittings. Rated for an L-10 life of 40,000 hours (belted) or 130,000 hours (direct connected).
- E. Bearing life calculations shall be per ABMA 9, and for belted applications shall be based on the maximum external side load limits for belted applications per NEMA MG-1 Table 14-1A. L-10 life calculations for vertical motors and horizontal motors mounted in the vertical position shall consider the application's thrust loading.
- F. TEFC motors shall also include an external shaft slinger on drive end.
- G. Motors shall not exceed dBA levels listed in NEMA MG-1 54 PART 9 Tables 9-1 and 9-3, at all speeds.
- H. Motors shall be suitable for continuous duty at rated horsepower, with a maximum hot spot temperature that does not exceed the temperature limit of the insulation, when operated in an ambient temperature of 40 degrees C, except as otherwise indicated.
- I. Direct connected motors shall be furnished with adjustable base. Motors connected to driven equipment by belt or shaft shall be furnished with adjustable NEMA foundation sliding bases.
- J. Multi-Speed Motors: Separate windings shall be provided for each speed.
- K. For motors used with variable frequency drives, provide General Purpose NEMA Premium Efficiency Class motors complying with NEMA MG-1 Part 30 with windings that meet the requirements of NEMA MG-1 Part 31.4.4.2 and with minimum insulation of Class F.
  - 1. For all PWM VFD driven motors up to 100 HP:

- a. Provide a maintenance free, circumferential conductive micro fiber grounding ring installed on the AC motor to discharge shaft currents to ground. Grounding ring shall be AEGIS SGR (Shaft Grounding Ring).
  - b. Motors protected by the AEGIS SGR shall be warranted for the term of the manufacturer's motor warranty from induced bearing current damage.
- 2. For all PWM VFD driven motors 100 HP & greater:
  - a. Provide a maintenance free, circumferential conductive micro fiber grounding ring installed on the drive end of the AC motor to discharge shaft currents to ground. Grounding ring shall be AEGIS SGR (Shaft Grounding Ring). In addition, all VFD driven motors 100 HP and larger shall utilize an insulated ceramic bearing assembly on the non-drive end of the motor, in conformance with the Aegis installation requirements.
- L. Explosion Proof motors:
  - 1. UL listed for application or duty.
  - 2. Motors shall conform to requirements defined in Article 500, 501, 502, and 503 of the National Electric Code.
  - 3. Motor nameplate shall be specifically marked "explosion proof."
  - 4. Sound power levels shall not exceed recommendations of NEMA MG-1 PART 9 Tables 9-1 and 9-3, at all speeds.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Install and align motors in accordance with equipment manufacturer's recommendations.
- B. For VFD driven motors using a shaft grounding ring: Install grounding ring in accordance with the manufacturer's recommendations, including the application of a colloidal silver shaft coating on the motor shaft.

**3.2 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

**3.3 ADJUSTING, CLEANING, PROTECTION**

- A. Assure motor nameplate is legible and properly affixed.
- B. Verify that bearings are factory lubricated before starting motors. Lubricate per manufacturer's instructions. Do not over-lubricate bearings.
- C. Check motors for unusual heating, noise, or excess vibration during operation. Correct any such deficiencies.

1. Any motors with vibration exceeding specified limits, as noted in the Testing, Adjusting and Balancing Section, or manufacturer's recommendations, whichever is more stringent, shall be corrected, at no cost to Owner, until reduced below those limits.
- D. Clean the motor prior to start-up and immediately prior to final turn over to the Owner.

**END OF SECTION 220513**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 220514 - VARIABLE FREQUENCY DRIVES

**END OF CONTENTS TABLE**





**DIVISION 22 PLUMBING**  
**SECTION 220514 - VARIABLE FREQUENCY DRIVES**

**REVISIONS:**

**OCTOBER 2008: REVISED TO ADD TOTAL HARMONIC DISTORTION LIMITS, SUBMITTAL REQUIREMENTS, PID CONTROLLER, TIME CLOCK, AND MISC. OTHER CORRECTIONS AND CLARIFICATIONS BY D. KARLE FOR HVAC MECH TECH TEAM.**

**3-11-09: DELETE REQUIREMENT FOR MOTOR-ON-VFD PILOT LIGHT, DRIVE FAILURE PILOT LIGHT; CLARIFY REQUIREMENT FOR RUN PERMISSIVE, POWERED RUN MODE, AND POWERED RUN REQUEST CIRCUITS. BY D. KARLE FOR HVAC MECH TECH TEAM.**

**6-8-09: ADDED: RELAYS TO BE PLUG-IN STYLE, MAIN AND INVERTER DISCONNECT TO BE ACCESSIBLE W/O OPENING CABINET, FUSES TO BE IN FUSE BLOCKS. D. KARLE FOR HVAC MECH TECH TEAM.**

**10-15-09: ADDED: REQUIREMENT THAT WIRES ON THE SUBMITTAL DIAGRAMS SHALL BE LABELED WITH AN IDENTIFIER AND THAT WIRES BE CORRESPONDINGLY TAGGED IN THE DRIVE CABINET. D. KARLE FOR HVAC MECH TECH TEAM.**

**5-9-11: ABB ADDED AS APPROVED MFR. PER HVAC MTT (D.KARLE) .**

**9-10-12: ADDED REQUIREMENT THAT DRIVE BE IN A NEMA 1 OR NEMA 3R ENCLOSURE. D. KARLE FOR HVAC MTT.**

**01-24-13: ADDED REQUIREMENT AND EDITOR NOTE FOR SHORT CIRCUIT CURRENT RATING.**

**08-2017: GENERAL REVISION TO REDUCE FEATURES PER HVAC MTT. C. DUVALL, D. KARLE.**

**PROVIDE A COPY OF THIS SECTION TO THE ELECTRICAL ENGINEER FOR COORDINATION. INDICATE LOCATION OF VFD IN MECHANICAL PLANS AND ENSURE IT IS SHOWN IN ELECTRICAL PLANS. INCLUDE VFD SCHEDULE. SPECIFY 480V IN LIEU OF 208V WHERE EVER POSSIBLE, ESPECIALLY WHEN POWER SOURCE ALSO FEEDS COMPUTERS. ON RETROFIT PROJECTS, BE SURE THAT EXISTING MOTOR IS COMPATIBLE WITH THE NEW VFD.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Provide variable frequency drives (VFD) meeting the requirements contained herein and as indicated in the VFD schedule.

**1.3 QUALITY ASSURANCE:**

- A. VFD shall comply with NFPA 70 (National Electrical Code), IEEE 519, UL 508, NFPA 70, and FCC compliance for Radio Frequency Interference (RFI) and Electro- Mechanical Interference (EMI).

**1.4 WARRANTY:**

- A. Provide a minimum of 3 years parts and labor warranty from the date of final acceptance by the University.

**1.5 ACCEPTABLE MANUFACTURERS:**

- A. Variable speed drives shall be manufactured by one of the following: Danfoss, Toshiba, ABB. VFDs manufactured by parent companies or their subsidiaries are not acceptable.

**1.6 SUBMITTAL DATA**

- A. Submit for approval, the following product data:
  - 1. Dimensions and elevations.
  - 2. Complete product data listing all included features.
  - 3. The electrical rating for each VFD, matched to each piece of driven equipment.
  - 4. Short circuit current (withstand) rating.
  - 5. Project specific wiring diagrams indicating:
    - a. Line/load connection points
    - b. Main input and inverter input disconnect switches
    - c. VFD/bypass switch circuit
    - d. Fusing/circuit breakers
    - e. Auxiliary control transformer
    - f. Local/remote circuit
    - g. Hand-off-auto circuit
    - h. Safety interlock, run permissive, and drive initiated external circuits
    - i. Analog inputs and outputs
    - j. Pilot lights
    - k. Each wire on the wiring diagram shall be labeled with a distinct wire identifier.
  - 6. VFD panel face diagram indicating the location of the main and inverter disconnect switches, local/remote and H-O-A switches, VFD/bypass switch, pilot lights, digital display, keypad, and any other face mounted device, along with the panel face labeling.

**PART 2 - PRODUCTS**

*HOSPITAL PROJECTS MAY REQUIRE 18 PULSE DRIVES. REVIEW THE HOSPITAL DESIGN GUIDELINES AND CONSULT WITH HOSPITAL FACILITIES AND ADJUST THE BELOW PARAGRAPH IF REQUIRED.*

**2.1 GENERAL:**

- A. Provide minimum 6 pulse PWM type drives.
- B. VFDs designated for installation indoors shall have enclosures rated NEMA 1. VFDs designated for installation outdoors shall have enclosures rated NEMA 3R minimum. The same NEMA requirements shall be provided for enclosures housing a bypass or any other accessory.
- C. The VFD shall be capable of operation at the maximum ambient temperature at the drive location without derating.
- D. All device ends and termination points including fuse blocks, input/output wiring lugs, terminal strips, transformers, contactors, and other electrical devices inside the panel shall be provided with insulated "finger proof" covers to prevent contact with electrical energy when the front panel door is open.
- E. All relays shall be plug-in style base.

***COORDINATE WITH THE ELECTRICAL ENGINEER AND INSERT THE REQUIRED MINIMUM SHORT CIRCUIT CURRENT RATING.***

- F. The VFD (including bypass and other accessories) shall have an overall short circuit current (withstand) rating of \_\_\_\_\_ amps symmetrical minimum, and shall be marked with its short circuit current rating in compliance with UL.
- G. The unit, including all specified accessories, shall have a minimum efficiency of 85 percent at any speed from 50 to 100 %. The unit shall have a power factor of 0.9 or higher when operating at any speed from 50 to 100%.
- H. The VFD shall be variable torque type and shall provide full motor torque at any operating speed from 40% to 100%. Provide constant torque type for constant torque applications, including but not limited to energy recovery wheels. It is the responsibility of the VFD supplier to determine if the driven load requires a constant torque type VFD.
- I. Provide the drive with a main input disconnect switch, accessible without opening the drive cabinet, equipped with current limiting fuses and fuse rejection clips, or with circuit breakers. When the drive is equipped with a bypass, this disconnect shall control power to both the load and the VFD. All other fuse blocks with current limiting fuses installed shall be equipped with fuse rejection clips. It shall be possible to padlock the disconnect switch in the off position.

***SPEC EDITOR: BYPASS MAY BE OMITTED FOR FULLY REDUNDANT EQUIPMENT. SEE U-M DESIGN GUIDELINES FOR FURTHER INFORMATION. DO NOT INDISCRIMINATELY REQUIRE BYPASSES. INSTALL A BYPASS FOR ALL LABORATORY FANS.***

- J. Provide a factory mounted and wired manual bypass device as scheduled. The bypass device shall allow the load to run across-the-line while electrically isolating the VFD so that maintenance can be performed on the drive components. Provide the necessary electronics to avoid audible noise generated from motor due to frequency change. The unit shall not increase the motor audible noise by more than 3 dB above the motor's across the line noise at any motor speed from 50 to 100 %.

- K. The unit shall include self diagnostics with a digital display that identifies fault conditions and simplifies trouble shooting. Fault indication shall be retained even after a power outage or an input over-current protective device trip.
- L. Unit shall be provided with RFI/EMI filters.
- M. Unit shall be UL, CSA or ETL labeled.
- N. VFD shall include current sensors on all three output phases to accurately measure motor current.

**SPEC EDITOR: THE ENGINEER MUST SPECIFY AS PART OF THE DIVISION 26 ELECTRICAL TESTING SECTION THAT THE CURRENT AND VOLTAGE THD BE MEASURED AT EACH DRIVE.**

- O. Provide minimum 3 percent AC input line reactors and/or minimum 5 percent DC link reactors to limit the maximum current total harmonic distortion (THD) to not more than 100% of the VFD input current waveform at any VFD operating speed from 20% to 100%. Reactors shall be integral to the VFD. The reactor(s) shall not be active when the drive is in bypass mode. If testing reveals the maximum THD is exceeded, the manufacturer shall provide and install additional reactors at no cost to reduce the THD to within these specified limits.
- P. The unit shall have a dedicated terminal block for all external inputs and outputs.
- Q. Provide factory mounted and wired 115V, 1 phase, 60 Hz control power transformer sized for handling an additional 30 VA inductive load. Limit fuse size for the control transformer to 3 amps maximum.

**SPEC EDITOR: 480V IS OUR STANDARD VOLTAGE FOR VFDS, EVEN IF POWER AVAILABLE IS 208V/3P. IN THOSE CASES, WORK WITH THE ELECTRICAL ENGINEER AND PROVIDE A STEP-UP TRANSFORMER. IF MOTOR MUST USE 208V FOR A SPECIFIC APPLICATION, COORDINATE WITH ELECTRICAL ENGINEER AND PROVIDE A DESIGN THAT SEGREGATES VFD FROM ANY FEEDER CIRCUIT OR PANEL THAT ALSO FEEDS COMPUTERS OR ELECTRONIC EQUIPMENT.**

- ~~R.~~ The VFD voltage and phase shall match the line and load voltage and phase indicated on the drawings.

**2.2 CONTROL FEATURES:**

- A. The VFD shall be provided with the following control features:
  1. Factory mounted and wired Hand-Off-Auto selector switch that allows local or remote starting or stopping of the drive. Separate start and stop buttons, electronic circuits that "virtually" provide this capability, or other alternative devices are not acceptable.
  2. Factory mounted and wired VFD-Bypass switch, if bypass device is provided.
  3. Factory mounted and wired Local-Remote speed control switch, that allows either local or remote control of the drive speed. Key pad buttons are also acceptable provided that permanently labeled, dedicated buttons are provided for the local and the remote speed control functions.

4. Inverter input disconnect switch, accessible without opening the drive cabinet, if bypass device is provided.
5. Manual speed potentiometer or keypad control, for local speed control with the Local-Remote speed control switch in the Local position.
6. A VFD controller with a man/machine interface (MMI) consisting of a back-lit liquid crystal (LCD) display and labeled push buttons or a touch screen. The MMI shall provide access to view and set all drive functions, including the following required functions:
  - a. Adjustment of drive speed at the MMI, when the VFD controller is set for local control.
7. The controller/MMI shall display, at minimum, the following parameters:
  - a. Motor speed indication including RPM, GPM, CFM units.
  - b. kWh
  - c. Power
  - d. Horsepower
  - e. Output amperage, per phase
  - f. Output voltage
  - g. Output frequency
  - h. Input reference signal
  - i. Speed and start/stop controlled locally or remotely
  - j. Fault warning messages
  - k. Drive fault cause
  - l. Acceleration and deceleration rate
  - m. Frequency lock-outs
8. The VFD shall accept an input reference signal, 0-10 Vdc analog or 4-20 mA analog, as indicated in the VFD schedule, for remote speed control with the Local-Remote speed control switch in the Remote position. Provide input signal isolation to isolate input signal ground from VFD internal control ground.
9. A remote start/stop contact input that functions in the automatic mode only.
10. A safety interlock circuit that functions in drive and by-pass modes.
11. A run permissive circuit, separate from the safety interlock circuit, which prevents motor operation whether in drive or bypass mode. This circuit, via the customer's external contact device, signals the motor may run, provided the safety interlock contact(s) is made. A typical application would be for a time delay before motor start to allow some external event to occur. The run permissive circuit shall be jumpered from the factory.
12. Provide the following drive initiated external circuits:
  - a. Powered run mode: A circuit that is powered after the motor is started in drive or by-pass modes.
  - b. Powered run request: A circuit that is powered whenever the drive safety interlock contact(s) are closed, and the drive H-O-A is in hand, or the drive H-O-A is in auto and the remote start/stop contact is closed.
13. A standard USB port for direct connection of a Personal Computer (PC) to the VFD. The manufacturer shall provide PC software to allow complete setup and access to the VFD through the USB port. It shall be possible to communicate to the VFD through this USB port without interrupting VFD communications to the building management system

14. An integral PID controller that, when activated, controls drive speed to maintain a programmed setpoint based on a remote analog input signal.
  - a. The VFD shall be able to apply a scaling factor to the input signal.
  - b. The VFD shall be able to calculate the square root of the input signal so that a pressure sensor can be used to measure flow.
15. A real-time clock shall be an integral part of the VFD.
  - a. It shall be possible to use this to display the current date and time on the VFD's display.
  - b. The clock shall include a time clock function with 7 day programmability and a minimum of four programmable time periods per day, with individually selectable ON and OFF functions. The time clock function shall be programmable to control start/stop functions, constant speeds, PID parameter setpoints and output relays. The time clock function shall be programmable through the controller display and keypad, or by included software that allows programming via a PC and a USB connection.
16. VFD shall be capable of starting a coasting load.
17. VFD shall automatically attempt to restart a minimum of three (3) times during an adjustable time period of no less than 30 seconds after shutting off for any reason, except for short circuit or motor overload.
18. The VFD shall have adjustable motor acceleration and deceleration rates.
19. The VFD shall have the ability to lock-out a minimum of four critical frequency ranges to prevent the VFD from operating the load at a speed that causes vibration in the driven equipment.
20. Provide the ability to program a minimum of 12 preset speeds, selected by the drive, when started by a digital input.
21. Provide a minimum of one 4-20 mA analog output signal selectable to proportionally indicate drive output frequency, current, or power, or to indicate the VFD input reference signal, for monitoring by DDC

**THE BELOW FEATURES ARE GENERALLY NOT REQUIRED. IF REQUIRED UNHIDE THE TEXT BELOW.**

22. Provide the following additional contacts:
  - a. Provide an additional set of N.O. contacts on the VFD-Bypass switch that close when the switch is set to Bypass.
  - b. Provide one normally open and one normally closed auxiliary contacts to actuate when the motor is started in any mode.

### **2.3 INDICATORS:**

- A. Indicating lamp for "POWER AVAILABLE" and for "MOTOR ON BYPASS". Lights shall be LED type.

### **2.4 SAFETIES:**

- A. Provide status lights or digital display indication at the MMI of the cause of any shutdown.
- B. The VFD shall be provided with the following safety features:

1. VFD over voltage and under voltage protection and protection against temporary power outages.
2. VFD over temperature protection.
3. Motor over temperature protection per NEC 430.126(A) (2).
4. Short circuit and ground fault protection.
5. Separate motor overload protection functional in by-pass and normal operation. For VFD's controlling multiple motors, provide overload protection for each motor.
6. Adjustable current limiter.

**2.5 LABELING:**

- A. Provide engraved plastic labels permanently attached to the VFD panel face indicating the function of all switches and indicators, and the equipment served.
- B. Tag all wiring in the drive. Tag nomenclature shall match the corresponding wire identification nomenclature indicated on the approved drive submittal.
- C. For VFDs serving smoke purge, stair pressurization, or other smoke control systems, include an engraved permanently attached red faced label, minimum 6" x 6", with the following nomenclature: CAUTION: THIS VFD IS PART OF A LIFE SAFETY SMOKE CONTROL SYSTEM. NOTIFY U-M DEPARTMENT OF PUBLIC SAFETY PRIOR TO ANY CHANGE OR MAINTENANCE ACTIVITY TO THIS DRIVE.

**PART 3 - EXECUTION**

**3.1 INSTALLATION:**

- A. Unit installation, including mounting and supports, and wiring to motor shall be by the Electrical Contractor, in compliance with Division 26. Coordinate with the Electrical Trades and Control Trades as required.
- B. Install the VFD as close as possible to the motor. The load side power cables to the motor shall be kept as short as possible and shall not be run in the same conduit as the line side power cables. Control wiring shall be in separate conduit from power wiring. Where applicable, control wires from the motor disconnect early break contacts may be installed with the motor power wiring.
- C. Protect the unit from dirt, dust, water and physical damage prior to and during construction. If the inside of the unit becomes dirty or dusty before acceptance by the University, it shall be thoroughly cleaned by the unit manufacturer at the contractor's expense.

**3.2 CHECK, TEST AND START:**

- A. Provide the services of a factory trained and certified technician to supervise check, test and start. The contractor shall notify U of M representative 5 days in advance of the start-up.



3.3 TRAINING:

*SPEC EDITOR: TRAINING IS NOT GENERALLY REQUIRED FOR VFDS WITH WHICH PLANT IS ALREADY FAMILIAR, BUT MAY BE REQUIRED FOR NEW MODELS. CONSULT THE U-M DESIGN MANAGER REGARDING IF TRAINING IS REQUIRED.*

- A. Conduct a minimum of 4 hours training for maintenance staff on operation, programming and service of VFDS. Training shall be conducted by a factory trained service technician.
- B. Training shall not be performed until system is operational and functional and two (2) weeks after receiving approved job specific technical manuals.

END OF SECTION 220514

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 220516 - PIPE EXPANSION JOINTS

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**  
**SECTION 220516 - PIPE EXPANSION JOINTS**

**REVISIONS:**

**2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Provide expansion joints per plans and specifications in the following systems.
1. Steam and Condensate Pipe
  2. Heating Hot Water Piping
  3. Domestic Hot Water and Recirculation Piping

**1.3 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
1. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F. Applies to any item in contact with domestic (potable) water.
  2. U.S Safe Drinking Water Act (any item in contact with domestic (potable) water).

**1.4 PRICE BASIS**

- A. Base bid shall be based on "ADSCO" model RJ Rampack joints. Under Alternate x provide price, name and model for one other acceptable manufacturer.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS:**

- A. For Slip Joints: ADSCO Manufacturing, Advanced Thermal Systems, Flexonics
- B. For Bellows Joints: ADSCO Manufacturing Corruflex, Metraflex, Flexonics, Microflex, Twin City Hose, Hose Master LLC.
- C. For slip type (packed) expansion joints only "ADSCO" model RJ Rampack is the acceptable manufacturer and model.

**2.2 GENERAL**

- A. Conform to the standards of the Expansion Joint Manufacturers Association and shall be pressure rated for 60 PSI for low-pressure (9 lbs.) systems and for 175 PSI for high-pressure (60 lbs.) systems.
- B. Expansion joints located in heating fin tube enclosures in the copper serpentine piping shall have bronze elements and external self-guide shell, bronze sweat ends and designed for 100 pounds of working pressure unless indicated otherwise.
- C. Expansion joints sizes 2" and smaller shall have screw threads, welding or sweat ends. Joints 2-1/2 " and larger shall have 150 pound ASA standard flange ends unless indicated otherwise.
- D. All bellows joints shall be pre-set at the factory and "held" with removable metal clips or strips tack welded across the flanges.
- E. Provide guides of the type indicated at locations indicated in the plans.
- F. All slip type expansion joints to be installed in the tunnels or main utility incoming lines shall be precompressed 1", to compensate for pipe contraction.

**2.3 SLIP TYPE (PACKED) EXPANSION JOINTS**

*(USE FOR STEAM LINES IN TUNNELS AND UTILITY WORK.)*

- A. Expansion joints shall be packed slip type permitting the addition of new packing while joint is in service under full line pressure, externally/internally guided, single or double as scheduled, 150 or 300 lb. with weld or flanged end with base, drain and service connections as required suitable, 600 F. maximum operating temperature, and traverse as scheduled. Single expansion joints with base shall be suitable for main anchor. The inner end of each ring shall have a limit stop to prevent slip disengagement should an anchor fail.

- B. Each expansion joint shall have a minimum of four (except 6" dia. or smaller) angle type extended packing gun or other special manufacturer recommended fittings to facilitate access to difficult to reach packing locations. These special packing fittings/extenders shall match existing in tunnels. Vendors are to visit the site or obtain a copy of previous shop drawing submittal from Owner. Provide "Van Stone" floating flanges at the slip end of joints.
- C. Packing shall be semi plastic injectable asbestos free Teflon based or graphite based as recommended by manufacturer of the joints for this application.
- D. Provide a shut off valve in the packing manifold in addition to the check valve.
- E. Where the new expansion joints replace existing joints or are being installed in an existing line, the successful Bidder's representative (before submitting shop drawings for approval) shall visit the job site and obtain necessary field data to verify pipe sizes, to match existing flange to flange dimensions and make sure the joints will physically fit and operate without relocating existing pipes. Joint base heights may have to be custom measured to suit existing pipe location. If this cannot be done the supplier shall advise the mechanical contractor, who shall include necessary funds in his bids to relocate existing pipes, adjust or replace existing supports, guides and anchors. Flanges shall be "floating flanges" type construction to eliminate bolt hole misalignment with existing matching flanges.
- F. Provide a drip connection and base for expansion joint as indicated in the plans.

**2.4 EXPANSION COMPENSATORS: (BELLOWS TYPE JOINTS)**

**SPEC EDITOR: USE THESE IN SMALL SIZE BUILDING WORK: ECONOMICAL DESIGN**

- A. Bellows type expansion joints for iron and steel piping for condensate system shall be constructed with two ply stainless steel bellows and carbon steel shrouds, and end fittings. ADSCO model FASSI or equal by other acceptable manufacturers.
- B. Bellows type expansion joints for hot water systems with copper piping shall be constructed from 2 ply phosphor bronze bellows, brass shrouds and end fittings. All internal parts shall be of non-ferrous metal. ADSCO model FASCBB or equal by other acceptable manufacturer

**2.5 BELLOWS EXPANSION JOINTS (CONTROLLED FLEXING TYPE):**

**(USE THIS FOR CONDENSATE, DHW, AND DHWR LINES IN TUNNELS AND UTILITY WORK)**

- A. Expansion joints shall be multiply stainless steel bellows (high convolute design, low convoute design is not acceptable), with mated neck rings. Bellows shall be welded with minimum number of longitudinal seams and no circumferential seams. The joints shall be single or double with center anchor base where indicated and scheduled, with Van Stone flanges and with internal sleeves(joints are to be insulated). The joints shall be rated for 125 lbs. operating pressure and 500 degree F maximum operating temperature.

**PART 3 - EXECUTION**

**3.1 GENERAL**

- A. The installations shall be in strict accordance with manufacturer's instructions.
- B. During the commissioning period record the initial and final position and record actual movement of the joint.

**END OF SECTION 220516**

**BuildingName**  
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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 220519 - THERMOMETERS, PRESSURE GAUGES, AND ACCESSORIES

**END OF CONTENTS TABLE**





**DIVISION 22 PLUMBING**

**SECTION 220519 - THERMOMETERS, PRESSURE GAUGES, AND ACCESSORIES**

**REVISIONS:**

**2013-12-01: ADD MILJOCO, LEAD FREE FOR DOMESTIC, AND OTHER MINOR IMPROVEMENTS. D. KARLE FOR HYDRONICS/STM MTT.**

**2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.**

**2021-01-25: ADDED THE REQUIREMENT FOR A PRESSURE GAUGE ACROSS STRAINERS 2-1/2" AND ABOVE. D.KARLE FOR MTT.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Thermometers, pressure gauges, and accessories.

**1.3 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. UL Compliance: Comply with applicable UL standards pertaining to meters and gauges.
  - 2. ASME and ISA Compliance: Comply with applicable portions of ASME and Instrument Society of America (ISA) standards pertaining to construction and installation of meters and gauges.
  - 3. ASME/ANSI B40.1, Pressure Gauge Standard.
  - 4. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F. Applies to any item in contact with domestic (potable) water.
  - 5. U.S Safe Drinking Water Act (any item in contact with domestic (potable) water).

**PART 2 - PRODUCTS**

**2.1 THERMOMETERS:**

**SPEC EDITOR: "INDUSTRIAL" MERCURY TYPE THERMOMETERS HAVE BEEN REMOVED FROM THE MASTER SPECIFICATIONS BASED ON OSEH REQUIREMENT TO ELIMINATE UNNECESSARY USE OF MERCURY IN CONSTRUCTION. BI-METAL THERMOMETER DELETED PER HYDRONIC TEAM MEETING 10-19-01**

**SPEC EDITOR: CHOOSE BETWEEN THE TWO THERMOMETERS LISTED.**

- A. Digital Thermometer: electronic, with LCD display and solar cell, clear plastic window, adjustable angle, separable socket.
  - 1. Range and accuracy: -40 to 300 deg.F, accuracy greater of (+/-) 1 deg.F or 1% of reading.
  - 2. Manufacturers: Weiss Model DVBM25 (vari-angle), Tech Controls, Miljoco Corp.
- B. Industrial Glass Thermometer: adjustable angle, scale to be 9" long with white aluminum back and black graduation, aluminum casing, blue appearing liquid tube, glass window. Stem for air duct shall be 6" long with protective aluminum slotted bulb guard and mounting flange. Stem for piping shall be 3-1/2" long aluminum, brass or stainless steel, stem to match specified thermometer well. Adjust stem length for insulation extension.
  - 1. Range and accuracy: (+/-) 1 scale div. Except where otherwise noted, select range for maximum precision for system served:
  - 2. Manufacturers: Ashcroft, H. O. Trerice, Marsh, Weksler, Weiss, Miljoco Corp.

**SPEC EDITOR: VERIFY SPECIFIED RANGE FOR EACH PROJECT**

Service	Range (deg. F)
Domestic Cold Water	30-130 or 0-120
Domestic Hot Water	30-180
Chilled Water / Condenser water	30-130 or 0-120
Heating Water	30-240
All other locations	shown on drawings

- C. Thermometer Wells: Brass or stainless steel, with neck extension for insulated piping, with cap and chain fastened to well. 3/4"NPT, 2 1/2" insertion length, and extension length as required to extend well to outside of insulation. Lead free when used for domestic water applications.
- D. Outdoor thermometers shall be ultraviolet proof and specifically manufactured for outdoor use.

**2.2 PRESSURE GAUGES**

**SPEC EDITOR: THIS SPEC IS GEARED TOWARD MAINSTREAM HVAC APPLICATIONS. EDIT FOR CRITICAL APPLICATION. SOME DISCUSSION ON OPTIONS FOLLOW: STAINLESS MOVEMENT IS A BIT MORE EXPENSIVE THAN BRASS, BUT PROBABLY WORTHWHILE FOR ALL APPLICATIONS. BRASS SOCKET IS SUITABLE FOR ALL BUT VERY AGGRESSIVE SYSTEMS. STAINLESS STEEL IS ALSO AVAILABLE.**

1/2" SOCKET WORKS WELL WITH 1/2" ISOLATION AND MANIFOLD WE TYPICALLY USE - ALSO LESS PRONE TO PLUGGING THAN 1/4".

2 1/2" AND 4 1/2" ARE MOST COMMONLY USED IN THE INDUSTRY, AND SUITABLE FOR MOST LOCATIONS, EXCEPT WHERE GAUGES ARE DIFFICULT TO GET TO AND READ.

ACCURACY (OF FULL RANGE) OF 2%, 1% AND 1/2% ARE AVAILABLE. COST INCREASES SIGNIFICANTLY WITH IMPROVED ACCURACY. 1% IS REASONABLE FOR MOST APPLICATIONS. SPECIFY 1/2% FOR CRITICAL APPLICATIONS ONLY.

GLYCERIN FILL HELPS REDUCE VIBRATION AT PUMP, BUT TURNS CLOUDY ABOVE 150 DEG. F, NECESSITATING THE USE OF NEEDLE VALVES TO DAMPEN ABOVE THAT TEMP. DAMPENERS ARE NOT TYPICALLY REQUIRED. THEY PREVENT PRESSURE SURGES WITH A SMALL ORIFICE. DAMPENERS ARE PRONE TO PLUGGING UP AND ARE THEREFORE NOT TYPICALLY SPECIFIED.

- A. Unless otherwise noted, provide all pressure gauges with clear glass window, cast aluminum, stainless steel or polypropylene case, black on white face, stainless steel wetted parts, brass 1/2" MPT socket, 1% full scale accuracy complying with ASME/ANSI B40-1 Grade 1A. Lead free when used for domestic water applications.
- B. Water and Compressed Air Services through 2" piping (Utility/Economy): 2 1/2" diameter face, stainless steel case, brass or stainless steel 1/4" MPT socket, 2% full scale accuracy.
- C. Water and Compressed Air Services over 2" piping: 4 1/2" diameter face, 6" diameter face for location more than 8 feet above floor, sealed glass window, glycerin filled for connections within 10 feet of pumps. For applications exceeding 145 deg. F, provide 316 stainless steel needle valves rated minimum 500 psi, in lieu of glycerin filled.
- D. Steam Service: 4 1/2" diameter face, 6" diameter face for location more than 8 feet above floor, sealed glass window, brass or stainless steel coil siphon tube with a minimum pressure rating of 1000 psi.

SPEC EDITOR: EDIT OR DELETE THE FOLLOWING

- E. Critical System Pressure Gauges: Stainless steel socket, 1/2% of full range accuracy, 6" diameter face, in accordance with AMSE/ANSI B40-1 Grade 2A. Applicable for the following locations:

SPEC EDITOR: LIST APPLICATIONS

SPEC EDITOR: EDIT OR DELETE THE FOLLOWING

- F. Differential Pressure Gauges: 4 1/2" diameter face, 6" diameter face for location more than 8 feet above floor, sealed glass window, glycerin filled for connections within 10 feet of pumps. For applications exceeding 145 deg. F, provide 316 stainless steel needle valves rated minimum 500 psi, in lieu of glycerin filled. Applicable for the following locations:

SPEC EDITOR: LIST APPLICATIONS

- G. Except where noted otherwise, select range for twice normal operating pressure:

Service	Range
Water (CW and HW)	0-100 psig
Steam(15#)	30" Hg vac. - 30 psig
Steam(60#)	30" Hg vac. - 100 psig
Comp. Air	0-100 psig

- H. Outdoor gauges shall be ultraviolet proof and specifically manufactured for outdoor use.
- I. Manufacturers: Ashcroft, H. O. Trerice, Marsh, Weksler, Weiss, Miljoco Corp.

**2.3 PRESSURE/TEMPERATURE TEST PLUGS AND KITS:**

- A. Provide 1/4" brass pressure and temperature test plugs where shown on drawings, with two core Nordel rated for 275 degrees and 300 psig.

**SPEC EDITOR: THE FOLLOWING IS NOT TYPICALLY REQUIRED, BUT CAN BE INCLUDED ON LARGE PROJECTS.**

- B. Provide one readout meter kit including required hoses with a minimum 3-1/2" dial differential pressure gauge. Gauge shall read 0 to 60 psig and have end connections to match both the flow valves and plugs. Included in the case shall be two pocket thermometers (25 to 125 and 0 to 220 degrees), one gauge adapter, and one pocket pressure gauge (0 to 160 psig). Meter shall become property of U of M (hand over to project engineer) after completion of work.
- C. Manufacturers:
  1. Plugs: Petes, Sisco, Schrader, Miljoco Corp.
  2. Meter: Auto Flow, Griswold

**PART 3 - EXECUTION**

**3.1 THERMOMETERS INSTALLATION**

- A. Install and orient wells and thermometers so thermometer can be read from the floor. Digital thermometers shall be located in areas with adequate light, where possible.
- B. Thermometer Wells: For piping 2" and below, install in piping tee where thermometers are indicated, in vertical position. For piping below 2 1/2" and above, "weldolets" may be used. Fill well with oil or graphite and secure cap.
- C. Install in the following locations and elsewhere as indicated:

**SPEC EDITOR: EDIT LIST BELOW TO SUIT PROJECT REQUIREMENTS.**

1. At inlet and outlet of each hydronic zone.
2. At inlet and outlet of each hydronic boiler and chiller.
3. At inlet and outlet of each hydronic coil in air-handling units over 5000 cfm.
4. At inlet and outlet of each hydronic heat exchanger.
5. At inlet and outlet of each hydronic heat recovery unit.
6. At inlet and outlet of each thermal storage tank.
7. At outside air intake ductwork.
8. At mixed air plenums.

9. At hot/cold deck plenums.
10. At each zone supply duct of multi-zone systems.
11. At supply duct of single zone systems.

### **3.2 INSTALLATION OF PRESSURE GAUGES**

- A. Install pressure gauges with 1/2" isolation ball valve. Where needle valves are specified as a substitute for glycerin filled in Part 2, install the needle valve between the ball valve and the gauge. Locate gauges to be readable from the floor preferably at eye level. Mount gauges securely to prevent excessive vibration, adjust needle valve to dampen pulsations. Install syphon tubes for steam pressure gauges, connected after the isolation ball valve. Do not install pressure gauges on bottom of piping.

**SPEC EDITOR: EDIT LIST BELOW TO SUIT PROJECT REQUIREMENTS.**

- B. Install in the following locations, and elsewhere as indicated on drawings:
  1. At suction and discharge of each pump.
  2. At inlet and outlet of each pressure-reducing valve.
  3. At building water service entrance.
  4. At inlet and outlet of hydronic equipment (HW boilers, chillers, heat exchangers, filters).
  5. Across strainers 2-1/2" pipe size and larger. Unless indicated otherwise, provide one pressure gauge connected to a ball valve at the inlet and a ball valve at the outlet of the strainer.

### **3.3 INSTALLATION OF TEST PLUGS**

- A. Test Plugs: Install in piping tee where indicated, located on pipe at most readable position. Secure cap.

### **3.4 ADJUSTING AND CLEANING**

- A. Adjusting: Adjust faces of meters and gauges to proper angle for best visibility.
- B. Cleaning: Clean meters and gauges. Replace cracked and broken windows. Touch up scratches.

**END OF SECTION 220519**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22**

SECTION 220523 - VALVES

**END OF CONTENTS TABLE**





DIVISION 22  
SECTION 220523 - VALVES

REVISIONS:

2013-12-17: REMOVED KEYSTONE AS APPROVED FOR HP BF VALVES DUE TO ON-GOING SHUT-OFF PROBLEMS REPORTED BY PLANT, D. KARLE FOR MTT.

2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.

2014-2-28: REVISED TO STRIKE BALL VALVE MODEL NUMBERS, WHICH WERE OUTDATED. JOMAR REMOVED PENDING REVIEW OF THEIR BRASS BALL VALVE OFFERING (JOMAR DOES NOT OFFER BRONZE BALL VALVES). JAMESBURY REMOVED, DON'T OFFER BALL VALVES OF TYPE SPECIFIED. D. KARLE FOR MTT.

2014-12-15: REVISED TO STRIKE BALL VALVE MFR.S NO LONGER APPROVED OR AVAILABLE, ADD SPECIFIC JOMAR MODEL NUMBER BALL VALVE AS APPROVED, STRIKE GRINNELL GHP SINCE IS THE SAME VALVE AS THE KEYSTONE THAT HAS PROVEN UNRELIABLE, AND RESTRICTED USE OF LEAD FREE VALVES TO POTABLE WATER SYSTEMS ONLY DUE TO SOLDERING CHALLENGES. D. KARLE FOR MTT.

2015-06-30: CLARIFIED THAT GROOVED BUTTERFLY VALVES ARE ONLY PERMITTED WHEN SPECIFICALLY INDICATED, H.P. BUTTERFLY VALVES ARE REQUIRED OTHERWISE, INCLUDING IN GROOVED PIPING. D. KARLE FOR PLMG. MTT.

2017-02-08: ADDED APPROVED MFRS - ABZ FOR HP B'FLY, VANESSA FOR METAL SEATED B'FLY AND APOLLO FOR GATE/GLOBE/CHECK. B. BEGG FOR PLMG. MTT.

2018-01-31: REVISED JOMAR BALL VALVE MODEL NUMBER, EXACT SAME VALVE PER JOMAR INCLUDING MATERIALS, THE MODEL NUMBER WAS ONLY UPDATED TO REFLECT ADDITIONAL LISTINGS. D. KARLE AS APPROVED BY PLMG. MTT.

APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK

OCT 2022: REMOVED JOMAR BALL VALVES AND ADDED PRATT HIGH PERFORMANCE BUTTERFLY VALVES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related sections:
  - 1. [220500 Common Work Results for Mechanical](#)
  - 2. [221113 Piping Materials & Methods](#)
  - 3. [331100 Water Distribution Piping](#)
  - 4. [336300 Steam and Condensate Distribution Systems](#)

**1.2 SCOPE OF WORK:**

- A. Provide valves as scheduled and specified for the following systems:
  - 1. Cold Water, Hot Water, Hot Water Return
  - 2. High Purity Water
  - 3. Compressed Air
  - 4. Lab Vacuum
  - 5. Natural Gas
  - 6. Hot Water Heating, Chilled Water, Condenser Water
  - 7. Steam and Condensate
  - 8. Others as indicated
  - 9. Refer to 336300 for steam and condensate valves in the utility tunnels.

**1.3 QUALITY ASSURANCE:**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. National Sanitation Foundation NSF/ANSI-61, including Annex G (listed as  $\leq 0.25\%$  weighted average lead content)(and/or NSF/ANSI-372)and Annex F. Applies to any item in contact with domestic (potable) water.
  - 2. U.S Safe Drinking Water Act (any item in contact with domestic (potable) water).

**1.4 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and accessories raised off the floor or ground on pallets and protected with coverings to prevent damage or contamination due to weather and construction activities. Provide temporary protective caps on pipe ends. Maintain caps installed at all times until just prior to assembly, and recap open pipe ends at the conclusion of each work day. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.

**PART 2 - -PRODUCTS**

**2.1 VALVE APPLICATION SCHEDULE:**

**SPEC EDITOR: EDIT 2.1 CAREFULLY TO SUIT PROJECT. CONSIDER USE OF LESS EXPENSIVE STANDARD BUTTERFLY VALVES FOR CW, HW, CHW AND HWH. COORDINATE VALVE SELECTION WITH PLANT. ADD SOLENOID VALVES UNDER SPECIALTY VALVES IF APPLICABLE, CONSIDER USE OF GROOVED BUTTERFLY VALVES. EDIT BALANCING VALVES TO SUIT PROJECT.**

**A. Cold Water, Hot Water and Hot Water Return System:**

Isolation through 2": Ball Valve  
Isolation 2 1/2" and larger: High Performance Butterfly Valve, All stainless steel.  
Check: Swing Check through 2", Silent Check for 2 1/2" and up.  
Balancing: Automatic Balancing Valve, Manual Balancing Valve

**SPEC EDITOR: REFER TO SPEC SECTION 331100 FOR VALVES IN UTILITY TUNNELS.**

**SPEC EDITOR: ADD/ DELETE SPECIALTY VALVES IF APPLICABLE**

Specialty Valves:

**B. High Purity Water Systems (deionized, reverse osmosis, distilled):**

Isolation through 2": High Purity Water Ball Valve

**C. Compressed Air System,  
Lab Vacuum System:**

Isolation through 2": Ball Valve  
Isolation 2 1/2" and larger: High Performance Butterfly Valve  
Check: Swing Check Valve

**D. Natural Gas System:**

Isolation through 2": Ball Valve certified by UL or CSA for natural gas.  
Isolation 2 1/2" and larger: Lubricated Plug Valve (Section 231123)

**SPEC EDITOR: INSERT BELOW, THE REQUIREMENT FOR UNDERGROUND CHILLED WATER VALVES. IF INCLUDED IN A SEPARATE SPECIFICATION SECTION FOR UNDERGROUND CHW PIPING, REFERENCE THAT SPEC. SECTION.**

**E. Hot Water Heating System,  
Chilled Water System,  
Condenser Water System:**

Isolation through 2": Ball Valve  
Isolation 2 1/2" and larger: High Performance Butterfly Valve  
Isolation - Underground chilled water:  
Check: Swing Check through 2", Silent Check for 2 1/2" and up.  
Balancing: Automatic Balancing Valve, Manual Balancing Valve

**F. Steam and Condensate System through 60 psig (refer to 336330 for steam and condensate valves in the utility tunnels).**

**SPEC EDITOR: ON STEAM SYSTEMS, A WARM-UP BYPASS VALVE SHOULD BE INSTALLED ON SIZES 8" AND LARGER**

**METAL-TO-METAL BUTTERFLY VALVES ARE SPECIFIED FOR ALL STEAM SYSTEMS 2-1/2" AND LARGER, BASED ON THE ASSUMPTION THAT MOST STEAM SYSTEMS IN BUILDINGS ARE CONNECTED TO THE CENTRAL CAMPUS UTILITY TUNNEL SYSTEM AND SHOULD BE RATED FOR 600°F. IF YOUR PROJECT DOES NOT USE STEAM FROM THE UTILITY TUNNEL SYSTEM, A HIGH PERFORMANCE BUTTERFLY VALVE (RATED 150 PSIG/450°F) IN LIEU OF A METAL-TO-METAL MAY BE MORE APPROPRIATE; EDIT SPEC ACCORDINGLY.**

Isolation through 2": Ball Valve

Isolation 2 1/2" and larger: Metal-to-Metal Seated Butterfly Valve

Check (condensate only): Swing Check through 2", Silent Check for 2 1/2" and up.

## **2.2 GENERAL VALVE REQUIREMENTS:**

- A. All valves shall have seats, stem seals and disc materials compatible with intended fluid, temperature, pressure and service.
- B. All EPDM shall be peroxide cured. All wetted seals shall be made from materials that are immune from chloramine degradation.
- C. Valves in contact with domestic (potable) water shall be "lead free" NSF/ANSI-61 Annex G (and/or NSF/ANSI-372) labeled. Soldered lead free valves (all types) are restricted to use on domestic potable water systems only.
- D. Manually operated valves 4" and larger installed 10 feet A.F.F., or higher, shall have chain wheel operators.
- E. Gate and globe valves shall be repackable under pressure whether open or closed.
- F. Unless noted otherwise, valves shall be rated for a minimum of 125# WSP (working steam pressure)/ 250# WOG (cold water, oil, gas).
- G. Unless noted otherwise, all butterfly valves shall be full lug construction, suitable for bi-directional dead end service, and have open position memory stop. Manually operated butterfly valves 4" and larger shall have enclosed worm gear operators with position indicators.
- H. Provide extended valve stems for insulated piping.
- I. Where the valves are installed outdoors, all components including the gear operated wheel operators shall be weatherproofed.
- J. Unless noted otherwise, valves through 2" shall have screwed connections for steel piping and sweat connections for copper piping; valves 2-1/2" and larger shall be flanged.
- K. Unless noted otherwise, valves shall be same size as piping.

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**2.3 BALL VALVE:**

- A. Two-piece, full port, bronze body, stainless steel ball and stem, Teflon seat, plastic coated lever handle and locking devices where noted in drawings.
  - 1. Valves for Natural Gas shall be UL or CSA approved for natural gas service.
- B. Manufacturers: Watts, Nibco, Apollo, Milwaukee, Hammond.

**2.4 HIGH PERFORMANCE BUTTERFLY VALVE:**

**SPEC EDITOR: STANDARD FOR MOST ISOLATION VALVES 2 1/2" AND LARGER. NOTE, STANDARD BUTTERFLY VALVES ARE NOT TYPICALLY ACCEPTABLE, AND HAVE BEEN REMOVED FROM THIS MASTER SPECIFICATION.**

- A. Full lug, high performance type, carbon steel body, 316 stainless steel disc, stainless steel shaft and bearing, PTFE/RTFE seat, Teflon stem packing. Rated for 150 psi, 450 degrees F.

**SPEC EDITOR: BRAY AND PRATT HAVE NOT BEEN APPROVED FOR CENTRAL POWER PLANT PROJECTS. PRATT HP SERIES HAS BEEN TESTED FROM FEB 2021 TO SEPT 2022 AND APPROVED FOR NON-CPP PROJECTS.**

- B. Manufacturers: Bray - Braylok Series 41, Dezurik - BHP, Jamesbury - 815L, Milwaukee - HP Series, Tri-Seal Valve-Contromatics (formerly Watts/KF Contromatics), Xomox Pliaseal, ABZ ABZolute Seal Series 400, Pratt
- C. For domestic water systems, full lug, high performance type, 316 stainless steel body, 316 stainless steel disc, stainless steel shaft and bearing, (all wetted parts stainless steel) PTFE seat, Teflon stem packing. Rated for 150 psi, 250 degrees F.

**2.5 BUTTERFLY VALVE - GROOVED:**

**SPEC EDITOR: FOR USE WITH GROOVED PIPING, NOT OUR STANDARD, USE ONLY UNDER SPECIAL CONDITIONS. NORMALLY HIGH PERFORMANCE BUTTERFLY VALVES ARE TO BE USED, EVEN IN GROOVED PIPING SYSTEMS, THEREFORE THIS SECTION SHOULD BE DELETED IN MOST CASES. SELECT APPLICABLE SECTION BELOW IF USED. NOT FOR USE IN TUNNELS**

- A. Grooved ductile iron body, suitable for installation with grooved piping, EPDM coated steel disc and shaft, stainless steel hub bearing, EPDM seat, Teflon stem packing. Rated for 300 psi, 230 degrees F.  
Manufacturer: Victaulic Vic-300
- B. Grooved Nylon coated ductile iron body, EPDM coated ductile iron disc, stainless steel shaft, bronze shaft bearing. MSS SP-67  
Manufacturer: Anvil Gruvlock Series 7700.
- C. Grooved butterfly valves may be used only within grooved piping systems and only when specifically noted as permitted on the project drawings. Otherwise, high performance butterfly valves shall be provided, including for grooved piping systems.

**2.6 HIGH PERFORMANCE METAL-TO-METAL SEATED BUTTERFLY VALVE:**

- A. Full lug or short body flanged for end-of-line dead end service, bi-directional shutoff, triple offset type, single piece carbon steel body per ANSI B16.5 flange dimensions, carbon or stainless steel hardened abrasion-resistant disc keyed to stem with self-centering feature, stainless steel stem, hardened heavy duty stainless steel bearings with line debris ingress protection feature, stainless steel or Inconel seat and seal, bolted replaceable elastically resilient seal, high-temp graphite stem packing with blow-out proof design and adjustable gland. Pressure Class 150 rated for 140 psig, 600 degrees F. per ANSI/ASME B16.34. Valve tested for minimum 5000 cycles, with initial bubble-tight, zero leakage closure classification per FCI 70-2 or equivalent testing and fabricated per ISO 9001 QA program protocols. Operator to be lockable, low operational torque fully enclosed lifetime lubricated worm gear type, keyed to shaft with local position indicator, size based on seating and break away safety factor. Valve warranty shall be 36 months from substantial completion. Mounting taps to be tapered to aid bolt threading. Body to have quantity (4) tapped holes equally spaced around the body for mounting threaded lifting lugs to aid installation.
  
- B. Valve Flow Capacity: The minimum Cv value for various valve sizes in the full open position shall be as follows:
  - 1. 4 inch: 230
  - 2. 6 inch: 660
  - 3. 8 inch: 1500
  - 4. 10 inch: 2400
  - 5. 12 inch: 3600
  - 6. 14 inch: 5500
  - 7. 16 inch: 7600
  - 8. 18 inch: 10300
  - 9. 20 inch: 13000
  - 10. 24 inch: 20200
  
- C. Manufacturers: Bray Trilok, Metso/Neles Neldisc, Adams MAK, ABZ Extreme 6000 Series, Vanessa, Weir Tricentric, Zwick Tri-Con, Crane ChemPharma & Energy.

**2.7 GATE VALVE - (FOR 2" AND SMALLER ONLY):**

- A. General Service: Bronze body and trim, screwed, rising stem. de-zincification resistant.
  - 1. Description:
    - a. Standard: MSS SP-80
    - b. CWP Rating: 300 psig
    - c. SWP Rating: 150 psig
    - d. Body Material: Bronze ASTM B 62
    - e. Ends: Threaded
    - f. Stem: Silicon Bronze
    - g. Disc: Solid wedge, Bronze ASTM B 62
    - h. Packing: Asbestos free
    - i. Bonnet: screw in style, Bronze ASTM B 62
    - j. Handwheel: Malleable Iron

- k. For domestic water service: Per above, accept with non-rising stems and rated 200 psig CWP at 300°F. Solder end connections to 3/4 inch size, threaded ends for 1 inch and above.
- 2. Manufacturers: Nibco T-131 (T/S-113-LF lead free), Apollo, Crane, Grinnell, Stockham, Watts, Milwaukee, Hammond

**2.8 SWING CHECK VALVE:**

**SPEC EDITOR: TYPICALLY USED FOR ALL SERVICES, 2" AND UNDER, SWING CHECK VALVES ARE NOT ACCEPTABLE FOR UTILITY TUNNELS**

- A. Bronze body and trim.
- B. Minimum pressure of 200# WOG (cold water, oil, gas).
- C. Manufacturers: Milwaukee model 509, Crane model 37, Grinnell model 3300, Nibco, Apollo

**2.9 SILENT CHECK VALVE:**

**SPEC EDITOR: TYPICALLY USED FOR ALL SERVICES, 2 1/2" AND OVER**

- A. Spring loaded type check valves, stainless steel spring, iron body, and bronze trim.
- B. Minimum pressure of 200# WOG (cold water, oil, gas).
- C. Manufacturers:
  - 1. Wafer Style: Milwaukee - Series 1400, APCO - Series 300, Mueller, Metraflex.
  - 2. Globe Style: Milwaukee, APCO, Mueller, Metraflex, Apollo
  - 3. Condensate pump and pressure powered pump discharge: Durabula model SCV, stainless body

**2.10 DRAIN VALVE:**

- A. General Service: Ball valve with 3/4-inch hose threaded end fitting and cap.

**2.11 AUTOMATIC BALANCING VALVE:**

**SPEC EDITOR: THIS SECTION STILL NEEDS SOME WORK - EDIT CAREFULLY**

- A. Automatic flow control, pressure independent type, +/- 5 percent accuracy. 304 stainless steel cartridge, two P/T ports for flow reading. Valve size shall match pipe size. Refer to drawings for flow and pressure range.
- B. Manufacturers: Griswold, Autoflow, Bell and Gossett

**2.12 MANUAL BALANCING VALVES:**

**SPEC EDITOR: THIS SECTION STILL NEEDS SOME WORK - EDIT CAREFULLY**

- A. General Manual Balancing Valve Requirements: ports for measuring flow, memory stop, bubble tight shut-off, valve Cv characteristics suitable for throttling. Size valve to produce readable design flow and maximum full open pressure drop of 3 feet.
- B. Through 2": bronze body, brass ball, calibrated.  
Manufacturers: Bell & Gossett Circuit Setter Plus, Armstrong, Flow Design Inc., TACO, T&A
- C. Valves 2-1/2" and larger: cast iron body, brass ball or bronze disc, TFE seat rings, bronze seat, and stainless steel stem.  
Manufacturers: Bell & Gossett Circuit Setter, Armstrong, Flow Design Inc., TACO, T&A

**SPEC EDITOR: VERIFY PRESSURE DROPS AT DESIGN FLOWS AND INSURE THEY ARE MEASURABLE, IF NOT USE THE FOLLOWING.**

- D. Venturi Style: bronze body, brass ball, and venturi flow measuring station. Manufacturers: Preso B Plus, Accusetter
- E. Provide gauge kit for projects requiring over 20 balancing valves. Gauge kits shall be capable of directly reading GPM, or shall include conversion chart from Cv and pressure.

**2.13 HIGH PURITY WATER VALVE:**

- A. Union body ball valve with Teflon seat and viton stem packing. Construction, material, pipe connections and size to match piping.
- B. Manufacturers: Harvel Plastics, Hayward, Watts

**2.14 SOLENOID VALVES:**

- A. Full port, bronze body, malleable iron coil enclosure, stainless steel plunger, valve stem, bonnet tube, and spring, Buna-N seal, rated for 500 psi. See drawings for voltage, size and position (NC or NO).
- B. Manufacturer: Magnetrol Figure No. 200-A, ASCO, Skinner

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.



**3.2 GENERAL VALVE INSTALLATION REQUIREMENTS:**

- A. Install valves such that operator is completely operable, and the valve position indicator is discernible from the floor.
- B. Install valves with chain operators such that the chain hangs freely and shall reach to within 7'-0" of floor or operating platform, or within two feet of accessible ceiling.

**3.3 SOLENOID VALVE INSTALLATION REQUIREMENTS:**

- A. Provide a strainer before each solenoid valve. Provide a water hammer arrestor upstream of solenoid valves used for water service.

**3.4 NATURAL GAS VALVE INSTALLATION REQUIREMENTS:**

- A. Install valves in accessible locations, protected from physical damage. Do not locate valves in plenum ceilings.
- B. Install isolation valve upstream and within 6 feet of gas appliance. Install a union or flanged connection downstream from the valve to permit removal of controls.

**END OF SECTION 220523**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 220533 - HEAT TRACING FOR PIPING

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**  
**SECTION 220533 - HEAT TRACING FOR PIPING**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK**

- A. Furnish and install a complete UL listed system of heaters, components, and controls to prevent pipelines from freezing. Refer to drawings for additional scope clarification.

**1.3 COORDINATION**

- A. The heat tracing and all the necessary accessories shall be furnished and installed by the Mechanical Contractor. Electrical Contractor shall provide power supply and related wiring by the per Division 26, and as shown on electrical drawings.

**1.4 MANUFACTURERS**

- A. Raychem.
- B. Thermon.
- C. Delta Therm Inc.
- D. Nelson Heat Trace

**PART 2 - PRODUCTS**

**2.1 MATERIAL**

- A. Electric heat tracing shall be self-limiting type suitable for temperature maintenance up to 40 degrees F.
- B. The heater shall have a self-regulating factor of at least 90 percent. (the percentage reduction, without thermostatic control, of the heater output going from 40 degrees F pipe temperature operation to 150 degrees F pipe temperature operation).
- C. The heater shall operate on line voltages of (select: 120, 208 or 220) volts without the use of transformers.
- D. The heater shall be sized according to this table. The required heater output rating is in watts per foot at 50 degrees F. (Heater selection based on 1" fiberglass insulation on metal piping).

Pipe Size	Min. Ambient - 10 deg.F	Temp. - 20 deg. F
3" or less	5 watt	5 watt
4"	5 watt	8 watt

6"	8 watt	8 watt	
8	2 strips - 5 watt	2 strips - 8 watt	
12" - 14"	2 strips - 8 watt	2 strips - 8 watt	

- E. Connectors and fittings, and indicator lights, and other required installation accessories shall be manufacturers standard recommended for the freeze protection application. The heater shall include a tinned copper braided shield, electrically bonded at splice locations, and bonded to the branch circuit ground conductor at the power connection point.
- F. All the components and system shall be U. L. listed.

**2.2 ELECTRICAL PROTECTION**

- A. Provide ground fault circuit breakers or other ground fault protection with a 30 mA ground fault trip level. See Division 26 for more details.

**2.3 CONTROLS**

- A. Provide heater system controls indicated below, and as shown in the drawings:
  1. Outdoor air thermostat control to prevent operation when outside air temperature is above 40F (adjustable).
  2. Heater failure alarm, using outdoor piping thermostats, and voltage detectors, with audible and visual alarm and alarm contact for remote monitoring by the owner's Energy Management System.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. The entire installation shall comply with the manufacturer's instructions and all the applicable sections of NEC, latest edition.
- B. The electrical and mechanical installation details shall strictly adhere to manufacturer's recommended practices. The manufacturer's representative shall supervise and test the installation and provide a letter to the Owner that the entire installation complies with their requirements, and the installation tested out satisfactorily.

**3.2 TESTS**

- A. After heater installation and before and after installing the thermal insulation, subject heater to testing using a 1000 VDC megger. Minimum insulation resistance shall be 20 megohms regardless of length. Test both heating cable bus wires to verify the connection of any splices or tees.
- B. After all megger testing and insulation is complete, manufacturer shall conduct functional performance test to ensure system is fully operational, and submit report.

END OF SECTION 220533

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 220548 - VIBRATION CONTROL

**END OF CONTENTS TABLE**





**DIVISION 22 PLUMBING**  
**SECTION 220548 - VIBRATION CONTROL**

**REVISIONS:**

**FEBRUARY 2017 REVISIONS/ SIGNIFICANT CHANGES.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A IN EVERY SPECIFICATION SECTION.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

**SPEC EDITOR: THIS SECTION SHOULD BRIEFLY DESCRIBE ALL THE MECHANICAL WORK TO ENABLE POTENTIAL SUBCONTRACTORS TO DECIDE WHETHER OR NOT TO OBTAIN A FULL SET OF DOCUMENTS AND TO BID. PARTICULAR CARE SHOULD BE USED WHEN SELECTING VIBRATION ISOLATION TYPES FOR HIGHLY VIBRATION SENSITIVE BUILDINGS**

- A. Provide vibration control items for isolating vibration of mechanical equipment, piping and ductwork.
- B. Provide all hangers, isolators, bases, pads, sleeves and other devices specified, required, or detailed for the project. Include all vibration isolation system elements as recommended by the equipment manufacturer's representative to make a complete, correct and safe installation. Supply and install all incidental materials needed.

**1.3 QUALITY ASSURANCE**

- A. Work of this section shall be performed by skilled workers who are experienced in the necessary crafts to meet the requirements of this Section.
- B. Provide field supervision and inspection to assure proper installation, adjustment and performance. Replace any isolators that are found to resonate with the supported equipment.
- C. As a minimum provide vibration control per ASHRAE - 2015 - HVAC Applications, Chapter 48 - "Sound and Vibration Control".
- D. Isolators shall be selected, installed and adjusted to prevent the transmission of objectionable vibration and noise to the building structure.

- E. The size and number of mounts and hangers shall be chosen to meet these specifications, even if not specifically shown on the plans. Brackets, rails, bases, braces, etc., shall be provided as needed for a complete and correct installation.

**1.4 ACCEPTABLE MANUFACTURERS**

- A. Subject to compliance with the Contract Documents, manufacturers for products specified in this Section shall be one of the following:
  1. Vibration Eliminator Co.
  2. Mason Industries, Inc.
  3. Kinetics Noise Control
  4. Vibration Mounting and Controls (VMC)
  5. Amber Both
  6. Korfund
  7. Vibration Isolation Co.

**PART 2 - PRODUCTS**

**2.1 FLEXIBLE DUCT CONNECTIONS**

- A. Flexible sleeves for duct connections shall be fabricated from flexible, airtight, coated fabric. Each sleeve shall be installed with at least 3 inches slack across a clear metal to metal gap of at least 4 inches. That is, 7 inches of this fabric is required for each sleeve.

**2.2 FLEXIBLE PIPE CONNECTORS**

- A. Flexible connectors for pipes shall be neoprene Mason Type MFNC, MFTNC or as approved.

**2.3 FLEXIBLE METAL HOSE CONNECTORS:**

**USE THIS IN HOT WATER, STEAM, CONDENSATE AND REFRIGERATION SYSTEMS AS REQUIRED**

- A. Length and end fittings as shown in drawings, with an inner corrugated hose made of type 304, 321, or 316 stainless steel and outer braid made of 304 stainless steel. Manufacturers: Metraflex, Flexonics, Mason, Twin City Hose.
- B. For copper piping systems, use copper construction braided hoses. Approved Manufacturers: Anaconda, Flexonics, Mason, Metraflex, Twin City Hose.

**SPEC EDITOR: USE THE FOLLOWING ARTICLES FOR TUNNELS ONLY**

**2.4 FLEXIBLE METAL HOSE CONNECTORS FOR TUNNELS:**

- A. For steel piping systems, length and end fittings as shown in drawings, with an inner corrugated hose made of type 316 stainless steel and outer braid (double braided) made of 316 stainless steel. Dual floating flanges or one fixed and one floating flange may be used. Manufacturers: Metraflex, Flexonics, Mason.

- B. For copper piping systems, (up to 2" in size) use copper construction braided hoses. Manufacturers: Anaconda, Flex Hose Co., Flexonics, Mason, Metraflex. For sizes 2½" above, all stainless steel with an inner corrugated hose made of type 316 stainless steel and outer braid made of 316 stainless steel, with stainless steel flanges. Dual floating flanges or one fixed and one floating flange may be used. All wetted parts shall be stainless steel. Approved Manufacturers: Metraflex, , Flexonics, Mason, Twin City Hose.

**2.5 FLEXIBLE CONNECTORS (RUBBER) :**

**SPEC EDITOR: USE THIS IN LARGE PUMP SYSTEMS**

- A. Flexible connectors with neoprene and nylon type elements, with carbon steel or ductile iron floating flanges. Rated for 150 psig working pressure at 200°F, with peroxide cured EPDM liner and cover, ultraviolet resistant, hand wrapped, non-molded, multiple arch body, with control rods or cables. Approved Manufacturers: Mason Industries, Inc. Type SFDEJ, Mercer Rubber Co., Metraflex Type DS, Twin City Hose.

**2.6 INERTIA BASES**

- A. All mounts shall have leveling bolts rigidly secured to the equipment being isolated.
- B. Provide vibration isolation bases as indicated in the table in section 3.2.
- C. Base Type A
  - 1. Floor mounted equipment that is mounted directly to the floor, no inertia base is required.
- D. Base Type B
  - 1. Inertia base Type B (Steel Inertia Base) shall be a structural steel base frame with clearance holes located to correspond to the mounting bolt holes of the equipment mounted on the base.
  - 2. Bases shall have built-in motor slide rails and shall be reinforced as necessary to withstand belt pull without drive misalignment or base distortion. The bases shall be constructed with deep angle steel sections with a minimum vertical angle leg of 4 inches for motors of 7.5 hp or less, 5 inches for motors between 7.5 hp and 20 hp and 6 inches for motors over 20 hp.
  - 3. Mason Industries Type WFSL with unhoused spring isolators SL, or approved equal.
- E. Base Type C

1. Inertia base Type C (Concrete Inertia Base) shall have an integral rectangular structural steel form into which concrete is poured. Perimeter members shall be beams of depth equal to 10% of the longest span of the base, but not more than 12 inches nor less than 6 inches deep. Forms shall include motor slide base and all reinforcing steel. Where anchor bolt locations fall in concrete, the reinforcing steel shall include drilled members with sleeves welded below the steel to accept the anchor bolts. Height saving steel brackets shall be used in all mounting locations.
2. When the concrete base in "T" shaped, isolators shall be located under the projections as well as under the main body in order to prevent cantilever distortion.
3. Mason Industries Type BMK/KSL with unhoused spring isolators SL or approved equal.

## **2.7 VIBRATION ISOLATORS**

- A. The static deflection of isolators shall be as specified below and in ASHRAE - 2015 Chapter 48.
- B. Vibration isolator sizes and layout shall be determined by the vibration isolator supplier.
- C. Provide vibration isolator types as indicated in the table in section 3.2.
- D. Isolator Mount Type 1
  - a. Type 1(Waffle Pads) shall be 3/8 inch thick neoprene pads ribbed or waffled on both sides. The pads shall be manufactured with quality neoprene and selected for a maximum durometer of 50 and designed for 15% strain. Where required, steel load-spreading plates shall be incorporated between the equipment and the neoprene pad.
  - b. If the isolator is bolted to the structure, a neoprene mounting sleeve shall be installed under the bolt head between the steel washer and the base plate.
  - c. Mason Industries Type Mini Super W or approved equal.
- E. Isolator Mount Type 2
  1. Type 2 (Double Deflection Neoprene Mounts) shall be laterally stable, double deflecting, molded neoprene isolators. All metal surfaces shall be covered with neoprene. The top and bottom surfaces shall be ribbed and bolt holes shall be provided in the base. The mounts shall have a leveling bolts rigidly secured to the equipment.
  2. The isolator shall be manufactured with bridge bearing quality neoprene and selected for a maximum durometer of 50 and designed for 15% strain. DDNM mounts shall be selected for a static deflection of 3/8 inch unless otherwise specified.
  3. Mason Industries Type ND or approved equal.
- F. Isolator Mount Type 3

1. Type 3 (Spring and Low Dynamic Stiffness Mounts) shall have a free-standing and laterally stable steel spring without any housing. Springs shall be designed so that the ratio of the horizontal to vertical spring constant is between one and two. The spring diameter shall be not less than 80% of the compressed height of the spring at rated load. Loaded springs shall have a minimum additional travel to solid equal to 50% of the specified static deflection.
2. Unless otherwise specified, the minimum static deflection of Type 3 isolators for equipment mounted on grade slabs shall be 1 inch and for the minimum static deflection for equipment mounted above grade level shall be 2 inches.
3. Two Type 3 isolation pads sandwiching a 16 gauge stainless or galvanized steel separator plate shall be bounded to the isolator baseplate.
4. Unless otherwise specified, isolators need not be bolted to the floor for indoor installations. If the base plates are bolted to the structure, a neoprene mounting sleeve shall be installed under the bolt head between the steel washer and the base plate.
5. Mason Industries Type SLF or approved equal.

G. Isolator Mount Type 4

1. Laterally stable, restrained spring type with housings and heavy top plates for supporting the equipment and resisting seismic and wind loading. Spring isolators shall be comprised of two interfacing but independent elements; a coil spring element and a seismically rated housing. Housings and springs shall be powder coated and hardware galvanized. The spring coil element shall be comprised of one or more coil assemblies having all of the characteristics of freestanding coil spring isolators.
2. The seismically rated housing shall be sized to meet or exceed the force requirements applicable to the project and have the capability of accepting coils of various sizes, capacities, and deflections as required to meet the desired isolation criteria. All spring forces will be contained within the coil/housing assembly and under no seismic load condition shall the restraint anchoring hardware be exposed to spring generated forces. Top plate and restraining bolts shall be out of contact with the housing during normal operation.
3. The restraint element shall incorporate a steel housing with elastomeric elements at all dynamic contact points. The restraint will allow a maximum of 1/4 in. (25 mm) motion in any direction from the neutral position. All elastomeric elements shall be replaceable.
4. The leveling nut or screw shall be accessible for adjustment with the use of a pneumatic or electric impact wrench. The spring element shall be replaceable without having to lift or otherwise remove the supported equipment.

H. Isolator Hanger Type 2

1. Type 2 (Double Deflection Low Dynamic Stiffness Hangers) shall consist of a molded low dynamic stiffness (LDS) isolating element in a steel hanger box. A LDS sleeve shall be provided where the lower hanger rod passes through the steel hanger box, such that the hanger rod cannot contact the steel hanger. The diameter of the clear hole in the hanger box shall be at least 3/4 inch larger than the diameter of the hanger rod and permit the hanger rod to swing through a 30° arc. When installed, the hanger box shall be allowed to rotate through a full 360° without encountering any obstructions.
2. The isolator shall be manufactured with quality LDS and selected for a maximum durometer of 50 and designed for 15% strain. Unless otherwise specified, the static deflection of Type 2 hangers shall be minimum of 0.3 inches.
3. Mason Industries Type HD or approved equal.

I. Isolator Hanger Type 3

1. Type 3 (Spring and Low Dynamic Stiffness Hangers) shall consist of a steel spring in a series with a low dynamic stiffness (LDS) isolating element. The spring shall have a minimum additional travel to solid equal to 50% of the specified deflection. The neoprene element shall have a static deflection of not less than 0.3 inches with a strain not exceeding 15%.
2. Unless otherwise specified, the static deflection of SPH hangers shall be 2 inches.
3. Spring diameter and hanger box hole size shall be large enough to permit the hanger rod to swing through a 30° arc. A neoprene sleeve shall be provided where the lower hanger rod passes through the steel hanger box, such that the hanger rod cannot contact the steel hanger. The diameter of the clear hole in the hanger box shall be at least 3/4 inch larger than the diameter of the hanger rod. When installed the spring element shall not be cocked and the hanger box shall be allowed to rotate through a full 360° arc without encountering any obstructions.
4. Mason Industries Type 30N or approved equal.

**PART 3 - EXECUTION**

**3.1 GENERAL**

- A. All equipment mounted on vibration isolators shall have a minimum operating clearance of 1 inch between the bottom of the equipment or inertia base (and height saving bracket) and the concrete housekeeping pad (or bolt heads) beneath the equipment.
- B. Check the clearance to ensure that no scraps have been left to short circuit the vibration isolators.
- C. Provide a minimum of 4 inches between isolated equipment and the walls, ceiling, floors, columns and any other equipment not installed on vibration isolators.
- D. Piping, ductwork, conduit or mechanical equipment shall not be hung from or supported on other equipment, pipes, or ductwork installed on vibration isolators.

- E. Equipment connected to water or other fluid piping shall be erected on isolators or isolated foundations at correct operating heights prior to connection of piping. Equipment should be blocked-up with temporary shims to final operating height. When the system is assembled and fluid is added, the isolators shall be adjusted to allow removal of the shims.
- F. All mechanical equipment not specifically identified in this specification that contains rotating or vibrating elements shall be installed on Mount Type 2 neoprene isolators as appropriate. Provide supporting steel structure between isolators and equipment if isolator does not readily connect to equipment.
- G. All equipment and their respective isolators shall be directly mounted on primary steel. Units and isolators shall not be mounted on resiliently supported steel cabinets or plenum floors or other flexible construction.
- H. Roof mounted fans or roof top units shall be installed on a curb mounted base.
- I. All wiring connections to mechanical equipment on vibration isolators (either spring or neoprene type) shall be made with a minimum 36 inch long flexible conduit. Coordinate wiring connections with the Electrical Installer.

**3.2 APPLICATION TABLES**

**A. Floor Mounted Equipment**

<u>Equipment Type</u>	<u>Slab on Grade</u>		<u>Floor Span - Up to 30 Ft</u>		<u>Floor Span - 30 to 40 Ft</u>	
	Base Type	Isolator Type	Base Type	Isolator Type	Base Type	Isolator Type
<b><u>Chillers:</u></b>						
Water Cooled Reciprocating	A	Mount 1	A	Mount 1	A	Mount 1
Water Cooled Centrifugal	A	Mount 1	A	Mount 4	A	Mount 4
Absorption	A	Mount 1	A	Mount 1	A	Mount 1
<b><u>Cooling Towers:</u></b>						
All	A	Mount 1	A	Mount 4	A	Mount 4
<b><u>Air Compressors:</u></b>						
Tank Mounted - Horz < 20 HP	A	Mount 3	A	Mount 3	A	Mount 3
All Others	C	Mount 3	C	Mount 3	C	Mount 3
<b><u>Pumps:</u></b>						
Base mounted < 7.5 HP	A	NONE	C	Mount 3	C	Mount 3

Base Mounted All Others	A	NONE	C	Mount 3	C	Mount 3
<b>Fans:</b>						
< 22" dia	A	Mount 2	A	Mount 3	C	Mount 3
> 22" dia & < 2" SP	B	Mount 3	C	Mount 3	C	Mount 3
> 22" dia & > 2" SP	C	Mount 2	C	Mount 3	C	Mount 3
<b>Roof Top Unit</b>						
All	Curb	Mount 1	Curb	Mount 1	Curb	Mount 1
<b>Computer Room Units:</b>						
All	A	Mount 3	A	Mount 3	A	Mount 3
<b>Generators:</b>						
All	A	Mount 3	C	Mount 3	C	Mount 3

B. Suspended Equipment

<u>Equipment Type</u>	<u>Isolator Type</u>
<b>Pumps:</b>	
In Line Pumps < 5 HP	Hanger 3
<b>Fans: (Including Fan Coil Unit and Heat Pumps)</b>	
< 22" Dia	Hanger 2
> 22" Dia & < 2" SP	Hanger 3
> 22" Dia & > 2" SP	Hanger 3

"Floor Span": Defined as the distance between centers of floor joists

**3.3 BASE MOUNTED PUMPS**

- A. Any rigid pipe elbows at the pump suction and discharge connections shall be supported from the inertia base. All pipe connections shall be with a flexible pipe connector.

**3.4 FAN ISOLATION - GENERAL**

- A. All fan bases and isolators shall be sized so that thrust restraints (which would act against turning moment caused by static pressure) are not required.

**3.5 PIPES WITH MULTIPLE CONNECTIONS**

- A. Where a pipe run connects multiple items of equipment in the Mechanical Room the pipe hanger isolators for the entire run shall be chosen to suit the connected equipment of greatest static deflection.



**SPEC EDITOR NOTE: INCLUDE SUBSECTION 3.8 FOR VIBRATION SENSITIVE BUILDINGS.**

**3.6 INSPECTION**

- A. Isolator manufacturer service representative shall inspect and approve the installation of the vibration isolators and shall submit a report to the Owner which verifies that all of the isolation equipment has been properly installed and that the installation is in full conformance with the specification. The report shall record the vibration isolator identification and model or type.
- B. For isolators containing steel springs the report shall also record the size and uncompressed height, design static deflection and measured static deflection of the isolators provided.

**END OF SECTION 220548**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 220553 - MECHANICAL IDENTIFICATION

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**  
**SECTION 220553 - MECHANICAL IDENTIFICATION**

**REVISIONS:**  
**10-12-00: SUBSTANTIALLY REVISED, APPROVED AS NEW MASTER**  
**UPDATED BY PLMG/FP MTT October 2017**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A - IN EVERY SPECIFICATION SECTION.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Mechanical identification on piping, ductwork and equipment, identification of underground pipe, valve tags, and architectural access panels.

**1.3 QUALITY ASSURANCE**

- A. Comply with ANSI A13.1 for lettering, size, colors, and viewing angles of mechanical identification.

**1.4 ACCEPTABLE MANUFACTURERS:**

- A. Provide mechanical identification materials from one of the following:
  - 1. Brady Co.
  - 2. Brimer
  - 3. Craftmark
  - 4. Seton
  - 5. Marking Services Incorporated
  - 6. Kolbi Marker Co.

**PART 2 - PRODUCTS**

**2.1 PIPE MARKERS:**

- A. Manufacturer's standard, pre-printed, color-coded, plastic pipe markers, complying with ANSI A13.1, and requirements below. Self-adhesive markers are not acceptable.
- B. For pipe diameter (with insulation) less than 6": full-band, semi-rigid, snap-on pipe markers, extending 360 degrees around pipe.

- C. For pipe diameter (with insulation) of 6" and larger: full-band or strip-type pipe markers, but not narrower than 3 times letter height. Fasten with nylon or stainless steel bands for pipe 6" through 12". Fastened with stainless steel bands for piping over 12".
- D. Lettering: Standard nomenclature which best describes piping system, as selected by Engineer (in cases of variance from table below).
- E. Arrows: Pipe marker arrows indicating direction of flow, either integrally with piping system lettering, or as a separate marker.
- F. Identify contents of piping by both fluid contained and unique temperature and /or pressure (if necessary to distinguish between other systems with same fluid at different conditions); e.g. Potable Hot Water - 110F vs Potable Hot Water - 140F.
- G. Use the following color coding and nomenclature for pipe markers:

***SPEC EDITOR: EDIT THIS LIST TO ADD ANY SPECIFIED SYSTEMS, NOT INCLUDED IN THIS LIST. COORDINATE NOMENCLATURE WITH SYMBOLS SHEET AND PLANS.***

Plumbing and Waste Pipe System Labels	Drawing I.D. (For Reference Only)	Letter and Label Color
--	--------------------------------------	---------------------------

Acid Vent	AV	Black on Orange
Acid Waste	AW	Black on Orange
Brine	BR	Black on Orange
Cold Water, Potable	CW	White on Green
Compressed Air	A	White on Blue
Deionized Water	DI	White on Green
Deionized Water Return	DIR	White on Green
Fire Protection	FP	White on Red
Hazardous Waste	HAZ	Black on Yellow
Hot Water Supply, Potable	HW	Black on Yellow
Hot Water Return, Potable	HWR	Black on Yellow
Instrument Air	IA	White on Blue
Natural Gas	G	Black on Yellow
Non-Potable Water	NPW	Black on Yellow
Radiation Waste	RAD	Black on Yellow
Rainwater Conductor	RC	White on Green
Reverse Osmosis Water	RO	White on Green
Rev. Osmosis Return	ROR	White on Green
Sanitary Vent	V	White on Green
Sanitary Waste	SAN	White on Green
Silver Recovery	AG	Black on Yellow
Soft Cold Water	SCW	White on Green
Storm Sewer Water	ST	White on Green
Vacuum	VAC	White on Blue

Heating and Cooling

Drawing I.D.

Letter and

Pipe System Labels (For Reference Only) Label Color

Chilled Beam Return	CBR	White on Green
Chilled Beam Supply	CBS	White on Green
Chilled Water Return	CHWR	White on Green
Chilled Water Supply	CHWS	White on Green
Condensate Vent	SCV	Black on Yellow
Condenser Water Return	CWR	White on Green
Condenser Water Supply	CWS	White on Green
Energy Recovery Wat. Ret.	ERWR	White on Green
Energy Recovery Wat. Supp.	ERWS	White on Green
Fuel Oil Return	FOR	Black on Yellow
Fuel Oil Supply	FOS	Black on Yellow
High Pressure Condensate	HPC	Black on Yellow
High Pressure Steam	HPS	Black on Yellow
Hot Water Heating Return	HWHR	Black on Yellow
Hot Water Heating Supply	HWHS	Black on Yellow
Low Pressure Condensate	LPC	Black on Yellow
Low Pressure Steam (15#)	LPS	Black on Yellow
Medium Pressure Condensate	MPC	Black on Yellow
Medium Pressure Steam (60#)	MPS	Black on Yellow
Process Water Return	PWR	White on Green
Process Chilled Water Supply	PCHWS	White on Green
Process Chilled Water Return	PCHWR	White on Green
Process Water Supply	PWS	White on Green
Pumped Steam Condensate	PC	Black on Yellow

Lab / Medical Gas Pipe Drawing I.D. Letter and System Labels (For Reference Only) Label Color

Carbon Dioxide	CO2	White/Black on Gray
Helium	HE	White on Brown
Dental Air	DA	Black on Yellow
Dental Vacuum	DVAC	Silver on Yellow
Laboratory Compressed Air	LCA	Black on Yellow & White Checkerboard
Laboratory Vacuum	Lab Vac	Block boxed on white and black checkerboard
Medical Air	Med Air	Black on Yellow
Medical Vacuum	Med Vac	Black on White
Nitrous Oxide	N2O	White on Blue
Nitrogen	N2	White on Black
Oxygen	O2	White on Green
Waste Anesthetic Gas Disposal	WAGD	White on Violet

ALL labeling shall conform to NFPA 99.

**2.2 DUCT MARKERS:**

- A. Plastic, adhesive type color-coded duct markers, with arrow indicating direction of flow, and with fan system identified. Conform to the following color code and nomenclature:

Service/ Duct Label	Drawing I.D. (For Reference Only)	Letter and Label Color
Exhaust Air (Equip.#)	EA (Eq.#)	Black on Yellow
Fume Hood Exhaust (Equip.#)	FHEA (Eq.#)	Black on Yellow
Hazardous Exhaust (Equip.#)	HAZ EX (Eq.#)	Black on Yellow
Lab General Exhaust (Equip.#)	LGEX (Eq.#)	Black on Yellow
Outdoor Air (Equip.#)	OA (Eq.#)	White on Green
Return Air (Equip.#)	RA (Eq.#)	White on Green
Smoke Evac Exhaust (Equip.#)	SMOKE EX (Eq.#)	Black on Yellow
Smoke Evac Supply (Equip.#)	SMOKE SUP (Eq.#)	White on Green
Supply Air (Equip.#)	SA (Eq.#)	White on Green

- B. Provide plastic adhesive duct access door markers indicating item and associated equipment accessed, and appropriate safety and procedural information. (eg. Fire Damper AHU-1)

**2.3 EQUIPMENT MARKERS:**

- A. Engraved plastic equipment markers for all scheduled equipment, (eg., chillers, pumps, air handling units, heat exchangers, and fans). Indicate drawing I.D., and service, (eg., EF-1 serving FH No.3 in Rm. 2035, or P-7 Primary Chilled Water), nominal capacity (tons, cfm or gpm). Scale marker and lettering to equipment labeled. Typical nomenclature:

Drawing I.D. & Equip. Label	Equipment
ACC	Air Cooled Condenser
AHU	Air Handling Unit
CH	Chiller
CHWP	Chilled Water Pump
CP	Condensate Pump
CT	Cooling Tower
CUH	Cabinet Unit Heater
CWP	Condenser Water Pump
EWH	Electric Water Heater
FHEF	Fume Hood Exhaust Fan
FP	Fire Pump

GEF	General Exhaust Fan
GWH	Gas-fired Water Heater
HTX	Heat Exchanger
HWB	Hot Water Boiler
HWHP	Hot Water Heating Pump
LEF	Lab Exhaust Fan
P	Pump (other than those listed)
RF	Return Fan
SB	Steam Boiler
SF	Supply Fan
TEC	Terminal Equipment Controller
UH	Unit Heater
VAV	Variable Air Volume Box
VP	Vacuum Pump

**2.4 IDENTIFICATION ACCESSORIES:**

- A. Underground Pipe Markers: Manufacturer's standard, permanent, bright-colored plastic tape, intended for direct-burial service, 6" wide x 4 mils thick, continuously printed to indicate service of buried pipe. For plastic pipe, provide label with detectable nonferrous locator.

***SPEC EDITOR: VALVE TAGS ARE TYPICALLY NOT REQUIRED FOR RENOVATION PROJECTS. CONSIDER VALVE TAGS ONLY FOR NEW BUILDINGS, AND GUT RENOVATION PROJECTS.***

- B. Valve Tags: 1-1/2" diameter brass valve tags with 1/4" stamp-engraved designations with piping system abbreviation and sequenced valve numbers. Provide solid brass chain, or solid brass S-hooks of the size and type required for proper attachment of tags to valves.

***SPEC EDITOR: COORDINATE ARCHITECTURAL ACCESS PANEL LABELING WITH ARCHITECT, ESPECIALLY IN AESTHETICALLY SENSITIVE AREAS..***

- C. Architectural Access Panel Markers: 1/16" thick engraved plastic laminate, with nomenclature corresponding to items for which access door was installed (eg. VAV-7, TEC-7 and HWH control valve V-23).

**PART 3 - EXECUTION**

**3.1 GENERAL INSTALLATION REQUIREMENTS:**

- A. Coordination: Install identification after insulation is applied. Protect identification from paint, or apply after painting is complete. Install above ceiling identification prior to acoustical ceilings.
- B. Attachment: Securely attach all mechanical identification to associated pipe, duct, panels and equipment. Locate identification to be readily visible.



**3.2 PIPING SYSTEM IDENTIFICATION:**

- A. Install pipe markers on all piping systems in all locations where piping, whether concealed or non-concealed, and where accessible at manholes and access panels. Installed at all access panels or doors, adjacent to valves and branch connections, both sides of floors, ceilings and walls, and all major changes in direction,
- B. Locate pipe markers near points where piping continues into shafts, underground, floor or wall; at 25' spacing along exposed runs (15' in congested areas), at valves, equipment and control devices, and where there could be question of flow pattern.
- C. Install marker over pipe insulation segment on hot non-insulated pipes.

**3.3 DUCTWORK IDENTIFICATION:**

- A. Install duct markers on all supply, return, exhaust, intake and relief ductwork, whether concealed or non-concealed, , and where accessible at access panels. Install at all access panels or doors, both sides of floors, ceilings and walls, and all major changes in direction.
- B. Locate duct markers near points where ductwork originates or continues into shafts, floor or wall, and at 25' spacing along exposed runs (15' in congested areas), equipment and control devises, and where there could be a question of flow pattern.
- C. Install duct access door markers on all access doors.

**3.4 EQUIPMENT IDENTIFICATION:**

- A. Provide equipment markers on scheduled equipment.

**3.5 UNDERGROUND PIPING IDENTIFICATION:**

- A. During back-filling, install continuous underground pipe markers over all buried piping, 6" to 8" below finished grade, at 24" intervals across the field. Where multiple pipes are in a trench up to 16" wide, install single line marker. For tile fields and similar installations, mark only edge pipe lines of field.

**3.6 VALVE IDENTIFICATION:**

- A. Install valve tags on all new valves and regulators for the following piping systems, except for valves within factory-fabricated equipment, at plumbing fixture faucets, hose bibs, and valves located directly at the equipment served. Number valves in a logical sequence relative to location installed.

**SPEC EDITOR: SPECIFY SYSTEMS TO RECEIVE VALVE TAGS**

- B. List each tagged valve in valve schedule for each piping system. Include a copy of the valve tag schedule in the Operation and Maintenance manuals, and mount a laminated copy on a wall as directed by the University.

- C. Where building has previously tagged valves, coordinate numbering with old schedule, and note changes made to previously tagged valves on new schedule.

**3.7 ARCHITECTURAL ACCESS PANEL IDENTIFICATION:**

- A. Install access panel markers on inside and/or outside of access doors, as directed by the University.

**END OF SECTION 220553**

**BuildingName**  
**The Description of the Project**  
**P00000000 0000**

**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22**

SECTION 220719 - MECHANICAL SYSTEMS INSULATION

**END OF CONTENTS TABLE**

**DIVISION 22**  
**SECTION 220719 - MECHANICAL SYSTEMS INSULATION**

**REVISIONS:**

**JULY 2019 - : UPDATED BY THE PLUMBING COMMITTEE; COMPLY WITH ASHRAE 90.1 - 2013**

**NOVEMBER 2022: UPDATED INSULATION THICKNESS TABLE.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 220553 - Mechanical Identification
  - 2. Section 221113 - Piping Materials and Methods

**SPEC EDITOR: EDIT THE FOLLOWING AS REQUIRED**

**1.2 SUMMARY:**

- A. Insulate piping, ductwork and equipment unless indicated as not to be insulated.
- B. Insulate branch heating or chilled water piping from the main to the coil.
- C. Reinsulate items from which asbestos insulation was removed.
- D. Insulate connection points between new and existing items.
- E. Repair or replace insulation damaged during construction.
- F. ITEMS NOT TO BE INSULATED:

**SPEC EDITOR: EDIT LIST BELOW TO SUIT PROJECT**

- 1. Equipment: hot water pumps, steam condensate pumps, feed water pump, water softener shell, vacuum pumps, hot water shot feeders, hot water expansion tanks, factory insulated equipment.
- 2. In hot piping: Unions, flexible connectors, control valves 2" and smaller, safety valves, discharge vent piping, vacuum breakers, thermostatic vent valves, piping within fin tube or other terminal units, and steam traps 3/4 inch and smaller, unless noted otherwise.
- 3. Other piping: waste and vent, compressed air, natural gas, lab vacuum, refrigerant liquid lines, vertical portion of rain water conductors, 12" of chilled beam piping at pipe condensate sensors.

4. Ductwork: indoor return and exhaust air ductwork in conditioned areas.

### 1.3 REFERENCES

#### A. Definitions

1. Insulation thermal conductivity: No greater than value listed, in Btu-inch/hour-square foot-degrees F at 100 degrees F mean temperature.
2. Water Vapor Permeance (ASTM E97 or E96, Procedure A): No more than value listed, in perms. Water vapor permeability (ASTM C355): No greater than value listed, in perm-inch.
3. Puncture resistance (ASTM D781): No less than value listed.
4. Flame spread classification (ASTM E84, NFPA 255): No greater than value listed. Smoke density classification (ASTM E84, NFPA 255): No greater than value listed. Composite listing includes insulation, jacket, and adhesive.
5. Density no less than value listed, in pounds per cubic foot.
6. Condition area: Areas that are mechanically maintained between 65F and 80F and relative humidity less than 60% at all times. The following spaces are normally considered conditioned area: spaces above ceilings, heated penthouse, mechanical and electrical rooms.

***INCLUDE 1.4.A IN EVERY SPEC SECTION, BUT EDIT AS APPROPRIATE FOR THAT SPEC SECTION, E.G. STRIKE "WIRING DIAGRAMS" IF NOT APPLICABLE TO THE SECTION.***

### 1.4 SUBMITTALS

- A. Product Data: Include manufacturer, catalog number, catalog illustrations, rated capacities, performance characteristics, weights, conductor insulation and jacket dimensions, component sizes, rough-in requirements, materials of construction, accessories, operating and maintenance clearance requirements. Additionally include:

1. Shop Drawings
2. Installation, Operation and Maintenance Manuals
3. Test and Evaluation Reports
4. Source Quality Control Submittals
5. Site Quality Control Submittals
6. Certificates
7. Manufacturer Reports
8. Special Procedure Submittals
9. Qualification Statements
10. Warranty Documentation
11. Record Documentation

***SPEC EDITOR: REVISE 1.5 AS REQUIRED; INCLUDE ITEMS CONTAINING ASBESTOS IN DIVISION 02 OR ON PLANS.***

**1.5 ASBESTOS ABATEMENT:**

- A. All asbestos within the contract bounds shall be removed per the requirements described in Division 02. Refer to drawings for items containing asbestos insulation. Reinsulate all piping, ductwork and equipment from which asbestos has been removed.

**1.6 QUALITY ASSURANCE**

- A. **Manufacturers and Products:** The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. **Installer Qualifications:** Skilled mechanics who have successfully completed an apprenticeship program or another craft-training program certified by the Department of Labor, Bureau of Apprenticeship and Training.

**WHEN FIRE-PERFORMANCE CHARACTERISTICS ARE IMPORTANT REQUIREMENTS, VERIFY SURFACE-BURNING CHARACTERISTICS OF INSULATION MATERIALS BY AN INDEPENDENT TESTING AGENCY AND REQUIRE TEST REPORT SUBMITTALS.**

- C. **Surface-Burning Characteristics:** For insulation and related materials, as determined by testing identical products according to ASTM E 84 by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  - 1. **Insulation Installed Indoors:** Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. **Insulation Installed Outdoors:** Flame-spread index of 75 or less, and smoke-developed index of 150 or less.
- D. **Reference Standards:** Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. **Reference Standards:** ASHRAE 90.1-2013.

**TYPICALLY 1.7.A SHOULD BE INCLUDED IN EVERY SPEC SECTION.**

**1.7 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- B. Shipping and Handling Requirements
- C. Packaging and Protection
- D. On-site Storage & Staging
- E. Packaging Waste Management

**BELOW IS U-M STANDARD WARRANTY LANGUAGE. ALL WARRANTIES ARE TO START FROM THE DATE OF SUBSTANTIAL COMPLETION. DO NOT USE TERMS LIKE "UPON OWNER ACCEPTANCE" OR "18 MONTHS FROM SHIPMENT OR 1 YEAR FROM STARTUP, WHICHEVER OCCURS FIRST", ETC.**

**1.8 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. Insulate pipe, duct and equipment to meet the thicknesses and conductivities indicated.

**2.2 PIPING INSULATION THICKNESS TABLE:**

- A. Minimum insulation thickness in inches, shall comply with the table below for the associated piping system and pipe sizes.

Piping System Fluid	Temp. Range Deg. F	Conductivity BTU·in./ (h·ft <sup>2</sup> ·°F)	Thickness in Inches For Pipe Sizes Through Size Listed				
			1"	1.5"	4"	8"	above
MPS (60#) (above to include MPS condensate)	251-350	0.29-0.32	3.0	4.0	4.5	4.5	4.5
LPS (15#) (above to include LPS condensate)	201-250	0.27-0.30	2.5	2.5	2.5	3.0	3.0
Hot Water	141-200	0.25-0.29	1.5	1.5	2.0	2.0	2.0
Hot Water (above includes hot water potable and hot water heating)	105-140	0.22-0.28	1.0	1.0	1.5	1.5	1.5
Cold Water potable	Any	0.21-0.27	0.5	0.5	1.0	1.0	1.0
Storm	Any	0.21-0.27	0.5	0.5	1.0	1.0	1.0
Chilled Water	40-60	0.20-0.26	0.5	1.0	1.0	1.0	1.0
Chilled Water	<40	0.20-0.26	0.5	1.0	1.0	1.0	1.5
Ref. Suct.	Any		1.0	1.0	1.5	N/A	N/A
Energy Recovery	Any		1.0	1.0	1.0	1.0	1.0
Free Cooling Cond. Water	Any		1.0	1.0	1.0	1.0	1.0

*(U-M HAS NOT YET ADOPTED ASHRAE 90.1-2019, HOWEVER THE ABOVE SCHEDULE HAS BEEN UPDATED TO MATCH ASHRAE 90.1-2019 RECOMMENDATIONS.)*

- B. For heat traced piping use insulation  $\frac{1}{4}$ " diameter larger to allow room for installation of cable.

### **2.3 PIPING INSULATION:**

*THESE PRODUCTS ARE SUITABLE FOR TEMPERATURES OF APPROXIMATELY 0 TO 180F.*

- A. Fiberglass insulation with factory-applied vapor barrier jacket with self-sealing laps. ASTM C547 Class 1 insulation. Vapor barrier jacket: laminated white kraft paper, aluminum foil, glass fiber reinforcement.

Approved Manufacturers: Johns-Manville, Knauf, Owens/Corning

- B. Fiberglass insulation with factory-applied vapor barrier jacket with self-sealing laps. ASTM C547 Class 1 insulation. Vapor barrier jacket: smooth, durable, cleanable polymer film or polypropylene-coated.

Approved Manufacturers: Johns-Manville, Knauf, Owens/Corning

- C. At fittings and flanges, insulate with wrapped fiberglass insulation of same thickness as adjacent pipe, and cover with pre-molded PVC jackets. Seal edge of jacket with self-sealing vapor barrier tape.

Approved Jacket Manufacturers: Zeston, Ceel-Co-, Proto

- D. For valves, strainers, suction diffusers and other accessories that require maintenance: In hot piping, insulate similar to fittings and flanges. In cold piping, insulate with closed cell elastomeric insulation, installed to be removable for maintenance access.

- E. Insulate piping systems outside buildings with fiberglass Insulation. Apply insulation  $\frac{1}{2}$ " thicker than listed in table, and weatherproof the insulation with PVC insulation jacketing.

Approved Jacket Manufacturers: Zeston, Ceel-Co, Proto

- F. As a Contractor's Option insulate hot water, cold water, chilled water, refrigerant, piping systems with flexible closed cell elastomeric insulation, ASTM C534, conductivity of 0.254 @90F, water vapor permeability of 0.05. In thickness 1" and less, composite flame spread/ smoke density of 25/50.

Approved Manufacturers: Armacell - AP Armaflex; Rubatex - R-180-FS, IMCOA.

1. Seal all butt joints and seams by joining cut edges with adhesive as supplied by the insulation manufacturer.
2. For exterior piping, coat insulation with glass mesh and two finish coats compatible with insulation. Manufacturer: Armstrong Armacell- Armaflex WB.



**2.4 PIPING INSULATION SPECIALTIES:**

**SPEC EDITOR: ALUMINUM JACKETS ARE NOT GENERALLY RECOMMENDED, BECAUSE OF DAMAGE AND FAILURES WE'VE EXPERIENCED LATELY.**

- A. Expansion Joints Insulation: Expansion joints shall be insulated with prefabricated insulation blankets, installed in a manner to allow for the repacking of the joints without removing blanket. Hold blankets in place with permanently attached Velcro fasteners.
- B. Aluminum Jackets: Where indicated on drawings, provide 0.016" thick alloy 3003 aluminum jacketing with longitudinal lock seam and butt strap circumferential joints.

Approved Manufacturers: Childers-Lock-on and Pabco-Surfeit.

**SPEC EDITOR: CONSIDER ADDING A NOTE ON THE DRAWINGS FOR INSULATED JACKETS ON STEAM TRAP ASSEMBLIES AND UNIONS. JACKET SHALL OVERLAP THE UNION ON EACH SIDE AND LABEL THE UNIONS.**

- C. Removable Insulation Jackets: Where indicated on drawings, provide removable insulation jackets with fiberglass insulation, flexible fabric jacket and velcro fasteners.

Approved Manufacturer: ESI, Insulation Technologies Inc.

**2.5 TUNNEL PIPING INSULATION**

- A. Additionally provide dimpled aluminum jacketing.

**2.6 DUCTWORK INSULATION - INDOOR, EXPOSED:**

**SPEC EDITOR: RIGID INSULATION IS AVAILABLE IN DENSITIES OF 1.6, 2.25, 3.0, 4.25 AND 6.0. R VALUE AND COST INCREASE WITH DENSITY. INSULATION THICKNESS WAS INCREASED TO IMPROVE FIT OVER FLANGED CONNECTIONS, MAY BE REDUCED TO 1" FOR SLIP AND DRIVE DUCT.**

- A. In mechanical equipment rooms and all other areas where visible without removing ceilings or opening access panels, insulate ductwork with 1-1/2" thick rigid, fiberglass insulation board with factory-applied vapor barrier. Insulation: ASTM C612 Class 2, conductivity of 0.26, density of 3.0. Vapor barrier: laminated white kraft paper, aluminum foil, glass fiber reinforcement, permeance of 0.02, and puncture resistance of 50 units. Composite flame spread/ smoke density of 25/50.

Approved Manufacturers: CertainTeed, Johns Mansville, Knauf, Owens/Corning

**2.7 DUCTWORK INSULATION - INDOOR, CONCEALED:**

- A. In ceiling spaces, building shafts, and other locations where not visible, insulate ductwork with 1-1/2" thick, blanket-type, fiberglass insulation with factory-applied vapor barrier, and 2" stapling and taping flange along one edge. Insulation: ASTM C553, density of 0.75, conductivity of 0.23 @75F. Vapor barrier: laminated white kraft paper, aluminum foil, glass fiber reinforcement, permeance of 0.02, and puncture resistance of 50 units. Composite flame spread/ smoke density of 25/50.

Approved Manufacturers: CertainTeed, Johns Mansville, Knauf, Owens/Corning.

**2.8 DUCTWORK INSULATION - OUTDOOR:**

**SPEC EDITOR: PLANT HAS BEEN EXPERIMENTING WITH USING EPDM ROOFING AS A WRAPPING MATERIAL FOR EXTERIOR DUCTWORK. PRELIMINARY RESULTS LOOK PROMISING. CONSIDER ADDING PLANT WORK ORDER TO BUDGET TO COVER THIS.**

- A. Insulate exterior ductwork with 2.0" thick flexible closed cell elastomeric insulation, ASTM C534, conductivity of 0.30, water vapor permeability of 0.20. Composite flame spread/ smoke density of 25/50.

Approved Manufacturers: Armacell, Rubatex.

1. Seal all butt joints and seams by joining cut edges with adhesive as supplied by the insulation manufacturer.
2. Wrap insulation with glass mesh and coat with two finish coats compatible with insulation.  
Manufacturer: Armacell-Armaflex WB.
3. Taper insulation to prevent ponding.

**2.9 SEALING MASTICS FOR PIPE AND DUCT INSULATION**

- A. Provide mastics to seal insulation joints and to provide a continuous vapor barrier. The permeance of the mastic shall be equal to or less than the permeance of the vapor barrier of the insulation it is applied to. The ASTM E84 flame spread and smoke density classification shall not exceed 25/50. Mastics shall be mercury and asbestos free, selected for the temperature range of the service, and selected for uses recommended by the manufacturer. Mastics used outdoors shall be outdoor rated, waterproof, and U.V. resistant.

Approved Manufacturers: Subject to compliance with the above requirements, provide mastics manufactured by Childers, Foster, Vimasco, Mon-Eco Industries.

## **2.10 HOT EQUIPMENT INSULATION:**

- A. Insulate all equipment with surface temperature over 100F, using rigid fiberglass insulation board. Insulation: ASTM C612 Class 2, conductivity of 0.23 @75F, density of 6.0. Vapor barrier: laminated white kraft paper, aluminum foil, glass fiber reinforcement, permeance of 0.2, and puncture resistance of 50 units. Composite flame spread/ smoke density of 25/50.  
  
Approved Manufacturers: CertainTeed, Johns Mansville, Knauf Owens/Corning
- B. Apply insulation in thickness as follows: 1-1/2" for operating temperature up to 150F, 2" for operating temperature of 150F to 200F, 3" for operating temperature over 200F.
- C. Cut, score, or miter insulation to fit contour of equipment and secure with galvanized steel bands or wire, or weld pins. Stagger joints where possible and fill voids with insulating cement. Apply 1" galvanized wire mesh over entire exterior surface and finish with two coats of insulating cement troweled to a hard finish.

## **2.11 COLD EQUIPMENT INSULATION:**

- A. Insulate all equipment with surface temperature below 60F with 1" thick, flexible, closed cell, elastomeric foam insulation sheet, ASTM C534, conductivity of 0.30, permeance of 0.20, composite flame spread/ smoke density of 25/50.  
  
Manufacturers: Armacell, Rubatex.
- B. Apply elastomeric foam insulation sheet with contact adhesive.  
  
Approved Manufacturers: Armacell, Rubatex. Seal all butt joints with adhesive.

## **PART 3 - EXECUTION**

### **3.1 INSULATION INSTALLATION**

- A. All systems shall be tested and approved before being insulated.
- B. The insulation shall be applied over clean, dry surface.
- C. Insulate all valves, flanges, couplings and fittings. Valve and flange insulation shall be removable and reinstallable.
- D. Full lengths of insulation shall be used except at end of straight sections and as required to accommodate fittings. Insulation shall be applied with the joints tightly fitted together. Cracks or voids shall be filled with insulation. Manufacturer's recommended installation procedures shall be strictly adhered to.
- E. The edges and seams at all visible locations shall be finished in a neat and workmanlike manner.

- F. All exposed ductwork insulation shall be applied with edges butted. Insulation shall be impaled over stick clips or pins welded to the duct, and secured with speed clips. Spacing of pins shall be as required to hold insulation firmly in place but not less than one pin per square foot. All joints and penetrations of the vapor barrier shall be sealed with a 3" wide strip of the same material, supplied with vapor barrier adhesive to both surfaces as recommended by adhesive manufacturers.
- G. Blanket insulation shall be tightly sealed at all joints and seams. Insulation shall be cut longer than ductwork perimeter to allow maximum thickness on all areas and avoid excessive compression. All joints shall be over lapped at least 2" and stapled in place. The stapled seams shall be sealed with a minimum 3" wide pressure sensitive tape designed for use with the duct insulation. All breaks in the vapor barrier facing shall also be sealed with the tape. The underside of ductwork 18" or greater in width, and vertical surfaces 48" or greater shall have the insulation additionally secured with mechanical fasteners and speed clips spaced approximately 12" on center. The protruding ends of the fasteners shall be cut off flush after the speed clips are installed, and then sealed with the same tape as specified above.
- H. Finished installation shall provide a continuous and effective vapor barrier.

**END OF SECTION 220719**

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**BuildingName**  
**The Description of the Project**  
P00000000 0000

**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22**

SECTION 221113 - PIPING MATERIALS AND METHODS

**END OF CONTENTS TABLE**

DIVISION 22  
SECTION 221113 - PIPING MATERIALS AND METHODS

REVISIONS:

7-19-12: ADDED THAT SEALS ARE TO BE IMMUNE FROM CHLORAMINES AND THAT PRESS JOINT SEALS ARE TO BE PEROXIDE CURED. D. KARLE FOR PLMG MTT.

7-26-12: MOVED GYLCOL HANDLING FROM 220500 TO THIS SECTION. B. BEGG FOR PLMG MTT.

2014-01-06: IMPROVED LEAD FREE REQUIREMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.

2014-JULY: GENERAL UPDATE OF ENTIRE SPECIFICATION PER PLMG. AND HYDRONICS MTT. D. KARLE

2014-DECEMBER: ADD GEORGE FISCHER AS APPROVED FOR PP PRESSURE PIPING, ADD MATERIAL REQUIREMENTS FOR STORM AND SANITARY PUMP DISCHARGE PIPING. ADD GENERAL REQUIREMENTS FOR PLASTIC PIPE HANGERS/SUPPORTS. D. KARLE FOR P & FP MTT.

2015-APRIL: REVISE STAINLESS PIPE DESCRIPTION TO ALLOW 316L ONLY FOR COLD DOMESTIC AND CONDENSER WATER DUE TO CONCERN WITH CHLORIDES IN CITY WATER CORRODING 304L. D. KARLE FOR P & FP MTT.

2015-AUGUST: REMOVED STANDARD DUTY NO-HUB COUPLING ASTM NUMBER C1277, ADDED SPEC FOR DIS-SIMILAR PIPE CONNECTION TO C.I. NO-HUB, IMPROVED BRACING AND HANGING REQUIREMENTS FOR NO-HUB AND STM/SAN. PIPING IN PART 3. D. KARLE FOR P & FP MTT.

2017-FEBRUARY: ADDED APOLLO XPRESS (PRESS TO CONNECT) FITTINGS, REVISED PRESS SPEC TO ALLOW FOR PRESS VALVES, STRAINERS, CHECK VALVES FROM ANY MFR APPROVED FOR THAT COMPONENT FOR PIPING 2" AND BELOW. ADDED IPEX ENFIELD PIPING TO DEIONIZED WATER - ABOVE GROUND, ADDED GEORG FISHER FUSEAL TO LAB WASTE & VENT PIPING - ABOVE/BELOW GROUND. DELETED FLEXIBLE CONNECTORS WHICH ARE COVERED IN 220548 VIBRATION CONTROL. CHANGED OSEH TO EHS. B. BEGG AND D. KARLE FOR P & FP MTT.

APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK

JUNE 2018: REVISED STRAINER MESH SIZES FOR WATER SERVICE PER HYDRONIC AND PLMB. MTT'S. D. KARLE

NOV. 2018: REMOVED SPEC FOR U.G. DUCTILE IRON PIPING FOR CHW AND REFERRED TO 3336100 FOR THAT SPEC. D. KARLE FOR HYDRONIC AND PLMB. MTT.

MARCH 2019: REVISED RO WATER CPVC PIPE ASTM NUMBERS TO CORRECTLY REFLECT SCHEDULE 80 PIPE. THE ORIGINAL ASTM NUMBER (D2846) WAS FOR COPPER TUBE SIZES WHICH ARE MADE IN SDR 11 ONLY. D. KARLE/A. WEIR FOR HYDRONIC AND PLMB. MTT.

**GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections
  - 1. Section 220500 - Common Work Results for Mechanical
  - 2. Section 220548 - Vibration Control
  - 3. Section 231123 - Facility Natural-Gas Piping
  - 4. Section 232300 - Refrigerant Piping
  - 5. Section 336100 - Hydronic Utilities

**1.2 SUMMARY**

- A. This Section specifies piping materials and installation methods for the piping systems listed in Part 2 and includes joining materials, piping specialties, and basic piping installation instructions.

**1.3 SUBMITTALS**

- A. Product Data: Include manufacturer, catalog illustrations, model, rated capacities, performance, dimensions, component sizes, rough-in requirements, materials of construction, and operating and maintenance clearance requirements. Additionally include:
  - 1. Provide a piping material schedule that indicates, by service, pipe material, pipe manufacturer, fitting type and manufacturer, joint type and manufacturer.
  - 2. Solder and brazing material data sheets.
  - 3. Grooved fittings, couplings, and accessories data sheets.
  - 4. Data sheets for all products listed in this section including flanges, gaskets, unions, hangers, di-electric protection method, thermal hanger shield inserts, di-electric fittings, flexible metal hose, flexible connectors, and seal sleeve systems.
  - 5. For underground pressurized and steam condensate piping systems, provide a simplified drawing of the piping system identifying pipe depth and slope, location and type of each joint and restraint, valve, and similar accessories, and dimensions of any expansion loops.

*QUALITY ASSURANCE: CENTRAL POWER PLANT AND TUNNEL PROJECTS:  
REVIEW WITH U-M DESIGN MANAGER IF PIPE, FITTINGS AND FLANGES  
SHOULD BE CERTIFIED AS SOURCED FROM DOMESTIC SUPPLIERS, GERMANY,  
ITALY, FRANCE, OR GREAT BRITAIN.*

**1.4 QUALITY ASSURANCE:**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. All piping, (including vacuum piping), unless noted otherwise, shall comply with ANSI Standard B31.9 - Building Service Piping.
  - 2. All steam piping above 15 psig, and all steam condensate piping shall comply with ANSI Standard B31.1 - Power Piping.
  - 3. National Sanitation Foundation NSF/ANSI-61, including Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F. Applies to any item in contact with domestic (potable) water.
  - 4. U.S Safe Drinking Water Act (any item in contact with domestic (potable) water)
  - 5. NFPA 54 - National Fuel Gas Code
  - 6. AWWA C600 Standard for Installation of Ductile-Iron Water Mains and their Appurtances
  - 7. AWWA C606 Grooved and Shouldered Joints.
  - 8. Mill certifications indicating country of origin and compliance to ASTM/ANSI/NSF and other required compliance standards verified by independent third party based in the United States, shall be promptly provided whenever requested.

**1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Store piping materials and accessories raised off the floor or ground on pallets and protected with coverings to prevent damage or contamination due to weather and construction activities. Provide temporary protective caps on pipe ends. Maintain caps installed at all times until just prior to assembly, and recap open pipe ends at the conclusion of each work day. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.

**1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL PIPING REQUIREMENTS:**

- A. All piping materials shall be compatible for temperature, pressure and service.
- B. All wetted seals shall be made from materials that are immune from chloramine degradation.



- C. Provide long radius elbows and returns on welded steel pipe.

*GROOVED JOINTS ARE ONLY PERMITTED IN ACCESSIBLE LOCATIONS. TYPICALLY, MECHANICAL ROOMS AND ABOVE LAY-IN ACOUSTIC CEILING ARE CONSIDERED ACCESSIBLE. SHAFTS AND AREAS ABOVE DRYWALL CEILINGS ARE EXAMPLES OF INACCESSIBLE LOCATIONS. REVISE THE PARAGRAPH BELOW TO INDICATE THE INACCESSIBLE LOCATIONS ON YOUR PROJECT.*

- D. Grooved Joints:

1. Where grooved joints are indicated as permitted, such joints are only permitted in accessible locations. The following locations are considered inaccessible: shafts, above dry wall ceilings.

## 2.2 PLUMBING PIPING SYSTEMS:

*PROJECTS CONSIDERING THE USE GROOVED JOINTS OR COPPER PRESS FITTINGS (E.G. "PROPRESS") SHALL OBTAIN APPROVAL FIRST FROM THE U-M DESIGN MANAGER AND THE PLUMBING/FIRE PROTECTION MECH TECH TEAM. IF GROOVED JOINTS OR COPPER PRESS FITTINGS ARE NOT BEING USED, REMOVE ALL ASSOCIATED REFERENCES TO THESE ITEMS, BELOW. GROOVED AND PRESS JOINTS ARE PROHIBITED ON DOMESTIC HOT WATER/HOT WATER RETURN IN BUILDINGS (OK FOR TUNNELS) DUE TO U-M'S PAST EXPERIENCE WITH LEAKAGE PROBLEMS.*

*PVC PIPING MAY NOT BE USED IN RETURN PLENUMS OR SUPPLY DUCTS, OR IN BUILDING OVER 3 FLOORS HIGH.*

- A. Domestic Cold Water, Hot Water and Hot Water Return - Above Ground (including non-potable):

1. For piping through 6":  
a. Pipe: Type L Copper, hard drawn, ASTM B88  
b. Fittings: Wrought Copper, ANSI B16.22  
c. Joints: Soldered through 2"; Brazed for 2-1/2" through 6"

*ONLY USE THE CONTRACTORS OPTIONS BELOW WITH APPROVAL. SEE ARTICLE 2.2 SPEC EDITORS NOTE, ABOVE.*

Contractor Options:

- d. For piping 2-1/2" through 6", excluding inaccessible locations, Grooved Joints - for cold water may be used (not allowed on hot or hot return).  
e. For piping through 4", copper press to connect fittings for cold water may be used (not allowed on hot or hot return).

*U-M'S EXPERIENCE WITH GALVANIZED PIPE HAS NOT BEEN GOOD, THEREFORE COPPER OR STAINLESS STEEL IS PREFERRED AND SPECIFIED FOR 8"-12" PIPE. IF LARGER DIAMETER IS REQUIRED, DESIGNER MUST REVISE SPECIFICATION (BELOW, AND THE FITTINGS SECTION, MUCH FARTHER BELOW) ANOTHER ALTERNATIVE IS POLYPROPYLENE ("AQUATHERM").*

2. For cold water piping 8" through 12":  
a. Pipe:  
1) Type L Copper, hard drawn, ASTM B88 or  
2) Sch. 10S Type 316L ASTM A312 seamless stainless steel.

- b. Fittings:
    - 1) For Copper Pipe: Wrought Copper, ANSI B16.22.
    - 2) For Stainless Steel Pipe:
      - a) 316L ASTM A312 stainless steel.
      - b) ASTM A403 Grade WP Class S or W, ANSI B16.9.
      - c) Flanges: ASTM A182, weld neck, with ASTM A193/ASTM A194 bolts/nuts.
  - c. Joints:
    - 1) Copper Pipe: Brazed. May be grooved where accessible, up to 8" maximum.
    - 2) Stainless Steel Pipe: Welded, or grooved where accessible. Weld per ASTM A312.
  - 3. For tunnel applications:
    - a. Piping: Type L copper, hard drawn, ASTM B88.
    - b. Fittings: Wrought Copper, ANSI B16.22
    - c. Joints: Soldered through 2"; Brazed for 2-1/2" through 6". Piping 2-1/2" through 6" may be grooved joints.
- B. Domestic Cold Water - Under Ground (including non-potable):
- 1. For piping through 4"
    - Pipe: Type K Copper, hard drawn, ASTM B88
    - Fittings: Wrought Copper, ANSI B16.22
    - Joints: Brazed.
  - 2. For piping 5" and larger:
    - Pipe: Ductile Iron, AWWA C115 or AWWA C151 with C104 cement mortar lining, polyethylene encased per ANSI/AWWA C105/A21.5.
    - Fittings: AWWA C110 or AWWA C153, 150 psi rating with C104 cement mortar lining.
    - Joints: AWWA C111 rubber gaskets.

***SPEC EDITOR: INVESTIGATE SPECIFIC R.O. AND DEIONIZED WATER REQUIREMENTS WITH CLIENT AND EDIT THE BELOW TWO PARAGRAPHS ACCORDINGLY. CONFIRM NEED FOR HEAT FUSION JOINTS, AND SUITABILITY FOR SCREWED JOINTS. FOR D.I. WATER AT U-M, RESEARCH LABS NORMALLY SHOULD USE POLYPROPYLENE PIPE WITH FUSION JOINTS. ULTRA PURE SYSTEMS SUCH AS FOR SEMI-CONDUCTOR FABRICATION ARE TYPICALLY RECOMMENDED TO BE PVDF PIPE WITH FUSION JOINTS.***

- C. Reverse Osmosis Water - Above Ground:
  - 1. Pipe: CPVC, Schedule 80, ASTM F441
  - Fittings: ASTM F439
  - Joints: Screwed or Solvent Welded
- D. Deionized Water - Above Ground:
  - 1. Pipe: Unpigmented polypropylene, Schedule 80, ASTM D4101, PP Resin.
  - Manufacturer: Georg Fischer PPro-Seal, IPEX Enfield, NIBCO, Orion.
  - Fittings: ASTM D4101
  - Joints: Heat Fusion Welded. "Riontite" mechanical Joints.

***SPEC EDITOR NOTE: THE FOLLOWING PIPING CAN BE USED AS AN ALTERNATIVE TO THE POLYPROPYLENE PIPE. USE ONLY WHERE APPROVED BY U-M PROJECT MANAGER.***

2. Alternate Pipe: Low extractable, polyvinyl chloride (PVC) compound, Type II pressure rating, Schedule 80, ASTM D1784.  
Manufacturer: Spears LXT.  
Fittings: Schedule 80, ASTM 2467  
Joints: Specialty solvent cement, that meets or exceed the requirements of ASTM D2564 - Spears One-Step.

E. Lab Vacuum - Above Ground:

1. For piping through 4":  
Pipe: Type L Copper, hard drawn, ASTM B88  
Fittings: Wrought Copper, ANSI B16.22  
Joints: Soldered through 2"; Brazed for 2-1/2" through 4"

**FOR COMPRESSED AIR PIPING ABOVE 6", PRESENT MATERIAL ALTERNATIVES TO THE U-M DESIGN MANAGER FOR APPROVAL.**

F. Compressed Air - Above Ground:

1. For piping through 6":  
Pipe: Type L Copper, hard drawn, ASTM B88  
Fittings: Wrought Copper, ANSI B16.22  
Joints: Soldered through 2"; Brazed for 2-1/2" through 6"

**THE FOLLOWING IS AN ACCEPTABLE ALTERNATE SPECIFICATION FOR COMPRESSED AIR IN HIGH HAZARD AREAS, WHERE PIPING MAY BE SUBJECTED TO PHYSICAL ABUSE. IF USED, UNHIDE TEXT AND INDICATE THE SPECIFIC LOCATION WHERE STEEL PIPE MAY BE USED.**

2. For piping through 2" in areas subjected to physical abuse:  
Pipe: Black Steel, Schedule 40, ASTM A 53, ERW or seamless, grade B  
Fittings: Cast Iron, 125 lb. ASTM A 126 or malleable iron 150 lb. ASTM A 197; unions, 250 lb. ASTM A 197  
Joints: Screwed.

G. Natural Gas - Above Ground:

**SPEC EDITOR: UNDERGROUND NATURAL GAS PIPING IS TYPICALLY PROVIDED ONLY BY THE GAS COMPANY AND IS THEREFORE NOT ADDRESSED HEREIN. IF REQUIRED, CONSULT CODES.**

1. For piping through 2":  
Pipe: Black Steel, Schedule 40, ASTM A 53, ERW or seamless, grade B  
Fittings: Malleable iron, 150 lb. ASTM A 197; unions, 250 lb. ASTM A 197  
Joints: Screwed Terminal connections 1/2" and less: Type L Copper, annealed, ASTM B 88, 24" maximum length, flared connections
2. For piping 2-1/2" and larger  
Pipe: Black Steel, Schedule 40, ASTM A 53, ERW or seamless, grade B, standard weight for 12" and above  
Fittings: Standard weight, butt welded, black steel, ASTM A 234  
Joints: Welded. Flanged ASTM A 181, 150#, forged steel at valves, and equipment.

H. Sanitary Waste and Vent - Above and Under Ground:

***SPEC EDITOR: CHOOSE ONE OF THE FOLLOWING. CI IS STANDARD, PVC IS ECONOMICAL ALTERNATIVE ACCEPTABLE IN SOME BUILDINGS.***

1. Pipe: Cast Iron, Service Weight, CISPI Standard 301, ASTM A74, ASTM A888  
Fittings: Cast Iron, drainage pattern, ASTM A74, ASTM C564  
Joints: Hubless - Heavy duty, ASTM C1540 shielded couplings
2. Pipe: PVC Schedule 40, ASTM D 2665, NSF approved, type DWV  
Fittings: PVC, ASTM D 3311  
Joints: Screwed or solvent weld, ASTM D2564

***LAB WASTE AND VENT: DEPENDING ON THE APPLICATION, A LOWER COST ALTERNATIVE TO CONSIDER VERSUS THE PP/FUSED JOINT PIPING LISTED BELOW IS A SOLVENT JOINT SYSTEM MADE ESPECIALLY FOR LAB WASTE, SUCH AS SPEARS LABWASTE™ CPVC PIPING.***

- I. Laboratory Waste and Vent - Above Ground:
  1. Pipe: Polypropylene, Schedule 40, ASTM- D 4101, Type 1  
Fittings: ASTM D-4101  
Joints: Mechanical joints with manufacturer's recommended seals by Orion, or fuse seal joints.  
Manufacturer: Orion, Enfield, Georg Fisher Fuseal, Zurn
- J. Laboratory Waste and Vent - Under Ground:
  1. Pipe: Polypropylene, Schedule 80, ASTM- D 4101, Type 1  
Fittings: ASTM D-4101  
Joints: Mechanical joints with manufacturer's recommended seals by Orion, or fuse seal joints.  
Manufacturer: Orion, Enfield, Georg Fisher Fuseal, Zurn
- K. Equipment Condensate Drains, including coils and energy recovery devices - Above Ground:
  1. Pipe: Type DWV Copper, hard drawn, ASTM B306  
Fittings: Wrought Copper, ANSI B16.22  
Joints: Soldered.

***CHOOSE ONE OF THE FOLLOWING. CI IS STANDARD, PVC IS ECONOMICAL ALTERNATIVE ACCEPTABLE IN SOME BUILDINGS.***

- L. Storm - Above and Under Ground:
  1. Pipe: Cast Iron, Service Weight, CISPI Standard 301, ASTM A74, ASTM A888  
Fittings: Cast Iron, drainage pattern, ASTM-A74, ASTM C564  
Joints: Hubless - Heavy duty, ASTM C1540 shielded couplings
  2. Pipe: PVC Schedule 40, ASTM D-2665, NSF approved, type DWV  
Fittings: PVC, ASTM D-3311  
Joints: Solvent welded, ASTM D-2564
- M. Sanitary and Storm Pump Pressure Piping- from pump discharge to connection to gravity main:
  - a. Pipe:
    - 1) Type L Copper, hard drawn, ASTM B88; or
    - 2) Sch. 10S Type 304L ASTM A312 seamless stainless steel.
  - b. Fittings:
    - 1) For Copper Pipe: Wrought Copper, ANSI B16.22.
    - 2) For Stainless Steel Pipe:
      - a) Type 304L or 316L ASTM A312 stainless steel.

- b) ASTM A403 Grade WP Class S or W, ANSI B16.9.
- c. Joints:
  - 1) Copper Pipe: Soldered. May be grooved where accessible, up to 8" maximum.
  - 2) Stainless Steel Pipe: Welded, or grooved where accessible. Weld per ASTM A312.
- d. Elevator sump pumps, in plenum return locations:
  - 1) Galvanized steel ASTM A53 pipe, standard weight, with galvanized, Gray-Iron threaded fittings: ASME B16.4, Class 125; or
  - 2) excluding inaccessible locations, Grooved Joints - for Steel Piping may be used, with hot dip galvanized pipe and fittings (couplings may be un-galvanized).
- e. Elevator sump pumps, in non-plenum return locations:
  - 1) Schedule 40 PVC ASTM D 1785 pipe, ASTM D 2466 socket fittings, ASTM D 2464 Schedule 80 threaded fittings.

**2.3 HYDRONIC, STEAM AND CONDENSATE PIPING SYSTEMS:**

*PROJECTS CONSIDERING THE USE GROOVED JOINTS OR COPPER PRESS FITTINGS (E.G. "PROGRESS") SHALL FIRST OBTAIN APPROVAL FROM THE U-M DESIGN MANAGER AND THE PLUMBING/FIRE PROTECTION MECH TECH TEAM. IF GROOVED JOINTS OR COPPER PRESS FITTINGS ARE NOT BEING USED, REMOVE ALL ASSOCIATED REFERENCES TO THESE ITEMS, BELOW.*

**A. Chilled Water - Above Ground:**

- 1. For piping through 4":
  - Pipe: Type L Copper, hard drawn, ASTM B88
  - Fittings: Wrought Copper, ANSI B16.22
  - Joints: Soldered through 2"; Brazed for 2-1/2" through 4"

*ONLY USE THE CONTRACTORS OPTIONS BELOW WITH APPROVAL AS DETAILED IN PARAGRAPH 2.3 EDITOR'S NOTE ABOVE.*

- Contractor Options:
  - a. For piping 2-1/2" through 4", excluding inaccessible locations, Grooved Joints - for Copper Piping may be used.
  - b. For piping through 4", Copper press to connect fittings may be used
- 2. For piping 5" and larger:
  - Pipe: Black Steel, Schedule 40, ASTM A53, ERW or seamless, grade B, standard weight for 12" and above
  - Fittings: Standard weight, butt welded, black steel, ASTM A234
  - Joints: Welded. Flanged ASTM A181, 150#, forged steel at valves, and equipment.

*ONLY USE THE CONTRACTOR OPTION BELOW WITH APPROVAL AS DETAILED IN PARAGRAPH 2.3 EDITOR'S NOTE ABOVE.*

- Contractor Option: excluding inaccessible locations, Grooved Joints - for Steel Piping may be used for piping 5" through 12".

*IF PROJECT HAS BELOW GROUND CHW PIPING BE SURE TO INCLUDE 336100 IN THE SPECIFICATION*

**B. Chilled Water - Below Ground**

- 1. Refer to Related Section 336100 Hydronic Utilities

C. Hot Water Heating - Above Ground:

1. For piping through 4":  
Pipe: Type L Copper, hard drawn, ASTM B88  
Fittings: Wrought Copper, ANSI B16.22  
Joints: Soldered through 2"; Brazed for 2-1/2" through 4"

**ONLY USE THE CONTRACTORS OPTIONS BELOW WITH APPROVAL AS DETAILED IN PARAGRAPH 2.3 EDITOR'S NOTE ABOVE.**

Contractor Options:

- a. For piping 2-1/2" through 4", excluding inaccessible locations, Grooved Joints - for Copper Piping may be used.
  - b. For piping through 4", Copper press to connect fittings may be used.
2. For piping 5" and larger:  
Pipe: Black Steel, Schedule 40, ASTM A53, ERW or seamless, grade B, standard weight for 12" and above  
Fittings: Standard weight, butt welded, black steel, ASTM A234  
Joints: Welded. Flanged ASTM A181, 150#, forged steel at valves, and equipment.

**ONLY USE THE CONTRACTOR OPTION BELOW WITH APPROVAL AS DETAILED IN PARAGRAPH 2.3 EDITOR'S NOTE ABOVE.**

Contractor Option: excluding inaccessible locations, Grooved Joints - for Steel Piping may be used for piping 5" through 12":

**FOR LENGTHS OF CONDENSER WATER PIPING EXPOSED TO SEASONAL DRAIN DOWN OR WHERE EXTERIOR CORROSION OF UNINSULATED CONDENSER WATER PIPING COULD PRESENT PROBLEMS, CONSIDER SPECIFYING A NONFERROUS PIPING MATERIAL, E.G. SCHEDULE 10 STAINLESS STEEL. A SAMPLE SPEC FOR STAINLESS STEEL PIPE CAN BE FOUND IN HIDDEN TEXT, BELOW.**

D. Condenser Water/ Cooling Tower Water - Above Ground:

1. For piping through 4":  
Pipe: Type L Copper, hard drawn, ASTM B88  
Fittings: Wrought Copper, ANSI B16.22  
Joints: Soldered through 2"; Brazed for 2-1/2" through 4"

**SPEC EDITOR: ONLY USE THE CONTRACTORS OPTIONS BELOW WITH APPROVAL AS DETAILED IN PARAGRAPH 2.3 EDITOR'S NOTE ABOVE.**

Contractor Options:

- a. For piping 2-1/2" through 4", excluding inaccessible locations, Grooved Joints - for Copper Piping may be used:.
  - b. For piping through 4", Copper press to connect fittings may be used
2. For piping 5" and larger:  
Pipe: Black Steel, Schedule 40, ASTM A53, ERW or seamless, grade B, standard weight for 12" and above  
Fittings: Standard weight, butt welded, black steel, ASTM A234  
Joints: Welded. Flanged ASTM A181, 150#, forged steel at valves, and equipment.

**ONLY USE THE CONTRACTOR OPTION BELOW WITH APPROVAL AS DETAILED IN PARAGRAPH 2.3 EDITOR'S NOTE ABOVE.**

Contractor Option: excluding inaccessible locations, Grooved Joints - for Steel Piping may be used for piping 5" through 12".

**BELOW IS SAMPLE SPEC FOR SS PIPE, IN HIDDEN TEXT.**

3. For piping 5" and larger, stainless steel pipe:
  - a. Pipe: Sch. 10S Type 316L ASTM A312 seamless stainless steel.
  - b. Fittings: Type 316L ASTM A312 stainless steel. ASTM A403 Grade WP Class S or W.
  - c. Flanges: ASTM A182, forged, weld neck. Bolts/nuts ASTM A193/ASTM A194.
  - d. Joints: welded per ASTM A312.

**ONLY USE THE CONTRACTOR OPTION BELOW WITH APPROVAL AS DETAILED IN PARAGRAPH 2.3 EDITOR'S NOTE ABOVE.**

Contractor Option: excluding inaccessible locations, Grooved Joints - for Stainless Steel Piping may be used for piping 5" through 12".

- E. Steam - to 60 psig - Above Ground:
  1. For piping through 2":

Pipe: Black Steel, Schedule 40, ASTM A53, ERW or seamless, grade B.  
Fittings: Forged steel, ASTM A181, ANSI B16.11.  
Joints: Screwed.
  2. For piping 2-1/2" and larger  
Pipe: Black Steel, Schedule 40, ASTM A53, ERW or seamless, grade B, standard weight for 12" and above  
Fittings: Standard weight, butt welded, black steel, ASTM A234  
Joints: Welded. Flanged ASTM A181, 150#, forged steel at valves, and equipment.
- F. Steam Condensate (gravity or pumped) - to 60 psig - Above Ground:
  1. For piping through 2":

Pipe: Black Steel, Schedule 80, ASTM A53, ERW or seamless, grade B.  
Fittings: Forged steel, ASTM A181, ANSI B16.11.  
Joints: Screwed.
  2. For piping 2-1/2" and larger  
Pipe: Black Steel, Schedule 80, ASTM A53, ERW or seamless, grade B.  
Fittings: Standard weight, butt welded, black steel, ASTM A234.  
For utility tunnels use only extra heavy weight, butt welded, black steel, ASTM A234  
Joints: Welded. Flanged ASTM A181, 150#, forged steel at valves, and equipment.
- G. Humidifier Piping (for steam humidifier using deionized or RO water):
  1. Steam piping from steam generator to humidifier manifold:

Pipe: Stainless steel for minimum 12" length at generator and at humidifier manifold.  
Hose: Supplied by humidifier manufacturer, continuously pitched back to humidifier and continuously supported.  
Fittings: Stainless steel.

- Joints: Screwed.
2. Condensate piping from manifold drip to generator or drain.  
Pipe: Stainless steel.  
Fittings: Stainless steel.  
Joints: Screwed.
  3. Pipe and fittings: Sch. 40S Type 304L ASTM A312 seamless stainless steel pipe with ASTM A403 Grade WP Class S or W fittings.

#### **2.4 SPECIAL PIPING SYSTEMS:**

- A. Refrigeration Piping - Above Ground and Under Ground:
1. Pipe: Type L or K Seamless Copper, Nitrogenized ACR, ASTM B 88 or ASTM B 280, annealed for 3/8" and smaller, hard drawn for 1/2" and larger. For underground piping 2" and smaller: Type K, annealed, with no fittings.
  2. Fittings: ANSI B16.26 cast copper alloy refrigeration type with 45 degree flare or wrought copper ANSI B16.22 socket fittings  
Joints: brazed, flared (above ground only).

#### **2.5 PIPE JOINTS:**

- A. Soldered Joints: ASTM B32; Alloy Sb5, (95% Tin, 5% Antimony, maximum 0.20% Lead). When recommended by the component manufacturer, use manufacturer's recommended flux. Unless noted otherwise, joints may be screwed or flanged to suit valves and equipment. Manufacturers: Engelehard "Silverbrite 100", Harris "Bridgit"
- B. Brazed Joints: ASTM B32, silver brazed joints with 1000F minimum melting point, conforming to AWS - A5.8, "Specification for brazing filler metal". Classification BAg-1. For domestic potable water applications, maintain a nitrogen purge during brazing to prevent deposit formation inside the pipe. Unless noted otherwise, joints may be screwed or flanged to suit valves and equipment. Manufacturers: Lucas-Milhaupt Inc. "Sil-Fos", J.W. Harris "Stay-Silv 15" and "Safety Silv"
- C. Screwed Joints: Tapered thread, ASME B1.20.1, joined with compatible compound or sealant tape applied to male thread only.
- D. Welded Joints: Comply with Section II, Part C, ASME Boiler and Pressure Vessel Code for welding materials appropriate for the wall thickness and chemical analysis of the pipe being welded. Pipe and fittings shall be beveled and butt welded.

**GROOVED PIPING JOINTS FOR COOPER PIPE ARE LIMITED TO 8", WHICH IS THE MAXIMUM SIZE THAT ALL THREE APPROVED MFR.S HAVE AVAILABLE.**



- E. Grooved Joints - for Copper Piping, maximum pipe size 8": Rolled grooves, peroxide cured EPDM gaskets, ductile iron housing (ASTM A 532 or A 536), wrought copper (ASTM B 75, ANSI B16.22) or cast bronze fittings, rated for minimum 300 psi working pressure at 250°F, when used with grooves that comply with AWWA C606. Grooved system/components shall provide rigid installation. UL and UPC approved. Utilize manufacturer's recommended gasket lubricant. Brazed Class 150 ANSI B16.24 cast bronze flanges (or copper companion flange by CTS Fabrication USA) must be used at any component requiring a flanged connection. Clamp-on branch outlets are prohibited. Exact gasket material and style shall be as recommended by the coupling manufacturer for the service, and NSF/ANSI-61 Annex G and NSF/ANSI-372 listed when used for potable water. On potable water service, provide non-standard gasket styles that close off and isolate gasket cavities from the water in the pipe. The manufacturer of the couplings and the fittings shall be the same. The same grooved component manufacturer shall be provided for the entire scope of the work, for each system.
1. The following manufacturers and coupling model numbers are permitted, provided they comply with all the above: Victaulic Style 607; Tyco Grinnell 672 or 640.
  2. For copper piping in tunnels: Victaulic Style 607 only.

**GROOVED JOINTS FOR STEEL PIPE ARE LIMITED TO 12". THE PRESSURE RATING OF GROOVED COUPLINGS DECREASE ABOVE 12" PIPE SIZE, AND VARIES BY COUPLING MFR. REVISE BELOW CAREFULLY IF USING GROOVED JOINTS ABOVE 12" PIPE SIZE.**

- F. Grooved Joints - for Steel Piping, for maximum pipe size of 12": Rolled or cut grooves, peroxide cured EPDM gaskets, ductile iron coupling and fittings (ASTM A532 or A536), rated for minimum 400 psi working pressure at 250°F, when used with grooves that comply with AWWA C606. Grooved system/components shall provide rigid installation. UL and FM approved. Utilize manufacturer's recommended gasket lubricant. Welded flanges must be used at any component requiring a flanged connection. Clamp-on branch outlets are prohibited. Exact gasket material and style shall be as recommended by the coupling manufacturer for the service. The manufacturer of the couplings and the fittings shall be the same. The same grooved component manufacturer shall be provided for the entire scope of the work, for each system.
1. The following manufacturers and coupling model numbers are permitted, provided they comply with all the above: Victaulic Style 07 or 107; Tyco Grinnell Fig. 740 or 772.

**ALTHOUGH THE BELOW ARTICLE CALLS FOR 300 PSI WORKING PRESSURE FOR STAINLESS STEEL FITTINGS UP TO 12", THE PRESSURE RATING OF GROOVED COUPLINGS IS OFTEN LESS ABOVE 8" PIPE SIZE, AND VARIES BY COUPLING MFR. REVISE BELOW CAREFULLY IF USING S.S. GROOVED JOINTS ABOVE 8" PIPE SIZE.**

- G. Grooved Joints - for Stainless Steel Piping, for maximum pipe size of 12": Rolled grooves, peroxide cured EPDM gaskets, galvanized ductile iron (indoor piping only) or stainless steel couplings, minimum sch. 10 stainless steel fittings. Provide stainless steel nuts and bolts when couplings are stainless steel. Couplings and fittings rated for a minimum 300 psi working pressure at 250°F. Grooved system/components shall provide rigid installation. NSF/ANSI-61 Annex G and NSF/ANSI-372 listed when used for potable water. On potable water service, provide non-standard gasket styles that close off and isolate gasket cavities from the water in the pipe. Welded flanges must be used at any component requiring a flanged connection. Clamp-on branch outlets are prohibited. Exact gasket material and style shall be as recommended by the coupling manufacturer for the service. Utilize manufacturer's recommended gasket lubricant. The manufacturer of the couplings and the fittings shall be the same. The same grooved component manufacturer shall be provided for the entire scope of the work, for each system. Use the manufacturer's required roll sets for stainless steel pipe.
1. The following manufacturers and coupling model numbers are permitted, provided they comply with all the above: Victaulic Style 89 (indoor), Style 489 (outdoor); Tyco Grinnell Fig. 770 (indoor), Fig. 772 (indoor), Fig. 472 (outdoor).

**THE FOLLOWING JOINING METHOD IS UNDER CONSIDERATION: USE PRESS JOINTS ONLY WHERE APPROVED BY U-M PROJECT MANAGER AND THE PLUMBING/FIRE PROTECTION MECH TECH TEAM.**

H. Press Joints:

1. Limited to a maximum pipe size of 4".
2. Rated for a minimum 200 PSI working pressure from -4°F to 250°F.
3. Compatible with seamless type K, L, and M copper tube conforming to ASTM B88.
4. Fittings shall be a minimum 78% copper and a maximum of 15% zinc, alloyed to prevent dezincification.
5. Fittings shall conform to the material and sizing requirements of ASME B16.18 or ASME B16.12.
6. Seals/O-rings shall be peroxide cured EPDM.
7. Joints shall be pressed using the tool approved by the manufacturer.
8. Provide press fittings from the same manufacturer for the entire scope of the work, for each system.
9. For piping 2" and smaller, non-fitting components such as valves, strainers, check valves, etc. manufactured by the press fitting manufacturer may be used provided:
  - a. the press fitting manufacturer is approved for those components elsewhere in the specifications
  - b. such components fully comply to the requirements of the respective specification section for the component.
10. Approved fitting, tool, and process:
  - a. Viega ProPress
  - b. NIBCO Press System.
  - c. Apollo Xpress

I. Flanged Joints:

1. Select flange and gasket materials to suit service of piping and to comply with the respective ASME B31.1 or B31.9 piping standard.
  2. For steel pipe, provide raised face ANSI B16.5 compliant steel flanges.
  3. For copper pipe, provide Class 150 flat face ANSI B16.24 cast bronze flanges, brazed to the copper tube.
    - a. Alternative: Copper companion flange by CTS Fabrication USA rated 450 PSI minimum working pressure from -66°F to 272°F. ANSI B16.5 compliant, powder coated, with an EPDM insulator adhered to the plate steel flange protruding inside of the flange to prevent contact with the copper companion flange adapter. Flange adapter shall be manufactured to ASME B16.22, brazed to the copper tube.
  4. Gaskets shall conform to respective ANSI Standards, A21.11, B16.20, B16.21. Gaskets in steam and condensate lines shall be "FLEXTALLIC", 316 L stainless steel with "FLEXICARB" filler. Flange gaskets for domestic hot water shall be 100% PTFE. For butterfly valves on replaceable seat side with interfering set-screws, provide Garlock Style 9800.
  5. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated. Central Power Plant and Tunnels: Provide ASTM A193 B7 bolts and studs with ASTM A194 grade 2H heavy hex nuts.
- J. Hubless Joints for Cast Iron No-Hub Pipe: Heavy duty ASTM C1540 couplings with stainless steel shield with stainless steel bands and tightening devices, ASTM C564 rubber sleeve with integral center pipe stop.
1. When connecting cast iron no-hub pipe to dis-similar pipe: Provide ASTM C1460 couplings specifically designed for both pipe types, with stainless steel shield with stainless steel bands and tightening devices, with ASTM C564 rubber sleeve with integral center pipe stop. Unshielded couplings shall not be used. *Connections between dis-similar pipe materials shall be restrained.* Submit coupling and restraint methods for approval.
  2. Approved Manufacturers:
    - a. Anaco/Huskey
    - b. Clamp-All Corp.
    - c. Ideal Tridon
    - d. Mission Rubber Company (MCP Industries Inc.)
- K. Solvent Cement Joints: Select materials suitable for pipe materials joined and compatible with fluid served. Conform to respective ASTM Standards D-2235, D-2564, D-2855 and D-3138.
- L. Gasket Joint Lubricant - for use with grooved and hubless joints: Provide manufacturer's recommended gasket lubricant.

**2.6 MECHANICALLY FORMED TEE CONNECTIONS IN COPPER PIPING:**

*THE T-DRILL TOOL HAS BEEN DEMONSTRATED AT UM A&E, AND TO PLANT, AND SEEMS TO HAVE APPROPRIATE APPLICATIONS. THE SPEC BELOW LIMITS T-DRILL'S USE. FORWARD COMMENTS AND EXPERIENCES TO THE SPEC TEAM.*

- A. Contractor may use mechanically formed Tee connections in copper piping in lieu of tee fitting only where main piping is 2 1/2" or larger and where branch connection is 3/4" or smaller. Joint must be brazed. Tool manufacturer: T-Drill.

**2.7 UNIONS:**

- A. Unions in steel piping systems shall be malleable iron with ground joints made between two bronze inserts.
- B. Unions in copper piping systems shall be wrought copper or brass with sweat ends.

**2.8 PIPE HANGERS AND SUPPORTS:**

*PIPE HANGER MODEL NUMBERS, SPACING, AND APPLICATION OF HANGERS AND SUPPORTS MUST BE ADDRESSED IN DRAWINGS, IT IS NO LONGER INCLUDED HEREIN. SOME DETAILS MAY BE AVAILABLE ON THE U-M AEC WEBSITE.*

- A. Provide adjustable type pipe hangers, supports and accessories for the proper support of all piping. See details on drawings for requirements. Figure and model numbers specified on drawings are for Anvil International, and Pipe Shields Inc. Equivalent products by Carpenter & Paterson, Cooper B-line and PHD Manufacturing are also acceptable. Continuous threaded rod shall be used for intermediate attachments.
- B. Dielectric protection for hangers and supports: Where copper piping is supported with steel hangers and supports, dielectric protection must be provided. Use one of the following means as applicable:
  - 1. Coated hangers (copper or plastic coating)
  - 2. Insulation inserts
  - 3. Cushion clamps
  - 4. Other as approved by Engineer.

**2.9 THERMAL-HANGER SHIELD INSERT ASSEMBLIES**

- A. Except as noted, thermal hanger shield "insert" assemblies shall be used on all insulated pipe systems at each horizontal support, and at each clamped or guided vertical support. Manufactured units shall comply with MSS SP-58 standards and be tested per MSS SP-89 guidelines. Each assembly shall closely fit the various pipe diameters and match the outside diameter of the adjoining pipe insulation. Provide pre-grooved inserts when piping is heat traced. Compressive strength shall be adequate to prevent deformation at the project's hanger spacing requirements, with a minimum 3:1 safety factor.
- B. Thermal hanger shield insert assembly: Water-repellent treated, ASTM C 533, Type I calcium silicate, asbestos free insert. With G-90 galvanized sheet metal shield. With attached vapor barrier, where indicated. Each component shall have an ASTM E84 flame/smoke rating maximum of 25/50.
- C. Inserts for Cold Piping (piping conveying materials less than or equal to 60F), including all chilled water and domestic cold water piping: Insert with an attached vapor barrier.

1. Provide insert and sheet metal shield covering entire circumference of pipe.
- D. Inserts for Hot Piping (piping conveying materials at more than 60F): Insert only.
  1. For clevis or band hangers that support pipe from bottom: Insert and sheet metal shield shall cover lower 180 degrees of pipe, or entire circumference of pipe.
  2. For trapeze hangers or clamped pipe: Insert and sheet metal shield shall cover entire circumference of pipe.
- E. Inserts for piping less than 3/4-inch diameter: Not required except for piping conveying materials less than 45°F.
- F. Minimum Compressive Strength of Insert Material:
  1. 100 psig for sizes smaller than NPS 6.
  2. 600 psig for sizes NPS 6 and larger.
- G. Insert Length: Extend 2 inches beyond sheet metal shield.
- H. Vapor barrier: meeting ASTM C1136, with 0.02 perms maximum water vapor permeance.
- I. Adhesives shall comply with NFPA 90-A.
- J. Sheet Metal Shield Dimensions for Pipe: Not less than the following:
  1. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
  2. NPS 4: 12 inches long and 0.06 inch thick.
  3. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick
  4. NPS 8 to NPS 14: 24 inches long and 0.075 inch thick
  5. NPS 16 to NPS 24: 24 inches long and 0.105 inch thick
- K. Manufacturers
  1. Cooper B-Line
  2. Pipe Shields Inc.
  3. Rilco Manufacturing Company
  4. Value Engineered Products.
  5. American Mechanical Insulation Sales
  6. ERICO International Corp

**2.10 PIPE SLEEVES:**

***NOTE THAT SLEEVE DETAILS MUST APPEAR ON DRAWINGS, INCLUDING UNDERGROUND DETAILS IF APPLICABLE.***

- A. Furnish and set pipe sleeves per details on drawings.

**2.11 DIELECTRIC FITTINGS:**

- A. For pipe 2 inch and less: Provide brass coupling. (Dielectric unions are not acceptable).
- B. For pipe 2-1/2 inch and larger: Provide flange union with dielectric gasket and bolt sleeves. On copper pipe, copper companion flanges by CTS Fabrication USA may be used.
- C. Dielectric waterways are prohibited for all joint systems.

**2.12 STRAINERS:**

- A. Body shall be bronze for sizes 2" and less and bronze, cast steel, or cast iron for sizes over 2" unless otherwise indicated. Provide domestic water strainers with bronze, stainless steel, or epoxy lined cast iron bodies suitable for potable water.

Strainers shall be same size as piping.

Provide soldered or screwed connections on ¾" sizes or less, screwed connections on sizes between ¾" and 2-1/2" , and flanged connections on sizes 2-1/2" and larger. Where grooved piping is specified, grooved joint strainers may be used.

Pressure rating shall be that of piping system, minimum Class 125.

Provide with plugged blowdown port.

Provide screen free areas that are a minimum of twice the internal cross sectional area of the piping where installed.

- B. For water service, screen material stainless steel, with openings of 1/16 (0.062) inches for pipes 2" and smaller and 1/8 (0.125) inches for pipe sizes 2-1/2" and larger.
- C. For steam and condensate service, screen material stainless steel, with openings of 1/32 (0.031) inches for pipes 2" and smaller and 3/64 (0.047) inches for pipe sizes 2-1/2" and larger.
- D. For air and gas service, screen material stainless steel, with openings of 0.006 inches for pipes 2" and smaller and 0.009 inch for pipe sizes 2-1/2" and larger.
- E. Approved Manufacturers: Armstrong, Anvil International, Keckley, Metraflex, Mueller, Spirax-Sarco, Victaulic, Watts, Yarway.

**2.13 FLEXIBLE PIPING CONNECTORS:**

- A. Refer to Related Section 220548 - Vibration Control.

**2.14 PIPE ANCHORS:**

- A. Provide pipe anchors where shown and as detailed on drawings.

**2.15 PIPING TRANSITIONS:**

- A. For transitions between ductile iron pipe and other pipe materials, refer to the requirements for hubless joints found elsewhere in this specification.
- B. When two different pipe materials must be joined such as cast iron, clay, steel, copper or plastic, provide transition fittings specifically designed for that purpose and that are manufactured in compliance with the standards relevant for the pipes joined. Transitions shall have equal corrosion resistance to the pipes joined.
- C. For dissimilar metal connections, see "Dielectric Fittings".

## 2.16 SLEEVE-SEAL SYSTEMS

- A. Approved Manufacturers:
  - 1. EnPro Industries "Link Seal"
  - 2. Advance Products & Systems, Inc.
  - 3. Metraflex Company (The).
  - 4. Proco Products, Inc.
- B. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve. Shall provide a water-proof seal between the pipe and sleeve at up to 20 psig head pressure. Each link and pressure plate shall include permanent identification of size and manufacturer's name. Manufactured in an approved ISO-9001:2000 facility.
- C. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe.
- D. Pressure Plates: Molded of glass reinforced nylon.
- E. Connecting Bolts and Nuts: Mild steel with a 60,000 psi minimum tensile strength and 2-part Zinc Dichromate coating per ASTM B-633 and Organic Coating, tested in accordance with ASTM B-117 to pass a 1,500-hour salt spray test. Of length required to secure pressure plates to sealing elements.
- F. Sleeves:
  - 1. Galvanized steel, ASTM A53/A53M, Schedule 40, with plain ends and welded steel collar, zinc coated. Steel Sleeve sizes 12" and larger shall be 0.375" thick or standard pipe wall thickness. Sleeves through wall shall be cast in place and the pipe shall be installed centered in the sleeve. Provide 2" collar (water-stop) of steel to match sleeve, welded all around on both sides to the sleeve at the point on the sleeve that positions it at the mid-point of the structural wall when the sleeve is in place.
  - 2. Molded non-metallic high density polyethylene sleeves (HDPE) with integral hollow, molded water-stop ring four inches larger than the outside diameter of the sleeve itself. End caps and reinforcing ribs, manufactured in an approved ISO-9001:2000 facility. With nailer flange.

## PART 3 - EXECUTION

### 3.1 GENERAL PIPING INSTALLATION REQUIREMENTS:

- A. Work shall be done in accordance with applicable ordinances and codes. Arrange for inspections.
- B. For domestic potable water applications, maintain a nitrogen purge during brazing to prevent deposit formation inside the pipe, so that the inner pipe surface remains clean. Properly ventilate the area outside the pipe to avoid unsafe levels of nitrogen.
- C. Install pipe components and joining systems in accordance with the manufacturer's installation instructions.
- D. Install piping to permit complete draining. Provide capped hose end ball type drain valves at all low points.

**EXPANSION OF PIPING MUST BE CONSIDERED IN DESIGN, AND ENGINEERED ON DRAWINGS, INCLUDING DIMENSIONED EXPANSION BENDS IF APPLICABLE.**

- E. If water (flushing water, closed loop system water, blow down, etc.) or hydronic system fluids have a pH between 5.0 and 10.0 and meets the requirements of City of Ann Arbor Sewer Use Ordinance, it may be discharged to the sanitary sewer. If the water does not meet the sewer discharge limits, contact U-M Environment, Health and Safety (EHS) Hazmat at 763-4568 for proper disposal. City of Ann Arbor Sewer Use Limitations (Chapter 28 Sewage and Sewage Disposal, subsection 2:43.1. Prohibited discharges.) can be found at:
1. <http://www.municode.com/resources/gateway.asp?pid=11782&sid=22>
  2. or by contacting U-M EHS - Environmental Protection & Permitting Program at 936-1920.
- F. Installed piping shall be free from sagging. Provide for expansion and contraction of piping in an approved and safe manner by means of loops or offsets, where mechanical expansion joints are not specifically called for.
- G. Branch connections from horizontal steam, steam condensate, and gaseous system mains shall be taken off the top, up at a 45-degree angle, or off the side.
- H. Branch connections from horizontal hydronic system mains shall not be taken off the main bottom, or at less than 45 degrees from horizontal.
- I. Branch piping shall be valved at the branch connection points.
- J. Provide fittings and specialties necessary to properly interconnect all items, whether or not shown in detail.
- K. Piping shall remain protected and capped until just prior to connection. Immediately after assembly, restore all protection and cap unprotected ends to prevent odors, dust, moisture, and other debris from entering the piping system.
- L. Clean and swab-out all piping before installation.
- M. Lay out pipe lines straight, plumb and in true alignment. Offset as required to avoid interference with other work, to conceal piping, to allow maximum headroom and to avoid interference with windows and doors. Lay out all pipes and establish their levels from bench marks, existing floors or finished grades.
- N. Piping shall be concealed unless indicated otherwise on drawings. Do not conceal piping until it has been inspected, tested, flushed and approved.
- O. Use eccentric reducing fittings to increase or decrease pipe sizes. Bushings are not acceptable. Orient reducers to prevent trapping of water.
- P. Lubricate flange bolts and install with hardened flat washers. Use a torque wrench to tighten flange bolts to the gasket manufacturer's recommended torque.



- Q. Locate groups of pipe parallel to each other, spaced to permit applying insulation and servicing of valves. Install hot and cold water lines at least 6 inches apart.
- R. Install piping at least 3 inches clear of electrical conduit. Do not install pipe within the National Electrical Code (NEC) working space zone of electrical equipment. Examples:
1. Above the footprint of electrical equipment in the zone extending 6' above the installed height of the equipment.
  2. Within the NEC working space in front of the electrical equipment. NEC working space varies depending on voltage and other factors, typically for equipment 600 volts or less it extends from the floor to the height of the equipment or 6'-6", whichever greater, 3'-6" in front of the equipment, and for the width of the equipment or 30", whichever is greater.
- Verify NEC clearance requirements prior to installing work. Note that variable frequency drives are considered electrical equipment.
- S. Pipe extending into finished areas shall have chrome plated escutcheons large enough to cover pipe sleeves and shall fit snugly over pipe or insulation.
- T. Pitch piping as follows, but not less than required by code:
1. Hydronic piping up in direction of flow at 1/16" per foot
  2. Steam piping down in direction of flow at 1/16" per foot
  3. Vent piping back toward waste at 1/16" per foot
  4. Waste, condensate and compressed air piping down in direction of flow at 1/8" per foot.
- U. Join hubless, cast-iron soil piping according to CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for hubless-piping coupling joints.
1. Support vertical pipe at no less than every floor level, at the base of each riser, and at every riser offset.
  2. Support horizontal pipe 5" diameter and greater with a minimum of two pipe hangers between couplings, except sections of pipe less than 4 feet in developed length are permitted to be supported with no less than one hanger between couplings.
  3. All horizontal piping 5" diameter and greater shall be restrained or braced to prevent movement at each joint at every direction change and at each branch connection.
  4. Provide pipe hangers to support every horizontal branch connection; provide sway bracing when pipe is suspended in excess of 18" by non-rigid hangers, and comply with all other bracing, support, and installation recommendations and suggestions in the CISPI Handbook.
  5. Provide hangers and supports to eliminate all misalignment at couplings.
  6. Tighten all clamps to coupling manufacturer's recommended torque, using a torque wrench.
  7. *Joints between dis-similar pipe materials shall be restrained.*
- V. Sanitary and storm piping shall be anchored upstream of the first coupling at the point of building exit (interior side) to prevent movement due to back surges, by permanent blocks, bracing, threaded rodding anchored to the exterior wall, or other suitable means.

**3.2 NATURAL GAS PIPING INSTALLATION REQUIREMENTS:**

- A. Install, inspect, test, and purge natural gas systems in accordance with NFPA 54, and local utility requirements.

**SPEC EDITOR: INDICATE ON THE DRAWINGS, THE ROUTING AND TERMINATION LOCATION OF THE CONDUIT VENT PIPE.**

- B. Gas piping in air plenum ceilings shall be continuously welded or installed in air-tight conduit constructed of Schedule 40 seamless black steel pipe with welded joints. Vent conduit to the outside and terminate with a screened vent cap. Valves shall not be installed in plenums.
- C. Drips and Sediment Traps: Install a drip leg at inlet to terminal equipment, points where condensate may collect, and at the outlet of the gas meter. Do not install drips where condensate is likely to freeze. Construct drips using a tee with plugged or capped bottom outlet. Drip shall be minimum of 3 pipe diameters long, same size as pipe. Locate drips to permit cleaning and emptying.

**3.3 UNDERGROUND PIPING INSTALLATION REQUIREMENTS**

- A. Piping below grade intersecting tunnel walls, basement walls, or penetrating floors, shall be run through a sleeve seal system.
  - 1. Size sleeves and select sleeve seal links per sleeve seal manufacturer's recommendations.
  - 2. Install sleeves and seals per manufacture's recommendations. Center sleeve water stops at midpoint of wall/floor thickness. Provide temporary support to avoid sleeve collapse during pours.
- B. Record as-built sketches and dimensions prior to backfilling.

**3.4 GROOVED PIPING**

- A. Install couplings from the same manufacturer as the grooved fittings. The same grooved component manufacturer shall be installed for the entire scope of the work, for each system.
- B. Groove pipe per manufacturer's requirements. Grooving tools shall be the same manufacturer as the couplings and fittings. Use special roll sets for copper and stainless steel pipe when required by the manufacturer.
- C. Lubricate gaskets with manufacturer's recommended gasket lubricant. Use NSF-61 approved lubricant for domestic water piping.
- D. Allow room for pipe expansion for couplings that allow pipe ends to separate before the joint acts in a fully restrained manner, for example, certain couplings used on stainless steel pipe.
- E. Tighten coupling as recommended by the manufacturer. Use a torque wrench and tighten bolts to required torque level when required by the manufacturer.

**3.5 WELDING:**

- A. All welding shall be performed by registered welders qualified to perform welding operations in accordance with the National Certified Pipe Welding Bureau's procedures and standards, ASME Code Standards and the HPACCNA Standard Manual of Welding.
- B. Submit a certified copy of "Record of Pipefitter Welder Performance Qualification Test" of any employees who will be doing welding on this project.
- C. No welding to building work shall be allowed without approval of Engineer.
- D. Except where prohibited by the Reference Standards, code, or ordinance, Black steel piping larger than 6-inch diameter may be welded with chill rings.

***SPEC EDITOR: DELETE THE FOLLOWING PARAGRAPH IF NO STEAM OR CONDENSATE OVER 15 PSIG***

- E. Mitered turns will not be allowed. Turns shall be made with factory-made ASME B16.9 long radius wrought steel butt welding fittings.
- F. Except where prohibited by the Reference Standards, code, or ordinance, branch take-offs with manufactured formed nipples will be permitted provided nipple size is at least two pipe sizes smaller than the main size. Formed nipples shall be Bonney Forge "Weldolets", "Threadolets", "Sokolets". In all other cases, use factory-made ASME B16.9 wrought steel butt welding tee fittings.
- G. Shop welded pipe assemblies shall have all welds plainly stamped by the welding operator for inspection by the Engineer before installation.

**3.6 SPECIAL WELDING REQUIREMENTS (FOR WORK LOCATED IN TUNNELS):**

***THIS ARTICLE IS REQUIRED FOR ALL TUNNEL PROJECTS. EDIT NUMBER OF WELDS AS NECESSARY FOR SCOPE OF PROJECT. THIS ARTICLE IS NOT NORMALLY REQUIRED FOR MOST NON-TUNNEL PROJECTS. IT CONTAINS ADDITIONAL WELDING REQUIREMENTS FOR SPECIAL CONDITIONS.***

- A. Examine all welds by physical method. Include the cost of examining 5% of welds (but a minimum of 2 welds) to be selected by the Engineer, by approved graphic method similar to gamma ray process.
- B. The radiographic examination shall be by technicians of a reputable company regularly engaged in this type of work and skilled in the use of interpretation of results of this type of examination.
- C. The process shall provide visual proof at the site and such proof on photographs with reports which shall become the property of the Owner and will be included in the final Contract Documents.
- D. The report on the interpretation of the radiographic examination shall state whether or not the quality of the welding is suitable for the service for which the piping was designed.
- E. Welds examined by the above process shall be identified by a number and service symbol and shall be stamped into pipe adjacent to weld at the time of examination

- F. Failure to pass this test shall be cause for the rejection of the weld and authority to examine an additional weld. Rejected welds shall be repaired by an approved method and proven satisfactory by radiographic examination.
- G. If a second weld proves unsatisfactory by the radiographic examination, all welds shall be X-Rayed. Any welds proved unacceptable shall be repaired and X-Rayed again at no additional expense to the Owner.

**3.7 PROTECTION AGAINST FREEZING:**

- A. At any time that any of the piping is full of water for testing purposes or otherwise prior to actual heated operation, the system shall be protected against freezing by the introduction of pre-mixed propylene glycol type anti-freeze which will be flushed out before acceptance. Provision for introducing anti-freeze shall be made by means of valved connections to the system in an acceptable manner.

**3.8 INSTALLATION OF PIPE HANGERS AND SUPPORTS:**

- A. Arrange pipe hangers and supports to permit proper pitch of piping, free to move with pipe expansion, installed at proper intervals to totally prevent sagging and attached to building construction through approved means. Hangers shall be located near or at changes in piping direction and concentrated loads. Valves, strainers, in line pumps and other heavy equipment shall be supported independent of the pipes. After systems have been installed and filled adjust hangers and supports to evenly distribute weight, and maintain proper pitch. Refer to drawings for pipe hanger and support details.

**PARA. B MAY BE CONSERVATIVE, REVIEW AND EDIT, OR DETAIL ON DRAWINGS**

- B. Vertical Piping: When support locations are not indicated on the drawings, support piping at every floor level.

**NOTE THAT HANGER SPACING IS TO APPEAR ON THE DRAWINGS - OR "APPLICABLE CODES" WILL DICTATE**

- C. Horizontal Piping Hanger Spacing: Space hangers in compliance with schedule on drawings and applicable codes, or per MSS SP-89, which ever results in shortest spacing.
- D. For cold piping, install hangers and supports to maintain an effective continuous thermal and vapor barrier between cold piping and hangers and supports.

**THE BELOW REQUIREMENTS FOR PLASTIC PIPE ARE GENERAL IN NATURE. THE DESIGNER SHOULD CAREFULLY SPECIFY HANGERS AND SUPPORTS AND PROVIDE DETAILS TO ASSURE PROPER SUPPORT AND TO ACCOMMODATE THE THERMAL EXPANSION OF PLASTIC PIPE.**

- E. Plastic Piping: Hang and support in compliance with manufacturer's recommendations. At hangers and supports, including "Unistrut®" style channel supports, install to prevent plastic pipe contact with metal (exception: angle iron may be used for continuous support, provided all sharp edges are removed). Anchor piping only where required for expansion loops or to protect against pressure surges, etc. Compression style clamps/supports shall not be used. Use plastic pipe sleeves or equivalent as guides at all other locations, to allow longitudinal thermal expansion and to prevent lateral pipe movement. Compression style riser clamps shall not be used, use other support methods such as supporting at fitting shoulders. Support valves and other significant weight components independent of pipe. Space hangers no farther than manufacturer's recommendations for the application temperature but in no case farther than recommended for 100 deg. F application temperature. Continuously support all piping 1.5-inch nominal diameter or less (exception: PVC pipe connected to sump pumps). Provide thrust restraints where piping is subject to cyclic pressure surges, e.g. on/off pump applications.

**3.9 INSTALLATION OF PIPE SLEEVES:**

- A. Install pipe sleeves where piping passes through building construction including all walls, floors and ceilings.
- B. For new wall construction, promptly and accurately locate and securely set sleeves in forms before concrete is poured. For masonry construction, set the sleeves over the piping for Masonry Contractor to build around.

**3.10 INSTALLATION OF STRAINERS:**

- A. Provide Y-strainers in steam, condensate, or water piping preceding control valves, traps, pumps, pressure regulating valves and elsewhere as shown on drawings.
- B. Install strainer elements prior to flushing piping. Remove, clean and reinstall during flushing.
- C. On all strainers 2-1/2" or larger, provide a ball valve on the strainer blowdown port sized to match the blowdown port size on all strainers 1 1/2" and larger. Provide a 3/4" hose connection with cap on the ball valve.
- D. Install Y-type strainers in horizontal steam lines so the screen pocket is in the horizontal plane.
- E. Rotate screen removal flange so the blowdown port is at the lowest point.

**3.11 TRENCHING AND BACKFILLING:**

*USE THIS ARTICLE ONLY IF NOT COVERED IN ANOTHER DIVISION.*

- A. All trenching and backfilling required for the proper installation of the work shall be done as prescribed in other Divisions.

- B. Excavate trenches so that pipe can be installed at proper depth. Lay pipe on a firm bed bearing its full length except at the bell. Where sewers are installed in backfilled areas, provide machine tamping and be responsible for any settling at, or rupture to the sewer work. Keep trenches water free and as dry as possible during bedding, laying and jointing. After the joints are made, place sufficient backfill along each side of pipe to offset conditions that might tend to move the pipe off line and grade.
- C. Backfill only after pipes have been tested, inspected and approved.
- D. Piping encountered in excavating, (if shown on the drawings or not), shall be supported, and protected from damage. If utility lines are encountered, notify the Owner's Representative and do not disturb the lines unless so directed. If existing utility lines are damaged during excavations, immediately repair the lines at no cost to the Owner.
- E. Storm and sanitary piping may be installed side by side in same trench. Water piping may be installed in same trench with drainage piping, provided trench is benched so the water pipe may be laid on a shelf of firm earth not less than eighteen inches (18") above top of drain pipe.
- F. No excavation for pipe shall be made in filled or disturbed earth until it has been compacted as directed.
- G. Restore street pavements, curbs and sidewalks disturbed in the performance of this work. Restore in a manner prescribed by authorities having jurisdiction.
- H. Where mains are to pass under roadways or in any locations where open ditches are dangerous or undesirable, the work is to be installed by tunneling. In all other locations, excavations shall be done by the open trench method and to the depths and widths as may be necessary. All material excavated shall be deposited on the sides of the trenches and beyond the reach of slides.
- I. Supports:
  - 1. Where lines pass under footings for walls or columns, or lower than adjacent footings, backfill trenches with concrete up to the level of the bottom of the footings.
  - 2. Where pipes pass over column footings, or are laid in filled ground, or above the original natural grade, or in soil of insufficient bearing quality, or in other cases where necessary, they shall be supported by creosoted timbers carried by brick piers or piles or other approved supports carried down to firm bearing as approved.
- J. Provide shoring, bracing or sheet piling necessary to maintain the banks of the excavations, or tunnels. Take same out as the work is backfilled. Shoring must prevent any movement of the trench banks and strains on the piping and utility lines.

**3.12 FLUSHING AND CLEANING OF PIPING:**

- A. Flush and clean the following piping systems:

*CUSTOMIZE FOR SPECIFIC PROJECT, IN CONJUNCTION WITH COMMISSIONER.*

Domestic Cold Water (flush only)  
Domestic Hot Water (flush only)  
Steam and Condensate (flush only)  
Chilled Water Supply and Return (flush and clean)  
Heating Hot Water Supply and Return (flush and clean)  
Cooling Tower Water Supply and Return (flush and clean)

- B. Develop plan for flushing and cleaning piping. Submit plan for approval prior to completion of piping. Provide all temporary and permanent piping, equipment, materials necessary to complete flushing and cleaning.
- C. Prior to flushing, swab out underground piping to remove all particulate.
- D. Prior to flushing, temporarily remove, isolate or bypass dirt sensitive equipment and devices, including the following:

***LIST BELOW TO SUIT PROJECT***

- 1. Automatic flow control valves
- 2. Heating and cooling coils
- 3. Boilers
- 4. Chillers
- 5. Heat exchangers
- 6. Flow measuring devices

Reinstall after flushing is complete.

- E. Prior to flushing, install fine mesh construction strainers at inlet to all equipment. Install fine mesh construction element in permanent strainers. During flushing and cleaning, remove and clean strainers periodically. At completion of final flush, clean permanent strainers, remove construction strainers.

***CUSTOMIZE THE FOLLOWING PARAGRAPH IN CONJUNCTION WITH U-M PROJECT MANAGER AND COMMISSIONER. IDEALLY, PIPING SHOULD BE FLUSHED A MINIMUM OF ONE HOUR AT 6' PER SECOND. IN PROJECTS WHERE THIS IS SPECIFIED AND NO WATER SOURCE IS IMMEDIATELY AVAILABLE, HAVE CONTRACTOR PROVIDE SOURCE OF WATER, PIPING, HOSES AND PUMPS AS REQUIRED TO FLUSH PIPING.***

- F. Flushing for new piping: Flush all piping with cold water (or fire protection system where approved by owner) for a minimum of one hour, until water runs clear. Water supply shall be equivalent to piping to be flushed. Use (2) 2-1/2" fire hose connections for piping 3" and larger. Drain all low points.

***THE FOLLOWING PARAGRAPH IS TYPICALLY USED FOR CLEANING A COMPLETE HYDRONIC SYSTEM USING SYSTEM PUMPS, CIRCULATING THROUGH THE ENTIRE SYSTEM. NOT APPLICABLE FOR MINOR PIPING MODIFICATIONS.***

G. Chemical Cleaning for new and existing hydronic piping: Where flushing could not be completed at 6 feet per second, or where chemical cleaning is required for new and existing piping, circulate flush water and clean strainers prior to installing cleaning chemicals. Provide cleaning chemicals, under the direction of the owner's chemical supplier. Following flushing, install cleaning chemicals and circulate through the entire system for a minimum of one hour, or as directed by chemical supplier. Take water sample for owner's use. Drain system, including all low points. Flush, drain and fill system, circulate for one hour, sample for owner's use. Drain, flush, fill, circulate and sample until system is free of cleaning chemicals, as indicated by owner's analysis of samples.

**EDIT BELOW, ADD ESTIMATED SYSTEM VOLUME.**

1. Estimated system volume for Hot Water Heating System:
2. Estimated system volume for Chilled Water System:
3. Estimated system volume for Condenser Water System:

**THE FOLLOWING PARAGRAPH IS NOT TYPICALLY USED. DELETE, OR EDIT CAREFULLY FOR SPECIFIC PROJECT**

H. Special Provisions for Chemical Cleaning: Provide temporary pumps and piping to chemically clean piping at a minimum velocity of 6 fps without using the system pumps. Otherwise comply with chemical cleaning requirements stated above. These special provisions are required for the following piping systems:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**THE FOLLOWING PARAGRAPH IS NOT TYPICALLY USED. DELETE, OR EDIT CAREFULLY FOR SPECIFIC PROJECT**

I. Provide temporary bypass piping around the following equipment:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**3.13 PIPING SYSTEMS PRESSURE TESTING**

A. General

1. Test new systems only, from point of connection to the existing systems. Perform initial tests and correct deficiencies prior to requesting acceptance test.
2. Perform acceptance pressure tests in the presence of the authorities having jurisdiction. Acceptance tests must be satisfactorily completed before piping surfaces are concealed.



3. Pneumatic tests shall be conducted using dry, oil free compressed air, carbon dioxide or nitrogen. Evacuate personnel not directly involved in testing prior to performing pneumatic testing. Perform testing in two stages, initial and acceptance. Conduct initial testing at 5 PSI or less. Swab joints with a commercial leak detector. Repair deficiencies prior to testing at higher pressures. Under no circumstances shall plastic piping of any type be pneumatically tested, including pre-acceptance tests.
4. Components shall be removed or isolated during testing if damage may occur due to test pressure and/or test media.
5. Existing steam and hot water piping connected to piping to be tested shall be shutoff, drained and cooled before testing.

B. Acceptance Pressure Testing:

*NOTE THAT THIS SPEC DOES NOT INDICATE ACTUAL PRESSURE TESTING VALUES. IT IS NECESSARY TO INCLUDE A PRESSURE TEST TABLE, SUCH AS THAT AVAILABLE FROM THE U-M AEC WEBSITE, ON THE PROJECT DOCUMENTS. EDIT THE TABLE TO MAKE IT PROJECT SPECIFIC. ALSO EDIT BELOW PARAGRAPH AS APPROPRIATE.*

1. Perform acceptance pressure testing per table found on the drawings, or if a table is not provided, per UM website: <http://www.umaec.umich.edu/for.archs/StandardDetails.html>.
2. Remake leaking gasket joints with new flange bolting. Where welded joints fail, submit proposed method of repair for approval by the Owner's representative and authorities having jurisdiction.
3. For each system tested, provide a certificate testifying that the system was satisfactorily tested and passed, using owner furnished forms.

**3.14 FLUSHING, DISINFECTING, AND TESTING DOMESTIC WATER**

A. Flush, disinfect and test domestic water piping as follows:

1. Prior to disinfection, flush all domestic water piping as described under Flushing and Cleaning of Piping.
2. Purge and disinfect domestic water piping per plumbing code and City of Ann Arbor requirements. Do not use excessive amounts of disinfectant as it may damage piping seals.
3. Submit water samples in sterile bottles to the City of Ann Arbor. Repeat the procedure if the biological examination made by the City of Ann Arbor shows evidence of contamination.

B. Prepare reports for all purging and disinfecting activities. Furnish owner final copy of test results for acceptance.

**3.15 DYE TESTING - STORM AND SANITARY WASTE**

*DYE TESTING IS TYPICALLY REQUIRED ON ALL UNDERGROUND STORM AND SANITARY CONNECTIONS, NEW CONNECTIONS TO CONCEALED STORM AND SANITARY PIPING, AND ON ALL PROJECTS CONTAINING MORE THAN 10 NEW PLUMBING FIXTURES. DYE TESTING LINK UPDATED IN 2 PLACES BELOW ON 10/1/13 PER REQUEST OF JODY SCHAUB OF U-M EHS ON SAME DATE.*

- A. Conduct Dye Testing on storm and sanitary piping connections as specified herein and in compliance with U-M EHS "Dye Testing Guidelines for Storm Water and Sanitary Systems" (Refer to <http://www.ehs.umich.edu/environment/dye.shtml>).

  - 1. Dye testing is not required if all of the following apply:
    - a. Minor renovation with fewer than 10 total fixtures.
    - b. All piping can be clearly, visually traced back to clearly labeled existing piping.
    - c. No new underground connections.

- B. Preconstruction Phase: Prior to beginning demolition and construction activities:
  - 1. Identify point of connection for all storm and sanitary connections. Provide pipe labels on existing piping if required for clear identification.
  - 2. Identify dye test validation points in conjunction with U-M EHS (in general, first manhole outside the building).
  - 3. Develop dye testing plan in conjunction with U-M EHS and U-M Project Manager or assignee.
- C. Demolition and Construction Phase:
  - 1. Furnish dye and conduct dye testing of all new connections to new and existing storm and sanitary piping prior to making connection. Coordinate testing with U-M Project Manager, U-M EHS and U-M Code Inspector. No dye testing shall be performed without explicit consent of code inspector. (Refer to <http://www.ehs.umich.edu/environment/dye.shtml> for dye requirements.)
  - 2. Correct any cross-connect conditions revealed by the testing and retest to validate corrections.
- D. Post-Construction:
  - 1. Conduct additional dye testing at plumbing fixtures when instructed by U-M EHS (where new illicit connection is suspected).

**3.16 MECHANICAL SYSTEM FLUID HANDLING**

- A. Glycol Handling:
  - 1. Disposal of glycol (propylene or ethylene) into Sanitary Waste or Storm Water systems is strictly forbidden by City of Ann Arbor regulations, U-M EHS Department, and State of Michigan requirements.
  - 2. Where indicated, remove and properly dispose of glycol mixture from hydronics systems. Drained mixture and associated flush water (flushing must be done until the water leaving the system has allowably low levels of glycol per U-M EHS - 4 system flushes minimum) is considered Liquid Industrial Waste unless otherwise notified by U-M EHS. Mixture shall be removed and disposed of by U-M EHS approved sub-contractors only. Contact U-M EHS HazMat at (734) 763-4568 for current approved sub-contractors

**END OF SECTION 221113**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 221119 - DOMESTIC WATER PIPING SPECIALTIES

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**

**SECTION 221119 - DOMESTIC WATER PIPING SPECIALTIES**

**REVISIONS:**

**8-1-99: CONTENT APPROVED AS NEW MASTER**

**8-11-99: REVISED TO VBS.DOT TEMPLATE**

**7-19-12: ADDED (2.1) THAT SEALS ARE TO BE IMMUNE FROM CHLORAMINES AND THAT EPDM SEALS ARE TO BE PEROXIDE CURED. D. KARLE FOR PLMG MTT.**

**2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.**

**2015-06-30 REVISED CITY WATER METER ARTICLE TO INDICATE PURCHASED BY OWNER, INSTALLED BY CONTRACTOR, AND TO INDICATE LOCATIONS, ALL TO MATCH STANDARD DETAILS AND DG. D.KARLE FOR PLMG MTT.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Provide piping, fittings, and specialties up to point 5 feet beyond the building for the following systems:
  - 1. Domestic Cold Water System
  - 2. Domestic Hot Water System

**1.3 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.

1. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F.
2. U.S Safe Drinking Water Act.

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. All wetted seals shall be made from materials that are immune from chloramine degradation. EPDM seals shall be peroxide cured.

**2.2 PIPING SPECIALTIES**

- A. Water Hammer Arresters: Certified per PDI Standard WH-201. Bellows type, with stainless steel casing and bellows, pressure rated for 250 psi. Piston type, precharged to 60 psig, suitable for installation in any position.  
Manufacturers: (Bellows) Zurn Shoktrol or by J.R. Smith, Wade; (Piston) Sioux Chief, Zurn, J.R. Smith, Wade

*SPEC EDITOR: WALL FAUCETS ARE INEXPENSIVE ALTERNATIVE TO WALL HYDRANTS. CHROME PLATE AND T-KEY HANDLE ARE OPTIONS.*

- B. Wall Faucet - Freezeless: Bronze body, extended stem to suit wall construction, renewable composition disc, wheel handle, 3/4 inch MPT inlet, hose outlet with integral vacuum breaker.  
Manufacturers: Woodford 15, J. R. Smith, Chicago, Zurn
- C. Wall Faucet - for indoor use: Bronze body, renewable composition disc, wheel handle, 3/4 inch FPT inlet, hose outlet with integral vacuum breaker.  
Manufacturers: Woodford 24, J. R. Smith, Chicago, Zurn

*SPEC EDITOR: SELECT FROM 2 OPTIONS BELOW.*

- D. Recessed Nonfreeze Wall Hydrants: Brass box with chrome-plated face, hinged locking cover, brass body and casing, T-Key handle, vacuum breaker, 3/4-inch FPT inlet, hose outlet, inlet stem to suit wall construction.  
Manufacturers: Woodford B65, J. R. Smith, Chicago, Zurn
- E. Exposed Nonfreeze Wall Hydrants: Chrome plated brass body, T-Key handle, vacuum breaker, 3/4-inch inlet, and hose outlet, inlet stem to suit wall construction.  
Manufacturers: Woodford 65, J. R. Smith, Chicago, Zurn
- F. Vacuum Breakers: Hose connection vacuum breakers shall conform to ASSE Standard 1011, with finish to match hose connection.  
Manufacturers: Chicago, Watts, Kewanee

*SPEC EDITOR: ITEMS G THROUGH K ARE USED FOR PROTECTING DOMESTIC WATER SYSTEMS FROM CONTAMINATION. SELECT APPLICABLE ITEMS CAREFULLY, AND COORDINATE WITH DETAILS. GENERALLY, SIZE OR CAPACITY SHOULD BE ADDED TO DRAWINGS, INCLUDING FLOW AND ALLOWABLE PRESSURE DROP.*

*SPEC EDITOR: ITEM G BELOW IS USED FOR LARGE HIGH HAZARD CONNECTIONS, INCLUDING BUILDING MAIN, FIRE PROTECTION BRANCH, BOILER FEED. DRAIN IS REQUIRED.*

- G. Backflow Preventer - Reduced Pressure Zone: Includes dual check valves, reduced pressure relief valve and air vent, shutoff valves on inlet and outlet, strainer on inlet, test ports with test cocks, manufacturer's standard materials. ASSE Standard 1013 certified.

Manufacturer: Watts 909 Series, Conbraco, Febco, Ames, Zurn-Wilkins

*SPEC EDITOR: ITEM H BELOW IS USED FOR LARGE LOW HAZARD CONNECTIONS, INCLUDING COOLING TOWER MAKE-UP WHERE OUTLET IS ABOVE TOWER OVERFLOW. NO DRAIN IS REQUIRED.*

- H. Backflow Preventer - Double Check Valve Assembly: Includes double check valves, shutoff valves on inlet and outlet, strainer on inlet, test ports with test cocks, manufacturer's standard materials. ASSE Standard 1015 certified.

Manufacturer: Watts 709 Series, Conbraco, Febco, Ames, Zurn-Wilkins

*SPEC EDITOR: ITEM I BELOW IS USED FOR SMALL LOW HAZARD CONNECTIONS, INCLUDING ICE MACHINE AND WATER COOLERS. NO DRAIN IS REQUIRED.*

- I. Backflow Preventer - Dual Check Valve: Includes two removable check valve assemblies, manufacturer's standard materials. ASSE Standard 1024 certified.

Manufacturer: Watts 7 Series, Conbraco, Febco, Ames, Zurn-Wilkins

*SPEC EDITOR: ITEM J BELOW IS USED FOR SMALL HIGH HAZARD CONNECTIONS NOT SUBJECT TO CONTINUOUS PRESSURE, INCLUDING INDIVIDUAL FUME HOODS. MUST BE LOCATED OUTSIDE OF FUME HOOD, DOWNSTREAM OF SHUT-OFF VALVE. NO DRAIN IS REQUIRED. FOR NEW FUME HOODS, THIS PARAGRAPH IS NOT REQUIRED, IT SHOULD BE INCLUDED IN HOOD SPECIFICATION*

- J. Atmospheric Vacuum Breaker - Single float and disc with large atmospheric port. Angle pattern brass body, with chrome plated finish, ½" inlet and outlet unless otherwise noted. ASSE Standard 1001 certified.

Manufacturer: Watts 288A Series, Chicago Water Saver Model L-102, B & G

*SPEC EDITOR: ITEM K BELOW IS USED FOR SMALL HIGH HAZARD CONNECTIONS SUBJECT TO CONTINUOUS PRESSURE, INCLUDING GANGED FUME HOODS. MUST BE LOCATED OUTSIDE OF FUME HOOD. NO DRAIN IS REQUIRED.*

- K. Pressure Type Vacuum Breaker - Spring loaded single float and disc with independent first check valve, manufacturer's standard materials, with test cocks and ball type isolation valves. ASSE Standard 1020 certified. Manufacturer: Watts 800 Series, Conbraco, Febco, B & G.

*SPEC EDITOR: ITEM L BELOW IS USED FOR AUTOMATIC FILL FOR HW HEATING AND CHILLED WATER SYSTEMS. EDIT BELOW FOR OTHER APPLICATIONS. INDICATE FLOW RATES AND INLET AND OUTLET PRESSURES ON THE DRAWINGS.*

- L. Pressure-Regulating Valves: Single-seated, direct-operated type, having bronze body with integral strainer and complying with requirements of ASSE Standard 1003. Select proper size for maximum flow rate and inlet and outlet pressures indicated. Manufacturer: B&G Model 350, Conbraco, Watts, Hoffman, Keckley, Leslie, Spirax-Sarco.

*SPEC EDITOR: ITEM M BELOW IS USED FOR DOMESTIC WATER HEATERS. IT IS USUALLY SPECIFIED WITH WATER HEATER OR OTHER EQUIPMENT. COORDINATE.*

- M. Combined Pressure-Temperature Relief Valves: Bronze body, test lever, thermostat, ANSI Z21.22. Factory set at 210 degrees F, and 150 psig. Size valves in accordance with ASME Boiler and Pressure Vessel Codes. Manufacturers: Watt series 40, 140, 240, 340, Spirax-Sarco, Leslie

### 2.3 WATER METER

*SPEC EDITOR: APPROACH SPECIFIED BELOW IS THE USUAL METHOD. SIZE SHOULD BE COORDINATED BY DESIGNER, AND INDICATED ON DRAWINGS. USE DETAIL "WATMETR"*

- A. General: City water meters (domestic water at building entrance, cooling tower make-up and blow down, and irrigation meters) and associated remote read-out devices shall be obtained from the City of Ann Arbor (paid for by the owner) and installed by the contractor. Coordinate piping rough in and installation with the City of Ann Arbor.

## PART 3 - EXECUTION

### 3.1 INSTALLATION OF PIPING SPECIALTIES

*SPEC EDITOR: VERIFY LOCAL AUTHORITY REQUIREMENTS.*

- A. Install backflow preventers and vacuum breakers where shown on drawings, in compliance with the plumbing code and authority having jurisdiction. Install air gap fitting and pipe relief (where applicable) to sanitary waste. Test backflow prevention for proper operation. Tests shall be by Certified Tester. Provide Owner with one (1) copy of each backflow prevention test report.
- B. Install water hammer arrestors complete with accessible isolation valve on hot and cold water supply piping to lavatories and sinks.

*SPEC EDITOR: DISINFECTING IS TYPICALLY REQUIRED FOR LARGE DOMESTIC WATER SYSTEMS ONLY. DISINFECTING IS ALSO REQUIRED FOR ANY PIPING UPSTREAM OF THE BACKFLOW PREVENTER THAT PROTECTS THE CITY WATER SYSTEM. FLUSHING AND SAMPLING IS TYPICALLY ALL THAT IS DONE ON SMALL PROJECTS. SELECT FROM THE TWO APPROACHES SPECIFIED BELOW.*

*SPEC EDITOR: SELECT 3.2 BELOW FOR LARGE PROJECTS:*



**3.2 FLUSHING, DISINFECTING AND TESTING**

- A. Flush, disinfect and test domestic water piping as follows:
  - 1. Flush all domestic water piping per Related Section 221113.
  - 2. Purge and disinfect domestic water piping per City of Ann Arbor requirements.
  - 3. Submit water samples in sterile bottles to the City of Ann Arbor. Repeat the procedure if the biological examination made by the City of Ann Arbor shows evidence of contamination.
- B. Prepare reports for all purging and disinfecting activities. Furnish owner final copy of test results for acceptance.

*SPEC EDITOR: SELECT 3.3 BELOW FOR SMALL PROJECTS:*

**3.3 FLUSHING AND TESTING**

- A. Flush and test domestic water piping as follows:
  - 1. Flush all domestic water piping per Related Section 221113.
  - 2. Submit water samples in sterile bottles to the City of Ann Arbor. Repeat the procedure if the biological examination made by the City of Ann Arbor shows evidence of contamination.
- B. Furnish owner final copy of test results for acceptance.

**END OF SECTION 221119**

BuildingName  
The Description of the Project  
P00000000 0000

**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 221123 - DOMESTIC-WATER PACKAGED BOOSTER PUMPS

**END OF CONTENTS TABLE**

*SPECIFICATION SECTION ISSUED 7-16-12.*

*ADDED SECTION 2.7.B, INDICATING THAT ONE VFD PER PUMP IS TO BE PROVIDED. D. KARLE FOR MTT, NOV. 6, 2012.*

*2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.*



**DIVISION 22 PLUMBING**

**SECTION 221123 - DOMESTIC-WATER PACKAGED BOOSTER PUMPS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*SPEC EDITOR: IN ARTICLE BELOW, SELECT PROPER SPEC SECTION NUMBER BY PROJECT. DELETE SUSTAINABLE DESIGN / LEED IF NOT APPLICABLE TO PROJECT.*

- B. Related Sections:

1. Section 018113 - Sustainable Design Requirements
2. Section 019110/019100 - Commissioning
3. Section 221113- Piping Materials and Methods
4. Section 220523 - Valves
5. Section 220519 - Thermometers, Pressure Gauges, and Accessories
6. Section 220513 - Motors
7. Section 232123 - Pumps
8. Section 220548 - Vibration Control
9. Section 220719 - Mechanical Systems Insulation
10. Section 220514 - Variable Frequency Drives
11. Section 230900 - Mechanical Systems Controls
12. Division 26 - Electrical

**1.2 SUMMARY**

- A. Packaged, skid mounted, domestic water booster pump system including pumps, starters or variable frequency drives (VFDs), controls, piping, valves, hydro-pneumatic tanks, and accessories.

**1.3 SUBMITTALS**

- A. Product Data: Include catalog illustrations, model, rated capacities, performance, weights, dimensions, component sizes, rough-in requirements, piping and wiring diagrams and details, materials of construction, accessories, operating and maintenance clearance requirements. Wiring diagrams shall be project specific, and differentiate between factory wiring and field wiring. Include shop drawings and fabrication drawings for equipment indicating piping connections, power and utility requirements, rigging, installation and support details and instructions. Include written sequence of operations for all controls. Additionally include:

1. Overall dimensional drawing and weight of the pump package
2. Pump submittal including individual pump curves and composite curve for booster package

3. Starter submittal (non-VFD equipped packages)
4. For packages equipped with VFDs:
  - a. VFD submittal
  - b. Pressure sensor data including installation instructions and calibration procedures
5. Valve, pipe, pressure gauge, and motor submittals
6. Installation, operation, and maintenance manuals
7. Factory test reports
8. Hydro-Pneumatic Tanks:
  - a. Tank volume and tank acceptance volume
  - b. Bladder replacement instructions

#### **1.4 QUALITY ASSURANCE**

- A. **Manufacturers and Products:** The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. **Reference Standards:** Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  1. American Water Works Association
  2. ANSI/HI 9.6.1-1998, NPSH Margin
  3. ANSI/HI 9.6.3-1997 Operating Region
  4. NEC-National Electrical Code
  5. National Electrical Manufacturers Association
  6. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F.
  7. U.S Safe Drinking Water Act.
  8. Underwriters Laboratories Inc. listed as a manufacturer of packaged pumping systems under UL/CUL Category QCZJ.
  9. Underwriters Laboratories Inc. listed as a manufacturer of control panels under UL/CUL 508a.
- C. The pumping package shall be assembled by the acceptable manufacturers listed in Part 2. Manufacturers shall assume "Unit Responsibility" for the complete pumping package. Unit responsibility shall be defined as responsibility for interface and successful operation of all system components supplied by the pumping system manufacturer.

#### **1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Ship the pump package with entire skid in weather-proof wrap for storage outdoors. Protect control panels, pipe openings, and other sensitive components with heavy plastic or other durable means to ensure cleanliness and prevent damage during shipping and storage. Maintain protection during installation. Comply with protection requirements for variable frequency drives (VFD) described in Related Section.

#### **1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

*SPEC EDITOR: SCHEDULE THE PUMP SKID PERFORMANCE DATA ON THE DRAWINGS, INCLUDING QUANTITY OF PUMPS, VFD.S, AND REMOTE PRESSURE SENSORS. CONSIDER CONSTANT VOLUME STAGED PUMP CONTROL WHEN FRICTION LOSSES ARE LOW RELATIVE TO FIXED HEAD (STATIC HEAD AND RESIDUAL PRESSURE) REQUIREMENTS.*

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Acceptable Manufacturers:
  - 1. Armstrong
  - 2. Bell & Gossett
  - 3. Canariis
  - 4. Grundfos
  - 5. Paco

**2.2 GENERAL**

- A. Provide, as indicated and scheduled on the drawings, a UL labeled domestic water booster pump packaged system consisting of pumps, motors, controls, suction and discharged piping, hydro-pneumatic tanks, and all required accessories, mounted on a unitized structural steel support frame ("skid"). Hydro-pneumatic tank(s) shall be provided mounted on the skid when indicated on the drawings.
- B. Skid frame shall consist of welded A-36 structural steel support members designed to support all equipment, and rigid enough to withstand transportation to site, rigging, installation, and operation. Skid frame shall be suitable for floor mounting, and painted with two coat system consisting of oxide primer and alkyd enamel finish, minimum 3 mils dry film thickness. Provide holes in the base for the installation of anchor bolts and leveling of skid. Bolts to mount equipment components shall be stainless steel or zinc plated and shall meet ASTM Grade A193 B7.
- C. Pumps, valves and all wetted components shall be manufactured in compliance with NSF/ANSI-61 and NSF-61 Annex G.
- D. All elastomeric seals utilized in the skid including pump seals shall be immune from chloramine degradation.
- E. All components provided on the skid shall comply with Related Sections.
- F. Packaged system shall be rated for 300 PSIG working pressure at 250°F, or the system's maximum operating pressure and temperature at point where installed, whichever is greater, with a 3 to 1 pressure safety factor.

- G. Piping shall be in compliance with Related Section, either type L copper or (minimum) Schedule 10 type 304 stainless steel. Dissimilar metal piping shall not be used, ancillary piping including that associated with sensors shall be the same material as the suction and discharge manifolds. Provide welded or brazed flange connections at pumps, butterfly valves, and at suction and discharge connections (both ends of each manifold) to skid piping. Piping shall be sized to provide a maximum fluid velocity of 10 ft./sec. at the scheduled design flow rate. Header piping shall be easily removable to facilitate moving package through doorways.
- H. Provide isolation valves in compliance with Related Section. Valves 2-1/2" and larger shall be butterfly valves. Valves less than 2-1/2" shall be full-port ball valves. Provide isolation valves on the suction and discharge of each pump, and for each pressure gauge.
- I. Provide pressure gauges per related section, located on the suction and discharge of each pump.
- J. Provide a self-contained high temperature relief valve on the discharge of each pump, located between the pump and the downstream pump isolation valve. Factory set as required for project conditions.
- K. Provide a low point drain consisting of a ball valve and hose thread connection, in the suction and discharge header.

**SPEC EDITOR: FOR VFD CONTROLLED PUMPS WHEN THE VFD IS EQUIPPED WITH A BYPASS, SPECIFY THE APPROPRIATE RELIEF VALVE PRESSURE SETTING IN THE PARAGRAPH BELOW. DRIVE BYPASSES ARE TYPICALLY NOT RECOMMENDED ON DOMESTIC BOOSTER PUMP APPLICATIONS.**

- L. For VFD controlled pumps when the VFD is equipped with a bypass: Provide a pressure relief valve between the pump discharge and the pump downstream isolation valve, factory set at 125 PSIG.
- M. All control and power wiring shall be factory prewired on the skid. All exposed wiring shall be installed to minimize potential damage, and all power wiring, 110V and higher, shall be in a NEC compliant conduit system.
- N. Starters and variable frequency drives shall be mounted on the skid and configured to provide electrical clearances in compliance with the NEC. Examine installation area of skid and also adjust mounting locations in consideration of structures adjacent to the skid to provide NEC electrical clearances.

### 2.3 PUMPS

- A. Provide pumps of capacity and performance scheduled.

**SPEC EDITOR: SELECT CLOSED COUPLE PUMP SPEC OR MULTISTAGE PUMP SPEC, BELOW, OR EDIT TO SPECIFY THE PUMP TYPE REQUIRED FOR YOUR PROJECT.**

- B. Provide close coupled end suction pumps per Related Section with the following additional features:
  - 1. Lead free per NSF/ANSI-61 and NSF-61 Annex G.

2. Casing Construction: Bronze or stainless steel.
3. Impeller Construction: Bronze or stainless steel.
4. Replaceable casing wear rings.
5. Stainless steel shaft with replaceable bronze or stainless steel shaft sleeve completely covering the wetted area of the shaft under the seal.
6. Seals: Mechanical seals consisting of carbon rotating ring, stainless steel spring, ceramic seat, and flexible bellows and gasket.
7. Pump motors shall be secured to mounting frame, not supported by the volute alone.
8. Back pull-out design allowing servicing of pump internals without disturbing piping.

C. Provide multistage vertical mounted pumps.

1. Lead free per NSF/ANSI-61 and NSF-61 Annex G.
2. Casing Construction: Bronze or stainless steel.
3. Impeller Construction: Bronze or stainless steel.
4. Stainless steel shaft with replaceable bronze or stainless steel shaft sleeve completely covering the wetted area of the shaft under the seal.
5. Mechanical seal shall be silicon carbide/carbon with Viton or peroxide cured EPDM elastomers.
6. Pump motor coupler design shall allow seal replacement without having to remove motor.

**SPEC EDITOR: TO REDUCE SPEC SIZE IT IS RECOMMENDED THAT THE CHECK VALVE TYPE (BELOW) NOT APPLICABLE TO THE PROJECT BE DELETED.**

**2.4 PUMP CHECK VALVES**

A. For constant volume pump packages provide in-line combination pressure reducing/regulating/check valve as manufactured by Cla-Val Company.

1. Pilot operated, adjustable, spring-loaded, normally open diaphragm type valve.
2. Valve shall be sized for a maximum pressure drop of 10 PSIG at the scheduled flow rate for its respective pump.
3. Designed to permit flow when controlled pressure is less than the spring setting.
4. Suitable for working pressures up to 150 psig at 180°F.
5. Certified for potable water service and lead free, per NSF/ANSI-61 and NSF-61 Annex G. (Use of a fusion bonded epoxy barrier coating is permitted to provide conformance to NSF ANSI-61/NSF-61 Annex G.)
6. Flanged in accordance with ANSI B16.1, Class 125.
7. Valve body equal to nominal pipe diameter at all points through the valve(full port design).
8. Valve body and cover shall be constructed of ASTM A536 ductile iron.
9. Hydrostatically tested and seat tested to demonstrate zero leakage.
10. Locate check valves between the pump discharge and the pump downstream isolation valve.



- B. For variable speed pump packages provide non-slam resiliently hinged type check valves, "SWING-FLEX" as manufactured by Val Matic Valve and Manufacturing Corporation.
1. Suitable for working pressures up to 150 psig at 180°F.
  2. Full body type, with one moving part, the resiliently hinged disc.
  3. Bolted dome shaped access cover allowing replacement of resiliently hinged disk without removing valve from line.
  4. Certified for potable water service and lead free, per NSF/ANSI-61 and NSF-61 Annex G.
  5. Exterior and interior of the valve coated with an NSF/ANSI 61 approved fusion bonded epoxy coating.
  6. American Water Works Association Standard ANSI/AWWA C508 compliant.
  7. Flanged in accordance with ANSI B16.1, Class 125.
  8. Valve body equal to nominal pipe diameter at all points through the valve. The 4 in. valve shall be capable of passing a minimum 3 in. sphere.
  9. Hinged disk: One-piece construction, molded with integral o-ring type sealing surface, with alloy steel and nylon reinforcement in the flexible hinge area. Provide disc material compatible with domestic water service, unaffected by chloramines. Flex portion of disc shall be warranted for twenty-five years. The valve disc design shall have been cycle tested 1,000,000 times in accordance with ANSI/AWWA C508 and show no signs of wear, cracking, or distortion to the valve disc or seat and shall remain drip tight at all pressures.
  10. Disk seating surface on a 45 degree angle to minimize disc travel. 35 degree maximum disc stroke and memory disc return action to provide a cracking pressure of 0.25 psig.
  11. Valve body and cover shall be constructed of ASTM A536 ductile iron.
  12. Hydrostatically tested and seat tested to demonstrate zero leakage.
  13. Locate check valves between the pump discharge and the pump downstream isolation valve.

*SPEC EDITOR: HYDRO-PNEUMATIC TANKS ARE RECOMMENDED FOR BOTH CONSTANT AND VARIABLE SPEED APPLICATIONS TO ALLOW NO-FLOW PUMP SHUT DOWN AND TO IMPROVE PRESSURE CONTROL. THE SPECIFICATION BELOW IS FOR LARGER STYLE TANKS WITH TANK VOLUMES OF APROX.50 GALLONS AND LARGER. SMALLER TANKS ARE TYPICALLY NOT AVAILABLE WITH THE REPLACEABLE BLADDER SPECIFIED BELOW. DESIGNER MUST PROVIDE TANK DIMENSIONS, VOLUME, ACCEPTANCE VOLUME, PRESSURE/TEMPERATURE RATING, AND PRECHARGE PRESSURE (PROJECT SPECIFIC, FIELD SET) ON THE DRAWINGS. FOR VERY LARGE TANKS IT IS RECOMMENDED THAT THE DESIGNER SPECIFY A "FULL ACCEPTANCE VOLUME" TANK (WHERE ACCEPTANCE VOLUME EQUALS TANK VOLUME), WHICH AVOIDS BLADDER DAMAGE IF THE AIR CHARGE IS LOST. IF TANK IS TO BE MOUNTED ON THE PUMP SKID, INDICATE SUCH ON THE DRAWING.*

## 2.5 HYDRO PNEUMATIC TANKS

- A. Acceptable Manufacturers:

1. Amtrol
  2. Armstrong
  3. Wessels
- B. ASME rated, precharged, vertical style bladder tank with bottom system (water) connection.
1. NSF/ANSI-61 and NSF-61 Annex G listed for drinking water use.
  2. Replaceable (non-EPDM) butyl bladder, minimum 0.10 inch thick.
  3. Large flanged bladder service openings to allow bladder to be replaced without tipping tank on its side.
  4. Steel shell with red oxide exterior primer. FDA approved liner of polypropylene or epoxy.
  5. Rated for system pressure and temperature, but not less than 125 PSIG at 200F.
  6. Provide the following additional features: Tire valve style charging connection to permit on-site charging. Bronze or malleable iron water connection. Auxiliary gauge/pressure switch connection. Lift ring(s). Steel floor support skirt.

***SPEC EDITOR: SELECT EITHER CONSTANT VOLUME OR VARIABLE VOLUME PUMP CONTROL BY DELETING ONE OF THE TWO BELOW ARTICLES.***

## **2.6 STARTER AND CONTROLS - CONSTANT VOLUME PUMP PACKAGES**

- A. Provide UL listed and labeled controller/starter assembly specifically designed for constant speed domestic water pumping applications.
- B. Pump staging shall be user-selectable based on kilowatts (kW), current (amps), or pressure (PSI).
1. kW shall be true power derived from a transducer. Amps shall be RMS obtained from the kW transducer. kW and amps shall be controller calibrated with calibration held in non-volatile memory. PSI shall be derived from a pressure transducer with a 4-20 mA analog output.
- C. The controller shall operate the pump(s) to provide the following sequence of operation:
1. Pump(s) shall be staged based on DESIGNER SELECT ONE: kilowatts/current/pressure.
  2. In the "AUTO" mode, the lead pump shall start upon initiation of the system either by activation of the "START" button or by digital input from the Owner's Building Automation System (BAS).
  3. The lead pump shall operate at the point on its curve where system demand is satisfied. If the lead pump is unable to satisfy demand, lag pumps shall be sequentially started as required to meet system demand.
  4. As demand decreases, the lag pumps shall be de-staged to minimize energy consumption.
  5. The system shall continue to operate, subject to the controller safety features and alarms, or a low/zero flow condition.

- a. The controller shall detect low/zero flow conditions. When the (user adjustable) low/zero flow condition limit is reached, the controller shall shut off the pump(s) and allow system demand to be provided by the hydro-pneumatic tank. The controller shall automatically restart the pumps as hydro pneumatic tank storage is depleted (user adjustable), to maintain the required system pressure/flow.
  6. In the event of a failure due to motor overload, the next pump in sequence shall be started.
  7. In the event of any safety/alarm condition, controller shall activate a common alarm contact hardwired back to the Owner's BAS system.
  8. The controller shall equalize pump run-times.
  9. In "MANUAL" mode, it shall be possible to manually turn individual pumps on and off. When a pump is started manually, controller safety and alarm features shall continue to operate including pump cut-out.
- D. The controller shall provide the following safety features and alarms:
1. Low suction pressure alarm and cut out(automatic reset)
  2. High suction pressure alarm and cut out(automatic reset) (suction pressure is sufficient to satisfy building demand)
  3. Low system pressure alarm
  4. High system pressure alarm and cut out (manual reset)
  5. Pump failure alarm
  6. High temperature alarm and cut out (automatic reset)
  7. Motor overload failure alarm (manual reset)
- E. The control enclosure shall conform to NEMA 1 and shall include motor starters, overloads, control power transformer and a digital microprocessor based controller with a NEMA 4 rated operator interface. Provide a single point electrical power connection that provides power to all controls.
- F. Controller shall be capable of operation in ambient conditions of 32°F to 140°F and a humidity range of 5% to 95%, non-condensing.
- G. The controller will include the following features:
1. Liquid crystal display user interface.
  2. Pump status indication.
  3. Alarms shall be displayed in plain English on the display.
  4. Fault information accessed by interrogating the controller through its HELP and log keys.
  5. Minimum one level of software password security provided for protection of field modifiable data.
  6. Data logging to provide historical information of key events with date and time stamps. Log information shall include alarms, pump run timers, system on-off times and pump cycle counters. The data log shall display the minimum, maximum and average values of temperature, pressure and flow. It shall also display kilowatt-hours.
  7. Capable of operating in automatic, manual or off-line diagnostic modes.
  8. A common alarm contact for hardwiring back to Owner's BAS system, which will activate when any alarm condition occurs.

- H. The controller shall be microcomputer based and hold its software in non-volatile memory. On-line field modified data entries, such as stage point, or method of staging, shall be stored in flash memory with capability to prevent accidental loss of data due to power loss, voltage surge or spike. In the event of a complete power outage, all field and factory settings shall remain stored and shall automatically be restored when power is restored.
- I. The controller shall be powered by 115V/1ph/60Hz AC power from a control power transformer provided within the control enclosure. The control panel shall be equipped with a regulated 24VDC power supply to power analog input signals. The controller shall be capable of receiving up to four 4-20 mA analog input signals and RTD signals.
- J. All external sensors/transmitters and switches shall be powered by the controller through its integral 24VDC power supply. Over voltage and short circuit protection shall be on-board. All analog circuits shall be protected from up to 575V with a fast-acting fuse and sacrificial input resistors. All digital outputs shall be externally isolated. The incoming power and I/O circuitry shall reject electromagnetic (EMI) and radio frequency interference.

**2.7 VARIABLE FREQUENCY DRIVE (VFD) AND CONTROLS- VARIABLE VOLUME PUMP PACKAGES**

- A. Provide UL listed and labeled variable speed drive(s) and controller assembly specifically designed for variable speed domestic water pumping applications. The controller shall provide multi-pump parallel operation control, duty-standby pump selection, automatic alternation and automatic transfer to the standby pump upon pump/VFD failure.
- B. Unless noted otherwise, provide a separate variable frequency drive for each pump.
- C. The controller shall operate the pump(s) to provide the following sequence of operation:
  - 1. When the controller mode is in REMOTE, the pumping system shall start and operate automatically upon the closure of Owner's BAS contact.
  - 2. When the controller mode is in LOCAL, the pumping system shall start immediately and operate automatically.
  - 3. It shall be possible to manually turn individual pumps on and off. When a pump is started manually, controller safety and alarm features shall continue to operate including pump cut-out.

***SPEC EDITOR: INDICATE QUALITY AND LOCATION OF REMOTE PRESSURE SENSORS ON THE DRAWINGS. PRESSURE SENSORS LOCATED AT THE PUMP SKID DEFEAT THE PRIMARY ADVANTAGE OF VFD PUMPING SYSTEMS AND ARE NOT RECOMMENDED.***

- 4. The controller shall control pump speed based on remote mounted pressure transmitter(s), quantity as indicated on drawings.

5. The pump logic controller shall compare each remote pressure transmitter signal ("process variable") to the user adjustable set point. It shall be possible to set an individual setpoint for each process variable location.
  6. When the process variable set points at all locations are satisfied the pump speed shall remain constant at the optimum energy consumption level.
  7. The controller shall continuously scan and compare each process variable to its individual set point and control to the least satisfied zone.
  8. If the set point cannot be satisfied by the designated lead pump, the controller shall initiate a timed sequence of events to stage on a lag pump.
  9. The lag pump shall accelerate resulting in the lead pump(s) decelerating until they equalize in speed.
  10. Further changes in process variable shall cause the pumps to change speed together.
  11. As the worst case zone deviates from set point, the controller shall send the appropriate analog signal to the VFD to speed up or slow down the pump(s).
  12. When the set point can be safely satisfied with fewer pumps, the controller shall initiate a timed pump de-stage sequence and continue variable speed operation.
  13. The controller shall provide end-of-pump-curve point protection.
  14. In the event of any safety/alarm condition, controller shall activate a common alarm contact hardwired back to the Owner's BAS system.
  15. The system shall continue to operate, subject to the controller safety features and alarms, or a low/zero flow condition.
    - a. The controller shall detect low/zero flow conditions. When the (user adjustable) low/zero flow condition limit is reached, the controller shall shut off the pump(s) and allow system demand to be provided by the hydro pneumatic tank. The controller shall automatically restart the pumps as hydro pneumatic tank storage is depleted (user adjustable), to maintain the required system pressure/flow.
  16. In the event of a VFD fault, the controller shall automatically initiate a timed sequence of events to start the redundant pump/VFD set in the variable speed mode.
  17. In the event of the failure of a sensor/transmitter, its process variable signal shall be removed from the controllers scan/compare program and a plain English alarm message shall be displayed.
  18. In the event of failure to receive a pressure variable signal, a user selectable number of the VFDs shall maintain a user adjustable speed; reset shall be automatic upon correction of the sensor failure.
  19. The controller shall equalize pump run-times.
- D. The controller shall provide the following safety features and alarms:
1. Low suction pressure alarm and cut out(automatic reset)
  2. High suction pressure alarm and cut out(automatic reset).  
(suction pressure is sufficient to satisfy building demand)

3. Low system pressure alarm
  4. High system pressure alarm and cut out (manual reset)
  5. Pump failure alarm
  6. High temperature alarm and cut out (automatic reset)
  7. Motor overload failure alarm (manual reset)
- E. The control enclosure shall conform to NEMA 1 and shall include a control power transformer and a digital microprocessor based controller with a NEMA 4 rated operator interface. Provide a single point electrical power connection that provides power to all controls.
- F. Controller shall be capable of operation in ambient conditions of 32°F to 140°F and a humidity range of 5% to 95%, non-condensing.
- G. The controller will include the following additional features:
1. Liquid crystal display user interface.
  2. Pump status indication.
  3. Alarms shall be displayed in plain English on the display.
  4. Fault information accessed by interrogating the controller through its HELP and log keys.
  5. Minimum one level of software password security provided for protection of field modifiable data.
  6. Hydraulic stabilization program with proportional-integral-derivative control, providing smooth pump start-up, speed control, and pump stage and de-stage; and shall prevent damaging hydraulic conditions including motor overload, pump flow surges, and hunting. PID values shall be field adjustable.
  7. Display readout shall display the following values at minimum:
    - a. Pressures at each remote pressure sensor (PSIG)
    - b. Skid discharge pressure (PSIG)
    - c. Skid total flow (GPM)
  8. Data logging to provide historical information of key events with date and time stamps. Log information shall include alarms, pump run timers, system on-off times and pump cycle counters. The data log shall display the minimum, maximum and average values of temperature, pressure and flow. It shall also display kilowatt-hours.
  9. Capable of operating in automatic, manual or off-line diagnostic modes.
  10. A common alarm contact for hardwiring back to Owner's BAS system, which will activate when any alarm condition occurs.
  11. Shall meet Part 15 of FCC regulations pertaining to class A computing devices.
  12. Upon VFD fault(s), the pump controller shall display an alarm condition through a plain English message.
    - a. VFD fault indication shall be continuously displayed on the operator interface of the controller until the fault has been corrected and the controller has been manually reset.

13. Analog input resolution from flow meters and pressure sensors shall be 12-bit minimum, and the controller shall scan each analog input a minimum of once every 100 milliseconds. All sensor/transmitter inputs shall be individually wired to the pump logic controller for continuous scan and comparison function. All analog inputs shall be provided with current limit circuitry to provide short circuit protection and safeguard against incorrect wiring of sensors
14. The controller shall be microcomputer based and hold its software in non-volatile memory. On-line field modified data entries, such as stage point, or method of staging, shall be stored in flash memory with capability to prevent accidental loss of data due to power loss, voltage surge or spike. In the event of a complete power outage, all field and factory settings shall remain stored and shall automatically be restored when power is restored.
15. The controller shall be powered by 115V/1ph/60Hz AC power from a control power transformer provided within the control enclosure. The control panel shall be equipped with a regulated 24VDC power supply to power analog input signals. The controller shall be capable of receiving up to four 4-20 mA analog input signals and RTD signals.
16. All external sensors/transmitters and switches shall be powered by the controller through its integral 24VDC power supply. Over voltage and short circuit protection shall be on-board. All analog circuits shall be protected from up to 575V with a fast-acting fuse and sacrificial input resistors. All digital outputs shall be externally isolated. The incoming power and I/O circuitry shall reject electromagnetic (EMI) and radio frequency interference (RFI)

#### H. Variable Speed Drive

1. Provide variable speed drives per Related Section. The following features described in the Related Section are not required, except as necessary to meet other parts of this specification.
  - a. VFD manual across-the-line electrical bypass.
  - b. Local-Remote speed control switch
  - c. A run permissive circuit, separate from the safety interlock circuit, which prevents motor operation whether in drive or bypass mode. This circuit, via the customer's external contact device, signals the motor may run, provided the safety interlock contact(s) is made.
  - d. "Powered run mode" and "powered run request" circuits.
  - e. PID controller integral to VFD.
  - f. Auxiliary contacts that actuate when the motor is started in any mode.
  - g. Indicating lamp for "POWER AVAILABLE" and for "MOTOR ON BYPASS".

#### I. Pressure Transmitters

1. Two wire 24 VDC system providing 4-20mA output signal to pump controller. Waterproof NEMA 4 electrical enclosure with a 0.5" NPT conduit connection. 316 stainless steel wetted parts. Adjustable span. Maximum inaccuracy 0.5% of full span including linearity, hysteresis and repeatability errors. Range 0-50 PSIG. Provide higher range transmitters when required by system design or configuration. Capable of withstanding over pressurization of no less than 300 PSIG. Immune from radio frequency interference.

*SPEC EDITOR: THE ARTICLE HEADING BELOW (IN HIDDEN TEXT) IS RESERVED FOR SPECIFYING A FLOW METER IF DESIRED. A FLOW METER IS NOT REQUIRED FOR PUMP CONTROL BUT COULD ASSIST IN TROUBLE SHOOTING. FOR VERY LARGE BOOSTER PUMP INSTALLATIONS A MAGNETIC FLOW METER SHOULD BE CONSIDERED DUE TO DURABILITY, ACCURACY, AND HIGH TURN-DOWN. A MAGNETIC FLOW METER CAN EASILY BE SPECIFIED BY REVISING THIS SECTION TO REFERENCE THE MAGNETIC FLOW METER SPECIFICATION FOUND IN SECTION 230900 - MECHANICAL SYSTEMS CONTROLS.*

- J. Flow Meter

## **2.8 FACTORY TESTING**

- A. Prior to shipment, hydrostatically and electrically test each unit, including all safeties and control functions. Test system with motors connected to starters or VFD output. Operate skid from 0 to 100% of design flow requirement and validate proper pump staging and speed control. Calibrate and test all safety features. Test all inputs, outputs and program execution specific to this application.
- B. The Owner's Representative shall be allowed to witness the factory testing. A report detailing the results of the factory test shall be provided. An officer of the manufacturer's company shall certify by signature that the report accurately reflects the test results, and that the package meets all performance requirements. The report shall clearly identify any performance requirements that were not achieved.

## **PART 3 - EXECUTION**

*SPEC EDITOR: WHEN REMOTE SENSORS ARE USED, COORDINATE DOCUMENTS TO PROVIDE SENSOR LOCATION AND CONDUIT/WIRING FROM SENSOR TO PUMP CONTROLLER. DESIGNER MUST SHOW SENSOR LOCATIONS ON PLANS.*

### **3.1 EXAMINATION AND PREPARATION**

- A. Rig units off delivery trucks. Comply with Manufacturer's rigging instructions.
- B. Store units protected from weather, dirt, water, construction debris, and physical damage. Support stored units at points as required by manufacturer.



- C. Examine roughing-in for equipment support, anchor-bolt sizes and locations, piping, and electrical connections to verify actual locations, sizes, and other conditions affecting equipment performance, maintenance, and operations. Assure that required NEC electrical clearances will be available at skid mounted components such as VFDs, starters, control panels, and similar electrical equipment. Existing and new piping cannot run over skid control panels or skid VFDs. Proceed with installation only after unsatisfactory conditions have been corrected.

### **3.2 INSTALLATION**

- A. Install in strict compliance with manufacturer's installation instructions and Related Sections. Maintain manufacturer's recommended clearances for service and maintenance.
- B. Install skid and hydro-pneumatic tanks on support structures or concrete bases as indicated. Install skid vibration isolation when indicated or required by Related Section. Set skid base level, using stainless steel shims and metal blocks designed for leveling machinery bases. Anchor base to floor using all mounting holes.
- C. Install separate devices furnished by skid manufacturer and not factory installed, including but not limited to pressure transmitters and flow meters. Install such devices in compliance with Related Sections.
- D. Connect suction and discharge headers to building piping using flexible piping connectors per Related Section, whether indicated or not. Cap unused ends of skid manifolds.
- E. Install flow meters and pressure transmitters when included or required. Final termination of devices (both ends) shall be accomplished by the factory service technician.
  - 1. Install flow meters per flow meter manufacturer's recommendations and with the recommended up and downstream straight lengths of pipe. Install piping as required to provide these straight lengths. When manufacturer does not indicate the required up and downstream requirements, provide a minimum of 5 pipe diameters upstream and downstream of straight pipe. Provide wiring in conduit between the flow meter and the skid controller.
  - 2. Install pressure transmitters at locations specified on the drawings.
    - a. Install pressure transmitters in locations easily accessible for calibration and replacement.
    - b. Install ball type isolation valve to isolate the pressure transmitter.
    - c. Provide a pressure gauge at the same location as each pressure transmitter, to validate pressure transmitter reading.
    - d. Provide wiring in conduit between the pressure transmitter and the skid controller.
  - 3. Install wiring in conformance with Related Section (Mechanical Systems Controls), utilizing approved contractors listed in that section.
- F. Install hydro pneumatic tanks as indicated on the drawings.

1. Install to maintain manufactures specified clearance above tanks, minimum 18 inches.
  2. Connect to system piping. Provide separate isolation valve and drain valve with hose bib for each hydro-pneumatic tank.
  3. Install pressure gauge (or switch when indicated) on hydro-pneumatic tank auxiliary air connection.
  4. Isolate each tank from the system, drain the tank, then charge to specified precharge pressure. If precharge pressure is not indicated, obtain from project engineer. Factory precharge is not to be considered the correct precharge pressure. Commissioner shall witness the setting of precharge pressure.
- G. Complete all manufacturer's pre-start checks.
- H. Prior to placing system into operation, sanitize skid piping, hydro-pneumatic tanks, and any building piping not previously sanitized. Assure sanitizing solution enters each hydro-pneumatic tank. Provide temporary piping and bypasses as required to accomplish sanitization.
- I. Insulate skid piping and hydro-pneumatic tanks; materials and installation per Related Section.

### **3.3 TEMPORARY SERVICE**

- A. Start units for temporary use only with the express written permission of the Project Manager and in compliance with all requirements of the Contract Documents.
- B. Prior to placement into temporary service perform manufacturer's pre-start protocols.
- C. Utilize factory trained service technician to perform start-up as described under the Field Quality Control article. Commission prior to putting into temporary service to the extent required by the Commissioning Authority. Re-perform factory service technician start-up and all commissioning activities prior to Owner acceptance, even if previously completed to ready for temporary service.
- D. Perform all required routine maintenance procedures during temporary service. Continuously maintain a log of such procedures. Store log at unit during temporary use period and include log as part of the final O & M manual.

### **3.4 FIELD QUALITY CONTROL**

- A. Provide a factory trained service technician to perform start-up services. The service technician shall perform the following:
  1. Verify correct installation and organize, instruct and assist the mechanical contractor's personnel in start-up procedures
  2. Terminate all control wiring connections associated with the skid.
  3. Perform manufacturer's pre-start checks.
  4. Set all safety devices.
  5. Start skid controller and VFDs. Set all controller and VFD parameters. Tune the controller.

6. Commission the pump package, including demonstrating all safeties, proper pump staging, de-staging, and speed control, zero-flow shutdown, restart after power failure, and all other skid features.
  - a. Optimize the setpoint of each pressure transmitter control variable to the minimum pressure (with reasonable safety factor) required for the plumbing fixtures actually installed. Obtain preliminary setpoints in advance from project engineer. Adjust setpoints under the direction of the Commissioning Authority.
  - b. On constant volume pump packages, adjust pump pressure regulating valves to provide adequate pressure at the most remote plumbing fixture (with reasonable safety factor). Set controller to specified staging method (kW/amps/pressure); reset to another staging method and adjust controller parameters as required to provide proper performance.
7. Provide a written service report prepared on site and submitted at the time of each service visit (with copies immediately provided to the Owner and Commissioner). Report shall indicate services provided and list all controller settings, PID settings, and set points.
8. Train Owner personnel. Training and start up services are separate functions and training shall not be combined with startup services.

### **3.5 COMMISSIONING**

- A. Perform commissioning activities per Related Sections.

### **3.6 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.
- B. Train Owner's maintenance personnel on equipment operation, start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel.
  1. Provide 2 hours training minimum.

**END OF SECTION 221123**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 221319 - DRAINAGE SPECIALTIES

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**  
**SECTION 221319 - DRAINAGE SPECIALTIES**

**REVISIONS:**

**8-1-99: CONTENT APPROVED AS NEW MASTER**

**8-11-99: REVISED TO VBS.DOT TEMPLATE**

**EDITOR: FUTURE SECTION WILL ADDRESS PVC CLEANOUTS, ROOF DRAINS AND FLOOR DRAINS.**

**SPEC TEAM: I SUGGEST WE DELETE THE FOLLOWING FOR SHORT SPEC VERSION:**

**2.3 TRENCH DRAINS**

**2.4 ROOF DRAINS**

**2.5 DRAINAGE SPECIALTIES**

**3.5 INSTALLATION OF ROOF DRAINS**

**APPLICABLE PORTIONS OF 1.1 SCOPE OF WORK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK**

**SPEC EDITOR: REVISE EDIT TO SUIT PROJECT**

- A. Provide piping, fittings, and specialties up to point 5 feet beyond the building for the following systems:
1. Sanitary Waste and Vent System
  2. Storm Waste System
- B. This section specifies materials and installation for the following specialties:
1. Clean-outs
  2. Floor Drains
  3. Trench Drains
  4. Roof Drains
  5. Drainage Specialties (backwater valves, trap primers, neutralization tanks)

**PART 2 - PRODUCTS**

**2.1 CLEAN-OUTS**

*SPEC EDITOR: STANDARD APPLICATION IS SPECIFIED BELOW. OTHER OPTIONS INCLUDE SQUARE COVER, RECESSED COVER, TRACTOR COVER, WATER TIGHT COVER, FLANGE AND CLAMP WITH MEMBRANE (FOR WET, ABOVE GRADE LOCATIONS). CONSULT CATALOG FOR SPECIAL APPLICATIONS.*

- A. Floor Clean-Out: Cast iron body, round, adjustable, scoriated, secured, nickel-bronze top, threaded and slotted bronze closure plug, outlet connection to suit application. For carpeted floors, provide nickel bronze carpet clamping frame and cover. Manufacturer: Smith 4020 to 4031, Wade, Zurn, Watts.
- B. Wall Clean-Out: Treaded bronze plug in cast iron tee or ferrule, with stainless steel cover.
- C. Exposed Clean-Out: Threaded plug, of material compatible with system piping.

**2.2 FLOOR DRAINS**

*SPEC EDITOR: THE FLOOR DRAINS LISTED BELOW ARE STANDARD APPLICATION FLOOR DRAINS. ADD ADDITIONAL FLOOR DRAINS FOR SPECIALTY APPLICATIONS (HOSPITALS ETC.). OPTIONS INCLUDE: GRATE MATERIAL, SQUARE OR HINGED GRATES, SIDE OUTLETS, INTEGRAL BACKWATER VALVES, TRAPS, TRAP PRIMERS, 12" DIAMETER GRATES, ANIMAL ROOMS (WITH AUTO FLUSH), COATED BODY.*

- A. General floor drain requirements: Unless otherwise noted, provide round strainer/ grate, cast iron body, seepage flange and clamping collar, bottom outlet same size as pipe served, with caulked, no-hub or neoprene gasket connection. Load classifications per ASME A112.21.1M. Waterproofing: 40 mils sheet membrane, chlorinated polyethylene, Chloraloy 240.
- B. Provide funnel type floor drain cover for floor drains used for cooling coil condensate drains, equipment drains and wherever shown on drawings. See details.

*SPEC EDITOR: USE FD-A IN TOILET ROOMS, SHOWERS, SMALL KITCHENS, FINISHED AREAS, SMALL MECHANICAL ROOMS.*

- C. Type FD-A: Light duty, adjustable, nickel bronze strainer, minimum strainer diameter equal to twice pipe diameter. Manufacturer: Smith 2005-A, Wade, Zurn, MiFAB.

*SPEC EDITOR: USE FD-B IN LARGE KITCHENS, AND AREAS WITH HEAVIER LOADS, WHERE FINAL ADJUSTMENT IS IMPORTANT, AND SEDIMENT BUCKET IS NOT REQUIRED.*

- D. Type FD-B: Medium duty, adjustable 8 1/2" diameter cast iron grate. Manufacturer: Smith 2310, Wade, Zurn, MiFAB.

*SPEC EDITOR: USE FD-C OR FD-D IN LARGE MECHANICAL ROOMS, LOADING DOCKS AND AREAS WITH HEAVIER LOADS, WHERE FINAL ADJUSTMENT IS LESS IMPORTANT, AND SEDIMENT BUCKET IS REQUIRED.*

- E. Type FD-C: Medium duty, 8 1/2" diameter cast iron grate, free standing sediment bucket. Manufacturer: Smith 2110, Wade, Zurn, MiFAB.
- F. Type FD-D: Heavy duty, 10" x 12" cast iron grate, free standing sediment bucket. Manufacturer: Smith 2450, Wade, Zurn.

**2.3 TRENCH DRAINS**

*SPEC EDITOR: SEE JAY R. SMITH POLYMER CONCRETE AND FIBERGLASS DRAINAGE SYSTEMS FOR A VIABLE ALTERNATIVE TO CAST IRON. ADDITIONAL RESEARCH AND EDITING IS REQUIRED TO MAKE TRENCH DRAINS PROJECT SPECIFIC.*

- A. Trench drain type designations and sizes are indicated on Drawings.
- B. Cast Iron Trench Drains: Cast-iron shallow hub body and grate with end plates and gaskets, assembled in standard lengths for total length and width as indicated, with the following features:
  - 1. Sediment bucket.
  - 2. Flashing device.
  - 3. Heel-proof, ADA compliant grate.
  - 4. Vandal-proof grate.
  - 5. Backwater valve.
  - 6. Convex grate.
  - 7. Dome bottom strainer.
  - 8. Bottom outlet, inside caulk.
- C. Manufacturers: Smith, Wade, Zurn, Erik-sons

**2.4 ROOF DRAINS**

*SPEC EDITOR: THESE ROOF DRAINS ARE STANDARD FOR MOST INSULATED ROOFS. USE RD-C WHERE PRACTICAL. OTHER CONSIDERATIONS: CAST IN PLACE DRAINS, PROMENADE DRAINS, EXPANSION JOINTS, OVERFLOW DRAINS, IRMA ROOFS. SECONDARY ROOF DRAINAGE IS REQUIRED BY CODE - COORDINATE WITH ARCHITECT.*

- A. General roof drain requirements: Unless otherwise noted, provide secured round cast iron dome, cast iron body and flashing clamp/ gravel stop, sump receiver, underdeck clamp, bottom outlet same size as pipe served, with caulked, no-hub or neoprene gasket connection.

*SPEC EDITOR: RD-A IS FOR SMALL AREAS, 2" - 4" OUTLET*

- B. Type RD-A: 8" diameter, 40 sq. in. free area, cast iron extension and collar. Manufacturer: Smith 1330, Wade, Zurn.

*SPEC EDITOR: RD-B IS FOR MEDIUM AREAS, 2" - 4" OUTLET*

- C. Type RD-B: 12" diameter, 70 sq. in. free area, cast iron extension and collar. Manufacturer: Smith 1310, Wade, Zurn.

*SPEC EDITOR: RD-C IS FOR LARGE AREAS, 2" - 6" OUTLET*

- D. Type RD-C: 15" diameter, 100 sq. in. free area, cast iron adjustable extension and collar. Manufacturer: Smith 1015, Wade, Zurn.



**SPEC EDITOR: RD-D IS FOR VERY LARGE AREAS, 8" TO 10" OUTLET**

- E. Type RD-D: 20" diameter, 150 sq. in. free area, cast iron extension and collar. Manufacturer: Smith 1010, Wade, Zurn.

**2.5 DRAINAGE SPECIALTIES**

**SPEC EDITOR: EDIT ITEMS BELOW CAREFULLY. OTHER ITEMS TO CONSIDER ADDING: GREASE INTERCEPTORS**

- A. Backwater Valve (in-line): Bronze fitted cast-iron, bolted cover. Flapper shall provide a maximum 1/4 inch clearance between flapper and seat for air circulation. Manufacturer: Smith 7022, Wade, Zurn.
- B. Trap Primers: ASSE 1018, bronze body valve with automatic vacuum breaker, with 1/2 inch connections. Manufacturers: Precision Plumbing Products Model P-1
- C. Dilution and Neutralization Tank: Plastic construction, for use with acid laboratory waste, see details. Manufacturers: Orion, Wessels, Town and Country Plastics.
- D. Acid Waste Clean-out: For lab waste piping, specified to be polypropylene, provide corrosion resistant fire retardant polypropylene cleanouts, ASTM-D 401, with nickel bronze cover. Manufacturer: Orion, Sioux Chief
- E. Acid Waste Floor Drain: For lab waste piping specified to be polypropylene, provide corrosion resistant floor drains manufactured with fire retardant polypropylene, ASTM-D-4101. Grate funnel and covers shall be fiber filled polypropylene. Manufacturer: Orion: Model FD-3, Sioux Chief
- F. Trap seal: HPDE (High density poly ethylene)housing with heavy duty silicone diaphragm and soft EPDM sealing gasket. Floor rating ASSE 1072 AF GW. Manufactures: RectorSeal, Josam, JRSmith.
- G. Air admittance valves: A one-way valve allowing air to enter plumbing drainage systems when negative pressures develop in the system. Gravity closing, sealing the vent terminal at zero differential pressure (no flow conditions) and under positive internal pressures.
  - 1. Standards Compliance: ASSE 1050 & 1051, ICC ESR-1664, NSF Standard 14, IAPMO - Classified Mark, ASTM F-409, IPC 2003, IRC 2003.
  - 2. Materials:
    - a. Valve: White PVC with 1-1/2 in NPT threads.
    - b. Tension membrane: Neoprene or silicone.
    - c. Tubular Adapter: [White 1-1/2 in (38 mm) polypropylene] [Black 1-1/2 in (38 mm) polypropylene] [PVC].
    - d. DFU Rating: 6. For venting 2 in (51 mm) DWV or smaller.
    - e. Opening Pressure: Minus 0.01 psi.
    - f. Closing Sealing Pressure: 0.00 psi and higher.
    - g. Air inlet screen.
    - h. Protective rubber sleeve.
    - i. Functionality Test: 100 percent functional at 1/4 in (6 mm) H2O and 30 in (762 mm) H2O.
    - j. Operating Temperature Range: Minus 40 to 150 degrees F (minus 4.4 to 65.6 degrees C).
  - 3. Manufacturers: Studor, Oatey.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Verify existing grades, inverts, utilities, obstacles, and topographical conditions prior to installations.
- B. Examine rough-in requirements for plumbing fixtures and other equipment having drain connections to verify actual locations of piping connections prior to installation.
- C. Examine walls, floors, roof, and plumbing chases for suitable conditions where piping and specialties are to be installed.

**3.2 INSTALLATION OF PIPING**

- A. Refer to Related Section 221113 for additional requirements.
- B. Install underground cast iron piping per Cast Iron Soil Pipe Institute Engineering Manual.

**3.3 INSTALLATION OF CLEANOUTS**

*SPEC EDITOR: CLEANOUT LOCATIONS SHOULD BE INDICATED ON DRAWINGS. CLEANOUTS IN ULAM AREA SHALL BE LOCATED IN WALLS. CLEANOUTS LOCATED IN THE FLOOR WILL NOT BE PERMITTED.*

- A. Provide cleanouts at each change in direction of piping greater than 45 degrees, where indicated on drawings and where required by code. Clean-outs shall be same size as pipe served through 4". Above Ground Cleanouts: Install cleanouts at minimum intervals of 50' for piping 4 inch and smaller and 100' for larger piping, at base of each vertical soil or waste stack.
- B. Encase exterior cleanouts in concrete flush with grade.
- C. Cleanouts shall be aesthetically located with respect to tile patterns, masonry bond and alignment. Coordinate installation with masonry and concrete work.
- D. Prior to acceptance of the system, demonstrate that cleanout plugs are easily removable and can be easily rodded.
- E. When cleanouts are required in above grade floors, flash and clamp cleanouts in floors provided with membrane waterproofing as specified for floor drains.

**3.4 INSTALLATION OF FLOOR DRAINS**

- A. Install floor drains as indicated on drawings, at low points of surface areas to be drained.
- B. Provide trap for all floor drains, minimum 3" trap and waste.
- C. Check drainage of surfaces by flooding with the hose.
- D. Provide vent for floor drain piping per code, minimum 1 1/2".

3.5        **INSTALLATION OF ROOF DRAINS**

*SPEC EDITOR:    USE DETAIL SHOWING INSTALLATION OF WATERPROOF  
MEMBRANE*

- A.    Install drain flashing collar or flange so that no leakage occurs between roof drain and adjoining roofing. Maintain integrity of waterproof membranes, where penetrated.
- B.    Check drainage of surfaces by flooding with hose.

**END OF SECTION 221319**

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P00000000 0000

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 221333 - PACKAGED SUBMERSIBLE STORM AND SANITARY PUMPS

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**

**SECTION 221333 - PACKAGED SUBMERSIBLE STORM AND SANITARY PUMPS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 018113: Sustainable Design Requirements
  - 2. Section 019110/019100: Commissioning
  - 3. Section 220500: Common Work Results for Mechanical
  - 4. Section 220513: Motors
  - 5. Section 220523: Valves
  - 6. Division 26: Electrical

***EDIT SUMMARY TO MAKE PROJECT SPECIFIC. THIS SPECIFICATION PERTAINS TO PUMPS SERVING BUILDING DRAINS, I.E. PUMPS LOCATED WITHIN BUILDINGS. IT IS NOT WRITTEN TO APPLY TO PUMPS SERVING BUILDING SEWERS OR OTHER SEWERS. SUCH PUMPS HAVE ADDITIONAL REQUIREMENTS (EXPLOSION PROOF, ETC.) PER NFPA 820.***

**1.2 SUMMARY**

- A. Pumps and accessories serving Building Drains. This specification does not apply to pumps and accessories serving sewers of any type. Products specified in this section include the following:
  - 1. Submersible pumps for elevator sumps
  - 2. Submersible storm pumps
  - 3. Submersible sewage pumps
  - 4. Submersible grinder sewage pumps
  - 5. Controls for the specified pumps
  - 6. Sump basins and covers
  - 7. Check valves and accessories for submersible pumps
  - 8. Guide rail support system

**1.3 SUBMITTALS.**

- A. Product Data: Include catalog illustrations, model, rated capacities, performance, weights, dimensions, component sizes, rough-in requirements, piping and wiring diagrams and details, materials of construction, accessories, operating and maintenance clearance requirements. Wiring diagrams shall be project specific, and differentiate between factory wiring and field wiring. Include written sequence of operations for all controls.
- B. Provide information for the following:

1. Individual pump curves indicating flow rate, head, horsepower, and pump efficiency.
2. Pump pipe connection size and type.
3. Maximum passable solid size.
4. Shaft seals, bearings, and cord sealing information.
5. Motor insulation data.
6. Pump starter information.
7. Float information.
8. Control panel wiring diagrams.
9. Control panel face diagrams indicating components on the panel face and sides and how the components are labeled.
10. Float rod information.
11. Basin data, including depth, diameter; size, arrangement, and elevations of all openings; and data on gaskets and bushings to seal the cover and cover penetrations gas-tight.
12. Guide rail support system data.

C. Installation, Operation and Maintenance Manuals

#### **1.4 QUALITY ASSURANCE STANDARDS**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  1. American Water Works Association
  2. ANSI/HI 9.6.1-1998, NPSH Margin
  3. ANSI/HI 9.6.3-1997 Operating Region
  4. NEC-National Electrical Code
  5. National Electrical Manufacturers Association
  6. National Sanitation Foundation
  7. Underwriters Laboratories Inc. listed as a manufacturer of packaged pumping systems under UL/CUL Category QCZJ.
  8. Underwriters Laboratories Inc. listed as a manufacturer of control panels under UL/CUL 508a.
  9. UL Standard 778 Motor Operated Water Pumps.

#### **1.5 DEFINITIONS**

- A. Building Drains: Refer to the Michigan Plumbing Code.

#### **1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Ship the pump and accessories in weather-proof wrap for storage outdoors. Protect control panels, pipe openings, and other sensitive components with heavy plastic or other durable means to ensure cleanliness and prevent damage during shipping and storage. Maintain protection during installation.
- B. Comply with pump manufacturer's written rigging instructions for handling and installation.

**1.7 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

*PROVIDE A DETAIL ON THE DRAWINGS INDICATING PIT SIZE AND DEPTH, QUANTITY AND ELEVATIONS OF FLOATS, INVERT ELEVATIONS OF CONNECTIONS TO PIT, ETC.*

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Acceptable Manufacturers:
  - 1. Barnes
  - 2. Zoeller
  - 3. Hydromatic
  - 4. Goulds

*ELEVATOR SUMP PUMPS MUST DISCHARGE TO SANITARY. SEE THE CONVEYING SYSTEMS DESIGN GUIDELINE FOR DETAILED REQUIREMENTS REGARDING ELEVATOR SUMP PUMPS.*

**2.2 SUBMERSIBLE CENTRIFUGAL PUMPS FOR ELEVATOR SUMPS**

- A. Simplex design, minimum capacity of 3000 gallons per hour per hoistway.
- B. Pump Type: Completely submersible, end-suction, close-coupled, overhung-impeller, centrifugal pump with controls. Capable of operating un-submerged without damage to pump. Factory-assembled and tested.
- C. Impeller: Capable of passing spherical solids 1/2 inch in diameter or greater. Statically and dynamically balanced, cast iron, stainless steel, or engineered plastic, keyed and secured to shaft.
- D. Pump Casing: Cast iron, with open inlet, legs that elevate pump to permit flow into impeller, and vertical discharge for piping connection. Powder coated epoxy finish. Stainless steel screws, bolts, and lift handle.

*EDIT MOTOR HP BELOW, OR DELETE AND INCLUDE IN PUMP SCHEDULE. MICHIGAN ELEVATOR CODE PROHIBITS PUMPS OVER 300 VOLTS. VOLTAGE RANGES INDICATED BELOW ARE THE TYPICAL DESIRED BUT MAY REQUIRE REVISION DEPENDING ON THE PROJECT. SEE THE CONVEYING SYSTEMS DESIGN GUIDELINE FOR MORE INFORMATION.*

- E. Motor: Hermetically sealed, oil filled, with waterproof power cable of length required with cord cap (control panel will be wired to control a receptacle in the elevator hoistway that the pump will be plugged into) and a cable-sealing assembly for connection at pump. Class B or better insulation, 1.15 service factor minimum. Non-overloading through the length of the curve.
  - 1. Pumps 1 HP or less: 120 VAC single phase.



2. Pumps greater than 1 HP: 208 VAC three phase.
  3. Single Phase Pumps: Provide capacitor-start type motors with built-in overload protection.
- F. Pump and Motor Shaft: Stainless steel with factory-sealed, oil or grease-lubricated ball bearings. Upper bearing may be sleeve type.
- G. Shaft Seals: Mechanical seals, single or double.
- H. Controls:
1. Float Switches: Provide multiple tethered style float switches to turn the pump on and off and to detect high level, with waterproof cables of length required. High level detection shall be provided by use of a separate float switch. Float switches shall be non-mercury mechanical type. Provide stainless steel clamps to secure floats to the pump discharge pipe.
  2. Control Panel: Minimum NEMA 1 rated. Hinged, lockable, dead front cover. No electrical switches, indicator lights, or enunciators of any kind shall be located on the outside of the panel/panel cover.
  3. Controls: Provide UL listed controller/starter assembly. Provide a magnetic contactor (single phase pumps) or magnetic starter with overload protection (three phase pumps) that starts and stops the pump via float switch(es) separately wired to the control panel. Provide a non-latching dry alarm contact for monitoring by the Owner's building monitoring system. The dry alarm contact shall energize *whenever the pump runs*, and when high sump level is detected by the high level float switch. When high water level is detected by the high level float switch, the pump shall turn on (if not already running) and the dry alarm contact shall energize. Provide panel circuit breaker or fuse, numbered terminal strip(s) for all electrical connections, and a project specific wiring diagram in a plastic pouch inside the panel.

**THE ARTICLE BELOW IS FOR STORM PUMP APPLICATIONS.**

### **2.3 SUBMERSIBLE DOUBLE SEAL CENTRIFUGAL STORM WATER PUMPS**

- A. Pump Type: **Duplex** design, completely submersible, end-suction, close-coupled, overhung-impeller, centrifugal pump with controls. Capable of operating un-submerged without damage to pump. Factory-assembled and tested.
- B. Impeller: Vortex style, uncoated, capable of passing spherical solids 3/4 inch in diameter or greater. Statically and dynamically balanced cast or ductile iron, bronze, or stainless steel; keyed and secured to shaft.
- C. Pump Casing: Cast iron, with open inlet, legs that elevate pump to permit flow into impeller, and vertical discharge for piping connection. Powder coated epoxy finish. All fasteners exposed to liquid shall be 300 series stainless steel. Provide stainless steel lifting handle. Provide lift ring (of stainless steel) and self-sealing discharge fittings for connection to guide-rail supports, when guide rail supports are indicated.

- D. Motor: Hermetically sealed, oil filled, with waterproof power cable of length required. Class B or better insulation, 1.15 service factor minimum. Non-overloading through the length of the curve.
  - 1. Single Phase Pumps: Provide capacitor-start type motors with built-in overload protection.
- E. Cable-sealing assembly at pump connection: shall employ compression gland and epoxy potting of individual motor leads to prevent moisture from entering the motor housing if cord is damaged.
- F. Pump and Motor Shaft: Stainless steel with factory-sealed, oil or grease-lubricated upper and lower ball bearings.
- G. Shaft Seals: Double mechanical seals. Lower and upper seals to be silicon carbide/silicon carbide. Provide seal moisture probes for leak detection.

*THE ARTICLE BELOW SHOULD BE USED FOR SEWAGE PUMPS THAT PRIMARILY SERVE LIGHT DUTY SANITARY APPLICATIONS SUCH AS FLOOR DRAINS IN MECHANICAL SPACES OR WHERE A FEW LOW USE WATER CLOSETS DRAIN TO THE PUMP. FOR PUMPS THAT SERVE A SIGNIFICANT NUMBER OF WATER CLOSETS A SEWAGE GRINDER PUMP AS SPECIFIED IN THE NEXT SECTION IS TYPICALLY RECOMMENDED. BE SURE TO INDICATE WHICH TYPE PUMP IS REQUIRED ON THE PROJECT DRAWINGS, PREFERABLY IN A SCHEDULE.*

#### 2.4 SUBMERSIBLE DOUBLE SEAL CENTRIFUGAL SEWAGE PUMPS

- A. Pump Type: **Duplex** design, completely submersible, end-suction, close-coupled, overhung-impeller, centrifugal pump with controls. Capable of operating un-submerged without damage to pump. Factory-assembled and tested.
- B. Impeller: Vortex style, uncoated, capable of passing spherical solids 2 inch in diameter or greater. Statically and dynamically balanced cast or ductile iron, bronze, or stainless steel; keyed and secured to shaft.
- C. Pump Casing: Cast iron, with open inlet, legs that elevate pump to permit flow into impeller, and vertical discharge for piping connection. Powder coated epoxy finish. All fasteners exposed to liquid shall be 300 series stainless steel. Provide stainless steel lifting handle. Provide lift ring (of stainless steel) and self-sealing discharge fittings for connection to guide-rail supports, when guide rail supports are indicated.
- D. Motor: Hermetically sealed, oil filled, with waterproof power cable of length required. Class B or better insulation, 1.15 service factor minimum. Non-overloading through the length of the curve.
  - 1. Single Phase Pumps: Provide capacitor-start type motors with built-in overload protection.
- E. Cable-sealing assembly at pump connection: shall employ compression gland and epoxy potting of individual motor leads to prevent moisture from entering the motor housing if cord is damaged.

- F. Pump and Motor Shaft: Stainless steel with factory-sealed, oil or grease-lubricated upper and lower ball bearings.
- G. Shaft Seals: Double mechanical seals. Lower and upper seals to be silicon carbide/silicon carbide. Provide seal moisture probes for leak detection.

*THE ARTICLE BELOW SHOULD BE USED FOR SEWAGE PUMPS RECEIVING THE DISCHARGE FROM A SIGNIFICANT QUANTITY OF WATER CLOSETS, IN PARTICULAR FOR AREAS WHERE WATER CLOSETS MAY BE SUBJECT TO ABUSE SUCH AS DORMITORYS. FOR PUMPS SUBJECT TO HEAVY USE, CONSIDER SPECIFYING A REVERSE FLOW ASSEMBLY.*

**2.5 SUBMERSIBLE DOUBLE SEAL CENTRIFUGAL GRINDER SEWAGE PUMPS**

- A. Pump Type: **Duplex** design, completely submersible, end-suction, close-coupled, overhung-impeller, centrifugal pump with controls. Capable of operating un-submerged without damage to pump. Factory-assembled and tested. 1-1/4 inch minimum discharge opening.
- B. Impeller: Vortex style, uncoated, capable of passing solids. Statically and dynamically balanced cast or ductile iron, bronze, stainless steel, or engineered thermoplastic; keyed and secured to shaft. Provide hardened stainless-steel cutter/grinder with shredding device.
- C. Pump Casing: Cast iron, with open inlet, legs that elevate pump to permit flow into impeller, and vertical or horizontal discharge (as required for the project) for piping connection. Powder coated epoxy finish. All fasteners exposed to liquid shall be 300 series stainless steel. Provide stainless steel lifting handle. Provide lift ring (of stainless steel) and self-sealing discharge fittings for connection to guide-rail supports, when guide rail supports are indicated.
- D. Motor: Hermetically sealed, oil filled, with waterproof power cable of length required. With Class F motor insulation. Non-overloading through the length of the curve.
  - 1. Single Phase Pumps: Provide capacitor-start type motors with built-in overload protection.
- E. Cable-sealing assembly at pump connection: shall employ compression gland and epoxy potting of individual motor leads to prevent moisture from entering the motor housing if cord is damaged.
- F. Pump and Motor Shaft: Stainless steel with factory-sealed, oil or grease-lubricated upper and lower ball bearings, to provide radial and thrust support.
- G. Shaft Seals: Double mechanical seals. Lower and upper seals to be silicon carbide/silicon carbide. Provide seal moisture probes for leak detection.

*THE PUMP CONTROL ARTICLE BELOW REFLECTS TYPICAL U-M REQUIREMENTS. MODIFY AS REQUIRED TO MAKE PROJECT SPECIFIC. INCLUDE A MORE DETAILED PUMP SEQUENCE OF OPERATION WITH THE PUMP DETAIL ON THE DRAWINGS OR WITH THE ARTICLE BELOW, IF NECESSARY. INFORMATION BELOW DOES NOT INDICATE QUANTITY OF FLOATS SINCE FLOAT QUANTITIES VARY WITH PUMP CONFIGURATION.*

**THEREFORE, INDICATE REQUIRED QUANTITY OF FLOATS ON THE PUMP  
DETAIL OR BELOW.**

**2.6 PUMP CONTROLS:**

- A. Unless otherwise noted, provide UL listed controller/starter assembly with the following features for each pump.
1. Float Switches: Provide multiple tethered style non-mercury mechanical style float switches to turn the pump on and off and to detect high level, with waterproof cables of length required. Provide float rod/pipe, tether clamps, and hardware, to secure the floats at the required elevations, all of stainless steel construction.
  2. Control Panel: Minimum NEMA 1 rated. Hinged, lockable.
  3. Controls: Provide UL listed controller/starter assembly. Provide a magnetic contactor (single phase pumps) or magnetic starter with adjustable overload protection (three phase pumps) that starts and stops the pump via float switch(es) separately wired to the control panel.
    - a. Automatic Alternator (duplex pump arrangements): Electrical alternator that starts pumps on successive cycles and starts multiple pumps if one cannot handle load.
    - b. High-Water Alarm: Rod-mounted mechanical-float switch.
    - c. Panel features (all mounted on panel face): control on/off switch, hand-off-auto switch and pump run light for each pump, high water alarm light, high water alarm test switch, seal failure light.
    - d. Provide an audible alarm that activates upon high water or seal failure condition.
    - e. Provide a latching dry auxiliary alarm contact for monitoring by the Owner's building monitoring system, that energizes upon either a high water or seal failure condition.
    - f. Provide an alarm silence button which deactivates the audible alarm but does not deactivate the local alarm lights or auxiliary alarm contact until the alarm condition clears.
    - g. Provide motor disconnect for each motor, control transformer, control panel circuit breaker or fuse, numbered terminal strip(s) for all electrical connections, a project specific wiring diagram in a plastic pouch inside the panel, and all required accessories.
    - h. Label all components on the exterior of the control panel with engraved plastic labels screwed to the panel face. Label all wiring, terminal strips, and electrical components inside the panels using labels made for that purpose.

**2.7 SUMP BASINS AND BASIN COVERS**

**PROVIDE A DETAIL ON THE DRAWINGS INDICATING QUANTITY AND ELEVATIONS OF TOP AND SIDE WALL CONNECTIONS AND FLOAT ACTIVATION ELEVATIONS. DUE TO RADON CONCERNS ALL COVERS (I.E. INCLUDING STORM PUMPS) ARE SPECIFIED AS GAS TIGHT, WITH THE EXCEPTION OF THOSE USED FOR ELEVATOR SUMP PUMPS.**

- A. Basins: Factory-fabricated, watertight, cylindrical, basin sump with top flanges and sidewall openings for pipe connections.
  - 1. Material: Fiberglass.
  - 2. Reinforcement: Mounting plates for pumps, fittings, guide-rail supports if used, and accessories, adequately braced. Provide integral water tight anchor flange(s) that match the guide rail base plate and side support mounting holes, when guide rails are used.
 

**RETAIN SUBPARAGRAPH BELOW IF REQUIRED TO ANCHOR BASIN TO CONCRETE SLAB IN CASE OF GROUND-WATER PROBLEMS.**
  - 3. Anchor Flange: Same material as or compatible with basin sump, cast in or attached to sump, in location and of size required to anchor basin in concrete slab.
- B. Basin Covers: Gas tight cover with gaskets, seals, and bushings to seal hatches, piping, conduit and cords gas tight. Sealants and caulks shall not be used.
  - 1. Cover Reinforcement: Reinforced to support anticipated loads in the area of use but no less than required for supporting foot traffic.
  - 2. For basins larger than 36" diameter and for any duplex pump arrangement, provide a bolted sub-hatch centered above each pump and pump discharge pipe that allows the pump to be removed through the sub-hatch without disturbing the basin cover, cover vent or drainage connections, sump float rod, or adjacent pumps and their discharge pipes and power cords. Additionally, provide an inspection hatch that can be opened without disturbing any component penetrating the basin cover.
- C. Covers for basins in elevator hoistways: Provide removable galvanized steel grating (capable of supporting foot traffic), notched around the pump discharge pipe to allow grate removal without disconnecting the discharge pipe.

**2.8 ACCESSORIES**

- A. Check valves for elevator sump pumps and storm pumps:
  - 1. Silent check valve per Related Section.
 

**SILENT CHECK VALVES ARE NOT RECOMMENDED FOR WASTE WATER SERVICE, THEREFORE A RESILIENTLY HINGED TYPE CHECK VALVE HAS BEEN SPECIFIED FOR THAT SERVICE, BELOW.**
- B. Check valves for sewage pumps and grinder sewage pumps:
  - 1. Non-slam resiliently hinged type check valve with peroxide cured EPDM disk, disk accelerator, and flanged connections; "SurgeBuster" as manufactured by Val Matic Valve and Manufacturing Corporation.

**SPECIFY GUIDE RAIL SUPPORT SYSTEMS WHEN SUMP DEPTH EXCEEDS FOUR FEET. DELETE ARTICLE BELOW WHEN GUIDE RAILS ARE NOT REQUIRED.**

**2.9 GUIDE-RAIL SUPPORT SYSTEM:**

- A. Provide a guide rail support system allowing automatic disconnect and removal of pump, furnished by the same manufacturer that supplied the submersible pump.
- B. Guide Rails: Vertical pipes or structural members, made of stainless steel, attached to baseplate and basin sidewall or cover.
- C. Baseplate: Stainless Steel plate, attached to basin floor, supporting guide rails and stationary elbow.
- D. Hardware: all nuts, bolts, fasteners and hardware shall be stainless steel.
- E. Pull rods and lifting cable: Stainless steel.
- F. Sliding guide rail connector: Stainless steel motor-mounted or casing-mounted yokes or other attachments for aligning pump during connection of flanges and sliding pump up and down rails.
- G. Movable Elbow: Cast iron pump discharge-elbow fitting with flange and positioning device.
- H. Stationary Elbow: Cast iron fixed discharge-elbow fitting with flange that mates to movable-elbow flange and connects to baseplate.
- I. Seal between movable and stationary elbow: Elastomeric seal retained by non-corrosive clamp ring and stainless steel fasteners.

**2.10 SOURCE QUALITY CONTROL**

- A. All pumps shall be factory tested. Verify all control panel functions. Verify pump grounding and integrity of winding insulation by megger testing. Run each pump submerged prior to shipment at maximum running point. Verify flow rate, head, amperage draw, and water tightness.

**THE TEST REPORT BELOW IS OPTIONAL, BUT TYPICALLY RECOMMENDED FOR CRITICAL OR LARGE PUMP INSTALLATIONS.**

- B. A report detailing the results of the factory test shall be provided. An officer of the manufacturer's company shall certify by signature that the report accurately reflects the test results, and that the package meets all performance requirements. The report shall clearly identify any performance requirements that were not achieved.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Examine roughing-in for equipment support, piping, and electrical connections to verify actual locations, sizes, and other conditions affecting equipment performance, maintenance, and operations. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install in strict compliance with manufacturer's installation instructions and Related Sections. Maintain manufacturer's recommended clearances for service and maintenance.
- B. Install separate devices furnished by manufacturer and not factory installed, including but not limited to float rods and floats, basins, basin covers and all related accessories, guide rail system, lift rods/cables, control panels, and any manufacturer's accessory devices necessary or recommended to meet the particular needs of the pump installation.
- C. Protect basins from trash and debris at all times including during temporary service.

**SEWAGE AND GRINDER SEWAGE PUMP INSTALLATIONS SHOULD NOT BE DESIGNED WITH A DISCHARGE PIPE LESS THAN 2". INDICATE THE PIPE SIZE ON THE DRAWINGS.**

- D. For all sewage and grinder sewage pump installations, regardless of pump connection size, provide minimum 2 inch diameter pipe (or larger as indicated) on the discharge side of each pump.
- E. Provide a check valve and an isolation valve on each pump discharge pipe, near and above the basin cover or sump top rim level. Locate the check valve upstream of the isolation valve. Provide check valves of the type specified in Part 2.
- F. Where discharge piping is below grade, locate the check and isolation valves outside of the basin in an access pit with access cover.
- G. Run all power, float, and control wiring in conduit between basin cover and control panel. Seal inner diameter of conduit with sealing putty and connect to basin cover.
  - 1. Power cords of elevator sump pumps shall not be run in conduit. Connect directly to the non-GFCI outlet in the elevator hoistway that is controlled by the pump control panel. Install weatherproof cover on the outlet.
- H. Verify proper pump rotation of pumps before installing in basins.
- I. Adjust level control to prevent effluent in the sump basin from rising to within 2 inches of the invert of the lowest gravity drain inlet connection to the sump.
- J. Adhere to manufacturer's start-up instructions.

### 3.3 TEMPORARY SERVICE

- A. Start units for temporary use only with the expressed written permission of the Project Manager and in compliance with all requirements of the Contract Documents.
- B. Prior to placement into temporary service, perform manufacturer's pre-start protocols.
- C. Commission equipment prior to putting into temporary service to the extent required by the Commissioning Authority. Re-perform all commissioning activities prior to Owner acceptance, even if previously commissioned to prepare for temporary service.

- D. Perform all required routine maintenance procedures during temporary service. Continuously maintain a log of such procedures. Store the log at unit during temporary use period and include log as part of the final O&M manual.

**3.4 FIELD QUALITY CONTROL**

- A. In the presence of the Commissioning Authority:
  - 1. Demonstrate the functionality of the slide rails by sliding the pump over the full length of the rails and out the basin cover, and reseating the pump on the stationary flange without entering the basin.
  - 2. Demonstrate the operation of the pump by filling the basin with water and verifying all functions of the pump and control panel. Provide temporary plugs in basin connections to allow filling the basin for testing. Remove plugs at completion of testing.

*WHEN JUSTIFIED, REQUIRE START-UP SERVICES BY A FACTORY SERVICE TECHNICIAN, OTHERWISE DELETE THE PARAGRAPH BELOW.*

- B. Provide a factory trained service technician to perform start-up services. The service technician shall perform the following:
  - 1. Verify correct installation and organize, instruct and assist the mechanical contractor's personnel in start-up procedures.
  - 2. Perform manufacturer's pre-start checks.
  - 3. Set all safety devices.
  - 4. Commission the pump package, including demonstrating all safeties, proper pump staging, alteration, and all other features.
  - 5. Provide a written service report prepared on site and submitted at the time of each service visit (with copies immediately provided to the Owner and Commissioner). Report shall indicate services provided and list all controller settings.
  - 6. Train Owner personnel. Training and start up services are separate functions and training shall not be combined with startup services.

*INCLUDE THE ARTICLE BELOW IN EVERY SPECIFICATION SECTION.*

**3.5 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

*WHEN JUSTIFIED, REQUIRE TRAINING BY A FACTORY SERVICE TECHNICIAN, OTHERWISE DELETE THE FIRST PARAGRAPH BELOW.*

**3.6 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.



B. Train Owner's maintenance personnel on equipment operation, start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures, pump access and pump removal. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel.

1. Provide 2 hours training, minimum.

**END OF SECTION 221333**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 221500 - COMPRESSED AIR ACCESSORIES

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**

**SECTION 221500 - COMPRESSED AIR ACCESSORIES**

**REVISIONS:**

**8-1-99: CONTENT APPROVED AS NEW MASTER**

**8-11-99: REVISED TO VBS.DOT TEMPLATE**

**EDITOR: SEE 230900 FOR COMPRESSORS, DRYERS, AND ACCESSORIES FOR CONTROL (INSTRUMENT) AIR USE. THE ACCESSORIES SPECIFIED BELOW ARE NOT TYPICALLY SPECIFIED FOR CONTROL AIR USE; NOTE THE DESCRIPTION IN THE SCOPE OF WORK, BELOW.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Provide piping, fittings, and specialties for the following systems:
  - 1. Compressed air regulators, filters, drain valves, relief valves and lubricators, for compressed air systems **not** associated with control (instrument) air or medical air systems.

**PART 2 - PRODUCTS:**

**2.1 COMPRESSED AIR SPECIALTIES:**

**SPEC EDITOR: BELOW FOR LARGE CAPACITY ON AIR MAINS. MODIFY DESCRIPTION AS REQUIRED. ADDITIONAL RESEARCH REQUIRED.**

- A. Pressure Regulating Valve: Bronze body, direct-acting, spring-loaded, manual pressure setting adjustment, pressure gauges, and rated for 150-psig inlet pressure. Manufacturers: Landis and Staefa Series 201, Van Aire, Wilkerson, Zeks, Parker-Hannifin, Fisher, Siemens
- B. Compressed Air Filter - General Requirements: Housings shall be corrosion resistant, rated for minimum of 150psig. Capacity, accessories and configuration (simplex or duplex) as indicated on drawings. Furnish spare filter set. Manufacturers: Hankinson, Van Aire, Wilkerson, Zeks

*SPEC EDITOR: THIS IS A GOOD GENERAL PURPOSE FILTER, SUITED FOR REMOVAL OF HIGH VOLUMES OF OIL AND WATER.*

- C. Compressed Air Filter - Centrifugal/Coalescing and Impingement: Cleanable perforated stainless steel coalescing inner core, with automatic drain and in-depth impingement filter outer section. Designed for efficient removal of water droplets (99%) and oil aerosols (40%) via coalescence, and removal of particles to 3 microns. Manufacturer: Hankinson Centriflex

*SPEC EDITOR: THE FOLLOWING IS FOR MORE EFFICIENT REMOVAL OF WATER AND OIL AND PARTICLES.*

- D. Compressed Air Filter - Combination Coalescing and Impingement: Glass fiber coalescing inner core, with automatic drain and in-depth impingement filter outer section. Designed for efficient removal of water droplets (100%) and oil aerosols (70%) via coalescence, and removal of particles to 1 microns. Manufacturer: Hankinson 3100 Series

*SPEC EDITOR: THE FOLLOWING IS FOR FINE FILTRATION AND WATER AND OIL REMOVAL, BUT IN LOWER QUANTITIES. GOOD FINAL FILTER FOR CONTROL AIR, BUT USE ONE OF THE FILTERS ABOVE FIRST.*

- E. Compressed Air Filter - Fine Impingement: Inner foam distributing core, fine glass fiber coalescing and impingement core, foam final coalescing outer section, and with automatic drain. Designed for efficient removal of oil (99.999%) via coalescence, and removal of particles to 0.025 microns. Manufacturer: Hankinson Aerolescer

*SPEC EDITOR: THE FOLLOWING IS NOT GENERALLY REQUIRED. IF USED, IT SHOULD HAVE A COALESCING FILTER FIRST.*

- F. Compressed Air Filter - Adsorption: Include activated carbon capable of removing virtually 100% of oil aerosols, with color change dye to indicate when carbon is saturated, and with final filter to contain carbon dust to 0.025 microns. Manufacturer: Hankinson Hypersorb

*SPEC EDITOR: THE FOLLOWING IS AN OLD CARRYOVER SPEC WITH SOME EDITS AND MANUFACTURERS ADDED. ADDITIONAL RESEARCH IS REQUIRED. CONSIDER AUTOMATIC BALL FLOAT TYPE (WRIGHT AUSTINB MODEL 90-AC OR ARMSTRONG NO.21 VS. ATOMIZING TYPE, NICHOLSON DRAIN-AIR.)*

- G. Automatic Drain Valves: Corrosion-resistant metal body and internal parts, rated for 150-psig minimum working pressure, capable of automatic discharge of collected condensate. Manufacturer: Drain-all, Van Aire Draintender, Zeks, Hankinson Snap-Trap

*SPEC EDITOR: RELIEF VALVE IS USUALLY SPECIFIED WITH THE AIR COMPRESSOR.*

- H. Pressure Relief Valve: Brass body, spring relief, capacity and factory set relief pressure as indicated on drawings.

*SPEC EDITOR: LUBRICATORS ARE INFREQUENTLY REQUIRED, ONLY WHERE PNEUMATIC TOOLS REQUIRE OIL FOR LUBRICATION. ADDITIONAL RESEARCH IS REQUIRED. CHECK FISHER TYPE 67FR.*

- I. Air-Line Lubricators: Sizes and capacities indicated; equip with drip chamber and sight dome for observing oil drop entering air stream; with oil feed adjustment screw, and quick-release collar for easy bowl removal.

**PART 3 - EXECUTION**

**3.1 PIPING INSTALLATION**

- A. See Related Section 221113 for piping materials and installation requirements.

**3.2 SPECIALTIES INSTALLATION AND START-UP**

- A. Install drain and vent from automatic drain valves per manufacturer's instructions. Route drain to floor drain or location approved by engineer.
- B. After installation is complete test operation of regulators, and automatic drain valves.
- C. Instruct owner on location, operation, and maintenance of piping specialties.

**END OF SECTION 221500**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 223116 - WATER SOFTENER

**END OF CONTENTS TABLE**





**DIVISION 22 PLUMBING**  
**SECTION 223116 - WATER SOFTENER**

*2012-09-17: NEW VERSION ISSUED.*

*2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.*

*APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. 220500 Common Work Results for Mechanical
  - 2. 221113 Piping Materials and Methods
  - 3. 220523 Valves
  - 4. 220519 Thermometers, Pressure Gauges, and Accessories
  - 5. 221119 Domestic Water Piping Specialties
  - 6. Division 26: Electrical.

*SPEC EDITOR: WHEN EDITING THIS SPEC TO MAKE IT PROJECT SPECIFIC, REVISE THE SUMMARY SECTION BELOW ACCORDINGLY.*

**1.2 SUMMARY**

- A. Section Includes:
  - 1. Brine Regenerated Water Softening Systems.

**1.3 SUBMITTALS**

- A. Product Data: For each type of fixture product.
  - 1. Water softening system and accessories including rated capacities, operating characteristics, furnished specialties, accessories, dimensions of individual components and profiles.
  - 2. Construction details and piping diagrams of water softening system and components.
  - 3. Wiring diagrams for power, signal, control wiring and monitoring points tied into the owners building monitoring system.
  - 4. Proof of NSF 61 compliance for softeners used for drinking water systems.
  - 5. Operation and maintenance manuals.

**1.4 QUALITY ASSURANCE**

**SPEC EDITOR: RETAIN PARAGRAPHS A AND B IN EVERY PROJECT SPECIFICATION.**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.

**SPEC EDITOR: REVISE THE REFERENCE STANDARDS FOR PROJECT REQUIREMENTS.**

- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  - 1. Michigan Plumbing Code
  - 2. Electrical components, devices and accessories: UL Listed and labeled as defined as in NFPA 70, Article 100.
  - 3. ASME Boiler and Pressure Vessel Code: Section VII, Division 01, where indicated.
  - 4. ASME compliance for FRP Tanks: Fabricate and label mineral tanks to comply with ASME Boiler and Pressure Vessel Code
  - 5. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F.
  - 6. U.S Safe Drinking Water Act.

**1.5 COORDINATION**

- A. Coordinate size and location of concrete bases.

**1.6 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:
  - 1. Siemens Water Technologies
  - 2. Crown Solutions (Veolia)
  - 3. R.A. Bruner
  - 4. Ecodyne Industrial

**2.2 WATER SOFTENER**

- A. Provide a factory assembled, pressure type packaged water softener, consisting of a softener tank, valve, brine tank (including first full fill of the brine tank), etc., all as required for a complete system. Constructed to handle up to 120 degree Fahrenheit water.

- B. When used for drinking water systems, water softening system shall comply with NSF 61, "Drinking Water System Components - Health Effects"

*SPEC EDITOR: REVISE THE PERFORMANCE FOR PROJECT REQUIREMENTS.*

### **2.3 PERFORMANCE**

- A. Provide a water softening systems that delivers the output water quality, capacity, and performance indicated below at the specified water input characteristics indicated.
- B. Input water characteristics:
  - 1. Raw City of Ann Arbor water. City of Ann Arbor water quality base line data can be found at the following web site: [http://www.a2gov.org/government/publicservices/water\\_treatment](http://www.a2gov.org/government/publicservices/water_treatment).
  - 2. Up to 120 degree Fahrenheit water inlet temperature.
- C. Output capacity and performance:

*SPEC EDITOR: REVISE TO SIMPLEX RESIN TANK IF CONTINUOUS SOFTENER OPERATION IS NOT REQUIRED.*

- 1. Duplex resin tanks to provide continuous operation.
- 2. Minimum Control valve pipe size 1".
- 3. Peak flow rate: \_\_\_\_\_ GPM @ a maximum 15 psi pressure drop.
- 4. Total water softened in 24 hours: \_\_\_\_\_ gallons.
- 5. Maximum of one regeneration per 72 hour period.
- 6. Regenerations between brine tank refills: \_\_\_\_\_.
- 7. Water quality output conditions in CaCO3 equivalents:
  - a. - ppm hardness
  - b. - ppm ferrous iron

*SPEC EDITOR: REVISE THE TANK PRESSURE RATINGS GIVEN BELOW, IF NECESSARY FOR THE APPLICATION.*

### **2.4 RESIN TANK**

- A. Resin tank shall have no less than 50% free-board, be designed for 100 psig, and be tested at 150 psig. Tanks shall be steel with phenolic lining or fiberglass wound type. Steel tanks shall be internally lined with a phenolic epoxy to a 4-6 mil thickness and then baked at 400 degrees F. The exterior shall be sand blasted, painted with a rust-inhibiting primer and then finished with a gloss epoxy top coat. Tank shall have a 15 year non-prorated guarantee.
- B. Tank shall be equipped with an opening in the top head for mineral filling and periodic inspection.

### **2.5 BRINE SYSTEM:**

- A. Brine system shall consist of combination salt storage and brine tank. Tank shall be molded of corrosion-proof, high density polyethylene.

- B. Brine tank shall be equipped with an elevated salt plate for brine collection, and a chamber to house a brine valve assembly. The brine valve shall automatically open to admit brine to the resin tank during eduction and close automatically to prevent introduction of air into the resin tank. During refill, the brine valve shall regulate the flow of treated water into the brine tank, working with the timed refill feature of the control valve. Together these components shall admit the correct volume of water to the brine tank in accordance with the salt dosage settings on the control valve. The brine valve shall include a float operated safety shut-off valve as a backup to the timed refill valve on the controller to prevent brine tank overflow

**2.6 DISTRIBUTOR SYSTEM:**

- A. Resin tank shall have a stainless steel upper distributor which shall disperse water laterally to avoid channeling within the resin bed. The lower distributor shall be of all plastic construction in a hub-radial design. It shall incorporate fine slot distributors to avoid passing of resin to service in the event of plumbing system upset. No slots shall face upward to minimize the opportunity of channeling. One layer of gravel shall be provided to aid in the even collection of water and make efficient use of the softening capacity of the resin.

**2.7 SOFTENING MEDIA:**

- A. High-capacity sulfonated polystyrene ion-exchange resin that is stable over the entire pH range of the water being treated with good resistance to bead fracture from attrition or shock. Minimum exchange capacity of 30,000 grains/cu. ft. when regenerated with 15 pounds of salt. The media shall be solid, of the proper particle size and shall contain no agglomerates, shells, plates or other shapes that might interfere with the normal function of the water softener. The resins shall be manufactured to comply with the food additive regulations, 21 CFR 173.25 as set forth by the US FDA.

**2.8 AUTOMATIC CONTROLS:**

- A. Automatic controls shall be of top mount design. Provide corrosion proof valve head construction, with no dissimilar metals, utilizing a bolt-down flange connection to permit proper positioning between the valve and the conditioner tank openings. Valve head shall have provisions for either left-hand or right-hand raw water plumbing connections to simplify installation while maintaining a forward facing controller for easy servicing. Provide readily accessible service connections. Provide a fully automatic multi-port control valve operated by a rotary pilot that hydraulically or pneumatically activates cartridge style diaphragm valves to accomplish regeneration. The multi-port valve shall incorporate self-adjusting flow regulators to control the rate of flow and prevent resin loss during back-wash, brine rinse, and brine refill positions, regardless of pressure fluctuations between 30 and 100 psig. The control shall open and close slowly to prevent noise and hydraulic shock. It shall have provisions for manual by-pass of hard water. The electrical control mechanism shall be enclosed in a gasketed, moisture-and corrosion resistant case. The enclosure shall conform to NEMA 3 enclosure standards.
- B. On duplex resin tank systems, the controller shall automatically switched back and forth between charged and expended resin tanks to provide a continuous supply of soft water.
- C. Provide a digital demand control system installed on the unit. It shall include a turbine meter and a solid state control device to permit regeneration on a metered volume basis. The totalizing turbine water meter shall be installed in the outlet pipe of the unit. This meter shall continuously measure and record the amount of treated water that has flowed to the service. Regeneration shall not be activated until a user adjustable time of day. The controller shall also indicate the current flow rate and the estimated days' remaining before a brine tank refill is required.
- D. Controls shall have an adjustable duration of the various steps in regeneration and allow for pushbutton manual operation. Control system shall have 10 year non prorated guarantee. Regeneration shall be initiated based on total gallons softened (programmable) and average daily use, compensated for extra-high or low use, with time of regeneration preset to a user selectable time.

**2.9 AUXILIARY EQUIPMENT**

- A. Provide pressure gauge on inlet and outlet of softener.
- B. Provide test cock to sample water in and soft water out.

**2.10 BRINE**

- A. High-purity sodium chloride, free of dirt and foreign material. Processed, food grade salt pellets, 99% pure. Rock and granulated forms are not acceptable.

**2.11 INSTRUCTIONS:**

- A. Provide 4 complete sets of installation, operation and maintenance manuals covering the equipment.

**PART 3 - EXECUTION**

**3.1 INSTALLATION:**

- A. Complete installation shall be in accordance with manufacturer's instruction and recommendations. Contractor shall be responsible for receiving all equipment, placing and assembling of all components for a complete and operational system.
- B. Install the equipment level on a concrete base sloped so that water will not stand under or around the equipment.
- C. Make all connections required. Provide rigid connections to softener input and output water connections, using approved joining methods. Hoses shall not be used.
- D. Install service valves to isolate the softener system input and output, and to provide a bypass path around the softener to allow softener servicing.
- E. Install brine tank overflow drain line, routed to a floor drain, terminated with an approved air gap. Use approved materials and secure drain line using approved hangers.
- F. For softeners used in drinking water systems, flush, clean, and disinfect per Related Section and manufacturer's instructions.

**3.2 CHECK, TEST & START-UP:**

- A. Check, test and start-up services shall be provided by a factory trained representative as follows:
  - 1. Inspect the equipment to verify proper installation.
  - 2. Set-up the controller and place the equipment into operation.
  - 3. Test to verify all performance.
- B. The manufacturer representative's shall provide a written report within 3 days of the Check, Test, Start-up. Report shall include information on services provided, document all controller settings, and indicate the results of the water quality performance tests.

**3.3 TRAINING**

- A. Factory trained representative shall provide training to owner maintenance staff on the control and operation of the softening equipment and accessories. This shall include adjusting controller settings, cleaning of eductor and filters, other general maintenance procedures, and rebuilding the control valve head. Provide a spare control valve head to demonstrate rebuilding.

**3.4 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

END OF SECTION 223116

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 224200 - PLUMBING FIXTURES

**END OF CONTENTS TABLE**





**DIVISION 22 PLUMBING**  
**SECTION 224200 - PLUMBING FIXTURES**

*2011-05-18: REVISED FORMAT, REINSERTED SUBMITTAL, EXTENSIVE MODIFICATIONS TO TECHNICAL CONTENT.*

*2011-05-24: ADDED REQUIREMENT TO ALL EMERGENCY FIXTURES THAT THEY BE BARRIER FREE. (D.KARLE PER J. JEFFERY)*

*2012-09-12: ADDED SPEC. EDITORS NOTE TO SECTION 2.31 TO ASK DESIGN MANAGER IF BOTTLE FILLERS SHOULD BE PROVIDED.*

*2013-09-06: REVISED SS SINK MODEL NUMBERS (ARTICLES 2.16, 2.17, 2.18 AND WATER COOLER MODEL NUMBERS (2.31). M. OLIVER.*

*2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.*

*APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK*

*AUGUST 2019: REVISED TO INCLUDE MICHIGAN MEDICINE HEALTHCARE SPECIFIC FIXTURE REQUIREMENTS.*

*AUG 2021: REVISED TO INCLUDE ADDITIONAL EMERGENCY FIXTURES*

*DECEMBER 2022: REVISED TO INCLUDE LOWER FLOW FIXTURES PER CARBON NEUTRALITY INITIATIVES*

*REVISED TO INCLUDE HEALTHCARE HANDWASHING SINK, TYPE SINK-F. ADDED CHICAGO AS ACCEPTABLE MANUF FOR EEWS-C COMBINATION EYE WASH/ FAUCET*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 123553 Laboratory Casework
  - 2. Section 115313 Laboratory Fume Hoods
  - 3. Section 220500 Common Work Results for Mechanical
  - 4. Section 221113 Piping Materials and Methods
  - 5. Section 220523 Valves
  - 6. Division 26: Electrical.

*SPEC EDITOR: WHEN EDITING THIS SPEC TO MAKE IT PROJECT SPECIFIC, REVISE THE SUMMARY SECTION BELOW ACCORDINGLY.*

**1.2 SUMMARY**

- A. Section Includes:
  - 1. Water Closets
  - 2. Water Closet Seats.
  - 3. W.C. and Urinal Wall Carriers.
  - 4. Urinals.
  - 5. W.C. and Urinal Flush Valves.
  - 6. Lavatories, Sinks, Service Sinks, and related Faucets and Trim.
  - 7. Lavatory Support Systems.
  - 8. Under-Sink Waste and Supply Pipe Guards.
  - 9. Thermostatic Mixing Valves (for hand-wash facilities).
  - 10. Scrub Sinks
  - 11. Shower Heads and Shower Control Valves.
  - 12. Electric Water Coolers.
  - 13. Emergency Fixtures, Tempering Valve, Alarm System.
  - 14. Garbage Disposer.
  - 15. Washing Machine Valve Box.
  - 16. Supply Tubes and Stops.
  - 17. Installation of fixtures including fixtures supplied by others for casework and fume hoods.

**1.3 SUBMITTALS**

- A. Product Data: For each type of fixture product.
  - 1. Construction details, material descriptions, rated capacities, operating characteristics dimensions of individual components and profiles, and finishes for fixtures.
  - 2. Water consumption data.
  - 3. Wiring diagrams for power, signal, and control wiring
  - 4. Proof of compliance to NSF/ANSI 61.

**1.4 QUALITY ASSURANCE**

**SPEC EDITOR: RETAIN PARAGRAPHS A AND B IN EVERY PROJECT SPECIFICATION.**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. The Contractor shall verify and resolve compatibility between separate components (e.g. that lavatory hole quantity and centering match that of the specified faucet, supports are compatible with respective urinals and water closets, etc.). **Model numbers, when provided, are partial model numbers for identifying style. Provide fixtures that meet all the specified requirements.**

**SPEC EDITOR: REVISE THE REFERENCE STANDARDS FOR PROJECT REQUIREMENTS. INCLUDE CURRENT APPLICABLE CODES WITH YEAR/VERSION ON TITLE SHEET IN DRAWING SET OR IN SPECIFICATION BOOK FRONT END.**

- C. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the Michigan Plumbing Code and the following quality assurance standards; latest editions, unless noted otherwise.
  - 1. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F.
  - 2. U.S Safe Drinking Water Act.
  - 3. ANSI Z358.1 Standard for Emergency Eyewash and Shower Equipment
  - 4. ADA Standard for Accessible Design
  - 5. ICC A117.1 Accessible and usable Building and Facilities

**1.5 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 WATER CLOSETS - GENERAL**

- A. Vitreous china; color white unless noted otherwise. Elongated bowl, direct-fed siphon jet action. 1-1/2 inch top spud for external flush valve. China bolt covers. For 10 in. or 12 in. rough-in (floor mounted models). Dimensions within ASME Standard A112.19.2 tolerances.
- B. Shall meet ASME A112.19.2 flush requirements at 1.28 gpf.

**2.2 WATER CLOSETS - STANDARD AND BARRIER FREE**

- A. WC-A - Wall mounted.
  - 1. ADA compliant when installed so top of seat is 17 in. to 19 in. from the finished floor.
  - 2. Acceptable Manufacturers:
    - a. American Standard "Afwall".
    - b. Kohler
    - c. Sloan
    - d. Zurn

*SPEC EDITOR: ITEM WC-B BOWL IS 15 IN. HIGH FOR STANDARD INSTALLATION. NOT ADA COMPLIANT.*

- B. WC-B: Floor mounted 15" nominal height, non-ADA compliant.
  - 1. Acceptable Manufacturers:
    - a. American Standard "Madera"
    - b. Kohler "Wellcomme".
    - c. Zurn

*SPEC EDITOR: ITEM WC-C BOWL IS NOMINAL 17 IN. HIGH FOR ELDERLY, SPECIAL NEEDS, AND ADA INSTALLATIONS*

- C. WC-C-Floor mounted ADA compliant.
  - 1. Acceptable Manufacturers:

- a. American Standard "Madera Right Height".
- b. Kohler "Highcliff".
- c. Zurn

**WC-C (NEW CONSTRUCTION) AND WC-D (RENOVATION) ARE UM'S STANDARD FOR HOSPITAL PATIENT TOILET ROOMS**

- D. WC-D: Floor mounted, back outlet, ADA compliant.
  - 1. Acceptable Manufacturers:
    - a. American Standard "Huron"
    - b. Kohler "Anglesey"
    - c. Sloan

**SPEC EDITOR: FLOOR MOUNTED, TANK TYPE WATER CLOSETS ARE RARELY USED**

- E. WC-E: Floor mounted, floor outlet, close coupled (gravity tank), vitreous china, ADA Compliant.
  - 1. Bowl:
    - a. Standards: ASME A112.19.2/CSA B45.1, ASME A112.19.5/CSA B45.15 and ASSE 1037/ASME A112.1060/CSA B125.16.
    - b. Bowl Type: Siphon jet.
    - c. Height: Handicapped/elderly.
    - d. Rim Contour: Elongated].
    - e. Water Consumption: 1.28 gpf.
    - f. Color: White.
  - 2. Toilet Seat: 1 in. high: Solid white plastic, open front, extended back, self-sustaining stainless steel bolts and hinges, molded-in bumpers, with cover. Acceptable Manufacturers:
    - a. Bemis.
    - b. Church.
    - c. Centoco
  - 3. Supply Fittings:
    - a. Standard: ASME A112.18.1/CSA B125.1.
    - b. Supply Piping: Chrome-plated-brass pipe or chrome-plated-copper tube matching water-supply piping size. Include chrome-plated wall flange.
    - c. Stop: Chrome-plated-brass, one-quarter-turn, ball-type or compression stop with inlet connection matching water-supply piping type and size.

**2.3 WATER CLOSET FLUSH VALVES**

**SPEC EDITOR: THE BELOW DUAL FLUSH VALVE IS U-M'S STANDARD FOR APPLICATIONS WHERE RETROFITTING EXISTING WATER CLOSET CHINA.**

- A. WC-FLV-A: Manual, dual flush valve. Chrome plated, exposed, diaphragm type, water closet flushometer. ASTM classified as semi-red brass alloy. Chloramine resistant synthetic rubber diaphragms/seals. With 1-1/2 inch top spud, escutcheons, seat bumper, integral screwdriver stop and vacuum breaker. ADA compliant.

1. Lifting Handle up initiates reduced flush 1.1 gpf eliminating liquid waste. Pushing handle down initiates full flush of 1.6 gpf eliminating all waste.
2. Provide metal wall plate etched with flushing instructions.

*SPEC EDITOR: PIPE SUPPORT RING, BELOW, IS RECOMMENDED FOR HIGH USE AREAS, FOR EXAMPLE, RESIDENCE HALLS. BLOCKING SHOULD BE SPECIFIED FOR NON-MASONRY WALLS IF THIS PIPE SUPPORT IS SPECIFIED.*

3. With flush valve manufacturers chrome plated split ring wall pipe support accessory.
4. Acceptable Manufacturers and Models:
  - a. Sloan "Uppercut".
  - b. Zurn "AquaVantage".

B. WC-FLV-B: Manual, single flush valve. Chrome plated, exposed, diaphragm type, water closet flushometer. ASTM classified as semi-red brass alloy. Chloramine resistant synthetic rubber diaphragms/seals. With 1-1/2 inch top spud, escutcheons, seat bumper, integral screwdriver stop and vacuum breaker. ADA compliant.

1. Pushing handle down initiates full flush of 1.28 gpf eliminating all waste.
2. Provide metal wall plate etched with flushing instructions.

*SPEC EDITOR: PIPE SUPPORT RING, BELOW, IS RECOMMENDED FOR HIGH USE AREAS, FOR EXAMPLE, RESIDENCE HALLS. BLOCKING SHOULD BE SPECIFIED FOR NON-MASONRY WALLS IF THIS PIPE SUPPORT IS SPECIFIED.*

3. With flush valve manufacturers chrome plated split ring wall pipe support accessory.
4. Acceptable Manufacturers and Models:
  - a. Sloan.
  - b. Zurn "AquaVantage".

*SPEC EDITOR: THE BELOW FLUSH VALVE IS TYPICALLY USED FOR HOSPITAL PATIENT TOILET ROOMS.*

C. WC-FLV-C: Manual, dual flush valve with bedpan washer. Chrome plated, exposed, diaphragm type, water closet flushometer, 1.6 gpm. With bedpan washer diverter assembly. Flush valve, bedpan washer and assembly shall be ASTM classified as semi-red brass alloy. Chloramine resistant synthetic rubber diaphragms/seals. With 1-1/2 inch top spud, escutcheons, seat bumper, integral screwdriver stop and vacuum breaker. ADA compliant.

1. Lifting handle up initiates reduced flush 1.1 gpf eliminating liquid waste. Pushing handle down initiates full flush of 1.6 gpf eliminating all waste.
2. Provide metal wall plate etched with flushing instructions.
3. Provide flush valve manufacturer's chrome plated split ring wall pipe support accessory.
4. Where clearance around wall mounted grab bar is needed, provide offset configuration of same model specified below.
5. Acceptable Manufacturers and Models:
  - a. Sloan "Uppercut" WES BPW 1000-1.6/1.1
  - b. Zurn
  - c. Kohler

d. Delany

**SPEC EDITOR: THE BELOW AUTOMATIC FLUSH VALVE IS NOT PREFERRED & IS TYPICALLY NOT USED. ONLY USE AS DIRECTED & VERIFY COMPATIBILITY WITH FIXTURES**

D. WC-FLV-D Flushometer Valves - Piston, Sensor Operated, Battery Powered

1. Minimum Pressure Rating: 125 psig.
2. Features: Include integral check stop and backflow-prevention device.
3. Material: Brass body with corrosion-resistant components.
4. Style: Exposed.
5. Exposed Flushometer-Valve Finish: Chrome-plated.

**CAUTION: FLUSHOMETER-VALVE CONSUMPTION MUST MATCH THE WATER CONSUMPTION OF THE WATER-CLOSET BOWL. VERIFY THAT MANUFACTURER HAS SPECIFIC FLUSHOMETER VALVE FEATURE(S) PRIOR TO INCLUDING IN PROJECT.**

6. Consumption: 1.28 gal per flush.
7. Minimum Inlet: NPS 1 (DN 25).
8. Minimum Outlet: NPS 1-1/4 (DN 32).

#### **2.4 WATER CLOSET ACCESSORIES**

A. WCS-A Standard Seat: 1 in. high: Solid white plastic, open front, extended back, self-sustaining stainless steel bolts and hinges, molded-in bumpers, without cover. Acceptable Manufacturers:

1. Bemis.
2. Church.
3. Centoco

B. WCS-B High Style ADA Seat: where required to meet ADA requirements; 2 in. high, solid white plastic, open front, extended back, self-sustaining stainless steel bolts and hinges, molded-in bumpers, without cover. Acceptable Manufacturers:

1. Bemis
2. Church
3. Centoco.

C. Water Closet Wall Carrier: Fully compatible with water closet installation, adjustable, high extension (barrier free), cast iron frame with integral drain hub and vent, lugs for floor and wall attachment and threaded fixture studs. Acceptable Manufacturers and Models:

1. Zurn.
2. Josam.
3. J.R. Smith.
4. Wade Drain.
5. Watts

#### **2.5 URINALS - GENERAL:**

A. Vitreous china with extended sides and 14 in. elongated rim. Color white unless noted otherwise. With wall hangers.

**SPEC EDITOR: CLARIFY WHICH FLUSH VALVE IS TO BE USED WITH URINAL, EITHER THROUGH DRAWING SCHEDULE OR PROJECT SPECIFIC SPECIFICATION EDIT.**

**2.6 URINALS AND ACCESSORIES**

- A.** UR-A: Shall meet ASME A112.19.2 flush requirements at 0.125 gpf. Washout action. 3/4 inch top spud, 2-inch back spud. Vandal resistant outlet strainer.
1. Acceptable Manufacturers:
    - a. American Standard "Washbrook FloWise".
    - b. Kohler "Bardon".
    - c. Zurn "The Pint".
    - d. Sloan
- B.** Urinal Wall Carrier: Fully compatible with urinal installation. Cast iron or steel frame, complying with load and deflection requirements of ASME Standard A112.6.1M. Tubular legs, lugs for floor and wall attachment, threaded fixture studs and hardware for hanger and bearing plate. Acceptable Manufacturers and Models:
1. Zurn.
  2. Josam.
  3. J.R. Smith.
  4. Wade Drain.

**2.7 URINAL FLUSH VALVES**

**SPEC EDITOR: AUTOMATIC BATTERY OPERATED URINAL FLUSH VALVE IS U-M STANDARD.**

- A.** U-FLV-A: 0.125 gpf Sensor Activated Urinal Flush Valve. Chrome plated, exposed, diaphragm type, urinal flushometer. ASTM classified as semi-red brass alloy. Chloramine resistant synthetic rubber diaphragms/seals. With 3/4 inch top spud, escutcheons, integral screwdriver stop and vacuum breaker. ADA compliant. Infrared sensor, controls.
1. Shall meet ASME A112.19.2 flush requirements at 0.125 gpf.
  2. Size AA size batteries, factory installed.
  3. Acceptable Manufacturers:
    - a. Sloan "ECOS".
    - b. Zurn "AquaSense".
    - c. Kohler 1/8 gpf touchless.

**SPEC EDITOR: SELECT MANUAL URINAL FLUSH VALVE ONLY WHEN AUTHORIZED BY THE DESIGN MANAGER.**

- B.** U-FLV-B: Manual Urinal Flush Valve. Chrome plated, exposed, diaphragm type, urinal flushometer. ASTM classified as semi-red brass alloy. Chloramine resistant synthetic rubber diaphragms/seals. With 3/4 inch top spud, escutcheons, integral screwdriver stop and vacuum breaker. ADA compliant.
1. Shall meet ASME A112.19.2 flush requirements at 0.125 gpf.
  2. Acceptable Manufacturers and models:
    - a. Sloan "Royal".
    - b. Zurn "AquaVantage".

*SPEC EDITOR: LAVS AND SINKS AND ASSOCIATED FAUCETS ARE TYPICALLY PROVIDED IN THIS SECTION FOR TOILET ROOMS AND KITCHENS. SINKS AND FAUCETS ARE SPECIFIED FOR LAB CASEWORK IN A DIVISION 12 SECTION AND PIPED UNDER THIS SECTION. MODEL NUMBERS INDICATED ARE PARTIAL MODEL NUMBERS FOR STYLE ONLY. DESIGNER MUST EDIT THE BELOW TO MATCH LAVS WITH LAV FAUCETS; FOR PROJECTS WITH MULTIPLE LAV AND FAUCET STYLES THIS IS BEST DONE WITH A SCHEDULE ON THE DRAWINGS.*

*LAVS ARE ADA COMPLIANT IF INSTALLED IN COUNTERTOP OR MOUNTED ON WALL IN COMPLIANCE WITH ADA REQUIREMENTS.*

**2.8 LAVATORIES - GENERAL**

- A. Lavatories: Vitreous china. Color white unless noted otherwise. With faucet ledge, overflow, and polished chrome plated brass strainer grid drain. ADA compliant.

**2.9 LAV-A: COUNTERTOP LAVATORY (SINGLE CENTER FAUCET HOLE)**

*SPEC EDITOR: THE FOLLOWING BASIN IS TYPICALLY USED WITH FAUCET LF-A SENSOR FAUCET.*

- A. LAV-A: Countertop Self-rimming Lavatory: Oval, single center faucet hole.
1. Nominal overall: 20-3/8 in. wide by 17-3/8 in. front to back.
  2. Bowl: depth varies 6-8".
  3. Color: White
  4. Acceptable manufacturers and models:
    - a. American Standard "Aqualyn" 0475.
    - b. Crane "Galaxy" 1287.
    - c. Kohler "Bryant" K-2699.
    - d. Zurn Z5110 Series.
    - e. Sloan

**2.10 LAV-B: COUNTERTOP LAVATORY (8-IN. CENTER FAUCET HOLES)**

*SPEC EDITOR: THE FOLLOWING BASIN IS TYPICALLY USED WITH FAUCET LF-B TWO HANDLED MANUAL FAUCET.*

- A. LAV-B: Countertop Self-rimming Lavatory: Oval, three hole with 8-in. center faucet holes.
1. Nominal overall: 20-3/8 in. wide by 17-3/8 in. front to back.
  2. Bowl: depth varies 6-8".
  3. Color: White
  4. Acceptable manufacturers and models:
    - a. American Standard "Aqualyn" 0475.
    - b. Crane "Galaxy" 1287.
    - c. Kohler "Bryant" K-2699.
    - d. Zurn Z5110 Series.



**2.11 LAV-C: WALL MOUNTED LAVATORY (SINGLE CENTER FAUCET HOLE)**

*SPEC EDITOR: THE FOLLOWING BASIN IS TYPICALLY USED WITH FAUCET LF-A SENSOR FAUCET. KOHLER "KINGSTON" IS THE ONLY KOHLER SINK AVAILABLE WITH SPLASH SHIELDS, HAS A HIGH BACKSPLASH COMPARED TO COMPETITORS, AND HAS A DATED LOOK.*

- A. LAV-C: Wall Mounted Lavatory D-shaped bowl: with single center faucet hole, self-draining deck area with contoured back and side splash shields.
  - 1. Nominal overall dimensions: 20-1/2 in. wide by 18-1/4 in. front to back.
  - 2. Bowl: depth varies 6-7".
  - 3. Color: White
  - 4. Acceptable manufacturers and models:
    - a. American Standard "Lucerne" 0356.
    - b. Kohler "Kingston".
    - c. Zurn Z5340 Series.

**2.12 LAV-D: WALL MOUNTED LAVATORY (8-IN. CENTER FAUCET HOLES)**

*SPEC EDITOR: THE FOLLOWING BASIN IS TYPICALLY USED WITH FAUCET LF-B TWO HANDLED MANUAL FAUCET. ORDER FOUR HOLE VARIATION IF SOAP DISPENSER TO BE USED ON LAV DECK (INTEGRAL SOAP DISPENSER NOT PREFERRED AT U-M). KOHLER "KINGSTON" IS THE ONLY KOHLER SINK AVAILABLE WITH SPLASH SHIELDS, HAS A HIGH BACKSPLASH COMPARED TO THE COMPETITORS, AND HAS A DATED LOOK.*

- A. LAV-D: Wall Mounted Lavatory, D-shaped bowl: three hole with 8 in. center faucet holes, self-draining deck area with contoured back and side splash shields.
  - 1. Nominal overall dimensions: 20-1/2 in. wide by 18-1/4 in. front to back.
  - 2. Bowl: depth varies 6-7".
  - 3. Color: White
  - 4. Acceptable manufacturers and models:
    - a. American Standard "Lucerne" 0356.
    - b. Kohler "Kingston".
    - c. Zurn Z5340 Series.

*SPEC EDITOR: THE FOLLOWING BASIN IS TYPICALLY USED WITHIN HOSPITAL PATIENT TOILET ROOMS AND STAFF TOILET ROOMS, IN COMPLIANCE WITH INFECTION PREVENTION REQUIREMENTS. PAIR WITH MANUAL FAUCET TYPE LF-C.*

**2.13 LAV-E: WALL MOUNTED LAVATORY (4-IN CENTER FAUCET HOLES)**

- A. LAV-E: Wall mounted vitreous china lavatory D-shaped bowl with single center faucet hole, self-draining deck area with contoured back and side splash shields, no-overflow hole.
  - 1. Nominal overall dimensions: 21" wide by 18" front to back.
  - 2. Bowl: 6-1/2" deep.
  - 3. Color: White
  - 4. Acceptable manufacturers and models:
    - a. American Standard "Lucerne" 0355.912

- b. Kohler "Greenwich" (no overflow hole)
- c. Zurn

**2.14 LF-A: LAVATORY FAUCET (SENSOR OPERATED)**

*SPEC EDITOR: AUTOMATIC FAUCET IS UNIVERSITY STANDARD IN PUBLIC TOILET ROOMS.*

*SPEC EDITOR: MODEL NUMBERS INDICATED ARE PARTIAL MODEL NUMBERS FOR STYLE ONLY. FEATURES LISTED BELOW REPRESENT THOSE FOUND IN A QUALITY COMMERCIAL FAUCET. THEREFORE, IF ALTERNATE STYLES ARE BEING CONSIDERED, THEY SHOULD PROVIDE THE SAME FEATURES. U-M PREFERS SOLID BRASS FAUCETS FOR VANDAL RESISTANCE; NOTE THAT SOME MFR.'S METAL FAUCETS ARE NOT BRASS.*

- A. LF-A Lavatory Faucet: Automatic sensor activated hand washing faucet, battery powered. Polished chrome plated solid brass construction. ADA compliant. With trim.
  - 1. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as ≤ 0.25% weighted average lead content.
  - 2. Nominal spout height: varies 5-5/8 to 6-1/2 in.
  - 3. For use in single hole lavatory.

*SPEC EDITOR: THE BASE PLATE REQUIREMENT FOR THE STYLES BELOW IS SO THAT ALL MFR.'S MODELS LOOK SIMILAR. NOTE THAT SLOAN EBF-85 HAS AN INTEGRAL BASE PLATE WHICH CAN'T BE OMITTED.*

- 4. Chrome/brass trim plate base for 4 in. faucet centers.
- 5. Serviceable filtered solenoid valve.
- 6. Batteries included, factory installed.
- 7. 0.5 gpm vandal resistant spray head with pressure compensating flow control.
- 8. Trim: Rigid supplies with metal handled stops, flat grid strainer, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
- 9. Acceptable manufacturers and models:
  - a. Sloan Model Optima EBF-85.
  - b. American Standard "Selectronic" 6055.
  - c. Zurn AquaSense Z6913, or Aqua FIT Z6950-XL-S
  - d. Chicago Faucets

**2.15 LF-B: LAVATORY FAUCET (TWO HANDLED MANUAL, 8" CENTERS)**

*SPEC EDITOR: MANUAL FAUCET BELOW IS FOR AREAS WHERE AUTOMATIC LAV FAUCETS ARE NOT DESIRED. SPECIFIED FAUCET IS UNDER-MOUNT (CONCEALED) "WIDESPREAD" (8" FAUCET CENTERS) TYPE SUITABLE FOR USE WITH LAVATORIES OR COUNTERTOP MOUNTED SINKS. NOTE THAT A GRID DRAIN IS SPECIFIED; MODIFY DESCRIPTION IF A POP-UP DRAIN IS REQUIRED.*

*SPEC EDITOR: MODEL NUMBERS INDICATED ARE PARTIAL MODEL NUMBERS FOR STYLE ONLY. FEATURES LISTED BELOW REPRESENT THOSE FOUND IN A QUALITY COMMERCIAL FAUCET. THEREFORE, IF ALTERNATE STYLES ARE BEING CONSIDERED, THEY SHOULD PROVIDE THE SAME FEATURES. U-M*

**PREFERS SOLID BRASS FAUCETS FOR VANDAL RESISTANCE; NOTE THAT SOME MFR.S METAL FAUCETS ARE NOT BRASS.**

- A. LF-B Lavatory Faucet: Polished chrome plated brass valves, spout, handles, spray head. Concealed (under-mount) body. ADA compliant. With trim.
1. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as  $\leq$  0.25% weighted average lead content.

**SPEC EDITOR: EDIT FLAT GRID STRAINER TO POP-UP DRAIN, IF POP-UP REQ'D.**

2. Chrome plated brass flat grid strainer.
3. Center of body to center of spout: 4" minimum.
4. Lever style handles, with hot and cold color indicators and vandal resistant mounting screws.
5. 8" rigid valve body centers (flexible tubing connections between valves and spout not allowed).
6. 0.5 gpm vandal resistant spray head.
7. Ceramic disc valve cartridges.
8. Trim: Rigid supplies with metal handled stops, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
9. Acceptable manufacturers and models:
  - a. American Standard "Reliant"
  - b. Moen "8413"
  - c. Chicago 404 (for grid) with curved lever handles.

**SPEC EDITOR: MANUAL FAUCET BELOW IS FOR HOSPITAL PATIENT AND/ OR STAFF STAFF TOILET LAVATORY, IN COMPLIANCE WITH INFECTION PREVENTION REQUIREMENTS.**

**2.16 LF-C: LAVATORY FAUCET (TWO HANDLED MANUAL, 4" CENTERS)**

- A. LF-C Lavatory Faucet: Healthcare handwashing. Polished chrome plated brass valves, spout and handles. Deck mounted gooseneck spout with two-handle wrist blade control. ADA compliant. With trim.
1. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as  $\leq$  0.25% weighted average lead content.
  2. Faucet shall not discharge directly over fixture drain strainer.
  3. Center of body to center of spout: 6" minimum.
  4. Lever style handles, with hot and cold color indicators and vandal resistant mounting screws.
  5. 4" rigid valve body centers (flexible tubing connections between valves and spout not allowed).
  6. 1.0 gpm laminar flow control in base of gooseneck spout.

**SPEC EDITOR: SELECT EITHER 6" OR 4-1/2" GOOSENECK SPOUT SO THAT FAUCET DOES NOT DISCHARGE OVER GRID STRAINER. COORDINATE WITH SINK DIMENSIONS. EDIT BELOW AND MODEL NUMBER ACCORDINGLY**

7. Heavy duty 6" gooseneck with smooth end (no threads or means to attach an aerator).
8. Ceramic disc valve cartridges.

9. Trim: Chrome plated brass flat grid strainer. Rigid supplies with metal handled stops, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
10. Acceptable manufacturers and models:
  - a. American Standard
  - b. Delta 27C4974
  - c. Moen
  - d. Chicago

**2.17 LAVATORY SUPPORT SYSTEMS**

*SPEC EDITOR: SELECT EITHER OR BOTH SUPPORT SYSTEMS LISTED BELOW. GENERALLY, USE WALL MOUNTING BRACKET (LOWER COST) IN LIEU OF CARRIER, EXCEPT WHERE WALL FRAMING CANNOT SUPPORT THE LOAD OF THE LAVATORY (DRYWALL, ETC).*

- A. Wall Mounting Bracket: Steel bearing plate anchored to wall, furnished by lavatory manufacturer. Use at masonry walls only.
- B. Wall Mounted Concealed Carrier Arms: cast iron and steel frame with tubular legs, lugs for floor and wall attachment, concealed arm supports, bearing plate and studs. Use at all walls except masonry type. Acceptable manufacturers:
  1. Josam.
  2. J.R. Smith.
  3. Wade.
  4. Zurn.
  5. Watts

**2.18 SINK-A: COUNTERTOP (SINGLE BOWL STAINLESS STEEL SELF-RIMMING)**

*SPEC EDITOR: SINK-A IS USED FOR KITCHENETTES/ COFFEE ROOMS WITH SINGLE BOWL SINK. USE SWING ARM FAUCET WITH SIDE SPRAY. NOTE THAT SIDE SPRAY 6" HOLE CENTER HAS BEEN SPECIFIED TO ACCOMMODATE ADA LEVER HANDLES.*

- A. Sink-A: Countertop Single Bowl: Type 304 stainless steel, 18 gauge, self-rimming, chrome plated brass drain/removable strainer, sound deadening coating, with mounting clamps.
  1. Nominal overall dimensions 22 in. long by 25 in. wide by 6 in. deep.
  2. 4 faucet holes, three holes on 4-in. centers, forth on nominal 6" center to accommodate side spray.
  3. Acceptable manufacturers and models:
    - a. Elkay "Lustertone"
    - b. Kohler "Toccata."
    - c. Just "SL" Series.

**2.19 SINK-B: COUNTERTOP (DOUBLE BOWL STAINLESS STEEL SELF-RIMMING)**

*SPEC EDITOR: SINK-B IS USED FOR KITCHENETTES/ COFFEE ROOMS. USE SWING ARM FAUCET WITH SIDE SPRAY. NOTE THAT SIDE SPRAY 6" HOLE CENTER HAS BEEN SPECIFIED TO ACCOMMODATE ADA LEVER HANDLES.*

- A. Sink-B: Countertop Double Bowl: Type 304 stainless steel, 18 gauge, equal compartment size, self-rimming, (2) chrome plated brass drains/removable strainers (delete (1) if sink equipped with disposer), sound deadening coating, with mounting clamps.
1. Nominal overall dimensions. 22 in. long by 33 in. wide by 6 in. deep.
  2. 4 faucet holes, three holes on 4-in. centers, forth on nominal 6" center to accommodate side spray.
  3. Acceptable manufacturers and models:
    - a. American Standard "Colony".
    - b. Elkay "Lustertone."
    - c. Kohler "Toccata"
    - d. Just "DL" Series

**2.20 SINK-C: COUNTERTOP (SMALL SINGLE BOWL SS SELF-RIMMING)**

*SPEC EDITOR: SINK-C IS USED FOR SMALLER SCALE KITCHENETTES/ COFFEE ROOMS. USE SWING ARM FAUCET WITHOUT SIDE SPRAY. NOT TYPICALLY AVAILABLE IN 18 GA.*

- A. Sink-C: Countertop Single Bowl: Type 304 stainless steel, self-rimming, chrome plated brass drain/removable strainer, sound deadening coating, with mounting clamps.
1. Nominal overall dimensions: 15 in. long by 15 in. wide by 6 in. deep.
  2. 2 faucet holes on 4-in. centers.
  3. Acceptable manufacturers and models:
    - a. Kohler "Toccata."
    - b. Elkay "Celebrity."
    - c. American Standard "Colony".

**2.21 SINK-D: COUNTERTOP (INTEGRAL)**

*SPEC EDITOR: THE FOLLOWING PARAGRAPH DESCRIBES ARCHITECTURALLY SPECIFIED BOWLS SUCH AS CORIAN SINK BOWL INTEGRAL WITH COUNTERTOP. COORDINATE WITH ARCHITECTURAL WORK.*

*SPEC EDITOR: AN INTEGRAL SOLID SURFACE SINK BOWL (WITH OFFSET STRAINER), COUNTER, BACKSPLASH AND SUPPORT IS THE STANDARD FOR ALL HOSPITAL PATIENT CARE HANDWASHING INSTALLATIONS. COORDINATE WITH ARCHITECTURAL WORK.*

- A. Sink-D: Countertop Sink and countertop shall be provided by architectural (general) trades and specified in another Section.

*SPEC EDITOR: SINK-E IS USED FOR HOSPITAL APPLICATIONS WHERE AN INTEGRAL SINK IS NOT UTILIZED, REVIEW APPLICATION WITH HOSPITAL ENGINEERING. MINIMUM SIZE FOR HANDWASHING SINKS SHALL BE 16" X 14" X 6-1/2". A/E TO SCHEDULE REQUIRED SINK DIMENSION BASED ON PROJECT NEEDS. COORDINATE FAUCET HOLE REQUIREMENTS BASED ON USE*

**OF WRISTBLADES (8" CENTERS) VS FOOTPEDALS (SINGLE CENTERED HOLE FOR SPOUT).**

**2.22 SINK E: UNDERMOUNT (SINGLE BOWL STAINLESS STEEL)**

- A. Sink-E: Undermount Single Bowl: Type 304 stainless steel, 18 gauge, undermount, coved corners, rear left or right offset strainer outlet (not centered across width of bowl), chrome plated brass drain/removable strainer, sound deadening coating, with mounting clamps.
1. Nominal overall dimensions: refer to drawings.
  2. 3 faucet holes. 8-inch centers.
  3. Faucet Type: SF-C
  4. Acceptable manufacturers and models:
    - a. Elkay "Lustertone"
    - b. Just "US" Series

**SPEC EDITOR: SINK-F IS USED FOR HOSPITAL APPLICATIONS WHERE A FREE-STANDING, WALL HUNG HANDWASHING SINK IS NEEDED. PROVIDE WITH HEALTHCARE HANDWASHING SINK FAUCET SF-C OR SF-D, COORDINATE 4" OR 8" CENTERS. WHERE APPLICATIONS REQUIRE INCORPORATING AN EYE WASH, USE COMBINATION EMERGENCY EYE WASH/ FAUCET, EEWS-C**

**2.23 SINK F: WALL-HUNG, HEALTHCARE HANDWASHING**

- A. Sink-F: Wall-hung Single Bowl: Non-porous, fully welded and seam free solid surface polymer material with antimicrobial protection. Sink shall have a deep internal sloping basin, offset sink grid strainer drain and no overflow. Provide with integral side & rear splash guards, made from same material as sink, and one-piece formed stainless steel or solid surface polymer trap cover w/ stainless steel mounting hardware. Provide with mounting carrier.
1. Nominal overall dimensions: approx. 22"x22"x 29"H.
  2. 3 faucet holes. 4-inch centers.
  3. Faucet Type: SF-C
  4. Acceptable manufacturers and models:
    - a. Whitehall "4151"
    - b. Willoughby "WICS-2222"

**SPEC EDITOR: SERVICE SINKS ARE USED IN MECHANICAL ROOMS AND JANITOR CLOSETS. SS-A IS FOR HEAVY DUTY LOCATIONS SUCH AS CHILLER AND BOILER ROOMS. SS-C IS FOR LIGHT DUTY LOCATIONS.**

**2.24 SS-A: SERVICE SINK (C.I. WALL MOUNTED)**

- A. SS-A: Wall mounted, concealed support, enameled cast iron, perforated grid strainer drain, with cast iron drain/trap.
1. Nominal 22 in. wide by 18- in. front to back by 9 in. high back by 11-1/4 in. high bowl.
  2. Drilled back with 2 holes on 8 -in. centers.
  3. Rim guard of stainless steel or chrome-plated brass on three sides.
  4. Acceptable manufacturers and models:
    - a. American Standard "Lakewell" Model 7692.008.
    - b. Kohler "Bannon" Model K-6714 and 44602 rim guard.

- c. Zurn Z5898.
  - B. Cast iron P-trap with integral removable strainer, adjustable mounting foot, threaded brass cleanout plug. Supplied by sink manufacturer.
- 2.25 SS-B: SERVICE SINK (C.I. FLOOR MOUNTED CUSTODIAL)**
- A. SS-B: Floor mounted, enameled cast iron, corner model, strainer/drain, and vinyl-coated removable rim guard.
    - 1. Nominal 28 in. wide by 28 in. long by 13 in. high at walls and 8 in. high rim at room side.
    - 2. Acceptable manufacturers and models:
      - a. American Standard "Florwell" Model 7745.811 with removable vinyl rim guard and flat grid drain 7721.038.
      - b. Kohler K-6710 "Whitby" service sink with K-8940 Coated wire rim guard.
      - c. Zurn Z5850-RG with removable vinyl-coated rim guard.
  - B. Perforated flat grid strainer drain, polished chrome solid brass.
- 2.26 SS-C: SERVICE SINK (MOLDED FLOOR MOUNTED UTILITY)**
- A. SS-C: Floor mounted, fabricated from compression molded resin material with integral drain connection. Integral molded self-draining faucet ledge and 4 in. centered faucet holes.
    - 1. Overall nominal outside dimensions at top of tub 23 in. by 23 in. by 13 in. tub depth. Nominal 20-gallon capacity.
    - 2. 4 angular steel legs with levelers.
    - 3. Acceptable manufacturers and models:
      - a. The Swan Corporation Model MF-1F.
      - b. E.L. Mustee and Sons Model 17F
- 2.27 SF-A SINK FAUCET (SWING GOOSENECK W/SIDE SPRAY)**
- SPEC EDITOR: MODEL NUMBERS INDICATED ARE PARTIAL MODEL NUMBERS FOR STYLE ONLY. FEATURES LISTED BELOW REPRESENT THOSE FOUND IN A QUALITY COMMERCIAL FAUCET. THEREFORE, IF ALTERNATE STYLES ARE BEING CONSIDERED, THEY SHOULD PROVIDE THE SAME FEATURES. U-M PREFERS SOLID BRASS FAUCETS FOR VANDAL RESISTANCE; NOTE THAT SOME MFR.S METAL FAUCETS ARE NOT BRASS.*
- SPEC EDITOR: USE FAUCET SF-A WITH COUNTERTOP SINK-A AND B. COULD ALSO BE USED WITH SINK-D.*
- A. SF-A Faucet: Polished chrome plated brass valves, spout, handles, aerator. Concealed (under-mount) body. ADA compliant. With trim.
    - 1. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as ≤ 0.25% weighted average lead content.
    - 2. Gooseneck swing spout with side spray.
    - 3. 8" minimum center of body to spout center. Minimum 12" high spout.
    - 4. Lever style handles, with hot and cold color indicators and vandal resistant mounting screws.
    - 5. 8" rigid valve body centers (flexible tubing connections between valves and spout not allowed).

6. With aerator, maximum flow rate of 1.5 gpm.
7. Ceramic disc valve cartridges.
8. Trim: Rigid supplies with metal handled stops, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
9. Acceptable manufacturers and models:
  - a. American Standard "Colony" with No. 550 lever handles and side spray.
  - b. Moen "M-Dura"
  - c. Chicago Faucets 200 (base/spout) with curved lever handles.

**2.28 SF-B SINK FAUCET (SWING GOOSENECK, 4" CENTERS, NO SIDE SPRAY)**

*SPEC EDITOR: MORE COMPACT FAUCET SF-B FOR USE WITH SINK-C.*

- A. SF-B Faucet: Polished chrome plated brass valves, spout, handles, aerator. Deck mount. ADA compliant. With trim.
  1. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as  $\leq$  0.25% weighted average lead content.
  2. Gooseneck swing spout.
  3. 5" minimum center of body to spout center. Nominal 11" high spout.
  4. Lever style handles, with hot and cold color indicators and vandal resistant mounting screws.
  5. 4-inch centers.
  6. With aerator, maximum flow rate of 1.5 gpm
  7. Ceramic disc valve cartridges.
  8. Trim: Rigid supplies with metal handled stops, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
  9. Acceptable manufacturers and models:
    - a. American Standard "Colony" with No. 550 lever handles and side spray.
    - b. Moen "M-Dura"
    - c. Chicago Faucets 895 (base/spout) with lever handles.

*SPEC EDITOR: MANUAL FAUCETS SF-C & SF-D BELOW ARE FOR HOSPITAL PATIENT CARE HANDWASHING USE, IN COMPLIANCE WITH INFECTION PREVENTION REQUIREMENTS. SF-C WRISTBLADE CONTROL IS STANDARD, SF-D FOOT PEDAL CONTROL IS BASED ON USER REQUEST. FAUCET IS TYPICALLY PAIRED WITH AN INTEGRAL SOLID SURFACE SINK WITH OFFSET OUTLET PROVIDED BY ARCHTECTORAL TRADES, IE SINK-D.*

**2.29 SF-C: HOSPITAL HANDWASHING SINK FAUCET (GOOSENECK WITH WRISTBLADES)**

- A. SF-C Faucet: Polished chrome plated brass valves, spout and handles. Concealed deck mount, gooseneck spout with two-handle wrist blade control. ADA compliant. With trim.
  1. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as  $\leq$  0.25% weighted average lead content.



2. Faucet shall not discharge directly over fixture drain strainer.
3. Center of body to center of spout: 8" minimum.
4. Lever style handles, with hot and cold color indicators and vandal resistant mounting screws.

**SPEC EDITOR: SELECT EITHER 8" OR 4" VALVE BODY CENTERS, IN COORDINATION WITH SINK TYPE. EDIT BELOW AND MODEL NUMBER ACCORDINGLY.**

5. 8" rigid valve body centers (flexible tubing connections between valves and spout not allowed).
6. 1.0 gpm laminar flow control in base of gooseneck spout.

**SPEC EDITOR: SELECT GOOSENECK SPOUT SO THAT FAUCET DOES NOT DISCHARGE OVER GRID STRAINER AND TO LIMIT SPLASHING. COORDINATE WITH SINK DIMENSIONS. EDIT BELOW AND MODEL NUMBER ACCORDINGLY.**

7. Heavy duty, fixed position 8" gooseneck with smooth end (no threads or means to attach an aerator).
8. Ceramic disc valve cartridges.
9. Trim: Chrome plated brass flat grid strainer. Rigid supplies with metal handled stops, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
10. Acceptable manufacturers and models:
  - a. American Standard
  - b. Delta
  - c. Moen
  - d. Chicago 786-GN8FCABCP

**2.30 SF-D HOSPITAL HANDWASHING SINK FAUCET (GOOSENECK WITH FOOT PEDALS)**

A. SF-D Faucet: Polished chrome plated brass valves, spout and pedals. Concealed deck mount, gooseneck spout with dual foot pedal control. ADA compliant. With trim.

1. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as ≤ 0.25% weighted average lead content.
2. Faucet shall not discharge directly over fixture drain strainer.
3. Center of body to center of spout: 8" minimum.

**SPEC EDITOR: BASED ON WALL MOUNTED EXTENDED PEDALS. IF SHORT PEDAL BOX FOR MOUNTING ON MILLWORK BELOW SINK IS DESIRED, EDIT BELOW AND MODEL # ACCORDINGLY.**

4. Extended, chrome plated pedals for wall mounting, with hot and cold indicators, NAIAD metering fast cycle time closure cartridges for immediate shut-off, locking feature to keep pedals in raised position. Flexible tubing connections between valves and spout not allowed.
5. 1.0 gpm laminar flow control in base of gooseneck spout.

**SPEC EDITOR: SELECT GOOSENECK SPOUT SO THAT FAUCET DOES NOT DISCHARGE OVER GRID STRAINER AND TO LIMIT SPLASHING. COORDINATE WITH SINK DIMENSIONS. EDIT BELOW AND MODEL NUMBER ACCORDINGLY.**

6. Heavy duty, fixed position 8" gooseneck with smooth end (no threads or means to attach an aerator).
7. Ceramic disc valve cartridges.
8. Trim: Chrome plated brass flat grid strainer. Rigid supplies with metal handled stops, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
9. Acceptable manufacturers and models:
  - a. American Standard
  - b. Delta
  - c. Moen
  - d. Chicago GN8 gooseneck with 834-EPABCP extended footpedals

**2.31 SSF-A SERVICE SINK-FAUCET (SINK WALL MOUNT)**

***SPEC EDITOR: USE SERVICE SINK-FAUCET SSF-A WITH SERVICE SINKS SS-A. SSF-A IS FOR MOUNTING ON VERTICAL SURFACE OF SINK BACK.***

- A. SSF-A: Utility Faucet: For mounting on vertical surface of sink back. Rough or polished chrome plated brass body, spout, handles. ADA compliant.
  1. Metal lever handles with hot and cold indicators.
  2. Compression or ceramic disc valve cartridges.
  3. Integral vacuum breaker.
  4. 8" centers.
  5. Spout with 3/4 in. threaded hose end.
  6. 3 ft. hose with one end a 3/4 in. threaded brass conn.
  7. Minimum 5" wall-to-spout projection.
  8. Acceptable manufacturers and models:
    - a. American Standard Model 8350
    - b. Chicago Faucets 540.
    - c. Zurn AquaSpec Z842L1-RC

**2.32 SSF-B SERVICE SINK-FAUCET (WALL MOUNT)**

***SPEC EDITOR: USE SERVICE SINK-FAUCET SSF-B WITH SERVICE SINKS SS-B.***

- A. SSF-B: Wall-Mount Utility Faucet: Chrome plated brass valves, spout, handles. ADA compliant.
  1. Metal lever handles with hot and cold indicators.
  2. Ceramic disc valve cartridges.
  3. Vacuum breaker.
  4. Wall-to-spout brace.
  5. Integral check valves to prevent cross-flow.
  6. Offset adjustable shanks capable of adjustment to 8" centers.
  7. Spout with 3/4 in. threaded hose end and bucket hook.
  8. Minimum 9" wall-to-spout projection.
  9. Acceptable manufacturers and models:
    - a. American Standard Model 8354
    - b. Chicago Faucets 540.
    - c. Zurn AquaSpec Z843M1-RC

2.33 SSF-C SERVICE SINK-FAUCET (4" CENTER DECK MOUNT)

*SPEC EDITOR: USE SERVICE SINK-FAUCET SSF-C WITH SERVICE SINK SS-C.*

- A. SSF-C Deck-Mount Utility Faucet: Chrome plated brass valves, spout, handles. ADA compliant.
1. 4 in. centers.
  2. Metal lever handles with hot and cold indicators.
  3. Ceramic disc valve cartridges.
  4. 6" minimum center of body to spout center.
  5. Swivel spout with 3/4 in. threaded hose end and in-line or integral vacuum breaker.
  6. Acceptable manufacturers and models:
    - a. Chicago 891.
    - b. Zurn Z812N1.

2.34 SCRUB SINK

*SPEC EDITOR: SCRUB SINK IS FOR USE IN HOSPITAL FACILITIES. DO NOT PROVIDE WITH INTEGRAL SOAP DISPENSERS, AS MICH MEDICINE WILL INSTALL WALL MOUNTED DISPENSERS. COORDINATE WITH SURGICAL STAFF ON USE OF SPLASH SCREEN DIVIDERS, WHICH ARE TYPICALLY NOT REQUIRED. ELECTRONIC INFRARED SENSOR FACUET IS STANDARD, DO NOT SPECIFY KNEE OPERATED OR DIGITALLY TIMED FAUCETS. EYEWASH UNITS ARE TYPICALLY NOT REQUIRED, CONSULT WITH UM SAFETY MANAGEMENT SERVICES (SMS) WHERE REQUIRED. IF REQUIRED, PROVIDE SEPARATE, DEDICATED EYEWASH UNIT COMPIANT WITH ANSI STANDARDS. DO NOT INTEGRATE EYEWASH AND HANDWASHING.*

- A. SCRUB-A: 16-gauge (min) 304 stainless steel anti-splash tub with horizontal and vertical 0.25" radius coved corners, fully welded and polished to #4 finish, underside sound deadened. 18-gauge (min) 304 stainless steel outer enclosure with removable stainless steel access panels. Stainless steel shall conform to ASTM A240.
1. Factory pre-piped with thermostatic, pressure balancing, anti-scald mixing valve to allow manual adjustment of temperature up to 115°F at each station. Valve shall conform to requirements stated under THERMOSTATIC MIXING VALVE - HAND WASHING FACILITIES, "Mixing Valve Specifications". Provide with chrome plated brass adjustment handle mounted on backsplash control panel. All piping shall be concealed behind enclosure with maintenance access.

*SPEC EDITOR: COORDINATE NUMBER OF STATIONS REQUIRED AND DIMENSION OF COMPLETE UNIT.*

2. Stations: 2
3. Dimensions: 64" wide x 27" front to back.
4. Provide each station with an electronic infrared sensor-operated, laminar (non-rose spray) flow faucet set to flow tempered water with presence of operator within range of sensor, with time delay off. Provide with internally piped and wired solenoid valve, control module and 24VAC transformer for hard-wiring.
5. Provide with 2" drain with stainless steel flat grid strainer, one per station.

6. Provide with wall bracket(s) for installation on masonry wall. Provide chair carrier for all non-masonry wall installations.
7. Provide with integral digital timer, one per station, set to begin and stop with water flow.
8. Acceptable manufacturers and models:
  - a. Steris AMSCO Flexmatic
  - b. Continental Metal Products
  - c. LogiQuip

**2.35 UNDERSINK WASTE AND SUPPLY PIPE GUARDS**

***SPEC EDITOR: PROVIDE UNDER SINK PROTECTIVE INSULATION FOR ADA COMPLIANT WALL MOUNTED LAVATORIES***

- A. Provide ADA compliant undercounter protective covers on all supply and waste piping at barrier free lavatories. Covers shall be UV protected PVC, with reusable fastening system. Provide product type designed for the specific piping material over which it will be applied.
  1. Acceptable manufacturers and models:
    - a. Zurn.
    - b. IPS Corporation Truebro.

***SPEC EDITOR: CENTRAL DOMESTIC WATER MIXING VALVES ARE NOT INCLUDED IN THIS SPECIFICATION BECAUSE THEY NEED TO BE SELECTED SPECIFICALLY FOR PROJECT CONDITIONS IF THEY ARE TO WORK PROPERLY. IF SUCH A VALVE IS REQUIRED THE DESIGNER SHOULD CAREFULLY SELECT AN APPROPRIATE MODEL AND ADD IT TO THIS SPECIFICATION.***

**2.36 THERMOSTATIC MIXING VALVE - HAND WASHING FACILITIES**

- A. The Michigan Plumbing Code section 607.1 (2) (h) has been modified by local rule as follows:
  1. A ASSE 1070 mixing valve (water temperature limiting device) is permitted to control up to 5 accessible plumbing fixtures within the same room. The ASSE 1070 mixing valve shall be certified for a minimum flow rate of 0.5 gpm or less.
- B. Provide a thermostatic mixing valve at all public lavatories including at accessible plumbing fixtures. A maximum of 5 faucets within the same room may be served by 1 mixing valve.
  1. At other locations identified in the Michigan Plumbing Code, provide individual water temperature limiting devices (thermostatic mixing valves) to individual fixtures.
- C. Provide mixing valves based on the following selection criteria:
  1. Mixing valve serving a single fixture: Valve pressure drop shall not exceed 5 psi at 1 gpm flow rate.
  2. Mixing valve serving 2-5 fixtures: Valve pressure drop shall not exceed 5 psi at 4.0 gpm flow rate.
- D. Mixing valve specification:
  1. Manually adjustable thermostatically controlled domestic water tempering valve.
  2. ASSE 1070 listed to control down to 0.5 GPM flow rate.

3. All bronze or brass body, rough finish, chrome plated if exposed. Brass and stainless steel internal components.
4. Chloramine resistant seals.
5. Integral check valves and stainless steel strainers (screens) in hot and cold water inlet connections.
6. Tamper resistant temperature adjustment handle.
7. Union with male or female NPT connections, or compression fittings.
8. Valves shall operate properly:
  - a. At supply pressures between 20 PSIG and 125 PSIG.
  - b. With up to 20 percent pressure differential between hot and cold water supplies.
9. Outlet temperature shall be adjustable to within 10 deg. F of inlet hot water temperature.
10. Hot inlet operating range: 120-180 deg. F.
11. Lower temperature adjustment range: not more than 95 deg. F.
12. Upper temperature adjustment range: not more than 140 deg. F.

E. Acceptable manufacturers and models:

1. Powers Hydroguard.
2. Symmons Maxline.
3. Wilkins Aqua-Gard.

**2.37 SHOWER HEADS, SHOWER CONTROL VALVES, AND TRIM**

***SPEC EDITOR: SELECT SH-A AND/OR SH-B TO SUIT PROJECT***

A. SH-A: ADA Shower System: Including chrome plated brass supply ell, wall flange, and 30-inch slide bar. Chrome plated brass handheld shower head with on/off control having non positive shut off, chrome plated brass swivel cradle with adjusting knob, (min.) 69 in. chrome plated stainless steel hose, in line vacuum breaker. Shower head flow rate 1.5 gpm. All components shall be ADA compliant. Shower head shall be compatible with shower control valve range. Acceptable manufacturers:

1. American Standard.
2. Chicago Faucet.
3. Speakman.
4. Symmons.
5. Kohler.

B. SH-B Shower Head: Chrome plated brass shower head, shank, and ball joint. 1.5 GPM flow rate. Spray adjusting side handle. Shower head shall be compatible with shower control valve range. Acceptable manufacturers and models:

1. American Standard.
2. Chicago Faucet.
3. Speakman.
4. Symmons.
5. Kohler.

***SPEC EDITOR: U-M HOUSING TYPICALLY USES A SYMMONS MODEL 4-500 "SAFETY MIX" SHOWER CONTROL VALVE IN A SYMMONS "HYDAPIPE" HOUSING. FOR HOUSING PROJECTS VERIFY IF THE AFOREMENTIONED SYMMONS SHOWER ASSEMBLY IS REQUIRED, AND REVISE BELOW ACCORDINGLY.***

**SPEC EDITOR: HOSPITAL PROJECTS SHALL ONLY EMPLOY COMBINATION BALANCED PRESSURE/THERMOSTATIC SHOWER VALVES, REVISE BELOW ACCORDINGLY.**

- C. Shower Control Valve, for SH-A & SH-B (including tub/shower combination valves): Balanced pressure, thermostatic, or combination balanced pressure/thermostatic valve. ADA compliant.
1. Vandal resistant chrome plated brass face plate, single handle, and tub spout (provide 4-port valve, diverter, and spout for bathtub applications).
  2. Brass body mixing valve with integral check stops, for concealed piping connections, capable of back-to-back installation.
  3. Adjustable limit stop factory set to 110 deg. F (120 deg. F max adjustment).
  4. Shall provide anti-scald protection and temperature regulation at inlet pressures as low as 20 psig (flowing), at flows from 1.5 gpm, at supply temperatures from 40 deg. F to 160 deg. F.
  5. Minimum static pressure rating: 125 psig.
  6. Acceptable manufacturers and models:
    - a. American Standard.
    - b. Chicago Faucet.
    - c. Speakman.
    - d. Symmons.
    - e. Kohler.
    - f. Powers.

**SPEC EDITOR: PATIENT BATHROOMS WITHIN HOSPITAL PROJECTS TYPICALLY REQUIRE BOTH A HANDHELD & FIXED SHOWER HEAD INSTALLATION. INCLUDE BELOW ACCORDINGLY.**

- D. SS-H Shower System: Shower control valve, fixed shower head, handheld shower head, diverter valve & trim. ADA. Supplied as a complete matching system by a single manufacturer.
1. Chrome plated brass fixed shower head, shank and trim. Provide with matching handheld shower head, including chrome plated brass supply ell, wall flange, and 30-inch slide bar. Chrome plated brass handheld shower head with on/off control having non-positive shut-off, chrome plated brass swivel cradle with adjusting knob, (min.) 69 in. chrome plated stainless steel hose, in line vacuum breaker. Shower head flow rate 2.5 gpm. All components shall be ADA compliant. Shower head shall be compatible with shower control valve range.
  2. Shower Control Valve (including tub/shower combination valves): Combination balanced pressure/thermostatic valve. ADA compliant.
    - a. Vandal resistant chrome plated brass face plate, single handle.
    - b. Brass body mixing valve with integral check stops, for concealed piping connections, capable of back-to-back installation.
    - c. Adjustable limit stop factory set to 110 deg. F (120 deg. F max adjustment).
    - d. Shall provide anti-scald protection and temperature regulation at inlet pressures as low as 20 psig (flowing), at flows from 1.5 gpm, at supply temperatures from 40 deg. F to 160 deg. F.
    - e. Minimum static pressure rating: 125 psig.

3. Provide a matching chrome-plated brass diverter valve meeting shower control valve requirements stated herein.
4. Acceptable manufacturers and models:
  - a. American Standard
  - b. Chicago Faucet
  - c. Speakman SM-5460-E-15
  - d. Symmons
  - e. Kohler
  - f. Powers "HydroGuard T/P Series e420"

**2.38 ELECTRIC WATER COOLERS**

***SPEC EDITOR: CARBON WATER FILTERS ARE NOT TO BE PROVIDED WITH WATER COOLERS AT THE UNIVERSITY OF MICHIGAN DUE TO INCREASED MAINTENANCE.***

- A. EWC-A Electric Water Cooler: Vandal-resistant, wall mounted, refrigerated water cooler. ADA compliant.
  1. 14 gauge satin-finish stainless steel vented cabinet and integral basin, with removable access panel.
  2. Self-closing button operated. Polished chrome-plated bubbler head with flow adjustment. In-line removable strainer.
  3. Without carbon filter.
  4. Cooling System: Integral to water cooler. Insulated stainless steel evaporator tank. Copper tube/aluminum fin condenser. Non-CFC/HCFC refrigerant. Adjustable thermostat. 115V/1Ph/60Hz. UL listed.
  5. Delivers a minimum of 8 gph of water at 50 deg. F, cooled from 80 deg. F inlet water, at 90 deg. F, ambient.
  6. Certified to NSF/ANSI 61-G.
  7. Acceptable manufacturers and models:
    - a. Halsey-Taylor "HVRHD" Series.
    - b. Haws Model "H" Series.
    - c. Oasis International "PG" Series.
  
- B. EWC-B Electric Water Cooler: Bi Level, vandal-resistant, wall mounted, refrigerated water cooler. ADA compliant.
  1. 14 gauge satin-finish stainless steel vented cabinet and integral basin, with removable access panel.
  2. Self-closing button operated. Polished chrome-plated bubbler head with flow adjustment. In-line removable strainer.
  3. Without carbon filter.
  4. Cooling System: Integral to water cooler. Insulated stainless steel evaporator tank. Copper tube/aluminum fin condenser. Non-CFC/HCFC refrigerant. Adjustable, accessible thermostat. 115V/1Ph/60Hz. UL listed.
  5. Delivers a minimum of 8 gph of water at 50 deg. F, cooled from 80 deg. F inlet water, at 90 deg. F, ambient.
  6. Certified to NSF/ANSI 61-G.
  7. Acceptable manufacturers and models:
    - a. Halsey-Taylor "HVRHD" Series.
    - b. Haws Model "H" Series.
    - c. Oasis International Model "PG" Series.

***SPEC EDITOR: ELECTRIC WATER COOLER WITH BOTTLE FILLER IS ACCEPTABLE IN NUMEROUS ACCEPTABLE CONFIGURATIONS (BI-LEVEL,***

**"ARCHITECTURAL" RECESSED, STAND-ALONE BOTTLE-FILLER, ETC. IN ALL CASES, UNITS SHALL BE ALL STAINLESS STEEL, REFRIGERATED, VANDAL RESISTANT WHERE AVAILABLE AND ADA COMPLIANT. EDIT ACCORDINGLY.**

**SPEC EDITOR: HOSPITAL PROJECTS REQUIRE NON-FILTERED WATER COOLERS.**

- C. WC-C Electric Water Cooler with Bottle Filler: Vandal-resistant, wall mounted, refrigerated water cooler. ADA compliant.
1. 14 gauge satin-finish stainless steel vented cabinet and integral basin, with removable access panel.
  2. One piece chrome plated with integral hood.
  3. Type 300 series stainless steel cooler top with satin finish and anti-splash ridge.
  4. Self-closing button operated. Polished chrome-plated bubbler head with flow adjustment. In-line removable strainer.
  5. Provide with integral electronic bottle filler.
  6. Bottle fill station to be sensor activated with user interface graphics. Quick fill rate is 1.1 gpm.
  7. Cooling System: Integral to water cooler. Insulated stainless steel evaporator tank. Copper tube/aluminum fin condenser. Non-CFC/HCFC refrigerant. Adjustable thermostat. 115V/1Ph/60Hz. UL listed.
  8. Delivers a minimum of 8 gph of water at 50 deg. F, cooled from 80 deg. F inlet water, at 90 deg. F, ambient.
  9. Without carbon filter.
  10. Certified to NSF/ANSI 61-G.
  11. Acceptable manufacturers and models:
    - a. Halsey-Taylor "HTHBHVR" Series.
    - b. Haws
    - c. Oasis International
    - d. Murdock
    - e. Elkay

**SPEC EDITOR: EMERGENCY FIXTURES SPECIFICATION MUST BE MODIFIED TO BE PROJECT SPECIFIC. BELOW SPECS COVER SOME COMMONLY USED TYPES.**

## 2.39 EMERGENCY FIXTURES

**SPEC EDITOR: THE PLUMBING CODE REQUIRES THAT TEPID WATER BE DELIVERED TO EMERGENCY FIXTURES. THE BELOW ARTICLE CALLS FOR A DEDICATED TEMPERING VALVE PER EMERGENCY FIXTURE, WHICH MAY NOT BE COST EFFECTIVE FOR EVERY PROJECT. DESIGNER SHALL CAREFULLY EVALUATE TEMPERING VALVE OPTIONS AND REVISE THE BELOW ACCORDINGLY. DESIGNER IS CAUTIONED IN PARTICULAR TO EVALUATE PRESSURE DROP ACROSS THE TEMPERING VALVE.**

**SPEC EDITOR: PLASTIC BOWLS, EYE WASH HEADS, AND SHOWER HEADS CAN SAVE CONSIDERABLE COST BUT MAY BE MORE SUSCEPTIBLE TO BREAKAGE AND BACTERIAL GROWTH, EVEN WITH ANTIMICROBIAL PROTECTION. BELOW EYEWASH/SHOWERS ARE SPECIFIED WITH THESE PARTS IN TRADITIONAL STAINLESS STEEL OR CHROME PLATED, FOR CLEANLINESS AND DURABILITY.**



**SPEC EDITOR: MULTIPLE SWING ARRANGEMENTS ARE AVAILABLE FOR EYE WASH COUNTERTOP MODELS, THEREFORE MODEL NUMBERS ARE NOT PROVIDED BELOW. REVISE THE BELOW TO SPECIFY THE SPECIFIC MFR.S MODEL NUMBERS THAT WILL ACCOMMODATE YOUR PROJECT'S MOUNTING LOCATION(S) .**

- A. EEWS-A Emergency Eye Wash: Countertop mounted. Swing away when not in use. ANSI Z358.1-2009 compliant. Provide swing arrangement that accommodates mounting location. Barrier Free.
  - 1. Stainless steel or chrome plated brass eye wash head(s) with tethered dust cover(s) and auto-flow control.
  - 2. Chrome-plated brass pipe, fittings, deck escutcheon, and stay-open ball valve, with stainless steel ball and stem.
  - 3. Universal emergency sign mounted on stainless steel ball valve paddle.
  - 4. Test card to record weekly checks.
  - 5. Emergency Fixture Tempering Valve.
  - 6. Acceptable manufacturers and models:
    - a. Haws.
    - b. Bradley
    - c. Speakman.
  
- B. EEWS-B Emergency Eye/Face Wash: Pedestal mounted, self-supporting. ANSI Z358.1-2009 compliant. Barrier Free.
  - 1. Stainless steel or chrome plated brass combination eye and face wash head(s) with tethered dust cover(s) and auto-flow control.
  - 2. Chrome-plated brass fittings and stay-open ball valve, with stainless steel ball and stem.
  - 3. Universal emergency sign mounted on stainless steel ball valve paddle.
  - 4. Stainless steel bowl.
  - 5. In-line strainer.
  - 6. 1-1/4 in. sch. 40 hot-dipped galvanized steel pipe stand/waste tee and cast-iron floor flange. Stand and floor flange painted/powder coated.
  - 7. Test card to record weekly checks.
  - 8. Emergency Fixture Tempering Valve.
  - 9. Acceptable manufacturers and models:
    - a. Haws.
    - b. Bradley.
    - c. Speakman.

**SPEC EDITOR: BELOW FLUSH CEILING-MOUNTED DRENCH SHOWER IS SPECIFIED W/SS SHOWER (AS OPPOSED TO PLASTIC) AND PULL ROD BASED ON THE ASSUMPTION THAT THIS TYPE SHOWER WAS SPECIFIED FOR AESTHETIC REASONS.**

- C. EEWS-C Emergency Eye Wash: Combination eye wash / faucet. ANSI Z358.1-2009 compliant.
  - 1. Chrome-plated brass construction faucet with integral eyewash.
  - 2. Chrome-plated brass eye wash head(s) with tethered dust cover(s) and auto-flow control. Independent water channel for eyewash.
  - 3. Lever style handles, with hot and cold color indicators and vandal resistant mounting screws.

4. 3-hole rigid valve body centers (flexible tubing connections between valves and spout not allowed).
5. 1.5 gpm laminar flow control.
6. Faucet, supplies, and stops shall be NSF/ANSI-61-G listed as  $\leq$  0.25% weighted average lead content.
7. Faucet shall not discharge directly over fixture drain strainer.
8. Lever style handles, with hot and cold color indicators and vandal resistant mounting screws.
9. Ceramic disc valve cartridges.
10. Trim: Chrome plated brass flat grid strainer. Rigid supplies with metal handled stops, tailpiece, P-trap with clean-out, waste to wall, escutcheons; all chrome plated brass. Where concealed, trim under sinks may be unplated brass stops, plastic or rough brass supply tubes, PVC trap, and rough brass escutcheons.
11. Test card to record weekly checks.
12. Emergency Fixture Tempering Valve.
13. Acceptable manufacturers and models:
  - a. Speakman "SEF"
  - b. Chicago "8452-E64VPABCP"

D. EEWS-D Eye Wash - Wall Mounted

**SPEC EDITOR: EEWS-G IS APPROVED BY U-M EHS FOR USE AT CHEMICAL TREATMENT EQUIPMENT**

1. Wall mounted eye/face wash providing laminar flow, with universal emergency sign, wall hook, 12' recoil swivel hose, chrome plated stay-open squeeze lever, with compatible manufacturer supplied, code compliant, vacuum breaker.
2. Minimum flow for plumbed and portable eyewash units is .4 gpm at 30 psi.
3. Units must be capable of delivering a minimum of 15 minutes of flushing fluid.
4. Eyewash units shall be capable of being activated in 1 second or less.
5. Stay open ball valves must be used to accommodate for hands-free rinsing.
6. Flushing fluid must be provided to both eyes simultaneously.
7. Dust caps or dust covers must be installed to protect the unit from contaminates.
8. Spray heads must be positioned between 33" and 45" from the floor.
9. Spray heads must be positioned at least 6" from the wall or nearest obstruction.
10. Eyewash stations must be located within 55' of hazard, with unobstructed travel path.
11. Eyewash must meet ANSI z358.1-2014 requirements.
12. Acceptable manufacturers and models
  - a. Haws 8905

E. EEWS-E Emergency Eye Wash: Portable. Self-Contained. ANSI Z358.1-2009 compliant.

1. Impact resistant plastic with pull down activation eyewash arm.
2. Flushes eyes for 15 minutes at 0.4 gpm.
3. Gravity Fed.
4. 7-9 gallon capacity.

5. Acceptable manufacturers and models:
  - a. Haws.
  - b. Bradley
  - c. Speakman.
  
- F. EEWS-F Emergency Eye Wash: Recessed Wall mounted. Swing away when not in use. ANSI Z358.1-2009 compliant. Provide swing arrangement that accommodates mounting location. Barrier Free.
  1. Stainless steel or chrome plated brass eye wash head(s) with tethered dust cover(s) and auto-flow control.
  2. Chrome-plated brass pipe, fittings, and stay-open ball valve, with stainless steel ball and stem.
  3. Universal emergency sign mounted on stainless steel ball valve paddle.
  4. Test card to record weekly checks.
  5. Emergency Fixture Tempering Valve.
  6. Acceptable manufacturers and models:
    - a. Haws.
    - b. Bradley
  
- G. EEWS-G Emergency Eye Wash: Deck-mount drench hose, handheld eye/face wash. ANSI Z358.1-2009 compliant.
  1. Stainless steel or chrome plated brass eye wash head(s) with tethered dust cover(s) and auto-flow control.
  2. Chrome-plated brass pipe, fittings, deck escutcheon, and stay-open ball valve.
  3. Provide with 8' thermoplastic hose with swivel fitting. Min 250 psi rating.
  4. Universal emergency sign for wall mounting.
  5. Test card to record weekly checks.
  6. Emergency Fixture Tempering Valve.
  7. Acceptable manufacturers and models:
    - a. Haws
    - b. Bradley S19-460EFW
    - c. Speakman
  
- H. EEWS-H Emergency Shower: Drench shower, flush ceiling-mounted shower head with concealed horizontal supply pipe and valve. ANSI Z358.1-2009 compliant. Barrier Free.
  1. Stainless steel shower head with 20 gpm flow control.
  2. Stainless steel or brass stay-open ball valve, with stainless steel ball and stem.
  3. Stainless steel triangular pull rod; provide length required to meet ANSI Z358.1 44-48" maximum distance to floor requirement.
  4. Pull rod ceiling escutcheon.
  5. 1.0 in. sch. 40 galvanized steel supply pipe/fittings.
  6. Universal emergency sign and weekly test card.
  7. Emergency Fixture Tempering Valve.
  8. Acceptable manufacturers:
    - a. Haws
    - b. Bradley.
    - c. Speakman.
  
- I. EEWS-I Emergency Shower/Eye-Face Wash: Combination shower eye/face wash, self-supporting. ANSI Z358.1-2009 compliant. Barrier Free.

1. Stainless steel or chrome plated brass combination eye and face wash head(s) with tethered dust cover(s) and auto-flow control. Operated by stainless steel paddle with universal emergency sign.
2. Stay-open stainless steel or chrome plated brass ball valve, with stainless steel ball and stem, for eye/face wash and for shower.
3. Stainless steel bowl.
4. In-line strainer for eye/face wash.
5. 1-1/4 in. sch. 40 hot-dipped galvanized steel pipe stand/waste tee and cast floor flange. Stand and floor flange painted/powder coated.

**SPEC EDITOR: COMBINATION SHOWER/EYE-FACE WASH UNITS ARE AVAILABLE WITH DRAIN AND SUPPLY CONNECTIONS LOCATED AT VARIOUS ELEVATIONS. EDIT THE BELOW TO PROVIDE CONNECTIONS SUITABLE FOR YOUR PROJECT.**

6. Low waste connection, supply connection to be tee at top of pipe stand.
7. Universal shower emergency sign and weekly test card.
8. Stainless steel shower head with 20 gpm flow control.
9. Stainless steel or aluminum triangular pull rod; provide length required to meet ANSI Z358.1 69" maximum distance to floor requirement.
10. Emergency Fixture Tempering Valve.
11. Acceptable manufacturers and models:
  - a. Haws.
  - b. Bradley.
  - c. Speakman.

**SPEC EDITOR: NOTE THAT COMBINATION FAUCET/ EYE WASH FIXTURE REQUIRES THAT IT BE MOUNTED IN A SINK BOWL THAT IS A MINIMUM OF 13" FRONT TO BACK (WITH STANDARD 5" SPOUT) TO CONTAIN EYEWASH PLUME WITHIN SINK.**

J. EEWS-J Emergency Shower: Drench shower, ceiling-mounted shower head with horizontal supply pipe and valve. ANSI Z358.1-2009 compliant. Barrier Free.

1. Stainless steel shower head with 20 gpm flow control.
2. Stainless steel or brass stay-open ball valve, with stainless steel ball and stem. .
3. Stainless steel triangular pull rod; provide length required to meet ANSI Z358.1 44-48" maximum distance to floor requirement.
4. Pull rod ceiling escutcheon.
5. 1.0 in. sch. 40 galvanized steel supply pipe/fittings.
6. Universal emergency sign and weekly test card.
7. Emergency Fixture Tempering Valve.
8. Acceptable manufacturers:
  - a. Haws
  - b. Bradley.
  - c. Speakman

**SPEC EDITOR: TEMPERING VALVE CONSIDERATIONS: LOCATION? MOUNTING CABINET? ONE TEMPERING VALVE TO SERVE MULTIPLE FIXTURES? IS THERE**

**ADEQUATE WATER SUPPLY PRESSURE FOR TEMPERING VALVE AND FIXTURE PRESSURE DROP?**

- K. Emergency Fixture Tempering Valve: ANSI Z358.1-2009 compliant and ASSE 1071 listed emergency fixture tempering valve. Provide one tempering valve per emergency fixture. Cold water bypass when hot supply lost; shut-off of hot supply when cold supply lost; shut off hot and allow cold flow if thermal actuator fails.
1. Select valve to control accurately across the entire flow range of the emergency fixture. Tempering valve pressure drop shall not exceed 10 PSI at the emergency fixture's maximum flow rate.
  2. Tamper resistant temperature adjustment, range 65 deg. F to 95 deg. F, factory set at 85 deg. F.
  3. Rough bronze finish. Brass and stainless steel internal components.
  4. Chloramine resistant seals.
  5. Integral check valves and stainless steel strainers (screens) in hot and cold water inlet connections.
  6. Provide thermometer to measure the mixed temperature, range 0-140 deg. F. Thermometer may be integral to tempering valve or field supplied.
  7. Approved manufacturers:
    - a. Haws
    - b. Bradley
    - c. Powers Hydroguard XP
    - d. Leonard Valve Company

**SPEC EDITOR: THE BELOW EMERGENCY FIXTURE ALARM SPECIFICATION (IN HIDDEN TEXT) IS A SAMPLE SPECIFICATION ONLY. TURN ON TEXT IF USED. TYPICALLY AT U-M, EMERGENCY FIXTURE ALARMS ARE ONLY USED FOR SHOWERS IN AREAS HIGHLY PRONE TO VANDALISM. HAWS, BRADLEY, AND SPEAKMAN ALL MAKE ALARM PACKAGES WITH THE FEATURES DESCRIBED BELOW. DESIGN CONSIDERATIONS: LOCATION OF THE HORN/LIGHT? IS ADEQUATE FLOW-SWITCH-TO-ALARM CABLE LENGTH AVAILABLE FROM THE MFR? HORN/LIGHT MOUNTED TO WHAT? DOME COLOR? REMOTE MONITORING? FOR EYEWASHES, SHOWERS, OR BOTH?**

- L. Emergency Fixture Alarm System: Complete stand-alone alarm system with flow switch, horn, and flashing light or strobe. For non-hazardous locations.
1. 120 VAC single phase. UL listed electrical components. On-off horn silence switch. NEMA 3R rated electrical components. Factory pre-wired flow switch, silence switch, horn, and flashing light/strobe. Provide adequate cable length between flow switch and alarm devices to accommodate installation conditions.
  2. Amber light dome.
  3. Horn volume 85 dB at 10 feet.
  4. Additional alarm contact for remote monitoring.
  5. Vapor proof flow switch. Provide flow switch compatible with emergency fixture served.
  6. Approved manufacturers:
    - a. Haws
    - b. Bradley
    - c. Speakman

**2.40 GD-A - GARBAGE DISPOSAL**

- A. GD-A Garbage Disposal:
  - 1. Corrosion proof polymer or stainless steel hopper and grinding chamber.
  - 2. Compact shell, 14 in. maximum overall height. Sound insulated.
  - 3. Stainless steel grind ring, swivel impellers, and turntable.
  - 4. Motor: 3/4 HP, 120V single phase permanently lubricated. Built-in overload protection with manual reset.
  - 5. Stainless steel 3-bolt sink flange connection, stainless steel stopper, and dishwasher drain connection.
  - 6. For operation with wall switch (continuous feed).
  - 7. Acceptable manufacturers and models:
    - a. Insinkerator Evolution Compact Series.
    - b. Waste King Legend 9940.

**2.41 WASHING MACHINE VALVE BOX**

- A. ABS plastic outlet box and trim ring and with supply and drainage connections. Box shall allow piping from bottom or top. With separate quarter turn ball valve for each supply connection. Ball valves shall be brass body, 1/2 in. sweat inlet connection, stainless steel ball and stem, with 3/4 in. hose bib. Provide dual drain "Du-All" box or a separate supply and drain box "Ox Box" as convenient for installation. Provide fire rated outlet boxes when required.
  - 1. Approved manufacturers:
    - a. IPS Corporation ("Du-All")
    - b. Sioux Chief ("Ox Box" and fire rated)

**2.42 ACCESSORIES**

- A. Supply Tubes, Stop Valves, and Escutcheons for Faucets: Sweat, threaded or compression connection. Rigid supplies. Metal handled valves. Valves and escutcheons chrome plated brass where exposed, may be rough brass where concealed. Supply tubes chrome plated brass where exposed, may be rough brass or plastic where concealed. Brass tubes and valves NSF/ANSI-61-G listed as  $\leq 0.25\%$  weighted average lead content. Acceptable manufacturers:
  - 1. Watts
  - 2. Chicago.
  - 3. BrassCraft.
  - 4. Faucet manufacturer.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Examine roughing-in of water supply and sanitary drainage and vent piping systems to verify actual locations of piping connections before fixture installation. Verify that walls and floor finishes are prepared and ready for installation of fixtures.

- B. Review millwork/casework shop drawings. Confirm location and size of fixtures and openings before rough-in and installation. Confirm that millwork/casework is constructed with adequate provision for the installation of countertop lavatories and sinks.
- C. Coordinate cutting and forming of roof and floor construction to receive drains to required invert elevations.

**3.2 INSTALLATION OF PLUMBING FIXTURES AND LABORATORY SERVICE OUTLETS - GENERAL**

- A. Fixtures shall not be used for construction activities. Protect fixtures from damage during construction.
- B. Install fixture supports securely to building substrate, utilizing bolts in every mounting hole provided in the fixture support. Provide additional blocking/backing when required.
- C. Install Barrier Free water closets, urinals, lavatories, and other devices at mounting heights and with clearances in conformance with the applicable Building Code and ADA requirements.
- D. Install supply, vent and drain connections to fixtures full size of fixture connection, unless larger required by code or indicated otherwise on drawings. Provide the following minimum branch piping and connection sizes:
  - 1. Lavatory and Sink Faucets: 1/2 in. branch piping to wall, 3/8 in. connection between wall and fixture, length of each 3/8 in. supply not to exceed 30 in.
  - 2. Wall Hydrants: 3/4 in. branch piping.
  - 3. Fume Hood Cup Sinks: 1/2 in. branch piping.
  - 4. Eye/Face Wash: 3/4 in. branch piping.
- E. Install fixtures and fixture carriers level and plumb.
- F. Countertop Lavs: Coordinate with architectural trades.
- G. Install wall flanges or escutcheons at piping wall penetrations in exposed, finished locations and within cabinets and millwork. Install deep-pattern escutcheons if required to conceal protruding fittings.
- H. Install each fixture with trap, easily removable for servicing and cleaning.
- I. Provide rigid supply tubes and stops to all lavatories and sinks.
- J. Provide accessible ball type isolation valves (construction per Related Section) in the supplies to shower control valves and electric water coolers.
- K. Provide accessible ball type isolation valves and spring check valves (construction per Related Section) in the supplies to service sink faucets. These check valves are in addition to checks integral to the faucet. Locate isolation valves to isolate faucet and checks.
- L. Provide plumbing fixtures complete with supply, waste and vent piping connections; together with all fittings, supports, fastening devices, and valves.
- M. Use strap wrenches and padded tools to preclude injury to chrome plated and other decorative surfaces.

- N. Exposed to view supply and drainage trim for fixtures and equipment shall be connected to the rough piping systems at the wall, unless noted otherwise.
- O. Wall sleeves on supply and drain connections are not required at the immediate connection to plumbing fixtures. Provide escutcheons.
- P. For faucets without an included gasket, seal areas between faucet base and sink top with non-hardening plumber's putty.
- Q. Seal joints between plumbing fixtures and walls and floors using mildew-resistant 100% silicone sealant. Match sealant color to fixture color. Comply with sealant requirements specified in Division 07 section for Joint Sealants.
- R. Install emergency fixture placards at approved location.

**3.3 INSTALLATION OF WATER CLOSETS AND URINALS - STANDARD AND BARRIER FREE**

**SPEC EDITOR: COORDINATE MOUNTING HEIGHTS WITH ARCHITECTURAL DRAWINGS**

- A. Mounting Heights:
  1. Water closets - standard: 15 in. to 17 in. from top of toilet seat to finished floor.
  2. Water closets - barrier free: 17 in. from top of toilet seat to finished floor.
  3. Urinals- standard: 24 in. from rim to finished floor.
  4. Urinals - barrier free: 17 in. from rim to finished floor, 44 in. maximum from hand operated flush valve to finished floor.
  5. Flush Valve: Mount flush valve handle on wide side of stall or room.
- B. Apply dual flush instruction plates to wall centered above flushometer.
- C. Install toilet seats on water closets.

**3.4 INSTALLATION OF FIXTURES IN CASEWORK AND FUME HOODS**

**SPEC EDITOR: BACKFLOW PREVENTER MAY BE REQUIRED - SPECIFY IN 221119 DOMESTIC WATER SPECIALTIES**

- A. Fixtures (including tailpiece) and outlets to be installed in casework and fume hoods shall be furnished by others and installed by this contractor as part of the work under this section. Contractor shall install fixtures and outlets complete including all piping, supports, stops, etc. Contractor shall provide rough-in and shall make all final connections. Contractor shall coordinate his work with fume hood and casework manufacturers and with all other trades. Refer to Related Sections Laboratory Casework and Laboratory Fume Hoods. Refer to Architectural drawings for location and quantities of outlets and fixtures and for piping details within fume hoods.



**3.5 INSTALLATION OF THERMOSTATIC MIXING VALVES (NON-EMERGENCY FIXTURES)**

- A. Install in a location readily accessible for cleaning, adjustment, and valve/cartridge replacement.
- B. Install mixing valve after checks and stops are installed. Thoroughly flush all piping immediately prior to mixing valve installation.
- C. Install isolation valves on the hot and cold water inlet pipe connections, near the mixing valve.
- D. Install check valves between the mixing valve and the mixing valve isolation valves. These check valves are in addition to the mixing valve's integral check valves.
- E. Adjust valve temperature set point to 110 deg. F, following manufacturer's adjustment instructions.

**3.6 INSTALLATION OF EMERGENCY FIXTURE TEMPERING VALVES**

- A. Install in a location readily accessible for cleaning, adjustment, and valve/cartridge replacement.
- B. Install tempering valve after checks and stops are installed. Thoroughly flush all piping immediately prior to tempering valve installation.
- C. Install isolation valves on the hot and cold water inlet pipe connections, near the mixing valve.
- D. Install check valves between the mixing valve and the mixing valve isolation valves. These check valves are in addition to the tempering valve's integral check valves.
- E. Install individual fixture tempering valves a maximum of 10 feet from the emergency fixture served, closer if recommended by the manufacturer.
- F. Install a downstream thermometer with a range of 0-140 deg. F, to measure the mixed temperature. Not required if tempering valve is supplied with an integral thermometer.
- G. Remove isolation valve handles.
- H. Adjust valve temperature set point to 85 deg. F +/- 3 deg. F, or as indicated on drawings. Follow manufacturer's adjustment instructions.

**3.7 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section for Commissioning and other requirements of the Contract Documents.

**3.8 ADJUSTING AND CLEANING**

- A. Flush all water closets and urinals and verify performance. Adjust or clean flush valves to produce proper flow.

- B. Back-flush shower heads, faucet aerators/spray heads, and in-line strainers at electric water coolers, emergency fixtures, and wherever installed, and reinstall.
- C. Adjust pop-up drains for proper operation.
- D. Adjust eyewashes to provide proper flow.
- E. Adjust shower control valve limit stops to deliver maximum 120 deg. water.
- F. Adjust stops or valves for intended water flow rate to fixtures without splashing, noise or overflow.
- G. Replace dead batteries in sensor operated flush valves and faucets. Adjust sensor operation to satisfaction of commissioner.
- H. At completion of project, remove excess caulk and sealants and clean plumbing fixtures and equipment.

**END OF SECTION 224200**

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**SPECIFICATION DIVISION 22**

NUMBER            SECTION DESCRIPTION

**DIVISION 22 PLUMBING**

SECTION 226313 - MEDICAL GAS CERTIFICATION (FOR HOSPITAL FUNDED PROJECTS)

**END OF CONTENTS TABLE**



**DIVISION 22 PLUMBING**

**SECTION 226313 - MEDICAL GAS CERTIFICATION (FOR HOSPITAL FUNDED PROJECTS)**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 018113: Sustainable Design Requirements.
  - 2. Section 019110/019100: Commissioning
  - 3. Section 220500 Common Work Results for Mechanical
  - 4. Section 221113 Piping Materials and Methods
  - 5. Section ~~XXXXXX~~ Medical Gas Systems

**1.2 SUMMARY**

- A. Perform certification of all medical gas/ vacuum installations in conformance with NFPA 99C.
- B. Certification services will be a direct contract between UM and the certification contractor and should not be included in the contractor's bid. Contractor shall be responsible for coordination of and with the certification contractor's services. The information expressed in this specification is for contractor information purposes only.
- C. Section Includes:
  - 1. Owner approved medical gas certification companies
  - 2. Certifiers scope of services

**1.3 REFERENCES**

- A. Definitions
  - 1. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

**1.4 SUBMITTALS**

- A. Documentation:
  - 1. Certification reports in conformance with NFPA 99C
    - a. Submit to the State of Michigan Health Facilities Evaluation Section at the completion of each project phase. All submittals shall be conducted thru the UM Project Manager.
    - b. Final, approved reports shall be delivered in hard copy and electronic Adobe Acrobat pdf form to the UMH Plumbing Shop Foreman at the completion of each project phase.

2. Medical gas as-built drawings
  - a. Medical gas as-builts shall be uploaded in electronic Adobe Acrobat pdf form to the UMH Facilities Planning & Development website:
  - b. <http://www.med.umich.edu/facilities/plan/vn/>
- B. All Submittals: Identify and incorporate information in each submittal as follows:
  1. Assemble complete submittal package per project into a single indexed file. Report hard copies shall be bound and compiled in an orderly fashion. Report electronic copies shall be saved and compiled as a single pdf file.
  2. Submitted documents shall be FINAL, APPROVED reports and as-builts. Partial, preliminary reports or reports identifying outstanding issues of non-compliance should not be submitted to UMHHC. Prior to submitting FINAL reports, all outstanding issues and/or code deficiencies shall be resolved and re-certified.
- C. Electronic Submittals: File name shall use project identifier (UMH project RTN number) and project name followed by a description of the file contents. An example of a file name:
  1. RTN 1234567 Emergency Dept Expansion- FINAL Med Gas Certification Report.pdf
  2. RTN 1234567 Emergency Dept Expansion- FINAL Med Gas As-Built.pdf

#### 1.5 QUALITY ASSURANCE

- A. Reference Standards: Services described in this section shall be in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  1. NFPA 99C, "Standard for Health Care Facilities", 2005 edition
- B. All medical gas certification services shall be conducted under the direct supervision of an ASSE 6020 certified inspector and ASSE 6030 certified verifier.
- C. All medical gas certifications required under a given project shall be conducted by a single certification company.
- D. Coordinate testing and inspections with the University of Michigan mechanical inspector, UM project manager and UMH plumbing shop.

#### 1.6 ACCEPTABLE CERTIFICATION CONTRACTORS

- A. Acceptable Medical Gas Certification Service Providers:
  1. Diamond Medical Services (Rob Rawlings)
  2. ~~Pneumatic Medical, Au Gres, MCGassy Girl~~ (Matt Bussinger)

**PART 2 - PRODUCTS**

**2.1 NOT APPLICABLE**

**PART 3 - EXECUTION**

**3.1 GENERAL SERVICE REQUIREMENTS:**

- A. Inspection and testing shall be performed on all new piped gas systems, additions, renovations, temporary installations, or repaired systems to assure the facility, by a documented procedure, that all applicable provisions of NFPA 99C have been adhered to and system integrity has been achieved and/or maintained.
- B. The verifier will check all source equipment, piping distribution, valving, outlets & inlets and labeling for form, function and conformance. All alarm systems shall be tested for set points, signals, and pressures monitored. Piping systems are to be tested for purity, free of both gaseous and particulate contaminants.
- C. The duties of the medical gas certifier shall include:
  - 1. Coordination with project manager and project phasing in order to avoid delays in the project schedule. Certifications shall be conducted, certified and submitted for each phase of construction.
  - 2. Coordination with the project's UM mechanical inspector to ensure that medical gas installations are certified prior to mechanical inspection.
  - 3. Alerting UM Project Manager of any errors or violations that may impact project budget or schedule.
- D. If deficiencies are found, the certifier shall summarize in a deficiency report issued thru the UM Project Manager. The mechanical contractor shall make corrections as required and coordinate with the certification contractor for re-certifying the installation.

**3.2 CERTIFICATION REPORT:**

- A. The verifier is to inspect, test, and develop a document that proves that the installation meets all current code requirements and that it is safe and ready for patient use.
- B. Submit reports in conformance with NFPA 99C, specifications and the requirements listed below.
- C. Reports shall be signed by a licensed ASSE 6030 certifier.
- D. Reports shall be bound and include UM/ UMH project numbers (ie UM AEC Project # and UMH FPD RTN #) and project name (from project construction documents) clearly labeled on the cover sheet.
- E. Report shall include a list of all deficiencies, corrections made and final re-certification results. Reports shall not be submitted with outstanding, unresolved deficiencies within the scope of work.

**3.3 MEDICAL GAS AS-BUILTS**

- A. The University of Michigan Hospitals & Health Centers Facilities Planning & Development (UMHHC FPD) maintains a web-based, digital record drawing of all medical gas/ vacuum systems in use in UMHHC facilities. Access to viewing, printing and downloading the current medical gas as-built as well as uploading proposed changes to these documents is controlled thru a secure log-in thru the UMH FPD website:
  - 1. <http://www.med.umich.edu/facilities/plan/vn/>
- B. At the completion of the medical gas certifier's services, the certifier shall be responsible for generating an as-built of all source equipment, piping distributions, isolation valves, alarms and outlets/ inlets modified and/ or added in the scope of the project.
- C. The certification contractor shall be responsible for uploading the project medical gas as-built to the UMHHC FPD website to aid in the upkeep of accurate medical gas as-builts.
- D. Submitted as-builts will be incorporated into the hospital's master record drawings and re-posted to UMHHC FPD's website.

**3.4 COMMISSIONING**

- A. Perform commissioning activities in accordance with Related Sections.

**END OF SECTION 226313**



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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 230593 - TESTING, ADJUSTING AND BALANCING (TAB)

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 230593 - TESTING, ADJUSTING AND BALANCING (TAB)**

**REVISIONS:**

**10-12-00: SUBSTANTIALLY REVISED, APPROVED AS NEW MASTER**

**REVISED FOR HVAC MECH TECH TEAM BY D. KARLE, AUGUST 2008.**

**ADDED GAS CABINET BALANCE INSTRUCTIONS TO ARTICLE 3.8 (WORDING DUPLICATES MMC) D. KARLE NOVEMBER 2010.**

**ADDED (ARTICLE 3.8) THAT ALL ADJUSTMENTS TO LAB TERMINAL AIRFLOW UNITS ARE TO BE DONE BY THE LABORATORY CONTROLS CONTRACTOR, NOT THE TAB CONTRACTOR. D. KARLE, DECEMBER 2013.**

**ADDED 230910 AND 230920 AS RELATED SECTIONS. ADDED IN ARTICLE 3.8 TO VERIFY LTAU AIR FLOWS AT DESIGN MIN. AND MAX CFM. D. KARLE FOR HVAC MTT JUNE 2015.**

**AUGUST 2015: ADDED REQUIREMENT TO LABEL CHILLED BEAMS. ADDED REQUIREMENT TO VERIFY PURGE VOLUMES AND CROSS LEAKAGE OF AIR TO AIR HEAT EXCHANGERS. D. KARLE FOR HVAC MTT.**

**AUGUST 2017: ADDED REQUIREMENT FOR I.D. LABELS ON CEILING NEAR VAV BOXES PER PLUMBING MTT DUE TO REQUEST BY HOSPITAL FPD. D. KARLE.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections
  - 1. Section 230910: Laboratory Air Flow Controls - DDC
  - 2. Section 230920: Laboratory Air Flow Controls - Analog

**1.2 SCOPE OF WORK:**

**EDITOR: EDIT SCOPE CAREFULLY. CONSIDER OTHER SYSTEMS THAT MAY REQUIRE TAB WORK, SUCH AS PROCESS COOLING WATER SYSTEMS AND RODI SYSTEMS, AND ADD TO THIS SCOPE OF WORK SECTION. ALSO CONSIDER IF TAB DATA SHOULD BE TAKEN ON EXISTING SYSTEMS PRIOR TO NEW CONSTRUCTION. WHILE THIS SPECIFICATION IS INTENDED TO COVER GENERAL TESTS ASSOCIATED WITH FUME HOOD TESTING SUCH AS FACE VELOCITY READINGS, IT DOES NOT COVER ASHRAE 110 TESTING.**

A. Adjust and balance the following systems:

1. Supply air systems
2. Return air systems
3. Exhaust air systems
4. Hydronic systems
5. Domestic hot water systems

B. Conduct the following systems testing:

1. Sound testing
2. Vibration testing
3. Fume hood testing

**EDITOR: PERFORMANCE TESTING IS EXPENSIVE AND DIFFICULT TO ACCOMPLISH IN MOST CASES, AND IS THEREFORE NOT USUALLY SPECIFIED. FOR CRITICAL SYSTEMS, CONSIDER FACTORY TESTING RATHER THAN FIELD PERFORMANCE TESTING.**

4. Equipment Performance Testing for the following equipment:  
(none)

C. Hydronic Balancing shall include as a minimum all devices for which a GPM is indicated in the plans, schedules or specifications.

D. Air Balancing shall include as a minimum all devices for which a CFM is indicated in the plans, schedules or specifications.

E. Testing, Adjusting and Balancing Reports, as detailed in part 3.

### **1.3 QUALITY ASSURANCE:**

A. The Contractor shall obtain the services of an independent (third party) Test, Adjust and Balance (TAB) Contractor.

B. Air balance and water balance shall be done by the same Test and Balance Contractor.

C. Testing and balancing shall be performed in accordance with standards of either AABC ("National Standards for Field Measurement and Instrumentation - Total System Balance", Current Volume and Supplements,) or NEBB ("Procedural Standards for Testing, Adjusting and Balancing of Environmental Systems"), and ASHRAE Standard 111-1988.

D. The TAB supervisor shall be currently certified under the requirements of either NEBB or AABC, and shall directly supervise the project TAB activities. Supervisors shall be certified in all areas germane to the project's work scope: air, hydronic, fume hood and sound/vibration testing. Sound and vibration testing may be subcontracted to other qualified firms as approved by the Engineer.

E. Test equipment accuracies shall be no less than recommended by NEBB or AABC; provide higher accuracy test equipment if dictated by project needs. Test equipment shall have been calibrated within the time intervals recommended by NEBB or AABC, but in all cases shall have been calibrated within the last year.

### **1.4 ACCEPTABLE BALANCING CONTRACTORS:**

A. The following are the only acceptable balancing companies:

1. Absolut Balance

2. Air Flow Testing
3. Enviro-Aire/ Total Balance, Inc.
4. Aerodynamics Inspecting Co.

**1.5 SUBMITTALS**

- A. Provide the following for approval:
  1. Test instrument list including the following information:
    - a. Instrument type and accuracy
    - b. Instrument manufacturer and model number
    - c. Instrument serial number
    - d. Copy of current calibration certificate
  2. Proof of TAB supervisor certification.
  3. Resume of the TAB supervisor and of all TAB technicians proposed for the project.
  4. Proposed reporting forms for each TAB procedure.

**1.6 SEQUENCING AND SCHEDULING:**

- A. Where performance testing is specified, equipment and systems must be tested under conditions that are near design conditions. Various components and systems shall be tested in summer or winter design conditions to accurately reflect specified conditions.

**1.7 WARRANTY:**

- A. For a period of 90 days after the acceptance of the balancing report, the TAB contractor shall recheck or reset any part of any system to meet the Owner's needs, where these variations are within the capabilities of the equipment.

**PART 2 - PRODUCTS**

**2.1 NOT APPLICABLE.**

**PART 3 - EXECUTION:**

**3.1 PREPARATION**

- A. Pre-Balancing Conference: Prior to the pre-balance conference, inspect system readiness for testing, adjusting, and balancing (TAB). Prepare and submit a list of system deficiencies. Afterwards, meet with the Project Engineer, Commissioner and contractors to resolve system deficiencies, to verify TAB procedures and system readiness for TAB, and to coordinate TAB activities and schedule.
- B. Coordinate testing, adjusting and balancing of fume hood exhaust systems with U-M OSEH.

- C. Phased Construction: Coordinate TAB procedures with any phased construction requirements for the project so that usable increments of finished work may be accepted for beneficial occupancy. Systems serving partially occupied phases of the project may require balancing for each phase prior to final balancing.
- D. Scheduling: Identify to the contractor anticipated durations for TAB work, and what items must be complete prior to proceeding with TAB work. Allow sufficient time in the construction schedule for TAB prior to final project inspection.
- E. Conduct final TAB after system has been completed and is in full working order. Prior to completing balancing, inspect and test systems and components to verify proper installation and operation, including but not be limited to:
  - 1. Verify strainers and filters are installed and clean.
  - 2. Verify motor and equipment rotation, lubrication and alignment.
  - 3. Align belts and pulleys. Adjust tension.
  - 4. Check operation of all automatic valves and dampers.
  - 5. Check position of isolation valves and dampers.
  - 6. Verify air has been vented from hydronic systems.
- F. In cooperation with other contractors, correct deficiencies.

**3.2 TESTING, ADJUSTING AND BALANCING - GENERAL REQUIREMENTS:**

- A. Notify Commissioner and / or University Project Engineer when testing and balancing activities are commencing.
- B. Immediately notify the Commissioner and University Project Engineer when any deficiencies are detected, whether associated with design, installation, or equipment.
- C. Properly repair any damage to mechanical systems resulting from TAB procedures, e.g. patch duct test holes, repair pipe insulation, etc.
- D. TAB contractor shall provide all required tools and equipment necessary to perform TAB services. Take measurements with certified and calibrated devices. Do not use field installed sensors and gauges.
  - 1. Exception: Magnetic flow meters may be utilized for flow measurements when available. However, the TAB contractor shall make secondary checks such as pump pressure readings and shall indicate the results of those tests in the TAB report.
- E. Take air and hydronic measurements on equipment at the same time, e.g. take air handler coil water flow data at the same time as air handler air side data.
- F. Measure the total air and water flow rate of each system and each major system component.
- G. Coordinate work with the building controls contractor(s).
- H. Measure motor and equipment speed (RPM) with strobe tachometer. Record full load and part load slippage, and calculate motor brake horsepower (BHP) using  $BHP = \text{nameplate HP} \times (\text{part load slip} / \text{full load slip})$ .

**3.3 AIR BALANCING - GENERAL REQUIREMENTS:**

- A. Place systems in operation with filters installed and control systems complete and operating. Temporarily block filters to simulate dirty filter pressure drop (obtain dirty filter pressure drop from drawing schedules. If not stated, contact design engineer to obtain). Balance systems to design ratings. Adjust each air terminal unit, inlet and outlet within plus or minus 10 percent of design requirements, but total air for each system shall be not less than shown.
- B. Check flow rates for all factory set air terminal units and reset if not correct.
- C. Adjust fan speeds by adjusting or replacing sheaves and belts. If replacement is required, follow project change order procedures and obtain authorization prior to proceeding.
- D. Set supply fan static pressure as low as practicable while maintaining required pressure at the most aerodynamically remote terminal units.
- E. Record pressure drop readings across all major system components and significant drops within duct systems.
- F. Verify the calibration of air flow measuring stations by taking traverse readings across associated ducts.
- G. For fans equipped with variable speed drives, set the drive to 60 hertz and measure motor and fan RPM to validate that, at the maximum drive speed setting, the fan rotates at the maximum design fan speed. The maximum design fan speed shall be as indicated on the approved fan curve. Assure that running the fan at maximum design speed will not cause any damage prior to making this test.
- H. Label all diffusers, chilled beams, registers and grilles with clear plastic adhesive labels indicating air flow rate, terminal unit number and outlet number corresponding to the balance report. Similarly label VAV boxes with terminal unit number and min./max. CFM, affixing label to ceiling grid or access panel at box location. Use nominal 3/16" high black block-style font.

**3.4 AIR BALANCING - CONSTANT VOLUME SYSTEMS:**

- A. Adjust fan speed to minimize wasted horsepower and noise at throttled balancing dampers.
- B. Verify each CAV box or zone for proper control: normally open or normally closed position, and type of control.

**3.5 AIR BALANCING - VARIABLE VOLUME SYSTEMS (INCLUDING CAV AND VAV BOXES) :**

- A. Balance systems to minimize throttling losses and to optimize (reduce to lowest possible) end-of-line (E-O-L) differential pressure set points. Prior to beginning balancing, meet with the project Commissioner and agree to the exact procedures to be followed. Set static pressure set points to ensure the most hydraulically remote terminal unit can achieve design flow. Measure flow at each terminal unit individually to verify scheduled design flow is achieved at the lowest possible differential pressure set point. Reset E-O-L set point and re-measure flow at each terminal unit until the lowest E-O-L set point is achieved. For DDC systems, coordinate with DDC programmer to optimize E-O-L set point where the sum of the loads exceeds system capacity, the ratio of capacity/loads is defined as the system diversity factor. Calculate diversity factor and indicate calculated diversity factor in the balance report. Adjust belts and sheaves to achieve design flow. Test maximum equipment capacity with all boxes forced open to design maximum CFM. Document design diversity, actual diversity, E-O-L set point, and fan volume. Show all calculations
- B. Verify each VAV box for proper control: normally open or normally closed position, and type of control.
- C. Check each individual VAV box for minimum and maximum flow. Calibrate boxes as required to meet design CFMs. For electronically controlled boxes, check and correct correction factor at each box. Coordinate with the DDC programmer.
- D. Check supply and return fan tracking and assure compliance with design requirements.

*SPEC EDITOR: ROOM PRESSURIZATION VERIFICATION (3.6.A.1) SHOULD BE INCLUDED FOR ALL LABS AND OTHER AREAS WHERE A PRESSURE RELATIONSHIP IS IMPLIED BY CFM DIFFERENTIAL BETWEEN SUPPLY AND EXHAUST. HOWEVER, TRUE ROOM PRESSURIZATION CONTROL (3.6.A.2 AND 3) IS INFREQUENTLY USED, TYPICALLY ONLY FOR ANIMAL ROOMS, CLEAN ROOMS, BIOSAFETY LABS, AND OTHER CRITICAL LABS.*

**3.6 AIR BALANCING - ROOM PRESSURIZATION VERIFICATION:**

- A. Perform room pressurization verification on all systems where drawings indicate a pressure relationship between rooms based on a differential in supply, return and exhaust cfm. Test systems in each operational mode (e.g. close fume hood sashes, change room temperature set point, etc.) and verify that correct air flow direction at doorways and correct CFM offset between terminal units is maintained in any mode. Indicate if the room "passed" in the air balance report. In all cases, record room pressurization in cfm differential. Verify that all architectural patching of penetrations has been completed. Conduct final testing and balancing with all doors closed. Coordinate work with Laboratory Controls Contractor.
  - 1. For room pressurization designed with cfm offset:
    - a. Balance air flow to all terminal units.



- b. Verify the room pressure relationships implied by scheduled cfm. Smoke stick test all rooms and record results.
- 2. For room pressurization designed with controlled differential pressure offset:
  - a. Balance air flow to all terminal units.
  - b. Verify room pressure relationships. Document offset achieved in inches w.c. at design set points.
- 3. For room pressurization systems with adjustable or reversible controls: Verify room pressure relationships with controls set in both the positive and the negative direction. Test at maximum offsets and document offsets achieved in inches w.c. Set at design offset (if indicated) and document offset achieved in inches w.c.
- 4. For room pressurization designed with visual indicators (Ping-Pong balls or similar devices): Verify correct function of the visual indicators in each operational mode.

**3.7 AIR BALANCING - AIR HANDLING EQUIPMENT AND SYSTEMS:**

- A. Test air handling units, exhaust and return fans, and associated automatic dampers in all modes of operation. Determine the most restrictive operating mode and balance systems in this mode.
- B. In addition to values listed in ASHRAE Standard 111-1988, the following shall also be measured and reported:
  - 1. Minimum and maximum outdoor air quantities. (Include setting minimum outside air where applicable.)
  - 2. Power factor or watts for motors larger than 10 HP
  - 3. Component air pressure drops, including across open dampers.
- C. Record actual motor amps, volts, and rpm, and fan flow, static pressure and rpm.
- D. Check all equipment motors, belts, drives, bearings, filters.
- E. Check supply and return fan tracking/offset by traverse duct measurements and validate compliance with design requirements.
- F. For new air handling units, fan coils, or any other air handling equipment equipped with a condensate drain: In conjunction with the commissioner, test cooling coil condensate drain and trap performance. Artificially load filters to simulate dirty filter conditions. Verify drain pan does not overflow, and air does not blow by trap.
- G. Units equipped with air-to-air heat exchangers: Take measurements up and downstream of heat exchangers and calculate the leakage rate between the supply and exhaust/return sides of the unit to validate that leakage rates do not exceed design values. Measure leakage rates at design air flow volumes (producing corresponding pressure differentials), with filters blocked to simulate dirty filter pressure drop. For rotary heat exchangers, take air flow measurements with rotor rotating at maximum speed. Take air flow measurements after duct leak testing has successfully passed, as close to units as possible to limit impacts from duct leakage, but at locations that allow accurate measurement.

**3.8 AIR BALANCING - LABORATORY SYSTEMS:**

**EDITOR: THIS ARTICLE CONTAINS ITEMS SPECIFIC TO LAB SYSTEMS.  
REVIEW AND EDIT CAREFULLY TO ADDRESS PROJECT REQUIREMENTS.**

- A. Test, adjust and balance laboratory air systems, including all laboratory terminal airflow units, fume hoods, bio-safety cabinets (exhausted, or partially exhausted type), snorkels, chemical cabinets, canopy hoods, etc.
  - 1. All adjustments to Lab Terminal Airflow Units (LTAUs) shall be done by the Laboratory Controls Contractor, not the TAB contractor. TAB contractor shall take flow readings to verify the accuracy of these devices, only.
- B. Test supply and exhaust tracking through full system performance range. Record room pressurization in cfm differential. Correlate to room air balancing plan.
  - 1. Verify the LTAU air flow against that reported by the LTAU controller at the following points: design minimum and maximum CFM.
  - 2. Measure differential pressure across the LTAU during each CFM verification measurement.
  - 3. Record air flow measured, air flow reported by LTAU controller, and differential pressure across the LTAU, for each verification point. In heavy black permanent marker, mark this data on the LTAU near the mfr.'s data.
- C. Fume Hoods: In conjunction with U-M OSEH and the laboratory air flow controls contractor:
  - 1. Adjust the fume hood terminal air flow unit to achieve the design fume hood face velocity with the sash set at the sash stop position.
  - 2. Measure the face velocity at sash stop position and at the fully open sash position.
  - 3. Verify operation of the fume hood alarm monitor (sash at sash stop position) by temporarily reducing air flow through the hood until the alarm set point indicated on the design drawings is achieved.
  - 4. Measure the hood face dimensions (sash at sash stop) and include this info along with the calculated face area and calculated face velocity in the balance report.
- D. Lab Exhaust Fans:
  - 1. Test operation of bleed-in dampers.
  - 2. Measure total exhaust air flow from the building to each exhaust fan/fan plenum.
  - 3. Test every fan on plenumized fan systems.
- E. Gas Cabinets:
  - 1. Balance exhaust to achieve an average face velocity at the face of gas cabinet access ports or windows (while open) of not less than 200 FPM, and a minimum velocity of 150 FPM at any point at the face of the access port or window.

### 3.9 HYDRONIC BALANCE - GENERAL REQUIREMENTS

- A. Perform final hydronic balance after all systems have been flushed, cleaned, and filled.
- B. Test hydronic systems in all modes of operation. In general, balance systems in the most restrictive operating mode.
- C. Hydronic balance includes performance readings (flow, pressures, temperatures) on all pumps, coils, heat exchangers, and flow measuring devices. For coils 3 gpm or less at terminal units, record flows only. Adjust pump flows to actual system heads by adjusting balancing valves (constant volume systems). Flow measuring devices take precedence over pump head readings. Record discrepancies for evaluation. Provide pump head and flow (i.e. flow determined from shut off head, operating head and pump curve) and flow measuring device data.
- D. Report pressure drop readings across all major system components both for flow determination and for deviations between actual and design values.
- E. Record the pressure drop across water filtering devices.
- F. Where Y or basket strainers are equipped with inlet and outlet pressure gauges, record the pressure drop.
- G. Record (on flow diagrams) the flows and pressures obtained in each of the various circuits and modes of operation. Measure flows in parallel pumping systems when operating independently and jointly.
- H. Adjust and set the memory stop for each balancing valve.
- I. For auto-balancing valves, record differential pressure with auto-balancing valve throttling against maximum flow mode. .
- J. For 3-way control valves, balance "bypass" flow to match "through" flow.

- K. In general, balance variable flow systems to achieve design flow at all units simultaneously. Where the sum of the loads exceeds system capacity, the ratio of capacity/loads is defined as the system diversity factor. Calculate diversity factor and indicate calculated diversity factor in the balance report. Balance variable flow systems to minimize throttling losses and to optimize (reduce to lowest possible) differential pressure set points. Prior to beginning balancing, meet with the project Commissioner and agree to the exact procedures to be followed. Set static pressure set points to ensure the most hydraulically remote load can achieve design flow. Measure flow at each load individually to verify scheduled design flow is achieved at the lowest possible differential pressure set point. Reset and re-measure flow at each load until the lowest differential pressure set point is achieved. Verify that no control valve "lifts" at the final differential pressure set point, by closing all other control valves, allowing the controls to settle to the differential pressure set point, and then verifying the valve remains fully closed. Record the final differential pressure set point in the TAB report. Throttle balance valves at loads only as required to obtain accurate flow data; generally balance valves should otherwise be left fully open. (Exception: throttle balance valves at stacked coil sections (or similar arrangements) to provide equal flow to each coil in the stack.) For DDC systems, coordinate with DDC programmer to optimize differential set point.

### **3.10 VIBRATION TESTING**

- A. Perform vibration measurements for all rotating equipment 1/2 horsepower and larger, including compressors, pumps, fans and motors.
- B. Inspect vibration isolation system and alignment and report deficiencies.
- C. Allowable Vibration Tolerances: Self-excited, vibration maximum velocity shall not exceed the following limits, measured in inches per second RMS (not in mils peak to peak), filter in. Measure vibration at bearing caps of machine in vertical, horizontal and axial directions or at equipment mounting feet if bearings are concealed.
1. Except where noted otherwise: 0.20
  2. Pumps: 0.13
  3. Centrifugal Compressors: 0.13
  4. Fans: 0.09
- D. For variable speed equipment, inspect at full range of speeds. Verify the maximum safe speed the system can be run at before beginning tests. Modulate speed from minimum to maximum to test for possible harmonic vibrations. Record vibration at maximum operating speed and at any speed displaying harmonic vibration.
- E. Include in the report a summary sheet indicating pass / fail for each unit. For each unit of equipment, record detailed initial measurements, corrections made, retest measurements, and suggested course of action for equipment that still fails limits after contractor correction.

*SPEC EDITOR: EDIT ACOUSTICAL TESTING SECTION TO MAKE PROJECT SPECIFIC. CONSIDER ALWAYS INCLUDING THE SECTION ON TESTING 6 ROOMS IN CASE NOISE ISSUES ARISE AFTER CONSTRUCTION IS COMPLETE.*

**3.11 ACOUSTIC TESTING**

- A. Conduct acoustic testing with a calibrated sound level meter and octave band analyzer of the accuracy required by AABC or NEBB. Include dBA and individual octave readings. Use current ASHRAE manuals for reference levels, formulas and coefficients.
- B. Record sound pressure readings by octave and in weighted dBA scale. Plot dB by octave and calculate RC and NC values. Compare against specified levels indicated on drawings or in specifications.

*SPEC EDITOR: THE FOLLOWING ARE RECOMMENDED ROOM CRITERIA (RC - THE NEW STANDARD) VALUES FOR VARIOUS ROOM TYPES. (NOISE CRITERIA, NC - IS THE OLD STANDARD):*  
*OFFICES: RC 30-35 (N) FOR PRIVATE, RC 35-40 (N) FOR OPEN*  
*LECTURE HALLS: RC 25-30 (N)*  
*OPEN PLAN CLASSROOMS: RC 35-40 (N)*  
*PUBLIC AREAS: RC 35-45 (N)*  
*LABS: RC 30-40 (N) - OFTEN NOT ACHIEVABLE WITH HEAVY AIR FLOW.*

*EDIT LIST BELOW AND/OR THE DRAWINGS OR DELETE SOUND PRESSURE TESTING.*

- 1. Conduct sound pressure testing:
  - a. In six rooms, designated by the Owner/Engineer.
  - b. Where RC/NC criteria appears on the drawings.

**3.12 PERFORMANCE TESTING**

*SPEC EDITOR: THIS PARAGRAPH IS RARELY USED. ACCURATE PERFORMANCE TESTING IS DIFFICULT AND EXPENSIVE. SOME SMALL EQUIPMENT (EG: ARI FAN COIL UNITS) AND COMPONENTS IN LARGER EQUIPMENT (EG: AMCA FANS) CARRY PERFORMANCE CERTIFICATION. IF WARRANTED, FACTORY TESTING OF CUSTOM EQUIPMENT IS GENERALLY PREFERRED OVER FIELD PERFORMANCE TESTING.*

- A. Equipment Performance Testing: For the equipment listed, test performance and verify that it meets scheduled capacity. Develop a system specific testing plan for review by the Architect / Engineer and the commissioner. Document all testing procedures, and corrections due to variations in actual testing condition versus scheduled performance.

*SPEC EDITOR: THIS PARAGRAPH IS RARELY USED. WEATHER IS DIFFICULT TO PREDICT, AND RARELY COOPERATES WITH CONSTRUCTION AND OCCUPANCY SCHEDULES. IF USED, EDIT VERY CAUTIOUSLY.*

- B. Seasonal Performance Testing: For the systems listed, conduct testing at or near design outdoor conditions. Test, adjust, and balance air conditioning systems during summer season and heating systems during winter season, including at least a period of operation at outside conditions within 5 deg F wet bulb temperature of maximum summer design condition, and within 10 deg F dry bulb temperature of minimum winter design condition. Take final temperature readings during seasonal operation.

### **3.13 COMPLETION SERVICES**

- A. Final Check: Make final checks and complete any testing as directed.
- B. Acceptance: Final acceptance of the project will not be made until a satisfactory report is received. Owner reserves the right to spot check the report by field verification prior to final acceptance.

### **3.14 TESTING, ADJUSTING, AND BALANCING REPORT**

- A. Submit TAB reports in compliance with specifications and the requirements listed below.
- B. Submit progress TAB reports within 3 days of balancing each air, hydronic, and plumbing system, and more frequently if requested by the project Commissioner. Submit the final TAB report within one week of completing all testing, adjusting and balancing
- C. Report all data in inch/pound units.
- D. Provide date and time all readings were taken.
- E. Include brief system descriptions, deficiencies, corrections made, unresolved problems, and recommendations.
- F. Provide as-built schematic sketches for each system indicating all equipment, balancing related components, terminal devices, diffusers, grilles, registers, and valves. Use equipment nomenclature as defined in construction documents. Indicate room numbers, and correlate all devices to the balance report data.
- G. Include a list of all testing equipment and devices used, including type, accuracy, manufacturer, model number, serial number, and calibration date.
- H. Include definition of all abbreviations and acronyms, and all formulas used in calculations.
- I. Provide the outside air dry bulb and wet bulb temperature at the beginning and end of each TAB day, correlated to the day's TAB work.
- J. Number all report pages. Tab major sections of the report and provide a report table of contents.
- K. Include complete nameplate data for all equipment.
- L. Include flows and pressures in all operating modes. Indicate final E-O-L differential pressure set points, and the results of all tests (e.g. smoke stick tests, etc.)
- M. Describe TAB procedures used; including procedure used in establishing differential pressure set point for variable speed drive controlled systems.

- N. Include performance data for all major equipment, including providing copies of the approved fan curves, pump curves, coil data sheets, flow element curves, and Cv characteristics. This is not required for terminal units 2000 cfm or less.

**END OF SECTION 230593**

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BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 230900 - MECHANICAL SYSTEMS CONTROLS

**END OF CONTENTS TABLE**





DIVISION 23  
SECTION 230900 - MECHANICAL SYSTEMS CONTROLS

REVISION NOTES:

APRIL 2023: MODIFIED AUTOMATIC CONTROL VALVE SECTION 2.17 AND DAMPER OPERATORS SECTION 2.19 TO INCLUDE ELECTRIC ACTUATION AS THE PREFERRED OPTION FOR NEW PROJECTS. REORGANIZED SECTION 2.17 TO SIMPLIFY VALVE REQUIREMENTS PER CONTROLS AD HOC SPECIFICATION SUBCOMMITTEE.

JUNE 2021: ADDED PRELIMINARY CHANGE OF VALUE INCREMENTS FOR DATA SHARING TO PART 3. D. KARLE, AS REQUESTED BY UM CONTROLS AD HOC TEAM.

SEPTEMBER 2020: EXTENSIVE REVISION BY AEC CONTROLS AD HOC SPEC TEAM.

MAY 2019: ADD COMBINATION ROOM TEMP AND HUMIDITY SENSOR. ADD ROOM TEMPERATURE CONTROLLER ("RTC"). REVISE ROOM TEMPERATURE CONTROLLER FOR FAN COILS ("RTC-F"). REVISE BALL VALVE ACTUATORS TO MODULATING TYPE. ADDED FLN AND BLN WIRE COLORS. AS APPROVED BY HVAC MTT. D. KARLE.

DECEMBER 2018: ADD CONDENSATION SENSOR, ALARM INDICATION STATION, OCCUPANCY COUNTER. IMPROVE TEC SPECIFICATION LANGUAGE (2.5). REVISE ROOM DIFFERENTIAL PRESSURE INDICATING GAUGE TO CENTER ZERO MODEL. PART 3: INDICATED THAT SETPOINTS ON DOCUMENTS ARE PRELIMINARY AND MUST BE FINALIZED WITH THE ENGINEER AND COMMISSIONING AUTHORITY PRIOR TO PROGRAMMING. ADDED SELF CALIBRATION DEVICE REQUIREMENTS. PER HVAC MTT. D. KARLE.

MAY 2018: ADDED ONICON AS APPROVED FOR EM FLOW METERS (WATER) PER HVAC MTT. D. KARLE.

JUNE 2016: REVISED SECTION TO ADD CONSTANT VOLUME VENTURI (CVV) FUME HOOD LAB AIRFLOW CONTROLS. VAV FUME HOOD LAB AIRFLOW CONTROLS, INCLUDING ALL OTHER MECHANICAL CONTROLS IN THE VAV FUME HOOD LAB, REMAINS IN MS230910. REFER TO DESIGN GUIDELINE 230030 FOR ADDITIONAL GUIDANCE. ALSO ADDED INFO ON UTILITY METERING ("DATA ACQUISITION PANELS"). D. APPEL.

EDITOR'S NOTE:

IF THE PROJECT WILL NOT SPLIT THE WORK BETWEEN THE MECHANICAL SYSTEMS CONTROLS CONTRACTOR AND THE UNIVERSITY OF MICHIGAN AS DESCRIBED IN 1.3, UTILIZE SPECIFICATION SECTION 230901.

THESE SPECIFICATIONS MUST BE CUSTOMIZED APPROPRIATELY FOR EACH PROJECT, E.G. ADDING SPECIFICATIONS FOR COMPONENTS NOT ALREADY SPECIFIED IN PART 2. HOWEVER, DELETING COMPONENTS SPECIFIED IN PART 2 IS NOT TYPICALLY NECESSARY OR RECOMMENDED. IN ADDITION TO THESE SPECIFICATIONS, THE PLANS ARE TO INCLUDE THE FOLLOWING, AS A MINIMUM:

SCHEMATIC LAYOUT OF EACH SYSTEM SHOWING ALL DDC AND CONTROL COMPONENTS.

**LOCATIONS OF ALL DDC PANEL ARRAYS.**

**PROVIDE TWO 20 AMP POWER CIRCUITS AT EACH DDC/AUXILIARY PANEL LOCATION. ONE CIRCUIT IS FOR THE DDC PANEL, THE OTHER IS FOR THE AUXILIARY PANEL. ELECTRICAL POWER REQUIREMENTS TO BE COORDINATED WITH ELECTRICAL DRAWINGS.**

**WIRING DIAGRAMS FOR EACH SYSTEM TO SHOW INTENT OF AUTOMATIC OR INTERLOCKED OPERATION.**

**SCHEDULES FOR DAMPERS, AIRFLOW MEASURING STATIONS, STATIC PRESSURE PROBE LOCATIONS, HUMIDITY RESET, TEMPERATURE RESET, DAY/NIGHT CONTROL ZONE, ETC.**

**THE SCOPE OF THIS SPECIFICATION INCLUDES CONTROLS FOR ANY LAB ROOM WITHOUT VAV FUME HOODS OR COMBINATION SASHES. IF A LAB ROOM INCLUDES THOSE HOOD TYPES, U-M MASTER SPEC 230910 MUST BE INCLUDED TO COVER ALL MECHANICAL CONTROLS IN THOSE ROOMS.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**ALWAYS INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections
  - 1. 019100 Project Commissioning
  - 2. 220523 Valves
  - 3. 233600 Air Terminal Units
  - 4. 230910 VAV Fume Hood Laboratory Air Flow Controls
  - 5. Division 26: Electrical

**1.2 SUMMARY**

- A. This Section specifies mechanical systems controls applicable to all project controls except for labs with variable air volume (VAV) fume hoods, including combination (vertical/horizontal) sash fume hoods. Controls in rooms with VAV and combination sash hoods shall be in accordance with Section 230910.

**1.3 REFERENCES**

- A. Definitions
  - 1. Area Level Network: The network that allows communication between B-BC controllers, 3<sup>rd</sup> party controllers, and the owner's BAS server.

2. Field Level Network: The network that allows communication to/from B-AAC's, B-ASC's, and other field controllers to/from B-BC controllers.
3. Terminal equipment controller: A controller associated with a specific piece of equipment (e.g. VAV box, fan coil unit, cabinet unit, etc.)

B. Abbreviations and Acronyms

1. ALN: Area Level Network
2. BMS: Building Management System
3. BTL: BACnet Testing Labs <http://www.bacnetinternational.net/btl/>
4. B-AAC: BACnet Advanced Application Controller
5. B-ASC: BACnet Application Specific Controller
6. B-AWS: BACnet Advanced Workstation
7. B-OD: BACnet Operators Device
8. B-BC: BACnet Building Controller
9. B-SA: BACnet Smart Actuator
10. B-SS: BACnet Smart Sensor
11. BBMD: BACnet Broadcast Management Device
12. BDT: BACnet Distribution Table
13. CAV: Constant Air Volume
14. DDC: Direct Digital Control
15. FCU: Fan Coil Unit
16. FLN: Field Level Network
17. MSCC: Mechanical Systems Controls Contractor
18. VAV: Variable Air Volume

**1.4 SUBMITTALS**

A. Submittals shall, as a minimum, consist of the following:

1. Schematic diagrams of all systems being controlled and/or monitored indicating all DDC points, point numbers (using UM conventions), sensors, relays, controllers, valves, dampers, complete control wiring schematics (including starter, VSD, DX system, etc. wiring diagrams), pneumatic tubing, DDC panel maps, etc.
2. HMI display graphic pages including each analog and digital point that will be displayed.
3. Wiring of each point to the DDC panels, including terminal block numbers.
4. Layout of all auxiliary devices and panels, and wiring of relays, contacts, etc. Include terminal block numbers at all control panels, at all mechanical equipment, and at all control devices.
5. Complete Sequence of Operation for each system being controlled, including set points, alarms settings, etc. in narrative format.
6. Pneumatic compressed air supply equipment, risers, and major tubing runs.
7. Complete bill of materials to identify and quantify all devices.
8. Product data including a description and complete engineering data for each control system component.
9. Layout and nomenclature for all nameplates.

10. Point nomenclature and controller addressing: All point and object names shall be named utilizing the UM standard naming convention. Obtain the naming convention and controller addresses from UM prior to providing submittals. This shall include all BACnet devices.
11. Network diagrams indicating network switches, routers, servers, and peripheral devices, including location of each device (room number), device name, address, instance number, approximate cable lengths, and indicating network connection points to Owner's BAS and/or Utility Meter data acquisition system. Provide separate diagrams for the building network and terminal device network.
12. Wiring diagrams and locations of power supplies.
13. Additional submittal items required for any room designated as a lab:
  - a. Equipment schedule for each room or zone, with the following information:
    - 1) Equipment tag, room served, occupied/unoccupied min., max., offset CFM, network address, and network and power trunk identifier.
    - 2) Model number of each control component.
    - 3) Function of each terminal device and control component.
14. Resume of any personnel proposed to work on University of Michigan's building automation server.

B. Submit, as a minimum, the following design data schedules indicating:

1. Airflow Measuring Probes:
  - a. Device tag.
  - b. Equipment served/function.
  - c. Model number.
  - d. Size, type, and location.
  - e. Station area in square feet.
  - f. Max/Min Range.
  - g. Magnehelic scale range.
  - h. Velocity pressure range.
2. Air and water pressure sensors:
  - a. Device tag.
  - b. Equipment served/function.
  - c. Model number.
  - d. Size, type, and location.
  - e. Max/Min Range.
3. Control Dampers:
  - a. Damper tag.
  - b. Equipment served/function.
  - c. Model number.
  - d. Blade configuration and orientation.
  - e. Size in width, height, and blade width.
  - f. Pressure drop.
  - g. Type of seals (blade and edge).
  - h. Normal position.
  - i. Size, quantity, type, and model number of actuators.  
Method of actuator mounting and actuation.
4. Control Valves:
  - a. Valve tag.
  - b. Equipment served/function.

- c. Valve flow rate (GPM).
  - d. Line size.
  - e. Specified valve pressure drop (ft. head).
  - f. Valve size.
  - g. Valve Cv.
  - h. Actual valve pressure drop (ft. head).
  - i. Valve normal position.
  - j. Valve spring range.
  - k. Valve shut-off rating (ft. head).
  - l. Valve body pressure/temperature rating.
  - m. Valve type/model number.
  - n. Actuator type/model number.
5. Terminal Equipment Devices:
- a. Device tag.
  - b. Equipment served/function.
  - c. Model number and application code.
  - d. Associated sensor location/tag.
  - e. Size, control values, etc.

C. Submittal Submission Requirements

- 1. In compliance with the submittal distribution plan for the project, submit an additional copy of the submittals to the Operations & Maintenance Engineering department.
- 2. Submittals shall be provided in a searchable PDF (OCR) format.
- 3. Submittals shall include a complete table of contents indicating every piece of equipment included under each tab.
- 4. A paper and electronic copy shall be submitted to the UM DDC shop and Cx Agent after the submittal is approved.
  - a. Provide updated sections or pages in paper and electronic format to reflect construction changes or field changes as they occur.
- 5. Control drawings shall be minimum 11" x 17" size.
- 6. The submittal shall be organized into bookmarked/tabbed sections consisting of (at minimum) the following categories:
  - a. Control Drawing tabbed sections:
    - 1) Network Diagrams
    - 2) Schedules: Control Valves, Control Dampers/Actuators, Liquid Flow Meters, Air Flow Meters, Terminal Units, Lab Terminal Units
    - 3) A section shall be provided for each temperature control panel indicating all equipment associated with that panel. All of the following shall be included in this tab:
      - a) Equipment control diagrams
      - b) Project specific wiring diagrams of controlled or alarmed equipment
      - c) Aux. & LPI panel layout and wiring diagrams
      - d) DDC panel layout diagrams
    - 4) A separate section for terminal equipment controllers.
  - b. Product Data tabbed sections: Temperature Devices, Humidity Devices, Pressure Devices, Hydronic Flowmeters, Air-flow Meters, Auxiliary Panel Devices, Pneumatic Components, Electric Components, Miscellaneous Components
- 7. For the paper version, each section shall consist of tabbed divider sheets indexed to a table of contents.

8. For the electronic version, each tabbed section shall be book-marked.
  9. Since many items are interrelated and should be checked concurrently, all of the MSCC's submittal drawings and product data sheets shall be submitted at one time. No consideration will be given to partial submittals, except valves, flowmeters and damper submittals on approval only. Any partial submittals must be included in the complete submittal package.
- D. Project Record Documents and Operation and Maintenance Manuals
1. Provide the specified number of paper copies of complete operation and maintenance instructions for all system components furnished. Additionally provide a final electronic copy of the above in two formats: Microstation or AutoCAD compatible format and searchable PDF (OCR) format.
  2. Include as-built system schematic drawings and wiring diagrams.
  3. Include updated network diagram including final locations of power supplies and end of line resistors.
  4. Include updated terminal device schedule indicating final device name, address and power trunk designation. Update terminal device schedule to indicate the order in which they are connected on the communication trunk.
  5. Indicate final set points, settings, and adjustments of all components.
  6. Provide factory calibration certificates for steam and water flowmeters, differential pressure hydronic sensors, differential pressure transmitters used for laboratory control, "matched" temperature transmitters, and any other factory calibrated device.
  7. Include project specific catalog cuts and data sheets indicating installation, operation, maintenance, repair, wiring diagrams, calibration, calibration tolerances, inspection period, cleaning methods and cleaning materials for all components. The O&M manual shall be organized in a manner similar to the product submittal package.

**REVISE ARTICLE 1.5 AS REQUIRED FOR THE SPECIFIC PROJECT**

**1.5 MAINTENANCE MATERIAL SUBMITTALS**

- A. Spare Parts/Extra Stock Materials
- B. Tools
- C. Software and Licensing

**1.6 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
  1. Where not indicated in Part 2, all devices shall be as manufactured by Honeywell, Johnson Controls or Siemens.

- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
1. Underwriters Laboratory or Intertek (ETL) (listed and labeled).
  2. National Electric Manufacturer's Association (standards pertaining to components and devices for electrical control systems)
  3. National Fire Protection Associate NFPA 90A "Standard for the Installation of Air Conditioning and Ventilating Systems"
  4. National Electrical Code NFPA 70.
  5. ASHRAE Standard 135 BACnet - A Data Communication Protocol for Building Automation and Control Networks
  6. UL Compliance: DDC Controllers for this project shall comply with UL916 Standard for Energy Management Equipment. DDC Controllers associated with equipment utilized in a smoke control application shall also comply with UUKL-UL 864 "Standard for Control Units and Accessories for Fire Alarm Systems".
  7. National Institute of Standards and Technology (NIST), NIST IR 6392 Annex B: Profiles of Standard BACnet Devices.
  8. Electronics Industries Association (EIA)
    - a. EIA-232: Interface Between Data Terminal Equipment and Data Circuit-Terminating Equipment Employing Serial Binary Data Interchange
    - b. EIA-485: Standard for Electrical Characteristics of Generator and Receivers for Use in Balanced Digital MultiPoint System

#### **1.7 DELIVERY, STORAGE AND HANDLING**

- A. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- B. Shipping and storage protection shall be provided by manufacturer to insure that the interior and exterior of components are completely protected from damage, dirt or weather. Components shall be continuously covered with plastic or other durable means, until just prior to installation. Maintain protection after installation to protect against ongoing construction activities.

#### **1.8 SCOPE OF WORK**

- A. The complete control system work shall be split between the Mechanical Systems Controls Contractor and the University of Michigan as outlined below. As it relates to the extent of responsibility for work within this specification section, "provide" shall mean the identified party both furnishes and installs such item(s). "Furnish" shall mean the identified party furnishes the item for installation by others.
- B. Summary of work by the Mechanical Systems Controls Contractor- shall include, but not be limited to:



1. Temperature control system consisting of all pneumatic and Direct Digital Controls (DDC) sensors, transducers, relays, switches, data communication network, etc. and all associated control wiring and conduit systems.
2. Laboratory control systems except in rooms with VAV hoods or combination sash fume hoods. (Programming and some components provided by UM. Refer to section "DDC related work by the University of Michigan").
3. Provide fume hood monitors except in rooms with VAV hoods or combination sash fume hoods.
4. Install UM furnished devices for terminal equipment.

**EDITOR: DRAWINGS SHOULD INDICATE LOCATION AND TYPE OF COMMUNICATION CONNECTION SHOWING NECESSARY CONDUIT TO THAT LOCATION (NEAREST DDC PANEL FOR EXISTING BUILDINGS OR NEAREST DATA CLOSET FOR NEW BUILDINGS) .**

5. Connection of new DDC panels to permit communication to the owner's Building Automation System (BAS). Connection to host computer via trunk connection to an existing DDC panel, data closet, or local Ethernet data port as indicated on the drawings. Where not indicated on the drawings, provide a proposed network design for review and approval by the owner.
6. Engineering, submittals, as-built drawings, and operation and maintenance manuals.
7. Provide an auxiliary temperature control panel adjacent to each DDC panel. Provide additional auxiliary panels as required to house the required quantity of control components. Provide all wiring between the DDC panel and the auxiliary panel(s).
8. Provide a Loop-Powered Indicator (LPI) panel adjacent to the auxiliary panel. Provide additional LPI panels as required to house the required quantity of LPIs. Provide all wiring between the DDC panel and the LPI panel(s).
9. When loop powered indicators are not shown on control diagrams, provide a Human Machine Interface (HMI) at each DDC panel array. Provide all wiring and accessories required to enable the HMI to function as specified.
10. For existing panels, punch the LPI panel doors.
11. Provide free standing unistrut racks to support all DDC panels and equipment. Mount all panels.
12. Assembly of DDC panel circuit boards, associated I/O modules, and communication hardware into U-M furnished DDC and UPS panel enclosures. Provide all interconnecting power wiring between the DDC panel power supply and the UPS panel duplex receptacle.
13. Provide a minimum 8"x 8" wiring trough extending over and between each DDC, auxiliary temperature control, and LPI panel.
14. Provide thermostats, control valves, dampers, operators, meters, control air tubing, etc.
15. Provide gauges, indicating devices, electric and electronic control accessories, and other control system devices.
16. Except where indicated otherwise under "DDC related work by the University of Michigan", provide setup/programming, calibration and start-up services of control systems, e.g. electronic room temperature controllers. This shall include all programming required to network back to owner's BAS.
17. Termination of all wires and pneumatic lines within the DDC panel, auxiliary panel and LPI panel, including the power supply.

18. Termination of all field wiring including but not limited to: sensors, actuators, H/O/A switches, hard-wired safeties, relays, terminal equipment controllers, network wiring, etc.
19. For U-M Utility's energy metering, install U-M furnished data acquisition panel. Provide wiring from meters and transmitters to utility data acquisition panels. Provide dedicated Ethernet communication wiring to utility data acquisition panels from local data closet. Terminations inside panels by U-M.
20. Provide site supervision of mechanical control work and coordination with related electrical and fire alarm work and packaged controls.
21. Provide all control wiring and electrical components necessary for each system to permit automatic or interlocked operation, such as: air cooled condensing units, high level alarm circuits, damper end switches, fuel oil pumping/monitoring systems, chiller control/interface panels, boiler control/interface panels, early break contacts on disconnects to VSD's, cooling tower vibration switches, etc.
22. All other work and components required for complete and operational control systems, and that allows the sequence of operation indicated on the drawings or elsewhere to be achieved, except work specified as provided or furnished by the University of Michigan.
23. Start-up, calibration, and checkout of sensors, transducers, thermostats, control valves, dampers/damper operators, meters, and all other components provided. Verify correct functionality of DDC points and inputs/outputs associated with terminal equipment controllers and correct all deficiencies.
24. Commission all mechanical controls provided. Provide a detailed list of every control point installed to the project Commissioning Authority (CxA), and verify proper operation of each component prior to commissioning the controls with the CxA. Include, in checklist format, a detailed procedure to verify all aspects of the controls' Sequence of Operation.
25. Training of U-M personnel to familiarize operations staff with the configuration, operation, and maintenance of provided controls.

C. DDC related work by the University of Michigan:

1. Point database entry.
2. Provide programming for DDC panels and terminal equipment controllers, excluding rooms with VAV fume hoods and hoods with combination sashes.
  - a. Provide programming required to achieve the sequence of operation and the control intent indicated on the documents.
  - b. Tune control loops.
  - c. Program the following alarms, whether specifically indicated in the sequence of operation or not. Include appropriate deadbands and time delays:
    - 1) For every indicated setpoint, create a variation from setpoint alarm. Examples include air handler discharge temperature, chilled water temperature, end-of-line DP, etc.
    - 2) Status does not match command.
    - 3) Failed point.

- 4) Exception: Unless specifically indicated, alarms are not required for terminal equipment controllers controlling space temperature.
- d. Programming lines shall be grouped into subparts and explained with comment fields. The comment fields shall include the related part of the project sequence of operation that each program subpart is intended to accomplish. All unused program lines or sections shall be deleted from the final program.
3. Provide temporary programming to provide building heating or cooling during construction.
4. Furnish all DDC panel circuit boards, associated I/O modules, and communication hardware.
5. Furnish DDC panel UPS.
6. Furnish proprietary Siemens control components per detailed list on control drawings except labs with VAV fume hoods or combination sash fume hoods.
7. Furnish all DDC panel enclosures and UPS enclosures.
8. Start-up and checkout of DDC panels.
9. Verify correct functionality of every DDC point associated with every DDC panel, and for every input and output associated with every TEC.
10. Commission DDC controllers and verify each sequence of operation with the project CxA.
11. Training of UM personnel on the various Sequences of Operation, the DDC panel and its connections, the LPI panel, the UPS panel, and terminal equipment controllers and their related components.
12. Configure all controllers to serve BACnet data to BACnet Clients installed on the network. Each controller shall be configured and programmed to map all the BACnet objects associated with the controller, as selected by UM BAS. Provide a list of all objects to UM BAS at least 2 weeks in advance of this work. UM BAS will return the list indicating the specific objects to be mapped. Configure the controllers to utilize a change of value subscription with the clients that reside on the IT network. Change of value increments shall be as selected by the UM BAS department and tuned to minimize IT network traffic.
13. Provide and participate in all sustainable design requirements, including but not limited to providing temporary control and operation of air handlers to achieve LEED IEQ Credit 3.2 building flush-out. Refer to specification section 018113 Sustainable Design Requirements
14. Program HMI display with graphics and point information. Submit for review and approval by owner.
15. Furnish data acquisition panels for metering of all utilities, including steam, condensate and BTU metering. Provide internal panel components including din rail, fuse, power terminal block, power supply, 24V terminal block, communication module, and read out modules. Terminate all input/output wiring and data connections to the panel. Start-up, configure and commission the panel.
16. Equipment schedules.
17. System Profile integration.
18. Generation of system graphics.
19. Provide remote notification alarms via email, text messages, etc. to U-M personnel.

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20. Work with U-M IT department to obtain the required IP addresses.
21. For new panels, punch the LPI panel doors. MSCC must drop off and pick up doors from U-M's shop.
22. Selection of the appropriate size, type, and quantity of DDC controllers to be used.
23. Configure trends for every analog (30 minute trend interval) and digital(change of value) input to DDC panels. Configure room temperature (or the controlled variable) trends for every terminal equipment controller, at a 30 minute interval.

#### **1.9 ITEMIZED QUOTATION**

- A. When requested, immediately provide an itemized bid breakdown to the Owner post bid, for review and approval. Include itemized material costs for all major components (along with model numbers), installation labor costs, subcontractor labor and itemized material cost, and engineering costs, for base bid and for each alternate, for the entire work scope of the Mechanical Systems Controls.

***EDITOR: CONTACT THE UM DESIGN MANAGER TO DETERMINE WHICH OF THE BELOW CONTROLS INSTALLATION CONTRACTORS ARE TO BE LISTED AS ACCEPTABLE FOR YOUR SPECIFIC PROJECT.***

#### **1.10 ACCEPTABLE MECHANICAL SYSTEMS CONTROLS CONTRACTORS**

- A. The following MSCCs are acceptable for the furnishing and installation of pneumatic, electric and DDC components as specified in this section:
  1. Siemens Building Technologies
  2. Johnson Controls, Inc.
  3. Fontanesi & Kann Company

#### **1.11 COORDINATION**

- A. Provide controls and control wiring compatible with equipment provided by others and with existing equipment and controls.
- B. Coordinate the installation of controls with the installation of other project equipment.
- C. Coordinate with laboratory equipment suppliers (constant flow fume hoods, etc.) regarding dimensions and mounting location for alarm monitors and assure proper accommodation is made for the installation of other devices related to laboratory airflow controls.
- D. Coordinate panel locations, space requirements, and other control device locations during the development of the Project Coordination Drawings.

#### **1.12 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. DDC panels, including field and zone controllers/panels and all related software shall be the Siemens Apogee Building Automation System.
- B. Provide components compatible with new and existing DDC controller I/O modules, and with equipment provided by others. The MSCC shall become familiar with the DDC system's requirements, limitations, and characteristics.
- C. Any parts not described within this specification shall be submitted as an "Owner's Options/Voluntary Alternates" on the bid form, in accordance with the alternate product requirements contained in the Instructions to Bidders. UM reserves the right to reject any part not pre-approved which could result in bid disqualification.

**2.2 GENERAL DDC CONTROL ARCHITECTURE**

- A. All control points indicated on the documents shall be directly connected to primary DDC panels as current or voltage signals, not via the communication network, unless specifically shown otherwise.
- B. The Area Level Network shall be a BACnet/IP Ethernet network and the Field Level Network shall be a BACnet MS/TP unless shown otherwise on the documents. The FLN shall utilize the Master-Slave/Token-Passing (MS/TP) protocol, as acknowledged by the ANSI/ASHRAE 135 standard. This secondary network shall be provided and installed by the MSCC. Proprietary RS-485 or equivalent links will not be considered unless otherwise noted. The MS/TP link shall operate at a 38.4 Kbps minimum. Repeaters shall not be used in any instance.
- C. BACnet Broadcast Management shall be facilitated by one B-BC per IP Subnet and incorporate a BACnet Distribution Table, provided by U-M BAS dept. B-BC's that handle BBMD's and I/O functionality shall be properly sized to handle memory & processing requirements.
- D. Terminal units (VAV, FCU, etc) shall be connected directly to primary field panels. Use of a BacNet MS/TP to IP router is not acceptable.
- E. System architectural design shall eliminate dependence upon any single device for control execution. Each DDC controller shall operate independently by performing its own specified control, operator I/O and data collection. The failure of any single component or network connection shall not interrupt the execution of control strategies at other operational devices. Data collection that requires a single mechanism for user notification or viewing is strictly prohibited.
- F. All controllers within a building shall be able to access any data from, or send control commands directly to, any other DDC controller or combination of controllers in the same building without dependence upon a central processing device (peer-to-peer).

**SPEC EDITOR'S NOTE: THE TYPE OF DDC CONTROLLER REQUIRED FOR EACH APPLICATION MUST BE IDENTIFIED ON THE PROJECT DOCUMENTS. CONSULT UM O&M ENGINEERING FOR MODEL NUMBERS.**

## 2.3 GENERAL DDC CONTROLLER REQUIREMENTS

- A. Stand-alone microprocessor board with ROM and fully custom programmable RAM, EPROM, and/or EEPROM memory, integral interface equipment and power surge protection. DDC controllers shall be connected directly to sensors, controlled devices and the communication network.
- B. All DDC controllers shall use the latest version of ANSI/ASHRAE Standard 135 BACnet standard for communications, have passed BTL certification as available and be listed as compliant with UL916 Standard for Energy Management Equipment. DDC controllers used in smoke control applications must also be listed as compliant with UL864 Standard for Control Units and Accessories for Fire Alarm Systems.
- C. Controllers shall be listed by BACnet Testing Laboratories (BTL) as conforming to the required standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
- D. The "Present\_Value" property of all analog output and binary output objects shall be writable so that Systems Monitoring personnel have the capability to override all system outputs from the central BMS server(s).
- E. Each DDC controller shall support firmware upgrades without the need to change hardware.
- F. Each DDC controller shall continuously perform self-diagnostics, communication diagnosis, and diagnosis of all panel components. The DDC controller shall provide both local and remote annunciation of any detected component failures, low battery conditions or repeated failure to establish communication for any system.
- G. DDC controller types shall be one of three types, a BACnet Building Controller (B-BC), a BACnet Advanced Application Specific Controller (B-AAC) or a BACnet Application Specific Controllers (B-ASC).
  - 1. Building Controllers (B-BC) shall be used for all major mechanical equipment and/or systems (i.e. chilled water, heating hot water, large AHU's, etc.).
  - 2. Advanced Application Specific Controllers (B-AAC) shall be used, as an extension of a B-BC's performance & capacity, for control of all medium and small mechanical systems and/or terminal equipment.
  - 3. Application Specific Controllers (B-ASC) shall only be used for the terminal equipment indicated under the B-ASC section of this specification.
- H. Any controller supplied under this specification must provide all integration functionality required to meet the sequence of operation and to communicate with the owner's building automation system.
- I. BACnet Building Controller (B-BC):
  - 1. Provide controllers conforming to the latest version of ANSI/ASHRAE 135 BACnet Building Controller (B-BC) standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
  - 2. Controllers shall support Internet Protocol (IP) for communications to other BC's and the BMS front-end and MS/TP communication to B-AAC's and B-ASC's.

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3. Controllers shall have a minimum 64 bit processor with an EEPROM, flash driven operating system. They shall be multi-tasking, multi-user, real-time digital control processors and permit I/O expansion for control / monitoring. Controller size shall be sufficient to fully meet the requirements of the project documents. Controllers shall be fully programmable while supporting standard energy management functions, including but not limited to:
  - a. Alarm detection and reporting
  - b. Automatic Daylight Saving Time switchover
  - c. Calendar-based scheduling
  - d. Closed loop PID control
  - e. Duty cycling
  - f. Economizer control
  - g. Equipment scheduling, optimization and sequencing
  - h. Event scheduling
  - i. Historical trend collection
  - j. Holiday scheduling
  - k. Logical programming
  - l. Reset schedules
  - m. Night setback control
  - n. Peak Demand Limiting (PDL)
  - o. Start-Stop Time Optimization (SSTO)
  - p. Temperature-compensated duty cycling
  - q. Temporary schedule override
4. Provide controller with integral power switch. If an integral switch is not provided by the manufacturer, the MSCC shall provide a separate dedicated transformer and switch within each enclosure for each controller present.
5. The operator shall have the ability to manually override automatic or centrally executed commands at the Building Controller via local, point discrete, hand/off/auto operator override switches for digital control type points and gradual switches for analog control type points.
6. Controllers shall provide local LED status indication for power, communications, status and each digital output for constant, up-to-date verification of all point conditions without the need for an operator I/O device.
7. Controller shall utilize optically isolated digital outputs.
8. All points associated with a given mechanical system (e.g., an air handling unit) will be controlled from a single Building Controller or point expansion panel(s) from the respective master. All expansion modules shall be located in the building controller enclosure or an attached enclosure. No points from a given mechanical system may be distributed among multiple panels - points must be run back to a single Building Controller dedicated to that mechanical system. Multiple mechanical systems shall be allowed on a single controller. Closed-loop control must never depend upon network communications. All inputs, program sequences, and outputs for any single DDC control loop shall reside in the same Building Controller.
9. A variety of historical data collection utilities shall be provided for manual or automatic sampling, storing and displaying system point data.
  - a. Building Controllers shall store point history data for selected analog and digital inputs and outputs.

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10. Building Controllers shall also provide high resolution sampling capability for verification of control loop performance. Operator-initiated automatic and manual loop tuning algorithms shall be provided for operator-selected PID control. Provide capability to view or print trend and tuning reports.
  - 1) Loop tuning shall be capable of being initiated either locally at the Building Controller or from a network workstation. For all loop tuning functions, access shall be limited to authorized personnel through password protection.
11. Provide controller with battery backup capable of maintaining SDRAM memory for a minimum of 30 days.
12. Provide controllers that, upon full system power recovery, all clocks shall be automatically synchronized, and all controlled equipment shall be automatically re-started based on correct clock time and sequence of operation.
13. For expansion purposes, provide enough space and extend rail(s) within each control panel to allow the addition of (1) future I/O module per DIN rail.
14. Controllers shall provide at least one data communication port for operation of operator I/O devices such as portable laptop operator's terminals. Controllers shall allow temporary use of portable devices without interrupting the normal operation of permanently connected printers or terminals. A USB port shall alternatively be available to support local HMI tools connection.

J. BACnet Advanced Application Specific Controller (B-AAC):

1. Provide where indicated on project documents, or when required by application when approved by owner.
2. Provide controllers conforming to the latest version of ANSI/ASHRAE 135 BACnet Advanced Application Specific Controller (B-AAC) standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
3. Controllers shall support MS/TP communication to B-BC's and other B-AAC's and B-ASC's.
4. Controller shall be a microprocessor-based, 32 bit, multi-tasking, real-time digital control processor capable of stand-alone operation.
  - a. If the hardware point requirements of any system should exceed the I/O configuration of available B-AAC offerings then a B-BC must be used. Control of one piece of mechanical equipment may not be performed by more than one controller.
5. Provide each controller with sufficient memory to accommodate point databases and operating programs. All databases and programs shall be stored in non-volatile EEPROM. The controllers shall be able to return to full normal operation without user intervention after a power failure of unlimited duration.
6. Controllers must be fully programmable. All programs shall be field-customized to meet the user's exact control strategy requirements.
7. All points used for a single mechanical system shall be connected to the same B-AAC.
8. Controller shall utilize optically isolated digital outputs.



9. Analog outputs shall be 24V floating control, 0-10VDC, or 4-20mA as required by the device being modulated.
  10. Each controller shall perform its primary control function independent of other DDC controller communications, or if communication is interrupted. Reversion to a fail-safe mode of operation during network interruption is not acceptable. Controller shall receive its real-time data from the Building Controller time clock to insure network continuity.
  11. Each controller shall include algorithms incorporating proportional, integral and derivative (PID) values for all applications. All PID values and biases shall be field-adjustable by the user via operator terminals.
  12. Controllers shall provide diagnostic LEDs for power, communications and processor status. The controller shall continually check the status of its processor and memory circuits.
  13. The B-AAC providing control of a system shall have all associated points connected directly to it unless approved otherwise.
- K. BACnet Application Specific Controller B-ASC (Also referred to as Terminal Equipment Controller-"TEC") and related room temperature sensor (RTS)
1. Only for use with air terminal units (VAV boxes, CAV boxes, dual-duct mixing boxes), or where indicated. Provide B-AAC controllers when required by application.
  2. Controllers:
    - a. Provide electronic damper operators compatible with the controller and the air terminal units provided. Actuator shall utilize a brushless DC operator, min 35 in-lbs of torque, floating control (unless noted otherwise).
    - b. Controllers shall have an internal differential pressure transducer(s) capable of utilizing the total and static pressure signals from the air terminal unit's velocity sensor. The differential pressure transmitter maximum error shall be 5% of reading, not to exceed a velocity pressure error of 0.023" w.c., for the flow range 0-5600 fpm. Associated velocity sensor shall be furnished by air terminal unit manufacturer.
    - c. Each controller shall have electronic outputs compatible with the electronically operated air terminal unit tempering coil control valve and perimeter radiation control valve where applicable.
    - d. Provide a discharge air sensor, mounted on the discharge of the terminal box reheat coil and/ or the outlet of dual duct mixing boxes, interfaced with the controller.
    - e. Where a pressure offset is described on the drawings, or when a damper based auto-calibration routine adversely affects control, utilize an auto-zero auxiliary device to temporarily disengage the differential pressure sensor from the air velocity sensor. This shall function so that a 0 cfm air volume reading is forced without changing the damper position to prevent negatively affecting room pressurization.

3. RTS shall have a digital temperature display, set point button, and override button. Sensor shall be thermistor type, 55°F-95°F range, +/-0.18°F resolution and capable of being field calibrated. Provide sensor with auxiliary communications port to allow remote connection to VAV controller(s) with a laptop computer, to facilitate configuration and commissioning of controllers.
  - a. Zone Sensors shall not be located on perimeter walls. Where explicitly indicated on drawings to do so and/or in locations near exterior walls and/or subject to drafts, sensors shall have insulated mounting bases to prevent false room temperature readings.
4. Provide all other devices except those indicated as furnished by the equipment manufacturer. Install equipment manufacturer provided devices when not pre-installed. The MSCC shall coordinate devices furnished by others and provide all devices not furnished by them to provide a complete operating system that achieves the sequence of operation requirements.
5. The MSCC may send TECs to the equipment manufacturer for factory mounting, or may field mount TECs. All mounting costs are the responsibility of the MSCC.
6. TECs shall be provided with metal enclosure, complete with conduit knockouts (enclosure provided by MSCC).
7. Connect TECs to the Siemens DDC control panel controller FLN of the AHU or system being served.
8. Power to TECs and associated controlled devices shall be 24 VAC, provided by the MSCC.
9. Approved Manufacturers:
  - a. Siemens

L. HUMAN MACHINE INTERFACE panel(HMI)- (color touchscreen panel)

1. 15" LCD, glass front, industrial color touchscreen. Custom configured to provide a graphic matching the control diagram in the construction drawings for each piece of equipment or system controlled by a building controller (B-BC). HMI shall display all analog and digital points. Standard default view shall be a read only display.
2. HMI shall connect to the BACnet MS/TP network at the DDC controller as well as to the campus ethernet for management and configuration of the device. Route ethernet cable to data closet if local switch is unavailable.
3. HMI shall at a minimum satisfy BACnet Operator Device (OD) functionality as a local MS/TP device.
4. HMI shall be suitable for operation in un-conditioned equipment room (32°F-122°F, 30%-90%RH).
5. Mount the HMI through the Auxiliary (Aux.) temperature control panel face, utilizing mounting bolts, with its center-line a nominal 60" A.F.F. Provide an additional Aux. panel for the HMI when insufficient room exists in the main Aux. panel.
6. Approved Manufacturers:
  - a. Loytec LVIS-3ME15-G2 with mounting frame

**SPECIFICATION EDITOR: SYSTEMS (AHU'S CHILLER, ETC) THAT ARE FED FROM EMERGENCY POWER SOURCES SHALL HAVE THEIR ASSOCIATED DDC CONTROLLERS AND DDC DEVICES FED FROM THE SAME EMERGENCY POWER SOURCE. A/E TO INDICATE PROPER CIRCUITS ON DOCUMENTS.**

M. Controller Power Supplies:

**SPECIFICATION EDITOR: THE AE SHALL CLEARLY INDICATE SOURCE OF POWER FOR ALL DDC CONTROLS. POWER SOURCE (NORMAL VS EMERGENCY) & PRIORITY SHALL MEET OR EXCEED THAT OF THE EQUIPMENT BEING CONTROLLED.**

1. Power supplies shall be provided by the MSCC. Power source (i.e. normal vs. emergency power & emergency power priority) shall match that of the equipment and/ or system being controlled.
2. Provide each DDC panel with a line filter, surge suppressor, electrical disconnect, control fuse or circuit breaker, and control transformer. All sized and provided by the MSCC.
3. Within control enclosures provide insulated, modular, feed-through, clamp-style terminal blocks suitable for rail-mounting with end plates and partitions for the termination of all field wiring in control enclosures. Wire nut connectors or similar devices shall not be used.

**2.4 NETWORK SWITCHES**

- A. Provide network switches with 120V plug-in power supply. Switches shall be sized for the number of connected devices + 1 extra port for service access.
1. 5 port switch - NETGEAR model FS105
  2. 8 port switch - NETGEAR model GS108E
  3. 16 port switch - NETGEAR model GS116E
- B. Network switches shall not be powered from the 24VAC terminal unit power supplies unless approved by Owner.

**IMPORTANT: DESIGNER SHALL CLEARLY DELINEATE ON THE PROJECT DRAWINGS WHICH SPACES ARE LABORATORIES.**

**2.5 LABORATORY CONTROLS**

- A. Provide laboratory controls for any space designated as a laboratory and where indicated, except for rooms with VAV fume hoods and hoods with combination sashes. System shall include: temperature, pressure, and other sensors/transmitters; control valves; control, network, and power wiring; power supplies; routers, servers, and all other devices required for a complete system.
1. The system shall utilize conventional terminal air flow units for supply and general room exhaust and venturi style terminal air flow units for constant volume fume hoods and any other constant volume exhaust point. Refer to related section 233600.
  2. Provide programming of all laboratory controls.
  3. The system shall function to achieve the sequences of operation detailed on the drawings.
  4. Each room or zone shall have a dedicated control system. Systems shall be independent and stand-alone from the Owner's BAS. Failures of the BAS system or network communications between the BAS and the system (cut communication cables, router or server failures, etc.) shall have no impact on individual laboratory control.

5. The system shall perform the following control functions:
  - a. Pressurization Control: Control supply and auxiliary/general exhaust at a volumetric offset to maintain lab pressurization (positive, negative, or neutral). Controller shall maintain a constant offset (adjustable) between the sum of the room's total exhaust and the make-up/supply air volumes. This offset shall represent the volume of air that will transfer to or from the corridor or other adjacent rooms. Pressurization control shall consider networked devices, non-networked devices, and any number of constant volume devices.
  - b. Lab Temperature Control: Regulate lab space temperature through a combination of supply air volumetric control and control of reheat coils and other auxiliary temperature control devices, in response to temperature sensor(s).
  - c. Occupancy Control: Reset minimum volume settings and/or temperature control set points, based upon external signals from occupancy detectors, local over-ride buttons, and similar devices.
  - d. Constant volume fume hoods and other constant volume exhaust points (excluding general room exhaust): The self-actuated Constant Volume Venturi (CVV) Terminal Airflow Unit shall maintain a constant airflow set point.
  - e. Fume Hood Monitoring: Alarm unsafe condition at each fume hood.
  - f. Each lab room shall include a labeled Room Differential Pressure Indicating Gauge to indicate room pressurization relative to the adjacent room or corridor. Provide an engraved POS/NEG label (with 3/8" high lettering) adjacent to the gauge labeled "Correct Room Pressure Offset: X, where X = "POS" (positive) or "NEG" (negative) as indicated by the room volumetric offset indicated on the design documents.
  - g. Other control functions as indicated on the drawings.
  - h. Interface with the Owner's Siemens Apogee Building Automation System.

**CONSIDER IF OTHER LABORATORY EQUIPMENT WOULD BENEFIT FROM BEING EQUIPPED WITH A FUME HOOD MONITOR AND INDICATE THAT EQUIPMENT ACCORDINGLY. EXAMPLES: EXISTING FUME HOODS, BIO-SAFETY CABINETS.**

- B. All conventional terminal units used for laboratory controls shall utilize the following. Provide B-BC or B-AAC type controllers, as required for the application.
  1. For laboratories utilizing B-BC type controllers, provide the following:
    - a. Controller (in addition to the B-BC requirements elsewhere in this specification):
      - 1) Supports wall switch or contact closure to change between occupied and unoccupied mode.
      - 2) Input and output types and quantities suitable for the application.
    - b. Differential Pressure Transmitter:
      - 1) +/- 0.25% of full scale reading, drift not to exceed 0.1% of full scale per year, range not to exceed 1.5 times the velocity pressure at the terminal unit's maximum cataloged flow rate. 4-20mA output.

- 2) Factory calibrated. Provide factory calibration certificate.
  - 3) Mounting on terminal unit to match factory calibration mounting orientation.
  - 4) Approved Mfr./Model: Setra C267
2. For laboratories utilizing B-AAC type controllers:
- a. Controller (in addition to the B-AAC requirements elsewhere in this specification):
    - 1) Controller specifically designed for high accuracy lab pressure control.
    - 2) Air flow sensor read 5 times per second.
    - 3) Supports wall switch or contact closure to change between occupied and unoccupied mode.
    - 4) Input and output types and quantities suitable for the application. Minimum two air velocity sensor inputs.
  - b. Differential Pressure Transmitter:
    - 1) "Off Board" style differential pressure transmitter, maximum error 3.5% of reading not to exceed a velocity pressure error of 0.023" w.c., for the flow range 0-5600 fpm.
    - 2) With automatic calibration feature allowing periodic recalibration of airflow measurement without impacting room pressurization during the calibration routine. Auto-calibration shall occur on start-up and at an adjustable frequency selectable for 1 to 6 times per day.
    - 3) Approved mfr.: Siemens
- C. Provide fume hood monitors for constant volume fume hoods and for other laboratory equipment where indicated.
1. Monitor shall include audible alarm, visual LED alarm, and a common (single) alarm silence button.
  2. The fume hood monitor shall provide an alarm indication for the following conditions:
    - a. Low fume hood face velocity as detected by:
      - 1) Insufficient differential static pressure as detected by the TAU- CVV pressure switch (Phoenix CVV Terminal Air Flow Units).
      - 2) Insufficient air volume, as detected by the air flow station (Siemens CVV Terminal Air Flow Units).
      - 3) Sash raised above sash stop position.
    - b. When an alarm condition is detected, audible and visual alarm indicators shall activate. Pushing the alarm silence button shall mute the alarm for an adjustable time delay, initially set at 10 minutes. Alarm shall re-sound after the time delay, until alarm condition clears. Visual alarm shall remain lit until alarm conditions clears.
  3. Sash position shall be sensed by using a vertical sash position sensor. The vertical sash sensor shall consist of a precision 10-turn potentiometer mechanically coupled to a constant tension spring reel. Resolution shall be +/- 1/2 inch or better. A stainless steel, burr and snag-free cable shall be attached to the spring reel. Expected lifetime based on manufacturer's tests shall be over 200,000 full height sash movements. Sash sensor shall be installed in a location on the fume hood easily accessible for service.

4. Fume hood monitor shall be suitable for surface mounting on the front of the fume hood.
5. Approved fume hood monitors:
  - a. Phoenix FHM530 Controller (Provide for Phoenix CVV Terminal Air Flow Units)
  - b. Siemens (Provide for Siemens CVV Terminal Air Flow Units)

**BELOW PARAGRAPH INDICATES THAT POWER SUPPLIES SHOULD BE INSTALLED ABOVE DOORS TO LABS. DESIGNATE THE LOCATION OF THIS EQUIPMENT ON THE DRAWINGS. WORK WITH ELECTRICAL ENGINEER TO DESIGNATE THE RECEPTACLE PANEL CIRCUITS TO FEED LAB CONTROL POWER SUPPLIES. DEPENDING ON LOAD, MULTIPLE POWER SUPPLIES MAY BE FED FROM A SINGLE 120 VAC CIRCUIT.**

- D. Install power supplies secured to a wall and mounted above the doors to labs, unless indicated otherwise. Utilize receptacle panel circuits designated for powering lab control power supplies.
- E. Provide power supplies for lab airflow controls in NEMA 1 metal enclosures, adequately ventilated to prevent overheating of the equipment, with exterior labeled "Laboratory Airflow Controls Power Supply", and listing the room numbers served. If power supply is located above the ceiling or otherwise concealed, also provide an engraved label in an approved location visible without removing any building component. Maximum cabinet projection from wall shall be 8 inches. Label each secondary circuit inside the cabinet with the room number(s) served.
  1. Control transformers shall be rated NEC Class 2 and shall meet all the requirements and recommendations of the laboratory airflow controls manufacturer.
  2. No more than five pressurization zones shall be served from a single control transformer. No control transformer shall exceed 500 VA.
  3. Each pressurization zone shall be powered by a dedicated (isolated) secondary circuit. Each secondary circuit shall include a disconnect switch, "power on" indicator, and be current limited with a slow blow fuse or circuit breaker.
- F. Provide a disconnect switch, with shielded terminations, for line side power (one per control transformer). Locate inside the power supply enclosure.

## **2.6 TEMPERATURE TRANSMITTERS AND ACCESSORIES**

- A. Duct, Outside Air, Liquid Immersion:
  1. Temperature sensor assemblies shall consist of a Resistive Temperature Device (RTD's) with a 4-20 mA 2-wire transmitter and gasketed utility box enclosure. Sensing element shall be platinum with 100 ohms resistance at 32 deg. F. Accuracy shall be +/- 1/2 deg. F over the entire range.
    - a. Single point duct temperature sensor shall be rigid bulb type with stainless steel (SS) sheath, aluminum tip, and have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications.

- b. Averaging element duct mounted temperature sensor shall have a SS minimum 25 ft. long continuous element sensor along the entire length, and have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications. Provide sufficient sensor(s)/sensor lengths so that the elements are strung at 2 foot increments horizontally across the entire face of the coil. Provide additional sensors and wiring back to the DDC panel as needed to meet this requirement.
- c. Rigid averaging element duct mounted temperature sensor shall have a brass case, bendable sheath, continuous element sensor along the entire length, and have a calibrated span of 20-120 deg.
- d. Liquid immersion temperature sensors shall have a probe with SS well, and weather tight enclosure. Sensor well length shall be 1/3 of the pipe diameter, minimum 2.5 inches. Transmitters for chilled water shall have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications.
- e. Only when specifically indicated, surface mount thermal-ribbon flexible sensor for pipe mounting shall have SS braid over lead wires, use pressure sensitive adhesive, must be properly insulated, and have a calibrated span of 30-250 deg. F.
- f. Room temperature sensors (non-TEC) shall have a span of 20-120 deg. F, locking covers, and when pneumatic, match the pneumatic thermostats used.
- g. Adjustable room temperature sensors (non-TEC) shall have a digital temperature display, high accuracy set point slide, flush mounted override button, and a temperature range of 55-95 deg. F.
- h. Approved Manufacturers:
  - 1) TCS
  - 2) Siemens
  - 3) Minco

B. High Precision Liquid Immersion: (for temperature inputs used for BTU calculations and where noted)

- 1. Temperature transmitter with 100 ohm platinum RTD sensor and 4-20 mA 2-wire DC output. Zero and span shall be continuously adjustable. Sensor and transmitter shall be a matched assembly. Accuracy shall be +/- 0.1% of calibrated transmitter span, including combined effects of repeatability, hysteresis and linearity. Calibrated range shall be 20 to 120 deg. F. Both CHWS and CHWR sensor/transmitter assemblies shall have the same span and shall be factory calibrated as a matched pair.
- 2. Liquid immersion sensors shall have welded stainless steel thermowell. Transmitters shall be of the potted type or shall have a thermally isolated watertight enclosure. Sensor well length shall be 1/3 of the pipe diameter, minimum 2.5 inches.
- 3. Approved Manufacturers:
  - a. TCS
  - b. Minco

**2.7 HUMIDITY TRANSMITTERS AND ACCESSORIES**

A. Room and Duct Type:

1. Sensor element shall be thin film capacitive type or bulk polymer resistance type, accuracy of +/- 2% RH, range of 0-100% RH with 4-20 mA 2-wire linear output. Factory calibrate for maximum accuracy at mid-range of normal operating humidity. All humidity sensors shall be resistant to chlorine and other cleaning agents.
2. Room Sensors shall have locking cover.
3. Duct Sensors shall have duct probe and mounting plate.
4. Approved Manufacturers:
  - a. Siemens
  - b. TCS
  - c. General Eastern
  - d. Vaisala

**2.8 COMBINATION T & H TRANSMITTERS AND ACCESSORIES**

A. Combination Room Temperature and Humidity Transmitter:

1. Single enclosure wall mounted room temperature and humidity sensor. Without display unless indicated otherwise on the contract documents. White casing/cover/fascia color. With service port to enable two-point calibration using either a PC or Vaisala HUMICAP Handheld Humidity and Temperature Meter HM70. Unit supply voltage 20-28 VDC.
2. Room temperature RTD shall be 100 ohm platinum sensor with 4-20 mA loop powered 2-wire output transmitter, 23-131°F temperature range, accuracy of +/- .54°F between 86-104°F.
3. Room humidity sensor shall have a 4-20 mA loop powered 2-wire output transmitter, humidity range of 0-90 percent RH, accuracy of +/- 1.7 percent RH at temperature range of 50-104°F, stability in typical HVAC applications of +/- 0.5 percent RH/year.
4. Provide with certificate of calibration.
5. Approved Manufacturers:
  - a. Vaisala HMW92 Series

B. Outside Air Temperature and Humidity Transmitter:

1. Single point outside air temperature RTD shall be 1000-ohm thin film platinum resistor sensor with 4-20 mA 2-wire output transmitter with solar shield.
2. Outside air humidity sensor shall be thin film alumina substrate capacitance signal generating sensor with 4-20 mA 2-wire output transmitter with 0-100% relative humidity range within +/- 1% RH.
3. Approved Manufacturers:
  - a. Vaisala

**2.9 VIVARIUM TEMPERATURE AND HUMIDITY TRANSMITTERS AND ACCESSORIES**

A. Vivarium Temperature and Humidity Transmitters for Wet Service:

1. Room temperature RTD shall be 100 ohm platinum sensor with 4-20 mA 2-wire output transmitter. Transmitter shall be waterproof or shall be remote mounted.
2. Room humidity sensor shall have a 4-20 mA 2-wire output transmitter, 0-100% relative humidity range, accuracy of +/- 2% RH, shall be waterproof, and shall be resistant to chlorine and other cleaning agents.



3. Combination T & H units shall comply with the above, but shall be mounted in a single enclosure.
4. All vivarium sensors shall have rust proof and waterproof covers and be protected by a stainless steel "U"-shaped guard firmly attached to the wall.
5. Approved Manufacturers:
  - a. Vaisala (combination temp. and humidity)
  - b. TCS (temp. only)
  - c. Siemens(temp. only)

**2.10 PRESSURE TRANSMITTERS AND ACCESSORIES**

A. Air Differential Pressure Transmitter:

1. Variable capacitance type with ranges not exceeding 150% of maximum expected input. Transducer shall have zero and span adjustment. Output shall be 2-wire 4-20 mA with 24 VDC input.
2. Safe over pressure rating shall be minimum 5 times the range.
3. Temperature compensated with thermal error of not greater than 0.04% of full scale in temperature range of 40 to 100 deg. F.
4. Accuracy shall be 1% of full scale.
5. Approved Manufacturers:
  - a. Air Monitor
  - b. Setra
  - c. Modus

B. Air Static Pressure Sensors- Duct, Area, Outside Air:

1. For use with Air Differential Pressure Transmitter
2. Duct mounted sensors shall be easily removable for cleaning, have multiple sensing ports, and fabricated of aluminum, copper, or SS. Sensors used in outdoor or condensing environments shall not be copper.
3. Wall or ceiling (area) mounted sensors shall be shielded, suitable for surface or flush mounting, complete with multiple sensing ports, contain a pressure impulse suppression chamber, and fabricated of aluminum, paintable steel, or SS as required.
4. Outside air mounted sensors shall be shielded, complete with multiple sensing ports, maintain sensing accuracy regardless of wind flow direction or pattern, and fabricated of aluminum or SS.
5. Accuracy shall be 1% of actual pressure value.
6. Provide a companion 4" Magnehelic gauge, mounted at auxiliary panel, of appropriate span for each sensor. Gauges shall be graduated in inches W.C. Provide a phenolic identification tag for each gauge.
7. Approved Manufacturers:
  - a. Air Monitor
  - b. Siemens
  - c. Dwyer
  - d. Honeywell

C. Airflow Sensors:

1. For use with Air Differential Pressure Transmitter
2. Provide where indicated amplified signal airflow traverse probe(s) or airflow stations, complete with straighteners when required, capable of continuously monitoring the fan or duct capacities (air volumes) it serves.

3. Each airflow array shall contain multiple total and static pressure sensors positioned at the center of equal and symmetrical cross-sectional areas, and interconnected by their respective averaging manifolds.
4. Sensors shall not protrude beyond the surface of the array, nor shall be adversely affected by particle contamination normally present in building airflow systems.
5. The airflow array shall be fabricated of galvanized steel or aluminum of adequate gauge to withstand the velocities to be encountered and with all required mounting brackets, plates, gaskets, and flanges.
6. Accuracy shall be a minimum of 3 percent of actual airflow over the designed range of flow.
7. Provide a companion 4" Magnehelic gauge, mounted at auxiliary panel, of appropriate span for each sensor array. Gauges shall be graduated in CFM for airflow measurement. Provide a phenolic identification tag for each gauge.
8. Approved Manufacturers:
  - a. Air Monitor
  - b. Tek-Aire
  - c. Dietrich-Standard
  - d. Ramsey Air

D. Steam/Liquid Differential Pressure Transmitters: (flow only)

1. Each differential pressure transmitter shall be selected and calibrated for operations between 0 and 125% of the normal differential pressure and up to 150-psig line pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transmitter.
2. The accuracy, including linearity, hysteresis and repeatability, of the transducer for measuring differential pressure shall be better than 0.25% of the span stated above throughout a minimum of a 6:1 turndown. Turndown ratio shall be based on the actual flow span.
3. The transmitter shall not be damaged by pressures of up to 500 psig on either side of the transducer and all wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
4. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
5. Span and zero shall be individually adjustable.
6. Shall be 2-wire and 4-20mA output.
7. Approved manufacturers:
  - a. Tobar
  - b. ITT Barton
  - c. Dietrich - Standard
  - d. ABB
  - e. Siemens
  - f. Rosemont/Fischer
  - g. Honeywell

E. Steam/Liquid Differential Pressure Transmitters: (pressure only)

1. Each differential pressure transmitter shall be selected and calibrated for operations between 0 and 200% of the normal differential pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transducer. Adjust output signal span to 150% of the differential pressure setpoint determined by the water balancer or the maximum differential pressure expected at the point of measurement.
2. The accuracy, including linearity, hysteresis and repeatability, of the transmitter for measuring differential pressure shall be better than 2% of the span stated above throughout a minimum of a 4:1 turndown. Turndown ratio shall be based on the actual differential span.
3. The transmitter shall not be damaged by pressures of up to 500 psig on either side of the transducer and all wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
4. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
5. Span and zero shall be individually adjustable.
6. Shall be 2-wire and 4-20 mA output.
7. Approved manufacturers:
  - a. Tobar
  - b. ITT Barton
  - c. Dietrich - Standard
  - d. ABB
  - e. Siemens

F. Steam/Liquid Pressure Transmitters: (pressure only)

1. The pressure transmitter shall be selected and calibrated for 150% of the normal operating pressure at the location of installation.
2. The accuracy, including linearity, hysteresis and repeatability, of the transmitter for measuring differential pressure shall be better than 2% of the span stated above throughout a minimum of a 10:1 turndown.
3. The transmitter shall not be damaged by pressures of up to twice its range. All wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
4. Provide an isolation valve and pressure gauge on the inlet of each pressure transmitter.
5. Shall be 2-wire and 4-20 mA output.
6. Approved manufacturers:
  - a. ABB
  - b. Siemens
  - c. Kele
  - d. Setra
  - e. Dwyer

G. Steam/Liquid Flow Sensors: (differential pressure type)

1. Uni-directional sensors shall be of the venturi type or velocity pressure type. They shall be constructed of stainless steel, sized to the system's range of flow, and have an accuracy of 0.5%.
  2. Bi-directional sensors shall be of the velocity pressure type. They shall be constructed of stainless steel, sized to the system's range of flow, and have an accuracy of 0.5%.
  3. Approved Manufacturers
    - a. Preso
    - b. Gerand
    - c. Dietrich-Standard (Annubar Diamond II)
- H. Three Valve Manifolds for Steam/Liquid Pressure Transmitter:
1. Provide a three-valve manifold for each transducer. Pressures of up to 500 psig shall not damage the manifold. All wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
  2. The manifold shall be designed for direct mounting on the transducer it serves and utilizes two quarter turn valves to provide zeroing, blocking and normal service modes.
  3. Approved Manufacturers:
    - a. D/A Manufacturing

**EDITOR: CONTACT THE UTILITIES AND PLANT ENGINEERING DEPARTMENT VIA THE U-M DESIGN MANAGER FOR INSTRUCTIONS ON TYPE OF FLOW METER TO USE FOR STEAM, CONDENSATE, CHILLED WATER, AND HEATING HOT WATER.**

## **2.11 METERS AND ACCESSORIES**

- A. Liquid Electro-Magnetic Flowmeters:
1. The meter system shall consist of a primary flow sensor and transmitter. The flow sensor shall be equipped with 150-lb. flanges. The meter system shall be installed with all necessary grounding components and gaskets per manufacturer's instructions. The meter shall be capable of bi-directional operation. The meter shall be sized appropriately for the range of flow for the system. The electrodes shall be SS or Hasteloy C. The transmitter shall be provided with a remote mounting bracket, cable, integral LCD display, NEMA 4X housing, shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow rate signal, and shall have a pulsed output signal for totalization. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit electronics shall have noise immunity. The primary flow sensor and transmitter shall be mounted in accessible locations. Unit shall have the capability to maintain flow total in non-volatile memory. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - a. Flowmeter Liner:
      - 1) Heating hot water, domestic hot water, and other water systems operating at or above 110°F: Teflon
      - 2) Chilled water, domestic cold water, and other water systems operating below 110°F: Polyurethane

- 3) Steam condensate: Teflon to 300°F, Ceramic over 300°F, and as suitable for the expected fluid conditions.
- b. Accuracy:
  - 1) At 1 to 33 feet per second velocity: ±0.5% of rate.
  - 2) At 0.3 feet per second velocity: ±2% of rate.
- c. Each unit shall be factory calibrated for the specified flow and shall be calibrated in both directions if the application is bi-directional. Calibration shall be a minimum of three point. Specific performance test data shall be furnished with the meter.
- d. Each meter shall provide two analog 4-20 mA signals or a single 4-20 mA signal and a digital contact closure on reverse flow.
- e. Meters for steam condensate shall be capable of sensing with condensate conductivity down to 6 µS/cm.
2. Provide a phenolic tag for each transmitter to identify service and meter ID number (i.e. SECONDARY CHILLED WATER FLOW, FM-1, etc.).
3. Approved Manufacturers (Water)
  - a. ABB
  - b. Siemens
  - c. EMCO
  - d. Rosemount
  - e. Krohne
  - f. Onicon
4. Approved Manufacturers (Steam Condensate)
  - a. Rosemount
  - b. Krohne
  - c. ABB

B. Steam (Vapor) Flowmeters (Vortex-Shedding Type):

1. The meter system shall consist of a primary flow sensor and transmitter. The flow sensor body and wetted parts shall be SS, and shall be flanged and suitable for the service rating. The meter shall be installed with all necessary grounding components and gaskets per manufacturer's instructions. The transmitter shall be provided with a remote mounting bracket and cable, integral LCD display, NEMA 4X housing, shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow signal and a pulsed output signal for totalization. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit electronics shall have noise immunity. Unit shall have the capability to maintain flow total in non-volatile memory. The primary flow sensor and transmitter shall be mounted in accessible locations. The flowmeter shall be provided with a 1-year warranty and application non-degradation performance guarantee. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
  - a. Temperature range shall be -40 to +750°F.
  - b. Accuracy shall be 1.0% of rate and 0.1% of full scale.
  - c. Repeatability shall be 0.15% of flow rate.
  - d. Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.

- e. Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.
  - f. Meter shall be equipped with a temperature and pressure compensation feature.
2. Provide a phenolic tag for each transmitter to identify service and Meter ID number (i.e. MEDIUM PRESSURE STEAM FLOW - LSI BUILDING, etc.).
  3. Approved Manufacturers
    - a. Rosemount
    - b. Krohne
    - c. ABB
- C. Steam (Vapor) Flow Meters (Differential-Pressure Type)
1. The meter system shall consist of a differential pressure primary flow element, a differential pressure transmitter (or transmitters), and a flow monitor/computer. The flow sensor body and wetted parts shall be SS, and shall be equipped with 150-lb. flanges. The transmitter(s) and flow computer shall be provided with a remote mounting bracket and cable, integral LCD display, and NEMA 4X housing. Flow computer shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow signal and a pulsed output signal for totalization. Unit electronics shall have noise immunity. The transmitter shall be capable of being field calibrated and re-programmed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit shall have the capability to maintain flow total in non-volatile memory. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - a. Temperature range shall be -40 to +750°F.
    - b. Accuracy shall be 1.0% of rate or better and 0.1% of full scale.
    - c. Repeatability shall be 0.15% of flow rate.
    - d. Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.
    - e. Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.
    - f. Meter shall be equipped with a temperature and pressure compensation feature.
    - g. V-cone horizontal pilot lines shall be pitched back to steam lines and shall not trap condensate.
  2. Provide a phenolic tag for each meter to identify service and Meter ID number (i.e. MEDIUM PRESSURE STEAM FLOW - LSI BUILDING, FM-1 etc.).
  3. Approved Manufacturers
    - a. McCrometer (V-cone-style meter)
    - b. Preso (Venturi-style meter)
    - c. Gerand Engineering (Venturi-style meter)

**TWO METHODS OF CALCULATING ENERGY CONSUMPTION (BTUS), WITH THE RESPECTIVE EQUIPMENT REQUIRED, ARE SPECIFIED BELOW: (1) BY THE DDC SYSTEM OR (2) BY A "BTU METER". D.2 IS USED WHEN UTILITY (REVENUE) BILLING OF A SYSTEM IS PLANNED. D.1 IS USED WHEN ENERGY CONSUMPTION**

**IS COLLECTED FOR INFORMATIONAL PURPOSES ONLY. ASSURE THE CONTROL DRAWINGS INDICATE WHICH METHOD, IF ANY, IS TO BE USED FOR EACH SYSTEM.**

D. BTU Metering

1. (BTU determination via virtual point) When the control drawings describe BTU or BTU/hr trending, provide the following for each point described:
  - a. One (1) liquid flowmeter unit with transmitter as specified elsewhere in this section.
  - b. Two (2) high-precision matched temperature sensor assemblies with transmitters as specified elsewhere in this section. Sensor with SS well shall be installed in each respective supply and return pipe as shown on project drawings.
  - c. These devices shall be wired to a local DDC panel. Calculations for instantaneous and totalized load shall be incorporated into the panel control code, and the necessary virtual points shall be created to allow remote monitoring and trending via the DDC system.
2. When a BTU meter is indicated on the control drawings, provide all the requirements described above for BTU virtual points, and additionally provide a Flow/BTU computer. Flow/BTU computer shall be programmable for various flow meter types including linear, square law, or multi-point linearization data interpretation:
  - a. Inputs shall include 4-20ma flow from flow meter, and 4-20ma from two temperature sensors.
  - b. Flow and temperature inputs shall be simultaneously connected to this computer and looped to the local DDC panel.
  - c. Flow/BTU computer shall operate in an environment of 0 to 50 C, shall include a keypad for data input and retrieval, and an EEPROM/nonvolatile RAM. Unit shall calculate and provide:
    - 1) Two 4-20ma analog outputs indicating btu, mass or volume flow rate, temperature 1, temperature 2, delta temperature, pressure, density, and peak demand.
    - 2) One isolated pulse output indicating btu, mass or volume total
    - 3) Two NC/NO relay outputs assignable to trip according to various rate, total, temperature or pressure readings Programmable as latching or non-latching, or as pulsed output of a total.
  - d. Outputs shall be stored in a battery backed data logger, selectable for continuous or periodic log modes.
  - e. Unit shall have a real time clock and shall date stamp logged data. Unit shall have an RS-232 port and shall be capable of setup from a laptop computer. The supplier shall set up and verify BTU measurement and shall train U of M personnel in all aspects of BTU computer setup and operation.
  - f. Computer shall calculate and display heat, mass or Volume flow rate, resettable total, non-resettable total, temperature input 1, temperature input 2, delta temperature, density, pressure, peak demand, and time/date stamp.
  - g. Provide a phenolic tag for each transmitter and flow computer (as applicable) to identify service and ID number (e.g. CHILLED WATER BTU METER - LSI BUILDING, etc.).

**BuildingName**

**The Description of the Project**

**P00000000 0000 Issued for: BID 230900 - - 30**

- h. Mount Flow/BTU computer in a NEMA 4 enclosure: Minimum size 16" (H) x 14" (W) x 8" (D), hinged cover, pad-lockable latch, and stainless steel hinge. Provide cutout in enclosure face and mount computer in face. Where multiple computers are supplied, they may be mounted in a common enclosure.
- i. Approved Manufacturers and Models for Flow/BTU Computer:
  - 1) Kessler-Ellis Supertrol II with MS816 enclosure.

**2.12 MISCELLANEOUS DEVICES**

A. Alarm Indication Station

- 1. Alarm indicating station with red alarm LED, alarm horn, horn momentary silence switch, adjustable alarm delay and alarm repeat time, and alarm status relay.
  - a. Supply Voltage: 24 VAC @ 100 mA or 24 VDC @ 34 mA.
  - b. Alarm Time Delay: None, or 1 to 31 seconds in one-second increments, or 10 to 310 seconds in 10-second increments.
  - c. Alarm Horn: Continuous or pulsed tone, 70 db minimum.
  - d. Alarm Repeat Time: None, or 1 to 7 minutes in one-minute increments, or 10 to 70 minutes in 10-minute increments.
  - e. Alarm Relay: SPDT, 0.5A @ 24 VAC, 1.0A @ 30 VDC, follows horn or lamp action, selectable.
  - f. Connections: Screw terminals, 22 - 14 AWG wires.
  - g. Mounting: Brushed stainless steel plate mountable to standard single junction box, with two screws provided.
- 2. Accepted Manufacturer:
  - a. Kele Model RAD-1.

B. Carbon Dioxide Sensors:

- 1. Carbon dioxide sensing cell shall consist of a non-dispersive infrared carbon dioxide gas cell that uses a pulsed source and has no free air optical path. Output shall be linearized 4-20 mA for use with 24 VDC input. The unit shall be specifically designed for the wall or duct application specified. Duct aspiration boxes shall be by the manufacturer. Unit shall have span adjustment. The unit shall have no moving parts.
- 2. Minimum requirements:
  - a. Range: 0-2,000 ppm
  - b. Accuracy: 3 % of full scale
  - c. Repeatability: 1% of full scale
  - d. Power Consumption: less than 3 watts
  - e. Zero Drift at Constant Temp.: 100 ppm per 24 hrs (random not cumulative)
  - f. Max. allowable Drift in 1 year: 20 ppm
- 3. Unit shall not require calibration for a period of 1 year or more.
- 4. Approved Manufacturers:
  - a. Valtronics
  - b. Telaire

C. Carbon Monoxide and Combustible Gas Sensors:



1. Sensors shall be a micro-processor-based system for continuous monitoring and use catalytic, electro-chemical, diffusion cell, or solid-state type sensing. Output shall be linearized 4-20 mA for use with 24 VDC input with green LED normal operation indicator. Unit shall provide a SPDT pilot duty low voltage alarm contact with an adjustable set point. The unit mounting shall be wall, duct aspiration, or ceiling to suit application. The unit shall specifically designed for the application and shall be explosion proof, as required. Unit shall have single point set point and span adjustment. The unit shall have no moving parts. Units mounted outdoors shall be waterproof and rustproof.
2. Minimum requirements:
  - a. Range: as required for application; ppm, %, % L.E.L.
  - b. Accuracy: 3-5% of full scale
  - c. Repeatability: 1% of full scale
  - d. Power Consumption: 5 watts or less
  - e. Relay contact rating: 5 amp at 24 VDC, 150 VA max. inductive
  - f. Zero Drift at Constant Temp.: 0 per 24 hrs (random not cumulative)
  - g. Max. allowable Drift in 1 year: 1% of full scale.
3. Approved Manufacturers:
  - a. Draegar
  - b. Vulcain

D. Condensation Sensor - Pipe Mounting Type

1. Sensor with built-in relay contact that opens upon detection of condensation, for sensing condensation when mounted on bare pipe.
  - a. Supply voltage: 24 VAC/VDC  $\pm$ 10%
  - b. Power consumption: Maximum 1.6 VA
  - c. Relays contacts: rated 1 amp @ 24 VAC/VDC
  - d. Operating temperature: -20... +50°C
  - e. Display: LED (visible without removing cover), green - power supply ok, red - condensation sensed, contact open.
  - f. With pipe mounting bracket.

E. Current Sensing Relays

1. Provide current sensors with donut transformers capable of monitoring AC current, maximum input current ranges from 20 to 300 amp, peak, with digital output signals having adjustable high and low current trips. An LED shall provide visual indication and shall not bleed through.
  - a. Provide special current sensing relays designed to monitor belt breakage, when indicated or described in the Sequence of Operation.
2. Approved Manufacturer:
  - a. Neilsen Kuljian
  - b. Veris Industries

F. Electronic to Pneumatic Transducers

1. Provide transducers to convert electronic signals from the Siemens analog output modules to linear proportional pneumatic signals for all DDC controlled modulating pneumatic devices. The transducer shall be a panel-mounted device, with hand/auto switch, override dial for manual override control, and a 0-30 psig output gauge. Supply voltage shall be 19-26 VAC. Control signal shall be 0-10 VDC or 4-20 mA. Output accuracy shall be 1/4 psig at 75 Deg. F, producing a 0-15 psig pneumatic signal. Output repeatability shall be .05 psig maximum. Transducers shall be high capacity non-bleed devices with a minimum output capacity of 500 SCIM, except special circumstances that require a constant bleed controller with branch exhaust on signal loss.
2. Approved Manufacturers:
  - a. Non-bleed Type:
    - 1) Siemens
    - 2) ACI - PXP
  - b. Bleed Type:
    - 1) ACI - PXP

G. Liquid Detectors

1. Liquid detectors shall utilize microchip technology for detection of conductive liquids through one of the following types of sensors: gold-plated probes, self-adhesive sensor tape with copper electrodes and durable cotton cover, or rope type sensor. Detectors shall be selected based on the best use for the application. Power requirement shall be 11-27 VAC or VDC and have a green LED normal operation indicator. Unit shall have a SPDT pilot duty low voltage alarm contact. Unit shall be waterproof and rustproof. A red LED shall indicate the presence of liquid. Unit shall have an adjustable set point.
2. Approved Manufacturers:
  - a. R. E. Technologies, Inc
  - b. Water Alert

H. Loop-Powered Indicators:

1. Where indicated, analog sensors (i.e., temperature, humidity, CO<sub>2</sub>, CO, etc.) shall be provided with a Loop-Powered Indicator (LPI) mounted on a separate dedicated LPI panel, except those sensors that are provided with a local display. Local displays shall be mounted at the DDC panel array.
2. Indicator shall be designed to display any 4-20 mA transmitter signal directly in the engineering unit of the measured media. The display shall be powered directly by the measured 4-20 mA signal without requiring an additional power supply. Indicator shall not impose impedance on the current loop beyond the capability of the transmitter.
3. Display shall have minimum 5/16" LCD digits, with 3-1/2 digit capability selectable decimal point and selectable scale. Accuracy of indication shall be 0.1% of scale.
4. Indicator shall be provided with a lettered plate indicating appropriate engineering units.
5. Approved Manufacturer:
  - a. R. E. Technologies, Inc. (Kele Assoc.)

I. Occupancy Counters (People Counters)

1. Dual Sensor - Differential Thermal Imaging Counter
  - a. General

- 1) Provide combination BACnet-MS/TP and Analog Output counting devices for Dynamic Ventilation Reset Controls to be mounting where indicated on the plans and controlling ventilation to occupied zones as populations vary, in compliance with the Ventilation Rate Procedure in ASHRAE 62.1-2013 and 2016.
- b. Counters shall provide data on net zone populations to dynamically calculate the ASHRAE Standard 62.1 Ventilation Rate.
  - 1) Each counter shall consist of a center-top door frame mounted counter, using a dual thermopile differential thermal imaging counters, an integral microprocessor-based design capable of providing net population data to the controls network for use in ventilation reset based on accurately measured real-time zone populations.
  - 2) Counter with steel enclosure shall have an overall size of: 6.12L x 2.94W x 1.36H inches and weigh approx. 0.25 lbs.
  - 3) Counters shall have an environmental operating range of no less than 65° F to 85° F and 5% - 95% RH, non-condensing.
- c. Population Counter Design and Counting Performance
  - 1) Counter shall be mounted to provide zone entry and exit data to the network for maintenance of a net zone population value to less than ±5% of actual or ±3 people, whichever is larger.
  - 2) Counter design shall be optimized for single entry/exit interior doors, ≤ 42 x ≤ 96 in.
  - 3) Small deviations or accumulation in counts shall be adjusted when "population reset interval" is selected during configuration and set up. Upon activation, the total net population in memory shall be 'zeroed' based on the user-determined reset period selected or every 24 hours during a predetermined non-occupied period.
  - 4) Power, Connectivity and Communications
    - a) The BACnet / analog combination counters shall be capable of communicating with other devices using an RS-485 standard interface and BACnet-MS/TP protocol, implemented as a Master node.
    - b) Communication speed shall be field-selectable by dip switch between 9.6, 19.2, 38.4 and 76.9 kBaud.
    - c) The counter-network communications shall be capable of field configuration and setup using a simple dip-switch interface.
    - d) A simultaneous 0-10 VDC scalable and protected analog output shall also be available to provide net counts.
    - e) All counters shall be powered with individual 24 VAC transformers (22.8V to 26.4V under load) @1.2 V-A nominal.
2. The manufacturer's authorized representative shall review and approve counter position placement for each location indicated on the plans.
3. Accepted Manufacturer:

- a. EBTRON, Inc. Model CENSUS - C100, Single-entry interior door occupancy counter.

J. Pressure to Electronic Transducers

1. Provide transducers to convert linear proportional pressure signals to interface with the Siemens analog input modules. The transducer shall be a panel-mounted device, with input pressure snubber, as required, and gauge. Supply voltage shall be 19-26 VAC. Control signal shall be 4-20 mA. Accuracy shall be 1 percent full scale. Thermal effect shall be less than 1 percent full scale on zero and less than 1 percent of reading on span. Transducer shall have elastomer seals and SS wetted parts.
2. Approved Manufacturers:
  - a. Siemens
  - b. Setra
  - c. Modus
  - d. ACI
  - e. Dwyer

K. Room Differential Pressure Indicating Gauges

1. Dial (4" dia.) in metal case, diaphragm actuated, black figures on white background, front recalibration adjustment, center zero scale with scale range of 0.05-0-0.2" WC with 0.005 minor divisions, suitable for surface or flush mounting. Accuracy +/- 2% of full scale. With plastic gauge mounting plate for flush mounting and space pressure sensor consisting of pressure port, barbed tubing connection, and sensor plastic mounting plate suitable for mounting on a standard electrical junction box.
2. Approved Manufacturers:
  - a. Dwyer "Magnehelic" 2000-00N with A-465 pressure sensor and A-464 flush mounting plate (provide A-368 mounting bracket for surface mount applications)

**THE DESIGNATION "RTC" SHOULD BE USED ON THE CONTROL DRAWINGS WHEN THE BELOW TYPE OF CONTROLLER IS INTENDED.**

**2.13 ELECTRONIC ROOM TEMPERATURE CONTROLLER (RTC)- CHILLED BEAMS, FIN TUBE, AND SIMILAR TERMINAL DEVICES WITHOUT A FAN**

A. Room Temperature Controller:

1. UL listed configurable electronic room temperature controller with LCD display. Use only where specifically called for on control drawings. With the following features:
  - a. Two part controller consisting of plastic base plate and detachable plastic controller housing, white casing/cover/fascia color. The base shall include screw terminals to allow all wiring to be terminated on the base, as opposed to directly on the controller. The controller housing shall mechanically and electrically engage the base and shall include all electronics and a built-in room temperature sensor.
  - b. LCD display shall display the measured room temperature in °F.
  - c. Control shall be by room temperature sensing.

**REVISE OUTPUT REQUIREMENT TO FLOATING CONTROL WHEN FLOATING TYPE CONTROL VALVES ARE USED. FLOATING CONTROL IS NOT APPROPRIATE FOR APPLICATIONS THAT MAY DESIRE FAIL OPEN OR FAIL CLOSED CONTROL VALVES SUCH AS CHILLED BEAMS.**

- d. Shall provide the number and type of inputs and outputs required to meet the sequence of operation.
  - 1) Provide a minimum of two analog outputs for 0-10VDC modulating valve actuators.
  - 2) Output Action (analog): Selectable normally open or normally closed.
  - 3) Inputs: Provide a minimum of two binary inputs and one universal input.
  - 4) Input and Output Ratings: As required for controlled devices.
- e. Setpoint Adjustment Buttons: The controller face shall provide an "up" setpoint adjustment button and a "down" setpoint adjustment button, or touch display, to allow occupant adjustment of setpoint.

**NOTE THE AUTOMATIC CHANGEOVER MODE DESCRIBED BELOW. IF A MFR. DOES NOT OFFER THIS FUNCTION FOR 2-PIPE HEATING/COOLING APPLICATIONS, PIPING AT THE FAN COIL WILL NEED TO BE CONFIGURED WITH A SMALL BYPASS TO ASSURE THE CONTROLLER SENSES THE CURRENT 2-PIPE SYSTEM WATER TEMP.**

- f. Automatic Changeover Mode (provide for two pipe applications): the controller shall detect if the system is in heating or cooling mode by measuring the system water temperature at the fan coil and automatically switching the controller to heating or cooling control mode. An icon on the controller LCD shall indicate which mode the system is in, heating or cooling. Provide a strap-on-pipe temperature sensor device wired to the controller, for measuring system water temperature. The controller shall also include a purge mode function to assure proper acquisition of system water temperature by the strap-on sensor. Purge mode function shall open the fan coil 2-way control valve (for an adjustable time period) at two hour intervals if the control valve has remained closed during that interval.
- g. The controller shall provide the following setpoint modes:
  - 1) Normal (Occupied) Mode: Controller maintains the heating and cooling occupant adjustable setpoint.
  - 2) Un-Occupied Mode: Controller maintains set-back/set-up heating and cooling setpoint; activated by a remote contact closure wired to a status input on the controller. Not occupant adjustable.

- h. Override Button or Touch Display: The controller face shall include a button or touch display that allows the occupant to temporarily switch to Normal (occupied) mode. The duration of the temporary occupied mode shall be adjustable from 0 to 24 hours. When override is activated, Normal Mode setpoint operation shall be invoked and the controller shall provide a network point to signal the Owner's DDC system via BACnet MS/TP that occupied mode has been requested.
- i. Operating Voltage: 24 VAC.
- j. Power Consumption: 12 VA maximum.
- k. Control Transformer: Provide control transformer when required.
- l. Control Deviation Including Sensor Inaccuracy at 77 °F: ± 1 °F maximum.
- m. Programmable Features: It shall be possible to program (configure) the following controller functions without special software. These features shall be provided directly by the controller. Programming/configuration mode shall be accessible via either a password or by non-intuitive button activation sequences.
  - 1) Cooling setpoint range, all Modes: Adjustable 54 °F to 100 °F.
  - 2) Heating setpoint range, all Modes: Adjustable 40 °F to 90 °F.
  - 3) Heating maximum setpoint (adjustable 40 °F to 90 °F) and cooling minimum setpoint (adjustable 54 °F to 100 °F).
  - 4) Proportional band adjustable from 3°F to 10°F.
  - 5) Dead-band between heating and cooling adjustable in 1°F increments, over a range 2°F to 5°F.
  - 6) Other parameters as required to meet the requirements of this specification and the control sequence of operation.
- n. Serial Communications: Provide Controller with BACnet Testing Laboratories certified BACnet MS/TP Communications compatible with Siemens controls.
- o. BAS Connections: Connect to the Siemens DDC control panel controller FLN or BACnet MS/TP network.
- 2. Warranty: 18 month unconditional parts and labor warranty and 5 year unconditional warranty for all parts including sensors.
- 3. Approved Manufacturers, subject to compliance with all the above requirements:
  - a. Schneider Electric SE7200 Series or Schneider Electric SE8300 Series
  - b. Viconics VT7200 Series or Viconics VT8300 Series

**THE DESIGNATION "RTC-F" SHOULD BE USED ON THE CONTROL DRAWINGS WHEN THE BELOW TYPE OF CONTROLLER IS INTENDED.**

**2.14 ELECTRONIC ROOM TEMPERATURE CONTROLLER (RTC-F)- FAN COILS (FCU), UNIT HEATERS (UH), AND CABINET UNIT HEATERS (CUH)**

- A. Room Temperature Controller:

1. UL listed configurable electronic room temperature controller with LCD display, for modulating control of 2 or 4 pipe FCUs/UHs/CUHs. Use only where specifically called for on control drawings. With the following features (Fan speed relay board provided with the controlled equipment. Coordinate with equipment manufacturer and assure controller is compatible with relay board. Provide additional components to make compatible if required.):
  - a. Two part controller consisting of plastic base plate and detachable plastic controller housing, white casing/cover/fascia color. The base shall include screw terminals to allow all wiring to be terminated on the base, as opposed to directly on the controller. The controller housing shall mechanically and electrically engage the base and shall include all electronics and a built-in room temperature sensor.
  - b. LCD display shall display the measured room temperature in °F.
  - c. Control shall be by room temperature sensing. Provide return air sensor where indicated as required.
  - d. Outputs for modulating valve actuator and three-speed fan control or ECM fan control.

**REVISE OUTPUT REQUIREMENT TO FLOATING CONTROL WHEN FLOATING TYPE CONTROL VALVES ARE USED. FLOATING CONTROL IS NOT APPROPRIATE FOR APPLICATIONS THAT MAY DESIRE FAIL OPEN OR FAIL CLOSED CONTROL VALVES SUCH AS CHILLED BEAMS.**

**NOTE THAT AS OF MAY 2019 VICONICS AND SCHNEIDER ELECTRIC CONTROLLERS FOR ECM FANS HAVE AVAILABLE ONLY ONE OUTPUT FOR CONTROL VALVES (2-PIPE OPERATION).**

- e. Provide the number and type of inputs and outputs required to meet the sequence of operation.
  - 1) Provide a minimum of two analog outputs for 0-10VDC modulating valve actuators or 2-10VDC ECM fan control.
  - 2) Output Action (analog): Selectable normally open or normally closed.
  - 3) Inputs: Provide a minimum of two binary inputs and one universal input.
  - 4) Input and Output Ratings: As required for controlled devices.
- f. Fan Speed Selector Switch, Button, or Touch Display: that allows occupant to select high, medium, low or automatic fan speed. When setpoint dead-band is exceeded, the controller shall turn on the fan at the speed selected and modulate the control valve. In automatic mode, once the control valve opens to maximum position, the fan shall modulate from minimum speed/2VDC to maximum speed/10VDC.
  - 1) If controlling single speed equipment, provide ability to jumper or program the controller so that regardless of fan "switch position", controller turns on fan to fixed speed when setpoint dead-band is exceeded.
- g. Setpoint Adjustment Buttons: The controller face shall provide an "up" setpoint adjustment button and a "down" setpoint adjustment button, or touch display, to allow occupant adjustment of setpoint.

- h. It shall be possible to set the fan control for either continuous fan operation independent of room temperature, or for the fan to turn on and off dependent on room temperature.

**NOTE THE AUTOMATIC CHANGEOVER MODE DESCRIBED BELOW. IF A MFR. DOES NOT OFFER THIS FUNCTION FOR 2-PIPE HEATING/COOLING APPLICATIONS, PIPING AT THE FAN COIL WILL NEED TO BE CONFIGURED WITH A SMALL BYPASS TO ASSURE THE CONTROLLER SENSES THE CURRENT 2-PIPE SYSTEM WATER TEMP.**

- i. Automatic Changeover Mode (provide for two-pipe applications): the controller shall detect if the system is in heating or cooling mode by measuring the system water temperature at the fan coil and automatically switching the controller to heating or cooling control mode. An icon on the controller LCD shall indicate which mode the system is in, heating or cooling. Provide a strap-on-pipe temperature sensor device wired to the controller, for measuring system water temperature. The controller shall also include a purge mode function to assure proper acquisition of system water temperature by the strap-on sensor. Purge mode function shall open the fan coil 2-way control valve (for an adjustable time period) at two hour intervals if the control valve has remained closed during that interval.
- j. The controller shall provide the following setpoint modes:
  - 1) Normal Mode: Controller maintains the heating and cooling occupant adjustable setpoint.
  - 2) Standby Mode: Controller maintains standby heating and cooling setpoints. Not occupant adjustable.
  - 3) Economy Mode: Controller maintains set-back/set-up heating and cooling setpoint; activated by a remote contact closure wired to a status input on the controller. Not occupant adjustable.
- k. Standby Switch or Button: the controller face shall include a standby switch/button/touch screen that allows the occupant to activate stand-by mode by a single key stroke.
- l. Operating Voltage: 24 VAC.
- m. Power Consumption: 12 VA maximum.
- n. Control Transformer: Provide control transformer when required.
- o. Control Deviation Including Sensor Inaccuracy at 77 °F: ± 1 °F maximum.
- p. Programmable Features: It shall be possible to program (configure) the following controller functions without special software. These features shall be provided directly by the controller. Programming/configuration mode shall be accessible via either a password or by non-intuitive button activation sequences.
  - 1) Cooling setpoint range, all Modes: Adjustable 54 °F to 100 °F.
  - 2) Heating setpoint range, all Modes: Adjustable 40 °F to 90 °F .
  - 3) Heating maximum setpoint (adjustable 40 °F to 90 °F) and cooling minimum setpoint (adjustable 54 °F to 100 °F) .
  - 4) Proportional band adjustable from 3°F to 10°F.

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- 5) Dead-band between heating and cooling adjustable in 1°F increments, over a range 2°F to 5°F.
  - 6) Two Pipe Applications:
    - a) Heating/Cooling Changeover Cooling Switch Point: <75 °F.
    - b) Heating/Cooling Changeover Heating Switch Point: >77 °F.
    - c) Purge function active or inactive.
    - d) Purge function time duration.
  - 7) Fan Control in the Economy Mode: On or off.
  - 8) Other parameters as required to meet the requirements of this specification and the control sequence of operation.
2. Serial Communications: Provide Controller with BACnet Testing Laboratories certified BACnet MS/TP Communications compatible with Siemens controls.
  3. BAS Connections: Connect to the Siemens DDC control panel controller FLN or BACnet MS/TP network.
  4. Warranty: 18 month unconditional parts and labor warranty and 5 year unconditional warranty for all parts including sensors.
  5. Approved Manufacturers subject to compliance with all the above requirements:
    - a. Schneider Electric SE7300 Series or Schneider Electric SE8300 Series
    - b. Viconics VT7300 Series or Viconics VT8300 Series

**2.15 ELECTRIC COMPONENTS**

- A. Components shall be Honeywell, Johnson, or Siemens, unless listed otherwise.
- B. Low temperature detection thermostats shall be duct type, fixed 5 deg. F differential, range 30 to 60 deg. F. Sensing element shall have a 20-foot long capillary tube responding to the lowest temperature sensed along any 12 inches of bulb length. Switch shall be SPDT 120 VAC, UL listed, rated for 10 amps at 120 VAC full load. Unit shall be manually reset. Provide one thermostat for every 20 square feet of coil surface.
- C. High temperature detection thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load. Unit shall be manually reset.
- D. Immersion electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required, with stainless steel separable well. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- E. Remote-bulb electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required, with stainless steel separable well as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.

- F. Wall-mounted electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- G. Strap-on electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- H. Differential Pressure Switches:
  - 1. Shall provide electrical switching action upon a sensed pressure differential increase between two points. Sensitivity shall be suitable for the application. Set point shall be adjustable over the full range of the device. Switching action shall SPDT. Electrical switch rating shall be 10 amps at 120 VAC, minimum.
  - 2. Pressure rating of switch and connecting tubing:
    - a. Fan - Rated for 12 inches WC.
    - b. Pump - Maximum deadhead system pressure.
  - 3. Switches used for safety shutdown applications shall be of the manual reset type.
  - 4. Approved Manufacturers:
    - a. Honeywell
    - b. Siemens
    - c. Dwyer
    - d. Cleveland Airflow
- I. Limit Switches:
  - 1. Limit switches shall be oil tight type with appropriate operator to provide required function.
  - 2. Approved Manufacturers:
    - a. Honeywell
    - b. Siemens
    - c. Allen-Bradley
    - d. GE
    - e. Square D
- J. Control Relays and Contactors:
  - 1. Relays shall be a minimum DPDT, of proper coil voltage, with neon indicator light, and of sufficient rating for specified purpose. Relay base shall be of the screwed terminal type.
  - 2. Contactors shall be definite purpose type, have adequate number of poles, of proper coil voltage, and of sufficient rating for specified purpose. Contactors used for DDC interface control shall contain a Hand-Off-Auto switch.
  - 3. Approved Manufacturers:
    - a. Dayton
    - b. Siemens
    - c. Allen-Bradley
    - d. GE
    - e. Square D
- K. Selector Switches:

1. Switches shall be multiple position type, oil-tight, water-tight, dust-tight, have the adequate number of contact blocks, capable of additional contact blocks, and of sufficient rating for specified purpose. Nomenclature plate shall be provided with appropriate wording, units, etc.
2. Approved Manufacturers:
  - a. Dayton
  - b. Siemens
  - c. Allen-Bradley
  - d. GE
  - e. Square D

L. Push Buttons and Pilot Lights:

1. Push button switches and pilot lights shall be, oil-tight, wa-tertight, dust-tight, have the adequate number of contact blocks, capable of additional contact blocks, and of sufficient rating for specified purpose. Nomenclature plate shall be provided with appropriate wording, units, etc.
2. Pilot lights shall be neon or LED, push-to-test type with replaceable lens. Lens shall be of the appropriate color for application served.
3. Approved Manufacturers:
  - a. Dayton
  - b. Siemens
  - c. Allen-Bradley
  - d. GE
  - e. Square D

M. Fuse Holder/Disconnects:

1. Fuse holder/disconnects shall be provided for all control circuits inside auxiliary control panels, and shall be of appropriate size/type for service.
2. Approved Manufacturers:
  - a. Little Fuse
  - b. Dayton
  - c. Buss
  - d. GE

N. Terminal Blocks:

1. Terminal blocks shall be modular, barrier type, direct mount, single pole, and snap together to any required number of poles. Units shall be rated for 300 volts, 20 amp., handle wire sizes from 22-12 AWG, and have a marking strip for identification.
2. Approved Manufacturers:
  - a. Little Fuse
  - b. Dayton
  - c. Buss
  - d. GE

O. Toggle Switches:

1. A toggle switch shall be provided for every auxiliary and local control panel that utilizes a 120 VAC power source as a means to turn off the power to that panel and shall be of appropriate size/type for service. Toggle switches shall be rated 120/277 volts, 20 amps, SPDT, specification grade, extra-heavy duty, back and side wired, with brown handles.

2. Approved Manufacturers:
  - a. Leviton
  - b. Pass & Seymour
  - c. Hubbell
  - d. Arrow Hart
  - e. Bryant

## 2.16 ELECTRICAL ACCESSORIES

### A. Wiring and Conduit

1. The MSCC shall provide all DDC and related control wiring, conduit, and J-hook cable hanging system. Wire and cable shall be pulled from device or control point to the DDC, Auxiliary, UPS, or LPI panels and run between DDC, Auxiliary, UPS, or LPI panels. MSCC shall be responsible for sizing all wiring to allow for proper function.
2. The MSCC shall develop a logical and systematic wire numbering scheme for each panel assembly. All wire and cable shall be labeled and tagged on both ends. Within a panel assembly, wiring shall be tagged 4 inches down from the point at which the wire enters the cabinet with the corresponding point number or wire number. All other wiring shall be tagged within 4 inches of the termination point.
  - a. Labels shall be thermal printed type designed specifically for wiring identification.
3. All wiring carrying voltages greater than 24 volts or rated as Class 1 circuits shall be run in conduit.
4. All wiring carrying voltages 24 volts nominal or less shall be run as follows:
  - a. Wiring routed in shafts, walls, below grade, and in any concealed or inaccessible space, or above ceilings requiring the use of a tool to access or held in place by clips or similar devices: run wiring in conduit.
  - b. Wiring routed in exposed locations such as mechanical and electrical rooms or in rooms without ceilings (i.e. exposed to deck above): run in conduit.
  - c. ALN wiring: run in conduit.
  - d. Wiring above accessible lay-in ceiling areas: Utilize J-hook hangers.
    - 1) Provide UL Listed zinc electro-plated steel or plastic J-hooks, sky blue color, plenum use approved, with minimum 1-inch wide cable support area, rated for the cable type being supported. Provide with integral cable retainer strap to provide containment of cables within the hanger.
    - 2) Install J-hooks with J-hook bottoms a minimum of 10 feet A.F.F. and no less than 2 feet above the ceiling.
    - 3) Space hangers at maximum 5 foot intervals, with additional hangers located a maximum of 3 feet from both sides of any change in direction. Wiring shall not sag more than 12 inches between J-hooks. Install wiring and J-hooks in a neat and workman-like manner, routed parallel or perpendicular to the building column lines.

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- 4) Install to protect wire from damage and to allow for wire replacement. Do not exceed 50 % of the wire capacity specified by the J-hook manufacturer (first installation), or route control wiring in non-control-wiring J-hooks.
- e. Wiring to wall mounted devices such as room sensors, switches, and similar devices: New walls--Route wiring in wall in minimum 1/2 inch conduit. Stub conduit up/down into accessible ceiling space, terminating conduit with a 90 degree bend and a strain relief to prevent wire damage. Install wall box for device mounting. Existing Walls--Route wiring in wall in minimum 1/2 inch flexible conduit. Stub flex up/down into accessible ceiling space, terminating flex with a bushing to prevent wire damage. Install wall box for device mounting.
- f. Wiring to perimeter radiation valves and similar control devices requiring wiring to be routed in walls: Route wiring in wall in minimum 1/2 inch conduit. Stub conduit up/down into accessible ceiling space, terminating conduit with a 90 degree bend and a strain relief to prevent wire damage. Provide maximum 12 inch long flexible metal conduit for the final connection to the device.
5. Conduits shall be sized on a maximum fill of 40% capacity.
6. Five separate conduit systems shall be provided:
  - a. DO/DI and 120 VAC control wiring.
  - b. AO/AI wiring (may also contain DI wiring if rated as Class II teflon jacketed twisted pair)
  - c. Pneumatic tubing.
  - d. ALN/FLN cables.
  - e. 24VAC (note exception under TEC Wiring Requirements)  
Exception: DO's, DI's, AI's, and AO's between VSD's and DDC panels may share the same conduit if all wiring meets Class I wiring standards and provided all analog signals use a 4-20mA signal.
7. All junction boxes and couplings on conduit containing DDC related wiring or pneumatic tubing shall be painted sky blue color. Alternative: Allied Tube True Color® EMT, color blue, may be used in lieu of painted fittings and junction boxes.
8. Data transmission cabling and equipment grounding procedures shall meet the latest FCC guidelines for electromagnetic field generation.
9. All control wiring sizes and types shall meet the equipment manufacturer's recommendations.
10. Minimum DDC Wiring and Cable Requirements:
  - a. Digital Output: Minimum #14 AWG THHN
  - b. Digital Input: Teflon jacketed twisted pair #20 -or- #16 AWG THHN minimum.
  - c. Analog Output: Twisted pair NEC-rated CMP #20 AWG
  - d. Analog Input: Twisted pair NEC-rated CMP #20 AWG
  - e. Data Transmission (Non-BACnet): Teflon jacketed twisted shielded pair #22 AWG 12-1/2 pico-ferrad, 6 twists/foot, with 22 AWG ground wire.
  - f. Data Transmission (BACnet MS/TP): BACnet Testing Laboratories compliant communication cable utilizing a twisted pair cable to include an additional conductor to be used for common or signal reference when required.

- g. Data Transmission (BACnet IP): BACnet Testing Laboratories compliant Ethernet communication cable.  
All wire sizes listed are for lengths up to 750'.
- 11. All control wiring shall have insulation rated for 300 volts minimum, and be installed per NEC requirements. Exposed wiring running in return plenums, air handling devices, and where required by code shall be plenum rated.
- 12. DDC panel to DDC panel (ALN) wiring insulation outer jacket color shall be orange.
- 13. Terminal unit (FLN) wiring insulation outer jacket color shall be orange with blue stripe.
- 14. TEC Wiring Requirements:
  - a. FLN & 24VAC Class II power wiring may be routed in the same conduit.
  - b. Provide all necessary 24 VAC transformers, 24 VAC power distribution wiring, etc. to TECs for a complete operating system. Transformers shall have primary and secondary fuse protection and shall be mounted in an electrical closet, auxiliary panel or other suitable accessible location with disconnecting means. Provide a pilot light for each transformer, to indicate the presence of load power.
  - c. Terminal fittings or insulating bushings shall be used to protect wiring associated with TECs at enclosures, junction boxes, etc.
- B. Provide all necessary 24 VAC transformers, 24 VAC power distribution wiring, etc. for a complete operating system. Transformers shall have primary and secondary fuse protection and shall be mounted in an electrical closet, auxiliary panel or other suitable accessible location with disconnecting means. Provide a pilot light for each transformer, to indicate the presence of load power.
- C. Provide conduit and wiring to power all 120 VAC control accessories such as flow meters, BTU meters, data acquisition panels, and actuators. Feed this power from an auxiliary control panel, with a separate disconnect and fuse for each device, located in the auxiliary panel.
- D. For TEC's, provide 120 VAC conduit and wiring between electrical panels and TEC power supply transformers.

**2.17 AUTOMATIC CONTROL VALVES AND ACTUATORS**

- A. General:
  - 1. Unless indicated otherwise on the control drawings, provide the control valve body style (globe, ball, butterfly, etc.) indicated for each application (hydronic, steam, etc.) noted below.
  - 2. Except where otherwise noted, valve bodies 2 inches IPS and smaller shall be single seated bronze, and shall have screwed end connections. Valve bodies 2-1/2 inches IPS and larger shall be cast iron, and shall have flanged end connections. Valve stem packing shall be PTFE or EPDM. Packless construction is acceptable. Valve linkage shall have an adjustment for valve lift.
  - 3. Valve rangeability shall be no less than 50:1 for valve  $C_v \leq 1$ , no less than 100:1 for valve  $C_v > 1$ .

4. When indicated, provide separate SPDT limit switches which actuate at the full open and full closed valve position.
5. All electrically actuated control valves installed in locations exposed to outdoor conditions shall be provided with NEMA 4/4X weather resistant housings and thermostatically controlled heaters for climates that reach below freezing.

B. High Performance Butterfly Valves

1. May be used for hydronic applications, when approved, for valves 5" and larger.
2. High performance butterfly valves shall comply with Related Section 220523 Valves.
3. Approved Manufacturers
  - a. Per Related Section 220523 Valves

**STEAM CONTROL VALVES: REVISE THE VALVE PRESSURE DROP SPECIFIED BELOW TO THAT APPROPRIATE FOR YOUR PROJECT. FOR EXAMPLE, FOR LOCATIONS CLOSE TO THE CENTRAL POWER PLANT, A PRESSURE DROP HIGHER THAN THE INDICATED 4 PSIG WOULD BE APPROPRIATE. ALSO NOTE THAT THE BELOW VALVE SIZING CRITERIA ASSUMES THAT THE STEAM PRESSURE REQUIREMENT FOR THE EQUIPMENT SERVED BY THE CONTROL VALVE IS 1 PSI OR LESS. ALWAYS VERIFY THE EQUIPMENT PRESSURE REQUIREMENT AND MODIFY THE BELOW ACCORDINGLY.**

C. Hydronic Control Valves

1. General Valve Requirements
  - a. Maximum pressure drop across any hydronic system valve at maximum flow and valve size shall be as indicated.
  - b. When not indicated, valves shall be sized for a pressure drop of 3 psig for chilled water and 4 psig for hot water based on the maximum flow rate scheduled for the device controlled.
  - c. Two-way valves shall have equal percentage characteristics for heating and cooling applications, either linear or equal percentage for other applications as appropriate, linear for three-way valves.
  - d. 2 year unconditional warranty, parts and labor. 5 year unconditional parts warranty.
2. Globe Style Valves (May be used for sizes 1" and larger).
  - a. Bodies and trim shall be rated for service pressures through 125 psig at 250 deg. F, globe style.
  - b. Hydronic system valves shall have replaceable plugs and seats of SAE 72 brass or AISI 300 series stainless steel, selected for maximum lift under application conditions.
  - c. Shall provide safe and reliable operation in water or in up to 50% glycol/water solutions, at fluid temperatures between 35°F and 212°F and static pressures up to 300 psi.
  - d. Forged brass body with female NPT end connections.
  - e. Differential pressure rating (valve operating): 30 PSID maximum.
  - f. Provide valves with the flow coefficient indicated, or if not indicated, subject to engineer's approval, with a Cv appropriate for good control and considering the system differential pressure available.
  - g. Approved Manufacturers
    - 1) Siemens

- 2) Honeywell
- 3) Johnson

**ALTHOUGH AVAILABLE UP TO 4", BALL VALVES SHOULD TYPICALLY ONLY BE USED FOR SMALL CONTROL VALVE APPLICATIONS, E.G. VAV BOXES, FAN COILS. THIS SPECIFICATION IS ONLY FOR BALL VALVES UP TO 3/4" DIAMETER.**

3. Ball Style Control Valves

a. Control Valve Body: Quarter turn ball valves, 2-way and 3-way configuration as indicated, for 2 position or modulating service, with the following features:

- 1) 1/2" or 3/4" valve size.
- 2) Forged brass body with female NPT end connections.
- 3) Nickel or chrome plated brass ball, with tetrafluorethylene reinforced EPDM O-ring seals.
- 4) Blow-out proof brass stem with double O-ring EPDM seals.
- 5) Shall provide safe and reliable operation in water or in up to 50% glycol/water solutions, at fluid temperatures between 35°F and 212°F and static pressures up to 300 psi.
- 6) Ball and stem seals shall be formulated to prevent degradation by typical water treatment chemicals and Chloramines.
- 7) Minimum close-off rating: 200 PSI.
- 8) Differential pressure rating (valve operating): 30 PSID maximum.
- 9) Downstream leakage: maximum of 0.01% of design flow at rated close-off differential pressure.
- 10) 0 - 90 degree angle of rotation.
- 11) Valves for modulating service shall be equipped with a characterized ball (glass filled polymer flow insert) that provides an equal percentage flow characteristic.
- 12) Valves for two position control shall be reduced port type as required for the appropriate valve Cv.
- 13) Provide valves with the flow coefficient indicated, or if not indicated, subject to engineer's approval, with a Cv appropriate for good control and considering the system differential pressure available.

b. Approved Manufacturers:

- 1) Johnson Controls
- 2) Belimo

D. Steam Control Valves

1. Globe Style.

- a. Bodies and trim shall be rated for scheduled saturated steam service pressures. Steam valve replaceable plugs and seats shall be stainless steel, hardened to not less than 500 Brinell.
- b. Valves shall have modified linear characteristics and shall be sized based on a 5 psig inlet pressure and a maximum drop of 4 psig.
- c. 2 year unconditional warranty, parts and labor. 5 year unconditional parts warranty.
- d. Approved Manufacturers

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**P00000000 0000 Issued for: BID 230900 - - 47**



- 1) Siemens
- 2) Honeywell
- 3) Johnson

E. Control Valve Actuators

EDITOR: WHENEVER POSSIBLE, THE USE OF ELECTRIC ACTUATION FOR CONTROL VALVES IS PERFERRED. PNEUMATIC ACTUATION MAY ONLY BE CONSIDERED FOR PARTIAL RETROFITS OF EXISTING SYSTEMS WITH PNEUMATIC CONTROLS. CONSULT WITH THE UM DESIGN TEAM IF PNEUMATIC CONTROLS ARE REQUIRED. CONTROL VALVES LOCATED IN AN UNCONDITIONED ENVIRONMENT SHOULD BE ELECTRIC.

NOTE THAT MOST ELECTRIC BUTTERFLY VALVE ACTUATORS ARE NOT AVAILABLE WITH A SPRING RETURN OPTION WITHOUT THE ADDITION OF A BATTERY OR CAPACITOR TO DRIVE THE ACTUATOR TO ITS FAILSAFE POSITION. CAREFUL CONSIDERATION SHOULD BE GIVEN TO THE APPLICATION OF THIS TYPE OF CONTROL VALVE BEFORE USE.

WHEN THE USE OF ELECTRIC ACTUATORS IS PLANNED, THE METHOD OF GETTING POWER TO THOSE ACTUATORS MUST BE CONSIDERED. READ THE BELOW SPEC SECTION CAREFULLY AND NOTE THE SIZE RANGE FOR VARIOUS ACTUATOR VOLTAGES. THE CONTROLS CONTRACTOR SHALL NOT RUN POWER WIRING ABOVE 120V. THEREFORE:

FOR 120V ACTUATORS, POWER TO SUCH ACTUATORS IS THE RESPONSIBILITY OF THE CONTROLS CONTRACTOR AND IS TO BE ROUTED FROM THE DDC AUXILIARY PANEL (SEE SECTION 2.5). IF YOUR PROJECT HAS A LARGE NUMBER OF 120V ACTUATORS, THE STANDARD (2) 20 AMP CURCUITS RUN TO THE DDC AUX PANEL MAY NOT BE ENOUGH. DETERMINE THE TOTAL AMPERAGE OF SUCH ACTUATORS AND DIRECT THE ELECTRICAL DESIGNER TO DESIGNATE ADDITIONAL 120V CIRCUITS TO THE DDC AUX PANEL, IF REQUIRED.

1. Except as noted otherwise, actuators shall be electric.
2. Provide actuator manufactured by the respective control valve manufacturer and factory assembled with the valve body.
3. Ball Style Control Valve Actuators
  - a. Actuator shall include a manually operated hand wheel/ lever for manual override of the valve position.
  - b. Modulating Actuators (0-10V or 4-20mA)
    - 1) UL listed electronic rotary actuator designed for operation with the ball type control valve, with the following features:
      - 2) The actuator shall be of the same manufacturer as the valve body and shall be integrally mounted to the valve at the factory.
      - 3) For direct coupling to the valve shaft without the use of linkages, use an ISO-style mounting pad.
      - 4) Minimum cycle life: 60,000 full strokes at maximum rated torque.
      - 5) Torque: as required for smooth positioning and closure of the valve against a maximum differential pressure of 30 PSI and to provide close-off up to 200 PSI.
      - 6) Motor runtime to rotate the valve ball 90°: 90 seconds maximum, 20 seconds minimum.
      - 7) Spring return runtime to rotate the valve ball 90°: 90 seconds maximum, 20 seconds minimum.
      - 8) For use with a 24VAC power supply with the ability to operate off the same power supply required for the temperature controller.

- 9) For use with 0-10Vdc output proportional plus integral room controllers, fully compatible with the specified temperature controller. Unless indicated otherwise on the control drawings:
    - a) Heating coil (non-vivarium applications): Normally open spring return actuation.
    - b) Heating Coil(vivarium applications): Normally closed spring return actuation.
    - c) Cooling coil: Normally closed spring return actuation.
  - 10) Electronic stall detection/overload protection. Actuator shall sense that maximum rotational position has been reached even when control signal is still applied and stop rotating prior to actuator damage.
  - 11) Rotation mechanically limited by adjustable integral limit stops.
  - 12) Mechanical range adjustment.
  - 13) Valve position indicator.
  - 14) Actuator/actuator housing: Brushless DC motor design, NEMA type 1 or 2 enclosure, die-cast aluminum alloy or UL 94 listed plastic housing, lubricated gears, with a thermal barrier to prevent condensation on the actuator parts when used for chilled water applications. It shall be possible to rotate the actuator to any of four rotational angles in 90° increments, relative to the valve body.
  - 15) Ambient temperature operating range: -20°F and 120°F.
  - 16) Maximum actuator noise level, running or spring return: 40 dBA.
- c. Floating Point Actuators
- 1) Shall only be used for VAV box applications
  - 2) 24 VAC 3-position floating control, 7/32" (5.5 mm) stroke minimum, direct-coupled to valve bodies without the use of tools, with sufficient power to prevent valves from lifting off their seats. With visual position indication, manual override knob, UL-listed for plenum installations.
  - 3) The actuators shall be fail-safe open for perimeter heating applications.
  - 4) The actuators shall be fail-in-place for reheat control valves.
4. Butterfly Valve Actuators
- a. Electric Actuators
- 1) Actuators shall utilize split capacitor, reversible electric motor driving a compound epicyclic gear, thermal overload protected, factory tested, factory lubricated, localized mechanical position indicator readable at 25 feet, 0-90 degree reversible operation, bolt directly to valve top plate.
  - 2) Housing shall be weatherproof and suitable for outdoor location (NEMA 4X or IP66 rated).
  - 3) Provide thermostatically controlled heater for prevention of condensation at low temperatures.
  - 4) Provide auxiliary limit switches to confirm open/closed valve position.

- 5) For modulating valves, provide 0-10 VDC or 4-20 mA feedback signal for valve position.
- 6) Actuator voltage shall be 120 VAC. 120V actuators shall be fed out of the DDC auxiliary panel with a separate disconnect and fuse. Disconnect and fuse to be located in the DDC auxiliary panel.
- 7) In all cases the MSCC shall provide the required control wiring to the actuators.
- 8) Actuator ambient temperature range shall be -20 deg. F to +140 deg. F.
- 9) Actuator shall include a manually operated hand wheel for manual override of the valve position.

b. Pneumatic Actuators

- 1) Pneumatic actuators shall be pneumatic rotary type with rack and pinion to provide constant output torque rated for at least 125 percent, pilot positioner with gauges, spring return, adjustable travel stops, factory tested, factory lubricated, self-draining body, integral pneumatic parting,
- 2) Actuators shall have localized mechanical position indicator readable at 25 feet, 0-90 deg. reversible operation, capable of operating in any valve mounting position.
- 3) Actuators shall be capable of being mounted in line or transverse to pipeline, and bolt directly to valve top plate.
- 4) Valves shall be actuated with 60-psig air and 3-15 psig pilot service. Valves used for isolation do not require pilot positioners. Actuator shall include a manually operated hand wheel for manual override.
- 5) Provide speed control valves for On/Off (2-position) actuators for adjustment of actuator speed

5. Globe Valve Actuators

- a. Valves shall spring return to normal position as indicated.
- b. Select with sufficient close-off power for system pressure, pump shut off head, highest operating torque, and torque requirements of valves that may stick because of infrequent use.
- c. Select to provide smooth proportioning control under operating conditions normal to the system.
- d. Electric Actuators
  - 1) All actuators shall have visual position indication.
  - 2) Actuator shall be electric motor driving, microprocessor signal controlled.
  - 3) Modulating valves shall be positive positioning, responding to a 0-10VDC, 2-10VDC or 4-20mA signal.
  - 4) Power: All actuators shall be 24VAC power and less than 100VA draw. Power shall be via Class 2 wiring.
  - 5) Fail Safe: Valves actuators shall position the valve in a fail-safe position when the power supply is disrupted or the signal goes to 0.

- 6) Valves shall have a means to manually open the valve when power is not available, such as a hand wheel or a geared crank with a clutch. A release button (clutch) or handle on the actuator shall be provided to allow for manual override.
  - 7) The actuator shall be designed with a current limiting motor protection.
  - 8) Actuator shall provide minimum torque required for proper valve close-off. The close-off differential pressure rating of the valve shall exceed the highest possible head pressure available at the pump plus 10%, and still be rated for a Class IV leakage.
  - 9) The actuator shall have the capability of adding auxiliary switches or feedback potentiometer if specified.
  - 10) Actuators shall be UL and CSA listed.
- e. Pneumatic Actuators
- 1) Pneumatic, rolling diaphragm, spring loaded, piston type.
  - 2) Spring range shall be as required for non-overlapping sequencing or as indicated on drawings.
  - 3) Ratio relays or accumulators used for sequencing valves are not acceptable unless specifically indicated on the drawings.
6. Valve body/actuator control action shall be as follows unless noted otherwise:
- a. Heating coil valves (non-vivarium) shall be normally open to flow through the coil.
  - b. Heating coil valves (vivarium) shall be normally closed to flow through the coil.
  - c. Heat exchanger valves (steam or water) shall be normally open to flow through the heat exchanger.
  - d. Cooling coil valves shall be normally closed to flow through the coil.
  - e. Humidifier valves shall be normally closed to flow through the humidifier.
  - f. Condenser water valves shall be normally open to flow through the cooling tower.
  - g. Isolation valves shall be normally open.
  - h. Drain valves shall be normally closed.

## 2.18 AUTOMATIC CONTROL DAMPERS

*EDITOR'S NOTE: CONTROL DAMPERS SHALL BE SCHEDULED ON THE DRAWINGS. INDICATE THE DAMPER STATIC PRESSURE AND VELOCITY RATING IN THE SCHEDULE. FOR DAMPERS USED IN ANY APPLICATIONS REQUIRING SPECIALTY MATERIALS OF CONSTRUCTION, REFER TO SECTION 2.18.E (CONSULT WITH UM DESIGN MANAGER).*

- A. Multi-blade type. Provide with parallel blades for two-position, throttling, and modulating service unless noted otherwise. Provide required drive axles, linkage, jackshafts, and accessories for proper damper operation. Damper blades, frames, linkages, jackshafts and other parts of the damper actuation system shall not distort or rack during operation. Dampers shall close tightly, and operate in a smooth, hesitation and slack-free manner over the entire range of travel, at the maximum air pressure and velocity at the mounting location. Additionally, multiple section dampers shall operate in unison section-to-section.
- B. Face and bypass dampers shall each be capable of passing 100% of unit rated CFM. Pressure drops shall be approximately the same in either extreme position, including the pressure drops of coils and bypass components.
- C. All automatic control dampers shall conform to these specifications, including those provided by equipment manufacturers.
- D. All control dampers shall be low leakage type and shall meet the following minimum requirements:
  - 1. Leakage: 6.0 CFM/sq. ft. max. at 3" WC.
  - 2. Frames: 13 gauge (minimum) galvanized steel, minimum 2 inch in frame depth, welded or riveted with corner reinforcement.
  - 3. Blades: 16 gauge (minimum) galvanized steel or aluminum airfoil type, maximum blade size 8 inches wide, 48 inches long. Axles and axle extensions shall be minimum 1/2 inch solid galvanized steel. Dampers which are required to have a static pressure rating over 4" WC shall have minimum 3/4 inch solid galvanized steel axles/axle extensions.
  - 4. Blade Seals: Synthetic elastomeric or neoprene, inflatable type, mechanically attached, field replaceable.
  - 5. Jackshafts: Provide to drive adjacent vertical sections of multiple damper assemblies to ensure uniform operation. Minimum 3/4 inch solid or 1" hollow (minimum 1/8 inch wall thickness) galvanized steel. Where jackshafts penetrate air handling casing walls, provide greasable ball bearing supports sleeved and sealed to prevent casing leakage. Provide intermediate greasable ball bearing supports bolted to damper frames for jack shafts extending across multiple damper sections.
  - 6. Jamb Seals: Stainless steel.
  - 7. Bearings: Oil impregnated sintered bronze or lubricant free, solid stainless steel. Provide thrust washers at bearings for all dampers that are to be mounted with blades in the vertical position.
  - 8. Linkages: Deflection and slack-free. Zinc plated, fully exposed, connected to blade faces (located in the air stream). Linkages may be located in-jamb for single damper flange mounting arrangements, provided linkage is external to the duct and easily accessible for maintenance.
  - 9. Static pressure Rating: As scheduled on the drawings, or provide dampers rated for the maximum pressure to be encountered at the mounting location but not less than 4" WC.
  - 10. Velocity Rating: As scheduled on drawings, or provide dampers rated for the maximum velocity to be encountered at the mounting location.
  - 11. Temperature Limits: -40 to 200 deg. F.
  - 12. Provide through-bolted connections for connecting axle or jack-shaft extensions. Set screw arrangements are not allowed.

13. Selection and sizing criteria: Damper selection and sizing shall be based on damper schedule shown on the drawings. For dampers that are not scheduled on the drawings, selection and sizing shall be based on the procedure contained in Engineering Manual of Automatic Control, Honeywell, Inc., 1997.
- E. For dampers located in stainless steel ductwork, PVC coated ductwork, fume hood exhaust ductwork, and exhaust fan outside air bleed-in ductwork, fabricate and size as indicated above, with the following additional requirements:
1. Frames, blades, blade axles and extensions, blade seals, jackshafts, linkages, and all other components exposed to the air-stream: Type 316 stainless steel.
  2. Bearings: Solid stainless steel.
  3. Damper operators shall be mounted outside of air stream. Extend damper axles and jackshafts to permit mounting outside of air stream.
- F. Approved Manufacturers:
1. Honeywell
  2. Ruskin
  3. Vent Products
  4. American Warming & Ventilating
  5. Arrow United Industries
  6. White Environmental
  7. Johnson Controls

## 2.19 DAMPER OPERATORS

EDITOR: WHENEVER POSSIBLE, THE USE OF ELECTRIC ACTUATION FOR DAMPER ACTUATORS IS PREFERRED. PNEUMATIC ACTUATION MAY ONLY BE CONSIDERED FOR PARTIAL RETROFITS OF EXISTING SYSTEMS WITH PNEUMATIC CONTROLS. CONSULT WITH THE UM DESIGN MANAGER IF PNEUMATIC CONTROLS ARE REQUIRED.

- A. General:
1. Damper operators shall be electric unless specifically noted otherwise on the drawings.
  2. Damper operators shall be installed in accessible locations. Damper operators shall not be installed inside ducts or air units that convey hazardous exhaust.
    - a. Single section dampers should be configured with an extended shaft actuator mounting arrangement with the actuator mounted in an accessible location outside the ductwork.
    - b. Multiple section dampers should be connected with a jackshaft arrangement which is extended to an accessible location outside the duct. Where possible tandem mounted actuation should be provided on one side of the damper assembly.
    - c. Damper actuators mounted onto the same jackshaft should be controlled using a leader/follower wiring design with the DDC panel signal being wired to the master actuator and the remaining slave actuators being controlled through the master feedback signal.
  3. Electric Operators:

- a. Maintenance free electric actuator, reversible, with push rod and bracket for swivel mounting and for the transmission of power.
  - b. Synchronous motor with load independent running time providing parallel operation of several operators. Gear train with low noise level.
  - c. Magnetic hysteresis coupling with magnetic transmission of torque, with no mechanical contact between the coupling members.
  - d. The actuator shall be safe against blocking and overload proof even when operated continuously.
  - e. 24 or 120 VAC, 4-20 mA or 0-10 VDC input, reversible, direct-drive, metal or aluminum housing, brushless DC motor with stall protection, quiet, low-power operation, have visual position indicator, manual override, and a 0-10VDC feedback signal output.
  - f. Actuators located outdoors shall be provided with internal heaters and should operate in the ambient temperature range of -20°F to 140°F.
  - g. Actuators located outdoors shall be NEMA4x or IP66 rated or shall be provided with weatherproof NEMA 4X stainless steel enclosures that have removable covers with clasps or machine screws (no sheet metal screws) and that do not require removing fasteners.
4. Electronic damper operators used with TECs
- a. Operators shall be 24 VAC 3-position floating control type and utilize a 90-degree rotation.
  - b. Operators shall be direct-drive, have sufficient power to operate the damper against system pressures, provide visual position indication, have manual override, and shall be UL-listed for plenum installations. Operators shall be of the fail-in-place type.
5. Pneumatic Operators: Rolling diaphragm piston type with 8-13# spring range, as indicated on drawings, or as required to achieve specified performance.
- B. Provide operator mounting brackets. Provide devices to connect operator drive shafts to dampers, damper linkages, and jackshafts.
- C. Quantity of operators: Provide a sufficient number to achieve unrestricted movement throughout damper range, such that one operator does not operate more than the maximum square footage of damper area as recommended in standard catalog of manufacturer. Minimum torque rating for sizing electric actuators on duct systems that operate above 1" of static pressure is 14 in-lbs/ft<sup>2</sup>. Provide sufficient number so dampers close tightly, operate in a smooth, hesitation and slack-free manner over the entire range of travel at the maximum air pressure and velocity at the mounting location, and so that multiple section dampers operate in unison section-to-section. Provide spring return to normal position.
- D. Where end switches are shown on control diagrams, it is not acceptable to utilize the internal damper operator end switches. Where shown, external end switches should be provided that are secured to the damper blades, linkages, or jackshaft independently of the damper operator(s).
- E. Approved Manufacturers:

1. Honeywell
2. Johnson
3. Siemens
4. Belimo

## 2.20 PNEUMATIC CONTROL COMPONENTS

- A. Components shall be Honeywell, Johnson, or Siemens, unless listed otherwise.
- B. Electric-pneumatic relays shall be two-position, have a metallic body, can be field or panel mounted, have a 120 VAC coil, and 3 or 4 ports. Only Johnson E.P. relays are acceptable.
- C. Pressure-electric switches shall be two-position, appropriate range and element, suitable for the service, single or double pole, normally open or normally closed as required. Set point shall adjustable over the full range. Switch rating shall be 8.0 amps at 120 VAC, minimum.
- D. Differential pressure transmitter shall be one-pipe, 3-15 psig output, capable of measuring pressure differentials of positive or negative type, operate on the force-balance principal, have an overpressure rating of 30" WC, accuracy of 5 percent full scale, and of the range suitable for the service.
- E. Pneumatic room thermostats shall be direct acting, dual (minimum 5°F dead band - 2 output branch lines) or single setpoint, 2-pipe, large capacity, adjustable proportioning type, containing dual or single bi-metallic elements, adjustable differential, minimum setting no greater than 1-1/2 deg. F over a range of 55 to 85 deg. F. Provide tamperproof covers with exposed setpoint indicator in black lettering, exposed thermometer, exposed setpoint adjustment in non-public areas and key operated setpoint adjustment in public areas.
- F. Pneumatic humidistats shall be of the adjustable proportioning, 2-pipe type, duct or wall mounted, reverse acting, adjustable sensitivity, sensitive hygroscopic membrane, temperature compensated, 20-90% RH range room, 25-65% RH range for duct, and 55-95% RH range for high-limit applications. Room type shall have tamperproof cover. Duct type shall come mounted inside a galvanized duct mounting box.
- G. Temperature transmitters shall be one pipe, directly proportional output signal to measured variable, linearity within plus or minus 1/2% of range for 200 deg. F span and plus or minus 1% for 50 deg. F span, with appropriate 50, 100, 200 deg. F temperature range, compensated bulb, averaging capillary, rod and tube or room transmitter operating on 20 psig input pressure and 3 to 15 psig output. Room transmitter shall be provided with cover and wall plate.
- H. Humidity transmitters shall be one pipe, directly proportional output signal to measured variable, linearity within plus or minus 1% of range, temperature compensated, sensitive hygroscopic membrane, room or duct mounted, operating on 20 psig input pressure and 3 to 15 psig output. Room transmitter shall be provided with cover and wall plate.



- I. Receiver-controllers shall be single or dual input models direct or reverse acting with mechanical set point adjustment, calibrated proportional band adjustment, and calibrated authority adjustment. Provide proportional control mode for temperature control applications, and proportional plus integral control mode for differential pressure control applications. Proportional band shall extend from 2 to 40% of primary sensor span, authority from 0 to 200% of primary sensor span and integral time from 1/2 to 20 minutes. Suitable for input signal of associated transmitter and output signal required by controlled device.
- J. Signal selector relays shall be capable of receiving two or more input signals and transmitting the highest or lowest pressure, with 1:1 input/output ratio.
- K. Booster relays shall be proportional type for increasing the volume capacity of an input signal to a directly proportional output signal.
- L. Pneumatic switching relays shall be snap acting, switching type with adjustable switching setpoint and fixed differential, single or double pole, and metallic body, for connecting a common port to either of two other ports based on the switching signal.
- M. Pneumatic multi-purpose relays shall be two-valve design, high accuracy, high repeatability, metallic body, internal relief, high capacity, proportional, with adjustable set point, capable of being used as direct or reverse acting, amplifying, signal advancing, minimum pressure output, or lower pressure transfer. Removal of main air to the relay causes the branch line output to go to zero.
- N. Pneumatic gradual position switches shall provide regulated pressure to a controlled device, with knob and pointer for manual adjustment, graduated scale plate with appropriate markings, suitable for surface or flush mounting on wall or panel as indicated.
- O. Pneumatic selector switches shall be two or three position with metallic bodies, have indicating plates with appropriate markings, and suitable for panel or wall mounting. Switches installed in finished rooms shall be recessed in wall and provided with faceplate.
- P. Field Mounted Gauges:
  - 1. Provide 1-1/2" air pressure gauges on branch lines of pneumatic systems at controllers, transmitters, valve and damper operators, relays, switches, regulators; and DDC output points. Accuracy shall be 2.5 percent of full scale for the middle half of scale and 3.5 percent elsewhere. At dampers or devices that utilize multiple actuators, a single gauge in a readily visible location is acceptable.
- Q. Panel Mounted Pneumatic Gauges:
  - 1. All transmitters shall be provided with receiver gauges.
  - 2. Door mounted analog indicator gauges shall be 3-1/2" diameter with a 1% accuracy.
  - 3. Sub-panel mounted analog indicator gauges shall be 2-1/2" diameter with a 1% accuracy.
  - 4. A 1-1/2" gauge shall be provided on the main air supply inside each control panel.

**2.21 LOCAL, AUXILIARY, UPS, LPI AND SIMILAR PANELS**

- A. Unitized cabinet type for each system under automatic control with relays and controls mounted in cabinet and temperature indicators, pressure gauges, pilot lights, push buttons and switches flush on cabinet panel face, or as detailed on drawings.
- B. Doors shall be removable, right or left hand hinged, locking, keyed alike and to other U-M control panels.
- C. Removable perforated subpanel to permit mounting of controls without drilling holes.
- D. Wall mounted or support kit or unistrut type frame for floor mounting.
- E. Unit shall have knockouts, NEMA Type 1, and listed under UL508 Industrial Control Panel Enclosures.
- F. UPS panel shall be mounted directly below the primary DDC control panel.
- G. Auxiliary panels shall not be smaller than 24"x24".

**2.22 UNINTERRUPTABLE POWER SUPPLY (UPS)**

- A. UPS shall be sized for continuous full load use of primary DDC controller panel plus an additional 25% for a period of at least 5 minutes. Minimum size shall be 700 VA.
- B. Provide a UPS with the following features:
  - 1. Audible alarm when main power is not available
  - 2. Automatic internal bypass
  - 3. Provide with a network communication card for remote monitoring by Web/SNMP thru layer network.
  - 4. RF noise filtering.
  - 5. Over-voltage protection.
  - 6. Three outlet receptacles minimum.
  - 7. Visual status alert light.
  - 8. Sealed maintenance-free hot-swappable batteries.
- C. Provide a fan ventilated panel enclosure of adequate size to house the UPS.
- D. Approved Manufacturers:
  - 1. Schneider Electric - APC, model BR700G, BR1000G, BR1300G, BR1500G as required.

**2.23 AHU SAFETIES ENCLOSURES (FIRE ALARM TO TEMPERATURE CONTROL INTERFACE BOX)**

- A. Enclosures shall utilize a standard 4-11/16" x 4-11/16" square electrical box and blank cover. One half of the blank cover shall be painted red and the other blue. A red neon indicator light shall be installed in the red half of the cover and a blue neon indicator light shall be installed in the blue half of the cover. A terminal strip shall be installed inside the electrical box with two terminals in one half, labeled "H1" and "H2" (for HVAC use), and two additional terminals in the other half, labeled "F1" and "F2" (for fire alarm use). The red neon indicator shall be wired to the F terminals and the blue neon indicator to the H terminals.

**THE UNIVERSITY'S HIGH PRESSURE AIR SUPPLY IS AVAILABLE ON CENTRAL CAMPUS VIA THE STEAM TUNNEL SYSTEM. AS OF SEPTEMBER 2020 THE DEWPOINT IS NOT GUARANTEED. NEW PROJECTS CONNECTING TO THE TUNNEL SHOULD VERIFY THE DEWPOINT WITH UM CENTRAL UTILITY PLANT TO DETERMINE IF DESICCANT DRYERS ARE REQUIRED FOR THE CONTROL AIR.**

## **2.24 PNEUMATIC ACCESSORIES**

### **A. Control Air Supply**

1. Control air supply shall be from the University's high-pressure (steam tunnel) air supply or from a temperature control compressed air station as indicated on the project documents. System shall be sized for expected use, including air usage of laboratory airflow units or process control actuators (whether this equipment is provided by the MSCC or not), plus 10 percent extra capacity. When providing a control Compressed Air Station, provide a Refrigerated Air Dryer if none of the pneumatic tubing or pneumatic components are exposed to outside air conditions. Provide a Regenerative Desiccant Air Dryer when pneumatic tubing or pneumatic components are exposed to outside air conditions.

### **B. Compressed Air Station**

1. Temperature control air compressors shall be reciprocating oil type through 25 HP, rotary screw over 25 HP, specifically designed for pneumatic controls, shall be of the simplex or duplex type, tank or base mounted unit assemblies, have combination intake filter/silencer, and totally enclosed belt guards. Compressors shall be sized based on no more than 1/3 run time with an appropriately sized tank and an average tank pressure of 70 psig for optimum performance. Simplex units shall only be used when backing up another control air supply.
2. Tank shall be of adequate size and contain a shut-off ball valve, ASME safety relief valve, pressure switch operated start/stop control, 120 VAC electronic automatic drain with manual bypass and air pressure gauge.
3. Duplex models shall be complete with NEMA 1 enclosure, starters, disconnects, automatic alternator, H-O-A switches (left H position spring return for test only), low oil shutdown switch, push-to-test pilot lights, and 3-position switch for selection of: compressor 1 only/automatic alternate/compressor 2 only operation. PRV/filter/dryer assemblies may be mounted to the compressor/tank assembly.
4. Approved Manufacturers:
  - a. Quincy
  - b. ACP
  - c. Divilbis
  - d. Ingersol-Rand

### **C. Tubing**

1. Copper tubing shall be new hard drawn, air grade, ASTM B75 for 3/8 inch and smaller or type L, ASTM B68 for 1/2 inch and larger, with solder joint or compression type fittings, at the option of the MSCC.

2. Plastic tubing (all sizes) shall be black virgin, polyethylene, ASTM D1248, Type 1, Class C, Grade 5, meeting crack test performance required by ASTM D1693 and be fire retardant (FR) rated. Multi-tube harness material shall be as specified above with a polyester film barrier and vinyl jacket not less than 0.062 inches thick. All non-metallic tubing shall be 1/4" O.D. minimum; micro-sleeve is not acceptable.

D. Pressure Reducing Valves:

1. Pressure reducing valves (PRV) shall be diaphragm operated, self-relieving, designed to provide precision control of air supply pressures, and shall be located after any filters or dryers.
2. PRV shall be capable of being mounted in any position, shall have locking set point handle, and SS inlet strainer.
3. PRV shall have metal or plastic body and shall be provided with 2-1/2" gauge of appropriate units.
4. PRV's that are not self-relieving shall be provided with a separate relief valve of appropriate range.
5. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air
  - e. Johnson
  - f. Honeywell
  - g. Siemens

E. DDC/Auxiliary/Local Control Panel Air Filters:

1. Provide an in-line air filter for main air supply to each DDC, auxiliary and local control panels capable of removing solids and petroleum-based oils.
2. Filter efficiency shall be 99.9% of 0.5 micron particles.
3. Filter element shall be visible and shall change color to indicate when to be replaced.
4. Minimum capacity shall be 500 SCIM and 30 psig.
5. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

F. Coalescing Air Filters:

1. Provide a duplex set of coalescing air filters for the main air supply to all building temperature controls.
2. Duplex assembly shall include upstream and downstream pressure gauges and isolation ball valves for each filter.
3. Filter shall have a replaceable cartridge and drain port.
4. Filter shall be designed to remove oil and water droplets down to 0.01 microns and particulates down to 0.08 microns. Minimum capacity shall be 10 SCFM and 150 psig.
5. Coalescing filters shall be located downstream of refrigerated air dryers and upstream of chemical or desiccant dryers.
6. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker

d. Van-Air

G. Particulate Air Filters:

1. Whenever chemical or desiccant dryers are used, provide a duplex set of particulate air filters for the main air supply to all building temperature controls located downstream of chemical or desiccant dryers.
2. Duplex assembly shall include upstream and downstream pressure gauges and isolation ball valves for each filter.
3. Filter shall have a replaceable cartridge and drain port.
4. Filter shall be designed to remove particulates down to 0.1 microns. Minimum capacity shall be 10 SCFM and 150 psig.
5. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

H. Refrigerated Air Dryers:

1. Provide a 120 VAC air-cooled refrigerated dryer capable of providing 35 deg. F dew point air.
2. Unit shall have power on light, high temperature light, valved air bypass piping, and air-to-air precooler/reheater.
3. Heat exchanger to be non-fouling, tube-in-tube, self-cleaning with smooth surfaces.
4. Compressor shall have hot gas bypass, as required, and shall be protected by thermal and current overloads.
5. Condenser fan shall have thermal overload protection.
6. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

I. Regenerative Desiccant Air Dryers:

1. Provide a 120 VAC regenerative type desiccant dryer of the optimal size to ensure sufficient contact time and capable of providing -40 deg. F dew point air at 150 psig.
2. Units shall have an adjustable solid-state timer and purge flow economizer valve, on/off switch, power on light, separate fill and drain ports for ease of desiccant replacement without piping removal, heavy duty purge exhaust mufflers for quiet operation, non-lubricated air control valves, Teflon seated check valves, visible moisture indicator, visible purge flow indicator, pressure relief valve, ASME code constructed/stamped pressure vessels, SS support screens and air diffusers, tower pressure gauges, structural floor frame and stand for large sizes, wall mounting brackets and supports for small sizes, pre-piped and wired, and complete with air bypass piping.
3. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

J. In-line Desiccant Air Dryers:

1. Provide an in-line desiccant dryer of the optimal size to ensure sufficient contact time and capable of providing 4,000 cubic feet of -40 deg. F dew point air at 150 psig with a dryer inlet temperature of 68 deg. F.
2. Units shall have a removable bowl or fill port for ease of desiccant replacement without piping removal, visible moisture indicator, and air bypass piping.
3. Not to be used as a substitute for Regenerative Desiccant Air Dryers when providing a control compressed air station.
4. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

## **2.25 IDENTIFICATION AND LABELS**

- A. The MSCC shall provide black phenolic nameplates with engraved white minimum 1/4" high lettering (3/8" high at room differential pressure indicators), for each DDC or auxiliary panel, panel door mounted devices, and all LPI's, permanently attached, to identify field panel number, building, area, service, etc.
- B. All control devices located within auxiliary panels shall be labeled with legible identification that corresponds with the as-built drawings via black permanent marker. Use plastic or metal tags when it is not possible to mark directly on the device.

## **PART 3 - EXECUTION**

### **3.1 INSTALLATION - GENERAL**

- A. All system components shall be installed per manufacturer's installation recommendations.
- B. Coordinate with 3<sup>rd</sup> party equipment supplier BACnet object lists and integrate into Owner's BAS system, including assigning Instance numbers based on Owner's convention. Submit a list of available BACnet objects and proposed naming convention for owner approval. Map all BACnet objects selected by owner (using owner designated naming convention) to be viewable at the field panel and BAS server.
- C. Configure all controllers to serve BACnet data to BACnet Clients installed on the network. Each controller shall be configured and programmed to map all the BACnet objects associated with the controller, as selected by UM BAS. Provide a list of all objects to UM BAS at least 2 weeks in advance of this work. UM BAS will return the list indicating the specific objects to be mapped. Configure the controllers to utilize a change of value subscription with the clients that reside on the IT network. Change of value increments shall be as selected by the UM BAS department and tuned to minimize IT network traffic.
  1. Data Sharing:
    - a. Data communication from Building Controllers to Engineering Workstation and BAS web server shall be programmed to use Change of Value (COV) data sending and not continuous data polling to limit network traffic.

b. Data communication parameters for analog inputs and analog values shall be operator configurable. Preliminary values are provided below, obtain approval from UM BAS of specific values for the project:

- 1) Minimum Send Time (where property is available): 1 minute
- 2) Maximum Send Time (where property is available): 15 minutes
- 3) Send on Delta (COV):
  - a) Space Temperature:  $\pm 1.0^{\circ}\text{F}$
  - b) Process Temperature:  $\pm 1.0^{\circ}\text{F}$
  - c) Duct Static Pressure:  $\pm 0.1''\text{ WC}$
  - d) Relative Humidity:  $\pm 1.0\%$
  - e) Air Flow:  $\pm 5\%$  of calibrated span
  - f) Water Flow:  $\pm 2\%$  of calibrated span
  - g) Water Pressure:  $\pm 0.5\text{ psi}$
  - h) Space Pressure (Pharmacy & ORs):  $\pm 0.005''\text{ WC}$
  - i) Space/ Building Pressure (General):  $\pm 0.01''\text{ WC}$
  - j) Space CO2 sensors:  $\pm 100\text{ ppm}$
  - k) Gas Monitoring (O2 Depletion):  $\pm 0.1\%\text{ O}_2$
  - l) Not Mentioned Above:  $\pm 5\%$  of range of sensor
  - m) Analog Values (calculated values): Same as COV for calculation input values (e.g. calculated space air flow offset would have a COV of  $\pm 5\%$  of the value range, same as individual air terminal air flows)
  - n) Digital data points shall be sent whenever a state change occurs.

- D. Ensure all control components are located and installed correctly so that the specified and intended performance and the sequence of operation is achieved, including components supplied and installed by others.
- E. Wall mounted devices shall be mounted on an electrical box. Thermostats, room temperature sensors, push-buttons, and other adjustable devices meant for room occupant operation shall be mounted 44 inches to center above the finished floor (or as permitted by ADA requirements referenced in UM Design Guideline 1.0 Codes and Regulatory Agencies). This requirement does not apply to control panels and devices mounted in penthouses, mechanical rooms, and other spaces normally inaccessible to room occupants.
- F. Zone thermostatic controls used to control both heating and cooling, e.g. a variable volume terminal unit also controlling a reheat coil and/or fin tube radiation, shall be programmed (DDC systems) or set up (non-DDC systems) with a heating setpoint of 71 deg. F and cooling setpoint of 76 deg. F, and a dead-band of 5 deg. F, unless indicated otherwise on the Drawings.
- G. All set points and alarm points shown on the documents are preliminary. Finalize with the Engineer and Commissioning Authority prior to programming. Revise settings as required during commissioning.
- H. For fan coil/terminal unit controllers and similar programmable electronic controllers, obtain approval of programmable settings from the Engineer and Commissioning Authority prior to programming. Revise settings as required during commissioning.
- I. System I/O's shall not be split between different DDC panels.

- J. Fire Alarm to Temperature Control Interface Box shall be mounted at the DDC panel array.
- K. Install all conduit, wiring, cable, tubing and equipment in a first-class manner, using proper tools, equipment, hangers, and supports, and in locations as required for a neat, attractive installation. No material shall be exposed if it is possible to conceal it. Exposed materials shall be installed only with consent of the Owner. Conduit shall not be supported from work of other trades.
- L. For all rooms with a pressure or CFM offset, seal the inside of conduits routed to room mounted devices at the point where the device is mounted. Utilize material specifically made for this purpose.
- M. Support all sensors and devices as recommended by the manufacturer. Averaging element temperature sensors and low temperature detectors shall be mounted securely from coil frames in a horizontal serpentine manner at intervals not to exceed 4 feet; provide rigid supplemental metallic support structure when required. For element directional changes, minimum bend radius shall be no less than 2". Use mounting clips which prevent element wear due to vibration.
- N. Panels and meter enclosures shall be rigidly mounted. Panels shall be wall mounted or provide free-standing Unistrut type frames for floor mounting.
- O. Provide a pouch or other containing method inside each control panel and insert a copy of the corresponding system control drawings.
- P. Provide supplemental Hand-Off-Auto switches and contactors to permit automatic or manual operation of equipment from the DDC system (e.g. single phase equipment which uses fractional motor starters, etc.).
- Q. Extreme care shall be used in making connections to other equipment to ensure that the safeties on this equipment are not inadvertently bypassed or overridden by the DDC.
- R. Ensure all dampers, valves, thermowells, flowmeters, and other miscellaneous control components are located and installed correctly so that the specified and intended performance and the sequence of operation is achieved, including components supplied and installed by others.
- S. Limit switches used on dampers shall be set at approximately 95% of full stroke (opened and closed).
- T. Flow meters shall be installed with at least 10 diameter of straight pipe length upstream and five diameter of straight pipe length downstream or per manufacturer's recommendations.
- U. Power supply to flow meters and BTU meters shall be 115 VAC from the auxiliary DDC panel, and power connection for each device shall be installed with a lockable local service disconnect. Flow meter transmitters/displays and BTU meters shall be mounted 4 feet above finished floor. They shall be located at the DDC panel array unless the maximum available cable length is exceeded. All meter components, including sensors, shall be mounted in accessible locations.
- V. Airflow sensors shall be installed so that the manufacturer's recommended upstream and downstream conditions are achieved to produce maximum accuracy.



- W. Remove any unused items that are part of renovations or demolition, including, but not limited to: conduit, wire, tubing, controllers, controlled devices, relays, enclosures, etc. Do not abandon in place.
- X. Locate all control components and accessories such that they are easily accessible for adjustment, service and replacement.
- Y. Install constant flow fume hood monitors surface mounted on the front of the fume hood. Furnish exact dimensions and location to the fume hood factory to allow for concealed wiring to the monitor.
- Z. Install constant flow fume hood sash position sensors and sash travel limit brackets in a neat and workmanlike manner. Install cables and wires in a manner which avoids contact by the user during normal use, and allows vertical sashes to be positioned without binding, twisting or tangling.
- AA. Flush mount room differential pressure indicating gauges above one door outside of each lab, animal room, and where indicated, in the corridor wall at the entrance expected to be most frequently used, or as otherwise shown. Surface mounting is permitted on non-drywall walls. Mount related pressure sensor in ceiling or wall of lab. Attach tubing to gauge so that the intended room offset is displayed on the largest scale range of the gauge. Mount POS/NEG label adjacent to gauge and visible from floor.

### 3.2 CONTROL PANELS

- A. Arrange control panel I/O modules and points as follows:
  - 1. Processor, power & communication modules - top right
  - 2. DI points - center right
  - 3. DO points - bottom right
  - 4. AI points - top left
  - 5. AO points - bottom left
- B. Control module address layout shall be as follows:
  - 1. Right column - Address keys 1-6
  - 2. Left column - Address keys 7 and above.
- C. Control panels shall be assembled in a neat and workmanlike manner:
  - 1. Maintain separation of class 1 and class 2 wiring. Use separate conduit connections to control panel for each wire type. I/O wiring shall enter control panel through a conduit directly above the module that it will connect to.
  - 2. Wiring shall be bundled neatly together at 4-inch intervals using nylon tie straps. Wire bundle straps shall be secured to panel backplane using screws or mounting rails. Wiring troughs shall not be used.
  - 3. Any extra wiring shall be coiled up in the wiring trough, strapped, and tagged as spare.
  - 4. For door mounted devices, the installing contractor shall properly dress and bundle the wiring or tubing in a way that does not interfere with fully opening and closing the door.
  - 5. Wiring shall be tagged with point address or wire number 4 inches down from the point at which the wire enters the cabinet.
  - 6. Route wiring into panel for each termination leaving enough excess wire to reach the bottom of the enclosure. Wire shielding and jacketing for all signal wiring shall be left intact to within 4 inches of final termination.

7. The 24VAC power supply in the DDC panel shall only be used to power the controller and shall be fed by a dedicated 120V circuit. Provide separate control transformers as required to power other devices.
8. Network switches shall be installed on the floor of the cabinet or lower right corner of the backplane.
  - a. Network jacks and cabling shall be installed neatly and strapped securely to the panel or backplane.
  - b. Plug in power supply for network switch shall be plugged into the 120V service outlet with extra cord coiled neatly.
9. Controller module labels shall be installed into each module with final point names and addresses listed. Where not possible, include a printout of panel point addresses with the as-built drawing set left in panel.
10. Auxiliary panels shall be powered with a dedicated 120VAC circuit and contain a service disconnect in the upper right corner. Final circuit number shall be tagged on switch cover.
11. Auxiliary panel components shall be laid out in an organized manner and positioned to conserve available space for future use. All devices shall be mounted on panel backplanes. Auxiliary panels shall not be loaded beyond 90% of the backplane capacity.
12. Motor load wiring shall not be routed into or through control panels.
13. No voltage higher than 120 VAC shall be routed into or through control panels.

### **3.3 INSTALLATION - POWER, CONTROL, AND NETWORK WIRING**

- A. All wiring to devices installed inside auxiliary/local panels shall enter/exist via terminal strips, except twisted/shielded sensor wiring.
- B. DDC sensor cabling shall not be spliced.
- C. Refer to Part 2 for additional installation requirements.

### **3.4 INSTALLATION - PNEUMATIC AIR**

- A. Provide a control air shut-off valve for each panel. Downstream, install an in-line air filter for main air supply to each DDC, auxiliary and local control panel.
- B. Plastic tubing may be used in all locations, except in mechanical rooms, shafts, or exposed locations, unless run in conduit.
- C. Tubing shall not be attached to conduits with current carrying conductors or fire protection piping. It shall be adequately supported with no noticeable sagging between supports, and protected from abrasion and galvanic corrosion. All pneumatic tubing shall be concealed in finished areas.
- D. A PRV shall be installed on each floor to provide control air supply, when control air is required on the floor.
- E. Provide all required control air and associated tubing.

### 3.5 LABELLING

- A. Labelling methods and color scheme shall be reviewed and approved by UM before proceeding.
- B. Labels for devices in offices, public, and similar spaces shall be thermal printed on clear adhesive tape.
  - 1. Label terminal unit controllers with address (non-BACnet) or Instance number (BACnet), affixing label to ceiling grid or access panel at unit location. Use nominal 3/16" high black block-style font.
  - 2. Label exterior of room mounted control devices with address (non-BACnet) or Instance number (BACnet). Use nominal 12 point block-style black font.
- C. Label the field end of every DO/DI/AO/AI connected to a B-BC controller. Labels shall be thermal printed on white adhesive tape.
  - 1. Nomenclature shall include point name and address (non-BACnet) or Instance number (BACnet). Use nominal 12 point block-style black font attached to exterior of device.
- D. Refer to Part 2 for additional labelling requirements.

### 3.6 CALIBRATION, START-UP, AND COMMISSIONING

- A. Perform commissioning activities as described here-in and in accordance with Related Sections Participate in the commissioning process in accordance with the project commissioning documents. This applies to all controls including those provided as part of 3<sup>rd</sup> party equipment.
- B. All work performed at the Building Automation Server shall be by personnel approved by the University of Michigan.
- C. Except where specifically indicated elsewhere in this specification, the MSCC shall calibrate and start-up control devices and systems, including compressors, dryers, etc.
- D. Program all auto calibration routines to self-calibrate outside the hours of normal space occupancy. When this is not possible, program the self calibration to occur during hours of lowest occupancy. Establish with the Owner, working with the Commissioning Authority, a self calibration schedule that will be the least intrusive to building occupants. Phase self-calibration routines (as opposed to all devices simultaneously calibrating) to avoid negatively impacting air handler operation.
- E. Provide all necessary equipment, test gases, etc. for calibration, and calibrate all sensors (i.e. CO<sub>2</sub>, CO, combustible gas, etc.) in accordance with the manufacturer's recommendations. Specialized equipment, test gases, etc. shall be turned over to owner upon completion and acceptance.
- F. After control components have been installed and connected, test, adjust and re-adjust as required all control components in terms of function, design, systems balance and performance. Control devices, linkages and other control components shall be calibrated and adjusted for stable and accurate operation in accordance with the design intent and to obtain optimum performance from the equipment controlled. All control valves shall be stroked and spring ranges verified and set. All dampers shall be stroked to verify proper and smooth operation. Cause every device to automatically operate as intended to ensure its proper functionality. Make systems ready for acceptance tests.

- G. Provide tuning of all control loops:
  - 1. Adjust PID control loop parameters to optimize system performance and response time.
  - 2. Loops shall be tuned to provide the accuracy indicated on the contract documents. Where not indicated, provide the following:
    - a. Temperature +/- 1 deg F
    - b. Duct static Pressure +/- 0.1 in WC
    - c. Hydronic pressure +/- 0.5 PSIG.
    - d. Other setpoints: As required for the application and directed by the Engineer.
  - 3. For system setpoints that are impacted by seasonal variations, return to verify and optimize control loop tuning.
  - 4. Response time to achieve setpoint shall be as typically achievable for such control loops or as indicated on the contract documents. Interpretation of typically achievable response times shall be as determined by the Engineer.
- H. Provide support to UM BAS for connecting and backing up all field controllers to the server. At least one week prior to connecting any field panel to the BAS server, provide the following for UM BAS approval:
  - 1. Field panel backup file (.P2 extension)
  - 2. Field panel backup log file (.log extension)
  - 3. Electronic copy of current field annotated (red-lined) control diagrams for systems or panel being connected.
  - 4. Any special alarm or alarm handling requirements
- I. Provide any trend setup, reporting and trend graphs in advance of functional testing and by dates specified by the Commissioning Authority to verify proper operation of controls and systems. Trend intervals and storage duration shall be as designated by the commissioner. All such trends shall be deleted before each panel is connected to the BAS server.
- J. Set constant flow fume hood monitor alarms as follows:
  - 1. Insufficient differential static pressure/air volume:
    - a. Face velocity 80 FPM (standard hoods) or 60 FPM (Reduced Face Velocity Hoods).
  - 2. Sash above the sash stop position.
    - a. Time delay to re-alarm after silence button pushed: 10 minutes.
    - b. Alarm shall clear when sash returned to sash stop position or lower.
    - c. Floor mounted hoods: Alarm shall activate when any sash is above its sash stop position; time delay and alarm clear shall be same as above.

*ARTICLE 3.7 IS WRITTEN ASSUMING A LARGE PROJECT. EDIT AS APPROPRIATE, IN PARTICULAR FOR SMALLER PROJECTS.*

### **3.7 TRAINING**

- A. Provide comprehensive training for the entire mechanical controls system.
- B. The party that performed the portion of the control work as outlined in Section 1 shall provide the training related to that work.

- C. Provide an agenda of the proposed training for approval by the Commissioning Authority.
- D. Training shall include a combination of site walkthrough and classroom training as required to review the complete control system. At minimum provide the following:
  - 1. One half hour minimum of classroom training per each construction drawing sheet included for the mechanical controls. Provide a complete explanation of the following for the controls on each sheet:
    - a. The Sequence of Operation, alarms, and trend logs
    - b. Schedule and grouping for each piece of equipment
    - c. Overview of program layout and modules including explanation of each section of code and variables used.
    - d. Identify which sensors are critical for the proper function of the controls.
    - e. Location of critical sensors and manual reset devices
    - f. The calibration, setup, and maintenance of all control devices
    - g. Review the contents of the O&M relative to the controls on each sheet.
    - h. Graphical user interface training. Review each system and floor plan graphic and explain the meaning of each point type.
    - i. Review of terminal equipment controller applications used for the project including all subpoints and custom applications.
    - j. Interfaces to other systems (e.g. fire alarm system, packaged controllers, etc.)
  - 2. Also to be provided as part of classroom training:
    - a. A review of the network diagram and the type, location, and function of each network device
    - b. Demonstrate bench calibration of critical or unique sensors. The Owner and Commissioner shall have exclusive rights to identify which sensors require this training. Maximum 8 hours training.
    - c. Programming of non-DDC controllers including passwords, alarms and setting tuning parameters and set point limits.
  - 3. One half hour minimum of field training per each construction drawing sheet included for the mechanical controls. At minimum provide the following:
    - a. Walk down each piece of equipment controlled, generally reviewing the Sequence of Operation.
    - b. Identify the location of:
      - 1) Controllers and DDC panels
      - 2) Critical sensors and manual reset devices. Demonstrate the reset of devices.
      - 3) Damper operators and control valves
      - 4) Meters, including any UM data acquisition panels
      - 5) Pneumatic system components
      - 6) UPS
      - 7) Network devices
    - c. Review the information presented and operation of touch-screen displays and other indicating devices.
    - d. Interfaces to other systems (e.g. fire alarm system, packaged controllers, etc.)

END OF SECTION 230900

**BuildingName**  
**The Description of the Project**  
P00000000 0000

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 230901 - MECHANICAL SYSTEMS CONTROLS-TURNKEY

**END OF CONTENTS TABLE**





DIVISION 23

SECTION 230901 - MECHANICAL SYSTEMS CONTROLS-TURNKEY

REVISION NOTES:

JUNE 2021: ADDED PRELIMINARY CHANGE OF VALUE INCREMENTS FOR DATA SHARING. ADDED IMPROVED WARRANTY REQUIREMENTS (RESPONSE TIME). D. KARLE, AS REQUESTED BY UM CONTROLS AD HOC TEAM.

SEPTEMBER 2020: NEW VERSION OF TURNKEY SPECIFICATION. THIS SECTION IS IDENTICAL TO 230900 WITH THE EXCEPTION OF CHANGES IN PART 1. EXTENSIVE REVISION BY AEC CONTROLS AD HOC SPEC TEAM. THIS SPECIFICATION TO BE USED ONLY WHEN SPECIFICALLY DIRECTED TO DO SO BY THE U-M DESIGN MANAGER.

MAY 2019: ADD COMBINATION ROOM TEMP AND HUMIDITY SENSOR. ADD ROOM TEMPERATURE CONTROLLER ("RTC"). REVISE ROOM TEMPERATURE CONTROLLER FOR FAN COILS ("RTC-F"). REVISE BALL VALVE ACTUATORS TO MODULATING TYPE. ADDED FLN AND BLN WIRE COLORS. AS APPROVED BY HVAC MTT. D. KARLE.

DECEMBER 2018: ADD CONDENSATION SENSOR, ALARM INDICATION STATION, OCCUPANCY COUNTER. IMPROVE TEC SPECIFICATION LANGUAGE (2.5). REVISE ROOM DIFFERENTIAL PRESSURE INDICATING GAUGE TO CENTER ZERO MODEL. PART 3: INDICATED THAT SETPOINTS ON DOCUMENTS ARE PRELIMINARY AND MUST BE FINALIZED WITH THE ENGINEER AND COMMISSIONING AUTHORITY PRIOR TO PROGRAMMING. ADDED SELF CALIBRATION DEVICE REQUIREMENTS. PER HVAC MTT. D. KARLE.

MAY 2018: ADDED ONICON AS APPROVED FOR EM FLOW METERS (WATER) PER HVAC MTT. D. KARLE.

JUNE 2016: REVISED SECTION TO ADD CONSTANT VOLUME VENTURI (CVV) FUME HOOD LAB AIRFLOW CONTROLS. VAV FUME HOOD LAB AIRFLOW CONTROLS, INCLUDING ALL OTHER MECHANICAL CONTROLS IN THE VAV FUME HOOD LAB, REMAINS IN MS230910. REFER TO DESIGN GUIDELINE 230030 FOR ADDITIONAL GUIDANCE. ALSO ADDED INFO ON UTILITY METERING ("DATA ACQUISITION PANELS"). D. APPEL.

EDITOR'S NOTE:

THIS "TURNKEY" SPECIFICATION IS USED WHEN THE CONTROL WORK WILL NOT BE SPLIT BETWEEN THE UNIVERSITY OF MICHIGAN AND THE MECHANICAL SYSTEMS CONTROLS CONTRACTOR, OR IF A TURNKEY ALTERNATE IS DESIRED. THIS SPECIFICATION TO BE USED ONLY WHEN SPECIFICALLY DIRECTED TO DO SO BY THE U-M DESIGN MANAGER.

THESE SPECIFICATIONS MUST BE CUSTOMIZED APPROPRIATELY FOR EACH PROJECT, E.G. ADDING SPECIFICATIONS FOR COMPONENTS NOT ALREADY SPECIFIED IN PART 2. HOWEVER, DELETING COMPONENTS SPECIFIED IN PART 2 IS NOT TYPICALLY NECESSARY OR RECOMMENDED. IN ADDITION TO THESE SPECIFICATIONS, THE PLANS ARE TO INCLUDE THE FOLLOWING, AS A MINIMUM:

*SCHEMATIC LAYOUT OF EACH SYSTEM SHOWING ALL DDC AND CONTROL COMPONENTS.*

*LOCATIONS OF ALL DDC PANEL ARRAYS.*

*PROVIDE TWO 20 AMP POWER CIRCUITS AT EACH DDC/AUXILIARY PANEL LOCATION. ONE CIRCUIT IS FOR THE DDC PANEL, THE OTHER IS FOR THE AUXILIARY PANEL. ELECTRICAL POWER REQUIREMENTS TO BE COORDINATED WITH ELECTRICAL DRAWINGS.*

*WIRING DIAGRAMS FOR EACH SYSTEM TO SHOW INTENT OF AUTOMATIC OR INTERLOCKED OPERATION.*

*SCHEDULES FOR DAMPERS, AIRFLOW MEASURING STATIONS, STATIC PRESSURE PROBE LOCATIONS, HUMIDITY RESET, TEMPERATURE RESET, DAY/NIGHT CONTROL ZONE, ETC.*

*THE SCOPE OF THIS SPECIFICATION INCLUDES CONTROLS FOR ANY LAB ROOM WITHOUT VAV FUME HOODS OR COMBINATION SASHES. IF A LAB ROOM INCLUDES THOSE HOOD TYPES, U-M MASTER SPEC 230910 MUST BE INCLUDED TO COVER ALL MECHANICAL CONTROLS IN THOSE ROOMS.*

## **PART 1 - GENERAL**

### **1.1 RELATED DOCUMENTS**

*ALWAYS INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections
  - 1. Section 019100 Project Commissioning
  - 2. 220523 Valves
  - 3. 233600 Air Terminal Units
  - 4. 230910 VAV Fume Hood Laboratory Air Flow Controls
  - 5. Division 26: Electrical

### **1.2 SUMMARY**

- A. This Section specifies mechanical systems controls applicable to all project controls except for labs with variable air volume (VAV) fume hoods, including combination (vertical/horizontal) sash fume hoods. Controls in rooms with VAV and combination sash hoods shall be in accordance with Section 230910.

### **1.3 REFERENCES**

- A. Definitions
  - 1. Area Level Network: The network that allows communication between B-BC controllers, 3<sup>rd</sup> party controllers, and the owner's BAS server.

2. Field Level Network: The network that allows communication to/from B-AAC's, B-ASC's, and other field controllers to/from B-BC controllers.
3. Terminal equipment controller: A controller associated with a specific piece of equipment (e.g. VAV box, fan coil unit, cabinet unit, etc.)

B. Abbreviations and Acronyms

1. ALN: Area Level Network
2. BMS: Building Management System
3. BTL: BACnet Testing Labs <http://www.bacnetinternational.net/btl/>
4. B-AAC: BACnet Advanced Application Controller
5. B-ASC: BACnet Application Specific Controller
6. B-AWS: BACnet Advanced Workstation
7. B-OD: BACnet Operators Device
8. B-BC: BACnet Building Controller
9. B-SA: BACnet Smart Actuator
10. B-SS: BACnet Smart Sensor
11. BBMD: BACnet Broadcast Management Device
12. BDT: BACnet Distribution Table
13. CAV: Constant Air Volume
14. DDC: Direct Digital Control
15. FCU: Fan Coil Unit
16. FLN: Field Level Network
17. MSCC: Mechanical Systems Controls Contractor
18. VAV: Variable Air Volume

**1.4 SUBMITTALS**

A. Submittals shall, as a minimum, consist of the following:

1. Schematic diagrams of all systems being controlled and/or monitored indicating all DDC points, point numbers (using UM conventions), sensors, relays, controllers, valves, dampers, complete control wiring schematics (including starter, VSD, DX system, etc. wiring diagrams), pneumatic tubing, DDC panel maps, etc.
2. HMI display graphic pages including each analog and digital point that will be displayed.
3. Wiring of each point to the DDC panels, including terminal block numbers.
4. Layout of all auxiliary devices and panels, and wiring of relays, contacts, etc. Include terminal block numbers at all control panels, at all mechanical equipment, and at all control devices.
5. Complete Sequence of Operation for each system being controlled, including set points, alarms settings, etc. in narrative format.
6. Pneumatic compressed air supply equipment, risers, and major tubing runs.
7. Complete bill of materials to identify and quantify all devices.
8. Product data including a description and complete engineering data for each control system component.
9. Layout and nomenclature for all nameplates.
10. Point nomenclature and controller addressing: All point and object names shall be named utilizing the UM standard naming convention. Obtain the naming convention and controller addresses from UM prior to providing submittals. This shall include all BACnet devices.

11. Network diagrams indicating network switches, routers, servers, and peripheral devices, including location of each device (room number), device name, address, instance number, approximate cable lengths, and indicating network connection points to Owner's BAS and/or Utility Meter data acquisition system. Provide separate diagrams for the building network and terminal device network.
12. Wiring diagrams and locations of power supplies.
13. Additional submittal items required for any room designated as a lab:
  - a. Equipment schedule for each room or zone, with the following information:
    - 1) Equipment tag, room served, occupied/unoccupied min., max., offset CFM, network address, and network and power trunk identifier.
    - 2) Model number of each control component.
    - 3) Function of each terminal device and control component.
14. Resume of any personnel proposed to work on University of Michigan's building automation server.

B. Submit, as a minimum, the following design data schedules indicating:

1. Airflow Measuring Probes:
  - a. Device tag.
  - b. Equipment served/function.
  - c. Model number.
  - d. Size, type, and location.
  - e. Station area in square feet.
  - f. Max/Min Range.
  - g. Magnehelic scale range.
  - h. Velocity pressure range.
2. Air and water pressure sensors:
  - a. Device tag.
  - b. Equipment served/function.
  - c. Model number.
  - d. Size, type, and location.
  - e. Max/Min Range.
3. Control Dampers:
  - a. Damper tag.
  - b. Equipment served/function.
  - c. Model number.
  - d. Blade configuration and orientation.
  - e. Size in width, height, and blade width.
  - f. Pressure drop.
  - g. Type of seals (blade and edge).
  - h. Normal position.
  - i. Size, quantity, type, and model number of actuators. Method of actuator mounting and actuation.
4. Control Valves:
  - a. Valve tag.
  - b. Equipment served/function.
  - c. Valve flow rate (GPM).
  - d. Line size.
  - e. Specified valve pressure drop (ft. head).
  - f. Valve size.
  - g. Valve Cv.
  - h. Actual valve pressure drop (ft. head).

- i. Valve normal position.
  - j. Valve spring range.
  - k. Valve shut-off rating (ft. head).
  - l. Valve body pressure/temperature rating.
  - m. Valve type/model number.
  - n. Actuator type/model number.
5. Terminal Equipment Devices:
- a. Device tag.
  - b. Equipment served/function.
  - c. Model number and application code.
  - d. Associated sensor location/tag.
  - e. Size, control values, etc.

C. Submittal Submission Requirements

- 1. In compliance with the submittal distribution plan for the project, submit an additional copy of the submittals to the Operations & Maintenance Engineering department.
- 2. Submittals shall be provided in a searchable PDF (OCR) format.
- 3. Submittals shall include a complete table of contents indicating every piece of equipment included under each tab.
- 4. A paper and electronic copy shall be submitted to the UM DDC shop and Cx Agent after the submittal is approved.
  - a. Provide updated sections or pages in paper and electronic format to reflect construction changes or field changes as they occur.
- 5. Control drawings shall be minimum 11" x 17" size.
- 6. The submittal shall be organized into bookmarked/tabbed sections consisting of (at minimum) the following categories:
  - a. Control Drawing tabbed sections:
    - 1) Network Diagrams
    - 2) Schedules: Control Valves, Control Dampers/Actuators, Liquid Flow Meters, Air Flow Meters, Terminal Units, Lab Terminal Units
    - 3) A section shall be provided for each temperature control panel indicating all equipment associated with that panel. All of the following shall be included in this tab:
      - a) Equipment control diagrams
      - b) Project specific wiring diagrams of controlled or alarmed equipment
      - c) Aux. & LPI panel layout and wiring diagrams
      - d) DDC panel layout diagrams
    - 4) A separate section for terminal equipment controllers.
  - b. Product Data tabbed sections: Temperature Devices, Humidity Devices, Pressure Devices, Hydronic Flowmeters, Air-flow Meters, Auxiliary Panel Devices, Pneumatic Components, Electric Components, Miscellaneous Components
- 7. For the paper version, each section shall consist of tabbed divider sheets indexed to a table of contents.
- 8. For the electronic version, each tabbed section shall be bookmarked.

9. Since many items are interrelated and should be checked concurrently, all of the MSCC's submittal drawings and product data sheets shall be submitted at one time. No consideration will be given to partial submittals, except valves, flowmeters and damper submittals on approval only. Any partial submittals must be included in the complete submittal package.

D. Project Record Documents and Operation and Maintenance Manuals

1. Provide the specified number of paper copies of complete operation and maintenance instructions for all system components furnished. Additionally provide a final electronic copy of the above in two formats: Microstation or AutoCAD compatible format and searchable PDF (OCR) format.
2. Include as-built system schematic drawings and wiring diagrams.
3. Include updated network diagram including final locations of power supplies and end of line resistors.
4. Include updated terminal device schedule indicating final device name, address and power trunk designation. Update terminal device schedule to indicate the order in which they are connected on the communication trunk.
5. Indicate final set points, settings, and adjustments of all components.
6. Provide factory calibration certificates for steam and water flowmeters, differential pressure hydronic sensors, differential pressure transmitters used for laboratory control, "matched" temperature transmitters, and any other factory calibrated device.
7. Include project specific catalog cuts and data sheets indicating installation, operation, maintenance, repair, wiring diagrams, calibration, calibration tolerances, inspection period, cleaning methods and cleaning materials for all components. The O&M manual shall be organized in a manner similar to the product submittal package.

**REVISE ARTICLE 1.5 AS REQUIRED FOR THE SPECIFIC PROJECT**

**1.5 MAINTENANCE MATERIAL SUBMITTALS**

- A. Spare Parts/Extra Stock Materials
- B. Tools
- C. Software and Licensing

**1.6 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
  1. Where not indicated in Part 2, all devices shall be as manufactured by Honeywell, Johnson Controls or Siemens.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.

1. Underwriters Laboratory or Intertek (ETL) (listed and labeled).
2. National Electric Manufacturer's Association (standards pertaining to components and devices for electrical control systems)
3. National Fire Protection Associate NFPA 90A "Standard for the Installation of Air Conditioning and Ventilating Systems"
4. National Electrical Code NFPA 70.
5. ASHRAE Standard 135 BACnet - A Data Communication Protocol for Building Automation and Control Networks
6. UL Compliance: DDC Controllers for this project shall comply with UL916 Standard for Energy Management Equipment. DDC Controllers associated with equipment utilized in a smoke control application shall also comply with UUKL-UL 864 "Standard for Control Units and Accessories for Fire Alarm Systems".
7. National Institute of Standards and Technology (NIST), NIST IR 6392 Annex B: Profiles of Standard BACnet Devices.
8. Electronics Industries Association (EIA)
  - a. EIA-232: Interface Between Data Terminal Equipment and Data Circuit-Terminating Equipment Employing Serial Binary Data Interchange
  - b. EIA-485: Standard for Electrical Characteristics of Generator and Receivers for Use in Balanced Digital MultiPoint System

**1.7 DELIVERY, STORAGE AND HANDLING**

- A. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- B. Shipping and storage protection shall be provided by manufacturer to insure that the interior and exterior of components are completely protected from damage, dirt or weather. Components shall be continuously covered with plastic or other durable means, until just prior to installation. Maintain protection after installation to protect against on-going construction activities.

**1.8 SCOPE OF WORK**

- A. The complete control system work shall be by the Mechanical Systems Controls Contractor. Provide a fully functional control system comprised of Apogee BACnet Building Controllers and Apogee BACnet application specific controllers (which are generically referred to as Terminal Equipment Controllers (TECs) in this specification). The mechanical systems control contractor (MSCC) shall configure, program and commission all controllers to provide the required functionality as defined in the sequence of operation located on the control drawings. As it relates to the extent of responsibility for work within this specification section, "provide" shall mean furnish and install.
- B. Summary of work by the Mechanical Systems Controls Contractor- shall include, but not be limited to:

1. Temperature control system consisting of all pneumatic and Direct Digital Controls (DDC) sensors, transducers, relays, switches, data communication network, etc. and all associated control wiring and conduit systems.
2. Laboratory control systems except in rooms with VAV hoods or combination sash fume hoods. (Programming and some components provided by UM. Refer to section "DDC related work by the University of Michigan").
3. Provide fume hood monitors except in rooms with VAV hoods or combination sash fume hoods.
4. Install UM furnished devices for terminal equipment.

**EDITOR: DRAWINGS SHOULD INDICATE LOCATION AND TYPE OF COMMUNICATION CONNECTION SHOWING NECESSARY CONDUIT TO THAT LOCATION (NEAREST DDC PANEL FOR EXISTING BUILDINGS OR NEAREST DATA CLOSET FOR NEW BUILDINGS) .**

5. Connection of new DDC panels to permit communication to the owner's Building Automation System (BAS). Connection to host computer via trunk connection to an existing DDC panel, data closet, or local Ethernet data port as indicated on the drawings. Where not indicated on the drawings, provide a proposed network design for review and approval by the owner.
6. Engineering, submittals, as-built drawings, and operation and maintenance manuals.
7. Provide an auxiliary temperature control panel adjacent to each DDC panel. Provide additional auxiliary panels as required to house the required quantity of control components. Provide all wiring between the DDC panel and the auxiliary panel(s).
8. Provide a Loop-Powered Indicator (LPI) panel adjacent to the auxiliary panel. Provide additional LPI panels as required to house the required quantity of LPIS. Provide all wiring between the DDC panel and the LPI panel(s).
9. When loop powered indicators are not shown on control diagrams, provide a Human Machine Interface (HMI) at each DDC panel array. Provide all wiring and accessories required to enable the HMI to function as specified.
10. For existing panels, punch the LPI panel doors.
11. Provide free standing unistrut racks to support all DDC panels and equipment. Mount all panels.
12. Assembly of DDC panel circuit boards, associated I/O modules, and communication hardware into U-M furnished DDC and UPS panel enclosures. Provide all interconnecting power wiring between the DDC panel power supply and the UPS panel duplex receptacle.
13. Provide a minimum 8"x 8" wiring trough extending over and between each DDC, auxiliary temperature control, and LPI panel.
14. Provide thermostats, control valves, dampers, operators, meters, control air tubing, etc.
15. Provide gauges, indicating devices, electric and electronic control accessories, and other control system devices.
16. Except where indicated otherwise under "DDC related work by the University of Michigan", provide setup/programming, calibration and start-up services of control systems, e.g. electronic room temperature controllers. This shall include all programming required to network back to owner's BAS.
17. Termination of all wires and pneumatic lines within the DDC panel, auxiliary panel and LPI panel, including the power supply.



18. Termination of all field wiring including but not limited to: sensors, actuators, H/O/A switches, hard-wired safeties, relays, terminal equipment controllers, network wiring, etc.
  19. For U-M Utility's energy metering, install U-M furnished data acquisition panel. Provide wiring from meters and transmitters to utility data acquisition panels. Provide dedicated Ethernet communication wiring to utility data acquisition panels from local data closet. Terminations inside panels by U-M.
  20. Provide site supervision of mechanical control work and coordination with related electrical and fire alarm work and packaged controls.
  21. Provide all control wiring and electrical components necessary for each system to permit automatic or interlocked operation, such as: air cooled condensing units, high level alarm circuits, damper end switches, fuel oil pumping/monitoring systems, chiller control/interface panels, boiler control/interface panels, early break contacts on disconnects to VSD's, cooling tower vibration switches, etc.
  22. All other work and components required for complete and operational control systems, and that allows the sequence of operation indicated on the drawings or elsewhere to be achieved, except work specified as provided or furnished by the University of Michigan.
  23. Start-up, calibration, and checkout of sensors, transducers, thermostats, control valves, dampers/damper operators, meters, and all other components provided. Verify correct functionality of DDC points and inputs/outputs associated with terminal equipment controllers and correct all deficiencies.
  24. Commission all mechanical controls provided. Provide a detailed list of every control point installed to the project Commissioning Authority (CxA), and verify proper operation of each component prior to commissioning the controls with the CxA. Include, in checklist format, a detailed procedure to verify all aspects of the controls' Sequence of Operation.
  25. Training of U-M personnel to familiarize operations staff with the configuration, operation, and maintenance of provided controls.
- C. The following work shall also be by the Mechanical Systems Controls Contractor:
1. Point database entry.
  2. Provide programming for DDC panels and terminal equipment controllers, excluding rooms with VAV fume hoods and hoods with combination sashes.
    - a. Provide programming required to achieve the sequence of operation and the control intent indicated on the documents.
    - b. Tune control loops.
    - c. Program the following alarms, whether specifically indicated in the sequence of operation or not. Include appropriate deadbands and time delays:
      - 1) For every indicated setpoint, create a variation from setpoint alarm. Examples include air handler discharge temperature, chilled water temperature, end-of-line DP, etc.
      - 2) Status does not match command.
      - 3) Failed point.

- 4) Exception: Unless specifically indicated, alarms are not required for terminal equipment controllers controlling space temperature.
  - d. Programming lines shall be grouped into subparts and explained with comment fields. The comment fields shall include the related part of the project sequence of operation that each program subpart is intended to accomplish. All unused program lines or sections shall be deleted from the final program.
3. Provide temporary programming to provide building heating or cooling during construction.
  4. Furnish all DDC panel circuit boards, associated I/O modules, and communication hardware.
  5. Furnish DDC panel UPS.
  6. Furnish proprietary Siemens control components per detailed list on control drawings except labs with VAV fume hoods or combination sash fume hoods.
  7. Furnish all DDC panel enclosures and UPS enclosures.
  8. Start-up and checkout of DDC panels.
  9. Verify correct functionality of every DDC point associated with every DDC panel, and for every input and output associated with every TEC.
  10. Commission DDC controllers and verify each sequence of operation with the project CxA.
  11. Training of UM personnel on the various Sequences of Operation, the DDC panel and its connections, the LPI panel, the UPS panel, and terminal equipment controllers and their related components.
  12. Configure all controllers to serve BACnet data to BACnet Clients installed on the network. Each controller shall be configured and programmed to map all the BACnet objects associated with the controller, as selected by UM BAS. Provide a list of all objects to UM BAS at least 2 weeks in advance of this work. UM BAS will return the list indicating the specific objects to be mapped. Configure the controllers to utilize a change of value subscription with the clients that reside on the IT network. Change of value increments shall be as selected by the UM BAS department and tuned to minimize IT network traffic.
  13. Provide and participate in all sustainable design requirements, including but not limited to providing temporary control and operation of air handlers to achieve LEED IEQ Credit 3.2 building flush-out. Refer to specification section 018113 Sustainable Design Requirements
- D. The following work associated with the controls shall be done by the University of Michigan.
1. Program HMI display with graphics and point information. Submit for review and approval by owner.
  2. Furnish data acquisition panels for metering of all utilities, including steam, condensate and BTU metering. Provide internal panel components including din rail, fuse, power terminal block, power supply, 24V terminal block, communication module, and read out modules. Terminate all input/output wiring and data connections to the panel. Start-up, configure and commission the panel.
  3. Equipment schedules.
  4. System Profile integration.
  5. Generation of system graphics.

6. Provide remote notification alarms via email, text messages, etc. to U-M personnel.
7. Work with U-M IT department to obtain the required IP addresses.
8. For new panels, punch the LPI panel doors. MSCC must drop off and pick up doors from U-M's shop.
9. Selection of the appropriate size, type, and quantity of DDC controllers to be used.
10. Configure trends for every analog (30 minute trend interval) and digital(change of value) input to DDC panels. Configure room temperature (or the controlled variable) trends for every terminal equipment controller, at a 30 minute interval.

#### **1.9 ITEMIZED QUOTATION**

- A. When requested, immediately provide an itemized bid breakdown to the Owner post bid, for review and approval. Include itemized material costs for all major components (along with model numbers), installation labor costs, subcontractor labor and itemized material cost, and engineering costs, for base bid and for each alternate, for the entire work scope of the Mechanical Systems Controls.

*EDITOR: CONTACT THE UM DESIGN MANAGER TO DETERMINE WHICH OF THE BELOW CONTROLS INSTALLATION CONTRACTORS ARE TO BE LISTED AS ACCEPTABLE FOR YOUR SPECIFIC PROJECT.*

#### **1.10 ACCEPTABLE MECHANICAL SYSTEMS CONTROLS CONTRACTORS**

- A. The following MSCCs are acceptable for the furnishing and installation of pneumatic, electric and DDC components as specified in this section:
  1. Siemens Building Technologies
  2. Johnson Controls, Inc.
  3. Fontanesi & Kann Company

#### **1.11 COORDINATION**

- A. Provide controls and control wiring compatible with equipment provided by others and with existing equipment and controls.
- B. Coordinate the installation of controls with the installation of other project equipment.
- C. Coordinate with laboratory equipment suppliers (constant flow fume hoods, etc.) regarding dimensions and mounting location for alarm monitors and assure proper accommodation is made for the installation of other devices related to laboratory airflow controls.
- D. Coordinate panel locations, space requirements, and other control device locations during the development of the Project Coordination Drawings.

#### **1.12 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion or the Owner's formal acceptance of the control system, whichever is later.

- B. Provide 24 hour per day emergency service during the warranty period. Provide phone number(s) where warranty service can be reached at all times. Respond on-site and make corrections within 12 hours of a warranty service call.

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. DDC panels, including field and zone controllers/panels and all related software shall be the Siemens Apogee Building Automation System.
- B. Provide components compatible with new and existing DDC controller I/O modules, and with equipment provided by others. The MSCC shall become familiar with the DDC system's requirements, limitations, and characteristics.
- C. Any parts not described within this specification shall be submitted as an "Owner's Options/Voluntary Alternates" on the bid form, in accordance with the alternate product requirements contained in the Instructions to Bidders. UM reserves the right to reject any part not pre-approved which could result in bid disqualification.

**2.2 GENERAL DDC CONTROL ARCHITECTURE**

- A. All control points indicated on the documents shall be directly connected to primary DDC panels as current or voltage signals, not via the communication network, unless specifically shown otherwise.
- B. The Area Level Network shall be a BACnet/IP Ethernet network and the Field Level Network shall be a BACnet MS/TP unless shown otherwise on the documents. The FLN shall utilize the Master-Slave/Token-Passing (MS/TP) protocol, as acknowledged by the ANSI/ASHRAE 135 standard. This secondary network shall be provided and installed by the MSCC. Proprietary RS-485 or equivalent links will not be considered unless otherwise noted. The MS/TP link shall operate at a 38.4 Kbps minimum. Repeaters shall not be used in any instance.
- C. BACnet Broadcast Management shall be facilitated by one B-BC per IP Subnet and incorporate a BACnet Distribution Table, provided by U-M BAS dept. B-BC's that handle BBMD's and I/O functionality shall be properly sized to handle memory & processing requirements.
- D. Terminal units (VAV, FCU, etc) shall be connected directly to primary field panels. Use of a BacNet MS/TP to IP router is not acceptable.
- E. System architectural design shall eliminate dependence upon any single device for control execution. Each DDC controller shall operate independently by performing its own specified control, operator I/O and data collection. The failure of any single component or network connection shall not interrupt the execution of control strategies at other operational devices. Data collection that requires a single mechanism for user notification or viewing is strictly prohibited.
- F. All controllers within a building shall be able to access any data from, or send control commands directly to, any other DDC controller or combination of controllers in the same building without dependence upon a central processing device (peer-to-peer).

**SPEC EDITOR'S NOTE: THE TYPE OF DDC CONTROLLER REQUIRED FOR EACH APPLICATION MUST BE IDENTIFIED ON THE PROJECT DOCUMENTS. CONSULT UM O&M ENGINEERING FOR MODEL NUMBERS.**

### **2.3 GENERAL DDC CONTROLLER REQUIREMENTS**

- A. Stand-alone microprocessor board with ROM and fully custom programmable RAM, EPROM, and/or EEPROM memory, integral interface equipment and power surge protection. DDC controllers shall be connected directly to sensors, controlled devices and the communication network.
- B. All DDC controllers shall use the latest version of ANSI/ASHRAE Standard 135 BACnet standard for communications, have passed BTL certification as available and be listed as compliant with UL916 Standard for Energy Management Equipment. DDC controllers used in smoke control applications must also be listed as compliant with UL864 Standard for Control Units and Accessories for Fire Alarm Systems.
- C. Controllers shall be listed by BACnet Testing Laboratories (BTL) as conforming to the required standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
- D. The "Present\_Value" property of all analog output and binary output objects shall be writable so that Systems Monitoring personnel have the capability to override all system outputs from the central BMS server(s).
- E. Each DDC controller shall support firmware upgrades without the need to change hardware.
- F. Each DDC controller shall continuously perform self-diagnostics, communication diagnosis, and diagnosis of all panel components. The DDC controller shall provide both local and remote annunciation of any detected component failures, low battery conditions or repeated failure to establish communication for any system.
- G. DDC controller types shall be one of three types, a BACnet Building Controller (B-BC), a BACnet Advanced Application Specific Controller (B-AAC) or a BACnet Application Specific Controllers (B-ASC).
  - 1. Building Controllers (B-BC) shall be used for all major mechanical equipment and/or systems (i.e. chilled water, heating hot water, large AHU's, etc.).
  - 2. Advanced Application Specific Controllers (B-AAC) shall be used, as an extension of a B-BC's performance & capacity, for control of all medium and small mechanical systems and/or terminal equipment.
  - 3. Application Specific Controllers (B-ASC) shall only be used for the terminal equipment indicated under the B-ASC section of this specification.
- H. Any controller supplied under this specification must provide all integration functionality required to meet the sequence of operation and to communicate with the owner's building automation system.
- I. BACnet Building Controller (B-BC):

1. Provide controllers conforming to the latest version of ANSI/ASHRAE 135 BACnet Building Controller (B-BC) standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
2. Controllers shall support Internet Protocol (IP) for communications to other BC's and the BMS front-end and MS/TP communication to B-AAC's and B-ASC's.
3. Controllers shall have a minimum 64 bit processor with an EEPROM, flash driven operating system. They shall be multi-tasking, multi-user, real-time digital control processors and permit I/O expansion for control / monitoring. Controller size shall be sufficient to fully meet the requirements of the project documents. Controllers shall be fully programmable while supporting standard energy management functions, including but not limited to:
  - a. Alarm detection and reporting
  - b. Automatic Daylight Saving Time switchover
  - c. Calendar-based scheduling
  - d. Closed loop PID control
  - e. Duty cycling
  - f. Economizer control
  - g. Equipment scheduling, optimization and sequencing
  - h. Event scheduling
  - i. Historical trend collection
  - j. Holiday scheduling
  - k. Logical programming
  - l. Reset schedules
  - m. Night setback control
  - n. Peak Demand Limiting (PDL)
  - o. Start-Stop Time Optimization (SSTO)
  - p. Temperature-compensated duty cycling
  - q. Temporary schedule override
4. Provide controller with integral power switch. If an integral switch is not provided by the manufacturer, the MSCC shall provide a separate dedicated transformer and switch within each enclosure for each controller present.
5. The operator shall have the ability to manually override automatic or centrally executed commands at the Building Controller via local, point discrete, hand/off/auto operator override switches for digital control type points and gradual switches for analog control type points.
6. Controllers shall provide local LED status indication for power, communications, status and each digital output for constant, up-to-date verification of all point conditions without the need for an operator I/O device.
7. Controller shall utilize optically isolated digital outputs.
8. All points associated with a given mechanical system (e.g., an air handling unit) will be controlled from a single Building Controller or point expansion panel(s) from the respective master. All expansion modules shall be located in the building controller enclosure or an attached enclosure. No points from a given mechanical system may be distributed among multiple panels - points must be run back to a single Building Controller dedicated to that mechanical system. Multiple mechanical systems shall be allowed on a single controller. Closed-loop control must never depend upon network communications. All inputs, program sequences, and outputs for any single DDC control loop shall reside in the same Building Controller.

**BuildingName**

**The Description of the Project**

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9. A variety of historical data collection utilities shall be provided for manual or automatic sampling, storing and displaying system point data.
    - a. Building Controllers shall store point history data for selected analog and digital inputs and outputs.
  10. Building Controllers shall also provide high resolution sampling capability for verification of control loop performance. Operator-initiated automatic and manual loop tuning algorithms shall be provided for operator-selected PID control. Provide capability to view or print trend and tuning reports.
    - 1) Loop tuning shall be capable of being initiated either locally at the Building Controller or from a network workstation. For all loop tuning functions, access shall be limited to authorized personnel through password protection.
  11. Provide controllers that, upon full system power recovery, all clocks shall be automatically synchronized, and all controlled equipment shall be automatically re-started based on correct clock time and sequence of operation.
  12. For expansion purposes, provide enough space and extend rail(s) within each control panel to allow the addition of (1) future I/O module per DIN rail.
  13. Controllers shall provide at least one data communication port for operation of operator I/O devices such as portable laptop operator's terminals. Controllers shall allow temporary use of portable devices without interrupting the normal operation of permanently connected printers or terminals. A USB port shall alternatively be available to support local HMI tools connection.
- J. BACnet Advanced Application Specific Controller (B-AAC):
1. Provide where indicated on project documents or when required by application when approved by owner.
  2. Provide controllers conforming to the latest version of ANSI/ASHRAE 135 BACnet Advanced Application Specific Controller (B-AAC) standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
  3. Controllers shall support MS/TP communication to B-BC's and other B-AAC's and B-ASC's.
  4. Controller shall be a microprocessor-based, 32 bit, multi-tasking, real-time digital control processor capable of stand-alone operation.
    - a. If the hardware point requirements of any system should exceed the I/O configuration of available B-AAC offerings then a B-BC must be used. Control of one piece of mechanical equipment may not be performed by more than one controller.
  5. Provide each controller with sufficient memory to accommodate point databases and operating programs. All databases and programs shall be stored in non-volatile EEPROM. The controllers shall be able to return to full normal operation without user intervention after a power failure of unlimited duration.
  6. Controllers must be fully programmable. All programs shall be field-customized to meet the user's exact control strategy requirements.
  7. All points used for a single mechanical system shall be connected to the same B-AAC.

8. Controller shall utilize optically isolated digital outputs.
  9. Analog outputs shall be 24V floating control, 0-10VDC, or 4-20mA as required by the device being modulated.
  10. Each controller shall perform its primary control function independent of other DDC controller communications, or if communication is interrupted. Reversion to a fail-safe mode of operation during network interruption is not acceptable. Controller shall receive its real-time data from the Building Controller time clock to insure network continuity.
  11. Each controller shall include algorithms incorporating proportional, integral and derivative (PID) values for all applications. All PID values and biases shall be field-adjustable by the user via operator terminals.
  12. Controllers shall provide diagnostic LEDs for power, communications and processor status. The controller shall continually check the status of its processor and memory circuits.
  13. The B-AAC providing control of a system shall have all associated points connected directly to it unless approved otherwise.
- K. BACnet Application Specific Controller B-ASC (Also referred to as Terminal Equipment Controller-"TEC") and related room temperature sensor (RTS)
1. Only for use with air terminal units (VAV boxes, CAV boxes, dual-duct mixing boxes), or where indicated. Provide B-AAC controllers when required by application.
  2. Controllers:
    - a. Provide electronic damper operators compatible with the controller and the air terminal units provided. Actuator shall utilize a brushless DC operator, min 35 in-lbs of torque, floating control (unless noted otherwise).
    - b. Controllers shall have an internal differential pressure transducer(s) capable of utilizing the total and static pressure signals from the air terminal unit's velocity sensor. The differential pressure transmitter maximum error shall be 5% of reading, not to exceed a velocity pressure error of 0.023" w.c., for the flow range 0-5600 fpm. Associated velocity sensor shall be furnished by air terminal unit manufacturer.
    - c. Each controller shall have electronic outputs compatible with the electronically operated air terminal unit tempering coil control valve and perimeter radiation control valve where applicable.
    - d. Provide a discharge air sensor, mounted on the discharge of the terminal box reheat coil and/ or the outlet of dual duct mixing boxes, interfaced with the controller.
    - e. Where a pressure offset is described on the drawings, or when a damper based auto-calibration routine adversely affects control, utilize an auto-zero auxiliary device to temporarily disengage the differential pressure sensor from the air velocity sensor. This shall function so that a 0 cfm air volume reading is forced without changing the damper position to prevent negatively affecting room pressurization.



3. RTS shall have a digital temperature display, set point button, and override button. Sensor shall be thermistor type, 55°F-95°F range, +/-0.18°F resolution and capable of being field calibrated. Provide sensor with auxiliary communications port to allow remote connection to VAV controller(s) with a laptop computer, to facilitate configuration and commissioning of controllers.
    - a. Zone Sensors shall not be located on perimeter walls. Where explicitly indicated on drawings to do so and/or in locations near exterior walls and/or subject to drafts, sensors shall have insulated mounting bases to prevent false room temperature readings.
  4. Provide all other devices except those indicated as furnished by the equipment manufacturer. Install equipment manufacturer provided devices when not pre-installed. The MSCC shall coordinate devices furnished by others and provide all devices not furnished by them to provide a complete operating system that achieves the sequence of operation requirements.
  5. The MSCC may send TECs to the equipment manufacturer for factory mounting, or may field mount TECs. All mounting costs are the responsibility of the MSCC.
  6. TECs shall be provided with metal enclosure, complete with conduit knockouts (enclosure provided by MSCC).
  7. Connect TECs to the Siemens DDC control panel controller FLN of the AHU or system being served.
  8. Power to TECs and associated controlled devices shall be 24 VAC, provided by the MSCC.
  9. Approved Manufacturers:
    - a. Siemens
- L. HUMAN MACHINE INTERFACE panel(HMI)- (color touchscreen panel)
1. 15" LCD, glass front, industrial color touchscreen. Custom configured to provide a graphic matching the control diagram in the construction drawings for each piece of equipment or system controlled by a building controller (B-BC). HMI shall display all analog and digital points. Standard default view shall be a read only display.
  2. HMI shall connect to the BACnet MS/TP network at the DDC controller as well as to the campus ethernet for management and configuration of the device. Route ethernet cable to data closet if local switch is unavailable.
  3. HMI shall at a minimum satisfy BACnet Operator Device (OD) functionality as a local MS/TP device.
  4. HMI shall be suitable for operation in un-conditioned equipment room (32°F-122°F, 30%-90%RH).
  5. Mount the HMI through the Auxiliary (Aux.) temperature control panel face, utilizing mounting bolts, with its center-line a nominal 60" A.F.F. Provide an additional Aux. panel for the HMI when insufficient room exists in the main Aux. panel.
  6. Approved Manufacturers:
    - a. Loytec LVIS-3ME15-G2 with mounting frame

**EDITOR: SYSTEMS (AHU'S CHILLER, ETC) THAT ARE FED FROM EMERGENCY POWER SOURCES SHALL HAVE THEIR ASSOCIATED DDC CONTROLLERS AND DDC DEVICES FED FROM THE SAME EMERGENCY POWER SOURCE. A/E TO INDICATE PROPER CIRCUITS ON DOCUMENTS.**

M. Controller Power Supplies:

**EDITOR: THE AE SHALL CLEARLY INDICATE SOURCE OF POWER FOR ALL DDC CONTROLS. POWER SOURCE (NORMAL VS EMERGENCY) & PRIORITY SHALL MEET OR EXCEED THAT OF THE EQUIPMENT BEING CONTROLLED.**

1. Power supplies shall be provided by the MSCC. Power source (i.e. normal vs. emergency power & emergency power priority) shall match that of the equipment and/ or system being controlled.
2. Provide each DDC panel with a line filter, surge suppressor, electrical disconnect, control fuse or circuit breaker, and control transformer. All sized and provided by the MSCC.
3. Within control enclosures provide insulated, modular, feed-through, clamp-style terminal blocks suitable for rail-mounting with end plates and partitions for the termination of all field wiring in control enclosures. Wire nut connectors or similar devices shall not be used.

N. Provide controller with battery backup capable of maintaining SDRAM memory for a minimum of 30 days.

**2.4 NETWORK SWITCHES**

A. Provide network switches with 120V plug-in power supply. Switches should be sized for the number of connected devices + 1 extra port for service access.

1. 5 port switch - NETGEAR model FS105
2. 8 port switch - NETGEAR model GS108E
3. 16 port switch - NETGEAR model GS116E

B. Network switches shall not be powered from the 24VAC terminal unit power supplies unless approved by Owner.

**IMPORTANT: DESIGNER SHALL CLEARLY DELINEATE ON THE PROJECT DRAWINGS WHICH SPACES ARE LABORATORIES**

**2.5 LABORATORY CONTROLS**

A. Provide laboratory controls for any space designated as a laboratory and where indicated, except for rooms with VAV fume hoods and hoods with combination sashes. System shall include: temperature, pressure, and other sensors/transmitters; control valves; control, network, and power wiring; power supplies; routers, servers, and all other devices required for a complete system.

1. The system shall utilize conventional terminal air flow units for supply and general room exhaust and venturi style terminal air flow units for constant volume fume hoods and any other constant volume exhaust point. Refer to related section 233600.
2. Provide programming of all laboratory controls.
3. The system shall function to achieve the sequences of operation detailed on the drawings.
4. Each room or zone shall have a dedicated control system. Systems shall be independent and stand-alone from the Owner's BAS. Failures of the BAS system or network communications between the BAS and the system (cut communication cables, router or server failures, etc.) shall have no impact on individual laboratory control.
5. The system shall perform the following control functions:

- a. Pressurization Control: Control supply and auxiliary/general exhaust at a volumetric offset to maintain lab pressurization (positive, negative, or neutral). Controller shall maintain a constant offset (adjustable) between the sum of the room's total exhaust and the make-up/supply air volumes. This offset shall represent the volume of air that will transfer to or from the corridor or other adjacent rooms. Pressurization control shall consider networked devices, non-networked devices, and any number of constant volume devices.
- b. Lab Temperature Control: Regulate lab space temperature through a combination of supply air volumetric control and control of reheat coils and other auxiliary temperature control devices, in response to temperature sensor(s).
- c. Occupancy Control: Reset minimum volume settings and/or temperature control set points, based upon external signals from occupancy detectors, local over-ride buttons, and similar devices.
- d. Constant volume fume hoods and other constant volume exhaust points (excluding general room exhaust): The self-actuated Constant Volume Venturi (CVV) Terminal Airflow Unit shall maintain a constant airflow set point.
- e. Fume Hood Monitoring: Alarm unsafe condition at each fume hood.
- f. Each lab room shall include a labeled Room Differential Pressure Indicating Gauge to indicate room pressurization relative to the adjacent room or corridor. Provide an engraved POS/NEG label (with 3/8" high lettering) adjacent to the gauge labeled "Correct Room Pressure Offset: X, where X = "POS" (positive) or "NEG" (negative) as indicated by the room volumetric offset indicated on the design documents.
- g. Other control functions as indicated on the drawings.
- h. Interface with the Owner's Siemens Apogee Building Automation System.

**CONSIDER IF OTHER LABORATORY EQUIPMENT WOULD BENEFIT FROM BEING EQUIPPED WITH A FUME HOOD MONITOR AND INDICATE THAT EQUIPMENT ACCORDINGLY. EXAMPLES: EXISTING FUME HOODS, BIO-SAFETY CABINETS.**

- B. All conventional terminal units used for laboratory controls shall utilize the following. Provide B-BC or B-AAC type controllers, as required for the application.
  - 1. For laboratories utilizing B-BC type controllers, provide the following:
    - a. Controller (in addition to the B-BC requirements elsewhere in this specification):
      - 1) Supports wall switch or contact closure to change between occupied and unoccupied mode.
      - 2) Input and output types and quantities suitable for the application.
    - b. Differential Pressure Transmitter:
      - 1) +/- 0.25% of full scale reading, drift not to exceed 0.1% of full scale per year, range not to exceed 1.5 times the velocity pressure at the terminal unit's maximum cataloged flow rate. 4-20mA output.

- 2) Factory calibrated. Provide factory calibration certificate.
  - 3) Mounting on terminal unit to match factory calibration mounting orientation.
  - 4) Approved Mfr./Model: Setra C267
2. For laboratories utilizing B-AAC type controllers:
- a. Controller (in addition to the B-AAC requirements elsewhere in this specification):
    - 1) Controller specifically designed for high accuracy lab pressure control.
    - 2) Air flow sensor read 5 times per second.
    - 3) Supports wall switch or contact closure to change between occupied and unoccupied mode.
    - 4) Input and output types and quantities suitable for the application. Minimum two air velocity sensor inputs.
  - b. Differential Pressure Transmitter:
    - 1) "Off Board" style differential pressure transmitter, maximum error 3.5% of reading not to exceed a velocity pressure error of 0.023" w.c., for the flow range 0-5600 fpm.
    - 2) With automatic calibration feature allowing periodic recalibration of airflow measurement without impacting room pressurization during the calibration routine. Auto-calibration shall occur on start-up and at an adjustable frequency selectable for 1 to 6 times per day.
    - 3) Approved mfr.: Siemens
- C. Provide fume hood monitors for constant volume fume hoods and for other laboratory equipment where indicated.
1. Monitor shall include audible alarm, visual LED alarm, and a common (single) alarm silence button.
  2. The fume hood monitor shall provide an alarm indication for the following conditions:
    - a. Low fume hood face velocity as detected by:
      - 1) Insufficient differential static pressure as detected by the TAU- CVV pressure switch (Phoenix CVV Terminal Air Flow Units).
      - 2) Insufficient air volume, as detected by the air flow station (Siemens CVV Terminal Air Flow Units).
      - 3) Sash raised above sash stop position.
    - b. When an alarm condition is detected, audible and visual alarm indicators shall activate. Pushing the alarm silence button shall mute the alarm for an adjustable time delay, initially set at 10 minutes. Alarm shall re-sound after the time delay, until alarm condition clears. Visual alarm shall remain lit until alarm conditions clears.
  3. Sash position shall be sensed by using a vertical sash position sensor. The vertical sash sensor shall consist of a precision 10-turn potentiometer mechanically coupled to a constant tension spring reel. Resolution shall be +/- 1/2 inch or better. A stainless steel, burr and snag-free cable shall be attached to the spring reel. Expected lifetime based on manufacturer's tests shall be over 200,000 full height sash movements. Sash sensor shall be installed in a location on the fume hood easily accessible for service.

4. Fume hood monitor shall be suitable for surface mounting on the front of the fume hood.
5. Approved fume hood monitors:
  - a. Phoenix FHM530 Controller (Provide for Phoenix CVV Terminal Air Flow Units)
  - b. Siemens (Provide for Siemens CVV Terminal Air Flow Units)

**EDITOR: BELOW PARAGRAPH INDICATES THAT POWER SUPPLIES SHOULD BE INSTALLED ABOVE DOORS TO LABS. DESIGNATE THE LOCATION OF THIS EQUIPMENT ON THE DRAWINGS. WORK WITH ELECTRICAL ENGINEER TO DESIGNATE THE RECEPTACLE PANEL CIRCUITS TO FEED LAB CONTROL POWER SUPPLIES. DEPENDING ON LOAD, MULTIPLE POWER SUPPLIES MAY BE FED FROM A SINGLE 120 VAC CIRCUIT.**

- D. Install power supplies secured to a wall and mounted above the doors to labs, unless indicated otherwise. Utilize receptacle panel circuits designated for powering lab control power supplies.
- E. Provide power supplies for lab airflow controls in NEMA 1 metal enclosures, adequately ventilated to prevent overheating of the equipment, with exterior labeled "Laboratory Airflow Controls Power Supply", and listing the room numbers served. If power supply is located above the ceiling or otherwise concealed, also provide an engraved label in an approved location visible without removing any building component. Maximum cabinet projection from wall shall be 8 inches. Label each secondary circuit inside the cabinet with the room number(s) served.
  1. Control transformers shall be rated NEC Class 2 and shall meet all the requirements and recommendations of the laboratory airflow controls manufacturer.
  2. No more than five pressurization zones shall be served from a single control transformer. No control transformer shall exceed 500 VA.
  3. Each pressurization zone shall be powered by a dedicated (isolated) secondary circuit. Each secondary circuit shall include a disconnect switch, "power on" indicator, and be current limited with a slow blow fuse or circuit breaker.
- F. Provide a disconnect switch, with shielded terminations, for line side power (one per control transformer). Locate inside the power supply enclosure.

## **2.6 TEMPERATURE TRANSMITTERS AND ACCESSORIES**

- A. Duct, Outside Air, Liquid Immersion:
  1. Temperature sensor assemblies shall consist of a Resistive Temperature Device (RTD's) with a 4-20 mA 2-wire transmitter and gasketed utility box enclosure. Sensing element shall be platinum with 100 ohms resistance at 32 deg. F. Accuracy shall be +/- 1/2 deg. F over the entire range.
    - a. Single point duct temperature sensor shall be rigid bulb type with stainless steel (SS) sheath, aluminum tip, and have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications.

- b. Averaging element duct mounted temperature sensor shall have a SS minimum 25 ft. long continuous element sensor along the entire length, and have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications. Provide sufficient sensor(s)/sensor lengths so that the elements are strung at 2 foot increments horizontally across the entire face of the coil. Provide additional sensors and wiring back to the DDC panel as needed to meet this requirement.
- c. Rigid averaging element duct mounted temperature sensor shall have a brass case, bendable sheath, continuous element sensor along the entire length, and have a calibrated span of 20-120 deg.
- d. Liquid immersion temperature sensors shall have a probe with SS well, and weather tight enclosure. Sensor well length shall be 1/3 of the pipe diameter, minimum 2.5 inches. Transmitters for chilled water shall have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications.
- e. Only when specifically indicated, surface mount thermal-ribbon flexible sensor for pipe mounting shall have SS braid over lead wires, use pressure sensitive adhesive, must be properly insulated, and have a calibrated span of 30-250 deg. F.
- f. Room temperature sensors (non-TEC) shall have a span of 20-120 deg. F, locking covers, and when pneumatic, match the pneumatic thermostats used.
- g. Adjustable room temperature sensors (non-TEC) shall have a digital temperature display, high accuracy set point slide, flush mounted override button, and a temperature range of 55-95 deg. F.
- h. Approved Manufacturers:
  - 1) TCS
  - 2) Siemens
  - 3) Minco

B. High Precision Liquid Immersion: (for temperature inputs used for BTU calculations and where noted)

- 1. Temperature transmitter with 100 ohm platinum RTD sensor and 4-20 mA 2-wire DC output. Zero and span shall be continuously adjustable. Sensor and transmitter shall be a matched assembly. Accuracy shall be +/- 0.1% of calibrated transmitter span, including combined effects of repeatability, hysteresis and linearity. Calibrated range shall be 20 to 120 deg. F. Both CHWS and CHWR sensor/transmitter assemblies shall have the same span and shall be factory calibrated as a matched pair.
- 2. Liquid immersion sensors shall have welded stainless steel thermowell. Transmitters shall be of the potted type or shall have a thermally isolated watertight enclosure. Sensor well length shall be 1/3 of the pipe diameter, minimum 2.5 inches.
- 3. Approved Manufacturers:
  - a. TCS
  - b. Minco

**2.7 HUMIDITY TRANSMITTERS AND ACCESSORIES**

A. Room and Duct Type:

1. Sensor element shall be thin film capacitive type or bulk polymer resistance type, accuracy of +/- 2% RH, range of 0-100% RH with 4-20 mA 2-wire linear output. Factory calibrate for maximum accuracy at mid-range of normal operating humidity. All humidity sensors shall be resistant to chlorine and other cleaning agents.
2. Room Sensors shall have locking cover.
3. Duct Sensors shall have duct probe and mounting plate.
4. Approved Manufacturers:
  - a. Siemens
  - b. TCS
  - c. General Eastern
  - d. Vaisala

**2.8 COMBINATION T & H TRANSMITTERS AND ACCESSORIES**

A. Combination Room Temperature and Humidity Transmitter:

1. Single enclosure wall mounted room temperature and humidity sensor. Without display unless indicated otherwise on the contract documents. White casing/cover/fascia color. With service port to enable two-point calibration using either a PC or Vaisala HUMICAP Handheld Humidity and Temperature Meter HM70. Unit supply voltage 20-28 VDC.
2. Room temperature RTD shall be 100 ohm platinum sensor with 4-20 mA loop powered 2-wire output transmitter, 23-131°F temperature range, accuracy of +/- .54°F between 86-104°F.
3. Room humidity sensor shall have a 4-20 mA loop powered 2-wire output transmitter, humidity range of 0-90 percent RH, accuracy of +/- 1.7 percent RH at temperature range of 50-104°F, stability in typical HVAC applications of +/- 0.5 percent RH/year.
4. Provide with certificate of calibration.
5. Approved Manufacturers:
  - a. Vaisala HMW92 Series

B. Outside Air Temperature and Humidity Transmitter:

1. Single point outside air temperature RTD shall be 1000-ohm thin film platinum resistor sensor with 4-20 mA 2-wire output transmitter with solar shield.
2. Outside air humidity sensor shall be thin film alumina substrate capacitance signal generating sensor with 4-20 mA 2-wire output transmitter with 0-100% relative humidity range within +/- 1% RH.
3. Approved Manufacturers:
  - a. Vaisala

**2.9 VIVARIUM TEMPERATURE AND HUMIDITY TRANSMITTERS AND ACCESSORIES**

A. Vivarium Temperature and Humidity Transmitters for Wet Service:

1. Room temperature RTD shall be 100 ohm platinum sensor with 4-20 mA 2-wire output transmitter. Transmitter shall be waterproof or shall be remote mounted.
2. Room humidity sensor shall have a 4-20 mA 2-wire output transmitter, 0-100% relative humidity range, accuracy of +/- 2% RH, shall be waterproof, and shall be resistant to chlorine and other cleaning agents.
3. Combination T & H units shall comply with the above, but shall be mounted in a single enclosure.

4. All vivarium sensors shall have rust proof and waterproof covers and be protected by a stainless steel "U"-shaped guard firmly attached to the wall.
5. Approved Manufacturers:
  - a. Vaisala (combination temp. and humidity)
  - b. TCS (temp. only)
  - c. Siemens(temp. only)

## 2.10 PRESSURE TRANSMITTERS AND ACCESSORIES

### A. Air Differential Pressure Transmitter:

1. Variable capacitance type with ranges not exceeding 150% of maximum expected input. Transducer shall have zero and span adjustment. Output shall be 2-wire 4-20 mA with 24 VDC input.
2. Safe over pressure rating shall be minimum 5 times the range.
3. Temperature compensated with thermal error of not greater than 0.04% of full scale in temperature range of 40 to 100 deg. F.
4. Accuracy shall be 1% of full scale.
5. Approved Manufacturers:
  - a. Air Monitor
  - b. Setra
  - c. Modus

### B. Air Static Pressure Sensors- Duct, Area, Outside Air:

1. For use with Air Differential Pressure Transmitter
2. Duct mounted sensors shall be easily removable for cleaning, have multiple sensing ports, and fabricated of aluminum, copper, or SS. Sensors used in outdoor or condensing environments shall not be copper.
3. Wall or ceiling (area) mounted sensors shall be shielded, suitable for surface or flush mounting, complete with multiple sensing ports, contain a pressure impulse suppression chamber, and fabricated of aluminum, paintable steel, or SS as required.
4. Outside air mounted sensors shall be shielded, complete with multiple sensing ports, maintain sensing accuracy regardless of wind flow direction or pattern, and fabricated of aluminum or SS.
5. Accuracy shall be 1% of actual pressure value.
6. Provide a companion 4" Magnehelic gauge, mounted at auxiliary panel, of appropriate span for each sensor. Gauges shall be graduated in inches W.C. Provide a phenolic identification tag for each gauge.
7. Approved Manufacturers:
  - a. Air Monitor
  - b. Siemens
  - c. Dwyer
  - d. Honeywell

### C. Airflow Sensors:

1. For use with Air Differential Pressure Transmitter
2. Provide where indicated amplified signal airflow traverse probe(s) or airflow stations, complete with straighteners when required, capable of continuously monitoring the fan or duct capacities (air volumes) it serves.



3. Each airflow array shall contain multiple total and static pressure sensors positioned at the center of equal and symmetrical cross-sectional areas, and interconnected by their respective averaging manifolds.
  4. Sensors shall not protrude beyond the surface of the array, nor shall be adversely affected by particle contamination normally present in building airflow systems.
  5. The airflow array shall be fabricated of galvanized steel or aluminum of adequate gauge to withstand the velocities to be encountered and with all required mounting brackets, plates, gaskets, and flanges.
  6. Accuracy shall be a minimum of 3 percent of actual airflow over the designed range of flow.
  7. Provide a companion 4" Magnehelic gauge, mounted at auxiliary panel, of appropriate span for each sensor array. Gauges shall be graduated in CFM for airflow measurement. Provide a phenolic identification tag for each gauge.
  8. Approved Manufacturers:
    - a. Air Monitor
    - b. Tek-Aire
    - c. Dietrich-Standard
    - d. Ramsey Air
- D. Steam/Liquid Differential Pressure Transmitters: (flow only)
1. Each differential pressure transmitter shall be selected and calibrated for operations between 0 and 125% of the normal differential pressure and up to 150-psig line pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transmitter.
  2. The accuracy, including linearity, hysteresis and repeatability, of the transducer for measuring differential pressure shall be better than 0.25% of the span stated above throughout a minimum of a 6:1 turndown. Turndown ratio shall be based on the actual flow span.
  3. The transmitter shall not be damaged by pressures of up to 500 psig on either side of the transducer and all wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
  4. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
  5. Span and zero shall be individually adjustable.
  6. Shall be 2-wire and 4-20mA output.
  7. Approved manufacturers:
    - a. Tobar
    - b. ITT Barton
    - c. Dietrich - Standard
    - d. ABB
    - e. Siemens
    - f. Rosemont/Fischer
    - g. Honeywell
- E. Steam/Liquid Differential Pressure Transmitters: (pressure only)

1. Each differential pressure transmitter shall be selected and calibrated for operations between 0 and 200% of the normal differential pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transducer. Adjust output signal span to 150% of the differential pressure setpoint determined by the water balancer or the maximum differential pressure expected at the point of measurement.
2. The accuracy, including linearity, hysteresis and repeatability, of the transmitter for measuring differential pressure shall be better than 2% of the span stated above throughout a minimum of a 4:1 turndown. Turndown ratio shall be based on the actual differential span.
3. The transmitter shall not be damaged by pressures of up to 500 psig on either side of the transducer and all wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
4. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
5. Span and zero shall be individually adjustable.
6. Shall be 2-wire and 4-20 mA output.
7. Approved manufacturers:
  - a. Tobar
  - b. ITT Barton
  - c. Dietrich - Standard
  - d. ABB
  - e. Siemens

F. Steam/Liquid Pressure Transmitters: (pressure only)

1. The pressure transmitter shall be selected and calibrated for 150% of the normal operating pressure at the location of installation.
2. The accuracy, including linearity, hysteresis and repeatability, of the transmitter for measuring differential pressure shall be better than 2% of the span stated above throughout a minimum of a 10:1 turndown.
3. The transmitter shall not be damaged by pressures of up to twice its range. All wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
4. Provide an isolation valve and pressure gauge on the inlet of each pressure transmitter.
5. Shall be 2-wire and 4-20 mA output.
6. Approved manufacturers:
  - a. ABB
  - b. Siemens
  - c. Kele
  - d. Setra
  - e. Dwyer

G. Steam/Liquid Flow Sensors: (differential pressure type)

1. Uni-directional sensors shall be of the venturi type or velocity pressure type. They shall be constructed of stainless steel, sized to the system's range of flow, and have an accuracy of 0.5%.

2. Bi-directional sensors shall be of the velocity pressure type. They shall be constructed of stainless steel, sized to the system's range of flow, and have an accuracy of 0.5%.
  3. Approved Manufacturers
    - a. Preso
    - b. Gerand
    - c. Dietrich-Standard (Annubar Diamond II)
- H. Three Valve Manifolds for Steam/Liquid Pressure Transmitter:
1. Provide a three-valve manifold for each transducer. Pressures of up to 500 psig shall not damage the manifold. All wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
  2. The manifold shall be designed for direct mounting on the transducer it serves and utilizes two quarter turn valves to provide zeroing, blocking and normal service modes.
  3. Approved Manufacturers:
    - a. D/A Manufacturing

**EDITOR: CONTACT THE UTILITIES AND PLANT ENGINEERING DEPARTMENT VIA THE U-M DESIGN MANAGER FOR INSTRUCTIONS ON TYPE OF FLOW METER TO USE FOR STEAM, CONDENSATE, CHILLED WATER, AND HEATING HOT WATER.**

## 2.11 METERS AND ACCESSORIES

- A. Liquid Electro-Magnetic Flowmeters:
1. The meter system shall consist of a primary flow sensor and transmitter. The flow sensor shall be equipped with 150-lb. flanges. The meter system shall be installed with all necessary grounding components and gaskets per manufacturer's instructions. The meter shall be capable of bi-directional operation. The meter shall be sized appropriately for the range of flow for the system. The electrodes shall be SS or Hasteloy C. The transmitter shall be provided with a remote mounting bracket, cable, integral LCD display, NEMA 4X housing, shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow rate signal, and shall have a pulsed output signal for totalization. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit electronics shall have noise immunity. The primary flow sensor and transmitter shall be mounted in accessible locations. Unit shall have the capability to maintain flow total in non-volatile memory. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - a. Flowmeter Liner:
      - 1) Heating hot water, domestic hot water, and other water systems operating at or above 110°F: Teflon
      - 2) Chilled water, domestic cold water, and other water systems operating below 110°F: Polyurethane
      - 3) Steam condensate: Teflon to 300°F, Ceramic over 300°F, and as suitable for the expected fluid conditions.
    - b. Accuracy:
      - 1) At 1 to 33 feet per second velocity: ±0.5% of rate.
      - 2) At 0.3 feet per second velocity: ±2% of rate.

- c. Each unit shall be factory calibrated for the specified flow and shall be calibrated in both directions if the application is bi-directional. Calibration shall be a minimum of three point. Specific performance test data shall be furnished with the meter.
  - d. Each meter shall provide two analog 4-20 mA signals or a single 4-20 mA signal and a digital contact closure on reverse flow.
  - e. Meters for steam condensate shall be capable of sensing with condensate conductivity down to 6  $\mu$ S/cm.
2. Provide a phenolic tag for each transmitter to identify service and meter ID number (i.e. SECONDARY CHILLED WATER FLOW, FM-1, etc.).
  3. Approved Manufacturers (Water)
    - a. ABB
    - b. Siemens
    - c. EMCO
    - d. Rosemount
    - e. Krohne
    - f. Onicon
  4. Approved Manufacturers (Steam Condensate)
    - a. Rosemount
    - b. Krohne
    - c. ABB

B. Steam (Vapor) Flowmeters (Vortex-Shedding Type):

1. The meter system shall consist of a primary flow sensor and transmitter. The flow sensor body and wetted parts shall be SS, and shall be flanged and suitable for the service rating. The meter shall be installed with all necessary grounding components and gaskets per manufacturer's instructions. The transmitter shall be provided with a remote mounting bracket and cable, integral LCD display, NEMA 4X housing, shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow signal and a pulsed output signal for totalization. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit electronics shall have noise immunity. Unit shall have the capability to maintain flow total in non-volatile memory. The primary flow sensor and transmitter shall be mounted in accessible locations. The flowmeter shall be provided with a 1-year warranty and application non-degradation performance guarantee. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
  - a. Temperature range shall be -40 to +750°F.
  - b. Accuracy shall be 1.0% of rate and 0.1% of full scale.
  - c. Repeatability shall be 0.15% of flow rate.
  - d. Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.
  - e. Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.
  - f. Meter shall be equipped with a temperature and pressure compensation feature.

2. Provide a phenolic tag for each transmitter to identify service and Meter ID number (i.e. MEDIUM PRESSURE STEAM FLOW - LSI BUILDING, etc.).
  3. Approved Manufacturers
    - a. Rosemount
    - b. Krohne
    - c. ABB
- C. Steam (Vapor) Flow Meters (Differential-Pressure Type)
1. The meter system shall consist of a differential pressure primary flow element, a differential pressure transmitter (or transmitters), and a flow monitor/computer. The flow sensor body and wetted parts shall be SS, and shall be equipped with 150-lb. flanges. The transmitter(s) and flow computer shall be provided with a remote mounting bracket and cable, integral LCD display, and NEMA 4X housing. Flow computer shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow signal and a pulsed output signal for totalization. Unit electronics shall have noise immunity. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit shall have the capability to maintain flow total in non-volatile memory. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - a. Temperature range shall be -40 to +750°F.
    - b. Accuracy shall be 1.0% of rate or better and 0.1% of full scale.
    - c. Repeatability shall be 0.15% of flow rate.
    - d. Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.
    - e. Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.
    - f. Meter shall be equipped with a temperature and pressure compensation feature.
    - g. V-cone horizontal pilot lines shall be pitched back to steam lines and shall not trap condensate.
  2. Provide a phenolic tag for each meter to identify service and Meter ID number (i.e. MEDIUM PRESSURE STEAM FLOW - LSI BUILDING, FM-1 etc.).
  3. Approved Manufacturers
    - a. McCrometer (V-cone-style meter)
    - b. Preso (Venturi-style meter)
    - c. Gerand Engineering (Venturi-style meter)

*TWO METHODS OF CALCULATING ENERGY CONSUMPTION (BTUS), WITH THE RESPECTIVE EQUIPMENT REQUIRED, ARE SPECIFIED BELOW: (1) BY THE DDC SYSTEM OR (2) BY A "BTU METER". D.2 IS USED WHEN UTILITY (REVENUE) BILLING OF A SYSTEM IS PLANNED. D.1 IS USED WHEN ENERGY CONSUMPTION IS COLLECTED FOR INFORMATIONAL PURPOSES ONLY. ASSURE THE CONTROL DRAWINGS INDICATE WHICH METHOD, IF ANY, IS TO BE USED FOR EACH SYSTEM.*

- D. BTU Metering
1. (BTU determination via virtual point) When the control drawings describe BTU or BTU/hr trending, provide the following for each point described:

- a. One (1) liquid flowmeter unit with transmitter as specified elsewhere in this section.
  - b. Two (2) high-precision matched temperature sensor assemblies with transmitters as specified elsewhere in this section. Sensor with SS well shall be installed in each respective supply and return pipe as shown on project drawings.
  - c. These devices shall be wired to a local DDC panel. Calculations for instantaneous and totalized load shall be incorporated into the panel control code, and the necessary virtual points shall be created to allow remote monitoring and trending via the DDC system.
2. When a BTU meter is indicated on the control drawings, provide all the requirements described above for BTU virtual points, and additionally provide a Flow/BTU computer. Flow/BTU computer shall be programmable for various flow meter types including linear, square law, or multi-point linearization data interpretation:
- a. Inputs shall include 4-20ma flow from flow meter, and 4-20ma from two temperature sensors.
  - b. Flow and temperature inputs shall be simultaneously connected to this computer and looped to the local DDC panel.
  - c. Flow/BTU computer shall operate in an environment of 0 to 50 C, shall include a keypad for data input and retrieval, and an EEPROM/nonvolatile RAM. Unit shall calculate and provide:
    - 1) Two 4-20ma analog outputs indicating btu, mass or volume flow rate, temperature 1, temperature 2, delta temperature, pressure, density, and peak demand.
    - 2) One isolated pulse output indicating btu, mass or volume total
    - 3) Two NC/NO relay outputs assignable to trip according to various rate, total, temperature or pressure readings Programmable as latching or non-latching, or as pulsed output of a total.
  - d. Outputs shall be stored in a battery backed data logger, selectable for continuous or periodic log modes.
  - e. Unit shall have a real time clock and shall date stamp logged data. Unit shall have an RS-232 port and shall be capable of setup from a laptop computer. The supplier shall set up and verify BTU measurement and shall train U of M personnel in all aspects of BTU computer setup and operation.
  - f. Computer shall calculate and display heat, mass or Volume flow rate, resettable total, non-resettable total, temperature input 1, temperature input 2, delta temperature, density, pressure, peak demand, and time/date stamp.
  - g. Provide a phenolic tag for each transmitter and flow computer (as applicable) to identify service and ID number (e.g. CHILLED WATER BTU METER - LSI BUILDING, etc.).
  - h. Mount Flow/BTU computer in a NEMA 4 enclosure: Minimum size 16" (H) x 14" (W) x 8" (D), hinged cover, pad-lockable latch, and stainless steel hinge. Provide cutout in enclosure face and mount computer in face. Where multiple computers are supplied, they may be mounted in a common enclosure.
  - i. Approved Manufacturers and Models for Flow/BTU Computer:
    - 1) Kessler-Ellis Supertrol II with MS816 enclosure.

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## 2.12 MISCELLANEOUS DEVICES

### A. Alarm Indication Station

1. Alarm indicating station with red alarm LED, alarm horn, horn momentary silence switch, adjustable alarm delay and alarm repeat time, and alarm status relay.
  - a. Supply Voltage: 24 VAC @ 100 mA or 24 VDC @ 34 mA.
  - b. Alarm Time Delay: None, or 1 to 31 seconds in one-second increments, or 10 to 310 seconds in 10-second increments.
  - c. Alarm Horn: Continuous or pulsed tone, 70 db minimum.
  - d. Alarm Repeat Time: None, or 1 to 7 minutes in one-minute increments, or 10 to 70 minutes in 10-minute increments.
  - e. Alarm Relay: SPDT, 0.5A @ 24 VAC, 1.0A @ 30 VDC, follows horn or lamp action, selectable.
  - f. Connections: Screw terminals, 22 - 14 AWG wires.
  - g. Mounting: Brushed stainless steel plate mountable to standard single junction box, with two screws provided.
2. Accepted Manufacturer:
  - a. Kele Model RAD-1.

### B. Carbon Dioxide Sensors:

1. Carbon dioxide sensing cell shall consist of a non-dispersive infrared carbon dioxide gas cell that uses a pulsed source and has no free air optical path. Output shall be linearized 4-20 mA for use with 24 VDC input. The unit shall be specifically designed for the wall or duct application specified. Duct aspiration boxes shall be by the manufacturer. Unit shall have span adjustment. The unit shall have no moving parts.
2. Minimum requirements:
  - a. Range: 0-2,000 ppm
  - b. Accuracy: 3 % of full scale
  - c. Repeatability: 1% of full scale
  - d. Power Consumption: less than 3 watts
  - e. Zero Drift at Constant Temp.: 100 ppm per 24 hrs (random not cumulative)
  - f. Max. allowable Drift in 1 year: 20 ppm
3. Unit shall not require calibration for a period of 1 year or more.
4. Approved Manufacturers:
  - a. Valtronics
  - b. Telaire

### C. Carbon Monoxide and Combustible Gas Sensors:

1. Sensors shall be a micro-processor-based system for continuous monitoring and use catalytic, electro-chemical, diffusion cell, or solid-state type sensing. Output shall be linearized 4-20 mA for use with 24 VDC input with green LED normal operation indicator. Unit shall provide a SPDT pilot duty low voltage alarm contact with an adjustable set point. The unit mounting shall be wall, duct aspiration, or ceiling to suit application. The unit shall specifically designed for the application and shall be explosion proof, as required. Unit shall have single point set point and span adjustment. The unit shall have no moving parts. Units mounted outdoors shall be waterproof and rustproof.
2. Minimum requirements:
  - a. Range: as required for application; ppm, %, % L.E.L.
  - b. Accuracy: 3-5% of full scale
  - c. Repeatability: 1% of full scale

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- d. Power Consumption: 5 watts or less
  - e. Relay contact rating: 5 amp at 24 VDC, 150 VA max. inductive
  - f. Zero Drift at Constant Temp.: 0 per 24 hrs (random not cumulative)
  - g. Max. allowable Drift in 1 year: 1% of full scale.
3. Approved Manufacturers:
- a. Draegar
  - b. Vulcain
- D. Condensation Sensor - Pipe Mounting Type
1. Sensor with built-in relay contact that opens upon detection of condensation, for sensing condensation when mounted on bare pipe.
- a. Supply voltage: 24 VAC/VDC  $\pm 10\%$
  - b. Power consumption: Maximum 1.6 VA
  - c. Relays contacts: rated 1 amp @ 24 VAC/VDC
  - d. Operating temperature: -20... +50°C
  - e. Display: LED (visible without removing cover), green - power supply ok, red - condensation sensed, contact open.
  - f. With pipe mounting bracket.
- E. Current Sensing Relays
1. Provide current sensors with donut transformers capable of monitoring AC current, maximum input current ranges from 20 to 300 amp, peak, with digital output signals having adjustable high and low current trips. An LED shall provide visual indication and shall not bleed through.
- a. Provide special current sensing relays designed to monitor belt breakage, when indicated or described in the Sequence of Operation.
2. Approved Manufacturer:
- a. Neilsen Kuljian
  - b. Veris Industries
- F. Electronic to Pneumatic Transducers
1. Provide transducers to convert electronic signals from the Siemens analog output modules to linear proportional pneumatic signals for all DDC controlled modulating pneumatic devices. The transducer shall be a panel-mounted device, with hand/auto switch, override dial for manual override control, and a 0-30 psig output gauge. Supply voltage shall be 19-26 VAC. Control signal shall be 0-10 VDC or 4-20 mA. Output accuracy shall be 1/4 psig at 75 Deg. F, producing a 0-15 psig pneumatic signal. Output repeatability shall be .05 psig maximum. Transducers shall be high capacity non-bleed devices with a minimum output capacity of 500 SCIM, except special circumstances that require a constant bleed controller with branch exhaust on signal loss.
2. Approved Manufacturers:
- a. Non-bleed Type:
    - 1) Siemens
    - 2) ACI - PXP
  - b. Bleed Type:
    - 1) ACI - PXP
- G. Liquid Detectors



1. Liquid detectors shall utilize microchip technology for detection of conductive liquids through one of the following types of sensors: gold-plated probes, self-adhesive sensor tape with copper electrodes and durable cotton cover, or rope type sensor. Detectors shall be selected based on the best use for the application. Power requirement shall be 11-27 VAC or VDC and have a green LED normal operation indicator. Unit shall have a SPDT pilot duty low voltage alarm contact. Unit shall be waterproof and rustproof. A red LED shall indicate the presence of liquid. Unit shall have an adjustable set point.
2. Approved Manufacturers:
  - a. R. E. Technologies, Inc
  - b. Water Alert

H. Loop-Powered Indicators:

1. Where indicated, analog sensors (i.e., temperature, humidity, CO2, CO, etc.) shall be provided with a Loop-Powered Indicator (LPI) mounted on a separate dedicated LPI panel, except those sensors that are provided with a local display. Local displays shall be mounted at the DDC panel array.
2. Indicator shall be designed to display any 4-20 mA transmitter signal directly in the engineering unit of the measured media. The display shall be powered directly by the measured 4-20 mA signal without requiring an additional power supply. Indicator shall not impose impedance on the current loop beyond the capability of the transmitter.
3. Display shall have minimum 5/16" LCD digits, with 3-1/2 digit capability selectable decimal point and selectable scale. Accuracy of indication shall be 0.1% of scale.
4. Indicator shall be provided with a lettered plate indicating appropriate engineering units.
5. Approved Manufacturer:
  - a. R. E. Technologies, Inc. (Kele Assoc.)

I. Occupancy Counters (People Counters)

1. Dual Sensor - Differential Thermal Imaging Counter
  - a. General
    - 1) Provide combination BACnet-MS/TP and Analog Output counting devices for Dynamic Ventilation Reset Controls to be mounting where indicated on the plans and controlling ventilation to occupied zones as populations vary, in compliance with the Ventilation Rate Procedure in ASHRAE 62.1-2013 and 2016.
  - b. Counters shall provide data on net zone populations to dynamically calculate the ASHRAE Standard 62.1 Ventilation Rate.
    - 1) Each counter shall consist of a center-top door frame mounted counter, using a dual thermopile differential thermal imaging counters, an integral microprocessor-based design capable of providing net population data to the controls network for use in ventilation reset based on accurately measured real-time zone populations.
    - 2) Counter with steel enclosure shall have an overall size of: 6.12L x 2.94W x 1.36H inches and weigh approx. 0.25 lbs.

- 3) Counters shall have an environmental operating range of no less than 65° F to 85° F and 5% - 95% RH, non-condensing.

c. Population Counter Design and Counting Performance

- 1) Counter shall be mounted to provide zone entry and exit data to the network for maintenance of a net zone population value to less than ±5% of actual or ±3 people, whichever is larger.
- 2) Counter design shall be optimized for single entry/exit interior doors, ≤ 42 x ≤ 96 in.
- 3) Small deviations or accumulation in counts shall be adjusted when "population reset interval" is selected during configuration and set up. Upon activation, the total net population in memory shall be 'zeroed' based on the user-determined reset period selected or every 24 hours during a predetermined non-occupied period.
- 4) Power, Connectivity and Communications
  - a) The BACnet / analog combination counters shall be capable of communicating with other devices using an RS-485 standard interface and BACnet-MS/TP protocol, implemented as a Master node.
  - b) Communication speed shall be field-selectable by dip switch between 9.6, 19.2, 38.4 and 76.9 kBaud.
  - c) The counter-network communications shall be capable of field configuration and setup using a simple dip- switch interface.
  - d) A simultaneous 0-10 VDC scalable and protected analog output shall also be available to provide net counts.
  - e) All counters shall be powered with individual 24 VAC transformers (22.8V to 26.4V under load) @1.2 V-A nominal.

2. The manufacturer's authorized representative shall review and approve counter position placement for each location indicated on the plans.

3. Accepted Manufacturer:

- a. EBTRON, Inc. Model CENSUS - C100, Single-entry interior door occupancy counter.

J. Pressure to Electronic Transducers

1. Provide transducers to convert linear proportional pressure signals to interface with the Siemens analog input modules. The transducer shall be a panel-mounted device, with input pressure snubber, as required, and gauge. Supply voltage shall be 19-26 VAC. Control signal shall be 4-20 mA. Accuracy shall be 1 percent full scale. Thermal effect shall be less than 1 percent full scale on zero and less than 1 percent of reading on span. Transducer shall have elastomer seals and SS wetted parts.

2. Approved Manufacturers:

- a. Siemens
- b. Setra
- c. Modus
- d. ACI
- e. Dwyer

K. Room Differential Pressure Indicating Gauges

1. Dial (4" dia.) in metal case, diaphragm actuated, black figures on white background, front recalibration adjustment, center zero scale with scale range of 0.05-0-0.2" WC with 0.005 minor divisions, suitable for surface or flush mounting. Accuracy +/- 2% of full scale. With plastic gauge mounting plate for flush mounting and space pressure sensor consisting of pressure port, barbed tubing connection, and sensor plastic mounting plate suitable for mounting on a standard electrical junction box.
2. Approved Manufacturers:
  - a. Dwyer "Magnehelic" 2000-00N with A-465 pressure sensor and A-464 flush mounting plate (provide A-368 mounting bracket for surface mount applications)

**THE DESIGNATION "RTC" SHOULD BE USED ON THE CONTROL DRAWINGS WHEN THE BELOW TYPE OF CONTROLLER IS INTENDED.**

**2.13 ELECTRONIC ROOM TEMPERATURE CONTROLLER (RTC)- CHILLED BEAMS, FIN TUBE, AND SIMILAR TERMINAL DEVICES WITHOUT A FAN**

**A. Room Temperature Controller:**

1. UL listed configurable electronic room temperature controller with LCD display. Use only where specifically called for on control drawings. With the following features:
  - a. Two part controller consisting of plastic base plate and detachable plastic controller housing, white casing/cover/fascia color. The base shall include screw terminals to allow all wiring to be terminated on the base, as opposed to directly on the controller. The controller housing shall mechanically and electrically engage the base and shall include all electronics and a built-in room temperature sensor.
  - b. LCD display shall display the measured room temperature in °F.
  - c. Control shall be by room temperature sensing.

**REVISE OUTPUT REQUIREMENT TO FLOATING CONTROL WHEN FLOATING TYPE CONTROL VALVES ARE USED. FLOATING CONTROL IS NOT APPROPRIATE FOR APPLICATIONS THAT MAY DESIRE FAIL OPEN OR FAIL CLOSED CONTROL VALVES SUCH AS CHILLED BEAMS.**

- d. Shall provide the number and type of inputs and outputs required to meet the sequence of operation.
  - 1) Provide a minimum of two analog outputs for 0-10VDC modulating valve actuators.
  - 2) Output Action (analog): Selectable normally open or normally closed.
  - 3) Inputs: Provide a minimum of two binary inputs and one universal input.
  - 4) Input and Output Ratings: As required for controlled devices.
- e. Setpoint Adjustment Buttons: The controller face shall provide an "up" setpoint adjustment button and a "down" setpoint adjustment button, or touch display, to allow occupant adjustment of setpoint.

**NOTE THE AUTOMATIC CHANGEOVER MODE DESCRIBED BELOW. IF A MFR. DOES NOT OFFER THIS FUNCTION FOR 2-PIPE HEATING/COOLING APPLICATIONS, PIPING AT THE FAN COIL WILL NEED TO BE CONFIGURED WITH A SMALL BYPASS TO ASSURE THE CONTROLLER SENSES THE CURRENT 2-PIPE SYSTEM WATER TEMP.**

- f. Automatic Changeover Mode (provide for two pipe applications): the controller shall detect if the system is in heating or cooling mode by measuring the system water temperature at the fan coil and automatically switching the controller to heating or cooling control mode. An icon on the controller LCD shall indicate which mode the system is in, heating or cooling. Provide a strap-on-pipe temperature sensor device wired to the controller, for measuring system water temperature. The controller shall also include a purge mode function to assure proper acquisition of system water temperature by the strap-on sensor. Purge mode function shall open the fan coil 2-way control valve (for an adjustable time period) at two hour intervals if the control valve has remained closed during that interval.
- g. The controller shall provide the following setpoint modes:
  - 1) Normal (Occupied) Mode: Controller maintains the heating and cooling occupant adjustable setpoint.
  - 2) Un-Occupied Mode: Controller maintains set-back/set-up heating and cooling setpoint; activated by a remote contact closure wired to a status input on the controller. Not occupant adjustable.
- h. Override Button or Touch Display: The controller face shall include a button or touch display that allows the occupant to temporarily switch to Normal (occupied) mode. The duration of the temporary occupied mode shall be adjustable from 0 to 24 hours. When override is activated, Normal Mode setpoint operation shall be invoked and the controller shall provide a network point to signal the Owner's DDC system via BACnet MS/TP that occupied mode has been requested.
- i. Operating Voltage: 24 VAC.
- j. Power Consumption: 12 VA maximum.
- k. Control Transformer: Provide control transformer when required.
- l. Control Deviation Including Sensor Inaccuracy at 77 °F: ± 1 °F maximum.
- m. Programmable Features: It shall be possible to program (configure) the following controller functions without special software. These features shall be provided directly by the controller. Programming/configuration mode shall be accessible via either a password or by non-intuitive button activation sequences.
  - 1) Cooling setpoint range, all Modes: Adjustable 54 °F to 100 °F.
  - 2) Heating setpoint range, all Modes: Adjustable 40 °F to 90 °F.
  - 3) Heating maximum setpoint (adjustable 40 °F to 90 °F) and cooling minimum setpoint (adjustable 54 °F to 100 °F).
  - 4) Proportional band adjustable from 3°F to 10°F.
  - 5) Dead-band between heating and cooling adjustable in 1°F increments, over a range 2°F to 5°F.

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- 6) Other parameters as required to meet the requirements of this specification and the control sequence of operation.
- n. Serial Communications: Provide Controller with BACnet Testing Laboratories certified BACnet MS/TP Communications compatible with Siemens controls.
- o. BAS Connections: Connect to the Siemens DDC control panel controller FLN or BACnet MS/TP network.
- 2. Warranty: 18 month unconditional parts and labor warranty and 5 year unconditional warranty for all parts including sensors.
- 3. Approved Manufacturers, subject to compliance with all the above requirements:
  - a. Schneider Electric SE7200 Series or Schneider Electric SE8300 Series
  - b. Viconics VT7200 Series or Viconics VT8300 Series

**THE DESIGNATION "RTC-F" SHOULD BE USED ON THE CONTROL DRAWINGS WHEN THE BELOW TYPE OF CONTROLLER IS INTENDED.**

**2.14 ELECTRONIC ROOM TEMPERATURE CONTROLLER (RTC-F)- FAN COILS (FCU), UNIT HEATERS (UH), AND CABINET UNIT HEATERS (CUH)**

**A. Room Temperature Controller:**

- 1. UL listed configurable electronic room temperature controller with LCD display, for modulating control of 2 or 4 pipe FCUs/UHs/CUHs. Use only where specifically called for on control drawings. With the following features (Fan speed relay board provided with the controlled equipment. Coordinate with equipment manufacturer and assure controller is compatible with relay board. Provide additional components to make compatible if required.):
  - a. Two part controller consisting of plastic base plate and detachable plastic controller housing, white casing/cover/fascia color. The base shall include screw terminals to allow all wiring to be terminated on the base, as opposed to directly on the controller. The controller housing shall mechanically and electrically engage the base and shall include all electronics and a built-in room temperature sensor.
  - b. LCD display shall display the measured room temperature in °F.
  - c. Control shall be by room temperature sensing. Provide return air sensor where indicated as required.
  - d. Outputs for modulating valve actuator and three-speed fan control or ECM fan control.

**REVISE OUTPUT REQUIREMENT TO FLOATING CONTROL WHEN FLOATING TYPE CONTROL VALVES ARE USED. FLOATING CONTROL IS NOT APPROPRIATE FOR APPLICATIONS THAT MAY DESIRE FAIL OPEN OR FAIL CLOSED CONTROL VALVES SUCH AS CHILLED BEAMS.**

**NOTE THAT AS OF MAY 2019 VICONICS AND SCHNEIDER ELECTRIC CONTROLLERS FOR ECM FANS HAVE AVAILABLE ONLY ONE OUTPUT FOR CONTROL VALVES (2-PIPE OPERATION).**

- e. Provide the number and type of inputs and outputs required to meet the sequence of operation.

- 1) Provide a minimum of two analog outputs for 0-10VDC modulating valve actuators or 2-10VDC ECM fan control.
  - 2) Output Action (analog): Selectable normally open or normally closed.
  - 3) Inputs: Provide a minimum of two binary inputs and one universal input.
  - 4) Input and Output Ratings: As required for controlled devices.
- f. Fan Speed Selector Switch, Button, or Touch Display: that allows occupant to select high, medium, low or automatic fan speed. When setpoint dead-band is exceeded, the controller shall turn on the fan at the speed selected and modulate the control valve. In automatic mode, once the control valve opens to maximum position, the fan shall modulate from minimum speed/2VDC to maximum speed/10VDC.
- 1) If controlling single speed equipment, provide ability to jumper or program the controller so that regardless of fan "switch position", controller turns on fan to fixed speed when setpoint dead-band is exceeded.
- g. Setpoint Adjustment Buttons: The controller face shall provide an "up" setpoint adjustment button and a "down" setpoint adjustment button, or touch display, to allow occupant adjustment of setpoint.
- h. It shall be possible to set the fan control for either continuous fan operation independent of room temperature, or for the fan to turn on and off dependent on room temperature.

**NOTE THE AUTOMATIC CHANGEOVER MODE DESCRIBED BELOW. IF A MFR. DOES NOT OFFER THIS FUNCTION FOR 2-PIPE HEATING/COOLING APPLICATIONS, PIPING AT THE FAN COIL WILL NEED TO BE CONFIGURED WITH A SMALL BYPASS TO ASSURE THE CONTROLLER SENSES THE CURRENT 2-PIPE SYSTEM WATER TEMP.**

- i. Automatic Changeover Mode (provide for two-pipe applications): the controller shall detect if the system is in heating or cooling mode by measuring the system water temperature at the fan coil and automatically switching the controller to heating or cooling control mode. An icon on the controller LCD shall indicate which mode the system is in, heating or cooling. Provide a strap-on-pipe temperature sensor device wired to the controller, for measuring system water temperature. The controller shall also include a purge mode function to assure proper acquisition of system water temperature by the strap-on sensor. Purge mode function shall open the fan coil 2-way control valve (for an adjustable time period) at two hour intervals if the control valve has remained closed during that interval.
- j. The controller shall provide the following setpoint modes:
  - 1) Normal Mode: Controller maintains the heating and cooling occupant adjustable setpoint.
  - 2) Standby Mode: Controller maintains standby heating and cooling setpoints. Not occupant adjustable.

- 3) Economy Mode: Controller maintains set-back/set-up heating and cooling setpoint; activated by a remote contact closure wired to a status input on the controller. Not occupant adjustable.
- k. Standby Switch or Button: the controller face shall include a standby switch/button/touch screen that allows the occupant to activate stand-by mode by a single key stroke.
- l. Operating Voltage: 24 VAC.
- m. Power Consumption: 12 VA maximum.
- n. Control Transformer: Provide control transformer when required.
- o. Control Deviation Including Sensor Inaccuracy at 77 °F: ± 1 °F maximum.
- p. Programmable Features: It shall be possible to program (configure) the following controller functions without special software. These features shall be provided directly by the controller. Programming/configuration mode shall be accessible via either a password or by non-intuitive button activation sequences.
  - 1) Cooling setpoint range, all Modes: Adjustable 54 °F to 100 °F.
  - 2) Heating setpoint range, all Modes: Adjustable 40 °F to 90 °F .
  - 3) Heating maximum setpoint (adjustable 40 °F to 90 °F) and cooling minimum setpoint (adjustable 54 °F to 100 °F).
  - 4) Proportional band adjustable from 3°F to 10°F.
  - 5) Dead-band between heating and cooling adjustable in 1°F increments, over a range 2°F to 5°F.
  - 6) Two Pipe Applications:
    - a) Heating/Cooling Changeover Cooling Switch Point: <75 °F.
    - b) Heating/Cooling Changeover Heating Switch Point: >77 °F.
    - c) Purge function active or inactive.
    - d) Purge function time duration.
  - 7) Fan Control in the Economy Mode: On or off.
  - 8) Other parameters as required to meet the requirements of this specification and the control sequence of operation.
2. Serial Communications: Provide Controller with BACnet Testing Laboratories certified BACnet MS/TP Communications compatible with Siemens controls.
3. BAS Connections: Connect to the Siemens DDC control panel controller FLN or BACnet MS/TP network.
4. Warranty: 18 month unconditional parts and labor warranty and 5 year unconditional warranty for all parts including sensors.
5. Approved Manufacturers subject to compliance with all the above requirements:
  - a. Schneider Electric SE7300 Series or Schneider Electric SE8300 Series
  - b. Viconics VT7300 Series or Viconics VT8300 Series

## 2.15 ELECTRIC COMPONENTS

- A. Components shall be Honeywell, Johnson, or Siemens, unless listed otherwise.
- B. Low temperature detection thermostats shall be duct type, fixed 5 deg. F differential, range 30 to 60 deg. F. Sensing element shall have a 20-foot long capillary tube responding to the lowest temperature sensed along any 12 inches of bulb length. Switch shall be SPDT 120 VAC, UL listed, rated for 10 amps at 120 VAC full load. Unit shall be manually reset. Provide one thermostat for every 20 square feet of coil surface.
- C. High temperature detection thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load. Unit shall be manually reset.
- D. Immersion electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required, with stainless steel separable well. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- E. Remote-bulb electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required, with stainless steel separable well as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- F. Wall-mounted electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- G. Strap-on electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- H. Differential Pressure Switches:
  - 1. Shall provide electrical switching action upon a sensed pressure differential increase between two points. Sensitivity shall be suitable for the application. Set point shall be adjustable over the full range of the device. Switching action shall SPDT. Electrical switch rating shall be 10 amps at 120 VAC, minimum.
  - 2. Pressure rating of switch and connecting tubing:
    - a. Fan - Rated for 12 inches WC.
    - b. Pump - Maximum deadhead system pressure.
  - 3. Switches used for safety shutdown applications shall be of the manual reset type.
  - 4. Approved Manufacturers:
    - a. Honeywell
    - b. Siemens
    - c. Dwyer
    - d. Cleveland Airflow



I. Limit Switches:

1. Limit switches shall be oil tight type with appropriate operator to provide required function.
2. Approved Manufacturers:
  - a. Honeywell
  - b. Siemens
  - c. Allen-Bradley
  - d. GE
  - e. Square D

J. Control Relays and Contactors:

1. Relays shall be a minimum DPDT, of proper coil voltage, with neon indicator light, and of sufficient rating for specified purpose. Relay base shall be of the screwed terminal type.
2. Contactors shall be definite purpose type, have adequate number of poles, of proper coil voltage, and of sufficient rating for specified purpose. Contactors used for DDC interface control shall contain a Hand-Off-Auto switch.
3. Approved Manufacturers:
  - a. Dayton
  - b. Siemens
  - c. Allen-Bradley
  - d. GE
  - e. Square D

K. Selector Switches:

1. Switches shall be multiple position type, oil-tight, water-tight, dust-tight, have the adequate number of contact blocks, capable of additional contact blocks, and of sufficient rating for specified purpose. Nomenclature plate shall be provided with appropriate wording, units, etc.
2. Approved Manufacturers:
  - a. Dayton
  - b. Siemens
  - c. Allen-Bradley
  - d. GE
  - e. Square D

L. Push Buttons and Pilot Lights:

1. Push button switches and pilot lights shall be, oil-tight, water-tight, dust-tight, have the adequate number of contact blocks, capable of additional contact blocks, and of sufficient rating for specified purpose. Nomenclature plate shall be provided with appropriate wording, units, etc.
2. Pilot lights shall be neon or LED, push-to-test type with replaceable lens. Lens shall be of the appropriate color for application served.
3. Approved Manufacturers:
  - a. Dayton
  - b. Siemens
  - c. Allen-Bradley
  - d. GE
  - e. Square D

M. Fuse Holder/Disconnects:

1. Fuse holder/disconnects shall be provided for all control circuits inside auxiliary control panels, and shall be of appropriate size/type for service.
2. Approved Manufacturers:
  - a. Little Fuse
  - b. Dayton
  - c. Buss
  - d. GE

N. Terminal Blocks:

1. Terminal blocks shall be modular, barrier type, direct mount, single pole, and snap together to any required number of poles. Units shall be rated for 300 volts, 20 amp., handle wire sizes from 22-12 AWG, and have a marking strip for identification.
2. Approved Manufacturers:
  - a. Little Fuse
  - b. Dayton
  - c. Buss
  - d. GE

O. Toggle Switches:

1. A toggle switch shall be provided for every auxiliary and local control panel that utilizes a 120 VAC power source as a means to turn off the power to that panel and shall be of appropriate size/type for service. Toggle switches shall be rated 120/277 volts, 20 amps, SPDT, specification grade, extra-heavy duty, back and side wired, with brown handles.
2. Approved Manufacturers:
  - a. Leviton
  - b. Pass & Seymour
  - c. Hubbell
  - d. Arrow Hart
  - e. Bryant

**2.16 ELECTRICAL ACCESSORIES**

A. Wiring and Conduit

1. The MSCC shall provide all DDC and related control wiring, conduit, and J-hook cable hanging system. Wire and cable shall be pulled from device or control point to the DDC, Auxiliary, UPS, or LPI panels and run between DDC, Auxiliary, UPS, or LPI panels. MSCC shall be responsible for sizing all wiring to allow for proper function.
2. The MSCC shall develop a logical and systematic wire numbering scheme for each panel assembly. All wire and cable shall be labeled and tagged on both ends. Within a panel assembly, wiring shall be tagged 4 inches down from the point at which the wire enters the cabinet with the corresponding point number or wire number. All other wiring shall be tagged within 4 inches of the termination point.
  - a. Labels shall be thermal printed type designed specifically for wiring identification.
3. All wiring carrying voltages greater than 24 volts or rated as Class 1 circuits shall be run in conduit.
4. All wiring carrying voltages 24 volts nominal or less shall be run as follows:

- a. Wiring routed in shafts, walls, below grade, and in any concealed or inaccessible space, or above ceilings requiring the use of a tool to access or held in place by clips or similar devices: run wiring in conduit.
  - b. Wiring routed in exposed locations such as mechanical and electrical rooms or in rooms without ceilings (i.e. exposed to deck above): run in conduit.
  - c. ALN wiring: run in conduit.
  - d. Wiring above accessible lay-in ceiling areas: Utilize J-hook hangers.
    - 1) Provide UL Listed zinc electro-plated steel or plastic J-hooks, sky blue color, plenum use approved, with minimum 1-inch wide cable support area, rated for the cable type being supported. Provide with integral cable retainer strap to provide containment of cables within the hanger.
    - 2) Install J-hooks with J-hook bottoms a minimum of 10 feet A.F.F. and no less than 2 feet above the ceiling.
    - 3) Space hangers at maximum 5 foot intervals, with additional hangers located a maximum of 3 feet from both sides of any change in direction. Wiring shall not sag more than 12 inches between J-hooks. Install wiring and J-hooks in a neat and workman-like manner, routed parallel or perpendicular to the building column lines.
    - 4) Install to protect wire from damage and to allow for wire replacement. Do not exceed 50 % of the wire capacity specified by the J-hook manufacturer (first installation), or route control wiring in non-control-wiring J-hooks.
  - e. Wiring to wall mounted devices such as room sensors, switches, and similar devices: New walls--Route wiring in wall in minimum 1/2 inch conduit. Stub conduit up/down into accessible ceiling space, terminating conduit with a 90 degree bend and a strain relief to prevent wire damage. Install wall box for device mounting. Existing Walls--Route wiring in wall in minimum 1/2 inch flexible conduit. Stub flex up/down into accessible ceiling space, terminating flex with a bushing to prevent wire damage. Install wall box for device mounting.
  - f. Wiring to perimeter radiation valves and similar control devices requiring wiring to be routed in walls: Route wiring in wall in minimum 1/2 inch conduit. Stub conduit up/down into accessible ceiling space, terminating conduit with a 90 degree bend and a strain relief to prevent wire damage. Provide maximum 12 inch long flexible metal conduit for the final connection to the device.
5. Conduits shall be sized on a maximum fill of 40% capacity.
6. Five separate conduit systems shall be provided:
- a. DO/DI and 120 VAC control wiring.
  - b. AO/AI wiring (may also contain DI wiring if rated as Class II teflon jacketed twisted pair)
  - c. Pneumatic tubing.
  - d. ALN/FLN cables.
  - e. 24VAC (note exception under TEC Wiring Requirements)
- Exception: DO's, DI's, AI's, and AO's between VSD's and DDC panels may share the same conduit if all wiring meets Class I

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wiring standards and provided all analog signals use a 4-20mA signal.

7. All junction boxes and couplings on conduit containing DDC related wiring or pneumatic tubing shall be painted sky blue color. Alternative: Allied Tube True Color® EMT, color blue, may be used in lieu of painted fittings and junction boxes.
8. Data transmission cabling and equipment grounding procedures shall meet the latest FCC guidelines for electromagnetic field generation.
9. All control wiring sizes and types shall meet the equipment manufacturer's recommendations.
10. Minimum DDC Wiring and Cable Requirements:
  - a. Digital Output: Minimum #14 AWG THHN
  - b. Digital Input: Teflon jacketed twisted pair #20 -or- #16 AWG THHN minimum.
  - c. Analog Output: Twisted pair NEC-rated CMP #20 AWG
  - d. Analog Input: Twisted pair NEC-rated CMP #20 AWG
  - e. Data Transmission (Non-BACnet): Teflon jacketed twisted shielded pair #22 AWG 12-1/2 pico-ferrad, 6 twists/foot, with 22 AWG ground wire.
  - f. Data Transmission (BACnet MS/TP): BACnet Testing Laboratories compliant communication cable utilizing a twisted pair cable to include an additional conductor to be used for common or signal reference when required.
  - g. Data Transmission (BACnet IP): BACnet Testing Laboratories compliant Ethernet communication cable.

All wire sizes listed are for lengths up to 750'.

11. All control wiring shall have insulation rated for 300 volts minimum, and be installed per NEC requirements. Exposed wiring running in return plenums, air handling devices, and where required by code shall be plenum rated.
  12. DDC panel to DDC panel (ALN) wiring insulation outer jacket color shall be orange.
  13. Terminal unit (FLN) wiring insulation outer jacket color shall be orange with blue stripe.
  14. TEC Wiring Requirements:
    - a. FLN & 24VAC Class II power wiring may be routed in the same conduit.
    - b. Provide all necessary 24 VAC transformers, 24 VAC power distribution wiring, etc. to TECs for a complete operating system. Transformers shall have primary and secondary fuse protection and shall be mounted in an electrical closet, auxiliary panel or other suitable accessible location with disconnecting means. Provide a pilot light for each transformer, to indicate the presence of load power.
    - c. Terminal fittings or insulating bushings shall be used to protect wiring associated with TECs at enclosures, junction boxes, etc.
- B. Provide all necessary 24 VAC transformers, 24 VAC power distribution wiring, etc. for a complete operating system. Transformers shall have primary and secondary fuse protection and shall be mounted in an electrical closet, auxiliary panel or other suitable accessible location with disconnecting means. Provide a pilot light for each transformer, to indicate the presence of load power.

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- C. Provide conduit and wiring to power all 120 VAC control accessories such as flow meters, BTU meters, data acquisition panels, and actuators. Feed this power from an auxiliary control panel, with a separate disconnect and fuse for each device, located in the auxiliary panel.
- D. For TEC's, provide 120 VAC conduit and wiring between electrical panels and TEC power supply transformers.

**2.17 AUTOMATIC CONTROL VALVES AND ACTUATORS**

A. General:

- 1. Unless indicated otherwise on the control drawings, provide the control valve body style (globe, ball, butterfly, etc.) indicated for each application (hydraulic, steam, etc.) noted below.
- 2. Except where otherwise noted, valve bodies 2 inches IPS and smaller shall be single seated bronze, and shall have screwed end connections. Valve bodies 2-1/2 inches IPS and larger shall be cast iron, and shall have flanged end connections. Valve stem packing shall be tetrafluorethylene, spring-loaded, self-adjusting. Packless construction is acceptable. Valve linkage shall have an adjustment for valve lift. Valve to have rising stem, renewable seat and disc, repackable under pressure.
- 3. Valve rangeability shall be no less than 50:1 for valve  $C_v \leq 1$ , no less than 100:1 for valve  $C_v > 1$ .
- 4. When indicated, provide separate SPDT limit switches which actuate at the full open and full closed valve position.

B. High Performance Butterfly Valves

- 1. May be used for hydraulic applications, when approved, for valves 2-1/2" and larger.
- 2. High performance butterfly valves shall comply with Related Section 220523 Valves.
- 3. Actuators shall be pneumatic rotary type with rack and pinion to provide constant output torque rated for at least 125 percent, pilot positioner with gauges, spring return, adjustable travel stops, factory tested, factory lubricated, self-draining body, integral pneumatic parting, localized mechanical position indicator readable at 25 feet, 0-90 deg. reversible operation, capable of operating in any valve mounting attitude, capable of being mounted in line or transverse to pipeline, and bolt directly to valve top plate. Valves shall be actuated with 60-psig air and 3-15 psig pilot service. Valves used for isolation do not require pilot positioners. Actuator shall include a manually operated hand wheel for manual override.
- 4. Approved Manufacturers
  - a. Per Related Section 220523 Valves

**STEAM CONTROL VALVES: REVISE THE VALVE PRESSURE DROP SPECIFIED BELOW TO THAT APPROPRIATE FOR YOUR PROJECT. FOR EXAMPLE, FOR LOCATIONS CLOSE TO THE CENTRAL POWER PLANT, A PRESSURE DROP HIGHER THAN THE INDICATED 4 PSIG WOULD BE APPROPRIATE. ALSO NOTE THAT THE BELOW VALVE SIZING CRITERIA ASSUMES THAT THE STEAM PRESSURE REQUIREMENT FOR THE EQUIPMENT SERVED BY THE CONTROL VALVE IS 1 PSI OR LESS. ALWAYS VERIFY THE EQUIPMENT PRESSURE REQUIREMENT AND MODIFY THE BELOW ACCORDINGLY.**

C. Hydraulic Control Valves

1. Globe style.
  - a. Bodies and trim shall be rated for service pressures through 125 psig at 250 deg. F, globe style. Hydronic system valves shall have replaceable plugs and seats of SAE 72 brass or AISI 300 series stainless steel, selected for maximum lift under application conditions.
2. Ball valves, in conformance with the ball valve section below, may be used up to 3/4" valve body size.
3. Maximum pressure drop across any hydronic system valve at maximum flow and valve size shall be as indicated.
4. Two-way valves shall have equal percentage characteristics for heating and cooling applications, either linear or equal percentage for other applications as appropriate, linear for three-way valves.
5. When not indicated, valves shall be sized for a pressure drop of 3 psig for chilled water and 4 psig for hot water based on the maximum flow rate scheduled for the device controlled.
6. Approved Manufacturers
  - a. Siemens
  - b. Honeywell
  - c. Johnson

D. Steam Control Valves

1. Globe Style. Bodies and trim shall be rated for scheduled saturated steam service pressures. Steam valve replaceable plugs and seats shall be stainless steel, hardened to not less than 500 Brinell.
2. Valves shall have modified linear characteristics and shall be sized based on a 5 psig inlet pressure and a maximum drop of 4 psig.
3. Approved Manufacturers
  - a. Siemens
  - b. Honeywell
  - c. Johnson

**ALTHOUGH AVAILABLE UP TO 4", BALL VALVES SHOULD TYPICALLY ONLY BE USED FOR SMALL CONTROL VALVE APPLICATIONS, E.G. FAN COILS. THIS SPECIFICATION IS ONLY FOR BALL VALVES UP TO 3/4" DIAMETER.**

E. Ball Style Control Valves

1. Ball style control valve and actuator assembly.
  - a. Control Valve Body: Quarter turn ball valves, 2-way and 3-way configuration as indicated, for 2 position or modulating service, with the following features:
    - 1) 1/2" or 3/4" valve size.
    - 2) Forged brass body with female NPT end connections.
    - 3) Nickel or chrome plated brass ball, with Teflon reinforced EPDM O-ring seals.
    - 4) Blow-out proof brass stem with double O-ring EPDM seals.
    - 5) Shall provide safe and reliable operation in water or in up to 50% glycol/water solutions, at fluid temperatures between 35°F and 212°F and static pressures up to 300 psi.
    - 6) Ball and stem seals shall be formulated to prevent degradation by typical water treatment chemicals and Chloramines.
    - 7) Minimum close-off rating: 200 PSI.

- 8) Differential pressure rating (valve operating): 30 PSID maximum.
  - 9) Downstream leakage: maximum of 0.01% of design flow at rated close-off differential pressure.
  - 10) 0 - 90 degree angle of rotation.
  - 11) Valves for modulating service shall be equipped with a characterized ball (glass filled polymer flow insert) that provides an equal percentage flow characteristic.
  - 12) Valves for two position control shall be reduced port type as required for the appropriate valve Cv.
  - 13) Provide valves with the flow coefficient indicated, or if not indicated, subject to engineer's approval, with a Cv appropriate for good control and considering the system differential pressure available.
2. Actuators: UL listed electronic rotary actuator designed for operation with the ball type control valve, with the following features:
- a. The actuator shall be of the same manufacturer as the valve body and shall be integrally mounted to the valve at the factory.
  - b. For direct coupling to the valve shaft without the use of linkages, to an ISO-style mounting pad.
  - c. Minimum cycle life: 60,000 full strokes at maximum rated torque.
  - d. Torque: as required for smooth positioning and closure of the valve against a maximum differential pressure of 30 PSI and to provide close-off up to 200 PSI.
  - e. Motor runtime to rotate the valve ball 90°: 90 seconds maximum, 20 seconds minimum.
  - f. Spring return runtime to rotate the valve ball 90°: 90 seconds maximum, 20 seconds minimum.
  - g. For use with a 24VAC power supply with the ability to operate off the same power supply required for the temperature controller.

**BELOW PARAGRAPH ASSUMES MODULATING CONTROL. IF FLOATING POINT VALVE ACTUATION IS DESIRED, MODIFY THE BELOW ACCORDINGLY.**

- h. For use with 0-10Vdc output proportional plus integral room controllers, fully compatible with the specified temperature controller. Unless indicated otherwise on the control drawings:
  - 1) Heating coil (non-vivarium applications): Normally open spring return actuation.
  - 2) Heating Coil(vivarium applications): Normally closed spring return actuation.
  - 3) Cooling coil: Normally closed spring return actuation.
- i. Electronic stall detection/overload protection. Actuator shall sense that maximum rotational position has been reached even when control signal is still applied and stop rotating prior to actuator damage.
- j. Rotation mechanically limited by adjustable integral limit stops.
- k. Mechanical range adjustment.
- l. Valve position indicator.

- m. Actuator/actuator housing: Brushless DC motor design, NEMA type 1 or 2 enclosure, die-cast aluminum alloy or UL 94 listed plastic housing, lubricated gears, with a thermal barrier to prevent condensation on the actuator parts when used for chilled water applications. It shall be possible to rotate the actuator to any of four rotational angles in 90° increments, relative to the valve body.
  - n. Ambient temperature operating range: -20°F and 120°F.
  - o. Maximum actuator noise level, running or spring return: 40 dBA.
- 3. 2 year unconditional warranty, parts and labor. 5 year unconditional parts warranty.
  - 4. Approved Manufacturers:
    - a. Johnson Controls
    - b. Belimo

F. Control Valve Actuators

- 1. Except as noted otherwise, actuators shall be pneumatic.
- 2. Provide actuators manufactured by the respective control valve manufacturer.
- 3. Ball Style Control Valves
  - a. Refer to the valve specification.
- 4. Butterfly Valve Actuators
  - a. Refer to the valve specification.

**EDITOR: WHEN THE USE OF ELECTRIC ACTUATORS IS PLANNED THE METHOD OF GETTING POWER TO THOSE ACTUATORS MUST BE CONSIDERED. READ THE BELOW SPEC SECTION CAREFULLY AND NOTE THE SIZE RANGE FOR VARIOUS ACTUATOR VOLTAGES. THE CONTROLS CONTRACTOR SHALL NOT RUN POWER WIRING ABOVE 120V. THEREFORE:**

**FOR 120V ACTUATORS, POWER TO SUCH ACTUATORS IS THE RESPONSIBILITY OF THE CONTROLS CONTRACTOR AND IS TO BE ROUTED FROM THE DDC AUXILIARY PANEL (SEE SECTION 2.5). IF YOUR PROJECT HAS A LARGE NUMBER OF 120V ACTUATORS THE STANDARD (2) 20 AMP CIRCUITS RUN TO THE DDC AUX. PANEL MAY NOT BE ENOUGH. DETERMINE THE TOTAL AMPERAGE OF SUCH ACTUATORS AND DIRECT THE ELECTRICAL DESIGNER TO DESIGNATE ADDITIONAL 120V CIRCUITS TO THE DDC AUX. PANEL, IF REQUIRED.**

**FOR 208V OR 480V ACTUATORS, POWER TO THE ACTUATORS SHALL BE DESIGNATED AS THE RESPONSIBILITY OF THE ELECTRICAL CONTRACTOR. FOR THESE HIGH VOLTAGE ACTUATORS, DIRECT THE ELECTRICAL DESIGNER TO INDICATE POWER TO EACH ACTUATOR ON THE ELECTRICAL DRAWINGS. THIS POWER SHALL NOT BE RUN OUT OF OR THROUGH THE DDC AUXILIARY PANEL.**

- 5. Electric Actuators



- a. Split capacitor, reversible electric motor driving a compound epicyclic gear, thermal overload protected, factory tested, factory lubricated, localized mechanical position indicator readable at 25 feet, 0-90 degree reversible operation, bolt directly to valve top plate. Housing shall be weatherproof and suitable for outdoor location. Provide thermostatically controlled heater for prevention of condensation at low temperatures. Actuator voltage shall be 120 VAC through 12" and 208 or 480 VAC above 12". 120V actuators shall be fed out of the auxiliary panel with a separate disconnect and fuse. Disconnect and fuse to be located in the auxiliary panel. 208V or 480V actuator power shall be provided to 208/480V actuators by others. In all cases the MSCC shall provide the required control wiring to the actuators. Actuator ambient temperature range shall be -20 deg. F to +140 deg. F. Actuator shall include a manually operated hand wheel for manual override of the valve position.
6. Pneumatic Actuators (except butterfly valves)
- a. Pneumatic, rolling diaphragm, spring loaded, piston type.
  - b. Spring range shall be as required for non-overlapping sequencing or as indicated on drawings.
  - c. Ratio relays or accumulators used for sequencing valves are not acceptable unless specifically indicated on the drawings.
  - d. Valves shall spring return to normal position as indicated.
  - e. Select with sufficient close-off power for system pressure, pump shut off head, highest operating torque, and torque requirements of valves that may stick because of infrequent use.
  - f. Select to provide smooth proportioning control under operating conditions normal to the system.
7. Floating Point Actuators
- a. 24 VAC 3-position floating control, 7/32" (5.5 mm) stroke minimum, direct-coupled to valve bodies without the use of tools, with sufficient power to prevent valves from lifting off their seats. With visual position indication, manual override knob, UL-listed for plenum installations.
  - b. Control valves with floating point actuators may only be used when all the following apply:
    - 1) The valve diameter is 3/4" or smaller.
    - 2) The use is only for VAV box applications where a DDC controller operates a reheat coil or reheat coil and fin tube.
  - c. The actuators shall be fail-safe open for perimeter heating applications.
  - d. The actuators shall be fail-in-place for reheat control valves.
8. Valve body/actuator control action shall be as follows unless noted otherwise:
- a. Heating coil valves (non-vivarium) shall be normally open to flow through the coil.
  - b. Heating coil valves (vivarium) shall be normally closed to flow through the coil.
  - c. Heat exchanger valves (steam or water) shall be normally open to flow through the heat exchanger.

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- d. Cooling coil valves shall be normally closed to flow through the coil.
- e. Humidifier valves shall be normally closed to flow through the humidifier.
- f. Condenser water valves shall be normally open to flow through the cooling tower.
- g. Isolation valves shall be normally open.
- h. Drain valves shall be normally closed.

**CONTROL DAMPERS SHALL BE SCHEDULED ON THE DRAWINGS. INDICATE THE DAMPER STATIC PRESSURE AND VELOCITY RATING IN THE SCHEDULE.**

**2.18 AUTOMATIC CONTROL DAMPERS**

- A. Multi-blade type. Provide with parallel blades for two-position, throttling, and modulating service unless noted otherwise. Provide required drive axles, linkage, jackshafts, and accessories for proper damper operation. Damper blades, frames, linkages, jackshafts and other parts of the damper actuation system shall not distort or rack during operation. Dampers shall close tightly, and operate in a smooth, hesitation and slack-free manner over the entire range of travel, at the maximum air pressure and velocity at the mounting location. Additionally, multiple section dampers shall operate in unison section-to-section.
- B. Face and bypass dampers shall each be capable of passing 100% of unit rated CFM. Pressure drops shall be approximately the same in either extreme position, including the pressure drops of coils and bypass components.
- C. All automatic control dampers shall conform to these specifications, including those provided by equipment manufacturers.
- D. All control dampers shall be low leakage type and shall meet the following minimum requirements:
  - 1. Leakage: 6.0 CFM/sq. ft. max. at 3" WC.
  - 2. Frames: 13 gauge (minimum) galvanized steel, minimum 2 inch in frame depth, welded or riveted with corner reinforcement.
  - 3. Blades: 16 gauge (minimum) galvanized steel or aluminum airfoil type, maximum blade size 8 inches wide, 48 inches long. Axles and axle extensions shall be minimum 1/2 inch solid galvanized steel. Dampers which are required to have a static pressure rating over 4" WC shall have minimum 3/4 inch solid galvanized steel axles/axle extensions.
  - 4. Blade Seals: Synthetic elastomeric or neoprene, inflatable type, mechanically attached, field replaceable.
  - 5. Jackshafts: Provide to drive adjacent vertical sections of multiple damper assemblies to ensure uniform operation. Minimum 3/4 inch solid or 1" hollow (minimum 1/8 inch wall thickness) galvanized steel. Where jackshafts penetrate air handling casing walls, provide greasable ball bearing supports sleeved and sealed to prevent casing leakage. Provide intermediate greasable ball bearing supports bolted to damper frames for jack shafts extending across multiple damper sections.
  - 6. Jamb Seals: Stainless steel.

7. Bearings: Oil impregnated sintered bronze or lubricant free, solid stainless steel. Provide thrust washers at bearings for all dampers that are to be mounted with blades in the vertical position.
  8. Linkages: Deflection and slack-free. Zinc plated, fully exposed, connected to blade faces (located in the air stream). Linkages may be located in-jamb for single damper flange mounting arrangements, provided linkage is external to the duct and easily accessible for maintenance.
  9. Static pressure Rating: As scheduled on the drawings, or provide dampers rated for the maximum pressure to be encountered at the mounting location but not less than 4" WC.
  10. Velocity Rating: As scheduled on drawings, or provide dampers rated for the maximum velocity to be encountered at the mounting location.
  11. Temperature Limits: -40 to 200 deg. F.
  12. Provide through-bolted connections for connecting axle or jackshaft extensions. Set screw arrangements are not allowed.
  13. Selection and sizing criteria: Damper selection and sizing shall be based on damper schedule shown on the drawings. For dampers that are not scheduled on the drawings, selection and sizing shall be based on the procedure contained in Engineering Manual of Automatic Control, Honeywell, Inc., 1988.
- E. For dampers located in stainless steel ductwork, PVC coated ductwork, fume hood exhaust ductwork, and exhaust fan outside air bleed-in ductwork, fabricate and size as indicated above, with the following additional requirements:
1. Frames, blades, blade axles and extensions, blade seals, jackshafts, linkages, and all other components exposed to the air-stream: Type 316 stainless steel.
  2. Bearings: Solid stainless steel.
  3. Damper operators shall be mounted outside of air stream. Extend damper axles and jackshafts to permit mounting outside of air stream.
- F. Approved Manufacturers:
1. Honeywell
  2. Ruskin
  3. Vent Products
  4. American Warming & Ventilating
  5. Arrow United Industries
  6. White Environmental
  7. Johnson Controls

## 2.19 DAMPER OPERATORS

- A. General:
1. With the exception of VAV, CAV or dual duct air terminal units, damper operators shall be pneumatic unless specifically noted otherwise on the drawings.
  2. Provide smooth, proportional control with sufficient power for air velocities 20% greater than maximum design velocity and to provide tight seal against maximum system pressures. Provide spring return to normal position. Damper operators shall be installed in accessible locations. Damper operators shall not be installed inside ducts or air units that convey hazardous exhaust.

- B. Pneumatic Operators: Rolling diaphragm piston type with 8-13# spring range, as indicated on drawings, or as required to achieve specified performance.
- C. Electric Operators: Maintenance free electric actuator, reversible, with push rod and bracket for swivel mounting and for the transmission of power. Synchronous motor with load independent running time providing parallel operation of several operators. Gear train with low noise level. Magnetic hysteresis coupling with magnetic transmission of torque, with no mechanical contact between the coupling members. The actuator shall be safe against blocking and overload proof even when operated continuously.
- D. Electronic Operators: Maintenance free, 24 or 120 VAC, 4-20 mA or 0-10 VDC input, reversible, direct-drive or push rod and bracket, metal or aluminum housing, brushless DC motor with stall protection, quiet, low-power operation, have visual position indicator, and manual override.
- E. Electronic damper operators used with TECs shall be 24 VAC 3-position floating control type and utilize a 90-degree rotation. Operators shall be direct-drive, have sufficient power to operate the damper against system pressures, provide visual position indication, have manual override, and shall be UL-listed for plenum installations. Operators shall be of the fail-in-place type.
- F. Provide operator mounting brackets. Provide devices to connect operator drive shafts to dampers, damper linkages, and jackshafts.
- G. Quantity of operators: Provide a sufficient number to achieve unrestricted movement throughout damper range, such that one operator does not operate more than the maximum square footage of damper area as recommended in standard catalog of manufacturer. Provide sufficient number so dampers close tightly, operate in a smooth, hesitation and slack-free manner over the entire range of travel at the maximum air pressure and velocity at the mounting location, and so that multiple section dampers operate in unison section-to-section.
- H. Approved Manufacturers:
  - 1. Honeywell
  - 2. Johnson
  - 3. Siemens
  - 4. Belimo

**2.20 PNEUMATIC CONTROL COMPONENTS**

- A. Components shall be Honeywell, Johnson, or Siemens, unless listed otherwise.
- B. Electric-pneumatic relays shall be two-position, have a metallic body, can be field or panel mounted, have a 120 VAC coil, and 3 or 4 ports. Only Johnson E.P. relays are acceptable.
- C. Pressure-electric switches shall be two-position, appropriate range and element, suitable for the service, single or double pole, normally open or normally closed as required. Set point shall adjustable over the full range. Switch rating shall be 8.0 amps at 120 VAC, minimum.

- D. Differential pressure transmitter shall be one-pipe, 3-15 psig output, capable of measuring pressure differentials of positive or negative type, operate on the force-balance principal, have an overpressure rating of 30" WC, accuracy of 5 percent full scale, and of the range suitable for the service.
- E. Pneumatic room thermostats shall be direct acting, dual (minimum 5°F dead band - 2 output branch lines) or single setpoint, 2-pipe, large capacity, adjustable proportioning type, containing dual or single bi-metallic elements, adjustable differential, minimum setting no greater than 1-1/2 deg. F over a range of 55 to 85 deg. F. Provide tamperproof covers with exposed setpoint indicator in black lettering, exposed thermometer, exposed setpoint adjustment in non-public areas and key operated setpoint adjustment in public areas.
- F. Pneumatic humidistats shall be of the adjustable proportioning, 2-pipe type, duct or wall mounted, reverse acting, adjustable sensitivity, sensitive hygroscopic membrane, temperature compensated, 20-90% RH range room, 25-65% RH range for duct, and 55-95% RH range for high-limit applications. Room type shall have tamperproof cover. Duct type shall come mounted inside a galvanized duct mounting box.
- G. Temperature transmitters shall be one pipe, directly proportional output signal to measured variable, linearity within plus or minus 1/2% of range for 200 deg. F span and plus or minus 1% for 50 deg. F span, with appropriate 50, 100, 200 deg. F temperature range, compensated bulb, averaging capillary, rod and tube or room transmitter operating on 20 psig input pressure and 3 to 15 psig output. Room transmitter shall be provided with cover and wall plate.
- H. Humidity transmitters shall be one pipe, directly proportional output signal to measured variable, linearity within plus or minus 1% of range, temperature compensated, sensitive hygroscopic membrane, room or duct mounted, operating on 20 psig input pressure and 3 to 15 psig output. Room transmitter shall be provided with cover and wall plate.
- I. Receiver-controllers shall be single or dual input models direct or reverse acting with mechanical set point adjustment, calibrated proportional band adjustment, and calibrated authority adjustment. Provide proportional control mode for temperature control applications, and proportional plus integral control mode for differential pressure control applications. Proportional band shall extend from 2 to 40% of primary sensor span, authority from 0 to 200% of primary sensor span and integral time from 1/2 to 20 minutes. Suitable for input signal of associated transmitter and output signal required by controlled device.
- J. Signal selector relays shall be capable of receiving two or more input signals and transmitting the highest or lowest pressure, with 1:1 input/output ratio.
- K. Booster relays shall be proportional type for increasing the volume capacity of an input signal to a directly proportional output signal.
- L. Pneumatic switching relays shall be snap acting, switching type with adjustable switching setpoint and fixed differential, single or double pole, and metallic body, for connecting a common port to either of two other ports based on the switching signal.

- M. Pneumatic multi-purpose relays shall be two-valve design, high accuracy, high repeatability, metallic body, internal relief, high capacity, proportional, with adjustable set point, capable of being used as direct or reverse acting, amplifying, signal advancing, minimum pressure output, or lower pressure transfer. Removal of main air to the relay causes the branch line output to go to zero.
- N. Pneumatic gradual position switches shall provide regulated pressure to a controlled device, with knob and pointer for manual adjustment, graduated scale plate with appropriate markings, suitable for surface or flush mounting on wall or panel as indicated.
- O. Pneumatic selector switches shall be two or three position with metallic bodies, have indicating plates with appropriate markings, and suitable for panel or wall mounting. Switches installed in finished rooms shall be recessed in wall and provided with faceplate.
- P. Field Mounted Gauges:
  - 1. Provide 1-1/2" air pressure gauges on branch lines of pneumatic systems at controllers, transmitters, valve and damper operators, relays, switches, regulators; and DDC output points. Accuracy shall be 2.5 percent of full scale for the middle half of scale and 3.5 percent elsewhere. At dampers or devices that utilize multiple actuators, a single gauge in a readily visible location is acceptable.
- Q. Panel Mounted Pneumatic Gauges:
  - 1. All transmitters shall be provided with receiver gauges.
  - 2. Door mounted analog indicator gauges shall be 3-1/2" diameter with a 1% accuracy.
  - 3. Sub-panel mounted analog indicator gauges shall be 2-1/2" diameter with a 1% accuracy.
  - 4. A 1-1/2" gauge shall be provided on the main air supply inside each control panel.

**2.21 LOCAL, AUXILIARY, UPS, LPI AND SIMILAR PANELS**

- A. Unitized cabinet type for each system under automatic control with relays and controls mounted in cabinet and temperature indicators, pressure gauges, pilot lights, push buttons and switches flush on cabinet panel face, or as detailed on drawings.
- B. Doors shall be removable, right or left hand hinged, locking, keyed alike and to other U-M control panels.
- C. Removable perforated subpanel to permit mounting of controls without drilling holes.
- D. Wall mounted or support kit or unistrut type frame for floor mounting.
- E. Unit shall have knockouts, NEMA Type 1, and listed under UL508 Industrial Control Panel Enclosures.
- F. UPS panel shall be mounted directly below the primary DDC control panel.
- G. Auxiliary panels shall not be smaller than 24"x24".

**2.22 UNINTERRUPTABLE POWER SUPPLY (UPS)**

- A. UPS shall be sized for continuous full load use of primary DDC controller panel plus an additional 25% for a period of at least 5 minutes. Minimum size shall be 700 VA.
- B. Provide a UPS with the following features:
  - 1. Audible alarm when main power is not available
  - 2. Automatic internal bypass
  - 3. Provide with a network communication card for remote monitoring by Web/SNMP thru layer network.
  - 4. RF noise filtering.
  - 5. Over-voltage protection.
  - 6. Three outlet receptacles minimum.
  - 7. Visual status alert light.
  - 8. Sealed maintenance-free hot-swappable batteries.
- C. Provide a fan ventilated panel enclosure of adequate size to house the UPS.
- D. Approved Manufacturers:
  - 1. Schneider Electric - APC, model BR700G, BR1000G, BR1300G, BR1500G as required.

**2.23 AHU SAFETIES ENCLOSURES (FIRE ALARM TO TEMPERATURE CONTROL INTERFACE BOX)**

- A. Enclosures shall utilize a standard 4-11/16" x 4-11/16" square electrical box and blank cover. One half of the blank cover shall be painted red and the other blue. A red neon indicator light shall be installed in the red half of the cover and a blue neon indicator light shall be installed in the blue half of the cover. A terminal strip shall be installed inside the electrical box with two terminals in one half, labeled "H1" and "H2" (for HVAC use), and two additional terminals in the other half, labeled "F1" and "F2" (for fire alarm use). The red neon indicator shall be wired to the F terminals and the blue neon indicator to the H terminals.

*THE UNIVERSITY'S HIGH PRESSURE AIR SUPPLY IS AVAILABLE ON CENTRAL CAMPUS VIA THE STEAM TUNNEL SYSTEM. AS OF SEPTEMBER 2020 THE DEWPOINT IS NOT GUARANTEED. NEW PROJECTS CONNECTING TO THE TUNNEL SHOULD VERIFY THE DEWPOINT WITH UM CENTRAL UTILITY PLANT TO DETERMINE IF DESICCANT DRYERS ARE REQUIRED FOR THE CONTROL AIR.*

**2.24 PNEUMATIC ACCESSORIES**

- A. Control Air Supply

1. Control air supply shall be from the University's high-pressure (steam tunnel) air supply or from a temperature control compressed air station as indicated on the project documents. System shall be sized for expected use, including air usage of laboratory air-flow units or process control actuators (whether this equipment is provided by the MSCC or not), plus 10 percent extra capacity. When providing a control Compressed Air Station, provide a Refrigerated Air Dryer if none of the pneumatic tubing or pneumatic components are exposed to outside air conditions. Provide a Regenerative Desiccant Air Dryer when pneumatic tubing or pneumatic components are exposed to outside air conditions.

B. Compressed Air Station

1. Temperature control air compressors shall be reciprocating oil type through 25 HP, rotary screw over 25 HP, specifically designed for pneumatic controls, shall be of the simplex or duplex type, tank or base mounted unit assemblies, have combination intake filter/silencer, and totally enclosed belt guards. Compressors shall be sized based on no more than 1/3 run time with an appropriately sized tank and an average tank pressure of 70 psig for optimum performance. Simplex units shall only be used when backing up another control air supply.
2. Tank shall be of adequate size and contain a shut-off ball valve, ASME safety relief valve, pressure switch operated start/stop control, 120 VAC electronic automatic drain with manual bypass and air pressure gauge.
3. Duplex models shall be complete with NEMA 1 enclosure, starters, disconnects, automatic alternator, H-O-A switches (left H position spring return for test only), low oil shutdown switch, push-to-test pilot lights, and 3-position switch for selection of: compressor 1 only/automatic alternate/compressor 2 only operation. PRV/filter/dryer assemblies may be mounted to the compressor/tank assembly.
4. Approved Manufacturers:
  - a. Quincy
  - b. ACP
  - c. Divilbis
  - d. Ingersol-Rand

C. Tubing

1. Copper tubing shall be new hard drawn, air grade, ASTM B75 for 3/8 inch and smaller or type L, ASTM B68 for 1/2 inch and larger, with solder joint or compression type fittings, at the option of the MSCC.
2. Plastic tubing (all sizes) shall be black virgin, polyethylene, ASTM D1248, Type 1, Class C, Grade 5, meeting crack test performance required by ASTM D1693 and be fire retardant (FR) rated. Multi-tube harness material shall be as specified above with a polyester film barrier and vinyl jacket not less than 0.062 inches thick. All non-metallic tubing shall be 1/4" O.D. minimum; micro-sleeve is not acceptable.

D. Pressure Reducing Valves:

1. Pressure reducing valves (PRV) shall be diaphragm operated, self-relieving, designed to provide precision control of air supply pressures, and shall be located after any filters or dryers.



2. PRV shall be capable of being mounted in any position, shall have locking set point handle, and SS inlet strainer.
3. PRV shall have metal or plastic body and shall be provided with 2-1/2" gauge of appropriate units.
4. PRV's that are not self-relieving shall be provided with a separate relief valve of appropriate range.
5. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air
  - e. Johnson
  - f. Honeywell
  - g. Siemens

E. DDC/Auxiliary/Local Control Panel Air Filters:

1. Provide an in-line air filter for main air supply to each DDC, auxiliary and local control panels capable of removing solids and petroleum-based oils.
2. Filter efficiency shall be 99.9% of 0.5 micron particles.
3. Filter element shall be visible and shall change color to indicate when to be replaced.
4. Minimum capacity shall be 500 SCIM and 30 psig.
5. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

F. Coalescing Air Filters:

1. Provide a duplex set of coalescing air filters for the main air supply to all building temperature controls.
2. Duplex assembly shall include upstream and downstream pressure gauges and isolation ball valves for each filter.
3. Filter shall have a replaceable cartridge and drain port.
4. Filter shall be designed to remove oil and water droplets down to 0.01 microns and particulates down to 0.08 microns. Minimum capacity shall be 10 SCFM and 150 psig.
5. Coalescing filters shall be located downstream of refrigerated air dryers and upstream of chemical or desiccant dryers.
6. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

G. Particulate Air Filters:

1. Whenever chemical or desiccant dryers are used, provide a duplex set of particulate air filters for the main air supply to all building temperature controls located downstream of chemical or desiccant dryers.
2. Duplex assembly shall include upstream and downstream pressure gauges and isolation ball valves for each filter.
3. Filter shall have a replaceable cartridge and drain port.
4. Filter shall be designed to remove particulates down to 0.1 microns. Minimum capacity shall be 10 SCFM and 150 psig.
5. Approved Manufacturers:

**BuildingName**

**The Description of the Project**

- a. Wilkerson
- b. Hankison
- c. Parker
- d. Van-Air

H. Refrigerated Air Dryers:

- 1. Provide a 120 VAC air-cooled refrigerated dryer capable of providing 35 deg. F dew point air.
- 2. Unit shall have power on light, high temperature light, valved air bypass piping, and air-to-air precooler/reheater.
- 3. Heat exchanger to be non-fouling, tube-in-tube, self-cleaning with smooth surfaces.
- 4. Compressor shall have hot gas bypass, as required, and shall be protected by thermal and current overloads.
- 5. Condenser fan shall have thermal overload protection.
- 6. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

I. Regenerative Desiccant Air Dryers:

- 1. Provide a 120 VAC regenerative type desiccant dryer of the optimal size to ensure sufficient contact time and capable of providing -40 deg. F dew point air at 150 psig.
- 2. Units shall have an adjustable solid-state timer and purge flow economizer valve, on/off switch, power on light, separate fill and drain ports for ease of desiccant replacement without piping removal, heavy duty purge exhaust mufflers for quiet operation, non-lubricated air control valves, Teflon seated check valves, visible moisture indicator, visible purge flow indicator, pressure relief valve, ASME code constructed/stamped pressure vessels, SS support screens and air diffusers, tower pressure gauges, structural floor frame and stand for large sizes, wall mounting brackets and supports for small sizes, pre-piped and wired, and complete with air bypass piping.
- 3. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

J. In-line Desiccant Air Dryers:

- 1. Provide an in-line desiccant dryer of the optimal size to ensure sufficient contact time and capable of providing 4,000 cubic feet of -40 deg. F dew point air at 150 psig with a dryer inlet temperature of 68 deg. F.
- 2. Units shall have a removable bowl or fill port for ease of desiccant replacement without piping removal, visible moisture indicator, and air bypass piping.
- 3. Not to be used as a substitute for Regenerative Desiccant Air Dryers when providing a control compressed air station.
- 4. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

**2.25 IDENTIFICATION AND LABELS**

- A. The MSCC shall provide black phenolic nameplates with engraved white minimum 1/4" high lettering (3/8" high at room differential pressure indicators), for each DDC or auxiliary panel, panel door mounted devices, and all LPI's, permanently attached, to identify field panel number, building, area, service, etc.
- B. All control devices located within auxiliary panels shall be labeled with legible identification that corresponds with the as-built drawings via black permanent marker. Use plastic or metal tags when it is not possible to mark directly on the device.

**PART 3 - EXECUTION**

**3.1 INSTALLATION - GENERAL**

- A. All system components shall be installed per manufacturer's installation recommendations.
- B. Coordinate with 3<sup>rd</sup> party equipment supplier BACnet object lists and integrate into Owner's BAS system, including assigning Instance numbers based on Owner's convention. Submit a list of available BACnet objects and proposed naming convention for owner approval. Map all BACnet objects selected by owner (using owner designated naming convention) to be viewable at the field panel and BAS server.
- C. Configure all controllers to serve BACnet data to BACnet Clients installed on the network. Each controller shall be configured and programmed to map all the BACnet objects associated with the controller, as selected by UM BAS. Provide a list of all objects to UM BAS at least 2 weeks in advance of this work. UM BAS will return the list indicating the specific objects to be mapped. Configure the controllers to utilize a change of value subscription with the clients that reside on the IT network. Change of value increments shall be as selected by the UM BAS department and tuned to minimize IT network traffic.

1. Data Sharing:

- a. Data communication from Building Controllers to Engineering Workstation and BAS web server shall be programmed to use Change of Value (COV) data sending and not continuous data polling to limit network traffic.
- b. Data communication parameters for analog inputs and analog values shall be operator configurable. Preliminary values are provided below, obtain approval from UM BAS of specific values for the project:
  - 1) Minimum Send Time (where property is available): 1 minute
  - 2) Maximum Send Time (where property is available): 15 minutes
  - 3) Send on Delta (COV):
    - a) Space Temperature: ±1.0°F
    - b) Process Temperature: ±1.0°F
    - c) Duct Static Pressure: ±0.1" WC
    - d) Relative Humidity: ±1.0%
    - e) Air Flow: ±5% of calibrated span
    - f) Water Flow: ±2% of calibrated span

- g) Water Pressure:  $\pm 0.5$  psi
  - h) Space Pressure (Pharmacy & ORs):  $\pm 0.005$ " WC
  - i) Space/ Building Pressure (General):  $\pm 0.01$ " WC
  - j) Space CO2 sensors:  $\pm 100$  ppm
  - k) Gas Monitoring (O2 Depletion):  $\pm 0.1\%$  O2
  - l) Not Mentioned Above:  $\pm 5\%$  of range of sensor
  - m) Analog Values (calculated values): Same as COV for calculation input values (e.g. calculated space air flow offset would have a COV of  $\pm 5\%$  of the value range, same as individual air terminal air flows)
  - n) Digital data points shall be sent whenever a state change occurs.
- D. Ensure all control components are located and installed correctly so that the specified and intended performance and the sequence of operation is achieved, including components supplied and installed by others.
- E. Wall mounted devices shall be mounted on an electrical box. Thermostats, room temperature sensors, push-buttons, and other adjustable devices meant for room occupant operation shall be mounted 44 inches to center above the finished floor (or as permitted by ADA requirements referenced in UM Design Guideline 1.0 Codes and Regulatory Agencies). This requirement does not apply to control panels and devices mounted in penthouses, mechanical rooms, and other spaces normally inaccessible to room occupants.
- F. Zone thermostatic controls used to control both heating and cooling, e.g. a variable volume terminal unit also controlling a reheat coil and/or fin tube radiation, shall be programmed (DDC systems) or set up (non-DDC systems) with a heating setpoint of 71 deg. F and cooling setpoint of 76 deg. F, and a dead-band of 5 deg. F, unless indicated otherwise on the Drawings.
- G. All set points and alarm points shown on the documents are preliminary. Finalize with the Engineer and Commissioning Authority prior to programming. Revise settings as required during commissioning.
- H. For fan coil/terminal unit controllers and similar programmable electronic controllers, obtain approval of programmable settings from the Engineer and Commissioning Authority prior to programming. Revise settings as required during commissioning.
- I. System I/O's shall not be split between different DDC panels.
- J. Fire Alarm to Temperature Control Interface Box shall be mounted at the DDC panel array.
- K. Install all conduit, wiring, cable, tubing and equipment in a first-class manner, using proper tools, equipment, hangers, and supports, and in locations as required for a neat, attractive installation. No material shall be exposed if it is possible to conceal it. Exposed materials shall be installed only with consent of the Owner. Conduit shall not be supported from work of other trades.
- L. For all rooms with a pressure or CFM offset, seal the inside of conduits routed to room mounted devices at the point where the device is mounted. Utilize material specifically made for this purpose.

- M. Support all sensors and devices as recommended by the manufacturer. Averaging element temperature sensors and low temperature detectors shall be mounted securely from coil frames in a horizontal serpentine manner at intervals not to exceed 4 feet; provide rigid supplemental metallic support structure when required. For element directional changes, minimum bend radius shall be no less than 2". Use mounting clips which prevent element wear due to vibration.
- N. Panels and meter enclosures shall be rigidly mounted. Panels shall be wall mounted or provide free-standing Unistrut type frames for floor mounting.
- O. Provide a pouch or other containing method inside each control panel and insert a copy of the corresponding system control drawings.
- P. Provide supplemental Hand-Off-Auto switches and contactors to permit automatic or manual operation of equipment from the DDC system (e.g. single phase equipment which uses fractional motor starters, etc.).
- Q. Extreme care shall be used in making connections to other equipment to ensure that the safeties on this equipment are not inadvertently bypassed or overridden by the DDC.
- R. Ensure all dampers, valves, thermowells, flowmeters, and other miscellaneous control components are located and installed correctly so that the specified and intended performance and the sequence of operation is achieved, including components supplied and installed by others.
- S. Limit switches used on dampers shall be set at approximately 95% of full stroke (opened and closed).
- T. Flow meters shall be installed with at least 10 diameter of straight pipe length upstream and five diameter of straight pipe length downstream or per manufacturer's recommendations.
- U. Power supply to flow meters and BTU meters shall be 115 VAC from the auxiliary DDC panel, and power connection for each device shall be installed with a lockable local service disconnect. Flow meter transmitters/displays and BTU meters shall be mounted 4 feet above finished floor. They shall be located at the DDC panel array unless the maximum available cable length is exceeded. All meter components, including sensors, shall be mounted in accessible locations.
- V. Airflow sensors shall be installed so that the manufacturer's recommended upstream and downstream conditions are achieved to produce maximum accuracy.
- W. Remove any unused items that are part of renovations or demolition, including, but not limited to: conduit, wire, tubing, controllers, controlled devices, relays, enclosures, etc. Do not abandon in place.
- X. Locate all control components and accessories such that they are easily accessible for adjustment, service and replacement.
- Y. Install constant flow fume hood monitors surface mounted on the front of the fume hood. Furnish exact dimensions and location to the fume hood factory to allow for concealed wiring to the monitor.

- Z. Install constant flow fume hood sash position sensors and sash travel limit brackets in a neat and workmanlike manner. Install cables and wires in a manner which avoids contact by the user during normal use, and allows vertical sashes to be positioned without binding, twisting or tangling.
- AA. Flush mount room differential pressure indicating gauges above one door outside of each lab, animal room, and where indicated, in the corridor wall at the entrance expected to be most frequently used, or as otherwise shown. Surface mounting is permitted on non-drywall walls. Mount related pressure sensor in ceiling or wall of lab. Attach tubing to gauge so that the intended room offset is displayed on the largest scale range of the gauge. Mount POS/NEG label adjacent to gauge and visible from floor.

### 3.2 CONTROL PANELS

- A. Arrange control panel I/O modules and points as follows:
  - 1. Processor, power & communication modules - top right
  - 2. DI points - center right
  - 3. DO points - bottom right
  - 4. AI points - top left
  - 5. AO points - bottom left
- B. Control module address layout shall be as follows:
  - 1. Right column - Address keys 1-6
  - 2. Left column - Address keys 7 and above.
- C. Control panels shall be assembled in a neat and workmanlike manner:
  - 1. Maintain separation of class 1 and class 2 wiring. Use separate conduit connections to control panel for each wire type. I/O wiring shall enter control panel through a conduit directly above the module that it will connect to.
  - 2. Wiring shall be bundled neatly together at 4-inch intervals using nylon tie straps. Wire bundle straps shall be secured to panel backplane using screws or mounting rails. Wiring troughs shall not be used.
  - 3. Any extra wiring shall be coiled up in the wiring trough, strapped, and tagged as spare.
  - 4. For door mounted devices, the installing contractor shall properly dress and bundle the wiring or tubing in a way that does not interfere with fully opening and closing the door.
  - 5. Wiring shall be tagged with point address or wire number 4 inches down from the point at which the wire enters the cabinet.
  - 6. Route wiring into panel for each termination leaving enough excess wire to reach the bottom of the enclosure. Wire shielding and jacketing for all signal wiring shall be left intact to within 4 inches of final termination.
  - 7. The 24VAC power supply in the DDC panel shall only be used to power the controller and shall be fed by a dedicated 120V circuit. Provide separate control transformers as required to power other devices.
  - 8. Network switches shall be installed on the floor of the cabinet or lower right corner of the backplane.
    - a. Network jacks and cabling shall be installed neatly and strapped securely to the panel or backplane.

- b. Plug in power supply for network switch shall be plugged into the 120V service outlet with extra cord coiled neatly.
- 9. Controller module labels shall be installed into each module with final point names and addresses listed. Where not possible, include a printout of panel point addresses with the as-built drawing set left in panel.
- 10. Auxiliary panels shall be powered with a dedicated 120VAC circuit and contain a service disconnect in the upper right corner. Final circuit number shall be tagged on switch cover.
- 11. Auxiliary panel components shall be laid out in an organized manner and positioned to conserve available space for future use. All devices shall be mounted on panel backplanes. Auxiliary panels shall not be loaded beyond 90% of the backplane capacity.
- 12. Motor load wiring shall not be routed into or through control panels.
- 13. No voltage higher than 120 VAC shall be routed into or through control panels.

### **3.3 INSTALLATION - POWER, CONTROL, AND NETWORK WIRING**

- A. All wiring to devices installed inside auxiliary/local panels shall enter/exist via terminal strips, except twisted/shielded sensor wiring.
- B. DDC sensor cabling shall not be spliced.
- C. Refer to Part 2 for additional installation requirements.

### **3.4 INSTALLATION - PNEUMATIC AIR**

- A. Provide a control air shut-off valve for each panel. Downstream, install an in-line air filter for main air supply to each DDC, auxiliary and local control panel.
- B. Plastic tubing may be used in all locations, except in mechanical rooms, shafts, or exposed locations, unless run in conduit.
- C. Tubing shall not be attached to conduits with current carrying conductors or fire protection piping. It shall be adequately supported with no noticeable sagging between supports, and protected from abrasion and galvanic corrosion. All pneumatic tubing shall be concealed in finished areas.
- D. A PRV shall be installed on each floor to provide control air supply, when control air is required on the floor.
- E. Provide all required control air and associated tubing.

### **3.5 LABELLING**

- A. Labelling methods and color scheme shall be reviewed and approved by UM before proceeding.
- B. Labels for devices in offices, public, and similar spaces shall be thermal printed on clear adhesive tape.

1. Label terminal unit controllers with address (non-BACnet) or Instance number (BACnet), affixing label to ceiling grid or access panel at unit location. Use nominal 3/16" high black block-style font.
  2. Label exterior of room mounted control devices with address (non-BACnet) or Instance number (BACnet). Use nominal 12 point block-style black font.
- C. Label the field end of every DO/DI/AO/AI connected to a B-BC controller. Labels shall be thermal printed on white adhesive tape.
1. Nomenclature shall include point name and address (non-BACnet) or Instance number (BACnet). Use nominal 12 point block-style black font attached to exterior of device.
- D. Refer to Part 2 for additional labelling requirements.

### **3.6 CALIBRATION, START-UP, AND COMMISSIONING**

- A. Perform commissioning activities as described here-in and in accordance with Related Sections Participate in the commissioning process in accordance with the project commissioning documents. This applies to all controls including those provided as part of 3<sup>rd</sup> party equipment.
- B. All work performed at the Building Automation Server shall be by personnel approved by the University of Michigan.
- C. Except where specifically indicated elsewhere in this specification, the MSCC shall calibrate and start-up control devices and systems, including compressors, dryers, etc.
- D. Program all auto calibration routines to self-calibrate outside the hours of normal space occupancy. When this is not possible, program the self calibration to occur during hours of lowest occupancy. Establish with the Owner, working with the Commissioning Authority, a self calibration schedule that will be the least intrusive to building occupants. Phase self-calibration routines (as opposed to all devices simultaneously calibrating) to avoid negatively impacting air handler operation.
- E. Provide all necessary equipment, test gases, etc. for calibration, and calibrate all sensors (i.e. CO<sub>2</sub>, CO, combustible gas, etc.) in accordance with the manufacturer's recommendations. Specialized equipment, test gases, etc. shall be turned over to owner upon completion and acceptance.
- F. After control components have been installed and connected, test, adjust and re-adjust as required all control components in terms of function, design, systems balance and performance. Control devices, linkages and other control components shall be calibrated and adjusted for stable and accurate operation in accordance with the design intent and to obtain optimum performance from the equipment controlled. All control valves shall be stroked and spring ranges verified and set. All dampers shall be stroked to verify proper and smooth operation. Cause every device to automatically operate as intended to ensure its proper functionality. Make systems ready for acceptance tests.
- G. Provide tuning of all control loops:



1. Adjust PID control loop parameters to optimize system performance and response time.
  2. Loops shall be tuned to provide the accuracy indicated on the contract documents. Where not indicated, provide the following:
    - a. Temperature +/- 1 deg F
    - b. Duct static Pressure +/- 0.1 in WC
    - c. Hydronic pressure +/- 0.5 PSIG.
    - d. Other setpoints: As required for the application and directed by the Engineer.
  3. For system setpoints that are impacted by seasonal variations, return to verify and optimize control loop tuning.
  4. Response time to achieve setpoint shall be as typically achievable for such control loops or as indicated on the contract documents. Interpretation of typically achievable response times shall be as determined by the Engineer.
- H. Provide support to UM BAS for connecting and backing up all field controllers to the server. At least one week prior to connecting any field panel to the BAS server, provide the following for UM BAS approval:
1. Field panel backup file (.P2 extension)
  2. Field panel backup log file (.log extension)
  3. Electronic copy of current field annotated (red-lined) control diagrams for systems or panel being connected.
  4. Any special alarm or alarm handling requirements
- I. Provide any trend setup, reporting and trend graphs in advance of functional testing and by dates specified by the Commissioning Authority to verify proper operation of controls and systems. Trend intervals and storage duration shall be as designated by the commissioner. All such trends shall be deleted before each panel is connected to the BAS server.
- J. Set constant flow fume hood monitor alarms as follows:
1. Insufficient differential static pressure/air volume:
    - a. Face velocity 80 FPM (standard hoods) or 60 FPM (Reduced Face Velocity Hoods).
  2. Sash above the sash stop position.
    - a. Time delay to re-alarm after silence button pushed: 10 minutes.
    - b. Alarm shall clear when sash returned to sash stop position or lower.
    - c. Floor mounted hoods: Alarm shall activate when any sash is above its sash stop position; time delay and alarm clear shall be same as above.

**ARTICLE 3.7 IS WRITTEN ASSUMING A LARGE PROJECT. EDIT AS APPROPRIATE, IN PARTICULAR FOR SMALLER PROJECTS.**

### **3.7 TRAINING**

- A. Provide comprehensive training for the entire mechanical controls system.
- B. The party that performed the portion of the control work as outlined in Section 1 shall provide the training related to that work.

- C. Provide an agenda of the proposed training for approval by the Commissioning Authority.
- D. Training shall include a combination of site walkthrough and classroom training as required to review the complete control system. At minimum provide the following:
  - 1. One half hour minimum of classroom training per each construction drawing sheet included for the mechanical controls. Provide a complete explanation of the following for the controls on each sheet:
    - a. The Sequence of Operation, alarms, and trend logs
    - b. Schedule and grouping for each piece of equipment
    - c. Overview of program layout and modules including explanation of each section of code and variables used.
    - d. Identify which sensors are critical for the proper function of the controls.
    - e. Location of critical sensors and manual reset devices
    - f. The calibration, setup, and maintenance of all control devices
    - g. Review the contents of the O&M relative to the controls on each sheet.
    - h. Graphical user interface training. Review each system and floor plan graphic and explain the meaning of each point type.
    - i. Review of terminal equipment controller applications used for the project including all subpoints and custom applications.
    - j. Interfaces to other systems (e.g. fire alarm system, packaged controllers, etc.)
  - 2. Also to be provided as part of classroom training:
    - a. A review of the network diagram and the type, location, and function of each network device
    - b. Demonstrate bench calibration of critical or unique sensors. The Owner and Commissioner shall have exclusive rights to identify which sensors require this training. Maximum 8 hours training.
    - c. Programming of non-DDC controllers including passwords, alarms and setting tuning parameters and set point limits.
  - 3. One half hour minimum of field training per each construction drawing sheet included for the mechanical controls. At minimum provide the following:
    - a. Walk down each piece of equipment controlled, generally reviewing the Sequence of Operation.
    - b. Identify the location of:
      - 1) Controllers and DDC panels
      - 2) Critical sensors and manual reset devices. Demonstrate the reset of devices.
      - 3) Damper operators and control valves
      - 4) Meters, including any UM data acquisition panels
      - 5) Pneumatic system components
      - 6) UPS
      - 7) Network devices
    - c. Review the information presented and operation of touch-screen displays and other indicating devices.
    - d. Interfaces to other systems (e.g. fire alarm system, packaged controllers, etc.)

END OF SECTION 230900

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**The Description of the Project**  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 230905 - MECHANICAL SYSTEMS CONTROLS (HOSPITAL PROJECTS)

**END OF CONTENTS TABLE**



DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)  
SECTION 230905 - MECHANICAL SYSTEMS CONTROLS (HOSPITAL PROJECTS)

REVISION NOTES:

FEBRUARY 2023: INCLUDES CHANGES ASSOCIATED WITH NEW SYSTEMS INTEGRATION SPEC 230924. CHANGED UMHC TO UMH TO REFLECT BRANDING CHANGE. ADDED REFERENCE TO AND CONTACT INFO FOR FACILITIES APPLICATIONS AND SYSTEMS MONITORING GROUP. ADDED REQUIREMENTS FOR ALL IP DDC SOLUTIONS. MODIFIED DDC CONTROLLER REQUIREMENTS, INCLUDING ALARM AND TREND MANAGEMENT REQUIREMENTS. ADDED REQUIREMENT FOR MSCC TO PROVIDE LATEST FIRMWARE. MODIFIED DEMOLITION OF LEGACY DDC SYSTEM RESPONSIBILITIES. MODIFIED REQUIREMENT THAT MSCC CONFIGURE HMI'S. MISC CHANGES TO INCORPORATE CAMPUS CHANGES TO 230900, INCLUDING EXPANDED ELECTRONIC ACTUATOR REQUIREMENTS, AND CONTROL LOOP TUNING REQUIREMENTS. ADDED GAS DETECTION, INCLUDING MRI O2 DEPLETION. ADDED OCC SENSORS FOR ORS. ADDED ROOM PRESSURE INDICATOR REQUIREMENTS. MINOR CHANGES TO SUBMITTAL AND WARRANTY REQUIREMENTS, INCLUDING NEW BMS ADDRESSING REQUIREMENTS.

MAY 2021: ADDED COV SETTING REQUIREMENTS, MODIFIED CONTROL DAMPER REQUIREMENTS.

AUGUST 2020: DELETED HONEYWELL AS ACCEPTABLE MSCC. UPDATED 3.14 TABLE 1 WITH UPDATED BACNET CONTROLLER PERFORMANCE.

JULY 2019: UPDATED UPS MODEL REQUIREMENTS.

MAY 2019: ADD COMBINATION ROOM TEMP AND HUMIDITY SENSOR. REVISE BALL VALVE ACTUATORS TO MODULATING TYPE.

JANUARY 2019: MODIFIED REQUIREMENTS FOR HMI'S. ADD CONDENSATION SENSOR, ALARM INDICATION STATION, OCCUPANCY COUNTER. PART 3: INDICATED THAT SETPOINTS ON DOCUMENTS ARE PRELIMINARY AND MUST BE FINALIZED WITH THE ENGINEER AND COMMISSIONING AUTHORITY PRIOR TO PROGRAMMING. ADDED SELF CALIBRATION DEVICE REQUIREMENTS.

JUNE 2018: REVISIONS TO SCOPE OF WORK, ADDED ONICON TO FLOWMETER MANUF, NEW UPS REQUIREMENTS AND INSTALLATIONS, REDEFINED ROOM PRESSURE MONITORS AS HMI'S, NEW HMI REQUIREMENTS AND INSTALLATIONS, PANEL IDENTIFICATION AND POINT DESCRIPTION ID REQUIREMENTS, CHANGES IN DEMOLITION SCOPE.

MAY 2017: REVISED SECTION TO ADD CONSTANT VOLUME VENTURI(CVV) FUME HOOD LAB AIRFLOW CONTROLS. VAV FUME HOOD LAB AIRFLOW CONTROLS, INCLUDING ALL OTHER MECHANICAL CONTROLS IN THE VAV FUME HOOD LAB, REMAINS IN MS230910. REFER TO DESIGN GUIDELINE 230030 FOR ADDITIONAL GUIDANCE. ADDITIONAL EDITS INCLUDE CLARIFICATION TO CONTROL DEMOLITION SCOPE, MISCELLANEOUS FLOW METER CLARIFICATIONS, HMI CLARIFICATIONS, CHANGE REFERENCE OF MCIT TO HITS, ADDITIONAL VAV CONTROLLER REQUIREMENTS, CHANGES TO DDC WIRING REQUIREMENTS, IDENTIFICATION LABELLING REQUIREMENTS, AND OTHER MISC EDITS

MAY 2015: NEW SECTION, SPECIFIC AND APPROPRIATE FOR HOSPITAL FUNDED PROJECTS ONLY

APRIL 2016: DEFINED THAT DDC HMI SHALL BE PROVIDED & INSTALLED BY MSCC, PROGRAMMED BY SI. MODIFIED SUBMITTAL REQUIREMENTS. FURTHER DEFINED DDC ARCHITECTURE. ADDED TSTAT AUX COMM PORT. MODIFIED HMI & DIFF PRESSURE TRANSMITTER REQUIREMENTS. MODIFIED BACNET NAMING REQUIREMENTS. ADDED INSTALLATION REQUIREMENTS.

EDITOR'S NOTE:

THESE SPECIFICATIONS MUST BE CUSTOMIZED APPROPRIATELY FOR EACH PROJECT. IN ADDITION TO THESE SPECIFICATIONS, THE PLANS ARE TO INCLUDE THE FOLLOWING, AS A MINIMUM:

- TEMPERATURE CONTROL DIAGRAM / SCHEMATIC OF EACH SYSTEM (AIR HANDLING UNIT, CHILLED WATER, HOT WATER, AIR TERMINIALS, ETC.) INDICATING ALL CONTROL AND MONITORING INSTRUMENTS AND COMPONENTS. THE DIAGRAM SHOULD ALSO INCLUDE AN INPUT / OUTPUT SCHEDULE FOR THE DDC CONTROLLER, AND SEQUENCE OF OPERATION. AUXILIARY CONTROL COMPONENTS SHALL BE INSTALLED IN AUXILIARY CONTROL PANELS (LOOP POWERED INDICATORS, E.P. RELAYS, P.E. SWITCHES, DIFFERENTIAL PRESSURE TRANSDUCERS, ETC.) SHALL BE SO INDICATED BY SOME METHOD. (I.E. ASTERISK)
- INDICATION OF ALL POINTS TO BE DISPLAYED ON THE HUMAN MACHINE INTERFACE (HMI) TOUCHSCREEN PANEL.
- LOCATIONS OF ALL DDC PANEL ARRAYS.
- PROVIDE TWO 20 AMP POWER CIRCUITS AT EACH DDC/AUXILIARY PANEL LOCATION. ONE CIRCUIT IS FOR THE DDC PANEL, THE OTHER IS FOR THE AUXILIARY PANEL. ELECTRICAL POWER REQUIREMENTS TO BE COORDINATED WITH ELECTRICAL DRAWINGS.
- WIRING DIAGRAMS FOR EACH SYSTEM TO SHOW INTENT OF AUTOMATIC OR INTERLOCKED OPERATION.
- SCHEDULES FOR DAMPERS, AIRFLOW MEASURING STATIONS, STATIC PRESSURE PROBE LOCATIONS, HUMIDITY RESET, TEMPERATURE RESET, DAY/NIGHT CONTROL ZONE, ETC.
- LOCATIONS OF ALL HITS DATA DROPS, SHOWN AT LOCATIONS FOR ALL BACNET BUILDING CONTROLLERS.

THE SCOPE OF THIS SPECIFICATION INCLUDES CONTROLS FOR ANY LAB ROOM WITHOUT VAV FUME HOODS WHICH INCLUDES HOODS WITH COMBINATION SASHES. IF A LAB ROOM INCLUDES THOSE HOOD TYPES, U-M MASTER SPEC 230910 MUST BE INCLUDED TO COVER ALL MECHANICAL CONTROLS IN THOSE ROOMS.

**PART 1 - GENERAL**

**1.1 MECHANICAL CONTROL SYSTEM GENERAL REQUIREMENTS**

- A. This Section specifies mechanical systems controls applicable to all project controls except for labs with variable air volume (VAV) fume hoods, including combination (vertical/horizontal) sash fume hoods. Controls in rooms with VAV and combination sash hoods shall be in accordance with Section 230910.
- B. The complete control system work shall be split between the Mechanical Systems Controls Contractor (MSCC), the Systems Integrator (SI), UMH Facilities Applications and UMH's HITS department as described under section 1.4 "Scope of Work".
- C. The Mechanical Systems Controls Contractor shall provide a fully integrated BACnet Mechanical Control System (MCS) incorporating electric, pneumatic, and direct digital control (DDC) components for the control and monitoring of heating, ventilating and air conditioning (HVAC) equipment and other related systems. Controllers shall natively use the most current ANSI/ASHRAE Standard 135 for communications and shall be BTL certified with BTL published PIC statements. Proprietary networks and protocols to one company or distributed by one company are prohibited.
- D. All controllers to be used as an integral part of the proposed MCS must be contained on the vendor's "Acceptable BACnet Controllers" list (including BTL PIC statements) on file with the UMH Facility Planning and Development (FPD) office and included in Table 1 on BMS Network Architecture Detail on the contract documents. All pre-qualified MSCC shall periodically update their product documentation for approved products to reflect the most current product configurations and features. All new or different parts to be used on this project shall either be submitted and approved prior to bid or specifically included as an alternate on the bid form, in accordance with the alternate product requirements contained general conditions of these specifications. UMH reserves the right to reject any part not pre-approved which could result in bid disqualification. Any part that is installed that is not on the "Acceptable BACnet Controllers" list will be removed at the contractor's expense and replaced with the pre-approved controller needed to meet the requirements of these project documents.
- E. University of Michigan Health (UMH) maintains an existing Siemens Desigo CC BACnet Advanced Workstation (B-AWS), which provides system monitoring, alarming, scheduling, reporting and historical trend functions via graphical user interface. This software is installed on application servers- located in the HITS data center. MM's Desigo front-end operates on (3) servers:
  - 1. System 1 (instance #9997) encompasses the C&W facility.
  - 2. System #2 (instance #9998) encompasses Power Monitoring and Area 5 (offsite) buildings.
  - 3. System 3 (instance #9996) encompasses all remaining facilities on the hill campus (UH, UHS, CVC, CC, THC).



Desigo client workstations are located in University Hospital, Systems Monitoring, Room B2C204. All BMS installations shall be integrated into this front-end thru BACnet IP over UMH HITS's layer 3 network.

- F. The project shall provide a fully functional MCS comprised of BACnet Building Controllers (B-BC), advanced application controllers (B-AAC), application specific controllers (B-ASC) and Smart Sensors (B-SS), Smart Actuators (B-SA) and Operators Displays (B-OD). The MSCC shall configure, program and commission all controllers to provide the required functionality as defined in the sequence of operation located on the MCS drawings.
- G. The MSCC will be responsible to configure B-BC's to serve BACnet data to BACnet Clients installed on the HITS network. Each B-BC shall be configured and programmed to expose all BACnet Objects associated with controllers supervised by the B-BC. The MSCC shall configure the B-BC's to utilize a Change of Value subscription with the Desigo client (and other clients that may reside on the HITS network). Change of Value increments shall be set (tuned) to minimize HITS network traffic.
- H. All MCS communication to the Desigo BACnet Client requires the use of BACnet Broadcast Distribution Device configuration (BBMD). UMH maintains a BBMD server and will expand the BACnet Distribution Table (BDT) as needed for the project. Submit project requirements as detailed below to facilitate the BDT entries. Coordinate with UMH HITS to determine the proper server level setup for proper communication. The MSCC shall provide proper personnel skilled at BBMD and IT configuration to work with the UMH FPD personnel as needed.

## 1.2 DEFINITIONS

- A. BMS: Building Management System
- B. BTL: BACnet Testing Labs <http://www.bacnetinternational.net/btl/>
- C. B-AAC: BACnet Advanced Application Controller
- D. B-ASC: BACnet Application Specific Controller
- E. B-AWS: BACnet Advanced Workstation
- F. B-OD: BACnet Operators Device
- G. B-BC: BACnet Building Controller
- H. B-SA: BACnet Smart Actuator
- I. B-SS: BACnet Smart Sensor
- J. BBMD: BACnet Broadcast Management Device
- K. BDT: BACnet Distribution Table
- L. DDC: Direct Digital Control
- M. UMH Facilities Applications: UMH department responsible for maintaining the hospital's Building Management System application
- N. UMH BAS Controls: UMH department responsible for maintaining the hospitals BMS hardware and devices
- O. FLN: Field Level Network

- P. FPD: UMH Facilities Planning and Development department responsible for design & construction
- Q. HITS: Health Information Technology & Services
- R. HMI: Human Machine Interface Panel
- S. MSCC: Mechanical Systems Controls Contractor
- T. MCS: Mechanical Control System
- U. SI: Systems Integrator
- V. Systems Monitoring: UMH department responsible for operating the hospital's Building Management System
- W. TC: Temperature Controls
- X. UMH: University of Michigan Health

**1.3 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections
  - 1. Division 26: Electrical
  - 2. 220523 Valves
  - 3. 233600 Air Terminal Units
  - 4. 230910 VAV Fume Hood Laboratory Air Flow Controls
  - 5. 230924 Systems Integration

**1.4 SCOPE OF WORK**

- A. The complete control system work shall be split between the Mechanical Systems Controls Contractor, the Systems Integrator and UMH's HITS department as described below and under section 1.5 "Related Work by Others". As it relates to the extent of responsibility for work within this specification section, "provide" shall mean the identified party both furnishes and installs such item(s). "Furnish" shall mean the identified party furnishes the item for installation by others.
- B. The Mechanical Systems Controls Contractor shall be a direct Sub-contractor to the Contractor.

**SPEC WRITER NOTES: EDIT SCOPE OF WORK TO SUIT THE SPECIFIC NEEDS OF THE PROJECT**

- C. Summary of work by the Mechanical Systems Controls Contractor shall include, but not be limited to:
  - 1. Provide and install a native BACnet-based (latest version of ANSI/ASHRAE 135) MCS consisting of programmable and application specific DDC controllers, electronic sensors, pneumatic actuators, electronic to pneumatic transducers, relays, switches, control panels, power supplies, twisted shielded pair (TSP) network cabling and all associated control wiring (excluding Ethernet network wiring) and low voltage conduit systems.

2. Provide and install control panels for all DDC controllers and an auxiliary control panel for all ancillary control devices (electric and pneumatic relays, EP switches, contactors, etc.)
3. Provide and install application specific controllers (B-ACS) or advanced application controllers (B-AAC) for terminal units (VAV, Dual Duct, Fan Coil Units etc.) including associated room temperature sensors, room temperature sensors with LED display, room temperature sensors with bias adjustment, and CO2 sensors.
4. Create BACnet object names and tags according to UMH's point naming standard outlined at in Section 3 - Execution.

**SPEC WRITER NOTES: DRAWINGS SHOULD INDICATE LOCATION AND TYPE OF COMMUNICATION CONNECTION SHOWING NECESSARY CONDUIT TO THAT LOCATION (NEAREST DDC PANEL FOR EXISTING BUILDINGS OR NEAREST HITS CLOSET FOR NEW BUILDINGS) .**

5. Final connection of control panels to the HITS Network from patch panels to the B-BC to permit communication between B-BC's to the existing Building Management System (BMS) server(s) via BACnet/IP. MSCC shall provide and install data connection raceway from panel to facility cable tray. UMH HITS department will provide network drops using biscuit jacks inside the control panels to patch panels installed in HITS Telecommunication Rooms. MSCC shall provide and install MS/TP communication trunk for BACnet AAC's, ASC's, SA's and SS's.
6. For UM Utility's energy metering, install UM furnished data acquisition panel for utility metering. Provide Ethernet connection of Utility Meters to host computer. MSCC shall provide and install data connection raceway from panel to facility cable tray. Provide wiring from meters and transmitters to utility data acquisition panels. Provide communication wiring to utility data acquisition panels. Terminations inside panels by UM Utilities.
7. Engineering, submittals, as-built drawings, and operation and maintenance manuals.
8. Provide an auxiliary temperature control panel adjacent to each DDC panel. Provide additional auxiliary panels as required to house the required quantity of control components. Small control installations with limited future expansion may be allowed to forego an aux panel and install all devices in a single DDC panel- contact project engineer for approval. Auxiliary panels shall not be smaller than 24"x24", and shall have a 1' high by minimum 2' wide (but not less than panel width) contiguous clear area which can be used for future expansion. Provide all wiring between the DDC panel and the auxiliary panel(s).
9. Provide, install and configure all Human Machine Interfaces (HMI's), Room Pressure Monitors (RPM) and Room Pressure Indicators (RPI). Provide all wiring and accessories required to enable HMI/ RPM/ RPI to function as specified.
10. Provide and mount all airflow measuring station/ flow meter LCD readout panels on wall adjacent to DDC panels.
11. Provide & install all UPS's and required enclosures. Provide all interconnecting power wiring between the DDC panel power supply and the UPS panel receptacle.
12. Provide a 6"x 6" wiring trough extending over and between each DDC, auxiliary temperature control, and LPI panel. Provide 1" conduit from trough to cable tray, bonded to tray, for HITS network connection (coordinate routing with HITS).

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13. Provide and install all DDC panel and device enclosures.
14. Provide pneumatic thermostats (where applicable), control valves, dampers, operators, meters, control air tubing, etc.
15. Provide pneumatic air main piping, PRV's and accessories.
16. Provide gauges, indicating devices, electric and electronic control accessories, and other control system devices.
17. Provide setup/ programming, calibration and start-up services of all DDC and non-DDC temperature control systems.
18. Configuration of all required alarming and point/object trending at the local DDC panel, as indicated by project documents.
19. Provide site supervision of temperature control work and coordination with related, pneumatic, electrical, fire alarm work and packaged controls.
20. Provide all control wiring and electrical components necessary for each system to permit automatic or interlocked operation, such as: air cooled condensing units, high level alarm circuits, damper end switches, fuel oil pumping/monitoring systems, chiller control/interface panels, boiler control/interface panels, early break contacts on disconnects to VSD's, cooling tower vibration switches, etc.
21. The MSCC shall be responsible for identifying the demolition/ decommissioning scope on UMH's legacy Siemens, Honeywell, Johnson Controls, and/ or ASI DDC systems impacted by the project scope.
22. Configuration of all required alarming and point/object trending at the local DDC panel, as indicated by project documents.
23. Re-establish and validate existing DDC controller communication modified by the scope of work.
24. All other work and components required for complete and operational temperature control systems as specified herein, excluding work specified below in "Related Work by Others" section that is to be provided or furnished by the Systems Integrator.
25. Start-up, calibration, and checkout of sensors, transducers, thermostats, control valves, dampers/damper operators, meters, and all other components provided.
26. Commission all mechanical controls provided. Provide a detailed list of every control point installed to the project Commissioning Authority (CxA) and verify proper operation of each component prior to commissioning the controls with the CxA. Include, in checklist format, a detailed procedure to verify all aspects of the controls' Sequence of Operation.
27. Participation in point-to-point verification with Systems Integrator for all control points.
28. Coordination with Systems Integrator as well as UMH's HITS, Facilities Applications and Systems Monitoring groups.
29. Training of UMH personnel to familiarize operations staff with the configuration and operation of this project's MCS installations.

**SPEC WRITER NOTES: FUME HOOD MONITORS ARE TYPICALLY NOT PROVIDED BY THE MSCC ON UMH PROJECTS, BUT ARE RATHER PROVIDED WITH THE FUME HOOD. FOR RARE OCCASIONS WHERE THE MSCC WILL PROVIDE THE FUME HOOD MONITOR, CHANGE THE FOLLOWING PARAGRAPH FROM HIDDEN TEXT.**

30. Provide fume hood monitors except in rooms with VAV hoods, including combination sash fume hoods.

31. Provides controls for temporary heating/cooling/ventilation during construction, as required by the owner's construction manager.

#### 1.5 RELATED WORK BY OTHERS

- A. BMS related work by the Systems Integrator:
  1. See specification section 230924 SYSTEMS INTEGRATION
- B. BMS related work by UMH HITS:
  1. Providing IP Layer 3 networking for all peer-to-peer communication of DDC Building Controllers, utility acquisition panels and the front-end. The MSCC shall be responsible for coordinating implementation of the MCS on the HITS network without disruption.
  2. HITS will verify network connectivity and establish a TCP connection between the BMS server and the network drop termination.
  3. HITS will provide all required patch cables. MSCC shall be responsible for connecting all patch cables at respective IP devices (controllers, routers, UPS's, etc).
  4. Confirmation of Telecommunication Rooms to extend network communications to IP devices.
- C. BMS related work by UM Utilities
  1. Provide utility meter data acquisition panels. Panels installed and wired by MSCC. UM Utilities to terminate all I/O wiring and data connections, as well as start-up, configure and commission the panel.
- D. BMS related work by UMH Facilities Applications:
  1. Management of existing and assignment of new:
    - a. IP addresses
    - b. BACnet Device Instance and Network numbers
    - c. BACnet Broadcast Management Device (BBMD) and Broadcast Distribution Table (BDT)
    - d. MS/TP MAC Addresses
  2. Validation that network devices meet the HITS "UDEW Process" to validate network security.
  3. Onboarding IP devices onto HITS network.
- E. BMS related work by UMH Systems Monitoring:
  1. Removal/ decommissioning of all graphics, alarms, trends on UMH's legacy BMS front ends (ie Honeywell EBI & JCI Metasys) related to points, devices & controllers that have been modified as part of the MSCC's work.
  2. Validation of final integration services.
- F. BMS related work by UMH BAS Controls:
  1. Removal/ decommissioning of all legacy DDC panel databases (ie Honeywell EBI & JCI Metasys) related to points, devices & controllers that have been modified as part of the MSCC's work.
  2. Review IP configuration of IP controllers.

**1.6 ACCEPTABLE MECHANICAL SYSTEMS CONTROLS CONTRACTORS**

A. The following MSCCs are acceptable for the furnishing and installation of pneumatic, electric and DDC components as specified in this section:

1. Siemens Industry Inc.
2. Fontanesi & Kann (ASI Controls)

**EDITOR: CONTACT THE UM DESIGN MANAGER TO DETERMINE WHICH OF THE ABOVE CONTROLS INSTALLATION CONTRACTORS ARE TO BE LISTED AS ACCEPTABLE FOR YOUR SPECIFIC PROJECT.**

**1.7 QUALITY ASSURANCE**

A. **Manufacturers and Products:** The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.

B. **Reference Standards:** Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.

1. **Electrical Standards:** Provide electrical products that have been tested, listed and labeled by UL and comply with NEMA standards as well as NFPA 70 (National Electric Code).
2. **NEMA Compliance:** Comply with NEMA standards pertaining to components and devices for electrical control systems.
3. **NFPA Compliance:** Comply with NFPA 90A "Standard for the Installation of Air Conditioning and Ventilating Systems" where applicable to controls and control sequences.
4. Install all BMS components, panels, and wiring in compliance with NEC and all local electrical codes.
5. DDC devices shall use the latest version of ANSI/ASHRAE Standard 135 "BACnet- Building Automation and Control Networking Protocol" standard for communications and have passed BTL certification as available.
6. **UL Compliance:** DDC Controllers for this project shall comply with UL916 Standard for Energy Management Equipment. DDC Controllers associated with equipment utilized in a smoke control application shall also comply with UUKL-UL 864 "Standard for Control Units and Accessories for Fire Alarm Systems".
7. National Institute of Standards and Technology (NIST), NIST IR 6392 Annex B: Profiles of Standard BACnet Devices.
8. **Electronics Industries Association (EIA)**
  - a. EIA-232: Interface Between Data Terminal Equipment and Data Circuit-Terminating Equipment Employing Serial Binary Data Interchange
  - b. EIA-485: Standard for Electrical Characteristics of Generator and Receivers for Use in Balanced Digital Multi-Point System

**1.8 COORDINATION**

A. Coordinate with the Systems Integrator, as well as UMH's HITS, Systems Monitoring, and Facilities Applications groups as specified.

- B. All correspondence with UMH Facilities Applications shall be via email directed to [bmsIntegrationRequest@umich.edu](mailto:bmsIntegrationRequest@umich.edu).
- C. All correspondence with Systems Monitoring shall be via email directed to [HFAC-OPERATIONS-SYSTEMS-MONITORING@med.umich.edu](mailto:HFAC-OPERATIONS-SYSTEMS-MONITORING@med.umich.edu).
- D. All correspondence with the System Integrator or other UMH departments (ie HITS, Fac Apps, Systems, BAS Controls) involved in the project shall copy the respective owner's project manager (ie AEC).
- E. Ensure installation of components is complementary to installation of similar components in other systems.
- F. Coordinate installation of system components with installation of other mechanical system equipment.
- G. Coordinate control wiring requirements with mechanical equipment manufacturers.

**SPEC WRITER NOTES: FUME HOOD MONITORS ARE TYPICALLY NOT PROVIDED BY THE MSCC ON UMH PROJECTS, BUT ARE RATHER PROVIDED WITH THE FUME HOOD. FOR RARE OCCASIONS WHERE THE MSCC WILL PROVIDE THE FUME HOOD MONITOR, CHANGE THE FOLLOWING PARAGRAPH FROM HIDDEN TEXT.**

- H. Coordinate with laboratory equipment suppliers (constant flow fume hoods, etc.) regarding dimensions and mounting location for alarm monitors and assure proper accommodation is made for the installation of other devices related to laboratory airflow controls.

**1.9 SUBMITTALS**

- A. Prior to submitting shop drawings to the AE of record, the MSCC shall request BMS address assignments from the UMH Facilities Application group, including:
  - 1. IP addresses for new devices and the necessary IP addresses of other BACnet IP devices (for the BACnet Broadcast Distribution Table)
  - 2. BACnet Device Instance and Network numbers
  - 3. BACnet BBMD (when required) and BDT
  - 4. MS/TP MAC addresses

MSCC shall utilize the latest [BMS Address Request Template \(https://www.dropbox.com/s/3xbkt16n02ppxe2/BMS%20Address%20Request%20Template.xltx?dl=1\)](https://www.dropbox.com/s/3xbkt16n02ppxe2/BMS%20Address%20Request%20Template.xltx?dl=1) from DropBox to request IP and BACnet addresses for all devices. Email the completed form to [bmsIntegrationRequest@umich.edu](mailto:bmsIntegrationRequest@umich.edu).

BMS Address Request submittal shall include all required fields in the template. Hospital Facilities Applications ensures that all IP devices provided by the MSCC comply with UMH security and device policy. The MCC may be asked to provide additional information before addresses can be assigned.

- B. Once BMS addressing has been assigned by UMH Facilities Applications, submit shop drawings to the project AE of record for their review and approval and to FPD Engineer. AE shop drawings shall reflect assigned BMS addressing.

- C. No work shall be done until the final submittals are approved by project AE.
- D. MSCC shall submit approved shop drawings to the Systems Integrator for coordination.
- E. Shop drawings shall contain, as a minimum, the following:
  1. UMH BMS Addressing Template pre-filled in with all project specific DDC devices needing BMS addressing assignments.
  2. Schematic diagrams of all systems being controlled and/or monitored indicating all DDC points or BACnet objects, BACnet instance numbers, IP addresses, MS/TP MAC addresses, object names/numbers (using UMH standard point naming conventions), sensors, relays, controllers, valves, dampers, complete control wiring schematics (including starter, VSD, DX system, etc. wiring diagrams), pneumatic tubing, DDC panel maps, etc.
  3. Clearly indicate if DDC points are analog inputs (AI), analog outputs (AO), digital inputs (DI) or digital outputs (DO).
  4. Wiring of each point to the DDC panels, including terminal block numbers.
  5. Layout of all auxiliary devices and panels, and wiring of relays, contacts, etc. Include terminal block numbers at all control panels, at all mechanical equipment, and at all control devices. Provide the design of and wiring diagrams for all safety interlocks for equipment (LTDE, fire alarm, high/low static etc.)
  6. Complete Sequence of Operation for each system being controlled, including set points, etc. in written (text) format. Identify each piece of equipment that the sequence of operation applies to utilizing the equipment tags from the engineer's equipment schedules.
  7. Summary of all alarming & trending requirements, including alarm thresholds and delays, for all DDC points. Submittal shall clearly indicate which alarms/ trends are configured at the local DDC panel and which are configured at the Desigo BMS front-end.
  8. Submit a write-up of the application software that will be used on the operator workstation including revision level, functionality and software applications required to meet the specifications
  9. Schematic diagram of the total DDC system layout, including all panels, trunk cables, peripheral devices, locations, etc.
  10. Floor plan drawing showing locations of field devices/instrumentation, transformer panels, control panels, RPMs, RPIs, HMIs, network equipment and BMS components.
  11. Electrical power panel and circuit, including if source is emergency power, normal power, or UPS power, for all DDC panels and devices/ actuators.
  12. Pneumatic compressed air supply equipment, risers, and major tubing runs.
  13. Complete bill of materials to identify and quantify all devices and controllers.
  14. Protocol Implementation Conformance Statements (PICS) for all native BACnet controllers and BACnet IP routers.
  15. Location/ identification of BBMD including configuration details.



16. Location, on a floor plan, of all HITS layer 3 network data connections needed for IP controllers. Show data jack locations and quantity.
  17. Point Description Identification of all DDC points included in project, consistent with UMH requirements.
  18. Change Of Value (COV) point parameters, consistent with UMH requirements.
  19. Submit blank field check-out and commissioning test reports, customized for each panel or system, which will be filled out by the technician during start-up.
  20. A schedule of all nameplates and associated wording.
  21. An index of sheets for ease of access.
  22. Wiring diagrams and locations of power supplies.
  23. Additional submittal items required for any room designated as a lab:
    - a. Equipment schedule for each room or zone, with the following information:
      - 1) Equipment tag, room served, occupied/unoccupied min., max., and offset CFM; lab subnet description, name, and network address; network and power trunk identifier.
      - 2) Model number of each control component.
      - 3) Function of each terminal airflow unit and control component
- F. Submit, as a minimum, the following design data schedules indicating:
1. Airflow Measuring Probes:
    - a. Device tag.
    - b. Equipment served/function.
    - c. Model number.
    - d. Size, type, and location.
    - e. Station area in square feet.
    - f. Max/Min Range.
    - g. Magnehelic scale range.
    - h. Velocity pressure range.
  2. Air and water pressure sensors:
    - a. Device tag.
    - b. Equipment served/function.
    - c. Model number.
    - d. Size, type, and location.
    - e. Max/Min Range.
  3. Control Dampers:
    - a. Damper tag.
    - b. Equipment served/function.
    - c. Model number.
    - d. Blade configuration and orientation.
    - e. Size in width, height, and blade width.
    - f. Pressure drop.
    - g. Type of seals (blade and edge).
    - h. Normal position.
    - i. Size, quantity, type, and model number of actuators.
    - j. Method of actuator mounting and actuation.
  4. Control Valves:
    - a. Valve tag.
    - b. Equipment served/function.
    - c. Valve flow rate (GPM).

- d. Line size.
  - e. Specified valve pressure drop (ft. head).
  - f. Valve size.
  - g. Valve Cv.
  - h. Actual valve pressure drop (ft. head).
  - i. Valve normal position.
  - j. Valve spring range.
  - k. Valve shut-off rating (ft. head).
  - l. Valve body pressure/temperature rating.
  - m. Valve type/model number.
  - n. Actuator type/model number.
5. DDC Controllers:
- a. Device tag.
  - b. Equipment served/function.
  - c. Model number and application code.
  - d. Associated sensor location/tag.
  - e. Size, control values, etc.

G. Submittal Requirements

- 1. Shop drawings shall be 8-1/2" x 11" and 11" x 17" size, in PDF format
- 2. All schematics and drawings shall be done on CAD. The electronic files shall be in the latest version of AutoCAD (or as noted otherwise)
- 3. Product data shall include description and complete engineering data for each control system component. Data sheets shall be organized behind sheet tabs. Each sheet tab shall indicate the category or component name (i.e. valves, dampers, relay & switches, thermostats, temperature transmitters, pressure transmitters, air flow stations, controllers, etc.).
- 4. Since many items are interrelated and should be checked concurrently, all of the MSCC's DDC related shop drawings shall be submitted at one time. No consideration will be given to partial submittals, except valve and damper submittals on approval only. Any partial submittals must be included in the complete submittal package.

H. Project Record Documents

- 1. Submit Project Record Documents at the time of substantial completion.
- 2. Revise shop drawings to reflect actual installation and operating sequences and provide final electronic files in PDF.
- 3. PDFs shall contain the following files in the indicated format:
  - a. As-built drawings in PDF format (separate file for each system's related drawings/sheets).
  - b. Sequences of operation in PDF. Provide separate files for each system's sequence of operation.
  - c. Product data and catalog specification sheets in PDF format (separate file for each product).
- 4. List of all BACnet IP and MSTP devices installed with their network IP addresses, BACnet Device Instance numbers and associated BACnet network numbers. MSCC shall be responsible for uploading the completed, as-built BMS Addressing Template required under section 1.9.A upon project substantial completion.
- 5. All files shall be dated and shall contain the UMH project RTN number and UM AEC P100 number when applicable.

6. Electronic copy of the field panel database/ device configuration backup for all new devices installed.

I. Operation and Maintenance Manuals

1. The MSCC shall provide the specified number of copies of complete operation and maintenance instructions for all system components furnished.
2. Include hard-copies of all Project Record Documents described above in paragraph G.
3. Indicate final set points, settings, and adjustments of all components.
4. Include project specific catalog cuts and data sheets indicating installation, operation, maintenance, repair, wiring diagrams, calibration, calibration tolerances, inspection period, cleaning methods and cleaning materials for all components.

J. Posted Operating Instructions

1. Provide panel related as-built documents in protective binder or clear plastic display envelope for each control panel. These instructions shall include such items as as-built control diagrams and sequences of operation, simplified narrative instructions and materials necessary to aid in the operation of the equipment at the local control panels.

**1.10 DELIVERY, STORAGE AND HANDLING**

- A. Shipping and storage protection shall be provided by manufacturer to ensure that the interior and exterior of components are completely protected from damage, dirt or weather. Components shall be continuously covered with plastic or other durable means, until just prior to installation. Maintain protection after installation to protect against on-going construction activities.

**1.11 WARRANTY**

- A. The Building Management System shall be guaranteed for a period of one year after final approval has been granted by the Owner and the project Architect/Engineer. The warranty shall be provided for a completely installed system, including all components, parts and assemblies. The warranty shall cover parts, materials and labor to correct any defects in materials and workmanship.
- B. The MSCC shall initiate the warranty period by formally transmitting to the Owner commencement notification of the period for the system and devices accepted.
- C. Provide 24 hour per day emergency service during warranty period. Provide phone number(s) where warranty service can be reached at all times. Respond on-site and make corrections within 12 hours of a warranty service call.
- D. Provide and install any software or firmware revisions which are released by the DDC system manufacturer during the warranty period, at no additional cost to the Owner. Revisions that require updates at the central BMS server(s) will be coordinated with the SI at no additional cost to the Owner.

- E. The MSCC shall provide programming modifications necessary to fine tune equipment sequences during the warranty period, consistent with achieving the sequence of operation and design intent, at no additional cost to the Owner.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE PRODUCT MANUFACTURERS**

- A. All pneumatic devices, valves, damper operators, EP relays, PE switches, low temperature detection thermostats, etc. shall be as manufactured by Honeywell, Johnson Controls or Siemens, unless noted otherwise in following sections. See "Products" for acceptable manufacturers for sensors, etc.
- B. DDC controllers and related software shall be in accordance with the pre-approved parts list as manufactured by the respective MSCC listed under Part 1- ACCEPTABLE MECHANICAL SYSTEMS CONTROLS CONTRACTORS.

**2.2 GENERAL DDC CONTROL ARCHITECTURE**

- A. IP DDC controllers and routers shall provide IP routing capabilities to allow communication over UMH HITS's network (layer 3 IP) and between controllers. BACnet objects shall be routed from the new MCS installation to the existing central BMS server(s) that reside on the HITS network. The SI will utilize these BACnet objects to generate system graphics at the existing BMS server(s).
- B. All devices communicating across the UMH HITS layer 3 IP network shall be capable of supporting a minimum network speed of 100 MBPS.
- C. The complete Mechanical Control System (MCS) shall consist of the following:
  - 1. Data integration to UMH's existing BACnet AWS servers and operator work stations.
  - 2. Peer-to-peer DDC controllers communicating with other controllers (where IP capable) and UMH's existing BACnet AWS over the HITS layer 3 IP network.
  - 3. Peer-to-peer B-AAC, B-ASC, B-SS, B-SA and B-OD's communicating with each other over a MS/TP FLN provided by the MSCC.
  - 4. Sensors, transducers, thermostats, actuators, wiring, etc. directly wired to their respective DDC controller for a complete and operational MCS.
  - 5. Networks that are not peer-to-peer are not allowed.
- D. BACnet Broadcast Management shall be facilitated by one B-BC per IP Subnet and incorporate a BACnet Distribution Table. B-BC's that handle BBMD's and I/O functionality shall be properly sized to handle memory & processing requirements.
- E. Terminal units (VAV, FCU, etc) that do not need the global command functionality that a B-BC could provide are allowed to be integrated to the Desigo B-AWS via the use of a BACnet IP Router. Router shall convert BACnet MS/TP to BACnet IP and function as a BBMD.

- F. The system shall be modular in nature and shall permit expansion of both capacity and functionality through the addition of sensors, actuators, Building Controllers, Advanced Application Specific Controllers, Application Specific Controllers, expansion modules and operator devices. The system shall be configured to correspond with the modular configuration of the site and to enable the progressive expansion of the site in this same modular manner.
- G. Minimize onsite integration time by performing software programming and testing offline before integration onto the live system. Software development will not be permitted online at the project site.
- H. MSCC shall develop the communications network architecture and overall system performance to have a maximum latency of 2 seconds from a state or value change at the controller to where the change is reflected on the BMS graphic screen.
- I. System architectural design shall eliminate dependence upon any single device for control execution and alarm reporting. Each DDC controller shall operate independently by performing its own specified control, alarm management, operator I/O and data collection. The failure of any single component or network connection shall not interrupt the execution of control strategies, reporting or alarm and trending function at other operational devices. Data collection that requires a single mechanism for user notification or viewing is strictly prohibited.
- J. All controllers within a building shall be able to access any data from, or send control commands directly to, any other DDC controller or combination of controllers in the same building without dependence upon a central processing device (peer-to-peer).
- K. UMH's HITS Layer 3 Network is the preferred primary network communication means and will be required for communication between all Building Controllers (B-BC), IP capable B-AAC's and the BMS B-AWS, via BACnet IP. The use of MS/TP communications for interconnecting the said IP capable devices is strictly prohibited. HITS shall provide and install the primary network, based on coordination with the MSCC.
- L. The secondary FLN shall utilize the Master-Slave/Token-Passing (MS/TP) protocol, as acknowledged by the ANSI/ASHRAE 135 standard. This secondary network shall be provided and installed by the MSCC. Proprietary RS-485 or equivalent links will not be considered unless otherwise noted. The MS/TP link shall operate at a 38.4 Kbps minimum, and utilize no more than 2 repeaters in any instance. Multi-channel repeaters will not be permitted.
- M. All BACnet IP routers connected to the HITS network, whether integral to a controller or not, must support BACnet Broadcast Management Device (BBMD) service. Multi-casting or global broadcasting will not be permitted without the use of a BBMD.
- N. FLN data communications media shall be provided by a shielded twisted pair conductor.

- O. The FLN shall allow shared point and control information between BACnet DDC controllers. All required MS/TP repeaters, hubs, active links, gateways, etc. and associated power supplies shall be provided as required to provide shared point and control information between DDC controllers. Ethernet IP network devices and path shall be provided by UMH's HITS.
- P. Failure of any individual FLN installed BACnet controllers shall not cause the loss of communications between peer controllers.
- Q. All data transmitted must be positively acknowledged as received or negatively acknowledged as not received. Negative acknowledgments shall cause a retransmission of the data. Network connected devices must send a "Heartbeat" message at a configurable time interval. Lack of a "Heartbeat" message after successive retries shall constitute a device failure and shall be recognized as such by the network and be reported as a network alarm at the BMS B-AWS.
- R. Error recovery and communication initialization routines shall be resident in each network connected device.
- S. UL864 controllers and devices installed for equipment utilized in a smoke control sequence shall not be on the same MS/TP network segment as non-UL864 controllers and devices. These devices shall be on their own MS/TP network segment.
- T. The MSCC shall provide an IP connected DDC controller in the same room as the equipment it serves, unless the contract documents explicitly direct otherwise. Designs that situate controllers in different rooms or on other floors than the equipment being served (ie remote I/O) shall not be allowed without special permission by FPD Engineer. IP connectivity to every DDC controller is preferred, however in an instance where multiple pieces of equipment are within a common room, a MS/TP bus of up to 5 MS/TP controllers shall be allowed.
  - 1. Exceptions to this are the use of MS/TP connected DDC controllers for equipment that functions as a system, ie chiller plants utilizing chillers and cooling towers shall utilize an IP connected controller in the chiller plant and a MSTP subnetwork to a secondary controller serving the cooling towers on the roof. MS/TP controllers are preferred to remote I/O modules for these types of applications. Use of remote I/O shall not be allowed without special permission by FPD engineer.

**SPEC WRITER NOTES: INCLUDE THE FOLLOWING PARAGRAPH "R" FOR ALL INPATIENT I-2 FACILITIES AND ANY OTHER CRITICAL FACILITIES (IE DATA CENTERS, ETC). OTHERWISE DELETE PARAGRAPH "R" BELOW.**

- U. In general, the MSCC shall provide a fault tolerant BMS architecture such that the loss of a single DDC controller does not inhibit the continued, automatic operation of that utility service (ie chilled water, heating hot water, airflow, etc). BMS architecture does not need to be fully redundant, but rather be capable of continuing to provide a partial capacity of the utility being produced. For example, do not control the entire facility chilled water plant (multiple chillers, pumps and towers) off a single DDC controller. Provide multiple (minimum of two) DDC controllers for all critical, major mechanical systems, including but not limited to:

1. Minimum of two (2) DDC controllers per chilled water plant (chillers, pumps, cooling towers, etc).
  2. Minimum of two (2) DDC controllers per heating hot water plant (boilers, heat exchangers, pumps, etc).
  3. A maximum of two (2) air handling units (AHU) on a single DDC controller. AHU's sharing a DDC controller shall not be designed as backup for one another, i.e. thru a header system or common SA or RA ductwork.
  4. Air handling units (AHU) serving operating rooms (OR's) are required to utilize a dedicated DDC controller per AHU.
- V. BMS designs utilizing DDC controllers that only manage centralized functions (ie alarming/ trending, scheduling, static pressure reset, supervisory control, etc) shall not be allowed. All programming identified as part of a systems sequence of operation shall reside within that systems DDC controller (ie static pressure reset for an air handling unit shall reside within the appropriate air handling unit's DDC controller).

### 2.3 GENERAL DDC CONTROLLER REQUIREMENTS

- A. Stand-alone microprocessor board with ROM and fully custom programmable RAM, EPROM, and/or EEPROM memory, integral interface equipment and power surge protection. DDC controllers shall be connected directly to sensors, controlled devices and the communication network.
- B. All DDC controllers shall use the latest version of ANSI/ASHRAE Standard 135 BACnet standard for communications, have passed BTL certification as available and be listed as compliant with UL916 Standard for Energy Management Equipment. DDC controllers used in smoke control applications must also be listed as compliant with UL864 Standard for Control Units and Accessories for Fire Alarm Systems.
- C. Controllers shall be listed by BACnet Testing Laboratories (BTL) as conforming to the required standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
- D. The "Present Value" property of all analog output and binary output objects shall be writable so that UMH Systems Monitoring personnel have the capability to override all system outputs from the central BMS server(s).
- E. Each DDC controller shall support firmware upgrades without the need to change hardware.
- F. Each DDC controller shall continuously perform self-diagnostics, communication diagnosis, and diagnosis of all panel components. The DDC controller shall provide both local and remote annunciation of any detected component failures, low battery conditions or repeated failure to establish communication for any system.
- G. DDC controller types shall be one of three types, a BACnet Building Controller (B-BC), a BACnet Advanced Application Specific Controller (B-AAC) or a BACnet Application Specific Controllers (B-ASC).
  1. Building Controllers (B-BC) shall be used for all major mechanical equipment and/or systems (i.e. chilled water, heating hot water, large AHU's, etc.).

2. Advanced Application Specific Controllers (B-AAC) shall be used, as an extension of a B-BC's performance & capacity, for control of all medium and small mechanical systems and/or terminal equipment. In addition, all room types listed under section 3.4.A shall be provided with a B-AAC (or B-BC) controller; B-ASC controllers are not allowed to serve these room types.
  3. Application Specific Controllers (B-ASC) shall only be allowed to be used on terminal equipment including VAV boxes, FCU's, etc, with the exception as noted above.
- H. See Table 1 under section 3.13 at the end of this specification, which compares integration functionality of the Desigo B-AWS to the various MSCC BACnet controllers. MSCC shall be responsible for ensuring minimum BIBB performance per Table 1.
- I. Provide and install the latest firmware on all controllers. This is defined as the latest version of firmware, as tested and recommended by the manufacturer, prior to project completion.
- J. Alarm Management
1. Alarm management shall be provided within the controller software to monitor and direct alarm information to operator devices.
  2. Each Building Controller shall perform distributed, independent alarm analysis, minimize network traffic, and prevent alarms from being lost. At no time shall the Building Controllers ability to report alarms be affected by either operator or activity at a PC workstation, local I/O device or communications with other panels on the network.
  3. Conditional alarming shall allow generation of alarms based upon user defined multiple criteria.
  4. Binary Alarms. Each binary alarm object shall be set to alarm based on the operator-specified state. Provide the capability to automatically and manually disable alarming.
  5. Analog Alarms. Each analog alarm object shall have both high and low alarm limits. Alarming must be able to be automatically and manually disabled.
  6. All alarm shall include the point's user-defined language description and the time and date of occurrence.
  7. Alarm reports and messages shall be routed to user-defined list of operator workstations, or other devices based on time and other conditions. An alarm shall be able to start programs, print reports, be logged in the event log, generate custom messages, and display graphics.
  8. The user shall be able to add a 200-character alarm message to each alarm point to more fully describe the alarm condition or direct operator response. Each Building Controller shall be capable of storing a library of at least 50 alarm messages. Each message may be assigned to any number of points in the Controller.
  9. Operator-selected alarms shall be capable of initiating a trigger to an advanced annunciation, such as text, email, etc.
  10. An alarm history log shall report the start of the alarm condition, acknowledgement by a user and return of the alarm to normal condition.



11. Controllers shall have enhanced alarming capabilities thru BACnet Event Enrollment Objects to allow BACnet integration of complex alarming and alarm management with the BMS frontend. Examples include:
  - a. Alarms based on a deviation from setpoint
  - b. Alarms based on a sustained condition over time (ie time delay)
  - c. Alarm management that allows the capability for time delays or maintenance mode to allow alarms to be delayed during maintenance overrides.

K. Data Collection

1. A variety of historical data collection utilities shall be provided to manually or automatically sample, store, and display system data for all points.
2. Building Controllers shall store point history data for selected analog and digital inputs and outputs.
3. Any point, physical or calculated may be designated for trending. Any point, regardless of physical location in the network, may be collected and stored in each Building Controllers point group.
4. Two methods of collection shall be allowed: either by up to four pre-defined time intervals or upon a pre-defined change of value. Sample intervals of 1 minute to 7 days shall be provided.
5. Each Building Controller shall have a dedicated RAM-based buffer for trend data and shall be capable of storing a minimum of 10,000 data samples.
6. Trend data shall be stored at the Building Controllers and uploaded to the workstation when retrieval is desired. Uploads shall occur based upon either user-defined interval, manual command or when the trend buffers are full. All trend data shall be available for use in third-party personal computer applications.

***SPECIFICATION EDITOR: UMH REQUIRES ALL BACNET BUILDING CONTROLLERS (B-BC) TO BE INTEGRATED TO THE DESIGO CC FRONT END DIRECTLY OVER THE HITS NETWORK. AE SHALL PROVIDE A HITS DATA DROP AT ALL B-BC LOCATIONS TO FACILITATE BACNET IP INTEGRATION TO FRONT END.***

L. BACnet Building Controller (B-BC):

1. Provide controllers conforming to the latest version of ANSI/ASHRAE 135 BACnet Building Controller (B-BC) standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
2. Controllers shall support Internet Protocol (IP) for communications to other BC's and the BMS front-end and MS/TP communication to B-AAC's and B-ASC's.
3. Controllers shall have a 32 bit processor with an EEPROM, flash driven operating system. They shall be multi-tasking, multi-user, real-time digital control processors and permit I/O expansion for control / monitoring of up to 48 I/O. Controller size shall be sufficient to fully meet the requirements of this specification. Controllers shall be fully programmable while supporting standard energy management functions, including but not limited to:

- a. Alarm detection and reporting
  - b. Automatic Daylight Saving Time switchover
  - c. Calendar-based scheduling
  - d. Closed loop PID control
  - e. Duty cycling
  - f. Economizer control
  - g. Equipment scheduling, optimization and sequencing
  - h. Event scheduling
  - i. Historical trend collection
  - j. Holiday scheduling
  - k. Logical programming
  - l. Reset schedules
  - m. Night setback control
  - n. Peak Demand Limiting (PDL)
  - o. Start-Stop Time Optimization (SSTO)
  - p. Temperature-compensated duty cycling
  - q. Temporary schedule override
4. Provide controller with integral power switch. If an integral switch is not provided by the manufacturer, the MSCC shall provide a separate dedicated transformer and switch within each enclosure for each controller present.
  5. The operator shall have the ability to manually override automatic or centrally executed commands at the Building Controller via local, point discrete, hand/off/auto operator override switches for digital control type points and gradual switches for analog control type points. These override switches shall be operable whether the panel processor is operational or not.
  6. Controllers shall provide local LED status indication for power, communications, status and each digital output for constant, up-to-date verification of all point conditions without the need for an operator I/O device.
  7. All points associated with a given mechanical system (i.e., an air handling unit) will be controlled from a single Building Controller or point expansion panel(s) from the respective master. All expansion modules shall be located in the building controller enclosure or an attached enclosure. No points from a given mechanical system may be distributed among multiple panels - points must be run back to a single Building Controller dedicated to that mechanical system. Multiple mechanical systems shall be allowed on a single controller Closed-loop control must never depend upon network communications. All inputs, program sequences, and outputs for any single DDC control loop shall reside in the same Building Controller.
  8. A variety of historical data collection utilities shall be provided for manual or automatic sampling, storing and displaying system point data.
    - a. Building Controllers shall store point history data for selected analog and digital inputs and outputs:
  9. Building Controllers shall also provide high resolution sampling capability for verification of control loop performance. Operator-initiated automatic and manual loop tuning algorithms shall be provided for operator-selected PID control. Provide capability to view or print trend and tuning reports.

- 1) Loop tuning shall be capable of being initiated either locally at the Building Controller or from a network workstation. For all loop tuning functions, access shall be limited to authorized personnel through password protection.
10. Provide controllers that, upon full system power recovery, all clocks shall be automatically synchronized, and all controlled equipment shall be automatically re-started based on correct clock time and sequence of operation.
11. Provide additional controllers or I/O modules if necessary in each DDC panel so that each panel has at least 20% spare universal I/O capacity for connection of future points. Provide all processors, power supplies, and communication controllers so that the implementation of adding a point to the spare point location only requires the addition of the appropriate expansion modules, sensors/actuators and/or field wiring/tubing.
12. Controllers shall provide at least one data communication port for operation of operator I/O devices such as portable laptop operator's terminals. Controllers shall allow temporary use of portable devices without interrupting the normal operation of permanently connected printers or terminals. A USB port shall alternatively be available to support local HMI tools connection.
13. Field bus adaptors may be used, as an extension of the B-BC, to facilitate communication between the B-BC and remote field devices (sensors, actuators). Adaptors shall be microprocessor based and utilize advanced diagnostics and configuration. Adaptor shall be housed in panel or junction box enclosure.

M. BACnet Advanced Application Specific Controller (B-AAC):

1. Provide controllers conforming to the latest version of ANSI/ASHRAE 135 BACnet Advanced Application Specific Controller (B-AAC) standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
2. Controllers shall support MS/TP communication to B-BC's and other B-AAC's and B-ASC's. Also acceptable are B-AAC controllers that support Internet Protocol (IP) for communications to other BC's/ AAC's and the BMS front-end and MS/TP communication to B-AAC's/ ASC's.
3. Controller shall be a microprocessor-based, 32 bit, multi-tasking, real-time digital control processor capable of stand-alone operation for medium sized mechanical systems and/ or control of roof-top units, VAV terminal units, CAV terminal units, dual-duct terminal units, fan-coil units, heat pump units.
  - a. If the hardware point requirements of any medium-sized system should exceed the I/O configuration of available B-AAC offerings then a B-BC must be used. Control of one piece of mechanical equipment may not be performed by more than one controller.
4. Controllers shall be peer-to-peer devices with hand/off/auto switches for each digital output. Switch position shall be supervised in order to inform the system that automatic control has been overridden. Switches will only be required for non-terminal applications (not required for VAVs, CAV's and other above terminal devices). All inputs and outputs shall be of the universal type, allowing for additional system flexibility

5. Each controller shall support its own real-time operating system. Controllers without real-time clock functionality will only be permitted for use on terminal or unitary equipment such as VAV boxes, fan coil units and auxiliary monitoring and control.
6. Provide each controller with sufficient memory to accommodate point databases and operating programs. All databases and programs shall be stored in non-volatile EEPROM. The controllers shall be able to return to full normal operation without user intervention after a power failure of unlimited duration.
7. Controllers must be fully programmable. All programs shall be field-customized to meet the user's exact control strategy requirements. Controllers utilizing pre-packaged or canned programs shall not be acceptable.
8. All points used for a single mechanical system shall be connected to the same B-AAC. Points used for control loop reset based on outside air, or space/zone temperature, or extremely remote differential pressure sensors on slow acting control loops are exempt from this requirement.
9. Provide spare additional I/O such that future use of spare capacity shall require providing only the field device, field wiring, point database definition and operational sequence programming changes as required. Additional point modules may be required to implement use of these spare points.
  - a. Provide at least one (1) spare universal input and one (1) spare universal output or 15% spare I/O of the total capacity of each B-AAC whichever is greater.
  - b. If B-AAC I/O is not universal then provide at least one (1) spare analog input, one (1) spare digital input, one (1) spare analog output and one (1) spare digital output or 15% spare I/O of the total capacity for each point type of each B-AAC whichever is greater.

N. BACnet Application Specific Controller (B-ASC):

1. Provide controllers conforming to the latest version of ANSI/ASHRAE 135 BACnet Application Specific Controller (B-ASC) standard device profile and support all of the minimum required BACnet Interoperability Building Blocks (BIBBs) associated with this device profile.
2. Controllers shall support MS/TP communication to B-BC's, B-AAC's and other B-ASC's.
3. Controller shall be a microprocessor-based, 32 bit, multi-tasking, real-time digital control processor capable of stand-alone operation for control of mechanical terminal units, ie VAV terminal units, CAV terminal units, air terminal units, dual-duct terminal units, fan-coil units, heat pump units and roof-top units.
4. Each controller shall be capable of sharing point information with other B-BC, B-AAC, or B-ASC on a peer-to-peer basis via the BACnet network.
5. Controllers shall include all point inputs and outputs necessary to perform the specified control sequences. All inputs and outputs shall be of the universal type (outputs may be utilized either as modulating or two-state). Analog outputs shall be industry standard signals such as 24V floating control and 0-10VDC allowing for interface to a variety of modulating actuators.

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6. Provide each controller with sufficient memory to accommodate point databases and operating and application programs. All databases and programs shall be stored in non-volatile EEPROM. The controllers shall be able to return to full normal operation without user intervention after a power failure of unlimited duration.
  7. Each controller shall perform its primary control function independent of other DDC controller communications, or if communication is interrupted. Reversion to a fail-safe mode of operation during network interruption is not acceptable. Controller shall receive its real-time data from the Building Controller time clock to ensure network continuity.
  8. Each controller shall include algorithms incorporating proportional, integral and derivative (PID) values for all applications. All PID values and biases shall be field-adjustable by the user via operator terminals. Controllers that incorporate proportional and integral (PI) control algorithms only, without derivative (D) control algorithms, shall not be acceptable.
  9. Controllers shall provide diagnostic LEDs for power, communications and processor status. The controller shall continually check the status of its processor and memory circuits
  10. All points used for a single mechanical terminal unit shall be connected to a dedicated B-ASC. Points used for control loop reset based on outside air, or space/zone temperature, or extremely remote differential pressure sensors on slow acting control loops are exempt from this requirement.
  11. Controllers shall perform and manage historical data collection. Minimum sampling time shall be configurable with a minimum sample rate of once per second. Controller shall store point history files for all analog & binary I/O's.
- O. Controllers used for air terminal units (VAV's, CAV's, dual-duct mixing boxes):
1. Provide electronic damper operators compatible with the controller and the air terminal units provided. Actuator shall utilize a brushless DC operator, min 35 in-lbs of torque, floating control (unless noted otherwise).
  2. Controllers shall have an internal differential pressure transducer(s) capable of utilizing the total and static pressure signals from the air terminal unit's velocity sensor. The differential pressure transmitter shall be capable of 5% accuracy, not to exceed a velocity pressure error of 0.023" w.c., for the flow range 0-5600 fpm. Associated velocity sensor shall be furnished by air terminal unit manufacturer.
  3. Each controller shall have electronic outputs compatible with the electronically operated air terminal unit tempering coil control valve and perimeter radiation control valve where applicable.
  4. Provide a discharge air sensor, mounted on the discharge of the terminal box reheat coil and/ or the outlet of dual duct mixing boxes, interfaced with the controller.
  5. DDC terminal controllers used in pressurized room applications shall not be permitted to modulate the terminal unit damper as part of a regular calibration cycle.

- MSCC shall provide alternate controllers, proportional actuators and/or auxiliary devices (ie an 'auto-zero' auxiliary device(s) which functions to temporarily disengaging the transducer from the air velocity sensor so that a 0 cfm air volume reading is forced without changing the damper position) when serving these spaces to prevent negatively affecting room pressurization.
6. If coordinated with mechanical contractor, controllers shall be furnished to the unit manufacturer for factory mounting; otherwise, controls shall be field installed.
  7. MSCC shall provide controllers with metal enclosure, complete with conduit knockouts.
- P. Provide wall-mounted space sensors for each controller performing space temperature control. Sensor shall be thermistor, 55°F-85°F range, +/-0.18°F resolution and capable of being field calibrated. Provide sensor with auxiliary communications port to allow remote connection to VAV controller(s) with a laptop computer, to facilitate configuration and commissioning of controllers.
1. Space Sensors in private spaces (i.e. office, exam, patient room, etc.):
    - a. Provide with digital LCD temperature display
    - b. High accuracy set point adjustment
    - c. Flush mounted override button (only on systems where this function exists)
  2. Space Sensors in public areas (i.e. corridors, waiting rooms, dining areas, etc.):
    - a. Provide without digital LCD temperature display, no adjustment or override button.
  3. Space Sensors where occupant safety is a concern (i.e. psych. patient areas):
    - a. Install wall-mounted, blank-faced, stainless-steel temperature sensors with tamper-proof screws.
  4. Space Sensors in areas subject to abuse (i.e. utility corridors, central sterile, OR's/ Procedure Rooms, etc.):
    - a. Provide appropriate sensor per above with 2-piece crash guard, consisting of heavy gauge, bent stainless sheet steel securely anchored to wall on either side of sensor, consistent with guards used thru ought medical campus.
  5. Zone Sensors shall not be located on perimeter walls. Where explicitly indicated on drawings to do so and/or in locations near exterior walls and/or subject to drafts, sensors shall have insulated mounting bases to prevent false room temperature readings.
- Q. BACnet IP Routers:
1. BACnet router between MS/TP and B/IP (BACnet over IP) as well as a BBMD (BACnet Broadcast Management Device) for transportation of BACnet broadcasts over an IP network with several sub-nets.
  2. Router shall comply with latest version of ASHRAE Standard 135 for communications.
  3. Routers shall be UL864 listed when connected to BACnet MS/TP network segments that contain UL864 listed devices being used in a smoke control application.

4. Device shall be capable of routing BACnet packets over layer 3 IP network and shall support both the router and BACnet Broadcast Management Device (BBMD) networking options. BBMD shall support registrations by Foreign Devices.
5. 24 VAC power supply required for router(s) shall be provided by the MSCC. Supply from UPS source at DDC controller panel.
6. Device shall be password protected with customizable password and security settings.
7. Acceptable Manufacturers: Loytec, Cimetrics.

**SPECIFICATION EDITOR: SYSTEMS (AHU'S CHILLER, ETC) THAT ARE FED FROM EMERGENCY POWER SOURCES SHALL HAVE THEIR ASSOCIATED DDC CONTROLLERS AND DDC DEVICES FED FROM THE SAME EMERGENCY POWER SOURCE. A/E TO INDICATE PROPER CIRCUITS ON DOCUMENTS.**

R. Controller Power Supplies:

**SPECIFICATION EDITOR: THE AE SHALL CLEARLY INDICATE SOURCE OF POWER FOR ALL DDC CONTROLS. POWER SOURCE (NORMAL VS EMERGENCY) & PRIORITY SHALL MEET OR EXCEED THAT OF THE EQUIPMENT BEING CONTROLLED.**

1. Power to controllers and associated controlled devices shall be 24 VAC, provided by the MSCC. Power source (i.e. normal vs. emergency power & emergency power priority) shall match that of the equipment and/ or system being controlled.
2. See UNINTERRUPTABLE POWER SUPPLIES (UPS) INSTALLATIONS under section 3 of this specification for UPS applications.
3. Provide each DDC panel with a line filter, surge suppressor, electrical disconnect, control fuse, and control transformer. All sized and provided by the MSCC.
4. Provide fully enclosed power supplies located inside control enclosures with external 24 Vac terminals, on/off control, equipment overcurrent protection, power indication, high/low voltage separation, and convenience 120VAC outlets.
5. Provide insulated, modular, feed-through, clamp-style terminal blocks suitable for rail-mounting with end plates and partitions for the termination of all field wiring in control enclosures. Field wiring to equipment with integral terminals and/or unitary equipment (i.e., VAV's, EF"s, etc.) shall not be required to have terminal blocks.
6. Provide a minimum of 72 battery backup hours for complete system RAM memory and clock, with automatic battery charger. The backup power source shall have sufficient capacity to maintain volatile memory in event of an AC power failure.

**SPECIFICATION EDITOR: DESIGNER SHALL CLEARLY DELINEATE ON THE PROJECT DRAWINGS WHICH SPACES ARE LABORATORIES. UMH REQUIRES ALL LAB CONTROLS TO BE INTEGRATED TO THE DESIGO CC FRONT END DIRECTLY OVER THE HITS NETWORK. AE SHALL PROVIDE A HITS DATA DROP AT ALL LAB INTEGRATION LOCATIONS.**

**2.4 LABORATORY CONTROLS**

- A. Provide laboratory controls for any space designated as a laboratory and where indicated, except for rooms with VAV fume hoods and hoods with combination sashes. System shall include: temperature, pressure, and other sensors/transmitters; control valves; control, network, and power wiring; power supplies; routers, servers, and all other devices required for a complete system.



1. The system shall utilize conventional terminal air flow units for supply and general room exhaust and venturi style terminal air flow units for constant volume fume hoods and any other constant volume exhaust point. Refer to related section 233600.
2. Provide programming of all laboratory controls.
3. The system shall function to achieve the sequences of operation detailed on the drawings.
4. Each room or zone shall have a dedicated control system. Systems shall be independent and stand-alone from the Owner's BMS. Failures of the BMS system or network communications between the BMS and the system (cut communication cables, router or server failures, etc.) shall have no impact on individual laboratory control.
5. The system shall perform the following control functions:
  - a. Pressurization Control: Control supply and auxiliary/general exhaust at a volumetric offset to maintain lab pressurization (positive, negative, or neutral). Controller shall maintain a constant offset (adjustable) between the sum of the room's total exhaust and the make-up/supply air volumes. This offset shall represent the volume of air that will transfer to or from the corridor or other adjacent rooms. Pressurization control shall consider networked devices, non-networked devices, and any number of constant volume devices.
  - b. Lab Temperature Control: Regulate lab space temperature through a combination of supply air volumetric control and control of reheat coils and other auxiliary temperature control devices, in response to temperature sensor(s).
  - c. Occupancy Control: Reset minimum volume settings and/or temperature control set points, based upon external signals from occupancy detectors, local over-ride buttons, and similar devices.
  - d. Constant volume fume hoods and other constant volume exhaust points (excluding general room exhaust): The self-actuated Constant Volume Venturi (CVV) Terminal Airflow Unit shall maintain a constant airflow set point.
  - e. Fume Hood Monitoring: Alarm unsafe condition at each fume hood.
  - f. Other control functions as indicated on the drawings.
  - g. Interface with the Owner's BMS thru BACnet IP.

**BELOW PARAGRAPH INDICATES THAT POWER SUPPLIES SHOULD BE INSTALLED ABOVE DOORS TO LABS. DESIGNATE THE LOCATION OF THIS EQUIPMENT ON THE DRAWINGS. WORK WITH ELECTRICAL ENGINEER TO DESIGNATE THE RECEPTACLE PANEL CIRCUITS TO FEED LAB CONTROL POWER SUPPLIES. DEPENDING ON LOAD, MULTIPLE POWER SUPPLIES MAY BE FED FROM A SINGLE 120 VAC CIRCUIT.**

- B. Install power supplies secured to a wall and mounted above the doors to labs, unless indicated otherwise. Utilize receptacle panel circuits designated for powering lab control power supplies.
- C. Provide power supplies for lab airflow controls in NEMA 1 metal enclosures, adequately ventilated to prevent overheating of the equipment, with exterior labeled "Laboratory Airflow Controls Power Supply", and listing the room numbers served. Maximum cabinet projection from wall shall be 8 inches. Label each secondary circuit inside the cabinet with the room number(s) served.



1. Control transformers shall be rated NEC Class 2 and shall meet all the requirements and recommendations of the laboratory air-flow controls manufacturer.
  2. No more than five pressurization zones shall be served from a single control transformer. No control transformer shall exceed 500 VA.
  3. Each pressurization zone shall be powered by a dedicated (isolated) secondary circuit. Each secondary circuit shall include a disconnect switch, "power on" indicator, and be current limited with a slow blow fuse or circuit breaker.
- D. Provide a disconnect switch, with shielded terminations, for line side power (one per control transformer). Locate inside the power supply enclosure.

**SPEC WRITER NOTES: FUME HOOD MONITORS ARE TYPICALLY NOT PROVIDED BY THE MSCC ON UMH PROJECTS, BUT ARE RATHER PROVIDED WITH THE FUME HOOD. FOR RARE OCCASIONS WHERE THE MSCC WILL PROVIDE THE FUME HOOD MONITOR, CHANGE THE FOLLOWING PARAGRAPH FROM HIDDEN TEXT. CONSIDER IF OTHER LABORATORY EQUIPMENT WOULD BENEFIT FROM BEING EQUIPPED WITH A FUME HOOD MONITOR AND INDICATE THAT EQUIPMENT ACCORDINGLY. EXAMPLES: EXISTING FUME HOODS, BIO-SAFETY CABINETS.**

- E. Provide fume hood monitors for constant volume fume hoods and for other laboratory equipment where indicated.
1. Monitor shall include audible alarm, visual LED alarm, and a common (single) alarm silence button.
  2. The fume hood monitor shall provide an alarm indication for the following conditions:
    - a. Low fume hood face velocity as detected by:
      - 1) Insufficient differential static pressure as detected by the TAU- CVV pressure switch (Phoenix CVV Terminal Air Flow Units).
      - 2) Insufficient air volume, as detected by the air flow station (Siemens CVV Terminal Air Flow Units).
      - 3) Sash raised above sash stop position.
    - b. When an alarm condition is detected, audible and visual alarm indicators shall activate. Pushing the alarm silence button shall mute the alarm for an adjustable time delay, initially set at 10 minutes. Alarm shall re-sound after the time delay, until alarm condition clears. Visual alarm shall remain lit until alarm conditions clears.
  3. Sash position shall be sensed by using a vertical sash position sensor. The vertical sash sensor shall consist of a precision 10-turn potentiometer mechanically coupled to a constant tension spring reel. Resolution shall be +/- 1/2 inch or better. A stainless steel, burr and snag-free cable shall be attached to the spring reel. Expected lifetime based on manufacturer's tests shall be over 200,000 full height sash movements. Sash sensor shall be installed in a location on the fume hood easily accessible for service.
  4. Fume hood monitor shall be suitable for surface mounting on the front of the fume hood.
  5. Approved fume hood monitors:
    - a. Phoenix FHM530 Controller (Provide for Phoenix CVV Terminal Air Flow Units)
    - b. Siemens (Provide for Siemens CVV Terminal Air Flow Units)

**2.5 UNINTERRUPTABLE POWER SUPPLIES (UPS)**

**SPECIFICATION EDITOR: UMH REQUIRES ALL UPS'S TO BE INTEGRATED TO THE DESIGO CC FRONT END DIRECTLY OVER THE HITS NETWORK. AE SHALL PROVIDE A HITS DATA DROP AT ALL UPS LOCATIONS AND NETWORK COMM CARD INTEGRAL TO ALL UPS'S (SEE BELOW SPEC) TO FACILITATE SNMP INTEGRATION TO FRONT END.**

- A. Provide local tower, dual conversion UPS for DDC Controllers and associated controlled devices. UPS shall meet the following minimum requirements:
  - 1. UPS shall be sized for continuous full load use of all components served plus an additional 25% for a period of at least 5 minutes. Minimum size shall be 300 VA/ 120V.
  - 2. UPS features:
    - a. Audible alarm when main power is not available
    - b. Automatic internal bypass to automatically maintain power to the load upon failure of the batteries.
    - c. Provide with a network communication card for remote monitoring by Web/SNMP thru UMH's layer 3 network.
    - d. RF noise filtering.
    - e. Over-voltage protection.
    - f. Four outlet receptacles minimum.
    - g. Visual status alert light.
    - h. Sealed maintenance-free batteries.
    - i. Batteries shall be replaceable while maintaining power to the load (hot-swappable)
  - 3. UPS installations within electrical & telecommunication rooms free from dirt/ dust & damage shall mount the UPS exposed, with brackets securely anchoring the UPS to the wall. Installations elsewhere (i.e. mechanical rooms) shall mount the UPS in a dedicated, ventilated panel enclosure. Provide panel with filtered supply fan (Dayton 2RTE8, 120V, 3"dia, 40 CFM) powered from UPS with filter guard assembly (Dayton 4YD95) and 3" dia. aluminum screened outlet opening (Dayton 31CC63). The supply fan shall be mounted to blow through the filter into the panel so the panel is pressurized with filtered air.
  - 4. Provide with and install UPS interface power control module, Functional Devices PSM2RB10. Do not cut plug head off UPS cords.
  - 5. Integrate UPS into the MCS via dedicated HITS network connection.
  - 6. Approved Manufacturers:
    - a. Eaton 9SX with Network Communication Card
    - b. APC SMART UPS SRT with Network Management Card

**2.6 ELECTRONIC SENSORS, INDICATORS, TRANSDUCERS AND COMPONENTS**

- A. Temperature and Humidity Sensors:
  - 1. Temperature sensor assemblies used with Loop Power Indicators (LPI's) shall consist of a Resistive Temperature Device (RTD's) with a 4-20 mA 2-wire transmitter and gasketed utility box enclosure. All other temperature sensor assemblies shall match the requirements of the associated temperature controller and shall be based upon 10k or 20k thermistors. Sensors using 4-20 mA transmitters are preferred and specified herein, however sensors utilizing voltage signal transmitters (i.e. 0-5 VDC)

are allowed if required by controller input requirements and sensor accuracy is not affected by sensor cable length. Sensing element shall be platinum with 100 ohms resistance at 32°F. Accuracy shall be +/- 1/2°F over the entire range.

- a. Single point duct temperature sensor shall be rigid bulb type with stainless steel (SS) sheath, aluminum tip, and have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications.
  - b. Averaging element duct mounted temperature sensor shall have a minimum 25 ft. long continuous element sensor along the entire length, and have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications.
  - c. Rigid averaging element duct mounted temperature sensor shall have a brass case, bendable sheath, continuous element sensor along the entire length, and have a calibrated span of 20-120 deg.
  - d. Outside air sensor shall be designed to mount on a conduit, include an elbow type enclosure, sun shield, and have a calibrated span of -58-122 deg.
  - e. Liquid immersion temperature sensors shall have 5 1/2" long probe with SS well, and weather tight enclosure. Transmitters for chilled water shall have a calibrated span of 20-120 deg. F or 30-250 deg. F for heating applications.
  - f. Surface mount thermal-ribbon flexible sensor for pipe mounting shall have SS braid over lead wires, use pressure sensitive adhesive, must be properly insulated, and have a calibrated span of 30-250 deg. F.
  - g. Room temperature sensors (non-VAV) shall have a span of 20-120 deg. F, locking covers and when pneumatic, shall match the pneumatic thermostats used.
  - h. Adjustable room temperature sensors (non-VAV) shall have a digital temperature display, high accuracy set point slide, flush mounted override button, and a temperature range of 55-85 deg. F.
  - i. Approved Manufacturers:
    - 1) TCS
    - 2) Siemens
    - 3) Honeywell
    - 4) Johnson Controls
    - 5) Minco
    - 6) ASI
    - 7) ACI (Automation Components Inc)
2. Outside Air Master Temperature and Humidity Sensors - Dual System:
- a. Single point outside air temperature RTD shall be 1000-ohm thin film platinum resistor sensor with 4-20 mA 2-wire output transmitter with solar shield.
  - b. Outside air humidity sensor shall be thin film alumina substrate capacitance signal generating sensor with 4-20 mA 2-wire output transmitter with 0-100% relative humidity range within +/- 1% RH.
  - c. Approved Manufacturers:
    - 1) Vaisala
3. High Precision Temperature Sensors: (for temperature inputs used for BTU calculations)

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- a. Temperature transmitter with 100 ohm platinum RTD sensor and 4-20 mA 2-wire DC output. Zero and span shall be continuously adjustable. Sensor and transmitter shall be a matched assembly. Accuracy shall be +/- 0.1% of calibrated transmitter span, including combined effects of repeatability, hysteresis and linearity. Calibrated range shall be 20 to 120 deg. F. Both CHWS and CHWR sensor/transmitter assemblies shall have the same span and shall be factory calibrated as a matched pair.
  - b. Liquid immersion sensors shall have welded stainless steel thermowell. Transmitters shall be of the potted type or shall have a thermally isolated watertight enclosure. Length of sensor and thermowell shall be selected based on the diameter of the pipe to provide accurate, reliable and homogeneous sensing of the liquid temperature.
  - c. Approved Manufacturers:
    - 1) TCS
    - 2) Minco
4. Humidity Sensors:
- a. Sensor element shall be thin film capacitive type or bulk polymer resistance type, accuracy of +/- 2% RH, range of 0-100% RH with 4-20 mA 2-wire linear output. Factory calibrate for maximum accuracy at mid-range of normal operating humidity. All humidity sensors shall be resistant to chlorine and other cleaning agents.
  - b. Room Sensors shall have locking cover.
  - c. Duct Sensors shall have duct probe and mounting plate.
  - d. Approved Manufacturers- Critical Applications (OR's/ Procedure Rooms, AHU's serving patient care, Central Sterile, animal research):
    - 1) Vaisala
  - e. Approved Manufacturers- Non-critical Applications:
    - 1) Siemens
    - 2) TCS
    - 3) General Eastern
    - 4) Vaisala
    - 5) Honeywell
    - 6) ACI (Automation Components Inc)
5. Combination Room Temperature and Humidity Sensor:
- a. Single enclosure, wall mounted room temperature and humidity sensor. Without display unless indicated otherwise on the contract documents. White casing/cover/fascia color. With service port to enable two-point calibration using either a PC or Vaisala HUMICAP Handheld Humidity and Temperature Meter HM70. Unit supply voltage 20-28 VDC.
  - b. Room temperature RTD shall be 100 ohm platinum sensor with 4-20 mA loop powered 2-wire output transmitter, 23-131°F temperature range, accuracy of +/- .54°F between 86-104°F.
  - c. Room humidity sensor shall have a 4-20 mA loop powered 2-wire output transmitter, humidity range of 0-90 percent RH, accuracy of +/- 1.7 percent RH at temperature range of 50-104°F, stability in typical HVAC applications of +/- 0.5 percent RH/year.
  - d. Provide with certificate of calibration.
  - e. Approved Manufacturers:
    - 1) Vaisala HMW92 Series
6. Vivarium Temperature and Humidity Sensors: (for wet service)

- a. Room temperature RTD shall be 100 ohm platinum sensor with 4-20 mA 2-wire output transmitter. Transmitter shall be waterproof or shall be remote mounted.
- b. Room humidity sensor shall have a 4-20 mA 2-wire output transmitter, 0-100% relative humidity range, accuracy of +/- 2% RH, shall be waterproof, and shall be resistant to chlorine and other cleaning agents.
- c. Combination units shall comply with the above, but shall be mounted in a single enclosure, and shall be protected by a SS "U"-shaped guard firmly attached to the wall.
- d. All vivarium sensors shall have rust proof and waterproof covers and be protected by a SS "U"-shaped guard firmly attached to the wall.
- e. Approved Manufacturers:
  - 1) Vaisala (combination temp. and humidity)
  - 2) TCS (temp. only)
  - 3) Siemens (temp only)

**SPCIFICATION EDITOR: LOOP POWERED INDICATORS, WHICH REQUIRE RTD SENSORS, ARE NOT TYPICALLY REQUIRED FOR NEW INSTALLATIONS, ONLY FOR MODIFICATIONS TO EXISTING LPI INSTALLATIONS. USE HUMAN MACHINE INTERFACE PANEL (HMI), SPECIFIED ELSEWHERE IN THIS SECTION, FOR AN OPERATOR INTERFACE AT ALL DDC PANEL INSTALLATIONS.**

**B. Loop-Powered Indicators**

1. All analog sensors (i.e., temperature, humidity, CO2, CO, etc.) shall be provided with a Loop-Powered Indicator (LPI) mounted on a separate dedicated LPI panel, except those sensors that are provided with a local display. Local displays shall be mounted at the DDC panel array.
2. Indicator shall be designed to display any 4-20 mA transmitter signal directly in the engineering unit of the measured media. The display shall be powered directly by the measured 4-20 mA signal without requiring an additional power supply. Indicator shall not impose impedance on the current loop beyond the capability of the transmitter.
3. Display shall have minimum 5/16" LCD digits, with 3-1/2 digit capability selectable decimal point and selectable scale. Accuracy of indication shall be 0.1% of scale.
4. Indicator shall be provided with a lettered plate indicating appropriate engineering units.
5. Approved Manufacturer:
  - a. R. E. Technologies, Inc. (Kele Assoc.)

**C. Pressure and Flow Sensors**

1. Air Differential Pressure Transducer:
  - a. Variable capacitance type with ranges not exceeding 150% of maximum expected input. Transducer shall have zero and span adjustment. Output shall be 2-wire 4-20 mA with 24 VDC input.
  - b. Safe over pressure rating shall be minimum 5 times the range.
  - c. Temperature compensated with thermal error of not greater than 0.04% of full scale in temperature range of 40 to 100 deg. F.
  - d. Accuracy shall be 1% of full scale.

- e. For pressure transducers used to measure room differential pressure, see "Room Differential Pressure Transmitter", specified further on in this specification.
  - f. Approved Manufacturers:
    - 1) Air Monitor
    - 2) Setra
    - 3) Modus
    - 4) Ashcroft
    - 5) ACI (Automation Components Inc)
2. Air Static Pressure Sensors:
- a. Duct mounted sensors shall be easily removable for cleaning, have multiple sensing ports, and fabricated of aluminum, copper, or SS. Sensors used in outdoor or condensing environments shall not be copper.
  - b. Wall or ceiling mounted sensors shall be shielded, suitable for surface or flush mounting, complete with multiple sensing ports, contain a pressure impulse suppression chamber, and fabricated of aluminum, paintable steel, or SS as required.
  - c. Outside air mounted sensors shall be shielded, complete with multiple sensing ports, maintain sensing accuracy regardless of wind flow direction or pattern, and fabricated of aluminum or SS.
  - d. Accuracy shall be 1% of actual pressure value.
  - e. Provide a companion 4" Magnehelic gauge, mounted at auxiliary panel, of appropriate span for each sensor. Gauges shall be graduated in inches W.C. Provide a phenolic identification tag for each gauge.
  - f. Approved Manufacturers:
    - 1) Air Monitor
    - 2) Siemens
    - 3) Dwyer
    - 4) Honeywell
    - 5) ACI (Automation Components Inc)
    - 6) Setra

3. Airflow Sensors:

**SPECIFICATION EDITOR: UMH'S PREFERENCE IS TO USE AND AIRFLOW MEASUREMENT STATION INTEGRATED INTO THE FAN BELL HOUSING, AS SPECIFIED IN PARAGRAPH "A" BELOW. IF USED, THIS DETAIL SHOULD BE REFLECTED IN THE FAN SPECIFICATION. IF AE IS NOT ABLE TO INTEGRATE AFMS INTO THE FAN BELL HOUSING, SPECIFY THERMAL DISPERSION TYPE AFMS UNDER PARAGRAPH B BELOW.**

- a. Airflow Traverse Probe Type:
  - 1) Provide where indicated amplified signal airflow traverse probe(s) or airflow stations, capable of continuously monitoring the fan or duct capacities (air volumes) it serves.
  - 2) Duct/ Plenum: Multi-probe type static and/or total pressure sensing station consisting of minimum 16 ga galvanized steel casing with flanged connection and multiple metallic sensors with automatic averaging manifold. Arrange sensors to perform equal area traverse of duct cross section.
  - 3) Fan Inlet: Each airflow array shall contain multiple total and static pressure sensors integrated into the bell housing of the fan, and interconnected by their respective averaging manifolds.

- 4) Sensors shall not protrude beyond the surface of the fan bell housing so as not to induce a "system affect", nor shall be adversely affected by particle contamination normally present in building airflow systems.
  - 5) Accuracy shall be a minimum of 3 percent of actual airflow over the designed range of flow.
  - 6) Provide a companion 4" magnehelic gauge, mounted at auxiliary panel, of appropriate span for each sensor array. Gauges shall be graduated in CFM for airflow measurement. Provide a phenolic identification tag for each gauge.
  - 7) Approved Manufacturers:
    - a) Air Monitor
    - b) Tek-Aire
    - c) Dietrich-Standard
    - d) Ramsey Air
- b. Thermal Dispersion Type:
- 1) Sensors: Thermal mass flow, temperature and pressure compensating type.
    - a) Each sensor shall have an accuracy of +/-2% of reading over the entire operating airflow range. Each temperature sensor shall have an accuracy of +/-0.15 degree F (+/-0.07 degree C) over the entire operating temperature range. Each sensor assembly shall be calibrated to standards of the National Institute of Standards and Technology (NIST).
    - b) The combined accuracy of all components that make up the air measuring device shall meet the performance requirements specified above throughout the measurement range.
    - c) Multiple sensor circuits shall be equally weighted and averaged by the sensor multiplexing unit and communicate digitally to the control transmitter.
    - d) The operating temperature range for the sensor assembly shall be -20 degree F to 160 degree F (-29 degree C to 71 degree C). The operating humidity range for the sensor assembly shall be 0-99% RH (non-condensing).
    - e) The number of sensors for each probe array shall be:

Duct or Plenum Area (sq.ft)	Total # of Sensors /Location
<2	4
2 to <4	6
4 to <8	8
8 to <16	12
> = 16	16

- f) Fan Inlet Sensor Probe Assemblies shall either be contoured, low profile sensor housings mounted on the fan inlet bell to reduce pressure drop and effect on fan performance or shall be a face mount probe and bracket spanning the fan bell opening. Designs mounted in the throat of the fan bell are not allowed. The operating airflow range shall be 0 to 10,000 fpm.
    - g) Duct/ Plenum mounted assemblies shall utilize bead-in-glass sensors/ elements housed in an anodized aluminum tube, suitable for duct/ plenum mounting. The operating airflow range shall be 0 to 5,000 fpm.
  - 2) Accessories: Include probe mounted transmitter junction box, connecting cables, transmitter and system electronic enclosure with a velocity profiler with digital display. Provide analog (4-20mA, 0-10VDC) transmitter outputs for interface with DDC BMS.
  - 3) Approved Manufacturers:
    - a) Fan Inlet Assemblies: Ebtron GOLD Series
    - b) Duct/ Plenum Assemblies: Ebtron GOLD Series, Air Monitor "Electra-flo"
- 4. Steam/Liquid Differential Pressure Transducers: (flow only)
  - a. Each differential pressure transducer shall be selected and calibrated for operations between 0 and 125% of the normal differential pressure and up to 150-psig line pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transmitter.
  - b. The accuracy, including linearity, hysteresis and repeatability, of the transducer for measuring differential pressure shall be better than 0.25% of the span stated above throughout a minimum of a 6:1 turndown. Turndown ratio shall be based on the actual flow span.
  - c. The transducer shall not be damaged by pressures of up to 500 psig on either side of the transducer and all wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
  - d. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
  - e. Span and zero shall be individually adjustable.
  - f. Shall be 2-wire and 4-20mA output.
  - g. Approved manufacturers:
    - 1) Tobar
    - 2) ITT Barton
    - 3) Dietrich - Standard
    - 4) ABB
    - 5) Siemens
    - 6) Rosemont/Fischer
    - 7) Honeywell
- 5. Steam/Liquid Differential Pressure Transducers: (pressure only)



- a. Each differential pressure transducer shall be selected and calibrated for operations between 0 and 200% of the normal differential pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transducer.
  - b. The accuracy, including linearity, hysteresis and repeatability, of the transducer for measuring differential pressure shall be better than 2% of the span stated above throughout a minimum of a 4:1 turndown. Turndown ratio shall be based on the actual differential span.
  - c. The transducer shall not be damaged by pressures of up to 500 psig on either side of the transducer and all wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
  - d. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
  - e. Span and zero shall be individually adjustable.
  - f. Shall be 2-wire and 4-20 mA output.
  - g. Approved manufacturers:
    - 1) Tobar
    - 2) ITT Barton
    - 3) Dietrich - Standard
    - 4) ABB
    - 5) Siemens
    - 6) Setra
6. Indication Gauges for Steam/Liquid Pressure Transducers:
- a. Each transducer shall come with an indicating gauge that reads in GPM for flow measurement or inches WC for pressure sensing. The gauge shall be analog differential pressure type piped in parallel to the transducer.
  - b. The analog pressure gauge shall be selected and calibrated for the same span as the transducer it serves.
  - c. The accuracy, including linearity, hysteresis and repeatability, of the gauge for measuring differential pressure shall be better than 3% of the span stated above throughout its span. Calibration data shall be included on an embossed tag attached to each gauge.
  - d. The gauge shall not be damaged by pressures of up to 500 psig on either side of the gauge and all wetted parts shall be inert in the presence of up to 40% concentration of ethylene or polypropylene glycol in water.
  - e. Scale shall be a minimum of 4.5" diameter. Furnish and install two bleed fittings for each gauge and mounting brackets appropriate for the installation location.
  - f. Gauges shall be field mounted. Provide a phenolic identification tag for each gauge and indicator.
  - g. Approved manufacturers:
    - 1) Beckman
    - 2) Moore
    - 3) Testoterm
    - 4) Dwyer
    - 5) Transducer manufacturer's gauge
7. Steam/Liquid Flow Sensors: (differential pressure type)

- a. Uni-directional sensors shall be of the venturi type or velocity pressure type. They shall be constructed of stainless steel, sized to the system's range of flow, and have an accuracy of 0.5%.
  - b. Bi-directional sensors shall be of the velocity pressure type. They shall be constructed of stainless steel, sized to the system's range of flow, and have an accuracy of 0.5%.
  - c. Approved Manufacturers
    - 1) Preso
    - 2) Gerand
    - 3) Dietrich-Standard (Annubar Diamond II)
8. Three Valve Manifolds for Steam/Liquid Pressure Transducers:
- a. Provide a three-valve manifold for each transducer. Pressures of up to 500 psig shall not damage the manifold. All wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
  - b. The manifold shall be designed for direct mounting on the transducer it serves and utilizes two quarter turn valves to provide zeroing, blocking and normal service modes.
  - c. Approved Manufacturers:
    - 1) D/A Manufacturing
9. Liquid Flowmeters: (Electro-Magnetic Type)
- a. The meter system shall consist of a primary flow sensor and transmitter. The flow sensor shall be equipped with 150-lb. flanges. The meter system shall be installed with all necessary grounding components and gaskets per manufacturer's instructions. The meter shall be capable of bi-directional operation. The meter shall be sized appropriately for the range of flow for the system. The electrodes shall be SS or Hasteloy C. The transmitter shall be provided with a remote mounting bracket, cable, integral LCD display, NEMA 4X housing, shall indicate flow rate and totalize flow, shall have an isolated 2-wire 4-20 mA linear output flow rate signal, and shall have a pulsed output signal for totalization. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit electronics shall have noise immunity. The primary flow sensor and transmitter shall be mounted in accessible locations. Unit shall have the capability to maintain flow total in non-volatile memory. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - 1) Flowmeter Liner:
      - a) Heating hot water, domestic hot water, and other water systems operating at or above 110°F: Teflon
      - b) Chilled water, domestic cold water, and other water systems operating below 110°F: Polyurethane
      - c) Steam condensate: Teflon to 300°F, Ceramic over 300°F, and as suitable for the expected fluid conditions.
    - 2) Accuracy:

- a) At 1 to 33 feet per second velocity:  $\pm 0.5\%$  of rate.
      - b) At 0.3 feet per second velocity:  $\pm 2\%$  of rate.
    - 3) Each unit shall be factory calibrated for the specified flow and shall be calibrated in both directions if the application is bi-directional. Calibration shall be a minimum of three point. Specific performance test data shall be furnished with the meter.
    - 4) Each meter shall provide two analog 4-20 mA signals or a single 4-20 mA signal and a digital contact closure on reverse flow.
    - 5) Meters for steam condensate shall be capable of sensing with condensate conductivity down to 6  $\mu\text{S}/\text{cm}$ .
  - b. Provide a phenolic tag for each transmitter to identify service and meter ID number (i.e. SECONDARY CHILLED WATER FLOW, FM-1, etc.).
  - c. Approved Manufacturers (Water)
    - 1) ABB
    - 2) Siemens
    - 3) EMCO
    - 4) Rosemount
    - 5) Krohne
    - 6) Onicon
  - d. Approved Manufacturers (Steam Condensate)
    - 1) Rosemount
    - 2) Krohne
    - 3) ABB
10. Steam (Vapor) Flowmeters (Vortex-shedding type):
  - a. The meter system shall consist of a primary flow sensor and transmitter. The flow sensor body and wetted parts shall be SS, and shall be flanged and suitable for the service rating. The meter shall be installed with all necessary grounding components and gaskets per manufacturer's instructions. The transmitter shall be provided with a remote mounting bracket and cable, integral LCD display, NEMA 4X housing, shall indicate flow rate, totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow signal and a pulsed output signal for totalization. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit electronics shall have noise immunity. Unit shall have the capability to maintain flow total in non-volatile memory. The primary flow sensor and transmitter shall be mounted in accessible locations. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - 1) Temperature range shall be  $-40-750^{\circ}\text{F}$ .
    - 2) Accuracy shall be 1.0% of rate and 0.1% of full scale.
    - 3) Repeatability shall be 0.15% of flow rate.
    - 4) Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.
    - 5) Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.

- 6) Meter shall be equipped with a temperature and pressure compensation feature.
  - b. Provide a phenolic tag for each transmitter to identify service and Meter ID number (i.e. MEDIUM PRESSURE STEAM FLOW - LSI BUILDING, etc.).
  - c. Approved Manufacturers
    - 1) Rosemount
    - 2) Krohne
    - 3) ABB
11. Steam (Vapor) Flow Meters (Differential-pressure type)
- a. The meter system shall consist of a differential pressure primary flow element, a differential pressure transmitter (or transmitters), and a flow monitor/computer. The flow sensor body and wetted parts shall be SS, and shall be equipped with 150-lb. flanges. The transmitter(s) and flow computer shall be provided with a remote mounting bracket and cable, integral LCD display, and NEMA 4X housing. Flow computer shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output signal and a pulsed output signal for totalization. Unit electronics shall have noise immunity. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit shall have the capability to maintain flow total in non-volatile memory. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - 1) Temperature range shall be -40-750°F.
    - 2) Accuracy shall be 1.0% of rate or better and 0.1% of full scale.
    - 3) Repeatability shall be 0.15% of flow rate.
    - 4) Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.
    - 5) Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.
    - 6) Meter shall be equipped with a temperature and pressure compensation feature.
    - 7) V-cone horizontal pilot lines shall be pitched back to steam lines and shall not trap condensate.
  - b. Provide a phenolic tag for each meter to identify service and Meter ID number (i.e. MEDIUM PRESSURE STEAM FLOW - LSI BUILDING, FM-1 etc.).
  - c. Approved Manufacturers
    - 1) McCrometer (V-cone-style meter)
    - 2) Preso (Venturi-style meter)
    - 3) Gerand Engineering (Venturi-style meter)

**TWO METHODS OF CALCULATING ENERGY CONSUMPTION (BTUS), WITH THE RESPECTIVE EQUIPMENT REQUIRED, ARE SPECIFIED BELOW: (1) BY THE DDC SYSTEM OR (2) BY A "BTU METER". 12.b IS USED WHEN UTILITY (REVENUE) BILLING OF A SYSTEM IS PLANNED. 12.a IS USED WHEN ENERGY CONSUMPTION IS COLLECTED FOR INFORMATIONAL PURPOSES ONLY. ASSURE THE CONTROL DRAWINGS INDICATE WHICH METHOD, IF ANY, IS TO BE USED FOR EACH SYSTEM.**

12. BTU Metering

- a. BMS BTU metering shall be accomplished using the following equipment at each metering point:
  - 1) One (1) liquid flowmeter unit with transmitter as specified elsewhere in this section.
  - 2) Two (2) high-precision matched temperature sensor assemblies with transmitters as specified elsewhere in this section. Sensor with SS well shall be installed in each respective supply and return pipe as shown on project drawings.
  - 3) These devices shall be wired to a local DDC panel. Calculations for instantaneous and totalized load shall be incorporated into the panel control code, and the necessary virtual points shall be created to allow remote monitoring and trending via the DDC system.
- b. When a BTU meter is indicated on the control drawings, provide a flow/BTU computer which is programmable for various flow meter types including linear, square law, or multi-point linearization data interpretation.
  - 1) Inputs shall include: 4-20ma flow from flow meter and 4-20ma from two temperature sensors.
  - 2) Flow and temperature inputs shall be simultaneously connected to this computer and looped to the local DDC panel.
  - 3) Flow/ BTU computer shall operate in an environment of 0 to 50 C, shall include a keypad for data input and retrieval, and an EEPROM/nonvolatile RAM. Unit shall calculate and provide:
    - a) Two 4-20ma analog outputs indicating btu, mass or volume flow rate, temperature 1, temperature 2, delta temperature, pressure, density, and peak demand.
    - b) One isolated pulse output indicating btu, mass or volume total
    - c) Two NC/NO relay outputs assignable to trip according to various rate, total, temperature or pressure readings, programmable as latching or non-latching, or as pulsed output of a total.
  - 4) Outputs shall be stored in a battery backed data logger, selectable for continuous or periodic log modes.
  - 5) Unit shall have a real time clock and shall date stamp logged data. Unit shall have an RS-232 port and shall be capable of setup from a laptop computer. The supplier shall set up and verify BTU measurement and shall train U of M personnel in all aspects of BTU computer setup and operation.
  - 6) Computer shall calculate and display heat, mass or Volume flow rate, resettable total, non-resettable total, temperature input 1, temperature input 2, delta temperature, density, pressure, peak demand, and time/date stamp.
  - 7) Provide a phenolic tag for each transmitter and flow computer (as applicable) to identify service and ID number (i.e. CHILLED WATER BTU METER - LSI BUILDING, etc.).

BuildingName

The Description of the Project

P00000000 0000 Issued for: (FILL IN) BID 230905 - - 40

- 8) Mount Flow/BTU computer in a NEMA 4 enclosure: Minimum size 16" (H) x 14" (W) x 8" (D), hinged cover, padlockable latch, and stainless steel hinge. Provide cutout in enclosure face and mount computer in face. Where multiple computers are supplied, they may be mounted in a common enclosure.
  - 9) Approved Manufacturers and Models for Flow/BTU Computer:
    - a) Kessler-Ellis Supertrol II with MS816 enclosure.
13. Fan Array Airflow Totalizing Panel:
- a. Fan array airflow totalizing panel shall be provided for monitoring Air Handling Unit and Return Air Unit individual fan airflows and unit totalization, when not provided as part of the Airflow Sensor package.
  - b. Panel shall have the following minimum characteristics;
    - 1) Differential pressure transducers for each fan being monitored. Minimum transducer accuracy of +/-0.25% Full Scale.
    - 2) 7" HMI touchscreen display.
    - 3) 24 VAC Power
    - 4) Field selectable analog outputs (0-5 VDC, 0-10 VDC, or 4-20 mA) scaled linear to the total measured airflow rate of each fan array.
    - 5) Two alarm relay outputs (SPDT)
    - 6) BACnet MS/TP communication protocol.
    - 7) Password Protection.
    - 8) NEMA 1 rated enclosure.
  - c. Approved Manufacturers:
    - 1) Paragon Controls Inc. (PCI)
    - 2) Siemens
- D. Electronic to Pneumatic Transducers
- 1. Provide transducers to convert electronic signals from the DDC analog output modules to linear proportional pneumatic signals for all DDC controlled modulating pneumatic devices. The transducer shall be a panel-mounted device, with hand/auto switch, override dial for manual override control, and a 0-30 psig output gauge. Supply voltage shall be 19-26 VAC. Control signal shall be 0-10 VDC or 4-20 mA. Output accuracy shall be 1/4 psig at 75 Deg. F, producing a 0-15 psig pneumatic signal. Output repeatability shall be .05 psig maximum. Transducers shall be high capacity non-bleed devices with a minimum output capacity of 500 SCIM, except special circumstances that require a constant bleed controller with branch exhaust on signal loss.
  - 2. Approved Manufacturers:
    - a. Non-bleed Type:
      - 1) Siemens
      - 2) ACI - EPC
      - 3) Kele
      - 4) Mamac
    - b. Bleed Type:
      - 1) ACI - EPC
- E. Pressure to Electronic Transducers

1. Provide transducers to convert linear proportional pressure signals to DDC analog input modules. The transducer shall be a panel-mounted device, with input pressure snubber, as required, and gauge. Supply voltage shall be 19-26 VAC. Control signal shall be 4-20 mA. Accuracy shall be 1 percent full scale. Thermal effect shall be less than 1 percent full scale on zero and less than 1 percent of reading on span. Transducer shall have elastomer seals and SS wetted parts.
2. Approved Manufacturers:
  - a. Siemens
  - b. Setra
  - c. Modus
  - d. ACI
  - e. Dwyer

F. Carbon Dioxide Sensors:

1. Carbon dioxide sensing cell shall consist of a nondispersive infrared carbon dioxide gas cell that uses a pulsed source and has no free air optical path. Output shall be linearized 4-20 mA for use with 24 VDC input. The unit shall be specifically designed for the wall or duct application specified. Duct aspiration boxes shall be by the manufacturer. Unit shall have span adjustment. The unit shall have no moving parts.
2. Minimum requirements:
  - a. Range: 0-2,000 ppm
  - b. Accuracy: 3 % of full scale
  - c. Repeatability: 1% of full scale
  - d. Power Consumption: less than 3 watts
  - e. Zero Drift at Constant Temp.: 100 ppm per 24 hrs (random not cumulative)
  - f. Max. allowable Drift in 1 year: 20 ppm
3. Unit shall not require calibration for a period of 1 year or more.
4. Approved Manufacturers:
  - a. Valtronics
  - b. GE/ Telaire

G. Carbon Monoxide and Combustible Gas Sensors:

1. Sensors shall be a micro-processor-based system for continuous monitoring and use catalytic, electro-chemical, diffusion cell, or solid-state type sensing. Output shall be linearized 4-20 mA for use with 24 VDC input with green LED normal operation indicator. Unit shall provide a SPDT pilot duty low voltage alarm contact with an adjustable set point. The unit mounting shall be wall, duct aspiration, or ceiling to suit application. The unit shall specifically designed for the application and shall be explosion proof, as required. Unit shall have single point set point and span adjustment. The unit shall have no moving parts. Units mounted outdoors shall be waterproof and rustproof.
2. Minimum requirements:
  - a. Range: as required for application; ppm, %, %L.E.L.
  - b. Accuracy: 3-5% of full scale
  - c. Repeatability: 1% of full scale
  - d. Power Consumption: 5 watts or less
  - e. Relay contact rating: 5 amp at 24 VDC, 150 VA max. inductive

- f. Zero Drift at Constant Temp.: 0 per 24 hrs (random not cumulative)
- g. Max. allowable Drift in 1 year: 1% of full scale.
- 3. Approved Manufacturers:
  - a. Draegar
  - b. Honeywell Analytics (Vulcain)

H. Current Sensing Relays

- 1. Provide current sensors with donut transformers capable of monitoring AC current, maximum input current ranges from 20 to 300 amp, peak, with digital output signals having adjustable high and low current trips. An LED shall provide visual indication and shall not bleed through.
  - a. Provide special current sensing relays designed to monitor belt breakage, when indicated or described in the Sequence of Operation.
- 2. Approved Manufacturer:
  - a. Neilsen Kuljian
  - b. Veris Industries
  - c. ACI (Automation Components Inc)

I. Liquid Detectors

- 1. Liquid detectors shall utilize microchip technology for detection of conductive liquids through one of the following types of sensors: gold-plated probes, self-adhesive sensor tape with copper electrodes and durable cotton cover, or rope type sensor. Detectors shall be selected based on the best use for the application. Power requirement shall be 11-27 VAC or VDC and have a green LED normal operation indicator. Unit shall have a SPDT pilot duty low voltage alarm contact. Unit shall be waterproof and rustproof. A red LED shall indicate the presence of liquid. Unit shall have an adjustable set point.
- 2. Approved Manufacturers- Spot Detectors:
  - a. DiversiTech "Wet Switch"
  - b. Water Alert
- 3. Approved Manufacturers- Rope or Ribbon Detectors
  - a. RLE Technologies
  - b. Water Alert
  - c. Kele

J. Condensation Sensor - Pipe Mounting Type

- 1. Sensor with built-in relay contact that opens upon detection of condensation, for sensing condensation when mounted on bare pipe.
  - a. Supply voltage: 24 VAC/VDC ±10%
  - b. Power consumption: Maximum 1.6 VA
  - c. Relays contacts: rated 1 amp @ 24 VAC/VDC
  - d. Operating temperature: -20... +50°C
  - e. Display: LED, green - power supply ok, red - condensation sensed, contact open.
  - f. With pipe mounting bracket.

K. Gas Detection System:



1. Each system shall be complete package with remote or local space sensors, detection instruments, alarm contacts, local indication of current measured value for each sensor and status indicator lights for power and status of each sensor. Devices not requiring remote mounting shall be housed in metal control panel. Status indicators shall be mounted on panel faceplate.
2. Units shall be provided with local alarm horn & light with horn silence pushbutton, unless indicated otherwise.
3. Sensor life shall be a minimum of one year.
4. Units shall have adjustable setpoints and self-test diagnostics.
  - a. Gas to be Detected: Oxygen (O2)
  - b. Warning Setpoint: 20 %
  - c. Alarm Setpoint: 19.5 %
  - d. Alarm Relays: 3 Amps, 120 VAC (1 Warning relay, 1 Alarm relay and 1 Fault)
  - e. Range: 0-25% O2
  - f. Remote Sensor: Electrochemical O2 Sensor
5. Provide phenolic plastic signs, minimum 1/2" high white engraved letters on red background at each light/horn location. Signs shall read "Do Not Enter -Oxygen Deficient Atmosphere".
6. Approved Manufacturers:
  - a. Honeywell Analytics
  - b. MSA
  - c. Drager
  - d. Toxalert
  - e. MDA Scientific
  - f. Enmet

L. Gas Detection System - MRI Oxygen Depletion:

1. Provide pumped sample oxygen depletion monitor for each MRI room. Systems shall be complete packages with sample tubing, end-of-line filters, monitors, alarm contacts, local indication of current measured value for sensor and status indicator lights for power and status of sensors. Devices shall be housed in metal control panels. Status indicators shall be mounted on panel faceplate.
2. Units shall be provided with local alarm horn & light with horn silence pushbutton.
3. Sensor life shall be a minimum of one year.
4. Units shall have adjustable setpoints and self-test diagnostics.
  - a. Gas to be Detected: Oxygen (O2)
  - b. Warning Setpoint: 20 %
  - c. Alarm Setpoint: 19.5 %
  - d. Alarm Relays: 3 Amps, 120 VAC (1 Warning relay, 1 Alarm relay and 1 Fault)
  - e. Range: 0-25% O2
  - f. Remote Sensor: Electrochemical O2 Sensor
  - g. Installation: Pumped remote sample. Sample tubing to penetrate ceiling above MRI unit through waveguide. Provide non-metallic end-of-line filter.
5. Approved Manufacturers:
  - a. Honeywell Analytics Midas
  - b. MSA Toxgard MRI
  - c. Critical Environment Technologies DCC-MRI

- M. Occupancy Sensors (Operating Rooms):
1. Occupancy sensors shall operate with combination ultrasonic and passive infrared technologies and shall be ceiling mounted.
  2. Occupancy sensors shall have visible LED to indicate occupant detection.
  3. Occupancy sensors shall contain an isolated relay with normally open, normally closed, and common outputs.
  4. Sensors shall be from the same manufacturer as being provided with the building lighting control system.
  5. Approved Manufacturers:
    - a. Cooper Controls (Eaton)
    - b. Hubbell
    - c. Legrand WattStopper
    - d. Leviton
    - e. Lutron
    - f. Sensor Switch
    - g. Tork Tekmar

- N. Occupancy Counters (People Counters)
1. Dual Sensor - Differential Thermal Imaging Counter
    - a. General
      - 1) Provide combination BACnet-MS/TP and Analog Output counting devices for Dynamic Ventilation Reset Controls to be mounting where indicated on the plans and controlling ventilation to occupied zones as populations vary, in compliance with the Ventilation Rate Procedure in ASHRAE 62.1-2013 and 2016.
    - b. Counters shall provide data on net zone populations to dynamically calculate the ASHRAE Standard 62.1 Ventilation Rate.
      - 1) Each counter shall consist of a center-top door frame mounted counter, using a dual thermopile differential thermal imaging counters, an integral microprocessor-based design capable of providing net population data to the controls network for use in ventilation reset based on accurately measured real-time zone populations.
      - 2) Counter with steel enclosure shall have an overall size of: 6.12L x 2.94W x 1.36H inches and weigh approx. 0.25 lbs.
      - 3) Counters shall have an environmental operating range of no less than 65° F to 85° F and 5% - 95% RH, non-condensing.
    - c. Population Counter Design and Counting Performance
      - 1) Counter shall be mounted to provide zone entry and exit data to the network for maintenance of a net zone population value to less than ±5% of actual or ±3 people, whichever is larger.
      - 2) Counter design shall be optimized for single entry/exit interior doors, ≤ 42 x ≤ 96 in.
      - 3) Small deviations or accumulation in counts shall be adjusted when "population reset interval" is selected during configuration and set up. Upon activation, the total net population in memory shall be 'zeroed' based on the user-determined reset period selected or every 24 hours during a predetermined non-occupied period.

- 4) Power, Connectivity and Communications
    - a) The BACnet / analog combination counters shall be capable of communicating with other devices using an RS-485 standard interface and BACnet-MS/TP protocol, implemented as a Master node.
    - b) Communication speed shall be field-selectable by dip switch between 9.6, 19.2, 38.4 and 76.9 kBaud.
    - c) The counter-network communications shall be capable of field configuration and setup using a simple dip- switch interface.
    - d) A simultaneous 0-10 VDC scalable and protected analog output shall also be available to provide net counts.
    - e) All counters shall be powered with individual 24 VAC transformers (22.8V to 26.4V under load) @1.2 V-A nominal.
  2. The manufacturer's authorized representative shall review and approve counter position placement for each location indicated on the plans.
  3. Accepted Manufacturer: EBTRON, Inc. Model CENSUS - C100, Single-entry interior door occupancy counter.
- O. Alarm Indication Station
1. Alarm indicating station with red alarm LED, alarm horn, horn momentary silence switch, adjustable alarm delay and alarm repeat time, and alarm status relay.
    - a. Supply Voltage: 24 VAC @ 100 mA or 24 VDC @ 34 mA.
    - b. Alarm Time Delay: None, or 1 to 31 seconds in one-second increments, or 10 to 310 seconds in 10-second increments.
    - c. Alarm Horn: Continuous or pulsed tone, 70 db minimum.
    - d. Alarm Repeat Time: None, or 1 to 7 minutes in one-minute increments, or 10 to 70 minutes in 10-minute increments.
    - e. Alarm Relay: SPDT, 0.5A @ 24 VAC, 1.0A @ 30 VDC, follows horn or lamp action, selectable.
    - f. Connections: Screw terminals, 22 - 14 AWG wires.
    - g. Mounting: Brushed stainless steel plate mountable to standard single junction box, with two screws provided.
  2. Accepted Manufacturer: Kele Model RAD-1.

## 2.7 ELECTRIC COMPONENTS

- A. Components shall be Honeywell, Johnson, or Siemens, unless listed otherwise.
- B. Low temperature detection thermostats shall be duct type, fixed 5 deg. F differential, range 30 to 60 deg. F. Sensing element shall have a 20-foot long capillary tube responding to the lowest temperature sensed along any 12 inches of bulb length. Switch shall be SPDT 120 VAC, UL listed, rated for 10 amps at 120 VAC full load. Unit shall be manually reset. Provide one thermostat for every 20 square feet of coil surface.
- C. High temperature detection thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load. Unit shall be manually reset.

- D. Immersion electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required, with stainless steel separable well. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- E. Remote-bulb electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required, with stainless steel separable well as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- F. Wall-mounted electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- G. Strap-on electric thermostats shall be two-position type, range and element shall be suitable for the service, single or double pole, normally open or normally closed as required. Set point shall be adjustable over the full range. Switch shall be UL listed, rated for 10 amps at 120 VAC full load.
- H. Differential Pressure Switches:
  - 1. Shall provide electrical switching action upon a sensed pressure differential increase between two points. Sensitivity shall be suitable for the application. Set point shall be adjustable over the full range of the device. Switching action shall SPDT. Electrical switch rating shall be 10 amps at 120 VAC, minimum.
  - 2. Pressure rating of switch and connecting tubing:
    - a. Fan - Rated for 12 inches WC.
    - b. Pump - Maximum deadhead system pressure.
  - 3. Switches used for safety shutdown applications shall be of the manual reset type.
  - 4. Approved Manufacturers:
    - a. Honeywell
    - b. Siemens
    - c. Dwyer
    - d. Cleveland Airflow
- I. Limit Switches:
  - 1. Limit switches shall be oil tight type with appropriate operator to provide required function.
  - 2. Approved Manufacturers:
    - a. Honeywell
    - b. Siemens
    - c. Allen-Bradley
    - d. GE
    - e. Square D
- J. Control Relays and Contactors:
  - 1. Relays shall be a minimum DPDT, of proper coil voltage, with neon indicator light, and of sufficient rating for specified purpose. Relay base shall be of the screwed terminal type.

2. Contactors shall be definite purpose type, have adequate number of poles, of proper coil voltage, and of sufficient rating for specified purpose. Contactors used for DDC interface control shall contain a Hand-Off-Auto switch.
  3. Approved Manufacturers:
    - a. Dayton
    - b. Siemens
    - c. Allen-Bradley
    - d. GE
    - e. Square D
    - f. Functional Devices- RIB
    - g. IDEC
    - h. Omron
- K. Selector Switches:
1. Switches shall be multiple position type, oil-tight, water-tight, dust-tight, have the adequate number of contact blocks, capable of additional contact blocks, and of sufficient rating for specified purpose. Nomenclature plate shall be provided with appropriate wording, units, etc.
  2. Approved Manufacturers:
    - a. Dayton
    - b. Siemens
    - c. Allen-Bradley
    - d. GE
    - e. Square D
- L. Push Buttons and Pilot Lights:
1. Push button switches and pilot lights shall be, oil-tight, watertight, dust-tight, have the adequate number of contact blocks, capable of additional contact blocks, and of sufficient rating for specified purpose. Nomenclature plate shall be provided with appropriate wording, units, etc.
  2. Pilot lights shall be neon or LED, push-to-test type with replaceable lens. Lens shall be of the appropriate color for application served.
  3. Approved Manufacturers:
    - a. Dayton
    - b. Siemens
    - c. Allen-Bradley
    - d. GE
    - e. Square D
- M. Fuse Holder/Disconnects:
1. Fuse holder/disconnects shall be provided for all control circuits inside auxiliary control panels, and shall be of appropriate size/type for service.
  2. Approved Manufacturers:
    - a. Little Fuse
    - b. Dayton
    - c. Buss
    - d. GE
- N. Terminal Blocks:

1. Terminal blocks shall be modular, barrier type, direct mount, single pole, and snap together to any required number of poles. Units shall be rated for 300 volts, 20 amp., handle wire sizes from 22-12 AWG, and have a marking strip for identification.
  2. Approved Manufacturers:
    - a. Cooper-Bussman
    - b. Weidmuller
    - c. Kele
    - d. Buss
    - e. GE
- O. Toggle Switches:
1. A toggle switch shall be provided for every auxiliary and local control panel that utilizes a 120 VAC power source as a means to turn off the power to that panel and shall be of appropriate size/type for service. Toggle switches shall be rated 120/277 volts, 20 amps, SPDT, specification grade, extra-heavy duty, back and side wired, with brown handles.
  2. Approved Manufacturers:
    - a. Leviton
    - b. Pass & Seymour
    - c. Hubbell
    - d. Arrow Hart
    - e. Bryant

**2.8 ELECTRICAL ACCESSORIES**

A. Wiring and Conduit

1. The MSCC shall provide all DDC and related control wiring, conduit, and J-hook cable hanging system. Wire and cable shall be pulled from device or control point to the DDC, Auxiliary, UPS, or LPI panels and run between DDC, Auxiliary, UPS, or LPI panels, with 6'-0" spare coiled at the panel. All wire and cable shall be labeled and tagged at each end, 4 inches down from the point at which the wire enters the cabinet with the corresponding point number. Labels shall be thermal printed type designed specifically for wiring identification.
2. All wiring carrying voltages greater than 24 volts shall be run in conduit.
3. All wiring carrying voltages 24 volts nominal or less shall be run as follows:
  - a. Wiring routed in shafts, walls, below grade, and in any concealed or inaccessible space, or above ceilings requiring the use of a tool to access or held in place by clips or similar devices: run wiring in conduit.
  - b. Wiring routed in exposed locations such as mechanical and electrical rooms or in rooms without ceilings (i.e. exposed to deck above): run in conduit.
  - c. Network wiring: run in conduit to nearest cable tray.
  - d. Wiring above accessible lay-in ceiling areas: Utilize J-hook hangers and/ or utilize facility cable tray.

- 1) Provide UL Listed zinc electro-plated steel or plastic J-hooks, sky blue color, plenum use approved, with minimum 1-inch wide cable support area, rated for the cable type being supported. Provide with integral cable retainer strap to provide containment of cables within the hanger.
  - 2) Install J-hooks with J-hook bottoms a minimum of 10 feet A.F.F. and no less than 2 feet above the ceiling.
  - 3) Space hangers at maximum 5 foot intervals, with additional hangers located a maximum of 3 feet from both sides of any change in direction. Wiring shall not sag more than 12 inches between J-hooks. Install wiring and J-hooks in a neat and workman-like manner, routed parallel or perpendicular to the building column lines.
  - 4) Install to protect wire from damage and to allow for wire replacement. Do not exceed 50 % of the wire capacity specified by the J-hook manufacturer (first installation), or route control wiring in non-control-wiring J-hooks.
- e. Wiring to wall mounted devices such as room sensors, switches, and similar devices:
- 1) NEW CONSTRUCTION: Route wiring in wall in minimum 1/2 inch conduit. Stub conduit up/down into accessible ceiling space, terminating conduit with a 90 degree bend and a strain relief to prevent wire damage. Install wall box for device mounting.
  - 2) RETROFIT (EXISTING WALL CONSTRUCTION): Route wiring in wall, no conduit is required. Install wall box for device mounting.
- f. Wiring to perimeter radiation valves and similar control devices requiring wiring to be routed in walls: Route wiring in wall in minimum 1/2 inch conduit. Stub conduit up/down into accessible ceiling space, terminating conduit with a 90 degree bend and a strain relief to prevent wire damage. Provide maximum 12 inch long flexible metal conduit for the final connection to the device.
4. Conduits shall be sized on a maximum fill of 40% capacity.
  5. Five separate conduit systems shall be provided:
    - a. DO/DI and 120 VAC control wiring.
    - b. AO/AI wiring (may also contain DI wiring if rated as Class II teflon jacketed twisted pair)
    - c. Pneumatic tubing.
    - d. ALN/FLN cables.
    - e. 24VAC (note exception under terminal air unit Wiring Requirements)
 Exception: DO's, DI's, AI's, and AO's (including pneumatic tubing) installed between VSD's and DDC panels may share the same conduit.
  6. All junction boxes and couplings on conduit containing DDC related wiring or pneumatic tubing shall be painted sky blue color. Alternative: Allied Tube True Color® EMT, color blue, may be used in lieu of painted fittings and junction boxes.
  7. All exposed DDC wiring shall utilize a sky blue insulation outer jacket color.

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8. Data transmission cabling and equipment grounding procedures shall meet the latest FCC guidelines for electromagnetic field generation.
  9. All control wiring sizes and types shall meet the equipment manufacturer's recommendations.
  10. All control wiring shall have insulation rated for 300 volts minimum, and be installed per NEC requirements. Exposed wiring running in return plenums, air handling devices, and where required by code shall be plenum rated.
  11. Wiring requirements for controllers on air terminal units:
    - a. Provide all necessary 24 VAC transformers, 24 VAC power distribution wiring, etc. to controllers for a complete operating system. Transformers shall have primary and secondary fuse protection and shall be mounted in an electrical closet, auxiliary panel or other suitable accessible location with disconnecting means. Provide a pilot light for each transformer, to indicate the presence of load power.
    - b. Terminal fittings or insulating bushings shall be used to protect wiring associated with controllers at enclosures, junction boxes, etc.
- B. Provide all necessary 24 VAC transformers, 24 VAC power distribution wiring, etc. for a complete operating system. Transformers shall have primary and secondary fuse protection and shall be mounted in an electrical closet, auxiliary panel or other suitable accessible location with disconnecting means. Provide a pilot light for each transformer, to indicate the presence of load power.
- C. Provide conduit and wiring to power all 120 VAC control accessories such as flow meters, BTU meters, data acquisition panels and actuators. Feed this power from an auxiliary control panel, with a separate disconnect and fuse for each device, located in the auxiliary panel.
- D. For air terminal controllers, provide 120 VAC conduit and wiring between electrical panels and controller power supply transformers. Power for terminal controllers shall be from a dedicated 20A power circuit, as shown on construction documents (CD's). In general, only one circuit shall be allowed per electrical closet, unless otherwise directed by project engineer.
1. For renovation work, MSCC shall utilize existing dedicated circuit when available and either utilize existing transformer if adequate or provide new transformer(s). When an existing dedicated circuit is not available, provide new per above and as shown on construction documents. When not shown on CD's, request proper circuiting by project engineer.

**SPECIFICATION EDITOR: THE AE SHALL CLEARLY INDICATE SOURCE OF POWER FOR ALL DDC CONTROLS. POWER SOURCE (NORMAL VS EMERGENCY) & PRIORITY SHALL MEET OR EXCEED THAT OF THE EQUIPMENT BEING CONTROLLED.**

- E. Power source (i.e. normal vs. emergency power & emergency power priority) to all controllers and associated controlled devices shall match that of the equipment and/ or system being controlled.



2.9 AUTOMATIC CONTROL VALVES AND ACTUATORS

A. General:

1. Operators shall be electric unless specifically noted otherwise on the drawings
2. Unless indicated otherwise on the control drawings, provide the control valve body style (globe, ball, butterfly, etc.) indicated for each application (hydraulic, steam, etc.) noted below.
3. Valve bodies 2 inches IPS and smaller shall be single seated bronze and shall have screwed end connections. Valve bodies 2-1/2 inches IPS and larger shall be cast iron and shall have flanged end connections. Valve stem packing shall be tetrafluorethylene, spring-loaded, self-adjusting. Packless construction is acceptable. Valve linkage shall have an adjustment for valve lift. Valve to have rising stem, renewable seat and disc, repackable under pressure.
4. Valve rangeability shall be no less than 50:1 for valve  $C_v \leq 1$ , no less than 100:1 for valve  $C_v > 1$ .
5. When indicated, provide separate SPDT limit switches which actuate at the full open and full closed valve position.
6. Electric actuators located outdoors or contained within air handling unit enclosures (and thereby subjected to maintenance power washing as part of regular PMs) shall be NEMA 4X or IP66 rated or shall be provided with weatherproof NEMA 4X stainless steel enclosures that have removable covers with clasps or machine screws (no sheet metal screws) and that do not require removing fasteners.

- B. High performance butterfly valves may be used when approved for valves 2-1/2" and larger and shall be full lug, have carbon steel body, 316 stainless steel offset disc, one-piece stainless steel shaft and bearings with thrust surfaces, PTFE seat, Teflon stem packing and rated for 150 psi and 450 degrees F, and in compliance with Related Section "Valves".

*STEAM CONTROL VALVES: REVISE THE VALVE PRESSURE DROP SPECIFIED BELOW TO THAT APPROPRIATE FOR YOUR PROJECT. FOR EXAMPLE, FOR LOCATIONS CLOSE TO THE CENTRAL POWER PLANT, A PRESSURE DROP HIGHER THAN THE INDICATED 4 PSIG WOULD BE APPROPRIATE. ALSO NOTE THAT THE BELOW VALVE SIZING CRITERIA ASSUMES THAT THE STEAM PRESSURE REQUIREMENT FOR THE EQUIPMENT SERVED BY THE CONTROL VALVE IS 1 PSI OR LESS. ALWAYS VERIFY THE EQUIPMENT PRESSURE REQUIREMENT AND MODIFY THE BELOW ACCORDINGLY.*

- C. Steam valve bodies and trim shall be rated for scheduled saturated steam service pressures. Steam valve replaceable plugs and seats shall be stainless steel, hardened to not less than 500 Brinell. Valves shall have modified linear characteristics and shall be sized based on a 5 psig inlet pressure and a maximum drop of 4 psig.

*ALTHOUGH AVAILABLE UP TO 4", BALL VALVES SHOULD TYPICALLY ONLY BE USED FOR SMALL CONTROL VALVE APPLICATIONS, E.G. FAN COILS. THIS SPECIFICATION IS ONLY FOR BALL VALVES UP TO 3/4" DIAMETER. DESIGNER SHALL SPECIFICALLY NOTE ON THE DESIGN DRAWINGS WHERE BALL STYLE CONTROL VALVES WITH ELECTRIC ACTUATORS ARE TO BE USED. BE AWARE OF THE MAXIMUM DIFFERENTIAL PRESSURE RATING (D.1.H) FOR THESE TYPE VALVES. NOTE THAT THE MINIMUM FLUID TEMP. RATING IS*

**35°F; THIS BALL VALVE SPEC IS NOT SUITABLE FOR LOW TEMP SERVICE, HOWEVER LOW TEMP TRIM IS AVAILABLE, CONSULT MFR.S.**

- D. Ball Style Control Valve and Actuator Assembly (provide where specifically noted on the design drawings):
1. Control Valve Body: Quarter turn ball valves, 2-way and 3-way configuration as indicated, for 2 position or modulating service, with the following features:
    - a. 1/2" or 3/4" valve size.
    - b. Forged brass body with female NPT end connections.
    - c. Nickel or chrome plated brass ball, with Teflon reinforced EPDM O-ring seals.
    - d. Blow-out proof brass stem with double O-ring EPDM seals.
    - e. Shall provide safe and reliable operation in water or in up to 50% glycol/water solutions, at fluid temperatures between 35°F and 212°F and static pressures up to 300 psi.
    - f. Ball and stem seals shall be formulated to prevent degradation by typical water treatment chemicals and Chloramines.
    - g. Minimum close-off rating: 200 PSI.
    - h. Differential pressure rating (valve operating): 30 PSID maximum.
    - i. Downstream leakage: maximum of 0.01% of design flow at rated close-off differential pressure.
    - j. 0 - 90 degree angle of rotation.
    - k. Valves for modulating service shall be equipped with a characterized ball (glass filled polymer flow insert) that provides an equal percentage flow characteristic.
    - l. Valves for two position control shall be reduced port type as required for the appropriate valve Cv.
    - m. Provide valves with the flow coefficient indicated, or if not indicated, subject to engineer's approval, with a Cv appropriate for good control and considering the system differential pressure available.
  2. Actuators: UL listed electronic rotary actuator designed for operation with the ball type control valve, with the following features:
    - a. The actuator shall be of the same manufacturer as the valve body and shall be integrally mounted to the valve at the factory.
    - b. For direct coupling to the valve shaft without the use of linkages, to an ISO-style mounting pad.
    - c. Minimum cycle life: 60,000 full strokes at maximum rated torque.
    - d. Torque: as required for smooth positioning and closure of the valve against a maximum differential pressure of 30 PSI and to provide close-off up to 200 PSI.
    - e. Motor runtime to rotate the valve ball 90°: 90 seconds maximum, 20 seconds minimum.
    - f. Spring return runtime to rotate the valve ball 90°: 90 seconds maximum, 20 seconds minimum.
    - g. For use with a 24VAC power supply with the ability to operate off the same power supply required for the temperature controller.

**BELOW PARAGRAPH ASSUMES MODULATING CONTROL. IF FLOATING POINT VALVE ACTUATION IS DESIRED, MODIFY THE BELOW ACCORDINGLY.**

- h. For use with 0-10Vdc output proportional plus integral room controllers, fully compatible with the specified temperature controller. Unless indicated otherwise on the control drawings:
    - 1) Heating coil (non-vivarium applications): Normally open spring return actuation.
    - 2) Heating Coil (vivarium applications): Normally closed spring return actuation.
    - 3) Cooling coil: Normally closed spring return actuation.
  - i. Electronic stall detection/overload protection. Actuator shall sense that maximum rotational position has been reached even when control signal is still applied and stop rotating prior to actuator damage.
  - j. Rotation mechanically limited by adjustable integral limit stops.
  - k. Mechanical range adjustment.
  - l. Valve position indicator.
  - m. Actuator/actuator housing: Brushless DC motor design, NEMA type 1 or 2 enclosure, die-cast aluminum alloy or UL 94 listed plastic housing, lubricated gears, with a thermal barrier to prevent condensation on the actuator parts when used for chilled water applications. It shall be possible to rotate the actuator to any of four rotational angles in 90° increments, relative to the valve body.
  - n. Ambient temperature operating range: -20°F and 120°F.
  - o. Maximum actuator noise level, running or spring return: 40 dBA.
3. 2 year unconditional warranty, parts and labor. 5 year unconditional parts warranty.
- E. Hydronic system valve bodies and trim shall be rated for service pressures through 125 psig at 250 deg. F, globe style. Hydronic system valves shall have replaceable plugs and seats of SAE 72 brass or AISI 300 series stainless steel, selected for maximum lift under application conditions. Maximum pressure drop across any hydronic system valve at maximum flow and valve size shall be as indicated. Two-way valves shall have equal percentage characteristics for heating and cooling applications, either linear or equal percentage for other applications as appropriate, linear for three-way valves. When not indicated, valves shall be sized for a pressure drop of 3 psig for chilled water and 4 psig for hot water based on the maximum flow rate scheduled for the device controlled.
- F. Control Valve Actuators:
- 1. Provide actuators manufactured by the respective control valve manufacturer.
  - 2. Ball Style Control Valves
    - a. Refer to the valve specification.
  - 3. Electric Actuators:

- a. Split capacitor, reversible electric motor driving a compound epicyclic gear, thermal overload protected, factory tested, factory lubricated, localized mechanical position indicator readable at 25 feet, 0-90 degree reversible operation, bolt directly to valve top plate. Housing shall be weatherproof and suitable for outdoor location. Provide thermostatically controlled heater for prevention of condensation at low temperatures. Actuator voltage shall be 120 VAC through 12" and 208 or 480 VAC above 12". 120V actuators shall be fed out of the auxiliary panel with a separate disconnect and fuse. Disconnect and fuse to be located in the auxiliary panel. 208V or 480V actuator power shall be provided to 208/480V actuators by others. In all cases the MSCC shall provide the required control wiring to the actuators. Actuator ambient temperature range shall be -20 deg. F to +140 deg. F. Actuator shall include a manually operated hand wheel for manual override of the valve position.

G. Pneumatic Valve Actuators (except butterfly valves):

- 1. Pneumatic, rolling diaphragm, spring loaded, piston type.
- 2. Spring range shall be as required for non-overlapping sequencing or as indicated on drawings.
- 3. Ratio relays or cumulators used for sequencing valves are not acceptable unless specifically indicated on the drawings.
- 4. Valves shall spring return to normal position as indicated.
- 5. Select with sufficient close-off power for system pressure, pump shut off head, highest operating torque, and torque requirements of valves that may stick because of infrequent use.
- 6. Select to provide smooth proportioning control under operating conditions normal to the system.

H. Butterfly Valve Actuators:

- 1. Pneumatic actuators shall be rotary type with rack and pinion to provide constant output torque rated for at least 125 percent, pilot positioner with gauges, spring return, adjustable travel stops, factory tested, factory lubricated, self-draining body, integral pneumatic parting, localized mechanical position indicator readable at 25 feet, 0-90 deg. reversible operation, capable of operating in any valve mounting attitude, capable of being mounted in line or transverse to pipeline, and bolt directly to valve top plate. Valves shall be actuated with 60-psig air and 3-15 psig pilot service. Valves used for isolation do not require pilot positioners. Actuator shall include a manually operated hand wheel for manual override. Provide speed control valves for On/Off (2-position) actuators for adjustment of actuator speed

**SPECIFICATION EDITOR: WHEN THE USE OF ELECTRIC ACTUATORS IS PLANNED THE METHOD OF GETTING POWER TO THOSE ACTUATORS MUST BE CONSIDERED. READ THE BELOW SPEC SECTION CAREFULLY AND NOTE THE SIZE RANGE FOR VARIOUS ACTUATOR VOLTAGES. THE CONTROLS CONTRACTOR SHALL NOT RUN POWER WIRING ABOVE 120V. THEREFORE:**

**FOR 120V ACTUATORS, POWER TO SUCH ACTUATORS IS THE RESPONSIBILITY OF THE CONTROLS CONTRACTOR AND IS TO BE ROUTED FROM THE DDC**

AUXILIARY PANEL (SEE SECTION 2.8). IF YOUR PROJECT HAS A LARGE NUMBER OF 120V ACTUATORS THE STANDARD (2) 20 AMP CIRCUITS RUN TO THE DDC AUX. PANEL MAY NOT BE ENOUGH. DETERMINE THE TOTAL AMPERAGE OF SUCH ACTUATORS AND DIRECT THE ELECTRICAL DESIGNER TO DESIGNATE ADDITIONAL 120V CIRCUITS TO THE DDC AUX. PANEL, IF REQUIRED.

FOR 208V OR 480V ACTUATORS, POWER TO THE ACTUATORS SHALL BE DESIGNATED AS THE RESPONSIBILITY OF THE ELECTRICAL CONTRACTOR. FOR THESE HIGH VOLTAGE ACTUATORS, DIRECT THE ELECTRICAL DESIGNER TO INDICATE POWER TO EACH ACTUATOR ON THE ELECTRICAL DRAWINGS. THIS POWER SHALL NOT BE RUN OUT OF OR THROUGH THE DDC AUXILIARY PANEL.

2. Electric actuators shall have permanent split capacitor, reversible electric motor which drives a compound epicyclic gear, thermal overload protection, factory tested, factory lubricated, localized mechanical position indicator readable at 25 feet, 0-90 degree reversible operation, bolt directly to valve top plate. Housing shall be weatherproof and suitable for outdoor location (NEMA 4X or IP66 rated). Provide thermostatically controlled heater for prevention of condensation at low temperatures. Actuator voltage shall be 120 VAC through 12" and 208 or 480 VAC above 12". 120V actuators shall be fed out of the auxiliary panel with a separate disconnect and fuse. Disconnect and fuse to be located in the auxiliary panel. 208V or 480V actuator power shall be provided to 208/480V actuators by others. In all cases the MSCC shall provide the required control wiring to the actuators. Actuator ambient temperature range shall be -20 deg. F to +140 deg. F. Actuator shall include a manually operated hand wheel for manual override of the valve position. Provide mating worm-gear box when application requires greater torque than can be provided by single actuator.
- I. Electronic valve actuators used with air terminal controllers shall be 24 VAC and use 3-position floating control, 7/32" (5.5 mm) stroke minimum, shall be direct-coupled to valve bodies without the use of tools, shall have sufficient power to prevent valves from lifting off their seats, shall provide visual position indication, shall include manual override knob, and shall be UL-listed for plenum installations. Actuators shall be fail-safe or fail-in place as follows:
1. Actuators shall be fail-safe open for perimeter heating applications.
  2. Actuators shall be fail-in-place for reheat control valves and cooling coil valves.
- J. Typical valve body/actuator control actions shall be as follows:
1. Heating coil valves (non-vivarium) shall be normally open to flow through the coil.
  2. Heating coil valves (vivarium) shall be normally closed to flow through the coil.
  3. Heat exchanger valves (steam or water) shall be normally open to flow through the heat exchanger.
  4. Cooling coil valves shall be normally closed to flow through the coil.
  5. Humidifier valves shall be normally closed to flow through the humidifier.

6. Condenser water valves shall be normally open to flow through the cooling tower.
7. Isolation valves shall be normally open.
8. Drain valves shall be normally closed.

K. Approved Manufacturers:

1. All control valves except butterfly type:
  - a. Siemens
  - b. Honeywell
  - c. Johnson Controls
  - d. Belimo (Ball Style Control Valve & Actuator only)
2. High performance butterfly valves:
  - a. Jamesbury - 815L
  - b. Watts - QF series X
  - c. Dezurik - BHP
  - d. Grinnell - WINN
  - e. Xomox Pliaseal
  - f. Bray - Braylok Series 41

**CONTROL DAMPERS SHALL BE SCHEDULED ON THE DRAWINGS. INDICATE THE DAMPER STATIC PRESSURE AND VELOCITY RATING IN THE SCHEDULE.**

**2.10 AUTOMATIC CONTROL DAMPERS**

- A. Multi-blade type. Provide with parallel blades for two-position, throttling, and modulating service unless noted otherwise. Provide required drive axles, linkage, jackshafts, and accessories for proper damper operation. Damper blades, frames, linkages, jackshafts and other parts of the damper actuation system shall not distort or rack during operation. Dampers shall close tightly, and operate in a smooth, hesitation and slack-free manner over the entire range of travel, at the maximum air pressure and velocity at the mounting location. Additionally, multiple section dampers shall operate in unison section-to-section.
- B. Face and bypass dampers shall each be capable of passing 100% of unit rated CFM. Pressure drops shall be approximately the same in either extreme position, including the pressure drops of coils and bypass components.
- C. All automatic control dampers shall conform to these specifications, including those provided by equipment manufacturers.
- D. All control dampers shall be low leakage type and shall meet the following minimum requirements:
  1. Leakage: 6.0 CFM/sq. ft. max. at 3" WC.
  2. Frames: 12 gauge channel/ 16 gauge roll formed (minimum) galvanized steel, minimum 2 inches in frame depth, welded or riveted with corner reinforcement.
  3. Blades: 16 gauge (minimum) galvanized steel or aluminum airfoil type, maximum blade size 8 inches wide, 48 inches long. Axles and axle extensions shall be minimum 1/2 inch solid galvanized steel. Dampers which are required to have a static pressure rating over 4" WC shall have minimum 3/4 inch solid galvanized steel axles/axle extensions.
  4. Blade Seals: Synthetic elastomeric or neoprene, inflatable type, mechanically attached, field replaceable.

5. Jackshafts: Provide to drive adjacent vertical sections of multiple damper assemblies to ensure uniform operation. Minimum 3/4 inch solid or 1" hollow (minimum 1/8 inch wall thickness) galvanized steel. Where jackshafts penetrate air handling casing walls, provide greasable ball bearing supports sleeved and sealed to prevent casing leakage. Provide intermediate greasable ball bearing supports bolted to damper frames for jack shafts extending across multiple damper sections.
  6. Jamb Seals: Stainless steel.
  7. Bearings: Oil impregnated sintered bronze or lubricant free, solid stainless steel. Provide thrust washers at bearings for all dampers that are to be mounted with blades in the vertical position.
  8. Linkages: Deflection and slack-free. Zinc plated, fully exposed, connected to blade faces (located in the air stream). Linkages may be located in-jamb for single damper flange mounting arrangements, provided linkage is external to the duct and easily accessible for maintenance.
  9. Static pressure Rating: As scheduled on the drawings, or provide dampers rated for the maximum pressure to be encountered at the mounting location but not less than 4" WC.
  10. Velocity Rating: As scheduled on drawings, or provide dampers rated for the maximum velocity to be encountered at the mounting location.
  11. Temperature Limits: -40 to 200 deg. F.
  12. Provide through-bolted connections for connecting axle or jackshaft extensions. Set screw arrangements are not allowed.
  13. Selection and sizing criteria: Damper selection and sizing shall be based on damper schedule shown on the drawings. For dampers that are not scheduled on the drawings, selection and sizing shall be based on the procedure contained in Engineering Manual of Automatic Control, Honeywell, Inc., 1988.
- E. For dampers located in stainless steel ductwork, PVC coated ductwork, fume hood exhaust ductwork, and exhaust fan outside air bleed-in ductwork, fabricate and size as indicated above, with the following additional requirements:
1. Frames, blades, blade axles and extensions, blade seals, jackshafts, linkages, and all other components exposed to the air-stream: Type 316 stainless steel.
  2. Bearings: Solid stainless steel.
  3. Damper operators shall be mounted outside of air stream. Extend damper axles and jackshafts to permit mounting outside of air stream.
- F. Damper End Switch
1. For dampers specified with confirmation of open/ closed position back to the BMS, provide end switches as part of the damper package, factory installed and tested by the damper manufacturer.
  2. Minimum temperature limits of -50 to 40 degC
  3. Minimum tested operational life of 10,000,000 cycles
  4. End switches shall be constructed of similar materials (ie all aluminum/ stainless construction), NEMA rating for weather-proofness and UL/ CSA listing as damper.
- G. Approved Manufacturers:

1. Honeywell
2. Ruskin
3. Vent Products
4. American Warming & Ventilating
5. Arrow United Industries
6. White Environmental
7. Johnson Controls
8. Nailor

**2.11 DAMPER OPERATORS**

A. General:

1. Operators shall be electric unless specifically noted otherwise on the drawings.
2. Provide smooth, proportional control with sufficient power for air velocities 20% greater than maximum design velocity and to provide tight seal against maximum system pressures.
3. Provide spring return to normal position.
4. Damper operators shall be installed in accessible locations. Damper operators shall not be installed inside ducts or air units that convey hazardous exhaust.
5. Electric actuators shall have a visible position indicator and provide position feedback to the controller as shown in design documents.
6. Electric actuators located outdoors shall be provided with internal heaters and should operate in the ambient temperature range of -20°F to 140°F.
7. Electric actuators located outdoors or contained within air handling unit enclosures (and thereby subjected to maintenance power washing as part of regular PMs) shall be NEMA 4X or IP66 rated or shall be provided with weatherproof NEMA 4X stainless steel enclosures that have removable covers with clasps or machine screws (no sheet metal screws) and that do not require removing fasteners.

B. Pneumatic Operators: Rolling diaphragm piston type with 8-13# spring range, as indicated on drawings, or as required to achieve specified performance.

C. Electric Operators: Maintenance free electric actuator, reversible, with push rod and bracket for swivel mounting and for the transmission of power. Synchronous motor with load independent running time providing parallel operation of several operators. Gear train with low noise level. Magnetic hysteresis coupling with magnetic transmission of torque, with no mechanical contact between the coupling members. The actuator shall be safe against blocking and overload proof even when operated continuously.

D. Electronic Operators: Maintenance free, 24 or 120 VAC, 4-20 mA or 0-10 VDC input, reversible, direct-drive or push rod and bracket, metal or aluminum housing, brushless DC motor with stall protection, quiet, low-power operation, have visual position indicator, and manual override.



- E. Electronic damper operators used with air terminal unit controllers shall be 24 VAC 3-position floating control type and utilize a 90-degree rotation. Operators shall be direct-drive, have sufficient power to operate the damper against system pressures, provide visual position indication, have manual override, and shall be UL-listed for plenum installations. Operators shall be of the fail-in-place type.
- F. Provide operator mounting brackets. Provide devices to connect operator drive shafts to dampers, damper linkages, and jackshafts.
- G. Quantity of operators: Provide a sufficient number to achieve unrestricted movement throughout damper range, such that one operator does not operate more than the maximum square footage of damper area as recommended in standard catalog of manufacturer. Provide sufficient number so dampers close tightly, operate in a smooth, hesitation and slack-free manner over the entire range of travel at the maximum air pressure and velocity at the mounting location, and so that multiple section dampers operate in unison section-to-section.
- H. Approved Manufacturers:
  - 1. Honeywell
  - 2. Johnson
  - 3. Siemens
  - 4. Belimo

**2.12 PNEUMATIC COMPONENTS**

- A. Components shall be Honeywell, Johnson, or Siemens, unless listed otherwise.
- B. Electric-pneumatic relays shall be two-position, have a metallic body, can be field or panel mounted, have a 120 VAC coil, and 3 or 4 ports. Only Johnson E.P. relays are acceptable.
- C. Pressure-electric switches shall be two-position, appropriate range and element, suitable for the service, single or double pole, normally open or normally closed as required. Set point shall adjustable over the full range. Switch rating shall be 8.0 amps at 120 VAC, minimum.
- D. Differential pressure transmitter shall be one-pipe, 3-15 psig output, capable of measuring pressure differentials of positive or negative type, operate on the force-balance principal, have an over-pressure rating of 30" WC, accuracy of 5 percent full scale, and of the range suitable for the service.
- E. Pneumatic room thermostats shall be direct acting, dual (minimum 5°F dead band - 2 output branch lines) or single setpoint, 2-pipe, large capacity, adjustable proportioning type, containing dual or single bi-metallic elements, adjustable differential, minimum setting no greater than 1-1/2 deg. F over a range of 55 to 85 deg. F. Provide tamperproof covers with exposed setpoint indicator in black lettering, exposed thermometer, exposed setpoint adjustment in non-public areas and key operated setpoint adjustment in public areas.

- F. Pneumatic humidistats shall be of the adjustable proportioning, 2-pipe type, duct or wall mounted, reverse acting, adjustable sensitivity, sensitive hygroscopic membrane, temperature compensated, 20-90% RH range room, 25-65% RH range for duct, and 55-95% RH range for high-limit applications. Room type shall have tamperproof cover. Duct type shall come mounted inside a galvanized duct mounting box.
- G. Temperature transmitters shall be one pipe, directly proportional output signal to measured variable, linearity within plus or minus 1/2% of range for 200 deg. F span and plus or minus 1% for 50 deg. F span, with appropriate 50, 100, 200 deg. F temperature range, compensated bulb, averaging capillary, rod and tube or room transmitter operating on 20 psig input pressure and 3 to 15 psig output. Room transmitter shall be provided with cover and wall plate.
- H. Humidity transmitters shall be one pipe, directly proportional output signal to measured variable, linearity within plus or minus 1% of range, temperature compensated, sensitive hygroscopic membrane, room or duct mounted, operating on 20 psig input pressure and 3 to 15 psig output. Room transmitter shall be provided with cover and wall plate.
- I. Receiver-controllers shall be single or dual input models direct or reverse acting with mechanical set point adjustment, calibrated proportional band adjustment, and calibrated authority adjustment. Provide proportional control mode for temperature control applications, and proportional plus integral control mode for differential pressure control applications. Proportional band shall extend from 2 to 40% of primary sensor span, authority from 0 to 200% of primary sensor span and integral time from 1/2 to 20 minutes. Suitable for input signal of associated transmitter and output signal required by controlled device.
- J. Signal selector relays shall be capable of receiving two or more input signals and transmitting the highest or lowest pressure, with 1:1 input/output ratio.
- K. Booster relays shall be proportional type for increasing the volume capacity of an input signal to a directly proportional output signal.
- L. Pneumatic switching relays shall be snap acting, switching type with adjustable switching setpoint and fixed differential, single or double pole, and metallic body, for connecting a common port to either of two other ports based on the switching signal.
- M. Pneumatic multi-purpose relays shall be two-valve design, high accuracy, high repeatability, metallic body, internal relief, high capacity, proportional, with adjustable set point, capable of being used as direct or reverse acting, amplifying, signal advancing, minimum pressure output, or lower pressure transfer. Removal of main air to the relay causes the branch line output to go to zero.
- N. Pneumatic gradual position switches shall provide regulated pressure to a controlled device, with knob and pointer for manual adjustment, graduated scale plate with appropriate markings, suitable for surface or flush mounting on wall or panel as indicated.

- O. Pneumatic selector switches shall be two or three position with metallic bodies, have indicating plates with appropriate markings, and suitable for panel or wall mounting. Switches installed in finished rooms shall be recessed in wall and provided with faceplate.
- P. Field Mounted Gauges:
  - 1. Provide 1-1/2" air pressure gauges on branch lines of pneumatic systems at controllers, transmitters, valve and damper operators, relays, switches, regulators; and DDC output points. Accuracy shall be 2.5 percent of full scale for the middle half of scale and 3.5 percent elsewhere. At dampers or devices that utilize multiple actuators, a single gauge in a readily visible location is acceptable.
- Q. Panel Mounted Pneumatic Gauges:
  - 1. All transmitters shall be provided with receiver gauges.
  - 2. Door mounted analog indicator gauges shall be 3-1/2" diameter with 1% accuracy.
  - 3. Sub-panel mounted analog indicator gauges shall be 2-1/2" diameter with 1% accuracy.
  - 4. A 1-1/2" gauge shall be provided on the main air supply inside each control panel.

**2.13 LOCAL, AUXILIARY, UPS, LPI AND SIMILAR PANELS**

- A. Unitized cabinet type for each system under automatic control with relays and controls mounted in cabinet and temperature indicators, pressure gauges, pilot lights, push buttons and switches flush on cabinet panel face, or as detailed on drawings.
- B. Doors shall be removable, right or left hand hinged, locking, keyed alike and to other U-M control panels.
- C. Removable perforated subpanel to permit mounting of controls without drilling holes.
- D. Wall mounted or support kit or unistrut type frame for floor mounting.
- E. Unit shall have knockouts, NEMA Type 1, and listed under UL508 Industrial Control Panel Enclosures.
- F. LPI panel minimum size shall be 19-1/2" high by 16-3/8" wide by 5-3/4" deep.
- G. UPS panel minimum size shall be 19-1/2" high by 20" wide by 10" deep. Confirm with UPS dimensions & clearances

**2.14 AHU SAFETIES ENCLOSURES**

- A. Enclosures shall utilize a standard 4-11/16" x 4-11/16" square electrical box and blank cover. One half of the blank cover shall be painted red and the other blue. A red neon indicator light shall be installed in the red half of the cover and a blue neon indicator light shall be installed in the blue half of the cover. A terminal strip shall be installed inside the electrical box with two terminals in one half, labeled "H1" and "H2" (for HVAC use), and two additional terminals in the other half, labeled "F1" and "F2" (for fire alarm

use). The red neon indicator shall be wired to the F terminals and the blue neon indicator to the H terminals.

## 2.15 ROOM PRESSURE MONITOR (RPM)

- A. RPM shall be capable of measuring the differential pressure between two adjacent spaces at all locations shown on the prints. Each room shall have its own controller capable of stand-alone operation. Each monitor shall be capable of both visual and audible alarms.
- B. Room pressurization monitoring system shall consist of a differential pressure transducer, wall-mounted display, DDC controller, wall/ ceiling-pickups with stainless steel trim kits and tubing.
- C. Supply voltage shall be 24V AC. Monitors shall be capable of wipe down cleaning.
- D. Each monitor shall support up to four (4) individual screens.
- E. Each monitor shall have the ability to zero and set up the transducer as well as configure the alarm delay from the local interface.
- F. When used on rooms with ante-rooms, monitor shall be capable of monitoring up to (2) two separate rooms (i.e. Patient Room and Ante-Room) with separate room pressure readings for each.
- G. Provide a monitor with a full color TFT/ QVGA touchscreen interface, min. size of 7" corner to corner. Monitors with color touchscreen displays shall be flush mounted and user programmable. Home screen graphics shall indicate one of five (5) configurable room modes. Each mode will allow for customized color, verbiage and graphic. Monitor shall display relevant room values (pressure, temperature, humidity, airflow, status, etc) as indicated on Contract Documents. Display shall provide a change of color for visual indication of alarm status: green for normal, orange for warning alarm (with notice on monitor to close door) and red for alarm. Monitor settings shall be accessed via password protected touch screen.
- H. When used serving an Isolation Room or Protective Environment Room:
  - 1. Monitor mode (i.e. Normal Patient Room or Isolation/ Protective Environment Room) shall be set by the user (clinician) thru touchscreen password access.
  - 2. Shall be provided with a separate remote mounted monitor panel, located at the respective nurse's station- see drawings. Remote panel shall be flush mounted LCD screen, set to monitor and alarm (visual only) multiple RPM's. Panel shall be capable of indicating respective room's status (isolation/protective vs. normal patient room) and alarm.
- I. Provide monitor with integrated room DDC controller, panel or valve mounted. Controller shall:
  - 1. Be non-proprietary and be fully configurable and commissionable thru the monitor touchscreen.
  - 2. Be native BACnet (MS/TP or IP), BTL listed high speed micro-processor based and integrated into the BMS.
  - 3. Comply with Part 1- "Quality Assurance".
  - 4. Be capable of direct connection to up to four (4) RPM's.

- 5. NOT serve as the control for the space. All control shall reside within the MSCC's BMS. RPM DDC controller shall function as a pass-thru controller only.
- J. Monitor shall generate a local visual alarm upon loss of room pressure after a time delay. Monitors used on patient spaces shall have their audible alarms silenced. See Contract Documents for alarm setpoints and time delay.
- K. DDC interface: Device shall be integrated to the BMS front-end via BACnet MS/TP or IP.
- L. Provide panel with Room Differential Pressure Transmitter, specified herein.
- M. Approved Manufacturers: Critical Room Control CRC-IRC-TM

*AE TO CONSIDER THE USE OF LOCAL, ROOM DIFFERENTIAL PRESSURE INDICATORS AS SPECIFIED BELOW ON PRESSURIZED ROOMS THAT DO NOT NEED TO BE INTEGRATED BACK TO THE HOSPITAL BMS. SEE DESIGN GUIDELINE 5.16: UMHS - REQUIREMENTS FOR PRESSURE SENSITIVE ROOMS AND REVIEW WITH FPD ENGINEER.*

**2.16 ROOM PRESSURE INDICATOR (RPI)**

- A. Provide local room differential pressure indicators and wall/ ceiling-shielded static air probes with trim kits and tubing. The indicators provide local indication only and do not interface with the Building Management System.
- B. Indicator accuracy shall be minimum  $\pm 0.5\%$  full scale including the effects of linearity, hysteresis and repeatability. The transducer max change shall be  $\leq 0.5\%$  per year. Provide with bidirectional range of  $\pm 0.25$  in wc. Span and zero shall be individually adjustable. Implied pressure measurement systems utilizing thermal hot wire or thermal mass air velocity measurement are not acceptable.
- C. The indicator shall have an integral LED light indicating room pressure status - "Green" Normal, "Red" Alarm.
- D. Provide with aluminum or stainless steel flush mounted, shielded static air probe, complete with pressure impulse suppression chamber and airflow shielding. Probe shall be capable of sensing static pressure within 1% of actual pressure value while being subjected to airflow at 1,000 FPM. Air Monitor model "SAP" or CRC "RST".
- E. Acceptable Room Pressure Indicator Manufacturers:
  - 1. Setra Lite
  - 2. CRC Alpha

**2.17 HUMAN MACHINE INTERFACE PANEL (HMI)**

*SPECIFICATION EDITOR: UMH DESIRES TO UTILIZE A LOCAL INTERFACE TO SIMPLY DISPLAY CRITICAL INFRASTRUCTURE POINTS (IE AHU DISCHARGE AIR TEMPERATURES, DIFFERENTIAL PRESSURE, SUPPLY & RETURN WATER TEMPERATURES, ETC) AT THE TEMPERATURE CONTROL PANEL TO PROVIDE A QUICK VISUAL ON THE STATUS OF A SYSTEM. OLDER INSTALLATIONS HAVE USED LOOP POWER INDICATORS IN COMBINATION WITH RTD SENSORS (SPECIFIED ELSEWHERE*

**IN THIS SPEC). NEW INSTALLATIONS SHALL UTILIZE HUMAN MACHINE INTERFACE PANELS AS SPECIFIED BELOW.**

- A. The MSCC shall install a 15" TFT LCD industrial color touchscreen in the cover of the DDC control panel. The HMI shall be custom configured by the MSCC to display controller status and DDC point values (i.e., AHU discharge temperature, differential pressure, supply & return temperatures, etc) relevant to the equipment the DDC controller is controlling. Standard default view shall be a read only display.
- B. HMI shall utilize BACnet MS/TP direct to DDC controller as well as IP thru the HITs network for management and configuration of the device.
- C. HMI shall at a minimum satisfy BACnet Operator Device (OD) functionality as a local MS/TP device.
- D. HMI shall be suitable for operation in un-conditioned equipment room (32°F-122°F, 30%-90%RH).
- E. Mount the HMI through the Auxiliary (Aux.) temperature control panel face, utilizing mounting bolts, with its center-line a nominal 60" A.F.F. Provide an additional Aux. panel for the HMI when insufficient room exists in the main Aux. panel.
- F. Approved Manufacturers:
  - 1. Loytec LVIS-3ME15-G2 with mounting frame

**2.18 ROOM DIFFERENTIAL PRESSURE TRANSMITTER**

- A. Provide room differential pressure transmitter and wall/ ceiling-shielded static air probes with trim kits and tubing.
- B. Transducer accuracy shall be minimum  $\pm 0.4\%$  full scale including the effects of linearity, hysteresis and repeatability. The transducer shall be dead-ended and not allow air to pass from controlled space to reference. Transducer sensing diaphragm shall be non-metallic, silicon-based. The transducer max change shall be  $\leq 0.25\%$  per year. Provide with bidirectional range of  $\pm 0.10$  in wc. Each transducer shall be digitally compensated using an application specific integrated circuit (ASIC). The transducer shall have an integral LED power/status indicator. The room pressure transducer shall be factory calibrated with NIST traceable standards. Span and zero shall be individually adjustable. Implied pressure measurement systems utilizing thermal hot wire or thermal mass air velocity measurement are not acceptable.
- C. Provide with aluminum or stainless steel flush mounted, shielded static air probes, complete with pressure impulse suppression chamber and airflow shielding. Probe shall be capable of sensing static pressure within 1% of actual pressure value while being subjected to airflow at 1,000 FPM. Air Monitor model "SAP" or CRC "RST".
- D. When used with RPMs, or as shown on contract documents, provide with door contact switch(es) for all doors into room. See construction documents for details.
  - 1. Powered sliding doors shall utilize a relay in the door actuator as proof of door status, coordinate with door hardware.

2. Hinged doors shall utilize a concealed, hermetically sealed magnetic reed switch, field mounted in the top of the door frame and correspondingly in the top of the door. Contact housing color shall match door frame. Contacts shall be UL listed, GE Sentrol Industrial series or CRC Solutions door contact.

E. Acceptable Room Differential Pressure Transmitter Manufacturers:

1. Ashcroft CXLdp
2. CRC-DPT

**2.19 PNEUMATIC ACCESSORIES**

*THE UNIVERSITY'S HIGH PRESSURE AIR SUPPLY IS AVAILABLE ON CENTRAL CAMPUS VIA THE STEAM TUNNEL SYSTEM. AS OF SEPTEMBER 2020 THE DEWPOINT IS NOT GUARANTEED. NEW PROJECTS CONNECTING TO THE TUNNEL SHOULD VERIFY THE DEWPOINT WITH UM CENTRAL UTILITY PLANT TO DETERMINE IF DESICCANT DRYERS ARE REQUIRED FOR THE CONTROL AIR.*

A. Control Air Supply

1. Control air supply shall be from the University's high-pressure (steam tunnel) air supply or from a temperature control compressed air station as indicated on the project documents. System shall be sized for expected use, including air usage of laboratory airflow units or process control actuators (whether this equipment is provided by the MSCC or not), plus 10 percent extra capacity. When providing a control compressed air station, provide a Refrigerated Air Dryer if none of the pneumatic tubing or pneumatic components are exposed to outside air conditions. Provide a Regenerative Desiccant Air Dryer when pneumatic tubing or pneumatic components are exposed to outside air conditions. For projects utilizing the University's high pressure air supply, unless indicated otherwise on the drawings, no air dryers are required.

B. Compressed Air Station

1. Temperature control air compressors shall be reciprocating oil type through 25 HP, rotary screw over 25 HP, specifically designed for pneumatic controls, shall be of the simplex or duplex type, tank or base mounted unit assemblies, have combination intake filter/silencer, and totally enclosed belt guards. Compressors shall be sized based on no more than 1/3 run time with an appropriately sized tank and an average tank pressure of 70 psig for optimum performance. Simplex units shall only be used when backing up another control air supply.
2. Tank shall be of adequate size and contain a shut-off ball valve, ASME safety relief valve, pressure switch operated start/stop control, 120 VAC electronic automatic drain with manual bypass and air pressure gauge.
3. Duplex models shall be complete with NEMA 1 enclosure, starters, disconnects, automatic alternator, H-O-A switches (left H position spring return for test only), low oil shutdown switch, push-to-test pilot lights, and 3-position switch for selection of: compressor 1 only/automatic alternate/compressor 2 only operation. PRV/filter/dryer assemblies may be mounted to the compressor/tank assembly.

**INCLUDE BELOW PARAGRAPH "4" FOR CRITICAL INSTALLATIONS REQUIRING COMPRESSED AIR REDUNDANCY WITHOUT CONNECTIONS TO THE UNIVERSITY'S HIGH PRESSURE AIR SUPPLY, OTHERWISE DELETE. EDIT ABOVE ACCORDINGLY**

4. Provide (2) two fully redundant simplex or duplex air compressors, each sized for 100% of the total demand, per above requirements. Provide compressor alternating switch and associated piping and 120V power to automatically alternate lead compressor (similar to Ingersoll-Rand "Alternator Switch").
5. Approved Manufacturers:
  - a. Quincy
  - b. ACP
  - c. Divilbis
  - d. Ingersoll-Rand

C. Tubing

1. Copper tubing shall be new hard drawn, air grade, ASTM B75 for 3/8 inch and smaller or type L, ASTM B68 for 1/2 inch and larger, with solder joint or compression type fittings, at the option of the MSCC.
2. Plastic tubing (all sizes) shall be black virgin, polyethylene, ASTM D1248, Type 1, Class C, Grade 5, meeting crack test performance required by ASTM D1693 and be fire retardant (FR) rated. Multi-tube harness material shall be as specified above with a polyester film barrier and vinyl jacket not less than 0.062 inches thick. All non-metallic tubing shall be 1/4" O.D. minimum; micro-sleeve is not acceptable.

D. Pressure Reducing Valves:

1. Pressure reducing valves (PRV) shall be diaphragm operated, self-relieving, designed to provide precision control of air supply pressures, and shall be located after any filters or dryers.
2. PRV shall be capable of being mounted in any position, shall have locking set point handle, and SS inlet strainer.
3. PRV shall have metal or plastic body and shall be provided with 2-1/2" gauge of appropriate units.
4. PRV's that are not self-relieving shall be provided with a separate relief valve of appropriate range.
5. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air
  - e. Johnson
  - f. Honeywell
  - g. Siemens

E. DDC/Auxiliary/Local Control Panel Air Filters:

1. Provide an in-line air filter for main air supply to all DDC, auxiliary and local control panels capable of removing solids and petroleum-based oils.
2. Filter efficiency shall be 99.9% of 0.5 micron particles.
3. Filter element shall be visible and shall change color to indicate when to be replaced.
4. Minimum capacity shall be 500 SCIM and 30 psig.
5. Approved Manufacturers:

**BuildingName**

**The Description of the Project**

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- a. Wilkerson
- b. Hankison
- c. Parker
- d. Van-Air

F. Coalescing Air Filters:

- 1. Provide a duplex set of coalescing air filters for the main air supply to all building temperature controls.
- 2. Duplex assembly shall include upstream and downstream pressure gauges and isolation ball valves for each filter.
- 3. Filter shall have a replaceable cartridge and drain port.
- 4. Filter shall be designed to remove oil and water droplets down to 0.01 microns and particulates down to 0.08 microns. Minimum capacity shall be 10 SCFM and 150 psig.
- 5. Coalescing filters shall be located downstream of refrigerated air dryers and upstream of chemical or desiccant dryers.
- 6. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

G. Particulate Air Filters:

- 1. Whenever chemical or desiccant dryers are used, provide a duplex set of particulate air filters for the main air supply to all building temperature controls located downstream of chemical or desiccant dryers.
- 2. Duplex assembly shall include upstream and downstream pressure gauges and isolation ball valves for each filter.
- 3. Filter shall have a replaceable cartridge and drain port.
- 4. Filter shall be designed to remove particulates down to 0.1 microns. Minimum capacity shall be 10 SCFM and 150 psig.
- 5. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

H. Refrigerated Air Dryers:

- 1. Provide a 120 VAC air-cooled refrigerated dryer capable of providing 35 deg. F dew point air.
- 2. Unit shall have power on light, high temperature light, valved air bypass piping, and air-to-air precoolers/reheater.
- 3. Heat exchanger to be non-fouling, tube-in-tube, self-cleaning with smooth surfaces.
- 4. Compressor shall have hot gas bypass, as required, and shall be protected by thermal and current overloads.
- 5. Condenser fan shall have thermal overload protection.
- 6. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

I. Regenerative Desiccant Air Dryers:

1. Provide a 120 VAC regenerative type desiccant dryer of the optimal size to ensure sufficient contact time and capable of providing -40 deg. F dew point air at 150 psig.
2. Units shall have an adjustable solid-state timer and purge flow economizer valve, on/off switch, power on light, separate fill and drain ports for ease of desiccant replacement without piping removal, heavy duty purge exhaust mufflers for quiet operation, non-lubricated air control valves, Teflon seated check valves, visible moisture indicator, visible purge flow indicator, pressure relief valve, ASME code constructed/stamped pressure vessels, SS support screens and air diffusers, tower pressure gauges, structural floor frame and stand for large sizes, wall mounting brackets and supports for small sizes, pre-piped and wired, and complete with air bypass piping.
3. Approved Manufacturers:
  - a. Wilkerson
  - b. Hankison
  - c. Parker
  - d. Van-Air

J. In-line Desiccant Air Dryers:

1. Provide an in-line desiccant dryer of the optimal size to ensure sufficient contact time and capable of providing 4,000 cubic feet of -40 deg. F dew point air at 150 psig with a dryer inlet temperature of 68 deg. F.
2. Units shall have a removable bowl or fill port for ease of desiccant replacement without piping removal, visible moisture indicator, and air bypass piping.
3. Not to be used as a substitute for Regenerative Desiccant Air Dryers when providing a control compressed air station.
4. Approved Manufacturers:
  - a. Wilkinson
  - b. Hankison
  - c. Parker
  - d. Van-Air

**2.20 IDENTIFICATION AND LABELS**

- A. The MSCC shall provide black phenolic nameplates with engraved white minimum 1/4" high lettering, for each DDC or auxiliary panel, panel door mounted devices, and all LPI's, permanently attached, to identify field panel number, building, area, service, etc.
- B. Labelling convention for DDC Panels shall follow that set forth under the Field Device Identification section of Part 3 "BACNET OBJECT / CONTROL POINT NAMING", along with the room number where the panel is mounted, and shall include a list of systems controlled/monitored/alarmed by that field device. Examples of this include:
  1. 0316-PNL-B2C326 services 0316-AHU-0202 and FCU-B2345. Panel is mounted in room B2C326.
  2. 0517-PNL-4745-IO1 services 4<sup>th</sup> Floor VAV boxes (indicates a remote I/O module off PNL2)
- C. MSCC shall label panel power supply with power circuit and electrical panel information.

- D. All control devices located within auxiliary panels shall be labeled with legible identification that corresponds with the as-built drawings via black permanent marker. Use plastic or metal tags when it is not possible to mark directly on the device.
- E. Provide typed labels on all point terminals on DDC controllers, indicating point name and type.
- F. All wiring and pneumatic tubing shall be suitably identified by thermal print labels at controller and input/output device.

**PART 3 - EXECUTION**

**SPECIFICATION EDITOR: ONLY USE THE FOLLOWING PARAGRAPH FOR ADDITION & RENOVATION PROJECTS. REMOVE THE FOLLOWING PARAGRAPH FOR NEW, STAND-ALONE FACILITIES.**

**3.1 DEMOLITION**

- A. All existing control panels, devices, wiring and tubing that are to be abandoned as part of renovation work shall be demolished completely by the MSCC.
- B. All demolished controllers or control devices that are still in working condition shall be returned to UMH's HVAC maintenance department.
- C. Abandoned wiring shall be demolished back to the nearest connection point or junction box.
- D. Abandoned pneumatic tubing shall be demolished back to the nearest main line tap and shall be capped with a mechanical fitting.
- E. When controllers are removed, the MSCC shall ensure that the existing DDC panel communication bus is maintained during and after all demolition work.
- F. The MSCC shall be responsible for identifying the demolition/ decommissioning scope on UMH's legacy Siemens, Honeywell, Johnson Controls, and/ or ASI DDC systems impacted by the project scope.
  - 1. UMH Systems Monitoring shall be responsible for the removal/ decommissioning of all graphics, alarms, trends on UMH's legacy BMS front ends (ie Honeywell EBI & JCI Metasys) related to points, devices & controllers that have been modified as part of the MSCC's work.
  - 2. UMH BAS Controls shall be responsible for the removal/ decommissioning of all legacy DDC panel databases (ie Honeywell EBI & JCI Metasys) related to points, devices & controllers that have been modified as part of the MSCC's work.

**3.2 INSTALLATION**

- A. Install all system components as recommended by the manufacturer, including air compressors, dryers, filters, etc.

- B. Thermostats, room temperature sensors, push-buttons, and other adjustable devices meant for room occupant operation shall be mounted 44" to center above the finished floor (or as permitted by ADA requirements referenced in UM Design Guideline 1.0 Codes and Regulatory Agencies). This requirement does not apply to control panels and devices mounted in penthouses, mechanical rooms, and other spaces normally inaccessible to room occupants. Contractor shall refer to architectural elevations for locations of sensors.
- C. Zone thermostatic controls used to control both heating and cooling, e.g. a variable volume terminal unit also controlling a reheat coil and/or fin tube radiation, shall be programmed (DDC systems) or set up (non-DDC systems) with a heating setpoint of 71°F and cooling setpoint of 76°F, and a dead-band of 5°F, unless indicated otherwise on the Drawings.
- D. System I/O's shall not be split between different DDC panels.
- E. AHU safeties enclosure shall be mounted at the wiring/tubing DDC panel array interface trough.
- F. Install all conduit, wiring, cable, tubing and equipment in a first-class manner, using proper tools, equipment, hangers, and supports, and in locations as required for a neat, attractive installation. No material shall be exposed if it is possible to conceal it. Exposed materials shall be installed only with consent of the Owner. Conduit shall not be supported from work of other trades.
- G. Support all sensors and devices as recommended by the manufacturer. Space sensors shall be mounted on an electrical box. Averaging element temperature sensors and low temperature detectors shall be mounted securely from coil frames in a horizontal serpentine manner at intervals not to exceed 4 feet; provide rigid supplemental metallic support structure when required. For element directional changes, minimum bend radius shall be no less than 2". Use mounting clips which prevent element wear due to vibration.
- H. Provide a control air shut-off valve for each panel.
- I. Panels and meter enclosures shall be rigidly mounted.
- J. Plastic tubing may be used in all locations, except in mechanical rooms, shafts, or exposed locations, unless run in conduit.
- K. Tubing shall not be attached to conduits with current carrying conductors or fireprotection piping. It shall be adequately supported with no noticeable sagging between supports, and protected from abrasion and galvanic corrosion. All pneumatic tubing shall be concealed in finished areas.
- L. A PRV shall be installed on each floor to provide control air supply.
- M. All wiring to devices installed inside auxiliary/local panels shall enter/exist via terminal strips, except twisted/shielded sensor wiring.
- N. Provide a pouch or other containing method inside each control panel and insert a copy of the corresponding system control drawings.
- O. Provide supplemental Hand-Off-Auto switches and contactors, as required, to permit automatic operation of equipment from the DDC system (i.e. single phase equipment which uses fractional motor starters, etc.).

- P. Extreme care shall be used in making connections to other equipment to see that the safeties on this equipment are not inadvertently bypassed or overridden by the DDC.
- Q. All equipment having moving parts and controlled by the DDC shall be provided with warning labels no less than 2 in. in height, and in bright warning color, stating that the equipment is remotely started by automatic controls. Such labels shall be posted clearly in the area of any moving parts, such as belts, fans, pumps, etc. The University of Michigan will furnish and install these warning labels.
- R. Ensure all dampers, valves, thermowells, flow meters, and other miscellaneous control components are located and installed correctly so that the specified and intended performance and the Sequence of Operation is achieved, including components supplied and installed by others.
- S. Limit switches used on dampers shall be set at approximately 95% of full stroke (opened and closed). Where a single limit switch is indicated, set at approximately 75% of full stroke.
- T. MSCC shall provide all necessary equipment, test gases, etc. for calibration, and shall calibrate all sensors (i.e. CO<sub>2</sub>, CO, combustible gas, etc.) in accordance with the manufacturer's recommendations. Specialized equipment, test gases, etc. shall be turned over to owner upon completion and acceptance.
- U. Flow meters shall be installed with at least 10 diameter of straight pipe length upstream and five diameter of straight pipe length downstream. Power supply to flow meters and BTU meters shall be 115 VAC from the auxiliary DDC panel, and power connection for each device shall be installed with a lockable local service disconnect. Flow meter transmitters/ displays and BTU meters, shall be mounted 4 feet above finished floor. They shall be located at the DDC panel array unless the maximum available cable length is exceeded. All meter components, including sensors, shall be mounted in accessible locations.
- V. Airflow sensors shall be installed with the appropriate upstream and downstream clearances per manufacturer's instructions.
- W. Remove any unused items that are part of renovations or demolition, including, but not limited to: conduit, wire, tubing, controllers, controlled devices, relays, enclosures, etc. Do not abandon in place.
- X. DDC sensor cabling shall not be spliced.
- Y. DDC Wiring shall be terminated at DDC sensors, relays, transducers, switches and control panels. Intermediate stops or terminations at any other terminal strips are not acceptable.
- Z. Locate all control components and accessories such that they are easily accessible for adjustment, service and replacement.
- AA. Participate in the commissioning process in accordance with the project commissioning documents.
- BB. Fire Alarm to Temperature Control Interface Boxes shall be mounted at the DDC panel arrays.

- CC. All set points and alarm points shown on the documents are preliminary. Finalize with the Engineer and Commissioning Authority prior to programming. Revise settings as required during commissioning.
- DD. For fan coil/ terminal unit controllers and similar programmable electronic controllers, obtain approval of programmable settings from the Engineer and Commissioning Authority prior to programming. Revise settings as required during commissioning.
- EE. Install constant flow fume hood sash position sensors and sash travel limit brackets in a neat and workmanlike manner. Install cables and wires in a manner which avoids contact by the user during normal use, and allows vertical sashes to be positioned without binding, twisting or tangling.
- FF. Devices and wiring installations within panels shall be neat and concise.
1. All wire and pneumatic tubing within the controls enclosure shall be neat and suitably bundled and contained in "Panduit" wire duct, or equivalent, parallel and/or perpendicular with enclosure. Free-hanging, loose installations are not acceptable.
  2. All panels, enclosures, sub-panels, junction boxes, pull boxes, troughs, trays, etc. shall not exceed 70% maximum conductor fill.
  3. Each input/output device shall be controlled from a dedicated 2-pair conductor.
  4. Each input/output device requiring power shall have a dedicated power wire run to the control enclosure and shall be terminated to a dedicated terminal strip.
- GG. Except as specified otherwise, throttling ranges, proportional bands, and switching differentials shall be centered on the associated set point.
- HH. All set points, unless otherwise indicated, are adjustable and shall be programmable for all control loops. All set points and alarm points shown on the documents are preliminary. Finalize with the Engineer and Commissioning Authority prior to programming. Revise settings as required during commissioning.
- II. Where any sequence or occupancy schedule calls for more than one motorized unit to start simultaneously, the system start commands shall be staggered by 60-second (adj.) intervals to minimize inrush current.
- JJ. Optimal start/stop programs shall be applied to all regularly scheduled mechanical and electrical systems.
- KK. Configure modular DDC panel terminations such that analog inputs and analog outputs terminate on separate modules, do not intermix analog outputs and inputs on the same module.
- LL. Provide temporary programming to provide building heating or cooling during construction.
- MM. Programming lines shall be grouped into subparts and explained with comment fields. The comment fields shall include the related part of the project sequence of operation that each program subpart is intended to accomplish.

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- NN. MSCC shall be responsible for adding all DDC devices, logic, project files, etc. in the project scope of work to the UMH managed vendor specific engineering software to allow UMH to fully manage system code/logic, network settings, definitions, parameters, etc.
- OO. Coordinate with 3rd party equipment supplier BACnet object lists and integrate into Owner's BAS system, including assigning Instance numbers based on Owner's convention. Submit a list of available BACnet objects and proposed naming convention for owner approval. Map all BACnet objects selected by owner (using owner designated naming convention) to be viewable at the field panel and BAS server.
 

*SPEC WRITER NOTES: FUME HOOD MONITORS ARE TYPICALLY NOT PROVIDED BY THE MSCC ON UMH PROJECTS, BUT ARE RATHER PROVIDED WITH THE FUME HOOD. FOR RARE OCCASIONS WHERE THE MSCC WILL PROVIDE THE FUME HOOD MONITOR, CHANGE THE FOLLOWING PARAGRAPH FROM HIDDEN TEXT.*
- PP. Install constant flow fume hood monitors surface mounted on the front of the fume hood. Furnish exact dimensions and location to the fume hood factory to allow for concealed wiring to the monitor.

**3.3 HUMAN MACHINE INTERFACE PANEL(HMI) INSTALLATIONS**

*SPECIFICATION EDITOR: THE AE SHALL EDIT BELOW AND CLEARLY INDICATE ON CD'S WHERE LOCAL DDC PANEL HMI'S ARE REQUIRED. IN GENERAL, DDC HMI'S SHOULD BE PROVIDED FOR ALL CONTROLLERS SERVING THE EQUIPMENT IDENTIFIED BELOW IN ALL INPATIENT FACILITIES AND AMBULATORY SURGERY CENTERS. INSTALLATIONS WITHIN OUTPATIENT BUILDINGS OR MEDICAL OFFICE BUILDINGS TYPICALLY DO NOT WARRANT THE NEED FOR DDC PANEL HMI'S.*

- A. MSCC shall provide a Human Machine Interface Panel (HMI) for the following room types/ applications, or as shown on contract documents:
  - a. All DDC Panels as specified herein and/ or as indicated on contract documents. The exception to this are DDC HMI's are NOT required for:
    - 1) DDC controllers only serving unitary/ terminal infrastructure (ie VAV's, CUHs, FCU's, etc).
    - 2) DDC controllers in non-Inpatient facilities and non-Ambulatory Surgery Centers (ie medical office facilities, outpatient facilities).
  - b. HMI shall be provided with a network connection to the HITs network as well as a connection to the local DDC controller.
  - c. MSCC shall be responsible for providing and installing the HMI, including all required power, communication and associated raceway. MSCC shall mount HMI in DDC panel door. MSCC shall validate proper IP & MS/TP communication to HMI.
  - d. MSCC shall be responsible for the configuration and generation of graphics on the HMI.
    - 1) HMI shall display DDC points, as indicated on contract documents, in a tabular format, organized in columns. Provide point descriptor (ie AC-6 Discharge Air Temperature) along with point value and unit of measurement (ie 55 degF).

- 2) HMI layout and graphic appearance shall match existing HMI's. Layout shall utilize yellow text on a blue background and include the UMH logo, panel name and date/ time in the upper banner.
  - 3) HMI information shall be readily available and always displaying. Passwords/ locked screens are not allowed.
- B. MSCC shall integrate HMI to the BMS. MSCC shall power monitors from an emergency power source, as shown on contract documents.
  - C. Flush-mount room mounted HMI's adjacent to the door into each space, in the corridor wall. For rooms with an anteroom, mount monitor in corridor wall, outside anteroom.
  - D. Contractor shall refer to architectural elevations for exact location of HMI's.

**3.4 ROOM PRESSURE MONITOR/ INDICATOR AND PRESSURE TRANSMITTER INSTALLATIONS**

*SPEC WRITER NOTES: AE SHALL EDIT LIST BELOW AND REFLECT RPM/ RPI LOCATIONS ON CONTRACT DOCUMENTS.*

- A. MSCC shall provide and configure Room Pressure Monitors (RPMs) for the following room types, or as shown on contract documents:
  - 1. Delivery Room
  - 2. Emergency Department Decontamination
  - 3. Emergency Department Public Waiting Room
  - 4. Medical/ Anesthesia Gas Storage
  - 5. Newborn Intensive Care
  - 6. Operating Rooms (Type 1 Infection Control Room Type per SBA 5.13)
  - 7. Procedure Rooms (Type 2 & 3 Infection Control Room Type per SBA 5.13)
  - 8. Bronchoscopy Rooms (Type 6 Infection Control Room Type per SBA 5.13)
  - 9. Radiology Waiting Room
  - 10. Trauma Room
  - 11. Triage
  - 12. Airborne Infection Isolation Rooms & Anterooms
  - 13. Protective Environment Rooms & Anterooms
  - 14. Morgue/ Autopsy Rooms
  - 15. Endoscope Cleaning
  - 16. Clean Workroom (CSPD)
  - 17. Decontamination Room (CSPD)
  - 18. Sterile Storage Rooms
  - 19. Laboratories
  - 20. Pharmacy (including Radiopharmaceutical) Compounding, Workroom and Storage Areas (see SBA 5.17)
  - 21. Nuclear Medicine Hot Labs
  - 22. Nuclear Medicine Treatment Room
- B. MSCC shall provide and configure Room Pressure Indicators (RPIs) for the following room types, or as shown on contract documents:
  - 1. Dialyzer Reprocessing Room
  - 2. Nonrefrigerated Body-Holding Room
  - 3. Sterilizer Equipment Room



4. Clean Linen Storage
  5. Soiled Linen Sorting & Storage
  6. Clean Workroom/ Holding
  7. Soiled Workroom/ Holding
  8. Hazardous Material Storage
- C. Transmitters shall be mounted in a wall mounted panel enclosure above the ceiling on the corridor side of the door into the space. Confirm mounting location with project engineer.
  - D. The pressure port tube distance between transmitter and room pickup should be minimized as much as possible. Remote mounted transmitters utilizing extensive pickup tubing lengths have proven to yield inaccurate room pressure readings and are not allowed.
  - E. Configure RPM's/ RPI's to display, allow adjustability and alarm DDC points as indicated on contract documents. Configure time delays as indicated on contract documents. Silence audible alarm (ie visual alarm only) as indicated on contract documents.
  - F. MSCC shall field measure room volume to use in calculating room air change rates.

### 3.5 UNINTERRUPTABLE POWER SUPPLIES (UPS) INSTALLATIONS

*SPECIFICATION EDITOR: THE AE SHALL CLEARLY INDICATE ON CD'S WHERE LOCAL UPS'S ARE REQUIRED TO POWER DDC PANELS. IN GENERAL, UPS'S SHOULD BE PROVIDED TO PROTECT AGAINST DAMAGE DUE TO POWER QUALITY AND TO MINIMIZE DISRUPTION.*

- A. Provide local UPS as specified herein for all front-end DDC panel installations and/ or as indicated on contract documents. Local UPS is NOT required for:
  1. DDC controllers powered from a central UPS system.
  2. DDC controllers serving unitary/ terminal infrastructure (ie VAV's, CUHs, FCU's, etc).
  3. DDC controller installations that can utilize an existing, local UPS on an adjacent DDC installation. MSCC shall provide all raceways & cabling needed to extend power to new DDC devices. MSCC shall be responsible for validating that the existing UPS is capable of supporting the additional loads.
  4. DDC controllers in non-Inpatient facilities and non-Ambulatory Surgery Centers (ie medical office facilities, outpatient facilities).
- B. Rigidly mount and anchor UPS to wall, either in ventilated panel enclosure or on wall brackets, per specification section 2.5. Do not mount UPS on floor.
- C. Connect HITS provided patch cable at UPS and configure network communication card to facilitate communication and SNMP integration to the Desigo frontend.

### 3.6 BACNET OBJECT / CONTROL POINT NAMING

- A. The contractor shall use the BMS point naming convention outlined below. In instances where character restrictions prohibit use of this convention, or for other unique systems not covered below, contact project engineer for direction.

- B. The contractor shall provide a submittal for owner review and approval for the specific point naming convention proposed on the project. This shall be included in the BMS Temperature Controls submittal.
- C. All control points shall include two sections with decimal point separation: system identification and point description identification. See the example below:
  - 1. AHU22.DAT = Discharge Air Temperature on air handler AHU-22.
- D. Field Device Identification
  - 1. All field device identification shall include three sections with decimal point separation: 4 digit UM Building number, device identification and sequential number, and room where device is located. See the example below:
    - a. 0316.PNL1.3000M = DDC Panel #1 in room 3000M in the University Hospital Building (ID #0316).
  - 2. Device abbreviations shall conform to the following:
    - a. FCU = Terminal fan coil unit controller
    - b. HMI = Human Machine Interface Panel
    - c. RPM- Room Pressure Monitor
    - d. MON = Terminal controller with monitoring points only
    - e. PNL = DDC Panel (Controller)
    - f. RTR = Router (BACnet IP)
    - g. UPS = Uninterruptable Power Supply
    - h. VAV = Terminal VAV box controller
    - i. PM = General Power Meter
    - j. PQ = Power Quality Meter
    - k. ATS = Automatic Transfer Switch
    - l. STS = Static Transfer Switch
    - m. GW = Gateway
- E. System Identification
  - 1. The point system identification shall associate a point with the system it is directly related to. A system shall be an air handling unit, a heating system, a chilled water system, a VAV box, etc.
  - 2. System and equipment designations shall match those set forth on the equipment schedules in the project documents. When not clearly defined, systems shall be abbreviated in the point name as follows:
    - a. AHU = Air Handling Unit
    - b. CHW = Chilled Water and Primary Chilled Water Loop
    - c. CRAC = Computer Room Air Conditioning unit
    - d. CW = Condenser Water
    - e. DHW = Domestic Hot Water
    - f. FCU = Fan Coil Unit
    - g. HHW = Heating Hot Water
    - h. PCHW = Process Chilled Water
    - i. RTU = Rooftop Unit
    - j. SCHW = Secondary Chilled Water
    - k. TCHW = Tertiary Chilled Water
    - l. UH = Unit Heater
    - m. VAV = Variable or Constant Air Volume Box
  - 3. If the system is one of multiple common systems in a building (AHU's, etc.), the System Identification shall include the system identifier. See the examples below:

- a. AHU01 = Air Handling Unit AHU-1
  - b. AHUH52 = Air Handling Unit AHU-H5-2
  - c. AHUOA1 = Outside Air Handling Unit AHU-OA-1
4. Terminal equipment, such as VAV boxes or fan coil units, shall include the room number of the space served in the System Identification. If the equipment serves multiple rooms, the primary room or room including the thermostat shall be used for this identification. For areas such as operating rooms, where the room ID would be more commonly used than the actual room number, the ID shall be used (ie. OR-5 instead of 1C204). Terminal equipment served by central equipment shall include the central equipment ID as a prefix to the System abbreviation. See the examples below:
- a. 12VAVB2C205 = VAV box serving room #B2C205 with ventilation supplied by AHU-12
  - b. HS01VAVOR5 = VAV box serving operating room OR-5 with ventilation supplied by AHU-HS-01

F. Point Description Identification

1. The point description identification shall identify the specific point and its function in the system. A Point Description shall identify and describe the field or virtual device, sensor, setpoint, mode, etc. It is understood and accepted that many terminal equipment controllers for VAVs, etc., will include pre-programmed Point Descriptions that do not match the identifications below. In those cases, terminal equipment points shall be named so its clear what the point is.
2. Points shall not be bundled into combined points. For example, a motor start DO and status DI points shall remain fully independent points with a separate programmed alarm point when these two do not match (ie. Siemens L2SL points, or equivalent, are not acceptable).
3. Spare DDC points shall be labelled as SPARE in the point description.
4. Descriptions shall be abbreviated in the point name as follows:
  - a. AHU = Air Handling Unit
  - b. AC = Air Conditioning Unit
  - c. BPV = Bypass Valve
  - d. BTU = Energy Units Btu
  - e. BTUH = Energy Rate Units Btu/hour
  - f. CCT = Cooling Coil Leaving Air Temperature
  - g. CCV = Cooling Coil Control Valve
  - h. CFM = Air Volume Flowrate
  - i. CH# = Chiller (ie. CH-1 is "CH1")
  - j. CO2 = Carbon Dioxide
  - k. CT# = Cooling Tower (ie. CT-1 is "CT1")
  - l. CT#VFD = Cooling Tower VFD (ie. CT-1 VFD is "CT1VFD")
  - m. DAPRS = Discharge Air Static Pressure
  - n. DARH = Discharge Air Relative Humidity
  - o. DAT = Discharge Air Temperature
  - p. DECGPM = Decoupler Liquid Volume Flowrate
  - q. DIFCFM = Air Volume Flowrate Differential
  - r. DP = Differential Pressure
  - s. DPR = Damper
  - t. EAT = Exhaust Air Temperature
  - u. EODPRS = End of Duct Static Pressure
  - v. FLT = Filter Differential Pressure

- w. FPM = Speed in Feet Per Minute
  - x. FRZ = Freezestat
  - y. GPM = Liquid Volume Flowrate
  - z. HCV = Heating Coil Control Valve
  - aa. HUV = Humidifier Control Valve
  - bb. HX# = Heat Exchanger (ie. HX-1 is "HX1")
  - cc. KW = Kilowatt
  - dd. KWH = Kilowatt Hour
  - ee. LVL = Level
  - ff. MAD = Mixed Air Dampers
  - gg. MAT = Mixed Air Temperature
  - hh. MAX = Maximum
  - ii. MIN = Minimum
  - jj. OACFM = Outside Air Volume Flowrate
  - kk. OAE = Outside Air Enthalpy
  - ll. OARH = Outside Air Relative Humidity
  - mm. OAT = Outside Air Temperature
  - nn. OAW = Outside Air Humidity Ratio
  - oo. OCC = Occupied Mode
  - pp. OS = Occupancy Sensor
  - qq. P# = Pump (ie. P-12 is "P12")
  - rr. P#VFD = Pump VFD (ie. P-12 VFD is "P12VFD")
  - ss. PHT = Preheat Coil Leaving Air Temperature
  - tt. PRS = Static Pressure
  - uu. RACFM = Return Air Volume Flowrate
  - vv. RAE = Return Air Enthalpy
  - ww. RAFVFD = Return Air Fan VFD
  - xx. RAF = Return Air Fan
  - yy. RARH = Return Air Relative Humidity
  - zz. RAT = Return Air Temperature
  - aaa. RAW = Return Air Humidity Ratio
  - bbb. RETT = Return Temperature (water)
  - ccc. RLA = % Rated Load Amps
  - ddd. RMT = Room Temperature
  - eee. SACFM = Supply Air Volume Flowrate
  - fff. SAFVFD = Supply Air Fan VFD
  - ggg. SAF = Supply Air Fan
  - hhh. SCV = Steam Control Valve
  - iii. SUPT = Supply Temperature (water)
  - jjj. TON = Cooling Load Tons
  - kkk. UNOC = Unoccupied Mode
  - lll. V# = Isolation/2-Position Valve (ie. V-12 is "V12")
  - mmm. VIBSW = Vibration Switch
  - nnn. VLT = Voltage
5. Point description shall include an underscore and additional tag for extra description such as setpoint, alarm, etc. Description add-ons shall be abbreviated in the point name as follows:
- a. \_ALM = Alarm
  - b. \_CLD = Closed
  - c. \_CMD = Command
  - d. \_END/DIS = Enable/ Disable
  - e. \_HLSP = High Limit Setpoint
  - f. \_LLSP = Low Limit Setpoint
  - g. \_OPN = Open
  - h. \_SP = Setpoint
  - i. \_STS = Status

G. See below for several examples of implementation of this point naming convention:

1. AHUC4.DAT\_SP = Discharge air temperature setpoint for AHU-C4.
2. AHU18.SAF\_STS = Status of supply fan in AHU-18.
3. CHW.CH1SUPT = Chilled water supply temperature from Chiller CH-1.
4. CHW.SUPT = Main primary chilled water loop supply temperature.
5. SCHW.SUPT = Secondary loop chilled water supply temperature.
6. HHW.HX1SCV\_CMD = Command to Steam control valve on heat exchanger HX-1 in the Heating Hot Water plant.
7. SCHW.DP\_SP = Secondary chilled water loop differential pressure setpoint.
8. C9VAV9938."sub-points" = Terminal DDC controller for a VAV box with a thermostat in room 9-938, served by Air Handling Unit AHU-C9. Terminal controller pre-programmed sub-points then follow in the Point Description Identification section.

### 3.7 TRENDRNG, ALARMING & CHANGE OF VALUE SETTINGS

- A. Controllers shall have the capability of a time delay or maintenance mode to allow alarms to be delayed during maintenance overrides.
- B. Configuration of all required alarm and point/object trending is a shared responsibility between the MSCC & SI, as indicated by project documents.
  1. In general, all alarms and trends shall be configured by the MSCC at the local DDC panel and shared via BACnet objects with the BMS front-end.
  2. See "Alarm and Trend Requirements" Table on Contract Documents for alarm & trend requirements.
  3. All setpoints, time delays, and other control parameters shall be integrated and available for override or adjustment from the Desigo front-end.
- C. For all equipment where the MSCC has provided a command and status (ie fan, pump, valve with endswitch, etc), the MSCC shall program and broadcast a virtual point for alarming. Whenever the "enable" command does not match the status point, the virtual binary alarm point must change from normal to alarm.
- D. For every indicated or implied setpoint, MSCC shall create a variation from setpoint alarm. Examples include air handler discharge temperature, chilled water temperature, end-of-line DP, etc.
  1. MSCC shall disable variation from setpoint alarms when the associated equipment is not in use, i.e., disable discharge temperature alarm when the air handler is in unoccupied mode.
- E. Unless specifically indicated, alarms are not required for air terminal unit controllers (VAV's, etc) serving non-critical spaces.
- F. UMH uses a points' Change Of Value (COV) as a basis for trending, graphics and alarming. In order to limit excessive network communication traffic, the MSCC shall program controller COV settings to the maximum necessary threshold relative to the point being trended. In general, COV's shall be set to 5% of the point value. The exception to this would be room differential pressure readings, which shall use a COV of 0.01"

1. Data communication from Building Controllers to Engineering Workstation and BAS web server shall be programmed to use Change of Value (COV) data sending and not continuous data polling to limit network traffic.
2. Data communication parameters for analog inputs and analog values shall be operator configurable and setup as follows:
  - a. Minimum Send Time (where property is available): 1 minute
  - b. Maximum Send Time (where property is available): 15 minutes
  - c. Send on Delta (COV):
  - d. Space Temperature:  $\pm 1.0^{\circ}\text{F}$
  - e. Process Temperature:  $\pm 1.0^{\circ}\text{F}$
  - f. Duct Static Pressure:  $\pm 0.1''\text{WC}$
  - g. Relative Humidity:  $\pm 1.0\%$
  - h. Air Flow:  $\pm 5\%$  of calibrated span
  - i. Water Flow:  $\pm 2\%$  of calibrated span
  - j. Water Pressure:  $\pm 0.5$  psi
  - k. Space Pressure (Pharmacy & ORs):  $\pm 0.001''$  W.C.
  - l. Space/ Building Pressure (General):  $\pm 0.01''$  W.C.
  - m. Space CO2 sensors:  $\pm 100$  ppm
  - n. Gas Monitoring (O2 Depletion):  $\pm 0.1\%$  O2
  - o. Not Mentioned Above:  $\pm 5\%$  of range of sensor
  - p. Analog Values (calculated values): Same as COV for calculation input values (e.g. calculated space air flow offset would have a COV of  $\pm 5\%$  of the value range, same as individual air terminal air flows)
3. Digital data points shall be sent whenever a state change occurs.

### 3.8 CONTROLLER ADDRESSING

- A. Connection of new BACnet IP routers and B-BC Controllers to the HITS network shall be closely coordinated with Facilities Applications and the SI.
- B. The MSCC shall obtain IP addresses for new devices and the necessary IP addresses of other BACnet IP devices (for the BACnet Broadcast Distribution Table) thru Facilities Applications.
- C. The MSCC shall obtain the BACnet Device Instance, Network numbers and MS/TP MAC address from the Facilities Applications group.
- D. The MSCC shall begin Device Instance Numbers where they were left off on the last installation that the MSCC performed so that Device Instance Numbers are never duplicated. MSCC shall verify the next available Device Instance Number with Facilities Applications group prior to installation.

### 3.9 NETWORK CONNECTIONS

*SPECIFICATION EDITOR: THE AE SHALL CLEARLY SHOW ON PROJECT CD'S WHERE HITS NETWORK CONNECTIONS/ JACKS ARE REQUIRED. LOCATIONS ON CD'S ARE REQUIRED SO AS TO COORDINATE HITS NETWORK REQUIREMENTS OF PROJECT.*

- A. New MCS installations shall communicate with the existing Siemens Desigo CC servers over the HITS layer 3 network via BACnet IP communication. The following device types shall be provided with HITS network connections:

1. DDC Controllers and devices communicating BACnet IP
2. UPS's
3. HMI's (DDC Panel)
4. Routers (MS/TP to IP)
5. Utility Meters

**SPECIFICATION EDITOR: INCLUDE BELOW PARAGRAPH "B" IF ALL INTERNET PROTOCOL (IP) COMMUNICATION IS DESIRED. CAUTION THAT ALL IP DDC SOLUTIONS ARE NOT UNIVERSALLY SUPPORTED BY ALL MSCC'S AND THEY REQUIRE A HIGH LEVEL OF COORDINATION WITH THE UMH HITS GROUP TO ENSURE ADEQUATE DATA CONNECTIONS CAN BE ACCOMODATED. MM IS BETA TESTING THIS ARCHITECTURE AND IS OPEN TO CONSIDERING IT ON A CASE-BY-CASE BASIS AND ONLY UPON REVIEW/ APPROVAL FROM UMH FPD ENGINEERING. PARAGRAPH "B" BELOW IS SHOWN IN HIDDEN TEXT, IF REQUIRED, AE SHALL UNHIDE TEXT TO REFLECT ALL IP REQUIREMENTS IN SPEC.**

- B. BMS BACnet IP network shall be designed to provide both star (single controller "home run") and multi-drop (daisy-chained) line topologies with final Ethernet connections to UMH's HITS Layer 3 network switches.
1. Star topology shall be provided for all critical system/utility level controllers as follows and as indicated on design documents:
    - a. Chilled water plant (chillers, pumps, cooling towers, etc.).
    - b. Heating hot water plant (boilers, heat exchangers, pumps, etc.).
    - c. Low Temp Chilled Water System
    - d. Process Cooling Water System
    - e. Air handling units (AHU) and associated Return air units (RAU).
    - f. Electrical Automatic Transfer Switch (ATS), generator and substation MVS switch monitoring
    - g. Critical exhaust fans:
      - 1) Med Gas exhaust
      - 2) Specialty exhaust
      - 3) Airborne Infection Isolation (AII) exhaust
      - 4) MRI Exhaust
      - 5) Sterile Processing exhaust
  2. Line topology shall be limited to eight (8) controllers on a trunk and all controllers associated with a space shall reside on the same trunk (i.e. space supply and return air terminal controllers). Line topology shall be allowed for the following applications:
    - a. Non-critical room control (air terminals)
    - b. Fan Coil Units in non-critical applications
    - c. Miscellaneous monitoring.
  3. Critical room controllers shall utilize a star topology with a direct Ethernet connection to the HITS network switch. Where a critical space encompasses multiple rooms within a larger suite (i.e. Pharmacy), these controllers shall be allowed to be daisy-chained (line topology) as a suite-dedicated trunk. Critical room types are as follows:
    - a. Delivery Room
    - b. Emergency Department Decontamination
    - c. Emergency Department Public Waiting Room
    - d. Medical/ Anesthesia Gas Storage

- e. Newborn Intensive Care
  - f. Operating Rooms (Type 1 Infection Control Room Type per SBA 5.13)
  - g. Procedure Rooms (Type 2 & 3 Infection Control Room Type per SBA 5.13)
  - h. Bronchoscopy Rooms (Type 6 Infection Control Room Type per SBA 5.13)
  - i. Radiology Waiting Room
  - j. Trauma Room
  - k. Triage
  - l. Airborne Infection Isolation Rooms & Anterooms
  - m. Protective Environment Rooms & Anterooms
  - n. Morgue/ Autopsy Rooms
  - o. Endoscope Cleaning
  - p. Clean Workroom (CSPD)
  - q. Decontamination Room (CSPD)
  - r. Sterile Storage Rooms
  - s. Laboratories
  - t. Pharmacy (including Radiopharmaceutical) Compounding, Workroom and Storage Areas (see SBA 5.17)
  - u. Nuclear Medicine Hot Labs
  - v. Nuclear Medicine Treatment Room
- C. The MSCC shall provide a single BACnet Broadcast Management Device (BBMD) per IP sub-net to properly broadcast a BACnet Distribution Table reflecting all BACnet devices connected to the BACnet network. This is required to permit streamlined and efficient integration with the BMS B-AWS. MSCC shall contact Facilities Applications to determine if an existing BBMD is present or if new is required.
- D. Devices connected to the HITS network must meet HITS minimum security requirements (ie MM "UDEW Process"). MSCC shall submit all network devices to be used on a project to the MM Facilities Applications group, who will validate devices are UDEW compliant. See Section 1.9.
- 1. The MSCC shall remediate all devices that are not UDEW compliant and if necessary, provide alternate devices that meet the UDEW vulnerability scan.
- E. The MSCC shall obtain IP addresses for new devices and the necessary IP addresses of other BACnet IP devices (for the BACnet Broadcast Distribution Table) from the HITS group thru the Facilities Application group. See Section 1.9.
- F. MSCC shall provide a 1" conduit from the DDC panel to the cable tray for network connectivity (cabling by HITS). In facilities where a cable tray system is not provided, the MSCC shall provide a 1" conduit raceway to the nearest Telecommunication Room. Coordinate location of Telecommunication Room with HITS thru Project Manager. HITS shall provide all network patch cables and biscuit jack inside the MCS enclosure; MSCC shall be responsible for connecting all patch cables at respective IP devices and establishing communication.



### 3.10 COORDINATION WITH OTHERS

- A. The MSCC shall provide all necessary coordination with the Systems Integrator (SI) to achieve an operational front-end user interface for the project.
- B. Coordination requirements are outlined in the UMH BMS Integration Process flow diagram: [https://umhealth.sharepoint.com/sites/HFAC-Apps-Team.mm/Shared Documents/Forms/AllItems.aspx?id=%2Fsites%2FHAC-Apps-Team%2Emm%2FShared Documents%2FGeneral%2FProcesses%2FDraft New BMS Project Integration Process%20Epdf&parent=%2Fsites%2FHAC-Apps-Team%2Emm%2FShared Documents%2FGeneral%2FProcesses&p=true&wdLOR=c0DECD130-9C3E-4DCA-8F25-39E02516D20B&ct=1650374461989&or=Outlook-Body&cid=B3F9AF15-6D3D-40AA-AC02-C6FE70BF823A&ga=1](https://umhealth.sharepoint.com/sites/HFAC-Apps-Team.mm/Shared%20Documents/Forms/AllItems.aspx?id=%2Fsites%2FHAC-Apps-Team%2Emm%2FShared%2FDocuments%2FGeneral%2FProcesses%2FDraft%20New%20BMS%20Project%20Integration%20Process%20Epdf&parent=%2Fsites%2FHAC-Apps-Team%2Emm%2FShared%2FDocuments%2FGeneral%2FProcesses&p=true&wdLOR=c0DECD130-9C3E-4DCA-8F25-39E02516D20B&ct=1650374461989&or=Outlook-Body&cid=B3F9AF15-6D3D-40AA-AC02-C6FE70BF823A&ga=1)
- C. All correspondence with the System Integrator or other UMH departments (ie HITS, Fac Apps, Systems, BAS Controls) involved in the project shall copy the respective owner's project manager (ie AEC).
- D. Provide all device PICS, a list of BACnet objects, approved submittals, as-built documents and all other relevant information to the SI before construction and at substantial completion as described in 1.9 "Submittals".
- E. Coordinate with SI as necessary to ensure that all system alarms that are generated by the DDC Controllers are communicated to the central BMS server(s) properly.

### 3.11 CALIBRATION, START-UP AND COMMISSIONING

- A. Perform commissioning activities as described here-in and in accordance with Related Sections. Participate in the commissioning process in accordance with the project commissioning documents. This applies to all controls including those provided as part of 3rd party equipment.
- B. The MSCC will start-up the DDC panels and provide calibration and start-up for temperature control devices and systems, including compressors, dryers, etc.
- C. MSCC shall provide commissioner with completed check-out and commissioning test reports, customized for each panel or system, filled out by the technician during start-up.
- D. Program all auto calibration routines to self-calibrate outside the hours of normal space occupancy. When this is not possible, program the self calibration to occur during hours of lowest occupancy. Establish with the Owner, working with the Commissioning Authority, a self calibration schedule that will be the least intrusive to building occupants. Phase self-calibration routines (as opposed to all devices simultaneously calibrating) to avoid negatively impacting air handler operation.
- E. Provide all necessary equipment, test gases, etc. for calibration, and calibrate all sensors (i.e., CO2, CO, combustible gas, etc.) in accordance with the manufacturer's recommendations. Specialized equipment, test gases, etc. shall be turned over to owner upon completion and acceptance.
- F. Provide tuning of all control loops:

1. Adjust PID control loop parameters to optimize system performance and response time.
  2. Loops shall be tuned to provide the accuracy indicated on the contract documents. Where not indicated, provide the following:
    - a. Temperature +/- 1 deg F
    - b. Duct static Pressure +/- 0.1 in WC
    - c. Hydronic pressure +/- 0.5 PSIG.
    - d. Other setpoints: As required for the application and directed by the Engineer.
  3. For system setpoints that are impacted by seasonal variations, return to verify and optimize control loop tuning.
  4. Response time to achieve setpoint shall be as typically achievable for such control loops or as indicated on the contract documents. Interpretation of typically achievable response times shall be as determined by the Engineer.
- G. After control components have been installed and connected, test, adjust and re-adjust as required all control components in terms of function, design, systems balance and performance. Control devices, linkages and other control components shall be calibrated and adjusted for stable and accurate operation in accordance with the design intent and to obtain optimum performance from the equipment controlled. MSCC shall utilize NIST calibrated devices for all device calibration/ verification. All control valves shall be stroked and spring ranges verified and set. All dampers shall be stroked to verify proper and smooth operation. Cause every device to automatically operate as intended to ensure its proper functionality. Make systems ready for acceptance tests.
- H. Provide any trend setup, reporting and trend graphs in advance of functional testing and by dates specified by the Commissioning Authority to verify proper operation of controls and systems. Trend intervals and storage duration shall be as designated by the commissioner. All such trends shall be deleted before each panel is connected to the BAS server.
- I. Perform point-to-point verification for all control inputs and outputs to confirm that all hardware points are terminated properly, ranges are calibrated and I/O's are functioning. MSCC shall schedule a verification exercise with the Systems Integrator for this exercise. Verification shall involve validating proper performance from device (i.e. sensor) to BMS graphic.
- J. Work with the SI to confirm that all control inputs and outputs are reporting properly to the BMS server(s) and that Systems Monitoring personnel are able to override all system outputs.
- K. After equipment has been accepted and operated in normal service for two weeks, check the adjustment of control components and recalibrate/replace where required.

**SPEC WRITER NOTES: FUME HOOD MONITORS ARE TYPICALLY NOT PROVIDED BY THE MSCC ON UMH PROJECTS, BUT ARE RATHER PROVIDED WITH THE FUME HOOD. FOR RARE OCCASIONS WHERE THE MSCC WILL PROVIDE THE FUME HOOD MONITOR, CHANGE THE FOLLOWING PARAGRAPH FROM HIDDEN TEXT.**

- L. Set constant flow fume hood monitor alarms as follows:
  1. Insufficient differential static pressure/air volume:

- a. Face velocity 80 FPM (standard hoods) or 60 FPM (Reduced Face Velocity Hoods).
- 2. Sash above the sash stop position.
  - a. Time delay to re-alarm after silence button pushed: 10 minutes.
  - b. Alarm shall clear when sash returned to sash stop position or lower.
  - c. Floor mounted hoods: Alarm shall activate when any sash is above its sash stop position; time delay and alarm clear shall be same as above.

**3.12 OWNER INSTRUCTION AND TRAINING**

*SPECIFICATION EDITOR: THE REQUIRED AMOUNT OF TRAINING WILL DEPEND UPON THE SIZE AND COMPLEXITY OF THE PROJECT. FOR SMALLER, SIMPLER PROJECTS UMH MAY REQUIRE ONLY A LIMITED AMOUNT OF TRAINING (IE 8 HOURS) OR NO TRAINING AT ALL. FOR LARGER PROJECTS WITH COMPLEX SYSTEMS, UMH MAY REQUIRE SIGNIFICANT TRAINING HOURS (MIN 24 HOURS OF COMBINED ON-SITE & CLASSROOM INSTRUCTION) FOR BOTH MAINTENANCE AND SYSTEMS MONITORING PERSONNEL. TRAINING MAY ALSO NEED TO TAKE PLACE IN SEPARATE SESSIONS FOR DIFFERENT SHIFTS OF PERSONNEL. COORDINATE REQUIREMENTS WITH THE UMH FPD DESIGN MANAGER IN THE DESIGN PROCESS AND MODIFY THE FOLLOWING PARAGRAPH AS NECESSARY.*

- A. Provide comprehensive training for the entire mechanical controls system.
- B. The party that performed the portion of the control work as outlined in Section 1 shall provide the training related to that work.
- C. Provide an agenda of the proposed training for approval by the Commissioning Authority.
- D. Training shall include a combination of site walkthrough and classroom training as required to review the complete control system. At minimum provide the following:
  - 1. One half hour minimum of classroom training per each construction drawing sheet included for the mechanical controls. Provide a complete explanation of the following for the controls on each sheet:
    - a. The Sequence of Operation, alarms, and trend logs
    - b. Schedule and grouping for each piece of equipment
    - c. Overview of program layout and modules including explanation of each section of code and variables used.
    - d. Identify which sensors are critical for the proper function of the controls.
    - e. Location of critical sensors and manual reset devices
    - f. The calibration, setup, and maintenance of all control devices
    - g. Review the contents of the O&M relative to the controls on each sheet.
    - h. Graphical user interface training. Review each system and floor plan graphic and explain the meaning of each point type.
    - i. Review of terminal equipment controller applications used for the project including all subpoints and custom applications.

- j. Interfaces to other systems (e.g. fire alarm system, packaged controllers, etc.)
- 2. Also to be provided as part of classroom training:
  - a. A review of the network diagram and the type, location, and function of each network device
  - b. Demonstrate bench calibration of critical or unique sensors. The Owner and Commissioner shall have exclusive rights to identify which sensors require this training. Maximum 8 hours training.
  - c. Programming of non-DDC controllers including passwords, alarms and setting tuning parameters and set point limits.
- 3. One half hour minimum of field training per each construction drawing sheet included for the mechanical controls. At minimum provide the following:
  - a. Walk down each piece of equipment controlled, generally reviewing the Sequence of Operation.
  - b. Identify the location of:
    - 1) Controllers and DDC panels
    - 2) Critical sensors and manual reset devices. Demonstrate the reset of devices.
    - 3) Damper operators and control valves
    - 4) Meters, including any UM data acquisition panels
    - 5) Pneumatic system components
    - 6) UPS
    - 7) Network devices
  - c. Review the information presented and operation of touch-screen displays and other indicating devices.
  - d. Interfaces to other systems (e.g. fire alarm system, packaged controllers, etc.)

**3.13      TABLE 1- MINIMUM CONTROLLER BACNET BIBB PERFORMANCE**

LEGEND					
Cells Represented ASHRAE BACnet Minimum BIBB Requirements					
n/a = not available or provided					
* = available or provided (exceptions are noted)					
BIBB Abbrev	BACnet Building Blocks (BIBB) Name	Siemens Desigo B- Read		Siemens PX	ASI ASIC-3
<b>Data Sharing</b>					
DS-RP-A	Data Sharing-ReadProperty-A	*		*	*
DS-RP-B	Data Sharing-ReadProperty-B		*	*	*
DS-RPM-A	Data Sharing-ReadPropertyMultiple-A	*		*	*
DS-RPM-B	Data Sharing-ReadPropertyMultiple-B		*	*	*
DS-WP-A	Data Sharing-WriteProperty-A		x	*	*
DS-WP-B	Data Sharing-WriteProperty-B		*	*	*
DS-WPM-A	Data Sharing-WritePropertyMultiple-A		x	*	*
DS-COV-A	Data Sharing-Change of Value (COV)-A	*		*	*
DS-COVP-A, B	Data Sharing-Change of Value, Property (COVP)-A, B	x		n/a	n/a
DS-COVU-A, B	Data Sharing-Change of Value, Unsolicited (COVU)-A, B			n/a	n/a
DS-V-A	Data Sharing - View - A	*		n/a	*
DS-AV-A	Data Sharing - Advanced View - A	*		n/a	n/a
DS-M-A	Data Sharing - Modify - A	*		n/a	*
DS-AM-A	Data Sharing - Advanced Modify - A	*		n/a	n/a
<b>Scheduling</b>					
SCHED-A	Scheduling - A	x			
SCHED-VM-A	Scheduling-View and Modify-A	*		n/a	*
SCHED-AVM-A	Scheduling-Advanced View and Modify-A	*		n/a	n/a
SCHED-WS-A	Scheduling-Weekly Schedule-A	*		n/a	n/a
SCHED-WS-I-B	Scheduling-Weekly Schedule Internal B	*		n/a	x
SCHED-E-B	Scheduling - External - B			External B	Internal and External B
SCHED-I-B	Scheduling - Internal - B			Internal B	Internal and External B
<b>Alarm and Event Management</b>					
AE-N-A	Alarm and Event-Notification-A	*		*	*
AE-ACK-A	Alarm and Event-ACK-A	*		*	*
AE-ASUM-A	Alarm and Event-Alarm Summary-A	*		n/a	*
AE-INFO-A	Alarm and Event-Information-A	*		*	*
AE-LS-A	Alarm and Event-Life Safety - A	*		n/a	n/a
AE-ESUM-A	Alarm and Event-Enrollment Summary-A	*		*	*
AE-VM-A	Alarm and Event Management - View and Modify - A	*		n/a	*
AE-AVM-A	Alarm and Event Management - Advanced View and Modify - A	*		n/a	n/a
AE-VN-A	Alarm and Event Management - View Notifications - A	*		*	*
AE-AVN-A	Alarm and Event Management - Advanced View Notifications - A	*		n/a	n/a
AE-ELVM-A	Alarm and Event Management - Event Log View and Modify	*		n/a	n/a
AE-AS-A	Alarm and Event Management - Alarm View Summary	*		n/a	n/a
AE-ELV-A	Alarm snf Event - Event Log View - A	x			
<b>Trending</b>					
T-V-A	Trending-Viewing and Modifying Trends-A	*		T-VMT-I-B; T-VMT-E-B	*
T-ATR-A	Trending-Automated Trend Retrieval-A	*		*	*
T-AVM-A	Trending-Advanced View and Modify-A	*		*	*
T-A-A	Trending - Archival-A	x			
T-AMVR-A	Trending - Automated Multiple Value Retrieval-A	x			
<b>Network Management</b>					
NM-CE-A	Network Management-Connection Establishment-A	*		n/a	n/a
NM-RC-B	Network Management-Router Configuration, B	x		n/a	n/a
<b>Device Management</b>					
DM-DDB-A	Device Management-Dynamic Device Binding-A	*		*	*
DM-DDB-B	Device Management-Dynamic Device Binding-B	*	*	*	*
DM-DOB-A	Device Management-Dynamic Object Binding-A	*		*	*
DM-DOB-B	Device Management-Dynamic Object Binding-B		*	*	*
DM-DCC-A	Device Management-DeviceCommunicationControl-A	*		*	*
DM-TM-A	Device Management-Text Message-A		*	n/a	n/a
DM-MTS-A	Device Management-Manual Time Synchronization-A	*		n/a	*
DM-ATS-A	Device Management-Automatic Time Synchronization-A	*		n/a	*
DM-TS-A	Device Management-TimeSynchronization-A	*		*	*
DM-UTC-A	Device Management-UTCTimeSynchronization-A	*		*	*
DM-RD-A	Device Management-ReinitializeDevice-A	*		*	*
DM-BR-A	Device Management-Backup and Restore-A	*		*	*
DM-LM-A	Device Management-List Manipulation-A	*		n/a	*
DM-LM-B	Device Management-List Manipulation-B		*	*	*
DM-OCD-A	Device Management-Object Creation and Deletion-A	*		*	n/a
DM-ANM-A	Device Management-Automatic Network Mapping-A	*		n/a	*
DM-ADM-A	Device Management-Automatic Device Mapping-A	*		n/a	*

END OF SECTION 230905

BuildingName  
The Description of the Project  
P00000000 0000 Issued for: **(FILL IN)** BID 230905 - - 89

BuildingName  
The Description of the Project  
P00000000 0000

**SPECIFICATION DIVISION 23**

NUMBER SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 230910 - VAV/COMBINATION SASH FUME HOOD LABORATORY CONTROLS-DDC

**END OF CONTENTS TABLE**

*NEW SECTION: OCTOBER 2011.*

*JULY 2013: REVISED TO INDICATE THAT ALL PHOENIX CONTROLS SHALL BE LONWORKS® BASED AND THAT BACNET PROTOCOL IS NOT ACCEPTABLE, TO ASSURE PHOENIX CONTROL POINTS CAN BE MONITORED BY BAS. D. KARLE FOR HVAC MTT.*

*DECEMBER 2013: ADDED (ALL IN PART 3): DO NOT "CLIP" VALVES. LTAU VOLUME FOR VALVES SERVING HOODS WITH HORIZONTAL SASHES TO BE SET TO MAINTAIN THE REQUIRED FACE VELOCITY WITH THE SASHES IN THE POSITION THAT CREATES THE MAXIMUM FREE AREA OPENING. ALSO: ALARM SETTINGS FOR FLOOR MOUNTED HOODS. D. KARLE FOR HVAC MTT.*

*JUNE 2015: REVISED TO REQUIRE REHEAT COIL BE PROVIDED BY LCC, ADDED REHEAT COIL SPEC. ADDED REQUIREMENT FOR VALVE CALIBRATION CERTIFICATE UNDER SUBMITTALS, ADDED POST SUBMITTALS ARTICLE. IMPROVED DESCRIPTION OF VALVE OPERATION UNDER 2.3.A TO REQUIRE THAT CHARACTERIZED VALVE POSITION BE THE PRIMARY MEANS OF ACHIEVING AIR VOLUME SETPOINT, ADDED THAT ADDITIONAL OR FEWER AIR VALVES ARE THE RESPONSIBILITY OF THE CONTRACTOR TO PROVIDE IF A MANUFACTURER OTHER THAN THE DESIGN BASIS IS SUPPLIED SINCE FLOW RANGE V. VALVE DIAMETER VARIES BETWEEN MFR.S, REQUIRED THAT +/-5% VALVE ACCURACY BE OVER THE ENTIRE CATALOGED VOLUMETRIC OPERATING RANGE OF THE LTAU, REQUIRED FUME HOOD MONITORS BE PROVIDED WITH A COMMON ALARM SILENCE BUTTON SINCE SOME MFR.S WERE PROVIDING MULTIPLE SILENCE BUTTONS. REVISED BUILDING AUTOMATION INTERFACE REQUIREMENTS TO REQUIRE PHOENIX MACRO SERVER AND SIEMENS PXC. STRENGTHENED REQUIREMENT THAT LTAU INDICATED AIR VOLUME NOT TO BE ADJUSTED BASED UPON FIELD MEASUREMENTS (ART. 3.2). D. KARLE PER HVAC MTT.*

*JUNE 2016: DO NOT USE THIS SPECIFICATION WITHOUT DISCUSSION WITH THE HVAC AND CONTROLS MECH TECH TEAM. SPECIFICATION REVISED FOR APPLICABILITY TO HVAC LAB CONTROLS, BUT ONLY IN LABS WITH VARIABLE AIR VOLUME FUME HOODS, INCLUDING COMBINATION SASH HOODS. ALL OTHER LABS ARE INCLUDED IN SCOPE OF MS230900. REFER TO DESIGN GUIDELINE 230030 FOR ADDITIONAL GUIDANCE. D. APPEL*

SEPT 2016: IMPROVED WORDING IN "SUMMARY", IMPROVED WORDING IN "DIVISION OF WORK" REGARDING WHERE THIS SPEC APPLIES, I.E. ALL LABS CONTAINING VAV OR COMBO SASH HOODS. PER HVAC MTT. D. KARLE

JUNE 2021: ADDED PRELIMINARY CHANGE OF VALUE INCREMENTS FOR DATA SHARING TO PART 3. D. KARLE, AS REQUESTED BY UM CONTROLS AD HOC TEAM.



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 230910 - VAV/COMBINATION SASH FUME HOOD LABORATORY CONTROLS-DDC**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

***CAREFULLY VERIFY, EDIT AND COORDINATE RELATED SECTIONS.***

- B. Related Sections:

1. Section 115313: Laboratory Chemical Fume Hoods
2. Section 233300: Air Duct Accessories and RGDs
3. Section 230900: Mechanical Systems Controls
4. Section 230593: Testing, Adjusting, and Balancing (TAB)
5. Division 26: Electrical

**1.2 SUMMARY**

- A. Section Includes:

1. Controls and terminal airflow units for laboratories that contain variable air volume (VAV) and combination sash fume hoods, including controls for Laboratory Terminal Airflow Units (LTAUs), fume hoods, reheat coils, chilled beams, fin tube, and other devices to control laboratory (or other specialized spaces) pressurization, temperature, and other functions as indicated.
2. Reheat coils and sound attenuators for LTAUs.
3. Laboratory Control system interface with Owner's Building Automation System.

**1.3 REFERENCES**

- A. Abbreviations, Acronyms, Definitions (partial list)

1. BAS: Owner's Siemens Apogee brand Building Automation System.
2. Owner: The University of Michigan.
3. Laboratory: For the purposes of this specification, a broad designation for any space served by laboratory controls.

**1.4 DIVISION OF WORK**

***IMPORTANT: DESIGNER SHALL CLEARLY DELINEATE ON THE PROJECT DRAWINGS WHICH SPACES ARE TO BE SERVED BY 230910 "VAV/COMBINATION SASH FUME HOOD LABORATORY CONTROLS-DDC" (I.E. THIS SPECIFICATION) VERSUS 230900 "MECHANICAL SYSTEMS CONTROLS". MAKE A CLEAR DELINEATION ON THE CONTROL DRAWINGS. NORMALLY, LAB***

**MECHANICAL CONTROL OF ANY SPACE NOT UTILIZING VAV FUME HOODS ARE INCLUDED IN THE SCOPE OF 230900, INCLUDING ANIMAL ROOMS.**

- A. The VAV fume hood Laboratory Controls Contractor (LCC) shall provide a complete lab control system as described in this specification.
  - 1. Any space containing VAV or combination sash fume hoods shall be provided with the laboratory controls and terminal devices specified in this specification section.
  - 2. All items specified shall be provided by the LCC, including items specified in Related Sections, except where explicitly indicated otherwise.
  - 3. The LCC shall be an installer authorized by the laboratory controls manufacturer.
  - 4. Provide supervision and instruction to insure proper installation of all furnished laboratory control components.
- B. The LCC shall furnish LTAUs, LTAU sound attenuators, and LTAU reheat coils to the mechanical contractor. The mechanical contractor shall install in the duct work.
- C. The mechanical contractor shall provide duct transitions to connect to LTAUs/LTAU reheat coils, and all other components not specified in this specification section.

**1.5 COORDINATION**

- A. Provide controls and control wiring compatible with equipment provided by others and with existing equipment and controls.
- B. Coordinate the installation of controls with the installation of other project equipment.
- C. Ensure all control components are located and installed correctly so that the specified and intended performance and the sequence of operation is achieved, including components supplied and/or installed by others.
- D. Coordinate with laboratory equipment suppliers (fume hoods, etc.) regarding cut-out dimensions for alarm monitors and to assure proper accommodation is made for the installation of sash sensors and other devices related to laboratory airflow controls.

**1.6 ITEMIZED QUOTATION**

- A. The Laboratory Controls Contractor shall submit with bid, an itemized cost breakdown listing all major components, labor cost (including subcontractor labor and material cost), and engineering costs, for base bid and for each alternate, for the entire work scope of the Laboratory Controls. When requested, provide the itemized breakdown to the Owner post bid, for review and approval.

**1.7 SUBMITTALS**

- A. Submit the following for approval:
  - 1. A separate schematic drawing and wiring diagram for each laboratory room or zone, with sequence of operation. Indicate all set points and alarm settings.

2. Equipment schedule for each room or zone, with the following information:
  - a. Equipment tag, room served, occupied/unoccupied min., max., and offset CFM; lab subnet description, name, and network address; network and power trunk identifier.
  - b. Model number of each LTAU and control component.
  - c. Function of each LTAU and control component.
3. Equipment data sheets indicating performance, wiring diagram, dimensions, weights, required clearances, component locations, and location and size of each field connection.
  - a. Data sheets shall be organized behind sheet tabs. Each sheet tab shall indicate the category or component name (i.e. LTAUs, control valves, sensors, etc.)
4. Accuracy certificate, certified by an officer of the company, indicating that LTAU control error will not exceed +/- 5% of flow set point, over the manufacturer's cataloged volumetric operating range of the LTAU.
5. Ductwork connection types and sizes.
6. Network diagram indicating routers, servers, and peripheral devices, including location of each device (room number) and indicating network connection points to Owner's BAS system.
7. Wiring diagrams for each network device.
8. Wiring diagrams and locations of power supplies.
9. Conduit and wire/cable data sheets.
10. Octave band and A-weighted sound power data for each LTAU, with and without sound attenuators.
11. Installation, operation, and maintenance instructions for each component. Include calibration method, calibration tolerance, inspection period, and cleaning method.

**1.8 CLOSE-OUT SUBMITTALS**

- A. Submit the following as a condition of final payment:
  1. As-built schematic drawings and wiring diagrams. Indicate set points, settings and adjustments of all components.
  2. Calibration certificate, signed by an officer of the company, indicating that each LTAU was factory calibrated at a minimum of 48 points and that the factory determined calibration data was loaded into the LTAU's respective controller. Indicate if calibration data was loaded into the LTAU controller at the factory or in the field.

**1.9 DELIVERY, STORAGE AND HANDLING**

- A. Mark each LTAU before factory shipment with a unique identifier corresponding to the LTAU drawing schedule.
- B. Shipping and storage protection shall be provided by manufacturer to insure that the interior and exterior of components are completely protected from damage, dirt or weather. Components shall be continuously covered with plastic or other durable means, until just prior to installation. Maintain protection after installation to protect against on-going construction activities.

**1.10 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions unless noted otherwise.
  - 1. AMCA 610 Laboratory Method of Testing Airflow Measurement Stations for Performance Ratings.
  - 2. AHRI Standard 410 "Forced-Circulation Air-Cooling and Air-Heating Coils.
  - 3. AHRI 880 Performance Rating of Air Terminals.
  - 4. NFPA 70 National Electric Code.
  - 5. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
  - 6. ASTM C916 Standard Specification for Adhesives for Duct Thermal Insulation.
  - 7. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials
  - 8. UL 916 Energy Management Equipment
  - 9. Components shall be Underwriters Laboratories (UL) or Intertek (ETL) listed.

**1.11 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of 3 years from the date of Substantial Completion.
- B. Provide 24 hour per day service during the warranty period, with a maximum response time from when service is requested of 24 hours.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Laboratory Controls Manufacturers:
  - 1. Phoenix Controls
  - 2. Siemens (Direct Digital Control venturi valve solution)

**2.2 GENERAL**

- A. Provide a complete laboratory control system for any space containing VAV or combination sash fume hoods. This shall include all devices specified in this section and programming, controllers, software; temperature, pressure, and other sensors/transmitters; control valves; control, network, and power wiring; routers, servers, and all other devices required for a complete system.
  - 1. Laboratory control system shall be Direct Digital Control (DDC) type.
  - 2. Laboratory control system shall function to achieve the sequences of operation detailed on the drawings.

3. Each laboratory shall have a dedicated laboratory control system. Laboratory control systems shall be independent and stand-alone from the Owner's BAS. Failures of the BAS system or network communications between the BAS and the Laboratory control system (cut communication cables, router or server failures, etc.) shall have no impact on individual laboratory control.
4. The laboratory control system shall perform the following control functions:
  - a. Lab Pressurization Control: Control supply and auxiliary exhaust LTAUs at a volumetric offset to maintain lab pressurization positive, negative, or neutral. Controller shall maintain a constant offset (adjustable) between the sum of the room's total exhaust and the make-up/supply air volumes. This offset shall represent the volume of air that will transfer to or from the corridor or other adjacent rooms. Pressurization control shall consider networked devices, non-networked devices, and any number of constant volume devices.
  - b. Lab Temperature Control: Regulate lab space temperature through a combination of supply air volumetric control and control of reheat coils and other auxiliary temperature control devices, in response to temperature sensor(s).
  - c. Occupancy Control: Reset LTAU minimum volume settings and/or temperature control set points, based upon external signals from occupancy detectors, local over-ride buttons, and similar devices.
  - d. Constant Volume Control: The LTAU shall maintain a constant airflow set point.
  - e. Fume Hood Control: Control the face velocity of fume hoods indicated to be variable air volume (VAV) type.
  - f. Fume Hood Monitoring: Alarm various conditions at each fume hood.
  - g. Other lab control functions as indicated on the drawings.
  - h. Interface with the Owner's Siemens Apogee PPCL Building Automation System.
5. Input power requirements for laboratory control devices shall not exceed 120 VAC.
6. Each lab room shall include a labeled Room Differential Pressure Indicating Gauge to indicate room pressurization relative to the adjacent room or corridor. Provide an engraved POS/NEG label (with 3/8" high lettering) adjacent to the gauge labeled "Correct Room Pressure Offset: X, where X = "POS" (positive) or "NEG" (negative) as indicated by the room volumetric offset indicated on the design documents.

### 2.3 LABORATORY TERMINAL AIRFLOW UNITS

- A. The laboratory terminal airflow unit shall be of venturi control type utilizing a cone shaped element. The position of the valve cone assembly shall be factory characterized to determine a position versus air flow volume relationship. Air flow control shall be achieved by moving the valve cone assembly to the factory characterized position that provides the required air volume. Air flow control shall not be achieved by air flow measurement. However, air flow measurement shall be permitted at inlet velocities 350 fpm and greater, for fine tuning valve cone assembly position after movement to the factory characterized position. Control shall be pressure independent, accomplished by the cone/spring element continuously adjusting position relative to the venturi orifice to compensate for duct pressure fluctuations.
- B. Provide LTAUs of the diameter and volumetric range indicated on the drawings. Provide larger, smaller, fewer, or additional valves versus that indicated when necessary to match the volumetric range specified on the drawings (this may be necessary when providing valves from a mfr. other than the design basis).
  - 1. Include all required costs to adjust duct layout and provide any required transition fittings or additional duct necessary to accommodate the particular valves provided.
- C. LTAUs shall have an equal percentage flow characteristic to provide stable control at low flow values. Butterfly, opposed blade, or parallel blade style dampers or VAV boxes are not acceptable
- D. LTAUs shall provide pressure independent air flow control and the scheduled air flows over a pressure range of 0.3" WG to 3.0" WG static pressure drop across the valve. LTAU shall respond within 1 second of a change in duct static pressure/flow change under all conditions.
- E. Total LTAU control error (including the combined effects of nonlinearity, hysteresis, repeatability, temperature and drift over a one year period) shall not exceed +/- 5% of flow set point. Example: If the LTAU's current flow set point is 1000 CFM, the volume of air delivered by the LTAU shall be within +/- 50 CFM of that set point. This error shall not be exceeded regardless of duct inlet or exit configurations, over the entire manufacturer's cataloged volumetric operating range of the LTAU, and at any pressure drop across the LTAU from 0.3" WG to 3.0" WG static pressure.
  - 1. Systems using air flow sensors (Siemens):
    - a. The +/- 5% control error specified above shall be achieved when one straight equivalent duct diameter is provided upstream of the inlet to the LTAU, regardless of LTAU exit conditions.
    - b. Provide minimum one straight equivalent duct diameter upstream of the inlet to the LTAU. Transitions connecting to the inlet or outlet of the LTAU and associated reheat coils shall not exceed 30 degrees.
    - c. Airflow sensors shall be constructed of corrosion proof material for room supply, return, and general exhaust air. Construct of 316L stainless steel (parts exposed to exhaust air) for all other exhaust applications.

- F. Every LTAU shall be factory calibrated across the manufacturer's cataloged volumetric flow range using NIST traceable air flow stations and instrumentation with a combined accuracy of +/- 1 percent of signal over the entire range of measurement. Air flow shall be verified to be within an accuracy of +/- 5 percent of signal at a minimum of 48 different air flows. LTAU air flow shall be calibrated with 0.6" of static pressure across the LTAU. The resulting factory determined calibration data shall be loaded into the LTAU's respective controller, at the factory or in the field during installation. Provide factory calibration certificate for each valve, certified by an officer of the manufacturer.
- G. LTAUs shall be constructed of minimum 16 gauge aluminum. Shaft and shaft support brackets shall be 316 stainless steel. Pivot arm and internal linkage shall be aluminum or stainless steel. Springs shall be spring-grade stainless steel. Shaft bearing surfaces shall be made of Teflon, polyester, or polyphenylene sulfide composite.

**NOTE BELOW PARAGRAPH. IF LTAUS OTHER THAN FUME HOOD LTAUS (EXAMPLE: SNORKELS HANDLING CORROSIVE CHEMICALS) NEED CORROSION PROTECTION, BE SURE TO INDICATE THAT FACT ON THE DRAWINGS. NOTE THAT LTAUS SHOULD NOT BE USED ON THE EXHAUST OF CAGE AND RACK WASH EQUIPMENT BECAUSE EVEN LTAUS WITH ENHANCED COATING SYSTEMS HAVE NOT PROVEN TO HOLD UP TO THE CORROSIVE EFFECTS OF THE EXHAUST FROM THESE DEVICES. RATHER, CAGE OR RACK WASHERS SHOULD BE EXHAUSTED BY DEDICATED EXHAUST FAN(S).**

1. Additional construction requirements for LTAUs connected to fume hood exhaust or where indicated on drawings:
  - a. Coat LTAU with minimum 5.0 mil dry film thickness Heresite P403 coating material, applied and baked per coating manufacturer's recommendations.
  - b. Shaft, pivot arm and linkage, and other internal metal parts (nuts, bolts, rivets, etc.) shall be stainless steel.
  - c. Shaft shall be Teflon coated.
  - d. Shaft bearing surfaces shall be made of Teflon or polyphenylene sulfide composite.

**IF LOW LEAKAGE CONSTRUCTION IS REQUIRED, THE DESIGNER MUST SPECIFY THE MAXIMUM LEAK RATE PERMITTED FOR CASING LEAKAGE AND SHUT-OFF LEAKAGE. CONSULT MFR.'S CATALOGS TO DETERMINE AVAILABLE LEAKAGE PERFORMANCE OPTIONS.**

- H. Low Leakage Construction
1. Provide where indicated.
  2. Provide low leak seal materials compatible with the severity of service indicated by the particular valve coating that has been specified.
- I. Supply air LTAUs shall come factory insulated with minimum 3/8" thick flexible closed cell polyethylene insulation with a flame/smoke rating not to exceed 25/50, K value not to exceed 0.270 btu-in/hr-ft<sup>2</sup>-°F @ 75°F mean temperature, and a permeability maximum of 0.08 Dry Cup. Perm-In. Rubatex Therma-Cel, AP/Armaflex, or equivalent. Insulation shall be installed per insulation mfr. recommendations using mfr. recommended adhesives and joint vapor barrier sealants.

**DESIGNER SHALL PROVIDE PERFORMANCE DATA FOR THE SOUND ATTENUATORS ON THE DRAWINGS. DESIGNER MUST SPECIFICALLY INDICATE WHERE ATTENUATORS ARE REQUIRED. DESIGNER SHALL REVISE SPEC SECTION REFERENCE BELOW, IF REQUIRED.**

**2.4 LABORATORY TERMINAL AIRFLOW UNIT SOUND ATTENUATOR**

- A. Furnish sound attenuators only when specifically indicated.
- B. Attenuator shall be properly matched to each individual LTAU to meet the sound performance scheduled. Provide stainless steel packless type attenuators for all fume hood and "wet" exhaust applications.
- C. Attenuator pressure drop shall not exceed 0.20 in. w.c. at the LTAUs maximum rated flow, unless indicated otherwise on drawings.
- D. Refer to Related Section "Sheet Metal Accessories" for additional attenuator specifications.

**2.5 LTAU/LAB CONTROL**

- A. The control devices (controllers) shall be microprocessor-based DDC type and shall linearly regulate airflow based on digital control signals. The device shall generate a digital feedback signal that represents its airflow.
- B. Laboratory controls shall be segregated into subnets at a lab room level. Provide commercially available routers to isolate each subnet from BAS communications, when required. All control points including all subnet points (both inputs and outputs) shall be available to the BAS for monitoring and trending. Laboratory control performance shall be unaffected by the quantity of points being monitored, processed, or controlled.
  - 1. Phoenix Controls: All control shall be LONWORKS® based. BACnet protocol is not acceptable.
- C. Speed of Response:
  - 1. Labs with VAV fume hoods or where indicated:
    - a. Speed of response shall be less than 1 second. High speed electronic actuators shall be provided.
      - 1) Phoenix Controls Accel II Venturi Valves/Celeris
      - 2) Siemens venturi style air valves with high speed actuators
- D. The control devices shall store control algorithms in non-volatile, re-writeable memory. The device shall be able to stand-alone or be networked with other room-level digital airflow control devices using an industry standard protocol.
- E. Room-level control functions shall be embedded in and carried out by the controllers using peer-to-peer distributed control architecture. Critical control functions shall be implemented locally.
- F. The control devices shall use industry standard 24 VAC power.
- G. It shall be possible to connect a notebook PC commissioning tool at each lab room and every point associated with that room's control shall be accessible from that connection point.



- H. The control devices shall have built-in integral input/output connections ("points") that address all network and non-network sensors switches and control devices indicated on the drawings and as necessary to accomplish the required sequence of operation. Unless explicitly indicated otherwise in the sequence of operation, every device controlled shall be controlled by an output dedicated to that device. For example, multiple actuators **shall not** be controlled by the same 0 to 10 Vdc or 4 to 20 mA output. At a minimum, the airflow controller shall have:
  - 1. Three universal inputs capable of accepting 0 to 10 Vdc, 4 to 20 mA, 0 to 65 K ohms, or Type 2 or Type 3 10 K ohm @ 25 degree C thermistor temperature sensors.
  - 2. One digital input capable of accepting a dry contact or logic level signal input.
  - 3. Two analog outputs capable of developing either a 0 to 10 Vdc or 4 to 20 mA linear control signal.
  - 4. One Form C (SPDT) relay output capable of driving up to 1 A @ 24 VAC/VDC.
- I. Provide any other devices necessary to accomplish the intended sequence of operation.
- J. Control devices shall meet FCC Part 15 Subpart J Class A and be UL 916 listed.
- K. Actuators

**HIGH SPEED ELECTRONIC ACTUATORS CAN BE SET FAIL LAST POSITION AS WELL AS FAIL OPEN OR FAIL CLOSED.**

- 1. High Speed Electronic:
  - a. UL 916 listed high-speed electronic actuator with an actuator stroke speed of 1 second or less when positioning the valve to respond to a flow change of 5:1. Factory mounted to the valve. Loss of main power shall cause the valve to position itself in a failsafe state. This position shall be maintained constantly without external influence, regardless of external conditions on the valve (within product specifications). Failsafe states shall be as indicated on drawings. Where not indicated, supply LTAUs shall fail normally closed-minimum position, exhaust LTAUs shall fail normally open-maximum position.

**2.6 VAV FUME HOOD CONTROL**

- A. The fume hood controller shall use a sash position sensor to measure sash opening to proportionally control the hood's exhaust airflow. Controller shall maintain an "average" constant face velocity to +/- 5% tolerance, over a minimum range of 20% to 100% of sash travel.
- B. The hood exhaust airflow control device shall respond to a change in sash position by reaching 90% of the final commanded position within one (1) second of the sash reaching 90% of its final position, with no more than a 5% overshoot or undershoot, and with no noticeable oscillation. This shall be accomplished at any sash movement rate up to 1-1/2 feet per second.

- C. The fume hood monitor shall receive sash position signals from sash sensors. The monitor shall compute the total open sash area and then output an exhaust airflow control command signal to the appropriate exhaust airflow control device (LTAU).
1. A vertical sash position sensor shall be employed to measure the height of each vertically moving fume hood sash. The vertical sash sensor shall consist of a precision 10-turn potentiometer mechanically coupled to a constant tension spring reel. Resolution shall be +/- 1/2 inch or better. A stainless steel, burr and snag-free cable shall be attached to the spring reel. Expected lifetime based on manufacturer's tests shall be over 200,000 full height sash movements. Sash sensor shall be installed in a location on the fume hood easily accessible for service.
  2. A horizontal sash position sensor shall be provided for each horizontal sash. The horizontal sash sensor shall consist of magnetic bars or a sensor strip/actuator block. Resolution shall be +/- 1/2 inch or better.
  3. Provide both vertical and horizontal sash position sensors for hoods with combination sashes.

## 2.7 FUME HOOD MONITORS

*CONSIDER IF OTHER LABORATORY EQUIPMENT WOULD BENEFIT FROM BEING EQUIPPED WITH A FUME HOOD MONITOR AND INDICATE THAT EQUIPMENT ACCORDINGLY. EXAMPLES: EXISTING FUME HOODS, BIO-SAFETY CABINETS.*

- A. Provide fume hood monitors for all chemical fume hoods and for other laboratory equipment where indicated.
1. Monitor shall include audible alarm, visual LED alarm, and a common (single) alarm silence button.
  2. The fume hood monitor shall provide an alarm indication for the following conditions:
    - a. Low fume hood face velocity as detected by:
      - 1) Insufficient differential static pressure as detected by the exhaust airflow LTAU pressure switch (Phoenix).
      - 2) Insufficient air volume, as detected by the air flow station (Siemens).
      - 3) Sash raised above sash stop position.
      - 4) Signal loss between the exhaust airflow LTAU and the fume hood monitor (VAV hoods only).
    - b. When an alarm condition is detected, audible and visual alarm indicators shall activate. Pushing the alarm silence button shall mute the alarm for an adjustable time delay, initially set at 10 minutes. Alarm shall re-sound after the time delay, until alarm condition clears. Visual alarm shall remain lit until alarm conditions clears.
  3. Sash position shall be sensed by using a vertical sash position sensor. Vertical sash position sensor shall be as specified under the article "VAV Fume Hood Control".
  4. Fume hood monitor shall be suitable for surface mounting on the front of the fume hood.
  5. Approved fume hood monitors:
    - a. Phoenix FHM430 Controller (Variable volume fume hoods)

- b. Siemens

**2.8 SENSORS/TRANSMITTERS**

- A. Except as noted below, sensors and transmitters shall comply with the requirements of Related Section "Mechanical Systems Controls", including approved manufacturers.
  - 1. Room temperature sensors (RTS) shall have a digital temperature display, high accuracy temperature set point slide, and a minimum temperature range of 55-95°F. 10K Type 2 thermistor, inaccuracy of ±0.5°F or less between 55-95°F. Provide with integral communications jack.
    - a. Approved manufacturers: Phoenix, Siemens
    - b. Provide combination room temperature/humidity sensors where indicated.
      - 1) Features: same as RTS.
      - 2) Temperature: Thermistor, same as RTS.
      - 3) Humidity transmitter: 4-20 mA output, inaccuracy ±2% or less between 15%-95% RH at 25°C.
        - a) Approved manufacturer: Phoenix.

**2.9 CONTROL VALVES**

- A. Control valves shall comply with the requirements of Related Section "Mechanical Systems Controls", including approved manufacturers.
  - 1. Unless noted otherwise, control valves for reheat coils, cooling coils, chilled beams, fin tube radiation, and other terminal devices shall utilize 3-position floating point electronic actuators as specified for "TECs" in Related Section Mechanical Systems Controls.
    - a. Fail-last-position: Reheat and cooling coils; chilled beams.
    - b. Fail open (maximum heat): Fin tube.
    - c. Fail closed (zero heat): Reheat coils serving animal rooms or ventilated cage racks.

**2.10 ROOM DIFFERENTIAL PRESSURE INDICATING GAUGES**

- A. Dial (4" dia.) in metal case, diaphragm actuated, black figures on white background, front recalibration adjustment, scale -0.25" WC to +0.25" WC, suitable for surface or flush mounting. Accuracy +/- 2% of full scale. With plastic gauge mounting plate for flush mounting and space pressure sensor consisting of pressure port, barbed tubing connection, and sensor plastic mounting plate suitable for mounting on a standard electrical junction box.
- B. Approved Manufacturers:
  - 1. Dwyer "Magnehelic" with A-465 pressure sensor and A-464 flush mounting plate (provide A-368 mounting bracket for surface mount applications)

**2.11 MISCELLANEOUS COMPONENTS**

- A. Except as specified in this section, laboratory controls shall be provided in compliance with the requirements of Related Section "Mechanical Systems Controls", including approved manufacturers.

**2.12 POWER SUPPLIES**

- A. Provide all necessary power supplies/control transformers, power distribution wiring, etc. for a complete operating system. This includes but is not limited to power supplies for lab airflow controls, sensors/transmitters, control valves, and network devices such as routers and servers.

*BELOW PARAGRAPH INDICATES THAT POWER SUPPLIES SHOULD BE INSTALLED ABOVE DOORS TO LABS. DESIGNATE THE LOCATION OF THIS EQUIPMENT ON THE DRAWINGS. WORK WITH ELECTRICAL ENGINEER TO DESIGNATE THE RECEPTACLE PANEL CIRCUITS TO FEED LAB CONTROL POWER SUPPLIES. DEPENDING ON LOAD, MULTIPLE POWER SUPPLIES MAY BE FED FROM A SINGLE 120 VAC CIRCUIT.*

- B. Install power supplies secured to a wall and mounted above the doors to labs, unless indicated otherwise. Utilize receptacle panel circuits designated for powering lab control power supplies.
- C. Provide power supplies for lab airflow controls in NEMA 1 metal enclosures, adequately ventilated to prevent overheating of the equipment, with exterior labeled "Laboratory Airflow Controls Power Supply", and listing the room numbers served. Maximum cabinet projection from wall shall be 8 inches. Label each secondary circuit inside the cabinet with the room number(s) served.
  - 1. Control transformers shall be rated NEC Class 2 and shall meet all the requirements and recommendations of the laboratory airflow controls manufacturer.
  - 2. No more than five pressurization zones shall be served from a single control transformer. No control transformer shall exceed 500 VA.
  - 3. Each pressurization zone shall be powered by a dedicated (isolated) secondary circuit. Each secondary circuit shall include a disconnect switch, "power on" indicator, and be current limited with a slow blow fuse or circuit breaker.
  - 4. Provide a disconnect switch, with shielded terminations, for line side power (one per control transformer). Locate inside the power supply enclosure.
- D. Provide network power supplies of type and size recommended by lab control manufacturer.

*THE UPS SHOULD BE CONNECTED TO A STANDBY POWER CIRCUIT (EMERGENCY GENERATOR) WHEN STANDBY POWER IS AVAILABLE IN THE BUILDING. COORDINATE WITH ELECTRICAL ENGINEER.*

- E. Provide an uninterruptible power supply (UPS) for any server provided to allow communication to the BAS system.
  - 1. Provide a UPS large enough to operate the server for a minimum of 5 minutes upon a loss of normal power.

**2.13 INTERFACE TO BUILDING AUTOMATION SYSTEM**

- A. The laboratory control system network shall digitally interface with the BAS system. The interface to the BAS shall be BACnet over IP/Ethernet communications protocol.
- B. Every room-level point shall be available to the BAS for monitoring, trending and control, both inputs and outputs. The laboratory controls system shall maintain a cache of all points to be monitored by the BAS. The room-level airflow control devices shall update this cache continually.
- C. Provide all equipment, including but not limited to routers, servers, software interface drivers, and network interface cards to allow communication between the laboratory airflow controls and the BAS.

*DESIGNER MUST INDICATE ON THE DRAWINGS, THE QUANTITY OF FIELD LEVEL NETWORKS CONNECTING LAB CONTROLS TO THE U-M BAS, AND THE LOCATIONS WHERE THE NETWORKS CONNECT TO U-M BAS. TYPICALLY THIS WILL BE AT A DATA CLOSET OR AT BUILDING DDC PANELS. CONTACT THE U-M DESIGN MANAGER, WHO WILL OBTAIN A NETWORK RISER DIAGRAM FROM U-M PLANT DEPARTMENT FOR DESIGNER'S USE.*

- 1. The LCC is responsible for providing the entire network up to and including final network connection to Owner's BAS via connection to an Ethernet switch at a building direct digital controller or data closet location(s), as indicated on the drawings.
- 2. Provide servers and routers specifically designed for the laboratory controls network and recommended by the laboratory control manufacturer.

*THE NEXT PARAGRAPH SPECIFIES A "RMI (ROOM INTEGRATOR)" FOR PHOENIX AND A "PXC" SERVER FOR SIEMENS, WHICH ARE REQUIRED TO PROVIDE BACNET OVER IP/ETHERNET COMMUNICATION FOR CONNECTION TO U-M'S BAS SYSTEM. FOR RENOVATIONS, A MACROSERVER OR PXC MAY ALREADY EXIST THAT CAN BE UTILIZED FOR THE PROJECT. CONSULT WITH U-M PLANT ENGINEERING THROUGH THE DESIGN MANAGER TO DETERMINE, THEN EDIT THE NEXT PARAGRAPHS ACCORDINGLY.*

- a. Phoenix Controls Server: Provide Phoenix Controls RMI Room Integrator.
- b. Siemens Server: Siemens model PXC100-E96.A BACnet IP controller with a PXC expansion module.
  - 1) Mount in a NEMA Type 1 metal control panel enclosure with removable door, right or left hand hinged, locking, with perforated subpanel, keyed to match other U-M control panels. Minimum size 19-1/2" x 16-3/8" x 5-3/4" deep. Provide 120 VAC service box, disconnect, power supply, UPS, and bus connection module. All components shall be in compliance with related articles of this specification.

*BELOW PARAGRAPH INDICATES THAT NETWORK DEVICES SHOULD BE INSTALLED ABOVE LAB DOORS AND IN ELECTRICAL CLOSETS. DESIGNATE THE LOCATION OF THIS EQUIPMENT ON THE DRAWINGS. LAB CONTROL NETWORK EQUIPMENT SHOULD NOT BE INSTALLED IN BUILDING DATA CLOSETS DUE TO RESTRICTIONS ON THE PERSONNEL ALLOWED TO ACCESS DATA CLOSETS.*

- D. Install routers secured to a wall and mounted above the doors to labs, or where indicated.
  - 1. Provide in a wall mounted metal enclosure, adequately ventilated to prevent overheating of the equipment, and separate from lab control power supply cabinets.
    - a. Routers may be mounted in lab control power supply cabinets.
    - b. Maximum cabinet projection from wall shall be 8 inches.
- E. Install servers and server UPS in building electrical closets, or where indicated.
- F. Label router and server cabinets "VAV Fume Hood Laboratory Controls Network" and with router/server tag number.
- G. Provide communication cable types, connectors, termination devices, and other accessories recommended specifically for the lab control networks by the lab control manufacturer.
- H. The Owner shall configure any BAS alarms, trending, or control commands at the BAS; LCC shall assist in trouble shooting the creation of such items for a period of one year after the final acceptance of the lab control system.

**2.14 MISCELLANEOUS ELECTRICAL**

- A. Provide all wiring in conduit and J-hooks per Related Section Mechanical Systems Controls, except as noted below:
  - 1. Wiring between occupancy sensors and lab controls shall be run in conduit at all locations.
  - 2. J-hooks shall be painted bright white color.
  - 3. Conduit fittings and junction box covers shall be painted bright white. Alternative: Allied Tube True Color® EMT, color white, may be used in lieu of painted fittings and junction boxes.
- B. Provide 120 VAC wiring from receptacle panels to power supplies and to any other equipment associated with the laboratory airflow controls.
- C. All electrical work shall conform to Related Sections Division 26 and Mechanical Systems Controls. Maintain all NEC clearances.

**2.15 REHEAT COILS**

- A. Acceptable Manufacturers:
  - 1. Trane, a business of Ingersoll Rand.
  - 2. York by Johnson Controls.
  - 3. McQuay International.
  - 4. Aerofin.
  - 5. Marlo DRS Technologies, Inc.
  - 6. Coil Replacement Co.
  - 7. Heatcraft Worldwide Refrigeration.
  - 8. USA Coil & Air.
- B. Provide coils factory-mounted to the LTAU, with capacities and characteristics as scheduled on the Drawings. Provide slip and drive or flanged connections to allow removal and reversal of coils in field.

- C. Coils: Maximum of 10 fins per inch, minimum 2 rows, same side supply and return piping connections, enclosed in a sheet metal casing to match the size of the attached terminal airflow unit.
- D. Coil Header and Connection Materials: Seamless copper with extruded tube holes to permit expansion and contraction without creating undue stress or strain. Copper connections.
- E. Rated for 200 psi working pressure, 250 deg. F, with 3/8 inch copper tubing, minimum wall thickness of 0.016 inch, and mechanically bonded aluminum fins, 1/2 inch or larger solder connectors, and manual air vent on return. Hydrostatically test coils at 250 psi, or at 250 psi air pressure under water. Maximum pressure drop at design flow shall not exceed 10 feet or as scheduled. Hot water shall be equally distributed through all tubes by means of orifices or a header design.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Install all components in strict compliance with component manufacturers' recommendations.

*DESIGNER SHALL LAY OUT SHEET METAL DUCTWORK TO PROVIDE ONE STRAIGHT EQUIVALENT DUCT DIAMETER UPSTREAM OF THE INLET TO ALL LTAUS (REGARDLESS OF BASIS OF DESIGN MFR.).*

- B. Systems using air flow sensors (Siemens):
  - 1. Provide one straight equivalent duct diameter upstream of the inlet to the LTAU. Transitions connecting to the inlet or outlet of the LTAU and associated reheat coils shall not exceed 30 degrees.
- C. Configure all controllers to serve BACnet data to BACnet Clients installed on the network. Each controller shall be configured and programmed to map all the BACnet objects associated with the controller, as selected by UM BAS. Provide a list of all objects to UM BAS at least 2 weeks in advance of this work. UM BAS will return the list indicating the specific objects to be mapped. Configure the controllers to utilize a change of value subscription with the clients that reside on the IT network. Change of value increments shall be as selected by the UM BAS department and tuned to minimize IT network traffic.
  - 1. Data Sharing:
    - a. Data communication from Building Controllers to Engineering Workstation and BAS web server shall be programmed to use Change of Value (COV) data sending and not continuous data polling to limit network traffic.
    - b. Data communication parameters for analog inputs and analog values shall be operator configurable. Preliminary values are provided below, obtain approval from UM BAS of specific values for the project:
      - 1) Minimum Send Time (where property is available): 1 minute

- 2) Maximum Send Time (where property is available): 15 minutes
- 3) Send on Delta (COV):
  - a) Space Temperature: ±1.0°F
  - b) Process Temperature: ±1.0°F
  - c) Duct Static Pressure: ±0.1" WC
  - d) Relative Humidity: ±1.0%
  - e) Air Flow: ±5% of calibrated span
  - f) Water Flow: ±2% of calibrated span
  - g) Water Pressure: ±0.5 psi
  - h) Space Pressure (Pharmacy & ORs): ±0.005" WC
  - i) Space/Bldg Pressure (General): ±0.01" WC
  - j) Space CO2 sensors: ±100 ppm
  - k) Gas Monitoring (O2 Depletion): ±0.1% O2
  - l) Not Mentioned Above: ±5% of range of sensor
  - m) Analog Values (calculated values): Same as COV for calculation input values (e.g. calculated space air flow offset would have a COV of ±5% of the value range, same as individual air terminal air flows)
  - n) Digital data points shall be sent whenever a state change occurs.

- D. Install fume hood monitors surface mounted on the front of the fume hood. Furnish exact cut-out dimensions to the fume hood factory to allow for concealed wiring to the monitor.
- E. Install the sash position sensors and sash travel limit brackets in a neat and workmanlike manner. Install cables and wires in a manner which avoids contact by the user during normal fume hood use, and allows horizontal and vertical sashes to be positioned in any combination without binding, twisting or tangling.
- F. Terminate wiring at all devices.
- G. No material shall be exposed if it is possible to conceal it. Exposed materials shall be installed only with consent of the Owner.
- H. Installation shall also comply with Related Sections Mechanical Systems Controls and Division 26.
- I. Install components so that they are easily accessible for service and in conformance with NEC clearance requirements.

**DESIGNER: NOTE THE PARAGRAPH BELOW AND INCLUDE U-M STANDARD DETAIL "SUPPLY AIR LTAU CLEARANCE" ON THE DESIGN DRAWINGS.**

- J. Install LTAUs with proper NEC clearances at LTAU mounted controls, including at actuators.

### 3.2 SYSTEM START-UP

- A. Program, start-up, calibrate, and test all laboratory controls.
- B. Program, start-up, and test integration to the BAS system.
- C. Adjust LTAU air volume to provide hood face velocity to within +/- 5% of required setpoint. Operate the lab controls to assist the TAB Contractor in verifying that correct airflow rates and alarm settings are within +/- 5% tolerance.



1. All adjustments to the LTAUs shall be done by the LCC, not the TAB contractor.
  2. TAB contractor shall take flow readings to verify that the air flow volumetric flow rate indicated by the LTAU matches the measured air flow volume, and to assist in setting alarms. Assist the TAB contractor in verifying measured LTAU air flow against that reported by the LTAU controller, at design minimum and maximum CFM.
  3. LTAU air flow shall not be adjusted based on field air flow measurements. If LTAU air flow verification indicates calibration is not within +/- 5% tolerance, do not field adjust. Notify Owner and return to factory for recalibration.
- D. Unless indicated otherwise, set controls to maintain hood face velocities as follows:
1. VAV Hoods
    - a. To maintain 100 fpm (standard hoods) and 70 FPM (Reduced Face Velocity Hoods) for the entire sash travel, for all vertical and horizontal sash positions. Note: The LTAU's capacity may be insufficient to maintain the required air flow velocity through the entire travel of the sash as it is raised above the sash stop. Do not "clamp" hood LTAU air flow, allow the LTAU to open as far as it can in an attempt to maintain face velocity, except limit travel to the extent necessary so that the room cannot become more negative than indicated; clamp valve if necessary to prevent room from going more negative.
      - 1) Hoods with Horizontal Sashes: Set controls to maintain the required face velocity with the sashes in the position that creates the maximum free area opening. Example:, If the sash has 4 horizontal sashes, the face velocity must be achieved with 2 sashes in the full open position (with the sash vertical position closed)
- E. Set fume hood monitor alarms as follows:
1. Insufficient differential static pressure/air volume:
    - a. Face velocity 80 FPM (standard hoods) or 60 FPM (Reduced Face Velocity Hoods).
    - b. LTAU valve cone at maximum travel.
  2. Sash above the sash stop position.
    - a. Time delay to re-alarm after silence button pushed: 10 minutes.
    - b. Alarm shall clear when sash returned to sash stop position or lower.
    - c. Floor mounted hoods: Alarm shall activate when any sash is above its sash stop position; time delay and alarm clear shall be same as above.
- F. Set other control parameters/alarms to comply with the laboratory airflow control drawings.

### 3.3 COMMISSIONING

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

- B. Demonstrate that the laboratory controls perform per the sequence of operation and the design intent.
- C. Demonstrate every fume hood monitor alarm set point.
- D. Demonstrate that the laboratory control system communicates properly to the BAS system, including:
  - 1. Every point specifically indicated on the drawings as to be monitored, logged, or controlled by the BAS.
  - 2. For each pressure zone, a minimum of 10% of points. Specific points to be designated by the U-M Commissioning Authority (CxA).
  - 3. If more than 20% of the demonstrated points fail to communicate correctly, demonstrate that every point on the system communicates correctly to the BAS
- E. Demonstrate that UPS' support connected loads for the specified duration.
- F. Perform other demonstrations as may be required by the CxA.

**3.4 CLOSEOUT ACTIVITIES**

- A. Submit as-built documentation per article "Submittals". Obtain approval of as-built documentation prior to Owner training.
- B. Provide on-site training to Owner's maintenance personnel. Familiarize personnel with location of LTAUs, controllers, system components, power supplies, and network devices. Review the control concept for each lab and room type.

**END OF SECTION 230910**

BuildingName  
The Description of the Project  
P00000000 0000

**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 230920 - LABORATORY AIRFLOW CONTROLS- ANALOG ELECTRONIC

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 230920 - LABORATORY AIRFLOW CONTROLS-PNEUMATIC AND ANALOG ELECTRONIC**

*DECEMBER 2013: REVISED PART 1 TO MASTER SPEC TEMPLATE FORMAT. MOVED ITEMS IN PART 1 THAT BELONG IN PART 2. REVISED FUME HOOD MONITOR TO INCLUDE SASH ALARM, THE SAME AS REQUIRED FOR DDC LAB CONTROLS. REVISED 3.2 TO MATCH DDC LAB AIR FLOW CONTROLS SPEC. D. KARLE FOR HVAC MTT.*

*JUNE 2015: ADDED REQUIREMENT FOR VALVE CALIBRATION CERTIFICATE UNDER SUBMITTALS, ADDED POST SUBMITTALS ARTICLE. IMPROVED DESCRIPTION OF VALVE OPERATION UNDER 2.3.A TO REQUIRE THAT CHARACTERIZED VALVE POSITION BE THE PRIMARY MEANS OF ACHIEVING AIR VOLUME SETPOINT, ADDED THAT ADDITIONAL OR FEWER AIR VALVES ARE THE RESPONSIBILITY OF THE CONTRACTOR TO PROVIDE IF A MANUFACTURER OTHER THAN THE DESIGN BASIS IS SUPPLIED SINCE FLOW RANGE V. VALVE DIAMETER VARIES BETWEEN MFR.S, REQUIRED THAT +/- 5% VALVE ACCURACY BE OVER THE ENTIRE CATALOGED VOLUMETRIC OPERATING RANGE OF THE LTAU. STRENGTHENED REQUIREMENT THAT LTAU INDICATED AIR VOLUME NOT TO BE ADJUSTED BASED UPON FIELD MEASUREMENTS (ART. 3.2). D. KARLE PER HVAC MTT.*

***CAUTION: ANALOG STYLE LTAUS TYPICALLY NOT AVAILABLE OR USED FOR CURRENT PROJECTS SO THIS SPECIFICATION SHOULD NOT NORMALLY BE USED, INSTEAD USE DDC VERSION (230910). IN THE UNUSUAL CONDITION THAT THIS SPEC IS USED, EDIT CAREFULLY TO MAKE PROJECT SPECIFIC.***

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*CAREFULLY VERIFY, EDIT AND COORDINATE RELATED SECTIONS.*

- B. Related Sections:

1. Section 115313: Laboratory Chemical Fume Hoods
2. Section 233300: Air Duct Accessories and RGDs
3. Section 230900: Mechanical Systems Controls
4. Section 230593: Testing, Adjusting, and Balancing (TAB)
5. Division 26: Electrical

**1.2 SUMMARY**

- A. Section Includes:

1. Laboratory Airflow Control (LAC) system, including controls for Laboratory Terminal Airflow Units (LTAUs), fume hoods, and other devices to control laboratory (or other specialized spaces) pressurization, temperature, and other functions as indicated.
  2. Laboratory terminal airflow units.
  3. Sound attenuators for LTAUs.
- B. The Laboratory Controls Contractor shall be a direct Subcontractor to the Contractor.

### 1.3 REFERENCES

- A. Abbreviations, Acronyms, Definitions (partial list)
1. Owner: The University of Michigan.
  2. Laboratory: For the purposes of this specification, a broad designation for any space served by laboratory airflow controls.

### 1.4 DIVISION OF WORK

- A. As it relates to the extent of responsibility for work within this specification section, "provide" shall mean the identified party both furnishes and installs such item(s). "Furnish" shall mean the identified party furnishes the item to the project site for installation by others.

**IMPORTANT: DESIGNER SHALL CLEARLY DELINEATE ON THE PROJECT DRAWINGS WHICH SPACES ARE TO BE SERVED BY 230920 "LABORATORY AIRFLOW CONTROLS-DDC" (I.E. THIS SPECIFICATION) VERSUS 230900 "MECHANICAL SYSTEMS CONTROLS". MAKE A CLEAR DELINEATION ON THE CONTROL DRAWINGS. NORMALLY ANY SPACE UTILIZING LTAUS IS CONSIDERED LABORATORY CONTROL, BUT IN SOME CASES A SPACE MAY BE SERVED BY BOTH TYPES OF CONTROL (ANIMAL ROOMS ARE AN EXAMPLE WHERE THIS FREQUENTLY OCCURS). SUCH SPACES REQUIRE SPECIAL CARE TO INDICATE THE BOUNDARIES OF THE SPLIT.**

- B. The Laboratory Controls Contractor (LCC) shall provide a complete LAC system as described in this specification.
1. Any space designated as a laboratory, served by LTAUs, or where indicated, shall be provided with a LAC system.
  2. All items specified shall be provided by the LCC, including items specified in Related Sections, except where explicitly indicated otherwise.
  3. The LCC shall be an installer authorized by the laboratory controls manufacturer.
  4. Provide supervision and instruction to insure proper installation of all furnished laboratory control components.
  5. Furnish and install all control wiring and pneumatic tubing related to laboratory controls, including interconnection tubing and wiring to thermostats, switches, etc. Temperature Control Contractor (TCC) shall provide and install the control air main tubing to the lab area to be used by the LCC. TCC shall also provide and install all room level control components, including thermostats, control valves (on LTAU reheats, fin tube, chilled beams, etc.), switches, etc.

6. Furnish and install differential pressure gauges at locations indicated on the drawings to indicate (visually) the room pressurization.

C. The LCC shall furnish LTAUs and LTAU sound attenuators to the mechanical contractor. The mechanical contractor shall install in the duct work.

D. The mechanical contractor shall provide reheat coils, duct transitions to connect to LTAUs/LTAU reheat coils, and all other components not specified in this specification section.

#### 1.5 COORDINATION

A. Provide supervision and instruction to insure proper installation of all laboratory airflow components installed by others.

B. Coordinate work with Temperature Controls Contractor (TCC).

C. Coordinate work with Air Balancing Contractor.

D. Coordinate with Architectural Trades regarding location and exact dimensions of recessed components.

E. Provide controls and control wiring compatible with equipment provided by others and with existing equipment and controls.

F. Coordinate the installation of controls with the installation of other project equipment.

G. Ensure all control components are located and installed correctly so that the specified and intended performance and the sequence of operation is achieved, including components supplied and/or installed by others.

H. Coordinate with laboratory equipment suppliers (fume hoods, etc.) regarding cut-out dimensions for alarm monitors and to assure proper accommodation is made for the installation of sash sensors and other devices related to laboratory airflow controls.

#### 1.6 ITEMIZED QUOTATION

A. The Laboratory Controls Contractor shall submit with bid, an itemized cost breakdown listing all major components, labor cost (including subcontractor labor and material cost), and engineering costs, for base bid and for each alternate, for the entire work scope of the Laboratory Controls. When requested, provide the itemized breakdown to the Owner post bid, for review and approval.

#### 1.7 SUBMITTALS

A. Submit the following for approval:

1. A separate schematic drawing and wiring diagram for each laboratory room or zone, with sequence of operation. Indicate all set points and alarm settings.

2. Equipment schedule for each room or zone, with the following information:

- a. Equipment tag, room served, occupied/unoccupied min., max., and offset CFM.
- b. Model number of each LTAU and control component.
- c. Function of each LTAU and control component.
- 3. Equipment data sheets indicating performance, wiring and tubing diagram, dimensions, weights, required clearances, component locations, and location and size of each field connection.
  - a. Data sheets shall be organized behind sheet tabs. Each sheet tab shall indicate the category or component name (i.e. LTAUs, controllers, sensors, etc.)
- 4. Accuracy certificate, certified by an officer of the company, indicating that LTAU control error will not exceed +/- 5% of flow set point, over the manufacturer's cataloged volumetric operating range of the LTAU.
- 5. Ductwork connection types and sizes.
- 6. Wiring diagrams and locations of power supplies.
- 7. Conduit and wire/cable data sheets.
- 8. Octave band and A-weighted sound power data for each LTAU, with and without sound attenuators.
- 9. Installation, operation, and maintenance instructions for each component. Include calibration method, calibration tolerance, inspection period, and cleaning method.

**1.8 CLOSE-OUT SUBMITTALS**

- A. Submit the following as a condition of final payment:
  - 1. As-built schematic drawings and wiring diagrams. Indicate set points, settings and adjustments of all components.
  - 2. Calibration certificate, signed by an officer of the company, indicating that each LTAU was factory calibrated at a minimum of 48 points and that the factory determined calibration data was loaded into the LTAU's respective controller. Indicate if calibration data was loaded into the LTAU controller at the factory or in the field.

**1.9 DELIVERY, STORAGE AND HANDLING**

- A. Mark each LTAU before factory shipment with a unique identifier corresponding to the LTAU drawing schedule.
- B. Shipping and storage protection shall be provided by manufacturer to insure that the interior and exterior of components are completely protected from damage, dirt or weather. Components shall be continuously covered with plastic or other durable means, until just prior to installation. Maintain protection after installation to protect against on-going construction activities.

**1.10 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions unless noted otherwise.



1. AMCA 610 Laboratory Method of Testing Airflow Measurement Stations for Performance Ratings.
2. AHRI 880 Performance Rating of Air Terminals.
3. NFPA 70 National Electric Code.
4. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
5. ASTM C916 Standard Specification for Adhesives for Duct Thermal Insulation.
6. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials
7. UL 916 Energy Management Equipment
8. Components shall be Underwriters Laboratories (UL) or Intertek (ETL) listed.

**1.11 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of 3 years from the date of Substantial Completion.
- B. Provide 24 hour per day service during the warranty period, with a maximum response time from when service is requested of 4 hours.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Laboratory Controls Manufacturers:
  1. Phoenix Controls

**2.2 GENERAL**

- A. All control components except for pneumatic actuators shall be strictly analog electronic in nature.
- B. All laboratory airflow controls and laboratory terminal airflow unit system components shall be products of a single manufacturer.

**2.3 FUME HOOD MONITORS AND CONTROLS**

- A. Monitors
  1. Monitor shall include emergency exhaust control switch and LED (VAV hoods only), audible alarm, visual alarm, and alarm silence switch.
    - a. VAV system - Phoenix FHM430 Controller
    - b. CAV system - Phoenix FHM530 Controller
  2. Normal operation and alarm conditions
    - a. The fume hood monitor shall provide an alarm indication for the following conditions.
      - 1) Insufficient differential static pressure as detected by the exhaust airflow LTAU pressure switch.
      - 2) Signal loss between the exhaust airflow LTAU and the fume hood monitor(VAV hoods only).
      - 3) Sash raised above sash stop position.

- b. When an alarm condition is detected, audible and visual alarm indicators shall activate. Pushing the alarm silence button shall mute the alarm for an adjustable time delay, initially set at 10 minutes. Alarm shall re-sound after the time delay, until alarm condition clears. Visual alarm shall remain lit until alarm conditions clears.
  - 1) Sash position shall be sensed by using a vertical sash position sensor. Vertical sash position sensor shall be as specified under the article "VAV Fume Hood Controls".

B. VAV Fume Hood Controls

- 1. The fume hood controller shall use a sash position sensor to measure sash opening to proportionally control the hood's exhaust airflow. Controller shall maintain an "average" constant face velocity to +/- 5% tolerance at all sash positions.
- 2. Signal
  - a. The fume hood monitor shall receive the sash opening signals from the sash sensors. The monitor shall compute the total open sash area and then output an exhaust airflow control command signal to the appropriate exhaust airflow control device.
  - b. Vertical Sash Sensor
    - 1) A vertical sash sensor shall be employed to measure the height of each vertically moving fume hood sash. The vertical sash sensor shall consist of a precision 10-turn potentiometer mechanically coupled to a constant tension spring reel. A stainless steel, vinyl coated cable shall be attached to the spring reel. Expected lifetime based on manufacturer's component data and tests shall be over 200,000 full height sash movements. Sash sensor shall be installed in an easily accessible location on the fume hood for service.
      - a) Phoenix VSS
  - c. Horizontal Sash Sensor
    - 1) A horizontal sash sensor shall be provided for each pair of horizontal or overlapping sashes that are located on horizontal, combination or walk-in sash fume hoods. The horizontal sash sensor shall consist of two long flat bars for each pair of overlapping sashes. The first bar shall contain a magnetic element to send magnetic flux to the second bar. The second bar shall contain a multitude of magnetic sensors spaced every .75" or less. The bars shall be mounted at the top of each sash, one per sash. As the two sashes slide past each other, the bars shall overlap to determine the total amount of sash opening.
      - a) Phoenix HSS
  - d. Combination Horizontal & Vertical Sash Sensor
    - 1) Provide the required combination of vertical and horizontal sash sensors as required by the types of fume hoods to be controlled.
      - a) Phoenix CSS
- 3. Emergency Exhaust

- a. An emergency exhaust capability shall be provided to override the sash sensor and command maximum exhaust airflow. A push-to-start, push-to-stop, push button switch shall initiate this mode.
- 4. The fume hood control system shall respond to a step change in sash position by reaching 90% of the final position CFM value within 3 seconds with no more than a 5% overshoot or undershoot and with no noticeable oscillation.
- C. Mounting of Monitor
  - a. Fume hood monitor shall be suitable for surface or fully recessed mounting on the front of the fume hood.

**2.4 LABORATORY TERMINAL AIRFLOW UNITS (LTAU)**

A. Description

- 1. The laboratory terminal airflow unit (LTAU) shall be of venturi control type utilizing a cone shaped element. The position of the valve cone assembly shall be factory characterized to determine a position versus air flow volume relationship. Air flow control shall be achieved by moving the valve cone assembly to the factory characterized position that provides the required air volume. Air flow control shall not be achieved by air flow measurement. Control shall be pressure independent, accomplished by the cone/spring element continuously adjusting position relative to the venturi orifice to compensate for duct pressure fluctuations. All LTAUs shall have an equal percentage flow characteristic to provide stable control at low flow values. Butterfly, opposed blade, or parallel blade style damper or VAV boxes are not acceptable.

B. Accuracy

- 1. Total LTAU control error (including the combined effects of nonlinearity, hysteresis, repeatability, temperature and drift over a one year period) shall not exceed +/- 5% of flow set point. Example: If the LTAU's current flow set point is 1000 CFM, the volume of air delivered by the LTAU shall be within +/- 50 CFM of that set point. This error shall not be exceeded regardless of duct inlet or exit configurations, over the entire manufacturer's cataloged volumetric operating range of the LTAU, and at any pressure drop across the LTAU from 0.3" WG to 3.0" WG static pressure..

C. Calibration

- 1. Every LTAU shall be factory calibrated across the manufacturer's cataloged volumetric flow range using NIST traceable air flow stations and instrumentation with a combined accuracy of +/- 1 percent of signal over the entire range of measurement. Air flow shall be verified to be within an accuracy of +/- 5 percent of signal at a minimum of 48 different air flows. Provide factory calibration certificate for each valve, certified by an officer of the manufacturer.

D. Construction

**EDITOR: IF VALVES OTHER THAN FUME HOOD VALVES (FOR EXAMPLE SNORKELS (THOUGH COATING IS NOT ALWAYS REQUIRED FOR SNORKELS)) NEED TO BE COATED VALVES, BE SURE TO INDICATE SO ON THE DRAWINGS.**

1. LTAUs shall be constructed of heavy gauge aluminum. All bearing surfaces related to the control of airflow shall be made of Teflon or Teflon coated aluminum.
2. Supply air LTAUs shall come factory insulated with minimum 3/8" thick flexible closed cell polyethylene insulation with a flame/smoke rating not to exceed 25/50, K value not to exceed 0.270 btu-in/hr-ft<sup>2</sup>-°F @ 75°F mean temperature, and a permeability maximum of 0.08 Dry Cup. Perm-In. Rubatex Therma-Cel, AP/Armaflex, or equivalent. Insulation shall be installed per mfg. recommendations using mfg. recommended adhesives and joint vapor barrier sealants.
3. LTAUs on fume hoods or as indicated on drawings shall be coated with at least two baked coats of Heresite P403 coating material. The shaft and other exposed metal parts shall be made of 316 stainless steel. Stainless steel shaft shall be Teflon coated.
4. LTAUs used on cage or rack washer equipment shall be coated with two coats on all surfaces, including body, cone, shaft and hardware. Coating shall be suitable to eliminate corrosion for each installation application.

E. Electronically Controlled LTAUs:

1. Description
  - a. Valves shall be pressure independent and use closed loop control to regulate air volume linearly proportional to a 0-10 volt DC analog electronic control signal. Valves shall also generate a 0-10 volt DC feedback signal linearly proportional to valve airflow for internal volume control, monitoring, or airflow tracking control. Signal shall be factory calibrated using NIST traceable instrumentation.
2. Actuator
  - a. A pneumatic actuator shall be factory mounted to the LTAU body to vary the position of the internal cone from its minimum to maximum flows. Provide electronic "stops" to set maximum and minimum controllable airflows. Loss of control signal or power shall cause the units to fail to the position indicated on drawings. Fail-in-last-position actuators are not acceptable.
3. Flow Measuring Devices
  - a. No electronic (hot wire, thermistor, etc.) flow measuring devices may be used.
4. Power Supply to LTAU
  - a. Unless power supply is integral to a wall mounted control panel, provide a unit mounted power supply and disconnect switch on same side of LTAU as controller for each LTAU.
5. Static Pressure Switch:
  - a. Fume hood exhaust LTAUs shall include a unit-mounted static pressure switch to sense and alarm on a reduction in airflow below set point. The switch shall operate by measuring the pressure drop across the unit's orifice.

F. Pneumatically Controlled LTAUs:

1. Description

- a. LTAUs shall be pressure independent and shall have two factory calibrated min/max flow set points in the form of mechanical stops. Valves shall reposition between min/max flow set points based on a switched 0 to 20 psi pneumatic signal. Where required, LTAU shall generate a 0 to 10 volt feedback signal linearly proportional to LTAU airflow. Signal shall be factory calibrated to a stated CFM per volt scale factor using NIST traceable instrumentation.
- 2. Actuator
  - a. A pneumatic actuator shall be factory mounted to the unit body to vary the position of the internal cone from its minimum to maximum flows. Loss of pneumatic supply air shall cause the units to fail to the position indicated on the drawings. Fail-in-last-position actuators are not acceptable.
- 3. Flow Measuring Device
  - a. No electronic (hot wire, thermistor, etc.) flow measuring devices may be used.
- G. Constant Volume Airflow Control Valves:
  - 1. Valve Description:
    - a. Valve shall be pressure independent and shall maintain a constant volume set point. Valves shall be factory calibrated, NIST traceable and set for the desired airflow rate. Valves shall also be field adjustable to allow for future changes of airflow rate.

**2.5 VAV FUME HOOD ROOM CONTROLLER**

- A. Make-up/supply air and exhaust air controller shall control the airflow balance of the laboratory. The controller shall be unit mounted or wall mounted, as indicated on drawings. If no indication is given on drawings, provide wall-mounted controller.
- B. Controller shall maintain a constant offset (adjustable) between the sum of the room's total exhaust and the make-up/supply air volumes. This offset shall represent the volume of air that will transfer to or from the corridor or other adjacent rooms.
- C. The controller shall generate signals linearly proportional to the airflow of each exhaust LTAU as indicated by the calibrated input signals. Similar outputs signals shall also be provided for the supply, other general exhaust (where appropriate), and total exhaust airflow volume signals.
- D. An integral power supply for each wall-mounted controller shall power the complete laboratory airflow control system from one (1) 120 volt AC line connection. Provide a labeled disconnect switch at each 120 volt AC connection. Locate switch above ceiling.

**2.6 ENHANCED TRACKING CONTROL SYSTEM**

*EDITOR: ENHANCED TRACKING CONTROL REQUIRES MORE EXPENSIVE VALVES FOR PHOENIX SYSTEMS (AND FOR PHOENIX IS TYPICALLY CHARACTERIZED BY "MAV" AND "EXV" VALVE COMBINATIONS) AND IS TYPICALLY USED ONLY IN VAV FUME HOOD APPLICATIONS OR WHERE THERE IS A HIGH*

*PROBABILITY VAV FUME HOODS WILL BE USED IN THE FUTURE. SINCE IT REQUIRES MORE EXPENSIVE PHOENIX VALVES IT SHOULD NOT BE INDISCRIMINATELY SPECIFIED BY THE DESIGNER OR ACCEPTED FROM PHOENIX.*

- A. Tracking controller shall control the operation of electronically controlled supply, exhaust, or return air LTAUs to provide proper room pressurization and airflow balance. Provide this system only when specifically indicated on the design drawings, and where VAV type fume hoods are indicated.
- B. The tracking controller shall be unit mounted and shall accept one input signal (multiple sources summed as one input) and produce one output signal.
- C. Tracking controller shall maintain a constant offset between the room's exhaust (return) and make-up/supply volumes. This offset shall be electronically adjustable.
- D. It shall be possible to electronically scale and calibrate the input and output signals. Both the minimum and maximum value of the tracking airflow shall be separately adjustable.

## **2.7 STANDARD TRACKING CONTROL SYSTEM**

*EDITOR: STANDARD TRACKING CONTROL CAN BE USED FOR MOST APPLICATIONS AND FOR PHOENIX IS TYPICALLY CHARACTERIZED BY "BSV" AND "EXV" VALVE COMBINATIONS.*

- A. Tracking controller shall control the operation of supply, exhaust, or return air LTAUs to provide proper room pressurization and airflow balance. Provide this system unless specifically noted otherwise on the drawings. One LTAU within the system shall be electronically controlled; the other shall be pneumatically controlled with a feedback potentiometer.
- B. The tracking controller shall be unit mounted and shall accept one input signal (multiple sources summed as one input) and produce one output signal.
- C. Tracking controller shall maintain a constant offset between the room's exhaust (return) and make-up/supply volumes.
- D. Both the minimum and maximum value of the tracking airflow shall be separately adjustable.

## **2.8 LABORATORY TERMINAL AIRFLOW UNIT SOUND ATTENUATOR**

*EDITOR: DESIGNER SHALL PROVIDE PERFORMANCE DATA FOR THE SOUND ATTENUATORS ON THE DRAWINGS. DESIGNER MUST SPECIFICALLY INDICATE WHERE ATTENUATORS ARE REQUIRED. DESIGNER SHALL REVISE SPEC SECTION REFERENCE BELOW, IF REQUIRED.*

- A. Sound attenuator shall be furnished by the LTAU manufacturer. Attenuator shall be properly matched to each individual LTAU to meet sound performance as scheduled. Provide packless type stainless steel attenuators for all fume hood and "wet" exhaust applications. Provide attenuators only where specifically indicated.

- B. Refer to other Division 23 sections for additional attenuator specifications.
- 2.9 FUME HOOD CALIBRATION BLAST GATE**
- A. Refer to other Division 23 sections for specifications for the blast gate used for low flow alarm calibration.
- 2.10 HOOD OCCUPANCY SENSOR**
- A. Provide manufacturer' standard occupancy sensors when specifically indicated on the drawings.
- 2.11 DIFFERENTIAL PRESSURE GAUGE**
- A. Provide where indicated. Dwyer Series 2000 Dual Scale (-0.25" to 0.25" W.G.)
- 2.12 ELECTRICAL**
- A. Provide all necessary power supplies/control transformers, power distribution wiring, etc. for a complete operating system. This includes but is not limited to power supplies for lab airflow controls, sensors/transmitters, etc.

*BELOW PARAGRAPH INDICATES THAT POWER SUPPLIES SHOULD BE INSTALLED ABOVE DOORS TO LABS. DESIGNATE THE LOCATION OF THIS EQUIPMENT ON THE DRAWINGS. WORK WITH ELECTRICAL ENGINEER TO DESIGNATE THE RECEPTACLE PANEL CIRCUITS TO FEED LAB CONTROL POWER SUPPLIES. DEPENDING ON LOAD, MULTIPLE POWER SUPPLIES MAY BE FED FROM A SINGLE 120 VAC CIRCUIT.*

- B. Install power supplies secured to a wall and mounted above the doors to labs, unless indicated otherwise. Utilize receptacle panel circuits designated for powering lab control power supplies.
- C. Provide power supplies for lab airflow controls in NEMA 1, metal, adequately ventilated to prevent overheating of the equipment, with exterior labeled "Laboratory Airflow Controls Power Supply", and listing the room numbers served. Maximum cabinet projection from wall shall be 8 inches. Label each secondary circuit inside the cabinet with the room number(s) served.
  1. Control transformers shall be rated NEC Class 2 and shall meet all the requirements and recommendations of the laboratory airflow controls manufacturer.
  2. No more than five pressurization zones shall be served from a single control transformer. No control transformer shall exceed 500 VA.
  3. Each pressurization zone shall be powered by a dedicated (isolated) secondary circuit. Each secondary circuit shall include a disconnect switch, "power on" indicator, and be current limited with a slow blow fuse or circuit breaker.
  4. Provide a disconnect switch, with shielded terminations, for line side power (one per control transformer). Locate inside the power supply enclosure.

- D. Conduit fittings and junction box covers shall be painted bright orange.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Install all components in strict compliance with component manufacturers' recommendations.
- B. Install fume hood monitors surface mounted on the front of the fume hood. Furnish exact cut-out dimensions to the fume hood factory to allow for concealed wiring to the monitor..
- C. Install the sash position sensors and sash travel limit brackets in a neat and workmanlike manner. Install cables and wires in a manner which avoids contact by the user during normal fume hood use, and which allows both the horizontal and vertical sashes to be opened and closed in any combination without binding, twisting or tangling.
- D. Terminate wiring at all devices.
- E. No material shall be exposed if it is possible to conceal it. Exposed materials shall be installed only with consent of the Owner. Installation shall also comply with Related Sections Mechanical Systems Controls and Division 26.
- F. Install components so that they are easily accessible for service and in conformance with NEC clearance requirements.

**DESIGNER: NOTE THE PARAGRAPH BELOW AND INCLUDE U-M STANDARD DETAIL "SUPPLY AIR LTAU CLEARANCE" ON THE DESIGN DRAWINGS.**

- G. Install LTAUs with proper NEC clearances at LTAU mounted controls.

**3.2 SYSTEM START-UP**

- A. Program, start-up, calibrate, and test all laboratory airflow controls.
- B. Adjust LTAU air volume to provide hood face velocity to within +/- 5% of required setpoint. Operate the lab airflow controls to assist the TAB Contractor in verifying that correct airflow rates and alarm settings are within +/- 5% tolerance.
  - 1. All adjustments to the LTAUs shall be done by the LCC, not the TAB contractor.
  - 2. TAB contractor shall take flow readings to verify that the air flow volumetric flow rate indicated by the LTAU matches the measured air flow volume, and to assist in setting alarms. Assist the TAB contractor in verifying measured LTAU air flow against that reported by the LTAU controller, at design minimum and maximum CFM.
  - 3. LTAU air flow shall not be adjusted based on field air flow measurements. If LTAU air flow verification indicates calibration is not within +/- 5% tolerance, do not field adjust. Notify Owner and return to factory for recalibration.
- C. Unless indicated otherwise, set controls to maintain hood face velocities as follows:



1. VAV Hoods
    - a. To maintain 100 fpm (standard hoods) and 70 FPM (Reduced Face Velocity Hoods) for the entire sash travel, for all vertical and horizontal sash positions. Note: The LTAU's capacity may be insufficient to maintain the required air flow velocity through the entire travel of the sash as it is raised above the sash stop. Do not "clamp" hood LTAU air flow, allow the LTAU to open as far as it can in an attempt to maintain face velocity, except limit travel to the extent necessary so that the room cannot become more negative than indicated; clamp valve if necessary to prevent room from going more negative.
      - 1) Hoods with Horizontal Sashes: Set controls to maintain the required face velocity with the sashes in the position that creates the maximum free area opening. Example:, If the sash has 4 horizontal sashes, the face velocity must be achieved with 2 sashes in the full open position (with the sash vertical position closed)
  2. CAV Hoods
    - a. To maintain 100 fpm (standard hoods) and 70 FPM (Reduced Face Velocity Hoods) at sash stop position.
- D. Set fume hood monitor alarms as follows:
1. Insufficient differential static pressure/air volume:
    - a. Face velocity 80 FPM (standard hoods) or 60 FPM (Reduced Face Velocity Hoods).
    - b. LTAU valve cone at maximum travel (VAV hoods).
  2. Sash above the sash stop position.
    - a. Time delay to re-alarm after silence button pushed: 10 minutes.
    - b. Alarm shall clear when sash returned to sash stop position or lower.
    - c. Floor mounted hoods: Alarm shall activate when any sash is above its sash stop position; time delay and alarm clear shall be same as above.
- E. Set other control parameters/alarms to comply with the laboratory airflow control drawings.

### 3.3 COMMISSIONING

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents..
- B. Demonstrate that the laboratory controls perform per the sequence of operation and the design intent..
- C. Demonstrate every fume hood monitor alarm set point.
- D. Perform other demonstrations as may be required by the CxA.

### 3.4 CLOSEOUT ACTIVITIES

- A. Submit as-built documentation per article "Submittals". Obtain approval of as-built documentation prior to Owner training.

- B. Provide on-site training to Owner's maintenance personnel. Familiarize personnel with location of LTAUs, controllers, system components, power supplies, and network devices. Review the control concept for each lab and room type.

END OF SECTION 230920

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 230924 - SYSTEMS INTEGRATION (HOSPITAL PROJECTS)

**END OF CONTENTS TABLE**



**SECTION 230924 - SYSTEMS INTEGRATION (HOSPITAL PROJECTS)**

**REVISION NOTES:**

**FEBRUARY 2023: NEW SPEC**

**EDITOR'S NOTE:**

**THESE SPECIFICATIONS MUST BE CUSTOMIZED APPROPRIATELY FOR EACH PROJECT. IN ADDITION TO THESE SPECIFICATIONS, THE PLANS ARE TO INCLUDE THE FOLLOWING, AS A MINIMUM:**

- **TEMPERATURE CONTROL DIAGRAM / SCHEMATIC OF EACH SYSTEM (AIR HANDLING UNIT, CHILLED WATER, HOT WATER, AIR TERMINIALS, ETC.) INDICATING ALL CONTROL AND MONITORING INSTRUMENTS AND COMPONENTS. ALL POINTS AND POINT TYPES (AI, DO, ETC) SHALL BE CLEARLY INDICATED.**
- **A DETAILED SEQUENCE OF OPERATION, INCLUDING ALL SETPOINTS**
- **INDICATION OF WHICH DDC POINTS ARE ALARMED AND TRENDED, INCLUDING ALARM THRESHOLDS. INDICATION WHERE ALARM/ TREND RESIDES, IE IN FIELD DDC PANEL OR AT THE BMS FRONT END.**
- **INDICATION OF WHAT NEW OR MODIFIED GRAPHICS ARE REQUIRED FOR THE PROJECT.**

**PART 11 - GENERAL**

**1.1 DEFINITIONS**

- A. BMS: Building Management System
- B. BBMD: BACnet Broadcast Management Device
- C. BDT: BACnet Distribution Table
- D. CxA: Commissioning Authority
- E. DDC: Direct Digital Control
- F. UMH Facilities Applications: UMH department responsible for maintaining the hospital's Building Management System application
- G. UMH BAS Controls: UMH department responsible for maintaining the hospitals BMS hardware and devices
- H. FLN: Field Level Network
- I. FPD: UMH Facilities Planning and Development department responsible for design & construction
- J. HITS: Health Information Technology & Services
- K. HMI: Human Machine Interface Panel
- L. MSCC: Mechanical Systems Controls Contractor

- M. SI: Systems Integrator
- N. Systems Monitoring: UMH department responsible for operating the hospital's Building Management System
- O. TC: Temperature Controls
- P. UMH: University of Michigan Health

**1.2 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections
  - a. Division 26: Electrical
  - b. 230905 Mechanical Systems Controls (Hospital Projects)

**1.3 SCOPE OF WORK**

- A. The complete control system work shall be split between the Mechanical Systems Controls Contractor, the Systems Integrator and UMH's HITS department as described below and under section 1.4 "Related Work by Others". As it relates to the extent of responsibility for work within this specification section, "provide" shall mean the identified party both furnishes and installs such item(s). "Furnish" shall mean the identified party furnishes the item for installation by others.
- B. University of Michigan Health (UMH) maintains an existing Siemens Desigo CC BACnet Advanced Workstation (B-AWS), which provides system monitoring, alarming, scheduling, reporting and historical trend functions via graphical user interface. This software is installed on application servers located in the HITS data center. MM's Desigo front-end operates on (3) servers:
  - a. System 1 (instance #9997) encompasses the C&W facility.
  - b. System #2 (instance #9998) encompasses Power Monitoring and Area 5 (offsite) buildings.
  - c. System 3 (instance #9996) encompasses all remaining facilities on the hill campus (UH, UHS, CVC, CC, THC).
- C. Desigo client workstations are located in University Hospital, Systems Monitoring, Room B2C204. All BMS installations shall be integrated into this front-end thru BACnet IP over UMH HITS's layer 3 network.
- D. The Systems Integrator shall be responsible for integrating the DDC systems provided by the MSCC under 230905. Physical connection of BACnet devices supplied under Section 230905 shall be via Ethernet and utilize BACnet/IP over the HITS network.
- E. Summary of work by the Systems Integration Contractor shall include, but not be limited to:
  - a. Engineering of all integration work.

- b. Integration of all DDC points into the UMH BMS front-end, as indicated on the contract documents, for a complete and operational control system. Integration shall include creation of all graphics, floor plans, point mapping, alarm/ trend collection and/ or generation of alarm/ trends as indicated on contract documents. Including:
  - i. BACnet device and object discovery.
  - ii. BACnet object instantiation (creation of object classes, naming and location meta data).
  - iii. Collection of all required alarming and point/object trending from the local DDC panel, as indicated by project documents.
  - iv. Configuration of all required alarming and point/object trending at the Desigo CC frontend, as indicated by project documents.
  - v. Generation of Desigo system graphics, alarm summary pages and point/object trend views.
- c. Re-establish and validate existing DDC controller communication/ integration to the BMS frontend, modified by the scope of work.
- d. All other work and components required for complete and operational temperature control systems as specified herein, excluding work specified below in "Related Work by Others" section that is to be provided or furnished by the MSCC.
- e. Project management services as a single point contact to coordinate construction related activities.
- f. Commission all mechanical controls provided. Provide a detailed list of every control point integrated, as well as all trends, alarms and graphics to the project Commissioning Authority (CxA) and verify proper integration of each component prior to commissioning the controls with the CxA.
- g. Participation in point-to-point verification with MSCC for all control points.
- h. Coordination with MSCC as well as UMH's HITS, Facilities Applications and Systems Monitoring groups.
- i. Review with UMH personnel to familiarize operations staff with the configuration and operation of project's BMS front-end changes.
- j. Provides systems integration for temporary heating/cooling/ventilation during construction, as required by the owner's construction manager.

**1.4 RELATED WORK BY OTHERS**

- A. BMS related work by the Mechanical Systems Controls Contractor (MSCC)
  - a. See specification SECTION 230905 - MECHANICAL SYSTEMS CONTROLS
- B. BMS related work by UMH HITS:
  - a. Providing IP Layer 3 networking for all IP communication between the Desigo front-end and DDC controllers, mechanical equipment, and electrical equipment. The MSCC shall be responsible for coordinating implementation of the mechanical control system on the HITS network without disruption.
  - b. HITS will verify network connectivity and establish a TCP connection between the BMS server and the network drop termination.
  - c. HITS will provide all required patch cables. MSCC shall be responsible for connecting all patch cables at respective IP devices (controllers, routers, UPS's, etc).

- d. Confirmation of Telecommunication Rooms to extend network communications to IP devices.
- C. BMS related work by UMH Facilities Applications:
  - a. Management of existing and assignment of new:
    - i. IP addresses
    - ii. BACnet Device Instance and Network numbers
    - iii. BACnet Broadcast Management Device (BBMD) and Broadcast Distribution Table (BDT)
    - iv. MS/TP MAC Addresses
  - b. Validation that network devices meet the HITS "UDEW Process" to validate network security.
  - c. Onboarding IP devices onto HITS network.
- D. BMS related work by UMH Systems Monitoring:
  - a. Removal/ decommissioning of all graphics, alarms, trends on UMH's legacy BMS front ends (ie Honeywell EBI & JCI Metasys) related to points, devices & controllers that have been modified as part of the MSCC's work.
  - b. Validation of final integration services.
- E. BMS related work by UMH BAS Controls:
  - a. Removal/ decommissioning of all legacy DDC panel databases (ie Honeywell EBI & JCI Metasys) related to points, devices & controllers that have been modified as part of the MSCC's work.
  - b. Review IP configuration of IP controllers.

**1.5 ACCEPTABLE SYSTEMS INTEGRATION CONTRACTORS**

- A. The following SIs are acceptable for the furnishing and installation of pneumatic, electric and DDC components as specified in this section:
  - a. Siemens Industry Inc.
  - b. Fontanesi & Kann
  - c. Syenergy

**1.6 QUALITY ASSURANCE**

- A. Systems Integration contractor shall be trained and experienced in the integration, graphic & alarm/ trend creation within the Siemens Desigo frontend.
- B. At a minimum, SI shall have graduated from Siemens training sessions Desigo CC Workstation I ST 9202/ 9203 and Desigo CC Workstation II ST 9263/ 9254.

**1.7 COORDINATION**

- A. Coordinate with the Systems Integrator, as well as UMH's HITS, Systems Monitoring, and Facilities Applications groups as specified.
- B. All correspondence with UMH Facilities Applications shall be via email directed to [bmsIntegrationRequest@umich.edu](mailto:bmsIntegrationRequest@umich.edu).
- C. All correspondence with Systems Monitoring shall be via email directed to [HFAC-OPERATIONS-SYSTEMS-MONITORING@med.umich.edu](mailto:HFAC-OPERATIONS-SYSTEMS-MONITORING@med.umich.edu).



- D. All correspondence with the Mechanical System Controls Contractor (MSCC) or other UMH departments (ie HITS, Fac Apps, Systems, BAS Controls) involved in the project shall copy the respective owner's project manager (ie AEC).

**1.8 WARRANTY**

- A. All Systems Integration work on UMH's BMS shall be guaranteed for a period of one year after final approval has been granted by the Owner and the project Architect/Engineer. The warranty shall be provided for a completely installed system, including all components, parts and assemblies. The warranty shall cover parts, materials and labor to correct any defects in materials and workmanship.
- B. The SI shall initiate the warranty period by formally transmitting to the Owner commencement notification of the period for the system and devices accepted.

**1.9 SUBMITTALS**

- A. Submit shop drawings to the project AE of record for their review and approval and to UMH FPD Engineer.
- B. No work shall be done until the final submittals are approved by project AE.
- C. Shop drawings shall contain, as a minimum, all changes to UMH's Desigo frontend, including the following:
  - a. Main campus and building screens
  - b. Floor plans
  - c. Dashboards
  - d. Equipment Graphics
  - e. Applications Graphics
  - f. Alarm configuration
  - g. Schedule Configuration
  - h. Trend Configuration and Data Archiving
  - i. Naming Convention for Desigo Point Descriptors
- D. Where graphics are existing and need to be modified to reflect project changes, SI shall clearly indicate changes to be made (ie cloud changes, notes, etc).
- E. Submittal Requirements
  - a. Shop drawings shall be 8-1/2" x 11" and 11" x 17" size, in PDF format.
  - b. All schematics and drawings shall be done on CAD. The electronic files shall be in the latest version of AutoCAD (or as noted otherwise)
- F. Project Record Documents
  - a. Submit Project Record Documents at the time of substantial completion.

- b. Revise shop drawings to reflect actual installation and operating sequences and provide final electronic files in PDF.
- c. All files shall be dated and shall contain the UMH project RTN number and UM AEC P100 number when applicable.

**PART 12 - PRODUCTS**

**2.1 NOT APPLICABLE**

**PART 13 - EXECUTION**

**3.1 INSTALLATION**

- A. Provide integration of all DDC input / output points as defined in point lists and control sequences on the Contract Documents and MSCC's final approved shop-drawing submittal to the existing Desigo front-end.
- B. SI shall only import those DDC points called for on the Contract Documents and MSCC's temperature control submittal. Spare DDC points, or DDC points not called for on the Contract Documents or temperature control submittal, shall NOT be imported into Desigo.
- C. All points shall be made available to be overridden from the front-end.
- D. DDC point naming conventions shall be consistent with UMH's point naming standards outlined in specification 230905. Work with the MSCC contractor to ensure BACnet point naming is consistent with UMH standards and auto-discovery can be executed without renaming.
- E. The SI shall utilize point descriptors in Desigo to further define the point functionality. See section 3.4 for descriptor requirements.
- F. All alarms, trending, schedules shall be through standard BACnet objects and shall not utilize proprietary software that would be incompatible with ANSI/ASHRAE Standard 135-2001 BACnet technology communication protocol.
- G. All new DDC points added to the UMH front-end, and associated alarms and trends, shall be properly interfaced and grouped consistent with the server configuration outlined under section 1.3.
- H. SI shall provide any temporary integration to the UMH BMS frontend to provide building temporary heating or cooling during construction. SI shall remove all temporary integration and decommission any graphics/ alarms & trends upon project completion.

**3.2 DESIGO SOFTWARE PROGRAMMING**

- A. User Access Permissions shall be managed configured by MM Facilities Applications.
- B. Alarm, Trend and Event Management:

- a. Configuration of all required alarm and point/object trending is a shared responsibility between the MSCC & SI, as indicated by project documents.
    - i. In general, all alarms and trends shall be configured by the MSCC at the local DDC panel and shared via BACnet objects with the BMS front-end.
    - ii. Alarms and trends that are indicated on the contract documents to be configured at the front-end shall be by the SI.
    - iii. See "Monitoring Points, Alarm & Trend Requirements" Table on Contract Documents for alarm & trend requirements.
    - iv. All setpoints, time delays, and other control parameters shall be integrated and available for override or adjustment from the Desigo front-end.
  - b. SI shall configure the front-end to receive BACnet alarm event notifications from individual controllers and manage system alarm/event notification and routing.
  - c. SI shall configure the front-end to monitor status of each IP-based controller and provide alarms on loss of communication/status.
  - d. All alarms, trending, schedules shall be through standard BACnet objects and shall not utilize proprietary software that would be incompatible with ANSI/ASHRAE Standard 135-2001 BACnet technology communication protocol.
  - e. Alarm logs shall be configured to be accessible for a minimum of 1 year.
- C. Scheduling:
- a. SI shall configure the front-end to provide scheduling interface for individual HVAC system, space and lighting Occupied/Unoccupied operation as indicated in Control Sequences.
- D. Trending & Data Archiving:
- a. SI shall configure the front-end to provide data archiving for all inputs, outputs, setpoints, integration points and calculated values, as shown on the contract documents
  - b. All trend log information shall be displayed in standard engineering units.

**3.3 GRAPHICS PROGRAMMING**

- A. Graphics shall be designed to match graphic displays on the existing system following existing UMH graphics standards and utilizing owner furnished templates. Transition from existing graphics to new graphics shall be seamless transition for operator in look, functionality, and operation.
- B. SI shall follow UMH BMS Graphic Template standards included under design guideline 230924-H: [SYSTEMS INTEGRATION](https://docs.google.com/document/d/1fm_s8-OUOBeRcx4mNF-Tuggcu7yQ_d0cU/edit)
- C. Navigation Scheme: System graphic displays of HVAC, plumbing and electrical systems and points shall be hierarchical displays using a building-to-equipment point-and-click navigation scheme. Each display shall show the building/ area name and number.

- D. Program color graphic displays for each system as described herein. Graphic displays shall consist of pictorial presentations with text description, system schematic, or picture; alarm fields; and database fields for associated points, including dynamic input values, output values, set points, gains, time schedules, etc.
- E. Make use of color to highlight system components.
  - a. Color and texture meanings shall be consistent across all displays. Components of similar type shall be of same color for graphics.
  - b. Point in alarm shall have their background turn yellow.
- F. Each display shall clearly distinguish between the following point data types and information:
  - a. Real-time data
  - b. User-entered data (setpoints)
  - c. Overridden or operator-disabled points
  - d. Devices in alarm (unacknowledged)
  - e. Out-of-range, bad, or missing data
- G. Dynamic graphics depicting chillers flowing water, fans/ pumps rotating, etc. shall be used to depict status of equipment. Status shall be determined by status indicating equipment such as current sensing switches, auxiliary contacts, or position switches. Commands to field devices shall be shown separately.
- H. Graphics shall be configured to automatically update values without any action by the operator.
- I. A description of a point shall be included on the Graphic next to the object's value whenever there is any ambiguity about the value's meaning. For example, when status and command points are both shown on a graphic, they shall both be labeled with separate identifying descriptions. If a description of a point in a point block is not adequate, then a separate note may be added to the graphic background near the point block clarifying function or purpose.
- J. Display all control loop and alarm setpoints on respective system graphic. Provide ability to change control loop setpoints, alarm setpoints and start/stop equipment from system graphic, provided user has appropriate access. If system graphic seems too cluttered, provide separate, text-based, System Overview page.
- K. Graphic displays shall be designed to be easily understood. When display screen is too cluttered due to size, limit information to important monitoring data. Provide sub-graphic(s) to display data not displayed on main display.
- L. Each graphic shall have a shortcut to the main menu graphic and to previous graphic.
- M. Main menu graphic shall be automatically displayed when user logs on to system.

**3.4 CONTROL POINT DESCRIPTION NAMING CONVENTION**

- A. The contractor shall use the following convention for point description naming convention in Desigo. In instances where naming convention is not covered below, contact project engineer for direction.

- B. Point descriptions shall generally follow the DDC point naming convention as outlined under section 3 of specification 230905 "MECHANICAL SYSTEMS CONTROLS", with the exception that
  - a. Descriptors shall fully spell out the point functionality so its clear to the BMS operator (ie use Discharge Air Temperature, not DAT).
  - b. Descriptors shall include a prefix of the building # and building abbreviation (ie 0317 THC or 0316 UH, etc).
- C. Where pre-programmed point names are imported (ie INP-1 off a VAV controller), the SI shall provide a point description in Desigo following this standard.
- D. All points imported into Desigo shall have point descriptions. The exception are points that are not indicated on contract documents to be monitored, alarmed or trended, which are not required nor desired to be imported into Desigo.
- E. See below for several examples of implementation of this point naming convention:

DDC Point	Desigo Point Description
AHUC4.DAT_SP off a controller in THC	0317 THC AHU-C4 Discharge air temperature setpoint
AHU18.SAF_STS off a controller in UH	0316 UH AHU-18 Supply Fan Status
CHW.SUPT off a controller in CC	0301 CC Chilled water supply temperature
SCHW.SUPT off a controller in CC	0301 CC Secondary loop chilled water supply temperature
HHW.HX1SCV_CMD off a controller in UHS2	0312 UHS2 Heating Hot Water heat exchanger HX-1 Steam control valve command
SCHW.DP_SP off a controller in UHS3	0314 UHS3 Secondary chilled water loop differential pressure setpoint
C9VAV9938.DPR_POS off a controller in Brehm	5102 AHU-C9 VAV-9938 Damper Position
AC2VAV1345.HTG.RMT.SP off a controller in Brehm	5102 AC-2 VAV-1345 Heating temperature setpoint

**3.5 COORDINATION WITH OTHERS**

- A. The SI shall provide all necessary coordination with the Mechanical Systems Controls Contractor (MSCC) and Facilities Applications to achieve an operational front-end user interface for the project.

- B. Coordination requirements are outlined in the UMH BMS Integration Process flow diagram: <https://umhealth.sharepoint.com/sites/HFAC-Apps-Team.mm/Shared Documents/Forms/AllItems.aspx?id=%2Fsites%2FHAC-Apps-Team%2Emm%2FShared Documents%2FGeneral%2FProcesses%2FDraft New BMS Project Integration Process%2Epdf&parent=%2Fsites%2FHAC-Apps-Team%2Emm%2FShared Documents%2FGeneral%2FProcesses&p=true&wdLOR=c0DECD130-9C3E-4DCA-8F25-39E02516D20B&ct=1650374461989&or=Outlook-Body&cid=B3F9AF15-6D3D-40AA-AC02-C6FE70BF823A&ga=1>
- C. All correspondence with the Mechanical System Controls Contractor (MSCC) or other UMH departments (ie HITS, Fac Apps, Systems, BAS Controls) involved in the project shall copy the respective owner's project manager (ie AEC).

### 3.6 START-UP AND COMMISSIONING

- A. Perform commissioning activities as described here-in and in accordance with Related Sections. Participate in the commissioning process in accordance with the project commissioning documents. This applies to all controls including those provided as part of 3rd party equipment.
- B. Each integration point (ie 100%) shall be checked to confirm mapping, ranges, engineering units, tagging and point description align what is shown on the building control system being integrated.
- a. Perform point-to-point verification for all control inputs and outputs to confirm that all points are integrated properly, and alarms are configured correctly. SI shall schedule a verification exercise with the MSCC for this. Verification shall involve validating proper performance from device (i.e. sensor) to BMS graphic.
  - b. Alarms, including network failures, shall be tested for each integrated point. Ensure that alarms are properly acknowledged at operator's workstation. Each point shall be checked for proper setting of alarm values, per values on the contract documents. Where deviations are found, submit to UMH FPD Engineer for direction.
  - c. Schedules for each system/device shall be verified.
  - d. Graphics shall be verified for functionality including password protection, floor plan displays, system displays, alarm messaging, historical trends, report generation and HVAC schedules.
- C. Confirm all integrated output points and virtual point can be overridden thru the frontend graphic.
- D. Confirmation that integrated points follow the UMH standard point naming convention indicated under 230905 Mechanical Systems Controls. Where deviations are found, submit to UMH FPD Engineer for direction.
- E. Create and run a report of all integrated controllers and respective COV limits. Validate COV limits are per specification 230905 Mechanical Systems Controls.

F. Provide any trend setup, reporting and trend graphs in advance of functional testing and by dates specified by the Commissioning Authority to verify proper operation of controls and systems. Trend intervals and storage duration shall be as designated by the commissioner. All such trends shall be deleted before each panel is connected to the BAS server.

**END OF SECTION 230924**

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**230930**

SECTION 230930 - REFRIGERANT DETECTION AND ALARM

**END OF CONTENTS TABLE**





**DIVISION 23**

**SECTION 230930 - REFRIGERANT DETECTION AND ALARM**

*REMOVED THE STATEMENT THAT U-M PROVIDES THE REFRIGERANT MONITOR AND CALIBRATES IT. PART 1 UPDATED TO THE CURRENT U-M MASTER SPEC FORMATTING TEMPLATE. PART 2 UPDATED TO PROVIDE TECHNICAL DETAIL ON REFRIGERANT MONITORS. PART 3 UPDATED TO REQUIRE FINAL SETUP AND CALIBRATION OF MONITOR BY A FACTORY SERVICE REP. D. KARLE FOR HVAC MTT OCT. 2014*

*AUGUST 2015: REVISED TO DELETE HORNS, LIGHTS, TUBING, WHICH WILL NOW BE PROVIDED BY THE MECHANICAL SYSTEMS CONTROLS CONTRACTOR (MSCC). REVISED TO DELETE CHILLGARD MODEL LE BECAUSE OF ONGOING RELIABILITY ISSUES REPORTED BY PLANT. D.KARLE FOR STEAM/HYDRONICS MTT.*

*NOV. 2018 REVISED TO ADD BACHARACH AS APPROVED, REVISE MSA MODEL NUMBER, REDUCE ACCURACY REQUIREMENTS, AND OTHER MINOR CHANGES. D. KARLE PER HYDRONICS MTT WITH INPUT FROM C. BUTCHER.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including Standard General Conditions, Supplemental General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, apply to this Section.
- B. Related Sections:
  - 1. Section 019110/019100 - Commissioning
  - 2. Section 221113 - Piping Materials and Methods
  - 3. Section 220500 - Common Work Results for Mechanical
  - 4. Section 230900 - Mechanical Systems Controls
  - 5. Division 26: - Electrical.

**1.2 SUMMARY**

- A. Refrigerant monitor/controller and accessories for detecting refrigerant leaks, controlling equipment, and providing local and remote alarms.

**1.3 SUBMITTALS**

- A. Product Data: Include manufacturer, catalog illustrations, model, rated capacities, performance, dimensions, component sizes, rough-in requirements, materials of construction, and operating and maintenance clearance requirements. Additionally include:
  - 1. Project specific wiring diagram indicating inputs and outputs to the refrigerant monitor/controller.
  - 2. Installation, operation, and maintenance instructions for all devices.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. Michigan Mechanical Code.
  - 2. ASHRAE Standard 15: Safety Standard for Refrigeration Systems (ANSI Approved).
  - 3. ASHRAE Standard 34: Designation and Classification of Refrigerants.
  - 4. UL 2075: UL Standard for Safety Gas and Vapor Detectors and sensors.
  - 5. UL 61010-1: Safety Requirements for Electrical Equipment for Measurement, Control and Laboratory Use.

**1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and accessories raised off the floor or ground on pallets and protected with coverings to prevent damage or contamination due to weather and construction activities. Provide temporary protective caps on pipe or tubing ends. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Protect from damage, dirt and debris at all times.

**1.6 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

*DESIGNER TO PROVIDE REFRIGERANT DETECTION, ALARM, AND VENTILATION SYSTEM THAT COMPLIES WITH ASHRAE STANDARD 15 AND THE BUILDING CODE.*

*INDICATE ON THE DESIGN DRAWINGS THE NUMBER AND LOCATION OF WARNING HORNS AND LIGHTS THAT ARE ACTIVATED WHEN A REFRIGERANT LEAK IS DETECTED, AND THE NUMBER AND LOCATION OF SAMPLE POINTS.*

*PROVIDE A CONTROL DRAWING INDICATING THAT THE REFRIGERANT MONITOR PLACES THE MACHINERY ROOM INTO THE CODE REQUIRED VENTILATION MODE UPON DETECTION OF A REFRIGERANT LEAK. USE U-M STANDARD DETAIL MD 230930 001 "REFRIGERANT MONITOR CONTROL" FOR THIS PURPOSE, REVISED TO BE PROJECT SPECIFIC AND TO INDICATE THE REFRIGERANT TYPE(S) TO BE MONITORED ALONG WITH THE CORRESPONDING ALARM SET POINTS. THE LOW ALARM SET POINT SHALL BE 1/10 THE OEL, THE HIGH ALARM SET POINT SHALL BE 1/2 THE OEL, WHICH ARE LISTED IN CHAPTER 11 OF THE MICHIGAN MECHANICAL CODE, EXCEPT R123 SHALL BE SET FOR ≥ 30 PPM (LOW) AND ≥ 50 PPM (HIGH).*

**2.1 REFRIGERANT MONITOR**

- A. Approved Manufacturers: Bacharach HGM-MZ, MSA Chillgard 5000
- B. Provide infrared technology refrigerant monitor and controller, capable of detecting the refrigerant types in the machinery room.
  - 1. Measurement range: 0-1000 ppm
  - 2. Minimum detection limit: +/- 1 ppm
  - 3. Accuracy: ±10% of reading
  - 4. Display resolution: 1 ppm
  - 5. 4-20mA isolated output indicating refrigerant concentration
  - 6. Manual alarm reset
  - 7. Capable of sensing the number of locations indicated on the design documents.
  - 8. With alarm beacon and horn mounted on the monitor cabinet.
  - 9. Capable of sampling up to 400 feet with 1/4" I.D. copper tube.
  - 10. Provide end of line sample tube filters, quantity to match the number of sensing locations indicated.
  - 11. 120 VAC power supply
- C. Provide remote relay modules and a multipoint sequencer, as required to accomplish the design intent expressed in the contract documents. At minimum provide outputs to provide the following functionality:
  - 1. A low alarm which activates by latching a normally open Form C (SPDT) contact.
  - 2. A high alarm which activates by latching a normally open Form C (SPDT) contact.
  - 3. A refrigerant monitor fault alarm, which de-energizes a normally closed contact to indicate there is problem with the refrigerant monitor system. The same contact shall de-energize upon a loss of power to the monitor.
  - 4. A reset switch that resets the high and low alarm states if the condition that caused the alarm has abated.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Installation shall comply with the refrigerant monitor manufacturer's recommendations and the contract documents.

**3.2 FIELD QUALITY CONTROL**

- A. Provide a manufacturer trained service technician to perform start-up services. The service technician shall perform the following:
  - 1. Verify correct installation of the monitor.
  - 2. Perform set-up and calibration of the monitor using a NIST traceable test mixture. Attach a calibration sticker on the monitor listing date of calibration and calibration details.
  - 3. Participate in the commissioning of the refrigerant monitor system.
  - 4. Provide all the monitor passwords to the Owner.

5. Fill out and submit the UM standard calibration and testing report form provided by UM. Provide a written service report prepared on site and submit both at the time of the service visit (with copies immediately provided to the Owner and Commissioner). Service report shall indicate services provided and list all controller settings and alarm setpoints.

**3.3 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 1 Section titled Commissioning and other requirements of the Contract Documents.

**END OF SECTION 230930**

BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 231113 - FUEL OIL SYSTEMS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 231113 - FUEL OIL SYSTEMS**

**REVISIONS:**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. This Section includes fuel oil piping system and equipment, including:
  - 1. Piping, fittings, and specialties.
  - 2. Oil transfer equipment.
  - 3. Oil storage tanks and accessories.

**SPEC EDITOR: LIST ONLY MATERIALS IN THIS PROJECT WHICH THE READER MAY EXPECT TO FIND IN THIS SECTION. VERIFY THAT LISTED SECTIONS ARE INCLUDED IN THIS PROJECT SPECIFICATION AND THAT THEIR TITLES ARE CORRECTLY INDICATED HERE.**

**1.3 DEFINITIONS**

- A. Pipe sizes used in this Specification are Nominal Pipe Size (NPS).

**1.4 QUALITY ASSURANCE**

- A. Qualify welding processes and welding operators in accordance with ASME "Boiler and Pressure Vessel Code," Section IX, "Welding and Brazing Qualifications."
- B. Regulatory Requirements: Comply with provisions of the following codes:
  - 1. NFPA 31 - Standard for the Installation of Oil Burning Equipment, for oil piping materials and components, oil piping installations, and inspection, and testing of fuel oil piping systems.

**SPEC EDITOR: MODIFY BELOW BY SUBSTITUTING PLUMBING CODE ENFORCED BY THE AUTHORITY HAVING JURISDICTION. INSERT THE EDITION IN FORCE.**

- 2. BOCA Basic National Mechanical Code.
- C. UL Compliance: Provide fuel oil piping components and storage tanks which are listed and labeled by UL.



**1.5 SEQUENCING AND SCHEDULING**

- A. Coordinate the size and location of concrete ballast pads and fill and sounding boxes for underground storage tanks, and housekeeping equipment pads for oil transfer pumps. Cast anchor bolt inserts into pad. Concrete reinforcement and formwork requirements are specified in Division 3.

**1.6 WARRANTY**

*SPEC EDITOR: BE CAUTIOUS NOT TO REDUCE THE PROTECTION THE OWNER MIGHT OTHERWISE BE ENTITLED TO, BY INCLUDING UNINFORMED REQUIREMENTS FOR WARRANTIES. SEE EVALUATIONS AND DIVISION 1 SECTION "WARRANTIES AND BONDS."*

*SPEC EDITOR: RETAIN THIS ARTICLE WHEN SPECIFYING STEEL TANKS WITH STI-P3 CATHODICALLY PROTECTED TANKS.*

- A. Special Product Warranty: Submit a written warranty for the underground fuel oil storage tanks, executed by the manufacturer, agreeing, at the manufacturer's option, to repair the failure, replace the failed tanks limited to delivery of new tank to the site of original installation, or refund the original purchase price of the tanks, provided the tanks are installed in accordance with the manufacturer's instructions. Warranty shall protect the Owner for a period of 30 years from the date of original purchase, against structural failures of the tanks, including cracking, breakup, or collapse; and failure of the tanks due to external corrosion, and internal corrosion when the tanks are used for storage of fuel oils at temperatures not exceeding 150 deg. F. This warranty shall be in addition to, and not a limitation of, other rights the Owner may have against the Contractor under the Contract Documents.

*SPEC EDITOR: USE THE ARTICLE BELOW WHEN SPECIFYING GLASS-FIBER REINFORCED PLASTIC TANKS.*

- B. Special Project Warranty: Submit a written warranty for the underground fuel oil storage tanks, executed by the manufacturer, agreeing, at the manufacturer's option, to repair the failure, replace the failed tanks limited to delivery of new tank to the site of original installation, or refund the original purchase price of the tanks, provided the tanks are installed in accordance with the manufacturer's instructions. Warranty shall protect the Owner for a period of 30 years from the date of original purchase, against failure of the tanks due to external corrosion, and internal corrosion when the tanks are used for storage of fuel oils at temperatures not exceeding 150 deg. F. This warranty shall be in addition to, and not a limitation of, other rights the Owner may have against the Contractor under the Contract Documents.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Vertical Ball Check Valves:
  - 1. Keystone
  - 2. Milwaukee
  - 3. Grinnell
  - 4. APCO
  - 5. Crane
  - 6. Stockham
  
- B. Strainers:
  - 1. Armstrong Machine Works.
  - 2. Hoffman Specialty ITT; Fluid Handling Div.
  - 3. Metraflex Co.
  - 4. R-P&C Valve; Div. White Consolidated Industries, Inc.
  - 5. Spirax Sarco.
  - 6. Trane Co.
  - 7. Victaulic Co. of America. (low pressure applications only)
  - 8. Watts Regulator Co.
  
- C. Oil Transfer Pumps:
  - 1. ITT Marlow.
  - 2. Roper Pump Co.
  - 3. Viking Pump Div.; Houdaille Industries, Inc.
  - 4. Webster Electric Co; Sub. of Sta-Rite Industries, Inc.
  
- D. Oil Piping Specialties:
  - 1. McDonald Mfg. Co., A.Y.
  - 2. OPW Division; Dover Corp.
  
- E. Steel Underground Oil Storage Tanks:
  - 1. Adamson Co., Inc.
  - 2. Buffalo Tank, Div. Bethlehem Steel Corp.
  - 3. Highland Tank & Mfg. Co.
  - 4. Modern Welding Co., Inc.
  
- F. Glass Fiber Reinforced Plastic Underground Oil Storage Tanks:
  - 1. Lifetime Fiberglass Tank Co.
  - 2. Owens-Corning Fiberglas Corp.
  - 3. Xerxes Fiberglass Inc.

**2.2 PIPE AND TUBE MATERIALS**

***SPEC EDITOR: SELECT ONE - ANNEALED COPPER IS NOT TO BE USED INDOORS.***

- A. Steel Pipe: ASTM A 120, Schedule 40, seamless, black steel pipe, with beveled ends, with threaded joints and fittings for 2 inch and smaller, and with welded joints for 2-1/2 inch and larger.

- B. Copper Tubing: ASTM B 88, Type L, hard drawn copper tubing with wrought copper fittings and brazed joints for 2 inch and smaller, above ground, within building. Use Type K, annealed copper tubing for 2 inch and smaller without joints, for underground installations.

### 2.3 FITTINGS

*SPEC EDITOR: FITTINGS BELOW ARE ALSO AVAILABLE IN CLASS 250.*

- A. Cast-Iron Threaded Fittings: ANSI B16.4, Class 125, standard pattern, for threaded joints. Threads shall conform to ANSI B1.20.1.

*SPEC EDITOR: FITTINGS BELOW ARE ALSO AVAILABLE IN CLASS 300.*

- B. Malleable Iron Threaded Fittings: ANSI B16.3, Class 150, standard pattern, for threaded joints. Threads shall conform to ANSI B1.20.1.
- C. Steel Fittings: ASTM A 234, seamless or welded, for welded joints.
- D. Wrought-Copper Fittings: ANSI B16.22, streamlined pattern.

*SPEC EDITOR: FLANGES BELOW ARE ALSO AVAILABLE IN CLASS 250.*

- E. Cast-Iron Threaded Flanges: ANSI B16.1, Class 125; raised ground face, bolt holes spot faced. Threads shall conform to ANSI B1.20.1.

*SPEC EDITOR: BELOW FLANGES AND FITTINGS ARE AVAILABLE IN SEVERAL CLASSES, MATERIALS, FACINGS, AND END CONNECTIONS. VERIFY WITH PROJECT REQUIREMENTS.*

- F. Steel Flanges and Flanged Fittings: ANSI B16.5, including bolts, nuts, and gaskets of the following material group, end connection and facing:
  - 1. Material Group: 1.1.
  - 2. End Connections: Butt Welding.
  - 3. Facings: Raised face.

### 2.4 JOINING MATERIALS

- A. Brazing Filler Metals: AWS A5.8, Classification BAgl (silver).
- B. Gaskets for Flanged Joints: Gasket material shall be full-faced for cast-iron flanges and raised-face for steel flanges. Select materials to suit the service of the piping system in which installed and which conform to their respective ANSI Standard (A21.11, B16.20, or B16.21). Provide materials that will not be detrimentally affected by the chemical and thermal conditions of the fluid being carried.

**2.5 PIPING SPECIALTIES**

- A. Y-Pattern Strainers: 125 psig working pressure; cast-iron body conforming to ASTM A 126, Class B; flanged ends for 2-1/2 inch and larger, threaded connections for 2 inch and smaller, bolted cover, perforated stainless steel screen, and plugged blow-down drain.

*SPEC EDITOR: THE FOLLOWING ARE FOR 1-1/2 INCH PIPE AND SMALLER.*

- B. Flexible Connectors: minimum 150 psig working pressure, maximum 250 deg F operating temperature; stainless steel bellows with woven flexible bronze wire reinforcing protective jacket. Connectors shall have flanged or threaded end connections to match equipment connected; and shall be capable of 3/4 inch misalignment.

**2.6 GENERAL DUTY VALVES**

- A. General duty valves (i.e., gate, globe, ball, and butterfly valves) are specified in Division 22 Section "Valves". Special duty valves are specified in this Article by their generic name. Refer to Part 3 below, Article "VALVE APPLICATION" for specific uses and applications for each valve specified.

**2.7 SPECIAL DUTY VALVES**

*SPEC EDITOR: INTEGRAL RELIEF VALVE ON OIL TRANSFER PUMP MAY BE SUFFICIENT TO ELIMINATE INLINE SAFETY RELIEF VALVES.*

- A. Oil Safety Valves: 250 psig maximum working pressure, 550 deg. F. maximum operation temperature; ASTM B 61 bronze body and bronze bases and discs, and field adjustable cadmium-plated carbon steel springs factory-set at 20 percent above operating pressure. End connections shall be inside threaded with threads conforming to ANSI B1.20.1. Valve shall be UL-listed for flammable or volatile liquids.
- B. Vertical Ball Check Valves: Class 200, 400 psig maximum operating pressure, 2-piece bronze construction with threaded end connections; integral bronze seats and replaceable stainless steel ball.

**2.8 FUEL OIL TRANSFER PUMPS AND ACCESSORIES**

*SPEC EDITOR: CAPACITY IN GPM MAY BE PRESENTED IN A SCHEDULE IF THERE ARE SEVERAL PUMPS WITH VARIOUS CAPACITIES, OR MAY BE SPECIFIED HERE. ALSO AVAILABLE WITH FLANGE MOUNTING MANY OPTIONAL FEATURES AVAILABLE TO SUIT UNIQUE PROJECT REQMTS, CONSULT MFR LITERATURE.*

- A. General Description: single-stage, positive displacement rotary type, with the following features and accessories; foot-mounted, cast-iron housing, steel gears, bronze bearings, steel shaft, standard mechanical seals; built-in pressure relief bypass; steel base; and drive coupling. Provide pumps with capacities and electrical characteristics as scheduled for number 2 or 3 fuel oil. Pumps shall be constructed in accordance with UL 343, and be UL-listed and bear the UL label.

**SPEC EDITOR: SELECT FROM THE FOLLOWING 2 DRIVE OPTIONS.**

- B. Drive: V-belt drive, with belt guard.
- C. Drive: direct drive, close coupled.
- D. Motor: Split phase for single-phase motors; capacitor-start, induction-run, totally enclosed for 3-phase motors.

## 2.9 STEEL UNDERGROUND STORAGE TANKS AND ACCESSORIES

**SPEC EDITOR: SELECT ONE OF 2 OPTIONS BELOW. INDICATE SIZE AND CAPACITY ON THE DRAWINGS.**

- A. General Description: single-wall factory-fabricated and tested, cathodically-protected, and bearing UL and sti-P3 labels. Fabricate wall and headers using hot-rolled carbon steel plates or sheets, as specified in UL 58. Size and capacity as indicated.
- B. General Description: double-wall, factory-fabricated and tested, cathodically-protected, and bearing UL and sti-P3 labels. Fabricate inner and outer walls and headers using hot-rolled carbon steel sheets or plates, as specified in UL 58. Size and capacity as indicated.
- C. Fabrication: Tanks shall be fabricated for operation at atmospheric pressure; to store liquids with specific gravities up to 1.1, and with maintained temperatures of up to 150 deg. F. Fabricate shell and head joints, lifting lugs, manholes, masonry supports, and pipe connections in accordance with UL 58. Fabricate tanks for the following internal and external loads:
  - 1. External Hydrostatic Pressure: 3'-0" depth of bury from top of tank and hole fully flooded; withstand general buckling with safety factor of 2:1.
  - 2. Surface Loads: H-20 axle loads when installed in accordance with manufacturer's installation instructions.
- D. Tank Fittings and Accessories: Provide storage tank with the following factory-installed fittings and accessories:

**SPEC EDITOR: INCLUDE TANK DETAILS ON DRAWINGS INDICATING LOCATION OF FITTINGS. FLANGED FITTINGS ARE ALSO AVAILABLE.**

- 1. Tank Manhole: 24 inch diameter, bolted, flanged, and gasketed manhole, with extension collar, for access to inside of tank.
- 2. Threaded pipe connection fittings on top of tanks, for fill, supply, return, vent, gages, heating coils, and hot-well in locations and of sizes as indicated. Provide cast-iron plugs for shipping.

3. Anchor Straps: Provide manufacturer's standard anchoring system (straps, cables, turnbuckles, etc.) with the strength of at least 1-1/2 times the maximum uplift force of the empty tank without backfill in place.
4. Lifting Lugs: Provide lifting lugs to facilitate handling and installation.

**SPEC EDITOR: IF PARAGRAPH BELOW IS RETAINED, INDICATE LADDER LOCATION ON TANK DETAIL ON DRAWINGS.**

5. Ladders: Provide carbon steel ladder inside tank, anchored to top and bottom, and located as indicated.
6. Masonry Supports: (2) 6" x 6" x 3/8" steel angles 6' - 0" long located longitudinally on each side of the manhole and continuously welded in place.

**SPEC EDITOR: SELECT FROM 2 OPTIONS BELOW, BUT ONLY FOR HEAVY OIL STORAGE TANKS. HOT-WELLS ARE USED IN SOME AREAS IN LIEU OF HEATING COILS FOR HEAVY OIL. EDIT AS DESIRED. SCHEDULE HEATING CAPACITY OR INDICATE ON DRAWINGS.**

7. Heating Coils: Provide heating capacity as scheduled. Coils shall be continuous spiral having a 3 inch slope, made of Type K soft annealed copper with no joints within the tank.
8. Hot-Wells: Provide 8 inch diameter hot-well extending from 4 inch above tank top to 4 inch above tank bottom. Provide tappings above tank for connection of oil suction and return piping. Provide 2 inch hole in well, just below top of tank, for venting.
9. Supply Tube: Provide extension of transfer pump suction line fitting into tank, terminating 6 inch above tank bottom and cut at 45 degree angle.
10. Vent Cap: cast iron threaded tee inlet; 40 mesh brass wire cloth screen.
11. Fill Box: Flush heavy duty, waterproof, cast iron body and top cap, and brass inner cap with lock with key wrench.
12. Remote Oil Gages: Balanced hydraulic type providing a true volumetric indication. Gage volume range to suit capacity storage; UL-listed and labeled.

**SPEC EDITOR: RETAIN ONLY ONE OF THE 3 PARAGRAPHS BELOW, DEPENDING UPON REQUIREMENTS WITHIN YOUR LOCAL AREA. AUTHORITY HAVING JURISDICTION MAY WAIVE THE REQUIREMENTS FOR CORROSION PROTECTION WHERE EVIDENCE IS PROVIDED THAT SUCH PROTECTION IS NOT NECESSARY.**

- E. Corrosion Protection System: Tanks and their piping shall be protected by a properly engineered, installed, and maintained corrosion protection system in accordance with the Steel Tank Institute of Standard No. sti-P3 "System for External Corrosion Protection of Underground Steel Storage Tanks." Provide means monitoring cathodic protection by either "Protection Prover 1" or "Protection Prover 2" monitoring system.

## 2.10 SOURCE QUALITY CONTROL

- A. Perform tests at the factory after fabricating and prior to shipment in accordance with sti-P3.

**2.11 GLASS-FIBER-REINFORCED POLYESTER UNDERGROUND STORAGE TANKS**

- A. General Description: double-wall factory-fabricated and tested, in conformance with ASTM D 4021; bearing UL label. Tanks shall be designed to be vented and operated at atmospheric pressure; designed to store liquids with specific gravities up to 1.1, and with maintained temperatures of up to 150 deg F; and shall be chemically inert to petroleum being stored, plus their additives.

**SPEC EDITOR: COORDINATE ELECTRICAL CONNECTIONS.**

- B. Hydrostatic Monitoring System: Include a brine antifreeze solution, UL listed reservoir sensor, and UL listed electronic control panel to monitor leaks in inner and outer tank walls. Controls shall operate with 120 volts A.C.
- C. Tank Fittings and Accessories: Provide storage tank with the following factory-installed fittings and accessories:

**SPEC EDITOR: INCLUDE TANK DETAILS ON DRAWINGS INDICATING LOCATION OF FITTINGS. FLANGED FITTINGS ARE ALSO AVAILABLE.**

1. Tank Manhole: 24 inch diameter, bolted, flanged, and gasketed manhole, with extension collar, for access to inside of tank.
2. Threaded pipe connection fittings on top of tanks, for fill, supply, return, vent, gages, heating coils, and hot-well in locations and of sizes as indicated. Provide cast-iron plugs for shipping.
3. Anchor Straps: Provide manufacturer's standard anchoring system (straps, cables, turnbuckles, etc.) with the strength of at least 1-1/2 times the maximum uplift force of the empty tank without backfill in place.
4. Lifting Lugs: Provide lifting lugs to facilitate handling and installation.

**SPEC EDITOR: IF BELOW IS RETAINED, INDICATE LADDER LOCATION ON TANK DETAIL ON DRAWINGS.**

5. Ladders: Provide carbon steel ladder inside tank, anchored to top and bottom, and located as indicated.

**SSPEC EDITOR: ELECT FROM 2 OPTIONS BELOW, BUT ONLY FOR HEAVY OIL STORAGE TANKS. HOT-WELLS ARE USED IN SOME AREAS IN LIEU OF HEATING COILS FOR HEAVY OIL. EDIT AS DESIRED.**

6. Heating Coils: Provide spiral type heating coil of capacity as scheduled, installed in tank manhole.
7. Hot-Wells: Provide 8 inch hot-well extending from 4 inch above tank top to 4 inch above tank bottom. Provide tappings above tank for connection of oil suction and return piping. Provide 2 inch hole in well, just below top of tank, for venting.
8. Supply Tube: Provide extension of transfer pump suction line fitting into tank, terminating 6 inch above tank bottom and cut at 45 degree angle.
9. Vent Cap: cast iron threaded tee inlet; 40 mesh brass wire cloth screen.
10. Fill Box: Flush heavy duty, waterproof, cast iron body and top cap, and brass inner cap with lock with key wrench.

11. Remote Oil Gages: Balanced hydraulic type providing a true volumetric indication. Gage volume range to suit capacity storage; UL-listed and labeled.

## 2.12 GRADE MANHOLE

- A. Precast Concrete Manhole Sections: ASTM C478, base and concentric cone sections with integral ladder.
- B. Cast-Iron Ring and Cover: heavy-duty, water-resistant, cast-iron manhole frame, gasket, and bolted lid; 24 inch diameter inside opening dimension; 8 inches overall height.

## PART 3 - EXECUTION

### 3.1 PIPE INSTALLATIONS

- A. General: Refer to Section 221113 - Piping Materials and Methods" for basic piping installation instructions.
- B. Install supply, return, fill, and vent piping at a uniform grade of 1/4 inch in ten feet downward in the direction of the storage tank.

### 3.2 UNDERGROUND TANK INSTALLATION

- A. Perform air pressure test on tanks prior to placing into excavations. Test pressure shall not exceed 5 psi. Apply a soap solution to joints.
- B. Excavate to a sufficient depth for a minimum of 3 foot earth cover from top at tank to grade; allowing for cast-in-place, reinforced concrete ballast pad, plus 6 inches of sand or pea gravel between ballast pad and tank. Excavation shall extend one foot around the perimeter of the tank.

**SPEC EDITOR: BALLAST PAD SIZE AND REINFORCING SHOULD BE SUFFICIENT TO HOLD DOWN EMPTY TANK COMPLETELY SUBMERGED IN WATER.**

- C. Place reinforcing and concrete as specified in Division 03. Excavation floor and walls may serve as forms. Use ASTM C150 Portland Cement concrete, Type I, with normal weight aggregate conforming with ASTM C33, and having a 28 day compressive strength at 3,000 psi.
- D. Set tiedown eyelets for hold-down straps in concrete ballast pad and tie to reinforcing steel.
- E. Place 6 inches of clean sand or pea gravel on top of ballast pad.
- F. Set tank on fill materials.

**SPEC EDITOR: RETAIN BELOW FOR STEEL TANKS.**

- G. Protect anodes during tank placement and backfilling operations.
- H. Install holddown straps.
- I. Make piping connections.



- J. Backfill excavation with clean sand or pea gravel. Tamp backfill to consolidate.

### 3.3 FIELD QUALITY CONTROL

- A. Test oil piping in accordance with NFPA 31.
- B. Remake leaking joints and connections using new materials.

### 3.4 COMMISSIONING

- A. Test and adjust controls and safeties. Replace damaged or malfunctioning controls and equipment.
- B. Train Owner's maintenance personnel on procedures and schedules related to start-up and shut-down, troubleshooting, servicing, and preventative maintenance.
- C. Review data in Operating and Maintenance Manuals. Refer to Division 01 section "Project Closeout."
  - 1. Schedule training with Owner through the Architect, with at least 7 days advance notice.
- D. Before activating system perform these steps:
  - 1. Open valves to full open position. Close bypass valves.
  - 2. Remove and clean strainer screens.
  - 3. Check pump for proper direction of rotation.
  - 4. Fill oil storage tank with proper fuel type.
  - 5. Check operating controls of fuel burner units.
  - 6. Check operation at automatic bypass valves.
  - 7. Check and set operating temperature controls on oil heaters.
  - 8. Check corrosion monitoring systems for proper operation.

**END OF SECTION 231113**

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 231123 - FACILITY NATURAL-GAS PIPING

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 231123 - FACILITY NATURAL-GAS PIPING**

**REVISIONS:**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Provide piping, fittings, and specialties for Natural Gas Systems

**1.3 WORK BY OTHERS - UTILITY COMPANY:**

**SPEC EDITOR: GAS METERS ARE TYPICALLY FURNISHED AND INSTALLED BY THE MICHCON, WITH CHARGES BILLED DIRECTLY TO THE OWNER. IF OTHER THAN MICHCON, CONTACT THE UTILITY SERVING THE SITE FOR INFORMATION AND COORDINATE WITH CONSTRUCTION MANAGEMENT. VERIFY AVAILABLE PRESSURE WITH MICHCON AND REQUIRED PRESSURE AT APPLIANCES. MICH CON GENERALLY LIMITS PRESSURE TO 14"WC UNLESS YOU CAN PROVE THE NEED FOR HIGHER PRESSURE.**

- A. Gas meter, pressure regulator and related valves will be furnished and installed by MichCon.
- B. All gas piping outside the building, upstream of the gas meter is provided by MichCon.
- C. Contractor shall coordinate installation of meter and related components with MichCon and owner.
- D. Expenses and fees for MichCon work shall be paid for by the owner.

**1.4 QUALITY ASSURANCE:**

- A. Comply with the requirements of NFPA 54 - National Fuel Gas Code, for gas piping materials and components, and gas piping systems installation, inspection, testing, and purging.

**PART 2 - PRODUCTS**

**2.1 GAS LINE PRESSURE REGULATORS:**

*SPEC EDITOR: DO NOT SPECIFY APPLIANCE PRESSURE REGULATORS HERE IF THEY ARE SPECIFIED TO BE INTEGRAL WITH GAS APPLIANCE IN EQUIPMENT SECTION. GAS LINE PRESSURE REGULATORS ARE NORMALLY FURNISHED BY GAS SUPPLIER, AND BY GAS-FIRED EQUIPMENT MANUFACTURER. ADDITIONAL PRESSURE LIMITING AND RELIEF VALVES ARE NOT REQUIRED IN ALL CASES. CONSULT NFPA 54 AND GAS SUPPLIER.*

*SPEC EDITOR: IF USED, INCLUDE SCHEDULE OR OTHERWISE INDICATE INLET AND OUTLET PRESSURES AND FLOW*

- A. Single stage, steel jacketed, corrosion-resistant gas pressure regulators; with atmospheric vent, elevation compensator; with threaded ends for 2 inch and smaller, flanged ends for 2-1/2 inch and larger; for inlet and outlet gas pressures, specific gravity, and volume flow indicated.

*SPEC EDITOR: VEN WILL ADD NAMES BELOW*

- B. Manufacturers:

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. Etc..

**2.2 LUBRICATED PLUG VALVES:**

*SPEC EDITOR: THIS GAS ISOLATION VALVE IS TYPICALLY SPECIFIED FOR LARGER PIPING ONLY, AT BOILERS ETC. FOR LAB ISOLATION, USE BALL VALVES SPECIFIED IN 220523. DELETE PARAGRAPH 2.2.A IF BALL VALVES ARE SPECIFIED FOR 2" AND LESS IN SECTION 220523.*

- A. GGas Cocks 2-1/2 Inch and Larger: MSS SP-78; 175 psi, lubricated plug type, semi-steel body, single gland, wrench operated, flanged ends. For valves 2" and smaller, see Section 220523 Valves
- B. Manufacturers: Homestead, Milliken, Resun

**2.3 MASTER GAS SHUT OFF VALVE AND VALVE BOX**

*SPEC EDITOR: THIS WAS REQUIRED ON LABS AT ONE TIME, BUT IS NO LONGER. SPECIFIC APPLICATIONS MAY WARRANT ITS USE. ADDITIONAL RESEARCH SHOULD BE DONE PRIOR TO SPECIFYING. CONSIDER CHEMTROL.*

- A. Master gas shut off valve shall be bronze body ball valve. Recessed valve box constructed of extruded aluminum with aluminum back plate and frame cover. Assembly shall include clear flexible window with emergency pull ring. Permanently affix the following to the window:

CAUTION: MASTER GAS SHUT OFF VALVE  
a) CLOSE ONLY IN EMERGENCY

- B. Manufacturers: Ohmeda, Mueller

**PART 3 - EXECUTION**

*SPEC EDITOR: DELETE ARTICLE 3.1 AND 3.2 FOR NEW PROJECTS.*

**3.1 PREPARATION:**

- A. Precautions: Before turning off gas, turn off all equipment valves. Perform a leakage test to determine that all equipment is turned off.

**3.2 HANDLING FLAMMABLE LIQUIDS:**

- A. Remove and legally dispose of liquid from drips in existing gas piping. Handle cautiously to avoid spillage or ignition.

**3.3 NATURAL GAS PIPING INSTALLATION REQUIREMENTS:**

- A. See Section 221113 for piping materials and installation requirements.
- B. Install, inspect, test, and purge natural gas systems in accordance with NFPA 54, and local utility requirements.
- C. See Section 220523 for valve installation requirements.

*SPEC EDITOR: INDICATE ON THE DRAWINGS, THE ROUTING AND TERMINATION LOCATION OF THE CONDUIT VENT PIPE.*

- D. Gas piping in air plenum ceilings shall be continuously welded or installed in air-tight conduit constructed of Schedule 40 seamless black steel pipe with welded joints. Vent conduit to the outside and terminate with a screened vent cap. Valves shall not be installed in plenums.
- E. Drips and Sediment Traps: Install a drip leg at inlet to terminal equipment, points where condensate may collect, and at the outlet of the gas meter. Do not install drips where condensate is likely to freeze. Construct drips using a tee with plugged or capped bottom outlet. Drip shall be minimum of 3 pipe diameters long, same size as pipe. Locate drips to permit cleaning and emptying.

**3.4 GAS LINE PRESSURE REGULATOR INSTALLATION:**

*SPEC EDITOR: REFER TO NFPA 54 FOR OVERPRESSURE PROTECTION.*

- A. Install a gas isolation valve upstream of each gas pressure regulator. Where two gas pressure regulators are installed in series in a single gas line, a valve is not required at the second regulator.
- B. Install pressure relief or pressure limiting devices so they can be readily operated to determine if the valve is free; so they can be tested to determine the pressure at which they will operate; and examined for leakage when in the closed position.
- C. Install vent line from pressure regulators to outdoors.

**3.5 ELECTRICAL BONDING AND GROUNDING:**

- A. Install above ground portions of gas piping systems, upstream from equipment shutoff valves electrically continuous and bonded to a grounding electrode in accordance with NFPA 70 - "National Electrical Code."
- B. Do not use gas piping as a grounding electrode.
- C. Conform to NFPA 70 - "National Electrical Code," for electrical connections between wiring and electrically operated control devices.

**END OF SECTION 231123**

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 232116 - HYDRONIC PIPING SPECIALTIES

**END OF CONTENTS TABLE**





**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 232116 - HYDRONIC PIPING SPECIALTIES**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Provide hydronic specialties for the following systems:
  - 1. Chilled Water System
  - 2. Condenser Water System
  - 3. Hot Water Heating System
  - 4. Process Cooling Water System

**PART 2 - PRODUCTS**

**2.1 AUTOMATIC AND MANUAL AIR VENTS:**

- A. Manual air vents shall be ¾" ball valve per Section 220523.
- B. Automatic air vents shall be non-ferrous, rated for 150 psig maximum operating pressure.
  - 1. Manufacturers:
    - a. For pipe sizes 2" and less. Bell & Gosset model 87, Armstrong model 75, Taco Hy-Vent
    - b. For pipe sizes 2 ½" and larger. Hoffman model 78, Armstrong model 75.

**2.2 SUCTION DIFFUSERS:**

- A. Provide angle pattern suction diffusers rated at 175 psig, 250 F., having cast iron or ductile iron body, with flanged (grooved piping if grooved piping is specified for system) connections. Provide a stainless steel combination diffuser-strainer cylinder with 3/16" or 1/8" diameter perforations, stainless steel flow straightening inlet vanes, a 16 mesh bronze start-up strainer, a permanent magnet and an adjustable support foot.
- B. Manufacturers: Bell & Gossett, Armstrong, Wheatley, Taco, Grinnell, Victualic

**2.3 TRIPLE DUTY VALVE:**

- A. Provide a straight or angle pattern combination bubble tight shut-off, calibrated balancing and non-slam check valve rated at 175 psig working pressure and 250 degrees F. Body shall be cast iron or ductile iron, with flanged or grooved piping connections.
- B. Valve shall have a bronze seat, replaceable bronze disc with EDPM seat insert, stainless steel stem and spring. Provide brass readout valves with integral check valves to measure differential pressure readings across the orifice.
- C. Valve design shall permit re-packing under full system pressure.
- D. Manufacturers: Bell & Gossett model 3D or 3DS, Armstrong, Wheatley, Taco

**2.4 WATER PRESSURE REGULATING/REDUCING VALVE:**

- A. Bronze valve body, renewable stainless steel seat. Adjustable reduced pressure range, built-in bypass, diaphragm type with spring cage and orifice. Pressure to be adjustable from a top screw on the valve.
- B. Manufacturers: Watts model 223BHP, Bell & Gossett, Hoffman

**2.5 WATER PRESSURE RELIEF VALVE:**

- A. ASME rated, sized for the full installed capacity of the low pressure side of the regulating station. Factory set valve at not more than 20% above low side pressure. Furnish seat material suited for the service.
- B. Manufacturers: Consolidated, ITT Bell & Gossett, ITT McDonnell Miller, Watts

**2.6 COALESCING SEPARATOR:**

- A. Provide coalescing type air/dirt or dirt separator, type and sized to match main system piping or as indicated on the drawings. Air/dirt separator shall include separate air chamber for air removal and a lower vessel extension for dirt separation.
- B. Separator shall be welded carbon steel fabricated with ANSI B16.5 flange connections and rated for 150 psig design pressure and 250F design temperature. Separator shall include an internal assembly of rigidly constructed vertical tubes of stainless steel or copper wire matrix designed to coalesce microbubbles out of solution and form larger air bubbles that rise to the top of the vessel and to separate dirt particles that collect at the bottom.
- C. Separators shall include manufacturer's integral high capacity air vent or cast iron air vent as specified in Section 2.1, flanged lower head to allow coalescing media removal, side tap valve to facilitate system filling and bottom drain connection with ball valve for draining.
- D. Separators shall be capable of removing 100% of the free air, 100% of the entrained air, and up to 99.6% of the dissolved air in the system fluid. Dirt separation shall be at least 80% of all particles 30 micron and larger within 100 passes.
- E. Approved Manufacturers:

1. Spirotherm
2. Thrush Aar-O-Vent
3. Bell & Gossett CRS Air and Dirt Separator

**2.7 EXPANSION TANKS:**

- A. Provide expansion tank, constructed of welded steel with butyl rubber bladder, replaceable and full acceptance volume, ASME stamped for 125 psig at 240F. Tank shall have capacity, size and operating pressures as shown on drawings.
- B. Manufacturer: Bell & Gossett, Wessels, Amtrol, Armstrong or Taco.

**2.8 CENTRIFUGAL SOLID SEPARATOR:**

- A. Provide centrifugal solids separator, with efficiency of 98% to 40 microns, as scheduled and detailed on drawings. Body shall be steel, ASME stamped for 125 psig, with flanged connections and factory painted exterior. Provide 4"x6" cleanout for lower section, and flanged upper dome for easy maintenance access.
- B. Provide automatic recovery tank with bag filter (solids collection vessel) as scheduled and detailed. Controlled continuous flow, 25 micron solids collection bag, 600 cubic inches capacity, manual isolation valves, sight glass for flow verification and differential pressure switch, Annunciator in an independent junction box, contacts rated for 4 amps at 115 volts, set at 10 psid with a range of 4 to 25 psid.
- C. Manufacturers: LAKOS, Griswold Controls

**2.9 IN -LINE FILTER:**

- A. Cartridge type impingement filter, with replaceable 100 micron or 300 micron filter media. Size and capacity shall be as indicated on drawings.
- B. Manufacturers: Bruner, Culligan, Cuno, Dollinger, Honeywell.

**PART 3 - EXECUTION**

**3.1 INSTALLATION OF AUTOMATIC & MANUAL AIR VENTS**

- A. Install automatic air vents at high points (where pipe drops in direction of flow) in hydronic systems. Isolate the auto air vent with an isolation valve.
- B. Where manual air vents are indicated, they shall consist of an isolation valve terminated with an elbow, threaded hose connection, and hose cap.

**3.2        INSTALLATION OF SUCTION DIFFUSERS:**

- A.    Install to allow complete removal of strainer elements. Remove 16 mesh bronze start-up mesh after system start-up and flushing is complete. Replace with standard operating strainer. Adjust support foot to carry weight of suction piping (to inertia pad where applicable).

**3.3        INSTALLATION OF EXPANSION TANK:**

- A.    See drawings for locations, support and piping details. Document initial and operating pressures, and temperature, and submit report for approval.

**END OF SECTION 232116**

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 232123 - PLUMBING AND HYDRONIC PUMPS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 232123 - PLUMBING AND HYDRONIC PUMPS**

*THIS SECTION SPECIFIES CENTRIFUGAL PUMPS FOR HVAC SYSTEMS (CHILLED WATER, CONDENSER WATER, HEATING HOT WATER), PROCESS COOLING, AND DOMESTIC HW RETURN PUMPS. STEAM CONDENSATE PUMPS AND RECEIVERS, SMALL HVAC CONDENSATE PUMPS, CW BOOSTER PUMP PACKAGES, AND HEAT TRANSFER PACKAGES, SUMP PUMP, FIRE PUMPS ARE SPECIFIED ELSEWHERE.*

*7/16/12: ADDED THAT PUMP SEALS SHALL BE UNAFFECTED BY CHLORAMINES. ADDED NSF 61 REFERENCE UNDER QUALITY ASSURANCE.*

*2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.*

*2016-10-31: ADDED TO PART 2 - WET ROTOR, ECM VARIABLE SPEED IN-LINE CIRCULATOR PUMP FURNISHED AS AN ASSEMBLY WITH SPEED CONTROLS. WPG FOR HYDRONICS/STEAM MTT.*

*APRIL 2018: ELIMINATED A-C PUMPS, NOT OFFERED AS A HVAC PUMP BY B&G. D. KARLE FOR HYDRONICS MTT.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 220513: Motors.
  - 2. Section 220548: Vibration Control
  - 3. Division 26: Electrical.

**1.2 SUMMARY**

- A. Includes pumps for hydronic and domestic hot water return service. Includes process pumps except those covered in other specification sections.
  - 1. Does not include steam condensate, domestic booster package, sump, or fire pumps.

**1.3 SUBMITTALS**

- A. Submit the following product data for approval:
  - 1. Manufacturer information.



2. Dimensions and elevations.
3. Performance data/pump curves.
4. Materials of construction.
5. Motor data including motor manufacturer.
6. Vibration isolation and inertia bases

**1.4 QUALITY ASSURANCE:**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  1. Hydraulic Institute Compliance: Design and manufacture pumps in accordance with ANSI/ Hydraulic Institute Standards.
  2. National Electrical Code Compliance: Provide components complying with NFPA 70 National Electrical Code.
  3. UL Compliance: Provide HVAC pumps which are listed and labeled by UL, and comply with UL Standard 778 "Motor Operated Water Pumps."
  4. Pumps used for potable water service: National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F.
  5. Pumps used for potable water service: U.S Safe Drinking Water Act.
- C. Single Source Responsibility: Obtain pumps from a single manufacturer.

**SPEC EDITOR: REVISE WARRANTY PER PROJECT. LONGER WARRANTY PERIOD MAY BE APPROPRIATE FOR CERTAIN TYPES OF WORK. INCLUDE THIS ARTICLE IN EVERY SPECIFICATION SECTION.**

**1.5 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL PUMP REQUIREMENTS:**

- A. Unless noted otherwise, provide pumps meeting these general requirements.

**SPEC EDITOR: NOTE THE GENERALIZED PUMP AND SEAL T/P RATINGS AND THE NOTATION "SUITABLE FOR SERVICE," INDICATED BELOW. EDIT THE SPECIFIC PUMP SECTIONS IF YOUR PROJECT HAS SEVERE SERVICE OR MORE DEMANDING T/P REQUIREMENTS.**

- B. Suitable for the service, rated for the temperature and pressure indicated. When not indicated, pump and pump seals shall be rated for not less than 175 psig working pressure and 225 degrees F continuous water temperature. Provide pumps with capacities and performance as scheduled on the Drawings.
- C. Pumps shall have steel shaft, cast iron case, and cast bronze or stainless steel impeller. Flanged pumps shall have suction and discharge taps in flanges, and drain and vent taps in the volute. Piping connections shall be flanged for connection sizes 2 1/2 inches and larger.
- D. Pumps shall have statically and dynamically balanced impeller, with a constantly dropping head curve from shutoff to cutoff, and shall not overload their respective motors on any point throughout the head capacity curve. Key and lock impeller to shaft.
- E. Motors shall be factory coupled to pump and comply with requirements of Related Section Motors, with rpm, voltage and HP as scheduled. Single phase motors shall have built-in overload protection.
- F. Where flexible coupling is specified, coupling shall be EPDM, center dropout type, capable of absorbing torsional vibration and shaft misalignment, complete with ANSI B15.1/OSHA 1910.219 coupling guard.
- G. Pumps for domestic water systems shall be lead free (less than 0.25 percent lead by weight in all wetted surfaces) all bronze or stainless steel construction.

**SPEC EDITOR: FOR PUMPS USED FOR GLYCOL SERVICE, SILICON CARBIDE SEALS SHOULD BE SPECIFIED. HOWEVER, ENGINEER MUST VERIFY WHICH MFR.S CAN OFFER SILICON CARBIDE SEALS, AND THEN EDIT THE SPEC ACCORDINGLY.**

- H. Pump seals shall be unaffected by chloramines.
- I. Pumps used for glycol shall have seals rated for glycol service.
- J. Pump selection:
  - 1. Select pumps so an impeller/volute is sized to accommodate 10 percent more head than at duty point, unless noted otherwise on pump schedule.
  - 2. Select pump no greater than 85 percent of end of curve flow.
  - 3. Select pump at the point of best efficiency for a given impeller-casing combination. Deviations shall be within 3 percent of maximum efficiency point on the increasing capacity side of the maximum efficiency point.
  - 4. Maximum Pump Suction velocity:
    - a. Inline: 12 fps.
    - b. End Suction: 13 fps.
    - c. Double Suction: 15 fps.

- K. Balance pumps per ANSI / Hydraulic Institute procedures. Perform electronic vibration analysis for all pumps 1/2 hp and above. Unless noted otherwise, the maximum allowable RMS (filter in) velocity at maximum pump motor speed, measured at each pump and motor bearing, shall not exceed 0.13 inches/sec in the vertical, horizontal and axial directions. For pumps to be applied in variable speed applications, balance and test to assure this vibration limit is not exceeded at any pump speed. Pumps may be field tested after installation by an independent testing agency. Any pump found to exceed the specified vibration limits shall be corrected to perform within those limits without cost to the Owner.

## 2.2 IN-LINE CIRCULATORS

*SPEC EDITOR: GENERALLY NOT RECOMMENDED FOR MORE THAN 1/2HP. SYSTEM LUBRICATED/NO OILING. 3-PIECE OIL LUBE MODELS TO BE PHASED OUT. TYPICAL CONSTRUCTION HAS MOTOR CARTRIDGE REPLACEABLE WITH ROTOR ATTACHED. SLEEVE TYPE BEARINGS IN LIEU OF BALL TYPE. NO MECHANICAL SEAL. AVAILABLE METALLURGY CI BODY W/ BRONZE IMPELLER; CI BODY W/ STAINLESS STEEL IMPELLER. THESE PUMPS ARE USUALLY SUPPORTED BY THE PIPE; DO NOT USE INLET/OUTLET FLEXIBLE PIPE CONNECTORS. THEY COME IN STANDARD SIZES; IMPELLER TRIMMING IS NOT DONE; SINGLE PHASE MOTORS.*

- A. Domestic Hot Water: Close coupled, single suction, lead free bronze or stainless steel impeller and body. System-lubricated, ceramic shaft. Permanently lubricated, bronze or carbon sleeve bearings.
- B. Hydronic Systems: Close coupled; single suction bronze or stainless steel impeller. System-lubricated, alloy steel shaft, Cast iron body. Permanently lubricated sleeve bearings.
- C. Rated for 150 psig working pressure, minimum.
- D. Acceptable Manufacturers:
1. ITT Bell & Gossett.
  2. Armstrong.
  3. Grundfos.
  4. Weinman.
  5. Taco In-Line Circulators.
  6. Patterson.

*NOTE THAT FACTORY-ASSEMBLED ECM CIRCULATORS WILL NOT COMPLY WITH UM MASTER SPEC REQUIREMENTS FOR MOTORS AND VARIABLE SPEED DRIVES.*

## 2.3 IN-LINE WET ROTOR VARIABLE SPEED ECM CIRCULATORS

*THE FOLLOWING SECTION COVERS SMALL CAPACITY AND HEAD SINGLE PHASE FRACTIONAL TO 1 HORSEPOWER, SINGLE PHASE, ELECTRONICALLY-COMMUTATED MOTOR DRIVEN SINGLE STAGE CIRCULATING PUMPS. TYPICAL CONSTRUCTION HAS BUILT-IN, FACTORY ASSEMBLED VARIABLE SPEED DRIVE AND CONTROLS FURNISHED AS AN ASSEMBLED PRODUCT. SLEEVE TYPE BEARINGS TYPICAL V. BALL TYPE. NO MECHANICAL SEAL. THESE PUMPS ARE USUALLY SUPPORTED BY THE PIPE; TYPICALLY DO NOT USE INLET/OUTLET FLEXIBLE PIPE CONNECTORS. EDIT THIS SECTION CAREFULLY FOR THE SPECIFIC APPLICATION.*

- A. Factory-assembled and tested, self-regulating, in line wet rotor type circulator pump, with synchronous, permanent-magnet type motor and integrated variable speed electronically commutated motor.

Construction Features:

1. Single phase, 120 VAC or 208-230 VAC as scheduled, 60 Hz.
  2. Pump Shaft: Stainless steel.
  3. Bearings. Metal impregnated carbon sleeve or ball bearing type.
  4. Connection Style: Flanged
  5. Rating: 145 psig at 230 F
- B. Domestic Hot Water: Lead free bronze, glass-filled polypropylene engineered composite or stainless steel impeller; lead free bronze or stainless steel body.
- C. Hydronic Systems: cast iron, glass-filled polypropylene engineered composite, or stainless steel impeller. System-lubricated, cast iron body.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application. UL 778 listed for motor-operated water pumps, including protection against over/under voltage, thermal over-load (motor and electronics), over current, and protection for locked rotor and dry run/no-load condition.
- E. Terminal Box to include gasketed cover, NPT power cable/conduit connection, with coded terminal strip indicating common/neutral/ground.
- F. Controls: Single Phase Electronic Control Converter.

***SPEC EDITOR: SELECT THE APPROPRIATE CONTROL SCHEME BELOW. EDIT FOR PROJECT-SPECIFIC PUMP CONTROL REQUIREMENTS. SOME PUMPS PROVIDE THE LISTED FUNCTIONS WITH THE ON-BOARD CONTROLLER VIA INTERNAL ALGORITHM OR SENSOR, SOME REQUIRE AN EXTERNAL SIGNAL, AND SOME CAN ACCOMMODATE EITHER. SOME LISTED FUNCTIONS ARE NOT OFFERED BY ALL THE LISTED MFRS. FURTHER, THE CHOSEN CONTROL SCHEME WILL DICTATE WHETHER THE PRODUCT REQUIRES A DIGITAL RS-485 COMMUNICATION CONNECTION (BACNET, MODBUS, OR LONWORKS), A 4-20MA EXTERNAL SIGNAL, OR CAN USE A SENSORLESS METHOD. CONTROL VIA DIGITAL COMMUNICATIONS WOULD LIKELY REQUIRE AN ADDITIONAL CONTROL MODULE.***

1. Sensorless Control: Integral electronic variable speed controller shall provide the following user selectable modes of operation without the use of external(remote)sensors:
  - a. Proportional Pressure/Maintain Flow Set Point.
  - b. Constant Differential Pressure/Maintain Pressure Set Point.
  - c. Constant Speed.
  - d. Constant Temperature/Maintain Temperature Set Point
  - e. Constant Temperature Rise/Differential
  - f. Proportional P-T/Maintain Pressure Proportional to Varying Temperature
2. Sensor Control: The integral electronic variable speed controller shall accept an external sensor input of 4-20 mA and provide the following user selected modes of operation:

- a. Proportional Pressure/Maintain Flow Set Point.
  - b. Constant Differential Pressure/Maintain Pressure Set Point.
  - c. Constant Temperature/Maintain Temperature Set Point
  - d. Constant Temperature Rise/Differential
  - e. Proportional P-T/Maintain Pressure Proportional to Varying Temperature
3. Remote Communication and Local Display: Provide single port BACnet 3-wire communication cable CAT 5/6 connection. The local display shall be field adjustable for horizontal or vertical position, allow control mode and set point changes, and display the following information:
- a. Operating Status - On/Off.
  - b. Control Mode.
  - c. Current Set Point Parameter.
  - d. Fault and Warning Signals.

**SPEC EDITOR: BASIS OF DESIGN: GRUNDFOS MAGNA 3; WILO STRATOS; B & G ECOCIRC XL.**

G. Acceptable Manufacturers:

- 1. ITT Bell & Gossett.
- 2. Wilo.
- 3. Grundfos.

**2.4 IN-LINE HORIZONTAL CLOSE COUPLED PUMPS - HANGER SUPPORTED**

**SPEC EDITOR: SIZE GENERALLY 1/4 TO 3HP. KEEP MOTOR IN HORIZONTAL POSITION WHERE POSSIBLE, BUT UNIVERSAL MOUNT MOTOR ALLOWS FOR ANY PIPE ORIENTATION. SUPPORT PUMP VIA PIPES, NOT MOTOR. TYPICALLY DO NOT USE FLEXIBLE COUPLINGS. CONSIDER ADDING CAST IMPELLER (VS STAMPED) AS REQUIRED.**

- A. Close/rigid coupled, single suction impeller. Ceramic mechanical seal. Permanently sealed, permanently lubricated.
- B. Domestic Hot Water: Lead free.
- C. Pump shall be equipped with an internally flushed seal assembly.
- D. Provide universal mount motors that meet NEMA specifications and of size, voltage and enclosure indicated on Drawings. Motor shall be provided with heavy-duty, permanently lubricated ball bearings rated for the maximum load for which the pump is designed.
- E. Acceptable Manufacturers:
  - 1. ITT Bell & Gossett Series 60.
  - 2. Armstrong.
  - 3. Grundfos.
  - 4. Weinman.
  - 5. Taco Series 1600.
  - 6. Patterson.

**2.5 FLOOR-MOUNTED, VERTICAL IN-LINE SPLIT COUPLED PUMPS**

**SPEC EDITOR: GENERALLY, FOR SIZES MORE THAN 3HP; TO 1000 HP. TYPICAL SPLIT-COUPLED PUMPS CAN BE DIRECT-COUPLED OR FLEXIBLE-**

*COUPLED. CONSTRUCTION HAS BALL BEARINGS, MECHANICAL SEAL; THESE PUMPS ARE SUPPORTED/ANCHORED TO CONCRETE PAD, WITH INLET/OUTLET FLEXIBLE PIPE CONNECTORS. CONSIDER ADDING REQUIREMENT FOR FLEXIBLE COUPLING (DODGE, OMEGA, DURA - FLEX) FOR SEPARATE REMOVAL/REPLACEMENT OF LARGER (+15 HP) MOTORS. USE SLOWER SPEEDS 1800/1200 RPM FOR HIGH FLOW, LOW HEAD APPLICATIONS. VERTICAL MOTOR ORIENTATION OFFERS LOWER VIBRATION/NOISE, LOWER IMPELLER/SHAFT LOADING (LESS PRESSURE IMBALANCE), LOWER CAVITATION POTENTIAL. NO SUCTION DIFFUSER REQUIRED.*

- A. Split-coupled, single suction enclosed impeller. Mechanical seals. Carbon graphite throttle bushing.
- B. Pump shall be equipped with an externally flushed seal assembly with manual air vent valve.
- C. Provide universal mount motors that meet NEMA specifications and of size, voltage and enclosure indicated on Drawings. Motor shall be provided with heavy-duty, greaseable or permanently lubricated ball bearings rated for the maximum load for which the pump is designed.
- D. Acceptable Manufacturers:
  - 1. ITT Bell & Gossett Series 80-SC.
  - 2. Armstrong.
  - 3. Grundfos.
  - 4. Weinman.
  - 5. Taco KS Vertical Split coupled.

**2.6 FLOOR MOUNTED, DOUBLE SUCTION PUMPS**

*SPEC EDITOR: THIS SECTION CAN BE USED FOR VERTICAL OR HORIZONTAL SPLIT CASE. EDIT TO SUIT PROJECT REQUIREMENTS. VERTICAL SPLIT CASE PUMPS SAVE SPACE BUT ARE SINGLE SOURCE AND SHALL ONLY BE SPECIFIED WITH THE PERMISSION OF THE U-M DESIGN MANAGER.*

- A. Single stage, double suction centrifugal, bronze fitted, base mounted, flexibly coupled pump.
- B. Vertical or horizontal split case as indicated, cast iron volute with integrally cast feet, gauge ports at nozzles, vent, and drain ports. Horizontal shaft unless specifically indicated otherwise.
- C. Stainless steel shaft designed for less than 0.002 inch deflection, with mechanical seals suitable for temperature and service scheduled, with re-greaseable bearings. Bearing life shall be L10 50,000 hr. life minimum. Bearing grease shall be rated to 700 Deg F and resist water/condensation washout.
- D. Mechanical carbon face seal rotating against a stationary silicon carbide face.
- E. Pump shall be equipped with an internally flushed seal assembly.
- F. Impeller shall be of the enclosed double suction type made of low zinc silicon brass or bronze, hydraulically and dynamically balanced and keyed to shaft.
- G. The pump bearings and mechanical seals shall be serviceable without disturbing the upper casing half, piping connections or electrical motor connections.

- H. Base: Pump and motor shall be mounted on a single, rigid, groutable, welded, structural steel frame.
- I. Acceptable Manufacturers Vertical Split Case Pumps:
  - 1. ITT Bell & Gossett VSX.
- J. Acceptable Manufacturers Horizontal Split Case Pumps.
  - 1. ITT Bell & Gossett.
  - 2. Armstrong.
  - 3. Weinman.
  - 4. Paco.
  - 5. Patterson.

**2.7 END-SUCTION, CLOSE-COUPLED PUMPS**

**SPEC EDITOR: BASIS OF DESIGN: SERIES 1531 BELL & GOSSETT. OCCASIONALLY USED FOR HYDRONIC SERVICE, OFTEN USED FOR DOMESTIC BOOSTERS.**

- A. Single stage, end suction centrifugal, bronze fitted, close-coupled with base plate.
- B. Provide lead free when used for domestic water service.
- C. Mechanical seals with ceramic seal seat and carbon seal ring. Oil or grease lubricated, bronze sleeve bearings. Provide slinger on motor shaft between motor and seals to prevent liquid that leaks past pump seals from entering the motor bearings.
- D. Back pull-out design to allow pump bearings and seals to be serviced without disturbing piping.
- E. Provide universal mount motors that meet NEMA specifications and of size, voltage and enclosure indicated on Drawings.
- F. Acceptable Manufacturers:
  - 1. ITT Bell & Gossett.
  - 2. Armstrong.
  - 3. Weinman.
  - 4. Taco.
  - 5. Patterson.

**2.8 FLOOR-MOUNTED, END-SUCTION, FLEXIBLY-COUPLED PUMPS**

**SPEC EDITOR: BASIS OF DESIGN: SERIES BELL & GOSSETT 1510**

- A. Single stage, end suction centrifugal, bronze fitted, base mounted pump, flexibly-coupled.
- B. Vertical split case back pull-out design to allow pump bearings and seals to be serviced without disturbing piping connections or electric motor connections.
- C. Wear Rings (if provided as standard): Replaceable, bronze.
- D. Mechanical seals with ceramic seat and carbon seal ring. Oil or grease lubricated, bronze sleeve bearings.
- E. Base: Pump and motor shall be mounted on a single, rigid, groutable, welded, structural steel frame.

- F. Acceptable Manufacturers:
  - 1. ITT Bell & Gossett.
  - 2. Armstrong.
  - 3. Weinman.
  - 4. Taco.
  - 5. Patterson.

**PART 3 - EXECUTION**

**3.1 GENERAL PUMP INSTALLATION**

- A. Install the pump as recommended by the manufacturer and as shown on the Drawings. Provide adequate clearance for service access.
- B. Independently support piping from the pump casing, regardless of what is recommended by the manufacturer. Demonstrate to the Commissioner that the piping is independently supported.
- C. Fill and vent the system of all air. Purge the pump of air as recommended by manufacturer; check for proper rotation.
- D. Place the pump in service and check for proper operation. When required by the Commissioner, record voltage and amperage draw (separate from the T&B contractors work) and provide report to Commissioner.

**3.2 IN-LINE PUMP INSTALLATION**

- A. Install suction and discharge flexible connectors as recommended by the manufacturer and as shown on the drawings.
- B. Verify pump is designed for the intended orientation; horizontal versus vertical motor/shaft orientation.
- C. Support the pump as recommended by manufacturer. Do not attach supports to motor.

**3.3 FLOOR-MOUNTED PUMP INSTALLATION**

- A. Set pump base level, using stainless steel shims and metal blocks designed for leveling machinery bases. Anchor/attach to base as recommended by the manufacturer. Pre-align, connect piping, re-check alignment, and then grout with non-shrink grout.
- B. Provide final alignment in field via laser alignment device, by the manufacturer's representative. Submit alignment test data for approval. If report indicates pump cannot be aligned properly, correct conditions and re-laser-align.

**3.4 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.



**3.5 MANUFACTURER INSPECTION AND START-UP**

- A. For all floor mounted pumps and for all inline pumps greater than 3 HP, after installation and prior to operation, pump manufacturer's factory trained field representative shall inspect the pumps for proper installation and lubrication, final align pump/motor/coupling using laser alignment, conduct start-up, and submit written report.

**END OF SECTION 232123**

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 232216 - STEAM AND CONDENSATE PIPING SPECIALTIES

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 232216 - STEAM AND CONDENSATE PIPING SPECIALTIES**

**REVISIONS:**

**8-1-99: CONTENT APPROVED AS NEW MASTER**

**3-29-05: LAST SPEC TEAM REVISION**

**1-05-07:UPDATED PER STEAM & HYDRONICS COMMITTEE MTG JAN 07**

**06-03-08: ADDED WATON-MCDANIEL TO FLASH TANK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Furnish and install piping, fittings, and specialties for the following systems:
  - 1. Low pressure steam and condensate systems (nominal 5 to 15 psig)
  - 2. Medium pressure steam and condensate systems(nominal 60 psig)
  - 3. Pumped condensate

**PART 2 - PRODUCTS**

**SPEC EDITOR: FOR ALL TRAPS, PROVIDE A SCHEDULE ON DRAWINGS WITH MAKE AND MODEL NUMBER.**

**2.1 FLOAT AND THERMOSTATIC TRAPS:**

**SPEC EDITOR: F&T TRAPS ARE FOR LOW PRESSURE STEAM, 25 PSI AND UNDER. THEY ARE SUBJECT TO DAMAGE IF WATER HAMMER, EXCESSIVE TEMPERATURES OR PRESSURES ARE PRESENT. THEY CAN BE USED FOR 60 PSIG STEAM.**

- A. Cast iron body, bolted cap, renewable, stainless steel internal components, balanced pressure thermostatic air vent. Internal parts shall be accessible without disturbing piping.
- B. Capable of discharging condensate, air and other non-condensable gasses at pressures from 125 psig to 25 inches of vacuum without loss of steam.
- C. Manufacturers: Armstrong A and B series, ITT Hoffman, Spirax-Sarco, Watson McDaniels.

**2.2 INVERTED BUCKET TRAPS:**

*SPEC EDITOR: BUCKET TRAPS ARE INFREQUENTLY USED. USE WHERE CONDENSATE MUST BE LIFTED, AND FOR 60 PSIG TRAPS*

- A. ASTM A 278, class 30 cast iron body and cap, pressure rated for 250 psi; stainless steel head and seat; stainless steel valve retainer, lever, guide pin assembly, brass or stainless steel bucket.
- B. Manufacturers: Armstrong Series 800, ITT Hoffman, Spirax-Sarco, Watson McDaniels

**2.3 CONDENSATE FLASH TANK:**

*SPEC EDITOR: FOR USE WITH 60 PSIG STEAM ONLY.*

- A. Provide condensate flash tank of size and with openings as shown on drawings. Tank shall be ASME constructed and stamped for 125 PSIG.
- B. Manufacturers: Cemline, Spirax-Sarco, Wessels, Watson Mcdaniel.

**2.4 VACUUM BREAKERS:**

*SPEC EDITOR: PSIG. IS THIS THE MINIMUM ? 125 OR 150 PSIG ?*

- A. Brass body, stainless steel retainer tube, ball and spring, rated for 365F, 300 psig.
- B. Manufacturers: Hoffman, Spirax-Sarco, Bell & Gossett

*SPEC EDITOR: USED TYPICALLY WHEN VENTING STEAM.*

**2.5 DRIP PAN ELBOWS:**

- A. Cast iron construction, ASTM A126, Class B, rated for 250psig, 450F.
- B. Manufacturers: Keckley, Spence, Spirax-Sarco.

**2.6 GATE VALVE - CAST STEEL (FOR USE IN CENTRAL POWER PLANT ONLY):**

*SPEC EDITOR: USED ONLY IN POWER PLANT WORK.*

- A. Cast steel body, bolted bonnet, rising stem, seal-welded seat rings, flanged connections, with chromium stainless steel trim, O.S. & Y class 150, type 410 stainless steel hard facing seating surfaces, rated for steam at 1000 F.
- B. Valves 10" and larger shall be positively proven to be new with a dated certificate of manufacture from the manufacturer.
- C. Manufacturers: Crane No: 47XU, Stockham No: J1009B8F, Nibco, Grinnell.

**2.7 GATE VALVE - CAST IRON (FOR USE AT BUILDING BOILERS ONLY):**

*SPEC EDITOR: REVISE TO MEET BOILER CODE WITH INTERGRAL DRAIN.*

**SPEC EDITOR: USED ONLY AT THE DISCHARGE FROM STEAM BOILERS.**

- A. Cast iron body ASTM A126 class B or class C, bolted bonnet, rising stem, flanged connections, bronze trim with bronze seat rings, nickel plate steel stem, wedge disk type gate, O.S.& Y. class 125.
- B. Manufacturers: Crane Fig. 465, Grinnell 6020A, NIBCO F-637-31, Stockham

**2.8 GLOBE VALVE:**

**SPEC EDITOR: ONLY USED FOR STEAM PRV BYPASS.**

- A. Through 2": 150 pound rated, bronze body, threaded, Teflon disc, rising stem.  
Manufacturer: Crane No. 7TF, Grinnell No. 3240, Nibco, Stockham B-22-T.
- B. 1/2" and larger": 125 pound rated, iron body, bronze trim, renewable seat and disc.  
Manufacturer: Crane No. 351, Grinnell No. 6200A, Nibco, Stockham G-512.

**2.9 SAFETY RELIEF VALVES:**

**SPEC EDITOR: IF SAFETY RELIEF VALVES ARE REQUIRED, ADD TEXT TO SPECIFICATIONS. USE THIS RELIEF VALVE WITH PRV INSTALLATION. BOILER RELIEF VALVES SHOULD BE SPECIFIED WITH THE BOILER.**

**SAFETY RELIEF VALVES IN FLASH TANKS - VM/RP TO ADD SPECS.**

**2.10 PRESSURE REDUCING VALVES:**

**SPEC EDITOR: VERIFY SECO METAL DISC.**

- A. Pressure reducing valves shall be single seated, flanged, ASA 250 lb.; cast iron body, stainless steel diaphragm, Seco metal disc, stainless steel stem, and carbon steel main spring. Valves shall be normally closed type and designed for dead end service. Steam velocity through the valve shall be limited to 7,000 fpm.
- B. Provide muffling orifice required to limit sound level to 85 dba, 3 feet from the valve.
- C. Manufacturers: Armstrong, Leslie, Spirax-Sarco, Spence.

**PART 3 - EXECUTION**

**3.1 PIPING INSTALLATION:**

- A. See Section 221113 for piping materials and installation requirements.
- B. Do not raise gravity condensate return pipe unless authorized by the engineer.

**SPEC EDITOR: DRIP LEG AND ALL THE TRAP LOCATIONS SHALL BE INDICATED IN DRAWINGS**

- C. Drip and Trap: At end of steam mains, at the end of horizontal runs, prior to control valves (where condensate will collect behind valve when closed), at low points (where steam pipe rises in direction of flow), at intervals of no less than 200 feet for continuous pipe, and where noted on the drawings, provide drip leg and connect to gravity condensate return piping through float and thermostatic, minimum 3/4". See drawings for drip size and detail.

**3.2 STEAM TRAP SELECTION AND INSTALLATION:**

**SPEC EDITOR: INSTALLATIONS AND PIPING ARRANGEMENTS VARY WITH EQUIPMENT SERVED, STEAM PRESSURES, TRAP TYPE AND MANY OTHER CONSIDERATIONS. CONSULT MANUFACTURER'S REPRESENTATIVE FOR PROPER APPLICATION AND INSTALLATION DETAILS.**

- A. Unless noted otherwise, select traps for three times design load for coils, and two times design load for converters. Install steam traps in accessible locations as close as practical to connected equipment. Locate trap below outlet of equipment served to minimize condensate accumulation in equipment. See drawings for installation requirements.

**3.3 PRESSURE REDUCING STATION INSTALLATION:**

**SPEC EDITOR: DRIP PAN ELBOW IS REQUIRED ON RELIEF VALVE INSTALLATION WHERE DISCHARGE MUST GO UP AFTER COMING OUT OF RELIEF VALVE. SHOW ROUTING OD RELIEF VALVE ON DRAWINGS. ROUTE TO SAFE LOCATION, WHERE DISCHARGE WILL NOT POSE A HAZARD TO PEOPLE.**

- A. Provide single stage PRV stations where indicated and as scheduled on drawings. Each station shall consist of steam pressure reducing valves, strainers, relief valves, isolation gate valves, globe style bypass valves, pressure gauges etc. as detailed.

**3.4 BYPASS AND DRAIN INSTALLATION:**

**SPEC EDITOR: THIS IS USED TO SLOWLY ACTIVATE STEAM LINES, AND TO REDUCE WATER HAMMER. IT IS NOT REQUIRED AT TERMINAL CONNECTION (ABSORPTION CHILLERS). IT IS USED PRIMARILY IN MAIN VALVES. INDICATE REQUIRED LOCATIONS ON DRAWINGS.**

- A. Provide bypass and drain connection for steam valves 8" and larger. Comply with MSS SP-45 bypass and drain connections.

**3.5 PRESSURE REDUCING STATION INSTALLATION:**

- A. Install drip pan elbow as close as possible to relief valve. Extend drains for drip pan elbow to indirect waste at floor drain.
- B. Extend relief valve discharge as indicated on drawings.

- C. Set valves to relieve at 15 psig.
- D. Properly hang, guide and anchor all related piping to secure the pipe during PRV operation.

**3.6 SAFETY RELIEF INSTALLATION:**

- A. Install in vertical upright position as close as possible to the pressure reducing valve.
- B. The installation shall comply with all manufacturer's recommendations.

**3.7 FLASH TANK INSTALLATION:**

- A. Install as detailed and per manufacturer's recommendation.

**END OF SECTION 232216**



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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 232300 - REFRIGERANT PIPING

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 232300 - REFRIGERANT PIPING**

**REVISIONS:**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK**

- A. Provide refrigerant piping and accessories used for air conditioning applications.

**1.3 QUALITY ASSURANCE**

- A. Regulatory Requirements: Comply with provisions of the following codes:
  - 1. ANSI B31.5: ASME Code for Pressure Piping - Refrigerant Piping.
  - 2. ANSI/ASHRAE Standard 15: Safety Code for Mechanical Refrigeration.
  - 3. ASHRAE Standard 34: Number Designation and Safety Classification of Refrigerants.
  - 4. EPA requirements in Section 608: Prohibition of Venting and Regulation of CFC Requirements

**1.4 ACCEPTABLE MANUFACTURES**

- A. Refrigerant Valves and Specialties: Alco Controls Div., Emerson Electric., ASCO, Danfoss Electronics, Inc., EATON Corporation, Control Div., Henry Valve Company, Parker-Hannifin Corporation, Refrigeration and Air Conditioning Division, Sporlan Valve Company, Hansen.

**PART 2 - PRODUCTS:**

**2.1 REFRIGERANT PIPING**

- A. Refer to Section 221113 for piping, fittings, and joints.

## 2.2 REFRIGERANT VALVES

- A. General: Complete valve assembly shall be and designed to conform to ARI 760.
- B. Globe: 450 psig maximum operating pressure, 275 deg. F maximum operating temperature; cast bronze body, with cast bronze or forged brass wing cap and bolted bonnet; replaceable resilient seat disc; plated steel stem. Valve shall be capable of being repacked under pressure. Valve shall be straight through or angle pattern, with solder-end connections.
- C. Check Valves - Smaller Than 7/8 Inch: 500 psig maximum operating pressure, 300 deg. F maximum operating temperature; cast brass body, with removable piston, Teflon seat, and stainless steel spring; straight through globe design. Valve shall be straight through pattern, with solder-end connections.
- D. Check Valves - 7/8 inch and Larger: 450 psig maximum operating pressure, 300 deg. F maximum operating temperature; cast bronze body, with cast bronze or forged brass bolted bonnet; floating piston with mechanically retained Teflon seat disc. Valve shall be straight through or angle pattern, with solder-end connections.

**SPEC EDITOR: REVIEW SOLENOID VALVES CAREFULLY, SELECT VOLTAGE AND NORMAL POSITION**

- E. Solenoid Valves: UL-listed, 250 deg. F temperature rating, 400 psig working pressure; forged brass, with Teflon valve seat, two-way straight through pattern, and solder end connections. Provide manual operator to open valve. Furnish complete with NEMA 1 solenoid enclosure with 1/2 inch conduit adapter, holding coil, voltage to meet controls requirements.
- F. Thermal Expansion Valves: thermostatic adjustable, modulating type; size as required for specific evaporator requirements, and factory set for proper evaporator superheat requirements. Valves shall have copper fittings for solder end connections; complete with sensing bulb, a distributor having a side connection for hot gas bypass line, and an external equalizer line.
- G. Hot Gas Bypass Valve: adjustable type, sized to provide capacity reduction beyond the last step of compressor unloading; and wrought copper fittings for solder end connections.
- H. Charging and Purging Valves:  
Manufacturer: Henry Series.
- I. Refrigeration Ball Valve:  
Manufacturer: Henry Series 900,000

## 2.3 REFRIGERANT PIPING SPECIALTIES

- A. General: Complete refrigerant piping specialty assembly shall be UL-listed and designed to conform to ARI 760.
- B. Strainers: 500 psig maximum working pressure; forged brass body with monel 80-mesh screen, and screwed cleanout plug; Y-pattern, with solder end connections.

- C. Moisture/liquid Indicators: 500 psig maximum operation pressure, 200 deg. F maximum operating temperature; forged brass body, with replaceable polished optical viewing window, and solder end connections.

**SPEC EDITOR: CAREFULLY REVIEW AND EDIT PARAGRAPHS D, E AND F.**

- D. Filter-driers: 500 psig maximum operation pressure; steel shell, flange ring, and spring, ductile iron cover plate with steel capscrews, and wrought copper fittings for solder end connections. Furnish complete with replaceable filter-drier core kit, including gaskets, as follows:

**SPEC EDITOR: SELECT FROM THE FOLLOWING TWO OPTIONS.**

- 1. Standard capacity desiccant sieves to provide micron filtration.
  - 2. High capacity desiccant sieves to provide micron filtration and extra drying capacity.
- E. Suction Line Filter-Drier: 350 psig maximum operation pressure, 225 deg. F maximum operating temperature; steel shell, and wrought copper fittings for solder end connections. Permanent filter element shall be molded felt core surrounded by a desiccant for removal of acids and moisture for refrigerant vapor.
  - F. Suction Line Filters: 500 psig maximum operation pressure; steel shell, flange ring, and spring, ductile iron cover plate with steel capscrews, and wrought copper fittings for solder end connections. Furnish complete with replaceable filter core kit, including gaskets, as follows:
  - G. Flexible Connectors: 500 psig maximum operating pressure; seamless tin bronze or stainless steel core, high tensile bronze braid covering, solder connections, and synthetic covering; dehydrated, pressure tested, minimum 7 inch in length.

### **PART 3 - EXECUTION**

#### **3.1 REFRIGERANT PIPING INSTALLATION**

- A. General: Install refrigerant piping per Section 221113, and in accordance with ASHRAE Standard 15.
- B. Arrange piping to allow normal inspection and servicing of compressor and other equipment. Install valves and specialties in accessible locations to allow for servicing and inspection.
- C. Install branch tie-in lines to parallel compressors equal length, and pipe identically and symmetrically.
- D. Slope refrigerant piping as follows:
  - 1. Install horizontal hot gas discharge piping with 1/2" per 10 feet downward slope away from the compressor.
  - 2. Install horizontal suction lines with 1/2 inch per 10 feet downward slope to the compressor, with no long traps or dead ends which may cause oil to separate from the suction gas and return to the compressor in damaging slugs.

3. Install traps and double risers where indicated, and where required to entrain oil in vertical runs.
  4. Liquid lines may be installed level.
- E. Install strainers immediately ahead of each expansion valve, solenoid valve, hot gas bypass valve, compressor suction valve, and as required to protect refrigerant piping system components.
  - F. Install moisture/liquid indicators in liquid lines between filter/driers and thermostatic expansion valves and in liquid line to receiver.
    1. Install moisture/liquid indicators in lines larger than 2-1/8 inch OD, using a bypass line.
  - G. Install unions to allow removal of solenoid valves, pressure regulating valves, expansion valves, and at connections to compressors and evaporators.
  - H. Install flexible connectors at the inlet and discharge connection of compressors.

### 3.2 VALVE INSTALLATION

- A. General: Install refrigerant valves where indicated, and in accordance with manufacturer's instructions.
- B. Install globe valves on each side of strainers and driers, in liquid and suction lines at evaporators, and elsewhere as indicated.
- C. Install a full sized, 3-valve bypass around each drier.
- D. Install solenoid valves ahead of each expansion valve and hot-gas bypass valve. Install solenoid valves in horizontal lines with coil at the top.
  1. Electrical wiring for solenoid valves is specified in Division 26 and 230900. Coordinate electrical requirements and connections.
- E. Thermostatic expansion valves may be mounted in any position, as close as possible to the evaporator.
  1. Where refrigerant distributors are used, mount the distributor directly on the expansion valve outlet.
  2. Install the valve in such a location so that the diaphragm case is warmer than the bulb.
 

**SPEC EDITOR: VERIFY PROPER LOCATION FOR BULB WITH VALVE MANUFACTURER.**
  3. Secure the bulb to a clean, straight, horizontal section of the suction line using two bulb straps. Do not mount bulb in a trap or at the bottom of the line.
  4. Where external equalizer lines are required make the connection where it will clearly reflect the pressure existing in the suction line at the bulb location.
- F. Install pressure regulating and relieving valves as required by ASHRAE Standard 15.

### 3.3 FIELD QUALITY CONTROL

- A. Inspect, test, and perform corrective action of refrigerant piping in accordance with ASME Code B31.5, Chapter VI.
- B. Repair leaking joints using new materials, and retest for leaks.

### 3.4 CLEANING

**SPEC EDITOR: THIS ARTICLE IS REQUIRED WHERE OTHER THAN TYPE ACR TUBING IS ALLOWED.**

- A. Before installation of copper tubing other than Type ACR tubing, clean the tubing and fitting using following cleaning procedure:
  - 1. Remove coarse particles of dirt and dust by drawing a clean, lint free cloth through the tubing by means of a wire or an electrician's tape.
  - 2. Draw a clean, lint free cloth saturated with trichloro-ethylene through the tube or pipe. Continue this procedure until cloth is not discolored by dirt.
  - 3. Draw a clean, lint free cloth, saturated with compressor oil, squeezed dry, through the tube or pipe to remove remaining lint. Inspect tube or pipe visually for remaining dirt and lint.
  - 4. Finally, draw a clean, dry, lint free cloth through the tube or pipe.

### 3.5 ADJUSTING

- A. Verify actual evaporator applications and operating conditions, and adjust thermostatic expansion valve to obtain proper evaporator superheat requirements.
- B. Adjust controls and safeties. Replace damaged or malfunctioning controls and equipment with new materials and products.

### 3.6 CHECK, TEST AND START-UP

- A. Charge system using the following procedure:
  - 1. Install core in filter dryer after leak test but before evacuation.
  - 2. Evacuate refrigerant system with vacuum pump; until temperature of 35 deg F is indicated on vacuum dehydration indicator.
  - 3. During evacuation, apply heat to pockets, elbows, and low spots in piping.
  - 4. Maintain vacuum on system for minimum of 5 hours after closing valve between vacuum pump and system.
  - 5. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psi.
  - 6. Complete charging of system, using new filter dryer core in charging line. Provide full operating charge.
- B. Train Owner's maintenance personnel on procedures and schedules related to start-up and shut-down, troubleshooting, servicing, and preventative maintenance of refrigerant piping valves and refrigerant piping specialties.

END OF SECTION 232300



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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 232513 - CHEMICAL WATER TREATMENT, CLOSED LOOP WATER SYSTEMS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 232513 - CHEMICAL WATER TREATMENT, CLOSED LOOP WATER SYSTEMS**

***SPEC EDITOR: THE CHILLED WATER SYSTEM AT UNIVERSITY HOSPITAL IS A HYBRID CLOSED/OPEN LOOP SYSTEM; THIS SPECIFICATION MUST BE SPECIALLY MODIFIED WHEN USED FOR WORK ON THAT SYSTEM. CONTACT THE U-M DESIGN MANAGER FOR DIRECTION.***

***JAN. 2017: ADDED U.S. WATER AS APPROVED CSP PER STM/HYDRONICS MTT. D. KARLE***

***SEPT. 2017: REMOVED GE WATER AS APPROVED CSP PER HYDRONICS AND STEAM MTT DUE TO POOR SERVICE. D. KARLE***

***JUNE 2018: ADDED NOVATECH AND ADVANTAGE CONTROLS AS APPROVED MFR.S FOR COUPON RACKS, DELETED VECTOR INDUSTRIES (DOES NOT MAKE RACKS), PER REQUEST OF FACILITIES MAINTENANCE/N. VANDERKOLK. D. KARLE.***

***FEB. 2019: REVISED CROWN SOLUTIONS TO VEOLIA WATER, NEW CORPORATE NAME. D. KARLE***

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

***SPEC EDITOR: IN 1 AND 2 BELOW, SELECT PROPER SPEC SECTION NUMBER BY PROJECT. DELETE SUSTAINABLE DESIGN / LEED IF NOT APPLICABLE TO THE PROJECT.***

- B. Related Sections:
1. Section 018113 - Sustainable Design Requirements
  2. Section 019110/019100 - Facilities Commissioning
  3. Section 220500 - Common Work Results for Mechanical
  4. Section 221113 - Piping Materials and Methods
  5. Section 220523 - Valves
  6. Section 220519 - Thermometers, Pressure Gauges, and Accessories
  7. Section 220553 - Mechanical Identification
  8. Section 220719 - Mechanical Systems Insulation

**1.2 SUMMARY**

- A. Products specified in this section include the following:
1. Chemical Inhibitors for Water
  2. Chemicals for Inhibitors and cleaning
  3. Shot Feeder

4. Corrosion Coupon Rack
  5. Glycol Feed System
  6. Ethylene Glycol
- B. Provide a Chemical Services Provider (CSP) to perform the services described below.
- C. Provide water treatment products and services including:
1. Chemicals for cleaning, passivation, and treatment of each system.
  2. On-going treatment, chemicals, testing, certification, and reports to demonstrate effective water treatment is maintained at all times.
  3. Start-up and operation of chemical treatment equipment.
- D. Provide a complete chemical water treatment program during construction for all new and reused piping networks. This program shall begin from the point each system is filled during construction and extend until Substantial Completion or final Owner acceptance of each system, whichever occurs later. The program shall include water analysis, chemicals, testing, equipment, consulting and service for the following systems:
1. Heating Hot Water System
  2. Chilled Water System
  3. Dual Temperature Water System
  4. Process Cooling System
  5. Glycol System
  6. All other closed loop systems
- E. Attend project meetings as required to plan, schedule and coordinate above activities with other project contractors and the Owner.
- F. Provide recommended testing procedures and chemical treatment schedule for Owner's personnel. This information shall be submitted to the owner in a Program Administration Manual.

### 1.3 SUBMITTALS

- A. Product Data: Include rated capacities; water-pressure drops; shipping, installed, and operating weights; and complete data on furnished products listed below:
1. Shot Feeders
  2. Coupon Racks
  3. Glycol Feed System
  4. Flow Indicators
  5. Valves
  6. Product specifications and MSDS's for each chemical used
  7. Cleaning Procedures
  8. Passivation Procedures
  9. Chemical Treatment Procedures
  10. Shop Drawings
- B. Shop Drawings to include detailed equipment assemblies indicating dimensions, weights, loads, required clearances, method of field assembly, components, and the location and size of each field connection as necessary to assist the mechanical contractor with proper system installations

- C. Submit resume of water treatment personnel and name of Chemical Services Provider.
- D. Service Reports as indicated under Part 2 below.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. American Society for Testing and Materials (ASTM)
    - a. D859 - Test Method for Silica in Water
    - b. D1067 - Test Methods for Acidity/Alkalinity in Water
    - c. D1068 - Test Methods for Iron in Water
    - d. D1126 - Test Method for Hardness in Water
    - e. D3370 - Practices for Sampling Water from Closed Conduits
    - f. D4012 - Test Method for Adenosine Triphosphate (ATP) Content of Microorganisms in Water
    - g. D5465 - Practice for Determining Microbial Colony Counts from Waters Analyzed by Plating Methods
- C. Conform to all applicable Codes, Regulations, and Municipal requirements for the use and disposal of chemicals (including cleaning compounds) and waste to public sewer systems.
  - 1. Wastewater shall be discharged to the sanitary sewer only if it has a pH between 5.0 and 10.0 and meets the requirements of the City of Ann Arbor Sewer Use Ordinance. For wastewater not meeting such criteria, contact U-M Occupational Safety and Environmental Health (OSEH) Hazmat at 734-763-4568 for proper disposal instructions. City of Ann Arbor Sewer Use Limitations can be found at the following website: <http://www.municode.com/resources/gateway.asp?pid=11782&sid=22> or by contacting U-M OSEH Environmental Protection & Permitting Program (EP3) at 734-936-1920
  - 2. Glycols (of any type) shall not be discharged to the sanitary sewer. Contact U-M OSEH HazMat at 734-763-4568 for proper disposal instructions.
- D. Wastewater containing any chemical or sediment is prohibited from discharge to the storm water system. No chemical shall contain Chromates or Inorganic Phosphates.

**1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Package for delivery to best protect finished surfaces while using the least amount of single-use packaging as possible. Deliver equipment and components adequately packaged for lifting, skidding, or rolling into final position, according to manufacturer's instructions. If possible, package and ship products using reusable blankets and fabrics, or reusable cardboard and crate systems.

- B. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- C. Store chemicals in curb protected area. Such secondary containment areas must have the capacity to hold the volume of the largest container or 10% of the combined containers, whichever larger. If room has no floor drains, then the room itself may be considered sufficient secondary containment. If the room is considered the secondary containment ensure there is a lip at the door so no liquids can exit the room in the event of a leak. Verify field conditions before storing any chemicals
  - 1. Provide temporary containment areas when permanent containment areas do not exist. Remove temporary containment at the end of construction.

**1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion. This warranty does not include ongoing chemical treatment or monitoring.

**1.7 ACCEPTABLE CHEMICAL SERVICE PROVIDERS (CSPS)**

- A. Approved CSPs
  - 1. Chemtreat
  - 2. Veolia Water
  - 3. Kroff
  - 4. Mitco
  - 5. Nalco
  - 6. Rochester Midland
  - 7. U.S. Water Services

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. CSP Services:
  - 1. The CSP shall provide all cleaning and treatment chemicals, basic services, testing, equipment and materials necessary for a complete water treatment program.

2. The CSP shall perform an analysis of the supply water to determine the type and quantities of chemical treatment needed to maintain the required water quality to prevent corrosion, scaling, and biological growth. The CSP will at minimum provide weekly site visits to verify proper water treatment for the first month after any system or part of a system is treated. Provide monthly visits thereafter, or more often if required to assure performance requirements are being met, to analyze water samples, inspect equipment, and add additional chemicals as required to maintain proper water treatment, until final written Owner acceptance of the respective system.
3. At each site visit CSP shall analyze each system for corrosion inhibitors, pH, total iron, total copper, bacteria levels (provide monthly analytical laboratory analysis), and conductivity; inspect loss from corrosion coupons (provide analytical laboratory analysis every three months), record make-up meter readings, and perform any other tests necessary to validate that corrosion, scale, and organic growth is being prevented.
4. Reports:
  - a. Submit a written startup test report for each system placed into service.
  - b. A service report shall be prepared on site by the CSP, submitted at the time of each service visit (with copies immediately provided to the Owner and Commissioner), which shall include all required test results and recommendations.
  - c. Additionally, provide final reports for approval to the Owner and Commissioner regarding each site service visit, certified by an Officer of the CSP, within one week of any water treatment activity. Such reports shall include the results of any field or lab tests. Reports shall clearly state if the required water quality and maximum corrosion rates are being achieved.
  - d. At a minimum, each report shall include the following information:
    - 1) System Treated:
    - 2) Date
    - 3) Conductivity
    - 4) pH
    - 5) Total Iron
    - 6) Total Copper
    - 7) Bacteria(cfu) (monthly analytical laboratory analysis)
    - 8) Coupon Corrosion Rates (three month analytical laboratory analysis)
    - 9) Make-up Water Quantity since Last Visit
    - 10) Corrosion Inhibitor level (ppm)
    - 11) Silica level (ppm)
5. Conduct final on-site system turn over meeting with Owner and Commissioner. Present final validation report demonstrating that performance requirements have been achieved and that each system is currently properly treated.
6. When required by Part 3, train Owner's maintenance personnel in water treatment procedures.
7. Program Administration Manual:

- a. The CSP shall provide the Owner with two (2) Program Administration Manuals including sections covering program control, testing requirements, in plant logs, safety data and system information. Each section shall include the following:
  - 1) Program Control: Include a complete program outline with chemical descriptions, control ranges, and required action for "out of range" situations. Also include complete ordering instructions with applicable account numbers and phone numbers.
  - 2) Testing Requirements: This section will include basic testing practices as well as detailed test instructions for each test to be performed.
  - 3) In-Plant Logs: Include detailed testing log sheets for each system to be tested including room to record one (1) month's data on one (1) sheet and a section to log chemical inventory.
  - 4) Safety Data: Include the CSP's 24-hour toll free safety hotline number as well as MSDS sheets for each chemical used.
  - 5) System Information: Include any equipment manuals and related information.

## **2.2 TREATMENT PROGRAM - FLUSHING AND CLEANING**

- A. Cleaning chemicals shall be non-phosphate and non-acidic.
- B. Flush and clean all new and reused piping.
- C. Provide a flush/clean plan for approval. Provide and later remove all temporary bypasses, drains, vents, etc. required to flush and clean the system. Temporary components for flushing and cleaning are not indicated on the drawings.
- D. Flush and clean systems per the general procedures specified in Related Sections; clean systems per the approved cleaning procedures submitted under this specification section. Provide and install all required cleaning chemicals.
- E. Verify that adequate cleaning chemical was added, that cleaning was effective, and test that cleaning chemicals were properly rinsed from the system. Provide a report certifying that cleaning and rinsing, was properly executed.
- F. Provide passivation and chemical treatment immediately after each system has been cleaned and flushed. Systems shall not stand filled with fluids for periods longer than 48 hours without beginning flushing and cleaning which shall immediately be followed by the passivation and chemical treatment procedures.



### 2.3 TREATMENT PROGRAM - CHEMICAL TREATMENT AND PASSIVATION

- A. Provide passivation and chemical treatment per the approved chemical treatment procedures. Chemically treat new and reused piping networks using chemicals and treatment procedures compatible with the system being cleaned and the chemical treatment chemicals in existing piping systems being connected to. Test existing piping systems or otherwise determine chemical treatment in existing piping and validate compatibility. Note that existing systems may be silica based, adjust water treatment program accordingly.

***SPEC EDITOR: WHEN CONNECTING INTO EXISTING ACTIVE SYSTEMS, DEVELOP A COORDINATION PLAN IN CONSULTATION WITH U-M PLANT AND REVISE THE BELOW SAMPLE PARAGRAPH ACCORDINGLY. THIS SPECIFICATION REQUIRES POLYMER BASED INHIBITORS, EXISTING SYSTEMS MAY BE SILICA BASED. IT MAY BE DESIRABLE TO CONVERT THE EXISTING PIPING NETWORK TO POLYMER BASED AS A PART OF YOUR PROJECT.***

- B. When connecting into active existing systems, treat piping networks installed or reused by the project and verify by lab analysis that the treatment levels per the treatment plan have been attained prior to connecting into the existing active system. Submit validating report for approval.
1. Do not connect into existing active system until report is approved by Owner.
  2. Provide temporary valves, piping, and accessories as required to treat the project's piping prior to connection to the active system.
- C. Provide passivation/chemical treatment at system startup or immediately upon operation of a system for temporary cooling and heating, whichever comes first.
- D. Provide chemical treatment immediately after each system has been cleaned and flushed. Thereafter immediately begin the approved water treatment maintenance program to passivate and prevent corrosion, scale, and organic growth and to maintain treatment chemical levels. Note that systems or parts of systems will not typically be started at the same time; adjust treatment strategy accordingly.
- E. Provide chemicals that comply with State and Federal regulations.
- F. Chemical inhibitor shall be polymer based and contain azole in an amount appropriate for the percentage of internal copper surface area of the system piping. Provide products with PTSA (p-Toluenesulfonic acid) florescent tracer dyes. Molybdenum shall not be used as a tracer. Optionally, for hot water heating systems only, nitrite/azole based inhibitors may be used.
- G. No chemicals shall contain chromates or inorganic phosphates.
- H. Utilize non-oxidizing biocides in the event sterilization is required.
- I. Adjust chemical concentrations as required to achieve the required performance

## 2.4 PERFORMANCE REQUIREMENTS

- A. The water treatment programs proposed by the CSP shall maintain corrosion rates below 0.5 mils per year for mild steel and 0.1 mils per year for copper. These rates shall be verified with corrosion coupons provided by the CSP. Coupons shall be analyzed in the CSP's analytical laboratory every three months, more often if required, to assure these levels are not exceeded.
- B. Microbiological growth levels shall be maintained below 10,000 cfu's aerobic bacteria and 10 cfu's anaerobic bacteria. The CSP shall perform detailed microbiological culturing at the CSP's company's analytical laboratory monthly, more often if required, to assure these levels are not exceeded.

## 2.5 EQUIPMENT

- A. Provide all components required for a fully operational water treatment system. Provide components that are not adversely affected by the treatment chemicals employed.

*CHEMICAL SHOT FEEDERS: OTHER MFR.S OF SHOT FEEDERS SUCH AS WINGERT AND VECTOR OFFER ONLY QUARTER-TURN STYLE TOPS WHICH U-M PLANT HAS DETERMINED TO BE UNSAFE. IF OTHER MFR.S CAN BE FOUND THAT INCLUDE ALL THE FEATURES LISTED BELOW, THEY MAY BE ADDED AS ACCEPTABLE MFR.S.*

- B. Chemical Shot Feeders:
  - 1. Acceptable Manufacturers:
    - a. Neptune
  - 2. Provide shot feeders for each system. Provide steel 5-gallon minimum tank with interior and exterior epoxy coating, removable screwed and gasketed top (4" diam. minimum), pipe threaded inlet and outlet, dish bottom style with floor skirt, rated at 200 psi, 200°F.
- C. Corrosion Coupon Rack:
  - 1. Acceptable Manufacturers:
    - a. Cannon Water Technology
    - b. J.L. Wingert
    - c. Advantage Controls
    - d. Novatech
  - 2. Supply for each corresponding shot feeder:
    - a. Chilled water: ¾" stainless steel coupon rack, with two coupon holders, inlet/outlet 316 stainless steel full port ball valves, and a ¼" sample valve. Include a 0-5 gpm nominal range variable area flow meter ("rotameter"), rated 150 psig at 70°F, with graduated polysulfone or acrylic cylinder, with an accuracy of +/-5%. Provide mild steel and copper coupons.

- b. Heating hot water and dual temperature systems: ¾" stainless steel coupon rack, with two coupon holders, inlet/outlet 316 stainless steel full port ball valves, and a ¼" sample valve. Include a 0-5 gpm nominal range variable area flow meter ("rotameter"), rated 100 psig at 250°F, graduated glass cylinder with stainless steel or brass connections, with an accuracy of +/-2%. Provide mild steel and copper coupons.

**SPEC EDITOR: GLYCOL FEED SYSTEMS MUST BE INSTALLED WITHIN A CONTAINMENT AREA, CONTACT U-M DESIGN MANAGER FOR SPECIFIC REQUIREMENTS.**

D. Glycol Feed System:

- 1. Acceptable Manufacturers:
  - a. J.L. Wingert Co.
  - b. Neptune Chemical Pump Co.
  - c. Advantage Controls Inc.
  - d. Wessels Co.
- 2. Provide a floor mounted packaged glycol feed system that is pre-wired and pre-plumbed, and includes a storage tank, control panel, controls, pump, piping, and valves, all supported on a steel frame.
- 3. Provide a 50-gallon minimum translucent polyethylene single wall tank with polyethylene cover. Minimum ¼ inch thick walls.
- 4. Provide a welded steel stand suitable for floor mounting and painted with two coat system consisting of oxide primer and alkyd enamel finish. Provide holes in the base for the installation of anchor bolts and leveling of equipment.
- 5. Provide a bronze gear pump, 120 V, single phase, and rated for a minimum of 1.5 gpm at 90 psig.
- 6. Valves and Piping: Pump suction shall include ball valve and Y-strainer. Pump discharge shall include silent check valve, pressure switch, pressure gauge, and 150 psi relief valve piped back to tank. All piping shall be Type L Copper. Connect pump suction and discharge with braided stainless steel or bronze flex connectors. All piping, valves and accessories shall conform to Related Sections.
- 7. Provide a NEMA 4X control panel with 8 foot, 120 V grounded power cord. Equip the panel with motor starter, 2-position main power switch with light, hand /off/ auto switch with light for gear pump, low level red light, low level audible alarm with push button silence switch, dry contacts for remote monitoring of alarm, and a 15 amp fuse.

**SPEC EDITOR: PROVIDE THE PRESSURE SWITCH RANGE AND SET POINT EITHER IN THE BELOW PARAGRAPH OR ON THE PROJECT DRAWINGS.**

- 8. Provide an adjustable pressure switch, selected with a range to match system operating pressure.
- 9. Provide electrical components that conform to Division 26 requirements. Provide all wiring in conduit. Loose, exposed or unprotected wire is not acceptable

**SPEC EDITOR: REVISE CONCENTRATION IN ARTICLE BELOW AS REQUIRED: AT MINUS 15°F, A CONCENTRATION OF 30% IS RECOMMENDED FOR BURST PROTECTION, 45% FOR FREEZE PROTECTION. FREEZE PROTECTION**

**CONCENTRATIONS ALLOW FLUID TO BE PUMPED. EDITOR SHOULD CAREFULLY DETERMINE IF THE CONCENTRATION IS FOR BURST PROTECTION OR FREEZE PROTECTION. AVOID SPECIFYING EXCESS CONCENTRATIONS SINCE FLUID HEAT TRANSFER RATE DECREASES AS CONCENTRATION INCREASES.**

**DO NOT SPECIFY ETHYLENE GLYCOL FOR SNOW MELTING SYSTEMS; USE PROPYLENE GLYCOL.**

**2.6 PREMIXED INHIBITED ETHYLENE GLYCOL**

- A. Acceptable Manufacturer and Product:
  - 1. Dow Chemical - Dowtherm SR-1
- B. Provide for hydronic systems as indicated on the drawings.
- C. Provide inhibited ethylene glycol, factory pre-mixed with water at a concentration of 30% by volume Dowtherm SR1.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Pre-Treatment Conference: Prior to treatment activities, meet with the Project Engineer, Commissioner and contractors to verify treatment procedures, discuss coordination with existing piping networks, and to coordinate treatment activities with construction schedule.
- B. Flush and clean systems per Related Sections and Part 2 above.

**3.2 INSTALLATION**

- A. Install all required components, and chemically passivate/treat and maintain the system as described in Part 2.
- B. Use and dispose of chemicals and wastewater (including from existing piping networks) per the Quality Assurance section of this specification. All costs of disposal shall be borne by the contractor.
- C. Provide and install all chemicals and all incidental components. Install equipment at locations shown on the Drawings. Follow the manufacturer's installation and startup instructions.
- D. Passivate and chemically treat each system immediately after it has been cleaned and flushed.
- E. Install shot feeders with openings no higher than 4' above finished floor. Pipe shot feeder drain to nearest floor drain. Install top coupon of corrosion coupon rack no higher than 6' above finished floor.

**SPEC EDITOR: SOME PROJECTS, SUCH AS HOSPITAL PROJECTS, MAY DESIRE THAT WATER TREATMENT SERVICES CONTINUE BEYOND SUBSTANTIAL COMPLETION, E.G. A ONE OR MORE YEAR SERVICE CONTRACT. CONTACT THE U-M DESIGN MANAGER FOR DIRECTION, AND IF NEEDED, REVISE THE PARAGRAPH BELOW TO INCLUDE THAT REQUIREMENT.**

- F. The treatment program shall begin at system start-up or immediately upon first operation of the system by the contractor for temporary heating and cooling, whichever comes first. Continue the program until Substantial Completion.

**3.3 INSTALLATION OF PREMIXED INHIBITED ETHYLENE GLYCOL SYSTEM**

- A. Following system flushing and cleaning, drain the entire piping system. Add premixed ethylene glycol/inhibitor solution into the system. Circulate system fluid, adding additional pre-mixed glycol/inhibitor as required until all air is purged from the system.
- B. Sample fluid, measure concentration of glycol and inhibitor. Drain system fluid as required and add additional pre-mixed solution to achieve the design concentration of glycol and the manufacturer's recommended concentration of inhibitor. Submit report of activities, including volumes of all fluids used.

**3.4 INSTALLATION OF GLYCOL FEED SYSTEM**

- A. Level and bolt Glycol Feed System to the floor within the containment area. Support all piping and conduits independent of the Glycol Feed Unit.

**3.5 FIELD QUALITY CONTROL:**

- A. The CSP shall:
  - 1. Verify that systems and equipment have been properly cleaned, flushed, and filled with water, and are fully operational before introducing operational chemicals for water-treatment systems.
  - 2. Introduce and maintain chemical treatment to achieve the specified performance requirements.
  - 3. Submit a written startup test report for each system placed into service.
  - 4. Provide validation testing and required reports.
  - 5. Attend final on-site system turn over meeting with Owner and Commissioner. Present final validation report demonstrating that performance requirements have been achieved and that each system is currently properly treated.

**3.6 COMMISSIONING:**

- A. Perform Commissioning activities per Related Sections above.

**SPEC EDITOR: CONSULT WITH THE U-M DESIGN MANAGER TO DETERMINE IF TRAINING IS DESIRED FOR YOUR PARTICULAR PROJECT; KEEP OR DELETE OR MODIFY THE ARTICLE BELOW ACCORDINGLY.**

**3.7 OWNER TRAINING**

- A. CSP shall train Owner's maintenance personnel on equipment operation, adding and maintaining proper chemical levels, troubleshooting, servicing and preventative maintenance procedures. Do not conduct training until after start up and commissioning is completed. Provide training using documents including the Program Administration Manual and the approved Operations and Maintenance manuals. Provide these documents to the Owner at least two weeks prior to the training to allow sufficient time for review.
  - 1. Provide 2 hours training minimum.
- B. Schedule training at least 7 days in advance, at date and time approved by Owner.

**END OF SECTION 232513**

**BuildingName**  
**The Description of the Project**  
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ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 232516 - CHEMICAL WATER TREATMENT - OPEN LOOP SYSTEMS

**END OF CONTENTS TABLE**





DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)  
SECTION 232516 - CHEMICAL WATER TREATMENT - OPEN LOOP SYSTEMS

*NEW MARCH 2013.*

*THIS SPECIFICATION IS DESIGNED FOR CHILLED WATER COOLING TOWER CONDENSER WATER SYSTEMS AND MAY NEED REVISION IF USED FOR OTHER OPEN LOOP SYSTEMS, SUCH AS EVAPORATIVE COOLERS AND AIR WASHERS.*

*THE CHILLED WATER SYSTEM AT UNIVERSITY HOSPITAL IS A HYBRID CLOSED/OPEN LOOP SYSTEM; THIS SPECIFICATION MUST BE SPECIALLY MODIFIED WHEN USED FOR WORK ON THAT SYSTEM. CONTACT THE U-M DESIGN MANAGER FOR DIRECTION.*

*ADDED SPEC FOR INJECTION QUILL. D. KARLE FOR HYDRONICS MTT 6/17/2013.*

*ENHANCED THE DESCRIPTION OF BROMINE TABLETS PER RECOMMENDATION FROM M. WILLET AND M. MAU. D. KARLE 9-5-2013.*

*JAN. 2017: ADDED U.S. WATER AS APPROVED CSP PER STM/HYDRONICS MTT. D. KARLE*

*SEPT. 2017: REMOVED GE WATER AS APPROVED CSP PER HYDRONICS AND STEAM MTT DUE TO POOR SERVICE. D. KARLE*

*JUNE 2018: ADDED NOVATECH AND ADVANTAGE CONTROLS AS APPROVED MFR.S FOR COUPON RACKS, DELETED VECTOR INDUSTRIES (DOES NOT MAKE RACKS), PER REQUEST OF FACILITIES MAINTENANCE/N. VANDERKOLK. IMPROVED COUPON RACK DESCRIPTION SIMILAR TO CLOSED LOOP SPEC. D. KARLE.*

*FEB. 2019: REVISED CROWN SOLUTIONS TO VEOLIA WATER, NEW CORPORATE NAME. D. KARLE*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*IN 1 AND 2 BELOW, SELECT PROPER SPEC SECTION NUMBER BY PROJECT. DELETE SUSTAINABLE DESIGN / LEED IF NOT APPLICABLE TO PROJECT. DELETE COMMISSIONING IF NOT APPLICABLE TO PROJECT.*

- B. Related Sections:

1. Section 019110/019100 - Commissioning

2. Section 220500 - Common Work Results for Mechanical
3. Section 221113 - Piping Materials and Methods
4. Section 220523 - Valves
5. Section 220553 - Mechanical Identification
6. Section 230900 - Mechanical Systems Controls
7. Section 26 - Electrical

**1.2 SUMMARY**

- A. Products for chemical water treatment systems specified in this section include the following:
  1. Chemical Inhibitors and Biocides for Water
  2. Motor Operated Ball Valves
  3. Chemical Feed Pumps
  4. Bromine Feeder Tank
  5. Chemical Treatment Controller with Conductivity Probe and flow switch.
  6. Corrosion Coupon Rack
  7. Solid Corrosion Inhibitor Dissolver
  8. Clear Plastic Strainers
  9. Flow Indicators
  10. Ball Valves
  11. Injection Quill Assembly
  12. Chemical Solution Tubing
- B. Provide a Chemical Services Provider (CSP) to perform the services described below.
- C. Provide water treatment products and services including:
  1. Chemicals for cleaning, passivation, and treatment of each system.
  2. On-going treatment, chemicals, testing, certification, and reports to demonstrate effective water treatment is maintained at all times.
  3. Start-up and operation of chemical treatment equipment.
- D. Provide a complete chemical water treatment program during construction for all new and reused piping networks. This program shall begin from the point each system is filled during construction and extend until Substantial Completion or final Owner acceptance of each system, whichever occurs later. The program shall include water analysis, chemicals, testing, equipment, consulting and service for the following systems:
 

*REVISE BELOW, THE SYSTEMS COVERED BY THIS SPEC FOR YOUR PARTICULAR PROJECT.*

  1. Chilled Water Condenser Water System
- E. Attend project meetings as required to plan, schedule and coordinate above activities with other project contractors and the Owner.
- F. Provide recommended testing procedures and chemical treatment schedule for Owner's personnel. This information shall be submitted to the owner in a Program Administration Manual.

### 1.3 SUBMITTALS

- A. Product Data: Include rated capacities; water-pressure drops; shipping, installed, and operating weights; and complete data on furnished products listed below:
  - 1. Product specifications and MSDS's for each chemical used
  - 2. Cleaning Procedures
  - 3. Passivation Procedures
  - 4. Chemical Treatment Procedures
  - 5. Motor Operated Ball Valves
  - 6. Chemical Feed Pumps
  - 7. Bromine Feeder Tank and Piping Kit
  - 8. Chemical Treatment Controller with Conductivity Probe
  - 9. Corrosion Coupon Rack
  - 10. Solid Corrosion Inhibitor Dissolver
  - 11. Clear Plastic Strainers
  - 12. Flow Indicators
  - 13. Ball Valves
  - 14. Injection Quill
  - 15. Chemical Solution Tubing
  - 16. PVC back-board
- B. Schematic diagram of the water treatment system showing the arrangement of all components and piping connections.
- C. Project specific wiring diagram reflecting wiring between all devices and connections to Owner's monitoring system.
- D. Details regarding the construction, support, and arrangement of devices on the PVC back-board.
- E. Submit resume of water treatment personnel and name of Chemical Services Provider.
  - 1. Provide a current copy of CSPs State of Michigan Commercial Pesticide Applicators Category 5B certification.
- F. Service Reports as indicated under Part 2 below.
- G. Sequence of Operation: Provide a written sequence of operation detailing the operation of the chemical treatment system.
- H. Program Administration Manual.
- I. Passivation Confirmation Report (provide when passivation is specified): Verify passivation of galvanized-steel surfaces, and confirm this observation in a written report to the Architect and Construction Manager.
- J. Shop Drawings to include detailed equipment assemblies indicating dimensions, weights, loads, required clearances, method of field assembly, components, and the location and size of each field connection as necessary to assist the mechanical contractor with proper system installations.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The manufacturer listed as the "Basis of Design" establishes the standard of quality that shall be provided for the Work. Subject to compliance with all requirements indicated and the features provided by the Basis of Design, provide specified products from the manufacturers named in Part 2.
- B. Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. American Society for Testing and Materials (ASTM)
    - a. D859 - Test Method for Silica in Water
    - b. D1067 - Test Methods for Acidity/Alkalinity in Water
    - c. D1068 - Test Methods for Iron in Water
    - d. D1126 - Test Method for Hardness in Water
    - e. D4012 - Test Method for Adenosine Triphosphate (ATP) Content of Microorganisms in Water
    - f. D5465 - Practice for Determining Microbial Colony Counts from Waters Analyzed by Plating Methods
  - 2. NFPA 70 National Electric Code
- C. CSP shall be currently certified by the State of Michigan for Commercial Pesticide Application Category 5B.
- D. Chemicals shall comply with all Federal, State and Local/Municipal requirements as defined by the governing agencies.
- E. Conform to all applicable Codes, Regulations, and Municipal requirements for the use and disposal of chemicals (including cleaning compounds) and waste to public sewer systems.
  - 1. Wastewater shall be discharged to the sanitary sewer only if it has a pH between 5.0 and 10.0 and meets the requirements of the City of Ann Arbor Sewer Use Ordinance. For wastewater not meeting such criteria, contact U-M Occupational Safety and Environmental Health (OSEH) Hazmat at 734-763-4568 for proper disposal instructions.
  - 2. City of Ann Arbor Sewer Use Limitations can be found at the following Ann Arbor City website: <http://www.municode.com/resources/gateway.asp?pid=11782&sid=22> or by contacting U-M OSEH Environmental Protection & Permitting Program (EP3) at 734-936-1920.
  - 3. Contact U-M OSEH HazMat at 734-763-4568 for special disposal requirements and proper disposal instructions.
  - 4. Wastewater containing any chemical or sediment is prohibited from discharge to the storm water system. No chemical shall contain Chromates or Inorganic Phosphates.

**1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Package for delivery to best protect finished surfaces while using the least amount of single-use packaging as possible. Deliver equipment and components adequately packaged for lifting, skidding, or rolling into final position, according to manufacturer's instructions. If possible, package and ship products using reusable blankets and fabrics, or reusable cardboard and crate systems.

- B. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- C. Store chemicals in curb protected area. Such secondary containment areas must have the capacity to hold the volume of the largest container or 10% of the combined containers, whichever larger. If room has no floor drains, then the room itself may be considered sufficient secondary containment. If the room is considered the secondary containment ensure there is a lip at the door so no liquids can exit the room in the event of a leak. Verify field conditions before storing any chemicals
  - 1. Provide temporary containment areas when permanent containment areas do not exist. Remove temporary containment at the end of construction.

**1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion. This warranty does not include ongoing chemical treatment or monitoring.

**1.7 ACCEPTABLE CHEMICAL SERVICE PROVIDERS (CSP)**

- A. Approved CSPs
  - 1. Chemtreat
  - 2. Veolia Water
  - 3. Kroff
  - 4. Mitco
  - 5. Nalco
  - 6. Rochester Midland
  - 7. U.S. Water Services

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. CSP Services:
  - 1. The CSP shall provide all cleaning and treatment chemicals, basic services (including set-up and programming of all water treatment control devices), testing, equipment and materials necessary for a complete water treatment program.

2. The CSP shall perform an analysis of the supply water to determine the type and quantities of chemical treatment needed to maintain the required water quality to prevent corrosion, scaling, and biological growth. The CSP will at minimum provide weekly site visits to verify proper water treatment after any system or part of a system is treated. Weekly visits shall be conducted to assure performance requirements are being met, analyze water samples, inspect equipment, and adjust feed rates as required to maintain proper water treatment, and continue until final written Owner acceptance of the respective system.
3. At each site visit CSP shall analyze each system for corrosion inhibitors, pH, total iron, total copper, bacteria levels (provide analytical laboratory analysis monthly) and conductivity; inspect loss from corrosion coupons (provide analytical laboratory analysis monthly), record make-up meter readings, and perform any other tests necessary to validate that corrosion, scale, and organic growth is being prevented.
4. Reports:
  - a. Submit a written startup test report for each system placed into service.
  - b. A service report shall be prepared on site by the CSP, submitted at the time of each service visit (with copies immediately provided to the Owner and Commissioner), which shall include all required test results and recommendations.
  - c. Additionally, provide final reports for approval to the Owner and Commissioner regarding each site service visit, certified by an Officer of the CSP, within one week of any water treatment activity. Such reports shall include the results of any field or lab tests. Reports shall clearly state if the required water quality and maximum corrosion rates are being achieved.
  - d. At a minimum, each report shall include the following information (levels shall be reported in ppm unless noted otherwise):
    - 1) System Treated
    - 2) Date
    - 3) Conductivity (microsiemens)
    - 4) pH
    - 5) Total Iron
    - 6) Total Copper
    - 7) Coupon Corrosion Rates (monthly analytical laboratory analysis)
    - 8) Make-up Water Quantity Since Last Visit
    - 9) Corrosion Inhibitor Level
    - 10) Silica Level
    - 11) Biocide Level
    - 12) "P" Alkalinity
    - 13) Free "OH" Alkalinity
    - 14) Chemical Oxygen Demand
    - 15) Total Suspended Solids (TSS)
    - 16) Ammonia
    - 17) Calcium Carbonate Hardness
    - 18) Calcium Carbonate Alkalinity
    - 19) Microbiological in organisms/mL (monthly analytical laboratory analysis)

**BuildingName**

**The Description of the Project**

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232516 - 6

- a) Total Aerobic Plate Count
  - b) Total Anaerobic Plate Count
  - c) Nitrate Reducers
  - d) Sulfate Reducers
  - e) Iron Bacteria
5. Conduct final on-site system turn over meeting with Owner and Commissioner. Present final validation report demonstrating that performance requirements have been achieved and that each system is currently properly treated.
  6. When required by Part 3, train Owner's maintenance personnel in water treatment procedures.
  7. Program Administration Manual:
    - a. The CSP shall provide the Owner with two (2) Program Administration Manuals including sections covering program control, testing requirements, in plant logs, safety data and system information. Each section shall include the following:
      - 1) Program Control: Include a complete program outline with chemical descriptions, control ranges, and required action for "out of range" situations. Also include complete ordering instructions with applicable account numbers and phone numbers.
      - 2) Testing Requirements: This section will include basic testing practices as well as detailed test instructions for each test to be performed.
      - 3) Sequence of operation detailing the operation of the chemical treatment system.
      - 4) In-Plant Logs: Include detailed testing log sheets for each system to be tested including room to record one (1) month's data on one (1) sheet and a section to log chemical inventory.
      - 5) Safety Data: Include the CSP's 24-hour toll free safety hotline number as well as MSDS sheets for each chemical used.
      - 6) System Information: Include any equipment manuals and related information.

**2.2 TREATMENT PROGRAM - FLUSHING AND CLEANING**

- A. Cleaning chemicals shall be non-phosphate and non-acidic.
- B. Flush and clean all new and reused piping.
- C. Provide a flush/clean plan for approval. Provide and later remove all temporary bypasses, drains, vents, etc. required to flush and clean the system. Temporary components for flushing and cleaning are not indicated on the drawings.
- D. Flush and clean systems per the general procedures specified in Related Sections; clean systems per the approved cleaning procedures submitted under this specification section. Provide and install all required cleaning chemicals.
- E. Verify that adequate cleaning chemical was added and that cleaning was effective. Test that cleaning chemicals were properly rinsed from the system. Provide a report certifying that cleaning and rinsing, was properly executed.

- F. Provide chemical treatment immediately after each system has been cleaned and flushed. Systems shall not stand filled with fluids for periods longer than 48 hours without beginning flushing and cleaning of the system, which shall then be immediately followed by the chemical treatment procedures.

**2.3 CHEMICAL TREATMENT - GENERAL**

- A. Provide passivation and chemical treatment per the submitted and reviewed chemical treatment procedures and Program Administration Manual and to maintain the Performance Requirements.
- B. Chemically treat new and reused piping networks using chemicals and treatment procedures compatible with the system being cleaned and the chemical treatment chemicals in existing piping systems being connected to. Test existing piping systems or otherwise determine chemical treatment in existing piping and validate compatibility.

*THE BELOW PARAGRAPH IN HIDDEN TEXT IS FOR EQUIPMENT WITH SUBSTANTIAL QUANTITIES OF WET GALVANIZED METAL SURFACES; UNHIDE WHEN APPROPRIATE. NORMAL U-M PRACTICE IS TO REQUIRE STAINLESS STEEL HOT AND COLD WATER BASINS ON COOLING TOWERS IN WHICH CASE PASSIVATION IS NOT CONSIDERED NECESSARY FOR THE SMALL AMOUNT OF REMAINING GALVANIZED COMPONENTS.*

- C. Passivate cooling towers, evaporative coolers, and similar equipment with galvanized-steel components in strict compliance with manufacturers recommendations. Maintain the pH of the circulating water between 7.0 and 8.0 for a minimum of 8 weeks after start-up until zinc surfaces turn a dull gray color; maintain manufacturer's recommended hardness and alkalinity levels during the passivation interval. If white deposits form on galvanized surfaces after pH is returned to normal service levels, repeat the passivation process until galvanized surfaces are properly passivated/no white deposits form.

*WHEN CONNECTING INTO EXISTING ACTIVE SYSTEMS, DEVELOP REQUIREMENTS AND A COORDINATION PLAN IN CONSULTATION WITH U-M PLANT AND REVISE THE BELOW SAMPLE PARAGRAPH ACCORDINGLY.*

- D. When connecting into active existing systems, treat piping networks installed or reused by the project and verify by lab analysis that the treatment levels per the treatment plan have been attained prior to connecting into the existing active system. Submit validating report for approval.
  - 1. Do not connect into existing active system until report is approved by Owner.
  - 2. Provide temporary valves, piping, and accessories as required to treat the project's piping prior to connection to the active system.
- E. Provide chemical treatment program at system startup or immediately upon operation of a system for temporary cooling, whichever comes first.



- F. Provide chemical treatment immediately after the system has been cleaned and flushed. Immediately thereafter, begin the approved water treatment maintenance program to passivate and prevent corrosion, scale, and organic growth and to maintain treatment chemical levels.
- G. Chemical inhibitors for open loop chemical systems shall be polymer based without molybdenum as a corrosion inhibitor and contain azole in an amount appropriate for the percentage of internal copper surface area of the system piping. Provide products with PTSA (p-Toluenesulfonic acid) florescent tracer dyes. Molybdenum shall not be used as a tracer.
- H. Use 1" halogenated isocyanurate bromine tablets for biological control.
- I. No chemicals shall contain chromates or inorganic phosphates.
- J. Adjust chemical concentrations as required to achieve the required performance.

**2.4 PERFORMANCE REQUIREMENTS**

- A. The water treatment programs proposed by the CSP shall maintain corrosion rates below 0.5 mils per year for mild steel and 0.1 mils per year for copper. These rates shall be verified with corrosion coupons provided by the CSP. Coupons shall be analyzed in the CSP's analytical laboratory monthly, or more often if required, to assure these levels are not exceeded.
- B. Microbiological growth levels shall be maintained below 10,000 cfu's aerobic bacteria and 10 cfu's anaerobic bacteria. The CSP shall perform detailed microbiological culturing at the CSP's company's analytical laboratory monthly, or more often if required, to assure these levels are not exceeded
- C. The Langelier Stability Index shall be maintained to not exceed 2.50.

**2.5 EQUIPMENT - GENERAL**

- A. Provide all components required for a fully operational water treatment system. Provide components that are not adversely affected by the treatment chemicals employed, and that are rated for the maximum pressures and temperatures that may be encountered by the treatment system.

**DESIGNER MUST INCLUDE U-M DETAIL 15710002 - CONDENSER WATER TREATMENT EQUIPMENT DIAGRAM ON THE DESIGN DRAWINGS.**

- B. Refer to the condenser water treatment equipment detail for additional equipment requirements.

**2.6 MOTOR OPERATED BALL VALVE:**

- A. Acceptable Manufacturers:
  - 1. Belimo (Basis of Design)
  - 2. Siemens
  - 3. Johnson Controls

- B. 120 VAC, on/off control, normally closed/fail closed/spring return, full port ball valve, 1 inch size with NPT female ends.
- C. Forged Brass, nickel plated body, stainless steel ball and stem, PTFE seals and lubricated O-ring packing. Rated for minimum 200 PSI at 212°F.
- D. 200 PSI close-off pressure rating, capable of operation at differential pressures up to 30 PSI.
- E. Actuator with visual position indicator, manual hex crank valve over-ride, and conduit fitting for electrical connection.
- F. Valve and actuator shall also comply with the requirements for ball style control valves in Related Section "Mechanical Systems Controls".

**2.7 CHEMICAL FEED PUMP**

- A. Acceptable Manufacturers:
  - 1. Pulsatron Series E Plus model LPB4 (Basis of Design)
  - 2. Grundfos
  - 3. LMI-Flomotion
- B. Nominal capacity of 1.00 GPH (24 GPD) at 100 PSIG.
- C. 120 VAC/60 HZ/1 PH with minimum 6 foot long three prong grounded plug. UL or ETL approved for indoor and outdoor use.
- D. Reproducibility +/- 2% at maximum capacity.
- E. It shall be possible to manually adjust the stroke rate and stroke length via an adjustment means located on the pump body. Provide the following minimum adjustment ranges:
  - 1. Stroke rate turn down ratio 10:1
  - 2. Stroke length turn down ratio 10:1
- F. It shall also be possible to start and stop the pump via an external mechanical or solid state relay contact.
- G. Provide hand-off-auto switch, circuit protection, and solenoid thermal overload protection with automatic reset.
- H. Pump shall be constructed of glass filled polypropylene (GFPPPL), with Teflon diaphragm. Fittings, bleed valve, injection valve, and foot valve shall be GFPPPL. Fittings shall accommodate 1/4" to 3/8" I.D. tubing. Provide guided check valves with ceramic balls and Teflon seats and o-rings. With bleed valve for priming.

**2.8 BROMINE FEEDER TANK**

- A. Acceptable Manufacturers:
  - 1. Neptune Chemical Pump Company model BT (Basis of Design)
- B. Vinylester resin body tank, minimum capacity of 20 gallons. 4 inch top opening with threaded, gasketed closure. Two threaded side connections and one threaded bottom connection, all 1 inch NPT. Maximum tank diameter 18 inches.
- C. Tank rated 150 PSI at 150°F.

- D. Provide with accessory piping kit to include inlet diffuser/strainer fitting and exit strainer fitting.
  - 1. All accessories to be rated 150 PSI at 73°F
  - 2. All components, including manufacturer, shall comply with the requirements of the related articles in this specification section.
  - 3. Unions shall have buttress threads.
- E. All materials shall be compatible with a 20% bromine solution at a pH of 5.0-7.5. All seals shall be Viton, PTFE, or FKM.

**2.9 CHEMICAL TREATMENT CONTROLLER WITH CONDUCTIVITY PROBE**

- A. Acceptable Manufacturers:
  - 1. Pulsafeeder "Microvision" model MVS1PB (Basis of Design)
- B. Multi-function chemical treatment controller for controlling inhibitor feed, biocide feed, and bleed (blow-down). Complete with toroidal conductivity sensor assembly and back-board for mounting of indicated chemical treatment devices. UL, CSA or ETL listed.
- C. Controller features shall include:
  - 1. Polypropylene enclosure rated NEMA 4X
  - 2. Pre-wired 15 ft. power cord and pigtails for 115 VAC.
  - 3. Large LCD display with statistics screen
  - 4. 0-9,999  $\mu$ S/cm setpoint range
  - 5. Battery backup
  - 6. Password protection
  - 7. Selectable timer
  - 8. Flow switch to make controller inoperative when no flow is detected. Rated minimum 125 PSIG at 122°F.
  - 9. Water meter inputs: dry contact and Hall Effect types
  - 10. Three drum level detection inputs (opened/closed relay type detection)
  - 11. Dual biocide output relays
  - 12. Inhibitor output relay
  - 13. Bleed output relay
  - 14. Dry contact alarm relay output
  - 15. All relay outputs rated for 2 amps
  - 16. Conductivity output: 4-20 mA isolated analog output
  - 17. PVC back-board for mounting the controller with PVC chemical feed pump shelf attached to the back-board.
- D. Toroidal sensor assembly features shall include:
  - 1. No exposed electrodes
  - 2. Temperature compensated
  - 3. With in/out ball valves, strainer, injection tee, and rail.
  - 4. Rated minimum 125 PSI at 122°F

**2.10 CORROSION COUPON RACK:**

- A. Acceptable Manufacturers:
  - 1. Cannon Water Technology
  - 2. J.L. Wingert
  - 3. Advantage Controls

4. Novatech

- B. 3/4" diameter Schedule 80 PVC coupon rack with two coupon holders, and a 1/4" sample tee with valve. Include inlet/outlet PVC full port ball valves and strainer, and a 0-5 gpm nominal range variable area flow meter ("rotameter") rated minimum 150 psig at 70°F, with graduated polysulfone or acrylic cylinder, with an accuracy of +/-5%. Provide mild steel and copper coupons.

**2.11 SOLID CORROSION INHIBITOR DISSOLVER**

- A. Acceptable Manufacturers:
  - 1. Solv-Ultima Model 150 (Basis of Design)
  - 2. Hydro Systems Company Model 590
- B. Rated for 1.2 GPM minimum, and 100 PSIG at 100°F.
- C. Constructed of chemical resistant parts molded of polypropylene and polyethylene.
- D. Back-up reservoir and float for overflow protection.
- E. Pressure regulator adjustable between 20-40 PSIG.
- F. Pressure gauge and removable filter.
- G. Atmospheric siphon breaker for backflow prevention.

**2.12 STRAINERS- CLEAR PLASTIC**

- A. Acceptable Manufacturers:
  - 1. Spears Manufacturing
  - 2. Hayward
  - 3. Nibco
- B. Clear PVC y-strainer rated 150 PSI at 73°F, with removable basket. With 8 mesh (0.094 inch opening) stainless steel screen.

**2.13 FLOW INDICATORS**

- A. Acceptable Manufacturers:
  - 1. Blue White model F-440 (Basis of Design)
  - 2. King Instrument
  - 3. GF Signet
- B. Variable area flow meter, 0-10 gpm (conductivity loop) 5-21 gpm (brominator loop) nominal range, rated 150 psig at 68°F, with graduated polysulfone or acrylic cylinder, with an accuracy of +/-5%. Rod guided float with stainless steel rod. Provide 3/4 inch pipe size union end connections.

**2.14 PVC BALL VALVES**

- A. Acceptable Manufacturers:
  - 1. Spears Manufacturing
  - 2. Hayward
  - 3. Nibco

- B. True union PVC ball valve rated 200 PSI at 73°F. Full port, PTFE ball seat, peroxide cured EPDM seals, polypropylene handle, buttress threaded union nuts.
- C. Ball valves downstream of the brominator shall be provided with Viton or FKM seals.

***DUE TO THE CORROSIVE NATURE OF BROMINE, THE QUILL ASSEMBLY COMPONENTS SPECIFIED BELOW SHOULD NOT BE INDISCRIMINATELY MODIFIED. FOR THE SAME REASON, REVIEW QUILL SUBMITTAL CAREFULLY FOR COMPLIANCE TO THE BELOW. ASSURE ALL COMPONENTS UTILIZE VITON, PTFE, OR FKM SEALS, INCLUDING UNIONS AND BALL VALVES AT AND DOWNSTREAM OF BROMINATOR. CHECK VALVE PREVENTS BACK FLOW DURING CIRCUMSTANCES SUCH AS A HOSE LEAK.***

**2.15 RETRACTABLE INJECTION QUILL ASSEMBLY**

- A. Acceptable Manufacturers:
  1. Saf-T-Flo Water Services Inc. EB-159 (Basis of Design)
  2. Hydro Instruments
- B. Injection quill assembly allowing retraction under pressure consisting of 1-1/2 inch brass stop (ball valve) and compression gland, 1 inch diameter sch. 80 PVC solution tube with 45 degree bevel end, check valve, and 1 inch braided PVC hose assembly. All seals shall be Viton or FKM accept as noted.
  1. All components shall be rated for 150 PSIG working pressure at 100°F. All bromine wetted materials shall be compatible with a 20% bromine solution at a pH of 5.0-7.5.
  2. With 1 inch male inlet connection, 1-1/2 inch male main connection, brass solution tube adapter and packing nut, stainless steel restraint hook, and stainless steel restraint chain. Restraint chain length shall be selected by the manufacturer to allow closure of the stop before withdrawal of the solution tube.
  3. Check valve: Diaphragm style with PVC body, FKM diaphragm, and union nut body. Plast-O-Matic Series CKM. May be provided separate from quill assembly. Mount on solution tube inlet, at downstream end of PVC hose.
  4. Solution tube length shall project into the pipe for a distance equal to 1/3 the diameter of the pipe.
  5. Provide braided PVC hose length adequate to allow solution tube retraction.
  6. Provide stainless steel hose clamps and PVC fittings to allow quill, hose, and pipe connections.

**2.16 PIPING AND MISCELLANEOUS COMPONENTS**

- A. Provide per Related Sections. For components at or downstream of the brominator, provide with Viton, PTFE, or FKM seals.

**2.17 CHEMICAL SOLUTION TUBING**

- A. Chemical solution tubing for connection to suction and discharge of chemical feed pump and inhibitor dissolver:

1. Opaque polyethylene tubing rated minimum of 125 PSIG from - 50°F to 140°F. Provide polypropylene or stainless steel threaded, compression, or other positive locking style fittings of equivalent rating as required for connection to pump, inhibitor vessel, and rigid piping. Push-on "barbed" style fittings shall not be used.

### **PART 3 - EXECUTION**

#### **3.1 EXAMINATION AND PREPARATION**

- A. Pre-Treatment Conference: Prior to treatment activities, meet with the Project Engineer, Commissioner and contractors to verify treatment procedures, discuss coordination with existing piping networks, and to coordinate treatment activities with construction schedule.
- B. Flush and clean systems per Related Sections and Part 2 above.
- C. Examine roughing-in for equipment support, piping, and electrical connections to verify actual locations, sizes, and other conditions affecting equipment performance, maintenance, and operations. Proceed with installation only after unsatisfactory conditions have been corrected.

#### **3.2 INSTALLATION**

- A. Install all required components per manufacturer's recommendations and per Related Sections and chemically passivate, treat, and maintain the system per the requirements of Part 2.
- B. Use and dispose of chemicals and wastewater (including from existing piping networks) per the Quality Assurance section of this specification. All costs of disposal shall be borne by the contractor.
- C. Install equipment at locations shown on the Drawings.
- D. Provide all chemicals and all incidental components.
- E. Provide union connections at inlet and outlet to the bromine feed tank.
- F. Make piping connections between dissimilar-metal piping with dielectric fittings per Related Sections.
- G. Provide electrical components in conformance with Related Section.
- H. Provide interconnecting control wiring for chemical treatment controls and sensors per Related Section 230900.
- I. Rigidly support PVC piping at injection quill assembly to prevent pipe movement when operating the isolation valve upstream of the hose connection. Support the quill hose with a hanger that does not abrade the hose surface. Verify that all components at and downstream of the brominator are equipped with the specified seals. Install quill in a location easily accessible for quill removal. Do not mount quill in bottom of pipe. Provide caution label, per detail.
- J. Mount sensors, meters, and all other required components.

- K. Passivate and chemically treat each system immediately after it has been cleaned and flushed.

*SOME PROJECTS, SUCH AS HOSPITAL PROJECTS, MAY DESIRE THAT WATER TREATMENT SERVICES CONTINUE BEYOND SUBSTANTIAL COMPLETION, E.G. A ONE OR MORE YEAR SERVICE CONTRACT. CONTACT THE U-M DESIGN MANAGER FOR DIRECTION, AND IF NEEDED, REVISE THE PARAGRAPH BELOW TO INCLUDE THAT REQUIREMENT.*

- L. The treatment program shall begin at system start-up or immediately upon first operation of the system by the contractor for temporary use, whichever comes first. Continue the program until Substantial Completion of the system.

### 3.3 FIELD QUALITY CONTROL

- A. The CSP shall:
  1. Verify that systems and equipment have been properly cleaned, flushed, and filled with water, and are fully operational before introducing operational chemicals for water-treatment systems.
  2. Introduce and maintain chemical treatment to achieve the specified performance requirements.
  3. Set-up and program all water treatment control devices. Program water treatment controller to be inoperative when no flow is detected.
  4. Submit a written startup test report for each system placed into service.
  5. Provide validation testing and required reports.
  6. Attend final on-site system turn over meeting with Owner and Commissioner. Present final validation report demonstrating that performance requirements have been achieved and that each system is currently properly treated.

*INCLUDE THE BELOW ARTICLE IN EVERY SPECIFICATION SECTION.*

### 3.4 COMMISSIONING

- A. Perform commissioning activities in accordance with Related Sections.

*CONSULT WITH THE U-M DESIGN MANAGER TO DETERMINE IF TRAINING IS DESIRED FOR YOUR PARTICULAR PROJECT; KEEP OR DELETE OR MODIFY THE ARTICLE BELOW ACCORDINGLY.*

### 3.5 OWNER TRAINING

- A. CSP shall train Owner's maintenance personnel on equipment operation, adding and maintaining proper chemical levels, troubleshooting, servicing and preventative maintenance procedures. Do not conduct training until after start up and commissioning is completed. Provide training using documents including the Program Administration Manual and the approved Operations and Maintenance manuals. Provide these documents to the Owner at least two weeks prior to the training to allow sufficient time for review.
- B. Provide 4 hours training minimum.

1. Schedule training at least 14 days in advance, at date and time approved by Owner.

**END OF SECTION 232516**



BuildingName  
The Description of the Project  
P00000000 0000

**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 232519- STEAM BOILER CHEMICAL WATER TREATMENT

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 232519- STEAM BOILER CHEMICAL WATER TREATMENT**

***REVISIONS:***

***12-7-09: APPROVED AS NEW MASTER.***

***SPEC EDITOR: DEVELOPED BY HYDRONICS AND STEAM MECH TECH TEAM.  
EDIT CAREFULLY ON A PROJECT SPECIFIC BASIS.***

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. Section Includes
  - 1. This Section of the Specification includes the provision of all the materials, equipment and chemicals to provide complete chemical treatment systems for the steam boilers.

**1.3 REFERENCES**

- A. American Society for Testing and Materials (ASTM)
  - 1. D859 - Test Method for Silica in Water.
  - 2. D1066 - Practice for Sampling Steam.
  - 3. D1067 - Test Methods for Acidity or Alkalinity in Water.
  - 4. D1068 - Test Methods for Iron in Water.
  - 5. D1126 - Test Method for Hardness in Water.
  - 6. D3370 - Practices for Sampling Water from Closed Conduits.
- B. Underwriters Laboratories Inc. (UL)
  - 1. 486A - Wire Connectors and Soldering Lugs for Use With Copper Conductors.

**1.4 SYSTEM DESCRIPTION**

- A. Provide complete chemical water treatment system.
- B. Provide chemicals required for the water treatment systems in sufficient quantities for initial operation of the systems.
- C. Provide controls, control wiring, motors and starters. Refer to Div. 26 for electrical requirements for motors and starters and electrical items.
- D. submittals

- E. Product Data: Include rated capacities; water-pressure drops; shipping, installed, and operating weights; and furnished products listed below:
  - 1. Pumps.
  - 2. Chemical solution tanks.
  - 3. Agitators.
  - 4. Control equipment and devices.
  - 5. Test equipment.
  - 6. Chemical feeders.
- F. Shop Drawings: Detail equipment assemblies indicating dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 1. Wiring Diagrams: Detail power and control wiring and differentiate between manufacturer-installed and field-installed wiring.
- G. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.
- H. Field Test Reports: Indicate and interpret test results for compliance with performance requirements.
- I. Maintenance Data: For pumps, agitators, filters, system controls, and accessories to include in maintenance manuals specified in Division 01.

#### **1.5 QUALITY ASSURANCE**

- A. Field Samples
  - 1. Procure and perform an analysis of a sample of the local water supply and base the water treatment proposal on the results therefrom.

#### **1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion. This warranty does not include ongoing chemical treatment or monitoring..

### **PART 2 - PRODUCTS**

#### **2.1 STEAM BOILER CHEMICAL TREATMENT SYSTEM**

- A. General
  - 1. Provide a complete chemical treatment system as detailed in the drawings with operational sequence as indicated in the drawings.
- B. Treatment Chemicals

1. The chemicals for periodic regular boiler water treatment will be by owners' chemical treatment contractor, WATCON; contact Dave Russell, 419-283-4495. This contractor shall provide initial chemicals, required for flushing and boil out of the boiler and boiler feed water unit. The chemicals shall be provided by WATCON and paid for by this contractor.

C. Chemical Treatment Equipment

1. Provide one control panel as detailed in the drawings.
2. Enclosure: NEMA 1, general purpose, with all controls, switches, and lights mounted on the front.
3. Provide chemical metering pumps as detailed in the drawings.
4. Provide an external pressure relief valves constructed of type 316 stainless steel to protect the chemical pumps and discharge piping.
5. Chemical tank assembly, where indicated in the detail, shall consist of a polyethylene tank, welded steel support frame with agitator support, removable cover, suction strainer, drain fitting, and inter-connecting suction piping to chemical pumps with a tank capacity of \_\_\_ gallons.
6. For convenience of servicing and adjusting the chemical pumps, mount the pumps on a side mount platform.
7. Provide one agitator, where indicated in the details, with mounting hardware for chemical tank assembly of the direct drive type suitable for the mixing of low viscosity chemical treatment solutions. Provide agitator motor not less than 1/4 hp, 115/1/60, 1500/1750 rpm. Construct shaft and impeller of type 304 stainless steel.
8. Provide one dip tube assembly for each boiler constructed so that it may be inserted through any standard threaded 1/2-inch or larger fitting on the boiler drum, above or below the water line. Provide the insertion length to be adjustable at the time of installation so that the dip tube extends 4 to 6 inches below the normal water level in the boiler. Provide the tubing material of type 304 stainless steel and the fittings of type 316 stainless steel. Rate the tubing and fittings at not less than 150 percent working pressure of the boiler.

**PART 3 - EXECUTION**

**3.1 PREPARATION**

A. Chemical Treatment Program - Steam Boilers

1. Cleaning
  - a. Immediately after the hydrostatic testing of the system has been completed, drain each boiler, flush with clean water, and refill with clean water to which the appropriate cleaning compound has been added to remove pipe joint compound, fabrication lubricants, oils, welding slag, loose mill scale, and other extraneous materials. Then boil out the boilers in accordance with the boiler manufacturer's instructions. Cool the boilers slowly and flush with clean water.
2. Chemical treatment

- a. Once each boiler is clean, immediately fill it with clean water to which appropriate scale and corrosion inhibitors have been added. Then slowly bring the boilers up to boiling temperature and steam slowly with vents open for 60 minutes to deaerate the boiler water. Then close the boilers and put into service. Upon operation, dump the returning condensate to waste for the first 24 to 48 hours, or until it is free of contaminants and debris.
- b. Sample boiler water at one-week intervals after boiler startup for a period of five weeks, and prepare certified test report for each required water performance characteristic. Where applicable, comply with ASTM D 3370 and the following standards:
  - 1) Silica: ASTM D 859.
  - 2) Steam System: ASTM D 1066.
  - 3) Acidity and Alkalinity: ASTM D 1067.
  - 4) Iron: ASTM D 1068.
  - 5) Water Hardness: ASTM D 1126.

### **3.2 CHEMICAL CONTAINMENT**

- A. Install the chemical drums on 2-drum polyethylene, 235-liter (62-gallon) capacity, 419 mm (16-1/2-inch) high pallets with top grating deck; McMaster-Carr Model 12635T13 or as approved.

### **3.3 WATER ANALYSIS**

- A. Perform an analysis of supply water periodically to determine the type and quantities of chemical treatment needed to maintain the water quality.

### **3.4 INSTALLATION**

- A. Install treatment equipment level and plumb.
- B. Add cleaning chemicals as recommended by manufacturer.

### **3.5 CONNECTIONS**

- A. Piping installation requirements are specified in other Division 22 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to equipment to allow service and maintenance.
- C. Confirm applicable electrical requirements in Division 26 Sections for connecting electrical equipment.
- D. Ground equipment.
  - 1. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A.

### 3.6 FIELD QUALITY CONTROL

- A. Coordinate with outlying boiler group technicians and WATCON representative and perform startup service under their supervision.
  - 1. Inspect field-assembled components and equipment installation, including piping and electrical connections. Report results in writing.
  - 2. Inspect piping and equipment to determine that systems and equipment have been cleaned, flushed, and filled with water, and are fully operational before introducing chemicals for water-treatment system.
- B. Test chemical feed piping as follows:
  - 1. Do not enclose, cover, or put piping into operation until it is tested and satisfactory test results are achieved.
  - 2. Test for leaks and defects. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
  - 3. Leave uncovered and unconcealed new, altered, extended, and replaced water piping until it has been tested and approved. Expose work that has been covered or concealed before it has been tested and approved.
  - 4. Cap and subject piping to static water pressure of 50 psig (345 kPa) above operating pressure, without exceeding pressure rating of piping system materials. Isolate test source and allow test pressure to stand for four hours. Leaks and loss in test pressure constitute defects.
  - 5. Repair leaks and defects with new materials and retest piping until satisfactory results are obtained.
  - 6. Prepare test reports, including required corrective action.

### 3.7 ADJUSTING

- A. Occupancy Adjustments: Within 12 months of Substantial Completion, perform two separate water analyses to prove that automatic chemical feed systems are maintaining water quality within performance requirements specified in this Section. Perform analyses at least 60 days apart. Submit written reports of water analysis.

END OF SECTION 232519

**Building Name**  
**Edit Custom Properties**  
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ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 233100 - HVAC DUCTS AND CASINGS

**END OF CONTENTS TABLE**





**DIVISION 23**  
**SECTION 233100 - HVAC DUCTS AND CASINGS**

**REVISIONS:**

**2-17-2000: SUBSTANTIALLY REVISED, ADOPTED AS NEW MASTER.**

**7-29-10 SUBSTANTIAL REVISIONS FOR HVAC MECH. /TECH. TEAM - S. WOLDT**

**4-2011 FORMAT AND CONTENT REVISED BY MECH/TECH TEAM**

**2-2012 HANGING DUCT WITH CABLE OR WIRE PROHIBITED, PER HVAC MTT DECISION.**

**OCT. 2015: ADDED SET DUCT AS APPROVED MFR. D. KARLE PER HVAC MTT.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**JUNE 2018: ADDED VENTCON AS APPROVED FOR DUCT CLEANING PER HVAC MTT. D.KARLE**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 220500: Common Work Results for Mechanical
  - 2. Section 220548: Vibration Control
  - 3. Section 220719: Mechanical Systems Insulation
  - 4. Section 233300: Air Duct Accessories and RGDs
  - 5. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes:
  - 1. Ductwork materials, plenums, construction, , fabrication, and support
  - 2. Galvanized steel ductwork.
  - 3. Polyvinyl chloride coated galvanized steel ductwork (PCD).
  - 4. Stainless steel ductwork.
  - 5. Round and flat oval ductwork.
  - 6. Reinforcing and supports.
  - 7. Flexible duct.
  - 8. Flexible nonmetallic duct.

9. Special ductwork construction including exhaust plenums; perchloric acid ductwork system; double-wall ductwork; and exhaust stacks.
10. Custom fabricated canopy hoods.
11. Double-walled panels, plenums, and duct at outside air intake plenums.
12. Blank-off panels for unused louver areas.
13. Dryer vent ductwork.
14. Bellmouth connections.
15. Duct sealants.
16. Duct cleaning and disinfecting
17. Ductwork sealing, inspection, and leakage testing.

### 1.3 **QUALITY ASSURANCE**

- A. **Manufacturers and Products:** The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. **Reference Standards:** Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
- C. ASTM A653 / A653M Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
- D. ASTM A 666 - Standard Specification for Austenitic Stainless Steel Sheet, Strip, Plate, And Flat Bar.
- E. ASTM B 209 & 209M - Standard Specification for Aluminum and Aluminum Alloy Sheet and Plate.
- F. NFPA 90A - Standard for the Installation of Air Conditioning and Ventilating Systems.
- G. NFPA 90B - Standard for the Installation Of Warm Air Heating and Air Conditioning Systems.
- H. NFPA 91 - Standard for Exhaust Systems for Conveying of Materials.
- I. NFPA 92A - Standard for Smoke Control Systems.
- J. NFPA 92B - Standard for Smoke Management Systems.
- K. NFPA 96 - Standard for Ventilation Control of Cooking Operations.
- L. NFPA 99 - Standard for Health Care Facilities.
- M. SMACNA - All standards.
- N. AWS - All applicable standards.
- O. UL 181, 181A, & B - Factory-made Air Ducts and Connectors and Closure Systems.
- P. UL 760 - Standard for Exhaust Hoods For Commercial Cooking Equipment.
- Q. UL 723 - Standard for Surface Burning Characteristics of Building Materials.
- R. Air Diffusion Council - Flexible Duct Performance and Installation Standards.

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- S. National Air Duct Cleaners Association (NADCA).

**1.4 SUBMITTALS**

- A. Provide the following information and product data:
  - 1. Project specific duct fabrication schedule including materials, methods of installation, and location of fitting types. Indicate the metal gauge and reinforcement method intended for each pressure classification and size of duct.
  - 2. Construction details for double wall duct and panels, plenums, stacks, canopy hoods, etc.
  - 3. Double wall duct and panel fill material
  - 4. Hangers and supports
  - 5. Duct fittings
  - 6. Turning vanes
  - 7. Duct sealant
  - 8. Flexible duct
  - 9. Dryer duct and fittings

**1.5 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL**

- A. Provided duct and fittings of G90 galvanized steel unless otherwise indicated.
- B. Constructed duct and fittings in compliance with SMACNA standards and recommendations and per the additional requirements indicated.
- C. Duct dimensions indicated on drawings are inside dimensions. The sheet metal dimensions shall be increased an equivalent amount to accommodate internal liner where liner is required.
- D. Drawings are diagrammatic and indicate the arrangement of the principal apparatus, ductwork, and piping, and shall be followed as closely as possible. All the required offsets, rises, drops, fittings and accessories are not indicated on the drawings, but shall be provided as required for a complete system. Carefully investigate structure, finish conditions, and the work of other sections affecting sheet metal work, including work associated with testing, adjusting and balancing, in order to arrange all items accordingly. Provide best possible arrangement to provide maximum headroom and maintenance clearances.
- E. In addition to sheet metal ductwork specified herein, provide, or install as furnished by other sections, accessories and devices including, but not limited to, smoke detectors, plenums, canopy hoods, control dampers, and blank-off panels at unused louver areas.
- F. Provide intake and exhaust plenums attached to louvers.

- G. Alternate Joining Methods: As an alternate to SMACNA joining methods, Contractor may propose proprietary joining systems with performance equivalent to SMACNA for Owner's approval.

**IMPORTANT: INCLUDE THE DUCT APPLICATION SCHEDULE ON DRAWINGS AND EDIT APPROPRIATELY FOR SPECIFIC PROJECTS. SEE U-M STANDARD DETAILS FOR SAMPLE SCHEDULE, CONSTRUCTED FOR USE WITH THIS SPECIFICATION.**

- H. Refer to Drawings for ductwork construction and application schedule.

## **2.2 DUCTWORK MATERIALS AND FABRICATION**

- A. General Ductwork Fabrication Requirements:

1. Provide fittings, branches, inlets and outlets in such a manner that air turbulence is reduced to a minimum.
2. Turns:
  - a. Use radius type elbows wherever possible. Where it is not possible to install a 1.5 times width to centerline radius elbow (full radius elbow), use lesser radii configurations, with 'radius-proportional' splitter vanes permanently installed within. No radius shall be less than 1.0 times width. Provide square elbows of equivalent pressure drop in rectangular ducts where radius elbows will not fit or where specifically noted on drawings. Elbows shall be installed with vanes in accordance with Related Section "Sheet Metal Accessories." Stamped elbows may be used up to and including a diameter of 12 in.
3. Transitions:
  - a. Limit transition angles (for each side) to 15 degrees diverging and 30 degrees converging.
4. Take-Off Fittings:
  - a. For take-offs carrying more than 25 percent of duct main, provide an increasing branch elbow with an inside radius equal to branch duct width. Size branch and main at elbow for equal velocity.
  - b. For take-offs carrying 25 percent or less of duct main, provide flanged increased area branch take-off (45 degree entry, "shoe" type) or 45 degree lateral wye takeoffs. Conical fittings shall be used for spiral, round, and oval ductwork.
  - c. For take-offs directly to side outlet for register or grille, provide an increased area tap. For take-offs directly to diffusers see appropriate SMACNA figures.
  - d. Acceptable take-off fitting manufacturers:
    - 1) Sheet Metal Connectors, Inc.
    - 2) United Sheet Metal.
    - 3) McGill AirFlow LLC.
    - 4) Set Duct.
    - 5) Tangent.
    - 6) Flexmaster.
    - 7) SEMCO Incorporated.
    - 8) Sheet Metal Connectors, Inc.
5. Crossbreak or bead rectangular ductwork.

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6. Rectangular duct longitudinal seams shall be Pittsburgh lock 3/8 in. minimum pocket.
7. Bolts and Fasteners
  - a. Carbon steel, zinc coated per ASTM A153 for G-90 and stainless steel for aluminum and stainless steel ducts.
8. Welding Materials
  - a. Refer to SMACNA "Guidelines for Welding Sheet Metal" for applicable requirements.

B. Galvanized Steel Ductwork:

1. Minimum steel rectangular duct gage shall be as follows:
  - a. Ducts through 12 in. wide: 24 Gage
  - b. Ducts 13 in. through 30 in. wide: 22 Gage.
  - c. Ducts 31 in. through 84 in. wide: 20 Gage.
  - d. Ducts 84 in. and larger: 18 Gage
2. ASTM A653, A924 mill galvanized steel sheet, 1.25 oz per sq. ft. zinc coating on each side in conformance with coating designation G-90.

C. Galvanized Touch-Up Paint: Inorganic zinc-rich touch up paint containing a minimum of 65 percent metallic zinc by weight for damaged galvanized coating.

1. Acceptable manufacturers/product: Carboline/Carbo-Zinc, Tnemec/Tneme-Zinc.

D. Polyvinyl Chloride Coated Galvanized Steel Ductwork (PCD):

1. Except where noted, comply with Galvanized Steel Ductwork paragraph above. Factory coat interior and exterior with a 4 mil thick coat of fused polyvinyl chloride. Construct and install horizontal ductwork and fittings with longitudinal seam located on top of duct.
2. Screws and rivets that penetrate ducts shall be stainless steel.
3. Cut edges or coating damage shall be touched up to match the 4 mil thick coat of fused polyvinyl chloride.
4. Acceptable Manufacturers: Set Duct, Tangent, United McGill, Foremost, Semco

E. Stainless Steel Ductwork

**CONSIDER IF THE LESS EXPENSIVE 304 STAINLESS STEEL IS SUITABLE FOR YOUR APPLICATION.**

1. Minimum stainless steel rectangular duct gauge shall be 18 gauge, for welding.
2. ASTM A167, type 316L.
3. Concealed stainless steel ductwork shall have an ASTM mill rolled No.1 or No.2 D finish.
4. Exposed stainless steel ductwork shall have an ASTM mill rolled No.2 B finish, or as indicated. Welds shall be ground smooth and final brushed with stainless steel wire brushes. Welds on exposed stainless steel ductwork shall be free of stain, burn-through, or discoloration to the satisfaction of the University's Representative/Project Design Engineer.
5. Screws and rivets shall be stainless steel.

F. Round and Flat Oval Ductwork

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1. All round and oval duct shall be manufactured of spiral lock seams, with minimum gage per the appropriate SMACNA Tables and per manufacturers recommendations. Ductwork up to 12 in. diameter and 2 in. w.g. can be manufactured with longitudinal lock seams.
2. Tees shall be conical. Laterals shall be straight. Taps through 10 in. diameter in size shall have a machine drawn entrance and fittings shall have longitudinal seams, continuously welded. Both sides of welds shall be primed with zinc chromate. Tap entrances shall be free of weld build-up.
3. Elbows in diameters 2 in. through 10 in. shall be stamped or pleated. Elbows shall be 5 gore for 90 degrees and 3 gore for 45 degrees. Elbows shall have 1.5 times width to centerline radius (full radius elbow).
4. Flanges, access doors and taps into spiral ducts shall be factory fabricated.
5. Field joints in diameters through 48 in. shall be made with 2 in. long slip-fit, sleeve coupling, or flanges. Ductwork 48 in. diameter and over, and for all sizes where disassembly or removal is required, shall be joined with flanges.

G. Reinforcing and Supports

1. Structural steel per ASTM A36; Mill galvanized per ASTM A653, Coating Designation G-90. Equivalent rolled steel structural support systems (such as TDF or TDC) may be used in lieu of mill rolled structural steel. Use double nuts and lock washers on threaded rod supports.
2. Tie-Rods
  - a. Maximum tie rod spacing shall be 42 in., unless specifically engineered in accordance with SMACNA Industrial Rectangular Duct Standard.
  - b. Minimum tie rod diameter shall be 1/2 in.
  - c. Tie Rods shall not be used in any plenum or ducts that require access.
  - d. Tie rods shall not be used in any PCD, cage wash, BSL-3 or BSL-4, Vivarium, stainless steel, or ducts carrying lint.
  - e. Tie rods shall not be used in any return or exhaust ducts in health care facilities.

**2.3 FLEXIBLE DUCT**

A. General

1. Flexible duct shall be UL listed, and shall maintain shape when installed. Sagging shall not exceed 1/2 in. per linear foot when installed horizontally.
2. Flexible duct shall not be used where system pressure is greater than plus or minus 2 in. w.g.
3. Insulated flex shall have a gray fire retardant polyethylene outer jacket with an 8 oz. density, 1-1/3 in. thick fiberglass insulation blanket, factory wrapped.
4. Flexible duct used on negative pressure systems shall be specifically rated for negative pressure use.

**FLEXIBLE METALLIC DUCT IS SELDOM USED, AND NOT COVERED BELOW.**

B. Flexible Nonmetallic Duct

1. Flexible nonmetallic duct shall be constructed of sound transparent foil. Material shall be mechanically locked to the outside helix. Use of adhesives to lock fabric in place is not acceptable. The helix shall be constructed of corrosion resistant galvanized steel, formed and mechanically locked to the duct fabric on the outside to prevent tearing.
2. Flexible fabric duct shall be rated at 6 in. positive pressure and at 4 in. negative pressure.
3. Flexible nonmetallic duct shall be listed UL Class 1.
4. Acceptable manufacturers:
  - a. Flexmaster.
  - b. Hart & Cooley.
  - c. Atco.
  - d. Peppertree Air Solutions

**2.4 SPECIAL DUCTWORK CONSTRUCTION**

- A. Ductwork required to be removable shall utilize companion flanges.
- B. Ductwork systems serving areas of high process humidity shall be constructed of aluminum, min. thickness of 0.040 in., or 316L stainless steel. Ductwork shall be continuously welded and watertight. Pitch duct to low point drains. Pipe drains to floor drains or utility sinks.
  1. Provide in the following areas, and where indicated:
    - a. Non-insulated ductwork exposed on roof.
    - b. Dishwasher exhaust.
    - c. Within 20 feet of a shower area exhaust register/grille.
    - d. From sterilizer and glass washer exhaust register/grille, canopy, or equipment connection to main or lateral duct (stainless steel only).
- C. Exhaust plenums on roof shall be double wall with 2 in. thick duct liner, G-90 stainless steel solid inner wall (gauge per specified duct minimum standards) and minimum 18 gauge, G-90 stainless steel outer wall.
 

**SEE THE U-M DESIGN GUIDELINE FOR PERCHLORIC ACID SYSTEMS. EDIT PARAGRAPH BELOW ACCORDINGLY.**
- D. Perchloric Acid Ductwork System.
- E. Double Wall Ductwork.

**AVOID THE USE OF PERFORATED DOUBLE WALL DUCT DUE TO CONCERNS WITH ABILITY TO CLEAN PROPERLY, INSULATION EROSION, MOLD/FUNGUS GROWTH, AND COST. INDICATE ON DRAWINGS OR IN SPECIFICATION WHERE SOLID DOUBLE WALL AND PERFORATED DOUBLE WALL IS TO BE USED.**

1. Solid outer and inner wall, or solid outer wall and perforated inner wall, as indicated.
  - a. Outer wall: comply with Galvanized Steel Ductwork paragraph above.
  - b. Insulation: 1-in. thick, 3.0 lb. density fiberglass acoustical liner with fire resistant fiber bonding coating and a 1 mil vapor barrier on inside of Tedlar or Mylar.
  - c. Inner wall solid: Minimum 18 gauge.

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- d. Inner wall perforated: Minimum 18 gauge perforated steel, nominal 3/32 in. diameter perforations, overall open area of 23 percent. Tightly secure liner along all seams.
2. Double wall ductwork from a point 10 feet upstream of steam humidifiers to a point 20 feet downstream of humidifiers shall have a solid inner wall.
3. Acceptable manufacturers: McGill AirFlow LLC; Semco, or as approved.

**DETAIL THE STACK HEIGHT AND CONSTRUCTION ON DRAWINGS.**

- F. Exhaust Stacks:
1. Construct stacks from same material as exhaust duct or as indicated on drawings.
  2. Stacks shall be self-supporting and constructed for wind velocities at a minimum of 100 MPH from all directions.

**2.5 CUSTOM FABRICATED CANOPY HOODS**

**DETAIL CANOPY CONSTRUCTION ON DRAWINGS.**

- A. Fabricate from 18 gauge 316L stainless steel, all welded construction, number 2B finish, or from material as indicated on Drawings.
- B. Welds shall be ground smooth and final brushed with stainless steel wire brushes. Welds shall be free of stain, burn-through, or discoloration.
- C. Provide a continuous turned-up lip forming a trough around the inside perimeter of the hood with separate drain connections consisting of a welded stainless steel nipples, and as indicated on the drawings.
- D. Size and configuration of each hood shall be as indicated on the drawings. Coordinate with other trades for lights, fire protection, controls, and other interconnections.

**2 1/2 IN. THICK PANELS ARE DESCRIBED BELOW, EDIT TO MAKE PROJECT SPECIFIC.**

**2.6 DOUBLE-WALLED PANELS, PLENUMS, AND DUCT AT INTAKES AND RELIEFS**

- A. Double-walled type panels, 2-1/2-in.-thick, constructed from smooth or embossed mill finish G-90 galvanized steel or aluminum facing sheets. Each panel shall contain an integral frame of G-90 galvanized steel or extruded aluminum bonded to the facing sheets to provide a moisture-tight seal at the panel perimeter. Panels shall be load bearing and capable of forming the plenum or duct without the installation of structural members. Join panels together with G-90 galvanized steel or extruded aluminum mullions and fasten with closed end rivets. Make connections to the duct or plenum using a support mullion that is an integral part of the panel and not bolted to or through the panel. Gasket all joining mullions with a double vinyl gasket or a double butyl gasket to provide a permanent air-tight seal. Design panel skins, core density, rib spacing, and mullion spacing to eliminate panel pulsation and to a maximum deflection of 1/200 of any span at design pressure, positive or negative. The overall "U" factor of the panels shall not exceed 0.14 BTU/ft<sup>2</sup>/°F.
- B. Removable panels shall be the same construction as described above, with double seals around periphery to guarantee tight closure.
- C. Access doors shall be constructed as follows:
  - 1. Doors shall be minimum 24 in. wide whenever possible, or widths as indicated on drawings. Provide doors that are the full height of the panel, maximum 5 ft. high.
  - 2. Each access door shall be equipped with continuous double gaskets and shall fit in the door frame in a manner to guarantee tight closure.
  - 3. Hinges and hardware shall be galvanized, stainless steel or aluminum. Outdoor unit hardware shall be stainless steel, or aluminum. Provide at least 2 handles per door, operable from either side.
  - 4. Access doors in positive pressure sections shall open inward, in negative pressure sections shall open outward.
  - 5. Where indicated, provide a glass window in the access door, minimum 6 in. by 6 in. size, located at a height convenient for viewing, sealed to prevent leakage, rated to operate safely against the duct/plenum pressure rating. Provide double pane insulating type glass at all locations connected to outdoors/exterior or exposed to air temperatures below 55F; single pane at other locations.
- D. The manufacturer shall have published literature available stating the coefficient of absorption and the sound transmission loss characteristics of the panels system per ASTM C 423 and the sound transmission loss properties per ASTM E 90 and E 413. Published acoustic data shall show the trademark or name of the manufacturer, shall have been verified by a recognized independent testing laboratory, and shall specify the coefficient of acoustic absorption and attenuation by octave band. Submit acoustic performance data in graphic and tabular form as part of the shop drawings. Minimum panel performance for 2-1/2 inch thick panels shall be as follows:

Frequency (Hz)	125	250	500	1000	2000	4000	
Transmission Loss (dB)		14	22	28	35	43	48
Absorption Coefficient		0.3	0.7	0.95	0.95	0.95	0.85

- E. The duct and plenum systems, in addition to supporting indicated equipment, scheduled maximum operating pressure, and system test pressure, shall sustain a 35 lb. per sq. foot maintenance function load without permanent deformation or damage.
- F. Acceptable Manufacturers:
  - 1. McGill Airflow LLC.
  - 2. Semco Mfg Co.
  - 3. Vibro-Acoustics
  - 4. VAW Systems

**2.7 BLANK-OFF PANELS FOR UNUSED LOUVER AREAS**

- A. Provide a minimum 20 gauge, G-90 galvanized or aluminum, insulated sheet metal blank-off panels for unused louver sections. Panels may be of the double-walled or single wall insulated type. For double-walled type panels, the insulation shall have an overall "U" factor of 0.14 BTU/ft<sup>2</sup>/°F. Insulation for single skin panels shall be of the rigid type and of the thickness as specified for outside air intake ducts located in mechanical rooms in Related Section "Mechanical Systems Insulation," permanently secured to the panel skins. Panels shall have a maximum deflection of 1/200 of any span at wind velocities of up to 100 MPH.
- B. Exterior/visible face of blank-off panel shall be cleaned and painted flat black, prior to installation.

*THE SPECIFICATION BELOW FOR CLAMP-TOGETHER DRYER VENTING IS INTENDED FOR HEAVY USE CLOTHES DRYER APPLICATIONS SUCH AS RESIDENT HALL LAUNDRY ROOMS WITH MULTIPLE DRYERS WHERE ACCESS TO DISASSEMBLE DUCT FOR PERIODIC CLEANING MAY BE CHALLENGING. FOR SIMPLE DRYER APPLICATIONS, SPECIFYING CONVENTIONAL DUCT MAY BE MORE APPROPRIATE.*

**2.8 CLOTHES DRYER VENT DUCTWORK**

- A. Dryer vent duct system shall consist of a clamp-together rigid duct system utilizing single lever reusable clamps at transverse joints.
- B. Ductwork and fittings shall be round G-90 galvanized steel, of gauge and construction as recommended by SMACNA for the system's static pressure, minimum 22 gauge.
- C. Duct shall be roll formed and continuously laser welded along longitudinal seams with the exception of the 3-in. duct that may be lock formed. Non laser welded elbows, branches, reducers, etc. to have a buffed smooth interior. End connections shall be die-formed rolled edge for use with single lever clamps.
- D. All connections and seams shall have gaskets, seals and sealant compatible with the application, not degraded by chemicals with a PH range of 0-14, temperature rating not less than 500°F. Duct leakage shall not exceed SMACNA Class 3 at 5 in. w.g. static pressure.
- E. Clamp gaskets shall be PTFE.
- F. Include all elbows, fittings, adapters and accessories for a complete installation.

- G. Elbows shall be long radius type with centerline radii of 1.5 x diameter whenever space permits. Elbows with centerline radii of 1.0 x diameter in congested spaces: submit for approval. Branch fittings shall be concentric.
- H. Approved manufacturer: Nordfab Quick-Fit/ACS, Fenton, MO.

**2.9 BELLMOUTH CONNECTIONS**

- A. Bellmouth fittings shall be constructed to match material requirements as indicated on drawings.
- B. Bellmouth shall have a minimum radius of 1 1/2 in. with 1/2 in. flange and 1/2 in. by 1/8 in. thick neoprene gasket.
- C. Manufacturers:
  - 1. Buckley Associates.
  - 2. McGill Airflow LLC. Semco.

**2.10 DUCT SEALANTS**

*DETERMINE IF SOLVENT BASED DUCT SEALANT IS APPROPRIATE FOR THE AREA OF WORK AND EDIT THE BELOW ACCORDINGLY. NOTE THAT LEED© TYPICALLY PERMITS SOLVENT BASED DUCT SEALANTS IN WELL-VENTILATED AREAS DURING LOW AMBIENT TEMPERATURES (<40°F), BUT WATER BASED SEALANTS OTHERWISE.*

- A. Solvent-based sealants may only be used if the outdoor air temperature will be below 40°F within 24 hours of applying.
- B. Sealant shall be non-asbestos type, and comply with UL and NFPA 90A.
- C. Sealant: Water or solvent based elastomeric compound, gun or brush grade, maximum 25 flame spread and 50 smoke developed (dry state) specifically for sealing ductwork. Use products as recommended by manufacturer for low, medium or high-pressure systems.
  - 1. Manufacturers
    - a. Hardcast.
    - b. McGill Airflow LLC.
    - c. Polymer Adhesives.
    - d. Ductmate.
- D. Tape shall not be used.
- E. Gaskets and mastics used for flanged joints shall be compatible for the service of use and per the manufacturer's recommendations.

**2.11 DUCTWORK CLEANING AND DISINFECTING**

*DETERMINE IF THIS SECTION IS REQUIRED. INSERT AND EDIT THE NADCA SPECIFICATION APPROPRIATELY.*

- A. When scheduled, the minimum requirements for commercial HVAC system cleaning shall be as described in the National Air Duct Cleaners Association (NADCA) "General Specifications for the Cleaning of Commercial Heating, Ventilation and Air Conditioning Systems."
- B. Approved Cleaning Specialists:

1. Sani-Vac Service
2. Power Vac
3. High Tech Vacuum
4. Aero Filter Inc.
5. Stanley Steemer Great Lakes Inc.
6. Ventcon

### **PART 3 - EXECUTION**

#### **3.1 GENERAL SHEET METAL INSTALLATION**

- A. Ductwork shall be installed to true alignment, parallel or perpendicular to adjacent building walls, floors and ceilings, to present a neat and workmanlike appearance.
- B. Provide necessary offsets and transitions to avoid interference with the building construction, piping, or equipment. Locate ducts with sufficient space around equipment to allow operating and maintenance activities.
- C. Bullhead tees and straight tap connections are not acceptable.
- D. Provide straight runs of ductwork, upstream and downstream, at equipment, fans, coils, TAU's, LTAUs, and humidifiers per manufacturer's recommendations and as indicated on drawings.
- E. Provide flexible connector where ductwork connects to fans, air handling units and other rotating equipment and where indicated on drawings.
- F. Repair damaged galvanized surfaces with zinc rich paint.
- G. For ductwork mounted outdoors, install duct with slight lateral pitch to prevent water ponding on top of duct.
- H. Repair PCD ductwork where coating is damaged or exposed by connections with compatible liquid PVC or per manufacturer's recommendations.
- I. Enclose dampers located behind architectural intake or exhaust louvers in a sheet metal collar and seal to building construction.
- J. Air volume control on parallel flow branches shall be accomplished with branch dampers; splitter type dampers are not acceptable.
- K. Install special equipment items in ductwork systems including, but not limited to: control dampers, thermometers, airflow measuring devices and other related items, according to manufacturer's recommendations.
- L. Set plenum doors 6 in. to 12 in. above floor. Arrange door swings so that fan static pressure holds door in closed position.
- M. Store duct at least 4 in. above floor on wood pallets or similar devices. Protect duct from odors, dust, moisture, and other debris while stored on or off the jobsite, and when transporting to the jobsite, by tightly covering with plastic.
- N. Ductwork openings shall remain protected and covered until just prior to connection. Immediately after assembly, restore all protection to prevent odors, dust, moisture, and other debris from entering ductwork system. Remove any internal labels.

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- O. Provide required penetrations and sleeves in building structure.
- P. Blank-off panels shall be screwed to louver blades and caulked to provide a weather tight seal.

### **3.2 FLEXIBLE DUCT INSTALLATION**

- A. Flexible duct runs shall not exceed 5 ft. long. Cut to length so that it is not compressed. Trim ends squarely. Sag shall not exceed 1/2 in. per linear foot when installed horizontally.
- B. Provide a minimum of 3 ft. of flexible non-metallic duct at connections to supply, return and exhaust diffusers/grilles, unless otherwise noted.
- C. Support at a maximum spacing of 2 ft. using 4 in. wide sheet metal protection saddles at each duct hanger. Flex duct directional changes shall not exceed 45 deg with centerline radius of bend no less than one-half times duct diameter.
- D. For connection to supply, return and exhaust diffusers/grilles located in horizontal ceilings, use pre-fabricated 90 degree plastic supports (such as the Flexflow Elbow by Thermafex), or 90 degree sheet metal elbow fittings.
- E. Apply duct sealant to outside surface of collars and secure with metallic draw-band where flexible duct joins other duct or devices.
- F. Flexible duct shall not be used to connect terminal units to branch or main ducts.

### **3.3 DUCTWORK HANGERS AND SUPPORTS**

- A. Generally, hang and support ductwork per the latest edition of SMACNA. Additionally, adhere to the more specific requirements found in this specification section, the Related Sections, and as indicated on the project drawings.
- B. Hanging duct, equipment, or accessories with cables or wires is prohibited.
- C. Comply with Related Sections and drawing details regarding hangers, building attachments, fasteners, beam clamps and retaining clips, and as note below.
- D. Provide vibration isolation as specified in Related Section.
- E. Ductwork shall be supported and anchored to structure so that horizontal ducts are without sag or sway, vertical ducts without buckle and all ducts are free from deformation, collapse or vibration
- F. Support un-insulated rectangular ducts in sizes to 36 in. by non-perforated galvanized steel strap or by trapeze hangers. Support insulated rectangular ducts and ducts larger than 36 in. with trapeze hangers.
- G. Provide at least one support for each length of duct, with a maximum hanger spacing of 10 feet. Install supports on both ends of duct turns, branch fittings and transitions.
- H. Do not hang ductwork from piping, ducts, other trades hangers, existing hangers, or equipment.

- I. Single band hangers are not acceptable on ducts greater than 24 in. diameter.
- J. Provide supports on each side of any duct mounted equipment or device, including fans, coils, dampers, etc, to permit removal of item without removal of adjacent duct sections.
- K. Provide supplemental steel required to support ductwork in shafts, mechanical rooms or on the floor where structural steel is not properly positioned.
- L. Beam clamps shall be double sided on ducts over 36 in. by 36 in. Use double sided or single sided beam clamps with retaining clips on all other sizes.
- M. Do not modify existing structural steel without approval of U-M project manager and a structural engineer's review.
- N. Provide clamping systems that are compatible with the structural steel system of the building.
- O. Use angle iron "V" construction supports or similarly rigid construction for vertical ducting that requires lateral support.
- P. Ductwork mounted on roof or otherwise exposed to elements shall be supported with frames constructed of galvanized steel angles and channels, regardless of duct size. Supports shall not rest on top of roof, but shall be firmly attached to roof structure and properly flashed. Ducts that penetrate through the roof shall utilize curbs and shall be counter-flashed. All fasteners shall be galvanized.
- Q. Provide angle sway bracing and diagonal cross bracing to the structure to provide support against maximum lateral loads that may be imposed on the ductwork installed downstream of fan discharges and ductwork exposed to wind loads, and any other locations exposed to lateral loads.

**3.4 DUCT PAINTING**

- A. Where the interior of duct is visible through grilles, registers, diffusers or other air diffusion devices, paint the interior flat black. Coordinate work with Architectural Trade.
- B. For plenum returns, where equipment and structure above ceiling is visible through return air grilles, provide black sheet metal baffle with turned edges suspended from building construction. Size and position the baffle to prevent restriction of air flow. Where space above ceiling precludes use of a baffle, paint visible building surfaces flat black.

**3.5 TEMPORARY USE**

- A. Develop a plan that assures ductwork is protected during temporary use. Obtain approval of the plan from the Owner's Representative.
- B. Maintain the protection plan until just prior to Owner turn-over.
- C. Successfully complete return/negative pressure duct leak testing prior to duct temporary use.

- D. Temporary filters shall be provided in return or negative pressure duct to protect ductwork and building contents when any fans are operated during construction. Filters shall have an equal or better performance rating than the air handling unit pre-filters specified for permanent use, but not less than MERV 8, in order to prevent construction dirt infiltration into duct systems. Install filters over grilles, diffusers, and all duct openings. Provide filters over supply grilles, diffusers and duct openings if construction dust and debris will enter when operated for temporary service (e.g. air system cycles off during periods when construction continues). Seal around temporary filters to prevent filter bypass.
- E. Continuously maintain all filters and replace when pressure drop exceeds 1 in. w.c., or at manufacturer's recommended change-out pressure drop, whichever is lower.
- F. Remove temporary filters and associated materials, and clean any adhesive residue from finished surfaces, at completion of temporary use.

**3.6 DUCTWORK SEALING, INSPECTING AND LEAKAGE TESTING**

- A. Seal, inspect and test prior to insulating or concealing ductwork. Leak test per procedures in the latest edition of SMACNA.

*FOR EXPOSED DUCT IN FINISHED AREAS, CONSIDER IMPACT OF SEALANT ON AESTHETICS OF DUCT. POSSIBLE OPTIONS ARE NO SEALANT, WELDED JOINTS, OR BANDS TO COVER THE SEALANT.*

- B. Seal ductwork to meet the following SMACNA seal classifications:

*BELOW DUCT SEAL REQUIREMENTS MEET OR EXCEED ASHRAE 90.1 2007 REQUIREMENTS EXCEPT FOR UNCONDITIONED SPACES. ENGINEER TO REFER TO 90.1 FOR THE DEFINITION OF AN UNCONDITIONED SPACE AND IDENTIFY IF THE PROJECT HAS ANY DUCT RUNNING IN UNCONDITIONED SPACES. IF SO, SPECIFICALLY IDENTIFY WHICH SPACES ARE CONSIDERED UNCONDITIONED AND INDICATE THE REQUIRED SEAL CLASS, MATCHING 90.1 REQUIREMENTS.*

- 1. Pressure class 2 in. w.c. or less (except exhaust or outdoor): Class C (seal transverse joints only.)
  - 2. Exhaust ductwork, pressure class 2 in. w.c. or less: Class B (seal all transverse joints and longitudinal seams).
  - 3. All outdoor ductwork: Class A (seal all transverse joint, longitudinal seams, and duct wall penetrations)
  - 4. All ductwork rated for a pressure greater than 2 in. w.c: Class A (seal all transverse joints, longitudinal seams, and duct wall penetrations).
  - 5. All inaccessible ductwork (duct in shafts, above hard ceilings, and any made inaccessible by work of other trades): Class A.
- C. Perform measured leak testing on the following ductwork:
    - 1. All duct sealed to SMACNA Class A.
    - 2. All welded duct.
    - 3. Maximum permissible leakage rate:
      - a. SMACNA Leakage Class 3.
      - b. Welded Ductwork: Zero leakage.
  - D. Duct Leakage Testing Procedures:



1. Prior to fabrication and installation, develop and submit for approval a ductwork testing plan, indicating locations of temporary caps, surface area of ductwork test sections, test pressure, leakage class and allowable leakage in cubic feet per minute.
2. Notify the Owner's Representative at least 2 days prior to each test.
3. Provide all blank-off plates, flanges, and safing required to isolate each section of duct to be tested.
4. Provide necessary testing apparatus.
5. For all ducts, pressurize ductwork to the specified pressure class and inspect ductwork for visual and audible leaks, and leaks perceptible to a hand 2 in. from duct. Reseal all perceptible leaks until acceptable to Owner's Representative.
6. After completing visual and audible inspection, conduct measured ductwork leakage tests at the specified pressure class for the duct. Reseal and retest as required until successfully achieving the specified leakage class.
7. Submit leakage test report for approval, using SMACNA or other approved form.

### **3.7 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

### **3.8 DUCTWORK CLEANING**

***DETERMINE IF THIS SECTION IS REQUIRED. INSERT AND EDIT THE NADCA SPECIFICATION APPROPRIATELY.***

- A. Clean HVAC system as specified in the National Air Duct Cleaners Association (NADCA) "General Specifications for the Cleaning of Commercial Heating, Ventilation and Air Conditioning Systems."
- B. Approved Ductwork Cleaning Specialists: Sani-Vac, Power Vac, High Tec Vacuum, Aero Filters Inc., and Stanley Steemer Great Lakes Inc.

**END OF SECTION 233100**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 233300 - AIR DUCT ACCESSORIES AND RGD'S

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 233300 - AIR DUCT ACCESSORIES AND RGD'S**

**REVISIONS**

**12-17-2010: APPROVED AS NEW MASTER**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**CAREFULLY EDIT AND COORDINATE RELATED SECTIONS.**

**RETAIN THE DIVISION 26 ELECTRICAL REFERENCE IN THIS SECTION TO  
ASSURE THAT ELECTRICAL WORK STANDARDS ARE OBSERVED AND ENFORCED**

- B. Related Sections:

1. Section 233100: HVAC Ducts and Casings.
2. Section 230900: Mechanical Systems Controls.
3. Section 233600: Air Terminal Units.
4. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes:

1. Sheet metal accessories as shown in the Contract Documents and required for a complete and operable air distribution system
2. Access doors in ductwork.
3. Duct test holes.
4. Duct air turning vanes.
5. Flexible connectors.
6. Fire dampers, fire/smoke dampers, smoke dampers, and combination smoke/isolation dampers.
7. Balance dampers.
8. Iris balance dampers
9. Backdraft dampers.
10. Sound attenuators.
11. Registers, grilles and diffusers.
12. Duct connections to laboratory airflow units.
13. Fume hood low airflow alarm set-up damper.
14. Wire mesh screens.

- B. This Section does not include sheet metal accessories for fiberglass reinforced duct (FRP) or other specialty duct systems. Refer to other specification sections for requirements.
- C. Section does not include automatic control dampers. See Related Section 230900 Mechanical Systems Controls.

**1.3 SUBMITTALS**

- A. Product Data: Submit performance data, rated capacities, furnished specialties, sound-power ratings, and accessories for each type of product.
- B. Duct Silencers: Include pressure drop and dynamic insertion loss data. Include breakout noise calculations for high transmission loss casings.
- C. Damper manufacturer's installation instructions.
- D. Product Data for each type of product.
- E. Shop Drawings:
  - 1. Indicate the location and rating of all dampers on shop drawings and submittals.
- F. Operation and maintenance data.

**1.4 QUALITY ASSURANCE**

*RETAIN PARAGRAPHS A AND B IN EVERY PROJECT SPECIFICATION SECTION.*

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.

*EDIT THE REFERENCE STANDARDS FOR PROJECT REQUIREMENTS.*

- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
- C. NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- D. SMACNA "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods, unless otherwise indicated.
- E. UL 555C "Standard for Fire Dampers."
- F. UL 555S "Standard for Smoke Dampers."

*REVIEW WARRANTY TERM PER PROJECT. LONGER WARRANTY PERIOD MAY BE APPROPRIATE FOR CERTAIN TYPES OF WORK. RETAIN THIS ARTICLE IN EVERY PROJECT SPECIFICATION.*

**1.5 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 ACCESS DOORS IN DUCTWORK**

- A. Provide access doors in ductwork to permit access to the linkage side of automatic dampers, fire dampers, smoke damper, combination fire/smoke dampers, upstream side of coils, filters, humidifiers, airflow measuring stations, other equipment or devices requiring access or other locations as indicated on Drawings for cleaning, maintenance, or inspection purposes.
- B. Hang access doors on heavy gauge continuous hinges and secure in the closed position by means of metal clinching type cam latches. Hinges shall move freely. Where space conditions preclude hinges, provide four heavy duty cam-lock type latches, in addition to a retainer chain.
- C. Access doors shall be of double wall insulated construction of not less than 20 gauge sheet metal, neoprene gasketed around the entire perimeter. Insulation between the metal panels shall be of the same thickness as the duct or panel adjacent to the access doors. Doors shall match duct material type, and at a minimum, the pressure class of the duct system in which they are installed.
- D. Minimum Size: 24 inches by 24 inches when permitted by duct size. For smaller ducts, provide largest size access door that can be accommodated by duct height or width.
- E. Acceptable Manufacturers:
  - 1. Air Balance, Inc.
  - 2. Ruskin Company,
  - 3. Ductmate Industries, Inc.
  - 4. Nailor Industries, Inc.
  - 5. American Warming & Ventilating.

**2.2 DUCT TEST HOLES**

- A. A. Permanent, factory fabricated duct test holes, with air-tight flanged fittings and screw cap. Provide extended neck fittings to clear insulation. Acceptable manufacturer and model:
  - 1. Ventlock Model 699 by Ventfabrics, Inc.

**2.3 DUCT AIR TURNING VANES**

- A. Provide factory manufactured turning vanes in each elbow where inside radius is less than the width of the duct, and in all square elbows located in duct construction of greater than 2 inches w.g.
- B. Turning vane assemblies shall be adequately supported and affixed to prevent rattling, breakaway, and shall not deform. Assemblies longer than 12 inches shall be double wall.

- C. Turning vanes in negative pressure ductwork with pressure rating above 2 inches shall be installed in accordance with SMACNA Industrial Duct Construction Standard.
- D. Turning vanes shall match the duct material construction.
- E. In lieu of turning vanes, use long radius elbows when the elbow free area is less than one square foot.
- F. Airfoil turning vanes are not permitted.
- G. Acceptable Manufacturers:
  1. Aero Dyne.
  2. Ductmate Industries, Inc.
  3. Sheet Metal Connectors, Inc.
  4. Duro-Dyne.
  5. DynAir Inc.

**2.4 FLEXIBLE CONNECTORS**

- A. Provide flexible connectors of 4-inch minimum fabric width.
- B. Fabric for flexible duct connectors at equipment shall be a minimum of 22 oz. glass fabric, double coated with neoprene, fire retardant, flame-proofed, waterproof, airtight, and approved by UL and conforming to NFPA 90A. Flexible connectors susceptible to sweating shall be of the insulated type.
- C. Flexible connectors shall be rated for the same pressure as duct or equipment.
- D. Flexible connectors in laboratory and process exhaust systems shall be of the material and type suitable for that environment.
- E. Acceptable Manufacturers:
  1. Senior Flexonics Pathway, Inc.
  2. McGill AirFlow LLC, An enterprise of United McGill Corporation.
  3. Duro-Dyne.
  4. Ventfabrics, Inc.
  5. Fanair
  6. Pathway
  7. Ductmate
  8. Ventglas

**DESIGNER SHALL EDIT U-M DAMPER CONSTRUCTION AND APPLICATION SCHEDULE DETAIL TO MAKE IT PROJECT SPECIFIC, AND INCLUDE IT ON THE DRAWINGS. SEE:**

**[HTTP://WWW.UMAEC.UMICH.EDU/FOR.ARCHS/STANDARDDETAILS.HTML.](http://www.umaec.umich.edu/for.archs/standarddetails.html)**

**2.5 GENERAL DAMPER CONSTRUCTION REQUIREMENTS**

- A. Dampers shall be rated for the maximum close-off pressure at the installed location, but not less than the rating as indicated in the Damper Construction and Application Schedule.
- B. Dampers installed in galvanized ductwork shall be all galvanized construction including blades, shafts, bearings, linkages, etc. or as indicated in other sections.

- C. Dampers installed in stainless steel ductwork, polyvinyl coated ductwork (PCD), or located in any corrosive atmosphere shall be constructed of Type 304 or Type 316 stainless steel construction including blades, shafts, bearings, linkages, etc.
- D. Refer to the Damper Construction and Application Schedule on the Drawings for additional requirements. If not on the Drawings, refer to the following location for the Damper Construction and Application Schedule.
  - 1. <https://umaec.umich.edu/for-vendors/design-guidelines/standard-details-and-schedules/>.

**2.6 FIRE DAMPERS, FIRE/SMOKE DAMPERS, SMOKE DAMPERS, AND COMBINATION SMOKE/ISOLATION DAMPERS**

***DESIGNER SHALL SHOW ALL REQUIRED FIRE, FIRE/SMOKE, SMOKE, AND SMOKE/ISOLATION DAMPERS ON DRAWINGS.***

- A. General:
  - 1. Devices shall be of the appropriate service for the partition rating into which they are installed.
  - 2. Dampers shall meet the requirements of NFPA 90A and labeled in accordance with the latest editions of UL 555, UL 555S, and UL 555C.
  - 3. Provide dynamic rated dampers.
  - 4. Each damper shall be rated to close against the maximum design air velocity and pressure at its installed location, with an additional 400 fpm velocity and 0.5 in. w.g. static pressure safety factor.
  - 5. Dampers of all ratings and types shall be of the nominal 100 percent face area type, with blade package and frame components out of the airstream (type B). Dampers shall include the required oversize enclosures that shall be sealed by the damper manufacturer for the appropriate duct pressure class. Dampers shall have rectangular, flat oval or round duct collars for connection to mating ductwork.
  - 6. Furnish sleeves and mounting accessories as required per code.
- B. Fire Dampers
  - 1. Fire dampers shall be provided as shown on the Drawings and wherever Drawings indicate fire rated partitions.
  - 2. Fusible link temperature rating for fire dampers shall be 165 degrees F, or 50 degrees F above the highest duct system temperature, whichever is greater.

***ENGINEER MUST EDIT THE SPECIFICATION TO INCLUDE THE PROJECT SPECIFIC REQUIREMENTS FOR SMOKE AND COMBINATION FIRE/SMOKE DAMPERS. INCLUDE INFORMATION ON REMOTE AND/OR LOCAL OVERRIDES, PRIMARY/SECONDARY HEAT SENSING DEVICE TEMPERATURE SET POINTS, MANUAL OR AUTOMATIC RESET FEATURES, PNEUMATIC OR ELECTRIC ACTUATORS (NOTE THE TEXT BELOW SPECIFIES PNEUMATIC ACTUATORS), AND OTHER REQUIRED FUNCTIONS, AS WELL AS A SEQUENCE OF OPERATION FOR EACH SMOKE AND FIRE / SMOKE DAMPER TYPE.***

- C. Smoke Dampers and Combination Fire/Smoke Dampers



1. Provide smoke dampers and combination fire/smoke dampers as shown on the Drawings and where architectural drawings indicate smoke/fire rated partitions.
2. Smoke dampers and combination fire/smoke dampers and actuators shall meet the requirements of NFPA 92A and NFPA 92B and shall be labeled as a "Leakage Rated Damper for Use in Smoke Control Systems" in accordance with latest edition of UL 555S. Smoke dampers shall be of low leakage design qualified to UL 555S leakage Class I and shall have a UL 555S elevated temperature rating of 350 degrees F minimum.
3. Supply each smoke damper and combination fire/smoke damper with a factory mounted damper actuator. Combination fire/smoke dampers shall be manufactured with a metal sleeve of appropriate length and thickness for the required damper installation, and the damper actuator shall be installed on the sleeve exterior. Damper actuators shall be pneumatic unless otherwise indicated. Dampers shall fail to the closed position.
4. Damper Frame: Galvanized steel formed into a structural hat channel shape with reinforced corners. The blades shall be airfoil type. Bearings shall be sintered bronze sleeve turning in an extruded hole in the frame. Blade edge seals shall be silicone rubber designed to withstand 250 degrees F and jamb seals shall be stainless steel flexible metal compression type with silicone rubber backing, Class I rated.

**ENGINEER MUST ADD THE PROJECT SPECIFIC REQUIREMENTS FOR COMBINATION FIRE/SMOKE DAMPERS NO DETAILS HAVE BEEN PROVIDED IN THIS SECTION.**

5. Each combination fire/smoke damper shall also be equipped with a temperature limited re-openable feature as required by Code to meet the smoke control sequence of operation.

D. Smoke/Isolation Damper:

1. Smoke/isolation dampers, typically used at air handling units in discharge and return ductwork, shall comply with NFPA 90A and the above requirements for smoke dampers, except that dampers shall have UL rated pneumatic actuators, with a minimum of one actuator for each sixteen square feet of damper area.

E. Acceptable Manufacturers:

1. Ruskin Company.
2. Air Balance Inc, a Mestek Company.
3. American Warming & Ventilating Co.
4. Vent Products Co., Inc.
5. Nailor Industries Inc.
6. Greenheck.

**2.7 BALANCE DAMPERS**

**DESIGNER SHALL SHOW ALL REQUIRED BALANCE DAMPERS ON DRAWINGS.**

- A. For pressure dependent systems, as a minimum, provide balance dampers at each branch duct, at each outlet or inlet, and as indicated for supply air, return air, and exhaust air duct systems.

- B. For pressure independent systems, as a minimum, balance dampers shall be provided at each branch for each outlet downstream of each supply air Terminal Airflow Unit (TAU) or Laboratory Terminal Airflow Unit (LTAU) and at each branch inlet upstream of each return air or exhaust air TAU or LTAU box and as indicated.
- C. Comply with SMACNA requirement and provide continuous rod and bearings on each end of shaft regardless of pressure class.
- D. Use 3/8 inch continuous square rod and 18 gauge stiffened blade for duct sizes 18 inches wide by 18 inches high and smaller, or 12 inches diameter and smaller.
- E. Use 1/2 inch continuous square rod and 16 gauge stiffened blade for single blade dampers in ducts 19 inches to 48 inches wide by a maximum of 10 inches high; and in 12-inch to 16-inch round ducts.
- F. When multi-blade dampers are required, use a manufactured 16 gauge, stiffened, opposed blade damper in a 14 gauge hat channel steel frame with reinforced corners. All hardware shall be galvanized, except use brass trunnions and bronze, steel, or synthetic bearings.
- G. Quadrant shall be locking type.
- H. Quadrant end of damper rod shall be factory slotted to indicate blade position.
- I. Provide galvanized or stainless steel sheet metal "hat section" on ducts with exterior insulation so that quadrant will be exposed. Provide tight sealing nylon brushing at duct opening for damper shaft under hat section.
- J. Each square rod shall be installed so that quadrant will be accessible for adjusting.
- K. Provide 24-inch-by-24-inch access door through ceiling or wall construction for each balance damper that is not accessible.
- L. Acceptable Manufacturers:
  - 1. Ruskin Company.
  - 2. Young Regulator Company,
  - 3. American Warming & Ventilating Co.
  - 4. Vent Products Co., Inc.
  - 5. Arrow United Industries.
  - 6. Greenheck.
  - 7. Flexmaster

**2.8 IRIS BALANCE DAMPERS**

- A. Supply and exhaust air duct connections at ventilated animal racks, and where indicated, shall utilize Iris type balance dampers.
- B. Damper shall use interlocking steel plates and a calibrated positioning system to form an adjustable aperture. Differential pressure ports on either side of aperture shall allow airflow measurement from catalogued (damper position vs. differential pressure) performance curves.
- C. Accuracy of measurement shall be plus or minus 7 percent with one diameter of straight duct upstream of damper.

- D. Damper shall be constructed of heavy gauge galvanized steel and suitable for slip-in duct installation.
- E. When indicated, provide positive seal type iris dampers capable of being set at a fully closed position.
- F. Acceptable Manufacturer:
  - 1. Continental Fan Manufacturing Inc.

**2.9 BACKDRAFT DAMPERS**

- A. Frames shall be flanged, a minimum of 3 inches wide, and a minimum of 20 gauge roll formed galvanized steel or 0.125 inch extruded aluminum with pre-punched mounting holes and welded corner clips for maximum rigidity.
- B. Blades shall be a single piece, with a maximum width of 6 inches, counter-balanced, and shall be constructed of a minimum of 28 gauge roll formed galvanized steel or 0.070 inch extruded aluminum. Blade ends shall overlap for maximum weather protection.
- C. Blade seals shall be extruded vinyl and mechanically attached to blade edge.
- D. Bearings shall be corrosion resistant synthetic.
- E. Linkages shall use a galvanized tie bar with stainless steel pivot pins.
- F. Axles shall be stainless steel.
- G. Mounting shall be suitable for the required orientation.
- H. Acceptable Manufacturers:
  - 1. Young Regulator Company.
  - 2. American Warming & Ventilating Co.
  - 3. Vent Products Co., Inc.
  - 4. Arrow United Industries.

**2.10 SOUND ATTENUATORS**

- A. Silencers shall be of the size, configuration, capacity, and acoustic performance as indicated on drawings.
- B. Insertion losses listed in the schedule are minimums allowable and pressure drops are maximum allowable. Silencer performance data shall be in accordance with ASTM E477 and validated by a National Voluntary Laboratory Accreditation Program (NVLAP) accredited independent testing laboratory.
- C. All silencers shall be factory fabricated and supplied by the same manufacturer. Inlet and outlet dimensions must be equal to duct sizes shown whether rectangular or round. Duct transitions at silencers are not permitted unless shown.
- D. Outer casing shall be a minimum of 20 gauge G-90, galvanized steel. Inner partitions shall be minimum of 24 gauge G-90 galvanized steel. Casings shall be airtight.

- E. Filler material shall be inorganic glass fiber of proper density to obtain specified performance and packed under a minimum of 5 percent compression to eliminate voids due to vibration and settling. Material shall be inert, vermin-proof, moisture-proof, and shall be totally encapsulated with a 1.5 mils thick Mylar or Tedlar film.
- F. Combustion rating for fill shall be in accordance with ASTM E84, NFPA 255, or UL 723.
- G. Provide packless type attenuator when indicated.
- H. Mounting shall be suitable for the required orientation.
- I. Acceptable Manufacturers:
  - 1. Industrial Acoustics.
  - 2. SEMCO Incorporated.
  - 3. Vibro-Acoustics.
  - 4. Ruskin
  - 5. United McGill
  - 6. VAW Systems
  - 7. Price

**REVIEW THIS SECTION CAREFULLY AND SPECIFY DIFFUSERS THAT ARE APPROPRIATE FOR THE PROJECT OR APPLICATION. ADD SPECIALTY DIFFUSERS AS REQUIRED.**

**2.11 REGISTERS, GRILLES AND DIFFUSERS**

- A. General:
  - 1. Diffusers, grilles, and registers shall be of steel or aluminum construction, factory primed and painted with baked enamel or acrylic, white color, unless otherwise scheduled.
  - 2. Diffusers, registers and grilles shall be compatible with the designed ceiling/wall type. Provide registers and grilles with frames that are compatible with adjacent construction, with countersunk mounting holes. Refer to architectural drawings for exact details of ceiling/wall construction.
  - 3. Engineering data shall be based upon tests conducted in accordance with the latest ASHRAE Standard 70, Method of Testing for Rating the Performance of Air Outlets and Inlets at non-isothermal conditions. Published Noise Criteria (NC) data shall be determined based upon a 10 dB room attenuation across all octave bands. Lab test reports shall be available upon request.
- B. Supply diffuser:
  - 1. Diffusers shall be of the restricted multi-orifice jet induction and air mixing type, consisting of louvered sections with built-in diffusing vanes.
  - 2. Diffusers shall be square with neck sizes to match connecting duct size.
  - 3. Diffusers shall be assembled for indicated patterns that provide 1-way, 2-way, 3-way or 4-way air discharge with each side delivering a quantity of air proportional to the area served.

4. The diffusers shall be constructed with an integral leak-proof collar extending minimum 1 inch above the core to accommodate duct connection. Square and rectangular collars shall have welded corners.
- C. Return and Exhaust diffuser:
1. Diffusers shall be square with neck sizes to match connecting duct size.
  2. The diffusers shall be constructed with an integral leak-proof collar extending minimum 1 inch above the core to accommodate duct connection. Square and rectangular collars shall have welded corners.
- D. Sidewall Adjustable Supply Register:
1. Sidewall registers shall have mitered corners, double deflection adjustable blades, and horizontal front blades.
- E. Low Wall Return/Exhaust registers:
1. Return and exhaust registers shall have (1) set of fixed blades, 42 to 45 degree deflection.
  2. Wall return and exhaust registers mounted 18 inches AFF or lower, shall be have mitered corners, fixed blades, horizontal front louvers. Frame and blade shall be manufactured of minimum 8 gauge aluminum or 12 gauge steel for rugged use.
  3. Low wall registers used in UMHHC facilities for clinical rooms shall utilize a hinged register face with turn screws for access to filter media, mounted in a factory provided channel behind the register face.
- F. Supply and Return Bar Grille
1. Bar grilles shall be extruded aluminum, nominal 1/8 inch wide bars with 0 degree deflection, on maximum 1/4 inch centers, or as scheduled.
  2. Continuous grilles over 72 inches in length shall be butted together using keyed splices for precise alignment.
  3. Concealed spring latch fasteners shall be used for attaching grille to plaster frame. No screw holes shall be visible on plaster frame or grille.
  4. Provide blank-off baffles for inactive sections of grilles, as noted on the drawings.
- G. Plenum Slot Diffusers
1. Diffusers shall be insulated for supply and uninsulated for return and shall have of the slot widths, number of slots, and lengths as indicated on the Drawings.
  2. Units shall be constructed of a minimum of 24 gauge galvanized steel with a black face.
  3. Inlets shall be drawn from the plenum wall to eliminate leakage and shall have a minimum of a 1 inch duct connection flange.
  4. Slot face shall be constructed of double metal thickness to provide rigidity and pattern controller shall be of the adjustable type.
  5. Provide blank-off baffles for inactive sections, as indicated on Drawings.
- H. Acceptable Manufacturers:

1. Tuttle & Bailey.
2. MetalAire.
3. Titus.
4. Price Industries.
5. Nailor Industries, Inc.
6. Carnes
7. Krueger

**2.12 DUCT CONNECTIONS TO LABORATORY TERMINAL AIRFLOW UNITS**

- A. Inlet and outlet connections may utilize draw bands with dual bolts/nuts and elastomeric gasket or, as a minimum, be permanently attached using appropriate fasteners and sealed with appropriate duct sealant.

**2.13 FUME HOOD LOW AIRFLOW ALARM SET-UP DAMPER**

- A. Provide a fume hood low airflow alarm set-up damper with locking quadrant at the outlet (downstream) of each fume hood laboratory terminal airflow unit.
- B. Damper shall be constructed of a minimum of 16 gauge Type 304 stainless steel with bearings and extended shaft. End of shaft shall indicate blade position.
- C. Gauge and construction of sleeve and blade components shall be as required to meet project duct static pressure ratings.

**2.14 WIRE MESH SCREENS**

- A. Screen assemblies shall be removable.
- B. Mesh: 1/2 -inch square pattern, 1/16 inch galvanized wire, interwoven, welded at wire intersections and to the frame to prevent rattles.
- C. Frames: Minimum of 1 inch by 1 inch by 1/8 inch galvanized steel angles for duct sizes through 24 inches, 1-1/2 inch by 1-1/2 inch by 3/16 inch for duct sizes between 25 inches to 48 inches, and 2 inches by 2 inches by 3/16 inch for ducts larger than 48 inches continuous around perimeter of screen. Provide intermediate supports to limit screen deflection to 1/16 inch at maximum design airflow.

**PART 3 - EXECUTION**

**3.1 SHEET METAL ACCESSORIES INSTALLATION**

- A. Install sheet metal accessories in accordance with manufacturers' recommendations, Contract Drawings and approved submittals.
- B. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- C. Refer to other related sections for installation requirements, including joint connections and sealant requirements.

- D. Install duct accessories according to applicable details in SMACNA "HVAC Duct Construction Standards - Metal and Flexible."
- E. Install duct accessories of materials suited to duct materials. Use galvanized-steel accessories in galvanized-steel ducts, stainless-steel accessories in stainless steel ducts, use aluminum accessories in aluminum ducts.

**3.2 DUCT ACCESS DOORS INSTALLATION**

- A. Locate access doors so they can be opened completely without interferences and to allow easy access by maintenance personnel.
- B. Fire, smoke, combination fire/smoke damper or similar automatic shutting device access doors shall be mounted downstream (after shutoff) to permit resetting and inspection.
- C. Doors shall seal tightly into frame.
- D. Label access doors to note equipment that is accessed through the door. Labels and lettering on labels shall be in accordance with the mechanical identification section. Provide 1-inch-high minimum letters.

**3.3 DUCT AIR TURNING VANES INSTALLATION**

- A. Mount the outboard-most vane in the duct heel. Vanes shall be spaced across the entire corner diagonal, parallel to the airstream, adequately supported and affixed to prevent rattle and breakaway.

**3.4 DUCT TEST HOLES INSTALLATION**

- A. Provide duct test holes where required for testing and balancing purposes and as shown on Drawings.

**3.5 DAMPER- INSTALLATION - GENERAL (INCLUDING AUTOMATIC CONTROL DAMPERS FURNISHED UNDER RELATED SECTION)**

- A. Dampers shall be installed square and plumb to casing, duct, wall, etc. without racking. Align and adjust dampers to ensure proper opening and closing without binding or hesitation.
- B. Seal completely around frame.
- C. Install dampers designed for horizontal mounting in horizontal orientation, and dampers designed for vertical mounting in vertical orientation.
- D. Adequately reinforce multiple section dampers per manufacturer's recommendations.
- E. Install dampers so quadrants will be accessible for adjusting.
- F. Coordinate access through ceilings or walls to ensure each damper is accessible.

*TO MINIMIZE DUCT NOISE GENERATED BY VOLUME DAMPERS, SMACNA RECOMMENDS LOCATING DAMPERS AT LEAST TWO DUCT DIAMETERS FROM FITTINGS AND AS FAR AWAY AS POSSIBLE FROM OUTLETS.*

- G. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
- H. Set dampers to fully open position before testing, adjusting, and balancing.

**3.6 FIRE, SMOKE, AND COMBINATION FIRE/SMOKE DAMPERS INSTALLATION**

- A. Provide sleeves, mounting angles, and all other required accessories.
- B. Fire dampers shall not be installed in hazardous exhaust systems.
- C. Demonstrate re-setting of fire dampers to authorities having jurisdiction.
- D. Install fire, smoke, and combination fire and smoke dampers according to UL listing.

**3.7 FLEXIBLE CONNECTORS INSTALLATION**

- A. Flex connectors shall be used in all ductwork that crosses building expansion joints and at attachment to any equipment mounted on vibration isolators, and inlets and outlets of fans.
- B. The connectors shall be installed as close to equipment as practical and the clear gap at rest shall not be less than 3 inches.
- C. There shall be no tension of the fabric under static or dynamic loads. Connector shall be free of wrinkles caused by misalignment or fan reaction. End and overlaps shall be sealed airtight.
- D. Check connections during operation for leaks and binding.
- E. Outdoor flexible connectors shall be protected by a three-sided sheet metal weatherhood, open on the bottom, securely anchored on one side of the flexible connector only. Weatherhood to be of the same material as the ductwork.

**3.8 REGISTERS, GRILLES AND DIFFUSERS INSTALLATION**

- A. Support devices independent of the ceiling construction when required for safe and workmanlike installation.
- B. Paint visible duct, mounting clips, and accessories behind registers and grilles flat black.
- C. Adjust throw patterns as shown on Drawings.

**3.9 FUME HOOD LOW AIRFLOW SET-UP DAMPER INSTALLATION**

- A. Install the damper a minimum of four duct diameters downstream of each fume hood laboratory terminal airflow unit.
- B. Assure the damper is mounted downstream of any differential pressure switch probe or bulkhead fitting.



**3.10 WIRE MESH SCREEN INSTALLATION**

- A. Screen assemblies shall be firmly affixed and shall not vibrate.

**3.11 FIELD QUALITY CONTROL**

- A. Tests and Inspections:
  1. Operate dampers and operators to verify full range of movement.
  2. Inspect locations of access doors and verify proper labeling and access to equipment.
  3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
  4. Inspect turning vanes for proper and secure installation.

*INCLUDE THIS ARTICLE IN EVERY SPECIFICATION SECTION.*

**3.12 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

**END OF SECTION 233300**

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ARCHITECTURE & ENGINEERING  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 233400 - FANS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 233400 - FANS**

**REVISIONS:**

**MAJOR REVISIONS - D. KARLE FOR AEC MECH TECH TEAMS -  
HVAC/CONTROLS GROUP, OCT 13, 2006.**

**REVISED SECTION 1.3 TO INCLUDE NEW AMCA STANDARD FOR INDUCED  
FLOW FANS D. KARLE FEB 15, 2008.**

**REVISED TO REQUIRE CERTAIN PRODUCT DATA W/SUBMITTALS, PER MECH  
TECH TEAM. D. KARLE, 7/29/08.**

**REVISED HIGH PLUME INDUCTION FAN SPEC TO ALLOW MULTIPLE FAN  
MANUFACTURERS TO BE IN COMPLIANCE, PER MECH TECH TEAM. D.  
KARLE, 09/10/09.**

**REVISED CONTENT AND FORMAT MARCH 2011**

**7-19-2012: ADDED THAT MULTIPLE BELTS ARE TO BE PROVIDED AS A  
MATCHED SET, SO THAT BELT DRIVE INFO IN 220500 COULD BE  
REMOVED AND ALL BELT DRIVE INFO CARRIED IN THE SPECIFIC  
SECTIONS WHERE BELT DRIVES ARE USED. D. KARLE FOR MTT.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 019100/019110: Commissioning.
  - 2. Section 220513: Motors.
  - 3. Section 220548: Vibration Control
  - 4. Section 233300: Air Duct Accessories and RGDs
  - 5. Section 230593: Testing, Adjusting, and Balancing
  - 6. Section 230900: Mechanical Systems Controls.
  - 7. Division 26: Electrical.

**1.2 SUMMARY**

**ROOF CURBS ARE NOT SPECIFIED IN THIS SECTION. IF A ROOF CURB  
IS NEEDED, MAKE SURE IT IS SPECIFIED IN THE ARCHITECTURAL  
SPEC. SECTIONS OR ADD TO THIS SECTION.**

A. Section Includes:

1. Centrifugal Fans:
  - a. Housed centrifugal fans.
  - b. Utility Sets.
  - c. Domed roof, up blast roof and sidewall exhaust fans.
  - d. Ceiling fans.
  - e. Cabinet fans.
  - f. Inline fans:
    - 1) Square Inline Centrifugal.
    - 2) Tubular Inline Centrifugal.
2. Inline Fans:
  - a. Propeller fans.
  - b. Tube-axial fans.
  - c. Vane-axial fans.
3. Specialty Use Fans:
  - a. Plenum fans.
  - b. High-plume induction type lab fans.
  - c. Smoke purge fans.
  - d. Kitchen exhaust fans.

**1.3 SUBMITTALS**

A. Submit the following product data for each unit:

1. Static pressure, airflow (CFM), speed (RPM), system curve, outlet velocity and fan tag for each fan.
2. Certified fan curves showing fan performance with the system operating points identified on curves. Surge, or "Do not operate" line, shall also be indicated on fan curve.
3. Performance curves shall be published by the fan manufacturer and based on tests in accordance with AMCA 210. The curves shall be drawn with the fan flow rate plotted against fan total pressure and fan brake horsepower as per section 10.2.1 of AMCA 210.
4. Bearing sizing and life calculations for each similar size and type of fan. Fan bearing calculations shall be based on fan maximum operating conditions including belt pull. Calculations shall be provided for both fan bearings and motor bearings.
5. Sound power levels for each size and type of fan. Sound levels shall be provided for all 8 octave bands for discharge of fan, inlet to fan, and radiated noise through casing.
6. Dimensional data for each size and type of fan, including operating and maintenance clearances.
7. Details of vibration isolation bases including selections for vibration isolation springs.
8. Details of fan discharge flexible duct connector.
9. Details of motor and belt guards.
10. Motor ratings, electrical characteristics, and motor accessories.
11. Fan anti-corrosion coating data sheets.

#### **1.4 QUALITY ASSURANCE**

- A. **Manufacturers and Products:** The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. **Reference Standards:** Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  - 1. AMCA Standard 99-0401, "Classification for Spark Resistant Construction."
  - 2. ANSI/AMCA Standard 99-2404, "Drive Arrangements for Centrifugal Fans."
  - 3. ANSI/AMCA Standard 99-2406, "Designation for Rotation and Discharge of Centrifugal Fans."
  - 4. AMCA Standard 99-2408, "Operating Limits for Centrifugal Fans."
  - 5. ANSI/AMCA Standard 210 ANSI/ASHRAE 51, "Laboratory Methods of Testing Fans for Certified Aerodynamic Performance Rating."
  - 6. ANSI/AMCA Standard 260 "Laboratory Methods of Testing Induced Flow Fans for Rating."
  - 7. ANSI/AMCA Standard 300, "Reverberant Room Method for Sound Testing of Fans."
  - 8. ANSI/AMCA Standard 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data."
  - 9. ANSI/AMCA Standard 204, "Balance Quality and Vibration Levels for Fans."
  - 10. UL-705, "Power Ventilators" (applies only for fans exposed to outdoor conditions).
  - 11. UL-762, "Power Roof Ventilators for Restaurant Exhaust Appliances."
  - 12. UL-793, "Standard for Automatically Operated Roof Vents for Smoke and Heat."
  - 13. American Bearing Manufacturers Association (ABMA) Standards.

#### **1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Fan manufacturer shall provide protection to insure that the interior and exterior of each fan is completely protected from dirt or weather during shipping. Openings shall be covered with sealed sheet metal, plastic or other durable means to ensure unit cleanliness is maintained.

#### **1.6 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

### **PART 2 - PRODUCTS**

#### **2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:

1. All fan types specified in this Section, except Vane Axial, Tube Axial, and High-Plume Induction Type Lab Fans:
  - a. Loren Cook Co.
  - b. Acme.
  - c. Twin City.
  - d. Aerovent.
  - e. Greenheck.
  - f. Trane.
  - g. Barry Blower.
  - h. Penn.
  - i. Buffalo.
2. Vane-Axial and Tube-Axial:
  - a. Buffalo Fan Co.
  - b. Howden Buffalo, Inc.
  - c. Woods.
  - d. Trane.
  - e. Greenheck.
  - f. Cook
  - g. Joy

*IF FRP INDUCTION FANS ARE REQUIRED, THE FOLLOWING MANUFACTURER MAY BE ADDED WITH APPROVAL FROM U-M HVAC MECH TEAM. CONSULT WITH U-M DESIGN MANAGER. MANUFACTURER: M-K PLASTICS.*

3. High-Plume Induction Type Lab Fans:
  - a. Strobic.
  - b. Greenheck Vektor.
  - c. Cook Hi-Plume

## **2.2 GENERAL CONSTRUCTION- ALL FANS**

- A. Provide balanced variable sheaves for motors 7.5 HP and under and fixed sheaves for motors 10 HP and over. Size variable sheaves at midpoint of specified operating conditions to allow field adjustment up or down during balancing procedures. Where fixed speed sheaves are specified for a specific fan, provide one (1) additional sheave set, if required, for final balancing.
- B. Fan selection and ratings shall be based on tests made in accordance with AMCA 210.
- C. Fans shall be AMCA licensed and shall bear the AMCA seal for both sound and performance levels.
- D. Fan shall be minimum Class I construction with proper UL label.
- E. The specified fan RPM, outlet velocity, and tip speed are the maximum acceptable. The motor horsepower, CFM, and static pressure are the minimum acceptable.
- F. Unless noted otherwise by specific fan type or per schedule, fan housing shall be heavy gauge continuous welded corrosion resistant steel construction with fan scroll and bearings supported from structural steel framework.
- G. All fasteners shall be corrosion resistant type.
- H. Fan housing shall be of suitable thickness and bracing required for stable and rigid construction, with no deflection, and to prevent vibration and pulsation.

- I. Fans having duct-connected inlets shall be provided with a flanged inlet and/or outlet collar matching companion flange.
- J. Provide OSHA belt guards on all belt driven fans.
- K. Fans shall be spark-proof Type A, B or C (AMCA 99-0401) as required by application.
- L. For exterior mounted fans, a weatherproof housing shall be provided with ventilation grilles to cover motor and drive assembly.
- M. Provide special construction fans, such as spark-proof, explosion-proof, or specially coated fans as required by schedules or as specified herein.
- N. Provide birdscreen on fans exposed to the exterior environment.
- O. Provide adequate space for service of fan, motor and bearings.
- P. The fan shaft shall be solid high carbon steel, accurately turned, ground and polished, and ring gauged for accuracy.
- Q. Recommended bearing manufacturer tolerances shall be met in the area of the shaft in contact with the bearings.
- R. Shafts must be dial indicator inspected for straightness after the keys are cut.
- S. Fan shaft shall be coated with rust inhibitive coating.
- T. Fan wheel assembly or propeller assembly shall be statically and dynamically balanced prior to fan assembly.
- U. The entire rotating assembly shall be designed so the first critical speed is at least 25% over the maximum fan class speed.
- V. Fan Shaft Bearings
  - 1. Fan bearings shall be bolted on a rigid welded steel framework integral with the housing.
  - 2. Bearings shall be designed and individually tested specifically for use in air handling applications.
  - 3. Bearings shall be sized for a minimum L-10 life of 200,000 hours at the maximum fan class operating speed and horse power. Selection shall account for all operating conditions including belt pull. Bearings shall be selected in accordance with standards set forth by the American Bearing Manufacturers Association (ABMA).
  - 4. Bearings shall be grease lubricated self-aligning ball or roller type. Provide tapered roller bearings for vertical applications.
  - 5. Bearing housings shall be solid cast iron, pillow block or flange mount type. Provide split pillow block bearings where required by the application speed.
  - 6. Stamped bearing housings are permitted on fans of 1/4 HP or less.
  - 7. Bearings shall be of the type that can be re-lubricated, and shall be equipped with grease fittings.
- W. Where fan bearings are not easily accessible or are installed in a hazardous exhaust airstream, provide clear plastic grease leads, properly secured to avoid damage or fatigue, routed to an accessible location.



X. Fan Drive

1. Fan drive shall be a multiple V-belt type sized for 1.65 times the fan motor horsepower. Sheaves shall be fixed or adjustable based on fan motor horsepower as specified herein before. Fan sheave shall have a tapered lock, split and keyed hub. Groove spacing on equipment and motor pulleys shall align. For fans 1/2 HP and larger, quantity of belts shall be such that if any one belt fails, remaining belts shall allow fan to continue functioning as designed. Multiple belts shall be provided as a matched set.
2. Motors shall meet requirements as specified in Motors section.
3. Motor shall be 1800 rpm maximum for belt driven or direct drive fans.
4. On OSHA approved type fan drive guard shall be provided with provision for RPM measurement at both motor and fan without removing the guard. The guard shall be made of 1/2 in., 16 gauge flattened expanded steel, wrapped around a 16 gauge channel frame suitably braced to prevent vibration. Guard shall be G-90 galvanized, or painted to match fan housing paint.
5. Fan belts shall be oil resistant 24,000-hour non-static belts.

Y. Provide thrust arrestors as required to limit movement of the fan upon start-up.

Z. Provide riveted, engraved aluminum nameplate containing pertinent, specific fan data, including manufacturer, model, serial number, and electrical data, etc.

**2.3 PAINTING**

A. Each fan component shall be thoroughly cleaned, degreased and deburred.

B. Prior to assembly, prime coat all non-galvanized ferrous metal parts with zinc rich primer (minimum 70 percent zinc), total dry film thickness of not less than 1.3 mils.

C. For interior units, finish paint all non-galvanized ferrous metal parts with alkyd enamel paint.

1. Low-luster interior enamel; total dry film thickness of not less than 2.6 mils.

D. For exterior units, finish paint all non-galvanized ferrous metal parts with alkyd enamel paint.

1. Semi-gloss exterior enamel; total dry film thickness of not less than 2.6 mils.

E. Aluminum and stainless steel parts do not require painting.

F. Special coatings for corrosive exhaust systems are specified in the exhaust fan specifications.

**2.4 CENTRIFUGAL FANS**

A. General

1. Centrifugal type fans shall be belt drive, unless noted otherwise
2. Fans shall be backwardly inclined, airfoil, or flat blade type with a minimum of 9 blades.
3. Fans shall have sharply rising pressure characteristics at the operating point specified and shall be quiet and stable in operation. Horsepower characteristics shall be self-limiting (non-overloading) and at peak value at the specified operating point.
4. Each fan base shall be fully assembled with motor and drive on a structural steel base.

B. Fan Base

1. Fan with motor and drive shall be mounted on a structural steel base.
2. Base shall be welded. After welding, the base shall be cleaned, primed and painted to match fan coating.
3. Base steel sizing and construction shall be sufficient to allow the entire assembly to withstand the rigors of shipping and rigging.
4. Base shall be provided with lifting lugs and motor slide rails.
5. Fans with inertia bases shall be in accordance with Mechanical Vibration Control section.
6. Bases shall be constructed with gusseted brackets to accommodate field installed spring isolators as specified in Mechanical Vibration Control section.

C. Fan Housing

1. Fans having wheel diameters 36 in. and larger shall have horizontally flanged split housings as required for installation.
2. Fan housing and inlet shall be constructed to allow the fan wheel(s) to be removed through the inlet opening when the inlet cone is removed.
3. Provide a quick opening inspection door with heavy duty latches.
4. A 1/2 in. NPT tapped 3/4 in. diameter pipe coupling drain connection shall be welded to the fan scroll at the lowest point, equipped with a pipe plug.
5. Class I and II fans shall be convertible to a minimum of 8 standard discharge arrangements.
6. Provide a Fan cut-off to deliver good pressure distribution.

D. Fan Inlet and Wheel Cone

1. Provide a precision die-spun or formed, and matched inlet and wheel cones for streamlined airflow into the wheel to ensure full loading of the blades.
2. Inlet and wheel cones shall be hyperbolic. Radial side sheets are not acceptable.
3. Inlet cone shall be heavy gauge, bolted to fan housing to allow for removal.
4. Fans that are not duct-connected shall be provided with inlet/outlet screen(s). Screen(s) shall be standard manufacturer provided screen or galvanized maximum nominal 1 in. by 1 in. mesh fabricated 10 gauge steel.

5. Hubs shall be straight bored or use taper lock bushings, keyed and set screwed to shaft for positive attachment. Hubs shall be securely riveted or bolted to the backplate or center plate. Bushed hubs are not acceptable.
  6. Double-width double-inlet fans shall be a single wheel of the common center plate design or 2 single-width single-inlet wheels back-to-back, each keyed and set screwed to a common shaft.
  7. Fan blades shall be continuously welded to the inlet hub and the backplate.
  8. Wheel center plate or backplate shall be heavy gauge steel construction with a minimum gauge as indicated in material construction schedule.
- E. Housed Centrifugal Fans
1. Housing shall be per Related Section "Custom Air Handling Units."
  2. Access doors shall be per Related Section "Custom Air Handling Units."
- F. Utility Set Fans
1. Utility sets shall meet all applicable centrifugal fan specification requirements.
- G. Domed Roof, Up Blast Roof and Sidewall Exhaust Fans
1. General:
    - a. Housing shall be constructed of heavy gauge spun aluminum with a rigid internal support structure.
    - b. Fan wheel shall be backward inclined.
    - c. Drive frame assembly shall be constructed of heavy gauge steel.
    - d. Motors and drives shall be mounted on vibration isolators, out of the air stream.
    - e. Fresh air for motor cooling shall be drawn into the motor through a tube free of contaminants or through a space between the fan shroud and the motor cover.
    - f. Fan drives shall be sized for 1.5 times the motor horsepower. Pulleys shall be cast type, keyed and securely attached to the wheel and motor shafts.
    - g. Motor pulleys shall be adjustable for final balancing.
    - h. Provide a factory-installed disconnect switch, wired from the fan motor to a junction box installed within the motor compartment. Provide a conduit chase through the base to the motor compartment.
    - i. When backdraft dampers are installed below fan, provide a heavy gauge hinge kit to allow entire fan to tilt away from roof curb for access to dampers. Construct hinge kit with aluminum hinges and hold open cables for field installation.
  2. Roof-mounted up blast exhaust fans shall have a leak proof housing constructed with a one-piece windband with an integral rolled bead, and shall be joined to the curb-cap with a continuously welded seam.
  3. Sidewall mounted exhaust fans shall have a leak proof housing constructed with a one-piece windband with an integral rolled bead. Provide a mounting plate that will be attached and sealed to the wall prior to installing fan.

H. Ceiling Fans

1. Fans shall be direct drive.
2. Outlet duct collar shall include an aluminum backdraft damper and shall provide for connection to ductwork as required.
3. Grille shall attach firmly and securely to housing and shall be easily removable for access to motor.
4. Fan wheel shall be forward curved.
5. Mount motor on vibration isolators.
6. Access to wiring shall be external.
7. Motor disconnect shall be internal and of the plug-in type.
8. Sound power rating shall not exceed 5 sones.

I. Cabinet Fans

1. Duct mounted fan shall be belt-driven, inline type.
2. Housing shall be rectangular, galvanized steel and shall include rectangular duct mounting collars.

**CAUTION, FORWARD CURVED FANS MAY OVERLOAD IF RESISTANCE DOES NOT MEET DESIGN ASSUMPTIONS (IF RESISTANCE IS LESS THAN DESIGN ASSUMPTIONS).**

3. Fan wheel shall be backward inclined or forward curved.
4. Fan drives shall be sized for 1.65 times the motor horsepower. Pulleys shall be cast type, keyed and securely attached to the wheel and motor shafts.
5. Motor pulleys shall be adjustable for final balancing.
6. Provide a hinged or removable panel in the fan cabinet of sufficient size to allow access for service to all internal fan components without dismantling cabinet.

J. Centrifugal Inline Fans

1. Tubular Inline Centrifugal
  - a. Fan housing shall be provided with mounting brackets at both inlet and discharge suitable for hanger rods or bolting directly to structure.
  - b. Fan shall be suitable for horizontal or vertical mounting.
  - c. Motor, drive and bearings shall be out of the airstream and housed to facilitate ease of maintenance. Motor cooling shall be through the fan drive and motor housing. Housing for motor drive and bearings shall be of same construction as the fan housing.
2. Square Inline Centrifugal
  - a. Fan housing shall be of bolted and welded construction utilizing corrosion resistant fasteners. Housing shall include airflow straightening vanes and integral duct flanges. Adjustable motor plate shall utilize threaded studs for positive belt tensioning. Access doors and mounting feet shall be located as required for the specified position.
  - b. Construct fan wheel of 100 percent aluminum, including a precision-machined cast aluminum hub. Wheel inlet shall overlap an aerodynamic aluminum inlet cone to provide maximum performance and efficiency.

## 2.5 **INLINE FANS**

- A. General: The aerodynamic design of the fan is such that the maximum power absorbed by the impeller occurs within the normal working range, i.e., the fan has a non-overloading characteristic.
- B. Propeller Fans

**CONSIDER IF FAN SHOULD BE BELT OR DIRECT DRIVE. CONSIDER IF THE FOLLOWING ACCESSORIES ARE REQUIRED FOR YOUR APPLICATION: WEATHER HOOD, FILTERS, ACTUATED (INSTEAD OF GRAVITY) BACK-DRAFT DAMPERS, DIFFUSERS.**

1. Entire fan shall be heavy duty, industrial type construction.
2. Provide direct or belt drive fans, as scheduled.
3. Construct fan panel of heavy gauge plate steel with a die-formed or spun venturi-shaped inlet cone built into the panel.
4. Fan panel edges shall be formed back. Corners shall be welded and ground.
5. Fan wheel, motor, and bearings shall be supported from fan panel using structural channel or heavy plate steel. Bearing housings and motor base shall be shall be mounted on a heavy steel plate spanning the 2 vertical support members. All construction shall be welded or bolted.
6. Wheel shall have a minimum of 4 propeller blades, die-formed constructed of heavy gauge steel or aluminum. A reinforcing gusset shall be welded or riveted to the blades and to a machined hub.
7. Provide a protective welded-wire steel guard to completely enclose the motor/drive/fan assembly.
8. Provide heavy duty gravity operated back draft dampers made of galvanized steel, with blade and jamb seals.

**YOUR APPLICATION MAY NOT REQUIRE A DAMPER GUARD. DELETE BELOW IF NOT REQUIRED.**

9. Provide an OSHA damper guard that completely encloses the damper. Damper guard shall consist of galvanized expanded metal screen welded to a galvanized metal frame.
- C. Tube-Axial Fans
    1. Fans shall be Arrangement No.9 for belt drive or Arrangement No.4 for direct drive.
    2. Fan casing, flanges and supports shall be of suitable thickness and bracing required for stable and rigid construction, with no deflection, and to prevent vibration and pulsation.
      - a. Fans 38 in. diameter or less shall be minimum 12 gauge construction.
      - b. Fans over 38 in. diameter shall be min 10 gauge construction.
    3. Fan casings shall be fitted with mounting legs or hanging clips as required for the mounting arrangement indicated.
      - a. Fan mounting legs shall be fabricated from steel plate suitably braced to ensure stability and rigidity.
      - b. Clips for horizontal suspension shall be minimum 3/8 in. steel plate welded and mounted at fan centerline.

- c. Clips for vertical suspension shall be minimum 3/8 in. steel plate welded and mounted at center of moment of inertia of fan assembly.
- 4. Fans shall be provided with supports for horizontal or vertical mounting, as required. When required, inlet bell, inlet screen, acoustical diffuser and outlet cone shall be provided by the manufacturer.
- 5. The impeller shall be secured to the motor shaft by a key and keyway. Axial location shall be provided by a collar or shoulder on the drive shaft with a retaining washer and screw fitted into a tapped hole in the end of the shaft. The screw shall be locked in position.
- 6. External grease fittings with extended grease leads shall be provided for motor lubrication. Motor shall be removable from either end of the fan. Foot mount or "C" face flange mount motors are acceptable.

D. Vane-Axial Fans

- 1. Adjustable pitch vane-axial fans shall be direct or belt driven, as indicated, axial flow type, with fan blade angle capable of manual adjustment while fan is stopped.
- 2. Fans shall be Arrangement No.9 for belt drive or Arrangement No.4 for direct drive. The fan rotor shall be mounted directly on the motor shaft with the assembly enclosed entirely within the fan casing, suitable for inline duct mounting.
- 3. Fan casing, flanges and supports shall be of suitable thickness and bracing required for stable and rigid construction, with no deflection, and to prevent vibration and pulsation.
  - a. Fans 38 in. diameter or less shall be min 12 gauge construction.
  - b. Fans over 38 in. diameter shall be min 10 gauge construction.
- 4. Fan casings shall be fitted with mounting legs or hanging clips as required for the mounting arrangement indicated.
  - a. Fan mounting legs shall be fabricated from steel plate suitably braced to ensure stability and rigidity.
  - b. Clips for horizontal suspension shall be minimum 3/8 in. steel plate welded and mounted at fan centerline.
  - c. Clips for vertical suspension shall be minimum 3/8 in. steel plate welded and mounted at center of moment of inertia of fan assembly.
- 5. Fans shall be provided with supports for horizontal or vertical mounting, as required. Inlet bell, inlet screen, acoustical diffuser and outlet cone shall be provided by the manufacturer.
- 6. Fan shall have inlet and outlet static regain cone.
- 7. Provide discharge cone silences, as scheduled, optimized to fan discharge geometry with minimum dynamic insertion loss of 15/18 dB at 250/500 Hz at 2000 fpm duct velocity.
- 8. Fan blades and hubs shall have aluminum castings, alloy 356 T6 aluminum alloy. Fan blades shall be designed for maximum efficiency and be airfoil shaped, varying in twist and width from base to tip. Blade tip clearance shall be within tolerance to meet certified performance of fan. Fan hub shall be one-piece aluminum casting. The fan hub shall have the capacity to add or delete impellers in the field for final balance.

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9. Fan blade pitch angle shall be individually, manually adjustable using common wrenches. Special tools shall not be required to adjust blade angle.
  - a. Fan manufacturer shall install and adjust linkages for controllable and manually adjustable pitch vane axial fans in the field. Field adjustment of the pitch range shall be provided by the fan manufacturer to balance the fan to maximum and minimum conditions. Field adjustment of the adjustable pitch setting shall be provided by the fan manufacturer to balance the fan to the required conditions.
10. The impeller shall be secured to the motor shaft by a key and keyway. Axial location shall be provided by a collar or shoulder on the drive shaft with a retaining washer and screw fitted into a tapped hole in the end of the shaft. The screw shall be locked in position.
11. Provide external grease fittings with extended grease leads for motor lubrication. Motor shall be removable from either end of the fan. Foot mount or "C" face flange mount motors are acceptable.

## 2.6 PLENUM FANS

- A. Provide single width non-overloading centrifugal type, mounted on rigidly built and braced all welded fan pedestals made of structural steel, mounted to square, flat mounting plates, and equipped with lifting lugs.
- B. Provide belt driven type unless noted otherwise.
- C. Wheels shall be 12 bladed air foil shaped to reduce sound and increase efficiency.
- D. Wheel shall be carefully matched to inlet cone to provide precise running tolerances and maximum operating performance and efficiency.
- E. Provide the fan wheel with a completely enclosing protective cage with a removable section large enough to service the fan or drive easily. Cages across the fan plenum access door are not acceptable.
- F. Provide lubrication lines with Zerk fittings, extended to the exterior of the protective fan cage, securely mounted to prevent stress.
- G. Provide removable fan inlet screen.

## 2.7 HIGH-PLUME INDUCTION TYPE LAB FANS

**PAY CAREFUL ATTENTION TO HOW FANS WILL BE SUPPORTED ON ROOF. IF FANS OR PLENUM ARE TO BE SUPPORTED ON STRUCTURE, ENSURE THAT A MINIMUM 3 -FT. CLEARANCE IS MAINTAINED BELOW PLENUM TO ALLOW ROOF MAINTENANCE.**

- A. Provide exhaust fans with induction windbands that discharge air at no less than 3000 FPM at the design air volume.

- B. Fans shall meet the scheduled performance requirements, including system effects from provided plenums. Manufacturer shall be responsible to account for system effects created by backdraft dampers, plenum size/aspect ratio, and connection sizes and locations at the specified connection air volumes.

*ENGINEER MUST SPECIFY THE INDUCTION PERFORMANCE (AMOUNT OF INDUCED AIR VERSUS PRIMARY AIR). EDIT PART C BELOW CAREFULLY. 270 PERCENT IS ABOUT THE MAXIMUM INDUCTION PERCENTAGE CATALOGUED, AND MAY NOT BE POSSIBLE DEPENDING ON THE FAN SELECTION.*

- C. Discharge shall include FRP nozzles with passive central stack that is capable of generating aspiration. The FRP shall be chemically and UV resistant.
- D. Steel entrainment windbands shall provide secondary induction of outside air. Induction shall take place downstream of the fan impeller. Windbands shall discharge 270 percent of the design primary airflow rate, or as scheduled. Manufacturer shall certify primary and discharge (induced plus primary) air volumes, and provide these air volumes and a certification statement with the submittal.

*CONSIDER IF FACTORY TESTING OF INDUCTION FAN IS APPROPRIATE FOR YOUR PROJECT TO VERIFY INDUCTION PERCENTAGE. IF SO, EDIT THE ARTICLE "SOURCE QUALITY CONTROL," SEVERAL PAGES BELOW. WITH THE ADVENT OF ANSI/AMCA STANDARD 260, FACTORY TESTING OF INDUCTION FANS HAS BECOME LESS NECESSARY.*

- E. Impellers shall be mounted to the motor shaft to provide a direct drive, Arrangement No.2, or No.4 type fan. Motors shall be isolated from the primary exhaust air stream and shall be visible and accessible from the fan exterior for inspection and service.
- F. Mixed flow impellers shall consist of a combination of axial/backward curved blades, and shall be of welded steel construction. The impeller shall have non-stall and non-overloading performance characteristics with stable operation at any point on the fan curve.
- G. Stationary discharge guide vane sections shall be provided to increase fan efficiencies.
- H. Vibration isolation shall be limited to rubber-in-shear pad type isolators, unless noted otherwise.
- I. Fan assemblies shall be designed for a minimum wind loading of 100 mph, and for mounting on a conventional roof curb or plenum as indicated, without the need for guy wire supports.
- J. Provide sound attenuators if required to meet specified sound levels. Specified sound power levels shall not be exceeded, including impacts from bypass damper airflow noise. Provide acoustical louvers if required. Sound power levels shall be guaranteed with the attenuator installed on the fan in the specified configuration.

*SELECT ONE OF THE FOLLOWING SOUND ATTENUATOR OPTIONS.*

- K. Provide fan manufacturer's sound attenuator, installed integral as part of exhaust nozzles for each fan.



1. Maximum attenuator air pressure drop shall be 0.1 inch W.C. Provide performance data of fans de-rated for the pressure loss related to attenuator.
  2. Attenuator shall provide attenuation values and fan sound pressure levels as indicated. The published insertion loss values shall be obtained from testing with the attenuator installed in the specified configuration.
  3. Silencer shall be constructed of FRP, aluminum, or 316 stainless steel for both inner and outer liners.
  4. Acoustical media shall be minimum 3 pcf density fiberglass, isolated from the air stream by a Tedlar film, or the attenuator design shall be packless type.
  5. Silencer interior and exterior shall be coated to match fan, including color.
  6. Attenuator shall be self-supporting, equipped with bracing and lifting lugs suitable to support the weight of the attenuator.
  7. Flow direction shall be clearly marked on side of attenuator.
  - 8.
  9. Provide inline sound attenuator with length as indicated.
  10. Maximum air pressure drop shall be 0.1 in. W.C. when installed. Provide performance data of fans de-rated for the pressure loss related to attenuator.
  11. Attenuator shall provide attenuation values and fan sound pressure levels as indicated. The published insertion loss values shall be obtained from testing with the attenuator installed in the specified configuration.
  12. Construct attenuator casing of FRP with minimum 3/16 in. wall thickness or minimum 14 gauge welded galvanized steel. Silencer interior and exterior shall be coated to match fan, including color. Casing shall be of welded construction.
  13. Acoustic media shall be minimum 3 pcf density fiberglass. Media shall be chemically protected from air stream by a Tedlar scrim. Inner surface of media shall be covered with perforated galvanized steel. The leading edge of the perforated metal shall not be exposed to the air stream.
  14. Attenuator shall be bolted to fan and discharge stack with flanges and stainless steel hardware. Attenuator shall be self-supporting, equipped with bracing and lifting lugs suitable to support the weight of the attenuator.
  15. Flow direction shall be clearly marked on side of attenuator.
- L. Fan construction shall be AMCA Spark Class C.
  - M. Fans shall be modular construction and capable of field assembly on roof.
  - N. PTFE gaskets shall be provided at all companion flange joints.
  - O. Fasteners shall be type 316 stainless steel.
  - P. A bolted access door shall be provided for impeller inspection on each fan.
  - Q. Fans and accessories shall have internal drain systems to prevent rainwater from entering building duct system.
  - R. Electric motors shall be TEFC and as specified in Motors section.

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- S. Provide a NEMA 3R, heavy-duty rated, non-fused disconnect switch mounted and wired to motor. Mount switch adjacent to access door. Disconnect shall include early break contacts for fans driven by variable frequency drives.

**ENGINEER MUST SPECIFY THE REQUIRED FAN COATING. EDIT BELOW CAREFULLY, IN CONSULTATION WITH FAN VENDORS, BASED ON CHEMICALS EXHAUSTED.**

- T. All steel and aluminum surfaces shall be prepared for coating by blasting or chemical etching. Prime coat with zinc rich paint (minimum 70 percent zinc). Topcoat with amine epoxy or polyester coating, non-caulking in sunlight, UV inhibited medium gray color. The minimum DFT of the coating system shall be 6 mils. The coating system shall exceed a 4000-hour ASTM B117 Salt Spray Resistance test.

U. Accessories

1. Inlet mixing plenums shall be provided by the fan manufacturer. Each plenum shall be sized to support weight and performance requirements for all fans indicated. Plenums shall be capable of supporting fans without need for guy wires or supports.
  - a. Plenums shall be double wall construction with structural stiffeners or shall be continuously welded, heavy gauge single wall construction.
  - b. Plenums shall include hinged access doors with heavy duty latches and screens over primary air inlets.
  - c. Plenums shall be coated to match fans.
  - d. Unless noted otherwise, plenums shall be suitable for mounting on roof curbs.
2. Dampers:
  - a. Airfoil type, opposed blade, stainless steel construction.
  - b. Stainless steel damper linkage, rods, bearings, and jamb seals.
  - c. Polymer blade edge seals. Select blade edge seal material to match the chemical resistance of the fan's coating system.
  - d. Damper frames shall be minimum 13 gauge stainless steel.
  - e. Damper linkage shall be exposed blade-mounted type. Linkages concealed in the damper frame are not allowed.
  - f. Damper drive linkage shall be set by the manufacturer and welded or bolted through the shaft to eliminate slippage; set screws shall not be used.
  - g. Leakage shall not exceed 6.0 CFM/sq. ft. at 3 in. WC.
  - h. Damper and actuator shall operate smoothly and without deformation affecting specified performance, at a differential pressure no less than the maximum deadhead (zero flow) pressure the fan is capable of producing.
  - i. Dampers shall be accessible for maintenance. Damper actuators shall be accessible for maintenance from outside the contaminated interior parts of the plenum.
3. Bypass dampers shall be provided with all plenums for mixing outside air with primary exhaust. Provide:

**CHOOSE ONE OF THE BELOW FOR EACH FAN, AND EDIT CAREFULLY.**

- a. Louver/damper combinations, manual locking quadrant. Provide rain hood w/ birdscreen.
- b. Dampers with extended shaft for connection to an actuator. Provide rain hood with birdscreen for each damper.
- 4. Provide isolation (backdraft) dampers at the inlet to each fan.
- 5. Provide damper actuators, capable of properly throttling and tightly closing the dampers.

**CHOOSE PNEUMATIC OR ELECTRIC ACTUATORS. EDIT BELOW CAREFULLY. PNEUMATIC ACTUATORS ARE PREFERRED. IF ELECTRIC, SELECT APPROPRIATE VOLTAGE.**

- a. Damper actuators shall be, spring return and shall be 20 psi pneumatic/24V/110V electric.
- b. Isolation damper actuators shall be factory wired (via transformer when required) to the fan disconnect switch to open when the fan is energized, close via a spring when the fan is de-energized, and open on a loss of normal power.
- c. If the fan is shipped separately from the plenum, all wiring and conduit shall be factory supplied for easy connection in field.
- 6. Provide extended clear plastic, UV resistant motor lube lines. Extend lines to a mounting bracket located on the fan roof base with Zerk fittings for each line.
- 7. Provide a structural mounting pedestal for a portable jib crane as part of each fan roof base, in sufficient quantities to reach all fans.
- 8. Vortex breakers shall be provided on all side inlet and multiple fan plenums.

**PARAGRAPH BELOW IS FOR PERCHLORIC ACID FANS ONLY. DELETE IF N/A FOR YOUR PROJECT. NOTE: ADDITIONAL SPECIFICATION MAY BE REQUIRED FOR FANS ON PERCHLORIC SYSTEMS. DO NOT RELY ON THIS PARAGRAPH ALONE.**

- 9. Inlet spray nozzle(s) shall be mounted at fan inlet to provide complete wash-down capability of fan while in operation. Spray nozzle(s) shall be suitable for water or steam output. Nozzle(s) shall be piped to exterior of fan with threaded end for field connection. Nozzle(s) and all associated piping shall be stainless steel construction.

## 2.8 SMOKE PURGE FANS

**ENGINEER SHOULD CALCULATE ACTUAL TEMPERATURE AND MODIFY THIS SECTION ACCORDINGLY. SEE MICHIGAN MECHANICAL CODE.**

- A. Fans for smoke purge/exhaust applications shall be rated at 500 Deg F for (4) hours continuous operation and 1,000 Deg F for 15 minutes. Fans shall be UL 705 listed (electrical components). If belt driven, fans shall have 2 belts or a minimum of 1.5 times the required number of belts, whichever is greater. Butterfly damper mechanisms shall be UL 793 listed. Motors shall have a minimum service factor of 1.15.

## 2.9 KITCHEN EXHAUST FANS

- A. Fans shall UL 705 listed (electrical components) and UL 762 listed for electrical components and grease removal.
- B. Construct spun aluminum housing of heavy gauge aluminum with a rigid internal support structure.
- C. Fan wheel shall be backward inclined.
- D. Construct drive frame assembly of heavy gauge steel.
- E. Mount motors and drives on vibration isolators, out of the air stream.
- F. Fresh air for motor cooling shall be drawn into the motor through a tube free of contaminants or through a space between the fan shroud and the motor cover.
- G. Mount fan shafts in permanently sealed, lubricated pillow block ball bearings. Bearings shall be sized for a minimum L-10 life in excess of 200,000 hours at maximum fan class operating conditions including belt pull.
- H. Size fan drives for 1.65 times the motor horsepower. Pulleys shall be cast type, keyed and securely attached to the wheel and motor shafts.
- I. Motor pulleys shall be adjustable for final balancing.
- J. Provide a factory-installed disconnect switch, wired from the fan motor to a junction box installed within the motor compartment. Provide a conduit chase through the base to the motor compartment.
- K. Roof-mounted upblast exhaust fans shall have a leak proof housing constructed with a one-piece windband with an integral rolled bead and shall be joined to the curb-cap with a continuously welded seam.
- L. Sidewall mounted exhaust fans shall have a leak proof housing constructed with a one-piece windband with an integral rolled bead. Provide a mounting plate that will be attached and sealed to the wall prior to installing fan.
- M. Provide a drain connection constructed of aluminum to allow for single point drainage of grease, water and other residue. Grease trap shall include the drain connection and shall be constructed of aluminum. Unit shall collect grease and water from fan and extract grease from water for ease of disposal.
- N. When dampers are installed below fan, provide a heavy gauge hinge kit to allow entire fan to tilt away from roof curb for access to dampers. Construct hinge kit with aluminum hinges and hold open cables for field installation.
- O. Provide aluminum wheel coated with a non-stick coating.
- P. Clean out port shall have a hole on the outside of windband and a grease repellent compression rubber fitting, allowing access to entire wheel for cleaning.

- Q. If motor is installed in airstream, extend ball bearing leads through an airtight conduit to a suitably sized conduit box in accordance with NFPA and NEC, mounted on the exterior of the fan casing. External grease fittings with extended grease leads shall be provided for motor lubrication. Motor shall be removable from either end of the fan. Foot mount or "C" face flange mount motors are acceptable.

**2.10 SOURCE QUALITY CONTROL**

- A. Run test all fans 1 HP and larger at the factory before shipment. Testing shall be conducted at the maximum fan class speed.
- B. Statically and dynamically balance each fan per AMCA procedures. Perform electronic vibration analysis at the maximum fan class speed for all fans over 5 HP.
- C. Unless noted otherwise, the installed maximum allowable RMS velocity at maximum fan class speed measured at each bearing shall not exceed 0.09 inches/sec in vertical, horizontal, and axial directions.
- D. Fans may be field tested after installation by an independent third party. Any fan found to exceed specified vibration limits shall be corrected to perform within those limits without cost to the Owner.

**CONSIDER IF FACTORY TESTING IS APPROPRIATE FOR HIGH-PLUME INDUCTION-TYPE LAB FANS WHEN USED ON THE PROJECT. DELETE BELOW IF THERE IS TO BE NO FACTORY TESTING.**

- E. High-plume Induction-Type Lab Fans: One fan of each size shall be factory tested and certified to have achieved the specified primary and secondary induction air volumes. Provide certified reports. Owner's representative shall be permitted to witness factory testing.

**PART 3 - INSTALLATION**

**3.1 FAN INSTALLATION**

- A. Coordinate the fan arrangement with project conditions prior to ordering the fan.
- B. Receive and inspect fans for defects. All defective or damaged fans shall be replaced at no cost to the Owner.
- C. Openings shall remain protected during storage. Immediately after installation and assembly, all factory protection shall be restored. Unit shall remain protected until just prior to final acceptance by Owner.
- D. Use spreader bars on lifting cables when hoisting fans from lifting lugs to prevent cable damage to housing or components. Rig fans per fan manufacturer's recommendations.

- E. Fans shall be installed as shown on drawings, in accordance with details, approved submittals and the fan Manufacturer's installation requirements and recommendations. Ensure fans are installed to allow easy accessibility for service or removal of fan components.
- F. Provide and install supplemental steel, supports, isolators and hangers necessary to hang or mount fans. Coordinate final location and placement of intermediate steel and ductwork connections in field. Install suspended fans with supports attached to structural members.
- G. Install any associated motors, drives, or other components that have been shipped loose. Fan shall be installed, made fully operation, and tested.
- H. Install flexible inlet and discharge couplings to prevent vibration transmission to ductwork.
- I. Inlet and discharge ductwork shall have a minimum straight run of two (2) fan diameters upstream and downstream of the fan.
- J. Just prior to final acceptance fan shall be thoroughly cleaned of all grease, dirt, and dust, etc. Apply touch-up paint or touch-up coating after final cleaning to repair any damage to the finish.
- K. Provide or coordinate the scope of work associated with the installation of fans as specified in the following sections:
  - 1. Roof curbs
  - 2. Concrete Housekeeping Pads
  - 3. Vibration isolation
  - 4. Sheet Metal accessories
  - 5. Interconnection wiring and conduit from power source to fan connection (starter).
- L. Perform the following tests and inspections prior to fan operation:
  - 1. Verify that shipping, blocking, and bracing are removed.
  - 2. Verify that unit is secure on mountings and supporting devices, and that connections to ducts and electrical components are complete.
  - 3. Verify that proper thermal-overload protection is installed in motors, starters, and disconnect switches.
  - 4. Verify that cleaning and adjusting are complete.
  - 5. Inspect fan scroll for debris or water.
  - 6. Remove guards. Align and adjust belt tension, verify that fan wheel and motor rotate freely, and that bearing operation is smooth. Re-install belt guards.
  - 7. Adjust damper linkages for proper damper operation.
  - 8. Verify lubrication of bearings and other moving parts. Use proper bearing venting procedures, in particular at motor bearings. Use only grease type specifically recommended by fan mfr. Do not over-grease. Fill extended grease lines if not already filled, using mfr. recommended grease and proper venting procedures.
  - 9. Verify that manual and automatic volume control and fire and smoke dampers in connected ductwork systems are in fully open position.
  - 10. Verify proper motor and fan rotation.

11. Remove and replace malfunctioning units and retest as specified above.

M. Temporary Use of Fans

1. Contractor shall thoroughly clean unit of all grease, dirt, and dust, etc. and perform manufacturer's pre-start protocol and commissioning activities just prior to being placed into temporary service.
2. During temporary service, perform all of manufacturer's required routine maintenance procedures. Continuously maintain a log of all such procedures. Store log at unit during temporary use period and include log as part of the final O&M manual.
3. Contractor shall thoroughly clean unit of all grease, dirt, and dust, etc., lubricate bearings, align and tighten belts and perform manufacturer's pre-start protocol and commissioning activities after unit has completed temporary service, and install a new, complete set of filters just prior to final acceptance by Owner.

**3.2 FIELD QUALITY CONTROL**

- A. Each fan shall be field tested. Any deficiencies related to performance, manufacture or installation shall be corrected without cost to Owner.

**3.3 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

**END OF SECTION 233400**

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 233600 - AIR TERMINAL UNITS

**END OF CONTENTS TABLE**





DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)  
SECTION 233600 - AIR TERMINAL UNITS

*REVISIONS:*

*6/16: ADDED CONSTANT AIRFLOW VENTURI VALVES (CVV) FOR LABORATORY FLOW APPLICATIONS. CVV VALVES ARE TO BE PROVIDED BY THE SHEET METAL TRADE TO SUPPORT CONSTANT FLOW APPLICATIONS, INCLUDING FUME HOODS, COVERED BY SPECIFICATION 230900.*

*6/21/13: MINOR REVISION TO CLARIFY QUALITY ASSURANCE STANDARDS AND TO SPECIFY THAT LINER EROSION RESISTANCE IS TO BE RATED AT 6000 FPM.*

*NOTE THAT THIS SECTION DOES NOT INCLUDE FAN-POWERED TAU'S.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*CAREFULLY EDIT AND COORDINATE RELATED SECTIONS.*

*RETAIN THE DIVISION 16 ELECTRICAL REFERENCE IN THIS SECTION TO ASSURE THAT ELECTRICAL WORK STANDARDS ARE OBSERVED AND ENFORCED*

- B. Related Sections:

1. Section 230900: Mechanical Systems Controls
2. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes:

1. Terminal airflow units (TAUs) of the various types, arrangements and sizes as specified in this Section and scheduled on Drawings.
2. Constant (CAV) and Variable Volume (VAV) Terminal Airflow Units.
3. Dual Duct Terminal Airflow Units.
4. Retrofit Terminal Airflow Units.
5. Terminal Airflow Unit-Mounted Sound Attenuators.
6. Terminal Airflow Unit Pneumatic Controller and Actuator.
7. Terminal Airflow Unit-Mounted Reheat Coils.
8. Airflow-sensing array(s) and dampers on TAUs to be equipped with DDC controls.

9. Pneumatic damper operator(s) and airflow-sensing array(s) on pneumatic VAV, CAV, and Dual Duct terminal box.
10. Constant Volume Venturi (CVV) Terminal Airflow Units

### 1.3 ADMINISTRATIVE REQUIREMENTS

- A. Mechanical Systems Controls Contractor shall coordinate with the terminal airflow unit manufacturer to provide a complete operating system.

### 1.4 SUBMITTALS

- A. Product Data: Provide performance data, rated capacities, furnished specialties, sound-power ratings, weights, operation and maintenance, and accessories for the following.
  1. Terminal airflow units.
  2. Liners and adhesives.
  3. Sealants and gaskets.
  4. Sound attenuators.
  5. Pneumatic controllers.
  6. Airflow sensing array, damper, pneumatic damper operator.
  7. Damper and casing leakage data.
  8. Hangers and supports, including methods for duct and building attachment and vibration isolation.
  9. Constant Volume Venturi (CVV) Terminal Airflow Units
- B. Documentation indicating that units comply with ASHRAE 62.1, Section 5 - "Systems and Equipment.

### 1.5 QUALITY ASSURANCE

***RETAIN PARAGRAPHS A AND B IN EVERY PROJECT SPECIFICATION.***

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.

***EDIT THE REFERENCE STANDARDS FOR PROJECT REQUIREMENTS.***

- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  1. AHRI 880: "Performance Rating of Air Terminals." Test in an AHRI certified laboratory. Units shall be AHRI 880 sealed.
  2. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  3. Insulation/liner:
    - a. UL 723, "UL Standard for Safety Test for Surface Burning Characteristics of Building Materials."
    - b. UL 181 "UL Standard for Safety Factory-Made Air Ducts and Connectors." Limited to mold growth and humidity test and erosion test.

- c. ASTM C1071 - 05e1 "Standard Specification for Fibrous Glass Duct Lining Insulation (Thermal and Sound Absorbing Material)."
  - d. ASTM E84-10 "Standard Test Method for Surface Burning Characteristics of Building Materials."
  - e. NFPA 90a: "Standard for the Installation of Air-Conditioning and Ventilating Systems."
  - f. NFPA 90b: "Standard for the Installation of Warm Air Heating and Air-Conditioning Systems."
- 4. Coils: AHRI Standard 410 "Forced-Circulation Air-Cooling and Air-Heating Coils."
  - 5. SMACNA "HVAC Duct Construction Standards - Metal and Flexible," Chapter 5, "Hangers and Supports."
  - 6. ASHRAE 62.1, Section 5 - "Systems and Equipment" and Section 7 - "Construction and System Start-Up."

**1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Mark each terminal unit before shipment to the job site with a unique identifier corresponding to its location and function in the building. Identifier nomenclature shall correspond to the Terminal Airflow Unit Detail.

*REVIEW WARRANTY TERM PER PROJECT. LONGER WARRANTY PERIOD MAY BE APPROPRIATE FOR CERTAIN TYPES OF WORK. RETAIN THIS ARTICLE IN EVERY PROJECT SPECIFICATION.*

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Terminal Airflow Unit Manufacturers:
  - 1. Titus.
  - 2. Krueger.
  - 3. Metalaire.
  - 4. Nailor Industries, Inc.
  - 5. Price Industries.
  - 6. Tuttle and Bailey.

*COORDINATE THE FOLLOWING REQUIREMENT WITH DRAWINGS.*

- B. Acceptable CVV Terminal Airflow Unit Manufacturers:
  - 1. Phoenix
  - 2. Siemens
- C. Acceptable Pneumatic Controller Manufacturer:
  - 1. KMC Controls, Inc.

**2.2 ACOUSTIC PERFORMANCE**

- A. Provide acoustic performance, including performance supplemented by sound attenuators, as scheduled on Drawings. Acoustical performance shall be met at all damper positions with 1 inch static pressure at the TAU inlet.

**2.3 FIRE AND SMOKE TEST PERFORMANCE**

- A. Insulation: Maximum flame-spread index of 25 and a maximum smoke-developed index of 50, for insulation and adhesive, when tested according to ASTM E 84.

**2.4 SINGLE AND DUAL DUCT TERMINAL AIRFLOW UNIT (TAU) (CAV AND VAV)**

- A. Provide single duct, variable or constant volume terminal units as scheduled and detailed. Pneumatic controllers shall have the minimum and maximum airflow rates preset at factory with capability of field adjustment.
- B. Provide dual duct, variable or constant volume terminal units as scheduled and detailed. Pneumatic controllers shall have the minimum and maximum airflow rates preset at factory with capability of field adjustment.
  - 1. Construct unit casings of 22 gauge, minimum, galvanized steel sheet.
- C. Damper Assembly: Minimum 20 gauge construction with a mechanical stop to prevent overstroking.
- D. Terminal unit: Mechanically assemble and seal to provide an airtight casing. Casing air leakage shall not exceed 10 cfm at 1 inch w.c. differential pressure.

**WHERE ACOUSTICAL PERFORMANCE IS PARTICULARLY IMPORTANT, SPECIFY THE LINER'S ACOUSTICAL PERFORMANCE.**

- E. Line interior walls of the terminal casing with 1/2 inch minimum, 4 lbs./cu.ft. dual density fiberglass acoustical/thermal insulation with a non-porous, aluminum foil reinforced face sheet covering of the acoustical/thermal liner. Rate liner covering for a maximum air velocity of 6,000 fpm. Wrap and seal exposed foil lining edges from the airstream, and tucked and secured with metal barriers.
- F. Provide a position indicator on the damper shaft marked on the end to verify damper position.
- G. Screw damper blade through the shaft to prevent slippage and include a closed cell foam gasket to ensure minimum leakage.
- H. Damper air leakage shall not exceed 5 cfm at 3.0 inches w.c. differential pressure.
- I. Provide damper pivot with a Celcon or Delrin bearing.

- J. Equip the terminal unit with a multi-axis flow sensor with amplifying pressure pick-up points connected to a center averaging chamber. The chamber shall be designed to provide a differential pressure signal at least 1.5 times the normal unit velocity pressure over the full capacity range of the unit. Pressure sensing pick-ups shall be extended to the outside of the casing and have capped TEEs to permit parallel pressure measurements. A flow curve for field balancing shall be affixed to the terminal unit casing on the controller side. Minimum accuracy shall be 90 percent, regardless of inlet conditions.
- K. Provide pneumatic tubing in accordance with the requirements of the Temperature Controls Section.

**2.5 CONSTANT VOLUME VENTURI (CVV) TERMINAL AIRFLOW UNITS**

- A. The terminal airflow unit shall be of venturi control type utilizing a cone shaped element.
- B. Flow shall be pressure independent at the scheduled air flow over a pressure range of 0.3" WG to 3.0" WG static pressure drop across the valve. Valve shall respond within 1 second of a change in duct static pressure under all conditions.
- C. Accomplish pressure independence by the cone/spring element continuously adjusting position relative to the venturi orifice to compensate for duct pressure fluctuations.
- D. Provide CVV TAUs of the diameter and volumetric range indicated on the drawings. Provide larger, smaller, fewer, or additional valves versus that indicated when necessary to match the volumetric range specified on the drawings (this may be necessary when providing valves from a manufacturer other than the design basis).
- E. Total CVV TAU error (including the combined effects of nonlinearity, hysteresis, repeatability, temperature and drift over a one year period) shall not exceed +/- 5% of flow set point. This error shall not be exceeded regardless of duct inlet or exit configurations, over the entire manufacturer's cataloged volumetric operating range of the LTAU, and at any pressure drop across the LTAU from 0.3" WG to 3.0" WG static pressure.
- F. Provide sound attenuators only when specifically indicated. Attenuator shall be properly matched to each individual CVV TAU to meet the sound performance scheduled. Provide stainless steel packless type attenuators for all fume hood and "wet" exhaust applications. Attenuator pressure drop shall not exceed 0.20 in. w.c. at the CVV TAUs maximum rated flow, unless indicated otherwise on drawings.
- G. Valves shall be constructed of minimum 16 gauge aluminum. Shaft and shaft support brackets shall be 316 stainless steel. Pivot arm and internal linkage shall be aluminum or stainless steel. Springs shall be spring-grade stainless steel. Shaft bearing surfaces shall be made of Teflon, polyester, or polyphenylene sulfide composite.
- H. Low Leakage Valves
  - 1. Provide where indicated.

2. Provide low leak seal materials compatible with the severity of service indicated by the particular valve coating that has been specified.
- I. Valves connected to fume hood exhaust or where indicated on drawings:
    1. Coat LTAU with minimum 5.0 mil dry film thickness Heresite P403 coating material, applied and baked per coating manufacturer's recommendations.
    2. Shaft, pivot arm and linkage, and other internal metal parts (nuts, bolts, rivets, etc.) shall be stainless steel.
    3. Shaft shall be Teflon coated.
    4. Shaft bearing surfaces shall be made of Teflon or polyphenylene sulfide composite.
  - J. Provide required valve accessories to support the controls contractor.
    1. Phoenix fume hood CVV TAU require corrosion proof 316L stainless steel pressure taps for monitor installation.
    2. Siemens fume hood CVV TAU require corrosion proof 316L stainless steel restricting orifices for monitor installation.

## **2.6 DUAL DUCT TERMINAL AIRFLOW UNITS**

- A. Units shall be constructed the same as the single duct units, but shall have separate damper assemblies for each airstream and shall include an integral sound attenuator/mixer section.

## **2.7 RETROFIT (SLIDE-IN) TERMINAL AIRFLOW UNITS)**

- A. Design the retrofit unit to slide into the side of existing ductwork, with a maximum length of duct opening of 10 inches. Gaskets shall be attached to the orifice plate and mounting plate to provide a tight seal against the inner duct walls. Formed flanges shall provide added duct stiffness at the insertion point and for fastening the terminal to the ductwork with sheet metal screws.
- B. Unit casings shall be constructed of a minimum 22 gauge galvanized steel and shall be configured to mount on either the right or left side of the duct.
- C. Damper assembly construction: Minimum 14 gauge.
- D. Damper shall have blade seals and flexible metal compressible jamb seals. Damper leakage shall not exceed 5 cfm at 3.0 inches w.c. differential pressure
- E. Provide damper shaft position indicator marked on the end to verify damper position.
- F. Provide Celcon or Delrin Damper bearing pivot.

- G. Equip terminal unit with a multi-axis flow sensor with amplifying pressure pick-up points connected to a center averaging chamber. Design the chamber to provide a differential pressure signal at least 1.5 times the normal unit velocity pressure over the full capacity range of the unit. Pressure sensing pick-ups shall be extended to the outside of the casing and have capped TEE's to permit parallel pressure measurements. A flow curve for field balancing shall be affixed to the terminal unit casing on the controller side. Minimum accuracy shall be 90 percent regardless of inlet conditions.

**2.8 TERMINAL AIRFLOW UNIT-MOUNTED SOUND ATTENUATORS**

- A. Provide factory fabricated, integral-type sound attenuators with aluminum foil faced liners. Wrap, tuck and secure exposed foil lining edges with metal brackets. Attenuators shall be one-piece construction using the same materials as the attached terminal airflow unit.
- B. For supply units, install attenuator at the discharge of supply air terminal units, between the terminal air flow unit damper and any air diffusion devices.
- C. For exhaust/return units, install attenuator upstream of terminal airflow unit damper, but downstream of any exhaust/return connections.
- D. Sound attenuator performance shall be as scheduled.

**2.9 TERMINAL AIRFLOW UNIT CONTROLLER AND ACTUATOR**

- A. Pneumatic Controls: Provide controller, damper, damper actuator, linkage, flow sensor and interconnecting pneumatic tubing. Controller operation over an 8-13 psig control signal. Factory-set controller for direct acting control. Mount damper actuator to damper shaft in a normally open damper configuration. Damper actuator linkage shall allow easy conversion to a normally closed damper configuration without removing the actuator. Factory pipe flow sensor and damper actuator to the controller.
  - 1. Provide KMC Controls CSC-3011 pressure independent controller.

*THE SECTION BELOW IS WRITTEN ASSUMING STANDARD U-M PRACTICE WHERE, FOR DDC CONTROLS, U-M FURNISHES THE TERMINAL UNIT "TERMINAL EQUIPMENT CONTROLLER" (DDC CONTROLLER) TO THE MECHANICAL SYSTEMS CONTROLS CONTRACTOR; THE MSCC IS RESPONSIBLE FOR GETTING IT INSTALLED ON THE TERMINAL UNIT. SEE U-M MASTER SPEC 230900 FOR MORE INFORMATION. REVISE TO MAKE PROJECT SPECIFIC ONLY IF NECESSARY.*

- B. DDC Controls: Provide damper and flow sensor.

**2.10 TERMINAL AIRFLOW UNIT-MOUNTED REHEAT COILS**

- A. Provide coils by the terminal airflow unit manufacturer as a complete factory-mounted assembly, with capacities and characteristics as scheduled on the Drawings. Provide slip and drive or flanged connections to allow removal and reversal of coils in field.



- B. Coils: Maximum of 10 fins per inch, same side supply and return (steam/condensate) piping connections, enclosed in a sheet metal casing to match the size of the attached terminal airflow unit.
- C. Water Coil: 2-rows, rated for 200 psi working pressure, 250 deg. F, with 3/8 inch copper tubing, minimum wall thickness of 0.016 inch, and mechanically bonded aluminum fins, 1/2 inch or larger solder connectors, and manual air vent on return. Hydrostatically test coils at 250 psi, or at 250 psi air pressure under water. Maximum pressure drop at design flow shall not exceed 10 feet or as scheduled. Hot water shall be equally distributed through all tubes by means of orifices or a header design.

*IF FREEZING CONDITIONS EXIST, SPECIFY DISTRIBUTING TYPE STEAM COILS (TUBE - IN - TUBE). NON-DISTRIBUTING TYPE IS TYPICALLY AVAILABLE WITH OPPOSITE END CONNECTIONS. DISTRIBUTING TYPE ARE TYPICALLY AVAILABLE WITH OPPOSITE OR SAME END CONNECTIONS.*

- D. Steam Coil: Specifically designed for modulating control steam service, non-distributing type, rated for 200 psi working pressure, 250 deg. F, with 3/8 inch copper tubing, minimum wall thickness of 0.020 inch, and mechanically bonded aluminum fins, 1/2 inch or larger threaded, opposite end connections. Hydrostatically test coils at 250 psi or at 250 psi air pressure under water.
- E. Electric Coil: Provide UL listed coils. Set coil in an attenuator section integral with the terminal unit. Recess the element grid a minimum of 5 inches from the unit discharge. Elements shall be derated nickel chrome, supported by ceramic isolators a maximum of 3-1/2 inches apart, staggered for maximum thermal transfer and element life, and balanced to ensure equal output per stage. House the integral control panel in a NEMA 1 enclosure with hinged access door. Provide an integral door interlock-type disconnect switch which will prevent the access door from being opened while power is on. Coil units shall contain a primary automatic thermal cutout, a secondary manual reset thermal cutout, airflow proof switch, and terminal block.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Review and examine conditions affecting work. Proceed with installation only after unsatisfactory conditions have been corrected.
- B. Commissioning: Review and perform required commissioning activities in the pre-construction phases.

**3.2 HANGER AND SUPPORT INSTALLATION**

- A. Comply with applicable SMACNA HVAC Duct Construction Standards and Hanger and Support construction standards, and applicable Division 23 Sections.

- B. Support TAU's independently from adjacent ductwork. Ensure supports do not interfere with accessibility of other equipment, e.g., access to TAU DDC control enclosure. Do not hang TAUs from piping, other ducts or equipment.

**3.3 TERMINAL AIRFLOW UNIT INSTALLATION**

- A. Install TAUs in accordance with manufacturer recommendations, Contract Drawings, and reviewed submittals.
- B. Provide a minimum of 2 duct diameters rigid straight duct upstream of terminal unit with a bell-mouth or shoe-tap to minimize pressure drops.
- C. Label unit according to the applicable detail.
- D. Position terminal air flow unit, unit-mounted controller, reheat coil, and sound attenuators to comply with clearance requirements and for ease of maintenance.

**3.4 CONSTANT VOLUME VENTURI TERMINAL AIRFLOW UNIT INSTALLATION**

- A. Install CVV TAUs in accordance with manufacturer recommendations, Contract Drawings, and reviewed submittals.
- B. Install one straight equivalent duct diameter upstream of the inlet to the CCV TAU. Transitions connecting to the inlet or outlet of the CCV TAU shall not exceed 30 degrees.
- C. Label unit according to the applicable detail.
- D. Position terminal air flow unit and sound attenuators to comply with clearance requirements and for ease of maintenance.

**3.5 REHEAT COIL INSTALLATION**

- A. Install reheat coils per applicable SMACNA Standards.

**3.6 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

**3.7 SYSTEM START-UP**

- A. After start-up and operation of the HVAC system, sensors and controllers shall be cleaned and "blown-out" before final calibration of airflows and controls.

**3.8 ADJUSTING, CLEANING, PROTECTION**

- A. Protect open end of terminal boxes, flow sensors and controllers throughout the entire construction period, until Commissioning and Substantial Completion.

**END OF SECTION 233600**

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P00000000 0000

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 234000 - HVAC AIR CLEANING DEVICES

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 234000 - HVAC AIR CLEANING DEVICES**

*4-12-07: REVISED D. KARLE: FILTER FRAME FROM SAME MFG., FILTER FRAME TO WITHSTAND DOUBLE DIRTY FILTER DROP*

*ADDED SUBMITTAL REQUIREMENTS PER MECH TECH TEAM. JULY 29, 08, D. KARLE.*

*REVISED FORMAT AND CONTENT. ADDED MERV-A REQUIREMENTS. 4/2011. D. KARLE AND M. PLATT.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*RETAIN THE DIVISION 26 ELECTRICAL REFERENCE IN THIS SECTION TO ASSURE THAT ELECTRICAL WORK STANDARDS ARE OBSERVED AND ENFORCED*

- B. Related Sections:

1. Section 019100/019110: Commissioning.
2. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes:

1. Filter holding frames.
2. Pleated filters- MERV 8.
3. Bag filters- MERV 11.
4. Bag filters- MERV 14.
5. HEPA filters (air handler applications only).
6. Gas adsorption filters.
7. Ring Panel Filters.
8. Filter housing.
9. Filter gauges.

**1.3 SUBMITTALS**

- A. Submit the following product data for each unit:

1. Dimensions, performance characteristics, class, details of filter rack construction, maintenance access, and information on all accessories.

1.4 **QUALITY ASSURANCE**

**INCLUDE PARAGRAPHS A AND B IN EVERY SPECIFICATION SECTION.  
EDIT THE REFERENCE STANDARDS FOR PROJECT REQUIREMENTS.**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards:
  - 1. Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
    - a. AHRI 850-Commercial and Industrial Air Filter Equipment.
    - b. ASHRAE 52.1-Gravimetric and dust-spot procedures for Testing Air Cleaning Devices Used in General Ventilation for Removing Particulate Matter.
    - c. ASHRAE 52.2 (including Appendix J) Method of Testing General Ventilation Air-Cleaning Devices for Removal Efficiency by Particle Size.
    - d. MIL-STD-282-Filter Units, Protective Clothing, Gas-Mask Components, and Related Products; Performance-Test Methods; current edition.
    - e. UL 586-Test Performance of High Efficiency Particulate, Air Filter Units.
    - f. UL 900-Test Performance of Air Filter Units.
    - g. NFPA 90A - Standard for the Installation of Air Conditioning and Ventilating Systems.
    - h. IES-RP-CC-001 HEPA and ULPA Filters.

1.5 **DELIVERY, STORAGE, AND HANDLING**

- A. All Filters and Accessories
  - 1. Store at least 4 inches above floor on wood pallets or similar devices. Protect from odors, dust, moisture, and other debris while stored on or off the jobsite, and when transporting to the jobsite, by tightly covering with plastic.
- B. HEPA Filters

**EDIT HEPA FILTER REQUIREMENTS BELOW CAREFULLY, OR DELETE ENTIRELY IF PROJECT DOES NOT INCLUDE HEPA FILTERS.**

- 1. Delivery
  - a. Inspect cartons and filters for damage when received at the job site along with an Owner-designated representative.
  - b. Reject cartons with damaged corners, punctures, water damage or not stacked with up arrow in proper position. Do not stack cartons higher than 6 ft. (1.8 meters).
  - c. Open cartons and inspect filter face for sagging pleats and separators, cracks, pinholes or breaks. Check gaskets for position and full adhesion to the frame. Use a 125-watt flood lamp during inspection.
  - d. Do not open filters packed in sealed plastic bags during inspection unless the filter is obviously damaged.
  - e. Do not attempt to repair damaged filters at the job.
- 2. Handling

- a. Handle filters and cartons so pleats remain vertical. Arrow on cartons indicates direction of pleats.
  - b. Handle filters in sealed cartons until installed.
  - c. Do not handle with chains, slings or hooks.
  - d. Do not drop or jar the carton of filter.
  - e. Do not lift filter from carton. Fold carton tops back and invert carton. Withdraw the carton from the filter.
  - f. Lift unpacked filters only by the outer surface of cell frame.
3. Storage
- a. Repack filter after inspection and seal carton.
  - b. Store cartons with pleats in a vertical position.
  - c. Do not stack more than 6 feet high (1.8 meters).

**1.6 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers- Pleated and Bag Filters:
  - 1. Camfil Farr.
  - 2. Purolator.
  - 3. American Air Filter.
  - 4. Flanders Corporation.
  - 5. Eaton Corporation.
  - 6. Tri-Dim Filter Corporation.
- B. Acceptable Manufacturers- HEPA Filters:
  - 1. Flanders Corporation.
  - 2. Camfil Farr.
  - 3. Eaton Corporation.
- C. Acceptable Manufacturers- Gas Adsorption Filters:
  - 1. Flanders Corporation.
  - 2. American Air Filter.
  - 3. Camfil Farr.
  - 4. Flanders/CSC Corporation.
  - 5. Purolator.
- D. Acceptable Manufacturers- Filter Gauges:
  - 1. Dwyer Instruments.
  - 2. Deiterich Standard, Inc.
  - 3. Bacharach, Inc.
  - 4. Moeller Instrument Co., Inc.

**THIS SPECIFICATION SECTION DOES NOT INDICATE WHERE VARIOUS FILTER TYPES SHOULD BE USED. THE TYPE OF FILTERS REQUIRED FOR PARTICULAR PROJECT LOCATIONS MUST BE INDICATED ON DRAWINGS (SCHEDULES PREFERRED) OR IN OTHER SPEC. SECTIONS.**

**2.2 GENERAL**

- A. Base filters and filter rack design on the use of 24-inch by 24-inch filters whenever possible. The use of 12-inch by 24-inch filters to complete rack configurations is acceptable. If 24-inch by 24-inch and 12-inch by 24-inch modules are not possible, use industry standard filter sizes for basis of design.
- B. Provide filters and filter holding frames by the same manufacturer.

**2.3 HOLDING FRAMES**

- A. Provide grid type holding frames, similar to Camfil Farr Type 8 or equivalent, factory fabricated of a minimum of 16 gauge galvanized steel, capable of normal operation at twice the maximum filter drop without deformation and equipped with gaskets and 4 spring type positive sealing fasteners. Fasteners shall be capable of being attached or removed without deforming the gaskets and without the use of tools. Frames shall be capable of supporting filters of different efficiencies and depths by change of fasteners.
  - 1. Unless indicated otherwise, provide grid type (face loading) frame in air handling units.
  - 2. Unless indicated otherwise, provide side slide filter frames for duct applications only, up to a maximum frame size of 24 inches by 24 inches. Sizes above 24 inches by 24 inches shall be face loading type frames.
- B. Holding frames shall, at minimum, withstand double the scheduled dirty filter pressure drop without deformation or air bypass.
- C. Design Frames so that the housing can be stacked on top of the other without deformation.
- D. Completely safe off filter frame to eliminate air from bypassing filters.
- E. Filters shall be inserted and seal from the upstream side of the frame.
- F. Filter frame maximum allowable leakage rate 0.5 percent at 6 inches wc.

**ASSURE FILTERS HAVE THE SPECIFIED MERV-A RATING WHEN REVIEWING SUBMITTALS. MERV-A ASSURES ELECTRO-STATICALLY CHARGED FILTERS CAN NOT BE SUPPLIED WHOSE PERFORMANCE DEGRADES TO A LOWER MERV RATING SOON AFTER INSTALLATION.**

**2.4 FILTERS**

- A. MERV 8 Pleated Filters (30 percent).
  - 1. Filters: 2-inch, medium efficiency, pleated, disposable type as shown on the drawings. Each filter shall consist of a non-woven fabric media, support grid and enclosing frame. The filter shall be UL listed as Class I or Class II.
  - 2. Filter media: cotton and synthetic blend.
    - a. Average dust-spot efficiency of 30 percent to 35 percent and an average arrestance of 90 percent to 92 percent in accordance with ASHRAE 52-1.



- b. Minimum MERV 8 per ASHRAE 52.2 and a MERV-A rating of 8 when tested per Appendix J of ASHRAE 52.2.
3. Effective filter media shall be at least 7.0 sq.ft. media per 1.0 sq.ft. filter face area and shall contain at least 11 pleats per linear foot. Initial resistance at 500 fpm face velocity shall not exceed 0.30 inch wg.
4. Media support shall be a welded wire grid or expanded metal with an effective open area of at least 96 percent. Bond the welded wire grid to the filter media to eliminate the possibility of media oscillation and media pull-away. Form the media support grid in a manner that it affects radial pleat design, allowing total use of filter media.
5. Construct the enclosing frame of a rigid, heavy duty, high wet strength beverage board, with diagonal support members bonded to the air entering and exiting side of each pleat to ensure pleat stability. Bond the inside periphery of the enclosing frame to the filter pack, thus, eliminating the possibility of air bypass.

B. MERV 11 Bag Filters (65 percent)

1. Filter: 22 inches deep, high performance, totally disposable, bag type. Filter UL listed as Class I or Class II.
2. Filter media: High-density, microfine glass fibers.
  - a. Average dust-spot efficiency of 60 percent to 65 percent and an average arrestance greater than 95 percent per ASHRAE 52-1.
  - b. Minimum MERV 11 rating per ASHRAE 52.2 and a MERV-A rating of 11 when tested per Appendix J of ASHRAE 52.2.
3. Filter shall have a minimum of 40 support points per sq.ft.
4. Filter shall have 10 pockets. The initial resistance at 500 fpm face velocity shall not exceed 0.25 inch wg.
5. Form filter pockets by a linear sewing process to maintain the pocket configuration when in use. Seal all stitching points completely with a positive leak-free sealant. Chemically adhere the pockets around the periphery of the galvanized steel retainers. Retainers shall have rolled edges for enhanced pocket support.
6. Filter headers: Constructed of a deep grooved "J" retainer channel of galvanized steel. Closure corner shall be riveted, with mitered joints sealed against air leakage. Filters shall have minimum 7/8 inch headers.

C. MERV 14 Bag Filters (95 percent)

1. Filter: 30-inch-deep, high performance, totally disposable, bag type. The filter shall be UL listed as Class I or Class II.
2. Filter media: High-density, microfine glass fibers.
  - a. Average dust spot efficiency of 90 percent to 95 percent and an average arrestance greater than 98 percent per ASHRAE 52-1.
  - b. Minimum MERV 14 rating per ASHRAE 52.2 and a MERV-A rating of 14 when tested per Appendix J of ASHRAE 52.2.
3. Filter shall have a minimum of 40 support points per sq.ft.
4. Filter shall have 10 pockets and the initial resistance at 500 fpm face velocity shall not exceed 0.50 inch wg.

5. Form filter pockets by a linear sewing process to maintain the pocket configuration when in use. Completely seal all stitching points with a positive leak-free sealant. Chemically adhere the pockets around the periphery of the galvanized steel retainers. Retainers shall have rolled edges for enhanced pocket support.
6. Construct filter headers of a deep grooved "J" retainer channel of galvanized steel. Closure corner shall be riveted, with mitered joints sealed against air leakage. Filters shall have minimum 7/8 inch headers.

**EDIT HEPA FILTER REQUIREMENTS BELOW CAREFULLY, OR DELETE ENTIRELY IF PROJECT DOES NOT INCLUDE HEPA FILTERS. THIS GENERIC HEPA FILTER SPEC MAY NOT BE APPROPRIATE FOR YOUR PROJECT.**

## **2.5 HEPA FILTER (AIR HANDLER APPLICATIONS ONLY)**

- A. Filters shall have a minimum efficiency of 99.97 percent on 0.3 micron particles when tested with thermally generated DOP in accordance with the latest Industry and Military Standards. The media shall be glass paper. Filters shall be factory constructed and assembled of metal frames, corrugated aluminum separators and 100 percent solid resin sealant.
  1. Cell sides: 20 gage galvanized steel with edges sealed and riveted to insure a strong corner joint.
  2. Filter Media: 0.015-inch-thick (0.38 mm thick), plus or minus 0.003 inch (0.08 mm), waterproofed, fire retardant, 100 percent glass fiber construction, assembled in closely pleated panel packs, separated by double-thickness ribbons of filter media on both faces of the panel. Install the media packs with the metal cell sides in a multiple V-bank arrangement sealed on all edges with a thermoset bond.
  3. Provide gasket on each filter, made of neoprene rubber SCE-41, 5-10 durometer, 1/4 inch (6 mm) by 3/4 inch (19 mm) wide.
  4. Filter dimensions: 24 by 24 by 1.5 inches (600 by 600 by 290 mm) (without gaskets).
  5. Provide filter having a nominal rating of 2000 cfm (0.94 cu. m/s) with a maximum initial pressure drop of 1.4 inch water gage (349 Pa) or less, tested in accordance with Mil-Std-282 and IES-CS-1T, and having a minimum efficiency MERV 17 per ASHRAE Standard 52.2. Provide each filter with a UL 586 label as an indication of its fire retardancy. Provide to withstand 250 deg. F (121 deg.C) continuous temperature and plus 100 deg. F (38 deg. C) peaks for a maximum of one hour.
  6. Mark the cell sides of each filter with indelible ink showing the following information:
    - a. Manufacturer's name.
    - b. Style Code.
    - c. Serial Number.
    - d. Efficiency and resistance.
- B. Holding frames shall consist of holding frame section, reinforcing flanges, annular-based dimples and mounting holes, receptacle guides, and removable swing bolt assemblies.

1. Construct the holding frame of not less than 14 gauge galvanized steel and shall be of all welded construction, factory fabricated and assembled. All welds shall be ground and smoothly finished to provide a uniform sealing surface.
  2. Reinforcing flanges shall be an integral part of the holding frame in order to preclude the possibility of deflection of the sealing flange.
  3. Annular-based dimples and mounting holes shall be an integral part of the holding frame to provide ease of installation and mounting, and to preclude the possibility of mounting bolt interference.
  4. Four receptacle guides shall be an integral part of the holding frame and shall be mounted on the two vertical sides of the frame. They shall be designed to align the properly filter when placed into the frame and shall function as fulcrum for the swing bolt assemblies.
  5. Four swing bolt assemblies shall be provided for each holding frame. Swing bolts shall be constructed of 5/16 inch zinc electroplated steel and be provided with equi-bearing clamps and hex nuts in order to affect adequate and uniform pressure against the periphery of the HEPA filter. Hex nuts shall be capable of being torqued to 30 inch/lbs. each, providing for a 50 percent gasket compression. The swing bolt assembly shall be such that it provides for individual sealing of filters.
- C. HEPA Filters shall meet leak free scan test requirements of IES-RP-CC-001 Type A.

*EDIT GAS ADSORPTION FILTER REQUIREMENTS BELOW CAREFULLY, OR DELETE ENTIRELY IF PROJECT DOES NOT INCLUDE GAS ADSORPTION FILTERS. THIS GENERIC GAS ADSORPTION FILTER SPEC MAY NOT BE APPROPRIATE FOR YOUR PROJECT.*

**2.6 GAS ADSORPTION FILTERS**

- A. Gas adsorption filter manufacturer shall provide gas adsorption filter racks.
- B. Gas adsorption filters shall be total-detention type.
- C. Construction
  1. Construct adsorbers of multiple media-filled panels. Panels shall be 1 inch (25mm) thick moisture-resistant corrugated, kraft honeycomb sealed to top and bottom end plates with non-volatile adhesive.
  2. Completely fill Panels with adsorption media held in place by nylon screens.
  3. Top and bottom end plates shall be injection-molded high strength ABS plastic with integral headers.
  4. Assemble the cell with aerodynamically-designed vertical front struts and vertical steel rod supports on the downstream side.
  5. Seal each filter in a polyethylene bag before placing in its shipping carton.
- D. Media

1. Media shall be 50 percent activated carbon and 50 percent potassium permanganate coated activated alumina.
2. Activated carbon media shall be virgin coconut shell base, minimum 60 percent CTC activity by the ASTM D-3467 test method, minimum apparent density of 0.49 g/mL, minimum hardness of 97 by the ASTM D-3802 method and a minimum surface area of 1100m<sup>2</sup>/g by the N<sub>2</sub> BET method.
3. At 2000 CFM (0.94 m<sup>3</sup>/s), the media shall have an airway resistance no greater than 0.50 inch wg (0.12 kPa) and a residence time no less than 0.030 seconds.

## 2.7 RING PANEL FILTER

- A. Construct duct mounted filter racks for animal room exhaust of heat-sealed layers of 2-ply polyester (minimum MERV rating 6, minimum MERV-A rating 6), UL 900 Class 2, over corrosion resistant support frame. Filter shall be overcut. Media shall extend outside frame 1 inch on each side. Initial resistance shall be no more than 0.2 inch wg at 500 fpm.

**DELETE FILTER GAUGE SECTION BELOW IF THE CONTROL DRAWINGS SHOW FILTER GAUGES AT ALL FILTER LOCATIONS.**

## 2.8 FILTER GAUGES

- A. Provide 1 filter gauge for each filter bank. Select the scale so it allows for 1 inch wc greater than the final filter resistance.
- B. Locate static pressure taps in the airstream as recommended by the manufacturer and connect to gauges located on air handling unit casings, or on walls for in-duct filter, as indicated, with 1/4 inch o.d. aluminum or copper tubing.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install filters, filter frames, filter housings, and filter gauges in accordance with manufacturer's recommendations and approved submittals.
- B. Install filters to ensure easy accessibility for service, removal and replacement of filters.
- C. Do not operate any system without filters.
- D. For any equipment used for temporary ventilation, install a complete set of filters prior to start-up. This set of filters shall be in addition to the final set.
  1. While operating for temporary use, install a complete set of filters of the same quality and efficiency as the specified permanent filters for the project.
  2. Continuously maintain filters and replace when pressure drop exceeds 1 inch wc, or at manufacturer's recommended change-out pressure drop, whichever is lower.
  3. Install a new, complete set of filters just prior to final acceptance by Owner

CONSIDER ADDING REQUIREMENTS FOR SPARE FILTERS HERE, OR IN INDIVIDUAL EQUIPMENT SPEC. SECTIONS. TYPICALLY U-M DOES NOT DESIRE SPARE FILTERS, WITH THE POSSIBLE EXCEPTION OF CERTAIN SPECIALTY FILTERS; IN WHICH CASE CONSULT THE U-M DESIGN MANAGER FOR DIRECTION.

**3.2 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

**END OF SECTION 234000**

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The Description of the Project  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 235100 - BREECHINGS, CHIMNEYS AND STACKS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 235100 - BREECHINGS, CHIMNEYS AND STACKS**

**REVISIONS:**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. This section specifies double wall metal vents and accessories for gas fired appliances.

**1.3 QUALITY ASSURANCE:**

- A. Welder's Qualifications: All welders shall be certified in accordance with AWS Standard D9.1, Specifications for Welding Sheet Metal.
- B. Codes and Standards:

**SPEC EDITOR: INSTALLATION AND REQUIREMENTS FOR SAFETY OF HEAT PRODUCING APPLIANCES AND THEIR VENTING, INCLUDING CHIMNEYS, IS PRESCRIBED BY BUILDING CODES AND INSTALLATION STANDARDS. STATE AND LOCAL LAWS CONTROL THE ADOPTION OF BUILDING CODES. DETERMINE WHICH EDITION OF A NATIONAL CODE IS ADOPTED BY REFERENCE. FAMILIARITY WITH APPLICABLE BUILDING CODES IS ESSENTIAL BECAUSE OF THE GREAT VARIATION IN LOCAL CODES.**

1. NFPA: Comply with NFPA 211 "Standard for Chimneys, Fireplaces, Vents and Solid Fuel Burning Appliances".
2. UL: Comply with applicable portions of UL safety standards; provide products which have been UL listed and labeled.
3. SMACNA: Comply with SMACNA Low Pressure Duct Standards for fabricated breeching and smokepipe.
4. AWS: Comply with AWS Structural Welding Code for welders' qualifications, welding details, and workmanship standards.

**SPEC EDITOR: ASHRAE EQUIPMENT HANDBOOK, CHAPTER 27, GIVES A COMPLETE LIST OF NATIONAL BUILDING CODES AND NATIONAL STANDARDS WHICH ARE APPLICABLE TO MOST APPLICATIONS.**

5. ASHRAE: Comply with the ASHRAE Equipment Handbook, Chapter 27, for Chimney, Gas Vent, and Fireplace Systems, material requirements and design criteria.



**1.4 ACCEPTABLE MANUFACTURERS:**

1. Selkirk Metalbestos model PS
2. Van Packer Co.
3. AMP Co. model VSI
4. Metal Fab Inc.
5. Schebler

**1.5 INSURANCE APPROVAL:**

- A. The entire installation shall be FM approved, Owner's insurance company.

**PART 2 - PRODUCTS**

**2.1 DOUBLE WALL METAL VENTS:**

*SPEC EDITOR: TYPE "B" VENTS ARE USED FOR VENTING GAS (ONLY) APPLIANCES WITH DRAFT HOODS, AND OTHER APPLIANCES LISTED FOR USE WITH TYPE B VENTS. IT HAS BEEN FOUND THAT A NONCOPPER-BEARING ALUMINUM ALLOY OF 99 PERCENT PURITY OR BETTER PROVIDES SATISFACTORY PERFORMANCE IN PREFABRICATED METAL GAS VENT PRODUCTS.*

A. Type B Gas Vents:

1. Description: Double wall gas vents, UL listed for Type B, consisting of an inner pipe of sheet aluminum, and other pipe of galvanized sheet steel.
2. Accessories: UL-labeled tees, elbows, increasers, draft hood connectors, metal cap with bird barrier, adjustable roof flashing, storm collar, support assembly, thimbles, fire stop spacers, and fasteners, fabricated of similar materials and designs as vent pipe straight sections.

*SPEC EDITOR: FOR CHIMNEY SERVICE, TEMPERATURES FROM APPLIANCES BURNING OIL OR SOLID FUELS MAY EXCEED THE MELTING POINT OF ALUMINUM; THEREFORE, STEEL IS REQUIRED. STAINLESS STEELS SUCH AS TYPE 430 OR TYPE 304 GIVE GOOD SERVICE IN RESIDENTIAL CONSTRUCTION AND ARE RECOGNIZED IN UL LISTED PREFABRICATED CHIMNEYS. WHERE MORE CORROSIVE ENVIRONMENTS ARE ANTICIPATED, SUCH AS HIGH SULFUR FUEL OR CHLORIDES FROM SOLID FUELS OR REFUSE, TYPE 316 STAINLESS STEEL OFFERS A GOOD COMPROMISE OF CORROSION RESISTANCE AND MECHANICAL PROPERTIES. IN ADDITION, FORCED DRAFT APPLIANCES REQUIRE POSITIVE LISTED VENTS PRODUCTS.*

B. All Steel, Positive Pressure, Double Wall Vents

1. Double wall stack: The double wall stack shall have an outer jacket of aluminum coated steel .025" thick in 6 inches through 24" diameters and .034" thick for larger diameters. There shall be a minimum 1" air space between the walls. The inner gas carrying pipe shall be type 304 stainless steel for gas and No. 2 fuel oil, type 316 stainless steel for coal, or No. 4 and No. 6 oil or any other solid fuels. The inner liner shall be .035" nominal thickness for all diameters.

2. Inner pipe joints shall be sealed by use of V Bands and RTV Silicone Sealant for flue gas temperatures up to 600 degrees F; above this temperature joints shall be sealed with V Bands and High Temperature Joint Cement as outlined in the installation instructions and supplied by the manufacturer.
3. Stack extending above roof surfaces must terminate as required by local code, or as required in NFPA 211. All parts exposed to the outer atmosphere should be protected by a minimum of one base coat and one finish coat of paint, such as series 4200-4300 Heat Resistant paint manufactured by Rust-O-Leum Corporation, or equivalent. Paint to be supplied and applied by installing contractor.

### **PART 3 - EXECUTION**

#### **3.1 INSTALLATION OF DOUBLE WALL CONNECTORS, BREECHINGS, AND VENTS:**

- A. Install Type B gas vents in accordance with manufacturer's installation instructions and UL listing. Maintain minimum clearances from combustibles specified in UL listing.
- B. Install all steel, positive pressure, double wall gas vents in accordance with manufacturer's installation instructions and UL listing. Maintain minimum clearances from combustibles specified in UL listing.
- C. Seal joints between sections of positive pressure vents in accordance with manufacturer's installation instructions, and using only sealants recommended by manufacturer.
- D. Support vents at intervals recommended by the manufacturer to support the weight of the vent and all accessories, without exceeding loading of appliances.
- E. Provide a drain section for each boiler in the vertical section of breeching at the boiler to prevent condensed liquids from draining back into the boiler. 1" drain piping is to be run to the nearest floor drain.

#### **3.2 INSTALLATION OF DAMPERS:**

- A. Install barometric and thermostatically operated dampers in accordance with manufacturer's instructions. Locate as close to draft hood collar as possible.

#### **3.3 ADJUSTING AND CLEANING:**

- A. Clean breechings internally during installation, to remove dust and debris. Clean external surfaces to remove welding slag and mill film. Grind welds smooth.

#### **3.4 PROTECTION:**

- A. Temporary Closure: At ends of breechings and chimneys which are not completed or connected to equipment, provide temporary closure which will prevent entrance of dust and debris until installations are completed.

END OF SECTION 235100

**BuildingName**  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 235150 VENTING SYSTEMS FOR SPECIALTY GAS FIRED APPLIANCES

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 235150 VENTING SYSTEMS FOR SPECIALTY GAS FIRED APPLIANCES**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. 235239 Fire Tube Boilers (Hot Water)

**1.2 SUMMARY**

- A. Section Includes:
  - 1. This Section includes all specifications relating to the furnishing and installing of venting systems for condensing type gas fired appliances.

**1.3 REFERENCES**

- A. Definitions
- B. Abbreviations and Acronyms

**1.4 SUBMITTALS**

- A. Product Data: Include manufacturer, catalog number, catalog illustrations, rated capacities, performance characteristics, weights, rough-in requirements and details, materials of construction, accessories and clearance requirements from combustible materials.
- B. Additionally include:
  - 1. Shop Drawings - Catalog Cuts, Diagrams and Descriptions
  - 2. Sizing Calculations
  - 3. Installation Instructions and Installation Drawings
  - 4. Operation and Maintenance Manuals
  - 5. Warranty Documentation

**1.5 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. Reference Standards:

- a. UL 1738 / ULC-S636 the U.S. Standard for Venting Systems for Gas -Burning Appliances, Category II, III and IV and ULC-S636, the Canadian Standard for Type BH gas vent systems.
- b. The National Fuel Gas Code
- c. ANSI Z223.1
- d. NFPA-54

C. Qualifications

- 1. Manufacturers
- 2. Suppliers
- 3. Fabricators
- 4. Installers / Applicators / Erectors

**1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to extreme temperatures or sunlight. Protect from damage, dirt and debris at all times.

**1.7 WARRANTY**

- A. Contractor shall provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**1.8 INSURANCE APPROVAL**

- A. The entire installation shall be FM approved, Owner's insurance company.

**PART 2 - PRODUCTS**

**2.1 POLYPROPYLENE SINGLE WALL VENT (4" AND SMALLER)**

- A. The vent shall be of rigid single wall, factory built type, designed for use in conjunction with Category II or IV condensing or non-condensing gas fired appliances or as specified by the heating equipment manufacturer.
- B. Maximum continuous flue gas temperature shall not exceed 110°C (230°F).
- C. Vent shall be listed for a minimum positive pressure rating of 6" W.C. and shall have passed at 15" W.C.
- D. The vent system shall be continuous from the appliance's flue outlet to the vent termination outside the building. All outside vent components must be UV rated if exposed to the atmosphere. All system components shall be ULC listed and supplied from the same manufacturer.
- E. All cascade (common vented) systems must be approved by the manufacturer of the appliance and conform to CSA approval.

- F. PolyPro concentric vent systems shall require an adapter where the appliance being used has an outlet diameter of 110mm.
- G. The vent shall be constructed from polypropylene, with a minimum wall thickness of 2.2mm for 60mm (2"), 80mm (3"), 100mm (4"), diameter vents.
- H. All system components such as vent supports, roof or wall penetrations, terminations, appliance connectors and drain fittings require to install the vent system shall be UL and ULC listed and provided by the vent manufacturer.
- I. Vent layout shall be designed and installed in compliance with manufacturer's installation instructions and all applicable local codes.
- J. Acceptable Manufacturers:
  - 1. DuraVent Polypro Polypropylene Venting System
  - 2. Z-Flex - Z-DENS Polypropylene Venting System
  - 3. ECCO Polypropylene Venting System
  - 4. Heatfab Polyflue Polypropylene Venting System

**2.2 VENT DOUBLE WALL (LARGER THAN 4")**

- A. The vent shall be of double wall, factory built type, designed for use in conjunction with Category I, II, III or IV condensing or non-condensing gas fired appliances or as specified by the heating equipment manufacturer.
- B. Maximum continuous flue gas temperature shall not exceed 480°F (249°C).
- C. Vent shall be listed for a minimum positive pressure rating of 6" W.C. and shall have passed at 35" W.C.
- D. The vent system shall be continuous from the appliance's flue outlet to the vent termination outside the building. All system components shall be ETL listed and supplied from the same manufacturer.
- E. The vent shall be constructed with an inner and outer tube, where the annular space between the tubes is 1-inch.
  - 1. The inner tube (flue gas conduit) shall be constructed from either AL29-4C® or 316L stainless steel. The AL29-4C stainless steel will have a wall thickness of .015" for 3" through 9" diameter vents, .020" for 10" through 16" and .024" for 18" through 24" diameter vents. The 316L stainless steel will have a minimum wall thickness of .015" for 3"-9" diameter vents, .019" for 10"-16" diameter vents and .024" for 18"-24" diameter vents.
  - 2. The outer tube (jacket) shall be constructed from 441 stainless steel with a minimum wall thickness of .015" for 3" through 9" diameter vents, .020" for 10" through 16" and .024" for 18" through 24" diameter vents.



- F. All system components such as vent supports, roof or wall penetrations, terminations, appliance connectors and drain fittings require to install the vent system shall be ETL listed and provided by the vent manufacturer.
- G. Inner pipe joints shall be sealed by means of gasketing and overlap where gasket material is not exposed to condensing flue products. Use of caulking material or silicone sealant to seal joints in field is prohibited.
- H. Vent layout shall be designed and installed in compliance with manufacturer's installation instructions and all applicable local codes.
- I. Acceptable Manufacturers:
  - 1. DuraVent FasNSeal or DuraSeal
  - 2. Selkirk Heatfab CI Plus
  - 3. Z-Flex Double Wall pipe
  - 4. ICC Model VIC

**PART 3 - EXECUTION**

**3.1 INSTALLATION OF DOUBLE WALL CONNECTORS, BREECHINGS, AND VENTS:**

- A. Install UL 1738 venting system in accordance with manufacturer's installation instructions and UL listing. Maintain minimum clearances from combustibles specified in UL listing.
- B. Connect and secure joints between sections of vents in accordance with manufacturer's installation instructions.
- C. Support vents at intervals recommended by the manufacturer to support the weight of the vent and all accessories, without exceeding loading of appliances.
- D. Install vent with a continuous 3/8" per foot (minimum) slope, as is required by the National Fuel Gas Code for all gas-fired appliances. Manufacturer's supplied tees and elbows that are built incorporating minimum required slope, are an allowable means to generate system slope.

**3.2 INSTALLATION OF DAMPERS IN NON CONDENSING TYPE APPLICATIONS:**

- A. Install barometric and thermostatically operated dampers in accordance with manufacturer's instructions. Locate as close to draft hood collar as possible.

**3.3 ADJUSTING AND CLEANING:**

- A. The vent system and breechings shall be inspected and cleaned, to remove dust and debris before the final connection to the appliances.
- B. Clean external surfaces upon completion of the installation.
- C. If dampers or fans are installed in conjunction of the vent system, such equipment shall be supported independently from twisting or movement due to fan torque or vibration.

**3.4 PROTECTION:**

- A. Temporary Closure: At ends of venting system which are not completed or connected to equipment, provide temporary closure which will prevent entrance of dust and debris until installations are completed.

**END OF SECTION 235150**

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 235239- FIRE TUBE BOILERS (HOT WATER)

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 235239- FIRE TUBE BOILERS (HOT WATER)**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Section:
  - 1. Section 220513 - Motors
  - 2. Section 235150 Positive Pressure Vent For Condensing Gas Fired Appliances
  - 3. Section 220523 Valves
  - 4. Section 220519 Thermometers and Gauges
  - 5. Section 033000 Cast-in-Place Concrete.
  - 6. Section 230548.13 Vibration Controls

**1.2 SUMMARY:**

- A. This section includes packaged, factory-fabricated and assembled, gas-fired, fire-tube condensing boilers, trim and accessories for generating hot water.

**1.3 SUBMITTALS:**

- A. Submit one complete all-electronic file of the boiler package and accessories shop drawings and performance data.
  - 1. Submit product data, including rated capacity, weight, furnished specialties and accessories; with installation and start-up instructions.
  - 2. Submit manufacturer's assembly type shop drawings indicating dimensions, weight loading, required clearances, methods of components assembly, and location and size of each field connection.
  - 3. Submit manufacturer's wiring diagrams for interlock and control wiring, clearly identifying required field wiring.
  - 4. \* Clearly identify control points, terminal block positions, relays, contacts that will generate the required status and alarm points that will be remotely monitored; as well as receipt of boiler group permissive signal to operate; and CSD-1 Emergency shutdown.
- B. Contractor shall furnish (to Owner) four (4) finalized hard copies and one complete set in electronic form on disk for owner's use minimum of 2 weeks prior to scheduled training, including the following:
  - 1. All data listed in paragraph A, with corrections incorporated.
  - 2. Project specific maintenance and operating data, including recommended spare parts.

3. Certification of compliance with ASME, UL, & ASHRAE fabrication requirements, specified elsewhere in these specifications.
  4. Quality control reports specified in PART 3 of this Section.
- C. After equipment has been installed, and successfully started, submit four (4) finalized hard copies and one complete set in electronic form on disk of Operation and Maintenance Manuals, including the following.
1. Complete shop drawing submittal specified in paragraph B.
  2. Factory Testing Report.
  3. UM Inspector approval forms.
  4. Project commissioner final report.
  5. Warranty documentation as specified in Article 1.4.
  6. Complete job specific as-built wiring diagram indicating interlocks, etc. Standard factory wiring diagrams are not acceptable.

#### **1.4 QUALITY ASSURANCE:**

- A. Codes and standards:
1. UL compliance: The control panel shall be UL labeled. The burner system shall be designed, built and tested to guidelines established by UL-795.
  2. NFPA compliance: Install fire tube boilers in accordance with NFPA code 54 "national fuel gas code".
  3. DOE Compliance: Minimum efficiency shall comply with 10 CFR Part 431, Subpart G, Appendix C, "Uniform Test Method for the Measurement of Thermal Efficiency and Standby Loss of Gas-Fired Instantaneous Hot Water Supply Boilers.
  4. ASME compliance: Construct fire tube boilers in accordance with ASME boiler and pressure vessel code, section IV "heating boilers".
  5. UL and NEMA compliance: provide fire tube boiler and ancillary electrical components which have been listed and labeled by UL and comply with NEMA standards.
  6. FM compliance: Provide control devices and control sequences in accordance with requirements of Factory Mutual system (FM).
  7. NEC compliance: Provide control panels and assembly and wiring of all devices in accordance with requirements of latest edition of NEC. All control panels shall have a label indicating listing by a nationally recognized testing agency such as UL, ETI or MET.
  8. CSA Compliance: Test condensing boiler to comply with CSA Safety Certified to ANSI 221.13. Additionally, safeties for burner controls must comply with latest requirements of applicable township and state codes.
  9. Gas train, including pilot gas train, must comply with current IRI requirements and township and state codes.

#### **1.5 ADMINISTRATIVE REQUIREMENTS**

- A. Provide a qualified service technician from the Manufacturer's staff to supervise installation and reconnection of unit sections and to perform start-up, testing and training as detailed in part 3.

**1.6 COMMISSIONING:**

- A. Comply with commissioning as specified in Division 01. The boiler start up engineer and the installing contractor shall cooperate and coordinate their activities with the commissioning engineer.

**1.7 INSURANCE COMPANY:**

- A. The owner's insurance company is Factory Mutual. The complete boiler and accessory installation shall meet all of the requirements of F.M. whether or not indicated in the plans and specifications, for each device and/or component.

**1.8 SHIPPING, HANDLING AND DELIVERY**

- A. Shipment: Shipment to be F.O.B. jobsite destination with freight prepaid and delivered to job site, or any other location designated by the installation contractor. All truck services will be arranged by manufacturer with a minimum notice of 5 working days to the installation contractor in advance of delivery. Delivery typically to be between the hours of 8:00 A.M. and 2:00 P.M. on a normal work weekday. The equipment manufacturer's representative shall be present when the equipment is delivered to inspect for any damage during both initial custody transfer receipt, and after setting boilers in Mechanical Room.
- B. Handling: The equipment will be received by the installing contractor for installation. The Contractor will provide the crane and/or other rigging, and unload, inspect and accept the equipment. The installing contractor will do the rigging and move the equipment to the final locations, preceding the required piping and wiring. Crane lift details shall be fully outlined in the project-specific Safety Plan.
- C. Delivery: Delivery of units is required to allow sufficient time for installation, startup and commissioning of the HHW system upgrades on or before the Substantial Completion date. The equipment shall be stored at the manufacturer's site if necessary and shipped on notification from the installation contractor. The exact delivery date is to be reflected in the contractor's construction schedule.
- D. Achieving Substantial Completion includes obtaining State of Michigan Boiler Code Inspector Certificate to Operate, UM inspector Installation Approvals, project Commissioner final report.

**1.9 WARRANTY:**

- A. Pressure vessel warranty:
  - 1. The pressure vessel shall be guaranteed against flue gas corrosion and materials/workmanship for a period of 15 years.
  - 2. Pressure vessel shall be warranted against thermal shock for the lifetime of the boiler.
- B. Heat exchanger warranty
  - 1. The heat exchanger shall carry a 15-year from shipment, prorated, limited warranty against any failure due to condensate corrosion, thermal stress, mechanical defects, or workmanship.

- C. Condensate collection box warranty
  - 1. The condensate collection box shall be guaranteed for 15 years.
- D. Complete package warranty:
  - 1. The complete package shall be warranted for a period of 2 years from the date of acceptance of the installation by the University. Warranty shall include all labor, materials and associated costs.

**1.10 ACCEPTABLE MANUFACTURERS:**

- A. Subject to compliance with the requirements, provide fire tube boilers by one of the following manufacturer(s):
  - 1. AERCO International, Lochinvar, Cleaver Brooks, Viessmann, Fulton, Raypack.

**PART 2 - PRODUCTS**

**2.1 FIRE TUBE CONDENSING BOILER - GENERAL REQUIREMENTS:**

- A. Factory-fabricated, assembled, and tested, fire-tube, forced-draft, fully condensing boiler with heat exchanger sealed pressure tight, built on a steel base, including insulated jacket; flue-gas vent and combustion-air intake connections; water supply, return, and condensate drain connections; and controls.
- B. Each boiler shall be natural gas fired, fully condensing and fire-tube design. Power burner shall have full modulation and discharge into a positive pressure vent. Boiler efficiency shall increase with decreasing load (output) and/or HHWR temperature, while maintaining HHWS temperature setpoint. Boiler shall be factory-fabricated, factory-assembled and factory-tested, fire-tube condensing boiler with heat exchanger sealed pressure-tight, built on a steel base, including insulated jacket, flue-gas vent, combustion-air intake connection, HHW supply & return, and condensate drain connections, unit maintenance drain, gas supply, pressure relief, and controls.
- C. Manufacturer's proposed package shall include all options, accessories, instruments and control devices as part of the boiler package, or clearly identified as furnished by the installation contractor, to allow the package to fully function as specified and provide all of the required functions, features, alarms and remote communications as described in the Sequence of Operation and drawings.
- D. Expected items included, but are not limited to the following:
  - 1. Boiler Lead Lag controls via the boiler mounted control panel, with a Master/Slave arrangement.
  - 2. Outdoor air Reset
  - 3. Boiler Group Efficiency Optimization
  - 4. Off-line individual boiler flow isolation
- E. Each unit shall be a complete package ready for connection of electrical, water, blowdown, fuel and venting.



- F. Each hot water boiler unit shall be AGA-certified, UL-labeled and constructed and tested in accordance with ASME pressure vessel code, section IV, for maximum working pressure of 30 psig. Each boiler assembly shall be hydrostatically pressure tested for 60 psig ASME working pressure. Each boiler must bear ASME stamp and be inspected under the national board rules.
- G. Each hot water boiler shall be provided with an ASME listed safety relief valve and have a discharge capacity equal to or greater than the listed gross output of the boiler.
- H. The boiler water pressure drop shall not exceed 3 psig at maximum flow conditions.
- I. The boiler water connections shall be minimum, boiler pipe size connection.
- J. The boiler support frame shall have a maximum width of X'-Y" to allow setting on existing housekeeping pad, or on new house keeping pad as shown in the plans.

**2.2 CONDENSING BOILER CONSTRUCTION:**

- A. Heat Exchanger: The heat exchanger shall be constructed of corrosion-resistant Type 316 stainless steel fire tubes and tube sheets, with a one-pass combustion gas flow design. The fire tubes shall be 5/8" OD, with no less than 0.04" wall thickness. The upper and lower stainless steel tube sheet shall be no less than 0.25" thick. The pressure vessel/heat exchanger shall be welded construction. The heat exchanger shall be ASME stamped for a working pressure not less than 150 psig. Access to the tube sheets and heat exchanger shall be available by burner and exhaust manifold removal. Minimum access opening shall be no less than 8-inch diameter.
- B. Pressure Vessel: Pressure vessel shall be constructed of SA53 carbon steel with welded heads and tube connections, with minimum 0.25-inch thick wall and 0.50-inch thick upper head. Inspection openings in the pressure vessel shall be in accordance with ASME Section IV pressure vessel code. The boiler shall be designed so that the thermal efficiency increases as the boiler firing rate decreases and/or HHWR temperature decreases. The pressure vessel shall have a minimum water volume as scheduled.

C. Burner - Natural gas, forced draft: Modulating Air/Fuel Valve and Burner: The boiler burner shall be capable of a **5 to 1** (boilers less than 2500 MBH and **10 to 1** (2500 MBH to 6000 MBH boilers) turndown ratio of the firing rate without loss of combustion efficiency or staging of gas valves. The burner shall meet Michigan Air Quality Regulations, Chapter 1, Part 8 Rules: "Oxides of Nitrogen (NOx). The burner shall be metal-fiber mesh covering a stainless steel body with pilot ignition system and flame rectification. All burner material exposed to the combustion zone shall be of stainless steel construction. There shall be no moving parts within the burner itself. Burner air-fuel regulation shall be accomplished by either: a linkage-less, self-regulating, air-fuel ratio gas valve-venturi system or by use of modulating air/fuel valve to meter the air and fuel input. The modulating motor must be linked to both the gas valve body and air valve body with a single linkage. The linkage shall not require any field adjustment. A cast aluminum pre-mix centrifugal blower with a variable frequency drive (VFD), or variable speed ECM motor with integrated drive electronics, shall be controlled to ensure the optimum mixing of air and fuel between the air/fuel regulator and the burner. The burner firing sequence of operation shall include pre-purge, firing, modulation, and post-purge operation.

D. Minimum boiler efficiencies shall be as follows at a 20 degree F HHWS&R temperature differential:

1.	<u>EWT</u>	<u>100% Fire</u>	<u>50% Fire</u>	<u>7% Fire</u>
2.	160° F	86.5%	87%	87%
3.	140° F	87%	87.5%	87.5%
4.	120° F	88%	89%	90%
5.	100° F	93%	94.5%	95%
6.	80° F	95.5%	96.8%	98%

E. Exhaust Manifold: The exhaust manifold shall be of corrosion resistant cast aluminum or 316 stainless steel flue connection. The exhaust manifold shall have a fully welded 316L stainless steel collecting reservoir and a gravity drain for the elimination of condensation.

F. Ignition: Ignition shall be via spark ignition or proven pilot with 100 percent main-valve shutoff and electronic flame supervision.

G. The boiler's manufacturer recommended annual replacement parts, necessary to complete State of Michigan CSD-1 re-certification shall be non-proprietary.

H. The boiler shall be designed such that the combustion air is pre-heated inside of the boiler enclosure to increase efficiency.

I. Enclosure: The sheet metal enclosure shall be fully removable, allowing for easy access during servicing.

J. Condensate Trap: The boiler manufacturer shall furnish a condensate drain trap and neutralization unit for installation in the field, with quench water connection provision, to create the necessary pressure seal and collect the exhaust flue condensate, per boiler manufacturer's recommended installation requirements.

K. Individual condensate trap and neutralizing tank complete with neutralization media shall be furnished for each boiler.

- L. Each boiler shall be constructed in accordance with the A.S.M.E. Section IV Code and bear the "H" stamp and shall be manufactured within an ISO 9001 Certified facility to ensure high quality standards.
- M. Boiler design and warranty shall be based on operation with closed loop HHW pH range held at 8.0 - 9.5.

**2.3 BOILER TRIM:**

- A. Boiler trim shall include the following items mounted and piped on boiler:
- B. Safety Relief Valve: ASME rated.
- C. Pressure and Temperature Gauge: Minimum 3-1/2-inch- (89-mm-) diameter, combination water-pressure and -temperature gauge. Gauges will be mounted on water inlet and outlet. Gauges shall have operating-pressure and -temperature ranges, so normal operating range is about 50 percent of full range.
- D. High and low gas-pressure switches.
- E. Alarm bell with silence switch.
- F. Boiler Air Vent: Automatic.
- G. Drain Valve: Minimum NPS 3/4 (DN 20) hose-end gate valve.
- H. Boiler Primary Pump: Non-overloading, [**in-line pump with split-capacitor motor having thermal-overload protection and lubricated bearings**] [**in-line pump with a variable frequency drive (VFD)**] [**variable speed ECM motor with integrated drive electronics**], designed to operate at specified boiler pressures and temperatures. Pump and motor shall meet all requirements of Section 220513 - Motors and Section 232123 - Plumbing and Hydronic Pumps.

**2.4 ADDITIONAL EQUIPMENT & ACCESSORIES:**

- A. Gas Regulator: Provide a dedicated gas regulator at each boiler. Incoming gas pressure to building is currently regulated to 14" w.c. maximum, with available pressure in boiler room expected to range from 7 - 14" w.c.
- B. Digital Remote Alarm Contacts: 1) Provide in each boiler one set of discrete auxiliary alarm contacts to close when the boiler control panel goes in to a Boiler Fault alarm mode; 2) Provide a set of discrete auxiliary alarm contacts to close when unit is not achieving set point temperature, after an appropriate timed delay. These contacts will be wired to the University DDC system for remote alarm annunciation.
- C. Digital Remote Status Contacts: 1) Provide in each boiler one set of discrete auxiliary alarm contacts to close when the boiler is in operation or burner is firing. This contact will be wired to the University DDC system for remote status annunciation.
- D. 120 VAC CSD-1 Emergency Shutdown Contacts: Provide for each boiler, a relay or set of contacts to receive the CSD-1 Emergency Shutdown signal, to stop all boiler group operations.

## 2.5 BOILER CONTROLS

- A. Refer to Division 23 Section 230900 Controls specification."
- B. The boiler control system, panel and components shall be Underwriters Laboratories recognized.
- C. The control panel shall consist of circuit boards using state-of-the-art surface-mount technology in a single enclosure, including:
  - 1. A display board incorporating LED display to indicate temperature and all message annunciation
  - 2. Individual replaceable circuit boards including CPU for all control functions, electric low-water cutoff with test and manual reset functions, power supply, ignition /stepper board incorporating flame safeguard control, and connector.
- D. The combustion safeguard/flame monitoring system shall use spark ignition and a rectification-type flame sensor.
- E. The control panel hardware shall support both RS-232 and RS-485 remote communications.
- F. The controls shall annunciate boiler and sensor status and include extensive self-diagnostic capabilities that incorporate separate status and fault messages.
- G. The control panel shall incorporate features designed to enhance operation in modes where it receives an external control signal by eliminating nuisance faults due to over-temperature, improper external signal or loss of external signal. These features include:
  - 1. Setpoint High Limit, with selectable maximum boiler outlet temperature, acting as a temperature limiting governor, based on a PID function to limit firing rate to maintain outlet temperature within a 0 to 10 degree selectable band.
  - 2. Setpoint Low Limit, with selectable minimum operating temperature.
  - 3. Failsafe Mode, allowing the boiler to switch to an internal setpoint if its external control signal is lost, rather than shut off.
- H. The boiler control system shall include the following additional features for enhanced external system interface:
  - 1. System start temperature feature (separate from external DDC system permissive)
  - 2. Pump delay timer
  - 3. Auxiliary start delay timer
  - 4. Auxiliary temperature sensor
  - 5. Analog output feature to enable simple monitoring of temperature setpoint, outlet temperature or fire rate
  - 6. Remote interlock circuit
  - 7. Delayed interlock circuit
  - 8. Fault relay for remote fault alarm
- I. Each boiler shall include an electric, single-seated combination safety shutoff valve/regulator with proof of closure switch in its gas train. Each boiler shall incorporate dual over-temperature protection with manual reset, in accordance with ASME Section IV and CSD-1.

- J. Each boiler shall have an oxygen monitoring system that will measure the oxygen content of the exhaust gasses in real-time. Output of O2 information shall be accessible via the boiler control panel.
- K. The Boiler Manufacturer shall supply as part of the boiler package the specified Boiler Master Control (whether built in to each unit, or as a separate, additional BMCP panel) a completely integrated control system to control all operation and energy input of the multiple boiler group. The control system shall include a microprocessor, utilizing the MODBUS protocol to communicate with the Boilers via the RS-485 port.
- L. The controller shall have the ability to vary the firing rate and energy input of each individual boiler throughout its full modulating range to maximize the condensing capability and thermal efficiency output of the entire heating plant. The BMCP shall control the boiler outlet header temperature within +2°F. The controller shall be a PID type controller and uses Ramp Up/Ramp Down control algorithm for accurate temperature control with precise variable load response.
- M. The BMCP shall have the following anti-cycling features:
  - 1. Manual designation of lead boiler and last boiler.
  - 2. Lead boiler rotation at user-specified time interval.
  - 3. Delay firing/shutting down of boilers when header temperature is within a predefined dead band.
- N. Control Modes:
  - 1. When set on Internal Setpoint Mode, temperature control setpoint shall be fully field adjustable from 50°F to 190°F in operation. When set on Indoor/Outdoor Reset Mode, an adjustable inverse ratio is used in response to outdoor temperature to control the main header temperature. Reset ratio shall be fully field adjustable from 0.3 to 3.0 in operation. When set on 4ma to 20ma Temperature Control Mode, the BMCP will operate the boiler group to vary header temperature setpoint linearly as an externally applied 4-20 ma signal is supplied.
  - 2. When set on MODBUS Temperature Control Mode, the BMCP will vary header temperature setpoint as an external communication utilizing the MODBUS protocol is supplied via the RS-232 port. The ACS controller shall have local panel display screens for monitoring of all sensors and interlocks. Non-volatile memory backup of all control parameters shall be internally provided. The controller will automatically balance the sequence of operating time on each boiler by a first-on first-off mode and provide for setback and remote alarm contacts. Connection between individual boilers (and with the separate BMCP if required) shall be twisted pair low voltage wiring, with the boilers 'daisy-chained' for ease of installation.
  - 3. Communication interface: Provide the necessary hardware and software for future BACNET MS/TP monitoring of the boiler plant remotely. All equipment shall be BTL certified. UM BAS/DDC system for remote monitoring and interface utilizes the Siemens Apogee system.
- O. Boiler operating controls shall include the following devices and features:

1. Control transformer.
  2. Set-Point Adjust: All set points shall be adjustable.
  3. Electric, factory-fabricated and installed panel to control burner-firing rate, to reset supply-water temperature inversely with outside-air temperature. Refer to Hot Water Heating Outdoor Air Reset Schedule on plans.
    - a. Include automatic, alternating-firing sequence for multiple boilers to ensure maximum system efficiency throughout the load range and to provide equal runtime for boilers.
- P. Burner Operating Controls: To maintain safe operating conditions, burner safety controls limit burner operation.
1. High Cutoff: Manual reset stops burner if operating conditions rise above maximum boiler design temperature.
  2. Low-Water Cutoff Switch: Electronic probe shall prevent burner operation on low water. Cutoff switch shall be manual-reset type.
  3. Blocked Inlet Safety Switch: Manual-reset pressure switch factory or field mounted on boiler combustion-air inlet.
  4. Audible Alarm: Factory mounted on control panel with silence switch; shall sound alarm for above conditions.
- Q. Building Automation System Interface: Factory install hardware and software to enable building automation system to monitor, control, and display boiler status and alarms.
1. Hardwired Points:
    - a. Monitoring: On/off status and common fault alarm.
    - b. Control: On/off operation.

## 2.6 ELECTRICAL POWER

- A. Controllers, Electrical Devices, and Wiring: Electrical devices and connections are shown on Drawings and specified in electrical Sections.
- B. Single-Point Field Power Connection: Factory-installed and -wired switches, motor controllers, transformers, and other electrical devices necessary shall provide a single-point field power connection to boiler.
1. House in NEMA 250, Type 1 enclosure.
  2. Wiring shall be numbered and color coded to match wiring diagram.
  3. Install factory wiring outside of an enclosure in a metal raceway.
  4. Field power interface shall be to [**fused disconnect switch**] [**nonfused disconnect switch**] [**circuit breaker**].
  5. Provide branch power circuit to each motor and to controls[ **with a disconnect switch or circuit breaker**].
  6. Provide each motor with overcurrent protection.

**2.7 CONDENSATE-NEUTRALIZATION TANKS**

- A. Description: Provide minimum 4.8 gallon polypropylene condensate-neutralizing tank and lid with two 1" FNPT threaded or flanged inlet and outlet pipe connections. Plastic/PVC canister type device is not permitted. Device functions to prevent acidic condensate from damaging drain system. It is to be piped to receive acidic condensate discharged from condensing boiler and neutralize it by chemical reaction with replaceable neutralizing agent. Neutralized condensate is then piped to suitable drain.
- B. Tank features:
  - 1. All polypropylene material.
  - 2. Suitable for use on all natural gas and propane boilers.
  - 3. Includes initial charge of neutralizing agent.
  - 4. Neutralizing agent to be easily replaceable when exhausted.
  - 5. Inlet and outlet pipe connections.
- C. Tank Configuration:
  - 1. Utilized where boiler is elevated or where tank is installed in a pit with tank top flush with floor.
  - 2. Top easily removed for neutralizing agent replacement.
  - 3. Internal baffles to channel flow for complete neutralization.
  - 4. Integral bypass to prevent condensate backflow into appliance.
  - 5. Multiple units may be used for larger capacity.
- D. Tank Manufacturer:
  - 1. Axiom NT25 Condensate Neutralization Tank or equal

**2.8 VALVES, MOTORS AND OTHER ITEMS SPECIFIED ELSEWHERE:**

- A. All motors shall meet requirements of Section 220513.
- B. All valves shall meet requirements of Section 220523.
- C. Thermometers and gauges shall meet requirements of Section 220519.
- D. Positive Pressure Vent For Condensing Gas Fired Appliances shall meet requirements of Section 235150

**2.9 SOURCE QUALITY CONTROL**

- A. UL Compliance: Test gas-fired boilers having input of more than 400,000 Btu/h for compliance with UL 795. Boilers shall be listed and labeled by a testing agency acceptable to authorities having jurisdiction.
- B. UL Compliance, Gas-Fired: Test gas-fired boilers for compliance with UL 2764. Boilers shall be listed and labeled by a testing agency acceptable to authorities having jurisdiction.
- C. CSA Compliance: Test boilers for compliance with ANSI Z21.13-2017/CSA 4.9.
- D. Performance Testing: Test and label boilers for efficiency to comply with AHRI 1500.

- E. Burner and Hydrostatic Test: Factory adjust burner to eliminate excess oxygen, carbon dioxide, oxides of nitrogen emissions, and carbon monoxide in flue gas and to achieve combustion efficiency; perform hydrostatic test.
- F. Test and inspect factory-assembled boilers, before shipping, in accordance with 2017 ASME Boiler and Pressure Vessel Code. Factory test boilers for safety and functionality; fill boiler with water, and fire throughout firing range, to prove operation of all safety components.
- G. Allow Owner access to source quality-control testing of boilers. Notify Architect 14 days in advance of testing.

**PART 3 - EXECUTION**

**3.1 DEMOLITION AND PREPARATION:**

- A. Demolish existing boilers and associated piping and controls as indicated on drawings.
- B. Each existing boiler is expected to be removed off site as a complete unit. Contractor may choose to disassemble or cut up each boiler, HOWEVER contractor shall maintain complete responsibility for any exposed hazardous material (asbestos) handling issues created by such an approach.
- C. Modify existing housekeeping pad as indicated on drawings for installation of new boilers.

**3.2 EXAMINATION**

- A. The plans shown are intended to be schematic and may not be correct in all details (such as the location of all outlets and inlets) to the unit, manufacturer and model, being provided by awarded contractor. The Contractor shall review the shop drawing available from the vendor and allow sufficient funds in his base bid for any additional work required to suit the unit being supplied. All equipment shipped loose shall be installed and piped as directed by the manufacturer and/or owner, by this contractor.
- B. Examine roughing-in for concrete equipment bases, anchor-bolt sizes and locations, and piping and electrical connections to verify actual locations, sizes, and other conditions affecting performance of the Work.
  - 1. Final boiler locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and electrical connections.
- C. Examine mechanical spaces for suitable conditions where boilers will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.



### 3.3 BOILER INSTALLATION:

- A. Install the boilers in strict compliance with manufacturer's written instructions, and as shown on drawings. Position boilers, install ducts, pipe to allow necessary access to components for service/maintenance.
- B. Elevate boiler 6" (or as required) above the housekeeping pad, via prime and finish painted structural steel support frame, to allow for condensate drainage to slope to drain. Coordinate minimum requirements with boiler manufacturer.
- C. The HWH safety valve outlet shall be piped to the nearest floor drain, with an air gap. The safety valve discharge must not be piped to any area where freezing temperatures could occur. Connect safety valve piping with union to allow for ease of relief valve replacement.
- D. Following installation, flush and clean piping in compliance with the associated specification section.
- E. Fill the boiler with water, and pressure-test the boiler and system per schedule on the drawings, or alternatively up to the rating of the relief valve. Clean the system per associated spec section and manufacturer's instructions; flush the system to remove all trash and dirt; and refill the system with water. Reconnect the existing water treatment chemical feed system and engage Owner, who will dose the closed HWH piping loop to the proper pH level.
- F. Compressed air blow clean the new gas piping, and perform pressure test. Bleed air from the gas line in a safe manner.
- G. All equipment, piping, valves and other components shipped loose shall be installed per manufacturer's instruction, whether indicated or not, in these plans and specifications.
- H. Complete power and control interconnecting wiring. Perform continuity checks and energize the boiler controls.

### 3.4 PIPING CONNECTIONS

- A. Comply with requirements for hydronic piping specified in Section 232113 "Hydronic Piping."
- B. Connect piping to boilers, except safety relief valve connections, with flexible connectors of materials suitable for service. Flexible connectors and their installation are specified in Section 232116 "Hydronic Piping Specialties."
- C. Drawings indicate general arrangement of piping, fittings, and specialties.
- D. When installing piping adjacent to boiler, allow space for service and maintenance of condensing boilers. Arrange piping for easy removal of condensing boilers.
- E. Install condensate drain piping to condensate-neutralization unit and from neutralization unit to nearest floor drain. Piping shall be at least full size of connection. Install piping with a minimum of 2 percent downward slope in direction of flow.

- F. Install condensate piping from equipment drain connection to nearest floor drain. Piping shall be at least full size of connection. Install piping with a minimum of 2 percent downward slope in direction of flow.
- G. Connect gas piping to boiler gas-train inlet with union. Piping shall be at least full size of gas-train connection. Provide a reducer if required.
- H. Connect hot-water piping to supply- and return-boiler tappings with shutoff valve, and union or flange at each connection.
- I. Install piping from safety relief valves to nearest floor drain.

**3.5 DUCT CONNECTIONS**

- A. Boiler Venting:
  - 1. Install flue-venting kit and combustion-air intake.
  - 2. Comply with all boiler manufacturer's installation instructions.
  - 3. Field fabricate and install boiler vent and combustion-air intake.
  - 4. Utilize vent and intake duct material, size, and configuration as indicated in boiler manufacturer's instructions and to comply with UL 1738.
  - 5. Comply with all boiler manufacturer's installation instructions.
  - 6. Connect boiler vent full size to boiler connections.
  - 7. Comply with requirements in Section 235123 "Gas Vents."
  - 8. Comply with all boiler manufacturer's installation instructions.

**3.6 ELECTRICAL CONNECTIONS**

- A. Connect wiring in accordance with Section 260513 "Medium, Low and Control Voltage Cables."
- B. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, according to NFPA 70 and NECA 1.
- D. Install nameplate for each electrical connection, indicating electrical equipment designation and circuit number feeding connection.
  - 1. Nameplate shall be laminated acrylic or melamine plastic signs, as specified in Section 260553 "Identification for Electrical Systems."

**3.7 CONTROL CONNECTIONS**

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring in accordance with Section 260513 "Medium, Low and Control Voltage Cables "

- C. Install nameplate for each control connection, indicating field control panel designation and I/O control designation feeding connection.
  - 1. Nameplate shall be laminated plastic, as specified in Section 260533 "Electrical Materials and Methods."

**3.8 FIELD QUALITY CONTROL**

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- B. Perform tests and inspections with the assistance of a factory-authorized service representative:
- C. Tests and Inspections:
  - 1. Perform installation and startup checks in accordance with manufacturer's written instructions.
  - 2. Leak Test: Hydrostatic test. Repair leaks and retest until no leaks exist.
  - 3. Operational Test: Start units to confirm proper motor rotation and unit operation. Adjust air-fuel ratio and combustion.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
    - a. Check and adjust initial operating set points and high- and low-limit safety set points of fuel supply, water level, and water temperature.
    - b. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- D. Boiler will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.
- F. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

**3.9 FIELD TEST:**

- A. Observe the ignition of the pilot and the main burner to make sure they are smooth and complete. Perform combustion efficiency test, provide a report on measured carbon monoxide, carbon dioxide and oxygen and measured efficiency. Check out the safety controls and verify that they are functioning properly. Set the operating controls for the proper pressure.
- B. Submit a blank copy of the proposed start-up report form for review and approval by the project engineer at least two (2) weeks before start-up.
- C. Start-up report shall include, but not necessarily be limited to the following:
  - 1. Amperage and air flow on forced draft (combustion air) fan at low and high fire

2. Gas pressures prior to and after regulators
3. Gas pressure through gas train
4. Draft pressure at boiler outlet
5. Combustion efficiency test
6. Safety control check out
7. Operating control check out

- D. Operate the boiler for no less than 2 hours. Provide a written report, through channels and on company letterhead, stating that ignition is proper, safety controls have been checked and operating controls are set and functioning properly. The system is not complete until this report has been received.

**3.10 START UP SERVICE:**

- A. After the boiler installation is completed, a factory trained technician shall supervise starting, boil out and adjusting the initial fire, schooling for the operators in the care and handling of the equipment and 12 months warranty service after initial firing to cover warranty service. Start-up services shall include all labor, materials and associated costs. The boiler manufacturer shall provide a letter stating the technician is factory trained to start-up their boilers.

**3.11 DEMONSTRATION**

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, maintenance and to obtain maximum efficiency in plant operation. Refer to Section 017900 "Demonstration and Training. Video record the training sessions and provide electronic copy to Owner.]
1. Provide not less than two hours of training.
  2. Obtain Owner sign-off that training is complete.
  3. Owner training shall be held at Project site.

**END OF SECTION 235239**

BuildingName  
The Description of the Project  
P00000000 0000

ARCHITECTURE & ENGINEERING  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 235240 - FIRE TUBE BOILERS (STEAM)

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 235240 - FIRE TUBE BOILERS (STEAM)**

**REVISIONS:**

**NOV.9,2004: CONSIDERABLE REVISIONS NOT FOR MASTER SPECIFICATIONS**  
**MAR.7,2005: LAST REVISION.**

**APRIL 2018: REVISED TO LIST MFR.S FROM PML AND PER WAYNE GROTH.**  
**R BENEDEK**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.**  
**EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

**SPEC EDITOR: REVISE NUMBER OF BOILERS FOR THE PROJECT**

- A. The work includes furnishing and installing three (3) water back fire tube gas fired packaged boilers with capacities as scheduled on the plans.
- B. Boiler package shall consist of a boiler, boiler fittings, burner equipment, forced draft fan, safety controls and accessories all piped, wired and assembled on a structural steel base.
- C. Each unit shall be a complete package ready for connection of electrical, feed water, steam, blowdown, fuel and venting.

**1.3 QUALITY ASSURANCE:**

- A. Codes and Standards:
1. UL Compliance: The complete boiler burner unit shall be approved and labeled as a unit by Underwriters Laboratories.
  2. NFPA Compliance: Install gas-fired fire tube boilers in accordance with NFPA Code 54 "National Fuel Gas Code".
  3. ASME Compliance: Construct fire tube boilers, receivers, blow down tank, etc. in accordance with ASME Boiler and Pressure Vessel Code, Section IV "Heating Boilers".
  4. UL and NEMA Compliance: Provide fire tube boiler and ancillary electrical components which have been listed and labeled by UL and comply with NEMA standards.
  5. FM Compliance: Provide control devices and control sequences in accordance with requirements of Factory Mutual System (FM).

6. NEC compliance: Provide control panels and assembly and wiring of all devices in accordance with requirements of latest edition of NEC. All control panels shall have a label indicating listing by a nationally recognized testing agency such as UL, ETL or MET.
7. Additionally, safeties for burner controls must comply with latest requirements of applicable township and state codes.
8. Gas train, including pilot gas train, must comply with current IRI requirements and township and state codes.

B. Pressure Vessel Warranty:

1. If, within fifteen (15) years from and after the date of acceptance of the boilers, the tube sheets, furnace and furnace throat, rear combustion chamber, or front and rear flue doors fail under normal use and service, the Company will repair the part or compartment as required for proper operation of the boiler. This also specifically includes all refractory at the front and rear of the boiler.

C. Complete package warranty:

1. The complete package shall be warranted for a period of 12 months from the date of acceptance of the installation by the University. Warranty shall include all labor, materials and associated costs.

**1.4 ACCEPTABLE MANUFACTURERS:**

A. Subject to compliance with the requirements, provide fire tube boilers by one of the following manufacturer(s):

1. Johnston Boilers
2. Easco Boilers
3. Burnham
4. Cleaver Brooks
5. Johnston

B. Subject to compliance with other requirements, provide burner manufactured by:

1. Webster Manufacturing Co.

**1.5 COMMISSIONING:**

A. Comply with commissioning as specified in Division 01. The boiler start up engineer and the installing contractor shall cooperate and coordinate their activities with the commissioning engineer.

***SPEC EDITOR: VERIFY WITH UM PROJECT ENGINEER AND EDIT AS REQUIRED.***

**1.6 INSURANCE COMPANY:**

A. The Owner's insurance company is Factory Mutual. The complete boiler and accessory installation shall meet all of the requirements of F.M., whether or not indicated in the plans and specifications, for each device and/or component.



**PART 2 - PRODUCTS**

**2.1 BOILER - GENERAL REQUIREMENTS:**

- A. Each Steam boiler unit shall be AGA-certified, UL-labeled and constructed and tested in accordance with ASME Pressure Vessel Code, Section IV, for maximum working pressure of 15 psig. Each boiler assembly shall be hydrostatically pressure tested for 60 psig ASME working pressure. Each boiler must bear ASME stamp and be inspected under the National Board Rules.
- B. Each steam boiler shall be provided with an ASME listed safety valve set at 15 PSIG and have a discharge capacity equal to or greater than the listed Gross Output of the boiler.

*SPEC EDITOR: REVISE THE FOLLOWING PARAGRAPH FOR EACH PROJECT OR EDIT TO SUIT EXISTING CONDITIONS*

- C. The boiler support frame shall have a maximum width of X'-Y" to allow setting on existing housekeeping pad / or new housekeeping pads as shown on plans.

**2.2 BOILER CONSTRUCTION:**

- A. Boiler shall be four (4) pass water back Scotch Marine type with a front or rear exhaust vent, listed and rated by the American Boiler Manufacturer's Association, Fire tube Section, designed and built to comply with the latest ASME Code rules for fifteen (15) lbs. per sq. inch steam working pressure and be inspected and stamped by an authorized boiler inspector. The boiler shall have not less than 5 sq. ft. of heating surface per boiler horsepower, measured on the fireside (ASME method), a furnace heat release of not more than 142,000 BTU/HR/CFT or as scheduled, whichever is lower, when operating at rating and the rear combustion chamber shall be submerged within the boiler water. The boiler shall have flanged and/or threaded openings for trimmings and external connections; sufficient hand holes and manhole for thorough inspection and cleaning; burner inspection sight ports ant front and rear; gas tight inspection doors; and dial stack thermometer.
- B. The boiler shall be factory insulated with 2" fibrous insulation, covered by a sheet metal jacket, assembled with lock seam joints.

**2.3 BOILER TRIM:**

- A. Boiler trim shall include the following items mounted and piped on boiler combination type water column with primary low water cut-off and pump control, auxiliary (manual reset) low water cut-off switch wired to prevent burner operation if water level falls below safe level, chain operated water gauge, gauge glass drain valve and water column drain valve piped into blow-off header; 6" diameter steam gauge mounted adjacent to water column and fitted with pigtail cock and test tee; main blow-off and surface blow-off valves and the main blow-off valves shall be piped into the blow-off header; bronze feed stop and check valves; ASME safety valve(s) sized to comply with Code Requirements and flue gas thermometer and high limit pressure switch wired to prevent burner operation if pressure exceed a set safe limit.

- B. The boiler shall be furnished with compound pressure vacuum gauge to indicate the system pressure. The compound gauge shall be of rugged guarded type construction and the gauge dial shall be clearly marked and easy to read.

**2.4 BOILER CONTROLS:**

- A. The operating limit pressure control shall be set according to the design requirements of the heating system. The high limit pressure control should be set approximately 2 psig higher than the low limit control setting (15 psig maximum allowable steam boiler pressure).

*SPEC EDITOR: FILL IN DIMENTIONS BELOW, AND REVISE PARAGRAPH TO ACCOMMODATE EACH PROJECT. ENGINEER MUST VERIFY THESE SETTINGS WITH BOILER MANUFACTURER)*

- B. Each boiler shall have at least two independent automatic low water fuel cut-offs, one of which may be combined low water fuel cut off and pump control. One cut-off control shall be set to function ahead of the other. Functioning of the lower of the two cut-off controls shall cause a safety shutdown (lock out) requiring manual reset. The combination low water cut-off and pump control must be located on the boiler so the burner will become de-energized should the boiler water level fall to within \_\_\_\_\_ inches above the lowest visible point in the water gauge glass. The boiler feed pump will become energized with a boiler water level of approximately \_\_\_\_\_ inches above the lowest visible point in the water gauge glass

**2.5 BURNERS:**

- A. The entire fuel burner system and its installation shall conform to the manufacturer's erecting instructions, with applicable codes. The burner fuel shall be natural gas.
- B. Each gas burner shall be a retention ring type, with full flame retention, designed for natural gas with a heating value of 1020 BTU per cubic foot. The burner shall be complete with gas-electric ignition, main gas shut-off cock, characterized main gas pressure regulator, manual test cock, modulating valve, high and low gas pressure switches, dual motorized safety shut-off valves, one with proof of closure normally open vent valve and all other devices as required to satisfy the regulatory requirements specified.

*SPEC EDITOR: REVISE PARAGRAPH FOR EACH PROJECT. REVIEW THE GAS PRESSURE AVAILABLE AND CORRECT AS REQUIRED*

- C. The burner heads shall be designed to insure flame retention, stability and quietness of operation. The gas pressure in the boiler room will be approximately \_\_\_\_\_ (60?) Inches water column at the gas meter outlet, \_\_\_\_\_ (48?) Inches at the inlet to the gas train and the relief valve at the gas company outlet set at 10 lbs. All the gas train components shall be selected for these operating conditions.

- D. The burner shall be full modulation type, equipped with a fuel and airflow control. Burner shall have a turndown capability of 10:1. Please see the schedule for the maximum input to each boiler. Fuel air ratio control shall be achieved by the use of independent servomotors linkage-less control system.
- E. The combustion air fan shall be direct drive forward curve design statically and dynamically balanced. Draft equipment shall include combustion air switch, air intake silencers, air dampers actuated by the modulating motor and electronically interlocked with the modulating fuel valves.
- F. To ensure reliability, repetition and accuracy a gasketed louver box, capable of registering movement of 0.10", is to be installed on each burner. The louver box shall be of a multiple, opposed, blade type. Each of the blades shall incorporate an EPDM seal on the front edge. The inside walls of the box itself shall have a gasketed seal against the edge of the damper blades. The entire assembly shall be capable of attaining air tightness in accordance with DIN 1946/4. The blades shall be coupled outside the frame using permanently attached drive bars with all adjustments being factory set to have zero play. Louver box shall also incorporate in its design, an air inlet silencer which shall limit the noise due to the sound of the combustion air entering for combustion.
- G. Individual Gas Flow Control Valves shall be provided for on each burner. The use of Butterfly type gas valves is prohibited. The Gas Flow Control Valves shall be Honeywell Model: V5197A1003 for firing rates up to 6,300 MBH, V5197A1011 for firing rates up to 16,000 MBH. The appropriate N.P.T. pipe adapters, also manufactured by Honeywell, shall also be furnished. The Individual Servo-Motors shall be attached to the flow control valve in the following manner. The Servo-Motor shall be mounted, on the flow control valve using the adapter coupling and mounting bracket supplied by Fireye. The stems of the Servo-Motors and the stem of the Flow Control Valves shall, in addition to using the adapter coupling above, be permanently attached through the use of roller pins after combustion is set-up in the field.
- H. Burner ring shall be designed, installed and adjusted so that the flame will not impinge on rear wall refractory in firebox.
- I. Burner unit must meet UL, FM, IRI and the latest NFPA requirements.
- J. The burner shall be tuned to achieve maximum firing rate with a noise level of less than 81 Db as measured on the A scale, at 3 feet and shall conform to MIOSHA requirements as well.

**2.6 INTEGRATED BURNER CONTROL SYSTEM:**

- A. Each burner shall be equipped with a Micro-Processor Based Burner Management Flame Safeguard and Parallel Positioning Control System. The control shall fully integrate/provide all the required Flame Safeguard functions and Combustion Control functions into a single module.
- B. The entire burner control system and its components shall be as manufactured by Fireye and the model numbers are as below.

- C. The system shall consist of Fire eye integrated Nexus module.
- D. In addition to providing the standard features as detailed by Fireye in their literature for the control modules specified, the following optional features shall be provided.
  - 1. Servo positioning motors operating at the same voltage as the controller with torque ratings as selected by the burner manufacturer for proper operation with the gas pressure and air box specified.
  - 2. Steam pressure and gas pressure sensors with full self-checking capability.
  - 3. Remote communications capability using the Protocol Interface specified in section 230900 DDC Controls, and elsewhere in the specifications, provide all the necessary communications module, other hardware and software to enable communication between the Burner Control System and owners PC via the Ethernet.
  - 4. O2 Trim capability utilizing zirconium oxide "in situ" fast response probe. The hardware and software for this function shall be provided under Alternate 1.
- E. Codes and Standards: The Control shall be listed by Underwriters Laboratories carrying US and C designations for UL 372 Primary Safety Controls for Gas and Oil Fired Appliances.
- F. System Hardware
  - 1. Controller; The controller shall provide individual outputs for Burner damper, Ignition, Pilot Valve, Gas Valve , Vent Valve and Auxiliary Relay. In addition provide the manufacturer's standard features as detailed by Fireye in their literature for the controller.
  - 2. Display; The Display shall provide full text messaging and access to the Profile and Option Parameter Set points. The Display shall be cabinet mounted.
  - 3. Sensors; Pressure sensor shall be provided for Steam Pressure indication and control. The Pressure Sensor shall be Fireye Model NX1025 for 0-28PSI. Gas Pressure Sensor shall be provided for gas pressure supervision. The Gas Pressure Sensor shall be Fireye Model NX1020 0 - 4.5 PSI sensing range.
  - 4. Provide auxiliary low pressure and high pressure switches in the gas train, manual reset type, wired to shut the burner off. The switches shall be model C6097 made by Honeywell. Provide a steam high pressure switch in each boiler, manual reset type, wired to shut the burner off. Switch shall be Honeywell model #L404C1147.
  - 5. Servo Motors; Individual Servo Motors shall be supplied for each of the controlled elements, Air and Gas. These shall be Fireye model NX-series, torque rating to be selected for each project.
  - 6. The wiring base shall provide individual terminal connections for the various inputs and outputs.

7. Expansion Interface; the expansion interface shall provide individual terminal connections for the various inputs and outputs. The expansion interface shall further provide power source and connections for dedicated zirconium oxide in situ probe, when O2 trim system is provided. The expansion interface shall further provide analogue input and output capability for control of a variable speed drives, if they are provided. The expansion interface shall further provide analogue input and output capability for input of external analogue signals and transmission of system variables.
8. Provide Fireye "Nexus Modbus Interface" module in the boiler panel of the 70 boiler HP boiler to map all the three Nexus modules and convert to Modbus protocol. In the same panel provide a E+ series Protocol Interface device as manufactured by Cimetrics to convert the Modbus protocol to BACnet/IP protocol. The University will install an Ethernet outlet next to the boiler control panel and wire the E+ converter to the Ethernet outlet.

**2.7 O2 TRIM SYSTEM :( ALTERNATE 1)**

- A. The O2 values utilized for trim shall be measured by an in situ exhaust gas probe. This shall be a zirconium oxide device.
- B. Reaction time of the O2 trim to changes in O2 level (measured at the device) shall be not greater than 5 seconds.
- C. The O2 Trim Analyzer shall measure and display via the controller display, wet O2, dry CO2, exhaust temperature, combustion efficiency and applied trim action.
- D. The O2 Analyzer shall have no moving parts, pumps or sample lines.
- E. O2 trim system and all of its components shall be by Fireye and shall not be combined with equipment provided by other manufacturers.

**2.8 CONTROL CABINET :**

- A. The burner unit shall have steel NEMA 1 control cabinet with a hinged door locked mounted on the boiler frame and shall incorporate the electronic burner sequencing equipment, main disconnect switch, fused, motor starter, relays and burner switch. All wiring in the panel and to the boiler shall be color coded with numbered terminal strip, numbered wiring and engraved plates. Provide five indicating lights to indicate safe water level, low water alarm, flame safety alarm, ignition and main fuel valve. All wiring in the panel and to the boiler and burner controls shall be completely numerically identified.

- B. The power supply characteristics shall be 440/208/60/3. Control circuit to be 115 volt, 1 phase, supplied from panel mounted control transformer. There will be two independent power supplies from lockable breakers provided to the boiler control panel. One shall be used for normal boiler function and control transformer. The other shall be utilized to power two (2) optional relays, provided with the panel. The first relay, 3PST rated for 10 amps cont, shall be activated whenever the boiler goes under an alarm condition such as flame failure or low water level. The second relay, DPST rated for 10 amps cont, shall be activated whenever the steam header pressure falls below a set pressure. The pressure sensor shall be furnished, installed (by the mechanical contractor) and wired by the electrical contractor as shown in the plans. Identify the relay contacts terminal strip rows in the shop drawings. These relays will be wired to power a red light and a yellow light outside the boiler room.

**SPEC EDITOR: REVISE FOR THE PROJECT. COORDINATE THE POWERING REQUIREMENT WITH THE EE**

- C. Provide a separate NO contact to open the mechanical room combustion air dampers on boiler start up or set the speed of the supply air fan to match the combustion air requirement. Power the damper operator, if used, from the burner control panel.

**2.9 AUXILIARY EQUIPMENT:**

- A. Additional control sequences are indicated in the plans. All of the required optional additional contacts and devices shall be provided to achieve the specified control sequence, even if the required devices are not specifically noted in these specifications.

**2.10 BURNER/BOILER EMISSIONS**

- A. At the time of start up a calibrated electronic flue gas analyzer shall be used. Provide a print out of the analysis to prove compliance with the following requirements.
- B. At low fire, Carbon dioxide shall not exceed 9.50%, oxygen shall not exceed 7.00%, thermal nitrous oxide shall not exceed 75 PPM and no trace of carbon monoxide shall be present.

**FILL IN THE CORRECT EMISSIONS DATA IN THE BELOW PARAGRAPH. BELOW DATA IS SAMPLE ONLY.**

- C. At high fire, Carbon dioxide shall not exceed 8.00%, oxygen shall not exceed 4.5%, thermal nitrous oxide shall not exceed 75 PPM and no trace of carbon monoxide shall be present [vsm1].

**2.11 ELECTRICAL CONTROL PANEL LABELING:**

- A. All control panels provided with burner, boiler or feed water unit shall bear a label from UL, ETL or MET. All wiring including the control wiring shall be installed in a NEC compliant conduit system.

**2.12 VALVES, MOTORS AND OTHER ITEMS SPECIFIED ELSEWHERE:**

- A. All motors shall meet requirements of Section 220513.

- B. All valves shall meet requirements of Section 220523.
- C. Thermometers and gauges shall meet requirements of Section 220519.

**2.13 BOILER DESIGN NOTE:**

- A. The plans shown are based on Superior/Easco/Johnston Boilers and are intended to be schematic and may not be correct in all details (such as the location of all outlets and inlets) to the unit pre-purchased by the University or being provided by this contractor. The Contractor shall review the shop drawing available from the University or his vendor and allow sufficient funds in his base bid for any additional work required to suit the unit being supplied. All equipment shipped loose shall be installed and piped as directed by the manufacturer and/or owner, by this contractor.

**PART 3 - EXECUTION**

**3.1 FACTORY TESTING**

- A. Each complete boiler/burner unit must be fire tested at the manufacturer's plant prior to shipment. Owner has the option to witness the test. Provide at least six weeks' notice. Provide test report for field setup.

**3.2 BOILER EFFICIENCY AND PERFORMANCE GUARANTEE:**

- A. The unit shall operate at minimum of 84.75% overall efficiency, based on higher heating value for natural gas. The following procedure shall be employed for determining the boiler's efficiency. If the indicated efficiency is not achievable, indicate with the bids, achievable efficiency.
- B. Operation of the boiler shall be to establish efficient and stable fuel air ratio over the complete load range. Operation of the unit shall then be continued for testing and demonstration of the certified efficiency at rated capacity. This test is to take place on the factory fire test stand.
- C. The efficiency test shall consist of the accurate measurements and recording of the following listed factors:
  - 1. O<sub>2</sub> and combustibles in stack gases
  - 2. Ambient air temperature
  - 3. Feed water temperature
  - 4. Stack temperature
  - 5. Steam pressure
  - 6. Feed water flow
- D. On completion of the test, the following listed heat losses shall be calculated as prescribed under "Heat Loss Efficiency" of the ASME TEST FORM ABBREVIATED EFFICIENCY per Power Test Codes PTC41:
  - 1. Heat loss due to dry gas
  - 2. Heat loss due to moisture in fuel
  - 3. Heat loss due to moisture from combustion of hydrogen

- E. The following data shall be utilized in conjunction with the calculation of the above listed heat losses to determine the certified efficiency.
  - 1. Analysis of fuel fired
  - 2. Unaccounted, radiation and convection loss as calculated for the model being tested. Calculated data taken from actual measured test results.
- F. The test results shall be certified to the customer by the boiler manufacturer in a report which shall include all supporting data and appropriate calculations showing the resulting efficiency. In the event the test does not yield results which are at least as good as the attached required Minimum Efficiency stated above, the customer may refuse shipment of the unit until such time as the boiler manufacturer can demonstrate the required Minimum Efficiency.

**3.3 MECHANICAL SPACE AND INSTALLATION:**

- A. The equipment shall be installed where shown on the drawings and in accordance with the manufacturer's written instructions.
- B. Field installation of the boiler and boiler feed unit shall be done under the supervision of a trained representative of the boiler manufacturer.
- C. Provide for connection to electrical service, gas service, steam outlet, condensate inlet, vents, etc., for a complete and operating system.
- D. Pipe relief valves, boiler drains, boiler blow downs, etc., to nearest floor drain.
- E. Installation shall be performed by a firm certified by the State of Michigan to install boilers of the type specified.
- F. The installer shall construct a level concrete housekeeping pad for boiler foundation according to boiler manufacturer's erecting instructions and as shown in the plans.
- G. Fill the boiler with water and pressure-test the boiler and system up to the rating of the relief valve. Clean the system per manufacturer's instructions; flush the system to remove all trash and dirt; and refill the system, including inhibitor as specified.
- H. Bleed the gas line in a safe manner and energize the boiler controls.
- I. All equipment, piping, valves and other components shipped loose shall be installed per manufacturer's instruction, whether indicated or not, in these plans and specifications.

**3.4 START UP SERVICE:**

- A. After the boiler installation is completed, a factory trained technician shall supervise starting, boil out and adjusting the initial fire, schooling for the operators in the care and handling of the equipment and 12 months warranty service after initial firing to cover warranty service. Start-up services shall include all labor, materials and associated costs. The boiler manufacturer shall provide a letter stating the technician is factory trained to start-up their boilers.



**3.5 BOIL OUT CHEMICALS:**

- A. The chemicals for periodic regular boiler water treatment will be by owners' chemical treatment contractor, **WATCON; contact Dave Russell, 419-283-4495.** This contractor shall provide initial chemicals, required for flushing and boil out of the boiler and boiler feed water unit. The chemicals shall be provided by WATCON and paid for by this contractor.

**3.6 FIELD TEST:**

- A. Observe the ignition of the pilot and the main burner to make sure they are smooth and complete. Perform combustion efficiency test, provide a report on measured carbon monoxide, carbon dioxide and oxygen and measured efficiency. Check out the safety controls and verify that they are functioning properly. Set the operating controls for the proper pressure.
- B. Submit a blank copy of the proposed start-up report form for review and approval by the Project Engineer at least two (2) weeks before start-up.
- C. Start-up report shall include, but not necessarily be limited to the following:
  - 1. Amperage and air flow on forced draft (combustion air) fan at low and high fire
  - 2. Gas pressures prior to and after regulators
  - 3. Gas pressure through gas train
  - 4. Draft pressure at boiler outlet
  - 5. Combustion efficiency test
  - 6. Safety control check out
  - 7. Operating control check out
- D. Operate the boiler for no less than 2 hours. Provide a written report, through channels and on company letterhead, stating that ignition is proper, safety controls have been checked and operating controls are set and functioning properly. The system is not complete until this report has been received.
- E. When the weather is cold enough for the boiler to be fully loaded perform proof of capacity test and burner modulation test. These tests will have to be performed during the month of December or January.

**3.7 PROOF OF CAPACITY AND MODULATION:**

- A. The maximum capacity, turn down ratio and full modulation from low fire to high fire shall be proven by "clocking the meters".
- B. The amount of gas burnt and the steam generated will be measured by clocking the existing gas meter and the existing flow meter in the boiler feed water line to each boiler. The meters shall be clocked by operating one boiler at a time.
- C. The gas input will be calculated using the following formula:

$$\text{Input in cft/hr} = \frac{\text{CUFT} \times 3600 \times \text{PC1} \times \text{TC1}}{\text{TIME}}$$

Where CUFT is gas used in the measured TIME interval, PC1 is the pressure correction factor (check with Michcon 0.951?), TC1 is

temperature correction factor (check with Michcon 1.104?) and TIME is time interval in seconds for which CUFT was measured by reading the meter.

- D. The steam output will be calculated using the following formula:

$$\text{Steam output in PPH} = \frac{\text{FLOW} \times 3600 \times 8.33}{\text{TIME}}$$

Where "FLOW" is the measured feed water volume in gallons per the given "TIME" interval in seconds.

- E. The burner shall function properly at the maximum output, at part loads and at low fire start up demonstrating full modulation.
- F. The commissioner and a representative from the Outlying Boiler Group shall be present during all the testing. Provide at least 7 days' notice prior to scheduling the tests. If the boilers cannot be loaded to the rated capacity, the contractor shall return to perform this work during the winter season; date and time will be scheduled by the Outlying Boiler Group from the University.
- G. If the boilers fail the capacity and or modulation tests, the contractor shall remedy the situation and complete the test successfully within 30 calendar days. If the contractor fails to do so, the university will take whatever remedial actions the university sees necessary. The university will back charge the contractor for all the costs associated with the remedial actions.

**END OF SECTION 235240**

BuildingName  
The Description of the Project  
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ARCHITECTURE & ENGINEERING  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 235300 - HEATING BOILER FEEDWATER AND BLOW-DOWN EQUIPMENT

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 235300 - HEATING BOILER FEEDWATER AND BLOW-DOWN EQUIPMENT**

**REVISIONS:**

**NOV.9,2004: NEW SECTION CREATED FOR THE MASTER SPECIFICATIONS.**

**MAR.11,2005: LAST REVISION.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**SPEC EDITOR: REVISE AS REQUIRED FOR EACH PROJECT**

**1.2 SCOPE OF WORK:**

- A. Provide packaged boiler feed water preheat system, packaged boiler feed water system (no preheat), Deaerator system, blowdown tank and accessories as specified and scheduled.

**1.3 QUALITY ASSURANCE:**

**SPEC EDITOR: DELETE ITEMS NOT IN THE PROJECT**

- A. Codes and Standards:
1. UL Compliance: The complete Deaerator, boiler feed water unit, unit shall be approved and labeled as a unit by Underwriters Laboratories.
  2. ASME Compliance: Construct Deaerator, boiler feed water unit, blow down tank in accordance with ASME Boiler and Pressure Vessel Code, Section IV "Heating Boilers".
  3. UL and NEMA Compliance: Provide all ancillary electrical components which have been listed and labeled by UL and comply with NEMA standards.
  4. FM Compliance: Provide control devices and control sequences in accordance with requirements of Factory Mutual System (FM).
  5. NEC compliance: Provide control panels and assembly and wiring of all devices in accordance with requirements of latest edition of NEC. All control panels shall have a label indicating listing by a nationally recognized testing agency such as UL, ETL or MET.
- B. Pressure Vessel Warranty:
1. If, within fifteen (15) years the tank fails under normal use and service, the manufacturer shall replace tank and the part or component as required for proper operation of the unit.

- C. Complete Package Warranty:
  - 1. The complete package shall be warranted for a period of 12 months from the date of acceptance of the installation by the University.

**1.4 ACCEPTABLE MANUFACTURERS:**

**SPEC EDITOR: ALWAYS SPECIFY ELEVATED TANK AND 212 F PUMPS GOOD 2' NPSH**

- A. Subject to compliance with requirements, provide boiler feed-water system by one of the following manufacturers:
  - 1. ITT Domestic Model CMED
  - 2. Industrial Steam
  - 3. Skidmore
- B. Subject to compliance with requirements, provide blow-down separator by one of the following manufacturers:
  - 1. PENN
  - 2. Industrial Steam
  - 3. Wilson
  - 4. Johnston Boiler
  - 5. Cemline
- C. Subject to compliance with requirements, provide Deaerator by one of the following manufacturers:
  - 1. Sellers Engineering
  - 2. Industrial Steam
  - 3. *add another vendor*

**PART 2 - PRODUCTS**

**2.1 BOILER FEED WATER UNIT (WITHOUT PREHEAT):**

**SPEC EDITOR: REVISE THE NUMBER OF PUMPS FOR EACH PROJECT. BOILER FEED WATER UNIT WITH NO PREHEAT USED IN ALL LOW PRESSURE BOILERS.**

- A. Furnish and install according to drawings and manufacturers' requirements single compartment boiler feed unit as shown on drawings. It shall consist of the following: (1) single compartment steel receiver with (3) three boiler feed pumps, electrical controls and accessories.
- B. The boiler feed receivers shall be of welded ¼ inch steel construction single compartment design, elevated to meet the 2' NPSH requirements of the pumps. The unit shall be factory equipped with the following
  - 1. Make up water assembly consisting of externally adjustable float switch and solenoid valve sized equal to one of the boiler feed pumps
  - 2. Make up valve strainer
  - 3. Three valve bypass for make-up valve
  - 4. Make up valve pressure gauge

5. Manhole for inspection and repairs and Inspection port hand hole
6. Chemical injection quill
7. One gauge glass assembly with shut off valves
8. One dial thermometer
9. One set of lifting eyes
10. Three pumps suction, discharge, strainers, check valves and pressure gauge etc.
11. One low level pump cut off switch and low water level alarm switch.
12. Cast iron basket strainer with bronze screen on condensate inlet location
13. Sampling valve.

C. A magnesium anode shall be mounted in the receiver compartment.

D. The pumps shall be 2' NPSH close coupled vertical design with axial flow impeller that builds positive suction pressure of 5 psig. Provide a cast bronze impeller that is bronze fitted to the cast iron pump housing with a bronze sleeve. The mechanical seal shall be rated for 250F service. Provide isolation valves, check valve and strainers as shown in plans for each pump.

E. The unit manufacturer shall mount and wire a separate NEMA 1 control cabinet with hinged door and grounding lug and include the following:

1. Combination magnetic starters with overload relays and circuit breakers or fused disconnects for each pump.
2. Door interlock.
3. Momentary contact test buttons for each pump.
4. Numbered terminal strip.
5. H-O-A switch with indicating light for each pump.
6. Contacts for ON-OFF signals from boiler control panel. (The pump to run only when the corresponding boiler is operational).
7. Low level alarm.
8. Low water cutoff.
9. Control transformer with secondary fused 115 volts single phase control circuit.
10. Single point power connection.
11. Totalizing run hour meter for each pump.
12. Alarms to be audible and visual with silencing push button. Provide indicating light for each alarm. All indicating lights shall be push to test type.
13. All electrically operated valves shall be powered from the control cabinet.
14. Single point power connection.

F. Control Sequence: Under normal operation the three boiler feed pumps are left in auto mode. The boiler level controllers cycle the respective boiler feed water pump.

## 2.2 PREHEATING TYPE BOILER FEED WATER UNIT:

**SPEC EDITOR: REVISE THE NUMBER OF PUMPS FOR EACH PROJECT. PREHEATING TYPE BOILER FEED WATER UNIT IS REQUIRED ONLY FOR HIGH PRESSURE BOILERS.**

- A. Furnish and install according to drawings and manufacturers' requirements single compartment preheat boiler feed unit as shown on drawings. It shall consist of the following: (1) single compartment steel receiver with (3) three boiler feed pumps, (1) direct injection steam heating assembly, electrical controls and accessories.
- B. The boiler feed receivers shall be of welded ¼ inch steel construction single compartment design, elevated to meet the NPSH requirements of the pumps. The unit shall be factory equipped with the following
1. Steam heater as described below.
  2. Make up water assembly consisting of externally adjustable float switch and solenoid valve sized equal to one of the boiler feed pumps
  3. Make up valve strainer
  4. Three valve bypass for make-up valve
  5. Make up valve pressure gauge
  6. Inspection port hand hole
  7. Chemical injection quill
  8. One gauge glass assembly with shut off valves
  9. One dial thermometer
  10. One set of lifting eyes
  11. Three pumps suction, discharge and pressure relief valves, strainers, check valves and pressure gauge etc.
  12. Three valve bypass with strainer, steam regulating valve, upstream and downstream pressure gauges.
  13. One low level pump cut off switch and alarm
  14. Cast iron basket strainer with bronze screen on condensate inlet location
  15. Sampling valve
- C. A magnesium anode shall be mounted in each receiver compartment.

**SPEC EDITOR: REVISE AS REQUIRED FOR EACH PROJECT**

- D. An injection steam heating assembly shall consist of a double flange mounted injection stainless steel tube, Spence or Hoffman pressure and temperature regulator, wye strainer and pressure gauge. Capacity to heat 5 gpm from 50F to 200F, 9 psig steam at the inlet valve.

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- E. The pumps shall be 2' NPSH close coupled vertical design with axial flow impeller that builds positive suction pressure of 5 psig. Provide a cast bronze impeller that is bronze fitted to the cast iron pump housing with a bronze sleeve. The mechanical seal shall be rated for 250F service. Provide isolation valves, check valve and strainers as shown in plans for each pump.
- F. The unit manufacturer shall mount and wire a separate NEMA 2 control cabinet with hinged door and grounding lug and include the following:
1. Combination magnetic starters with overload relays and circuit breakers or fused disconnects for each pump.



2. Door interlock.
  3. Momentary contact test buttons for each pump.
  4. Numbered terminal strip.
  5. H-O-A switch with indicating light for each pump.
  6. Contacts for ON-OFF signals from boiler control panel. (The pumps to run only when anyone of the two boilers are operational).
  7. Low level alarm.
  8. Low water cutoff.
  9. Control transformer with secondary fused 115 volts single phase control circuit.
  10. Single point power connection.
  11. Totalizing run hour meter for each pump.
  12. Alarms to be audible and visual with silencing push button. Provide indicating light for each alarm. All indicating lights shall be push to test type.
  13. All electrically operated valves shall be powered from the control cabinet.
  14. Single point power connection.
- G. Control Sequence: Under normal operation the three boiler feed pumps are left in auto mode. The boiler level controllers cycle the respective boiler feed water pump.

*SPEC EDITOR: THE FOLLOWING IS A COPY OF THE DEAERATOR SPECIFICATIONS USED FOR G G BROWN BOILER REPLACEMENT PROJECT. VERIFY WITH OUTLYING BOILER GROUP WHETHER TRAY AND SPRAY TYPE IS REQUIRED INSTEAD OF THIS.*

### 2.3 DEAERATING TYPE BOILER FEED WATER UNIT:

*SPEC EDITOR: REVISE AS REQUIRED FOR EACH PROJECT*

- A. Furnish and install according to drawings and manufacturers' requirements single compartment pressurized De-aerating boiler feed unit as shown on drawings. The unit shall be nominally rated for 35,000 lbs/hr guaranteed to remove oxygen in the condensate to a level of not more than 0.005 cc/liter. It shall consist of the following: (1) single compartment steel receiver with (3) three boiler feed pumps, (1) direct injection steam heating assembly, (1) de-aerating spray and tray section, electrical controls and accessories. The receiver shall be constructed in accordance with ASME code and 50 psig stamped.
- B. The boiler feed receivers shall be of welded carbon steel construction single compartment design, elevated to meet the NPSH requirements of the pumps. The de-aerator shall be factory equipped with the following
  1. Steam heater as described below.
  2. Spray manifold
  3. Chemical injection quill
  4. One gauge glass assembly
  5. One receiver pressure gauge
  6. One relief valve
  7. One throttling vent valve with orifice plate
  8. One overflow drainer
  9. One dial thermometer

10. One set of lifting eyes
  11. Three pump suction, discharge and automatic (balancing) flow control valves, strainers, check valves and pressure gauge etc.
  12. One steam, strainer, pressure gauge, isolation valves etc.
  13. One low water level switch, low water level auto off and alarm, & high level alarm.
  14. One electric make up valve and make up valve modulating controller.
  15. Manhole.
  16. Plasite 7156 epoxy lining
  17. Internal overflow loop with anti-siphoning orifice
  18. Sampling valve.
  19. One makeup water strainer and pressure gauge
  20. One manual 3 valve bypass for makeup valve.
  21. All of the above (except for the accumulator tank) factory assembled, pre-piped and pre-wired on a floor mounted structural steel base.
- C. A stainless steel de-aerating section with integral stainless steel cascade trays containing a vent condensing spray manifold with stainless steel spray nozzles shall be integral to condensate receiver. A dial thermometer and pressure gauge shall be integral part of the manifold assembly.

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- D. The capacity of the make-up valve shall be 20 gpm, at a 20 psig supply pressure.
- E. A magnesium anode shall be mounted in the receiver compartment.

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- F. A direct injection steam heating assembly shall consist of a double flange mounted injection tube, electric steam control valve and temperature regulator, wye strainer and pressure gauge. Capacity to heat 70 gpm from 140F to 227F, 9 psig steam at the regulator. Provide a three valve bypass.
- G. The centrifugal boiler feed pumps shall be flange mounted on the receiver suction piping. The pumps shall be 2-stage close coupled vertical design. The first stage shall be a stainless steel axial flow impeller discharging through a stainless steel diffuser to the second stage. The second stage shall be a cast bronze impeller that is bronze fitted to the cast iron pump housing with a renewable bronze wearing ring. The mechanical seal shall be rated for 250F service. Provide isolation valves, check valve and strainers as shown in plans for each pump. Each pump shall be of 2' NPSH design.
- H. The unit manufacturer shall mount and wire a separate NEMA 2 control cabinet for the de-aerator. Cabinet shall have hinged door and grounding lug and include the following:
1. De-aerator
  2. Combination magnetic starters with overload relays and circuit breakers for each pump.
  3. Door interlock.
  4. Momentary contact test buttons for each pump.

5. Numbered terminal strip.
  6. H-O-A switch with indicating light for each pump.
  7. Contacts for ON-OFF signals from boiler control panel. (Each pump to run only when the respective boiler level controller calls for it).
  8. Low level and high level alarms.
  9. Low water cutoff.
  10. Control circuit disconnect switch
  11. Power on light
  12. Control transformer with secondary fused 115 volts, single phase control circuit.
  13. Alarms to be audible and visual with silencing push button. Provide indicating light for each alarm. All indicating lights shall be push to test type.
  14. All electrically operated valves shall be powered from the control cabinet.
  15. Single point power connection.
- I. Control Sequence: The boiler to be run is selected manually and run. While selecting the boiler the corresponding the boiler feed water pump is set in auto mode. The boiler level controller cycles the respective boiler feed water pump. The built in level controller in the de-aerator unit modulates the make-up valve.
- J. The entire unit shall be factory assembled and wired on a 48" high structural steel support. The unit shall be started up and operating personnel trained by a factory authorized field representative.

**2.4 BLOW DOWN SEPARATOR:**

- A. Furnish and install as shown on the drawings a boiler blowdown separator with stainless steel striking plate, minimum 3/8" thickness, at point of inlet impingement.
- B. Separator shall be designed in accordance with ASME code, shall comply with Michigan regulations and shall handle blowdown from the following boilers operating at 60 psig. For sizing purposes assume only two boilers will blow down at any given time. Minimum size as shown in the schedule. If the minimum size shown is inadequate, advise the U of M project engineer.

***SPEC EDITOR: REVISE AS REQUIRED FOR EACH PROJECT***

- |                    |        |
|--------------------|--------|
| 1. Boiler No. LP-1 | 125 HP |
| 2. Boiler No. LP-2 | 125 HP |
| 3. Boiler No. LP-3 | 70 HP  |

- C. Separator shall include the following accessories:
1. Pressure gauge.
  2. After cooler with automatic temperature regulating valve, strainer and bimetal thermometer.
  3. Three angle legs for floor mounting or wall brackets for wall mounting. See plans for requirements.

**2.5 ELECTRICAL CONTROL PANEL LABELING:**

- A. All control panels provided with burner, boiler feed water unit shall bear a label from UL, ETL or MET. All wiring including the control wiring shall be installed in a NEC compliant conduit system.

**2.6 VALVES, MOTORS AND OTHER ITEMS SPECIFIED ELSEWHERE:**

- A. All motors shall meet requirements of Section 220513.
- B. All valves shall meet requirements of Section 220523.
- C. All piping shall meet requirements of Sections 221113 and 232216.
- D. Thermometers and gauges shall meet requirements of Section 220519.
- E. Unit to be field insulated per section 220719.

**PART 3 - EXECUTION**

**3.1 START UP SERVICE:**

- A. After the boiler feed water/ Deaerator unit installation is completed, a factory trained representative shall supervise starting, boil out and adjusting the pump flow rates, schooling for the operators in the care and handling of the equipment and provide warranty service after initial firing.

**3.2 MECHANICAL SPACE AND INSTALLATION:**

- A. The equipment shall be installed where shown on the drawings and in accordance with the manufacturer's written instructions.
- B. Field installation of the boiler feed unit shall be done under the supervision of a trained representative of the unit manufacturer.
- C. Provide for connection to electrical service, steam outlet, condensate inlet, vents, etc., for a complete and operating system.
- D. Pipe relief valves, drains, blow downs, etc., to nearest floor drain.
- E. Installation shall be performed by a firm certified by the State of Michigan to install equipment specified.
- F. The installer shall construct a level concrete housekeeping pad for equipment foundation according to unit manufacturer's erecting instructions and as shown in the plans.
- G. Clean the system per manufacturer's instructions; flush the system to remove all trash and dirt; and refill the system, including inhibitor as specified.
- H. All equipment, piping, valves and other components shipped loose shall be installed per manufacturer's instruction, whether indicated or not, in these plans and specifications.

END OF SECTION 235300

BuildingName  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 235716 - STEAM-TO-WATER HEAT EXCHANGERS

**END OF CONTENTS TABLE**

*DECEMBER 2014 - ADOPTED AS NEW MASTER.*

*11-12-19: THRUSH ADDED AS APPROVED BY HYDRONICS MTT.*

*1-20-2020: REVISED TO ADD GASKET REQUIREMENTS AFTER REPEATED FAILURES OF B&G "STANDARD" GASKETS. D. KARLE AS APPROVED BY THE HYDRONICS/STEAM MTT.*

**DIVISION 23**

**SECTION 235716 - STEAM-TO-WATER HEAT EXCHANGERS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 019100/019110 - Commissioning
  - 2. Section 232116 - Hydronic Piping Specialties
  - 3. Section 232216 - Steam & Condensate Piping Specialties

**1.2 SUMMARY**

- A. Section Includes
  - 1. Shell and tube, steam-to-hot water, low pressure heat exchangers, components and accessories. Maximum operating steam pressure of 15 PSI.

**1.3 SUBMITTALS:**

- A. Provide product data as follows:
  - 1. Rated capacity, weight with and without liquid, furnished specialties and accessories.
  - 2. Manufacturer's assembly type shop drawings indicating certified dimensions, required clearances (including tube pull clearance), pipe connection types, locations and sizes, component assembly methods, support details, and location and size of all field connections.
  - 3. Certified computerized selections based on scheduled conditions, including leaving water temperature and flow rates and fouling factor allowances.
  - 4. Shipping, rigging, handling, storage, installation, start-up, operation, and maintenance instructions.
  - 5. Certification of compliance with ASME, UL, & ASHRAE fabrication requirements, specified elsewhere in these specifications.

**1.4 QUALITY ASSURANCE:**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  - 1. ANSI /ASME SEC VIII Div. 1 Boiler and Pressure Vessel Code for construction and testing.

*ALTHOUGH ATYPICAL, IF THE HEAT EXCHANGER MUST BE DISASSEMBLED TO BE SET IN PLACE, PROVIDE INFORMATION ON THE DRAWINGS AND OTHER CONTRACT DOCUMENTS DESCRIBING DISASSEMBLY/REASSEMBLY REQUIREMENTS.*

**1.5 DELIVERY, STORAGE, AND HANDLING:**

- A. Ship heat exchangers with weather-protected wrap for storage outdoors. Protect pipe openings and other sensitive components with heavy plastic or other durable means to ensure unit cleanliness is maintained during shipping and storage.

**1.6 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of 1 year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:
  - 1. Bell & Gossett
  - 2. Taco
  - 3. Armstrong
  - 4. Mueller
  - 5. Thrush

**2.2 GENERAL**

- A. Provide factory assembled heat exchangers consisting of shell steam and water tube construction. Include the following accessories: relief valve, air vent, and vacuum breaker, of proper size for the heat exchanger.
- B. All accessories listed above shall be provided by the heat exchanger manufacturer.
- C. Tag heat exchanger with mark and design capacity scheduled in the construction documents. Mark all material shipped loose to easily identify it with the corresponding heat exchanger.



- D. Design, materials, manufacturing methods, and factory-testing of the heat exchanger units shall be in conformance with all applicable sections of the ASME code, and shall bear the standard ASME symbol.
- E. Design working pressure and temperature shall be 125 PSIG and 375 deg. F.
- F. Tube bundle shall be removable for maintenance and replacement.
- G. Head material shall be cast iron or steel.
- H. The heat exchanger shall be pressure tested at the factory prior to shipment.
- I. All nozzle connections shall be factory sealed prior to shipment to prevent the entrance of foreign materials.
- J. Flanged pipe connections shall be provided for all sizes 2-1/2" or greater. Flanged or screwed pipe connections shall be provided for all sizes 2" or smaller.

**2.3 SHELL REQUIREMENTS**

- A. Shell material shall be steel.
- B. Steam connection size shall match drawing pipe connection size.

**2.4 TUBE REQUIREMENTS**

- A. Tube bundle shall consist of 3/4 inch copper tubes with a minimum wall thickness of 0.035".
- B. The tube sheet, tie rod, spacers, and baffle material shall be steel.
- C. Water connection size shall limit nozzle velocity to no greater than 8 FPS.
- D. Tube velocity shall be limited to no more than 7.5 FPS.

**2.5 GASKET REQUIREMENTS**

- A. Tank and Head Gaskets: 304 or 316 stainless steel core material with flexible graphite facing on both faces. Minimum thickness of 1/8". Compressed fiber gaskets are not acceptable.
- B. Acceptable manufacturers:
  1. Teadit: Camprofile Style 942
  2. Bell & Gossett: High Temperature, High Pressure "ElastaGraph"

**2.6 PERFORMANCE REQUIREMENTS**

- A. Refer to schedules on Drawings for performance requirements.
  1. Fouling Factor Allowance: water side tubes: 0.00025 h·ft<sup>2</sup>·°F/Btu
  2. Fluid type shall be as noted in the drawing schedule and shall be factored into the performance data.

**PART 3 - EXECUTION**

**3.1 EXAMINATION, STORAGE, AND PREPARATION**

- A. Upon delivery, validate integrity of the delivery protection has been maintained, the heat exchanger is undamaged, and all accessory parts were delivered. Reject damaged units. Restore protection. Provide a delivery report indicating unit condition to the Owner's Representative.
- B. Rig units off delivery trucks. Comply with Manufacturer's rigging instructions.
- C. Store units protected from weather, dirt, water, construction debris, and physical damage.
- D. Just before installation, verify that units are undamaged. Provide a pre-installation report indicating unit condition to the Owner's Representative.
- E. Examine roughing-in for equipment support, anchor-bolt sizes and locations, piping, and miscellaneous connections to verify actual locations, sizes, and other conditions affecting performance, maintenance, and operations, before equipment installation.
  - 1. Locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and other connections.
- F. Rig units into final locations. Comply with Manufacturer's rigging instructions.

**MAKE THE BELOW ARTICLE PROJECT SPECIFIC, AS REQUIRED.**

**3.2 HEAT EXCHANGER INSTALLATION**

- A. Install units in strict compliance with manufacturer's installation instructions and Related Sections. Maintain manufacturer's recommended clearances for service and maintenance.
- B. Install heat exchangers on support structures to achieve proper steam trap inlet leg height and to allow trap gravity drainage.
- C. Install accessories shipped loose for Contractor installation, including relief valves, vacuum breakers and air vents, in accordance with manufacturer recommendations.
- D. Provide offset pipe connections, or make other provisions, to allow adequate space for tube bundle removal without removal of pipe, components or accessories.
- E. Insulate exchangers with insulation of same type and thickness as the connecting steam piping. Do not insulate or conceal nameplates or ASME stamps.
- F. Provide isolation valves for service and maintenance of each heat exchanger.
- G. Provide temperature and pressure gauges at the water side inlet and outlet of each exchanger, and as detailed.
- H. The heat exchanger shall be bypassed during system clean and flush.

- I. Complete the manufacturer's pre-start checklist and submit to Owner's Representative.

**3.3 COMMISSIONING**

- A. Perform the commissioning activities as outlined in Related Section "Commissioning" and other requirements of the Contract Documents.

**END OF SECTION 235716**

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ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 235719 - PLATE TYPE LIQUID-TO-LIQUID HEAT EXCHANGER

**END OF CONTENTS TABLE**



2014-01-06: IMPROVED LEAD FREE REQUIRMENTS TO REFLECT U.S SAFE DRINKING WATER ACT REQUIREMENTS THAT WENT INTO EFFECT JAN. 4, 2014. D.KARLE FOR MTT.

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 235719 - PLATE TYPE LIQUID-TO-LIQUID HEAT EXCHANGER**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 019100/019110 - Facilities Commissioning
  - 2. Section 221113 - Piping Materials and Methods

**1.2 SUMMARY**

- A. Section Includes:
  - 1. Plate style heat exchangers.

**1.3 SUBMITTALS**

- A. Product Data: Include catalog illustrations, model, rated capacities, performance, weights, dimensions, component sizes, rough-in requirements, piping details, materials of construction, accessories, operating and maintenance clearance requirements.
- B. Provide the following additional information:
  - 1. Pipe connection size and connection type.
  - 2. When additional frame length is specified to allow for a future capacity increase, provide substantiating "future" performance data including quantity of plates and stack depth.
- C. Installation, Operation and Maintenance Manuals

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards, latest editions, unless noted otherwise.
  - 1. ANSI/AHRI Standard 400 Liquid to Liquid Heat Exchangers

**DESIGNER SHOULD UNHIDE THE BELOW TEXT IF THE APPLICATION WARRANTS A U-STAMP.**

2. ANSI/ASME SEC VIII Div. 1 Boiler and Pressure Vessel Code with U-1 stamp.
3. ASHRAE 90.1 Energy Standard for Buildings Except Low Rise Residential Buildings
4. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F.
5. U.S Safe Drinking Water Act.

#### **1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Ship all components in weather-proof wrap for storage outdoors. Protect nozzle pipe openings with heavy plastic and other durable means to ensure cleanliness and prevent damage during shipping and storage. Maintain protection during installation.

#### **1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

### **PART 2 - PRODUCTS**

#### **2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:
  1. Alpha-Laval
  2. Armstrong
  3. Bell and Gossett
  4. Mueller
  5. Tranter

#### **2.2 PLATE HEAT EXCHANGER**

- A. The heat exchanger shall consist of stainless steel heat transfer plates of corrugated/chevron design, steel end plates and frame, and a metal carrying bar that allows disassembly of the plates for cleaning and seal replacement without disconnecting piping or removing plates. Provide brazed plate type when indicated. Units shall be designed for a minimum 150 PSIG working pressure at 225°F.
- B. Flow through the plates shall be single pass counter flow design.
- C. Heat transfer plates shall be of type 304 or 316 stainless steel with a minimum thickness of 0.40 millimeter, or as required to meet pressure requirements.
- D. Heat transfer plate ports shall be double gasketed to prevent cross contamination of hot and cold side fluids.
- E. Gaskets shall be of a one piece design formulated from nitrile or peroxide cured EPDM rubber for operating temperatures below 180°F, and peroxide cured EPDM for applications above 180°F.

- F. Heat transfer plates shall be grooved to accept the gaskets. The gaskets shall be held in place with gasket clips to minimize movement and to provide a seal. Glued gaskets are not acceptable.

**INDICATE DOUBLE WALL UNITS ON THE SCHEDULE FOR POTABLE WATER APPLICATIONS.**

- G. Double wall units shall include an air space between adjoining heat transfer plates to allow for any leakage to exit to atmosphere and avoid cross contamination.
- H. Heat exchangers used for domestic water service shall be of lead free construction and in compliance with NSF/ANSI-61 and NSF-61 Annex G (and/or NSF/ANSI-372) and Annex F, and the U.S. Safe Drinking Water Act.
- I. Provide OSHA approved splash guard, enclosing exterior of heat transfer plates and gasketed surfaces, to prevent leaks from spraying.
- J. Heat transfer plate carrying bar shall be of carbon steel with zinc chromate finish, aluminum, or stainless steel.

**FOR FREE COOLING APPLICATIONS, SPECIFY THAT THE HEAT EXCHANGER FRAME LENGTH ALLOW PLATES TO BE ADDED IN THE FUTURE TO BOOST CAPACITY 25% BY UN-HIDING THE HIDDEN TEXT IN THE PARAGRAPH BELOW. CONSIDER IF YOUR APPLICATION WARRANTS SPECIFYING ROOM FOR MORE THAN A 25% CAPACITY INCREASE.**

- K. Fixed frame plates, frame, and movable pressure plates shall be corrosion resistant epoxy painted carbon steel. Provide zinc plated carbon steel or stainless steel bolting system ("tie-rods") to compress plate pack. No special tools shall be required to assemble or disassemble the heat exchanger. Provide a frame length that will allow for additional plates to be added to provide a 25 percent increase in exchanger capacity at the scheduled inlet and outlet temperatures.
- L. Connections 2.5 inches and smaller shall be alloy nozzles with NPT threaded ends meeting ASME B1.20.1. Connections 3 inches and larger shall be alloy nozzles with flanged ends meeting ASME B16.5 for steel and stainless-steel flanges, and meeting ASME B16.24 for copper and copper-alloy flanges (provide connections that match the connecting pipe material). Alternatively for connections 3" and above, provide studed ports that allow proper sealing to the same flange types specified for nozzles. Connections shall be integral to the frame or pressure plate; inlet and outlet connections shall be on the same side of the heat exchanger. Maximum velocity through nozzle or studed port shall be 25 feet per second at scheduled flow rates. The heat exchanger connections shall be labeled to indicate fluid type and flow direction.

**DESIGNER SHOULD UNHIDE THE BELOW TEXT IF THE APPLICATION WARRANTS A U-STAMP.**



- M. Unit shall be designed, constructed, and tested in accordance with all applicable ASME Code Rules and shall have a manufacturer's data report for pressure vessels, form No. U-1. Form U-1 shall be furnished to the engineer for the owner upon request. An authorized inspector, holding a National Board commission, certifying that construction conforms to the latest ASME Code for pressure vessels must sign this form. The ASME "U" symbol shall be stamped on the heat exchanger. In addition, each unit shall be registered with the National Board of Boiler and Pressure Vessel Inspectors.
- N. The plate heat exchanger shall be shipped to the site as a completely assembled unit.
- O. Where indicated provide heat exchanger of alternate materials of construction as noted on schedule and drawings.

*THE INSULATION JACKET SPECIFIED BELOW IS APPROPRIATE FOR THE OPERATING RANGE ANTICIPATED TO BE MOST TYPICAL FOR U-M APPLICATIONS (40°F-105°F, I.E. "FREE COOLING") AND TO MIMIC ASHRAE 90.1-2010 ENERGY CODE REQUIREMENTS. IF THE HX IS USED IN AN APPLICATION AT TEMP.S SIGNIFICANTLY HIGHER OR LOWER THAN THIS RANGE, REVISE ACCORDINGLY (FOR APPROPRIATE THICKNESS AND "C" VALUES, ASHRAE 90.1 PIPE INSULATION THICKNESS REQUIREMENTS MAY BE CONSULTED FOR GUIDANCE). IF CONDENSATION IS A CONCERN, DELETE THE BELOW AND REQUIRE FLEXIBLE CLOSED CELL INSULATION, E.G. ARMAFLEX.*

**2.3 HEAT EXCHANGER INSULATION JACKET**

- A. Heat exchanger shall include a 1" thick insulation blanket system with jacket designed specifically to fit the heat exchanger over-all size and nozzle openings. The blanket shall cover both end plates, the entire plate pack (below the plate pack compression bolts) and any nozzle carrying fluid  $\leq 60^{\circ}\text{F}$  or  $\geq 105^{\circ}\text{F}$ . The blanket shall be removable by the use of Velcro® or wire tie fasteners. Insulation blanket shall have a maximum conductivity of 0.27 btu inch/h ft<sup>2</sup> °F. The jacket shall be PTFE Teflon impregnated fiberglass cloth.

**2.4 SOURCE QUALITY CONTROL**

- A. The heat exchanger shall be pressure tested at the factory prior to shipment. Provide a report of the results of the pressure test, certified with a signature of an officer of the manufacturer.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Prior to installation, store units protected from weather, dirt, water, construction debris, and physical damage. Nozzle ends must be sealed water tight at all times to prevent freezing damage. Support stored units at points as required by manufacturer.

- B. Examine roughing-in for equipment support, anchor-bolt sizes and locations, piping, and electrical connections to verify actual locations, sizes, and other conditions affecting equipment performance, maintenance, and operations. Proceed with installation only after unsatisfactory conditions have been corrected.

### **3.2 INSTALLATION**

- A. Do not lift heat exchanger by nozzle connections.
- B. Install in strict compliance with manufacturer's installation instructions and Related Sections. Maintain manufacturer's recommended clearances for service and maintenance.
- C. Support piping connecting to the heat exchanger fully independent of the heat exchanger connections.
- D. Install isolation valves, pressure gauges and thermometers in piping at each nozzle connection. Install air vents in piping at each top nozzle connection and drains on the bottom connections.
- E. Install insulation after all pressure testing is complete.
- F. During system cleaning and flushing, protect the heat exchanger as described in Related Sections.

### **3.3 TEMPORARY SERVICE**

- A. Start units for temporary use only with the expressed written permission of the Project Manager and in compliance with the requirements of the Contract Documents.
- B. Units shall not be put into temporary service prior to the entire chilled water and condenser water system being flushed and cleaned per Related Section, and after such flushing and cleaning is approved by the Commissioning Authority.
- C. Prior to placement into temporary service perform manufacturer's pre-start protocols.
- D. Commission equipment prior to putting into temporary service to the extent required by the Commissioning Authority. Re-perform all commissioning activities prior to Owner acceptance, even if previously commissioned to prepare for temporary service.

### **3.4 COMMISSIONING**

- A. Perform commissioning activities in accordance with Related Sections.

**END OF SECTION 235719**

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 236416 - CENTRIFUGAL WATER CHILLERS

**END OF CONTENTS TABLE**

*MPLE ECONOMIC ANALYSIS FOR DESIGNERS USE AND/OR TO BE COMPLETED BY BIDDERS IS AVAILABLE FOR THIS SPECIFICATION SECTION; SEE THE "STANDARD DETAILS" SECTION OF THE U-M A.E.C. WEBSITE: WWW.UMAEC.UMICH.EDU. AN ECONOMIC ANALYSIS SHOULD TYPICALLY BE PERFORMED TO COMPARE CHILLER ALTERNATIVES.*

*REVISED FORMAT AND CONTENT 04/2011 D. KARLE AND M. PLATT.*

*CHANGED TO INDICATE LINE REACTORS CAN BE USED ON VSD PROVIDED THEY ARE NOT MOUNTED EXTERNAL TO THE DRIVE. D. KARLE/K. BIRRINGER 2-7-12.*



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 236416 - CENTRIFUGAL WATER CHILLERS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 220548: Vibration Control
  - 2. Section 019100/019110: Commissioning
  - 3. Division 26: Electrical

**1.2 SUMMARY**

- A. Section Includes
  - 1. Centrifugal chiller(s), both semi-hermetic and open drive types.
  - 2. Centrifugal chiller installation, testing, commissioning, and start-up services.

***TURN ON HIDDEN TEXT AND MAKE THE BELOW PARAGRAPH PROJECT SPECIFIC, IF IT APPLIES TO THE PROJECT.***

- B. The chiller(s) will be prepurchased and assigned to the contractor for installation. Except as otherwise indicated, chiller manufacturer/vendor is responsible for items listed in PART 1 and Part 2 of this specification, installing contractor is responsible for items listed in PART 3.

***THE BELOW ARTICLE (IN HIDDEN TEXT) CONTAINS SAMPLE LANGUAGE FOR CHILLER ALTERNATES. PARAGRAPH "A" IS TYPICALLY USED ONLY IF THE CHILLER IS BEING PREPURCHASED. PARAGRAPH "B" IS USED TO SOLICIT ALTERNATIVE CHILLER SELECTIONS FOR TOTAL COST OF OWNERSHIP (TCO) EVALUATIONS. ONE MEANS OF SOLICITING TCO OPTIONS IS BY PREPURCHASING THE CHILLER(S); THERE ARE OTHER METHODS. THIS ARTICLE COULD ALSO BE USED TO DESCRIBE OTHER ALTERNATES BEING SOLICITED. EDIT THE ARTICLE TO MAKE IT PROJECT SPECIFIC, OR DELETE.***

**1.3 ALTERNATES**

- A. Manufacturers are encouraged to submit deduct alternates for early payment.

- B. In addition to submitting a base bid proposal that complies with this specification and the scheduled performance data, manufacturers are encouraged to submit alternate chiller selections that provide best value/lowest total cost of ownership to the University. Clearly identify each alternate proposal, and highlight how it differs from base bid requirements. Alternative selections should typically be chillers that provide the scheduled capacity but with improved energy performance, while otherwise fully complying to this specification. For each alternative proposed, provide complete submittal data.

**EDIT SUBMITTAL PARAGRAPHS ACCORDING TO BASE BID AND ALTERNATE CONDITIONS.**

#### **1.4 SUBMITTALS:**

- A. Provide product data as follows:
1. Rated capacity, weight with and without refrigerant charge, furnished specialties and accessories.
  2. Manufacturer's assembly type shop drawings indicating dimensions, required clearances; pipe connection types, locations and sizes; component assembly methods, support and vibration isolator details, marine water box details, and location and size of all field connections.
  3. Impeller speed (RPM), number of bearings, type of bearings, high speed impeller shaft RPM, number of stages, number of sets of inlet guide vanes, type and amount of refrigerant charge (in pounds), and amount of oil required.
  4. "A"-weighted sound pressure level and octave band sound pressure levels in accordance with AHRI Standard 575. Provide sound data in the format recommended by the AHRI Standard 575 Appendix D and E.
  5. Manufacturer's wiring diagrams for interlock and control wiring, clearly identifying required field wiring.
  6. AHRI-550/590 certified computerized selections, adjusted for zero capacity and zero NPLV tolerance. Provide capacity and NPLV performance selections at 100/75/50/25 percent load, with a condenser water temperature of 85°F at 100 percent load; 75°F at 75 percent; 65°F at 50 percent, and 65°F at 25 percent load; at the specified evaporator leaving water temperature and condenser/evaporator water flow rates and fouling factor allowances. Provide complete performance data at all selection points, to include all data required by AHRI-550/590 Minimum Data Requirements for Published Ratings.

**STRIKE THE BELOW PARAGRAPH WHEN AN ECONOMIC ANALYSIS TABLE IS NOT BEING REQUESTED. IF SUCH A TABLE IS BEING REQUESTED, INCLUDE THE BLANK TABLE ON THE DRAWINGS OR AS A PART OF THIS SPECIFICATION.**

7. Manufacturer shall complete and submit one Chiller Economic Analysis Table form for each base and alternate selection.
8. For open motors, provide curve showing motor heat loss versus chiller load.
9. Shipping, handling, and storage instructions.
10. Installation and start-up instructions.

11. Project specific maintenance and operating data, and recommended spare parts list.
12. Certification of compliance with ASME, UL, & ASHRAE fabrication requirements, specified elsewhere in these specifications.
13. Certified factory test results as specified in Part 2.
14. Confirmation that Coefficient of Performance (COP) for centrifugal chiller is not less than prescribed by ASHRAE 90.1.
15. Reports specified in Part 3.

**1.5 QUALITY ASSURANCE:**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
- C. UL, CSA, ETL, or MET label for chiller electrical requirements.
- D. ANSI/ASME SEC VIII Div. 1 Boiler and Pressure Vessel Code for construction and testing.
- E. NFPA 70/NEC 2005
- F. ANSI/NEMA 250 Enclosures for Electrical Equipment (1000 volts maximum).
- G. ANSI/NEMA MG 1 Motors and Generators.
- H. ANSI/ASHRAE 15 Safety Code for Mechanical Refrigeration.
- I. ASHRAE 90.1-2007 Energy Standards for Low Rise Buildings Except Low Rise Residential Buildings
- J. ANSI/AHRI: Standard 550/590 Performance Rating of Water Chilling Packages Using the Vapor Compression Cycle.
- K. ANSI/AHRI 575 Method of Measuring Machinery Sound Within an Equipment Space
- L. ANSI/AHRI 580 Non-Condensable Gas Purge Equipment For Use With Low Pressure Centrifugal Liquid Chillers
- M. ASTM C 534 Specification for Preformed Elastomeric Cellular Thermal Insulation in Sheet and Tubular Form.

***IF THE CHILLER MUST BE DISASSEMBLED TO BE SET IN PLACE, PROVIDE INFORMATION ON THE DRAWINGS AND OTHER CONTRACT DOCUMENTS DESCRIBING DISASSEMBLY/REASSEMBLY REQUIREMENTS.***

**1.6 DELIVERY, STORAGE, AND HANDLING:**

- A. Ship the chiller with weather-protected wrap for storage outdoors. Protect control panels, pipe openings, and other sensitive components with heavy plastic or other durable means to ensure unit cleanliness is maintained during shipping and storage.

- B. Provide rigging and installation instructions in advance to allow for planning.

**TURN ON HIDDEN TEXT AND MAKE THE BELOW PARAGRAPH PROJECT SPECIFIC, IF IT APPLIES TO THE PROJECT. SEE RELATED PART 3 ARTICLE.**

- C. The chiller will require disassembly and reassembly to allow movement into final location. The chiller manufacturer shall provide all labor and supervision to disassemble and reassemble the chiller, including any rigging required for these operations. The installing contractor shall provide all rigging to move the chiller to the point of final assembly. The chiller manufacturer shall assemble the unit complete with holding charge, ready for piping and electrical connections.

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of 1 year from the date of Substantial Completion. Warranty coverage shall include loss of refrigerant.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:
  - 1. York International by Johnson Controls
  - 2. Trane Co.

**2.2 CENTRIFUGAL PACKAGED CHILLER**

- A. Provide factory assembled, factory-tested, packaged, water cooled, centrifugal liquid chiller consisting of compressor, starter or variable speed drive as indicated, condenser, evaporator, built in purge system, refrigeration accessories, lifting lugs for servicing and installation, and factory-mounted instrument/direct digital control panel.
- B. Provide chillers with complete oil and refrigerant charge.
- C. Provide chiller vibration isolation.
- D. All components listed above shall be provided by the chiller manufacturer.

**2.3 PERFORMANCE REQUIREMENTS**

- A. Refer to schedules on Drawings for fundamental performance requirements. Also comply with the performance requirements specified in this Section.
  - 1. Fouling Factor Allowance:
    - a. Evaporator tubes: 0.00010 h·ft<sup>2</sup>·°F/Btu
    - b. Condenser tubes: 0.00025 h·ft<sup>2</sup>·°F/Btu



**DO NOT MODIFY TERMINOLOGY (E.G. "NET REFRIGERATION CAPACITY")  
IN BELOW PARAGRAPH, INCLUDING CAPITALIZATION OF WORDS. THESE  
TERMS MATCH DEFINITIONS IN AHRI 550/590.**

- B. Rated in compliance with AHRI-550/590, zero Net Refrigeration Capacity, zero Total Power Input, and zero Energy Efficiency (kW/ton) tolerance.
- C. All chiller selections shall be capable of unloading to 15 percent of design tonnage at 85°F entering condenser water temperature while maintaining surge-free, stable operation.
- D. Maximum self-excited vibration velocity at compressor and motor bearings in the vertical, horizontal and axial directions shall not exceed, in any direction, 0.19 inches per second RMS over the entire chiller operating range.

#### **2.4 COMPRESSOR**

- A. Single or multiple stage compressor, inlet guide vanes or multi stage capacity control guide vanes, shrouded aluminum alloy impellers designed and assembled for no critical speeds within operating range.
- B. The compressor shall be dynamically balanced and overspeed tested to 120 percent of design speed.

#### **2.5 EVAPORATOR AND CONDENSER**

- A. Carbon steel plate shells with carbon steel tube sheets and intermediate tube support sheets as required to prevent tube vibration and to allow replacement from either end of heat exchangers. Provide suitable baffles or distributing plates in condenser tubes to distribute refrigerant discharge gas on tubes evenly. Test refrigerant side under vacuum and test water side at minimum 225 psig.
- B. Tubes shall be seamless copper internally and externally enhanced, individually cleanable and replaceable. Tubes shall be minimum 0.025 inches wall thickness and provide 0.050 inches tube wall thickness at the plain lands contacting the intermediate tube supports and end sheets. Expand ends of tubes in tube sheets with intermediate tube support for tight fit.
- C. Evaporator and condenser water boxes shall be marine type (unless otherwise indicated) of fabricated steel with integral water connections bolted to shell of vessel, with vent and drain connections and hinged water box covers on both ends of the condenser and evaporator. Provide water piping stub outs with welded flanges for flanged connections.
- D. Units with multi-stage compressors shall incorporate an inter-stage flash vessel "economizer." Units with single stage compressor shall have the condenser circuited for liquid sub-cooling and be provided with a thermometer well to monitor the amount of sub-cooling.

- E. Provide service valves and other factory-installed accessories required to facilitate transfer of refrigerant from chiller shell to chiller shell or from chiller to a remote refrigerant storage/recycling system and to sense refrigerant pressure or temperature.

## **2.6 COMPRESSOR CASING AND SHELL FINISHES**

- A. Casing shall be fine grain cast iron with gasket sealed joints.
- B. Factory applied paint, all exposed ferrous metal surfaces on assembled chiller. Minimum one coat of primer, minimum 2 mils dry film thickness (DFT). Final finish with two coats of air dried or baked alkyd enamel metal coating, minimum 4 mils total DFT. Two coats of matching, insulation compatible paint on all factory installed insulation.
- C. Factory applied insulation. 3/4 inch minimum thickness for the evaporator water box, compressor motor, motor barrel, suction elbow and suction cover, 3/8 inch minimum thickness on economizer, 1/2 inch thick pipe insulation on liquid lines and all cold surfaces of chiller capable of forming condensation.
- D. Insulation: Flexible, closed cell elastomeric insulation, meeting requirements of ASTM C534, conductivity of 0.30, water vapor permeability of 0.20. Materials shall have a flame spread index of less than 25 and a smoke-developed index of less than 50 when tested in accordance with ASTM E 84, latest revision.
- E. Before insulating steel surfaces, prepare surfaces for paint and prime and paint as indicated for other painted components.
- F. Seal seams and joints to provide a vapor barrier.
- G. Acceptable product and manufacturer:
  - 1. AP Armaflex by Armacell LLC, or equivalent.

## **2.7 COMPRESSOR LUBRICATION SYSTEM**

- A. Submerged pump and replaceable oil filter; complete with automatic oil heater designed to separate refrigerant from oil, site glass and oil cooler. System shall provide positive pressure lubrication of journals, bearing, and seals (if any), during start-up, operation and coast-down of chiller, including power interruptions.

## **2.8 PRESSURE RELIEF DEVICES**

- A. Comply with ASHRAE 15; provide rupture disc(s) or pressure relief device(s).
- B. Additionally provide spring-loaded relief valve (s) (Trane Rupture-guard or York Vent-guard) to help contain refrigerant charge after an over-pressure event.

**2.9 PURGE SYSTEM (R123 SYSTEMS ONLY)**

- A. Rated, tested, marking and nameplate data; meeting all conformance requirements of AHRI 580. To include purge tank with dryer elements and 115v/60/1 pump out compressor. Rated for no more than 0.0049 lb. of refrigerant per 1 lb. non-condensable at standard room conditions with condensing refrigerant temperatures greater than 80°F.

**2.10 REFRIGERANT FLOW CONTROL DEVICES**

- A. Provide refrigerant flow control devices between evaporator and condenser (and as required elsewhere) to regulate refrigerant flow at volume and pressure required to maintain evaporator liquid refrigerant level sufficient to keep evaporator tubes adequately wetted through full range of chiller operation.

*CHILLERS THAT ARE LOCATED ON SLAB ON GRADE DO NOT TYPICALLY REQUIRE SPRING ISOLATORS TO CONTROL VIBRATION TRANSMISSION TO THE BUILDING STRUCTURE. CONSULT WITH STRUCTURAL ENGINEER/VIBRATION CONSULTANT TO DETERMINE VIBRATION ISOLATION SYSTEM THAT IS REQUIRED. EDIT BELOW ARTICLE ACCORDING TO REQUIRED VIBRATION ISOLATION SYSTEM. BE SURE TO INDICATE ANY SUPPLEMENTAL STEEL REQUIREMENTS ON THE DRAWINGS AND TO INCLUDE THE VIBRATION CONTROL SPECIFICATION IF VIBRATION ISOLATION IS REQUIRED.*

**2.11 VIBRATION ISOLATION**

- A. Chiller manufacturer shall furnish vibration isolators of the type and performance specified in Related Section "Vibration Control." Quantity, location, attachment method, and compatibility with the specific chiller provided shall be the responsibility of the chiller manufacturer.
- B. Spring isolators shall be of the low profile "height saving" arrangement designed to minimize chiller height above finished floor.
- C. When no vibration isolation is specified, provide neoprene pad isolators.

**2.12 COMPRESSOR MOTOR AND ACCESSORIES**

- A. Continuous duty, squirrel cage, induction type, either hermetically sealed, refrigerant cooled or open drive/open drip proof, rated for operation at 460 volts, 3 phase, 60 Hz. Full load operation of the motor shall not exceed nameplate full load current rating or enter into the service factor. The first critical speed shall be above the operating speed. Provide for removal of the stator without breaking the main refrigerant piping connections. Provide RTD's or thermistors, one per phase, to monitor motor winding temperature.
- B. Motors used with variable frequency drives shall be rated inverter duty and comply with NEMA MG-1 Part 31, with minimum insulation Class F and insulation temperature rise rating of Class B.

*SELECT STARTER TYPE OR VARIABLE SPEED DRIVE FROM THE THREE SECTIONS BELOW. DELETE THE OTHER TWO SECTIONS. CONSULT WITH ELECTRICAL ENGINEER AND U-M DESIGN MANAGER TO DETERMINED WHICH STARTER TYPE OR IF A VSD IS APPROPRIATE FOR THE PROJECT. VARIABLE SPEED DRIVES ARE NORMALLY INSTALLED TO IMPROVE PART-LOAD EFFICIENCY. HIGH MAINTENANCE COST OF VSD'S HAS REOPENED THE ARGUMENT FOR CONSIDERING A STARTER IN LIEU OF VSD, ESPECIALLY IN MULTIPLE CHILLER PLANTS.*

**2.13 WYE DELTA STARTER**

- A. Unit mounted and pre-wired, wye-delta, closed-transition, reduced voltage type motor starter mounted in a NEMA 1 enclosure. The enclosure shall include a lockable hinged door with locking type retaining latches able to receive a padlock, and shall be UL labeled 508 compliant. Starter shall include a prewired pilot relay to initiate start sequence from the chiller controller, 4 contactors, motor overload protection and a 3 phase starting resistor/reactor bank.
- B. The startup current draw shall be limited to 33 percent of locked rotor amps (LRA) for an adjustable time of 2 to 15 seconds minimum.

*CONTACT ELECTRICAL ENGINEER AND SPECIFY BELOW THE SHORT CIRCUIT RATING REQUIRED FOR YOUR SPECIFIC PROJECT.*

- C. Starter shall have a 100,000 AIC short circuit withstand rating.
- D. Provide 120 volt control power transformers to power chiller controller, purge system, oil system, and all other auxiliary equipment and controls.
- E. The following motor protection features shall be integrated with the chiller controller:
  - 1. Current phase loss
  - 2. Current phase unbalance
  - 3. Current phase reversal
  - 4. Excessive acceleration time
  - 5. Incomplete starting sequence
  - 6. Over/Under line voltage
  - 7. Motor current overload during start up and running
  - 8. Momentary power loss protection with auto restart
  - 9. Starter contactor fault protection
  - 10. Starter transition failure

**2.14 SOLID STATE STARTER**

- A. Unit mounted and pre-wired solid state type motor starter utilizing silicon controlled rectifiers, mounted in a NEMA 1 enclosure. The enclosure shall include a lockable hinged door with locking type retaining latches able to receive a padlock, and shall be UL labeled 508 compliant. Starter shall include a two-wire control input to initiate start sequence from the chiller controller.

- B. The starter mode shall be closed loop, current limit control and shall provide a smooth acceleration of the motor without current transitions or transients. The following shall be user programmable:
  - 1. Acceleration ramp time, 1 to 30 seconds minimum adjustment range.
  - 2. Motor start current.
  - 3. The starter shall provide transient voltage protection to the SCR's through RC snubbers and MOV's connected line-to-line and line-to-ground. High heat sink temperature protection shall also be provided

**CONTACT ELECTRICAL ENGINEER AND SPECIFY BELOW THE SHORT CIRCUIT RATING REQUIRED FOR YOUR SPECIFIC PROJECT**

- C. Starter shall have a 100,000 AIC short circuit withstand rating.
- D. Provide 120 volt control power transformers to power chiller controller, purge system, oil system, and all other auxiliary equipment and controls
- E. Provide the following motor protection features:
  - 1. Current phase loss
  - 2. Current phase unbalance
  - 3. Current phase reversal
  - 4. Excessive acceleration time
  - 5. Over/Under line voltage
  - 6. Motor current overload during start up and running
  - 7. Momentary power loss protection with auto restart

**2.15 VARIABLE SPEED DRIVE**

- A. Unit mounted and pre-wired variable speed drive to adjust compressor motor speed automatically in conjunction with compressor vane position, to maximize part load efficiency. Drive shall be mounted in a NEMA 1 enclosure and UL labeled 508C
- B. PWM type, utilizing IGBT's with a power factor of 0.96 or higher at all loads and speeds.
- C. Drive efficiency shall be 97 percent or higher at full load and full speed.

**CONTACT ELECTRICAL ENGINEER AND SPECIFY BELOW THE SHORT CIRCUIT RATING REQUIRED FOR YOUR SPECIFIC PROJECT**

- D. Drive shall have a 65,000 AIC short circuit withstand rating.
- E. Drive shall be insensitive to incoming power phase rotation and shall be capable of auto restart after a momentary power loss.
- F. Provide 120 volt control power transformers to power chiller controller, purge system, oil system, and all other auxiliary equipment and controls
- G. Variable speed drive shall include the following features:
  - 1. Over-voltage and-under voltage protection; 3-phase sensing motor over-current protection, single phase protection, and over temperature protection

2. Digital readout at the chiller controller of output frequency, input voltage, 3-phase output current, input kilowatts, and self-diagnostic service parameters. Separate meters for this information will not be acceptable.
3. kW Meter - The unit's input power consumption shall be measured and displayed digitally via the chiller controller. The kW meter accuracy shall be +/- 3 percent of reading.
4. Ammeter - Simultaneous three-phase true RMS digital readout via the chiller controller. Three current transformers shall provide isolated sensing. The ammeter accuracy shall be plus or minus 3 percent of reading.
5. Voltmeter - Simultaneous three-phase true RMS digital readout via the chiller controller. The voltmeter accuracy shall be plus or minus 3 percent of reading.
6. Elapsed Time Meter - Digital readout of the unit's elapsed running time (0 - 876,600 hours, resettable) shall be displayed via the chiller controller.

**HOSPITAL PROJECTS MAY REQUIRE AN "IEEE 519" STUDY THAT ADDRESSES HARMONIC CONCERNS RELATED TO THE ELECTRICAL SYSTEM AS A WHOLE (NOT JUST HARMONIC CONCERNS THAT ARE SPECIFIC TO ANY PARTICULAR PIECE OF EQUIPMENT). AE SHALL DISCUSS THIS POSSIBLE REQUIREMENT WITH THE HOSPITAL'S ASSIGNED DESIGN MANAGER.**

- H. At any VSD operating speed from 20% to 100%, current total harmonic distortion (THD) shall not exceed 100% of the VSD input current waveform, and voltage THD shall not exceed 3% of the VSD input voltage waveform, both as measured at the drive's incoming power connection lugs. Provide UL listed harmonic filter or power conditioner if required to guarantee these limits. Line reactors mounted external to the drive shall not be used. Filter/conditioner shall be unit mounted on the chiller. Manufacturer shall provide all wiring and conduit between filter, variable speed drive and motor.

## **2.16 CHILLER DISCONNECT SWITCH**

**THE ELEVATION OF THE DISCONNECT SWITCH INDICATED BELOW IS EXACTLY PER NATIONAL ELECTRIC CODE REQUIREMENTS AND WILL BE STRICTLY ENFORCED BY THE U-M INSPECTION DEPARTMENT. DURING DESIGN, VERIFY WHAT DISCONNECT HEIGHT IS AVAILABLE AS STANDARD WITH CHLR. MFR. AND MAKE DESIGN PROVISIONS ACCORDINGLY. FOR EXAMPLE, AN ELEVATED SERVICE PLATFORM MAY BE REQUIRED.**

- A. Provide a factory-mounted, prewired, NEMA heavy-duty rated, fused disconnect switch with the starter. The disconnect switch shall be lockable in the "off" position and shall serve as the single point of power connection to the chiller.
- B. Configure the disconnect switch for top or side conduit entry. Provide line side lugs of the long barrel, two hole, compression type. Mechanical lugs are not acceptable.

- C. Mount the disconnect switch to comply with NEC requirements. The distance from the finished floor to the center of disconnect handle grip in its highest position shall not exceed 6 feet 7 inches, inclusive of housekeeping pad and vibration isolator heights.

**2.17 CHILLER CONTROLLER**

- A. Unit mounted pre-wired chiller controller mounted in a NEMA 1 enclosure, labeled by UL, CSA, ETL or MET. All external factory wiring shall be installed to minimize potential damage, and all power wiring, 110V and higher, shall be in a NEC compliant conduit system. Controller shall include an adjustable mounting system such that center of panel may be set at a maximum of 6 feet 6 inches above the finished floor, inclusive of housekeeping pad and vibration isolator heights.
- B. The chiller controller shall automatically adjust compressor pre-rotation vane position, variable speed drive when provided, and other chiller systems to maximize part-load efficiency and to provide capacity control.
  - 1. Capacity modulation shall be maintained within plus or minus 0.5°F of CHW set point, at entering condenser water temperatures as low as 65°F from full load to 15 percent load, without overshoot, hunting, surging, or cycling the machine off.
- C. Provide the chiller controller with the required hardware and software for the following functions.
  - 1. Safeties:
    - a. Compressor starter failure detection
    - b. Compressor start up, shut down sequences
    - c. High compressor discharge temperature
    - d. Surge detection and protection
    - e. High lubricating oil temperature
    - f. Low lubricating oil pressure
    - g. High bearing temperature
    - h. Evaporator and or condenser loss of flow
    - i. High condenser pressure limit and high pressure cut out
    - j. Evaporator low refrigerant temperature limit
    - k. Low evaporator leaving fluid cut out
    - l. Motor current limit, motor current overload
    - m. High motor winding temperatures
    - n. High vacuum operation limit
    - o. Power loss, phase unbalance, phase loss, reverse rotation
    - p. Over/under voltage
    - q. Short cycling protection
  - 2. Front panel display in clear English language and inch/pound units of the following:
    - a. Operating mode run status
    - b. Set point source or reset source
    - c. Password protection security
    - d. Evaporator freeze protection and low limit control data
    - e. Evaporator leaving fluid set point
    - f. Evaporator and condenser flow proof

- g. Calculated chiller capacity (tons)
  - h. Compressor discharge temperature
  - i. Chiller starts and run-time counter
  - j. Entering and leaving evaporator water temperature
  - k. Entering and leaving condenser water temperature
  - l. Saturated condenser temperature and pressure
  - m. Saturated evaporator temperature and pressure
  - n. Bearing or bearing oil temperatures
  - o. Lubricating oil temperature and pressure
  - p. Current limit or demand limit
  - q. Phase voltage and current
  - r. Motor winding temperature
  - s. Power demand (kW) and power factor
  - t. Purge compressor suction temperature (R123 machines only)
  - u. Purge pump out rate (R123 machines only)
  - v. Purge pump out time last or current cycle (R123 machines only)
  - w. Total purge pump out time (R123 machines only)
  - x. Total purge run time (R123 machines only)
3. DDC Control Inputs:
- a. Remote Start/Stop
  - b. Chilled water temperature set point reset
4. Binary Outputs:
- a. Evaporator Pump Relay
  - b. Condenser Pump relay
  - c. Chiller Running Relay
  - d. Alarm Relay (manual reset required)
- D. The controller shall provide an output signal to the Owner's DDC system for controlling condenser water temperature to maximize chiller operating efficiency while maintaining proper refrigerant head pressure at all times. Provide in the chiller controller a 4 to 20 mA or 0 to 10 volt output signal to allow Owner's DDC system to reset condenser water temperature via cooling tower fan speed control and tower bypass valve modulation while maintaining proper chiller refrigerant head pressure.
- E. Provide an ON-OFF-AUTO rocker switch on the front of the controller panel to allow local control or remote control of the start/stop function by Owner's DDC system. When switch is set to ON or OFF positions, the remote start or stop signal from the Owner's DDC shall be ignored. If turning the chiller on or off at the chiller control panel interface accomplishes the same thing, an ON-OFF-AUTO rocker switch is not required.
- F. Provide factory installed and pre-wired proof-of-flow switches that confirm flow thorough the evaporator and condenser to the chiller control panel. Alternatively, provide United Electric Model J21K-14829 differential pressure switches for field installation to prove evaporator and condenser water flows.
- THE BELOW ARTICLE (IN HIDDEN TEXT) CONTAINS SAMPLE LANGUAGE FOR VARIABLE PRIMARY FLOW (VPF) CONTROL. THE ADDITIONAL FEATURES TO PROVIDE ACCURATE CONTROL ON VPF SYSTEMS IS AN OPTION ON CHILLERS AS OF MARCH 2011.**
- G. Variable Primary (Evaporator) Flow Compensation



1. The controller shall provide accurate and stable response to changes in evaporator water flow rate. The control algorithm shall automatically adjust the control gain (and/or other control parameters) to maintain leaving chilled water temperature within +/- 0.5°F of set point at flow rate variations up to 25% change per minute, and within +/- 2°F of set point at flow rate variations up to 50% per minute.
2. Include factory mounted transducers to read differential evaporator water pressure and differential condenser water pressure, and any other necessary parameter.
3. The controller shall display the following additional data:
  - a. Evaporator differential pressure
  - b. Condenser differential pressure
  - c. Evaporator water flow rate
  - d. Condenser water flow rate
  - e. Evaporator capacity (tons)

**IF THE PROJECT INVOLVES THE PURCHASE OF MULTIPLE CHILLERS OF THE SAME TYPE AND SIZE, CONSIDER REVISING THE BELOW TO ONLY REQUIRE A FACTORY TEST ON ONE OF EACH TYPE AND SIZE.**

**2.18 SOURCE QUALITY CONTROL**

- A. Chiller shall be factory performance tested in an AHRI certified test facility per AHRI standard 550/590. Factory test instrumentation calibration shall be traceable to the National Institute of Standards And Technology.
  1. Chiller shall be tested at the following load/condenser water temperature conditions, at the specified evaporator leaving water temperature and condenser/evaporator water flow rates and fouling factor allowances:
    - a. No Chiller Economic Analysis Table Requested: 100 percent/85°F, 75 percent/75°F, 50 percent /65°F, 25 percent /65°F, 15 percent/85°F.
    - b. Chiller Economic Analysis Table Requested: At any four loads and conditions indicated in the table, as selected by the Owner, and at 15 percent/85°F.
- B. Factory vibration test to demonstrate compliance to vibration performance requirements.
- C. The Owner's Representative shall be allowed to witness the factory testing. An officer of the manufacturer's company shall certify by signature that the factory tests were performed as specified, the report accurately reflects the test results, and that the chiller met or exceeded all performance requirements. The report shall clearly identify any performance requirements that were not achieved.

**DO NOT MODIFY TERMINOLOGY (E.G. "NET REFRIGERATION CAPACITY") IN BELOW PARAGRAPH, INCLUDING CAPITALIZATION OF WORDS. THESE TERMS MATCH DEFINITIONS IN AHRI 550/590**

- D. The equipment will be accepted by the Owner if the manufacturer's certified test results are provided and the equipment met or exceeded all performance requirements (zero Net Refrigeration Capacity, zero Total Power Input, and zero Energy Efficiency (kW/ton) tolerance).

**PART 3 - EXECUTION**

**3.1 EXAMINATION, STORAGE, AND PREPARATION**

- A. Upon delivery, validate holding charge and that integrity of the delivery protection has been maintained, the chiller is undamaged, and all accessory parts were delivered. Reject damaged chillers. Verify that center of disconnect and chiller control panel height will be a maximum of 6 feet 7 inches above the finished floor, inclusive of housekeeping pad and vibration isolator heights. Restore protection. Provide a delivery report indicating chiller condition to the Owner's Representative.
- B. Rig units off delivery trucks. Comply with Manufacturer's rigging instructions.
- C. Move all refrigerant or oil supplied by the manufacturer to a location next to the chiller and contact the Owner's Representative to inform them of the amount and type of refrigerant and oil delivered.
- D. Store units protected from weather, dirt, water, construction debris, and physical damage. Support stored units at points as required by manufacturer.
- E. Verify during storage that unit refrigerant or nitrogen holding charge levels are being maintained. Record the charge pressure and ambient temperature weekly and provide report to Owner's Representative. Take immediate action under the supervision of the manufacturer to restore any significant reduction in charge pressure level.
- F. Examine chillers before installation. Validate holding charge has been maintained and that the chiller is undamaged. Provide a pre-installation report indicating chiller condition to the Owner's Representative.
- G. Examine roughing-in for equipment support, anchor-bolt sizes and locations, piping, and electrical connections to verify actual locations, sizes, and other conditions affecting chiller performance, maintenance, and operations before equipment installation.
  - 1. Final chiller locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and electrical connections.
- H. Rig units into final locations. Comply with Manufacturer's rigging instructions. Conduct a pre-installation conference to review rigging and installation requirements with all parties involved.

**TURN ON HIDDEN TEXT AND MAKE THE BELOW ARTICLE PROJECT SPECIFIC, IF IT APPLIES TO THE PROJECT.**

**3.2 CHILLER ASSEMBLY**

- A. The chiller will require disassembly and reassembly to allow movement into final location. The chiller manufacturer shall provide all labor and supervision to disassemble and reassemble the chiller, including any rigging required for these operations. The installing contractor shall provide all rigging to move the chiller to the point of final assembly. The chiller manufacturer shall assemble the unit complete with holding charge, ready for piping and electrical connections.

**3.3 CHILLER INSTALLATION**

- A. Install the chiller in strict compliance with manufacturer's installation instructions and Related Sections. Maintain manufacturer's recommended clearances for service and maintenance.
- B. Install chiller on support structure or concrete base as indicated. Install the specified vibration isolation, furnished by the chiller manufacturer, in strict compliance with chiller manufacturer's directions.
- C. Provide connection-size ball valves with threaded hose end connections at all water vent and drain connections on the evaporator and condenser, whether indicated on Drawing details or not.
- D. Install relief vent piping in strict accordance with chiller manufacturer's recommendations.
- E. Adjust chiller control panel so that center of panel is set at maximum of 6 feet 7 inches above finished floor, inclusive of housekeeping pad and vibration isolator heights.
- F. Install separate devices furnished by manufacturer and not factory installed.
- G. Repair all damaged insulation to factory equivalent.
- H. Repair scratches to factory equivalent finish, using chiller manufacturer provided paint.
- I. Complete the manufacturer's pre-start checklist and submit it for scheduling of the manufacturer's field startup technician.

**3.4 COMMISSIONING**

- A. Perform the commissioning activities as outlined in Related Section "Commissioning" and other requirements of the Contract Documents.

**3.5 SYSTEM STARTUP**

- A. Manufacturer shall provide a factory-trained representative for the time required to complete start-up, commissioning, and testing each chiller. This service shall be provided on days and at times required to meet the construction schedule and/or project phasing requirements, at the complete discretion of the Owner's representative, without additional charges. There shall be no time limit on this service, but shall be the time required to bring the unit to proper operation. This service must include all necessary written and verbal instructions to U of M operating personnel. The manufacturer's factory-trained representative shall:
  - 1. Verify correct installation and organize, instruct and assist the mechanical contractor's personnel in start-up procedures.
  - 2. Fill chiller with oil if not factory installed, and charge the chiller with refrigerant.
  - 3. Verify all pre-start checks. Start-up the chiller, set controller parameters, make field adjustments, refrigerant balance the chiller, verify proper chiller operation. Assist Owners personnel with proper set-up of remote control operation of the chiller. Provide a written report after each visit, prior to leaving.
  - 4. Participate in the commissioning of the chiller to the extent required by the project Commissioner.
- B. If the initial start-up and machine trim is accomplished under chiller load condition of less than 100 percent load, the manufacturer's representative shall return to the job site and re-adjust the machine during 100 percent load conditions at no additional cost.
- C. The manufacturer representative's written report shall include complete data on all services provided, and document all programmed settings as well as the amount of refrigerant and other fluids installed, both from the factory and in the field during startup.

**3.6 OWNER TRAINING**

- A. Manufacturer's factory-trained representative shall train Owner's maintenance personnel on start-up and shutdown procedures, trouble-shooting, vibration test locations, service schedules, and preventative maintenance procedures, minimum of 8 hours. Review with Owner's personnel, the data contained in the Operating and Maintenance Manuals.
- B. Schedule training with Owner through the Architect/Engineer with at least 7 days prior notice. Training and start up services are separate functions and training shall not be combined with startup services.

**3.7 FIELD QUALITY CONTROL**

- A. Chiller manufacturer shall perform vibration testing. Measure at compressor and motor bearings in the vertical, horizontal and axial directions, to demonstrate compliance with Part 2 vibration performance requirements. Permanently label the location where each vibration measurement was taken with a unique identification number.
- B. Provide report to owner within 1 week of testing. Include diagram of chiller with measurement points labeled to match field labels.
- C. The Chiller manufacturer shall make corrections and retest if it is determined the cause of excess vibration is due to defective equipment. The Installing contractor shall make corrections and pay for a chiller mfr. retest if it is determined the cause of excess vibration is improper installation.

**END OF SECTION 236416**

BuildingName  
The Description of the Project  
P00000000 0000

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 236500 - COOLING TOWERS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 236500 - COOLING TOWERS**

**REVISIONS:**

**3-31-04: SUBSTANTIALLY REVISED AND POSTED TO WEB.**

**04-10-08: HYDRONICS MECH TECH GROUP REVISIONS: ADDED TOWER  
TECH AND EVAPCO. BOTH PRODUCTS ARE UNDER CONSIDERATION AND  
SHOULD ONLY BE USED IF APPROVED BY H&S MECH TECH TEAM. MINOR  
REVISIONS IN OTHER AREAS.**

**06-09-08 APPROVED FOR WEB.**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SCOPE OF WORK:**

- A. Furnish and install the cooling towers specified in this section, and as detailed and scheduled in the drawings.

**1.3 RELATED SECTIONS:**

**SPEC EDITOR: THIS PARAGRAPH CAN BE DELETED IF COOLING TOWER  
IS INCLUDED IN GENERAL CONTRACT.**

- A. Section 220513 - Motors

**1.4 QUALITY ASSURANCE:**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Cooling Tower shall be CTI certified.
- C. Handrails and ladders shall meet OSHA and MIOSHA requirements.

**1.5 COOLING TOWER WARRANTY:**

**SPEC EDITOR: AS IS FOR MARLEY QUADRAFLOW. MODIFY FOR OTHERS.**

- A. The mechanical equipment including the motor must be warranted by the manufacturer against any failure caused by defects in materials and workmanship for at least five years from date of tower shipment. The balance of the cooling tower shall be warranted by the manufacturer for at least one (1) year from start-up, not to exceed 18 months from equipment ship date.



1.6 THERMAL PERFORMANCE WARRANTY:

*SPEC EDITOR: RETAIN FOR ALL PROJECTS UNLESS TESTING IS INCLUDED AS PART OF THE PROJECT).*

- A. The Tower performance will not be verified, by independent tests, initially under this contract. Balancing will be limited to the extent described in section 230593. The owner, at his option, may hire an independent testing agency, during the performance guarantee period of five years, to test the cooling tower in accordance with applicable Cooling Technology Institute (CTI) standards and in the presence of a representative of the cooling tower manufacturer. If the performance does not meet specifications with no damage to any components of the tower, the tower manufacturer shall pay for the test done by the owner per CTI (Cooling Tower Institute) requirements and for the remedial actions required to meet the performance. Thermal performance must be warranted by the manufacturer for at least five (5) years from start-up.

*MOST TOWERS BELOW ARE SPECIFIED AS FM APPROVED. VERIFY THE NEED FOR FM APPROVAL FOR YOUR SPECIFIC PROJECT, AND EDIT THE BELOW ACCORDINGLY. DEPENDING ON TOWER TYPE, SOME MANUFACTURERS MAY NOT BE ABLE TO PROVIDE A FM APPROVED TOWER.*

PART 2 - PRODUCTS

2.1 GENERAL COOLING TOWER REQUIREMENTS

- A. Design structural system for the following live loading in addition to tower dead-loads and operating-loads:
  - 1. Wind Loading: 30 psf on exposed vertical surfaces.

*SPEC EDITOR: DELETE IF NOT WINTERIZED / SELECT APPLICABLE*

- B. Basin Heater: Basin heaters sized by manufacturer to maintain basin water at 40 deg.F (4.4 deg.C) at ambient temperature of -10 deg.F and wind velocity of 15 mph.

*SPEC EDITOR: ONLY ELECTRIC HEATER FOR MARLEY QUADRAFLO*

*SPEC EDITOR: CONSIDER TWO HEATER ELEMENTS IN LARGE COOLING TOWER CELLS IN SINGLE CELL APPLICATION.*

- 1. Steam injection nozzle for each cold water basin for direct injection of steam into basin. Nozzle shall be Penberthy Model NWH steam injection nozzle with line size discharge pipe and all associated fittings required for a complete installation. Nozzles, piping, etc. shall be field installed.

2. Electric basin heater: One 480v or 208v (as scheduled), 3 phase basin heater element per cell, shipped loose to prevent damage during shipment. 480v or 208v (as scheduled), 3 phase contactor, fixed lockable disconnect, circuit breaker, and control transformer in a NEMA 4, 3R if mounted outdoors, NEMA 1 if mounted indoors, electrical panel. Control system shall be wired to a terminal strip allowing Owners Building Management System to energize contactor coil from a remote set of contacts. Manufacturer's standard combination water level and temperature sensor wired to terminal strip.

C. Water Level Control:

1. Float operated water make-up valves, one per cell, unless detailed or scheduled otherwise on the contract drawings. Make-up valves shall be actuated by a 2 piece float/valve rod assembly, with one rod oriented approximately vertically and connected to the float, and the second rod oriented horizontally and connected to the valve. Valve on-off shall be adjustable by adjustment of the vertical rod length. Floats shall be welded copper or polystyrene filled plastic. All castings for the float valves, float rod and keys, etc. shall be bronze construction with a complete non corroding construction assembly.

*SPEC EDITOR: VSD IS ALWAYS REQUIRED.*

- D. Motor: Unless noted otherwise provide TEFC, inverter duty, 1800 rpm, located outside air stream. Refer to 220513 "Motors" for additional requirements

*SPEC EDITOR: VERIFY ACCESS REQUIREMENTS. HANDRAIL AND LADDER NOT AVAILABLE ON QUADRAFLO.*

*SPEC EDITOR: INDICATE IN DRAWINGS LADDER AND HANDRAIL GENERICALLY. HANDRAIL REQUIRED ON TOP OF TOWER FOR EVAPCO.*

- E. Handrails: Unless noted otherwise, provide galvanized steel or aluminum pipe rails of required height above tower. Include knee and toe rails of required diameter and heights, meeting all the OSHA and MIOSHA requirements.

- F. Ladders: Galvanized steel or aluminum ladder, to the access door and to top of cooling tower working surface, meeting OSHA and MIOSHA requirements. If access platforms are not provided then ladders shall extend beyond bottom of the cooling tower to access from roof, but shall not be supported from the roof.

1. Safety Cage: Include safety cage of galvanized steel or aluminum.
2. Provide ladder from roof to top of tower or highest service level.
3. Provide ladder from service platform to top of tower.

*SPEC EDITOR: CONSULT WITH PROJECT DESIGNER, COORDINATE AS TO WHETHER THIS PARAGRAPH SHOULD BE INCLUDED.*

- G. Maximum Permissible Sound Pressure Level: Use 0.0002 microbar as reference. Measure at 50' in several directions, uniformly covering 360 deg. Do not exceed maximum permissible dB level each of the following octave bands:

**SPEC EDITOR: CONTACT REPRESENTATIVE TO FILL IN THE BLANKS.**

63 Hz - ?? dB
125 Hz - ?? dB
250 Hz - ?? dB
500 Hz - ?? dB
1000 Hz - ?? dB
2000 Hz - ?? dB
4000 Hz - ?? dB
8000 Hz - ?? dB

- H. Vibration Control: Coordinate vibration support locations for cooling towers with steel support.

**SPEC EDITOR: CHOOSE TYPE OF COOLING TOWER.**

**2.2 INDUCED DRAFT CROSSFLOW COOLING TOWER:**

**SPEC EDITOR: BASED ON MARLEY NC OR BAC SERIES 3000**

- A. General: Factory fabricated cooling tower, induced draft crossflow type. Cooling tower shall be FM approved.
- B. Casings: 16 gauge G-235 galvanized steel minimum, with hot dipped galvanized steel screws and bolts.
- C. Collecting Basin and Sump: Welded stainless steel. Collecting basin and sump, including lift-out stainless wire strainer with openings smaller than nozzle orifices, and with connections for equalizer piping, drain, overflow and water make-up.
- D. Wetted-Surface Fill: Wave form vertical sheets of PVC having flame spread rating of 5 per ASTM E 84 - 77A.
- E. Drift Eliminators: Limit drift-loss to indicated maximum percentage of 0.005 of total water circulated, with PVC, having flame spread rating of 5 per ASTM E 84 formed integral with the fill.

**SPEC EDITOR: GALVANIZED STEEL IS BAC. INTEGRAL IS MARLEY.**

- F. Louvers: Designed and installed by manufacturer, and of sufficient thickness and rigidity to prevent visible sagging. Provide galvanized steel or PVC integral with fill.
- G. Water Distribution System: Stainless steel, open basin, gravity-flow type with plastic metering orifices; installed by manufacturer to ensure even distribution of water over wetted-surface-fill, unless otherwise indicated on drawings, provide self-draining internal PVC piping from bottom inlet connection to distribution system.
- H. Basin Covers: Galvanized steel or stainless steel sheet removable cover with handles of sufficient construction to permit walking upon, installed by manufacturer to prevent debris from entering basin and to inhibit algae growth by eliminating sunlight.

- I. Air Inlet Screens: Galvanized steel mesh, mounted in removable frames by manufacturer or inert PVC integral to fill.

*SPEC EDITOR: CAN BE OMITTED WITH TOWERS WITH BOTTOM INLET CONNECTIONS. DESIGNER TO INDICATE SEPARATE SHUT-OFF VALVES TO EACH CELL.*

- J. Flow Control Valves: Angle valves for balancing flow to each distribution basin or self-balancing distribution system.

- K. Fans and Drives: Aluminum propeller-fan. Gear-drive including speed reducer with extended oil line and dipstick.

*SPEC EDITOR: COORDINATE WITH ELEC. ENGINEER. SHOW FIELD WIRING TO NEMA 4 JUNCTION BOX WITH RESET BUTTON MOUNTED OUTSIDE OF TOWER. SHOW ON ELECTRICAL DRAWING, REFER TO STANDARD DETAIL.*

- L. Vibration Cutout Switch: Provide switch to de-energize fan motors if excessive vibration occurs due to fan imbalance. If vibration switch is located inside tower, provide remote reset feature wiring. Manufacturer: Metrix #5550.

- M. Fan Guard: Galvanized steel welded steel rod and wire guard

*FOR LARGE TOWERS WHERE THE FAN SPEED REDUCER IS NOT ACCESSIBLE FOR SERVICE FROM THE INTERNAL WALKWAY THAT IS SPECIFIED BELOW, DESIGNER SHOULD SPECIFY A SECONDARY PLATFORM WITH LADDER TO REACH THE SPEED REDUCER, WHEN AVAILABLE FROM THE MANUFACTURERS.*

- N. Access: Large access door at both ends of tower to eliminators and air plenum. Provide with internal walkways that extend the full length of the cooling tower basin, constructed of G-235 galvanized steel with hot dipped galvanized steel screws and bolts.

- O. Cooling tower manufacturer: Marley NC or BAC Series 3000.

### 2.3 INDUCED DRAFT COUNTERFLOW COOLING TOWER:

*SPEC EDITOR: BASED ON EVAPCO AT, UNDER CONSIDERATION ON A PROJECT TO PROJECT BASIS. TO BE APPROVED BY HYDRONICS MECH TECH TEAM.*

- A. General: Factory fabricated cooling tower, induced draft counter flow type. Cooling tower shall be FM approved.

- B. Casings: 16 gauge G-235 galvanized steel minimum, with steel screws.

- C. Collecting Basin and Sump: Welded 304 stainless steel. Collecting basin and sump, including lift-out stainless wire strainer with openings smaller than nozzle orifices and with connections for equalizer piping, drain, overflow and water make-up, as required for specified application.

- D. Wetted-Surface Fill: Wave form vertical sheets of PVC having flame spread rating of 5 per ASTM E 84 - 77a .

- E. Drift Eliminators: Limit drift-loss to the indicated maximum percentage of 0.001 of total water circulated, with PVC, having flame spread rating of 5 per ASTM E 84-81a formed integral with the fill.
- F. Louvers: Designed and installed by manufacturer, and of sufficient thickness and rigidity to prevent visible sagging. Provide drift eliminators for cooling tower to be PVC and mounted horizontally above the water distribution system.
- G. Water Distribution System: Cooling tower to be equipped with a non-corrosive water distribution system consisting of schedule 40 polyvinyl chloride (PVC) header and spray branches, nozzles are to be clog resistant and thread into the PVC header pipe.
- H. Air Inlet Screens: Cooling tower shall be equipped with PVC inlet louvers mounted in removable frames by manufacturer.
- I. Fans and Drives: Aluminum propeller-fan. Gear-drive including speed reducer with extended oil line and dipstick.

**SPEC EDITOR: COORDINATE WITH ELEC. ENGINEER. SHOW FIELD WIRING TO NEMA 4 JUNCTION BOX WITH RESET BUTTON MOUNTED OUTSIDE OF TOWER. SHOW ON ELEC. DRAWING.**

- J. Vibration Cutout Switch: Provide switch to de-energize fan motors if excessive vibration occurs due to fan imbalance. If vibration switch is located inside tower, provide remote reset feature wiring. Manufacturer: Metrix #5550.
- K. Fan Guard: Galvanized steel welded steel rod and wire guard
- L. Access: Cooling tower shall be equipped with fan plenum access. Provide removable access port at end of headers to facilitate cleaning of distribution piping.
- M. Side mounted Working Platform, Handrail & Ladder with Davit: Provide working platform for access to motor and fan plenum with ladder.
- N. Inlet & Outlet connections: Grooved to accept a mechanical coupling device.

**SPEC EDITOR: BOTTOM INLET AVAILABLE IN SPECIFIC TONNAGES. FLANGED CONNECTIONS IS AN OPTION AT ADDITIONAL COST.**

- O. Cooling Tower Manufacturer: Evapco AT series.

#### **2.4 INDUCED DRAFT COUNTERFLOW MODULAR COOLING TOWER**

**SPEC EDITOR: BASED ON TOWER TECH TTXE SERIES MODULAR; UNDER CONSIDERATION ON A PROJECT BY PROJECT BASIS. TO BE APPROVED BY HYDRONICS MECH TECH GROUP**

- A. General: Furnish and install as shown on the plans, a Tower Tech factory-assembled, forced draft, counterflow, modular cooling tower, Model TTXE \_\_\_\_\_. The tower's principal construction shall be of pultruded Fiberglass Reinforced Polyester (FRP) and must have a flame spread rating less than 25 or a flammability coefficient of 94-V0. The module must be capable of operating independently or in combination with future modules.

- B. Tower shell and substructure: (legs) shall be designed to withstand a wind load equivalent to 80 MPH and be able to resist seismic forces classified under Zones 1 and 2.
- C. Casing: The cold water basin and the tower casing shall be constructed of pultruded Fiberglass Reinforced Polyester (FRP) with UV inhibitors. It shall have a minimum thickness of ¼" and a minimum density of 0.07 lb/in cubed. Specially placed reinforcement and a UV veil layer will ensure the structural strength and longevity. Wall panels shall be covered by a five (5) year warranty, excluding cosmetic or superficial damage/wear.
- D. Water Distribution System: Water shall enter the tower through a single inlet comprised of an enclosed, low pressure, non-corrosive Polyvinyl Chloride (PVC) Schedule 40 piping system. Water will be distributed further using Schedule 40 PVC lateral(s). Water shall be uniformly sprayed over the fill media by evenly spaced and sized rotary spray nozzles that are capable of automatically adjusting the size of their exit orifices to accommodate varying water flows. The nozzles shall have a four (4) inch orifice for clog free operation, produce a square pattern, and shall be located no more than three inches above the fill media. The nozzles must operate between a minimum ½ pound of pressure and a maximum 1½ pounds of pressure. The nozzles shall be made of High Density Polyethylene (HDPE) and/or Acrylonitrile Butadiene Styrene copolymer (ABS). Water distribution system shall be covered by a one (1) year warranty.
- E. Perimeter Basin: Tower shell or casing shall have an integral perimeter basin. Its elevated location shall reduce operational pump head requirements. Its high velocity water flow during operation shall prevent accumulation of sediment. Perimeter basin shall be equipped with one inspection port at each corner.
- F. Sump: Tower shall be equipped with a terminally mounted (end wall) outlet sump with a flanged discharge connection for simplified piping. Sump casing shall be manufactured of rotationally molded Polypropylene (PP). Standard equipment shall include a mechanical float valve, flanged overflow/equalization connection, and a corrosion-free, easily removable sump screen. Sump shall be covered by a one (1) year warranty.
- G. Fill & Drift Eliminators: Fill shall be Polyvinyl Chloride (PVC) of cross-fluted design, 10 mil (after forming), impervious to decay, fungus and biological attack. Fill sheets shall be self-spacing, supported on maximum spans of 12". Each fill sheet shall have a microstructure to improve heat transfer. Fill sheets shall be bonded together to give a cross-corrugated pattern by application of glue only to dedicated glue joints. Fill packs made from random application of glue shall not be acceptable. Fill packs or blocks shall be placed in the tower so as to provide the tightest fit possible without damage to the fill. Drift eliminators shall be minimum three-pass Polyvinyl Chloride (PVC) material of cellular design impervious to decay, fungus and biological attack. Drift losses shall not exceed 0.005% of the design circulating flow rate.

- H. Water Collection System: The tower shall utilize a water collection system positioned beneath the fill media and above the air inlet. The water collection system shall collect cold water as it falls from the fill media and channel the cooled water into the tower's elevated perimeter basin permitting the mechanical equipment to be mounted in the cool dry entering air stream beneath the tower. The water collectors shall be made of extruded flame retardant Acrylonitrile Butadiene Styrene copolymer (ABS) material and shall contain an integral damper system that opens mechanically with airflow. The damper system will prevent entry of airborne debris when the fan below it is off. The water collection system shall be covered by a one (1) year warranty.
- I. Motor: The tower shall contain \_\_\_\_ motors at \_\_\_ horsepower per motor for a total installed horsepower of \_\_\_\_\_. The motors shall be Totally Enclosed Air Over (TEAO) with a service factor of 1.15 and must be suitable for 230/460-Volt, 3-phase, 60-Hz service. Motors shall operate at 860-900 RPM and be single-speed, single winding. Maximum brake horsepower shall not exceed the nameplate horsepower at design operating conditions. The motor(s) shall be mounted to a 304 stainless steel sub-structure using 304 stainless steel bolts.
- J. Fans: Fans shall be of an axial, airfoil design positioned within an aerodynamically streamlined fiberglass shroud and installed with a minimum of tip clearance for maximum efficiency. A fan shall have four (4), eight (8), or six (6) blades when powered by a 3, 5, or 7.5 horsepower motor, respectively. Fan blades shall be manufactured of Fiberglass-Reinforced Polypropylene and be pitch-adjustable. Fan hubs shall be manufactured of high strength, low weight aluminum alloy to minimize stress and wear on motor bearings. The cooling tower shall have \_\_\_ direct-drive fans per cell. Both the fan assembly and motor shall be installed outside the tower's hot moist exiting air stream. Towers utilizing gear reducers or belt driven units will not be accepted. A corrosion resistant mesh fan guard to prevent entry of airborne objects into the fan is required.
- K. Cooling Tower Manufacturer: Tower Tech TTXE Series.

**2.5 FIBERGLASS CROSSFLOW COOLING TOWER:**

*SPEC EDITOR: BASED MARLEY QUADRAFLOW.*

*SPEC EDITOR: FIBERGLASS TOWER NOT FM APPROVED. COORDINATE WITH PROJECT FM REQUIREMENTS.*

- A. General: Induced draft cooling tower constructed entirely from fiberglass reinforced polyester with stainless steel fasteners except where specified below.
- B. Casings: Fiberglass Reinforced Polyester (FRP), fabricated and installed by manufacturer to make tower watertight.

*SPEC EDITOR: DESIGNER NEEDS TO PROVIDE SUFFICIENT HEIGHT FOR MAINTENANCE PERSONNEL TO ACCESS HATCH IN CENTER OF TOWER. PROVIDE SUFFICIENT SPACE AROUND ENTIRE PERIMETER OF TOWER TO*

**ALLOW ACCESS TO BASIN COVERS VIA AN EXTERNAL PERIMETER PLATFORM WITH HANDRAILS OR WITH A PORTABLE LADDER.**

- C. Collecting Basin and Sump: FRP. Provide integral type collecting basin and sump with lift-out strainer with openings smaller than nozzle orifices, and with connections for equalizer piping in multiple cell installation, drain, overflow and water make-up. See plans for requirement on make-up valve and backflow preventer.
- D. Wetted-Surface Fill: Wave form vertical sheets of PVC having flame spread rating of 5 per ASTM E 84 - 81A.
- E. Drift Eliminators: Limit drift-loss to the indicated maximum percentage of 0.005 of total water circulated, with PVC plastic, having flame spread rating of 5 per ASTM E 84.
- F. Louvers: Designed and installed by manufacturer, and of sufficient thickness and rigidity to prevent visible sagging: PVC, integral with fill.
- G. Water Distribution System: FRP basin with polypropylene nozzles shall provide full coverage of the fill by gravity flow.
- H. Basin Covers: Provide removable cover with handles, installed by manufacturer to prevent debris from entering basin and to inhibit algae growth by eliminating sunlight. Made of FRP.
- I. Air Inlet Screens: Stainless steel mesh, mounted in removable frames by manufacturer.
- J. Fans and Drives: Aluminum propeller-fan of adjustable-pitch type. Provide gear-drive including speed reducer with extended oil line and dipstick.

**SPEC EDITOR: COORDINATE WITH ELEC. ENGINEER. SHOW FIELD WIRING TO NEMA 4 JUNCTION BOX WITH RESET BUTTON MOUNTED OUTSIDE OF TOWER. SHOW ON ELEC. DRAWING.**

- K. Vibration Cutout Switch: Provide switch to de-energize fan motors if excessive vibration occurs due to fan imbalance. Vibration switch shall be Metrix model #550. If vibration switch is located inside tower, provide remote reset feature with required wiring.
- L. Fan Guard: Stainless steel welded steel rod and wire guard
- M. Cooling tower manufacturer: Marley Quadraflow

**2.6 FORCED DRAFT COOLING TOWERS:**

**SPEC EDITOR: BASED ON BAC SERIES V AND MARLEY**

**SPEC EDITOR: PROVIDE ADEQUATE SPACE FOR FAN SHAFT REMOVAL.**

- A. General: Forced draft cooling tower with vertical discharge and side intake. Cooling tower shall be FM approved.
- B. Casings: Galvanized steel fabricated and installed by manufacturer to make tower watertight.
- C. Fan/Pan Section: The combination Pan/Fan section shall be constructed with galvanized steel. The fans and motors shall be located in the dry air stream.



- D. Surface Section: Removable from the Pan/Fan section to facilitate rigging. Provide serpentine PVC wet deck surface with individually supported fill sheets installed no closer than ¾" to one another, and galvanized casing steel panels.
- E. Eliminators: Eliminators shall be steel galvanized and shall limit drift losses to 0.002% of total water circulated.
- F. Water Distribution System: One of the following materials designed and installed by manufacturer to ensure even distribution of water over wetted-surface-fill.
  - 1. Schedule 40 PVC pipe header and removable schedule 40 PVC pipe branches.
  - 2. Nozzles: Provide removable plastic or brass.
  - 3. Pressure Drop: Maximum pressure drop of 5 psi.
- G. Air Inlet Screens: Galvanized steel mesh , mounted in removable frames by manufacturer:
- H. Fans and Drives: Provide forward curved centrifugal fans with galvanized steel blades and V-belt drive with sheave sized for rated air flow.
- I. Fan Bearings: Self-aligning ball bearings; include external extended grease lines, and fittings. Installed by manufacturer.
- J. Water Distribution System: Water shall enter the tower through a single inlet comprised of an enclosed, low pressure, non-corrosive Polyvinyl Chloride (PVC) Schedule 40 piping system. Water will be distributed further using Schedule 40 PVC lateral(s). Water shall be uniformly sprayed over the fill media by evenly spaced and sized rotary spray nozzles that are capable of automatically adjusting the size of their exit orifices to accommodate varying water flows. The nozzles shall have a four (4) inch orifice for clog free operation, produce a square pattern, and shall be located no more than three inches above the fill media. The nozzles must operate between a minimum ½ pound of pressure and a maximum 1½ pounds of pressure. The nozzles shall be made of High Density Polyethylene (HDPE) and/or Acrylonitrile Butadiene Styrene copolymer (ABS). Water distribution system shall be covered by a one (1) year warranty.
- K. Cooling tower manufacturers: Marley, Baltimore Air Coil, Evapco.

**PART 3 - EXECUTION**

**3.1 STORAGE:**

- A. Store tower and materials off ground until unit is placed. Follow manufacturer's requirements for support.
- B. Perform all maintenance as required by manufacturer during storage until unit is turned over to owner Provide documentation on date and type of maintenance preformed.

### 3.2 INSTALLATION:

- A. Any and all items shipped loose with the tower, such as rails, float valves fan shroud, walkways, ladder, motor, motor mount and any item required for proper operation of tower, shall be assembled and installed per manufacturer's requirements.
- B. Access: Provide access and service space around and over cooling towers as indicated, but in no case less than that recommended by manufacturer.
- C. Support: Install floor-mounted units on 4" high reinforced concrete pad, 4" larger on each side than cooling tower base. Cast anchor bolt inserts into pad.

*SPEC EDITOR: STEEL SUPPORT PAINTING BY ARCH. TRADES.*

- D. Support: Install roof-mounted units on structural steel mechanical equipment supports as shown in the drawings. Anchor cooling tower to supports with removable fasteners. Verify support configuration against tower shop drawing prior to tower delivery.

*SPEC EDITOR: DO NOT PLACE TOWER DIRECTLY ON VIBRATION ISOLATORS. CONFIRM WITH MANUFACTURER REQUIREMENTS FOR SECONDARY STEEL.*

- E. Placement: Mount unit on vibration isolators. Install gaskets or sealants between cooling tower cells. Level units to tolerance of 1/8" in 10'-0", in both directions.
- F. Condenser Water Piping: Provide flanged or union connections to cooling tower, with flexible pipe connections if tower is mounted on vibration isolators. Pitch lines so water will drain into sump. Connect inlets to cooling tower with shutoff valve, and balancing valve (if 2 or more inlets). Connect outlets with shutoff valves.

*SPEC EDITOR: MAKE SURE THIS IS DETAILED ON DRAWING.*

- G. Make-up and Water Piping: Provide flanged or union connections to cooling tower, with flexible pipe connections if tower is mounted on vibration isolators. Pitch lines so water will drain into sump.(Engineer to verify need for backflow preventer.)
- H. Drain Piping: Connect drain and overflow to cooling tower as indicated, full size of connection on cooling tower.
- I. Electrical Wiring: Install electrical devices furnished by manufacturer but shipped loose. Furnish copy of manufacturer's wiring diagram submittal to Electrical Installer.
- J. Final Alignment: Factory trained technician shall verify and align if necessary the drive system prior to start-up, within 0.004".

### 3.3 ADJUSTING AND CLEANING:

- A. Start-up: Check, test and startup by manufacturer's technical representative, including final adjustments to blades and drives. Comply with manufacturer's instructions for filling and start-up of operation, but not less than the following:

1. Verify lubrication of rotating parts; lubricate as needed.
2. Verify fan rotation direction.
3. Verify that motor amperage is in accordance with manufacturer's data.
4. Balance water flow to each tower and to each inlet for multiple inlet towers.
5. Adjust water level control for proper operating level.
6. Balance equalizer lines between multiple towers (if any).

B. Commissioning:

1. Manufacturer's representative shall attend pre-field assembly meeting to verify, in writing, that all tower parts have been shipped without damage and to instruct installing contractor on proper assembly.
2. Manufacturer's representative shall attend initial tower startup to verify, in writing, that the tower is properly assembled and fastened, the flow to the hot basins is properly balanced, the float valve operates properly, the fans operate properly through the entire speed range and the fan motors are drawing the proper amperage and verify operation & setting of vibration switch.

**SPEC EDITOR: ADD FOR BASIN ELECTRICAL HEATER**

3. Manufacturer representative shall verify in writing that each heater element draws the proper amperage and shuts off on low water level

**3.4 CLOSEOUT PROCEDURES:**

- A. Provide services of manufacturer's technical representative for one 8-hour day to instruct Owner's personnel in operation and maintenance of factory-fabricated cooling towers.
  1. Schedule training with Owner, provide at least 7-day notice to Contractor and Engineer of training date.

**END OF SECTION 236500**

BuildingName  
The Description of the Project  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
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**SPECIFICATION DIVISION 23**

NUMBER SECTION DESCRIPTION

**DIVISION 23**

SECTION 237213 - Rotary Air-to-Air Energy Recovery Wheels

**END OF CONTENTS TABLE**

*AUGUST 2105: UPDATE TO IMPROVE CROSS WHEEL LEAKAGE REQUIREMENTS, ADD ROTATION DETECTION DEVICE, IMPROVE BEARING REQUIREMENTS, MODIFY DUAL BELT REQUIREMENT TO ALLOW SPARE BELTS ILO DUAL BELTS, PROVIDE AHRI CERTIFICATION DOCUMENTS, ADD FACTORY TESTING REQUIREMENT, ADVISE DO NOT USE WHEELS IN HAZARDOUS EXHAUST, ADD SOURCE QUALITY CONTROL SECTION, AND MISC. MINOR IMPROVEMENTS, ALL AS A RESULT OF FIELD EXPERIENCE. D. KARLE FOR HVAC MTT.*

*MAY 2016: REVISED TO ADD INNERGYTECH AND DROP DRI DUE TO DRI NOT BEING ABLE TO COMPLY WITH THE SPECIFICATION. ADDITIONAL MINOR REVISIONS. D. APPEL FOR HVAC MTT. NEVER ISSUED AS MASTER.*

*DECEMBER 2016: UPDATED TO DROP MOTORS AS A RELATED SECTION TO ALLOW WHEEL MFR.S TO SUPPLY SPECIALTY MOTORS THAT ALLOW SLOW ROTATION OF THE ENERGY WHEEL WHEN DRIVEN BY VFD. ALSO TO POST THE APPEL MAY 2016 CHANGES THAT HAD NEVER BEEN ISSUED AS A MASTER SPEC. D. KARLE FOR HVAC MTT.*

**DIVISION 23**

**SECTION 237213 - ROTARY AIR-TO-AIR ENERGY RECOVERY WHEELS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including Standard General Conditions, Supplemental General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*IN 1 AND 2 BELOW, SELECT PROPER SPEC SECTION NUMBER BY PROJECT. DELETE SUSTAINABLE DESIGN / LEED IF NOT APPLICABLE TO PROJECT.*

- B. Related Sections:

1. Section 018113: Sustainable Design Requirements.

2. Section 019100/019110: Facilities Commissioning
3. Section 220500: Common Work Results for Mechanical
4. Section 220514: Variable Frequency Drives
5. Section 237323: Custom Air Handling Units
6. Section 237324: Semi Custom Air Handling Units
7. Section 230900: Mechanical Systems Controls
8. Section 230593: Testing, Adjusting and Balancing
9. Division 26: Electrical

## 1.2 SUMMARY

- A. Products specified in this section include the following:
1. Desiccant coated rotary air-to-air heat exchangers for the recovery of sensible and latent energy.
  2. Rotary air-to-air heat exchangers for the recovery of sensible energy.

## 1.3 SUBMITTALS

- A. Product Data: For each energy recovery wheel indicated, provide the following:
1. Complete performance data including all data required by AHRI 1060 at both Standard and Application conditions and data validating all specified and scheduled performance requirements.
  2. AHRI certification sheets for the selected unit at 100% cooling and heating conditions demonstrating that desiccant loading delivers equal sensible and latent heat transfer from the rotor assembly.
  3. Motor ratings, manufacturer, electrical characteristics, and motor accessories.
  4. Belt, gear reducer, coupling, and tensioner data.
  5. Identify the minimum and maximum rotor speed and the design frequency of the variable frequency drive associated with each speed.
  6. Rotation detection device
  7. Certified bearing calculations demonstrating that air handler quality minimum L-10 200,000 hour rotor bearings will be provided.
  8. Materials, gages and anti-corrosion finish data.
- B. Shop Drawings:
1. Project specific drawings with dimensions of each wheel assembly.

**ASHRAE 84 DATA WILL PROVIDE DATA CLOSE TO OR AT PROJECT DESIGN CONDITIONS V. EXTRAPOLATED DATA BASED UPON AHRI CERTIFICATION AND THEREFORE IT IS IMPORTANT TO REQUIRE ASHRAE 84 DATA TO ASSURE WHEEL PERFORMANCE.**

- C. Submit AHRI Certification sheet for each specific wheel model proposed. Also submit independent testing in accordance with the full ASHRAE Standard 84 requirements showing, as required, recovery efficiencies at 400 to 1000 ft/min in 100 cfm increments and for flow ratios from 1.0 to 0.5 in 0.1 ratio increments.

**CROSS CONTAMINATION DATA IS REQUIRED IF THE WHEEL IS TO BE USED FOR A LABORATORY. IF NOT USED IN A LAB APPLICATION, DELETE THE BELOW PARAGRAPH.**

- D. Submit cross-contamination certification reports from a credible testing agency.
- E. Submit antimicrobial agent performance certification report (when a antimicrobial coating is specified) from a credible testing agency, verifying that antimicrobial coating will be effective in this application.
- F. Installation, operation, and maintenance manuals.

**1.4 MAINTENANCE MATERIAL SUBMITTALS**

- A. Spare parts to be provided:
  - 1. One spare rotor belt.

**1.5 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. AHRI 1060 - Performance Rating for Air-to-Air Exchangers for Energy Recovery Ventilation Equipment
  - 2. ASHRAE Standard 111 Measurement, Testing, Adjusting and Balancing of Building Heating, Ventilation and Air-Conditioning Systems
  - 3. ASHRAE 62.1 - Ventilation for Acceptable Indoor Air Quality
  - 4. ASHRAE 84 - Method of Testing Air-to-Air Heat/Energy Exchangers
  - 5. NFPA 90A - Standard for the Installation of Air Conditioning and Ventilating Systems
  - 6. ASTM E84 - Standard Test Method of Surface Burning Characteristics of Building Materials
  - 7. UL 1812 - Standard for Ducted Heat Recovery Ventilators
  - 8. NFPA 70 - National Electric Code.
  - 9. AFBMA 9 - Load Ratings and Fatigue Life for Ball Bearings.
  - 10. NEMA MG-1 - National Electrical Manufacturers Association Motor Standards.
  - 11. SMACNA - HVAC Duct Construction Standards- Metal and Flexible
  - 12. AABC - National Standards for Field Measurement and Instrumentation - Total System Balance", Current Volume and Supplements
  - 13. NEBB - Procedural Standards for Testing, Adjusting and Balancing of Environmental Systems

**1.6 DELIVERY, STORAGE AND HANDLING**

- A. Ship all components in weather-proof wrap for storage outdoors. Protect wheels, housings, control panels, and any other sensitive components with heavy plastic or other durable means to ensure cleanliness and prevent damage during shipping and storage. Maintain protection during installation.

**1.7 WARRANTY**

- A. Provide a complete warranty for **parts and labor** for a minimum of **ten** years from the date of Substantial Completion. Exception: Belts shall be warranted 1 year.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:
  1. Semco LLC
  2. Innergytech Inc

**2.2 ENTHALPY ENERGY RECOVERY WHEELS**

- A. General

**ROTARY AIR-TO-AIR HEAT EXCHANGERS SHOULD NOT BE USED IN HAZARDOUS EXHAUST SYSTEMS.**

**THIS SPECIFICATION IS WRITTEN ASSUMING THE ENERGY RECOVERY WHEEL WILL BE INSTALLED IN AN AIR HANDLER/ENERGY RECOVERY UNIT, AND THEREFORE ACCESS DOORS WILL BE PROVIDED ON ALL FOUR SIDES OF THE WHEEL PER THE SPECIFICATION FOR THAT EQUIPMENT. IF THE WHEEL IS TO BE INSTALLED IN DUCTWORK, THE DESIGNER MUST DESIGNATE ACCESS DOORS OR PANELS UPSTREAM AND DOWNSTREAM OF BOTH SIDES OF THE WHEEL TO PERMIT ACCESS.**

**FAN LOCATIONS SHOULD BE CAREFULLY SELECTED TO CREATE A POSITIVE PRESSURE DIFFERENTIAL AT THE WHEEL (HIGHER STATIC ON THE SUPPLY VS RETURN SIDE).**

1. The recovery wheel assembly shall be furnished in an air handler casing. Recovery wheel casing construction and performance shall match that of the associated air handler/energy recovery unit of which the recovery wheel is a component.
  2. Recovery wheel manufacturer shall provide a complete sequence of operation to allow the Owner's Direct Digital Control System to provide proper recovery wheel control. The sequence shall include how motors speed is to be adjusted to optimize heat recovery, the minimum and maximum motor frequency/speed, summer/winter change-over, economizer mode, and defrost control.
- B. Performance
    1. The recovery wheel shall bear the AHRI Certification Seal and be UL 1812 listed.

2. The recovery wheel shall meet NFPA 90A requirements for flame spread and smoke generation when tested per ASTM E84.
3. The manufacturer shall guarantee that the performance requirements stated below and scheduled on the project drawings will be met by the recovery wheel as installed at the project site, when tested per ASHRAE Standard 84 and AHRI STANDARD 1060. The manufacturer similarly guarantees all Application Ratings submitted for review. The Owner reserves the right to field verify that the performance requirements and Application Ratings were met by testing in accordance with ASHRAE Standard 84/AHRI STANDARD 1060, utilizing an independent testing agency. The Owner may also field verify seal leakage and purge volume at the actual wheel pressure differentials by measurement and calculation, utilizing NEBB or AABC air flow measurement procedures. The Owner has exclusive right to select the testing agency. Recovery wheels found deficient of any performance requirement shall be corrected and retested by the manufacturer (utilizing the testing agency that performed the original tests) without additional cost to the Owner until all the requirements are achieved.
4. The Exhaust Air Transfer Ratio (EATR) shall be less than 1 percent at the scheduled air flow and pressure conditions. The purge volume required to achieve this EATR shall not exceed the purge volume indicated by the scheduled air flows.

*THE BELOW PARAGRAPH REQUIRES THAT LESS THAN 10% LEAKAGE OCCUR FROM THE EXHAUST TO THE SUPPLY SIDE OF THE RECOVERY WHEEL WITH THE PURGE SET TO ZERO. ASHRAE 62.1-2010 PERMITS UP TO 10% LEAKAGE OF AIR THAT IT DEFINES AS CLASS 2, FOR EXAMPLE TOILET EXHAUST. THIS ALLOWS THE RECOVERY WHEEL TO BE USED IN CLASS 2 AIR WITHOUT THE NEED FOR PURGE AIR, WHICH WASTES ENERGY AND REQUIRES THAT APPLICABLE AIR HANDLING UNIT FANS BE OVERSIZED TO ACCOMMODATE THE PURGE. HOWEVER, THE DESIGNER NEEDS TO WEIGH ANY DISADVANTAGES THAT MAY OCCUR IF THE PURGE SECTOR IS SET TO ZERO. FOR LOW RISK APPLICATIONS INVOLVING CLASS 2 AIR, DESIGNERS SHOULD STRONGLY CONSIDER SPECIFYING THAT THE PURGE BE SET TO ZERO. FOR HIGH RISK APPLICATIONS SUCH AS HOSPITAL AND LABORATORY GENERAL EXHAUST A PURGE ANGLE SHOULD BE SET. ALSO NOTE THAT THE WORDING BELOW "RECIRCULATION FROM LEAKAGE, CARRYOVER, OR TRANSFER FROM THE EXHAUST SIDE SHALL NOT EXCEED 10.0 PERCENT OF THE OUTDOOR INTAKE FLOW" IS TAKEN FROM ASHRAE 62.1 AND SHOULD NOT BE MODIFIED INDISCRIMINATELY.*

5. With the adjustable purge sector set to zero degrees (zero purge), recirculation from leakage, carryover, or transfer from the exhaust side shall not exceed 10.0 percent of the outdoor intake flow at a differential pressure between the supply and exhaust/return air streams at the recovery wheel location of up to 12 inches water column.

C. Rotor Media:

*FOR CORROSIVE SERVICE A MORE ROBUST COATING THAN MFR.'S STANDARD ANTI-CORROSION COATING MAY BE APPROPRIATE. CONTACT MFR. FOR OPTIONS.*



1. The heat transfer substrate shall be constructed of aluminum formed into a honeycomb media structure. Non-metallic substrates made from paper, plastic, synthetic or glass fiber media are not acceptable.
2. The faces of the substrate surfaces shall have an anti-corrosion coating.
3. The faces of the recovery wheel shall be sealed with a two part acid resistant coating that limits surface oxidation.
4. Dry particles up to 800 microns shall pass freely through the media.
5. The media shall be cleanable with hot water and mild detergent, without degrading the sensible or latent recovery capabilities of the energy recovery wheel system.
6. Desiccant coating:
  - a. All substrate surfaces shall be coated with a non-migrating solid absorbent desiccant layer prior to being formed into the honeycomb.
  - b. The desiccant coating shall be applied to both surfaces of the aluminum substrate.
  - c. The desiccant shall be an inorganic 3Å molecular sieve type certified by the manufacturer to have an internal pore diameter distribution which limits adsorption to materials not larger than the critical diameter of a water molecule (2.8 Å).

**DO NOT DELETE EQUAL SENSIBLE AND LATENT PARAGRAPH BELOW. EQUAL SENSIBLE AND LATENT HEAT TRANSFER CAPABILITY ALLOWS THE WHEEL TO OPERATE AT MUCH LOWER TEMPERATURES WITHOUT FROSTING, INCREASING HEAT RECOVERY SAVINGS SIGNIFICANTLY.**

- d. AHRI certification sheets for the selected unit at the 100% cooling and heating conditions shall demonstrate that desiccant loading delivers equal sensible and latent heat transfer from the rotor assembly.
- e. An independent test from a credible test laboratory shall document that the desiccant material utilized does not transfer pollutants typically encountered in the indoor air environment.

**THE BELOW SAMPLE LANGUAGE (IN HIDDEN TEXT) FOR AN ANTIMICROBIAL AGENT MAY BE APPROPRIATE FOR HOSPITAL AND OTHER CRITICAL APPLICATIONS. IF REQUIRED, VERIFY WITH WHEEL MFR.S EXACTLY WHAT CAN BE SUPPLIED, THEN REVISE THE BELOW AFTER UN-HIDING THE TEXT.**

- f. The media shall be treated with an antimicrobial agent, tested and certified by an independent testing agency for effective antimicrobial action and bacteria-static properties in an energy recovery wheel (or functionally equivalent) application. .

D. Rotor Assembly

**FOR CORROSIVE SERVICE A MORE ROBUST COATING THAN MFR.'S STANDARD ANTI-CORROSION COATING MAY BE APPROPRIATE. CONTACT MFR. FOR OPTIONS.**

1. Rotor media shall be supported in a spoked rotor-wheel system constructed of an extruded aluminum ring and extruded aluminum spokes and welded or bolted construction. All rotor assembly surfaces shall be coated with an anti-corrosion coating except aluminum and stainless steel components.
2. The rotor media shall be provided in segments to allow for field erection or replacement of one section of media at a time by removal from the rotor face. Provide as many segments as necessary to allow the media segment to be removed through the air handler/energy recovery unit rotor section access door. Media segments shall be compressed in place independent of other segments and shall not be secured with adhesives or silicone.
3. The rotor shall be supported by grease lubricated or lubricated for life air handler quality tapered roller bearings in pillow block housings. The bearings shall be selected to provide a minimum L-10 life of 200,000 hours at maximum operating speed and horsepower. Bearing calculations shall be provided. It shall be possible to replace the bearings without removing the rotor or rotor shaft. Shaft journals shall be machined to proper tolerance as specified by the bearing manufacturer. The Shaft shall be machined to provide a shoulder against the bearings to eliminate any lateral movement of the rotor due to axial bearing loads. When provided, grease fittings shall be easily accessible.
4. The rotor structural support framework shall be galvanized or epoxy painted tubular steel, welded construction, and suitably braced for rigging and operation to assure all performance requirements are achieved.
5. The deflection of the entire rotor assembly, as measured at the outer radius, shall not exceed 1/32" at the scheduled maximum rotor air pressure drop and at the maximum pressure difference between the exhaust/return and the supply side of the recovery unit.
6. Provide a field adjustable purge sector, factory set. Mark the factory set purge sector position.
7. Rotor seals shall be non-contact multi-pass labyrinth type, secured and field adjustable via an aluminum retainer or stainless steel clips, adjustable by means of slots and bolts, and factory set to the rotor manufacturer's specified gap required to achieve the specified leakage values. When subjected to a pressure difference up to 12 in. w.c., the seal system shall be undamaged and shall achieve the specified leakage rates and all other performance requirements when the pressure difference is restored to the design operating range.

E. Rotor Drive System

1. Provide motor, speed reducer, and V-belt riding in a groove in the rotor rim to eliminate side-to-side movements and slippage. Provide a spare belt.
2. Provide speed reducers shall be grease lubricated and easily removable from motor.

**RE. BELOW PARAGRAPH: A RECOVERY WHEEL THAT CAN'T BE SLOWED ENOUGH RESULTS IN LESS ENERGY SAVINGS BECAUSE IT MUST BE TURNED OFF EARLIER DURING MILD OUTSIDE AIR CONDITIONS TO AVOID OVER-RECOVERY AND OVER-SHOOT OF THE AIR TEMPERATURE SET POINT. THE**

*DESIGNER SHOULD ESTABLISH PROJECT SPECIFIC MINIMUM AND MAXIMUM ROTOR SPEEDS WITH THE WHEEL MFR. AND SCHEDULE BOTH ON THE DRAWINGS. ASSURE THE MINIMUM ROTOR SPEED IS LOW ENOUGH TO ALLOW CONTINUED RECOVERY UNDER FROST AVOIDANCE AND MILD CONDITIONS. A MODULATING DAMPER IN A BYPASS AROUND THE WHEEL ON THE EXHAUST SIDE MAY BE A BETTER SOLUTION THAN TRYING TO OPERATE THE ROTOR AT VERY LOW SPEED.*

3. The motor/speed reducer/belt-drive system shall provide smooth control of the rotor speed throughout the minimum and maximum rotor speed range scheduled. The gear reducer motor speed in all cases shall be adjustable between a range of not less than 5-60 hertz without motor or speed reducer damage, when operated with a variable frequency drive that complies with Related Section 220514.
4. Locate the motor and gear reducer in the supply air stream in an easily accessible location.
5. Provide a rotor rotation detection device compatible with the Owner's Building Automation System (BAS) that provides a dry electrical contact that automatically closes when the rotor rotates and automatically opens when the rotor stops. Provide conduit routed from the detection device to the exterior of the air handler to allow connection to Owner's BAS.

### **2.3 SENSIBLE ENERGY RECOVERY WHEELS**

- A. Provide sensible energy recovery wheels matching all the requirements specified for Enthalpy Energy Recovery wheels with the exception that desiccant coating shall not be provided.

### **2.4 SOURCE QUALITY CONTROL**

- A. Recovery wheels shall be assembled with the respective air handling equipment and factory tested prior to shipping to validate the performance requirements indicated below. Provide all temporary equipment required to perform testing. Correct deficiencies at the factory prior to shipping.
- B. Testing shall comply with ASHRAE Standard 111. Submit proposed test procedure to the University representative for approval, detailing methods, equipment, and techniques to be employed for each specific test. Equipment will not be considered approved until written approval of testing procedures is attained. Testing must also be in accordance with Quality Assurance Standards section.
- C. Tests shall meet the required acceptance criterion without the use of temporary seals.
- D. At the conclusion of factory testing, a formal written report of results shall be submitted to the University Representative for approval.
- E. Factory test the following:
  1. Verify that supply, return, and exhaust airflow rates are within the range of 100 percent to 110 percent of the scheduled CFM requirements when operating at scheduled design total static pressure and fan brake horsepower.

2. Verify that leakage (at the design pressure differentials) between the supply and return/exhaust is less than scheduled. Rotors shall be rotated at maximum speed when taking air flow measurements to determine leakage rates.
3. Calculate the Outside Air Correction Factor (as defined by AHRI 1060). Variation from design shall be the same allowance permitted by AHRI 1060.

### **PART 3 - EXECUTION**

#### **3.1 EXAMINATION AND PREPARATION**

- A. Store units protected from weather, dirt, water, and construction debris, and per manufacturer's recommendations.

#### **3.2 INSTALLATION**

- A. Install Energy Recovery Wheel assemblies in strict compliance with manufacturer's installation instructions and Related Sections. Maintain manufacturer's recommended clearances for service and maintenance.
- B. Rig units with spreader bars and at adequate lifting points to prevent twisting and bending of the recovery wheel assembly.
- C. Verify the orientation of the purge sector relative to the direction of the supply air stream.
- D. Install rigid card board of plywood over both wheel faces to prevent media damage. Maintain this protection until the point the wheel is started for testing.
- E. Install a complete set of filters of the same quality and efficiency as the specified permanent filters for the project, if the system into which the recovery wheel is installed is to be run for temporary service. Continuously maintain all filters and replace when pressure drop exceeds 1 inch w.c., or at manufacturer's recommended change-out pressure drop, whichever is lower.
- F. The Test and Balance Contractor shall verify purge volumes and adjust the purge sector, if required, to achieve the required purge volumes. Before adjusting the purge sector consult with the wheel manufacturer for adjustment instructions.

#### **3.3 START-UP**

- A. Provide a qualified service technician from the Manufacturer's staff to perform recovery wheel start-up, prior to any temporary use. Coordinate start-up of recovery wheel to occur in conjunction with air handler/energy recovery unit start-up. Coordinate visit with Test and Balance contractor. The manufacturer's service technician shall perform the following tasks:
  1. Verify correct installation of recovery wheel.
  2. Grease bearings, verify motor direction and adjust belt tension if required.
  3. Adjust recovery wheel seals.

4. Caulk all energy wheel components at locations recommended by the wheel manufacturer.
5. Verify purge volumes and cross wheel leakage in cooperation with the Test and Balance contractor. Adjust purge and make other corrections to achieve specified unit performance.
6. Perform any other manufacturer's recommended prestart activities.
7. Start-up wheel and verify proper operation. Verify that the rotor drive system when controlled by the variable speed drive operates across the entire speed range without motor, gear reducer, or belt problems.
8. Before leaving premises, provide the Owner's representative a start-up report certifying that all start-up activities were completed and that the energy recovery wheel operates properly.

### **3.4 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

### **3.5 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.
- B. Train Owner's maintenance personnel on start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures, minimum of 1 hour or 30 minutes per unit if multiple units were supplied. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel. Training shall include belt and rotor seal adjustment, bearing greasing, motor, belt and bearing replacement, media removal, media cleaning methods, and a description of purge sector operation and what position the purge sector should be set at for the project's particular application.
- C. Schedule training with Owner with at least seven (7) days prior notice. Training and start up services are separate functions - training shall not be combined with startup services.

**END OF SECTION 237213**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 237323 - CUSTOM AIR HANDLING UNITS

**END OF CONTENTS TABLE**



**DIVISION 23**

**SECTION 237323 - CUSTOM AIR HANDLING UNITS**

REVISED TO REQUIRE CERTAIN PRODUCT DATA W/SUBMITTALS, AND TO ALLOW A SMOOTH FLOOR ILO A CHECKER PLATE FLOOR, ALL PER MECH TECH TEAM. D. KARLE, 7/29/08.

ADDED SPECIFICATION FOR HINGED PRIMARY RACK. MINOR IMPROVEMENTS TO ELECTRICAL AND TEMPERATURE CONTROL WIRING SECTION BY K. BIRRINGER AND D. KARLE, ALL 07/01/09.

REVISED TO ELIMINATE SEALTITE AND FIBERGLASS LIGHT FIXTURES DUE TO NEC CODE CHANGE. CLARIFIED FILTER REQUIREMENTS DURING TEMPORARY USE (3.1.J.) D. KARLE FOR MECH TECH TEAM, 3/26/10.

GENERAL IMPROVEMENT OF CONTENT ARRANGEMENT AND REVISION TO NEW FORMAT, MARCH 2011.

CORRECTED FORMATTING ERROR THAT HAD MADE SOUND TRANSMISSION LOSS DATA IN ARTICLE 2.5 APPLY TO EXTERIOR UNITS ONLY. D. KARLE 1-25-13.

AIR ENTERPRISES AND VENTROL ADDED AS APPROVED 3/26/13, PER HVAC MTT.

REVISED TO ALLOW THINNER ALUMINUM GAUGE FOR ALUMINUM FOAM PANELS PER MTT 7/11/13.

6/2015: REVISED 2.6.F.8 TO INDICATE WHEN COIL VENTS AND DRAINS ARE TO BE EXTENDED TO THE OUTSIDE OF THE CASING. D. KARLE PER HVAC MTT.

8/2015: REVISED TO ADD ASHRAE 111 TO 1.3 AND 2.8, TO ASSURE FACTORY AIR FLOW MEASUREMENTS ARE PERFORMED TO A RECOGNIZED STANDARD. ADDED TO 2.8 THAT FLOW PERFORMANCE DURING FACTORY TESTING MUST BE ACHIEVED AT SCHEDULED FAN BRAKE HP. D. KARLE PER HVAC MTT.

10/2015: ADD INGENIA TECHNOLOGIES AS APPROVED MFR. D. KARLE PER HVAC MTT.

**PART 1 - GENERAL**

REVISE CAREFULLY IF SPECIFICATION IS TO BE USED FOR PREPURCHASE; TO SPECIFY WHO PROVIDES FILTERS FOR THE AIR HANDLER IF IT WILL BE USED FOR TEMPORARY SERVICE. IT IS SUGGESTED THAT THE AIR HANDLER SUPPLIER PROVIDE ONE SET OF FILTERS, AND THE MECHANICAL CONTRACTOR RUNNING THE UNIT DURING TEMPORARY SERVICE PROVIDE THE ADDITIONAL FILTER SETS, SINCE IT IS UNKNOWN HOW MANY FILTER SETS WILL BE REQUIRED DURING TEMPORARY OPERATION. THIS SECTION SPECIFIES FILTERS SUPPLIED IN THIS MANNER (PER PART 2, MFR. SUPPLIES FILTERS WITH UNIT. PER PART 3, UNIT MUST BE TURNED OVER WITH NEW FILTERS).



**THIS SPEC CANNOT BE USED STAND-ALONE FOR AIR HANDLERS! THE RELATED SPEC SECTIONS LISTED IN PART 1 MUST BE INCLUDED IN THE PROJECT SPEC BOOK TO PROVIDE THE COMPLETE REQUIREMENTS. HOWEVER, INFO IN THIS SECTION IS COMPLEMENTARY TO THOSE RELATED SECTIONS; THEREFORE DO NOT DELETE, FOR EXAMPLE INFO IN THIS SECTION REGARDING COILS, DRAIN PANS, FILTERS, ETC.**

### **1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 220500: Common Work Results for Mechanical.
  - 2. Section 220513: Motors.
  - 3. Section 220548: Vibration Control
  - 4. Section 238216: Coils and Drain Pans
  - 5. Section 233400: Fans
  - 6. Section 234000: HVAC Air Cleaning Devices.
  - 7. Section 233300: Air Duct Accessories and RGDs
  - 8. Section 230900: Mechanical Systems Control
  - 9. Section 230593: Testing, Adjusting, and Balancing.
  - 10. Division 26: Electrical.

### **1.2 SUMMARY**

- A. Section Includes:
  - 1. Custom built-up supply and return/exhaust air handling units.
  - 2. Factory and field testing of custom air handling units.

### **1.3 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  - 1. ANSI/AHRI Standard 430 - Performance Rating of Central Station Air-Handling Units.
  - 2. ANSI/AHRI Standard 260 - Sound Rating of Ducted Air Moving and Conditioning Equipment.
  - 3. ASHRAE Standard 111 - Measurement, Testing, Adjusting and Balancing of Building Heating, Ventilation and Air-Conditioning Systems
  - 4. NFPA 70 - National Electric Code.
  - 5. NFPA 90A - Standard for the Installation of Air-Conditioning and Ventilating Systems

**1.4 DELIVERY, STORAGE, AND HANDLING**

- A. Manufacturer shall provide shipping protection to insure that the interior and exterior of each unit is completely protected from dirt or weather. Duct and pipe openings shall be covered with sealed sheet metal, plastic or other durable means to ensure unit cleanliness is maintained.
- B. Support coil headers independently during transport to prevent potential damage from vibration.
- C. Restrain fans and other components to prevent damage during shipping.

**1.5 ADMINISTRATIVE REQUIREMENTS**

- A. Provide a qualified service technician from the Manufacturer's staff to supervise installation and reconnection of unit sections and to perform start-up, testing and training as detailed in part 3.

**1.6 SUBMITTALS**

- A. Submit the following product data for approval, for each unit:
  - 1. Overall unit dimensions, weight, and center of gravity.
  - 2. Ductwork connections including sizes, locations, and methods of connecting to mating ductwork.
  - 3. Piping connections including size, material types, and dimensioned locations for each service.
  - 4. Detail methods of sealing inner and outer walls at locations of pipe penetrations.
  - 5. Locations and sizes of access doors.
  - 6. Details of access door handles, latching mechanisms, hinges, and vision panels.
  - 7. Locations of interior light fixtures and light switches.
  - 8. Locations of electric power convenience receptacles.
  - 9. Dimensions, weights and centers of gravity for each section when units will be shipped in multiple sections.
  - 10. Cabinet material, metal thickness, finishes, insulation and accessories.
  - 11. Details of vibration isolation bases including selections for vibration isolation springs.
  - 12. Details of fan discharge flexible duct connector where required.
  - 13. Details of motor and belt guards.
  - 14. Motor ratings, electrical characteristics, and motor accessories.
  - 15. Sound power data for the entire air-handling unit for each octave band at the following locations: At unit inlet, at unit discharge, and transmitted sound.
  - 16. Factory testing procedure.
  - 17. Factory test results.
  - 18. Field test results.

**REVISE WARRANTY PER PROJECT. LONGER WARRANTY PERIOD MAY BE APPROPRIATE FOR CERTAIN TYPES OF WORK. INCLUDE THIS ARTICLE IN EVERY SPECIFICATION SECTION.**

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:
  - 1. Buffalo Air Handling.
  - 2. TMI Custom Air Systems.
  - 3. Nortek Air Solutions - Governair Division.
  - 4. Mafna Air Conditioning, Inc.
  - 5. Air Flow Equipment.
  - 6. Air Enterprises
  - 7. Nortek Air Solutions - Ventrol Division.
  - 8. Ingenia Technologies
  - 9. ClimateCraft
  - 10. Johnson Controls Inc/York - York Custom

**2.2 GENERAL**

- A. Provide factory fabricated, double-wall air handling units with components and equipment as scheduled and detailed on Drawings.
- B. Components shall be fabricated in major sections at the Manufacturer's factory and shall carry the Manufacturer's nameplate. Sections, after having framework completely installed on their base structures, shall be final assembled at factory into one-piece for testing and to ensure that sections will fit together properly when reassembled in the field.
- C. Provide units of height, width, and length indicated, and that comply with project weight and spatial limitations.
  - 1. Weight, spatial, and dimensional limitations shall also apply to individual sections, including to facilitate unit rigging and installation.
- D. Provide a minimum of four lifting lugs per separately shipped section, of adequate strength to allow rigging without damage.
- E. Manufacturer shall supply gasketing, sealant, and installation instructions.
- F. Manufacturer shall provide touch-up paint(s) for use after field assembly.
- G. Touch up all galvanized surfaces damaged from welding or other fabrication operations with zinc rich paint, minimum 65 percent metallic zinc by weight.

**2.3 COMPONENTS- GENERAL REQUIREMENTS**

- A. Provide all components integral to the air handling unit including, but not limited to, the following. These components shall comply with Related Sections and any additional requirements of this Section.

**EDIT THESE ITEMS FOR EACH PROJECT**

- 1. Motors
- 2. Vibration Isolation
- 3. Coils and Drain Pans
- 4. Fans and Accessories
- 5. Air Filters
- 6. Sheet Metal Accessories
- 7. Dampers (as specified in Controls section)
- 8. Energy Recovery Wheels/Heat Exchangers
- 9. Sound Attenuators

**2.4 MANUFACTURING**

- A. Casings shall be manufactured only after panel components (structural members, facing sheets and insulation) have been thoroughly cleaned of mill grease, dirt and oxidation.
  - 1. Interior and exterior of panel system shall be thoroughly protected from contamination from the manufacturing process through start-up procedures and acceptance.
  - 2. Internal components (fans, coils, air filter frames, equipment and piping) shall arrive from their respective manufacturing facilities free of grease and dirt.
- B. In general, products such as sealants and gaskets, used within the unit, shall be non-petroleum based products, with no outgassing characteristics.
- C. Equip, prepare, identify and match-mark individual shipping sections so that field reassembly and installation can be performed without reworking, interchanging, adjusting, springing, drilling new bolt holes, etc. All supplemental supplies necessary to assemble the unit shall be provided by the Manufacturer.

**2.5 UNIT HOUSING**

- A. Performance
  - 1. Maximum U-Value: 0.07
    - a. Minimum insulation density (fiber glass): 3 lbs/sq. ft.
  - 2. Under normal operating conditions there shall be no condensation on the exterior at 100 deg F db/74 deg F wb ambient.
  - 3. Maximum deflection of walls shall be L/250 at plus or minus 10 in. w.c. (L = span in inches.).
  - 4. Maximum deflection of roof and floor shall be L/250 at design loading. (L = span in inches).
    - a. Minimum floor design load: 150 lbs/sq. ft.
    - b. Minimum roof design load: 75 lbs/sq. ft. plus snow load for exterior unit.
  - 5. Outdoor design conditions
    - a. Minimum wind load: 120 mph.

- b. Minimum snow load: 50 lbs/sq. ft., or per applicable codes, whichever is greater.

**REVISE SOUND TRANSMISSION LOSS DATA BELOW AS NECESSARY TO MEET PROJECT PERFORMANCE REQUIREMENTS, THE BELOW IS A GENERAL GUIDELINE. ALSO FILL IN 64 AND 8000 HZ OCTAVE BANDS WHEN THESE FREQUENCIES ARE IMPORTANT TO PROJECT PERFORMANCE REQUIREMENTS.**

6. Minimum sound transmission loss

Octave Band (Hz)	DB Reduction
--64	XX
--125	30
--250	42
--500	40
--1000	46
--2000	53
--4000	52
--8000	XX

B. Construction

1. Materials
  - a. Exterior of unit: Galvanized steel (G-90), aluminum, or stainless steel
  - b. Interior of unit: Solid galvanized steel (G-90) or aluminum
2. Minimum Panel Thickness: 4 inches. Minimum 2-inch panel construction with a foam insulation core that meets all the requirements of this specification, including sound transmission loss, is also permitted. Foam insulation shall be UL Class 1 rated.
3. Minimum Gauge: The following are minimum gauges. Heavier gauges may be required to meet the performance deflections and/or sound transmission loss specified, or to allow for proper welding:
  - a. Roof interior and exterior: steel 16 ga. or aluminum 0.09" (0.040" aluminum for foam core insulated panels).
  - b. Wall interior and exterior: steel 16 ga. or aluminum 0.09" (0.040" aluminum for foam core insulated panels).
  - c. Floor interior: steel 10 gauge smooth or 1/8" checker plate or aluminum 1/8" checker plate.
  - d. Floor exterior (bottom/underliner): steel 20 gauge or aluminum 0.063" (0.040" aluminum for foam core insulated panels).
  - e. Partition walls: steel 16 ga. or aluminum 0.09" (0.040" aluminum for foam core insulated panels)
  - f. Safing at cooling coils: stainless steel 18 ga. or aluminum 0.071".
  - g. Safing all other: steel 18 ga. or aluminum 0.071".
4. Openings and penetrations
  - a. On any piping subject to sweating, including condensate drains, piping penetrations shall be sleeved.
    - 1) Sleeve shall extend fully from interior to exterior of unit.
    - 2) Sleeve shall be continuously welded or seamless, rolled (round), and sealed airtight to unit.

- 3) Provide rubber grommet or similar mechanical seal on unit interior and exterior to seal between sleeve and piping.
- b. All non-sweating piping or conduit penetrations shall be sealed airtight with rubber grommet or similar mechanical seal.
- c. At openings, cover exposed edges of insulation with structural steel angles and seal edges.
- d. Protect exposed fastener ends with plastic caps.
- e. Floor penetrations shall incorporate a minimum 1 in. high waterproof dam fabricated of steel angle iron or equivalent, seal welded to floor.
- f. For units located outside, no penetrations shall be made through the roof.
5. For units located outside, slope roof to prevent standing water.
6. Unit shipping sections shall be fabricated to have air and water tight connections. Seals between sections shall consist of 1/4 in. thick by minimum 1-1/2 in. wide neoprene gaskets and continuous caulking on contact surfaces.

C. Floor/Base Frame

1. Floor shall be continuously welded between mating sections and along wall edges to form a watertight surface. Watertight floor shall not be used as part of a coil drain pan system. Provide sleeves for any piping penetrating the unit; if through the floor, continuously weld to waterproof the floor.
2. Floor shall be min. 4 in. thick, insulated with 3-lb./cu. ft. density fiberglass (or 4 in. of U.L. Class 1 foam insulation of equivalent or better R-value), sealed airtight in place by solid galvanized or aluminum underliner.
3. Fabricate base frame of welded structural steel or aluminum members as required to accommodate drain outlet height requirements for proper drain pan trapping, and around the entire unit and under major internal equipment such that all components are completely supported by the factory installed base frame.

D. Ductwork Connections

1. Provide flanged connections with flanges extending a minimum of 2 in. past the outside wall of the unit.
2. For fans discharging directly at the unit casing, provide flexible duct connector internal to the unit.

E. Paint

1. Prior to assembly, prime coat all non-galvanized ferrous metal parts with two coats of lead-free prime paint.
  - a. Quick-drying, rust-inhibitive, alkyd-based primer; total dry film thickness of not less than 1.3 mils.
  - b. Paint: Benjamin Moore IronClad Alkyd Low Luster Metal and Wood Enamel C163, or equivalent.
2. For interior units, finish paint the same surfaces with two coats of enamel paint of a different color.
  - a. Low-luster (eggshell), acrylic-latex, interior enamel; total dry film thickness of not less than 2.6 mils.
  - b. Paint: Benjamin Moore Super Spec Latex Eggshell Enamel 274 or equivalent.

3. For exterior units, finish paint the same surfaces with two coats of enamel paint of a different color.
  - a. Semi-gloss, alkyd, exterior enamel; total dry film thickness of not less than 2.6 mils.
  - b. Paint: Benjamin Moore IronClad Alkyd Low Luster Metal and Wood Enamel 163 or equivalent.
4. Prepare surfaces per paint manufacturer's recommendations before painting.

F. Sealants:

1. Provide sealant that is non-toxic, including outgassing during curing period.
2. Sealant shall be warranted to maintain the leak-test performance for 25 years.

G. Access Doors and Panels

1. Access doors and panels shall be of same construction as unit housing, including insulation.
2. Doors shall be minimum 24 in. wide. Provide doors that are the full height of the unit, maximum 6' high.
3. Each access door and panel shall be equipped with continuous gaskets and shall fit in the door frame in a manner to guarantee the same leakage criteria as the unit casing.
4. Each access door shall be mounted with stainless steel, cast aluminum, or fiberglass reinforced nylon (Klima-flex or similar) hinges and hardware. Provide a minimum of two handles per door, operable from either side.
5. Access doors in positive pressure sections shall open inward. Access doors in negative pressure sections shall open outward.
6. Each door shall contain a non-fogging thermal window of double pane safety glass. Coordinate height of window with housekeeping pads, base frame and isolators to ensure that location is at approximate eye level when standing outside of unit. Each window shall be a minimum 12 in. by 12 in., properly sealed to prevent condensation and to operate safely against positive or negative pressure.
7. Each access door shall have a built-in static pressure probe port.
  - a. Ventlock Model 699 by Ventfabrics, Inc.
8. Removable access panels shall be provided in unit sections where components contained are larger than door opening and where access to components for cleaning and maintenance is required.

H. Outside and exhaust air openings

1. Outside air and exhaust openings shall be furnished with 25 mesh, galvanized steel or aluminum bird screen. Rain hood velocities shall not exceed 1,000 FPM.

***SELECT BELOW IN COORDINATION WITH ARCHITECTURAL SPECIFICATIONS.  
ENSURE LOUVERS ARE NOT SPECIFIED IN ARCHITECTURAL DIVISIONS.  
DELETE THIS PARAGRAPH IF LOUVERS ARE SPECIFIED BY THE ARCHITECT.***

I. Louvers

1. Provide louvers as shown and scheduled on Drawings. Louver airstream shall not entrain water or snow.

2. Louvers shall be self-draining.

## 2.6 COMPONENTS

*MIXING OF OUTSIDE AIR AND RETURN AIR STREAMS SHOULD OCCUR OUTSIDE THE AIR HANDLER. AVOID MIXING BOXES WHICH ALMOST ALWAYS RESULT IN STRATIFICATION (FREEZE STAT TRIPPING) PROBLEMS.*

### A. Mixing Box Section

1. The outside and return airstreams shall be directed into each other in a mixing box by parallel blade damper assemblies oriented to facilitate mixing of the airstreams.
2. Outside and exhaust air openings shall not be on the same side of the unit in order to minimize recirculation, if air is exhausted at the unit.

### B. Dampers

1. Provide dampers as specified in Related Section Mechanical Systems Controls.
2. In addition to the requirements in Mechanical Systems Controls, dampers designated as smoke dampers shall be labeled in accordance with the latest editions of UL 555S.

### C. Filters

1. Provide filters and filter gauges of types as shown and scheduled on Drawings and as specified in Related Section.
2. Provide hinged primary filter frames where indicated, complying to the following:
  - a. Primary filters shall be mounted on vertically hinged non-racking frames that are completely independent of the secondary filter frame. Frames shall swing away from the secondary filter frame in a door-like manner to allow secondary filter removal without removing the primary filters.
  - b. Provide multiple hinged frames. Primary filter frames shall be no wider than 2 ft. Frames shall swing out on an arc of 90 degrees, or to the degree required to allow the secondary filters to be easily removed, whichever is greater.
  - c. Frame hinges shall be continuous piano type.
  - d. The primary filter frames shall be supported by galvanized structural steel support members. Arrange frame and support system relative to the secondary filters to provide a gap long enough to allow accurate measurement of static pressure between the two filter types with a static pressure tap.
  - e. Frames shall be gasketed on all four sides. Provide spring type tension fasteners and latching system to lock and seal the hinged frames to the support members. Lock system shall be operable without tools.
  - f. Primary filter frame and support system shall meet or exceed all of the performance requirements of the Related Section "Air Filters." Provide all accessories required by that section.

**BuildingName**

**The Description of the Project**

**P00000000 0000 Issued for: BID 237323 - - 9**



**BLENDERS ARE NOT PREFERRED. MIXING OF OUTSIDE AIR AND RETURN AIR STREAMS SHOULD OCCUR OUTSIDE THE AIR HANDLER TO AVOID THE NEED FOR BLENDEES WHICH HAVE GENERALLY PROVEN TO BE INEFFECTIVE. SEE RELATED DESIGN GUIDELINE. IF BLENDEES MUST BE USED, CHANGE BELOW HIDDEN TEXT TO VISIBLE TEXT.**

D. Blender Assembly

1. Blender assemblies shall be welded, rigid, vibration and deflection free, and adjustable; designed to impart a counter-rotational mixing to the air stream, producing a minimum standard deviation through a plane parallel with the blenders between entering air streams.
2. Mixing performance: Constant from 500 fpm to 2500 fpm blender velocity.
3. Minimum mixing effectiveness: 80 percent and plus or minus 5 deg F standard deviation when mixing 30 percent outdoor air and 70 percent return air at 50 degrees F inlet temperature differential. Capable of acceptable performance throughout entire operating range of unit, including system turndown.
4. Acceptable Manufacturers:
  - a. RM Products
  - b. Blender Products, Inc.

**THE FOLLOWING SPECIFICATION FOR AN AIR TO AIR HEAT EXCHANGER (IN HIDDEN TEXT) IS PROVIDED FOR CONVENIENCE AND SHALL BE EDITED TO BE PROJECT SPECIFIC. "TURN ON" THIS TEXT IF REQUIRED.**

E. Air-to-Air Heat Exchanger Section

1. Minimum capacities shall be as scheduled on the Drawings.
2. Heat exchanger shall be furnished as an integral part of the overall air-handling unit.
3. Heat exchanger shall be a cross-flow, fixed-plate exchanger with a diamond-shaped cross section. Plates shall be fabricated of aluminum and formed with profiles that maximize heat transfer and minimize pressure loss. Frames shall be constructed of galvanized steel and/or aluminum. Configuration shall allow for access and cleaning of each of the air pathways.
4. Furnish the heat exchanger with bypass dampers and a bypass air pathway to allow for the automatic prevention of frost formation on the plates. Provide dampers as specified in the Related Section "Mechanical Systems Controls".
5. Casing for the heat exchanger shall be constructed to the standards indicated elsewhere in this section for the overall air-handling unit. Provide baffle plates to seal and separate the two air streams from each other. Provide condensate drain pan(s) in compliance with Related Section, beneath the heat exchanger media.
6. Provide the air handling unit a total of 4 access sections at the inlet and discharge of each air path. Each access section shall be furnished with an access door.

F. Coils and drain pans

1. Provide preheat, energy recovery, heating, cooling coils and associated drain pans as shown and scheduled on Drawings and as specified in Related Sections.

2. Provide drain pans and drain connections for the following sections: cooling coils, humidifiers, and energy-recovery coils or wheels.
3. All coil assemblies shall be safed on top and bottom and at all coil splits.
4. Drain pans shall be sloped in a minimum of 2 planes to eliminate standing water and shall be stainless steel construction. Drain pans shall be constructed of adequate downstream length to collect any condensate that blows off the coil at air velocities up to the design air flow rate or 500 FPM, whichever is greater.
5. Insulate drains pans, including intermediate drain pans, to prevent sweating.

**COILS MUST BE REMOVABLE VIA COIL TRACKS OR TROLLEY BEAMS. UM'S PREFERENCE IS COIL TRACKS SINCE IT IS DIFFICULT TO REMOVE THE TOP COIL IN A STACK WITH TROLLEY BEAMS. THEREFORE TROLLEY BEAMS ARE NOT MENTIONED BELOW. IF YOUR APPLICATION REQUIRES TROLLEY BEAMS, EDIT THE BELOW SECTION ACCORDINGLY.**

6. Each coil section shall be removable without disruption to other unit components or coils. Fasten coil assemblies with bolts or screws; per manufacturer's recommendations, (welds or rivets are not acceptable). Provide coil tracks in assembly frame for removal of coil assemblies from housing.
7. Provide an individual access panel for each (stacked) coil section, to allow removal of a coil section without disrupting operation of coil sections located above or below the section being serviced. Example: a 3 coil high by 2 coil wide assembly shall have 3 access panels provided per side, for a total of 6.
8. Extend coil connections to the outside of the air handling unit casing to allow field connections. Extend vents and drains to the outside of the casing only when there is inadequate space inside the air handler to install them in a location that permits operation, including connection of a garden hose.
9. Label coil inlet, outlet, vent and drain piping connections with labels applied outside the casing. Vent or drain valves located inside units shall have labels inside the unit.

**DIFFUSER PLATES ARE NOT PREFERRED. IT IS THE ENGINEER'S RESPONSIBILITY TO CONSIDER POSSIBLE STRATIFICATION ISSUES. USE DIFFUSER PLATE ONLY WHEN OTHER SOLUTIONS ARE NOT ACCEPTABLE.**

G. Diffuser Plate

1. If air velocity across the cooling coil varies by more than 15 percent, provide a perforated, aluminum, sectionally-removable diffuser plate immediately upstream of the cooling coil section (plus or minus 6 in.). Diffuser plate shall completely cover cooling coil section and shall be rigid, vibration, and deflection free.

**THIS SECTION SPECIFIES BACKWARD OR AIR FOIL STYLE FANS WHICH ARE PREFERRED IN MOST CASES. HOWEVER ON SOME SMALL AIR HANDLERS A FORWARD CURVED FAN MAY BE A MORE APPROPRIATE CHOICE, IN WHICH CASE EDIT THE BELOW. ALSO CONSIDER H.2 BELOW: SAFETY CAGES MAY NOT BE NECESSARY OR PRACTICAL FOR SMALL UNITS.**

H. Fans and Accessories

1. Provide fans and accessories as shown and scheduled on Drawings and as specified in Related Section. Fans shall be backward inclined or air foil type.
2. When plenum/plug type fans are furnished provide a galvanized steel safety cage that entirely surrounds the fan wheel. Provide hinged or bolt-off sections large enough to allow bearing, motor, and belt replacement or service. Provide a safety cage of bolted panel construction that allows the cage to be easily disassembled and reassembled.

I. Trolley Beams

1. Provide fan sections with trolley beams where shown on the Drawings. Design and fabricate the unit structural members and housing to support the weight of the trolley beam fully loaded with the weight of the fan motor, trolley hoist, and chain. Trolley beams shall be centered on access doors or on removable component access panels, which shall be centered on fan motor or component. Beams shall be mounted to the ceiling and shall extend continuously from interior wall to interior wall. Trolley hoists and chain shall be provided "by others" in the future as needed.

J. Sound Attenuators

1. Provide sound attenuators where shown integral to air handling unit, as scheduled on Drawings and as specified in Related Section.

**AIR HANDLERS ARE NOT SPECIFIED TO BE EQUIPPED WITH DISCONNECTS. DISCONNECTS ARE NOT TYPICALLY REQUIRED FOR FANS DRIVEN BY VFDS; SEE DESIGN GUIDELINE 220514 FOR MORE INFO. FOR FANS NOT DRIVEN BY VFDS, REQUIRE THE ELECTRICAL ENGINEER TO INDICATE A DISCONNECT. DISCONNECTS SHALL BE MOUNTED OUTSIDE FAN CASINGS.**

**2.7 ELECTRICAL AND TEMPERATURE CONTROL WIRING**

1. Provide a junction box on the outside of the fan section casing for single point connection of external power wiring to each unit fan motor.
2. Provide EMT metal conduits and wiring between the junction boxes and the motor(s). Final connections to motors shall be 1/2 in. minimum flexible metal conduit with steel fittings.
3. For each unit section that has an access door, provide 120V 4-ft. dual tube fluorescent light fixture(s) consisting of industrial type metal fixture with 10 percent up-light, full depth end plates with wire guard, electronic ballast, T-8 lamps, and secured with a minimum of four fasteners. Similar to Lithonia type AF.
4. Provide a light switch with red pilot light adjacent to the latch side of the door for each lighted section. Pilot light shall be "on" when associated light fixture is "on". Provide one weatherproof, GFCI duplex convenience receptacle mounted centrally on the outside of unit, on the side with the most doors.

5. Provide a junction box on the outside of the unit for single point connection of external power wiring to the unit's lights and receptacle. Provide EMT conduit and wiring between the junction box, switches, associated lights and receptacle. Provide flexible conduit "whips" with wiring at section splits, for reconnection of the lighting circuit by the Electrical Contractor after sections are assembled.
6. Provide all electrical components in accordance with NFPA 70 (NEC) and Division 26 requirements. Indoor electrical enclosures shall be rated NEMA 1. Outdoor electrical enclosures shall be rated NEMA 3R.
7. Power and temperature control wiring shall be run in conduit.
  - a. Run power and control wire in separate conduits.

**2.8 SOURCE QUALITY CONTROL**

- A. Assemble and factory test each unit prior to shipping. Correct deficiencies in unit performance at the factory prior to shipping. University representatives shall witness testing and shall be notified of factory testing dates at least four (4) weeks in advance. Associated travel expenses for witnessing tests shall be paid for by the University.
- B. Testing shall comply with ASHRAE Standard 111. Submit proposed test procedure to the University representative for approval, detailing methods, equipment, and techniques to be employed for each specific test. Equipment will not be considered approved until written approval of testing procedures is attained. Testing must also be in accordance with Quality Assurance Standards section.
- C. At the conclusion of factory testing, a formal written report of results shall be submitted to the University Representative for approval.
- D. Factory test each air handling unit as follows:
  1. Verify that the airflow rate is within the range of 100 percent to 110 percent of scheduled CFM requirements when operating at scheduled design total static pressure and fan brake horsepower.
  2. Airflow measuring devices shall be installed in ducts returning to or leaving the unit. These devices shall be installed per manufacturer's recommendations. External static pressure to the unit shall be simulated using a combination of ducts and dampers and must be equal to or greater than the scheduled external static pressure. Tests shall prove design airflow and static capability of the assembled unit.
  3. Perform leakage tests to validate that the unit casing leakage is less than 1/2 percent of the scheduled design airflow (CFM) at 10 in. w.c.
    - a. Positive Pressure Test: Duct openings in the positive pressure section shall be sealed. The CFM of the test fan shall be read using an approved airflow measuring device. When the static pressure developed by the test fan reaches 10 in., the fan CFM shall be read and this CFM shall be considered the casing leakage.

- b. Negative Pressure Test: Duct openings in the negative pressure section shall be sealed. The CFM of the test fan shall be read using an approved airflow measuring device. When the static pressure developed by the test fan reaches 10 in., the fan CFM shall be read and this CFM shall be considered the casing leakage.
4. Both the leakage and the airflow tests shall meet the required acceptance criterion without the use of temporary sealant at any permanent panel joints. Temporary sealing methods identical to those applied in field shall be used at the shipping splits to simulate "as installed" conditions.
5. Sound Test: System sound levels shall be measured at eight (8) octave bands at the scheduled design operating conditions. Airborne sound levels at openings shall be read in the test ductwork 5 ft. from openings. Transmitted sound levels shall be read 5 ft. from outside of fan sections or components, on all sides and on top.
  - a. Readings shall be taken at all outside, return, exhaust and supply air openings.
6. Amp draw, HP and RPM readings shall be measured for each motor at scheduled design operating conditions.

### **PART 3 - EXECUTION**

#### **3.1 INSTALLATION**

- A. Use spreader bars with lifting cables and hoist sections from lifting lugs, to prevent cable damage to sections.
- B. Rig individual sections under direct supervision of Unit Manufacturer's Representative.
- C. Install on concrete housekeeping pad. Coordinate final pad size and location in field.
- D. When indicated, install units on steel supports. Coordinate final location and placement of steel supports and ductwork connections in field.
- E. Secure the unit to the housekeeping pad or steel supports with suitable anchors bolted through the unit's base rail. Prior to anchoring, level unit in all directions with stainless steel shims.
- F. Shipping splits requiring field reconnection shall be made under the direct supervision of unit Manufacturer's Representative. Provide labor to reconnect utilities, piping, conduits and sheet metal sections of the unit. Openings to ductwork and piping shall remain protected and covered until unit assembly. Immediately after unit assembly, restore all factory protection. Maintain protection after assembly until just prior to final acceptance by Owner.
- G. Make piping and duct connections, install filters and unit accessories, and complete all work required to place the unit into service. Connect vents and drains to non-ferrous coil headers with bronze or brass fittings.

***MFR. START-UP SERVICE IS NOT GENERALLY NECESSARY EXCEPT FOR UNITS OF NEW DESIGN OR OF PARTICULAR COMPLEXITY. THEREFORE, THE***

*PARAGRAPH BELOW SHOULD NORMALLY BE DELETED. IF START-UP SERVICES ARE REQUIRED, PROVIDE EXPANDED DETAIL REGARDING WHAT IS TO BE PERFORMED BY THE MFR.'S TECHNICIAN.*

**3.2 START-UP**

- A. Provide a qualified service technician from the Manufacturer's staff to perform unit start-up. This start-up service shall be provided prior to commissioning activities, and prior to any temporary use.

**3.3 TEMPORARY USE OF AIR HANDLING UNITS**

- A. Thoroughly clean unit of all grease, dirt, dust, etc.
- B. Prior to placement into temporary service:
  - 1. Perform manufacturer's pre-start protocol.
  - 2. Perform commissioning activities.
- C. Perform all manufacturer's required routine maintenance procedures during temporary service. Continuously maintain a log of such procedures. Store log at unit during temporary use period and include log as part of the final O&M manual.
- D. While operating the air handler for temporary use, install a complete set of filters in the air handling unit of the same quality and efficiency as the specified permanent filters for the project.

*BELOW PARAGRAPH REQUIRES MINIMUM MERV 8 FILTERS TO PROTECT DUCT WORK DURING CONSTRUCTION, WHICH MATCHES LEED REQUIREMENTS AND IS RECOMMENDED FOR NON-LEED PROJECTS AS WELL.*

*SOME SPECIALTY INSTALLATIONS (E.G. CLEAN ROOM OR CLEAN-ROOM-LIKE SPACES) MAY REQUIRE THAT TEMPORARY DUCTWORK FILTERS BE EQUIVALENT TO SECONDARY FILTER PERFORMANCE. IF THAT IS THE CASE, REVISE BELOW ACCORDINGLY.*

- E. Provide temporary filters, minimum MERV 8, to protect all ductwork and building contents when unit is operated during construction. Filters shall have an equal or better performance rating than primary filters specified for permanent use in order to prevent construction dirt infiltration into the air handling unit systems.
- F. Continuously maintain all filters and replace when pressure drop exceeds 1 inch w.c., or at manufacturer's recommended change-out pressure drop, whichever is lower.

**3.4 FIELD QUALITY CONTROL**

- A. Units shall undergo air and water balance and vibration testing per Related Section Testing, Adjusting and Balancing.
- B. Each unit shall be field tested. Deficiencies related to manufacture or installation shall be corrected without cost to Owner.
  - 1. The unit Manufacturer shall correct and pay for the repair of deficiencies found during testing, except for leaks found at unit section joints, which shall be the responsibility of the Contractor to repair.

**BE AWARE THAT THE MANUFACTURER WILL HAVE PROVIDED A UNIT THAT PASSED THE FOLLOWING TEST PROCEDURE IN THE FACTORY. ASSUMING THE UNIT IS ACCEPTED ON SITE BY THE CONTRACTOR WITH NO SHIPPING DAMAGE, RESPONSIBILITY FOR ANY DEFICIENCIES FOUND DURING FIELD TESTING WILL LIKELY FALL TO THE INSTALLING CONTRACTOR.**

2. Perform leakage tests after reassembly of unit sections to validate that the unit casing leakage is less than 1/2 percent of the scheduled design air flow (CFM) at 10 in. w.c.
  - a. Positive Pressure Test: Duct openings in the positive pressure section shall be sealed. The CFM of the test fan shall be read using an approved airflow measuring device. When the static pressure developed by the test fan reaches 10 in., the fan CFM shall be read and this CFM shall be considered the casing leakage.
  - b. Negative Pressure Test: Duct openings in the negative pressure section shall be sealed. The CFM of the test fan shall be read using an approved airflow measuring device. When the static pressure developed by the test fan reaches 10 in., the fan CFM shall be read and this CFM shall be considered the casing leakage.
  - c. At the conclusion of field tests, a formal written report of results shall be submitted to the University Representative for approval.

**INCLUDE THIS ARTICLE IN EVERY SPECIFICATION SECTION.**

### **3.5 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

### **3.6 ADJUSTING, CLEANING, PROTECTION**

- A. After unit has completed any temporary service and just prior to final acceptance by Owner, contractor shall:
  1. Thoroughly clean unit of all grease, dirt, dust, etc., lubricate bearings, align and tighten belts, and perform manufacturer's pre-start protocol
  2. Install a new, complete set of filters.
  3. Perform all commissioning activities, even if previously performed to ready for temporary service.
  4. Touch up damaged galvanized surfaces with zinc rich paint, minimum 65 percent metallic zinc by weight.
  5. Touch up damaged painted surfaces with manufacturer provided touch-up paint.

**MFR. TRAINING SERVICE IS NOT GENERALLY NECESSARY EXCEPT FOR UNITS OF NEW DESIGN OR OF PARTICULAR COMPLEXITY. THEREFORE, THE PARAGRAPHS BELOW SHOULD NORMALLY BE DELETED. IF TRAINING SERVICES ARE REQUIRED, PROVIDE EXPANDED DETAIL REGARDING WHAT IS TO BE COVERED DURING TRAINING. .**

**3.7 OWNER TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.
- B. Train Owner's maintenance personnel on start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures, minimum of 2 hours or 1 hour per unit if multiple units were supplied. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel.
- C. Schedule training with Owner through the Project Construction Manager with at least seven (7) days prior notice. Training and start up services are separate functions - training shall not be combined with startup services.

**END OF SECTION 237323**



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**The Description of the Project**  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 237324 - SEMI-CUSTOM AIR HANDLING UNITS

**END OF CONTENTS TABLE**



DIVISION 23

SECTION 237324 - SEMI-CUSTOM AIR HANDLING UNITS

REVISED NAME FROM "MODULAR" TO "SEMI-CUSTOM" AIR HANDLING UNITS AT THE REQUEST OF THE HVAC/CONTROLS GROUP. D. KARLE 4/14/08.

REVISED TO REQUIRE CERTAIN PRODUCT DATA W/SUBMITTALS, AND AIR-TO-AIR HX SPEC., ALL PER MECH TECH TEAM. D. KARLE, 7/29/08.

MINOR IMPROVEMENTS TO ELECTRICAL AND TEMPERATURE CONTROL WIRING SECTION BY K. BIRRINGER AND D. KARLE, 7/1/09

REMOVED REFERENCE TO AHRI 410, WHICH IS COVERED IN 238216. D. KARLE FOR MECH TECH TEAM 9/11/09.

REVISED TO ELIMINATE SEALTITE AND FIBERGLASS LIGHT FIXTURES DUE TO NEC CODE CHANGE. CLARIFIED FILTER REQUIREMENTS DURING TEMPORARY USE. D. KARLE FOR MECH TECH TEAM, 3/26/10.

GENERAL IMPROVEMENT OF CONTENT ARRANGEMENT AND REVISION TO NEW FORMAT, MARCH 2011.

THERMAL CORP AND VENTROL ADDED AS APPROVED 3/26/13, PER HVAC MTT.

8/2015: ADDED SPEC EDITORS NOTE UNDER PART 1 REGARDING ENERGY WHEELS. D. KARLE PER HVAC MTT.

11/2015: ADDED INGENIA AS APPROVED MFR. D. KARLE PER HVAC MTT.

**PART 1 - GENERAL**

AIR HANDLERS COVERED BY THIS SPECIFICATION ARE NON-CUSTOM TYPE FOR LIGHT TO MEDIUM DUTY USE.

REVISE CAREFULLY IF SPECIFICATION IS TO BE USED FOR PREPURCHASE; TO SPECIFY WHO PROVIDES FILTERS FOR THE AIR HANDLER IF IT WILL BE USED FOR TEMPORARY SERVICE. IT IS SUGGESTED THAT THE AIR HANDLER SUPPLIER PROVIDE ONE SET OF FILTERS, AND THE MECHANICAL CONTRACTOR RUNNING THE UNIT DURING TEMPORARY SERVICE PROVIDE THE ADDITIONAL FILTER SETS, SINCE IT IS UNKNOWN HOW MANY FILTER SETS WILL BE REQUIRED DURING TEMPORARY OPERATION. THIS SECTION SPECIFIES FILTERS SUPPLIED IN THIS MANNER (PER PART 2, MFR. SUPPLIES FILTERS WITH UNIT. PER PART 3, UNIT MUST BE TURNED OVER WITH NEW FILTERS).

THIS SPEC CANNOT BE USED STAND-ALONE FOR AIR HANDLERS! THE RELATED SPEC SECTIONS LISTED IN PART 1 MUST BE INCLUDED IN THE PROJECT SPEC BOOK TO PROVIDE THE COMPLETE REQUIREMENTS. HOWEVER, INFO IN THIS SECTION IS COMPLEMENTARY TO THOSE RELATED SECTIONS; THEREFORE DO NOT DELETE, FOR EXAMPLE INFO IN THIS SECTION REGARDING COILS, DRAIN PANS, FILTERS, ETC.

U-M HAS EXPERIENCED ONGOING ISSUES WITH LEAKAGE BETWEEN SUPPLY AND EXHAUST AIR STREAMS ON AIR HANDLERS EQUIPPED WITH ROTARY

*AIR-TO-AIR ENERGY RECOVERY WHEELS (HIGHER THAN PREDICTED BY MFR.S). THEREFORE IT IS GENERALLY RECOMMENDED THAT AIR HANDLERS EQUIPPED WITH THESE DEVICES BE SPECIFIED AS CUSTOM AIR HANDLERS SO THAT THE UNITS ARE FACTORY TESTED. IF SEMI-CUSTOM AIR HANDLERS ARE TO BE SPECIFIED WITH THESE DEVICES, THE DESIGNER SHOULD CONSIDER ADDING FACTORY TESTING (WHICH CAN BE COPIED FROM THE CUSTOM AHU SPEC) TO THIS SECTION.*

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 220500: Common Work Results for Mechanical.
  - 2. Section 220513: Motors.
  - 3. Section 220548: Vibration Control
  - 4. Section 238216: Coils and Drain Pans
  - 5. Section 233400: Fans
  - 6. Section 234000: HVAC Air Cleaning Devices
  - 7. Section 233300: Air Duct Accessories and RGDs
  - 8. Section 230900: Mechanical Systems Control
  - 9. Section 230593: Testing, Adjusting, and Balancing.
  - 10. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes:
  - 1. Air handling units of semi-custom construction consisting of modular sections.

**1.3 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  - 1. ANSI/AHRI Standard 430. Performance Rating of Central Station Air-Handling Units.
  - 2. AHRI Standard 260- Sound Rating of Ducted Air Moving and Conditioning Equipment.
  - 3. NFPA 70 National Electric Code.
  - 4. NFPA 90A: Standard for the Installation of Air-Conditioning and Ventilating Systems

**1.4 DELIVERY, STORAGE, AND HANDLING**

- A. Manufacturer shall provide shipping protection to insure that the interior and exterior of each unit is completely protected from dirt or weather. Duct and pipe openings shall be covered with sealed sheet metal, plastic or other durable means to ensure unit cleanliness is maintained.
- B. Support coil headers independently during transport to prevent potential damage from vibration.
- C. Restrain fans and other components to prevent damage during shipping.

**1.5 SUBMITTALS**

- A. For each unit, submit for approval, the following product data:
  - 1. Overall unit dimensions, weight, and center of gravity.
  - 2. Ductwork connections including sizes, locations, and methods of connecting to mating ductwork.
  - 3. Piping connections including size, material types, and dimensioned locations for each service.
  - 4. Detail methods of sealing inner and outer walls at locations of pipe penetrations.
  - 5. Locations and sizes of access doors.
  - 6. Details of access door handles, latching mechanisms, hinges, and vision panels.
  - 7. Locations of interior light fixtures and light switches.
  - 8. Locations of electric power convenience receptacles.
  - 9. Dimensions, weights and centers of gravity for each section when units will be shipped in multiple sections.
  - 10. Cabinet material, metal thickness, finishes, insulation and accessories.
  - 11. Details of vibration isolation bases including selections for vibration isolation springs.
  - 12. Details of fan discharge flexible duct connector where required.
  - 13. Details of motor and belt guards.
  - 14. Motor mfg., ratings, electrical characteristics, and motor accessories.
  - 15. Sound power level data per AHRI Standard 260.

**REVISE WARRANTY PER PROJECT. LONGER WARRANTY PERIOD MAY BE APPROPRIATE FOR CERTAIN TYPES OF WORK. INCLUDE THIS ARTICLE IN EVERY SPECIFICATION SECTION.**

**1.6 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:

1. Buffalo Air Handling.
2. TMI Custom Air Systems.
3. Nortek Air Solutions - Governair Division.
4. Mafna Air Conditioning, Inc.
5. Air Flow Equipment.
6. Trane.
7. Daikin Applied
8. Thermal Corporation
9. Nortek Air Solutions - Ventrol Division
10. Ingenia
11. Jonson Controls Inc/York - Solution XTI (Indoor), Solution XTO (Outdoor)

## 2.2 GENERAL

- A. Provide factory fabricated, double-wall air handling units with components and equipment as scheduled and detailed on Drawings.
- B. Components shall be fabricated in major sections at the Manufacturer's factory and shall carry the Manufacturer's nameplate.
- C. Provide units of height, width, and length indicated, and that comply with project weight and spatial limitations.
  1. Weight, spatial, and dimensional limitations shall also apply to individual sections, including facilitate unit rigging and installation.
- D. Provide a minimum of four lifting lugs per separately shipped section, of adequate strength to allow rigging without damage.
- E. Manufacturer shall supply gasketing, sealant, and installation instructions.
- F. Manufacturer shall provide touch-up paint(s) for use after field assembly.
- G. Touch up all galvanized surfaces damaged from welding or other fabrication operations with zinc rich paint, minimum 65 percent metallic zinc by weight.

## 2.3 COMPONENTS- GENERAL REQUIREMENTS

- A. Provide all components integral to the air handling unit including, but not limited to, the following. These components shall comply with Related Sections and any additional requirements of this Section.

### *EDIT THESE ITEMS FOR EACH PROJECT*

1. Motors
2. Vibration Isolation
3. Coils and Drain Pans
4. Fans and Accessories
5. Air Filters
6. Sheet Metal Accessories
7. Dampers (as specified in Controls section)
8. Energy Recovery Wheels/Heat Exchangers
9. Sound Attenuators

**2.4 MANUFACTURING**

- A. Casings shall be manufactured only after panel components (structural members, facing sheets and insulation) have been thoroughly cleaned of mill grease, dirt and oxidation.
  - 1. Interior and exterior of panel system shall be thoroughly protected from contamination from the manufacturing process through start-up procedures and acceptance.
  - 2. Internal components (fans, coils, air filter frames, equipment and piping) shall arrive from their respective manufacturing facilities free of grease and dirt.
- B. In general, products such as sealants and gaskets, used within the unit, shall be non-petroleum based products, with no outgassing characteristics.
- C. Equip, prepare, identify and match-mark individual shipping sections so that field reassembly and installation can be performed without reworking, interchanging, adjusting, springing, drilling new bolt holes, etc. All supplemental supplies necessary to assemble the unit shall be provided by the Manufacturer.

**2.5 UNIT HOUSING**

- A. Maximum Casing Leakage (inclusive of all components):
  - 1. Shall not exceed 1 percent of the scheduled design air flow at 6 in. wg positive or 4 in. wg negative static pressure, or:
  - 2. 1 percent of the scheduled design air flow at the scheduled casing pressure ratings, when such ratings are scheduled.
- B. Construction
  - 1. The unit shall be constructed of modules with a complete frame with removable side and bottom panels. Frame-less construction with removable panels for coil and fan access may also be supplied. For either type construction, removal of panels shall not affect the structural integrity of the unit.
  - 2. The unit shall be equipped with a base rail or similar support structure so that the bottom of the unit does not rest directly on the housekeeping pad or floor. The base rail/supports shall be designed to allow the unit to be leveled with shims and anchored to the pad or floor.
  - 3. Minimum wall panel thickness shall be 2 in.  
  
*IF CONDITIONS WARRANT, SELECT THE SPECIFIC CASING MATERIAL BY EDITING B.4, OTHERWISE THE MFG. MAY PROVIDE ANY OF THE 3 LISTED.*
  - 4. Interior and exterior casing shall be G-90 galvanized steel, aluminum, stainless steel, or as scheduled.
  - 5. The casing shall be able to withstand up to 6 in. wg positive or 4 in. wg negative static pressure, or as scheduled.
  - 6. Maximum deflection of walls, floors, and roof shall be L/250 (L = span in inches.), under the following conditions:
    - a. Wall deflection maximums are at 6 in. wg positive or 4 in. wg negative static pressure, or at scheduled pressures. .
    - b. Floor deflection maximum: 150 lbs. /sq. ft.
    - c. Roof deflection maximum: 75 lbs/sq. ft. plus snow load
  - 7. Outdoor design conditions:
    - a. Minimum wind load: 120 mph.

- b. Minimum snow load: 50 lbs/sq ft or per code, whichever is greater.
- 8. Modules shall be factory-insulated. Insulate walls, roof, and entire bottom, including below drain pans. Insulation and insulation adhesive shall comply with NFPA-90A requirements for flame spread and smoke generation and be rated UL Class 1. Insulation adhesive shall be UL-listed.

**SELECT EITHER SOLID (B.9) OR PERFORATED (B.10) INNER WALL. AVOID PERFORATED WALLS WHENEVER POSSIBLE.**

- 9. Module panels shall be of double-wall construction to facilitate cleaning of the unit interior. The interior wall shall be solid. Fiberglass insulation shall be 3 lbs./cu.ft. density. Insulation thermal resistance R shall be a minimum of 8.33 ft<sup>2</sup>•h•°F/Btu.
- 10. Module panels shall be of double wall construction, fabricated from solid wall at cooling coils and humidifiers with the balance of the inner wall perforated to enhance acoustical performance. Foam insulation shall not be used behind perforated panels. Configure perforation spacing and hole size to prevent insulation breakaway, flake off, or delamination when tested at 9,000 fpm, in accordance with UL Standard 181. Thermal resistance R shall be 8.33 ft<sup>2</sup>•h•°F/Btu.

C. Ductwork Connections

- 1. Provide flanged connections with flanges extending a minimum of 2 in. past the outside wall of the unit.

D. Roof

- 1. For units located inside, roof performance shall match all panel performance requirements.
- 2. For units located outside, no penetrations shall be made through roof. Slope roof to prevent standing water.

E. Paint

- 1. Prior to assembly, paint all non-galvanized ferrous metal parts with two coats of lead-free rust-inhibitive, alkyd-based primer paint.
- 2. For exterior units, paint exterior surfaces with two coats of alkyd exterior enamel paint. Properly prepare all surfaces prior to painting according to paint manufacturer's instructions.

F. Access Doors and Panels

- 1. Access doors and panels shall be of same construction as unit housing, including insulation.
- 2. Doors shall be minimum 18 in. wide, 24 in. wide is preferred, or widths as indicated on drawings. Provide doors that are the full height of the unit, maximum 6ft. high.
- 3. Each access door and panel shall be equipped with continuous gaskets and shall fit in the door frame in a manner to guarantee the unit's specified leakage criteria.



4. Indoor unit hinges and hardware shall be galvanized, stainless steel, aluminum, or fiberglass reinforced nylon (Klima-flex or similar). Outdoor unit hardware shall be stainless steel, aluminum, or fiberglass reinforced nylon (Klima-flex or similar). At least 2 handles per door, operable from either side, shall be provided.
5. Access doors in positive pressure sections shall open inward. Access doors in negative pressure sections shall open outward.

***STRIKE THE FOLLOWING IF DOOR WINDOWS ARE NOT TO BE PROVIDED.***

6. Unless otherwise noted, each door shall contain a safety glass window. Provide double pane non-fogging thermal windows downstream of cooling coils, single or double pane non-fogging type elsewhere. Each window shall be a minimum 6 in. by 6 in. properly sealed to prevent leakage and condensation, and be able to operate safely against the unit's positive and negative pressure capabilities.
7. Removable access panels shall be provided in unit sections where components contained are larger than the respective access module door opening.

G. Outside and exhaust air openings

1. Outside air and exhaust openings shall be furnished with 25 mesh, galvanized bird screen. Rain hood velocities shall not exceed 1000 FPM.

**2.6 COMPONENTS**

***SELECT LOUVERS IN COORDINATION WITH ARCHITECT. ENSURE LOUVERS ARE NOT ALREADY SPECIFIED IN ARCH DIVISIONS. DELETE THE PARAGRAPH BELOW IF LOUVERS ARE SPECIFIED BY THE ARCHITECT.***

A. Louvers

1. Provide louvers as shown and scheduled on drawings. Louver airstream shall not entrain water or snow.
2. Louvers shall be self-draining.

***MIXING OF OUTSIDE AIR AND RETURN AIR STREAMS SHOULD OCCUR OUTSIDE THE AIR HANDLER. AVOID MIXING BOXES WHICH ALMOST ALWAYS RESULT IN STRATIFICATION (FREEZE STAT TRIPPING) PROBLEMS.***

B. Mixing Box Section

1. The outside and return airstreams shall be directed into each other in a mixing box by parallel blade damper assemblies oriented to facilitate mixing of the airstreams.

C. Face and Bypass Modules

1. Face and bypass modules shall be provided as shown on the drawings.
2. Bypass shall be the external type, routed to a factory fabricated opening located downstream of all coils. The pressure drop through the bypass shall be equal to the pressure drop through the coils.
3. Dampers shall be opposed blade at the coil and either opposed or parallel blade at the bypass. Dampers shall be mechanically linked together.

4. Damper construction shall be per the Related Section.

D. Dampers

1. Provide dampers as specified in Related Section Mechanical Systems Controls.
2. In addition to the requirements in Mechanical Systems Controls, dampers designated as smoke dampers shall be labeled in accordance with the latest editions of UL 555S.

E. Sound Attenuators

1. Provide sound attenuators where shown integral to air handling unit, as scheduled on Drawings and as specified in Related Section.

F. Filters

1. Provide filters and filter gauges of types as shown and scheduled on drawings and as specified in Related Section.

**BLENDERS ARE NOT PREFERRED. MIXING OF OUTSIDE AIR AND RETURN AIR STREAMS SHOULD OCCUR OUTSIDE THE AIR HANDLER TO AVOID THE NEED FOR BLENDEES WHICH HAVE GENERALLY PROVEN TO BE INEFFECTIVE.**

G. Blender Assembly

1. Blender assemblies shall be welded, rigid, vibration and deflection free, and adjustable; designed to impart a counter-rotational mixing to the air stream, producing a minimum standard deviation through a plane parallel with the blenders between entering air streams.
2. Mixing performance: Constant from 500 fpm to 2,500 fpm blender velocity.
3. Minimum mixing effectiveness: 80percent and +/- 5 deg F standard deviation when mixing 30percent outdoor air/70percent return air at 50 deg F inlet temperature differential. Capable of acceptable performance throughout entire operating range of unit, including system turndown.
4. Blender material shall be the same as the casing interior material.
5. Acceptable Manufacturers:
  - a. RM Products
  - b. Blender Products, Inc.

**THE FOLLOWING SPECIFICATION FOR AN AIR TO AIR HEAT EXCHANGER (IN HIDDEN TEXT) IS PROVIDED FOR CONVENIENCE AND SHALL BE EDITED TO BE PROJECT SPECIFIC. "TURN ON" THIS TEXT IF REQUIRED.**

H. Air-to-Air Heat Exchanger Section

1. Minimum capacities shall be as scheduled on the Drawings.
2. Heat exchanger shall be furnished as an integral part of the overall air-handling unit.
3. Heat exchanger shall be a cross-flow, fixed-plate exchanger with a diamond-shaped cross section. Plates shall be fabricated of aluminum and formed with profiles that maximize heat transfer and minimize pressure loss. Frames shall be constructed of galvanized steel and/or aluminum. Configuration shall allow for access and cleaning of each of the air pathways.

4. Furnish the heat exchanger with bypass dampers and a bypass air pathway to allow for the automatic prevention of frost formation on the plates. Provide dampers as specified in the Related Section "Mechanical Systems Controls".
5. Casing for the heat exchanger shall be constructed to the standards indicated elsewhere in this section for the overall air-handling unit. Provide baffle plates to seal and separate the two air streams from each other. Provide condensate drain pan(s) in compliance with Related Section, beneath the heat exchanger media.
6. Provide the air handling unit a total of 4 access sections at the inlet and discharge of each air path. Each access section shall be furnished with an access door.

I. Coils and drain pans

1. Provide preheat, energy recovery, heating, cooling coils and associated drain pans as shown and scheduled on Drawings and as specified in Related Sections.
2. Provide drain pans and drain connections for the following sections: cooling coils, humidifiers, and energy-recovery coils or wheels.
3. All coil assemblies shall be safed on top and bottom and at all coil splits.
4. Drain pans shall be sloped in a minimum of 2 planes to eliminate standing water and shall be stainless steel construction. Drain pans shall be constructed of adequate downstream length to collect any condensate that blows off the coil at air velocities up to the design air flow rate or 500 FPM, whichever is greater.
5. Insulate drains pans, including intermediate drain pans, to prevent sweating.
6. All coil assemblies shall be removable without disruption to other unit components or coils. Fasten coil assemblies with bolts or screws per manufacturer's recommendations (welds or rivets are not acceptable).
7. Extend coil connections, vents and drains to the outside of the air handling unit casing to allow field connections.
8. Label coil inlet, outlet, vent and drain piping connections with labels applied outside the casing.

J. Diffuser Modules:

1. A diffuser module shall be provided immediately downstream of the fan module on blow through units. The diffuser shall provide equal air distribution to components immediately downstream of the diffuser. Diffusers shall be made of G90 galvanized steel, stainless steel, or aluminum.

**THIS SECTION SPECIFIES BACKWARD OR AIR FOIL STYLE FANS WHICH ARE PREFERRED IN MOST CASES. HOWEVER ON SOME SMALL AIR HANDLERS A FORWARD CURVED FAN MAY BE A MORE APPROPRIATE CHOICE, IN WHICH CASE EDIT THE BELOW.**

K. Fans and Accessories

1. Provide fans and accessories as shown and scheduled on drawings and as specified in Related Section. Fans shall be backward inclined or air foil type.

2. When plenum/plug type fans are furnished provide a galvanized steel safety cage that entirely surrounds the fan wheel. Provide hinged or bolt-off sections large enough to allow bearing, motor, and belt replacement and service. Provide a safety cage of bolted panel construction that allows the cage to be easily disassembled and reassembled.
3. Isolate the fan from the unit casing by flexible duct connection(s) and a spring isolation base

**THIS SECTION REQUIRES ACCESS SECTIONS BE PROVIDED TO ALLOW BOTH UP AND DOWNSTREAM ACCESS TO EVERY MODULE COMPONENT. THE DESIGNER MUST ACCOMMODATE THESE ACCESS SECTIONS WHEN FITTING UNITS INTO THE AVAILABLE SPACE.**

- L. Access/Inspection Sections: Modules shall include an access section complete with a double-wall door. Access sections shall be provided to allow up and down stream access to every module component.

**CONSIDER MOISTURE ELIMINATORS WHEN LESS THAN IDEAL CONDITIONS EXIST AT OUTSIDE AIR INTAKES OR HUMIDIFIERS.**

- M. Moisture Eliminator Module

1. A module consisting of a vertically mounted, maintenance-free moisture eliminator shall be provided. The moisture eliminator shall consist of "sine-wave" fins or stainless steel mesh for effective moisture removal.
2. Moisture eliminators shall be made of stainless steel or aluminum, of rigid construction, and be vibration and deflection free.

**AIR HANDLERS ARE NOT SPECIFIED TO BE EQUIPPED WITH DISCONNECTS. DISCONNECTS ARE NOT TYPICALLY REQUIRED FOR FANS DRIVEN BY VFDS; SEE DESIGN GUIDELINE 220514 FOR MORE INFO. FOR FANS NOT DRIVEN BY VFD'S, REQUIRE THE ELECTRICAL ENGINEER TO INDICATE A DISCONNECT. DISCONNECTS SHALL BE MOUNTED OUTSIDE FAN CASINGS.**

- N. Electrical and Temperature Control Wiring

1. Provide a junction box on the outside of the fan section casing for single point connection of external power wiring to each unit fan motor.
2. Provide EMT and flexible metal conduits and wiring between the junction boxes and the motor(s). Final connections to motors shall be 1/2" minimum flexible metal conduit with steel fittings.
3. For each unit section that has an access door, provide a 120V compact fluorescent light fixture complete with vapor-tight globe, aluminum globe guard, and rough service lamp. For units wider and taller than 6ft., provide for each section a 4ft. dual tube fluorescent light consisting of industrial type metal fixture with 10percent up-light, full depth end plates with wire guard, electronic ballast, T-8 lamps, and secured with a minimum of four fasteners. Similar to Lithonia type AF.
4. Provide a light switch with red pilot light adjacent to the latch side of the fan door to control all of the unit's lights. Pilot light shall be "on" when associated light fixture is "on."

5. Provide a junction box on the outside of the unit for single point connection of external power wiring to the unit's lights. Provide EMT conduit and wiring between the junction box, switch, and associated lights. Provide flexible conduit "whips" with wiring at section splits, for reconnection of the lighting circuit by the Electrical Contractor after sections are assembled.
6. Provide all electrical components in accordance with NFPA 70 (NEC) and Division 26 requirements. Indoor electrical enclosures shall be rated NEMA 1. Electrical enclosures located outdoors shall have a NEMA 3R rating.
7. All electrical and temperature control wiring shall be run in conduit.

### **PART 3 - EXECUTION**

#### **3.1 INSTALLATION**

- A. Use spreader bars with lifting cables and hoist sections from lifting lugs, to prevent cable damage to sections.
- B. Install on concrete housekeeping pad. Coordinate final pad size and location in field
- C. When indicated, install units on steel supports. Coordinate final location and placement of steel supports and ductwork connections in field
- D. Secure the unit to the floor or housekeeping pad with suitable anchors bolted through the unit's base rail or support feet. Prior to anchoring, level unit in all directions with stainless steel shims.
- E. Openings to ductwork and piping shall remain protected and covered until just prior to connection of utilities, or unit assembly. Immediately after unit assembly, restore all factory protection. Maintain protection after assembly until just prior to final acceptance by Owner.
- F. Make piping and duct connections, install filters and unit accessories, and complete all work required to place the unit into service

#### **3.2 TEMPORARY USE OF AIR HANDLING UNITS**

- A. Thoroughly clean unit of all grease, dirt, dust, etc.
- B. Prior to placement into temporary service:
  1. Perform manufacturer's pre-start protocol.
  2. Perform commissioning activities.
- C. Perform all manufacturer's required routine maintenance procedures during temporary service. Continuously maintain a log of such procedures. Store log at unit during temporary use period and include log as part of the final O&M manual.
- D. While operating the air handler for temporary use, install a complete set of filters in the air handling unit of the same quality and efficiency as the specified permanent filters for the project.

*BELOW PARAGRAPH REQUIRES MINIMUM MERV 8 FILTERS TO PROTECT DUCT WORK DURING CONSTRUCTION, WHICH MATCHES LEED REQUIREMENTS AND IS RECOMMENDED FOR NON-LEED PROJECTS AS WELL.*

*SOME SPECIALTY INSTALLATIONS (E.G. CLEAN ROOM OR CLEAN-ROOM-LIKE SPACES) MAY REQUIRE THAT TEMPORARY DUCTWORK FILTERS BE EQUIVALENT TO SECONDARY FILTER PERFORMANCE. IF THAT IS THE CASE, REVISE BELOW ACCORDINGLY.*

- E. Provide temporary filters, minimum MERV 8, to protect all ductwork and building contents when unit is operated during construction. Filters shall have an equal or better performance rating than primary filters specified for permanent use in order to prevent construction dirt infiltration into the air handling unit systems.
- F. Continuously maintain all filters and replace when pressure drop exceeds 1 inch w.c., or at manufacturer's recommended change-out pressure drop, whichever is lower.

**3.3 FIELD QUALITY CONTROL**

- A. Units shall undergo air and water balance and vibration testing per Related Section Testing, Adjusting and Balancing.

**3.4 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

**3.5 ADJUSTING, CLEANING, PROTECTION**

- A. After unit has completed any temporary service and just prior to final acceptance by Owner, contractor shall:
  - 1. Thoroughly clean unit of all grease, dirt, dust, etc., lubricate bearings, align and tighten belts, and perform manufacturer's pre-start protocol
  - 2. Install a new, complete set of filters.
  - 3. Perform all commissioning activities, even if previously performed to ready for temporary service.
  - 4. Touch up damaged galvanized surfaces with zinc rich paint, minimum 65 percent metallic zinc by weight.
  - 5. Touch up damaged painted surfaces with manufacturer provided touch-up paint.

**END OF SECTION 237324**

**BuildingName**  
**The Description of the Project**  
**P00000000 0000**

**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 238200 - TERMINAL HEATING UNITS (TU'S) HOT WATER

**END OF CONTENTS TABLE**





**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 238200 - TERMINAL HEATING UNITS (HOT WATER)**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 221113: Piping Materials and Methods.
  - 2. Section 220523: Valves.
  - 3. Section 220513: Motors.
  - 4. Section 220719: Mechanical Systems Insulation.
  - 5. Section 232116: Hydronic Piping Specialties.
  - 6. Section 230900: Mechanical Systems Controls.
  - 7. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes
  - 1. Fan Powered
    - a. Unit Heaters.
    - b. Cabinet Heaters.
  - 2. Fin-tube Radiation.
  - 3. Flat-Pipe Panel Radiators

**1.3 SUBMITTALS**

- A. Product Data: Include manufacturer, catalog number, catalog illustrations, rated capacities, performance characteristics, weights, conductor insulation and jacket dimensions, component sizes, rough-in requirements, piping and wiring diagrams and details, materials of construction, accessories, operating and maintenance clearance requirements. Wiring diagrams shall be project specific, and differentiate between factory wiring and field wiring. Include shop drawings and fabrication drawings for equipment indicating piping connections, power and utility requirements, rigging, installation and support details and instructions. Include written sequence of operations for all controls. Additionally include:
- B. Submit the following product data for approval:
  - 1. Coil total and sensible heat transfer capacity, entering and leaving water temperatures, water flow rate, water pressure drop, and air pressure drop.
  - 2. Air filter type, MERV rating and method of replacement.
  - 3. Details of equipment assemblies indicating dimensions, weights, required clearances, component locations, and location and size of each field connection. Include cabinet construction details: panel gauge, removal method for access panel, mounting or hanging method, and filter and fan motor removal method.

4. Details of motor including type, manufacturer and electrical characteristics.
  5. Wiring Diagrams: Power, disconnect switch, controls, transformer and fan speed control.
  6. Detailed information on fan speed control, including control signal interface.
  7. Octave band and A-weighted sound power data for each unit type at rated capacity, tested per AHRI Standard 350.
  8. Evidence of UL or ETL listing and labeling.
- C. Equipment schedule with the following information for each unit type:
1. Equipment tag.
  2. Model number.
  3. Manufacturer's size designation.
  4. Configuration (floor mount, wall mount, ceiling mount, recessed, suspended).
  5. Number of coils, number of rows for each coil, fin spacing for each coil, airflow rate and motor watts at each fan speed.
- D. Maintenance schedules and repair part numbers and manufacturer of motors, coils, integral controls, relay board, control transformer, and air filters.
- E. Warranty Documentation: Submit warranty documentation according to requirements of Contract Documents.
- F. Fabrication and Shop Drawings
- G. Installation, Operation and Maintenance Manuals

#### **1.4 COORDINATION**

- A. Coordinate dimensions and arrangement of cabinet unit heaters and fin tube enclosures with building elements including floor finish, pipe entry location, and wall construction.

#### **1.5 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  2. National Fire Protection Association (NFPA):
    - a. 90A Standard for the Installation of Air Conditioning and Ventilating Systems.
    - b. National Electrical Code
  3. Underwriters Laboratories, Inc. (UL)
  4. AHRI 210 Standard for Unitary Air-Conditioning Equipment
  5. AHRI 410 Standard for Forced-Circulation Air-Cooling and Air-Heating Coils

6. AMCA Standard 99-0401, "Classification for Spark Resistant Construction".
7. ANSI/AMCA Standard 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data."

**1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- B. Shipping and Handling Requirements
- C. Packaging and Protection
- D. On-site Storage & Staging
- E. Packaging Waste Management

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 UNIT HEATERS (HOT WATER)**

- A. Construct casing of minimum 20 gauge die-formed steel. Casing shall be corrosion resistant, electrostatically applied baked enamel finish. Paint finish shall be lead free and chromate free.
- B. Coil elements and headers are heavy wall drawn seamless copper tubing. Element tubes are brazed into extruded header junctions. Aluminum fins shall have drawn collars to assure permanent bond with expanded element tubes (and exact spacing. Copper tubes shall have minimum (.035") wall thickness. All Element Assemblies shall be submersion tested at factory at minimum 200 psig at 220°F. All coils shall be provided with a manual air vent fitting to allow for coil venting.
- C. Fans shall be aluminum blade, hub type, factory balanced.
- D. Provide hanging brackets to allow unit to be suspended from threaded rod.
- E. Fan guards shall be welded steel, zinc plated or painted, and meet CSA and OSHA requirements. Provide OSHA belt guards with belt driven fans.
- F. Provide unit mounted manual starter toggle switch with thermal overload protection for on/off control of fan.

**NOTE TO SPEC WRITER. SELECT ANY REQUIRED FIELD INSTALLED ACCESSORIES BELOW.**

- G. Provide the following accessories:
1. Provide adjustable horizontal and vertical discharge louvers for units with horizontal discharge.
  2. Provide an adjustable cone diffuser for projection units with vertical discharge.
  3. Provide remote mounted 115v thermostat
  4. Provide remote mounted 24v thermostat and unit mounted step down transformer.
  5. Provide wire thermostat guard.

**NOTE TO SPEC WRITER PROVIDE EXPLOSION PROOF MOTOR BELOW IF REQUIRED.**

- H. Provide explosion proof motor.
- I. Manufacturers: Dunham-Bush, McQuay, Modine, Reznor, Rittling, Sterling, Trane, Wing, Vulcan Radiator.

## **2.2 CABINET UNIT HEATERS (HOT WATER)**

- A. Construct front panel of minimum 16 gauge steel and all other panels of minimum 18 gauge steel, fully welded construction. All panels shall be made rigid using formed channels or other strengthening method. Cabinets will be thermally insulated with minimum 1/2" thick closed cell insulation. Provide sound dampening insulation on all front panels. Unit chassis shall be minimum G-60 galvanized or A-40 galvanealed. Casing shall be primed and painted with baked on enamel or polyester powder coated standard finish. All unpainted steel shall be galvanized. Provide ample sized pockets on both sides of cabinet for piping and electrical connections.
- B. Base or legs: Form all vertical surfaces of solid sheet metal, including sides facing the air stream (facing the return air/air filter opening); open construction is not permissible.
- C. Provide closed cell insulation on all surfaces exposed to air stream.
- D. For all concealed and recessed horizontal cabinets with vertical air discharge, provide hinged access panel flush with front panel, with tamperproof fasteners and safety chain.
- E. Provide centrifugal, forward-curved, and double width aluminum fan wheels sized to meet scheduled airflow requirements. Fan housing shall be constructed of galvanized sheet metal. Fan assembly and motor shall be easily removed from unit.
- F. Motors shall be direct drive, ECM (electronically commutated motor) with manual speed adjustment, integral thermal overload protection with a maximum ambient operating temperature of 104 F and are permanently lubricated. Motors shall be capable of starting at 78 percent of rated voltage and operating at 90 percent of rated voltage on all speed settings. Motors shall be able to operate up to 10 percent over voltage.

- G. Provide heating coils as scheduled. Heating coils shall be suitable for 200 PSI working pressure with 220°F water. Copper tubes shall have minimum (.035") wall thickness. Coil tube and u-bends shall be copper. Aluminum fins shall be mechanically expanded to the copper tubes. Stub out connections shall be copper. All water coils shall be provided with a manual air vent fitting to allow for coil venting. Provide 1" throwaway pleated filters.
- H. Control sequence
- Coordinate controls requirements for cabinet unit heaters with the Mechanical Systems Controls Drawings and Specifications.

**NOTE TO SPEC WRITER. SELECT ANY REQUIRED FIELD INSTALLED ACCESSORIES BELOW.**

- I. Provide the following accessories:
1. Electrical Options
    - a. High Static Motor. Used to overcome up to 0.4"W.C. external static pressure.
    - b. Plug-In Motor. Allows removal of motor(s) or fan board without unwiring unit.
    - c. Disconnect Switch. On-Off DPST toggle switch to disconnect electric power (hot and neutral lines) to unit.
    - d. Unit Mounted Return Air Thermostat. Temperature sensing bulb is located in return air stream. Temperature set point range 55° to 90°F. Not for use with inverted air flow arrangements. Normally used with a control.
  2. Piping Options
    - a. 2, 3 & 4 Row High Capacity Coil, for use with water only.
    - b. Right Hand Piping, Left Hand Electrical.
  3. Access Door Options
    - a. Access Doors for Model WCC. Two doors per unit.
    - b. Front Panel Tamper Proof Fasteners with Tool.
    - c. Key Locks on Access Doors. Two locks per unit. Especially valuable for units located in public place, these key locks make unit controls tamperproof.
    - d. Key Locks on Front Panel. Two locks per unit. Especially located in public place, these key locks make unit controls tamperproof.
  4. Air Inlet Options
    - a. Aluminum Bar Grille. Grille replaces louvers. 12 gauge extruded aluminum.
    - b. Arrangement 9 (inverted) where it is located at the top inlet.
  5. Air Outlet Options
    - a. Aluminum Bar Grille. Grille replaces louvers. 12 gauge extruded aluminum.
    - b. Two Way Adjustable Air Deflector Louvers. Cannot be ordered with 2 Row High Capacity Coil.
    - c. 100% Air Outlet Duct Collar. Collar width is 1" and is located at top outlet or bottom outlet on inverted models. Model WCC only.
  6. Miscellaneous Options
    - a. Provide manufacturers color chart for custom color selection by architect.

- J. Manufacturers: Dunham-Bush, McQuay, Modine, Reznor, Rittling, Sterling, Trane, Vulcan Radiator.

### 2.3 FIN-TUBE RADIATION (HOT WATER)

- A. Provide fin-tube radiation type, size and capacity as scheduled.
- B. Heating Element:
1. Seamless copper tubing mechanically expanded into the fins.
  2. Fins shall be constructed of aluminum.
  3. Tube ends shall be designed to accept standard domestic copper fittings.
  4. Fin-tube shall be rated for not less than 200 psi at 220 deg.
- C. Fin-Tube Enclosures:
1. Provide seamless enclosure of type, style and length scheduled.
  2. Enclosure shall be constructed of 16 gauge steel, unless otherwise scheduled, with maximum 10'-0" long sections. Provide slip joint type connectors and clips, of 16 gauge, welded to panel, to minimize the appearance of joints on the exterior of the enclosures. Provide sponge air seal gasket on back of enclosure for wall mounted enclosures.
  3. Provide all required enclosure hangers and supports, minimum 16 gauge steel as required for proper installation. Provide stiffening angles where required for reinforcement at all enclosure joints. Provide fin-tube element support brackets, with ball bearing slide cradle, that allows for 2-1/2" lateral movement.
  4. Provide all required accessories, valve compartments, end caps, corner bends and end enclosures. Coordinate with construction documents to provide a complete system. Provide a removable section of the enclosure, not less than 12" long and not more than 24" long, at all valve locations for access.
  5. Enclosures shall be treated for corrosion resistance and painted with baked on enamel or polyester powder coated standard finish. All unpainted steel shall be galvanized.

Spec Editor Standard stamped grille implied, revised below options as required.

6. Provide stamped pencil proof stationary grilles on enclosures inlets and outlets. All access panels shall be tamperproof.
  7. Provide manually operated damper with visible dial operator where indicated.
  8. Provide manufacturers color chart for custom color selection by architect.
- D. Manufacturers: Dunham-Bush, Rittling, Slantfin, Sterling Radiator, Trane, Vulcan Radiator.

### 2.4 FLAT-PIPE PANEL RADIATORS

- A. Description: Provide steel panel radiator elements of lengths and in locations as indicated, and of capacities, style and having accessories as scheduled.

One-piece all-welded steel construction, consisting of flattened water tubes welded to headers at each end. Headers are square with 0.109" minimum wall thickness. Provide headers with supply/return connections of ½" NPT tapered thread (¾" when indicated). Provide header with 1/8" NPT tapered thread vent connection. Provide internal baffling where required for proper water flow. Provide lengths from 2'-0" to 20'-0" minimum in two inch even increments without the need for splicing.

- B. Pressure Rating:  
STANDARD: Working pressure-56 PSI max, Test Pressure-74 PSI max  
MEDIUM: Working pressure-85 PSI max, Test Pressure-110 PSI max  
HIGH: Working pressure-128 PSI max, Test Pressure 184 PSI max
- C. Fins: When style is indicated as finned type the radiator shall include an integral heavy gauge (0.09" minimum) all-welded perforated top grille (omit for curved radiators) and steel corrugated fins spot-welded to the rear side of the water tubes. There shall be no less than 32 fins per foot. Fins shall start within 3" of the headers.
- D. Finish: Gloss powdered coat finish of 2 mils thickness minimum. Provide standard white unless custom color is indicated. Submit color sample.
- E. Warranty: 5 years
- F. Accessories: Provide pipe covers and end caps of same finish. Provide wall mount brackets or floor mount supports based on application.
- G. Manufacturers: Jaga, Runtal Radiator, Sterling, Vulcan Radiator

### **PART 3 - EXECUTION**

#### **3.1 EXAMINATION AND PREPARATION**

- A. Review and examine conditions affecting work. Proceed with installation only after unsatisfactory conditions have been corrected.
- B. Commissioning: Review and perform required commissioning activities in the pre-construction phases.

#### **3.2 FIELD QUALITY CONTROL**

- A. Perform the following field tests and inspections and prepare test reports:
  1. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
  2. Test unit operation with thermostat in all modes of operation.
  3. Remove and replace malfunctioning units and retest as specified above.

Engineer shall verify that the Mechanical Systems Controls SPECIFICATION DESCRIBES controls start-up for terminal units.

- B. Coordinate controls start-up for terminal units with the Mechanical Systems Controls Specifications.

### **3.3 HANGER AND SUPPORT INSTALLATION**

- A. Comply with applicable SMACNA HVAC Duct Construction Standards and Hanger and Support construction standards, and applicable Division 23 Sections.
- B. Support TU's independently from adjacent ductwork. Ensure supports do not interfere with accessibility of other equipment, e.g., access to TU DDC control enclosure. Do not hang TUs from piping, other ducts or equipment.

### **3.4 TERMINAL UNIT INSTALLATION**

- A. Install TUs in accordance with manufacturer recommendations, Contract Drawings, and reviewed submittals.
- B. Label unit according to the applicable detail.
- C. Position terminal unit, unit-mounted controller and reheat coil to comply with clearance requirements and for ease of maintenance.

### **3.5 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

### **3.6 SYSTEM START-UP**

- A. After start-up and operation, coils, sensors and controllers shall be cleaned.

### **3.7 ADJUSTING, CLEANING, PROTECTION**

- A. Protect TU's throughout the entire construction period, until Commissioning and Substantial Completion.

### **3.8 OWNER TRAINING**

- A. In cooperation with the Commissioning Agent, train Owner's personnel on basic unit maintenance by demonstrating the following: location of control devices, removal of access panel, filter replacement, relay replacement, and motor replacement.

**END OF SECTION 238200**



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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 238216 - COILS AND DRAIN PANS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 238216 - COILS AND DRAIN PANS**

*04/2011 - REVISED FORMAT AND TECHNICAL CONTENT - D. KARLE AND M. PLATT.*

*11/2015: ADDED VENTROL AS APPROVED MFR. D. KARLE FOR HVAC MTT.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. Section Includes:
1. Coils and drain pans for all purposes, unless specified in other specification sections as part of a manufactured unit or assembly.

**1.3 SUBMITTALS**

- A. Submit the following product data for approval, for each unit.:
1. Certified coil-performance ratings with all system operating conditions indicated.
  2. Coil performance data substantiated by computer generated output data.
  3. Coil materials of construction including headers, frames, and coil tracks, number of rows, fin spacing, fin types, and any heat transfer enhancements.
  4. Details of coil supports for stacked coils.
  5. Details and materials of cooling coil condensate collection drain pans and drain piping.
  6. Coil anti-corrosion coating material data sheets.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
1. AHRI Standard 410 Forced-Circulation Air Cooling and Air Heating Coils.

2. ANSI/ASHRAE Standard 62.1 Ventilation for Acceptable Indoor Air Quality.

#### 1.5 WARRANTY

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Acceptable Manufacturers:
  1. Trane, a business of Ingersoll Rand
  2. York by Johnson Controls
  3. Daikin Applied
  4. Aerofin
  5. Marlo DRS Technologies, Inc.
  6. Coil Replacement Co.
  7. Heatcraft Worldwide Refrigeration
  8. USA Coil & Air
  9. Ventrol

#### 2.2 GENERAL COIL INFORMATION

- A. Coil Tubes: Copper, minimum 5/8 in. diameter, minimum 0.035 in. tube wall thickness.
- B. Coil Fins: Aluminum, plate type, minimum 0.0095 in. thickness.
- C. Coil Header and Connection Materials: Seamless copper with extruded tube holes to permit expansion and contraction without creating undue stress or strain. Copper connections.
- D. Coil Configuration: A maximum of 6 rows and a maximum of 10 fins per in.
- E. Brazed joints.
- F. Fins shall consist of corrugated aluminum plates with full fin collars for accurate spacing and maximum fin/tube contact. Fins shall have no openings punched on them to accumulate lint or dirt. Tubes mechanically expanded into fins to provide a continuous primary to secondary compression bond over the entire finned length for maximum heat transfer rates. Tubes that have been expanded through use of hydraulic methods are not acceptable.
- G. Casing and Tube Supports: Construct with bolt holes for mounting at approximately 8-in. centers. Minimum 16 gauge, reinforced flange type, constructed to support the coil properly without sagging, racking, or stressing coil tubes. Provide heavier gauge casings and additional reinforcement where required to properly support stacked coils.

- H. Coil manufacturer shall select the coil based on the most efficient coil circuiting. All coil circuits shall be of equal pressure drop. All coils shall be counter-flow configuration. Coils shall achieve uniform leaving air temperature across entire coil face. Use of internal restrictive devices to obtain turbulent flow is not acceptable. Coil performance shall be substantiated by computer generated output data.
- I. Circuit coils to facilitate air venting and draining when installed level and plumb, and for service without removing individual plugs from each tube. Provide coils with same end connections, unless indicated otherwise. Provide vent and drain connections on the coil header.
- J. Provide a foam strip seal located between casing channels and fins along top and bottom to prevent air bypass and water carryover.
- K. Factory label inlet, outlet, vent, and drain connections.
- L. Coil inlet, outlet, vent, and drain connections shall not penetrate drain pans. Configure coil and mounting arrangement accordingly.
- M. Provide anti-corrosion coating for coils mounted in corrosive air streams, such as those mounted in lab exhaust heat recovery systems. Provide a coating type that will protect against the specific corrosives in the air stream. Coil coating subject to Owner and Engineer review, approval, or modification.

**2.3 WATER COILS**

- A. Hot Water Coil Casings: Galvanized steel.
- B. Chilled Water Coil Casings: Stainless steel.
- C. Face velocities across chilled water coils shall not exceed 500 FPM.
- D. Connection Type:
  - 1. Sizes up to and including 2 in.: Soldered, screwed, or flanged type. Give consideration to equipment installation conditions when selecting connection type.
  - 2. Sizes greater than 2 in.: Flanged connections.
- E. Water Coil working pressure and temperature: 200 psig/220 deg. F.

**2.4 DIRECT EXPANSION COILS**

- A. Face velocities across DX coils shall not exceed 500 FPM.
- B. Dehydrate and seal with a dry nitrogen charge before shipment.
- C. Evaporator coil connections: Male sweat type.
- D. Liquid piping connections: Brass.
- E. Suction piping connections: Copper.
- F. Use interlaced tube configuration in VAV applications.
- G. Direct expansion coil working pressure: 300 psig.

## 2.5 STEAM COILS

*NON-DISTRIBUTING TYPE STEAM COILS SHOULD ONLY BE USED FOR APPLICATIONS WELL ABOVE FREEZING AND ARE NOT SPECIFIED HERE. THEY ALSO CAN SUFFER FROM POOR CONTROLLABILITY IN LARGER SIZES. NOT GENERALLY RECOMMENDED EXCEPT FOR SMALL ABOVE-FREEZING TERMINAL UNIT TYPE APPLICATIONS.*

*FOR ANY HORIZONTAL TUBE STEAM COIL LONGER THAN 108" FINNED LENGTH, DISTRIBUTING TYPE ARE STRONGLY RECOMMENDED WITH SUPPLY CONNECTIONS AT BOTH ENDS OF THE COIL, TO ASSURE EVEN HEATING ACROSS THE COIL FACE.*

- A. One row, steam distributing tube-in-tube type, with 1-in. diameter outside tubes and 5/8-in. diameter inside tubes; same or opposite end connections as required. Uniform leaving-air distribution temperature with maximum 4 deg. F temperature difference between leaving air from any lengthwise quadrant of coil area (based on nine or more equal area temperature readings in any given quadrant) and average leaving air temperature over entire coil face area. Die-form distributor tubes. Orifices shall discharge steam in the direction of condensate flow. Tubes shall be located concentrically within condensing tubes with corrosion resistant support clips. Provide steam deflectors opposite the supply connection, to prevent impingement of steam into tubes in connection area.

*VERTICAL TUBE STEAM COILS FOR 100% OUTSIDE AIR APPLICATIONS (SPECIFIED BELOW) ARE LESS PRONE TO FREEZING AND ARE STRONGLY RECOMMENDED FOR SUCH APPLICATIONS FOR LARGE (> 48" LONG) COILS. HOWEVER DESIGNER MUST ASSURE THAT ADEQUATE VERTICAL SPACE IS AVAILABLE TO PROVIDE PROPER STEAM TRAP INLET HEIGHT. ALSO ASSURE SPACE IS ADEQUATE FOR STEAM CONNECTION TO THE COIL. A COMPROMISE OPTION IS HORIZONTAL 1" O.D. DISTRIBUTING TUBE TYPE WITH SUPPLY CONNECTIONS AT BOTH ENDS OF THE COIL.*

1. 100 percent outside air steam coils with finned length greater than 48 inches: Provide vertical tubes; 1-in. diameter outside tubes and 5/8-in. diameter inside tubes.
- B. Steam coil working pressure and temperature: 100 psig/400 deg. F.

## 2.6 DRAIN PANS

- A. Provide a drain pan under each cooling coil, and where indicated. Provide intermediate drain pans at each level of stacked coils. Drain pans shall capture all condensate from coil assembly; including pipe header, pipe return bends, upstream run-off, and downstream carryover.
- B. Drain Pan Construction: 304 stainless steel, self-supporting, sloped in two directions minimum, leak-tight with welded seams. Design, fabricate and install to prevent standing water.
- C. For coils mounted in 100 percent outside air units, insulate the bottom of intermediate drains pans with 3/8-in.-thick flexible closed cell elastomeric insulation, with the upstream edge protected by a stainless steel angle.
- D. Provide rigidly supported, leak tight copper downcomer drains from each intermediate pan to pan below.

**TWO OPTIONS EXIST FOR BOTTOM PAN - ABOVE FLOOR OR DEPRESSED-IN-FLOOR. ABOVE FLOOR OPTION IS PREFERRED DUE TO EASE OF CONSTRUCTION, VERIFICATION AND EVENTUAL REPLACEMENT, AND HIGHER DRAIN OUTLET. HOWEVER ABOVE FLOOR OPTION WILL TYPICALLY INCREASE UNIT HEIGHT BY 3 TO 6 INCHES. CHOOSE BETWEEN FOLLOWING OPTIONS CAREFULLY.**

- E. Above Floor Bottom Pan: Minimum 16 gauge construction. Insulate between pan and floor with 1/2 in. thick flexible closed cell elastomeric insulation. Provide threaded outlet at pan low point.
- F. Flexible Closed Cell Elastomeric Drain Pan Insulation: Armacell-Armaflex or equivalent. Composite flame spread / smoke density not to exceed 25/50. Fully adhere to the pan bottom with insulation manufacturer's recommended adhesive.

**2.7 SOURCE QUALITY CONTROL**

- A. Factory test all coils.
- B. Proof test all water and steam coils to 300-psig minimum, and leak test to 200 psig, minimum.
- C. Proof test all direct expansion coils to 450 psig minimum, and leak test to 300 psig, minimum.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Install coil assemblies in accordance with details, other specifications sections, approved submittals, and the coil manufacturer's installation requirements and recommendations.
- B. Install coils level and plumb.
- C. Use fin combs to restore bent fins to upright condition.
- D. Block (safe) gaps around coil casings to prevent air flow bypass. Use sheet metal matching the coil casing material, secured with sheet metal screws. Close minor gaps with gasketing and sealants. All safing to match adjacent construction.
- E. Clean coils using materials and methods recommended by manufacturers, to remove dust and debris

**3.2 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

**END OF SECTION 238216**

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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23**

SECTION 238219 - FLOOR MOUNTED FAN COIL UNITS (UN-DUCTED)

**END OF CONTENTS TABLE**





**DIVISION 23**

**SECTION 238219 - FLOOR MOUNTED FAN COIL UNITS (UN-DUCTED)**

**REVISIONS:**

*FIRST EDITION MAY 2010, AEC MECH TECH TEAMS - HVAC/CONTROLS GROUP. DEVELOPED BASED ON THE NORTH QUAD RESIDENCE HALL FAN COIL SPECIFICATION. GENERALLY INTENDED FOR SMALL (< 1/2 HP) VERTICAL FAN COILS MOUNTED INSIDE THE ROOM WITH CHW AND HEATING COILS. COULD BE ADAPTED FOR OTHER TYPE IN-ROOM FAN COILS.*

*FAN COIL ROOM CONTROLLER (I.E. THERMOSTAT) AND CONTROL VALVES ARE SPECIFIED IN SECTION 230900 MECHANICAL SYSTEMS CONTROLS, AND NOT IN THIS SECTION. THIS SECTION COVERS ONLY THE FAN COIL CONTROL TRANSFORMER AND RELAY PACK.*

*NEW FORMAT DRAFT NOVEMBER 15, 2010. MANUFACTURERS UPDATED, FORMAT AND ORGANIZATION REVISED.*

*OCT 2015: ADDED PRICE AS APPROVED MFR. D. KARLE PER HVAC MTT.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*CAREFULLY VERIFY, EDIT AND COORDINATE RELATED SECTIONS.*

- B. Related Work Specified Elsewhere: Examine Drawings and other sections of the Specifications for requirements that affect and specify work under this section, in particular the following:
  - 1. Section 221113: Piping Materials and Methods.
  - 2. Section 220523: Valves.
  - 3. Section 220513: Motors.
  - 4. Section 220719: Mechanical Systems Insulation.
  - 5. Section 232116: Hydronic Piping Specialties.
  - 6. Section 230900: Mechanical Systems Controls.
  - 7. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes
  - 1. Floor-mounted fan-coil units, with controls provided in part or in entirety by the fan coil manufacturer, as specified.

*REVISE THE ALTERNATES REQUIREMENTS AND THE CORRESPONDING INFORMATION IN PART 1 AND PART 2 BASED ON PROJECT REQUIREMENTS.*

*IF THERE ARE NO BID ALTERNATES, INDICATE "NONE." CONSIDER SPECIFYING ECM MOTORS AS AN ALTERNATE. CONSIDER SPECIFYING WELDED, RADIUS CORNERS ON FRONT AND SIDE EDGES OF TOP AS AN ALTERNATE. WELDED EDGES RESULT IN A MUCH MORE ATTRACTIVE AND DURABLE CABINET AND ARE PREFERRED BY U-M HOUSING.*

**1.3 ALTERNATES**

- A. Bid Alternate No. 1: Furnish fan-coil units with pre-assembled hydronic piping package. Tubing, valves, fittings, instrumentation, supports and insulation as specified herein and as indicated on the Drawings.
  - 1. Piping package shall be shipped from the manufacturer's factory connected to coil(s), secured and protected from damage during shipment.
  - 2. Piping package shall include the required control valves. Control valves shall be as specified in Section "Mechanical Systems Controls."

**1.4 COORDINATION**

- A. Coordinate dimensions and arrangement of fan coils with building elements including windowsill height, floor finish, pipe entry location, and wall construction.

*REVISE SUBMITTALS AS REQUIRED. SAMPLE PARAGRAPHS UNDER 1.5 REQUIRE DELIVERY OF A SAMPLE FAN COIL WITH THE BID, AND IS WRITTEN ASSUMING THE FAN COILS WILL BE PREPURCHASED, AND THAT A PREPIPED FAN COIL WILL BE CONSIDERED AS AN ALTERNATE. SAMPLE UNIT SUBMITTAL IS HIGHLY RECOMMENDED FOR PROJECTS WITH A LARGE QUANTITY OF FAN COILS.*

**1.5 SUBMITTALS**

- A. Submit the following product data for approval:
  - 1. Heating and cooling coil total and sensible heat transfer capacity, entering and leaving water temperatures, water flow rate, water pressure drop, and air pressure drop.
  - 2. Details of equipment assemblies indicating dimensions, weights, required clearances, component locations, and location and size of each field connection. Include cabinet construction details: panel gauge, removal method for access panel, cabinet mounting method, and filter and fan motor removal method.
  - 3. Details of motor including type, manufacturer and electrical characteristics.
  - 4. Wiring Diagrams: Power, disconnect switch, controls, transformer and three-speed fan control relays.
  - 5. Control transformer-sizing calculations.
  - 6. Detailed information on fan control relay board.
  - 7. Octave band and A-weighted sound power data for each unit type at fan coil rated capacity, tested per AHRI Standard 350.
  - 8. Evidence of UL or ETL listing and labeling.
- B. Equipment schedule with the following information for each unit type:

1. Quantity of each type.
  2. Equipment tag.
  3. Model number.
  4. Manufacturer's size designation.
  5. Configuration (2-pipe or 4-pipe).
  6. Number of coils, number of rows for each coil, fin spacing for each coil, airflow rate and motor watts at each fan speed.
- C. Maintenance schedules and repair part numbers and manufacturer of motors, coils, integral controls, relay board, control transformer, and air filters.
- D. Warranty Documentation: Submit warranty documentation according to requirements of Contract Documents.
- E. Detailed schedule with each fan coil tagged by room number, indicating unit style, heating and cooling capacity, left- or right-hand piping configuration, and 2-way or 3-way control valves.

**THE FOLLOWING PARAGRAPHS SPECIFY CONDITIONS WHEN THE FAN COILS ARE PREPURCHASED, AND THAT A PREPIPED FAN COIL WILL BE CONSIDERED AS AN ALTERNATE. REQUIRE THAT A SAMPLE FAN COIL UNIT BE DELIVERED WITH THE BID AND IS WRITTEN ASSUMING. SAMPLE UNIT IS HIGHLY RECOMMENDED FOR PROJECTS WITH LARGE QUANTITIES OF FAN COILS.**

- F. Samples: Submit sample fan coil unit with bid: One unit, Type FCU-XX, pre-piped, with factory-applied color finish, and factory-installed piping package:
1. Sample unit shall comply with these specifications in all respects.
  2. Configure piping for 2-way control valves with 3/4 inch nominal control valve body size.
  3. Provide Sample unit pre-piped with piping accessories and control valves, arranged per the drawing details. See "Factory-Provided and Installed Hydronic Piping Package" in Part 2.
  4. Piping shall be 3/4 inch nominal size. Pipe unit for 4-pipe configuration.
  5. Configure sample unit to allow the fan to operate at all three speeds after temporary power is provided.

#### **1.6 DELIVERY, STORAGE AND HANDLING**

- A. Mark each fan coil cabinet back with the scheduled room location.
- B. Mark the fan coil room locations on the outside of the shipping box.
- C. Support piping to prevent damage to pipe and coil headers during shipping.
- D. Restrain fans and other components to prevent damage during shipping.
- E. Ship each unit wrapped in a heavy plastic bag, packed in a corrugated cardboard shipping box.

**REVISE MAINTENANCE MATERIAL SUBMITTALS TO SUIT PROJECT REQUIREMENTS. FILTERS AND TOUCH-UP PAINT ARE GENERALLY NOT REQUIRED FOR SMALL PROJECTS. REVIEW PART 3 REGARDING TEMPORARY USE OF FAN COILS DURING CONSTRUCTION AND FINAL FAN COIL TURN-OVER TO OWNER AND THE REQUIREMENTS FOR EXTRA FILTERS. REVISE**

**TOOLS IN PARA. D BASED ON THE QTY. OF FAN COILS. CONSIDER LISTING OTHER SPARE PARTS THAT MIGHT BE UNIQUE TO THE FAN COIL.**

**1.7 EXTRA STOCK MATERIALS**

- A. Furnish extra materials described below that match installed products. Package with protective covering for storage. Affix labels describing contents.
- B. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fan-Coil-Unit Filters: Furnish start-up filter (installed in the shipped unit) and one spare filter for each filter installed.
  - 2. Touch-up paint: 48 fluid ounces total for each cabinet color, in spray cans.
  - 3. Tool or bit to remove the tamper-proof fasteners: total quantity of twenty.
- C. Extra materials, excluding start-up filters, are for the Owner's use, not for Contractor's use, during construction.
- D. Provide units built, tested, and installed in compliance with the latest edition of the following quality assurance standards, unless noted otherwise:
  - 1. ANSI/AHRI 350 Sound Rating of Non-Ducted Indoor Air-Conditioning Equipment.
  - 2. ANSI/AHRI Standard 440: Performance Rating of Room Fan-Coils.
  - 3. NFPA 70- National Electric Code.
  - 4. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
  - 5. ANSI/ASHRAE 62.1 Section 5 (Systems and Equipment) and Section 7 (Construction and Start-up).
  - 6. ANSI/ASHRAE 90.1-2007 Energy Standards for Low Rise Buildings Except Low Rise Residential Buildings.
  - 7. ASTM C916 - Standard Specification for Adhesives for Duct Thermal Insulation.
  - 8. ASTM C411 Standard Test Method for Hot-Surface Performance of High-Temperature Thermal Insulation
  - 9. ASTM C612 Standard Specification for Mineral Fiber Block and Board Thermal Insulation.
  - 10. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials
  - 11. ASTM A653 Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process
  - 12. Fan coils shall be Underwriters Laboratories (UL) or Intertek (ETL) listed.

**REVISE WARRANTY PER PROJECT. TWO-YEAR WARRANTY MAY BE APPROPRIATE WHEN PURCHASING LARGE QUANTITIES OF FAN COILS.**

- E. Promptly remedy any Work not in accordance with the Contract Documents, within a one-year period from the date of Substantial Completion, according to the Standard General Conditions and Supplemental General Conditions.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Subject to compliance with all requirements, provide products from one of the following manufacturers:
  - 1. Airtherm, Westfield, MA.
  - 2. Enviro-Tec by Johnson Controls, Largo, FL.
  - 3. International Environmental Corporation, Oklahoma City, OK.
  - 4. Price Industries

*VERIFY THE REQUIRED PROJECT SPECIFIC DIMENSIONS FOR THE FAN COILS AND SCHEDULE OR SPECIFY ACCORDINGLY. MANUFACTURER'S STANDARD HEIGHT UNITS MAY NOT FIT PROPERLY UNDER EXISTING WINDOWS/WINDOW SILLS.*

*LIST FAN COIL SOUND POWER LEVELS IN THE FAN COIL SCHEDULE OR IN THE SPECIFICATIONS. BE PARTICULARLY CAUTIOUS FOR FAN COILS USED IN SLEEPING QUARTERS.*

**2.2 MANUFACTURED FAN COIL UNITS**

- A. Factory fabricated Fan Coil Units: Built, tested, and rated in accordance with the Quality Assurance Standards referenced in this Section.
  - 1. Mark the room location on the fan coil cabinet back.
- B. Capacities: As indicated in the equipment schedules.
- C. Dimensions: Maximum allowable dimensions as indicated on the Drawings. Maximum allowable height shall include the height of the leveling legs when adjusted to their minimum extension position.

**2.3 FAN COIL UNIT CONSTRUCTION**

- A. Chassis:
  - 1. Construction: Heavy gauge, minimum G60 galvanized or A40 galvanized steel. Construct to eliminate racking.
  - 2. Provide a minimum of four leveling legs with minimum 1-inch adjustment.
  - 3. Provide framing members with a minimum of two 7/16 inch diameter minimum, wall-mounting holes and two floor-mounting holes. Provide additional holes if required for safe and secure mounting. Mounting holes to permit bolting to the wall and the floor with lag screws.
- B. Cabinet: Steel with baked-enamel or powder coat finish.
  - 1. Tops: Steel, 18 gauge minimum thickness.
  - 2. Front and sides of cabinet: Steel, 16 gauge minimum thickness.

*NOTE THAT THE PARAGRAPH BELOW IS FOR AN EXTERNAL (REMOTE) THERMOSTAT FOR THE FAN COIL. REVISE WHEN THE PROJECT REQUIRES A FAN COIL WITH DOORS TO ACCESS A FAN SPEED SWITCH OR THERMOSTAT CONTROL.*

3. Cabinet tops: Sloped, seamless and continuous without access doors for temperature controls, fan speed switches, and other controls.
  4. Outlet grille: Pencil-proof and stamped into the top with all grille edges recessed into the casing and not projecting out of the casing.
  5. Cabinets and front panels shall have all edges turned over and all burrs removed. The finished product shall have no sharp edges.
  6. Front panel: Removable, with channel-formed edges and insulation on the entire interior face of the panel, and secured with tamper-resistant cam fasteners. Fasteners designed with a hexagonal socket for use with a common hex-head tool (allen wrench) shall not be acceptable.
  7. Extend the front access panel for the full width of the fan coil cabinet, included the piping pocket extension and electrical pocket.
  8. Provide an extension on the piping side of the cabinet unit. Extension shall result in an overall inside width of the piping pocket of not less than 17 inches. Extension shall be continuous with the front, top, sides, and bottom of the cabinet and shall not have an "add-on" configuration. Provide a cutout in the cabinet end to allow connecting piping to be routed into the piping pocket.
  9. Provide an electrical equipment pocket, on the side opposite of the piping pocket, with a minimum clear inside width of 8 inches.
  10. Base or legs: Form all vertical surfaces of solid sheet metal, including sides facing the air stream (facing the return air/air filter opening); open construction is not permissible.
  11. Apply insulation in the entire cabinet on the interior faces including the end pockets, sides, front, and top panel away from the coil section. Apply insulation to interior cabinet surfaces to insulate the conditioned air stream and to prevent sweating. Do not insulate chilled water/dual temperature piping inside the cabinet. Secure Insulation to cabinet with water-based, non-out-gassing adhesive providing 100 percent coverage of the cabinet interior surfaces.
- C. Finished Surfaces: Clean, phosphatize, and coat with a factory baked-on or powder-coat primer, and separately applied baked or powder coated finish paint. Final color shall be as selected from the manufacturer's standard color palette.
- D. Insulation: Coil and Cabinet: minimum 1/2-inch-thick closed-cell elastomeric foam complying with the following:
1. ASTM C 411 Standard Test.
  2. Attach with adhesive complying with ASTM C 916.
  3. Fire-Hazard classification, insulation and adhesive combined: Maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84.
  4. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- E. Drain Pans: Fabricate drain pans and drain connections to comply with ASHRAE 62.1.

1. Main drain pan (pan immediately below coil): Stainless steel, insulated.
  2. Auxiliary drain pan: Insulated molded plastic or stainless steel with threaded drain connection. Pan shall receive condensate from main drain pan. Provide large enough to capture condensate dripping from all chilled water and dual temperature piping located inside the fan coil cabinet.
    - a. Note: Do not insulate chilled water/dual temperature piping inside the cabinet.
- F. Filters: Minimum arrestance according to ASHRAE 52.1, and a minimum efficiency reporting value (MERV) according to ASHRAE 52.2
1. Disposable Type 1 inch pleated cotton-polyester media: 90 percent arrestance and 7 MERV.
  2. Replaceable through return air opening without removing access panel.

#### **2.4 HYDRONIC COILS**

- A. Hydronic Coils: Copper tube, minimum 0.025 inch wall thickness, with mechanically bonded aluminum fins, maximum of 12 fins per inch, copper headers and copper connections; rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 220 degrees F.
1. Factory test all coils as specified in the Source Quality Control article.
  2. Include manual air vent and drain connections accessible from the pipe access chase end of unit.
  3. Chilled water and dual-temperature water coil casings, tracks, baffles, and supports shall be of stainless steel construction.
  4. Provide coil piping connections extended into the piping pocket.

#### **2.5 FAN AND MOTOR BOARD ASSEMBLY (BLOWER DECK) :**

- A. Fan(s) and motor(s): Mount on a common, rigid, sheet metal panel, fully insulated and removable as an assembly for ease of maintenance. Assembly shall be removable and replaceable through the front access panel and shall not require the removal of side panels.
- B. Fan: Forward curved, double width, centrifugal; directly connected to motor. Galvanized steel or aluminum wheels; galvanized-steel fan scrolls.
- C. Motor: Three speed, single phase, permanent split capacitor (PSC) type with permanently lubricated bearings. Provide motor with resilient mounting and built-in overload protection with automatic reset.
- D. Wiring termination: Pre-wire motor to power/relay board with quick-disconnect plug connection.
- E. The maximum allowable fan and motor RMS velocity at the maximum fan speed shall not exceed 0.15 in. /sec. in the horizontal, vertical and axial directions. Fans may be field tested after installation by an independent third party. The manufacturer, without cost to the Owner, shall correct any fan/motor found to exceed these vibration limits.



**NOTE THAT THE FOLLOWING ARTICLE IS WRITTEN FOR AN EXTERNAL (REMOTE) THERMOSTAT (ROOM CONTROLLER) USED FOR THE FAN COIL, SUPPLIED BY THE CONTROLS CONTRACTOR. EDIT AS REQUIRED IF PROJECT REQUIRES DIFFERENT CONTROLS,**

## **2.6 FAN COIL CONTROLS AND ELECTRICAL CONNECTIONS**

- A. Control devices and operational sequences are specified in Section "Mechanical System Control" and the Sequence of Operation indicated on the control drawings. Provide pre-wired controls that achieve the operational sequences and that are compatible with the remote thermostat (room controller) specified in Related Section "Mechanical Systems Control." Remote thermostat will be provided and wired to the fan coil by the controls contractor.
- B. Provide a three-speed fan relay control board pre-wired to the fan, and with connections for the low voltage remote thermostat. Coordinate with controls contractor and assure control relay board is compatible with remote thermostat. Relays shall be silent in operation.
- C. Provide 120/24 volt control transformer inside a separate protective cover, or with fully guarded wiring connections. Control transformer shall be a discrete device, not part of a circuit or relay board. Size transformer for control valve(s), thermostat, and fan relays, plus 20 percent of maximum load. Transformer shall be appropriately fused on both the line side and the load side.
- D. Mount all electrical devices secured to the chassis inside the chassis pocket opposite the piping pocket.
- E. Completely factory pre-wire disconnect switch, motor(s), control transformer, and relay board. Isolate all high voltage (120V) wiring from low voltage (24V) wiring via separate junction boxes and wireways.
  - 1. Provide 120V disconnect switch mounted on a junction box adequately sized to allow external "single point" high voltage power connection to the fan coil unit. Configure disconnect wiring to turn off all high and low voltage power in the fan coil.
  - 2. Provide a thermostat junction box to allow "single point" connection of thermostat wiring. Terminate control valve (when control valves provided by fan coil manufacturer), control transformer, and relay board wiring in the thermostat junction box. Provide a junction box of adequate size to allow controls contractor to terminate all thermostat connections, and control valve wiring when control valves are not provided by fan coil manufacturer, inside the box with wire nuts.
- F. Provide a project specific wiring diagram affixed to the inside of each fan coil cabinet.
- G. All electrical work shall comply with applicable Related Documents, Electrical Sections and Quality Assurance Standards.

**2.7 FAN COIL UNIT WITH HYDRONIC PIPING PACKAGE - BASE BID AND ALTERNATE WORK**

*REVISE BELOW DEPENDING ON PROJECT REQUIREMENTS. FILL IN BID ALTERNATE NUMBER IN PARAGRAPH B OR EDIT, AS APPLICABLE:*

- A. Base Bid Work: Factory-Provided and Installed Hydronic Piping Package is not provided.
  - 1. Provide coil piping connections protected with plastic end caps, ready for field connection.
  - 2. Provide threaded brass plugs in coil header air vent and drain connections.
  
- B. Alternate Work: Complete pre-assembled hydronic piping package under Bid Alternate No. X.
  - 1. Configure piping as indicated in the piping details.
  - 2. Tubing: Seamless copper tubing, Type L, soldered joints.
  - 3. Provide piping components including piping, valves, fittings, joints, instrumentation, as specified in Related Specification Sections. Do not provide components or products from component manufacturers that are not specified and listed in the Contract Documents.
  - 4. Include control valves as described in Related Specification Section. Valves shall be of pipe size and 2-way or 3-way configuration as indicated for specific fan coils. Engineer shall select Control valve Cv during submittal process. At the discretion of the Engineer, smaller valve body size may be selected at that time.
  - 5. Do not insulate chilled water and dual temperature piping. Arrange piping completely above the auxiliary drain pan as described under Drain Pans paragraph.
  - 6. Insulate hot water piping. Insulate any chilled water and dual temperature piping that cannot be located above the auxiliary drain pan.
  - 7. Insulate with closed cell elastomeric insulation per Related Specification Sections.
  - 8. Install piping to allow access to all piping components (drain connections, unions, etc.), arranged so that it is possible to remove the control valve body and actuator without removing any other component.
  - 9. Provide adequate and easily removable pipe hangers. Hangers shall rigidly support the pre-assembled piping package from the fan coil chassis, preventing damage during shipping and operation. Provide plastic coated hangers to prevent galvanic corrosion between hanger and piping components.
  - 10. Provide plastic end caps on the field connection points.

**2.8 SOURCE QUALITY CONTROL**

- A. Factory test all coils with a minimum of 350 psig air pressure while submerged under water.
  
- B. Assemble and factory test each unit prior to shipping. Pressure test coils and piping packages for leaks. Cycle controls and operate fan at all speeds to check for proper operation. Correct all deficiencies prior to shipping.

**PART 3 - EXECUTION**

**3.1 EXAMINATION**

- A. Examine areas to receive fan-coil units for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine rough-in construction for piping and electrical connections to verify actual locations before fan-coil-unit installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

**3.2 INSTALLATION**

- A. Install fan coil units level and plumb. Adjust leveling legs individually to the minimum height required to level units. Do not use leveling legs to align coil connections with field piping - adjust field piping instead.
- B. Bolt unit to blocking in wall after leveling. Bolt units to floor if inadequate wall support exists in the wall. Do not use toggle bolts or dry-wall anchors. Install bolts in every fan coil mounting hole.
- C. Install fan coil units to comply with Quality Assurance Standards and manufacturer's installation instructions.

**3.3 CONNECTIONS AND INSULATION**

- A. General piping installation requirements are specified in Related Work Specification Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Install as follows:
  - 1. Connect hydronic and condensate drain piping to the unit.
  - 2. Install piping to allow access to all piping components (drain connections, unions, etc.), arranged so that it is possible to remove the control valve body and actuator without removing any other component.
  - 3. Provide adequate and easily removable pipe hangers to rigidly support piping within the fan coil. Provide plastic coated hangers to prevent galvanic corrosion between hanger and piping components.
  - 4. Arrange chilled water and dual temperature piping so that it is installed completely above the auxiliary drain pan, to capture any condensate dripping from the piping.
- B. Insulate condensate drain and hot water piping with closed cell elastomeric insulation per Related Specification Sections. Insulate any chilled water and dual temperature piping that cannot be located above the auxiliary drain pan.
  - 1. Insulate piping all the way to coil headers and drain pan connection.
  - 2. If fan coil unit is provided with pre-assembled hydronic piping package under the Alternate Work, provide insulated piping, as described in the Part 2 article. Insulate all field installed piping as described above.

- C. Connect wiring and ground equipment according to electrical requirements indicated in the Related Specification Sections.

### **3.4 CLEANING AND PROTECTING**

- A. Protect units from damage, scratching, dirt and debris immediately after installation as follows:
  - 1. Wrap or cover entire cabinet with heavy plastic. Completely cover return air inlet. Secure plastic in place with tape.
  - 2. Cover entire cabinet with heavy cardboard secured in place. Utilize fan coil shipping box when possible. Mark top with large letters stating, "FRAGILE - DO NOT STAND."
  - 3. Use only tape that will not mar finishes. Clean and remove all tape and adhesive residue prior to starting units.
  - 4. Remove all protective materials immediately prior to starting each unit. Do not uncover any unit before all drywall taping and sanding has been completed in that area.

### **3.5 TEMPORARY USE PRIOR TO OCCUPANCY**

- A. Start fan coil units for temporary use only with the express written permission of the Owner and compliance with all requirements of the Contract Documents.
- B. Complete all drywall taping, sanding and finishing in an area prior to any early use of fan coil units serving that area.
- C. Prior to starting each unit, remove front access cover and vacuum complete unit including coils, fan scrolls, drain pans, access sections, chassis, and cabinet.
- D. Perform manufacturer's pre-start protocol and commissioning activities immediately prior to placing into temporary service.
- E. Tape foam filter material over entire discharge grille.
- F. Install a complete set of temporary filters in the fan-coil unit equal to the quality and efficiency of the specified permanent filters. If the fan coil unit was equipped with pre-installed filters, they may be used for temporary service. Provide factory new, clean filters in units at final turn over to the Owner.
- G. During temporary service, perform all manufacturer's recommended and required routine maintenance procedures, including filter replacement at regular intervals, as required. Continuously maintain a log of all such procedures completed. Store log at unit during temporary use period and include log as part of the final Operation and Maintenance Manual.

### **3.6 FIELD QUALITY CONTROL**

- A. Perform the following field tests and inspections and prepare test reports:
  - 1. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
  - 2. Test unit operation with thermostat in all modes of operation.
  - 3. Verify that drain pans collect all condensate and are properly sloped to drain so that no condensate is retained in the pans.

4. Remove and replace malfunctioning units and retest as specified above.

**ENGINEER SHALL VERIFY THAT THE MECHANICAL SYSTEMS CONTROLS SPECIFICATION DESCRIBES CONTROLS START-UP FOR FAN COIL UNITS.**

- B. Coordinate controls start-up for fan coil units with the Mechanical Systems Controls Specifications.

### **3.7 COMMISSIONING**

- A. Perform complete functional testing as required by the Commissioning Agent.
- B. Perform manufacturer's pre-start protocol and commissioning activities after unit has completed temporary service.

### **3.8 FINAL TURN-OVER TO OWNER**

- A. Immediately prior to Substantial Completion, re-clean all fan-coil units. Remove front access cover and vacuum complete unit including coils, fan scrolls, drain pans, access sections, chassis, and cabinet. Clean and remove all tape and adhesive residue from cabinet.
- B. Straighten coil fins with a fin comb.
- C. Sand, prime coat, and touch-up all scratches with color-matched, factory-supplied touch-up paint. Where touch-up painting does not match adjacent, unblemished finish in either color or texture, field paint the entire cabinet surface exposed to view with factory-provided spray paint.
- D. After final cleaning and painting, install a new, clean set of air filters in each unit if units were used for Temporary Use.

**REVISE TO COORDINATE WITH PART 1 SUBMITTALS IF SPARE FILTERS ARE REQUIRED.**

- E. Provide spare filters to Owner.

### **3.9 OWNER TRAINING**

- A. In cooperation with the Commissioning Agent, train Owner's personnel on basic fan-coil unit maintenance by demonstrating the following: location of control devices, removal of access panel, filter replacement, relay replacement, and motor replacement.

**END OF SECTION 238219**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 238220 - HORIZONTAL FAN COIL UNITS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 238220 - HORIZONTAL FAN COIL UNITS**

*NEW SECTION: JUNE 2011.*

*FAN COILS IN THIS SPECIFICATION ARE LIMITED TO SINGLE PHASE UNITS OF LESS THAN 1/2 HP WITH DIRECT DRIVE FANS. COMPARED TO BLOWER COILS, FAN COILS TYPICALLY PROVIDE RELATIVELY LOW FAN STATIC PRESSURE AND ARE DESIGNED TO ACCOMMODATE MINIMAL OR NO ATTACHED DUCTWORK.*

*HORIZONTAL FAN COILS ARE AVAILABLE IN NUMEROUS CONFIGURATIONS AND WITH MULTIPLE OPTIONS; THIS SPECIFICATION IS THEREFORE NECESSARILY OUTLINE IN NATURE. EDIT SECTION CAREFULLY TO MAKE IT PROJECT SPECIFIC. SPECIFICATIONS FOR MFR. PROVIDED CONTROLS INCLUDING 3 SPEED FAN CONTROL (RELAY BOARD), FACTORY PIPING PACKAGES, DX COILS, CABINETS FOR FINISHED SPACE USE, AND INTEGRAL GRILLES/REGISTERS/DIFFUSERS ARE NOT INCLUDED AND MUST BE ADDED IF REQUIRED. U-M SPECIFICATION 238219 "FLOOR MOUNTED FAN COIL UNITS UNDUCTED" IS A GOOD RESOURCE FOR CONTROL SPEC.S AND OTHER SPEC. LANGUAGE THAT MAY BE USEFUL WHEN SPECIFYING HORIZONTAL FAN COILS.*

*ADDED NAILOR AS APPROVED PER HVAC MTT. D. KARLE APRIL 2018.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*SPEC EDITOR: CAREFULLY VERIFY, EDIT AND COORDINATE RELATED SECTIONS.*

- B. Related Sections:
1. Section 2220513: Motors.
  2. Section 220719: Mechanical Systems Insulation.
  3. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes:
1. Horizontal fan-coil units with motors less than 1/2 HP, direct drive fans, and hydronic coils. Controls provided in part or in entirety by the fan coil manufacturer, as specified.



### 1.3 COORDINATION

- A. Coordinate dimensions and arrangement of fan coils with building elements including to maintain all maintenance clearances. Pay special attention to required electrical clearance.

### 1.4 SUBMITTALS

- A. Submit the following product data for approval:
  - 1. Heating and cooling coil total and sensible heat transfer capacity, entering and leaving water temperatures, water flow rate, water pressure drop, and air pressure drop.
  - 2. Piping connections including size, material types, and dimensioned locations for each service.
  - 3. Ductwork connections including sizes, locations, and methods of connections to mating ductwork.
  - 4. Locations of electric power connections.
  - 5. Details of equipment assemblies indicating dimensions, weights, required clearances, component locations, and location and size of each field connection. Include cabinet construction details: panel gauge, removal method for access panel, cabinet mounting method, and filter and fan motor removal method.
  - 6. Details of motor including type, manufacturer and electrical characteristics.
  - 7. Octave band and A-weighted sound power data for each unit type at fan coil rated capacity, tested per AHRI Standard 350.
  - 8. Evidence of UL or ETL listing and labeling.

**SPEC EDITOR: UNHIDE THE BELOW HIDDEN TEXT IF DISCONNECT SWITCH, CONTROLS, TRANSFORMER, OR 3 SPEED FAN RELAY BOARD ARE TO BE PROVIDED BY THE FAN COIL MFR.**

- 9. Wiring Diagrams: Power, disconnect switch, controls, transformer and three-speed fan control relays.
  - 10. Control transformer-sizing calculations.
  - 11. Detailed information on fan control relay board.
- B. Equipment schedule with the following information for each unit type:
  - 1. Equipment tag.
  - 2. Room number of thermostat location.
  - 3. Model number.
  - 4. Manufacturer's size designation.
  - 5. Configuration (2-pipe or 4-pipe).
  - 6. Number of coils, number of rows for each coil, fin spacing for each coil.
  - 7. Heating and cooling capacity.
  - 8. Airflow rate and motor watts at each fan speed.
- C. Maintenance schedules and repair part numbers and manufacturer of motors, coils, integral controls, relay board, control transformer, and air filters.

### 1.5 DELIVERY, STORAGE AND HANDLING

- A. Mark each fan coil cabinet with the room number where it is scheduled to be installed.

- B. Mark each fan coil shipping box with the room number where it is scheduled to be installed.
- C. Support piping to prevent damage to pipe and coil headers during shipping.
- D. Restrain fans and other components to prevent damage during shipping.
- E. Ship each unit wrapped in a heavy plastic bag, packed in a corrugated cardboard shipping box.

**1.6 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. ANSI/AHRI 350 Sound Rating of Non-Ducted Indoor Air-Conditioning Equipment.
  - 2. ANSI/AHRI Standard 440: Performance Rating of Room Fan-Coils.
  - 3. NFPA 70- National Electric Code.
  - 4. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
  - 5. ANSI/ASHRAE 62.1 Section 5 (Systems and Equipment) and Section 7 (Construction and Start-up).
  - 6. ANSI/ASHRAE 90.1-2007 Energy Standards for Low Rise Buildings Except Low Rise Residential Buildings.
  - 7. ASTM C916 - Standard Specification for Adhesives for Duct Thermal Insulation.
  - 8. ASTM C411 Standard Test Method for Hot-Surface Performance of High-Temperature Thermal Insulation.
  - 9. ASTM C612 Standard Specification for Mineral Fiber Block and Board Thermal Insulation.
  - 10. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials.
  - 11. ASTM A653 Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
  - 12. Units shall be Underwriters Laboratories (UL) or Intertek (ETL) listed.

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:

1. Airtherm.
2. Enviro-Tec by Johnson Controls.
3. International Environmental Corporation.
4. Daikin Applied.
5. Nailor
6. Trane.

**VERIFY THE REQUIRED PROJECT SPECIFIC DIMENSIONS FOR THE FAN COILS AND SCHEDULE OR SPECIFY ACCORDINGLY. MANUFACTURER'S STANDARD SIZE UNITS MAY NOT FIT PROPERLY IN EXISTING FACILITIES.**

**LIST FAN COIL SOUND POWER LEVELS IN THE FAN COIL SCHEDULE OR IN THE SPECIFICATIONS. BE PARTICULARLY CAUTIOUS FOR FAN COILS USED IN SOUND SENSITIVE AREAS.**

**THIS SPECIFICATION ASSUMES NONE OF THE FAN COIL CONTROLS ARE PROVIDED BY THE FAN COIL MFR. IF ANY CONTROLS ARE TO BE PROVIDED BY THE MFR. (3-SPEED RELAY BOARD, CONTROL TRANSFORMER, ETC.), EDIT THIS SPECIFICATION TO INCLUDE THOSE REQUIREMENTS. U-M SPECIFICATION 238219 "FLOOR MOUNTED FAN COIL UNITS UNDUCTED" IS A GOOD RESOURCE FOR CONTROL SPEC.S THAT MAY BE USEFUL WHEN SPECIFYING HORIZONTAL FAN COILS.**

## **2.2 FAN COIL UNIT CONSTRUCTION**

- A. Dimensions: Maximum allowable dimensions as indicated on the Drawings.
- B. Casing Construction:
  1. Construction: Minimum 18 gauge, G60 galvanized or A40 galvanized steel or as scheduled. Construct to eliminate racking.
  2. Access panels shall be fully insulated and attached with fasteners on at least two opposite sides. No coil or drain piping or electrical connections shall pass through any access panel.
  3. One inch duct collars if connected to ductwork.
- C. Insulation: Exterior panels and access panels: Foil faced minimum 1-inch-thick, 1-1/2 lb density fiberglass fire resistant insulation complying with the following:
  1. ASTM C 411 Standard Test.
  2. Attach with adhesive complying with ASTM C 916.
  3. Fire-Hazard classification, insulation and adhesive combined: Maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84.
  4. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.

## **2.3 HYDRONIC COILS**

- A. Hydronic Coils: Copper tube, minimum 0.025 inch wall thickness, with mechanically bonded aluminum fins, maximum of 12 fins per inch, copper headers and copper connections; rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 220 degrees F.

1. Factory test all coils as specified in the Source Quality Control article.
2. Include manual air vent and drain connections.
3. Chilled water and dual-temperature water coil casings, tracks, baffles, and supports shall be of stainless steel construction.

#### **2.4 DRAIN PANS**

A. Condensate Drain Pan: Fabricate drain pans and drain connections to comply with ASHRAE 62.1.

1. Drain pan: Stainless steel, insulated.
  - a. Located under cooling coil allowing the drain pan to be fully inspected and cleaned.
  - b. Slope to drain completely dry upon fan coil shutdown.

*SPEC EDITOR: SELECT BELOW, ONE OF THE FOUR CODE REQUIRED METHODS OF PROTECTING AGAINST PRIMARY DRAIN PAN FAILURE AND SHOW DRAIN TERMINATION POINTS ON THE DRAWINGS. DELETE THE OTHER THREE OPTIONS.*

2. Overflow drain pan connection: shall be on the same side and at a higher elevation than the primary drain pan connection.
3. Water-level detection device conforming to UL 508, factory wired to shut off the equipment prior to drain pan overflow. With auxiliary contact to simultaneously signal owner's Building Automation System.
4. Auxiliary drain pan with drain connection.
5. Auxiliary drain pan with capped or no drain connection, with water-level detection device conforming to UL 508, factory wired to shut off the equipment prior to auxiliary drain pan overflow. With auxiliary contact to simultaneously signal owner's Building Automation System.

#### **2.5 FILTERS**

A. Minimum arrestance according to ASHRAE 52.1, and a minimum efficiency reporting value (MERV) according to ASHRAE 52.2

1. Disposable Type: 2-inch pleated cotton-polyester media: 90 percent arrestance and a MERV A rating of 8 (or as scheduled) when tested per Appendix J of ASHRAE 52.2.

*SPEC EDITOR: SELECT BELOW, DIRECTION OF FILTER REMOVAL. WHEN SELECTING, CONSIDER THE OBSTRUCTIONS TO FILTER REMOVAL AT THE FAN COIL MOUNTING LOCATION.*

2. Provide filters that are removable horizontally from the casing.
3. Provide filters that are removable vertically from the casing.

*SPEC EDITOR: FAN COILS ARE RARELY BELT DRIVEN. IF YOUR PROJECT REQUIRES BELT DRIVE, STRONGLY CONSIDER USING THE BLOWER COIL SPEC. OTHERWISE, EDIT BELOW TO INCLUDE SPEC FOR BELT DRIVE AND REVISE THE MOTOR TYPE.*

**2.6 FAN AND MOTOR:**

- A. Fan: Forward curved, double width, centrifugal, direct drive fan(s) mounted on removable fan deck or with easily removable fan and motor. Galvanized steel or aluminum wheels; galvanized-steel fan scrolls.
- B. Motor Wiring: Terminate wiring in a junction box, external to the unit casing for a single point connection.
- C. Provide a project specific wiring diagram affixed to the inside of each fan coil cabinet.

*SPEC EDITOR: SELECT EITHER 3 SPEED PSC OR ECM MOTORS, BELOW.*

*SPEC EDITOR: ECM MOTORS AUTOMATICALLY ADJUST TO VARYING LOAD/STATIC PRESSURE (E.G. FILTER LOADING). SPEED IS TYPICALLY FACTORY SET BUT CAN BE RESET IN FIELD. ECM MOTORS ARE MORE ENERGY EFFICIENT AND ARE CLAIMED TO LAST LONGER THAN PSC MOTORS. THOUGH ECM MOTORS ARE GENERALLY PREFERRED, CAUTION MUST BE UTILIZED WHEN USING LARGE QUANTITIES OF SINGLE PHASE ECM MOTORS ON 3 PHASE CIRCUITS SINCE ECM GENERATED HARMONICS COULD OVERHEAT NEUTRAL CONDUCTORS, CONNECTORS, AND TRANSFORMERS. FOR HOSPITAL AND OTHER PROJECTS, ECM MOTOR LOCATION MUST BE CONSIDERED RELATIVE TO SENSITIVE ELECTRONIC EQUIPMENT, DUE TO POSSIBLE INTERFERENCE BY ECM GENERATED HARMONICS.*

- D. Motor: In compliance with Related Section "Motors", permanent split capacitor (PSC) type, 3 speed/3 tap, sleeve bearings.
- E. Motor: In compliance with Related Section "Motors", electronically commutated motor (ECM). Designed for use with a single phase electrical input. Motor to be complete with and operated by a single phase integrated speed controller/inverter, speed adjustable manually or via external 0-10 VDC signal, built-in soft start/speed ramps, with permanently lubricated ball bearings.

**2.7 SOURCE QUALITY CONTROL**

- A. Factory test all coils with a minimum of 350 psig air pressure while submerged under water.
- B. Assemble and factory test each unit prior to shipping. Pressure test coils and piping packages for leaks. Cycle controls and operate fan at all speeds to check for proper operation. Correct all deficiencies prior to shipping.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Examine areas to receive fan-coil units for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine rough-in construction for piping and electrical connections to verify actual locations before fan-coil-unit installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### **3.2 INSTALLATION**

- A. Install fan coil units level and plumb and to comply with Quality Assurance Standards and manufacturer's installation instructions.

**SPEC EDITOR: REGARDING THE BELOW PARAGRAPH: BE SURE TO SHOW OVERFLOW DRAIN ROUTED TO A CONSPICUOUS TERMINATION POINT, IF AN OVERFLOW DRAIN IS BEING USED.**

### **3.3 CONNECTIONS**

- A. General piping installation requirements are specified in Related Documents Specification Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Connect hydronic, condensate drain, and overflow drain piping to the unit.

### **3.4 TEMPORARY USE PRIOR TO OCCUPANCY**

- A. Start units for temporary use only with the express written permission of the Owner and compliance with all requirements of the Contract Documents.
- B. Complete all drywall taping, sanding and finishing in an area prior to any early use of units serving that area.
- C. Thoroughly clean unit of all grease, dirt, dust, etc.
- D. Prior to placement into temporary service:
  - 1. Perform manufacturer's pre-start protocol.
  - 2. Perform commissioning activities.
- E. Install a complete set of temporary filters in the unit equal to the quality and efficiency of the specified permanent filters. If the unit was equipped with pre-installed filters, they may be used for temporary service. Provide factory new, clean filters in units at final turn over to the Owner.
- F. During temporary service, perform all manufacturer's recommended and required routine maintenance procedures, including filter replacement at regular intervals, as required. Continuously maintain a log of all such procedures completed. Store log at unit during temporary use period and include log as part of the final Operation and Maintenance Manual.

### **3.5 FIELD QUALITY CONTROL**

- A. Perform the following field tests and inspections and prepare test reports:
  - 1. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
  - 2. Test unit operation with thermostat in all modes of operation.
  - 3. Verify that drain pans collect all condensate and are properly sloped to drain so that no condensate is retained in the pans.
  - 4. Remove and replace malfunctioning units and retest as specified above.

**3.6 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section titled Commissioning and other requirements of the Contract Documents.

**3.7 CLOSEOUT ACTIVITIES**

- A. Perform all commissioning activities, even if previously performed to ready for temporary use.
- B. After unit has completed final commissioning and just prior to final acceptance by Owner:
  - 1. Thoroughly clean unit of all grease, dirt, dust, etc., lubricate bearings, align and tighten belts.
  - 2. Install a new, complete set of filters.
  - 3. Touch up damaged galvanized surfaces with zinc rich paint, minimum 65 percent metallic zinc by weight. Touch up damaged painted surfaces with manufacturer provided touch-up paint.

**3.8 OWNER TRAINING**

- A. In cooperation with the Commissioning Agent, train Owner's personnel on basic fan-coil unit maintenance by demonstrating the following: location of control devices, removal of access panels, filter replacement, and motor replacement.

**END OF SECTION 238220**

BuildingName  
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**SPECIFICATION DIVISION 23**

NUMBER SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**

SECTION 238221 - BLOWER COIL UNITS

**END OF CONTENTS TABLE**

*CTION: JUNE 2011.*

*BLOWER COILS FOR THE PURPOSES OF THIS SPECIFICATION ARE UNITS OF GREATER THAN 1/2 HP (AND THEREFORE NORMALLY HAVE THREE PHASE MOTORS) USUALLY WITH BELT DRIVE FANS. BLOWER COILS TYPICALLY PROVIDE HIGHER AIR FLOWS AND FAN STATIC PRESSURES THAN ARE AVAILABLE FROM FAN COIL UNITS, IN A COMPACT PACKAGE. UPPER CFM LIMIT FOR STANDARD UNITS IS TYPICALLY 3000-4000 CFM.*

*BLOWER COILS ARE AVAILABLE IN NUMEROUS CONFIGURATIONS AND WITH MULTIPLE OPTIONS; THIS SPECIFICATION IS THEREFORE NECESSARILY OUTLINE IN NATURE. EDIT SECTION CAREFULLY TO MAKE IT PROJECT SPECIFIC. SPECIFICATIONS FOR MFR. PROVIDED CONTROLS, FACTORY PIPING PACKAGES, DX COILS, CABINETS FOR FINISHED SPACE USE, AND INTEGRAL GRILLES/REGISTERS/DIFFUSERS ARE NOT INCLUDED, AND MUST BE ADDED IF REQUIRED. U-M SPECIFICATION 238219 "FLOOR MOUNTED FAN COIL UNITS UNDUCTED" IS A GOOD RESOURCE FOR CONTROL SPEC.S AND OTHER SPEC. LANGUAGE WHICH MAY BE USEFUL WHEN SPECIFYING BLOWER COIL UNITS.*





**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 238221 - BLOWER COIL UNITS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

***CAREFULLY VERIFY, EDIT AND COORDINATE RELATED SECTIONS.***

- B. Related Sections:
1. Section 220513: Motors.
  2. Section 220719: Mechanical Systems Insulation.
  3. Division 26: Electrical.

**1.2 SUMMARY**

- A. Section Includes:
1. Horizontal and vertical blower coil units with motors 1/2 HP and greater, and hydronic coils.

**1.3 COORDINATION**

- A. Coordinate dimensions and arrangement of blower coils with building elements including to maintain all maintenance clearances. Pay special attention to required electrical clearance.

**1.4 SUBMITTALS**

- A. Submit the following product data for approval:
1. Heating and cooling coil total and sensible heat transfer capacity, entering and leaving water temperatures, water flow rate, water pressure drop, and air pressure drop.
  2. Piping connections including size, material types, and dimensioned locations for each service.
  3. Ductwork connections including sizes, locations, and methods of connections to mating ductwork.
  4. Locations of electric power connections.
  5. Details of equipment assemblies indicating dimensions, weights, required clearances, component locations, and location and size of each field connection. Include cabinet construction details: panel gauge, removal method for access panel, cabinet mounting method, and filter and fan motor removal method.
  6. Details of motor including type, manufacturer and electrical characteristics.
  7. Octave band and A-weighted sound power data for each unit type at fan coil rated capacity, tested per AHRI Standard 350.

8. Evidence of UL or ETL listing and labeling.

**UNHIDE THE BELOW HIDDEN TEXT IF DISCONNECT SWITCH, CONTROLS, TRANSFORMER, OR 3 SPEED FAN RELAY BOARD ARE TO BE PROVIDED BY THE FAN COIL MFR.**

9. Wiring Diagrams: Power, disconnect switch, controls, transformer and three-speed fan control relays.
  10. Control transformer-sizing calculations.
  11. Detailed information on fan control relay board.
- B. Equipment schedule with the following information for each unit type:
1. Equipment tag.
  2. Room number of thermostat location.
  3. Model number.
  4. Manufacturer's size designation.
  5. Configuration (2-pipe or 4-pipe).
  6. Number of coils, number of rows per coil, fin spacing for each coil.
  7. Heating and cooling capacity.
  8. Airflow rate and motor watts at each fan speed.
- C. Maintenance schedules and repair part numbers and manufacturer of motors, coils, integral controls, relay board, control transformer, and air filters.

#### **1.5 DELIVERY, STORAGE AND HANDLING**

- A. Mark each blower coil cabinet with the room number where it is scheduled to be installed.
- B. Mark each blower coil shipping box with the room number where it is scheduled to be installed.
- C. Support piping to prevent damage to pipe and coil headers during shipping.
- D. Restrain fans and other components to prevent damage during shipping.
- E. Shipping protection shall be provided by Manufacturer to insure that the interior and exterior of each unit is completely protected from dirt or weather. Duct and pipe openings must be covered with sealed sheet metal, plastic or other durable means to ensure unit cleanliness is maintained.

#### **1.6 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  1. ANSI/AHRI 350 Sound Rating of Non-Ducted Indoor Air-Conditioning Equipment.
  2. ANSI/AHRI Standard 440: Performance Rating of Room Fan-Coils.

3. NFPA 70- National Electric Code.
4. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
5. ANSI/ASHRAE 62.1 Section 5 (Systems and Equipment) and Section 7 (Construction and Start-up).
6. ANSI/ASHRAE 90.1-2007 Energy Standards for Low Rise Buildings Except Low Rise Residential Buildings.
7. ASTM C916 - Standard Specification for Adhesives for Duct Thermal Insulation.
8. ASTM C411 Standard Test Method for Hot-Surface Performance of High-Temperature Thermal Insulation
9. ASTM C612 Standard Specification for Mineral Fiber Block and Board Thermal Insulation.
10. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials
11. ASTM A653 Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process
12. Units shall be Underwriters Laboratories (UL) or Intertek (ETL) listed.

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers:
  1. Airtherm.
  2. Enviro-Tec by Johnson Controls.
  3. International Environmental Corporation.
  4. Daikin Applied.
  5. Trane.

*VERIFY THE REQUIRED PROJECT SPECIFIC DIMENSIONS FOR THE BLOWER COILS AND SCHEDULE OR SPECIFY ACCORDINGLY. MANUFACTURER'S STANDARD HEIGHT UNITS MAY NOT FIT PROPERLY IN EXISTING FACILITIES.*

*LIST BLOWER COIL SOUND POWER LEVELS IN THE BLOWER COIL SCHEDULE OR IN THE SPECIFICATIONS. BE PARTICULARLY CAUTIOUS FOR BLOWER COILS USED IN SOUND SENSITIVE AREAS.*

*THIS SPECIFICATION ASSUMES NONE OF THE BLOWER COIL CONTROLS ARE PROVIDED BY THE BLOWER COIL MFR. IF ANY CONTROLS ARE TO BE PROVIDED BY THE MFR. (DISCONNECTS, CONTROL TRANSFORMER, ETC.), EDIT THIS SPECIFICATION TO INCLUDE THOSE REQUIREMENTS. U-M SPECIFICATION 238219 "FLOOR MOUNTED FAN COIL UNITS UNDUCTED" IS A GOOD RESOURCE FOR CONTROL SPEC.S WHICH MAY BE USEFUL WHEN SPECIFYING BLOWER COIL CONTROLS.*

## 2.2 BLOWER COIL UNIT CONSTRUCTION

- A. Dimensions: Maximum allowable dimensions as indicated on the Drawings.
- B. Casing Construction:
  - 1. Construction: Minimum 18 gauge, G60 galvanized or A40 galvanized steel or as scheduled. Construct to eliminate racking.
  - 2. Access panels shall be fully insulated and attached with fasteners on at least two opposite sides. No coil or drain piping or electrical connections shall pass through any access panel.
  - 3. One inch duct collars if connected to ductwork.
- C. Insulation: Exterior panels and access panels: Foil faced minimum 1-inch-thick, 1-1/2 lb density fiberglass fire resistant insulation complying with the following:
  - 1. ASTM C 411 Standard Test.
  - 2. Attach with adhesive complying with ASTM C 916.
  - 3. Fire-Hazard classification, insulation and adhesive combined: Maximum flame-spread index of 25 and smoke-developed index of 50 when tested according to ASTM E 84.
  - 4. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.

## 2.3 HYDRONIC COILS

- A. Hydronic Coils: Copper tube, minimum 0.025 inch wall thickness, with mechanically bonded aluminum fins, maximum of 12 fins per inch, copper headers and copper connections; rated for a minimum working pressure of 200 psig and a maximum entering-water temperature of 220 degrees F.
  - 1. Factory test all coils as specified in the Source Quality Control article.
  - 2. Include manual air vent and drain connections.
  - 3. Chilled water and dual-temperature water coil casings, tracks, baffles, and supports shall be of stainless steel construction.

## 2.4 DRAIN PANS

- A. Condensate Drain Pan: Fabricate drain pans and drain connections to comply with ASHRAE 62.1.
  - 1. Drain pan: Stainless steel, insulated.
    - a. Locate under cooling coil allowing the drain pan to be fully inspected and cleaned.
    - b. Slope to drain completely dry upon fan coil shutdown.

**SELECT BELOW, ONE OF THE FOUR CODE REQUIRED METHODS OF PROTECTING AGAINST PRIMARY DRAIN PAN FAILURE AND SHOW DRAIN TERMINATION POINTS ON THE DRAWINGS. DELETE THE OTHER THREE OPTIONS.**

- 2. Overflow drain pan connection: shall be on the same side and at a higher elevation than the primary drain pan connection.

3. Water-level detection device conforming to UL 508, factory wired to shut off the equipment prior to drain pan overflow. With auxiliary contact to simultaneously signal owner's Building Automation System.
4. Auxiliary drain pan with drain connection.
5. Auxiliary drain pan with capped or no drain connection, with a water-level detection device conforming to UL 508, factory wired to shut off the equipment prior to auxiliary drain pan overflow. With auxiliary contact to simultaneously signal owner's Building Automation System.

## 2.5 FILTERS

- A. Minimum arrestance according to ASHRAE 52.1, and a minimum efficiency reporting value (MERV) according to ASHRAE 52.2.
  1. Disposable Type: 2 inch pleated cotton-polyester media: 90 percent arrestance and MERV A rating of 8 (or as scheduled) when tested per Appendix J of ASHRAE 52.2.

*SELECT BELOW, DIRECTION OF FILTER REMOVAL. WHEN SELECTING, CONSIDER THE OBSTRUCTIONS TO FILTER REMOVAL AT THE BLOWER COIL MOUNTING LOCATION.*

2. Provide filters that are removable horizontally from the casing.
3. Provide filters that are removable vertically from the casing.

*IF MIXING DAMPERS ARE REQUIRED, INDICATE SUCH ON THE CONTRACT DRAWINGS.*

## 2.6 INLET DAMPER MIXING SECTION

- A. Provide when indicated on Drawings.
- B. The outside and return airstreams shall be directed into each other in a mixing box by parallel blade damper assemblies oriented to facilitate mixing of the airstreams.
  1. Section shall be constructed of minimum 18 gauge galvanized steel.
  2. Two, steel, low leak parallel blade dampers in a heavy-gauge steel frame with extruded vinyl blade seals and flexible metal jamb seals.
  3. Provide extended drive rod for externally mounted actuator connection.
  4. Provide access panels for access to the section's internal components.

*INDICATE THE FAN TYPE (FC, BI, INLET TYPE, ETC.) ON THE DRAWING SCHEDULES, OR ADD BELOW. FC IS TYPICAL. IF FAN IS DIRECT DRIVE, CONSIDER USING THE FAN COIL SPEC, OTHERWISE EDIT THE BELOW.*

*BELOW SECTION WILL ALLOW THE BLOWER COIL MFR. TO PROVIDE THEIR STANDARD QUALITY FANS AND DRIVES. FOR PROJECTS WITH LARGE QUANTITIES OF BLOWER COILS, CONSIDER EDITING THE BELOW TO SPECIFY HIGHER QUALITY FANS AND DRIVES. U-M SPEC SECTION 233400 "FANS" IS A RESOURCE FOR HIGH QUALITY FAN/DRIVE SPEC. LANGUAGE.*

**2.7 FAN AND MOTOR:**

- A. Fan: Galvanized steel or aluminum wheels; galvanized-steel fan scrolls. Adjustable speed belt drive with motor mounted on an adjustable steel base plate.
- B. Motor: Provide motors in compliance with Related Section "Motors".
- C. Motor Wiring: Terminate wiring in a junction box, external to the unit casing.

**2.8 SOURCE QUALITY CONTROL**

- A. Factory test all coils with a minimum of 350 psig air pressure while submerged under water.
- B. Assemble and factory test each unit prior to shipping. Cycle controls and operate fan at all speeds to check for proper operation. Correct all deficiencies prior to shipping.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Examine areas to receive blower-coil units for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine rough-in construction for piping and electrical connections to verify actual locations before blower-coil-unit installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

**3.2 INSTALLATION**

- A. Install blower coil units level and plumb and to comply with Quality Assurance Standards and manufacturer's installation instructions.

**REGARDING THE BELOW PARAGRAPH: BE SURE TO SHOW OVERFLOW DRAIN ROUTED TO A CONSPICUOUS TERMINATION POINT, IF AN OVERFLOW DRAIN IS BEING USED.**

**3.3 CONNECTIONS**

- A. General piping installation requirements are specified in other Related Documents Specification Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Connect hydronic, condensate drain, and overflow drain piping to the unit.

**3.4 TEMPORARY USE PRIOR TO OCCUPANCY**

- A. Start units for temporary use only with the express written permission of the Owner and compliance with all requirements of the Contract Documents.
- B. Complete all drywall taping, sanding and finishing in an area prior to any early use of units serving that area.

- C. Thoroughly clean unit of all grease, dirt, dust, etc.
- D. Prior to placement into temporary service:
  - 1. Perform manufacturer's pre-start protocol.
  - 2. Perform commissioning activities.
- E. Install a complete set of temporary filters in the unit equal to the quality and efficiency of the specified permanent filters. If the unit was equipped with pre-installed filters, they may be used for temporary service. Provide factory new, clean filters in units at final turn over to the Owner.
- F. During temporary service, perform all manufacturer's recommended and required routine maintenance procedures, including filter replacement at regular intervals, as required. Continuously maintain a log of all such procedures completed. Store log at unit during temporary use period and include log as part of the final Operation and Maintenance Manual.

**3.5 FIELD QUALITY CONTROL**

- A. Perform the following field tests and inspections and prepare test reports:
  - 1. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
  - 2. Test unit operation with thermostat in all modes of operation.
  - 3. Verify that drain pans collect all condensate and are properly sloped to drain so that no condensate is retained in the pans.
  - 4. Remove and replace malfunctioning units and retest as specified above.

**3.6 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 1 Section titled Commissioning and other requirements of the Contract Documents.

**3.7 CLOSEOUT ACTIVITIES**

- A. Perform all commissioning activities, even if previously performed to ready for temporary use.
- B. After unit has completed final commissioning and just prior to final acceptance by Owner:
  - 1. Thoroughly clean unit of all grease, dirt, dust, etc., lubricate bearings, align and tighten belts.
  - 2. Install a new, complete set of filters.
  - 3. Touch up damaged galvanized surfaces with zinc rich paint, minimum 65 percent metallic zinc by weight. Touch up damaged painted surfaces with manufacturer provided touch-up paint

**3.8 OWNER TRAINING**

- A. In cooperation with the Commissioning Agent, train Owner's personnel on basic blower-coil unit maintenance by demonstrating the following: location of control devices, removal of access panels, filter replacement, and motor replacement.



END OF SECTION 238221

**BuildingName**  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 238245 - CHILLED BEAMS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 238245 - CHILLED BEAMS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 221113: Piping Materials and Methods.
  - 2. Section 220523: Valves.
  - 3. Section 220719: Mechanical Systems Insulation.
  - 4. Section 232116: Hydronic Piping Specialties.
  - 5. Section 230900: Mechanical Systems Controls.
  - 6. Section 233100: HVAC Ducts and Casings.

**1.2 SUMMARY**

- A. Section Includes
  - 1. Passive Chilled Beams (Cooling and/or Heating)
  - 2. Active Chilled Beams (Cooling and/or Heating)

**1.3 SUBMITTALS**

- A. Product Data: Include manufacturer, catalog number, catalog illustrations, piping and details, materials of construction, accessories, operating and maintenance clearance requirements, dimensions, weights, rough-in requirements, component locations, component sizes, and location and size of each field connection. Include plenum gauge, grille gauge, grille removal method for access, mounting and hanging details, coil materials, tube size, tube wall thickness, fin gauge, and fin spacing.  
  
Include octave band and A-weighted sound power data for each unit type at rated capacity.
- B. Equipment Schedule: Include each unit with the following information:
  - 1. Equipment tag.
  - 2. Room Number Location.
  - 3. Model number.
  - 4. Manufacturer's size designation.
  - 5. Configuration (floor mount, wall mount, ceiling mount, recessed, suspended).
  - 6. Coil total and sensible heat transfer capacity, entering and leaving water temperatures, fin spacing, water flow rate, and water pressure drop.
  - 7. Primary airflow volume, unit primary airflow pressure drop, induced airflow, primary airflow supply temperature, and room airflow supply temperature.
  - 8. Unit total and sensible cooling capacity.

- C. Maintenance schedules and repair part numbers.
- D. Warranty Documentation: Submit warranty documentation according to requirements of Contract Documents.
- E. Shop Drawings
- F. Installation, Operation and Maintenance Manuals

**1.4 COORDINATION**

- A. Coordinate dimensions and arrangement with building elements including ceiling construction, light fixtures, duct connections, pipe entry location, and wall construction.

**1.5 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the following quality assurance standards; latest editions, unless noted otherwise.
  - 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - 2. National Fire Protection Association (NFPA):
    - a. 90A Standard for the Installation of Air Conditioning and Ventilating Systems.
    - b. National Electrical Code
  - 3. Underwriters Laboratories, Inc. (UL)
  - 4. Standard 200: Methods of Testing Chilled Beams

**1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- B. Packaging and Protection: Ship in plastic wrap for protection and cap pipe connections with plastic caps.
- C. Identification: Ship each unit tagged with design/submittal tag number and installed room number.

**1.7 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion unless indicated otherwise.

**PART 2 - PRODUCTS**

**2.1 PASSIVE CHILLED BEAMS**

- A. Provide Chilled Beam performance and characteristics per schedule on drawings.
- B. Description: The passive chilled beams shall utilize natural convection of room air across a water coil mounted within the unit to provide sensible cooling. The air shall be drawn from a ceiling cavity or the surrounding air in the occupied space, and pass through the coil and into the space below. A housing encloses the sides of the coil. Provide a return plenum if the unit is installed above the ceiling and air is drawn from the occupied space. Provide a grille to conceal the coil.
- C. Coil: Seamless Copper tube mechanically expanded into aluminum fins. Provide 0.5" minimum tube diameter with 0.016" minimum wall thickness. The fins shall be a minimum of 0.006" thick and spaced no closer than 12 FPI. Provide soldered tube joints. The coil connections shall be at one end upturned 90 degrees for vertical connection and be the same size as the tube ready for solder connection. The coil shall have a minimum working pressure of 150 psi and each coil factory tested at a minimum of 225 psi. Coil shall be removable from the room side.
- D. Housing: Galvanized or galvanized. 20 gauge thickness minimum. When exposed provide polyester powder coat of standard white or custom color when indicated. Provide color selection with submittal.
- E. Grille: Perforated galvanized or galvanized. 20 gauge thickness minimum. Provide polyester powder coat of standard white or custom color when indicated. Provide color selection with submittal. Grille shall be hinged and removable without special tools.
- F. Return Plenum: Provide an integrated return plenum. Plenum shall be galvanized or galvanized. 20 gauge thickness minimum. When exposed provide polyester powder coat of standard white or custom color when indicated. Provide color selection with submittal.
- G. Trim: Provide a minimum of four hanging brackets to support the chilled beam with threaded rod or cable from above. Provide trim for lay-in ceiling grid or hard ceiling based on ceiling type.
- H. Manufacturers: Price, Dadanco, Krueger, Titus.

**2.2 ACTIVE CHILLED BEAMS**

- A. Description: Primary air is supplied to the chilled beam plenum and injected at a high velocity so that room air is induced across a water coil mounted within the unit to provide sensible cooling or heating. The induced air shall mix with primary air and shall be supplied into the space through integrated discharge slot(s). A housing encloses the sides of the coil. A plenum with nozzles form the supply plenum and discharge slots. A grille is provided to conceal the coil.

- B. Coil: Seamless Copper tube mechanically expanded into aluminum fins. Provide 0.5" minimum tube diameter with 0.016" minimum wall thickness. The fins shall be a minimum of 0.006" thick and spaced no closer than 12 FPI. Provide soldered tube joints. The coil connections shall be at one end upturned 90 degrees for vertical connection and be the same size as the tube ready for solder connection. The coil shall have a minimum working pressure of 150 psi and each coil factory tested at a minimum of 225 psi. Coil shall be removable from the room side.
- C. Housing: Galvanized or galvanized. 20 gauge thickness minimum. When exposed provide polyester powder coat of standard white or custom color when indicated. Provide color selection with submittal.
- D. Grille: Perforated galvanized or galvanized. 20 gauge thickness minimum. Provide polyester powder coat of standard white or custom color when indicated. Provide color selection with submittal. Grille shall be hinged and removable without special tools.
- E. Supply Plenum: Provide integrated supply plenum with top or side, oval or round, duct connections. Plenum shall be galvanized or galvanized. 20 gauge thickness minimum. When exposed provide polyester powder coat of standard white or custom color when indicated. Provide color selection with submittal. Provide pressure tap for measuring plenum pressure and flow curve on side of plenum. Seal plenum so there are no detectible leakage by hand at 1" sp.
- F. Trim: Provide a minimum of four hanging brackets to support the chilled beam with threaded rod or cable from above. Provide trim for lay-in ceiling grid or hard ceiling based on ceiling type. Provide coanda wings, 6 inch wide minimum, for open ceiling installations. Coanda wings shall be 20 gauge minimum galvanized or galvanized and coated to match the grille.
- G. Manufacturers: Price, Dadanco, Krueger, Titus.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Review and examine conditions affecting work. Proceed with installation only after unsatisfactory conditions have been corrected.
- B. Commissioning: Review and perform required commissioning activities in the pre-construction phases.

**3.2 FIELD QUALITY CONTROL**

- A. Perform the following field tests and inspections and prepare test reports:
  1. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
  2. Test unit operation with thermostat in all modes of operation.
  3. Remove and replace malfunctioning units and retest as specified above.

Engineer shall verify that the Mechanical Systems Controls SPECIFICATION DESCRIBES controls start-up for terminal units.

- B. Coordinate controls start-up for terminal units with the Mechanical Systems Controls Specifications.

### **3.3 HANGER AND SUPPORT INSTALLATION**

- A. Comply with applicable SMACNA HVAC Duct Construction Standards and Hanger and Support construction standards, and applicable Division 23 Sections.
- B. Support Chilled Beam
- C. s independently from adjacent ductwork. Ensure supports do not interfere with accessibility of other equipment, e.g., access to Chilled Beam DDC control enclosure. Do not hang TUs from piping, other ducts or equipment.
- D. Support chilled beams from the structure above using cable designed for equipment support unless other indicated.
- E. Provide sway brace for chilled beams not in ceilings, hung with cable, and connected with flexible duct and pipe.

### **3.4 CHILLED BEAM INSTALLATION**

- A. Install Chilled Beams in accordance with manufacturer recommendations, Contract Drawings, and reviewed submittals.
- B. Label unit according to the applicable detail.
- C. Position Chilled beams to comply with clearance requirements and for ease of maintenance.
- D. Install Chilled Beams using flexible pipe connections and flexible duct specified in other specification sections.

### **3.5 COMMISSIONING**

- A. Perform the commissioning activities as outlined in the Division 01 Section Commissioning and other requirements of the Contract Documents.

### **3.6 SYSTEM START-UP**

- A. After start-up and operation, sensors and controllers shall be cleaned.

### **3.7 ADJUSTING, CLEANING, PROTECTION**

- A. Protect Chilled Beams throughout the entire construction period, until Commissioning and Substantial Completion.

END OF SECTION 233600



BuildingName  
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**SPECIFICATION DIVISION 23**

NUMBER            SECTION DESCRIPTION

**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
SECTION 238413 - STEAM HUMIDIFIERS

**END OF CONTENTS TABLE**



**DIVISION 23 HEATING, VENTILATING AND AIR CONDITIONING (HVAC)**  
**SECTION 238413 - STEAM HUMIDIFIERS**

*APRIL 2018: REVISED TO LIST MFR.S FROM PML. R BENEDEK*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*SPEC EDITOR: IN 1 AND 2 BELOW, SELECT PROPER SPEC SECTION NUMBER  
BY PROJECT. DELETE SUSTAINABLE DESIGN / LEED IF NOT APPLICABLE  
TO PROJECT. DELETE COMMISSIONING IF NOT APPLICABLE TO PROJECT.*

- B. Related Sections:

1. Section 018113: Sustainable Design Requirements.
2. Section 019110/019100: Commissioning
3. Section 220500: Common Work Results for Mechanical
4. Section 221113: Piping Materials and Methods
5. Section 220523: Valves
6. Section 220553: Mechanical Identification
7. Section 220719: Mechanical Systems Insulation
8. Section 221119: Domestic Water Piping Specialties
9. Section 232216: Steam and Condensate Piping Specialties
10. Section 230900: Mechanical Systems Controls
11. Division 26: Electrical

**1.2 SUMMARY**

- A. Products specified in this section include the following:
1. Jacketed Steam Humidifiers
  2. Steam Injection Dispersion Panels
  3. Self-contained Electric Humidifiers
  4. Condensate Drain Coolers

### 1.3 SUBMITTALS

- A. Product Data: Include catalog illustrations, model, rated capacities, performance, weights, dimensions, component sizes, rough-in requirements, piping and wiring diagrams and details, materials of construction, accessories, operating and maintenance clearance requirements. Wiring diagrams shall be project specific, and differentiate between factory wiring and field wiring. Include shop drawings and fabrication drawings for equipment indicating piping connections, power and utility requirements, rigging, installation and support details and instructions. Include written sequence of operations for all controls.
- B. Provide information for the following:
  - 1. At conditions specific to the project:
    - a. Non-wetting (absorption) distance, assuming air downstream of the humidifier is 90% R.H. at 52°F
    - b. Air pressure drop across the humidifier array
    - c. For steam injection dispersion panels, required orientation of tubes in the duct.
  - 2. Strainers and steam traps
  - 3. Humidifier actuator and temperature switch
  - 4. Room and duct transmitters and proof of air flow switch
  - 5. Electrode type self-contained Electric humidifiers:
    - a. Published cylinder life based on incoming water conductivity
    - b. Published replacement pricing
  - 6. Condensate drain cooler
  - 7. Installation, operation, and maintenance manuals

### 1.4 QUALITY ASSURANCE

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. Underwriters Laboratories

### 1.5 DELIVERY, STORAGE AND HANDLING

- A. Ship all components in weather-proof wrap for storage outdoors. Protect control panels, pipe openings, and other sensitive components with heavy plastic or other durable means to ensure cleanliness and prevent damage during shipping and storage. Maintain protection during installation.

### 1.6 WARRANTY

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

## **PART 2 - PRODUCTS**

### **2.1 ACCEPTABLE MANUFACTURERS**

- A. Basis of Design and model numbers (where provided) are Dri-Steem. Subject to compliance with all requirements and matching the features of the Basis of Design and model numbers, provide products from any of the below manufacturers.

1. Armstrong
2. Spirax Sarco
3. Condair
4. Hermidifier
5. Dri-Steem
6. Pure

*SPEC EDITOR: INSTALLATION REQUIREMENTS ARE SPECIFIC FOR EACH TYPE HUMIDIFIER, PARTICULARLY FOR STEAM INJECTION DISPERSION PANELS. CAREFULLY REVIEW MANUFACTURER'S LITERATURE TO ASSURE THAT THE TYPE YOU ARE SELECTING WILL WORK PROPERLY UNDER YOUR PROJECT CONDITIONS. MAKE SURE TO PROVIDE A DETAIL ON THE PROJECT DRAWINGS INDICATING INSTALLATION REQUIREMENTS SPECIFIC TO THE HUMIDIFIER(S) SELECTED.*

*SPEC EDITOR: BE SURE TO INDICATE THE REQUIRED NON-WETTING (ABSORPTION) DISTANCE FOR EACH HUMIDIFIER AND THE DUCT AIR PRESSURE DROP ON THE HUMIDIFIER SCHEDULE (PREFERRED) OR IN THIS SPECIFICATION. IT IS ALWAYS PREFERRED TO USE CENTRALLY GENERATED STEAM WHEN AVAILABLE. DISCUSS SPECIAL SITUATIONS THAT MAY REQUIRE USE OF STEAM TO STEAM ("CLEAN STEAM") HUMIDIFIERS OR GAS FIRED HUMIDIFIERS WITH THE DESIGN MANAGER.*

### **2.2 JACKETED STEAM HUMIDIFIERS**

- A. Steam separator type that discharges dry steam into the air stream through a steam jacketed dispersion tube or manifolded dispersion tubes. Humidifiers shall be complete with Y-type steam supply strainer, modulating steam control valve, condensate temperature switch and steam traps; all provided by the humidifier manufacturer. Provide manifolded multiple dispersion tube type when required to meet the capacity requirements or the conditions at the mounting location, including the indicated non-wetting (absorption) distance. All components shall be rated for a minimum 100 PSIG steam working pressure.
- B. The humidifier shall provide absorption characteristics that preclude wetting on any in-duct surfaces within the indicated absorption distance downstream of the humidifier while maintaining conditions of 90% (maximum) relative humidity at a minimum temperature of 52°F in the duct air stream.
- C. Unless indicated otherwise, the air pressure loss across the humidifier array shall not exceed 0.10" W.C. at a duct air velocity of 1200 FPM.
- D. Provide type 304 stainless steel dispersion tubes, manifold and separator.

- E. Dispersion tubes shall be surrounded by a steam jacket and shall span the width of duct.

*SPEC EDITOR: A PNEUMATICALLY ACTUATED CONTROL VALVE IS SPECIFIED. IF CHANGED TO ELECTRIC ACTUATION, THE SPECIFICATION FOR THE PNEUMATIC CONDENSATE TEMPERATURE SWITCH MUST BE EDITED AS WELL.*

- F. Provide bronze or stainless steel, fail closed, pneumatic steam control valve for operation with a modulating 3-15 PSI control air signal, minimum 13:1 rangeability and ANSI Class 5 Shutoff.
- G. Provide a pneumatic condensate temperature switch for interlocking with control valve. Switch shall be normally closed and shall prevent steam flow to dispersion tubes upon cold start or flooded condensate line.
- H. Steam traps shall be per Related Section, sized and provided by the humidifier manufacturer. Provide F & T or thermostatic traps that allow modulating steam control valve service.

*SPEC EDITOR: DESIGNER SHOULD INDICATE IN THE HUMIDIFIER SCHEDULE IF THE HUMIDIFIER STEAM SUPPLY IS GENERATED BY RO/DI WATER*

- I. Provide Type 316 stainless steel dispersion tubes, manifold, separator, and interconnecting piping; and stainless steel strainers, control valve and traps when fed by clean steam (steam generated with RO/DI water).

*SPEC EDITOR: THE REQUIREMENT FOR INSULATED TUBES IS CARRIED AS HIDDEN TEXT BELOW. DESIGNER SHOULD EVALUATE THE ENERGY PENALTY FROM INCREASED AIR PRESSURE DROP CAUSED BY INSULATED TUBES VERSUS THE ENERGY SAVED. THE ENERGY CODE REQUIRES THAT JACKET STEAM AUTOMATICALLY TURNS OFF WHEN HUMIDIFICATION IS NOT REQUIRED. THIS GENERALLY NEGATES MUCH OF THE BENEFIT OF INSULATED DISPERSION TUBES. DESIGNER SHOULD CONSIDER IF EACH HUMIDIFIER REQUIRES A JACKET STEAM CONTROL VALVE OR IF THE STEAM SUPPLY TO MULTIPLE JACKETS CAN BE TURNED OFF BY A COMMON CONTROL VALVE. A COMMON VALVE MAY BE POSSIBLE IF THE HUMIDIFIERS OPERATE AT THE SAME TIME SUPPLYING ZONES WITH THE SAME SETPOINT. ZONES WITH A UNIQUE SETPOINT SHOULD HAVE THEIR OWN JACKET STEAM CONTROL VALVE. NOTE THAT JACKET STEAM CONTROL VALVES SHOULD GENERALLY BE OPERATED BASED ON AN ACTUAL CALL FOR HUMIDITY, AS OPPOSED TO ON A SEASONAL BASIS.*

- J. Dispersion tubes shall be insulated with 1/2" fiberglass, enclosed in a stainless steel wrapper.

### 2.3 STEAM INJECTION DISPERSION PANELS

*SPEC EDITOR: FOR INSTALLATION IN AHU'S OR DUCTS AND WHERE AVAILABLE ABSORPTION DISTANCE IS VERY SMALL, 3' OR LESS.*

*SPEC EDITOR: WHEN ABSORPTION DISTANCES PERMIT, JACKETED TYPE HUMIDIFIERS, SPECIFIED IN THE ARTICLE ABOVE, ARE PREFERRED OVER STEAM INJECTION DISPERSION PANELS DUE TO LOWER INITIAL COST AND HIGHER RELIABILITY.*

*SPEC EDITOR: BASIS OF DESIGN FOR THIS SPEC IS DRI-STEEM LV/LH (TYPE A) AND DRISTEEM XV (TYPE B). LV OR LH CAN BE USED WITH PRESSURIZED OR NON-PRESSURIZED STEAM, CONDENSATE MUST DRAIN BY GRAVITY. XV CAN ONLY BE USED WITH PRESSURIZED STEAM, BUT CAN LIFT CONDENSATE. EDIT SPEC TO SELECT REQUIRED TYPE.*

*SPEC EDITOR: TYPE A HUMIDIFIER MUST BE MOUNTED HIGH ENOUGH TO ALLOW GRAVITY DRAINING OF CONDENSATE AND REQUIRES A DEEP PLUMBING TRAP (7"-10" DEEP) FOR CONDENSATE DISPOSAL, THEREFORE MAKE SURE MOUNTING LOCATION IS HIGH ENOUGH TO ACCOMMODATE SUCH A TRAP. TYPE B MAY BE SPECIFIED WHEN THE MOUNTING LOCATION IS TOO LOW TO ACCOMMODATE TYPE A, PROVIDED PRESSURIZED STEAM IS AVAILABLE.*

*SPEC EDITOR: BE SURE TO SCHEDULE THE NON-WETTING (ABSORPTION) DISTANCE AND THE DISPERSION PANEL DUCT AIR PRESSURE DROP ON THE HUMIDIFIER DRAWING SCHEDULE.*

A. Ultra-sorb LV/HV Multi-tube style - TYPE A:

1. Multi-tube non-jacketed style humidifier for use with pressurized or non-pressurized steam and gravity draining of condensate. Each panel shall consist of a steam supply header/separator, a condensate collection header and a bank of closely spaced steam dispersion tubes spanning the distance between the two headers. Stainless steel construction. Humidifiers shall be complete with Y-type steam supply strainer, modulating steam control valve, condensate temperature switch and steam traps; all provided by the humidifier manufacturer. All components shall be rated for a minimum 100 PSIG steam working pressure.
2. Each steam tube outlet shall contain an orifice sized for its required steam capacity. The humidifier shall provide absorption characteristics that preclude wetting on any in-duct surfaces within the indicated absorption distance downstream of the humidifier while maintaining conditions of 90% (maximum) relative humidity at a minimum temperature of 52°F in the duct air stream.
3. Unless indicated otherwise, the air pressure loss across the humidifier array shall not exceed 0.10" W.C. at a duct air velocity of 1200 FPM.
4. Provide horizontally or vertically oriented tubes as required for the specific location, considering the steam pressure available at that location.
5. Each packaged humidifier panel assembly of tubes and headers shall be contained within a galvanized metal casing to allow convenient duct mounting or to facilitate the stacking of and/or the end-to-end mounting of multiple panels in ducts or air handler casings. Provide multiple panels and all related accessories for the panels and installation, in order to achieve the specified capacities.
6. Provide type 304 stainless steel tubes and headers. All joints shall be heli-arc welded.
7. Provide bronze or stainless steel, fail closed, pneumatic steam control valve for operation with a modulating 3-15 PSI control air signal, minimum 13:1 rangeability and ANSI Class 5 Shutoff.



**SPEC EDITOR: DESIGNER SHOULD INDICATE IN THE HUMIDIFIER SCHEDULE IF THE HUMIDIFIER STEAM SUPPLY IS GENERATED BY RO/DI WATER**

8. Provide Type 316 stainless steel humidifier construction and stainless steel strainer and control valve when fed by clean steam (steam generated with RO/DI water).

**SPEC EDITOR: THE REQUIREMENT FOR INSULATED TUBES IS CARRIED AS HIDDEN TEXT BELOW. ENGINEER MUST EVALUATE IF HIGH-EFFICIENCY INSULATED TUBES ARE COST EFFECTIVE AND APPROPRIATE FOR THE PROJECT.**

9. High-efficiency insulated tubes shall be used to substantially reduce dispersion-generated condensate and airstream heat gain. Tube insulation shall be 1/8" thick polyvinylidene fluoride insulation (PVDF).

B. Ultra-sorb XV Multi-tube Style - TYPE B:

1. Multi-tube non-jacketed style humidifier for use with pressurized steam, with integral heat exchanger to provide for condensate lifting. Each panel shall consist of a steam supply header/separator, a condensate collection header and a bank of closely spaced steam dispersion tubes spanning the distance between the two headers. Stainless steel construction. Humidifiers shall be complete with Y-type steam supply strainer, modulating steam control valve, condensate temperature switch and steam traps; all provided by the humidifier manufacturer. All components shall be rated for a minimum 100 PSIG steam working pressure.
2. Each steam tube outlet shall contain an orifice sized for its required steam capacity. The humidifier shall provide absorption characteristics that preclude wetting on any in-duct surfaces within the indicated absorption distance downstream of the humidifier while maintaining conditions of 90% (maximum) relative humidity at a minimum temperature of 52°F in the duct air stream
3. Unless indicated otherwise, air pressure loss across humidifier panel shall not exceed 0.10" W.C. at a duct air velocity of 1200 FPM.
4. Provide horizontally or vertically oriented tubes as required for the specific location, considering available steam pressure at that location.
5. Each packaged humidifier panel assembly of tubes and headers shall be contained within a galvanized metal casing to allow convenient duct mounting or to facilitate the stacking of and/or the end-to-end mounting of multiple panels in ducts or air handler casings. Provide multiple panels and all related accessories for the panels and installation, in order to achieve the specified capacities.
6. Provide type 304 stainless steel tubes and headers. All joints shall be heli-arc welded.

**SPEC EDITOR: A PNEUMATICALLY ACTUATED CONTROL VALVE IS SPECIFIED. IF CHANGED TO ELECTRIC ACTUATION, THE SPECIFICATION FOR THE PNEUMATIC CONDENSATE TEMPERATURE SWITCH MUST BE EDITED AS WELL.**

7. Provide bronze or stainless steel, fail closed, pneumatic steam control valve for operation with a modulating 3-15 PSI control air signal, minimum 13:1 rangeability and ANSI Class 5 Shutoff.

8. Provide a pneumatic condensate temperature switch for interlocking with control valve. Switch shall be normally closed and shall prevent steam flow to dispersion tubes upon cold start or flooded condensate line.
9. Provide an integral steam heat exchanger with steam trap arranged to vaporize dispersion-tube-generated steam condensate and return pressurized condensate to a condensate return main.

**SPEC EDITOR: THE REQUIREMENT FOR INSULATED TUBES IS CARRIED AS HIDDEN TEXT BELOW. ENGINEER MUST EVALUATE IF HIGH-EFFICIENCY INSULATED TUBES ARE COST EFFECTIVE AND APPROPRIATE FOR THE PROJECT**

10. High-efficiency insulated tubes shall be used to substantially reduce dispersion-generated condensate and airstream heat gain. Tube insulation shall be 1/8" thick polyvinylidene fluoride insulation (PVDF).

#### **2.4 SELF-CONTAINED ELECTRIC HUMIDIFIERS**

- A. Packaged wall mounted self-contained U.L. listed electric humidification unit providing all required steam generation equipment and controls, to provide atmospheric pressure steam generation. Provide either Steam Injection Distribution Panels for steam injection into ducts, or Blower Pack for direct space applications, as indicated.

**SPEC EDITOR: SELECT EITHER ELECTRODE TYPE OR RESISTANCE HEATING ELEMENT TYPE, DELETE TYPE NOT USED. MAKE SURE SPEC OR DRAWINGS ALSO INDICATE THE REQUIRED STEAM INJECTION SYSTEM FOR USE WITH THE ELECTRIC HUMIDIFIER: EITHER STEAM INJECTION DISTRIBUTION PANELS OR BLOWER PACK.**

**SPEC EDITOR: ELECTRODE TYPE MUST USE TAP WATER, NOT RO/DI WATER. PLASTIC STEAM CYLINDERS ARE DISPOSABLE AND NEED TO BE CHANGED REGULARLY; EVEN WITH DISPOSABLE CYLINDERS THIS TYPE IS LESS RELIABLE THAN RESISTANCE TYPE SINCE DRAINS AND DRAIN VALVES CAN PLUG. ACCURACY OF CONTROL IS +/- 5%, NOT RECOMMENDED WHERE HIGH ACCURACY CONTROL IS DESIRED.**

**SPEC EDITOR: RESISTANCE HEATING ELEMENT TYPE USES RO/DI WATER AND PROVIDES BETTER CONTROL ACCURACY THAN ELECTRODE TYPE, TYPICALLY +/- 3% OR BETTER. CYLINDERS DO NOT NEED TO BE REPLACED; MORE RELIABLE THAN ELECTRODE TYPE WHEN RO/DI FEED WATER IS USED. CAPABLE OF OPERATION WITH TAP WATER (IF SPECIFIED THAT WAY, NOT SPECIFIED THAT WAY BELOW) BUT WILL RAPIDLY FOUL. CITY OF ANN ARBOR WATER CONDUCTIVITY WAS 500-700 MICRO-MHOS (UMHOS) (RECORDED DURING FY 2010-2011).**

- B. Furnish electrode heating element type humidifier capable of boiling water at the required capacity with a minimum conductivity of 125 umho (micro-mho).
  1. Replaceable plastic steam cylinder.
  2. Controller shall monitor water conductivity and automatically drain and flush unit to reduce solids build-up and optimize humidifier performance.
  3. Published cylinder life based on incoming water conductivity.

4. Published replacement pricing.
  5. Pre-notification of automatic shutdown at end of cylinder life
  6. Power to the heating elements shall be controlled through the actuation of contactors and solid state relays, to provide a control accuracy of +/- 5% RH or better.
- C. Furnish resistance heating element type humidifier capable of boiling water at the required capacity using reverse osmosis or de-ionized water (conductivity of 50 umho (micro-mho) or less).
1. Serviceable stainless steel steam cylinder.
  2. Controller shall automatically drain and flush unit to reduce solids build-up and optimize humidifier performance.
  3. Corrosion resistant heating elements.
  4. Water level control shall be provided by float switch or float valve located in a portion of the tank segregated from the main steam generating portion of the tank.
  5. Power to the heating elements shall be controlled through the actuation of contactors and solid state relays, to provide a control accuracy of +/- 3% RH or better.
- D. Over temperature safety switch to prevent heating element failure.
- E. Water make-up system with inlet strainer, solenoid valve with flow regulator, and fill tee or cup with built-in air gap to prevent back siphoning
- F. Solenoid operated automatic drain valve.
- G. Bottom drain outlet. Large perforated strainer at drain outlet to prevent blockage of drain valve or drain lines
- H. A system on/off switch with power indicator light, external to the humidifier enclosure.
- I. Enclosure to be minimum 18 gauge steel and powder-coat painted to prevent against corrosion. The electrical and steam generating compartments shall be separate, but contained within the same cabinet to minimize field wiring. The cylinder access door shall be lockable with a key. A door interlock switch shall prevent humidifier operation when the access door is open.

**SPEC EDITOR: DELETE BLOWER PACK PARAGRAPH BELOW IF A BLOWER PACK IS NOT REQUIRED. BLOWER PACKS ARE AVAILABLE THAT PRODUCE NO VISIBLE STREAM TRAIL, BUT TYPICALLY ONLY FOR LOW STEAMING CAPACITY HUMIDIFIERS. IF NO VISIBLE STEAM TRAIL IS DESIRED, MODIFY THE BELOW TO REQUIRE THAT FEATURE, AFTER VERIFYING THAT THE HUMIDIFIER MANUFACTURER CAN PROVIDE SUCH A BLOWER PACK FOR YOUR REQUIRED STEAM OUTPUT.**

- J. Provide a fan blower pack to disperse steam directly into the room air. Blower pack shall be 120 VAC and shall be capable of being mounted integral to the top of the humidification unit, or remotely via interconnecting piping. Provide an air flow proving switch to prevent humidification when the blower fan is off.
- K. Controls
1. Provide a UL listed and labeled microcomputer based controller with the following capabilities:

- a. Control of humidity to within +/- 3% RH (resistance heating element type humidifiers) or +/- 5% RH of set point (electrode heating element type humidifiers).
  - b. Proportional/integral/derivative (PID) algorithms for humidifier control.
  - c. Integral 24 VDC power supply of adequate size to power controllers and all axillary devices (humidity transmitters, etc.)
  - d. LCD or LED display and integral controller keypad to allow adjustment of all humidifier settings, programming of alarms and viewing of alarm history.
  - e. High water sensor circuitry to prevent over filling.
  - f. Integral drain water tempering feature. Drain water shall be automatically cooled to below 140°F before entering the drain.
    - 1) If unit cannot provide this feature, provide an external condensate drain cooler.
  - g. Automatic drain and flush feature to reduce the concentration of conductive ions in the water and reduce mineral build-up.
  - h. Automatic off-season shut-down [user adjustable, factory default set after 3 days of "no call"] to completely drain the tank(s) and automatically restart unit on call for humidity.
  - i. External fan control: controller shall have the ability to cycle an external steam dispersion fan on and off in conjunction with a call for humidification.
  - j. Fan control off-delay feature. When the humidifier unit controls an external fan, fan "off" is time delayed after steam output stops.
  - k. A dry contact rated 10 amps at 24 VDC, which can be programmed to energize when any humidifier alarm condition occurs.
  - l. Password protection. Controller adjustment shall only be enabled after a password is entered. It shall be possible to disable the password protection feature.
  - m. For duct mounted humidifiers, controller shall limit duct humidity downstream of the humidifier to a user adjustable set point by modulating humidifier output, and prevent humidifier operation if duct air flow is not present.
  - n. For space mounted humidifiers, controller shall prevent humidifier operation if air flow is not present at the blower pack fan.
  - o. The controller shall monitor and display the following conditions, minimum:
    - 1) Space relative humidity
    - 2) Space relative humidity set point
    - 3) Space dew point
    - 4) Space dew point set point
    - 5) Duct relative humidity
    - 6) Duct high relative humidity limit set point
    - 7) Air flow status
    - 8) Tank temperature
    - 9) Tank level
    - 10) All units shall be displayed in inch-pounds.
2. Controller shall accept two wire 4-20mA input signals for space humidity, duct humidity, and room temperature.

3. Provide the following auxiliary devices for use with the humidifier controller:
  - a. 4-20 mA room humidity transmitter
  - b. 4-20 mA duct relative humidity transmitter (duct mounted humidifiers only)
  - c. Air flow proving switch
  - d. Auxiliary devices shall comply with Related Section Mechanical Systems Control, and be compatible with the humidifier controller.
4. Controller shall be capable of operation in ambient conditions of 32°F to 140°F and a humidity range of 5% to 95%, non-condensing.
5. The controller shall hold its software in non-volatile memory. On-line field modified data entries shall be stored in flash memory to prevent accidental loss of data due to power loss, voltage surge or spike. In the event of a complete power outage, all field and factory settings shall remain stored and shall automatically be restored when power is restored

**SPEC EDITOR: THE BELOW FEATURE (IN HIDDEN TEXT ) IS NOT AVAILABLE ON ALL BRANDS OR MODELS WITHIN A BRAND. IF YOUR PROJECT REQUIRES THIS FEATURE, RESEARCH AND SPECIFY SPECIFIC MFR.S AND MODELS THAT CAN PROVIDE IT.**

6. Provide humidifier set point reset based on window glass temperature, to prevent condensation on windows. Provide control algorithm and 4-20 mA temperature transmitter with a RTD designed to be mounted on a window surface.

## **2.5 CONDENSATE DRAIN COOLER**

- A. Provide a stainless steel drain cooler for condensate water being discharged. Provide a unit of size and volume adequate for handling the expected discharge from the humidification system.
- B. Drain cooler shall include a self-actuated thermostatically controlled water valve to control mixing.
- C. Drain cooler shall be capable of metering a sufficient amount of cold water into the mixing chamber to temper 212°F (100°C) water to a 140°F (60°C) max. discharge temperature
- D. Cooler dimensions must allow gravity flow of condensate to the waste discharge point based on the height of the humidifier's condensate discharge connection.
- E. Provide all mounting components and hardware required to properly support the drain cooler, independent of the humidifier unit.
- F. Provide a vacuum breaker in the unit to prevent backflow into the potable water systems.

## **PART 3 - EXECUTION**

### **3.1 EXAMINATION AND PREPARATION**

- A. Store units protected from weather, dirt, water, and construction debris.

- B. Examine roughing-in for equipment support, piping, and electrical connections to verify actual locations, sizes, and other conditions affecting equipment performance, maintenance, and operations. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 **INSTALLATION**

- A. Install in strict compliance with manufacturer's installation instructions and Related Sections. Maintain manufacturer's recommended clearances for service and maintenance.
- B. Route steam line to humidifier by connecting to top of steam main (either straight up or at 45 degrees (preferred)). Provide a steam trap upstream of the humidifier if the top of steam main could not be tapped or if the distance between the steam main and the humidifier exceeds ten feet.
- C. Install separate devices furnished by manufacturer and not factory installed, including but not limited to control valve, steam traps, and temperature switch.
- D. Provide and install any manufacturer's accessory devices necessary or recommended to meet the particular needs of the humidifier installation.
- E. Install condensate drain coolers where indicated or required.
- F. Install to provide a minimum of ten feet of straight, unobstructed (no filters, turning vanes, etc.) duct downstream from the humidifier, unless a shorter non-wetting (absorption) distance upstream of such obstructions is indicated on the reviewed/approved submittal.
- G. Direction of steam injection relative to air flow is dependent on humidifier features and duct orientation. Review manufacturer's installation instructions carefully and install accordingly.
- H. Seal all duct penetrations made as a result of humidifier installation. Use sealant appropriate for service.

**SPEC EDITOR: DELETE THE INSTALLATION INSTRUCTIONS FOR HUMIDIFIER TYPES THAT ARE NOT USED ON THE PROJECT.**

- I. Jacketed Steam Humidifiers
  - 1. Install the humidifier's discharge steam trap to allow the condensate piping to drain by gravity. Do not lift condensate piping downstream of this steam trap.
- J. Steam Injection Dispersion Panels
  - 1. Dispersion panels are typically designed for a specific duct orientation (either horizontal or vertically oriented duct). Verify that the dispersion panel supplied is the correct model for the duct orientation at the humidifier mounting location.
  - 2. Rotate tubes to the correct orientation to inject steam into the air stream, typically perpendicular to the air stream.
  - 3. Install all required p-traps. Do not lift condensate discharging from p-traps

*SPEC EDITOR: WHEN SELF CONTAINED ELECTRIC HUMIDIFIERS ARE USED, PROVIDE A DETAIL ON THE DRAWINGS INDICATING THE REQUIRED PIPING CONNECTIONS. HUMIDIFIER DRAINS MUST BE ROUTED TO A BUILDING FLOOR DRAIN VIA AN AIR GAP. THIS AIR GAP WILL BE A SOURCE OF FLASH STEAM AND SHOULD BE INSTALLED AT LOCATIONS WHERE THE FLASH STEAM WILL NOT CAUSE DAMAGE. INDICATE THE ROUTE OF THE STEAM VAPOR PIPING AND INDICATE IF HOSE OR PIPING IS TO BE UTILIZED. REVIEW MANUFACTURERS LITERATURE AND ASSURE VAPOR PIPING CAN BE INSTALLED TO MEET REQUIRED PITCH AND DRAINAGE REQUIREMENTS.*

*SPEC EDITOR: WHEN A FAN BLOWER PACK IS USED, THE DESIGNER MUST INDICATE A MOUNTING LOCATION THAT WILL PREVENT CONDENSATION OF THE VAPOR TRAIL ONTO ROOM SURFACES.*

K. Self-Contained Electric Humidifiers

1. Mount humidifier and accessories at locations indicated on the drawings, maintaining manufacturers recommended service clearances.
2. Connect power to the humidifier. Comply with Division 26 requirements.
3. Install water supply and drain piping to each unit in compliance with manufacturer's recommendations, including pipe sizes.
  - a. Install an isolation valve, water hammer arrestor, and a strainer in the supply piping to the humidifier. Install the strainer between the isolation valve and the humidifier.
  - b. When plastic pipe is used for water supply piping, provide a minimum of 3 feet of stainless steel tubing for the last 3 feet of the supply piping before connecting to the unit.
  - c. Install unions at each supply and drain connection.
  - d. Install traps in supply and drain piping as recommended by the unit manufacturer.
  - e. All drain piping shall be type L copper pipe. When humidifiers are not installed in mechanical rooms or similar spaces that are typically inaccessible to occupants, insulate the tank/flush drain with ½" thick insulation per Related Section. Overflow drains do not require insulation.
4. Connect drain piping via an air gap fitting to the building drain. Prior to connecting to building drain, install a condensate drain cooler for units that are not equipped with an integral drain water tempering feature.
5. Install steam vapor hose or piping, as indicated, between steam dispersion device and humidifier.
  - a. Piping material shall be per Related Section.
  - b. When piping is used, install a union at the humidifier to allow humidifier removal.
  - c. Electrically ground the piping. Bond the ground to the humidifier cabinet ground.
  - d. When hose is used, use approved hose, fittings, and clamps obtained from the humidifier manufacturer.
  - e. Pitch steam vapor hose or piping to allow condensate to drain back into the humidifier.
  - f. Install steam condensate drains where required. Route such drains back to the humidifier tank fill connection in lieu of to a building drain where possible and when permitted by humidifier manufacturer.

- 1) Where routed to building drains, provide condensate cooler and route drain through cooler before connection to building drain.
- g. Insulate hose/piping per Related Section.
6. Install steam dispersion devices.
7. Install the fan blower pack when utilized.
  - a. Mount blower pack to prevent the discharged steam from condensing on nearby surfaces.
  - b. Install power to blower pack in compliance with Division 26 requirements.
  - c. When mounted remote from the humidifier, install steam vapor hose or piping between humidifier and blower pack, pitched to allow condensate to drain back to humidifier. Install drain piping, complying with the same requirements indicated above for the humidifier drain piping.
8. Install separate devices furnished by manufacturer and not factory installed, including but not limited to, room humidity transmitter, proof of air flow switch, duct high limit humidity transmitter, and control wiring between fan blower pack and humidifier.
  - a. Install wiring in conformance with Related Section (Mechanical Systems Controls), utilizing approved contractors listed in that section.
9. Program the humidifier controller.

### **3.3 STARTUP**

- A. Adhere to manufacturer's start-up instructions.
- B. Assure that actuators operate freely, close off steam tightly (no leaking steam discharges into the duct or space), and that the stem packing is not leaking. Verify proper steam trap operation.
- C. For dispersion panel types, check dispersion tubes for leaks at slip couplings while steam is being injected into the duct or space; repair any leaks.
- D. When provided as part of the humidifier package, verify that the air flow proving switch and duct high limit humidistat operate properly. Prime any p-traps and verify the operation of temperature switches, float switches, and similar devices specified or provided, prior to putting humidifier into operation.
- E. For self-contained electric humidifiers, adjust all control parameters as directed by the Commissioner and as appropriate for the project, and place into service. For projects without a Commissioner, consult the project engineer for direction regarding control parameter settings. Record all settings and include in the O&M manual.

### **3.4 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

***SPEC EDITOR: TRAINING IS TYPICALLY ONLY REQUIRED FOR SELF CONTAINED ELECTRIC HUMIDIFIERS, FOR OTHER TYPES DELETE THE ARTICLE BELOW.***



**3.5 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.
- B. Train Owner's maintenance personnel on equipment operation, start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel. Training shall occur separate from startup activities.
  - 1. Provide 2 hours of training minimum.

**END OF SECTION 238413**



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7.1 ARCHITECTURAL

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## 7.3 ELECTRICAL

	Last Revision	Replaces Section
<b>Division 26 Electrical</b>		
<a href="#"><u>260500 Common Work Results for Electrical</u></a>	April 2016	16010
<a href="#"><u>260513 Medium, Low &amp; Control Voltage Cables</u></a>	November 2014	16120
<a href="#"><u>260526 Grounding &amp; Bonding for Electrical</u></a>	December 2012	16450
<a href="#"><u>260533 Electrical Materials &amp; Methods</u></a>	August 2018	16050
<a href="#"><u>260543 Underground Services for Electrical Systems</u></a>	March 2014	16110
<a href="#"><u>260800 Electrical Acceptance Tests</u></a>	December 2022	16950
<a href="#"><u>261000 Medium Voltage Electrical Distribution</u></a>	December 2012	16300
<a href="#"><u>261100 Unit Substations</u></a>	March 2023	16313 16315 16316
<a href="#"><u>261102 Installation of Pre-Purchased Unit Substations</u></a>	December 2012	16314
<a href="#"><u>262000 Low Voltage Electrical Distribution</u></a>	March 2019	16400
<a href="#"><u>262726 Wiring Devices</u></a>	September 2021	16140
<a href="#"><u>262900 Motor Controls</u></a>	August 2013	16480
<a href="#"><u>263000 Engine-Generator System</u></a>	June 2016	16231
<a href="#"><u>263323 Central Battery Inverters</u></a>	September 2020	

7.4 SITE/CIVIL	<a href="#">263353 Static Uninterruptible Power Supply</a>		February 2021	
8.0 PREFERRED MANUFACTURERS	<a href="#">264313 Surge Protection For Low-Voltage Electrical Power Circuits</a>		July 2020	
9.0 STANDARD DETAILS AND SCHEDULES	<a href="#">265100 Interior Lighting</a>		June 2015	16511
	<a href="#">265600 Exterior Lighting</a>		December 2015	16521
10.0 CHANGES TO DESIGN GUIDELINES	<b>Division 27 Communications</b>			
	<a href="#">272000 Voice &amp; Data Communications</a>		August 2014	16740
BUILDING COMMISSIONING	<a href="#">275313 Clock Systems</a>		January 2019	16730
CONTRACTS & AGREEMENTS	<b>Division 28 Electronic Safety and Security</b>			
CONTRACTOR RESOURCES	<a href="#">281300 Access Control &amp; Monitoring System</a>		May 2021	16727
	<a href="#">281600 Security Systems</a>		December 2012	16724
OTHER LINKS	<a href="#">283100 Fire Detection and Alarm System</a>		September 2022	16720 16720AA
	<a href="#">283102 Fire Detection and Alarm System (Hospital Projects)</a>		September 2013	16720-H

BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 260500 - COMMON WORK RESULTS FOR ELECTRICAL

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 260500 - COMMON WORK RESULTS FOR ELECTRICAL**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*IN 1 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER  
APPLICABLE TO THE PROJECT.*

- B. Related Sections:
1. Section 019100/019110 - Commissioning
  2. Section 017823 - Operation and Maintenance Manual
  3. Section 260513 - Medium, Low & Control Voltage Cables
  4. Section 260526 - Grounding and Bonding for Electrical
  5. Section 260533 - Electrical Materials and Methods

**1.2 SUMMARY**

- A. Provide all equipment, materials, labor and services necessary to furnish, install, test and turn over to the Owner the following electrical work as required by these specifications and as shown on the drawings, including all shop drawings, test reports, record drawings, operations and maintenance manuals, Owner training and incidental items necessary to complete the project in every respect.
- B. Participate in project coordination, scheduling and commissioning activities as specified in Division 01.

**1.3 REFERENCES**

- A. Provide equipment and materials that conform to the applicable standards of the following organizations:
1. American National Standards Institute (ANSI).
  2. Institute of Electrical and Electronic Engineers (IEEE).
  3. National Electrical Manufacturers Association (NEMA).
  4. National Fire Protection Association (NFPA).
  5. Telecommunications Industry Organization/Electronic Industries Alliance (TIA/EIA)
- B. All materials and equipment shall be listed and labeled by Underwriters Laboratories (UL), Electrical Testing Laboratories (ETL), MET Laboratories (MET), or the Canadian Standards Association (CSA).

C. Install equipment and materials in compliance with the following:

1. Michigan Electrical Code (MEC).
2. Michigan Building Code (MBC).
3. Michigan Mechanical Code (MMC).
4. Michigan Plumbing Code (MPC).
5. Americans with Disabilities Act (ADA).
6. State of Michigan DLEG Bureau of Fire Services.
7. Owner's Inspection Authorities.
8. Manufacturers' instructions.

#### 1.4 DESIGN DOCUMENTS

- A. Contact the Owner's Representative about design questions and discrepancies between design documents before performing the work.
- B. Notify the Owner's Representative if existing code violations are uncovered that are not addressed in the design documents.

#### 1.5 SUBMITTALS

- A. Submit for approval copies of shop drawings and product literature for the following equipment. Submittals shall include adequate information to prove that the systems, equipment and materials comply with the contract documents. Each copy of the submittals shall be marked to indicate the specific models, sizes, types and options being provided. Submittals not so marked will be rejected.

**DELETE ITEMS NOT PART OF THE PROJECT. ADD ITEMS AS NECESSARY.**

1. Primary Equipment and Unit Substations.
  2. Generator and Uninterruptible Power Supply Systems.
  3. Distribution Transformers.
  4. Power Distribution, Lighting, and Receptacle Panels.
  5. Motor Control Centers, Starters and Motor Controls.
  6. Disconnect and Safety Switches.
  7. Lighting Contactors.
  8. Capacitors.
  9. Bus Ducts and Bus Duct Plugs.
  10. Wiring Devices.
  11. Transient Voltage Surge Suppressor Devices.
  12. Lighting Fixtures.
  13. Lighting Control Systems, Dimmer Systems and Switches.
  14. Timers and Time Switches.
  15. Fire Alarm Systems.
  16. Clocks and Clock Systems.
  17. Security and Card Access Control Systems.
  18. Sound Reinforcement Systems.
  19. Intercom and Public Address Systems.
  20. Closed Circuit TV Systems.
  21. Manholes and Duct Bank Spacers.
  22. Cable Trays.
  23. Conduits and Fittings.
  24. Cables, Wires and Terminations.
  25. Grounding Connections.
- B. Participate in the coordination drawing process and submit coordination drawings for approval in accordance with Division 01.

**1.6 RECORD DOCUMENTS**

- A. Submit record drawings in electronic format (AutoCAD or Microstation) for approval as specified in Division 01. Show the locations of equipment, light fixtures, switches, receptacles and junction boxes, riser information, the sizes of conduits and conductors, circuit numbers, and deviations from the design. Dimension the locations of buried, embedded and concealed primary and feeder conduits from permanent building features.

**1.7 OPERATIONS AND MAINTENANCE MANUALS**

- A. Submit for approval copies of operations and maintenance manuals as specified in Division 01 and the other Division 26, 27 and 28 sections. Each copy of the manuals shall be marked to indicate the specific models, sizes, types and options of the systems and equipment that were provided. Manuals not so marked will be rejected.

**1.8 QUALITY ASSURANCE**

- A. Electrical work shall be performed by licensed Journeyman or registered Apprentice Electricians. The number of Apprentices on a project shall not exceed the number of Journeymen. Electricians shall carry a copy of their license or registration while working on The Owner's projects.
- B. Contact the Owner's Code Inspection Department (734-764-2457) before starting the project to arrange for periodic inspections. Normal inspections will be performed at no cost to the Contractor, but the costs for repeat re-inspections of rejected work may be deducted from the Contractor's final payment.

**1.9 SHIPPING, HANDLING AND STORAGE**

- A. For deliveries of equipment to the Owner, notify the Owner's Representative of the deliveries 3 working days in advance. Deliveries shall occur on normal workdays between 8:00 AM and 2:00 PM. Deliveries that arrive without adequate notice may be rejected.
- B. Provide unloading and storage for Owner furnished equipment that is shipped to the project site.
- C. Pick up, transport and unload at the project site Owner furnished equipment that is stored in the Owner's warehouses.
- D. Provide packaging Waste management in accordance with Division 1.

**1.10 WARRANTY**

- A. Guarantee work for a period of one year from the date of the Owner's final acceptance of the project (Substantial Completion). A manufacturer's warranty beginning upon equipment receipt or startup shall be extended to one year from final project acceptance. A manufacturer's warranty in excess of one year shall remain in effect for its entire time period.



**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 SUBSTITUTIONS**

- A. Provide equipment and materials from the manufacturers specified. Substitutions for specified products are acceptable only if proposed and approved in writing at the time of bid.

**3.2 TEMPORARY SERVICE**

*DELETE NEXT SENTENCE IF THE PROJECT IS PAYING FOR THE ELECTRICITY. DELETE PARAGRAPH 1 BELOW IF THE UNIVERSITY IS PAYING FOR THE ELECTRICITY)*

- A. Provide, maintain and remove all temporary lighting and power required to complete the project. If used reasonably, the Owner will pay for the electricity consumed.
  - 1. Provide an Owner approved watthour meter and box. Coordinate with the Plant High Voltage Shop (734 764-9445) and submit a Utilities Services Request for circuit energization.
- B. Provide ground fault protection on temporary feeders rated 200 amps and larger.
- C. Temporary feeders shall be limited to the following types:
  - 1. Conductors installed in raceways.
  - 2. NEC Type MC cable.
  - 3. Multi-conductor cable with an overall outer jacket (where inaccessible to the public and not subject to damage or abuse).
  - 4. NEC recognized hard usage cord or extra hard usage cord (where inaccessible to the public and not subject to damage or abuse).
- D. Install and support temporary wiring in accordance with the NEC requirements for permanent wiring.
- E. Label temporary power feeders every 25 feet maximum.
- F. Temporary wiring may either be copper or aluminum.

**3.3 ELECTRICAL COORDINATION**

- A. Participate in the project scheduling and coordination drawing activities specified in Division 01 of the project specifications.
- B. Coordinate power interruptions with the other disciplines in accordance with Division 01. Notify the Owner's Representative of power interruptions 3 working days in advance. Maintain power to all loads outside of the work area.
- C. Coordinate with the Plant Operations Call Center 10 working days in advance at (734) 647-2059:
  - 1. Before performing any work affecting primary power distribution circuits, unit substations or outdoor lighting.

2. Before performing any work affecting engine-generators, automatic transfer switches or variable speed drives.
  3. Before performing any work affecting fire alarm, security or card access control systems.
  4. Before performing any work affecting telecommunications ducts, manholes, rooms or circuits.
  5. Before performing any work affecting roofs.
- D. Notify OSEH at (734) 647-1143 before starting up engine-generators.

### **3.4 DEMOLITION**

- A. Protect adjacent building services and materials indicated to remain. Install and maintain barriers to keep dirt, dust and noise from being transmitted to adjacent areas. Remove protection and barriers after demolition is completed.
- B. Remove all equipment and materials designated for demolition as follows:
1. Power wiring - remove back to the source or to the first junction box where the circuit continues on to remaining loads.
  2. Telecommunications wiring - remove from conduits and J-hooks back to cable trays or to the outer walls of the building entrance (BE) room or telecommunications rooms (TRs).
    - a. Cut and label wire ends "Abandoned" when abandoning sections of wires in cable trays and at BE and TR outer walls. Do not remove telecommunications wiring from cable trays, the BE or the TRs.
    - b. Coordinate for the Telecommunications Installation Contractor to remove abandoned wiring from cable trays and inside the BE and TRs.
  3. Conduits and boxes in walls and above permanent ceilings - abandon in place. Install blank cover plates on boxes.
  4. Conduits through floors and walls, and boxes in floors - remove completely. Patch and paint penetrations to match existing.
  5. Exposed and accessible conduits, wireways and boxes - remove completely. Patch and paint surfaces to match existing, and plug unused panel and junction box holes.
  6. Lighting fixtures and electrical equipment - remove and dispose of completely (unless designated for relocation).

### **3.5 LAMP AND BALLAST RECYCLING**

- A. Recycle tubular fluorescent, compact fluorescent, HID, LED, induction and cold cathode lamps removed during demolition or replaced during construction. These six types of lamps shall not be disposed of as solid waste.

1. Package unbroken tubular fluorescent lamps in their original cardboard boxes, or contact OSEH Hazardous Materials Management at (734) 647-1142 and arrange to pick up U-lamp, 60 lamp, 100 lamp or 250 lamp boxes at the North Campus Transfer Facility located at 1655 Dean Road. Package unbroken compact fluorescent, HID, LED, induction and cold cathode lamps in appropriately sized corrugated cardboard boxes.
    - a. Use separate boxes for each type and physical size of lamp. Do not mix lamp types or sizes in the same box.
    - b. Fill the boxes as completely as possible.
  2. Obtain Universal Waste Labels from OSEH. Fill out and attach one label to each box.
    - a. Enter the building name, quantity of lamps, and the accumulation start date (date the box started to be filled).
    - b. Mark the appropriate check box to indicate the type and length of lamps.
  3. Tape the boxes closed on all sides.
  4. Sweep up any broken lamps and seal them in a heavy plastic bag. Place the plastic bag in a corrugated cardboard box and tape the box closed on all sides. Label the box to indicate the type and quantity of broken lamps inside. Notify OSEH of the broken lamps.
  5. Contact the OSEH Hazardous Materials Management at (734) 763-4568 and arrange to deliver the sealed and labeled boxes to the storage area at the Campus Safety Services Building located at 1239 Kipke Drive. Take care to avoid breaking the lamps. Position the boxes on their sides during transport. Do not stack anything on top of the boxes.
  6. If lamps inside a box become broken, seal the entire box in a heavy plastic bag. Copy the Universal Waste Label information onto a new label and attach the new label to the outside of the plastic bag.
  7. Place the boxes into the designated storage area. Position the boxes on their sides so that the labels are forward and visible. Do not stack the boxes more than three high (two high for 250 lamp boxes). OSEH will recycle the lamps at no cost to the Contractor.
- B. Recycle fluorescent, HID and cold cathode lighting ballasts removed during demolition. Recycle LED and induction lighting drivers removed during demolition. Lighting ballasts and drivers shall not be disposed of as solid waste.
1. Contact OSEH Hazardous Materials Management at (734) 763-4568 and arrange to pick up DOT approved 30 gallon steel drums and 5 gallon pails at the North Campus Transfer Facility located at 1655 Dean Road.
  2. Place the drums in an accessible location and on a hard surface so that OSEH can use a drum cart to pick them up later. Lawns, dirt piles, gravel drives, muddy areas and basements without elevators are not considered accessible locations.
  3. Wearing rubber gloves, deposit any leaking ballasts into the 5 gallon pails for separate handling. When finished, deposit the rubber gloves into the 5 gallon pails.

4. Deposit the non-leaking ballasts and drivers into the 30 gallon drums. Leave enough space at the top of the drums for installation of lids.
5. Obtain Universal Waste Labels from OSEH. Fill out and attach one label to each 5 gallon pail and each 30 gallon drum. Enter the building name, quantity of ballasts and drivers, and the accumulation start date (date the pail or drum started to be filled).
6. Contact OSEH at least 3 working days in advance to request pick-up of the pails and drums. OSEH will pick up and recycle the ballasts and drivers at no cost to the Contractor.
7. Do not deposit ballasts from other projects or any other refuse in the drums. All costs for disposing of foreign items found in the drums will be deducted from the Contractor's final payment.

**3.6 RELOCATION**

- A. Carefully remove, clean and restore items designated for relocation to a "like new" condition, and store them for reuse.

**3.7 SALVAGE**

- A. Equipment and materials removed during demolition, unless noted otherwise, shall become the property of the contractor with due consideration for all such removed equipment included in the bid price.

**3.8 CLEANUP**

- A. Remove and legally dispose of demolished items, rubbish and debris from the construction site daily, and at the completion of the work. Failure to do so may result in the cleanup being performed by others and all costs thereof being deducted from the Contractor's final payment.

**3.9 EQUIPMENT PROTECTION**

- A. Protect equipment and materials during shipment, storage and construction against damage and contamination.
- B. Items that become damaged or contaminated shall be restored to a "like new" condition or replaced at the Contractor's expense.

**3.10 WORK PERFORMANCE**

- A. Locate equipment as close as practical to the locations shown on the drawings. Should field conditions prevent the installation of equipment or materials as indicated on the drawings, make any deviations only with the prior approval of the Owner's Representative.
- B. Install and connect new work to existing work neatly and carefully. Existing work that is disturbed shall be repaired or replaced as necessary to restore it to its prior condition.

- C. Coordinate work with the other trades to ensure completion consistent with the project schedule. Do not unduly delay the startup, testing or turnover of project systems.
- D. Coordinate work with the other trades to ensure the NEC-required dedicated spaces above and working spaces around electrical equipment is provided, and to ensure access to equipment requiring calibration or maintenance. Working space and access shall be sufficient for an adult to perform maintenance safely without straddling or removing obstructions. Work that encroaches on working space or that impedes maintenance shall be relocated at the Contractor's expense.
- E. Coordinate work with the other trades to provide access doors to maintainable electrical equipment (including lighting fixture remote ballasts) located behind walls or above permanent ceilings.
- F. Prior to core drilling concrete floors, test for the presence of electrical conduits. Use an impulse induction type scanner capable of detecting both metallic conduits and copper wires in PVC conduits. Tracers that scan for energized cables or that scan for injected high frequency signals are not acceptable. Notify the Owner's Inspection Department prior to all tests. Prior to core drilling, arrange for the Owner's Representative to notify building occupants of the potential for an unscheduled power outage. Conduits damaged during core drilling shall be restored immediately at the Contractor's expense.

**3.11 EQUIPMENT AND WIRING IDENTIFICATION AND COLOR CODING**

- A. Provide nameplates indicating equipment names or numbers and power sources as specified in Section 260533.
- B. Paint fire alarm system and temperature controls system junction boxes and covers as specified in Section 260533.
- C. Mark junction box covers with the panel and breaker numbers of the circuits contained within as specified in Section 260533.
- D. Provide Arc-Flash labels at all substations, switchboards, panelboards, motor control devices, and other power equipment as specified in Section 260533.
- E. Color code and identify wiring in accordance with Section 260513.

**3.12 FIELD QUALITY CONTROL**

- A. Arrange for testing and commissioning of electrical systems, equipment and materials prior to final acceptance of the work. Acceptance tests and commissioning shall be performed as specified in Division 01 and the other Division 26, 27 and 28 sections, and in applicable codes, standards and manufacturers' instructions.
- B. Provide all test equipment, materials and labor necessary to perform the tests, and coordinate with the other trades for necessary services, such as scaffolding and the uncoupling of motors.
- C. Notify the Owner's Representative 3 working days in advance of tests. The Owner shall witness the tests unless the Owner's Representative waives such witnessing in writing.

- D. Notify manufacturers sufficiently in advance of tests for which the manufacturers should be present.
- E. Replace any equipment or materials found to be defective or found to be of lesser quality than that specified or shown on the drawings.
- F. Provide written test reports, signed and dated, for all tests prior to acceptance of the electrical equipment by the Owner.
- G. Provide the training specified in each specification section.

**END OF SECTION 260500**

BuildingName  
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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 260513 - MEDIUM, LOW AND CONTROL VOLTAGE CABLES

**END OF CONTENTS TABLE**





**DIVISION 26 ELECTRICAL**

**SECTION 260513 - MEDIUM, LOW AND CONTROL VOLTAGE CABLES**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*VERIFY ALL RATINGS, DIMENSIONS AND REQUIREMENTS SPECIFIED TO BE AS SHOWN ON THE DRAWINGS ARE CLEARLY SHOWN ON THE DRAWINGS.*

*IN 2 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- B. Related Sections:

1. Section 017823 - Operation and Maintenance Manual
2. Section 019100/019110 - Commissioning
3. Section 260526 - Grounding and Bonding for Electrical
4. Section 260533 - Electrical Materials and Methods
5. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

*EDIT THE SUMMARY TO MAKE IT PROJECT SPECIFIC.*

- A. Furnish, install, terminate, splice (where permitted), test and label electrical cables and wires as shown.
1. Unless shown otherwise on the drawings, medium voltage cables, splices, terminations and labels will be provided by the U-M Plant High Voltage Shop.
  2. Unless shown otherwise on the drawings, telecommunications voice and data cables, terminations and labels will be provided by others.

**1.3 REFERENCES**

- A. Cables shall comply with the latest versions of the following codes and standards as applicable.
1. ANSI/NEMA WC 74/ICEA S-93-639, "5-46 kV Shielded Power Cable for Use in Transmission and Distribution of Electric Energy".
  2. ANSI/NEMA WC 70/ICEA S-95-658, "Power Cables Rated 2000 Volts or Less for the Distribution of Electrical Energy".
  3. Michigan Electrical Code (MEC) which invokes NFPA 72, the National Electrical Code (NEC).

**1.4 SUBMITTALS**

- A. Medium Voltage Cables, Terminations, Splices and Labels: Submit for approval product literature identifying the following:
  - 1. Manufacturers' names, catalog numbers and illustrations.
  - 2. Weights and overall diameters.
  - 3. Conductor AWG sizes, materials, dimensions and stranding.
  - 4. Insulation NEC Type letters, materials, thicknesses, voltage ratings, temperature ratings, dry or wet location ratings and percent insulation levels.
  - 5. Shield types, materials, thicknesses and percent coverage.
  - 6. Jacket materials and thicknesses.
  - 7. Surface markings including special ratings, characteristics, approved uses and NRTL listings.
  - 8. Maximum allowable pulling tensions and side wall pressures.
  - 9. Minimum pulling and training bend radii.
  - 10. Lubrication requirements and lubricant compatibilities.
  - 11. Cold weather pulling limitations.
  - 12. Cable reel dimensions and weights.
  
- B. Cables 600 Volts and Below: Submit for approval product literature identifying the following (as applicable to each cable type):
  - 1. Manufacturers' names and catalog numbers.
  - 2. Conductor AWG sizes, materials, dimensions and stranding.
  - 3. Insulation NEC type letters, materials, voltage ratings, temperature ratings and dry or wet location ratings.
  - 4. Shield types, materials, thicknesses and percent coverage.
  - 5. Jacket materials and colors.
  - 6. Metallic sheath types and materials.
  - 7. Surface markings indicating special characteristics, special ratings, approved uses and UL listings.
  - 8. Crimp-type terminals for aluminum feeder cables (if permitted).
  
- C. Test Reports:
  - 1. Factory quality control test reports (medium voltage cables only).
  - 2. Written test reports, signed and dated, for specified field tests prior to acceptance of the cables by the Owner.

**1.5 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
  
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards, latest editions, unless noted otherwise.
  - 1. Cables: Applicable ANSI, ICEA, IEEE and NEMA standards.
  - 2. Cables, Terminations, Splices and Accessories: Listed, labeled and marked for intended use by Underwriters Laboratories (UL), Electrical Testing Laboratories (ETL), MET Laboratories (MET), or the Canadian Standards Association (CSA).

**1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Shipping and Handling Requirements: Store materials raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Seal cable ends from absorption of water. Protect materials from damage, dirt and debris at all times.

**1.7 WARRANTY**

- A. Provide a complete warranty for materials and labor for a minimum of one year from the date of Substantial Completion. A manufacturer's warranty in excess of one year shall remain in effect for its entire time period.

**PART 2 - PRODUCTS**

**2.1 CABLE (MEDIUM VOLTAGE)**

- A. Medium voltage cable shall be single conductor stranded copper, with ethylene propylene rubber (EPR) insulation rated 15kV, 105 degrees C, 133 percent insulation level, a 5-mil thick minimum tape shield with 12-1/2 percent minimum overlap, and a polyvinyl chloride (PVC) jacket approved for use in cable trays. The cable shall be suitable for use on a 13.2 kV, 3-phase, 3-wire, ungrounded, system. General Cable, Kerite, Okonite, or Prysmian.

**2.2 CABLE (600 VOLTS AND BELOW)**

- A. Secondary distribution and power cables for indoor use and for above ground outdoor use shall be single conductor stranded copper, No. 12 AWG minimum, with NEC Type THHN insulation rated 90 degrees C in dry and damp locations, 600 volts, color coded as specified. Aetna Wire and Cable, Alan Wire, American Insulated Wire, Cerro Wire, Encore, General Cable, Republic Wire, Rockbestos-Surprenant, Service Wire, Southwire or United Copper Industries.

*IF ALUMINUM FEEDER CABLES ARE PERMITTED, PROVIDE AN ALUMINUM CABLE AND CONDUIT SIZING CHART. PROVIDE U-M STANDARD DETAIL 26051301. IDENTIFY CIRCUITS WHERE ALUMINUM FEEDER CABLES ARE PROHIBITED BY THE EQUIPMENT MANUFACTURERS, SUCH AS FOR CHILLER AND ELEVATOR FEEDERS.*

Where the drawings permit, indoor secondary feeder cables only may be single conductor stranded, Type AA-8000 Series aluminum, No. 1 AWG minimum, with NEC Types THHN or XHHW-2 insulation rated 90 degrees C, 600 volts, color coded as specified. Aetna Wire and Cable, Alan Wire, American Insulated Wire, Cerro Wire, Encore, General Cable, Republic Wire, Rockbestos-Surprenant, Service Wire, or Southwire. Terminations shall be Burndy or Thomas & Betts.

- 1. Aluminum cables may be used for indoor feeder circuits only, not for branch circuits or outdoor circuits.
- 2. Size conduits and device enclosure wiring gutters for the larger diameters and bend radii of aluminum cables.

3. Pre-train Electricians in aluminum cable preparation and termination.
  4. Terminate cables using crimp-type terminals in accordance with U-M Standard Detail 26051301. The die and crimp numbers shall be clearly visible after the lugs are crimped. Burndy or Thomas & Betts.
  5. Identify where aluminum conductor cables were installed on the project as-built drawings.
- B. Lighting cable for indoor use and for above ground outdoor use shall be single conductor stranded copper, No. 12 AWG minimum, with NEC Type THHN insulation rated 90 degrees C in dry and damp locations, 600 volts, color coded as specified. Aetna Wire and Cable, Alan Wire, American Insulated Wire, Cerro Wire, Encore, General Cable, Republic Wire, Rockbestos-Surprenant, Service Wire, Southwire or United Copper Industries.
  - C. Secondary distribution, power and lighting cable for underground use in conduit shall be single conductor stranded copper, No. 12 AWG minimum, with NEC Type XHHW insulation rated 90 degrees C in dry locations and 75 degrees C in wet locations, 600 volts, color coded as specified. Aetna Wire and Cable, Alan Wire, American Insulated Wire, Cerro Wire, Encore, General Cable, Republic Wire, Rockbestos-Surprenant, Service Wire, Southwire or United Copper Industries.
  - D. Control cable shall be single conductor stranded copper No. 14 AWG minimum, with NEC Type THHN insulation rated 90 degrees C in dry and damp locations, 600 volts, color coded as specified. Aetna Wire and Cable, Alan Wire, American Insulated Wire, Cerro Wire, Encore, General Cable, Republic Wire, Rockbestos-Surprenant, Service Wire, Southwire or United Copper Industries.
  - E. Instrumentation, telecommunications, fire alarm, security, card access control, audio/visual and other special systems wire shall be in accordance with system manufacturer's recommendations, but shall not be less than 20 AWG. Conductors shall be stranded copper unless manufacturer's instructions require the use of solid conductor. Conductors or jackets shall be color coded as specified.
  - F. Manufactured wiring systems shall consist of multiple solid or stranded copper conductors as specified above, an insulated grounding conductor, a corrugated aluminum or galvanized steel jacket, and locking-type connectors from the same manufacturer and product line as the mating fixture connectors. Conductors shall be color coded as specified.
  - G. Type MC cable for power and lighting use shall consist of multiple stranded copper conductors as specified above, an insulated grounding conductor and a corrugated aluminum or galvanized steel jacket. Conductors shall be color coded as specified. AFC, Encore, Kaf-Tech, Rockbestos-Surprenant, Service Wire, Southwire or United Copper Industries.

- H. Type MC cable for fire alarm system use shall consist of multiple solid or stranded copper conductors sized in accordance with the fire alarm system manufacturer's instructions, with NEC Type THHN insulation rated 90 degrees C in dry and damp locations, 600 volts, an insulated grounding conductor and a corrugated aluminum or galvanized steel jacket. Cable shall be plenum rated. Conductors and jacket shall be color coded as specified. AFC, Encore, Kaf-Tech, Rockbestos-Surprenant, Service Wire, Southwire or United Copper Industries.
- I. Type MI mineral-insulated cable shall be nickel-clad copper conductor, magnesium oxide insulated and copper alloy sheathed, rated 600 volts, with either factory installed terminations or field termination kits from the same manufacturer as the cable. Cable shall be UL labeled as 2 hour fire rated. Pentair Pyrotenax only.
- J. Grounding electrode conductors and equipment grounding conductors shall be single conductor stranded copper, No. 12 AWG minimum, bare where shown or with NEC Type THHN insulation rated 90 degrees C in dry and damp locations, 600 volts, color coded as specified.

**PART 3 - EXECUTION**

**3.1 INSTALLATION REQUIREMENTS**

- A. Install cables and wires in raceways, except low voltage control, instrumentation, telecommunications, fire alarm, security, audio/visual and other power limited circuit wiring may be installed in J-hooks where shown on the drawings.
- B. Use cable lubricant when pulling medium voltage cables and secondary feeder cables. Avoid exceeding manufacturer's recommendations on pulling tensions, sidewall pressures and cable bend radii.
- C. Route cables in J-hooks, manufactured wiring systems and Type MC cable parallel to or perpendicular to building lines, and in a neat and workmanlike manner. Coil the excess and support independently of the ceiling grid system.
- D. Terminate Type MC cable with steel set screw connectors that have integral insulating bushings. Self-locking, twist-in type connectors are not acceptable.
- E. Install Type MI and other 2-hour fire rated cable in strict accordance with manufacturer's instructions on pulling, bending, raceways, additional supports, protection from moisture, and installation of field termination kits.
- F. Segregate wiring of different voltage levels. Except as follows, circuits operating at different voltages shall not share raceways.
  - 1. Power wiring to rooftop motors and rooftop receptacles may be routed together.
  - 2. Power and control wiring between variable speed drives and motor disconnect switches may be routed together.
  - 3. Class 1 power limited cables may share the same cable tray.

- G. Splice power cables with solderless compression butt splices or ring lugs. Terminate power cables including motor leads with solderless compression ring lugs. Splice branch circuit wiring, lighting wiring, and control and instrumentation wiring with wire nut connectors. Terminate control and instrumentation wiring with solderless compression ring or spade lugs. Compression splices and lugs shall be crimped with tools specifically designed for the terminations being crimped. Compression splices and lugs used with aluminum feeder cables shall be identified as accepting aluminum cables.
- H. If no color coding system exists for each indicated system function and voltage, color code circuits as follows:
1. Three Phase Power Over 600 Volts:
    - Phase X (A): Black
    - Phase Y (B): Red
    - Phase Z (C): Blue
  2. Three Phase Power 480/277 Volts:
    - Phase X (A): Brown
    - Phase Y (B): Orange
    - Phase Z (C): Yellow
    - Neutral: Gray
    - Ground: Green
  3. Three Phase Power 208/120 Volts:
    - Phase X (A): Black
    - Phase Y (B): Red
    - Phase Z (C): Blue
    - Neutral: White
    - Ground: Green
  4. Single Phase Power 240/120 Volts:
    - Phase X (A): Black
    - Phase Y (B): Red
    - Neutral: White
    - Ground: Green
  5. Fire Alarm Wiring:
    - Addressable Initiating Device: #18 Shielded Twisted Pair (STP) Red with Black Stripe.
    - Horn, Horn/Strobe or Controlled Output Positive (+) 24 VDC: #14 Stranded Red.
    - Horn, Horn/Strobe or Controlled Output Negative (-) 24 VDC: #14 Stranded Black.
    - Horn, Horn/Strobe or Controlled Output MC Cable Jacket (if MC cable is used): Red.
    - Speakers: #18 STP Red.
    - Clear Strobe Light Positive (+): #14 Stranded Yellow.
    - Clear Strobe Light Negative (-): #14 Stranded Blue.
    - Clear Strobe Light MC Cable Jacket (if MC cable is used): Red with Blue Stripe.
    - Amber Strobe Light Positive (+): #14 Stranded Yellow with Black Stripe.
    - Amber Strobe Light Negative (-): #14 Stranded Blue with Black Stripe.
    - Amber Strobe Light MC Cable Jacket (if MC cable is used): Red with Yellow Stripe.
    - NOTE: When clear and amber strobe lights are addressable and require only one pair of wires, color code the wires

and MC cable jacket as specified for the clear strobe light.

Panel Communications: #18 STP Red with Black Stripe.

Fireman's Telephone: #18 STP Red with Yellow Stripe.

6. Synchronized Clock Wiring:
  - Line: Black
  - Neutral: White
  - Clock Correction: Red
7. Control wires to light fixtures for light dimming shall be:
  - Hot control wire: Black with white stripe
  - Neutral control wire: White with Black stripe
8. Less Than 120 Volts: Use Industry Standard Methods

I. For University Hospital projects, color code circuits as follows:

1. Three Phase Power Over 600 Volts:
  - Phase X (A): Black
  - Phase Y (B): Red
  - Phase Z (C): Blue
2. Three Phase Power 480/277 Volts:
  - Phase X (A): Red
  - Phase Y (B): Blue
  - Phase Z (C): Black
  - Neutral: Gray
  - Ground: Green
3. Three Phase Power 208/120 Volts:
  - Phase X (A): Yellow
  - Phase Y (B): Orange
  - Phase Z (C): Brown
  - Neutral: White
  - Ground: Green
4. Control wires to light fixtures for light dimming shall be:
  - Hot control wire: Black with White Stripe
  - Neutral control wire: White with Black Stripe
5. Less Than 120 Volts: Use Industry Standard Methods

J. Provide home runs of No. 10 AWG wire for 20 amp branch circuits that exceed 150' in length.

K. Ground the shields of shielded instrumentation and control cables at one end only. The shields at the other end shall be insulated from ground.

L. Provide identification tags on all cables and conductors terminated in panels.

### 3.2 FIELD QUALITY CONTROL

A. Prior to any testing, perform visual inspections to verify the following:

1. Conductor and jacket color coding is correct.
2. Labeling is correct.
3. Electrical terminations have been properly tightened.
4. The cables are ready to be tested.

- B. Perform a continuity test, 2,500-volt DC Megger test, a DC high potential test, and a second 2,500-volt DC Megger test on medium voltage cables. The high potential test shall be performed at 45kV for new cable and at 30kV when new cable has been spliced to existing cable. Submit a test report.
- C. Perform a continuity check and a 1,000 volt DC Megger test on 600 volt power cables No. 4 AWG and larger.
  - 1. The Megger test shall be performed between each pair of conductors and from each conductor to ground.
  - 2. The Megger test shall be performed for 15 seconds or until the insulation resistance value stabilizes.
  - 3. The insulation resistance between conductors and from each conductor to ground shall be 100 megohms minimum in one minute or less. In addition, the lowest insulation resistance value shall not differ from the highest resistance value by more than 20 percent. But if the lowest value is above 1,000 megohms, the 20% balance requirement may be waived.
- D. Perform a continuity check on control and instrumentation wiring.

**3.3 COMMISSIONING**

- A. Perform commissioning activities in accordance with Related Sections.

**END OF SECTION 260513**



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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**

**SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*IN 1 AND 2 BELOW, DELETE SUSTAINABLE DESIGN IF NOT APPLICABLE TO THE PROJECT. SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- B. Related Sections:

1. Section 018113 - Sustainable Design Requirements
2. Section 019100/019110 - Commissioning
3. Section 017823 - Operation and Maintenance Manual
4. Section 260513 - Medium, Low & Control Voltage Cables
5. Section 260533 - Electrical Materials and Methods
6. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

- A. Provide grounding for all systems and equipment.

**1.3 GROUNDING SYSTEM REQUIREMENTS**

- A. Each ground rod shall have a maximum resistance to ground of 10 ohms before connection to the other ground rods. If reading is above 10-ohms, drive one extension. Further testing of that individual rod is not needed

*FILL IN THE APPROPRIATE RESISTANCE VALUE BELOW. SPECIFY 2 OHMS FOR PRIMARY SERVICES OR 5 OHMS FOR SECONDARY SERVICES.*

- B. The total grounding system with all connections completed shall have a maximum resistance to ground of \_\_\_\_\_ ohms.

**1.4 CONNECTION REQUIREMENTS**

- A. Provide exothermic weld type, or Burndy Hyground, ground connections for concealed, underground, and concrete encased ground connections, for ground connections to structural steel, connections between sections of the main ground bus and all connections to the substation room ground bus bars.
- B. Exposed ground connections (except connections to structural steel and substation room ground bus bars) may be made with copper or bronze compression ground fittings or bolted compression ring lugs.

- C. Provide exothermic weld type, or Burndy Hyground ground connections for splices and taps of grounding conductors No. 8 AWG and larger. Exposed splices and taps shall be taped.

**PART 2 - PRODUCTS**

**2.1 GROUND RODS**

- A. Unless shown otherwise, ground rods shall be 3/4" diameter by 10' long, copper clad steel. Ground rods shall be capable of being extended when additional length is required.

**2.2 GROUNDING CONDUCTORS**

- A. Grounding conductors for direct burial underground, for encasement in concrete, and for grounding of unit substations shall be No. 4/0 AWG minimum, bare, stranded copper.
- B. Grounding conductors for general use shall be stranded, copper conductor, sized in accordance with the NEC unless shown otherwise on the drawings, and insulated with green NEC Type THHN insulation rated 90 degrees C, 600 volts.

**2.3 GROUND CONNECTIONS**

- A. Ground connections shall be Burndy Hyground, Cadweld, Thermo-weld or Thomas & Betts Blackburn only.

**PART 3 - EXECUTION**

**3.1 INSTALLATION REQUIREMENTS**

- A. Ground duct banks and manholes in accordance with Specification Section 260543.
- B. Ground the shields of medium voltage primary cables in accordance with Specification Section 261000, and the shields of shielded instrumentation and control cable in accordance with Specification Section 260513.
- C. Provide bare copper grounding conductors from duct banks, manholes, unit substations, primary switches, transformers, switchgear, panelboards, motor control centers and control panels to the building grounding system. Equipment rated above 480 volts or 600 amps shall be grounded by a minimum of two independent grounding conductors.
- D. Bond transformer, UPS system, central battery/inverter system, emergency generator, and separately derived electrical system neutrals to the building grounding system.
- E. Ground motors rated 460 volts and below by motor feeder equipment grounding conductors. Stranded copper grounding conductors connected to building steel shall also bond motors rated over 460 volts.

- F. Provide green insulated equipment grounding conductors in all service, feeder, and branch circuits for connection of load devices to the power source ground. Raceways shall not be used as equipment grounding conductors.
  - 1. Equipment grounding conductors shall not be daisy-chained.
  - 2. Bond equipment-grounding conductors in boxes and enclosures where the grounding conductors are terminated or spliced.
- G. Bond conduits, cable trays, wireways, surface raceways, boxes, and enclosures together, and to the building grounding system. Provide bonding bushings and bonding jumpers to bond conduits where they enter a box or enclosure.
- H. Ground the lightning protection system with separate ground rods. The building grounding system ground rods shall not be used. After completion of both systems, the lightning protection system shall be bonded to the building grounding system.
- I. Protect separately routed grounding conductors subject to damage or physical abuse by Schedule 40 PVC nonmetallic conduits. Grounding conductors shall not be routed in metallic conduits except when routed with phase conductors.

**3.2 FIELD QUALITY CONTROL**

- A. Test the grounding in accordance with Specification Section 260800, and submit a test report.
- B. When the total grounding system fails its test by having a higher resistance to ground than specified in Section 260800, contact the Project Electrical Engineer for corrective action.

**3.3 COMMISSIONING**

- A. Perform commissioning activities in accordance with Related Sections.

**END OF SECTION 260526**

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 260533 - ELECTRICAL MATERIALS AND METHODS

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**

**SECTION 260533 - ELECTRICAL MATERIALS AND METHODS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 260513 - Medium, Low & Control Voltage Cables
  - 2. Section 260526 - Grounding and Bonding for Electrical

**1.2 SUMMARY**

- A. Provide conduits, cable trays, surface raceways, boxes, fittings, and supports to form a complete, coordinated, and continuously grounded raceway system.

**1.3 CONDUIT REQUIREMENTS**

- A. Conduits indoors in general areas shall be electrical metallic tubing (EMT) with steel set screw fittings.
- B. Conduits indoors in hazardous areas, encased in concrete floor slabs or subjected to water, physical damage or abuse shall be galvanized rigid steel (RS) or intermediate metal conduit (IMC) with cast or malleable iron threaded fittings and bushings.
- C. Conduits indoors for primary power distribution circuits or for fire pump feeders shall be galvanized rigid steel or intermediate metal conduit with cast or malleable iron threaded fittings and bushings. Where the conduits are routed through the building, they shall be encased in 2 inches of concrete.
- D. Conduits outdoors shall be galvanized rigid steel or intermediate metal conduit with cast or malleable iron threaded fittings and bushings.
- E. Conduits encased in concrete underground shall be Type DB PVC with matching fittings.
- F. Conduits direct buried underground shall be Schedule 40 PVC with matching fittings.
- G. Conduits in parking structures, steam tunnels and near or in cooling towers shall be fiberglass-reinforced epoxy or Schedule 80 PVC with matching fittings. Exceptions to this requirement are tunnel segments inside building (i.e. mechanical rooms), or in heated rooms of parking structures. In these cases EMT may be used
- H. Final connections to recessed lighting fixtures and under-counter lights shall be 1/2" minimum flexible metallic conduit, manufactured wiring systems, or Type MC cable.



1. Manufactured wiring systems shall only be used above accessible ceilings.
  2. Terminate Type MC cable with steel set screw connectors that have integral insulating bushings. Self-locking, twist-in type fittings are not acceptable.
- I. Final connections to motors, transformers and equipment subject to vibration or removal for maintenance shall be 1/2" minimum liquid tight flexible metallic conduit with steel liquid tight fittings. Transformer connections may be non-liquid tight flexible metallic conduit in electrical rooms only.
  - J. Connections to recessed power receptacles, and light switches, in areas with accessible ceilings:
    1. In new partitions and walls, the final connections may be made with Type MC cable. Type MC cable, shall:
      - a. Be run to a box immediately above the accessible ceiling. The box size shall not exceed 4-11/16" square.
      - b. Conduit shall be used for the entire run, from this junction box, to the power source, load (lights), etc.
      - c. No more than three circuits may be run through any given junction box.
      - d. Secure the Type MC cables in the wall cavity.
      - e. Type MC cables shall be as short as possible.
    2. In existing partitions and walls where the surface is not being otherwise opened up, the final connections to new devices may be made using flexible metallic conduit or Type MC cable.
  - K. Connections to other recessed devices, (including communication outlet boxes, junction or pull boxes, etc.) shall be with standard conduit of the type appropriate for the wall construction.

#### **1.4 CABLE TRAY REQUIREMENTS**

- A. Power cable trays shall be aluminum ladder type of the sizes shown on the drawings.
- B. Telecommunications cable trays shall be aluminum ladder type or zinc plated steel wire mesh type of the sizes shown on the drawings.
- C. Center spline telecommunications cable tray may only be used where shown.
- D. Changes in cable tray direction or elevation shall be made using standard fittings from the same manufacturer as the cable tray.
- E. Barriers shall be installed in cable trays where shown to separate circuits of different voltage levels.

#### **1.5 SURFACE RACEWAY REQUIREMENTS**

- A. When conduits in finished areas cannot be concealed in walls or above ceilings, surface raceways may be used where shown. Boxes and fittings shall match and be from the same manufacturer as the raceways.

**1.6 J-HOOKS**

- A. Subject to the cable manufacturer's installation requirements, low voltage cables may be installed using J-hooks in rooms above accessible ceilings and in unfinished open ceiling areas. Do not use J-hooks in corridors, in finished open ceiling areas, above inaccessible ceilings or as a substitute for cable trays. Bridle rings shall not be used.

**1.7 BOX REQUIREMENTS**

- A. Provide sheet steel outlet boxes, extensions, and plaster rings for EMT, flexible metal conduit, and Type MC cable.
- B. Provide cast or malleable iron outlet boxes and covers for galvanized rigid steel conduits, intermediate metal conduits, and liquid tight flexible metal conduits.
- C. Boxes shall be sized for all conductors and devices to be contained within. Box extensions shall not be used to correct for undersized boxes. A single extension may be used as follows only if all free conductors extend at least 3 inches outside of the extension opening.
  - 1. On boxes being flush mounted in masonry walls.
  - 2. On existing boxes in walls that are being furred out.
  - 3. On existing boxes for connecting to an existing circuit.
  - 4. On fire alarm, security and clock system boxes where required by the system manufacturer's instructions.
- D. Plaster rings shall not be considered box extensions, but their capacities may be included in box fill calculations.

**1.8 SUPPORT REQUIREMENTS**

- A. Surface mounted equipment shall be secured to steel channels. The channels shall be attached with toggle bolts to hollow tile, block or similar surfaces, and attached with screws or bolts and expansion shields to solid masonry or concrete.

**PART 2 - PRODUCTS**

**2.1 CONDUITS**

- A. Electrical metallic tubing shall be thin wall steel tubing, electro-galvanized or hot dipped galvanized inside and outside. Fittings and bushings shall be galvanized steel set screw type with two screws per connection for sizes over 2".
- B. Galvanized rigid steel conduit and intermediate metal conduit shall be hot dipped galvanized inside and outside, in 10' lengths and threaded on both ends. Fittings and bushings shall be cast or malleable iron, and hot dipped galvanized inside and outside.
- C. PVC conduit and fittings shall be Type DB for encasement in concrete, Schedule 40 for direct burial, concealed and exposed work, and schedule 80 in parking structures. Fittings shall be of the same type and from the same manufacturer as the conduit. PVC conduit shall be UL Labeled for 90 degrees C cables. Cantex, Carlon, or National Pipe & Plastic.

- D. Fiberglass reinforced epoxy conduit shall be standard wall, iron pipe size, sunlight resistant, gray color, with matching push-fit fittings. FRE or Champion.
- E. Flexible metallic conduit shall be galvanized steel or aluminum. Fittings shall be of steel with cadmium or galvanized finish. Fittings shall be machine screw clamp type, single or two-piece. Self-locking, twist-in type fittings are not acceptable.
- F. Liquid tight flexible metallic conduit shall consist of a flexible, galvanized steel core, a continuous copper ground strip and a polyvinyl chloride jacket. Fittings shall be steel liquid tight grounding type from the same manufacturer as the conduit.

**2.2 CABLE TRAYS**

- A. Ladder type cable tray shall be aluminum, of the widths shown, with 4" rail height, 13/16" minimum rung width, and 9" maximum rung spacing. The tray with a 10' span shall be capable of sustaining a working load of 145 pounds per lineal foot with a load deflection of 1.0" when tested in accordance with NEMA VE 1. B-Line, Chalfant, Cope, Globetray, Husky, Legrand Cablofil, MonoSystems, or Thomas & Betts.
- B. Wire mesh cable tray shall be of high strength steel rods meeting the mechanical properties of ASTM A510, of the widths shown, and with a 4" load depth minimum. Cable tray shall be constructed of wires configured in a 2" x 4" grid pattern with wires welded at intersection points. The ends of the wire grid shall be bent up to form the sides of the tray. Cut ends at the top and end rails shall be free of sharp edges to prevent damage to the cables and injury to installers. The tray shall be zinc electro-plated or zinc galvanized after forming and welding. The tray with a 8' span shall be capable of sustaining a working load of 32 pounds minimum per lineal foot with a load deflection of 1.2" when tested in accordance with NEMA VE 1. B-Line, Basor Electric Inc, Chalfant, Cope, Legrand Cablofil, MonoSystems, MP Husky, or WBT only.
- C. Center spline cable tray shall be aluminum, of the width shown, with top mounted rungs, 3" load depth, 13/16" minimum rung width, and 9" maximum rung spacing. The tray with a 10' span shall be capable of sustaining a working load of 145 pounds per lineal foot with a load deflection of 1.0" when tested in accordance with NEMA VE1. B-Line, Legrand Cablofil, MonoSystems, or Thomas & Betts only.
- D. Tray fittings including horizontal and vertical bends, tees, crosses, reducers, splice plates, expansion joints and cable roll-outs shall be from the same manufacturer and of the same product line as the tray. Ladder and center spline tray bends, tees, crosses and reducers shall have a 13/16" minimum rung width, a 9" maximum rung spacing, and a 12" minimum bend radius.
- E. Tray fasteners shall be galvanized or zinc plated steel.

## 2.3 SURFACE RACEWAYS

- A. Where surface raceways are called for on the drawings, or when conduits in finished areas cannot be concealed in walls or above ceilings, provide surface raceways. Raceway boxes and fittings shall match and be from the same manufacturer as the surface raceway.
- B. Surface raceways shall consist of a base and cover, shall be sized for the number of conductors contained within, and shall be complete with all boxes, connectors, fittings, bushings, dividers and mounting hardware. For internal or external elbows, corners, or tees, provide raceway with 1-1/4" full-capacity bend radius.
- C. Surface raceways shall be 600 volt rated and in compliance with the applicable paragraphs of NEC Article 352.
- D. Surface raceways shall be non-flammable and UL labeled under UL 5 or UL 5A (as applicable).
- E. The completed surface raceway system shall be vandal resistant.
- F. Surface raceways shall accept receptacles, cover plates, telephone/data jacks and other standard wiring devices as specified elsewhere or shown on the drawings.
- G. Cover plates used for wiring devices and telephone/data jacks shall be of the overlapping type and shall therefore cover the cut ends of the raceway cover.
- H. Surface raceways shall be white (ivory, brown, gray) in color, have a scuff resistant finish, and be paintable. All components exposed to view shall be of the same color and shade.
- I. Barriers shall be provided when necessary to separate conductors of different voltages or services.
- J. Surface raceways shall be steel (plastic) as noted below:
  - 1. Metallic
    - a. Metallic raceways shall be of .040" thick (minimum) zinc plated or galvanized steel.
    - b. The acceptable levels of quality are as provided by:
      - 1) Wiremold 500 Series and 700 Series for smaller single channel raceway applications,
      - 2) Wiremold 3000 Series for larger single channel raceway applications, and
      - 3) Wiremold 4000 Series for larger multi-channel raceway applications.
    - c. Manufacturers include Hubbell, MonoSystems, Thomas and Betts, or Wiremold.
  - 2. Plastic
    - a. Plastic raceways shall be of a material meeting all of the requirements of UL 5A, (including flammability, resistivity, structural strength, etc.).
    - b. The acceptable levels of quality are as provided by:
      - 1) Panduit Series LDS5 and LDS7, Carlon Series 30 or Wiremold Series PN05 or PN10 for raceway applications when surface raceway replaces conduit in finished areas.
      - 2) Panduit LD Series, Carlon Series 30 or Wiremold Series PN05 for smaller single channel raceway applications.

- 3) Panduit Type T-70, Carlon Premiere or Wiremold Type 40N2 for larger single or multi-channel raceway applications.
  - 4) Panduit Twin 70, Carlon Prestige or Wiremold Type 60N2 for larger multi-channel raceway applications.
- c. Manufacturers include Carlon, Hubbell, MonoSystems, Panduit or Wiremold.

#### **2.4 J-HOOKS**

- A. J-hooks shall be zinc electro-plated steel or plastic, UL Listed for use in plenum spaces, with a minimum of a 3/4 inch wide cable support area, and rated for use with Categories 5e and 6 UTP, fire alarm, security, temperature controls and similar low voltage cables. J-hooks shall include a retaining means for closing the hook so the cables do not fall out.

#### **2.5 BOXES**

- A. Boxes for fixtures, outlets, switches, equipment connections and wire pulling shall be
1. Cast or formed from carbon steel sheets of commercial grade steel not less than 14-gauge,
  2. One-piece construction, zinc, or cadmium plated,
  3. Tapped for mounting plates and covers as required.
- B. Pull and junction boxes shall be
1. Fabricated from galvanized or painted code gauge cold rolled carbon steel sheets.
  2. Welded construction with flat removable covers fastened to the box with machine screws.
  3. Seams and joints shall be closed and reinforced with flanges formed of the same material from which the box is constructed or by continuous welding which will provide equivalent strength to flange construction.
  4. Preferably not provided with 'knockouts'.
- C. Box covers shall be fastened in place by machine screws or hinges and latches. Self-tapping or sheet metal fasteners are not acceptable.

#### **2.6 SUPPORTS**

- A. Hangers and brackets shall be made of steel pipe, channel iron, angle iron or prefabricated steel channel. Prefabricated steel channel shall be by B-Line, Hilti, Powerstrut, or Unistrut.
- B. Anchors shall be lead shield anchors or plastic expansion anchors for small loads, and expansion or epoxy anchors for large loads. Powder-driven anchors shall not be used.

#### **2.7 NAMEPLATES, LABELS AND DIRECTORIES**

- A. Equipment nameplates shall be engraved .125 inch (1/8") thick laminated plastic, white, with black letters. The engraved letters shall be at least one quarter inch (1/4") high.

- B. Arc flash hazard warning labels shall be 3" by 5" minimum, white with a yellow, orange or red stripe header and black font, of ultraviolet and weather-resistant nylon, and adhesive backed.
- C. Receptacle and light switch plates shall be labeled using clear adhesive backed nylon or Mylar tape with black text permanently laminated to the tape.
- D. Panel directories shall be typed on supplied card stock with panel, or card stock similar in thickness and material as those supplied with the panels. Install supplied clear plastic cover, or one of like material.

**PART 3 - EXECUTION**

**3.1 CONDUITS**

- A. Size conduits in accordance with the NEC, but not less than the sizes shown on the drawings. Minimum power and control conduit size shall be 1/2". Minimum telecommunications conduit size shall be 1".
- B. Install concealed and exposed conduits and cable trays parallel to or at right angles to building lines. Conduits shall not be embedded in concrete slabs except where specifically shown. Install surface raceways as close to room corners or trim features as possible to make the surface raceways less obvious. Where conduits are routed over beams and under corrugated decking, conduits shall be offset 3" below the decking to avoid damage from future decking penetrations.
- C. Make directional changes in primary power distribution conduits above ground with sweeps and long radius elbows, and underground with 20' minimum radius bends.
- D. Conceal conduits wherever possible and practical. When conduits cannot be concealed in finished areas, use surface raceways with matching boxes from the same manufacturer as the raceways.
- E. Metal conduits, fittings, enclosures and raceways shall be mechanically joined together in a firm assembly to form a continuous electrical conductor providing effective electrical grounding continuity.
- F. Provide expansion fittings between adjacent buildings, at building expansion joints and in straight runs at the intervals specified in the manufacturer's instructions.
- G. Conduits entering panels located outdoors, in parking structures, in steam tunnels and on cooling towers shall enter from the sides, back, or bottom. Conduits shall not enter from the top.
- H. Separate raceways from un-insulated steam pipes, hot water pipes, and other hot surfaces by a minimum of 4" horizontally or 12" vertically. Separate raceways from ventilation ducts and insulated pipes so that they do not come into contact with each other.
- I. Low voltage signal circuits shall be separated or shielded from power circuits to prevent the induction of noise into the signal circuits.

- J. EMT entering sheet metal enclosures and outlet boxes shall be secured in place by a connector with a locknut. Rigid conduit shall be secured with locknut inside and outside and a bushing. Sufficient thread on the connector or conduit shall extend into the enclosure so that the bushing will butt tight into the connector or conduit. Bushings shall not be used as jamb nuts or in lieu of locknuts.
- K. Flexible metallic conduit to motors and similar equipment shall not exceed 3'-0" in length, and shall have adequate slack to absorb the maximum vibration. Flexible conduit connections to lighting fixtures shall not exceed 6'-0" in length.

### **3.2 CABLE TRAYS**

- A. Install cable trays in accordance with NEMA VE 2 and manufacturer instructions. Install trays parallel to or at right angles to building lines. Provide a minimum of 12" working space above and 12" working space along one side for cable installation.
- B. Support cable trays with trapeze hangers spaced 10' maximum on center for ladder trays and 8' on center maximum for wire mesh trays. Center hung supports are not allowed.
- C. After cable installation, firestop cable tray penetrations in fire rated walls with intumescent fire protective bags, bricks, or sealant in accordance with the appropriate UL approved system.

### **3.3 SURFACE RACEWAYS**

- A. Install surface raceways parallel or perpendicular to building lines.
- B. Locate surface raceways as close to room corners or vertical breaks in mid wall as is possible.
- C. Provide vertical surface raceways to feed cables from junction boxes above the ceiling to horizontal surface raceways. Exposed vertical conduits are not acceptable.

### **3.4 J-HOOKS**

- A. Install cables in J-hooks as follows.
  - 1. Install cables parallel or perpendicular to building lines.
  - 2. Space J-hooks in accordance with the cable manufacturers' instructions, but not more than 5 feet apart and not more than 3 feet from both sides of a change in direction.
  - 3. Maintain a minimum separation of 2" from lighting ballasts, transformers, motors, power circuits and similar equipment.
  - 4. Anchor J-hooks to walls or suspend J-hooks using 1/4-inch minimum diameter threaded rod hangers. Do not support J-hooks from ceiling or equipment hangers. J-hooks shall not impede removal of accessible ceiling tiles.
  - 5. Load J-hooks to no more than the maximum fill stated in the J-hook manufacturer's instructions.
  - 6. Cables shall not sag more than 12 inches between J-hooks and shall not impede access to equipment requiring maintenance.
  - 7. Cables in open areas shall be a minimum of 10 feet A.F.F. and a maximum of 16 feet A.F.F.

8. Cables above accessible ceilings shall not touch the ceiling grid or tiles.
  9. Cables shall be protected from physical damage.
  10. Cables shall be completely accessible for replacement. Cables hidden above ductwork or other obstructions, and cables so high they cannot be reached safely while standing on a ladder shall be replaced with cables in new J-hooks located in a more accessible location.
- B. Provide conduit sleeves for cables penetrating walls. If cables in J-hooks penetrate a corridor wall from a room, and the distance from the corridor wall to the corridor cable tray is more than 18 inches, provide conduit stubs through the wall to the cable tray.
  - C. Contain cables inside J-hooks in accordance with the J-hook manufacturer's instructions so cables do not fall out, but so existing cables can be pulled out and new cables can be pulled in. Cables shall not be strapped to the J-hooks. Bond the conduit stubs to the cable tray.
  - D. Provide separate J-hooks for each cable system. Cables from one system shall not use the J-hooks of another system.
  - E. Color code J-hooks to indicate the system of the cables they contain:
    1. Telecommunications - silver or gray
    2. Fire alarm - red.
    3. Temperature controls - blue.
    4. Laboratory controls - white.
    5. Security & card access control - orange.
    6. Audio/visual - yellow.

### 3.5 MOUNTING HEIGHTS

- A. Except where shown otherwise, install equipment and devices at the following heights:
  1. Receptacles (Wall Mount): 18" A.F.F. to center
  2. Receptacles (Above Counter): 44" A.F.F. to center
  3. Receptacles (Unfinished Area): 44" A.F.F. to center
  4. Surface Raceway Receptacle Strips: 42" A.F.F. to bottom
  5. Light Switches: 44" A.F.F. to center
  6. Telephone Outlets (Wall Phone): 44" A.F.F. to center
  7. Telephone/Data Outlets: 18" A.F.F. to center
  8. Clocks: 88" A.F.F. to bottom
  9. Exit Signs: 88" A.F.F. to bottom
  10. Emergency Light Wall Packs: 88" A.F.F. to bottom
  11. Fire Alarm Pull Stations: 44" A.F.F. to center
  12. Fire Alarm Horn/Strobes and Speaker/Strobes: Entire strobe lens at a uniform height between 80" A.F.F. and 96" A.F.F.
  13. Card Readers (Wall Mount): 42" A.F.F. to center
  14. Card Readers (Pedestal Mount): 36" A.F.F. to center
  15. Door Actuator Pushbutton (Wall and Pedestal Mount): 36" A.F.F. to center
  16. Card Reader and Door Actuator Pushbutton (Stacked Vertically): Card Reader 42" A.F.F. to center and Pushbutton 36" A.F.F. to center
  17. Security System Controls: 44" A.F.F. to center
  18. Thermostats/HVAC Controls: 44" A.F.F. to center



19. Electrical Panels: 72" A.F.F. to top
20. Safety Switches/Motor Starters/Variable Frequency Drives: 72" A.F.F. to top (except top of handle shall not exceed 78" A.F.F.)
21. Motor Control Pushbuttons: 60" A.F.F. to center

### 3.6 SUPPORTS

- A. Provide 4" thick concrete housekeeping pads for floor-mounted equipment.
- B. Support all electrical items independently of supports provided by the other trades.
- C. Support conduits and boxes using steel conduit straps or 1/4-inch minimum diameter threaded rod hangers. Suspended ceiling hangers or hanger wire shall not be used.
- D. Support cable trays with support brackets or 3/8" diameter minimum threaded rod hangers at intervals not exceeding 10'-0" for ladder cable trays and 8'-0" for wire mesh cable trays. Additional supports shall be provided at tray fittings.
- E. Hangers shall be of sufficient strength that their deflection at mid span does not exceed 1/240 of the hanger span length after the cables are installed.
- F. Route flexible metallic conduit, manufactured wiring systems and Type MC cable parallel to or perpendicular to building lines, and in a neat and workmanlike manner. Coil the excess and support independently of the ceiling grid system.

### 3.7 PENETRATIONS, SLEEVES, AND FIRE SEALS

- A. Cut floor and wall penetrations neatly and to the minimum size required for installation of the equipment and raceways.
- B. Provide galvanized steel pipe sleeves for all conduits penetrating floors, exterior walls and roofs.
  1. Extend floor sleeves above the floor a minimum of 2 inches.
  2. Embed sleeves in new concrete or step-core concrete and grout sleeves into existing concrete with epoxy grout.
  3. Seal floor sleeves using fire-sealing systems approved by a Nationally Recognized Testing Laboratory.
  4. Seal exterior wall and roof penetrations water tight.
- C. Patch both sides of wall penetrations cut for electrical equipment and raceways to seal against the passage of air, sound and fire.
  1. Seal cable tray penetrations in fire rated walls using fire sealant bags approved by a Nationally Recognized Testing Laboratory.
  2. Seal conduit penetrations in fire rated walls using fire-sealing caulk approved by a Nationally Recognized Testing Laboratory.
  3. Seal conduit penetrations in non-rated walls using masonry materials that match the wall construction.
  4. Fire seal between recessed outlet boxes located on opposite sides of a fire rated wall if the box openings are over 16 square inches and the boxes are less than 24 inches apart.

**3.8 EXPANSION FITTINGS**

- A. Provide expansion fittings at all building expansion joints. Expansion fittings shall be bonded to the raceway on both sides.
- B. Provide expansion fittings, in accordance with manufacture recommendations, in all areas subject to swings in temperature of more than 15 degrees C.
- C. Install expansion fittings in all locations were expected expansion difference is 1/4", or more, between boxes.

**3.9 IDENTIFICATION**

- A. Provide nameplates and labels in accordance with Article 2.7.
  - 1. Laminated plastic labels shall be mechanically secured in place with sheet metal screws and/or bolts and nuts.
  - 2. Labels shall be neatly centered. Place labels in like positions on similar equipment.
- B. Color code wiring in accordance with Section 260513.
- C. Color code junction boxes and box covers of emergency and fire alarm circuits with red paint. Color code junction boxes and box covers of temperature control circuits with blue paint.
- D. Mark junction box covers in indelible ink with the panel and breaker numbers of the circuits contained within.
- E. Provide generic "Warning - Arc Flash Hazard" labels on equipment with an arc flash incident energy level exceeding 1.2 calories/square centimeter and likely to require examination, adjustment, servicing or maintenance while energized. This includes but is not limited to automatic transfer switches, switchboards, panelboards, transformers, storage batteries, battery chargers, inverters, control panels, variable speed drives, motor controllers, circuit breakers and disconnect switches. Provide labels for the line and load sides of fused disconnect switches and circuit breakers 800 amps and above, and for the primary and secondary sides of transformers.
  - 1. Contractor-provided labels are not required on primary switchgear or unit substations. U-M Plant Operations will provide device-specific labels on this equipment.
  - 2. Contractor-provided labels are not required on equipment that is factory labeled by the manufacturer.
  - 3. Center the labels horizontally and vertically on the outsides of panel doors, covers, etc. to ensure they are visible to maintenance personnel before the equipment is opened up.

**3.10 FIELD QUALITY CONTROL**

- A. Perform visual inspections to verify the following:
  - 1. The equipment is properly installed and anchored.
  - 2. The equipment is free from damage and defects.
  - 3. Electrical terminations have been properly tightened.
  - 4. The equipment has been thoroughly cleaned inside and outside.
  - 5. The equipment is properly labeled and labels are correct.

END OF SECTION 260533

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 260543 - UNDERGROUND SERVICES FOR ELECTRICAL SYSTEMS

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 260543 - UNDERGROUND SERVICES FOR ELECTRICAL SYSTEMS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 260513 - Medium, Low & Control Voltage Cables
  - 2. Section 260526 - Grounding and Bonding for Electrical
  - 3. Section 260533 - Electrical Materials and Methods

**1.2 SUMMARY**

- A. Provide concrete encased duct banks with manholes and pullholes for medium voltage primary cables and telecommunications/data cables. Provide direct buried ducts and handholes for secondary power cables and site lighting cables.

**1.3 DUCT BANK REQUIREMENTS**

- A. Ducts for concrete encased duct banks shall be Type DB PVC conduits with matching fittings except where galvanized rigid steel conduits and fittings are shown.
- B. Ducts for direct burial underground shall be Schedule 40 PVC with matching fittings.

**1.4 MANHOLE REQUIREMENTS**

- A. Manholes shall be precast or cast in place reinforced concrete. Primary manholes shall have inside dimensions of 10' wide by 10' long by 7' high. Communications manholes shall have inside dimensions of 6' wide by 12' long by 7' high.
- B. Manholes shall include a cast iron frame with cover, a hot dipped galvanized steel ladder, hot dipped galvanized pulling eyes embedded in the concrete walls opposite each duct entrance and in the floor beneath the cover, and a sealed indentation for use of a portable pump, offset to one side to clear pulling iron.
- C. Primary manholes shall contain a minimum of 2 vertical stanchions on each wall. The stanchions shall be Underground Devices CR-36.
- D. Primary manholes shall contain cable racks for routing cables between the duct openings. The racks shall be Underground Devices with 20" arms.

- E. Telecommunications manholes shall include: 14-"47 Hole" racks, 7 on each long wall, 16-"B" brackets, 4 in each corner, and 24-"S" brackets in side walls.

**PART 2 - PRODUCTS**

**2.1 DUCTS**

- A. PVC conduit and fittings for encasement in concrete shall be Type DB, UL Labeled for 90 degrees C cables. Carlon or Cantex.
- B. PVC conduit and fittings for direct burial, concealed and exposed use shall be Schedule 40, UL Labeled for 90°C cables. Carlon or Cantex.
- C. Galvanized rigid steel conduit shall be hot dipped galvanized inside and outside, in 10' lengths threaded on both ends. Allied, Republic Steel, Triangle PWC, Wheatland or Western Tube.
- D. Steel Casing pipe shall be non-spiral pipe and have a minimum yield strength of 35,000 psi. All joints shall be made leak-proof using full penetration, continuous welds. Welds shall be ground smooth outside and inside (except 22" diameter and less) to prevent conflict with the soil or pipe placement. Steel pipe shall meet the requirements of ASTM A53, Type E or S, Grade B.
  - 1. The following information shall be clearly marked on each length of pipe:
    - a. The pipe designation and class (e.g., A53, Type S, Grade B).
    - b. The name or trademark of the manufacturer.
    - c. Identification of the manufacturing plant.
    - d.
  - 2. All pipe furnished shall be subject to inspection on arrival at the job site. The purpose of the inspection shall be to cull and reject pipe that, independent of physical tests specified under the standard specifications designated herein, fails to conform to the requirements of these specifications.
  - 3.
  - 4. 3. Rejected pipe shall be plainly marked by the Inspector and immediately removed from the site of the work by the Contractor, without cost to The University of Michigan.

**2.2 MARKER STRIP**

- A. Marker strip shall be red plastic, 6" wide, and labeled to indicate type of service. Brady or Seaton.

**PART 3 - EXECUTION**

**3.1 DUCT BANK INSTALLATION REQUIREMENTS**

- A. Concrete encased and direct buried ducts (except site lighting ducts) shall be 4" minimum.

- B. Duct banks shall be supported on undisturbed soil or on piers extending down to undisturbed soil.
- C. Changes in duct bank direction shall be made with 10' minimum radius bends for telecommunications, and 20' minimum radius bends for power. Manufactured sweeps are preferred.
- D. Duct banks shall be sloped downward toward manholes and away from buildings a minimum of 6" per 100'. Duct banks shall not contain traps where water may accumulate.
- E. End bells shall be installed on primary duct ends where the ducts enter the manholes and buildings. End bells shall be firmly embedded in and flush with the inside surface of the wall.
- F. Pull a solid mandrel and a stiff bristled brush through each duct to clean them and insure the absence of kinks and flat spots. A minimum 3-1/4" diameter by 5" minimum long mandrel shall be used for 4" conduit and a minimum 4" diameter by 6" minimum long mandrel shall be used for 5" diameter conduit. The mandrel pull shall be witnessed by the Owner's Representative.
- G. Direct buried a 3" thick minimum concrete cover shall protect ducts over the entire length and width of the duct bank.
- H. Duct banks shall be marked with a 6" wide red plastic marker strip placed in the backfill approximately 12" above the entire length of the duct bank.
- I. All ducts installed by this project shall contain measuring-type pull tape, Greenlee No. 435 or similar. The tape shall be waterproof polyester or nylon, printed with length measurements every foot to indicate the length of the duct, and have a minimum breaking strength of 130 lbs. A minimum of 60" of excess is required at both ends.

### **3.2 MANHOLE INSTALLATION REQUIREMENTS**

- A. Manholes shall be accessible by trucks, cable reel trailers and other cable pulling equipment.
- B. Underground ducts shall be permanently identified in the manholes and at both ends with numbered tags. Tagging requirements shall be obtained from the Owner's Electric Shop through the Owner's Representative.

### **3.3 GROUNDING**

- A. Primary duct banks shall be grounded with a No. 4/0 AWG bare stranded copper ground wire that is run within the duct bank and is bonded and grounded at both ends. Conduit shall not be used as the ground conductor.



- B. Primary manholes shall be grounded with four ¾" diameter by 10' long ground rods, one driven inside or outside of the manhole at each corner. Connect the ground rods with a No. 4/0 AWG bare, stranded copper ground wire loop. A No. 2 AWG bare stranded copper pigtail from the ground wire loop shall be used to bond together and ground the manhole cover frame, ladder support bracket, concrete inserts, metallic cable racks, duct bank ground conductors, and the shields of any primary cables that are spliced in the manhole.

**3.4 FIELD QUALITY CONTROL**

- A. The University shall assign an agent to coordinate Quality Control associated with activities as outlined throughout Part 3, "Execution".
- B. Contractor shall assist with establishing the order, timing, and duration of the activities requiring Quality Control for inclusion in the Project Schedule.
- C. The electrical equipment and construction to be observed by the Quality Control Agent include the following:
  - 1. Manholes
  - 2. Spacers
  - 3. Grounding
  - 4. Bell Ends
  - 5. Concrete Pours
- D. Provide the Quality Control Agent with reports, lists, forms, plans and drawings described throughout Part 3, "Execution".
- E. During the Shop Drawing Submittal Process, submit one set of the Shop Drawings to the Quality Control Agent for Review. Return to the Quality Control Agent one set of the A/E reviewed and stamped Shop Drawings.
- F. Correct the incomplete and non-conforming items that are identified by the Quality Control Agent.

**END OF SECTION 260543**

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 260800 - ELECTRICAL ACCEPTANCE TESTS

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 260800 - ELECTRICAL ACCEPTANCE TESTS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*IN 1 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER  
APPLICABLE TO THE PROJECT.*

- B. Related Sections:
1. Section 019100/019110 - Commissioning
  2. Section 017823 - Operation and Maintenance Manual

**1.2 TESTS**

- A. Perform the visual inspections, manual operations and tests on systems and equipment as described in Part 3, "Execution".
- B. Tests shall be performed and documented by an independent testing agency.

**1.3 TEST REPORTS**

- A. Provide written test reports, signed and dated, for all tests prior to acceptance of the tested equipment by the Owner. Test reports on Megger, dielectric absorption and high potential tests shall include the ambient temperature and relative humidity existing at the time of the tests.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 VISUAL INSPECTIONS**

- A. Prior to any testing, perform visual inspections to verify the following:
1. The equipment is properly installed and anchored.
  2. The equipment is free from damage and defects.
  3. Shipping blocks and restraints have been removed.
  4. Electrical terminations have been properly tightened.
  5. The equipment has been properly aligned.
  6. The equipment has been properly lubricated.
  7. The ventilation louvers are open and unobstructed.

8. The equipment has been thoroughly cleaned inside and outside.
9. The equipment is properly labeled and labels are correct.
10. The equipment is ready to be tested.

### **3.2 MANUAL OPERATION**

- A. Prior to any testing, mechanical devices shall be exercised or rotated manually to verify that they operate properly and freely.

### **3.3 PRIMARY CABLE TESTS**

- A. Perform a continuity test, 2,500-volt DC Megger test, a DC high potential test, and a second 2,500-volt DC Megger test on primary cables. The high potential test shall be performed at 45kV for new cable and at 30kV when new cable has been spliced to existing cable.

### **3.4 POWER CABLE TESTS**

- A. Perform a continuity check and a 1,000 volt DC Megger test on 600 volt power cables No. 4 AWG and larger.
  1. The Megger test shall be performed between each pair of conductors and from each conductor to ground.
  2. The Megger test shall be performed for 15 seconds or until the insulation resistance value stabilizes.
  3. The insulation resistance between conductors and from each conductor to ground shall be 100 megohms minimum in one minute or less. In addition, the lowest insulation resistance value shall not differ from the highest resistance value by more than 20 percent. But if the lowest value is above 1,000 megohms, the 20% balance requirement may be waived.

### **3.5 CONTROL CABLE TESTS**

- A. Perform a continuity check on control and instrumentation wiring.

### **3.6 ENGINE-GENERATOR SYSTEM TESTS**

- A. Perform a continuity check and 1,000 volt DC Megger test on the generator windings, generator circuit breaker, power circuit portions of the automatic transfer switch, and interconnecting power circuit wiring.
- B. Perform a continuity check on the control wiring.
- C. Calibrate the metering and time delay relays.
- D. Perform the normal start-up testing recommended by the engine-generator manufacturer.
- E. Perform a load bank test of overall system with a load bank rated at 100% preferred for a period of at least 120 minutes.
  1. Open normal power to transfer switch and observe proper operation of engine-generator and automatic transfer switch (throwing over to emergency power), noting engine-generator start, time delays and other appropriate variables.

2. Close normal power and observe proper transfer back to normal and proper shutdown of engine-generator, again noting time delays and other appropriate variables.
  3. Operate maintenance bypass switch to insure proper labeling and operation in all modes
- F. Test operation of all generator control and alarm connections to the Automatic Transfer Switches, remote annunciator(s), the Fire Command Center, the fire alarm system, the BAS system, and accessories under all conditions.

### **3.7 PRIMARY SWITCH TESTS**

- A. Perform a continuity check, 2,500-volt DC Megger test, and a DC high potential test on primary switches. DC high potential tests shall be performed at 37kV on new and existing primary switches.

### **3.8 SUBSTATION TRANSFORMER TESTS**

- A. Perform a DC Megger test and a turns-ratio test on unit substation transformers. The DC Megger test shall be performed at 2,500 volts on coils rated over 600 volts, and at 1,000 volts on coils rated 600 volts and below. The turns-ratio test shall be performed on each tap.
- B. Verify proper setting and operation of the fan control panel to insure it and the fans are operable and functional. Temperature-test the probes in each winding.

### **3.9 SECONDARY SWITCHGEAR TESTS**

- A. Perform a continuity check and 1,000 volt DC Megger test on buses, and on main and feeder breakers.
- B. Perform a primary current injection test and a 'Ducter' (contact resistance) test on main breakers.
- C. Perform a 1,000-volt DC Megger test and a turns-ratio test on CT's and PT's.
- D. Calibrate the metering.

### **3.10 SERVICE, DISTRIBUTION AND MOTOR CONTROL EQUIPMENT TESTS**

- A. Verify proper phasing of power circuits.
- B. Perform a 1,000-volt Megger test on buses, motor starters and disconnect switches. This test may be combined with the power cable Megger test by testing the equipment and terminated cables together.
- C. Perform a continuity check on control circuits and control panel internal wiring.
- D. Perform an operational test on the controls and alarms.
- E. Perform a continuity check and a 1,000-volt DC Megger test on 3 phase distribution and isolation transformers.

**3.11 MOLDED CASE CIRCUIT BREAKERS (MCCB) TESTS**

- A. MCCB's Rated 100 through 225 Amps (Units with fixed and electronic trip units)
  - 1. Perform insulation-resistance tests on each pole, phase-to-phase and phase-to-ground with circuit breaker closed, and across each open pole. Removal of breakers from panelboards or enclosures is not required.
  - 2. Perform a contact/pole resistance (ducter) test. Removal of breakers from panelboards or enclosures is not required.
- B. MCCB's with Electronic Trip Units Rated 100 through 225 Amps
  - 1. Test functionality of the trip unit by means of secondary current injection (Long-time pickup and delay, Short-time pickup and delay, Ground-fault pickup and time delay, Instantaneous pickup). Removal of breakers from panelboards or enclosures is not required. Prior to any testing, verify that all circuit breaker trip units are set in accordance with the approved short circuit and coordination studies.
- C. MCCB's Rated 250 Amps and Above (Units with fixed and electronic trip units)
  - 1. Perform insulation-resistance tests on each pole, phase-to-phase and phase-to-ground with circuit breaker closed, and across each open pole.
  - 2. Perform a contact/pole resistance (ducter) test.
  - 3. Test functionality of the trip unit by means of primary current injection (Long-time pickup and delay, Short-time pickup and delay, Ground-fault pickup and time delay, Instantaneous pickup). Prior to any testing, verify that all circuit breaker trip units are set in accordance with the approved short circuit and coordination studies.
- D. Breaker testing shall be performed prior to termination of associated feeder/branch conductors.
- E. Breaker testing shall be performed per NETA standards and in compliance with the recommendations contained in the manufacturers' published data. Testing shall be performed by a trained and certified ANSI/NETA technician.

***INCLUDE PARAGRAPH 'F' IN SPECIFICATION SECTION AFTER EVALUATION OF POWER DISTRIBUTION SYSTEM AND COORDINATION WITH UM DESIGN MANAGER***

- F. For expansion and renovation projects, existing breakers associated with the project shall be tested per the requirements above.

**3.12 MOTOR TESTS**

- A. Perform a 1,000-volt Megger test on 460 volt, 3 phase motors, and a 500 volt Megger test on 200 volt, 3 phase motors.
- B. "Bump" motors to verify proper direction of rotation.
- C. Run motors and check for vibration.

**3.13 GROUNDING TESTS**

- A. Measure the resistance to ground of each ground rod before connection to the other ground rods. The resistance shall not exceed 10 ohms.
- B. Measure the resistance to ground of the total ground system with all connections completed. The resistance shall not exceed 2 ohms for primary services or 5 ohms for secondary services.
- C. Tests of the resistance to ground shall be made using either the three point method or the fall-of-potential method.
- D. Perform a continuity check from equipment ground bus bars and ground lugs to the ground system.

**3.14 FIRE ALARM SYSTEMS**

- A. Perform testing in accordance with NFPA 72.

**3.15 HEAT TRACING CABLES AND MATS**

- A. Perform a continuity check, 500-volt DC Megger test and an operational test on heat tracing circuits prior to insulation of the pipe, tank, or gutter. Verify proper current draw and heating of the heat tracing.
- B. Perform an operational test on the alarms as applicable.

**3.16 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**END OF SECTION 260800**



BuildingName  
The Description of the Project  
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ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 261000 - MEDIUM VOLTAGE ELECTRICAL DISTRIBUTION

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**

**SECTION 261000 - MEDIUM VOLTAGE ELECTRICAL DISTRIBUTION**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*IN 1 AND 2 BELOW, DELETE SUSTAINABLE DESIGN IF NOT APPLICABLE TO THE PROJECT. SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- B. Related Sections:

1. Section 018113 - Sustainable Design Requirements
2. Section 019100/019110 - Commissioning
3. Section 017823 - Operation and Maintenance Manual
4. Section 260513 - Medium, Low & Control Voltage Cables
5. Section 260526 - Grounding and Bonding for Electrical
6. Section 260533 - Electrical Materials and Methods
7. Section 260800 - Electrical Acceptance Tests

**1.2 PHASING**

- A. The Owner's primary system phase rotation is A-B-C.
- B. Phase new installations X-Y-Z (or A-B-C) from top to bottom, front to back and left to right when viewed from the front. Phase existing installations to match the existing.

**1.3 SPLICES AND TERMINATIONS**

- A. The Owner's Electric Shop primary crew shall install medium voltage primary cable splices. Coordinate installation through the Owner's Representative. Splices shall be made with Raychem Type HVS heat shrink splice kits only. Connectors for straight splicing shall be of the two way, solderless, compression type.
- B. Medium voltage primary cable terminations shall be made with Raychem Type HVT heat shrink termination kits or 3M Company Quick Term cold shrink termination kits. Lugs for terminations shall be of the two-hole, solderless, compression type.

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 INSTALLATION REQUIREMENTS**

- A. Pull primary cables in lengths not exceeding 500 feet. Avoid exceeding manufacturer's recommendations on pulling tension, sidewall pressures and cable bend radii. Train cables passing through manholes neatly in the same relative positions as in the duct bank, without crossing each other, and support them by porcelain insulators from the manhole cable racks.
- B. Ground the shields of primary cables at both ends. When primary cables are spliced in manholes, bond the cable shields at the splices to the manhole ground system.
- C. Identify the cable phases at all primary cable terminations. Identify phases in 1-1/2" high minimum letters painted on the cable supports or potheads wherever possible. When painting is not possible, identify phases in 1/2" high minimum letters on tags permanently attached to the cables.

**3.2 FIELD QUALITY CONTROL**

- A. Perform testing in accordance with Specification Section 260800, and submit a test report.

**3.3 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**END OF SECTION 261000**

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 261100 - UNIT SUBSTATIONS

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 261100 - UNIT SUBSTATIONS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 017823 - Operation and Maintenance Manual
  - 2. Section 019100/019110 - Commissioning
  - 3. Section 260513 - Medium, Low & Control Voltage Cables
  - 4. Section 260526 - Grounding and Bonding for Electrical
  - 5. Section 260533 - Electrical Materials and Methods
  - 6. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

- A. Provide an indoor, metal enclosed, unit substation assembly, configured as single-ended or double-ended as shown on the drawings, and consisting of primary section(s), transformer section(s), and secondary voltage distribution section(s). Provide associated controls and relays; do not provide PLC-based controls, micro-processor based human machine interfaces (HMI), or touch screen displays.
- B. The substation and its major assemblies shall be designed and shipped in sections to accommodate the restricted size and configuration of the delivery route through the building, and the size of the substation room.
- C. Deliver the unit substation, in one coordinated shipment, to the installing Contractor at the project site, on or before the week of \_\_\_\_\_. The project site is at \_\_\_\_\_, Ann Arbor MI 48109-2080.
- D. Coordinate final delivery date, time, and other details with installing Contractor (to be named) at least 3 business days in advance of delivery date. Under Manufacturer's supervision, the installing Contractor will unload, move into position, and install the overall unit substation.
- E. Provide supervision for the "breakdown" and "re-assembly" of the transformer section as needed to allow installation into the building.
- F. Before energization, provide a final inspection, testing, and written certification from the equipment supplier.
- G. Assist with substation start-up and commissioning activities.
- H. Provide a one-year minimum warranty from the date of acceptance by the University.

- I. The attached drawings are an integral part of these specifications. Carefully note the physical size of the unit, as well as shipping split and other physical restrictions noted on these drawings. Attached drawings include:

1. Drawing \_\_\_\_\_
2. Drawing \_\_\_\_\_
3. Drawing \_\_\_\_\_
4. etc..

### **1.3 RELATED SECTIONS**

- A. The drawings and the general provisions of the contract, including the current edition of the University of Michigan Standard General Conditions, apply to this section.
- B. The applicable requirements of the Division 01 and other Division 26 specification sections apply to this section.

### **1.4 REFERENCES**

- A. The unit substation shall comply with the following codes and standards as applicable:
1. MV Load Interrupter Switchgear: ANSI C37.20.3 and 20.4, ANSI C37.22, NEMA SG-5, and NEMA SG-6.
  2. Secondary Substation Transformers: 10 CFR Part 431, ANSI C57, IEEE 100, NEMA 201 and 210, and UL 1562.
  3. LV Metal-Enclosed Switchgear Assemblies: ANSI-C37.20, NEMA SG-5, and UL 1558.
  4. Low-Voltage Power Circuit Breakers: ANSI-C37.13, NEMA SG-3.
  5. Circuit Breaker Trip Devices: ANSI-C37.17.
  6. National Electrical Code (NEC): NFPA 70.
- B. Where differences exist between various Codes and Standards, the ANSI and IEEE Standards shall govern.
- C. Each of the three main sections of the substation (primary switch section, transformer section, and secondary distribution section) shall be UL listed and shall bear a UL label.
- D. The secondary distribution section shall be labeled as suitable for use as service equipment unless the One Line Diagram defines the primary loop switches or primary transformer disconnect switch as the service equipment.

### **1.5 SUBMITTALS**

- A. Submit for approval the following shop drawings and product literature. Shop drawings shall contain title blocks identifying the University's project name and the University's full project number. Submittals shall be marked to indicate the specific models, sizes, types and options being provided. Submittals not so marked will be rejected.
1. Dimensioned substation plan and elevations with dimensions of the installation clearances, working clearances, conduit entry points, and base mounting points. Identify the substation front and the shipping sections.



2. Size, weight, and movement restrictions for shipping sections. Affirm that shipping sections meet noted building size and movement restrictions.
3. One line diagram including normal and fault ratings, phase rotations, and major component locations.
4. Bill of material with Manufacturers' names and model numbers for major components.
5. Enclosure details including paint color.
6. Primary switch section submittals including:
  - a. Dimensioned plan and elevations with bus and switch dimensions, switch handle dimensions, and phase and ground bus terminal locations and barriers.
  - b. One line diagram with bus, switch and fuse ratings, and interlock provisions.
  - c. Compartment details including front door and rear panel descriptions, sheet metal gauge, and painting details.
  - d. Terminal locations and details for phase and ground connections.
  - e. Phase-to-phase clearances and phase-to-ground clearances.
  - f. Bus bar details, connection methods, and materials.
  - g. Insulator and barrier details and materials.
  - h. Fuse and fuse holder descriptions.
  - i. Fuse time-current characteristic curves.
  - j. Nameplate engraving.
7. Transformer section submittals including:
  - a. Dimensioned plan and elevations with tap, control power transformer, temperature monitor, fan and control power connection point locations, and phase, neutral and ground connection locations.
  - b. Enclosure details including removable panel descriptions, louver locations, control wiring routing, sheet metal gauge, and painting details.
  - c. Terminal locations and details for phase, neutral, and ground connections.
  - d. Coil conductor materials and construction.
  - e. Insulation materials.
  - f. Test data sheets for similar transformers with test data on load losses, no-load losses, and sound level.
  - g. Temperature control system description, including details on the control power transformer, fans, temperature monitor, temperature alarms, hinged panel for the monitor, and control power connection points.
  - h. Schematic and connection diagrams for the temperature control system.
  - i. Full size copy of the nameplate.
  - j. Coil-to-bus/line connection materials, supports, and details.
  - k. Bus bar and line termination connection and support details.
8. Secondary voltage distribution section submittals containing:
  - a. Dimensioned plan and elevations with circuit breaker, control power transformer, and metering device locations, and phase, neutral, and ground bus terminal locations.
  - b. One line diagram with bus, circuit breaker, trip unit, metering device and fuse quantities and ratings, and interlock provisions.

- c. Compartment details including front door and rear panel descriptions, sheet metal gauge, painting details, mimic bus details, and breaker lifting device description.
  - d. Terminal locations and details for phase, neutral, and ground connections.
  - e. Phase-to-phase clearances and phase-to-ground clearances.
  - f. Bus bar connection and support details and bus materials.
  - g. Insulator and barrier details and materials.
  - h. Circuit breaker, trip unit, and current sensor descriptions.
  - i. Trip unit time-current characteristic curves.
  - j. Secondary metering description, including details on the current transformers, potential transformers, ammeter, voltmeter, watt-hour meter, and meter switches.
  - k. Schematic and connection diagrams for the secondary metering systems.
  - l. Nameplate engraving.
- B. Prior to acceptance of the substation by the University, submit for approval, copies of installation, operation, and maintenance manuals for the following equipment:
- 1. Primary switches.
  - 2. Primary fuses.
  - 3. Transformer.
  - 4. Transformer temperature monitor, fans, and alarms.
  - 5. Circuit breakers and breaker lifting device.
  - 6. Circuit breaker trip units.
  - 7. Control power transformer.
  - 8. Electrical metering devices.

**1.6 SHIPPING, HANDLING, AND STORAGE**

- A. Protect the substation from weather and moisture condensation at all times.
- B. Provide temporary electric heaters in the transformer in accordance with Manufacturer's instructions until the substation is energized.
- C. Notify the University and University's installing Contractor (to be named) at least 3 working days in advance of delivery.
- D. Arrange for delivery of the substation at the noted site. The University's installing Contractor will unload, move, and install the unit substation under Manufacturer's direction.
- E. The transformer shall be constructed so it can be broken down in the field, if necessary, so it can be lowered through the access hatch, which measures \_\_\_\_\_ x \_\_\_\_\_ clear.
- F. The Manufacturer shall provide field service technicians, who will supervise the breakdown of the transformer, i.e. removing the enclosure and the secondary bus from the transformer assembly.
- G. The same technicians shall supervise the reassembly of the transformer at the final installation site.
- H. Ensure that all necessary extra bracing and tools required are in place, so, if necessary, the primary switches and secondary sections can be transported within the building, with their rear panel located at the bottom of transporting assembly.

- I. MANUFACTURER WARRANTIES OR CERTIFICATIONS SHALL NOT BE VOIDED BY THE DISASSEMBLY AND REASSEMBLY OF THE TRANSFORMER AND SWITCHGEAR SECTIONS.

**1.7 EXTRA MATERIALS**

- A. Deliver to the Owner the following extra materials matching the products installed, packaged with protective covering for storage, and identified with labels clearly describing the contents.
  - 1. Spare Fuses: Provide \_\_\_\_\_ for each size of:
    - a. Fused primary switch power fuses.
    - b. Potential circuit fuses.
    - c. Control power fuses.
  - 2. Spare Indicating Lights/Lenses: Six of each type installed.
  - 3. Spare Kirk Keys: Two for each Kirk Key interlock.
  - 4. Touch Up Paint: Three half pint containers or three spray cans of paint matching enclosure exterior finish.
  - 5. Contact Lubricant: One container.

**1.8 QUALITY ASSURANCE**

- A. Perform standard industry tests on the substation prior to shipping.
- B. Provide copies of written test reports, signed and dated, for all factory and prototype tests.
- C. Provide a product certification, signed and dated by the substation Manufacturer, certifying that the substation complies with the specifications except as approved by the University in writing.

**1.9 WARRANTY**

- A. Guarantee work (parts and labor) for a period of one year from the date of the Owner's final acceptance of the project, Substantial Completion. A manufacturer's warranty beginning upon equipment receipt or startup shall be extended to one year from final project acceptance. A manufacturer's warranty in excess of one year shall remain in effect for its entire time period.
  - 1. Refer to Specification Section 011400 "Work Restrictions" for the Substantial Completion date.

**PART 2 - PRODUCTS**

**2.1 UNIT SUBSTATION ASSEMBLY**

- A. The following unit assemblers are approved when they use the components specified elsewhere in this specification:
  - 1. ABB (ASEA Brown Boveri); note that this does NOT include GE heritage products from the June 2018 acquisition
  - 2. Eaton
  - 3. Powell

- B. The listing of specific assemblers does not imply acceptance of their products that do not meet the specified ratings, features, and functions. Manufacturers listed are not relieved from meeting these specifications in their entirety.
- C. The unit substation shall be a front and rear accessible structure suitable for indoor installation, consisting of primary section(s), transformer section(s), and secondary voltage distribution section(s).
  - 1. The sections shall be constructed to allow for straightforward field assembly into a single structure.
  - 2. The sections shall be constructed of steel frames and heavy gauge steel panels sized to maintain required alignments and clearances at all times. The sections shall also be sufficiently rigid to restrict deformation from external forces and weights that may be applied during maintenance activities.
  - 3. The sections shall be capable of withstanding the lifting, skidding, jacking or rolling (in any direction) actions needed to install the equipment. Factory-installed lifting eyes shall be provided on each section.
  - 4. The assembly shall have provisions for anchoring to steel leveling channels embedded in a concrete housekeeping pad.
- D. The substation shall be a front-aligned structure. Any variations in section depth shall be reflected on the rear side of the substation.
- E. The overall length of the assembly (HV switches, transformer section and secondary voltage distribution section) shall not exceed \_\_\_\_\_ feet.
- F. Buses and terminations shall be:
  - 1. Phased X-Y-Z (or A-B-C) from top to bottom, front to back, and left to right when viewed from the front.
  - 2. Bus bars, flexible connectors, jumpers, and terminations shall be copper.
  - 3. Bus bars, flexible connectors, jumpers, and terminations (except transformer winding terminals) shall be silver-plated before final assembly and shall be connected using two bolts minimum at each bus joint and insulator. Bolted connections shall use hex head bolts and split lock washers made of stainless steel or Grade 5 steel with clear zinc finish.
    - a. The NEMA specified minimum current-carrying cross sectional area of the bus shall not be compromised by the holes needed to make bus connections.
    - b. The overlap on bus connections shall be sufficient to ensure at least one bolt diameter distance from edge of bolt hole to edge of bus.
- G. Phase-to-phase and phase-to-ground clearances within the substation shall reflect the specified BIL ratings.
- H. Primary (medium voltage) insulators shall be porcelain or cycloaliphatic epoxy, sized to withstand the noted BIL and fault currents. When sizing the insulators, assume full load conditions and an ambient temperature of up to 40 degrees Celsius. The supports shall provide ANSI minimum creep distances between phases and ground.

- I. Secondary (low voltage) insulators shall be porcelain, cycloaliphatic epoxy, or of high strength, moisture, track, and fire resistant glass polyester. Insulators shall be sized to withstand the noted BIL and fault currents, and rated for the maximum temperatures that would occur under design load and fault current conditions and an ambient temperature of up to 40 degrees Celsius.
- J. Where glass polyester insulators are used, the cut edges shall be sealed to prevent moisture absorption.
- K. Barriers shall be provided to enclose openings where electrical connections pass from one section to another.
- L. Ventilation louvers shall be provided to dissipate the heat generated within each section. The louvers shall be located and guarded to minimize accidental contact with live parts.
- M. The sections shall be painted with Manufacturer's standard gray finish that meets the applicable standards of UL and ANSI.
- N. The unit substation shall include a continuous 1/4" by 2", hard-drawn copper ground bus bar extending the full length across the entire unit substation bottom. In each section, (primary switch, transformer, and secondary distribution), the ground bus bar shall include a Burndy HyGround compression grounding lug suitable for a #4/0 AWG equipment grounding conductor. The ground bus bar shall be drilled and tapped at regular intervals for feeder and branch circuit grounding conductor terminals.
- O. The substation shall include engraved metal or laminated plastic nameplates on the front of each section indicating ratings of equipment and Manufacturer's shop order number for the equipment. The nameplates shall consist of black letters at least 1/4-inch high on a white background. The nameplates shall be affixed with machine screws.
- P. The substation shall include 1/2-inch wide minimum acrylic mimic bus affixed with machine screws. The mimic bus shall indicate switches, transformers, circuit breakers, fuses, SPD units, terminations, fire pump tap, and similar devices. The mimic bus color shall coordinate with the University one line diagrams. Typically green shall represent the 13.2 kV sections and red shall represent the 480 volt sections.
- Q. All lugs within the substation shall be of the long barrel, two-hole compression type as manufactured by T&B or Burndy. Mechanical lugs shall not be accepted.

**2.2 PRIMARY SWITCH SECTION(S)**

- A. Subject to compliance with these specifications, provide products from the following Manufacturers:
  - 1. Eaton
  - 2. Powercon
  - 3. Square D
- B. Each primary switch section shall consist of two metal enclosed, non-fused, load break, primary loop switches as shown on the drawings, and a metal enclosed, fused, load-break, transformer disconnect switch.

C. Ratings

1. Design Voltage: 15 kV, suitable for use on a 13.2 kV grounded system.
2. Continuous Current and Interrupting Current: 600 amperes rms.
3. Momentary Short Circuit Current and Fault Closing Current: 61,000 amperes asymmetrical at the system voltage, with system impedance X/R ratio of 15.
4. Short Time (2 second) Current: 38,000 amperes symmetrical.
5. Basic Impulse Level: 95 kV.
6. Fuse Interrupting Capacity: 50,000 amperes symmetrical at the system voltage with a system impedance X/R ratio of 15.

D. Bus and Compartment Requirements

1. The phase bus bars shall be routed across the top of the compartments to eliminate unnecessary transition sections.
2. The loop switches shall be arranged for top or bottom entry of the primary cables.
3. The primary cable terminations shall be located on bus 'run-backs', near the vertical center of the compartments. A minimum of 30" of straight space shall exist above and below the terminations to facilitate installation of stress cones and to prevent bending of the primary cables to less than the minimum cable bend radius.
4. Provide side-to-side insulated cable supports above and below the 'run back' bus and connection points to relieve strain on the cable terminations.
5. Two-hole, long barrel, compression type lug terminals shall be provided in each loop switch to accept single conductor, 350 kcmil, copper, shielded cable with 15 kV, 133 percent EPR insulation.
6. The fused switch shall be cable-connected to the transformer section. Provide two-hole, long barrel, compression type lugs in the fused switch to accept the transformer primary connections.
7. The switch compartments shall be NEMA 1 rated.
8. The switch compartments shall contain hinged front doors for access to the switches and/or fuses, interlocked with the switch handles, and secured by three point latches. The hinges shall be concealed. The doors shall open a minimum of 90 degrees and be provided with door stays to prop the door open at 90 degrees. The latch handles shall include provisions for padlocking in the closed position.
9. The switches shall be provided with hinged rear doors for access to the rear cable termination areas. Rear doors shall be secured to the compartment frames with hex head machine screws and be provided with door stays to prop the door open at 90 degrees.
10. Provide heavy-duty grounding bails for all switches to accommodate portable grounding equipment.
11. In the loop switches, provide solid full height and width insulating barriers between the incoming cables section of the switch in the rear, and the energized switch and bus components toward the front portion of the switch. The primary cable terminations shall be the only energized components exposed to the rear of the compartments.

12. In the fused switch, provide a solid full height and width insulating barrier between the energized switch and bus components toward the front portion of the switch and a storage compartment in the rear. Provide a storage rack sized for storing 3 spare fuses in their original cartons inside the storage compartment created at the rear of the fused switch.
13. The bus shall be insulated or totally enclosed by barriers, and shall not be accessible normally from either the front or the rear of the switch.
14. Provide an 8" x 16" minimum high-impact viewing window on the front door of each switch that permits full viewing of the position of all three switch blades. The window shall be affixed with metal through-bolts or brackets, and shall not be more than 62" above the finished floor.
15. Provide a viewing window on the rear door of each loop switch to allow viewing of fault indicators on primary cables (fault indicators provided by Owner). The window shall be affixed approximately 18" above the bus run backs if the cable is top entry or 18" below if the cable is bottom entry. This location shall be clarified during the review of the submittal.
16. Provide a hinged grounded metal barrier bolted closed in front of every switch to prevent inadvertent contact with any live part, yet allow for a full-view inspection on the switch blade position.
17. Provide green OPEN and red CLOSED switch position indicators with the words "Open" and "Closed".
18. The primary switch shall be removable as a complete operational component.

E. Load Break Switches

1. The switches shall be fused or non-fused as shown on the drawings, gang operated, 3-pole, and 2-position.
2. The switches shall be bottom hinged.
3. In the fused switch, the fuses shall be de-energized when the switch is open. With the loop switches, it is realized that the blade may in some cases be energized even in the open position.
4. Switch blade materials shall be copper.
5. The switch mechanisms shall be quick make, quick break, and stored-energy type, providing quick operation independent of handle speed.
6. The switch mechanisms shall be direct coupled. Chain or cable drives are not acceptable, except if supplied as a complete unit (switch, operator, and enclosure) from Powercon ONLY.
7. Glass polyester phase barriers shall be provided for the full length of the switches and fuses for each pole. The barriers shall be easily removable, and shall allow for visual inspection of the switches and fuses with the barriers in place.
8. The switches and operators shall be rigidly supported entirely from the interior framework of the compartments.
9. The external manual operating handles shall include lock open and lock closed padlocking provisions for multiple padlocks. The handles shall not project more than 6 inches in front of the substation when the switches are in the open or closed position.

10. The fuses shall be located for easy removal and replacement from the front.
11. The fuses shall be separated from the switch and bus components by the minimum clearances specified by the fuse Manufacturer.
12. Mechanical interlocks shall prevent the opening of the compartment doors unless the switches are open, and to prevent the closing of the switches if the compartment doors are open.
13. Provide switch handle position switches within the front section of each switch for remote indication. Wire the position switches to a terminal block in the rear section of the switch and from there to the control cubicle.
14. A Kirk Key interlock shall prevent the opening or closing of the fused switch unless the secondary main breaker is open. The interlock shall be arranged so that the same key required for fused switch operation is held captive at the secondary main breaker unless the breaker is in the open position.

F. Primary Fuses

1. Primary fuses shall be of the current limiting type.
2. Fuses shall be Mersen (formerly Ferraz Shawmut) Type CL-14, GE Type EJO-1, or Eaton Type 15CLE.
3. The substation manufacturer shall provide "E" rating that is consistent with the coordination of the substation main and feeder circuit breakers as well as utility and fire pump disconnects, that the momentary and interrupting ratings of the substation are within acceptable limits, and that the fuses will operate within the damage curve of the supplied transformer.
4. U-M Primary Systems Engineer and Engineer-of-Record shall agree on rating or work with manufacturer to propose an alternate rating after review of the coordination study.
5. Provide a metal or laminated plastic nameplate on the front door of the fused switch indicating the fuse type, fuse rating, and the identification number of the time-current curve.

**2.3 TRANSFORMER SECTION(S)**

- A. Subject to compliance with these specifications, and the special shipping and installation requirements noted in Part 1 of these Specifications, provide products from the following Manufacturers:
1. ABB (ASEA Brown Boveri); note that this does NOT include GE heritage products from the June 2018 acquisition
  2. Eaton
  3. MGM
  4. Olsun
  5. Siemens
  6. Square D
- B. Each transformer section shall consist of a dry-type transformer with fans, temperature controls, and any transitions required to connect to the substation primary and secondary sections.
- C. Ratings
1. Type: Air self-cooled and fan cooled, ventilated, dry-type.
    - a. Capacity: \_\_\_\_/\_\_\_\_/\_\_\_\_ kVA, AA/AA/FA.
    - b. Phase: 3.



- c. Frequency: 60 Hertz.
  - d. Primary Voltage: 13.2 kV, delta connected.
  - e. Secondary Voltage: \_\_\_\_/\_\_\_\_ volts, 4 wire, wye connected, solidly grounded.
  - f. Withstand Rating: Suitable for a maximum available primary fault of 1000 MVA with a system impedance X/R ratio of 15.
- 2. Insulation Class: 220 degrees C.
  - 3. Insulation Temperature Rise: 115 degrees C maximum rise above a 40 degrees C maximum ambient. The transformer shall be capable of carrying a minimum of 15 percent continuous overload without exceeding a 150 degrees C rise in a 40 degrees C maximum ambient.
  - 4. Insulation Basic Impulse Level:
    - a. 95 kV BIL on the 13.2 kV primary
    - b. 10 kV BIL on the secondary
  - 5. Impedance: 5.75 percent (from 5.32 to 6.18 percent) on the base rating of the transformer.
  - 6. Efficiency: In accordance with Federal requirements for energy efficient transformers contained in 10 CFR Part 431.
  - 7. Sound level: 3 dBA below NEMA standard when tested in accordance with NEMA TR-1.
  - 8. Harmonic Rating: None.
- D. Core Requirements
- 1. The core shall be constructed with three or four legs.
  - 2. The core shall consist of high grade, grain oriented, non-aging, high permeability silicon steel laminations with progressively stepped, rigidly clamped joints.
  - 3. The core's magnetic flux density shall be well below the saturation point.
  - 4. The core shall be grounded by use of a removable flexible ground strap between the core and ground bus.
- E. Coil Requirements
- 1. The coils shall be copper. Inter-phase connections shall be copper.
  - 2. The coils shall be wound with the secondary winding inside the primary winding.
  - 3. Ventilating ducts shall provide proper cooling under all load conditions.
- F. Assembly Requirements
- 1. The coils shall be rigidly clamped to the core to prevent movement during short circuit conditions.
  - 2. The assembled core and coils shall be vacuum pressure impregnated (VPI) polyester, with clean insulating varnish, and then baked. Coils containing debris baked into the varnish are not acceptable.
  - 3. The core and coils shall be mounted on vibration isolators to mechanically isolate them from the frame and enclosure for sound reasons. These isolators shall also electrically isolate the core and coils for testing purposes.
- G. Taps

1. Provide five full capacity, 2.5 percent taps on the primary winding, two below and two above the nominal voltage tap of 13.2 kV.
2. Jumper cables between taps shall be supported to prevent whipping during a fault.

H. Primary and Secondary Connections

1. The primary connections shall be of the flexible cable type. These primary connections shall be supported and shall pass through the primary switch/transformer barrier through smooth grommets, insulated bushings.
2. The secondary connections shall be of the braced bus bar type, equipped with flexible straps for vibration isolation.
3. The primary connections shall accept a minimum of two-bolts and the secondary connections shall accept a minimum of four bolts.

I. Cooling Fans

1. Cooling fans shall be of the propeller type, direct drive, with 120 VAC, single phase, TEFC motors. The motor circuits shall be fused or thermally protected.
2. Power for the fans and controls shall come from a control power transformer in the secondary distribution section.
3. The transformer temperature shall be monitored and the cooling fans shall be controlled by a Qualitrol, Cimco, or Eaton TC-100 temperature monitor.
  - a. The temperature monitor shall be rated 120 volts and mounted flush on the front of the transformer, approximately 54" above the finished floor.
  - b. The temperature monitor shall be mounted on a hinged front plate of a flush mounted box. The electrical connections shall be accessible and the monitor shall be removable without de-energizing the transformer.
  - c. Wiring to the temperature monitor shall be routed and supported independently of the transformer enclosure so that enclosure panels can be removed without affecting the wiring.
  - d. The temperature monitor shall include three hot spot temperature sensors, one for each transformer phase.
  - e. The temperature monitor shall start the fans at a temperature of 100 degrees C. It shall initiate an audible alarm, close an "alarm" contact and illuminate a red alarm LED at 135 degrees C. It shall close a breaker "trip" contact and illuminate a second red alarm LED at 175 degrees C. The temperature set points shall be adjustable. The contacts shall be Form C and wired out to a terminal strip inside the temperature monitor box and are to be left for future use.
  - f. The temperature monitor shall include an LED or LCD display to allow reading of the hot spot temperature in each phase, and the highest temperature seen on each phase since the last reset. A reset button shall be provided to reset the maximum readings.
  - g. The temperature monitor shall include LED's indicating "power on" and "fans running".
  - h. The temperature monitor shall include an RS-485 data port for future connection to a remote monitor.

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- i. The temperature monitor shall include a Hand - Auto control switch connected in parallel with the temperature monitor fan control contacts.
  - j. Power for the temperature monitor shall come from the control power transformer located within the secondary section.
  - k. Provide sufficient wire coiled up to extend between the temperature monitor and the control power transformer.
- J. A metal nameplate conforming to NEMA standards shall be mounted on the front of the transformer.

**2.4 SECONDARY VOLTAGE DISTRIBUTION SECTION**

- A. Subject to compliance with these specifications, provide products from the following Manufacturers:
  - 1. ABB (ASEA Brown Boveri); note that this does NOT include GE heritage products from the June 2018 acquisition
  - 2. Eaton
  - 3. Powell
- B. Single-ended unit substation secondary distribution section shall consist of two or more metal enclosed vertical stacks housing a main circuit breaker, feeder circuit breakers and circuit breaker spaces (as shown on the drawings), a control power transformer, a secondary metering compartment including CTs and PTs, and accessories.
 

*FOR HOSPITAL PROJECTS, REVISE THE FOLLOWING PARAGRAPH TO INCLUDE A MAINTENANCE TIE BREAKER IN DOUBLE-ENDED SUBSTATION DESIGN SUCH THAT IT IS CONFIGURED AS "MAIN - TIE - TIE -MAIN".*
- C. Double-ended unit substation secondary distribution section shall consist of five or more metal enclosed vertical stacks housing two main circuit breakers, tie circuit breakers, feeder circuit breakers and circuit breaker spaces (as shown on the drawings), circuit breaker controls, two control power transformers with transfer switch, two secondary metering compartments including CTs and PTs, and accessories.
- D. If required, provide a fire pump feeder breaker vertical section between the transformer section and secondary main breaker section. The fire pump feeder breaker section shall be completely barriered from the transformer and secondary sections and shall not contain any equipment except fire pump feeder breaker, and secondary metering CTs and PTs. The feeder breaker shall be equipped with an approved physical means to protect the breaker from being inadvertently tripped by a bystander. The compartment door shall be factory painted red. The section shall comply with all requirements of NEC Articles 230 and 695.
- E. Ratings
  - 1. Voltage: \_\_\_\_/\_\_\_\_ volts, 4-wire, wye connected.
  - 2. Current: \_\_\_\_\_ amps.
  - 3. Phase: 3.
  - 4. Frequency: 60 Hertz.
  - 5. Insulation Basic Impulse Level: 10 kV BIL.

6. Bus Bracing: The assembly shall be rated to withstand mechanical forces exerted during short-circuit conditions when connected directly to a power source having available fault current \_\_\_\_\_, \_\_\_\_\_ amperes symmetrical at rated voltage. The bus system shall have a minimum ANSI 4-cycle short-circuit withstand rating of 100,000 amperes symmetrical. Circuit breakers shall have a minimum symmetrical interrupting capacity of \_\_\_\_\_, \_\_\_\_\_ amperes.
8. To ensure a fully selective system, circuit breakers shall have 30 cycle short-time withstand ratings equal to their symmetrical interrupting ratings as follows regardless of whether equipped with instantaneous trip protection or not:
  - a. For 800-2000 AF frame size, short time rating shall equal symmetrical rating up through 65,000 amperes.
  - b. For 3200 AF frame size, short time rating shall equal symmetrical rating up through 85,000 amperes.
  - c. For greater than 3200 AF frame size, short time rating shall equal symmetrical rating up through 100,000 amperes.

F. Bus and Compartment Requirements

1. Vertical phase bus ratings for secondary feeder breaker sections shall be based on breaker cell frame size ratings, including spares and spaces.
2. Neutral bus shall be rated at 100 percent of the ampacity of the phase buses. The neutral bus shall be isolated from ground and the enclosure. The neutral bus shall be equipped with compression lugs for terminating circuit neutral conductors.
3. Blank compartments are not permitted. Spaces shall be fully bused, fitted with neutral current sensors rated to match the breaker frame sizes, and ready to accept future circuit breakers.
4. Provide a rear compartment barrier between the cable compartment and the main bus to protect against inadvertent contact with main or vertical bus bars.
5. Provide a metal barrier full height and depth between adjacent vertical structures in the cable compartment.
6. Compartments shall be arranged for top entry of the secondary cables, and shall include adequate space and support members for installing and supporting the feeder cables.
7. Circuit breaker compartments shall include hinged front doors secured by thumbscrews, three point latches, or single quarter-turn latches.
8. Enclosure shall include removable top panels secured to the compartment frames with hex head machine screws. The rear compartments shall be provided with full height doors secured with three point latches with a single quarter turn knob with provision for a padlock.

G. Circuit Breakers

1. Circuit breakers shall be individually mounted, draw out, metal enclosed, stored energy type, quick-make and quick-break air circuit breakers.
2. Tie breaker(s) shall be identical to the main breakers and shall be capable of being exchanged with either main breaker.
3. Main and tie breakers shall be electrically operated and charged. The feeder breakers shall be manually operated and charged.

4. Electrically operated breakers shall use a dedicated and removable charging motor that is included with the substation.
5. Electrically operated breakers shall be equipped with open and close push buttons remote from the breaker face, position indicating lights, and an amber trip indication light.
6. Breakers shall be equipped with removable arcing contacts and operation counters.
7. Breakers shall be rated for 100 percent continuous duty, with frame and trip ratings as shown on the drawings.
8. Breakers shall be capable of being manually racked into three positions; "connected", "test", and "disconnected". The breaker frames shall be grounded in all positions. Manually operated breakers shall be provided with position indicating lights and an amber trip indication light.
9. The circuit breaker door design shall be such that the following functions may be performed without the need to open the circuit breaker door: lever circuit breaker between positions, operate manual charging system, close and open circuit breaker, examine and adjust trip unit, and read circuit breaker rating nameplate.
10. A breaker shall be tripped open and the stored energy in the breaker mechanism shall be discharged as the breaker is moved into the disconnected position.
11. Breaker compartments shall be dead-front. Shutters shall close automatically as a breaker is racked into the test or disconnected position. Control contacts shall be 'made' when breaker is in test or connected positions.
12. Breakers shall have a minimum of two spare "Form C", isolated contacts brought out to an accessible terminal strip in the compartment. The contacts shall be rated 120 volts, 10 amperes, 60 Hz.
13. Each breaker shall be equipped with three phase current sensors, neutral current sensor, and a microprocessor-based trip unit.
  - a. Current sensors shall be rated to match the frame sizes of the breakers, except current sensors for 800 amp breakers with trip ratings less than 50 percent of their frame size.
  - b. Current sensors shall be rated for 100 percent continuous duty.
14. Where shown on the drawings, breakers shall be equipped with a shunt-trip device. The shunt trip device shall be a hinged armature device rated for operation at 120 volts AC. The shunt trip wiring shall be terminated on an accessible terminal strip in the breaker compartment.
15. Breakers shall be capable of being padlocked in the "open" position and in the racked out position.
16. A Kirk Key interlock shall be provided to prevent the operation of the fused primary switch unless the main breaker is open.
17. A Kirk Key interlock shall be provided to prevent operation of the tie breaker unless one of the main breakers is open. Electrical interlocks shall be provided if the substation is provided with automatic and manual controls for transfer.

H. Solid State Trip Units

1. Solid-state trip units shall be provided on all secondary main and feeder breakers. Units shall be rated as indicated on the drawings. Trip units shall be true RMS sensing. Trip units shall be magnitude and time adjustable, and shall include local and remote indication of the cause of a trip.

2. Trip units shall allow adjustment without breaker trip. Using the test kit to inject a signal to test a breaker can cause the breaker to trip.
3. Trip units shall be rated for 100 percent continuous duty.
4. Trip units shall provide the following ranges and functions as a minimum:
  - a. Long time (L) current settings of at least 50-100 percent of the current sensor rating, divided into seven or more steps, and time delays of at least 2-22 seconds, at 600 percent of the long time current setting, divided into seven or more steps.
  - b. Short time (S) current settings of at least 250-1000 percent of the long time current setting, divided into seven or more steps, and time delays of at least 0.1-0.5 seconds, divided into seven or more steps, to include "flat response" and "I<sup>2</sup>T response" characteristics.
  - c. Instantaneous (I) settings of at least 200-1000 percent of current sensor rating. The instantaneous setting shall be provided on the feeder circuit breakers only. If it is provided on the main breaker, it shall be capable of being defeated.
  - d. Ground fault (G) current settings of 25-100 percent of current sensor rating, with a 1200 ampere maximum, divided in seven or more steps, with ground fault time delay settings of at least 0.1-0.5 seconds, divided into five or more steps, to include "flat response" and "I<sup>2</sup>T response" characteristics.
5. Additional functions:
  - a. Trip units shall provide the ability to field-select either instantaneous, short time pick-up and delay, or both instantaneous and short time protective functions.
  - b. Trip units shall provide integral metering functions including an integral keypad and back-lit graphical display capable of displaying:
    - 1) voltage
    - 2) amperage
    - 3) power factor
    - 4) frequency
    - 5) watts
    - 6) volt-amperes
    - 7) crest factor
    - 8) ampere demand
    - 9) watt demand
    - 10) voltage and current unbalance
    - 11) fault current levels phase-phase, phase-neutral, and phase-ground
    - 12) time-stamped event logs
    - 13) trip logs
  - c. Trip units shall be equipped to provide alarms based on primary over-current, ground over-current, over ampere demand, over kW, over kW demand, over kVAR, over kVA, and phase sequence. The alarms shall have separate adjustable pick-up and delay settings.
  - d. Trip units shall be equipped to provide selective alarm and breaker tripping functions based on neutral over-current, current unbalance, under/over-voltage, voltage unbalance, and under/over-frequency.

- e. Trip units shall be equipped to provide digital harmonic sampling capability through at least the 13<sup>th</sup> harmonic.
- f. The main and tie circuit breaker trip unit(s) only shall include technology to reduce arc flash incident energy during maintenance activities. This technology shall reduce the trip unit instantaneous trip value, arc flash incident level, and Personal Protection Equipment (PPE) level when enabled. This technology shall not compromise breaker phase protection even when enabled. When this technology is enabled and disabled, the recalibration of trip unit phase protection shall be accomplished without opening the circuit breaker door and exposing operators to energized parts.
  - 1) This technology shall reduce the arc flash incident energy during maintenance activities to a magnitude requiring PPE of Level 4 or less.
  - 2) This technology shall be enabled via a key lock switch located above the breaker door. An LED shall provide confirmation of protection and shall be blue in color.
- 6. Trip units shall have open protocol communication features (Modbus/TCP) including remote monitoring of power metering functions, remote open/close control of electrically operated breakers via communications, remote trip unit configuration, and remote alarming based on metered values.
- 7. Power for operating trip units shall be obtained from within the circuit breaker assembly itself, or by a separate control circuit connected to the secondary bus ahead of the secondary main breaker. The solid-state trip units shall have non-volatile memory to maintain all settings, trip indications, and fault data during a power outage. Batteries should not be required to maintain the memory. If batteries are required, the battery shall be capable of replacement without taking the breaker out of service.

I. Circuit Breaker Controls

- 1. For double-ended substations, provide main and tie circuit breaker controls to allow automatic or manual transfers of one or both secondary main buses to the opposite power source. When transferring or retransferring an energized bus to the opposite power source, the transfer shall be closed-transition. Circuit breaker tripping shall always be available, regardless of control logic. The close function on the main and tie breaker faces shall be included within the transfer logic and protection or protected from unintentional operation.
  - a. Provide an automatic-manual selector switch (43) to automatically or manually transfer one or both secondary main buses to the opposite power source.
  - b. Provide a breaker trip selector switch (10).
  - c. Provide a sync check relay (25).
  - d. Provide main breakers and tie breaker with relays as needed for the sequence of operations specified below. PLC-based systems shall not be provided. Provide relays for main breakers on line side of breaker with current limiting fuse protection. Provide disconnect point for test purposes to simulate undervoltage conditions.

- 1) Provide sensors to detect low voltage on any phase of either secondary bus. The low voltage setpoint shall be field adjustable between 80% and 100% of nominal.
  - 2) Provide time delays to control the timing of breaker operation. Transfer time delays shall be field adjustable between 1 and 10 seconds. Retransfer time delays shall be field adjustable between 1 second and 30 minutes. Closed transitions shall be provided with no intentional delays.
  - 3) Provide hand-reset lockout relays to prevent closing tie breaker under lockout conditions for either automatic or manual operation.
2. Sequence of Operations
- a. Normal Conditions
    - 1) Main breakers (52-A and 52-B) are closed.
    - 2) Tie breaker (52-T) is open.
  - b. Initial Start-Up
    - 1) Verify mode selector switch (43) is in the "MANUAL" position.
    - 2) Verify all transfer related circuit breakers are in the fully connected position in their cells.
    - 3) Open and close breakers (using breaker control switches) to obtain normal operating conditions (refer to normal conditions below).
    - 4) Place mode selector switch (43) in the "AUTOMATIC" position.
  - c. Interlocking
    - 1) During retransfer in automatic mode, or when the gear is in manual mode, both main and tie breakers may not be closed simultaneously unless buses A and B are synchronized. Interlocking is not active with one or more of the transfer breakers in the "TEST" or "DISCONNECT" position.
    - 2) Closing of main and tie breakers via the push buttons is permitted when mode selector switch (43) is in the "MANUAL" position only. Tripping of the main and tie breakers shall always be permitted.
  - d. Lock-out
    - 1) Overcurrent trip switch (OTS) on main and tie breakers are incorporated in the control scheme such that there will be no closure of any breaker onto a fault. The scheme cannot be defeated and is active at all times.
  - e. Sequence of automatic transfer operation
    - 1) Sequence A - Normal line or any single phase voltage at main 52-A drops below the 85% nominal line voltage.
      - a) Undervoltage relay (47-A) detects loss of voltage.
      - b) Time delay (62-A), adjustable from 1 to 10 seconds.
      - c) Main breaker 52-A opens.
      - d) Tie breaker 52-T closes.
    - 2) Sequence B - Normal line or any single phase voltage at main 52-B drops below 85% nominal line voltage.
      - a) Undervoltage relay (47-B) detects loss of voltage.
      - b) Time delay (62-B), adjustable from 1 to 10 seconds.



- c) Main breaker 52-B opens.
- d) Tie breaker 52-T closes.
- 3) Sequence C - Normal line or any single phase voltage at both main breakers 52-A and 52-B drop below 85% nominal line voltage.
  - a) No action is taken.
- 4) Sequence D - Where main breaker 52-A is closed, main breaker 52-B is open, the tie breaker 52-T is closed, line and each phase voltage at main breaker 52-B returns to 95% or more of nominal line voltage, and normal line or any single phase voltage at main 52-A drops below the 85% nominal line voltage.
  - a) Undervoltage relay (47-A) detects loss of voltage.
  - b) Time delay (62-A), adjustable from 1 to 10 seconds.
  - c) Main breaker 52-A opens.
  - d) Main breaker 52-B closes.
- 5) Sequence E - Where main breaker 52-A is open, main breaker 52-B is closed, the tie breaker 52-T is closed, line and each phase voltage at main breaker 52-A returns to 95% or more of nominal line voltage, and normal line or any single phase voltage at main 52-B drops below the 85% nominal line voltage.
  - a) Undervoltage relay (47-B) detects loss of voltage.
  - b) Time delay (62-B), adjustable from 1 to 10 seconds.
  - c) Main breaker 52-B opens.
  - d) Main breaker 52-A closes.
- f. Sequence of automatic (closed transition) retransfer operation
  - 1) Sequence F - Line and each phase voltage at main breaker 52-A returns to 95% or more of nominal line voltage (following "Sequence A" or "Sequence D" above)
    - a) Undervoltage relay (47-A) detects normal voltage.
    - b) Time delay (2-A), adjustable 1 to 100 seconds.
    - c) Synchronization of main sources detected by sync check relay (25).
    - d) Main breaker 52-A closes.
    - e) Time delay (2-T), adjustable 5 to 30 cycles.
    - f) Tie breaker 52-AB opens.
  - 2) Sequence G - Line and each phase voltage at main breaker 52-B returns to 95% or more of nominal line voltage (following "Sequence B" or "Sequence E" above)
    - a) Undervoltage relay (47-B) detects normal voltage.
    - b) Time delay (2-B), adjustable 1 to 100 seconds.
    - c) Synchronization of main sources detected by sync check relay (25).
    - d) Main breaker 52-B closes.
    - e) Time delay (2-T), adjustable 5 to 30 cycles.
    - f) Tie breaker 52-T opens.
- g. Manual interlock bypass operation

- 1) Place mode selector switch (43) in the "MANUAL" position.
- 2) Place breaker manual trip selector switch (10) in the "MAIN A", "MAIN B", or "TIE A-B" position.
- 3) Open transfer breaker may be closed via breaker control switch when the remaining two transfer breakers are closed and buses A and B are synchronized.
- 4) Time delay (2-T), adjustable 0.1 to 10 seconds. The breaker selected by the breaker trip selector switch (10) will open.

J. Control Power Transformer

1. Provide a control power transformer with primary and secondary fusing to supply power needed by the transformer temperature monitor, cooling fans, electrically operated breakers, and other equipment needing 120 volt control power. Place the transformer and fusing in a secondary compartment.
  - a. Locate the transformers and fusing in cubicles.
  - b. Connect one transformer ahead of each main breaker.
  - c. Provide a control power transfer circuit that automatically transfers the control circuit from one control power transformer to the other.
2. Provide a terminal block for the wiring connecting the control power transformer to the transformer temperature monitor and cooling fans.
3. Size the control power transformer to 125 percent of the anticipated maximum load (include the load of known future equipment when sizing).
4. 208Y/120-volt substations do not need dedicated control power transformers, but the circuit shall be fused regardless.

K. Secondary Metering

1. Metering equipment shall be mounted so the top of meters (or switches) is no greater than 68 inches above bottom of switchgear.
2. Instrument Transformers
  - a. Provide three potential transformers with a secondary voltage of 120 volts, a mechanical rating equal to the momentary rating of the circuit breakers, and an ANSI accuracy class of 0.3.
  - b. Potential transformer leads shall contain current limiting fuses. The fuses shall be accessible so that they can be maintained without shutting down the substation. 208Y/120 volt substations do not need potential transformers, but shall be fused regardless.
  - c. Provide three current transformers with a ratio that is equal to one-half of bus rating, a 5 ampere secondary, a service rating of 2.0, and an ANSI accuracy class of 0.3 or better. The current transformers shall be sized to carry, at rated accuracy, 133 percent of the burden of all equipment connected to them. The minimum burden rating shall be B0.5 (12.5 VA). Current transformers shall be capable of sustained primary current levels of 200 percent of nameplate rating.

- d. Locate the current transformers before the main breaker to include measurement of fire pump tap current. Locate shorting terminal blocks adjacent to their current transformers.
  - 1) Current transformers shall be installed so that their nameplates are readable.
  - 2) Current transformer secondary leads shall first be connected to conveniently accessible shorting terminal blocks located adjacent to the CTs before connecting to any other devices. Shorting screws with provisions for storage shall be provided. A second set of similar shorting terminal blocks shall be provided in the control compartment.
- 3. Ammeter and Voltmeter
  - a. The meters shall be 4.5 inch diameter or 6 inch square, flush or semi-flush, with 1 percent accuracy, anti-parallax 250 degree scales, and external zero adjustment.
  - b. The ammeter shall have a maximum reading equal to twice the rating of the current transformers and the full scale reading shall be equal to 10 Amps.
  - c. The voltmeter shall have a maximum reading of 240-volts on a 208-volt secondary, or 600-volts on a 480-volt secondary.
- 4. Instrument Switches
  - a. Instrument switches shall be of the rotary type with an "off" position between each "phase" position.
  - b. The voltmeter switch shall permit the reading of all phase-to-phase and phase-to-neutral voltages.
  - c. The ammeter switch shall permit the reading of all phase currents, and shall maintain current transformer secondary circuits closed at all times. It shall be rated for at least 10 amps.
  - d. The switches shall be mounted under their associated meter, and they shall include appropriate escutcheon plates.
- 5. Kilowatt-Hour Meter:
  - a. The kilowatt-hour meter shall be a transformer rated (minimum Class 10) polyphase electronic meter, ION8650 series as manufactured by Schneider Electric, complete with kWh energy and kW demand monitoring, drawout case, Ethernet port (10/100Base-T), RS-485 port, infrared port, 4 digital outputs, 3 digital inputs, 32MB memory, password protected; Schneider Electric catalog #S8650C4C0H6E1B0A.
- 6. Kilowatt-Hour Sub-Meter:
  - a. Provide kilowatt-hour sub-meters for individual feeder breakers as shown on the drawings.
    - 1) Kilowatt-hour sub-meters shall be the same as the main kilowatt-hour meter. Ammeters, voltmeters and instrument switches are not required.
    - 2) Voltage signals shall be obtained from the main potential transformers.

- 3) Current signals shall be obtained from separate current transformers located at the feeder cable connections. Provide three current transformers with a ratio equal to one-half the feeder breaker frame size, a 5 ampere secondary, a service rating of 2.0, an ANSI accuracy class of 0.3 or better, and a minimum burden rating of B0.5.
  - 4) Current transformer secondary leads shall first be connected to conveniently accessible shorting terminal blocks located adjacent to the CTs before connecting to any other devices. Shorting screws with provisions for storage shall be provided.
- b. Sub-meters shall be mounted adjacent to the main kilowatt-hour meter or in a remote panel suitable for Contractor mounting on a wall 60" above the finished floor.
7. Provide small wiring, fuse blocks and terminal blocks within the switchgear as required. Control components mounted within the assembly shall be suitably marked for identification corresponding to the appropriate designations on Manufacturer's wiring diagrams.
  8. Provide front access to all circuit breaker secondary connection points for ease of trouble shooting and connection to external field connections without the need of removing the circuit breaker for access.
  9. Provide a front or rear accessible, isolated vertical wireway for routing of factory and field wiring. Wireway covers shall be secured by thumbscrews, three point latches or single quarter-turn latches. Factory provisions shall be made for securing field wiring without the need for adhesive wire anchors.
  10. All control wire shall be Type SIS. Wire bundles shall be secured with nylon ties and anchored to the assembly with the use of pre-punched wire lances or nylon non-adhesive anchors. Adhesive anchors shall not be used.
  11. Control wires leaving the switchgear shall be provided with terminal blocks with suitable numbering strips and provisions for #10 AWG field connections. Each control wire shall be marked with its origin zone, wire name, and destination zone over the entire length of the wire using a UV-cured ink process.
  12. Provide wire markers at each end of all control wiring. Plug-in terminal blocks shall be provided for all shipping split wires. Terminal connections to remote devices or sources shall be front accessible via doors above each circuit breaker or a wire trough in the cable compartment.
- L. Engraved laminated plastic nameplates shall be provided for breakers, the metering compartment, meters, instrument switches, fuse blocks, control power transformer, PT's, and CT's. Leave adequate space above kWh meters to permit the removal of the covers.
- M. The following accessories shall be provided:
1. A top mounted, manually operated, breaker-lifting device including mounting rails.
  2. For NEMA 3R rated exterior unit substations with non walk-in enclosure, a portable breaker lifting device capable of working from the floor between any nearby obstructions and housekeeping pads.

3. Circuit breaker test plug and cable(s) as needed to test the breakers.
4. Meter test plug.
5. Circuit breaker trip unit test device.

### **PART 3 - EXECUTION**

#### **3.1 INSTALLATION**

- A. Installation and final testing of this unit substation shall be done under a separate contract, by the installing Contractor.
- B. All necessary hardware to secure the assembly in place shall be provided by the installing Contractor.
- C. The installing Contractor shall install all equipment per the Manufacturer's recommendations and the contract drawings.
- D. Install all equipment per the Manufacturer's recommendations and per contract drawings.
- E. Provide a 4-inch thick minimum concrete housekeeping pad with 1" chamfered edge for the substation. Size and shape the pad in accordance with the approved substation shop drawings. Pad shall not extend more than four inches beyond the substation footprint. Pad shall be level to within 1/8 inch per three feet or in accordance with Manufacturer's recommendations.
- F. Anchor the unit substation to the concrete housekeeping pad using concrete anchors.
- G. Install fuses and set the temperature monitor, and circuit breaker trip units in accordance with the short circuit and coordination studies, the Owner's directions, and the Manufacturer's instructions.
- H. Provide temporary heaters in accordance with the Manufacturer's instructions until the substation is energized.
- I. The substation sections shall be installed and checked in accordance with the Manufacturer's recommendations. This shall include, but not be limited to:
  1. Checking to ensure that the pad location is level to within 1/8 inch per three feet of distance in any direction.
  2. Checking to ensure that all bus bars are torqued to the Manufacturer's recommendations.
  3. Assembling all shipping sections, removing all shipping braces, and connecting all shipping split mechanical and electrical connections.
  4. Measuring and recording Megger readings phase-to-phase, phase-to-ground, and neutral-to-ground (four-wire systems only).
  5. Inspecting and installing all circuit breakers in their proper compartments.
- J. Adjust taps to deliver appropriate secondary voltage.
- K. Confirm operation of circuit breakers using primary current injection method.
- L. Measure primary and secondary voltages for proper tap settings.

- M. Megger primary and secondary windings.
- N. Assist the University's Plant High Voltage Shop and Commissioning Authority with substation testing, start-up, and commissioning activities.
- O. For each kilowatt-hour meter, provide a dedicated one-inch conduit with nylon pull string from the substation to the nearest voice/data cable tray or Telecommunication Room.
- P. For switch handle position switches, provide a dedicated one-inch conduit with nylon pull string from the substation to the nearest voice/data cable tray or Telecommunication Room.

**3.2 FIELD QUALITY CONTROL**

- A. The substation's Manufacturer shall provide the services of a qualified factory-trained Manufacturer's representative to assist the installing Contractor in the installation and start-up of the equipment specified under this section for a period of two working days.
- B. The substation's Manufacturer shall provide to the Owner a line item cost for each additional day of the factory-trained Manufacturer's representative services that may be required, for up to a total of seven days.
- C. The Manufacturer's Representative shall provide technical direction and assistance to the contractor in general assembly of the equipment, connections, and adjustments. The Manufacturer's Representative shall provide testing of the assembly and components.
- D. The Manufacturer shall provide to the installing contractor three copies of the Manufacturer's field start-up report and written certification that the equipment has been installed and assembled per Manufacturer's direction and is approved for energization.
- E. Provide the visual inspections, manual operations, and tests on systems and equipment described below. Tests shall be performed and documented by an independent testing agency.
- F. Provide written test reports, signed and dated, for all tests prior to acceptance of the unit substation by the Owner. Test reports on Megger (insulation resistance), dielectric absorption, high potential and ducter (contact resistance) tests shall include the ambient temperature and relative humidity existing at the time of the tests.
- G. Prior to any testing, perform visual inspections to verify the following:
  - 1. The equipment is completely and properly installed.
  - 2. The equipment is free from damage and defects.
  - 3. Shipping blocks and restraints have been removed.
  - 4. Electrical terminations have been properly tightened.
  - 5. The equipment has been properly aligned.
  - 6. The equipment has been properly lubricated.
  - 7. The ventilation louvers are open and unobstructed.
  - 8. The equipment is ready to be tested.
- H. Prior to any testing, exercise mechanical devices to verify they operate properly and freely.

- I. Prior to any testing, verify that all circuit breaker trip units are set in accordance with the approved short circuit and coordination studies.
- J. Perform a continuity check, 2,500-volt DC Megger test, and a DC high potential test on primary switches. DC high potential tests shall be performed at 37kV on new and existing primary switches.
- K. Perform a DC Megger test and a turns-ratio test on unit substation transformers. The DC Megger test shall be performed at 2,500 volts on coils rated over 600 volts, and at 1,000 volts on coils rated 600 volts and below. The turns-ratio test shall be performed on each tap.
- L. Verify proper setting and operation of the fan control panel to ensure it and the fans are operable and functional. Temperature-test the probes in each winding.
- M. Perform a continuity check and 1,000 volt DC Megger test on the secondary switchgear buses and on the main and feeder breakers.
- N. Perform a primary current injection test and a ducter (contact resistance) test on all breakers.
- O. Perform a 1,000-volt DC Megger test and a turns-ratio test on CT's and PT's.
- P. Calibrate the metering.

### 3.3 COMMISSIONING

- A. Perform Commissioning activities per Related Sections above.

### 3.4 TRAINING

- A. Provide a qualified service technician from the Manufacturer's staff to conduct two training sessions.
- B. A Manufacturer's qualified representative shall conduct two training sessions. **These services have been purchased under the substation's pre-purchase agreement, by the University.**
- C. The installing Contractor shall arrange and coordinate the two training sessions, for up to fifteen Owner's Representatives. Each session shall last four hours and shall be conducted during normal workdays at a jobsite location determined by the owner. These training sessions shall take place two to four weeks AFTER the start-up of the new substation.
- D. Coordinate the training session topic(s) with the Owner's Representatives a minimum of two weeks prior to the session. Training topics may include basic substation maintenance and operation or may include detailed training on any of the substation components.

**END OF SECTION 261100**

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 261102 - INSTALLATION OF PRE-PURCHASED UNIT SUBSTATIONS

**END OF CONTENTS TABLE**





**DIVISION 26 ELECTRICAL**

**SECTION 261102 - INSTALLATION OF PRE-PURCHASED UNIT SUBSTATIONS**

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. The University of Michigan will pre-purchase an indoor, metal-clad, unit substation assembly consisting of primary voltage switch, transformer, and secondary voltage switchgear sections. The unit substation assembly shall be received, handled and properly stored, as needed and installed, tested and activated by this Contractor.

**1.2 RELATED SECTIONS**

- A. The drawings and the general provisions of the contract, including the current edition of the University of Michigan Standard General Conditions, apply to this section.
- B. The applicable requirements of the Division 1 and other Division 26 specification sections apply to this section.

**PART 2 - PRODUCTS**

**2.1 INSTALLATION HARDWARE**

- A. All necessary hardware to secure the assembly in place shall be provided by the installing Contractor.

**PART 3 - EXECUTION**

**3.1 FIELD QUALITY CONTROL**

- A. The substation's Manufacturer is providing the services of a qualified factory-trained Manufacturer's representative to assist the installing Contractor in the installation and start-up of the equipment specified under this section for a period of two (2) working days.
- B. The substation's Manufacturer has provided to the Owner a line item cost for each additional day of the factory-trained Manufacturer's representative services that may be required, for up to a total of seven (7) days.
- C. The Manufacturer's representative shall provide technical direction and assistance to the contractor in general assembly of the equipment, connections and adjustments, and testing of the assembly and components contained herein.
- D. The installing Contractor shall provide three (3) copies of the Manufacturer's field start-up report.

### 3.2 INSTALLATION

- A. Accept delivery of new unit substation and, if necessary, store unit in a heated, secure building.
- B. Co-ordinate with the Owner's Representative for an independent inspection of the delivered substation assemblies. The University will hire and pay an independent agency to inspect the delivered substation sections and to verify that all specifications and drawing requirement of the pre-purchase package have been met.
- C. The same independent agency will perform the overall commissioning of the installed substation and all their services will be paid by the University. The installing contractor shall coordinate and facilitate the commissioning tasks.

*EDIT AND/OR REMOVE PARAGRAPH, IF BREAK-DOWN IS NOT REQUIRED IN A PARTICULAR PROJECT.*

- D. Under the direction of Manufacturer's field representative, break down the unit substation's transformer by removing the enclosure and the secondary bus from the transformer assembly. This is necessary to clear the existing low clearance of \_\_\_\_\_ inches vertically inside the building.

*EDIT AND/OR REMOVE PARAGRAPH IF BREAK-DOWN IS NOT REQUIRED IN YOUR PARTICULAR PROJECT.*

- E. The Manufacturer's field representative shall supervise the reassembly of the transformer at the final installation site.

*EDIT AND/OR REMOVE PARAGRAPH IF TILTING OR LOW POINTS ARE NOT REQUIRED OR ARE NOT RELEVANT IN YOUR PARTICULAR PROJECT.*

- F. Ensure that all necessary extra bracing and tools required are in place, so that the primary switches and secondary sections can be transported tilted as necessary, so they can pass under the low point of the travel path of \_\_\_\_\_ inches within the building.
- G. Remove secondary breakers from their compartments, before transporting secondary sections to the substation room.
- H. Re-install secondary breakers in their compartments, after installing secondary sections to the substation room.

*EDIT AND/OR REMOVE PARAGRAPH IF THERE IS NO ROUTING DRAWING REQUIRED IN YOUR PARTICULAR PROJECT.*

- I. Consult Drawings regarding the proposed routing of the unit substation.
- J. The Contractor shall install all equipment per the Manufacturer's recommendations and per contract drawings.

- K. Provide a 4 inch thick minimum concrete housekeeping pad for the substation. Size and shape the pad in accordance with the approved substation shop drawings. Pad shall not extend more than four (4) inches beyond the substation footprint. Pad shall include embedded steel leveling channels that are level to within 1/8 inch per three (3) feet. Leveling channels shall have a 1/8 inch reveal above the top of the concrete. The quantity, size and locations of leveling channels shall be in accordance with Manufacturer's recommendations.
- L. Anchor the unit substation to the concrete housekeeping pad using concrete anchors.
- M. Install fuses, set the temperature monitor, and circuit breaker trip units in accordance with the short circuit and coordination studies, the Owner's directions, and the Manufacturer's instructions.
- N. Provide temporary heaters in accordance with the Manufacturer's instructions until the substation is energized.
- O. Arrange for testing and setting of the unit substation devices in accordance with these specifications, applicable codes and standards, and Manufacturer's instructions. The University will supply breaker settings and transformer primary fuse size.
- P. The substation sections shall be installed and checked in accordance with the Manufacturer's recommendations. This shall include but not limited to:
  - 1. Checking to ensure that the pad location is level to within 1/8 inch per three feet of distance in any direction.
  - 2. Checking to ensure that all bus bars are torqued to the Manufacturer's recommendations.
  - 3. Assembling all shipping sections, removing all shipping braces and connecting all shipping split mechanical and electrical connections.
  - 4. Measuring and recording Megger readings phase-to-phase, phase-to-ground, and neutral-to-ground (four wire systems only).
  - 5. Inspecting and installing all circuit breakers in their proper compartments.
- Q. Adjust taps to deliver appropriate secondary voltage.
- R. Confirm operation using primary current injection method.
- S. Measure primary and secondary voltages for proper tap settings.
- T. Megger primary and secondary windings.
- U. Assist the University's Plant High Voltage Shop and Commissioning Authority with substation testing, start-up and commissioning activities.

**3.3 MANUFACTURER'S CERTIFICATION**

- A. A qualified factory-trained Manufacturer's representative shall certify in writing that the equipment has been installed, adjusted and tested in accordance with the Manufacturer's recommendations. **These services have been purchased under the substation's pre-purchase agreement, by the University.**

- B. Provide three (3) copies of the Manufacturer's representative's certification.

### **3.4 TRAINING**

- A. A Manufacturer's qualified representative shall conduct two training sessions. **These services have been purchased under the substation's pre-purchase agreement, by the University.**
- B. The installing Contractor shall arrange and coordinate the two training sessions, for up to fifteen (15) Owner's Representatives. Each session shall last 4 hours and shall be conducted during normal workdays at a jobsite location determined by the owner. These training sessions shall take place BEFORE the start-up of the new substation.
  - 1. One training program shall be of the "start-up" type and shall include instructions on the assembly, including primary equipment, transformer, and secondary equipment. All circuit breakers, protective devices and other major components shall be included.
  - 2. A second training program shall be focused on the maintenance of the unit substation, including primary equipment, transformer, and secondary equipment. All circuit breakers, protective devices and other major components shall be included.

### **3.5 PRIOR TO SHIPPING**

- A. Approximately 7 days prior to shipment of the unit substation components, the local representative of the manufacturer shall meet with the U-M design manager (electrical engineer), as well as other designated U-M stakeholders at the U-M A&E office complex. The purpose of the meeting will be to participate in a conference telephone call to the factories where the substation components are being assembled. The local representative shall coordinate with the factories to ensure that an authorized and qualified factory representative is available (at all sites) who will be able to discuss in detail the U-M assembly. Items such as shop drawing comments, etc. shall be discussed and verified during the telephone conference calls. Under no circumstance may the components be shipped prior to the telephone verifications.

**END OF SECTION 16314**

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 262000 - LOW VOLTAGE ELECTRICAL DISTRIBUTION

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 262000 - LOW VOLTAGE ELECTRICAL DISTRIBUTION**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

***VERIFY ALL RATINGS, DIMENSIONS AND REQUIREMENTS SPECIFIED TO  
BE AS SHOWN ON THE DRAWINGS ARE CLEARLY SHOWN ON THE DRAWINGS.***

***IN 1 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER  
APPLICABLE TO THE PROJECT.***

- B. Related Sections:
1. Section 019100/019110 - Commissioning
  2. Section 017823 - Operation and Maintenance Manual
  3. Section 260513 - Medium, Low & Control Voltage Cables
  4. Section 260526 - Grounding and Bonding for Electrical
  5. Section 260533 - Electrical Materials and Methods
  6. Section 260800 - Electrical Acceptance Tests

**PART 2 - PRODUCTS**

**2.1 POWER AND DISTRIBUTION PANELBOARDS - FUSIBLE SWITCH TYPE**

- A. Power and distribution panelboards shall be of the voltage and amperage shown, 3 phase, 4 wire, 200,000 amps AIC, dead front, fusible switch type, with main fused switch or main lugs only as shown, copper bus, fully rated neutral and ground bars, NEMA Type 1 enclosure and surface trim. Provide switches and Class R dual element fuses as shown. Eaton Pow-R-Line 4F, Siemens P4 or P5, or Square D QMB.
1. Blank switch positions shall be fully bused and ready to accept future switches.
  2. Bus and switch terminals shall be identified as accepting copper and aluminum cables.
  3. Enclosure shall be sized to provide adequate conduit knockout space and gutter wire bending space for future conduits and cables. When aluminum feeder cables are being used, oversize the enclosure for aluminum cables. Enclosures that are too small to accommodate future conduits and cables or aluminum cables (when used) shall be replaced at the Contractor's expense.



4. Door shall have concealed hinge, flush handle, lock, with 2 keys and panel directory frame. All panel locks shall be keyed alike.

## **2.2 POWER AND DISTRIBUTION PANELBOARDS - CIRCUIT BREAKER TYPE**

- A. Power and distribution panelboards shall be of the voltage and amperage shown, 3 phase, 4 wire, 50,000 amps AIC minimum, dead front, circuit breaker type, with main circuit breaker or main lugs only as shown, copper bus, fully rated neutral and ground bars, NEMA Type 1 enclosure and surface trim. Provide circuit breakers as shown. Eaton Pow-R-Line 4B, Siemens P4 or P5, or Square D I-Line.
  1. Blank circuit breaker spaces shall be fully bused and ready to accept future circuit breakers.
  2. Bus and circuit breaker terminals shall be identified as accepting copper and aluminum cables.
  3. Enclosure shall be sized to provide adequate conduit knockout space and gutter wire bending space for future conduits and cables. When aluminum feeder cables are being used, oversize the enclosure for aluminum cables. Enclosures that are too small to accommodate future conduits and cables or aluminum cables (when used) shall be replaced at the Contractor's expense.
  4. Door shall have concealed hinge, flush handle, lock with 2 keys, and panel directory frame. All panel locks shall be keyed alike.

## **2.3 LIGHTING AND RECEPTACLE PANELS**

- A. Lighting and receptacle panels shall be of the voltage, amperage and number of positions shown, 3 phase, 4 wire, 22,000 amps AIC minimum unless shown otherwise, circuit breaker type, with main circuit breaker or main lugs only as shown, copper bus, fully rated neutral and ground bars, NEMA Type 1 enclosure and surface or flush trim as shown. In main circuit breaker panels, the main circuit breaker shall be separate from and not mounted in feeder breaker positions. Load center type panels are not acceptable. Provide circuit breakers as shown. Eaton Pow-R-Line 1 or 2, Siemens P1 or P2, or Square D NF or NQOD.
  1. Bus and circuit breaker terminals shall be identified as accepting copper and aluminum cables.
  2. Enclosure shall be sized to provide adequate conduit knockout space and wire bending space for future conduits and cables. When aluminum feeder cables are being used, oversize the enclosure for aluminum cables. Enclosures that are too small to accommodate future conduits and cables or aluminum cables (when used) shall be replaced at the Contractor's expense.

3. Front cover shall be factory manufactured, UL/NRTL listed, one-piece, hinged "door-in-door" type with: Interior hinged door with hand-operated latch or latches as required to provide access to circuit breaker operating handles only; not energized parts. Outer hinged door to provide access to the entire closure including the dead front and all wiring gutters. Outer door shall be kept securely closed with factory bolts, screws, clips or other fasteners to the panel box, requiring a tool for entry; hand operated latches are not acceptable. Both inner and outdoor doors shall open left to right. Include one-piece, removable, inner dead front cover, independent of the panelboard cover. Door shall have concealed hinge, flush handle, lock with 2 keys and panel directory frame. All panel locks shall be keyed alike.

#### **2.4 CIRCUIT BREAKERS**

- A. Circuit breakers shall be molded case, bolt-on, quick make and quick break, thermal-magnetic type with trip indication, and shall be from the same manufacturer as the panel in which they are installed. Circuit breaker terminals shall be identified as accepting copper and aluminum cables. Eaton, Siemens, or Square D.
  1. Circuit breakers for power and distribution panelboards shall have a minimum interrupting rating of 35,000 amps RMS at 240 volts AC or 25,000 amps RMS at 480 volts AC.
  2. Circuit breakers for lighting and receptacle panelboards shall have a minimum interrupting rating of 22,000 amps RMS at 240 volts AC or 25,000 amps RMS at 480 volts AC.
  3. Circuit breakers used for switching fluorescent lighting or for protecting air conditioning compressors shall be so listed.
  4. Circuit breakers used for feeding electrical heat tracing shall include ground fault equipment protection rated to trip at 30 ma.

#### **2.5 DISTRIBUTION TRANSFORMERS**

- A. Distribution transformers shall be 480-208Y/120 volts, of the kVA and K rating shown, dry type, with copper or aluminum windings, a 220 degrees C insulation system, and designed for a maximum temperature rise at full load of 115 degrees C above a 40 degrees C ambient. Terminals shall be identified as accepting copper and aluminum cables. Transformers shall have a sound rating 3 dB below NEMA standard (42 dB for 10-50 kVA, 47 dB for 51-150 kVA, 52 dB for 151-300 kVA and 57 dB for 301-500 kVA rated transformers), and shall be equipped with four taps, two 2-1/2 percent above and two 2-1/2 percent below nominal. Acme, Cutler Hammer/Westinghouse, Hevi-Duty, MGM, Olsun, Siemens, or Square D.

#### **2.6 FUSES**

- A. Fuses for general use shall be rated 250 or 600 volts as required, Class R, dual element type with a 200,000 amp AIC interrupting rating. Bussmann, Gould Shawmut, or Littelfuse.

**PART 3 - PART 3 EXECUTION**

**3.1 INSTALLATION**

- A. Provide No. 10 AWG wire to NEMA Type 6-20R receptacles serving freezers, window air conditioners, or other large appliances.
- B. Where shown on the drawings, provide a separate neutral conductor for each single-phase branch circuit. The neutrals of these single-phase circuits shall not be shared or daisy-chained.
- C. Color code circuit breakers and disconnect switches of fire alarm systems and emergency circuits with red paint. Provide lock-on clips on the circuit breaker handles.
- D. Provide nameplates in accordance with Section 260500.
- E. Provide a detailed typed directory for all new and modified panelboards.

**3.2 FIELD QUALITY CONTROL**

- A. Prior to any testing, perform visual inspections to verify the following:
  - 1. The equipment is properly installed and anchored.
  - 2. The equipment is free from damage and defects.
  - 3. Electrical terminations have been properly tightened.
  - 4. The ventilation louvers are open and unobstructed.
  - 5. The equipment has been thoroughly cleaned inside and outside.
  - 6. The equipment is properly labeled and labels are correct.
  - 7. The equipment is ready to be tested.
- B. Perform the following testing and submit a test report.
  - 1. Verify proper phasing of power circuits.
  - 2. Perform a 1,000-volt Megger test on buses and disconnect switches. This test may be combined with the power cable Megger test by testing the equipment and terminated cables together.
  - 3. Perform a continuity check on control circuits and control panel internal wiring.
  - 4. Perform an operational test on the controls and alarms.
  - 5. Perform a continuity check and a 1,000-volt DC Megger test on 3 phase distribution and isolation transformers.

**3.3 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**END OF SECTION 262000**

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 262726 - WIRING DEVICES

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 262726 - WIRING DEVICES**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 017823 - Operation and Maintenance Manual
  - 2. Section 019100/019110 - Commissioning
  - 3. Section 260513 - Medium, Low & Control Voltage Cables
  - 4. Section 260526 - Grounding and Bonding for Electrical
  - 5. Section 260533 - Electrical Materials and Methods
  - 6. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

- A. Section Includes:
  - 1. Lighting switches, occupancy sensors, and low voltage, stand-alone, room lighting controllers.
  - 2. Receptacles.
  - 3. Device cover plates.
  - 4. Receptacle strips and power poles.
  - 5. Floor boxes and floor poke-through devices.
  - 6. Pin and sleeve connectors.

**1.3 SUBMITTALS**

- A. Product Data: Include manufacturers, catalog illustrations, models, rated capacities, dimensions, rough-in requirements, wiring diagrams, shop drawings, and materials of construction. Wiring diagrams shall be project specific and differentiate between factory wiring and field wiring. Provide written sequences of operation for all controls, including a list of room numbers for each typical control sequence. Sequences of operation shall include all scenarios pertaining to normal, emergency, and egress modes.
- B. Installation, Operation, and Maintenance Manuals

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards, latest editions, of all NEMA and UL standards applicable to each type of wiring device.

**1.5 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 LINE VOLTAGE LIGHTING CONTROLS**

- A. Toggle Switches
  - 1. Toggle switches shall be rated 120/277 volts, 20-amperes, single-pole, double-pole, 3-way or 4-way as shown, heavy-duty, back and side wired, with white handles. Arrow Hart (Cooper), Bryant, Hubbell, Leviton, or Pass & Seymour.
- B. Dimmer Switches
  - 1. Dimmer switches shall be rated for the types of lamps being controlled, 1,000 watts minimum, specification grade, heavy-duty, with white slider or knob and radio noise filter, and suitable for use in a single gang box. Leviton, Lithonia, or Lutron.
- C. Occupancy Sensors
  - 1. Wall mounted occupancy sensors shall be rated 600 watts minimum, 180 degrees coverage minimum, 300 sq. ft. coverage minimum, infrared type, heavy-duty, white color, with SCR power switching devices, adjustable range or sensitivity, adjustable time delay between 5-30 minutes minimum, adjustable setting of manual or auto "on", integral manual override switches, and suitable for mounting in single gang wall mounted boxes. Sensors with triac power switching devices are not acceptable. Cooper Controls, Hubbell, Leviton, Lutron, Sensor Switch, Tork, or WattStopper.
  - 2. Ceiling mounted occupancy sensors shall be rated 1,000 watts minimum, 180-360 degrees coverage as required, 1,000 sq. ft. coverage minimum, infrared type, heavy-duty, white color, with SCR power switching devices, adjustable range or sensitivity, adjustable time delay between 5-30 minutes minimum, adjustable setting of manual or auto "on", and suitable for mounting in ceiling mounted boxes. Sensors shall utilize a low voltage power supply and control circuits, and be interlocked with the switch circuit for local control. Sensors with triac power switching devices are not acceptable. Cooper Controls, Hubbell, Leviton, Lutron, Sensor Switch, Tork, or WattStopper.

3. Dual technology microphonic/PIR occupancy sensors shall be rated 1,000 watts minimum, 180-360 degrees coverage as required, 1,000 sq. ft. coverage minimum, and combination microphonic/infrared type. The microphonic component shall be acoustically passive and "listen" for sounds indicating occupant motion. The overall occupancy sensor shall be heavy-duty, white color, with SCR power switching devices, adjustable range or sensitivity, adjustable time delay between 5-30 minutes minimum, adjustable setting of manual or auto "on", and suitable for mounting in ceiling or wall mounted boxes. Sensors shall utilize low voltage power supply and control circuits and be interlocked with the switch circuit for local control. Sensors with triac power switching devices are not acceptable. Sensor Switch.
4. Dual technology ultrasonic/PIR occupancy sensors shall be rated 1,000 watts minimum, 180-360 degrees coverage as required, 1,000 sq. ft. minimum coverage, and combination ultrasonic/infrared type. The ultrasonic component shall operate at 32 kHz minimum and be compatible with hearing aids. The overall occupancy sensor shall be heavy-duty, white color, with SCR power switching devices, adjustable range or sensitivity, adjustable time delay between 5-30 minutes minimum, adjustable setting of manual or auto "on", and suitable for mounting in ceiling or wall mounted boxes. Sensors shall utilize low voltage power supply and control circuits and be interlocked with the switch circuit for local control. Sensors with triac power switching devices are not acceptable. Cooper Controls, Hubbell, Leviton, Lutron, Tork, or WattStopper.

## **2.2 LOW VOLTAGE, STAND-ALONE, ROOM LIGHTING CONTROL SYSTEM**

### **A. Room Controller**

1. Room controller shall be fully functional, plug-and-play, out-of-the-box. Factory or field program room controller to the sequence of operation provided on the drawings. The controller shall not require specialized tools, software, networks, or manufacturer technicians to program or re-program.
2. The room controller shall be stand-alone and not require a building network, PC or server, fire walls, internet, cloud, or other implements to operate.
3. The room controller shall be plenum-rated and operate on 120VAC or 277VAC, 60 Hz input and shall include knockouts for direct conduit connection.
4. The room controller(s) shall be capable of controlling 1 to 3 lighting zones as shown on drawings, with non-proprietary fluorescent ballast or LED driver loads, 16 amps total load. Inputs to the room controller shall be wired (no wireless) and accommodate 0-10V dimmer switches, occupancy sensors, and daylight photocells where indicated. 0-10V wiring shall be RJ45 CAT5/CAT5e cables or Class 1/Class 2 circuiting.



5. Where central emergency power is provided via generator or inverter, provide room controller with emergency power line in and out connections, normal power circuit monitoring, test button or testing function, and UL924 listing. A loss of normal power shall force designated emergency lighting to 100% illumination.
6. Room controller shall be AcuityControls nLight nPP16 series, Cooper RC3 series, Hubbell NXRC series, or Legrand Wattstopper LMRC series. UL924 devices shall be AcuityControls nPP16-ER series, Cooper RC3DE series, or Hubbell NXRC-UL924-UNV series. Alternative UL924 devices may include Cooper CEPC or Legrand Wattstopper ELCU-200 series.

B. Low Voltage Wall Switches

1. Wall switches shall be fully compatible plug-and-play with the local room controller, rated 24VDC, Class 2, and shall utilize CAT5/CAT5e cables. Provide wall switch configurations as indicated on the drawings, able to accommodate up to four channels with on, off, and dimming of each channel. Provide white finish for buttons and cover.
2. AcuityControls nLight nPODM series, Cooper RC series, Hubbell NXSW series, or Legrand Wattstopper LM series.

C. Sensors

1. All sensor types shall be fully compatible, plug-and-play with the local room controller, rated 24VDC, and shall utilize RJ45 CAT5/CAT5e cables or Class 1/Class 2 circuiting.
2. Infrared Wall Switch: Infrared wall switch shall have 180 degree coverage, with small motion range of 20 feet minimum. Push-button programmable with adjustable time delays. Provide dimming control where indicated on drawings. Provide white finish for buttons and cover. AcuityControls nLight nWSX-LV series, Cooper ONW-P-1001-SP with OCC-RJ45 series, or Legrand Wattstopper LMPW-101 series.
3. Ceiling Mounted Infrared Occupancy Sensor: Infrared sensor shall have 360 degree coverage, with small motion range of 12 feet minimum (nominal 300 sqft). Adjustable push-button settings for time delays. Provide auxiliary low voltage relay with dry contact output for HVAC controls. Provide white finish. AcuityControls nLight nCM series, Cooper OAC-P series, Hubbell NXOS-IR series with RJ45 adapter, or Legrand Wattstopper LMPC-100 with LMRL-100 series.
4. Ceiling Mounted Dual Technology Occupancy Sensor: Infrared/Microphonics or Infrared/Ultrasonic sensor shall have 360 degree coverage, with large motion range of 24 feet minimum (nominal 1,800 sqft). The ultrasonic component shall operate at 32 kHz minimum and not interfere with hearing aids. Adjustable push-button settings for time delays. Provide auxiliary low voltage relay with dry contact output for HVAC controls. Provide white finish. AcuityControls nLight nCM-PDT series, Cooper OAC-DT series, Hubbell NXOS-DT series with RJ45 adapter, or Legrand Wattstopper LMDC-100 with LMRL-100 series.

5. Ceiling Mounted Daylight Harvesting Photocell: Photocell shall provide automatic dimming; manual override or dimming level adjustment shall be possible at the wall switch. Provide adjustable push-button settings for set-points. Provide white finish. AcuityControls nLight nCM-ADCX series, Cooper DSRC series, Hubbell NXDS series with RJ45 adapter, or Legrand Wattstopper LMLS-400 series.

### **2.3 DUPLEX RECEPTACLES**

- A. Duplex receptacles shall be rated 125 volts, 20 amps, 2-pole, 3-wire, NEMA Type 5-20R, heavy duty, back and side wired, grounding type with nylon or Lexan bodies. Except where shown otherwise, normal power receptacles shall have white faces, emergency power receptacles shall have red faces, and "special power" receptacles shall have gray faces. Arrow Hart (Cooper), Bryant, Hubbell, Leviton, or Pass & Seymour 5362.

### **2.4 GFCI AND AFCI DUPLEX RECEPTACLES**

- A. Ground-fault circuit interrupter (GFCI) and arc-fault circuit interrupter (AFCI) duplex receptacles shall be rated 125 volts, 20 amps, 2-pole, 3-wire straight blade type with nylon or Lexan bodies and white faces. GFCI receptacles shall comply with UL 498 and UL 943 and have a blinking light that indicates the GFCI has malfunctioned and no longer provides protection. GFCI receptacles shall trip when ground currents exceed 5 ma, and shall trip in 25 milliseconds maximum. AFCI receptacles shall recognize characteristics unique to an arcing fault and trip when an arc fault is detected. Receptacles shall have an interrupting rating of 2,000 amps and shall lock out (off) when the protection system fails. Arrow Hart (Cooper), Bryant, Hubbell, Leviton, or Pass & Seymour.

### **2.5 TVSS AND TAMPER-RESISTANT DUPLEX RECEPTACLES**

- A. TVSS and tamper-resistant duplex receptacles shall be rated 125 volts, 20 amps, 2-pole, 3-wire straight blade type with nylon or Lexan bodies and white faces. TVSS receptacles shall clamp at 330 volts or less, and shall have visual indication of the failure of their protective circuitry. Tamper-resistant receptacles shall require the simultaneous insertion of both line and neutral plug blades before power is applied to the receptacle contacts. Arrow Hart (Cooper), Bryant, Hubbell, Leviton, or Pass & Seymour.

### **2.6 USB CHARGER DUPLEX RECEPTACLES**

- A. USB charger duplex receptacles shall be rated 125 volts, 20 amps, with two 2-pole, 3-wire, tamper-resistant receptacles and two USB Type A charger ports. Receptacles shall be NEMA Type 5-20R, heavy-duty, back and side wired or pigtail wired, grounding type with nylon or Lexan bodies and white faces. USB ports shall be 5 volts DC, 3.1 amps minimum combined total, compatible with USB Type 2.0 and 3.0 devices. Arrow Hart (Cooper), Bryant, Hubbell, Leviton, or Pass & Seymour.

**2.7 SPECIAL PLUGS AND RECEPTACLES**

- A. Special plugs and receptacles including twist-lock devices shall be of the voltage, amperage, number of poles, number of wires, configuration, and NEMA Type shown, heavy-duty, with nylon or Lexan bodies and white or gray faces. Arrow Hart (Cooper), Bryant, Hubbell, Leviton, or Pass & Seymour. Provide the required quantity of mating plugs when shown on the drawings.

**2.8 DEVICE COVER PLATES**

- A. Except where unique cover plates are required (wall box dimmers, occupancy sensors, surface raceways, etc.), cover plates for devices shall be of high quality Type 302 stainless steel unless otherwise indicated.

**2.9 RECEPTACLE STRIPS**

- A. Surface mounted receptacle strips shall consist of white color surface wireways containing matching receptacles of the types shown. Receptacles shall be heavy duty, specification grade, and shall be grounded by a separate green ground conductor. The receptacles shall be spaced and circuited as shown.

**2.10 POWER POLES**

- A. Power poles shall be white color painted steel unless shown otherwise, with an internal barrier to separate power wiring from telecommunications wiring. Poles shall utilize a Velcro pad at the bottom for attachment to carpeting or tile, and an adjustable T-bar assembly with trim plate for attachment to the ceiling. Receptacles shall be rated 125 volts, 20 amps, 2-pole, 3-wire, NEMA Type 5-20R, heavy-duty, white color, and shall be grounded by a separate green ground conductor. Hubbell, Steelcase, or Wiremold.

**2.11 FLOOR BOXES**

- A. Floor boxes shall be of the flush, multi-service type, UL listed for fire resistance. Boxes shall be of stamped, galvanized steel, fully adjustable, with a minimum capacity of 80 [50, 30] cubic inches, split into 2 [3] compartments of equal capacity by removable partitions. Boxes shall include polycarbonate [brass] gasketed and watertight covers with integral carpet flanges, dual locking flip lids on the power side and four concentric breakouts on the telecommunications side. FSR, Hubbell, or Wiremold.

**2.12 FLOOR POKE-THROUGH DEVICES**

- A. Floor poke-through devices shall be of the flush type, with two duplex 20A power receptacles and two telecom outlets. Unit shall include two blank inserts for unused telecom openings and the "Communication Adapter" for connecting two 1/2" conduits to the assembly. Flange shall be of brushed brass finish. Unit shall be UL listed for fire resistance. Wiremold RC9 Series or Hubbell PT9 Series.

**2.13 PIN AND SLEEVE CONNECTORS**

- A. Pin and sleeve connectors shall comply with IEC Standard 309. They shall consist of nylon housings with integral locking rings and cord grips that are color coded by voltage. Pins and sleeves shall be sized, arranged, and keyed to prevent incorrect assembly. Pins or sleeves shall be staggered so that the ground conductor mates first, the neutral conductor mates second, and the energized conductors mate last. Provide integral safety switch interlocks where shown. Crouse-Hinds, Hubbell, Leviton, or Pass & Seymour.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Provide hospital-grade receptacles in patient care areas.
- B. Except where necessary to match existing receptacles, install receptacles with their ground slots below or to the left of the line and neutral slots.
- C. Provide a minimum No. 10 AWG wire to NEMA Type 6-20R receptacles serving freezers, window air conditioners, or other large appliances.
- D. For each new 120 volt or 277 volt branch circuit, provide a dedicated neutral. Neutrals of branch circuits shall not be shared or daisy-chained.
- E. Receptacles installed in surface raceways being fed by multiple circuits, shall have adjacent receptacles from alternate circuits.
- F. Provide GFCI receptacles or GFCI-protected branch circuits for new and existing 120 volt duplex receptacles located outdoors, in garages, on rooftops, in toilet rooms, in unfinished basements, in kitchens, and within 6 feet of water sources including sinks, cup sinks, fume hood sinks, faucets, and hose bibs. Provide GFCI receptacles for water coolers and vending machines. Standard receptacles protected by an upstream GFCI receptacle or a GFCI circuit breaker are not acceptable.
- G. Provide AFCI receptacles or AFCI-protected branch circuits for new and existing 120 volt duplex receptacles located in dwelling unit common rooms, dining rooms, living rooms, bedrooms, closets, hallways, and similar rooms or areas. Standard receptacles protected by an upstream AFCI receptacle are acceptable only when shown on the drawings.
- H. Provide tamper-resistant receptacles for new and existing 120 volt duplex receptacles located in dwelling units, guest rooms, guest suites, child care facilities, and locations indicated in NEC 406.12.
- I. Provide waterproof enclosures for receptacles located outdoors or when designated "waterproof" in special indoor applications. Enclosures shall remain watertight even while in use. Cantex, Carlon, Leviton, or TayMac Corporation.

- J. Provide a nametag on each cover plate of new and existing light switches and receptacles identifying the panel and circuit number feeding the device. Trace the existing circuits using an electronic circuit tracer if necessary. Nametags shall consist of black text permanently laminated to adhesive backed clear nylon or Mylar tape. Brother P-Touch. Embossed plastic tape labels are not acceptable.
- K. Color code junction boxes and box covers of emergency circuits with red paint.
- L. Mark junction box covers in indelible ink with the panel and breaker numbers of the circuits contained within.
- M. Set occupancy sensors as follows:
  - 1. Classrooms, labs: Set for "50% auto on" and timer off for 20 minutes.
  - 2. Offices: Set for "manual on" and timer off for 20 minutes.
  - 3. Storage rooms, janitor closets, telecommunication rooms, copy rooms, kitchenettes: Set for "50% auto on" and timer off for 5 minutes.
  - 4. Toilet rooms and locker rooms: Set for "100% auto on" and timer off for 10 minutes.
  - 5. Corridors: Set for "100% auto on" and timer off for 20 minutes.
- N. For low-voltage, stand-alone, room lighting control systems, wire systems per approved manufacturer shop drawings. Where systems are not factory programmed, provide field programming in accordance with the project drawings, details, and sequence of operations. Provide all necessary accessories and wiring for a fully functional system.
- O. Mount power packs and low-voltage, stand-alone, room lighting control systems within the room's accessible ceiling space, adjacent to the room entrance. Where there is no accessible ceiling, provide a ceiling access panel.

### **3.2 FIELD QUALITY CONTROL**

- A. Perform testing in accordance with Specification Section 260800 and submit a test report.

### **3.3 COMMISSIONING**

- A. Perform commissioning activities in accordance with Related Sections.

**END OF SECTION 262726**

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 262900 - MOTOR CONTROLS

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 262900 - MOTOR CONTROLS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*VERIFY ALL RATINGS, DIMENSIONS AND REQUIREMENTS SPECIFIED TO  
BE AS SHOWN ON THE DRAWINGS ARE CLEARLY SHOWN ON THE DRAWINGS.*

*IN 1 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER  
APPLICABLE TO THE PROJECT.*

- B. Related Sections:

1. Section 019100/019110 - Commissioning
2. Section 017823 - Operation and Maintenance Manual
3. Section 260513 - Medium, Low & Control Voltage Cables
4. Section 260526 - Grounding and Bonding for Electrical
5. Section 260533 - Electrical Materials and Methods
6. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

- A. Install the following equipment furnished by others.
1. Variable speed drives and variable speed motor controllers.
  2. Motor controls that are shipped loose with packaged mechanical systems.
- B. Provide the following equipment as shown.
1. Motor starters
  2. Motor control centers (MCC's)
  3. Disconnect switches
  4. Motor control devices
  5. Power factor correction capacitors

**1.3 REFERENCES**

- A. Provide motor controls in conformance with NEMA Standard ICS 2, "Standards for Industrial Control Devices, Controllers and Assemblies."
- B. Provide MCC's in conformance with UL Standard 845, "Motor Control Centers."



- C. Install MCC's in accordance with NEMA Standard ICS 2.3, "Instructions for the Handling, Installation, Operation, and Maintenance of MCC's".

#### 1.4 SUBMITTALS

- A. Submit shop drawings for each MCC including dimensioned plans and elevations and component lists. Show ratings, including short time and short-circuit current ratings, and horizontal and vertical bus ampacities.
- B. Submit schedule of features, characteristics, ratings, and factory settings of individual MCC units.
- C. Submit interconnecting wiring diagrams of individual MCC units pertinent to the class and type specified for the MCC.
- D. Submit schematic diagram of each type of controller unit indicated.

#### 1.5 MOTOR CONTROL REQUIREMENTS

- A. Motor starters and MCC's shall include motor short circuit and overload protection, and a motor disconnecting means as shown.
- B. Reduced voltage or soft starters shall be provided for motors over 100 horsepower as shown.

#### 1.6 POWER FACTOR CORRECTION CAPACITORS

- A. Provide power factor correction capacitors for constant speed motors 50 horsepower and above. For two speed motors, provide capacitors for the low speed winding only.
  - 1. Do not provide power factor correction capacitors for motors controlled by variable speed drives, variable speed motor controllers, or electronic soft starters.
  - 2. Size capacitors to correct their motor full load power factors to at least 90 percent but not more than 96 percent.

### PART 2 - PRODUCTS

#### 2.1 MEDIUM VOLTAGE MOTOR STARTERS

**INSERT CODE GAUGE NEMA TYPE 1, NEMA TYPE 3R OR OTHER ENCLOSURE TYPE IN THE BLANKS BELOW AS APPLICABLE.**

- A. Medium voltage motor starters shall be rated 5kV, of the fused disconnect switch, vacuum breaker contactor type, with 3 motor feeder CT's and overload relays, "hand-off-auto" selector switch, red "run" pilot light, 120 volt fused control transformer, 2 N.O. and 2 N.C. auxiliary contacts, and code gauge NEMA Type 1 enclosure indoors or a NEMA Type 3R enclosure outdoors. Terminals shall be identified as accepting copper and aluminum cables. Allen-Bradley, Eaton, GE, Siemens or Square D. Provide current limiting, medium voltage fuses sized in accordance with the motor nameplates.

## 2.2 COMBINATION MOTOR STARTERS

*MODIFY PARAGRAPH BELOW TO INDICATE NUMBER AND TYPES OF CONTACTS REQUIRED.*

- A. Combination motor starters shall be of the voltage and NEMA type shown, horsepower rated for the motors shown, 3 pole, fusible disconnect switch type, with "hand-off-auto" selector switch, red "run" pilot light, 120 volt control transformer with 3 amp maximum fuses, 2 N.O. and 2 N.C. auxiliary contacts, and a NEMA Type 1 enclosure indoors or a NEMA Type 3R enclosure outdoors. Terminals shall be identified as accepting copper and aluminum cables. Provide fuse rejection kits, Class R dual element fuses and overload heaters sized in accordance with the motor nameplate. Allen-Bradley, Eaton, GE, Siemens or Square D.

## 2.3 MANUAL MOTOR STARTERS

- A. Manual motor starters shall be of the voltage shown, horsepower rated for the motors shown, single-pole, double-pole or three-pole as shown, single throw, toggle operated. Terminals shall be identified as accepting copper and aluminum cables. Provide a red "run" pilot light, motor overload heater(s), padlock provision and a NEMA Type 1 enclosure indoors or a NEMA Type 3R enclosure outdoors. Allen-Bradley, Eaton, GE, Siemens or Square D.

## 2.4 MOTOR CONTROL CENTERS

- A. Manufacturers: Subject to compliance with requirements, provide products by Allen-Bradley, Eaton, General Electric, Siemens, or Square D.
- B. Wiring Classification: Class I, Type A, as defined in NEMA ICS 2. Bus and switch terminals shall be identified as accepting copper and aluminum cables.
- C. Enclosure: Freestanding modular steel cabinets, NEMA Type 1.
- D. Compartments: Modular, with individual doors with concealed hinges and quick-captive screw fasteners.
- E. Interchangeability: Construct compartments so it is possible to remove units without opening adjacent doors, disconnecting adjacent compartments, or disturbing the operation of other units in the control center. Units requiring the same size compartment shall be interchangeable, and compartments shall be constructed to permit ready rearrangement of units.
- F. Wiring Gutters: Provide each vertical section of structure with horizontal and vertical wiring gutters for wiring to each unit compartment in each section. When aluminum feeder cables are being used, oversize the wiring gutters for aluminum cables. Provide supports to hold wiring rigidly in place.
- G. Short-Circuit Current Rating for Each Section shall be 22,000-ampere rms, symmetrical amperes.

- H. Bus Ampacity Ratings: Confirm ampere ratings 600 amperes for horizontal and 300 amperes for the vertical main buses. Install bus and bus accessories, as needed, to install additional starters in the future in locations currently marked (or shown) as 'spaces'.
- I. Horizontal Bus Arrangement: Extend main phase and ground buses with same capacity the entire length of the MCC, with provision for future extension at select either one end or both ends both ends by means of bolt holes and captive bus splice sections or approved equivalent.
- J. Short-Circuit Withstand Rating: Same as short-circuit current rating of section.
- K. Motor Controller Units: Combination controller units as specified in "Combination Starters" above; of types and with features, ratings, and circuit assignments as indicated. Provide units with full-voltage, across-the-line, magnetic controllers up to and including Size 3 installed on drawout mountings with connectors that automatically line up and connect with vertical section buses while being racked into their normal energized positions. Units shall have short-circuit current ratings, equal to or greater than, the short-circuit current rating of the MCC section.
- L. Overcurrent Protective Devices: Provide types of devices with features, ratings, and circuit assignments indicated, as specified in "Combination Starters" above. Individual feeder tap units through 225 ampere rating shall be installed on drawout mountings with connectors that automatically line up and connect with vertical section buses while being racked into their normal energized positions.
- M. Spaces and Blank Units: Compartments fully bussed and equipped with guide rails or equivalent, ready for insertion of drawout units.
- N. Spare Units: Provide type, sizes, and ratings as indicated, and install in compartments indicated "spare."
- O. Identification Products: Provide nameplates as specified in Section 260500, "Basic Electrical Materials and Methods."
- P. Finishes: Manufacturer's standard finish suitable for the environment in which installed.

## 2.5 DISCONNECT SWITCHES

- A. Disconnect switches shall be of the voltage and amperage shown, horsepower rated for motor applications, fusible or non-fusible as shown, 3 pole, NEMA Type HD heavy duty, in a NEMA Type 1 enclosure indoors or NEMA Type 3R enclosure outdoors. Terminals shall be identified as accepting copper and aluminum cables. Provide fuse rejection kits and Class R dual element fuses in fusible disconnect switches. Provide early break auxiliary contacts in motor disconnect switches used with variable frequency drives. Disconnect switches shall be lockable in the open and closed positions. Allen-Bradley, Eaton, GE, Siemens or Square D.

**2.6 MOTOR CONTROL CIRCUIT DEVICES**

- A. Motor control circuit devices shall be heavy duty, rated for operation at 120 volts AC, and contained in a NEMA Type 1 enclosure indoors or a NEMA Type 3R enclosure outdoors. Pilot lights shall be "push-to-test" transformer type. Allen-Bradley, Eaton, GE, Siemens or Square D.

**2.7 POWER FACTOR CORRECTION CAPACITORS**

- A. Power factor correction capacitors shall be unitized with metallized electrodes, polypropylene dielectric, biodegradable fluid, pressure activated circuit interrupters, and shall be self-healing. Capacitors shall be equipped with discharge resistors, replaceable current limiting fuses, and blown fuse indicators. Terminals shall be identified as accepting copper and aluminum cables. Eaton, General Electric, Myron Zucker, Siemens, Square D.
  - 1. When MCC's are provided, locate the power factor correction capacitors within the MCC structures.
  - 2. Label each capacitor as "Power Factor Correction Capacitor" and indicate the load served and the capacitor KVA rating.

**PART 3 - EXECUTION**

**3.1 INSTALLATION REQUIREMENTS**

- A. Anchor MCC assemblies to steel channel sills arranged and sized in accordance with manufacturer's recommendations. Attach by tack welding or bolting. Level and grout sills flush with MCC mounting surfaces. Provide 4-inch high concrete housekeeping pads where indicated.
- B. Tighten MCC bus joint bolts and electrical connector and terminal bolts in accordance with manufacturer's installation instructions and torque-tightening values. Where manufacturer's torque values are not stated, use those specified in UL 486A and UL 486B.
- C. Motor starter hand-off-auto switches shall be wired so that in the "hand" position, the motor runs independently of automatic start/stop controls. Only the safety and modulating controls shall remain active. In the "auto" position, all start/stop controls shall be active.
- D. High temperature detectors (firestats), smoke detectors, low temperature detectors (freezestats), flow switches and other safety controls shall be energized and operational whenever the equipment they protect is operating.
- E. Motor starters shall be wired so that the motors automatically restart after a power disruption. Time delay relays shall be provided for large pumps and fans so that they can coast down before restarting after a momentary outage, and to prevent all of the large motors from restarting simultaneously.
- F. Motor controls installed below piping or in areas with fire protection sprinklers shall be protected by drip shields.

- G. Connect power factor correction capacitors between the motor starter contacts and the overload relays.

### 3.2 FIELD QUALITY CONTROL

- A. Prior to any testing, perform visual inspections to verify the following:
  - 1. The equipment is properly installed and anchored.
  - 2. The equipment is free from damage and defects.
  - 3. Shipping blocks and restraints have been removed.
  - 4. Electrical terminations have been properly tightened.
  - 5. The equipment has been properly aligned.
  - 6. The equipment has been properly lubricated.
  - 7. The ventilation louvers are open and unobstructed.
  - 8. The equipment has been thoroughly cleaned inside and outside.
  - 9. The equipment is properly labeled and labels are correct.
  - 10. The equipment is ready to be tested.
- B. Perform the following testing and submit a test report.
  - 1. Verify proper phasing of power circuits.
  - 2. Perform a 1,000-volt Megger test on buses, motor starters and disconnect switches. This test may be combined with the power cable Megger test by testing the equipment and terminated cables together.
  - 3. Perform a continuity check on motor control circuits and control panel internal wiring.
  - 4. Perform an operational test on the controls and alarms.

### 3.3 COMMISSIONING

- A. Perform Commissioning activities per Related Sections above.

**DELETE THE FOLLOWING SECTION UNLESS THE PROJECT INCLUDES UNUSUAL MOTOR CONTROLS UNFAMILIAR TO MAINTENANCE ELECTRICIANS.**

### 3.4 TRAINING

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.

**REVISE THE TRAINING REQUIREMENTS BELOW TO BE PROJECT SPECIFIC. SAMPLE TRAINING LANGUAGE IS PROVIDED, EDIT TO SUIT PRODUCT OR SYSTEM, INCLUDING DURATION. TRAINING IS NOT REQUIRED UNLESS THE PRODUCT OR SYSTEM IS COMPLEX, UNIQUE, OR NEW TO THE U-M PLANT MAINTENANCE DEPARTMENT. BECAUSE OF THE COST INVOLVED IN TRAINING DO NOT INDISCRIMINATELY SPECIFY TRAINING**

- B. Train Owner's maintenance personnel on equipment operation, start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel. Training shall occur separate from startup activities. Provide 2 hours of training minimum.

END OF SECTION 262900

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 263000 - ENGINE-GENERATOR SYSTEM

**END OF CONTENTS TABLE**



**DIVISION 26 ELECTRICAL**  
**SECTION 263000 - ENGINE-GENERATOR SYSTEM**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*IN 2 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER.  
DELETE 3 IF NO FIRE PUMP CONNECTIONS ARE INVOLVED.*

- B. Related Sections:

1. Section 017823 - Operation and Maintenance Manual
2. Section 019100/019110 - Commissioning
3. Section 213113 - Fire Pumps
4. Section 231123 - Facility Natural Gas Piping
5. Section 235100 - Breechings, Chimneys and Stacks
6. Section 260513 - Medium, Low & Control Voltage Cables
7. Section 260526 - Grounding and Bonding for Electrical
8. Section 260533 - Electrical Materials and Methods
9. Section 260800 - Electrical Acceptance Tests

*SHOW THE GENERATOR RATINGS, AUTOMATIC TRANSFER SWITCH RATINGS  
AND TYPES (OPEN TRANSITION, CLOSED TRANSITION OR SOFT LOADING),  
CONTROL CIRCUITS AND ALARMS ON THE ONE LINE, RISER AND SCHEMATIC  
DIAGRAMS.*

**1.2 SUMMARY**

- A. Section Includes:

*EDIT TO MAKE PARAGRAPHS PROJECT-SPECIFIC.*

1. Packaged natural gas fueled engine-generator sets for emergency and/or standby power supply, rated as defined below and as shown on the Drawings.
2. Open transition, closed transition and/or soft-loading automatic transfer switches (ATSs) with full maintenance bypasses, rated as defined below and as shown on the Drawings.
3. Accessories as defined below.

- B. Work Not Included:

*EDIT TO MAKE PARAGRAPHS PROJECT-SPECIFIC.*

1. Natural gas piping from the utility gas regulator including a gas line isolation valve at the engine-generator, except the gas strainer, secondary regulator, gas pressure gauge and solenoid valve shall be provided with the engine-generator.



2. Exhaust system from the engine silencer to its discharge point, except the rain cap shall be provided with the engine-generator.

### 1.3 SUBMITTALS

- A. Manufacturer name and model number of major components.
- B. Shop Drawings including overall plan and elevation of major components with dimensions. Indicate the required installation and maintenance access clearances, conduit entry points, and cable termination point details.
- C. Details for weatherproof enclosure including maintenance access details and dimensions, fluid check and drain details and acoustic performance details.
- D. Battery and charger details, model numbers and interconnection details.
- E. Remote annunciator panels, points monitored, wiring requirements, and spare contacts available to other monitoring systems.
- F. Size, weight, and movement restrictions of shipping sections.
- G. Diagrams and data noting normal load, sustainable fault current during faults downstream, and emergency ratings of the system.
  1. Generator impedance data.
  2. Generator thermal damage curve.
  3. Generator breaker time-current characteristic curves.
- H. Computer simulations showing the anticipated voltage and frequency dips during the specified step loading sequence.
- I. Fuel supply flow requirements including volumetric flow rate and pressure to achieve 100 percent full load in the specified time.
- J. Projected sound level of system measured at 7 meters (23 feet) in front of the radiator. Include the load bank's sound contribution if a load bank is adjacent to the generator.
- K. Exhaust gas temperatures at full load.
- L. Complete wiring diagrams specific to this project, including control wiring between the engine-generator, automatic transfer switches, load bank, remote start and stop switches, remote annunciators, ATS position indicating lights and outputs to the Building Automation System.
- M. Automatic Transfer Switches
  1. Manufacturer and model
  2. Overall physical sizes, weights, environmental constraints.
  3. Voltage ratings, ampere ratings, number of poles.
  4. Full power schematic including maintenance bypass assembly.
  5. Affirmation that ATS is UL listed for this application.
- N. Certified reports of source quality control and factory tests prior to engine-generator delivery.
  1. Certification of engine compliance to the current Environmental Protection Agency (EPA) emissions standards.
  2. Certifications of compliance with NFPA 110 for a Level 1 system, and with UL 2200.

- 3. Certification of compliance with transient and voltage dip responses and steady state voltage and frequency stability.
- 4. Test reports, signed and dated, for all factory and prototype tests.
- O. Installation, Operation and Maintenance (O&M) manuals per Related Sections.
- P. Commissioning reports and documentation per Related Sections.
- Q. Warranty Documentation.

**1.4 DELIVERY, STORAGE AND HANDLING**

- A. Protect the engine-generator, automatic transfer switches and accessories from the weather, moisture condensation, dirt and debris at all times. Do not stage equipment on the ground.
- B. Deliver engine-generator, automatic transfer switches and accessories adequately packaged for lifting, skidding, or rolling into final position, according to manufacturer's instructions.

**1.5 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, factory certified and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. EPA emissions standards for stationary internal combustion engines.
  - 2. IEEE C2, "National Electrical Safety Code".
  - 3. IEEE Standard 446, "IEEE Recommended Practice for Emergency and Standby Power Systems for Commercial and Industrial Applications".
  - 4. NEMA Standard ICS 10, "AC Automatic Transfer Switches".
  - 5. NEMA Standard MG 1, "Motors and Generators".
  - 6. NFPA 70, "National Electrical Code".
  - 7. NFPA 110, "Emergency and Standby Power Systems".
  - 8. UL 1008, "Standard for Automatic Transfer Switches".
  - 9. UL 2200, "Standard for Stationary Engine Generator Assemblies".
- C. Perform manufacturer's standard quality assurance testing on the engine-generator system prior to shipping.

**1.6 WARRANTY**

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.
  - 1. Return a call for service within 24 hours, and provide a repair person on site within 48 hours after the call.

**PART 2 - PRODUCTS**

*EDIT 2.1 TO MAKE IT PROJECT-SPECIFIC.*

**2.1 MANUFACTURERS**

- A. Engine-Generator Manufacturers: Subject to compliance with all requirements, provide generators from one of the following manufacturers:
  - 1. Caterpillar.
  - 2. Cummins Power Generation.
  - 3. Generac Industrial Power.
  - 4. Kohler Co.
  
- B. Open and Closed Transition Automatic Transfer Switch Manufacturers: Subject to compliance with all requirements, provide ATSS from one of the following manufacturers:
  - 1. ASCO.
  - 2. Cummins.
  - 3. Eaton.
  - 4. GE Zenith.
  - 5. Kohler.
  
- C. Soft Loading Automatic Transfer Switch Manufacturers: Subject to compliance with all requirements, provide ATSS from one of the following manufacturers:
  - 1. ASCO.
  - 2. Eaton.
  - 3. Kohler.

*DELETE PARAGRAPH D IF LOAD BANK IS NOT REQUIRED.*

- D. Load Bank Manufacturers: Subject to compliance with all requirements, provide load banks from one of the following manufacturers:
  - 1. Avtron.
  - 2. Sephco.
  - 3. Simplex.

**2.2 ENGINE-GENERATOR ASSEMBLY**

- A. The system including all components shall be NFPA 110 Level 1 compliant, UL 2200 labeled, and rated for operation in a Seismic Category B area at an elevation up to 1,000 feet above sea level.

*EDIT B TO SPECIFY GENERATOR STEP LOADING SEQUENCE. LIST THE STEPS, LOADS IN EACH STEP, AND RELATIVE PRIORITY OF EACH STEP.*

- B. The system shall be rated to provide power in four steps while complying with the specified transient and steady state voltage and frequency requirements:
  - 1. 20 kW emergency power in 10 seconds to life safety loads and high rise elevators.
  - 2. 150 kW required standby power in 30 seconds to mechanical system motor loads.
  - 3. 100 kW required standby power in 45 seconds to fire pump.

4. 100 kW optional standby power in 60 seconds to laboratory equipment including computer servers and freezers.

**EDIT FOR PROJECT CONDITIONS. SELECT ONE OF THE FOLLOWING TWO GENERATOR ENCLOSURE PARAGRAPHS.**

- C. Configure the engine-generator for outdoor installation in an enclosure. Outdoor temperatures range from minus 22 degrees F to 104 degrees F (minus 30 degrees to 40 degrees C), with condensing conditions, rain, snow or ice all being possible.
- D. Configure the engine-generator for indoor installation in a room supplied with combustion and ventilation air directly from the outside. Outdoor air temperatures range from minus 22 degrees F to 104 degrees F (minus 30 degrees to 40 degrees C) and humidity may be condensing.
- E. Mount the engine-generator with vibration isolators on a welded steel base, to permit suitable mounting on any level surface.
- F. Provide engraved metal or laminated plastic nameplates indicating ratings of equipment and Manufacturer's shop order number for the equipment. Laminated plastic nameplates shall consist of black letters at least 1/4" high on a white background. The nameplates shall be affixed with machine screws.

**2.3 ENGINE**

- A. Provide a natural gas fueled, liquid cooled, naturally or blower aspirated engine of 4-cycle design, sized as required to meet the specified generator kW output continuous rating.
- B. The engine shall be factory certified as compliant with the current EPA emissions standards. When the engine is not factory certified as compliant with EPA emissions standards, provide an EPA compliant capable engine. Provide the services of an independent testing agency to perform the first field certification.
- C. Provide controls to allow emergency load pickup in 10 seconds or less, with recovery time of less than 3.5 seconds, a voltage dip of less than 39.5%, and a frequency dip of less than 1.5 Hz.
- D. The engine-generator shall produce full rated output at a gas pressure of 10"-20" inches of water column.
- E. Provide a unit mounted radiator, fan, engine-driven coolant pump, and closed coolant recovery system with the following.
  1. Coolant solution of 50 percent ethylene-glycol antifreeze and 50 percent water.
  2. A sight glass in which the coolant level can easily be observed.
  3. A reclamation bottle to contain coolant overflow.
  4. Coolant fill and oil fill drain points that are easily accessible for maintenance without the use of a pump and hoses.
  5. A radiator designed to allow safe full load operation in minus 22 degrees to 104 degree F ambient temperature conditions.
  6. A duct flange on the radiator outlet.
  7. A fan guard for personnel safety.
- F. Provide an intake air filter with replaceable element.

1. Provide an electronic isochronous governor with speed sensing to maintain generator output frequency within 0.5 percent from no load to full load during steady state conditions, and within 5 percent during a 50 percent step load increase or decrease.
- G. When required to achieve full rated output at 104 degrees F ambient air temperature, provide an aftercooler to cool the combustion air. The aftercooler shall be equipped with the same accessories as the radiator.
- H. Provide a starter battery system to serve the engine-generator and automatic transfer switches, including:
1. Lead acid storage batteries, battery rack and all cables and connections. Size the battery for the range of ambient conditions and to meet the power requirements of the engine-generator and automatic transfer switches after eight cyclic attempts to start the engine.
  2. A remotely mounted battery charger with a solid state voltage regulator in a separate enclosure suitable for wall mounting near the batteries.
  3. Remote 2-wire starting utilizing a solenoid shift electric starter.
- I. Provide an engine-driven positive displacement lube oil pump to supply full pressure lubrication. Provide a replaceable, easily accessible oil filter with internal bypass.
- J. Provide an engine fuel system designed for operation on natural gas having a BTU content of 1000 BTU per cubic foot. Include a gas strainer, secondary gas regulator, gas pressure gauge downstream of the regulator, gas solenoid valve, flexible gas line, and all necessary piping, installed at the point of manufacturing, and terminating at a single pipe opening external to the mounting base.
- K. Provide sensing elements for oil pressure, coolant temperature, coolant level, overcrank, and overspeed. Connect these sensors to the control panel using a wiring harness with wire numbering at each end of the harness for easy identification. Provide each connection with a molded rubber boot to protect the connection from corrosion. Provide all wiring in flexible conduit with wiring and conduit rated for the application.

**EDIT THE VOLTAGE OF JACKET HEATER TO MATCH ELECTRICAL SYSTEM DESIGN.**

- L. Provide an engine mounted, thermostatically controlled, 208 Volt or 120 Volt, single phase, coolant jacket heater to aid in quick starting.

**EDIT THE DBA VALUE TO MATCH THE SOUND STUDY. SEE DG 263000.**

- M. Provide a silencer rated for a minimum sound attenuation of 35 dB when measured 7 meters from its discharge opening. Mount the silencer and connect to the exhaust stack using a flexible, seamless, stainless steel exhaust connection. Provide a hinged, flapper style rain cap. A stack termination that deflects exhaust horizontally, including an inverted cone style cap is not acceptable. Properly size all components to assure operation without excessive backpressure.

- N. Silencer shall be selected and sized by engine manufacturer and designed with an exhaust piping system that will not exceed manufacturer's engine backflow pressures.
- O. Provide a catalytic converter when necessary to meet EPA emissions standards. The catalytic converter may be separate from or integral to the silencer. It shall include a hatch or port for changing of the catalyst.
- P. Provide a manual blow-down ball valve no more than 78 inches above the floor in a pipe tapped into the low point of the exhaust system. Pipe the discharge to a bucket on the floor.

**2.4 GENERATOR**

- A. Provide a 4-pole, 3-phase, 4-wire, ungrounded wye, brushless 60 Hz alternator with a 2/3 pitch and fully linked amortisseur windings, rated as indicated on the Drawings. Mount and directly connect the generator to the engine shaft to ensure permanent alignment. Extend all phase and neutral leads into a connection panel.
- B. Generator shall include an integral brushless permanent magnet exciter.
- C. Generator and exciter shall have Class H insulation rated for a temperature rise of 105 degrees C over a 40 degrees C ambient.
- D. Provide a solid-state voltage regulator, separate from the exciter, to control output voltage within 1.0 percent from no load to full load during steady state conditions, and within 20 percent during a 50 percent step load increase or decrease. Upon a 50 percent step load increase, the voltage shall recover to steady state within 3.0 seconds.
  - 1. If a heavy load dips the output frequency, the voltage regulator shall have a voltage droop of 4 volts/hertz to maximize motor starting capability. The frequency at which the droop operation begins shall be adjustable, allowing the generator to be properly matched to the load characteristics and ensuring optimum system performance.
  - 2. Provide a limiting circuit in the voltage regulator to prevent output voltage surges in excess of 110 percent of rated voltage during generator set operation.
  - 3. Provide capability of the voltage regulator to shut down on a loss of the sensing signal, to prevent an overvoltage condition from occurring. A voltage regulator that can go into a full field condition is unacceptable.
  - 4. Provide LED lights on the voltage regulator to indicate proper sensing and operation.
  - 5. Provide a minimum of plus or minus 10 percent voltage adjustment from the rated value.
  - 6. At no load the generator's harmonic content measured line to line or line to neutral shall not exceed 5 percent total and 3 percent for any single harmonic. The Telephone Influence Factor as determined according to NEMA MG 1 shall not exceed 50 percent.

7. For a 3 phase bolted fault at the output terminals, the generator shall produce a minimum of 250 percent of rated full load current for not less than 10 seconds, with no damage to the engine-generator.
- E. Provide a connection panel that is an integral part of the generator to allow the Contractor a convenient location to make electrical output connections. Panel shall be NEMA 1. The panel shall include phase and isolated neutral connection bars suitable to accept Owner's 2 hole compression lugs. Provide a NEMA standard 2 hole compression lug sized for No 4/0 AWG cable for bonding of the engine-generator.
  - F. Provide UL listed, 100 percent rated, generator main circuit breakers with adjustable long time, short time and instantaneous trip settings, rated as shown on the drawings. A system utilizing a manual reset generator field circuit breaker with current transformer is not acceptable. Locate the circuit breakers in the generator connection panel. Provide barriers between emergency and standby power circuit breakers.
- DELETE THE NEXT PARAGRAPH IF THE SYSTEM DOES NOT INCLUDE A SOFT LOADING AUTOMATIC TRANSFER SWITCH.**
- G. Provide a DC-operated shunt trip coil on each generator main circuit breaker, with coils rated at the engine starter battery system voltage. Mounting level shall be accessible from adjacent grade.

## 2.5 CONTROLS

- A. Provide an NFPA 110 Level 1 compliant engine-generator control panel in a NEMA 1 enclosure, shock mounted to the engine-generator set by the manufacturer. The top of the panel shall be no more than 78 inches above the finished floor.
- B. Provide a fused low voltage control circuit to power the controls.
- C. Provide the following analog or digital indicators and controls as required by NFPA 110 for a Level 1 system. The AC voltmeter, AC ammeter and frequency meter shall be three separate indicators, not part of a scrollable digital display.
  1. AC voltmeter.
  2. AC ammeter.
  3. Frequency meter.
  4. Voltmeter and ammeter phase-selector switches.
  5. DC voltmeter (battery charging voltage).
  6. Generator voltage adjustment.
  7. Engine cool-down timer.
  8. Non-resettable engine run-time meter.
  9. Engine coolant temperature gauge.
  10. Engine lubricating-oil pressure gauge.
  11. Complete engine start-stop control, which starts the engine upon a contact closure and stops the engine upon a contact opening.
  12. Cyclic cranking limiter to open the starting circuit after eight attempts if the engine has not started within that time.

13. 3-position RUN/OFF/AUTOMATIC selector switch. The engine-generator annunciator shall monitor this switch and provide a "Generator Trouble" alarm when the switch is not in AUTOMATIC.
  14. "Generator Running" and "Generator Trouble" output contacts for connection to the Building Automation System DDC panel.
- D. Provide a solid state annunciator complying with NFPA 110 on the control panel, complete with individual alarm lights, a common audible alarm with reset switch, and one common "Generator Trouble" output contact indicating the following engine and generator conditions:
1. Engine-generator system providing power.
  2. Overcrank shutdown.
  3. High coolant temperature shutdown.
  4. Low lube oil pressure shutdown.
  5. Overspeed shutdown.
  6. Loss of coolant shutdown.
  7. Overvoltage shutdown.
  8. Low coolant temperature alarm.
  9. High coolant temperature pre-alarm.
  10. Low coolant level pre-alarm.
  11. High battery voltage alarm.
  12. Low battery voltage alarm.
  13. Battery charger failure.
  14. Control switch not in Automatic alarm.
  15. Lamp test.
- E. Provide a remote manual stop station with a red mushroom head pushbutton and a clear plastic hinged cover in accordance with NFPA 110. The stop station shall be waterproof and suitable for wall mounting outdoors. Locate stop station remotely from the engine generator control panel and the engine generator enclosure where directed by the Owner.

## 2.6 ENGINE-GENERATOR ACCESSORIES

*DELETE A FOR AN INDOOR INSTALLATION. OUTDOORS, EDIT A.1 BY DELETING THE FLOOR REQUIREMENT IF THE ENGINE-GENERATOR WILL SIT ON A CONCRETE HOUSEKEEPING PAD.*

- A. Provide a weather-tight protective enclosure for the engine-generator set as follows:
1. Provide a heavy gauge steel enclosure constructed with corner posts. Provide a solid steel floor. Coat the enclosure with electrostatic applied zinc and finish with baked enamel paint on all interior and exterior surfaces.
- EDIT OR DELETE A.2 TO COMPLY WITH THE SOUND STUDY. DELETE THE FLOOR REQUIREMENT IF THE ENGINE-GENERATOR WILL SIT ON A CONCRETE HOUSEKEEPING PAD.*
2. Provide a sound attenuating type enclosure including louvers, with sound insulated walls, roof, floor and doors, which achieves a maximum of 70 dBA at 7 meters.
  3. Provide bird screens and filters arranged to permit air circulation while excluding exterior dust, birds, rodents and the insertion of foreign objects.



4. Locate the silencer and catalytic converter inside the enclosure.
5. Provide large, easily opened doors on the enclosure to allow access to the engine, generator, radiator and aftercooler caps, all normally accessed maintenance points including oil and coolant fill, drain and filter points, and the control panel. Provide each door with stainless steel lockable hardware with identical keys. Padlocks are not acceptable.
6. Construct the enclosure of sufficient structural integrity to resist deformation and denting by people climbing on it and rugged enough to be vandal resistant. Comply with the Michigan Building Code requirements for wind loads.

**DELETE 7 ON UNITS 300 KW OR LESS.**

7. Provide the enclosure with 120 Volt dust and moisture resistant, low temperature, interior fluorescent lighting, a light switch, and two 120 Volt GFCI duplex receptacles.

**DELETE B IF A GENERATOR-BACKED 208Y/120 VOLT RECEPTACLE PANEL IS AVAILABLE NEAR BY.**

- B. Provide a 208Y/120 Volt, 60 amp minimum, 3 phase, main lugs only load center panel with circuit breakers to feed the battery charger, coolant jacket heater, motorized ventilation dampers, lights and receptacles. Mount the load center panel where shown on the Drawings.
- C. Provide a remote annunciator panel to monitor alarm and trouble conditions at the engine-generator, batteries, and battery charger. The annunciator shall be in a NEMA 1 enclosure suitable for flush or surface mounting on a wall.
  1. Provide an "Engine-generator providing power" alarm light in the annunciator.
  2. Provide the same alarm lights contained on the engine-generator control panel annunciator.

## 2.7 AUTOMATIC TRANSFER SWITCHES

**EDIT A TO MAKE IT PROJECT SPECIFIC. STATE EACH ATS VOLTAGE RATING, CURRENT RATING AND NUMBER OF POLES ON THE DRAWINGS.**

- A. Provide open-transition, closed-transition and/or soft-loading automatic transfer switches (ATSs) with full maintenance manual bypass isolation, UL 1008 listed, rated and with the number of poles indicated on the Drawings.
  1. Open-transition ATSs shall perform an open transition (break-before-make) transfer from the normal to the emergency source and a break-before-make re-transfer back to the normal source. A sync-check relay shall normally delay re-transfer (when both sources are available) until both sources are close to being in synchronization.
    - a. Open-transition ATSs only shall provide a re-transfer pre-signal to elevators operating on emergency power.
    - b. The pre-signal shall be a dry contact closure at an adjustable time of 1 to 10 seconds before re-transfer.

2. Closed-transition ATSS shall perform a closed-transition (make-before-break) transfer from the normal to the emergency source and a closed transition re-transfer back to the normal source, thus eliminating a momentary interruption of power to the loads. A sync-check relay shall normally delay transfer and re-transfer (when both sources are available) until both sources are close to being in synchronization.
3. Soft-loading ATSS shall provide the same modes of operation as the closed-transition ATSS and include paralleling and protective control equipment to permit the following additional modes:
  - a. Soft Load Transfer Mode: Allows the ATS load to be completely isolated from the utility using a programmed soft load transfer / re-transfer sequence to or from the engine-generator.
  - b. Maintained Parallel Base Load: Establishes and maintains a safe parallel connection of the engine-generator with the normal source until a local or remote signal terminates this condition. The engine-generator shall operate at the base load level set by the Owner on the control panel.
  - c. In the event either source connected to the load becomes unacceptable while in any operating mode, the soft load ATS shall automatically isolate the emergency and normal sources and revert to operation as an open transition ATS.

***INSERT THE WORST CASE ATS 1.5 OR 3 CYCLE CLOSE ON AND WITHSTAND RMS SYMMETRICAL SHORT CIRCUIT CURRENT RATING REQUIRED BASED UPON USING ANY UPSTREAM CIRCUIT BREAKERS.***

- B. ATSS shall be rated to close on and withstand, and UL 1008 tested and labeled with a 1.5 or 3 cycle rating of [insert] amps minimum RMS symmetrical short circuit current when used with any upstream circuit breakers. ATSS not UL 1008 tested and labeled with 1.5 or 3 cycle ratings, or that have series or specific upstream breaker ratings only, are not acceptable.
- C. Four pole ATSS shall include fully rated, overlapping neutral contacts. The normal power and emergency power neutrals shall only be connected together during transfer and re-transfer operations, and only for 100 milliseconds or less.
- D. ATSS shall contain readily accessible terminal blocks for connection of external wiring.
- E. ATSS shall include a full maintenance bypass and isolation switch section to allow either the normal or the emergency source to directly feed the load while totally isolating all components in the automatic transfer switch compartment from power except from the 120 Volt control power.
  1. Bypass isolation switches shall be rated the same as the automatic transfer switches.
  2. Bypass isolation switches shall include closed transition (make before break) contacts to avoid power interruptions during transfer and re-transfer.
  3. Provide manual operators with operating handles capable of being used without opening the enclosure door.

- F. ATSS shall be electrically operated and mechanically held with a solenoid operated, momentarily energized electrical operator.
- G. ATSS shall be positively locked and unaffected by momentary outages, so that contact pressure is maintained at a constant value.
- H. Main switch contacts shall be of silver composition. ATSS rated 600 amperes and above shall have front removable and replaceable contacts, and main contacts shall be protected by separate arcing contacts.
- I. Inspection of contacts shall be possible from the front without disassembly of operating linkages and without disconnection of power conductors.
- J. ATSS shall be housed in NEMA 1 enclosures with a hinged front door secured by a latch. The door shall open a minimum of 90 degrees. The latch handle shall include provisions for locking in the closed position.
- K. Provide a control panel with sensing and control logic directed by a built-in microprocessor.
  - 1. Mount the control panel on the front door of the ATS enclosure. Connect the control panel to the transfer switch with an interconnecting wiring harness. Include a keyed disconnect plug with the harness to enable the control panel to be disconnected from the transfer switch for maintenance.
  - 2. Provide sensing and control logic on printed circuit boards. Provide industrial grade plug-in type interfacing relays with dust covers.
  - 3. Provide monitoring of voltage of each phase of the normal and emergency sources. Provide voltage sensing with pickup voltage adjustable from 85 percent to 100 percent of nominal dropout, adjustable from 75 percent to 98 percent of pickup setting, and independent frequency sensing with pickup adjustable from 90 percent to 100 percent of nominal.
  - 4. Provide a repetitive accuracy of all settings within plus or minus 2 percent over an operating temperature range of minus 22 degrees F to 104 degrees F.
  - 5. Provide voltage and frequency settings that are field programmable in 1 percent increments.
  - 6. Provide a time delay on transfer to emergency power, adjustable from 0 to 5 minutes for controlled timing of transfer of loads to emergency.
  - 7. Provide a time delay on re-transfer to normal power, adjustable from 0 to 30 minutes. Provide an automatic bypass of this time delay if the emergency source fails and the normal source is acceptable.
  - 8. Provide momentary-type test switches to simulate a normal source failure.
  - 9. Provide terminals for two remote controlling contacts; one that signals the ATS to transfer to emergency and the other to inhibit transfer to emergency and/or re-transfer to normal.
  - 10. Provide auxiliary contacts rated 10 amps, 250 VAC, consisting of two contacts that are closed when the ATS is connected to the normal source and two contacts that are closed when the ATS is connected to the emergency source. Wire these contacts to terminals for connection to external wiring.

11. Provide indicating lights for the presence of normal power and presence of emergency power; one showing ATS is connected to the normal source (green) and another to indicate when the ATS is connected to the emergency source (red).

L. Provide one ATS with a system exerciser for automatic exercising and testing of the engine-generator and ATSS. Include the following features.

1. An engine start time clock capable of being programmed for time of day, day of the week, week of the month, months of the year, and duration of the exercising.
2. Time clock shall automatically adjust, resetting itself for changes between Standard Time and Daylight Savings Time.
3. Controls to enable and disable the transfer of the ATSS during engine exercising.

**EDIT THIS ARTICLE PER DESIGN GUIDELINE SBA-J FOR A HIGH RISE BUILDING OR A BUILDING WITH SMOKE CONTROLS IF THE BUILDING HAS MULTIPLE GENERATORS. DELETE THIS ARTICLE IF THE BUILDING IS NOT A HIGH RISE AND IF IT DOES NOT HAVE SMOKE CONTROLS.**

M. Provide engine-generator and ATS manual start and transfer features for installation in the Fire Command Center as required by the Michigan Building Code.

1. Provide one two-position, "Auto-Run" selector switch with one contact per ATS to manually initiate an engine-generator start and ATS transfer. In the "Auto" position, each ATS shall be in normal stand-by mode. In the "Run" position, each ATS shall simulate a loss of normal power. This shall cause each ATS to start the generator(s) and transfer to generator power when its generator is ready.
2. Provide a green "normal power" and a red "generator power" indicating light for each ATS to indicate the position of the ATS. Label each pair of lights to indicate the generator and ATS equipment numbers and the types of loads connected to the ATS.

**DELETE 3 WHEN EXISTING ATSS ARE BEING CONNECTED TO THE SYSTEM.**

3. In lieu of providing one "Auto-Run" selector switch and multiple green and red indicating lights, one ATS remote annunciator may be provided. The annunciator shall be from the same manufacturer as the ATSS. It shall include means to manually start the engine-generator and transfer all ATSS, and a green "normal power" and a red "generator power" position indicating light for each ATS.

**DELETE THIS ARTICLE IF NOT APPLICABLE. IF A LOAD BANK IS TO BE PROVIDED, SHOW ON THE PLAN DRAWINGS THE DIRECTION OF EXHAUST AIR FLOW.**

## 2.8 LOAD BANK

A. Provide a self-contained resistive load bank suitable for permanent installation outdoors. The load bank shall be rated for 100 percent of generator output at unity power factor, and shall include the following:

1. A weather protective, thermostatically controlled heated housing for contactors and other control components.
2. A heavy-duty blower with integral blower motor.

***EDIT 3 TO INDICATE THE DIRECTION OF AIR EXHAUST.***

3. Fixed louvers on exhaust openings capable of exhausting air upward as shown on the Drawings.
4. Corrosion resistant chromium alloy wire resistors.
5. Branch circuit fusing on all load steps.
6. 480V - 120V control power transformer.
7. Load dump circuit to disconnect the load bank automatically upon loss of normal utility power.
8. Remote control panel integral to the load bank enclosure and including the following:
  - a. Control power on-off switch.
  - b. Control power light.
  - c. Blower power light.
  - d. Air failure light.
  - e. Master load on-off switch.
  - f. Load step on-off switches.
  - g. Digital multi-function meter displaying instantaneous voltage, current, power or frequency for all 3 phases.

***DELETE THIS ARTICLE IF LOAD BANK IS BEING PROVIDED.***

**2.9 LOAD CONNECTION BOX**

- A. Provide a generator output circuit breaker or generator bus tap located in a connection box for connection of cables to a portable load bank. Size the circuit breaker or bus tap for 100 percent full load current of the generator. Box shall have a grommeted opening sized for the cables and a cover capable of being closed while the cables are connected.

**2.10 SOURCE QUALITY CONTROL**

- A. Before shipment of the equipment, factory test the engine-generator under rated load and power factor for performance and proper functioning of controls and interfacing circuits. Tests shall include:
  1. Proper operation of controls, indicators and safety shutdowns.
  2. Single step load pick-up per NFPA 110.
  3. Compliance with the specified transient and steady state voltage and frequency requirements.
  4. Provide a certified factory test report.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Maintain Code and manufacturer defined working clearance around the generator and automatic transfer switches.

***SHOW ON THE PLAN DRAWINGS THE ORIENTATION OF ENGINE-GENERATOR.***

- B. Install engine-generator on grillage or concrete housekeeping pad as shown with sound isolation pads or springs between mounting surface and generator.
- C. Install and orient exhaust pipe rain flapper cap with hinge toward the southwest.
- D. Set timers, overcurrent protective devices, and other items needing to be set in accordance with the design documents and manufacturer's directions.

### 3.2 CONNECTIONS TO REMOTE EQUIPMENT

*DELETE ITEMS THAT DO NOT APPLY.*

- A. Install the following remote equipment where shown on the Drawings and connect them with wire in conduit to the engine-generator system.
  - 1. Engine-generator emergency stop station.
  - 2. Engine-generator remote annunciator.
  - 3. Engine-generator remote "auto-run" switch and ATS status indicators in Fire Command Center.
  - 4. Load bank.
- B. Provide control circuits from the ATSS and fire pump controller to start the engine-generator.
- C. Provide control circuits from the engine-generator and ATSS to BAS to provide "generator running", "generator trouble", and ATS "on generator power" alarms.
- D. Provide control circuits from the soft-loading ATS to its normal power and generator power feeder breaker shunt trip coils. Utilize engine-generator starter battery power to energize the coils.
- E. Provide 120 Volt control and miscellaneous power to engine-generator and automatic transfer switch auxiliaries to insure proper operation. Update panel directories and install labels indicating the sources on the auxiliary equipment.

### 3.3 SYSTEM STARTUP

- A. Coordinate with the Plant Operations Call Center at (734) 647-2059 before starting up or testing engine-generators or automatic transfer switches.
- B. Notify OSEH at (734) 647-1143 before starting up engine-generators.
- C. Prior to any testing, perform visual inspections to verify the following:
  - 1. The equipment is completely and properly installed.
  - 2. The equipment is free from damage and defects.
  - 3. Shipping blocks and restraints have been removed.
  - 4. Electrical terminations have been properly tightened.
  - 5. The equipment has been properly aligned.
  - 6. The equipment has been properly lubricated.
  - 7. The ventilation louvers are open and unobstructed.
  - 8. The equipment is ready to be tested.

- D. Perform a continuity check and 1,000 Volt DC Megger test on the generator windings, generator circuit breakers, power circuit portions of the automatic transfer switch, and interconnecting power circuit wiring.
- E. Perform a continuity check on the control wiring.
- F. Calibrate the metering and time delay relays.
- G. Provide a factory-trained technician to check and perform an initial startup of the engine-generator and automatic transfer switches.
- H. The manufacturer's representative shall provide a certificate in writing that the equipment installation and operation meets their requirements and the project design criteria.

**3.4 ENGINE-GENERATOR SYSTEM FIELD TESTING**

- A. Perform a load bank test of the overall system using a resistive load bank or soft-loading automatic transfer switch rated at 100 percent of generator full load for at least 120 minutes.
- B. Test the completed engine-generator system in accordance with NFPA 110 and Manufacturer's written instructions.
  - 1. Open normal power to each automatic transfer switch and observe proper operation of engine-generator and automatic transfer switch (throwing over to emergency power), noting engine-generator start, time delays and other appropriate variables.
  - 2. Restore normal power and observe proper transfer back to normal power and proper shutdown of engine-generator, again noting time delays and other appropriate variables.
  - 3. Operate maintenance bypass switch to ensure proper operation in all modes.
  - 4. Demonstrate each automatic transfer switch in each mode of operation.
  - 5. Demonstrate the automatic test function.
- C. Test the operation of engine-generator control and alarm connections to the automatic transfer switches, remote annunciator, Fire Command Center, BAS system and accessories under all operating conditions.

**DELETE D IF THE ENGINE-GENERATOR BEING PROVIDED IS FACTORY CERTIFIED AS COMPLIANT WITH EPA EMISSIONS STANDARDS.**

- D. When the engine is not factory certified as compliant with EPA emissions standards, make all modifications and adjustments necessary to obtain field certification.

**3.5 COMMISSIONING**

- A. Perform the commissioning activities per Related Sections.

**3.6 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.

**REVISE TRAINING REQUIREMENTS IN THE ARTICLE BELOW TO BE PROJECT SPECIFIC. SAMPLE TRAINING LANGUAGE IS PROVIDED, EDIT TO SUIT**

*PRODUCT OR SYSTEM, INCLUDING DURATION. TRAINING IS NOT REQUIRED UNLESS THE PRODUCT OR SYSTEM IS COMPLEX, UNIQUE, OR NEW TO THE U-M PLANT MAINTENANCE DEPARTMENT. BECAUSE OF THE COST INVOLVED IN TRAINING DO NOT INDISCRIMINATELY SPECIFY TRAINING*

- B. Provide the Owner's personnel with training on equipment operation, start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures of the engine-generator, automatic transfer switches and accessories. Do not conduct training until after start up and commissioning is completed. Provide training documents and the approved Operations and Maintenance manuals to the Owner at least two weeks prior to the training to allow sufficient time for review.
1. Provide a minimum of 4 hours of training on the engine-generator.
  2. Provide a minimum of 4 hours of training on the automatic transfer switches.

**END OF SECTION 263000**



**DIVISION 26 ELECTRICAL**  
**SECTION 263323 - CENTRAL BATTERY INVERTERS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.
- B. Related Sections include the following:
  - 1. Division 26 Section "Electrical General Requirements."

**1.2 SUMMARY**

- A. This Section includes fast-transfer central battery inverters.

**1.3 DEFINITIONS**

- A. LCD: Liquid-crystal display.
- B. LED: Light-emitting diode.
- C. UPS: Uninterruptible power supply.

**1.4 SUBMITTALS**

- A. Product Data: For the following:
  - 1. Electrical ratings, including the following:
    - a. Capacity to provide power during failure of normal ac.
    - b. Inverter voltage regulation and total harmonic distortion of output current.
    - c. Rectifier data.
    - d. Transfer time of transfer switch.
    - e. Data for specified optional features.
  - 2. Transfer switch.
  - 3. Inverter.
  - 4. Battery charger.
  - 5. Batteries.
  - 6. Battery monitoring.
  - 7. Manufacturer's anchorage and base recommendations.
  - 8. Physical Size
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, components, and location and identification of each field connection. Show access, workspace, and clearance requirements; details of control panels; and battery arrangement.
  - 1. Wiring Diagrams: Detail internal and interconnecting wiring; and power, signal, and control wiring.
  - 2. Elevation and details of control and indication displays.
  - 3. Output distribution section.
- C. Qualification Data: For testing agency.
- D. Source quality-control test reports.

- E. Field quality-control test reports.
- F. Operation and Maintenance Data: For central battery inverter equipment to include in emergency, operation, and maintenance manuals specified in Division 1.
- G. Warranties: Special warranties specified in this Section.

**1.5 QUALITY ASSURANCE**

- A. Testing Agency Qualifications: An independent testing agency, with the experience and capability to conduct the testing indicated, that is a member company of the International Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
- B. Product Options: Drawings indicate size, profiles, and dimensional requirements of central battery inverter system. Refer to Division 1 Section "Product Requirements."
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- D. Central Battery Inverter System: UL 924 listed.
- E. Comply with NFPA 70 and NFPA 101.

**1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Deliver equipment in fully enclosed vehicles.
- B. Store equipment in spaces having environments controlled within manufacturers' written instructions for ambient temperature and humidity conditions for nonoperating equipment.

**1.7 SPACE RESTRICTIONS**

- A. The central battery inverter with battery cabinet should be no larger than **xx**"D x **yy**"W x **zz**"H.

**1.8 WARRANTY**

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace batteries that fail in materials or workmanship within specified warranty period. Special warranty, applying to batteries only, applies to materials only, on a prorated basis, for period specified.
- B. Warranty Period: Include the following warranty periods, from date of Substantial Completion.
  - 1. Standard, Valve-Regulated, Recombinant, Lead-Calcium Batteries:
    - a. Full Warranty: One year.
    - b. Pro Rata: Nine years.

## **PART 2 - PRODUCTS**

### **2.1 MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Chloride Systems.
  2. Controlled Power Company.
  3. Cooper Industries, Inc.; Sure-Lites Division.
  4. Dual-Lite.
  5. Lithonia Lighting; Emergency Lighting Systems.
  6. Myers Power Products, Inc.
  7. Staco Energy Products, Inc.

### **2.2 INVERTER PERFORMANCE REQUIREMENTS**

- A. Ratings: Provide rated KVA output, input voltage and output voltage as indicated (~~XX~~ KVA, ~~XXXV-XP~~H input, ~~XXXV-XP~~H output). Fast-Transfer Central Battery Inverters: Automatically sense loss of normal ac supply and use a solid-state switch to transfer loads. Transfer in 0.004 second or less from normal supply to battery-inverter supply.
1. Operation: Unit supplies power to output circuits from a single, external, normal supply source. Unit automatically transfers load from normal source to internal battery/inverter source. Retransfer to normal is automatic when normal power is restored.
- B. Maximum Acoustical Noise: 50 dB, "A" weighting, emanating from any component under any condition of normal operation, measured 39 inches from nearest surface of component enclosure.

### **2.3 SERVICE CONDITIONS**

- A. Environmental Conditions: Inverter system shall be capable of operating continuously in the following environmental conditions without mechanical or electrical damage or degradation of operating capability:
1. Ambient Temperature for Electronic Components: 32 to 98 deg F.
  2. Relative Humidity: 0 to 95 percent, noncondensing.
  3. Altitude: Sea level to 4000 feet.

### **2.4 INVERTERS**

- A. Description: Solid-state type, with the following operational features:
1. Automatically regulate output voltage to within plus or minus 5 percent.
  2. Automatically regulate output frequency to within plus or minus 1 Hz, from no load to full load at unit power factor over the operating range of battery voltage.
  3. Output Voltage Waveform of Unit: Sine wave with maximum 10 percent THD throughout battery operating-voltage range, from no load to full load.

4. Output power rating: Rated in kVA at unity power factor, and shall be able to supply the rated kW from .5 lagging to .5 leading.
5. Output Protection: Current-limiting and short-circuit protection.
6. Brownout Protection: Produces rated power without draining batteries when input voltage is down to 75 percent of normal.

## **2.5 BATTERY CHARGER**

- A. Description: Solid-state, automatically maintaining batteries in fully charged condition when normal power is available, with LED indicators for "float" and "high-charge" modes.

## **2.6 BATTERIES**

- A. Description: Standard, valve-regulated, recombinant, lead-calcium hot swappable batteries. Supply and maintain total load for a minimum period of **XX** hours, without the voltage applied to the load falling below 87% of normal. Provide mid-string disconnects to minimize DC arc flash potential.

## **2.7 ENCLOSURES**

- A. NEMA 250, Type 1 steel cabinets with access to components through hinged doors with flush tumbler lock and latch.
- B. Finish: Manufacturer's standard baked-enamel finish over corrosion-resistant prime treatment.

## **2.8 CONTROL AND INDICATION**

- A. Description: Group displays, indications, and basic system controls on common control panel on front of central battery inverter enclosure.
- B. Minimum displays, indicating devices, and controls shall include those in lists below. Provide sensors, transducers, terminals, relays, and wiring required to support listed items. Alarms shall include an audible signal and a visual display. Form C dry contacts shall be provided for "general trouble" and "on battery" remote monitoring.
- C. Indications: Labeled LED.
  1. Quantitative Indications:
    - a. Input voltage, each phase, line to line.
    - b. Input current, each phase, line to line.
    - c. System output voltage, each phase, line to line.
    - d. System output current, each phase.
    - e. System output frequency.
    - f. DC bus voltage.
    - g. Battery current and direction (charge/discharge).
    - h. Elapsed time-discharging battery.
  2. Basic Status Condition Indications:
    - a. Normal operation.
    - b. Load-on bypass.
    - c. Load-on battery.

- d. Inverter off.
- e. Alarm condition exists.
- 3. Alarm Indications:
  - a. Battery system alarm.
  - b. Control power failure.
  - c. Fan failure.
  - d. Overload.
  - e. Battery-charging control faulty.
  - f. Input overvoltage or undervoltage.
  - g. Approaching end of battery operation.
  - h. Battery undervoltage shutdown.
  - i. Inverter fuse blown.
  - j. Inverter transformer overtemperature.
  - k. Inverter overtemperature.
  - l. Static bypass transfer switch overtemperature.
  - m. Inverter power supply fault.
  - n. Inverter output overvoltage or undervoltage.
  - o. System overload shutdown.
  - p. Inverter output contactor open.
  - q. Inverter current limit.
- 4. Controls:
  - a. Inverter on-off.
  - b. Start.
  - c. Battery test.
  - d. Alarm silence/reset.
  - e. Output-voltage adjustment.
  - f. Maintenance bypass.

D. Include the following minimum array:

- 1. Ready, normal-power on light.
- 2. Charge light.
- 3. Inverter supply load light.
- 4. Battery voltmeter.
- 5. AC output voltmeter with an accuracy within 2 percent of full scale.
- 6. Load ammeter.
- 7. Test switch to simulate ac failure.

E. Enclosure: Steel, with hinged lockable doors, suitable for **wall/floor** mounting. Manufacturer's standard corrosion-resistant finish.

## 2.9 SOURCE QUALITY CONTROL

A. Factory test complete inverter system, including battery, before shipment. Include the following:

- 1. Functional test and demonstration of all functions, controls, indicators, sensors, and protective devices.
- 2. Full-load test.
- 3. Transient-load response test.
- 4. Overload test.
- 5. Power failure test.

B. Observation of Test: Give 14 days' advance notice of tests and provide access for Owner's representative to observe tests at Owner's option.

- C. Report test results. Include the following data:
  - 1. Description of input source and output loads used. Describe actions required to simulate source load variation and various operating conditions and malfunctions.
  - 2. List of indications, parameter values, and system responses considered satisfactory for each test action. Include tabulation of actual observations during test.
  - 3. List of instruments and equipment used in factory tests.

## **PART 3 - EXECUTION**

### **3.1 EXAMINATION**

- A. Examine areas and conditions for compliance with requirements for ventilation, temperature, humidity, and other conditions affecting performance.
  - 1. Verify that manufacturer's written instructions for environmental conditions have been permanently established in spaces where equipment will be installed before installation begins.
- B. Examine roughing-in for electrical connections to verify actual locations of connections before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### **3.2 INSTALLATION**

- A. Install system components and anchor to concrete base according to manufacturer's recommendations and seismic codes as applicable.
- B. Maintain minimum clearances and workspace at equipment according to manufacturer's written instructions and NFPA 70.

### **3.3 CONNECTION**

- A. Connections: Interconnect system components. Make connections to supply and load circuits according to manufacturer's wiring diagrams, unless otherwise indicated.
- B. Ground equipment according to Division 26 Section "Grounding and Bonding."
- C. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.

### **3.4 IDENTIFICATION**

- A. Identify equipment and components according to Division 26 Section "Electrical Materials and Methods."

### **3.5 FIELD QUALITY CONTROL**

- A. After central battery inverters are installed and electrical circuitry has been energized, test for compliance with requirements.
- B. Testing: Perform the following field quality-control testing according to manufacturer's written instructions and as listed below, to demonstrate condition and performance of each component of central battery inverter system:
  - 1. Inspect interiors of enclosures for integrity of mechanical and electrical connections, component type and labeling verification, and ratings of installed components.
  - 2. Test manual and automatic operational features and system protective and alarm functions.
  - 3. Perform each electrical test and visual and mechanical inspection stated in NETA ATS, Sections 7.18 and 7.22.2. Certify compliance with test parameters.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field- assembled components and equipment installation, including electrical connections. Report results in writing. Coordinate with Owner's commissioning agent.
- D. Remove malfunctioning units, replace with new units, and retest as specified above.
- E. Report results in writing.

### **3.6 STARTUP SERVICE**

- A. Engage a factory-authorized service representative to perform startup service.
- B. Verify that central battery inverter is installed and connected according to the Contract Documents.
- C. Verify that electrical wiring installation complies with manufacturer's submittal and installation requirements in Division 26 Sections.
- D. Complete installation and startup checks according to manufacturer's written instructions.

### **3.7 ADJUSTING AND CLEANING**

- A. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- B. Install new filters in each equipment cabinet within 14 days from date of Substantial Completion.

**END OF SECTION 263323**

**DIVISION 26 ELECTRICAL**  
**SECTION 263353 - STATIC UNINTERRUPTIBLE POWER SUPPLY**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.
- B. Related Sections include the following:
  - 1. Division 26 Section "Electrical General Requirements."
  - 2. Division 26 Section "Electrical Materials and Methods."

**1.2 SUMMARY**

- A. This Section includes continuous duty, solid state Uninterruptible Power Supplies (UPS). The UPS shall contain a full rated input rectifier/boost converter, output converter, and 10 percent battery charging circuit. The system shall also contain a continuous duty bypass static switch, internal mechanical bypass, external bypass, removable hot swap battery plant, and LCD interface display. All programming and miscellaneous components for a fully operational system shall be available as part of the UPS.

**1.3 DEFINITIONS**

- A. LCD: Liquid-crystal display.
- B. LED: Light-emitting diode.
- C. UPS: Uninterruptible power supply.

**1.4 SUBMITTALS**

- A. Product Data: For the following:
  - 1. Electrical ratings, including the following:
    - a. Capacity to provide power during failure of normal ac.
    - b. Inverter voltage regulation and total harmonic distortion of output current.
    - c. Rectifier data.
    - d. Data for specified optional features.
  - 2. Transfer switch.
  - 3. Inverter.
  - 4. Battery charger.
  - 5. Batteries.
  - 6. Battery monitoring.
  - 7. Manufacturer's anchorage and base recommendations.
  - 8. Physical Size
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, components, and location and identification of each field connection. Show access, workspace, and clearance requirements; details of control panels; and battery arrangement.



1. Wiring Diagrams: Detail internal and interconnecting wiring; and power, signal, and control wiring.
  2. Elevation and details of control and indication displays.
  3. Output distribution section.
- C. Qualification Data: For testing agency.
- D. Source quality-control test reports.
- E. Field quality-control test reports.
- F. Operation and Maintenance Data: For UPS equipment to include in emergency, operation, and maintenance manuals specified in Division 1.
- G. Warranties: Special warranties specified in this Section.

#### **1.5 QUALITY ASSURANCE**

- A. Testing Agency Qualifications: An independent testing agency, with the experience and capability to conduct the testing indicated, that is a member company of the International Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
- B. Product Options: Drawings indicate size, profiles, and dimensional requirements of UPS system. Refer to Division 1 Section "Product Requirements."
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- D. Compliance with ANSI C62.41 (IEEE 587)
- E. The UPS, and associated equipment, shall be UL listed and labeled, per UL Standard 1778, and shall be CSA certified.

#### **1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Deliver equipment in fully enclosed vehicles.
- B. Store equipment in spaces having environments controlled within manufacturers' written instructions for ambient temperature and humidity conditions for nonoperating equipment.

#### **1.7 SPACE RESTRICTIONS**

- A. The UPS should be no larger than **xx**"D x **yy**"W x **zz**"H and weigh no more than **xx** lbs.

#### **1.8 WARRANTY**

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace batteries that fail in materials or workmanship within specified warranty period. Special warranty, applying to batteries only, applies to materials only, on a prorated basis, for period specified.

- B. Warranty Period: Include the following warranty periods, from date of Substantial Completion.
  - 1. Standard, Valve-Regulated, Recombinant, Lead-Calcium Batteries:
    - a. Full Warranty: One year.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. APC.
  - 2. Best.
  - 3. Controlled Power.
  - 4. Liebert.
  - 5. MGE.
  - 6. Mitsubishi.
  - 7. Toshiba.
  - 8. Eaton.

**2.2 UPS PERFORMANCE REQUIREMENTS**

- A. Ratings: Provide rated KVA output, input voltage and output voltage as indicated (~~XX~~ KVA, ~~XXXV~~-~~XPH~~ input, ~~XXXV~~-~~XPH~~ output). Automatically sense loss of normal ac supply and use a solid-state switch to transfer loads in an uninterruptible manner.
  - 1. Operation: Unit supplies power to output circuits from a single, external, normal supply source. Unit automatically transfers load from normal source to internal battery/inverter source. Retransfer to normal is automatic when normal power is restored.
- B. Maximum Acoustical Noise: 50 dB, "A" weighting, emanating from any component under any condition of normal operation, measured 39 inches from nearest surface of component enclosure.

**2.3 SERVICE CONDITIONS**

- A. Environmental Conditions: UPS system shall be capable of operating continuously in the following environmental conditions without mechanical or electrical damage or degradation of operating capability:
  - 1. Ambient Temperature for Electronic Components: 32 to 104 deg F.
  - 2. Relative Humidity: 0 to 95 percent, noncondensing.
  - 3. Altitude: Sea level to 4000 feet.

**2.4 UPS**

- A. Description: Solid-state type, with the following operational features:
  - 1. Automatically regulate output voltage to within plus or minus 5 percent.

2. Automatically regulate output frequency to within plus or minus 1 Hz, from no load to full load at unit power factor over the operating range of battery voltage.
3. Output Voltage Waveform of Unit: Sine wave with maximum 10 percent THD throughout battery operating-voltage range, from no load to full load.
4. Output power rating: Rated in kVA at unity power factor, and shall be able to supply the rated kW from .5 lagging to .5 leading.
5. Output Protection: Current-limiting and short-circuit protection.
6. Brownout Protection: Produces rated power without draining batteries when input voltage is down to 75 percent of normal.
7. The input power converters of the system shall constantly control the power imported from the mains input of the system, to provide the necessary UPS power for precise regulation of the DC bus voltage, battery charging, and main inverter regulated output power.
8. The input current THD shall be held to 5 percent or less at full system load, while providing conditioned power to the critical load bus, and charging the batteries under steady state operating conditions. This shall be true while supporting loads of both a linear and non-linear type.

## **2.5 BATTERY CHARGER**

- A. Description: Solid-state, automatically maintaining batteries in fully charged condition when normal power is available, with LED indicators for "float" and "high-charge" modes. The battery charging shall keep the DC bus float voltage of +/- 1 percent.

## **2.6 BATTERIES**

- A. Description: Standard, valve-regulated, recombinant, lead-calcium hot swappable maintenance free batteries. Supply and maintain total load for a minimum period of XX minutes, without the voltage applied to the load falling below 87% of normal. Provide mid-string disconnects to minimize DC arc flash potential.

## **2.7 ENCLOSURES**

- A. NEMA 250, Type 1 steel cabinets with access to components through hinged doors with flush tumbler lock and latch.
- B. Finish: Manufacturer's standard baked-enamel finish over corrosion-resistant prime treatment.

## **2.8 CONTROL AND INDICATION**

- A. Description: Group displays, indications, and basic system controls on common control panel on front of UPS enclosure.

- B. Minimum displays, indicating devices, and controls shall include those in lists below. Provide sensors, transducers, terminals, relays, and wiring required to support listed items. Alarms shall include an audible signal and a visual display. Form C dry contacts shall be provided for "general trouble" and "on battery" remote monitoring.
- C. Indications: Labeled LED.
  - 1. Quantitative Indications:
    - a. Input voltage, each phase, line to line.
    - b. Input current, each phase, line to line.
    - c. System output voltage, each phase, line to line.
    - d. System output current, each phase.
    - e. System output frequency.
    - f. DC bus voltage.
    - g. Battery current and direction (charge/discharge).
    - h. Elapsed time-discharging battery.
  - 2. Basic Status Condition Indications:
    - a. Normal operation.
    - b. Load-on bypass.
    - c. Load-on battery.
    - d. UPS off.
    - e. Alarm condition exists.
  - 3. Alarm Indications:
    - a. Battery system alarm.
    - b. Control power failure.
    - c. Fan failure.
    - d. Overload.
    - e. Battery-charging control faulty.
    - f. Input overvoltage or undervoltage.
    - g. Approaching end of battery operation.
    - h. Battery undervoltage shutdown.
    - i. UPS fuse blown.
    - j. UPS transformer overtemperature.
    - k. UPS overtemperature.
    - l. Transfer switch overtemperature.
    - m. UPS power supply fault.
    - n. UPS output overvoltage or undervoltage.
    - o. System overload shutdown.
    - p. UPS output contactor open.
    - q. UPS current limit.
  - 4. Controls:
    - a. UPS on-off.
    - b. Start.
    - c. Battery test.
    - d. Alarm silence/reset.
    - e. Output-voltage adjustment.
    - f. Maintenance bypass.
- D. Include the following minimum array:
  - 1. Ready, normal-power on light.
  - 2. Charge light.
  - 3. UPS supply load light.
  - 4. Battery voltmeter.
  - 5. AC output voltmeter with an accuracy within 2 percent of full scale.
  - 6. Load ammeter.

7. Test switch to simulate ac failure.

E. Enclosure: Steel, with hinged lockable doors, suitable for **wall/floor** mounting. Manufacturer's standard corrosion-resistant finish.

## **2.9 SOURCE QUALITY CONTROL**

A. Factory test complete UPS system, including battery, before shipment. Include the following:

1. Functional test and demonstration of all functions, controls, indicators, sensors, and protective devices.
2. Full-load test.
3. Transient-load response test.
4. Overload test.
5. Power failure test.
6. Alarm points test.

B. Observation of Test: Give 14 days' advance notice of tests and provide access for Owner's representative to observe tests at Owner's option.

C. Report test results. Include the following data:

1. Description of input source and output loads used. Describe actions required to simulate source load variation and various operating conditions and malfunctions.
2. List of indications, parameter values, and system responses considered satisfactory for each test action. Include tabulation of actual observations during test.
3. List of instruments and equipment used in factory tests.

## **PART 3 - EXECUTION**

### **3.1 EXAMINATION**

A. Examine areas and conditions for compliance with requirements for ventilation, temperature, humidity, and other conditions affecting performance.

1. Verify that manufacturer's written instructions for environmental conditions have been permanently established in spaces where equipment will be installed before installation begins.

B. Examine roughing-in for electrical connections to verify actual locations of connections before installation.

C. Proceed with installation only after unsatisfactory conditions have been corrected.

### **3.2 INSTALLATION**

A. Install system components and anchor to concrete base according to manufacturer's recommendations and seismic codes as applicable.

B. Maintain minimum clearances and workspace at equipment according to manufacturer's written instructions and NFPA 70.

### **3.3 CONNECTION**

- A. Connections: Interconnect system components. Make connections to supply and load circuits according to manufacturer's wiring diagrams, unless otherwise indicated.
- B. Ground equipment according to Division 26 Section "Grounding and Bonding."
- C. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.

### **3.4 IDENTIFICATION**

- A. Identify equipment and components according to Division 26 Section "Electrical Materials and Methods."

### **3.5 FIELD QUALITY CONTROL**

- A. After UPS is installed and electrical circuitry has been energized, test for compliance with requirements.
- B. Testing: Perform the following field quality-control testing according to manufacturer's written instructions and as listed below, to demonstrate condition and performance of each component of the UPS system:
  - 1. Inspect interiors of enclosures for integrity of mechanical and electrical connections, component type and labeling verification, and ratings of installed components.
  - 2. Test manual and automatic operational features and system protective and alarm functions.
  - 3. Perform each electrical test and visual and mechanical inspection stated in NETA ATS, Sections 7.18 and 7.22.2. Certify compliance with test parameters.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including electrical connections. Report results in writing. Coordinate with Owner's commissioning agent.
- D. Remove malfunctioning units, replace with new units, and retest as specified above.
- E. Report results in writing.

### **3.6 STARTUP SERVICE AND TRAINING**

- A. Engage a factory-authorized service representative to perform startup service.
- B. Verify that UPS is installed and connected according to the Contract Documents.
- C. Verify that electrical wiring installation complies with manufacturer's submittal and installation requirements in Division 26 Sections.

- D. Complete installation and startup checks according to manufacturer's written instructions.
- E. Provide Owner training on UPS equipment.

**3.7 ADJUSTING AND CLEANING**

- A. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- B. Install new filters in each equipment cabinet within 14 days from date of Substantial Completion.

**END OF SECTION 263323**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 264313 - SURGE PROTECTION FOR LOW-VOLTAGE ELECTRICAL POWER  
CIRCUITS

**END OF CONTENTS TABLE**





**DIVISION 26 ELECTRICAL**

**SECTION 264313 - SURGE PROTECTION FOR LOW-VOLTAGE ELECTRICAL POWER CIRCUITS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*VERIFY ALL RATINGS, DIMENSIONS AND REQUIREMENTS SPECIFIED TO BE AS SHOWN ON THE DRAWINGS ARE CLEARLY SHOWN ON THE DRAWINGS.*

*IN 1 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- B. Related Sections:

1. Section 019100/019110 - Commissioning
2. Section 017823 - Operation and Maintenance Manual
3. Section 260513 - Medium, Low & Control Voltage Cables
4. Section 260526 - Grounding and Bonding for Electrical
5. Section 260533 - Electrical Materials and Methods
6. Section 260800 - Electrical Acceptance Tests
7. Section 262000 - Low Voltage Electrical Distribution

**1.2 SUMMARY**

- A. Section includes field-mounted SPDs for low-voltage (120 to 600 V) power distribution and control equipment. Unless shown otherwise on the drawings, SPDs shall be side-mounted. Integrally mounted SPDs are not generally acceptable unless approved by the Owner.

**1.3 SUBMITTALS**

- A. Product Data: The submittals shall include data on rated capacities, operating characteristics, electrical characteristics, dimensions, and furnished specialties and accessories.
- B. Copy of UL Category Code VZCA certification, as a minimum, listing the tested values for VPRs, Inominal ratings, MCOVs, type designations, OCPD requirements, model numbers, system voltages, and modes of protection.
- C. Installation, Operation, and Maintenance Manuals.

**1.4 QUALITY ASSURANCE**

- A. Listed or labeled by Underwriters Laboratories (UL) or an approved Nationally Recognized Testing Laboratory (NRTL).

- B. Surge Protective Devices shall comply with UL 1449, Standard for Surge Protective Devices 3rd Edition or later.

**1.5 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of five years from the date of substantial completion.

**PART 2 - PRODUCTS**

**2.1 GENERAL REQUIREMENTS**

- A. Provide external side-mount SPDs as shown on the drawings or as required to satisfy relevant code requirements and to provide a complete installation.
- B. SPDs with Accessories shall be listed and labeled as defined in NFPA 70 and marked for intended location and application.
- C. SPDs shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction as complying with UL 1449, Type 2.
- D. Unit Operating Voltage - Refer to drawings for operating voltage and unit configuration.
- E. SPDs shall be non-modular. SPDs containing items such as single-mode replaceable modules, replaceable fuses, or replaceable batteries shall not be accepted. SPDs requiring user intervention to test the unit via a diagnostic test kit or similar device shall not be accepted.
- F. Service Conditions: The Surge Protective Devices shall be rated for continuous operation under the following conditions unless otherwise indicated:
  - 1. Maximum Continuous Operating Voltage: Not less than 115 percent of nominal system operating voltage.
  - 2. Short-circuit Current Rating: Equal or exceed 100 kA
  - 3. Operating Temperature: 30 to 120 deg F.
  - 4. Humidity: 0 to 85 percent, noncondensing.
- G. SPDs shall have the following features and accessories:
  - 1. Internal thermal protection that disconnects the SPD before damaging internal suppressor components.
  - 2. Indicator light display for power and protection status.

**RETAIN THE FOLLOWING PARAGRAPH FOR SPECIAL APPLICATIONS WHERE INTEGRATION WITH BUILDING AUTOMATION IS REQUIRED.**

- 3. Form-C contacts rated at 5 A and 250-V ac, one normally open and one normally closed, for remote monitoring of protection status. Contacts shall reverse on failure of any surge diversion module or on opening of any current-limiting device.

**RETAIN THE FOLLOWING PARAGRAPH FOR SPECIAL APPLICATIONS WHERE ELECTROMAGNETIC AND RADIO-FREQUENCY INTERFERENCE FILTERS IS REQUIRED TO IMPROVE POWER QUALITY TO SENSITIVE EQUIPMENT.**

- 4. Comply with UL 1283.

AUDIBLE ALARMS ARE NOT GENERALLY DESIRABLE FOR UNIVERSITY APPLICATIONS. THE FOLLOWING PARAGRAPH MAY BE EDITED FOR SPECIAL INSTANCES WHERE AN ALARM MAY BE DESIRABLE TO PROVIDE IMMEDIATE INDICATION OF PROTECTIVE DEVICE FAILURE.

- 5. No audible alarm. If an alarm is provided, provide a means of disabling audible output.

RETAIN THE FOLLOWING PARAGRAPH FOR SPECIAL APPLICATIONS WHERE SURGE COUNTER IS DESIRED TO PROVIDE AN INDICATION OF POWER QUALITY. NOTE THAT SURGE COUNTERS ARE NOT TESTED OR DEFINED BY THE UL STANDARD AND CAN PROVIDE ONLY A QUALITATIVE METRIC OF EXPOSURE TO SURGE.

- 6. Surge Counter.

- H. Nominal Discharge Current (Inominal) Rating: 20 kA.

PEAK SURGE CURRENT LARGELY DETERMINES THE LONGEVITY OF PROTECTIVE DEVICE FUNCTION WHEN SUBJECTED TO REPEATED SURGES. AT DOWNSTREAM PANELBOARDS, 50KA IS APPROPRIATE. AREAS CONSIDERED SUBJECT TO HIGHER SURGE RISK MAY BE RATED FOR UP TO 300KA. IEEE GUIDANCE IS PROVIDE BELOW FOR VARIOUS PROTECTION LOCATIONS FOR LOW RISK LOCATIONS

SURGE CURRENT CAPACITY BASED ON ANSI / IEEE C62.41 LOCATION CATEGORY

<u>CAT</u>	<u>APPLICATION</u>	<u>PER PHASE</u>	<u>PER MODE</u>
C	SERVICE ENTRY	200KA	100KA
B	DIST. PANEL	120KA	60KA
A	PANELBOARDS	50KA	25KA

- I. Peak Surge Current Rating: The minimum single-pulse surge current withstand rating per phase shall not be less than [40 kA, 120 kA, 200kA]. The peak surge current rating shall be the arithmetic sum of the ratings of the individual MOVs in a given mode.

- J. Protection Modes - The SPD shall protect all modes of the electrical system being utilized.

- K. Protection modes and UL 1449 VPR for grounded wye circuits with three-phase, four-wire circuits shall not exceed the following:

- 1. Line to Neutral
  - a. 1200 V for 480Y/277 V
  - b. 700 V for 208Y/120 V
- 2. Line to Ground:
  - a. 1200 V for 480Y/277 V
  - b. 1000 V for 208Y/120 V
- 3. Line to Line:
  - a. 2000 V for 480Y/277 V
  - b. 1200 V for 208Y/120 V

- L. Protection modes and UL 1449 VPR for 240/120 V, single-phase, three-wire circuits shall not exceed the following:

1. Line to Neutral: 700 V.
2. Line to Ground: 1000 V.
3. Line to Line: 1000 V.

## 2.2 ENCLOSURES

- A. Indoor Enclosures: NEMA 250, Type 1.
- B. Indoor or Outdoor Enclosures: NEMA 250, Type 1, Type 4, or Type 4X.

## 2.3 CONDUCTORS AND CABLES

- A. Power wiring shall be the same size as the SPD leads and shall comply with Section 260513 "Medium, Low & Control Voltage Cables."

## PART 3 - EXECUTION

### 3.1 INSTALLATION REQUIREMENTS

**RETAIN THE FIRST PARAGRAPH FOR APPLICATIONS WHERE THE SPD IS CLOSE-COUPLED TO A PANELBOARD. RETAIN THE FOLLOWING PARAGRAPH WHERE THE SPD MAY BE ATTACHED AT POINT-OF-USE EQUIPMENT OR SWITCHING EQUIPMENT.**

- A. Install an OCPD or disconnect as required to comply with the UL listing of the SPD.
- B. Provide a circuit breaker of the manufacturer's recommended size as a dedicated disconnecting means for SPD phase connections unless otherwise indicated.
- C. Install SPDs with conductors between suppressor and points of attachment as short and straight as possible, and adjust circuit-breaker positions to achieve shortest and straightest leads. Do not splice and extend SPD leads unless specifically permitted by manufacturer. Do not exceed manufacturer's recommended lead length. Do not bond neutral and ground.
- D. Use compression connectors and splices only. Wire nuts are unacceptable.
- E. Do not perform insulation-resistance tests of the distribution wiring equipment with SPDs installed. Disconnect SPDs before conducting insulation-resistance tests and reconnect them immediately after the testing is over.
- F. Energize SPDs after power system has been energized, stabilized, and tested.

### 3.2 FIELD QUALITY CONTROL

- A. Prior to any testing, perform visual inspections to verify the following:

1. The equipment is properly installed and supported.
2. The equipment is free from damage and defects.
3. Shipping blocks and restraints have been removed.
4. The electrical wiring installation complies with manufacturer's written installation requirements.
5. The electrical terminations have been properly tightened.
6. The equipment has been properly aligned.
7. The equipment has been thoroughly cleaned.
8. The equipment is properly labeled and labels are correct.

**3.3 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**3.4 DEMONSTRATION**

- A. Train Owner's maintenance personnel to operate and maintain SPDs.

**END OF SECTION 264313**

BuildingName  
The Description of the Project  
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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 265100 - INTERIOR LIGHTING

**END OF CONTENTS TABLE**





**DIVISION 26 ELECTRICAL**  
**SECTION 265100 - INTERIOR LIGHTING**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 017823 - Operation and Maintenance Manual
  - 2. Section 019100/019110 - Commissioning
  - 3. Section 260513 - Medium, Low & Control Voltage Cables
  - 4. Section 260526 - Grounding and Bonding for Electrical
  - 5. Section 260533 - Electrical Materials and Methods
  - 6. Section 260800 - Electrical Acceptance Tests

**1.2 DEFINITIONS**

- A. Night Lights: Light fixtures that are wired to the unswitched leg of the circuit. Night lights are not to be confused with emergency lights, which have a second source of power and may be switched.

**1.3 SUBMITTALS**

- A. Product Data: Arrange in order of luminaire designation. The submittals shall include data on features, ratings, listings, certifications, accessories, finishes, dimensions, emergency components, photometric data, and luminaire efficiency data.
- B. Installation, Operation, and Maintenance Manuals.

**1.4 QUALITY ASSURANCE**

- A. Lighting fixtures shall be of specification grade and listed or labeled by Underwriters Laboratories (UL) or an approved Nationally Recognized Testing Laboratory (NRTL).
- B. LED fixtures shall comply with the following:
  - 1. UL Standard 8750 "Light Emitting Diode Equipment for Use in Lighting Products", IES Standard LM-79 "Electrical and Photometric Measurements of Solid-State Lighting Products", IES Standard LM-80 "Measuring Lumen Maintenance of LED Light Sources", and IES Standard TM-21 "Projecting Long Term Lumen Maintenance of LED Light Sources".
  - 2. ANSI C78.377 "Specifications for the Chromaticity of Solid State Lighting Products" with LEDs binned within a maximum three-step MacAdam Ellipse to ensure color consistency amongst luminaries of the same type.

**1.5 WARRANTY**

- A. For non-LED lighting fixtures and components, provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.
- B. For LED fixtures, lamps, drivers, and components, provide a complete warranty for parts and labor for a minimum of five years from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 LIGHTING FIXTURES**

- A. Provide lighting fixtures in accordance with the Fixture Schedule.
  - 1. Provide only LED fixtures with a DesignLights Consortium (DLC) listing, a U.S. Department of Energy (DOE) "LED Lighting Facts" label, or a U.S. Environmental Protection Agency (EPA) ENERGY STAR label, which have demonstrated third-party testing verification.
- B. Recessed lighting fixtures shall be thermally protected.
- C. LED fixtures shall be modular and allow for separate replacement of LED lamps and drivers. User serviceable LED lamps and drivers shall be replaceable from the room side.
- D. Dimmable LED fixtures shall have either a 0-10 volt, 3-wire dimming driver, or a two-step (50%-100%) line voltage, two switch controlled dimming driver, as shown on the drawings.

**2.2 LAMPS**

- A. Except where T5 or T5HO lamps are shown in the Fixture Schedule, tubular fluorescent lamps shall be T8, straight tube, rapid-start, multi-phosphor type with a medium bi-pin base, average rated life of 24,000 hours minimum, 3,000 initial lumens, and 2,820 mean lumens. Fluorescent lamps shall have a correlated color temperature of 3500 degrees K and a CRI of 85 minimum. Lamps shall be designed to pass the Federal TCLP test in effect at the time of manufacture. U-tube lamps shall not be used. GE Ecolux, Osram/Sylvania Ecologic, or Philips Alto only.
- B. Compact fluorescent lamps shall be 4 pin, 13 watt minimum with a color temperature of 3500 degrees K, a CRI of 80 minimum, end-of-life protection, and suitable for use with electronic ballasts. Self-ballasted compact fluorescent lamps are not acceptable except for retrofitting existing incandescent fixtures. Osram/Sylvania, GE, or Philips only.
- C. Induction lamps shall have a color temperature of 3500 degrees K and a CRI of 80 minimum.
- D. LED lamps shall have a color temperature of 3500 degrees K, a CRI of 80 minimum, and a lumen maintenance L70 rating of 50,000 hours minimum.

- E. Retrofit LED lamps shall comply with NEMA SSL 4 "SSL Retrofit Lamps: Suggested Minimum Performance Requirements".
- F. High intensity discharge (H.I.D.) lamps shall conform to their applicable ANSI codes.
- G. Incandescent lamps shall be rated 120 volts and shall have a life of 2,000 hours minimum. Standard "A" Type lamps shall be inside frosted.

**2.3 BALLASTS AND DRIVERS**

- A. Except where indicated otherwise, fluorescent fixtures with multiple T8 or T5 lamps shall have two ballasts or a two-step (50%-100%) dimming ballast to accommodate dual switching. Fluorescent fixtures with multiple compact fluorescent lamps may have one ballast.
- B. Fluorescent ballasts shall be of the electronic, programmed rapid-start, series-circuited, and completely solid-state. Ballasts shall be rated for the specific lamps they are supplying, shall have a maximum crest factor of 1.6, a maximum current total harmonic distortion of 10 percent, a minimum starting temperature of 0 degrees F, and a sound rating of "A". Ballasts for T8 and T5 lamps shall be Osram/Sylvania Quicktronic Professional, Advance Optanium, or Universal Accustart only. Ballasts for compact fluorescent lamps shall be the fixture manufacturer's standard electronic type.
- C. Fluorescent dimming ballasts shall be electronic, comply with the other requirements for electronic ballasts, be capable of smoothly and consistently dimming the lamps from full output to 10 percent or less output, and maintain a cathode voltage between 3 to 4 volts. A low voltage slide switch that is compatible with the ballast shall control light level. Osram/Sylvania Quicktronic, Lightolier, or Lutron only.
- D. LED drivers shall be electronic-type, labeled as compliant with radio frequency interference (RFI) requirements of FCC Title 47 Part 15, and comply with NEMA SSL 1 "Electronic Drivers for LED Devices, Arrays, or Systems". LED drivers shall have a sound rating of "A", have a minimum efficiency of 85%, and be rated for a THD of less than 20 percent at all input voltages.
- E. Dimmable LED drivers shall be 0-10V type. Dimmable LED drivers shall be capable of dimming without LED strobing or flicker across their full dimming range.
- F. H.I.D. ballasts shall conform to their applicable ANSI codes. H.I.D. ballasts for use indoors in finished areas shall be of the quietest type available or shall be mounted remote from the fixtures.
- G. Ballasts and drivers shall be rated for the ambient temperatures in which they are located. Outdoor fixtures shall be equipped with ballasts or drivers rated for reliable starting to -20 degrees F. Indoor fixtures located in areas with direct sunlight or above normal ambient temperatures shall have ballasts or drivers rated at 65 degrees C minimum.

- H. Individually fused ballasts and drivers shall have their fuses accessible from outside of the fixture chassis.
- I. Induction lamp drivers shall be electronic and comply with radio frequency interference (RFI) requirements of FCC Title 47 Part 15 and be rated for a total harmonic distortion (THD) of less than 20 percent at all input voltages.

**2.4 EMERGENCY LIGHTING**

- A. Emergency lighting shall consist of normal lighting fixtures with generator or battery-inverter system backup, emergency lighting fixtures with individual battery backup, or sealed beam emergency lighting units in accordance with the Fixture Schedule.
  - 1. Battery-backed fluorescent emergency lighting fixtures shall consist of a fluorescent fixture with one or more lamps connected either to a battery pack and charger mounted remote from the fixture, or to an emergency power ballast mounted internal to the fixture. Minimum light output shall be 1100 lumens. The battery shall be nickel cadmium and sized for a minimum of 90 minutes of fixture operation. The charger shall be solid-state and provide overload, short circuit, brownout and low battery voltage protection. The battery and charger shall include self-diagnostic and self-exercising circuitry to exercise and test itself for 5 minutes every month and for 30 minutes every 6 months. The fixture shall include a test/monitor module with LED status indicating lights mounted so as to be visible to the public. The fixture shall not contain an audible alarm.
    - a. Remote mounted battery packs and chargers: Chloride, Dual-Lite, Emergi-Lite, Exide Lightguard, Lightalarms, Lithonia or Sure-Lites.
    - b. Emergency power ballasts: Bodine or Lithonia
  - 2. Battery-backed LED emergency lighting fixtures shall consist of a normal LED fixture with some or all of the LEDs connected to a battery and charger. The battery shall be nickel cadmium and sized for a minimum of 90 minutes of fixture operation. The charger shall be solid-state and provide overload, short circuit, brownout and low battery voltage protection. The battery and charger shall include self-diagnostic and self-exercising circuitry to exercise and test itself for 5 minutes every month and for 30 minutes every 6 months. The fixture shall include a test/monitor module with LED status indicating lights mounted so as to be visible to the public. The fixture shall not contain an audible alarm.

3. Sealed beam emergency lighting units shall consist of sealed beam LED lamps connected to an internally mounted battery and charger. The battery shall be nickel cadmium and sized for a minimum of 90 minutes of battery operation. The charger shall be solid-state and provide overload, short circuit, brownout and low battery voltage protection. The unit shall be suitable for wall or ceiling mounting as required. It shall include self-diagnostic and self-exercising circuitry to exercise and test itself for 5 minutes every month and for 30 minutes every 6 months. The unit shall include a test/monitor module with LED status indicating lights mounted so as to be visible to the public. The unit shall not contain an audible alarm.

## **2.5 EXIT SIGNS**

- A. Exit signs shall be of the LED type. Fluorescent, electro luminescent light panel, or self-powered luminous signs shall not be used. Chloride, Dual-Lite, Emergi-Lite, Exide Lightguard, Lightalarms, Lithonia, LSI Industries, Morelite, Prescolite, or Sure-Lites.
  1. LED's shall be wired in parallel to prevent multi-lamp failure, and shall be concealed within the sign by a clear panel and red optical diffuser. Power consumption shall not exceed 2 watts per face.
  2. Exit signs shall have white die cast aluminum or polycarbonate housings with universal mounting brackets; brushed aluminum stencil faces with red letters and multi-directional knockout arrows.
  3. Exit signs shall be provided with emergency battery packs and battery chargers when required. Batteries shall be maintenance-free nickel cadmium, and shall be mounted within the signs.

## **PART 3 - EXECUTION**

### **3.1 INSTALLATION REQUIREMENTS**

- A. Support recessed troffers independently of the ceiling grid system by using two safety wires minimum on diagonally opposite corners of the fixtures. Support recessed downlights by using safety wires or by rigidly attaching the fixtures to the building structure or ceiling grid system. Removable T-bar clips shall not be used to attach fixtures to the ceiling grid system.
- B. Install fixtures level, with no gaps between adjacent fixtures or between fixtures and surrounding surfaces. Lenses, reflectors, and trims of fixtures shall be properly and uniformly aligned.
- C. Where fixtures are shown with dual switches, control all inner lamps with one switch and all outer lamps with the other switch. Where dimming or occupancy sensor-controlled fixtures are shown, control the fixtures in accordance with the appropriate wiring diagram or manufacturer's instructions.

- D. Connect night light fixtures and emergency lighting fixtures to the hot (unswitched) side of lighting circuits.
- E. Provide an individual feed with ground conductor from a junction box to each lighting fixture. Lighting fixtures shall not be daisy-chained.
- F. Drops to recessed fixtures may be flexible metallic conduit, or manufactured wiring systems may be used where accessible. Fixtures shall be provided with sufficient length to permit removal and lowering of the fixtures 12" below the ceiling.
- G. Provide green grounding conductors back to the panel ground for lighting circuits. Raceways shall not be used as grounding conductors.
- H. Fixtures shall have their exterior labels removed and shall be thoroughly cleaned. Burned out lamps shall be replaced.
- I. Locate emergency lighting remote battery packs and remote test/monitor modules identically so their status indicating lights are visible to the public and they form a straight line when viewed from the end of the corridor or room. Where a suspended ceiling exists, center the status indicating lights in adjacent ceiling tiles.
- J. Mount sealed beam emergency lighting units where shown and aim their lamps to light the egress path as uniformly as possible.
- K. When emergency lighting fixtures contain audible alarms, disable the alarms in accordance with manufacturer's instructions.

**3.2 FIELD QUALITY CONTROL**

- A. A visual inspection shall be performed to verify cleanliness and alignment of the fixtures. Misalignment and light leaks shall be corrected, and rattles due to ventilation system vibration shall be eliminated.
- B. Perform an operational test to verify that all fixtures illuminate properly, dimming systems dim properly (i.e. no flicker), and lighting zones are switched according to the drawings.

**3.3 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**3.4 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.
- B. Train Owner's maintenance personnel on equipment operation, start-up and shutdown, trouble-shooting, servicing, and preventative maintenance procedures. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel. Training shall occur separate from startup activities.
  - 1. Provide 2 hours of on-site training minimum.

END OF SECTION 265100

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**SPECIFICATION DIVISION 26**

NUMBER            SECTION DESCRIPTION

**DIVISION 26 ELECTRICAL**

SECTION 265600 - EXTERIOR LIGHTING

**END OF CONTENTS TABLE**





**DIVISION 26 ELECTRICAL**  
**SECTION 265600 - EXTERIOR LIGHTING**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*IN 2 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- B. Related Sections:
1. Section 017823 - Operation and Maintenance Manual
  2. Section 019100/019110 - Commissioning
  3. Section 260513 - Medium, Low & Control Voltage Cables
  4. Section 260526 - Grounding and Bonding for Electrical
  5. Section 260533 - Electrical Materials and Methods
  6. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

*VERIFY THE LIGHTING DRAWINGS CONTAIN ALL APPLICABLE LIGHTING FIXTURE SCHEDULES AND STANDARD DETAILS.*

- A. Section Includes:
1. Provide all equipment and materials required for pedestrian (security), roadway, and parking lot outdoor lighting as shown on the Drawings.
- B. Prior to construction activities, contact the Owner's Utilities Power & Lighting Shop at 734-647-2049 to coordinate project parameters.
- C. Refer to the fixture schedule and details on the Drawings for information on the fixtures, poles, and accessories.

**1.3 ADMINISTRATIVE REQUIREMENTS**

- A. Contact MISS DIG at 1-800-482-7171 or 811 before performing any excavation work.
- B. Provide barricades around open holes and trenches. Provide temporary bridges over trenches cut through major sidewalk routes. Major sidewalk routes shall not be closed to pedestrian traffic.
- C. Contact the Owner's Electrical Inspectors at 734-764-2457 for inspections before backfilling excavations and before energizing circuits.

- D. For maintenance or repairs to existing lighting systems, contact Utilities Power & Lighting Shop at 734-647-2049.

#### 1.4 SUBMITTALS

- A. Lighting equipment specifications and manufacturer cut sheets, including:
  - 1. Luminaire types, descriptions, dimensions, optics, materials, finishes, and photometric data.
  - 2. Pole or mounting support descriptions, dimensions, materials, and finishes.
  - 3. For each luminaire, lamp type, lamp wattage, delivered lumen output, color temperature, color rendering index, and related life.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- C. Submit marked up as-built drawings showing the actual locations of lighting poles, sleeves and junction boxes, circuit numbers for all loads, and all deviations from the design. Dimension the locations of sleeve ends, conduits, and junction boxes from a permanent building or landscape feature.

#### 1.5 QUALITY ASSURANCE

**INCLUDE PARAGRAPHS A AND B IN EVERY SPECIFICATION SECTION. EDIT THE REFERENCE STANDARDS FOR PROJECT REQUIREMENTS.**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. IEEE C2, National Electrical Safety Code.
  - 2. NFPA 70; National Electrical Code.
  - 3. MDOT Standard Specifications for Construction.
  - 4. AASHTO, American Association of State Highway and Transportation Officials
  - 5. Aluminum Association Standards.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

#### 1.6 WARRANTY

- A. Provide a complete parts and labor warranty for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 PEDESTRIAN LIGHTING**

A. Fixtures

*FOR EXTERIOR APPLICATIONS, THE UNIVERSITY IS TRANSITIONING TO LED LIGHTING ONLY. PROVIDE LED FIXTURES FOR NEW OR RENOVATED INSTALLATIONS. REQUEST DESIGN MANAGER APPROVAL BEFORE DESIGNING WITH METAL HALIDE, FLUORESCENT, OR OTHER NON-LED SOURCES.*

1. Fixtures shall be Philips Lumec "New Westminster" (NW) Series only.
2. Fixtures shall be of the round globe type, suitable for mounting singly or in multiples on round, tapered aluminum poles.
3. Globes shall be 20-inch diameter and made of clear acrylic with a partially obscure, non-diffusing finish.
4. The lower half of each globe shall be guarded by a cast aluminum, 6-spoke basket that supports a 2-inch-wide horizontal aluminum band around the luminous center of the globe.
5. Fixtures shall be equipped with an electronic driver with a high power factor of 90% minimum. The driver shall have an ambient temperature operating range from minus 40 degrees F to 130 degrees F. The driver output shall provide protection from short circuits, voltage overload, and current overload. The driver shall have a nominal life of 100,000 hours. The LED source and driver shall be wired with a polarized quick disconnect plug to permit removal for maintenance.
6. Fixtures shall be equipped with 4000 degrees K LED lamps, having a nominal output of 6,020 delivered lumens for single globe fixtures, or 4,090 delivered lumens for each globe in a multiple-globe fixture, and an L70 nominal life of 70,000 hours. Lamps shall be Philips Lumileds Luxeon R only.

B. Poles

1. Poles shall be of the round, tapered, aluminum type. Pole height shall be in accordance with the Lighting Fixture Schedule.
2. Poles shall be of one-piece construction with a 0.120-inch minimum wall thickness, a 5-inch diameter at the base, and a 4-inch diameter maximum at the top. Any longitudinal welds shall be ground flush and unnoticeable.
3. Poles shall include a base plate 5/8-inch minimum thick. The base plate shall be continuously welded both top and bottom (or inside and outside) to the pole base.
4. Pole base plates shall have four slots suitable for installing over four 3/4-inch diameter anchor bolts set in a 9-1/2 inch diameter bolt circle pattern.
5. Poles shall include a reinforced 2-inch by 4-1/2-inch handhole located in the base. The handhole shall include a gasketed cover plate that is firmly held in place by two 1/4"-20 stainless steel cap screws. Provide an internal ground lug, which shall be located on the handhole side of the pole.
6. Poles shall be mechanically cleaned and painted with a black polyester powder coat outside to match the light fixtures.
7. Each pole shall include a one-piece, decorative, cast aluminum base bolt cover painted to match the pole.

8. The poles shall be from the same supplier as the lighting fixtures.
- C. Anchor bolts for pedestrian lighting fixtures shall be 3/4-inch diameter by 20 inches long with a 3-inch "L", fully hot dip galvanized steel having a yield strength of 36,000 psi, each with two hot dip galvanized fender washers and hex nuts.
- D. Wall-mounted
  1. Fixtures shall be similar to above, Philips Lumec "New Westminster" NW-M Series only.
- E. Column mounted fixture bases shall be fabricated from aluminum pipes and plates in accordance with the Drawings, and they shall be painted to match the lighting fixtures.

**PART 2 -**

**2.1**

**2.2 ROADWAY AND PARKING LOT LIGHTING**

**A. Fixtures**

*COORDINATE ALL ROADWAY AND PARKING LOT LIGHTING FIXTURE PROJECTS WITH THE DESIGN MANAGER AND PROJECT TEAM, WHICH MAY INCLUDE UTILITIES POWER & LIGHTING, PARKING & TRANSPORTATION SERVICES, EXTERIOR ELEMENTS DESIGN REVIEW, AS WELL AS THE PROJECT'S FUNDING UNIT (I.E. ATHLETICS, HOUSING, HOSPITAL). AT THE TIME OF THIS PUBLICATION, LITHONIA DSX1 IS PROPOSED FOR PARKING LOT APPLICATIONS AND AMERICAN ELECTRIC LIGHTING AUTOBAHN ATB2 SERIES FOR COBRAHEAD APPLICATIONS.*

1. Fixtures shall be Lithonia Lighting DSX1 Series only. Fixtures shall be low-profile type with LED lamps, suitable for mounting singly or in pairs on round, tapered, aluminum poles. Unless noted otherwise in the Fixture Schedule, the fixtures shall have Type III Medium light distribution.
2. Fixture housings shall have a gullwing profile, nominally 33 inches long by 13 inches wide by 7 inches high. The housings shall be single-piece, die-cast aluminum with integral heat sink fins.
3. Fixtures shall be equipped with an electronic driver with a power factor greater than 90 percent, THD less than 20 percent, and an expected life of 100,000 hours. Electronic drivers shall have an easily serviceable 10kV surge protection device. Provide a locking-type, 7-pin plug, in compliance with ANSI C136.41, to permit removal for maintenance. Provide a shorting cap.
4. Light engines shall consist of high-efficacy LED lamps with precision-molded acrylic lenses and rated at 4000 degrees K and a minimum of 70 CRI. The optics shall have zero uplight component. The light engines shall be modular for ease of maintenance and future light engine upgrades. Fixtures on 30'-0" poles shall have a nominal delivered lumen output of 20,000. The lumen maintenance factor shall be 0.88 minimum at 100,000 hours (tested per LM-80-08 and projected per TM-21-11).
5. The finish shall be a black, zinc-infused thermoset powder coat finish, with a minimum 3 mils thickness.

6. Fixture housings shall mount directly to poles with integral arms.
7. Fixtures shall be UL 1572 Listed as suitable for wet locations and shall be rated for -40 degree F minimum ambient temperature.

B. Poles

1. Provide tapered aluminum poles as follows:
  - a. For 12 foot tall poles, Valmont Model 1108-30506T4L or Acuity RTA-12-8J-DMXX-DART-ABL-AB36-0-FULL-GALV.
  - b. For 20 foot tall poles, Valmont Model 1908-40705T4 or Acuity RTA-20-8J-DMXX-DART-ABL-AB36-0-FULL-GALV.
  - c. For 25 foot tall poles, Valmont Model 2408-45806T4 or Acuity RTA-25-8J-DMXX-DART-ABL-AB36-0-FULL-GALV.
  - d. For 30 foot tall poles, Valmont Model 2908-45808T4 or Acuity RTA-30-8J-DMXX-DART-SPCL-TAPER-ABL-AB36-0-FULL-GALV.
2. Poles shall be of the round, tapered, aluminum type. Poles shall be of seamless, one-piece construction with a uniform taper of approximately 0.14 inches per foot from base to top. The poles shall be of the heights shown on the Drawings.
3. Poles shall be 6063 alloy aluminum, 0.250-inches thick, and heat treated to achieve a T6 temper, having a yield strength of 50,000 psi minimum and an ultimate tensile strength of 65,000 psi minimum.
4. Poles shall be rated for a continuous wind of 80 MPH plus a gust factor of 1.3 per AASHTO, an Effective Projected Area (EPA) of 20.0 minimum, and a fixture load of 400 pounds minimum.
5. Poles shall include a base plate of A356 alloy aluminum, 1-inch minimum thick, and heat treated to achieve a T6 temper, having a minimum yield strength of 36,000 psi. Base plate shall be continuously welded both top and bottom (or inside and outside) to the base of the pole.
6. Pole base plates shall have four slots suitable for installing over four 1-inch diameter anchor bolts set in an 11-inch diameter bolt circle pattern.
7. Poles shall include a reinforced 4-inch by 6-inch handhole located in the base. The handhole shall include a gasketed cover plate that is firmly held in place by two 1/4"-20 stainless steel cap screws. Provide an internal ground lug, which shall be located on the handhole side of the pole.
8. Poles shall be mechanically cleaned, and either plastic resin coated or polyester powder coated inside over their entire length. Poles shall be painted with a black polyester powder coat outside to match the specified light fixtures.
9. Each pole shall be provided with a 5/16 inch-18 tapped provision for a ground connector.

- C. Anchor bolts for roadway and parking lot lighting shall be 1-inch diameter by 36-inches long with a 4-inch "L", fully hot dipped galvanized steel having a yield strength of 36,000 psi. Each bolt shall be provided with two hot dipped galvanized fender washers and hex nuts.

- D. Provide Valmont Base Cover, "Dart Square - 2T" Model or equivalent by Acuity, made of A356 alloy aluminum and finished to match the pole. The cover shall be a single unit, installed in two pieces, covering all four nuts and the base plate. Pieces shall be held together and anchored to the pole base with stainless steel set screws.

**2.3 BANNER ARMS**

- A. Banner arms shall be provided by the banner supplier and are not the responsibility of the pole supplier.
- B. Banner arms shall be 6061 cast aluminum, heat treated to a T6 temper, welded to the arm base plate. Banner arm length (banner width) shall be 24 inches maximum for pedestrian light poles and 30 inches maximum for roadway light poles as indicated in the University Banner Guidelines.
  - 1. Top banner arms for pedestrian light poles shall be Valmont "BannerSaver" Model, break-away type with self-restoring feature. The break-away/self-restoring hardware shall be welded directly to the arm base plate.
  - 2. Top banner arms for roadway light poles shall be either Valmont non-break-away type or Valmont "BannerSaver" Model, break-away type with self-restoring feature. The non-break-away arm, or the break-away/self-restoring hardware, shall be welded directly to the arm base plate.
  - 3. Bottom banner arms for all poles shall be Valmont "BannerSaver" Model, break-away type with self-restoring feature. The break-away/self-restoring hardware shall be welded directly to the base plate.
  - 4. Banner arm base plates shall be anchored to the poles with adjustable aluminum compression straps or aluminum clamps, finished to match the poles. Arms and straps/clamps shall be removable without any damage to the pole or to its finish. Drilling of any holes for banner arm or hardware attachment is not allowed.
  - 5. End caps for banner arms shall be A356 alloy aluminum, standard type, attached to the arm per manufacturer's standards.
  - 6. Mounting heights of the bottom arms shall be 13 feet clear above the pole base on street light poles, and 6 feet 8 inches minimum clear above grade on pedestrian light poles.

**2.4 CONCRETE**

- A. Concrete for lighting pole and emergency telephone kiosk bases shall be 6 bag minimum mix, with aggregate not exceeding 3/4 inch, 3,000 psi minimum compressive strength after 28 days, air content minimum 5 percent and maximum 7 percent.

**2.5 RACEWAYS**

- A. Conduits indoor, in general areas, shall be electrical metallic tubing (EMT) with steel set screw fittings.
- B. Conduits outdoors (except where galvanized rigid steel is shown on the drawings) shall be Schedule 40 PVC with matching fittings, UL Labeled for use with 90 degrees C cables. Acceptable manufacturers:

1. Cantex.
  2. Carlon
  3. National Pipe & Plastic.
- C. Sleeves for underground outdoor lighting and irrigation installations shall be 6" Schedule 40 PVC, UL Labeled for use with 90 degrees C cables. Acceptable manufacturers:
1. Cantex.
  2. Carlon.
  3. National Pipe & Plastic.
- D. Junction boxes shall be pre-cast polymer concrete or polymer foam, heavy-duty rated, one size larger than required by the NEC, bottomless, with a single piece cover engraved "UM Outside Lighting" and attached with pentahead stainless steel bolts. Provide metal barriers in junction boxes containing circuits of two different voltages or containing both power and telephone circuits. Acceptable manufacturers:
1. Carson-Brooks.
  2. CDR Systems.
  3. Quazite.
- E. Marking tape shall be plastic, vinyl, or Mylar, 6-inches wide, red for electrical power circuits and orange for telephone circuits, and labeled to indicate the type of circuit buried below.

**2.6 WIRING**

- A. Wire and cable for general indoor use shall be single conductor stranded copper with Type THHN insulation rated 90 degrees C, 600 volts.
- B. Wire for use outdoors shall be single conductor stranded copper with Type XHHW insulation rated 90 degrees C in dry locations and 75 degrees C in wet locations, 600 volts.

**2.7 TERMINATIONS**

- A. Connectors for splicing and terminating lighting conductors within in-grade boxes shall be Homac 3 RAB4 or RAB6 "Flood-Seals" only.
- B. Connectors for terminating lighting conductors in poles shall be ILSCO UTILCO SLC4-01-L terminal blocks with ILSCO UTILCO No. R6131 boots.
- C. Connectors for terminating lighting conductors in column and wall mounted fixture bases only shall be copper split bolt connectors with full tin-plating. Blackburn 1HPW for No. 3 AWG wire and 4HPW for No. 6 or No.8 AWG ground wire.

**2.8 FUSING**

- A. Fuse holders for lighting fixtures shall be Eaton Bussmann TRON No. HEB-AA in-line, waterproof fuse holders rated 300 volts and 30 amps.
- B. Fuses for lighting fixtures (unless shown otherwise on the Drawings) shall be Eaton Bussmann No. KTK-5, rated 5 amps.



**2.9 CONTROLS**

*DDC CONTROL IS THE PREFERRED METHOD OF CONTROL; TIE TO LOCAL BUILDING DDC PANEL. WHERE LOCAL DDC CONTROL IS NOT AVAILABLE, CONSIDER SINGLE PHOTOCELL WITH CONTACTOR CONTROL, OR POSSIBLY ADJACENT BUILDING DDC CONTROL PANEL. STAND-ALONE TIME CLOCKS ARE NOT ALLOWED.*

- A. Lighting contactors shall be of the voltage and amperage shown, 3-pole, fused disconnect switch type, electrically-held, with a hand-off-auto switch and a 120 volt control power transformer. Lighting contactors located indoors shall be installed in NEMA 1 enclosures, and lighting contactors located outdoors shall be installed in NEMA 3R stainless steel enclosures with pad-lockable doors. Schneider Electric (Square D) Class 8903 only.

**2.10 CIRCUIT REQUIREMENTS**

- A. Unless shown otherwise on the Drawings, provide circuits as follows:
  - 1. Feed parking lot lighting, pedestrian lighting, roadway lighting, emergency telephone kiosks, illuminated signs, and parking lot electric gates and meters all from separate circuits.
  - 2. Feed pedestrian lighting on opposite sides of a roadway or sidewalk from separate circuits.
  - 3. Feed pedestrian, roadway, and parking lot lighting at 277 volts from a 480Y/277 volt, three-phase circuit. Feed emergency telephone kiosks, illuminated signs, and parking lot electric gates and meters at 120 volts.
  - 4. Pedestrian and roadway lighting circuits shall consist of four No.4 AWG conductors plus a No. 8 AWG ground conductor in a 1-1/4" conduit.
  - 5. Emergency telephone kiosk, illuminated sign, and parking lot electric gate and meter power circuits shall consist of two No. 8 AWG and one No. 8 AWG ground conductors in a 1" conduit.
  - 6. Telecommunications conduits to emergency telephone kiosks and parking lot electric gates and meters shall be 1-1/2" minimum and shall include a nylon pull string.
- B. Provide a means for expanding the outdoor lighting circuits. Stub out a spare 1-1/4" conduit from each pole base indicated by "STUB SPARE C" on the plan drawings.

**2.11 CONTROL REQUIREMENTS**

- A. Switch the outdoor lighting with lighting contactors where shown. Lighting contactors shall be controlled by normally closed contacts of a Building Automation System DDC control panel (the preferred option whenever DDC is available), or a photocell when DDC is not available. The control circuit shall be wired to energize the lighting upon a failure of the DDC control panel or photocell. Contact the Owner's Utilities Power & Lighting Shop (734-647-2049) to coordinate connection to a DDC control panel.
- B. Where specified in the Lighting Fixture Schedule, provide a photocell on top of each fixture housing.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Remove existing pole bases and associated circuiting completely when demolishing existing lighting. Direct buried wiring or underground conduit may be abandoned in place, unless shown otherwise.
- B. Where sidewalk sections must be removed for installation of outdoor lighting, remove the sidewalk sections completely from joint to joint.
- C. Where asphalt must be removed for installation of outdoor lighting, saw cut the asphalt in two, straight, parallel lines, with clean edges.

**3.2 EXCAVATION AND BACKFILL**

- A. Excavate and maintain trenches according to applicable Safety and Code requirements. Protect existing features.
- B. Backfill excavated trenches in accordance with the drawings. Excavated materials may be used to backfill the trench only if the backfill is sand or suitable soil that conforms to Section 312000 Earth Moving backfill material requirements and that is free of rocks and debris over 3/4 inch. Dispose of unsuitable material, clay or rocky excavated material, and replace with MDOT Class II sand.
- C. Mark sleeves and conduits for their entire length with a marking tape buried 12 inches above the top of the sleeve or conduit.
- D. Backfill excavated trenches in 6-inch layers and mechanically compact to 98 percent compaction.
- E. Backfill and mechanically compact holes left by demolished pole bases with MDOT Class II sand or clean dirt to a depth of 6 inches below grade. Backfill the last 6 inches with topsoil.

**3.3 SLEEVE INSTALLATION**

- A. Sleeves shall be buried at a minimum depth of 24 inches to their top. Sleeves shall extend a minimum of 12 inches beyond the pavement they pass under.
- B. Sleeves shall be taped closed at both ends with duct tape.
- C. Sleeve ends shall be marked with steel stakes, pipes, or conduits that are 3-feet long minimum, driven vertically down at the sleeve ends to a depth of 6 inches below grade to their top.
- D. Where lighting and irrigation sleeves are installed adjacent to each other, maintain a minimum of 2 feet between them.

**3.4 CONDUIT INSTALLATION**

- A. Conduit bends shall not be smaller than the radius of standard manufactured elbows, with a minimum bend radius of 12 inches.
- B. Install conduits parallel to or at right angles to building lines and site features.

- C. Locate underground conduits as close to curbs and sidewalks as possible to avoid interference with future landscaping.
- D. Where conduits cannot be installed at a minimum depth of 24 inches, install rigid steel conduits or pour concrete over the conduits in accordance with the NEC.

### **3.5 JUNCTION BOX INSTALLATION**

- A. Keep the number of junction boxes to a minimum. Make splices in pole bases wherever possible.
- B. Locate junction boxes in mulched areas wherever possible. The top of the junction box shall be level with the existing grade.
- C. Install junction boxes on a base of pea gravel or MDOT Class II sand at least 1-foot deep.

### **3.6 FIXTURE AND POLE INSTALLATION**

- A. Locate fixture bases on centerlines where centerlines are shown on the Drawings. Install fixtures shown on the Drawings in a straight line.
- B. Align pole with handhole away from the sidewalk.
- C. Install poles using 2 hot dip galvanized fender washers and 2 hex head nuts on each anchor bolt so that poles can be leveled. Poles shall be plumb. The center band of pedestrian lighting fixtures shall be level.
- D. Align pedestrian lighting fixtures so that one spoke of the globe basket is perpendicular to the street, sidewalk, or wall.
- E. Provide adequate slack in the pole conductors so that the conductors to the luminaire can be pulled out of the handhole for maintenance. Provide terminal blocks, in-line fuse holders, and wire nuts in accordance with pole wiring details on Drawings.

### **3.7 GROUNDING**

- A. Provide a 5/8-inch minimum diameter copper-clad ground rod, 8-inch minimum length, for each light fixture pole.
- B. Provide exothermic weld type ground connections or acorn clamps for concealed, underground, and concrete-encased ground connections, and for splices and taps of ground conductors.
- C. Provide No. 10 AWG green insulated grounding conductors in lighting fixture poles.

### **3.8 CONCRETE WORK**

- A. Install light pole and emergency telephone kiosk concrete bases according to details. Provide specified concrete mix.
- B. Exposed portions of light pole and emergency telephone kiosk concrete bases shall be free of voids and honeycombs.
- C. Provide a uniform, 1-inch, 45-degree chamfer on all light pole and emergency telephone kiosk concrete bases.

**3.9 ADJUSTING, CLEANING, PROTECTION**

- A. Restore concrete sidewalks and asphalt in accordance with the applicable Division 02 and 03 Sections.
- B. Restore lawn areas to Owner's satisfaction, according to the Lawn Repair Section and the Contract Documents. Contact UM Grounds Services at 734-763-5539 to reseed holes in lawn areas.

**3.10 FIELD QUALITY CONTROL**

- A. Outdoor Lighting Work will be inspected by Owner. Contact the U-M Code Inspection Department at 734-764-2457 before pouring concrete, backfilling excavations, and energizing circuits to arrange for inspections.

**3.11 COMMISSIONING**

- A. Perform commissioning activities per Related Sections.

*DELETE THE FOLLOWING SECTION UNLESS THE PROJECT INCLUDES UNUSUAL LIGHTING UNFAMILIAR TO MAINTENANCE ELECTRICIANS.*

**3.12 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.

*REVISE TRAINING REQUIREMENTS IN THE ARTICLE BELOW TO BE PROJECT SPECIFIC. SAMPLE TRAINING LANGUAGE IS PROVIDED, EDIT TO SUIT PRODUCT OR SYSTEM, INCLUDING DURATION. TRAINING IS NOT REQUIRED UNLESS THE PRODUCT OR SYSTEM IS COMPLEX, UNIQUE, OR NEW TO THE U-M PLANT MAINTENANCE DEPARTMENT. BECAUSE OF THE COST INVOLVED IN TRAINING DO NOT INDISCRIMINATELY SPECIFY TRAINING*

- B. Train Owner's maintenance personnel on equipment operation, troubleshooting, servicing, and preventative maintenance procedures. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel.
  - 1. Provide training of 1 hour minimum.

**END OF SECTION 265600**

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**SPECIFICATION DIVISION 27**

NUMBER            SECTION DESCRIPTION

**DIVISION 27 COMMUNICATIONS**

SECTION 272000 - VOICE AND DATA COMMUNICATIONS

**END OF CONTENTS TABLE**



**DIVISION 27 COMMUNICATIONS**  
**SECTION 272000 - VOICE AND DATA COMMUNICATIONS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

***INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.***

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

***IN B.2 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.***

- B. Related Sections:

1. Section 017823 - Operation and Maintenance Manuals.
2. Section 019100/019110 - Commissioning.
3. Section 260513 - Medium, Low & Control Voltage Cables.
4. Section 260526 - Grounding and Bonding for Electrical.
5. Section 260533 - Electrical Materials and Methods.
6. Section 260543 - Underground Services for Electrical Systems.

**1.2 SCOPE OF WORK**

- A. Section Includes:

1. Communications underground ducts, manholes, cable trays, conduits, floor sleeves, J-hooks, surface raceways, outlet boxes and cable pull strings as shown on the drawings.
2. Lighting, power and grounding in Building Entrance (BE) rooms and Telecommunications Rooms (TRs) as shown.

- B. Work Not Included:

1. Communications backboards, equipment racks, equipment, cable ladders, cable managers, cables, terminations, jacks and outlet cover plates will be provided by others.

**1.3 DEFINITIONS**

- A. The Building Entrance room (BE) is the main termination point for interconnecting cables external to the building with cables internal to the building. In addition, the BE may house communications equipment and electronic equipment of other systems. A BE may also serve as a combination BE and TR and serve local telecommunication work outlets.
- B. Telecommunications Rooms (TRs) are distribution and termination rooms that serve the telecommunication work outlets in the immediate area. TRs may house communications equipment and electronic equipment of other systems.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers referenced in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. ANSI/TIA/EIA-568-C Commercial Building Standards for Telecommunications Cabling Standards.
  - 2. ANSI/TIA/EIA-569-C Commercial Building Standards for Telecommunications Pathways and Spaces.
  - 3. ANSI/TIA/EIA-607-B Commercial Building Grounding and Bonding Requirements for Telecommunications.

**BELOW IS U-M STANDARD WARRANTY LANGUAGE. ALL WARRANTIES ARE TO START FROM THE DATE OF SUBSTANTIAL COMPLETION. DO NOT USE TERMS LIKE "UPON OWNER ACCEPTANCE" OR "18 MONTHS FROM SHIPMENT OR 1 YEAR FROM STARTUP, WHICHEVER OCCURS FIRST", ETC.**

**1.5 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

- A. Communications pathways, lighting, power and grounding shall be in accordance with the Related Sections.
- B. Equipment rack power strips shall be 125 volt, 20 amp, 3 wire, single circuit type with 10 NEMA 5-20R single receptacle outlets on 6" centers, Wiremold #V24GB506.

**PART 3 - EXECUTION**

**3.1 RACEWAY INSTALLATION REQUIREMENTS**

**VERIFY THE MINIMUM CONDUIT SIZE TO FEED OUTLET BOXES. SOME OWNERS MAY WANT A DIFFERENT MINIMUM SIZE. IF SO, CHANGE THE BELOW SIZES ACCORDINGLY, BUT THE 1-1/4" TO A SURFACE RACEWAY SHALL REMAIN UNCHANGED.**

- A. Minimum conduit size shall be 1" for serving one outlet box. Daisy chaining of outlet boxes is unacceptable. Instead, multiple outlets may be served from an appropriately sized junction box. The conduit feeding the junction box shall be sized as follows:
  - 1. 1-1/4" for serving two outlet boxes.
  - 2. 1-1/2" for serving three outlet boxes.
  - 3. 1-1/4" for serving up to three outlets in a surface raceway.



- B. Communications ducts and conduits entering the building from the outside shall transition to galvanized rigid steel conduit or intermediate metal conduit at the building wall, and shall continue as galvanized rigid steel conduit or intermediate metal conduit until entering the BE room or TR. Maximum conduit length to meet Code shall be 50'. Notify the Project Manager if this length is exceeded.
- C. Riser conduits and sleeves connecting BE rooms and TRs shall be 4". Install conduits and sleeves as close as possible to the walls, at the locations shown. Stub up floor conduits and sleeves 4" AFF. Stub wall conduits and sleeves 4" into the room, and cable trays 6" into the room.
- D. When conduits are needed to bypass a large interference in a cable tray run, the cross sectional area of the conduits shall equal or exceed the cross sectional area of the cable tray. These bypass conduits shall have sweeps and bends as noted below, and shall be braced well to allow pulling of communication cables.
- E. Conduit bends and offsets shall be made with sweeps or manufactured elbows. Conduits shall not have more than the equivalent of 2 ninety-degree bends between pull points. Pull boxes shall not be used to make directional changes. Provide pull boxes in straight sections of conduit only.
- F. Provide insulated bushings on both ends of conduits.
- G. Provide double gang sheet metal outlet boxes 2-1/8" deep, and provide double gang plaster rings.
- H. Bond the entire raceway system together and connect it to the ground system.
- I. Provide nylon pull strings in conduits and sleeves. Label pull strings with room number and wall (N, S, E, or W) of the outlet.

### 3.2 BE ROOM AND TR REQUIREMENTS

- A. Provide ceiling-hung lighting with a wall switch at the door.
- B. Provide power to HVAC equipment.

**COORDINATE WITH ITSComm AND EDIT THE CIRCUIT REQUIREMENTS ACCORDINGLY.**

- C. Provide dedicated 120 volt, 20 ampere circuits to duplex receptacles 48" AFF and 10' apart on the plywood backboards. Plywood backboards are by others.
- D. Provide dedicated 120 volt, 30 ampere circuits to NEMA L5-30R receptacles and provide dedicated 120 volt, 20 ampere circuits to power strips on the telecom equipment racks. See Standard Detail 27200003.
- E. In rooms with DAS equipment plywood backboards, provide two dedicated 120 volt, 20 ampere circuits to quad receptacles on each DAS backboard.
- F. Provide one 120 volt, 20 ampere normal power circuit to a duplex receptacle on the wall near the door.
- G. Coordinate all receptacle locations with ITSComm.

- H. Provide a 1" wide x 12" long x 1/4" thick copper ground bus bar where shown. Connect it to the unit substation room ground bus bar and to the ground bus bars in the receptacle panels feeding the telecom room receptacles. Ground cables shall be No. 6 AWG green insulated, stranded, copper. The resistance to building ground shall be 1 ohm maximum.

**3.3 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**END OF SECTION 272000**

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**SPECIFICATION DIVISION 27**

NUMBER            SECTION DESCRIPTION

**DIVISION 27 COMMUNICATIONS**

SECTION 275313 - CLOCK SYSTEMS

**END OF CONTENTS TABLE**



**DIVISION 27 COMMUNICATIONS**  
**SECTION 275313 - CLOCK SYSTEMS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.
- B. Related Sections:

*IN 1 AND 2 BELOW, DELETE SUSTAINABLE DESIGN IF NOT APPLICABLE TO THE PROJECT. SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- C. Related Sections:
  - 1. Section 018113 - Sustainable Design Requirements
  - 2. Section 019100/019110 - Commissioning
  - 3. Section 017823 - Operation and Maintenance Manual
  - 4. Section 260513 - Medium, Low & Control Voltage Cables
  - 5. Section 260526 - Grounding and Bonding for Electrical
  - 6. Section 260533 - Electrical Materials and Methods
  - 7. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

- A. Provide all equipment, materials, labor and services necessary to furnish, install, test and turn over to the Owner the following electrical work as required by these specifications and as shown on the drawings.
  - 1. GPS Wireless Clocks
  - 2. GPS Signal Transmitters
- B. Participate in project coordination and scheduling activities when required by Division 01 and in project commissioning activities when required by Section 019100/01910.

**1.3 SUBMITTALS**

- A. Product Data Sheets.
- B. Installation, Operation and Maintenance Manuals.
- C. Warranty Documentation.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. Reference Standards: UL.

**1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Deliver clocks adequately packaged to prevent damage during shipment, staging and installation.
- B. Protect clocks during shipping and while onsite from the weather, moisture condensation, dirt and debris at all times. Store clocks raised up on pallets or other supports until ready for installation.

**1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers: Primex Wireless Inc.

**2.2 CLOCKS**

**REVISE THE FOLLOWING PARAGRAPHS TO MAKE THEM PROJECT SPECIFIC.**

**VERIFY WITH ENGINEER THAT DRAWINGS DIFFERENTIATE 120 VOLT POWERED FROM BATTERY POWERED, SINGLE FACE FROM DOUBLE FACE.**

- A. Clocks shall be single face wall mounted or double face edge mounted, 120 volt powered or battery powered, GPS signal synchronized, wireless, analog clocks as indicated on Drawings.
- B. Clocks shall be 12.5 inch nominal diameter with white face, black polycarbonate frame, polycarbonate lens, standard black numerals, and sweep second hand.
- C. Clocks shall include a GPS signal receiver to synchronize wirelessly with GPS time at least every two hours, and shall include an internal oscillator to maintain time within plus or minus 0.2 seconds between synchronizations. Clocks shall maintain accurate time despite the temporary loss of GPS signal. Clocks shall automatically adjust for Daylight Savings Time.

- D. Single face, 120 volt powered clocks shall surface mount to the wall over a NEMA 5-20R simplex receptacle in a single-gang, flush mounted outlet box. Clock shall mount with a clock lock hanger which requires a sequence of movements to install and remove the clock.
  - 1. Acceptable Manufacturer: Primex Model 14306.
- E. Double face, 120 volt powered clocks shall mount edgewise to the wall with a bracket that completely covers a NEMA 5-20R simplex receptacle in a single-gang, flush mounted outlet box.
  - 1. Acceptable Manufacturer: Primex Model 14330.
- F. Single face, battery powered clocks shall surface mount to the wall over a clock lock hanger which requires a sequence of movements to install and remove the clock.
  - 1. Acceptable Manufacturer: Primex Model 14155.

**2.3 GPS SIGNAL TRANSMITTERS**

- A. GPS wireless signal transmitters shall receive and rebroadcast GPS signals throughout the building.
- B. GPS wireless signal transmitters shall be 120 volt powered, have an internal antenna, and produce a 1 watt GPS signal output compatible with the GPS clocks.
  - 1. Acceptable Manufacturer: Primex Model 14000.

**PART 3 - EXECUTION**

**3.1 EXAMINATION AND PREPARATION**

- A. Examine areas, substrates, and conditions, for compliance with requirements for installation and other conditions affecting performance of the units.
- B. Proceed with installation only after unsatisfactory conditions have been corrected. Commencement of the work constitutes acceptance of the existing conditions.

**3.2 INSTALLATION**

- A. Install clocks at the locations and heights shown on the drawings.
- B. Install clocks plumb, level and tight against the wall using the clock-lock hanging method and suitable fasteners as recommended by the clock manufacturer. Initiate clock operation in accordance with manufacturer's instructions.
- C. Due to GPS signal saturation on campus, do not install GPS signal transmitter. Instead, turn the GPS signal transmitter over to the UM Radio Shop and commence building clock startup and commissioning activities. If the building clocks are not synchronizing with an existing GPS signal, then contact the UM Radio Shop for installation of the new GPS signal transmitter.

**3.3 FIELD QUALITY CONTROL**

- A. Test units prior to putting into service to the extent required by the Manufacturer and the Commissioning Authority.

**3.4 TEMPORARY SERVICE**

- A. Start units for temporary use only with the expressed written permission of the Project Manager and in compliance with all requirements of the Contract Documents.
- B. Test units prior to putting into temporary service to the extent required by the Manufacturer and the Commissioning Authority.
- C. Perform all required routine maintenance procedures during temporary service.

**3.5 STARTUP**

- A. Conduct final inspection and testing of equipment and systems according to the manufacturer's requirements, and verify the system meets the project design criteria.
- B. Thoroughly clean units of all grease, dirt, dust, etc.

**3.6 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**END OF SECTION 275313**



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**SPECIFICATION DIVISION 28**

NUMBER            SECTION DESCRIPTION

**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**

SECTION 281300 - ACCESS CONTROL & MONITORING SYSTEM

**END OF CONTENTS TABLE**



**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**  
**SECTION 281300 - ACCESS CONTROL & MONITORING SYSTEM**

*USE THIS SECTION FOR ANN ARBOR CAMPUS LOCATIONS ONLY. DOES NOT APPLY TO HOUSING, NCRC OR HEALTH SYSTEM WORK. USE THIS SECTION ONLY IN CONJUNCTION WITH SECTION 281600.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*IN 1 AND 2 BELOW, DELETE SUSTAINABLE DESIGN IF NOT APPLICABLE TO THE PROJECT. SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- B. Related Sections:

1. Section 018113 - Sustainable Design Requirements
2. Section 019100/019110 - Commissioning
3. Section 017823 - Operation and Maintenance Manual
4. Section 260513 - Medium, Low & Control Voltage Cables
5. Section 260526 - Grounding and Bonding for Electrical
6. Section 260533 - Electrical Materials and Methods
7. Section 260800 - Electrical Acceptance Tests
8. Section 281600 - Security Systems

**1.2 SUMMARY**

- A. This section refers to new work and work that will be performed to modify existing systems. The Security Contractor shall provide all equipment, materials, labor, and services necessary to furnish, install, connect, activate, and test a complete Access Control and Monitoring System. All materials, equipment fabrication, installation, and tests shall conform to applicable Codes and authorities having jurisdiction. Access Control and Monitoring System shall include, but is not limited to, the following:
1. Provide a complete Access Control and Monitoring System. A complete system is defined as all conduit, raceways, junction boxes, cables, card readers, controllers, alarm contacts, and programming needed to achieve a complete and functional system connected to the existing University central system. Also included are all required power supplies, power filtering, mounts, housings, equipment stands, and interfaces to existing equipment.

2. The Access Control and Monitoring System shall be an expansion of the existing University of Michigan campus wide Software House system. Work includes adding system panels, card readers, and associated access control devices in locations identified on Drawings.
3. Provide all 120VAC power wiring and low-voltage work to the system and all necessary components.
4. Coordinate system requirements with the University of Michigan's project management team.
5. Establish system communication with the Access Control System Server and panels via the Owner's LAN/WAN network.
6. Provide system administrative support throughout the installation process to meet the specific needs of the project scope of work.
7. Furnish and any install required interface relays, materials, and cabling to the fire alarm control panel.
8. Coordinate with the Owner's Representative and the U-M key office to provide installation, testing, adjustment, and initial programming for all equipment.
9. Provide written documentation and instructions for system as installed.

### 1.3 RELATED SECTIONS

- A. Section 281600 articles including, but not limited to:
  1. References
  2. Quality Assurance
  3. Submittals
  4. Warranty
  5. Record Documents
  6. Commissioning / Acceptance Testing
  7. Training

### 1.4 QUALITY ASSURANCE

- A. Pre-programming conference: Prior to programming new doors in Owner's existing access control systems, conduct conference at Project Site to be attended by Owner's Representative, security contractor, Architect, and representatives from Owner's key office.
- B. Qualified Installers:
  1. Cabling Concepts (Tim Grady, 248-363-4200)
  2. i2G Systems (248-979-4451, 248-977-1220)
  3. JCI (John Keith, 248-427-5050)
  4. Siemens (Chris Tingley, 734-456-3800 main, 734-386-6741 cell)

## PART 2 - PRODUCTS

### 2.1 ACCESS CONTROL PRODUCTS

- A. System Specifications

1. Manufacturer's catalog and system numbers of equipment listed in this specification indicate type, quality, and functions of the equipment required, and represent the minimum acceptable standards. Provide all compatible parts for the submitted system. The Access Control system work shall integrate with Owner's existing Software House C-Cure 9000 system.

## 2.2 ACCESS CONTROL EQUIPMENT

- A. Access Control panels shall be Software House iStar Ultra SE Series only. Access Control panels shall include, at a minimum, the following:
  1. I/O boards, and power supplies for DC locks with battery back-up sufficient to maintain full operation of monitoring junctions for a minimum of 4 hours, plus a minimum of 25 lock activations in the event of power failure.
  2. Interfacing relays between Access Controller Panel (ACP) outputs and locks being controlled.
  3. Sufficient input boards to accept all monitored points on the Access Control System and sufficient output boards to accept all outputs on the Access Control System. All input and output boards shall include 20% extra points for future connections to the system.
  4. Reed tamper switches.
  5. Output contacts that open on AC power failure and low battery conditions from power supplies. Low battery monitoring must be unique to each power supply.
- B. Card Readers (CR)
  1. Provide one reader at each new card reader access control door opening noted on the Drawings:
    - a. Multi-technology reader: Software House - RM2L-4000-UM.
  2. Mount readers on shallow depth double-gang electrical boxes.
  3. Provide manufacturer's standard thermostatically controlled heater for exterior installations powered from power supply located at access control panel assembly.
  4. Provide reed tamper switch.

***INCLUDE BELOW FOR DOORS WITH EXIT DEVICES OR ELECTRIC STRIKES. DOORS WITH ELECTROMECHANICAL MORTISE LOCKSETS HAVE INTEGRAL DSM. COORDINATE SELECTION WITH ARCHITECT.***
- C. Door Switch Monitor (DSM)
  1. Provide low-voltage magnetic position sensor with SPDT switch. Utilize recessed door monitors wherever possible.
    - a. Recessed door monitors: ABS plastic enclosure. Provide GE/Sentrol 1078 series switch.
    - b. Surface mounted door monitor: Anodized alloy housing with stainless steel armored cable. Provide GE/Sentrol 2500 series switch.
    - c. Overhead door monitor: Heavy-duty anodized aluminum housing with stainless steel armored cable. Provide GE/Sentrol 2202 series switch.
    - d. Connect Door Switch Monitor (DSM) to the RM/Reader input number 1.

D. Access Control Cards

1. Existing University of Michigan identification cards will be utilized. NIC.

**INCLUDE BELOW FOR ELECTRIC STRIKE DOORS ONLY.  
ELECTROMECHANICAL MORTISE LOCKSETS AND EXIT DEVICES HAVE  
INTEGRAL RTE FUNCTION. COORDINATE WITH ARCHITECT.**

E. Request-to-Exit (RTE) Motion Sensors

1. Request to exit motion sensors: Bosch DS-150 series or equal by Software House. Light gray or black color to match adjacent finishes.
2. Relay output will be connected to the RM/Reader input number.
3. Power for RTE from the power supply at the panel.
4. Mount device on ceiling or door frame. Exact location will depend on existing conditions and the required coverage area. Unless noted otherwise on Drawings, conceal wireways and junction box.

F. Lockdown button

1. Safety Technology International (STI) Stopper Station  
Blue Indoor Only Flush or Surface Momentary (Illuminated)  
Stopper Station with "LOCKDOWN" Label  
Model number SS2425LD-EN

G. Power Supplies and accessories

1. Power supplies at panel assembly:
  - a. Lock / heater power: Provide 24VDC power supplies for all electrically controlled door locks and reader heating elements. (Lock power will be wired back to the power source at the panel. Do not use the RM/Reader output relay for the electric locking device.) Power supplies shall permit simultaneous continuous-duty activation of all door locks and reader heating elements, with an additional minimum 30% capacity on each supply. Provide battery back-up sufficient for 25 activations for all DC locks. A single power supply may be used for two doors when the power supply is located near both doors.
    - 1) Manufacturer: Securitron BPS-24-10.
    - 2) At existing panel assemblies modified to connect new doors but maintain existing capacity, provide additional power supply capacity to serve new doors.
  - b. Access control panel power: Provide battery backed power supply.
    - 1) Securitron AQS1216-16C2 Software House approved power supply.
  - c. Reader heat: Provide low-voltage power supplies for all reader heating elements. Provide Class 2 Energy-Limiting Plug-in type transformer with internal slow-blow fuse and UL Listing.
    - 1) Hammond BPE2E, or approved equivalent.

**PART 3 - EXECUTION**

**3.1 SYSTEM INTERRUPTIONS**

- A. Coordinate with the U-M Fire Protection Shop (734-647-2046) and UMHHC Facility Command Center (734-936-4000) before performing any work affecting an existing fire alarm system. Operating, programming, modifying, or impairing an existing system without approval of the U-M Fire Protection Shop and UMHHC Facility Command Center is strictly prohibited.
- B. Coordinate with the U-M Key Office (734-764-3481) before performing any work affecting existing electrically controlled doors, existing control panels, or other access control components.
- C. Coordinate door hardware installation with panel work, system programming, Owner's Representative and Owner's key office such that each door is fully operational with 24 hours of hardware modifications.

**3.2 PROGRAMMING**

- A. Special coordination is required with the U-M Key Office regarding programming requirements. Meet with Owner representatives and submit proposed labels for all input and output points for review and comment. Software labels shall be consistent between various integrated systems. Refer to 281600.
- B. Program automatic door unlock, time specifications, and access levels as directed by the Owner.

**3.3 INSTALLATION**

- A. All electrical power work, conduit work, and wire pulling shall be by licensed electricians, and all card reader installation and interconnection work shall be Tyco Software House CCure 9000 certified technicians.
- B. Provide all wiring in conduit in accordance with Sections 260533 and 260513, and Manufacturer's instructions.
- C. Method and routing of any exposed raceways or wiring shall be approved by the owner prior to installation.
- D. Wiring shall be grouped and harnessed to facilitate access to all equipment, as well as maintenance and replacement of equipment.
- E. All cable shall be labeled at origin and termination, referencing to a master legend schedule shown on submittal drawings. Labeling and any splice locations shall be noted on Record Drawings.
- F. Provide 120V receptacle outlets dedicated to the reader heating elements.
- G. For all card readers, provide 1#14 AWG minimum THHN green stranded wire from the card reader to the nearest earth ground.

**3.4 WIRE AND CABLE PRODUCTS**

- A. Wire and Cable Specifications

1. Security Contractor shall follow the manufacturers' recommendation for cabling or the minimum requirements of the Specifications, whichever provides for the most stringent requirements.
2. Cables are to be shielded as necessary to preclude any outside noise or interference from entering the cable and degrading system performance. All cables shall be UL Listed, and appropriate for the application.
3. Coordinate with the Owner's IT department connections to off-site monitoring.
4. Cables run underground, under slab, or in slab shall be installed in conduit and rated for direct-burial application. Cables exposed to weather shall be rated for that use.
5. Mixing of low-voltage cables with telephone/data cables is not permitted.
6. All cables shall be run in unbroken lengths of 1,000 feet or less. No coaxial or power cables less than 1,000 feet shall be spliced. When cable cannot be run in unbroken lengths due to cable spool limitations, coax splices shall be made in junction boxes with crimp-type BNC connectors, power cable splices shall be made using solder and tape. For coaxial cable, the center conductor tip shall be a crimp-on style; the ferrule shall be a hexagonal crimp with a minimum ferrule length of 3/8 inch. All splices and junction boxes shall be clearly marked on the "As-Built" Record Drawings.
7. The use of all screw type connectors i.e. snap caps, wire nuts, and the "twist and tape" method are prohibited.
8. All 24VAC power cabling shall be of stranded construction. Terminal strips and fork spade lugs shall be utilized for all terminations.
9. Wiring shall be grouped, bundled, harnessed, and dressed neatly to facilitate access to all equipment, as well as maintenance and replacement of equipment.
10. All cable shall be labeled at origin and termination, referencing to a master legend schedule as shown on "As-Built" Record Drawings. Labeling and any splice locations shall be noted on "As-Built" Record Drawings. All labels shall be done using machine generated cable tags in the "flagged" position. Hand written labels are not acceptable.

### 3.5 COMMISSIONING

- A. Perform Commissioning activities per Related Sections above.

### 3.6 TRAINING

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.

*REVISE TRAINING REQUIREMENTS IN THE ARTICLE BELOW TO BE PROJECT SPECIFIC. SAMPLE TRAINING LANGUAGE IS PROVIDED, EDIT TO SUIT PRODUCT OR SYSTEM, INCLUDING DURATION. TRAINING IS NOT REQUIRED UNLESS THE PRODUCT OR SYSTEM IS COMPLEX, UNIQUE, OR NEW TO THE U-M PLANT MAINTENANCE DEPARTMENT. BECAUSE OF THE COST INVOLVED IN TRAINING DO NOT INDISCRIMINATELY SPECIFY TRAINING*



- B. Train Owner's maintenance personnel on equipment operation, start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel. Training shall occur separate from startup activities.
  - 1. Provide 2 hours of training minimum.

**END OF SECTION 281300**

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**SPECIFICATION DIVISION 28**

NUMBER            SECTION DESCRIPTION

**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**  
SECTION 281600 - SECURITY SYSTEMS

**END OF CONTENTS TABLE**



**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**  
**SECTION 281600 - SECURITY SYSTEMS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION.  
EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections including the Related Sections listed below, apply to this Section.

*IN 1 AND 2 BELOW, DELETE SUSTAINABLE DESIGN IF NOT APPLICABLE TO THE PROJECT. SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT.*

- B. Related Sections:

1. Section 018113 - Sustainable Design Requirements
2. Section 019100/019110 - Commissioning
3. Section 017823 - Operation and Maintenance Manual
4. Section 260513 - Medium, Low & Control Voltage Cables
5. Section 260526 - Grounding and Bonding for Electrical
6. Section 260533 - Electrical Materials and Methods
7. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

- A. This Specification contains a combination of prescriptive and performance requirements. The Contractor is responsible for fully implementing the functions described in the Specifications and shown on the Drawings. This will require the Contractor to perform substantial work selecting system components, integrating system functions, and integrating new components with the existing campus wide security system and with equipment provided and installed by other Sections.
- B. Security Contractor shall provide all materials, equipment, fabrication, installation and tests in compliance with applicable Codes and Authorities Having Jurisdiction.
- C. Provide all necessary components of an Access Control and Monitoring System (ACMS) as described in the Specifications and as indicated on the Drawings.
- D. Provide a complete system which is defined as all labor and materials required to complete the Work described herein and as indicated on the Drawings. Security Contractor shall provide all hardware, and programming for installation, connection and operation of the new equipment required to provide a fully functional system that integrates with the existing Campus Wide Security System.

- E. Products, equipment, materials, systems, assemblies, and accessories as specified herein define the minimum standards. Documents do not undertake to show or list every item to be provided. Items not shown or listed but are clearly necessary for proper installation, operation and functioning of the equipment and systems shall be provided, installed, tested and certified at no additional cost to the owner.
- F. Provide installation, testing, adjustment, configuration and initial programming for all equipment and systems.
- G. Provide training to the Owner's Representatives in the overall system layout, operation, and programming. Training will consist of review of on-site review of O&M manuals and record drawings.
- H. Provide any interface relays, materials, enclosures, cabling, programming and testing required to interface Access Control
- I. Provide any interface relays, materials, enclosures, cabling, programming and testing that may be required to interface with the Fire Alarm Control Panel (FACP).

### **1.3 RELATED SECTIONS**

- A. The drawings and the general provisions of the contract, including the current edition of the University of Michigan Standard General Conditions, apply to this section.
- B. The applicable requirements of the Division 01
- C. Applicable Division 28 specification sections as follows:
  - 1. Section 260500: "Basic Electrical Requirements"
  - 2. Section 260533: "Basic Electrical Materials and Methods"
  - 3. Section 260513: "Cables and Wiring"
  - 4. Section 262726: "Wiring Devices"
  - 5. Section 262000: "Service and Secondary Distribution"
  - 6. Section 260526: "Grounding"
  - 7. Section 281300: "Access Control and Monitoring Systems"
  - 8. Section 260800: "Electrical Acceptance Tests"

### **1.4 SECURITY CONTRACTOR REQUIREMENTS**

- A. The Security Contractor shall be responsible for coordinating the installation of all building electronic security devices specified in referenced Sections. Security Contractor shall meet the following minimum qualifications:
  - 1. Possess all applicable Contractors' licenses.
  - 2. Provide supervision by a person who has successfully installed similar systems by the same equipment manufacturers at three locations.
- B. Perform all work in accordance with acknowledged industry and professional standards and practices, existing building conditions, and as specified herein.

- C. Maintain a competent supervisor and supporting technical personnel, acceptable to the Owner, during the entire installation. A personnel change of the supervisor during the Project shall not be acceptable without prior written approval from the Owner's Representative.
- D. Provide all required cables, cable support materials, conduit, backboxes, connectors, mounting hardware and trim materials for a completely functional/operational system.
- E. Provide 120VAC power, conduit, and wiring per Division 26 requirements from existing power panels as directed by Owner.
- F. Coordinate with the Owner's Representatives regarding connection of the new system components to the Owner's Campus Security System via the Owner's LAN and WAN networks. IP addresses and or DHCP naming conventions will be provided by Owner.

#### **1.5 REFERENCES**

- A. Published specifications, standards, tests, codes, or recommended standards of trade, industry, or governmental organizations apply to work in these Sections, including:
  - 1. ADA - Americans with Disabilities Act
  - 2. ASCII - American Standard Code for Information Interchange
  - 3. ASTM - American Society for Testing and Materials
  - 4. EIA - Electronic Industry Association
  - 5. IBC - International Building Code
  - 6. NEMA - National Electrical Manufacturers' Association
  - 7. NFPA - National Fire Protection Association with University of Michigan amendments
  - 8. NEC - National Electrical Code
  - 9. UL - Underwriters Laboratories, Inc.
  - 10. UL 294 - Access Control Systems,
  - 11. UL 1076 - Proprietary Burglar Alarm Systems,
  - 12. UL 1037 - Anti Theft Alarms and Devices
- B. Electronic devices radiating "RF" energy shall comply with Federal Communication Commission regulations, particularly Part 15, and shall meet minimum Class "B". Provide FCC certificate numbers indicating that products have been approved by the FCC.

#### **1.6 QUALITY ASSURANCE**

- A. Where applicable, all equipment supplied by the Contractor shall be UL listed or listed by some other nationally recognized testing laboratory approved by the Owner.
- B. All equipment and accessories to be the product of a manufacturer regularly engaged in its manufacture.
- C. All items of a given type shall be the products of the same manufacturer.
- D. All items shall be of the latest technology; no discontinued models or products are acceptable.
- E. No 'beta' products will be accepted.

- F. Security Contractor shall be capable of performing service or maintenance work on the specified systems. Security Contractor's lead technician shall be factory-certified by the security system(s) manufacturer(s).
- G. Security Contractor must be a SoftwareHouse authorized reseller. Security Contractor shall have installed the system bid for this project in at least two projects of similar size and scope.
- H. The Security Contractor shall maintain a local office staffed with factory trained technicians and adequately equipped to provide preventative and emergency service.
- I. Security Contractor shall possess all required licenses and permits.
- J. The Manufacturer, or their Authorized Representative, shall confirm that within 100 miles of the Project site there is an established agency which: Stocks a full complement of parts. Offers service during normal working hours as well as (24 hour/7 days a week) emergency service on all equipment to be furnished. Will supply parts and service without delay and at reasonable cost.
- K. In the event of a discrepancy between the Specifications and the Drawings, whichever is more stringent or calls for the highest quantity or quality of materials has precedence. Specifications and Drawings are complementary and what is required by one is as binding as if required by all.

#### **1.7 SUBMITTALS**

- A. Submittals shall be provided for review and acceptance by the Owner's Representative prior to commencement of the work.
- B. All security system submittals shall be complete and in a similar format for ease of review. The Owner reserves the right to reject any submittals determined to be incomplete.
- C. The Security Contractor should not consider the Owner's review of submittals to be exhaustive or complete in every detail. Approval of submittals, including substitutions, indicates only the acceptance of intent to comply with the general design or method of construction and quality as specified. The functional requirements, operations, arrangements, and quantities must comply with the Contract Documents unless changes are specifically approved in writing. Submittal approval does not relieve the Security Contractor of responsibility for errors or omissions in dimensions, details, and sizes or for coordinating items with actual building conditions.
- D. Work provided without approved submittals is done at the Security Contractor's risk and may be changed at no cost to the Owner.
- E. Equipment Submittals shall include:
  - 1. Bill of Material for all new equipment.
  - 2. Manufacturer's name, brand name, and catalog number with UL listing identified.

3. Written approval from each manufacturer affirming that Security Contractor is certified and approved for systems installation and service for all systems in this Section.
4. Service information, including address of nearest representative
5. Note: When a cut sheet is supplied that shows multiple items, clearly identify the specified parts being used including any optional items.

F. Installation Submittals shall include:

1. To scale drawings in AutoCAD DWG format.
2. Elevation and mounting details showing all modules and components.
3. Point-to-point, and termination drawings for all work showing all devices and each conductor identified. "Typical" drawings will not be accepted.
4. Battery calculations for all batteries.
5. Voltage-drop calculations are required for all lock circuits.

G. Programming Submittals shall include

1. Device names and descriptions,
2. Complete written sequence of operations for all functions of the system.

**1.8 PRODUCT DELIVERY, STORAGE AND HANDLING**

- A. Replace, at no expense to Owner, equipment and material damaged during storage and installation as directed by the Owner's representative.
- B. Products delivered to the job site shall be protected from water, dust, dirt, and foreign matter. All equipment shall be protected from water, dents, bumps, and scratching.

**1.9 WARRANTY**

- A. Security Contractor and manufacturer guarantee installation, equipment, and all parts and labor for one year from written notification of acceptance. Security Contractor is required to submit a Service Level Agreement for the performance of warranty work, including response time, exceptions to warranty coverage, and the process to initiate warranty service call(s).
- B. All warranty and service work shall be performed by personnel who have been trained and certified by equipment manufacturers and are experienced in the operation and maintenance of the installed systems.
- C. The following Service Level Agreement identifies the expectations to be included in project.
  1. Service Hours: Normal hours for service are Monday through Friday, 8:00 a.m. to 5:00 p.m., excluding recognized national holidays. Service calls commencing within these time frames, through to completion of the service call, will not be considered after-hours calls and will not be subject to premium rates.



2. Response Time - Normal Service: Service requests will be transmitted to the Security Contractor both by phone and e-mail. Service requests will be tagged as either Normal or Emergency. Normal requests for service transmitted to the Security Contractor prior to 10:00 a.m. Monday through Friday will be responded to by an on-site technician the same business day. Normal requests transmitted to the vendor after 10:00 a.m. will be responded to by an on-site technician by 12:00 p.m. the following business day.
  3. Response Time - Emergency Service: Emergency service requests will be responded to by an on-site technician within 4 hours, regardless of the time of day transmitted or the day of week. Emergency service calls will be reimbursed to the Security Contractor at an additional fifty percent (50%) of his standard service rate.
  4. Service Expectation: The Owner expects the Security Contractor to respond with a technician suitably trained and equipped to return the system to complete operation during the duration of the service call. Dispatching additional personnel, delivery of additional parts or return calls to correct the originally identified problem will not expose the Owner to additional charges. The service team will not leave the Owner's site without either returning the system to full operation or providing a documented acceptable explanation as to why the call cannot be completed. Technicians remaining on-site to complete calls after 5:00 p.m. will not expose the Owner to premium time charges.
  5. Warranty service shall include the replacement of all parts and or components as required to restore normal system operation. In the event that system parts or components must be removed for repair the Security Contractor shall furnish and install temporary parts and or components as required to keep the system fully operational.
- D. Owner's Responsibilities: Owner will allow unhindered access for the service technicians to areas where they will perform their work, and will promptly provide escorts if technicians need to work in areas where an Owner escort is required. Owner will provide power and telephone access for the technician to operate test equipment and power tools, and to allow the technician to communicate with their office or equipment manufacturers.
- E. The Owner reserves the right to expand or add to the system during the warranty period using firm(s) other than the Security Contractor for such expansion without affecting the Security Contractor's responsibilities, provided that the expansion is done by a firm which is an authorized dealer or agent for the equipment or system being expanded.
- F. Provide written notice to the Owner documenting any work performed during the warranty period.

## **PART 2 - PRODUCTS**

### **2.1 SECURITY SYSTEMS PRODUCTS**

- A. Refer to individual security system Sections for product details.

## **PART 3 - EXECUTION**

### **3.1 REQUIREMENTS**

- A. Coordinate all work including schedule and integration of work with other trades.
- B. Coordinate work with Owner's Representatives for all network connections.
- C. All systems shall be complete and operational in all respects.
- D. Provide installation of all wiring, raceway, conduit, and approved wireways for Division 28 work. Provide connection of power to security systems as required.
- E. Wiring in wet or damp locations, including all underground conduits, shall be rated for wet applications.
- F. Security Contractor shall consult manufacturer's recommendations for cabling and conduit and use whichever is greater in size, quality, quantity, gauge, shielding and number of conductors at no additional cost to the Owner. All cables will be provided by the Security Contractor.
- G. All security equipment in public areas shall be installed utilizing tamper proof mounting hardware. Provide a minimum of 2 driver bits or hand tools for each type of security fastener to the Owner. The standard type of security screw shall be a star configuration with a security center piece.
- H. Cables are to be protected from excessive tension, abrasion, or damaging bends or kinks during installation. Care shall be taken not to bend, crush or kink cables.
- I. Cables shall be combed straight and formed in a neat and orderly manner. Tie wraps are to be used for cable management, not support. Use tie wraps of the appropriate size and type. Do not over-tighten tie wraps.
- J. Provide service loops at each termination point so devices can be dismantled for service and inspection.
- K. Provide bracing for all equipment, including equipment racks and consoles.
- L. Refer to individual security system Sections for additional installation requirements.

### **3.2 RECORD DOCUMENTS**

- A. As Built Drawings
  - 1. Maintain a complete set of prints of Contract Drawings of the work forming a part of the security systems. As work is installed, carefully draw on prints, in colored pencil, actual location of work including depth of underground runs, if any, with dimensions from permanent structures. Wiring diagrams and details shall be included.

2. Upon completion of the Project, transfer this information to reproducible Drawings and updated CAD (AutoCAD DWG files) disks, and submit to the Owner, along with hand marked field record set.
3. The Security Contractor shall provide three bound sets of drawings and two CDRoms with all AutoCAD drawing files and corresponding PDF files.
4. Record Drawings shall include:
  - a. Complete wiring diagrams for all components, including cable types and quantities, routings, floor plans indicating device locations, room numbers, conduit sizes.
  - b. Complete elevation, mounting, and point-to-point and termination drawings for all devices. "Typical" drawings will not be accepted.
  - c. A Master Legend/Spreadsheet on the drawings that identifies all devices, device location on the drawings, wire label verbiage, panel termination points and detail numbers. Each spreadsheet will be specific to the control panel. The legend/spreadsheet will also be place in each control panel for service support and termination assistance. For work in existing panels, provide information noted above for all additions and modifications.
  - d. A complete written sequence of operations for all functions as installed and programmed for each system.
  - e. A complete list of all equipment installed organized by building.

B. Operations and Maintenance Manuals

1. Provide operations and maintenance manuals Division 01 requirements and as follows
2. Operations:
  - a. The operations section shall contain complete guidance and procedures for operation of the system and each subsystem including all required actions at each operator position, step by step instructions for system start-up and execution of all system functions and commands.
  - b. Operation section shall include the following information:
    - 1) Detailed descriptions including step by step procedures for initialization, recovery and re start for each system.
    - 2) Complete operational descriptions for each system including all functions and features.
    - 3) Detailed descriptions for all programming and data base entry functions including step by step procedures, screen illustrations and flow charts.
    - 4) Copies of manufacturer operation manuals and instructions.
3. Maintenance
  - a. The maintenance section shall contain complete guidance and procedures for routine maintenance of the system and each subsystem including manufacturer recommendations for preventative maintenance.

- b. Maintenance section shall include the following information:
  - 1) The names, addresses and contact information for each manufacturer, local manufacturer representative and all subcontractors that performed work or furnished material for the project.
  - 2) Detailed descriptions of all user performed maintenance on all system components including inspection, periodic preventative maintenance, fault diagnosis and replacement of all modules.
  - 3) A summary of all TCP/IP addresses used and which system component they are associated with.
  - 4) Manufacturer data specification sheets for each piece of equipment, device and system.
  - 5) Manufacturer service and installation manuals for each piece of equipment, device and system.
  - 6) Manufacturer warranty certificates.
  - 7) Reduced copy of as built drawings.

### **3.3 COMMISSIONING/ACCEPTANCE TESTING**

- A. Perform Commissioning activities per Related Sections above.
- B. There are two distinct types of tests for which the Security Contractor is responsible:
  - 1. The first type is the Pre-Functional Performance Test. These tests ensure that all equipment, wiring, and systems are installed in accordance with the Specifications, Drawings, and manufacturers' requirements.
  - 2. The second type of test is the Substantial Completion Test. These tests ensure that all equipment and systems operate in accordance with design intent. These are dynamic tests, and test the systems through all possible modes of operation.
- C. Perform systems tests using personnel who have attended a manufacturer's training school for installation and testing of the systems as described above. Perform testing with the test instruments as required by the manufacturer; testing by means other than the manufacturer's procedures will not be acceptable unless agreed to by the Owner's Representative.
- D. Upon completion of the installation of the security systems, the Contractor shall submit to the Owner Pre-Functional Performance Test reports including, but not limited to, the following information:
  - 1. A complete list of all equipment installed, including serial numbers of major components.
  - 2. Certification that all equipment is properly installed and functional, and it conforms with Contract Specifications and Drawings.
  - 3. Test reports of all new and existing inputs and outputs, devices, and equipment.
  - 4. Test technician's name, company, and dates of test.

- E. Following review of the Pre-Functional Performance Test report by the University of Michigan project team, the Contractor shall schedule a substantial completion test with the University of Michigan projects team. A Substantial Completion Test shall include performance tests of each device, switch, control unit, power supply, battery standby unit, monitor panel, controller, and all other equipment and material required by the Contract. Tests will only be conducted at completed buildings, partial testing of buildings will not be performed by the University of Michigan project team. Owner will provide testing document.
- F. At a minimum, perform tests to demonstrate that:
  - 1. All systems are free from grounding and open circuits.
  - 2. Each alarm-initiating device consistently functions as specified and produces the specified alarm actions.
  - 3. An abnormal condition of any circuit or device required to be electrically supervised will result in activating the specified trouble or tamper alarm signal.
  - 4. Doors lock and unlock at programmed times and allow access upon activation from a valid card.
  - 5. The system is operable under specified trouble conditions.
  - 6. All software functions properly as specified, and all equipment is fully programmed. The Security Contractor shall be responsible for programming system English-language descriptors as specified by the Owner's representative.
  - 7. System Record Drawings correspond with actual installation.
- G. Final commissioning by Owner is required for final acceptance. Final commissioning is to be scheduled simultaneous with punch list.
- H. If retesting is required due to Security Contractor equipment failure, incorrect programming, omission, or error, the Security Contractor shall correct the problem, retest, and state in writing the system is ready for the Owner to witness a demonstration.

**3.4 TRAINING**

- A. Provide a qualified service technician from the Manufacturer's staff to provide training.

*REVISE TRAINING REQUIREMENTS IN THE ARTICLE BELOW TO BE PROJECT SPECIFIC. SAMPLE TRAINING LANGUAGE IS PROVIDED, EDIT TO SUIT PRODUCT OR SYSTEM, INCLUDING DURATION. TRAINING IS NOT REQUIRED UNLESS THE PRODUCT OR SYSTEM IS COMPLEX, UNIQUE, OR NEW TO THE U-M PLANT MAINTENANCE DEPARTMENT. BECAUSE OF THE COST INVOLVED IN TRAINING DO NOT INDISCRIMINATELY SPECIFY TRAINING*

- B. Train Owner's maintenance personnel on equipment operation, start-up and shutdown, trouble-shooting, servicing and preventative maintenance procedures. Review the data contained in the Operating and Maintenance Manuals with Owner's personnel. Training shall occur separate from startup activities.
  - 1. Provide 2 hours of training minimum.

END OF SECTION 281600

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**The Description of the Project**  
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**SPECIFICATION DIVISION 28**

NUMBER            SECTION DESCRIPTION

**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**

SECTION 283100 - FIRE DETECTION AND ALARM SYSTEM

**END OF CONTENTS TABLE**



**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**  
**SECTION 283100 - FIRE DETECTION AND ALARM SYSTEM**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 017823 - Operation and Maintenance Manual
  - 2. Section 019100/019110 - Commissioning
  - 3. Section 260513 - Medium, Low & Control Voltage Cables
  - 4. Section 260526 - Grounding and Bonding for Electrical
  - 5. Section 260533 - Electrical Materials and Methods
  - 6. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

- A. Provide all equipment, devices, appliances, wiring, and materials necessary for a complete and expandable fire detection and alarm system which adheres to applicable codes, standards, and University of Michigan requirements.
- B. Coordinate with and provide submittals to the Michigan Bureau of Fire Services, Ann Arbor Fire Department, U-M Fire Marshal, and FM Global as required.
- C. Maintain the existing fire alarm system in service while the new work is installed, tested and made operational.
- D. Provide a new fire alarm system with the following features:
  - 1. A main fire alarm control panel (FACP).
  - 2. Node and notification appliance circuit (NAC) panels.
  - 3. Automatic and manual initiating devices.
  - 4. Audible and visual notification appliances.
  - 5. Control inputs and outputs to ventilation systems.
  - 6. Control outputs to each elevator controller to initiate elevator recall.
  - 7. Status monitoring of fire pump controllers, sprinkler flow switches, and sprinkler valve tamper switches.
  - 8. Alarm, supervisory, trouble, fire pump running and maintenance alert outputs to the MOSCAD or MC-Edge RTU alarm transmitter.
  - 9. Raceways, junction boxes, wiring and accessories as shown on the drawings and as required for a complete and operable system.
  - 10. System programming in accordance with the system's sequence of operation.
- E. Renovate the existing fire alarm system by providing the following as appropriate for the project's scope:
  - 1. A pre-renovation test of the existing system to document the condition of the system before it is changed.
  - 2. A main fire alarm control panel (FACP).



3. Node and notification appliance circuit (NAC) panels.
  4. Automatic and manual initiating devices.
  5. Audible and visual notification appliances.
  6. Control inputs and outputs to ventilation systems.
  7. Control outputs to each elevator controller to initiate elevator recall.
  8. Status monitoring of fire pump controllers, sprinkler flow switches, and sprinkler valve tamper switches.
  9. Alarm, supervisory, trouble, fire pump running and maintenance alert outputs to the MOSCAD or MC-Edge RTU alarm transmitter.
  10. Raceways, junction boxes, wiring and accessories as shown on the drawings and as required for a complete and operable system.
  11. System programming as required to incorporate changes to the system's sequence of operation.
- F. Provide the following additional work where shown on the drawings:
1. Remote annunciators.
  2. A smoke control system control panel.
  3. Status monitoring of other building life safety systems.
  4. Control outputs to automatically control smoke control system equipment.
  5. Status lights indicating the current status of smoke control system equipment.
  6. Control switches to manually override the automatic control outputs to smoke control system equipment.
  7. Control outputs to interrupt power to electrically operated access control door hardware devices.
  8. Non-battery backed power to door hold-open devices.
  9. Emergency voice/alarm communications.
  10. Building-wide mass notification system.
  11. Remote microphone cabinets.
  12. Fire Department telephone communications.
- G. The following work is not included unless shown otherwise:
1. Smoke and heat detectors that actuate a fire suppression system.
  2. Electrically operated door hardware devices.
  3. Power to electrically operated door hardware devices.
  4. Door hold-open devices.

### 1.3 RELATED SECTIONS

- A. The drawings and the general provisions of the contract, including the current edition of the University of Michigan Standard General Conditions, apply to this section.
- B. The applicable requirements of the other Division 28 specification sections, including the following, apply to this section.
1. Section 260533, "Basic Electrical Materials and Methods".
  2. Section 260513, "Cables and Wires".
  3. Section 262000, "Service and Secondary Distribution".
  4. Section 260526, "Grounding".
  5. Section 260800, "Electrical Acceptance Tests".

#### 1.4 REFERENCES

- A. Comply with the current versions of the following codes and standards as applicable:
1. ANSI/IEEE C2, "National Electrical Safety Code".
  2. MBC, "Michigan Building Code".
  3. MEC, "Michigan Electrical Code".
  4. "Michigan Elevator Code"
  5. MMC, "Michigan Mechanical Code".
  6. "Michigan Rehabilitation Code".
  7. "Michigan Residential Code".
  8. NFPA 13, "Standard for the Installation of Sprinkler Systems".
  9. NFPA 20, "Standard for the Installation of Centrifugal Fire Pumps".
  10. NFPA 72, "National Fire Alarm Code", clarified as follows:
    - a. Smoke and heat detectors shall not be required above suspended ceilings.
    - b. Horns or speakers shall not be installed in elevator machine rooms. Horns, speakers, or strobes shall not be installed in elevator cars.
    - c. Fire alarm system shall not shut down power to the elevators upon sprinkler water flow.
    - d. Optional smoke detectors in rooms with beam pockets shall be spaced as shown on the plan drawings.
  11. NFPA 90A, "Standard for the Installation of Air Conditioning and Ventilating Systems".
  12. UL 217, "Single and Multiple Station Smoke Detectors".
  13. UL 268, "Smoke Detectors for Fire Protective Signaling Systems".
  14. UL 268A, "Smoke Detectors for Duct Applications".
  15. UL 464, "Audible Signal Appliances".
  16. UL 521, "Heat Detectors for Fire Protective Signaling Systems".
  17. UL 864, "Control Units for Fire Protective Signaling Systems".
  18. UL 1480, "Speakers for Fire Protective Signaling Systems".
  19. UL 1971, "Signaling Devices for the Hearing Impaired".
- B. For classroom, in-patient medical, and Housing projects, comply with the applicable sections of NFPA 101, "Life Safety Code" as adopted and amended by the Michigan Bureau of Fire Services.
- C. For systems that provide partial evacuation or relocation of occupants rather than full evacuation, comply with the NFPA 72 requirements related to survivability from attack by fire.
1. Designate each notification appliance circuit to serve no more than one notification zone.
  2. Protect power supply and notification appliance circuits from fire until they enter the notification zone they serve.
  3. Monitor the integrity of audible and visual notification appliance power supplies, audio generators, amplifiers and circuits.
  4. Monitor the integrity of Fire Department telephone communications circuits.

#### 1.5 SYSTEM DESIGN REQUIREMENTS

- A. The system shall be device addressable and power limited.

- B. Provide a fire alarm control panel with the following:
  - 1. Digital display.
  - 2. Multiple pushbutton keypad.
  - 3. LED status indicating lights.
  - 4. Audible status signals.
  - 5. Output relays.
  - 6. Battery charger and batteries.
  - 7. RS-232 communications card.
- C. Evaluate and document the appropriate signaling line circuit class designation.
  - 1. In general, provide Class B signaling line circuits except where an applicable code requires a different circuit class.
  - 2. Provide sufficient spare capacity on each signaling line circuit for an additional 25 percent of initiating and control devices.
- D. Evaluate and document the appropriate notification appliance circuit class designation.
  - 1. In general, provide Class B notification appliance circuits except where an applicable code requires a different circuit class.
  - 2. Size the control panel power supplies, amplifiers, and batteries for 25 percent spare capacity calculated with 40 ma horn loads, 1 watt speaker loads, and 150 ma strobe light loads.
  - 3. Provide sufficient spare capacity on each notification appliance circuit for an additional 25 percent of notification appliances.
- E. The system shall supervise the following circuits and components:
  - 1. Initiating device circuits.
  - 2. Signaling line circuits.
  - 3. Notification appliance circuits.
  - 4. Addressable initiating and control devices.
  - 5. Control output wiring.
  - 6. Auxiliary control switches.
  - 7. System node panels, NAC panels, remote annunciators, and remote microphone panels.
  - 8. Primary power supply.
  - 9. Secondary power supply.
- F. The system shall be capable of being programmed by the Owner on site to accommodate expansion or sequence of operation changes.
- G. Provide 120 volts AC primary power to the system from a dedicated emergency power branch circuit.
- H. Provide a control panel battery charger capable of fully charging a 200 amp-hour battery within 24 hours.
- I. Provide sufficient secondary power battery capacity to operate the entire system (except the door hold-open devices) upon the loss of primary power for a period of 24 hours in a normal supervisory mode followed by 5 minutes of evacuation alarm operation.

1. When emergency voice/alarm communications is provided, provide sufficient battery capacity for 24 hours of operation in a normal supervisory mode followed by 15 minutes of voice/alarm operation.
  2. The system shall automatically transfer to and from the secondary power batteries upon an interruption of primary power without initiating a nuisance alarm.
  3. The system shall delay initiating a trouble condition for two seconds upon a transfer to or from primary power to avoid nuisance trouble conditions during emergency generator testing.
- J. Provide smoke and heat detectors as required by code and as shown, including the following.
1. Provide smoke detectors in each elevator lobby, in each elevator machine/control room, and at the top of each elevator shaft to initiate elevator recall.
  2. Provide two heat detectors, one in front and one behind, each unit substation transformer.
  3. Provide a smoke detector in each mechanical, electrical, telecommunications, trash collection, and recycling room.
  4. Provide smoke detectors in residence hall corridors, each sleeping room, and immediately outside each sleeping room that is located within a suite or apartment.
  5. Provide duct smoke detectors where required by code. When not in plain view or when more than 10 feet above the floor, provide duct detector remote alarm indicators and test switches mounted in plain view at 48 inches above the floor.
- K. Provide sufficient audible notification appliances to achieve a sound level of 15 dBA above ambient sound level, but not less than 60 dBA nor more than 110 dBA in all occupiable spaces. The sound level in mechanical rooms shall be not less than 90 dBA, and in sleeping rooms shall be not less than 75 dBA measured at pillow level. The sound shall be a three-pulse temporal pattern evacuation tone.
1. In rodent rooms, the sound shall be a slow whoop or warble with a peak frequency below 500 Hz.
  2. Do not provide horns or speakers in exit stair enclosures.
  3. Do not provide horns or speakers in elevator machine rooms or in elevator cars.
  4. Provide a speaker in each sleeping room and a sounder base in each sleeping room smoke detector. The speaker shall provide the general alarm and the sounder base shall alarm upon smoke within the room.
- L. Provide visual notification appliances in accordance with the intensity and spacing requirements of NFPA 72.
1. Provide strobes in all public areas including multi-person offices.
  2. Do not provide strobes in exit stair enclosures or in animal rooms.
  3. Combine horns or speakers with strobes when both are required at the same location.
  4. Synchronize strobes when more than two appliances are in any point of view and are less than 55 feet apart.

5. Provide strobes in elevator machine rooms. Do not provide strobes in elevator cars.
  6. Provide strobes in accessible sleeping rooms and in living spaces of accessible suites or apartments.
  7. Provide strobes in mechanical rooms and other areas that have an average ambient noise level exceeding 95 dBA.
- M. Provide a waterproof horn/strobe or speaker/strobe with waterproof back box on the exterior of the building between 8 and 12 feet above each fire department connection. Audible sound shall be 90 dBA minimum at 10' and visual intensity shall be 110 candelas. Program this device to alarm upon sprinkler system water flow only, and to cease operation upon termination of water flow.
- N. Provide individually addressable monitor modules to monitor non-addressable initiating devices and status contacts of other systems.
1. Monitor modules shall use Class B initiating device circuits to monitor the initiating devices and status contacts.
  2. When interconnecting with an existing fire alarm system control panel, provide monitor modules as required.
    - a. New and existing control panels shall function as a single system.
    - b. All control panels shall be capable of being reset simultaneously from a single location.
- O. Provide panel auxiliary relay contacts and individually addressable control module contacts, including the required panel control logic programming, to interface with control circuits of other systems and equipment.
1. Provide normally closed duct smoke detector contacts to shut down ventilation systems.
  2. Provide three control module output contacts for each elevator to control elevator recall.
  3. Provide normally closed auxiliary relay or control module contacts to release electrically held door locks and door hold-opens, and to disable electrically operated door proximity sensors.
  4. When interconnecting with an existing fire alarm system control panel, provide control modules as required.
    - a. New and existing control panels shall function as a single system.
    - b. All control panels shall be capable of being reset simultaneously from a single location.
- P. Provide a smoke control system panel.
1. Provide normally open auxiliary relay or control module contacts to automatically control smoke control system equipment.
  2. Provide smoke control panel On/Off/Auto switches with "On" and "Off" or "Open" and "Closed" LED indicators for overriding the normally open contacts that control smoke control system equipment.
    - a. In the Auto position, the contacts shall operate in accordance with the fire alarm system program. In the Off position, the contacts shall remain open. In the On position, the contacts shall close to test the controlled equipment.

- b. The LED indicators shall indicate the status of the controlled equipment in accordance with the MMC.
  - c. Turning any switch out of the Auto position shall initiate a system trouble condition.
- Q. Assign each initiating device and control module a unique device address. Label each device with its unique address using a clear adhesive backed nylon or Mylar tape with black text. Install the label on the base of any device with a removable or replaceable head.
- R. Develop a custom location label for each initiating device and control module that describes the type, floor, room number and exact location of the device.
  - 1. If the device is in a corridor or similar large space, state device is by Room XXX.
  - 2. If room numbers are not available, provide compass directions and references to unique building features.
- S. Provide transient voltage surge suppression for the system.

**1.6 SYSTEM PERFORMANCE REQUIREMENTS**

- A. Under normal conditions, the control panel digital display shall display a "SYSTEM NORMAL" message and the current time and date.
- B. Should an abnormal condition be detected, the appropriate alarm, supervisory, or trouble panel LED shall flash and the appropriate panel audible signal shall sound.
- C. The appropriate panel alarm, supervisory, trouble, or supervisory maintenance alert output relay contact shall close and send a signal through the MOSCAD or MC-Edge RTU alarm transmitter to the Division of Public Safety and Security (DPSS).
- D. The fire alarm control panel shall manage all input and output signals through software programming and hardware configuration. In addition to managing and supervising the fire alarm devices, the control panel shall be configured to trigger a supervisory condition when the fire pump runs.
- E. The panel shall display the following information relative to the abnormal condition:
  - 1. Custom location label (40 characters minimum).
  - 2. Type of initiating device.
  - 3. Type of abnormal condition (alarm, supervisory or trouble).
- F. If the abnormal condition is an alarm, the following actions shall occur:
  - 1. Audible notification appliances shall sound throughout the building.
  - 2. Visible notification appliances shall flash throughout the building.
  - 3. Control outputs to mechanical systems and elevator controllers shall perform their programmed functions.
  - 4. Control outputs shall interrupt power to electrically operated door hardware devices.
  - 5. Power to door hold-open devices shall de-energize.

- G. Pressing the appropriate Acknowledge pushbutton shall acknowledge the alarm, supervisory or trouble condition unless the system is in the silence inhibit mode. Once acknowledged, the appropriate LED shall latch on and the panel audible signal shall be silenced.
- H. If the abnormal condition is an alarm, pressing the Silence pushbutton shall silence the audible notification appliances and stop the visual notification appliances from flashing.
- I. Upon a subsequent abnormal condition from another device, the appropriate panel LED shall flash, the panel audible signal shall again pulse and the panel display shall show the new abnormal condition.
- J. After all of the points have been acknowledged and silenced, the LED's shall glow steady and the panel audible signals shall be silenced. The total number of alarms, supervisory, and trouble conditions shall be displayed along with a prompt to review each list chronologically. The end of the list shall be indicated.
- K. Pressing the System Reset pushbutton shall return the system to its normal state if the abnormal conditions have been remedied.
  - 1. The display shall step the user through the reset process with simple English language messages. Messages including "IN PROCESS", "RESET COMPLETED", and "SYSTEM NORMAL" shall provide operator assurance of the sequential steps as they occur.
  - 2. The ventilation system motors shall restart sequentially.
  - 3. The outputs to control circuits of other systems and equipment shall return to normal.
  - 4. When interconnecting with an existing fire alarm system control panel, resetting shall not require the simultaneous operation of reset pushbuttons or switches on multiple control panels, or the disconnection of wiring.
- L. Should an abnormal condition continue to exist, the system shall remain in an abnormal state. The system control relays shall not reset. The panel LED's shall remain on. The display shall indicate the total number of alarm, supervisory and trouble conditions present in the system along with a prompting to review the points. These points shall not require acknowledgment if they were previously acknowledged.
- M. Should a trouble condition continue to exist, the trouble audible signal shall resound at preprogrammed time intervals to act as a reminder that the fire alarm system is not 100 percent operational. Both the time interval and the trouble audible signal shall be programmable to suit the Owner's application.
- N. Should the Alarm Silence Inhibit function be active, the System Reset pushbutton shall be ignored and a "RESET INHIBITED" message shall be displayed for a short time to indicate that action was not taken. For operator assurance, a "RESET NO LONGER INHIBITED" message shall be displayed when the inhibit function times out.

**1.7 ITEMIZED QUOTATION**

- A. Submit with your bid an itemized cost breakdown listing all major component costs, labor costs (including subcontractor labor and material costs), and engineering costs, for base bid and for each alternate, for the entire fire alarm system scope of work. When requested, provide an itemized breakdown to the Owner post-bid for review and approval.

**1.8 SUBMITTALS**

- A. Submit for approval copies of the following shop drawings and product literature. Shop drawings shall contain title blocks identifying the project name and number. Submittals shall be marked to indicate the specific models, sizes, types, and options being provided. Submittals not so marked and incomplete submittals will be rejected.
  - 1. Plan drawings showing the locations (with room names and numbers) of the system components, including any adjustments in the quantities and locations of initiating devices and notification appliances to meet code requirements.
  - 2. Riser diagram showing system components, interconnecting wiring and connections to other building systems and equipment.
  - 3. Wiring diagrams showing manufacturer and field connections at component terminals, complete with conductor color codes and wire numbers.
  - 4. System configuration list showing inputs, outputs, device addresses and custom location labels, device configurations and program logic.
  - 5. Bill of materials.
  - 6. Catalog pages showing system components.
  - 7. System battery sizing calculations.
  - 8. Power supply, amplifier and circuit sizing calculations.
  - 9. Door hold-open power supply sizing calculations.

**1.9 EXTRA MATERIALS**

- A. Provide to the Owner the following extra materials matching the products installed, packaged in protective coverings for storage, and identified with labels clearly describing the contents. Provide 1 percent of the installed amount of each with a minimum of one of each.
  - 1. Fuses: Each size and type used in the system.
  - 2. Manual Pull Stations.
  - 3. Detector Bases.
  - 4. Detector Heads: Each type used in the system.
  - 5. Addressable Monitor and Control Modules: Each type used in the system.
  - 6. Notification Appliances: Each size and type used in the system.
  - 7. Output Relays.
- B. Provide one data cable for connecting a lap top computer to the fire alarm control panel's RS-232 communications card so that the Owner can perform panel programming.



**1.10 RECORD DOCUMENTS**

- A. Submit four copies of record drawings showing the locations of fire alarm panels, devices and appliances, the locations of end-of-line resistors and junction boxes, the addresses of addressable devices, the tap settings of audible notification appliances, the intensity ratings of visual notification appliances, the sizes of conduits and conductors, circuit numbers, and deviations from the design.
- B. Submit four printed copies of the final system configuration list showing inputs, outputs, addresses, custom location labels, device configurations, and program logic.
- C. Provide an electronic file storage device (USB drive, SD card, etc.) containing the following final system software:
  - 1. The master program generic to the model of system being provided.
  - 2. The building specific program containing the unique information for the system being provided.
  - 3. A software license and the system passwords required by the Owner to perform programming changes.

**1.11 OPERATIONS AND MAINTENANCE MANUALS**

- A. Submit for approval four copies of operations and maintenance manuals for the specified system and equipment prior to startup. The manuals shall be the same manuals used by the Manufacturer's field service technicians. The manuals shall be marked to indicate the specific models, sizes, types and options that were provided. Manuals not so marked will be rejected.

**1.12 QUALITY ASSURANCE**

- A. The fire alarm system shall be the standard product of a single fire alarm system manufacturer who has been producing this type of equipment for at least 10 years, and has a fully equipped service organization within 150 miles of the Owner. Each component shall display the manufacturer's name.
- B. Each fire alarm system component shall be listed under the appropriate standard of Underwriters Laboratories and shall bear a UL label.
- C. The fire alarm system shall be UL labeled as a system and approved by FM Global.
- D. For classroom, in-patient medical, and Housing projects, the fire alarm system shall also be approved by the State of Michigan Bureau of Fire Services.
  - 1. Submit shop drawings to the Michigan Bureau of Fire Services for approval.
  - 2. Arrange for a Michigan Bureau of Fire Services Inspector to inspect the system installation and testing.
  - 3. Submit to the Owner a copy of the FS-12A Form submitted to the Michigan Bureau of Fire Services.
- E. The fire alarm system shall comply with the requirements of the National Fire Alarm Code, the Owner's Inspection Authorities and with the Manufacturer's instructions.

**1.13 WARRANTY**

- A. Provide a complete parts and labor warranty for twelve months from the date of final acceptance of the system by the Owner.
- B. Provide a telephone response to Owner's questions within 4 hours and on-site assistance within 24 hours.
- C. Permit Owner's Fire Alarm Technicians to perform temporary bypasses and emergency repairs on the system without voiding the warranty.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers and Models:
  - 1. EST Model EST-3.
  - 2. Honeywell Model XLS3000.
  - 3. SimplexGrinnell Model 4100 Series.
  - 4. National Time & Signal Model On-Point.
  - 5. Notifier ONYX 3030 Series.
  - 6. Siemens Model XLS.

**2.2 SYSTEM COMMUNICATIONS**

- A. The fire alarm control panel shall communicate with each addressable initiating and control device individually via shielded twisted pair signaling line circuits. EST SIGA-Loop or SimplexGrinnell MAPNET II or IDNET.
- B. Each signaling line circuit shall be capable of accessing up to 127/250 addressable devices.
- C. Each signaling line circuit shall allow up to 10,000 feet of wire length to the furthest addressable device.
- D. Communications shall use a broadcast polling protocol to allow t-tapping of the circuit except where Class A wiring is required. T-taps shall be limited to 64 per loop.
- E. Communications shall be completely digital and shall include parity data bit error checking routines for address codes and check sum routines for the data transmission protocol.
- F. Each device shall be uniquely identified by a device address.
- G. There shall be no limit to the number of initiating devices which may be activated simultaneously.
- H. Each device shall be individually annunciated at the panel. Annunciation shall include the following conditions for each device.
  - 1. Alarm, supervisory or trouble condition.
  - 2. Open, short or ground.
  - 3. Device failure or incorrect device installed.

**2.3 FIRE ALARM CONTROL PANEL**

- A. The fire alarm control panel shall be modular with solid state, microprocessor based electronics.

- B. The panel shall display only those primary controls and displays essential to operation during a fire alarm condition.
- C. The panel shall include a LCD digital display, with a minimum of 80 characters.
  - 1. The display shall be backlit for enhanced readability. It shall not be lit during an AC power failure unless an alarm condition occurs or there is keypad activity.
  - 2. The display shall support both upper and lower case letters. Lower case letters shall be used for soft key titles and for prompting the user. Uppercase letters shall be used for system status information. A cursor shall be visible when entering information.
- D. A panel audible signal shall sound during alarm, supervisory, or trouble conditions. This audible signal shall sound differently during each condition to distinguish one condition from another. The audible signal shall also sound differently during each key press to provide audible feedback (chirp) indicating that the key has been pressed properly.
- E. The system program shall be stored in a non-volatile flash EPROM memory within the panel. Loss of primary and secondary power shall not erase the program stored in memory.
  - 1. The program shall be capable of selective input/output control functions.
  - 2. The program shall enable initiating devices to be individually configured on site to provide either alarm and trouble, supervisory and trouble, alarm only, supervisory only, trouble only, current limited alarm, no alarm, normally closed device monitoring, a non-latching circuit or an alarm verification circuit.
  - 3. The program shall enable initiating devices to be disabled or enabled individually.
- F. The panel or the field devices shall determine the alarm decision for each detector by comparing the detector value to stored values.
  - 1. The panel shall automatically maintain a constant smoke obscuration sensitivity in percent of smoke obscuration format for each detector.
  - 2. The panel shall maintain a moving average of each smoke detector's smoke chamber value to automatically compensate for dust and dirty conditions that could affect detection operation.
  - 3. The smoke obscuration sensitivity shall be adjustable to within 0.3 percent of either limit of the UL window (0.5 percent to 4.0 percent) to compensate for any environment.
  - 4. When a detector's average value reaches a predetermined value, a "MAINTENANCE ALERT" condition shall be audibly and visually indicated at the panel. The LED on the detector base shall glow steady giving a visible indication at the detector location. If a dirty detector is left unattended and its average value increases to a second predetermined value, a "TROUBLE" condition shall be indicated at the panel. To prevent nuisance alarms, these dirty conditions shall in no way decrease the amount of smoke obscuration necessary for system activation.

5. The panel shall continuously perform an automatic self-test routine on each detector which shall functionally check detector electronics and ensure the accuracy of the obscuration values being transmitted to the panel. Any detector that fails this test shall indicate a "SELF TEST ABNORMAL" or "TROUBLE" condition at the panel.
6. Each detector shall be scanned by the panel for its type identification to prevent inadvertent substitution of another detector type. The panel shall operate with the installed device but shall initiate a "WRONG DEVICE" or "TROUBLE" condition until the proper type is installed or the programmed detector type is changed.
7. An operator at the panel, having a proper access level, shall have the ability to manually access the following information for each detector.
  - a. Device type.
  - b. Device status.
  - c. Present average value.
  - d. Peak detection values.
  - e. Present sensitivity selected.
  - f. Detector range (normal, dirty, etc.).
8. An operator at the panel, having a proper access level, shall have the ability to perform the following for each detector:
  - a. Enable or disable the point.
  - b. Clear peak detection values.
  - c. Clear verification tally.
  - d. Control a detector's relay driver output.
9. The panel shall be programmable to automatically change the sensitivity settings of each detector based on time-of-day and day-of-week (for example, to be more sensitive during unoccupied periods and less sensitive during occupied periods). There shall be seven sensitivity settings available for each detector.
10. The panel shall be programmable for a pre-alarm or two-stage function. This function allows an indication to occur when, for example, a detector with a 3 percent set point reaches a threshold of 1.5 percent smoke obscuration.
11. Smoke detectors shall be provided with the ability for alarm verification. When in alarm verification mode, only a verified alarm shall initiate the alarm sequence operation.
  - a. The activation of a smoke detector shall initiate an alarm verification operation whereby the panel resets the activated detector and waits for a second alarm activation. If, within an adjustable time delay, a second alarm is reported from the same or any other smoke detector, the system shall process the alarm. If no second alarm occurs within the time delay, the system shall resume normal operation.
  - b. The alarm verification shall operate only on smoke detector alarms. Other activated initiating devices shall be processed immediately. The alarm verification operation shall be selectable by device.
  - c. The panel shall have the capability to display the number of times a device has gone into a verification mode.

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- d. Detectors in alarm verification mode shall have the ability of being divided into different groups whereby any two activations from a group shall cause the panel to follow its programmed alarm sequence.
- G. The panel shall have four pass code controlled access levels. Pass codes shall be entered using the panel key pad.
- 1. To maintain security when entering a pass code, the digits entered shall not be displayed.
  - 2. When a correct pass code is entered, an "ACCESS GRANTED" message shall be displayed. The access level shall be in effect until the keypad is inactive for 10 minutes or the operator logs out.
  - 3. Should an invalid code be entered, the operator shall be notified with a message and shall be allowed up to two more chances to enter a valid code. After three unsuccessful tries, an "ACCESS DENIED" message shall be displayed.
  - 4. Access to a level shall only allow the operator to perform actions within that level and actions of lower levels, not actions of higher levels.
  - 5. Access levels shall be associated with the following functions:
    - a. Alarm silence.
    - b. System reset.
    - c. Set time and date.
    - d. On/Off/Auto control selection.
    - e. Manual control.
    - f. Disable and enable circuits and devices.
    - g. Clear historical logs.
    - h. Walk test.
    - i. Change alarm verification.
    - j. Change detector sensitivity.
    - k. Function keys.
  - 6. An access level shall also be associated with acknowledge keys. If the operator presses an Acknowledge key with insufficient access, an error message shall be displayed. The points on the log shall scroll with each key press, but the points shall not be acknowledged.
- H. The panel shall have the ability to store a minimum of 300 events in an alarm log plus a minimum of 300 events in a separate trouble log. These events shall be stored in a battery protected random access memory. Real time and date shall accompany history event recordings.
- I. The panel shall supervise subordinate module LED's for burnout or disarrangement. Should a problem occur, the panel shall display the module and LED location numbers to facilitate location of that LED.
- J. The panel shall have function keys programmed as follows for disabling and enabling circuits or groups of devices for maintenance or testing purposes. While circuits or devices are disabled, the panel shall indicate "TROUBLE".
- 1. F1: Disable smoke detectors by floor.
  - 2. F2: Disable duct smoke detectors.
  - 3. F3: Disable sprinkler system flow switches.
  - 4. F4: Disable horns/strobes or speakers/strobes by floor.
  - 5. F5: Disable beam detectors.
  - 6. F6: Disable smoke detector sounder bases.
  - 7. F7: Disable hood suppression systems.

- 8. F8: Disable elevator recall.
- K. The system shall be capable of being walk tested by one person.
  - 1. The activation of an initiating device under test shall be silently logged as an alarm or supervisory condition in the historical log. The panel shall automatically reset itself after logging the abnormal condition.
  - 2. The momentary disconnection of an initiating device or notification appliance shall be silently logged as a trouble condition in the historical log. The panel shall automatically reset itself after logging the trouble condition.
  - 3. The walk test sequence shall have the ability to activate the notification appliances for a maximum of 2 seconds upon the activation of an initiating device under test. If this option is selected, any momentary opening of the initiating device circuit or a notification appliance circuit shall cause the notification appliances to sound for 4 seconds to indicate the trouble condition.
  - 4. Should the walk test mode be on for an inappropriate amount of time, the panel shall automatically revert to normal mode.
  - 5. Should an abnormal condition occur from an active point not in walk test mode, the system shall perform its standard programmed alarm, supervisory or trouble sequences.
- L. The panel enclosure shall be equipped with opaque door panels and locks providing security from tampering.

**2.4 NODE AND NAC PANELS**

- A. Node and NAC panels shall be modular with solid state, microprocessor based electronics, operator interfaces, power supplies, audio generators, amplifiers, battery chargers and batteries as required. All components shall be supervised.

**2.5 BATTERIES**

- A. Batteries shall be lead calcium and supervised so that a failure produces a "TROUBLE" signal.

**2.6 REMOTE ANNUNCIATOR**

- A. The remote annunciator shall duplicate the backlit LCD display; the alarm acknowledge, supervisory acknowledge, trouble acknowledge, alarm silence, and system reset pushbuttons; the alarm, supervisory, and trouble audible signals; the alarm, supervisory, trouble, and power "on" LED's; and the programmable function keys of the fire alarm control panel. A key "enable" switch or door lock, keyed to match the fire alarm control panel door lock, shall permit activating or deactivating the controls.
- B. A remote microphone shall be included when the fire alarm system includes emergency voice/alarm communications, along with the same pushbuttons as the fire alarm control panel for selecting pre-recorded voice messages, and the same controls to choose total building or selected areas communications.

**2.7 ADDRESSABLE SPOT DETECTOR BASES**

- A. Spot detector mounting bases shall be individually addressable, suitable for two wire operation, with a twist-lock head locking feature a DIP switch or electronic addressing means, and an LED that provides power "on", alarm and trouble indications. The bases shall be listed for ceiling and wall mounting. Removal of the detector head shall cause a trouble condition at the panel.
- B. Where shown, the bases shall include an auxiliary relay that is controlled from the panel.
- C. In sleeping rooms, the base shall include a piezoelectric sounder that is controlled from the panel.
- D. In corridors outside of sleeping rooms, the base with its head shall be protected by a vandal-resistant cage.
- E. In corridors, locker rooms, and meeting rooms of athletic facilities, the base with its head shall be protected by a vandal-resistant cage.
- F. When bases are not in plain view, bases shall be connected to remote alarm indicators mounted in plain view at 48 inches above the floor.

**2.8 MULTISENSOR SMOKE DETECTOR HEADS**

- A. Multi-sensor type smoke detector heads shall include sampling and reference ionization chambers with a single radioactive source, a photoelectric sensor and a programmable heat detector. The detectors shall support at least four levels of sensitivity selectable at the panel and 360 degree smoke entry.

**2.9 PHOTOELECTRIC SMOKE DETECTOR HEADS**

- A. Photoelectric type smoke detector heads shall include a pulsed LED light source and a silicon photodiode receiver, at least seven levels of sensitivity selectable at the panel, an integral insect screen and 360 degree smoke entry. This type of detector shall be installed in all duct detectors.

**2.10 HEAT DETECTOR HEADS**

- A. Heat detector heads shall include combination rate-of-rise and rate compensated fixed temperature sensing, two levels of rate-of-rise sensitivity selectable at the panel, and an independent 135 degrees F fixed temperature set point. Heat detector heads shall be self-restoring.
- B. Heat detector heads for steam tunnels, cage wash areas and dish machine areas shall have a 135 degrees F fixed temperature set point and shall be self-restoring.

**2.11 DUCT DETECTORS**

- A. Duct detectors shall be individually addressable and consist of a housing, sampling tubes, a baffle and a detachable detector head. Duct detectors shall include an alarm LED, a local test switch, and an auxiliary SPDT relay for ventilation system control. Duct detectors shall be resettable by actuating the panel reset pushbutton. The sampling tubes shall be capable of being cleaned through the housing cover.
- B. The detector heads shall be photoelectric as specified above, but shall be capable of accepting ionization detector heads.
- C. When not in plain view, duct detectors shall include remote alarm indicators and test switches mounted in plain view at 48 inches above the floor.

**2.12 BEAM DETECTORS**

- A. Photoelectric projected beam detectors shall be individually addressable and consist of separate transmitter and receiver units capable of long range coverage of up to 350 feet. Beam detectors shall include alarm and trouble dry auxiliary contacts, and normal, alarm and trouble LED status indicators. Beam detectors shall include internal bore sights, automatic calibration, six sensitivity settings, automatic compensation for temperature and lens contamination, and a trouble indication upon either a total obscuration or an obscuration of 50 percent of the alarm set point. Beam detectors shall be suitable for four wire operation utilizing 24 volt DC power from the panel, and resettable by actuating the panel reset pushbutton.

**2.13 MANUAL PULL STATIONS**

- A. Manual pull stations shall be individually addressable, suitable for two wire operation, with a high impact red Lexan body and raised white lettering. Stations shall include an ADA compliant single action operating mechanism with a mechanical latch to hold an operated station open until reset.
- B. Reset shall be accomplished through use of a key common to the panel or a small flat-blade screwdriver. Stations which use allen wrenches or special tools to reset are not acceptable. The point of reset shall be front accessible so stations with tamper-resistant covers can be reset easily.

**2.14 MONITOR MODULES**

- A. Monitor modules for individual two wire contact monitoring shall be individually addressable, suitable for two wire operation, with a DIP switch or electronic addressing means, and a programmable latch feature for monitoring momentary contacts. Monitor modules shall monitor a single normally open dry contact using a Class B, Style B, initiating device circuit.



- B. Monitor modules for zone or four wire device monitoring shall be individually addressable, suitable for four wire operation utilizing 24 volt DC power from the panel, and with a DIP switch or electronic addressing means. Zone monitor modules shall monitor multiple normally open dry contacts using a Class B, Style B, two wire initiating device circuit, or monitor a four wire device using a Class B, Style D, four wire initiating device circuit.

**2.15 CONTROL MODULES**

- A. Control modules shall be individually addressable with DIP switches or electronic addressing means. Control modules shall provide either one normally open and one normally closed contact or a Form C contact per digital output. Control modules may have more than one digital output per module if each output has a unique address. Contacts shall be rated 0.5 amps at 120 volts AC or 2 amps at 28 volts DC resistive and shall be controlled by the panel.

**2.16 HORNS**

- A. Horns shall be electronic, rated 24 volts DC, with a piezoelectric driver set to produce a three-pulse temporal pattern evacuation tone with a sound level of 101 dBA at 10 feet, a red, semi-flush body capable of wall or ceiling mounting.
- B. Horns in rodent rooms shall be set to generate a slow whoop or warble sound with a peak frequency below 500 Hz. Horns shall be of heavy-duty industrial construction and shall be UL listed for indoor and outdoor applications. EST Model 5530MD-24AW only.

**2.17 SPEAKERS**

- A. Speakers shall be rated 125 to 12,000 Hertz, include four taps rated at from 1/4 to 2 watts, produce a sound level of 82 dBA at 10 feet when set at the 1/2 watt tap, and with a semi-flush body capable of wall or ceiling mounting..
- B. Speakers for locations with high ambient noise may be high efficiency horns rated 500 to 6,000 Hertz minimum, 10 watts minimum, include four or more taps, produce a sound level of 106 dBA minimum at 1 meter when set at the 1 watt tap, and be capable of wall or ceiling mounting.

**2.18 STROBES**

- A. Strobes shall be rated 15, 30, 60, 75, 110, or 177 candela as shown for proper illuminance, with a 1 Hertz flash rate, Xenon flash tube, white body, clear Lexan lens with red "FIRE" or international fire symbol lettering, capable of being synchronized, and capable of wall or ceiling mounting.

**2.19 COMBINATION HORN/STROBES AND SPEAKER/STROBES**

- A. Combination horn/strobes and speaker/strobes shall consist of the horns, speakers and strobes specified above, but combined on a single mounting plate. Combination units used outdoors and in wet areas shall be waterproof and mounted to waterproof back boxes.

**2.20 DOOR HOLD-OPEN POWER SUPPLY**

- A. The door hold-open power supply shall produce 24 volts DC of sufficient amperage to provide 0.4 amps of current to every door hold-open device being controlled. The power supply shall be supervised and capable of withstanding the inrush current that will occur when the door hold-open devices are energized.
- B. The output of the power supply shall be distributed by individually fused circuits. Fuse each circuit at 5 amps.
- C. The power supply shall release the held open doors upon a fire alarm or an AC power failure.

**2.21 EMERGENCY VOICE/ALARM COMMUNICATIONS**

- A. Emergency voice/alarm communications shall include audio control modules for evacuation tone and voice message generation, controls to choose total building or selected areas communications, audio amplifiers, a local microphone, and a remote microphone at each remote annunciator. All of the components except for the remote microphones shall be located in or adjacent to the fire alarm control panel.
- B. The audio control module default mode shall provide for automatic total building fire alarm evacuation. The evacuation tone shall consist of a three-pulse temporal pattern followed by a pre-recorded fire alarm voice message. At the end of each voice message, the evacuation tone shall resume. The evacuation tone and voice message shall sound alternately until the alarm silence pushbutton at the fire alarm control panel or remote annunciator has been pressed. Audio tones and voice messages shall be digitally transmitted between nodes.
- C. The audio control modules shall provide for manual total building or selected area live voice communications. Upon keying of the local or a remote microphone, a three second continuous alert tone shall sound over the speakers indicating a live voice message will occur.
- D. The evacuation and alert tones shall be digitally generated by programmable software so that changes can be made without component rewiring. The pre-recorded voice messages shall be stored digitally in non-volatile EPROM memory.
- E. The evacuation tone for rodent rooms only shall be produced by a separate audio control module and amplifier that generate a slow whoop or warble sound with a peak frequency below the hearing range of rodents (i.e. 500 Hz).
- F. Audio amplifiers shall have a frequency response of 125 Hz to 12,000 Hz minimum.
- G. Microphones shall be of a hand-held, push-to-talk, noise-canceling type with a frequency range of 200 Hz to 4000 Hz and a self-winding five foot coiled cable. An LED shall indicate the microphone push-to-talk pushbutton has been pressed and the speaker circuits are ready for transmission.
- H. Remote microphones shall be enclosed in remote annunciator cabinets with lockable doors.

1. Remote microphones shall duplicate the manual voice transmission capability of the local microphone at the fire alarm control panel. The fire alarm control panel microphone shall have priority over any remote microphones.
  2. The remote microphone cabinets shall include controls for total building or selected areas communications.
- I. Should a Fire Department telephone communication system be provided, the telephones system shall be capable of being patched to the emergency voice/alarm communications system and controlled at the fire command center.

## **2.22 FIRE DEPARTMENT TELEPHONE COMMUNICATIONS**

- A. Fire Department telephone communications shall consist of a minimum of eight dedicated communications circuits between a fire command center communications panel and remotely located emergency telephone jacks, a master telephone handset and five pluggable telephone handsets.
- B. The communications panel shall include a master telephone controller for processing of two-way communications. This module shall include a circuit selector switch and "Call" and "Trouble" LED indicators for each circuit, an audible device for call and trouble signaling, a trouble silence switch with ring-back, and an LED trouble indicator. Circuit supervision modules shall be included to electrically supervise for shorts, opens, and grounds of circuit wiring.
- C. The system shall be capable of handling single or simultaneous conversations with all telephones connected into the system. The circuits shall be so designed to prevent static, hum, or other interferences to clear, intelligible two-way conversations. The communications shall be transported digitally between devices.
- D. The act of plugging a handset into an emergency telephone jack shall cause the appropriate circuit indicator LED to flash and a distinctive audible device to sound at the communications panel. The subsequent picking up of the master telephone and selection of the proper circuit shall silence the pulsing sound, cause the circuit indicator LED to latch on, and couple the remote telephone to the master telephone. Two or more telephones shall be capable of being connected into an active conversation at the discretion of the operator.
- E. Attempting to use a subsequent telephone on the same circuit shall not cause the pulsing sound to activate if any two-way communications are already established. Any new circuits activated shall, however, cause their circuit indicator LED's to flash until acknowledged.
- F. Unplugging the handsets in use and returning the related circuit selector switches to the normal position shall cause the restoration of normal supervisory functions. If any remote telephone remains plugged in, the appropriate circuit indicator LED shall flash and the pulsing sound shall resume at the communications panel.
- G. The master telephone handset shall be recessed within a protective enclosure at the communications panel.

- H. A single line circuit shall be provided to a jack in each stairwell at each floor, in each elevator car, in each elevator lobby, at each area of refuge, at the emergency generator location and at the fire pump location. Emergency telephone jacks shall be mounted on a stainless steel single gang plate engraved with the words "Fire Emergency Telephone".
- I. Furnish an emergency telephone jack for installation in each elevator car. Wiring from the elevator controls to each elevator car and installation of the jacks will be provided by the elevator contractor.
- J. Provide five pluggable emergency telephone handsets with self-winding five foot cords within a storage cabinet mounted at the fire command center. Key the cabinet to match the fire alarm control panel.

**2.23 ADD ALTERNATE FOR BUILDING-WIDE MASS NOTIFICATION**

- A. If the Add Alternate is accepted, add any necessary equipment, initiating devices, notification appliances, conduit, wiring, programming, and appurtenances to the base fire alarm system scope of work to incorporate building-wide mass notification into the fire alarm system.
  - 1. Comply fully with National Fire Alarm Code NFPA 72 emergency communications systems requirements including Annex and Supplement requirements.
  - 2. The system and its components shall be UL listed.
  - 3. Provide speakers for audible notification appliances in lieu of horns if the base fire alarm system scope of work specifies horns. Provide sufficient speakers to meet NFPA 72 voice intelligibility requirements.
  - 4. Provide clear lens strobe lights with the lettering "ALERT" on the housing for visual notification appliances in lieu of providing the base bid clear lens strobe lights with the lettering "FIRE" on the housing.
  - 5. Provide the following additional features in the main fire alarm control panel and in each remote fire alarm annunciator panel.
    - a. Emergency voice/alarm communications and a microphone for DPSS and OSEH Fire Marshal use if not required by the base bid scope of work.
    - b. The ability to generate a building-wide three second continuous alert tone. This alert tone shall be significantly different from the fire alarm system's three-pulse temporal pattern evacuation tone.
    - c. A minimum of 8 pushbuttons to initiate the strobe lights and the building-wide evacuation or alert tone followed by a unique pre-recorded voice message.
      - 1) Actuation of any pushbutton shall override any fire alarm notification and instead initiate the strobe lights and the building-wide evacuation or alert tone over the fire alarm system speakers. The associated pre-recorded voice message shall alternate with the tone.
      - 2) Alarm and supervisory signals shall be sent through MOSCAD or MC-Edge RTU to DPSS.

- 3) At any time during the alert, actuation of any microphone shall permit building-wide live voice announcements to be made. If at any time a remote annunciator panel microphone is keyed simultaneously with the main fire alarm control panel microphone, the main fire alarm control panel microphone shall have priority.
  - 4) The strobe lights shall continue to flash and the tone and pre-recorded voice message shall continue to sound until the fire alarm system is reset.
- d. The tone and pre-recorded voice message shall be as follows for each pushbutton:
- 1) Alert tone alternating with "Your attention please - A tornado warning has been issued. Take shelter in this building now. Remain calm and do not run. Take shelter now."
  - 2) Alert tone alternating with "Your attention please - An armed intruder has been reported in this area. Lockdown now."
  - 3) Alert tone alternating with "Your attention please - An active shooter has been reported in this area. Lockdown now."
  - 4) Evacuation tone alternating with "Your attention please - An emergency has occurred. Evacuate the building now. Remain calm and do not run. Evacuate now."
  - 5) Alert tone alternating with "Your attention please - An emergency has occurred. Please remain in place until further notice. Please remain where you are."
  - 6) Alert tone alternating with "Your attention please - This is an all clear. The emergency has been resolved. Resume normal operations."
  - 7) Alert tone alternating with "Your attention please - This is a test of the building mass notification system. This is only a test."
  - 8) (Spare for project-specific use.)
6. Provide a remote microphone cabinet with microphone for Facility Manager use at the location shown on the drawings. The cabinet shall include the following features:
- a. Provide a minimum of 8 pushbuttons. These pushbuttons shall be identical to those in the main fire alarm panel and in each remote fire alarm annunciator panel. Each pushbutton shall be capable of initiating the building-wide evacuation or alert tone followed by the same unique pre-recorded voice message.
    - 1) Actuation of any pushbutton shall override any fire alarm notification and instead initiate the strobe lights and the building-wide tone over the fire alarm system speakers. The associated pre-recorded voice message shall alternate with the tone.
    - 2) Alarm and supervisory signals shall be sent through MOSCAD or MC-Edge RTU to DPSS.

- 3) At any time during the alert, actuation of the facility manager's microphone shall permit building-wide live voice announcements to be made. If at any time the facility manager's microphone is keyed simultaneously with the main fire alarm control panel or any remote fire alarm annunciator panel microphone, the fire alarm panel microphone(s) shall have priority.
  - 4) The strobe lights shall continue to flash and the tone and pre-recorded voice message shall continue to sound until the fire alarm system is reset.
- b. Provide a uniquely keyed cabinet door lock and special facility manager keys so a fire alarm panel key or a special facility manager key can access this cabinet, but a facility manager's key cannot access the other fire alarm panels.
7. Provide the capability inside the main fire alarm control panel to add a future interface module or circuit card. This interface shall permit DPSS to actuate the strobe lights, actuate the building-wide evacuation or alert tone, actuate any of the pre-recorded voice messages, and make live voice announcements from a head end device located at one or more DPSS remote locations. This capability shall include:
    - a. Physical space inside the fire alarm control panel.
    - b. Power supply capacity.
    - c. Battery capacity.
    - d. Means to plug the interface into the fire alarm control panel circuitry.
  8. Provide system interconnecting raceways, wiring and routing in compliance with the system "survivability" requirements contained in NFPA 72.

### **PART 3 - EXECUTION**

#### **3.1 SYSTEM INTERRUPTIONS**

- A. Coordinate with the U-M Fire Protection Shop (734-647-2046) before performing any work affecting an existing fire alarm system. Operating, programming, modifying, or impairing an existing system without approval of the U-M Fire Protection Shop is strictly prohibited.
- B. When renovating a fire alarm system, test the system to document its condition before changes are made. Maintain operation of fire alarm system devices outside of the work area.
- C. When replacing a fire alarm system, maintain operation of the existing system until acceptance of the new system. If operation of the existing system cannot be maintained and the building is occupied, provide a 24 hour/day fire watch until the new system is accepted.
  1. Notify the U-M Fire Protection Shop (734-647-2046), the U-M DPSS (734-763-1131), the U-M Fire Marshal (734-647-1143), and the Michigan Bureau of Fire Services (if applicable) when a fire watch is being performed.

2. Perform the fire watch in accordance with U-M Fire Marshal and Michigan Bureau of Fire Services requirements.
- D. Coordinate with the U-M Key Office (734-764-3481) before performing any work affecting existing electrically controlled doors.

### **3.2 INSTALLATION**

- A. Provide wiring in conduit in accordance with Sections 260533 and 260513, and Manufacturer's instructions.
- B. Provide wiring in conduit or provide fire alarm-rated MC cables in accordance with Sections 260533 and 260513, and Manufacturer's instructions.
- C. Provide wiring and raceways as follows and in accordance with Sections 260533 and 260513 and Manufacturer's instructions.
  1. Concealed in walls, exposed on walls up to 8' AFF, and above non-accessible ceilings - provide wiring in conduit.
  2. Above accessible ceilings and above 8' AFF in unfinished spaces - provide open wiring in J-hooks. Provide conduit sleeves where open wiring penetrates walls and floors.
- D. For systems that provide partial evacuation or relocation of occupants rather than full evacuation, protect power supply and notification appliance circuits from attack by fire until they enter the notification zone they serve. Provide 2-hour rated cable assemblies or protect circuits in 2-hour rated shafts, enclosures or sprinklered stairwells in accordance with Sections 260533 and 260513.
- E. Circuits may be T-tapped only where shown on the manufacturer's wiring diagrams.
- F. Provide waterproof back boxes with gaskets for devices and appliances installed outdoors or in wet or wash-down areas.
- G. Paint fire alarm junction boxes, covers and fittings red or provide red conduit throughout, except fire alarm raceways exposed in finished areas may be painted to match wall color.
- H. Modifications to fire alarm control panels, node panels, NAC panels and remote annunciator panels shall be made by a Manufacturer's Representative.
- I. Final connections to the fire alarm system components and system programming shall be performed by Fire Alarm Technicians with NICET Level II or higher certification.
- J. Label fire alarm panels with the room numbers, electrical panel numbers, and circuit breaker numbers feeding them.
- K. Paint the handles of circuit breakers feeding fire alarm panels red, and install handle locks.
- L. Smoke and heat detectors shall not be installed until after construction clean-up is completed.
  1. When renovating an existing system, remove and store existing detectors during construction activities.
  2. Detectors installed prior to construction clean-up shall be cleaned by the manufacturer or replaced.

### **3.3 TESTING**

- A. Demonstrate complete operation of the fire alarm system in accordance with NFPA 72, NFPA 101 (classroom, in-patient medical, and Housing projects only), the Michigan Building Code, and Manufacturer's instructions. Notify the Owner's Representative 3 working days in advance of the test.
  - 1. The test shall be witnessed by a U-M Fire Marshal, a U-M Electrical Inspector, and the U-M Fire Protection Shop.
  - 2. Especially on fire alarm renovation projects, the U-M Fire Protection Shop may participate in or direct the testing activities.
  - 3. On classroom, in-patient medical, and Housing projects, also include an Inspector from the Michigan Bureau of Fire Services.
- B. Submit a signed and dated NFPA 72 test report to the Electrical Inspector prior to acceptance of the fire alarm system by the Owner.
- C. On classroom, in-patient medical, and Housing projects, also submit a signed and dated FS-12A Form to the Michigan Bureau of Fire Services.

### **3.4 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

### **3.5 TRAINING**

- A. Provide the Owner's Fire Alarm Technicians with classroom training on the operation and maintenance of this model of system. This training shall be by the Manufacturer and shall be the same training as given to the Manufacturer's field service technicians. The University will pay the travel costs to the Manufacturer's training site. If the Owner's Technicians have already received operations and maintenance training from the manufacturer on this model of system, this training requirement will be waived.
- B. Provide the Owner's Fire Alarm Technicians with classroom training on the programming of this model of system. This training shall be by the Manufacturer and shall be the same training given to the Manufacturer's field service technicians. The University will pay the travel costs to the Manufacturer's training site. If the Owner's Technicians have already received programming training on this model of system, this training requirement will be waived.
- C. Train the Owner's Fire Alarm Technicians on unfamiliar components installed in this system.
- D. Walk the Owner's Fire Alarm Technicians through the building and identify the locations of fire alarm devices hidden from plain view.
- E. Train DPSS, Housing Security if applicable, and the U-M Fire Marshal on the basic operation of the system, including how to acknowledge audible notification appliances after an alarm.
- F. Train DPSS, Housing Security if applicable, and the U-M Fire Marshal on how to override the smoke control systems, on how to use the emergency voice/alarm communications, and on how to use the Fire Department telephone communications systems. Invite representatives from the Ann Arbor Fire Department to this training.



- G. Train the Facility Manager on how to use the emergency voice/alarm communications system, and how to use the mass notification system if provided.

**END OF SECTION 283100**

BuildingName  
The Description of the Project  
P00000000 0000

ARCHITECTURE & ENGINEERING  
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**SPECIFICATION DIVISION 28**

NUMBER            SECTION DESCRIPTION

**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**

SECTION 283102 - FIRE DETECTION AND ALARM SYSTEM (HOSPITAL PROJECTS)

**END OF CONTENTS TABLE**



**DIVISION 28 ELECTRONIC SAFETY AND SECURITY**  
**SECTION 283102 - FIRE DETECTION AND ALARM SYSTEM (HOSPITAL PROJECTS)**

*DELETE FROM AND ADD TO THIS SECTION TO MAKE IT PROJECT SPECIFIC. HIDDEN TEXT DIRECTIONS INDICATE SOME BUT NOT ALL OF THE REQUIRED EDITING. DELETE THE HIDDEN TEXT DIRECTIONS BEFORE PRINTING FOR PUBLICATION.*

*VERIFY THE TYPES, QUANTITIES AND LOCATIONS OF FIRE ALARM COMPONENTS SHOWN ON PLAN DRAWINGS COMPLY WITH THE SYSTEM DESIGN REQUIREMENTS BELOW. REFER TO THE UMHC DESIGN GUIDELINES FOR SPECIAL REQUIREMENTS THAT MAY NEED TO BE ADDED.*

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

*INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.*

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

*IN 2 BELOW, SELECT PROPER COMMISSIONING SPEC SECTION NUMBER APPLICABLE TO THE PROJECT OR DELETE IF Cx IS NOT REQUIRED.*

- B. Related Sections:

1. Section 017823 - Operation and Maintenance Manual
2. Section 019100/019110 - Commissioning
3. Section 260513 - Medium, Low & Control Voltage Cables
4. Section 260526 - Grounding and Bonding for Electrical
5. Section 260533 - Electrical Materials and Methods
6. Section 260800 - Electrical Acceptance Tests

**1.2 SUMMARY**

*DUPLICATE PARAGRAPH 1.2.A IN THE GENERAL NOTES ON THE FIRST SHEET OF THE ELECTRICAL DRAWINGS.*

- A. The project delivery method for fire detection and alarm systems shall be by design-build. This specification section and accompanying drawings establish the minimum requirements and boundary for the design-build scope of work. Provide all equipment, devices, appliances, wiring and materials necessary for a complete and expandable system which adheres to applicable codes, standards and University of Michigan requirements.
1. The quantities, locations, types, conditions and manufacture of existing fire alarm equipment, devices and appliances shown are for information only and shall be field verified.

2. The quantities, locations and types of new fire alarm equipment, devices and appliances shown are minimum requirements. Provide all additional equipment, devices, appliances, materials and labor required to meet applicable codes.
3. Coordinate with and provide submittals to the Michigan Bureau of Fire Services, Ann Arbor Fire Department, U-M Fire Marshal and FM Global as required. Coordinate room occupancy and space utilization with the building's Facility Manager.

**IF THE BUILDING WILL REMAIN OCCUPIED DURING THIS WORK, INCLUDE THE FOLLOWING PARAGRAPH.**

4. Maintain the existing fire alarm system in service while the new work is installed, tested and made operational.

**ON FIRE ALARM RENOVATION PROJECTS, DELETE ALL OF 1.2.B AND THE NON-APPLICABLE PARAGRAPHS OF 1.2.C.**

B. Provide a new fire alarm system with the following features:

1. A main fire alarm control panel (FACP).
2. Node and notification appliance circuit (NAC) panels.
3. Automatic and manual initiating devices.
4. Audible and visual notification appliances.
5. Control inputs and outputs to ventilation systems.
6. Status monitoring of fire pump controllers, sprinkler flow switches, and sprinkler valve tamper switches.
7. Alarm, supervisory, trouble, fire pump running and maintenance alerts outputs including addresses and locations of initiating devices to the University of Michigan Hospitals and Health Centers (UMHHC) Facility Command Center (UHFCC) located in University Hospital Building Room 1A203.
8. Remote alarm silence and remote emergency voice/alarm communications capability from the UHFCC.
9. Raceways, junction boxes, wiring and accessories as shown on the drawings and as required for a complete and operable system.
10. System programming in accordance with the system's sequence of operation.
11. System programming and testing required for the system to communicate with the operator interfaces in UHFCC.

**ON PROJECTS PROVIDING A NEW FIRE ALARM SYSTEM, DELETE ALL OF 1.2.C.**

C. Renovate the existing fire alarm system by providing the following:

1. A pre-renovation test of the existing system to document the condition of the system before it is changed.
2. A main fire alarm control panel (FACP).
3. Node and notification appliance circuit (NAC) panels.
4. Automatic and manual initiating devices.
5. Audible and visual notification appliances.
6. Control inputs and outputs to ventilation systems.
7. Status monitoring of fire pump controllers, sprinkler flow switches, and sprinkler valve tamper switches.

8. Alarm, supervisory, trouble, fire pump running and maintenance alerts outputs including addresses and locations of initiating devices to the University of Michigan Hospitals and Health Centers (UMHHC) Facility Command Center (UHFCC) located in University Hospital Building Room 1A203.
9. Remote alarm silence and remote emergency voice/alarm communications capability from the UHFCC.
10. Raceways, junction boxes, wiring and accessories as shown on the drawings and as required for a complete and operable system.
11. System programming as required to incorporate changes to the system's sequence of operation.

**EDIT 1.2.D AND E TO MAKE THEM PROJECT-SPECIFIC.**

- D. Provide the following additional work where shown on the drawings:
  1. Remote annunciators.
  2. Control outputs to smoke control system devices.
  3. Status lights indicating the current status of smoke control system devices.
  4. Auxiliary controls to manually override the control outputs to smoke control system devices.
  5. Control outputs to interrupt power to electrically operated access control door hardware devices.
  6. Non-battery backed power to door hold-open devices.
  7. Emergency voice/alarm communications.
  8. Remote microphone cabinets.
  9. Fire Department telephone communications.
- E. The following work is not included unless shown otherwise:
  1. Smoke and heat detectors that initiate an elevator recall.
  2. Smoke and heat detectors that actuate a fire suppression system.
  3. Electrically operated door hardware devices.
  4. Power to electrically operated door hardware devices.
  5. Door hold-open devices.

**1.3 RELATED SECTIONS**

- A. The drawings and the general provisions of the contract, including the current edition of the University of Michigan Standard General Conditions, apply to this section.
- B. The applicable requirements of the other Division 26 specification sections, including the following, apply to this section.
  1. Section 260500, "Basic Electrical Materials and Methods".
  2. Section 260513, "Cables and Wires".
  3. Section 262700, "Service and Secondary Distribution".
  4. Section 260526, "Grounding".
  5. Section 260800, "Electrical Acceptance Tests".

**1.4 REFERENCES**

- A. Comply with the current versions of the following codes and standards as applicable:
  1. ANSI/IEEE C2, "National Electrical Safety Code".

2. MBC, "Michigan Building Code".
  3. MEC, "Michigan Electrical Code".
  4. MMC, "Michigan Mechanical Code".
  5. "Michigan Rehabilitation Code".
  6. "Michigan Residential Code".
  7. NFPA 13, "Standard for the Installation of Sprinkler Systems".
  8. NFPA 20, "Standard for the Installation of Centrifugal Fire Pumps".
  9. NFPA 72, "National Fire Alarm Code", except as follows:
    - a. Smoke detectors that initiate an elevator recall shall not be connected to the fire alarm system.
    - b. Smoke and heat detectors shall not be required above suspended ceilings.
    - c. Horns or speakers shall not be installed in elevator machine rooms. Horns shall not be installed in elevator cars.
    - d. Fire alarm system shall not shut down power to the elevators.
    - e. Optional smoke detectors in rooms with beam pockets should be spaced as shown on the plan drawings.
  10. NFPA 90A, "Standard for the Installation of Air Conditioning and Ventilating Systems".
  11. UL 217, "Single and Multiple Station Smoke Detectors".
  12. UL 268, "Smoke Detectors for Fire Protective Signaling Systems".
  13. UL 268A, "Smoke Detectors for Duct Applications".
  14. UL 464, "Audible Signal Appliances".
  15. UL 521, "Heat Detectors for Fire Protective Signaling Systems".
  16. UL 864, "Control Units for Fire Protective Signaling Systems".
  17. UL 1480, "Speakers for Fire Protective Signaling Systems".
  18. UL 1971, "Signaling Devices for the Hearing Impaired".
- B. For classroom, in-patient medical and Housing projects, comply with the applicable sections of NFPA 101, "Life Safety Code" as adopted and amended by the Michigan Bureau of Fire Services.
- C. For systems that provide partial evacuation or relocation of occupants rather than full evacuation, comply with the NFPA 72 requirements related to survivability from attack by fire.
1. Designate each notification appliance circuit to serve no more than one notification zone.
  2. Protect power supply and notification appliance circuits from fire until they enter the notification zone they serve.
  3. Monitor the integrity of audible and visual notification appliance power supplies, audio generators, amplifiers and circuits.
  4. Monitor the integrity of Fire Department telephone communications circuits.

#### 1.5 SYSTEM DESIGN REQUIREMENTS

- A. The system shall be power limited.
- B. Provide a fire alarm control panel with the following:
  1. Digital display.

2. Multiple pushbutton keypad.
  3. LED status indicating lights.
  4. Audible status signals.
  5. Output relays.
  6. Battery charger and batteries.
  7. RS-232 communications card.
- C. Provide Class B, Style 3, signaling line circuits.
1. Provide sufficient spare capacity on each signaling line circuit for an additional 25 percent of initiating and control devices.
- D. Provide Class B, Style Y, notification appliance circuits.
1. Size the control panel power supplies, amplifiers and batteries for 25 percent spare capacity calculated with 40 ma horn loads, 1 watt speaker loads and 150 ma strobe light loads.
  2. Provide sufficient spare capacity on each notification appliance circuit for an additional 25 percent of notification appliances.
- E. The system shall supervise the following circuits and components:
1. Initiating device circuits.
  2. Signaling line circuits.
  3. Notification appliance circuits.
  4. Addressable initiating and control devices.
  5. Control output wiring.
  6. Auxiliary control switches.
  7. System node panels, NAC panels, remote annunciators and remote microphone panels.
  8. Primary power supply.
  9. Secondary power supply.
- F. The system shall be capable of being programmed by the Owner on site to accommodate expansion or sequence of operation changes.
- G. Provide 120 volts AC primary power to the system from a dedicated emergency power branch circuit.
- H. Provide a control panel battery charger capable of fully charging a 200 amp-hour battery within 24 hours.
- I. Provide sufficient secondary power battery capacity to operate the entire system (except the door hold-open devices) upon the loss of primary power for a period of 24 hours in a normal supervisory mode followed by 5 minutes of evacuation alarm operation.
1. When emergency voice/alarm communications is provided, provide sufficient battery capacity for 24 hours of operation in a normal supervisory mode followed by 15 minutes of voice/alarm operation.
  2. The system shall automatically transfer to and from the secondary power batteries upon an interruption of primary power without initiating a nuisance alarm.
  3. The system shall delay initiating a trouble condition for two seconds upon a transfer to or from primary power to avoid nuisance trouble conditions during emergency generator testing.



- J. Provide smoke and heat detectors as required by code and as shown, including the following.
1. Provide smoke detectors in each elevator lobby and in each elevator machine room to duplicate the elevator recall detectors provided as part of the elevator system. Do not provide smoke or heat detectors in elevator shafts.
  2. Provide two heat detectors, one in front and one behind, each unit substation transformer.
  3. Provide smoke detectors in each mechanical, electrical, telecommunications, trash collection and recycling room.
  4. Provide smoke detectors in residence hall corridors, each sleeping room, and immediately outside each sleeping room located within a suite or apartment.
  5. Provide duct smoke detectors where required by code. When not in plain view or more than 10 feet above the floor, provide duct detector remote alarm indicators and test switches mounted in plain view at 48 inches above the floor.
- K. Provide sufficient audible notification appliances to achieve a sound level of 15 dBA above ambient sound level, but not less than 60 dBA nor more than 110 dBA. The sound level in mechanical rooms shall be not less than 90 dBA, and in sleeping rooms shall be not less than 75 dBA measured at pillow level. The sound shall be a temporal code three slow whoop or pulsed evacuation signal.
1. In rodent rooms, the sound shall be a slow whoop or warble with a peak frequency below 500 Hz.
  2. Do not provide horns or speakers in exit stair enclosures.
  3. Do not provide horns or speakers in elevator machine rooms or in elevator cars.
  4. Provide a speaker in each sleeping room and a sounder base in each sleeping room smoke detector. The speaker shall provide the general alarm and the sounder base shall alarm upon smoke in the room.
- L. Provide visual notification appliances in accordance with the intensity and spacing requirements of NFPA 72.
1. Provide strobes in all public areas including multi-person offices, but not in exit stair enclosures and animal rooms.
  2. Combine horns or speakers with strobes when both are required at the same location.
  3. Synchronize strobes when more than two appliances are in any point of view and are less than 55 feet apart.
  4. Provide strobes in elevator machine rooms.
  5. Provide strobes in accessible sleeping rooms and in living spaces of accessible suites or apartments.
  6. Provide strobes in mechanical rooms and other areas that have an average ambient noise level exceeding 60 dBA.

**DELETE THE FOLLOWING PARAGRAPH IF NOT APPLICABLE.**

- M. Provide a waterproof horn/strobe or speaker/strobe with waterproof back box on the exterior of the building between 8 and 12 feet above the fire department connection. Audible sound shall be 90 dBA minimum at 10' and visual intensity shall be 110 candela. Program this device to alarm upon sprinkler system water flow only, and to cease operation upon termination of water flow.

- N. Provide individually addressable monitor modules to monitor non-addressable initiating devices and status contacts of other systems.
  - 1. Monitor modules shall use Class B, Style B initiating device circuits to monitor the initiating devices and status contacts.
  - 2. When interconnecting with an existing fire alarm system control panel, provide monitor modules as required so new and existing control panels function as a single system.
- O. Provide panel auxiliary relay contacts and individually addressable control module contacts to interface with control circuits of other systems and equipment.
  - 1. Provide normally closed duct smoke detector contacts to shut down ventilation systems.
  - 2. Provide normally open auxiliary relay or control module contacts to start smoke control systems.
  - 3. Provide normally closed auxiliary relay or control module contacts to release electrically held door locks and door hold-opens, and to disable electrically operated door proximity sensors.
  - 4. When interconnecting with an existing fire alarm system control panel, provide control modules as required so new and existing control panels function as a single system.
- P. Provide control panel On/Off/Auto switches with "On" and "Off" or "Open" and "Closed" LED indicators for overriding the normally open contacts that start smoke control systems.
  - 1. In the Auto position, the contacts shall operate in accordance with the fire alarm system program. In the Off position, the contacts shall remain open. In the On position, the contacts shall close to test the controlled equipment.
  - 2. The LED indicators shall indicate the status of the controlled equipment in accordance with the MMC.
  - 3. Turning any switch out of the Auto position shall initiate a system trouble condition.
- Q. Assign each initiating device a unique device address.
- R. Develop a custom location label for each initiating device that describes the type, floor, room number and exact location of the device.
  - 1. If the device is in a corridor or similar large space, state device is by Room (NAME/NUMBER).
  - 2. If room numbers are not available, provide compass directions and references to unique building features.
- S. Provide transient voltage surge suppression for the system.

**1.6 SYSTEM PERFORMANCE REQUIREMENTS**

- A. Under normal conditions, the control panel digital display shall display a "SYSTEM NORMAL" message and the current time and date.
- B. Should an abnormal condition be detected, the appropriate alarm, supervisory, or trouble panel LED shall flash and the appropriate panel audible signal shall sound.

- C. The appropriate panel alarm, supervisory, trouble or supervisory maintenance alert outputs including addresses and locations of initiating devices shall be sent via fiber-optic cable (by others) for viewing at the University Hospital Facility Command Center (UHFCC).
- D. The fire alarm control panel shall manage all input and output signals through software programming and hardware configuration. In addition to managing and supervising the fire alarm devices, the control panel shall be configured to trigger an alarm when the fire pump runs.
- E. The panel shall display the following information relative to the abnormal condition:
  - 1. Custom location label (40 characters minimum).
  - 2. Type of initiating device.
  - 3. Type of abnormal condition (alarm, supervisory or trouble).
- F. If the abnormal condition is an alarm, the following actions shall occur:
  - 1. Audible notification appliances shall sound throughout the building.
  - 2. Visible notification appliances shall flash throughout the building.
  - 3. Control outputs to mechanical systems shall perform their programmed functions.
  - 4. Control outputs shall interrupt power to electrically operated door hardware devices.
  - 5. Power to door hold-open devices shall de-energize.
- G. Pressing the appropriate Acknowledge pushbutton shall acknowledge the alarm, supervisory or trouble condition unless the system is in the silence inhibit mode. Once acknowledged, the appropriate LED shall latch on and the panel audible signal shall be silenced.
- H. If the abnormal condition is an alarm, pressing the Silence pushbutton shall silence the audible notification appliances and stop the visual notification appliances from flashing.
- I. In addition to the Acknowledge and Silence pushbuttons available on the fire alarm control panel, the fire alarm system head end equipment in the UHFCC shall be capable of acknowledging and silencing the system remotely.
- J. Upon a subsequent abnormal condition from another device, the appropriate panel LED shall flash, the panel audible signal shall again pulse and the panel display shall show the new abnormal condition.
- K. After all of the points have been acknowledged and silenced, the LED's shall glow steady and the panel audible signals shall be silenced. The total number of alarms, supervisory, and trouble conditions shall be displayed along with a prompt to review each list chronologically. The end of the list shall be indicated.
- L. Pressing the System Reset pushbutton shall return the system to its normal state if the abnormal conditions have been remedied.

1. The display shall step the user through the reset process with simple English language messages. Messages including "IN PROCESS", "RESET COMPLETED", and "SYSTEM NORMAL" shall provide operator assurance of the sequential steps as they occur.
  2. The ventilation system motors shall restart sequentially.
  3. The outputs to control circuits of other systems and equipment shall return to normal.
  4. When interconnecting with an existing fire alarm system control panel, resetting shall not require the simultaneous operation of reset pushbuttons or switches on multiple control panels, or the disconnection of wiring.
- M. Should an abnormal condition continue to exist, the system shall remain in an abnormal state. The system control relays shall not reset. The panel LED's shall remain on. The display shall indicate the total number of alarm, supervisory and trouble conditions present in the system along with a prompting to review the points. These points shall not require acknowledgment if they were previously acknowledged.
- N. Should a trouble condition continue to exist, the trouble audible signal shall resound at preprogrammed time intervals to act as a reminder that the fire alarm system is not 100 percent operational. Both the time interval and the trouble audible signal shall be programmable to suit the Owner's application.
- O. Should the Alarm Silence Inhibit function be active, the System Reset pushbutton shall be ignored and a "RESET INHIBITED" message shall be displayed for a short time to indicate that action was not taken. For operator assurance, a "RESET NO LONGER INHIBITED" message shall be displayed when the inhibit function times out.

#### **1.7 ITEMIZED QUOTATION**

- A. Submit with your bid an itemized cost breakdown listing all major component costs, labor costs (including subcontractor labor and material costs), and engineering costs, for base bid and for each alternate, for the entire fire alarm system scope of work. When requested, provide an itemized breakdown to the Owner post-bid for review and approval.

#### **1.8 SUBMITTALS**

- A. Submit for approval copies of the following shop drawings and product literature. Shop drawings shall contain title blocks identifying the project name and number. Submittals shall be marked to indicate the specific models, sizes, types and options being provided. Submittals not so marked and incomplete submittals will be rejected.
1. Plan drawings showing the locations (with room numbers) of the system components, including any adjustments in the quantities and locations of initiating devices and notification appliances to meet code requirements.
  2. Riser diagram showing system components, interconnecting wiring and connections to other building systems and equipment.

3. Wiring diagrams showing manufacturer and field connections at component terminals, complete with conductor color codes and wire numbers.
4. System configuration list showing inputs, outputs, device addresses and custom location labels, device configurations and program logic.
5. Bill of materials.
6. Catalog pages showing system components.
7. System battery sizing calculations.
8. Power supply, amplifier and circuit sizing calculations.
9. Door hold-open power supply sizing calculations.

*ON FIRE ALARM RENOVATION PROJECTS, DELETE ALL OF 1.9.*

#### **1.9 EXTRA MATERIALS**

- A. Provide to the Owner the following extra materials matching the products installed, packaged in protective coverings for storage, and identified with labels clearly describing the contents. Provide 1 percent of the installed amount of each with a minimum of one of each.
  1. Fuses: Each size and type used in the system.
  2. Manual Pull Stations.
  3. Detector Bases.
  4. Detector Heads: Each type used in the system.
  5. Addressable Monitor and Control Modules: Each type used in the system.
  6. Notification Appliances: Each size and type used in the system.
  7. Output Relays.
- B. Provide one data cable for connecting a lap top computer to the fire alarm control panel's RS-232 communications card so that the Owner can perform panel programming.

#### **1.10 RECORD DOCUMENTS**

- A. Submit four copies of record drawings showing the locations of fire alarm devices and appliances, the locations of end-of-line resistors and junction boxes, the addresses of addressable devices, the tap settings of audible notification appliances, the intensity ratings of visual notification appliances, the sizes of conduits and conductors, circuit numbers, and deviations from the design.
- B. Submit four printed copies of the final system configuration list showing inputs, outputs, addresses, custom location labels, device configurations and program logic.
- C. Submit electronic, Windows based files with the following final system software:
  1. The master program generic to the model of system being provided.
  2. The building specific program containing the unique information for the system being provided.
  3. A software license and the system passwords required by the Owner to perform programming changes.

**1.11 OPERATIONS AND MAINTENANCE MANUALS**

- A. Submit for approval four copies of operations and maintenance manuals for the specified system and equipment prior to startup. The manuals shall be the same manuals used by the Manufacturer's field service technicians. The manuals shall be marked to indicate the specific models, sizes, types and options that were provided. Manuals not so marked will be rejected.

**1.12 QUALITY ASSURANCE**

- A. The fire alarm system shall be the standard product of a single fire alarm system manufacturer who has been producing this type of equipment for at least 10 years, and has a fully equipped service organization within 150 miles of the Owner. Each component shall display the manufacturer's name.
- B. Each fire alarm system component shall be listed under the appropriate standard of Underwriters Laboratories and shall bear a UL label.
- C. The fire alarm system shall be UL labeled as a system and approved by FM Global.

*DELETE THE FOLLOWING PARAGRAPH IF NOT APPLICABLE.*

- D. For classroom, in-patient medical and Housing projects, the fire alarm system shall also be approved by the State of Michigan Bureau of Fire Services.
  - 1. Submit shop drawings to the Michigan Bureau of Fire Services for approval.
  - 2. Arrange for a Michigan Bureau of Fire Services Inspector to inspect the system installation and testing.
  - 3. Submit to the Owner a copy of the FS-12A Form submitted to the Michigan Bureau of Fire Services.
- E. The fire alarm system shall comply with the requirements of the National Fire Alarm Code, the Owner's Inspection Authorities and with the Manufacturer's instructions.

**1.13 WARRANTY**

- A. Provide a complete parts and labor warranty for twelve months from the date of final acceptance of the system by the Owner.
- B. Provide a telephone response to Owner's questions within 4 hours and on-site assistance within 24 hours.
- C. Permit Owner's Fire Alarm Technicians to perform temporary bypasses and emergency repairs on the system without voiding the warranty.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Acceptable Manufacturers and Models:
  - 1. EST Model EST-3 represented by Riverside Integrated Systems.
  - 2. Honeywell Model XLS3000.
  - 3. SimplexGrinnell Model 4100 Series.

**2.2 SYSTEM COMMUNICATIONS**

- A. The fire alarm control panel shall communicate with each addressable initiating and control device individually via shielded twisted pair signaling line circuits. EST SIGA-Loop, Honeywell Eclipse or FlashScan, or SimplexGrinnell MAPNET II or IDNET.
- B. Each signaling line circuit shall be capable of accessing up to 127/250 addressable devices.
- C. Each signaling line circuit shall allow up to 10,000 feet of wire length to the furthest addressable device.
- D. Communications shall use a broadcast polling protocol to allow tapping of the circuit except where Class A wiring is required. T-taps shall be limited to 64 per loop.
- E. Communications shall be completely digital and shall include parity data bit error checking routines for address codes and check sum routines for the data transmission protocol.
- F. Each device shall be uniquely identified by a device address.
- G. There shall be no limit to the number of initiating devices which may be activated simultaneously.
- H. Each device shall be individually annunciated at the panel. Annunciation shall include the following conditions for each device.
- I. Alarm, supervisory or trouble condition.
  - 1. Open, short or ground.
  - 2. Device failure or incorrect device installed.

**2.3 FIRE ALARM CONTROL PANEL**

- A. The fire alarm control panel shall be modular with solid state, microprocessor based electronics. EST 3, Honeywell XLS3000, or SimplexGrinnell 4100 Series.
- B. The panel shall display only those primary controls and displays essential to operation during a fire alarm condition.
- C. The panel shall include a LCD digital display, with a minimum of 80 characters.
  - 1. The display shall be backlit for enhanced readability. It shall not be lit during an AC power failure unless an alarm condition occurs or there is keypad activity.

2. The display shall support both upper and lower case letters. Lower case letters shall be used for soft key titles and for prompting the user. Uppercase letters shall be used for system status information. A cursor shall be visible when entering information.
- D. A panel audible signal shall sound during alarm, supervisory or trouble conditions. This audible signal shall sound differently during each condition to distinguish one condition from another. The audible signal shall also sound differently during each key press to provide audible feedback (chirp) indicating that the key has been pressed properly.
- E. The system program shall be stored in a non-volatile flash EPROM memory within the panel. Loss of primary and secondary power shall not erase the program stored in memory.
1. The program shall be capable of selective input/output control functions based upon AND'ing, OR'ing, NOT'ing, timing and special coded operations.
  2. The program shall enable initiating devices to be individually configured on site to provide either alarm and trouble, supervisory and trouble, alarm only, supervisory only, trouble only, current limited alarm, no alarm, normally closed device monitoring, a non-latching circuit or an alarm verification circuit.
  3. The program shall enable initiating devices to be disabled or enabled individually.
- F. The panel or the field devices shall determine the alarm decision for each detector by comparing the detector value to stored values.
1. The panel shall automatically maintain a constant smoke obscuration sensitivity in percent of smoke obscuration format for each detector.
  2. The panel shall maintain a moving average of each smoke detector's smoke chamber value to automatically compensate for dust and dirty conditions that could affect detection operation.
  3. The smoke obscuration sensitivity shall be adjustable to within 0.3 percent of either limit of the UL window (0.5 percent to 4.0 percent) to compensate for any environment.
  4. When a detector's average value reaches a predetermined value, a "MAINTENANCE ALERT" condition shall be audibly and visually indicated at the panel. The LED on the detector base shall glow steady giving a visible indication at the detector location. If a dirty detector is left unattended and its average value increases to a second predetermined value, a "TROUBLE" condition shall be indicated at the panel. To prevent nuisance alarms, these dirty conditions shall in no way decrease the amount of smoke obscuration necessary for system activation.
  5. The panel shall continuously perform an automatic self-test routine on each detector which shall functionally check detector electronics and ensure the accuracy of the obscuration values being transmitted to the panel. Any detector that fails this test shall indicate a "SELF TEST ABNORMAL" or "TROUBLE" condition at the panel.



6. Each detector shall be scanned by the panel for its type identification to prevent inadvertent substitution of another detector type. The panel shall operate with the installed device but shall initiate a "WRONG DEVICE" or "TROUBLE" condition until the proper type is installed or the programmed detector type is changed.
  7. An operator at the panel, having a proper access level, shall have the ability to manually access the following information for each detector.
    - a. Device type.
    - b. Device status.
    - c. Present average value.
    - d. Peak detection values.
    - e. Present sensitivity selected.
    - f. Detector range (normal, dirty, etc.).
  8. An operator at the panel, having a proper access level, shall have the ability to perform the following for each detector:
    - a. Enable or disable the point.
    - b. Clear peak detection values.
    - c. Clear verification tally.
    - d. Control a detector's relay driver output.
  9. The panel shall be programmable to automatically change the sensitivity settings of each detector based on time-of-day and day-of-week (for example, to be more sensitive during unoccupied periods and less sensitive during occupied periods). There shall be seven sensitivity settings available for each detector.
  10. The panel shall be programmable for a pre-alarm or two-stage function. This function allows an indication to occur when, for example, a detector with a 3 percent set point reaches a threshold of 1.5 percent smoke obscuration.
  11. Smoke detectors shall be provided with the ability for alarm verification. When in alarm verification mode, only a verified alarm shall initiate the alarm sequence operation.
    - a. The activation of a smoke detector shall initiate an alarm verification operation whereby the panel resets the activated detector and waits for a second alarm activation. If, within an adjustable time delay, a second alarm is reported from the same or any other smoke detector, the system shall process the alarm. If no second alarm occurs within the time delay, the system shall resume normal operation.
    - b. The alarm verification shall operate only on smoke detector alarms. Other activated initiating devices shall be processed immediately. The alarm verification operation shall be selectable by device.
    - c. The panel shall have the capability to display the number of times a device has gone into a verification mode.
    - d. Detectors in alarm verification mode shall have the ability of being divided into different groups whereby any two activations from a group shall cause the panel to follow its programmed alarm sequence.
- G. The panel shall have four pass code controlled access levels. Pass codes shall be entered using the panel key pad.
1. To maintain security when entering a pass code, the digits entered shall not be displayed.

2. When a correct pass code is entered, an "ACCESS GRANTED" message shall be displayed. The access level shall be in effect until the keypad is inactive for 10 minutes or the operator logs out.
  3. Should an invalid code be entered, the operator shall be notified with a message and shall be allowed up to two more chances to enter a valid code. After three unsuccessful tries, an "ACCESS DENIED" message shall be displayed.
  4. Access to a level shall only allow the operator to perform actions within that level and actions of lower levels, not actions of higher levels.
  5. Access levels shall be associated with the following functions:
    - a. Alarm silence.
    - b. System reset.
    - c. Set time and date.
    - d. On/Off/Auto control selection.
    - e. Manual control.
    - f. Disable and enable circuits and devices.
    - g. Clear historical logs.
    - h. Walk test.
    - i. Change alarm verification.
    - j. Change detector sensitivity.
    - k. Function keys.
  6. An access level shall also be associated with acknowledge keys. If the operator presses an Acknowledge key with insufficient access, an error message shall be displayed. The points on the log shall scroll with each key press, but the points shall not be acknowledged.
- H. The panel shall have the ability to store a minimum of 300 events in an alarm log plus a minimum of 300 events in a separate trouble log. These events shall be stored in a battery protected random access memory. Real time and date shall accompany history event recordings.
- I. The panel shall supervise subordinate module LED's for burnout or disarrangement. Should a problem occur, the panel shall display the module and LED location numbers to facilitate location of that LED.
- J. The panel shall have function keys programmed as follows for disabling and enabling circuits or groups of devices for maintenance or testing purposes. While circuits or devices are disabled, the panel shall indicate "TROUBLE".

**DELETE THE FUNCTION KEYS THAT DON'T APPLY TO THIS PROJECT. DO NOT RENUMBER THE REMAINING FUNCTION KEYS.**

1. F1: Disable smoke detectors by floor.
  2. F2: Disable duct smoke detectors.
  3. F3: Disable sprinkler system flow switches.
  4. F4: Disable horns/strobes or speakers/strobes by floor.
  5. F5: Disable beam detectors.
  6. F6: Disable smoke detector sounder bases.
  7. F7: Disable hood suppression systems.
- K. The system shall be capable of being walk tested by one person.

1. The activation of an initiating device under test shall be silently logged as an alarm or supervisory condition in the historical log. The panel shall automatically reset itself after logging the abnormal condition.
  2. The momentary disconnection of an initiating device or notification appliance shall be silently logged as a trouble condition in the historical log. The panel shall automatically reset itself after logging the trouble condition.
  3. The walk test sequence shall have the ability to activate the notification appliances for a maximum of 2 seconds upon the activation of an initiating device under test. If this option is selected, any momentary opening of the initiating device circuit or a notification appliance circuit shall cause the notification appliances to sound for 4 seconds to indicate the trouble condition.
  4. Should the walk test mode be on for an inappropriate amount of time, the panel shall automatically revert to normal mode.
  5. Should an abnormal condition occur from an active point not in walk test mode, the system shall perform its standard programmed alarm, supervisory or trouble sequences.
- L. The panel enclosure shall be equipped with locks and transparent door panels providing freedom from tampering yet allowing full view of the various lights and controls.

#### **2.4 NODE AND NAC PANELS**

- A. Node and NAC panels shall be modular with solid state, microprocessor based electronics, operator interfaces, power supplies, audio generators, amplifiers, battery chargers and batteries as required. All components shall be supervised. EST 3, Honeywell XLS3000, or SimplexGrinnell V4100.

#### **2.5 BATTERIES**

- A. Batteries shall be lead calcium and supervised so that a failure produces a "TROUBLE" signal.

#### **2.6 REMOTE ANNUNCIATOR**

- A. The remote annunciator shall duplicate the backlit LCD display; the alarm acknowledge, supervisory acknowledge, trouble acknowledge, alarm silence, and system reset pushbuttons; the alarm, supervisory, and trouble audible signals; the alarm, supervisory, trouble, and power "on" LED's; and the programmable function keys of the fire alarm control panel. A key "enable" switch or door lock, keyed to match the fire alarm control panel door lock, shall permit activating or deactivating the controls. EST 3-ANN, Honeywell XLS-NCA, or SimplexGrinnell 4603-9101.
- B. A remote microphone shall be included when the fire alarm system includes emergency voice/alarm communications, along with the same pushbuttons as the fire alarm control panel for selecting pre-recorded voice messages, and the same controls to choose total building or selected areas communications.

**2.7 ADDRESSABLE SPOT DETECTOR BASES**

- A. Spot detector mounting bases shall be individually addressable, suitable for two wire operation, with a twist-lock head locking feature a DIP switch or electronic addressing means, and an LED that provides power "on", alarm and trouble indications. The bases shall be listed for ceiling and wall mounting. Removal of the detector head shall cause a trouble condition at the panel. EST SIGA-SB, Honeywell 14507371-001, or SimplexGrinnell 4098-9792.
- B. Where shown, the bases shall include an auxiliary relay that is controlled from the panel. EST SIGA-RB, Honeywell B244RB, or SimplexGrinnell 4098-9791 base with 2098-9737 relay.
- C. In sleeping rooms, the base shall include a piezoelectric sounder that is controlled from the panel. EST SIGA-AB4, Honeywell B501BHT, or SimplexGrinnell 4098-9794.
- D. When bases are not in plain view, bases shall be connected to remote alarm indicators mounted in plain view at 48 inches above the floor.

**2.8 MULTISENSOR SMOKE DETECTOR HEADS**

- A. Multi-sensor type smoke detector heads shall include sampling and reference ionization chambers with a single radioactive source, a photoelectric sensor and a programmable heat detector. The detectors shall support at least four levels of sensitivity selectable at the panel and 360 degree smoke entry. EST SIGA-IPHS, Honeywell TC806B1084, or SimplexGrinnell 4098-9754.

**2.9 PHOTOELECTRIC SMOKE DETECTOR HEADS**

- A. Photoelectric type smoke detector heads shall include a pulsed LED light source and a silicon photodiode receiver, at least seven levels of sensitivity selectable at the panel, an integral insect screen and 360 degree smoke entry. This type of detector shall be installed in all duct detectors. EST SIGA-PS or SIGA-SD, Honeywell TC806B1076, or SimplexGrinnell 4098-9714.

**2.10 HEAT DETECTOR HEADS**

- A. Heat detector heads shall include combination rate-of-rise and rate compensated fixed temperature sensing, two levels of rate-of-rise sensitivity selectable at the panel, and an independent 135 degrees F fixed temperature set point. Heat detector heads shall be self-restoring. EST SIGA-HRS, Honeywell TC808B1066, or SimplexGrinnell 4098-9733.
- B. Heat detector heads for steam tunnels, cage wash areas and dish machine areas shall have a 135 degrees F fixed temperature set point and shall be self-restoring. EST SIGA-HFS, Honeywell TC808B1041 or SimplexGrinnell 4098-9733.

**2.11 DUCT DETECTORS**

- A. Duct detectors shall be individually addressable and consist of a housing, sampling tubes, a baffle and a detachable detector head. Duct detectors shall include an alarm LED, a local test switch, and an auxiliary SPDT relay for ventilation system control. Duct detectors shall be resettable by actuating the panel reset pushbutton. The sampling tubes shall be capable of being cleaned through the housing cover. EST SIGA-SD DH100ACLP, Honeywell TC806D1056, SimplexGrinnell 4098-9756, or System Sensor BK-DH100ACLP.
- B. The detector heads shall be photoelectric as specified above, but shall be capable of accepting ionization detector heads.
- C. When not in plain view, duct detectors shall include remote alarm indicators and test switches mounted in plain view at 48 inches above the floor.

**2.12 BEAM DETECTORS**

- A. Photoelectric projected beam detectors shall be individually addressable and consist of separate transmitter and receiver units capable of long range coverage of up to 350 feet. Beam detectors shall include alarm and trouble dry auxiliary contacts, and normal, alarm and trouble LED status indicators. Beam detectors shall include internal bore sights, automatic calibration, six sensitivity settings, automatic compensation for temperature and lens contamination, and a trouble indication upon either a total obscuration or an obscuration of 50 percent of the alarm set point. Beam detectors shall be suitable for four wire operation utilizing 24 volt DC power from the panel, and resettable by actuating the panel reset pushbutton. EST EC50R, Honeywell TC847A1004, or SimplexGrinnell Fire Ray Series.

**2.13 MANUAL PULL STATIONS**

- A. Manual pull stations shall be individually addressable, suitable for two wire operation, with a high impact red Lexan body and raised white lettering. Stations shall include an ADA compliant single action operating mechanism with a mechanical latch to hold an operated station open until reset. EST SIGA-270, Honeywell S464G1007, or SimplexGrinnell 4099-9001.
- B. Reset shall be accomplished through use of a key common to the panel or a small flat-blade screwdriver. Stations which use allen wrenches or special tools to reset are not acceptable. The point of reset shall be front accessible so stations with tamper-resistant covers can be reset easily.

**2.14 MONITOR MODULES**

- A. Monitor modules for individual two wire contact monitoring shall be individually addressable, suitable for two wire operation, with a DIP switch or electronic addressing means, and a programmable latch feature for monitoring momentary contacts. Monitor modules shall monitor a single normally open dry contact using a Class B, Style B, initiating device circuit. EST SIGA-CT1 or SIGA-CT2, Honeywell TC809A1059, or SimplexGrinnell 4090-9001.
- B. Monitor modules for zone or four wire device monitoring shall be individually addressable, suitable for four wire operation utilizing 24 volt DC power from the panel, and with a DIP switch or electronic addressing means. Zone monitor modules shall monitor multiple normally open dry contacts using a Class B, Style B, two wire initiating device circuit, or monitor a four wire device using a Class B, Style D, four wire initiating device circuit. EST SIGA-UM, Honeywell TC809, or SimplexGrinnell 2190-9156 or 4090-9101.

**2.15 CONTROL MODULES**

- A. Control modules shall be individually addressable, with a DIP switch or electronic addressing means. Control modules shall provide a Form C contact rated .5 amps at 120 volts AC or 2 amps at 28 volts DC resistive that are controlled by the panel. EST SIGA-CR, Honeywell TC801N1013, or SimplexGrinnell 4090-9002.

**2.16 HORNS**

- A. Horns shall be electronic, rated 24 volts DC, with a piezoelectric driver set to produce a slow whoop sound level of 101 dBA at 10 feet, with a red, semi-flush body capable of wall or ceiling mounting. EST 757-1A or Genesis Series, Honeywell HR, or SimplexGrinnell 4901-9820.

**DELETE THE FOLLOWING PARAGRAPH IF NOT APPLICABLE.**

- B. Horns in rodent rooms shall be set to generate a slow whoop or warble sound with a peak frequency below 500 Hz. Horns shall be of heavy-duty industrial construction and shall be UL listed for indoor and outdoor applications. EST Model 5530MD-24AW.

**2.17 SPEAKERS**

- A. Speakers shall be rated 125 to 12,000 Hertz, include four taps rated at from 1/4 to 2 watts, produce a sound level of 82 dBA at 10 feet when set at the 1/2 watt tap, and with a semi-flush body capable of wall or ceiling mounting. EST 757-1A-S25W or Genesis Series, Honeywell SP, or SimplexGrinnell 4902-9703 (wall mount) or 4902-9721 (ceiling mount).
- B. Speakers for locations with high ambient noise may be high efficiency horns rated 500 to 6,000 Hertz minimum, 10 watts minimum, include four or more taps, produce a sound level of 106 dBA minimum at 1 meter when set at the 1 watt tap, and be capable of wall or ceiling mounting. EST/GE HPSA15, Honeywell/GE HPSA15, or SimplexGrinnell EA0012 ABS.

**2.18 STROBES**

- A. Strobes shall be rated 15, 30, 60, 75, 110 or 177 candela as shown for proper illuminance, with a 1 Hertz flash rate, Xenon flash tube, white body, clear Lexan lens with red "FIRE" or international fire symbol lettering, capable of being synchronized, and capable of wall or ceiling mounting. EST Genesis Series, Honeywell SR/SCR, or SimplexGrinnell 4906 Series.

**2.19 COMBINATION HORN/STROBES AND SPEAKER/STROBES**

- A. Combination horn/strobes and speaker/strobes shall consist of the horns, speakers and strobes specified above, but combined on a single mounting plate. Combination units used outdoors and in wet areas shall be waterproof and mounted to waterproof back boxes. EST Genesis Series, Honeywell SpectrAlert Advance Series, or SimplexGrinnell 4906 Series.

**2.20 DOOR HOLD-OPEN POWER SUPPLY**

- A. The door hold-open power supply shall produce 24 volts DC of sufficient amperage to provide 0.4 amps of current to every door hold-open device being controlled. The power supply shall be supervised and capable of withstanding the inrush current that will occur when the door hold-open devices are energized.
- B. The output of the power supply shall be distributed by individually fused circuits. Fuse each circuit at 5 amps.
- C. The power supply shall release the held open doors upon a fire alarm or an AC power failure.

**2.21 EMERGENCY VOICE/ALARM COMMUNICATIONS**

- A. Emergency voice/alarm communications shall include audio control modules for alarm tone and voice message generation, a minimum of six pushbuttons for selecting pre-recorded voice messages, controls to choose total building or selected areas communications, audio amplifiers, a local microphone, and remote microphones in remote annunciators and cabinets. All of the components except for the remote microphones shall be located in or adjacent to the fire alarm control panel.
- B. The audio control module default mode shall provide for automatic total building fire alarm evacuation. The audible evacuation alarm signal shall consist of three slow whoop alarm tones followed by a fire alarm voice evacuation message. At the end of each voice evacuation message, the alarm tones shall resume. The alarm tones and voice evacuation message shall sound alternately until the alarm silence pushbutton at the fire alarm control panel or remote annunciator has been pressed. All audio signals and messages shall be digitally transmitted between nodes.
- C. The audio control modules shall provide for manual total building or selected area pre-recorded voice message generation by pushing a pre-recorded voice message pushbutton. One pushbutton shall initiate the fire alarm voice evacuation message, and the other pushbuttons shall initiate Owner-defined pre-recorded voice messages.

- D. The audio control modules shall provide for manual total building or selected areas communications. Upon keying of the microphone, a three second continuous alert tone shall sound over the speakers indicating a voice message will occur.
- E. The alarm tones shall be digitally generated by programmable software so that changes can be made without component rewiring. The voice messages shall be stored digitally in non-volatile EPROM memory.

**DELETE THE FOLLOWING PARAGRAPH IF NOT APPLICABLE.**

- F. The alarm tone for rodent rooms only shall be produced by a separate audio control module and amplifier that generate a slow whoop or warble sound with a peak frequency below the hearing range of rodents (i.e. 500 Hz).
- G. Audio amplifiers shall have a frequency response of 125 Hz to 12,000 Hz minimum.
- H. Microphones shall be of a hand-held, push-to-talk, noise-canceling type with a frequency range of 200 Hz to 4000 Hz and a self-winding five foot coiled cable. An LED shall indicate the microphone push-to-talk pushbutton has been pressed and the speaker circuits are ready for transmission.
- I. Remote microphones shall be enclosed in remote annunciator cabinets or wall-mounted cabinets as shown on the plan drawings, with the same pushbuttons for selecting pre-recorded voice messages, and lockable doors. Remote microphones shall duplicate the manual voice transmission capability of the local microphone at the fire alarm control panel. The fire alarm control panel microphone shall have priority over any remote microphones.

The remote microphone in a remote annunciator cabinet shall provide for total building or selected areas communications.

The remote microphone and cabinet at the fire alarm system head end equipment in the UHFCC shall provide for total building or selected areas communications.

- J. Should a Fire Department telephone communication system be provided, the telephones system shall be capable of being patched to the emergency voice/alarm communications system. Manual operation shall be controlled at the fire command center.

**2.22 FIRE DEPARTMENT TELEPHONE COMMUNICATIONS**

- A. Fire Department telephone communications shall consist of a minimum of eight dedicated communications circuits between a fire command center communications panel and remotely located emergency telephone jacks, a master telephone handset and five pluggable telephone handsets.



- B. The communications panel shall include a master telephone controller for processing of two-way communications. This module shall include a circuit selector switch and "Call" and "Trouble" LED indicators for each circuit, an audible device for call and trouble signaling, a trouble silence switch with ring-back, and an LED trouble indicator. Circuit supervision modules shall be included to electrically supervise for shorts, opens, and grounds of circuit wiring.
- C. The system shall be capable of handling single or simultaneous conversations with all telephones connected into the system. The circuits shall be so designed to prevent static, hum, or other interferences to clear, intelligible two-way conversations. The communications shall be transported digitally between devices.
- D. The act of plugging a handset into an emergency telephone jack shall cause the appropriate circuit indicator LED to flash and a distinctive audible device to sound at the communications panel. The subsequent picking up of the master telephone and selection of the proper circuit shall silence the pulsing sound, cause the circuit indicator LED to latch on, and couple the remote telephone to the master telephone. Two or more telephones shall be capable of being connected into an active conversation at the discretion of the operator.
- E. Attempting to use a subsequent telephone on the same circuit shall not cause the pulsing sound to activate if any two-way communications are already established. Any new circuits activated shall, however, cause their circuit indicator LED's to flash until acknowledged.
- F. Unplugging the handsets in use and returning the related circuit selector switches to the normal position shall cause the restoration of normal supervisory functions. If any remote telephone remains plugged in, the appropriate circuit indicator LED shall flash and the pulsing sound shall resume at the communications panel.
- G. The master telephone handset shall be recessed within a protective enclosure at the communications panel.
- H. A single line circuit shall be provided to a jack in each stairwell at each floor, in each elevator car, in each elevator lobby, at each area of refuge, at the emergency generator(s) and at the fire pump location. Emergency telephone jacks shall be mounted on a stainless steel single gang plate engraved with the words "Fire Emergency Telephone".
- I. Furnish an emergency telephone jack for installation in each elevator car. Wiring from the elevator controls to each elevator car and installation of the jacks will be provided by the elevator contractor.
- J. Provide five pluggable emergency telephone handsets with self-winding five foot cords within a storage cabinet mounted at the fire command center. Key the cabinet to match the fire alarm control panel.

**PART 3 - EXECUTION**

**3.1 SYSTEM INTERRUPTIONS**

- A. Coordinate with the UMHHC Facility Command Center (734-936-4000) before performing any work affecting an existing fire alarm system. Operating, programming, modifying or impairing an existing system without approval of the UMHHC Facility Command Center is strictly prohibited.
- B. When renovating a fire alarm system, test the system to document its condition before changes are made. Maintain operation of fire alarm system devices outside of the work area.
- C. When replacing a fire alarm system, maintain operation of the existing system until acceptance of the new system. If operation of the existing system cannot be maintained and the building is occupied, provide a 24 hour/day fire watch until the new system is accepted.

**3.2 INSTALLATION**

*FOR NEW FIRE ALARM PROJECTS, SELECT ONE OF THE FOLLOWING THREE PARAGRAPHS (A, B OR C) AS DIRECTED BY THE PROJECT MANAGER. FOR FIRE ALARM RENOVATION PROJECTS, SELECT THE PARAGRAPH THAT MATCHES THE EXISTING INSTALLATION.*

- A. Provide wiring in conduit in accordance with Sections 260533 and 260513, and Manufacturer's instructions.
- B. Provide wiring in conduit or provide fire alarm-rated MC cables in accordance with Sections 260533 and 260513, and Manufacturer's instructions.
- C. Provide wiring and raceways as follows and in accordance with Sections 260533 and 260513 and Manufacturer's instructions.
  - 1. Concealed in walls, exposed on walls up to 8' AFF, and above non-accessible ceilings - provide wiring in conduit.
  - 2. Above accessible ceilings and above 8' AFF in unfinished spaces - provide open wiring in J-hooks. Provide conduit sleeves where open wiring penetrates walls and floors.
- D. For systems that provide partial evacuation or relocation of occupants rather than full evacuation, protect power supply and notification appliance circuits from attack by fire until they enter the notification zone they serve. Provide 2-hour rated cable assemblies or protect circuits in 2-hour rated shafts, enclosures or sprinklered stairwells in accordance with Sections 260533 and 260513.
- E. Circuits may be T-tapped only where shown on the manufacturer's wiring diagrams.
- F. Provide waterproof back boxes with gaskets for devices and appliances installed outdoors or in wet or wash-down areas.
- G. Paint fire alarm junction boxes, covers and fittings red or provide red conduit throughout, except fire alarm raceways exposed in finished areas may be painted to match wall color.

- H. Modifications to fire alarm control panels, node panels, NAC panels and remote annunciator panels shall be made by a Manufacturer's Representative.
- I. Final connections to the fire alarm system components and system programming shall be performed by Fire Alarm Technicians with NICET Level II or higher certification.
- J. Label fire alarm panels with the room numbers, electrical panel numbers and circuit breaker numbers feeding them.
- K. Paint the handles of circuit breakers feeding fire alarm panels red, and install handle locks.
- L. Smoke and heat detectors shall not be installed until after construction clean-up is completed.
  - 1. When renovating an existing system, remove and store existing detectors during construction activities.
  - 2. Detectors installed prior to construction clean-up shall be cleaned by the manufacturer or replaced.

**3.3 TESTING**

- A. Demonstrate complete operation of the fire alarm system in accordance with NFPA 72, NFPA 101 (classroom, in-patient medical and Housing projects only), the Michigan Building Code, and Manufacturer's instructions. Notify the Owner's Representative 3 working days in advance of the test.
  - 1. The test shall be witnessed by a U-M OSEH Fire Inspector, a U-M Electrical Inspector, and the U-M Fire Protection Shop.
  - 2. Especially on fire alarm renovation projects, the U-M Fire Protection Shop may participate in or direct the testing activities.
  - 3. On classroom, in-patient medical and housing projects, also include an Inspector from the Michigan Bureau of Fire Services.
- B. Submit a signed and dated NFPA 72 test report to the Electrical Inspector prior to acceptance of the fire alarm system by the Owner.
- C. On classroom, in-patient medical and Housing projects, also submit a signed and dated FS-12A Form to the Michigan Bureau of Fire Services.

**3.4 COMMISSIONING**

- A. Perform Commissioning activities per Related Sections above.

**3.5 TRAINING**

**DELETE A AND B IF IT IS KNOWN IN ADVANCE THAT THIS TRAINING HAS ALREADY OCCURRED.**

- A. Provide the Owner's Fire Alarm Technicians with classroom training on the operation and maintenance of this model of system. This training shall be by the Manufacturer and shall be the same training as given to the Manufacturer's field service technicians. The University will pay the travel costs to the Manufacturer's training site. If the Owner's Technicians have already received operations and maintenance training from the manufacturer on this model of system, this training requirement will be waived.
- B. Provide the Owner's Fire Alarm Technicians with classroom training on the programming of this model of system. This training shall be by the Manufacturer and shall be the same training given to the Manufacturer's field service technicians. The University will pay the travel costs to the Manufacturer's training site. If the Owner's Technicians have already received programming training on this model of system, this training requirement will be waived.
- C. Train the Owner's Fire Alarm Technicians on unfamiliar components installed in this system.
- D. Walk the Owner's Fire Alarm Technicians through the building and identify the locations of fire alarm devices hidden from plain view.
- E. Train UMHHC Security and the OSEH Fire Inspectors on the basic operation of the system, including how to acknowledge audible notification appliances after an alarm.

***DELETE THE FOLLOWING TWO PARAGRAPHS WHEN EMERGENCY VOICE/ALARM COMMUNICATIONS IS NOT INCLUDED.***

- F. Train UMHHC Security and the OSEH Fire Inspectors on how to override the smoke control systems, on how to use the emergency voice/alarm communications, and on how to use the Fire Department telephone communications systems. Invite representatives from the Ann Arbor Fire Department to this training.
- G. Train the Facility Manager on how to use the emergency voice/alarm communications system.

**END OF SECTION 283102**



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## 7.4 SITE/CIVIL

	Last Revision	Replaces Section
<b>Division 31 Earthwork</b>		
<a href="#">312000 Earth Moving</a>	W December 2012	02300
<a href="#">312323 Fill</a>	W December 2012	02315
<a href="#">312326 Flowable Fill</a>	W December 2012	02310
<a href="#">312500 Erosion and Sedimentation Controls</a>	W January 2017	02215
<b>Division 32 Exterior Improvements</b>		
<a href="#">329210 Lawn Repair</a>	W December 2012	02935
<b>Division 33 Utilities</b>		
<a href="#">331100 Water Distribution Piping</a>	W July 2017	
<a href="#">333100 Sanitary Sewer</a>	W June 2017	
<a href="#">334100 Storm Utility Drainage</a>	W February 2017	
<a href="#">336100 Hydronic Utilities</a>	W November 2018	
<a href="#">336200 QA/QC for Tunnel Projects</a>	W January 2022	

7.4 SITE/CIVIL

[336313 Underground Steam and Condensate Distribution Piping](#)



January 2022

8.0 PREFERRED  
MANUFACTURERS

[MS336320 Utility Tunnels – Domestic Hot Water Distribution](#)



May 2023

9.0 STANDARD  
DETAILS AND  
SCHEDULES

[MS336330 Utility Tunnels – Steam & Condensate Distribution Systems](#)



April 2021

10.0 CHANGES TO  
DESIGN GUIDELINES

BUILDING  
COMMISSIONING

CONTRACTS &  
AGREEMENTS

CONTRACTOR  
RESOURCES

OTHER LINKS

U-M Gateway | Business & Finance | Facilities & Operations  
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Contact Us

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**SPECIFICATION DIVISION 31**

NUMBER            SECTION DESCRIPTION

**DIVISION 31 EARTHWORK**

SECTION 312000 - EARTH MOVING

**END OF CONTENTS TABLE**





**DIVISION 31 EARTHWORK**  
**SECTION 312000 - EARTH MOVING**

*THIS SECTION IS FOR VERY LIMITED EXCAVATION AND BACKFILL PROJECTS. FOR BUILDING ADDITIONS AND OTHER SIGNIFICANT STRUCTURES, USE THE AIA MASTERSPEC SECTION OF SAME NUMBER AND NAME.*

*2/07 - SUBBASE COMPACTION CHANGED TO FROM 95% TO 98%*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This Section includes the following:
1. Preparing sub-grades for slabs-on-grade and walks.
  2. Excavating.
  3. Drainage and moisture-control fill course for slabs-on-grade.
  4. Sub-base course for walks.
  5. Subsurface drainage backfill for walls and trenches.
  6. Excavating and backfilling trenches within building lines.
  7. Excavating and backfilling for underground mechanical and electrical utilities and appurtenances.

**1.2 DEFINITIONS**

- A. Unauthorized excavation consists of removing materials beyond indicated sub-grade elevations or dimensions without direction by the Architect. Unauthorized excavation, as well as remedial work directed by the Architect, shall be at the Contractor's expense.

**PART 2 - PRODUCTS**

**2.1 SOIL MATERIALS**

- A. General: Provide approved borrow soil materials from off-site when sufficient approved soil materials are not available from excavations.
- B. Satisfactory Soil Materials: ASTM D 2487 soil classification groups GW, GP, GM, SW, SP, and SM; free of rock or gravel larger than 2 inches in any dimension, debris, waste, frozen materials, vegetation and other deleterious matter.
- C. Unsatisfactory Soil Materials: ASTM D 2487 soil classification groups GC, SC, ML, MH, CL, CH, OL, OH, and PT.
- D. Backfill Materials: Satisfactory soil materials.
- E. Sub-base Material: MDOT Class II; washed, graded sand, ASTM C 136, with 100 percent passing a 3-inch sieve, not less than 60 percent passing a 1-inch sieve, and not more than 30 percent passing a No. 100 sieve.

- F. Drainage Fill: Washed, evenly graded mixture of crushed stone, or crushed or uncrushed gravel, ASTM D 448, coarse aggregate grading size 57, with 100 percent passing a 1-1/2-inch sieve and not more than 5 percent passing a No. 8 sieve.
- G. Filtering Material: Evenly graded mixture of natural or crushed gravel or crushed stone and natural sand, with 100 percent passing a 1-1/2-inch sieve and 0 to 5 percent passing a No. 50 sieve.
- H. Impervious Fill: Clayey gravel and sand mixture capable of compacting to a dense state.

**PART 3 - EXECUTION**

**3.1 PREPARATION**

- A. Protect structures, utilities, sidewalks, pavements, and adjacent plant materials from damage caused by earthwork operations.

**3.2 EXCAVATION**

- A. Excavate to indicated elevations and dimensions within a tolerance of plus or minus 0.10 foot.
  - 1. Excavations for Footings: Do not disturb bottom of excavation. Excavate by hand to final grade just before placing concrete reinforcement. Trim bottoms to required lines and grades to leave solid base to receive other work.
  - 2. Excavation for Walks: Excavate surfaces under walks to indicated cross sections, elevations, and grades.
  - 3. Excavation for Utility Trenches: Excavate trenches to indicated slopes, lines, depths, and invert elevations.
    - a. Excavate trenches to uniform widths to provide a working clearance on each side of pipe or conduit.
    - b. Trench Bottoms: Excavate and shape trench bottoms to provide uniform bearing and support of pipes and conduit.

**ALWAYS INCLUDE NEXT TWO PARAGRAPHS FOR PROJECTS REQUIRING EXCAVATION.**

- B. During Work activities if suspect contaminated soil, groundwater, or other unknown material is encountered contact both University of Michigan Construction Management Representative and UM OSEH Hazardous Materials and Remediation Services Program (phone no. 743-763-6973) immediately. Suspect contaminated soil may exhibit chemical or unusual odors, staining, unusual coloring, and/or contain man-made debris. Suspect contaminated groundwater may exhibit chemical or unusual odors, unusual coloring, and/or sheen.
- C. Immediately cease all excavation, dewatering, transport, or disturbance of the suspect material until given direction by University of Michigan Construction Management Representative.
- D. Fill unauthorized excavation under foundations by extending indicated bottom elevation of concrete foundation or footing to excavation bottom.

**3.3 UTILITY TRENCH BACKFILL**

- A. Place and compact initial backfill of satisfactory soil material or sub-base material, free of particles larger than 1 inch, to a height of 12 inches over the utility pipe or conduit.
- B. Coordinate backfilling with utilities testing.
- C. Place and compact final backfill of satisfactory soil material to final sub-grade.

*INCLUDE BELOW FOR BACKFILLING AT FOOTING DRAINS.*

**3.4 SUBSURFACE DRAINAGE BACKFILL**

- A. Drainage Backfill: Place and compact drainage backfill of filtering material over subsurface drain, in width indicated, to within 12 inches of final sub-grade. Overlay drainage backfill with one layer of filter fabric, overlapping edges at least 6 inches.
- B. Impervious Fill: Place and compact impervious fill material over drainage backfill to final sub-grade.

**3.5 COMPACTION**

- A. Place backfill materials in layers not more than 8 inches in loose depth for material compacted by heavy compaction equipment, and not more than 4 inches in loose depth for material compacted by hand-operated tampers.
- B. Place backfill materials evenly on all sides of structures to required elevations. Place backfill and fill uniformly along the full length of each structure.
- C. Compact soil to not less than 95 percent maximum dry density according to ASTM D 1557.

**3.6 SUBBASE COURSE**

- A. Under walks, place sub-base course material on prepared sub-grades.
  - 1. Compact sub-base course at optimum moisture content to required grades, lines, cross sections and thickness to not less than 98 percent of ASTM D 4254 relative density.
  - 2. When thickness of compacted sub-base course exceeds 6 inches, place materials in equal layers, with no layer more than 6 inches thick or less than 3 inches thick when compacted.

**3.7 DRAINAGE FILL**

- A. Under slabs-on-grade, place drainage fill course on prepared sub-grade.
  - 1. Compact drainage fill to the required cross sections and thickness.
  - 2. When compacted thickness of drainage fill exceeds 6 inches thick place materials in equal layers, with no layer more than 6 inches thick; less than 3 inches thick when compacted.

3.8 DISPOSAL OF SURPLUS AND WASTE MATERIALS

- A. Disposal: Remove surplus satisfactory soil and waste material, including unsatisfactory soil, trash, and debris, and legally dispose of it off the Owner's property.

END OF SECTION 312000

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SPECIFICATION DIVISION 31

NUMBER SECTION DESCRIPTION

DIVISION 31 EARTHWORK

SECTION 312323 - FILL

END OF CONTENTS TABLE



**DIVISION 31 EARTHWORK**  
**SECTION 312323 - FILL**

**PART 1 - GENERAL**

**THIS SECTION SPECIFIES ENGINEERED COMPACTED GRANULAR FILL MATERIAL. USE ONLY WHEN FILL MUST BE ENGINEERED, NOT FOR ORDINARY BELOW-SLAB USE.**

**1.1 SUMMARY**

- A. Extent of engineered granular fill indicated on drawings.
- B. Type of engineered granular fill is compacted sand and gravel, installed in layers and tested for compliance with requirements.

**1.2 QUALITY ASSURANCE**

- A. Employ an approved Geotechnical Testing Laboratory to evaluate and confirm compaction effort by testing for moisture content, and density of materials in place. For each 6 inch lift, test 6 locations at intervals not exceeding 25 feet. Immediately obtain test results, and re-compact and re-test areas not conforming to specified compaction requirements prior to placing additional fill materials.

**PART 2 - PRODUCTS**

**2.1 MATERIALS**

- A. Comply with the following Michigan Department of Transportation "1984 Standard Specifications for Construction" Section 8.02.06 for Granular Material Class I:
  - 1. Sieve Analysis: ASTM C 136
  - 2. Total Percent Passing - Dry Weights:
    - a. For 2-inch: 100 percent.
    - b. For 1/2-inch: 45-85 percent.
    - c. For No. 4: 20-85 percent.
    - d. For No. 30: 5-3 percent.
  - 3. Percent Loss by Washing - Dry Weights: ASTM C 117; 0-5 percent.
- B. Provide Granular Materials consisting of one, or any combination of, the following:
  - 1. Sand; gravel; crushed stone; foundry sand; iron blast-furnace slag; reverberatory-furnace slag.
  - 2. Provide foundry sand free of combustible materials and containing negligible quantities of iron.
- C. The following materials are not permitted:
  - 1. Cementitious shale.
  - 2. Crushed concrete.

**PART 3 - EXECUTION**

**3.1 PLACEMENT AND COMPACTION**

- A. Place fill materials in layers not exceeding 6 inches and compacted with portable pneumatic tampers and vibratory compactors to not less than 95 percent of maximum dry density as determined in accordance with ASTM D 1557 (modified Proctor).

**END OF SECTION 312323**



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**SPECIFICATION DIVISION 31**

NUMBER            SECTION DESCRIPTION

**DIVISION 31 EARTHWORK**

SECTION 312326 - FLOWABLE FILL

**END OF CONTENTS TABLE**



**DIVISION 31 EARTHWORK**  
**SECTION 312326 - FLOWABLE FILL**

**PART 1 - GENERAL**

***THIS SECTION SPECIFIES A PUMPABLE CONCRETE GROUT MATERIAL WITH LIMITED SHRINKAGE - USED IN SPECIAL CIRCUMSTANCES ONLY.***

**1.1 SUMMARY**

- A. Work Included: Class A Compacted Fill as indicated on drawings.
  - 1. In addition, install embedded items furnished under Division 05 Section "Metal Fabrication".

**1.2 SUBMITTALS**

- A. Submittals: In addition to product data, submit proposed mix design, including slump and weight data; and copy of laboratory test report showing strengths achieved and expected curing time.

**PART 2 - PRODUCTS**

**2.1 ACCEPTABLE MANUFACTURERS**

- A. Manufacturer: Provide materials manufactured by the following:
  - 1. Flo-Fill Co., 1008 Scheurmann St., Essexville, Mi 48732; phone no. (517)-893-1493.
    - a. "Flo-Fill" compacted, class A, fill; complying with the following:
  - 2. Fly Ash: approximately 1950 pounds per cubic yard.
  - 3. Portland cement: approximately 85 pounds per cubic yard.
    - a. Water: 60 to 70 gallons per cubic yard.
  - 4. Minimum Cured Strength: 6000 pounds per square foot.
  - 5. Dry Weight: 60 to 70 pounds per cubic foot.

**2.2 MIXING**

- A. Mix material on site in strict accordance with manufacturer's instructions.

**PART 3 - EXECUTION**

**3.1 INSTALLATION**

- A. Placing: Pump mixture into place in fluid state to eliminate compaction effort. Spread and level to grades indicated on drawings.
- B. Curing: Cure by drying for a minimum of 7 calendar days before placing additional construction over fill material.

END OF SECTION 312326

BuildingName  
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**SPECIFICATION DIVISION 31**

NUMBER            SECTION DESCRIPTION

**DIVISION 31 EARTHWORK**

SECTION 312500 - SOIL EROSION AND SEDIMENTATION CONTROLS

**END OF CONTENTS TABLE**



**DIVISION 31 EARTHWORK**

**SECTION 312500 - SOIL EROSION AND SEDIMENTATION CONTROLS**

*AUGUST, 2005 - UPDATED TO REFLECT CURRENT REQUIREMENTS OF UM OSEH.*

*DUE TO REGULATORY REQUIREMENTS, DO NOT EDIT THIS SECTION OTHER THAN WHERE INDICATED BY COMMENTARY.*

*CONSULT WITH OSEH ON ALL PROJECTS FOR WHICH SOIL EROSION AND SEDIMENTATION CONTROL MIGHT BE REQUIRED IN ORDER TO DETERMINE IF THE PROJECT DOES REQUIRE SESC AND TO DETERMINE APPROPRIATE SESC MEASURES FOR THE PROJECT. IF THE PROJECT QUALIFIES FOR SESC, SUBMIT A PROJECT NOTIFICATION FORM TO OSEH. FORM CAN BE DOWNLOADED FROM WEB SITE WWW.OSEH.UMICH.EDU/SESCAPPA.PDF*

*IF THIS SECTION IS INCLUDED IN THE SPECIFICATIONS, ALSO INCLUDE ACCOMPANYING SOIL EROSION AND SEDIMENTATION CONTROLS SUPPLEMENTAL CONDITIONS IN THE FRONT END DOCUMENTS.*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. This section includes conducting earthwork and earth change activity operations in a manner to protect Waters of the State (of Michigan), storm drains, and adjacent properties from soil erosion and sedimentation.

**1.2 DEFINITIONS**

- A. "[Waters of the State](#)" includes the Great Lakes and their connecting waters, lakes, ponds and streams which may or may not be serving as a County drain as defined by the drain code; or any other body of water that has definite banks, a bed and visible evidence of a continued flow or continued occurrence of water or wetlands regulated under Part 303.

**1.3 SUBMITTALS**

- A. Submit product information for materials proposed for use.

**1.4 QUALITY CONTROL**

- A. Requirements of Regulatory Agencies: For earth changes, comply with the following:

*DELETE BELOW IF SITE IS LESS THAN ONE ACRE AND MORE THAN 500 FEET FROM WATERS OF THE STATE.*

- 1. Part 91, Soil Erosion and Sedimentation Control (SESC) of the Natural Resource & Environmental Protection Act, [1994 PA 451, as amended \(Part 91\)](#).

*ALWAYS INCLUDE BELOW.*

- 2. The University of Michigan [Soil Erosion & Sedimentation Control Procedures](#).

**1.5 INSPECTIONS**

The U-M Department of Environment, Health and Safety (EHS) or their designee, who have received a MDEQ SESC certificate of training, will inspect sites weekly during construction activities and within 24 hours of a significant rain event (for sites 1 acre or more in size) to ensure compliance with the U-M SESC Procedures and Part 91 SESC Regulations. These inspections will continue from the beginning of earthwork until the site is stabilized.

**1.6 PERFORMANCE REQUIREMENTS**

- A. Implement the soil erosion and sedimentation control plan including required maintenance during construction and final removal as directed in the plans, and as needed per site conditions and as required by site inspections by U-M EHS.
- B. Control runoff, soil erosion, and sedimentation. No sediment should leave the site.
- C. Prevent wind erosion. No visible emissions (dust) should leave the site.



- D. Comply with U-M [Soil Erosion and Sedimentation Control Procedures](#).

**1.7 REFERENCES**

- A. [Southeast Michigan Council of Governments Low Impact Development Manual](#)

**PART 2 - MATERIALS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 GENERAL**

- A. Where the following events result in the need for additional or modified soil erosion and sedimentation control installations to meet the objective of the referenced procedures, provide remedial installations on a timely basis.

- 1. Unanticipated alterations to the construction schedule.
- 2. Unanticipated site conditions except Acts of God such as a tornado or fire.

- B. Install temporary erosion and sedimentation control measures prior to or upon commencement to earthwork activities.

- 1. Install an entrance anti-tracking pad with a minimum of 50 feet in length. A geotextile filter fabric should be placed under 6 inches of limestone aggregate.
- 2. Install temporary inlet protection at all adjacent and down-gradient storm water inlets, catch basins and manholes that may be impacted.

**BELOW IS ONE EXAMPLE OF A PERIMETER BARRIER. MODIFY TO SUIT PROJECT.**

- 3. Install silt fence with stakes on the side down gradient from the disturbed area. Toe in six inches of the fencing material.
- 4. Place stockpiles and other spoil piles away from the drainage system to minimize sediment transport. Keep as few stockpiles as possible during the course of the project. If the stockpile and/or spoil pile must remain on-site overnight, or if the weather conditions indicate the chance for precipitation,
  - a. cover the pile with water repellent material to prevent erosion or
  - b. install silt fencing or appropriate sedimentation barrier around the base of the pile to prevent transport of sediment to the storm water system and wet the pile as needed to prevent wind erosion, or
  - c. apply other control methods as appropriate to the site.
- 5. Where runoff enters the existing storm water system, protect the storm system from sedimentation.
  - a. Temporary inlet protection must prevent the release of sediment and allow for proper drainage.
    - 1) Use of burlap is not acceptable as a SESC measure.
    - 2) If filter fabric is used on drains, ensure the filter fabric is placed over (not under) the storm grates to facilitate maintenance (cleaning) of the controls.

- 3) If high storm water flows are expected, use silt sacks in lieu of filter fabric for drain protection. Based on site conditions select regular or high flow silt sacks as appropriate.
- C. Utilize a water truck as needed for dust control.
  - D. Utilize a sweeping machine to remove sediment tracked onto the pavement on a daily basis at minimum. Use sweeper more frequently as dictated by site conditions and/or as recommended by U-M EHS Inspector.
  - E. Maintain erosion and sedimentation controls on a daily basis until the contract has been completed and accepted. Maintenance shall include:
    1. Repair of damaged installations.
    2. Replacement of lost soil erosion & sedimentation control measures.
    3. Periodic removal of collected silt and sedimentation as required or directed to maintain effectiveness of the silt traps, filters and basins.
  - F. Correct non-conforming soil erosion and sedimentation control measures on a timely basis, within 24 hours if Waters of the State are being impacted or could be impacted, or within 5 days if not impacting Waters of the State.
  - G. Complete permanent soil erosion control measures for all slopes, channels, ditches, or any disturbed land area within 5 calendar days after final grading or the final earth change has been completed. Maintain temporary control measures until permanent soil erosion control measures are in place and the area is stabilized.

### **3.2 CLEAN UP**

- A. Remove temporary erosion control measures after permanent soil erosion measures are in place and the area is stabilized, unless ordered by the U-M EHS Inspector to remain in place. Care shall be taken during removal to prevent soil erosion and sedimentation.

**END OF SECTION 312500**

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ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 32**

NUMBER            SECTION DESCRIPTION

**DIVISION 32 EXTERIOR IMPROVEMENTS**

SECTION 329210 - LAWN REPAIR

**END OF CONTENTS TABLE**



**DIVISION 32 EXTERIOR IMPROVEMENTS**  
**SECTION 329210 - LAWN REPAIR**

*THIS SECTION SPECIFIES LAWN REPAIR FOR DUMPSTER AND TRUCK TIRE DAMAGE. REFER MORE EXTENSIVE LAWN WORK TO LANDSCAPE ARCHITECT.*

*2/07 - ADDED NOTE TO REQUIRE 4" MIN. TOPSOIL*

**PART 1 - GENERAL**

**1.1 SUMMARY**

- A. Extent of lawn repair includes areas damaged by construction operations, including movement of heavy equipment, dumpster locations and similar operations.
- B. Types of lawn repair include the following:
  - 1. Grading and fine raking.
  - 2. Seeding.
  - 3. Mulching.

**1.2 SUBMITTALS**

- A. Product data or certificates of conformance indicating that products used comply with requirements.

**PART 2 - PRODUCTS**

**2.1 MATERIALS**

- A. Seed: Fresh, clean, dry, new-crop seed composed of varieties, in equal proportions, tested for minimum percentages by weight of purity and germination as follows:
  - 1. Baron Kentucky Bluegrass; 98% purity; 80% germ.
  - 2. Nugget Kentucky Bluegrass; 98% purity; 90% germ.
  - 3. Touchdown Kentucky Bluegrass; 98% purity; 90% germ.
  - 4. Pennlawn Red Fescue; 98% purity; 90% germ.
  - 5. Manhattan Ryegrass; 97% purity; 90% germ.

**PART 3 - EXECUTION**

**3.1 PREPARATION**

- A. Thoroughly loosen and grade soil to true lines, free from unsightly variation, lumps, ridges and depressions. Remove sticks, stones, roots and other objectionable material over 1 inch in any dimension that might interfere with the formation of a finely pulverized seed bed.
- B. Level displaced soil around perimeter of ruts and depressions.

- C. Distribute topsoil on damaged lawn areas in quantity sufficient to provide repaired areas that are level and uniform with adjacent undisturbed lawn areas.
- D. Spread, cultivate and lightly compact a minimum of 4" topsoil to prevent future settlement; drag and grade to finished grade.

**3.2 APPLICATION**

- A. Rake seed uniformly to an average depth of 1/4 inch, and at a rate of 2.3 lb. per 1000 sq. ft. Lightly roll the seed bed to provide good moisture contact between the seed and soil.
- B. Mulch seeded areas with straw.
- C. Water thoroughly and immediately with a fine mist until straw is compacted and soil is soaked to a depth of 3 inches.

**END OF SECTION 329210**

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SPECIFICATION DIVISION 33  
NUMBER SECTION DESCRIPTION  
DIVISION 33 UTILITIES  
SECTION 331100 - WATER DISTRIBUTION PIPING

END OF CONTENTS TABLE

*Delete this cover sheet in the specifications set.*

*Add section 22113 to the overall title sheet.*

*Material specifications within the City of Ann Arbor must meet or exceed City of Ann Arbor current material standards. Note that their Orange book and web link may be outdated.*

*<http://www.a2gov.org/departments/engineering/Pages/Engineering-and-Contractor-Resources.aspx> Work through U-M AEC regarding materials.*

*U-M standard is minimum c1 52 DI water main.*

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**DIVISION 33 UTILITIES**

**SECTION 331100 - WATER DISTRIBUTION PIPING**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. This Section includes water-distribution piping and related components outside the building for [water main] [domestic water service leads] [fire service leads].[Edit for project specific.](#)

**1.3 DEFINITIONS**

[Retain abbreviations that remain after this Section has been edited.](#)

- A. AASHTO: American Association of State and Highway Transportation Officials.
- B. ACI: American Concrete Institute.
- C. ANSI: American National Standards Institute.
- D. ASTM: American Society for Testing and Materials.
- E. AWWA: American Water Works Association.
- F. HDPE: High Density Polyethylene.
- G. MDEQ: Michigan Department of Environmental Quality.
- H. MDOT: Michigan Department of Transportation.
- I. NSF: National Sanitation Foundation.
- J. OSHA: Occupational Safety and Health Administration.
- K. PPM: Parts Per Million.
- L. PSI: Pounds per Square Inch.
- M. SDR: Standard Dimension Ratio.
- N. UL: Underwriters Laboratory.
- O. UM: University of Michigan.

**1.4 ACTION SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Detail precast concrete manhole assemblies and indicate dimensions, method of field assembly, and components.
- C. Manufacturer Certification: All pipe and material furnished shall be accompanied by the manufacturer's certification.

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D. Cut sheets for Contractor layout and staking locations.

1.5 INFORMATIONAL SUBMITTALS

A. Field quality-control test reports.

1.6 QUALITY ASSURANCE

Retain and edit first paragraph and subparagraphs below if not applicable.

A. Regulatory Requirements:

1. Comply with requirements of the City of Ann Arbor, MDEQ, and U-M.
2. Comply with standards of authorities having jurisdiction for potable-water-service piping, including materials, installation, testing, and disinfection.
3. Comply with standards of authorities having jurisdiction for fire-suppression water-service piping, including materials, hose threads, installation, and testing.

B. NFPA Compliance: Comply with NFPA 24 for materials, installations, tests, flushing, and valve and hydrant supervision for fire-service-main piping for fire suppression.

C. NSF Compliance:

Delete first subparagraph below if NSF 14 is not applicable.

1. Comply with NSF 14 for plastic potable-water-service piping.
2. Comply with NSF 61 Annex G for materials for water-service piping and specialties for domestic water.

1.7 DELIVERY, STORAGE, AND HANDLING

A. Preparation for Transport: Prepare valves, including fire hydrants, according to the following:

1. Ensure that valves are dry and internally protected against rust and corrosion.
2. Protect valves against damage to threaded ends and flange faces.
3. Set valves in best position for handling. Set valves closed to prevent rattling.

B. During Storage: Use precautions for valves, including fire hydrants, according to the following:

1. Do not remove end protectors unless necessary for inspection; then reinstall for storage.
2. Protect from weather. Store indoors and maintain temperature higher than ambient dew-point temperature. Support off the ground

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or pavement in watertight enclosures when outdoor storage is necessary.

- C. Handling: Use sling to handle valves and fire hydrants if size requires handling by crane or lift. Rig valves to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.
- D. Deliver piping with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe-end damage and to prevent entrance of dirt, debris, and moisture.
- E. Protect stored piping from moisture and dirt. Elevate above grade. Protect flanges, fittings, and specialties from moisture and dirt.
- F. Store plastic piping protected from direct sunlight. Support to prevent sagging and bending.
- G. Product Inspection: All materials furnished shall be subject to inspection on arrival at the job site by the Owner or Owner's agent. The purpose of the inspection shall be to cull and reject products that, independent of physical tests specified under the standard specifications designated herein, fail to conform to the requirements of these specifications. Materials shall be subject to rejection on account of any of the following:
  - 1. Variation in any dimension exceeding the permissible variations given in the material specifications. Pipe in all cases shall be full diameter.
  - 2. Fractures or cracks passing through the barrel or socket.
  - 3. Chips or fractures on the interior of the pipe exceeding two inches in length, one inch in width, or depth more than  $\frac{1}{4}$  of the thickness of the wall.
  - 4. Blisters that are either broken, exceed three inches in diameter, or project more than  $\frac{1}{8}$  inch above the surrounding surface of the pipe.
  - 5. Variation of more than  $\frac{1}{16}$  inch per lineal foot in alignment of pipe intended to be straight.
- H. Rejected materials shall be clearly marked by the Inspector and immediately removed from the site of work by the Contractor, without cost to the Owner.

#### 1.8 PROJECT CONDITIONS

Retain this Article if interruption of existing water-distribution service is required.

- A. Interruption of Existing Water-Distribution Service: Do not interrupt service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary water-distribution service according to requirements indicated:

1. Notify Owner no fewer than five working days in advance of proposed interruption of service. Coordination of a building system water shutdown requires a minimum of ten working days.
2. Do not proceed with interruption of water-distribution service without Owner's written permission.

#### 1.9 COORDINATION

Edit this Article to suit Project if new water-distribution piping will connect to other on-site water-distribution piping.

- A. Coordinate inspection with City of Ann Arbor or with authority having jurisdiction and with Owner's representative.
- B. Coordinate water main testing and connection to existing water main with the City of Ann Arbor or authority having jurisdiction.
- C. Coordinate service shutdowns with Owner's representative for impacted facilities.
- D. Contractor shall **not** turn valves - coordinate with City of Ann Arbor or the authority having jurisdiction, and with University of Michigan Utilities.
- E. Coordinate water service installation with the City of Ann Arbor or authority having jurisdiction.
  1. For two-inch copper service or smaller, City of Ann Arbor Field Operations shall tap the water main and supply and install the proposed water service from the main to the curb box. Contractor shall supply and install the water service from the curb box to the building.

#### PART 2 - PRODUCTS

Note that the City of Ann Arbor current approved manufacturers and products are to be referenced. The City's standard specification book may be outdated. Work with AEC to specify manufactures and products.

#### 2.1 DUCTILE-IRON PIPE AND FITTINGS

- A. Mechanical-Joint Piping:
  1. Pipe: AWWA C151, thickness class 52.
    - a. All pipe shall have standard thickness cement mortar lining and asphaltic seal coat in accordance with ANSI/AWWA C104/A21.4 and coated outside with asphaltic coating in accordance with ANSI/AWWA C151/A21.51.
    - b. The following information shall be clearly marked on each length of pipe:
      - 1) Pipe designation and class.
      - 2) Name and trademark of the manufacturer.
      - 3) Country of origin. American steel only.
      - 4) Year the pipe was produced.

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2. Mechanical Fittings: AWWA C111, for joint restraint system and bolts.
    - a. Mega lug joint restraint system by EBAA Iron Sales, Inc.
    - b. Bolts shall be high strength, low alloy steel bolts only.
    - c. The following information shall be clearly marked on each fitting:
      - 1) Pressure rating of the fitting.
      - 2) Nominal diameters of the opening.
      - 3) Name and trademark of the manufacturer.
      - 4) Country of origin. American steel only.
      - 5) Number of degrees or fraction of the circle on all bends.
      - 6) Ductile iron fittings shall have the letters "DI" cast on them.
  3. Gaskets: AWWA C111, rubber, of shape matching pipe and fittings.
    - a. Lubricants used shall be supplied, or recommended, by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
  4. Polyethylene wrap per ANSI/AWWA C105/A21.5
- B. Push-on-Joint Piping:
1. Pipe: AWWA C151, thickness class 52. Pipe beneath railroads shall be thickness class 56.
    - a. All pipe shall have standard thickness cement mortar lining and asphaltic seal coat in accordance with ANSI/AWWA C104/A21.4 and coated outside with asphaltic coating in accordance with ANSI/AWWA C151/A21.51.
    - b. The following information shall be clearly marked on each length of pipe:
      - 1) Pipe designation and class.
      - 2) Name and trademark of the manufacturer.
      - 3) Country of Origin. American steel only
      - 4) Year the pipe was produced.
  2. Standard Fittings: AWWA C110, ductile iron.
    - a. All pipe fittings shall have standard thickness cement mortar lining and asphaltic seal coat in accordance with ANSI/AWWA C104/A21.4 and coated outside with asphaltic coating in accordance with ANSI/AWWA C151/A21.51.
    - b. Push-on Joints to be used unless otherwise noted.
    - c. Restrained Joints
      - 1) TR-Flex restrained joint by U.S. Pipe.
      - 2) Lok-Ring joint by American Ductile Iron Pipe.
      - 3) Or Engineer approved equal.
    - d. The following information shall be clearly marked on each fitting:
      - 1) Pressure rating of the fitting.
      - 2) Nominal diameters of the openings.
      - 3) Name and trademark of the manufacturer.
      - 4) Country of origin. American steel only.
      - 5) Number of degrees or fraction of the circle on all bends.
      - 6) Ductile iron fittings shall have the letters "DI" cast on them.
  3. Gaskets: AWWA C111, rubber, of shape matching pipe and fittings.
    - a. Restrained Joints
      - 1) Fast-Grip by American Pipe.

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- 2) Field-Lok by U.S. Pipe.
- 3) Or Engineer approved equal.
- b. Lubricants used shall be supplied, or recommended, by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
- 4. Polyethylene wrap per ANSI/AWWA C105/A21.5
- C. Domestic Water Service:
  - 1. Pipe: ASTM B88, Type K Copper.
    - a. For 2 inch and smaller water services. Larger water services shall utilize ductile iron pipe covered above.
  - 2. Fittings: ANSI B16.22, wrought copper.
    - a. Minimize joints. Joints shall be flare connection or brazed.
    - b. All fittings shall be lead free.

2.2 HDPE PIPE AND FITTINGS

- A. HDPE Pipe, AASHTO/ASTM M294/F892, AWWA C906 meeting ANSI/NSF Standard 14, SDR 7.0 corrugated with integrally formed smooth interior.
  - 1. N-12 pipe by Advanced Drainage Systems, Inc. (ADS).
  - 2. Titeline by Hancor.
  - 3. Or Engineer approved equal.
  - 4. AWWA C906 and NSF 14 identifications shall appear on exterior wall print line.
- B. HDPE Joints, ASTM D3212, ANSI/NSF Standard 14, watertight joints using watertight sleeves.
  - 1. Sleeves shall have an indentation in the center to ensure proper positioning of the pipe.
  - 2. Sleeves shall be factory installed on one end of the pipe with a factory installed gasket on the other end.
  - 3. Joints for pipe between 21" and 24" may also use silt tight joints using split coupling bands and geotextile fabric.
- C. Gaskets, ASTM F477, solid cross section rubber manufacturer to fit the pipe and fittings.
- D. Lubricant used in making up joints shall be supplied, or recommended, by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.

2.3 CORROSION-PROTECTION/PIPING ENCASUREMENT

- A. Polyethylene wrap for Underground Metal Piping:
  - 1. Standards: ANSI C105 and AWWA A21.5.
  - 2. Color: Black

**Note to Designer:**  
 Include Steel Casing Pipe specification, as necessary.

- B. Steel Casing Pipe
  - 1. Standards: ASTM A 53, Type E or S, Grade B.

2. Material: Steel casing pipe shall meet the following schedule of thickness based on nominal diameter of casing pipe:
 

<u>Nominal Diameter of Casing Pipe (inches)</u>	<u>Minimum Wall Thickness (inches)</u>
Under 14	0.250
14, 16, and 18	0.312
20 and 22	0.375
24, 26, 28, and 30	0.500
32 and 34	0.563
36, 38, 40, 42, and 48	0.625
3. Identification: The following information shall be clearly marked on each length of pipe.
  - a. The pipe designation and class.
  - b. The name or trademark of the manufacturer.
  - c. Identification of the manufacturing plant.

#### 2.4 VALVES

- A. Gate Valves, certified by UL or NSF for use in a potable water system and shall meet current City of Ann Arbor Material Standards, or authority having jurisdiction:
  1. Resilient seat non-rising stem push-on.
  2. Two-inch square operating nut.
  3. Right-hand open.
  4. Joints meeting ANSI/AWWA C111/A21.11.
  5. Gate valve shall be of the following models, unless otherwise noted in the City of Ann Arbor Division III Material Standards:
    - a. Series 300 and T300 NRS Double Disc Gate Valve by Waterous.
    - b. A-2380 Series by Mueller.
    - c. Series A by East Jordan Iron Works.
    - d. AWWA 571X by Kennedy.
    - e. Or Engineer approved equal.
  6. 16 inch and larger gate valves shall be furnished with 3 inch valved by-pass, right-hand open.
  7. 20 inch and larger gate valves shall be furnished with bronze rollers, tracks and scrapers, having enclosed beveling gearing, and shall be installed horizontally. Gearing shall consist of cut tooth cast steel gears with rolled bronze pinion shafts having a minimum mechanical advantage ratio of 2 to 1.
    - a. List 14 AWWA Gate valve by Eddy - Iowa Division or James B. Clow & Sons, Inc.
- B. Butterfly Valves, AWWA C504-74, certified by UL or NSF for use in a potable water system and shall meet the current City of Ann Arbor material standards, or authority having jurisdiction:
  1. Two-inch square operating nut.
  2. Right-hand open.
  3. Butterfly valve shall be of the following models, unless otherwise noted in the City of Ann Arbor Division III Material Standards:
    - a. Groundhog by Henry Pratt.
    - b. Lineseal III by Mueller.
    - c. Or Engineer approved equal.

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- C. Tapping Sleeve and Valves, rated for a minimum 250 psi working pressure, certified by UL or NSF for use in a potable water system and shall meet the current City of Ann Arbor material standards, or authority having jurisdiction.
  - 1. Sleeve shall meet current City of Ann Arbor Material Standards or authority having jurisdiction:
    - a. F-5205 by Clow.
    - b. H-615 by Mueller.
    - c. Series 800 by Waterous
    - d. Or Engineer approved equal
  - 2. Tapping Valve and shall meet the current City of Ann Arbor material standards, or authority having jurisdiction.
    - a. Double-disk type, of the same manufacturer as the sleeve.
    - b. NRS with 2-inch square operating nut.
    - c. Right-hand open.
    - d. Mechanical joint outlet.
  
- D. Gate Valve Box shall meet the current City of Ann Arbor material standards, or authority having jurisdiction:
  - 1. Buffalo type, Size D, screw type, 3-piece, 5-1/4-inch shaft.
    - a. #6 base for valves 8 inches or less.
    - b. #8 base for valves 10 or 12 inches.
    - c. Valve standards for valves 16 inches or larger shall be coordinated with the City of Ann Arbor.
  - 2. Casting cover shall be labelled "Water" in raised lettering.
  - 3. Tyler 6860 or Engineer approved equal.
  
- E. Curb Boxes shall meet the current City of Ann Arbor material standards, or authority having jurisdiction:
  - 1. Buffalo type, Size 95E, screw type, 2-piece, 2-1/2-inch shaft, extendable from 4-1/2 feet to 6 feet.
  - 2. Curb boxes shall meet the current City of Ann Arbor Division III Material Standards and shall be the following unless otherwise noted by the City of Ann Arbor:
    - a. H-10350 by Mueller.
    - b. 6500 by Tyler
    - c. B-2000 by Bibby Ste. Croix
    - d. Or Engineer approved equal.

Edit to meet current City of Ann Arbor products or authority having jurisdiction. U-M water main material for pipes greater than 2" shall be CL 52 DI.

## 2.5 FIRE HYDRANTS

- A. Fire Hydrant, ANSI/AWWA C111/A21.11:
  - 1. 6-inch mechanical joint pipe connection.
  - 2. Two 2-1/2-inch National Standard hose connections.
  - 3. One 3-1/2 inch Ann Arbor Standard pumper connection.
    - a. 7-1/2 threads per inch.
    - b. 4.05 inch outside diameter.
  - 4. 3/8-inch pentagon operating and cap nuts.
    - a. 1-3/8-inch point-to-flat at top.
    - b. 1-7/16-inch point-to-flat at base.

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5. Left-hand open.
6. Breakable flange construction.
7. No barrel drain.
8. Color: Red.
9. Depth of bury: 6 feet.
10. Fire hydrant shall meet the current City of Ann Arbor material standards, or authority having jurisdiction:
  - a. Model 5-BR 250 by East Jordan Iron Works.

2.6 MANHOLES

Retain this Article if vaults are required and are not specified in Section 033000 "Cast-in-Place Concrete" or Section 033053 "Miscellaneous Cast-in-Place Concrete."

A. Standard Precast Concrete Manholes:

1. Description: ASTM C 478, precast, reinforced concrete, of depth indicated, with provision for sealant joints.
2. Diameter: 48 inches minimum unless otherwise indicated.
3. Ballast: Increase thickness of precast concrete sections or add concrete to base section, as required to prevent flotation.
4. Base Section: 8-inch minimum thickness for floor slab and 4-inch minimum thickness for walls and base riser section; with separate base slab or base section with integral floor.
5. Riser Sections: 4-inch minimum thickness, of length to provide depth indicated.
6. Top Section: Eccentric-cone type unless concentric-cone or flat-slab-top type as indicated; with top of cone of size that matches grade rings.
7. Joint Gaskets: ASTM C 443, rubber O-ring gasket. Joints pointed with mortar after installation, both inside and outside of the manhole.
8. Resilient Pipe Connectors: ASTM C 923, cast or fitted into manhole walls, for each pipe connection. Neoprene rubber shall meet ASTM C 443 and have a minimum thickness of 3/8 inch. Pipe clamps shall be of corrosion-resistant steel. Pipe connectors shall be one of the following:
  - a. Flexible neoprene rubber boot securely clamped into a core-drilled pipe port. Pipe ports shall be core-drilled at the point of manhole manufacture and shall be accurately located within 1/2 inch of proposed sewer centerline.
  - b. Self-adjusting mechanical pipe to manhole seal providing resilient flexible and infiltration-proof joint.
  - c. Flexible rubber wedge firmly secured against a rubber gasket cast into the manhole.
  - d. Engineer approved equal.
9. Steps: ASTM C 478 injection molded copolymer, polypropylene, encapsulating a 1/2 inch grade 60 steel reinforcing bar with an impact resistance of 300 ft-lbs and a pull out force resistance of 1500 lbs; Cast or anchor steps into sidewalls at 15-inch intervals. Step depth shall a minimum of 6 inches.
10. Grade Rings: 2-inch Reinforced-concrete rings, 2-inch minimum and 6-inch maximum height, with diameter matching manhole frame and cover.



11. Aggregate Base: Structure shall be placed on a minimum of 4 inches of 21AA limestone bedding.
12. Manholes shall be used for housing gate valves, only as called for on the plans.

B. Manhole Frames and Covers:

1. Description: East Jordan Iron Works, 1040 with type "C" lid or Engineer approved equal. Include indented top design with lettering cast into cover, using wording equivalent to "WATER".
2. Material: ASTM A 48, Class No. 30, gray iron unless otherwise indicated.

PART 3 - EXECUTION

3.1 EARTHWORK

- A. Refer to Section 312000 "Earth Moving" for excavating, trenching, and backfilling.

3.2 PIPING INSTALLATION

- A. General Locations and Arrangements: Drawing plans and details indicate general location and arrangement of water main. Location and arrangement of piping layout take into account design considerations. Install piping as indicated, to extent practical. Where specific installation is not indicated, follow piping manufacturer's written instructions.
- B. Excavate trench according to OSHA guidelines and backfill the trench as indicated in the City of Ann Arbor utility trench details or as directed by the Engineer.

**Note to Designer:**

Water main connection shall be coordinated with the water supplier having jurisdiction. In some cases, this may not be City of Ann Arbor.

- C. Water-Main Connection: Coordinate with City of Ann Arbor or authority having jurisdiction and Owner's representative for connections to existing water main.
  1. Owner shall be notified 5 working days prior to any proposed interruption of service. Coordination of a building system shutdown requires a minimum of 10 working days' notice.
  2. Dry Tap:
    - a. Contractor shall coordinate with the Owner for water main gate valve shutdowns. Contractor shall not turn valves.
    - b. Contractor shall provide means for maintaining the site of the tap in the dry in the event that existing water main valves provide a poor shutdown.
    - c. All pipe, fittings, and appurtenances necessary to complete the water main connection shall be on site prior to excavation for the connection.
    - d. No water main shutdown will take place after 12:00pm, unless expressly granted by the Owner.

3. Wet Tap:
  - a. Prior to the installation of a tapping sleeve, the section of pipe to be tapped shall be cleaned of all foreign material and wire brushed to a smooth surface.
  - b. The tapping sleeve shall be installed per manufacturer's guidelines.
  - c. All pipe materials and appurtenances shall be disinfected with a strong chlorine solution prior to installation.
  - d. Tap assembly shall be tested using the test plug tap in the sleeve with the valve closed, or by placing a tapped plug on the outlet of the valve with the valve open. The assembly shall be pressurized to 150 psi and hold the pressure for fifteen minutes.
4. Water Service Tap:
  - a. 2" copper water service lead or smaller will be performed by the City of Ann Arbor's Field Operations Unit who will supply and install copper from the water main to the curb box. The Owner will be responsible for the copper lead from the curb box to the building.
  - b. Greater than 2" water service and for ductile iron water service, Contractor shall tap the main and supply and install the proposed water service from the main to the building. Coordinate inspection with City of Ann Arbor or with authority having jurisdiction.

Retain paragraph a.) above if tap is made by utility company; retain Paragraph b.) above if tap is made by Contractor.

- D. Setting Joints: Mechanical means shall be used for pulling home all rubber-gasketed pipe regardless of trench condition where manual means will not result in pushing and holding the pipe home.
  1. When trench box or liner is used, the Contractor shall provide and use a cable to pull the joints home and hold them in position.
  2. When work is performed in wet trenches or trenches with running sand, the Contractor shall ensure that the interior of the pipe remains clean and dry.

Retain first paragraph and subparagraphs below for tapping of pipe with connections NPS 2 (DN 50) and smaller.

- E. Permissible Deflection at Joints, the deflections shall not exceed the following amounts:

Size of Pipe Radius of Curve	Joint Angle	Deflection in 18 feet	Approx.
<u>(Inches)</u>	<u>(Degrees)</u>	<u>(Inches)</u>	<u>(Feet)</u>
4	5	19	205
6	5	19	205

8	5	19	205
10	5	19	205
12	5	19	205
16	3	11	340
20	3	11	340
24	3	11	340

F. Cutting Water Main Pipe:

1. Flame or torch cutting of water main pipe is not allowed.
2. Pipe shall be cut in a manner that will not damage the pipe or cement lining of the pipe and shall provide a clean and 90 degree cut.

G. Abandoning Water Main:

1. Cut the end of the main in accordance with the section above.
2. Work with U-M Project Manager for City approved method of pipe abandonment and appurtenance removal.
3. Break down existing water structures, remove manhole casting and cover, grade rings, and top 4 feet of structure. Backfill remainder of the structure with MDOT class II sand.

H. Anchorage for Water Main Fittings and Appurtenances:

1. All plugs, caps, tees, hydrants, and bends shall be provided with a Class A concrete reaction backing (thrust block). Thrust block shall be placed between unexcavated solid ground and the fitting to be anchored.
  - a. Thrust block shall be placed such that the pipe and fittings are accessible for repairs, which shall include protection of any bolts from direct contact with the concrete.
  - b. Metal harnesses of tie rods or clamps may not be used instead of thrust block.
  - c. Friction clamps or set-screw type retainer glands will not be allowed for thrust restraint.
  - d. Restrained joint gaskets rated for 350 psi are required for vertical bends.

3.3 MANHOLE INSTALLATION

- A. General: Install manholes complete with appurtenances and accessories indicated.
- B. Install precast concrete manhole sections with sealants according to ASTM C 891.
- C. Install FRP manholes according to manufacturer's written instructions.

- D. Set tops of frames and covers flush with finished surface of manholes that occur in pavements. Set tops 3 inches above finished surface elsewhere unless otherwise indicated.

Retain paragraph below only if specified in "Manholes" Article.

- E. Install manhole-cover inserts in frame and immediately below cover.

3.4 WATER MAIN TESTING

- A. Contractor shall coordinate all work around water main testing. Any additional time required to obtain a passing result in any of the water test will not be considered sufficient cause for an extension of time.
- B. The water main shall be disinfected and tested by the Contractor in the presence of the Public Services Director in accordance with the requirements below. The Contractor shall furnish all piping, pumps, gauges and other materials and equipment required to carry out the tests using water from the City's water mains. Any hoses which are needed to direct water from blow-offs and/or hydrants during water main testing and flushing shall be supplied by the Contractor. The City shall furnish and install one-inch corporation stops at all necessary locations, at the expense of the Contractor. The tapping of water mains, the installation of all corporations stops, and the operation of valves and hydrants is reserved for City personnel. The Contractor is required to assist in valve and hydrant operation, however. The Contractor shall give the City 48 hour's prior notice of intent and desire to test water mains. If the Contractor so desires, the Public Services Department - Engineering Division will (when personnel and equipment are available) perform disinfecting and pressure testing for the Contractor at the Contractor's expense.
- C. Connections to the existing water main shall not be made until the new water main has been successfully pressure tested and has passed bacteriological testing. Final connections shall be coordinated with the Engineer. The Contractor shall coordinate all water system shutdowns with Owner's Representative and the City of Ann Arbor.
- D. Construction Sequence, the normal sequence and time requirements for testing are as follows:

<u>Isolated (Gapped) Water Main</u>	<u>Connected Water Main</u>
1. Fill Main	1. Flush and Swab*
2. Pressure Test	2. Chlorinate
3. Connect One End of Main	3. Wait 24 hours
4. Flush and Swab*	4. Flush**
5. Chlorinate	5. Wait 24 hours

- |                             |                                    |
|-----------------------------|------------------------------------|
| 6. Wait 24 hours            | 6. Bacteriological                 |
| 7. Flush**                  | 7. Wait 24 hours                   |
| 8. Wait 24 hours            | 8. Bacteriological                 |
| 9. Bacteriological samples  | 9. Wait 48 hours                   |
| 10. Wait 24 hours           | 10. Pressure Test, if samples pass |
| 11. Bacteriological samples | 11. Flush*                         |
| 12. Wait 48 hours           | 12. Wait 24 hours                  |
| 13. Make Final Connections  | 13. Bacteriological                |
|                             | 14. Wait 24 hours                  |
|                             | 15. Bacteriological                |
|                             | 16. Wait 48 hours                  |
|                             | 17. Make Final Connections         |

\* Collect flush water in operable storm water retention/detention facility.

\*\* Discharge flush water into approved sanitary sewer.

E. Hydrostatic (Pressure Test):

1. Maximum length for testing is 1,500 feet.
2. Slowly fill main and pump pressure to 150 psi. Test pressure shall be maintained between 145-155 psi.
3. Testing Period - 3 hours.
4. Water shall be chlorinated to 25 ppm.
5. If leakage exceeds maximum allowable leakage, as specified below, the joints shall be carefully inspected and any that are found to be leaking shall be removed and replaced at no cost to the Owner.
6. The following chart shows the maximum allowable leakage:

<u>Maximum Allowable Leakage per 100 Joints at 150 psi Avg. Test Pressure</u>								
Pipe Diameter (inches)	4	6	8	10	12	16	20	
Leakage (gallons/hr)	0.66	0.99	1.32	1.66	1.99	2.65	3.31	

F. Flushing and Swabbing:

1. The following swabs are approved for use:
  - a. Girard Aqua Swab (AS) 2 lbs/cf density swab polly-pig.
  - b. Or Engineer approved equal.
2. Water main shall be flushed such that the polly-pig is pushed from end to end of the proposed water main.

G. Chlorination, disinfected in accordance with AWWA C65I "Disinfecting Water Mains" and as specified herein:

1. Water shall be chlorinated to a minimum residual 50 ppm with commercial liquid chlorine solution (sodium hypochlorite).
2. Duration shall be 24 hours with a remaining free available chlorine residual of at least 25 ppm. If less than 25 ppm residual is shown at the end of the 24 hour period, additional chlorine shall be added until a minimum 25 ppm residual is maintained for 24 hours.
3. After passing result, the chlorinated water shall be removed from the water main and disposed of into an existing, owner approved, sanitary sewer main.
4. The minimum recommended dosage of sodium hypochlorite is as follows (based on 10% available chlorine)  
Recommended Minimum Chlorine Dosage to Disinfect 100 L.F. of Pipe

Pipe Diameter (inches)	10% Chlorine Solution (gallons)
6	0.153
8	0.272
10	0.426
12	0.613
16	1.090
20	1.703
24	2.452

H. Bacteriological Testing:

1. City of Ann Arbor will take samples to verify chlorine content meets specifications and for bacteriological testing.
2. 24 hours must elapse between flushing of the main and the first sample taken.
3. 48 hours are required to obtain test results for each sample.

### 3.5 IDENTIFICATION

Note to designer: Verify with U-M Civil and/or Design Manager if tracer wire will be necessary. HDPE water main requires tracer wire.

- A. Install continuous underground tracer wire during backfilling of trench for underground water main.

Delete paragraph above if metallic water-service piping without electrically insulated fittings will be used.

END OF SECTION 221113



**BuildingName**  
**The Description of the Project**  
**P00000000 0000**

**SPECIFICATION DIVISION 33**  
**NUMBER SECTION DESCRIPTION**  
**DIVISION 33 SANITARY SEWER UTILITIES**  
**SECTION 333100 - SANITARY SEWER**

**END OF CONTENTS TABLE**

Notes to Designer –

- Delete this cover sheet when including in specifications. Add Division 33, section 333100 to the title sheet.
- Directional drilling is not covered in this master specification.
- SDR26 material is to be used as a minimum on all U-M projects.

**DIVISION 33 SANITARY SEWER UTILITIES**

**SECTION 333100 - SANITARY SEWER**

Revise this Section by deleting and inserting text to meet Project-specific requirements.

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. This section includes the furnishing and installation of exterior sanitary sewer system. If there is a facility service lead, this exterior sanitary sewer specification for the service lead is applicable starting at five feet outside the building. *There should be a cleanout 5' outside the building either on the mechanical plans or on the civil plans and is the transition point from building plumbing to site civil sanitary.*
- B. Section Includes: *Update/add items to this specification to be project specific.*
  - 1. Pipe and fittings.
  - 2. Cleanouts.
  - 3. Manholes.

**1.3 DEFINITIONS**

*Retain definition(s) remaining after this Section has been edited.*

- A. FRP: Fiberglass-reinforced plastic.
- B. PVC: Polyvinyl chloride
- C. ACI: American Concrete Institute
- D. ASTM: American Society for Testing and Materials
- E. AWWA: American Water Works Association
- F. AASHTO: American Association of State and Highway Transportation Officials
- G. SDR: Standard Dimension Ratio

**1.4 ACTION SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For manholes and castings. Include plans, elevations, sections, details, and frames and covers.

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- C. Manufacturer Certification: All pipe furnished shall be accompanied by the manufacturer's certificate of test showing conformity with the Specifications. Each certificate shall identify a specific lot number, quantity of pipe, and show actual test results for the lot furnished. These certificates shall be submitted to the Inspector at the time of unloading. Coordinate unloading with Inspector.
- D. Cut sheets for Contractor layout and staking locations.
- E. Mandrel details and certification.

**1.5 INFORMATIONAL SUBMITTALS**

- A. Field quality-control reports regarding elevation of pipe.
- B. Testing reports, passed tests upon completion of testing.

**1.6 DELIVERY, STORAGE, AND HANDLING**

Retain first paragraph below for PVC,SDR piping.

- A. Do not store plastic manholes, pipe, and fittings in direct sunlight.
- B. Protect pipe, pipe fittings, and seals from dirt and damage.
- C. Handle manholes according to manufacturer's written rigging instructions.

**1.7 PROJECT CONDITIONS**

Retain A. below if interruption of existing sanitary sewerage service is required.

- A. Interruption of Existing Sanitary Sewerage Service: Do not interrupt service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary service according to requirements indicated:
  - 1. Notify Owner no fewer than five working days in advance of proposed interruption of service. Coordination of a building system shutdown requires a minimum of 10 working days.
  - 2. Do not proceed with interruption of service without Owner's written permission.
- B. Product Inspection: All materials furnished shall be subject to inspection on arrival at the job site by the Owner. The purpose of the inspection shall be to cull and reject products that, independent of physical tests specified under the standard specifications designated herein, fail to conform to the requirements of these specifications. Materials shall be subject to rejection on account of any of the following:
  - 1. Variation in any dimension exceeding the permissible variations given in the material specifications. Pipe in all cases shall be full diameter.
  - 2. Fractures or cracks passing through the barrel or socket.

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3. Chips or fractures on the interior of the pipe exceeding two inches in length, one inch in width, or depth more than ¼ of the thickness of the wall.
4. Blisters that are either broken, exceed three inches in diameter, or project more than 1/8 inches above the surrounding surface of the pipe.
5. Variation of more than 1/16 inch per lineal foot in alignment of pipe intended to be straight.

C. Rejected materials shall be clearly marked by the Inspector and immediately removed from the site of work by the Contractor, without cost to the Owner.

**PART 2 - PRODUCTS**

If using more than one type of material and joining method, identify various materials on Drawings and show points of transition from one material to another.

**2.1 PVC PIPE AND FITTINGS**

A. PVC Gravity Sewer Piping:

1. Pipe: ASTM D 3034-83, SDR 26 wall thickness, PVC gravity sewer pipe with integral bell-and-spigot ends and with integral ASTM D 3212-81, elastomeric seals for gasketed joints.
  - a. Lubricant used shall be supplied by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
  - b. The following information shall be clearly marked on each length of pipe:
    - 1) Manufacturer's name or trademark.
    - 2) Nominal pipe size.
    - 3) The PVC cell classification.
    - 4) The legend.
    - 5) The designation "Specification D 3034".
2. Fittings: ASTM D 3034-83, SDR 26 wall thickness, PVC gravity sewer pipe with integral bell-and-spigot ends and with integral ASTM D 3212-81, elastomeric seals for gasketed joints.
  - a. Lubricant used shall be supplied by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
  - b. The following information shall be clearly marked on each fitting
    - 1) Manufacturer's name or trademark.
    - 2) Nominal size.
    - 3) The material designation "PVC".

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- 4) "PSM".
- 5) The designation "Specification D 3034".

B. PVC Gravity Sewer Service Leads, Risers and Fittings:

1. Pipe: ASTM D 3034, SDR 26 PVC pipe with bell-and-spigot ends for gasketed joints.
  - a. Lubricant used shall be supplied by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
  - b. The following information shall be clearly marked on each length of pipe:
    - 1) The pipe designation and class.
    - 2) The name or trademark of the manufacturer.
    - 3) Identification of the manufacturing plant.
    - 4) Testing lot number.
2. Fittings: ASTM D 3034-83, SDR 35 PVC pipe with bell ends.
  - a. Lubricant used shall be supplied by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
3. Gaskets: ASTM D 3212, elastomeric seals.
4. Adapters: For use when connecting pipe with pipe of other material or manufacturer. The nominal I.D. of adaptors shall be manufactured for that specific purpose and shall be the same size as the nominal diameter of pipe connected thereto.
  - a. Adaptor shall be "CB" gasketed sewer saddle by Romac Industries, Inc. or Engineer approved equal.

**2.2 CLEANOUTS**

A. PVC Cleanouts:

1. Pipe: ASTM D 3034-83, SDR 26 wall thickness, PVC gravity sewer pipe with bell-and-spigot ends and with integral ASTM D 3212-81, elastomeric seals for gasketed joints.
  - a. Lubricant used shall be supplied by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
  - b. The following information shall be clearly marked on each length of pipe:
    - 1) Manufacturer's name or trademark.
    - 2) Nominal pipe size.
    - 3) The PVC cell classification.
    - 4) The legend.
    - 5) The designation "Specification D 3034".
2. Casting: Neenah R-7506-D, EJCO 1574 or Engineer approved equal.
  - a. Casting shall be stamped with "Sanitary"

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3. Fittings: ASTM D 3034-83, SDR 26 wall thickness, PVC gravity sewer pipe with bell-and-spigot ends and with integral ASTM D 3212-81, elastomeric seals for gasketed joints.
  - a. Lubricant used shall be supplied by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.
  - b. The following information shall be clearly marked on each fitting
    - 1) Manufacturer's name or trademark.
    - 2) Nominal size.
    - 3) The material designation "PVC".
    - 4) "PSM".
    - 5) The designation "Specification D 3034".

### 2.3 MANHOLES

#### A. Standard Precast Concrete Manholes:

1. Description: ASTM C 478, precast, reinforced concrete, of depth indicated, with provision for sealant joints.
2. Diameter: 48 inches minimum unless otherwise indicated.
3. Ballast: Increase thickness of precast concrete sections or add concrete to base section, as required to prevent flotation.
4. Base Section: 8-inch minimum thickness for floor slab and 4-inch minimum thickness for walls and base riser section; with separate base slab or base section with integral floor.
5. Riser Sections: 4-inch minimum thickness, of length to provide depth indicated.
6. Top Section: Eccentric-cone type unless concentric-cone or flat-slab-top type as indicated; with top of cone of size that matches grade rings.
7. Joint Gaskets: ASTM C 443, rubber O-ring gasket. Joints pointed with mortar after installation, both inside and outside of the manhole.
8. Resilient Pipe Connectors: ASTM C 923, cast or fitted into manhole walls, for each pipe connection. Neoprene rubber shall meet ASTM C 443 and have a minimum thickness of 3/8 inch. Pipe clamps shall be of corrosion-resistant steel. Pipe connectors shall be one of the following:
  - a. Flexible neoprene rubber boot securely clamped into a core-drilled pipe port. Pipe ports shall be core-drilled at the point of manhole manufacture and shall be accurately located within 1/2 inch of proposed sewer centerline.
  - b. Self-adjusting mechanical pipe to manhole seal providing resilient flexible and infiltration-proof joint.
  - c. Flexible rubber wedge firmly secured against a rubber gasket cast into the manhole.
  - d. Engineer approved equal.
9. Steps: ASTM C 478 injection molded copolymer, polypropylene, encapsulating a 1/2 inch grade 60 steel reinforcing bar with an impact resistance of 300 ft-lbs and a pull out force resistance of 1500 lbs; Cast or anchor steps into sidewalls at 15-inch intervals. Step depth shall a minimum of 6 inches.

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10. Grade Rings: 2-inch Reinforced-concrete rings, 2-inch minimum and 6-inch maximum height, with diameter matching manhole frame and cover. Install all MH's with grade rings to accommodate future adjustment in elevation.
11. Flow Channel: Construct flow channel the full diameter of the incoming and outgoing pipe with class A concrete.
12. Aggregate Base: Structure shall be placed on a minimum of 4 inches of 21AA limestone bedding.
13. Ground water monitor: In areas where ground water is known to exist and sewer is to be air tested, the Contractor shall install a ½ inch diameter, 10-inch-long pipe nipple through the manhole wall above one of the sewer lines entering the manhole. The pipe nipple shall be capped for use in air testing.

B. Manhole Frames and Covers:

1. Description: East Jordan Company, 1040-WT heavy duty or Engineer approved equal. Include indented top design with lettering cast into cover, using wording equivalent to "SANITARY SEWER."
2. Material: ASTM A 48, Class No. 30, gray iron unless otherwise indicated.

**2.4 CONCRETE**

A. General: Cast-in-place concrete complying with ACI 318 and the following:

1. Cement: ASTM C 150, Type II.
2. Fine Aggregate: ASTM C 33, sand.
3. Coarse Aggregate: ASTM C 33, crushed gravel.
4. Water: Potable.

B. Portland Cement Design Mix: The following are the grades of concrete recognized for use with sanitary sewers:

1. Class A concrete.
  - a. 564 lbs cement (6 sacks) per cubic yard of concrete.
  - b. Minimum 28-day compressive strength of 3,500 psi, conforming to MDOT Sec 7.01, Grade 35P.
  - c. Air content shall be between 5-7%
  - d. Water-cement ratio may not exceed 0.45 for air entrained concrete and 0.50 for non-air entrained concrete.
2. Class X concrete.
  - a. 282 lbs cement (3 sacks) per cubic yard of concrete.
  - b. Minimum 28-day compressive strength of 1,000 psi.

C. Cement mortar shall consist of one-part Type II Portland cement, two parts fine aggregate, and sufficient water to produce a workable mix.

D. Steel Reinforcement

1. Reinforcing Fabric: ASTM A 185/A 185M, steel, welded wire fabric, plain.
2. Reinforcing Bars: ASTM A 615/A 615M, Grade 60 (420 MPa) deformed steel.

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- E. Manhole Channels and Benches: Factory or field formed from concrete. Portland cement design mix, 4000 psi minimum, with 0.45 maximum water/cementitious materials ratio. Include channels and benches in manholes.
  - 1. Channels: Concrete invert, formed to same width as connected piping, with height of vertical sides to three-fourths of pipe diameter. Form curved channels with smooth, uniform radius and slope.
    - a. Invert Slope: 1 percent minimum through manhole.
  - 2. Benches: Concrete, sloped to drain into channel.
    - a. Slope: 8 percent.

**PART 3 - EXECUTION**

**3.1 EARTHWORK**

- A. Excavating, trenching, and backfilling are specified in Section 312000 "Earth Moving."

**3.2 PIPING INSTALLATION**

- A. General Locations and Arrangements: Drawing plans and details indicate general location and arrangement of underground sanitary sewer piping. Location and arrangement of piping layout take into account design considerations. Install piping as indicated, to extent practical. Where specific installation is not indicated, follow piping manufacturer's written instructions.
- B. Install piping beginning at low point, true to grades and alignment indicated with unbroken continuity of invert. Place bell ends of piping facing upstream. Install gaskets, seals, sleeves, and couplings according to manufacturer's written instructions for using lubricants, cements, and other installation requirements.
- C. Install manholes for changes in direction unless fittings are indicated. Use fittings for branch connections unless direct tap into existing sewer is indicated.
- D. Install proper size increasers, reducers, and couplings where different sizes or materials of pipes and fittings are connected. Reducing size of piping in direction of flow is prohibited.
- E. Install gravity-flow, non-pressure, drainage piping according to the following:

Revise first subparagraphs below to suit Project.

- 1. Install piping pitched down in direction of flow, at the slope indicated on the drawings. Each pipe, as laid, shall be checked by the Contractor. A variation of ¼ inch from plan grade will be deemed sufficient reason to reject the work and require Contractor re-lay the pipe, at no cost to the Owner.

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2. Install piping with 5-foot minimum cover or depth as indicated on the drawings.
3. Install ductile-iron, gravity sewer piping according to ASTM A 746.
4. Install PVC sewer piping according to ASTM D 2321 and ASTM F 1668.

F. Install force-main, pressure piping according to the following: **Retain paragraph if force main work.**

1. Install piping with restrained joints at tee fittings and at horizontal and vertical changes in direction. Use corrosion-resistant rods, pipe or fitting manufacturer's proprietary restraint system, or cast-in-place-concrete supports or anchors.
2. Install piping with 5-foot minimum cover or as indicated on the drawings.
3. Install ductile-iron pressure piping according to AWWA C600 or AWWA M41.
4. Install ductile-iron special fittings according to AWWA C600.

G. Maintain dry trench during sewer and manhole construction by pumping, as necessary.

H. Clear interior of piping and manholes of dirt and superfluous material as work progresses. Maintain swab or drag in piping, and pull past each joint as it is completed. Place plug in end of incomplete piping at end of day and when work stops.

### 3.3 **MANHOLE INSTALLATION**

- A. General: Install manholes complete with appurtenances and accessories indicated.
- B. Install precast concrete manhole sections with sealants according to ASTM C 891.
- C. Install FRP manholes according to manufacturer's written instructions.
- D. Form continuous concrete channels and benches between inlets and outlet.
- E. Set tops of frames and covers flush with finished surface of manholes that occur in pavements. Set tops 3 inches above finished surface elsewhere unless otherwise indicated.

**Retain paragraph below only if specified in "Manholes" Article.**

- F. Install manhole-cover inserts in frame and immediately below cover.
- G. Manholes shall be placed at every change in grade, direction and pipe size as well as at junctions of sewers.
- H. All sewer connections, outside of sewer service leads, shall occur at a manhole.

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- I. Install outside drop manhole connections whenever a sewer enters a manhole at an invert elevation of more than 24 inches above the manhole invert elevation. Outside drop connections shall be sized at least one half the size of the incoming sewer or next larger size, but in no cases not less than 8 inches in diameter. [The City of Ann Arbor does not permit inside drop connections.](#)
- J. Place cast-in-place concrete according to ACI 318.

### **3.4 CLEANOUT INSTALLATION**

- A. Install cleanouts and riser extensions from sewer pipes to cleanouts at grade. Install piping so cleanouts open in direction of flow in sewer pipe.
- B. Set cleanout frames and covers in earth 3 inches above surrounding grade. If in pavement, set cleanout frames and covers at pavement elevation.

### **3.5 CONNECTIONS**

- A. Make connections to existing piping and underground manholes.
  - 1. All connections, unless specifically noted otherwise, shall occur at a manhole. Use commercially manufactured wye fittings for piping branch connections. Remove section of existing pipe, install wye fitting into existing piping, and encase entire wye fitting plus 6-inch overlap with not less than 6 inches of concrete with 28-day compressive strength of 3000 psi.
  - 2. Make branch connections from side into existing piping. Remove section of existing pipe, install wye fitting into existing piping, and encase entire wye with not less than 6 inches of concrete with 28-day compressive strength of 3000 psi.
  - 3. Make branch connections from side into existing piping, NPS 21 or larger, or to underground manholes by cutting opening into existing unit large enough to allow 3 inches of concrete to be packed around entering connection. Cut end of connection pipe passing through pipe or structure wall to conform to shape of and be flush with inside wall unless otherwise indicated. On outside of pipe or manhole wall, encase entering connection in 6 inches of concrete for minimum length of 12 inches to provide additional support of collar from connection to undisturbed ground.
    - a. Use concrete that will attain a minimum 28-day compressive strength of 3000 psi unless otherwise indicated.
    - b. Use epoxy-bonding compound as interface between new and existing concrete and piping materials.
  - 4. Protect existing piping and manholes to prevent concrete or debris from entering while making tap connections. Remove debris or other extraneous material that may accumulate.

### **3.6 CLOSING ABANDONED SANITARY SEWER SYSTEMS**

- A. Abandoned Piping: Close open ends of abandoned underground piping indicated to remain in place. Include closures strong enough to

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withstand hydrostatic and earth pressures that may result after ends of abandoned piping have been closed. Use either procedure below:

1. Close open ends of piping with at least 8-inch thick, brick masonry bulkheads.
2. Close open ends of piping with threaded metal caps, plastic plugs, or other acceptable methods suitable for size and type of material being closed. Do not use wood plugs.

B. Abandoned Manholes: Excavate around manhole as required and use either procedure below:

1. Remove manhole and close open ends of remaining piping.
2. Remove top of manhole down to at least 36 inches below final grade. Break the bottom of the manhole. Fill with class II sand up to roadway cross section or 4 inches where outside of pavement influence. Fill the remainder with the typical or required roadway section where in the roadway and with 4 inches of top soil and seed where outside of the pavement influence.

C. Backfill to grade according to Section 312000 "Earth Moving."

### **3.7 IDENTIFICATION**

A. Comply with requirements in Section 31200 "Earth Moving" for underground utility identification devices. Arrange for installation of green warning tapes directly over piping and at outside edges of underground manholes.

1. Use detectable warning tape over ferrous piping.
2. Use detectable warning tape over nonferrous piping and over edges of underground manholes.
3. All sanitary sewer shall be locatable. User tracer wire if

### **3.8 FIELD QUALITY CONTROL**

A. All sanitary sewers, including leads, 36 inches and smaller shall be air tested by the Contractor, documented by the Contractor provided to the Owner, and witnessed by Owner's representative. (Required by U-M) All sanitary sewers greater than 36 inches shall be infiltration or exfiltration tested by the Contractor, documented by the Contractor provided to Owner, and witnessed by authority having jurisdiction. The authority having jurisdiction will decide whether infiltration or exfiltration testing is performed based upon ground water conditions.

All sewers, except 4-inch and 6-inch leads, shall be television inspected by the Contractor. Television inspection shall follow current MDOT procedures. (Required by U-M)

All PVC sanitary sewer main shall be mandrel tested (Required by U-M).

1. Submit separate report for each system inspection.
2. Defects requiring correction include the following:

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- a. Alignment: Less than full diameter of inside of pipe is visible between structures.
  - b. Deflection: Flexible piping with deflection that prevents passage of ball or cylinder of size not less than 92.5 percent of piping diameter.
  - c. Damage: Crushed, broken, cracked, or otherwise damaged piping.
  - d. Infiltration: Water leakage into piping.
  - e. Exfiltration: Water leakage from or around piping.
- 3. Replace defective piping using new materials, and repeat inspections until defects are within allowances specified.
  - 4. Reinspect and repeat procedure until results are satisfactory.
- B. Mandrel Test: Test sanitary sewerage according to the requirements of the following:

- 1. Mandrel shall be commercially produced, nine fin mandrel with the following labelled on the mandrel:
  - a. Pipe diameter intended for.
  - b. Percent deflection accounted for.
  - c. ASTM or AASHTO standard stamp.
- 2. Mandrel test shall take place a minimum of 30 days after installation of the sewer.
- 3. Mandrel shall be pulled from manhole to manhole for each section of pipe installed.
  - a. Passing freely through each section of pipe shall indicate a satisfactory result.
  - b. Failure to freely pass through any section of pipe will require that section be exposed, examined and corrective actions taken, as necessary.
- 4. The mandrel shall meet the following schedule of sizing:

<u>Pipe I.D.</u>	PVC Mandrel O.D.
8"	7.28"
10"	9.08"
12"	10.79"
15"	13.20"
18"	N/A
24"	N/A

- 5. Air Tests: Test sanitary sewerage according to requirements of authorities having jurisdiction, UNI-B-6, and the following:
  - a. Ground water level shall be determined by removing the cap from the previously installed pipe nipple, blowing air through the pipe into the ground, connecting a clear plastic tube to the pipe. The tube should be vertical and a measurement of the height in feet of water above the pipe centerline shall be taken. The height in feet shall be divided by 2.31 to establish the pressure (in psig) that will be considered to be the average ground water back pressure.

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- b. The following is the sequence and time requirements for air testing:
- 1) Each end of the pipe shall be plugged with pneumatic plugs capable of holding line pressure. There shall be three hose connections to the pneumatic plug with one being used for inflation, one used for continuously reading the air pressure in the line, and the third used for introducing low pressure air into the sealed line.
  - 2) Low pressure will be introduced into the sealed line until the internal air pressure reaches 4.0 psig greater than the average back pressure of any ground water pressure that may be above the pipe. At least two minutes shall be allowed for the air pressure to stabilize. After the stabilization period, the pressurization hose shall be disconnected to prevent air from entering or escaping from the line. There shall be a pressure gauge for reading the internal pressure of the line being tested. The gauge shall be capable of showing pressure as low as 0 psig up to no greater than 20 psig. In the 0-10 psig range the gauge shall be both calibrated and accurate to one-tenth of one pound. The 0-10 psig portion of the gauge dial shall cover at least one-half of the complete dial range. This gauge shall have a tee fitting to allow simultaneous pressure reading by Owner gauge.
  - 3) The time requirement for the pressure to decrease from 3.5 to 2.5 psig (greater than the average back pressure of any ground water that may be over the pipe) shall not be less than the time given in the following table:

Pipe (Inches)	PVC & DIP SEWERS	
	Holding Time (Seconds)	Minimum Holding Time (min:sec)
4	0.380 x L	3:46
6	0.854 x L	5:40
8	1.520 x L	7:34
10	2.374 x L	9:26
12	3.418 x L	11:20
15	5.342 x L	14:10
18	7.692 x L	17:00
21	10.470 x L	19:50
24	13.674 x L	22:40
30	21.366 x L	28:20
36	30.768 x L	34:00

6. Infiltration Test, if required: Contractor shall test infiltration in all sewers larger than 36 inch or as required by the Authority Having Jurisdiction.

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- a. Temporary weirs shall be placed, within manholes, at either ends of the sewer being tested. Test shall not exceed 1,200 feet.
  - 1) Allowable infiltration shall not be more than 200 gallons per inch of pipe diameter per mile of sewer per 24 hours, including manholes.
  - 2) If allowable limit of infiltration is exceeded on any test section, the Contractor shall reconstruct or repair the defective portion of the sewer and re-test.
  - 3) Visible leaks shall be repaired regardless the results of the infiltration test.
  
- 7. Exfiltration Test, if required: Contractor test either exfiltration or infiltration in all sewers larger than 36 inches or as required by the Authority having jurisdiction.
  - a. Standpipe method will be used from manhole to manhole for each length of pipe.
    - 1) Hydrostatic head of 10 feet to the sewer's average centerline elevation will be required with adjustments for external submergence due to water in the trench.
    - 2) Owner will establish time durations and procedures for each test.
    - 3) Maximum allowable exfiltration rate will be 200 gallons per inch of pipe diameter per mile of sewer per 24 hours including manholes.
    - 4) Contractor shall pump all water out of the downstream manhole to a storm sewer at the completion of the test.
  
- 8. Television Inspection: Contractor shall perform a preliminary television inspection prior to acceptance of sewers and prior to any building connection being made.
  - a. All sewer lines shall be thoroughly cleaned prior to television inspection.
  - b. Inverts of sewer shall be wetted by pouring clean water in the upstream manhole until it appears in the downstream manhole.
  - c. The camera shall be connected to a video monitor and recorder.
  - d. The camera shall pass from manhole to manhole of each pipe section installed.
  - e. Television inspection deemed satisfactory if no visible defects, including but not limited to, dips or low spots, high spots, errors in horizontal or vertical alignment, joint offsets, leaks, cracks, or debris are present.
  
- C. Any defects in the sewer shall constitute repairs be made.
  
- D. Replace leaking piping using new materials, and repeat testing until leakage is within allowances specified.

**3.9 CLEANING**

- A. Clean dirt and superfluous material from interior of piping.

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SPECIFICATION DIVISION 33  
NUMBER SECTION DESCRIPTION

DIVISION 33 UTILITIES

SECTION 334100 - STORM UTILITY DRAINAGE

END OF CONTENTS TABLE

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**DIVISION 33 UTILITIES**

**SECTION 334100 - STORM UTILITY DRAINAGE**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

**1.2 SUMMARY**

- A. Section consists of exterior storm sewer piping and includes:
  - 1. Pipe and fittings.
  - 2. Backwater valves
  - 3. Cleanouts
  - 4. Manholes and catch basins.
  - 5. Channel
  - 6. Pipe outlets.

**1.3 DEFINITIONS**

- A. ACI: American Concrete Institute.
- B. ANSI: American National Standards Institute.
- C. ASTM: American Society of Testing and Materials.
- D. AASHTO: American Association of State and Highway Transportation Officials.
- E. MDOT: Michigan Department of Transportation.
- F. OSHA: Occupational Safety and Health Administration.
- G. PSI: Pounds per Square Inch.
- H. SDR: Standard Dimension Ratio.
- I. U-M: University of Michigan.

**1.4 ACTION SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Shop Drawings:

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1. Manholes: base sections, riser sections, eccentric and concentric conical top sections, flat slab tops, grade rings with notarized certificating indicating compliance with ASTM C478.
  2. [Catch basins] [storm water inlets] [and] [dry wells]. Include plans, elevations, sections, details, frames, covers, and grates.
  3. Storm Water Detention Structures: Include plans, elevations, sections, details, inlet and outlet elevations, structures, design calculations, material certifications.
  4. Storm water management structures and systems, including but not limited to water quality units, infiltration structures
  5. Pipe connections to manholes, catchbasins, structures.
  6. Manhole frame and cover and catch basin frame and grate with notarized certificate indicating compliance with the specified ASTM standard and Class designation
  7. Adjustable weir plates and fasteners.
- C. Manufacturer Certification: All pipe furnished shall be accompanied by the manufacturer's certification.
- D. Manufacturer's Performance Certification that shows hydrodynamic separator unit is capable of achieving the specified removal efficiencies per plan and specs.
- E. Cut sheets for Contractor layout and staking locations.

#### **1.5 INFORMATIONAL SUBMITTALS**

- A. Field quality-control reports.
- B. Storm water management - site specific feature installation checklists, signed and approved by the engineer/Owner site representative

#### **1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Do not store plastic manholes, pipe, and fittings in direct sunlight.
- B. Protect pipe, pipe fittings, and seals from dirt and damage.
- C. Handle manholes according to manufacturer's written rigging instructions.
- D. Handle [catch basins] [and] [storm water inlets] according to manufacturer's written rigging instructions.

#### **1.7 PROJECT CONDITIONS**

- A. Interruption of Existing Storm Drainage Service: Do not interrupt service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary service according to requirements indicated:

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1. Notify [**Construction Manager**] [**Owner**] no fewer than [**two**] <Insert number> days in advance of proposed interruption of service.
2. Do not proceed with interruption of service without [**Construction Manager's**] [**Owner's**] written permission.

## **PART 2 - PRODUCTS**

### **2.1 STEEL PIPE AND FITTINGS**

- A. Corrugated-Steel Pipe and Fittings: ASTM A 760/A 760M, Type I with fittings of similar form and construction as pipe.
  1. Special-Joint Bands: Corrugated steel with O-ring seals.
  2. Standard-Joint Bands: Corrugated steel.
  3. Coating: [**Aluminum**] [**Zinc**].

### **2.2 HDPE PIPE AND FITTINGS**

- A. Storm sewer specified as high density polyethylene (HDPE) shall meet the requirements of AASHTO M294.
- B. The pipe shall be corrugated with an integrally formed smooth interior. Joints shall be gasketed water tight joints using water tight sleeves. Sleeves shall be factory installed on one end of the pipe with a factory installed gasket on the opposite end of the pipe.

### **2.3 CONCRETE PIPE AND FITTINGS**

- A. Reinforced-Concrete Sewer Pipe and Fittings: ASTM C 76, [**Class II-**] [**Class VI**].
  1. Integral bell-and-spigot ends and gasketed joints with ASTM C 443, rubber O-ring gaskets.
  2. Elliptical pipe shall conform to ASTM C 507.
  3. Cement shall conform to ASTM C 150 for types I and II.
  4. Outside joints shall be provided with cement mortar collar. Inside joints of sewers larger than 36 inches in diameter shall also have the inside joint pointed with mortar.
  5. Lubricants used in joints shall be supplied by the pipe manufacturer and joints shall be coupled in accordance with the manufacturer's requirements.
  6. The following information shall be clearly marked on each length of pipe:
    - a. The pipe designation and class.
    - b. The name or trademark of the manufacturer.

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- c. Identification of the manufacturing plant.
- d. The date of manufacture.
- e. Testing lot number or testing lab stamp.
- f. Reinforced concrete pipe with elliptical reinforcement shall be clearly marked on the inside and the outside opposite walls along the minor axes of the elliptical reinforcing.

**2.4 BACKWATER VALVES**

- 1. Manufacturers: Subject to compliance with requirements, [**provide products by one of the following**] [**available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following**]:

**2.5 CLEANOUTS**

A. Cleanouts:

- 1. Manufacturers: Subject to compliance with requirements, [**provide products by one of the following**] [**available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following**]:
- 2. Product: Subject to compliance with requirements, provide [**product indicated on Drawings**] <Insert manufacturer's name; product name or designation> or comparable product by one of the following:
  - a.
  - b. <Insert manufacturer's name>.
- 3. Casting: Neenah R-7506-D, EJCO 1574 or Engineer approved equal. Casting shall be stamped with "Storm".

**2.6 MANHOLES AND CATCH BASINS** Standard Precast Concrete Manholes:

- 1. Description: ASTM C 478, precast, reinforced concrete, of depth indicated, with provision for sealant joints.
- 2. Diameter: 48 inches minimum unless otherwise indicated.
- 3. Ballast: Increase thickness of precast concrete sections or add concrete to base section as required to prevent flotation.
- 4. Base Section: 8-inch minimum thickness for floor slab and 4-inch minimum thickness for walls and base riser section, and separate base slab or base section with integral floor.
- 5. Riser Sections: 4-inch minimum thickness, and lengths to provide depth indicated.
- 6. Top Section: Eccentric-cone type unless concentric-cone or flat-slab-top type is indicated, and top of cone of size that matches grade rings.
- 7. Joint Sealant: ASTM C 443, rubber O-ring gasket, joints pointed with mortar after installation both inside and outside of the manhole.
- 8. Resilient Pipe Connectors: ASTM C 923, cast or fitted into manhole walls, for each pipe connection. Neoprene rubber shall

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meet ASTM C 443 and have a minimum thickness of 3/8 inch. Pipe clamps shall be of corrosion-resistant steel. Pipe connectors shall be one of the following:

- a. Flexible neoprene rubber boot securely clamped into a core-drilled pipe port. Pipe ports shall be core-drilled at the point of manhole manufacture and shall be accurately located within ½ inch of proposed sewer centerline.
  - b. Self-adjusting mechanical pipe to manhole seal providing resilient flexible and infiltration-proof joint.
  - c. Flexible rubber wedge firmly secured against a rubber gasket cast into the manhole.
  - d. Engineer approved equal.
9. Steps: ASTM C 478 injection molded copolymer, polypropylene, encapsulating a ½ inch grade 60 steel reinforcing bar with an impact resistance of 300 ft-lbs and a pull out force resistance of 1500 lbs; cast or anchor steps into sidewalls at 15-inch intervals. Step depth shall be a minimum of 6 inches.
  10. Cut pipe so that it does not extend more than 2" into the manhole and patch water tight inside and outside of pipe insert location.
  11. Grade Rings: 2-inch reinforced concrete rings or ASTM C 55 grade N-I concrete bricks, 2-inch minimum and 6-inch maximum height, with diameter matching manhole frame and cover. Interior and exterior of the grade rings and brick shall be pointed with mortar to seal the joints.
  12. Aggregate Base: Structure shall be placed on a minimum of 6 inches of 21AA stone bedding.

B. Manhole Frames and Covers:

1. Description: Include indented top design with lettering cast into cover, using wording equivalent to "STORM SEWER" and cast environmental message "DUMP NO WASTE, DRAINS TO WATERWAYS" Use the following manufacturers and models for each structure type:
  - a. Storm Manhole
    - 1) Frame
      - a) NEENAH NF-16422310 HS-25 loading
      - b) East Jordan Company, EJCO heavy duty frame for 1040 cover, minimum HS20 loading
    - 2) Solid Cover
      - a) Neenah, R-1642T474, no vent holes, enviro notice
      - b) East Jordan Company, EJCO 1040, Type A1, enviro notice
    - 3) ADA compliant grate
      - a) Neenah NF-23703010, Type "Q" grate, enviro notice
      - b) East Jordan Company, EJCO 1040 type M3, enviro notice
    - 4) Grate, Non ADA compliant
      - a) Neenah, NF-23703005 Type "Q" grate, enviro notice
      - b) East Jordan Company, EJCO 1040 Type M2, enviro notice
    - 5) Beehive
      - a) Neenah, NF-25610011 beehive grate, enviro notice
      - b) East Jordan Company, EJCO 1040, Type 02, enviro notice
  - b. Storm Catch Basin

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- 1) 7210, Type M1 grate by East Jordan Company, enviro message
  - 2) R-3281-A, Type C grate by Neenah, enviro message.
  - 3) Or Engineer approved equal.
2. Material: ASTM A 48, Class No. 30, gray iron unless otherwise indicated.

## 2.7 CHANNEL

- A. General: Cast-in-place concrete according to ACI 318 and the following:
1. Cement: ASTM C 150, Type II.
  2. Fine Aggregate: ASTM C 33, sand.
  3. Coarse Aggregate: ASTM C 33, crushed gravel.
  4. Water: Potable.
- B. Manhole Channels and Benches: Factory or field formed from concrete. Portland cement design mix, 4000 psi minimum, with 0.45 maximum water/cementitious materials ratio. Include channels and benches in manholes.
1. Channels: Concrete invert, formed to same width as connected piping, with height of vertical sides to three-fourths of pipe diameter. Form curved channels with smooth, uniform radius and slope.
    - a. Invert Slope: 1 percent through manhole.
- C. Ballast and Pipe Supports: Portland cement design mix, 4000 psi minimum, with 0.58 maximum water/cementitious materials ratio.
1. Reinforcing Bars: ASTM A 615/A 615M, Grade 60 (420 MPa) deformed steel.

## 2.8 PIPE OUTLETS

- A. Head Walls: Cast-in-place reinforced concrete, with apron and tapered sides.
- Riprap Basins: Broken, irregularly sized and shaped, graded stone according to Design detail, or large limestone or river rock boulders. Crushed concrete will not be accepted for rip rap. **EXECUTION**

## 3.1 EARTHWORK

- A. Excavation, trenching, and backfilling are specified in Section 312000 "Earth Moving."

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### 3.2 PIPING INSTALLATION

- A. General Locations and Arrangements: Drawing plans and details indicate general location and arrangement of underground storm drainage piping. Location and arrangement of piping layout take into account design considerations. Install piping as indicated, to extent practical. Where specific installation is not indicated, follow piping manufacturer's written instructions.
- B. Install piping beginning at low point, true to grades and alignment indicated with unbroken continuity of invert. Place bell ends of piping facing upstream. Install gaskets, seals, sleeves, and couplings according to manufacturer's written instructions for use of lubricants, cements, and other installation requirements.
- C. Install manholes for changes in direction and grade.
- D. Install proper size increasers, reducers, and couplings where different sizes or materials of pipes and fittings are connected. Reducing size of piping in direction of flow is prohibited unless deliberate storm water management design.
- E. Install gravity-flow, nonpressure drainage piping according to the following:
  - 1. Install piping pitched down in direction of flow.
  - 2. Install piping with manufacturer recommended minimum cover or as indicated on the drawings.
  - 3. Install corrugated steel piping according to ASTM A 798/A 798M.
  - 4. Install corrugated aluminum piping according to ASTM B 788/B 788M.
  - 5. Install ABS sewer piping according to ASTM D 2321 and ASTM F 1668.
  - 6. Install PVC sewer piping according to ASTM D 2321 and ASTM F 1668.
  - 7. Install reinforced-concrete sewer piping according to ASTM C 1479 and ACPA's "Concrete Pipe Installation Manual."

### 3.3 PIPE JOINT CONSTRUCTION

- A. Join gravity-flow, nonpressure drainage piping according to the following:
  - 1. Join corrugated steel sewer piping according to ASTM A 798/A 798M.
  - 2. Join corrugated aluminum sewer piping according to ASTM B 788/B 788M.
  - 3. Join ABS sewer piping according to ASTM D 2321 and ASTM D 2751 for elastomeric-seal joints.
  - 4. Join PVC cellular-core piping according to ASTM D 2321 and ASTM F 891 for solvent-cemented joints.
  - 5. Join PVC sewer piping according to ASTM D 2321 and ASTM D 3034 for elastomeric-seal joints or ASTM D 3034 for elastomeric-gasketed joints.

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6. Join reinforced-concrete sewer piping according to ACPA's "Concrete Pipe Installation Manual" for rubber-gasketed joints.
7. Join dissimilar pipe materials with nonpressure-type flexible couplings.

#### 3.4 BACKWATER VALVE INSTALLATION

- A. Install horizontal-type backwater valves in piping where indicated.
- B. Install combination horizontal and manual gate-valve type in piping and in manholes where indicated.
- C. Install terminal-type backwater valves on end of piping and in manholes where indicated.

#### 3.5 CLEANOUT INSTALLATION

- A. Install cleanouts and riser extensions from sewer pipes to cleanouts at grade. Use cast-iron soil pipe fittings in sewer pipes at branches for cleanouts and cast-iron soil pipe for riser extensions to cleanouts. Install piping so cleanouts open in direction of flow in sewer pipe.
- B. Set cleanout frames and covers in earth in cast-in-place concrete block, 6" deep. Set with tops [1 inch (25 mm)] {flush}<Insert dimension> above surrounding earth grade.
- C. Set cleanout frames and covers in concrete pavement and roads with tops flush with pavement surface.

#### 3.6 MANHOLE AND CATCH BASIN INSTALLATION

- A. General: Install manholes, complete with appurtenances and accessories indicated.
- B. Install precast concrete manhole sections with sealants according to ASTM C 891.
- C. Where specific manhole construction is not indicated, follow manhole manufacturer's written instructions.
- D. Set tops of frames and covers flush with finished surface of manholes that occur in pavements. Set tops 3 inches above finished surface elsewhere unless otherwise indicated.
- E. Manholes shall be placed at every change in grade, direction and pipe size as well as at junctions of sewers.
- F. All sewer connections shall occur at a manhole.
- G. Install aggregate base beneath structure prior to placement of structure.

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### 3.7 CONCRETE PLACEMENT

- A. Place cast-in-place concrete according to ACI 318.

### 3.8 CONNECTIONS

- A. Connect nonpressure, gravity-flow drainage piping from building with cleanout outside of building.
- B. Make connections to existing piping and underground manholes.
  - 1. Make connections to underground manholes and structures by cutting into existing unit and creating an opening large enough to allow 3 inches of concrete to be packed around entering connection. Cut end of connection pipe passing through pipe or structure wall to conform to shape of and be flush with inside wall unless otherwise indicated. On outside of pipe, manhole, or structure wall, encase entering connection in 6 inches of concrete for minimum length of 12 inches to provide additional support of collar from connection to undisturbed ground.
    - a. Use concrete that will attain a minimum 28-day compressive strength of 3000 psi unless otherwise indicated.
    - b. Use epoxy-bonding compound as interface between new and existing concrete and piping materials.
  - 2. Protect existing piping, manholes, and structures to prevent concrete or debris from entering while making tap connections. Remove debris or other extraneous material that may accumulate.
  - 3. Use nonpressure-type flexible couplings where required to join gravity-flow, nonpressure sewer piping unless otherwise indicated.
    - a. [Unshielded] [Shielded] flexible couplings for same or minor difference OD pipes.
    - b. Unshielded, increaser/reducer-pattern, flexible couplings for pipes with different OD.
    - c. Ring-type flexible couplings for piping of different sizes where annular space between smaller piping's OD and larger piping's ID permits installation.

### 3.9 Riprap

- A. Follow the details and MDOT guidelines for riprap installation, including a minimum depth of 16" or whichever is more stringent.
- B. Provide geotextile liner under the riprap with seams overlapped a minimum of two feet and ends staked.
- C. Crushed concrete is not to be used as Riprap.

### 3.10 CLOSING ABANDONED STORM DRAINAGE SYSTEMS

- A. Abandoned Piping: Close open ends of abandoned underground piping indicated to remain in place. Include closures strong enough to

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withstand hydrostatic and earth pressures that may result after ends of abandoned piping have been closed. Use either procedure below:

1. Close open ends of piping with at least [~~8-inch-~~ (203-mm-)] <Insert dimension> thick, brick masonry bulkheads or Grade S3 concrete.
  2. Close open ends of piping with threaded metal caps, plastic plugs, or other acceptable methods suitable for size and type of material being closed. Do not use wood plugs.
  3. Fill abandoned pipe with flowable fill
- B. Abandoned Manholes and Structures: Excavate around manholes and structures as required and use one procedure below:
1. Remove entire abandoned structure unless noted to leave in place on the plans. Remove manhole or structure and close open ends of remaining piping.
  2. If indicated to abandon structure in place, remove top of manhole or structure down to at least **36 inches** below final grade. Fill to within roadway cross section with class II sand. Fill remainder with the roadway or restoration cross section.
- C. Backfill to grade according to Section 312000 "Earth Moving."

### 3.11 FIELD QUALITY CONTROL

- A. Inspect interior of piping to determine whether line displacement or other damage has occurred. Inspect after approximately 24 inches of backfill is in place, and again at completion of Project.
1. Submit separate reports for each system inspection.
  2. Defects requiring correction include the following:
    - a. Alignment: Less than full diameter of inside of pipe is visible between structures.
    - b. Deflection: Flexible piping with deflection that prevents passage of ball or cylinder of size not less than 92.5 percent of piping diameter.
    - c. Damage: Crushed, broken, cracked, or otherwise damaged piping.
    - d. Infiltration: Water leakage into piping.
    - e. Exfiltration: Water leakage from or around piping.
  3. Replace defective piping using new materials, and repeat inspections until defects are within allowances specified.
  4. Re-inspect and repeat procedure until results are satisfactory.
- B. Test new piping systems, and parts of existing systems that have been altered, extended, or repaired, for leaks and defects.
1. Do not enclose, cover, or put into service before inspection and approval.
  2. Test completed piping systems according to requirements of authorities having jurisdiction.

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3. Schedule tests and inspections by authorities having jurisdiction with at least 24 hours' advance notice.
4. Submit separate report for each test.
5. Gravity-Flow Storm Drainage Piping: Test according to requirements of authorities having jurisdiction, UNI-B-6, and the following:
  - a. Exception: Piping with soil tight joints unless required by authorities having jurisdiction.

C. Mandrel Testing

1. All PVC and HDPE storm sewers shall be mandrel tested for deflection by the Contractor.
2. The mandrel shall be a commercially produced, nine fin mandrel, with the pipe diameter, percent deflection and applicable ASTM or ASHTO standard fins.
3. The testing is to take place after the sewers have been in place for a minimum of 30 days. Allow time for corrective action.
4. The mandrel shall be pulled from structure to structure. Any portion of the pipe through which the mandrel passes freely shall be deemed to have passed the mandrel test. Sections of pipe through which the mandrel does not pass freely shall be exposed and examined and corrected.
5. The mandrel is to be construction in accordance with the following table.

Pipe ID	HDPE Mandrel O.D.	SDR PVC Mandrel O.D.
8"	7.54"	7.28"
10"	9.41"	N/A
12"	11.54"	N/A
15"	14.27"	N/A
18"	17.24"	N/A
24"	23.18"	N/A

D. Television Inspection

1. Television inspection shall follow MDOT and City of Ann Arbor Requirements. Television inspection is not required for extensions of existing catch basin leads less than 20 feet. Allow time for corrective action.
2. All sewer lines shall be thoroughly cleaned prior to television inspection.
3. Television inspection shall consist of wetting the invert of the section by pouring clean water in the upstream manhole until it appears in the downstream manhole, and then, after the water has stopped flowing, passing a camera through the section.
4. The camera shall be connected to a monitor and video tape recorder. The tape shall indicate the date, the section tested and the actual distance from the beginning manhole to each tee or wye, and each visible defect. The tape shall be furnished to the Owner's representative.

E. Sewer Repairs

1. If a sewer repair is required as a result of damaged during construction operations or fails mandrel or television inspection, the Contractor shall expose the sewer pipe and perform the required correction(s).

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2. If the repair is required due to the pipe being out of alignment or off grade, the pipe shall be adjusted so as to be placed in proper alignment and grade. Dense graded aggregate material shall be carefully placed under the haunches of the realigned pipe and compacted by the use of a tee bar.
3. If the pipe cannot be satisfactorily realigned or an open joint reset; or if the pipe is cracked, broken, or permanently deflected, the affected pipe shall be removed and replaced with the same pipe material. The pipe to be removed is to be sawed on each side of the damaged section in a neat and workmanlike manner without damage to the adjacent pipe. The replacement pipe section shall fit flush to the remaining pipe at each end. These sawed joints shall be coupled using a Fernco flexible coupling and stainless steel ring. These joints shall be encased to the pipe centerline with concrete one foot on either side of the flexible coupling.

### **3.12 CLEANING**

- A. Clean interior of piping of dirt and superfluous materials. Flush with water.

### **3.13 STORM WATER MANAGEMENT CHECKLISTS**

- A. Storm water management construction and observation checklists for project specific items are to be completed by the contractor throughout the construction process, observed by the engineer of record, and provided to the Owner/Construction Manager.
- B. Storm water management check lists
  1. Permeable pavement
  2. Bioretention
  3. Infiltration basin
  4. Infiltration trench

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<b>Permeable pavement construction &amp; observation checklist</b>			
Project:			
Location:			
Contractor			
Engineer			
<b>Construction Sequence</b>	<b>Contractor initial/date</b>	<b>Engineer initial/date for completion &amp; compliance</b>	<b>Comments</b>
<b>1. Pre-Construction</b>			
Pre-construction meeting			
Runoff diverted			
Soil permeability verified			
Groundwater elevation verified (if within 3 feet of infiltration elevation)			
Project benchmark established			
Pavement location staked out and roped off			
Temporary erosion and sediment control established			
<b>2. Excavation</b>			
Size and location per plans			
Side slopes stable			
Verify with engineer regarding any soil layer depth adjustments required due to encountered vs. specified soil type and permeability			
Stockpile location not adjacent to excavation area and stabilized with vegetation and/ or silt fence			
<b>3. Geotextile</b>			
Fabric Meets specifications			
Sedimentation/silt is removed from area prior to placement of geotextile			

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SESC measures are maintained to avoid sedimentation/silt getting into permeable pavement area			
Placement and downslope overlap (typically 2') conform to specifications and drawings			
Sides of excavation covered with geotextile			
No tears or holes			
Minimal wrinkles, pulled taught and staked			
<b>4. Drain pipe/Overflow drain pipe</b>			
Size, perforations, locations, slope, and outfalls meet specifications and drawings			
Elevation of overflow pipes correct			
Cleanouts installed per plan			
Pipe ends are protected from sediment until connected to outlet			
Interior of pipe clean and pipe tested			
<b>5. Aggregate base course</b>			
SESC measures are maintained to avoid sedimentation/silt permeable pavement area			
Submittal approved/sieve analysis meets specifications			
Arrives on site to meet approved material submittal, for example, no excessive fines, washed, etc.			
Laid or spread (not dumped) with a front - loader to avoid aggregate separation			

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Thickness, placement, and compaction meet specifications and drawings			
<b>6. Aggregate choke course</b>			
SESC measures are maintained to avoid sedimentation/silt permeable pavement area			
Submittal approved/sieve analysis meets specifications			
Arrives on site to meet approved material submittal, for example, no excessive fines, washed, etc.			
Laid or spread (not dumped) with a front - loader to avoid aggregate separation			
Thickness, placement, and compaction meet specifications and drawings			
<b>7. Edge Constraints</b>			
Edge constraint curb elevation, placement, and materials meet specifications and drawings			
<b>8. Porous concrete pavement</b>			
SESC measures are maintained to avoid sedimentation/silt permeable pavement area			
Submittal approved			
pre-task meeting for porous concrete with certified installer			
Thickness, elevation and slope conforms to plans and specs			
<b>9. Aggregate setting bed</b>			

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SESC measures are maintained to avoid sedimentation/silt permeable pavement area			
Submittal approved			
Thickness, elevation and slope conforms to plans and specs			
<b>10. Permeable interlocking concrete pavers</b>			
SESC measures are maintained to avoid sedimentation/silt permeable pavement area			
Submittal approved			
Meets ASTM standards, as applicable			
Elevations, slope, laying pattern, joint spacing, placement and compaction meet specifications			
<b>11. Jointing sand</b>			
SESC measures are maintained to avoid sedimentation/silt permeable pavement area			
Submittal approved			
Material, installation and compaction meets plans and specs			

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<b>Bioretention - construction &amp; observation checklist</b>			
Project:			
Location:			
Contractor			
Engineer:			
<b>Construction Sequence</b>	<b>Contractor initial/date</b>	<b>Engineer initial /date for completion and observed compliance</b>	<b>comments</b>
<b>1. Pre-Construction</b>			
Pre-construction meeting			
Runoff diverted			
Facility area cleared			
Soil tested for permeability			
Project benchmark near site			
Facility location staked and temporarily fenced to prevent traffic/storage compaction			
Temporary erosion and sediment protection properly installed			
<b>2. Excavation</b>			
Lateral slopes within design range and verified by field survey shots			
Soils not compacted during excavation			
Longitudinal slopes within design range and verified by field survey shots			
Stockpile location not adjacent to excavation area and stabilized with vegetation and/ or silt fence			
<b>3. Structural Components</b>			
Stone diaphragm installed per plans, with clean stone, and with approved submittals			
Outlets installed per plans with approved submittals			
Overflow drain pipe and cleanouts installed to grade and clean			
Pretreatment devices and inlets installed per plans with approved submittals			

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Soil bed composition and texture conforms to plans and specifications			
Geotextile (if specified) conforms to plans and installed per specifications			
<b>4. Vegetation and soil</b>			
Complies with planting specs			
Topsoil submittals, including soil analysis, approved and meets plans/specs			
Topsoil arriving on site verified it complies with specs in composition and placement, for example, (allowable clay content not exceeded)			
Soil properly stabilized for permanent erosion control			
<b>5. Final Inspection</b>			
Dimensions per plans			
Pre-treatment operational			
Inlet/outlet operational			
Soil/ filter bed permeability verified			
Effective stand of vegetation stabilized			
Construction generated sediments removed			
Contributing watershed stabilized before flow is diverted to the practice			

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<b>Infiltration basin - system construction checklist</b>			
Project:			
Location:			
Date:			
Contractor:			
Engineer:			
<b>Construction Sequence</b>	<b>Contractor initial/date</b>	<b>Engineer initial/date for completion and observed compliance</b>	<b>Comments</b>
<b>1. Pre-Construction</b>			
Pre-construction meeting			
Runoff diverted			
Soil permeability verified			
Groundwater elevation verified (if within 3 feet of infiltration elevation)			
Project benchmark established			
Facility location staked and temporarily fenced to prevent traffic/storage compaction			
Temporary erosion and sediment control established			
<b>2. Excavation</b>			
Size and location per plans			
Side slopes stable			
Depth adjusted to soil layer with specified soil type and permeability			
Sub-soil not adjacent to excavation area and stabilized with vegetation and/or silt fence			
Stockpile location not adjacent to excavation area and stabilized with vegetation and/or silt fence			
Soil permeability verified at actual location and depth			
<b>3. Embankment</b>			

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Verify by survey shots meets grade per plans			
Fill material per specifications			
<b>4. Final Excavation</b>			
Drainage area stabilized			
Sediment/silt removed from facility			
Basin floor tilled			
Facility stabilized			
Area per plans			
Initial depth = feet			
<b>5. Final Inspection</b>			
Pretreatment facility stabilized			
Contributing watershed stabilized prior to flow diversion			
Inlet and outlet operational and clean per plans and specs			

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<b>Infiltration trench - construction inspection checklist</b>			
Project:			
Location:			
Date:			
Contractor:			
Engineer:			
<b>Construction Sequence</b>	<b>Contractor initial/date</b>	<b>Engineer initial/date for completion/compliance</b>	<b>comments</b>
<b>1. Pre-Construction</b>			
Pre-construction meeting			
Runoff diverted			
Soil permeability verified			
Groundwater / bedrock verified			
Project benchmark established			
Facility location staked out			
Temporary erosion and sediment control established			
<b>2. Excavation</b>			
Size and location per plans			
Side slopes stable			
Depth adjusted to soil layer with specified soil type and permeability			
Sub-soil not adjacent to excavation area and stabilized with vegetation and/or silt fence			
Stockpile location not adjacent to excavation area and stabilized with vegetation and/or silt fence			
<b>3. Filter Fabric Placement</b>			
Fabric per specifications			
Fabric per specifications			
Placed per plan location			
<b>4. Aggregate Material</b>			
Size as specified			
Clean / washed material			
Placed properly			
<b>5. Observation Well</b>			
Pipe size per plans			

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Under-drain installed per plans			
Inlet installed per plans			
Pre-treatment devices installed per plans			
<b>6. Vegetation</b>			
Complies with planting specifications			
Topsoil complies with composition and placement in specifications			
Permanent erosion control measures in place			
<b>7. Final Inspection</b>			
Dimensions per plans			
Check dams operational			
Inlet / outlet operational			
Effective stand of vegetation and stabilization			
Contributing watershed stabilized before flow is routed to the facility			

**END OF SECTION 334100**

**BUILDING NAME  
DESCRIPTION OF THE PROJECT**

BuildingName  
The Description of the Project  
P00000000 0000

ARCHITECTURE & ENGINEERING  
326 East Hoover, Mail Stop B  
Ann Arbor, MI 48109-1002  
Phone: 734-764-3414  
Fax: 734-936-3334

**SPECIFICATION DIVISION 33**

NUMBER            SECTION DESCRIPTION

**DIVISION 33 UTILITIES**

SECTION 336100 - Hydronic Utilities

**END OF CONTENTS TABLE**

**DIVISION 22**  
**SECTION 336100 - Hydronic Utilities**

**REVISIONS:**  
**NOVEMBER 2018 NEW SPECIFICATION SECTION. THIS SPECIFICATION IS OWNED AND MAINTAINED BY THE U-M STEAM AND HYDRONICS MECHANICAL TECHNICAL TEAM.**

**THIS SPEC DOES NOT INCLUDE DETAILED TRENCHING REQUIREMENTS. ASSURE THAT THE PROJECT SPECIFICATIONS INCLUDE A RELATED SECTION 312000 "EARTH MOVING" OR EQUIVALENT, PROVIDING DETAILED TRENCHING, COMPACTING, AND BACKFILLING REQUIREMENTS. IF THE SECTION NUMBER IS DIFFERENT THAN 312000, REVISE 1.1.B AND 3.2.A BELOW.**

**GENERAL**

**1.1 RELATED DOCUMENTS**

**INCLUDE PARAGRAPH 1.1.A AND B IN EVERY SPECIFICATION SECTION. EDIT RELATED SECTIONS 1.1.B TO MAKE IT PROJECT SPECIFIC.**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 1 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections
  - 1. Section 220500 - Common Work Results for Mechanical
  - 2. Section 221113 - Piping Materials and Methods (only as specifically referenced in this section)
  - 3. Section 312000 - Earth Moving

**1.2 SUMMARY**

- A. This section specifies piping materials and installation methods for underground hydronic piping including:
  - 1. Chilled water piping and valves: ductile iron system

**ADD TO LIST AS REQUIRED TO BE PROJECT SPECIFIC; REVISE THE SPECIFICATION TO COVER ANY ADDED SYSTEMS.**

**1.3 REFERENCES**

**REVISE DEFINITIONS TO BE PROJECT SPECIFIC.**

- A. Definitions
  - 1. AASHTO: American Association of State and Highway Transportation Officials.
  - 2. ACI: American Concrete Institute.
  - 3. ANSI: American National Standards Institute.
  - 4. ASTM: American Society for Testing and Materials.
  - 5. AWWA: American Water Works Association.
  - 6. HDPE: High Density Polyethylene.

7. MDOT: Michigan Department of Transportation.
8. OSHA: Occupational Safety and Health Administration.
9. PPM: Parts Per Million.
10. PSI: Pounds per Square Inch.
11. SDR: Standard Dimension Ratio.
12. UL: Underwriters Laboratory.

**1.4 SUBMITTALS**

- A. Product Data: Include manufacturer, catalog illustrations, model, rated capacities, performance, dimensions, component sizes, rough-in requirements, materials of construction, and operating and maintenance clearance requirements. Additionally include:
  1. Provide a piping material schedule that indicates, by service, pipe material, pipe manufacturer, fitting type and manufacturer, joint type and manufacturer.
  2. Provide a valve schedule that indicates, by service, valve material, model, manufacturer, and installation location.
  3. Manufacturer Certification: Mill certifications indicating country of origin and compliance to AWWA/ASTM/ANSI/NSF and other required compliance standards verified by independent third party based in the United States.
  4. Layout and staking locations including invert elevations of piping, and locations of valves, fittings and joints.

**1.5 INFORMATIONAL SUBMITTALS**

- A. Field quality-control test reports for testing activities described in Part 3.

**1.6 QUALITY ASSURANCE:**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  1. AWWA C600 Standard for Installation of Ductile-Iron Water Mains and their Appurtances
  2. AWWA C606 Grooved and Shouldered Joints.
- C. Comply with the requirements of City of Ann Arbor and MDOT that regulate this work relative to other underground utilities and roadways.

**1.7 DELIVERY, STORAGE, AND HANDLING**

- A. Store piping materials and accessories raised off the floor or ground on pallets and protected with coverings to prevent damage or contamination due to weather and construction activities. Deliver piping with factory-applied end caps. If not factory applied, install field caps or equivalent protection. Maintain caps installed at all times until just prior to assembly, and recap open pipe ends at the conclusion of each work day. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.
- B. Product Inspection: All materials furnished shall be subject to inspection on arrival at the job site by the Owner or Owner's agent. The purpose of the inspection shall be to cull and reject products that, independent of physical tests specified under the standard specifications designated herein, fail to conform to the requirements of these specifications. Materials shall be subject to rejection on account of any of the following:
  - 1. Variation in any dimension exceeding the permissible variations given in the material specifications. Pipe in all cases shall be full diameter.
  - 2. Fractures or cracks passing through the barrel or socket.
  - 3. Chips or fractures on the interior of the pipe exceeding two inches in length, one inch in width, or depth more than ¼ of the thickness of the wall.
  - 4. Blisters that are either broken, exceed three inches in diameter, or project more than 1/8 inch above the surrounding surface of the pipe.
  - 5. Variation of more than 1/16 inch per lineal foot in alignment of pipe intended to be straight.

Rejected materials shall be clearly marked by the Inspector and immediately removed from the site of work by the Contractor, without cost to the Owner.

**1.8 COORDINATION**

- A. Coordinate inspection with the authority having jurisdiction and with Owner's representative.
- B. Coordinate connections to existing services/service shutdowns with Owner's representative for impacted facilities. At the beginning of the project provide a construction plan outlining all major construction activities including the proposed dates and durations of service shutdowns, service connections, and sidewalk/roadway interruptions.
- C. Contractor shall not turn valves - coordinate with University of Michigan Utilities.

**1.9 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.



**PART 2 - PRODUCTS**

**2.1 GENERAL PIPING REQUIREMENTS:**

- A. All piping materials shall be compatible for temperature, pressure and service.
- B. All wetted seals shall be made from materials that are immune from chloramine degradation.

**2.2 DUCTILE IRON PIPE AND FITTINGS FOR CHILLED WATER SERVICE**

- A. General Requirements
  - 1. Provide the following type components:
    - a. Pipe: Ductile iron pipe with mechanically restrained push-on style joints between pipe sections.
    - b. Fittings: Tees, elbows, and other fittings to allow directional changes: Flanged, mechanically restrained.
    - c. Valves: Gate valves, flanged, mechanically restrained.
    - d. Polyethylene encasement, all ductile iron pipe and fittings.
  - B. Pipe:
    - 1. Ductile iron pipe, 350 PSI minimum working pressure, Class 52, AWWA C151/A21.51, standard thickness cement mortar lining complying to AWWA C104/A21.4, asphaltic coated outside in accordance with ANSI/AWWA C151/A21.51. Pipe beneath railroads shall be thickness class 56.
      - a. Provide ductile iron pipe manufactured in the United States of America.
      - b. The following information shall be clearly marked on each length of pipe:
        - 1) Size
        - 2) Pipe designation and class.
        - 3) Marked DI or Ductile Iron
        - 4) Name and trademark of the manufacturer
        - 5) Country of origin
        - 6) Year produced
      - c. Certification of country of origin shall be provided upon delivery.
    - 2. Restrained push-on style joints, designed to provide a minimum of 3 degrees deflection after assembly.
      - a. "TR-Flex" restrained joint by U.S. Pipe.
      - b. "Mega Lug" joint restraint system by EBAA Iron Sales, Inc., Series 1700. Restraint ring, bolts, nuts, and all other parts with MEGA-BOND restraint coating system.
    - 3. Where ductile iron pipe transitions to other pipe materials upon entering a building, terminate the ductile iron pipe with a factory threaded and a screw-on, machine tightened, ductile iron flange that complies with ANSI/AWWA C115, similar to that available from American Ductile Iron Pipe and US Pipe. Flanges shall be designed to mate with Class 250 flanges.
- C. Fittings:

1. Flanged, ductile iron AWWA C110/A21.10, rated working pressure 350 psi, standard thickness cement mortar lining complying to AWWA C104/A21.4, asphaltic coated outside in accordance with ANSI/AWWA C151/A21.51.
  - a. Provide ductile iron fittings manufactured in the United States of America.
  - b. The following information shall be clearly marked on each fitting:
    - 1) Size
    - 2) Pressure rating
    - 3) Number of degrees or fraction of the circle on all bends
    - 4) Marked DI or Ductile Iron
    - 5) Name and trademark of the manufacturer
    - 6) Country of origin
    - 7) Year produced
  - c. Certification of country of origin shall be provided upon delivery.
2. Mechanically Restrained Joints (including at valves)
  - a. AWWA C111 compliant joint restraint system and bolts.
  - b. Provide "Mega Lug" joint restraint system by EBAA Iron Sales, Inc., Series 1100. Gland, bolts, nuts, and all other parts with MEGA-BOND restraint coating system.

D. Gaskets:

1. AWWA C111/A21.11, SBR rubber, of shape matching pipe and fittings.
  - a. Lubricants used shall be supplied, or recommended, by the pipe manufacturer and the joints shall be coupled in accordance with manufacturer's requirements.

E. Polyethylene Encasement

1. Thickness and wrapping per ANSI/AWWA C105/A21.5

**2.3 STEEL CASING PIPE**

A. Provide steel casing pipe where indicated.

B. Steel Casing Pipe

1. ASTM A 53, Type E or S, Grade B steel pipe.
2. Material: Steel casing pipe shall meet the following schedule of thickness based on nominal diameter of casing pipe:
 

<u>Nominal Diameter</u> of Casing Pipe (inches)	<u>Minimum Wall</u> <u>Thickness (inches)</u>
Under 14	0.250
14, 16, and 18	0.312
20 and 22	0.375
24, 26, 28, and 30	0.500
32 and 34	0.563
36, 38, 40, 42, and 48	0.625
3. Identification: The following information shall be clearly marked on each length of pipe.
  - a. The pipe designation and class.
  - b. The name or trademark of the manufacturer.
  - c. Identification of the manufacturing plant.

## 2.4 VALVES (CHILLED WATER)

- A. Provide gate valves unless otherwise indicated.
- B. Gate Valves:
  - 1. Resilient seat non-rising stem, flanged.
  - 2. Two-inch square operating nut.
  - 3. Left-hand open.
  - 4. Joints meeting ANSI/AWWA C111/A21.11.
  - 5. Gate valve shall be of the following models:
    - a. Series 300 and T300 NRS Double Disc Gate Valve by Waterous.
    - b. A-2380 Series by Mueller.
    - c. Series A by East Jordan Iron Works.
    - d. AWWA 571X by Kennedy.
- C. Gate Valve Box
  - 1. Tyler 6860, Buffalo type, Size D, screw type, 3-piece, 5-1/4-inch shaft.
    - a. #6 base for valves 8 inches or less.
    - b. #8 base for valves 10 or 12 inches.
  - 2. Casting cover shall be labelled "Chilled Water" in raised lettering (available from East Jordan Iron Works)

## PART 3 - EXECUTION

### 3.1 PIPING INSTALLATION

- A. General Locations and Arrangements: Drawing plans and details indicate general location and arrangement of the piping. Install piping as indicated. If adjustment is needed due to field conditions, obtain the approval of the Owner's engineer before proceeding.
- B. Install pipe, fittings, joint restraints, and accessories per manufacturer's written instructions and AWWA C600.
- C. Main Connections: Coordinate with the Owner's representative for connections to existing mains.
  - 1. Owner shall be notified 10 working days prior to any proposed interruption of service or building system shutdown.
    - a. Contractor shall coordinate with the Owner for main valve shutdowns. Contractor shall not turn valves.
    - b. Contractor shall provide means for maintaining the site dry in the event the existing valves provide a poor shutdown.
    - c. All pipe, fittings, and appurtenances necessary to complete the main connection shall be on site prior to excavation for the connection.
    - d. No water main shutdown will take place after 12:00 PM unless expressly granted by the Owner.
- D. Cutting Water Main Pipe:
  - 1. Flame or torch cutting of water main pipe is not allowed.

2. Pipe shall be cut in a manner that will not damage the pipe or cement lining of the pipe and shall provide a clean and 90 degree cut.
- E. Install pipe components and joining systems in accordance with the manufacturer's installation instructions.
  - F. All flushing water, system water (including any drained from existing systems), blow down water, or other fluids or materials discharged or produced as part of the work shall be disposed of in accordance with State of Michigan and local regulations. Contact the Owner's representative, Nick Vanderkolk (nevander@umich.edu), for an analysis of water in existing systems to be drained. If fluids have a pH between 5.0 and 10.0 and meet the requirements of City of Ann Arbor Sewer Use Ordinance, they may be discharged to the sanitary sewer. If the water does not meet the sewer discharge limits, contact U-M Environment, Health and Safety (EHS) Hazmat at 763-4568 for proper disposal requirements. City of Ann Arbor Sewer Use Limitations (Chapter 28 Sewage and Sewage Disposal, subsection 2:43.1. Prohibited Discharges.) can be found at:
    1. <http://www.municode.com/resources/gateway.asp?pid=11782&sid=22>
    2. or by contacting U-M EHS - Environmental Protection & Permitting Program at 936-1920.
  - G. Installed piping shall be free from sagging and low spots.
  - H. Provide fittings and specialties necessary to properly interconnect all items, whether or not shown in detail.
  - I. Piping shall remain protected and capped until just prior to connection. Immediately after assembly, restore all protection and cap unprotected ends to prevent dust, gases, moisture, other debris and vermin from entering the piping system.
  - J. Clean and swab-out all piping before installation.
  - K. Lay out pipe lines straight, plumb and in true alignment. Offset as required to avoid interference with other work. Lay out all pipes and establish their levels from bench marks.
  - L. Do not conceal piping until it has been inspected, tested, cleaned, and approved.
  - M. Lubricate flange bolts and install with hardened flat washers. Use a torque wrench to tighten restraint bolts (when required by the mfr.) and flange bolts to the gasket manufacturer's recommended torque.
  - N. Locate groups of pipe parallel to each other, spaced to permit servicing of valves and accessories.

### 3.2 EARTHWORK AND TRENCHING

- A. Refer to Section 312000 "Earth Moving" for excavating, trenching, and backfilling.

**USE BELOW SECTIONS ONLY IF NOT COVERED IN ANOTHER DIVISION.**

- B. All trenching and backfilling required for the proper installation of the work shall be done as prescribed in other Divisions.

- C. Excavate trenches so that pipe can be installed at proper depth. Lay pipe on a firm bed bearing its full length except at the bell. Where piping is installed in backfilled areas, provide machine tamping and be responsible for any settling at, or rupture to the piping work. Keep trenches water free and dry during bedding, laying and jointing through use of de-watering pumps and similar means. After the joints are made, place sufficient backfill along each side of pipe to offset conditions that might tend to move the pipe off line and grade.
- D. Backfill only after pipes have been tested, inspected and approved.
- E. Piping encountered in excavating, (if shown on the drawings or not), shall be supported and protected from damage. If utility lines are encountered, notify the Owner's Representative and do not disturb the lines unless directed. If existing utility lines are damaged during excavations, immediately repair the lines at no cost to the Owner.
- F. No installation of pipe or accessories shall be made in filled or disturbed earth until it has been compacted as directed.
- G. Restore street pavements, curbs and sidewalks disturbed in the performance of this work.
- H. Where indicated on drawings the work is to be installed by tunneling. In all other locations, excavations shall be done by the open trench method and to the depths and widths as may be necessary. All material excavated shall be deposited on the sides of the trenches and beyond the reach of trench collapse/slides.
- I. Provide shoring, bracing or sheet piling necessary to maintain the banks of the excavations or tunnels. Take same out as the work is backfilled. Shoring must prevent any movement of the trench banks and strains on the piping and utility lines.

**3.3 PROTECTION AGAINST FREEZING:**

- A. During construction, protect all piping and accessories from freezing.

**3.4 INTERSECTING BASEMENT WALLS OR PENETRATING FLOORS**

- A. Piping below grade, intersecting basement walls or penetrating floors, shall be run through a sleeve seal system as described in Related Section 221113.
  - 1. Size sleeves and select sleeve seal links per sleeve seal manufacturer's recommendations.
  - 2. Install sleeves and seals per manufacture's recommendations. Center sleeve water stops at midpoint of wall/floor thickness. Provide temporary support to avoid sleeve collapse during pours.
- B. Record as-built sketches and dimensions prior to backfilling.

**3.5 HYDROSTATIC PRESSURE TESTING**

- A. Develop a plan for pressure testing the piping system. Submit the plan to the Owner's Representative for approval prior to completion of the piping.

- B. Coordinate the testing. Additional time required to obtain a passing result will not be considered sufficient cause for an extension of schedule or increase in cost.
- C. Furnish all piping, pumps, gauges and other materials and equipment required to carry out the tests.
- D. Connections to the existing main shall not be made until the new piping main has been cleaned and successfully pressure tested and written approval has been obtained from the Owner's Representative.
- E. Hydrostatic Acceptance Pressure Test:
  - 1. Test new systems only, from point of connection to the existing systems. Perform initial tests and correct deficiencies prior to requesting acceptance test.
  - 2. Perform acceptance pressure tests in the presence of the authorities having jurisdiction. Acceptance tests must be satisfactorily completed before piping is concealed.
  - 3. Components shall be removed or isolated during testing if damage may occur due to test pressure and/or test media.
  - 4. Acceptance leak testing shall include a test against each new shutoff valve. Arrange testing to allow visual confirmation of zero leakage across each valve.
  - 5. Slowly fill the main and pump the pressure to 150 psi. Test pressure shall be maintained between 145-155 psi during the entire test.
  - 6. Testing Period - 2 hours with zero visual leakage.
  - 7. For each system tested, provide a certificate testifying that the system was satisfactorily tested and passed, using owner furnished forms.

**3.6 FLUSHING AND CLEANING OF PIPING**

- A. Develop a plan for Owner's approval. Submit the plan prior to completion of piping. In cases of large bore pipe, the Owner may approve a visual means of inspecting for cleanliness if the Contractor can demonstrate an effective method for doing so. Provide all temporary and permanent piping, equipment, and materials necessary to complete flushing and cleaning.
- B. Prior to flushing, swab/pig out underground piping to remove all particulate.
- C. Prior to pigging and flushing, temporarily remove, isolate or bypass dirt sensitive equipment and devices.
- D. Prior to opening to the existing system, flush all piping with city water for a minimum of one hour, until water runs clear. Water supply shall be equivalent to piping being flushed. Drain all low points. Refill with clean city water. Obtain Owner's permission in writing prior to opening to the existing system.

**END OF SECTION 336100**

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 1**

NUMBER            SECTION DESCRIPTION

**DIVISION 01 GENERAL REQUIREMENTS**

SECTION 336200 - PROJECT QUALITY ASSURANCE/QUALITY CONTROL (QA/QC) FOR  
TUNNEL PROJECTS

**END OF CONTENTS TABLE**

**DIVISION 01 GENERAL REQUIREMENTS**

**SECTION 336200 - PROJECT QUALITY ASSURANCE/QUALITY CONTROL (QA/QC) FOR TUNNEL PROJECTS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 013100 - Project Management and Coordination.
  - 2. Section 013300 - Submittal Procedures.
  - 3. Section 017823 - Operation and Maintenance Manuals.
  - 4. Section 336330 - Utility Tunnels - Steam & Condensate Distribution Systems
- C. Testing, QA/QC, operation and maintenance manual, and Owner training requirements referenced in the other Technical Specification Sections apply to this Section.

**1.2 SUMMARY**

- A. Contractor shall coordinate with and support all QA/QC activities required for the project. Contractor shall be responsible for their portion of the work as part of the overall system QA/QC process. The QA/QC activities will be coordinated by the University's QA/QC Authority. Perform the QA/QC activities as outlined in Part 3, "Execution".
- B. Perform QA/QC activities on the following:
  - 1. Division 33: Systems and equipment include, but are not limited to:
    - a. Tunnel piping, valves, expansion joints, and loops.
    - b. Steam and condensate systems.

**1.3 SUBMITTALS**

- A. Provide the QA/QC Authority with the lists, forms, drawings, plans, reports, and manuals described in Part 3, "Execution".

**PART 2 - PRODUCTS (NOT APPLICABLE)**

**PART 3 - EXECUTION**

**3.1 QUALITY ASSURANCE/QUALITY CONTROL (QA/QC) ACTIVITIES**

- A. Attend QA/QC meetings which shall be conducted as part of the project's regular construction meetings.



- B. The QA/QC Authority will maintain a QA/QC Manual. The General Contractor shall obtain all documentation related to the QA/QC effort, and submit same to the QA/QC Authority for approval.
1. The QA/QC Manual will be used to store documents produced during the QA/QC process.
  2. Each Contractor shall provide their own contact information and a complete list of trade contractor, major manufacturer and major supplier contact information for inclusion in the QA/QC Manual.
  3. The Contractor shall assist the Owner's QA/QC Authority in performing all QA/QC activities required on this project. The types of activities performed by QA/QC Authority include but are not limited to:
    - a. Pre-Weld Inspections
    - b. Post Weld Inspections.
    - c. Anchor Bolt Inspections
    - d. Expansion Joint Inspections.
    - e. Guide Alignment Inspections.
  4. Contractor shall provide one copy of the following documents to the QA/QC Authority for inclusion in the QA/QC Manual:
    - a. Manufacturers' factory test reports.
    - b. Field inspection and test reports.
    - c. Complete Travelers Package.
    - d. Weld Maps.
    - e. Mill & Welder Certifications.
    - f. Tests required by other specification sections.
- C. During the shop drawing submittal process, Contractor shall submit one set of shop drawings for all systems and system components included in the QA/QC process to the QA/QC Authority for review.
1. Submit the shop drawings at the same time they are submitted to the A/E for review.
- D. Provide advance notification of the following activities:
1. At least 2 weeks advance notice of weld x-rays. The QA/QC Authority must witness x-ray tests.
  2. At least 2 weeks advance notice of pipe flushing and cleaning. The QA/QC Authority must witness flushing and cleaning.
  3. Coordinate and schedule all required QA/QC system inspections, include but are not limited to:
    - a. welds, alignments, etc. with QA/QC agent.

**END OF SECTION 336200**

**Building Name**  
**Project Description**  
**Project Number 10000000**

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**SPECIFICATION DIVISION 33**

NUMBER            SECTION DESCRIPTION

**DIVISION 33 UTILITIES**

SECTION 336313 - UNDERGROUND STEAM AND CONDENSATE DISTRIBUTION PIPING

**END OF CONTENTS TABLE**

**DIVISION 33 UTILITIES**

**SECTION 336313 - UNDERGROUND STEAM AND CONDENSATE DISTRIBUTION PIPING**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 017823 - Operation and Maintenance Manuals
  - 2. Section 019100/019110 - Commissioning
  - 3. Section 336200 - QA/QC for Tunnel Projects
  - 4. Section 336330 Utility Tunnels - Steam & Condensate Distribution Systems

**1.2 SCOPE OF WORK**

- A. Provide an engineered high temperature, pre-insulated conduit system for direct-buried steam and condensate piping, using Aerogel insulation technology as detailed in the drawings and specified here.
- B. Provide separate pre-insulated conduit system for each piping system type as detailed in the drawings and specified here. Multi-piping systems in common conduit are not permitted without prior approval by U of M Utilities Department.
- C. The conduit system shall be a combination of testable, drainable and dryable type conduit system, suitable for all ground water and soil conditions, site classification A (Federal Construction Guide Specification 02695).
- D. The systems shall be furnished in numbered, cut-to-length factory-assembled pieces, based on certified field dimensions. Anchor, guide, oversized elbow, tee, expansion loop and similar project-specific components shall be furnished such that all field welds are straight butt weld type.

**1.3 MANUFACTURER'S FIELD INSTALLATION INSTRUCTOR:**

- A. Manufacturer's trained representative who is technically qualified to determine whether or not the installation is being made in accordance with the manufacturer's recommendation shall be present during critical periods (see paragraph 3.1) of installation and test of the system. On completion of the installation, the contractor shall deliver to the owner a certificate from the manufacturer stating that the installation has been made in accordance with the manufacturer's recommendations.

**1.4 SUBMITTALS AND GUARANTEES**

- A. The supplier shall provide written temperature performance certification for the insulation from the insulation manufacturer and an independent testing agency report that the insulation to be provided for the casing meets the requirements specified.
- B. Final stress model shall be submitted to the Owner in electronic format compatible with CAEPIPE or an approved equal.
- C. Submit third-party gradation test report (ASTM C 136) for pipe trench backfill material.
- D. Submit concrete mix design for anchor blocks.
- E. Product Data: Insulation materials, thickness and performance characteristics.
- F. Layout Drawings indicating sizes of each piece as it will be delivered to the job site. Supplier will deliver all straight pipe in no larger than 40 foot lengths.
- G. All piping shall be certified to be non-magnetized by manufacturer prior to assembly and shipping, and if necessary de-gaussed to remove any magnetic field.
- H. Details:
  - 1. Oversized elbows.
  - 2. Supports and guides.
  - 3. Wall penetrations.
  - 4. Cathodic protection.
- I. Special Submittal: After fabrication and prior to conduit piping system delivery, submit certification that:
  - 1. All factory welds have been 100% x-ray inspected and passed.
  - 2. All factory joints have been air-tested inspected and passed.

**PART 2 - PRODUCTS**

**2.1 MANUFACTURERS**

- A. Provide direct-buried high temperature piping conduit system by one of the following manufacturers:
  - 1. Rovanco Insul-800 Elite
  - 2. Ultra-Therm Systems by Perma-Pipe/Ricwil
  - 3. Thermacor

**2.2 PERFORMANCE REQUIREMENTS**

- A. Each piping system layout as shown in the drawings shall be analyzed by the supplier for stresses and movements and the results submitted confirming code compliances with ANSI B31.1 latest edition. The calculations shall be stamped and sealed by a registered professional engineer. For the purposes of stress calculations the steam temperature used shall be 450F for the low pressure steam piping and 250F for low pressure condensate piping.

- B. Temperature gradient calculations shall be made for each system to be provided to indicate the temperature at the annular air space within the conduit and to confirm the conduit temperature is less than 340F or the rated temperature of the conduit insulation, whichever is less. For the purposes of this calculation assume fluid temperatures as scheduled, burial depth as indicated on Drawings, soil conductivity of 15 BTU-inch/HR/sq.ft.F, soil temperature of 55F, and flowable-fill conductivity of 3.3 BTU-inch/HR/sq.ft.F. For the purpose of temperature gradient calculations use temperature corresponding to steam temperature with 10F superheat with an up to an 8-hour excursion of 450F for both LPS.

**2.3 CONDUIT:**

- A. All conduit straight lengths shall be welded smooth wall of not less than 10 gauge wall thickness black steel for pipe sizes up to 26", 6 gauge up to 36", 4 gauge up to 42" conforming to ASTM A-211, A-139, A-134 and A-135. Conduit shall be tested at the factory to ensure air and watertight welds prior to any fabrication or application of the fiberglass cladding. The steel conduit shall be cleaned and made free of all loose scale and mill coatings by shot blasting to clean, bright metal, and care shall be taken to maintain the surfaces free of oil and grease before application of coatings.
- B. Conduit field joints shall consist of 10-gauge steel suitably rust proofed and in cylindrical form with a single horizontal split and shall be field welded over adjacent units after pipe insulation. After hydro tests, all exposed joints shall be covered in the field with insulation to match factory insulation and outer jacket.
- C. The conduit system shall be capable of withstanding H-20 Highway loading at a burial depth of 24" to the top of the conduit from grade. The conduit gauge thickness and outer jacket thickness shall be increased, if required, to meet this requirement.
- D. Inner Pipe Supports: All pipes shall be aligned and supported within the casing with galvanized steel supports on centers approximately 10'-0". The carrier pipe shall not bear directly on the steel support. The support shall be designed to permit drainage and free air passage. All pipes passing through supports shall be insulated.
- E. Inner Conduit Casing Insulation: High-temp polyisocyanurate insulation applied to the inner conduit casing shall have the following properties.
  - 1. Minimum Density-2.0 pcf per ASTM D 1622
  - 2. Closed Cell Content-90% per ASTM D 2856
  - 3. Compressive Strength-30 PSI per ASTM D 1621
  - 4. K factor:
    - Initial @ 75°F Mean Temperature..... 1.130
    - @ 200°F Mean Temperature..... 0.235
    - Aged @ 400°F for 28 days..... 0.220
    - @ 400°F service temperature and 75° Amb..... 0.240
    - Dimensional Stability-% change per ASTM 2126
    - 400°F Exposure of 2" cube foam sample:
    - 1 Day + 1.3% length +0.1% Volume
    - 7 Day + 2.3% length -2.3% Volume

450°F Exposure of 2" cube foam sample:  
1 Day + 10.31% length +14.6% Volume  
7 Day + 7.1% length +1.5% Volume

**2.4 SERVICE (CARRIER) PIPE MATERIAL:**

- A. Steam piping shall be A106/A53, Grade B, Schedule 40 black steel piping.
- B. Condensate piping shall be Type 316 stainless steel, Schedule 40 piping.
- C. All joints within conduits shall be welded.
- D. All pipes within shop assembled conduit lengths shall be single length seamless, without butt joints or couplings.

**2.5 SERVICE (CARRIER) PIPE INSULATION:**

- A. Steam and condensate piping within the conduit shall be insulated with Aero-Gel Pyrogel XT-E insulation. Pyrogel high temperature insulation blanket of silica Aerogel, reinforced with a non-woven, glass fiber batting. Sectional insulation shall be banded on pipe with aluminum banding on 18" center. Insulation thickness shall be as specified or recommended by system supplier.
- B. The insulation integrity shall be maintained (insulation shall not separate and expose bare pipe when the pipe expands) when the pipe expands to maintain the annular air temperature to less than 340F. This may be accomplished with overlapping insulation or other means at the joints. Provide details as to how this is accomplished with the shop drawings.
- C. Insulation thicknesses shall be as indicated on the drawings.
- D. A minimum of 3/4" air space is required as calculated between the nominal OD of the carrier pipe insulation and the ID of the conduit.

**2.6 INSULATION AND JACKET:**

- A. Insulation shall be capable of handling intermittent temperature spikes to 450F for 8-12 hours. Insulation shall completely fill the annular space between the conduit and outer jacket. Quality assurance procedures for the insulation shall include either infrared or X-ray inspection of the entire length to ensure there are no insulation voids.
- B. The exterior protective jacket shall be heavyweight, seamless, minimum .175 mils thickness high impact, polyethylene conforming to ASTM D1248 & D3350. Field joints shall be insulated with mineral wool on carrier and half shells of high temperature polyisocyanurate foam for outer insulation. The outer polyethylene joint shall be certified EN489, Rhinojoint by Rovanco or equal.
- C. All field joints must be air-tested in a way that the polyethylene is not drilled into. Air test from the side of joint is recommended. The Contractor shall log each joint and present the test log to the owner at time of final test No FRP jacket or electrofusion casing joints is allowed.

- D. Perform a visual inspection of the conduit to ensure no damage (penetration of jacket and puncture of foam).
- 2.7 MOISTURE BARRIER END SEALS:**
- A. Moisture barrier end seals shall be factory applied, sealed to the jacket and carrier pipe. End seals shall be certified as having passed a 20-foot head pressure test. End seals shall be mastic completely sealing the exposed end of the insulation. Field applied end seals shall be installed at each field cut to the piping before continuing with the installation.
- 2.8 PIPE SUPPORT AND GUIDES:**
- A. Piping shall be suitably spaced and supported in conduit by specially designed full-round insulating support-guides which permit the pipe to expand or contract without stress or wear to the pipe or insulation as well as provide for drainage and free air circulation.
- 2.9 EXPANSION LOOPS, ELLS AND TEES:**
- A. Ells, expansion loops and tees shall be prefabricated in the factory, meeting all the requirements specified for the conduits. They shall be oversized as required to accommodate the calculated pipe movements.
- 2.10 END AND GLAND SEALS:**
- A. Terminal ends of conduits inside manholes, pits or buildings shall be equipped with end seals consisting of a steel bulkhead plate welded to the conduit and carrier pipe if there is an anchor within five feet of the end seal. Where there is no anchor within five feet of a terminal end, conduits shall be equipped with gland seals consisting of a high temp gasket and follower plate. End seals or gland seals shall be made of 1/2 inch steel plate with drain and vent openings on the vertical center line of the mounting plate.
- 2.11 ANCHORS:**
- A. Provide anchors as recommended by conduit supplier and as indicated on the Drawings. Anchors shall be pre-fabricated onto the piping units and shall be equipped with drain and vent openings at the top and bottom of the anchor plate. Anchor plates shall be made of minimum 1/2 inch steel plates.
  - B. At the anchor, the anchor plate and conduit shall be sealed watertight with Raychem Dirax, Canuse GT-65 wrap, or as approved by the system manufacturer.
- 2.12 ANCHOR BLOCKS**
- A. Anchor block shall be per plan detail.

**2.13 PIPE TRENCH BACKFILL**

- A. Clean, granular backfill should be tamped in place so as to assure a stable surface. No rock should be used within 24" of the pipe. Top of pipe grade shall not be less than 24" to meet H-20 Highway loading. Backfill shall be in accordance with ASTM C136-Standard Test Method.

**PART 3 - EXECUTION**

**3.1 GENERAL:**

- A. The complete piping system installation shall be made in accordance with plans, specifications, and manufacturers' installation instructions.
- B. A fully qualified and certified manufacturer's representative shall be present during the installation of the underground steam and condensate distribution system. Crucial periods of installation shall be defined as periods which include work on one or more of the following types of work:
  - 1. Inspection upon unloading
  - 2. Inspection of trench prior to laying conduit
  - 3. Inspection of concrete anchor blocks prior to cold springing (if applicable).
  - 4. Cold springing (if applicable).
  - 5. Welding.
  - 6. Hydrostatic Test of all service line
  - 7. Field joint closure work
  - 8. Air test of conduit
  - 9. Repair of any coating patch work
  - 10. Holiday test of conduit coating
  - 11. Initial backfill up to 10" above top of conduit casing

**3.2 CERTIFICATION:**

- A. Upon satisfactory completion of the installation, the conduit manufacturer shall provide the installing contractor with certification that the materials have been installed in accordance with conduit manufacturer's approved brochure, plans and specifications. Certification shall include dates of each field test and a pass/fail indication.

**3.3 FIELD TESTS:**

- A. All welds will be 100% X-ray inspected and passed.
- B. The inner pipes of this system shall be hydrostatically tested to 1-1/2 times the rated pressure of the line or 90 lbs., whichever is higher. If a leak is found, it shall be repaired and the test repeated. The outer casing shall be tested with air at 15 psig and a soap solution shall be applied to field joints to locate leaks. If leaks occur, they shall be repaired and the test repeated. After the conduit air test has been approved, all field joints shall be insulated and sealed by the contractor.



END OF SECTION 336313

	Building Name		
	Project Description		
Project Number	10000000	Issued for:	336313 - 7

**BuildingName**  
**The Description of the Project**  
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**SPECIFICATION DIVISION 33**

NUMBER            SECTION DESCRIPTION

**DIVISION 33 UTILITIES**

SECTION 336320 - UTILITY TUNNELS - DOMESTIC HOT WATER DISTRIBUTION  
SYSTEMS

**END OF CONTENTS TABLE**



**DIVISION 33 UTILITIES**

**SECTION 336320 - UTILITY TUNNELS - DOMESTIC HOT WATER DISTRIBUTION SYSTEMS**

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.

**1.2 SUMMARY**

- A. This Section includes all utility tunnel domestic hot water distribution systems, including but not limited to:
1. Domestic Hot Water Supply and Return Systems
  2. Domestic Hot Water Piping System Insulation
  3. Hangers, Supports and Anchors
  4. Valves
  5. Domestic Hot Water Specialties
  6. Expansion Joints
  7. Thermometers and Gauges

**1.3 SUBMITTALS**

- A. Shop Drawings Submit the following project specific items for approval in compliance with Division 1:
1. Product Data: Include manufacturer, catalog illustrations, model, rated capacities, performance, dimensions, component sizes, roughin requirements, materials of construction, and operating and maintenance clearance requirements.
  2. Provide a piping material schedule that indicates, service, pipe material, pipe manufacturer, fitting type and manufacturer, joint type and manufacturer.
  3. Solder and brazing material data sheets.
  4. Grooved fittings, couplings, and accessories data sheets.
  5. Provide data sheets for all products listed in this section including flanges, gaskets, unions, hangers, di-electric protection method, thermal hanger shield inserts, di-electric fittings, flexible metal hose, flexible connectors, and seal sleeve systems.
  6. Submit all submittals for a given system or component at the same time.
- B. Installation, Operation and Maintenance Manuals
- C. Source Quality Control Submittals
- D. Warranty Documentation
- E. As-Built Drawings
- F. Test Reports
- G. Contractor submit the following for A/E review and approval:

1. Type and model for all manufactured pipe support components, including building attachments, hangers, insulation saddles and shields, expansion joints, anchors.
2. Locations of anchors, expansion bends and joints.
3. Locations of building attachments where deemed necessary.

H. Details and supporting calculation of additional supports.

#### **1.4 QUALITY ASSURANCE**

- A. **Manufacturers and Products:** The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. **Reference Standards:** Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
1. National Sanitation Foundation NSF/ANSI-61 (potable drinking water) and NSF-61 Annex G (listed as  $\leq 0.25\%$  weighted average lead content) (and/or NSF/ANSI-372) and Annex F.
  2. U.S Safe Drinking Water Act.
- C. **Qualifications**
1. Manufacturers
  2. Suppliers
  3. Fabricators
  4. Installers / Applicators / Erectors
  5. Testing Agencies
  6. Licensed Professionals

#### **1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and equipment raised on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.

#### **1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

### **PART 2 - PRODUCTS**

#### **2.1 PIPE SYSTEM**

- A. Domestic Hot Water Pipe - (DHWS & DHWR):
1. For tunnel applications:
    - a. Piping: Type L copper, hard drawn, ASTM B88.
    - b. Fittings: Wrought Copper, ANSI B16.22
    - c. Joints: Soldered through 2"; Piping 2-1/2" through 6" shall be grooved joints.

## 2.2 PIPE JOINTS:

- A. Soldered Joints: ASTM B32; Alloy Sb5, (95% Tin, 5% Antimony, maximum 0.20% Lead). When recommended by the component manufacturer, use manufacturer's recommended flux. Unless noted otherwise, joints may be screwed or flanged to suit valves and equipment. Manufacturers: Engelehard "Silverbrite 100", Harris "Bridgit"
- B. Flanged Joints:
1. Select flange and gasket materials to suit service of piping and to comply with the respective B31.9 piping standard.
  2. For copper pipe, provide Class 150 flat face ANSI B16.24 cast bronze flanges, brazed to the copper tube.
    - a. Alternative: Copper companion flange by CTS Fabrication USA rated 450 PSI minimum working pressure from -66°F to 272°F. ANSI B16.5 compliant, powder coated, with an EPDM insulator adhered to the plate steel flange protruding inside of the flange to prevent contact with the copper companion flange adapter. Flange adapter shall be manufactured to ASME B16.22, brazed to the copper tube.
  3. Gaskets shall conform to respective ANSI Standards, A21.11, B16.20, B16.21. Flange gaskets for domestic hot water shall be 100% PTFE Garlock Blue-Gard Style 3000 ring type gaskets or comparable. Full face gaskets allowed only when BOTH flanges are full face. Butterfly valves with removable seat screw heads that would interfere with the metal strip winding shall be installed with Garlock Style 9850 gaskets on the seat screw head side.
  4. Flange Bolts and Nuts: Provide ASTM A193 B7 bolts and studs with ASTM A194 grade 2H heavy hex nuts.
- C. Grooved Joints - for Copper Piping, maximum pipe size 8": Rolled grooves, peroxide cured EPDM gaskets, ductile iron housing (ASTM A 532 or A 536), wrought copper (ASTM B 75, ANSI B16.22) or cast bronze fittings, rated for minimum 300 psi working pressure at 250°F, when used with grooves that comply with AWWA C606. Grooved system/components shall provide rigid installation. UL and UPC approved. Utilize manufacturer's recommended gasket lubricant. Brazed Class 150 ANSI B16.24 cast bronze flanges (or copper companion flange by CTS Fabrication USA) must be used at any component requiring a flanged connection. Clamp-on branch outlets are prohibited. Exact gasket material and style shall be as recommended by the coupling manufacturer for the service, and NSF/ANSI-61 Annex G and NSF/ANSI-372 listed when used for potable water. On potable water service, provide non-standard gasket styles that close off and isolate gasket cavities from the water in the pipe. The manufacturer of the couplings and the fittings shall be the same. The same grooved component manufacturer shall be provided for the entire scope of the work, for each system.
- D. Manufacturers: Victaulic Style 607. Other coupling manufacturers will be considered for approval as owner option, provided they comply with all the above.

## 2.3 FLEXIBLE METAL HOSE CONNECTORS

- A. For copper piping systems, (up to 2" in size) use copper construction braided hoses. Manufacturers: Anaconda, Flex Hose Co., Flexonics, Mason, Metraflex.

- B. For sizes 2½" above, all stainless steel with an inner corrugated hose made of type 316 stainless steel and outer braid made of 316 stainless steel, with stainless steel flanges. Dual floating flanges only. Fixed flanges are not acceptable.

All wetted parts shall be stainless steel. Approved Manufacturers: Metraflex, Flexonics, Masonly, Twin City Hose.

- C. Provide flange union with dielectric gasket and bolt sleeves. On copper pipe, a stainless steel companion flange with a fully floating powder coated steel flange, fitted with a neoprene insulator, as manufactured by CTS Fabrication USA, may be used.

## 2.4 EXPANSION JOINTS

### A. General

1. Expansion joints sizes 2" and smaller shall have screw threads or sweat ends. Joints 2-1/2" and larger shall have 150 pound ASA standard flange ends unless indicated otherwise.
2. All bellows joints shall be pre-set at the factory and "held" with removable metal clips or strips tack welded across the flanges.
3. Provide guides of the type indicated at locations indicated in the plans. And if not shown of the drawing, per published manufacture recommendations.
4. For pipe 2-1/2 inch and larger: Provide flange union with dielectric gasket and bolt sleeves. On copper pipe, a copper companion flange with a fully floating powder coated stainless steel flange, fitted with a neoprene insulator, as manufactured by CTS Fabrication USA, may be used.

### B. Bellows Expansion Joints (Controlled Flexing Type):

1. Expansion joints shall be multiple 316 stainless steel bellows with mated neck rings.
2. Bellows shall be welded with minimum number of longitudinal seams and no circumferential seams.
3. The joints shall be single or double with center anchor base where indicated and scheduled, with Van Stone flanges and with internal sleeves (joints are to be insulated).
4. The joints shall be rated for 125 lbs. operating pressure and 250 degree F maximum operating temperature.

## 2.5 VALVES

### A. General:

1. All valves shall have seats, stem seals and disc materials compatible with intended fluid, temperature, pressure and service.
2. All EPDM shall be peroxide cured. All wetted seals shall be made from materials that are immune from chloramine degradation.
3. Valves in contact with domestic (potable) water shall be "lead free" NSF/ANSI-61 Annex G (and/or NSF/ANSI-372) labeled.

4. Valves shall be repack-able under pressure whether open or closed.
5. Unless noted otherwise, valves shall be rated for a minimum working pressure of 150 psi and minimum 210° F working temperature.
6. Unless noted otherwise, all butterfly valves shall be full lug construction, suitable for bi-directional dead end service, and have open position memory stop.
7. Manually operated butterfly valves less than 4" shall be lever operated
8. Manually operated butterfly valves 2-1/2" and larger shall have enclosed worm gear operators with position indicators.
9. Gear operated valves shall be provided with self-locking gears. The actuator mounting bracket shall be rigidly dowel pinned to the body to absorb torque loads and shall be centered by machined register between bracket and body.
10. Valve actuator handle size shall be provided with manufacturers approved smallest available handle diameter to prevent obstruction of tunnel corridor.
11. Provide extended valve stems for insulated piping.
12. Valves shall be same size as piping unless otherwise indicated.

B. Valve Schedule:

1. Isolation through 2": Ball Valve
2. Isolation 2 1/2" and larger: High Performance Butterfly Valve, All stainless steel.
3. Check: Silent Check for all sizes.
4. Balancing: Automatic Balancing Valve.

C. Ball Valve:

1. Two-piece, full port, bronze body, stainless steel ball and stem, Teflon seat, plastic coated lever handle and locking devices where noted in drawings.
2. Manufacturers: Watts, Nibco, Apollo, Milwaukee, Hammond, Grinnell (Grinnell permitted only where grooved connections permitted).

D. High Performance Butterfly Valve:

1. Full lug, high performance type, 316 stainless steel body, 316 stainless steel disc, stainless steel shaft and bearing, (all wetted parts stainless steel) PTFE seat, Teflon stem packing. Rated for 150 psi, 250 degrees F.
2. Manufacturers: Jomar T-100-SS and S-100-SS, Jamesbury series 300, Grinnell 3700-6 and 3700SJ-6, Watts series B-6000, Nibco, Apollo, Pegler, Crane, Milwaukee, American Valve, Hammond

E. Butterfly Valve - Grooved:

1. Grooved ductile iron body, suitable for installation with grooved piping, EPDM coated steel disc and shaft, stainless steel hub bearing, EPDM seat, Teflon stem packing. Rated for 300 psi, 230 degrees F. Manufacturer: Victaulic Vic-300



2. Grooved Nylon coated ductile iron body, EPDM coated ductile iron disc, stainless steel shaft, bronze shaft bearing. MSS SP-67 Manufacturer: Grinnell Gruvlock Series 7700.
3. Grooved butterfly valves may be used only within grooved piping systems and only when specifically noted as permitted on the project drawings. Otherwise, high performance butterfly valves shall be provided, including grooved piping systems.

F. Drain Valve:

1. General Service: Ball valve with 3/4-inch hose threaded end fitting and cap.

**2.6 AUTOMATIC FLOW CONTROL VALVES:**

- A. Body: Inline design manufactured out of series 300 stainless steel; nickel plated union nut for ease of installation and serviceability
- B. End Connections: Threaded inlet and outlet with the outlet connection being union style
- C. Automatic Flow Cartridge
- D. Body: series 300 stainless steel wear surface, CNC machined piston and cylinder; Spring: stainless steel; Calibration: Integral, adjustable, factory set, threaded locking nut to calibrate spring compression for design flow performance, field tamper resistant; Pressure Range: Operates within 2 - 32 PSI or 5 - 60 PSI. Selection is dependent upon pump head requirements; Accuracy: Factory pre set flow +/-5% over defined pressure differential range or spring range as defined by manufacturer and determined by pump head calculations.
- E. Maximum Operating Temperature: 180 F; Commercial Hot Water rating
- F. Cold Working Pressure Rating: 400 PSIG
- G. Factory Testing/Performance: 100% spring test of all flow control cartridges at the factory to verify performance; Leak Test each valve at 100 psi under water
- H. Certifications: Valve shall be NSF 61-G certified for use in Commercial and Domestic Hot Water; Manufacturer shall supply documented proof of actual NSF 61-G certification as part of the submittal package and valve itself must be stamped with NSF 61-G certification seal.
- I. Manufacturer: FDI Model ICSS or Owner-approved equal

**2.7 PIPE HANGERS, SUPPORTS AND ANCHORS:**

- A. General
  1. Provide pipe hangers, supports and accessories for the proper support of all piping.
  2. Pipe hangers, supports and accessories shall be sized to allow uninterrupted pipe insulation thickness.

- B. Provide adjustable type pipe hangers, supports and accessories for the proper support of all piping. See details on drawings for requirements. Figure and model numbers specified on drawings are for Anvil International, and Pipe Shields Inc. Equivalent products by Carpenter & Paterson, Cooper B-line and PHD Manufacturing are also acceptable. Continuous threaded rod shall be used for intermediate attachments.
- C. Dielectric protection for hangers and supports: Where copper piping is supported with steel hangers and supports, dielectric protection must be provided. Use one of the following means as applicable:
  - 1. Coated hangers (copper or plastic coating)
  - 2. Insulation inserts
  - 3. Cushion clamps
  - 4. Other as approved by Engineer.
- D. Equipment
  - 1. Guides and Slides
    - a. Only use manufactured guides - site built guides are not acceptable unless otherwise approved by Utilities
    - b. 1/2" Thick graphite on both upper and lower assemblies
    - c. Graphite to have a compressive strength of 2000 psi
    - d. Temperature range of -20 degrees F to 750 degrees F
    - e. Epoxy boned to steel assemblies to withstand 350 degrees F
    - f. Guides to allow a maximum of 1/16" lateral movement
    - g. Designed to accommodate pipe insulation
  - 2. Anchors
    - a. Anchors shall be engineered and detail on drawing to meet specific needs of that pipe section.
    - b. Manufactures: Anvil, ATS

**2.8 DIELECTRIC FITTINGS:**

- A. For pipe 2 inch and less: Provide brass coupling. (Dielectric unions are not acceptable).
- B. For pipe 2-1/2 inch and larger: Provide flange union with dielectric gasket and bolt sleeves. On copper pipe, a copper companion flange with a fully floating powder coated steel flange, fitted with a neoprene insulator, as manufactured by CTS Fabrication USA, may be used.

**2.9 THERMOMETERS AND PRESSURE GAUGES:**

- A. Thermometers
  - 1. Industrial Glass Thermometer: Adjustable angle, scale to be 9" long with white aluminum back and black graduation, aluminum or polyester casing, red appearing liquid tube, glass window. Stem for air duct shall be 12" long with protective aluminum slotted bulb guard and mounting flange.
  - 2. Stem for piping shall be 3-1/2" long aluminum, brass or stainless steel stem to match specified thermometer well. Adjust stem length for insulation extension.
  - 3. Range and accuracy: (+/-) 1 scale div. Except where otherwise noted, select range for maximum precision for system served:
 

Service	Range (deg.F)
---------	---------------

| Domestic Hot Water | 30-180 |

4. These devices shall be installed through a reduced Tee - 6" x 3/4" and with a male sweat to FPT fitting (copper or bronze) Pulled tee-'s are not acceptable.
5. Manufacturers: Ashcroft, H. O. Trerice, Marsh, Weksler.

B. Thermometer Wells:

1. Stainless steel, with neck extension for insulated piping, with cap and chain fastened to well. 3/4"NPT, 2 1/2" insertion length, and 3 1/2" extension length.

C. Pressure Gauges

1. Provide all pressure gauges with 4 1/2" clear glass window, cast aluminum, stainless steel or polypropylene case, black on white face, stainless steel wetted parts, brass 1/2" MPT socket, 1% full scale accuracy complying with ASME/ANSI B40-1 Grade 1A. Provide coil siphon (pigtail) configuration installed on steam pipes.
2. Gauge pressure range shall be twice normal operating pressure.
3. Manufacture: Ashcroft, Trerice

**2.10 INSULATION**

A. General:

1. Domestic hot water piping including butterfly valves conveying fluids at temperatures above 110F (Hot Service).  
NOTE: VALVES TO BE INSULATED AFTER SUCCESSFUL HYDROTEST.
2. All insulation materials shall be asbestos free.
3. Flame spread classification (ASTM E84, NFPA 255): No greater than value listed.
4. Smoke density classification (ASTM E84, NFPA 255): No greater than value listed.

B. Piping Insulation Fiberglass

1. Fiberglass insulation with factory-applied vapor barrier jacket with self-sealing laps. ASTM C547 Class 1 insulation. Vapor barrier jacket: laminated white Kraft paper, aluminum foil, glass fiber reinforcement.
2. Approved Manufacturers: Johns-Manville, Knauf, Owens/Corning.
3. Required thickness: Fiberglass Piping Insulation Thickness Table

Piping Fluid	System	Temp Range (°F)	Nominal Pipe Size (inches)				
			<1.0"	1.0"	1.5"-4.0"	6"	8" & above
Domestic Hot Water		Any	1.5	1.5	2.0	2.0	2.0

C. Aluminum Jacketing

1. Jacketing shall be 0.016-inch thick stucco embossed aluminum complete with integrally bonded polycraft moisture barrier held in place with aluminum screws; elbow covers to be prefabricated.

2. Fasten jacketing with aluminum screws at a minimum 6-inch spacing. .
  3. Acceptable manufacturers:
    - a. Childers; Ell-Jacs; or Approved equal
  4. Joint sealant shall be aluminum pigmented butyl polymer.
  5. Acceptable products are as follows:
    - a. Foster Div., Amchem Product Inc., "Elastolar Sealant, Aluminum 95-44", Childers "Chil-Joint CP-70" or Approved equal
- D. Piping Insulation Specialties
1. Expansion Joints Insulation: Expansion joints shall be insulated with prefabricated insulation blankets, installed in a manner to allow for the repacking of the joints without removing blanket. Hold blankets in place with permanently attached Velcro fasteners.
  2. Removable Insulation Jackets: Where indicated on drawings, provide removable insulation jackets with ceramic impregnated fiberglass or Aerogel High Temperature insulation, flexible fabric jacket and velcro fasteners.
  3. Manufacturer: ESI - Q Master; Insulation Technologies Inc.

### **PART 3 - EXECUTION**

#### **3.1 GENERAL PIPING INSTALLATION REQUIREMENTS:**

- A. Work shall be done in accordance with applicable ordinances and codes. Arrange for inspections.
- B. Install pipe components and joining systems in accordance with the manufacturer's installation instructions.
- C. Provide capped hose end ball type drain valves at all low and high points to allow proper draining and venting of the system during future maintenance operations.
- D. All branch connections shall have a three valve configuration to allow flexibility in directing flow in the future.
- E. Provide fittings and specialties necessary to properly interconnect all items, whether or not shown in detail.
- F. Piping shall remain protected and capped until just prior to connection. Immediately after assembly, restore all protection and cap unprotected ends to prevent odors, dust, moisture, and other debris from entering the piping system.
- G. Locate groups of pipe parallel to each other, spaced to permit applying insulation and servicing of valves.
- H. Install piping at least 3 inches clear of electrical conduit. Do not install pipe within the National Electrical Code (NEC) working space zone of electrical equipment/panels.

#### **3.2 FLUSHING AND CLEANING OF PIPING:**

- A. Flush the following piping systems:
- B. Domestic Hot Water (flush only)

- C. Develop plan for flushing and cleaning piping. Submit plan for approval prior to completion of piping. Provide all temporary and permanent piping, equipment, materials necessary to complete flushing and cleaning.
- D. Flushing for new piping: Flush all piping with cold water (or fire protection system where approved by owner) for a minimum of one hour, until water runs clear. Water supply shall be equivalent to piping to be flushed. Use (2) 2-1/2" fire hose connections for piping 3" and larger. Drain all low points.

**3.3 PIPING SYSTEMS PRESSURE TESTING**

A. General

- 1. Test new systems only, from point of connection to the existing systems. Perform initial tests and correct deficiencies prior to requesting acceptance test.
- 2. Perform acceptance pressure tests in the presence of the owner representative.

B. Acceptance Pressure Testing:

- 1. Perform acceptance pressure testing
- 2. In accordance with the following table:

Piping System	Hydro Test Pressure
Domestic Hot Water	125 psig

- 3. Remake leaking gasket joints with new flange bolting. Where welded joints fail, submit proposed method of repair for approval by the Owner's representative and authorities having jurisdiction.
- 4. For each system tested, provide a certificate testifying that the system was satisfactorily tested and passed, using owner furnished forms.

**3.4 INSTALLATION OF PIPE HANGERS AND SUPPORTS:**

- A. Arrange pipe hangers and supports to permit proper pitch of piping, free to move with pipe expansion, installed at proper intervals. Hangers shall be located near or at changes in piping direction and concentrated loads. Valves, strainers, in line pumps and other heavy equipment shall be supported independent of the pipes. After systems have been installed and filled adjust hangers and supports to evenly distribute weight, and maintain proper pitch. Refer to drawings for pipe hanger and support details.
- B. Horizontal Piping Hanger Spacing: Space hangers in compliance with schedule on drawings and applicable codes, or per MSS SP-89, which ever results in shortest spacing.

**3.5 THERMOMETERS AND PRESSURE GAUGES:**

- A. Thermometers and pressure gauges shall be installed through a reduced Tee - 6" x 3/4" and with a male sweat to FPT fitting (copper or bronze) Pulled tee-'s are not acceptable.

### **3.6 INSULATION INSTALLATION**

- A. All systems shall be tested and approved before being insulated.
- B. The insulation shall be applied over clean, dry surface.
- C. Insulate all valves, expansion joints, flanges, couplings and fittings. Valve, expansion joint, and flange insulation shall be provided with removable and re-installable jackets, regardless if missing on drawings. Removable insulation jackets shall overlap adjacent pipe insulation, a minimum of 4", on both sides. Removable blankets are required, even if not detailed in construction drawings.
- D. Insulation jackets to maintain outer temperature at or below 120 Degrees F.
- E. Full lengths of insulation shall be used except at end of straight sections and as required to accommodate fittings. Insulation shall be applied with the joints tightly fitted together. Cracks or voids shall be filled with insulation. Manufacturer's recommended installation procedures shall be strictly adhered to.
- F. The edges and seams at all visible locations shall be finished in a neat and workmanlike manner.

### **3.7 SLIDES, GUIDES, AND ROLLERS**

- A. All piping systems designed to accommodate thermal expansion movement shall be mounted on rollers or slides.
- B. Provide at all expansion loops and joints:
- C. As indicated on the Drawings.
- D. As required to maintain alignment.
- E. In accordance with Expansion Joint Manufacturer's Association recommendations

### **3.8 PIPE RESTRAINTS**

- A. Provide adequate pipe restraints for all expansion or contraction of piping due to temperature change:
- B. Including, but not limited to, that indicated on the Drawings.
- C. As instructed by Engineer.
- D. At locations to prevent stresses from exceeding those permitted by ANSI B31 and to prevent transfer of loading and stresses to connected equipment.

### **3.9 VALVE INSTALLATION**

- A. General: Install valves such that operator is completely operable, and the valve position indicator is discernible from the floor.
- B. Domestic hot water flanged valves shall be installed with Garlock Blue-Gard Style 3000 ring type gaskets or comparable. Full face gaskets allowed only when BOTH flanges are full face."

**3.10 INSTALLATION OF EXPANSION JOINTS**

- A. The installations shall be in strict accordance with manufacturer's instructions.
- B. For each expansion joint, record the initial position, final position and actual movement of the joint and include in Turnover Documents.
- C. Expansion joint will be shipped at a preset ambient temperature. If the ambient temperature at the time of installation is colder or hotter, then adjust the travel of the expansion joint as required.

**3.11 INSULATION PROTECTION**

- A. Provide Protection Saddle:
- B. Equal to insulation thickness.
- C. At each hanger.
- D. For all insulated piping systems where longitudinal expansion exceeds 1-inch per 100 feet.

**3.12 PAINTING**

- A. Touchup: Cleaning and touchup of painting of field welds, bolted connections and abraded areas of shop paint on miscellaneous metal are specified in Division 09 - Finishes.
- B. Galvanized Surfaces: Clean welds, bolted connections and abraded areas. Apply galvanizing repair paint to comply with ASTM A780.

**3.13 CONSTRUCTION WASTE**

- A. Construction Waste Management: Refer to Division 01 requirements applicable to all trades.

**END OF SECTION 336330**

**BuildingName**  
**The Description of the Project**  
P00000000 0000

ARCHITECTURE & ENGINEERING  
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**SPECIFICATION DIVISION 33**

NUMBER            SECTION DESCRIPTION

**DIVISION 33 UTILITIES**

SECTION 336330 - UTILITY TUNNELS - STEAM & CONDENSATE DISTRIBUTION  
SYSTEMS

**END OF CONTENTS TABLE**





**DIVISION 33 UTILITIES**

SECTION 336330 - UTILITY TUNNELS - STEAM & CONDENSATE DISTRIBUTION SYSTEMS

**PART 1 - GENERAL**

**1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, Standard General and Supplementary General Conditions, Division 01 Specification Sections, and other applicable Specification Sections, in particular the Related Sections listed below, apply to this Section.
- B. Related Sections:
  - 1. Section 017823 - Operation and Maintenance Manuals
  - 2. Section 09110 - Tunnels - Quality Assurance & Quality Control

**1.2 SUMMARY**

- A. This Section includes all utility tunnel steam and condensate distribution systems, including but not limited to:
  - 1. Low pressure steam and condensate systems (nominal 5 to 15 psig)
  - 2. High pressure steam and condensate systems (nominal 60 psig)
  - 3. Pumped condensate Piping System Insulation
  - 4. Hangers, Supports and Anchors
  - 5. Valves
  - 6. Condensate Recovery/Return Units
    - a. Electric Pumped
    - b. Mechanical Pressure Powered Pumps
  - 7. Pressure Reducing Valves and Stations
  - 8. Expansion Joints
  - 9. Steam & Condensate Specialties
    - a. Strainers for Trap Stations and PRV Stations
    - b. Inverted Bucket Traps
  - 10. Thermometers and Gauges
  - 11. Steam and Condensate Meters

**1.3 SUBMITTALS**

- A. Shop Drawings Submit the following project specific items for approval in compliance with Division 1:
  - 1. Product Data: Include manufacturer, catalog illustrations, model, rated capacities, performance, dimensions, component sizes, roughin requirements, materials of construction, and operating and maintenance clearance requirements.
  - 2. Provide data sheets for all products listed in this section including flanges, gaskets, unions, hangers, di-electric protection method, thermal hanger shield inserts, di-electric fittings, flexible metal hose, flexible connectors, and seal sleeve systems.
  - 3. Submit all submittals for a given system or component at the same time.
- B. Installation, Operation and Maintenance Manuals

- C. Test and Evaluation Reports
- D. Source Quality Control Submittals
- E. Site Quality Control Submittals
- F. Certificates
- G. Manufacturer Reports
- H. Special Procedure Submittals
- I. Qualification Statements
- J. Delegated Design Submittals
- K. Warranty Documentation
- L. Record Documentation
- M. As-Built Drawings
- N. Test Reports
- O. Travelers Turnover Documents - Refer to Part 3.4.

**1.4 QUALITY ASSURANCE**

- A. Manufacturers and Products: The products and manufacturers specified in this Section establish the standard of quality for the Work. Subject to compliance with all requirements, provide specified products from the manufacturers named in Part 2.
- B. Reference Standards: Products in this section shall be built, tested, and installed in compliance with the specified quality assurance standards; latest editions, unless noted otherwise.
  - 1. All piping, unless noted otherwise, shall comply with ANSI Standard B31.9 - Building Service Piping.
  - 2. All steam piping above 15 psig, and all steam condensate piping shall comply with ANSI Standard B31.1 - Power Piping.
  - 3. Mill certifications indicating country of origin and compliance to ASTM/ANSI/NSF and other required compliance standards verified by independent third party based in the United States, shall be promptly provided whenever requested.
- C. Qualifications
  - 1. Manufacturers
  - 2. Suppliers
  - 3. Fabricators
  - 4. Installers / Applicators / Erectors
  - 5. Testing Agencies
  - 6. Licensed Professionals

**1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Store materials and equipment raised off the floor on pallets and protected with coverings to prevent damage due to weather and construction activities. Store in areas that prevent damage due to freezing and extreme temperatures or sunlight. Arrange coverings to provide air circulation to avoid damage from condensation or chemical build-up. Protect from damage, dirt and debris at all times.

**1.6 WARRANTY**

- A. Provide a complete warranty for parts and labor for a minimum of one year from the date of Substantial Completion.

**PART 2 - PRODUCTS**

**2.1 PIPE SYSTEM**

- A. Steam Pipe - (HPS & LPS):
  - 1. For piping through 2":
    - a. Pipe: Black Steel, Schedule 80s/Extra-Heavy ASTM A53, seamless, Grade B.
    - b. Fittings: Extra-heavy weight, Forged steel, ASTM A181, ANSI B16.11.
  - 2. Joints: Screwed.
    - a.
  - 3. For piping 2-1/2" or larger:
    - a. Pipe: Black Steel, Schedule 40s/Standard, ASTM A53, ERW, grade B.
    - b. Fittings: Schedule 40s/Standard (STD), long radius (1.5 radius), butt welded, black steel, ASTM A234 WPB
    - c. Joints: Butt welded. Flanged ASTM A181, 150#, forged steel at valves, and equipment.
- B. Steam Condensate Pipe (gravity or pumped):
  - 1. For piping through 2":
    - a. Pipe: Black Steel, Schedule 80s/Extra-Heavy ASTM A53, seamless, Grade B.
    - b. Fittings: X-heavy weight, Forged steel, ASTM A181, ANSI B16.11.
    - c. Joints: Screwed.
  - 2.
  - 3. For piping 2-1/2" or larger:
    - a. Pipe: Black Steel, Schedule 80s/Extra-Strong (XS), ASTM A53, seamless, Grade B.
    - b. Fittings: Extra-Strong, long radius (1.5 radius), butt welded, black steel, ASTM A234 WPB
    - c. Joints: Butt welded. Flanged ASTM A181, 150#, forged steel at valves, and equipment.
- C. Joints:
  - 1. Screwed Joints: Tapered thread, ASME B1.20.1, joined with compatible compound or sealant tape applied to male thread only.
  - 2.
  - 3. Welded Joints: Comply with Section II, Part C, ASME Boiler and Pressure Vessel Code for welding materials appropriate for the wall thickness and chemical analysis of the pipe being welded. Pipe and fittings shall be beveled and butt welded.
  - 4.
  - 5. Flanged Joints:
    - a. Provide 150# raised forged steel flanges conforming to ANSI B16.5.

- b. Flanges must conform to ASTM A105/ASME SA105.
  - c. Comply with the respective ASME B31.1 or B31.9 piping standard.
6. Gaskets shall conform to respective ANSI Standards B16.20, B16.21. Gaskets in steam and condensate lines shall be "FLEXALLIC", 316L Style CGI - Flexible Graphite Filler (SEL) or "Garlock" Flexseal Spiral Wound Gasket with graphite filler. Spiral wound gaskets will incorporate an inner and outer ring. Gasket faces shall be anti-seized prior to installation.
  7. Flange Bolts and Nuts: Provide ASTM A193 B7 bolts and studs with ASTM A194 grade 2H heavy hex nuts. Apply anti-seize compound to threads prior to installation.

**2.2 INSULATION**

A. General:

1. Steam and Condensate piping including butterfly valves conveying fluids at temperatures above 110F (Hot Service).  
NOTE: VALVES TO BE INSULATED AFTER SUCCESSFUL HYDROTEST.
2. All insulation materials shall be asbestos free.
3. Flame spread classification (ASTM E84, NFPA 255): No greater than value listed.
4. Smoke density classification (ASTM E84, NFPA 255): No greater than value listed.

B. Piping Insulation Fiberglass

1. Fiberglass insulation with factory-applied vapor barrier jacket with self-sealing laps. ASTM C547 Class 1 insulation. Vapor barrier jacket: laminated white Kraft paper, aluminum foil, glass fiber reinforcement.
2. Approved Manufacturers: Johns-Manville, Knauf, Owens/Corning.
3. Required thickness:

C. Fiberglass Piping Insulation Thickness Table

Piping System Fluid	Temp Range (°F)	Nominal Pipe Size (inches)				
		<1.0 "	1.0"	1.5"-4.0"	6"	8" & above
High Pressure Steam (HPS) (60# & above)	251 - 350	3.0	4.0	4.5	4.5	4.5
Low Pressure Steam (LPS) (0- 15#)	201 - 250	2.5	2.5	2.5	3.0	3.0
Condensate	Any	1.5	1.5	2.0	2.0	2.0

D. Pipe Insulation High Temperature Aerogel

1. Material: Flexible Silica Aerogel blanket suitable for applications up to 1,200 °F (650°C).
2. Compliant to ASTM C1728, Type 3, Grade 1A.
3. Density: 10-15 lb/ft<sup>3</sup>.
4. Meets ASTM E84 Smoke/Flame Index.

5. Hold each layer of Aerogel insulation in place with staples, tape, or wire. Use minimum of 4 loops of 18-gauge stainless steel wire per 5-foot length for final layer. Twist and press the ends of the wire into the insulation to prevent projections.
6. Approved Manufacturers: Aspen Pyrogel XTE, Armacell - Armagel-HT
7. Required thickness:

E. Aerogel Piping Insulation Thickness Table (mm)

Piping System	Fluid	Temp Range (°F)	Nominal Pipe Size (inches)				
			<1.0"	1.0"	1.5"-4.0"	6"	8" & above
High Pressure Steam (HPS) (60# & above)		251 - 350	30	30	40	50	50
Low Pressure Steam (LPS) (0-15#)		201 - 250	20	25	40	40	40
Condensate		Any	15	15	20	20	20

F. Aluminum Jacketing

1. Jacketing shall be 0.016-inch thick stucco embossed aluminum complete with integrally bonded polycraft moisture barrier held in place with aluminum screws; elbow covers to be prefabricated.
2. Fasten jacketing with aluminum screws at a minimum 6-inch spacing.
3. Acceptable manufacturers:
  - a. Childers; Ell-Jacs; or Approved equal
4. Joint sealant shall be aluminum pigmented butyl polymer.
5. Acceptable products are as follows:
  - a. Foster Div., Amchem Product Inc., "Elastolar Sealant, Aluminum 95-44", Childers "Chil-Joint CP-70" or Approved equal

G. Piping Insulation Specialties

1. Expansion Joints Insulation: Expansion joints shall be insulated with prefabricated insulation blankets, installed in a manner to allow for the repacking of the joints without removing blanket. Hold blankets in place with permanently attached Velcro fasteners.
2. Removable Insulation Jackets: Where indicated on drawings, provide removable insulation jackets with ceramic impregnated fiberglass or Aerogel High Temperature insulation, flexible fabric jacket and velcro fasteners.
3. Manufacturer: ESI - Q Master; Insulation Technologies Inc.

**2.3 HANGERS, SUPPORTS AND ANCHORS (BOTH STEAM AND CONDENSATE):**

A. General

1. Provide pipe hangers, supports and accessories for the proper support of all piping.

2. Pipe hangers, supports and accessories shall be sized to allow uninterrupted pipe insulation thickness.

B. Equipment

1. Slides
  - a. Only use manufactured guides - site built guides are not acceptable unless otherwise approved by Utilities
  - b. 1/2" Thick graphite on both upper and lower assemblies
  - c. Graphite to have a compressive strength of 2000 psi
  - d. Temperature range of -20 degrees F to 750 degrees F
  - e. Epoxy boned to steel assemblies to withstand 350 degrees F
  - f. Designed to accommodate axial and/or lateral movement of the pipe system
  - g. Designed to accommodate pipe insulation
2. Guides
  - a. Only use manufactured guides - site built guides are not acceptable unless otherwise approved by Utilities
  - b. 1/2" Thick graphite on both upper and lower assemblies
  - c. Graphite to have a compressive strength of 2000 psi
  - d. Temperature range of -20 degrees F to 750 degrees F
  - e. Epoxy boned to steel assemblies to withstand 350 degrees F
  - f. Guides to allow a maximum of 1/16" lateral movement
  - g. Designed to accommodate pipe insulation
3. Anchors
  - a. Anchors shall be engineered and detail on drawing to meet specific needs of that pipe section.
  - b. Manufactures: Anvil, ATS

**2.4 VALVES**

A. General

1. Valves shall be repack-able under pressure whether open or closed.
2. Unless noted otherwise, valves shall be rated for a minimum of 125#WSP (working steam pressure)/ 250# WOG (cold water, oil, gas).
3. Unless noted otherwise, all butterfly valves shall be full lug construction, suitable for bi-directional dead end service, and have open position memory stop.
4. Manually operated butterfly valves less than 4" shall be lever operated
5. Manually operated butterfly valves 2-1/2" and larger shall have enclosed worm gear operators with position indicators.
6. Gear operated valves shall be provided with self-locking gears. The actuator mounting bracket shall be rigidly dowel pinned to the body to absorb torque loads and shall be centered by machined register between bracket and body.
7. Valve actuator handle size shall be provided with manufacturers approved smallest available handle diameter to prevent obstruction of tunnel corridor.
8. Provide extended valve stems for insulated piping.
9. Valves shall be same size as piping unless otherwise indicated.

- B. Steam and Condensate Valves 2" or Smaller (through 60 psig)
  - 1. Gate Valve - Forged steel body with stainless steel trim
  - 2. ANSI Class 150 OS&Y Bolted Bonnet ASTM A 105 steel body, 13 Chrome Trim, hard-faced seats, graphite packing.
  - 3. Valves shall have threaded connection
  - 4. Manufactures:
  - 5. Crane Co.; Crane Valve Group; Crane Valves.
  - 6. Vogt.
  - 7. Stockholm
  - 8. Smith
  
- C. Steam Valves 2-1/2" or Larger (through 60 psig) - Metal to Metal Seated Butterfly Valves
  - 1. Lug style with 150# flange connection in accordance with the latest edition of ASME B16.5, Body Length according to API 609 Table 2 (A).
  - 2. ASTM A216 Gr. WCB Cast Carbon Steel Body
  - 3. 316 Solid One Piece Stainless Steel Disc
  - 4. Body Mounted ASTM A240 Tp. 316
  - 5. Ti/Graphite Stainless Steel Seal Ring
  - 6. A564 H1150D Stainless Steel Shaft
  - 7. ASTM A439 Tp. D2 Ni-Resist Body
  - 8. Bushing with Integral Graphite Bearing Protectors; Flexible Graphite Gaskets; Die Formed Flexible Graphite
  - 9. Packing; ASTM F738 C1 C3 Stainless Steel Studs; ASTM F836 C1 A4 Stainless Steel Nuts
  - 10. Tapped Holes for Lifting Eyebolts
  - 11. Leak Tested to API 598
  - 12. Manufacturers: Adams WAK-A9, Crane Flowseal MS, ABZ Extreme 6000 Series, Weir Tricentric, Zwick Tri-Con, Vanessa Series 30,000.
  
- D. Condensate valves 2-1/2" and larger (through 60 psig)
  - 1. Lug style with 150# flange connection in accordance with the latest edition of ASME B16.5, Body Length according to API 609 Table 2 (A).
  - 2. ASTM A216 Gr. WCB Cast Carbon Steel Body with stainless disc
  - 3. High performance butterfly valve, RTFE seated
  - 4. Adjustable packing gland with Teflon/SS packing seal
  - 5. Manufacture: Jamesbury Series 800, Nibco High Performance Butterfly Valve
  
- E. Check Valves
  - 1. Steam Trap Assemblies:
    - a. 316 stainless steel body, trim and spring; Vitron seat material; Class 150; and Inconel spring.
    - b. Manufacturer: "The Connector" by Check-All Mfg. Company,

**2.5 CONDENSATE RETURN UNITS**

- A. Electric - Single-Stage, Centrifugal Pumps With Elevated Receiver
  - 1. General
    - a. Provide packaged condensate return unit of size and capacity indicated.



- b. Factory-fabricated, packaged, electric-driven pumps; with receiver, pumps, controls, 150# flanged connections and accessories suitable for operation with steam condensate.
  - c. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70.
  - d. ASME Compliance: Fabricate and label steam condensate receivers to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
  - e. Configuration: Duplex floor-mounted pump with elevated receiver, float switches, and connecting piping; rated to pump 212 deg F steam condensate.
2. Receiver:
- a. Mounted on fabricated-steel supports.
  - b. Cast iron or Welded steel 1/4" minimum.
  - c. Externally adjustable float switches.
  - d. Water-level gage and dial thermometer.
  - e. Pressure gage at pump discharge.
  - f. Bronze isolation valves between receiver and pumps.
  - g. Lifting eyebolts.
  - h. Inlet cascade baffle and convex heads.
  - i. Cast-iron inlet strainer with self-cleaning bronze screen, dirt pocket, and cleanout plug on receiver inlet.
3. Pumps:
- a. Centrifugal, close coupled.
  - b. Permanently aligned.
  - c. Bronze fitted with enclosed bronze impellers.
  - d. Replaceable bronze case rings.
  - e. `Stainless-steel shafts.
  - f. Mechanical seals rated at 250 deg F.
  - g. Mounted on base below receiver.
  - h. Rated to operate with a minimum of 2 feet (6 kPa) of NPSH.
4. Automatic Flow Control Valves for electric condensate return pumps:
- a. The flow cartridge must be non-clogging single orifice design shall include no metal-to-metal contact, no segmented ports, no rolling diaphragm, and incorporate a tapered profile flow nozzle and metering disk controlled by a pressure compensating spring.
  - b. The flow cartridge shall be a single assembly, constructed with stainless steel moving parts and be accessible without removing the valve from the piping. Flow cartridges constructed with composite or rubber materials are not acceptable.
  - c. The flow cartridge shall be factory flow tested and calibrated to maintain accuracy of  $\pm 5\%$ ; the accuracy shall be maintained over standard operating range of 2 - 45 PSID. Cartridges that prevent flow above the maximum operating range are not acceptable.
  - d. The flow cartridge shall be clearly inscribed with the designed manufactured flow rate and must match pump design.

- e. Valves 1 ½" and smaller shall be a forged brass Y-pattern body and valves 2" - 2½" shall be a cast brass y-pattern body with integrated ball valve, pressure/temperature test ports
  - f. Valves 2½" and larger shall be a wafer style cast iron body with pressure and temperature test plugs across the flow cartridge
  - g. Approved Manufacturers:  
Nexus Valve, Inc. or Approved Equal
5. Control Panel:
- a. Factory wired between pumps and float switches, for single external electrical connection.
  - b. Provide fused, control-power transformer.
  - c. NEMA 250, [Type 1] [Type 3] [Type 12] enclosure with hinged door and grounding lug, mounted on pump.
  - d. Motor controller for each pump.
  - e. Electrical pump alternator to operate pumps in lead-lag sequence and allow both pumps to operate on receiver high level.
  - f. Manual lead-lag control to override electrical pump alternator and manually select the lead pump.
  - g. Momentary-contact "TEST" push button on cover for each pump.
  - h. Numbered terminal strip.
  - i. Disconnect switch.
  - j. Approved Manufactures:  
Spirax Sarco, Armstrong, Bell & Gossett

B. Mechanical - Pressure Powered (HPA) Condensate Recovery Unit

1. General

- a. Provide packaged preassembled unit, mounted on steel frame, of size and capacity indicated.
  - b. Provide complete compressed air powered unit with receiver and accessories suitable for operation with 212 deg F steam condensate.
  - c. ASME Compliance: Fabricate and label steam condensate receivers to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
  - d. Configuration: Floor mounted package Construction
  - e. Receiver: Cast iron or Welded steel 1/4" minimum.
  - f. Mechanical Pump: Welded steel body.
  - g. Stainless steel float valve.
  - h. Stainless steel check valves on motive inlet, outlet and vent. Stainless steel wye-strainer and screen.
  - i. Stainless steel isolation valves on motive inlet, outlet and vent.
2. Manufacture: Spirax Sarco APT10 Vented Pump Package, Armstrong

**2.6 PRESSURE REDUCING VALVES AND STATIONS**

A. General

1. Regulators shall be single seated, flanged, ANSI 125 lb.; cast iron body, stainless steel diaphragm, Seco metal disc, stainless steel stem, and carbon steel main spring. Valves shall be normally closed type and designed for dead end service. Steam velocity through the valve shall be limited to 7,000 fpm.

B. Trip Stop PRV Station

1. Two stage PRV station where indicated and as scheduled on drawings. Each station shall consist of steam pressure reducing valves, strainers, relief valves, isolation gate valves, globe style bypass valves, pressure gauges etc. as detailed
2. Provide muffling orifice required to limit sound level to 85 dba, 3 feet from the valve.

C. Approved Manufacturers:

Armstrong, Leslie, Spirax-Sarco, Spence.

## 2.7 EXPANSION JOINTS - STEAM AND CONDENSATE (UP TO 60 PSIG)

A. General

1. Conform to the standards of ASME B31.1
2. Conform to the standards of the Expansion Joint Manufacturers Association and shall be pressure rated for 60 PSI for low pressure systems and for 175 PSI for high pressure systems.
3. Expansion joints sizes 2" and smaller: NPT screwed connection
4. Joints 2-1/2" and larger: Provide 150# raised forged steel flanges conforming to ANSI B16.5.
5. Traverse distances as indicated on drawings
6. Provide guides as per manufactures recommendations.

B. External Pressurized Bellows Joints

1. Expansion joints shall be externally pressurized, externally/internally guided type, with Vanstone flange on one end.
2. Shall have drain, drip and vent port with an NPT connections.
3. Entire joint suitable for 450 F. minimum operating temperature, and traverse as scheduled.
4. Provide an internal integral limit stop to limit travel to traverse plus one half-inch minimum over travel.
5. All bellows joints shall be pre-set at the factory and "held" with removable metal clips or strips tack welded across the flanges.
6. Housing shall be standard wall pipe; two-ply testable bellows shall be laminated 304 stainless steel.
7. Acceptable Manufacturers: Hyspan, US Bellows

C. Slip Joints

1. Internally and externally guided steel slip, chrome plated to reduce corrosion, ground to reduce friction.
2. Guides shall be non-ferrous, non-corroding, low friction, designed to prevent scoring or binding of the slip.
3. Flanged ends.
4. Limit stop to prevent slip disengagement if pipe anchor fails.

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5. All slip type expansion joints to be pre-compressed 1", to compensate for pipe contraction.
6. Semi plastic, self-lubricating, injectable packing contained between sealing rings.
7. Injection devices to allow addition of packing under full line pressure.
8. Acceptable Manufacturers: Advanced Thermal Systems, Inc., Hyspan, Metroflex.

D. Ball Joints

1. Ball joints to incorporate packing cylinders to permit injection of packing under full line pressure.
2. Flexible ball joints shall be constructed of alloys as appropriate for the service intended. Where so indicated, the ball joint shall be designed for packing injection under full line pressure to contain leakage. Joint ends shall be threaded (to 50 mm 2 inches only), grooved, flanged or beveled for welding as indicated or required and shall be capable of absorbing a minimum of 15-degree angular flex and 360-degree rotation. Balls and sockets shall be of equivalent material as the adjoining pipeline. Exterior spherical surface of carbon steel balls shall be plated with 0.0508 mm 2 mils of hard chrome conforming to ASTM B650. Ball type joints shall be designed and constructed in accordance with ASME B31.1 and ASME BPVC SEC VIII D1, where applicable. Flanges where required shall conform to ASME B16.5. Gaskets and compression seals shall be compatible with the service intended.
3. Approved Manufacturers:  
Advanced Thermal Systems, Inc., Hyspan.

**2.8 SPECIALTIES:**

A. Strainers - Trap Stations

1. Strainers shall be same size as piping, with screwed connections and cast steel bodies. Screen shall be made of 304SS with a maximum of 20 mesh openings. Screen free area shall be a minimum of twice the internal cross sectional area of the piping where installed. Pressure rating shall be that of piping system.
2. Provide a forged steel threaded gate valve on the strainer blow down port with plug.
3. Strainers shall place on their side so that condensate is not trapped in the strainer
4. Approved Manufacturers: Armstrong, Anvil International, Mueller, Spirax-Sarco or approved equal

B. Strainers - PRV Stations

1. Provide strainer approved for installation with the Pressure reducing valve. Strainers shall place on their side so that condensate is not trapped in the strainer

C. Inverted Bucket Trap

1. The trap shall be of the inverted bucket type, designed for use with a 360° universal connector. The entire trap body shall be fabricated from thin wall drawn stainless steel for enhanced freeze resistance. The trap shall be capable of continuous air venting at steam temperature. The trap shall employ a simple free-floating valve mechanism with no fixed pivots and no valve or bucket guides. The discharge valve shall be so attached to the valve lever that it is free to rotate for even wear distribution, and the valve and seat of the trap shall be lapped together as a matched set to insure tight shutoff. Traps shall be self-priming, with orifice size selected for the capacity required by the application, and suitable for system working pressures
2. Trap size and orifice size shall be equal to or as scheduled on the drawings:
  - a. HPS - Armstrong Model 2010 Part# - C5324-1 w/ #38 orifice.
  - b. LPS - Armstrong Model 2010 Part# - C5324-5 w/ 5/32" orifice.
3. Traps stations to incorporated upstream and downstream inline check valves to prevent loss of trap prime in varying conditions.
4. Provide inline stainless steel check valve, Armstrong CVI; Spirax Sarco AE 36A or equal.
5. Manufacturers: Armstrong Series 2000, Spirax-Sarco UIB30, Watson Mc Daniels USIB450

D. Condensate Flash Tank

1. Provide condensate flash tank of size and with openings as shown on drawings. Tank shall be ASME constructed and stamped for 125 PSIG.
2. Manufacturers: Cemline, Spirax-Sarco, Wessels, Watson Mc Daniels.

**2.9 THERMOMETERS AND GAUGES:**

A. Dial Thermometers

1. Thermometers shall be bimetal type, adjustable angle, 5-inch stainless steel hermetic sealed case, external adjustment, 1/2-inch NPT connection, and 6-inch stem length.
2. Thermometers for use on steam lines shall have a range 50 degrees F to 500 degrees F.
3. Thermometers shall be Ashcroft 50-EI-60-E-060; or equal by Trerice.
4. A 316 stainless steel Thermowell with 2-inch lagging extension shall be Ashcroft socket weld type; or equal by Trerice.

B. Pressure Gauge

1. Provide all pressure gauges with 4 1/2" clear glass window, cast aluminum, stainless steel or polypropylene case, black on white face, stainless steel wetted parts, brass 1/2" MPT socket, 1% full scale accuracy complying with ASME/ANSI B40-1 Grade 1A. Provide coil siphon (pigtail) configuration installed on steam pipes.

2. Gauge pressure range shall be twice normal operating pressure.
3. Manufacture: Ashcroft, Trerice

**2.10 UTILITIES STEAM AND CONDENSATE (LIQUID) METERS, SENSORS, TRANSDUCERS, COMPONENTS AND INSTALLATION REQUIREMENTS:**

- A. General Requirements - Controls Contractor:
- B. Contractor to contact UM Utilities for assistance in meter selections and design requirements.
- C. Provide conduit and wiring to power all 120 VAC control accessories such as flow meters, and data acquisition panels. Feed this power from A DEDICATED 120V, 20 AMP CIRCUIT. Power connection for each device shall be installed with a lockable local service disconnect. Electrical power requirements to be coordinated with electrical drawings.
  1. For U-M Utility's energy metering, install U-M furnished data acquisition panel. Provide conduit and wiring from meters and transmitters to utility data acquisition panels. Provide communication wiring to utility data acquisition panels. Terminations inside panels by U-M.
  2. Ethernet connection of Utility Meters to host computer. Connection to host computer via trunk connection to a communications closet, or local Ethernet data port, and as indicated on the drawings.
  3. Flow meter transmitters/displays shall be mounted 4 to 6 Feet above finished floor. They shall be located at the DDC panel array or other acceptable location within the Maximum available cable length.
  4. Utilities metering cabling shall not be spliced.
  5. NOTE: ALL METER COMPONENTS, INCLUDING SENSORS, SHALL BE MOUNTED IN ACCESSIBLE LOCATIONS. ALL SERVICABLE POINTS SHALL HAVE ADEQUATE CLEARANCES FROM OBSTRUCTIONS AND SAFETY CONCERNS, ie. UNINSULATED STEAM LINES.
- D. Wiring and Conduits:
  1. Wire and cable shall be pulled from device to Utilities Data Acquisition Panel with 3'-0" spare coiled at the panel. All wire and cable shall be labeled and tagged 4 inches down from the point at which the wire enters the cabinet with the corresponding equipment name.
  2. All wiring carrying voltages greater than 24 volts shall be run in conduit.
  3. All wiring carrying voltages 24 volts nominal or less shall be run in conduit.
  4. Conduits shall be sized on a maximum fill of 40% capacity.
  5. Three separate conduit systems shall be provided:
    - a) DO/DI and AO/AI wiring.
    - b) 120 VAC CONTROL WIRING.
    - c) Ethernet communication
  6. Data transmission cabling and equipment grounding procedures shall meet the latest FCC guidelines for electromagnetic field generation.

7. All control wiring sizes and types shall meet the equipment manufacturer's recommendations.
8. All control wiring shall have insulation rated for 300 volts minimum, and be installed per NEC requirements.

E. Steam (Vapor) Flowmeters (Vortex-shedding type):

1. This application is for buildings that utilize steam for direct humidification and the service is  $\leq 6$ " pipe size. This is a steam recharge revenue meter.
2. The meter system shall consist of a primary flow sensor and transmitter. The flow sensor body and wetted parts shall be stainless steel, and shall be flanged and suitable for the service rating. The meter shall be installed with all necessary grounding components and gaskets per manufacturer's instructions. The transmitter shall be provided with a remote mounting bracket and cable, integral LCD display, NEMA 4X housing, shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow signal and a pulsed output signal for totalization. Both outputs to be powered from meter, not an external source. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching and Hart capable. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit electronics shall have noise immunity. Unit shall have the capability to maintain flow total in non-volatile memory. The primary flow sensor and transmitter shall be mounted in accessible locations. The flowmeter shall be provided with a 1-year warranty and application non-degradation performance guarantee. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
  - a. Temperature range shall be  $-40$  to  $+750^{\circ}\text{F}$ .
  - b. Accuracy shall be 1.0% of rate and 0.1% of full scale.
  - c. Repeatability shall be 0.15% of flow rate.
  - d. Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.
  - e. Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.
  - f. Meter shall be equipped with a temperature and pressure compensation feature.
3. Provide a phenolic tag for each transmitter to identify service and Meter ID number (i.e. Building Number, VOR-1, etc.).
4. Approved Manufacturers:
  - a. Rosemount (8800 Series or Equivalent)
  - b. Krohne (4200 Series or Equivalent)
  - c. ABB (FSV430 or Equivalent)
- 5.

F. Steam (Vapor) Flow Meters (Differential-pressure type):

1. This application is for buildings that utilize steam for process loads or direct humidification where condensate is not returned and the service is > 6" pipe size. This is a steam recharge revenue meter.
2. The meter system shall consist of a differential pressure primary flow element, a differential pressure transmitter (or transmitters), and a flow monitor/computer. The flow sensor body and wetted parts shall be stainless steel, and shall be equipped with 150-lb. flanges. The transmitter(s) and flow computer shall be provided with a remote mounting bracket and cable, integral LCD display, and NEMA 4X housing. Flow computer shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow signal and a pulsed output signal for totalization. Both outputs to be powered from meter, not an external source. Unit electronics shall have noise immunity. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching. Unit shall have the capability to maintain flow total in nonvolatile memory. The flow meter and transmitter as a unit shall have the following minimum characteristics:
  - a. Temperature range shall be -40 to +750°F.
  - b. Accuracy shall be 1.0% of rate or better and 0.1% of full scale with a 10:1 turndown.
  - c. Repeatability shall be 0.15% of flow rate.
  - d. Each meter shall be factory calibrated for the specified flow range prior to shipment and specific performance test data shall be furnished with the meter.
  - e. Meter range shall accommodate the minimum and maximum expected flow for the steam pressure at the installed location.
  - f. Meter shall be equipped with a temperature and pressure compensation feature.
  - g. V-cone horizontal pilot lines shall be pitched back to steam lines and shall not trap condensate.
3. Provide a phenolic tag for each meter to identify service and meter ID number (i.e. Building Number, STM-1, etc.).
4. Approved Manufacturers: McCrometer (V-cone-style meter)

G. Liquid Flow Meters: (Vortex Type):

1. This optional meter application is for buildings requiring condensate recharge revenue metering.
2. The meter system shall consist of a primary flow sensor and transmitter.
3. The flow sensor shall be equipped with 150-lb. flanges.
4. The meter system shall be installed with all necessary grounding components to bond flanges together and gaskets per manufacturer's instructions.
5. The flow meter shall be manufactured by an ISO9001 certified company.
6. The meter shall be sized appropriately for the range of flow for the system.
7. **Meter size larger than 1.5" will need to be approved by utilities representative.**



8. The flowmeter shall have no moving parts and must be a vortex shedding type utilizing the Von Karman effect to measure volumetric flow.
  9. The flowmeter design must be a cantilevered beam dual piezoelectric crystal configuration that is non-wetted all welded and fully isolated, and provides immunity to common mode noise and pipe vibration.
  10. The flowmeter shall have no internal cavities that can clog causing the meter to lose functionality.
  11. f. The flowmeter shall have a process temperature rating of 500F (260C), with option up to 750F (400C).
  12. The flow sensor shall be hydrotested at 1.5 times the cold work pressure for 10 minutes.
  13. The flow sensor shall have all wetted parts made of 316SS.
  14. The flow sensor shall have options for fully integrated velocity, temperature, and pressure sensors for calculating volumetric flow, density, energy, and mass flow readings from a single point of installation in the pipe.
  15. The optional multivariable sensors shall be embedded near the velocity measurement point and shall be fully enclosed within the flow meter.
  16. The transmitter shall be capable of being provided with a remote mounting bracket, cable up to 100 feet, integral LCD display, NEMA 4X housing, shall indicate flow rate and totalized flow, shall have an isolated 2-wire 4-20 mA linear output flow rate signal, and shall have a pulsed output signal for totalization. Both outputs to be powered from meter, not an external source. The electronics calculated variables shall be available in the options of HART, Modbus RTU, Modbus TCP-IP, BACnet MS/TP or BACnet/IP without the need of an external gateway. The transmitter shall be capable of being field calibrated and reprogrammed from the outside housing via magnetic probe or security protected integral keypad menu switching and Hart capable. Unit electronics shall have noise immunity. The primary flow sensor and transmitter shall be mounted in accessible locations. Unit shall have the capability to maintain flow total in non-volatile memory.
  17. The flowmeter and transmitter as a unit shall have the following minimum characteristics:
    - a. Accuracy:
      - 1) Volumetric Flow: +/-0.7% of rate (liquids)
      - 2) Mass Flow: +/-1.0% of rate (liquids),
      - 3) Optional Temperature: +/-2.0 deg F
      - 4) Optional Pressure: +/- 0.3% of full scale
  18. Provide a phenolic tag for each transmitter to identify service and meter ID number (i.e. Building Number, MAG-X, etc.)
  19. Approved Manufacturers:
    - 1) Rosemount 8800 or equivalent
    - 2) Krohne 4200 or equivalent
    - 3) Azbil/Vortek M24 or equivalent
- H. Steam/Liquid Differential Pressure Transducers:
1. This application is used when remote steam or water pressure measurement is required.

2. Each differential pressure transducer shall be selected and calibrated for operations between 0 and 200% of the normal differential pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transducer.
3. The accuracy, including linearity, hysteresis and repeatability, of the transducer for measuring differential pressure shall be better than 2% of the span stated above throughout a minimum of a 10:1 turndown. Turndown ratio shall be based on the actual differential span.
4. The transducer shall not be damaged by pressures of up to 500 psig on either side of the transducer and all wetted parts shall be inert in the presence of up to a 40% concentration of ethylene or polypropylene glycol in water.
5. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
6. Span and zero shall be individually adjustable.
7. Shall be 2-wire and 4-20 mA output.
8. Approved manufacturers: Rosemount/Emerson; ABB; Siemens
- 9.

I. Steam/Liquid Differential Pressure Transducers (Flow Only):

1. This application is used when remote steam or water flow measurement is required.
2. Each differential pressure transducer shall be selected and calibrated for operations between 0 and 125% of the normal differential pressure and up to 150-psig line pressure. The calibration point shall be rounded upward to the nearest 10 inches WC (for spans less than 200" WC) or to the nearest 5 psi for larger spans. Calibration date shall be included on an embossed tag attached to each transmitter.
3. The accuracy, including linearity, hysteresis and repeatability, of the transducer for measuring differential pressure shall be better than 0.25% of the span stated above throughout a minimum of a 6:1 10:1 turndown. Turndown ratio shall be based on the actual flow span.
4. The transducer shall not be damaged by pressures of up to 500 psig on either side of the transducer.
5. Provide a drain valve for each side of the pressure chamber. Furnish and install mounting brackets appropriate for the installation location.
6. Span and zero shall be individually adjustable.
7. Shall be 2-wire and 4-20mA output.
8. Approved manufacturers:
  - 1) Rosemount/Fischer
  - 2) ABB
  - 3) Siemens

J. Components:

1. Three Valve Manifolds for Liquid Pressure Transducers:
  - a. Provide a three-valve manifold for each transducer. Pressures of up to 500 psig shall not damage the manifold.

- b. The manifold shall be designed for direct mounting on the transducer it serves and utilizes three needle valves to provide zeroing, blocking and normal service modes.
  - c. Approved Manufacturers:
    - 1) D/A Manufacturing
    - 2)
2. Indication Gauges for Steam/Liquid Pressure Transducers:
- a. Each transducer shall come with an indicating gauge that reads in inches WC for pressure sensing. The gauge shall be analog differential pressure type piped in parallel to the transducer.
  - b. The analog pressure gauge shall be selected and calibrated for the same span as the transducer it serves.
  - c. The accuracy, including linearity, hysteresis and repeatability of the gauge for measuring differential pressure shall be better than 1% of the span stated above throughout its span. Calibration data shall be included on an embossed tag attached to each gauge.
  - d. The gauge shall not be damaged by pressures of up to 500 psig on either side of the gauge.
  - e. Scale shall be a minimum of 4.5" diameter. Furnish and install two bleed fittings for each gauge and mounting brackets appropriate for the installation location.
  - f. Gauges shall be field mounted. Provide a phenolic identification tag for each gauge and indicator.
  - g. Approved manufacturers:
    - 1) Ashcroft
    - 2) Trerice
    - 3) Dwyer

**PART 3 - EXECUTION**

**3.1 GENERAL PIPING INSTALLATION REQUIREMENTS:**

- A. Work shall be done in accordance with applicable ordinances and codes. Arrange for inspections.
- B. Install pipe components and joining systems in accordance with the manufacturer's installation instructions.
- C. Install trap stations at all low points in the steam system and install drains at all low points in the condensate system.
- D. Branch connections from horizontal steam main shall be done in such a manner as to not trap condensate and/or permit proper drainage of condensate.
- E. All branch connections shall have a three valve configuration to allow flexibility in directing flow in the future.
- F. Provide fittings and specialties necessary to properly interconnect all items, whether or not shown in detail.

- G. Piping shall remain protected and capped until just prior to connection. Immediately after assembly, restore all protection and cap unprotected ends to prevent odors, dust, moisture, and other debris from entering the piping system.
- H. Use eccentric reducing fittings to increase or decrease pipe sizes. Bushings are not acceptable. Orient reducers to prevent trapping of condensate.
- I. Bolts for the expansion joints are not to be tightened until a representative from Utilities verifies proper alignment.
- J. Use a torque wrench to tighten flange bolts to the gasket manufacturer's recommended torque.
- K. Locate groups of pipe parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install piping at least 3 inches clear of electrical conduit. Do not install pipe within the National Electrical Code (NEC) working space zone of electrical equipment/panels.
- M. Pitch piping as follows, but not less than required by code:
  - 1. Steam piping down in direction of flow at 1/16" per foot

**3.2 FLUSHING AND CLEANING OF PIPING:**

- A. Flush the following piping systems:
- B. Steam and Condensate (flush only)
- C. Develop plan for flushing and cleaning piping. Submit plan for approval prior to completion of piping. Provide all temporary and permanent piping, equipment, materials necessary to complete flushing and cleaning.
- D. Install steam traps after steam system has been flushed or install fine mesh construction strainers at inlet to traps and all other equipment. Install fine mesh construction element in permanent strainers. During flushing and cleaning, remove and clean strainers periodically. At completion of final flush, install clean permanent strainers, remove construction strainers.
- E. Flushing for new piping: Flush all piping with cold water (or fire protection system where approved by owner) for a minimum of one hour, until water runs clear. Water supply shall be equivalent to piping to be flushed. Use (2) 2-1/2" fire hose connections for piping 3" and larger. Drain all low points.
- F. Where removal of the post flush water from tunnel is not feasible, steam blow down of system is allowable, if pre-approved by owner. Coordinate all steam blow down activities with Utilities group.

**3.3 PIPING SYSTEMS PRESSURE TESTING**

- A. General
  - 1. Test new systems only, from point of connection to the existing systems. Perform initial tests and correct deficiencies prior to requesting acceptance test.
  - 2. Perform acceptance pressure tests in the presence of the owner representative.

B. Acceptance Pressure Testing:

1. Perform acceptance pressure testing
2. In accordance with the following table:

<b>Piping System</b>	<b>Hydro Test Pressure</b>
High/Low Pressure Steam (HPS/LPS) (up to 60#)	125 psig
Low Pressure Condensate (LPC)	125 psig
Pumped Condensate (PC)	125 psig

3. Remake leaking gasket joints with new flange bolting. Where welded joints fail, submit proposed method of repair for approval by the Owner's representative and authorities having jurisdiction.
4. For each system tested, provide a certificate testifying that the system was satisfactorily tested and passed, using owner furnished forms.

**3.4 WELDING GENERAL:**

- A. All welding shall be performed by registered welders qualified to perform welding operations in accordance with the National Certified Pipe Welding Bureau's procedures and standards, ASME Code Standards and the HPACCNA Standard Manual of Welding.
- B. Submit a certified copy of "Record of Pipefitter Welder Performance Qualification Test" of any employees who will be doing welding on this project.
- C. Mitered turns will not be allowed. Turns shall be made with factory-made ASME B16.9 long radius wrought steel butt welding fittings.
- D. Except where prohibited by the Reference Standards, code, or ordinance, branch take-offs with manufactured formed nipples will be permitted provided nipple size is at least two pipe sizes smaller than the main size. Formed nipples shall be Bonney Forge "Weldolets", "Threadolets", "Sockolets". In all other cases, use factory-made ASME B16.9 wrought steel buttwelding tee fittings.
- E. Shop welded pipe assemblies shall have all welds plainly stamped by the welding operator for inspection by the Engineer before installation.
- F. SPECIAL WELDING REQUIREMENTS

1. Welding Procedure Specifications (WPS) and the related Welder Qualification Record (WQR) as described in ASME/B31.1/AWS codes shall be submitted for approval by owner prior to beginning work. Copies of these documents are to be included in the turnover documents at project completion.
2. Welding on piping and components may be done using automatic welding techniques, except where not practical as an application due to location (Weld procedure documents must be approved and verified per weld specifications).
3. The two welding surfaces shall be clean, and prepared to standards for weld process to be utilized and match accordingly.
4. Preparation of the weld end shall be performed by manual grinding, machining, torch cutting, or automatic beveling processes.

5. The machining faces, free from notches or other method shall leave the pipe or tube weld end with smooth irregularities.
6. The weld ends of the pipe or tube shall be clean and free of oils, dirt, or any other material that will adversely affect the specified weld processes.
7. No welding shall be done when the surfaces to be welded are wet.
8. The minimum base metal temperature shall not be less than 70 degrees F prior to welding. Preheating or post weld heating of weld joint shall be per weld process specified and in accordance with standard practices.
9. The welding equipment shall be set up by the contractor and approved by the owner.
10. At the start of each day and after any lengthy shut-down period, weld process equipment shall be checked and determined as to fitness for duty status.
11. All openings shall be kept sealed at all times with plastic caps or in sealed bags as warranted per conditions of work site.
12. Pipe, fitting ends and flange faces shall be protected from damage in handling, installation, and storage.
13. During handling and storage, other than work on tables, spools shall be on cribbing or racks in a protected and segregated area.
14. The welder shall ensure that all equipment associated with the welding process operates properly.

G. Welding Materials:

1. Welding electrodes to be used shall be of materials approved per weld process utilized. U of M reserves the right to remove any welding electrodes they feel have not been stored or handled properly.
2. The welding electrode shall be new and replaced if compromised. All electrodes shall be stored per standards for electrode (per manufacturer or code).
3. If any tool or component is suspected of having elements that may contaminate the weld process, the material shall be replaced and the tool shall be cleaned per an acceptable cleaning process.
4. Tools used for weld joint preparation, fabrication, and installation shall be of materials compatible with the approved weld process.

H. Identification:

1. All welds are to be labeled by number using an electro-engraver, metal stamp, indelible marker, or paint stick. The ID shall be in close proximity to the weld (outside the heat affected zone) and applied after the weld has cooled to ambient temperature.
2. The weld identification used shall be traceable to a weld track document, (provide within the turnover documents), that will show the weld procedure, welder identification, base material, and grade joined and that the weld was inspected on OD and ID. Log is to identify the type of inspection used and weld inspection status.
3. The contractor shall maintain within the turnover documents a weld map showing the location of all weld joints and noting which weld procedure was utilized for each joint.

4. The weld identification log shall be maintained by the contractor and contain cross reference information to fabrication drawings.
- I. Weld Inspection:
  - J. Examine all welds by physical method. Include the cost of examining 5% of welds (but a minimum of 2 welds) to be selected at random by the Owner, by approved graphic method similar to gamma ray process.
  - K. The radiographic examination shall be by technicians of a reputable company regularly engaged in this type of work and skilled in the use of interpretation of results of this type of examination.
  - L. The process shall provide visual proof at the site and such proof on photographs with reports which shall become the property of the Owner and will be included in the final Contract Documents.
  - M. The report on the interpretation of the radiographic examination shall state whether or not the quality of the welding is suitable for the service for which the piping was designed.
  - N. Welds examined by the above process shall be identified by a number and service symbol and shall be stamped into pipe adjacent to weld at the time of examination
  - O. Failure to pass this test shall be cause for the rejection of the weld and authority to examine an additional weld. Rejected welds shall be repaired by an approved method and proven satisfactory by radiographic examination.
  - P. If a second weld proves unsatisfactory by the radiographic examination, all welds shall be X-Rayed. Any welds proved unacceptable shall be repaired and X-Rayed again at no additional expense to the Owner.
  - Q. The following weld defects are examples for which re-welding may be attempted. In accordance with ASME, AWS, or U of M specifications. Rewelding may be attempted one time only.
    - a. Incomplete penetration, (lack of penetration)
    - b. Incomplete Fusion, (lack of fusion)
    - c. Unconsumed tack welds that can be inspected.
    - d. Visible porosity
    - e. Visible slag inclusions
  - R. Note: All re-welds shall overlap or consume the original weld.
    - a. All welds with irreparable defects or welds that have had one repair attempt and still found to have defect, shall be considered a reject and removed including the heat-affected zone.
  - S. All welds shall meet Acceptance Criteria for weld processes approved per specifications.
  - T. Pipe sections adjacent to rejected welds may be reused after the weld and heat affected zone is cut off. The heat affected zone shall be considered to extend to the limit of the discoloration of the weld. Fittings shall not be reused. The contractor shall assume all costs to replace said welds.

- U. All fabrication assembly dimensions shall be in accordance with the project approved drawings.
- V. If a weld is cut out, the replacement weld shall have the same weld identification number plus an alphabetic suffix (a, b, c, etc.). A new weld checklist shall be completed for the replacement weld.
- W. If an accepted weld must be cut out for any reason such as piping revision or rejection of associated welds, then the check list for the weld shall be marked void. The new shall be tested same as previous welds and fall under the same visual and NDE formats as described previously.
- X. All "fit ups" for weld joints for piping and components shall be visually inspected and logged per ASME B31.1 standards and included in Turn Over Document.
- Y. Owner may examine welds at structural supports and pipe attachment assemblies at their discretion.
- Z. All welded joints shall be visually inspected by representative for overall system compliance. The contractor shall provide a log document for their record retention. This log shall be part of the Turn Over Documents.
- AA. Testing:
- BB. After completion of welds and prior to turnover, the piping system shall be tested per specifications of project.
- CC. Contractor shall maintain a record of all pressure testing performed and include a testing report in the Turn Over Documents.
- DD. Turnover Documents (Traveler):
- EE. Material Test Reports
- FF. Heat Number Summary
- GG. Other MTRs
- HH. Purchase Orders
- II. Material Requisitions
- JJ. Packing Slips
- KK. Material Receiving Reports
- LL. Material Examination Log
- MM. Nonconformance Reports
- NN. Weld Coupon Log
- OO. Welding Procedure
- PP. Welder Certification
- QQ. Welding Machine ID
- RR. 9.14 Quality Control Pre-Testing & Passivation Check List
- SS. Component alignment and "fit up" documents



- TT. Proof of non-magnetic properties of piping and/or fittings, or any component that may affect the weld process approved for the project.
- UU. Test Reports
- VV. Weld Log
- WW. Fabrication Drawings showing each weld location and ID of welder
- XX. Drawings

**3.5 INSTALLATION OF PIPE HANGERS AND SUPPORTS:**

- A. Arrange pipe hangers and supports to permit proper pitch of piping, free to move with pipe expansion, installed at proper intervals. Hangers shall be located near or at changes in piping direction and concentrated loads. Valves, strainers, in line pumps and other heavy equipment shall be supported independent of the pipes. After systems have been installed and filled adjust hangers and supports to evenly distribute weight, and maintain proper pitch. Refer to drawings for pipe hanger and support details.
- B. Horizontal Piping Hanger Spacing: Space hangers in compliance with schedule on drawings and applicable codes, or per MSS SP-89, which ever results in shortest spacing.

**3.6 INSTALLATION OF STRAINERS:**

- A. Provide Y-strainers in steam and condensate piping preceding control valves, traps, pumps, pressure regulating valves and elsewhere as shown on drawings.

**3.7 INSULATION INSTALLATION**

- A. All systems shall be tested and approved before being insulated.
- B. The insulation shall be applied over clean, dry surface.
- C. Insulate all valves, expansion joints, flanges, couplings and fittings. Valve, expansion joint, and flange insulation shall be provided with removable and re-installable jackets, regardless if missing on drawings. Removable blanks are required, even if not detailed in construction drawings.
- D. Insulation jackets to maintain outer temperature at or below 120 Degrees F.
- E. Full lengths of insulation shall be used except at end of straight sections and as required to accommodate fittings. Insulation shall be applied with the joints tightly fitted together. Cracks or voids shall be filled with insulation. Manufacturer's recommended installation procedures shall be strictly adhered to.
- F. The edges and seams at all visible locations shall be finished in a neat and workmanlike manner.

**3.8 HANGER AND SUPPORT APPLICATIONS**

- A. General Requirements:

- B. The selection of pipe hangers and supports shall be based on the overall design concept of the piping system and any special requirements which may be called for in these Specifications or as indicated on the Drawings. The support systems shall provide for, and control, the free or intended movement of the piping including its movement in relation to that of the connected equipment. They shall prevent excess stress resulting from the transfer of weight being introduced into the pipe or connected equipment.
- C. The selection of hangers and supports shall be made to provide the piping system with the degree of control that its operating characteristics require.
- D. The selection of hangers or supports will take into consideration the combined weight of the supported systems, including system contents and test water.
- E. Select and install hangers and supports to allow controlled thermal and seismic movement of piping system, to permit freedom of movement between pipe anchors, and facilitate action of expansion joints, expansion loops, expansion bends and similar units.
- F. The spans in MSS SP-58 do not apply where concentrated weights, such as valves or heavy fittings, or where changes in direction of the piping occur between hangers.
- G. Select all hangers and supports rated for the maximum potential loading with pipe full.
- H. Select hangers for cold (less than 50 degrees F) piping service for installation over the insulation.
- I. Comply with MSS SP-69 for pipe hanger selections and applications that are not specified in piping system Specification sections.

### **3.9 HANGER AND SUPPORT INSTALLATION**

- A. Pipe Hanger and Support Installation: Comply with MSS SP-58. Install hangers, supports, clamps, and attachments as required to properly support piping from building structure.
- B. General:
- C. Adjust all components as required for proper operation and required pipe slope.
- D. Double nut all support rods at hangers.
- E. Location and Routing:
  - a. Install Piping as Indicated:
    - 1) On the Drawings.
    - 2) On the reviewed Shop Drawings.
  - b. Secure Engineer's approval for all pipe routing changes.
- F. Coordinate with other trades for placement of concrete attachments prior to concrete pouring.
- G. Install all items in accordance with Manufacturer's instructions.
- H. Support at Valves: Provide additional supports at all valves in piping 4-inch and larger.

- I. Vertical Risers:
- J. Support independently from adjacent hangers on horizontal piping.
- K. Horizontal Runs:
- L. General:
  - a. Provide adequate supports for the loads with a factor of safety of at least 5 (400 pounds minimum).
  - b. Support spacing not to exceed MSS SP-58, or the requirements for seismic restraint, whichever is more stringent.
  - c. Hanger rod diameter shall not be less than the requirements of MSS SP-58, or the requirements for seismic restraint, whichever is more stringent.

**3.10 SLIDES, GUIDES, AND ROLLERS**

- A. All piping systems designed to accommodate thermal expansion movement shall be mounted on rollers or slides.
- B. Provide at all expansion loops and joints:
- C. As indicated on the Drawings.
- D. As required to maintain alignment.
- E. In accordance with Expansion Joint Manufacturer's Association recommendations

**3.11 PIPE RESTRAINTS**

- A. Provide adequate pipe restraints for all expansion or contraction of piping due to temperature change:
- B. Including, but not limited to, that indicated on the Drawings.
- C. As instructed by Engineer.
- D. At locations to prevent stresses from exceeding those permitted by ANSI B31 and to prevent transfer of loading and stresses to connected equipment.

**3.12 INSULATION PROTECTION**

- A. Provide Protection Saddle:
- B. Equal to insulation thickness.
- C. At each hanger.
- D. For all insulated piping systems where longitudinal expansion exceeds 1-inch per 100 feet.

**3.13 PAINTING**

- A. Touchup: Cleaning and touchup of painting of field welds, bolted connections and abraded areas of shop paint on miscellaneous metal are specified in Division 09 - Finishes.
- B. Galvanized Surfaces: Clean welds, bolted connections and abraded areas. Apply galvanizing repair paint to comply with ASTM A780.

**3.14 CONSTRUCTION WASTE**

- A. Construction Waste Management: Refer to Division 01 requirements applicable to all trades.

**3.15 VALVE INSTALLATION**

- A. General: Install valves such that operator is completely operable, and the valve position indicator is discernible from the floor.
- B. Install warm-up valves, drains and piping configuration, as shown on plans, for all 8" or larger isolation valves.
- C. When indicated on plans relocate position of the packing ports for access. (Not at 6 o'clock)

**3.16 INSTALLATION OF EXPANSION JOINTS**

- A. The installations shall be in strict accordance with manufacturer's instructions.
- B. For each expansion joint, record the initial position, final position and actual movement of the joint and include in Turnover Documents.
- C. Expansion joint will be shipped at a preset ambient temperature. If the ambient temperature at the time of installation is colder or hotter, then adjust the travel of the expansion joint as required.
- D. All bellows joints in steam and condensate system shall be pre-set at the factory and "held" with removable metal clips or strips tack welded across the flanges.

**3.17 INSTALLATION OF STEAM AND CONDENSATE SYSTEM:**

- A. Drip and Trap Installation:
- B. At end of steam mains, at the end of horizontal runs, prior to control valves (where condensate will collect behind control valve when closed), at low points (where steam pipe rises in direction of flow), at intervals of no less than 300 feet for continuous pipe, and where noted on the drawings, provide drip leg.
- C. No steam traps shall directly discharge to a condensate return main.
- D. All high pressure traps shall discharge to a flash recovery vessel.
- E. Trap size to be selected from schedule on drawings.
- F. Bypass and Drain Installation:
- G. Provide bypass and drain connection for steam valves 8" and larger, Comply with MSS SP-45 bypass and drain connections.
- H. Flash Tank Installation:
- I. Install as detailed and per manufacturer's recommendation.
- J. Thermometers and Gauges Installation

- K. Install and orient wells and thermometers so thermometer can be read from the floor. Thermometer Wells: For piping 2" and below, install in piping tee where thermometers are indicated, in vertical position. For piping below 2 1/2" and above, "weldolets" may be used. Fill well with oil or graphite and secure cap.
- L. Install pressure gauges with 1/2" isolation ball valve. Where needle valves are specified as a substitute for glycerin filled in Part 2, install the needle valve between the ball valve and the gauge. Locate gauges to be readable from the floor preferably at eye level. Mount gauges securely to prevent excessive vibration, adjust needle valve to dampen pulsations. Install syphon tubes for steam pressure gauges, connected after the isolation ball valve. Do not install pressure gauges on bottom of piping.
- M. Adjust faces of meters and gauges to proper angle for best visibility.
- N. Clean meters and gauges. Replace cracked and broken windows. Touch up scratches.
- O. Install in the following locations and elsewhere as indicated:
  - a. As shown on the project drawings.
  - b. At inlet and outlet of each pressure-reducing valve.
  - c. After every tunnel isolation valve that isolates more than 100 lineal feet of steam or condensate pipe.
- P. Installation Of Test Plugs
- Q. Test Plugs: Install in piping tee where indicated, located on pipe at most readable position. Secure cap.
- R. Pressure Powered Condensate Pumps:**
- S. Do not install pumping traps on housekeeping pads (housekeeping pads reduce the filling head to the pump). Install the pump at the lowest possible point below the equipment that is being drained. University of Houston Master Construction Specifications Insert Project Name AE Project Number: Steam and Steam Condensate Specialties 23 22 30 - 13 Revision Date: 1/29/2016 2. Where specified, provide an inlet condensate receiver. The receiver shall be an ASME vessel as shown on the Drawings. Install and support the receiver above the pumping trap unit. Route all condensate to be drain to the top on the receiver. The receiver shall be vented to atmosphere and shall also be supplied with a drain connection and drain valve. 3. The pumping trap body shall be provided with a gauge glass assembly. 4. When motive gas pressure is greater than 20 psig over the required discharge head, provide a PRV assembly to regulate motive gas pressure. The PRV assembly shall include an inlet block valve, y-strainer, PRV and pressure gauge assembly. When motive gas is steam, install a drip trap assembly upstream of the PRV. When motive gas is air or nitrogen, provide a spring loaded check valve downstream of the PRV. 5. Route the exhaust vent pipe of the pumping trap, and the receiver vent (when receiver is installed), to an atmospheric vent line, or, it may be routed 8 to 10 feet up and piped back down a minimum of 6 inches. Install a drain valve and drain line off the pumping trap unit and route to the nearest floor drain.

3.18 QUALITY ASSURANCE/ QUALITY CONTROL (QA/QC)

- A. Perform QA/QC activities in accordance with Related Sections.

END OF SECTION 336330



FOR VENDORS

OUT TO BID

DESIGN GUIDELINES

SEARCH

CONSOLIDATED PDF DESIGN GUIDELINES

1.0 CODES AND REGULATORY AGENCIES

2.0 PROJECT PROCEDURES

3.0 SUSTAINABILITY

4.0 SPECIAL INSTRUCTIONS TO DESIGNERS

5.0 SPECIAL BUILDING AREAS

6.0 TECHNICAL REQUIREMENTS

7.0 MASTER SPECIFICATIONS

8.0 PREFERRED MANUFACTURERS LIST

9.0 STANDARD DETAILS AND

# 8.0 PREFERRED MANUFACTURERS LIST

Preferred List of Manufacturers (PML) contains specific manufacturers that are acceptable for use on U of M projects This section is divided by CSI number. When the A/E uses U-M Master Specifications for a project, adding manufacturers from the PML as approved manufacturers in the specification is optional.

**For University of Michigan Hospitals and Health Centers (UMHHC) funded projects, click here for a list of [Preferred Manufacturers Lists](#) specific to work at UMHHC.**

[Preferred Manufacturers List General Procedures](#)

[Request for Addition or Change of Listing to U-M Preferred Manufacturers List](#)

	Last Update	Replaces Document
<a href="#">8.1 Substitutions</a>	February 2015	SID-E Substitutions
<a href="#">8.2 Architectural</a>	January 2019	
<a href="#">8.3 Mechanical</a>	July 2022	
<a href="#">8.4 Electrical</a>	April 2023	
8.5 Site/Civil		
<a href="#">U-M Design Guidelines Technical Committees, Committee Chairs and Email Addresses</a>		

SCHEDULES

10.0 CHANGES TO  
GN GUIDELINES

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BUILDING  
COMMISSIONING

---

CONTRACTS &  
AGREEMENTS

---

CONTRACTOR  
RESOURCES

---

OTHER LINKS

---

U-M Gateway | Business & Finance | Facilities &  
Operations

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## **DESIGN GUIDELINE 8.1** **SUBSTITUTIONS**

**(Formerly Owner's Option)**

### **General**

The University requires that specific vendor's products be used to assure job quality through reliability, ease of maintenance, manufacturers proven maintenance and warranty support, control of stock and value. This process is controlled by disallowing the Contractor from making substitutions for specified products. The Contractor is typically permitted to propose Owner's Options (voluntary alternates) at the time of bid only. It is unusual for the University to consider a substitution after bids have been awarded and during the construction phase.

### **Related Documents**

[Project Manual, Instructions to Bidders](#)

Preferred Manufacturers List (PML)

### **Specifications**

Include language explicitly prohibiting substitutions.

Do not use the phrase "or equal" after any specific vendor's product identification in the specification sections or on the drawings (including details).

For all specification sections that are included in the PML, restrict product selections to those manufacturers listed in the PML. Where none are listed, select manufacturers utilizing the criteria in the "General" paragraph of this document. The University encourages the largest number of PML listed manufacturers be included in the specification. However, if there are concerns with a particular manufacturer, it is not required they be included, provided a minimum of three are listed as approved in the specification. If it is believed manufacturers other than those listed in the PML should be considered, discuss this issue with the Design Manager prior to release of the construction documents.



## **DESIGN GUIDELINE 8.2** **ARCHITECTURAL PREFERRED MANUFACTURERS LIST**

### **General**

This list is a compilation of products approved for use on University of Michigan projects. Where specific manufacturers or products are listed for a given building element, limit selection to the products listed. When, in your opinion, an unlisted product should be considered for inclusion in a project, consult with the Design Manager. Do not substitute this list for your professional judgment concerning appropriate products and materials.

Where specific products are not listed for a given building element (i.e. curtain walls), base the selection of manufacturers, types, styles, or models on your professional judgment. Wherever possible, select the products of at least 3 manufacturers. Avoid the use of open ended "or equal" statements.

This list is updated as needed.

### **Table of Contents**

Section 075316	Chlorosulfonate-Polyethylene (CSPE) Roofing
Section 075323	Ethylene-Propylene-Diene-Monomer (EPDM) Roofing
Division 8	Aluminum Fluoropolymer Coatings
Section 084113	Aluminum Framed Entrances and Storefronts
Section 084413	Glazed Aluminum Curtain Wall
Section 085113	Aluminum Windows
Section 087100	Door Hardware
Section 088000	Glazing
Section 101100	Visual Display Units
Section 102113	Toilet Compartments
Section 102800	Toilet and Bath Accessories
Section 115313	Laboratory Fume Hoods
Section 123553	Laboratory Casework
Section 122000	Window Treatment
Section 132100	Controlled Environment Rooms

### **Preferred Manufacturers**

#### **Section 075316 - Chlorosulfonate-Polyethylene (CSPE) Roofing**

- Carlisle SynTec Systems
- Stevens Roofing Systems, Dow Building Solutions.

## **Section 075323 - Ethylene-Propylene-Diene-Monomer (EPDM)**

EPDM Systems:

- Carlisle SynTec Systems, Carlisle Corporation
- Firestone RubberGard EPDM Roofing Systems, Firestone Building Products Co.
- Genflex Roofing Systems, GenCorp. Polymer Products, Building Systems Div.
- Johns Manville Roofing Systems, Johns Manville Corp.
- Versiguard Roofing Systems, Versico Incorporated.

## **Division 8 (applies to sections 08410, 08520, 08911) - Aluminum Fluoropolymer Coatings**

- PPG Industries.
- Valspar Corp.
- Akzo Nobel.

## **Section 084113 - Aluminum Framed Entrances and Storefronts**

Entrances, Doors and Storefront Systems:

- EFCO Corp., a Pella company.
- Kawneer North America; an Alcoa company
- Oldcastle Building Envelope.
- Tubelite Company, Inc.
- Wausau Window and Wall Systems

Flush Panel FRP Doors (Doors only, not framing):

- Commercial Door Systems
- Kawneer North America; an Alcoa companyRebco, Inc.
- Special-Lite, Inc.

## **Section 084413 - Glazed Aluminum Curtain Wall**

- EFCO, Corp.; a Pella company.
- Graham Architectural Products
- Harmon, Inc.
- Kawneer North America; an Alcoa company.
- Oldcastle Building Envelope.
- Wausau Window and Wall Systems.

## **Section 085113 - Aluminum Windows**

Architectural Grade Windows (subject to availability of project-applicable products):

- Graham Architectural Products
- Kawneer North America; an Alcoa company.
- Wausau Window and Wall Systems.

## Section 087100 - Door Hardware

### Butt Hinges:

- Hager Companies
- Ives, Allegion
- McKinney Products Company
- Stanley

### Continuous Geared Hinges:

- Hager Companies
- Ives, Allegion
- Pemko
- Select Products Limited

### Locksets (mechanical and electrified):

- Corbin Russwin ML2200
- Sargent 8200 Series
- Schlage L Series

### Electric Strike:

- Von Duprin 6000 Series
- HES 1006, 9400 and 9600 Series

### Small Format Interchangeable Cores (SFIC):

In existing buildings, match existing core type for ease of keying.

- Best Coremax 7 pin SFIC
- Medeco Keymark 7 pin SFIC
- Schlage Everest 7 pin SFIC

### Exit Devices (mechanical and electrified):

- Sargent
- Von Duprin

### Digital Locks (Standalone battery operated, not connected to campus access control system):

- Schlage only
  - Keypad type (programmable at door without additional hardware/software): CO-100-MS-70-KP
  - Keypad type type (programmable at door with additional hardware/software): CO-200-MS-70-KP
  - Mag stripe card reader (programmable at door with additional hardware/software): CO-200-MS-70-MSK

### Closers: specify arm specific closers; do not specify closers with multiple arms

- LCN 4000 Series only
- Sargent 281 Series with heavy duty arm

### Overhead Holders and Stops:

- Concealed heavy duty type by any BHMA member

Local Exit Alarms (not connected to fire alarm or campus access control systems):

- Detex

Flush Bolts (Automatic, Constant Latching and Manual):

- Door Controls International (DCI)
- Ives
- Rockwood

Flatgoods: Any BHMA member

Weatherstripping /Thresholds: Any BHMA member

Concealed Power Transfer:

- Securitron
- Von Duprin

### **Section 088000 - Glazing**

Primary Glass:

- AGC Flat Glass North America
- Guardian Industries Corp.
- Pilkington North America, Inc.
- PPG Industries, Inc.

Laminated Glass:

- AGC Flat Glass North America
- Guardian Industries Corp.
- Oldcastle Glass Group.
- Viracon, Inc.

Insulating Glass Units:

- AGC Flat Glass North America
- Guardian Industries Corp.
- Oldcastle Glass Group.
- Viracon, Inc.

Fire-Rated Glazing:

- AGC Glass Company. Pyrosafe
- Nippon Electric Glass Co., Ltd. Firelite
- Pilkington Group, Pyrostop.
- Vetrotech Saint-Gobain USA.

### **Section 102113 - Toilet Compartments**

- All American Metal Corp.
- ASI/ Global Toilet Partitions
- Bradley Corporation; Mills Partitions.
- Flush-Metal Partitions LLC.

- Hadrian Manufacturing, Inc.

### **Section 102800 - Toilet and Bath Accessories**

- American Specialties, Inc. (ASI).
- Bobrick Washroom Equipment, Inc.
- Bradley Corp.
- Elcoma Metal Fabricating (grab bars and shower seats only).
- Gamco, a division of Bobrick Washroom Equipment (except for shower seats and counter mounted soap dispensers).
- Koala Kare Products (baby changing stations only), a division of Bobrick Washroom Equipment.

Note: Toilet paper dispensers, paper towel dispensers (roll-type), and wall mounted soap dispensers are provided by UM, but installed by the Contractor. Coordinate with Design Manager.

### **Section 115313 - Laboratory Chemical Fume Hoods**

Chemical Fume Hoods: All types except reduced face velocity

- Air Master Systems Corp.
- BMC Laboratory Cabinets & Fume Hoods
- Hamilton Scientific
- Kewaunee Scientific Corp.
- Labconco Corp.
- Mott Manufacturing Ltd.
- Lab Crafters, Inc.

Chemical Fume Hoods: Reduced face velocity

- Kewaunee Scientific Corp.; Supreme Air LV
- Lab Crafters, Inc.; Air Sentry
- Labconco Corp. ; Protector XStream

Base Cabinets for Fume Hoods: Refer to approved laboratory casework manufacturers list.

### **Section 123553 - Laboratory Casework**

Metal Casework; associated distributors:

- Air Master Systems Corp.
- BMC Laboratory Cabinets & Fume Hoods,; RD Landstra Associates.

- Jamestown Metal Products; Farnell Contracting
- Kewaunee Scientific Equip. Corp.; Farnell Equipment Co.
- Laboratory Design & Supply, Inc.
- Mott Manufacturing, Ltd.; Detroit Technical Equipment Company

Flammable Storage: Produced in accordance with NFPA 30 and FM or UL labeled.

Wood Casework; associated distributors:

- Kewaunee Scientific Equip. Corp.; Farnell Equipment Co.
- Laboratory Design & Supply, Inc. (Flush overlay only; lipped overlay not available)
- Mid Canada Millwork
- Mott Manufacturing, Ltd.; Detroit Technical Equipment Company
- Conditional Approval: The following manufacturers are new to the PML and are approved for use on small projects (estimated casework cost less than \$100,000):
  - CIFLab L-Line (lipped overlay) and E-line (full overlay); Stonecreek Interior Systems, LLC
  - Diversified Casework; RD Landstra Associates.
  - Wood-Metal Industries; Divisions of Wood-Mode; Farnell Contracting

Epoxy Resin Tops and Sinks:

- Kemresin (Kewaunee Scientific Corp.)
- Durcon, Inc.
- Epoxyn; Epoxyn Products

Stainless Steel Sinks and Tops:

- Elkay Co.
- Just Manufacturing

Fiberglass Sinks:

- Kreolab, Inc.

Shelf Standards and Brackets:

- Cooper B-Line, Inc.
- Flex-Strut, Inc.
- Kewaunee Scientific Equip. Corp.
- Nu-Strut framing channel system, Kumar Industries, Inc.
- Unistrut Corp.

Service Fittings:

- Chicago Faucets, a Geberit Company.
- T & S Brass and Bronze Works, Inc.
- Watersaver Faucet Company

- Wolverine Brass, Inc.

### **Section 122000 - Window Treatment**

Review specific window treatment requirements with Design Manager. Small renovation projects will typically match established building standard. New buildings and major renovations will select window treatments based on performance requirements, including solar transmission and thermal properties.

#### Aluminum Horizontal Blinds

- Levolor Window Fashions
- Hunter Douglas
- Springs Window Fashions; Bali

#### Roller Shade Hardware:

- Springs Window Fashions; Bali
- Draper Inc.; Flexshade
- OpenLight
- MechoShade Systems, Inc.
- Roll Ease, Skyline Series
- SRF Enterprises, Inc.

Shade Fabric: Tested in accordance with NFPA 701.

### **Section 132100 – Controlled Environment Rooms**

#### Environmental Rooms:

- Bahnsen Environmental Specialties, an EMCOR company
- Environmental Growth Chambers
- Harris Environmental Systems, Inc.
- Insulated-Structures, Ltd.
- Nor-Lake, Inc.





## DESIGN GUIDELINE 8.3 MECHANICAL PREFERRED MANUFACTURERS LIST

### INTRODUCTION:

#### **Preferred Manufacturers:**

The University of Michigan evaluates products (and in some cases services) for reliability, performance, cost effectiveness, and other factors, as pertinent for the product or service. These preferred products/services are to be utilized on U-M projects.

- Preferred products/services for which U-M publishes a master specification on its website are automatically listed in the respective U-M master specification.
- If the Architect/Engineer does not use U-M's master specification as the basis for the project's specification, he/she shall list the same approved manufacturers in the project specification as listed in U-M's master specification.
- If U-M does not publish a master specification for a particular product or service, the preferred products are listed in this list, the "PML".
- If there is a significant need to use a manufacturer or service not listed in the U-M master specification or PML, the A/E shall consult the U-M Design Manager for approval.

In all cases a manufacturer's product must be listed as approved in the project's contract documents or specifications. Listing in U-M's master specifications or the PML does not guarantee a product will automatically be listed in a specific project's documents or specifications.

**Conditional Approval:** Listed manufacturer's product may be used on select U-M projects, however approval from the respective A & E Technical Committee must first be obtained. If approved, it may be listed as approved in the project's contract documents or specifications. Manufacturers in the Conditional Approval category have gone through successful preliminary review, but the Technical Committee requires additional in-service input prior to final listing.

**Under Consideration:** Listed manufacturer's product is being evaluated. The product should not be included in U-M projects.

### SECTION 211313 - WET-PIPE SPRINKLER SYSTEMS

#### **Preaction Systems**

Siemens (Pyrotronics), Notifier, Viking

### SECTION 220000 - UNDERGROUND PIPING IN CONDUIT SYSTEM

#### **Piping Systems - Underground**

Perma-Pipe, Rovanco, Under Consideration: Urecon

### SECTION 220500 - COMMON WORK RESULTS FOR MECHANICAL

#### **Roof Curbs**

Pate

Creative Metals  
Roof Curbs Engineered and Manufactured by the Manufacturer of the Equipment to be supported

### SECTION 220516 - PIPE EXPANSION JOINTS

#### Expansion Joints - Externally Pressurized

Hyspan, ATS

### SECTION 220523 - VALVES

#### Valves – Safety Relief

Spirax-Sarco, Watts, Leslie, Anderson-Greenwood, Conbraco, Keckley

### SECTION 221113 - PIPING MATERIALS & METHODS

#### Pipe Hangers and Mechanical Supports

Anvil, Cooper B-Line, Carpenter & Paterson, PHD Manufacturing, Unistrut, Powerstrut

### SECTION 221519 - GENERAL SERVICE PACKAGED AIR COMPRESSORS AND RECEIVERS

#### Air Compressors - Screw Type (1800 RPM)

Atlas - Copco  
Quincy QSI Series

#### Air Compressors - Reciprocating

Quincy  
Gast  
Devilbliss

### SECTION 223300/223400 - DOMESTIC WATER HEATERS

#### Domestic Water Heaters - Gas Fired Or Electric

Lochinvar  
A.O. Smith  
State  
Rheem  
Raypak

Under Consideration: Copper Fin (Quality water & air)

#### Instantaneous Water Heater (Steam Fired)

Cemline  
Hubbell

#### Semi-Instantaneous Water Heater (Steam Fired)

Cemline  
Hubbell

### SECTION 224200 - PLUMBING FIXTURES

#### Water Filters - Inline Type

Cuno  
Filtrine  
Honeywell  
Culligan  
Dollinger  
Bruner

## SECTION 226200 - VACUUM SYSTEMS FOR LAB AND HEALTHCARE FACILITIES

### Vacuum Pumps

Nash  
Domestic  
Sehi  
Shipco  
Under Consideration: Skidmore (K.L.McCoy), Busch (Kerr pump & supply)

## SECTION 226719 - PROCESS WATER EQUIPMENT FOR LABORATORY AND HEALTHCARE FACILITIES

### Deionized Water and Reverse Osmosis Water Suppliers

Crown Solutions (Veolia)  
Siemens/U.S. Filter  
Ionpure  
Millipore

## SECTION 230000 - HEAT EXCHANGERS & CONVERTERS

### Dry Coolers

McQuay, Trane, York, Bohn

### Laser Heat Exchangers - Water Cooled

Haskris  
Remcor  
Neslab  
Laser Pure (Coherent)

## SECTION 230000 - MULTIMEDIA FILTRATION SYSTEM

### Acceptable Manufacturers

Crown Equipment Systems, PEP Filters, Everfilt

## SECTION 230000 - PACKAGED TERMINAL AIR CONDITIONERS, AIR-COOLED

### Air Conditioning Units - Package Type (thru the wall self-contained DX)

IslandAire, McQuay, Trane, York

### Air Conditioning Units - Window Type (Flush installation with wall exterior)

Comfort-Aire, Fedders, White Westinghouse

## SECTION 230000 - TERMINAL UNITS

### Baseboard Radiation, Finned Tube Radiation

Dunham-Bush, Rittling, Slantfin, Sterling Radiator, Trane, Vulcan Radiator

### Panel Radiators

Jaga, Runtal Radiator, Sterling, Vulcan Radiator

**Convectors**

Dunham-Bush, Rittling, Sterling, Trane, Vulcan Radiator

**Unit Heaters**

Dunham-Bush, McQuay, Modine, Reznor, Rittling, Sterling, Trane, Wing, Vulcan Radiator

**Cabinet Heaters**

Dunham-Bush, McQuay, Modine, Rittling, Sterling, Trane, Vulcan Radiator

**Unit Ventilators**

American Air Filter, Trane

**Electric Cabinet Heaters**

Berko, Qmark, Trane, Markel

**Electric Unit Heaters**

Berko, Qmark, Trane, Markel

**Electric Heating Coils**

Brasch, Chromalux, Indeeco, Trane, Markel

**Gas Fired Duct Furnaces**

Modine, Reznor, Sterling, Trane

**Radiant Ceiling Panel - Hot Water**

Aero-Tech, Air-Tex, Sun-El, Sterling/TWA, Price

**SECTION 232123 – PLUMBING AND HYDRONIC PUMPS**

**Pumps - Condensate Waste**

Little Giant, Hartell, Marsh, Bekette

**SECTION 232200 - STEAM CONDENSATE RETURN UNITS**

**Condensate Receiver**

ITT Domestic, Skidmore, Shipco, Spirax-Sarco

**Condensate Meters - Magnetic Induction**

Refer to U-M Master Specification 230900

**Pumps - Condensate (Condensate Receiver Must Be Cast Iron)**

ITT Domestic (Hoffman), Skidmore, Spirax-Sarco, Shipco, Weinman

**Pumps - Condensate, Steam Or Air Pressure Powered**

Sarco, Armstrong

**SECTION 232216 - STEAM AND CONDENSATE PIPING SPECIALTIES**

**Steam Pressure Reducing Stations**

Armstrong, Leslie, Spence, Spirax-Sarco,

**Steam Safety Relief Valves**

Armstrong, Consolidated, Spence, Spirax-Sarco, Watson McDaniel

**SECTION 233100 - HVAC DUCTS & CASINGS**

**Exhaust Ductwork - Teflon Coated Stainless Steel**

Fab-Tech (PermaShield Pipe)

**Exhaust Ductwork - FRP**

Perry, Spunstrand, Tangent

**SECTION 233400 - FANS**

**Fans -FRP Construction**

M.K. Plastics

Under Consideration: Harrington

**SECTION 235300 – HEATING BOILER FEEDWATER EQUIPMENT**

**Pumps - Boiler Feed**

Skidmore, Spirax-Sarco, Shipco, Weinman

**SECTION 236100 – REFRIGERANT COMPRESSORS**

**Refrigeration Compressors**

Copeland, Dunham Bush, McQuay, Tecumseh, Trane, York

**SECTION 236313 - AIR COOLED CONDENSING UNITS**

**Air Cooled Condensers**

Bohn, Dunham Bush, McQuay, Trane, York

**SECTION 236400 - PACKAGED WATER CHILLERS**

**Chillers - Screw or Scroll**

Dunham-Bush

York by Johnson Controls

Trane

**Chillers - Reciprocating, Air-Cooled**

Trane, York by Johnson Controls

Under Consideration: Carrier.

**Chillers - Process Cooling**

Filtrine, Liebert, Trane, Neslab

**SECTION 236413 - STEAM ABSORPTION CHILLERS**

**Chillers - Absorption**

Trane, York by Johnson Controls

**SECTION 237300/237400 GAS FIRED MAKE-UP UNITS**

**Gas Fired Make-Up Air Units (direct and indirect)**

Rapid, Reznor, Sterling, Trane

Under Consideration: Modine (Air Design), Greenheck

**SECTION 238123 - PACKAGED COMPUTER ROOM AIR CONDITIONING SYSTEM**

**Air Conditioning Units - Computer Room**

APC, Liebert, Stulz

**SECTION 238126 - SPLIT SYSTEM AIR CONDITIONERS**

**Air Conditioning Units - Ductless, Spot Coolers**

Daikin, Friedrich, Liebert, Mitsubishi, Sanyo, Trane



**DESIGN GUIDELINE 8.4**  
**ELECTRICAL PREFERRED MANUFACTURERS LIST**

**SCOPE**

The Electrical Trades Preferred Manufacturers List identifies manufacturers and suppliers who are known to provide good quality products, meet specification and schedule requirements, provide technical support, and provide service after the sales. This list is intended to regulate product quality, standardize electrical designs, and simplify maintenance activities. It is not intended to limit competition. It is not all inclusive. It is a list of manufacturers whose products are well known to the University due to their frequent and successful use.

This List shall be used by A/E's when selecting manufacturers for specification in electrical designs. **A/E'S SHALL SPECIFY ONLY THE LISTED MANUFACTURERS THAT MEET THEIR PROJECT'S REQUIREMENTS, AND SHOULD SPECIFY A MINIMUM OF THREE MANUFACTURERS WHENEVER POSSIBLE.** A/E's may specify manufacturers not on this list to satisfy project requirements, **BUT SHALL OBTAIN UNIVERSITY APPROVAL IN ADVANCE.**

This List **SHALL NOT** be used by Contractors to justify making substitutions for products specified in the construction documents. **CONTRACTORS SHALL PROVIDE THE PRODUCTS SPECIFIED IN THE CONSTRUCTION DOCUMENTS UNLESS THE UNIVERSITY APPROVED THEIR PROPOSED SUBSTITUTIONS AT THE TIME OF BID IN ACCORDANCE WITH THE PROJECT'S STANDARD GENERAL CONDITIONS.**

**THIS LIST DOES NOT APPLY** to purchases by the University Plant Department of replacement electrical products required to match or maintain existing installations.

This List is revised as needed. Before using it, check the AEC Website for the latest revision.

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## **SECTION 260513 - MEDIUM, LOW & CONTROL VOLTAGE CABLES**

### **Cables (Medium Voltage)**

General Cable, a Brand of Prysmian Group  
Kerite  
Okonite  
Prysmian Group

### **Cables and Wire (600 Volts)**

Alan Wire and Cable  
American Insulated Wire  
Cerro Wire  
CME Wire and Cable, Inc.  
Encore  
General Cable  
Republic Wire  
Rockbestos-Surprenant  
Service Wire  
Southwire

### **Type MC Cables (600 Volts)**

AFC  
Encore  
Kaf-Tech  
Northern Cable Incorporated  
Rockbestos-Surprenant  
Service Wire  
Southwire

### **2-Hour Fire Rated Cables (600 Volts)**

Pyrotenax Mineral Insulated (Type MI) by Pentair

### **Control Cables and Wire**

Belden  
Coleman

### **Cable Splices for Medium Voltage Cable**

Raychem

### **Cable Terminations for Medium Voltage Cable**

Raychem

## **SECTION 260526 - GROUNDING & BONDING FOR ELECTRICAL**

### **Ground Connections**

Burndy Hyground (Proper dies must be used)  
Cadweld  
Harger Lightning & Grounding  
Thermoweld  
Thomas & Betts Blackburn (Above grade only)



## **SECTION 260533 - ELECTRICAL MATERIALS AND METHODS**

**Cable Trays - Center Spline and Wall Mount Types (Use only where ladder and wire basket trays cannot be used, and only with ITCS (Campus projects) or MCIT (UMHHC projects) approval)**

B-Line  
Legrand Cablofil  
Mono-Systems  
Thomas & Betts

### **Cable Trays - Ladder Type**

B-Line  
Chalfant  
Cope, a brand of Atkore International  
Globetrax (GS Metals)  
Legrand Cablofil  
Mono-Systems  
MP Husky  
Thomas & Betts

### **Cable Trays – Wire Basket Type (Use only with ITCS (Campus projects) or MCIT (UMHHC projects) approval)**

Basor Electric Inc.  
B-Line  
Chalfant  
Cope, a brand of Atkore International  
Legrand Cablofil  
Mono-Systems  
MP Husky  
WBT

### **Conduits, Raceways and Accessories -**

**EMT, liquid-tight flexible metallic conduit, and/or non-liquid-tight flexible metallic conduit/raceway; plus associated accessories, fittings, junction and pull boxes, and related products**

Products of all manufacturers are acceptable as long as they are electro-galvanized steel, have a smooth interior, and are NRTL labeled for the application.

**Rigid (galvanized metal), and IMC (intermediate metal) conduits/raceway, plus associated accessories, fittings, junction and pull boxes, and related products**

Products of all manufacturers are acceptable, as long as they are hot-dipped galvanized steel inside and out, have a smooth interior, and are NRTL labeled for the application. Boxes shall be cast, not formed. IMC may only be used when tools specifically designed for IMC are used.

**PVC conduit/raceway (Type DB, Schedule 40, and Schedule 80), plus associated accessories, fittings, junction and pull boxes, and related products**

Products of all manufacturers are acceptable as long as they are sunlight resistant, and NRTL labeled for the application. Products from manufacturers making both the conduit and the fittings are preferred whenever possible.

**Fiberglass Reinforced Epoxy (FRE) conduit/raceways, accessories, fittings, and related products**

Champion  
FRE

**Cord Reels**

Appleton  
Hubbell  
Reel-O-Matic Systems  
Woodhead

**Electrical Enclosures**

Carlson (For use with PVC raceways)  
Hammond  
Hoffman  
Park Metal  
Rittal

**Fire Stop Compounds**

A. D. Fire Protection Systems  
Flame Safe  
Hilti  
Nelson  
STI SpecSeal  
3M Company

**Structural Support Materials**

Aickinstrut, a brand of Atkore International (Fiberglass)  
B-Line  
Champion (Fiberglass)  
G-Strut  
Hilti  
Powerstrut, a brand of Atkore International  
Unistrut, a brand of Atkore International

**Surface and Underfloor Wireways**

Carlson  
Hubbell  
Legrand Evolution Floor Boxes  
Legrand Wiremold  
Panduit

**SECTION 260543 - UNDERGROUND SERVICES FOR ELECTRICAL****Underground Hand Holes, Junction Boxes and Pull Boxes**

Carlson, a brand of Oldcastle Infrastructure  
CDR, a brand of Hubbell Power Systems  
Quazite, a brand of Hubbell Power Systems

**SECTION 260800 - ELECTRICAL ACCEPTANCE TESTS****Nationally Recognized Testing Laboratory Services**

CSA  
ETL  
MET Laboratories  
UL (Northbrook, IL)

**Testing Services**

Bisbee Infrared Services (Penny Wilson, (517) 787-4620)

Northern Electrical Testing (Lyle Detterman, (810) 689-8980)  
Utilities Instrumentation Services (David Wheeler, (734) 482-1450)

## **SECTION 261100 - UNIT SUBSTATIONS**

### **Non-Current Limiting Fuses (Primary)**

Eaton/Cutler-Hammer Type RBA-400 (With high interrupting capacity adapter)  
S & C Type SM-5SS (With high interrupting capacity adapter)

### **Current Limiting Fuses (Primary)**

Eaton/Cutler-Hammer Type CLE  
Mersen, Type CL-14

### **KWHR/Demand Meters**

Schneider Electric PowerLogic ION8650 (With options per Master Spec 261100)

### **15 kV Fused and Unfused Primary Switches (5kV rated switches may only be used for 5 kV (4,160 volt) class motors)**

Eaton/Cutler-Hammer  
Powercon  
Square D

### **15kV Metal Clad Switchgear and/or Circuit Breakers (5kv rated circuit breakers may only be used for 5 kV (4,160 volt) class motors)**

ABB (ASEA Brown Boveri); note that this does NOT include GE heritage products from the June 2018 acquisition  
Eaton/Cutler-Hammer  
Park Detroit – Park Electric

### **Circuit Breakers for 600-volt Class Secondary Switchgears and Switchboards**

ABB (ASEA Brown Boveri); note that this does NOT include GE heritage products from the June 2018 acquisition  
Eaton/Cutler-Hammer

### **Transformers**

ABB (ASEA Brown Boveri); note that this does NOT include GE heritage products from the June 2018 acquisition  
Eaton/Cutler-Hammer  
MGM  
Olsun  
Square D  
Siemens

### **Substation Assemblers (Using components from Preferred Manufacturers only)**

ABB (ASEA Brown Boveri); note that this does NOT include GE heritage products from the June 2018 acquisition  
Eaton/Cutler-Hammer  
Park Detroit – Park Electric  
Powell Industries

### **Addresses of above Assemblers**

ABB (ASEA Brown Boveri)  
12040 Regency Parkway

Cary, North Carolina 27518  
Phone: 919 856 2360  
FAX: 919 807 5022

Eaton/Cutler-Hammer  
McNaughton-McKay Electric Co.  
4670 Runway Blvd, Ann Arbor, MI 48108  
Phone: 734-327-6251  
Fax: 734-327-6285

Eaton/Cutler-Hammer  
Service Electric Supply Co.  
15424 Oakwood Drive, Romulus, MI 48174  
Phone: 734-229-9100  
Fax: 734-229-9101

Park Detroit – Park Electric  
19197 Sherwood Avenue, Detroit, MI 48234  
Phone: 313-214-2877

Powell Industries  
7232 Airport Blvd, Houston, TX 77061  
Phone: 713-790-1700  
Fax: 713-383-5000

## **SECTION 262000 - LOW VOLTAGE ELECTRICAL DISTRIBUTION**

### **Bus Ducts**

Eaton/Cutler-Hammer  
Siemens  
Square D

### **Fuses (600 Volts and Below)**

Bussmann  
Mersen Electrical Power (formerly Ferraz-Shawmut)  
Littlefuse

### **Surge Protective Devices**

Current Technology  
Eaton/Cutler-Hammer-Tycor  
Intermatic (For protection of individual loads and receptacle panels only)  
Leviton (For protection of individual loads and receptacle panels only)  
Liebert  
L.E.A. Dynatech  
Square D

### **Switchboards, Panelboards and Circuit Breakers**

Eaton/Cutler-Hammer (Only with U or M Lugs - confirm on shop drawings)  
Industrial Electrical Manufacturing (For custom and retrofit applications only)  
Siemens  
Square D

### **Time Switches**

Intermatic  
Paragon  
Sangamo  
Tork

### **Transformers (Liquid Filled and Dry Pad-Mounted Type)**

Eaton/Cutler-Hammer  
Olsun Electric  
Pennsylvania  
Pioneer

### **Transformers (Distribution Dry Type)**

Acme  
Eaton/Cutler-Hammer  
Hammond Power Systems  
Hevi-Duty  
MGM  
Olsun Electric  
Siemens  
Square D

## **SECTION 262726 - WIRING DEVICES**

### **Line Voltage Lighting Controls**

**120/277 Volt, 20-Ampere Light Switches (Do not specify modular wiring switches, such as the Arrow Hart “ArrowLink”, Hubbell “Snap Connect”, Legrand “PlugTail”, Leviton “Lev-Lok”, etc. systems)**

Arrow Hart (Cooper)  
Bryant  
Hubbell  
Legrand Pass & Seymour  
Leviton

### **Dimmer Switches**

Leviton  
Lithonia  
Lutron

### **Occupancy Sensors (Infrared, Ultrasonic, Combination Infrared/Microphonic Dual Technology and Combination Infrared/Ultrasonic Dual Technology)**

Cooper Controls (Eaton)  
Hubbell  
Legrand WattStopper  
Leviton  
Lutron  
Sensor Switch  
Tork

### **Low Voltage, Stand-Alone Room Lighting Control System**

The following room control systems are intended to be utilized in spaces in which line voltage controls are unable to comply with ASHRAE 90.1 and other building codes. The intent is to provide simple

control solutions in classrooms, offices, toilet rooms, corridors, small conference rooms, and similar spaces. The following systems are not intended to meet sophisticated control system criteria that may be required in auditoriums, theaters, arenas, executive level conference rooms, and similar complicated spaces. The following systems are low voltage, hard-wired, simple to maintain, user friendly, cost effective, and secure; they are not wireless and they do not require software, building networks, servers, firewalls, clouds, or specialty knowledge to operate or maintain.

AcuityControls nLight nPP16 Series  
Eaton Cooper RC3 Series Room Controllers  
Hubbell NXRC Series  
Legrand Wattstopper LMRC Series Room Controllers

### **Pin & Sleeve Connectors**

Crouse-Hinds  
Hubbell  
Killark  
Legrand Pass & Seymour  
Leviton

### **Power Poles**

Hubbell  
Legrand Wiremold  
Mono-Systems  
Steelcase

### **120-volt, 20-ampere Receptacles and Plugs (Do not specify modular wiring receptacles, such as the Arrow Hart “ArrowLink”, Hubbell “Snap Connect”, Legrand “PlugTail”, Leviton “Lev-Lok”, etc. systems)**

Arrow Hart (Cooper)  
Bryant  
Hubbell  
Legrand Pass & Seymour  
Leviton

### **120-volt, 20-ampere Receptacles (GFCI, Hospital Grade, TVSS & Child Resistant) (Do not specify modular wiring receptacles, such as the Arrow Hart “ArrowLink”, Hubbell “Snap Connect”, Legrand “PlugTail”, Leviton “Lev-Lok”, etc. systems)**

Arrow Hart (Cooper)  
Bryant  
Hubbell  
Legrand Pass & Seymour  
Leviton

### **Special Power Receptacles and Plugs**

Arrow Hart (Cooper)  
Bryant  
Hubbell  
Legrand Pass & Seymour  
Leviton

### **USB Charging Port Receptacles**

Arrow Hart (Cooper)

Bryant  
Hubbell  
Legrand Pass & Seymour  
Leviton

## **SECTION 262900 - MOTOR CONTROLS**

### **Capacitors for Power Factor Correction**

Aerovox  
Eaton/Cutler-Hammer  
Myron Zucker  
Siemens  
Square D

### **Motor Controls (MCC's, Starters, Contactors, Disc. Switches and Control Devices)**

Allen-Bradley  
Eaton/Cutler-Hammer  
Siemens  
Square D

### **Motor Starters (Electronic Soft Starter Type)**

Allen-Bradley  
Eaton/Cutler-Hammer  
Sprecher & Schuh

## **SECTION 263000 - ENGINE-GENERATOR SYSTEMS**

### **Natural Gas Fired Engine-Generator Sets**

Caterpillar  
Cummins  
Generac Industrial Power  
Kohler  
Olympian

### **Automatic and Manual Transfer Switches (Open and Closed Transition Types)**

ASCO  
Cummins  
Eaton/Cutler-Hammer  
GE Zenith Controls  
Kohler

### **Automatic Transfer Switches (Soft-Loading Type)**

ASCO  
Eaton/Cutler-Hammer  
Kohler

### **Resistive Load Banks**

Avtron  
Sephco  
Simplex

## **SECTION 263300 - BATTERY EQUIPMENT**

### **Batteries**

Chloride Plante  
Energys  
Johnson Controls

### **Battery Chargers**

C & D Technologies  
Energys  
Hi-Tran  
LaMarche  
SCI

### **Uninterruptible Power Supply Systems (Battery type)**

A.P.C  
Best (Individual small load units only)  
Controlled Power  
Liebert  
MGE  
Mitsubishi (Totally solid-state)  
Toshiba

### **Rotary UPS Systems**

Designed Power Solutions International (DPSI)

## **SECTION 264100 - FACILITY LIGHTNING PROTECTION**

### **Lightning Protection Services**

Guardian Equipment, Novi, MI (248) 449-5200  
Harger Lightning & Grounding (via distributor Young & Champagne, 313-491-6500)  
Michigan Lightning Protection, Grand Rapids, MI (616) 453-1174  
Orion Services, Wixom, MI (248) 624-2120

## **SECTION 265100 - INTERIOR LIGHTING**

### **Lighting Representatives**

Each of the following lighting representatives serves over one hundred lighting manufacturers. After the Design Development phase, the lighting designer shall send a copy of the lighting fixture schedule to each of the lighting representatives below to request comments and recommended equivalents. The lighting designer shall evaluate the proposed recommendations to ensure design compliance and then incorporate equivalents into the lighting fixture schedule. The proposed lighting equivalents shall meet or exceed the design requirements as well as any other requirements in the U of M Design Guidelines.

Clarus Lighting & Controls  
Madison Heights, MI  
Paul Brennan, 248-677-0850  
[www.clarus-lighting.com](http://www.clarus-lighting.com)

Gasser Bush Associates  
Livonia, MI  
Lance Barnes, 313-550-0012  
[www.gasserbush.com](http://www.gasserbush.com)



Michigan Lighting Systems – East  
Troy, MI  
Mike Marlow, 248-542-2200  
[www.mls.lighting](http://www.mls.lighting)

Pro-Tech Lighting & Controls  
Troy, MI  
Steve Szubielski, 248-640-3904  
[www.protechlighting.com](http://www.protechlighting.com)

**Ballasts (Electronic Compact Fluorescent)**

Aculite  
Advance Smart Mate  
Lightolier  
Prescolite

**Ballasts (Electronic Rapid Start T-8 Fluorescent)**

Signify Advance Optanium  
Signify Bodine (For emergency lighting only)  
Osram/Sylvania Quicktronic Professional  
Universal AccuStart

**Ballasts (Electronic Dimming T-8 Fluorescent)**

Signify Advance Mark X (5% dimming type)  
Signify Lightolier (1% dimming type)  
Osram/Sylvania (10% dimming type)

**Emergency Power Ballasts (Electronic Rapid Start T-8 Fluorescent)**

Signify Bodine (For emergency lighting only)  
Lithonia

**Ballasts (H.I.D.)**

Signify Advance  
MagneTek  
Universal

**Dimming Systems**

AMX  
Crestron Electric, Inc.  
E.T.C.  
Leviton (Small single room systems only)  
Lithonia  
Lutron  
Strand (Stage lighting only)

**Emergency Lights**

Signify Chloride  
Dual-Lite  
Emergi-Lite  
Exide Lightguard  
Lightalarms  
Lithonia  
Sure-Lite

**Exit Signs (LED)**

Signify Chloride  
Dual-Lite  
Emergi-Lite  
Exide Lightguard  
Lightalarms  
Lithonia  
LSI Industries  
Prescolite  
Sure-Lites

**Lamps**

General Electric Ecolux  
Osram/Sylvania Ecologic  
Philips Alto  
Venture (H.I.D. only)

**Lighting Fixtures (Fluorescent)**

Alkco (Signify)	Kenall
Bartco	Kirlin
Columbia	Lightolier (Signify)
Cooper (Metalux)	Linear Lighting
Day-Brite (Signify)	Lithonia (Acuity)
Fail-Safe (Cooper)	LSI Industries
Finelite	Peerless (Acuity)
Focal Point	Prudential
Guth (Signify)	Quality (Signify)
Harris	Visa
Holophane (Acuity)	Williams
Hubbell	Zumtobel
Keene	

**Lighting Fixtures (H.I.D.)**

Best	Kenall
Crouse-Hinds (Cooper)	Lightolier (Signify)
Day-Brite (Signify)	Lithonia (Acuity)
Fail-safe (Cooper)	LSI Industries
General Electric	Lumark (Cooper)
Guth (Signify)	McGill
Harris	Quality (Signify)
Holophane	SPI
Hubbell	

**Lighting Fixtures (Compact Fluorescent and Incandescent)**

Globe	Lithonia (Acuity)
Gotham (Acuity)	LSI Industries
Halo	Omega (Signify)
Harris	Prescolite (Hubbell)
Kenall	Quality (Signify)
Kirlin	Swivelier
Lightolier (Signify)	

**Lighting Fixtures (LED)**

LED fixtures with a DesignLights Consortium (DLC) listing  
LED fixtures with a U.S. Department of Energy (DOE) “LED Lighting Facts” label  
LED fixtures with a U.S. Environmental Protection Agency (EPA) ENERGY STAR label  
CREE  
Man-D-Tec (Elevator cab lighting)

**SECTION 265600 - EXTERIOR LIGHTING****Lighting Fixtures (Outdoor Building, Parking Lot and Roadway with poles by fixture supplier)**

BEGA (Conditional Approval)  
Gardco (Signify)  
Holophane  
Kim (Hubbell) (Conditional Approval)  
Lithonia Hi-Tek  
LSI Industries  
McGraw-Edison  
Stern  
Wide-Lite (Signify)

**Lighting Fixtures (Outdoor Pedestrian Area with poles by fixture supplier)**

Lumec

**Photoelectric Lighting Controls**

Crouse-Hinds  
Holophane  
Hubbell  
Intermatic  
Tork

**SECTION 273523 – EMERGENCY RESPONDER RADIO COVERAGE****Bi-Directional Amplifiers**

ADRF – Advanced RF Technologies, Inc.  
CommScope  
Westell Technologies, Inc.

**Emergency Responder Radio Services**

Comsource Inc. (Mike Hilverding, 248-853-5430)  
Continental Wireless (Breogan Link, 800-527-2000)  
Extreme Engineering, Inc. (Jon Hintz, 734-709-1858)  
Motor City Electric Technologies, a division of Motor City Electric Co.  
(David Krausman, 313-957-3459)  
RF Connect (Patrick Rhatigan, 734-891-5950)

**Emergency Responder Radio Signal Survey**

JDRM Engineering (Dave DesJardins, 419-824-2400)

**SECTION 275116 - PUBLIC ADDRESS & MASS NOTIFICATION SYSTEMS****Public Announcement and Sound Systems**

Aiphone Communications Systems  
Atlas/Soundolier  
Dukane

Rauland-Borg

### **SECTION 275126 - ASSISTIVE LISTENING SYSTEM**

#### **Hearing Assistance Systems**

Phonic Ear (for classroom applications)  
Sound Associates (for auditorium and theater applications)

### **SECTION 275313 - CLOCK SYSTEMS**

#### **Central Clock Systems**

Primex (GPS synchronous wireless)  
Simplex Time Recorder (through Simplex/Grinnell)

#### **Clocks (Battery Powered)**

Edwards  
Franklin  
Howard Miller  
Primex (GPS synchronous wireless)

### **SECTION 281300 - ACCESS CONTROL & MONITORING SYSTEMS**

#### **Card Access Control Systems**

Diebold/CBORD (for Housing facilities)  
Software House (for Campus buildings)

#### **Card Access Control System Designers/Installers**

Cabling Concepts (Tim Grady, 248-363-4200)  
i2G Systems (248-979-4451, 248-977-1220)  
JCI (John Keith, 248-427-5050)  
Siemens (Chris Tingley, 734-456-3800 main, 734-386-6741 cell)

### **SECTION 281600 - SECURITY SYSTEMS**

#### **Security Camera Systems**

Refer to the University of Michigan Division of Public Safety and Security (DPSS) web site <https://dpss.umich.edu/content/services/property-protection/security-cameras/> for technical requirements and a compatible hardware list.

#### **Security Systems**

ADT Security Systems  
Faraday  
Radionics (For small systems only)  
Simplex Time Recorder

### **SECTION 283100 - FIRE DETECTION & ALARM SYSTEMS**

#### **Fire Alarm Systems**

EST (through Riverside Fire and Security only)  
Honeywell (UMHHC only)  
National Time & Signal  
Notifier  
Siemens  
Simplex (Tyco SimplexGrinnell)  
VESDA by Xtralis (for smoke sampling systems only; subsidiary of Honeywell)

## U-M Design Guidelines

### Technical Committees, Committee Chairs and Email Addresses:

1. Architectural Technical Committee Chair:  
Jana Hayford, email: [hayford@umich.edu](mailto:hayford@umich.edu)
2. Mechanical HVAC Technical Committee Chair:  
Joe Robison, email: [jrobby@umich.edu](mailto:jrobby@umich.edu)
3. Mechanical Hydronics & Steam Technical Committee- Co-Chairs: Cheryl Duvall, email: [cduvall@umich.edu](mailto:cduvall@umich.edu);  
Paul Schmandt, email: [pschmand@umich.edu](mailto:pschmand@umich.edu)
4. Mechanical Plumbing & Fire Protection Technical Committee- Co-Chairs:  
Rosie Hood, email: [rlhood@umich.edu](mailto:rlhood@umich.edu);  
Brian Begg, email: [bbegg@umich.edu](mailto:bbegg@umich.edu)
5. Electrical Technical Committee Chair:  
Jeff Walenciak, email: [jmwale@umich.edu](mailto:jmwale@umich.edu)
6. Civil Technical Committee - Co-Chairs:  
Patti Spence, email: [paspen@umich.edu](mailto:paspen@umich.edu);  
Dharmesh Joshi, email: [shivdhar@umich.edu](mailto:shivdhar@umich.edu)

## **Preferred Manufacturers List General Procedure**

**Policy:** A Preferred Manufacturers List (PML) is maintained by Technical Committees at the University of Michigan (U-M) Department of Architecture, Engineering & Construction (AEC). The PML is used as the basis of manufacturer selection for University projects. The PML is updated on an ongoing basis. The A/E should review the included Preferred Manufacturers List (PML) and follow in the preparation of the specification. If the A/E believes other manufacturers should be considered they must discuss this issue with the Design Manager prior to release of the construction documents.

**Purpose of Policy:** Improve the quality and value of products provided to the University. Improve manufacturer understanding of the U-M PML revision process.

**General:** Anyone can [Request for Addition or Change of Listing](#) to the PML by contacting the appropriate [Committee Chair](#). The extent of evaluation will vary based on many factors. Therefore, time to evaluate requests will vary.

Manufacturers are listed in the PML in one of three categories:

1. Preferred Manufacturer: Listed manufacturer's product may be used on U-M projects. However, manufacturer's product must also be listed as approved in the project contract documents.
2. Conditional Approval: Listed manufacturer's product may be used on select U-M projects. Approval from the Technical Committee is required. Manufacturer's product must also be listed as approved in the project contract documents. Manufacturers in the Conditional Approval category have gone through successful preliminary review, but Technical Committee requires additional in-service input prior to final category listing.
3. Under Consideration: Listed manufacturer's product is being evaluated. The product should not be included in U-M projects.

All products are expected to meet specification requirements, quality level, and project schedule commitment.

(End of Procedure)

**Request for Addition or Change of Listing to  
U-M Preferred Manufacturers List**

Date of Request:

From: (Requestor and Contact Information)

To: (U-M Technical Committee Chair or Co-Chairs)

Please consider addition or change of listing for the following product:

Type of Product/ Specification Article (butterfly valve, interior door, motor starter, etc.):

Product Manufacturer:

Product Make and Model Number(s):

Years Product in Use:

Years Manufacturer in Business:

Standard Warranty Period:

List of Installation Locations Within 50 Miles of Ann Arbor:

Manufacturing Location:

(Consider providing additional product information, such as: product catalogue information, cut sheets, customer reference contacts, code compliance listing, or wiring diagrams)

Note:

1. Requester should submit one product type/ specification article per Request.
2. Requests for Addition do not constitute approval.
3. Requester should submit marked up U-M applicable master specification section, proving full compliance with the specification. In cases where manufacturer's product differs from the U-M specification state whether difference is a betterment or deficiency to the minimum specification requirement. Any stated deficiencies should be fully explained and qualified.
4. The applicable Technical Committee will evaluate requests and may require additional information prior to making a decision on the listing of the product.
5. Requests for Change of Listing should include reason for change, recommended listing, and any appropriate attachments.

FOR INTERNAL USE
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Tracking Number: Master Spec Number- YY MM DD

Status of Request	Date
_____	_____
_____	_____
_____	_____
_____	_____





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DESIGN GUIDELINES

SEARCH

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DESIGN GUIDELINES

1.0 CODES AND  
REGULATORY  
AGENCIES

2.0 PROJECT  
PROCEDURES

3.0 SUSTAINABILITY

4.0 SPECIAL  
INSTRUCTIONS TO  
DESIGNERS

5.0 SPECIAL  
BUILDING AREAS

6.0 TECHNICAL  
REQUIREMENTS

7.0 MASTER  
SPECIFICATIONS

8.0 PREFERRED  
MANUFACTURERS  
LIST

9.0 STANDARD  
DETAILS AND

## 9.0 STANDARD DETAILS AND SCHEDULES

Standard Details express typical University requirements, and thus should be used in place of the equivalent A/E detail. Professional judgement is required to make Standard Details project specific.

**For University of Michigan Hospitals and Health Centers (UMHHC) funded projects, click [here](#) for a list of Technical Requirements specific to work at UMHHC.**

[9.1 Architectural](#)

[9.2 Mechanical](#)

[9.3 Electrical](#)

[9.4 Site/Civil](#)

## SCHEDULES

9.1

ARCHITECTURAL

9.2 MECHANICAL

9.3 ELECTRICAL

9.4 SITE/CIVIL

10.0 CHANGES TO  
DESIGN GUIDELINES

---

BUILDING  
COMMISSIONING

---

CONTRACTS &  
AGREEMENTS

---

CONTRACTOR  
RESOURCES

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MANUFACTURERS  
LIST

9.0 STANDARD  
DETAILS AND

## 9.1 ARCHITECTURAL

### Architectural Design Details, Schedules and Tables

SBA 5.5 Proposed Layout Custodial Room	January 2018	<a href="#">PDF</a>
SBA 5.5 Proposed Layout Custodial Suite	January 2018	<a href="#">PDF</a>

## SCHEDULES

9.1

ARCHITECTURAL

9.2 MECHANICAL

9.3 ELECTRICAL

9.4 SITE/CIVIL

10.0 CHANGES TO  
DESIGN GUIDELINES

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BUILDING  
COMMISSIONING

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CONTRACTS &  
AGREEMENTS

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4.0 SPECIAL INSTRUCTIONS TO DESIGNERS

5.0 SPECIAL BUILDING AREAS

6.0 TECHNICAL REQUIREMENTS

7.0 MASTER SPECIFICATIONS

8.0 PREFERRED MANUFACTURERS LIST

9.0 STANDARD DETAILS AND

# 9.2 MECHANICAL

Mechanical Details (MD-Master Detail, MS-Master Schedule, MT-Master Table) Last Update PDF Microstation AutoCAD

## Section 211313 – Wet and Dry Pipe Sprinkler Systems (15300)

MD 2211313 001 Fire Service System	January 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MT 221113 001 Piping System Pressure Test	July 2002	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 211313 002 Fire Pump System	March 2013	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

## Section 220020 High Purity Water Systems

MD 220020 001 High Purity Water System	July 2019	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 220020 002 RO MakeUP System Clean Steam humid	July 2019	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 220020 003 Water Softener for Boilers	July 2019	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

## Section 220516 – Pipe Expansion Joints (15125)

MD 220516 001 DHW Expansion Joint	March 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MS 220516 001 Expansion Joint	July 2009	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

## Section 220519 – Thermometers, Pressure Gauges & Accessories (15130)

MD 220519 001 Thermometer	May 2004	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 220519 002 Pressure Gauge	May 2004	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

## SCHEDULES

9.1

ARCHITECTURAL

9.2 MECHANICAL

9.3 ELECTRICAL

9.4 SITE/CIVIL

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### Section 220523 – Valves (15100)

MD 220523 001 DHW Valve	February 2009	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 220523 002 Companion Flange	September 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

### Section 220719 – Mechanical Systems Insulation (15250)

MD 220719 001 Steam Insulation Jacket	September 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 220719 002 DHW Insulation Jacket	September 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 220719 003 Duct Blanket Fiberglass	December 2003	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

### Section 221119 – Domestic Water Piping Specialties (15411)

MD 221119 001 Domestic Water System Service	March 2013	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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### Section 230900 – Mechanical Systems Controls (15975)

MD 230900 001 Differential Pressure Transmitter Liquid	October 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 230900 002 DDC Panel Assembly	October 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 230900 003 Mechanical Controls Symbols	September 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 230900 004 Mechanical Controls Blocks	September 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 230900 005 Vivarium Non-Holding Room Control Drawing	February 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 230900 006 Vivarium Surgery Room Control Drawing	February 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 230900 007 Vivarium Cage Wash Room Control Drawing	February 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

### Section 230920 – Lab Terminal Air Flow Units & Controls (15910)

MD 230920 001 Typical Lab DDC Architecture	June 2016	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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### Section 230930 – Refrigerant Detection & Alarm (15635)

MD 230930 001 Refrigerant Monitor Control	August 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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Section 232116 – Hydronic Piping Specialties (15515)

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MD 232116 001 Water System Air Vent	June 2004	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 232116 002 Coalescing Separator	November 2012	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

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Section 232123 – Plumbing and Hydronic Pumps (15160)

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MD 232123 001 End Suction Pump Installation	November 2012	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 232123 002 Pump Base	November 2012	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 232123 003 Vertical Split Case Pump	November 2012	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 232123 004 Inline Pump and Piping	November 2012	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

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Section 232216 – Steam & Condensate Piping Specialties (15525)

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MD 232216 001 F&T Steam Trap Assembly	November 2009	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 232216 002 Bucket Steam Trap Assembly	November 2009	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

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Section 232513 – Chemical Water Treatment – Closed Loop (15189)

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MD 232513 001 Glycol Feed System	March 2012	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 232513 002 Closed System Makeup	October 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 232513 003 Closed System Shot Feeder	November 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

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Section 233600 – Air Terminal Units (15896)

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MD 233600 001 Draw Thru Coil Condensate Drain	May 2004	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 233600 002 Blow Thru Coil Condensate Drain	May 2004	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MS 236416 002 Air Cooled Chiller	January 2003	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 233600 003 HWH Duct-Mounted Reheat Coil	December 2003	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 233600 004 Supply Air DDC TAU Clearance	July 2009	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

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#### Section 233660 Up-Feed Hot Water Fin-Tube Piping

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MD 233660 008 Up-Feed Hot Water Fin-Tube Piping	December 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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#### Section 233660 – Down-Feed Hot Water Fin-Tube Piping

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MD 233660 012 Down-Feed Hot Water Fin-Tube Piping	December 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MS 235240 001 Steam Boiler	April 2003	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MS 235300 001 Preheat Boiler Feed Unit and Pump	April 2003	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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#### Section 235716 Steam to Water Heat Exchanger

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MD 235716 001 Critical Steam to Water Heat Exchanger P & ID	November 2019	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MD 235716 002 Non-Critical Steam to Water Heat Exchanger P & ID	November 2019	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MD 235716 002 Water Cooled Chiller VSD Filter Manifold	August 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MD 235716 003 Steam to Water Heat Exchanger Piping Detail	February 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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#### Section 236416 – Centrifugal Water Chillers (15684)

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MD 236416 001 Electric Drive Water Cooled Chiller	March 2016	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MS 236416 001 Electric Water Cooled Centrifugal Screw Scroll Chiller	January 2003	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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#### Section 236500 – Cooling Towers (15710)

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MD 236500 001 Cooling Tower LPS Freeze Protection	April 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MD 236500 002 Seasonal Tower Piping	November 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MD 236500 003 Condenser Water Treatment Equip	May 2013	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MS 236500 001 Cooling Tower	April 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MD 236500 004 Cooling Tower Schematic	December 2019	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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#### Section 238216 Coils and Drain Pans (15820)

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MD 238216 001 HWH Stacked Coil	June 2006	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
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MD 238216 002 HWH Stacked Coil w_Mixing Valve	June 2006	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 003 CHW Stacked Coil	June 2006	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 004 CHW Stacked Coil w_Mixing Valve	June 2006	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 005 STM Stacked Coil	June 2003	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 006 HWH Stacked Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 007 HWH Single Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 008 CWH Stacked Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 009 CWH Single Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
Section 238220 – Horizontal Fan Coil Units (15764)				
MD 238220 001 Fan Coil Unit Installation	July 2007	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
Section 238245 001 Chilled Beams Piping				
MD 238245 001 Chilled Beams Piping Detail	April 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MS 238245 001 Chilled Beams Piping Schedule	April 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
Tunnel Toolkit				
Title Block (reference)	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
Tunnel Kit Coversheet	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
m101 (reference 1)	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
t101 (reference 2)	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 1	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 02	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 03	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 04A	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 04B	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 05	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 06	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 07	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 08	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
TK – 09	April 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

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8.0 PREFERRED MANUFACTURERS LIST

9.0 STANDARD DETAILS AND

## 9.3 ELECTRICAL

Electrical Standard Details	Last Updated	PDF	Microstation	AutoCAD	IES
26051301 – Aluminum Wire Terminations	April 2014		Under Review		
26051302 – Aluminum Conductor Option	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052601 – Ground Bus Detail	November 2013	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052602 – Isolated Ground Receptacle Wiring Diagram-alt	March 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052603 – Transformer Pad Grounding Detail-alt	March 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052604 – Manhole Grounding	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052605 – Power Manole Grounding With Non-metallic Racks	March 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052606 – Typical Column Grounding Detail	March 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052607 – Ground Bus Detail Telcom	January 2019	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26052608 – Power Manhole For High Water Table Grounding With Non-metallic Racks	March 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26053301 – Conduit Penetration Thru Existing Floor	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26053302 – Conduit Penetration Thru New Floor	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26053303 – Hilti Conduit Penetration	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26053304 – Conduit Penetration Thru Existing Roof	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26053305 – Conduit Penetration Thru Roof	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	
26053306 – Conduit Penetration Thru New Roof	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>	

SCHEDULES	26053307 – New Conduit Thru New Membrane Roof	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
9.1 ARCHITECTURAL	26053308 – Existing Conduit Thru New Membrane Roof	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
9.2 MECHANICAL	26053309 – Conduit Roof Support	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
9.3 ELECTRICAL	26053310 – Conduit Wall Penetration	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
9.4 SITE/CIVIL	26053311 – Conduit Penetration Thru Interior Wall	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
10.0 CHANGES TO DESIGN GUIDELINES	26053312 – Bench & Wall Plugmold Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
BUILDING COMMISSIONING	26053313 – Dual Channel Raceway Installation	February 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
CONTRACTS & AGREEMENTS	26053314 – Dual Channel Surface Raceway	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
CONTRACTOR RESOURCES	26053315 – Metallic Raceway With Modular Furniture Feed	February 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
OTHER LINKS	26053316 – Dual Channel Faceplate Installation	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053317 – Benchtop Vertical Raceway Power	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053318 – Benchtop Vertical Raceway Data	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053319 – End Of Bench Vertical Raceway	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053320 – Dual Channel Non-metallic Raceway	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053321 – Dual Channel Non-metallic Raceway	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053322 – Non-metallic Surface Raceway	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053323 – Wire Harness	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053324 – Ceiling Mounted Speaker	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053325 – Hanging Receptacle	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053328 – Wall Mtd Ups Recep Pnl Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053329 – Power Furniture Interface Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053330 – Cable Tray Mounting Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053331 – Aluminum Indoor Cable Tray Clamping Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053332 – Center Hung Cable Tray	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053333 – Cable Tray Penetration Through Fire Rated Wall	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053334 – Tray Mounted Raceway	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053335 – Fumehood Electrical Service Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053336 – Walk-in Fumehood Electrical Service Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
	26053337 – Island Bench Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

26053338 – Window Ac Unit Electrical Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26053339 – Power-telephone & Data Cable Connections	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26053340 – Av Raceway Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26053341 – Power Pole Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26053342 – Vertical Raceway For Existing Walls	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054301 – Underground Power Duct Sections	July 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054302 – Underground Telecommunication Duct Sections	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054303 – Duct Bank Spacer & Reinforcing Details	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054304 – 10x10x7 Pre-cast Power Manhole	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054305 – 12x5x6-6 Pre-cast Telecommunications Manhole	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054306 – 8-8x8-8x7 Pre-cast Power Manhole	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054307 – 8x4x6 Pre-cast Telecommunications Manhole	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054308 – Detroit Edison Manhole	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054309 – Neck & Cover Details For Cast In Place Manholes	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054310 – Angle Entrance Detail At Manholes	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054311 – Duct Reinforcing At Manholes-vaults-buildings	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054312 – Cable Support Detail Within Power Manholes	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054313 – Cable Support Detail Within Power Manholes	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054314 – 4x4x4 Pre-cast Itcs Handhole	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054316 – Trench Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054317 – Post Mounted Underground Service	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054319 – Power Manhole Bell End Installation	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054320 – Orangeburg To Pvc Transition	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054321 – Casing Details With Sled	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054322 – 8x6x7 Pre-cast Telecommunications Manhole	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26054323 – Miss Dig	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26110001 – Single Ended Substation	November 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26110002 – Double Ended Substation	November 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

26110003 – Substation Fire Pump Disconnect	Removed November 2018			
26110004 – Maintenance Back Feed Tap Box	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26110005 – Concrete Equipment Pad	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26110006 – Switch Anchoring Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26110007 – Leveling Channel Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26200001 – Service Entrance Transformer Wiring Diagram	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26200002 – Step Down Transformer Wiring Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26200003 – Panel Naming Procedure	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26272601 – Small Room Line Voltage Lighting Control Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26272602 – Small Room Low Voltage Lighting Control Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26272603 – Single Zone Low Voltage Lighting Control Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26272604 – Emergency Lighting Low Voltage Lighting Control Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26272605 – Multi Zone Low Voltage Lighting Control Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26272606 – Daylight Harvesting Low Voltage Lighting Control Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26272607 – Multiple Preset Scene Low Voltage Lighting Control Diagram	August 2020	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26290001 – MCC One Line Diagram	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26290002- Control Wiring Diagram	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26290003 – Motor Control Center Installation Det	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510001 – Exit Sign Mounting Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510002 – Student Exit Sign Mounting Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510003 – Surface Or Hanging Emergency Lighting Fixture	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510004 – Elevator Shaft Lighting	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510005 -recessed Can Emergency Lighting Fixture	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510006 – Emergency Light Battery Exerciser	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510007 – Inner Lamp Switch Dim Detail (type F ) F Fixtures	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510008 – Cable Way- Hallway Cove Light Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

26510009 – Elevator Shaft Lighting	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510010 – Recessed Emergency Lighting Fixture	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510011 – Schematic For Os F (lights- Hvac Fcu)	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510012 – Schematic For Os S (lights Hvac Fcu Dual)	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510013 – Schematic For Os F (lights- Hvac)	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510014 – High Bay Fixture Mounting	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26510015 – Cove Light Mounting Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560002 – Riser For Site Lighting Power Source	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560003 – Pedestrian Pole Base Against Seatwall	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560004 – Site Lighting Trench Detail	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560005 – Underground Sleeve Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560006 – Typical Pole Wiring Detail	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560007 – Single Globe Unit	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560008 – Double Globe Unit	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560009 – Five Globe Unit	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560010 – Street Light Fixture Detail	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560011 – Pedestrian Light Pole Base In Pavement	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560012 – Pedestrian Light Pole Base In A Seatwall	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560013 – Pedestrian Light Pole Base In Lawn	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560014 – Parking Lot Fixture Detail	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560015 – Pole Base Detail For Walkway Lighting	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560016 – Pedestrian Light Wall Mounted	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560017 – Pedestrian Pole Base Plan View	December 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560018 – Musco Electrical Enclosure Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560019 – Musco Base & Pole Electrical Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560020 – Musco Pole Top Assembly Electrical Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560021 – Slipfitter Mtd Detail	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

26560022 – Wall Mounting Detail	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560024 – Riser For Building-Mounted Exterior Lighting Power Source	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560025 – Pedestrian Top Wall	May 2015	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
26560026 – Pedestrian Top Wall	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200001 – Bldg Elevation Telecommunication Rm Arrangements	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200002 – Elevation Communication Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200003 – Telcom Rack Power Detail	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200005 – Typ UM Emergency Phone Kiosk	November 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200006 – Emergency Phone Freestanding	November 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200007 – Emergency Phone Wall Mount	November 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200008 – Mounting of #293SL Telephone	November 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
27200009 – Area of Refuge two-way comm system	December 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28130001 – Typ Raceway Installation At Single Door With Electric Strike	April 2014			Request from Design Manager
28130002 – Typ Raceway Installation At Single Door With Electric Moritse Device	April 2014			Request from Design Manager
28130003 – Typ Raceway Installation At Single Door With E-type Electric Panic Device	April 2014			Request from Design Manager
28130004 – Typ Raceway Installation At Single Door With EI-type Electric Panic Device	April 2014			Request from Design Manager
28130006 – Typ Raceway Installation At Double Door With EI-type Electric Panic Device	April 2014			Request from Design Manager
28130007 – Control Wiring For Door Hold Opens	April 2014			Request from Design Manager
28130008 – Typ Raceway Installation At Doors With Monitoring Sensor	April 2014			Request from Design Manager
28130009 – Typ Raceway At Single Fire Rated Door	April 2014			Request from Design Manager
28130010- Card Reader And Door Actuator Mounting	April 2014			Request from Design Manager
28130011 – Typ Raceway Installation At Door Hold Open Devices	April 2014			Request from Design Manager
28130012 – Card Reader Pedestal Detail	April 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
28130013 – Installation For Main 1st Card Reader	April 2014			Request from Design Manager



Panel Assembly In Bldg

28130014 – Nrcr Single Door W Elec Mortice	April 2014	Request from Design Manager		
28160015 – MC-Edge RTU Electrical Detail	January 2023	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28160016 – Audio System Block Diag (classrm Hearing Assist)	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28160017 – Hearing Assist Antenna(classrm Hearing Assist)	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310001 – Duct Smoke Detector Installation	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310004 – Riser For Hearing Impaired Strobe Detail #3	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310005 – Smoke Det Interface Conn Temp Controls	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310006 – Smoke Det Interface Addressable System	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310007 – Smoke Det Interface Hardwired System	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310008 – Smoke Det Interface No Fire Alarm System	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310009 – Overall Interconnection Diagram	April 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310010 – Elevator Recall Control Wiring	September 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310011 – Elevator Recall Control Program Matrix	September 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
28310012 – Elevator Recall Control Schematic Diagram	September 2014	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

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# 9.4 SITE/CIVIL

Notes	Last Update			
Notes – Civil Standard	July 2019	<a href="#">PDF</a>	<a href="#">MS Word</a>	
Notes – SESC And EHS	July 2019	<a href="#">PDF</a>	<a href="#">MS Word</a>	
<b>Concrete Curb Details</b>				
18" Curb & Gutter (U Of M Standard)	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
18" Curb & Gutter, Spillout	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
18" Gutter Pan	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
City Of Ann Arbor Curb & Gutter	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Mountable Curb & Gutter	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Straight Curb	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Fastener Strip Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
<b>Concrete Sidewalk Details</b>				
Standard Sidewalk Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Thickened Edge Walk Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Pavement Expansion Joint	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Sidewalk Control Joint Layout	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
MDOT Sidewalk Ramp R028J	January 2018	<a href="#">PDF</a>		
<b>Landscape</b>				
New Seed Area	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Sod Joint	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Tree Planting	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Evergreen Planting	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>

SCHEDULES	Shrub Planting	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	9.1 Shrub Bed Planting	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
ARCHITECTURAL	Aluminum Edging	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
9.2 MECHANICAL	Groundcover	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
9.3 ELECTRICAL	Vine Planting	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
9.4 SITE/CIVIL	Bulb Planting	July 2018	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
10.0 CHANGES TO DESIGN GUIDELINES	<b>Miscellaneous Details</b>				
	Bike Racks – Various Surfaces	October 2022	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
BUILDING COMMISSIONING	Bicycle Hoops – Typical Layout	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Concrete Wheel Stops	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
CONTRACTS & AGREEMENTS	Bollard	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Sign Mount Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
CONTRACTOR RESOURCES	Landscape Island Topsoil Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Frost Free Stoop	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
OTHER LINKS	Road Utility Location Plan	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	<a href="#">City of Ann Arbor Utility Material Requirements</a> (note that U-M material requirements meet or exceed City requirements)	February 2020			
	<b>Pavement Details</b>				
	Parking Lot Pavement	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Road Pavement	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Milled Edge	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Bituminous Walk Path	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Pervious Concrete Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Porous Concrete Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	<b>Paver Details</b>				
	Paver – Permeable System On Porous Concrete	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	Precast Paver On Concrete Base	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
	<b>Sanitary Sewer Details</b>				
	<a href="#">City of Ann Arbor Standard Details</a>	November 2015			
	<b>Site Furnishings Details</b>				
	Bench Specification	January 2017	<a href="#">PDF</a>		
	Chair Specifications	January 2017	<a href="#">PDF</a>		
	Memorial Bench Specifications	January 2017	<a href="#">PDF</a>		
	Table Specifications	January 2017	<a href="#">PDF</a>		
	Trash Recepticle Specifications	January 2017	<a href="#">PDF</a>		

**Soil Erosion Details**

Inlet Filter Sack	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Soil Erosion Blanket	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Silt Fence	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Rip-Rap Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Seeded Area	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Anti-Tracking Pad Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Straw Wattle Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Trench Drain Filter Fabric	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Stone Inlet Filter	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Straw Bale	January 2017		Removed June 2018	

**Storm Details**

2' Diameter Storm Inlet	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
4' Diameter Precast Catch Basin	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
4' Diameter Precast Storm Manhole	September 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Double Storm Catch Basin	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Underdrain	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Underdrain With Curb & Gutter	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
MH Cover Adjustment And Structure Rebuild	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>

**Trench Details**

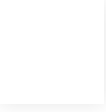
Utility Trench With Asphalt Patch	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Utility Trench With Concrete Patch	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Utility Trench Gravel Patch	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Utility Trench Green Belt	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>

**Wall Details**

Typical 30" To 56" Retaining Wall Detail	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Typical Concrete Seatwall	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>
Typical Wall Jointing & Corners	January 2017	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCad</a>

**Water Main Details**

<a href="#">City of Ann Arbor Water Main Standard Details</a>	November 2015
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# 10.0 CHANGES TO DESIGN GUIDELINES

To request changes to any Design Guidelines, send an email to the [DG Editor](#). Include your name, company and best contact information with your request. If you have not received a response in 10 business days, resubmit your request.

This section lists the changes made to Design Guidelines each month.

## May 2023

[MS336320 Utility Tunnels – Domestic Hot Water Distribution](#) – May 2, 2023  
New

## April 2023

### Master Specifications

[MS230900 Mechanical Systems Controls](#) – April 21, 2023

Changes:

April 2023 – Modified automatic control valve section 2.17 and damper operators section 2.19 to include electric actuation as the preferred option for new projects. Reorganized section 2.17 to simplify valve requirements per the Controls Ad Hoc Specification subcommittee.

### Preferred Manufacturers Lists

[8.4 Electrical PML](#) – April 21, 2023

The following revisions have been made to the 8.4 Electrical PML:

- **Section 265100 – Interior Lighting – Lighting Representatives** – deleted Resource Lighting Group. Resource Lighting Group went out of business.
- **Section 265100 – Interior Lighting – Lighting Representatives** – added Pro-Tech Lighting & Controls. Pro-Tech represents Southeast Michigan with 116 manufacturers,

## 10.0 CHANGES TO GN GUIDELINES

### BUILDING COMMISSIONING

### CONTRACTS & AGREEMENTS

### CONTRACTOR RESOURCES

### OTHER LINKS

## March 2023

### Master Specifications

[MS028213 Asbestos Remediation](#) – April 7, 2023

[Ms028214 Asbestos Remediation – Floor Tile and Mastic](#) – April 7, 2023

[MS028215 Asbestos Remediation – Roofing Material](#) – April 7, 2023

1.5 A. B. QUALITY ASSURANCE Pre-Qualified Asbestos Abatement Firms:

Remove: Global Green Service Group, Qualified Abatement Services, Inc.

Add: 21st Century Salvage Inc., Asbestos Abatement Incorporated, Innovative Environmental Solutions & Services DBA Paige Construction

[MS 220553 Mechanical Identification](#) – March 30, 2023

The Plumbing/Fire Protection Mech Tech Team has made the following changes:

1.4 – Added Manufacturer – Kolbi Marker Co

2.1G – Added Process Chilled Water Water Supply & Return

Added Dental Air, Dental Vacuum Laboratory Compressed Air & Laboratory Vacuum

Added Waste Anesthetic Gas Disposal;

Added a note : ALL labeling shall conform to NFPA 99

[MS 224200 Plumbing Fixtures](#) – March 30, 2023

The Plumbing/Fire Protection Mech Tech Team has made the following changes:

Added 2.23 Sink F: Wall-Hung, Healthcare Handwashing

2.39.C .5 Removed the phrase “in base of spout.”

2.39.C.13 Added Manufacturer – Chicago

[MS261100 Unit Substations](#) – March 9, 2023

- Under Part 2, – Products, in 2.1 Unit Substation Assembly, section Q, the following words were added “as manufactured by T&B or Burndy”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section F.8, the following sentence was added “The rear compartments shall be provided with full height doors secured with three point latches with a single quarter turn knob with provision for a padlock.”
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section G.5, the following words were added “and an amber trip indication light”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section G.8, the following sentence was added “Manually operated breakers shall be provided with position indicating lights and an amber trip indication light.”.

## February 2023

### Technical Sections

## 261100 Unit Substations – February 9, 2023

DG Summary of Changes Below:

Updated system fault contribution level for determining the required interrupting rating for unit substation equipment. The contribution level is revised to 1000 MVA with an X/R ratio of 23.

### **Special Building Areas**

#### 5.7 Unit Substation Rooms – February 9, 2023

DG Summary of Changes Below:

- Updated OSEH to EHS
- Clarified transformer vault code reference
- Clarified minimum fire resistance rating for substation rooms
- Remove requirement for pre-action sprinkler systems in substation rooms of units serving patient care facilities
- Updated ventilation system requirements for substation rooms to address dust / dirt infiltration.
- Added Appendix – A which includes SOPs for updated ventilation system requirements
- Updated reference of MOSCAD panels to McEdge panels
- Added requirement for diffused acrylic lenses for LED lighting fixtures in substation rooms.
- Added requirement for building wide Wi-Fi coverage to extend into the substation room.

### **Sustainability**

#### DG 3.1 Sustainable Design and LEED Requirements – February 20, 2023

DG3.1 has been revised to include Visual Display requirements.

#### 3.3 Sustainable Products Portfolio – February 7, 2023

Retired

### **Master Specification**

#### MS261100 Unit Substations – February 14, 2023

These agreed to changes came out of a group review with A&E, Hospital Electrical Engineering, Commissioning, and Utilities Primary Systems/High Voltage.

- Under Part 2, – Products, in 2.1 Unit Substation Assembly, section A, assembler #3 was changed to “Powell”.
- Under Part 2, – Products, in 2.1 Unit Substation Assembly, section P, the color word “red” was removed and the following was added “The mimic bus color shall coordinate with the university one line diagrams. Typically green shall represent the 13.2 kV sections and red shall represent the 480 volt sections.”
- Under Part 2, – Products, in 2.2 Primary Switch Section (s), section D, Item #12, the words “of the fused switch” were removed from the first sentence and the words “fused



switch rear door” were removed from the last sentence. The following words were added to the last sentence “storage compartment created at the rear of the fused switch”.

- Under Part 2, – Products, in 2.2 Primary Switch Section (s), section D, Item #15, the following sentence was added “This location shall be clarified during the review of the submittal.”.
- Under Part 2, – Products, in 2.3 Transformer Section (s), section C, Item #1, letter f, the maximum available primary fault of 750 mVA was changed to “1000 MVA”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section A, manufacturer #3 was changed to “Powell”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section C, the word four was changed to “five”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section D, the word associated was replaced with the word “secondary” in the second sentence. The following sentence was added “The compartment door shall be factory painted red.”
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section F – Bus and Compartment Requirements, The following sentence was added “Vertical phase bus ratings for secondary feeder breaker sections shall be based on breaker cell frame size ratings, including spares and spaces.”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section G – Circuit Breakers, item #3, words were added to read “and tie breakers”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section G – Circuit Breakers, item #5, words were added “remote from the breaker face”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section G – Circuit Breakers, item #13, letter a, words were added “800 amp” and words “shall match the breaker trip ratings” were removed.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section G – Circuit Breakers, item #15, the following words were added “and in the racked out position”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section G – Circuit Breakers, item #17, the following sentence was added “Electrical interlocks shall be provided if the substation is provided with automatic and manual controls for transfer.”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section H – Solid State Trip Units, item #5, letter f, item #2, the following words were removed “on the breaker trip unit or”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section I – Circuit Breaker Control, item #1, the words “automatically or manually transfer” were replaced with “allow automatic or manual transfers of”. And the following sentence was added “The close function on the main and tie breaker faces shall be included within the transfer logic and protection or protected from unintentional operation.”.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section I – Circuit Breaker Control, item #1, letter d, item #2, the following words “The time that the breakers may be in closed transition shall be field adjustable between 5 and 30 cycles” and replaced with the words “Closed transitions shall be provided with no intentional delays”.

- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section I – Circuit Breaker Control, item #2 – Sequence of Operations, letter a, #2, the Tie Breaker numbering was changed from “(52-AB)” to “(52-T)”. This change was made throughout the remainder of the spec where it existed.
- Under Part 2, – Products, in 2.4 Secondary Voltage Distribution Section, section I – Circuit Breaker Control, item #2 – Sequence of Operations, letter c, #2, the words “and tripping” were removed, and the words “control switch” were replaced with “the push buttons”, and the following sentence was added “Tripping of the main and tie breakers shall always be permitted.”.

Division 01 General Requirements – February 1, 2023

1.5 Work By Owner

Item A

Phrase “shall be conducted...” changed to “shall be coordinated...”

**January 2023**

**Master Specification**

MS 230905 Mechanical Systems Controls (Hospital Projects) – February 7, 2023

Changes include:

Changes associated with new Systems Integration spec 230924. See below

Changed UMHHC to UMH to reflect branding change.

Added reference to and contact info for Facilities Applications and Systems Monitoring group.

Added requirements for all IP DDC solutions, as applicable.

Modified DDC controller requirements, including alarm and trend management requirements.

Added requirement for MSCC to provide latest firmware.

Modified demolition of legacy DDC system responsibilities.

Modified requirement that MSCC’s shall configure HMI’s.

Misc changes to incorporate campus changes to 230900 issued some time back, including expanded electronic actuator requirements and control loop tuning requirements.

Added gas detection, including MRI O2 depletion, added occ sensors for ORs.

Added room pressure indicator (RPI) requirements.

Minor changes to submittal and warranty requirements, including new BMS addressing requirements.

MS 230924 – Systems Integration (Hospital Projects) – February 7, 2023

New. This outlines the requirements of the Systems Integrator (SI) in integrating changes to our Desigo BMS.

One of the goals with these changes is to address a new model with how our projects will be delivered. The goal is future projects deliver a turnkey approach to BMS changes, including field control changes (by the MSCC) and changes to the hospital’s Desigo frontend (by the SI). This is a departure from the past approach where UMH would self perform the role of the SI.

MS 232116 Hydronic Systems Specialties – January 27, 2023

The Steam & Hydronics Mech Tech Team has made the following changes:

Added: Bell & Gossett CRS Air and Dirt Separator as acceptable Coalescing Separator manufacturer.

## Standard Details and Schedules

[28160015 – MC-Edge RTU Electrical Detail](#) January 20, 2023

Per the request of UM Radio Shop, we have made a minor revision to Electrical Detail 28160015 – MC-Edge RTU Electrical Detail. The conduit to the roof antenna was revised from 1" C to 1-1/4" C.

## Technical Requirements

[Civil Sheet Set-up Checklist](#) – January 10, 2023

Updating the link to the City documents and to the topo survey (link was broken) , adding maintenance agreement statement to utilities sheet/water main plan/profile sheet, and adding a fire page comment that the emergency access road needs to be 26 feet wide adjacent to hydrants (otherwise it is 20' wide unless a highrise).

[088000 Glazing](#) – January 4, 2023

Added language regarding the application of window films for enhanced Thermal Performance.

## December 2022

### Project Procedures

[RFP for Surveys](#) – December 19, 2022

Changes in italic include:

1. Spatial Reference System and Geodetic Control...
  - Minimum two (2) Bench Marks ("BM") with elevations and locations. *Include a BM schedule with BM# and detailed description (e.g. spike location, top nut arrow of fire hydrant, etc.) Note if the BM location is off plan. Mark the BM in the field with permanent paint of a contrasting color.*
2. Topographic...
  - *d. Ground spot elevation directly below BM.*
3. Planimetric...
  - b. Building lines, door locations and floor elevations. Include light and window wells and any building protrusion less than 15' in height (e.g. canopies and overhangs).
    - *If checked, provide a spot elevation of finished floor for all building floors. Do not provide floor elevation obtained from any existing source.*
4. Deliverables...
  - a. Provide an electronic copy of the survey in PDF and CAD; MicroStation (dgn) format preferred, AutoCAD (dwg) acceptable. *The PDF and CAD file shall include the dated and signed by a Michigan Registered Land Surveyor.*
  - b. Provide a hard paper copy (24" x 36" page size) of the Certified Survey that is sealed....

## Sustainability

### 3.2 Carbon Reduction and Energy and Water Conservation – December 13, 2022

This DG has been corrected to include both the revisions made in July 2022 and November 2022 (the revisions made in July do not appear to have been carried over into the November version).

## **Standard Details and Schedules**

### 9.3 Electrical Details – December 8, 2022

Nine Lighting Pole Details 26560003 , 26560006 , 26560010 , 26560011 , 26560012 , 26560013 , 26560014 , 26560015 , 26560017 – for all details, we deleted the 8'-0" long ground rod, cadweld connection, and associated ground wire to the ground lug. Although ground rods are allowed by the NEC at each light pole, they are not required and ultimately serve no purpose in protecting the associated circuit or the luminaire from lightning. The associated circuit contains an equipment ground conductor that routes back to the panelboard, providing all necessary circuit protections. This revision was reviewed and approved by the Interdepartmental Electrical Team, Utilities Outdoor Power & Lighting, as well as UM Electrical Inspectors.

Lighting Pole Detail 26560006 – per Utilities Outdoor Power & Lighting, some of the terminal block heights were adjusted to better suit field conditions.

Lighting Pole Details 26560010 , 26560014 – for these details, we deleted all references to metal halide lamps. All projects have been using LED lamps for a number of years now.

Delete the following details from our website: 26560001 – Metal Halide Site Light Schedule, 26560027 – Parking Lot Fixture Schedule Update. We have not had a metal halide project for a number of years now, so these details can be deleted.

## **Master Specifications**

### MS260800 Electrical Acceptance Tests – December 16, 2022

The revisions were discussed at an Interdepartmental Electrical Team meeting, and were written, reviewed, and approved by a sub-committee including AEC, FPD, and Utilities. The revisions include:

Added Section 3.11 Molded Case Circuit Breakers (MCCB) Tests

### MS 224200 Plumbing Fixtures – December 6, 2022

The Plumbing/Fire Protection Mech Tech Team has made the following changes:

2.1 Water Closets General revised flush requirement to 1.28 gpf.

2.2.A Water Closets WC-A Wall Mounted – removed Crane, added Zurn.

2.2.B Water Closets WC-B Floor Mounted 15" Non-ADA – removed Crane, added Zurn.

2.2.C Water Closets WC-C Floor Mounted ADA compliant – removed Crane, added Zurn

2.2.E Added specification – Water Closet WC-E Floor Mounted, Floor outlet, close coupled (gravity tank), vitreous china, ADA compliant.

2.3.B Added Specification: WC-FLV-B Manual single flush valve (1.28 gpf)

2.3.D Added Specification: WC-FLV-D Flushometer Valves – Piston, sensor operated, battery powered (optional, not preferred).

2.18.A.1 Updated depth dimension.

2.18.A.3 Updated Kohler model name.

- 2.19.A.1 Updated depth dimension.
- 2.19.A.3.c Updated Kohler model name.
- 2.20.A.1 Updated depth dimension.
- 2.26.A.6 Revised SF-A faucet flow rate to 1.5 gpm.
- 2.27.A.6 Revised SF-B faucet flow rate to 1.5 gpm.
- 2.28.A.10.d Updated Chicago model name.
- 2.29.A.9.d Updated Chicago model name.
- 2.36.A Revised SH-A shower system flow rate to 1.5 gpm.
- 2.36.B Revised SH-B shower head flow rate to 1.5 gpm.
- 2.36.C Revised shower control valve flow rate to 1.5 gpm.
- 2.36.D.2.d Revised SS-H shower system flow rate to 1.5 gpm.

## **November 2022**

### **Sustainability**

#### DG 3.1 Sustainable Design and LEED Requirements – November 17, 2022

DG 3.1 has been revised as follows:

DG requires Integrative Design meetings for all new construction projects and major renovation projects that exceed \$10M construction cost.

Visual Display requirements have been removed (these are now being made in-house)

Additional Resources section has been removed (this information is outdated)

**In response to the President's Commission on Carbon Neutrality (PCCN) recommendations, the following Design Guidelines have been drafted and/or revised: – November 10, 2022**

#### NEW DG 3.6 Carbon Reduction

Provides information on which projects are required to comply with maximum carbon emissions targets

Explains how a project is to determine the maximum carbon emissions target using the building types included in the project

Reference Documents attachments include: Building Infrastructure Table and Building Type Definitions and Maximum Emissions Table

#### DG 2.1 OPR and BOD Documents

Revised to include carbon reduction requirements

#### DG 2.1.1 OPR BOD Report Format

Revised to include carbon reduction requirements

#### DG 3.2 Carbon Reduction and Energy and Water Conservation

Revised to include documentation requirements associated with carbon targets.

#### DG 3.2.3 Energy Impact Statement

Revised to include ASHRAE Baseline column and Carbon information

#### NEW DG 3.2.4 LCCA and Carbon Worksheet

New document for tracking building type breakdown and energy information.

## Master Specifications

[MS 075323 Ethylene-Propylene-Diene-Monomer \(EPDM\) Roofing](#) – November 30, 2022

Updated the Acceptable Manufacturers listed in part 2.2 to replace “Firestone building products” with “Holcim Elevate LSFR RubberGard Roofing Systems”. Holcim Elevate acquired Firestone’s building product division.

[MS 220719 Mechanical Systems Insulation](#) – November 11, 2022

The Plumbing/Fire Protection Mech Tech Team has made the following changes:

- 1.2 – Summary: added insulating branch heating and branch chilled water piping
- 1.2.F – Items Not To Be Insulated: Added piping within fin tube or other terminal units.
- 2.2.A – Updated Insulation Thickness Table and added Editors Note on ASHRAE 90.1-2019
- 2.3.B – Added fiberglass piping insulation with polymer film or polypropylene coated vapor barrier
- 2.4.C – Added Editors Note to consider adding insulated jackets on steam trap assemblies and unions.

[MS 220523 Valves](#) – November 2, 2022

The Plumbing/Fire Protection Mech Tech Team has made the following changes:

- Added 331100 Water Distribution Piping reference to 1.1.B Related Sections
- Updated 2.1.B High Purity Water Ball Valve Description
- Removed Jomar Ball Valve from 2.3.B
- Added Pratt High Performance Butterfly Valve to 2.4.B

[MS 235716 Steam-To-Water Heat Exchangers](#) – November 3, 2022

Revised high temperature/high pressure gasket from Flexitallic to ElastaGraph

## October 2022

### Technical Sections

[DG220010 Plumbing Specialties](#) – October 13, 2022

Corrected department name from:

“Environmental Health Services” to “Environment, Health & Safety”

### Master Specifications

[233300 Air Duct Accessories & RGDs](#) – October 24, 2022

Revised embedded hyperlink to correct inactive link.

[MS 238245 Chilled Beams](#) – October 13, 2022

New

[MS 220516 Pipe Expansion Joints](#) – October 12, 2022

Added Hose Master LLC to 2.1.B For Bellows Joints

## **Standard Details and Schedules**

[Bike Racks – Various Surfaces](#) – October 6, 2022

The name and contact info for the manufacturer of the bike hoops was updated.

## **September 2022**

### **Master Specifications**

[MS 283100 – Fire Detection and Alarm System](#) – September 21, 2022

The revisions include:

Wherever MOSCAD alarm transmitter is mentioned within the specification, it has been revised to “...MOSCAD or MC-Edge RTU...”

Over the past few years, the analog radio system has transitioned to a digital radio system – the backbone of this digital system has been completed. The old analog MOSCAD RTUs still communicate to our radio system with important communications, but our UM Radio Shop has been steadily replacing MOSCAD RTUs with MC-Edge RTUs. The MC-Edge RTUs support digital communications and other modern features. The Life Safety Communications team, consisting of many units across F&O and Hospital/Health, are aware of and endorse the MC-Edge transition.

## **Standard Details and Schedules**

[28160015 – MC-Edge RTU Electrical Detail](#) – September 21, 2022

The revisions include:

Renamed from “28160015 – Moscad Rtu Electrical Detail” to “28160015 – MC-Edge RTU Electrical Detail”.

Over the past few years, the analog radio system has transitioned to a digital radio system – the backbone of this digital system has been completed. The old analog MOSCAD RTUs still communicate to our radio system with important communications, but our UM Radio Shop has been steadily replacing MOSCAD RTUs with MC-Edge RTUs. The MC-Edge RTUs support digital communications and other modern features. The Life Safety Communications team, consisting of many units across F&O and Hospital/Health, are aware of and endorse the MC-Edge transition.

## **Technical Sections**

[DG 230012 Air Filters](#) – September 19, 2022

1. changed efficiency metric from dust spot efficiency to MERV ratings exclusively.
2. changed secondary filter efficiency requirement from MERV 11 to MERV 13
3. Deleted ring panel filters for the vivarium animal room exhaust applications

[DG 230013 Air Handling Units](#) – September 19, 2022

1. Added coil pumping guidelines for hot water heating coils
2. Added coil pumping guidelines for chilled water cooling coils

## **August 2022**



## **Standard Details and Schedules**

[MD 235716 002 Water Cooled Chiller VSD Filter Manifold](#) – August 3, 2022

New

## **July 2022**

### **Preferred Manufacturers Lists**

[8.3 Mechanical PML](#) – July 6, 2022

Revised acceptable manufacturers for lubricated plug valves

### **Master Specifications**

[MS 235150 Venting Systems For Specialty Gas Fired Appliances](#) – July 25, 2022

New

[MS 013220 Photographic Documentation](#) – July 22, 2022

New

[MS 231123 Facility Natural Gas Piping](#) – July 6, 2022

Revised acceptable manufacturers for lubricated plug valves

### **Sustainability**

[DG 3.2 Energy and Water Conservation](#) – July 6, 2022

Updated to include the following requirements:

- Exceed the energy code (ASHRAE 90.1-2013) by 20% for New Construction and 15% for Major Renovation projects over \$10M construction cost. This will replace the current requirement that requires project to exceed the energy code on a “project-by-project basis.”
- Include a new mandatory energy conservation measure that will require projects to meet prescriptive envelope requirements as indicated in the energy code. Although projects typically meet or exceed the prescriptive envelope requirements projects may choose to use trade-offs related to the mechanical and/or electrical systems.
- Include a new mandatory energy conservation measure that will require projects to not exceed the window-to-wall ratio values included in the energy code.

## **June 2022**

### **Preferred Manufacturers Lists**

[Technical Committees, Committee Chairs and Email Addresses](#) – June 29, 2022

Updated Mechanical HVAC Technical Committee Chair.

### **Master Specifications**

[MS235239 Fire Tube Boilers \(Hot Water\)](#) – June 29, 2022

New

### **Project Procedures**



[Design Professional Cost Benchmarking Submission form](#) – June 20, 2022

Updated the form from 2021 to 2022 and updated the instructions. The template is linked from [2.5 Project Estimates](#).

## **Special Building Areas**

[SBA 5.18 Conference Rooms](#) – June 13, 2022

New. Written in coordination with ITS

## **Technical Sections**

[DG 102800 Toilet Accessories](#) – June 13, 2022

1. Added language and guidance for Menstrual Products
2. Clarified installation location of backpack hooks.

[273524 Cellular Phone Signal Reinforcement System \(CPCRS\)](#) – June 13, 2022

New

[DG 101400 Signage](#) – June 13, 2022

Updated to include

1. Digital Signage Guidelines
2. Specific Required Signage for Emergency Lockdown Button

## **May 2022**

### **Technical Sections**

[DG 102113 Toilet Compartments](#) – May 31, 2022

We have updated the Design Guideline to clarify application for HDPE Toilet Partitions and the installation of coat hooks at an accessible height.

## **April 2022**

### **Project Procedures**

[DG 2.5 Project Estimates](#) – April 22, 2022

The spreadsheets linked from DG 2.5 Project Estimates, [Estimate Uniformat2.xlsx](#) and [Estimate CSI 2012.xls](#) have been updated.

Changes made include:

1. date of revision
2. Design Contingency has been revised to be “Allowance for Undocumented Scope”

### **Master Specifications**

[MS081113 Hollow Metal Doors and Frames](#) – April 15, 2022

Modification:

Updated the Acceptable Manufacturers listed in part 2.1.

## Standard Details and Schedules

Master Detail 238245 001 Chilled Beams Piping Detail – April 2022

Master Detail 233660 020 Radiant Panel Piping Ceiling Mounted has been renamed to Master Detail 238245 001 Chilled Beams Piping Detail.

Revisions include:

Detail name change

Minor piping changes at the unit

NEW Equipment Schedule

### March 2022

Codes and Regulatory Agencies – March 2, 2022

Changes include:

Date update from September 2021 to March 2022

Michigan Building Code Adoption by local rule added:

Article 509.1 General add the following Exception 2:

Exception 2: Incidental use for non-hazardous storage between 100 and 250 square feet in fully suppressed existing ambulatory care facilities and existing 1-2 occupancies, converted to non-hazardous storage rooms: with partitions capable of resisting the passage of smoke with a solid door which self-closes, and automatic sprinkler system.

Added under MIOSHA –

### Transmitting or Broadcasting Antenna Installations

Transmitting antenna installations operating on any frequency between 300 kHz to 100 GHz must meet FCC radiofrequency (RF) occupational and general public emission limits. 47 CFR 1.1301 – 1.1320. The emission limits are specified in 47 CFR 1.1310. FCC licensees must be prepared to demonstrate compliance with those emission limits or will be required to submit environmental assessments for review and approval by the FCC. In addition, MIOSHA regulates worker exposure to RF radiation both with a specific standard and under its general duty clause. Michigan Administrative Code R325.60701 et seq and MCL 408.1011 of the Michigan Occupational Safety and Health Act 154 of 197.

<https://www.fcc.gov/general/fcc-policy-human-exposure>

Addition of Buildings to the BFS Listing:

4171 Biological St Residence Hall

Modified University of Michigan Buildings that are Inpatient Health Care Facilities to University of Michigan Buildings that Contain Inpatient Health Care Facilities.

Added asterisk to buildings with compartmentalization of jurisdictions.

Fixed various links.

## **February 2022**

### **Master Specifications**

[MS238200 Terminal Heating Units – Hot Water](#) – February 9, 2022

New

## **January 2022**

### **Project Procedures**

[DG 2.4.2 Document Standards & Methods for Electronic Document Submissions](#) – January 31, 2022

New.

[DG 2.4 Document Standards](#) – January 31, 2022

Revisions have been made to coordinate with the new DG 2.4.2 Document Standards & Methods for Electronic Document Submissions.

### **Master Specifications**

New Master Specification Sections: – January 24, 2022

[MS037300 Tunnels Concrete Restoration](#)

[MS071025 Utility Tunnel Waterproofing](#)

[MS336200 QA/QC for Tunnel Projects](#)

[MS336313 Underground Steam and Condensate Distribution Piping](#)

### **Technical Sections**

[DG 087100 Finish Hardware](#) – January 14, 2022

The body of the design guidelines has very minimal content changes but is a substantial re-write to better organize the information and remove information that is duplicated in the access control or aluminum storefront DG sections.

The most substantial change is the addition of appendix A, which is a lock/exit device selection guide. Appendix B, the closer selection guide has also been discussed.

### **Preferred Manufacturers Lists**

[Electrical PML 8.4](#) – January 12, 2022

Changes:

#### Section 26110 Unit Substations

- For 15kV Metal Clad Switchgear, deleted Square D and added Park.
- For Substation Assemblers, deleted Siemens and added Park and Powell Industries.

#### Section 263300 Battery Equipment

- For Batteries, deleted C&D Technologies

#### Section 265100 Interior Lighting

- Updated the Gasser Bush contact info

Revised Committee Chairs – January 6, 2022

Revisions include:

Marwan Houry removed from Architectural Technical Committee – Co-Chairs. Jana Hayford is now the sole Chair for this Committee.

### **Sustainability**

Design Guideline 3.1 Sustainable Design and LEED Requirements – January 12, 2022

Updated to reflect the approved requirement LEED Silver mandate (as is indicated on the AEC website).

December 2021

### **Technical Sections**

DG220010 Plumbing Specialties – December 15, 2021

Changes:

Added additional Scope.

Added additional Related Sections.

Revised detail names to current convention.

Added Reference Document.

Added General Material Requirements.

Revised Backflow Prevention.

Added Domestic Hot Water Metering.

Added Trap Seals.

Revised Emergency Eyewashes and Showers.

Added Emergency Fixture Application Schedule.

Added Emergency Fixture Thumbnail pictures (For Reference Only)

Added Garbage Disposal restrictions (and rationale)

### **Preferred Manufacturers Lists**

Revised Committee Chairs – December 7, 2021

Revisions include:

Peg Helner-Peterson removed and Marwan Houry added to Architectural Technical Committee – Co-Chairs

For items 2, 3, and 4 (the three Mechanical Committees), the individuals listed are now both listed as Co-Chairs rather than Chair and Back-up.

[DG 8.0 – PML Request Form](#) – December 2, 2021

Revisions include:

- Ask that form be addressed to Committee Chair or Co-Chairs
- Added note 3 that requester should submit marked up U-M applicable master specification section documenting compliance of product.

November 2021

### **Sustainability**

[DG 3.2 Energy and Water Conservation](#) – November 17, 2021

Updated to correct a reference to an outdated DG number.

### **Standard Schedules and Details**

[Master Detail 233660 020 Radiant Panel Piping Ceiling Mounted](#) – November 15, 2021

Changes include:

- Minor Note changes
- Added Flex Connections at the Panel

These changes were approved by the Steam and Hydraulic Mech Tech Team.

### **Technical Sections**

[Design Guideline 321723 Pavement Markings](#) – Posted November 10, 2021

A new design guideline that puts in writing what the Civil group, in particular, has been practicing most recently on campus and pertains to temporary and permanent pavement markings in roads, surface parking lots, and parking structures. The guideline denotes conformance to MDOT standard specifications, Michigan Manual on Uniform Traffic Control Devices (MMUTCD), and Master Painters Institute (MPI) Architectural Painting Specification Manual. The direction in the guideline takes into consideration industry norms in Ann Arbor, Metro Region, and the State of Michigan and also available materials and equipment of contractors who do pavement marking work. Implementation of the guideline is not expected to increase costs to the University. The Civil group will continue to monitor any changes in the industry and will update the guideline accordingly.

### **Special Building Areas**

Here is summary of changes:

- Revised Related Specification Sections.
- Defined Tunnel/Building Utility Ownership Delineation Points.
- Updated Utility distribution systems design pressures and temperatures.
- Revised PRV (pressure reducing valve) design requirements.
- Revised CRU (condensate return unit) design requirements.
- Added Utility metering design requirements.
- Revised discharge location of tunnel sump pumps.

## **October 2021**

### **Preferred Manufacturers Lists**

#### [8.3 Mechanical PML](#) – October 20, 2021

Revisions are to Section 230000 – Terminal Units and include:

- Manufacturer Vulcan Radiator added for Panel Radiators, Convector, Unit Heaters, and Cabinet Unit Heaters
- Manufacturer Markel added for Electric Cabinet Heaters, Electric Unit Heaters, and Electric Heating Coils

These manufacturer additions were approved at the HVAC Mech Tech Team 10-06-21 meeting.

#### [8.4 Electrical PML](#) – October 1, 2021

The revisions include:

- Section 262726 Wiring Devices – Under Low Voltage, Stand-Alone Room Lighting Control Systems, the Hubbell NXRC Series has been added as an equivalent manufacturer.
- Section 281600 Security Systems – the hyperlink to the DPSS security camera website has been repaired.

### **Master Specifications**

#### [MS Division 01](#) – October 1, 2021

Section *017823 Operation and Maintenance Manuals* updated to eliminate the requirement for paper O&Ms and require electronic (PDF) O&Ms.

#### [MS 262726 Wiring Devices](#) – October 1, 2021

The revisions include:

- Specification 262726 Wiring Devices, Section 2.2 – added the Hubbell NXRC Series as an equivalent to Low Voltage, Stand-Alone Room Lighting Control Systems.

## **September 2021**

#### [Codes and Regulatory Agencies](#) – September 30, 2021

Changes include:

**Updating jurisdiction** on Building Code, Rehab Code, Residential Code, Mechanical Code, Plumbing Code, and Electrical Code to include EHS.

University of Michigan Environment, Health & Safety Department (EHS) and Architecture, Engineering and Construction (AEC)

**Adoption of the State of Michigan 2018 Plumbing Code effective Sept 15, 2021 with local rules.** Additional local rules added below:

403.1.2 Single-user toilet and bathing room fixtures. The plumbing fixtures located in single-user toilet and bathing rooms, including family or assisted-use toilet and bathing rooms that are required by Section 1109.2.1 of the Michigan Building Code, shall contribute toward the total number of required plumbing fixtures for a building or tenant space. Single-user toilet and bathing rooms, and family or assisted-use toilet rooms and bathing rooms shall be identified as being available for use by all persons regardless of their sex. The total number of fixtures shall be permitted to be based on the required number of separate facilities or based on the aggregate of any combination of single-user or separate facilities.

403.2 Separate facilities.

Where plumbing fixtures are required, separate facilities shall be provided for each sex.

Exceptions:

1. Separate facilities shall not be required for dwelling units and sleeping units.
2. Separate facilities shall not be required in structures or tenant spaces with a total occupant load, including both employees and customers, of 15 or fewer.
3. Separate facilities shall not be required in mercantile occupancies in which the maximum occupant load is 100 or fewer.
4. Separate facilities shall not be required in business occupancies in which the maximum occupant load is 25 or fewer.
5. Separate facilities shall not be required to be designated by sex where single-user toilet rooms are provided in accordance with Section 403.1.2. If more than one are required by plumbing calculations provide distribution of men, women and gender inclusive so restrooms are available within 500 feet of travel and traversing no more than one floor.
6. Separate facilities shall not be required where rooms having both water closets and lavatory fixtures are designed for the use by both sexes and privacy for water closets is provided in accordance with Section 405.3.4. Urinals shall be located in an area visually separated from the remainder of the facility or each urinal that is provided is located in a stall. Provide distribution of men, women, and gender inclusive so separate restrooms are available within 500 feet of travel and traversing no more than one floor.

**Change all references** to the Michigan Department of Environmental Quality (MDEQ) to the Michigan Department of Environment, Great Lakes, and Energy (EGLE).

**State of Michigan Underground Storage Tanks (UST)** removed the word *ground* after underground and before the word storage.

**Updated phone number:** Replace EHS/EP3 contact phone # 734 936-1920, with 734 647-1143. Pages 15-25.

**Buildings added to Instructional Space:**

5439 DANCE BUILDING

0198 DETROIT OBSERVATORY ADDITION\*

0396 DUDERSTADT JAMES AND ANNE CENTER (2 & 3)\*

5418 FORD MOTOR COMPANY ROBOTICS BUILDING

**Buildings added to outpatient Surgery :**

5239 BRIGHTON CENTER FOR SPECIALTY CENTER

**Buildings Removed from listing:**

8096 LIVONIA CENTER FOR SPECIALTY CENTER

**Project Procedures**

[2.8 Project Manual](#) – September 9, 2021

Minor changes to wording (changed the term “shall” to “will”) and the revision date of the Standard General Condition’s to 8/21.

**Sustainability**

[3.1 Sustainable Design and LEED Requirements](#) – September 2, 2021

Changes include:

DG requires Sustainability Summaries at the start of SD phase.

DG requires Sustainability Summaries for projects with a Construction Cost of over \$10M.

Visual Displays are required at the completion of CD phase and updated at project completion

Minor updates to LEED Registration Document

**Master Specifications**

[MS220719 Mechanical Systems Insulation](#) – September 2, 2021

Changes:

1.2.E.3 – added exception: 12” of chilled beam piping at pipe condensate sensors.



MS224200 Plumbing Fixtures – September 2, 2021

Changes:

- 2.3 B 5 – Added an approved manufacturer
- 2.4 C – Added an approved manufacturer
- 2.37 C 11 – Added an approved manufacturer
- 2.38 – Renumbered and added 3 new fixtures

MS221319 Drainage Specialties – September 2, 2021

Changes:

- 2.1.A – Added an approved manufacturer.
- 2.2.C – Added an approved manufacturer.
- 2.2.D – Added an approved manufacturer.
- 2.2.E – Added an approved manufacturer.
- 2.3.C – Added an approved manufacturer.
- 2.5.F – Added Trap Seal.
- 2.5.G – Added Air Admittance Valve.
- 3.2.A – Removed hidden note.

MS220523 Valves – September 1, 2021

Changes:

- 1.1B – Added Related sections.
- 1.2.A.9 – Added reference to Section 336300.
- 1.4 – Added Delivery Storage & Handling.
- 2.1 F – Removed utility tunnel spec, added reference to Section 336300 .
- 2.2.D – Moved chain wheel operator installation to Part 3.
- 2.2..J – Removed grooved connections.
- 2.3 B – Removed Grinnell.
- 2.5.B – Added Anvil (Manufacturer for Gruvlock)
- 2.7.B – Removed Utility Tunnel Gate (now in 330336).
- 2.8.B – Added Min. Pressure 200# WOG.
- 2.9.B – Added Min. Pressure 200# WOG.
- 2.9.C.3 – Removed Utility Tunnel Check Valve (now in 330336).
- 2.10.B – Removed Utility Tunnel Drain Valve (now in 330336).
- 2,11,B – Removed obsolete model name.
- 3.1 – Added Examination
- 3.2.B – Relocated chain wheel operator installation
- 3.4 – Removed steam condensate & domestic hot water installation (now in 330336).

**Design Guidelines**

DG220523 Valves – September 1, 2021

Changes:

Added/Updated Related Sections

Added statement to refer to Section 336330 for steam and condensate valves used in the tunnel

system.

Added statement to refer to Section 211313 for valves used in fire protection system.

## August 2021

### Master Specifications

[MS028213 Asbestos Remediation](#) – August 24, 2021

[MS028214 Asbestos Remediation – Floor Tile and Mastic](#) – August 24, 2021

[MS028215 Asbestos Remediation – Roofing Material](#) – August 24, 2021

Modifications:

Updated the list of pre-qualified abatement firms as follows:

Removed

21st Century Salvage, Inc.

Adamo Demolition Company

Advanced Industrial Services, LLC

Asbestos Abatement, Inc.

Bierlein Companies, Inc.

Environmental Assurance Company, Inc.

North American Dismantling Corp

Pro-Tech Environmental & Construction, Inc

Trust Thermal Abatement, Inc

Added

BDS Environmental

Midwest Environmental Inc.

## July 2021

### Standard Details and Schedules

New Mechanical Details – July 28, 2021

MD 238216 006 HWH Stacked Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 007 HWH Single Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 008 CWH Stacked Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>
MD 238216 009 CWH Single Coil (pumped)	July 2021	<a href="#">PDF</a>	<a href="#">Microstation</a>	<a href="#">AutoCAD</a>

### Special Building Areas

Significant updates and revisions in coordination with our Custodial Services Group

## **Technical Sections**

DG 101400 Signage – July 19, 2021

Appendix A was updated for new 6" icon for gender inclusive. Per plumbing code the icon needs to be 6" high.

## **Project Procedures**

DG 2.1 Owner's Project Requirements and Basis of Design Documents – July 12, 2021

DG 2.1 has been revised as follows:

- DG requires Room Data Sheets to be updated in its entirety through DD phase while select sections are to be updated through As-Builts.
- Room Data Sheet template has been updated to indicate what areas are to be updated beyond the DD phase.

## **Master Specifications**

MS237323 Custom Air Handling Units – July 1, 2021

- Johnson Controls Inc/York – York Custom was added to the list of acceptable manufacturers
- Fiberglass reinforced nylon was added as an acceptable material for door hinges and hardware
- Amp draw, HP, and RPM readings measured at each motor at scheduled design operating conditions was added to factory test requirements

MS237324 Semi-custom Air Handling Units – July 1, 2021

- Johnson Controls Inc/York – Solution XT1 (Indoor), Solution XTO (Outdoor) was added to the list of acceptable manufacturers
- Fiberglass reinforced nylon was added as an acceptable material for door hinges and hardware

## **June 2021**

### **Master Specifications**

MS230900 Mechanical Systems Controls – June 17, 2021

MS230901 Mechanical Systems Controls TURNKEY

MS230910 VAV Combo Sash Lab Controls-DDC

Revised to include Change of Value requirements for data sharing. The COVs match those recently included in the revised 230905 Hospital Mechanical Systems Controls master spec.

230901 "Turnkey" now includes a response time requirement for warranty issues.

MS235716 Steam-To-Water Heat Exchangers – June 10, 2021

Gasket material was updated.

## **May 2021**

## **Preferred Manufacturers Lists**

### 8.4 Electrical Preferred Manufacturers List – May 24, 2021

- Under Section 283100, added i2G Systems as a qualified installer.

## **Master Specifications**

### 281300 Access Control & Monitoring System – May 24, 2021

- Paragraph 1.4.B – Added i2G Systems as a qualified installer.

### 230905 Mechanical Systems Controls (Hospital Projects) – May 17, 20121

- Added Change of Value (COV) requirements for DDC controllers
- Modified control damper requirements

## **April 2021**

## **Master Specifications**

### MS336330 Utility Tunnels – Steam & Condensate Distribution Systems – April 2, 2021

New

## **March 2021**

## **Special Building Areas**

### SBA 5.6 Parking Structures – Update December 2020, Posted March 31, 2021

Complete rewrite. Revised outdated/obsolete codes and standards. Also energy efficient items such as LED lighting, occupancy sensors, etc. were added so it should reduce energy usage and cost.

## **Project Procedures**

### DG 2.2 Design Deliverables – March 17, 2021

Note all revised cells are highlighted yellow so we can easily indicate revisions.

1. Relocated Sustainability requirements from various sections and compiled into the LEED and Sustainability category.
2. Added line k Natural features to the Proposed Preliminary Site Plan sheets
3. Added requirement for a specification Appendix that shall be an inclusive list of testing requirements included within specifications. This is intended to assist during the construction phase so the owner and contractor have a combined list of the testing requirements.

## **Sustainability**

### Design Guideline DG 3.1 Sustainable Design – March 16, 2021

Revised as follows:

- DG requires all new construction and addition projects over \$10M Construction Cost to achieve a minimum of LEED Silver certification.
- This replaces the previous language that indicated projects would determine LEED certification requirements on a project-by-project basis.

### **Codes and Regulatory Agencies** – March 3, 2021

Livonia Surgery Center has been removed from the outpatient surgery building list and Brighton Surgery Center has been added (page 28).

## **February 2021**

### **Standard Details and Schedules**

New – February 16, 2021

[MD 230900 005 Vivarium Non-Holding Room Control Drawing](#) : A new standard control drawing for general vivarium non-holding rooms.

[MD 230900 006 Vivarium Surgery Room Control Drawing](#) : A new standard control drawing for vivarium surgery rooms.

[MD 230900 007 Vivarium Cage Wash Room Control Drawing](#) : A new standard control drawing for vivarium cage wash rooms.

### **Project Procedures**

[DG 2.2 Design Deliverables](#) and [DG 2.2.1 Pre-Design Deliverables](#) – February 10, 2021  
Corrections to links and minor text updates.

### **Master Specifications**

[MS263353 Static Uninterruptible Power Supply](#) – February 2, 2021  
The revision adds Eaton as an acceptable manufacturer.

## **January 2021**

### **Standard Details and Schedules**

[MD 233660 020 Typical Chilled Beam Piping Diagram](#) – January 21, 2020

New

### **Special Instructions to Designers**

[DG 4.7 Building Access Control](#) – January 12, 2021

Major changes include:

Adds interconnected locking systems definition and required evaluation.

Minor other edits to bring the section up to date (abbreviations, terminology, existing system and panel requirements).

### **Master Specifications**

[MS220519 Thermometers and Pressure Gauges](#) – January 25, 2021

Added requirement for a pressure gauge across strainers 2.5" and larger, per the Steam and Hydraulics MTT.

[MS221113 Piping Materials and Methods](#) – January 25, 2021

Strainer requirements were revised.

[MS220514 Variable Frequency Drives](#) – January 12, 2021

Revised Part 2.2 Control features, Paragraph 1, to make factory mounted and wired Hand-Off-Auto selector switch for all drives and not just drives required to be equipped with a bypass.

Note that the revisions take the spec section back to a previous version, prior to an initiative to reduce the amount of customization needed for the VFDs.

## **December 2020**

### **Standard Details and Schedules**

[MD 233660 008 Up-Feed Hot Water Fin-Tube Piping](#) – December 9, 2020

[MD 233660 012 Down-Feed Hot Water Fin-Tube Piping](#) – December 9, 2020

New

### **Master Specifications**

[220533 Heat Tracing for Piping](#) – December 9, 2020

We have added Nelson Heat Trace as a Preferred Manufacturer.

[283100 Access Control and Monitoring System](#) – December 4, 2020

- Adds product information for the lockdown button
- Adds editor notes regarding DSM and RTE
- Updates terminology to match current standards
- Removes local power supply information for EL-exit devices (replaced by QEL which do not require local power supply)

## **November 2020**

### **Master Specifications**

[MS237323 Custom Air Handling Units](#) – November 6, 2020

– Revised Part 2.8, D, to add Paragraph 6. Amp draw, HP, and RPM readings shall be measured for each motor at scheduled design operating conditions.

### **Technical Sections**

[230900 Mechanical Systems Control](#) – November 6, 2020

Summary of Changes: Updated to explain changes to the recently revised master spec 230900, added requirements for Sequences of Operation, require instruments to have a unique tag number, explain laboratory controls covered by MS 230900, require use of U-M control symbols,

explain MS 230901, red/blue box, data acquisition panels, transition from LPs to HMIs, that central campus field level network is MS/TP, and misc. other updates.

## October 2020

### Preferred Manufacturer's Lists

Electrical PML – October 28, 2020

The revisions include:

- Pages 2-13 – numerous manufacturer name revisions. A number of companies have been sold, acquired, rebranded. I did not add any new entities. I deleted a few entities that either no longer exist or were entirely absorbed/rebranded by another company.
- Page 13 – Per previous internal discussions, I have added a new ERRC sub-heading titled “Bi-Directional Amplifiers”. I’ve added ADRF, CommScope, and Westell.

### Standard Details and Schedules

MD 230900 001 Differential Pressure Transmitter Installation Detail – October 28, 2020

Pressure gauges have been added for high and low pressure lines, instead of one gauge for both lines, 3/8” flare fittings have been added directly before the H/L the differential pressure transmitter ports, and language has been altered slightly.

MD 230900 002 DDC Panel Assembly – October 15, 2020

HMI added to auxiliary panel, “Mechanical Systems Control Contractor” to furnish and install that which was once furnished by the “Temperature Controls Contractor,” dedicated electrical wiring changed to dashed lines, the following text describing the DDC panel was removed: “TCC pulls wires to DDC panel” & “U-M terminates in DDC panel,” the following text was added to describe the LPI panel “(when used),” The Electrical Contractor’s role was removed from the detail.

Codes and Regulatory Agencies – October 15, 2020

Updated 2014 date to 2017 error in document.

The following regulations take precedence over conflicting requirements in the Michigan Building Code:

State of Michigan Electrical Code incorporating “NFPA 70 –National Electrical Code”, 2017 edition with University of Michigan modifications.

## September 2020

### Sustainability

DG 3.2 Energy and Water Conservation and DG 3.2.3 Energy Impact Statement – September 28, 2020

The documents have been revised as follows:

- Energy Impact Statement required for projects with a construction cost over \$2M (in lieu for being required only for projects over \$10M).
- Units within DG 3.2.3 have been corrected

- Unit definitions have been added to DG 3.2.3.

## Technical Sections

### 334443 Vortex-Type Hydrodynamic Separators – September 24, 2020

New – DG334443 pertains to designing and specifying vortex-type hydrodynamic separators for storm water treatment. Vortex-type hydrodynamic separators are most suitable for use as a treatment device in constrained storm water retrofit or ultra-urban settings and in areas with a high potential for spills, provided the specified unit is capable of capturing and containing floatable materials, such as oils and fuel. Note that these units are not intended for regulatory secondary containment, but rather, capturing contaminants in runoff from incidental small spills and drips.

## Master Specifications

### MS237213 Rotary Air to Air Energy Recovery Wheels – September 24, 2020

Revised notes to spec editor for Part 2.2, B, Paragraph 5, regarding purge cycle to include all applicable AHU fans be oversized to accommodate and that for high risk applications such as hospital and lab general exhaust a purge angle should be set.

### MS 230900 Mechanical Systems Controls – September 21, 2020

Major update by Controls Ad Hoc team, too extensive to describe all changes. Highlights: Contractor will now do all wiring terminations including inside the DDC panel. DDC shop will now do lab controller programming. Flat panel display replaces LPDs (most cases). Improved network design requirements. Controller specifications categorized by BACnet definitions and fully described. Lab DPT spec.s added. Fontanesi and Kann added as approved controls contractor. Improved various instrument spec.s. Limited floating point actuators to VAV box reheat coils and VAV RH w/fin tube. Permit ball valves for control valves 3/4" or less (expanding use of ball valves). Improved wiring and training requirements. VAV box 24VAC power and FLN wiring allowed in the same conduit. Added tuning requirements. Rearranged spec. to make things easier to find.

### MS 230901 Mechanical Systems Controls TURNKEY – September 21, 2020

This is a new master specification for "turnkey" controls. It is a duplicate on 230900 except the contractor's work scope is expanded to perform all control work, except for some limited parts which would still be performed by UM DDC. It is designed to allow an Alternate "turnkey" bid to be obtained, and incorporates "lessons learned" from recent turnkey projects. It should only be used with an understanding of its contents and after careful consideration by the project team.

### NEW specifications to the AEC web site, 7.3 Electrical: – September 15, 2020

263323 Central Battery Inverters – this specification was developed by an ad hoc committee with representatives from AE, Cx, FM, and Michigan Medicine. These systems are generally intended as an emergency lighting power source. It is an alternative to emergency generator or individual battery strategies.

263353 Static UPS – this specification was developed by an ad hoc committee with representatives from AE, Cx, FM, and Michigan Medicine. These systems are generally intended as battery back-up for non life safety equipment.

## Standard Details and Schedules



The changes are as follows:

Terminal Air Units have been removed

Added Airflow Station symbol

Added Condensate Sensor symbol

Acronyms have been added for the following:

ATTD – Airflow Transmitter Thermal Dispersion

RTC – Room Temperature Controller

RTC-F – Room Temperature Controller Fan

CS – Condensate Sensor

F.I.P. – Fail In Place

N.O. – Normally Open

N.C. – Normally Closed

MD 230900 004 Mechanical Controls Blocks – September 2, 2020

A new standard detail for mechanical controls blocks including Chilled Beams (CB), Cabinet Unit Heaters (CUH), Fan Coil Units (FCU), Terminal Air Units (TAU), and Unit Heaters (UH).

**August 2020**

**Master Specifications**

MS 230900 Mechanical Systems Controls – September 21, 2020

Major update by Controls Ad Hoc team, too extensive to describe all changes. Highlights: Contractor will now do all wiring terminations including inside the DDC panel. DDC shop will now do lab controller programming. Flat panel display replaces LPDs (most cases). Improved network design requirements. Controller specifications categorized by BACnet definitions and fully described. Lab DPT spec.s added. Fontanesi and Kann added as approved controls contractor. Improved various instrument spec.s. Limited floating point actuators to VAV box reheat coils and VAV RH w/fin tube. Permit ball valves for control valves 3/4" or less (expanding use of ball valves). Improved wiring and training requirements. VAV box 24VAC power and FLN wiring allowed in the same conduit. Added tuning requirements. Rearranged spec. to make things easier to find.

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230905 MECHANICAL SYSTEMS CONTROLS (HOSPITAL PROJECTS) – August 27, 2020

Changes include deleting Honeywell as an acceptable mechanical system controls contractor and updating the BACnet controller performance table.

MS237323 Custom Air Handling Units – August 12, 2020

– Manufacturer changed name from Governair to Nortek Air Solutions – Governair Division

– Manufacturer changed name from Ventrol to Nortek Air Solutions – Ventrol Division

#### MS237324 Semi-custom Air Handling Units – August 12, 2020

- Manufacturer changed name from Governair to Nortek Air Solutions – Governair Division
- Manufacturer changed name from Ventrol to Nortek Air Solutions – Ventrol Division
- Manufacturer changed name from McQuay to Daikin Applied

#### MS238220 Horizontal Fan Coil Units – August 12, 2020

- Manufacturer changed name from McQuay to Daikin Applied

#### MS238221 Blower Coil Units – August 12, 2020

- Manufacturer changed name from McQuay to Daikin Applied

#### MS238216 Coils and Drain Pans – August 12, 2020

- Manufacturer changed name from McQuay to Daikin Applied
- Removed depressed in floor drain pan option

### **Standard Details and Schedules**

#### 26200002 Step Down Transformer Wiring Diagram – August 21, 2020

The revision includes the elimination of the second bonding point at the neutral bar in the panelboard. This is to show a code compliant single bonding point.

#### Electrical Details – August 7, 2020

In November 2019, an ad hoc electrical committee, composed of various delegates across FO and Michigan Medicine FPD, completed and issued a revised Specification 262726 Wiring Devices. The revisions included new 0-10V Low Voltage Lighting Control specifications, to ensure that newly installed lighting controls were compliant with the latest building and energy codes.

As a supplement to the November 2019 specifications, details enumerated 26272601 through 26272607 with PDF, DWG, and DGN versions of each have been posted. Each detail gives guidance to a common 0-10V lighting control scenario. Although the details are wide-ranging, they are intended to be modified to be project specific.

In addition, it was noticed that existing detail “26272603 Ceiling Mounted Receptacle Detail” as posted on the AEC website was out-of-date and was removed.

### **July 2020**

### **Special Building Areas**

#### 5.8 Personal Rooms – July 21, 2020

Summary of changes as follows:

- Link to Michigan Medicine section
- Link to Signage DG which contains standard lactation pictogram
- Added requirements for finishes, wifi coverage, signage, and temperature control.
- Added desirable features: acoustic separation, electronic room scheduling unit
- Clarified ADA requirements

### **Master Specifications**

[230593 – Testing, Adjusting and Balancing \(TAB\)](#) – July 21, 2020

Added Aerodynamics Inspecting Co. as approved TAB Contractor.

[264313 Surge Protection for Low-Voltage Electrical Power Circuits](#) – July 17, 2020

New. Although general University appetite for surge protection devices is low at this time, these devices are code-required in certain instances, such as life safety power distribution. This specification will allow designers and builders to more readily understand UM preferences for these devices, creating consistency and minimizing maintenance nuisance. An ad hoc committee with representation from AEC, EHS, and Michigan Medicine FPD developed and approved this specification.

### **Technical Sections**

[DG 017329 Roofing Materials Cutting and Patching](#) – July 15, 2020

Changed OSEH to EHS and updated footer.

DG 099100 Low-Emitting Paint and Coating Products – Removed July 15, 2020

The basis of this DG was before the prominence of low emitting paint and coating products. This information is now covered sufficiently by LEED and industry standard and is no longer needed in our design guidelines.

### **Special Instructions to Designers**

[4.6 Utilities for University Buildings](#) – July 1, 2020

Revised the available pressure of low pressure steam to a range due to the CPP recently increasing the steam pressure to the tunnel system. Removed compressed air dew point, revised DHW temperature to 125 deg. F per CPP. Revised May 2020, posted July 1, 2020.

### **June 2020**

#### **Technical Sections**

[DG 075000 Roofing Systems and Accessories](#) – June 25, 2020

A few minor tweaks were made and a roof detail that was no longer applicable was removed.

[DG220719 Mechanical Insulation](#) – June 22, 2020

A complete re-write. There were a number of requirements in the Design Guideline that should have been in the Master Specification. We moved those into the MS 220719 – MECHANICAL SYSTEMS INSULATION. The Design Guideline now requires outside Architect/Engineers to use the U-M Masterspec. Revised March 2019, Posted June 2020.

#### **Master Specifications**

[Architectural Specifications](#) – June 3, 2020

The following sections have been removed. They are no longer internally maintained.

042000 UNIT MASONRY (full section)  
051200 STRUCTURAL STEEL FRAMING  
055800 FORMED-METAL FABRICATIONS  
083313 COILING COUNTER DOORS  
084413 GLAZED ALUMINUM CURTAIN WALLS  
085113 ALUMINUM WINDOWS  
088000 GLAZING (exterior)  
092300 GYPSUM PLASTERING  
093033 STONE TILING  
096466 WOOD ATHLETIC FLOORING  
096723 RESINOUS FLOORING  
098433 SOUND ABSORBING WALL UNITS  
099110 ELECTROSTATICALLY APPLIED COATING  
099310 WOOD FLOOR FINISH  
101400 Signage  
102213 Wire Mesh Partitions  
102239 Folding Panel Partitions  
105113 Metal Lockers  
115213 Projection Screens  
115300 Laboratory Equipment  
124600 Furnishing Accessories  
124813 Entrance Floor mats and Frames

## **May 2020**

### **Technical Sections**

[013639 Tree Preservation](#) – May 28, 2020

Updated University Forester to Campus Forester and removed a link to another design guideline within the text. Added link to Temporary Tree and Plant Protection in division one of the master specification.

### **Special Building Areas**

[SBA 5.10 Gender Inclusive Rooms](#) – May 7, 2020

Removed the pages of signage from 5.10 Gender Inclusive Rooms. The correct signage is in DG 101400 Signage and SBA 5.10 Gender Inclusive Rooms references [DG 101400 Signage](#) .

### **Standard Details and Schedules**

[MD 230900 003 Mechanical Controls Symbols](#) – May 4, 2020

A new standard detail for mechanical controls symbols.

## **April 2020**

[Codes and Regulatory Agencies](#) – April 6, 2020

Significant Changes are as follows:

Michigan Building Code 2015 added definition for Higher Educational Laboratories and Section 428 Higher Educational Laboratories requirements with related table.

Updated from 2007 to 2018 The Health Facilities Engineering Section (HFES) Facility Guidelines Institute (FGI) 2018 edition of Guidelines for Design & Construction of Hospitals; Outpatient Facilities; and Residential Health Care and Support Facilities in Michigan. Including all the included referenced codes and standards as listed within these rules, including but not limited to NFPA 99, NFPA 101, and other NFPA and ASHRAE standards.

## **March 2020**

### **Master Specifications**

[Specification 262726 Wiring Devices](#) – March 27, 2020

The Interdepartmental Electrical Team discussed and approved the following revision on March 11: Paragraph 2.3.A – revised Pass & Seymour 5362A to Pass & Seymour 5362.

### **Preferred Manufacturers Lists**

[Electrical Preferred Manufacturers List](#) – March 26, 2020

The Interdepartmental Electrical Team approved the following revisions:

Section 260533 – Electrical Materials and Methods – Structural Support Materials: G-Strut has been added as an approved manufacturer.

Section 273523 – Emergency Responder Radio Coverage: RF Connect was added as an approved service provider.

[Codes and Regulatory Agencies](#) – March 2, 2020

Michigan Building Code 2015 Chapter 35 Referenced Standards ICC Standard Reference Number ICC A117.1 – 2017 Standard for Accessible and Usable Buildings and Facilities – Effective March 1, 2020 adopted 2017 version in lieu of 2009.

Michigan Residential Code 2015 Chapter 44 Referenced Standards ICC Standard Reference Number ICC/ANSI A117.1 – 2017 Standard for Accessible and Usable Buildings and Facilities – Effective March 1, 2020 adopted 2017 version in lieu of 2009.

University of Michigan Buildings That Contain Instruction Space changed 5128 from a compartment to entire building being BFS.

5128 DB FAIRLANE CENTER – NORTH

## **February 2020**

### **Standard Details and Schedules**

[City of Ann Arbor Utility Material Requirements](#) (note that U-M material requirements meet or exceed City requirements) – February 25, 2020

Purpose: New web link added with City of Ann Arbor utility material requirements for water, sewer/drainage, and Aggregates/backfill material.

## **Project Procedures**

[2.2 Design Deliverables](#) , [2.2.1 Pre-Design Deliverables](#) , [2.4 Document Standards And Procedures For Project Deliverables](#) -February 14,2020

Pre Design Deliverables and Design Deliverables have many modifications, each change has been highlighted in yellow. A majority of the changes are site and utility related.

## **Master Specifications**

[MS220514 Variable Frequency Drives](#) – February 21, 2020

Reformatted Part 2 content for better clarity.

Removed repetitive language.

Modified VFD control option requirements.

[MS281300 Access Control & Monitoring System](#) – February 7, 2020

- 1.4.B.3 – Revised “SimplexGrinnell” to “JCI”. Simplex was acquired by Johnson Controls.
- 2.1.A.1 and 3.3.A – Revised “Software House C-Cure 800” to “Software House C-Cure 9000”. 9000 is the current version of our access control database.

## **Technical Sections**

[DG 102800 Toilet Accessories](#) – February 13, 2020

Changes include updates to Toilet accessories.

Images include the new layout for toilet paper dispensers (code required) that are currently being installed.

Full length mirrors and hooks for backpacks have been added based on student requests.

[Emergency Responder Radio Coverage – 6.3 DG 273523](#) – February 3, 2020

- Clarified requirements for renovation projects.
- Clarified requirements for system survivability.
- Added registration requirements.
- Added requirement for UL listing.
- Added restriction for combining system with cell phone signal reinforcement systems.
- Added system requirements for channelized amplifiers.
- Clarified requirements and acceptable cable types for serving individual antennas and donor antennas.
- Clarified fire alarm supervisory signal requirements.
- Updated specification requirements.
- Updated testing requirements.

**January 2020**

## **Master Specifications**

MS238219 Floor Mounted Fan Coil Units (Un-Ducted) – January 23, 2020

- Removed Rittling (No longer manufacturing fan coils)

MS238220 Horizontal Fan Coil Units – January 23, 2020

- Removed Zehnder Rittling (No longer manufacturing fan coils)

MS238413 Steam Humidifiers – January 23, 2020

- Manufacturer changed name from Nortec to Condaire

## **December 2019**

### **Preferred Manufacturers Lists**

Design Guideline 8.4 – Electrical Preferred Manufacturers List – December 9, 2019

Minor revisions include:

- 260513 Type MC Cables (600 Volts) – Added Northern Cable Incorporated as an approved equivalent (by the Interdepartmental Electrical Team)
- 273523 Emergency Responder Radio Coverage – Deleted Advance Wireless Telecommunications (out-of-business)

### **Standard Schedules and Details**

MD 236500 004 Cooling Tower Schematic – New – December 19, 2019

MD 232513 002 Closed System Makeup – December 5, 2019

Replaced as incorrect detail was posted.

## **November 2019**

Codes and Regulatory Agency Design Guideline – November 26, 2019

Modifications to the Codes and Regulatory Agency Design Guideline are as follows:

#### **Michigan Building Code:**

- Added Chapter 11 Section 1105 article 1105.1: Accessible Public Exterior Entrances. All public exterior entrances provided in accordance with code must have at least one entrance door complying with Section 404.3 (Automatic and Power-Assisted Doors and Gates) of the ABAAS. Where an accessible public entrance has a vestibule with exterior and interior entrance doors, at least one exterior door and one interior door must comply with Section 404.3

#### **Michigan Rehabilitation Code:**

- Added Chapter 7 Section 705 Article 705.2: When exterior accessible entrances are altered by level 1 or higher alterations/renovations where not already existing provide at that public entrance at least one entrance door complying

with Section 404.3 (Automatic and Power-Assisted Doors and Gates) of the ABAAS. Where an accessible public entrance has a vestibule with exterior and interior entrance doors, at least one exterior door and one interior door must comply with Section 404.3

### **List of Building that Contain Instructional Space:**

- Removed 0101 – KRESGE HEARING RESEARCH
- Removed 0138 – COMPUTER & EXECUTIVE EDUCATION BUILDING
- Changed 0188 – LITTLE, CLARENCE COOK SCIENCE BUILDING to 1100 NORTH UNIVERSITY BUILDING
- Added (FA/FS only) to 0193 – RUTHVEN, ALEXANDER G MUSEUMS BUILDING
- Removed 0196 – NORTH HALL
- Changed 0333 – SCHOOL OF NURSING BUILDING to 400 NORTH INGALLS BUILDING
- Changed 0441 – SPACE RESEARCH LABORATORY to CLIMATE AND SPACE RESEARCH BUILDING
- Changed 0897 – PUBLIC POLICY ANNEX to HEALTH MANAGEMENT RESEARCH
- Changed 5235 – SOUTH HALL to JEFFRIES HALL
- Added 5451 – CENTRAL CAMPUS CLASSROOM BUILDING

### **Master Specifications**

#### Section 262726 – WIRING DEVICES – November 18, 2019

- 1.3 – added lighting control sequence of operations as a submittal requirement.
- 2.1 – reorganized line voltage lighting controls under one subsection, moving 120/277V Light Switches, Dimmers, and Occupancy Sensors to this subsection.
- 2.2 – created a new subsection titled “Low Voltage, Stand-Alone Room Lighting Control Systems” and added subsequent 0-10 volt devices such as room controllers, switches, sensors.
- 3.1.M – updated occupancy sensor settings, to correspond with ASHRAE 90.1-2013 energy code.

Note – the “Low Voltage, Stand-Alone Lighting Control Systems” specification update is the second of three updates, with the PML update having already been completed. A subsequent Design Guideline update is anticipated in the next few months. These updates originate from a special UM Lighting Controls Committee, which has been defining system parameters and making product evaluations since September 2018. The UM Lighting Controls Committee was a collaboration of AEC, Facilities Maintenance, FPD, OCS, DDC Shop, and others.

#### 235716 Steam-To-Water Heat Exchangers – November 13, 2019



We have added Thrush Steam to Water HX as a Preferred Manufacturer.

## **Standard Details and Schedules**

[MD 235716 001 Stm to Water HX Critical](#) – November 13, 2019

A valve was removed on the discharged side of the pumps that was not needed.

[MD235716 002 Stm to Water HX Non-Critical](#) – November 13, 2019

Relocated isolation valve on Steam Control Valve Station so that each pair of control valves can be separately isolated.

## **October 2019**

### **Project Procedures**

[DG 2.4 Document Standards](#) – October 17, 2019

Updated DWG and DGN files linked on first page to indicate “Exit Discharge ” in lieu is just “Exit” on the graphic legend.

### **Technical Design Guidelines**

[101400 Signage](#) – October 1, 2019

Updated restroom/locker room signage graphics.

## **September 2019**

### **Preferred Manufacturers Lists**

[Electrical PML](#) – September 25, 2019

Revisions include:

- Section 262726 – WIRING DEVICES
  - Created a new subsection titled “Line Voltage Lighting Controls” and moved 120/277V Light Switches, Dimmers, and Occupancy Sensors to this subsection.
  - Created a new subsection titled “Low Voltage, Stand-Alone Room Lighting Control Systems” and added subsequent narrative and approved manufacturers.
- Section 260513 – MEDIUM, LOW & CONTROL VOLTAGE CABLES
  - Added CME Wire and Cable as an approved manufacturer. The Interdepartmental Electrical Team had previously approved this manufacturer as ABC Wire, but we failed to update the PML in a timely fashion. CME Wire and Cable recently acquired ABC Wire and renamed. The previously approved product is the same.

Note – the “Low Voltage, Stand-Alone Lighting Control Systems” PML update is the first of three updates. Subsequent Design Guideline and Specification updates are anticipated in the next few months. These updates originate from a special UM Lighting Controls Committee, which has been defining system parameters and making product evaluations since September 2018. The UM Lighting Controls Committee was a collaboration of AEC, Facilities Maintenance, FPD, OCS, DDC Shop, and others.

### **Sustainability**

[3.1 Sustainable Design](#) and [3.2 Energy and Water Conservation](#) – September 5, 2019

Revised to indicate that AEC requirements are in line with the U-M Sustainability goals and carbon neutrality initiative.

## **Master Specifications**

[MS224200 Plumbing Fixtures](#) – September 4, 2019

Updated Manufacturers and Model Numbers.

Added additional requirements and fixtures for Michigan Medicine Hospital/Healthcare.

## **August 2019**

### **Design Guidelines**

[DG230050 Chilled Water Systems](#) – August 7, 2019

Changes: The Hydronics MTT clarified cooling tower heat trace and header clean-out requirements.

### **Master Specifications**

[MS220719 Mechanical Systems Insulation](#) – August 1, 2019

- Simplified/Clarified Applications
- Updated to ASHRAE 90.1 2013

[MS028110 Regulated Construction Waste Remediation](#) – August 1, 2019

- Updated 'EHS – Hazardous Materials' group to be Environment, Health and Safety Department – Hazardous Materials Management Program / EHS-HMM.
- Added note regarding disassembly of exit signs (do not disassemble).

## **July 2019**

### **Master Specifications**

[230905 Mechanical Systems Controls \(Hospital Projects\)](#) – July 24, 2019

Changes are minor, changed the UPS model #'s.

### **Special Instructions to Designers**

[DG 4.9 Bird Collision Deterrence](#) – July 24, 2019

New

### **Standard Details and Schedules**

[Section 220020 High Purity Water Systems](#) – July 25, 2019

Added back to Standard Details and Schedules

## Civil Notes

Reason/Modification: Edits to reflect City of Ann Arbor review comments and added a separate section for City of Ann Arbor General Notes. – July 18, 2019

Edit to reflect a slight change in manhole covers and in wording based on City plan review comments. – July 23, 2019

## **May 2019**

### **Sustainability**

DG 3.1 Sustainable Design and LEED Requirements – May 29, 2019

Revised LEED requirement. New construction projects with a construction cost of \$10M or more are required to obtain LEED Silver certification.

### **Master Specifications**

230905 Mechanical Systems Controls (Hospital Projects) – May 17, 2019

Added combination room temp & humidity sensor, revised ball valve actuators to modulating type, misc. minor improvements.

230900 Mechanical Systems Controls – May 8, 2019

Added combination room temp and humidity sensor. Added Room Temperature Controller (“RTC”). Revised Room Temperature Controller for fan coils (“RTC-F”). Revised ball valve actuators to modulating type. Added FLN and BLN wire colors. Misc. minor improvements. As approved by the HVAC MTT.

May 30, 2019

Revised Room Temperature Controller for fan coils (“RTC-F”, Article 2.5) to cover ECM fan applications (minor update to May 8, 2019 revision).

## **April 2019**

Codes and Regulatory Agencies – April 22, 2019

Modifications to the Codes and Regulatory Agency Design Guideline are as follows:

- Removed under exception 907.5.2.3 exception 4 the words “other than Group I occupancies and ambulatory care,” and added “all occupancies”.
- Removed reference to Ashrae/Ashe Standard 170 since this is referenced in the mechanical code and provides the version to use.
- Added to classroom list 5413 TROTTER MULTICULTURAL CENTER\*

### **Technical Sections**

6.3 DG-261000 Medium Voltage Electrical Distribution – April 22, 2019

- Replaced ‘Utilities Plant Engineering’ with ‘U-M Primary Systems Engineer’.
- Clarified requirements for fire pump power sources.
- Extended time span basis for determining reliability of power sources.

- Included provision for installing double ended unit substations with main-tie-tie-main breaker arrangement.

[DG 101400 Signage](#) update to add appendix C Evacuation Assistance signage – April 19, 2019

[Appendix C Evacuation Assistance Signage](#) – new – April 19, 2019

[DG 140000 Conveying Systems](#) – added reference to DG 101400 Signage – April 19, 2019

### **Special Building Areas**

[Tunnel Access/Use Protocols and Work Rules](#) linked from [SBA 5.9 Tunnels](#) – April 19, 2019

Updated contact information.

### **Project Procedures**

[DG 2.4 Document Standards and Procedures for Project Deliverables](#) – April 18, 2019

We have added a new segment, Life Safety Plans, to the DG 2.4 Document Standards and Procedures For Project Deliverables. The University is requesting Design teams use a specific set of standard linetypes to define smoke rated and fire rated partitions. This will provide consistency in documenting fire rated partitions, smoke rated partitions etc. for future information. We are also requesting specific items regarding occupancy types and egress designations on the life safety plans. The goal is consistency from project to project. In addition the life safety plan contains information that will be helpful in understanding the design intent of the project when renovations are considered in the future.

### **March 2019**

#### **Preferred Manufacturers List**

[Electrical Preferred Manufacturers List](#) – March 25, 2019

- Under Section 262000 Low Voltage Electrical Distribution and 262900 Motor Controls, deleted General Electric as a preferred manufacturer within a number of subsections.
- Under Section 262726 Wiring Devices, added a notation that instructs designers not to specify modular receptacles and switches.
- Under Section 265100 Interior Lighting, updated the current lighting representative at Michigan Lighting East to Mike Marlow.

#### **Master Specifications**

[221113 Piping Materials & Methods](#) – March 25, 2019

Changes:

As the result of a recent project construction question by a sharp eyed inspector, revised RO water pipe and fittings to the correct ASTM numbers for schedule 80 CPVC. Tracked version also attached.

[262000 Low Voltage Electrical Distribution](#) – March 21, 2019

Specification 262000, Paragraphs 2.1, 2.2, 2.3, 2.4, and 2.5 – Per a meeting on March 13th, the Interdepartmental Electrical Team voted to remove General Electric from our electrical

specifications due to product performance and non-responsiveness. The specifications retain 3 or more qualified manufacturers for each affected paragraph.

The following changes were made on March 15, 2019.

[MS233100 HVAC Ducts and Casings](#) : Added Peppertree Air Solutions to Acceptable manufacturers for Flexible Nonmetallic Duct.

[MS233400 Fans](#) : Added Cook Hi-Plume to Acceptable manufacturers for High-Plume Induction Type Lab Fans.

[MS237323 Custom Air Handling Units](#) : Added ClimateCraft to Acceptable manufacturers for Custom Air Handling Units.

## **Sustainability**

[3.5 Waste, Recycling, and Compost](#) – March 11, 2019

New

## **February 2019**

### **Master Specifications**

[232513 – Chemical Water Treatment – Closed Loop Systems](#) and [232516 – Chemical Water Treatment – Open Loop Systems](#) – February 28, 2019

Change: Crown Solutions changed to Veolia Water, new corporate name.

### **Technical Sections**

[6.3 DG 260543 – Underground Services For Electrical Systems](#) – February 18, 2019

- Updated formatting.
- Combined multiple sections for duct banks into one section.
- Combined multiple sections for manholes into one section.
- Expanded 'Related Sections' section.
- Added summarized 'Design Requirements' section
- Revised description of 350 MCM cable to 350 kcmil.
- Revise height requirement for telecom manholes from 6'-6 to 7'-0 to agree with standard detail.
- Clarified bending radius requirements for underground duct banks.
- Update 'Utilities and Plant Engineering Department' to 'Primary Systems Engineer'
- Removed redundant specification of rigid galvanized conduit that is also covered in design guideline 260533.
- Deleted telephone number for UM Code Inspection Department.

February 13, 2019 – Revised the verbiage on the [Design Guideline](#) landing page and on ["2.7 Effective Date"](#) landing page.

## **January 2019**

**State of Michigan Electrical Code 2017 Part 8 Electrical Code Rules (Adopted January 22, 2019) (Incorporating NFPA 70 – National Electrical Code (2017 Edition) and Michigan Amendments)** promulgated by State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Construction Codes.

By local rule the following exceptions/modifications are applied to the Michigan Electrical Code: Michigan Electrical Code Article 80: Article 80 of the Michigan Electrical Code applies with the following exceptions/modifications:

- 80.15 Electrical Board: Modify “electrical board” to “UM Building Code Committee”.
- 80.19 Permits: Strike section 80.19.
- 80.23(B) Penalties: Strike section 80.23(B)
- 80.25 Connection to Electrical Supply: Modify language to read as follows:
- “80.25. Connection to electricity supply. Connections to the electric supply shall conform to the following: It is unlawful for any person, firm, or corporation to make connection to a supply of electricity or to supply electricity to any electrical equipment installation for which permission from UM Electrical Utilities Engineering Group is required or that has been disconnected or ordered to be disconnected.”

NEC 2017 Sections 700.32 and 701.27: The University may deviate from full selectivity (overcurrent protective device coordination within the emergency generator distribution system) in order to lower arc-flash energy levels for worker safety. All such deviations from full selectivity will be designed by, and reviewed by, registered professional engineers.

Enforcing Agency —University of Michigan Architecture, Engineering and Construction.

Web site for Part 8:

[http://dmbinternet.state.mi.us/DMB/ORRDocs/AdminCode/1677\\_2017-001LR\\_AdminCode.pdf](http://dmbinternet.state.mi.us/DMB/ORRDocs/AdminCode/1677_2017-001LR_AdminCode.pdf)

### **University of Michigan Buildings That Contain Instructional Space**

Modified “5266 NORTH CAMPUS RESEARCH COMPLEX BLDG 35 (Auditorium & Lobby)”\* to read: “5266 NORTH CAMPUS RESEARCH COMPLEX BLDG 32 (Auditorium & Lobby)”\*

### **Standard Details**

#### **Electrical**

26052607 – Ground Bus Detail Telcom – January 18, 2019

ITS requested updated to comply with ANSI/TIA-507-B standards.

### **Preferred Manufacturer’s Lists**

8.4 Electrical PML – January 28, 2019

- Under Section 265100 Interior Lighting, updated the current lighting representative at Gasser Bush to Laura McRandall.
- Under Section 273523 Emergency Responder Radio Coverage, added Extreme Engineering and deleted RF Connect.

8.2 Architectural PML – January 9, 2019

Best 7 pin SFIC changed to *Best Coremax 7 pin SFIC*

**Master Specifications**

275313 Clock Systems – January 29, 2019

- Specification 275313, Paragraph 3.2.C – In lieu of the contractor installing the GPS signal transmitter, the transmitter shall be turned over to the UM Radio Shop. The Radio Shop has reported that campus is experiencing GPS signal saturation, creating numerous synchronization issues. It is believed that most new clock installations will be able to acquire an existing signal without having to add yet another transmitter. If not, then the Radio Shop will place the transmitter as needed.

281300 Access Control & Monitoring System – January 28, 2019

- 281300, Paragraph 2.2.A – Deleted Software House iStar Pro series and added iStar Ultra SE series (the Pro series has been discontinued by the manufacturer).
- 281300, Paragraph 2.2.F.1.b.1 – Deleted Securitron AQM20 series and added the AQS1216-16C2 series (the AQM20 series has been discontinued by the manufacturer).
- 281300, Paragraph 3.3.G – Added an installation note to provide a ground wire to the card reader.

230905 Mechanical Systems Controls (Hospital Projects) – January 24, 2019

Modified requirements for HMI's. Currently we recognize a couple different HMI types. This change looks to standardize all HMI use around one HMI type.

- Add condensation sensor, alarm indication station, occupancy counter.
- Part 3: Indicated that setpoints on documents are preliminary and must be finalized with the engineer and commissioning authority prior to programming.
- Added self calibration device requirements.

Specification 283100 Fire Detection and Alarm System – January 14, 2019

- 2.23.A.4 – Revised paragraph to comply with NFPA 72-2013, 18.3.3.2 – notification strobes used for signaling other than fire shall not have the word fire. Two-strobed (amber and clear) systems are no longer required.

- 2.23.A.5, 2.23.A.6, 2.23.A.7 – deleted multiple references to amber strobes.

220548 Vibration Control – January 2, 2019

Changes:

Section 3.2 A Floor Mounted Equipment

Pumps

- change Isolator type from Mount 3 to None
- Add “base mounted” to All others

**December 2018**

**Special Instructions to Designers**

4.4.1 Landscape – December 14, 2018

Complete re-write.

**Technical Sections**

013639 Tree Preservation – December 14, 2018

Complete re-write.

328400 Irrigation – December 18, 2018

Complete re-write.

**Master Specifications**

230900 Mechanical Systems Controls – December 14, 2018

Changes:

Add condensation sensor (typical use: chilled beams), alarm indication station, occupancy counter. Improve TEC specification language. Revise room differential pressure indicating gauge to center zero model. Part 3: Indicated that setpoints on documents are preliminary and must be finalized with the engineer and commissioning authority prior to programming. Added self calibration device requirements. Other minor improvements.

Division 1 General Requirements – December 14, 2018

- Section 011400 “Work Restrictions” – Tree protection requirements removed
- Section 015639 “Temporary Tree and Plan Protection” – section added to provide more detailed requirements for projects impacting trees and plants. The changes have been coordinated with civil engineering, grounds, and campus planning.

**November 2018**

**Project Procedures**

2.2.1 Pre-Design Deliverables – November 30, 2018

Renamed from 2.9 Pre-Design Deliverables and moved under 2.2 Design Deliverables to be easier to find.

**Technical Sections**



DG 230050 Chilled Water Systems – November 26, 2018

Updated to reflect current chiller plant design practices. Additionally, DG 230051 Water Chillers, 230052 Cooling Towers, and 230930 Refrigerant Monitoring Systems were updated and incorporated into the revised DG 230050. 230051, 230052, 230930 are retired. Significant improvements to 230050 include:

- Requirement that new CHW Systems be designed as variable primary.
- More specific requirements for sizing plants to avoid over-sizing.
- Discussion of what building types would typically be considered critical and non-critical applications, to determine appropriate level of chiller redundancy.
- Summary description of required chiller plant controls.
- Utility metering requirements.

**Master Specifications**

230930 Refrigerant Detection & Alarm – November 28, 2018

Revised to add Bacharach as approved, revised MSA model number, reduced accuracy requirements, and other minor changes, per the Hydronics MTT.

Specification 283100 Electronic Safety and Security -November 15, 2018

Paragraph 1.4.B.1 (page 4) – revised the Siemens contact to Chris Tingley

New 336100 Hydronic Utilities – November 12, 2018

A new specification section for underground hydronic utility piping. Currently only covers ductile iron piping for CHW. Includes expanded detail versus u.g. ductile iron for CHW previously found in MS 221113, however reflects typical practice at U-M ~ 10-15 years.

Revised 221113 Piping Materials & Methods – November 12, 2018

Removed the specification for u.g. ductile iron CHW piping, and referenced MS 336100.

**Standard Details**

MD 232513 003 Closed System Shot Feeder – November 26, 2018

Delete copper piping because copper pipe fittings are cracking over time from removing and replacing coupon holders. Updated number from 15189001 to 232513.

26110001 – Single Ended Substation – November 1, 2018

26110002 – Double Ended Substation – November 1, 2018

Both details were updated listing requirements for using circuit breakers for the fire pump feeds instead of the direct taps formerly used.

2611003 Substation Fire Pump Disconnect – November 1, 2018

Removed as it is no longer used.

Added Section 235716 Steam to Water Heat Exchanger – November 15, 2018

**Section 235716 Steam to Water Heat Exchanger**

MD 235716 001 Critical Steam to Water Heat Exchanger  
P & ID

February  
2017

PDF

Microstation AutoCAD

MD 235716 002 Non-Critical Steam to Water Heat Exchanger P & ID

February 2017

[PDF](#)

[Microstation](#) [AutoCAD](#)

MD 235716 003 Steam to Water Heat Exchanger Piping Detail

February 2017

[PDF](#)

[Microstation](#) [AutoCAD](#)

## Preferred Manufacturers Lists

### 8.4 Electrical

Revision November 1, 2018

#### 1. 261100 Unit Substations

1. Under Current Limiting Fuses, we updated the manufacturers to reflect on-going industry acquisitions.
2. Under Circuit Breakers for 600V Class Switchgear and Switchboards, we updated the manufacturers to match the master specification.
3. Under Transformers, we updated the manufacturers to match the master specification.
4. Under Substation Assemblers, we updated the manufacturers to match the master specification. We also updated the contact information.

Revision November 15, 2018

“Section 281300 ACCESS CONTROL & MONITORING SYSTEMS” (page 13) – revised the Siemens contact to Chris Tingley

## October 2018

### Master Specifications

261100 Unit Substations – October 31, 2018

The revisions are:

1. Paragraph 2.1.A (page 7 on the PDF with marks), 2.3.A (page 12), and 2.4 (page 15) – updated the acceptable manufacturers for assembly, transformers, and secondary distribution.
2. Paragraph 2.4.D (page 15) – revised fire pump connections from bus taps to a dedicated vertical section with feeder breaker.

220523 Valves – October 16, 2018

Crane Flowseal MS has been removed and replaced with Crane ChemPharma & Energy.

## September 2018

### Master Specifications

MS010000 Div 01 General Requirements – September 26, 2018

Modification:

- Section 015000: Screen fabric for construction fencing updated to current standard used on projects (Midwest Cover Inc., Construction 85, Color: Royal Blue).

## **Special Instructions to Designers**

[4.3.3 Full Construction-Phase Commissioning Procedures](#) – September 25, 2018

Change: O&Ms and TAB reports are to be transmitted by the commissioner to the U-M Project Manager instead of to FIC. The U-M Project Manager will transmit these documents to FIC.

## **August 2018**

### **Master Specifications**

[260533 Electrical Materials & Methods](#) – August 28, 2018

Paragraph 2.2.B (page 6) – added wire basket manufacturers to spec that are currently on our PML. Also added new manufacturer Basor Electric (per review and approval of the Interdepartmental Electrical team).

[211313 Wet and Dry Pipe Sprinkler Systems](#) – August 28, 2018

Incorporated Michigan Medicine specific requirements (anti-ligature heads and no sch. 10 sprinkler pipe allowed in Inpatient areas). Revised butterfly valve Victaulic model number to 705 (708 no longer available), added Giacomini as approved for fire pump test headers.

### **Standard Details and Schedules**

[Mechanical Details and Schedules](#) – August 6, 2018

The Mechanical Details have been updated to the new 6 digit CSI number and we added detail name to the file name. Also added to file name is MD (Master Detail), SD (Standard Detail), MS (Master Schedule) SS (Standard Schedule). We have updated our look on the web page by sorting the details and schedules by CSI numbers.

## **July 2018**

### **Special Instructions to Designers**

[4.4.2 Site Furnishing Standards Manual](#) – July 30, 2018

### **Project Procedures**

[DG 2.5 Project Estimates](#) form [Design Professional Cost Benchmarking Submission](#) – July 19, 2018

There were no substantive changes, we just improved the functionality of the form to provide more clarity.

[Codes and Regulatory Agencies](#) – July 18, 2018

1) Various web site links were updated to new location addresses on the web.

2) An amendment to the Michigan Plumbing Code 2015 section 312.2 was add to adopt the errata that the State of Michigan has adopted on water testing which reads as follows:

” 312.2 Drainage and vent water test. A water test shall be applied to the drainage system either in its entirety or in sections. If applied to the entire system, all openings in the piping shall be tightly closed, except the highest opening, and the system shall be filled with water to the point of overflow. If the system is tested in sections, each opening shall be tightly plugged except the highest openings of the section under test, and each section shall be filled with water, but no section shall be tested with less than a 10-foot (3048 mm) head of water. In testing successive sections, at least the upper 10 feet (3048 mm) of the next preceding section shall be tested so that no joint or pipe in the building, except the uppermost 10 feet (3048 mm) of the system, shall have been submitted to a test of less than a 10-foot (3048 mm) head of water. This pressure shall be held for not less than 15 minutes. The system shall then be tight at all points “

3) Exception to the Michigan Building Code 2015 for locking stair doors to be more consistent with the NFPA 101 2012 requirements. By removing the 1010.1.9.11 exception 6 we previously had on the code page and replacing it with the following:

“Article 1010.1.9.11 add the following: Exception 6. In existing buildings, doors on stair enclosures shall be permitted to be equipped with hardware that prevents reentry into the interior of the building, provided that egress is maintained and the doors are in compliance with the requirements of NFPA 101 – 2012, article 7.2.1.5.8 “

4) Updates to the BFS listing of buildings:

0190 Medical Science I added (A and B wings) \* for compartmentalization of BFS which excludes the C wing and cyclotron

## **Technical Sections**

### **6.3 DG 261100 – Unit Substations** – July 17, 2018

- Removal of ‘UPE’ references
- Included rear clearance allowances for wall mounted ground bars.
- Clarified requirements for specifying primary fuse sizes.
- Added requirement for installing warning labels regarding possible backfeed on primary loop switches.
- Added requirements for installing fire pump feeder breakers.
- Added note requiring the designer, on a project by project basis, to verify if a ‘Main-Tie-Tie-Main’ arrangement is required.
- Deleted requirement for providing a DDC connection for transformer temperature monitoring system.
- Clarified requirement for specifying breaker settings that will limit arc flash incident energy levels.

## **Master Specifications**

### **221113 Piping Materials & Methods** – July 11, 2018

Changes: Revised strainer mesh sizes for water service to larger sizes.

## **June 2018**

## **Special Instructions to Designers**

The only revision was to add an additional person (Laura North) that the commissioner is to provide an electronic copy of the final Cx Plan and Cx report.

## **Project Procedures**

[2.8 Project Manual](#) – June 25, 2018

Removed references to prevailing wage.

[2.1 OPR and BOD \(Owners Project Requirements and Basis of Design\)](#) – June 4, 2018

DG 2.1 has been revised as follows:

- Remove requirement for OPR/BOD revisions after Bid.
- Requires As-Built OPR/BOD documents at project conclusion.
- Minor content clarifications.

## **Technical Sections**

[Interior Lighting – 6.3 DG 265100](#) – June 14, 2018

- Updated energy conservation goal, below ASHRAE 90.1 (2013) baseline requirements, in agreement with DG 3.2 – Water and Energy Conservation.
- Clarified spaces and locations requiring egress lighting.
- Removed requirement for egress lighting to be continuously illuminated.
- Added control requirements for egress lighting that also serves as emergency lighting.
- Added requirement for interfacing egress lighting controls with the fire alarm system in BFS buildings.
- Removed compact fluorescent lamps and ballasts.
- Added lighting control schemes for typical building spaces.
- Expanded occupancy sensor requirements to include vacancy sensors.

## **Master Specifications**

[230905 Mechanical Systems Controls \(Hospital Projects\)](#) -June 28, 2018

Description of changes:

- Revisions to scope of work
- Added Onicon to flowmeter manuf
- New UPS requirements and installations
- Redefined room pressure monitors as HMI's
- New HMI requirements and installations
- Changes to panel and point identification requirements
- Changes in demolition scope

[232516 – Chemical Water Treatment – Open Loop Systems](#) – June 27, 2018

Added Novatech and Advantage Controls as approved mfr.s for coupon racks, deleted Vector Industries (does not make racks). Improved rack description (open loop spec only).

[233100 HVAC Ducts & Casings](#) – June 18,2018

Ventcon added as approved for duct cleaning per the HVAC MTT.

[Division 01 General Requirements](#) – June 12, 2018

Updated the referenced article number in the section 011400 Work Restrictions, parking section for the new standard general conditions.

### **Standard Details**

Straw Bale – June 1, 2018

Removed. Not an EHS approved SESC measure due to material deteriorating too quickly.

### **May 2018**

### **Master Specifications**

[230900 Mechanical Systems Controls](#) – May 17, 2018

Change: Onicon added as approved for electromagnetic flow meters per HVAC MTT.

### **Standard Details**

26051301 – Aluminum Wire Terminations – May 9, 2018

Detail has been removed pending review.

### **April 2018**

### **Standard Details**

[28130012 – Card Reader Pedestal Detail](#) – April 30, 2018

The revision includes a grounding component that our UM key shop requested and is needed.

### **Master Specifications**

Mechanical has completed a conversion of the [mechanical preferred manufactures list \(PML\)](#) to move all approved manufacturers off the PML and into the respective U-M master specification section. The only manufacturers left on the PML are for products for which we do not currently maintain a master specification. Going forward if a manufacturer is approved they will immediately be added to the respective master specification section. If no master specification exists, they will be added to the PML. This will result in a much shorter PML, among other benefits. – April 30, 2018

[211313 Wet and Dry Pipe Sprinkler Systems](#)

[220516 Pipe Expansion Joints](#)

[220523 Valves](#)

[220548 Vibration Control](#)

[221113 Piping Materials & Methods](#)

[221119 Domestic Water Piping Specialties](#)

[221500 Compressed Air Accessories](#)

[223116 Water Softener](#)

[224200 Plumbing Fixtures](#)

[231123 Facility Natural Gas Piping](#)

[232116 Hydronic Piping Specialties](#)

[232123 Plumbing and Hydronic Pumps](#)

[232300 Refrigerant Piping](#)

[233100 HVAC Ducts & Casings](#)

[233300 Air Duct Accessories & RGDs](#)    [233400 Fans](#)

[235100 Breechings, Chimneys & Stacks](#)    [238220 Horizontal Fan Coil Units](#)

[238413 Steam Humidifiers](#)

[235240 Fire Tube Boilers \(Steam\)](#)

[028213 Asbestos Remediation](#)    , [028214 Asbestos Remediation – Floor Tile and Mastic](#)    and

[028215 Asbestos Remediation – Roofing Material](#)    – April 24, 2018

The list of pre-qualified abatement firms has been updated as follows:

Added: Rand Environmental Services

Removed: Building Decommission Services, LLC and Omega Demolition Corporation

[MS232123 Plumbing and Hydronic Pumps](#)    and [MS220553 Mechanical Identification](#)    – April 23, 2018

The Hydronics Mech Tech Team has approved two Manufacturers, Patterson pumps (MS232123) and Delta Therm (Heat Trace, MS220533).

## **Sustainability**

[3.2 Energy and Water Conservation](#)    – April 23, 2018

DG 3.2 has been revised as follows:

Include reference to U-M DG 1.0 Codes and Regulatory Agencies

Removed reference to 90.1 Mandatory Requirements

Removed reference to Energy Cost Budget method

Updated link to the U-M Utilities Rate webpage

## **March 2018**

### **Master Specifications**

[MS226313 Medical Gas Certification](#)    – March 23, 2018

Description of changes: Modified acceptable certifiers, deleted Pneumatic Medical, added Gassy Girl. Clarified certification report requirements.

### **Technical Sections**

[DG088000 Glazing](#)    – March 9, 2018

Added: “Design shall allow option for maximum of one treatment per glazing surface, ie. low e coating and frit on different surfaces.”

Removed: “For quality control purposes, include a restriction that each type of exterior glass must be supplied by a single manufacturer and fabricator.”

### **Special Instructions To Designers**

[DG 4.7 Building Access Control](#)    – March 9, 2018

section: Interior Doors

Required location (for card reader)

added *Reflection Rooms*.

**February 2018**

**Master Specification – Civil**

[MS334100 – Storm Utility Drainage](#) – February 7, 2018

New. Base civil specification for editing

**January 2018**

**Master Specifications – Architectural**

[MS028213 Asbestos Remediation](#) – January 11, 2018

[MS028214 Asbestos Remediation – Floor Tile and Mastic](#) – January 11, 2018

[MS028215 Asbestos Remediation – Roofing Material](#) – January 11, 2018

Modifications: Global Green Service Group has been added to the list of pre-qualified abatement firms

**Master Specifications – Mechanical**

[MS220523 Valves](#) – January 31, 2018

Change: The Jomar ball valve model number has been updated to reflect a new model number. The valve is the exact same valve as the previous model including materials. Jomar only changed the model number because the valve has additional listings.

Note that Jomar is the only de-zinc resistant brass alloy ball valve that is approved, other approved ball valves are bronze.

**Standard Details – Civil**

[MDOT Sidewalk Ramp R028J](#) – January 11, 2018

Posted the sidewalk ramp PDF instead of the MDOT reference on the Web for better clarity on UM ramp preferences.

**Special Building Areas**

[5.5 Custodial Support Space and Infrastructure](#) – January 4, 2018

Complete re-write.

**Standard Details – Architectural**

[SBA 5.5 Proposed layout Custodial Room](#) – January 4, 2018

[SBA 5.5 Proposed layout Custodial Suite](#) – January 4, 2018

Complete re-write.

**December 2017**



## **Project Procedures**

Design Professional Cost Benchmarking Submission spreadsheet linked from [DG2.5 Project Estimates](#) – December 8, 2017

The form has been updated to include an area to provide the breakdown of GSF as new and/or renovated and the Project Data Sheets have been simplified.

## **Technical Sections**

[DG220553 Mechanical Identification and Painting](#) – December 5, 2017

There was a major revision to the Design Guideline.

The Master Specification was revised to contain most of the requirements previously in the Design Guideline.

The Design Guideline now requires the masterspec to be used as basis for specification.

## **Master Specifications**

[MS042010 Unit Masonry Assemblies \(Limited applications\)](#) – December 4, 2017

- Added identification requirements for rated walls

[MS092116 Gypsum Board Assemblies](#) – December 4, 2017

- Added identification requirements for rated walls

[MS099100 Painting](#) – December 4, 2017

- Added prohibition of products including isocyanate compound (used in some dry erase paints). Includes hidden text directing designers to include to coordination with EHS and specify requirements for mechanical local exhaust ventilation, air monitoring, respiratory protection, and adequate cure time before re-occupancy.

## **November 2017**

### **Special Building Areas**

[DG 5.10 Gender Inclusive Rooms](#) – November 27, 2017

Added the option to use room name “Gender Inclusive Restroom” on the room sign. This change is being proposed based on collaboration with the Spectrum Center and the Office of Institutional Equities.

### **Technical Sections**

[DG 101400 Signage](#) – November 27, 2017

Updated appendix A to reflect the option noted above to name single occupant rooms as either the room type (e.g. Restroom, Locker Room, Shower Room) or include the description “Gender Inclusive” in addition to the room type (e.g Gender Inclusive Restroom, etc). There were no changes to the text of the written portion of the design guideline document.

[DG 095100 Acoustical Ceilings](#) – November 27, 2017

Changes include recommending metal vertical transitions that match ceiling grid.

Vertical application of acoustical ceiling tile is not allowed.

## **Master Specifications**

MS087100 Door Hardware – November 8, 2017

- Model numbers added for oversize ADA thumbturns from all manufacturers
- Mechanical and standalone digital lockset model numbers updated to reflect product changes
- Access control lockset model numbers updated to include request to exit and integral door position switch

## **Sustainability**

DG 3.1 Sustainable Design and LEED Requirements – November 6, 2017

Revised LEED requirements and references to LEED version 2009

DG 3.2 Energy and Water Conservation – November 6, 2017

Revised energy code version, ASHRAE 90.1 stretch goal requirements and references to ASHRAE 90.1-2007+30

3.2.2 Energy and Water Conservation Report Format – Projects Over \$10M – November 6, 2017

Revised to remove references to the previous ASHRAE 90.1-2007 +30 mandate

Codes and Regulatory Agencies – November 2, 2017

Michigan Building Code Section 907.5.2.3 Visual Alarms.

Add Exception 4. In other than Group I occupancies and ambulatory care, visual alarms are not required in the following:

- a) Offices less than 200 square feet.
- b) Closets and coat rooms.
- c) Electrical closets.
- d) Mechanical pipe chases.
- e) Crawl Spaces.
- f) Small restrooms with access inside classrooms.
- g) Custodial closets.
- h) Storage rooms less than 200 square feet.
- i) Unoccupied spaces.

Michigan Building Code Chapter 13 Energy Efficiency – Michigan Energy Code Part 10a rules incorporating the ASHRAE 90.1 2013 effective October 25, 2017

Joint Commission requirements added MM Accreditation staff to review.

For Leased Health Care Facilities added website.

Replaced Radiation Safety Section with the following per EHS:

**State of Michigan Department of Licensing and Regulatory Affairs, MIOSHA–Radiation Safety Section / United States Nuclear Regulatory Commission** All projects which include ionizing radiation-producing equipment or devices used for clinical or research use. All electronic equipment producing ionizing radiation must be registered with the Michigan Department of Licensing and Regulatory Affairs through EHS/Radiation Safety Service prior to initial use. Irradiators or other similar devices using or producing radioactive materials for clinical or research use will require licensing by the U.S. Nuclear Regulatory Commission in advance. Approvals for registration or licensing may also require submitting shielding construction plans for prior approval by MIOSHA–Radiation Safety Section or the U.S. Nuclear Regulatory Commission depending on the type of equipment used and nature of the facility. Contact EHS / Radiation Safety Service for assessment.

Added Buildings to BFS listing of classroom buildings as follows:

1651 Flint Harrison Parking Ramp \*

5169 Biological Science Building

5266 NCRC 35 Auditorium/lobby \*

5413 Trotter William Monroe Multicultural Center

Moved building 5102 from inpatient to outpatient

Changed the title of Ambulatory Surgery Centers to Hospital Outpatient Surgery Departments

## **October 2017**

### **Preferred Manufacturers List**

[8.3 Mechanical PML](#) – October 23, 2017

Changes:

Valves – High Performance Butterfly: Added ABZ

Added: Valves – High Performance Metal-to-Metal Seated Butterfly

Bray Trilok, Crane Flowseal MS, Metso/Neles Neldisc, Adams MAK, ABZ Extreme 6000 Series, Weir Tricentric, Zwick Tri-Con, Vanessa

Valves – Gate: Added Apollo

Valves – Swing Check: Added Apollo

Valves – Silent Check: Added Apollo

Removed: Valves – City Water Main (Ann Arbor)

Moved: Flexible Metal Hose Connectors (Stainless & Copper), Flexible Connectors (Rubber) from Section 221113 Piping Materials & Methods to Section 220548 – Vibration Control

Revised Vibration Isolators Manufacturers to match master specification.

Piping – Lab Waste and Vent (Polypropylene): Added Georg Fisher Fuseal

Moved: Valves – Safety Relief from Section 221113 Piping Materials & Methods to Section 232216 Steam and Condensate Piping Specialties.

Coalescing Separator: Added Thrush (Aar-O-Vent Dirt DSR & DHR)

Pumps – Double Suction – Base Mounted; End Suction – Close Coupled – Base Mounted; End Suction – Flexibly Coupled – Base Mounted, Added: Under Consideration Patterson  
Pumps – Inline Circulators; In-Line Closed Coupled – Hanger Supported, Added: Wilo, Under Consideration Patterson  
Air Handlers, Custom and Semi Custom: Added Ingenia  
Floor Mounted Fan Coil Units (Un-Ducted): Added Price

### **Special Instructions to Designers**

4.3.6 General Commissioning Procedures – October 13, 2017

Minor editorial changes to sample reports at the end of the design guideline. There is no cost or technical impact.

### **Master Specifications**

220553 Mechanical Identification – October 4, 2017

Changes:

- Revised Scope of Work
- Revised approved manufacturers names
- Added identification of piping contents by temperature/pressure as necessary
- Added detectable non ferrous locator for plastic pipe labels
- Added additional Piping System, Ductwork and Valve identification locations
- Revised labels to align with the ANSI/AMSE A13.1 Standard
- Added more systems to be identified
- Table Formatting
- Additional label types (6) added for the hospital piping – October 27, 2017

261100 Unit Substations – October 3, 2017

Key revisions include:

- 1.2.A – clarification that substations should not include touch screen displays/interfaces
- Part 2 – added Siemens as an acceptable substation assembler
- 2.2.F – clarification on primary fuse sizing responsibilities
- 2.4.I – revamped section on the control of double-ended substations (including a detailed sequence of operations)
- 2.4.K.5 – updated the substation meter model number.

232513 Chemical Water Treatment – Closed Loop and 232516 – Chemical Water Treatment – Open Loop Systems – October 2, 2017

Removed GE water as approved CSP per Hydronics and Steam MTT due to poor service.

### **Technical Sections**

283100 Fire Detection and Alarm – October 31, 2017

In September, the Building Code Committee approved the simplified alignment of the fire alarm strobe requirements between the Michigan Building Code and the Life Safety Code. In the “Visual Notification Appliances” section of DG 283100, building areas are identified as either requiring or not requiring a fire alarm strobe.

DG 3.1 Sustainable Design and LEED Requirements – October 10, 2017

Revised to: update exemption request procedure; clarify LEED Project Manager requirements

DG 3.2 Energy and Water Conservation – October 10, 2017

Revised to: update exemption request procedure

265100 Interior Lighting – October 2, 2107

- On page 4 of 8, per discussions with the Construction Cost Reduction team as well as Dave Comers, we added the requirement that lighting designers send a copy of their project lighting fixture schedules to each of our local major lighting representatives at the end of the Design Development phase. Our goal is to achieve more competitive pricing on lighting packages.

**September 2017**

**Master Specifications**

087100 Door Hardware – September 22, 2017

Privacy lockset (typically used for single occupant restrooms): Revised to change over-ride from keyed over-ride to coin turn over-ride

102800 Toilet and Bath Accessories – September 22, 2017

Electric Hand driers:

Removed discontinued product previously listed and added the following hidden text. “A&E is reviewing potential models for inclusion in this section. consider ADA compliance, noise, dry time, and air distribution pattern when selecting devices. User experience in other buildings have indicated that driers in the 80-90 dba range are too loud and some air distribution patterns cause maintenance problems on the adjacent walls.”

283100 Fire Detection and Alarm System – September 14, 2017

The revisions are:

1. Paragraph 2.1.A.1 (page 11) – deleted reference to Riverside Integrated Systems. There are other qualified installers of EST-3 fire alarm panels, so bids will be more competitive.
2. Paragraph 2.1.A (page 11) – added Notifier ONYX 3030 series as an equivalent fire alarm system. This update was previously made/approved in the PML list, so now the spec and design guidelines align.

Master specification Division 1 – September 5, 2017

Updated as follows:

- Contractor parking locations and language updated to match current typical locations
- F&O department names revised to match current names

### **Standard Details**

[4' Diameter Precast Storm Manhole](#) – September 5, 2017

The detail was updated to specify frame and covers.

### **August 2017**

#### **Project Procedures**

[2.8 Project Manual](#) – August 30, 2017

Updated to match November 2016 version updated by Project Controls in Contractor Resources section.

#### **Master Specifications**

[024119 Selective Demolition](#)

[028110 Regulated Construction Waste Remediation](#)

[028213 Asbestos Remediation](#)

[028214 Asbestos Remediation – Floor Tile and Mastic](#)

[028215 Asbestos Remediation – Roofing Material](#)

[028300 Lead Remediation](#)

[028333 Lead Remediation – Renovation, Repair and Painting in Child-Occupied Facilities and Target Housing](#)

[028400 PCB Remediation](#)

Modifications: – August 10, 2017

All sections: OSEH has been updated for new name: EHS (Environment, Health & Safety)

[220500 Common Work Results for Mechanical](#) – August 8, 2017

Updated to no longer refer to the 2009 versions of the MPC and MMC, per the Plumbing and FP MTT.

[230593 Testing Adjusting & Balancing \(TAB\)](#) – August 2, 2017

Added requirement for I.D. labels on ceiling near VAV boxes (similar to current requirement for diffusers) per Plumbing MTT as requested by Hospital FPD.

### **July 2017**

#### **Technical Sections**

New [DG235000 Hot Water Heating Systems](#) – July 11, 2017

#### **Civil Master Specifications**

New [MS331100 – Water Distribution Piping](#) – July 10, 2017

Adding New U-M utility specification to the standard specs.

## **Special Instructions to Designers**

### 4.3.6 General Commissioning Procedures – July 1, 2017

The only change was to update the Plant training contact's name and email.

## **June 2017**

### **Civil Master Specifications**

New MS333100 – Sanitary Sewer – June 21, 2017

### **Civil Details**

Add Water Main Details and Sanitary Sewer Details link to City of Ann Arbor Water Main Details – June 21, 2017

Link was accidentally deleted in January 2017 when all Civil Details were updated.

### Codes and Regulatory Agencies – June 14, 2017

Update to University of Michigan Buildings that Contain Instructional Space, specifically to buildings, 5370 Jeff T. Blau Hall and 0137 Kresge Business Admin Library.

### **Project Procedures**

New Pre-Design Deliverables Design Guideline 2.9 (spreadsheet) – June 14, 2017

As part of the deliverables for formal UM review at the end of Pre-Design phase, we have compiled the Pre-Design Deliverables Design Guideline 2.9. This is similar to the Design Deliverables that are utilized during the SD, DD and CD phase of project development. The Pre-Design Deliverables have been compiled with input for multiple individuals that are involved in our project reviews and design process. Please note that each item on the list may not apply to every project. A column in the spreadsheet was included to note if required for the project, also date the item was received. The intent is to provide consistency and a guide for the design professionals when compiling Pre-Design Documents.

## **May 2017**

### Codes and Regulatory Agencies – May 23, 2017

Center for Medicare and Medicaid Services (CMS) information updated to reflect adoption of NFPA 101 (2012).

CMS requires facilities built before 2016 to comply with NFPA 101 (2012).

### **Master Specifications**

230905 – MECHANICAL SYSTEMS CONTROLS (HOSPITAL PROJECTS) – May 19, 2017

A summary of the changes to this master specification include:

- Consistent with recent campus AEC changes to MS 230900, we've revised MS230905 to add constant volume venture (CVV) fume hood lab airflow controls (VAV fume hood labs airflow controls, including all other mechanical controls in the VAV fume hood lab, remains in MS230910)
- Added miscellaneous flow meter clarifications, including division of work associated with UM Utilities (again, consistent with recent AEC campus changes to MS230900)
- Added clarification to control demolition scope

- Added clarifications to the various Human Machine Interface (HMI) and Room Pressure Monitor requirements
- Changed reference of MCIT to HITS
- Clarified coordination requirements with UMH Systems Monitoring and Systems Integrator
- Modified submittal and project record requirements
- Added additional VAV terminal controller requirements
- Changes to DDC wiring requirements
- Added identification labelling requirements
- Clarified HITS network connection requirements
- Modified trending and alarm requirements

## **April 2017**

### Codes and Regulatory Agencies – April 25, 2017

Michigan Building Code updated from 2012 to 2015.

– Associated articles with MBC updated to reflect changes in 2015 edition.

Michigan Mechanical Code updated from 2012 to 2015.

Michigan Plumbing Code updated from 2012 to 2015.

Michigan Rehabilitation Code for Existing Buildings updated from 2012 to 2015.

International Fire Code updated from 2012 to 2015.

Under Michigan Residential Code, addition to include ASHRAE 2013.

Under State of Michigan Elevator Code '2010 Edition' added.

Edition of NFPA13 updated from 2010 to 2013.

Edition of NFPA72 updated from 2010 to 2013.

Edition of NFPA 90A updated from 2009 to 20212.

Building 5266 North Campus Research Complex Building 35 (Auditorium & Lobby) added under 'University of Michigan Buildings that Contain Instruction Space' as BFS.

### Codes and Regulatory Agencies – April 11, 2017

The update is minor but includes:

Corrected NFPA 13 and NFPA 72 editions

## **March 2017**

### **Preferred Manufacturers Lists**

#### Electrical PML – March 31, 2017

The revisions include:

1. Under 260526 GROUNDING & BONDING FOR ELECTRICAL, we've added Harger Lightning & Grounding.
2. Under 261100 UNIT SUBSTATIONS, we've added Galco Industrial Electronics as an ABB distributor.



3. Under 262000 LOW VOLTAGE ELECTRICAL DISTRIBUTION, we've updated the company name of Ferraz-Shawmut to Mersen Electrical Power (company merger/acquisition).
4. Under 264100 FACILITIES LIGHTNING PROTECTION, we've added Harger Lightning & Grounding, and deleted Sleeping Bear Lightning Protection.
5. Under 265100 INTERIOR LIGHTING, we've added the contact information of four major, local, lighting reps. Direction is also given to the lighting designers to send their lighting fixture schedules to these four reps for recommended equivalents.
6. Under 283100 FIRE DETECTION & ALARM SYSTEMS, we're now allowing Notifier on all central campus projects, we've updated Simplex's name, and we've clarified that VESDA is now a subsidiary of Honeywell.

## **February 2017**

### **Codes and Regulatory Agencies** – February 15, 2017

Address for agencies updated.

Addition of Biosafety in Microbiological and Biomedical Laboratories (BMBL).

### **Master Specifications**

#### **220548 Vibration Control** – February 22, 2017

Significant Revisions/Changes

#### **220523 Valves** – February 10, 2017

Added Approved MFRs: ABZ HP B'Fly, Apollo Gate/Globe/Check

Added Metal Seated High Performance Butterfly Valves, Model number spelled out for ABZ HP B'fly Valves

#### **221113 Piping Materials & Methods** – February 17, 2107

Added Approved MFRs: Apollo Xpress Fittings, Georg Fisher Fuseal Lab Waste & Vent, IPEX Enfield Dionized Water Piping.

Allow press isolation valves, strainers and check valves (2" and below).

Removed flexible connectors (Added to MS220548).

Changed OSEH to EHS.

### **Technical Sections**

#### **Standard Details and Schedules**

Referencing current [MDOT ramp details to align with City ramp standards referencing MDOT.](#) – February 10, 2017

[MD 235716 001 Critical Steam to Water Heat Exchanger P & ID](#) – February 6, 2017

[MD 235716 002 Non-Critical Steam to Water Heat Exchanger P & ID](#) – February 6, 2017

[MD 235716 003 Steam to Water Heat Exchanger Piping Detail](#) – February 6, 2017

We changed the schematic to have two steam to water heat exchangers details now – 001 is for a critical installation which has minor changes (detail name and removed all the “non” critical notes) compared to the existing posted detail. 002 is for Non Critical installation with the location of the pumps and separator is different from the critical detail, all the notes are for non critical installation. 003 – is the detail and schedules sheet – we removed all but one detail.

## Technical Sections

[101400 Signage](#) – February 3, 2107

Major updates as follows:

- Signage characteristics and room identification updated to require the following:
  - International Symbol of Accessibility: added requirement to specify raised pictogram in lieu of flat. This was requested by Office of Institutional Equity.
  - For room types that have both gender specific and gender inclusive room (restrooms, locker rooms, shower rooms, etc), requirements were added for specific room names pictograms, and informational text that directs occupants to other facilities in a building.
  - Appendix A added to provide additional visual direction regarding signage standards for specific room type, particularly restrooms and other spaces that have both gender specific / gender inclusive rooms. These have been reviewed and approved by Spectrum Center and Office of Institutional Equity
  - Appendix B added to provide a lactation space pictogram that does not indicate gender. This has been approved by Work Life Resources.

## January 2017

The following documents had global updates to nomenclature (OSEH now EHS, UPO now Campus Planning); updated links; the UPO storm water management manual has been removed and where applicable, the SEMCOG LID manual is referenced. – January 27, 2017

Special Instructions to Designers [4.4.1 Landscape Materials](#)

Design Guideline [310000 Sitework](#)

Design Guideline [312500 Soil Erosion and Sedimentation Control](#)

Design Guideline [321000 Walks, Roads and Parking Paving](#)

Master Specification [312500 Erosion and Sedimentation Controls](#)

## Master Specifications

[232116 Hydronic Piping Specialties](#) – January 30, 2017

Improved the specification for coalescing separators. Tracked version also attached.

[232513 Chemical Water Treatment – Closed Loop](#) – January 30, 2017

[232516 – Chemical Water Treatment – Open Loop Systems](#) – January 30, 2017

Added US Water as an approved Chemical Services Provider.

## Project Procedures

[2.2 Design Deliverables](#) – January 24, 2017

Revised related to storm water management. The link in 2.2 Design Deliverables goes to a comprehensive procedure and all the associated documents. This is very similar to what we just did with the sanitary sewer mitigation procedure.

Minor revisions to various other related DGs to replace the UPO storm water best practices with the SEMCOG LID manual and to reflect recent nomenclature changes (OSEH now EHS, UPO to Campus Planning and removal of references to “Plant”).

## 1.0 Codes and Regulatory Agencies – January 23, 2017

Update of Dormitory Code to NFPA 101 2012 and new rules effective Jan 6, 2017.

OSEH changed to EHS or Occupational Safety and Environmental Health changed to Environmental Health & Safety.

Hospital changed to Michigan Medicine.

Addition of Federal Aviation Administration (FAA).

### **Standard Details**

#### 9.4 Civil/Site Details – January 20, 2017

All details were updated to match current design guidelines and specifications. [Civil Standard Detail Change Log](#).

### **December 2016**

### **Master Specifications**

#### MS010000 Division 01 General Requirements – December 21, 2016

- Section 012900 – Payment Procedures has been removed, it is now included in the Standard General Conditions.
- Project Commissioning section cross references updated.
- OSEH has been updated for new name: EHS (Environment, Health & Safety)

#### MS028213 Asbestos Remediation , MS028214 Asbestos Remediation – Floor Tile and Mastic , MS028215 Asbestos Remediation – Roofing Material – December 21, 2016

- OSEH has been updated for new name: EHS (Environment, Health & Safety)
- “National Salvage and Service Corporation” has been removed from the list of pre-qualified abatement firms, they are no longer an approved asbestos abatement company.

#### MS237213 Rotary Air-to-Air Energy Recovery Wheels – December 12, 2016

Add Innergytech and drop DRI due to DRI not being able to comply with the specification.

Updated to drop motors as a related section to allow wheel mfr.s to supply specialty motors that allow slow rotation the energy wheel when driven by a VFD. (Motors do not have to be from an MS 220513 “approved” motor mfr.)

#### MS226313 – Medical Gas Certification (For Hospital Funded Projects) – December 6, 2016

has been updated to reflect a change in an acceptable manufacturer.

### **Special Instructions to Designers**

#### 4.3.1 Design Phase Commissioning and 4.3.2 MEP Design Coordination – December 2, 2016

General updates to improve clarity, address LEED v4 requirements, add reference documents, improve format, etc.

#### 4.3.3 Full Construction-Phase Commissioning – December 5, 2016

The only change was to update U-M’s water treatment coordinator’s name to new hire Nicholas

Vanderkolk.

## November 2016

### Special Building Areas

#### 5.4 Telecommunication Rooms – November 21, 2016

Revised mounting height of dedicated 120 volt duplex receptacles from 48" AFF to 18" AFF.

### Technical Sections

#### 220010 Plumbing Specialties – November 3, 2016

Added that small RO systems for improving drinking water quality are to be avoided, per the Plumbing and FP MTT.

### Master Specifications

#### Division 1 General Requirements – November 3, 2016

Table of Contents revised to remove 019110, because that section no longer appears in the Div 1 spec.

## October 2016

### Technical Sections

#### 088000 Glazing – October 20, 2016

Removed wired glazing.

#### 230030 Lab Ventilation – October 17, 2016

The requirement that venturi style terminal air flow units be used for most lab applications has been eliminated except for labs containing VAV hoods or hoods with combination sashes. Instead, most labs can be served by conventional blade style terminal units which will result in considerable cost savings.

Other changes include:

Explanation of the U-M master spec changes due to the change to blade style terminal units.

All labs are to be equipped with a room differential pressure indicator so that room occupants can locally verify the direction of room pressurization. This was felt necessary by the HVAC MTT given that blade style terminal units will now be used for most labs.

Added requirements for stack tip design.

Removed the requirement that chilled beams proposed for labs be approved by the U-M HVAC MTT.

Minor editorial changes.

## Master Specifications

[232123 Plumbing and Hydronic Pumps](#) – October 20, 2016

Added section for small wet rotor ECM pumps.

[220513 Motors](#) – October 14, 2016

All motors operated by VFDs to be equipped with grounding rings. 100 HP and greater to have ceramic bearing on non-drive end. Per ad hoc motor failures committee: Arndt, Brabbs, Comers, Gramza, Girard, Karle, Krantz, Woldt. Note: ceramic bearing requirement may be modified in future after additional investigation complete.

Revised requirements for VFD driven motors. Dropped “rated for inverter duty”, replaced with more specific NEMA citations.

## Sustainability

The [U-M DG 3.1 Sustainable Design and LEED Requirements](#) includes links to the following documents used on U-M LEED projects:

- [Thermal Comfort Survey](#)
- [Thermal Comfort Action Plan](#)

The two documents underwent the following minor revisions: October 6, 2016

- Survey revised to include room number as mandatory and a request for contact information (corrective action cannot occur unless specific area is identified).
- Action Plan revised to state that the CxA and Facilities will work together to provide appropriate action. (Previously it was stated that corrective action would occur when 20% of respondents were dissatisfied).

## September 2016

### Master Specifications

[230910 VAV/Combination Sash Fume Hood Laboratory Controls-DDC](#) – September 30, 2016

Changes: Improved wording regarding the work scope covered by the specification section, approved by the HVAC MTT.

Summary of changes September 21, 2016: The sections were updated to reference the current adopted NFPA 101 “Life Safety Code”, under submittal requirements for Affidavits of Compliance.

[096813 – Tile Carpeting](#)

[096816 – Sheet Carpeting](#)

[098433 – Sound Absorbing Wall Units](#)

[099310 – Wood Floor Finish](#)

[095100 – Acoustical Ceilings](#)

[096466 – Wood Athletic flooring](#)

[096500 – Resilient Flooring](#)

[096723 – Resinous Flooring](#)

[102113 – Toilet Compartments](#)

[102239 – Folding Panel Partitions](#)

[101100 – Visual Display Units](#)

## **Special Building Areas**

[5.11 Fire Command Center](#) – September 21, 2016

Minor revisions

## **Project Procedures**

[2.5 Project Estimates](#) – September 21, 2016

A new requirement was added for the Design Professional to complete a Project Data Sheet for each project that is benchmarked. The form name was changed and has been updated to include the new project data sheet.

[2.2 Design Deliverables](#) – September 16, 2016

Design Deliverables document updated to provide a link to supplemental information for the Design Professionals to use when they are calculating sanitary sewer offsets.

## **August 2016**

### **Special Building Areas**

[SBA 5.10 Gender Inclusive Rooms](#) – August 18, 2016

- Name changed from “Gender Inclusive Toilet / Locker Room” to “Gender Inclusive Rooms”
- Gender free facilities are required for all types of facilities separated by gender (restrooms, lockrooms, showers, etc...)

### **Preferred Manufacturers Lists**

[Electrical Preferred Manufacturers List](#) – August 18, 2016

1. 281600 Closed Circuit TV Systems – deleted four listed camera manufacturers, and now references a much broader and compatible camera manufacturer list posted on the UM DPSS web site. This broader list ensures compatibility with DPSS’s Genetec headend and offers a more competitive bid.

### **Standard Details and Schedules**

Adding [typical wall details and jointing](#) – designer is to adjust these so that they are structurally project specific. – August 10, 2016

- Concrete Seatwall
- Concrete Retaining Wall
- Wall jointing

### **Master Specifications**

261100 Unit Substations – August 3, 2016

The updates include:

- Within 2.2.D.8 and .9, added door stays to prop open primary switch doors.
- Within 2.2.D.11 and .12, clarified the need for full height insulating barriers between the bus and the switch.
- Within 2.2.E.13, clarified the location of handle position switches.
- Moved paragraphs 2.2.F.5.a and .b into 2.2.D.12.
- Within 2.4.K, clarified the location of current transformers.

211313 Wet and Dry Pipe Sprinkler Systems – August 2, 2016

Eliminated requirement that dry pipe sprinkler piping be galvanized.

232116 Hydronic Piping Specialties – August 2, 2016

Added Thrush as approved mfr. of coalescing separators.

## **July 2016**

### **Special Instructions to Designers**

DG 4.3 Building Commissioning – July 28, 2016

DG 4.3.3 Full Construction-Phase Commissioning – July 28, 2016

DG 4.3.4 Reduced Scope Construction-Phase Commissioning – July 28, 2016

Updated Related Sections, no other changes.

DG 4.3.5 Commissioning Plan Procedure – July 28, 2016

This is a new DG formalizing the commissioning plan (manual) requirements that have been in place informally for many years.

- This procedure defines the process for developing and maintaining a commissioning (Cx) Plan. The Cx Plan is the document that outlines the project specific requirements and responsibilities of the Cx process. The Cx Plan also stores all validating documentation related to the Cx process.

DG 4.3.6 General Commissioning Procedures – July 28, 2016

This new DG covers the minimum commissioning requirements for conducting commissioning meetings, providing Cx reports, obtaining operation and maintenance (O&M) manuals for the Owner, and managing and conducting Owner training

Parts of 4.3.6 were previously covered by internal AEC procedures, these have been revised and will now apply to both internally and externally commissioned projects.

### **Technical Sections**

075000 Roofing Systems and Accessories – July 14, 2016

Clarified and included electrical panels and equipment clearances heights above roofing materials.

### **Civil Design Details**

Notes – Civil Standard – July 13, 2016

Update civil notes to reflect City of Ann Arbor input regarding watermain notes.

### **Preferred Manufacturers List**

Electrical Preferred Manufacturers List – July 5, 2016

1. Under 260533 ELECTRICAL MATERIALS AND METHODS, we've updated a manufacturer name to MP Husky under ladder type tray and added Cope and MP Husky to wire basket tray.
2. Under 263000 ENGINE-GENERATOR SYSTEMS, we've deleted commentary that only belongs in the master specs (e.g. "...14 inches of water column...").
3. Under 283100 FIRE DETECTION & ALARM SYSTEMS, Siemens and National Time & Signal were added as manufacturers.

### **Master Specifications**

Section 0284000 – PCB Remediation – July 14, 2016

Summary of changes: Added additional disposal requirement limiting the size of bagged or wrapped waste.

230900 Mechanical Systems Controls – July 1, 2016

Revised to include non-VAV fume hood labs

230910 VAV/Combination Sash Fume Hood Laboratory Controls-DDC – July 1, 2016

Revised for applicability only to VAV fume hood labs

233600 Air Terminal Units – July 1, 2016

Revised for sheet metal trade furnishing and installing constant flow venturi valves and accessories

### **June 2016**

### **Project Procedures**

2.4 Document Standards And Procedures For Project Deliverables (formerly 2.4 Drawing and Construction Document Standards) – June 27, 2016

2.4 Document Standards And Procedures For Project Deliverables has undergone a complete re-write.

- The guideline has been organized to follow the sequence of tasks for project delivery
- Guidelines describe the preferred format and information required for each document.
- General Project and Drawing/ CAD Standards,
- Titleblock content
- Room Numbering Assignment Procedure
- Procedure for submitting Bid and Construction Sets



- Record Documents, contents and procedures.

### **Codes and Regulatory Agencies** – June 27, 2016

- Updated the State of Michigan Fire Safety Rules for Schools, Colleges, and Universities on page 8 from “(Filed December 13 1989) ... NFPA 101 – Life Safety Code 1997)” to “((Filed May 19 2016) Effective June 20 2016) ... NFPA 101 – Life Safety Code 2012)”
- Removed “0333 School of Nursing Building” from University of Michigan Buildings that Contain Child Care Space

### **Master Specifications**

#### **263000 Engine-Generator System** – June 17, 2016

- In 2.1.A.3, deleted note regarding “*up through 300 kW*” for Generac Industrial Power. Generac has provided documents showing they now have factory certification on units beyond 300 kW. Also, this previous note was redundant with the requirement specified in 2.3.B.

#### **283100 Fire Detection and Alarm System** – June 17, 2016

- Added 2.1.A.4 and 2.1.A.5 – Added National Time and Signal On-Point and Siemens XLS as acceptable fire alarm panel manufacturers.

### **Standard Details and Schedules**

#### **Detail 15910002 – Laboratory DDC Architecture and Scope of Work** – June 13, 2016

Change: Replaced the Phoenix Macroserver with Phoenix Room Integrator to reflect current product offering.

### **May 2016**

### **Sustainability**

#### **3.1 Sustainable Design and LEED Requirements** – May 26, 2016

The requirement for an 11×17 digital copy of the visual display has been removed (only a 24×26 digital copy of the visual display is required)

### **Codes and Regulatory Agencies** – May 10, 2016

- moved “( )\* Indicates compartment of jurisdiction. Note egress from compartment; fire alarm & fire suppression for entire bldg are under BFS” from the top of page 23 to the bottom of page 22.
- Table of Contents links now clickable

### **Special Instructions to Designers**

#### **SID 4.3 Building Commissioning** – May 2, 2016

Now designates that the A/E always edits (makes project specific) and inserts the appropriate U-M master commissioning specification into Division 1 of the project’s specification. The previous

version had either the CxA or the A/E edit the commissioning specification which caused confusion and sometimes resulted in projects being issued for bid without a Cx spec.

#### SID 4.3.3 Full Project Commissioning – May 2, 2016

Significant update to clarify the CxA's scope of work.

Clarified that certain systems are not commissioned by the CxA but by other parties, e.g. elevators, fire alarm, emergency responder radio systems.

Clarified Cx requirements for Security, Access Control, and AV systems and User Equipment

Provides detailed sampling requirements for high count equipment

Delineated responsibilities between CxA and U-M Inspection regarding emergency power systems

The DG name has been revised to Full Construction Phase Commissioning Procedure.

#### SID 4.3.4 Project Commissioning for Small Projects – May 2, 2016

The scope of Cx work for small projects has been streamlined to essentials so that Cx will be more affordable for small projects. The DG name has been revised to Reduced Scope Construction Phase Commissioning Procedure.

### **April 2016**

#### **Standard Details and Schedules**

##### **Civil Details**

Reason: Civil details general clean-up and/or removal to better organize and to comply with campus standards. – April 14, 2016

Concrete Curb Details

- New Curb Pavement Patch – delete detail

Miscellaneous detail

- Frost Free Stoop – moved this detail to the Concrete sidewalk detail section

Removed Civil Wall details as they were project specific details and were not typical campus standards – April 20, 2016

Moved the Building Identification Sign Detail, from Civil Design Details section to the Miscellaneous Details section. – April 28, 2016

Removed the Emergency Telephone details in the Miscellaneous Details section. – April 28, 2016

Added Trench Drain Filter Fabric Detail, under the Trench Detail section. – April 28, 2016

#### **Master Specification**

260500 "Common Work Results for Electrical" specification update only includes:

- 3.5.A.5 – revised the contact phone number to (734) 763-4568 OSEH Hazardous Materials Management.

MS 226313 MEDICAL GAS CERTIFICATION (FOR HOSPITAL FUNDED PROJECTS) – April 12, 2016

The change is that AirGas, one of our medical gas certifiers, was bought out and the certification services changed names to Compass Cryogenics (see section 1.6)

### MS028213 Asbestos Remediation

### MS028214 Asbestos Remediation – Floor Tile and Mastic

### MS028215 Asbestos Remediation – Roofing Material

The list of pre-qualified asbestos abatement firms has been updated in each. – April 22, 2016

## **Special Building Areas**

### DG 5.8 Personal Rooms – April 7, 2016

Changes are minor and include the following:

- Added language encouraging inclusion of personal rooms
- Added language to remind design teams to consider compatibility of proposed uses during the programming phase.

## **March 2016**

### **Sustainability**

DG 3.1 Sustainable Design and LEED Requirements has been revised to include the following requirements:

- A/E's LEED Administrator to notify AEC Sustainability Coordinator with LEED certification results.
- A/E to obtain authorization prior to publishing LEED certification results on media platforms.'

### **Standard Details and Schedules**

### Electric Drive Water Cooled Water Chiller Piping Schematic – March 15, 2016

A small change to clarify Note 4

### Sidewalk Control Joint Layout – March 4, 2016

Re-added to the website

### **Technical Sections**

### Interior Lighting – 6.3 DG 265100

- Removed redundant language that is included in associated specification sections.
- Added NFPA 101 to 'Reference Documents'.
- Added requirement to verify, during the Schematic Design phase, LEED credits (associated with lighting design) that will be pursued.
- Restricted use of battery-inverter systems (for emergency lighting) to small single room applications.
- Clarified LED lamp and driver component requirements.
- Clarified preferred occupancy sensor technologies.
- Added requirement for lighting controls to comply with applicable version of ASHRAE 90.1.
- Added requirement to include schedules indicating settings for occupancy sensors and photocells.

- Added dimming system recommendations.
- Expanded recommendations for daylight harvesting applications.
- Added requirement for performing a cost-benefit analysis to justify use of master automated lighting control systems.

#### Engine-Generator System and Room – 6.3 DG 263000 – March 3, 2016

- Updated list of reference documents.
- Removed redundant language that is included in associated specification sections.
- Added requirement to evaluate indoor verses outdoor locations and preference for locating generators outdoors on grade level.
- Added requirement to coordinate with U-M OSEH Air Quality Specialist during schematic design phase.
- Clarified requirements for generator main circuit breakers.
- Clarified generator sizing requirements.
- Clarified required available fault current ratings for closed transition automatic transfer switches.
- Simplified load bank testing requirements.
- Added preference for generator rooms not to be located on lowest level of building.
- Added requirement for installation of dry horizontal sidewall fire protection sprinklers.
- Added requirement to indicate working clearances for electrical equipment on plan view drawings.
- Added requirement for phase rotation monitors on generator back feed tap boxes.

#### **Master Specifications**

##### 230905 MECHANICAL SYSTEMS CONTROLS (HOSPITAL PROJECTS)

A summary of changes includes:

- Defined that DDC HMI shall be provided & installed by MSCC, programmed by SI.
- Modified submittal requirements.
- Further defined DDC architecture.
- Added Tstat aux comm port.
- Modified HMI & diff pressure transmitter requirements.
- Modified BACnet naming requirements.
- Added DDC installation requirements.

#### **February 2016**

#### **Special Instructions to Designers**

##### 4.4.5 Site Signage New Design Guideline – February 24, 2016

## **Standard Details**

Concrete Sidewalk Details – Decorative Finishes-Picture Framed – February 24, 2016

The detail has been removed from the web site since picture framed sidewalk is not a campus standard.

New Standard Details – February 17, 2016

[D 235716 001 Steam to Water Heat Exchanger P & ID](#)

[D 235716 002 Steam to Water Heat Exchanger Details and Schedules](#)

## **Technical Sections**

[Common Work Results for Electrical – 6.3 DG 260500](#) – February 24, 2016

- Updated list of reference documents.
- Added labeling requirements when modifying existing circuits.
- Revised/updated content requirements for short circuit, protective device coordination and arc flash hazard studies and reports.
- Added requirement to indicate working clearances for electrical equipment on electrical plan view drawings.
- Added requirement to include room names and numbers on electrical plan view drawings.
- Removed redundant language that is included in associated specification section regarding electrical coordination.
- Clarified requirements for instructing contractors regarding code inspections.

[Fire Detection and Alarm – 6.3 DG 283100](#) – February 23, 2016

- Updated formatting.
- Removed redundant language that is included in associated specification sections.
- Added summarized design guideline ‘Scope’ section
- Added ‘Related Sections’ section.
- Added summarized ‘Design Requirements’ section
- For new buildings not required by code to have a fire alarm system installed, a requirement was added to perform a risk analysis. This analysis will be used to assist in determining if a fire alarm system should be installed even though it is not code required.
- Clarified component requirements for fire alarm control panels.
- Clarified requirements for initiating devices and notification appliances.
- Clarified requirements for monitor and control modules.
- Added reference to design guideline for Emergency Responder Radio Coverage systems.
- Add requirements for Mass Notification systems.
- Clarified required signal inputs for MOSCAD systems

## Unit Substation Energization Requirements – February 24, 2016

- Revised list with UPE updates.
- Deleted redundant items.
- Clarified U-M lock core requirements.
- Clarified requirement regarding verify phasing between primary, transformer and secondary sections.
- Clarified requirements regarding primary cable testing and associated report.
- Added requirement for contractor to install breakers after receipt from testing agency.
- Added requirement for continuity testing of CT wiring.

## **Master Specifications**

### MS312500 Erosion and Sedimentation Control – February 8, 2016

The web links have been updated with working links and UM OSEH added text regarding OSEH inspection.

### Specification 281300 Access Control & Monitoring – February 11, 2016

Notable updates include:

- 1.4.B – Updated list and contact information for Qualified Installers.
- 2.2.A.2 – Deleted diode noise suppression requirement (UM key office reported intermittent issues with diodes).
- 2.2.F.1.c. – Revised reader heater power supply (the previous power supply is no longer manufactured).
- 3.3.F – Provide dedicated receptacle outlets for reader heater transformers.

## **Preferred Manufacturers Lists**

### Electrical Preferred Manufacturers List – February 10, 2016

The revisions include:

1. 260533 Cable Trays – Legrand and Wiremold products are now known as Legrand Cablofil.
2. 262726 Wiring Devices – WattStopper is now known as Legrand WattStopper. Pass & Seymour is now known as Legrand Pass & Seymour.
3. 273523 Emergency Responder Radio Services – Updated contact info for RF Connect. Added JDRM contact info for signal survey services.
4. 281300 – Card Access Control Designers/Installers – Updated contact info for Siemens. Deleted Electronic Security Systems, Johnson Controls, and TTI due to lack of service and/or interest.

## **Codes and Regulatory Agencies**

### Codes and Regulatory Agencies – Updated February 4, 2016

- Changes to the Codes and Regulatory Agencies for February 2016:
- Changed “Michigan Residential Code 2009 (adopted March 9, 2011)” to “Michigan Residential Code 2015 (adopted February 8, 2016)” on page 6.

- Changed “Rule 408.30401 Rule 401” to “Rule 408.30500 Rule 500” on page 6.
- Removed link to the Safety Management Services “<http://www.med.umich.edu/sms/>” on page 20.
- Checked All Links

## **January 2016**

### **Technical Sections**

#### Unit Substations – 6.0 DG 261100

- Updated formatting.
- Removed redundant language that is included in associated specification sections.
- Added a summarized design guideline scope section.
- Added a summarized design requirements section
- Consolidated system ratings and space requirements.
- Added vertical bus rating requirements for secondary switchgear feeder sections.
- Clarified Ethernet connection requirements for secondary switchgear.
- Clarified requirements for sub-metering of secondary feeders

### **Special Building Areas**

#### Unit Substations Rooms – SBA 5.7

- Updated formatting.
- Removed redundant language that is included in associated specification sections.
- Added a summarized design guideline scope section.
- Clarified design requirements regarding sound proofing.
- Clarified design requirements regarding EMF and the possible impact on sensitive electronic equipment.
- Added wall construction requirements for substation rooms (our typical substation room is required by the Michigan Electrical Code to be constructed as a transformer vault).
- Clarified equipment egress path requirements.
- Removed alternative for installing foreign piping and ductwork in substation rooms

### **Standard Details**

Civil notes have been updated with minor organizational changes as well as utility note changes to incorporate City water main review comments.

We have updated storm sewer details based on standard practice and added options for manhole covers.

Theses details have been removed:

- Double Storm Inlet
- Storm Inlet Section
- Storm Inlet In Pavement Section
- Storm Inlet Section Yard Drain (Typ.)
- Slotted Drain Corrugated Galvanized
- Concrete Block Inlet – Jct. Chamber
- Standard Storm Manhole
- 4' Catch Basin (Curb Inlet)
- Underdrain
- Road Edge Drain
- Typical Underdrain Detail With Existing Curb and Gutter

These details are new:

- 2' Diameter Storm Inlet
- 4' Diameter Precast Catch Basin
- 4' Diameter Precast Storm Manhole
- Double Storm Catch Basin
- Underdrain With Curb & Gutter
- Underdrain

Under storm details, the following 2009 details have been reomoved due to being outdated.

- Storm water detention/detention outlet restrictor
- sidewalk edge drain
- trench drain

FYI – the only one that will be replaced is the trench detail, but we have not updated it yet.

All of the sanitary sewer details are outdated and have been removed and replaced with a link to the [City of Ann Arbor Sewer details](#) (same as for the water main).

## **Master Specifications**



Division 1 : summary of changes

- Section 011400 – Work Restrictions – optional language added for projects that require do not allow use of building toilet facilities.
- Section 015000 Temporary Facilities and Controls: Added elevator use and protection requirements that will be removed from Supplemental Conditions.

Division 8

- Section 087100 Door Hardware – Updated part numbers on office locksets for classroom use.

Division 9

- Section 099100 Painting – updated manufacturer list and formatting changes

**December 2015**

### **Technical Sections**

#### Medium Voltage Electrical Distribution – 6.0 DG 261000

- Updated formatting.
- Removed redundant language that is included in associated specification sections.
- Added a summarized design guideline scope section.
- Added a summarized design requirements section.
- Clarified distribution schemes for Central Campus, North Campus and UMHHC.
- Added requirements for coordinating with UPE prior to planning expansions of UM medium voltage distribution systems.
- Clarified electrical service point for new buildings.
- Added requirements for load estimates during design phase of projects.
- Clarified UPE's scope for furnishing and installing medium voltage cables and terminations.
- Added component and configuration standards for unit substations as they relate to the medium voltage distribution system.

### **Project Procedures**

Design Deliverables were updated (in October) to include the new requirement for Design Professionals to benchmark projects with a construction budget of \$5M or greater. Design Guideline 2.5 Project Estimates has been updated to include the template.

#### Codes and Regulatory Agencies

– Removed from the University of Michigan Buildings that Contain Instructional Space on page 22:  
1670 Flint Harding Mott Univ Center

1607 Flint Lapeer St Annex

1671 Flint Recreation Building

5219 Flint Student Housing Facility

1662 Flint University Pavilion

– Added to the University of Michigan Buildings That Contain Instructional Space Lease Properties on page 23:

5403 Flint Beecher Neff Center

5343 Flint Riverfront Center

5360 Flint Urban Alternatives House

– Updated Table of Contents page numbers

### **Master Specifications**

#### 265600 “Exterior Lighting”

The “Exterior Lighting” Specification updates include:

- Various revisions from “Outside Lighting Shop” references to “Utilities Power & Lighting Shop”, including updated phone numbers.
- Various revisions throughout, updating terminal blocks, in-line fuse holders, nuts, bolts, washers, etc. to align with current master details.
- 2.1.A – added designer note describing UM transition towards LED lighting for exterior applications.
- 2.1.A.5 and 6 – deleted metal halide technical requirements and added LED requirements.
- 2.2.A – added designer note outlining potential stakeholders of roadway/parking lot lighting team. Describes proposed LED fixtures suitable for parking lot and roadway applications.
- 2.2.A.1 thru 7 – deleted metal halide technical requirements and added LED requirements.
- 2.9 – added designer note describing preference for DDC control of exterior lighting.
- 2.9.B – deleted stand-alone time clock specification.

### **November 2015**

#### Codes and Regulatory Agencies

Changes made:

– Changed on page 6 “State of Michigan Electrical Code incorporating “NFPA 70 –National Electrical Code”, 2011 edition with University of Michigan modifications.” to “State of Michigan Electrical Code incorporating “NFPA 70 –National Electrical Code”, 2014 edition with University of Michigan modifications.”

– NFPA 45 updated to 2011.

– Updated the administrative rules website links for the following:

- State of Michigan Health Care Safety Rules on pg 7.  
(now [http://w3.lara.state.mi.us/orr/Files/AdminCode/1129\\_2012-120LR\\_AdminCode.pdf](http://w3.lara.state.mi.us/orr/Files/AdminCode/1129_2012-120LR_AdminCode.pdf) )
- State of Michigan Dormitory Fire Safety Rules for Schools, Colleges, and Universities on pg 8.

(now [http://w3.lara.state.mi.us/orr/Files/AdminCode/965\\_2011-003LR\\_AdminCode.pdf](http://w3.lara.state.mi.us/orr/Files/AdminCode/965_2011-003LR_AdminCode.pdf) )

- State of Michigan Fire Safety Rules for Schools, Colleges, and Universities on pg 8. (now [http://w3.lara.state.mi.us/orr/Files/AdminCode/964\\_2011-002LR\\_AdminCode.pdf](http://w3.lara.state.mi.us/orr/Files/AdminCode/964_2011-002LR_AdminCode.pdf) )

– Adopted Michigan Electrical Code 2014 and National Electrical Code 2014 on November 1, 2015 altering page 11 and 12:

FROM:

State of Michigan Electrical Code 2011 Part 8 Electrical Code Rules (Adopted January 17, 2014) (Incorporating NFPA 70 – National Electrical Code (2011 Edition) and Michigan Amendments) promulgated by State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Construction Codes.

Michigan Electrical Code Article 80: Article 80 of the Michigan Electrical Code does not apply. NEC 2011 Section 220.12: When the lighting system is being designed in accordance with the watts/sf and lighting controls requirements of the U-M Energy Code, the exception being added to Section 220.12 of the 2014 NEC may be applied to the 2011 NEC. Applying the exception will result in a more accurate calculation of the lighting power system load and a more appropriate sizing of the lighting power system. NEC 2011 Section 310.15(B)(3)(c) and referenced Table 310.15(B)(3)(c): The requirement for adjusting the ampacities of conductors and cables in circular raceways exposed to sunlight on rooftops shall not be applied. NEC 2011 Section 695.3: The requirements for power sources for electrically driven fire pumps and the requirements for 'reliable power' will be determined by the University's High Voltage Engineer, on a case-by-case basis. NEC 2011 Sections 700.27 and 701.27: The University may deviate from full selectivity (overcurrent protective device coordination within the emergency generator distribution system) in order to lower arc-flash energy levels for worker safety. All such deviations from full selectivity will be designed by, and reviewed by, registered professional engineers. Enforcing Agency — University of Michigan Architecture, Engineering and Construction. Web site for Part 8: [http://www.michigan.gov/documents/lara/lara\\_bcc\\_rules\\_2011\\_electrical\\_rules\\_070113\\_422907\\_7.pdf](http://www.michigan.gov/documents/lara/lara_bcc_rules_2011_electrical_rules_070113_422907_7.pdf)

TO:

State of Michigan Electrical Code 2014 Part 8 Electrical Code Rules (Adopted September 21, 2015) (Incorporating NFPA 70 – National Electrical Code (2014 Edition) and Michigan Amendments) promulgated by State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Construction Codes.

By local rule the following exceptions/modifications are applied to the Michigan Electrical Code: Michigan Electrical Code Article 80: Article 80 of the Michigan Electrical Code does not apply. NEC 2014 Sections 700.28 and 701.27: The University may deviate from full selectivity (overcurrent protective device coordination within the emergency generator distribution system) in order to lower arc-flash energy levels for worker safety. All such deviations from full selectivity will be designed by, and reviewed by, registered professional engineers. Enforcing Agency — University of Michigan Architecture, Engineering and Construction. Web site for Part 8: [http://www.michigan.gov/documents/lara/lara\\_bcc\\_electrical\\_2014\\_part\\_8\\_rules\\_492610\\_7.pdf](http://www.michigan.gov/documents/lara/lara_bcc_electrical_2014_part_8_rules_492610_7.pdf)

– Michigan Buildings that Contain Instructional Space pages 22-23:

- Changed 0150 Literature Science and the Arts to include 4th Floor
- Added 5347 School of Nursing New Building
- Added 5017 Flint North Bank Center

– Added a new subsection ‘University of Michigan Buildings That Contain Instructional Space and Are Rental Properties’ and included the

- 5382 Woodward Gardens building.

– Necessary format changes and spelling corrections.  
– Updated the table of contents.

– All links have been checked.

## **Master Specifications**

[MS237324 Semi-custom Air Handling Units](#)

[MS238216 Coils and Drain Pans](#)

Changes: Ventrol added as approved mfr. for coils, Ingenia added as approved mfr. for semi-custom AHUs, per HVAC MTT.

Division 1

Summary of updates as follows:

- Section 010000 “Summary:
  - Added language related to non-BFS compartments in BFS buildings.
- Section 011400 “Work Restrictions:
  - Added contractor identity badge requirement and
  - Removed substantial completion date and referenced the FOP.
- Sections 012100 and 012300 “Unit Prices” and “Alternates”:
  - Edited language for better coordination with FOP
- Section 013100 “Project Management and Coordination”
  - Added language regarding inspections, testing, and sequencing.
  - Substantially rewrote coordination drawing requirements to better reflect current practice and expectations.
- Section 013500 “Special Procedures for Fire Marshal Review and Inspection”:
  - Added detailed requirements for finish affidavits for fire marshal inspection.
  - Added language related to non-BFS compartments in BFS buildings.
- Section 014200 “References”: Substantially rewrote to better coordinate with new SGC and with industry standards.
- Section 017300 “Execution”: New section added to address general requirements for inspection, preparation, installation, and preparation (some of which were previously in the Supplemental General Conditions).
- Section 017329 “Cutting and Patching”: Updated language to better reflect current use of the section.

## **Standard Details**

## Civil Details

Removed all current details posted UM Civil standard **water main details** and replace with a link to the City of Ann Arbor standard water main details.

[City of Ann Arbor Water Main Standard Details:](#)

<http://www.a2gov.org/departments/engineering/Pages/Division-.aspx>

Deleted the noted below details under pavements/concrete pavement details as they are not typical campus standards.

- Longitudinal lane tie joint symbol D
- transverse expansion joint
- concrete road cross section

Removed the current Expansion Joint from the Civil Details on the AEC Website and replace it with "[Pavement Expansion Joint Detail](#)".

Replaced the current [Sidewalk Detail](#)

- Permeable paver system on porous concrete detail was added as a campus standard.
- Concrete standard sidewalk and pavement expansion joint details were updated to clarify actual campus standard practices.

-

## October 2015

### Special Instructions to Designers

#### [4.6 – Utilities for University Provided](#)

Revisions have been thoroughly vetted by the UPE Tunnel Dept., the AEC Utilities Group and various mech tech teams.

- Title changed – now addresses all utilities, not just those provide by U-M
- Minor corrections/ clarification to utility temperatures/ pressures.
- Minor format corrections on cross-referenced section, changed "Project Coordinator" reference to "Design Manger" etc.
- Added cross reference to DG 5.9 regarding use of PRVs for back-up.
- Added requirement for flash tanks on high pressure condensate. Though new in this DG, this requirement was routinely enforced but occasionally overlooked by outside AE's not familiar with best practice. AS such, we expect this change will actually lower costs because flash tanks will be less likely to be overlooked and added via CCD.
- Added reference to have AEs check with AEC on required backpressure on pumped condensate. In addressing past condensate pumping issues, A&E developed a flow model of the pumped condensate system throughout the tunnels. By checking with A&E, we can ensure properly sized pumps are installed

upfront, thereby lower capital and maintenance costs associated with installing sub-optimal pumps.

- Added minor correction to backflow prevention for domestic HW.
- Reference to a “chilled water tap fee” was removed. While this fee may still apply in some cases, it has not been uniformly applied in the past. We feel its best to negotiate that within AEC, rather than confusing outside AEs. No cost impact.
- New articles were added on “non-university provided utilities (gas, storm, sewer, water), Utility Corridors and Easements. None of these are expected to directly impact cost, but may reduce redesign delays.
- Clarifications were added to “metering” article. Little or no cost impact with these changes.

## **Special Building Areas**

### DG 5.9 Tunnels

Revisions have been thoroughly vetted by the UPE Tunnel Dept., the AEC Utilities Group and various mech tech teams.

- Minor formatting adjustments – no cost impact.
- Added clarification on design pressure versus operating pressure for LPS and HPS. No cost Impact.
- Changed design temperature to be used for LPS and HPS during an excursion due to desuperheater failure from 600F to 450F. This is a major change that could have significant cost savings on future tunnel projects, and potentially reduce maintenance costs as well, by eliminating the need for some expansion joints. This change was made after extensive analysis by AEC and UPE.
- Added guidance on the application and sizing of backup pressure reducing valves. This could provide cost savings on some projects. More importantly, it provides consistent direction to be used for future projects.
- Added requirement for domestic HW valves to be 316 stainless, rather than 304 stainless. Though this will add additional cost on some tunnel projects, additional cost appears warranted considering continuing corrosion issues associated with City of Ann Arbor water.
- Changed tunnel ventilation requirements, increasing maximum allowable tunnel temperature to 115F (had been 100F). This change will reduce cost of some future projects. However, several sections of the tunnel system do not even meet this less stringent requirement.

### 5.10 Gender Inclusive Toilet/ Locker Room

Removed “design manager” and replaced with “Associate Vice President for Facilities and Operations” as the entity that can give exception to this guideline.

## **Project Procedures**

### Design Deliverables

Cells highlighted yellow indicate revisions

Changes,  
Updated Civil/ site requirements  
Added, clarified site signage

## **Master Specifications**

“MS2627226 Wiring Devices ” Specification updates include:

- 2.3.A & B & D – Cooper Controls (Eaton) was added as an acceptable occupancy sensor manufacturer. This revision brings the specification in-line with the current PML.
- 2.3.C Designer Note – The designer note was updated to reflect the latest track record for ultrasonic occupancy sensors. The latest sensors use a higher frequency and no longer interfere with hearing aids. This was confirmed with UM's ADA Coordinator.
- 2.5.A – For GFCI receptacles, added self-testing requirement and added blinking light that indicates a GFCI malfunction. This brings the specification in compliance with the latest government and UL requirements for GFCIs.
- 3.1.C – clarified freezer and window air conditioning wiring as #10 AWG minimum, as voltage drop or other derating factors may require larger conductors than #10.
- 3.1.D – reworded/clarified the requirement to have dedicated neutrals for 120 volt and 277 volt branch circuits.

Section 017420 of the U-M Division 01 specification has been revised to clarify that the construction and demolition waste tracking form be completed in one unit.

### Revised MS232116 Hydronic Piping Specialties

Revised Part 3 air vent description to match revised U-M Standard Detail for air vents, to be issued soon. Tracked version also attached.

### 233600 Air Terminal Units

Changes: Eliminated wording that was confusing some bidders regarding who furnishes TECs for terminal units.

### 233100 HVAC Ducts & Casings

### 237323 Custom Air Handling Units

### 238219 Floor Mounted Fan Coil Units (Un-ducted)

Revisions: additional approved mfr.s added, per the HVAC MTT.

## **Standard Details**

New Civil Detail 321400 Paver – Permeable System On Porous Concrete

## Automatic Water System Air Vent Detail

Detail notes were improved and a detail for a manual air vent was added. Changes per Hydraulics MTT.

### **Sustainability**

- [3.2.1 Energy and Water Conservation Report Format – Projects \\$2M to \\$10 M Construction Cost](#)
- [3.2.2 Energy and water Conservation Report Format – Projects Over \\$10M](#)
- [3.2.3 Energy Impact Statement](#)

These documents have undergone minor revisions.

All have been revised to replace references to old SID and DG names and numbers.

### **September 2015**

#### **Preferred Manufacturers Lists**

##### Electrical PML

1. Under 262726 WIRING DEVICES (page 9/14), we've added four equivalent manufacturers to "USB Charging Port Receptacles". This aligns the PML with the existing master specification.
2. We've deleted 274000 AUDIO VIDEO SYSTEMS and the sub-heading "Wireless Microphone Systems" (page 13/14). The master specifications do not include audio visual systems in general, only their associated raceways. Audio Visual Systems are specialty systems that are constantly evolving; these system designs are best handled by the Audio Visual consultant on each project.
3. We've added 273523 EMERGENCY RESPONDER RADIO COVERAGE (page 13/14). These organizations provide related design and installation services. RF Connect provided the installation at the new School of Nursing Building. Motor City Technologies provided the installation at the new Munger Graduate Residences.

#### **Technical Sections**

[DG 230930 Refrigerant Monitoring](#) : This DG was updated to refer to the U-M master specification for refrigerant monitors and the new detail for refrigerant monitor controls, and for general clean-up of formatting. Information now covered in spec editor's notes of the refrigerant monitor spec, or in the new detail, has been deleted from the DG.

[DG 230900 Controls](#) : This DG was updated to list DG 230930 as a related section and to refer to the new detail for refrigerant monitor controls. It is otherwise unchanged.

New Standard Details

[Notes – Civil Standard](#)

[Notes – SESC and OSEH General](#)

### **August 2015**

#### **Preferred Manufacturer Lists**



## Architectural Preferred Manufacturers List

Added ASI Global Partitions to the toilet partition PML 102113.

### The Electrical PML updates include:

- Added WBT as an acceptable manufacturer for wire basket cable tray.
- Deleted General Electric as an acceptable manufacturer for substation equipment and assembly. Added ASEA Brown Boveri (ABB) as an acceptable manufacturer for substation equipment and assembly.
- Added Copper Controls (Eaton) as an acceptable manufacturer for occupancy controls.

## **Master Specifications**

### MS 237213 Rotary Air-to-Air Energy Recovery Wheels and MS 230593 Testing Adjusting and Balancing Changes:

Rotary HX Spec:

Update to improve cross wheel leakage requirements, add rotation detection device, improve bearing requirements, modify dual belt requirement to allow spare belts ILO dual belts, provide AHRI certification documents, add factory testing requirement, advise do not use wheels in hazardous exhaust, add source quality control section, and other minor improvements.

TAB Spec:

Added requirement to label chilled beams. Added requirement to verify purge volumes and cross leakage of air to air heat exchangers.

### MS211313 Sprinkler Systems

Change: For sprinkler head mfr.s, change Anvil to Tyco. (Due to various industry buy-outs over the years Anvil is no longer a sprinkler brand name.)

### MS261100 Unit Substation Specification updates include:

- 2.1.A.1, 2.3.A.1, 2.4.A.1 – Added ABB and deleted General Electric.  
*Comment: General Electric has consistently under performed, including in areas of equipment durability, adherence to bid documents, and partnering.*
- 3.4.C – Revised training sessions to take place two to four weeks after the start-up of the new substation. *Comment: Training is an important element and should not be lumped together with energization or commissioning activities.*

### MS230930 Refrigerant Detection and Alarm

Changes: Horns and lights associated with the refrigerant monitor are now to be provided by the controls contractor, therefore those requirements have been deleted from the spec and are

covered on the recently posted new refrigerant monitor control detail D 15635 001. This revised specification along with the new detail include the alarm monitor set points required by U-M OSEH, an alarm horn silence function, signage, and other requirements for refrigerant monitoring. Typically using the spec and detail should be adequate for most projects with minimal editing required (e.g. listing the horn/light qty.s on the detail). Refer to the specification's editor's notes for additional info and guidance.

## **Standard Details**

New [15635 Refrigerant Monitor Control Diagram](#)

## **July 2015**

### Division 1

#### Section: MS010000 Div 01 General Requirements 2015-07-13

The following three sub sections were updated to add new mechanical and electrical systems to the scope of work and revise system names for consistency with specification section nomenclature:

- 017823 – Operation and Maintenance Manuals,
  - 019100 – Full Project Commissioning
  - 019110 – Project Commissioning for Small Projects
- Section 01770 – Closeout procedures' was accidentally removed in the last update for Division 1 (about 2 weeks ago, 7/13), it has been added back in.

#### MS033053 Miscellaneous Cast-in-Place Concrete 2015-07-16

- Complete rewrite to meet current industry standards and products

#### MS035416 Hydraulic Cement Underlayment 2015-07-16

- Complete rewrite to meet current industry standards and products

#### Master Spec 237323: Custom Air Handling Units

Minor revisions to factory testing requirements to assure proper testing.

#### Master Spec 237324: Semi-Custom Air Handling Units

Spec editors note added recommending custom AHUs when using air-to-air energy recovery wheels.

#### DG 6.0 075000 Roofing Systems and Accessories

Maintain minimum of 36" clear between mechanical units and adjacent structures, units, walls etc. for roofing repair and or replacement in the future.

## **June 2015**

### **Master Specification**

237323 Custom Air Handling Units

Revised to indicate when coil vents and drains are to be extended to the OUTSIDE of the casing, per HVAC MTT. (This revision was approved by the HVAC MTT last year but it was mistakenly not sent for posting.)

### 265100 Interior Lighting

We have updated the Interior Lighting Specification (the Interdepartmental Electrical Team has already had an opportunity to review and discuss). Please upload these to our web site (refer to the PDF and DOCX attachments).

Significant updates include:

1. Added a “night lights” definition in section 1.2. Consultants and contractors too often confuse night lights with emergency lights, leading to unnecessary RFIs or improper installations.
2. Added 1.3 Submittals section and a 1.4 Quality Assurance section. Some of the quality assurance information was reorganized and moved from “PART 2 – PRODUCTS” of the previous version. LED binning is a new item to ensure a level of LED color consistency.
3. Added 1.5 Warranty section. This is essentially a reorganization of items moved from “PART 2 – PRODUCTS” of the previous version.
4. Added 2.1.A.1, identifying that DLC, LED Lighting Facts, and ENERGY STAR listings/labels are preferred manufacturers to tie in with the previous PML revision.
5. In 2.1.C, added a designer note regarding that “throw-away” LED fixtures are not preferred. In general, this should not be an issue with everyday general LED lighting. However, accent and specialty LED lighting may often have “throw-away” fixtures specified still. The general industry tends to find this acceptable yet, as accent and specialty lighting can depreciate to 50% or less light output and still be considered effective for their intended use. If “throw-away” LED fixtures are specified, the lighting designers should discuss this with the project team to receive approval on a project-by-project basis.
6. In 2.2, added a designer note stating a preference for T8 lamping over T5 lamping, unless the T5 lamping strategy demonstrates a reduction in overall fixture quantities.
7. In 2.2.A, revised average fluorescent lamp life from “24,000 hours” to “24,000 hours minimum”. The lamp market seems to be approaching a cross-over in lamp prices. If longer life lamps are produced in larger quantities, then perhaps they may eventually become cheaper than 24,000 hour lamps. Let’s get longer lamp life when market forces allow.
8. In 2.2.B, added a designer note stating a preference of LED fixtures over compact fluorescent fixtures. LED fixtures are generally cost-competitive with compact fluorescent types, and they have the added advantages of dimming, instant on, longer life, broader operating temperature range, and color quality.
9. In 2.3.D, added an LED driver qualification of 85% minimum efficiency.

#### MS087100 Door Hardware

- Deleted attic stock per key office request
- Added Sargent closer
- Updated to add 2 additional manufacturers for magnetic door hold opens

#### MS099100 Painting

- Added second selection option for exterior aluminum surfaces

#### 104400 Fire protection specialties

Updated to remove minimum interior dimension of fire extinguisher cabinets. Cabinets will be sized for specified equipment.

#### 230593 Testing Adjusting & Balancing (TAB)

Added 230910 and 230920 as related sections. Added in Article 3.8 to verify LTAU air flows at design min. and max CFM. d. karle for hvac mtt june 2015.

#### 230920 Lab Terminal Air Flow Units & Controls

June 2015: added requirement for valve calibration certificate under submittals, added post submittals article. improved description of valve operation under 2.3.A to require that characterized valve position be the primary means of achieving air volume setpoint, added that additional or fewer air valves are the RESPONSIBILITY of the contractor to provide if a MANUFACTURER other than the design basis is supplied since flow range v. valve DIAMETER varies between mfr.s, required that +/-5% valve accuracy be over the entire cataloged volumetric operating range of the ltau. Strengthened requirement that LTAU INDICATED air volume not to be adjusted based upon field measurements (Art. 3.2). d. karle per hvac mtt.

caution: analog style ltaus typically not AVAILABLE or used for CURRENT projects so this SPECIFICATION should not normally be used, instead use DDC version (230910). in the unusual condition that this spec is used, edit carefully to make project specific.

#### 230910 Lab Air Flow Controls-DDC

June 2015: Revised to require reheat coil be provided by lcc, added reheat coil spec. added requirement for valve calibration certificate under submittals, added post submittals article. improved description of valve operation under 2.3.A to require that characterized valve position be the primary means of achieving air volume setpoint, added that additional or fewer air valves are the RESPONSIBILITY of the contractor to provide if a MANUFACTURER other than the design basis is supplied since flow range v. valve DIAMETER varies between mfr.s, required that +/-5% valve accuracy be over the entire cataloged volumetric operating range of the ltau, required fume hood monitors be provided with a common ALARM silence button since some mfr.s were providing multiple silence buttons. Revised building automation interface requirements to require phoenix macro server and siemens pxc. Strengthened requirement that LTAU INDICATED air volume not to be adjusted based upon field measurements (Art. 3.2). d. karle per hvac mtt.

#### 220523 Valves

Clarified that high performance butterfly valves are to be used in grooved pipe unless it is

specifically noted that grooved style butterfly valves are acceptable.

### 221119 Domestic Water Piping Specialties

Aligns the spec with related U-M details regarding city water meter purchase and installation.

## **Preferred Manufacturers List**

Revised Electrical PML . The following revisions have been made:

1. Under 261100 Unit Substations, the KWHR/Demand Meters have been revised to Schneider Electric PowerLogic ION8650. This revision now coordinates with the previous specification revision.
2. Under 265100 Interior Lighting, we have added requirements to preferred LED lighting manufacturers. LED fixtures that have a DesignLights Consortium listing, a US Department of Energy “LED Lighting Facts” label, or a US Environmental Protection Agency ENERGY STAR label will be considered as preferred. These organizations vet the manufacturer data sheets to ensure that LED products live up to their literature. There are over 143,000 listed or labelled LED lighting fixtures between these three organizations. By adopting these preferred manufacturers, we hope to slow down the “fly-by-night” LED product offerings. It is understood that low-volume LED products, such as accent or decorative lighting, may not have these listings or labels, so UM project teams will have to accept them on a case-by-case basis.
3. Under Section 283100 Fire Detection & Alarm Systems, Notifier fire alarms was added for NCRC buildings and a typo for VESDA was corrected.

## **Special Building Areas**

### Revised 5.11 Fire Command Center

The changes in the design guideline are due to the following reasons:

- Clarified that safety-related equipment in the room shall be on emergency power, not outside equipment like HVAC serving the room.
- Changed the requirement for a control switch to simultaneously unlock stairway doors except exit discharge doors to the outside that are locked by the card access control system to match the current MBC.
- Specified the room interior door to be keyed for a BA key and the exterior door to have a card reader and be keyed for a ZE key.
- Changed “Fire Alarm Control Panel” to “Fire Alarm Control Unit” (FACU) to match the change in fire alarm code language.
- Added that if the building has emergency responder radio coverage (ERRC), the FACU shall monitor it.
- Added that if the building has emergency responder radio coverage (ERRC), do not provide a fire department two-way communications system.
- Clarified the generator “AUTO-RUN” switch shall be maintained contact, not spring return to center.

**May 2015**

## **Master Specifications**

### 221113 – Piping Materials and Methods

Revised: Revise stainless pipe description to allow 316L only for cold domestic and condenser water due to concern with chlorides in city water corroding 304L.

### New 230905 Mechanical Systems Controls (Hospital Projects)

New mastespec was based on the campus AEC MS 230900. We have heavily edited Part 1 and Part 3 of the campus masterspec. Much of the Part 2 Products section remains the same, with relatively minor additions/ modifications to reflect work specific to UMH.

Here's a summary of what this new masterspec is allowing us to do:

UMHHC owns and maintains a unified Mechanical Control System (MCS) frontend called Siemens Desigo CC. This frontend is the single and only frontend used to monitor, control, alarm and trend DDC points reporting from a variety of DDC systems used in UMHHC facilities, including Johnson Controls, Siemens, Honeywell & ASI.

- The design A/E shall utilize UMHHC's masterspec MS230905 "Mechanical Systems Controls (Hospital Projects)" for all work on hospital funded projects that are to be maintained and monitored by the UMHHC BMS. AE shall be responsible for editing this masterspec so that it is job specific.
- All UMHHC DDC systems, regardless of manufacturer or type, shall report all points back to the Desigo CC frontend. Proprietary, or vendor specific frontends, are not allowed.
- The complete control system work shall be split between the Mechanical Systems Controls Contractor (MSCC), the Systems Integrator (SI) and UMH's Medical Center Information Technology (MCIT) department. See Masterspec 230905 Mechanical Systems Controls (Hospital Projects), Part 1 section for a detailed description on the division of work.
- The MSCC shall provide a fully integrated BACnet MCS incorporating electric, pneumatic, and direct digital control (DDC) components for the control and monitoring of heating, ventilating and air conditioning (HVAC) equipment and other related systems. Controllers shall natively use the most current ANSI/ASHRAE Standard 135 for communications and shall be BTL certified with BTL published PIC statements.
- UMHHC's Desigo CC frontend is installed on virtual servers in MCIT's datacenter. All communication/ integration to the Desigo CC frontend shall be via BACnet IP over the MCIT layer 3 network. UMHHC's MCIT department shall be responsible for the design and installation of this primary network. The AE shall coordinate and clearly show on the contract documents all MCIT data drops to all IP based DDC controllers.

- UMHHC wishes to maximize the use of its MCIT network for a) communication to the Desigo CC frontend and b) communication between DDC building controllers. Communication to/ between lower level controllers shall be via a MS/TP secondary field level network (FLN), provided & installed by the Mechanical Systems Controls Contractor (MSCC).
- The SI shall be responsible for BACnet device and object discovery, point instantiation, alarm & trend definitions and creating of all front end graphics. The role of Systems Integrator shall be performed by UMH Systems Monitoring staff, or an integration contractor hired by Systems Monitoring. All contracts for Systems Integration, if needed, shall be at the discretion of UMH Systems Monitoring staff and shall be direct contracts with UMH, external to the construction contract.
- All products to be used as an integral part of the proposed MCS must be contained on the vendor's pre-approved parts list (including BTL PIC statements) on file with the UMHHC Facility Planning and Development (FPD) office.
- The AE shall discuss with the FPD mechanical engineer the approved control manufacturers to list in the project specifications. The desire it to competitively bid all control projects to the approved control manufacturers listed in specification 230905. In general, all terminal unit controls (VAV/ CAV boxes, mixing boxes, FCU's, etc) as well as all brand new stand-alone facility installations shall be competitively bid. However, UMH wishes to standardize controller manufacturers (and programming, sequence of operation, setpoints, alarming, etc) on critical equipment within a given facility. Examples of equipment that UMH may wish to sole source includes modifications to chiller plants, heating plants, AHU plants and Operating Room/ Procedure Room terminal controls.

## Technical Sections

- DG 6.0 102800 Toilet Accessories – prefer the toilet paper be installed above the grab bar.
- DG 6.0 096500 Resilient Flooring – in general install flooring under cabinetry.

## DG 6.0 123553 Laboratory Casework

### Summary:

- Complete rewrite to reflect current practices and coordinate with Laboratory Design and Safety guideline.

## Revised Standard Details

Multiple details have been revised to include information for LED fixture installation.

26560001 – Metal Halide Site Light Schedule

26560004 – Site Lighting Trench Detail



[26560006 – Typical Pole Wiring Detail](#)

[26560007 – Single Globe Unit](#)

[26560008 – Double Globe Unit](#)

[26560009 – Five Globe Unit](#)

[26560010 – Street Light Fixture Detail](#)

[26560014 – Parking Lot Fixture Detail](#)

[26560016 – Pedestrian Light Wall Mounted](#)

[26560021 – Slipfitter Mtd Detail](#)

[26560022 – Wall Mounting Detail](#)

[26560024 – Riser For Building-Mounted Exterior Lighting Power Source](#)

[26560025 – Pedestrian Top Wall](#)

## **April 2015**

[SBA 5.11 Fire Command Center](#) and [DG 230900 Mechanical Systems Controls](#)

SBA 5.11 Fire Command Center was revised to clarify certain code requirements for Fire Command Centers that are subject to interpretation, which often results in changes during construction. In particular, the requirements for smoke control panels are now described, as well as the requirements for controlling air distribution systems not related to smoke controls. It is expected that these revisions will reduce costs by avoiding change orders, and because in many cases designers or contractors were including features not required by the code or the U-M AHJ, or were failing to include code requirements such as air distribution system controls for high rises. These revisions were reviewed and approved by the U-M Fire Marshal.

Because revised SBA 5.11 specifies that building controls be used for air distribution system controls (rather than duplicating similar functions in the fire alarm system), DG 230900 Mechanical Systems Controls was revised to describe that requirement, and therefore is also included for approval.

## **Master Specifications**

[MS211313 Wet and Dry Pipe Sprinkler Systems](#)

Revisions: Pipe used on dry systems is now specified to be schedule 40 galvanized steel in all sizes. Dry system piping must be installed with the pipe seam above horizontal, must be sloped to drain at all locations and all trapped sections must be equipped with a drain valve. Added spec for dry pipe valve. Minor format fixes and mfr. updates. Revised spec name to wet and dry pipe sprinkler systems. Changes are due to ongoing problems with microbiological corrosion on dry pipe systems. A tracked version is provided for information.



## **6.0 Technical Sections**

### DG210000 Fire Protection

As recommended by the Fire Protection/Plumbing Mech. Tech Team:

Due to significant problems with microbiologically induced corrosion (MIC), dry pipe systems are to be specified with schedule 40 galvanized steel pipe in lieu of schedule 10 steel pipe. This does increase the cost of dry systems somewhat, however U-M is having significant leakage problems with dry pipe systems utilizing the thin-walled schedule 10 pipe within a few few years after installation, including incidents at the U-M Museum of Art. Due to the corrosion problems dry pipe systems experience, a thicker wall pipe would now be required. Additionally, galvanized pipe is recommended by FM. This change does not impact wet type sprinkler systems, which are the vast majority of sprinkler systems installed at U-M.

Mains and branch lines are required to be pitched at least 1/2 in. per 10 ft in all locations, regardless if in non-refrigerated areas/areas subject to freezing.

Additionally, antifreeze sprinkler systems are banned due to flammability problems with such systems. The State of Michigan recently banned anti freeze systems.

Formatting improvements were also made to the DG.

### 1.0 Codes and Regulatory Agencies

- Michigan Electrical Code 2012 on page 11 changed to Michigan Electrical Code 2011.
- Asterisk placed next to Building 108 Lawyers Club due to BFS compartmentalization.
- Removed “Website: <https://www.ashrae.org/news/2013/ashrae-publishes-revised-standard-on-ventilation-in-health-care-facilities->” from ASHRAE Standard 170-2013 on page 20.
- February 2015 changed to March 2015 in footer.

## **3.0 Sustainability**

### Design Guideline DG 3.1 Sustainable Design Requirements

This document has been revised to require visual displays for projects over \$10M construction cost. Also, you shall find the AEC Title Block and Sustainable Facts Template.

## **9.0 Standard Details and Schedules**

### Tunnel Toolkit

There are two new sheets (TK Cvrst, TK-9).

Sheet TK-4 was divided into two sheets (TK-4A, TK-4B).

The reference file ‘2331m101 (reference 1)’ was revised and renamed to ‘m101’.

The reference file ‘2331t101 (reference 2)’ was revised and renamed to ‘t101’.

There were numerous changes to the other sheets.

New Mechanical Design Detail 15910002 Laboratory DDC Architecture and Scope of Work.

Equal scope of work will now be placed on both of our approved laboratory controls contractors.

The scope of Plant DDC work is reduced. And baseline guidance can now be provided for future internal and external design of lab controls.

**March 2015**

University of Michigan AEC has updated the Design Guidelines website. The new Design Guideline format is based on a book of chapters. The book of Design Guidelines has been compiled into 10 Chapters. These chapters originated from previous design guideline titles and categories. The goal of the new format is to create streamlined, adaptable categories of subjects for design professionals. Numbers have replaced letter designations to allow for future expansion, and ease in abbreviation for meeting minutes and comments.

The information contained within the Design Guidelines has not changed.

SID (Special Instructions to Designers) documents are now located within their area of technical interest.

[New Design Guideline chapters and a reference list of relocated SID documents](#)

## **Preferred Manufacturers List**

### [Mechanical PML](#)

This is a quick update to remove grooved coupling mfr.s listed in the PML that are no longer approved in U-M's master piping specification, and to add approved mfr.s that are listed in the U-M master spec.s to the PML (with an occasional exception).

Outdated expansion joint info revised.

Outdated boiler info deleted.

## **Master Specifications**

### [MS010000 Div 01 General Requirements](#)

The 017823 – Operation and Maintenance Manuals, 019100 – Full Project Commissioning and 019110 – Project Commissioning for Small Projects sections were revised to incorporate the recent AEC reaffirmation that Contractors shall provide 4 paper copies of O&M manuals and all 4 copies are to be submitted to FIC for distribution. Final Contractor payment will be contingent upon FIC receiving 4 paper copies of the O&M manuals.

### [MS261100 Unit Substation Specification](#) . The updates include:

- A number of typos and punctuation errors were corrected throughout.
- 1.2.F – clarified that written certification is required prior to energization.
- 1.9.A – clarified the warranty requirements. These are now in better alignment with our general warranty requirements.
- 1.9.A.1 – added a reference to the Substantial Completion date.
- 2.1.F.3 – revised bolt and washer finish to clear zinc.
- 2.1.K – revised metal barriers to barriers
- 2.2.D.6 – clarified the connection between fused switch and transformer
- 2.2.D.9 – refined the rear door requirements
- 2.2.D.14 – clarified the viewing window requirements
- 2.2.E.13 – added position switches for remote indication.
- 2.2.F.2 – updated fuse manufacturer

- 2.2.F.3 and 4 – clarified the role of the Engineer-of-Record in fuse specification and sizing
- 2.3.H.1 – clarified the primary connection type
- 2.4.B and C – clarified CT and PT requirement
- 2.4.F – clarified the blank compartments are not permitted
- 2.4.G.5 – added open and close push buttons
- 2.4.G.17 – added kirk key interlock requirement for tie breakers
- 2.4.J.1.c – clarified control power transfer circuit language
- 2.4.K.1 – revised metering mounting height parameter
- 2.4.K.2.d – clarified current transformers and shorting blocks
- 2.4.K.3.d – deleted redundant height requirement.
- 2.4.K.5 – revised kilowatt meter model number (previous model was discontinued)
- 2.4.K.6.a.4 – added shorting terminal block description
- 3.1.E – added 1" chamfered edge to pad. Deleted leveling channels.
- 3.1.O and P – added one-inch data conduits for metering and position switches
- 3.2.C – deleted warranty language (clarified in 1.9.A above)
- 3.2.D – added written certification requirement
- 3.2.I – clarified study settings required prior to testing
- 3.4.D – added language to coordinate training sessions and topics

MS283100 Fire Detection and Alarm Specification. The updates include:

- 1.2.A and 1.2.B – deletion of all text related to a “design-build” concept. There have been a number of internal meetings over the past few months to discuss the “design-build” process. At this time, the majority of projects allot designers several months to design a fire alarm system, bidders a few weeks to pull numbers together, and then onto construction. With this process, the electricians are at the mercy of the designers and how well the set is documented, and so they can only bid what they see on the drawings to be competitive. Instead of a true “design-build” process, we’re really structured as “bid-build”. Further discussions are anticipated on the overall process, but for now, we are eliminating this text. It’s not clear that the text added value or savings to projects, just confusion.
- 1.5.K – added a designer hidden note to meter and document maximum ambient sound levels in renovation projects. This is a reminder to the designer to properly field verify, with the anticipation of reducing errors/omissions.
- 1.5.L.1 – added a designer hidden note to include room names on all plans, with offices and multi-person offices differentiated. This is a reminder to the designer to properly document, with the anticipation of reducing errors/omissions.
- 1.5.N.2 – added a designer hidden note to identify make and model of existing FACPs in order to determine whether a cross-tie is feasible. This is a reminder to the designer to properly field verify, with the anticipation of reducing errors/omissions.
- 2.3 – added a designer hidden note to identify the fire alarm control panel as an “Elevator Recall Control and Supervisory Control Unit” in special circumstances. This complies with

the latest Codes.

- 2.13 – corrected spelling of “plastic” within designer hidden note.
- 2.23.A.8 – deleted “2007” from the NFPA 72 reference. Keeping this one “date neutral” will save on revisions down the road.

MS 260533 Electrical Materials & Methods The updates include:

- 2.3.J.1.c – added MonoSystems as an acceptable manufacturer for metallic raceways.

**February 2015.**

### **Standard Details and Master Specifications**

Update our master details to include a radiused bend within the surface raceway (PDF, DGN, and DWG versions for each detail).

26053313 – Dual Channel Raceway Installation

26053315 – Metallic Raceway With Modular Furniture Feed

and update the specifications to accompany the detail revisions (refer to Paragraph 2.3.B).

260533 Electrical Materials and Methods

These revisions should help keep project costs down by easing installation of cables and by minimizing the potential of damage to cables.

### **Master Specifications**

Removed 235239 Fire Tube Boilers (Hot Water)

Removed from the U-M web page because it does not reflect current U-M requirements for such boilers. Having it on the website risks it being used by outside A/Es, causing significant issues on projects.

### **Technical Sections**

DG 102800 Toilet Accessories

Feminine product dispensers are not supported by building services, if requested review operational impact with department.

Added in dimensions of the trash receptacles design professional should plan for.

265600 Exterior Lighting

This revision switches exterior roadway, parking lot, pedestrian and building-mounted lighting from metal halide and fluorescent to LED. This change will increase energy efficiency and lamp longevity, reduce up-lighting, glare and light trespass, and reduce fixture maintenance. Project initial cost right now will be a little higher or a little lower depending upon multiple factors. Because

LED prices are continuing to fall, eventually initial cost will always be lower. Energy and maintenance costs will be much lower. Light level requirements remain unchanged.

### Codes and Regulatory Agencies

Updated issue date to February 2015

Page 2

– Changed title on table of contents from “State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Fire Services (BFS)” to “State of Michigan Health Care Safety Rules”

Page 6

– Updated Right of Way A2gov.org URL to the new web link

Page 7

– Changed title from “State of Michigan Department of Licensing and Regulatory Affairs, Bureau of Fire Services (BFS)” to “State of Michigan Health Care Safety Rules”

– Included “Bureau of Fire Services (BFS) ((Filed December 23, 2014) Effective February 3, 2015)” after the title

– NFPA 101 – Life Safety Code updated from 2006 to 2012

– Added “Note this requires by reference compliance with NFPA 99 Health Care Facilities Code 2012” at the end of the paragraph

– Updated Administrative rules web site to include the link to the new 2012 code

### **January 2015.**

New Underwriter Insurer Currently under Special Instructions to Designers.

New Lab Design and Safety Under Special Building Areas

#### **Master Specifications**

Remove all four specification sections listed under Division 14 – Conveying systems: 142123, 142423, 144200, 146000.

Add the substantially revised and updated:

- Master Specification 142123 – Electric Traction Elevator
- Master Specification 142423 – Hydraulic Elevator

Both specifications were substantially revised to reflect current format and latest code and PML revisions. No significant cost change is associated with the revised specs.

### **December 2014.**

## **Special Instructions to Designers**

### SID-L Owner's Review

Updated the format to match our new DG format.

Updated the language to declarative statements.

Updated the reviewers list to incorporate department name changes.

Added the requirement for the A/E to submit for review an updated Energy and Water Conservation Report.

This DG has been updated to match our current Owner's Review process.

No impact on project cost.

### SID-G Commissioning

The technical changes include:

Two related documents were added and the name of another was updated,

Spec numbers were updated to match the current 6-digit numbering system.

Revision dates were removed for the reference documents.

Commissioning Authority work scope was clarified.

It has been updated to match our current commissioning processes and updated to match or current DG format.

This revision should have no impact on project cost.

## **Master Specifications**

MS 235716 Steam-To-Water Heat Exchangers – New

### MS 220523 Valves

Changes:

- Revised to strike ball valve mfr.s no longer approved or available.
- Add specific Jomar model number ball valve as approved
- Strike Grinnell GHP since it's the same valve as the Keystone that has proven unreliable.
- Restricted use of lead free valves to potable water systems only due to soldering challenges.

### MS 221113 Piping Materials & Methods

Add George Fischer as approved for PP pressure piping, add material requirements for storm and sanitary pump discharge piping. Add general requirements for plastic pipe hangers/supports. Per Plumbing and FP MTT.

## **Technical Section**

### 230030 Laboratory Ventilation Design

Revised: Velocity requirement for snorkels and similar devices added. See page 7. No cost impact.

## **Standard Details**

Updated detail – [27200009 – Area of Refuge Two-way Comm System](#)

We had updated the DGN version in November, but the PDF and DWG versions were not updated. The PDF and DWG versions now match the DGN version.

New Tunnel Toolkit drawing: [TK-12 Tunnel Temporary Shoring Detail](#)

### **Procedures and Guidelines for Exterior Elements**

[Guidelines for Installing Antennas on University Buildings or Structures](#)

Contact person was change from Julie Truettner to Tony Catchot.

U-M Gateway | Business & Finance | Facilities &  
Operations

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