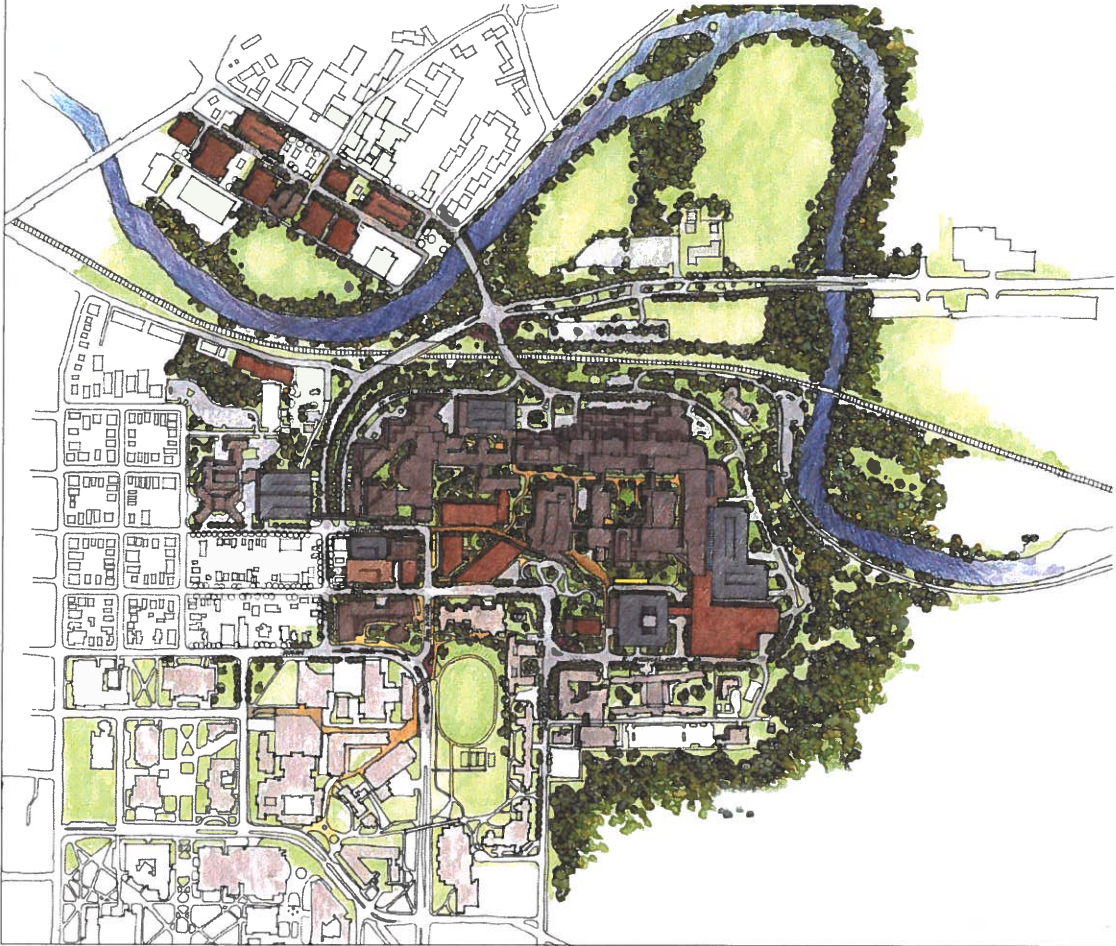


MEDICAL CENTER CAMPUS PLAN

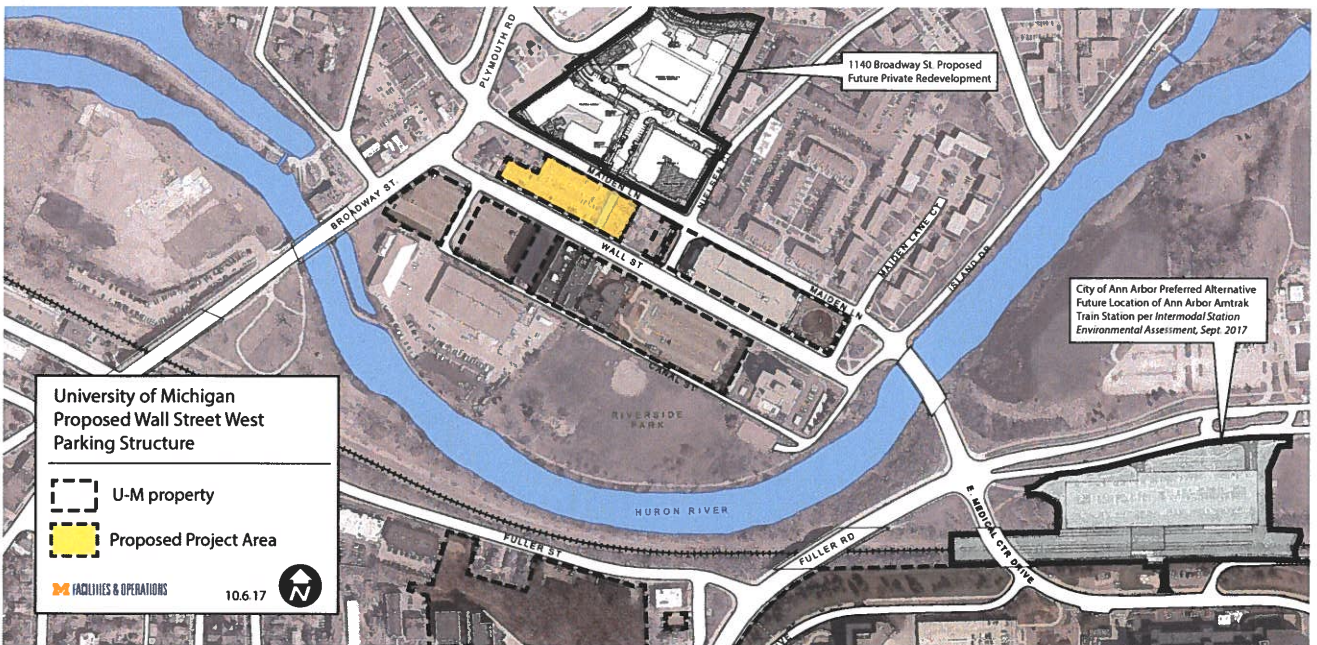
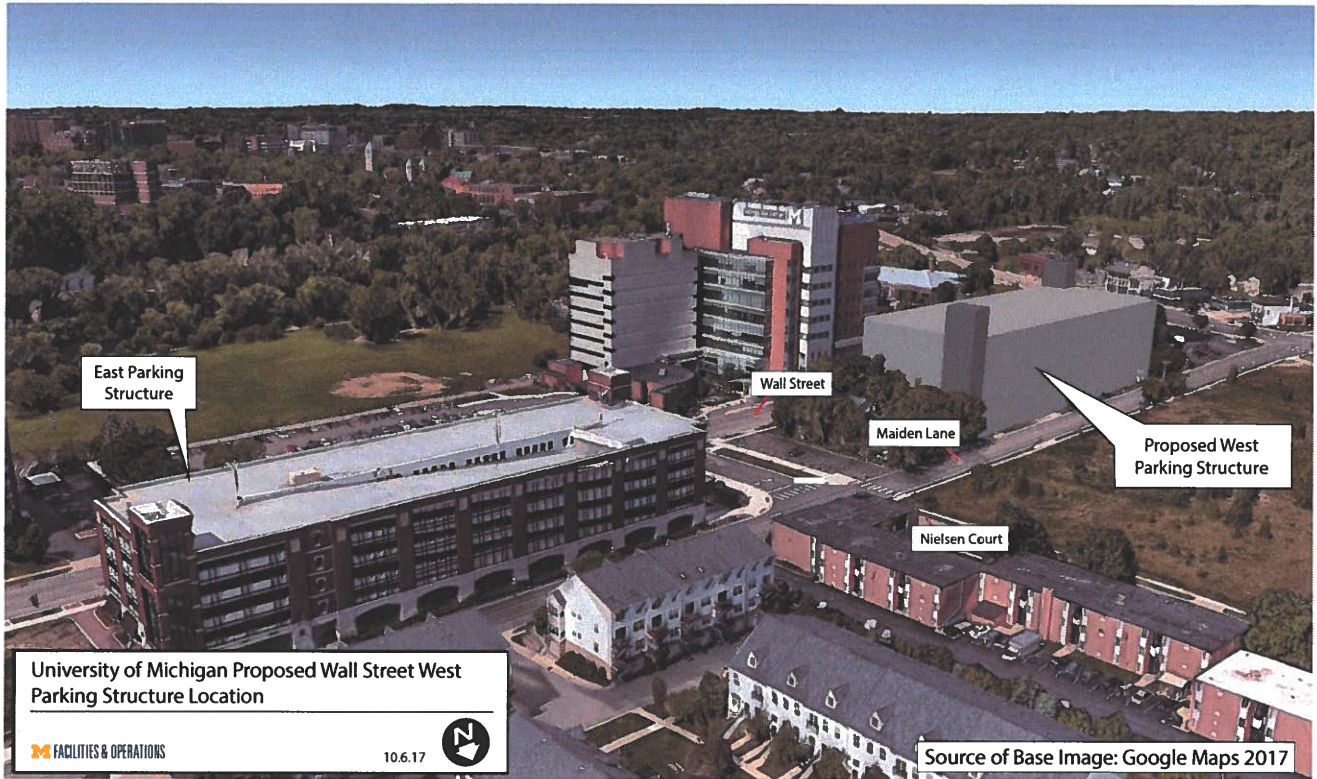
REPRINTED from *Medical Center Campus and East Medical Campus Master Plan Update, Summer 2005*



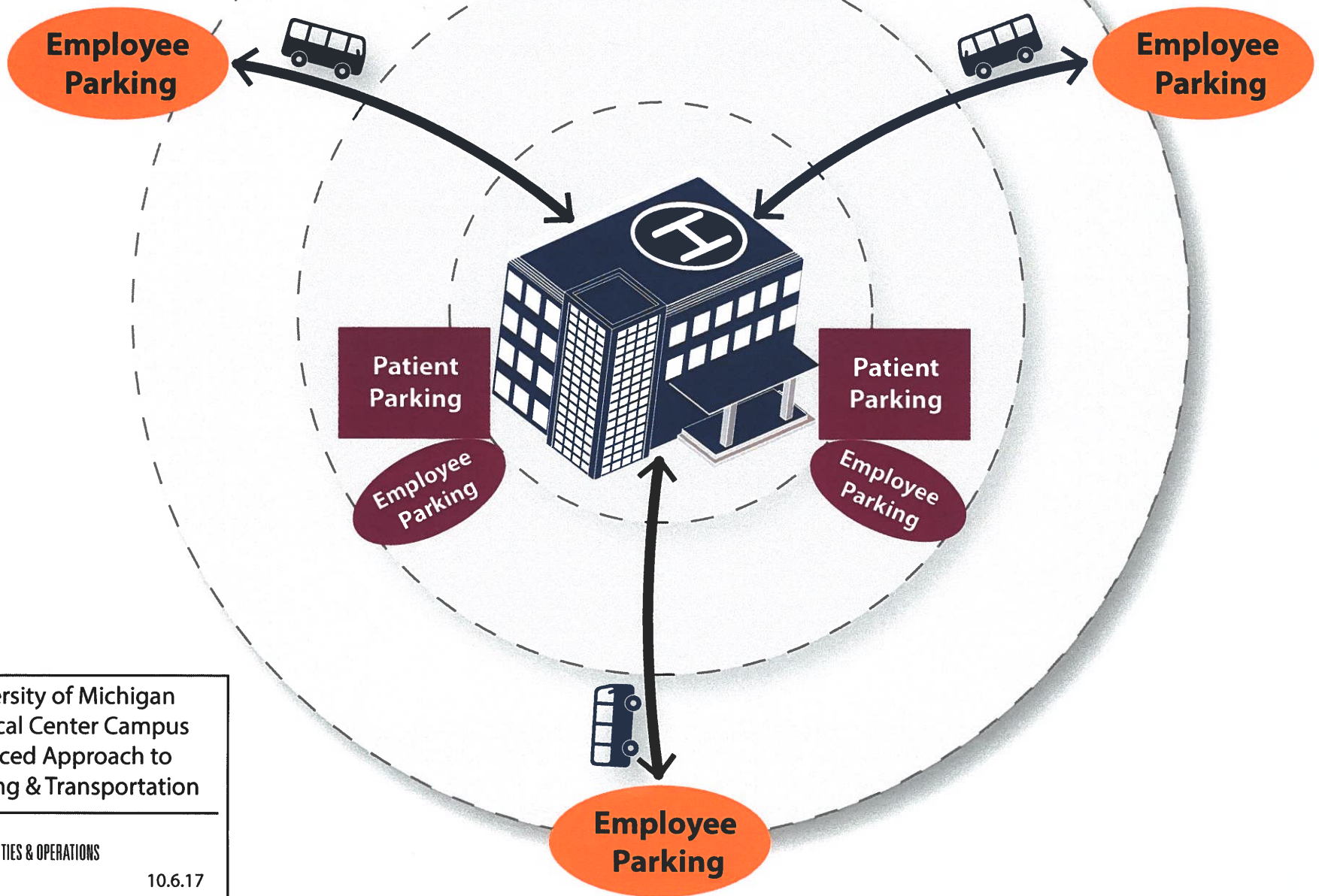
WALL STREET DISTRICT

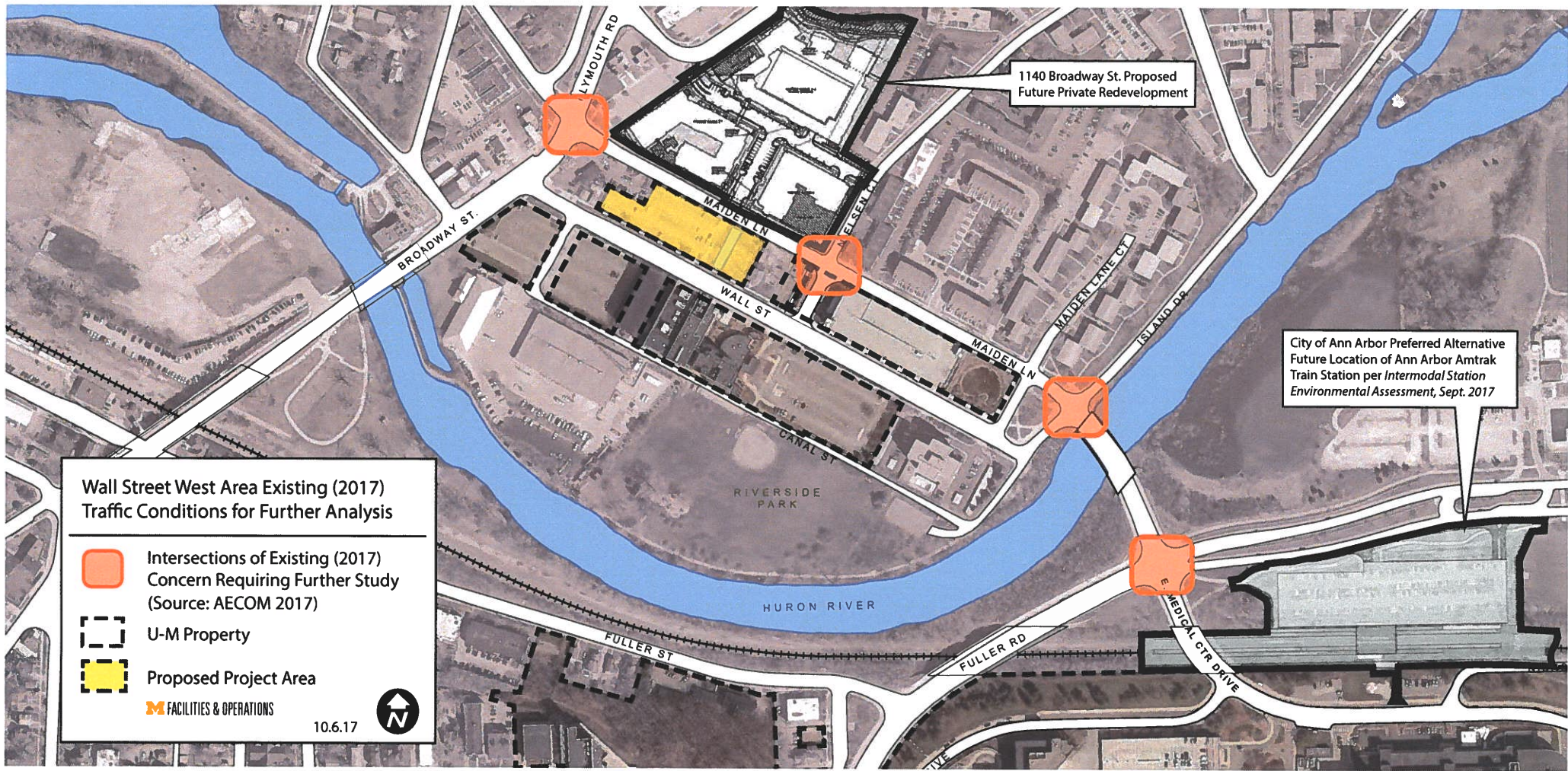
REPRINTED from *Medical Center Campus and East Medical Campus Master Plan Update, Summer 2005*









As part of a balanced approach, employees are encouraged to park-and-ride and utilize transportation options





**Wall Street West Area Existing (2017)
Traffic Conditions for Further Analysis**

-  Intersections of Existing (2017) Concern Requiring Further Study (Source: AECOM 2017)
-  U-M Property
-  Proposed Project Area
-  FACILITIES & OPERATIONS

10.6.17



1140 Broadway St. Proposed Future Private Redevelopment

City of Ann Arbor Preferred Alternative Future Location of Ann Arbor Amtrak Train Station per *Intermodal Station Environmental Assessment*, Sept. 2017

Ann Arbor Campus Growth

12,000 additional employees

TOTAL FACULTY + STAFF (ANN ARBOR, including the hospital)

2005: 34,000

2016: 46,000

Source: U-M Office of Budget and Planning, rounded

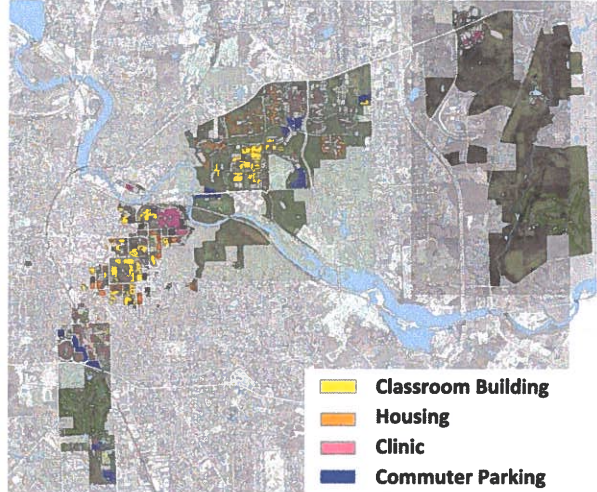
TOTAL GROSS SQUARE FEET (ANN ARBOR CAMPUS BUILDINGS)

2005: 27 Million GSF

2016: 35 Million GSF

Source: U-M Space Analysis, rounded

Increase in campus activity drives demand



University of Michigan Ann Arbor Campus Growth	
FACILITIES & OPERATIONS	10.6.17

Michigan Medicine Growth

**Clinical Visits
(Medical Hill and Wall St. Area)**

- 24% growth from FY11 - FY16

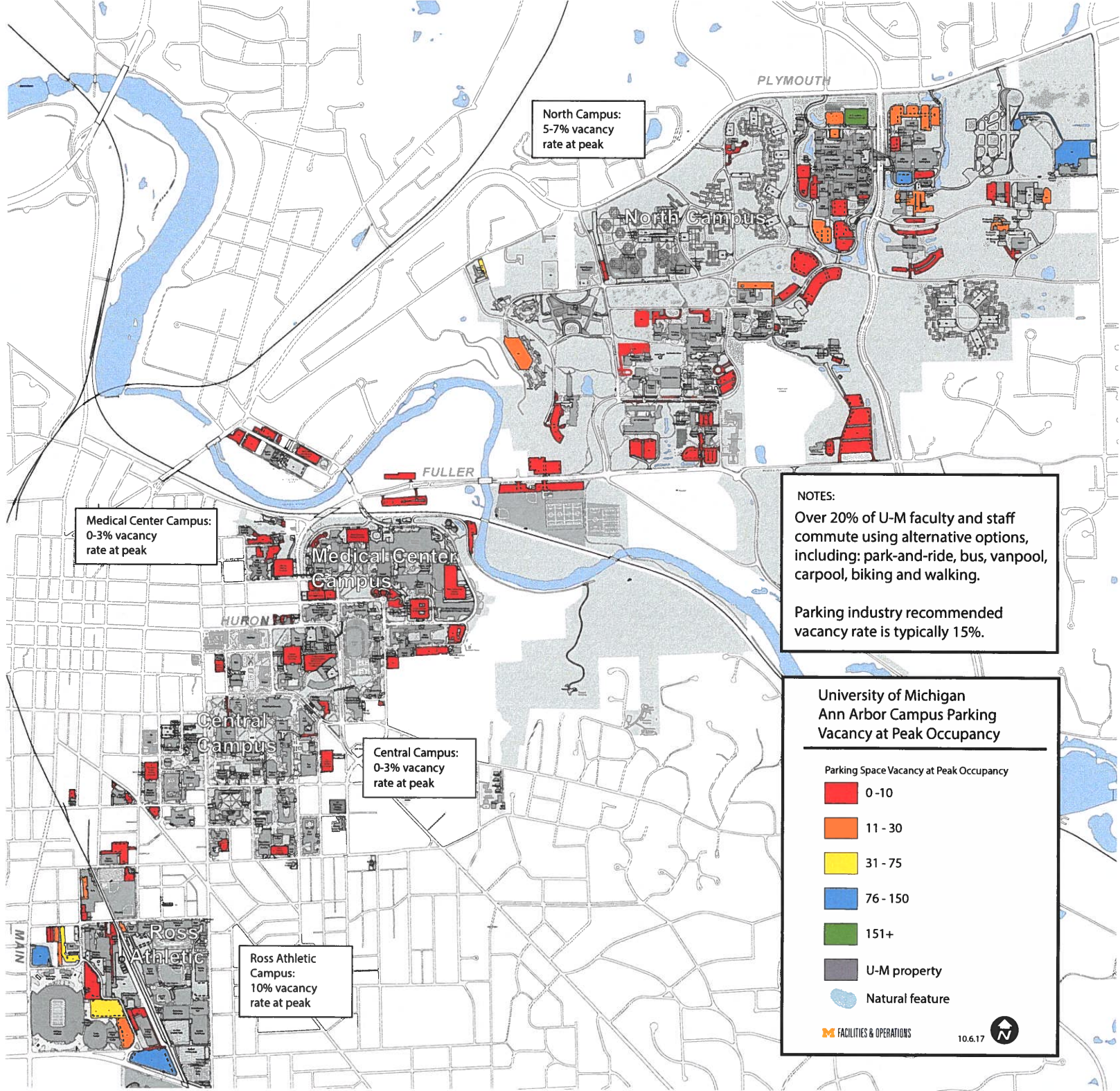
	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016
Clinical Visits	846,000	893,000	908,000	947,000	981,000	1,051,000

Hospital Admissions

- 7% growth from FY13 - FY16

	FY2013	FY2014	FY2015	FY2016
Hospital Admissions	49,600	51,000	52,300	53,300

University of Michigan Michigan Medicine Growth	
FACILITIES & OPERATIONS	10.6.17



North Campus:
5-7% vacancy
rate at peak

Medical Center Campus:
0-3% vacancy
rate at peak

Central Campus:
0-3% vacancy
rate at peak

Ross Athletic
Campus:
10% vacancy
rate at peak

NOTES:
Over 20% of U-M faculty and staff
commute using alternative options,
including: park-and-ride, bus, vanpool,
carpool, biking and walking.

Parking industry recommended
vacancy rate is typically 15%.

**University of Michigan
Ann Arbor Campus Parking
Vacancy at Peak Occupancy**

Parking Space Vacancy at Peak Occupancy

- 0 - 10
- 11 - 30
- 31 - 75
- 76 - 150
- 151+
- U-M property
- Natural feature

FACILITIES & OPERATIONS 10.6.17